



Living Costs and Food Survey

Volume C:

The Income Questionnaire User Guide

January – December 2014

Great Britain and Northern Ireland

ONS Social Surveys

Office for National Statistics

December 2015

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Tel: +44 (0)20 8876 3444

Email: psi@nationalarchives.gsi.gov.uk

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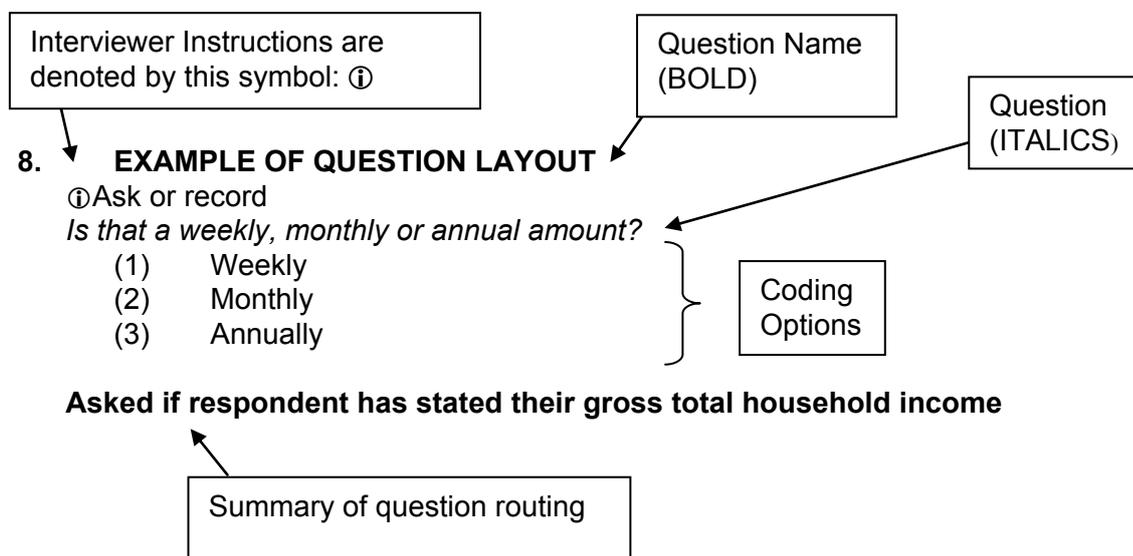
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If you have any queries relating to the 2014 LCF database please contact the customer response team on 01633 45 5678 or socialsurveys@ons.gov.uk

QUESTION LAYOUT AND CONVENTIONS

All questions in the questionnaire specification are laid out using the same format.

Example of question layout



Conventions

The appearance of an asterisk before a question name indicates that the variable is not present in the anonymised datasets or included in an anonymised format.

Derived variables that are calculated within the questionnaire are denoted by names beginning with DV. For example, *DvTax1* is a derived variable for *PyTax* and calculates the average weekly amount of income tax deducted from the respondent's wage/salary.

The appearance of brackets in the wording of a question denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers) carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

USE OF THE 2014 USER DOCUMENTATION

Explanatory notes on the use of the volumes of the documentation are given in each volume. The following gives a summary only. See 'Definitions' (page 29)

Volume A – Introduction

Guide to the 2014 User Documentation - This volume begins with a guide to the contents and the use of the User Documentation

The structure of the 2014 database – This section of the volume outlines the different parts of the database and includes a useful flow diagram which gives a pictorial summary of the database structure.

Database definitions - Provides definitions of the terms used both on the flow diagram and in other parts of the documentation.

Volume B – Household Questionnaire

The first part of the LCF questionnaire collects information about households; that is to say that the majority of the questions are asked at a household-level, with the household reference person typically responding on behalf of the household as a whole. The household questionnaire includes questions on a range of subjects which are of interest to the survey's users, including family relationships, ethnicity, employment details and the ownership of household durables. It is also the source of all expenditure information not recorded in the diary; principally that which concerns regular payments typically made by all households and large, infrequently purchased items such as vehicles, package holidays and home improvements.

Volume C – Income Questionnaire

The income questionnaire follows on immediately from the household questionnaire and collects the key person-level variables used on the survey. The principal components of the LCF income questionnaire are the sections covering income from employment, benefits and assets. These together form an overview of the total income received by each household, as well as each household member individually.

Volumes B and C outline the questions exactly as they appear within the computer-assisted personal interviewing (CAPI) program and are then asked in the LCF interview. The Blaise program ensures that the correct questionnaire routing is followed through the interview and applies range and consistency error checks where necessary. The Blaise-code and translated routing for each individual question in the household and income questionnaires are shown in Volume B and C respectively. This can be used to both trace the conditions under which a particular question or set of questions is asked and also to illustrate the overall flow and interdependence of the LCF interview as a whole.

Volume D – Expenditure Codes

In the Living Costs and Food Survey, information about expenditure is collected at a detailed level. It is collected through both the diary (which respondents fill in daily for a fortnight) and through the Household Questionnaire.

Part 1 Expenditure Codes gives an indication of the types of items to be found under each expenditure code and provides a look-up table between the EFS codes (e-codes) and the COICOP-plus c-codes.

Volume E – *The Raw Database*

This volume of the User Documentation describes the raw database. The raw database contains data 'as received' as well as derived variables calculated within the questionnaire. The volume is in three parts, as outlined below.

Part 1 - Raw table definitions

The raw variables are grouped into three data files (or tables); this part of the volume defines these raw files and gives information on the three sources of the data (diary, household and income questionnaire).

Part 2 - Raw variable list

This is a variable list, listing all raw variables in alphabetical order, and including information on the variable name, description and table name. This list allows details of a variable (such as the file in which it is found) to be looked up if the variable name is known. A column is also present to identify variables that are present in the UK Data Archive anonymised dataset.

Part 3 - Raw variable coding frame

This lists coding frames for each of the variables in the questionnaires.

Appendix A – Standard period code

Volume F – *The Derived Database*

This volume of the User Documentation, in four parts, describes the derived database. A summary of anonymisation, particularly in relation to council tax, is also given following the explanatory notes.

Part 1 - Derived table definitions

The derived variables are also grouped into separate files (or tables) and this part of the volume defines these files.

Part 2 - Derived variable descriptions

All derived variables are listed, including information on the variable name, description, file name (i.e. the table in which the variable is held) and coding frame (where relevant). A column is also present to identify variables that are present in the UK Data Archive anonymised dataset.

Part 3 - P-codes

Product codes (or p-codes) are aggregated codes, some at household level and some at person level. Part 3 gives descriptions of these codes as an aid to understanding their structure.

Part 4 - Coding frames

This part of the document contains a list of the coding frames associated with the derived variables, including an index of those most used.

Volumes G – *Derived Variable Flowcharts*

Volume G of the documentation contains flowcharts and tables that demonstrate how the variables in the database are derived.

Flowcharts for person level, household level, loan transaction and hire purchase transaction variables are included, as well as tables for person level and household level Product Codes. These have been produced on tables rather than flowcharts as they are simply the sum of other variables and do not have any routing to flowchart.

Volumes H - Database Changes

Volume H of the documentation describes the changes that have taken place in the 2014 database compared with 2013.

Part 1 - contains the new raw variables for 2014.

Part 2 - contains 2013 raw variables that have been deleted for 2014.

Part 3 - contains 2013 raw variables that have changed for 2014.

Part 4 - contains new derived variables for 2014.

Part 5 - contains 2013 derived variables that have been deleted for 2014.

Part 6 - contains 2013 derived variables that have changed for 2014.

Part 7 - Major changes, highlights some of the more important definitional changes for 2014.

There are two other items of documentation that can be provided to users (if required):

- The LCF Diary (adult and young person's)
- LCF Interview Prompt Cards

THE INCOME QUESTIONNAIRE

Note: All questions in the Income Questionnaire are asked of adult household members only.

INTEGRATED HOUSEHOLD SURVEY INCOME QUESTIONS

1. *SRCINC08 (SC 4)

① Code all that apply

This card shows various possible sources of income. Can you please tell me which kinds of income you personally receive?

Showcard (4) options:

- (1) Earnings from employment
- (2) Earnings from self-employment
- (3) Pension from former employer
- (4) Personal Pension
- (5) State Pension
- (6) Child benefit
- (7) Income Support
- (8) Tax Credits
- (9) Other state benefits
- (10) Interest from savings
- (11) Interest from investments
- (12) Other kinds of regular allowance from outside the household
- (13) Income from rent
- (14) Other sources
- (15) No source of income

2. *SRCINCT

① Individual Prompt - Code all that apply

I am going to read out various possible sources of income. Can you please tell me which kinds of income you personally receive

- (1) Earnings from employment or self-employment?
- (2) Pensions including from a former employer, personal pension or the state pension?
- (3) Child benefit, income support, tax credits or any other state benefits?
- (4) Interest on savings or investments?
- (5) Other kinds of regular allowances or from other sources, e.g. rent?
- (6) No source of income - Do not prompt

3. *GROSSTEL

① Please enter amount to the nearest pound. An estimate is acceptable.

① Prompt only if necessary.

Thinking of the sources you have mentioned, what is your total personal income before deductions for income tax, National Insurance etc (that can be weekly, monthly or an annual amount)?

0..99999997

Asked if respondent has (a) source(s) of income

4. *GRSSTIME

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated amount of total gross personal income AND total gross personal income is less than or equal to 99999997 (pounds)

5. *TELBAND

①Running prompt

We put answers into income bands. Would you tell me which band represents your total personal income before all deductions. Is it...

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused or does not know their total gross personal income

6. *TELDV

DV for weekly amount

0..999999

7. *HHLDAMT

①Prompt only if necessary. An estimate is acceptable.

Thinking of the income of the household as a whole, what is the total income of the whole household before deductions for income tax, National Insurance etc?

0..99999997

8. *HHLDPER

①Ask or record

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated their gross total household income**9. *HHLDBAND**

①Running prompt

We put answers into income bands. Would you tell me which band represents the total income of the household before all deductions. Is it..

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused to give or does not know their gross total household income**10. *HHLDDV***DV for weekly amount*

0..999999

EMPLOYEE PAY

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed'

AND is below state pensionable age

AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

11. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

12. PYDAT

① If exact day of month not known, enter the 15TH of the month.

On what date were you last paid a wage or salary? (On what date do you expect to be paid a wage or salary?)

DATE

THE REMAINING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

13. *PYAMT

① Suggest respondent consults payslip

What was your last take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

14. PYPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated amount of last take home pay (or anticipated next take home pay)

15. *DVPAY

DV for pay in most remunerative job (PYAMT)

0.01..9997.00

16. *PYTAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

17. *DVTAX1

DV for PyTax

0.00..9997.00

Calculated if last take home pay covered between one and 52 weeks

18. TAXREF

Did your last pay include a refund of income tax?

- (1) Yes
- (2) No

19. TAXREFAM

How much was it?

0.01..9997.00

Asked if respondent's last pay included a refund of income tax

20. DVTAX*DV for tax refund (TaxRefAm)*

0.01..9997.00

Calculated if last take home pay covered between one and 52 weeks**21. *PYNINO***How much was deducted as a National Insurance Contribution?*

0.00..997.00

22. DVNINO*DV for NI deduction (PyNino)*

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks**23. DEDCH***Were there any deductions for charities?*

(1) Yes

(2) No

24. DEDTOT*How much was deducted for charities ?*

0.00..997.00

Asked if deductions were made from respondent's pay for charities**25. DVDEDTOT***DV for deductions for charities (DedTot)*

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks**26. DEDUCTS**

① Individual prompt. Code all that apply

Were there any deductions such as:

(1) Pension or Superannuation?

(2) AVCs (Additional Voluntary Contributions)?

(3) Union fees?

(4) Friendly societies?

(5) Sports clubs or specialist pastimes?

(6) Repayment of loan from your employer?

(7) Repayment of student loan?

(8) Private medical insurance?

(9) Or any other deductions which we have not mentioned so far?

(10) NONE OF THESE

27. PENDAMT

How much was deducted for superannuation?

0.01..997.00

Asked if deductions were made from respondent's pay for pension or superannuation

28. PYDVPEN

DV for deduction for superannuation (PenDamt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

29. AVCAMT

How much was deducted for AVCs?

0.01..997.00

Asked if deductions were made from respondent's pay for AVCs

30. DVAVC

How much was deducted for AVCs (AVCAmt)?

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

31. UN DAMT

How much was deducted for union fees?

0.01..997.00

Asked if deductions were made from respondent's pay for union fees

32. DVUNI

DV for deduction for union fees (UnDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

33. FRIEAT

How much was deducted for Friendly societies?

0.01..997.00

Asked if deductions were made from respondent's pay for friendly societies

34. DVFRIE

DV for deduction for Friendly societies (FrieAt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

35. SPTDAMT

How much was deducted for sports clubs or specialist pastimes?

0.01..997.00

Asked if deductions were made from respondent's pay for sports clubs or specialist pastimes

36. DVSPT

DV for deduction for sports etc clubs (SptDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

37. REMAMT

How much was deducted for repaying your employer?

0.01..997.00

Asked if deductions were made from respondent's pay for the repayment of loans from their employer

38. DVREM

DV for repaying employer(RemAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

39. STUAMT

How much was deducted for your student loan?

0.01..997.00

Asked if deductions were made from respondent's pay for student loan repayments

40. DVSTU

DV for private student loan (StuAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

41. INSAMT

How much was deducted for private medical insurance?

0.01..997.00

Asked if deductions were made from respondent's pay for private medical insurance

42. DVINS

DV for private medical insurance (InsAmt)
0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

43. *PYDTYP

What was the purpose of this other deduction?
STRING[up to 20 characters]

Is asked for (up to) the first five 'other' deductions made from the respondent's income

44. *PYFIN

New FES code
STRING[up to 5 characters]

Is asked for (up to) the first five 'other' deductions made from the respondent's income

45. PYDAMT

How much was deducted for [the name of the other deduction is inserted here]?
0.01..997.00

Is asked for (up to) the first five 'other' deductions made from the respondent's income

46. DVDEDO

DV for PYDAMT
0.00..997.00

47. PYANY

Were there any other deductions?
(1) Yes
(2) No

Is asked for (up to) the first four 'other' deductions made from the respondent's income

48. PYSLIP

Did respondent consult payslip?

- (1) Latest payslip consulted
- (2) Old payslip consulted
- (3) Payslip not consulted
- (4) No payslip provided by employer
- (5) No payslip available as electronic payslip provided

49. *PYGRS

① Do not include tax credits in gross pay eg Working Tax Credit or Child Tax Credit
What was the gross wage/salary including any superannuation as shown on payslip?
 0.01..99997.00

Asked if respondent consulted payslip

50. PYDVGS

DV for PAYGRS
 0.00..99997.00

Asked if last take home pay covered between one and 52 weeks

51. PAYINC (SC P1)

① Code all that apply
Did your take home pay include any of the items shown on card P1?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) None of these

52. HHOTHINC (SC P2)

Did the take home pay of [£amount] include refunds for any of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance
- (14) Travel/subsistence
- (15) Any other refund for business expenditure from your current or last employer

53. *HHO (SC P2)

Describe fully what was covered by the refund.

Showcard (P2) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance
- (14) Travel/subsistence
- (15) Any other refund for business expenditure from your current/last employer

Is asked for (up to) the first five refunds given on respondent's last take home pay

54. *HHOVEH

Please give a brief description of the vehicle for which you received this refund, for instance, red Golf, black BMW

STRING[up to 50 characters]

Asked if respondent's last take home pay included (a) refund(s) for Road Tax, vehicle insurance and/or a mileage allowance/fixed motoring allowance

55. *TELREF

Was this a landline/fixed telephone or mobile phone?

- (1) Landline/fixed telephone
- (2) Mobile phone

Is asked for (up to) the first five refunds given on respondent's last take home pay include Telephone

56. HHOAMT

What was the amount of the refund?

0.00..997.00

Is asked for (up to) the first five refunds given on respondent's last take home pay

57. DVHHO

DV for refund (HHOAMT)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

58. PREFANY (SC P2)

Did the take home pay of [£amount] include refunds for any more of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Building insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance
- (14) Travel/subsistence
- (15) Any other refund for business expenditure from your current or last employer

Is asked for (up to) the first four refunds given on respondent's last take home pay

59. OTHINC3M (SC P3)

Have you been refunded by an employer for any of these items in the last 3 months since, either in your previous pay or through other payment methods?

- (1) Yes
- (2) No

Showcard (P3) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Building insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR looking for work 3 months prior to the date of the interview

60. *HHO3M (SC P3)

Describe fully what was covered by the refund.

Showcard (P3) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Building insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance

Is asked for (up to) the first four refunds

61. *HHOVEH3M

Please give a brief description of the vehicle for which you received this refund, for instance,

red Golf, black BMW

STRING[up to 50 characters]

Is asked for (up to) the first five refunds either from Road Tax, Vehicle insurance or Mileage allowance/Fixed motoring allowance

62. *TELREF3

Was this a landline/fixed telephone or mobile phone?

- (1) Landline/fixed telephone
- (2) Mobile phone

Is asked for (up to) the first five refunds from a Telephone

63. HHOAMT3M

What was the amount of the refund?

0..997

Is asked for (up to) the first five refunds

64. HHOPER3M

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Is asked for (up to) the first five refunds

65. DVHHO3M

DV for refund (HHOAmt)

0.01..997.00

66. REFANY3M (SC P3)

Have you had any more items refunded by an employer in the last 3 months?

Showcard (P3) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Building insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Road Tax
- (12) Vehicle insurance
- (13) Mileage allowance/fixed motoring allowance

Is asked for (up to) the first four refunds

67. FREEMED

Does your employer provide or pay for any free or subsidised MEDICAL INSURANCE?

- (1) Free medical insurance
- (2) Subsidised medical insurance
- (3) Neither

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

68. FMEDNUM

How many people (adults & children) in the household does this cover?

0..97

Asked if respondent's employer provides/pays for free medical insurance or subsidised medical insurance

69. EMFRMEAL

①Code all that apply

Have you received any of the following free food or drink from your employer in the last 7 days?

- (1) Free meals
- (2) Free tea or coffee
- (3) Free soft drinks
- (4) None

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

70. FREENUM

How many free meals have you received?

0..97

Asked if respondent has received free meals from employer in the last 7 days

71. INA254

Your last take home pay was [£amount].

Is/was this the amount you usually receive?

- (1) Yes
- (2) No
- (3) No usual amount

72. USNETPAY*What do/did you usually receive each time you are/were paid, AFTER all deductions?*

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)**73. USGROPAY***What do/did you usually receive each time you are/were paid, BEFORE all deductions?*

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)**74. GRSPYPER***How often are/were you usually paid?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated how much pay they usually receive(d), before all deductions**75. DVUSN***DV for usual net pay (UsNetPay)*

0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks**76. DVUSGR***DV for usual gross pay in main job (UsGroPay)*

0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

77. MALLUSP

Does the usual net pay of [£amount] include any allowance for motoring?

- (1) Yes
- (2) No

Asked if respondent's last take home pay was not the amount they usually receive(d)

78. MALINNP

How much is included, usually?

0.01..997.00

Asked if respondent's usual net pay includes an allowance for motoring

79. DVMANP

DV for MALINNP

0.00..997.00

Calculated if respondent is usually paid between every week and every 52 weeks

80. BONEXTRA

①Exclude shares & income in kind

In the last 12 months, have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

- (1) Yes
- (2) No

81. *BONDESC

Please describe this bonus

STRING[up to 20 characters]

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

82. BONAM

How much was this bonus?

0..9999997

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

83. DVBON

DV for bonus amount (BonAmt)

0.01..9999997.00

84. BOBATAX

Was this amount

- (1) before tax
- (2) or after tax?

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

85. BNSANY

①Exclude shares & income in kind

In the last 12 months, have you received any further bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

- (1) Yes
- (2) No

Is asked for (up to) the first two bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

86. BONUPAY

Does your USUAL net pay of [£amount] include any of this bonus or commission?

- (1) Yes
- (2) No

**Asked if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission
And if respondent's last take home pay was not the amount they usually receive(d)**

87. BONUPAMT

How much is included?

0..9997

Asked if respondent's usual net pay includes some of the bonus or commission they receive

88. DVBONU

DV for bonus amount in usual net pay (BonUpAmt)

0.01..9997.00

Calculated if respondent is usually paid between every week and every 52 weeks

INCOME FROM SUBSIDIARY JOBS (EMPLOYEE)

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

89. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

90. SJBDAT

① If exact date of month is not known, enter the 15th of the month

On what date were you last paid a wage or salary? (On what date do you expect to be paid a wage or salary)

DATE

91. SJBAMT

① If the informant is employed abroad, but was not paid in £ sterling, code DK and enter salary details in a note

What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

Asked if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

92. SJBPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated how much was received for their last take home pay in their second/subsidiary job

93. *DVPAYS

DV for pay in subsidiary job (SJbAmt)

0.01..99997.00

94. TAXFLT

Was any amount deducted for income tax under PAYE?

- (1) Yes
- (2) No

95. *SJBTAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

Asked if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

96. *DVTAXS

DV for tax deductions in subsidiary job

0.01..9997.00

Asked if respondent's last take home pay covered a period between one week and 52 weeks

97. NINOFT

Was any amount deducted for National Insurance?

- (1) Yes
- (2) No

98. *SJBININO

How much was deducted as National Insurance Contribution?

0.00..997.00

Asked if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

99. *DVNINS

DV for NI deduction in subsidiary job (SJBININO)

0.00..997.00

100. OEDSUB

Were there any other deductions?

(1) Yes

(2) No

101. *SJBDTYP

What was the purpose of this other deduction?

STRING[up to 20 characters]

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

102. *SJBFIN

New FES code

STRING[up to 5 characters]

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

103. SJBDAMT

How much was deducted for deduction?

0.01..997.00

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

104. DVDEDS

DV for other deductions in subsidiary job

0.00..997.00

105. SJBANY

Were there any other deductions?

- (1) Yes
- (2) No

Is asked for (up to) the first three 'other' deductions made from the respondent's wage/salary in their subsidiary job

106. SJBSLIP

Did respondent consult payslip?

- (1) Latest payslip consulted
- (2) Old payslip consulted
- (3) Payslip not consulted
- (4) No payslip provided by employer
- (5) No payslip available as electronic payslip provided

107. *SJBGRS

What was the gross wage/salary including any superannuation as shown on payslip?

0.01..99997.00

Asked if respondent consulted payslip

108. DVGROS

DV for SJBGRS

0.00..99997.00

INCOME FROM SELF-EMPLOYMENT

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

Respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

109. INTRO2

① Exclude mail order agents & babysitters.

Ask the following questions about current or last main job as self-employed

Press 1 to continue

1..1

110. JOBBUS

① Use this answer (or 'Occupation', etc) later, as appropriate at 'Job/business'

Can I check, do/did you think of yourself as having a job, or a business?

(1) Job

(2) A business

(3) (Neither of these)

111. BUSACCTS

① Include if prepared by accountant

In this job/business are/were annual business accounts prepared for the HMRC for tax purposes?

(1) Yes

(2) No

(3) Not yet but will be

112. SOLE

Are/were you working on your own account or are/were you in partnership with someone else?

(1) Own account (sole owner)

(2) In partnership

113. PARTDISP

The questions that follow are about just your own share of the business - that is, not including your partner's share.

Press 1 to continue

1..1

Asked if respondent worked on annual business account in partnership with someone else

114. SE1

① Enter beginning of period

① If day of month not known, enter 15

What is the most recent period for which accounts have been prepared for the HMRC?

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

115. SE2

① Enter end of period

① If day of month not known enter 15

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

116. SEWEEKS

① If covers full 12 months enter 52

May I check, how many weeks does this cover?

1..104

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

117. PROFDOCS

① First, code document consulted (1st to apply)

What was the profit or loss figure shown on these accounts for this period? It would be helpful if you could refer to a document, such as the annual accounts, or the Notice of Tax Assessment from the HMRC.

(1) Notice of Tax Assessment (form no 300 - CODA)

(2) Annual accounts (incl. summary)

(3) Tax Return (self-employment section)

(4) Some other document (describe in a Note)

(5) No document consulted

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

118. PROFIT1

① Now, enter the £ profit/loss amount

① From Notice of Assessment enter income figure at top of form

① From Accounts, enter adjusted profit/loss (if not shown enter net figure)

① From Tax return, enter the 'Total Taxable Profit' from Box

0..9999997

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

119. PROFIT2

Did the answer in the previous question refer to profit or loss?

- (1) Profit
- (2) Loss

Asked if respondent has stated profit/loss amount and profit/loss amount is greater than 0

120. DVPROF

DV for profit

0.00..9999997.00

121. PROFTAX

Can I just check, is that the figure before deduction of income tax?

- (1) Before tax
- (2) After tax

Asked if respondent's business recorded a profit

122. PROFNI

① *If no lump sum NI paid, enter `3'*

And is the figure before or after you paid any lump sum (Class 4) National Insurance payments based on taxable profits?

- (1) Before
- (2) After
- (3) Not applicable (no lump sum NI)

Asked if amount of profit stated is after tax

123. PRBEFORE

What was (your share of) the profit BEFORE tax?

0..9999997

Asked if amount of profit stated is after tax

124. DVPRBEF

DV for PRBEFORE

0.00..9999997.00

125. WHYNOPRO

Why was respondent unable to give a profit or loss figure?

- (1) Docs with accountant/HMRC
- (2) Other reason

Asked if respondent does not know amount of profit/loss recorded by business

126. WORKACC

Do you have separate bank or building society accounts for your work and your private finances?

- (1) Yes
- (2) No

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

127. OWNSUM (SC Q1)

①Code `yes' if any apply

Do you draw money from your work account for any non-business purposes, such as any of the things shown on this card?

- (1) Yes
- (2) No

Showcard (Q1) options:

- (1) Used for payments to yourself and any other personal spending
- (2) Used to pay domestic bills (including standing orders)
- (3) Transferred to a private account
- (4) Used for any other NON-business purpose

Asked if respondent has separate bank or building society accounts for work and private finances

128. OWNAMT

Thinking of the last 12 months, on average how much did you take each month for these non-business purposes?

1..9997

Asked if respondent draws money from their work account for non-business purposes

129. DVOWNAMT

DV for OWNAMT

0.00..9997.00

130. OWNOTHER

Apart from drawings from the bank/building society, do/did you receive any other income from this job/business, for personal use?

- (1) Yes
- (2) No

Asked if respondent draws money from their work account for non-business purposes

131. OWNOTAMT*On average, how much is that each month?*

0..9997

Asked if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use**132. DVOWNOT***DV for OWNOTAMT*

0.00..9997.00

133. SEINC

①Enter an estimate if actual figure not known

*Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.**On average, what is your weekly or monthly income from this job/business over the last 12 months?*

0..99997

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes**134. SEINCWM**

①Interviewer ask or code:

Was that weekly or monthly income?

- (1) Weekly income
- (2) Monthly income

Asked if respondent has stated average weekly or monthly income from job/business over the last 12 months AND average weekly or monthly income is greater than 0**135. *DVSEINC***DV for SEINC*

0.00..99997.00

136. CHECKTAX

①(This is `class 2' NI)

May I just check, was either income tax, or your regular National Insurance contribution deducted at source?

- (1) Income tax deducted
- (2) Regular NI deducted
- (3) No, neither deducted

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

137. *TAXDAMT

How much income tax was deducted last time?

0..9997

Asked if income tax was deducted at source from respondent's business income

138. PERCTAXD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

139. *DVTAXD

DV for TAXDAMT

0.00..9997.00

140. NIDAMT

How much National Insurance was deducted last time?

0.01..9997.00

Asked if regular NI was deducted at source from respondent's business income

141. PERCNID

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year

- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0

142. *DVNID

DV for NIDAMT

0.01..9997.00

143. CHKINCOM

May I check, is your average income of [amount] before or after tax or national insurance was deducted?

- (1) Before
- (2) After

Asked if income tax was deducted at source from respondent's business income OR regular NI was deducted at source from respondent's business income

144. SENIREG

①(KNOWN AS 'CLASS 2')

Do you pay a regular National Insurance contribution in connection with this job?

- (1) Yes
- (2) No

Asked if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

145. SENIRAMT

How much was your last National Insurance payment?

0.01..997.00

Asked if respondent pays a regular National Insurance contribution in connection with job

146. PERCSENI

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year

- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

147. DVSENI

DV for SENIRAMT
0.01..997.00

148. SETAX

(Apart from tax deducted at source) Have you made any (other) income tax payments relating to this job/business in the last 12 months?

- (1) Yes
- (2) No

149. *SETAXAMT

How much did you pay altogether in the last 12 months?
1..999997

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

150. *DVSETAX

DV for SETAXAMT
0.00..99997.00

151. SENIINC

Does that figure include a lump sum (Class 4) National Insurance contribution based on taxable profits?

- (1) Yes
- (2) No

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

152. SENIAMT

How much was the National insurance lump sum payment?
1..9997

Asked if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

153. DVSENI*DV for SENIAMT*

0.00..9997.00

154. SENILUMP*In the last 12 months have you paid any lump sum NI contributions based on taxable profits?*

(1) Yes

(2) No

Asked if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits**155. SENILAMT***What was your total lump sum payment in the last 12 months?*

0..9997

Asked if respondent has paid lump sum NI contributions based on taxable profits**156. SENILYR***Can I check, how many years did this payment of [£amount] cover?*

1..97

Asked if total lump sum payment for the last 12 months is greater than 2500 (pounds)**157. DVSENI***DV for SENILAMT*

0.00..9997.00

158. SEBUSEXP (SC Q2)*Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?*

(1) Yes

(2) No

Showcard (Q2) Options:

(1) Vehicle expenses

(2) Rent

(3) Mortgage payments

(4) Council Tax/Rates (N Ireland)

(5) Water/sewerage rates

(6) Buildings insurance

(7) Gas

(8) Electricity

(9) Telephone

(10) Internet

(11) Any other items

Asked if respondent who some paid work in the seven days ending last Sunday OR respondent had a job or business that they were away from OR respondent left last PAID job less than 3 months prior to the date of the interview

159. SEBETYP (SC Q2)

① Only claimed expenses that relate to the sampled address should be entered here.

① Code all that apply

Which items have you claimed or will you be claiming as business expenses for tax purposes?

Showcard (Q2) Options:

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (N Ireland)
- (5) Water/sewerage rates
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

160. SEBEAMT

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

161. *EXPO

Please describe the other expense(s)

STRING[up to 20 characters]

Asked if respondent has claimed or will be claiming 'anything else' expenses as business expenses for tax purposes

162. *SEBUVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[up to 50 characters]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

163. SETEL

Was this a landline/fixed telephone or mobile phone?

- (1) Landline/fixed telephone
- (2) Mobile phone
- (3) Both landline and mobile phone

Asked if respondent has claimed or will be claiming telephone expenses as business expenses for tax purposes

164. NOINC

① Interviewer code: Respondent has no income from this self-employment. If possible, from knowledge of household code if this is because respondent has income from

- (1) partner/other household member
- (2) investments/assets
- (3) non-household member
- (4) other source
- (5) DK

**Is asked for (all of) respondent's subsidiary jobs as self-employed
If respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period/ OR amount of profit/loss has been stated as being 0/ OR amount of loss recorded by their (main) business has been stated as being greater than 0 AND respondent does not draw money from their work account(s) for non-business purposes/ OR respondent does not know if they draw money from their work account(s) for non-business purposes/ OR average weekly/monthly income from business (in last 12 months) has been stated as being 0 AND respondent does not have separate bank or building society accounts their work and private finances or in this job/business annual business accounts are not prepared for the HMRC for tax purposes**

165. *INCO

① Describe other sources of income

STRING[up to 40]

**Is asked for (all of) respondent's subsidiary jobs as self-employed
And if respondent has no income from self-employment because respondent has income from other source**

INCOME FROM SUBSIDIARY JOB (SELF-EMPLOYED)

166. SEBUSEXP

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

- (1) Yes
- (2) No

Is asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

167. SEBEXTYP

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Internet
- (11) Any other items

Asked if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

168. SEBEPKA

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain expenses as business expenses for tax purposes

169. *EXPO

Please describe the other expense(s)

STRING[up to 20 characters]

Asked if respondent has claimed or will be claiming any other items/services as business expenses for tax purposes

170. *SEBXVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[up to 50 characters]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

NATIONAL INSURANCE CONTRIBUTIONS

171. NICONT

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

Do you pay a regular National Insurance contribution?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent is classified as being 'economically inactive' according to
International Labour Organisation classifications OR respondent is classified as
being 'ILO unemployed' OR respondent is classified as being an 'unpaid family
worker' according to the ILO**

172. NICONTAM

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

How much was the last contribution you paid?

0.00..99997.00

Asked if respondent pays a regular National Insurance contribution

173. NIPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated how much National Insurance was paid last time

174. DVNIC

DV for the last NI contribution (NIContAM)

0.00..99997.00

175. NIDIRECT

①N.B. This should not duplicate any details of regular contributions entered earlier
(Apart from the contributions you have mentioned) have you made any lump sum payments of N.I. contributions to HMRC or DWP during the last 12 months?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent did not do any paid work in the seven days ending last Sunday
OR if employed, respondent's employment status in their main job was an employee**

176. DIRNIAM

How much did you pay?

0..999997

Asked if respondent has made (a) lump sum payment(s) of NI contributions to HMRC or DWP in the last 12 months

ODD JOBS

177. ODJFILT

①Code all that apply

During the last 4 weeks have you received any money from the kinds of work shown on this card, which we have not yet covered?

SET [3] OF

- (1) Babysitter
- (2) Mail order agent
- (3) Odd job, occasional work or professional advice
- (4) No to all

178. ODDJMP

①If respondent works both as an employee and self-employed, select the status in which they work the most hours.

In this/these job(s) do you work as an employee or are you self-employed?

- (1) as an employee,
- (2) or as self-employed?

Is asked if respondent works as either babysitter, mail order agent or odd job, occasional work or professional advice

179. BABPAY

①Please refer to the amount paid for all babysitting jobs in the last 4 weeks.

How much income did you receive in the last 4 weeks for babysitting?

1..9997

Is asked if respondent works as a babysitter

180. DVBAB

DV FOR BABPAY

0.00..9997.00

181. BABNOW

Have you done this work in the last 7 days?

- (1) Yes
- (2) No

182. MAILPAY

①Please refer to the amount paid for all babysitting jobs in the last 4 weeks.

How much income did you receive in the last 4 weeks as a mail order agent?

1..9997

Is asked if respondent works as a Mail order agent

183. DVMAIL*DV FOR MAILPAY*

0.00..9997.00

184. MAILNOW*Have you done this work in the last 7 days?*

(1) Yes

(2) No

185. *ODDJDESC

① IF RESPONDENT HAS MORE THAN ONE ODD JOB ANSWER FOR ONE JOB AT A TIME

What kind of occasional work did you do/professional advice did you give?

STRING[up to 40 characters]

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

186. ODDJPR*Have you done this work in the last 7 days?*

(1) Yes

(2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

187. ODDJRG*Is the job done on a regular basis?*

(1) Yes

(2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

And if respondent has done the job/occasional work in the last 7 days

188. ODDJAMT*How much in total did you receive for the job in the last 4 weeks?*

1..9997

Is asked for (up to) the first five odd jobs carried out by the respondent

189. DVODD*DV for ODDAMT*

0.00..9997.00

190. ODDJANY

Did you receive any money for any more odd jobs in the last 4 weeks?

- (1) Yes
- (2) No

Is asked for (up to) the first four odd jobs carried out by the respondent

BUS PASSES

191. BUSPASS

① Exclude season tickets

At present do you have a older person's concessionary bus pass, permit, tokens or tickets?

- (1) Yes
- (2) No

Asked if respondent is over 60 years old

CHANGES TO THE STATE BENEFITS QUESTIONS

This section provides a summary of the changes that have been made to the state benefits section of the questionnaire from July 2013 onwards. The harmonised standard for benefits and tax credits, which was developed by DWP in consultation with ONS, has been adopted as far as possible. Any areas where the LCF has deviated substantially from the standard questions used on the FRS have been highlighted below. The following notes are retained in the 2014 User Guide for the convenience of data users.

General notes

All adult respondents are asked whether they are in receipt of any state benefits. For each benefit received there follows questions about the method of payment, amount last received and, for certain benefits, other follow up questions.

Definitions of each benefit (excluding a few uncommon ones) are given below, under the question at which their receipt is recorded (*WAgeBen* to *OtherBen*).

Notes on Housing Benefit

Please be aware that information on housing benefit is recorded in both the rent section and the benefits section for LCF.

Question information for WAgeBen

Universal Credit (UC)

Universal Credit (UC) will replace income-based JSA, income related ESA, Income Support, Child Tax Credits, Working Tax Credits, and Housing Benefit, mainly for those aged 18 to State Pension Age (SPA) from **October 2013** (and some pilot areas from April 2013). Under Universal Credit, claimants will have to meet certain requirements that reflect the work-related activity they can be reasonably expected to undertake given their capabilities and circumstances.

Universal Credit will be made up of a standard allowance plus additional elements. There are up to six additional elements, which depend on a claimant's circumstances: child element(s); disabled and severely disabled child additions; a childcare element; a carer element; elements for individuals with a limited capability for work, and a higher rate for those with a limited capability for work-related activity; and a housing element (rent and support for mortgage interest).

The standard allowance and additional elements make up a notional maximum out-of-work award. Actual awards will be affected by income, capital and work. In-work claimants have an initial amount of earnings disregarded (their Work Allowance), with net earnings exceeding this amount reducing their UC award by 65p in every pound earned. Payments under Universal Credit will usually be made on a monthly basis.

Child Tax Credit

Child Tax Credit is a payment to support families with children. Parents can claim Child Tax Credit if they are responsible for one or more children, and do not have to be working. Child Tax Credit was introduced to provide support for children up until their 16th birthday, and

young persons aged 16-18 years who are either in full time non-advanced education or have left full time education but do not have a job (providing they are not claiming income support or tax credits in their own right). The awarding of Child Tax Credit will not affect a respondent's right to Child Benefit. Families will still be able to claim Child Benefit as they do now and it will continue to be paid as a separate payment.

Child Tax Credit is paid directly to the person who has main responsibility for caring for the children in the family (into a bank or building society account). The recipient can choose whether to receive the payments weekly or every four weeks. If the respondent qualifies for Income Support or income-based Jobseeker's Allowance, they will be entitled to the maximum amount of Child Credit for their children.

Working Tax Credit

Working Tax Credit is a payment to top up the earnings of working people on low incomes, including those who do not have children. There are extra credits for those recipients in working households where someone has a disability (known as the disability element). Tax Credit is available to employees and the self-employed, and includes support for the costs of qualifying childcare.

People who are responsible for a child or young person can claim Working Tax Credit if they are aged 16 or over and work at least 16 hours per week. People without children can claim Working Tax Credit if they are

- i) aged 25 or over and work at least 30 hours a week;
- ii) aged 16 or over, work at least 16 hours a week and have a disability which puts them at a disadvantage in securing employment; or
- iii) either the claimant or their partner are aged 50 or more, work at least 16 hours per week and are returning to work after time spent on qualifying out-of-work benefits.

Working Tax Credit is paid in addition to any Child Tax Credit the recipient may be entitled to and is based on the number of hours normally worked and income (joint income for couples). The recipient will normally receive the payment of Working Tax Credit into an account (through a bank, building society, or post office account) in a similar manner as a benefit payment. If the respondents are part of a couple that both work at least 16 hours per week, they can decide who will receive the payments of Working Tax Credit.

Working Tax Credit also makes an allowance for extra financial help towards the costs of approved or registered child care. This is known as the child care element within Working Tax Credit. Respondents will only be entitled to this if they are working at least 16 hours per week. If a respondent is eligible to receive the child care element of Working Tax Credit, this **will always** be paid to the person who is mainly responsible for caring for the child or children, and will form part of their payment of Child Tax Credit (i.e. it is not paid as an element of Working Tax Credit).

Income Support (IS)

Income Support is for people aged 16 or over whose income is below a certain level.

To get Income Support you must be:

sick or disabled OR

a lone parent or foster parent OR

getting Invalid Care Allowance/Carer's Allowance for looking after someone.

You cannot get Income Support if you work for 16 hours a week or more on average (or if your partner works for 24 hours a week or more on average). Income Support can be paid to

top up other benefits, or earnings from part-time work, or if there is no money coming in at all. The amount depends on age, whether the person has a partner, dependent children, whether anyone has a disability, weekly income and savings. The savings limit for the claimant (and partner if any) is £16,000.

Jobseeker's Allowance (JSA)

From October 1996 Jobseeker's Allowance replaced Unemployment Benefit (UB) and Income Support (IS) for unemployed people (i.e. people actively seeking work but who weren't eligible for Unemployment Benefit). Recipients of those benefits were automatically transferred to JSA.

The basic rules for receipt of JSA are that the claimant must be out of work or working less than 16 hours a week; be capable of work, available for work (usually of at least 40 hours a week) and actively seeking work; have a Jobseeker's Agreement with the Employment Service; be aged 18 or over and under state pension age; and any studying must only be part-time. (See under **Type of Jobseeker's Allowance** below for further details of JSA).

Employment and Support Allowance (ESA)

Employment and Support Allowance (ESA) is to be paid to new claimants from October 2008, with existing Incapacity Benefit and Income Support claimants being migrated to ESA over time.

Main phase - Claimants of Main Phase ESA will receive a basic payment at JSA (25+) rates, an additional 'work related activity component' or 'support component' and, in some cases, an extra premium.

Work related activity component - Those assessed at the PCA as having 'limited capability for work' will receive this component.

Support component - Awarded to a minority of claimants who are assessed at the PCA as having 'limited capability for work' and 'limited capability for work-related activity'.

Extra Premiums - Severe Disability Premium (SDP), Enhanced Disability Premium (EDP), Carer Premium, Pensioner Premium and Higher Pensioner Premium currently payable with IS and IB will still be payable as a premium on top of ESA.

Jobseeker's Allowance (JSA)

There are two types of JSA:

- Contribution-based, which is dependent on the claimant having paid enough Class 1 National Insurance contributions in the previous two years. (Those who formerly received Unemployment Benefit were transferred to this type of JSA.) It is payable for up to 6 months.
- Income-based, which is dependent on the level of the claimant's income or savings. (Those who received Income Support as an unemployed person were transferred to this type of JSA).

Only one type may be awarded at a time. Once the maximum time on contribution-based JSA has passed the claim will be reviewed to see if the person is eligible for income-based JSA. A claimant who satisfies the contribution conditions but whose income does not meet their needs will be awarded income-based JSA, which will include an element based on the contribution record. It is not possible to receive JSA and Income Support simultaneously.

There are fixed age-related rates for the allowance. For income-based JSA only, the

claimant may get extra for an adult dependant and various other premiums. Payment is by giro cheque or direct to a bank account.

Small amounts may be earned from part-time work before affecting the benefit, the maximum that can be earned varying from £5 to £15 a week depending on which type of JSA is received, marital status, the number of hours worked by a partner, dependant children and other criteria.

Question Information for DisBen

Disability Living Allowance (replaced by Personal Independence Payments from April 2013) have two elements and are directed at the care (known as daily living for PIP) and mobility needs of **disabled people of working age and below**.

The **care component** of DLA has three rates and has replaced Attendance Allowance for those under retirement age.

The **mobility component** of DLA has two rates, the higher one being for those unable to walk or who are severely restricted, and replaced the old Mobility Allowance.

PIP has two rates for both **daily living** and the **mobility** component: enhanced rate and standard rate.

The **daily living** enhanced rate is equivalent to the **higher** rate of DLA care component and the standard rate is equivalent to the **middle** rate of DLA care component.

The **mobility** enhanced rate is equivalent to the **higher** rate of DLA mobility component and the standard rate is equivalent to the **lower** rate of DLA mobility component.

Motability is a registered charity through which those who receive the higher rate of Disability Living Allowance mobility component may hire or purchase a vehicle at a reduced rate. Either part or the whole of the allowance is paid to Motability. The full amount received including any paid direct to Motability should be recorded.

Attendance Allowance (AA)

AA is a benefit for people disabled **at or after age 65** who live at home and need looking after because of their physical or mental disablement. Attendance Allowance is not related to any income, savings or NI contributions and can be paid in conjunction with other benefits including Income Support. There are two rates - a lower one for people who need looking after by day **or** night, and a higher one for people who need looking after by day **and** night. Attendance Allowance for those disabled before they were 65 was replaced in April 1992 by Disability Living Allowance (Care component).

Receipt of both Retirement Pension/Widow's Pension/Bereavement Allowance/Widowed Mother's Allowance/Widowed Parent's Allowance and Attendance Allowance or Disability Living Allowance

Recipients of Retirement Pension, Widow's Pension, Bereavement Allowance, Widowed Mother's Allowance, Widowed Parent's Allowance may also get **Attendance Allowance** or DLA (but not both); the **Attendance Allowance** /DLA may be paid separately from the RP/WP/BA/WMA/WPA, or as a component of it. In either case, the **Attendance Allowance**

/DLA should be coded at **DisBen**.

Incapacity Benefit (IB)

IB is paid to people who have been medically assessed as incapable of working and who cannot get Statutory Sick Pay from an employer. If a person is/was receiving Statutory Sick Pay, Incapacity Benefit replaces it after 28 weeks. It is a contributory benefit; it is not means-tested. There are three basic rates:

- the short term lower rate for the first 28 weeks of sickness;
- the short term higher rate for weeks 29-52;
- and the long term rate from week 53.

Extra benefit may be paid for dependant adults and children. For new claimants, entitlement ends at state pension age.

Since 31st January 2011 no new incapacity claims have been accepted, people now may be able to claim Employment and Support Allowance (ESA)

Industrial Injuries Disablement Benefit

For those disabled as a result of an accident at work or as a result of a prescribed industrial disease. It can be received even if the recipient continues/returns to work.

Do NOT include receipt of Reduced Earnings Allowance (REA), at this question. It should be recorded at the 'any other state benefit' code at OtherBen. See the later instruction at that question for the definition of REA.

Question Information for KidBen

Child Benefit

Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the CB they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than repay the money through tax.

Question Information for PenBen

Widow's Pension

For those respondents widowed after April 2001, Widow's Pension will no longer be payable (replaced by Bereavement Allowance). However, existing widows will continue to receive it. Widow's Pension is a weekly benefit for women aged 45 and over (or 40 and over if widowed before April 1988) paid when their husband died or when their Widowed Mother's Allowance ends. Widows over 60 may opt to keep receiving Widow's Pension until they are 65, instead of Retirement Pension. Include Industrial Widow's Pension: paid to widows of those who died as a result of an accident at work or a prescribed disease.

Widowed Mother's Allowance

Was a weekly benefit for widows of any age who have at least one child for whom they get Child Benefit. This was discontinued in April 2001 and replaced with Widowed Parent's Allowance.

Widowed Parent's Allowance

Replaced Widowed Mother's Allowance in April 2001. Widowed Parent's Allowance extends the benefit to fathers as well as mothers. Payments to widowed fathers will be retrospective in the sense that although payments will only start from April 2001, they will be paid to both existing and new widowed fathers with dependent children. As with the redundant Widowed Mother's Allowance, there will be both basic and Second State Pension (formerly SERPS) elements payable, and additions for each dependent child.

Bereavement Allowance

For those widowed after April 2001, Widow's Pension will no longer be payable. Instead, there will be a new benefit called Bereavement Allowance. This is time limited and is paid for 1 year only. In addition the State Second Pension (formerly SERPS) element will no longer be payable. Bereavement Allowance will be payable to both widows and widowers who are aged 45 and over, and there will continue to be an age related scale for those widowed aged 45-55.

All these benefits are contributory, taxable and subject to normal income related benefits rules, and are paid on the basis of the contributions of the deceased spouse.

Note: Bereavement Payment (formerly Widow's Payment) should not be included here; it is a lump sum payment and there is a code for it at the later question on other state benefits (see section OtherBen).

Question Information for War Pensions and Allowances

On 2 April 2002 the War Pensions Agency was renamed the 'Veterans Agency.' This agency now administers pensions to armed forces/ex-armed forces personnel and their dependents.

War Disablement Pension

Is payable to people disabled as a result of service in the Armed Forces during the First World War or at any time since 1939. The amount received depends on severity of disablement and rank.

War Widow's/Widower's Pension is payable to widow/ers and children of someone killed in the Armed Forces or who died as a result of injury sustained in the Armed Forces.

Severe Disablement Allowance may be received by people of working age who have been unable to work for 28 weeks or more because of illness or disablement, but cannot get Incapacity Benefit because they have not paid enough NI contributions.

Armed Force Compensation Scheme

The Armed Forces Compensation Scheme (AFCS) is a compensation scheme for all members of the Regular and Reserve Forces. It provides compensation for all injuries, ill-health and deaths that are mainly due (attributable) to service, the main cause of which occurred on or after the introduction of the scheme on 6 April 2005.

Question Information for OtherBen

Extended Payment of Housing Benefit/ Rent rebate

People who leave benefit because they start work or increase their part-time hours or earnings may be eligible for continuation or run-on of Housing Benefit. They must have been in receipt of JSA (IB) or Income Support for 26 weeks. This extended payment has to be claimed separately from the 'normal' Housing benefit/Council Tax Benefit and is added on as 4 extra weekly payments. It can be received any time over the past 6 months.

Bereavement Payment (formerly Widow's Payment)

A lump sum paid immediately after the spouses' death provided that he/she had paid enough NI contributions. As the amount received is a fixed rate (£2,000) there is no follow up question asking the amount. In addition, a widow or widower may receive Widowed Parent's Allowance, Bereavement Allowance or Widow's Pension (see section PenBen).

Lone Parent's Benefit Run-On/Job Grant

The Lone Parent's Benefit Run-On entitles a lone parent who leaves Income Support or Job Seeker's Allowance (Income Based) to go into work to an extra 2 weeks IS. This is provided that the lone parent has been on IS or JSA (IB) continuously for at least 26 weeks, that they have been a lone parent throughout that period, and that the work is for at least 16 hours a week and expected to last for at least 5 weeks.

From 25 October 2004, Lone Parent's Benefit Run-on was replaced by a new Job Grant. This is a tax free payment payable if the person is taking up full time work of at least 16 hours per week. The amount depends on individual circumstances:

- £100 for single people and couples without children
- £250 for all lone parents and couples with children

In-work Credit

In work credit is available to parents bringing up children alone, who have been getting IS or JSA for at least 52 weeks or more without a break. The credit is a fixed tax free payment of £40 per week (£60 per week in London). It is payable for up to 52 weeks on top of earnings when a parent starts work of at least 16 hours per week and where the work is expected to last for at least 5 weeks.

Return to work Credit

Introduced to reward those recipients who come off benefits to return to work. It is a credit worth £40 per week and is paid to those earning up to £15,000 per annum.

BENEFITS

Individual Benefits/Tax Credits

192. WAGEBEN

① Code all that apply

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Universal Credit
- (2) Housing Benefit
- (3) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (4) Child Tax Credit (including any childcare element of Working Tax Credit)
- (5) Income Support
- (6) Jobseeker's Allowance
- (7) Employment and Support Allowance
- (8) Carers Allowance
- (9) None of these
- (10) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

193. TCEVER

① Code all that apply

① Exclude Working Families' Tax Credit, Disabled Person's Tax Credit and Children's Tax Credit which were replaced from April 2003 by Working Tax Credit and Child tax Credit.

Have you ever received any tax credit payments since April 2003 (when Working Tax Credit and Child Tax Credit were introduced)?

- (1) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (2) Child Tax Credit (including any childcare element of Working Tax Credit)
- (3) None of these

Asked if respondent is currently not receiving Universal Credit, Working Tax Credit or Child Tax Credit

194. TCTHSYR

① Code all that apply

Have you received any tax credit payments since April 2013?

- (1) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (2) Child Tax Credit (including any childcare element of Working Tax Credit)
- (3) None of these

Asked if respondent has ever received Working Tax Credit or Child Tax Credit

195. TCREPAY

① Respondent is not receiving tax credits at the moment but did earlier this financial year or in a previous year

Why are you not receiving any tax credits at the moment?

- (1) My partner receives them
- (2) Repaying an overpayment from earlier this year
- (3) Repaying an overpayment from previous year
- (4) Not completed application form.
- (5) Income too high
- (6) Not eligible for another reason
- (7) Other

Asked if respondent has recorded receiving Working Tax Credit or Child Tax Credit since April 2013

196. DISBEN

① Code all that apply

And looking at this card, are you at present receiving any of the state benefits shown on this card - either in your own right, or on behalf of another person?

- (1) Personal Independence Payment (including the car allowance known as Motability)
- (2) Disability Living Allowance (including the car allowance known as Motability)
- (3) Attendance Allowance
- (4) Severe Disablement Allowance
- (5) Incapacity Benefit
- (6) Industrial Injury Disablement Benefit
- (7) None of these
- (8) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

197. PIPTYPE

① Running prompt

There are two types of Personal Independence Payment. Is your allowance..

- (1) Daily Living Only
- (2) Mobility Only
- (3) Both – Daily Living and Mobility

Asked if respondent has recorded receiving Personal Independence Payment

198. PIPMOTA

Is your Personal Independence Payment the car allowance known as Motability?

- (1) Yes
- (2) No

Asked if respondent has recorded receiving Mobility Only or Both as type of Personal Independence Payment

199. DLATYPE

①Running prompt

There are two types of Disability Living Allowance. Is your allowance...

- (1) Care component only
- (2) Mobility Component only
- (3) Both – Care and Mobility components

Asked if respondent has recorded receiving Disability Living Allowance

200. DLAMOTA

Is your Disability Living Allowance the car allowance known as Motability?

- (1) Yes
- (2) No
- (3) Spontaneous only - Don't know

Asked if respondent has recorded receiving Mobility Component Only or Both types of Disability Living Allowance

201. PENBEN (SC S1)

①Code all that apply

Now looking at this card, are you at present receiving any of these benefits in your own right - that is, where you are the named recipient?

Showcard (S1) options:

- (1) Pension Credit
- (2) State Retirement Pension
- (3) Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance)
- (4) Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments
- (5) War Widow's/Widower's Pension (and any related allowances)
- (6) None of these
- (7) Spontaneous only - Don't know

Asked if respondent is over 16 years old

202. WID

Ask or record which one was received

- (1) Widow's Pension
- (2) Widowed Mother's Allowance
- (3) Bereavement Allowance
- (4) Widow's Parent's Allowance

Asked if respondent is receiving Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance

203. AA

Is this attendance allowance part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Attendance Allowance
And respondent is recorded as receiving Widow's Pension, Bereavement Allowance,
Widowed Parent's Allowance or State Retirement Pension**

204. DC

Is this care component of DLA paid as part of your pension, or do you still receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Care or Both type of Disability Living
Allowance
And respondent is recorded as receiving Widow's Pension, Bereavement Allowance,
Widowed Parent's Allowance or State Retirement Pension**

205. DM

Is this mobility component of DLA paid as part of your pension, or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if DLA type is answered as Care or Both AND PenBen is answered as WidBen
or SRP**

206. DEFRPEN

① The respondent is over state pension age and so could collect state pension BUT they have not reported having NI retirement pension (or Widows pension/bereavement allowance) or Old Person's pension. However, some people defer taking their State Pension in order to build up extra State Pension which they will receive when they start claiming State Pension. This question is checking whether people have deferred taking up State Pension
Have you deferred taking up your State Pension?

- (1) Yes
- (2) No

**Asked if respondent is over state pension age but is not reported as having State
Retirement Pension or Widows Benefit in PenBen**

207. *DEFRPEX

① It appears that the respondent is not claiming Retirement Pension and has not deferred their State Pension. Please check the reason for this and explain in a note.

STRING[up to 100 characters]

Asked if respondent has not deferred state pension and is not recorded as receiving state pension, but is of state pension age

208. KIDBEN (SC S2)

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [3] OF

Showcard (S2) options:

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Maternity Allowance
- (4) None of these
- (5) Spontaneous only One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

209. CBCHK

① Running prompt

① If 'other' please explain in a note

Can I just check, you didn't report receipt of Child Benefit - is this because...

- (1) Someone else in the household receives Child Benefit
- (2) You have chosen to stop receiving Child Benefit payments due to having a high income
- (3) You have not applied for Child Benefit
- (4) Other

Asked if respondent is not recorded as receiving Child Benefit but there is a dependent child in the household

210. SOCFUND (SC S2) – Q1 ONLY

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [4] OF

Showcard (S3) options:

- (1) A grant from the Social Fund for funeral expenses
- (2) A grant from the Social Fund for maternity expenses/Sure Start Maternity Grant
- (3) A loan or grant from DWP (exclude Universal credit budget allowances)
- (4) A loan or grant from your Local Authority
- (5) None of these
- (6) Spontaneous only - One of these/more than one of these, but I don't know which

This question is not asked in Northern Ireland

211. SOCFUND (SC S2) – Q2 ONWARDS

①Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [3] OF

Showcard (S3) options:

- (1) A grant from the Social Fund for funeral expenses
- (2) A grant from the Social Fund for maternity expenses/Sure Start Maternity Grant
- (3) A loan or grant from DWP (exclude Universal credit budget allowances)
- (4) None of these
- (5) Spontaneous only - One of these/more than one of these, but I don't know which

This question is not asked in Northern Ireland

212. OTHERBEN (SC S4) – Q1 ONLY

①Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own

right: that is, where you are the named recipient?

SET [7] OF

Showcard (S4) options:

- (1) Extended Payment of Housing Benefit/Rent Rebate (4 weeks payment only)
- (2) Bereavement Payment
- (3) Lone Parent's Benefit Run-on/Job Grant
- (4) In-Work Credit
- (5) Return to Work Credit
- (6) Any National Insurance or State Benefit not mentioned earlier
- (7) None of these
- (8) Spontaneous only - @B One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

213. OTHERBEN (SC S4)- Q2 ONWARDS

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [6] OF

Showcard (S4) options:

- (1) Extended Payment of Housing Benefit/Rent Rebate (4 weeks payment only)
- (2) Bereavement Payment
- (3) In-Work Credit
- (4) Return to Work Credit
- (5) Universal Credit Budgeting Advance
- (6) Loan or Grant from Local Authority
- (7) Any National Insurance or State Benefit not mentioned earlier
- (8) None of these
- (9) Spontaneous only - @B One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

214. *OTHNAME

What is the name of the other benefit you receive?

STRING [40]

Asked if respondent is recorded as receiving Any National Insurance or State Benefit not mentioned earlier in OTHERBEN

215. INCLUS (SC T1)

① Code all that apply

Did your last wage/salary include any of the items on this card?

Showcard (T1) options:

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) Income Tax Refund
- (6) Mileage Allowance or fixed allowance for motoring
- (7) Motoring Expenses Refund
- (8) None of these

Asked if respondent did some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR respondent was on a government employment scheme in the seven days ending last Sunday OR if respondent did some unpaid work in that week for a business that they own OR if respondent did unpaid work in that week for a business that a relative owns

216. WINTER

In the last 12 months have you received a winter fuel payment in your own right?

- (1) Yes
- (2) No

Asked if respondent is aged 60 or over

217. XMASBON

In the last 12 months, have you received a state Christmas bonus?

- (1) Yes
- (2) No

Asked if respondent is over 16 years old

Questions asked in relation to each benefit

218. BENLETTR

Do you have a letter or award notice from the DWP or benefits agency that you could consult?

- (1) Yes
- (2) No

219. BANKSTMT

Or is there a bank statement you could consult?

- (1) Yes
- (2) No

Asked if respondent does not have a letter or award notice from the DWP or benefits agency which they can consult

220. BENAMT

① If combined with another benefit and unable to give separate amount, enter don't know for both/ all such benefits

How much did you get last time?

0.00..997.00

221. BENAMTDK

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if benefit amount is refused OR amount is not known

222. BENPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if benefit amount is given AND amount is greater than 0

223. O_BAMT

Original benefit amount before imputation?

0.00...997.00

224. BENIMP

Was benefit amount imputed?

(1) Yes

(2) No

225. WEEKS

① Please record length of time since respondent started receiving payments, rather than when they first claimed the benefit

For how long have you been receiving this benefit?

(1) Up to 2 years

(2) 2 years but less than 3

(3) 3 years but less than 4

(4) 4 years but less than 5

(5) 5 or more years

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

226. WEEKS2

For how many weeks have you been on this benefit?

1..104

Asked if the respondent has been receiving benefit for up to two years

Derived variables for weekly amounts received and supplementary questions

227. DVUC*DV for Universal Credit*

0.00..997.00

Recorded when Universal Credit selected in WAgeBen**228. DVHB***DV for Housing Benefit*

0.00..997.00

Recorded when Housing Benefit selected in WAgeBen**229. HBRECP***Is the housing benefit or rent paid directly to you or directly to your landlord?*

- (1) Directly to recipient of Housing Benefit (or Local Housing Allowance) or Rent (i.e the respondent or an appointee)
- (2) Directly to the landlord / property agent

Asked if respondent receives housing benefit**230. HBYEAR***In which year did you begin your current housing benefit (or Local Housing Allowance) claim?*

2011..2020

Asked if respondent has been receiving housing benefit for up to two years**231. MNTH***And in which month was that?*

- (1) January
- (2) February
- (3) March
- (4) April
- (5) May
- (6) June
- (7) July
- (8) August
- (9) September
- (10) October
- (11) November
- (12) December

Asked if respondent has been receiving housing benefit for up to two years

232. DVWTC*DV for Working Tax Credit*

0.00..997.00

Recorded when Working Tax Credit selected in WAgeBen**233. WTCD***Does the payment of Working Tax Credit include a disability element?*

(1) Yes

(2) No

Asked if respondent receives Working Tax Credit**234. CCTC***Does this payment include a childcare element to help pay for childcare expenses?*

(1) Yes

(2) No

Asked if respondent receives Working Tax Credit**235. DVCTC***DV for Child Tax Credit*

0.00..997.00

Recorded when Child Tax Credit selected in WAgeBen**236. DVIS***DV for Income Support*

0.00..997.00

Recorded when Income Support selected in WAgeBen**237. JSATYPE***There are two types of Jobseeker's Allowance. Is your allowance....*

- (1) 'Contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related?'

Asked if respondent is receiving Job's Seekers Allowance**238. DVJSACON***DV for Jobseeker's Allowance - Contributions*

0.00..997.00

Recorded when 'Contributory' or is it a combination of 'contributory' and 'income related selected in JSAType

239. DVJSAIB

DV for Jobseeker's Allowance – Income Based
0.00..997.00

Recorded when 'Income' or is it a combination of 'contributory' and 'income related selected in JSAType

240. ESATYPE

①Running Prompt

There are two types of Employment Support Allowance. Is your allowance....

- (1) 'contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related'?

Asked if respondent is receiving Employment and Support Allowance

241. DVESA

DV for Employment Support Allowance
0.00..997.00

Recorded when Employment Support Allowance selected in WAgeBen

242. DVCA

DV for carer's allowance
0.00..997.00

Recorded when Carer's Allowance selected in WAgeBen

243. CAPER

①If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who is the person you care for who qualifies you for the allowance?

1..24

Asked if respondent receives carer's allowance

244. DVPIPCAR

DV for Personal Independence Payment
0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Daily Living only and Both – Daily Living and Mobility are selected in
PIPTYPE**

245. WHREPCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the daily living component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Care component of Personal Independence
Payment or Both components of Personal Independence payment**

246. DVPIPMOB

DV for Personal Independence Payment

0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Mobility only and Both – Daily Living and Mobility are selected in PIPTYPE**

247. WHREPMOB

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the daily mobility component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Mobility component of Personal Independence
Payment or Both components of Personal Independence payment**

248. DVDLACAR

DV for Disability Living Allowance

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Care component only and Both – Care and Mobility are selected in DLAType**

249. WHREDCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the care component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Care component of Personal Independence Payment or Both components of Personal Independence payment

250. DVDLAMOB

DV for Disability Living Allowance

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Mobility component only and Both – Care and Mobility are selected in DLAType**

251. WHREDMOB

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the mobility component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Mobility component of Personal Independence Payment or Both components of Personal Independence payment

252. DVAA

DV for Attendance Allowance

0.00..997.00

**Recorded when Attendance Allowance selected in DisBen
And not paid as part of pension in AA**

253. WHOREC

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who receives Attendance Allowance?

1..24

Asked if respondent has recorded receiving Attendance Allowance

254. GETCA

① Include other household members or someone outside the household

Is anybody getting carers allowance for looking after you?

(1) Yes

(2) No

Asked if respondent is recorded as receiving Attendance Allowance or Disability Living Allowance

255. DVSDA*DV for Severe Disability Allowance**0.00..997.00***Recorded when Severe Disablement Allowance selected in DisBen****256. DVIB***DV for Incapacity Benefit**0.00..997.00***Recorded when Incapacity Benefit selected in DisBen****257. DVIIDB***DV for Industrial Injury Disablement Benefit**0.00..997.00***Recorded when Industrial Injury Disablement Benefit selected in DisBen****258. DVPC***DV for Pension Credit**0.00..997.00***Recorded when Pension Credit selected in PenBen****259. PCOMP**

①Code all that apply

Do you receive the guaranteed or the savings element of pension credit?

(1) Guaranteed element received

(2) Savings element received

Asked if respondent receives Pension Credit**260. DVSRP***DV for State Retirement Pension**0.00..997.00***Recorded when State Retirement Pension selected in PenBen****261. DVWID**

DV for Widows Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance)
0.00..997.00

Recorded when Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance) selected in PenBen

262. DVAFCS

DV for Armed Forces Compensation Scheme
0.00..997.00

Recorded when Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments selected in PenBen

263. DVWWP

DV for War Widows Pension
0.00..997.00

Recorded when War Widow's/Widower's Pension (and any related allowances) selected in PenBen

264. CBTAX

① Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the Child Benefit they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than pay the money back through tax.

Do you pay a high income Child Benefit tax charge on the Child Benefit you receive?

- (1) Yes
- (2) No

Asked if respondent receives Child Benefit

265. CBPAYE

① All those paying the charge will have a choice to pay the charge directly themselves, or, if they are in PAYE, pay the charge through their tax code, i.e. it is included in their regular tax payment.

Do you make that payment through work PAYE?

- (1) Yes
- (2) No

And had to pay a High Income Child Benefit charge on the Child Benefit they receive

266. CBTAXAMT

① This may have been calculated by the respondent on their last self-assessment return, if they have completed a tax return. Alternatively they may have an estimate of the liability from an on-line calculator. Most respondents should be able to provide an annual amount.

How much was this last time?

0.00..997.00

And had to pay a High Income Child Benefit charge on the Child Benefit they receive

267. CBTAXPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if the respondent has paid high income tax charge on Child Benefit

268. DVCB

DV for Child Benefit

0.00..997.00

Recorded when Child Benefit selected in KidBen

269. DVCBTAX

DV for Child Benefit tax

0.00..997.00

Recorded when Child Benefit selected in KidBen

270. DVGA

DV for Guardian's Allowance

0.00..997.00

Recorded when Guardian's Allowance selected in KidBen

271. DVMA

DV for Maternity Allowance
0.00..997.00

Recorded when Maternity Allowance selected in KidBen

272. DVSFEX

DV for Social Fund Funeral Expenses Grant
0.00..997.00

Recorded when a grant from the Social Fund for funeral expenses selected in SocFund

273. DVSFMAT

DV for Social Fund Maternity Grant
0.00..997.00

Recorded when a grant from the Social Fund for maternity expenses/Sure Start Maternity Grant selected in SocFund

274. SFTYPE

① If both code 1 and 2.

Thinking about the money you received from Social Fund, was that a loan, or grant?

- (1) *Loan*
- (2) *Grant*

Asked is respondent has recorded a DWP loan or a Local Authority loan

275. SFGRNUM

How many such grants have you had in the past 13 months?
0..25

Asked if respondent has recorded receiving a Grant in Social Fund

276. SFGRAM

How much did you receive all together?
0.00..997.00

Asked if respondent has recorded receiving a Grant in Social Fund

277. DVSFGR

DV for Social Fund Grant
0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

278. SFLNTYPE

① Short Term Advance are replacing Crisis Loan Alignment Payments from 2013 and are administered by DWP.
① Crisis Loans for general living expenses are administered by Local Authorities or devolved administrations from 2013
① If both code 1 and 2.
Was it a budgeting loan or a Crisis loan/Short Term Advance?
(1) *Budgeting Loan*
(2) *Crisis loan or Short Term Advance*

Asked if respondent has recorded receiving a Loan in Social Fund

279. BLOANNUM

How many budgeting loans have you had in the past six months?
0..25

Asked if respondent has recorded receiving a budget loan in Social Fund loan type

280. BLOANAMT

How much did you receive altogether?
0.00..997.00

Asked if respondent has recorded receiving a budget loan in Social Fund loan type

281. CLOANNUM

How many Crisis loans / Short Term Advances have you had in the past six months?
0..25

Asked if respondent has recorded receiving a crisis loan in Social Fund loan type

282. CLOANAMT

How much did you receive altogether?
0.00..997.00

Asked if respondent has recorded receiving a crisis loan in Social Fund loan type

283. LALTYPE

① If both code 1 and 2.

Thinking about the money you received from your Local Authority, was that a loan, or a grant?

- (1) Loan
- (2) Grant

Asked if respondent has recorded receiving a Loan or Grant from Local Authority in OtherBen

284. LALNUM

How many such loans have you had in the past six months?

0..25

Asked if respondent has recorded receiving a LA loan in Social Fund loan type

285. LALAMT

How much did you receive altogether?

0.00..997.00

Asked if respondent has recorded receiving a LA loan in Social Fund loan type

286. LAGNUM

How many budgeting loans have you had in the past six months?

0..25

Asked if respondent has recorded receiving a LA grant in Social Fund loan type

287. LAGAMT

How much did you receive altogether?

0.00..997.00

Asked if respondent has recorded receiving a LA grant in Social Fund loan type

288. DVSFBU

DV for Social Fund Budget Loan

0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

289. DVSF CR

DV for Social Fund Crisis Loan

0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

290. SFREPAY

Are you at present making any repayments on any Social Fund loans?

(1) Yes

(2) No

Asked if respondent was making repayments on a Social Fund loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

291. REPAYAMT

① If repaying more than one loan give combined amount,

How much in total do you repay, per week?

0.00..997.00

Asked if respondent was making repayments on a Social Fund loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

292. SFINC

Just now, you said you received benefit last time. Was that amount before or after taking off Social Fund repayments?

(1) Before taking off amount for loan repayments

(2) After taking off amount for loan repayment

Asked if respondent was making repayments on a Social Fund

293. EXTBENAMT

① Enter the lump sum payment covering 4 weeks.

How much was the extended payment?

0.00..997.00

Asked if respondent was making Extended Payment of Housing Benefit/Rent Rebate repayments in OtherBen

294. DVEXPAY

DV for Extended Payment of Housing Benefit

0.00..997.00

Recorded when Extended Payment of Housing Benefit selected in OtherBen

295. DVBEREV

DV for Bereavement Payment

0.00..997.00

Recorded when Bereavement Payment selected in OtherBen

296. DVLONE

DV for Lone Parent Benefit Run-On / Job Grant

0.00..997.00

Recorded when Lone Parent's Benefit Run-on/Job Grant selected in OtherBen

297. DVINWK

DV for In-work Credit

0.00..997.00

Recorded when In-Work Credit selected in OtherBen

298. DVRETWK

DV for Return to Work Payment

0.00..997.00

Recorded when Return to Work Credit selected in OtherBen

299. DVANISB

DV for Any NI or State Benefit not mentioned earlier.

0.00..997.00

Recorded when Any National Insurance or State Benefit not mentioned earlier selected in OtherBen

300. OTHPRES

Are you receiving (type of benefit) at present?

(1) Yes

(2) No

Asked if respondent was making Any National Insurance or State Benefit not mentioned earlier in OtherBen

301. OTHWEEKS

For how many weeks in the last 6 months have you received this benefit?

(1) Yes

(2) No

Asked if respondent was making Any National Insurance or State Benefit not mentioned earlier in OtherBen

302. DVSICK

0.00..997.00

Recorded when Statutory Sick Pay selected in Includ

303. DVMATST
0.00..997.00

Recorded when Statutory Maternity Pay selected in Includ

304. DVPATST
0.00..997.00

Recorded when Statutory Paternity Pay selected in Includ

305. DVADOPOST
0.00..997.00

Recorded when Statutory Adoption Pay selected in Includ

306. DVTAXRFD
0.00..997.00

Recorded when Income Tax Refund selected in Includ

307. DVMILALL
0.00..997.00

Recorded when Mileage Allowance or fixed allowance for motoring selected in Includ

308. DVMOTEXS
0.00..997.00

Recorded when Motoring Expenses Refund selected in Includ

309. DVWINT
0.00..997.00

Recorded when receiving a winter fuel payment

310. DVLAL
DV for Local Authority loan
0.00...997.00

Recorded when Loan selected in LALType

311. DVGAL*DV for Local Authority grant**0.00...997.00***Recorded when Grant selected in LALType****Benefits received in combination****312. DVTCOM**

① Number of combined benefits received

*0..40***DVTCom =**

**DVUCs+DVHBs+DVWTCs+DVCTCs+DVISs+DVJSAs+DVESAs+DVCAs+DVPIPCars+DV
 PIPMobs+DVDLACars+DVDLAMobs+DVAAs+DVSDAs+DVIBs+DVIIDBs+DVPCs+DVSR
 Ps+DVWids+DVAFCs+DVWWPs+DVCBs+DVGAs+DVMAAs+DVSFFExs+DVSFMats+DV
 Berevs+ DVInWks+DVRetWks+DVANISBs+DVSickP+DVMats+DVPats+DVAdops+
 DVTaxRf+DVMilAlw+DVMotEx+DVWints**

313. COMBAM

① This is where you collect information on the total amount of combined benefits. Enter the total of all benefits which are paid in combination. This includes different combinations of benefits. For example, if 2 benefits are paid together, and another two are paid together. These should be added together and the total entered here.

You have stated that you receive some benefits in combination. How much did you get altogether last time?

*0.00..1502.00***Asked if DVTCom is greater than one**

314. COMBPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if DVTCOM is greater than one

And stated that receive some benefits in combination

315. TTBPRX

① An approximate figure to the nearest pound is acceptable at this question.

Thinking about all of the benefits you receive, approximately how much would you say you receive from these sources per week?

Asked if respondent has recorded receiving Other in Benefit or Disability Benefit or Pension Benefit or Child Benefit or Social Fund or Other Benefit

PRIVATE PENSIONS

316. PENSINC (SC U1)

① If yes, deal with each pension in turn

Are you at present receiving an income from any of these sources?

- (1) Yes
- (2) No

Showcard (U1) options:

- (1) An employee pension from a previous employer
- (2) A pension from employer of a deceased spouse or relative
- (3) A private personal pension
- (4) An annuity, home income plan, equity release plan
- (5) A pension as a member of a Trade Union or friendly society
- (6) A payment from a trust or covenant
- (7) A share of an employee or personal pension from an ex-spouse/partner/civil partner/as a result of a court order or settlement made on divorce
- (8) None of these

317. PENSTYPE (SC U1)

① Code all that apply

Which type of pension is this?

Showcard (U1) options:

- (1) An employee pension from a previous employer
- (2) A pension from employer of a deceased spouse or relative
- (3) A private personal pension
- (4) An annuity, home income plan, equity release plan
- (5) A pension as a member of a Trade Union or friendly society
- (6) A payment from a trust or covenant
- (7) A share of an employee or personal pension from an ex-spouse/partner/civil partner/as a result of a court order or settlement made on divorce

Is asked for (up to) sixteen separate pension sources presently being received by respondent

318. INCAMT

How much did you receive last time?

0.01..9997.00

Is asked for (up to) sixteen separate pension sources presently being received by respondent

319. INCPD

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Is asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

320. DVINC

DV for INCAMT

0.00..99997.00

321. TAXED

Was tax deducted at source?

- (1) Yes
- (2) No

Is asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

322. TAXAMT

How much tax was deducted?

0.01..99997.00

Is asked for (up to) sixteen separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

323. DVTAXA*DV for TAXAMT*

0.00..99997.00

324. PTINC*Was the last payment before or after tax was deducted?*

(1) Before

(2) After

Is asked for (up to) sixteen separate pension sources presently being received by respondent**And if tax was deducted from pension payment at source****325. PRVPANY***Do you have any other income from any of the sources on card U1?*

(1) Yes

(2) No

Is asked for (up to) the first fifteen separate pension sources presently being received by respondent

OTHER INCOME

326. OTHIERN (SC U2)

① If Pension is in £, enter at previous pensions question

① Code all that apply

In the last 12 months, have you received any income not yet mentioned from any of these sources?

Showcard (U2) options:

- (1) Rent from any property
- (2) Royalties eg from land, books or performances
- (3) Income as a sleeping partner in a business
- (4) Occupational pension from an overseas government or company paid in foreign currency
- (5) None of these - Spontaneous only

327. RENRECAM

① Only rent received from separate properties is required here. Do not include rent received from lodgers

How much did you receive for rent in the 12 months since [date], before deducting income tax but after deducting all allowable expenses?

1..9999997

Asked if respondent has received rent from property in the last 12 months

328. DVREN

DV for RENRECAM

0.00..9999997.00

329. ROYALAMT

How much have you received in royalties in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of royalties eg from land, books or performances in the last 12 months

330. DVROY

DV for ROYALAMT

0.00..9999997.0

331. SLEEPAMT

How much have you received as income as a sleeping partner in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

332. DVSLEE

DV for SLEEPAMT

0.00..9999997.00

333. FCPENAMT

How much have you received (in £) from a foreign currency pension in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of an occupational pension from an overseas government or company, paid in foreign currency in the last 12 months

334. DVFCP

DV for FCPENAMT

0.00..9999997.00

ALLOWANCES

335. ALLTYPE (SC V)

① Include allowance from member of armed forces or merchant navy, an absent spender or non-resident spouse/civil partner

① Code all that apply

Are you currently receiving any of the allowances shown on this card?

Showcard (V) options:

- (1) Regular allowance from a member of your household who is temporarily absent
- (2) Child maintenance (include formal and informal payments)
- (3) Maintenance, alimony or separation allowance (exclude child maintenance)
- (4) Any other regular allowance from an individual who is not a member of this household
- (5) Allowance from a local authority for foster child
- (6) Allowance from a local authority for adopted child
- (7) Other regular allowance from an organisation
- (8) None of these

336. REGAM

How much did you receive last time?

1..9997.00

Is asked if respondent stated at AllType that they are currently receiving a regular allowance from a member of their household who is temporarily absent

337. REGPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their regular allowance from a member of their household who is temporarily absent

338. DVREG

DV for ALLRECAM

0.00..9997.00

339. MAINAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving child maintenance

340. MAINPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much child maintenance they received last time

341. DVMAIN

DV for ALLRECAM

0.00..9997.00

342. ALIMAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving maintenance, alimony or separation allowance

343. ALIMPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much maintenance, alimony or separation allowance they received last time

344. DVALIM

DV for ALLRECAM

0.00..9997.00

345. MAINAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving any other allowance from an individual who is not a member of the household

346. MEMPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month

- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for any other allowance from an individual who is not a member of the household

347. DVMEM

DV for ALLRECAM

0.00..9997.00

348. FOSTAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an allowance from a local authority for a foster child

349. FOSTPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for an allowance from a local authority for a foster child

350. DVFOST

DV for ALLRECAM
0.00..9997.00

351. ADOPAM

How much did you receive last time?
1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an allowance from a local authority for an adopted child

352. ADOPPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their allowance from a local authority for an adopted child

353. DVADOP

DV for ALLRECAM
0.00..9997.00

354. OTHAM

How much did you receive last time?
1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an 'other' regular allowance from an organisation

355. OTHPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their 'other' regular allowance from an organisation

356. DVOTH

DV for ALLRECAM

0.00..9997.00

INCOME TAX

357. DIRTAX

① Exclude capital gains tax

(Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the last 12 months?

- (1) Yes
- (2) No

358. DIRTAXAM

How much did you pay?

1..9999997

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

359. DVDIRT

DV for DIRTAX

0.00..9999997.00

360. *INCSRCE

① Enter description

What was the source of income on which you were taxed?

STRING[up to 40 characters]

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

361. DIRTAXR

Has HMRC or DWP refunded any income tax direct to you in the last 12 months?

- (1) Yes
- (2) No

362. DIRTXRAM

How much was refunded?

1..9999997

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

363. DVDRT*DV for DIRTXRAM*

0.00..9999997.00

364. PAYEREF*Was this a refund of tax deducted under PAYE?*

(1) Yes

(2) No

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

MONEY SENT ABROAD

365. CASHAWAY

① Include both occasional gifts & regular allowances

In the last 12 months, have you sent any money abroad to a private individual?

- (1) Yes
- (2) No

366. CASHAMT

How much (in £) have you sent abroad to a private individual in the last 12 months?

1..9999997

Asked if respondent has sent money abroad to a private individual or charity in the last 12 months

367. DVPRI

DV for CASHAMT

0.00..9999997.00

ASSETS

368. ASETTYPE (SC W1)

① Code all that apply

In the 12 months since [date], have you had any interest credited to any of the following accounts?

Showcard (W1) options:

- (1) Individual Savings Account (ISA)
- (2) National Savings Easy Access Savings Account
- (3) National Savings Investment Account
- (4) Other savings account
- (5) Current account
- (6) Other account with a bank, building society, supermarket/store or other organisation
- (7) None of these

369. ISAAMT

① Record the combined interest from cash and securities (stocks & shares etc) accounts

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an ISA in the last 12 months

370. DVISA

DV for ISAAMT

0.00..99997.00

371. NT1JNT

Is this account (are the accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

372. NTAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

373. DVNT

DV for NTAMT

0.00..999997.00

374. NT2JNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

(1) Own name (only)

(2) Joint (only)

(3) Both sole and joint

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

375. NTAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

376. DVNS

DV for NSAMT

0.00..99997.00

377. OTHSVJNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

(1) Own name (only)

(2) Joint (only)

(3) Both sole and joint

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

378. OTHSVAMT

- ① If amount not known, give estimate of interest
 - ① For any joint accounts, only give this respondent's share of the interest
- What was the total interest credited over the last 12 months?*
1..99997

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

379. DVOTHSV

DV for NSAMT

0.00..99997.00

380. OTHSVTAX

Is the interest received AFTER or BEFORE tax?

- (1) After tax
- (2) Before tax

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

381. CURJNT

Is this account (are these accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a Current Account in the last 12 months

382. CURAMT

- ① If amount not known, give estimate of interest
 - ① For any joint accounts, only give this respondent's share of the interest
- What was the total interest credited over the last 12 months?*
1..99997

Asked if respondent has had interest credited to a Current Account in the last 12 months

383. DVCUR

DV for NSAMT

0.00..99997.00

384. CURTAX

Is the interest received AFTER or BEFORE tax?

- (1) After tax
- (2) Before tax

Asked if respondent has had interest credited to a Current Account in the last 12 months

385. BKJNT

Is the account (are these accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

386. BKAMT

① If amount not known, give estimate of interest

① For any joint accounts only give this respondent's share of the interest

① Please include the total amount of interest credited in the last year from all bank accounts, excluding Current and Savings accounts

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

387. DVBK

DV for BKAMT

0.00..99997.00

388. BKTAX

Is the interest received AFTER or BEFORE tax?

- (1) after tax
- (2) before tax

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

389. STKFILT (SC W2)

① Stocks and shares ISAs should be recorded at the ISAs question

① Code all that apply

Do you have now, or have you had in the last 12 months, income from any of these investments?

Showcard (W2) options:

- (1) Government gilt-edged stock/ war loan
- (2) Unit and Investment Trusts
- (3) Other stocks, shares and bonds including National Savings Investment
- (4) None of these

390. OTHJNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

391. OTHAMT

① If amount not known, give estimate of interest/dividend

① For any joint investments only give this respondent's share of the interest

What was the total interest/dividend over the last 12 months?

1..999997

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

392. TAXTIME

Was the interest received after or before tax was deducted?

- (1) After
- (2) Before

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

393. DVOTH

DV for OTHAMT

0.00..999997.00

394. *CHPARENT

Ask (one of the) adults responsible for [name] about the child's income

1..1

Is asked for all child members of the household

395. ASETCHI (SC X)

①Code all that apply

In the last 12 months, has [name] received any income from any of these sources?

Showcard (X) options:

- (1) Interest on a bank account, building society account or any other savings account
- (2) Income from National Savings and Investments (e.g. Children's Bonus Bonds)
- (3) Interest or dividends from gilts, stocks, shares or other investment
- (4) Income from a trust fund
- (5) None of these

Is asked for all child members of the household

396. CHIAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from one of the sources listed at AsetChi

397. DVCHIL

DV for income received from child assets

0.01..9997.00

398. CHIJBN

①Code all that apply

And in the last 12 months since [date], has [name] received any money from a spare time job or any other source of income? Please exclude cash gifts, pocket money, inheritances and windfall gains.

- (1) Spare time job
- (2) Other source of income (please specify)
- (3) None of these (spontaneous only)

Is asked for households with a child over the age of five

399. CHISPE

Please describe the other source of income.

STRING [up to 200 characters]

Asked if child(ren) has/have received income from ‘other source of income’

400. CHDAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from a spare time job or ‘other source of income’

401. DVCHD

DV for other child income

0.01..9997.00

EXPENDITURE AND INCOME

402. *FUND (SC Y)

① Code all that apply

The next question is concerned with sources of income or money that have not been covered already.

Looking at this card, which of these, if any, does your household use to sustain its current level of spending?

Showcard (Y) options:

- (1) Credit/Store Card
- (2) Overdraft
- (3) Loans from friends/relatives
- (4) General purpose loans from other sources (e.g. payday loans)
- (5) Pawning possessions
- (6) Savings
- (7) Sale of assets (e.g. property, possessions, stocks, shares, bonds)
- (8) Redundancy payment
- (9) By other means, (please specify)
- (10) Current household income sufficient

403. *OTHERM

In what other way are/is your household able to sustain this level of spending?

STRING[up to 40 characters]

Asked if respondent states that household sustains its current level of spending by other means

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