



Living Costs and Food Survey

Volume C:

Benefits update

July – December 2013

Great Britain and Northern Ireland

ONS Social Surveys

Office for National Statistics

November 2014

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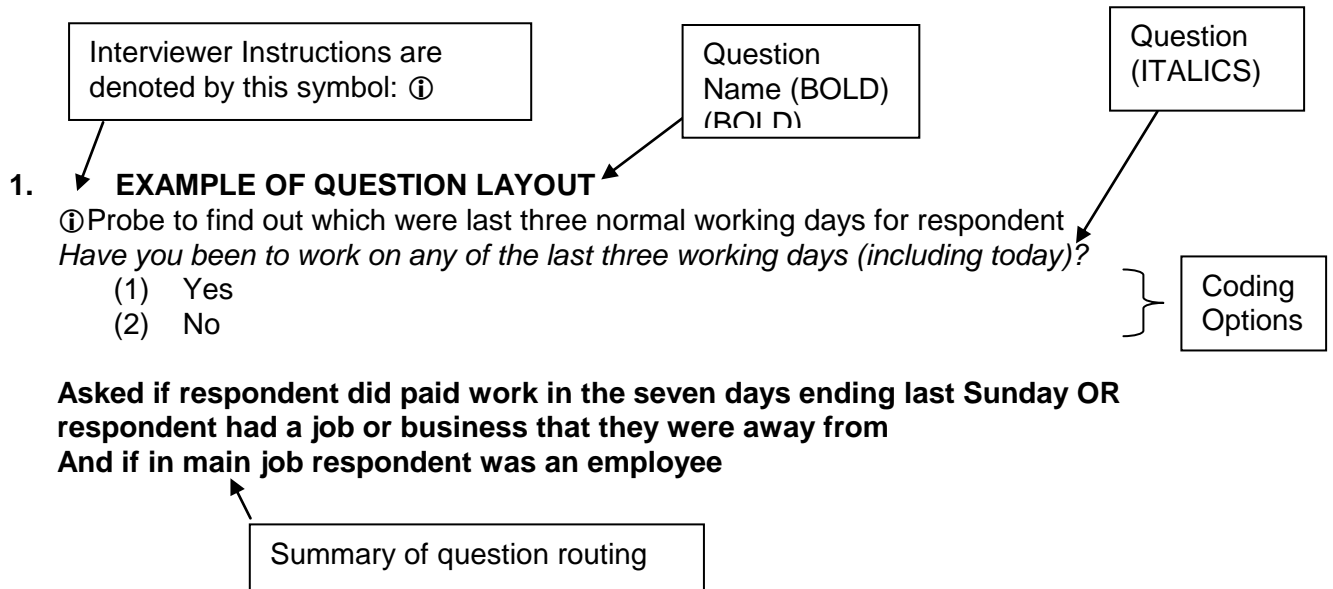
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If you have any queries relating to the 2013 LCF database please contact the customer response team on 01633 45 5678 or socialsurveys@ons.gov.uk

QUESTION LAYOUT AND CONVENTIONS

All questions in the questionnaire specification are laid out using the same format.

Example of question layout



Conventions

The appearance of an asterisk before the question name indicates that the variable is not present in our anonymised dataset.

Derived variables that are calculated within the questionnaire are denoted by names beginning with DV. For example, *DvMor* is a derived variable for *MortPay* and calculates the average weekly payment on the respondent's mortgage/loan.

The appearance of brackets in the specification usually denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers) carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

USE OF THE 2013 USER DOCUMENTATION

Explanatory notes on the use of the volumes of the documentation are given in each volume. The following gives a summary only. See 'Definitions' (page 29)

Volume A – Introduction

Guide to the 2013 User Documentation - This volume begins with a guide to the contents and the use of the User Documentation

The structure of the 2013 database – This section of the volume outlines the different parts of the database and includes a useful flow diagram which gives a pictorial summary of the database structure.

Database definitions - Provides definitions of the terms used both on the flow diagram and in other parts of the documentation.

Volume B – Household Questionnaire

The first part of the LCF questionnaire collects information about households; that is to say that the majority of the questions are asked at a household-level, with the household reference person typically responding on behalf of the household as a whole. The household questionnaire includes questions on a range of subjects which are of interest to the survey's users, including family relationships, ethnicity, employment details and the ownership of household durables. It is also the source of all expenditure information not recorded in the diary; principally that which concerns regular payments typically made by all households and large, infrequently purchased items such as vehicles, package holidays and home improvements.

Volume C – Income Questionnaire

The income questionnaire follows on immediately from the household questionnaire and collects the key person-level variables used on the survey. The principal components of the LCF income questionnaire are the sections covering income from employment, benefits and assets. These together form an overview of the total income received by each household, as well as each household member individually.

Volumes B and C outline the questions exactly as they appear within the computer-assisted personal interviewing (CAPI) program and are then asked in the LCF interview. The Blaise program ensures that the correct questionnaire routing is followed through the interview and applies range and consistency error checks where necessary. The Blaise-code and translated routing for each individual question in the household and income questionnaires are shown in Volume B and C respectively. This can be used to both trace the conditions under which a particular question or set of questions is asked and also to illustrate the overall flow and interdependence of the LCF interview as a whole.

Volume D – Expenditure Codes

In the Living Costs and Food Survey, information about expenditure is collected at a detailed level. It is collected through both the diary (which respondents fill in daily for a fortnight) and through the Household Questionnaire.

Part 1 Expenditure Codes gives an indication of the types of items to be found under each expenditure code and provides a look-up table between the EFS codes (e-codes) and the COICOP-plus c-codes.

Volume E – *The Raw Database*

This volume of the User Documentation describes the raw database. The raw database contains data 'as received' as well as derived variables calculated within the questionnaire. The volume is in three parts, as outlined below.

Part 1 - Raw table definitions

The raw variables are grouped into three data files (or tables); this part of the volume defines these raw files and gives information on the three sources of the data (diary, household and income questionnaire).

Part 2 - Raw variable list

This is a variable list, listing all raw variables in alphabetical order, and including information on the variable name, description and table name. This list allows details of a variable (such as the file in which it is found) to be looked up if the variable name is known. A column is also present to identify variables that are present in the UK Data Archive anonymised dataset.

Part 3 - Raw variable coding frame

This lists coding frames for each of the variables in the questionnaires.

Appendix A – Standard period code

Volume F – *The Derived Database*

This volume of the User Documentation, in four parts, describes the derived database. A summary of anonymisation, particularly in relation to council tax, is also given following the explanatory notes.

Part 1 - Derived table definitions

The derived variables are also grouped into separate files (or tables) and this part of the volume defines these files.

Part 2 - Derived variable descriptions

All derived variables are listed, including information on the variable name, description, file name (i.e. the table in which the variable is held) and coding frame (where relevant). A column is also present to identify variables that are present in the UK Data Archive anonymised dataset.

Part 3 - P-codes

Product codes (or p-codes) are aggregated codes, some at household level and some at person level. Part 3 gives descriptions of these codes as an aid to understanding their structure.

Part 4 - Coding frames

This part of the document contains a list of the coding frames associated with the derived variables, including an index of those most used.

Volumes G – *Derived Variable Flowcharts*

Volume G of the documentation contains flowcharts and tables that demonstrate how the variables in the database are derived.

Flowcharts for person level, household level, loan transaction and hire purchase transaction variables are included, as well as tables for person level and household level Product Codes. These have been produced on tables rather than flowcharts as they are simply the sum of other variables and do not have any routing to flowchart.

Volumes H - *Database Changes*

Volume H of the documentation describes the changes that have taken place in the 2013 database compared with 2012.

Part 1 - contains the new raw variables for 2013.

Part 2 - contains 2012 raw variables that have been deleted for 2013.

Part 3 - contains 2012 raw variables that have changed for 2013.

Part 4 - contains new derived variables for 2013.

Part 5 - contains 2012 derived variables that have been deleted for 2013.

Part 6 - contains 2012 derived variables that have changed for 2013.

Part 7 - Major changes, highlights some of the more important definitional changes for 2013.

There are two other items of documentation that can be provided to users (if required):

- The LCF Diary (adult and young person's)
- LCF Interview Prompt Cards

CHANGES TO THE STATE BENEFITS QUESTIONS

This section provides a summary of the changes that have been made to the state benefits section of the questionnaire for July 2013. The harmonised standard for benefits and tax credits, which was developed by DWP in consultation with ONS, has been adopted as far as possible. Any areas where the LCF has deviated substantially from the standard questions used on the FRS have been highlighted below.

General notes

All adult respondents are asked whether they are in receipt of any state benefits. For each benefit received there follows questions about the method of payment, amount last received and, for certain benefits, other follow up questions.

Definitions of each benefit (excluding a few uncommon ones) are given below, under the question at which their receipt is recorded (*WAgeBen* to *OtherBen*).

Notes on Housing Benefit

Please be aware that information on housing benefit is recorded in both the rent section and the benefits section for LCF.

Question information for WAgeBen

Universal Credit (UC)

Universal Credit (UC) will replace income-based JSA, income related ESA, Income Support, Child Tax Credits, Working Tax Credits, and Housing Benefit, mainly for those aged 18 to State Pension Age (SPA) from **October 2013** (and some pilot areas from April 2013). Under Universal Credit, claimants will have to meet certain requirements that reflect the work-related activity they can be reasonably expected to undertake given their capabilities and circumstances.

Universal Credit will be made up of a standard allowance plus additional elements. There are up to six additional elements, which depend on a claimant's circumstances: child element(s); disabled and severely disabled child additions; a childcare element; a carer element; elements for individuals with a limited capability for work, and a higher rate for those with a limited capability for work-related activity; and a housing element (rent and support for mortgage interest).

The standard allowance and additional elements make up a notional maximum out-of-work award. Actual awards will be affected by income, capital and work. In-work claimants have an initial amount of earnings disregarded (their Work Allowance), with net earnings exceeding this amount reducing their UC award by 65p in every pound earned. Payments under Universal Credit will usually be made on a monthly basis.

Child Tax Credit

Child Tax Credit is a payment to support families with children. Parents can claim Child Tax Credit if they are responsible for one or more children, and do not have to be working. Child Tax Credit was introduced to provide support for children up until their 16th birthday, and young persons aged 16-18 years who are either in full time non-advanced education or have

left full time education but do not have a job (providing they are not claiming income support or tax credits in their own right). The awarding of Child Tax Credit will not affect a respondent's right to Child Benefit. Families will still be able to claim Child Benefit as they do now and it will continue to be paid as a separate payment.

Child Tax Credit is paid directly to the person who has main responsibility for caring for the children in the family (into a bank or building society account). The recipient can choose whether to receive the payments weekly or every four weeks. If the respondent qualifies for Income Support or income-based Jobseeker's Allowance, they will be entitled to the maximum amount of Child Credit for their children.

Working Tax Credit

Working Tax Credit is a payment to top up the earnings of working people on low incomes, including those who do not have children. There are extra credits for those recipients in working households where someone has a disability (known as the disability element). Tax Credit is available to employees and the self-employed, and includes support for the costs of qualifying childcare.

People who are responsible for a child or young person can claim Working Tax Credit if they are aged 16 or over and work at least 16 hours per week. People without children can claim Working Tax Credit if they are

- i) aged 25 or over and work at least 30 hours a week;
- ii) aged 16 or over, work at least 16 hours a week and have a disability which puts them at a disadvantage in securing employment; or
- iii) either the claimant or their partner are aged 50 or more, work at least 16 hours per week and are returning to work after time spent on qualifying out-of-work benefits.

Working Tax Credit is paid in addition to any Child Tax Credit the recipient may be entitled to and is based on the number of hours normally worked and income (joint income for couples). The recipient will normally receive the payment of Working Tax Credit into an account (through a bank, building society, or post office account) in a similar manner as a benefit payment. If the respondents are part of a couple that both work at least 16 hours per week, they can decide who will receive the payments of Working Tax Credit.

Working Tax Credit also makes an allowance for extra financial help towards the costs of approved or registered child care. This is known as the child care element within Working Tax Credit. Respondents will only be entitled to this if they are working at least 16 hours per week. If a respondent is eligible to receive the child care element of Working Tax Credit, this **will always** be paid to the person who is mainly responsible for caring for the child or children, and will form part of their payment of Child Tax Credit (i.e. it is not paid as an element of Working Tax Credit).

Income Support (IS)

Income Support is for people aged 16 or over whose income is below a certain level.

To get Income Support you must be:

sick or disabled OR

a lone parent or foster parent OR

getting Invalid Care Allowance/Carer's Allowance for looking after someone.

You cannot get Income Support if you work for 16 hours a week or more on average (or if your partner works for 24 hours a week or more on average). Income Support can be paid to top up other benefits, or earnings from part-time work, or if there is no money coming in

at all. The amount depends on age, whether the person has a partner, dependent children, whether anyone has a disability, weekly income and savings. The savings limit for the claimant (and partner if any) is £16,000.

Jobseeker's Allowance (JSA)

From October 1996 Jobseeker's Allowance replaced Unemployment Benefit (UB) and Income Support (IS) for unemployed people (i.e. people actively seeking work but who weren't eligible for Unemployment Benefit). Recipients of those benefits were automatically transferred to JSA.

The basic rules for receipt of JSA are that the claimant must be out of work or working less than 16 hours a week; be capable of work, available for work (usually of at least 40 hours a week) and actively seeking work; have a Jobseeker's Agreement with the Employment Service; be aged 18 or over and under state pension age; and any studying must only be part-time. (See under **Type of Jobseeker's Allowance** below for further details of JSA).

Employment and Support Allowance (ESA)

Employment and Support Allowance (ESA) is to be paid to new claimants from October 2008, with existing Incapacity Benefit and Income Support claimants being migrated to ESA over time.

Main phase - Claimants of Main Phase ESA will receive a basic payment at JSA (25+) rates, an additional 'work related activity component' or 'support component' and, in some cases, an extra premium.

Work related activity component - Those assessed at the PCA as having 'limited capability for work' will receive this component.

Support component - Awarded to a minority of claimants who are assessed at the PCA as having 'limited capability for work' and 'limited capability for work-related activity'.

Extra Premiums - Severe Disability Premium (SDP), Enhanced Disability Premium (EDP), Carer Premium, Pensioner Premium and Higher Pensioner Premium currently payable with IS and IB will still be payable as a premium on top of ESA.

Jobseeker's Allowance (JSA)

There are two types of JSA:

- Contribution-based, which is dependent on the claimant having paid enough Class 1 National Insurance contributions in the previous two years. (Those who formerly received Unemployment Benefit were transferred to this type of JSA.) It is payable for up to 6 months.
- Income-based, which is dependent on the level of the claimant's income or savings. (Those who received Income Support as an unemployed person were transferred to this type of JSA).

Only one type may be awarded at a time. Once the maximum time on contribution-based JSA has passed the claim will be reviewed to see if the person is eligible for income-based JSA. A claimant who satisfies the contribution conditions but whose income does not meet their needs will be awarded income-based JSA, which will included an element based on the contribution record. It is not possible to receive JSA and Income Support simultaneously.

There are fixed age-related rates for the allowance. For income-based JSA only, the claimant may get extra for an adult dependant and various other premiums. Payment is by

giro cheque or direct to a bank account.

Small amounts may be earned from part-time work before affecting the benefit, the maximum that can be earned varying from £5 to £15 a week depending on which type of JSA is received, marital status, the number of hours worked by a partner, dependant children and other criteria.

Question Information for DisBen

Disability Living Allowance (replaced by Personal Independence Payments from April 2013) have two elements and are directed at the care (known as daily living for PIP) and mobility needs of **disabled people of working age and below**.

The **care component** of DLA has three rates and has replaced Attendance Allowance for those under retirement age.

The **mobility component** of DLA has two rates, the higher one being for those unable to walk or who are severely restricted, and replaced the old Mobility Allowance.

PIP has two rates for both **daily living** and the **mobility** component: enhanced rate and standard rate.

The **daily living** enhanced rate is equivalent to the **higher** rate of DLA care component and the standard rate is equivalent to the **middle** rate of DLA care component.

The **mobility** enhanced rate is equivalent to the **higher** rate of DLA mobility component and the standard rate is equivalent to the **lower** rate of DLA mobility component.

Motability is a registered charity through which those who receive the higher rate of Disability Living Allowance mobility component may hire or purchase a vehicle at a reduced rate. Either part or the whole of the allowance is paid to Motability. The full amount received including any paid direct to Motability should be recorded.

Attendance Allowance (AA)

AA is a benefit for people disabled **at or after age 65** who live at home and need looking after because of their physical or mental disablement. Attendance Allowance is not related to any income, savings or NI contributions and can be paid in conjunction with other benefits including Income Support. There are two rates - a lower one for people who need looking after by day **or** night, and a higher one for people who need looking after by day **and** night. Attendance Allowance for those disabled before they were 65 was replaced in April 1992 by Disability Living Allowance (Care component).

Receipt of both Retirement Pension/Widow's Pension/Bereavement Allowance/Widowed Mother's Allowance/Widowed Parent's Allowance and Attendance Allowance or Disability Living Allowance

Recipients of Retirement Pension, Widow's Pension, Bereavement Allowance, Widowed Mother's Allowance, Widowed Parent's Allowance may also get **Attendance Allowance** or DLA (but not both); the **Attendance Allowance** /DLA may be paid separately from the RP/WP/BA/WMA/WPA, or as a component of it. In either case, the **Attendance Allowance** /DLA should be coded at **DisBen**.

Incapacity Benefit (IB)

IB is paid to people who have been medically assessed as incapable of working and who cannot get Statutory Sick Pay from an employer. If a person is/was receiving Statutory Sick Pay, Incapacity Benefit replaces it after 28 weeks. It is a contributory benefit; it is not means-tested. There are three basic rates:

- the short term lower rate for the first 28 weeks of sickness;
- the short term higher rate for weeks 29-52;
- and the long term rate from week 53.

Extra benefit may be paid for dependant adults and children. For new claimants, entitlement ends at state pension age.

Since 31st January 2011 no new incapacity claims have been accepted, people now may be able to claim Employment and Support Allowance (ESA)

Industrial Injuries Disablement Benefit

For those disabled as a result of an accident at work or as a result of a prescribed industrial disease. It can be received even if the recipient continues/returns to work.

Do NOT include receipt of Reduced Earnings Allowance (REA), at this question. It should be recorded at the 'any other state benefit' code at OtherBen. See the later instruction at that question for the definition of REA.

Question Information for KidBen**Child Benefit**

Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the CB they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than repay the money through tax.

Question Information for PenBen**Widow's Pension**

For those respondents widowed after April 2001, Widow's Pension will no longer be payable (replaced by Bereavement Allowance). However, existing widows will continue to receive it. Widow's Pension is a weekly benefit for women aged 45 and over (or 40 and over if widowed before April 1988) paid when their husband died or when their Widowed Mother's Allowance ends. Widows over 60 may opt to keep receiving Widow's Pension until they are 65, instead of Retirement Pension. Include Industrial Widow's Pension: paid to widows of those who died as a result of an accident at work or a prescribed disease.

Widowed Mother's Allowance

Was a weekly benefit for widows of any age who have at least one child for whom they get Child Benefit. This was discontinued in April 2001 and replaced with Widowed Parent's Allowance.

Widowed Parent's Allowance

Replaced Widowed Mother's Allowance in April 2001. Widowed Parent's Allowance extends the benefit to fathers as well as mothers. Payments to widowed fathers will be retrospective in the sense that although payments will only start from April 2001, they will be paid to both existing and new widowed fathers with dependent children. As with the redundant Widowed Mother's Allowance, there will be both basic and Second State Pension (formerly SERPS) elements payable, and additions for each dependent child.

Bereavement Allowance

For those widowed after April 2001, Widow's Pension will no longer be payable. Instead, there will be a new benefit called Bereavement Allowance. This is time limited and is paid for 1 year only. In addition the State Second Pension (formerly SERPS) element will no longer be payable. Bereavement Allowance will be payable to both widows and widowers who are aged 45 and over, and there will continue to be an age related scale for those widowed aged 45-55.

All these benefits are contributory, taxable and subject to normal income related benefits rules, and are paid on the basis of the contributions of the deceased spouse.

Note: Bereavement Payment (formerly Widow's Payment) should not be included here; it is a lump sum payment and there is a code for it at the later question on other state benefits (see section OtherBen).

Question Information for War Pensions and Allowances

On 2 April 2002 the War Pensions Agency was renamed the 'Veterans Agency.' This agency now administers pensions to armed forces/ex-armed forces personnel and their dependents.

War Disablement Pension

Is payable to people disabled as a result of service in the Armed Forces during the First World War or at any time since 1939. The amount received depends on severity of disablement and rank.

War Widow's/Widower's Pension is payable to widow/ers and children of someone killed in the Armed Forces or who died as a result of injury sustained in the Armed Forces.

Severe Disablement Allowance may be received by people of working age who have been unable to work for 28 weeks or more because of illness or disablement, but cannot get Incapacity Benefit because they have not paid enough NI contributions.

Armed Force Compensation Scheme

The Armed Forces Compensation Scheme (AFCS) is a compensation scheme for all members of the Regular and Reserve Forces. It provides compensation for all injuries, ill-health and deaths that are mainly due (attributable) to service, the main cause of which occurred on or after the introduction of the scheme on 6 April 2005.

Question Information for OtherBenExtended Payment of Housing Benefit/ Rent rebate

People who leave benefit because they start work or increase their part-time hours or earnings may be eligible for continuation or run-on of Housing Benefit. They must have been in receipt of JSA (IB) or Income Support for 26 weeks. This extended payment has to be claimed separately from the 'normal' Housing benefit/Council Tax Benefit and is added on as 4 extra weekly payments. It can be received any time over the past 6 months.

Bereavement Payment (formerly Widow's Payment)

A lump sum paid immediately after the spouses' death provided that he/she had paid enough NI contributions. As the amount received is a fixed rate (£2,000) there is no follow up question asking the amount. In addition, a widow or widower may receive Widowed Parent's Allowance, Bereavement Allowance or Widow's Pension (see section PenBen).

Lone Parent's Benefit Run-On/Job Grant

The Lone Parent's Benefit Run-On entitles a lone parent who leaves Income Support or Job Seeker's Allowance (Income Based) to go into work to an extra 2 weeks IS. This is provided that the lone parent has been on IS or JSA (IB) continuously for at least 26 weeks, that they have been a lone parent throughout that period, and that the work is for at least 16 hours a week and expected to last for at least 5 weeks.

From 25 October 2004, Lone Parent's Benefit Run-on was replaced by a new Job Grant. This is a tax free payment payable if the person is taking up full time work of at least 16 hours per week. The amount depends on individual circumstances:

- £100 for single people and couples without children
- £250 for all lone parents and couples with children

In-work Credit

In work credit is available to parents bringing up children alone, who have been getting IS or JSA for at least 52 weeks or more without a break. The credit is a fixed tax free payment of £40 per week (£60 per week in London). It is payable for up to 52 weeks on top of earnings when a parent starts work of at least 16 hours per week and where the work is expected to last for at least 5 weeks.

Return to work Credit

Introduced to reward those recipients who come off benefits to return to work. It is a credit worth £40 per week and is paid to those earning up to £15,000 per annum.

BENEFITS

Individual Benefits/Tax Credits

1. WAGEBEN

① Code all that apply

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Universal Credit
- (2) Housing Benefit
- (3) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (4) Child Tax Credit (including any childcare element of Working Tax Credit)
- (5) Income Support
- (6) Jobseeker's Allowance
- (7) Employment and Support Allowance
- (8) Carers Allowance
- (9) None of these
- (10) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

2. TCEVER

① Code all that apply

① Exclude Working Families' Tax Credit, Disabled Person's Tax Credit and Children's Tax Credit which were replaced from April 2003 by Working Tax Credit and Child Tax Credit.

Have you ever received any tax credit payments since April 2003 (when Working Tax Credit and Child Tax Credit were introduced)?

- (1) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (2) Child Tax Credit (including any childcare element of Working Tax Credit)
- (3) None of these

Asked if respondent is currently not receiving Universal Credit, Working Tax Credit or Child Tax Credit

3. TCTHSYR

① Code all that apply

Have you received any tax credit payments since April 2013?

- (1) Working Tax Credit (excluding any childcare element of Working Tax Credit)
- (2) Child Tax Credit (including any childcare element of Working Tax Credit)
- (3) None of these

Asked if respondent has ever received Working Tax Credit or Child Tax Credit

4. TCREPAY

① Respondent is not receiving tax credits at the moment but did earlier this financial year or in a previous year

Why are you not receiving any tax credits at the moment?

- (1) My partner receives them
- (2) Repaying an overpayment from earlier this year
- (3) Repaying an overpayment from previous year
- (4) Not completed application form.
- (5) Income too high
- (6) Not eligible for another reason
- (7) Other

Asked if respondent has recorded receiving Working Tax Credit or Child Tax Credit since April 2013

5. DISBEN

① Code all that apply

And looking at this card, are you at present receiving any of the state benefits shown on this card - either in your own right, or on behalf of another person?

- (1) Personal Independence Payment (including the car allowance known as Motability)
- (2) Disability Living Allowance (including the car allowance known as Motability)
- (3) Attendance Allowance
- (4) Severe Disablement Allowance
- (5) Incapacity Benefit
- (6) Industrial Injury Disablement Benefit
- (7) None of these
- (8) Spontaneous only - One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

6. PIPTYPE

① Running prompt

There are two types of Personal Independence Payment. Is your allowance..

- (1) Daily Living Only
- (2) Mobility Only
- (3) Both – Daily Living and Mobility

Asked if respondent has recorded receiving Personal Independence Payment

7. PIPMOTA

Is your Personal Independence Payment the car allowance known as Motability?

- (1) Yes
- (2) No

Asked if respondent has recorded receiving Mobility Only or Both as type of Personal Independence Payment

8. DLATYPE

①Running prompt

There are two types of Disability Living Allowance. Is your allowance...

- (1) Care component only
- (2) Mobility Component only
- (3) Both – Care and Mobility components

Asked if respondent has recorded receiving Disability Living Allowance

9. DLAMOTA

Is your Disability Living Allowance the car allowance known as Motability?

- (1) Yes
- (2) No
- (3) Spontaneous only - Don't know

Asked if respondent has recorded receiving Mobility Component Only or Both types of Disability Living Allowance

10. PENBEN (SC S1)

①Code all that apply

Now looking at this card, are you at present receiving any of these benefits in your own right - that is, where you are the named recipient?

Showcard (S1) options:

- (1) Pension Credit
- (2) State Retirement Pension
- (3) Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance)
- (4) Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments
- (5) War Widow's/Widower's Pension (and any related allowances)
- (6) None of these
- (7) Spontaneous only - Don't know

Asked if respondent is over 16 years old

11. WID

Ask or record which one was received

- (1) Widow's Pension
- (2) Widowed Mother's Allowance
- (3) Bereavement Allowance
- (4) Widow's Parent's Allowance

Asked if respondent is receiving Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance

12. AA

Is this attendance allowance part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Attendance Allowance
And respondent is recorded as receiving Widow's Pension, Bereavement Allowance,
Widowed Parent's Allowance or State Retirement Pension**

13. DC

Is this care component of DLA paid as part of your pension, or do you still receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

**Asked if respondent is recorded as receiving Care or Both type of Disability Living Allowance
And respondent is recorded as receiving Widow's Pension, Bereavement Allowance,
Widowed Parent's Allowance or State Retirement Pension**

14. DM

Is this mobility component of DLA paid as part of your pension, or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

Asked if DLA type is answered as Care or Both AND PenBen is answered as WidBen or SRP

15. DEFRPEN

① The respondent is over state pension age and so could collect state pension BUT they have not reported having NI retirement pension (or Widows pension/bereavement allowance) or Old Person's pension. However, some people defer taking their State Pension in order to build up extra State Pension which they will receive when they start claiming State Pension. This question is checking whether people have deferred taking up State Pension

Have you deferred taking up your State Pension?

- (1) Yes
- (2) No

Asked if respondent is over state pension age but is not reported as having State Retirement Pension or Widows Benefit in PenBen

16. *DEFRPEX

① It appears that the respondent is not claiming Retirement Pension and has not deferred their State Pension. Please check the reason for this and explain in a note.

STRING[up to 100 characters]

Asked if respondent has not deferred state pension and is not recorded as receiving state pension, but is of state pension age

17. KIDBEN (SC S2)

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [3] OF

Showcard (S2) options:

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Maternity Allowance
- (4) None of these
- (5) Spontaneous only One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

18. CBCHK

① Running prompt

① If 'other' please explain in a note

Can I just check, you didn't report receipt of Child Benefit - is this because...

- (1) Someone else in the household receives Child Benefit
- (2) You have chosen to stop receiving Child Benefit payments due to having a high income
- (3) You have not applied for Child Benefit
- (4) Other

Asked if respondent is not recorded as receiving Child Benefit but there is a dependent child in the household

19. SOCFUND (SC S2)

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [4] OF

Showcard (S3) options:

- (1) A grant from the Social Fund for funeral expenses

- (2) A grant from the Social Fund for maternity expenses/Sure Start Maternity Grant
- (3) A loan or grant from DWP
- (4) A loan or grant from your Local Authority
- (5) None of these
- (6) Spontaneous only - One of these/more than one of these, but I don't know which

This question is not asked in Northern Ireland

20. OTHERBEN (SC S4)

① Code all that apply

Looking at this card, are you at present receiving any of these state benefits in your own right: that is, where you are the named recipient?

SET [6] OF

Showcard (S4) options:

- (1) Extended Payment of Housing Benefit/Rent Rebate (4 weeks payment only)
- (2) Bereavement Payment
- (3) Lone Parent's Benefit Run-on/Job Grant
- (4) In-Work Credit
- (5) Return to Work Credit
- (6) Any National Insurance or State Benefit not mentioned earlier
- (7) None of these
- (8) Spontaneous only - @B One of these/more than one of these, but I don't know which

Asked if respondent is over 16 years old

21. *OTHNAME

What is the name of the other benefit you receive?

STRING [40]

Asked if respondent is recorded as receiving Any National Insurance or State Benefit not mentioned earlier in OTHERBEN

22. INCLUS (SC T1)

① Code all that apply

Did your last wage/salary include any of the items on this card?

Showcard (T1) options:

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay

- (5) Income Tax Refund
- (6) Mileage Allowance or fixed allowance for motoring
- (7) Motoring Expenses Refund
- (8) None of these

Asked if respondent did some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR respondent was on a government employment scheme in the seven days ending last Sunday OR if respondent did some unpaid work in that week for a business that they own OR if respondent did unpaid work in that week for a business that a relative owns

23. WINTER

In the last 12 months have you received a winter fuel payment in your own right?

- (1) Yes
- (2) No

Asked if respondent is aged 60 or over

24. XMASBON

In the last 12 months, have you received a state Christmas bonus?

- (1) Yes
- (2) No

Asked if respondent is over 16 years old

Questions asked in relation to each benefit

25. BENLETR

Do you have a letter or award notice from the DWP or benefits agency that you could consult?

- (1) Yes
- (2) No

26. BANKSTMT

Or is there a bank statement you could consult?

- (1) Yes
- (2) No

Asked if respondent does not have a letter or award notice from the DWP or benefits agency which they can consult

27. BENAMT

① If combined with another benefit and unable to give separate amount, enter don't know for both/ all such benefits

How much did you get last time?

0.00..997.00

28. BENAMTDK

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if benefit amount is refused OR amount is not known

29. BENPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks

- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if benefit amount is given AND amount is greater than 0

30. O_BAMT

Original benefit amount before imputation?
0.00...997.00

31. BENIMP

Was benefit amount imputed?
(1) Yes
(2) No

32. WEEKS

① Please record length of time since respondent started receiving payments, rather than when they first claimed the benefit

For how long have you been receiving this benefit?

- (1) Up to 2 years
- (2) 2 years but less than 3
- (3) 3 years but less than 4
- (4) 4 years but less than 5
- (5) 5 or more years

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

33. WEEKS2

For how many weeks have you been on this benefit?
1..104

Asked if the respondent has been receiving benefit for up to two years

Derived variables for weekly amounts received and supplementary questions

34. DVUC

DV for Universal Credit

0.00..997.00

Recorded when Universal Credit selected in WAgeBen

35. DVHB

DV for Housing Benefit

0.00..997.00

Recorded when Housing Benefit selected in WAgeBen

36. HBRECP

Is the housing benefit or rent paid directly to you or directly to your landlord?

- (1) Directly to recipient of Housing Benefit (or Local Housing Allowance) or Rent (i.e the respondent or an appointee)
- (2) Directly to the landlord / property agent

Asked if respondent receives housing benefit

37. HBYEAR

In which year did you begin your current housing benefit (or Local Housing Allowance) claim?

2011..2020

Asked if respondent has been receiving housing benefit for up to two years

38. MNTH

And in which month was that?

- (1) January
- (2) February
- (3) March
- (4) April
- (5) May
- (6) June
- (7) July
- (8) August
- (9) September
- (10) October

(11) November

(12) December

Asked if respondent has been receiving housing benefit for up to two years

39. DVWTC

DV for Working Tax Credit

0.00..997.00

Recorded when Working Tax Credit selected in WAgeBen

40. WTCD

Does the payment of Working Tax Credit include a disability element?

(1) Yes

(2) No

Asked if respondent receives Working Tax Credit

41. CCTC

Does this payment include a childcare element to help pay for childcare expenses?

(1) Yes

(2) No

Asked if respondent receives Working Tax Credit

42. DVCTC

DV for Child Tax Credit

0.00..997.00

Recorded when Child Tax Credit selected in WAgeBen

43. DVIS

DV for Income Support

0.00..997.00

Recorded when Income Support selected in WAgeBen

44. JSATYPE

There are two types of Jobseeker's Allowance. Is your allowance....

- (1) 'Contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related'?

Asked if respondent is receiving Job's Seekers Allowance

45. DVJSACON

DV for Jobseeker's Allowance - Contributions
0.00..997.00

Recorded when 'Contributory' or is it a combination of 'contributory' and 'income related selected in JSAType

46. DVJSAIB

DV for Jobseeker's Allowance – Income Based
0.00..997.00

Recorded when 'Income' or is it a combination of 'contributory' and 'income related selected in JSAType

47. ESATYPE

①Running Prompt

There are two types of Employment Support Allowance. Is your allowance....

- (1) 'contributory' - that is based on your National Insurance contributions,
- (2) or is it 'income related' - which is based on an assessment of your income,
- (3) or is it a combination of 'contributory' and 'income related'?

Asked if respondent is receiving Employment and Support Allowance

48. DVESA

DV for Employment Support Allowance
0.00..997.00

Recorded when Employment Support Allowance selected in WAgeBen

49. DVCA

DV for carer's allowance
0.00..997.00

Recorded when Carer's Allowance selected in WAgeBen

50. CAPER

①If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who is the person you care for who qualifies you for the allowance?

1..24

Asked if respondent receives carer's allowance

51. DVPIPCAR*DV for Personal Independence Payment*

0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Daily Living only and Both – Daily Living and Mobility are selected in
PIPTYPE**

52. WHREPCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the daily living component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Care component of Personal Independence
Payment or Both components of Personal Independence payment**

53. DVPIPMOB*DV for Personal Independence Payment*

0.00..997.00

**Recorded when Personal Independence Payment selected in DisBen
And also Mobility only and Both – Daily Living and Mobility are selected in PIPTYPE**

54. WHREPMOB

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the daily mobility component of Personal Independence Payment for?

1..24

**Asked if respondent is receiving the Mobility component of Personal Independence
Payment or Both components of Personal Independence payment**

55. DVDLACAR*DV for Disability Living Allowance*

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Care component only and Both – Care and Mobility are selected in DLAType**

56. WHREDCAR

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the care component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Care component of Personal Independence Payment or Both components of Personal Independence payment

57. DVDLAMOB

DV for Disability Living Allowance

0.00..997.00

**Recorded when Disability Living Allowance selected in DisBen
And also Mobility component only and Both – Care and Mobility are selected in
DLAType**

58. WHREDMOB

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who do you receive the mobility component of Disability Living Allowance for?

1..24

Asked if respondent is receiving the Mobility component of Personal Independence Payment or Both components of Personal Independence payment

59. DVAA

DV for Attendance Allowance

0.00..997.00

**Recorded when Attendance Allowance selected in DisBen
And not paid as part of pension in AA**

60. WHOREC

① If current household member, enter the persons number(s). Otherwise enter one of 21 to 24

Who receives Attendance Allowance?

1..24

Asked if respondent has recorded receiving Attendance Allowance

61. GETCA

① Include other household members or someone outside the household

Is anybody getting carers allowance for looking after you?

(1) Yes

(2) No

Asked if respondent is recorded as receiving Attendance Allowance or Disability Living Allowance

62. DVSDA

DV for Severe Disability Allowance
0.00..997.00

Recorded when Severe Disablement Allowance selected in DisBen

63. DVIB

DV for Incapacity Benefit
0.00..997.00

Recorded when Incapacity Benefit selected in DisBen

64. DVIIDB

DV for Industrial Injury Disablement Benefit
0.00..997.00

Recorded when Industrial Injury Disablement Benefit selected in DisBen

65. DVPC

DV for Pension Credit
0.00..997.00

Recorded when Pension Credit selected in PenBen

66. PCOMP

①Code all that apply

Do you receive the guaranteed or the savings element of pension credit?

- (1) Guaranteed element received
- (2) Savings element received

Asked if respondent receives Pension Credit

67. DVSRP

DV for State Retirement Pension
0.00..997.00

Recorded when State Retirement Pension selected in PenBen

68. DVWID

DV for Widows Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance)

0.00..997.00

Recorded when Widow's Pension, Bereavement Allowance, Widowed Parent's Allowance (formerly Widowed Mother's Allowance) selected in PenBen

69. DVAFCS

DV for Armed Forces Compensation Scheme

0.00..997.00

Recorded when Armed Forces Compensation Scheme (formerly War Disablement Pension), including Guaranteed Income Payments selected in PenBen

70. DVWWP

DV for War Widows Pension

0.00..997.00

Recorded when War Widow's/Widower's Pension (and any related allowances) selected in PenBen

71. CBTAX

① Since January 2013 families where at least one parent earns £50,000 or more a year have had to pay a High Income Child Benefit charge on the Child Benefit they receive. This charge is paid through the tax system. Some families may have decided to stop receiving Child Benefit payments rather than pay the money back through tax.

Do you pay a high income Child Benefit tax charge on the Child Benefit you receive?

(1) Yes

(2) No

Asked if respondent receives Child Benefit

72. CBPAYE

① All those paying the charge will have a choice to pay the charge directly themselves, or, if they are in PAYE, pay the charge through their tax code, i.e. it is included in their regular tax payment.

Do you make that payment through work PAYE?

(1) Yes

(2) No

And had to pay a High Income Child Benefit charge on the Child Benefit they receive

73. CBTAXAMT

① This may have been calculated by the respondent on their last self-assessment return, if they have completed a tax return. Alternatively they may have an estimate of the liability from an on-line calculator. Most respondents should be able to provide an annual amount.

How much was this last time?

0.00..997.00

And had to pay a High Income Child Benefit charge on the Child Benefit they receive

74. CBTAXPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if the respondent has paid high income tax charge on Child Benefit

75. DVCB

DV for Child Benefit

0.00..997.00

Recorded when Child Benefit selected in KidBen

76. DVCBTAX

DV for Child Benefit tax

0.00..997.00

Recorded when Child Benefit selected in KidBen

77. DVGA

DV for Guardian's Allowance

0.00..997.00

Recorded when Guardian's Allowance selected in KidBen**78. DVMA***DV for Maternity Allowance**0.00..997.00***Recorded when Maternity Allowance selected in KidBen****79. DVSFEX***DV for Social Fund Funeral Expenses Grant**0.00..997.00***Recorded when a grant from the Social Fund for funeral expenses selected in SocFund****80. DVSFMAT***DV for Social Fund Maternity Grant**0.00..997.00***Recorded when a grant from the Social Fund for maternity expenses/Sure Start Maternity Grant selected in SocFund****81. SFTYPE***①If both code 1 and 2.**Thinking about the money you received from Social Fund, was that a loan, or grant?**(1) Loan**(2) Grant***Asked is respondent has recorded a DWP loan or a Local Authority loan****82. SFGRNUM***How many such grants have you had in the past 13 months?**0..25***Asked if respondent has recorded receiving a Grant in Social Fund****83. SFGRAM***How much did you receive all together?**0.00..997.00***Asked if respondent has recorded receiving a Grant in Social Fund**

84. DVSFGR

DV for Social Fund Grant
0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

85. SFLNTYPE

① Short Term Advance are replacing Crisis Loan Alignment Payments from 2013 and are administered by DWP.
① Crisis Loans for general living expenses are administered by Local Authorities or devolved administrations from 2013
① If both code 1 and 2.
Was it a budgeting loan or a Crisis loan/Short Term Advance?
(1) Budgeting Loan
(2) Crisis loan or Short Term Advance

Asked if respondent has recorded receiving a Loan in Social Fund

86. BLOANNUM

How many budgeting loans have you had in the past six months?
0..25

Asked if respondent has recorded receiving a budget loan in Social Fund loan type

87. BLOANAMT

How much did you receive altogether?
0.00..997.00

Asked if respondent has recorded receiving a budget loan in Social Fund loan type

88. CLOANNUM

How many Crisis loans / Short Term Advances have you had in the past six months?
0..25

Asked if respondent has recorded receiving a crisis loan in Social Fund loan type

89. CLOANAMT

How much did you receive altogether?
0.00..997.00

Asked if respondent has recorded receiving a crisis loan in Social Fund loan type

90. DVSFBU

DV for Social Fund Budget Loan
0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

91. DVSF CR

DV for Social Fund Crisis Loan
0.00..997.00

Recorded when a DWP loan or a Local Authority loan selected in SocFund

92. SFREPAY

Are you at present making any repayments on any Social Fund loans?
(1) Yes
(2) No

Asked if respondent was making repayments on a Social Fund loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

93. REPAYAMT

① *If repaying more than one loan give combined amount,
How much in total do you repay, per week?*
0.00..997.00

Asked if respondent was making repayments on a Social Fund loan from either Income Support, Jobseeker's Allowance, Employment and Support Allowance or from Pension Credits

94. SFINC

Just now, you said you received benefit last time. Was that amount before or after taking off Social Fund repayments?
(1) *Before taking off amount for loan repayments*
(2) *After taking off amount for loan repayment*

Asked if respondent was making repayments on a Social Fund

95. EXTBENAMT

① *Enter the lump sum payment covering 4 weeks.
How much was the extended payment?*
0.00..997.00

Asked if respondent was making Extended Payment of Housing Benefit/Rent Rebate repayments in OtherBen

96. DVEXPAY

DV for Extended Payment of Housing Benefit
0.00..997.00

Recorded when Extended Payment of Housing Benefit selected in OtherBen

97. DVBEREV

DV for Bereavement Payment
0.00..997.00

Recorded when Bereavement Payment selected in OtherBen

98. DVLONE

DV for Lone Parent Benefit Run-On / Job Grant
0.00..997.00

Recorded when Lone Parent's Benefit Run-on/Job Grant selected in OtherBen

99. DVINWK

DV for In-work Credit
0.00..997.00

Recorded when In-Work Credit selected in OtherBen

100. DVRETWK

DV for Return to Work Payment
0.00..997.00

Recorded when Return to Work Credit selected in OtherBen

101. DVANISB

DV for Any NI or State Benefit not mentioned earlier.
0.00..997.00

Recorded when Any National Insurance or State Benefit not mentioned earlier selected in OtherBen

102. OTHPRES

Are you receiving (type of benefit) at present?

- (1) Yes
- (2) No

Asked if respondent was making Any National Insurance or State Benefit not mentioned earlier in OtherBen

103. OTHWEEKS

For how many weeks in the last 6 months have you received this benefit?

- (1) Yes
- (2) No

Asked if respondent was making Any National Insurance or State Benefit not mentioned earlier in OtherBen

104. DVSICK

0.00..997.00

Recorded when Statutory Sick Pay selected in Includ

105. DVMATST

0.00..997.00

Recorded when Statutory Maternity Pay selected in Includ

106. DVPATST

0.00..997.00

Recorded when Statutory Paternity Pay selected in Includ

107. DVADOPOST

0.00..997.00

Recorded when Statutory Adoption Pay selected in Includ

108. DVTAXRFD

0.00..997.00

Recorded when Income Tax Refund selected in Includ

109. DVMILALL*0.00..997.00***Recorded when Mileage Allowance or fixed allowance for motoring selected in Includ****110. DVMOTEXS***0.00..997.00***Recorded when Motoring Expenses Refund selected in Includ****111. DVWINT***0.00..997.00***Recorded when receiving a winter fuel payment**

Benefits received in combination

112. DVTCom

① Number of combined benefits received

0..40

DVTCom =

**DVUCs+DVHBs+DVWTCs+DVCTCs+DVISs+DVJSAs+DVESAs+DVCAs+DVPIPCars+DV
PIPMobs+DVDLACars+DVDLAMobs+DVAAs+DVSDAs+DVIBs+DVIIDBs+DVPCs+DVSR
Ps+DVWids+DVAFCs+DVWWPs+DVCBs+DVGAs+DVMAAs+DVSFFExs+DV SFMats+DV
Berevs+DVLones+DVInWks+DVRetWks+DVANISBs+DVSickP+DVMats+DVPats+DVAd
ops+DVTaxRf+DVMilAlw+DVMotEx+DVWints**

113. COMBAM

① This is where you collect information on the total amount of combined benefits. Enter the total of all benefits which are paid in combination. This includes different combinations of benefits. For example, if 2 benefits are paid together, and another two are paid together. These should be added together and the total entered here.

You have stated that you receive some benefits in combination. How much did you get altogether last time?

0.00..1502.00

Asked if DVTCom is greater than one

114. COMBPD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if DVTCom is greater than one

And stated that receive some benefits in combination

115. TTBPX

① An approximate figure to the nearest pound is acceptable at this question.

Thinking about all of the benefits you receive, approximately how much would you say you receive from these sources per week?

Asked if respondent has recorded receiving Other in Benefit or Disability Benefit or Pension Benefit or Child Benefit or Social Fund or Other Benefit

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