



Living Costs and Food Survey

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The Income Questionnaire User Guide

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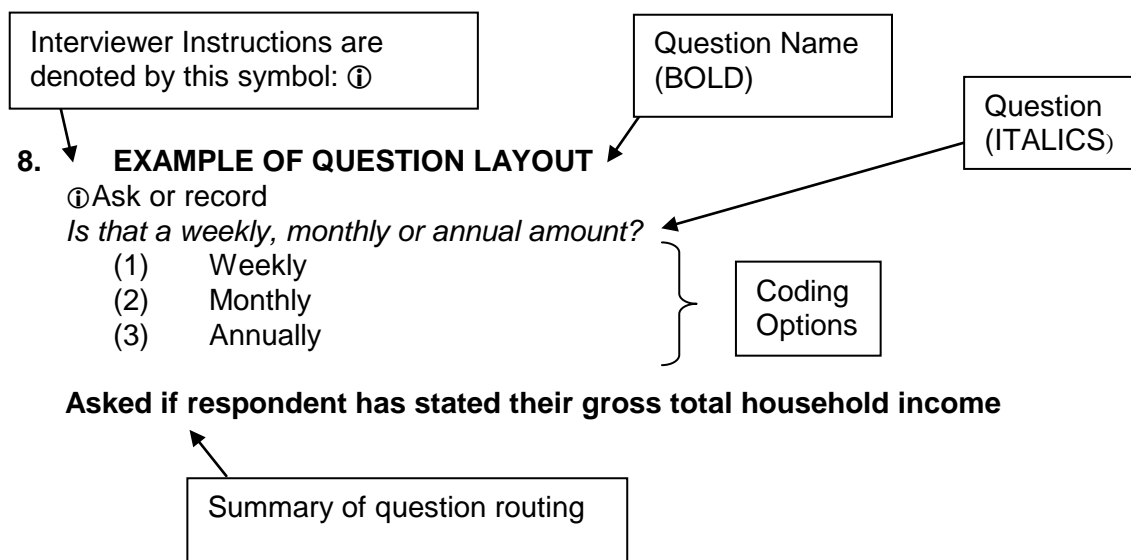
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If you have any queries relating to the 2011 LCF database please contact the LCF team
on 01633 455709

QUESTION LAYOUT AND CONVENTIONS

All questions in the questionnaire specification are laid out using the same format.

Example of question layout



Conventions

The appearance of an asterisk before a question name indicates that the variable is not present in the anonymised datasets.

Derived variables that are calculated within the questionnaire are denoted by names beginning with DV. For example, *DvTax1* is a derived variable for *PyTax* and calculates the average weekly amount of income tax deducted from the respondent's wage/salary.

The appearance of brackets in the wording of a question denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers) carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

THE INCOME QUESTIONNAIRE

Note: All questions in the Income Questionnaire are asked of adult household members only.

INTEGRATED HOUSEHOLD SURVEY INCOME QUESTIONS

1. *SRCINC08 (SC 4)

① Code all that apply

This card shows various possible sources of income. Can you please tell me which kinds of income you personally receive?

- (1) Earnings from employment
- (2) Earnings from self-employment
- (3) Pension from former employer
- (4) Personal Pension
- (5) State Pension
- (6) Child benefit
- (7) Income Support
- (8) Tax Credits
- (9) Other state benefits
- (10) Interest from savings
- (11) Interest from investments
- (12) Other kinds of regular allowance from outside the household
- (13) Income from rent
- (14) Other sources
- (15) No source of income

2. *GROSSTEL

① Prompt only if necessary. An estimate is acceptable.

Thinking of the sources you have mentioned, what is your total personal income before deductions for income tax, National Insurance etc (that can be weekly, monthly or an annual amount)?

0..99999997

Asked if respondent has (a) source(s) of income

3. *GRSSTIME

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated amount of total gross personal income AND total gross personal income is less than or equal to 99999997 (pounds)

4. *TELBAND

①Running prompt

We put answers into income bands. Would you tell me which band represents your total personal income before all deductions. Is it...

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused or does not know their total gross personal income

5. *TELDV

DV for weekly amount

0..999999

6. *HHLDDV

DV for weekly amount

0..999999

7. *HHLDAMT

①Prompt only if necessary. An estimate is acceptable.

Thinking of the income of the household as a whole, what is the total income of the whole household before deductions for income tax, National Insurance etc?

0..99999997

8. *HHLDPER

①Ask or record

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated their gross total household income

9. *HHLDBAND

①Running prompt

We put answers into income bands. Would you tell me which band represents the total income of the household before all deductions. Is it..

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused to give or does not know their gross total household income

INCOME FROM EMPLOYMENT

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

10. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

11. PYDAT

① If exact day of month not known, enter the 15TH of the month.

① If respondent has recently started a job and not yet been paid, enter the date on which they expect to be paid

On what date were you last paid a wage or salary?

(On what date do you expect to be paid a wage or salary?)

DATE

THE REMAINING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

12. PYAMT

① Suggest respondent consults payslip

What was your last take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

13. PYPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year

- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated amount of last take home pay (or anticipated next take home pay)

14. *DVPAY

DV for pay in most remunerative job (PYAMT)

0.01..9997.00

15. *PYTAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

16. *DVTAX1

DV for PyTax

0.00..9997.00

Calculated if last take home pay covered between one and 52 weeks

17. TAXREF

Did your last pay include a refund of income tax?

- (1) Yes
- (2) No

18. TAXREFAM

How much was it?

0.01..9997.00

Asked if respondent's last pay included a refund of income tax

19. DVTAX

DV for tax refund (TaxRefAm)

0.01..9997.00

Calculated if last take home pay covered between one and 52 weeks

20. *PYNINO

How much was deducted as a National Insurance Contribution?

0.00..997.00

21. DVNINO

DV for NI deduction (PyNino)

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks

22. DEDCH

Were there any deductions for charities?

(1) Yes

(2) No

23. DEDTOT

How much was deducted for charities ?

0.00..997.00

Asked if deductions were made from respondent's pay for charities

24. DVDEDTOT

DV for deductions for charities (DedTot)

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks

25. DEDUCTS

① Individual prompt. Code all that apply

Were there any deductions such as:

(1) Pension or Superannuation?

(2) AVCs (Additional Voluntary Contributions)?

(3) Union fees?

(4) Friendly societies?

(5) Sports clubs or specialist pastimes?

(6) Repayment of loan from your employer?

(7) Repayment of student loan?

(8) Private medical insurance?

(9) Or any other deductions which we have not mentioned so far?

(10) NONE OF THESE

26. PENDAMT

How much was deducted for superannuation?

0.01..997.00

Asked if deductions were made from respondent's pay for pension or superannuation

27. PYDVPEN

DV for deduction for superannuation (PenDamt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

28. AVCAMT

How much was deducted for AVCs?

0.01..997.00

Asked if deductions were made from respondent's pay for AVCs

29. DVAVC

How much was deducted for AVCs (AVCAmt)?

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

30. UNDAMT

How much was deducted for union fees?

0.01..997.00

Asked if deductions were made from respondent's pay for union fees

31. DVUNI

DV for deduction for union fees (UnDAmT)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

32. FRIEAT

How much was deducted for Friendly societies?

0.01..997.00

Asked if deductions were made from respondent's pay for friendly societies

33. DVFRIE

DV for deduction for Friendly societies (FrieAt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

34. SPTDAMT

How much was deducted for sports clubs or specialist pastimes?

0.01..997.00

Asked if deductions were made from respondent's pay for sports clubs or specialist pastimes

35. DVSPT

DV for deduction for sports etc clubs (SptDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

36. REMAMT

How much was deducted for repaying your employer?

0.01..997.00

Asked if deductions were made from respondent's pay for the repayment of loans from their employer

37. DVREM

DV for repaying employer(RemAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

38. STUAMT

How much was deducted for your student loan?

0.01..997.00

Asked if deductions were made from respondent's pay for student loan repayments

39. DVSTU

DV for private student loan (StuAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

40. INSAMT

How much was deducted for private medical insurance?

0.01..997.00

Asked if deductions were made from respondent's pay for private medical insurance

41. DVINS

DV for private medical insurance (InsAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

42. *PYDTYP

What was the purpose of this other deduction?

STRING[20]

Is asked for (up to) the first five 'other' deductions made from the respondent's income

43. PYDAMT

How much was deducted for [the name of the other deduction is inserted here]?

0.01..997.00

Is asked for (up to) the first five 'other' deductions made from the respondent's income

44. DVDEDO

DV for PYDAMT

0.00..997.00

45. PYANY

Were there any other deductions?

(1) Yes

(2) No

Is asked for (up to) the first four 'other' deductions made from the respondent's income

46. PYSLIP

Did respondent consult payslip?

(1) Yes

(2) No

47. *PYGRS

① Do not include tax credits in gross pay eg Working Tax Credit or Child Tax Credit
What was the gross wage/salary including any superannuation as shown on payslip?
0.01..99997.00

Asked if respondent consulted payslip

48. PYDVGS

DV for PAYGRS
0.00..99997.00

Asked if last take home pay covered between one and 52 weeks

49. PAYINC (SC P1)

① Code all that apply
Did your take home pay include any of the items shown on card P1?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) None of these

50. HHOTHINC (SC P2)

Did the take home pay of [£amount] include refunds for any of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Road Tax
- (11) Vehicle insurance
- (12) Mileage allowance/fixed motoring allowance
- (13) Travel/subsistence
- (14) Any other refund for business expenditure from your current or last employer

51. *HHO

Describe fully what was covered by the refund.

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Road Tax
- (11) Vehicle insurance
- (12) Mileage allowance/fixed motoring allowance
- (13) Travel/subsistence
- (14) Any other refund for business expenditure from your current/last employer

Is asked for (up to) the first five refunds given on respondent's last take home pay

52. *HHOVEH

Please give a brief description of the vehicle for which you received this refund, for instance, red Golf, black BMW

STRING[50]

Asked if respondent's last take home pay included (a) refund(s) for Road Tax, vehicle insurance and/or a mileage allowance/fixed motoring allowance

53. HHOAMT

What was the amount of the refund?

0.00..997.00

Is asked for (up to) the first five refunds given on respondent's last take home pay

54. DVHHO

DV for refund (HHOAMT)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

55. PREFANY (SC P2)

Did the take home pay of [£amount] include refunds for any more of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Council Tax
- (3) Rates (N Ireland only)
- (4) Water/Sewerage rates (England and Wales)
- (5) Mortgage payment
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Road Tax
- (11) Vehicle insurance
- (12) Mileage allowance/fixed motoring allowance
- (13) Travel/subsistence
- (14) Any other refund for business expenditure from your current or last employer

Is asked for (up to) the first four refunds given on respondent's last take home pay

56. FREEMED

Does your employer provide or pay for any free or subsidised MEDICAL INSURANCE?

- (1) Free medical insurance
- (2) Subsidised medical insurance
- (3) Neither

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

57. FMEDNUM

How many people (adults & children) in the household does this cover?

0..97

Asked if respondent's employer provides/pays for free medical insurance or subsidised medical insurance

58. EMFRMEAL

①Code all that apply

Have you received any of the following free food or drink from your employer in the last 7 days?

- (1) Free meals
- (2) Free tea or coffee
- (3) Free soft drinks
- (4) None

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the

date on which respondent left last PAID job was more than 3 months prior to the date of the interview

59. FREENUM

How many free meals have you received?

0..97

Asked if respondent has received free meals from employer in the last 7 days

60. INA254

Your last take home pay was [£amount].

Is/was this the amount you usually receive?

- (1) Yes
- (2) No
- (3) No usual amount

61. USNETPAY

What do/did you usually receive each time you are/were paid, AFTER all deductions?

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)

62. USGROPAY

What do/did you usually receive each time you are/were paid, BEFORE all deductions?

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)

63. GRSPYPER

How often are/were you usually paid?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum

(97) None of these

Asked if respondent has stated how much pay they usually receive(d), before all deductions

64. DVUSN

DV for usual net pay (UsNetPay)
0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

65. DVUSGR

DV for usual gross pay in main job (UsGroPay)
0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

66. MALLUSP

Does the usual net pay of [£amount] include any allowance for motoring?
(1) Yes
(2) No

Asked if respondent's last take home pay was not the amount they usually receive(d)

67. MALINNP

How much is included, usually?
0.01..997.00

Asked if respondent's usual net pay includes an allowance for motoring

68. DVMANP

DV for MALINNP
0.00..997.00

Calculated if respondent is usually paid between every week and every 52 weeks

69. BONEXTRA

① Exclude shares & income in kind
In the last 12 months, have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?
(1) Yes
(2) No

70. *BONDESC

Please describe this bonus

STRING[20]

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

71. BONAM

How much was this bonus?

0..9999997

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

72. DVBON

DV for bonus amount (BonAmt)

0.01..9999997.00

73. BOBATAX

Was this amount

- (1) before tax
- (2) or after tax?

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

74. BNSANY

① Exclude shares & income in kind

In the last 12 months, have you received any further bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

- (1) Yes
- (2) No

Is asked for (up to) the first two bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

75. BONUPAY

Does your USUAL net pay of [£amount] include any of this bonus or commission?

- (1) Yes
- (2) No

**Asked if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission
And if respondent's last take home pay was not the amount they usually receive(d)**

76. BONUPAMT

How much is included?

0..9997

Asked if respondent's usual net pay includes some of the bonus or commission they receive

77. DVBONU

DV for bonus amount in usual net pay (BonUpAmt)

0.01..9997.00

Calculated if respondent is usually paid between every week and every 52 weeks

INCOME FROM SUBSIDIARY JOBS (EMPLOYEE)

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

78. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions. Select code 2 if the respondent has been paid previously.

- (1) Anticipated pay to be given
- (2) Actual pay to be given

79. SJBDAT

① If exact date of month is not known, enter the 15th of the month

On what date were you last paid a wage or salary? (On what date do you expect to be paid a wage or salary)

DATE

80. SJBAMT

① If the informant is employed abroad, but was not paid in £ sterling, code DK and enter salary details in a note

What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

Asked if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if in subsidiary job respondent is a new employee and pay details refer to expected pay OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

81. SJBPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year

- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated how much was received for their last take home pay in their second/subsidiary job

82. *DVPAYS

DV for pay in subsidiary job (SJbAmt)

0.01..99997.00

83. TAXFLT

Was any amount deducted for income tax under PAYE?

- (1) Yes
- (2) No

84. *SJB TAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

Asked if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

85. *DVTAXS

DV for tax deductions in subsidiary job

0.01..9997.00

Asked if respondent's last take home pay covered a period between one week and 52 weeks

86. NINOFT

Was any amount deducted for National Insurance?

- (1) Yes
- (2) No

87. *SJB NINO

How much was deducted as National Insurance Contribution?

0.00..997.00

Asked if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

88. *DVNINS

DV for NI deduction in subsidiary job (SJBNIINO)

0.00..997.00

89. OEDSUB

Were there any other deductions?

(1) Yes

(2) No

90. *SJBDTYP

What was the purpose of this other deduction?

STRING[20]

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

91. SJBDAMT

How much was deducted for deduction?

0.01..997.00

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

92. DVDEDS

DV for other deductions in subsidiary job

0.00..997.00

93. SJBANY

Were there any other deductions?

(1) Yes

(2) No

Is asked for (up to) the first three 'other' deductions made from the respondent's wage/salary in their subsidiary job

94. SJBSLIP

Did respondent consult payslip?

- (1) Yes
- (2) No

95. *SJBGRS

What was the gross wage/salary including any superannuation as shown on payslip?

0.01..99997.00

Asked if respondent consulted payslip

96. DVGROS

DV for SJBGRS

0.00..99997.00

INCOME FROM SELF-EMPLOYMENT

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

Respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

97. INTRO2

① Exclude mail order agents & babysitters.

Ask the following questions about current or last main job as self-employed

Press 1 to continue

1..1

98. JOBBUS

① Use this answer (or 'Occupation', etc) later, as appropriate at 'Job/business'

Can I check, do/did you think of yourself as having a job, or a business?

- (1) Job
- (2) A business
- (3) (Neither of these)

99. BUSACCTS

① Include if prepared by accountant

In this job/business are/were annual business accounts prepared for the HMRC for tax purposes?

- (1) Yes
- (2) No
- (3) Not yet but will be

100. SOLE

Are/were you working on your own account or are/were you in partnership with someone else?

- (1) Own account (sole owner)
- (2) In partnership

101. PARTDISP

The questions that follow are about just your own share of the business - that is, not including your partner's share.

Press 1 to continue

1..1

Asked if respondent worked on annual business account in partnership with someone else**102. SE1**

① Enter beginning of period

① If day of month not known, enter 15

What is the most recent period for which accounts have been prepared for the HMRC?

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes**103. SE2**

① Enter end of period

① If day of month not known enter 15

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes**104. SEWEEKS**

① If covers full 12 months enter 52

May I check, how many weeks does this cover?

1..104

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes**105. PROFDOCS**

① First, code document consulted (1st to apply)

What was the profit or loss figure shown on these accounts for this period? It would be helpful if you could refer to a document, such as the annual accounts, or the Notice of Tax Assessment from the HMRC.

- (1) Notice of Tax Assessment (form no 300 - CODA)
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes**106. PROFIT1**

① Now, enter the £ profit/loss amount

- ① From Notice of Assessment enter income figure at top of form
- ① From Accounts, enter adjusted profit/loss (if not shown enter net figure)
- ① From Tax return, enter the 'Total Taxable Profit' from Box 0..9999997

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

107. PROFIT2

Did the answer in the previous question refer to profit or loss?

- (1) Profit
- (2) Loss

Asked if respondent has stated profit/loss amount and profit/loss amount is greater than 0

108. DVPROF

DV for profit

0.00..9999997.00

109. PROFTAX

Can I just check, is that the figure before deduction of income tax?

- (1) Before tax
- (2) After tax

Asked if respondent's business recorded a profit

110. PROFNI

① If no lump sum NI paid, enter `3'

And is the figure before or after you paid any lump sum (Class 4) National Insurance payments based on taxable profits?

- (1) Before
- (2) After
- (3) Not applicable (no lump sum NI)

Asked if amount of profit stated is after tax

111. PRBEFORE

What was (your share of) the profit BEFORE tax?

0..9999997

Asked if amount of profit stated is after tax

112. DVPRBEF*DV for PRBEFORE*

0.00..9999997.00

113. WHYNOPRO*Why was respondent unable to give a profit or loss figure?*

(1) Docs with accountant/HMRC

(2) Other reason

Asked if respondent does not know amount of profit/loss recorded by business**114. WORKACC***Do you have separate bank or building society accounts for your work and your private finances?*

(1) Yes

(2) No

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing**115. OWNSUM (SC Q1)***①Code `yes' if any apply**Do you draw money from your work account for any non-business purposes, such as any of the things shown on this card?*

(1) Yes

(2) No

Showcard (Q1) options:

(1) Used for payments to yourself and any other personal spending

(2) Used to pay domestic bills (including standing orders)

(3) Transferred to a private account

(4) Used for any other NON-business purpose

Asked if respondent has separate bank or building society accounts for work and private finances**116. OWNAMT***Thinking of the last 12 months, on average how much did you take each month for these non-business purposes?*

1..9997

Asked if respondent draws money from their work account for non-business purposes

117. DVOWNAMT

DV for OWNAMT
0.00..9997.00

118. OWNOTHER

Apart from drawings from the bank/building society, do/did you receive any other income from this job/business, for personal use?

- (1) Yes
- (2) No

Asked if respondent draws money from their work account for non-business purposes

119. OWNOTAMT

On average, how much is that each month?
0..9997

Asked if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use

120. DVOWNOT

DV for OWNOTAMT
0.00..9997.00

121. SEINC

① Enter an estimate if actual figure not known

Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.

On average, what is your weekly or monthly income from this job/business over the last 12 months?

0..99997

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

122. SEINCWM

① Interviewer ask or code:

Was that weekly or monthly income?

- (1) Weekly income
- (2) Monthly income

Asked if respondent has stated average weekly or monthly income from job/business over the last 12 months AND average weekly or monthly income is greater than 0

123. *DVSEINC

DV for SEINC

0.00..99997.00

124. CHECKTAX

①(This is `class 2' NI)

May I just check, was either income tax, or your regular National Insurance contribution deducted at source?

- (1) Income tax deducted
- (2) Regular NI deducted
- (3) No, neither deducted

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

125. *TAXDAMT

How much income tax was deducted last time?

0..9997

Asked if income tax was deducted at source from respondent's business income

126. PERCTAXD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Asked if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

127. *DVTAXD

DV for TAXDAMT
0.00..9997.00

128. NIDAMT

How much National Insurance was deducted last time?
0.01..9997.00

Asked if regular NI was deducted at source from respondent's business income

129. PERCNID

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Asked if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0

130. *DVNID

DV for NIDAMT
0.01..9997.00

131. CHKINCOM

May I check, is your average income of [amount] before or after tax or national insurance was deducted?

- (1) Before
- (2) After

Asked if income tax was deducted at source from respondent's business income OR regular NI was deducted at source from respondent's business income

132. SENIREG

① (KNOWN AS 'CLASS 2')

Do you pay a regular National Insurance contribution in connection with this job?

- (1) Yes
- (2) No

Asked if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

133. SENIRAMT

How much was your last National Insurance payment?

0.01..997.00

Asked if respondent pays a regular National Insurance contribution in connection with job

134. PERCSENI

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

135. DVSENI

DV for SENIRAMT

0.01..997.00

136. SETAX

(Apart from tax deducted at source) Have you made any (other) income tax payments relating to this job/business in the last 12 months?

- (1) Yes
- (2) No

137. *SETAXAMT

How much did you pay altogether in the last 12 months?

1..999997

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

138. *DVSETAX

DV for SETAXAMT

0.00..99997.00

139. SENIINC

Does that figure include a lump sum (Class 4) National Insurance contribution based on taxable profits?

- (1) Yes
- (2) No

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

140. SENIIAMT

How much was the National insurance lump sum payment?

1..9997

Asked if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

141. DVSENI

DV for SENIIAMT

0.00..9997.00

142. SENILUMP

In the last 12 months have you paid any lump sum NI contributions based on taxable profits?

- (1) Yes
- (2) No

Asked if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

143. SENILAMT

What was your total lump sum payment in the last 12 months?

0..9997

Asked if respondent has paid lump sum NI contributions based on taxable profits

144. SENILYR

Can I check, how many years did this payment of [£amount] cover?

1..97

Asked if total lump sum payment for the last 12 months is greater than 2500 (pounds)

145. DVSENIL

DV for SENILAMT

0.00..9997.00

146. SEBUSEXP (SC Q2)

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

- (1) Yes
- (2) No

Showcard (Q2) Options:

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (N Ireland)
- (5) Water/sewerage rates
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Any other items

Asked if respondent who some paid work in the seven days ending last Sunday OR respondent had a job or business that they were away from OR respondent left last PAID job less than 3 months prior to the date of the interview

147. SEBETYP (SC Q2)

① Only claimed expenses that relate to the sampled address should be entered here.

① Code all that apply

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (N Ireland)
- (5) Water/sewerage rates
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Any other items

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

148. SEBEAMT

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

149. *EXPO

Please describe the other expense(s)

STRING[20]

Asked if respondent has claimed or will be claiming 'anything else' expenses as business expenses for tax purposes

150. *SEBUVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[50]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

151. NOINC

① Interviewer code: Respondent has no income from this self-employment. If possible, from knowledge of household code if this is because respondent has income from

- (1) partner/other household member
- (2) investments/assets
- (3) non-household member
- (4) other source
- (5) DK

Is asked for (all of) respondent's subsidiary jobs as self-employed

If respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period/ OR amount of profit/loss has been stated as being 0/ OR amount of loss recorded by their (main) business has been stated as being greater than 0 AND respondent does not draw money from their work account(s) for non-business purposes/ OR respondent does not know if they draw money from their work account(s) for non-business purposes/ OR average weekly/monthly income from business (in last 12 months) has been stated as being 0 AND respondent does not have separate bank or building society accounts their work and private finances or in this job/business annual business accounts are not prepared for the HMRC for tax purposes

152. *INCO

① Describe other sources of income
STRING[40]

Is asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent has no income from self-employment because respondent has income from other source

INCOME FROM SUBSIDIARY JOB (SELF-EMPLOYED)

153. SEBUSEXP

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

- (1) Yes
- (2) No

Is asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

154. SEBEXTYP

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax/Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Buildings insurance
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Any other items

Asked if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

155. SEBEPKA

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain expenses as business expenses for tax purposes

156. *EXPO

Please describe the other expense(s)

STRING[20]

Asked if respondent has claimed or will be claiming any other items/services as business expenses for tax purposes

157. *SEBXVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[50]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

NATIONAL INSURANCE CONTRIBUTIONS

158. NICONT

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

Do you pay a regular National Insurance contribution?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent is classified as being 'economically inactive' according to
International Labour Organisation classifications OR respondent is classified as
being 'ILO unemployed' OR respondent is classified as being an 'unpaid family
worker' according to the ILO**

159. NICONTAM

① National Insurance contributions that have already been recorded in the employee pay section or the self-employment section should not be recorded here.

How much was the last contribution you paid?

0.00..99997.00

Asked if respondent pays a regular National Insurance contribution

160. NIPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated how much National Insurance was paid last time

161. DVNIC

DV for the last NI contribution (NIContAM)

0.00..99997.00

162. NIDIRECT

①N.B. This should not duplicate any details of regular contributions entered earlier
(*Apart from the contributions you have mentioned*) have you made any lump sum payments
of N.I. contributions to HMRC or DWP during the last 12 months?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent did not do any paid work in the seven days ending last Sunday OR
if employed, respondent's employment status in their main job was an employee**

163. DIRNIAM

How much did you pay?

0..999997

**Asked if respondent has made (a) lump sum payment(s) of NI contributions to HMRC
or DWP in the last 12 months**

ODD JOBS

164. ODJFILT

In the last 4 weeks, have you received any money for odd jobs, including mail order agent work or babysitting work, or any occasional fees for work or professional advice that we have not yet covered?

- (1) Yes
- (2) No

165. *ODDJDESC

What was the job?

STRING[40]

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

166. ODDJPR

Did you do this job in the last 7 days?

- (1) Yes
- (2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

167. ODDJRG

Is the job done on a regular basis?

- (1) Yes
- (2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 4 weeks

And if respondent has done the job/occasional work in the last 7 days

168. ODDJMP

Do you work::

- (1) as an employee
- (2) or as self-employed?

**Is asked for (up to) the first five odd jobs carried out by the respondent
And if job/occasional work is done on a regular basis**

169. ODDJAMT

How much in total did you receive for the job in the last 4 weeks?

1..9997

Is asked for (up to) the first five odd jobs carried out by the respondent

170. DVODD

DV for ODDAMT

0.00..9997.00

171. ODDJANY

Have there been any more odd jobs or occasional fees in the last 4 weeks?

(1) Yes

(2) No

Is asked for (up to) the first four odd jobs carried out by the respondent

REDUNDANCY PAYMENTS

172. REDUND

In the last 12 months, have you received any redundancy payments?

(1) Yes

(2) No

173. REDAMT

How much did you receive?

0..999997

If respondent has received (a) redundancy payment(s) in the last 12 months

174. DVRED

DV for REDAMT

0.00..999997.00

BUS PASSES

175. BUSPASS

① Exclude season tickets

At present do you have a concessionary bus pass, permit, tokens or tickets?

- (1) Yes
- (2) No
- (3) No concessionary bus travel provision in area

Asked if respondent is female and over 60 years old or male and over 65 years old

176. BTTYPE

① Running prompt

Is it a...

- (1) free bus pass or permit
- (2) half-fare bus pass or permit
- (3) flat-fare bus pass or permit
- (4) bus tokens or bus tickets
- (5) London: Bus & tube
- (6) London: Bus, tube & rail
- (7) or any other type of concessionary OAP bus pass?

Asked if respondent presently has a concessionary bus pass, permit, token or tickets

177. *BPTYPO

① N.B. If more than one scheme in local authority area establish which one respondent has

What sort of ticket is it?

STRING[20]

Asked if bus pass is some other type of concessionary bus pass

BENEFITS

178. BEN1Q (SC R1)

①Code all that apply

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Carer's Allowance
- (4) Retirement pension (National Insurance)/Old Person's pension
- (5) Widow's Pension, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- (6) War Disablement Pension or War Widow's/Widower's Pension (and any related allowances)
- (7) Severe Disablement Allowance
- (8) None of these

179. DISBEN (SC R2)

①Code all that apply

And looking at this card, are you at present receiving any of the state benefits shown on this card - either in your own right, or on behalf of someone else in the household?

- (1) Care component of Disability Living Allowance
- (2) Mobility component of Disability Living Allowance
- (3) Attendance Allowance
- (4) None of these

180. ATTALL

Is this paid as part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

Asked if respondent receives Attendance Allowance

181. XMASBON

In the last 12 months, have you received a state Christmas bonus?

- (1) Yes
- (2) No

182. BEN2Q (SC S1)

①Code all that apply

Now looking at this card, are you at present receiving any of these benefits in your own right - that is, where you are the named recipient?

- (1) Jobseeker's Allowance(JSA)
- (2) Pension Credit

- (3) Income Support
- (4) Incapacity Benefit
- (5) Employment and Support Allowance
- (6) Maternity Allowance
- (7) Industrial Injury Disablement Benefit
- (8) None of these

183. ESATYPE

There are two types of Employment and Support Allowance. Is your Allowance...

- (1) ...'contributory', that is based on your National Insurance contributions
- (2) ...or is it 'income based' Employment and Support Allowance, which is based on an assessment of your income?

Asked if respondent is currently receiving Employment and Support Allowance in their own right

184. TXCRED (SC S2)

Now looking at this card, are you at present receiving any of these Tax Credit payments, in your own right: please include any lump sum payments received in the last six months?

- (1) Working Tax Credit (excluding any childcare tax credit)
- (2) Child Tax Credit (including any childcare tax credit)
- (3) None of these

185. INCLUS (SCS3)

① Code all that apply

Did your last wage/salary include any of the items on this card?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) Income Tax Refund
- (6) Mileage Allowance or fixed allowance for motoring
- (7) Motoring Expenses Refund
- (8) None of these

Asked if respondent did some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR respondent was on a government employment scheme in the seven days ending last Sunday OR if respondent did some unpaid work in that week for a business that they own OR if respondent did unpaid work in that week for a business that a relative owns

186. BEN12M (SC T1)

In the last 12 months, have you received any of the things shown on this card in your own right?

- (1) Grant from Social Fund for Funeral Expenses

- (2) Grant from Social Fund for Maternity expenses/ Sure Start Maternity Grant
- (3) Health in Pregnancy Grant
- (4) A Social Fund loan or Community Care Grant
- (5) None of these

187. WINTER

In the last 12 months have you received a winter fuel payment in your own right?

- (1) Yes
- (2) No

Asked if respondent is aged 60 or over

188. BEN6M (SC T2)

In the last 6 months, have you received any of the things shown on this card in your own right?

- (2) 'Extended payment' of Housing Benefit/rent rebate, or Council Tax Benefit (4 week payment only)
- (3) Widow's payment or Bereavement Payment - lump sum
- (4) Child Maintenance Bonus
- (5) Lone Parent's Benefit Run-On
- (6) Any National Insurance or State benefit not mentioned earlier
- (7) Work-Search Premium
- (8) In-Work Credit
- (9) Return to Work Payment
- (10) None of these

189. BAMT

① If combined with another benefit and unable to give separate amount, enter don't know
How much did you get last time?

0.00..997.00

Asked if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

190. BAMTDK

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if benefit amount is refused OR amount is not known

191. BPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if benefit amount is given AND amount is greater than 0

192. BENIMP

Was benefit amount imputed?

- (1) Yes
- (2) No

193. *NUMWKS

For how many weeks in the last 12 months did you receive this benefit?

1..52

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

194. *RCPTNOW

Are you receiving this benefit at present?

- (1) Yes
- (2) No

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

195. DVCHB

DV for child benefit

0.00..997.00

196. DVGUAR*DV for guardian's allowance*

0.00..997.00

197. DVICA*DV for carer's allowance*

0.00..997.00

198. BENUS*Is this the amount you usually get?*

(1) Yes

(2) No

(3) No such thing as usual amount

Asked if respondent is presently the named recipient of a Retirement pension (National Insurance), or Old Person's pension

And is respondent has stated how much benefit they received last time

199. BUAMT

① If combined with another benefit and unable to give separate amount, enter don't know

How much do you usually get?

0.00..997.00

Asked if the amount stated by the respondent is not the amount they usually receive for their pension

200. BUPD*How long does this cover?*

(1) one week

(2) two weeks

(3) three weeks

(4) four weeks

(5) calendar month

(7) two calendar months

(8) eight times a year

(9) nine times a year

(10) ten times a year

(13) three months/13 weeks

(26) six months/26 weeks

(52) one year/12 months/52 weeks

(90) less than one week

(95) one off/lump sum

(97) None of these

Asked if respondent has stated the amount usually received is greater than 0

201. DVNIPEN

DV for NI pension

0.00..997.00

202. DVPENS

DV for pension

0.00..997.00

203. DVWID

DV for NI widows benefit

0.00..997.00

204. WPENTYPE

①Running prompt

Do you receive...

(1) War Disablement Pension

(2) or War Widow's Pension?

Asked if respondent is presently the named recipient of a War Disablement Pension or War Widow's/Widower's Pension

205. DVWAR

DV for war disablement pension

0.00..997.00

206. DVSVS

DV for severe disablement benefit

0.00..997.00

207. DVDLAS

DV for disability living allowance, care

0.00..997.00

208. WHORECAR

①If current household member, enter person number; otherwise enter 97.

Who do you receive it for?

1..97

Asked if respondent is presently receiving the care component of Disability Living Allowance, either in own right, or on behalf of other household member

209. DVDLAM

DV for disability living allowance, mobility
0.00..997.00

210. WHOREMOB

① If current household member, enter person number; otherwise enter 97
Who do you receive it for?
1..97

Asked if respondent is presently receiving the mobility component of Disability Living Allowance, either in own right, or on behalf of other household member

211. DVATT

DV for attendance allowance
0.00..997.00

**Asked if respondent is presently the named recipient of Attendance Allowance
And this is paid separately from pension**

212. WHOREATT

① If current household member, enter person number; otherwise enter 97
Who do you receive it for?
1..97

**Asked if respondent is presently receiving Attendance Allowance, either in own right,
or on behalf of other household member**

213. JSACHK

① Running prompt
There are two types of Jobseeker's Allowance. Is the Allowance you have received:
(1) Contributory, that is based on your N.I. contributions,
(2) Income-based, that is based on an assessment of your income,

Asked if respondent is presently the named recipient of Jobseeker's Allowance

214. DVJSACON

DV for JSA contributions
0.00..997.00

Asked if respondent receives contributory Jobseeker's Allowance

215. DVJSAIB

DV for JSA – income based
0.00..997.00

Asked if respondent receives income-based Jobseeker's Allowance

216. DVPC

DV for pension credit
0.00..997.00

217. DVIN

DV for income support
0.00..997.00

218. DVINCAP

DV for sickness, incapacity or invalidity benefit
0.00..997.00

219. DVMATA

DV for maternity allowance
0.00..997.00

220. DVIND

DV for industrial injury benefit
0.00..997.00

221. TAXDOCS

Are any documents going to be used to confirm tax credit amounts?

- (1) Tax Credit Award Notice
- (2) Pay Slip
- (3) None

Asked if respondent is presently receiving Working Tax Credit (excluding any Childcare Tax Credit) in their own right or Child Tax Credit (including any Childcare Tax Credit) in their own right

222. DVWTC

DV for working tax credit
0.00..997.00

Calculated if the last amount received covered a period of between one week and 52 weeks

223. DVCTC

DV for child tax credit
0.00..997.00

Asked if the last amount received covered a period of between one week and 52 weeks

224. DVSICK

DV for sickness
0.00..997.00

225. DVMATST

DV for statutory maternity pay
0.00..997.00

226. DVPATST

DV for statutory paternity pay
0.00..997.00

227. DVADOPST

DV for statutory adoption pay
0.00..997.00

228. DVTAXRFD

DV for income tax refund
0.00..997.00

229. DVMILALL

DV for mileage allowance
0.00..997.00

230. *DVMOTEXS

DV for motoring expenses refund
0.00..997.00

231. *BAMT2

① If combined with another benefit and unable to give separate amount, enter don't know
How much did you get last time?

0.00..9997.00

232. *BAMTDK2

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if respondent refused to state how much benefit was received last time OR respondent does not know the amount

233. *BPD2

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated benefit amount received was greater than 0 (pounds)

234. DVFUN

DV for funeral expenses

0.00..997.00

235. DVMATG

DV for grant for maternity expenses

0.00..997.00

236. DVCCG

DV for social fund or community care grant

0.00..9997.00

237. DVWINT

DV for winter fuel payment
0.00..9997.00

238. DVEXTHB

DV for extended payment
0.00..997.00

239. DVWIDPY

DV for widows payment
0.00..9997.00

240. DVCHDMN

DV for child maintenance bonus
0.00..997.00

241. DVLPAR

DV for lone parents benefit
0.00..997.00

242. DVOTHBEN

DV for other benefit
0.00..997.00

243. DVWSP

DV for work-search premium
0.00..9997.00

244. DVIWC

DV for in-work credit
0.00..9997.00

245. DVRWP

DV for return to work payment
0.00..9997.00

246. COMBAM

This is where you collect information on the total amount of combined benefits.

You have stated that you receive some benefits in combination. How much did you get altogether last time?

0.00..997.00

Asked if benefits are currently being received in combination

247. COMBPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if some benefits are currently being received in combination.

248. ININSUR (SC T3)

Do you currently receive any payments from any of these insurance schemes?

- (1) Unemployment/redundancy insurance
- (2) Trade Union sick pay or strike pay
- (3) Private medical scheme
- (4) Personal accident insurance
- (5) Permanent health insurance/income protection
- (6) Hospital Savings Scheme
- (7) Friendly society sickness benefits
- (8) Critical illness cover
- (9) Any other sickness insurance
- (10) None of these

249. AMTBENX

① If amount not known because paid in combination with other benefits, enter dk and open note giving total amount, period and names of insurances covered

What was the amount you last received?

0.01..9997.00

Asked for all insurances respondent has said they receive payments from at InInsur

250. PERBENX

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked for all insurances respondent has said they receive payments from at InInsur
Asked if respondent has stated amount of insurance payment they last received

251. DVREDINS

DV for unemployment/redundancy insurance

0.00..997.00

252. DVTRAD

DV for T.U. sick/strike pay

0.00..997.00

253. DVPRIV

DV for private medical scheme

0.00..997.00

254. DVACC

DV for personal accident insurance

0.00..997.00

255. DVPERM

DV for permanent health insurance

0.00..997.00

256. DVHOSP*DV for hospital savings scheme*

0.00..997.00

257. DVTFRS*DV for friendly soc. sickness benefit*

0.00..997.00

258. DVCRITIL*DV for critical illness cover*

0.00..997.00

259. DVOTHINS*DV for any other sickness insurance*

0.00..997.00

PRIVATE PENSIONS

260. PENSTYPE (SC U1)

① Code all that apply

Are you at present receiving an income from any of the sources shown on this card?

- (1) An employee pension from a previous employer
- (2) A pension from employer of a deceased spouse or relative
- (3) A private personal pension
- (4) An annuity, home income plan, equity release plan
- (5) A pension as a member of a Trade Union or friendly society
- (6) A payment from a trust or covenant
- (7) A share of an employee or personal pension from an ex-spouse/partner/civil partner/as a result of a court order or settlement made on divorce
- (8) None of these

261. INCAMT

How much did you receive last time?

0.01..9997.00

Is asked for every source of income selected at PensType

262. INCPD

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Asked if respondent has stated how much was received last time for the selected pension

263. TAXED

Was tax deducted at source?

- (1) Yes

(2) No

Asked if respondent has stated how much was received last time for the selected pension

264. TAXAMT

How much tax was deducted?

0.01..99997.00

Asked if tax was deducted from selected pension payment at source

265. PTINC

Was the last payment before or after tax was deducted?

(1) Before

(2) After

Asked if tax was deducted from selected pension payment at source

266. DVEMP

DV for employee pension from previous emp - IncAmt

0.00..99997.00

267. DVDEC

DV for deceased partner/relative pension income - IncAmt

0.00..99997.00

268. DVPRIV

DV for private personal pension - IncAmt

0.00..99997.00

269. DVEQU

DV for annuity/equity release - IncAmt

0.00..99997.00

270. DVTUPEN

DV for TU/frien soc pension - IncAmt

0.00..99997.00

271. DVTRUST

DV for trust income - IncAmt

0.00..99997.00

272. DVSHAR

DV for share of pension from court order/settlement - IncAmt

0.00..99997.00

273. DVTAXE

DV for employee pension TaxAmt

0.00..99997.00

274. DVTAXD

DV for deceased partner/relative pension TaxAmt

0.00..99997.00

275. DVTAXP

DV for private personal pension TaxAmt

0.00..99997.00

276. DVTAXQ

DV for annuity/equity release - TaxAmt

0.00..99997.00

277. DVTAXT

DV for TU/frien soc pension - TaxAmt

0.00..99997.00

278. DVTAXU

DV for trust income - TaxAmt

0.00..99997.00

279. DVTAXS

DV for share of pension from court order/settlement - TaxAmt

0.00..99997.00

OTHER INCOME

280. OTHIERN (SC U2)

① If Pension is in £, enter at previous pensions question

① Code all that apply

In the last 12 months, have you received any income not yet mentioned from any of these sources?

- (1) Rent from property
- (2) Royalties eg from land, books or performances
- (3) Income as a sleeping partner in a business
- (4) Occupational pension from an overseas government or company paid in foreign currency
- (5) None of these - Spontaneous only

281. RENRECAM

① Only rent received from separate properties is required here. Do not include rent received from lodgers

How much did you receive for rent in the 12 months since [date], before deducting income tax but after deducting all allowable expenses?

1..9999997

Asked if respondent has received rent from property in the last 12 months

282. DVREN

DV for RENRECAM

0.00..9999997.00

283. ROYALAMT

How much have you received in royalties in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of royalties eg from land, books or performances in the last 12 months

284. DVROY

DV for ROYALAMT

0.00..9999997.0

285. SLEEPAMT

How much have you received as income as a sleeping partner in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

286. DVSLEE

DV for SLEEPAMT

0.00..9999997.00

287. FCPENAMT

How much have you received (in £) from a foreign currency pension in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of an occupational pension from an overseas government or company, paid in foreign currency in the last 12 months

288. DVFCP

DV for FCPENAMT

0.00..9999997.00

ALLOWANCES

289. ALLTYPE (SC V)

- ① Include allowance from member of armed forces or merchant navy
- ① Include allowance from absent spender or non-resident spouse
- ① Code all that apply

Are you currently receiving any of the allowances shown on this card?

- (1) Regular allowance from a member of your household who is temporarily absent
- (2) Child maintenance (include formal and informal payments)
- (3) Maintenance, alimony or separation allowance (exclude child maintenance)
- (4) Any other regular allowance from an individual who is not a member of this household
- (5) Allowance from a local authority for foster child
- (6) Allowance from a local authority for adopted child
- (7) Other regular allowance from an organisation
- (8) None of these

290. REGAM

How much did you receive last time?

1..9997.00

Is asked if respondent stated at AllType that they are currently receiving a regular allowance from a member of their household who is temporarily absent

291. REGPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their regular allowance from a member of their household who is temporarily absent

292. DVREG*DV for ALLRECAM*

0.00..9997.00

293. MAINAM*How much did you receive last time?*

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving child maintenance

294. MAINPER*What period did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much child maintenance they received last time

295. DVMAIN*DV for ALLRECAM*

0.00..9997.00

296. ALIMAM*How much did you receive last time?*

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving maintenance, alimony or separation allowance

297. ALIMPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much maintenance, alimony or separation allowance they received last time

298. DVALIM

DV for ALLRECAM
0.00..9997.00

299. MAINAM

How much did you receive last time?
1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving any other allowance from an individual who is not a member of the household

300. MEMPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks

- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for any other allowance from an individual who is not a member of the household

301. DVMEM

DV for ALLRECAM

0.00..9997.00

302. FOSTAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an allowance from a local authority for a foster child

303. FOSTPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for an allowance from a local authority for a foster child

304. DVFOST

DV for ALLRECAM

0.00..9997.00

305. ADOPAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an allowance from a local authority for an adopted child

306. ADOPPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their allowance from a local authority for an adopted child

307. DVADOP

DV for ALLRECAM

0.00..9997.00

308. OTHAM

How much did you receive last time?

1.00..9997.00

Is asked if respondent stated at AllType that they are currently receiving an 'other' regular allowance from an organisation

309. OTHPER

What period did this cover?

- (1) one week
- (2) two weeks

- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked if respondent has stated how much was received last time for their 'other' regular allowance from an organisation

310. DVOTH

DV for ALLRECAM

0.00..9997.00

INCOME TAX

311. DIRTAX

① Exclude capital gains tax

(Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the last 12 months?

(1) Yes

(2) No

312. DIRTAXAM

How much did you pay?

1..9999997

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

313. DVDIRT

DV for DIRTAX

0.00..9999997.00

314. *INCSRCE

① Enter description

What was the source of income on which you were taxed?

STRING[40]

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

315. DIRTAXR

Has HMRC or DWP refunded any income tax direct to you in the last 12 months?

(1) Yes

(2) No

316. DIRTXRAM

How much was refunded?

1..9999997

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

317. DVDRT

DV for DIRTXRAM

0.00..9999997.00

318. PAYEREF

Was this a refund of tax deducted under PAYE?

(1) Yes

(2) No

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

MONEY SENT ABROAD

319. CASHAWAY

① Include both occasional gifts & regular allowances

In the last 12 months, have you sent any money abroad to a private individual or to a charity?

(1) Yes

(2) No

320. CASHAMT

How much (in £) have you sent abroad to a private individual or charity in the last 12 months?

1..9999997

Asked if respondent has sent money abroad to a private individual or charity in the last 12 months

321. DVPRI

DV for CASHAMT

0.00..9999997.00

ASSETS

322. ASETTYPE (SC W1)

① Code all that apply

In the 12 months since [date], have you had any interest credited to any of the following accounts?

- (1) Individual Savings Account (ISA)
- (2) National Savings Easy Access Savings Account
- (3) National Savings Investment Account
- (4) Other savings account
- (5) Current account
- (6) Other account with a bank, building society, supermarket/store or other organisation
- (7) None of these

323. ISAAMT

① Record the combined interest from cash and securities (stocks & shares etc) accounts

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an ISA in the last 12 months

324. DVISA

DV for ISAAMT

0.00..99997.00

325. NT1JNT

Is this account (are the accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

326. NTAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings Easy Access Account in the last 12 months

327. DVNT*DV for NTAMT*

0.00..999997.00

328. NT2JNT*Is this account (are these accounts) in your name only, or held jointly with someone else?*

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months**329. NTAMT**

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months**330. DVNS***DV for NSAMT*

0.00..99997.00

331. OTHSVJNT*Is this account (are these accounts) in your name only, or held jointly with someone else?*

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months**332. OTHSVAMT**

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

333. DVOTHSV*DV for NSAMT*

0.00..99997.00

334. OTHSVTAX*Is the interest received AFTER or BEFORE tax?*

- (1) After tax
- (2) Before tax

Asked if respondent has had interest credited to an 'Other savings account' in the last 12 months

335. CURJNT*Is this account (are these accounts) in your name only, or held jointly with someone else?*

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a Current Account in the last 12 months

336. CURAMT*① If amount not known, give estimate of interest**① For any joint accounts, only give this respondent's share of the interest**What was the total interest credited over the last 12 months?*

1..99997

Asked if respondent has had interest credited to a Current Account in the last 12 months

337. DVCUR*DV for NSAMT*

0.00..99997.00

338. CURTAX*Is the interest received AFTER or BEFORE tax?*

- (1) After tax
- (2) Before tax

Asked if respondent has had interest credited to a Current Account in the last 12 months

339. BKJNT

Is the account (are these accounts) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

340. BKAMT

① If amount not known, give estimate of interest

① For any joint accounts only give this respondent's share of the interest

① Please include the total amount of interest credited in the last year from all bank accounts, excluding Current and Savings accounts

What was the total interest credited over the last 12 months?

1..99997

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

341. DVBK

DV for BKAMT

0.00..99997.00

342. BKTAX

Is the interest received AFTER or BEFORE tax?

- (1) after tax
- (2) before tax

Asked if respondent has had interest credited to an 'other' account with a bank, building society, supermarket/store or other organisation in the last 12 months

343. STKFILT (SC W2)

① Stocks and shares ISAs should be recorded at the ISAs question

① Code all that apply

Do you have now, or have you had in the last 12 months, income from any of these investments?

- (1) Government gilt-edged stock/ war loan
- (2) Unit and Investment Trusts
- (3) Other stocks, shares and bonds including National Savings Investment
- (4) None of these

344. OTHJNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

345. OTHAMT

① If amount not known, give estimate of interest/dividend

① For any joint investments only give this respondent's share of the interest

What was the total interest/dividend over the last 12 months?

1..999997

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

346. TAXTIME

Was the interest received after or before tax was deducted?

- (1) After
- (2) Before

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

347. DVOTH

DV for OTHAMT

0.00..999997.00

348. *CHPARENT

Ask (one of the) adults responsible for [name] about the child's income

1..1

Is asked for all child members of the household

349. ASETCHI (SC X)

① Code all that apply

In the last 12 months, has [name] received any income from any of these sources?

- (1) Interest on a bank account, building society account or any other savings account
- (2) Income from National Savings and Investments (e.g. Children's Bonus Bonds)
- (3) Interest or dividends from gilts, stocks, shares or other investment
- (4) Income from a trust fund

(5) None of these

Is asked for all child members of the household

350. *CHIAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from one of the sources listed at AsetChi

351. DVCHIL

DV for income received from child assets

0.01..9997.00

352. *CHIJBN

① Code all that apply

And in the last 12 months since [date], has [name] received any money from a spare time job or any other source of income? Please exclude cash gifts, pocket money, inheritances and windfall gains.

- (1) Spare time job
- (2) Other source of income (please specify)
- (3) None of these (spontaneous only)

Is asked for all child members of the household

353. CHISPE

Please describe the other source of income.

STRING [200]

Asked if child(ren) has/have received income from 'other source of income'

354. CHDAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

Asked if child(ren) has/have received income from a spare time job or 'other source of income'

355. DVCHD

DV for other child income

0.01..9997.00

EXPENDITURE AND INCOME

356. *FUND (SC Y)

① Code all that apply

The next question is concerned with income and expenditure of the household as a whole. Looking at this card, which of these, if any, does your household use to sustain its current level of spending?

- (1) Credit/Store Card Debt
- (2) Overdraft
- (3) Loans from friends/relatives
- (4) Loans from other sources (e.g. banks, loan companies)
- (5) Savings
- (6) Sell assets (e.g. property, possessions, stocks, shares, bonds)
- (7) By other means, please specify
- (8) Current household income sufficient - No need to borrow or rely on credit card debt

357. *OTHERM

In what other way are/is your household able to sustain this level of spending?

STRING[40]

Asked if respondent states that household sustains its current level of spending by other means