Family Resources Survey

April 2011 – March 2012

Guide to Question Changes

April 2011

Contents

1   Summary

This booklet describes the main changes to the FRS questionnaire from April 2011.

The 2011 -12 survey year is the first in a new contract from April 2011 to March 2015 which NatCen and ONS won in September 2010.

The changes have been made to meet the changing information needs of policy makers for example to reflect the changes in benefit recipient rules. Changes have also been made to improve the survey by acting on suggestions made by interviewers in the last survey year, via the Field Report, telephone and e-mail and also through suggestions made during briefings.

When at all possible, suggested changes are made and these are acknowledged in the Guide to Changes. Sometimes it is not possible to act on suggested changes, for example if the suggested change will:

- create inconsistencies with other surveys, for example where the change will affect a harmonised question;
- increase the length of the questionnaire;
- conflict with information needs of FRS data users;
- have a negative effect on other parts of the survey.

Experienced interviewers are also involved in testing the program before the start of the survey year and during the survey year to monitor how well the changes have been incorporated.

Thank you to all the interviewers who worked on the 2010-11 FRS. I hope you continue to enjoy working on the survey throughout the new survey year.

1a.   Note on the Guide to Changes

Details of new questions and changed questions for 2011/12 survey year will be described. Questions removed from the questionnaire will also be shown but will be crossed through to clearly indicate that they are no longer asked.

As a quick visual guide to the type of change made, icons have been included throughout this document.

Key of icons
Changes made to questions will be identified by the following icons:

Icon	Description
✂	Removed
✚	Added
💥	Changed

The icons below have been added to the Guide to Changes to help you when looking for information to answer points of clarification.

Icon	Description
✎	Important: Please Note
☞	Check with respondent
✔	Include this information in the answers recorded
✖	Exclude this information from the answers recorded

1b.   What's changed?

Address:
♦ Multi-household definition
♦ Household definition

Household Schedule:
♦ National Identity
♦ Ethnicity
♦ Sexual Identity
♦ Religion
♦ Mortgage Protection cover
♦ Recording of sewerage where household has a water meter
♦ Childcare question removed
♦ **Wales only** - Free School Breakfasts
♦ Length of time providing informal care

Benefit Unit Schedule:
♦ Prescriptions questions
♦ Education and training
♦ Sector and size of organisation
♦ Work hours and pay
♦ Company cars
♦ Group Personal Pensions - Group Self-invested Personal Pension
♦ Personal Pension – Self-invested Personal Pension
♦ Winter Fuel Payment
♦ Sure Start Maternity Grant and Health in Pregnancy Grant
♦ Saving Gateway Account
♦ Material Deprivation
♦ Giving help to or receiving help from family and friends
♦ Child income – Child Trust Funds
♦ Change in household income over last 12 months

2. Household Schedule

2a. Multi-household definition

From April 2011, a new household selection criteria will be adopted on FRS. Only one household will be selected per address. You will only interview at one household per address, multi-household interviews will no longer be conducted.

A Kish grid will be used to identify one household at concealed multi-household addresses. Full details of the new procedure are provided in separate FRS instructions.

2b. Household definition

A new household definition will be employed from April 2011 on the FRS.

The definition for what constitutes a household has been changed from:

"one person living alone or a group of people (not necessarily related) living at the same address with common housekeeping - that is sharing either a living room or sitting room **or** at least one meal a day"

to:

"one person living alone or a group of people (not necessarily related) living at the same address who share cooking facilities and share a living room or sitting room or dining area."

Full details of who should be included in an FRS interview are provided in separate FRS instructions.

2c. National Identity

The question 'NatID' to record national identity has been changed to replicate National Statistics harmonised questions used on other Government studies.

Changed **NatID**
SHOWCARD A2
How would you describe your national identity? Please choose all that apply.
Probe: [{ONS=} Which others/ {NatCen=} Any others?]
1. English
2. Welsh
3. Scottish
4. Northern Irish,
5. British,
6. Other, please describe

NOTE: There are different showcards for England, Scotland and Wales where the categories have a different priority ordering depending on the country in which the interview is taking place.

The showcard used in England is as follows:

CARD A2 - England

1. English
2. Welsh
3. Scottish
4. Northern Irish
5. British
6. Other, please describe

The showcard used in Wales is as follows:

CARD A2 - Wales

Welsh
English
Scottish
Northern Irish
British
Other, please describe

The showcard used in Scotland is as follows:

Card A2 – Scotland

Scottish
English
Welsh
Northern Irish
British
Other, please describe

2d.	**Ethnic Group**

The question 'EthGrp' which asks respondents to describe their ethnic group or background has been changed to replicate National Statistics harmonised questions used on other Government studies. Some category wordings have changed or their position moved. New categories have also been added, as indicated in the question details below.

Changed **EthGrp**

SHOWCARD A3
What is [your/NAME's] ethnic group? Choose one option that best describes your ethnic group or background.
INTERVIEWER: This is a question of respondent's (or proxy's) opinion.

1. White - English / Welsh / Scottish / Northern Irish / British
2. White – Irish

Added

3. White - Gypsy or Irish Traveller
4. Any Other White background (please describe)
5. Mixed - White and Black Caribbean
6. Mixed - White and Black African
7. Mixed - White and Asian

8. Any other Mixed multiple ethnic background (please describe)
9. Asian or Asian British - Indian
10. Asian or Asian British - Pakistani
11. Asian or Asian British – Bangladeshi
12. Chinese
13. Any other Asian/Asian British background (please describe)
14. Black or Black British - African
15. Black or Black British - Caribbean
16. Any other Black / African / Caribbean background (please describe)

Added ✚

17. Arab
18. Any other (please describe)

🖉 **NOTE:** There are different showcards for England, Scotland and Wales where category 1 'White - ...' has a different priority ordering depending on the country in which the question is being asked.

The ethnic group categories appear in the same order as the England example above in Wales and Scotland, except for category 1 which follows a different priority ordering:

In **Wales** category 1 appears on the showcard as follows:

1. White - Welsh / English / Scottish / Northern Irish / British

In **Scotland** category 1 appears on the showcard as follows:

1. White - Scottish / English / Welsh / Northern Irish / British

2e	Sexual Identity

A new question ('SIDQn') has been added to FRS to record sexual identity. The Department for Work and Pensions must ensure that it meets the legislative requirements of The Equality Act (Sexual Orientation) Regulations 2007. A question on sexual identity on the FRS will help identify discrimination and disadvantage experienced on the basis of sexual orientation in areas such as employment and the provision of services such as housing or take-up of benefits.

Everyone can have a sexual identity regardless of, for example, their age or whether they are in a relationship. Therefore the question 'SIDQn' must be asked of every adult.

Make no remarks when asking the question, as comments could be construed as flippant or insulting even if not intended to be.

Do not make any assumptions about the respondent's sexual identity (for example, on the basis of being married/widowed or having children), or their ability or willingness to answer the question (for example, because of their age, ethnicity or religion).

Testing on other studies has shown that the question should not be given any special explanation about its purpose or confidentiality (although these can be explained if the respondent asks why this question is being asked). By including the sexual identity question along with national identity, ethnicity and religion, the purpose of this question is relatively clear to most respondents.
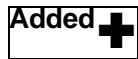
Added ✚   **SIDQn**

SHOWCARD [NOTE: the card number shown here will be either A4 or A5 or A6 or A7 or A8 or A9 or A10. Each adult must be given a different card.]

INTERVIEWER: Please hand the showcard to [RESPONDENT'S NAME].

INTERVIEWER: This question should not be asked by proxy or via an interpreter who is a friend/relative of the respondent - record as 'refusal' in these circumstances.

Which of the options on this card best describes how you think of yourself? Please read out the number next to the description.
{Only if a concurrent interview} The numbers on each card are different for each person.]

: INTEGER [2], DK, RF

To ensure anonymity of responses certain procedures should be adopted when administering this question.

✎   **NOTE:** The sexual identity question should **not** be asked by proxy or via an interpreter who is a friend/relative of the respondent.

Situations where a refusal code is appropriate

Unlike other questions in the FRS, 'SIDQn' requires that a 'refusal' is recorded, **in certain circumstances**, even when the respondent has not necessarily refused to answer the question. This is to ensure respondent privacy. A refusal recorded at 'SIDQn' is **not** counted as one of the 12 'don't know' or 'refusal' responses that would create an incomplete FRS interview.

Interviews conducted by proxy
Only information provided by the individual concerned should be recorded at this question.

✖   **EXCLUDE information provided by proxy respondents.**

If information is being collected by proxy then a 'refusal' (Ctrl +R) should be recorded.

Interviews conducted by interpreter
The question 'SIDQn' can be asked by an interviewer interpreter who is not known to the respondent, if the interview is being conducted with the respondent alone and in private. If an interview is being conducted by an interpreter who is a friend or relative of the respondent then a 'refusal' 'Ctrl +R' should be recorded.

Ensuring privacy in other circumstances
In cases where respondents are blind or have sight difficulties you can read out the response options from the card but only if interviewing one person on their own and privacy is assured.

If a respondent states they cannot read the showcards and asks you to read out the categories you should only comply if privacy is assured.

The refusal code (CTRL+R) should also be used in the following circumstances:

- In a situation where a respondent does not volunteer an answer to the question but reacts in a way indicating embarrassment or offence, such as total silence.

- If, when a personal interview is being conducted, another household member doesn't allow the respondent to answer the question themselves and answers the question on the respondent's behalf (e.g. a parent answering for their young adult son/daughter).

Description of categories
If a respondent asks what any of the response categories mean, you may assist. The subjective nature of sexual identity means that in providing a description you should only speak in general terms. For example, you can say:

Heterosexual / Straight
"Heterosexual or straight might mean, for example, that a person is attracted to people of the opposite sex."

Gay / Lesbian
"Gay or lesbian might mean, for example, that a person is attracted to people of the same sex."

Bisexual
"Bisexual might mean, for example, that a person is attracted to both men and women."

If a respondent says 'I'm normal' or 'I'm ordinary', do not assume their sexual identity but ask them again to choose the answer category which applies to them. For example:

"So which answer category would you choose?"

Other
Respondents who identify as 'Other' should be doing so because they feel the previous response options do not apply to them. 'Other' should not be coded because of comprehension or answering difficulties. It is important to understand that people who are currently celibate or have no sexual partners can still identify as heterosexual/straight, gay/lesbian or bisexual. People identifying as 'Other' could be asexual (people who are never sexually attracted to anyone) or people who dislike categorising themselves. Some transgender people (those who feel they were born in the wrong gender and are now living in a new gender of their choice) may choose this option, though others will identify with one of the other options on the card. A 'please specify' is not asked in conjunction with the 'other' category for privacy reasons.

Administering the showcards
To maintain privacy when interviewing people concurrently there are 7 separate showcards to ensure that each adult can refer to a unique category number for recording their sexual identity. This approach is maintained to enable people who might be embarrassed or concerned about disclosing their sexual identity to answer truthfully. The showcards are part of the existing FRS showcard set to not exaggerate the sensitivity of this question. If you think it more appropriate in the context of the household in which you are interviewing, it is permitted to remove these cards from the pack and individually distribute them to the adults as indicated on screen.

Showcard examples:

Showcard A4
15. Heterosexual/Straight
10. Gay/Lesbian
17. Bisexual
16. Other

Showcard A5
36. Heterosexual/Straight
34. Gay/Lesbian
35. Bisexual
38. Other

- Each card has a set of category numbers that are unique to that card
- You will be notified at each question which card should be provided to each respondent
- In situations where more than two adults are being interviewed the showcard pack will need to be passed on to each adult. If you think it more appropriate in the context of the household in which you are interviewing, it is permitted to remove these cards from the pack and individually distribute them to the adults as indicated on screen.
- The respondent is asked to say the number associated with the category which applies rather than answer in words.
- The category numbers on the card are not consecutive so that no inference can be drawn as to the category which it corresponds. For example, a respondent who identifies with the heterosexual/straight category who is given showcard A4 will answer 'fifteen' but the same respondent given showcard A5 will answer 'thirty-six'.
- There is an additional sentence to read out in concurrent interviews so that respondents know that the number they read will be different to other people's. This is because some respondents might query the fact that the number they read out was different from their partner. Such questioning will interrupt the flow of the interview.

NOTE: You must use the correct showcard for each adult (as displayed on screen) because you will record the number without the corresponding response category being shown on screen (this is another measure to maintain privacy).

If you use the wrong card you will not be able to enter the number that the respondent answers with. If the wrong showcard is referred to a check will appear stating:

"The response XX does not coincide with the responses available on the showcard. Check the response again with the respondent, if they give the same response check the correct showcard has been administered (SHOWCARD AX)."

In the rare situation of there being more than 7 adults in the household, the laptop will reassign the cards to adults 8 and above. It is highly unlikely that the same card will be assigned to the people being interviewed concurrently.

2f	**Religion**

New questions on religion have been added to the FRS after the ethnicity questions. These questions will help in monitoring whether respondents are discriminated against in their access to DWP services (e.g. benefit take-up) due to their religion. These questions are harmonised with other government studies. The religion question is

shared in England and Wales, but there is a different list of religions that is applicable in Scotland.

The following questions are asked in **England and Wales**:

Added ➕   **ReligEnW**
SHOWCARD A11
What is your religion?

1. No religion
2. Christian [*England:* (including Church of England, Catholic, Protestant and all other Christian denominations) / *Wales:* (all denominations)]
3. Buddhist
4. Hindu
5. Jewish
6. Muslim
7. Sikh
8. Any other religion, please describe

Added ➕   *If ReligEnW=8 'Any other religion'*
RelEnWOt
Please describe your religion
: STRING[60]

The following questions are asked in **Scotland**

Added ➕   **ReligSc**
SHOWCARD A12
What is your religion?

1. No religion
2. Church of Scotland
3. Roman Catholic
4. Other Christian
5. Buddhist
6. Hindu
7. Jewish
8. Muslim
9. Sikh
10. Any other religion, please describe

Added ➕   *If ReligSc=10 'Any other religion'*
RelScOt
Please describe your religion
: STRING[60]

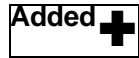| 2g	Mortgage payments

Clarification of how critical illness cover should be recorded in relation to mortgage protection has been added to the question 'MPCover'. Critical illness cover should be recorded as category 1 'sickness/accident'.

MPCover
What is covered by the mortgage protection policy?
INTERVIEWER: Probe to classify.
Code all that apply.

Added ➕

INTERVIEWER: Critical illness cover should be recorded as 'sickness/accident'.

1. Sickness/accident
2. Redundancy/loss of employment
3. [Death]

2h	**Water Meters and sewerage rates or charges**

Interviewers reported that the questions on sewerage bills, which are used to calculate housing costs, did not work well for those with a water meter where the respondent is asked about an annual bill. From 2011/12, the routing to the sewerage questions has been changed so that those with a water meter will not be asked about an annual bill at all.

Changed ⚡
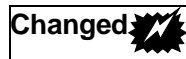
Asked if pays sewerage rates or charges but not on a water meter
SewAnul
How much is your **annual** bill?
INTERVIEWER: Code as don't know if respondent has not yet received their annual bill because they have a septic tank.
: 0.01..9997.00

Changed ⚡
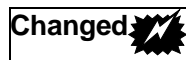
Asked if pays combined water usage and sewerage rates or charges but not on a water meter
WSewAnul
How much is your **annual** bill?
INTERVIEWER: Code as don't know if respondent has not yet received their annual bill.
: 0.01..9997.00

2i	**Childcare**

A new hard check has been added to ensure that when a respondent reports that their childcare has a cost that a corresponding amount is recorded. If no childcare payment is made, you will be directed back to the question 'Cost' to change the answer from 1 ' Yes' to 2 'No'.

Added ➕

If Cost=1 'Yes (childcare costs something)' and ChAmt=0.00
INTERVIEWER: A childcare payment of £0.00 has been entered. Please enter a childcare payment. If no childcare payment is made return to the question 'Cost' and record as 2 'No' childcare does not cost anything.

After a review of the use of data collected on the FRS, DWP have asked that the question 'NoChCr', regarding arrangements respondents make to look after their children when they are working, be removed from the questionnaire.

For ANY children: If Chatt=11 'None of the above' and ChPeo =9 'Does not need minding' or ChPeo=10 'None of the above'

Removed ✂ ~~**NoChCr**~~

~~Can I just check, what arrangements do you make to look after your [child/children] when you are working?~~
~~INTERVIEWER: Code all that apply.~~

~~1. Looked after by husband/wife/partner~~
~~2. Old enough to look after themselves~~
~~3. I only work during school hours~~
~~4. I work at home~~
~~5. Other type of arrangement~~
~~6. Does not apply: Parent(s) are not working~~

2j	**Free school breakfasts**

The Welsh Assembly provides for all primary school children to have free breakfasts. The overall aim of this initiative is to provide all pupils of primary school age registered in maintained primary schools in Wales with the opportunity of receiving a free, healthy breakfast at school each day during the school week. Those children, who, for whatever reason, have not had breakfast, are provided with a breakfast in school. A new category has been included at the question 'FreeItem' to record whether the child has received a free school breakfast.

✎ **NOTE:** Category 3 'any free school breakfasts' will only appear on screen for children in Wales who are reported as being in primary school at the question 'TypeEd'.

It is important that if the respondent's child receives both free school breakfast and free school meals that **both** of these are recorded at 'FreeItem'.

Changed 💥 **FreeItem**

INTERVIEWER: Questions about free school meals, **free school milk** and **Healthy Start vouchers for free milk, fruit and vegetables.**

In the last 7 days have ANY of you (including any of your children under 16) had ...

INTERVIEWER: See Helpscreen (<Help F9>) for further details of Healthy Start vouchers.
Healthy Start vouchers should not be confused with the Health in Pregnancy Grant (HIPG). HIPG should only be recorded in the benefits section.
Details of the Scottish Government's free school lunches programme are provided in the helpscreen.
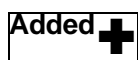
Added ➕ *For Wales only if child is at primary school (i.e. TypeEd = 2)*
INTERVIEWER: If BOTH free breakfast and other school meal are received record BOTH 3 and 4. Do not double-count breakfasts or other school meals under one item.

Changed READ OUT: PROMPT EACH ITEM INDIVIDUALLY...

1. ...any Healthy Start vouchers for free milk, fruit or vegetables?
2. ...any free school milk?

Added

3. **...any free school breakfasts?**
4. ...any {WORDING FOR WALES ONLY} **other** free school meals?
5. ...none of these

Checks have been added to prevent free school breakfasts being recorded when they are not applicable.

Added

Hard check
If code 3 'Free school breakfasts' is recorded in England or Scotland.
INTERVIEWER: This code only applies in Wales.

Added

Soft check
If code 3 'Free school breakfasts' is recorded for child not at Primary school (i.e. TypeEd=2).
INTERVIEWER: This code only applies to children at primary school aged 4-11.

As with free school meals, follow-up questions will be asked about who receives free school breakfasts and the number of free school breakfasts received in the last seven days.

If FreeItem=3 'any free school breakfasts'

Added

SBkPer
Who received the **free school breakfasts**?
Only applicable in Wales to children aged 4-11 at primary schools.
INTERVIEWER: Type in person number.

: THHSize

Added

SBkIt
Thinking just of the PAST seven days ending yesterday, how many free school breakfasts [have you / has [name]] had?

: 0..97

Added

SBIntro
INTERVIEWER: PROMPT -Has any other child had any free school breakfasts during the past seven days ending yesterday?
Only applicable to children aged 4-11 at primary school.

1. Yes
2. No

2k	Informal care

After a review of the use of data collected on the FRS, DWP have asked that the question 'HowLng', regarding the length of time the carer has been caring for or looking after someone, be removed from the questionnaire.

~~**HowLng**~~

~~SHOWCARD D3~~

~~Thinking of when [CARER TYPE] first began providing help for or looking after [NAME OR PERSON CARED FOR], about how long [HAS] [CARER TYPE] been providing help for or looking after [NAME OR PERSON CARED FOR]?~~
~~INTERVIEWER: Prompt as necessary.~~
~~Record how long care has been given regardless of the number of hours the carer gives now or has given in the past.~~

~~1. Less than 6 months~~
~~2. 6 months, less than 1 year~~
~~3. 1 year, less than 3 years~~
~~4. 3 years, less than 5 years~~
~~5. 5 years, less than 10 years~~
~~6. 10 years, less than 15 years~~
~~7. 15 years, less than 20 years~~
~~8. 20 years or more~~

3 Benefit Unit Schedule

3a. Prescription changes

Questions on prescriptions were first included on the FRS in 2010/11. Interviewers informed us that some reporting problems were experienced due to the questions being asked at household level. Some respondents were unable to report on whether other adults in the household had paid for a prescription or it was later discovered that they had incorrectly reported or failed to report prescription payments made by another household member. As a result of this feedback, prescription questions will now be asked of each adult. The prescription questions have been moved from the household interview to the adult interview (immediately before the health questions).

Only respondents **of working age in England** will be asked whether they have paid for a prescription in the last 4 weeks. Wales has not had prescription charges since 2007. Northern Ireland has not had prescription charges from April 2010. Scotland will not have prescription charges from April 2011.

The DWP are aiming to improve the method of measuring poverty and comparing household incomes by taking into account non-cash benefits received by the household members. DWP intend to treat free prescriptions as a non-cash benefit in household income calculations. Questions about paid prescriptions are included on the FRS to identify those households who pay for prescriptions so that the amount paid can be deducted from their income before being compared with the income of households who do not pay for prescription charges. The DWP will use the information on prescription charges to incorporate this type of non-cash benefit in their comparative analyses of household income and poverty target monitoring.

Working age adults who have paid for a prescription will be asked for some information about the number of items that were paid for on the prescription in the last 4 weeks. DWP need to know whether the respondent had paid for their prescription in advance with a pre-payment certificate (for a 3 month or 12 month period). DWP intend to impute the amount paid for prescriptions over the past 12 months from the answers to these questions. Questions to check whether the prescription received in the last 4 weeks was on a repeat prescription will help DWP more accurately impute the household expenditure on prescriptions.

Changes which were made to the prescription questions to change them from household questions to be asked of each adult are shown below (in bold). Instructions have also been added following interviewer feedback.

Changed *{People who have to pay for prescriptions in **England** only}*
MedPay
In the past 4 weeks, **have you** paid for something on prescription, including **prescription items paid for with** a pre-payment certificate?

INTERVIEWER: Only record prescriptions that were paid for in the last 4 weeks or were covered by a pre-payment certificate. Include pre-payment certificates (PPC) where prescription charges are paid 3 months or 12 months in advance.

Added **INTERVIEWER: Include private prescriptions if mentioned by the respondent. DO NOT PROMPT.**

1. Yes
2. No

Removed ✂ *If MedPay=1 'Yes'*

~~**MedWho**~~

~~Who paid for something on prescription?~~

~~INTERVIEWER: Include those who pay for pre-payment certificates (PPC) where prescription charges are paid 3 months or 12 months in advance.~~

~~:list **eligible** household members' person numbers & [NAME]~~

Changed 💥 *If MedPay=1 'Yes'*

MedPrPy

Can I just check, did **you** have a pre-payment prescription certificate (PPC) covering the last 4 weeks?

1. Yes
2. No

If MedPrPy=1 'Yes'

MedPrPd

What period did the pre-payment prescription certificate cover?

INTERVIEWER: If more than one 3 month pre-payment certificate mentioned code as 1 '3 months'.

1. 3 months
2. 12 months

Changed 💥 *If MedPay=1 'Yes'*

MedNum

How many items on prescription did **you** pay for (including any pre-payment certificate) in the last 4 weeks?

INTERVIEWER: Please record each item (e.g. medicine etc) on prescription not number of prescriptions. There could be more than one item per prescription.

Added ➕ **INTERVIEWER: Count all prescription items, whether they've been paid for by pre-payment certificate or paid for per item or by a combination of both payment methods.**

:0..97

MedRep

Were any of these items on a repeat prescription?

1. Yes
2. No

If MedRep=1 'Yes'

MedRpNm

How many of these items were on a repeat prescription?

0..97

Repeat for each item noted at MedRpNm

Changed ⚡ **Med12M**

How many times have **you** paid for [this / the first / the second etc…] item on repeat prescription in the last 12 months?

INTERVIEWER: Establish the duration of the repeated prescription item (e.g. prescription renewed and paid for every month) to help identify number of times the item has been paid for in the last 12 months.

0..97

3b. Education and Training

Education loans

After a review of the use of data collected on the FRS, DWP have asked that the question 'EdBorr' regarding education loans be removed from the questionnaire.

Removed ✂ ~~EdBorr~~

~~Thinking of the [FIRST/SECOND/OTHER loan(s)], from whom have you borrowed the money?~~
~~1. organisation~~
~~2. private individual~~

Education maintenance allowance

Existing EMA claims for those studying in England will be paid for the remainder of the 2010 academic year (i.e. up to August 2011). By September 2011, no one studying in England will receive EMA (apart from those living in Wales who will continue to be paid Welsh EMA if studying in England). EMA can only be received for those living in England if they are studying in Scotland, Wales or Northern Ireland. Those living and studying in Wales will continue to receive Welsh EMA. Those living and studying in Scotland will continue to receive Scottish EMA. Those living and studying in Northern Ireland will continue to receive Northern Ireland EMA. An instruction advising that EMA payments to those studying in England will no longer be made after September 2011 has been added to the screen for reference for England, Scotland and Northern Ireland cases. A check has been added to ensure that EMA is correctly reported after August 2011.

Changed ⚡ **EMA**

Do you receive an Educational Maintenance Allowance (EMA)?

Added ➕

{IF England, Scotland, Northern Ireland} INTERVIEWER: Existing EMA claims for those studying in England will be received for the remainder of the 2010 academic year (i.e. up to August 2011). From September 2011 onwards, no new Education Maintenance Allowance (EMA) claims will be received for those studying in England.

1. Yes
2. No

Changed ⚡ **ChEMA**

Helpscreen F9
Does [CHILD'S NAME] receive an 'Education Maintenance Allowance' (EMA)?

Added ✚

{IF England, Scotland} INTERVIEWER: Existing EMA claims for those studying in England will be received for the remainder of the 2010 academic year (i.e. up to August 2011). From September 2011 onwards, no new Education Maintenance Allowance (EMA) claims will be received for those studying in England.

> **Helpscreen information:**
> Education Maintenance Allowance (EMA) (up to £30 per week) can either be paid directly to the student or to a parent - generally the mother.

1. Yes
2. No

State Pension age in employment and benefits routing

A slight change has been made to the routing to the questions described in the table below. The routing has been changed so that the questions are routed on whether the respondent is of state pension age or not, according to a calculation of date of birth and date at which the respondent would be eligible for state pension. Previously the routing to these questions was based on a set State Pension age of 65 for men and a State Pension age of 60 for women.

The State Pension age is calculated within the CAPI program. The routing by the calculated State Pension Age has been extended to the following questions in 2011/12:

Question block	Question name	Description
Health	Rstrct	Whether restricted in the amount or type of work can do, because they have an injury, illness or disability
Health	InjLong	How long have been unable to work because of injury/illness/ disability
Health	IncDur	Year stopped working because of this injury/illness/disability
Health	InjWk	Number of hours a week able to work
Employment	Retire	Whether retired within the last 12 months
Employment	Claimant	Whether signed on at Job Centre in the 7 days ending [DATE LAST SUNDAY]
Employment training	Train	Whether on any government schemes for employment training
Employment training	NITrain	Whether on any government schemes for employment training
Employment training	NewDType	Which New Deal option on
Employment training	PrgAmt	Amount of allowance, including any other payments from employer, last received
Employment training	PrgPd	Period that the allowance covered
Benefits	Ben1Q	State benefits receiving in own right
Benefits	DefrPen	Whether deferred taking up state pension
Benefits	Ben3Q	State benefits receiving in own right
Benefits	B3QFut	Whether awaiting the outcome of a benefit claim
Benefits	Wid	Which type of widow benefit received

3c   Employment

Removal of employment questions

After a review of the use of data collected on the FRS, DWP have asked that some questions in the employment block be removed from the questionnaire.

Removed ✂ **NoLook**

INTERVIEWER: ASK OR RECORD
May I just check, what was the main reason you did not look for work (in the last 4 weeks)?
1. Waiting for the results of an application for a job
2. Student,
3. Looking after the family/home
4. Caring for a disabled or elderly person
5. Temporarily sick or injured
6. Long-term sick or disabled
7. Believes no jobs available
8. Not yet started looking
9. Any other reason

Removed ✂ **LookWk**

Were you looking for...
Running prompt...
1. ...full-time,
2. ...or part-time [work/training]
3. ...(or have you no preference)?

Removed ✂ **AccFtPt**

About how many hours a week do you mean by that?
1. Less than 16 hours a week
2. 16 but less than 24
3. 24 but less than 30
4. 30 hours a week or more

Removed ✂ **Abs2No**

How many days in all have you been away during this spell of absence?
: 1..6

Removed ✂ **NlPer**

You said you were caring for a disabled/elderly person, who is that?
INTERVIEWER Enter Person Number - Please enter 97 if not household member.
: 1..97

Removed ✂ **Retire1**

In which month did you retire?
1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

RetReas

~~SHOWCARD F5~~
~~Looking at this card, what was your main reason for retiring below the State~~
~~Pension Age (currently 60 for women and 65 for men)?~~
~~1. Because of own ill-health~~
~~2. Ill-health of a family member, other relative or friend~~
~~3. Compulsory redundancy/dismissed~~
~~4. I had reached my employer's fixed retirement age~~
~~5. I was offered reasonable financial terms to retire early or take~~
~~voluntary redundancy~~
~~6. To spend more time with my family~~
~~7. I wanted to give up work/wanted a change~~
~~8. Other reason - involving own choice~~
~~9. Other reason (none of the above)~~

Routing to questions on items included in pay changed

The routing to the questions InclPay, Bonus and ExpBen has been changed. From 2011/12, these questions will be asked of each job the respondent holds. They were only asked of the main job previously.

InclPay
<Help F9>
SHOWCARD G2
Did your last wage/salary include any of the items on this card?
INTERVIEWER: Code all that apply

Mileage Allowance: is a specified amount paid for each mile the vehicle travels (eg. 20p per mile).
A fixed allowance is a specified set amount per week or month etc. paid regardless of the number of miles travelled.
Motoring Expenses: this covers such items as parking fees, repairs, etc.

---

1. Statutory Sick Pay
2. Statutory Maternity Pay
3. Statutory Paternity Pay
4. Statutory Adoption Pay
5. Income Tax refund
6. Mileage allowance or fixed allowance for motoring
7. Motoring expenses refund
8. Working Tax Credit
9. (None of these)

Bonus
In the last 12 months have you received any bonuses such as a Christmas or quarterly bonus, profit-related pay or profit-sharing bonus, or an occasional commission?
INTERVIEWER:
- Exclude regular bonuses/commission (eg. weekly/monthly) normally included in pay.
- Exclude shares, voucher, income in kind.
Enter number of bonuses (max 6) and give details at subsequent questions.
If no bonuses, enter 0.

: 0..6

ExpBen
<Help F9>
SHOWCARD G4 part 1 and part 2
In the last 12 months, that is since [DATE LAST YEAR], have you received any of the things on this card from your present employer?
INTERVIEWER: Code all that apply. Company vehicles do not include motorbikes/scooters.
See helpscreen for more information about smart pensions and a list of other benefits in kind.

1. Company car
2. Company van
3. Fuel for private use
4. Business mileage payments
5. Travel and business trip expenses
6. Smart pension or salary sacrifice pension arrangement (where the employee agrees to a cut in gross pay and in return the employer pays the employee's pension contribution)
7. Medical or dental insurance for self or family
8. Childcare vouchers/employer contracted childcare, including payments in place of wages (salary sacrifice)
9. Mobile phone
10. Vouchers
11. Subsidised canteen meals
12. Any other benefits in kind
13. None of these

Please note that the change in routing also applies to questions which are routed from the questions InclPay, Bonus and ExpBen. These questions are listed below:

InclPay	**Bonus**	**ExpBen**		
SSPAmt	BonAmt	CarVal	SpnAmt	ChVSac
SMPAmt	BonTax	CarCon	SpnPd	ChVAmt
SPPAmt	UBonInc	CarAmt	SpnUsu	ChVPd
SAPAmt	UBonAmt	FuelTyp	SpnUAmt	ChVUsu
TaxAmt		FuelBn	SpnUPd	ChVUAmt
MilAmt		FuelAmt	VchSac	ChVUPd
MotAmt		FuelPd	VchAmt	SalSac
		FuelUsu	VchPd	OthPerk
		FuelUAmt	VchUsu	
		FuelUPd	VchUAmt	
		SpnSac	VchUPd	

Deductions from pay

Some routing changes have been made to questions on inclusions in usual pay. The routing for questions 'USSPAmt', 'USMPAmt' and 'UDeduc' has been amended so that it is not based on 'Retire'. The routing for 'USPPAmt' and 'USAPAmt' has been amended so that it is based on 'WhyNoUsl'.

Removed✂ *If (Unusual IN WhyNoUsl) OR (QCurst2.Adult[LPerNo].Retire = Yes)*
UDeduc
How much was usually deducted for [DEDUCTION TYPE]?
: ARRAY [1..8] OF 0.01..9997.00

USSPAmt

How much was included for Statutory Sick Pay in usual pay?
INTERVIEWER: This should be shown on the payslip. If not, enter 'Don't know'.
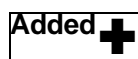: 0.01..9997.00

USMPAmt

How much was included for Statutory Maternity Pay in usual pay?
INTERVIEWER This should be shown on the payslip. If not, enter 'Don't know'.
: 0.01..9997.00

Added ✚

If (TxSSPSMP IN WhyNoUsl)

USPPAmt

How much was included for Statutory Paternity Pay in usual pay?
INTERVIEWER: This should be shown on the payslip. If not, enter 'Don't know'.
 0.01..9997.00

USAPAmt

How much was included for Statutory Adoption Pay in usual pay?
INTERVIEWER: This should be shown on the payslip. If not, enter 'Don't know'.
: 0.01..9997.00

Sector and size of organisation

The DWP require additional information about the organisation for which the respondent works in order to effectively monitor pensions and retirement savings policies.

New questions were added to the employment section in 2010/11 to record the size of the organisation and whether the organisation is a private sector or other type of organisation. If the organisation is not a private company, further details are requested on the type of organisation the respondent works for. These questions are vital to DWP in making policy decisions in relation to the Enabling Retirement Saving Programme (ERSP). DWP will use the information collected to evaluate the effectiveness of private pension reform. The FRS will help identify the groups of employees that have not benefited from the pension reform changes or have been disadvantaged, for example: ethnic groups, disabled individuals and employees working for small employers.

The FRS currently records the number of employees at the place (or local unit) where the respondent works. The existing question 'NumEmp' is used in combination with other industry and job details to establish a socio-economic classification for the respondent. The question 'OrgEmp' collects information about the size of the **organisation** for which the respondent works. Both of these questions need to be included in the FRS and will be used for different purposes. The category for recording small employers at 'OrgEmp' which had been '2 - 9' has been split into two categories of '2 - 4' and '5 - 9' to allow DWP to monitor the impact of pensions policies for employers with fewer than 5 employees.

It is expected that the number of employees in the organisation at 'OrgEmp' will be bigger than the number at the place where the employee works (although this may not be the case for smaller employers). Checks are included to ensure that the number of employees reported at the local unit is not larger than the number reported for the organisation as a whole. The categories which group the number of employees is different at the questions 'NumEmp' and 'OrgEmp' and so a check between the organisation and local unit where the number of employees is under 25 cannot be programmed precisely in the

questionnaire. The check will ask that the interviewer checks that the numbers correspond.

Checks have also been added to ensure consistency of reporting of whether the organisation is in the private or public sector.

NumEmp
Helpscreen F9
How many people [work/worked] for your employer at the place where you [work/worked]?

[AreWere] there...
Running prompt...

Helpscreen information:
We are interested in the size of the 'local unit of the establishment' at which the respondent works but we only want the number of employees working for the **same employer** as the respondent. Thus at sites shared by several organisations we would not include all employees - just those working for the respondent's employer.
The 'local unit' is considered to be the geographical location where their job is mainly carried out. Normally this will consist of a single building, part of a building, or at the largest a self-contained group of buildings.
It is the total number of employees at the respondent's workplace that we are interested in, not just the number employed within the particular section or department in which he/she works.

1. 1-24,
2. 25-499
3. or 500 or more?

Ask after NumEmp
OrgEmp

Added ✚

Help <F9>
And including you, how many staff are there in total in the [organisation/company] where you work? That is, not just at the place where you work but in the [organisation/company] as a whole?

INTERVIEWER: We want to know the respondent's estimate of the total number of people who work in the organisation as a whole not just the number of employees at the place (i.e. local unit) where the respondent works.

The number of employees at the local unit and the organisation as a whole could be the same for people working for small businesses.

INTERVIEWER: Prompt with bands if necessary

Added ✚

INTERVIEWER: See Helpscreen for instructions on recording number of employees in organisation.

> **Agency workers:** Include all employees at the agency not the place(s) where they are currently employed.
>
> **Organisations with company bases overseas:** Exclude employees overseas from the total number of staff at the organisation.

Changed ⚡
Added ✚

1. One (respondent)
2. 2 - 4
3. 5 - 9
4. 10 - 19
5. 20 - 49
6. 50 - 99
7. 100 - 249
8. 250 – 499
9. or 500 or more.

Sector and SectrNP

Further instruction on how to code certain types of organisation have been added to the helpscreens at 'Sector' and 'SectrNP'.

Questions 'Sector' and 'SectrNP' are related so should be dealt with together. 'SectrNP' is only asked of those who have been coded 2 'Some other kind of organisation' at 'Sector'. Code 1 at 'SectrNP' 'a public limited company' is designed to weed out the answers to Sector which have been (incorrectly) identified as 'some other kind of organisation'. It is important to distinguish PLC firms from genuine public/state corporations/nationalised industries which are code 2 at 'SectrNP'. Back-coding at 'Sector' may be appropriate; checks will indicate where this is necessary.

✎ **NOTE:** If respondents are hesitant or unsure about the status of the company, it is their understanding of the type of organisation that should be recorded. Unfortunately we cannot look at individual companies to find such details.

Ask after FirmDo (industry title)
Sector

Added ✚

Help <F9>
And was that...
INTERVIEWER: Public Limited Company (PLC) = Code 1
Other Limited Company = Code 1
Self-employed = Code 1

Added ✚

INTERVIEWER: See Helpscreen for instructions on recording private firm or business, a limited company, or some other kind of organisation.

1. A private firm or business, a limited company,
2. Or some other kind of organisation?

Added ✚

The helpscreen includes the following information and instruction on how to

record types of businesses at the question Sector.

The public sector is defined as owned, funded or run by central or local government. The private sector is everything else. Some examples are as follows:

Private Sector examples
- Public Limited Companies (PLC). These are companies that are quoted on the stock market and have shareholders. 'Public' here refers to the availability of shares to member of the public through the stock exchange.
- Limited Companies (Ltd). These are incorporated businesses owned by one or more individuals. These may also be referred to as private limited companies.
- Self-employed individuals; sole traders, or owners of small shops or businesses.
- Partnerships (e.g. lawyers working as partners in a practice)
- Charities, private trusts, housing associations or other voluntary organisations.
- Trade Unions (employees of).
- Private contractors. This applies even if they work exclusively for the public sector (e.g. a cleaning firm, catering firm or freelance consultant working for a government department or local authority).

Schools
- Schools, depending on type, may fall into one of several categories:
    A local authority school (code 2 at Sector)
    A Further Education college (code 2 at Sector)
    A private school (code 2 at Sector). Most private schools, including so called 'public schools', are charities.

Doctors and dentists (and others working in their practices) should be coded according to whether the practice is mainly NHS or private. Probe if necessary. GPs are technically self-employed even when they work exclusively for the NHS but, for the purpose of this question, they are to be treated as working for the NHS if that is what they mainly do:
    Mainly private work (code 1 at Sector)
    Mainly NHS work (code 2 at Sector)
    Health Authority or NHS Trust (code 2 at Sector)
    Private Hospital (code 1 at Sector)

Churches and Friendly Societies: code 2 at Sector

Charities: Use code 2 at Sector, e.g. OXFAM, NSPCC, RNLI, RSPCA, The National Trust, Imperial Cancer Research

Government-funded bodies and agencies: Use code 2 at Sector. This includes central government and the civil service. Other examples are the JobCentre Plus, Research Councils, the British Council, National Museums and Art Galleries, and prisons.

Public bodies with a greater degree of autonomy than the above: Use code 2 at Sector. This includes nationalised industries and or state corporations. Examples are: The Post Office, Royal Mint, BBC, Equality and Human Rights Commission, Civil Aviation Authority.

Deregulated bus service: Use code 1 at Sector for Transport for London and municipal bus companies.

Magistrates Courts Probation Service: Use code 2 at Sector – local government or council

Ask if Sector=2 'Or some other kind of organisation'
SectrNP

Added ✚

Help <F9>

INTERVIEWER: ASK OR RECORD

What kind of non-private organisation was it ...

INTERVIEWER: Individual prompt. Code first that applies.

Added ✚

INTERVIEWER: See Helpscreen for instructions on recording some other kind of organisation.

1. A public limited company/plc?
2. A nationalised industry/state corporation?
3. Central government or civil service?
4. Local government or council (including police, fire services and local authority controlled schools/colleges)?
5. A university or other grant funded education establishment (include 'opted-out' schools)?
6. A health authority or NHS Trust?
7. A charity, voluntary organisation or trust?
8. The armed forces?
9. Or was it some other kind of organisation?

Added ✚

The helpscreen includes the following information and instruction on how to record types of businesses at the question SectrNP.

The public sector is defined as owned or run by central or local government. The private sector is everything else. Some examples are as follows:

Public Limited Companies (PLC). These are companies that are quoted on the stock market and have shareholders. 'Public' here refers to the availability of shares to member of the public through the stock exchange.
- Limited Companies (Ltd). These are incorporated businesses owned by one or more individuals. These may also be referred to as private limited companies.
- Self-employed individuals; sole traders, or owners of small shops or businesses.
- Partnerships (e.g. lawyers working as partners in a practice)
- Charities, private trusts, housing associations or other voluntary organisations.
- Trade Unions (employees of).
- Private contractors. This applies even if they work exclusively for the public sector (e.g. a cleaning firm, catering firm or freelance consultant working for a government department or local authority).

Schools, depending on type, may fall into one of several categories:
> A local authority school (code 4 at SectrNP)
> A Further Education college (code 5 at SectrNP)
> A private school (code 7 at SectrNP). Most private schools, including so called 'public schools', are charities.

Doctors and dentists (and others working in their practices) should be coded according to whether the practice is mainly NHS or private. Probe if necessary. GPs are technically self-employed even when they work exclusively for the NHS but, for the purpose of this question, they are to be treated as working for the NHS if that is what they mainly do:
> Mainly private work (code 1 at SectrNP)
> Mainly NHS work (code 6 at SectrNP)

> Health Authority or NHS Trust (code 6 at SectrNP)
> Private Hospital (code 1 at SectrNP)

Churches and Friendly Societies: Use SectrNP code 9 'some other kind of organisation'

Charities: Use SectrNP code 7, e.g. OXFAM, NSPCC, RNLI, RSPCA, The National Trust, Imperial Cancer Research

Government-funded bodies and agencies: Use SectrNP code 3. This includes central government and the civil service. Other examples are JobCentre Plus, Research Councils, the British Council, National Museums and Art Galleries, and prisons.

Public bodies with a greater degree of autonomy than the above: Use SectrNP code 2. This includes nationalised industries and or state corporations. Examples are: The Post Office, Royal Mint, BBC, Equality and Human Rights Commission, Civil Aviation Authority.

Deregulated bus service: Use SectrNP code 2 for Transport for London and municipal bus companies.

Magistrates Courts Probation Service: Use SectrNP code 4 – local government or council

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Benefits from employer : Company cars

Company cars and vans and fuel for private use are considered to be a non-cash benefit. For example, households who have the private use of a company car will have the financial benefit that a household who has bought their own car does not.   New questions about company cars and vans were added to the FRS in 2010 to identify those households who have this non-cash benefit. Interviewers reported that some respondents were not sure whether the tax they pay on their company car should be counted as a contribution to the company car. Further guidance has been included in the on-screen interviewer instruction to advise that tax paid on the company car (whether car tax or tax paid on salary) should be excluded from the contribution recorded at the question 'CarCon'.

✖   **EXCLUDE** tax paid on the company car (whether car tax or tax paid on salary) at the question 'CarCon'.

> *Ask if ExpBen=1 'company car' or ExpBen=2 'company van'*
> **CarCon**
> Did (or do) you make a contribution to the cost of the company [car/van], including any amounts deducted from your salary?
>
> | Changed |
> |---|
>
> INTERVIEWER: Include only costs incurred for the purchase of the
>
> company car. Exclude any running costs/repairs**, MOT or car tax** paid by the respondent. **Exclude tax paid on salary as a result of having a company [car/van] for private use as an employee benefit.**
>
> 1. Yes
> 2. No

3d   Pensions

Details of Group Self Invested Personal Pension Schemes (GSIPPs) have been added to the helpscreen at the question 'EmpPen' and details of Self Invested Personal Pensions (SIPPs) have been added to the helpscreen at the question 'PersPen' to ensure FRS correctly records details of GSIPPs and SIPPs

Group Self Invested Personal Pension Schemes (GSIPPs)
Some employees have a special type of group personal pension where the employee has direct control over the management of investments (self-invested personal pension or SIPP). Employees manage their own fund by dealing with, and switching, their investments when they choose. They decide which assets are bought, sold or leased and when assets are acquired or disposed of. These pensions should be coded as a Group Personal Pension (GPPs) at the question 'EmpPen'.

Self Invested Personal Pension Schemes (SIPPs)
Self Invested Personal Pension Schemes (SIPPs) are a type of personal pension where the person who sets up the pension has control over the management of investments. They are designed for people who want to manage their own fund by dealing with, and switching, their investments when they choose. They decide which assets are bought, sold or leased and when assets are acquired or disposed of. These pensions should be coded a Personal Pension at the question 'PersPen'.
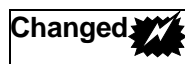
Changed ⚡ **EmpPen**

<Help F9>
SHOWCARD L1
Thinking about the pension scheme run by your employer, which of the pension arrangements described on this card best describes your employer pension?
INTERVIEWER: If respondent has a stakeholder pension run by their company this should be coded as stakeholder and NOT occupational.
This question only refers to employer-based pensions. Exclude personal pensions.

> Code 1: Only include pensions if employer or employee contributions are being paid in now, or will be in future.
> Code 2: Superannuation schemes should be treated as a company or occupational pension (code 2). Employees may be a member of an employer's pension or superannuation scheme on a voluntary basis. Some employers require employees to be members of their scheme unless they 'opt out' whilst others require them formally to 'opt in' before they can become members.
> Code 4: Respondent should be routed as EmpPen=2
> Company Pensions
> A company pension is gained as a result of salaried employment, and is sometimes referred to as an occupational or superannuation pension. Employees are generally referred to as members of the Scheme. The scheme is generally paid for by the Employer who makes contributions into a fund. In many schemes the employee may also be required to contribute.
>
> **Added** ✚   **Group Self Invested Personal Pension Schemes (GSIPPs)**
> **Some employees have a special type of group personal pension where the employee has direct control over the management of investments (self-invested personal pension or SIPP). Employees manage their own fund by dealing with, and switching, their**
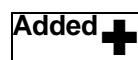
investments when they choose. They decide which assets are bought, sold or leased and when assets are acquired or disposed of. These pensions should be coded as a Group Personal Pension (GPPs)

Group Stakeholder Pensions

Like personal pensions, Stakeholder Pensions are sold by insurance companies, banks and building societies, as well as by some trade unions. As with Group Personal Pensions, employers can make an arrangement with a pension provider and offer their employees a group stakeholder pension scheme.

There are some differences between stakeholder pensions and other types of personal pensions.

SHPs have to meet certain standards set by the Government to make sure they offer value for money, flexibility and security:

- the charges are capped;

- there are low minimum payments;

- they are more flexible than many other private pension schemes - you can choose when and how often you pay into the scheme and there are no penalties if you miss a payment; and

- other people, as well as an employer, can pay into a stakeholder pension on your behalf.

That means that partners or other family members can help you to save for your retirement.

Some pensions introduced shortly before 2001 adopted these SHP standards and were called 'Stakeholder Compliant' pensions. These should be treated as stakeholder pensions.

1. A group personal pension (these are personal pensions arranged by an employer for a group of employees)
2. A company or occupational pension scheme
3. A group stakeholder pension (these are stakeholder pensions arranged by an employer on behalf of employees - the employer may or may not contribute to such a pension)
4. None of these

PersPen

<Help F9>

Thinking of the pension you arranged yourself, do you have a personal pension or a stakeholder pension or both? Do not include pensions where you are receiving payments. Also exclude the State Pension and Pension Credit?

INTERVIEWER: Code all that apply.

Added ✚

Self invested personal pensions (SIPPs) should be coded as Personal pensions.

Exclude any occupational pensions.

Exclude AVCs and FSAVCs - which are top-ups to pensions not pensions in their own right.

Personal pensions

Introduced in 1988, a personal pension is a kind of pension that people set up for themselves, with a pension provider such as a bank, life assurance company or building society. It is entirely your own, which means you can continue to contribute to it if you move jobs. Personal pensions are the most common pension arrangement for people who are self-employed.

Added ✚   **Self Invested Personal Pension Schemes (SIPPs) - are a type of personal pension where the person who sets up the pension**

has control over the management of investments. They are designed for people who want to manage their own fund by dealing with, and switching, their investments when they choose. They decide which assets are bought, sold or leased and when assets are acquired or disposed of.

Stakeholder pensions

Introduced in 2001, Stakeholder pensions (SHPs) are a special type of low-charge personal pension. SHPs are suitable for people who are self-employed, moderate and low earners, and those who do not have an income of their own but can afford to save for a pension (e.g. women on a career break). SHPs can also be set up for children.

There are some differences between stakeholder pensions and other types of personal pensions. SHPs have to meet certain standards set by the Government to make sure they offer value for money, flexibility and security:

- the charges are capped;
- there are low minimum payments;
- they are more flexible than many other private pension schemes - you can choose when and how often you pay into the scheme and there are no penalties if you miss a payment; and
- other people, as well as an employer, can pay into a stakeholder pension on your behalf.

That means that partners or other family members can help you to save for your retirement.

Some pensions introduced shortly before 2001 adopted these SHP standards and were called 'Stakeholder Compliant' pensions. These should be treated as stakeholder pensions.

AVCs (Additional Voluntary Contribution) allows a scheme member to make an extra payment to a pension. For many occupational pension schemes an AVC is a separate pension which on retirement is paid in addition to the main scheme benefits.

FSAVCs (Free Standing Additional Voluntary Contribution) are a pension plan where the scheme member can make extra contributions that are separate from the occupational pension scheme.

1. Personal pension
2. Stakeholder pension

3e Benefits

Winter Fuel Payments

Winter fuel payment no longer needs to be recorded in the FRS. DWP impute Winter Fuel Payment details for eligible respondents. The question 'WintFuel' has therefore been removed from the questionnaire.

Removed ✂ ~~**WintFuel**~~
~~In the last 12 months, have you received Winter Fuel Payment in your own right?~~
~~INTERVIEWER: Please include any one-off payments paid to people aged 70 or over to help pay for living expenses, including Council Tax bills which were paid with the Winter Fuel Payment.~~
~~If the one-off payment was not paid with Winter Fuel Payment please use code 9 'Any National Insurance or State Benefit not mentioned earlier' at Ben5Q (the next question).~~

~~1. Yes~~
~~2. No~~

Continue to exclude Winter Fuel Payments from category 7 'Any National Insurance or State Benefit not mentioned earlier' at the question 'Ben5Q'.

Ben5Q
<Help F9>
SHOWCARD I5
In the last 6 months, have you received any of the things shown on this card, in your own right?
INTERVIEWER: Exclude payments made under the Social Services Direct Payment Scheme.
Exclude Winter Fuel Payments from 7 'Any National Insurance or State Benefit not mentioned earlier'.
If an age-related one-off payment was paid but not with Winter Fuel Payment please use code 7 'Any National Insurance or State Benefit not mentioned earlier'.

1. Extended payment' of [Housing Benefit (or Local Housing Allowance) /rent rebate, or Council Tax Benefit] (4 week payment only)
2. Bereavement Payment - paid in lump sum
3. Child Maintenance Bonus / Child Maintenance Premium
4. Lone Parent's Benefit Run-On / Job Grant
5. In-work credit
6. Return to work credit
7. Any National Insurance or State Benefit not mentioned earlier
8. None of these

Sure Start Maternity Grant description added to helpscreen and Health in Pregnancy Grant check added

Changed ⚡ **Ben4Q**

\<Help F9\>
SHOWCARD I4
In the last 12 months, have you received any of the things shown on this card, in your own right?

INTERVIEWER: Press F9 for information on Health in Pregnancy Grant.

Added ✚ Sure Start Maternity Grant – is a one-off payment to help towards the costs of a new baby, paid by the social fund for the first child only (or children where the first child born is a multiple birth i.e. one of twins or triplets etc.). The Sure Start Maternity Grant will be £500. To receive the grant the customer has to receive advice from a health professional.

Changed ⚡ Health in Pregnancy Grant was removed in January 2011. However, respondents may have received it in the previous 12 months. The Health in Pregnancy Grant (HiPG), was payable to eligible pregnant women from April 2009. The payment was worth £190 per pregnancy and was paid to women who saw a health professional, such as their midwife, from the 25th week of pregnancy and made an application before the birth of their child(ren). The HiPG, was delivered by HMRC, paid directly into the expectant mother's bank account.

---

1. A grant from the Social Fund for funeral expenses
2. A grant from the Social Fund for maternity expenses/Sure Start Maternity Grant
3. Health in Pregnancy Grant
4. A Social Fund loan or Community Care grant
5. None of these

A hard check will operate from January 2012 to March 2012, once HIPG can no longer be received by the respondent in the FRS reference period.

Added ✚ **HARD CHECK FROM JANUARY 2012 TO MARCH 2012**
If Ben4Q=3 'Health in Pregnancy Grant'
INTERVIEWER: Health in Pregnancy Grant was removed in January 2011. It will not be possible for the respondent to have received this grant in the last 12 months.

3f   Savings

Saving Gateway Account

The Saving Gateway Account, a cash saving account for working age people on lower incomes, which was to be rolled out from April 2010 was withdrawn by the coalition government. Reference to Saving Gateway Account and questions relating to this account (which were added to the FRS in 2010/11) have been removed from the questionnaire.

Changed ⚡ **Accounts**

Helpscreen F9
SHOWCARD N1
Which of these accounts do you have now, or have you had in the last 12 months?

1. Current account with a bank, building society, supermarket/store or other organisation (incl. phone & internet banking)
2. Basic Bank Accounts including introductory / starter accounts (incl. phone & internet banking)
3. Post Office card accounts
4. National Savings Bank (Post Office) - Easy Access Savings or Ordinary Account (incl. phone & internet banking)
5. National Savings Bank (Post Office) - Investment Account (incl. phone & internet banking)
6. ISA (Individual Savings Account) (incl. phone & internet banking)
7. Savings account, investment account/bond, any other account with bank, building society, supermarket/store or other organisation (incl. phone & internet banking)
8. Credit Union
9. Internet or telephone banking - type of account not known

Removed ✂ 10. ~~Saving Gateway Account~~

10. None of these

> **The following details have been removed the helpscreen.**
> ~~Saving Gateway Account – The Saving Gateway was introduced in 2010. It is a cash saving account for working age people on lower incomes. As an incentive to save the Government contributes 50p for every pound saved. A limit of £25 can be deposited by the account holder each month. A maximum of £600 can be held in the account in total. Those who are eligible to have a Saving Gateway Account should have received a letter of invitation and information booklet from the HM Revenue & Customs.~~

Removed ✂ **GtwyTot**

Helpscreen F9

How much do you have in total in your Saving Gateway Account at present? Please exclude any contribution to your account by the government.

INTERVIEWER: Please see helpscreen for details of amounts that can be held in the Saving Gateway Account and information on the government contribution.

The helpscreen details as follows have been removed:

The Saving Gateway Account was introduced in 2010. It is a cash saving account for working aged people on lower incomes. A limit of £25 can be deposited by the account holder each month. A maximum of £600 can be held in the account in total. As an incentive to save the Government contributes 50p for every pound saved. The government contribution will be made when the Saving Gateway Account reaches maturity in 2012.

0.01..997.97

Removed ✂ *Soft check added if Accounts=10 'Saving Gateway Account'*
"INTERVIEWER: Please check whether respondent is certain that they have a Saving Gateway Account. A Saving Gateway Account is only available to people of working age on low incomes. The Government will add 50p for every £1 deposited. Up to a maximum £25 can be deposited each month by the account holder. If you suppress this check please make a note of the circumstances."

Amounts held in Current Accounts and Basic Bank Account

The routing has been changed to the question 'CBAAmt' so that those who answered the question 'TotSav' as 'don't know' or 'refusal' are routed to 'CBAAmt'. Previously such cases were not routed to this question.

CBAAmt
SHOWCARD N7
Looking at this card, roughly how much was left in the [CURRENT ACCOUNT/BASIC BANK ACCOUNT] at the end of last (month/pay period)?
INTERVIEWER: For any joint accounts, only give this person's share of the balance.
If those with a joint account have different pay periods take the amount before the earliest pay entered the account.
The figure needed is the amount that was in the account just before ANY pay entered the account.
If a respondent is not paid monthly or is paid just before the end of the month then the figure needed is the amount that was in the account just before the respondent was paid.
If account overdrawn record as 0.

1. 0 - 50
2. 51 - 100
3. 101 - 250

4. 251 - 500
5. 501 - 1000
6. 1001 - 2000
7. 2001 - 3000
8. 3001 - 5000
9. 5001 - 10,000
10. 10,001 - 20,000
11. 20,001 - 30,000
12. 30,001 or over

Bonds

Guaranteed Income Bonds and Guaranteed Growth Bonds have been added to the list of investments at the question 'OtInvA'. These are both National Savings and Investments products.

OtInvA
<Help F9>
SHOWCARD N3 (Part 1 and Part 2)
Do you at present have any money in any of the investments shown on this card?
INTERVIEWER: Code all that apply. Refer respondent(s) to both showcards.
{Helpscreen begins}
With Profit Bonds and Distribution Bonds should not be included at this question. They should be recorded at the previous question about investments as code 3 (stocks, shares, bonds, debentures, other securities).
{Helpscreen ends}

1. Capital Bonds (National Savings & Investments)
2. Index-linked National Certificates (National Savings & Investments)
3. Fixed Interest National Certificates (National Savings & Investments)
4. Pensioner's Guaranteed Income Bonds
5. Save-as-You-Earn (National Savings & Investments / Bank/Building Society)
6. Premium Bonds
7. Income Bonds (National Savings & Investments)
8. Deposit Bonds (National Savings & Investments)
9. FIRST Option Bonds
10. Yearly Plan

Added ➕
11. Fixed Rate Savings Bonds **/ Guaranteed Income Bonds / Guaranteed Growth Bonds**
12. Guaranteed Equity Bonds
13. Endowment not linked to current mortgage
14. None of these

3g   Material deprivation

Respondent selection

The routing to the material deprivation block has been changed so that the questions asked of older people are routed on whether the respondent is of State Pension age or not, according to a calculation of date of birth and date at which the respondent would be eligible for state pension. Previously the routing to these questions was based on a set State Pension age of 65 for men and a State Pension age of 60 for women.

For benefit units which include a State Pension age adult and an adult aged under State Pension age and there are no children, the deprivation questions should only be asked of the older adult. The adult aged under State Pension age will not be required to answer the adult deprivation questions at all, even if the person aged 65 or over refuses to answer the older person deprivation questions.

For benefit units which include a person of State Pension age and a person aged under State Pension age and there are no children, the following changes have been made to ensure that only the selected respondent answers the older person deprivation questions. Where the selected respondent of State Pension age is either unable or unwilling to answer the older person deprivation questions you should:

1.   Firstly, record them as the selected respondent at 'WhoDepQ'.
2.   Secondly, at the older person deprivation question preamble 'OAPre' use code 2 'Refusal by [selected respondent's name] only use where selected respondent is unwilling or unable to answer'.

The material deprivation questions will then be by-passed for this benefit unit.

Hard checks have been applied to ensure that a refusal to the material deprivation questions is only recorded at OAPre in the circumstances described.

> **WhoDepQ**
> Help_F9
> Ask or record
> The next set of questions should be answered by [**selected respondent's name**]
> If 2 adults in BU add 'You can answer the questions together' if you wish.
> INTERVIEWER: Enter [selected respondent's name] below if [he/she] is available to answer these questions now. Otherwise enter [other respondent's name].
>
> Use Code 3 **only** in cases where the interview is conducted entirely by proxy.
> The questions must be asked of either of the named respondents if they are available.
>
> **Changed**
> Where one adult in the benefit unit is **State Pension Age** and the other is not **State Pension Age**, the questions should **only** be answered by the **State Pension Age** adult.
>
> 1. [Name1]
> 2. [Name2]
> 3. None of the named members of this benefit unit are present. Interview is **totally** by proxy

Changed **OAPre**

I am going to read out a list of questions about items related to people's standards of living.
For each one, please answer yes or no.

1. Continue

Added
2. Refusal by [selected respondent's name] only use where selected respondent is unwilling or unable to answer

---

Adult and Child deprivation section content reviewed

Following a review of the questions asked to measure material deprivation, the following questions have been removed.

Adult deprivation questions

Removed ~~**AdDMel**~~
~~SHOWCARD M1~~
~~For each of the following things please tell me the number from the showcard which best explains whether [you/you and your partner] have it or not.~~
~~Do [you/you and your partner] have...~~
~~...friends or family around for a drink or meal at least once a month?~~
~~INTERVIEWER: This is respondent's own interpretation.~~
~~1. We have this~~
~~2. We would like to have this but cannot afford this at the moment~~
~~3. We do not want / need this at the moment~~
~~4. [Does not apply]~~

Removed ~~**AdDShoe**~~
~~SHOWCARD M1~~
~~For each of the following things please tell me the number from the showcard which best explains whether [you/you and your partner] have it or not.~~
~~Do [you/you and your partner] have...~~
~~...two pairs of all weather shoes for yourself and [partner's name]?~~
~~INTERVIEWER: This is respondent's own interpretation.~~
~~1. We have this~~
~~2. We would like to have this but cannot afford this at the moment~~
~~3. We do not want / need this at the moment~~
~~4. [Does not apply]~~

Removed ~~**AdDepLes**~~
~~SHOWCARD M3~~
~~And do you have a hobby or leisure activity?~~
~~INTERVIEWER: This is respondent's own interpretation.~~
~~1. I have this~~
~~2. I would like to have this but cannot afford this at the moment~~
~~3. I do not want / need this at the moment~~
~~4. Does not apply]~~

Child deprivation questions

'CDepSum' a question about swimming activity has been removed from the material deprivation question suite.

~~Removed~~ ✂ **~~CDepSum~~**
~~SHOWCARD M6~~
~~I now want to ask some questions about whether or not your children can afford to do a number of different activities.~~
~~Please choose your answer from this card.~~
~~[Does your child/Do your children]...~~
~~...go swimming at least once a month?~~
~~INTERVIEWER: This is respondent's own interpretation.~~
~~1. Child(ren) do this~~
~~2. Child(ren) would like to do this but we cannot afford this at the moment~~
~~3. Child(ren) do not want / need this at the moment~~
~~4. [Does not apply]~~

🖉 **NOTE:** The question 'CDepAct' was added to the FRS in 2010/11 and asks about all organized activity outside school. Swimming activity undertaken by the respondent's child/children should be included as an organized activity (if applicable) and recorded at the question 'CDepAct'.

✔ **INCLUDE** swimming activity as an organized activity outside school if applicable at the question 'CDepAct'.

CDepAct
SHOWCARD M6

I now want to ask some questions about whether or not your children can afford to do a number of different activities.
Please choose your answer from this card.
 [Does your child/do your children] ...

...attend at least one regular organized activity a week outside school, such as sport or a youth group?

INTERVIEWER: This is respondent's own interpretation.

1. Child(ren) do this
2. Child(ren) would like to do this but we cannot afford this at the moment
3. Child(ren) do not want / need this at the moment
4. [Does not apply]

Giving or receiving financial or other help to or from family or friends

After a review of the use of data collected on the FRS, DWP have asked that the questions 'HelpRec' and 'HelpGvn', regarding giving financial or other help to friends or family or receiving financial help from friends or family, be removed from the questionnaire.

Removed ✂ **HelpRec**

SHOWCARD M10
Some people receive financial or other types of help from their family or friends.
Over the past 12 months (since [DATE YEAR AGO]) have your family or friends helped you by...
(READ OUT)...
INTERVIEWER: CODE ALL THAT APPLY.
Include items partly paid for by family or friends. Exclude members of the household as family or friends.
Record the items (at codes 1-10) if received from family and friends regardless of reason received, e.g. include birthday / religious festival (e.g. Christmas) gifts but DO NOT include any other birthday / Christmas gifts under code 11 'other help received'.
1. ...buying or bringing you food or meals?
2. ...paying towards bills (such as utility bills, rent or grocery bills (excluding food)?
3. ...helping you to manage your money or deal with your benefits?
4. ...helping with home repairs or decoration whether by paying for it or doing it for you?
5. ...helping with household chores (such as cleaning, gardening) whether by paying for it or doing it for you?
6. ...giving you lifts to places or paying for travel costs (such as taxi, train or bus fares)?
7. ...paying for trips/holidays?
8. ...buying or giving you clothes?
9. [...buying clothes, toys or other equipment for your child(ren)?]
10. ...buying a big electrical item like a cooker, boiler, fridge or washing machine?
11. Other help received
12. None of these
13. SPONTANEOUS - Not applicable has no family or friends

HelpGvn

SHOWCARD M11

Some people give financial or other types of help to their family or friends.
Over the past 12 months (since [DATE YEAR AGO]) have you helped your
family or friends by...
(READ OUT)...
INTERVIEWER: CODE ALL THAT APPLY.
Include items partly paid for by the respondent. Exclude members of the
household as family or friends.
Record the items (at codes 1-10) if given to family and friends
regardless of reason given, e.g. include birthday / religious festival (e.g.
Christmas) gifts but DO NOT include any other birthday / Christmas gifts
under code 11 'other help given'.

1. ...buying or bringing them food or meals?
2. ...paying towards bills (such as utility bills, rent or grocery bills
   (excluding food)?
3. ...helping them to manage their money or deal with their
   benefits?
4. ...helping them with home repairs or decoration whether by paying
   for it or doing it for them?
5. ...helping with household chores (such as cleaning, gardening)
   whether by paying for it or doing it for them?
6. ...giving them lifts to places or paying for travel costs (such as taxi,
   train or bus fares)?
7. ...paying for trips/holidays?
8. ...buying or giving them clothes?
9. ...buying clothes, toys or other equipment for their child(ren)
10. ...buying a big electrical item like a cooker, boiler, fridge or
    washing machine?
11. Other help given
12. None of these,
13. SPONTANEOUS - Not applicable has no family or friends

3h   Child Income

Child Trust Funds

After a review of the use of data collected on the FRS, DWP have asked that details of Child Trust Funds are no longer collected on FRS. If a child has a Child Trust Fund this fact will now be recorded at the child savings questions 'ChSave' and 'TotSave' rather than at individual questions relating to Child Trust Funds.

Removed ✂ **~~CFund~~**

~~Does your child [Child's name] have a Child Trust Fund?~~
~~INTERVIEWER: Only code 'yes' if the parent/guardian has set up the Child Trust Fund account themselves using the voucher.~~
~~Code 'no' if they have the voucher but have not set up an account yet or are not going to set up an account."~~
~~1. Yes~~
~~2. No~~

~~If CFund = Yes~~

Removed ✂ **~~CFundTp~~**

~~<Help F9>~~
~~Does [Child's name] have a...~~
~~INTERVIEWER: Only one savings account is allowed per child.~~
~~Use laminated list of Child Trust Funds to identify the type of Child Trust Fund.~~
~~If respondent is still unsure record as Code 4 'Don't know'.~~

~~{Helpscreen begins}~~

~~The three types of CTF account are:~~
~~1. Stakeholder account - The stakeholder CTF account works by investing the child's money in shares to take advantage of the potential for higher growth that this kind of investment offers. Once the child turns 13, money in the account starts to be moved to lower risk investments or assets (such as cash). All accounts opened by the Government, such as when the voucher expired, are of this type.~~
~~2. A Non-stakeholder cash account - is a cash account that earns interest.~~
~~3. Non-stakeholder Stocks and Shares Account - this type of account invests the child's money in shares but is not a government approved Stakeholder Account.~~
~~{Helpscreen ends}~~

~~1. a Stakeholder Account~~
~~2. a Non-stakeholder Cash Account~~
~~3. a Non-Stakeholder Stocks and Shares account?~~
~~4. Don't Know~~

Removed ✂ ~~GivCFnd~~

~~SHOWCARD N4~~
~~Apart from the Child Trust Fund voucher received from the [Government/WelshAssembly], during the last 12 months who contributed to the Child Trust Fund?~~
~~INTERVIEWER: Code all that apply.~~
~~Depending on the age of the child, a Child Trust Fund voucher may or may not have been received from the Government in the last 12 months.~~
~~1. Child's Parent inside household~~
~~2. Child's Parent outside household~~
~~3. Child's Grandparents~~
~~4. Child's Other relatives~~
~~5. Friend of the family~~
~~6. Other~~
~~7. No Contribution~~

Removed ✂ ~~FundAmt~~

~~INTERVIEWER: If more than one person contributes to the fund in one category (E.G. all grandparents or two friends of the family) record total amount given by both parties~~

~~How much did the [CONTRIBUTOR TO FUND] put into [CHILD'S NAME'S] fund in the last 12 months?~~
~~Please exclude any contribution to the Child Trust Fund by the government.~~
~~: ARRAY[1..6] OF 0..9999997.00~~

Removed ✂ ~~CFundH~~

~~Roughly how much is currently held in [HIS/HER] fund?~~
~~INTERVIEWER: Please note that the government contribution to Child Trust Fund accounts has changed for children born after 31st July 2010.~~
~~Children born between 1st August 2010 and 31st December 2010 will receive a government contribution of £50.~~
~~Children born after 1st September 2002 and before 1st August 2010 will have received £250.~~
~~The government top-up to the Child Trust Fund that some children received on their 7th birthday has been withdrawn for all those whose 7th birthday was after 31 July 2010.~~
~~: 0..9999997.00~~

✎

NOTE: Child Trust Fund should be included as one of the savings held by the child (if applicable) at the questions 'ChSave' and 'TotSave'.

Changed 💥 **ChSave**

Thinking of your child [CHILD'S NAME], does [HE/SHE] have any savings in a bank or building society account; or any National Savings & Investments, such as Children's Bonus Bonds; or any stocks and shares, **or Child Trust Fund** or other Investments?

1. Yes
2. No

Changed

If ChSave=1 'Yes'

TotSave
SHOWCARD N5
Thinking of [CHILD'S NAME's] savings, in total roughly what would you say is the current value held by [CHILD'S NAME]?

1. Less than £500
2. From £500 up to £1,000
3. From £1000 up to £1,500
4. From £1500 up to £3,000
5. From £3,000 up to £8,000
6. From £8,000 up to £20,000
7. Over £20,000
8. Does not wish to say

3i   Changes to income in the last year

After a review of the use of data collected on the FRS, DWP have asked that the questions 'IncChnge' and 'IncHiLow' be removed from the questionnaire.

Removed

IncChnge
SHOWCARD N8
Now I'd like you to compare your **present** income with your income of twelve months ago. By income I mean money coming in regularly from any source, such as the ones on this card.
[Thinking of you and your child / you and your children] [CHILD NAME] would you say your **present** income is higher, lower, or about the same as your income of 12 months ago?
'Regular' income is from jobs, pensions, benefits, maintenance and savings & investments. Exclude one-off sources of income such as grants, loans, redundancy payments, and living off capital.
INTERVIEWER: This is a question of opinion.

1. Present income higher
2. Present income lower
3. About the same

Removed

IncHiLow
SHOWCARD N9
I would like you to think about how much [higher/lower] your PRESENT income is, compared to 12 months ago. Which one of the categories on this card best describes your change in PRESENT income?

1. Up to £2,500 [higher/lower]
2. From £2,501 - £5,500 [higher/lower]
3. £5,501 - £8,000 [higher/lower]
4. £8,001 - £10,000 [higher/lower]
5. £10,001 or more [higher/lower]

NOTE: A new 'Code 1 to continue' variable 'CdBUEnd' has been added to record the completion of the benefit unit interview up to the point before the assets questions might be asked. This will be one of the questions used to determine the interview's final outcome code. Previously a response recorded at 'IncChnge' performed this function. **Code 1 must always be recorded at this question.** A check has been added to make sure this point in the questionnaire is not skipped.

Added ✚

CdBUEnd
INTERVIEWER: YOU MUST PRESS 1 AND <ENTER> NOW
: Press 1 and <Enter> to continue

4   Details of changes to showcards

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
A1	A1	'TypeEd'	*HHGrid*	KEEP
A2	A2	'NatId' 'NINatID'	*Ethnic*	**{CATEGORIES CHANGED}** {SHOWCARD CATEGORY ORDER FOR **ENGLAND**} 1. English 2. Welsh 3. Scottish 4. Northern Irish 5. British 6. Other, please describe {SHOWCARD CATEGORY ORDER FOR **WALES** – NOTE: CARD IS NOT NUMBERED} Welsh English Scottish Northern Irish British Other, please describe {SHOWCARD CATEGORY ORDER FOR **SCOTLAND** – NOTE: CARD IS NOT NUMBERED } Scottish English Welsh Northern Irish British Other, please describe
A3	A3	'EthGrp'	*Ethnic*	**{CATEGORIES CHANGED}** 1. White - English / Welsh / Scottish / Northern Irish / British 2. White - Irish 3. White - Gypsy or Irish Traveller 4. Any other white background (please describe) 5. Mixed - White and Black Caribbean 6. Mixed - White and Black African 7. Mixed - White and Asian 8. Any other mixed multiple ethnic background (please describe) 9. Asian or Asian British - Indian 10. Asian or Asian British - Pakistani

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
				11. Asian or Asian British - Bangladeshi 12. Chinese 13. Any other Asian/Asian British background (please describe) 14. Black or Black British - African 15. Black or Black British - Caribbean 16. Any other Black / African / Caribbean background (please describe) 17. Arab, 18. Any other (please describe) {SHOWCARD CATEGORY ORDER FOR **WALES** (as above) EXCEPT FOR CATEGORY 1)} 1. White - Welsh / English / Scottish / Northern Irish / British {{SHOWCARD CATEGORY ORDER FOR **SCOTLAND** (as above) EXCEPT FOR CATEGORY 1)} 1. White - Scottish / English / Welsh / Northern Irish / British
A4	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided}** 15. Heterosexual / Straight 10. Gay / Lesbian 17. Bisexual 16. Other
A5	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }** 36. Heterosexual / Straight 34. Gay / Lesbian 35. Bisexual 38. Other
A6	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }** 39. Heterosexual / Straight 30. Gay / Lesbian 32. Bisexual 31. Other
A7	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }** 3. Heterosexual / Straight 5. Gay / Lesbian 8. Bisexual 7. Other
A8	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }**

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
				21. Heterosexual / Straight 28. Gay / Lesbian 26. Bisexual 23. Other
A9	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }** 6. Heterosexual / Straight 1. Gay / Lesbian 4. Bisexual 9. Other
A10	-	'SIDQn'	*Ethnic*	**{NEW CARD – note not printed double sided }** 25. Heterosexual / Straight 27. Gay / Lesbian 29. Bisexual 24. Other
A11	-	'ReligEnW'	*Ethnic*	**{NEW CARD}** **CARD USED IN ENGLAND** 1. No religion 2. Christian (including Church of England, Catholic, Protestant and all other Christian denominations) 3. Buddhist 4. Hindu 5. Jewish 6. Muslim 7. Sikh 8. Any other religion, please describe **{CARD USED IN WALES}** 1. No religion 2. Christian (all denominations) 3. Buddhist 4. Hindu 5. Jewish 6. Muslim 7. Sikh 8. Any other religion, please describe
A12	-	'ReligSc'	*Ethnic*	**{NEW CARD}** **CARD USED IN SCOTLAND** 1. No religion 2. Church of Scotland 3. Roman Catholic 4. Other Christian 5. Buddhist 6. Hindu 7. Jewish 8. Muslim 9. Sikh 10. Any other religion, please describe

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
B1	B1	'Tenure'	*owns1 address.*	KEEP
B2	B2	'Landlord'	*rents*	KEEP
B3	B3	'TenType'	*rents*	KEEP
B4	B4	'OthType'	*rents*	KEEP
B5	B5	'RMPur'	*owns1*	KEEP
B6	B6	'MortType'	*owns1*	KEEP
B7	B7	'EndwPrin'	*owns1*	KEEP
B8	B8	'MorAll'	*owns1*	KEEP
B9	B9	'MorAll'	*owns1*	KEEP
B10	B10	'SerInc'	*rents*	KEEP
B11	B11	'OthPur'	*owns1*	KEEP
B12	B12	'CTDisc' 'CT25D50D'	*countax*	KEEP
B13	B13	'Charge'	*owns2*	KEEP
C1	C1	'Chatt'	*chcare*	KEEP
C2	C2	'ChPeo'	*chcare*	KEEP
D1	D1	'NeedHelp', 'GiveHelp'	*qcare*	KEEP
D2	D2	'Hour'	*qcarer*	KEEP
-	D3	'HowLng'	*qcare*	**REMOVED**
E1	E1	'DisDif' 'CdisDif'	*ihealth*	KEEP
E2	E2	'Rstrct'	*ihealth*	KEEP
F1	F1	'HiQual2'	*ieducq*	KEEP
F2	F2	'HiQual2'	*icurst*	KEEP
F3	F3	'Train' 'NITrain'	*icurst*	KEEP
F4	F4	'NewDType'	*icurst*	KEEP
-	F5	'RetReas'	*icurst*	**REMOVED**
G1	G1	'EType'	*ijobdes*	KEEP
G2	G2	'InclPay', 'InclPay1'	*iempjob*	KEEP
G3	G3	'HHInc'	*iempjob*	KEEP
G4 (part 1)	G4 (part 1)	'ExpBen'	*iempjob*	KEEP
G4 (Part 2)	G4 (Part 2)	'ExpBen'	*iempjob*	KEEP
G5	G5	'CarVal'	*iempjob*	KEEP
G6	G6	'OwnSum'	*iselfjob*	KEEP
H1	H1	'TaxCred' 'TCEver' 'TCThsYr'	*itaxcred*	KEEP
H2	H2	'WTCLum'	*itaxcred*	KEEP
H3	H3	'CTCLum'	*itaxcred*	KEEP
I1	I1	'Ben1Q'	*ibenef1*	KEEP
I2	I2	'Ben2Q', 'B2QFut'	*ibenef1*	KEEP
I3	I3	'Ben3Q', 'B3QFut'	*ibenef1*	KEEP
I4	I4	'Ben4Q'	*ibenef1*	KEEP
I5	I5	'Ben5Q'	*ibenef*	KEEP

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
J1	J1	'GOVPay' 'NIGovPay'	*benblock*	KEEP
J2	J2	'Ben7Q'	*ibenef4*	KEEP
K1	K1	'AnyPen'	*iothinc1*	KEEP
K2	K2	'Royal'	*iothinc1*	KEEP
K3	K3	'PropRent'	*iothinc1*	KEEP
K4	K4	'MntRec'	*iothinc2*	KEEP
K5	K5	'MntArr'	*iothinc2*	KEEP
K6	K6	'Allow'	*iothinc2*	KEEP
K7	K7	'OddJob'	*iothinc2*	KEEP
L1	L1	'EmpPen'	*ipension*	KEEP
L2	L2	'EmpArr'	*ipension*	KEEP
L3	L3	'EPLong' 'PPDat' 'SPDat'	*ipension*	KEEP
L4	L4	'EpType'	*ipension*	KEEP
M1	M1	'AddHol' 'AdDDec' 'AdDIns'	*afford*	KEEP
M2	M2	'AdDMon' 'AdepFur' 'Af1'	*afford*	KEEP
M3	M3	'AddHol' 'AdDmel' 'AdShoe' 'AdDDec' 'AdDIns' 'AfDep2'	*afford*	KEEP
M4	M4	'AdDmon' 'AdepFur' 'Af1'	*afford*	KEEP
M5	M5	'CDepHol' 'CDepBed' 'CDepEqp' 'CDepCel' 'CDpCoat' 'CDepVeg'	*afford*	KEEP
M6	M6	'CDepAct' 'CDepLes' 'CDepTEa' 'CPlay' 'CDepTrp'	*afford*	KEEP
M7	M7	'Debt'	*afford*	KEEP
M8	M8	'OAHowPy'	*afford*	KEEP
M9	M9	'MealNt' 'OutNt' 'FrndNt' 'HolNt' 'CookNt' 'HomeNt' 'HeatNt' 'DampNt' 'WarmNt' 'BillNt'	*afford*	KEEP

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
		'PhonNt' 'TaxiNt' 'HairNt' 'CoatNt'		
-	M10	'HelpRec'	*afford*	**REMOVED**
-	M11	'HelpGvn'	*afford*	**REMOVED**

N1	N1	'Accounts'	*iadint*	**{CATEGORY REMOVED}**
				
				1. Current account with a bank, building society, supermarket/store or other organisation (incl. phone & internet banking)
				2. Basic Bank Accounts including introductory / starter accounts (incl. phone & internet banking)
				3. Post Office card accounts
				4. National Savings Bank (Post Office) - Easy Access Savings or Ordinary Account (incl. phone & internet banking)
				5. National Savings Bank (Post Office) - Investment Account (incl. phone & internet banking)
				6. ISA (Individual Savings Account) (incl. phone & internet banking)
				7. Savings account, investment account/bond, any other account with
				  bank, building society, supermarket/store or other organisation
				  (incl. phone & internet banking)
				8. Credit Union
				~~10. Saving Gateway Account~~

N2	N2	'Invests'	*iadint*	KEEP
N3 Part1 & Part2	N3 Part1 & Part2	'OtInvA'	*iadint*	**{CATEGORIES CHANGED}** 1. Capital Bonds (National Savings & Investments) 2. Index-linked National Certificates (National Savings & Investments) 3. Fixed Interest National Certificates (National Savings & Investments) 4. Pensioner's Guaranteed Income Bonds (National Savings & Investments) 5. Save-as-You-Earn (National Savings & Investments / Bank/Building Society) 6. Premium Bonds (National Savings & Investments) 7. Income Bonds (National Savings & Investments) 8. Deposit Bonds (National Savings &

2011-2012	2010-2011	Question name	*Source code file*	AMENDMENT (in bold)
			52	Investments) 9. FIRST Option Bonds (National Savings & Investments) 10. Yearly Plan (National Savings & Investments) 11. Fixed Rate Savings Bonds **/ Guaranteed Income Bonds / Guaranteed Growth Bonds** (National Savings & Investments) 12. Guaranteed Equity Bonds 13. Endowment not linked to current mortgage
-	N4	'GivCFnd	*ichint*	**REMOVED**
N4	N5	'Totsave'	*ichint*	**{CARD NUMBER CHANGED}**
N5	N6	'TotSav'	*isave*	**{CARD NUMBER CHANGED}**
N6	N7	'CBAAmt'	*isave*	**{CARD NUMBER CHANGED}**
-	N8	'IncChnge'	*isave*	**REMOVED**
-	N9	'IncHiLow'	*isave*	**REMOVED**
N7	N10	'NSAmt'	*isave*	**{CARD NUMBER CHANGED}**