FRS 2014/15							
		Technical note					
SUBJECT	BENEFITS Version 2013_14						
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REVISION	R. Chung R. Chung R. Chung C. Lord	24/07/2009 25/06/2010	(2007_08 update) (2007_08 update) (2008_09 update) (2009_10 update)				
	I. Herring I. Herring I. Herring I. Herring A. Smith A. Smith A. Smith	09/12/2010 13/12/2011 09/07/2012 17/05/2013 08/05/2014 08/12/2014 10/05/2016	(2009_10 update rev) (2010_11 update) (2011/12 update) (2012/13 update) (2013/14 update) (2013/14 update rev) (2014/15 update)				

# **Summary**

This note summarises the structure of the data relating to benefits held in Version 2014/15 of the FRS database and is intended to help users accessing the benefits data.

# Questionnaire

In the questionnaire each adult is asked to identify benefits received from a series of lists. After each list the interviewer asks a series of detailed questions about each benefit.

# **Analysis database**

The details recorded about each type of benefit have been organised into a standard tabular form. Each benefit received occupies a row of the BENEFITS table. The variables have been rationalised so that the same information about each benefit is held in the same column or field, even if the original question was different. Table 1

(below) shows the relationship between the yes/no question asking about receipt of a certain benefit on the ADULT table and the corresponding benefit key value on the BENEFITS table.

# **Key fields**

Each row in the benefit table is uniquely defined by the following key fields:-

SERNUM Unique serial number for the household

BENUNIT The benefit unit number within the household PERSON The person number within the household

BENEFIT The benefit key value is a code that identifies the type of benefit received, e.g. 19 =

Income Support

Table 1 lists the code allocated to each benefit type.

# **Data fields**

The following data fields exist for each row in the benefit table. A more complete description of the routing for variables associated with each benefit is given in the spread sheet FRS 2014\_15 Benefits.xls.

N.B. Except where otherwise stated, the Data Field has the same name as the question within the questionnaire (Rule 1). Exceptions to this rule have their Data Field name changed to be consistent e.g. the question GOVAMT would produce an answer in the variable BENAMT.

BANKSTMT Asks whether a bank statement can be consulted (Yes/No).

**BENAMT** 

<u>In the database</u> the variable holds the weekly amount of benefit last received for <u>all</u> benefits. However, <u>on the questionnaire</u> other variable names are used for certain benefits. These exceptions are:

CTCAMT Child Tax Credit (regular payment)

CTCLPAY Child Tax Credit (lump sum)

EXBENAMT Extended Housing Benefit

GOVAMT Total amount DWP pays directly for services, as defined in GOVPAY

LOANAMT Social Fund: Budgeting Loan or Crisis Loan

PRGAMT For Government Training, as answered to question TRAIN

REPAYAMT Social Fund : Loan repayment from JSA/ESA or IS/PC

SFGRAMT Social Fund Grants

WIDPAMT Widow's/Bereavement payment - lump sum

WTCAMT Working Tax Credit (regular payment)

WTCLPAY Working Tax Credit (lump sum)

N.B. The amount has been converted to a weekly value, apart from Lump Sums in the following benefits:

31 Trade Union sick/strike pay

32 Friendly Society Benefits

33 Private sickness scheme benefits

34 Accident insurance scheme benefits

35 Hospital savings scheme benefits

60 Bereavement Payment

61 Unemployment/Redundancy Insurance

62 Winter Fuel Payment

81 Permanent health insurance

82 Any other sickness insurance

83 Critical Illness Cover and Grants

#### **BENAMTDK**

If the answer to BENAMT above is "DON'T KNOW", is it because the benefit is paid in combination with another, and that a separate amount cannot be established (Yes/No)?

#### **BENLETTR**

Whether a benefit letter was consulted (Yes/No)?

#### **BENPD**

On the database, BENPD holds the period covered by the original answer to the BENAMT question for all benefits. So, for example, BENAMT will always hold a weekly equivalent amount if the corresponding value of BENPD represents a period (i.e. in range 1-52). However, on the questionnaire other variable names are used for certain benefits. These exceptions are:

CTCPD Child Tax Credit

EXBENPD Extended Housing Benefit

GOVPD DWP direct payments for JSA/ESA or IS/PC customers

PRGPD Government Training Allowance recipients

WTCPD Working Tax Credit

# CCTC

Does this include a Child Care Tax Credit to help pay for child care expenses (Yes/No)?

#### **COMBAMT**

Holds the combined total value of benefits when the values of individual benefits are not

known.

#### COMBPD

Period code for COMBAMT

#### **NOTUSAMT**

The amount usually received converted to a weekly period if different from the amount last received. (Question producing this is BUSAMT in the questionnaire). This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).

#### NOTUSPD

The original period the usual amount covered before being converted to a weekly amount. (Question producing this is BUSAMT in the questionnaire (Period code answer - Symbolic 1...52). This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).

#### NUMWEEKS

This holds the number of weeks in the last 24 months that the benefit has been received, integer 0-104, if NUMYEARS = 1. In the questionnaire there are different variable names for certain benefits. The exceptions are:

ESAWKS2 for Employment and Support Allowance, Integer 0-97

HBWeeks2 for Housing Benefit, Integer 0-97

ISWKS2 for Income Support or Pension Credit, Integer 0-97

JSAWKS2 for Jobseeker's Allowance, Integer 0-97

#### **NUMYEARS**

For Employment and Support Allowance, Income Support, Jobseeker's Allowance and Pension Credit only, this holds the number of years the respondent has been in receipt. If less than two (NUMYEARS=1), NUMWEEKS is also asked.

PRES Asks whether presently receiving the benefit?

USUAL For Retirement Pension, Pension Credit, Widow's Pension/Bereavement Allowance,

Widowed Mothers/Parents Allowance, Employment and Support Allowance, Jobseeker's Allowance and Income Support, the interviewee is asked if the amount last received was

the usual amount ('yes', 'no' or 'no such thing as a usual amount')

WHOREC1 - 5 These questions are asked of those people claiming DLA (Care), DLA (Mobility),

Attendance Allowance, PIP daily living and PIP mobility, or will claim any of these benefits in the future, as outlined below under Additional Responses (Person Number -

Symbolic 1..20,97). The benefits can be received for up to 5 people.

VAR1 - VAR3 Some questions only apply to individual benefits. Instead of creating separate fields for each different question, these questions share the three fields Var1 to Var3. The fields

hold data as follows (Benefit Key Values precede benefit types).

## 1 Disability Living Allowance (Care component)

VAR1 Holds the response to GetICA is there anyone getting Carers Allowance for you? (1=Yes, 2=No)

VAR2 For recipients of State Retirement Pension or Widow's Pension:

DC - Is the Care component of DLA paid as part of your pension or do you receive it separately? (1=With pension, 2=Separately)

#### 2 Disability Living Allowance (Mobility component)

VAR2 For recipients of State Retirement Pension or Widow's Pension

DM - Is the Mobility component of DLA paid as part of your pension or do you receive it separately? (1=With pension, 2=Separately)

#### **4 Pension Credit**

VAR1 Holds the response to 'contains PC Guaranteed Element'

VAR2 Holds the response to 'contains PC Savings Element'

## **5 Retirement Pension**

VAR1 BUSAMTDK – When benefit amount is not usual (USUAL=2) and usual amount is not known (NOTUSAMT=.B), the respondent is asked if it is unknown because it is combined with one or more other benefit?

#### 6 Widow's Pension / Bereavement Allowance

VAR1 BUSAMTDK – When benefit amount is not usual (USUAL=2) and usual amount is not known (NOTUSAMT=.B), the respondent is asked if it is unknown because it is combined with one or more other benefit?

VAR2 1 = Widow's Pension,

2 = Bereavement Allowance,

3 = neither

#### 12 Attendance Allowance

VAR1 Holds the response to GetICA is there anyone getting Carers Allowance for you?

VAR2 For recipients of State Retirement Pension or Widow's Pension

AA - Is Attendance Allowance paid as part of your pension or do you receive a separate pension? (1 = With pension 2 = Separatly)

#### 13 Carers Allowance

VAR3 ICAPer - Who is the person you care for that qualifies you for this allowance?

## 14 Jobseeker's Allowance

- VAR1 BUSAMTDK When benefit amount is not usual (USUAL=2) and usual amount is not known (NOTUSAMT=.B), the respondent is asked if it is unknown because it is combined with one or more other benefit?
- VAR2 JSATYPE There are two types of Jobseeker's Allowance.
  - 1 = Contributory
  - 2 = Income Based
  - 3 = Contributory (Imputed)
  - 4 = Income Based (Imputed)
  - 5 = Both contributory and income based
  - 6 = Both contributory and income based (Imputed)

#### 16 Employment and Support Allowance

- VAR1 BUSAMTDK When benefit amount is not usual (USUAL=2) and usual amount is not known (NOTUSAMT=.B), the respondent is asked if it is unknown because it is combined with one or more other benefit?
- VAR2 ESATYPE There are two types of Employment and Support Allowance.
  - 1 = Contributory
  - 2 = Income Based
  - 3 = Contributory (Imputed)
  - 4 = Income Based (Imputed)
  - 5 = Both contributory and income based
  - 6 = Both contributory and income based (Imputed)

#### 17 Incapacity Benefit

- VAR1 MADEMP Are you getting 'made up' pay from employer? (1=Yes, 2=No)
- VAR2 MDUPWK Are you paid every week? (1=Yes, 2=for only some weeks)
- VAR3 MDUPNO For how many weeks are you getting 'made-up' pay? (0-97)

### 19 Income Support

- VAR1 BUSAMTDK When benefit amount is not usual (USUAL=2) and usual amount is not known (NOTUSAMT=.B), the respondent is asked if it is unknown because it is combined with one or more other benefit?
- VAR3 MAINT Can I just check, does your Income Support include any payment from the Child Support Agency for your child(ren)? (1=Yes, 2=No)

#### 65 DWP Payments (Income Support/Pension Credit recipients)

- VAR2 GOVBEFOR Just now, you said that you got [£amount] Income Support/ Pension Credit last time. Was that BEFORE or AFTER taking off what the DWP pay for directly?
  - 1 = BEFORE deducting what DWP pay for directly (**gross** entitlement)
  - 2 = AFTER deducting what DWP pay for directly (**net** amount received by respondent)

# 66 DWP Payments (Jobseeker's Allowance/Employment and Support Allowance recipients)

VAR2 GOVBEFOR - Just now, you said that you got [£amount] Jobseeker's Allowance/Employment and Support Allowance last time. Was that BEFORE or AFTER taking off what the DWP pay for directly?

- 1 = BEFORE deducting what DWP pay for directly (**gross** entitlement)
- 2 = AFTER deducting what DWP pay for directly (**net** amount received by respondent)

#### 69 Social Fund Loan: Repayment (Income Support/Pension Credit recipients)

- VAR2 SFINC Just now you said that you got [£amount] of Income Support/ Pension Credit last time. Was that BEFORE or AFTER taking off your Social Fund loan repayments?
  - 1 = BEFORE taking off amount for loan repayment
  - 2 = AFTER taking off amount for loan repayment

# 70 Social Fund Loan: Repayment (Jobseeker Allowance/Employment and Support recipients)

- VAR2 SFINC Just now you said that you got [£amount] of Jobseeker's Allowance/Employment and Support Allowance last time. Was that BEFORE or AFTER taking off your Social Fund loan repayments?
  - 1 = BEFORE taking off amount for loan repayment
  - 2 = AFTER taking off amount for loan repayment

#### 78 Extended Housing / Council Tax Benefit (separate or combined)

- VAR1 EXTHBCTB Did you receive an extended payment of Housing Benefit, or Council Tax Benefit, or both?
  - IF 'BOTH' were they paid together, or separately?
  - 1 = Housing Benefit only
  - 2 = Council Tax Benefit only
  - 3 = HB and CTB paid together
  - 4 = HB and CTB paid separately
- VAR2 NIEXTHBB As above for Northern Ireland respondents

#### 90 Working Tax Credit

VAR1 WTCD – Does the payment include a disability element?

### 92 Working Tax Credit (Lump Sum)

VAR1 WTCD – Does the payment include a disability element?

#### 96 Personal Independence Payment (Daily Living component)

- VAR1 Holds the response to GetICA is there anyone getting Carers Allowance for you? (1=Yes, 2=No)
- VAR2 For recipients of State Retirement Pension or Widow's Pension
  - DC Is the Daily Living component of PIP paid as part of your pension or do you receive it separately? (1=With pension, 2=Separately)

## 97 Personal Independence Payment (Mobility component)

VAR2 For recipients of State Retirement Pension or Widow's Pension

DC - Is the Daily Living component of PIP paid as part of your pension or do you receive it separately? (1=With pension, 2=Separately)

#### 98 Loan from the DWP

VAR1 LOANNUM – Does How many such loans have you had in the past 6 months?

### 99 Loan from local authority

VAR1 LOANNUM – How many such loans have you had in the past 6 months?

#### 100 Grant from the DWP

VAR1 SFGRNUM – How many such grants have you had in the past 12 months?

### 101 Grant from local authority

VAR1 SFGRNUM - How many such grants have you had in the past 12 months?

# **Subsidiary tables**

#### **GOVPAY** table

Holds the items that the DWP pay directly, each row in the table represents one item, the individual amounts are not asked. The rows are uniquely identified by the following key fields:

SERNUM	Unique serial number for the household			
BENUNIT	The benefit unit number within the household			
PERSON	The person number within the household			
BENEFIT	The benefit type is either 65 (Payments fro	m IS/PC) or 66 (Payment from JSA/ESA)		
GOVPAY	Item type i.e.:			
	Mortgage Interest	7 Council Tax arrears (GB)		

- Mortgage Interest
- 2. Rent Arrears
- 3. Fees for nursing home or residential
- 4. Gas or electricity bills
- 5. Service charges for heating or fuel
- 6. Water charges (GB)

- 7. Council Tax arrears (GB)
- 8. Rates Arrears (NI)
- 9. Fines
- 10. Personal or Commercial loan repayments
- 11. Maintenance payments
- 12. Item not known

## Benefit existence fields

Accessing the BENEFITS table and looking for relevant rows can check for the existence of benefits. Additionally, it is possible to check whether an adult is in receipt of a benefit, using the ADULT table. The original responses to the benefit list questions are held in the ADULT table with each field representing one benefit. The fields are listed in Table 1. The possible values in each field are the standard converted multiple choice responses:

- 1 Yes
- 2 Nο
- 3 All responses in set are "No"
- -1 Not applicable / skipped
- -9 Don't Know
- -8 Refused to answer
- -2 Not known / unable to derive

# **Additional responses**

In addition to benefit details there are some additional questions asking respondents if they are awaiting the outcome of a claim for certain benefits. These are held in the ADULT and BENEFITS tables.

**Table 1: Benefit codes** 

Question on Adult table	Benefits table key	Benefit Description
ClaiFut1	102	Future: Pension Credit
ClaiFut2	103	Future: Universal Credit
ClaiFut3	104	Future: Housing Benefit
ClaiFut4	105	Future: Working Tax Credit
ClaiFut5	106	Future: Child Tax Credit
ClaiFut6	107	Future: Income Support
ClaiFut7	108	Future: Jobseeker's Allowance
ClaiFut8	109	Future: Employment and Support Allowance
DisBen1 and PIP1	96	Personal Independence Payment (daily living component)
DisBen1 and PIP2	97	Personal Independence Payment (mobility component)
DisBen2 and DLA1	1	DLA (care component)
DisBen2 and DLA2	2	DLA (mobility component)
DisBen3	12	Attendence Allowance
DisBen4	10	Severe Disability Allowance
DisBen5	17	Incapacity Benefit
DisBen6	15	Industrial Injury Disablement Benefit
GPISPC	65	DWP third party payments - IS/PC
GPJSAESA	66	DWP third party payments - JSA/ESA
GPUC	110	DWP paying direct for 1 or more UC items
GTA	36	Government training allowances
IClaim1	61	Unemployment/Redundancy Insurance

IClaim2	31	Trade Union sick/strike pay
IClaim3	33	Private sickness scheme benefits
IClaim4	34	Accident insurance scheme benefits
IClaim5	81	Permanent health insurance
IClaim6	35	Hospital savings scheme benefits
IClaim7	32	Friendly Society Benefits
IClaim8	83	Critical Illness Cover
IClaim9	82	Any other sickness insurance
KinBen1	3	Child Benefit
KidBen2	37	Guardians Allowance
KidBen3	21	Maternity Allowance
Othben1	78	Extended HB only or separately
OthBen2	60	Widows/Bereavement Payment
OthBen3	52	Lone Parent Benefit run-on/Job Grant
OthBen4	46	Receipt last 6 months: In-work credit
OthBen5	47	Receipt last 6 months: Return to work credit
OthBen6	30	Any other NI or State benefit
PenBen1	4	Pension credit
PenBen2	5	Retirement Pension /OPP
PenBen3	6	Widow's Pension/Bereavement Allowance/Widowed Mothers/Widowed Parents Allowance
PenBen4	8	Armed Forces Compensation Scheme
PenBen5	9	War Widow's/Widower's Pension
SocFund1	24	A grant from the Social Fund for funeral expenses
SocFund2	22	A grant from the Social Fund for maternity expenses/ Sure Start Maternity Grant
SocFund3	98	A loan from the DWP
SocFund3	100	A grant from the DWP
SocFund4	99	A loan from your local authority

SocFund4	101	A grant from your local authority
SRISPC	69	Social Fund Loan: Repayment from IS/PC
SRJSAESA	70	Social Fund Loan: Repayment from JSA/ESA
SRUC	111	Whether repaying SF loan from UC
WageBen1	95	Universal Credit
WageBen2	94	Housing benefit
WageBen3 and CTCLum1	93	CTC lump sum
WageBen3 and CTCLum2	91	стс
WageBen3 and WTCLum2	90	WTC
WageBen3 andWTCLum1	92	WTC lump sum
WageBen5	19	Income Support
WageBen6	14	Jobseeker's Allowance
WageBen7	16	Employment and Support Allowance
WageBen8	13	Carer's Allowance
WintFuel	62	Winter Fuel Payments