



Living Costs and Food Survey

Volume C:

The Income Questionnaire User Guide

April 2020 – March 2021

Great Britain and Northern Ireland

ONS Social Surveys

Office for National Statistics

April 2022

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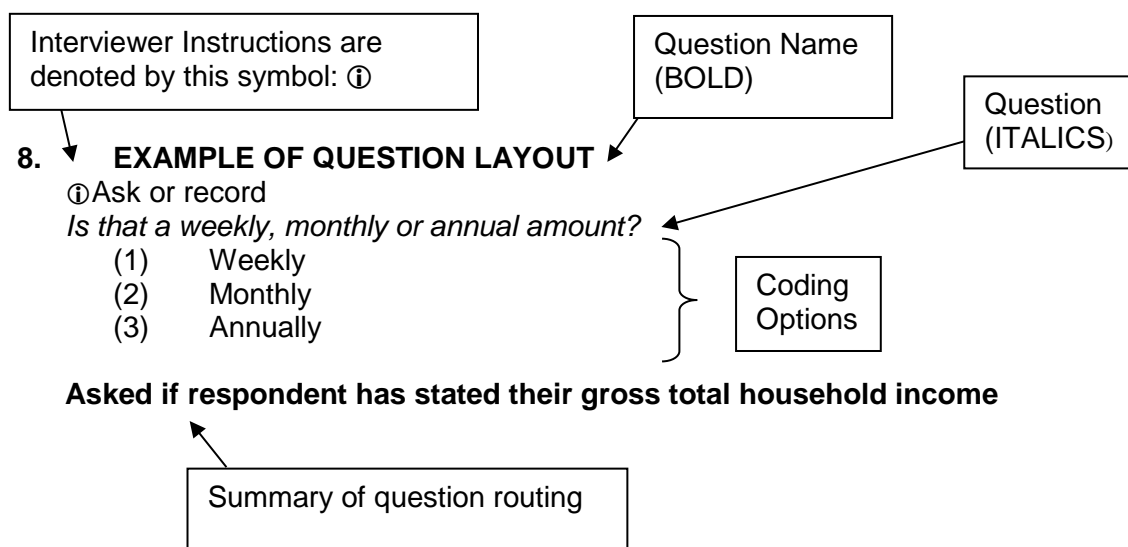
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If you have any queries relating to the 2019-20 LCF database, please contact the customer response team on 01633 45 5678 or socialsurveys@ons.gov.uk

QUESTION LAYOUT AND CONVENTIONS

All questions in the questionnaire specification are laid out using the same format.

Example of question layout



Conventions

The appearance of an asterisk before a question name indicates that the variable is not present in the anonymised datasets or included in an anonymised format.

Derived variables that are calculated within the questionnaire are denoted by names beginning with DV. For example, *DvTax1* is a derived variable for *PyTax* and calculates the average weekly amount of income tax deducted from the respondent's wage/salary.

The appearance of brackets in the wording of a question denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers) carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

USE OF THE 2020-21 USER DOCUMENTATION

Explanatory notes on the use of the volumes of the documentation are given in each volume. The following gives a summary only. See 'Definitions' (page 29)

Volume A – Introduction

Guide to the 2019-20 User Documentation - This volume begins with a guide to the contents and the use of the User Documentation

The structure of the 2019-20 database – This section of the volume outlines the different parts of the database and includes a useful flow diagram which gives a pictorial summary of the database structure.

Database definitions - Provides definitions of the terms used both on the flow diagram and in other parts of the documentation.

Volume B – Household Questionnaire

The first part of the LCF questionnaire collects information about households; that is to say that the majority of the questions are asked at a household-level, with the household reference person typically responding on behalf of the household as a whole. The household questionnaire includes questions on a range of subjects which are of interest to the survey's users, including family relationships, ethnicity, employment details and the ownership of household durables. It is also the source of all expenditure information not recorded in the diary; principally that which concerns regular payments typically made by all households and large, infrequently purchased items such as vehicles, package holidays and home improvements.

Volume C – Income Questionnaire

The income questionnaire follows on immediately from the household questionnaire and collects the key person-level variables used on the survey. The principal components of the LCF income questionnaire are the sections covering income from employment, benefits and assets. These together form an overview of the total income received by each household, as well as each household member individually.

Volumes B and C outline the questions exactly as they appear within the computer-assisted personal interviewing (CAPI) program and are then asked in the LCF interview. The Blaise program ensures that the correct questionnaire routing is followed through the interview and applies range and consistency error checks where necessary. The Blaise-code and translated routing for each individual question in the household and income questionnaires are shown in Volume B and C respectively. This can be used to both trace the conditions under which a particular question or set of questions is asked and also to illustrate the overall flow and interdependence of the LCF interview as a whole.

Volume D – Expenditure Codes

In the Living Costs and Food Survey, information about expenditure is collected at a detailed level. It is collected through both the diary (which respondents fill in daily for a fortnight) and through the Household Questionnaire.

Part 1 Expenditure Codes gives an indication of the types of items to be found under each expenditure code and provides a look-up table between the EFS codes (e-codes) and the COICOP-plus c-codes.

Volume E – *The Raw Database*

This volume of the User Documentation describes the raw database. The raw database contains data 'as received' as well as derived variables calculated within the questionnaire. The volume is in three parts, as outlined below.

Part 1 - Raw table definitions

The raw variables are grouped into three data files (or tables); this part of the volume defines these raw files and gives information on the three sources of the data (diary, household and income questionnaire).

Part 2 - Raw variable list

This is a variable list, listing all raw variables in alphabetical order, and including information on the variable name, description and table name. This list allows details of a variable (such as the file in which it is found) to be looked up if the variable name is known. A column is also present to identify variables that are present in the UK Data Service anonymised dataset.

Part 3 - Raw variable coding frame

This lists coding frames for each of the variables in the questionnaires.

Appendix A – Standard period code

Volume F – *The Derived Database*

This volume of the User Documentation, in four parts, describes the derived database. A summary of anonymisation, particularly in relation to council tax, is also given following the explanatory notes.

Part 1 - Derived table definitions

The derived variables are also grouped into separate files (or tables) and this part of the volume defines these files.

Part 2 - Derived variable descriptions

All derived variables are listed, including information on the variable name, description, file name (i.e. the table in which the variable is held) and coding frame (where relevant). A column is also present to identify variables that are present in the UK Data Archive anonymised dataset.

Part 3 - P-codes

Product codes (or p-codes) are aggregated codes, some at household level and some at person level. Part 3 gives descriptions of these codes as an aid to understanding their structure.

Part 4 - Coding frames

This part of the document contains a list of the coding frames associated with the derived variables, including an index of those most used.

Volumes G – *Derived Variable Flowcharts*

Volume G of the documentation contains flowcharts and tables that demonstrate how the variables in the database are derived.

Flowcharts for person level, household level, loan transaction and hire purchase transaction variables are included, as well as tables for person level and household level Product Codes. These have been produced on tables rather than flowcharts as they are simply the sum of

other variables and do not have any routing to flowchart.

Volumes H - Database Changes

Volume H of the documentation describes the changes that have taken place in the 2019-20 database compared with 2018-19.

Part 1 - contains the new raw variables for 2019-20.

Part 2 - contains 2018-19 raw variables that have been deleted for 2019-20.

Part 3 - contains 2018-19 raw variables that have changed for 2019-20.

Part 4 - contains new derived variables for 2019-20.

Part 5 - contains 2018-19 derived variables that have been deleted for 2019-20.

Part 6 - contains 2018-19 derived variables that have changed for 2019-20.

Part 7 - Major changes, highlights some of the more important definitional changes for 2019-20.

There are two other items of documentation that can be provided to users (if required):

- The LCF Diary (adult and young person's)
- LCF Interview Prompt Cards

THE INCOME QUESTIONNAIRE

Note: All questions in the Income Questionnaire are asked of adult household members only.

INTEGRATED HOUSEHOLD SURVEY INCOME QUESTIONS

1. *SRCINC08

① Individual prompt - Code all that apply

I am going to read out various possible sources of income. Can you please tell me which kinds of income you personally receive?

- (1) Earnings from employment
- (2) Earnings from self-employment
- (3) Pension from former employer
- (4) Personal pension
- (5) State pension
- (6) Child Benefit
- (7) Income Support
- (8) Tax Credits
- (9) Other state benefits
- (10) Interest from savings
- (11) Interest from investments
- (12) Other kinds of regular allowance from outside the household
- (13) Income from rent
- (14) Other sources
- (15) No source of income

2. *SRCINCT

① Individual Prompt - Code all that apply

I am going to read out various possible sources of income. Can you please tell me which kinds of income you personally receive?

- (1) Earnings from employment or self-employment?
- (2) Pensions including from a former employer, personal pension or the state pension?
- (3) Child benefit, income support, tax credits or any other state benefits?
- (4) Interest on savings or investments?
- (5) Other kinds of regular allowances or from other sources, e.g. rent?
- (6) No source of income - Do not prompt

3. *GROSSTEL

①Please enter amount to the nearest pound. An estimate is acceptable.

①Prompt only if necessary.

Thinking of the sources you have mentioned, what is your total personal income before deductions for income tax, National Insurance etc (that can be weekly, monthly or an annual amount)?

0..99999997

Asked if respondent has (a) source(s) of income

4. *GRSSTIME

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated amount of total gross personal income AND total gross personal income is less than or equal to 99999997 (pounds)

5. *TEL BAND

①Running prompt

We put answers into income bands. Would you tell me which band represents your total personal income before all deductions. Is it...

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused or does not know their total gross personal income

6. *TELDV

DV for weekly amount

0..999999

7. *HHLDAMT

① Prompt only if necessary. An estimate is acceptable.

Thinking of the income of the household as a whole, what is the total income of the whole household before deductions for income tax, National Insurance etc?

0..99999997

8. *HHLDPER

① Ask or record

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated their gross total household income

9. *HHLDBAND

① Running prompt

We put answers into income bands. Would you tell me which band represents the total income of the household before all deductions. Is it..

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused to give or does not know their gross total household income

10. *HHLDDV

DV for weekly amount

0..999999

EMPLOYEE PAY

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed'

AND is below state pensionable age

AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

11. ANTICPAY

① If in new job and not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

12. PAYDAT

① Individual prompt - code first that applies

Thinking about your last job, when were you last paid a wage or salary?

- (0) Future – **only applicable if respondent answered (1) in ANTICPAY**
- (1) Within the last 3 months (including exactly 3 months ago)?
- (2) Over 3 months ago and up to and including 6 months ago?
- (3) Over 6 months and up to and including 1 year ago?
- (4) Over 1 year ago?

THE REMAINING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent was last paid a wage or salary up to one year prior to the date of the interview OR anticipating future pay

13. *NETPAY

① Suggest respondent consults payslip

What was your last take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

14. NETPD

How long a period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated amount of last take home pay (or anticipated next take home pay)

15. NETEST

① Prompt as necessary

Could you please provide an estimate of your last take home pay per ^NetPd after all deductions?

WEEKLY	MONTHLY	ANNUAL
£95 or less,	£416 or less,	£4,999 or less,
£96 to £134,	£417 to £582,	£5,000 to £6,999,
£135 to £191,	£583 to £832,	£7,000 to £9,999,
£192 to £249,	£833 to £1,082,	£10,000 to £12,999,
£250 to £287,	£1,083 to £1,249,	£13,000 to £14,999,
£288 to £345,	£1,250 to £1,499,	£15,000 to £17,999,
£346 to £384,	£1,500 to £1,666,	£18,000 to £19,999,
£385 to £461,	£1,667 to £1,999,	£20,000 to £23,999,
£462 to £537,	£2,000 to £2,332,	£24,000 to £27,999,
£538 to £691,	£2,333 to £2,999,	£28,000 to £35,999,
£692 to £884,	£3,000 to £3,832,	£36,000 to £45,999,
£885 to £1,153,	£3,833 to £4,999,	£46,000, to £59,999,
£1,154 or more	£5,000 or more	£60,000 or more.

1..13

Ask if Don't know answered in NETPAY

16. DVPAY

DV for pay in most remunerative job (NetPay)

0.01..9997.00

17. INCTAX

How much income tax was deducted from your wage/salary for income tax under Pay As You Earn?

0.00..9997.00

18. DVTAX1

DV for IncTax

0.00..9997.00

Calculated if last take home pay covered between one and 52 weeks

19. TAXREF

Did your last pay include a refund of income tax?

(1) Yes

(2) No

20. TAXREFAM

How much was it?

0.01..9997.00

Asked if respondent's last pay included a refund of income tax

21. DVTAX

DV for tax refund (TaxRefAm)

0.01..9997.00

Calculated if last take home pay covered between one and 52 weeks

22. NINS

How much was deducted from your last wage/salary as a National Insurance Contribution?

0.00..997.00

23. DVNINO

DV for NI deduction (Nins)

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks

24. MEMSCHM

Are you a member of a pension scheme run by your employer?

(1) Yes

(2) No

25. OTHDED

① Individual prompt.

① Code all that apply.

① Exclude deductions for childcare vouchers or other salary sacrifice vouchers at this question.

① Although people in the public sector have a non-contributory pension scheme, some choose to pay contributions to provide an extra pension for their widow or dependants. If so, you should include this as a 'pension contribution'.

Were there any deductions from your/his/her last wage/salary?

- (1) Contribution by you to a Pension or Superannuation scheme
- (2) AVCs (Additional Voluntary Contributions)
- (3) Union fees
- (4) Friendly societies
- (5) Sports clubs or specialist pastimes
- (6) Repayment of loan from your employer
- (7) Private medical insurance
- (8) Charities
- (9) Student Loan repayment
- (10) Any other deductions we have not mentioned so far
- (11) None of these

26. SMARTYN -Definition added April-20

Is this pension a SMART pension?

SMART pensions are a form of salary sacrifice in which an employee gives up a proportion of their salary in return for contributions to their SMART pension. The employer pays the amount 'given up' by the employee into the SMART pension plan on behalf of the employee, in addition to any other contributions from the employer or employee.

- (1) Yes
- (2) No
- (3) Don't know/Not sure
- (4) Spontaneous only – Wage/Salary has deductions for more than one pension

Ask if pension deduction**27. SMARTYN2 – DEFINITION ADDED APRIL-20**

Can I just check, although you have said that you do not have a pension deduction from your pay, do you sacrifice some salary for a salary sacrifice pension, often known as a smart pension?

SMART pensions are a form of salary sacrifice in which an employee gives up a proportion of their salary in return for contributions to their SMART pension. The employer pays the amount 'given up' by the employee into the SMART pension plan on behalf of the employee, in addition to any other contributions from the employer or employee.

- (1) Yes
- (2) No
- (3) Don't know/Not sure

Ask if no pension reduction

28. DEDPENAM

How much was deducted for pension or superannuation?

0.01..9997.00

Asked if deductions were made from respondent's pay for pension or superannuation and SMARTYN <> Yes

29. PYDVPEN

DV for deduction for superannuation (DedPenAm)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

30. SMARTAMT

How much of your pay did you sacrifice for your pension?

0.01..9997.00

Asked if SMARTYN = Yes and SMARTYN2 = Yes

31. DEDAVCAM

How much was deducted for AVCs?

0.01..997.00

Asked if deductions were made from respondent's pay for AVCs

32. DVAVC

How much was deducted for AVCs (DedAVCAmt)?

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

33. DEDUNFEEAM

How much was deducted for union fees?

0.01..997.00

Asked if deductions were made from respondent's pay for union fees

34. DVUNI

DV for deduction for union fees (DedUnDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

35. DEDFRSOAM

How much was deducted for Friendly societies?

0.01..997.00

Asked if deductions were made from respondent's pay for friendly societies

36. DVFRIE*DV for deduction for Friendly societies (DedFRSOam)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**37. DEDSPORTAM***How much was deducted for sports clubs or specialist pastimes?*

0.01..997.00

Asked if deductions were made from respondent's pay for sports clubs or specialist pastimes**38. DVSPT***DV for deduction for sports etc clubs (DedSportAM)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**39. DEDELOANAM***How much was deducted for repaying your employer?*

0.01..997.00

Asked if deductions were made from respondent's pay for the repayment of loans from their employer**40. DVREM***DV for repaying employer (DedELoanAM)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**41. DEDMEDINAM***How much was deducted for private medical insurance?*

0.01..997.00

Asked if deductions were made from respondent's pay for private medical insurance**42. DVINS***DV for private medical insurance (DedMedinAm)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

43. DEDCHARAM*How much was deducted for charities?*

0.01..997.00

Asked if deductions were made from respondent's pay for Charities**44. DVDEDTOT***DV for deductions for charities (DedCharAm)*

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks**45. DEDSLOANAM***How much was deducted for your student loan?*

0.01..997.00

Asked if deductions were made from respondent's pay for student loan repayments**46. DVSTU***DV for private student loan (StuAmt)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**47. DEDOTHERAM***How much was deducted for any other deductions?*

0.01..9997.00

Asked if deductions were made from respondent's pay for any other deductions**48. PYDTYP***What was the purpose of this other deduction?*

STRING[up to 20 characters]

Asked for (up to) the first five 'other' deductions made from the respondent's income**49. PYFIN**

New FES code

STRING[up to 5 characters]

Asked for (up to) the first five 'other' deductions made from the respondent's income**50. PYDAMT***How much was deducted for [the name of the other deduction is inserted here]?*

0.01..997.00

Asked for (up to) the first five 'other' deductions made from the respondent's income

51. DVDEDO*DV for PYDAMT*

0.00..997.00

52. PYANY*Were there any other deductions?*

(1) Yes

(2) No

Asked for (up to) the first four 'other' deductions made from the respondent's income**53. GROSSPAY***How much was your last gross pay from your main job before all deductions (this can be weekly, monthly or any other pay period)?*

0.01..999997.00

54. GROSSPD*How long a period does this cover?*

(1) one week

(2) two weeks

(3) three weeks

(4) four weeks

(5) calendar month

(6) two calendar months

(7) eight times a year

(8) nine times a year

(9) ten times a year

(10) three months/13 weeks

(11) six months/26 weeks

(12) one year/12 months/52 weeks

(13) less than one week

(14) one off/lump sum

(15) None of these

55. GROSSEST

① Prompt as necessary

Could you please provide an estimate of your/his/her last gross earnings per GrossPd before any deductions?

WEEKLY	MONTHLY	ANNUAL
£95 or less,	£416 or less,	£4,999 or less,
£96 to £134,	£417 to £582,	£5,000 to £6,999,
£135 to £191,	£583 to £832,	£7,000 to £9,999,
£192 to £249,	£833 to £1,082,	£10,000 to £12,999,
£250 to £287,	£1,083 to £1,249,	£13,000 to £14,999,
£288 to £345,	£1,250 to £1,499,	£15,000 to £17,999,
£346 to £384,	£1,500 to £1,666,	£18,000 to £19,999,
£385 to £461,	£1,667 to £1,999,	£20,000 to £23,999,
£462 to £537,	£2,000 to £2,332,	£24,000 to £27,999,
£538 to £691,	£2,333 to £2,999,	£28,000 to £35,999,
£692 to £884,	£3,000 to £3,832,	£36,000 to £45,999,
£885 to £1,153,	£3,833 to £4,999,	£46,000, to £59,999,
£1,154 or more	£5,000 or more	£60,000 or more.

1..13

Asked if respondent is unable to answer how much they earn

56. CCARE

Does your employer provide employer-contracted childcare or childcare vouchers to you?

- (1) Yes
- (2) No

57. CCARESAC

Do you sacrifice any salary to receive this childcare?

- (1) Yes
- (2) No

Asked if CCARE = Yes

58. CCAREAMT

What is the value of the salary that you sacrifice to receive this childcare?

0.01..9997.00

Asked if CCARESAC = Yes

59. CCAREPD

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if CCARESAC = Yes

60. PYSLIP

Did respondent consult payslip?

- (1) Latest payslip consulted
- (2) Old payslip consulted
- (3) Payslip not consulted
- (4) No payslip provided by employer
- (5) No payslip available as electronic payslip provided

61. PAYINC

① Individual prompt - Code all that apply

Did your/his/her last take home pay include any of the following items?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) Statutory Shared Parental Pay
- (6) None of these

62. VEHREF

① Individual prompt - Code all that apply

Were any refunds for any of the following items included in your/his/her last pay?

- (1) Mileage allowance or fixed allowance for motoring
- (2) Road tax
- (3) Vehicle insurance
- (4) Travel/Subsistence
- (5) Other vehicle related expenditure
- (6) None of these

63. VEHDESC

Please give a brief description of the vehicle for which you received this/these refunds, for instance, red Golf, black BMW.

Asked if any item selected from VehRef

64. VEHMILAM

How much was included as Mileage Allowance?

0.00..9999999.97

Asked if Mileage Allowance selected from VehRef

65. VEHRTAM

How much was included as Road Tax?

0.00..9999999.97

Asked if Road Tax selected from VehRef

66. VEHINAM

How much was included as Vehicle Insurance?

0.00..9999999.97

Asked if Vehicle Insurance selected from VehRef

67. VEHTRAAM

How much was included as travel or subsistence?

0.00..9999999.97

Asked if travel/subsistence selected from VehRef

68. VEHOTHAM

How much was included for other vehicle-related expenditure?

0.00..9999999.97

Asked if other selected from VehRef

69. HHREF

① Individual prompt - Code all that apply

Were any refunds for any of the following items of household expenditure, included in your last net pay?

- (1) Rent
- (2) Council Tax (England, Wales & Scotland)
- (3) Rates (Northern Ireland)
- (4) Water/Sewerage rates (England, Wales & Northern Ireland)
- (5) Mortgage payment
- (6) Buildings Insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other refund for business expenditure from your current/last employer
- (12) None of these

70. HHRENT

How much was included for rent?

0..9997

Asked if rent selected from HHRef

71. HHCT

How much was included for Council Tax?

0..9997

Asked if Council Tax selected from HHRef

72. HHRATE

How much was included for Rates?

0..9997

Asked if Rates selected from HHRef

73. HHWAT

How much was included for Water?

0..9997

Asked if Water/Sewerage rates selected from HHRef

74. HHMORT

How much was included for mortgage payments?

0..9997

Asked if mortgage payments selected from HHRef

75. HHBUILDIN*How much was included for buildings insurance?*

0..9997

Asked if mortgage payments selected from HHRef**76. HHGAS***How much was included for gas?*

0..9997

Asked if gas selected from HHRef**77. HHELEC***How much was included for electricity?*

0..9997

Asked if electricity selected from HHRef**78. HHTELE***How much was included for telephone?*

0..9997

Asked if telephone selected from HHRef**79. TELREF***Was this a landline/fixed telephone or mobile phone?*

- (1) Landline/Fixed telephone
- (2) Mobile phone

Asked if telephone selected from HHRef**80. HHINTNT***How much was included for internet?*

0..9997

Asked if internet selected from HHRef**81. HHOTH***How much was included for other expenses?*

0..9997

Asked if other selected from HHRef

82. VEHREF3M

① Exclude items already mentioned as being refunded in the respondents last pay amount

① Individual prompt Code all that apply

And have you been refunded by your employer for any of the following items in the last 3 months since DATE either in your pay or through other payment methods?

- (1) Mileage allowance or fixed allowance for motoring
- (2) Road tax
- (3) Vehicle insurance
- (4) Travel/Subsistence
- (5) Other vehicle related expenditure
- (6) None of these

83. VEHDESC3M

Please give a brief description of the vehicle for which you received these refunds, for instance, red Golf, black BMW?

Asked if anything selected from VehRef3M

84. VEHMILAM3M

How much was included as Mileage Allowance?

0.00..9999999.97

Asked if mileage allowance selected from VehRef3M

85. VEHMILAM3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if mileage allowance selected from VehRef3M

86. VEHRTAM3M

How much was included as Road Tax?

0.00..9999999.97

Asked if road tax selected from VehRef3M

87. VEHRTAM3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if road tax selected from VehRef3M

88. VEHINAM3M

How much was included as Vehicle Insurance?

0.00..9999999.97

Asked if vehicle insurance selected from VehRef3M

89. VEHINAM3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if vehicle insurance selected from VehRef3M

90. VEHTRAAM3M

How much was included as Travel or Subsistence?

0.00..9999999.97

Asked if travel or subsistence selected from VehRef3M

91. VEHTRAAM3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if travel or subsistence selected from VehRef3M

92. VEHOTHAM3M

How much was included for other vehicle-related expenditure?

0.00..9999999.97

Asked if other selected from VehRef3M

93. VEHOTHAM3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if other selected from VehRef3M

94. HHREF3M

① Exclude items already mentioned as being refunded in the respondents last pay amount

① Individual prompt - Code all that apply

Have you been refunded by your/his/her employer for any [other] of the following items shown in the last 3 months since DATE, either in your pay or through other payment methods?

- (1) Rent
- (2) Council Tax (England, Wales and Scotland)
- (3) Rates (Northern Ireland)
- (4) Water/Sewerage rates (England, Wales and Northern Ireland)
- (5) Mortgage Payment
- (6) Buildings Insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other refund for business expenditure from you current/last employer
- (12) None of these

95. HHRENT3M

How much was included for rent?

0..9997

Asked if rent selected from HHREF3M

96. HHRENT3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if rent selected from HHREF3M

97. HHCT3M

How much was included for council tax?

0..9997

Asked if council tax selected from HHREF3M

98. HHCT3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if council tax selected from HHREF3M

99. HHRATE3M

How much was included for rates?

0..9997

Asked if rates selected from HHREF3M

100. HHRATE3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if rates selected from HHREF3M

101. HHWAT3M

How much was included for water and sewerage rates?

0..9997

Asked if water/sewerage rates selected from HHREF3M

102. HHWAT3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if water/sewerage rates selected from HHREF3M

103. HHMORT3M

How much was included for mortgage payments?

0..9997

Asked if mortgage payments selected from HHREF3M

104. HHMORT3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if mortgage payments selected from HHREF3M

105. HHBUILDIN3M

How much was included for buildings insurance?

0..9997

Asked if buildings insurance selected from HHREF3M

106. HHBUILD3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if buildings insurance selected from HHREF3M

107. HHGAS3M

How much was included for gas?

0..9997

Asked if gas selected from HHREF3M

108. HHGAS3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if gas selected from HHREF3M

109. HHELEC3M

How much was included for electricity?

0..9997

Asked if electricity selected from HHREF3M

110. HHELEC3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if electricity selected from HHREF3M

111. HHTELE3M

How much was included for telephone?

0..9997

Asked if telephone selected from HHREF3M

112. HHTELE3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if telephone selected from HHREF3M

113. TELREF3M

Was this a landline/fixed telephone or mobile phone?

- (1) Landline/Fixed telephone
- (2) Mobile phone

114. HHINTNT3M

How much was included for internet?

0..9997

Asked if internet selected from HHREF3M

115. HHINTNT3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if internet selected from HHREF3M

116. HHOTH3M

How much was included for other expenses?

0..9997

Asked if other selected from HHREF3M

117. HHOTH3MPD

And what period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if other selected from HHREF3M

118. PAYUSL

Your wage/salary after all deductions was £[amt], is this the amount you usually receive

- (1) Yes
- (2) No
- (3) No such thing as usual amount

119. WHYNOUSL

①Probe: Which others?

①Code all that apply

Why was your last pay not usual?

- (1) Included a Tax rebate
- (2) I am currently being emergency taxed
- (3) Inclusion of one-off bonus/profit/performance-related payment
- (4) Inclusion of back pay/holiday pay
- (5) Unusual payment of deductions / expenses /allowance
- (6) New tax year
- (7) Just started or finished receiving statutory sick pay (SSP)/ maternity/ paternity/ adoption pay (SMP/SPP/SAP) or change in amount
- (8) Wage / salary change
- (9) New job/ change of job (incl. promotion)
- (10) Received overtime / Work hours temporarily increased
- (11) Work hours temporarily reduced (incl. overtime reduced)
- (12) Deduction of pay due to absence from work (e.g. not paid for sick leave/ holiday / industrial action)
- (13) Work hours / pay ALWAYS varies
- (14) Other (please code)

120. ReasWhyNo

Was this due to the coronavirus (COVID-19) pandemic?

- (1) Yes
- (2) No

121. UNETT

What do you usually receive AFTER all deductions but including other payments?

0.01...999997.00

122. UGROSS

What do you usually receive BEFORE all deductions?

0.01..999997.00

123. UPD

How often are you usually paid?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

124. OTHDED1

① Individual prompt - Code all that apply.

① Exclude childcare vouchers, Smart pension or Salary Sacrifice Pension schemes at this question

① Although people in the public sector have a non-contributory pension scheme, some choose to pay contributions to provide an extra pension for their widow or dependants. If so, you should include this as a 'pension contribution'.

Are there any deductions from your usual wage/salary?

- (1) Contribution by you to a pension or superannuation scheme
- (2) AVC's (Additional Voluntary Contributions)
- (3) Union fees
- (4) Friendly societies
- (5) Sports clubs or specialised pastimes
- (6) Repayment of a loan from your employer Private medical insurance
- (7) Charities
- (8) Student loan repayment
- (9) Any other deductions we have not mentioned so far
- (10) None of these

125. UDEDPENAM

How much was deducted for Pension or Superannuation?

0.01..9997.00

126. UDEDAVCAM

How much was deducted for AVC's?

0.01..997.00

127. UDEDUNFEEAM

How much was deducted for Union fees?

0.01..997.00

128. UDEDFRSOAM

How much was deducted for Friendly Societies?

0.01..997.00

129. UEDSPORTAM

How much was deducted for Sports clubs and specialised pastimes?

0.01..997.00

130. UDEDELOANAM

How much was deducted for repaying the employer loan?

0.01..997.00

131. UEDMEDINAM

How much was deducted for private medical insurance?

0.01..997.00

132. UDEDCHARAM

How much was deducted for charities?

0.01..997.00

133. UEDSLOANAM

How much was deducted for student loan repayments?

0.01..997.00

134. UEDOTHERAM

How much was deducted for any other deductions not mentioned?

0.01..997.00

135. BONUS

① Exclude regular bonuses/commission normally included in pay.

① Exclude shares & income in kind

① Enter number of bonuses (max 6) and give details at subsequent questions

① If no bonuses, enter 0

In the last 12 months how many bonuses, if any, have you received? Include Christmas or quarterly bonus, profit-related pay or profit-sharing bonus, or an occasional commission

0..6

This next two questions are repeated once for each bonus

136. BONAM

Bonus [number]

How much was this bonus?

0..9999999.97

137. BOBATAX**Bonus[number]**

Was this amount

- (1) Before tax
- (2) Or after tax?

138. FREEMED

Does your employer provide or pay for any free or subsidised Medical Insurance?

- (1) Free medical insurance
- (2) Subsidised medical insurance
- (3) Neither

139. FMEDNUM

How many people (adults and children) in the household does this cover?

0..97

140. EMFRMEAL

①Code all that apply

Have you received any of the following free food or drink from your employer in the last 7 days?

- (1) Free meals
- (2) Free tea or coffee
- (3) Free soft drinks
- (4) None

141. FREENUM

How many free meals have you received in the last 7 days?

0..97

142. BENKIND

① Individual prompt – code all that apply

① Mobile phones should include any device capable of making a phone call; devices such as tablets should be placed in the 'other' category

Does your employer provide any of the following items to you?

- (1) Fuel for private use
- (2) Mobile phones
- (3) Subsidised canteen meals
- (4) Medical/dental insurance
- (5) Free use of an employer provided car parking
- (6) Vouchers (excluding childcare vouchers)
- (7) Other benefits-in-kind
- (8) None of these

143. MOBPHONE

Is the mobile phone for..

- (1) Personal use
- (2) Business use
- (3) Mixed personal and business use

Asked if mobile phone selected from BenKind

144. OTHPERK

What was the other item provided by your employer?

STRING[20]

Asked if other selected from BenKind

145. PayIncDesc

Type of benefit being asked about in this iteration of the block

STRING [50]

146. PAYINCAM

How much was included for the items recorded in PayInc?

0.01..999997.00

Asked for each payment selected at PayInc

147. PAYPER

How long a period does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked for each payment selected at PayInc

148. WEEKS

① Please record length of time since respondent started receiving payments, rather than when they first claimed the benefit

For how long have you been receiving this benefit?

- (1) Up to 2 years
- (2) 2 years but less than 3
- (3) 3 years but less than 4
- (4) 4 years but less than 5
- (5) 5 or more years

Asked if the respondent has been receiving Statutory Maternity Pay, Statutory Paternity Pay or Statutory Adoption Pay for up to two years

149. WEEKS2

For how many weeks have you been on this benefit?

1..104

Asked if the respondent has been receiving Statutory Maternity Pay, Statutory Paternity Pay or Statutory Adoption Pay for up to two years

150. DVSSP

DV for Statutory Sick Pay

0..997.00

151. DVSMPR

DV for Statutory Maternity Pay

0..997.00

152. DVSP

DV for Statutory Paternity Pay

0..997.00

153. DVSAP

DV for Statutory Adoption Pay

0..997.00

154. DVSH

DV for Shared Parental Pay

0..997.00

155. DVUSN

DV for usual net pay (UsNetPay)

0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

156. DVUSGR

DV for usual gross pay in main job (UsGroPay)

0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

INCOME FROM SUBSIDIARY JOBS (EMPLOYEE)

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

157. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

158. SJBDAT

① If exact date of month is not known, enter the 15th of the month

On what date were you last paid a wage or salary? (On what date do you expect to be paid a wage or salary)

DATE

159. SJBAMT

① If the informant is employed abroad, but was not paid in £ sterling, code DK and enter salary details in a note

What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

Asked if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

160. SJBPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated how much was received for their last take home pay in their second/subsidiary job

161. *DVPAYS

DV for pay in subsidiary job (SJbAmt)

0.01..99997.00

162. TAXFLT

Was any amount deducted for income tax under PAYE?

- (1) Yes
- (2) No

163. *SJB TAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

Asked if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

164. *DVTAXS

DV for tax deductions in subsidiary job

0.01..9997.00

Asked if respondent's last take home pay covered a period between one week and 52 weeks

165. NINOFT

Was any amount deducted for National Insurance?

- (1) Yes
- (2) No

166. *SJBININO

How much was deducted as National Insurance Contribution?

0.00..997.00

Asked if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

167. *DVNINS

DV for NI deduction in subsidiary job (SJBININO)

0.00..997.00

168. OEDSUB

Were there any other deductions?

(1) Yes

(2) No

169. *SJBDTYP

What was the purpose of this other deduction?

STRING[up to 20 characters]

Asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

170. *SJBFIN

New FES code

STRING[up to 5 characters]

Asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

171. SJBDAMT

How much was deducted for deduction?

0.01..997.00

Asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

172. DVDEDS

DV for other deductions in subsidiary job

0.00..997.00

173. SJBANY

Were there any other deductions?

- (1) Yes
- (2) No

Asked for (up to) the first three 'other' deductions made from the respondent's wage/salary in their subsidiary job

174. SJBSLIP

Did respondent consult payslip?

- (1) Latest payslip consulted
- (2) Old payslip consulted
- (3) Payslip not consulted
- (4) No payslip provided by employer
- (5) No payslip available as electronic payslip provided

175. *SJBGRS

What was the gross wage/salary including any superannuation as shown on payslip?

0.01..99997.00

176. SJBGRSPD

How long a period does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

177. DVGROS

DV for SJBGRS

0.00..99997.00

INCOME FROM SELF-EMPLOYMENT

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

Respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

178. INTRO2

① Exclude mail order agents & babysitters.

Ask the following questions about current or last main job as self-employed

Press 1 to continue

1..1

179. JOBBUS

① Use this answer (or 'Occupation', etc) later, as appropriate at 'Job/business'

Can I check, do/did you think of yourself as having a job, or a business?

- (1) Job
- (2) A business
- (3) (Neither of these)

180. BUSACCTS

① Include if prepared by accountant

In this job/business are/were annual business accounts prepared for the HMRC for tax purposes?

- (1) Yes
- (2) No
- (3) Not yet but will be

181. SOLE

Are/were you working on your own account or are/were you in partnership with someone else?

- (1) Own account (sole owner)
- (2) In partnership

182. PARTDISP

The questions that follow are about just your own share of the business - that is, not including your partner's share.

Press 1 to continue

1..1

Asked if respondent worked on annual business account in partnership with someone else

183. SE1

① Enter beginning of period

① If day of month not known, enter 15

What is the most recent period for which accounts have been prepared for the HMRC?

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

184. SE2

① Enter end of period

① If day of month not known enter 15

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

185. SEWEEKS

① If covers full 12 months enter 52

May I check, how many weeks does this cover?

1..104

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

186. PROFDOCS

① First, code document consulted (1st to apply)

What was the profit or loss figure shown on these accounts for this period? It would be helpful if you could refer to a document, such as the annual accounts, or the Notice of Tax

Assessment from the HMRC.

(1) Notice of Tax Assessment (form no 300 - CODA)

(2) Annual accounts (incl. summary)

(3) Tax Return (self-employment section)

(4) Some other document (describe in a Note)

(5) No document consulted

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

187. PROFIT1

① Now, enter the £ profit/loss amount

① From Notice of Assessment enter income figure at top of form

① From Accounts, enter adjusted profit/loss (if not shown enter net figure)

① From Tax return, enter the 'Total Taxable Profit' from Box

0..9999997

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

188. PROFIT2

Did the answer in the previous question refer to profit or loss?

- (1) Profit
- (2) Loss

Asked if respondent has stated profit/loss amount and profit/loss amount is greater than 0

189. DVPROF

DV for profit

0.00..9999997.00

190. PROFTAX

Can I just check, is that the figure before deduction of income tax?

- (1) Before tax
- (2) After tax

Asked if respondent's business recorded a profit

191. PROFNI

① *If no lump sum NI paid, enter `3'*

And is the figure before or after you paid any lump sum (Class 4) National Insurance payments based on taxable profits?

- (1) Before
- (2) After
- (3) Not applicable (no lump sum NI)

Asked if amount of profit stated is after tax

192. PRBEFORE

What was (your share of) the profit BEFORE tax?

0..9999997

Asked if amount of profit stated is after tax

193. DVPRBEF

DV for PRBEFORE

0.00..9999997.00

194. WHYNOPRO

Why was respondent unable to give a profit or loss figure?

- (1) Docs with accountant/HMRC
- (2) Other reason

Asked if respondent does not know amount of profit/loss recorded by business

195. WORKACC

Do you have separate bank or building society accounts for your work and your private finances?

- (1) Yes
- (2) No

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

196. OWNSUM

① Individual prompt - Code 'yes' if any apply

Do you draw money from your work account for any non-business purposes?

- (1) Used for payments to yourself and any other personal spending
- (2) Used to pay domestic bills (including standing orders)
- (3) Transferred to a private account
- (4) Used for any other NON-business use

- (1) Yes
- (2) No

Asked if respondent has separate bank or building society accounts for work and private finances

197. OWNAMT

Thinking of the last 12 months, on average how much did you take each month for these non-business purposes?

1..9997

Asked if respondent draws money from their work account for non-business purposes

198. DVOWNAMT

DV for OWNAMT

0.00..9997.00

199. OWNOTHER

Apart from drawings from the bank/building society, do/did you receive any other income from this job/business, for personal use?

- (1) Yes
- (2) No

Asked if respondent draws money from their work account for non-business purposes

200. OWNOTAMT

On average, how much is that each month?

0..9997

Asked if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use

201. DVOWNOT*DV for OWNOTAMT*

0.00..9997.00

202. SEINC

① Enter an estimate if actual figure not known

*Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.**On average, what is your weekly or monthly income from this job/business over the last 12 months?*

0..99997

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes**203. SEINCWM**

① Interviewer ask or code:

Was that weekly or monthly income?

(1) Weekly income

(2) Monthly income

Asked if respondent has stated average weekly or monthly income from job/business over the last 12 months AND average weekly or monthly income is greater than 0**204. *DVSEINC***DV for SEINC*

0.00..99997.00

205. CHECKTAX

① (This is `class 2' NI)

May I just check, was either income tax, or your regular National Insurance contribution deducted at source?

(1) Income tax deducted

(2) Regular NI deducted

(3) No, neither deducted

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes**206. *TAXDAMT***How much income tax was deducted last time?*

0..9997

Asked if income tax was deducted at source from respondent's business income

207. PERCTAXD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

208. *DVTAXD

DV for TAXDAMT

0.00..9997.00

209. NIDAMT

How much National Insurance was deducted last time?

0.01..9997.00

Asked if regular NI was deducted at source from respondent's business income

210. PERCNID

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0

211. *DVNID*DV for NIDAMT*

0.01..9997.00

212. CHKINCOM*May I check, is your average income of [amount] before or after tax or national insurance was deducted?*

(1) Before

(2) After

Asked if income tax was deducted at source from respondent's business income OR regular NI was deducted at source from respondent's business income**213. SENIREG**

①(KNOWN AS `CLASS 2')

Do you pay a regular National Insurance contribution in connection with this job?

(1) Yes

(2) No

Asked if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source**214. SENIRAMT***How much was your last National Insurance payment?*

0.01..997.00

Asked if respondent pays a regular National Insurance contribution in connection with job

215. PERCSENI*How long did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

216. DVSENI*DV for SENIRAMT*

0.01..997.00

217. SETAX

(Apart from tax deducted at source) Have you made any (other) income tax payments relating to this job/business in the last 12 months?

- (1) Yes
- (2) No

218. *SETAXAMT*How much did you pay altogether in the last 12 months?*

1..999997

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

219. *DVSETAX*DV for SETAXAMT*

0.00..99997.00

220. SENIINC

Does that figure include a lump sum (Class 4) National Insurance contribution based on taxable profits?

- (1) Yes
- (2) No

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

221. SENIIAMT

How much was the National insurance lump sum payment?

1..9997

Asked if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

222. DVSENI

DV for SENIIAMT

0.00..9997.00

223. SENILUMP

In the last 12 months have you paid any lump sum NI contributions based on taxable profits?

(1) Yes

(2) No

Asked if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

224. SENILAMT

What was your total lump sum payment in the last 12 months?

0..9997

Asked if respondent has paid lump sum NI contributions based on taxable profits

225. DVSENIL

DV for SENILAMT

0.00..9997.00

226. SEBUSEXP

①Running prompt

Have you claimed or will you be claiming any of the following items as a business expense for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax (GB)/Rates (N Ireland)
- (5) Water/sewerage rates (Eng & Wales)
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

- (1) Yes
- (2) No

Asked if respondent who some paid work in the seven days ending last Sunday OR respondent had a job or business that they were away from OR respondent left last PAID job less than 3 months prior to the date of the interview

227. SEBETYP

①Only claimed expenses that relate to the sampled address should be entered here.

①Individual prompt - Code all that apply

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (N Ireland)
- (5) Water/sewerage rates
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

228. SEBEAMT

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed, or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

229. *EXPO

Please describe the other expense(s)

STRING[up to 20 characters]

Asked if respondent has claimed or will be claiming ‘anything else’ expenses as business expenses for tax purposes

230. *SEBUVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[up to 50 characters]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

231. SETEL

Was this a landline/fixed telephone or mobile phone?

- (1) Landline/fixed telephone
- (2) Mobile phone
- (3) Both landline and mobile phone

Asked if respondent has claimed or will be claiming telephone expenses as business expenses for tax purposes

232. NOINC

① Interviewer code: Respondent has no income from this self-employment. If possible, from knowledge of household code if this is because respondent has income from

- (1) partner/other household member
- (2) investments/assets
- (3) non-household member
- (4) other source
- (5) DK

Asked for (all of) respondent's subsidiary jobs as self-employed

If respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period/ OR amount of profit/loss has been stated as being 0/ OR amount of loss recorded by their (main) business has been stated as being greater than 0 AND respondent does not draw money from their work account(s) for non-business purposes/ OR respondent does not know if they draw money from their work account(s) for non-business purposes/ OR average weekly/monthly income from business (in last 12 months) has been stated as being 0 AND respondent does not have separate bank or building society accounts their work and private finances or in this job/business annual business accounts are not prepared for the HMRC for tax purposes

233. *INCO

① Describe other sources of income
STRING[up to 40 characters]

Asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent has no income from self-employment because respondent has income from other source

INCOME FROM SUBSIDIARY JOB (SELF-EMPLOYED)

234. SEBUSEXP

① Running prompt

Have you claimed or will you be claiming any of the following items as a business expense for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax (GB)/Rates (N Ireland)
- (5) Water/sewerage rates (Eng & Wales)
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

- (1) Yes
- (2) No

Asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

235. SEBEXTYP

① Individual prompt

Which items have you claimed, or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

Asked if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

236. SEBEPCA

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot. Record these actual amounts in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain expenses as business expenses for tax purposes

237. *EXPO

Please describe the other expense(s)

STRING[up to 20 characters]

Asked if respondent has claimed or will be claiming any other items/services as business expenses for tax purposes

238. *SEBXVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[up to 50 characters]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

NATIONAL INSURANCE CONTRIBUTIONS

239. NICONT

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

Do you pay a regular National Insurance contribution?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent is classified as being 'economically inactive' according to
International Labour Organisation classifications OR respondent is classified as being
'ILO unemployed' OR respondent is classified as being an 'unpaid family worker'
according to the ILO**

240. NICONTAM

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

How much was the last contribution you paid?

0.00..99997.00

Asked if respondent pays a regular National Insurance contribution

241. NIPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if respondent has stated how much National Insurance was paid last time

242. DVNIC

DV for the last NI contribution (NIContAM)

0.00..99997.00

243. NIDIRECT

①N.B. This should not duplicate any details of regular contributions entered earlier
(Apart from the contributions you have mentioned) have you made any lump sum payments
of N.I. contributions to HMRC or DWP during the last 12 months?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent did not do any paid work in the seven days ending last Sunday OR if
employed, respondent's employment status in their main job was an employee**

244. DIRNIAM

How much did you pay?

0..999997

**Asked if respondent has made (a) lump sum payment(s) of NI contributions to HMRC
or DWP in the last 12 months**

ODD JOBS

245. ODDJOBFILF

① Prompt as necessary

① Include babysitting, mail order agent, pools agent etc.

① Do not record jobs mentioned previously

Apart from your main job did you earn any money from odd jobs or from work that you do from time to time?

(1) Yes

(2) No

246. ODDJBTYPE

In these job(s) do you work as an employee or are you self-employed?

(1) employee

(2) self-employed

Asked if respondent who earn money from odd jobs from time to time

247. ODDJAAMT

① Odd/ occasional jobs are by nature irregular sources of income, in this instance an estimate is acceptable

And can you estimate how much you earned in the last 12 months from your odd/ occasional job?

0.00..99999.97

Asked if respondent who earn money from odd jobs from time to time

248. DVODDJ

DV for odd job

0.00..99999.97

STUDENT LOAN REPAYMENTS

249. SLREPAY

① The repayment may be regular or lump sum

① Code all that apply

[Employees: aside from any student loan repayments made out of your salary] have you made any student loan repayments within the last 12 months?

- (1) Yes – regular repayments
- (2) Yes – lump sum repayment
- (3) Neither

Asked of all households

250. SLREP

In regard to regular repayments, how much did you repay on your student loan the last time you repaid it?

0.01..99999.97

Asked of respondents who make regular student loan repayments

251. SLREGPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked of respondents who make regular student loan repayments

252. SLLUMP

In total, how much of your student loan did you repay through lump sum payments over the last 12 months?

0.01..99999.97

Asked of respondents who have made repayments through a lump sum

BUS PASSES

253. BUSPASS

① Exclude season tickets

At present do you have an older person's concessionary bus pass, permit, tokens or tickets?

- (1) Yes
- (2) No

Asked if respondent is over 60 years old

CHANGES TO THE STATE BENEFITS QUESTIONS

This section provides a summary of the changes that have been made to the state benefits section of the questionnaire from July 2013 onwards. The harmonised standard for benefits and tax credits, which was developed by DWP in consultation with ONS, has been adopted as far as possible. Any areas where the LCF has deviated substantially from the standard questions used on the FRS have been highlighted below. The following notes are retained in this User Guide for the convenience of data users.

General notes

All adult respondents are asked whether they are in receipt of any state benefits. For each benefit received there follows questions about the method of payment, amount last received and, for certain benefits, other follow up questions.

Definitions of each benefit (excluding a few uncommon ones) are given below, under the question at which their receipt is recorded (*WAgeBen* to *OtherBen*).

Notes on Housing Benefit

Please be aware that information on housing benefit is now recorded only in the rent section of the LCF. The questions are located in Volume B of the User Guide.

Question information for WAgeBen

Universal Credit (UC)

Universal Credit (UC) will replace income-based JSA, income related ESA, Income Support, Child Tax Credits, Working Tax Credits, and Housing Benefit, mainly for those aged 18 to State Pension Age (SPA) from **October 2013** (and some pilot areas from April 2013). Under Universal Credit, claimants will have to meet certain requirements that reflect the work-related activity they can be reasonably expected to undertake given their capabilities and circumstances.

Universal Credit will be made up of a standard allowance plus additional elements. There are up to six additional elements, which depend on a claimant's circumstances: child element(s); disabled and severely disabled child additions; a childcare element; a carer element; elements for individuals with a limited capability for work, and a higher rate for those with a limited capability for work-related activity; and a housing element (rent and support for mortgage interest).

The standard allowance and additional elements make up a notional maximum out-of-work award. Actual awards will be affected by income, capital and work. In-work claimants have an initial amount of earnings disregarded (their Work Allowance), with net earnings exceeding this amount reducing their UC award by 65p in every pound earned. Payments under Universal Credit will usually be made on a monthly basis.

Child Tax Credit

Child Tax Credit is a payment to support families with children. Parents can claim Child Tax Credit if they are responsible for one or more children, and do not have to be working. Child Tax Credit was introduced to provide support for children up until their 16th birthday, and

young persons aged 16-18 years who are either in full time non-advanced education or have left full time education but do not have a job (providing they are not claiming income support or tax credits in their own right). The awarding of Child Tax Credit will not affect a respondent's right to Child Benefit. Families will still be able to claim Child Benefit as they do now and it will continue to be paid as a separate payment.

Child Tax Credit is paid directly to the person who has main responsibility for caring for the children in the family (into a bank or building society account). The recipient can choose whether to receive the payments weekly or every four weeks. If the respondent qualifies for Income Support or income-based Jobseeker's Allowance, they will be entitled to the maximum amount of Child Credit for their children.

Working Tax Credit

Working Tax Credit is a payment to top up the earnings of working people on low incomes, including those who do not have children. There are extra credits for those recipients in working households where someone has a disability (known as the disability element). Tax Credit is available to employees and the self-employed, and includes support for the costs of qualifying childcare.

People who are responsible for a child or young person can claim Working Tax Credit if they are aged 16 or over and work at least 16 hours per week. People without children can claim Working Tax Credit if they are

- i) aged 25 or over and work at least 30 hours a week;
- ii) aged 16 or over, work at least 16 hours a week and have a disability which puts them at a disadvantage in securing employment; or
- iii) either the claimant or their partner are aged 50 or more, work at least 16 hours per week and are returning to work after time spent on qualifying out-of-work benefits.

Working Tax Credit is paid in addition to any Child Tax Credit the recipient may be entitled to and is based on the number of hours normally worked and income (joint income for couples). The recipient will normally receive the payment of Working Tax Credit into an account (through a bank, building society, or post office account) in a similar manner as a benefit payment. If the respondents are part of a couple that both work at least 16 hours per week, they can decide who will receive the payments of Working Tax Credit.

Working Tax Credit also makes an allowance for extra financial help towards the costs of approved or registered child care. This is known as the child care element within Working Tax Credit. Respondents will only be entitled to this if they are working at least 16 hours per week. If a respondent is eligible to receive the child care element of Working Tax Credit, this **will always** be paid to the person who is mainly responsible for caring for the child or children, and will form part of their payment of Child Tax Credit (i.e. it is not paid as an element of Working Tax Credit).

Income Support (IS)

Income Support is for people aged 16 or over whose income is below a certain level.

To get Income Support you must be:

sick or disabled OR

a lone parent or foster parent OR

getting Invalid Care Allowance/Carer's Allowance for looking after someone.

You cannot get Income Support if you work for 16 hours a week or more on average (or if your partner works for 24 hours a week or more on average). Income Support can be paid to top up other benefits, or earnings from part-time work, or if there is no money coming in

at all. The amount depends on age, whether the person has a partner, dependent children, whether anyone has a disability, weekly income and savings. The savings limit for the claimant (and partner if any) is £16,000.

Jobseeker's Allowance (JSA)

From October 1996 Jobseeker's Allowance replaced Unemployment Benefit (UB) and Income Support (IS) for unemployed people (i.e. people actively seeking work but who weren't eligible for Unemployment Benefit). Recipients of those benefits were automatically transferred to JSA.

The basic rules for receipt of JSA are that the claimant must be out of work or working less than 16 hours a week; be capable of work, available for work (usually of at least 40 hours a week) and actively seeking work; have a Jobseeker's Agreement with the Employment Service; be aged 18 or over and under state pension age; and any studying must only be part-time. (See under **Type of Jobseeker's Allowance** below for further details of JSA).

Employment and Support Allowance (ESA)

Employment and Support Allowance (ESA) is to be paid to new claimants from October 2008, with existing Incapacity Benefit and Income Support claimants being migrated to ESA over time.

Main phase - Claimants of Main Phase ESA will receive a basic payment at JSA (25+) rates, an additional 'work related activity component' or 'support component' and, in some cases, an extra premium.

Work related activity component - Those assessed at the PCA as having 'limited capability for work' will receive this component.

Support component - Awarded to a minority of claimants who are assessed at the PCA as having 'limited capability for work' and 'limited capability for work-related activity'.

Extra Premiums - Severe Disability Premium (SDP), Enhanced Disability Premium (EDP), Carer Premium, Pensioner Premium and Higher Pensioner Premium currently payable with IS and IB will still be payable as a premium on top of ESA.

Jobseeker's Allowance (JSA)

There are two types of JSA:

- Contribution-based, which is dependent on the claimant having paid enough Class 1 National Insurance contributions in the previous two years. (Those who formerly received Unemployment Benefit were transferred to this type of JSA.) It is payable for up to 6 months.
- Income-based, which is dependent on the level of the claimant's income or savings. (Those who received Income Support as an unemployed person were transferred to this type of JSA).

Only one type may be awarded at a time. Once the maximum time on contribution-based JSA has passed the claim will be reviewed to see if the person is eligible for income-based JSA. A claimant who satisfies the contribution conditions but whose income does not meet their needs will be awarded income-based JSA, which will include an element based on the contribution record. It is not possible to receive JSA and Income Support simultaneously.

There are fixed age-related rates for the allowance. For income-based JSA only, the claimant may get extra for an adult dependant and various other premiums. Payment is by giro cheque or direct to a bank account.

Small amounts may be earned from part-time work before affecting the benefit, the maximum that can be earned varying from £5 to £15 a week depending on which type of JSA is received, marital status, the number of hours worked by a partner, dependant children and other criteria.

Question Information for DisBen

Disability Living Allowance (replaced by Personal Independence Payments from April 2013) have two elements and are directed at the care (known as daily living for PIP) and mobility needs of **disabled people of working age and below**.

The **care component** of DLA has three rates and has replaced Attendance Allowance for those under retirement age.

The **mobility component** of DLA has two rates, the higher one being for those unable to walk or who are severely restricted, and replaced the old Mobility Allowance.

PIP has two rates for both **daily living** and the **mobility** component: enhanced rate and standard rate.

The **daily living** enhanced rate is equivalent to the **higher** rate of DLA care component and the standard rate is equivalent to the **middle** rate of DLA care component.

The **mobility** enhanced rate is equivalent to the **higher** rate of DLA mobility component and the standard rate is equivalent to the **lower** rate of DLA mobility component.

Motability is a registered charity through which those who receive the higher rate of Disability Living Allowance mobility component may hire or purchase a vehicle at a reduced rate. Either part or the whole of the allowance is paid to Motability. The full amount received including any paid direct to Motability should be recorded.

Attendance Allowance (AA)

AA is a benefit for people disabled **at or after age 65** who live at home and need looking after because of their physical or mental disablement. Attendance Allowance is not related to any income, savings or NI contributions and can be paid in conjunction with other benefits including Income Support. There are two rates - a lower one for people who need looking after by day **or** night, and a higher one for people who need looking after by day **and** night. Attendance Allowance for those disabled before they were 65 was replaced in April 1992 by Disability Living Allowance (Care component).

Receipt of both Retirement Pension/Widow's Pension/Bereavement Allowance/Widowed Mother's Allowance/Widowed Parent's Allowance and Attendance Allowance or Disability Living Allowance

Recipients of Retirement Pension, Widow's Pension, Bereavement Allowance, Widowed Mother's Allowance, Widowed Parent's Allowance may also get **Attendance Allowance** or DLA (but not both); the **Attendance Allowance** /DLA may be paid separately from the RP/WP/BA/WMA/WPA, or as a component of it. In either case, the **Attendance**

Allowance /DLA should be coded at **DisBen**.

Incapacity Benefit (IB)

IB is paid to people who have been medically assessed as incapable of working and who cannot get Statutory Sick Pay from an employer. If a person is/was receiving Statutory Sick Pay, Incapacity Benefit replaces it after 28 weeks. It is a contributory benefit; it is not means-tested. There are three basic rates:

- the short term lower rate for the first 28 weeks of sickness;
- the short term higher rate for weeks 29-52;
- and the long term rate from week 53.

Extra benefit may be paid for dependant adults and children. For new claimants, entitlement ends at state pension age.

Since 31st January 2011 no new incapacity claims have been accepted, people now may be able to claim Employment and Support Allowance (ESA)

Industrial Injuries Disablement Benefit

For those disabled as a result of an accident at work or as a result of a prescribed industrial disease. It can be received even if the recipient continues/returns to work.

Do NOT include receipt of Reduced Earnings Allowance (REA), at this question. It should be recorded at the 'any other state benefit' code at OtherBen. See the later instruction at that question for the definition of REA.

Question Information for KidBen

Child Benefit

Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the CB they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than repay the money through tax.

Question Information for PenBen

Widow's Pension

For those respondents widowed after April 2001, Widow's Pension will no longer be payable (replaced by Bereavement Allowance). However, existing widows will continue to receive it. Widow's Pension is a weekly benefit for women aged 45 and over (or 40 and over if widowed before April 1988) paid when their husband died or when their Widowed Mother's Allowance ends. Widows over 60 may opt to keep receiving Widow's Pension until they are 65, instead of Retirement Pension. Include Industrial Widow's Pension: paid to widows of those who died as a result of an accident at work or a prescribed disease.

Widowed Mother's Allowance

Was a weekly benefit for widows of any age who have at least one child for whom they get Child Benefit. This was discontinued in April 2001 and replaced with Widowed Parent's Allowance.

Widowed Parent's Allowance

Replaced Widowed Mother's Allowance in April 2001. Widowed Parent's Allowance extends the benefit to fathers as well as mothers. Payments to widowed fathers will be retrospective in the sense that although payments will only start from April 2001, they will be paid to both existing and new widowed fathers with dependent children. As with the redundant Widowed Mother's Allowance, there will be both basic and Second State Pension (formerly SERPS) elements payable, and additions for each dependent child.

Bereavement Allowance

For those widowed after April 2001, Widow's Pension will no longer be payable. Instead, there will be a new benefit called Bereavement Allowance. This is time limited and is paid for 1 year only. In addition the State Second Pension (formerly SERPS) element will no longer be payable. Bereavement Allowance will be payable to both widows and widowers who are aged 45 and over, and there will continue to be an age related scale for those widowed aged 45-55.

All these benefits are contributory, taxable and subject to normal income related benefits rules, and are paid on the basis of the contributions of the deceased spouse.

Note: Bereavement Payment (formerly Widow's Payment) should not be included here; it is a lump sum payment and there is a code for it at the later question on other state benefits (see section OtherBen).

Question Information for War Pensions and Allowances

On 2 April 2002 the War Pensions Agency was renamed the 'Veterans Agency.' This agency now administers pensions to armed forces/ex-armed forces personnel and their dependents.

War Disablement Pension

Is payable to people disabled as a result of service in the Armed Forces during the First World War or at any time since 1939. The amount received depends on severity of disablement and rank.

War Widow's/Widower's Pension is payable to widow/ers and children of someone killed in the Armed Forces or who died as a result of injury sustained in the Armed Forces.

Severe Disablement Allowance may be received by people of working age who have been unable to work for 28 weeks or more because of illness or disablement, but cannot get Incapacity Benefit because they have not paid enough NI contributions.

Armed Force Compensation Scheme

The Armed Forces Compensation Scheme (AFCS) is a compensation scheme for all members of the Regular and Reserve Forces. It provides compensation for all injuries, ill-health and deaths that are mainly due (attributable) to service, the main cause of which occurred on or after the introduction of the scheme on 6 April 2005.

Question Information for OtherBenExtended Payment of Housing Benefit/ Rent rebate

People who leave benefit because they start work or increase their part-time hours or earnings may be eligible for continuation or run-on of Housing Benefit. They must have been in receipt of JSA (IB) or Income Support for 26 weeks. This extended payment has to be claimed separately from the 'normal' Housing benefit/Council Tax Benefit and is added on as 4 extra weekly payments. It can be received any time over the past 6 months.

Bereavement Payment (formerly Widow's Payment)

A lump sum paid immediately after the spouses' death provided that he/she had paid enough NI contributions. As the amount received is a fixed rate (£2,000) there is no follow up question asking the amount. In addition, a widow or widower may receive Widowed Parent's Allowance, Bereavement Allowance or Widow's Pension (see section PenBen).

Universal Credit Budgeting Advance

The Universal Credit Budgeting Advance is a loan to help pay for emergency household costs (for example buying a new cooker) or for help getting a job or staying in work.

The advance is repaid through regular Universal Credit payments, which are reduced until the loan is repaid.

BENEFITS

Individual Benefits/Tax Credits

254. WAGEBEN

① Individual prompt - Code all that apply

Are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

- (1) Universal Credit
- (2) Housing Benefit
- (3) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (4) Child Tax Credit (including any childcare element of Working Tax Credit)
- (5) Income Support
- (6) Jobseeker's Allowance
- (7) Employment and Support Allowance
- (8) Carers Allowance
- (9) None of these
- (97) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

255. COROUC – New question added July-20

Is the reason for financial support from Universal Credit linked to the coronavirus (COVID-19) pandemic?

- 1) Yes
- 2) No

Asked if respondent has recorded as receiving Universal Credit for up to two years

256. DISBEN

① Individual prompt - Code all that apply

Are you at present receiving any of these state benefits in your own right, or on behalf of another person?

- (1) Personal Independence Payment (including the car allowance known as Motability)
- (2) Disability Living Allowance (including the car allowance known as Motability)
- (3) Attendance Allowance
- (4) Severe Disablement Allowance
- (5) Incapacity Benefit
- (6) Industrial Injury Disablement Benefit
- (7) None of these
- (8) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old**257. PIPTYPE**

①Running prompt

There are two types of Personal Independence Payment. Is your allowance..

- (1) Daily Living Only
- (2) Mobility Only
- (3) Both – Daily Living and Mobility

Asked if respondent has recorded receiving Personal Independence Payment**258. PIPMOTA**

Is your Personal Independence Payment the car allowance known as Motability?

- (1) Yes
- (2) No
- (3) Spontaneous only – Don't know

Asked if respondent has recorded receiving Mobility Only or Both as type of Personal Independence Payment**259. DLATYPE**

①Running prompt

There are two types of Disability Living Allowance. Is your allowance...

- (1) Care component only
- (2) Mobility Component only
- (3) Both – Care and Mobility components

Asked if respondent has recorded receiving Disability Living Allowance**260. DLAMOTA**

Is your Disability Living Allowance the car allowance known as Motability?

- (1) Yes
- (2) No
- (3) Spontaneous only - Don't know

Asked if respondent has recorded receiving Mobility Component Only or Both types of Disability Living Allowance

261. PENBEN

① Individual prompt - Code all that apply

Are you at present receiving any of the state benefits in your own right: that is, where you are the named recipient?

- (1) Pension Credit
- (2) State Retirement Pension
- (3) Bereavement Support Payment or Widowed Parent's Allowance
- (4) Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments
- (5) War Widow's/Widower's Pension (and any related allowances)
- (6) None of these
- (7) Spontaneous only - One of these/ more than one of these, but I don't know which

Asked if respondent is over 16 years old

262. WID

Ask or record which one was received

- (1) Bereavement Support Payment
- (2) Widowed Parent's Allowance

Asked if respondent is receiving Bereavement Support Payment or Widowed Parent's Allowance

263. AA

Is this attendance allowance part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Attendance Allowance
And respondent is recorded as receiving Bereavement Support Payment, Widowed Parent's Allowance or State Retirement Pension**

264. DC

Is this care component of DLA paid as part of your pension, or do you still receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Care or Both type of Disability Living Allowance
And respondent is recorded as receiving Bereavement Support Payment, Widowed Parent's Allowance or State Retirement Pension**

265. DM

Is this mobility component of DLA paid as part of your pension, or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

Asked if DLA type is answered as Care or Both AND PenBen is answered as WidBen or SRP

266. DEFRPEN

① The respondent is over state pension age and so could collect state pension BUT they have not reported having NI retirement pension (or Widows pension/bereavement allowance) or Old Person's pension. However, some people defer taking their State Pension in order to build up extra State Pension which they will receive when they start claiming State Pension. This question is checking whether people have deferred taking up State Pension

Have you deferred taking up your State Pension?

- (1) Yes
- (2) No

Asked if respondent is over state pension age but is not reported as having State Retirement Pension or Widows Benefit in PenBen

267. *DEFRPEX

① It appears that the respondent is not claiming Retirement Pension and has not deferred their State Pension. Please check the reason for this and explain in a note.

STRING[up to 100 characters]

Asked if respondent has not deferred state pension and is not recorded as receiving state pension, but is of state pension age

268. KIDBEN

① Individual prompt - Code all that apply

Are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Maternity Allowance
- (4) None of these
- (5) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

269. CBCHK

①Running prompt

①If 'other' please explain in a note

Can I just check, you didn't report receipt of Child Benefit - is this because...

- (1) Someone else in the household receives Child Benefit
- (2) You have chosen to stop receiving Child Benefit payments due to having a high income
- (3) You have not applied for Child Benefit
- (4) Other

Asked if respondent is not recorded as receiving Child Benefit but there is a dependent child in the household

270. SOCFUND

①Individual prompt - Code all that apply

Have you, in the last 12 months, received any of these state benefits in your own right: that is, where you are the named recipient?

- (1) A grant from the Social Fund for funeral expenses,
- (2) A sure start maternity grant,
- (3) A budgeting loan or budgeting advance from DWP,
- (4) None of these,
- (5) Spontaneous only - One of these/more than one of these, but I don't know which

271. OTHERBEN

①Individual prompt - Code all that apply

Have you, in the last 6 months, received any of these state benefits in your own right: that is, where you are the named recipient?

- (1) Extended Payment of Housing Benefit/Rent Rebate (4 weeks payment only)
- (2) NA
- (3) Any National Insurance or State Benefit not mentioned earlier
- (4) None of these
- (5) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

272. *OTHNAME

What is the name of the other benefit you receive?

STRING [Up to 40 characters]

Asked if respondent is recorded as receiving Any National Insurance or State Benefit not mentioned earlier in OTHERBEN

273. BENLETTR

Do you have a letter or award notice from the DWP or benefits agency that you could consult?

- (1) Yes
- (2) No

Asked if respondent in receipt of Housing Benefit

274. BANKSTMT

Or is there a bank statement you could consult?

- (1) Yes
- (2) No

Asked if respondent does not have a letter or award notice from the DWP or benefits agency which they can consult

275. BENAMT

① If combined with another benefit and unable to give separate amount, enter don't know for both/all such benefits

How much did you get last time?

0.00..997.00

276. BENAMTDK

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if benefit amount is refused OR amount is not known

277. BENPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if benefit amount is given AND amount is greater than 0

278. O_BAMT

Original benefit amount before imputation?

0.00...997.00

279. BENIMP

Was benefit amount imputed?

- (1) Yes
- (2) No

280. WEEKS

① Please record length of time since respondent started receiving payments, rather than when they first claimed the benefit

For how long have you been receiving this benefit?

- (1) Up to 2 years
- (2) 2 years but less than 3
- (3) 3 years but less than 4
- (4) 4 years but less than 5
- (5) 5 or more years

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Employment and Support Allowance OR Universal Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR Statutory Paternity Pay OR Statutory Adoption Pay OR any other NI or state benefit

281. WEEKS2

For how many weeks have you been on this benefit?

1..104

Asked if the respondent has been receiving benefit for up to two years

282. HBYEAR

In which year did you begin your current housing benefit (or Local Housing Allowance) claim?

2011..2020

Asked if respondent has been in receipt of Housing Benefit either directly, or by having it paid to landlord on their behalf for up to 2 years

283. MNTH

And in which month was that?

- (1) January
- (2) February
- (3) March
- (4) April
- (5) May
- (6) June
- (7) July
- (8) August
- (9) September
- (10) October
- (11) November
- (12) December

Asked if respondent has been in receipt of Housing Benefit either directly, or by having it paid to landlord on their behalf for up to 2 years

284. DVHB

DV FOR HOUSING BENEFIT

0..997.00

Derived variables for weekly amounts received and supplementary questions

285. DVUC*DV for Universal Credit*

0.00..9997.0

Recorded when Universal Credit selected in WAgeBen**286. DVWTC***DV for Working Tax Credit*

0.00..997.00

Recorded when Working Tax Credit selected in WAgeBen**287. WTCD***Does the payment of Working Tax Credit include a disability element?*

- (1) Yes
- (2) No

Asked if respondent receives Working Tax Credit**288. CCTC***Does this payment include a childcare element to help pay for childcare expenses?*

- (1) Yes
- (2) No

Asked if respondent receives Working Tax Credit**289. DVCTC***DV for Child Tax Credit*

0.00..997.00

Recorded when Child Tax Credit selected in WAgeBen**290. DVIS***DV for Income Support*

0.00..997.00

Recorded when Income Support selected in WAgeBen**291. JSATYPE***There are two types of Jobseeker's Allowance. Is your allowance....*

- (1) 'Contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related?'

Asked if respondent is receiving Job's Seekers Allowance

292. DVJSACON

DV for Jobseeker's Allowance - Contributions
0.00..997.00

Recorded when 'Contributory' or is it a combination of 'contributory' and 'income related' selected in JSAType

293. DVJSAIB

DV for Jobseeker's Allowance – Income Based
0.00..997.00

Recorded when 'Income' selected in JSAType

294. DVJSACOMB

DV for Jobseeker's Allowance – Combined
0.00..997.00

Recorded when a combination of 'contributory' and 'income related' selected in JSAType

295. ESATYPE

①Running Prompt

There are two types of Employment Support Allowance. Is your allowance....

- (1) 'contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related'?

Asked if respondent is receiving Employment and Support Allowance

296. DVESA

DV for Employment Support Allowance
0.00..997.00

Recorded when Employment Support Allowance selected in WAgeBen

297. DVCA

DV for carer's allowance
0.00..997.00

Recorded when Carer's Allowance selected in WAgeBen

298. CAPER

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24
Who is the person you care for who qualifies you for the allowance?

1..24

Asked if respondent receives carer's allowance

299. DVPIPCAR

DV for Personal Independence Payment

0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Daily Living only and Both – Daily Living and Mobility are selected in PIPTYPE**

300. WHREPCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24
Who do you receive the daily living component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Care component of Personal Independence Payment
or Both components of Personal Independence payment**

301. DVPIPMOB

DV for Personal Independence Payment

0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Mobility only and Both – Daily Living and Mobility are selected in PIPTYPE**

302. WHREPMOB

① If current household member, enter the persons number(s). Otherwise term one of 21 to 24
Who do you receive the daily mobility component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Mobility component of Personal Independence
Payment or Both components of Personal Independence payment**

303. DVDLACAR

DV for Disability Living Allowance

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Care component only and Both – Care and Mobility are selected in DLAType**

304. WHREDCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24
Who do you receive the care component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Care component of Personal Independence Payment or Both components of Personal Independence payment

305. DVDLAMOB

DV for Disability Living Allowance

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Mobility component only and Both – Care and Mobility are selected in DLAType**

306. WHREDMOB

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24
Who do you receive the mobility component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Mobility component of Personal Independence Payment or Both components of Personal Independence payment

307. DVAA

DV for Attendance Allowance

0.00..997.00

**Recorded when Attendance Allowance selected in DisBen
And not paid as part of pension in AA**

308. WHOREC

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24
Who receives Attendance Allowance?

1..24

Asked if respondent has recorded receiving Attendance Allowance

309. GETCA

① Include other household members or someone outside the household

Is anybody getting carers allowance for looking after you?

- (1) Yes
- (2) No

Asked if respondent is recorded as receiving Attendance Allowance or Disability Living Allowance

310. DVSDA

DV for Severe Disability Allowance

0.00..997.00

Recorded when Severe Disablement Allowance selected in DisBen

311. DVIB

DV for Incapacity Benefit

0.00..997.00

Recorded when Incapacity Benefit selected in DisBen

312. DVIIDB

DV for Industrial Injury Disablement Benefit

0.00..997.00

Recorded when Industrial Injury Disablement Benefit selected in DisBen

313. DVPC

DV for Pension Credit

0.00..997.00

Recorded when Pension Credit selected in PenBen

314. PCOMP

① Code all that apply

Do you receive the guaranteed or the savings element of pension credit?

- (1) Guaranteed element received
- (2) Savings element received

Asked if respondent receives Pension Credit

315. DVSRP*DV for State Retirement Pension*

0.00..997.00

Recorded when State Retirement Pension selected in PenBen**316. BSPFIRST***Was your first payment of bereavement support payment received within the last 12 months?*

- (1) Yes
- (2) No

Asked if respondent is recorded as receiving Bereavement Support Payments**317. BSPFIRSTAM***How much did you receive upon your first payment of bereavement support payment?*

0.00..350.00

Asked if respondent received their first Bereavement Support Payment within the last 12 months**318. DVBSP***DV for Bereavement Support Payment*

0.00..997.00

Recorded when Bereavement Support Payment selected in PenBen**319. DVWID***DV for Widows Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance)*

0.00..997.00

Recorded when Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance) selected in PenBen**320. DVAFCS***DV for Armed Forces Compensation Scheme*

0.00..997.00

Recorded when Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments selected in PenBen

321. DVWWP*DV for War Widows Pension*

0.00..997.00

Recorded when War Widow's/Widower's Pension (and any related allowances) selected in PenBen**322. CBTAX**

① Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the Child Benefit they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than pay the money back through tax.

Do you or someone else in the household pay a high income Child Benefit tax charge on the Child Benefit you receive?

(1) Yes

(2) No

Asked if respondent receives Child Benefit**323. CBPAYE2**

① All those paying the charge will have a choice to pay the charge directly themselves, or, if they are in PAYE, pay the charge through their tax code, i.e. it is included in their regular tax payment.

Do you or someone else in the household make that payment through work PAYE or self-assessment?

(1) PAYE

(2) Self-assessment

And had to pay a High Income Child Benefit charge on the Child Benefit they receive**324. CBTAXAMT**

① This may have been calculated by the respondent on their last self-assessment return, if they have completed a tax return. Alternatively they may have an estimate of the liability from an on-line calculator. Most respondents should be able to provide an annual amount.

How much was this last time?

0.00..997.00

And had to pay a High Income Child Benefit charge on the Child Benefit they receive

325. CBTAXPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if the respondent has paid high income tax charge on Child Benefit

326. DVCB

DV for Child Benefit

0.00..997.00

Recorded when Child Benefit selected in KidBen

327. DVCBTAX

DV for Child Benefit tax

0.00..997.00

Recorded when Child Benefit selected in KidBen

328. DVGA

DV for Guardian's Allowance

0.00..997.00

Recorded when Guardian's Allowance selected in KidBen

329. DVMA

DV for Maternity Allowance

0.00..997.00

Recorded when Maternity Allowance selected in KidBen

330. DVSFEX*DV for Social Fund Funeral Expenses Grant*

0.00..997.00

Recorded when a grant from the Social Fund for funeral expenses selected in SocFund**331. DVSFMAT***DV for Social Fund Maternity Grant*

0.00..997.00

Recorded when a grant from the Social Fund for maternity expenses/Sure Start Maternity Grant selected in SocFund**332. DVSFGR (NI CASES ONLY)***DV for Social Fund Grant*

0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund**333. GOVPAY**

① Individual prompt - Code all that apply

These are paid for by deductions from Income Support/Pension Credit/Universal Credit/Jobseeker's Allowance/ESA

Are the DWP paying directly for any of the following?

- (1) Mortgage Interest
- (2) Rent arrears
- (3) Fees for nursing home or residential care
- (4) Gas or electric bills
- (5) Service charges for heating or fuel
- (6) Water charges (including sewerage charges)
- (7) Council Tax arrears
- (8) Fines
- (9) Child maintenance payments
- (10) Personal and commercial loan repayments
- (11) Rent
- (12) None of these
- (13) Spontaneous only – Yes – but don't know which

334. GOVBEN

And which benefit has been reduced (as a result of DWP paying directly for the item/s you have selected)?

- (1) Universal Credit
- (2) Income Support
- (3) Jobseeker's Allowance
- (4) Employment and Support Allowance
- (5) Pension Credit
- (6) Don't know

An item selected at GOVPAY and more than one qualifying benefit

335. GOVAMT

How much in total is the DWP paying for this/these things?

0.00..9997.00

An item selected at GOVPAY

336. GOVBEFOR

Just now, you said you got benefit last time. Was that before or after taking off what DWP pay you directly?

- (1) Before deducting what DWP pay for directly (i.e. respondent's gross entitlement)
- (2) After deducting what DWP pay for directly (i.e. net amount received by respondent)

If Universal Credit, Income Support, JSA, ESA or Pension Credit selected

337. TTBPRZ

DV for Social Fund Crisis Loan

0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

338. SFREPAY

Are you at present making any repayments on any Social Fund loans?

- (1) Yes
- (2) No

Asked if respondent was making repayments on a Social Fund loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

339. SFREPAYGOV

And which benefit/s has/have been reduced to make these payments?

- (1) Universal Credit
- (2) Income Support
- (3) Jobseeker's Allowance
- (4) Employment and Support Allowance
- (5) Pension Credit
- (6) Don't know

Asked if yes selected at SFREPAY

340. REPAYAMT

① If repaying more than one loan give combined amount,
How much in total do you repay, per week?

0.00..997.00

Asked if respondent was making repayments on a Budgeting loan/Budgeting Advance or Local Authority loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

341. SFINC

Just now, you said you received benefit last time. Was that amount before or after taking off Social Fund repayments?

- (1) Before taking off amount for loan repayments
- (2) After taking off amount for loan repayment

Asked if respondent was making repayments on a Budgeting loan/Advance or Local Authority loan

342. LOANNUM

How many such loans have you had in the past 12 months?

0..10

Ask if loan from DWP (3) or loan from LA (4) selected at SOCFUND

343. LOANAMT

About how much did you borrow?

0..99997

Ask if loan from DWP (3) or loan from LA (4) selected at SOCFUND

344. EXTBENAMT

① Enter the lump sum payment covering 4 weeks.

How much was the extended payment?

0.00..997.00

Asked if respondent was making Extended Payment of Housing Benefit/Rent Rebate repayments in OtherBen

345. DVEXPAY

DV for Extended Payment of Housing Benefit

0.00..997.00

Recorded when Extended Payment of Housing Benefit selected in OtherBen

346. DVBEREV

DV for Bereavement Payment

0.00..997.00

Recorded when Bereavement Payment selected in OtherBen

347. DVANISB

DV for Any NI or State Benefit not mentioned earlier.

0.00..997.00

Recorded when Any National Insurance or State Benefit not mentioned earlier selected in OtherBen

Benefits received in combination

348. DVTCOM

① Number of combined benefits received

0..40

DVTCom = DVUCs+DVWTCs+DVCTCs+DVISs+DVJSAs+DVESAs+DVCAAs+DVPIPCars+DVPIPMobs+DVDLACars+DVDLAMobs+DVAAAs+DVSDAs+DVIBs+DVIIDBs+DVPCs+DVSRPs+DVWids+DVAFCs+DVWWPs+DVCBs+DVGAs+DVMAAs+DVSFFExs+ DVSFMats+DVANISBs+DVSSP+DVSMPr+DVSP+DVSAp

349. COMBAM

① This is where you collect information on the total amount of combined benefits. Enter the total of all benefits which are paid in combination. This includes different combinations of benefits. For example, if 2 benefits are paid together, and another two are paid together. These should be added together, and the total entered here.

You have stated that you receive some benefits in combination. How much did you get altogether last time?

0.00..1502.00

Asked if DVTCOM is greater than one

350. COMBPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if DVTCOM is greater than one and stated they receive some benefits in combination

351. TTBPRX

① An approximate figure to the nearest pound is acceptable at this question.

Thinking about all of the benefits you receive; approximately how much would you say you receive from these sources per week?

Asked if respondent has recorded receiving Other in Benefit or Disability Benefit or Pension Benefit or Child Benefit or Social Fund or Other Benefit

352. ININSUR

Individual prompt – Code all that apply

Do you currently receive any payments from any of these insurance schemes?

- (1) Unemployment/redundancy insurance
- (2) Trade Union sick pay or strike pay
- (3) Private medical scheme
- (4) Personal accident insurance
- (5) Permanent health insurance/income protection
- (6) Hospital Savings Scheme
- (7) Friendly Society sickness benefits
- (8) Critical illness cover
- (9) Any other sickness insurance
- (10) None of these

353. AMTBENX

① If amount not known because paid in combination with other benefits, enter dk and open note giving total amount, period and names of insurances covered

What was the amount you last received?

0.01..9997.00

Asked for all insurances respondent has said they receive payments from at InInsur

354. PERBENX

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked for all insurances respondent has said they receive payments from at InInsur and has stated amount of insurance payment they last received

355. DVREDINS

DV for unemployment/redundancy insurance

0.00..997.00

356. DVTRAD

DV for T.U. sick/strike pay

0.00..997.00

357. DVPRIV

DV for private medical scheme

0.00..997.00

358. DVACC

DV for personal accident insurance

0.00..997.00

359. DVPERM

DV for permanent health insurance

0.00..997.00

360. DVHOSP*DV for hospital savings scheme*

0.00..997.00

361. DVTFRS*DV for friendly soc. sickness benefit*

0.00..997.00

362. DVCRITIL*DV for critical illness cover*

0.00..997.00

363. DVOTHINS*DV for any other sickness insurance*

0.00..997.00

364. CWPAYMENT

① This benefit of £25 is paid automatically when the temperature falls below zero degree Celsius for seven consecutive days.

In the past 12 months since, have you received any Cold Weather Payments in your own right?

(1) Yes

(2) No

Asked if respondent receives either Pension Credit, Jobseeker's Allowance (JSA), Income Support or Employment and Support Allowance (ESA)

365. CWPAMT

How much have you received in total for the past 12 months?

0.00..997.00

Asked if respondent receives Cold Weather Payments

366. DVCWPAMT*DV for Cold Weather Payments*

0.00..997.00

367. CorBen20b – Question added May-20 and removed Nov-20

Are you at present receiving support from any of the following schemes?

- 1) JRS – Coronavirus (COVID-19) Job Retention Scheme
- 2) SEISS – Coronavirus (COVID-19) Self-Employment Income Support Scheme
- 3) Neither of these schemes
- 4) Don't know

368. CorBen20b2 – Question added May-20

How much support is the grant you have received from the coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme is designed to cover profits for the months of April, May and June. The first grant is capped at £2,500 per month and £7,500 in total. An individual should only have received one grant so far. The self-employed can apply for a second grant in August to cover profits for the months of July, August and September.

0..10000

Asked if receiving support from SEISS and if they have received financial support. If SelfEmpCor not equal to yes or SelfEmpCor not 'No, but intend to make a claim for a grant on or after 17th August'.

369. CorBen20b3 – Question added July-20 and removed Aug-20

The government have extended the coronavirus (COVID-19) Self-Employment Income Support Scheme. Self-employed workers will be able to make a claim for a second and final grant in August 2020.

Do you intend to apply for a second grant from the Coronavirus (COVID-19) Self-Employment Support Scheme in August?

- 1) Yes
- 2) No
- 3) Don't Know

Asked if receiving support from SEISS and if they have received financial support. If SelfEmpCor not equal to yes or SelfEmpCor not 'No, but intend to make a claim for a grant on or after 17th August'.

370. CorBen20b4 – Question added July-20 and removed Nov-20

Have you at any point since 26th March 2020 received support from the coronavirus (COVID-19) Job Retention Scheme?

- 1) Yes
- 2) No
- 3) Don't Know

Asked if they are in employment, an employee and have not selected yes to receiving support for JRS

371. CorBen20b5 - Question added Aug-20 and removed Nov 20

The government have extended the Coronavirus (COVID-19) Self-Employment Income Support Scheme. Self-employed workers will be able to make a claim for a second and final grant from 17th August 2020. *In total, how many grants have you applied for/do you intend to apply for through the Coronavirus (COVID-19) Self-Employment Support Scheme?*

1..2

Asked if receiving support from SEISS and if they have received financial support. If SelfEmpCor not equal to yes or SelfEmpCor not 'No, but intend to make a claim for a grant on or after 17th August'.

372. SelfEmpCor – Question added May-20

On 26th March 2020, the government announced the Coronavirus (COVID-19) Self-employment Income Support Scheme to pay a taxable grant worth 80% of your trading profits up to a maximum of £2,500 per month for the next 3 months.

Have you been invited to apply for the Coronavirus (COVID-19) Self-employment Scheme?

- 1) No, haven't been invited to apply but anticipate applying in the near future
- 2) No, haven't been invited to apply and do not anticipate applying in the future
- 3) No, not eligible.

Asked if the respondent is self-employed

373. SelfEmpCor – Question Wording and answer option change July-20 and removed Nov-20

The government introduced the coronavirus (COVID-19) Self-Employment Income Support Scheme to support self-employed people affected by the economic impact of Coronavirus. *Have you received financial support from the coronavirus (COVID-19) Self-Employment Income Support Scheme?*

- 1) Yes
- 2) No, but have applied and waiting for payment of first grant
- 3) No, but intend to make a claim for a grant on or after 17th August,"
- 4) No, have not applied and do not anticipate applying in the future,"
- 5) No, not eligible

Asked if the respondent is self-employed**374. SelfEmpCor2 – Question reworded July-20 and removed Nov-20**

The first grant available through the Self-Employment Income Support Scheme is designed to cover profits for the months of April, May and June. The first grant is capped at £2,500 per month and £7,500 in total. An individual should only have received one grant so far. The self-employed can apply for a second grant in August to cover profits for the months of July, August and September.

How much was the first grant you received or expect to receive from the coronavirus (COVID-19) Self-Employment Income Support Scheme?

0.00..10000

Initial routing for this question is if SelfEmpCor = Yes or SelfEmpCor = No, haven't been invited to apply but anticipate applying in the near future.

After the question rewording, the routing became: If SelfEmpCor = Yes or SelfEmpCor = No, but intend to make a claim for a grant on or after 17th August.

375. SelfEmpCor3 – Question added July-20 and removed August-20

The government have extended the coronavirus (COVID-19) Self-Employment Income Support Scheme. Self-employed workers will be able to make a claim for a second and final grant in August 2020. *Do you intend to apply for a second grant from the Coronavirus (COVID-19) Self-Employment Support Scheme in August?*

- 1) Yes
- 2) No
- 3) Don't know/Unsure

Initial routing for this question is if SelfEmpCor = Yes or SelfEmpCor = No, haven't been invited to apply but anticipate applying in the near future.

After the question rewording, the routing became: If SelfEmpCor = Yes or SelfEmpCor = No, but intend to make a claim for a grant on or after 17th August.

376. SelfEmpCor4 – New variable added Aug-20 and removed Nov-20

The government have extended the Coronavirus (COVID-19) Self-Employment Income Support Scheme. Self-employed workers will be able to make a claim for a second and final grant from 17th August 2020. *In total, how many grants have you applied for/do you intend to apply for through the Coronavirus (COVID-19) Self-Employment Support Scheme?*

1..2

Initial routing for this question is if SelfEmpCor = Yes or SelfEmpCor = No, haven't been invited to apply but anticipate applying in the near future.

After the question rewording, the routing became: If SelfEmpCor = Yes or SelfEmpCor = No, but intend to make a claim for a grant on or after 17th August.

377. SelfEmpCorTTT – New Question added Nov-20

The government introduced the Coronavirus (COVID-19) Self-Employment Income Support Scheme to support self-employed people affected by the economic impact of the coronavirus (covid-19) pandemic. *Have you received financial support from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?*

- 1) Yes
- 2) No, but have applied and waiting for payment
- 3) No, but intend to make a claim for a grant
- 4) No, have not applied and do not anticipate applying in the future
- 5) No, not eligible

Asked if they are Self Employed and in employment.

378. SelfEmpCorVVV – New question added Nov-20

Since 25th May 2020, have you received financial support from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The self-employed had until 13th July to apply for the first grant and until 19th October to apply for the second grant.

- 1) Yes
- 2) No
- 3) Don't know

Asked if they are unemployed, but their last job they were self employed and left that job in 2020 or 2021

379. SelfEmpCorUUU – New Question added Nov-20 and replaced by SelfEmpCorUUU2 in Dec-20

In total, how much did you receive in grant payments from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and will be capped at £1,875

1..15945

Asked if they are receiving financial support from SEISS**380. SelfEmpCorUUU2 – Replaced SelfEmpCorUUU Dec-20**

In total, how much did you receive in grant payments from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and it is thought that this will be capped at £7,500. A fourth grant has been designed to cover profits from the months February, March and April 2021.

1..23000

Asked if they are receiving financial support from SEISS**381. SelfEmpCorUUU3 – Replaced SelfEmpCorUUU2 Feb-21**

In total, how much did you receive in grant payments from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and it is thought that this will be capped at £7,500. A fourth grant has been designed to cover profits from the months February, March and April 2021.

1..30000

Asked if they are receiving financial support from SEISS

382. SelfEmpCorWWW – New question added Nov-20

If the government was to make a further grant or grants available through the Coronavirus (COVID-19) Self-Employment Income Support Scheme, how likely is it that you would apply for the extra financial support?

- 1) Very likely
- 2) Likely
- 3) Unsure
- 4) Unlikely
- 5) Very unlikely

Asked if they have or will receive financial support from SEISS. Or intend to apply for financial support

383. SelfEmpCorXXX – New question added Nov-20 and replaced by SelfEmpCorXXX2 in Feb-21

How many grant payments have you received through the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The self-employed had until 13th July to apply for the first grant and until 19th October to apply for the second grant. The government has announced a third grant will be made available to cover profits for the months of November, December and January.

1..3

Asked if they answered yes to receiving financial support from SEISS

384. SelfEmpCorXXX2 – Replaced SelfEmpCorXXX Feb-21

How many grant payments have you received through the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The self-employed had until 13th July to apply for the first grant and until 19th October to apply for the second grant. The government has announced a third grant will be made available to cover profits for the months of November, December and January. A fourth grant has been designed to cover profits for the months February, March and April 2021.

1..4

Asked if they answered yes to receiving financial support from SEISS

385. SelfEmpCorYYY – New Question added Nov-20 and replaced by SelfEmpCorYYY2 Dec-21

In total, how much money have you received in grants from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and will be capped at £1,875.

1.. 15945

Asked if they answered yes to receiving financial support from SEISS

386. SelfEmpCorYYY2 – Replaced SelfEmpCorYYY Dec-20 (Replaced by SelfEmpCorYYY3 Feb-21)

In total, how much money have you received in grants from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and it is thought that this will be capped at £7,500. A fourth grant has been designed to cover profits for the months February, March and April 2021.

1.. 23000

Asked if they answered yes to receiving financial support from SEISS

387. SelfEmpCorYYY3 – Replaced SelfEmpCorYYY2 Feb-21

In total, how much money have you] received in grants from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

The first grant available through the Self-Employment Income Support Scheme was designed to cover profits for the months of April, May and June. The first grant was capped at £7,500. The second grant was designed to cover profits for the months of July, August and September and capped at £6,570. A third grant has been made available to cover profits for the months of November, December and January and it is thought that this will be capped at £7,500. A fourth grant has been designed to cover profits for the months February, March and April 2021.

1..30000

Asked if they answered yes to receiving financial support from SEISS

388. SelfEmpCorZZZ – New question added Nov-20 and by SelfEmpCorZZZ2 in Dec-20

How much do you expect to receive in your grant payment from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

1..1875

Asked if answered “No, but have applied and waiting for payment” or “No, but intend to make a claim for a grant.” To receiving help to receiving financial support from SEISS

389. SelfEmpCorZZZ2 – Replaced SelfEmpCorZZZ Dec-20

How much do you expect to receive in your grant payment from the Coronavirus (COVID-19) Self-Employment Income Support Scheme?

1..7500

Asked if answered “No, but have applied and waiting for payment” or “No, but intend to make a claim for a grant.” To receiving help to receiving financial support from SEISS

390. EmpCorXXX – Question added Nov-20 and reworded in Dec-20

Have you at any point between 26th March and 31st October 2020 received support from the Coronavirus (COVID-19) Job Retention Scheme?

Note the Job Retention Scheme and the Job Support Scheme are not the same. The Job Retention Scheme ran from 26th March to 31st October whilst the Job Support Scheme runs for six months from 1st November.

- 1) Yes
- 2) No
- 3) Don't know

Asked if respondent is in employment and employed. Or they are unemployed, but their last job was self-employed and they left their job in 2020/21.

391. EmpCorXXX – Reworded the question Dec-20

Have you at any point between 26th March and now received support from the Coronavirus (COVID-19) Job Retention Scheme?

- 1) Yes
- 2) No
- 3) Don't know

Asked if respondent is in employment and employed. Or they are unemployed, but their last job was self-employed and they left their job in 2020/21.

392. EmpCorYYY – Question added Nov-20

Are you at present receiving any support from the Job Support Scheme?

The Job Support Scheme opened on 1st November and will run for six months. It will help to top up salaries in firms which cannot take workers back full-time. Employees must work for at least a third of their normal hours. The employer and the government will then pay a third each (although the government contribution will be capped) of the remaining wages related to the unworked hours. This will allow employees to earn a minimum of 77% of their normal wages where the government contribution is not capped. The Job Support Scheme will also support businesses across the UK that are required to close their premises due to coronavirus restrictions. In these cases, the government will pay two thirds of employees' salaries to protect jobs over the coming months.

- 1) Yes
- 2) No
- 3) Don't know

Asked if respondent is in employment and is an employee.

393. TnTrace – New question added Nov-20

Since 28th September, have you received payment for a claim to the Test and Trace Support Scheme through your local authority for any period(s) of self-isolation?

This is a one-off payment of £500 to financially support individuals who are eligible. From 28th September, it was made a legal requirement for those told by NHS Test and Trace to self-isolate. To support sections of the population who would suffer financial hardship from this, the government implemented the Test and Trace Support Scheme. This scheme gives a one-off payment of £500 requires claimants to meet the following criteria:

- Claimant is asked self-isolate by NHS Track and Trace
- Claimant is employed or self-employed
- Claimant cannot work from home and will lose income as a result of self-

isolating

- Claimant is claiming one or more of the following benefits: UC, WTC, income-related ESA, income-related JSA, IS, PC and/or HB

- 1) Yes
- 2) No
- 3) Ineligible

Asked if they are an adult. Initially only asked of respondents in England. Routing extended to Scotland and Wales for January 2021 questionnaire.

PRIVATE PENSIONS

394. PENSINC (SC 65)

① If yes, deal with each pension in turn - Running prompt

Are you at present receiving an income from any of these sources?

- (1) An employee pension (employer, workplace or group personal pension).
- (2) An individual pension plan.
- (3) A survivors pension (from a workplace or individual pension plan).
- (4) An annuity.
- (5) A trust or covenant.
- (6) A share of an employee or individual personal pension from an ex-spouse/partner as a result of a court order or settlement.

- (1) Yes
- (2) No

395. PENSTYPE (SC 65)

① Code all that apply – Prompt as necessary

Which type of pension is this?

- (1) An employee pension (occupational, workplace or group personal pension)
- (2) An individual personal pension
- (3) A survivor's pension (from a workplace or individual personal pension)
- (4) An annuity
- (5) A payment from a trust or covenant
- (6) A share of an employee or personal pension from an ex-spouse/partner/civil partner/as a result of a court order or settlement

Asked for (up to) sixteen separate pension sources presently being received by respondent

396. INCAMT

How much did you receive last time?

0.01..9997.00

Asked for (up to) sixteen separate pension sources presently being received by respondent

397. INCPD*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these: Explain in a note

Asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

398. DVINC*DV for INCAMT*

0.00..99997.00

399. TAXED*Was tax deducted at source?*

- (1) Yes
- (2) No

Asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

400. TAXAMT*How much tax was deducted?*

0.01..99997.00

Asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

401. DVTAX*DV for TAXAMT*

0.00..99997.00

402. PTINC*Was the last payment before or after tax was deducted?*

- (1) Before
- (2) After

Asked for (up to) sixteen separate pension sources presently being received by respondent**And if tax was deducted from pension payment at source****403. PRVPANY**

① Individual prompt

Do you have any other income from any of the following sources shown?

- (1) An employee pension (occupational, workplace or group personal pension)
- (2) An individual personal pension
- (3) A survivor's pension (from a workplace or individual personal pension)
- (4) An annuity
- (5) A trust or covenant
- (6) A share of an employee or individual personal pension from an ex-spouse/partner as a result of court order or settlement

- (1) Yes
- (2) No

Asked for (up to) the first fifteen separate pension sources presently being received by respondent

EDUCATIONAL ALLOWANCES

404. EDUCG

① If the respondent is transitioning between academic years, refer to the previous academic year
Do you receive any educational grants, scholarships or bursaries?

- (1) Yes
- (2) No

405. EDUCGNUM

How many grants, scholarships or bursaries do you have?

- (1) One
- (2) Two
- (3) Three or more

Asked if Yes answered for EDUCG

406. STUDL

Have you received a student loan for the most recent academic year?

- (1) Yes
- (2) No

407. STUDLTYP

① Code all that apply

What does your student loan cover?

- (1) Tuition fees
- (2) Maintenance for living costs

Asked if Yes answered in STUDL

408. SLTAMT

What is the value of the tuition fee element of your student loan for the most recent academic year?

0..9999999.97

Asked if Tuition fees answered in STUDLTYP

409. SLMAMT

What is the value of the maintenance element of your student loan for the most recent academic year?

0..9999999.97

Asked if Maintenance for living costs answered in STUDLTYP

410. DVSLT*DV FOR SLTAMT*

0..999999.97

411. DVSLM*DV FOR SLMAMT*

0..999999.97

412. EMA*Are you receiving the Educational Maintenance Allowance?*

- (1) Yes
- (2) No

413. EMAAMT*DV for EMA amount*

1..9997

Asked if Yes answered in EMA**414. EMAPD***What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if Yes answered in EMA

415. BURFUND

Are you receiving the 16–19 Bursary Fund?

- (1) Yes
- (2) No

Asked if there is a household member aged 16 to 19 years old in England and in State run special, State-run or maintained secondary/Grammar school/City Technology College/Academy or Sixth form/Tertiary/Further education college/Any other non-advanced further education

416. BURAMT

How much did you receive last time?

0.00..99997.00

Asked if Yes answered for BURFUND

417. BURPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these

Asked if there is a household member aged 16 to 19 years old in England and in State run special, State-run or maintained secondary/Grammar school/City Technology College/Academy or Sixth form/Tertiary/Further education college/Any other non-advanced further education

418. DVBUR

DV for Bursary

0.00..9997.00

419. EDUCGPS

①Running prompt

Is the source of the grant/scholarship...

- (1) State
- (2) Private
- (3) Or overseas?

Asked if Yes answered in EDUCG

420. EDUCGTYP

①Code all that apply

Is this to cover...

- (1) Tuition fees
- (2) Anything other than tuition fees

Asked if Yes answered in EDUCG

421. EDUCGTAM

①If the respondent is transitioning between academic years, refer to the previous academic year

What is the total value of this award for the academic year covering tuition fees?

0.01..99999.97

Asked if Tuition fees answered in EDUCGTYP

422. EDUCGOAM

①If the respondent is transitioning between academic years, refer to the previous academic year

What is the total value of this award for the academic year covering tuition fees?

0.01..99999.97

Asked if anything other than tuition fees answered in EDUCGTYP

423. DVEGT

DV for EDUCGTAM

0..9999999.97

424. DVEGO

DV for EDUCGOAM

0..9999999.97

OTHER INCOME

425. OTHIERN

① Individual prompt - Code all that apply

In the 12 months since [date], have you received any income not yet mentioned from any of these sources?

- (1) Rent from any property
- (2) Royalties e.g. from land, books or performances
- (3) Income as a sleeping partner in a business
- (4) Income from solar panels
- (5) Any income not already mentioned in the questionnaire
- (6) None of these - Spontaneous only

426. RENTTYP

① Running prompt

Is this rent from...

- (1) A boarder or lodger at this address
- (2) A property or land at a different address
- (3) Or both?

Asked only if user selects option one in the question above.

427. RENBOARD

① Only rent received from lodgers is required here. Do not include rent received from separate properties.

How much did you receive for rent from boarders or lodgers at this address in the 12 months since [year], before deduction income tax but after deduction all allowable expenses?

1..9999997

Only asked if option 1 or 3 selected from the question above.

428. RENRECAM

① Only rent received from separate properties is required here. Do not include rent received from lodgers

① Allowable Expenses: include rent, rates, insurance, repairs, maintenance services, legal and professional costs, interest on loans to purchase property, wear and tear on furnishings.

How much did you receive for rent in the 12 months since [date], before deducting income tax but after deducting all allowable expenses?

1..9999997

Asked if respondent has received rent from property in the last 12 months

429. RENTBAPX

@Prompt as necessary

Perhaps you could give an approximate range?

Remind: last 12 months... before tax is deducted... but after deducting expenses

- (1) Less than £1,000 per year
- (2) £1,001 to £3,000 per year
- (3) £3,001 to £5,001 per year
- (4) £5,001 to £10,000 per year
- (5) More than £10,000 per year

Only asked if replied don't know to above question

430. DVREN

DV for RENRECAM

0.00..9999997.00

431. ROYALAMT

How much have you received in royalties in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of royalties e.g. from land, books or performances in the last 12 months

432. DVROY

DV for ROYALAMT

0.00..9999997.0

433. OTHINC

Please can you describe these other forms of income?

STRING[Up to 80 characters]

Asked if other selected in OthlErn

434. SLEEPAMT

How much have you received as income as a sleeping partner in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

435. DVSLEE

DV for SLEEPAMT

0.00..9999997.00

436. SOLARAMT

How much income was received from solar panels?

1..9999997

Asked if respondent has received other income, not yet mentioned, from solar panels

437. DVSOLAR

DV for SOLARAMT

0.00..9999997.00

ALLOWANCES

438. ALLTYPE

① Include allowance from member of armed forces or merchant navy, an absent spender or non-resident spouse/civil partner

① Individual prompt - Code all that apply

Are you currently receiving any of the following allowances?

- (1) Regular allowance from a member of your household who is temporarily absent
- (2) Child maintenance (include formal and informal payments)
- (3) Maintenance or alimony (exclude child maintenance)
- (4) Any other regular allowance from an individual who is not a member of this household
- (5) Allowance from a local authority for foster child
- (6) Allowance from a local authority for adopted child
- (7) Other regular allowance from an organisation
- (8) None of these

439. OTHORGALL

Please describe the allowance from the organisation

STRING [Up to 40 characters]

Asked if respondent stated at ALLTYPE that they are currently receiving other regular allowance from an organisation

440. REGAM

How much did you receive last time?

1..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving a regular allowance from a member of their household who is temporarily absent

441. REGPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much was received last time for their regular allowance from a member of their household who is temporarily absent

442. DVREG*DV for ALLRECAM*

0.00..9997.00

443. CHMAINAM*How much did you receive last time?*

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving child maintenance

444. CHMAINPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much child maintenance they received last time

445. DVMAIN

DV for ALLRECAM

0.00..9997.00

446. ALIMAM

How much did you receive last time?

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving maintenance, alimony or separation allowance

447. ALIMPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much maintenance, alimony or separation allowance they received last time

448. DVALIM

DV for ALLRECAM

0.00..9997.00

449. MEMAM

How much did you receive last time?

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving any other allowance from an individual who is not a member of the household

450. MEMPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- ((6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much was received last time for any other allowance from an individual who is not a member of the household

451. DVMEM*DV for ALLRECAM*

0.00..9997.00

452. FOSTAM*How much did you receive last time?*

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving an allowance from a local authority for a foster child

453. FOSTPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much was received last time for an allowance from a local authority for a foster child

454. DVFOST*DV for ALLRECAM*

0.00..9997.00

455. ADOPAM*How much did you receive last time?*

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving an allowance from a local authority for an adopted child

456. ADOPPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much was received last time for their allowance from a local authority for an adopted child

457. DVADOP*DV for ALLRECAM*

0.00..9997.00

458. OTHAM*How much did you receive last time?*

1.00..9997.00

Asked if respondent stated at ALLTYPE that they are currently receiving an 'other' regular allowance from an organisation

459. OTHPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Asked if respondent has stated how much was received last time for their ‘other’ regular allowance from an organisation

460. DVOTH*DV for ALLRECAM*

0.00..9997.00

ALLOWANCE PAY

461. ALLTYPEP

① Individual prompt - Code all that apply

Are you currently paying any of the following allowances?

- (1) Regular allowance to a member of your household who is temporarily absent
- (2) Child maintenance (include formal and informal payments)
- (3) Maintenance or alimony (exclude child maintenance)
- (4) Any other regular allowance to an individual who is not a member of this household
- (5) None of these

Asked of all respondents

462. REGAMPP

How much did [you] pay last time?

0..99997

Asked if option 1 chosen in the question above.

463. REGPERP

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Only asked if the above question is answered

464. CHMAINAMP*How much did [you] pay last time?*

0..99997

Only asked if the user replies option 2 to ALLTYPEP**465. CHMAINPERP***What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Only asked if above question is answered**466. ALIMAMP***How much did [you] pay last time?*

0..99997

Only asked if the user replies option 3 to ALLTYPEP

467. ALIMPERP

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Only asked if the above question is answered

468. MEMAMP

How much did [you] pay last time?

0..99997

Only asked if the user replies option 4 to ALLTYPEP

469. MEMPERP

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Only asked if the above question is answered

470. DVREGP

DV For REGAMP

0..99997.00

471. DVCHMAINP

DV For CHMAINAMP

0..99997.00

472. DVALIMP

DV For ALIMAMP

0..99997.00

473. DVMEMP

DV For MEMAMP

0..99997.00

INCOME TAX

474. DIRTAX

① EXCLUDE capital gains tax. INCLUDE High Income Child Benefit Tax Charge if made by self-assessment

(Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the last 12 months?

- (1) Yes
- (2) No

475. DIRTAXAM

How much did you pay?

1..9999997

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

476. DVDIRT

DV for DIRTAX

0.00..9999997.00

477. *INCSRCE

① Enter description

What was the source of income on which you were taxed?

STRING[up to 40 characters]

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

478. DIRTAXR

Has HMRC or DWP refunded any income tax direct to you in the last 12 months?

- (1) Yes
- (2) No

479. DIRTXRAM

How much was refunded?

1..9999997

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

480. DVDRT

DV for DIRTXRAM

0.00..9999997.00

481. PAYEREF

Was this a refund of tax deducted under PAYE?

(1) Yes

(2) No

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

MONEY SENT ABROAD

482. CASHAWAY

① Include both occasional gifts & regular allowances

In the last 12 months, have you sent any money abroad to a private individual?

- (1) Yes
- (2) No

483. CASHAMT

How much (in £) have you sent abroad to a private individual in the last 12 months?

1..9999997

Asked if respondent has sent money abroad to a private individual or charity in the last 12 months

484. DVPRI

DV for CASHAMT

0.00..9999997.00

ASSETS

485. ASETTYPE

① Individual prompt - Code all that apply

In the 12 months since [date], have you had any interest credited to any accounts? If so, what types of accounts were those?

- (1) Individual Savings Account (ISA)
- (2) National Savings Easy Access Savings Account
- (3) National Savings Investment Account
- (4) Other savings account
- (5) Current account
- (6) Other account with a bank, building society, supermarket/store or other organisation
- (7) None of these

Asked of all respondents

486. ISAAMT

① Record the combined interest from cash and securities (stocks & shares etc) accounts

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an ISA in the last 12 months

487. DVISA

DV for ISAAMT

0.00..99997.00

488. NT1JNT

Is this account (are the accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

489. NTAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

490. DVNT

DV for NTAMT

0.00..999997.00

491. NT2JNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

(1) Own name (only)

(2) Joint (only)

(3) Both sole and joint

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

492. NSAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

493. DVNS

DV for NSAMT

0.00..999997.00

494. OTHSVJNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

(1) Own name (only)

(2) Joint (only)

(3) Both sole and joint

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

495. OTHSVAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

496. DVOTHSV

DV for NSAMT

0.00..99997.00

497. CURJNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a Current Account in the last 12 months

498. CURAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

0.00..99997

Asked if respondent has had interest credited to a Current Account in the last 12 months

499. DVCUR

DV for NSAMT

0.00..99997.00

500. BKJNT

Is the account (are these accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

501. BKAMT

- ① If amount not known, give estimate of interest
 - ① For any joint accounts only give this respondent's share of the interest
 - ① Please include the total amount of interest credited in the last year from all bank accounts, excluding Current and Savings accounts
- What was the total interest credited over the last 12 months?*
- 0.00..99997

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

502. DVBK

DV for BKAMT

0.00..99997.00

503. *BKTAX

- Is the interest received AFTER or BEFORE tax?*
- (1) after tax
 - (2) before tax

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

504. STKFILT

- ① Stocks and shares ISAs should be recorded at the ISAs question
 - ① Individual prompt - Code all that apply
- Do you have now, or have you had in the last 12 months since [date], income from any of these investments?*
- (1) Premium Bonds
 - (2) Government gilt-edged stock/ war loan
 - (3) Unit and Investment Trusts
 - (4) Other stocks, shares and bonds including National Savings Investment
 - (5) None of these

505. PBONDAMT

What were the total winnings from your premium bonds in the last 12 months?

0..99999997

Asked if respondent answered Premium Bonds in StkFilt

506. DVPB

DV for PBONDAMT

0..99999997

507. OTHJNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

508. OTHAMT

① If amount not known, give estimate of interest/dividend

① For any joint investments only give this respondent's share of the interest

What was the total interest/dividend over the last 12 months?

1..999997

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

509. DVOTH

DV for OTHAMT

0.00..999997.00

510. *CHPARENT

Ask (one of the) adults responsible for [name] about the child's income

1..1

Asked for all child members of the household

511. ASETCHI

① Individual prompt - Code all that apply

In the last 12 months since [date], has [name] received any income from any of these sources?

- (1) Interest on a bank account, building society account or any other savings account
- (2) Income from National Savings and Investments (e.g. Children's Bonus Bonds)
- (3) Interest or dividends from gilts, stocks, shares or other investment
- (4) Income from a trust fund
- (5) None of these

Asked for all child members of the household

512. CHIAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from one of the sources listed at AsetChi

513. DVCHIL

DV for income received from child assets

0.01..9997.00

514. CHIJBN

①Code all that apply

And in the last 12 months since [date], has [name] received any money from a spare time job or any other source of income? Please exclude cash gifts, pocket money, inheritances and windfall gains.

- (1) Spare time job
- (2) Other source of income (please specify)
- (3) None of these (spontaneous only)

Asked for households with a child over the age of five

515. CHISPE

Please describe the other source of income.

STRING [up to 200 characters]

Asked if child(ren) has/have received income from ‘other source of income’

516. CHDAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from a spare time job or ‘other source of income’

517. DVCHD

DV for other child income

0.01..9997.00

TAX FREE CHILDCARE

518. TFCAPP

Have you (or your partner) applied for, or applied for and opened a Tax-Free Childcare account for [child]

- (1) Yes
- (2) No

519. TFCCAMT

How much was your most recent payment into the Tax-Free Childcare Account for [child] excluding any government contribution?

0.00..99997.00

Only asked if answered yes to TFCAPP

520. TFCCPD

And what period did that cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (6) two calendar months
- (7) eight times a year
- (8) nine times a year
- (9) ten times a year
- (10) three months/13 weeks
- (11) six months/26 weeks
- (12) one year/12 months/52 weeks
- (13) less than one week
- (14) one off/lump sum
- (15) None of these:

Only asked if answered yes to TFCAPP

521. DVAMT

Derived variable for TFCCPD and TFCCAMT

0.00..99997.00

EXPENDITURE AND INCOME

522. *FUND

① Individual prompt - Code all that apply

The next question is concerned with sources of income or money that have not been covered already.

Which of the following, if any, does your household use to sustain its current level of spending?

- (1) Credit/Store Card
- (2) Overdraft
- (3) Loans from friends/relatives
- (4) General purpose loans from other sources (e.g. payday loans)
- (5) Pawning possessions
- (6) Savings
- (7) Sale of assets (e.g. property, possessions, stocks, shares, bonds)
- (8) Redundancy payment
- (9) By other means, (please specify)
- (10) Current household income sufficient

523. *OTHERM

In what other way are/is your household able to sustain this level of spending?

STRING[up to 40 characters]

Asked if respondent states that household sustains its current level of spending by other means

REDUNDANCY PAY

524. *RedPay

In the last 12 months, that is since date have you received any redundancy payments? Include statutory and non-statutory redundancy payments. This may include regular or one-off payments

- (1) Yes.
- (2) No

525. *RedAmt

How much did you receive from this redundancy payment in the last 12 months?

0.01..999997.00

526. *RedNet

Did that amount include tax?

- (1) Yes
- (2) No
- (3) Not applicable (No tax due on amounts under £30 000)

527. *RedTax

How much tax was paid on the redundancy payment?

0.00..999997.00

528. DVREDAMT

Derived variable for RedAmt

0.00..999997.00

529. DVREDTAX

Derived variable for RedTax

0.00..999997.00

HOUSEHOLD INCOME CHANGES

530. Corolnc – New block added April-20 and reworded May-20

Has your household income changed at all since the start of the Coronavirus outbreak in the UK?

- 1) Yes, it has increased
- 2) Yes, it has decreased
- 3) No, it has remained more or less the same

531. Corolnc – wording changed May-20

Has your household income changed at all since the start of the coronavirus (COVID-19) outbreak in the UK?

- 1) Yes, it has increased
- 2) Yes, it has decreased
- 3) No, it has remained about the same

532. IncrCoro

①Running prompt

What is the main reason why your household income has increased?

- 1) Take up of new work/job(s)
- 2) Increased number of working hours in existing job(s)
- 3) Salary increase/business profit rise
- 4) Increase in state benefits received
- 5) Increase in regular payments from friends and/or family
- 6) Other

Asked if respondent answers 'Yes it has increased' at Corolnc

533. DecrCoro

① Running prompt

What is the main reason for why your household income has decreased?

- 1) Loss of job/business on a non-voluntary basis
- 2) Loss of job/business for childcare-related reasons
- 3) Reduction of working hours on a non-voluntary basis
- 4) Reduction of working hours for childcare-related reasons
- 5) Salary decrease/business profit fall
- 6) Decrease in state benefits received
- 7) Decrease in regular payments from friends and/or family
- 8) Other

Asked if respondent answers ‘Yes it has decreased’ at CoroInc

534. CoroExp

How do you expect your household income to change over the next 12 months?

- 1) To increase
- 2) To decrease
- 3) To remain more or less the same

535. AffordCor

A holiday away from home includes staying with family/friends or visiting a second property.

Please note this is at a household level.

For example: If at least one household member cannot afford a one week annual holiday then please do not select this option

Can I just check whether your household can afford the following? Code all that apply

- 1) To have a week's annual holiday away from home
- 2) To eat meat, chicken or fish (or vegetarian equivalent) every second day
- 3) To pay an unexpected, but necessary, expense of £850
- 4) To keep your home adequately warm
- 5) Afford none of these (Spontaneous only)

536. EndsMeetCor

① Running prompt

If not making ends meet, code as 'with great difficulty' (code 1)

A household may have different sources of income and more than one household member may contribute to it.

Thinking of your household's total monthly or weekly income, how is your household able to make ends meet, that is pay your usual expenses...

- 1) with great difficulty
- 2) with difficulty
- 3) with some difficulty
- 4) fairly easily
- 5) easily
- 6) or very easily?

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