### UK Household Longitudinal Study Innovation Panel Questionnaire Wave 3, v02

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### Ip03. Understanding Society - Innovation Panel Wave 03

#### Version

02 (Thu Jun 14 14:21:53 2012) produced Fri Jun 29 15:09:39 2012

### Module Household Grid module

Use Use Hhgrid\_ip3

### \_\_\_\_\_

### Hhsttime. Start time household interview

### Use

Ask HHStTime Modules

Module Hhgrid\_ip3. Household Grid module

#### Note

Begin enumeration loop

### Curstat. Current residential status

### Text

I have the first/next person in the household as [ff\_ttl] [ff\_forname] [ff\_surname]. [Does he/she still live here?]/[Is this new person resident/living here or absent/temporarily away? (if More = 1)]

### Interviewer Instruction

RECORD THE CURRENT STATUS OF HOUSEHOLD MEMBER - PROBE WHERE NECESSARY TO DETERMINE MOST APPROPRIATE CATEGORY

### Options

1	Resident /Living here
2	Absent / Temporarily away (e.g. at boarding school, in hospital, working away, on holiday/travelling)
3	In prison
4	Not resident, having moved
7	SPONTANEOUS: Deceased
	3

### Use Ask CurStat Modules

Module Hhgrid\_ip3. Household Grid module

### Prison. Return to HH after prison

### Text

Will [[ff\_formame]] come back and live in this household when they are released? Interviewer Instruction

### IF REFUSAL AT THIS QUESTION / UNSURE WHETHER SAMPLE MEMBER WILL RETURN TO HOUSEHOLD, CODE 1 'YES'



**Use** Ask Prison

Modules Module Hhgrid\_ip3. Household Grid module Universe

If (CurStat = 3) // Currently in prison

### Issued. Individual is an issued household member



### Use

Compute Issued = Compute Flag To Indicate Issued Household Member. If Issued Household Member Then Issued = 1; Modules

Module Hhgrid\_ip3. Household Grid module

### Newentrant. Individual is a new entrant to household

Decimals Width 0 1

### Use

Compute NewEntrant = Compute Flag To Indicate New Entrant To Household. If New Entrant Then NewEntrant = 1; Modules

Module Hhgrid\_ip3. Household Grid module

### Cor. Name confirmation

#### Text

I would just like to check that I have the name correct

[ff\_ttl] [ff\_forname] [ff\_surname]

### Is that correct?

Interviewer Instruction

PLEASE CHECK FOR ANY SPELLING ERRORS OR CHANGES OF NAME E.G. ON MARRIAGE/DIVORCE. CODE 1 'OK' IF NAME IS CORRECT EVEN IF THE PERSON IS NO LONGER A HOUSEHOLD MEMBER CODE 2 'AMEND' ONLY IF ONE OR MORE ELEMENTS OF THE NAME HAVE CHANGED OR ARE INCORRECT OR MISSING

### Options

Name as displayed is correct 1 2 Details are wrong or have changed

### Use

Ask Cor

Modules Module Hhgrid ip3. Household Grid module

### Universe

If (Issued = 1 & CurStat < 7) //issued household member and is not deceased

### Name. Name/identifier for household member

### Interviewer Instruction

RECORD A NAME/IDENTIFIER FOR ALL [NEW] (IF MORE = 1) MEMBERS OF THE HOUSEHOLD INCLUDING BABIES AND ALL CHILDREN Interviewer Instruction F9 FOR HELP

Use

### Ask Name

Modules Module Hhgrid\_ip3. Household Grid module

#### Universe

If ((Issued = 1 & Cor = 2) | NewEntrant = 1) // name details are incorrect, have changed or are missing or new entrant to household

### Sname. Surname for household member

### Text

What is [NAME]'s surname? Interviewer Instruction IF [NAME]'S SURNAME IS '[FF\_SURNAME]', PRESS THE DOUBLE INVERTED COMMA KEY (")

Use Ask SName Modules Module Hhgrid\_ip3. Household Grid module Universe

If ((Issued = 1 & Cor = 2) | NewEntrant = 1) // name details are incorrect, have changed or are missing or new entrant to household

### Title. Title for household member

Text What title does [NAME] use?

Options		
1	Mr	
2	Master	
3	Mrs	
4	Ms	
5	Miss	
6	Other title	

Use Ask Title Modules Module Hhgrid\_ip3. Household Grid module Universe If ((Issued = 1 & Cor = 2) | NewEntrant = 1) // name details are incorrect, have changed or are missing or new entrant to household

### Ynew. New joiner reason

### Text

Why did [NAME] join the household?

### Options

1	New baby
2	Cohabitation/marriage/civil partnership
3	From college/university
4	From institution
5	Was resident last wave/never left
6	Moved in with parent/relative
7	Shared accommodation
97	Other

### Use

Ask YNew Modules Module Hhgrid\_ip3. Household Grid module Universe If (NewEntrant = 1) // New entrant to household

### Joiner. Unlisted joiner

### Text

[Has [NAME]] / [Have you] ever taken part in this study in the past? Interviewer Instruction THIS STUDY INCLUDES 'UNDERSTANDING SOCIETY'.

### Options

1	Yes, in this household
2	Yes, in another household
3	No, new entrant

### Use

Ask Joiner Modules

Module Hhgrid\_ip3. Household Grid module Universe

If (NewEntrant = 1) // New entrant to household

And If (YNew = 2/3/4/6/7/97) // joined household for reasons of cohabitation/marriage/civil partnership, from college/university, from an institution, moved in with parent/relative, shared accommodation or some other reason

### Rejoiner. Rejoiner indicator

### Scripting Notes

Please infill a list of potential rejoiners for this HID (up to a maximum of 16) and include forename, surname, sex and DOB as shown We would like the PID to be carried forward from this question, as this is the identifier we would need in the data.

### Interviewer Instruction

CODE NUMBER OF REJOINER FROM LIST. IF NOT FOUND, ENTER 0

### Options

1	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]
2	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]
3	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]

### Use

Ask Rejoiner

Modules Module Hhgrid\_ip3. Household Grid module

Universe

If (NewEntrant = 1) // New entrant to household And If (Joiner = 1 | YNew = 5) // rejoiner or was resident last wave but otherwise not issued to this address

### Rejoinero. Joiner indicator

### Scripting Notes

Please infill the list of household members for the original HID (up to a maximum of 16) and include forename, surname, sex and DOB as shown. We would like the PID to be carried forward from this question, as this is the identifier we would need in the data.

### Interviewer Instruction

CODE NUMBER FROM ORIGINAL HOUSEHOLD ROSTER. IF NOT FOUND, ENTER 0

### Options

0	Not found
1	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]
2	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]
3	[ff_forname] [ff_surname] [ff_sex] [ff_dobd]/[ff_dobm]/[ff_doby]

Use

### Ask Rejoiner0

Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (NewEntrant = 1) // New entrant to household And If (Joiner = 2 | Rejoiner = 0) // taken part in this study in another household or not found in potential rejoiner list and is split off household

### Joinmnth. Month joined the household

### Text

What month did [NAME] move to this address? Interviewer Instruction ENTER MONTH

### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

### Use

Ask JoinMnth Modules Module Hhgrid\_ip3. Household Grid module Universe If (NewEntrant = 1) // New entrant to household

And If (YNew = 2/3/4/6/7/97) // joined household for reasons of cohabitation/marriage/civil partnership, from college/university, from an institution, moved in with parent/relative, shared accommodation or some other reason

### Joinyear. Year joined the household

Decimals Width 0 4

Text And what year did [NAME] move to this address? Interviewer Instruction FNTER YEAR

Use

Ask JoinYear **Modules** 

Module Hhgrid\_ip3. Household Grid module Universe

If (NewEntrant = 1) // New entrant to household

And If (YNew = 2/3/4/6/7/97) // joined household for reasons of cohabitation/marriage/civil partnership, from college/university, from an institution, moved in with parent/relative, shared accommodation or some other reason

Soft Check: If (If Date Given Is Before Date Individual Was Last Enumerated At The Household Using Ff\_INTDATE) // date given is before date individual was last enumerated at the household



Text

Did [NAME] move to the same address with any other household members?

Options

1 Yes 2 No

Use

Ask MOthr Modules

Module Hhgrid ip3. Household Grid module

Universe

If (CurStat = 4 & MovedFlag For This Person Is Empty) // not resident at this address

### Movewith. PNO of person moved with

### Scripting Notes

List only eligible household members i.e. PNO > current person

Text Who else did [NAME] move with?

Interviewer Instruction

PLEASE SELECT PERSON NUMBER(S) OF ALL MOVERS TO SAME ADDRESS FROM LIST DISPLAYED BELOW. CODE ALL THAT APPLY

### Options

1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

Use

### Ask MoveWith

Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (CurStat = 4 & MovedFlag For This Person Is Empty) // not resident at this address And If (MOthr = 1) // moved with another household member

### Note

set MovedFlag (assign current PNO) for each individual selected at MoveWith

### More. More household members

### Text

Is there anyone else who normally lives here, such as babies or lodgers, or anyone who usually lives here but is away at the moment?



#### Use Ask More

Modules

Module Hhgrid\_ip3. Household Grid module

#### Universe

If (Last PNO In Current Enumeration, Including Issued Residents And New Household Members) // last PNO in current enumeration, including issued residents and new household members

### Note

End of enumeration loop

### Newper. New person status

Decimals Width 0 1

### Notes

Computed options should be labelled as follows

- 1 New entrant, never interviewed
- 2 Rejoiner prior household member PID found
- 3 Rejoiner prior household member PID not found / Rejoiner not prior household member 4 Continuing issued sample member

### Use

Compute NewPer = If Joiner = 3 Then NewPer = 1. If PID Found At Rejoiner Or PID Found At RejoinerO Then NewPer = 2. If PID Not Found At Rejoiner Or PID Not Found At RejoinerO Then NewPer = 3. Else If Continuing Respondent Then NewPer = 4.;

### Modules

Module Hhgrid\_ip3. Household Grid module

#### Note

Loop the following questions for each leaver

### Lvwhy. Leavers - why left

### Scripting Notes

Compute LvWhy = 1 if (CurStat = 7 | ff\_dead = 1) and Compute LvWhy = 5 if Prison = 2 Text

Why did [ff\_forname] move?

### Options

1	Deceased {autofill if CurStat = 7 or ff_dead = 1}	
2	Separated/Divorced/Dissolved civil partnership	
3	To attend college/university	
4	Moved to old person's home/nursing home	
5	Sent to prison	
6	Left for job	
7	Cohabitation/moved in with partner	
8	Marriage/civil partnership	
9	To set up own home	
10	Child/dependent moved with (responsible) adult/carer	
97	Other	

Use

Ask LvWhy Modules Module Hharid ip3. Household Grid module Universe

If (CurStat = 4) // no longer resident at this address

### Movemth. Month left household

### Text

[What month did [ff\_forname] move?] {if CuStat = 4} / [What month did [ff\_forname] go to prison?] {if prison = 2 | LvWhy = 5} / [I am sorry to hear about [ff\_forname]. When did that happen?] {if CurStat = 7} Interviewer Instruction

ENTER MONTH

Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

### Use

Ask MoveMth Modules Module Hhgrid\_ip3. Household Grid module Universe If (CurStat > 3 | Prison = 2 | Ff\_dead = 1) // no longer resident at this address, including deceased

# Moveyr. Year left household

Decimals Width 0 4

### Text

[(What year did [<u>ff\_formame]</u> move?)] {if CuStat = 4} / [(What year did [<u>ff\_formame]</u> go to prison?)] {if prison = 2 | LvWhy = 5} / [(What year did [<u>ff\_formame]</u> pass away?] {if CuStat = 7} Interviewer Instruction ENTER YEAR

Use

Ask MoveYr Modules Module Hhgrid\_ip3. Household Grid module Universe If (CurStat > 3 | Prison = 2 | Ff dead = 1) // no longer resident at this address, including deceased

### Note

If linked mover (MovedFlag) then MovAdd1, MovTown, MovArea and MovPCod should be auto-filled with same response for linked movers

### Movadd1. Leavers - where moved to

### Text

To what address did [ff\_forname] move?

### Interviewer Instruction

ENTER FIRST LINE OF ADDRESS - HOUSE NUMBER OR NAME AND DETAILS OF ROAD(S). IF NOT KNOWN, ENTER CTRL + K

### Use

Ask MovAdd1

### Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If ((CurStat = 4 & NOT LvWhy = 5) & MovedFlag For This Person Is Empty) // no longer resident at this address and not sent to prison and move is not already accounted for

### Movtown. Leavers - new town

#### Interviewer Instruction

ENTER POSTAL TOWN. IF POSTAL TOWN IS NOT KNOWN, ENTER CTRL + K.

#### Use

Ask MovTown

### Modules Module Hhgrid\_ip3. Household Grid module

violatie ringita\_ips. nousenoia and mod

### Universe

If ((CurStat = 4 & NOT LvWhy = 5) & MovedFlag For This Person Is Empty) // no longer resident at this address and not sent to prison and move is not already accounted for

### Movpcod. Leavers - new postcode

### Interviewer Instruction

ENTER POSTAL CODE, IF COMPLETE POSTAL CODE IS NOT KNOWN, ENTER CTRL + K.

### Use

Ask MovPCod

Modules Module Hhgrid\_ip3. Household Grid module

#### Universe

If ((CurStat = 4 & NOT LvWhy = 5) & MovedFlag For This Person Is Empty) // no longer resident at this address and not sent to prison and move is not already accounted for

### Movarea. Leavers - new area

### Interviewer Instruction

PROBE FOR AREA TO WHICH [*IFF\_FORNAME*] MOVED. IF HOUSE AND ROAD NOT KNOWN, PROBE FOR VILLAGE, TOWN, COUNTY, REGION.

ATTEMPT TO GAIN AS FULL ADDRESS INFORMATION AS POSSIBLE. IF MOVED ABROAD, RECORD COUNTRY.

### **Use** Ask MovArea

Modules

Module Hhqrid ip3. Household Grid module

### Universe

If ((CurStat = 4 & NOT LvWhy = 5) & MovedFlag For This Person Is Empty) // no longer resident at this address and not sent to prison and move is not already accounted for

And If (MovAdd1 = DK | MovTown = DK | MovPCod = DK) // any part of new address is unknown

### **Movetel.** Leavers - contact phone number

### Decimals Width 0 5

.

### Text

What is [ff\_forname]'s contact telephone number? Interviewer Instruction

IF NOT KNOWN, ENTER CTRL + K. IF NOT PREPARED TO GIVE IT TO YOU, ENTER CTRL + R.

#### Use Ask MoveTel

Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If ((CurStat = 4 & NOT LvWhy = 5) & MovedFlag For This Person Is Empty) // no longer resident at this address and not sent to prison and move is not already accounted for

### Soft Check: If (Phone Number Format)

Note End of leavers loop

### Note

Loop the following questions for each household member



#### Interviewer Instruction

INTERVIEWER: IS SEX OF [FF\_FORNAME] [FF\_SEX]? CHECK WITH RESPONDENT IF NECESSARY

### Options

1 Yes 2 No

### Use

Ask SexChk Modules Module Hhgrid\_ip3. Household Grid module Universe If (NewPer = 2/4) // rejoiner or issued in household

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### Sex. Sex

### Interviewer Instruction INTERVIEWER: CODE SEX OF [NAME] [FF\_FORNAME]. [AT LAST INTERVIEW, SEX RECORDED AS [FF\_SEX]] {IF SEXCHK = 2}

#### Options

1 Male 2 Female

### Use

Ask Sex Modules Module Hhgrid\_ip3. Household Grid module Universe

If (SexChk = 2 | NewPer = 1 | NewPer = 3) // sex check is incorrect or individual is a new household member or is a rejoiner not found in the data

### Birthchk. Fed-forward DOB confirmation

#### Text

I have [your / [ff\_forname]'s] date of birth as [ff\_birthd, ff\_birthm, ffbirthy]. Is that correct?

### Options



Use

Ask BirthChk **Modules** Module Hhgrid\_ip3. *Household Grid module*  **Universe** If (NewPer = 2/4) // rejoiner or issued in household

### Birthd. DOB day

### Decimals Width 0 2

### Text

What is [NAME] [ff\_forname] s date of birth? Interviewer Instruction

[AT LAST INTERVIEW DATE OF BIRTH WAS RECORDED AS [[FF\_BIRTHD, FF\_BIRTHM, FFBIRTHY]] {IF BIRTHCHK = 2} ENTER DAY OF MONTH

### Use

Ask BirthD Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (BirthChk = 2 | NewPer = 1 | NewPer = 3) // DOB check is incorrect or individual is a new household member or is a rejoiner not found in the data

### Birthm. DOB month



### Text

(What is [<u>NAME]/[ff\_forname]</u>'s date of birth?) Interviewer Instruction [AT LAST INTERVIEW DATE OF BIRTH WAS RECORDED AS [<u>[FF\_BIRTHD, FF\_BIRTHM, FFBIRTHY]</u>] (IF BIRTHCHK = 2) ENTER MONTH

Use Ask BirthM Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (BirthChk = 2 | NewPer = 1 | NewPer = 3) // DOB check is incorrect or individual is a new household member or is a rejoiner not found in the data

### Birthy. DOB year

Decimals Width 0 4

### Text

(What is <u>[NAME]/[ff\_formame]</u>'s date of birth?) Interviewer Instruction [AT LAST INTERVIEW DATE OF BIRTH WAS RECORDED AS [FF\_BIRTHD, FF\_BIRTHM, FFBIRTHY]) (IF BIRTHCHK = 2) ENTER YEAR

### **Use** Ask BirthY

Modules Module Hhgrid\_ip3. Household Grid module

### Universe

If (BirthChk = 2 | NewPer = 1 | NewPer = 3) // DOB check is incorrect or individual is a new household member or is a rejoiner not found in the data

### Ageif. Age last birthday

Decimals Width 0 3

#### Text

What was [NAME]/[ff\_forname]'s age last birthday? Interviewer Instruction F9 FOR HELP

### **Use** Ask AgeIf

Modules Nodule Hhgrid\_ip3. Household Grid module Universe If (BirthChk = 2 / NewPer = 1 / NewPer = 3) // DOB check is incorrect or individual is a new household member or is a rejoiner not found in the data

And If (BirthY = DK/REF) // Year of birth is not known or refused

### Dvage. Age (computed)



### Use

Compute DVAge = Compute Age From Available Date Of Birth For All Household Members;

### Modules Module Hhgrid\_ip3. Household Grid module

Universe

If ((BirthD <> MIS & BirthM <> MIS & BirthY <> MIS) | (Ff\_birthd <> MIS | Ff\_birthm <> MIS | Ff\_birthy <> MIS) | AgeIF <> MIS) // date of birth or information about current age provided

### Marstat. Legal marital status

### Scripting Notes

Note a slight change to the response categories compared to W1 Interviewer Instruction ASK OR RECORD AND CODE FIRST THAT APPLIES Text What is [NAME]'s legal marital status .... Interviewer Instruction READ OUT (F9 FOR HELP) [AT LAST INTERVIEW, MARITAL STATUS WAS RECORDED AS [FF\_MARSTAT]] {IF NEWPER = 4} RECORD LEGAL MARITAL STATUS EVEN IF E.G. DIVORCED BUT COHABITING IN CURRENT HOUSEHOLD

### Options

1	Single and never married or never in a legally recognised Civil Partnership
2	Married
3	A Civil Partner in a legally recognised Civil Partnership
4	Separated but legally married
5	Divorced
6	Widowed
7	SPONTANEOUS: Separated from Civil Partner
8	SPONTANEOUS: A former Civil Partner, the Civil Partnership legally dissolved
9	SPONTANEOUS: A surviving Civil Partner (your partner having died)

Use

Ask MarStat Modules Module Hhgrid\_ip3. Household Grid module Universe If (DVAge >= 16) // individual is 16 or over

### Livesp. Live with spouse

### Interviewer Instruction

### INTERVIEWER: ASK OR RECORD

### Text

### May I just check, does [[NAME]/[ff\_forname] s/your spouse/civil partner] live with [[NAME]/[ff\_forname]/you] in this household?



#### Use Ask LiveSp

Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (DVAge >= 16) // individual is 16 or over And If (HHSIZE > 1 & (MarStat = 2/3)) // household size is greater than 1 and marital status is married or in a civil partnership

### Live with someone as a couple

### Interviewer Instruction

INTERVIEWER: ASK OR RECORD Text

May I just check, [are you] / [is [NAME]/ [ff\_forname]] living with someone in this household as a couple? Interviewer Instruction

### F9 FOR HELP

Options		
1	Vac	

	100
2	No
3	SPONTANEOUS ONLY Same sex couple

### Use

Ask LiveWith Modules

Module Hhgrid\_ip3. Household Grid module

### Universe

If (DVAge >= 16) // individual is 16 or over

And If (HHSIZE > 1 & ((MarStat <> 2/3) | Livesp = 2)) // household size is greater than 1 and not married/in a civil partnership and not living with spouse/civil partner

### Employ. In paid employment

### Text

[Are you] / [Is [NAME]/[ff\_forname]] in paid employment?

### Options

1	Yes
2	No

Use Ask Employ Modules Module Hhgrid\_ip3. Household Grid module Universe

If (DVAge >= 16) // individual is 16 or over

### Note End of Household Grid loop

Note

Loop the following question for each household member to all others

### Namerels. Relationships of household members

### Interviewer Instruction

CODE RELATIONSHIP OF EACH HOUSEHOLD MEMBER TO THE OTHERS

### Text

[NAME]/[ff\_forname] is [NAME]/[ff\_forname]'s....

### Interviewer Instruction

[AT LAST INTERVIEW, RELATIONSHIP WAS RECORDED AS [FF\_RO]] {IF NEWPER = 4}

PRESS F6 AND USE ARROW KEYS FOR MORE CODES. (SEE HELP F9 FOR POSSIBLE INTRODUCTION TO SECTION)

### Showcard

TBC

### Options

Self Husband/Wife Partner/Cohabitee Civil Partner Natural son/daughter Adopted son/daughter Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Partner/Cohabitee Civil Partner Natural son/daughter Adopted son/daughter Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Civil Partner Natural son/daughter Adopted son/daughter Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Natural son/daughter Adopted son/daughter Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Adopted son/daughter Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Foster child Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Stepson/stepdaughter Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Son-in-law/daughter-in-law Natural parent Adoptive parent Foster parent
Natural parent Adoptive parent Foster parent
Adoptive parent Foster parent
Foster parent
Step-parent
Parent-in-law
Natural brother/sister
Half-brother/sister
Step-brother/sister
Adopted brother/sister
Foster brother/sister
Brother/Sister-in-law
Grand-child
Grand-parent
Cousin
Aunt/Uncle
Niece/Nephew
Other relative
Employee
Employer
Lodger/Boarder/Tenant
Landlord/Landlady
Other non-relative

### Use

Ask NameRels **Modules** Module Hhgrid\_ip3. *Household Grid module* 

### Note End of Relationship loop

Pergrid. Who answered HHGrid questions

### Scripting Notes

Note list assigned from HHGrid not Enumeration loop Interviewer Instruction WHO ANSWERED THE HOUSEHOLD/RELATIONSHIP GRID QUESTIONS? RECORD PERSON NUMBERS FROM HOUSEHOLD GRID

### Options

1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### **Use** Ask PerGrid

### Modules

Module Hhgrid\_ip3. Household Grid module

### Origadd. Interview being conducted at original address

### Interviewer Instruction

IS THIS INTERVIEW BEING CONDUCTED AT [FF\_ADDRESS1] WHICH IS THE ADDRESS WHERE THIS HOUSEHOLD WAS INTERVIEWED AT LAST YEAR?



**Use** Ask OrigAdd

Modules Module Hhgrid\_ip3. Household Grid module

### Regionchk. Region check for movers

### Interviewer Instruction

CODE COUNTRY INTERVIEW IS BEING CARRIED OUT IN.

### Options

1	England
2	Wales
3	Scotland
4	Northern Ireland

### **Use** Ask RegionChk

Modules Module Hhgrid\_ip3. Household Grid module Universe

If (OrigAdd = 2) // Interview is not being carried out at the same address as last time

### Region. Region computed



### Use

 $\mbox{Compute Region = Compute Region Indicator. If RegionChk = 1 | 2 | 3 | 4 Then Region = RegionChk. Else If RegionChk = MIS The Region = Ff_country; }$ 

Modules

Module Hhgrid\_ip3. Household Grid module

### Module Grid Variables IP3 module

### Use

Use Gridvariables ip3

Partres. Married/CP/Cohabiting and partner resident

Decimals Width 0 1

#### Use

Compute PartRes = Flag To Indicate Respondent Is Married/CP/Cohabiting And Their Partner Is Present In The Household. Calculate From HHGrid.;

### Modules

Module Gridvariables\_ip3. Grid Variables IP3 module

# Hgpart. PNO of husband/wife/CP

Decimals Width 0 5

### Use

Compute Hgpart = Variable To Indicate PNO Of Husband/Wife/Civil Partner; Modules

Module Gridvariables\_ip3. Grid Variables IP3 module

Hgbiom. PNO of biological mother

0 5

Scripting Notes Code 00 indicates person not in Household

#### Use

Compute Hgbiom = Variable To Indicate PNO Of Biological Mother; Modules Module Gridvariables jp3. Grid Variables IP3 module

### Hgbiof. PNO of biological father

Decimals Width 0 5

Scripting Notes Code 00 indicates person not in Household

Use Compute Hgbiof = Variable To Indicate PNO Of Biological Father; Modules Module Gridvariables.jp3. Grid Variables IP3 module

### Hgadoptm. PNO of adoptive mother

Decimals Width 0 5

Scripting Notes Code 00 indicates person not in Household

Use Compute Hgadoptm = Variable To Indicate PNO Of Adoptive Mother; Modules Module Gridvariables\_ip3. Grid Variables IP3 module

### Hgadoptf. PNO of adoptive father

Decimals Width 0 5

Scripting Notes Code 00 indicates person not in Household

### Use

Compute Hgadoptf = Variable To Indicate PNO Of Adoptive Father; **Modules** Module Gridvariables\_ip3. *Grid Variables IP3 module* 

### Adresp15. Responsible adult for chid(ren) under 16



### Scripting Notes

Please list names of all adults aged 16+ in household for interviewer to select from Interviewer Instruction WHO IS MAINLY RESPONSIBLE FOR [NAME]?

### Use

Compute AdResp15 = PNO Of Responsible Adult As Natural Mother. If No Natural Mother Then Natural Father. If No Natural Father Then Adoptive Mother. If No Adoptive Mother Then Adoptive Father. If No Adoptive Father Then Ask; Or If Null: Ask :

#### Modules

Module Gridvariables\_ip3. Grid Variables IP3 module

### Universe

If (Child Under 16 In The Household, Loop For Each Child Aged Under 16 In Household) // Child under 16 in the household

### **Newmum.** Biological mother of a new entrant baby



### Use

Compute NewMum = Flag To Indicate Biological Mother Of A New Entrant Baby Born Since Ff intdate; Modules

Module Gridvariables ip3. Grid Variables IP3 module

### Newdad. Biological father of a new entrant baby

Decimals Width 1

0

### Use

Compute NewDad = Flag To Indicate Biological Father Of A New Entrant Baby Born Since Ff intdate;

Modules

Module Gridvariables\_ip3. Grid Variables IP3 module

### Nkids015. Number of children aged 0 - 15 in HH

### Decimals Width

0 2

### Use

Compute NKids015 = Number Of Children In The Household Between The Ages Of 0 And 15 Years Inclusive. Regardless Of Who Is Responsible For Them;

Modules

Module Gridvariables\_ip3. Grid Variables IP3 module

### Rising16. Enumerated at last wave and 16 at current wave

Decimals Width 0 1

#### Use

Compute Rising16 = Flag To Indicate Rising 16 Year Old. A Rising 16 Was Enumerated At The Previous Wave And Was Either Interviewed Or Not Interviewed At The Previous Wave. Any 16 Year Old Never Enumerated Is A New Entrant Never Interviewed.;

### Modules

Module Gridvariables\_ip3. Grid Variables IP3 module Universe

If (Ff ivlolw = 4/5) // Last wave interview status was youth interview or youth not interviewed

### Fas. FAS control variable

#### Decimals Width 0 1

### Scripting Notes

compute FAS as follows: If PNO = 1, 4, 7, 10, 13, 16 If ff fasw3 = 1 then FAS = 1 If ff\_fasw3 = 2 then FAS = 2 If ff fasw3 = 3 then FAS = 3 If ff\_fasw3 = 4 then FAS = 1 If ff fasw3 = 5 then FAS = 2 If ff\_fasw3 = 6 then EAS = 3 If PNO = 2, 5, 8, 11, 14, 17 If ff fasw3 = 1 then FAS = 2 If ff fasw3 = 2 then FAS = 3 If ff\_fasw3 = 3 then FAS = 2 If ff\_fasw3 = 4 then FAS = 3 If ff\_fasw3 = 5 then FAS = 1 If ff\_fasw3 = 6 then FAS = 1 If PNO = 3, 6, 9, 12, 15, 18 If ff\_fasw3 = 1 then FAS = 3 If ff fasw3 = 2 then FAS = 1 If ff fasw3 = 3 then FAS = 1 If ff\_fasw3 = 4 then FAS = 2 If ff\_fasw3 = 5 then FAS = 3 If ff\_fasw3 = 6 then FAS = 2

### Use

Compute FAS = Variable To Control Allocation At FASCT; Modules Module Gridvariables\_ip3. Grid Variables IP3 module

### Module Household Questionnaire

Use Use Household ip3

### Inthhold. Intro household interview

### Text

This interview is completely voluntary, if we should come to any question that you don't want to answer, just let me know and we'll go onto the next question

### Options

1 Press 1 and Enter to continue

### Use

Ask IntHhold

Modules

Module Household\_ip3. Household Questionnaire

### Ivh. PNO of person answering HH questions

Source

### BHPS Scripting Notes

maximum number of mentions: 3

### Interviewer Instruction

RECORD WHO IS ANSWERING HOUSEHOLD QUESTIONNAIRE RECORD PERSON NUMBERS FROM HOUSEHOLD GRID

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

Ask IVH

### Modules

Module Household\_ip3. Household Questionnaire

### Hhendtimea. First end time household interview

Use

Compute HHEndTimeA = Take From System Clock; Modules

Module Household\_ip3. Household Questionnaire

### Hsroomchk. House room check

### Source UKHLS

#### Text

When we interviewed you on [ff\_INTDATE], you said you had [ff\_HsBeds] bedroom(s), excluding any you may sublet and [ff\_HsRooms] other rooms, excluding kitchens and bathrooms. Is that still the case?

### Options



#### Use Ask HsRoomChk

Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (HHGRID.OrigAdd = 1 & Ff HsBeds <> DK & Ff HsBeds <> REF & Ff HsBeds <> MIS & Ff HsRooms <> DK & Ff HsRooms <> REF & Ff HsRooms <> MIS) // interview occurred at same address last wave and number of bedrooms not missing and number of other rooms not missing

### Hsbeds. Number of bedrooms

Decimals Width 0 2

### Source

BHPS (revised to ask about number of bedrooms)

### Text

[I would like to ask you a few questions about your household's accommodation.] {(HHGRID.OrigAdd = 2IDKIREF) | (ff\_HsBeds = DKIREFIMIS) | (ff\_HsRooms = DKIREFIMIS)} How many bedrooms are there here excluding any bedrooms you may let or sublet?

#### Interviewer Instruction

IF BEDSIT, CODE 0 AT HSBEDS AND 1 AT HSROOMS F9 FOR HELP

### Use

Ask Hsbeds Modules

Module Household\_ip3. Household Questionnaire

### Universe

If ((HHGRID.OrigAdd = 2|DK|REF) | HsRoomChk = 2 | (Ff HsBeds = DK|REF|MIS) | (Ff HsRooms = DK|REF|MIS)) // living at a new address or new address is missing or does not have the same number of rooms or number of bedrooms is missing or number of other rooms is missing

### Soft Check: If (If HSBEDS > 4) // More than 4 bedrooms

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### HSTOOMS. Number of other rooms in accommodation

Decimals Width 0 2

> Source BHPS

### Text

And how many other rooms do you have in your accommodation, excluding kitchens and bathrooms?

### Interviewer Instruction

'OTHER ROOMS' ARE LIVING ROOMS, DINING ROOMS, STUDIES AND PLAYROOMS, BUT NOT CONSERVATORIES UNLESS USED AS A LIVING ROOM ALL YEAR ROUND F9 FOR HELP

### Use

Ask Hsrooms

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If ((HHGRID.OrigAdd = 2|DK|REF) | HsRoomChk = 2 | (Ff\_HsBeds = DK|REF|MIS) | (Ff\_HsRooms = DK|REF|MIS)) // living at a new address or new address is missing or does not have the same number of rooms or number of bedrooms is missing or number of other rooms is missing

### Soft Check: If (If HSROOMS > 4) // More than 4 other rooms

### Hsowndchk. Housing tenure check

Source

UKHLS Text

And is this accommodation still [ff\_HsOwnd]? Interviewer Instruction

IF MORTGAGE PAID OFF SINCE LAST INTERVIEW, ANSWER NO HERE

### Options

1	Yes
2	No

### Use

Ask HsOwndChk Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (HHGRID.OrigAdd = 1 & Ff\_HsOwnd <> 97 & Ff\_HsOwnd <> DK & Ff\_HsOwnd <> REF & Ff\_HsOwnd <> MIS) // living at same address and prior ownership status is not unknown

### Hsownd. House owned or rented

### BHPS Text

. . . .

Does your household own this accommodation outright, is it being bought with a mortgage, is it rented or does it come rent-free?

Interviewer Instruction

### F9 FOR HELP

Options

1	Owned outright
2	Owned/being bought on mortgage
3	Shared ownership (part-owned part-rented)
4	Rented
5	Rent free
97	Other

#### **Use** Ask Hsownd

Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (HHGRID.OrigAdd = 2 | HsOwndChk = 2 | (Ff\_HsOwnd = 97 | DK | REF | MIS)) // living at a new address or housing tenure has changed or prior ownership status is not known

### Soft Check: If (If Hsval < 50000 OR > 100000) // Value of property is less than 50,000 or greater than 1,000,000

### Hsowr1. PNO of person(s) owning accommodation

### Source

BHPS Scripting Notes

maximum number of mentions: 2

Text

### In whose name is this (house/flat/room) owned?

Interviewer Instruction

### INTERVIEWER: IF OWNER IS NOT IN THE HOUSEHOLD ENTER 0 CODE ALL THAT APPLY

F9 FOR HELP

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

Ask Hsowrl

### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If ((Ff\_HsOwnd = 1/2/3 & HsOwndChk = 1) | (HsOwnd = 1/2/3)) // owned outright, mortgaged, or shared ownership at previous wave and tenur same or now owned outright, mortgaged, or shared ownership



Decimals Width 0 7

### Source

BHPS

### Text

About how much would you expect to get for your home if you sold it today? Interviewer Instruction IF RANGE GIVEN WRITE IN LOWEST FIGURE WRITE IN AMOUNT IN £

Use

### Ask Hsval Modules

### Module Household\_ip3. *Household Questionnaire* Universe

If ((Ff\_HsOwnd = 1/2/3 & HsOwndChk = 1) | (HsOwnd = 1/2/3)) // owned outright, mortgaged, or shared ownership at previous wave and tenur same or now owned outright, mortgaged, or shared ownership

### Mgynot. How home came to be owned outright

#### Source

BHPS

### Text How did you come to own this property outright? Have you... Interviewer Instruction

READ OUT

### Options

1	Bought it for cash
2	Paid off a mortgage or loan
3	Inherited or been given all or a share of the property
4	Or something else?

### Use

Ask MgyNot Modules Module Household\_ip3. Household Questionnaire Universe If (ItsOwnd = 1) // Owns outright at new address or has become an outright owner since last wave

# Hsyrbuy. Year became owner: home owners

Decimals Width 0 4

### Source

BHPS Text In what year did you buy or first become the owner of this property? Interviewer Instruction FO FOR HELP

### Use

Ask Hsyrbuy Modules Module Household\_ip3. Household Questionnaire Universe If (#sownd = 1/2/3) // Owned outright, mortgaged or shared ownership at new address or has become owned outright, mortgaged or shared ownership

### Hscost. Original purchase price of property

Decimals Width 0 8

Source BHPS Text How much did you pay for the property? Interviewer Instruction IF PAID NOTHING/INHERITED CODE 0 WRITE IN AMOUNT IN £ F9 FOR HELP

Use Ask Hscost

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If ((HsOwnd = 2/3) | (HsOwnd = 1 & MgyNot = 1/2)) // mortgage or shared ownership at new address or became outright owner through purchas or clearing mortgage

Soft Check: If (If Hscost < 50000 OR > 1000000) // Purchase price of property is less than 50.000 or greater than 1.000.000



Decimals Width 0 4

Source BHPS Text In what year did you first start paying a mortgage on this house/flat?

Use Ask Hsyr04 Modules Module Household\_ip3. Household Questionnaire Universe

If (HsOwnd = 2 | HsOwnd = 3) // mortgage/shared ownership at new address or mortgaged/shared ownership since previous wave

Hard Check: If (If HSYR04 < HSYRBUY) // Year started paying mortgage on property is before year became owner of propert

### Mgold.

Amount borrowed at purchase: mortgagee



Source BHPS

### Text

How much did you borrow originally when you bought the property or took out your mortgage, that is excluding any later additions to the mortgage? Interviewer Instruction ENTER TO NEAREST £

Use Ask MgOld Modules

Module Household\_ip3. Household Questionnaire

Universe

If (HsOwnd = 2 | HsOwnd = 3) // mortgage/shared ownership at new address or mortgaged/shared ownership since previous wave

### Mglife. Years left to pay: mortgage



Source BHPS Text How many years has the mortgage still to run?

Use Ask MgLife Modules Module Household\_ip3. Household Questionnaire Universe If (HsOwnd = 2 | HsOwnd = 3) // mortgage/shared ownership at new address or mortgaged/shared ownership since previous wave

Soft Check: If (If MGLIFE > 25) // More than 25 years left on the mortgage

### Mgtype. Type of mortgage

### Source BHPS

Text

Is your mortgage or loan ... Interviewer Instruction

### READ OUT

F9 FOR HELP

#### Options

1	A repayment mortgage or loan
2	An endowment mortgage
3	Part repayment and part endowment
4	Interest only
5	Part interest only and part repayment
6	Flexible mortgage
97	Or some other type of mortgage or loan?

### Use

Ask MgType

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (HsOwnd = 2 | HsOwnd = 3) // mortgage/shared ownership at new address or mortgaged/shared ownership since previous wave

# Mgextra. Taken out additional mortgage on home

### Source

Adapted from BHPS

Text

Have you taken out any additional mortgage on this house/flat since [[ff\_INTDATE]] {IF NewAdd = 1} / [becoming the owner of the property] {IF NewAdd = 2}?

### Options



### Use

Ask MgExtra

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If ((Ff\_HsOwnd = 2/3 & HsOwndChk = 1) OR (HsOwnd = 2/3)) // mortgage/shared ownership at previous wave and still the same or mortgage/shared ownership now

# Mgnew. Amount of additional mortgage on home



### Source BHPS Text How much in total is this additional mortgage or loan? Interviewer Instruction ENTER TO NEAREST £

Use Ask MaNew

### Modules

Module Household\_ip3. Household Questionnaire

Universe

If ((Ff HsOwnd = 2/3 & HsOwndChk = 1) OR (HsOwnd = 2/3)) // mortgage/shared ownership at previous wave and still the same or mortgage/shared ownership now And If (MgExtra = 1) // Taken out additional mortgage/loan

Soft Check: If (If MgNew > 100000) // Amount of additional mortgage/loan is more than 100,000

# Mgxty. What extra loan was used for

### Source

BHPS Text What was this additional mortgage, loan or drawdown used for? Interviewer Instruction READ OUT AND CODE ALL THAT APPLY

### Options

1	Home extension
2	Home improvements or repairs
3	Car purchase
4	Other consumer goods
5	Emergencies, loss of income or subsistence goods
6	Consolidation
97	Other

### Use

Ask MgXty Modules Module Household\_ip3. Household Questionnaire Universe

If ((Ff\_HsOwnd = 2/3 & HsOwndChk = 1) OR (HsOwnd = 2/3)) // mortgage/shared ownership at previous wave and still the same or mortgage/shared ownership now

And If (MgExtra = 1) // Taken out additional mortgage/loan

# Xpmg. Last total monthly mortgage payment

Decimals Width 0 5

> Source BHPS Text

### How much was your last total monthly instalment on all mortgages or loans for this property?

Interviewer Instruction

ENTER TOTAL MORTGAGE PAYMENT FOR ALL MORTGAGES INCLUDING EXISTING AND NEW MORTGAGES INCLUDE LIFE INSURANCE PAYMENTS IF PAID WITH MORTGAGE. IF ENDOWMENT MORTGAGE, INCLUDE BOTH PREMIUMS AND INTEREST. IF DON'T KNOW, PROBE FOR APPROXIMATE AMOUNT. WRITE IN AMOUNT IN £

Use

### Ask Xpmg

Modules Module Household\_ip3. Household Questionnaire

### Universe

If ((Ff\_HsOwnd = 2/3 & HsOwndChk = 1) OR (HsOwnd = 2/3)) // mortgage/shared ownership at previous wave and still the same or mortgage/shared ownership now

Soft Check: If (If XPMG < 25 OR > 750) // Last total monthly mortgage payment was less than 25 pounds or more than 750 pounds



Source BHPS

### Text

Does the accommodation go with the present job of anyone in the household?

Options

1	Yes
2	No

### Use Ask Hsjb Modules

Module Household\_ip3. Household Questionnaire

Universe

If ((Ff HsOwnd = 3/4/5 & HsOwndChk = 1) OR (HsOwnd = 3/4/5)) // in rented accomodation

### Rentp. Who rents accommodation

Text In whose na Interview	number of mentions: 9 ame is this (house/flat/room) rented? e <b>r Instruction</b> TIS NOT IN HOUSEHOLD ENTER 0
0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]

### Use

15

16

Ask Rentp Modules Module Household\_ip3. Household Questionnaire Universe If ((Ff HsOwnd = 3/4/5 & HsOwndChk = 1) OR (HsOwnd = 3/4/5)) // in rented accomodation

[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]

[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

Soft Check: If (If More Than 4 Mentions At Rentp) // Number of people renting the property is greater than 4

### Rentil. Landlord of rented accommodation

#### Source BHPS

### Scripting Notes

Please can we have the heading 'INDIVIDUALS' in between response options 7 and 8 Text

Who is the accommodation rented from or provided by?

Interviewer Instruction

F9 FOR HELP

### Options

1	[Local Authority/Council] {if region = England/Scotland/Wales} / [Northern Ireland Housing Executive] {if region = Northern Ireland}
2	New Town Commission or Corporation
3	Property company
4	[Scottish Homes/Communities Scotland Scottish Special Housing Association] {if region = Scotland}
5	Other Housing association, cooperative or charitable trust
6	Employer (ORGANISATION)
7	Other organisation
8	Relative
9	Employer (INDIVIDUAL)
10	Other individual

### Use

Ask Rentll Modules

### Module Household\_ip3. Household Questionnaire

### Universe

If ((Ff\_HsOwnd = 3/4/5 & HsOwndChk = 1) OR (HsOwnd = 3/4/5)) // in rented accomodation

### Rentf. Accommodation rented furnished or other

Source BHPS

Text Do you rent your accommodation...

### Interviewer Instruction READ OUT

### F9 FOR HELP

Options

1	Furnished
2	Partly furnished
3	Or unfurnished?

### Use

Ask Rentf Modules Module Household\_ip3. Household Questionnaire Universe

If ((Ff\_HsOwnd = 3 | 4 | 5 & HsOwndChk = 1) OR (HsOwnd = 3 | 4 | 5)) // in rented accomodation

Rent. Net amount of last rent payment



### Source

BHPS Text

### How much was the last rent payment, including any services or water charges but after any rebates?

Interviewer Instruction

### IF 100% RENT REBATE CODE 0

IF DON'T KNOW, PROBE FOR APPROXIMATE AMOUNT WRITE IN AMOUNT IN £ F9 FOR HELP

### Use

Ask Rent Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If ((Ff\_HsOwnd = 3/4 & HsOwndChk = 1) OR (HsOwnd = 3/4)) // rented accommodation is not rent free

### Rentwc. Weeks covered by last rental payment

BHPS Text

What period did this cover?

### Options

One week
Two weeks
Three weeks
Four weeks
Calendar month
Two calendar months
Eight times a year
Nine times a year
Ten times a year
Three months/13 weeks
Six months/26 weeks
One year/12 months/52 weeks
Less than one week
One off/lump sum
None of these

### Use

Ask Rentwc Modules Module Household\_ip3. Household Questionnaire Universe If ((Ff\_HsOwnd = 3 | 4 & HsOwndChk = 1) OR (HsOwnd = 3 | 4)) // rented accommodation is not rent free And If (Rent>0) // last rental payment is provided

### Soft Check: If (If Rent Amount Is Less Than 1,000 Per Year Or Greater Than 15,000 Per Year) // rent is less than 1,000 per year or greater than 15,000 per year

### Rentinc. Rent includes payment for selected items

### Source

BHPS

Scripting Notes

### Code 96 is exclusive Text

Did your last rent include any payment for any of the following things? Interviewer Instruction READ OUT AND CODE ALL THAT APPLY

### Options

1	[Water and/or sewerage charges {If REGION = GB}]
2	Heating or lighting or hot water
3	[Council Tax {if REGION = GB}] / [Rates {if REGION = NI}]
96	None of these

### Use

Ask Rentinc

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If ((Ff\_HsOwnd = 3/4 & HsOwndChk = 1) OR (HsOwnd = 3/4)) // rented accommodation is not rent free And If (Rent>0) // last rental payment is provided

### Renthb. Receives rent rebate or rent allowance

#### Source BHPS

### Text Was any Housing Benefit such as rent rebate or rent allowance deducted from the last rent payment?

Interviewer Instruction

### F9 FOR HELP

Options



### Use

Ask Renthb Modules Module Household\_ip3. Household Questionnaire

### Universe

If ((Ff HsOwnd = 3/4 & HsOwndChk = 1) OR (HsOwnd = 3/4)) // rented accommodation is not rent free And If (Rent>0) // last rental payment is provided

Rentq. Gross rent including Housing Benefit

#### Decimals Width 0 5

### Source

BHPS Text So what would the last rent payment have been if Housing Benefit had not been deducted from it? Interviewer Instruction

#### IF DON'T KNOW, PROBE FOR APPROXIMATE AMOUNT WRITE IN AMOUNT IN £

Use Ask Rentg

### Modules Module Household\_ip3. Household Questionnaire

Universe

- If ((Ff HsOwnd = 3 | 4 & HsOwndChk = 1) OR (HsOwnd = 3 | 4)) // rented accommodation is not rent free And If (Rent>0) // last rental payment is provided
- And If (Renthb = 1) // receives rent rebate or rent allowance

### Fuelhave. Types of fuel in accommodation

### Source BHPS Scripting Notes Code 96 is exclusive Text Which of the following types of domestic fuel do you have in your accommodation... Interviewer Instruction READ OUT AND CODE ALL THAT APPLY Options

1	Electricity
2	Gas, including Calor Gas
3	Oil
4	Other fuel, including solid fue

Or none of these?

96 Use

Ask Fuelhave

Modules Module Household\_ip3. Household Questionnaire

### Fuelduel. Separate or combined gas and electricity bill

### Source

ELSA (adapted) Text

Do you pay your gas and electric as one bill or separately?

#### Options



### **Use** Ask Fuelduel

Modules Module Household\_ip3. Household Questionnaire Universe

If (Fuelhave = 1 & Fuelhave = 2) // has gas and electricity in accommodation

### Xpduely. Amount spent on gas and electricity combined

Decimals Width 0 4

### Source

ELSA (adapted) Text In the last year, since 1st [interview month] [interview year - 1], how much has your household spent on gas and electricity combined? Interviewer Instruction F9 FOR HELP

### Use

Ask Xpduely Modules Module Household\_ip3. Household Questionnaire Universe If (Fuelhave = 1 & Fuelhave = 2) // has gas and electricity in accommodation And If (Fuelduel = 1) // pay gas and electric as one bill

### Soft Check: If (If XPDUELY < 50 OR > 1000) // Household has spent less than 50 pounds or more than 1000 pounds on gas and electricity combined in the last year

Xpelecy. Amount spent on electricity



### Source

ELSA (adapted)

### Text In the last year, since 1st [interview month] [interview year - 1], how much has your household spent on electricity? Interviewer Instruction ENTER 0 IF NOTHING SPENT F9 FOR HELP

Use Ask Xpelecy Modules Module Household\_ip3. Household Questionnaire Universe Lf (Fuelhave = 1 & Fuelduel <>1) // has electricity and does not pay gas and electricity as one bill

Soft Check: If (If XPELECY < 50 OR > 1000) // Household has spent less than 50 pounds or more than 1000 pounds on electricity in the last year



Decimals Width 0 4

### Source

ELSA (adapted) Text In the last year, since 1st [*Interview month*] [*Interview year - 1*], how much has your household spent on gas including calor gas? Interviewer Instruction ENTER 0 IF NOTHING SPENT

F9 FOR HELP

### **Use** Ask Xpgasy

Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Fuelhave = 2 & Fuelduel <>1) // has gas and does not pay gas and electricity as one bill

Soft Check: If (If XPGASY < 50 OR > 1000) // Household has spent less than 50 pounds or more than 1000 pounds on gas in the last year

### Xpoily. Amount spent on oil



Source ELSA (adapted) Text In the last year, since 1st [interview month]] [interview year - 1], how much has your household spent on oil? Interviewer Instruction ENTER 0 IF NOTHING SPENT F9 FOR HELP

Use Ask Xpoily Modules Module Household\_ip3. Household Questionnaire Universe If (Fuelhave = 3) // has oil in accommodation

Soft Check: If (If XPOILY < 50 OR > 500) // Household has spent less than 50 pounds or more than 500 pounds on oil in the last year



Decimals Width 0 4

Source

# ELSA (adapted) Text In the last year, since 1st *[interview month] [interview year - 1]*, how much has your household spent on other fuel, including solid fuel? Interviewer Instruction ENTER 0 IF NOTHING SPENT F9 FOR HELP

Use Ask Xpsfly Modules Module Household\_ip3. Household Questionnaire Universe If (Fuelhave = 4) // has other fuel type in accommodation

Soft Check: If (If XPSFLY < 50 OR > 500) // Household has spent less than 50 pounds or more than 500 pounds on other types of fuel in the last year

### Heatch. Household has central heating

Source		
BHPS		
Text		
Do you ha	e any form of central heating, including any electric storage heaters, in your (part of the) accommodation	n?
Interviev F9 FOR H		
F9 FOR H		

Use Ask Heatch Modules Module Household\_ip3. *Household Questionnaire* 

# Noisyn. Noise from neighbours

Source BHPS adapted Text Does your accommodation experience noise from neighbours? Options 1 Yes 2 No

Use Ask NOISYN Modules Module Household\_ip3. *Household Questionnaire* 

# Grimyn. Pollution from traffic or industry

Source

BHPS adapted

Text Does your accommodation experience pollution, grime or other environmental problems caused by traffic or industry?

Options

1 Yes 2 No

Use Ask GRIMYN Modules Module Household\_ip3. Household Questionnaire

### Nvestintro. Investments intro

Decimals Width 0 1

### Text

Next, we are interested in learning more about the investments you or anyone in your household holds. They can be in one name only, held in joint names among household members or held with people outside the household.

Press 1 and Enter to continue

### Use

Ask NVESTINTRO **Modules** Module Household\_ip3. Household Questionnaire **Universe** If (Ff\_hhdaw3 = 2/4) // Assets and debt experimental group 2 or 4

### Nvestrt\_a. Investments, SC

Source BHPS adapted

Scripting Notes

Code 96 is exclusive

Text

Please look at this card and tell me which types of investments you or anyone in your household holds, if any. Showcard

### TBC

Opt	lions
-----	-------

4	National Savings Certificates
6	Unit Trusts / Investment Trusts (excluding ISAs/PEPs)
8	Shares, UK or foreign (exlcuding ISAs/PEPs)
9	National Savings Bonds (Capital, Income or Deposit)
10	Other investments (Gilts, government or company securities)
96	None SPONTANEOUS

Use

Ask NVESTRT\_A

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 2/4) // Assets and debt experimental group 2 or 4 And If (Ff\_showcardw3 = 1) // Showcard experimental group

### Nvestrt\_b. Investments, NSC

Source BHPS ada Scripting	Notes
	s exclusive
Text	
Do you or	does anyone in your household have
Interview	ver Instruction
READ OU	T AND CODE ALL THAT APPLY
Options	
4	National Savings Certificates
6	Unit Trusts / Investment Trusts (excluding ISAs/PEPs)
8	Shares, UK or foreign (exlcuding ISAs/PEPs)
9	National Savings Bonds (Capital, Income or Deposit)

Other investments (Gilts, government or company securities)

### 96 **Use**

10

Ask NVESTRT\_B **Modules** Module Household\_ip3. Household Questionnaire **Universe** If (Ff\_hhdaw3 = 2/4) // Assets and debt experimental group 2 or 4 And If (Ff\_showcardw3 = 2) // Showcard experimental group

None SPONTANEOUS

### Nvestkrt. Investments total value

Decimals Width 0 5

### Source BHPS adapted Text Thinking now about all of the investments just mentioned, however they may be held, including *[all categories selected at NVESTRT]*, about how much is the total value of these investments? Interviewer Instruction ENTER VALUE TO THE NEAREST POUND

**Use** Ask NVESTKRT

Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments

### Nvestc1rt. Investments 5,000 or more

Source

### BHPS adapted Text

Would it amount to £ 5,000 or more?

### Options



### **Use** Ask NVESTC1RT

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments And If (NVESTKRT = DK) // total value of investments not known

### Nvestc2rt. Investments 15,000 or more

Source BHPS adapted

#### Text

Would it amount to £ 15,000 or more?

No

# 0ptions 1 2

1 Yes

Use Ask NVESTC2RT

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments And If (NVESTRAT = DK) // total value of investments not known And If (NVESTCRAT = 1) // 5,000 or more

# Nvestc3rt. Investments 50,000 or more

Source BHPS adapted Text Would it amount to £ 50,000 or more? Options



### Use Ask NVESTC3RT Modules

Module Household\_ip3. Household Questionnaire

#### Universe If (Ff\_hdaw3 = 2 & ANY NVESTRT Mentioned) //Assets and debt experimental group 2 and has investments And If (NVESTLRT = DK) // total value of investments not known And If (NVESTCLRT = 1) // 5,000 or more

And If (NVESTC2RT = 1) // 15,000 or more

### Nvestc5rt. Investments 100,000 or more

Source	
BHPS adapted	

Text Would it amount to £ 100,000 or more?

### Options



### Use Ask NVESTC5RT

Modules

### Module Household\_ip3. Household Questionnaire

Universe

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments

And If (NVESTKRT = DK) // total value of investments not known

And If (NVESTC1RT = 1) //5,000 or more

And If (NVESTC2RT = 1) // 15,000 or more And If (NVESTC3RT = 1) // 50,000 or more

### Nvestc4rt. Investments 1,000 or more

### Source

BHPS adapted Text

### Would it amount to £ 1,000 or more?

### Options



#### Use Ask NVESTC4RT

Modules Module Household\_ip3. Household Questionnaire

### Universe

If  $(F_{E}hdaw3 = 2 \in ANY NVESTRT Mentioned)$  // Assets and debt experimental group 2 and has investments And If (NVESTRT = DK) // total value of investments not known And If (NVESTCRT = 2 | DK) // less than 5,000 or amount not known

### Nvestjrt. Investments held with people outside household

### Source

Text

### Are these investments held in joint names with anyone outside the household?

Options

### 1 Yes 2 No

Use

Ask NVESTJRT Modules

Module Household\_ip3. Household Questionnaire

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments

### Nvestskrt. Investments amount held by household members

Decimals Width 0 5

Source

### BHPS adapted Text About how much of the amount in investments is held by members of this household? Interviewer Instruction IF DON'T KNOW / CAN'T SAY, ASK FOR ESTIMATE.

ENTER VALUE TO THE NEAREST POUND.

Use Ask NVESTSKRT

Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments And If (NVESTJRT = 1) // investments held in joint names with people outside the household

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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### **Nvestsprt.** Investments proportion held by household members

Decimals Width 0 3

#### Source BHPS

Text

### Can you tell me approximately the share of the total amount that is held by members of this household? Interviewer Instruction

ENTER PERCENTAGE

### Use Ask NVESTSPRT

Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (Ff\_hhdaw3 = 2 & ANY NVESTRT Mentioned) // Assets and debt experimental group 2 and has investments
And If (NVESTJRT = 1) // investments held in joint names with people outside the household
And If (NVESTSRT = DK) // amount of investments held by members of this household is not known

### Investricode. Investment code used for looping



### Scripting Notes

compute INVESTRTCODE as follows: 4 National Savings Certificates 6 Unit Trusts (excluding ISAs/PEPs) 8 Shares, UK or foreign (exlcuding ISAs/PEPs) 9 National Savings Bonds (Capital, Income or Deposit) 10 Other investments (Gilts, qovernment or company securities)

### Use

Compute INVESTRTCODE = Compute Investment Code FOR EACH NVESTRT Mentioned; Modules Module Household jp3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments

### Scripting Note

Loop the following questions FOR EACH INVESTRTCODE (for each type of investment held). START LOOP

### Nvestamtrt. Current balance of investment

Decimals Width 0 5

### Source

BHPS adapted Text

### How much in total is the current balance of the [INVESTRTCODE]?

Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS, INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD.

IF MORE THAN ONE ACCOUNT OF THIS TYPE, ENTER SUM OF ALL ACCOUNTS. ENTER VALUE TO THE NEAREST POUND

### Use

Ask NVESTAMTRT

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments

### Nvestb1rt. Investment 1,000 or more

#### Source

BHPS adapted Text

### Would it amount to £ 1,000 or more?

Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS, INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS.

THIS QUESTION REFERS TO [INVESTRTCODE] Options

1	Yes
2	No

### Use

Ask NVESTBIRT Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTAMTRT = DK & NVESTAMTRT <> REF) // Current balance of investment not know and not refused

### Nvestb2rt. Investment 5,000 or more

### Source

BHPS adapted

### Text

Would it amount to £ 5,000 or more? Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS. INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD

IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS. THIS QUESTION REFERS TO [INVESTRICODE]

#### Options

1	Yes
2	No

### Use

Ask NVESTB2RT

Modules Module Household ip3. Household Questionnaire

### Universe

If (Ff hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTAMTRT = DK & NVESTAMTRT <> REF) // Current balance of investment not know and not refused And If (NVESTB1RT = 1) // 1,000 or more

### Nvestb3rt. Investment 25,000 or more

### Source

BHPS adapted Text

Would it amount to £ 25,000 or more?

Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS, INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD.

IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS. THIS QUESTION REFERS TO [INVESTRTCODE]

### Options

1	Yes
2	No

### Use

Ask NVESTB3RT

Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTAMTRT = DK & NVESTAMTRT <> REF) // Current balance of investment not know and not refused And If (NVESTB1RT = 1) // 1,000 or more

And If (NVESTB2RT = 1) // 5,000 or more

### Nvestb5rt. Investment 100,000 or more

### Source

### BHPS adapted

Text

### Would it amount to £ 100,000 or more? Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS, INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD

THIS QUESTION REFERS TO [INVESTRICODE]

### Options

1	Yes
2	No

### Use

Ask NVESTB5RT

Modules Module Household ip3. Household Questionnaire

### Universe

- If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTANTRT = DK & NVESTANTRT <> REF) // Current balance of investment not know and not refused And If (NVESTB1RT = 1) // 1,000 or more And If (NVESTB2RT = 1) // 5,000 or more
- And If (NVESTB3RT = 1) // 25,000 or more

### Nvestb4rt. Investment 500 or more

#### Source

BHPS adapted

### Text

### Would it amount to £ 500 or more?

Interviewer Instruction

INCLUDE ALL INVESTMENTS HELD BY HOUSEHOLD MEMBERS, INCLUDING THOSE HELD JOINTLY WITH SOMEONE OUTSIDE THE HOUSEHOLD.

IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS. THIS QUESTION REFERS TO [INVESTRICODE]

### Options

1	Yes
2	No

Use

### Ask NVESTB4RT

Modules Module Household\_ip3. Household Questionnaire

Universe

If (Pf\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTANTRT = DK & NVESTANTRT <> REF) // Current balance of investment not know and not refused And If (NVESTBLRT = 2) // less than 1,000

### Nvestljrt. Investment joint with someone outside household

### Source

### BHPS adapted

Text Is/are these investment(s) held jointly with anyone outside this household?

### Interviewer Instruction

IF MORE THAN ONE ACCOUNT OF THIS TYPE, CONSIDER ALL ACCOUNTS, THIS QUESTION REFERS TO [INVESTRICODE]

### Options



Use

### Ask NVESTLJRT

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments

### Nvestiskrt. Investments amount held by household members



### Source

BHPS adapted

Text About how much of the amount in investments is held by members of this household?

### Interviewer Instruction

IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS THIS QUESTION REFERS TO [INVESTRTCODE] IF DON'T KNOW / CAN'T SAY, ASK FOR ESTIMATE. ENTER VALUE TO THE NEAREST POUND.

### Use

### Ask NVESTLSKRT

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments And If (NVESTLJRT = 1) // Investments held in joint names with people outside the household

### Nvestisprt. Investments proportion

Decimals Width 0 3

Source BHPS Text

### Can you tell me approximately the share of the total amount that is held by members of this household? Interviewer Instruction ENTER PERCENTAGE

Use Ask NVESTLSPRT

### Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff hhdaw3 = 4 & ANY NVESTRT Mentioned) // Assets and debt experimental group 4 and has investments

- And If (NVESTLJRT = 1) // Investments held in joint names with people outside the household
- And If (NVESTLSKRT = DK & NVESTLSKRT <> REF) // Amount of investment held by members of this household not known and not refused

Scripting Note

END LOOP

### Hsctax\_a. Council tax band, SC

Source BHPS

### Scripting Notes

I have had trouble formatting the response options for this question in QSL. The response options are the same as W1. Just as a reminder, there are three sets of response options, one for England, one for Scotland and one for Wales.

#### Text

Could you please look at this card and tell me which Council Tax band this accommodation is in? The bands run from Band A to Band H.

### Interviewer Instruction

THIS MUST BE THE BAND SET BY THE COUNCIL, DO NOT ACCEPT INFORMANT'S OWN ESTIMATE OF VALUE OF PROPERTY. F9 FOR HELP

### Showcard

TBC

### Options

1	A up to £40000 up to £27000 up to £30000
2	B £40001 - 52000 £27001 - 35000 £30001 - 39000
3	C £52001 - 68000 £35001 - 45000 £39001 - 51000
4	D £68001 - 88000 £45001 - 58000 £51001 - 66000
5	E £88001 - 120000 £58001 - 80000 £66001 - 90000
6	F £120001 - 160000 £80001 - 106000 £90001 - 120000
7	G £160001 - 320000 £106001 - 212000 £120001 - 240000
8	H £320001+ £212001+ £240001+
9	Household accommodation not valued separately/included in rent

### Use

Ask HSCTAX A Modules Module Household ip3. Household Questionnaire

### Universe

If (Region = 1/2/3 & OrigAdd = 2 & Ff showcardw3 = 1) // address in England, Wales or Scotland and living at new address and showcard experimental group

### Hsctax b. Council tax band, NSC

#### Source BHPS

#### Scripting Notes

I have had trouble formatting the response options for this question in QSL. The response options are the same as W1. Just as a reminder, there are three sets of response options, one for England, one for Scotland and one for Wales.

### Text

What Council Tax band is this accommodation in? The bands run from Band A to Band H.

### Interviewer Instruction

THIS MUST BE THE BAND SET BY THE COUNCIL, DO NOT ACCEPT INFORMANT'S OWN ESTIMATE OF VALUE OF PROPERTY. F9 FOR HELP

### Options

1	A up to £40000 up to £27000 up to £30000
2	B £40001 - 52000 £27001 - 35000 £30001 - 39000
3	C £52001 - 68000 £35001 - 45000 £39001 - 51000
4	D £68001 - 88000 £45001 - 58000 £51001 - 66000
5	E £88001 - 120000 £58001 - 80000 £66001 - 90000
6	F £120001 - 160000 £80001 - 106000 £90001 - 120000
7	G £160001 - 320000 £106001 - 212000 £120001 - 240000
8	H £320001+ £212001+ £240001+
9	Household accommodation not valued separately/included in rent

### Use

Ask HSCTAX\_B Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (Region = 1/2/3 & OrigAdd = 2 & Ff showcardw3 = 2) // address in England, Wales or Scotland and living at new address and no showcard experimental group

### Xphsdb. Problems paying for housing

### Source

BHPS

Text

Many people find it hard to keep up with their housing payments. In the last twelve months, have you ever found yourself behind with your rent/mortgage? Interviewer Instruction

F9 FOR HELP

### Options

1	Yes
2	No

### Use

Ask Xphsdb Modules Module Household ip3. Household Questionnaire Universe

If ((Ff\_HsOwnd = 2/3/4 & HsOwndChk = 1) OR HsOwnd = 2/3/4/97) // in mortgaged or rented accommodation, not rent free

### Xphsdct. Problems paying Council Tax

#### Source

UKHLS question adapted from FRS

### Text

In the last twelve months, have you ever found yourself behind with paying your Council Tax?

### Options



### **Use** Ask Xphsdct

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Region = 1/2/3 & Hisctax <> 9) // address in England, Wales or Scotland and council tax band provided

### Xphsdba. Problems paying bills

### Source

FRS (adapted)

### Text

Sometimes people are not able to pay every household bill when it falls due. May I ask, are you up to date with all your household bills such as electricity, gas, water rates, telephone and other bills or are you behind with any of them?

### Options

1	Up to date with all bills
2	Behind with some bills
3	Behind with all bills

### Use

Ask Xphsdba

#### Modules

Module Household\_ip3. Household Questionnaire

### Xphsdbaowe. Amount owed on household utilities

Decimals Width 0 5

### Source Adapted from HILDA Text What is the total value of these unpaid household bills? Interviewer Instruction ENTER TO THE NEAREST POUND.

Use Ask XPHSDBAOWE Modules Module Household\_ip3. Household Questionnaire Universe If (Xbisdba = 2/3) // Behind in payment of some or all bills

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### Cduse\_a. Consumer durables in accommodation, SC

### Source BHPS

Scripting Notes Code 96 is exclusive

### Text

Could you please tell me which of the following items you have in your (part of the) accommodation. Just tell me the numbers that apply.

Interviewer Instruction CODE ALL THAT APPLY

IF COMBINED TV/VIDEO CODE 1 & 2 IF COMBINED WASHER/DRIER CODE 6 & 7 F9 FOR HELP

Showcard

### TBC

Options	options		
1	Colour television		
2	Video recorder/DVD player		
3	Satellite dish/Sky TV		
4	Cable TV		
5	Deep freeze or fridge freezer (EXCLUDE: fridge only)		
6	Washing machine		
7	Tumble drier		
8	Dish washer		
9	Microwave oven		
10	Home computer/PC (not games console)		
11	Compact disc player (INCLUDE if part of a sound system)		
12	Landline telephone		
13	Mobile telephone (anyone in household)		
96	Or none of the above?		

### Use

Ask Cduse\_A Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 1) // showcard treatment group

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html? & style=consult to the style and the style an

### Cduse\_b. Consumer durables in accommodation, NSC

Source BHPS

Scripting Notes

Code 96 is exclusive

Text

In your accommodation or your part of the accommodation, do you have...

#### Interviewer Instruction READ OUT AND CODE ALL THAT APPLY

IF COMBINED TV/VIDEO CODE 1 & 2 IF COMBINED WASHER/DRIER CODE 6 & 7 F9 FOR HELP

### Options

1	Colour television
2	Video recorder/DVD player
3	Satellite dish/Sky TV
4	Cable TV
5	Deep freeze or fridge freezer (EXCLUDE: fridge only)
6	Washing machine
7	Tumble drier
8	Dish washer
9	Microwave oven
10	Home computer/PC (not games console)
11	Compact disc player (INCLUDE if part of a sound system)
12	Landline telephone
13	Mobile telephone (anyone in household)
96	Or none of the above?

Use

### Ask Cduse\_B Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group

### Pcnet. Has access to the internet from home

Source

BHPS

Text

### Does your household have access to the internet from home?

Options



### Use Ask PCnet Modules Module Household\_ip3. Household Questionnaire Universe If (Cduse\_A = 10 | Cduse\_B = 10) // there is a home computer in the household

### Pcbroad. Broadband connection from home computer

Source		
BHPS		
Text		
Do you ha	ave a broadb	and connection from your home computer?
Interview F9 FOR F	wer Instruc HELP	tion
Options		
1	Yes	
2	No	
Use		
sk Pcbro	ad	
lodules		
Iodule Hou	usehold ip3.	Household Questionnaire
Iniverse		
		$Cduse\_B = 10)$ // there is a home computer in the household // household has access to the internet from home

### Conintro. Food consumption intro

#### Source UKHLS IP1

#### UNILO

Text

The next questions are about how much your household has spent in the last four weeks on food eaten at home and food bought outside the home. Please include expenditure for all household members even if you are not sure of the exact amounts other people spend.

#### Options

1 Press 1 and Enter to continue

### **Use** Ask Conintro

Modules Module Household\_ip3. Household Questionnaire

### Xpfood1\_g3. Amount spent on food from supermarket

Decimals Width 0 5

### Source

### UKHLS IP1 (adapted)

Text

About how much has your household spent in total on food and groceries in the last four weeks from a supermarket or other food shop or market? Please do not include alcohol but do include non-food items such as paper products, home cleaning supplies and pet foods.

### Interviewer Instruction

DO NOT INCLUDE MEALS OR SNACKS PURCHASED AND EATEN OUTSIDE THE HOME IF DON'T KNOW ASK FOR ESTIMATE ENTER 0 IF NOTHING SPENT WRITE IN AMOUNT IN  $\Omega$ 

### Use

Ask Xpfood1\_g3 **Modules** Module Household\_ip3. *Household Questionnaire* 

### Soft Check: If (If Xpfood1\_g3 < 100 OR > 2000) // Household spent less than 100 pounds or more than 2000 pounds on food

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### from a supermarket in the last four weeks

# Xpfdout\_g3. Amount spent on meals/snacks outside the home

#### Decimals Width 0 5

### Source

UKHLS IP1 (adapted)

### Text

And about how much have you and other members of your household spent in total on meals or snacks purchased outside the home in the last four weeks? Please include food bought from takeaways, restaurants, sandwich shops, work or school canteens but do not include alcohol.

#### Interviewer Instruction

INCLUDE TAKEAWAYS DELIVERED TO THE HOME IF DON'T KNOW ASK FOR ESTIMATE ENTER 0 IF NOTHING SPENT WRITE IN AMOUNT IN £

#### Use

Ask Xpfdout\_g3

### Modules

Module Household\_ip3. Household Questionnaire

Soft Check: If (If Xpfdout > 2000) // Household spent more than 2000 pounds on meals and snacks purchased outside the home in the last four weeks

### Xpaltob\_g3. Amount spent on alcohol

Decimals Width 0 5

#### Source

### UKHLS IP1 (adapted)

Text

About how much have you and other members of your household spent in total on alcohol in the last four weeks? Please include alcohol purchased from a supermarket or off licence and from pubs, restaurants or other venues.

### Interviewer Instruction

IF DON'T KNOW ASK FOR ESTIMATE ENTER 0 IF NOTHING SPENT WRITE IN AMOUNT IN £

#### Use

Ask Xpaltob\_g3 **Modules** 

Module Household\_ip3. Household Questionnaire

Soft Check: If (If Xpaltob > 1000) // Household spent more than 1000 pounds on alcohol in the last four weeks

### Matdepa. Material deprivation: holiday, sc

#### Source FBS

#### Text

Next we have some questions about the sorts of things that some families/people have but which many people have difficulty finding the money for. For each of the following things please tell me the number from the showcard which best explains whether you (and your family/partner) have it or not. Do you (and your family/partner) have...

A holiday away from home for at least one week a year, whilst not staying with relatives at their home?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

Showcard TBC

### Ontions

0	μ	101	15	

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

### Use

Ask MatdepA Modules Wodule Household\_ip3. *Household Questionnaire* Universe

If (Ff\_showcardw3 = 1) // showcard treatment group

### Matdepb. Material deprivation: social meal/drink, SC

### Source

FRS Text

(Do you and your family/partner have...) Friends or family around for a drink or meal at least once a month?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

### Showcard

TBC

#### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

### Use

Ask MatdepB **Modules** Module Household\_ip3. Household Questionnaire **Universe** If (Ff showcardw3 = 1) // showcard treatment group

### Matdepc. Material deprivation: shoes, SC

### Source

### FRS

Text

(Do you and your family/partner have ...)

Two pairs of all weather shoes for all adult members of the family?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

### Showcard

TBC

### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

#### Use

Ask MatdepC Modules Module Household\_ip3. Household Questionnaire Universe If (Ff showcardw3 = 1) // showcard treatment group

### Matdepd. Material deprivation: house, SC

Source

#### LU?

Text

(Do you and your family/partner have...)

### Enough money to keep your house in a decent state of repair? Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

### Showcard

TBC

### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

### Use

Ask MatdepD Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 1) // showcard treatment group

### Matdepe. Material deprivation: contents insurance, SC

### Source FRS

### Text

(Do you and your family/partner have...)

### Household contents insurance? Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE

### ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

Showcard

### TBC Ontions

optiona		
1	I/We have this	
2	I/We would like to have this but cannot afford this at the moment	
3	I/We do not want/need this at the moment	
4	Does not apply	

#### Use

Ask MatdepE Modules Module Household\_ip3. Household Questionnaire Universe If (Ff showcardw3 = 1) // showcard treatment group

### Matdepf. Material deprivation: savings, SC

#### Source FBS

Text

(Do you and your family/partner have...)

Enough money to make regular savings of £10 a month or more for rainy days or retirement?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION
Showcard
TRC.

### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

### Use

Ask MatdepF Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 1) // showcard treatment group

### Matdepg. Material deprivation: furniture, SC

### Source

### FRS

Text

(Do you and your family/partner have...)

Enough money to replace any worn out furniture?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

### Showcard

TBC

#### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

#### Use

Ask MatdepG
Modules
Module Household_ip3. Household Questionnaire
Universe
Tf (Ef chowcardw? = 1) // chowcard treatment

If (Ff\_showcardw3 = 1) // showcard treatment group

### Matdeph. Material deprivation: electrical goods, SC

Source

### Text

Iext

(Do you and your family/partner have...)

Enough money to replace or repair major electrical goods such as a refrigerator or a washing machine, when broken?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard

TBC

### Options

1	I/We have this
2	I/We would like to have this but cannot afford this at the moment
3	I/We do not want/need this at the moment
4	Does not apply

### Use

Ask MatdepH **Modules** Module Household\_ip3. Household Questionnaire **Universe** If (Ff\_showcardw3 = 1) // showcard treatment group

# Matdepa1. Material deprivation: holiday, NSC

### Source FRS adapted

### Text

Next we have some questions about the sorts of things that some families or people have but which many people have difficulty finding the money for. First, do you (and your family/partner) have a holiday away from home for at least one week a year, whilst not staying with relatives at their home?

### Options



### **Use** Ask MatDepA1

Modules Nodule Household\_ip3. Household Questionnaire Universe If (Ff showcardw3 = 2) // no showcard treatment group

### Matdepa2. Material deprivation: holiday, NSC

### Source

FRS adapted

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment
4	Does not apply (SPONTANEOUS)

### **Use** Ask MatDepA2

Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepAI = 2) // Do not have a holiday at least once a year

# Matdepb1. Material deprivation: social meal/drink, NSC

### Source

FRS adapted Text

Do you (and your family/partner) have friends or family around for a drink or meal at least once a month?

### Options

1	Yes, I/we have this
2	No

### Use

Ask MatDepB1 Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

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### Matdepb2. Material deprivation: social meal/drink, NSC

### Source

FRS adapted Text

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment

### Use

Ask MatDepB2

Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepB1 = 2) // Do not have friends or family round for a meal/drink at least once a month

### Matdepc1. Material deprivation: shoes, NSC

Source

FRS adapted Text

Do you (and your family/partner) have two pairs of all weather shoes for all adult members of the family? Options

#### options

 1
 Yes, I/we have this

 2
 No

### Use

Ask MatDepC1 Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### Matdepc2. Material deprivation: shoes, NSC

### Source

FRS adapted

Text

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment

4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepC2 Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepC1 = 2) // Do not have two pairs of all weather shoes for each adult

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# Matdepd1. Material deprivation: house, NSC

### Source FRS adapted

.....

### Do you (and your family/partner) have enough money to keep your house in a decent state of repair?

Options
1 Yes. I/we have this

	103, 1/ 1/00 11/1/0 11/13
2	No

Use Ask MatDepD1 Modules Module Household\_ip3. Household Questionnaire Universe Lf (*ff* showcardw3 = 2) // no showcard treatment group

### Matdepd2. Material deprivation: house, NSC

### Source

FRS adapted Text

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment
4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepD2 Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepD1 = 2) // Do not have enough money to keep house in decent state of repair

### Matdepe1. Material deprivation: contents insurance, NSC

Source FRS adapted Text Do you (and your family/partner) have household contents insurance?

### Options 1 Yes, I/we have this

Use

2 No

Ask MatDepE1 Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### 4 Does not apply (SPONTANEOUS)

# Matdepe2. Material deprivation: contents insurance, NSC

Source

### FRS adapted

Text Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment
4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepE2 Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepE1 = 2) // Do not have household contents insurance

### Matdepf1. Material deprivation: savings, NSC

### Source

FRS adapted

Text Do you (and your family/partner) make regular savings of £ 10 a month or more for rainy days or retirement? Options

Yes, I/we have this 1 2 No

### Use

Ask MatDepF1 Modules Module Household\_ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### Matdepf2. Material deprivation: savings, NSC

### Source

FRS adapted

Text

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2 Would like to have it but cannot afford it at the moment Do not want or need it at the moment 3

4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepF2 Modules Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepF1 = 2) // Do not make savings of 10 pounds or more per month

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# Matdepg1. Material deprivation: furniture, NSC

### Source

FRS adapted Text Do you (and your family/partner) have enough money to replace any worn out furniture?

### Options



Use Ask MatDepG1 Modules Module Household\_ip3. Household Questionnaire Universe

If (Ff showcardw3 = 2) // no showcard treatment group

### Matdepg2. Material deprivation: furniture, NSC

### Source

FRS adapted Text

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment
4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepG2 Modules Module Household ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepG1 = 2) // Do not have enough money to replace worn out furniture

### Matdeph1. Material deprivation: electrical goods, NSC

### Source

Use

FRS adapted Text

Do you (and your family/partner) have enough money to replace or repair major electrical goods such as a refrigerator or a washing machine, when broken?

#### Options Yes, I/we have this 1

2 No

Ask MatDepH1 Modules Module Household ip3. Household Questionnaire Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### Matdeph2. Material deprivation: electrical goods, NSC

### Source

### FRS adapted

Text Is that because you would like to but cannot afford to or you do not want or need to at the moment?

#### Options

2	Would like to have it but cannot afford it at the moment
3	Do not want or need it at the moment
4	Does not apply (SPONTANEOUS)

### Use

Ask MatDepH2 Modules

Module Household\_ip3. Household Questionnaire

### Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group And If (MatDepH1 = 2) // Do not have enough money to replace or repair electrical goods when broken

### Hheat. Adequate heating

### Source

### FRS

Text

For the next question please just answer yes or no. In winter, are you able to keep this accommodation warm enough? Interviewer Instruction

CODE CAN'T AFFORD IT AS NO

### Options

1	Yes
2	No
3	Doesn't apply

### Use

Ask Hheat Modules Module Household\_ip3. Household Questionnaire

### Cdephave1. Family holiday, SC

#### Source FRS

### Text

[The next questions are about all the children you (and your partner) are responsible for in this household. Please think about your children when answering these questions.] (if one IVH) / [The next questions are about all the children you, [NAME of IVH] (and your partner), are responsible for in this household. Please think about your children when answering these questions.] {if more than one IVH}

For each of the following things please tell me the number from the showcard which best explains whether your child/children has/have it or not. Does your child have / Do your children have.

A family holiday away from home for at least one week a year?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard TBC

### Options

1	Child(ren) has/have this	
2	Child(ren) would like to have this but we cannot afford this at the moment	
3	Child(ren) do not want/need this at the moment	
4	Does not apply	

### Use

Ask CDepHave1

### Modules Module Household\_ip3. Household Questionnaire

Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdephave2. Own bedrooms, SC

#### Source

FRS Text

And are there enough bedrooms for every child of 10 or over of a different sex to have their own bedroom?

### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard TBC

### Options

1	Child(ren) has/have this
2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment
4	Does not apply

### Use

Ask CDepHave2 Modules

Module Household ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdephave3. Leisure equipment, sc

#### Source

#### FRS

#### Text

(Does your child have / Do your children have...)

Leisure equipment such as sports equipment or a bicycle?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard

TBC

#### Options

1	Child(ren) has/have this
2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment
4	Does not apply

#### Use

Ask CDepHave3

Modules

#### Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdephave4. Celebrations on special occassions, SC

#### Source

FRS

Text

(Does your child have / Do your children have...)

Celebrations on special occassions such as birthdays, Christmas or other religious festivals?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION Showcard

TBC

#### Options

1	Child(ren) has/have this
2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment
4	Does not apply

#### Use

Ask CDepHave4

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdepdo1. Go swimming at least once a month, SC

#### Source FBS

#### Text

I now want to ask some questions about whether or not your children can afford to do a number of different activities. Please choose your answer from this card. Does your child / Do your children...

#### Go swimming at least once a month?

Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

Showcard

TBC

#### Options

1	Child(ren) does/do this
2	Child(ren) would like to do this but we cannot afford this at the moment
3	Chil(ren) do not want/need to do this at the moment
4	Does not apply

#### Use

Ask CdepDol

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdepdo2. Do a hobby/leisure activity, SC

#### Source

FRS Text

(Does your child / Do your children...) Do a hobby or leisure activity?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard

vcalu

#### TBC Options

 1
 Child(ren) does/do this

 2
 Child(ren) would like to do this but we cannot afford this at the moment

 3
 Chil(ren) do not want/need to do this at the moment

 4
 Does not apply

#### Use

Ask CdepDo2 Modules Module Household\_ip3. Household Questionnaire Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdepdo3. Have friends over, SC

#### Source

#### FRS

#### Text

(Does your child / Do your children...)

#### Have friends around for tea or a snack once a fortnight?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard

TBC

#### Options

1	Child(ren) does/do this
2	Child(ren) would like to do this but we cannot afford this at the moment
3	Chil(ren) do not want/need to do this at the moment
4	Does not apply

#### Use

Ask CdepDo3

Modules

#### Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 16 in the household and showcard treatment group

### Cdephavea1. Family holiday, NSC

#### Source

FRS adapted

Text

[The next questions are about all the children you (and your partner) are responsible for in this household. Please think about your children when answering these questions.] {If one IVH} / [The next questions are about all the children you, [*INAME of IVH*] (and your partner), are responsible for in this household. Please think about your children when answering these questions.] (if more than one IVH)

First, does your child have / Do your children have a family holiday away from home for at least one week a year?

#### Options

1	Child(ren) has/have this	
2	No	
4	Doos not apply (SPONTANEOUS)	

4 Does not apply (SPONTANEOUS)

#### Use

Ask CDepHaveA1

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdephavea2. Family holiday, NSC

#### Source

### FRS adapted

Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepHaveA2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

And If (CDepHaveA1 = 2) // Children do not have a family holiday at least once a year

### Cdephaveb1. Own bedrooms, NSC

#### Source FRS adapted

Text

And are there enough bedrooms for every child of 10 or over of a different sex to have their own bedroom?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepHaveB1

Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdephaveb2. Own bedrooms, NSC

#### Source

FRS adapted

#### Text

Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

Interviewer Instruction PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED.

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepHaveB2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

And If (CDepHaveB1 = 2) // Chidren do not have enough bedrooms for every child over 10

### Cdephavec1. Leisure equipment, NSC

#### Source

FRS adapted

#### Text

(Does your child have / Do your children have ...)

Leisure equipment such as sports equipment or a bicycle?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepHaveC1 Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdephavec2. Leisure equipment, NSC

#### Source

#### FRS adapted

Text Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepHaveC2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group And If (CDeptaveCl = 2) // Children do not have leisure equipment

### Cdephaved1. Celebrations on special occasions, NSC

#### Source

FRS adapted

Text

(Does your child have / Do your children have...)

Celebrations on special occasions such as birthdays, Christmas or other religious festivals?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepHaveD1 Modules Module Household\_ip3. Household Questionnaire Universe

#### If (ANY IVH Has Any Children Under 16 In The Household & Ff showcardw3 = 2) // Person completing the household questionnaire has

child(ren) under 16 in the household and no showcard treatment group

### Cdephaved2. Celebrations on special occasions, NSC

#### Source

FRS adapted

#### Text

Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

	2	Child(ren) would like to have this but we cannot afford this at the moment
ſ	3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepHaveD2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

And If (CDepHaveD1 = 2) // Children do not have celebrations on special occasions

### Cdepdoa1. Go swimming at least once a month, NSC

#### Source

FRS adapted Text

(Does your child / Do your children...) Go swimming at least once a month?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepDoA1 Modules

#### Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdepdoa2. Go swimming at least once a month, NSC

#### Source

#### FRS adapted

#### Text

Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepDoA2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group And If (CDepDoA1 = 2) // Children do not go swimming at least once a month

### Cdepdob1. Do a hobby/leisure activity, NSC

#### Source

FRS adapted Text (Does your child / Do your children...)

Do a hobby or leisure activity?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepDoB1 Modules Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdepdob2. Do a hobby/leisure activity, NSC

#### Source

FRS adapted

#### Text

Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepDoB2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group And If (CDepDoB1 = 2) // Children do not do a hobby or leisure activity

### Cdepdoc1. Have friends over, NSC

#### Source

FRS adapted

#### Text

(Does your child / Do your children...)

Have friends around for tea or a snack once a fortnight?

#### Options

1	Child(ren) has/have this
2	No
4	Does not apply (SPONTANEOUS)

#### Use

Ask CDepDoC1 Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group

### Cdepdoc2. Have friends over, NSC

#### Source

#### FRS adapted

Text Is that because your child(ren) would like to but you cannot afford to, or does your child/do your children not want or need this at the moment?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to have this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CDepDoC2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 16 in the household and no showcard treatment group And If (CDepDoC1 = 2) // Children do not have friends round for tea or a snack once a fortnight

### Cplay. Toddler attends social group, SC

#### Source

FRS Text

Does your child / Do your children go to a toddler group, nursery or playgroup at least once a week?

Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Showcard TBC

Options

1	Child(ren) do this
2	Child(ren) would like to do this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment
4	Does not apply/Child(ren) at primary school

#### Use

Ask CPlay Modules

Module Household ip3. Household Questionnaire

Universe

If (ANY IVH Has Any Children Aged Under 6 In The Household & Ff showcardw3 = 1) // Person completing the household questionnaire has child(ren) under 6 in the household and showcard treatment group

### Cplay1. Toddler attends social group, NSC

#### Source

#### FRS adapted

Text

Does your child / Do your children go to a toddler group, nursery or playgroup at least once a week?

#### Options

1	Child(ren) does/do this
2	No
3	Does not apply / Children at primary school

#### Use

Ask CPlay1

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Aged Under 6 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 6 in the household and no showcard treatment group



#### Source

FRS adapted

#### Text

Is that because your child(ren) would like to but cannot afford to, or does your child/do your children not want or need this at the moment? Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED. THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2	Child(ren) would like to do this but we cannot afford this at the moment
3	Child(ren) do not want/need this at the moment

#### Use

Ask CPlay2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Aged Under 6 In The Household & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) under 6 in the household and no showcard treatment group And If (CPlay1 = 2) // Children do not go to a toddier group at least once a week

### Cdeptrp. Child goes on school trips, SC

#### Source

#### FRS

Text Does your child / Do your children go on school trips?

#### Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE THIS IS THE RESPONDENT'S OWN INTERPRETATION

Showcard

TBC

#### Options

1	Child(ren) do this	
2	Child(ren) would like to do this but we cannot afford this at the moment	
3	Child(ren) do not want/need this at the moment	
4	Does not apply/Child(ren) not at school	

#### Use

Ask CdepTrp

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If ((ANY IVH Has Any Children Aged 6 Or Over In The Household OR CPlay = 4) & Ff\_showcardw3 = 1) // Person completing the household questionnaire has child(ren) aged 6 or over in the household or child(ren) under 6 that are already at school and showcard treatment group

### Cdeptrp1. Child goes on school trips, NSC

#### Source

FRS Text Does your child / Do your children go on school trips?

#### Options

1	Child(ren) does/do this
2	No
3	Does not apply / Child(ren) not at school

#### Use

Ask CdepTrp1 Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If ((ANY IVH Has Any Children Aged 6 or Over In The Household OR CPlay1 = 3) & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) aged 6 or over in the household or child(ren) under 6 that are already at school and no showcard treatment group

### Cdeptrp2. Child goes on school trips, NSC

#### Source

#### FRS

Text

Is that because your child(ren) would like to but cannot afford to, or does your child/do your children not want or need this at the moment? Interviewer Instruction

PRIORITY ORDER OF CODES IS 2: CANNOT AFFORD, 3: DOESN'T NEED, 1: (ALL) HAVE THIS IS THE RESPONDENT'S OWN INTERPRETATION

#### Options

2 Child(ren) would like to do this but we can	not afford this at the moment
---	-------------------------------

3 Child(ren) do not want/need this at the moment

#### Use

Ask CDepTrp2

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If ((ANY 1VH Has Any Children Aged 6 Or Over In The Household OR CPlay1 = 3) & Ff\_showcardw3 = 2) // Person completing the household questionnaire has child(ren) aged 6 or over in the household or child(ren) under 6 that are already at school and no showcard treatment group And If (CDepTrp1 = 2) // Children do not go on school trips

### Cdepply. Space outdoors to play

#### Source

FRS

#### Text

For the next question just answer yes or no. Does your child / Do your children have an outdoor space or facilities where they can play safely?

#### Options

1 Yes 2 No

#### Use

Ask CDepPly

#### Modules

Module Household\_ip3. Household Questionnaire

#### Universe

If (ANY IVH Has Any Children Under 16 In The Household) // Person completing the household questionnaire has child(ren) under 16 in the household

Ncars. Number of cars in household



### Source

BHPS Text

#### How many cars or vans in total does your household own or have continuous use of?

Interviewer Instruction INCLUDE COMPANY VEHICLES IF AVAILABLE FOR PRIVATE USE EXCLUDE VEHICLES SOLELY FOR CARRIAGE OF GOODS

ENTER NUMBER ENTER 0 IF NO CARS F9 FOR HELP

**Use** Ask Ncars

Modules Module Household ip3. Household Questionnaire

violule i louselloiu\_ips. i louselloiu Questionnaire

#### Soft Check: If (If Ncars > 10) // More than 10 cars in household

### Carown. Household member owns vehicle

#### Source

BHPS Text Do (any of) you own this/these vehicle(s) or is it a company vehicle? Interviewer Instruction INCLUDE VEHICLES BEING BOUGHT ON HIRE PURCHASE CODE ONE ONLY

#### Options

1	Owned by household
2	Company vehicle(s)
3	Both owned and company vehicles

#### **Use** Ask CarOwn

Modules Module Household\_ip3. Household Questionnaire Universe If (Ncars > 0) // has a car/van

### Carval. Value vehicle(s) less amount outstanding



0 6

Source BHPS Text If you sold your vehicle(s) approximately how much would you expect to get at current prices minus anything you still owe on it/them? Interviewer Instruction EXCLUDE COMPANY VEHICLES ENTER TO NEAREST £

Use

Ask CarVal Modules Module Household\_ip3. Household Questionnaire Universe

If (Ncars > 0) // has a car/van And If (CarOwn = 1/3) // Owns a car

#### Soft Check: If (If CarVal >=100000) // Value of car is 100,000 or more

### Hhendtimeb. Second end time household interview

Use Compute HHEndTimeB = Take From System Clock; Modules Module Household\_ip3. Household Questionnaire

#### Module Individual Intro module

Use

Use Indintro\_ip3

### Intro. Individual interview intro

Text This interview is completely voluntary, if we should come to any question that you don't want to answer, just let me know and we'll go onto the next question

Options

1 Press 1 and Enter to continue

#### Use

Ask Intro Modules

Module Indintro\_ip3. Individual Intro module

#### Module request to record module

Use 'Jse Requesttorecord\_ip2

### Audrec. Request to record

### Source

UKHLS

Scripting Notes Do not allow Don't Know or Refused at this question

#### Text

We'd like to record some parts of this interview to help us improve the questions we ask in future surveys. Is that alright with you?

#### Interviewer Instruction

ONLY IF RESPONDENT ASKS WHAT WILL BE RECORDED. EXPLAIN IT IS LIMITED TO QUESTIONS ON (A) LIFE EVENTS IN THE PAST YEAR (B) DISABILITY AND (C) WHETHER SAVES REGULARLY.

IF RESPONDENT WORRIED ABOUT CONFIDENTIALITY, SAY THAT THE RECORDINGS WILL NOT IDENTIFY THEM AND THAT EVERYTHING THEY SAY WILL BE STRICTLY CONFIDENTIAL

#### Options

1	Yes, did not query it or ask questions
2	Yes, but first queried it or asked questions
3	No, having first queried it or asked questions
4	No, did not query it or ask questions

#### Use

Ask Audrec Modules Module Requesttorecord\_ip2. request to record module

#### Module Demographics module

Use 'Jse Demographics\_ip3

### Indstime. Individual interview start time

Use Compute IndSTime = Take From System Clock; Modules Module Demographics\_ip3. Demographics module

### Istrtdat. Interview start date

Use Compute IStrtDat = Take From System Calender; Modules Module Demographics\_ip3. Demographics module

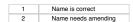
### Chknam. Confirm respondent's name

#### Source BHPS

#### Text

I'd like to start with some questions about yourself and where you live. First, can I confirm the details already given in the opening part of the interview? Your name is [ForNam] [SurNam]

#### Options



#### Use

Ask ChkNam

#### Modules

Module Demographics\_ip3. Demographics module

Hard Check: If (If ChkNam Needs Amending, Return To HHGrid) // If name needs amending, return to HHGRid to amend



#### Source BHPS

Interviewer Instruction CODE SEX OF RESPONDENT

#### Options

1 Male 2 Female

#### Use

Ask ChkSex **Modules** 

Module Demographics\_ip3. Demographics module

Hard Check: If (ChkSex Should Match Sex On HHGrid) // Sex should match that on Household Grid. Return to Grid to amenc if not

### Chkdob. Confirmed date of birth

#### Source

BHPS Text And your date of birth is [DOB from household grid]?

#### Options

1 Yes, correct 2 No, needs amending

#### Use

Ask ChkDOB Modules

#### Module Demographics\_ip3. Demographics module

Universe

If (DOB Given In Full On HHGRID) // DOB given in full on household grid

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

#### Hard Check: If (If ChkDOB Needs Amending, Return To HHGrid) // If DOB needs amending, return to HHGRid to amend

Mvever. Lived at address whole life

#### Source

BHPS Text Have you personally lived at this address your whole life? Obtions



Use Ask MvEver Modules Module Demographics\_ip3. Demographics module Universe If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed

### Mvmnth\_a. Month moved to current address

#### Source BHPS Text VERSION A In what month and year did you move to this address? Interviewer Instruction RECORD MONTH Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask MvMnth\_A Module Demographics\_ip3. Demographics module Universe If (*Ff\_ivlolw <> 1 & Ff\_everint <> 1*) // new entrant never interviewed And If (*WvEvr = 2 & Ff changew2 = 1*) // not lived at current address whole life and in measures of change experiment Version A

Pa

# Mvyr\_a. Year moved to current address

Decimals Width 0 4

Source BHPS Text VERSION A Interviewer Instruction RECORD YEAR

#### **Use** Ask MvYr\_A

Modules Module Demographics\_ip3. Demographics module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (MvEver = 2 & Ff\_changew2 = 1) // not lived at current address whole life and in measures of change experiment Version A

### Mvmnth\_b1. Move to address choice of response

#### Source

BHPS adapted Text

VERSION B

How long have you lived at this address?

#### Options

Duration provided
 Date provided

#### Use

Ask MvMnth\_B1 Modules Nodule Demographics\_ip3. Demographics module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (MvEver = 2 & Ff\_changew2 = 2) // not lived at current address whole life and in measures of change experiment Version B Mvyr\_b2. Time lived at current address: years



#### Source BHPS adapted Text VERSION B Interviewer Instruction

ENTER YEARS

#### **Use** Ask MvYr\_B2

Modules Module Demographics\_ip3. Demographics module Universe

If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed

And If (MvEver = 2 & Ff\_changew2 = 2) // not lived at current address whole life and in measures of change experiment Version B And If (MvMnth\_B1 = 1) // Respondent provided a duration

### Mvmnth\_b2. Time lived at current address: months

Decimals Width 0 2

Source BHPS adapted Text VERSION B Interviewer Instruction ENTER MONTHS

#### Use

Ask MvMnth\_B2 Module Demographics\_ip3. Demographics module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (MvEver = 2 & Ff\_changew2 = 2) // not lived at current address whole life and in measures of change experiment Version B And If (MvMnth\_B1 = 1) // Respondent provided a duration

### Mvmnth\_b3. Month moved to current address

#### Source BHPS

Text

#### VERSION B

Interviewer Instruction

### ENTER MONTH MOVED TO THIS ADDRESS

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask MvMnth\_B3

#### Modules

Module Demographics\_ip3. Demographics module

#### Universe

If (*Ff\_ivlolw <> 1 & Ff\_everint <> 1*) // new entrant never interviewed And If (*MvEver = 2 & Ff\_changew2 = 2*) // not lived at current address whole life and in measures of change experiment Version B And If (*MvEnt* B1 = 2) // Respondent provided a date

### Mvyr\_b3. Year moved to current address



#### Source BHPS Text VERSION B Interviewer Instruction

ENTER YEAR MOVED TO THIS ADDRESS

#### Use

Ask MvYr\_B3 Modules

### Module Demographics\_ip3. *Demographics module* **Universe**

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (MvEver = 2 & Ff\_changew2 = 2) // not lived at current address whole life and in measures of change experiment Version B And If (MvMnth\_B1 = 2) // Respondent provided a date

### Mvdateh. Moving date recall

#### Source

UKHLS Text

#### How did you come up with that date?

Interviewer Instruction

#### PLEASE DO NOT RETURN TO PREVIOUS QUESTION(S) TO CHANGE THE RESPONDENT'S DATE ANSWER(S) IF RESPONDENT DECIDES ON A DIFFERENT DATE AFTER ANSWERING THIS QUESTION.

CODE ALL THAT APPLY

#### Options

1	Guessed
2	Knew the exact date
3	Related it to their age
4	Related it to the date of another event
5	Remembered something about the event that suggested when it happened
6	Doesn't know how they came up with the date

#### Use

Ask MvDateH Modules Module Demographics\_ip3. Demographics module

Universe

#### If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

And If ((MvMnth\_A <> DK/REF | MvYr\_A <> DK/REF) | MvMnth\_B1 <> DK/REF) // Date moved to current address not don't know or refused

### Lkmove. Prefers to move house

#### Source

BHPS Text

If you could choose, would you stay here in your present home or would you prefer to move somewhere else?

#### Options

1	Stay here
2	Prefer to move

Use

Ask LkMove **Modules** Vodule Demographics\_ip3. *Demographics module* 

# Xpmove. Expects to move in next year

#### Source

### BHPS

#### Text

[Even though you may not want to move, do you expect you will move in the coming year] {LkMove=1} / [Do you expect you will move in the coming year] {LkMove=2}?

#### Options



#### Use

Ask XPMove **Modules** 

Module Demographics\_ip3. Demographics module



Source BHPS Text VERSION A Which of these best describes your current employment situation? Interviewer Instruction

CODE ONE ONLY Showcard

TBC

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

#### Use

Ask JbStat\_A Modules Module Demographics\_ip3. Demographics module

Universe

If (Ff changew2 = 1 & Ff showcardw3 = 1) // Measures of change experiment Version A and showcard treatment group

### Jbstat\_b1. Current economic activity B1

#### Source BHPS

Text VERSION B Which of these describe your current employment situation?

#### Interviewer Instruction CODE ALL THAT APPLY

PROBE 'ANY OTHERS?'

Showcard

TBC

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

Use

Ask JbStat\_B1 Modules Module Demographics\_ip3. Demographics module Universe

If (Ff\_changew2 = 2 & Ff\_showcardw3 = 1) // Measures of change experiment Version B and showcard treatment group

### Jbstat\_b2. Current economic activity B2

#### Source

BHPS

Scripting Notes Limit list to categories mentioned at JbStat\_B1

Text

#### VERSION B

And which would you consider your main current employment situation? Showcard

TBC

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

#### Use

Ask JbStat\_B2

#### Modules

Module Demographics\_ip3. Demographics module

#### Universe

If (Ff\_changew2 = 2 & Ff\_showcardw3 = 1) // Measures of change experiment Version B and showcard treatment group And If (More Than One Response At JbStat\_B1) // More than one employment status mentioned

### Jbstat\_c. Current economic activity C

Source BHPS Text VERSION A Which of the following best describes your current employment situation? Interviewer Instruction READ OUT AND CODE ONE ONLY Options		
1	Self employed	
2	In paid employment (full or part-time)	
3	Unemployed	
4	Retired	
5	On maternity leave	
6	Looking after family or home	
7	Full-time student	
8	Long-term sick or disabled	
9	On a government training scheme	
10	Unpaid worker in family business	
97	Doing something else	

#### Use Ask JbStat\_C Modules Module Demographics\_ip3. Demographics module Universe If (Ff\_changew2 = 1 & Ff\_showcardw3 = 2) // Measures of change experiment Version A and no showcard treatment group

### Jbstat\_d1. Current economic activity D1

Source BHPS	
Text VERSION B	
Which of the following describe your current employment situation? Interviewer Instruction READ OUT AND CODE ALL THAT APPLY	

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

#### Use

Ask JbStat\_D1 Modules Module Demographics\_ip3. Demographics module Universe If (Ff\_changew2 = 2 & Ff\_showcardw3 = 2) // Measures of change experiment Version B and no showcard treatment group

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### Jbstat\_d2. Current economic activity D2

#### Source

BHPS

Scripting Notes Limit list to categories mentioned at JbStat\_D1

Text

#### VERSION B

And which would you consider your main current employment situation?

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

#### Use

#### Ask JbStat\_D2

Modules

#### Module Demographics\_ip3. Demographics module

Universe

If (Ff\_changew2 = 2 & Ff\_showcardw3 = 2) // Measures of change experiment Version B and no showcard treatment group And If (More Than One Response At JbStat\_D1) // More than one employment status mentioned

### Jbstat. Current economic activity

#### Options

1	Self employed
2	In paid employment (full or part-time)
3	Unemployed
4	Retired
5	On maternity leave
6	Looking after family or home
7	Full-time student
8	Long-term sick or disabled
9	On a government training scheme
10	Unpaid worker in family business
97	Doing something else

#### Use

Compute JbStat = Compute Current Economic Activity. Use JbStat\_A If JbStat\_A Is Not Missing. Use JbStat\_B1 If JbStat\_B Has Only One Answer. Use JbStat\_B2 If JbStat\_B1 Has More Than One Answer. Use JbStat\_C If JbStat\_C Is Not Missing. Use JbStat\_D1 If JbStat\_D1 Has Only One Answer. Use JbStat\_D2 If JbStat\_D1 Has More Than One Answer.; Modules

Module Demographics\_ip3. Demographics module

### Mistatchk. Present legal marital status check

#### Source UKHLS

Text

We have your legal marital status as [MARSTAT]. Is this correct?



Use Ask MLSTATChk Modules Module Demographics\_ip3. Demographics module Universe

If ((Ff ivlolw <> 1 & Ff everint <> 1) & HHGRID.MARSTAT <> DK | REF) // new entrant never interviewed and marital status is not DK/REF

### Mistat. Present legal marital status

our current legal marital status? Are you
ver Instruction
IELP
IELP
Single and never married or never in a legally recognised Civil Partnership
Married

-	Warned
3	A Civil Partner in a legally recognised Civil Partnership
4	Separated but legally married
5	Divorced
6	Widowed
7	SPONTANEOUS: Separated from Civil Partner
8	SPONTANEOUS: A former Civil Partner, the Civil Partnership legally dissolved
9	SPONTANEOUS: A surviving Civil Partner (your partner having died)

#### Use

If (MLSTATChk = 1) Compute MLSTAT = HHGRID.MARSTAT; Else: Ask ; Modules Module Demographics\_ip3. Demographics module Universe If ((Ff ivlolw <> 1 & Ff everint <> 1)) // If new entrant never interviewed

### Drive. Respondent has driving licence

#### Source

UKHLS Text

#### Do you have a full UK driving licence?

Options

### 1 Yes



#### **Use** Ask DRIVE

#### Modules

Module Demographics\_ip3. Demographics module

#### Universe

If (((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | Ff\_drive = 2 | Ff\_drive = MIS) & DVAge >=17) // new entrant never interviewed or did no have a driving licence at previous interview or fed-forward data is missing and is aged 17 or over

### Caruse. Has use of car or van

#### Source BHPS

Text

#### Do you normally have access to a car or van that you can use whenever you want to?

Options

#### 1 Yes 2 No

Use Ask CARUSE Modules Module Demographics\_ip3. Demographics module Universe If (DRIVE = 1 | Ff\_drive = 1) // has a driving licence

### Mobuse. Has mobile phone

#### Source

BHPS Text Do you personally have a mobile phone?

#### Options



#### **Use** Ask MOBUSE

Modules Module Demographics\_ip3. Demographics module

### **Netuse\_a.** Frequency of using the internet, SC

Source UKHLS		
Text		
How ofter	do you use the internet for your personal use	?
CODE ON		
TBC		
Options		
1	No access at home, at work or elsewhere	
2	Never use	
3	Less than once a month	
4	Once a month	
5	Several times a month	
6	Several times a week	
7	Every day	

#### Use

Ask NETUSE\_A Modules Module Demographics\_ip3. Demographics module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

### Netuse\_b. Frequency of using the internet, NSC

#### Source

UKHLS Text How often do you use the internet for your personal use? Interviewer Instruction

#### READ OUT AND CODE ONE ONLY

Options	
1	No access at home, at work or elsewhere (SPONTANEOUS)
2	Never use
3	Less than once a month
4	Once a month
5	Several times a month
6	Several times a week

	0	OCVCIAI AITICS & WOOK
	7	Every day
U	se	

Ask NETUSE\_B Modules Module Demographics\_ip3. Demographics module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

#### Module Initial Conditions module

Use Use Initialconditions\_ip3

### Ukborn. Born in UK

#### Source

#### UKHLS Text

#### Were you born in the UK, that is in England, Scotland, Wales or Northern Ireland?

#### Options

1	Yes, England
2	Yes, Scotland
3	Yes, Wales
4	Yes, Northern Ireland
5	Not born in the UK

#### Use

#### Ask Ukborn

Modules

#### Module Initialconditions\_ip3. Initial Conditions module

Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

### Pibornc. Country of birth

Source BHPS Text In which co	untry were you born?
Options	
5	Republic of Ireland
6	France
7	Germany
8	Italy
9	Spain
10	Poland
11	Cyprus
12	Turkey
13	Australia
14	New Zealand
15	Canada
16	U.S.A
17	China/Hong Kong
18	India
19	Pakistan
20	Bangladesh
21	Sri Lanka
22	Kenya
23	Ghana
24	Nigeria
25	Uganda
26	South Africa
27	Jamaica
97	Other country

#### Use

Ask PLBORNC Modules Wodule Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ukborn= 5) // Not born in the UK

### Plboth. 'Other' country of birth

#### Source

UKHLS Interviewer Instruction PLEASE WRITE IN COUNTRY

#### Use

Ask PLBOTH Modules Wodule Initialconditions\_ip3. Initial Conditions module Universe If (*Ff\_ivlolw* <> 1 & *Ff\_everint* <> 1) // new entrant never interviewed And If (*Vkbcrn = 5*) // Not Dorn in the UK And If (*PLBORNC = 97*) // Born in other country

06/07/2012 13:52

### Pibornuk. UK county of birth

Decimals Width 0 3

Source UKHLS Scripting Notes Please use Trigram lookup for County name. Text In which UK county were you born? Interviewer Instruction START TYPING COUNTY NAME. USE ALT T TO SWITCH TO SEARCH FOR ANY TEXT IN COUNTY NAME. IF UNABLE TO CODE TYPE 'ZZZ'. F9 FOR HELP

Use Ask PLBORNUK

#### ASK PLB

Modules Module Initialconditions\_ip3. Initial Conditions module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (UKBORN < 5) // Born in the UK

### Pibornuko. Uncoded UK county of birth

Source UKHLS Interviewer Instruction WRITE IN NAME OF OTHER COUNTY

Use

Ask PLBornUKO Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (UKBORNUK <> ) // Born in the UK And If (PLBORNUK = 997) // Born in other county

### Yr2uk4. Year came to Britain



#### Source BHPS Text In what year did you first come to this country to live, even if you have spent time abroad since? Interviewer Instruction F9 FOR HELP

Use Ask YZUK4 Modules Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (UKRORN = 5) // Not born in the UK

Citzn. Citizenship

#### Source BHPS

#### Text

Are you a UK citizen, a citizen of your country of birth or a citizen of another country? If you have citizenship of more than one country please tell me all of them.

#### Interviewer Instruction

CITIZENSHIP MEANS YOU ARE ENTITLED TO HOLD A PASSPORT ISSUED BY THAT COUNTRY CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	UK citizen
2	Citizen of country of birth
3	Citizen of other country

#### Use Ask CITZN

Modules

Module Initialconditions\_ip3. Initial Conditions module

Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (UKBORN = 5) // Not born in the UK

### Citzn1. Citizenship of other country

#### Source UKHLS

Text What is your present citizenship? If you have dual citizenship please tell me both. Interviewer Instruction WRITE IN OTHER CITIZENSHIP F9 FOR HELP

Use

Ask CITZN1

Modules

Module Initialconditions\_ip3. Initial Conditions module
Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed
And If (UKBORN = 5) // Not born in the UK
And If (CIT2N = 3) // Cltizen of other country

### Qfhigh\_a. Highest qualification

Source BHPS/LFS Scripting Notes Code 96 is exclusive Text Can you tell me the highest educational or school qualification you have obtained? Interviewer Instruction PRIORITY FROM 1 = HIGHEST TO 15 = LOWEST CODE ONE ONLY F9 FOR HELP

Showcard

TBC

#### Options

1	University Higher Degree (e.g. MSc, PhD)
2	First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
3	Diploma in higher education
4	Teaching qualification (excluding PGCE)
5	Nursing or other medical qualification not yet mentioned
6	A Level
7	Welsh Baccalaureate
8	International Baccalaureate
9	AS Level
10	Higher Grade/Advanced Higher (Scotland)
11	Certificate of sixth year studies
12	GCSE/O Level
13	CSE
14	Standard/Ordinary (O) Grade / Lower (Scotland)
15	Other school (inc. school leaving exam certificate or matriculation)
96	None of the above

Use

Ask QFHIGH\_A Modules Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff ivially <> 1.4 Ef everint <> 1) // new end

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 1) // Showcard experimental treatment group

# Qfhigh\_b. Highest qualification

Source	
BHPS/LFS	
Scripting	Notes
Code 96 is	exclusive
Text	
Can you te	Il me the highest educational or school qualification you have obtained?
nterview	er Instruction
	FROM 1 = HIGHEST TO 15 = LOWEST
CODE ON	
9 FOR H	ELP
Options	
1	University Higher Degree (e.g. MSc, PhD)
2	First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
3	Diploma in higher education
4	Teaching qualification (excluding PGCE)
5	Nursing or other medical qualification not yet mentioned
6	A Level
7	Welsh Baccalaureate
8	International Baccalaureate
9	AS Level
10	Higher Grade/Advanced Higher (Scotland)
11	Certificate of sixth year studies
12	GCSE/O Level
13	CSE
14	Standard/Ordinary (O) Grade / Lower (Scotland)
15	Other school (inc. school leaving exam certificate or matriculation)
96	None of the above

#### Use

Ask QFHIGH\_B Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff showcardw3 = 2) // No showcard experimental treatment group

### Qfhigh. QFHIGH indicator

Decimals Width 0 2

#### Use

Compute QFHIGH = Compute QFHIGH Indicator. QFHIGH = QFHIGH\_A | QFHIGH\_B; **Modules** Module Initialconditions\_ip3. *Initial Conditions module*  **Universe** If  $(Ff_{ivlolw} < 1 \& Ff_{everint} < 1) // new entrant never interviewed$ 

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### Qualoc. UK or non-UK qualification

#### Source

BHPS Text Can I just check, did you gain this qualification in the UK? Interviewer Instruction

#### F9 FOR HELP



#### 2 No

Use Ask QUALOC Modules

#### Module Initialconditions\_ip3. Initial Conditions module Universe

If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed And If (QFHIGH = 1/2/3/4/5/8/15) // Has a University First Degree, Higher Degree, other higher academic qualification, IB, other school qualification

# **Qfvoc\_a.** Vocational qualifications

#### Source

BHPS (adapted)

#### Scripting Notes Code 96 is exclusive

#### Text

And which of the following vocational or other qualifications do you have, if any? Interviewer Instruction

#### CODE ALL THAT APPLY

Showcard

#### TBC

Options

#### Youth training

1	Youth training certificate
2	Key Skills
3	Basic skills
4	Entry level qualifications (Wales)
5	Modern apprenticeship/trade apprenticeship
6	RSA/OCR/Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
7	City and Guilds Certificate
8	GNVQ/GSVQ
9	NVQ/SVQ - Level 1 - 2
10	NVQ/SVQ - Level 3 - 5
11	HNC/HND
12	ONC/OND
13	BTEC/BEC/TEC/EdExcel/LQL
14	SCOTVEC, SCOTEC or SCOTBEC
15	Other vocational, technical or professional qualification
96	None of the above

#### Use

Ask QFVoc\_A Modules Module Initialconditions\_ip3. Initial Conditions module

### Universe

If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 1) // Showcard experimental treatment group

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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### Qfvoc b. Vocational qualifications

Source
BHPS (adapted)
Scripting Notes
Code 96 is exclusive
Text
And what vocational or other qualifications do you have, if any?
Interviewer Instruction
CODE ALL THAT APPLY
PROBE FOR OTHER QUALIFICATIONS

#### Options

•	
1	Youth training certificate
2	Key Skills
3	Basic skills
4	Entry level qualifications (Wales)
5	Modern apprenticeship/trade apprenticeship
6	RSA/OCR/Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
7	City and Guilds Certificate
8	GNVQ/GSVQ
9	NVQ/SVQ - Level 1 - 2
10	NVQ/SVQ - Level 3 - 5
11	HNC/HND
12	ONC/OND
13	BTEC/BEC/TEC/EdExcel/LQL
14	SCOTVEC, SCOTEC or SCOTBEC
15	Other vocational, technical or professional qualification
96	None of the above

#### Use

#### Ask QFVoc\_B

Modules Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard experimental treatment group

### School. Never went to/still at school

#### Source

BHPS Text How old were you when you left school? Interviewer Instruction DO NOT INCLUDE TECHNICAL COLLEGE

#### Options

Write in age 1 2 Never went to school 3 Still at school

#### Use

Ask SCHOOL Modules Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

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### Scend. School leaving age

Decimals Width 0 2

#### Source BHPS Interviewer Instruction WRITE IN AGE RESPONDENT LEFT SCHOOL

Use

#### Ask SCEND Modules

Module Initialconditions\_ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (SCHOOL = 1) // Left school

### Schlloc. Place of school

#### Source

UKHLS Text And where was your school... Interviewer Instruction

### READ OUT

Options

1	England
2	Scotland
3	Wales
4	Northern Ireland
5	Or outside the UK?

#### Use

Ask SchlLoc Modules Module Initialconditions\_ip3. Initial Conditions module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (SCHOOL = 1) // Left school

And If (AGE>15 AND BIRTHY > 1981 AND SCHOOL = 1 AND SCEND <> MIS) // Aged 16 or over and born since 1981 and school leaving age given

Schcode. School code



# Source UKHLS Scripting Notes Please use Trigram school lookup for school name. Text What is/was the name of your school? Interviewer Instruction TYPE IN ANY PART OF SCHOOL NAME AND ADDRESS. TYPE IN MORE DETAIL TO NARROW DOWN THE SELECTION. IF UNABLE TO CODE TYPE ZZZ. IF ASKED WHY SCHOOL NAME IS WANTED, SEE HELP SCREEN F9 Use

#### Ask SchCode

Modules Module Initialconditions\_ip3. Initial Conditions module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (AGE>15 AND BirthY > 1981 AND (SCHLLOC < 5 | SCHOOL = 3)) // Aged 16 or over and attended school in the UK or currently at school

### Schok. School details correct

Source UKHLS		
Text		
Are the de	tails report	ed below correct?
[SCHNAI	ΛE]	
Options		
1	Yes	
2	No	

**Use** Ask SchOK

Modules Module Initialconditions\_ip3. Initial Conditions module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (AGE>15 AND BirthY > 1981 AND (SCHLDC < 5 | SCHOOL = 3)) // Aged 16 or over and attended school in the UK or currently at school And If (SCHCODE = 1-999996) // School identified

### Schname. School name if not coded

#### Source

UKHLS

#### Text

What is/was the name of your school?

#### Interviewer Instruction

TYPE IN FULL NAME AND POSTCODE. IF ASKED WHY SCHOOL NAME IS WANTED SEE HELP SCREEN F9

#### Use

Ask SchName Modules

#### Module Initialconditions ip3. Initial Conditions module

Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (AGE>15 AND Birthy > 1981 AND (SCHLLOC < 5 | SCHOOL = 3)) // Aged 16 or over and attended school in the UK or currently at school And If (SCHCODE = 999997) // School name not found using lookup file

### Fenow. Still in further education

#### Source

BHPS

#### Text

And how old were you when you left college or university, or when you finished or stopped your course?

Interviewer Instruction

IF RETURNED TO COLLEGE OR UNIVERSITY AS A MATURE STUDENT AND COURSE NOT FINISHED, CODE 3

#### Options

1	Write in age
2	Never went to college or university
3	At college/university

#### Use

Ask FENOW Modules Module Initialconditions\_ip3. Initial Conditions module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (SCHOOL = 1) // Left school

### Feend. Further education leaving age

Decimals Width 0 2

Source BHPS Interviewer Instruction WRITE IN AGE RESPONDENT LEFT COLLEGE/UNIVERSITY

Use Ask FEEND

#### Modules Module Initialconditions ip3. Initial Conditions module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (SCHOOL = 1) // Left school

And If (FENOW = 1) // Left college or university

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#### Module Own First Job module

#### Use

Use Ownfirstiob w2

### .J1none. Still in full-time education / never had a job

#### Source

Adapted from BHPS

### Scripting Notes

The SPONTANEOUS category comes first to match the response options in J1NONE on BHPS data

Text Since leaving full-time education, have you ever had a paid job?

#### Options

•	
1	SPONTANEOUS Still in full-time education
2	Never had a paid job
3	Had a paid job

#### Use

Ask J1NONE Modules Module Ownfirstjob w2. Own First Job module

#### Universe

If ((Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) & (DEMOGRAPHICS.jbstat <> 1/2)) // new entrant never interviewed (excluding rising 16 yea olds) and current economic activity is not employed or self-employed

### J1SOC00. First job (SOC) after leaving school

#### Source

BHPS Text What was your own first job after leaving full-time education? Please tell me the exact job title and describe the work you did. Interviewer Instruction TYPE IN JOB TITLE AND DESCRIPTION

### Use

Ask J1SOC00 Modules Module Ownfirstiob w2. Own First Job module Universe

If (JINONE = 3 | (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) & (DEMOGRAPHICS.jbstat = 1/2)) // had a first job after full-time education or is new entrant never interviewed (excluding rising 16 year olds) and current economic activity is employed or self-employed

### J1semp. Employee or self-employed: First job

#### Source

BHPS Text

#### Were you working as an employee or were you self-employed?

#### Options

1 Employee 2 Self-employed



#### **Use** Ask J1SEMP

#### Modules

Module Ownfirstjob\_w2. Own First Job module

#### Universe

If (JINONE = 3 | (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) & (DEMOGRAPHICS.jbstat = 1/2)) // had a first job after full-time education or is new entrant never interviewed (excluding rising 16 year olds) and current economic activity is employed or self-employed

### J1boss. Hired employees: First job

#### Source

BHPS

#### Text Did you have employees?

Options

#### oplione

1 Yes 2 No

Use

#### Ask J1BOSS **Modules**

Module Ownfirstjob\_w2. Own First Job module

#### Universe

If (JINONE = 3 / (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) & (DEMOGRAPHICS.jbstat = 1/2)) // had a first job after full-time education or is new entrant never interviewed (excluding rising 16 year olds) and current economic activity is employed or self-employed And If (JISEMP = 2) // first job was self-employed

### J1mngr. Managerial duties: first job

#### Source

BHPS Text

#### Did you have any managerial duties or were you supervising any other employees?

#### Options

1	Manager
2	Foreman/Supervisor
3	Not manager or supervisor

#### Use

Ask J1MNGR Modules

Module Ownfirstjob\_w2. Own First Job module

#### Universe

If (JINONE = 3 | {Pf\_ivlolw = 2/3/NIS & Ff\_everint <> 1) & (DEMOGRAPHICS.jbstat = 1/2)) // had a first job after full-time education or is new entrant never interviewed (excluding rising 16 year olds) and current economic activity is employed or self-employed And If (JISEMP = 1) // first job was employed

#### Module Educational Aspirations module

Use

Use Educationalaspirations\_w2



Source
BHPS
Text
Are you
Interviewer Instruction
READ OUT

#### Options

1	At School
2	At Sixth Form College
3	At Further Education (FE) College
4	At Higher Education (HE) College
5	or at University?

Use Ask EdType

#### Modules

Module Educationalaspirations\_w2. Educational Aspirations module Universe

If (DEMOGRAPHICS.JBSTAT = 7) // Full time student

### Edasp. Highest level exam like to get b/f leave school

#### Source

BHPS

Text What are the highest level exams you would like to gain before you leave school?

#### Options

1	GCSE/Standards/GNVQ Foundation/GNVQ Intermediate/NVQ1/NVQ2
2	AS Levels/AVCE Part
3	A Levels/Highers/NVQ3/AVCE Single/AVCE Double
97	Other qualifications

#### Use

Ask EdAsp **Modules** 

#### Module Educationalaspirations\_w2. Educational Aspirations module

Universe

If (DEMOGRAPHICS.JBSTAT = 7) // Full time student And If (EdType = 1,2) // Currently at school or Sixth Form College

# Fedlik. Likelihood of entering further education

#### Source

BHPS

#### Text

How likely is it that you will go to college or university when you finish school, even if you take a gap year between? Is it...

Interviewer Instruction

### READ OUT

#### Options

1	Very likely
2	Fairly likely
3	Not very likely
4	Or not at all likely?
5	SPONTANEOUS: Depends

#### Use

Ask FedLik

#### Modules Module Educationalaspirations\_w2. Educational Aspirations module

Universe

If (DEMOGRAPHICS.JBSTAT = 7) // Full time student

And If (EdType = 1,2) // Currently at school or Sixth Form College

### Fednt. Reasons not going on to further education

Source
BHPS

#### Text

What is the main reason you might not go on to further full-time education?

#### Options

1	Having school qualification is enough
2	Have decided on a specific career
3	Want to work and earn money
4	Cost of education too high
5	Depends on grades
6	Not academic enough
7	Just don't want to go
8	Want to travel
9	Undecided about it
97	Other reason

#### Use

Ask FedNt Modules Module Educationalaspirations\_w2. Educational Aspirations module Universe If (DEMOGRAPHICS.JBSTAT = 7) // Full time student And If (EdType = 1,2) // Currently at school or Sixth Form College And If (FedLik > 2) // Going on to further education is not very likely or not at all likely

#### Module Family Background module

#### Use

Use Familybackground w2

# Paju. Father not working when resp. aged 14

Source BHPS

Text Thinking back to when you were 14 years old, was your father working at that time? Interviewer Instruction F9 FOR HELP

#### Options

1	Father working
2	Father not working
3	Father deceased
4	Father not living with respondent so don't know

#### **Use** Ask PAJU

Modules

Module Familybackground\_w2. Family Background module

Universe

If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

### Pasoc00. Father's occupation (SOC 2000), resp. aged 14

Source BHPS Text What job was your father doing at that time?

Interviewer Instruction PROBE FOR JOB TITLE AND WORK DONE

Use

#### Ask PasOc00

Modules
Module Familybackground\_w2. Family Background module

#### Universe

If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

And If (PAJU = 1) // Father working when respondent aged 14

### Maju. Mother not working when resp. aged 14

#### Source

BHPS

### Text

And was your mother working when you were 14? Interviewer Instruction

#### F9 FOR HELP

Options

1	Mother working
2	Mother not working
3	Mother deceased
4	Mother not living with respondent so don't know

#### Use

Ask MAJU

Modules

#### Module Familybackground\_w2. Family Background module

Universe

If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

### Masoc00. Mother's occupation (SOC 2000), resp. aged 14

#### Source BHPS Text What job was your mother doing at that time? Interviewer Instruction PROBE FOR JOB TITLE AND WORK DONE

**Use** Ask MasOc00

#### Modules

Module Familybackground\_w2. Family Background module Universe

If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

And If (MAJU = 1) // Mother working when respondent aged 14

### Pacob. Country father born in

#### Source UKHLS

Text In which country was your father born?

#### Options

1	England
2	Scotland
3	Wales
4	Northern Ireland
5	Republic of Ireland
6	France
7	Germany
8	Italy
9	Spain
10	Poland
11	Cyprus
12	Turkey
13	Australia
14	New Zealand
15	Canada
16	U.S.A
17	China/Hong Kong
18	India
19	Pakistan
20	Bangladesh
21	Sri Lanka
22	Kenya
23	Ghana
24	Nigeria
25	Uganda
26	South Africa
27	Jamaica
97	Other country

#### Use

Ask PaCOB

Modules

#### Module Familybackground\_w2. Family Background module

Universe

If ((Ff\_ivlolw = 2/3|MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds



Source UKHLS Interviewer Instruction WRITE IN OTHER COUNTRY

Use Ask PaCOBO Modules Module Familybackground\_w2. *Family Background module* Universe

If ((Ff\_ivlo1w = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

And If (PaCOB = 97) // Father born in other country

### Payruk. Father ever lived in UK

Source	
UKHLS	
Text	
Has your	father ever lived in the UK?
Options	
1	Father lived in UK
2	Father never lived in UK
<b>Use</b> Ask Payri	к
Modules	
Module Fa	nilybackground_w2. Family Background module
Universe	
If ((Ff olds	ivlolw = 2/3/MIS) & Ff_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year

And If (PACOB>4) // Father not born in the UK

### Macob. Country mother born in

#### Source UKHLS

Text In which country was your mother born?

#### Options

1	England
2	Scotland
3	Wales
4	Northern Ireland
5	Republic of Ireland
6	France
7	Germany
8	Italy
9	Spain
10	Poland
11	Cyprus
12	Turkey
13	Australia
14	New Zealand
15	Canada
16	U.S.A
17	China/Hong Kong
18	India
19	Pakistan
20	Bangladesh
21	Sri Lanka
22	Kenya
23	Ghana
24	Nigeria
25	Uganda
26	South Africa
27	Jamaica
97	Other country

#### Use

Ask MaCOB

#### Modules

Module Familybackground\_w2. Family Background module

Universe

If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

### Macobo. Country mother born in (other)

#### Source UKHLS Interviewer Instruction WRITE IN OTHER COUNTRY

Use

#### Ask MaCOBO

Modules Module Familybackground\_w2. Family Background module

#### Universe

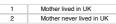
If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

And If (MaCOB = 97) // Mother born in other country

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Mayruk. Mother ever lived in UK

Source
UKHLS
Text
Has your mother ever lived in the UK?
Options



#### Use Ask MayrUK

Modules

Module Familybackground\_w2. Family Background module

Universe If ((Ff\_ivlolw = 2/3/MIS) & Ff\_everint <> 1) // proxy last wave, non-interviewed adult or new entrant never interviewed, excluding rising 16 year olds

And If (MACOB>4) // Mother not born in UK

#### Module Ethnicity and National Identity module

Use

Use Ethnicityandnationalidentity\_ip3

Natid\_a. National identity, SC

#### Source UKHLS

Text

Looking at this card, what do you consider your national identity to be? You may choose as many or as few as apply. Interviewer Instruction CODE ALL THAT APPLY F9 FOR HELP Showcard TBC

#### Options

1	English
2	Welsh
3	Scottish
4	Northern Irish
5	British
6	Irish
97	Other

#### Use Ask NatID A

#### Modules

Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 1) // Showcard treatment group

### Natid\_b. National identity, NSC

#### Source UKHLS

#### Text

What do you consider your national identity to be? You may choose as many or as few as apply. Is it...

#### Interviewer Instruction

READ OUT CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	English
2	Welsh
3	Scottish
4	Northern Irish
5	British
6	Irish
97	or something else?

#### Use

Ask NatID B

#### Modules

Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group

### Natid. National identity

#### Options

1	English
2	Welsh
3	Scottish
4	Northern Irish
5	British
6	Irish
97	Other

#### Use

Compute NatID = Compute NatID = NatID\_A Or NatID\_B; Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

### Natido. National identity other specified

#### Source UKHLS Text What other national identity is that? Interviewer Instruction WRITE IN

#### Use

Ask NatIDO Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (NatID = 97) // Other national identity

### Racel\_a. Ethnic group, SC

#### Source

As per Census 2011 test version

#### Scripting Notes

Please can we have the response options grouped on the showcard as follows...1-4 under the heading White', 5-8 under the heading 'Mixed', 9-13 under the heading 'Asian or Asian British', 14-16 under the heading 'Black/African/Caribbean/Black British' and 17-97 under the heading 'Other Ethnic Group'.

### Text

And to which of these ethnic groups do you consider you belong?

#### Interviewer Instruction

CODE ONE ONLY F9 FOR HELP

Showcard

#### TBC

#### Options

1	British/English/Scottish/Welsh/Northern Irish	
2	Irish	
3	Gypsy or Irish Traveller	
4	Any other White background	
5	White and Black Caribbean	
6	White and Black African	
7	White and Asian	
8	Any other mixed background	
9	Indian	
10	Pakistani	
11	Bangladeshi	
12	Chinese	
13	Any other Asian background	
14	Caribbean	
15	African	
16	Any other Black background	
17	Arab	
97	Any other ethnic group	

#### Use

Ask RACEL A Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

And If (Ff showcardw3 = 1) // Showcard treatment group

#### http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### Racelo\_a. Other ethnic group, SC

#### Source As per Census 2011 test version

Text What other ethnic group is that? Interviewer Instruction WRITE IN

#### Use

Ask RACELO\_A Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 1) // Showcard treatment group

And If (RACEL\_A = 04, 08, 13, 16, 97) // Other ethnic group

### Racel\_b. Ethnic group, NSC

#### Source

As per Census 2011 test version Text And to which of these ethnic groups do you consider you belong? Interviewer Instruction READ OUT AND CODE ONE ONLY F9 FOR HELP

#### Options

1	White
2	Mixed
3	Asian or Asian British
4	Black or Black British
5	Chinese
6	Some other ethnic group

#### Use

Ask RACEL B

Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group

### Racelw\_b. White ethnic group

#### Source

#### IHS Text

Do you consider youself to be ... Interviewer Instruction READ OUT AND CODE ONE ONLY F9 FOR HELP

#### Options

1	British/English/Scottish/Welsh/Northern Irish
2	Irish
3	Gypsy or Irish Traveller
4	or some other White background?

#### Use

Ask RACELW B Modules

Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group And If (RACEL B = 1) // White ethnic group

### Racelm\_b. Mixed ethnic group

Source

IHS Text Do you consider youself to be ... Interviewer Instruction READ OUT AND CODE ONE ONLY F9 FOR HELP

#### Options

5	White and Black Caribbean
6	White and Black African
7	White and Asian
8	Any other mixed background

#### Use

Ask RACELM\_B Modules

Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group And If (RACEL\_B = 2) // Mixed ethnic group

### Racela\_b. Asian ethnic group

#### Source

#### IHS

#### Text

#### Do you consider youself to be ...

#### Interviewer Instruction READ OUT AND CODE ONE ONLY

#### F9 FOR HELP **.**....

υ	Dτ	IO	ns	

9	Indian
10	Pakistani
11	Bangladeshi
12	Chinese
13	Any other Asian background

#### Use

#### Ask RACELA\_B

#### Modules

#### Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group And If (RACEL\_B = 3) // Asian ethnic group

### Racelb\_b. Black ethnic group

#### Source

#### IHS Text Do you consider youself to be... Interviewer Instruction READ OUT AND CODE ONE ONLY F9 FOR HELP

#### Options

14	Caribbean
15	African
16	Any other Black background

### Use

Ask RACELB\_B Modules

#### Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group And If (RACEL\_B = 4) // Black ethnic group

### Raceloth\_b. Other ethnic group

#### Source IHS

### Text

#### Do you consider youself to be ... Interviewer Instruction READ OUT AND CODE ONE ONLY F9 FOR HELP

#### Options

17	Arab
97	Any other ethnic group

#### Use

Ask RACELOth B Modules

Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (Ff\_showcardw3 = 2) // No showcard treatment group And If (RACEL\_B = 6) // Other ethnic group

### Racelo\_b. Other ethnic group

Source	
IHS	

```
Text
What ethnic group is that?
Interviewer Instruction
WRITE IN
```

#### Use Ask RACELO B Modules Module Ethnicityandnationalidentity\_ip3. Ethnicity and National Identity module Universe If (Ff ivlolw <> 1 & Ff everint <> 1) // new entrant never interviewed And If (Ff showcardw3 = 2) // No showcard treatment group And If (RACELOth B = 97 / RACELW B = 4 / RACELM B = 8 / RACELA B = 13 / RACELB B = 16) // Other ethnic group

#### Module Religion module

#### Use

Use Religion ip2

06/07/2012 13:52

# **Oprig.** Whether belong to a religion

#### Source

BHPS (adapted) Text

#### Do you regard yourself as belonging to any particular religion?

#### Options



#### Use Ask OPRLG Modules

Module Religion\_ip2. Religion module

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

### Oprigo. Religion brought up in

#### Source

UKHLS Text

Which religion were you brought up in?

#### Options

1	No religion
2	Church of England/Anglican
3	Roman Catholic
4	Church of Scotland
5	Free Church or Free Presbyterian Church of Scotland
6	Episcopalian
7	Methodist
8	Baptist
9	Congregational/United Reform/URC
10	Other Christian
11	Christian (no denomination specified)
12	Muslim/Islam
13	Hindu
14	Jewish
15	Sikh
16	Buddhist
97	Other

#### Use

Ask OPRLG0 **Modules** Module Religion\_ip2. *Religion module* 

#### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (OPRLG = 2) // If does not belong to a religion

### Oprig1. Religion

#### Source

#### BHPS (adapted)

#### Text Which religion do you regard yourself as belonging to?

#### Options

2	Church of England/Anglican
3	Roman Catholic
4	Church of Scotland
5	Free Church or Free Presbyterian Church of Scotland
6	Episcopalian
7	Methodist
8	Baptist
9	Congregational/United Reform/URC
10	Other Christian
11	Christian (no denomination specified)
12	Muslim/Islam
13	Hindu
14	Jewish
15	Sikh
16	Buddhist
97	Other

#### Use

Ask OPRLG1 Modules Module Religion\_ip2. Religion module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed And If (OPRLG = 1) // If does belong to a religion

### **Oprig2.** Attendance at religious services

#### Source BHPS

Text How often, if at all, do you attend religious services or meetings? Interviewer Instruction PROBE AS NECESSARY

#### Options

1	Once a week or more
2	Less often but at least once a month
3	Less often but at least once a year
4	Never or practically never
5	Only at weddings, funerals etc.

#### Use

Ask OPRLG2 Modules Module Religion\_ip2. Religion module Universe If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

### **Oprig3.** Religion makes a difference to life

#### Source

#### BHPS Text

How much difference would you say religious beliefs make to your life? Would you say they make...

#### Interviewer Instruction

#### READ OUT

#### Options

1	A great difference
2	Some difference
3	A little difference
Λ	Or no difference?

#### Use

Ask OPRLG3 Modules Module Religion\_ip2. *Religion module* Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // new entrant never interviewed

#### Module Local Neighbourhood module

#### Use

'Jse Localneighbourhood\_ip3

Liknbrd. Likes present neighbourhood

#### Source

BHPS Text Overall, do you like living in this neighbourhood?

#### Options



#### Use

Ask LLKNBRD

#### Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

### Locserap\_a. Standard of local services: Primary schools, SC

#### Source BHPS adapted

#### Text

I'm going to read out a list of facilities and services in your local area. For each one please tell me whether you consider your local area services to be excellent, very good, fair or poor?

First, primary schools? Showcard

TBC

#### Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERAP\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

### Locseras\_a. Standard of local services: Secondary schools, SC

pted		
schools?		
d		
Options		
Excellent		

 2
 Very Good

 3
 Fair

 4
 Poor

#### Use

Ask LOCSERAS\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff showcardw3 = 1) // Showcard treatment group

### Locserb\_a. Standard of local services: Medical, SC

	Source		
	BHPS ada	apted	
	Text		
	Medical fa	cilities?	
	Showca	rd	
	TBC		
	<b>•</b> • • • • • •		
	Options		
	1	Excellent	
	2	Very Good	
	3	Fair	
	4	Poor	
U	se		
A	sk LOCSE	RB A	
	odules	-	
		alneighbourhood	p3. Local Neighbourhood module

#### Universe

If (Ff\_showcardw3 = 1) // Showcard treatment group

### Locserd\_a. Standard of local services: Shopping, SC

Source BHPS ada	apted	
Text		
Shopping	facilities?	
Showcar TBC	ď	
Options		
-	Excollent	

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERD\_A **Modules** Module Localneighbourhood\_ip3. *Local Neighbourhood module*  **Universe** If (*Ff\_showcardw3 = 1*) // Showcard treatment group

### Locsere\_a. Standard of local services: Leisure, SC

HPS adapted ext eisure facilities? howcard BC ptions 1 Excellent 0 Vice Decd
eisure facilities? howcard BC ptions 1 Excellent
howcard BC ptions 1 Excellent
BC ptions 1 Excellent
1 Excellent
1 Excellent
2 Very Good
3 Fair
4 Poor

Ask LOCSERE\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Locserc\_a. Standard of public transport, SC

Source BHPS adapted		
Text Public transport facilities? Showcard TBC		
Options		
1	Excellent	
2	Very Good	
3	Fair	
4	Poor	

Use Ask LOCSERC\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

### Locserap\_b. Standard of local services: Primary schools, NSC

#### Source

#### BHPS adapted

#### Text

I'm going to read out a list of facilities and services in your local area. For each one please tell me whether you consider your local area services to be excellent, very good, fair or poor?

#### First, primary schools?

#### Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERAP\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff\_showcardw3 = 2) // No showcard treatment group

### Locseras\_b. Standard of local services: Secondary schools, NSC

Source

BHPS adapted Text

Secondary schools?

(Are they excellent, very good, fair or poor in your local area?)

#### Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERAS\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

### Locserb\_b. Standard of local services: Medical, NSC

#### Source

BHPS adapted Text Medical facilities? (Are they excellent, very good, fair or poor in your local area?)

#### Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERB\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

### Locserd\_b. Standard of local services: Shopping, NSC

Source
BHPS adapted
Text
Shopping facilities?
(Are they excellent, very good, fair or poor in your local area?)
Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERD\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

### Locsere\_b. Standard of local services: Leisure, NSC

#### Source

BHPS adapted

#### Text

Leisure facilities?

#### (Are they excellent, very good, fair or poor in your local area?)

Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERE\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff\_showcardw3 = 2) // No showcard treatment group

# Locserc\_b. Standard of public transport, NSC

Source

BHPS adapted Text Public transport facilities?

(Are they excellent, very good, fair or poor in your local area?)

#### Options

1	Excellent
2	Very Good
3	Fair
4	Poor

#### Use

Ask LOCSERC\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

### Locserc. Standard of public transport



Use Compute LOCSERC = Compute LOCSERC = LOCSERC\_A | LOCSERC\_B; Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

# Sattransy. Why public transport poor

### Source

#### Text

Why do you rate local public transport services as poor? Interviewer Instruction PROBE "ANY OTHER REASONS?" CODE ALL THAT APPLY

#### Options

1	Lack of transport information
2	Cost of transport / Financial reasons
3	No public transport available
4	Public transport is infrequent or unreliable
5	Can't access the public transport that is available
6	Transport doesn't go where I need it to
7	Fear of crowds
8	Attitudes of other people
9	Fear of crime
10	Anxiety/lack of confidence
97	Other reasons

#### Use

Ask SATTRANSY
Modules
Module Localneighbourhood\_ip3. Local Neighbourhood module
Universe
If (LOCSERC = 4) // Public transport services in local area are poor

### Servacc. Able to access services when need to

#### Source DfT

Text

Are you able to access all services such as healthcare, food shops or learning facilities when you need to?

# Options 1 Yes 2 No

Use Ask SERVACC Modules Module Localneighbourhood\_ip3. *Local Neighbourhood module* 

### Servaccy\_a. Difficulties accessing services, SC

#### Source

#### DfT

#### Text

What stops you from accessing services such as healthcare, food shops and learning facilities when you need to?

#### Interviewer Instruction

PROBE "ANY OTHER REASONS?" CODE ALL THAT APPLY

#### Showcard

TBC

#### Options

1	Too busy / not enough time
2	Lack of accessible information about services
3	Difficulty getting an appointment
4	Financial reasons
5	A health condition, illness or impairment, or disability
6	Public transport is infrequent or unreliable
7	No public transport available
8	Can't access the public transport that is available
9	Public transport does not go to where the services are
10	No access to a car as a driver or passenger
11	No services in the area
12	Fear of crowds
13	Attitudes of other people
14	Fear of crime
15	Anxiety / lack of confidence
97	Other reasons

Use

#### Ask SERVACCY\_A Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

#### Universe

If (SERVACC = 2 & Ff\_showcardw3 = 1) // Not able to access services when need to and showcard treatment group

### Servaccy\_b. Difficulties accessing services, NSC

#### Source DfT

#### Text

#### What stops you from accessing services such as healthcare, food shops and learning facilities when you need to?

Interviewer Instruction

PROBE "ANY OTHER REASONS?" IF MENTIONS TRANSPORT, ASK "WHAT SORT OF TRANSPORT PROBLEM?" CODE ALL THAT APPLY

#### Options

1	Too busy / not enough time
2	Lack of accessible information about services
3	Difficulty getting an appointment
4	Financial reasons
5	A health condition, illness or impairment, or disability
6	Public transport is infrequent or unreliable
7	No public transport available
8	Can't access the public transport that is available
9	Public transport does not go to where the services are
10	No access to a car as a driver or passenger
11	No services in the area
12	Fear of crowds
13	Attitudes of other people
14	Fear of crime
15	Anxiety / lack of confidence
97	Other reasons

#### Use

Ask SERVACCY\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (SERVACC = 2 & Ff\_showcardw3 = 2) // Not able to access services when need to and no showcard treatment group

### Nbrfriend. Number of close friends in neighbourhood

Decimals Width 0 2

#### Source

Adapted from International Social Survey Programme

#### Text

Thinking now of people who live near you - in your local neighbourhood - how many of these people are close friends of yours? Interviewer Instruction

IF DOES NOT HAVE CLOSE FRIENDS OR CLOSE FRIENDS DO NOT LIVE IN NEIGHBOURHOOD, ENTER 0. ENTER NUMBER

#### Use

Ask NBRFRIEND Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

### Visfrnds. Go out socially

#### Source

DfT Text

#### Do you go out socially or visit friends when you feel like it?

#### Options



#### Use Ask VISFRNDS Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

### Visfrndsy\_a. Why don't go out socially, SC

Source DfT Text What stops you from going out socially or visiting friends when you want to? Interviewer Instruction PROBE "ANY OTHER REASONS?"

CODE ALL THAT APPLY

#### Showcard TBC

IBC

#### Options

1	Too busy / not enough time
2	Financial reasons
3	A health condition, illness or impairment, or disability
4	No public transport available
5	Public transport is infrequent or unreliable
6	Can't access the public transport that is available
7	No access to a car as a driver or passenger
8	Nowhere to go in the area
9	No-one to go with
10	Attitudes of other people
11	Fear of crowds
12	Fear of crime
13	Anxiety / lack of confidence
97	Other reasons

#### Use

Ask VISFRNDSY\_A

#### Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

Universe

If (VISFRNDS = 2 & Ff\_showcardw3 = 1) // Not able to visit friends when feel like it and showcard treatment group

# Visfrndsy\_b. Why don't go out socially, NSC

#### Source DfT

#### Text

What stops you from going out socially or visiting friends when you want to?

#### Interviewer Instruction PROBE "ANY OTHER REASONS?"

IF MENTIONS TRANSPORT, ASK "WHAT SORT OF TRANSPORT PROBLEM?" CODE ALL THAT APPLY

#### Options

1	Too busy / not enough time
2	Financial reasons
3	A health condition, illness or impairment, or disability
4	No public transport available
5	Public transport is infrequent or unreliable
6	Can't access the public transport that is available
7	No access to a car as a driver or passenger
8	Nowhere to go in the area
9	No-one to go with
10	Attitudes of other people
11	Fear of crowds
12	Fear of crime
13	Anxiety / lack of confidence
97	Other reasons

#### Use

Ask VISFRNDSY\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (VISFRNDS = 2 & Ff\_showcardw3 = 2) // Not able to visit friends when feel like it and no showcard treatment group

### Nbrcoh1\_a. Close-knit neighbourhood, SC

#### Source

Adapted from PHDCN

Text

I am going to read out a set of statements that could be true about your neighbourhood. Using this card, tell me how much you agree or disagree that each statement describes your neighbourhood.

#### First, this is a close-knit neighbourhood Showcard

TBC

#### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask NBRCOH1\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 1) // Unbranched and showcard treatment group

# Nbrcoh2\_a. People willing to help their neighbours, SC

Source

# PHDCN Text People around here are willing to help their neighbours.

# Showcard

TBC

# Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

# Use

Ask NBRCOH2\_A

# Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 1) // Unbranched and showcard treatment group

# Nbrcoh3\_a. People in this neighbourhood can be trusted, SC

Source

PHDCN

Text

# People in this neighbourhood can be trusted **Showcard**

TBC

# Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

# Use

Ask NBRCOH3\_A

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

#### Universe

If (Ff branchingw3 = 2 & Ff showcardw3 = 1) // Unbranched and showcard treatment group

# Nbrcoh4\_a. People in this neighbourhood don't get along with each other, SC

Source PHDCN Text People in Showcar TBC	this neighbourhood generally dor <b>d</b>	n't get along with each other.
Options		
1	Strongly agree	
2	Agree	
3	Neither agree nor disagree	
4	Disagree	
5	Strongly disagree	

# Use

Ask NBRCOH4\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff branchingw3 = 2 & Ff showcardw3 = 1) // Unbranched and showcard treatment group

# Nbrcoh1\_b. Close-knit neighbourhood, NSC

# Source

Adapted from PHDCN Text

I am going to read out a set of statements that could be true about your neighbourhood. For each, tell me whether you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree that the statement describes your neighbourhood.

First, this is a close-knit neighbourhood

# Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

# Use

Ask NBRCOH1\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 2) // Unbranched and no showcard treatment group

# Nbrcoh2\_b. People willing to help their neighbours, NSC

# Source

# PHDCN

# Text

# People around here are willing to help their neighbours.

(Do you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree?)

# Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

# Use

Ask NBRCOH2\_B

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 2) // Unbranched and no showcard treatment group

# Nbrcoh3\_b. People in this neighbourhood can be trusted, NSC

# Source

PHDCN

# Text

People in this neighbourhood can be trusted.

(Do you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree?)

#### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use

Ask NBRCOH3\_B

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 2) // Unbranched and no showcard treatment group

# Nbrcoh4\_b. People in this neighbourhood don't get along with each other, NSC

#### Source PHDCN

# Text

People in this neighbourhood generally don't get along with each other.

(Do you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree?)

# Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

# Use

Ask NBRCOH4\_B Modules

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 2) // Unbranched and no showcard treatment group

# Nbrcoh1\_c1. Close-knit neighbourhood, SC, branching

# Source

Adapted from PHDCN

# Text

I am going to read out a set of statements that could be true about your neighbourhood. Using the card, tell me whether you agree, disagree or neither agree nor disagree that each statement describes your neighbourhood.

First, this is a close-knit neighbourhood **Showcard** 

#### TBC

Options

1	Agree
2	Neither agree nor disagree
3	Disagree

Use

Ask NBRCOH1\_C1

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branched and showcard treatment group

# Nbrcoh1\_c2. Close-knit neighbourhood, SC, branching

Source

Adapted from PHDCN Text Would you say you agree somewhat or agree strongly?

Showcard

# TBC

Options

1 Somewhat agree 2 Strongly agree

# Use

Ask NBRCOH1\_C2 Modules

Module Localneighbourhood\_jp3. Local Neighbourhood module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branched and showcard treatment group

And If (NBRCOH1\_C1 = 1) // Agree that close-knit neighbourhood

# Nbrcoh1\_c3. Close-knit neighbourhood, SC, branching

Source Adapted from PHDCN

Text Would you say you disagree somewhat or disagree strongly? Showcard

TBC

#### Options

Somewhat disagree
 Strongly disagree

#### Use

Ask NBRCOH1\_C3 Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH1\_C1 = 3) // Disagree that close-knit neighbourhood

# Nbrcoh2\_c1. People willing to help their neighbours, SC, branching

<b>Text</b> People ar	round here are willing to help their neig	oours.		
Showca TBC	ırd			
Options	i			
1	Agree			
2	Neither agree nor disagree			
3	Disagree			

Nodule Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group

# Nbrcoh2\_c2. People willing to help their neighbours, SC, branching

# Source Adapted from PHDCN Text Would you say you agree somewhat or agree strongly? Showcard TBC Options

 1
 Somewhat agree

 2
 Strongly agree

# Use

Ask NBRC0H2\_C2 Module Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group And If (NBRC0H2\_C1 = 1) // Agree that people are willing to help neighbours

# Nbrcoh2\_c3. People willing to help their neighbours, SC, branching

Source

Adapted from PHDCN Text Would you say you disagree somewhat or disagree strongly? Showcard

# TBC

Options



# Use

Ask NBRCOH2\_C3

Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH2\_C1 = 3) // Disagree that people are willing to help neighbours

# Nbrcoh3\_c1. People in this neighbourhood can be trusted, SC, branching

Source

Adapted from PHDCN Text People in this neighbourhood can be trusted Showcard

#### TBC

Options

1	Agree
2	Neither agree nor disagree
3	Disagree

Use

Ask NBRCOH3 C1 Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branched and showcard treatment group

# Nbrcoh3\_c2. People in this neighbourhood can be trusted, SC, branching

Text	rom PHDCN u say you agree somewł	nation array atransfe 2
Showca TBC	,, ,	at or agree strongly?
Options		
1	Somewhat agree	
2	Strongly agree	
Use Ask NBRCO Modules	H3_C2	

Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH3\_C1 = 1) // Agree that people can be trusted

# Nbrcoh3\_c3. People in this neighbourhood can be trusted, SC, branching

Source Adapted from PHDCN Text Would you say you disagree somewhat or disagree strongly? Showcard TBC Options

1	Somewhat disagree
2	Strongly disagree

#### Use

Ask NBRCOH3 C3 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH3\_C1 = 3) // Disagree that people can be trusted

# Nbrcoh4 c1. People in this neighbourhood don't get along with each other, SC, branching

# Source

Adapted from PHDCN

Text

People in this neighbourhood generally don't get along with each other.

# Showcard

TBC Options

1	Agree
2	Neither agree nor disagree
3	Disagree

Use Ask NBRCOH4 C1

# Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group

# Nbrcoh4\_c2. People in this neighbourhood don't get along with each other, SC, branching

Source Adapted from PHDCN

Text Would you say you agree somewhat or agree strongly? Showcard

TBC

# Options

Somewhat agree
 Strongly agree

# Use

Ask NBRCOH4\_C2

# Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

#### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH4\_C1 = 1) // Agree that people generally don't get along

# Nbrcoh4\_c3. People in this neighbourhood don't get along with each other, SC, branching

Source		
Adapted f	rom PHDCN	
Text		
Would yo	u say you disagree somew	what or disagree strongly?
Showca TBC	rd	
Options		
1	Somewhat disagree	

# Use

Ask NBRCOH4\_C3 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branched and showcard treatment group And If (NBRCOH4\_C1 = 3) // Disagree that people generally don't get along

# Nbrcoh1\_d1. Close-knit neighbourhood, NSC, branching

#### Source Adapted from PHDCN

#### Adapted I

Text

I am going to read out a set of statements that could be true about your neighbourhood. For each, tell me whether you agree, disagree, or neither agree nor disagree that the statement describes your neighbourhood.

First, this is a close-knit neighbourhood.

# Options

1	Agree
2	Neither agree nor disagree
3	Disagree

# Use

Ask NBRCOH1\_D1 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

# Nbrcoh1\_d2. Close-knit neighbourhood, NSC, branching

# Source

Adapted from PHDCN

Text Would you say you [NBRCOH1\_D1] somewhat or [NBRCOH1\_D1] strongly?

# Options

1 Somewhat 2 Strongly

# Use

Ask NBRCOH1\_D2 Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (NBRCOH1\_D1 = 1 | 3) // Agree or disagree that close-knit neighbourhood

# Nbrcoh2\_d1. People willing to help their neighbours, NSC, branching

Source

Adapted from PHDCN Text People around here are willing to help their neighbours. Do you.. Interviewer Instruction READ OUT

#### Options

1	Agree
2	Neither agree nor disagree
3	Disagree

# Use

Ask NBRCOH2\_D1 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

# Nbrcoh2\_d2. People willing to help their neighbours, NSC, branching

# Source

Adapted from PHDCN

Text Would you say you [NBRCOH2\_D1] somewhat or [NBRCOH2\_D1] strongly?

# Options 1 Somewhat 2 Strongly



# Use Ask.NBRCH12\_D2 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

Universe If (*Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2*) // Branched and no showcard treatment group and If (*NBRCOH2\_D1 = 1 | 3*) // Agree or disagree that people are willing to help neighbours

# Nbrcoh3\_d1. People in this neighbourhood can be trusted, NSC, branching

Source	
Adapted f	rom PHDCN
	this neighbourhood can be trusted. Do you. <b>ver Instruction</b>
Options	
1	Agree
2	Neither agree nor disagree

2	Neither agree nor disagre
3	Disagree

# Use

Ask NBRCOH3\_D1 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Nbrcoh3\_d2. People in this neighbourhood can be trusted, NSC, branching

# Source

Adapted from PHDCN

Text Would you say you [NBRCOH3\_D1] somewhat or [NBRCOH3\_D1] strongly?

Would you say you [INDITCOTIS\_D1] somewhat of

# Options



# Use

Ask NBRCOH3\_D2 Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

# Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (NBRCOH3\_D1 = 1 | 3) // Agree or disagree that people can be trusted

# Nbrcoh4\_d1. People in this neighbourhood don't get along with each other, NSC, branching

Source

Adapted from PHDCN Text People in this neighbourhood generally don't get along with each other. Do you.. Interviewer Instruction

# READ OUT

Options

1	Agree
2	Neither agree nor disagree
3	Disagree

# Use

Ask NBRC0H4\_D1 Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

# Nbrcoh4\_d2. People in this neighbourhood don't get along with each other, NSC, branching

# Source Adapted from PHDCN

Text

Would you say you [NBRCOH4\_D1] somewhat or [NBRCOH4\_D1] strongly?



# Use Ask NBRCOH4\_D2

Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module

Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (NBRCOH4\_D1 = 1 | 3) // Agree or disagree that people generally don't get along

# Nbrexch1\_a. Parties with neighbours, SC

# Source

Adapted from PHDCN

```
Text
```

How often do you and people in this neighbourhood have parties or get-logethers where other people in the neighbourhood are present? Showcard TBC

# Options

1	Often
2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH1\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Nbrexch2\_a. Visit neighbours, SC

# Source

Adapted from PHDCN

# Text

How often do you and other people in this neighbourhood visit each other's homes or chat with each other on the street?

#### Showcard

TBC

#### Options

1	Often
2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH2\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

#### Universe

If (Ff\_showcardw3 = 1) // Showcard treatment group

# Nbrexch3\_a. Favours for neighbours, SC

# Source

Adapted from PHDCN

# Text

About how often do you and people in your neighbourhood do favours for each other? By favours we mean such things as watching each other's children, helping with shopping, lending garden or house tools, and other small acts of kindness.

#### Showcard TBC

Options

# 1 Often

2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH3\_A Modules

#### wouldes

Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

#### If (Ff showcardw3 = 1) // Showcard treatment group

Nbrexch4\_a. Watch neighbours property, SC

# Source Adapted from PHDCN Text When a neighbour is not at home, how often do you and other neighbours watch over their property?

Showcard TBC

# Options

1	Often
2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH4\_A Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

If (Ff\_showcardw3 = 1) // Showcard treatment group

# Nbrexch1\_b. Parties with neighbours, NSC

#### Source

Adapted from PHDCN Text

How often do you and people in this neighbourhood have parties or get-togethers where other people in the neighbourhood are present? Would you say...

# Interviewer Instruction

READ OUT AND CODE ONE

options		
1	Often	
2	Sometimes	
3	Rarely	
4	Never	

Use

Ask NBREXCH1\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Nbrexch2\_b. Visit neighbours, NSC

# Source

Adapted from PHDCN

#### Text

How often do you and other people in this neighbourhood visit each other's homes or chat to each other on the street? Would you say... Interviewer Instruction

# READ OUT AND CODE ONE

READ OUT AND COD

# Options

1	Often
2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH2\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

Universe

If (Ff\_showcardw3 = 2) // No showcard treatment group

# Nbrexch3\_b. Favours for neighbours, NSC

# Source

Adapted from PHDCN

#### Text

About how often do you and people in your neighbourhood do favours for each other? By favours we mean such things as watching each other's children, helping with shopping, lending garden or house tools, and other small acts of kindness. Would you say...

# Interviewer Instruction

READ OUT AND CODE ONE

# Options

1	Often
2	Sometimes
3	Rarely
4	Never

# Use

Ask NBREXCH3\_B

# Modules

Module Localneighbourhood\_ip3. Local Neighbourhood module Universe

#### If (Ff showcardw3 = 2) // No showcard treatment group

# Nbrexch4\_b. Watch neighbours property, NSC

# Source

Adapted from PHDCN

# Text

When a neighbour is not at home, how often do you and other neighbours watch over their property? Would you say...

Interviewer Instruction READ OUT AND CODE ONE

Ontions

Options	
---------	--

1	Often
2	Sometimes
3	Rarely
4	Never

Use

Ask NBREXCH4\_B Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Pet. Own a pet

#### Source UKHLS

Text

Do you [or anyone in your household] {if HHSize greater than 1} own a pet, such as a dog or cat?

#### Options

1	Yes
2	No

#### **Use** Ask PET

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Whatpet. Type of pet

#### Source UKHLS Text

# What kind of pet do you own? Interviewer Instruction

# CODE ALL THAT APPLY

# Options

1	Dog(s)
2	Cat(s)
3	Other type of pet(s)

#### Use Ask WHATPET

Modules Module Localneighbourhood\_ip3. Local Neighbourhood module Universe If (PET = 1) // Owns a pet

# Module Neighbourhood Perceptions module

Use

"Jse Neighbourhoodperceptions\_ip3

# Crgraf\_a. Extent of: Graffiti on walls

# Source

BHPS adapted Text Please look at this card and tell me how common or uncommon each of the following things is in your area First, graffiti on walls or on buildings? Showcard TBC

# Options

1	Very common	
2	Fairly common	
3	Not very common	
4	Not at all common	

# Use

Ask CRGRAF\_A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crrubsh\_a. Extent of: Rubbish on street

	mon in your area is) r litter lying around?	
1	Very common	
2	Fairly common	
3	Not very common	
4	Not at all common	

# Use

~

Ask CRRUBSH\_A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crteen\_a. Extent of: Teenagers hanging about

Text	mon in your area is)
	s hanging around in streets?
Showca	rd
TBC	
TBC Options	
	Very common
Options	Very common Fairly common
Options	

# Use

Ask CRTEEN\_A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crdrnk\_a. Extent of: Drunks/Tramps on street

Text How com	nmon in your area is)		
	tramps on the streets?		
Showca IBC			
Options			
1	Very common		
2	Fairly common		
3	Not very common		
4	Not at all common		
se k CRDRN Ddules	K_A		

Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crvand\_a. Extent of: Vandalism

ext			
How con	nmon in your area is)		
andalisr	n and deliberate damage	e to property?	
<b>howca</b> BC	rd		
ptions			
1	Very common		
2	Fairly common		
-	Not very common		
3		_	

Ask CRVAND\_A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crrace\_a. Extent of: Racial insults/attacks

Source BHPS add Text (How com	apted Imon in your area is)	
Showca	attacks to do with somec rd	ne's race or colour?
TBC		
Options		
1	Very common	
2	Fairly common	]
3	Not very common	
4	Not at all common	

# Use

Ask CRRACE A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crburg\_a. Extent of: Homes broken into

Text	
How com	nmon in your area is)
Homes br	oken into?
Showca TBC	rd
Options	
1	Very common
	Fairly common
2	
2 3	Not very common

Ask CRBURG A

Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crcar\_a. Extent of: Cars stolen/broken into

# Source BHPS adapted Text

(How common in your area is...) Cars broken into or stolen?

#### Showcard

TBC

# Options

-	
1	Very common
2	Fairly common
3	Not very common
4	Not at all common

# Use

Ask CRCAR\_A Modules

# Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe

If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crmugg\_a. Extent of: People attacked on street

	<b>Source</b> BHPS ada	apted
I	Text (How common in your area is) People attacked on the streets?	
Showcard TBC		
Options		
	1	Very common

1	very common
2	Fairly common
3	Not very common
4	Not at all common

# Use

Ask CRMUGG\_A Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

# Crgraf\_b. Extent of: Graffiti on walls

#### Source BHPS adapted

Text How common is graffiti on walls or on buildings in your area? Would you say it is... Interviewer Instruction

READ OUT AND CODE ONE

# Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

# Use

Ask CRGRAF\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crrubsh\_b. Extent of: Rubbish on street

# Source

BHPS adapted Text How common in your area is rubbish or litter lying around? Would you say it is... Interviewer Instruction READ OUT AND CODE ONE

# Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

#### Use Ask CRRUBSH B

Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crteen\_b. Extent of: Teenagers hanging about

# Source

# BHPS adapted

#### Text

How common in your area are teenagers hanging around in streets? Would you say it is... Interviewer Instruction

#### READ OUT AND CODE ONE

### Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

# Use

Ask CRTEEN\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crdrnk\_b. Extent of: Drunks/Tramps on street

# Source

BHPS adapted Text How common in your area are drunks or tramps on the streets? Would you say it is... Interviewer Instruction

# READ OUT AND CODE ONE

Options

 1
 Very common

 2
 Fairly common

 3
 Not very common

 4
 or Not at all common?

# Use

Ask CRDRNK\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Pf\_showcardw3 = 2) // No showcard treatment group

# Crvand\_b. Extent of: Vandalism

#### Source BHPS adapted

#### Text How common in your area is vandalism and deliberate damage to property? Would you say it is..

#### Interviewer Instruction

READ OUT AND CODE ONE

# Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

# Use

Ask CRVAND\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crrace\_b. Extent of: Racial insults/attacks

# Source

BHPS adapted Text

How common in your area are insults or attacks to do with someone's race or colour? Would you say it is...

# Interviewer Instruction

READ OUT AND CODE ONE

# Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

#### Use Ask CRRACE B

Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crburg\_b. Extent of: Homes broken into

# Source

BHPS adapted Text How common in your area are homes broken into? Would you say it is... Interviewer Instruction

# READ OUT AND CODE ONE

#### Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

# Use

Ask CRBURG\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

Crcar\_b. Extent of: Cars stolen/broken into

# Source

BHPS adapted Text How common in your area are cars broken into or stolen? Would you say it is... Interviewer Instruction

# READ OUT AND CODE ONE

Options

 1
 Very common

 2
 Fairly common

 3
 Not very common

 4
 or Not at all common?

Use Ask CRCAR\_B Modules Wodule Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe

If (Ff\_showcardw3 = 2) // No showcard treatment group

# Crmugg\_b. Extent of: People attacked on street

#### Source BHPS adapted

Text How common in your area are people attacked on the streets? Would you say it is... Interviewer Instruction

READ OUT AND CODE ONE

# Options

1	Very common
2	Fairly common
3	Not very common
4	or Not at all common?

# Use

Ask CRMUGG\_B Modules Module Neighbourhoodperceptions\_ip3. Neighbourhood Perceptions module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Module Groups and Organisations module

Use

Use Groupsandorganisations\_ip3



# Source

BHPS Text Are you currently a member of any of the kinds of organisations on this card? Showcard TBC

#### Options



Use
Ask ORM\_A
Modules
Module Groupsandorganisations\_ip3. Groups and Organisations module

# Universe

If (Ff\_showcardw3 = 1) // If showcard treatment group

# Orgm\_a1. Member of organisations

# Source BHPS

Scripting Notes

code 96 is exclusive

Text

Which ones?

Interviewer Instruction PROBE FOR ANY OTHERS

CODE ALL THAT APPLY

# Showcard

Use same showcard as at ORGM\_A

# Options

1	Political party
2	Trade Unions
3	Environmental group
4	Parents/School Association
5	Tenants/Residents' Group or Neighbourhood Watch
6	Religious group or church organisation
7	Voluntary services group
8	Pensioners group/organisation
9	Scouts/Guides organisation
10	Professional organisation
11	Other community or civic group
12	Social Club/Working men's club
13	Sports Club
14	Women's Institute/Townswomen's Guild
15	Women's Group/Feminist Organisation
16	Other group or organisation
96	SPONTANEOUS None of these

# Use

Ask ORGM\_A1

#### Modules

Module Groupsandorganisations\_ip3. Groups and Organisations module Universe

If (Ff\_showcardw3 = 1) // If showcard treatment group And If (ORGM\_A = 1) // If member of any organisation

# Orga\_a. Active in organisations

_	
Source BHPS	
	Nataa
Scripting code 96 is	
Text	skildsive
	u are a member or not, do you join in the activities of any of these organisations on a regular basis
,	a are a memory of not, do you join in the activities of any of these organisations on a regular basis
	R ANY OTHERS
	THAT APPLY
Showcard	
Use same	showcard as at ORGM_A
Options	
1	Political party
2	Trade Unions
3	Environmental group
4	Parents/School Association
5	Tenants'/Residents' Group or Neighbourhood Watch
6	Religious group or church organisation
7	Voluntary services group
8	Pensioners group/organisation
9	Scouts/Guides organisation
10	Professional organisation
11	Other community or civic group
12	Social Club/Working men's club
13	Sports Club
14	Women's Institute/Townswomen's Guild
15	Women's Group/Feminist Organisation
16	Other group or organisation

Use

Ask ORGA\_A Modules Module Groupsandorganisations\_ip3. Groups and Organisations module Universe If (Ff\_showcardw3 = 1) // If showcard treatment group

# Orgm\_b. Member of organisations No showcard

#### Source BHPS

Scripting Notes

# code 96 is exclusive

Text

# I am going to read a list of types of organisations. For each, tell me whether you are a member of an organisation of that type. Interviewer Instruction

# READ OUT EACH OPTION AND CODE

# Options

1	Political party
2	Trade Unions
3	Environmental group
4	Parents'/School Association
5	Tenants'/Residents' Group or Neighbourhood Watch
6	Religious group or church organisation
7	Voluntary services group
8	Pensioners group/organisation
9	Scouts/Guides organisation
10	Professional organisation
11	Other community or civic group
12	Social Club/Working men's club
13	Sports Club
14	Women's Institute/Townswomen's Guild
15	Women's Group/Feminist Organisation
16	Other group or organisation
96	SPONTANEOUS None of these

Use

# Ask ORGM\_B Modules

# Module Groupsandorganisations\_ip3. Groups and Organisations module

Universe

If (Ff\_showcardw3 = 2) // If no showcard treatment group

# Orga\_b. Active in organisations No showcard

#### Source BHPS

# Scripting Notes code 96 is exclusive Text Whether you are a member or not, do you join in the activities of any of these organisations on a regular basis? Interviewer Instruction READ OUT EACH OPTION AND CODE

# Options

•	
1	Political party
2	Trade Unions
3	Environmental group
4	Parents'/School Association
5	Tenants'/Residents' Group or Neighbourhood Watch
6	Religious group or church organisation
7	Voluntary services group
8	Pensioners group/organisation
9	Scouts/Guides organisation
10	Professional organisation
11	Other community or civic group
12	Social Club/Working men's club
13	Sports Club
14	Women's Institute/Townswomen's Guild
15	Women's Group/Feminist Organisation
16	Other group or organisation
96	SPONTANEOUS None of these

# Use

Ask ORGA\_B Modules Module Groupsandorganisations\_ip3. Groups and Organisations module Universe If (Ff\_showcardw3 = 2) // If no showcard treatment group

#### Module Environmental Behaviour and Attitudes module

Use

Use Environmentalbehaviourandattitudes\_ip3

# Envhabit1\_a. Environmental habits: TV

# Source

DEFRA adapted

# Text

Now a few questions about the environment. Please look at this card and tell me how often you personally do each of the following things... Leave your TV on standby for the night

# Showcard

TBC

# Options

-	
1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

### Use

Ask EnvHabit1 A

#### Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

# Envhabit2\_a. Environmental habits: lights

# Source DEFRA adapted Text Switch off lights in rooms that aren't being used Showcard TBC

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit2\_A Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe Conference and a conference an

If  $(Ff\_group2 = 2) // |P1|$  two group experiment' treatment 2 And If  $(Ff\_showcardw3 = 1) // showcard$  treatment group

# Envhabit3\_a. Environmental habits: water

Source DEFRA a Text	dapted tap running while you brush your teeth		
-	Showcard		
TBC	TBC		
Options			
1	Always		
2	Very often		
3	Quite often		
4	Not very often		

Not applicable, cannot do this

Never

5	
6	

Use

Ask EnvHabit3\_A Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 1) // showcard treatment group

# Envhabit4\_a. Environmental habits: heating

Source DEFRA a	dapted	
Text		
Put more	clothes on when you feel cold rath	er than putting the heating on or turning it up
Showca	rd	
TBC		
Options		
options		
1	Always	]
1 2		-
1	Always	
1 2	Always Very often	

6 Use

# Ask EnvHabit4\_A

Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

Not applicable, cannot do this

# Envhabit5\_a. Environmental habits: packaging

# Source

DEFRA adapted

Text Decide not to buy something because you feel it has too much packaging

# Showcard

TBC

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit5 A

# Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 1) // showcard treatment group

# Envhabit6\_a. Environmental habits: recycled paper

DEFRA adapted Text Buy recycled paper products such as toilet paper or tissues Showcard TBC Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

Use

# Ask EnvHabit6 A Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

### Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

# Envhabit7\_a. Environmental habits: shopping bags

Source DEFRA a Text Take your Showca TBC	· r own shopping bag when shopping	
Options		
1	Always	
2	Very often	1
3	Quite often	1
4	Not very often	1
5	Never	1
6	Not applicable, cannot do this	]

# Use

Ask EnvHabit7 A

Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 1) // showcard treatment group

# Envhabit8\_a. Environmental habit: public transport

Source DEFRA ad Text Use public Showcan TBC	transport (e.g. bus, train) rather t	han travel by car
Options		
1	Always	
2	Very often	
3	Quite often	
4	Not very often	
5	Never	
6	Not applicable, cannot do this	

Use

# Ask EnvHabit8 A Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

### Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

# Envhabit9\_a. Environmental habit: short journeys

# Source

DEFRA adapted Text Walk or cycle for short journeys less than 2 or 3 miles

# Showcard

#### TBC

Options

opnone	
1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit9\_A

# Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 1) // showcard treatment group

# Envhabit10\_a. Environmental habit: car share

# Source

DEFRA adapted Text Car share with others who need to make a similar journey

# Showcard

TBC

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

Use

# Ask EnvHabit10\_A Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

# Envhabit11\_a. Environmental habit: fewer flights

Showcar TBC	er flights when possible	
Options 1	Always	
2	Very often	
3	Quite often	
4	Not very often	
5	Never	
6	Not applicable, cannot do this	

# Use

Ask EnvHabit11\_A

Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 1) // showcard treatment group

# Envhabit1\_b. Environmental habits: TV

# Source

DEFRA adapted

Text

Now a few questions about the environment. I am going to read a list of things you may or may not do. For each one, please tell me how often you do each thing using the categories "Always", "Very Often", "Quite Often", "Not Very Often", or "Never". If there is anything in this list that you cannot do, please let me know.

Leave your TV on standby for the night Interviewer Instruction

READ OUT

# Options

Option

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

#### Use

Ask EnvHabit1\_B **Modules** Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit2\_b. Environmental habits: lights

# Source

DEFRA adapted Text Switch off lights in rooms that aren't being used Interviewer Instruction

н	EA	υ	JU	11

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit2 B

# Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 2) // no showcard treatment group

# Envhabit3\_b. Environmental habits: water

# Source

DEFRA adapted Text Keep the tap running while you brush your teeth Interviewer Instruction READ OUT

# Options

1	Always
2	Very often

3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit3 B Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

# If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2

And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit4\_b. Environmental habits: heating

Source
DEFRA adapted

Text Put more clothes on when you feel cold rather than putting the heating on or turning it up

Interviewer Instruction READ OUT

# Ontione

optiona	
1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit4 B

Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2

And If (Ff showcardw3 = 2) // no showcard treatment group

# Envhabit5\_b. Environmental habits: packaging

Source	
DEFRA adapted	

Text Decide not to buy something because you feel it has too much packaging Interviewer Instruction READ OUT

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

Use

# Ask EnvHabit5 B Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit6\_b. Environmental habits: recycled paper

# Source

DEFRA adapted Text Buy recycled paper products such as toilet paper or tissues Interviewer Instruction

#### READ OUT

#### Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit6 B

Modules

#### Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 2) // no showcard treatment group

# Envhabit7\_b. Environmental habits: shopping bags

Source	
--------	--

# DEFRA adapted Text Take your own shopping bag when shopping Interviewer Instruction

# READ OUT

# Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

Use

# Ask EnvHabit7\_B

Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

### Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit8\_b. Environmental habit: public transport

Source DEFRA a	dapted	
Text		
Use public transport (e.g. bus, train) rather than travel by car		
Interviewer Instruction READ OUT		
Options		
1	Always	
2	Very often	
2	Quite often	

2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit8\_B

Modules Vodule Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2

And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit9\_b. Environmental habit: short journeys

Source DEFRA adapted
Text Walk or cycle for short journeys less than 2 or 3 miles
Interviewer Instruction READ OUT
Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

Use

# Ask EnvHabit9\_B Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module

# Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 2) // no showcard treatment group

# Envhabit10\_b. Environmental habit: car share

# Source

DEFRA adapted Text Car share with others who need to make a similar journey

# Interviewer Instruction

# READ OUT

Options

1	Always
2	Very often
3	Quite often
4	Not very often
5	Never
6	Not applicable, cannot do this

# Use

Ask EnvHabit10 B

# Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff showcardw3 = 2) // no showcard treatment group

# Envhabit11\_b. Environmental habit: fewer flights

#### Source

DEFRA adapted Text

# Take fewer flights when possible

Interviewer Instruction READ OUT

Options

#### 1 Always Very often 2 3 Quite often 4 Not very often 5 Never 6 Not applicable, cannot do this

#### Use

Ask EnvHabit11 B Modules

Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe

If (Ff\_group2 = 2) // IP1 'two group experiment' treatment 2 And If (Ff\_showcardw3 = 2) // no showcard treatment group

# **Opeci30.** Climate change will affect UK: 30 years

#### Source UKHLS

Text Do you believe that people in the UK will be affected by climate change in the next 30 years?



# Use Ask OPECL30 Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff group2 = 2) // IP1 'two group experiment' treatment 2

# **Opeci200.** Climate change will affect UK: 200 years

# Source

UKHLS Text Do you believe that people in the UK will be affected by climate change in the next 200 years? Options

1 Yes No 2

# Use

Ask OPECL200 Modules Module Environmentalbehaviourandattitudes\_ip3. Environmental Behaviour and Attitudes module Universe If (Ff group2 = 2) // IP1 'two group experiment' treatment 2 And If (OPECL30 = 2) // Does not believe that people in the UK will be affected by climate change in next 30 years

# Module Life Satisfaction module

#### Use

Use Lifesatisfaction7to10 ip3

# Lfsat1\_g. Satisfaction with health FL showcards

Decimals Width

Source BHPS adapted

Scripting Notes Please display the following on showcard 7 Completedly satisfied

6 Mostly satisfied

5 Somewhat satisfied

4 Neither satisfied or dissatisfied

3 Somewhat dissatisfied 2 Mostly dissatisfied

1 Completely dissatisfied

Coding frame should not appear on screen

Text

Next are some questions about how you feel about your life. Please look at this card and tell me the number which best describes how **dis**satisfied or satisfied you are with the following aspects of your current situation.

First, your health? Interviewer Instruction WRITE IN NUMBER CHOSEN

Showcard TBC

Use Ask LFSAT1\_G Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

Universe If (Ff\_lifesatw3 = 7) // If fully labelled scale with showcards treatment

# Lfsat2\_g. Satisfaction with income FL showcards

Decimals Width
0 1

Source BHPS adapted Text The income of your household? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

Use Ask LFSAT2\_G Modules Module Lifesatisfaction7to10\_ip3. *Life Satisfaction module* Universe If (*Ff\_lifesatw3 = 7*) // If fully labelled scale with showcards treatment

# Lfsat7\_g. Satisfaction with amount of leisure time FL showcards



Source BHPS adapted Text The amount of leisure time you have? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

Use Ask LFSAT7\_G Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe If (Ff\_lifesatw3 = 7) // If fully labelled scale with showcards treatment

# Lfsato\_g. Satisfaction with life overall FL showcards

Decimals Width 0 1

# Source

Ask LFSATO G

BHPS adapted Text Using the same scale, how dissatisfied or satisfied are you with your life overall? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TEC Use

Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe

If (Ff lifesatw3 = 7) // If fully labelled scale with showcards treatment

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Lfsat1\_h1. Satisfaction with health FL no showcards

# Source

# BHPS adapted

#### Text

Next are some questions about how you feel about your life. Please tell me whether you feel dissatisfied, neither dissatisfied nor satisfied, or satisfied with the following aspects of your current situation. First, your health, would you say you are ...

# Interviewer Instruction

#### READ OUT ....

	IOP	

1	Dissatisfied
2	Nither dissatisfied nor satisfied
3	Satisfied

# Use

Ask LFSAT1\_H1

# Modules

Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

# Universe

If (Ff lifesatw3 = 8) // If fully labelled scale with no showcards treatment

# Lfsat1\_h2. Health sat FL no showcard follow-up

# Source

BHPS adapted

# Text

And would you say that you are Somewhat [satisfied/dissatisfied], Mostly [satisfied/dissatisfied] or Completely [satisfied/dissatisfied] with your health?

# Options

1	Somewhat satisfied/dissatisfied
2	Mostly satisfied/dissatisfied
3	Completely satisfied/dissatisfied

# Use

Ask LFSAT1 H2 Modules

Module Lifesatisfaction7to10 ip3. Life Satisfaction module

# Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment And If (LFSAT1\_H1 = 1 | 3) // If Dissatisfied or Satisfied with Health

# Lfsat2\_h1. Satisfaction with income FL no showcards

# Source BHPS adapted Text Next, the income of your household, would you say you are ... Interviewer Instruction READ OUT .... Options

1	Dissatisfied
2	Nither dissatisfied nor satisfied
3	Satisfied

# Use

Ask LFSAT2 H1

Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

# Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment

# Lfsat2 h2. Satisfaction with income FL no showcard follow-up

#### Source BHPS adapted

Text

And would you say that you are Somewhat [satisfied/dissatisfied], Mostly [satisfied/dissatisfied] or Completely [satisfied/dissatisfied] with the income of your household?

#### Options

1	Somewhat satisfied/dissatisfied
2	Mostly satisfied/dissatisfied
3	Completely satisfied/dissatisfied

# Use

Ask LFSAT2 H2 Modules

Module Lifesatisfaction7to10 ip3. Life Satisfaction module

# Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment And If (LFSAT2\_H1 = 1 | 3) // If Dissatisfied or Satisfied with Income of Household

# Lfsat7\_h1. Satisfaction with amount of leisure time FL no showcards

Source

BHPS adapted Text

Next, the amount of leisure time you have, would you say you are... Interviewer Instruction

# READ OUT ...

Options	
---------	--

1	Dissatisfied
2	Nither dissatisfied nor satisfied
3	Satisfied

# Use

Ask LFSAT7 H1

Modules

Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

# Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment

# Lfsat7\_h2. Satisfaction with amount of leisure time FL no showcard follow-up

Source BHPS adapted

#### Dilload

Text

And would you say that you are Somewhat [satisfied/dissatisfied], Mostly [satisfied/dissatisfied] or Completely [satisfied/dissatisfied] with the amount of leisure time you have?

# Options

1	Somewhat satisfied/dissatisfied
2	Mostly satisfied/dissatisfied
3	Completely satisfied/dissatisfied

# Use

Ask LFSAT7\_H2 Modules

Module Lifesatisfaction7to10 ip3. Life Satisfaction module

#### Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment And If (LFSAT7\_H1 = 1 | 3) // If Dissatisfied or Satisfied with Amount of Leisure Time

# Lfsato\_h1. Satisfaction with life overall FL no showcard

Source	
BHPS adapted	

Text Finally, how dissatisfied or satisfied are you with your life overall? Would you say you are..

### Interviewer Instruction

READ OUT...

Options	
---------	--

1	Dissatisfied
2	Nither dissatisfied nor satisfied
3	Satisfied

# Use

Ask LFSATO\_H1

Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

# Universe

If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment

# Lfsato\_h2. Satisfaction with life overall FL no showcard follow-up

# Source

BHPS adapted

And are you somewhat, mostly or completely [satisfied/dissatisfied] with your life overall?

# Options

1	Somewhat satisfied/dissatisfied
2	Mostly satisfied/dissatisfied
3	Completely satisfied/dissatisfied

# **Use** Ask LFSATO H2

I DAIO\_IIZ

 Modules

 Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

 Universe

 If (Ff\_lifesatw3 = 8) // If fully labelled scale with no showcards treatment

 And If (LFSAT0\_H1 = 1 | 3) // If Dissatisfied or Satisfied with Life Overall

# Lfsat1\_i. Satisfaction with health PP showcards

Decimals Width 0 1

#### Source BHPS adapted Scripting Notes

Please display the following on showcard 7 Completedly satisfied

1 Completely dissatisfied Coding frame should not appear on screen

# Text

Next are some questions about how you feel about your life. Please look at this card and tell me the number which best describes how dissatisfied or satisfied you are with the following aspects of your current situation.

# First, your health?

Interviewer Instruction WRITE IN NUMBER CHOSEN

Showcard TBC

Use Ask LFSAT1 I Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module

# Universe If (Ff\_lifesatw3 = 9) // If polar-point labelled scale with showcards treatment

Lfsat2\_i. Satisfaction with income PP showcards



# Source BHPS adapted Scripting Notes

Please display the following on showcard 7 Completedly satisfied

1

3

1 Completely dissatisfied

# Coding frame should not appear on screen

Text The income of your household? Interviewer Instruction

#### WRITE IN NUMBER CHOSEN Showcard

TBC

# Use

Ask LFSAT2 I Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# If (Ff\_lifesatw3 = 9) // If polar-point labelled scale with showcards treatment

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

Lfsat7 i. Satisfaction with amount of leisure time PP showcards



# Source BHPS adapted Scripting Notes Please display the following on showcard 7 Completedly satisfied 1 Completely dissatisfied Coding frame should not appear on screen Text The amount of leisure time you have?

Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

# Use

Ask LFSAT7\_I Modules Module Lifesatisfaction7to10 ip3. Life Satisfaction module Universe If (Ff lifesatw3 = 9) // If polar-point labelled scale with showcards treatment

# Lfsato\_i. Satisfaction with amount of leisure time PP showcards

Decimals Width 0 1

# BHPS adapted

1 Completely dissatisfied Coding frame should not appear on screen Text Using the same scale, how dissatisfied or satisfied are you with your life overall?

Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe

# Scripting Notes Please display the following on showcard 7 Completedly satisfied

Ask LFSATO I

# If (Ff lifesatw3 = 9) // If polar-point labelled scale with showcards treatment

Source

Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC Use

Lisati i. Satisfaction with health PP no showcards



Source

BHPS adapted Text

On a scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how satisfied or dissatisfied are you with the following aspects of your current situation.

First, your health?

Interviewer Instruction WRITE IN NUMBER CHOSEN

Use

Ask LFSAT1\_J Modules

Module Lifesatisfaction7to10\_ip3. *Life Satisfaction module* Universe

If (Ff lifesatw3 = 10) // If polar-point labelled scale without showcards treatment

Lfsat2 j. Satisfaction with income PP no showcards

Decimals Width 0 1

Source BHPS adapted Text The income of your household? Interviewer Instruction WRITE IN NUMBER CHOSEN

Use

Ask LFSAT2\_J Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe Lf (ff\_lifesatw3 = 10) // If polar-point labelled scale without showcards treatment

Lfsat7 j. Satisfaction with amount of leisure time PP no showcards

Decimals Width 0 1

Source BHPS adapted Text The amount of leisure time you have? Interviewer Instruction WRITE IN NUMBER CHOSEN

Use Ask LFSAT7\_J Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe

If (Ff\_lifesatw3 = 10) // If polar-point labelled scale without showcards treatment

Lfsato\_j.

Decimals Width 0 1

Source BHPS adapted

Text

Using the same scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how satisfied or dissatisfied are you with your life overall?

Satisfaction with life overall PP no showcards

WRITE IN NUMBER CHOSEN

Use Ask LFSATO\_J Modules Module Lifesatisfaction7to10\_ip3. Life Satisfaction module Universe If (Ff\_lifesatw3 = 10) // If polar-point labelled scale without showcards treatment

Module General Health module

Use Generalhealth\_ip3

# Inthealth. Health module intro

Text

Next, we have some questions about your health

Options

 1
 Press 1 and Enter to continue

Use Ask IntHealth Modules Vodule Generalhealth\_ip3. *General Health module* 

Sf1\_a. Remind still General health

Source
UKHLS

Text

VERSION A

The last time we interviewed you on [ff\_INTDATE], you said that, in general, your health was [ff\_sf1]. Is that still the case?



Use

Ask SF1\_A Modules

Module Generalhealth\_ip3. General Health module

# Universe

If ((Ff\_sf1 <> DK | REF | MIS) & Ff\_changew2 = 1) // If fed-forward general health measure not missing and measures of change experimental versic A

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Sf1 b. Remind change General Health

# Source

UKHLS

# Text

# VERSION B

The last time we interviewed you on [ff\_INTDATE], you said that, in general, your health was [ff\_sf1]. Has that changed?

# Options



# Use

#### Ask SF1\_B Modules

#### Module Generalhealth\_ip3. General Health module

#### Universe

If ((Ff\_sf1 <> DK | REF | MIS) & Ff\_changew2 = 2) // If fed-forward general health measure not missing and measures of change experimental versic В



#### Source

# SF12

Scripting Notes If SF1\_A = 1 | Sf1\_B = 2 then impute SF1 = ff\_SF1 for data return Text

In general, would you say your health is... Interviewer Instruction READ OUT

#### Options

1	Excellent
2	Very good
3	Good
4	Fair
5	Poor

# Use

Ask SF1

# Modules

Module Generalhealth\_ip3. General Health module

# Universe

 $\label{eq:linear_state} \mbox{If ((Ff_ivlolw <> 1 \& Ff_everint <> 1) | (Ff_sf1 = DK | REF | MIS) | Sf1_a = 2 | Sf1_b = 1) // \mbox{If new entrant never interviewed or have a state of the state of t$ indicated that general health is not still the same or that general health has changed (If SF1\_A = 1 | Sf1\_B = 2 then values are imputed SF1 = ff\_SF1 for data return)

# Module Height and weight module

#### Use

⊓se Heightandweight ip3

# Hiht. Height: unit of measurement

Source
BHPS
Text
I would like to ask you about your height and weight.
How tall are you without shoes?
Interviewer Instruction
CODE UNIT OF MEASUREMENT
ACCEPT ESTIMATE IF RESPONDENT NOT SURE
Outlines

# Options

1	Feet and inches
2	Metres and centimetres
3	Cannot give estimate

# Use

Ask HLHT Modules Module Heightandweight\_ip3. Height and weight module Universe If (Ff group2 = 2) // IP1 two-group experiment treatment 2

# Hihtf. Height without shoes: feet

Decimals Width 0 1

### Source BHPS

Interviewer Instruction ENTER HEIGHT - FEET F9 FOR HELP

#### Use Ask HLHTF Modules Module Heightandweight\_ip3. Height and weight module Universe If (Ff group2 = 2) // IP1 two-group experiment treatment 2 And If (HLHT = 1) // Height estimate given in feet and inches

Soft Check: If (If HLHTF < 5 Ft)

Soft Check: If (If HLHFT > 7 Ft)

Ip03. Understanding Society - Innovation Panel Wave 03

# Hihti. Height without shoes: inches

Decimals Width 0 2

### Source BHPS Interviewer Instruction ENTER HEIGHT - INCHES F9 FOR HELP

Use

Ask HLHTI Modules Module Heightandweight\_ip3. *Height and weight module* Universe

If (FE\_group2 = 2) //P1 Mvo-group experiment treatment 2 And If (HLHT = 1) //Height estimate given in feet and inches And If (HLHT = 1 AND HLHTT = RESPONSE) //Height estimate given in feet



Decimals Width 0 3

Source BHPS Interviewer Instruction ENTER HEIGHT - CENTIMETRES F9 FOR HELP

Use Ask HLHTC Modules Module Heightandweight\_ip3. Height and weight module Universe If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2 And If (HLHT = 2) // Height estimate given in metres and centimetres

# Soft Check: If (If HLHTC < 150)

Soft Check: If (If HLHTC > 200)

Hiwt. Weight: unit of measurement

Source BHPS Text What is your current weight without clothes? Interviewer Instruction CODE UNIT OF MEASUREMENT ACCEPT ESTIMATE IF RESPONDENT NOT SURE Obtions

#### Options

1	Stones and pounds
2	Kilograms
3	Cannot give estimate

Use

Ask HLWT Modules Module Heightandweight\_ip3. Height and weight module Universe If (Ff group2 = 2) // IP1 two-group experiment treatment 2

# Hiwts. Weight: Stones

Decimals Width 0 2

Source BHPS Interviewer Instruction ENTER WEIGHT - STONES F9 FOR HELP

Use Ask HLWTS Modules Module Heightandweight\_ip3. Height and weight module Universe If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2 And If (HLWT = 1) // Weight estimate given in stones and pounds

Soft Check: If (If HLWTS < 8 Stone)

Soft Check: If (If HLWTS > 20 Stone)

Ip03. Understanding Society - Innovation Panel Wave 03

# Hiwtp. Weight: Pounds



F9 FOR HELP

# Source BHPS Interviewer Instruction ENTER WEIGHT - POUNDS

# Use

Ask HLWTP Modules Nodule Heightandweight\_ip3. Height and weight module Universe If (ff group2 = 2) // |P1 two-group experiment treat

If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2
And If (HLWT = 1) // Weight estimate given in stones and pounds
And If (HLWT = 1 AND HLWTS = RESPONSE) // Weight estimate given in stones

# Hiwtk. Weight: Kilos

Decimals Width 0 3

Source BHPS Interviewer Instruction ENTER WEIGHT - KILOGRAMS ENTER WEIGHT TO NEAREST KILO

Use Ask HLWTK Module Heightandweight\_ip3. Height and weight module Universe If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2 And If (HLWT = 2) // Weight estimate given in kilograms

# Soft Check: If (If HLWTK < 50 Kilograms)

# Soft Check: If (If HLWTK > 150 Kilograms)

Hiwte. Accuracy of weight

# Source

BHPS Text Are you fairly sure of your weight or is that an estimate?



Use Ask HWTE Module Heightandweight\_ip3. Height and weight module Universe If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2 And If (HLWT < 3) // Weight estimate provided

# Hiwti. When last weighed

# Source BHPS Text When was the last time you were weighed using scales, either by yourself or someone else? Was it... Interviewer Instruction READ OUT

# Options

1	Within last week
2	1-4 weeks ago
3	1-3 months ago
4	3-6 months ago
5	6 months to a year ago
6	More than a year ago
7	or More than 5 years ago

# Use

Ask HLWTL Modules Module Heightandweight\_ip3. *Height and weight module* Universe If (Ff\_group2 = 2) // IP1 two-group experiment treatment 2

# Hipreg. Currently pregnant

# Source

# BHPS

Text

# I need to check because it affects weight, are you pregnant at present?

# Options 1 Yes 2 No

# Use

Ask HLPREG Modules Module Heightandweight\_ip3. *Height and weight module* 

#### Universe

If (Ff group2 = 2) // IP1 two-group experiment treatment 2

And If ((Ff\_ivlolw  $\Leftrightarrow$  1 & Ff\_everint  $\Leftrightarrow$  1) & Sex = 2 & Age < 50) // New entrant never interviewed and female and age is less than 50

# Module Cognitive Ability module

#### Use

'Jse Cognitiveability\_ip3

Cftime1. Computed CFTime1 time indicator

# Use

Compute CFTime1 = Take From System Clock; **Modules** Module Cognitiveability\_ip3. *Cognitive Ability module* 

# Cogpre. Cognitive ability intro

#### Text

The next part of the survey is a little different. It has to do with memory and thinking. Interviewer Instruction PRESS 1 AND ENTER TO CONTINUE

#### Options

1 Press 1 and Enter to continue

### Use Ask COGPRE Modules Module Cognitiveability\_ip3. *Cognitive Ability module*

# Cogpre1. Request to record check

#### Source UKHLS

# Scripting Notes

Note, in Request To Record, not allowed Don't Know or Refused

# Text

[If you'll recall I'd asked earlier if I could record parts of this interview. We have not recorded any part of this interview because you said that you did not want it recorded. However, it is important to the study that we know your exact answers to the next few questions. May I turn on the recorder now, and then turn it off again after these questions?] (If REQUESTTORECORD AUDREC = 3 I 4) [I is important to the study that we know your exact answers to the next few questions. I would like to audio record the next few questions and only the next few questions. Is that okay with you?] (If REQUESTTORECORD.AUDREC = MIS)

# Options



Use

Ask COGPRE1 Modules Module Cognitiveability\_ip3. Cognitive Ability module Universe If (REQUESTTORECORD.AUDREC = 3 | 4 | MIS) // If refused permission to record or is missing

# Cogrec. Recording Cognitive module

Decimals Width 0 1

#### Scripting Notes

If (Requesttorecord.Audrec = 1 | 2) | COGPRE1 = 1 then **turn recording on** Data return to show 1 = Recording 0 = Not Recording

#### Use Ask COGREC

Modules Module Cognitiveability\_ip3. Cognitive Ability module

#### Universe

If ((REQUESTTORECORD.AUDREC = 3 | 4 | MIS) | COGPRE1 = 1) // If refused permission to record or is missing or permission given at Request to record check

# Promemins. Prospective memory instruction

#### Source UKHLS

# Text

First, I would like you to remember to do a task in order to assess everyday memory. At some point during the interview I will hand you this piece of paper and a pencil.

SHOW RESPONDENT THE PAPER

When I do I would like you to write your date of birth on the line in the top left hand corner of the paper. Is that clear?

#### Interviewer Instruction

IF 'NO' EXPLAIN FURTHER

PRESS 1 AND ENTER TO CONTINUE

# Options

Press 1 and Enter to continue 1

# Use

Ask ProMemIns

# Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Cfsound. Hear computer voice

#### Source UKHLS

Text

For the first task we will be timed by the computer. First I'd like to check that you will be able to hear the computer voice telling us when to start and stop. Please listen to this short message

Interviewer Instruction PRESS 1 AND ENTER TO ACTIVIATE THE TEST MESSAGE

# Options

1 Press 1 and Enter to continue

# Use

Ask CFSOUND

# Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Cftest. Confirm respondent can hear message

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

#### Source UKHLS

# Interviewer Instruction

IF THE RESPONDENT CANNOT HEAR PROPERLY, ADJUST THE VOLUME ON THE LAPTOP, THEN GO BACK TO THE PREVIOUS QUESTION AND PRESS <ENTER> TO PLAY THE TEST MESSAGE AGAIN

PRESS 1 AND ENTER TO CONTINUE

# Options

1 Press 1 and Enter to continue

# Use

Ask CFTEST Modules

Module Cognitiveability\_ip3. Cognitive Ability module

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# Faspre. Preamble for the FAS test

#### Source

Adapted from Spreen, O. & E. Strauss (1998) A compendium of Neuropsychological Tests: Administration, Norms and Commentary (2nd Edition). Oxford Oxford University Press

#### Text

Next, I am going to say a letter of the alphabet, and I want you to say as quickly as you can all of the words that you can think of that begin with that letter. For instance, if I say 'B', you might give me 'bad, battle, bed' and so forth. You may say any word at all except proper names of people or places, like 'Barbara' or 'Boston'. Also, do not use the same words again with a different ending, such as 'bake' and 'baking'. Often people think of a few words and then draw a blank. If this happens, just keep trying. You will have only one minute to do this, so please do not use your time to make other comments to me. Keep trying to think of words until the minute is up. Is this clear?

# Interviewer Instruction

IF 'NO' OR OTHER QUERY, PLEASE ONLY RE-READ FROM THE TEXT PROVIDED PRESS 1 AND ENTER TO CONTINUE

Options

Press 1 and Enter to continue 1

# Use

Ask FASPre Modules Module Cognitiveability ip3. Cognitive Ability module

# Cftime2. Computed CFTime2 time indicator

Use Compute CFTime2 = Take From System Clock; Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Fasct. F-A-S test correct answer count



# Source

Adapted from Spreen, O. & E. Strauss (1998) A compendium of Neuropsychological Tests: Administration, Norms and Commentary (2nd Edition). Oxford: Oxford University Press.

# Scripting Notes

Upon pressing ENTER the timer should start and run for 60 seconds and then Blaise should indicate that the test is over Text

#### Text

[Now, think of words that begin with the letter F as in Frank. Start now.](If GRIDVARIABLES.FAS = 1) / [Now, think of words that begin with the letter A as in Adam. Start now.](if GRIDVARIABLES.FAS = 2) / [Now, think of words that begin with the letter S as in Sarah. Start now.] (if GRIDVARIABLES.FAS = 3) Interviewer Instruction

WAIT TO PRESS ENTER UNTIL THE RESPONDENT SAYS THE FIRST CORRECT WORD.

ENCOURAGE RESPONDENT TO KEEP TRYING FOR THE ENTIRE MINUTE. IF RESPONDENT SAYS 'I CAN'T THINK OF ANY MORE' OFFER SUPPORTIVE BUT BRIEF ADVICE SUCH AS 'JUST KEEP TRYING' OR 'YOU CAN DO IT' OR 'KEEP GOING'.

WRITE DOWN THE ACTUAL WORDS IN THE ORDER IN WHICH THEY ARE PRODUCED. MAKE PLUS-SIGNS '+' FOR CORRECT ANSWERS OR MINUS-SIGNS '-- FOR INCORRECT ANSWERS IF THE RESPONSES ARE TOO RAPID TO BE RECORDED VERBATIM. IF REPETITIONS OCCUR THAT MAY BE ACCEPTED IF AN ALTERNATE MEANING WAS INTENDED BY THE RESPONDENT (E.G., 'FOUR' AND 'FOR', 'SON' AND 'SUN'), THEN ASK WHAT WAS MEANT BY THIS WORD AT THE END OF THE 1-MINUTE PERIOD

STOP WRITING WHEN BLAISE INDICATES THAT THE 1-MINUTE PERIOD HAS ENDED.

BE SURE TO RECORD THE RESPONDENT'S SERIAL NUMBER ([SERIAL NUMBER]) AND SEX ([HHGRID.SEX]) AT THE TOP OF THE PAPER ENTER THE NUMBER OF CORRECT RESPONSES HERE.

ENTER NUMBER

#### **Use** Ask FASCT

Modules

Module Cognitiveability\_ip3. Cognitive Ability module



# Decimals Width 0 2

# Source

Adapted from Spreen, O. & E. Strauss (1998) A compendium of Neuropsychological Tests: Administration, Norms and Commentary (2nd Edition). Oxford: Oxford University Press.

# Interviewer Instruction

ENTER THE NUMBER OF CORRECT F-A-S ANSWERS, IF ANY ENTER NUMBER

#### Use

Ask FASCT2

# Modules

 ${\tt Module \ Cognitiveability\_ip3.} \ Cognitive \ Ability \ module$ 

Fasctctw. F-A-S Test incorrect answer count



# Source

Adapted from Spreen, O. & E. Strauss (1998) A compendium of Neuropsychological Tests: Administration, Norms and Commentary (2nd Edition). Oxford: Oxford University Press.

Interviewer Instruction ENTER THE NUMBER OF INCORRECT F-A-S ANSWERS, IF ANY ENTER NUMBER

Use

Ask FASCTCTW Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Cftime3. Computed CFTime3 time indicator

Use

Compute CFTime3 = Take From System Clock; Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Fascont1. Anyone present during F-A-S

# Source

UKHLS

Interviewer Instruction WAS ANYONE ELSE PRESENT DURING THE PREVIOUS TEST? IF SO,WHO? CODE ALL THAT APPLY

#### Options

1	No one
2	HH member
3	Non-HH member

Use

Ask FASCont1 Modules Module Cognitiveability\_ip3. *Cognitive Ability module* 

# Fascont2. Who present during F-A-S

# Source UKHLS Interviewer Instruction

# WHO WAS PRESENT?

# Options

1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

# Use Ask FASCont2 Modules

Module Cognitiveability\_ip3. Cognitive Ability module Universe If (FASCont1 = 2) // Another household member was present during the FAS test

# Cftime4. Computed CFTime4 time indicator

Use Compute CFTime4 = Take From System Clock; Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Promem. Prospective memory test

# Source

# Adapted from ELSA

# Scripting Notes Don't Know and Refusal are not allowed

# Interviewer Instruction

HAND PAPER WITH LIST OF WORDS RECORDED IN F-A-S TEST TO RESPONDENT ALONG WITH A PENCIL AND SAY THESE ARE FOR YOU.' PAUSE FOR EXACTLY 5 SECONDS. IF NO RESPONSE, PROMPT.'YOU WERE GOING TO DO SOMETHING WHEN I GAVE YOU THE PAPER AND PENCIL. CAN YOU REMEMBER WHAT IT WAS?'

IF RESPONDENT SAYS 'AM I SUPPOSED TO ... ?' THEN SAY: 'DO WHATEVER YOU THINK YOU ARE SUPPOSED TO.'

WHETHER OR NOT YOU PROMPTED RESPONDENT.

BE SURE THAT THE RESPONDENT'S SERIAL NUMBER, NAME, SEX AND DATE OF BIRTH ARE WRITTEN IN THE BOXES PROVIDED.

RETAIN PAPER AND SEND TO BRENTWOOD

#### Options

1	No prompt given
2	Prompt given

# Use

Ask ProMem **Modules** Module Cognitiveability\_ip3. *Cognitive Ability module* 

# Promem2. Prospective memory task outcome

#### Source Adapted from FLSA

# Interviewer Instruction

PLEASE RECORD WHETHER RESPONDENT COMPLETED THE MEMORY TASK AS REQUIRED

# Options

1	Wrote date of birth in top lefthand corner
2	Wrote date of birth somewhere else
3	Wrote something else in top lefthand corner
4	Did something else

#### Use Ask ProMem2

Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Cftime5. Computed CFTime5 time indicator

#### Use

Compute CFTime5 = Take From System Clock; **Modules** Module Cognitiveability\_ip3. *Cognitive Ability module* 

# Sub7 1. Serial 7's first subtraction

Decimals Width 0 3

Source HRS

# Text

Now let's try some subtraction of numbers. One hundred minus 7 equals what?

# Interviewer Instruction

IF RESPONDENT ADDS 7 INSTEAD, YOU MAY REPEAT THE QUESTION. RESPONDENT HAS TWO MINUTES TO ANSWER, IF IT IS APPARENT THAT THE RESPONDENT IS STRUGGLING, PLEASE ANSWER DON'T KNOW AND MOVE ON TO THE NEXT QUESTION. ENTER NUMBER

# Use Ask Sub7\_1

Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Sub7 2. Serial 7's second subtraction

Decimals Width 0 3

> Source HRS Text

# And 7 from that?

Interviewer Instruction

THIS IS THE SECOND SUBTRACTION. RESPONDENT HAS TWO MINUTES TO ANSWER, IF IT IS APPARENT THAT THE RESPONDENT IS STRUGGLING, PLEASE ANSWER DON'T KNOW AND MOVE ON TO THE NEXT QUESTION. ENTER NUMBER

# Use

Ask Sub7 2

#### Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Universe

If (Sub7\_1 <> DK & Sub7\_1 <> REF) // If respondent did not answer 'don't know' or 'refuse' at initial serial sevens question

Sub7 3. Serial 7's third subtraction



# Source

HRS

Text And 7 from that?

# Interviewer Instruction

THIS IS THE THIRD SUBTRACTION. RESPONDENT HAS TWO MINUTES TO ANSWER, IF IT IS APPARENT THAT THE RESPONDENT IS STRUGGLING, PLEASE ANSWER DON'T KNOW AND MOVE ON TO THE NEXT QUESTION.

ENTER NUMBER

# Use Ask Sub7\_3

Modules

# Module Cognitiveability\_ip3. Cognitive Ability module

#### Universe

If (Sub7 1 <> DK & Sub7 1 <> REF) // If respondent did not answer 'don't know' or 'refuse' at initial serial sevens question And If (Sub7\_2 <> DK & Sub7\_2 <> REF & Sub7\_2 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens question or was not asked

# Sub7 4. Serial 7's fourth subtraction

Decimals Width 0 3

# Source

HRS

# Text

And 7 from that?

# Interviewer Instruction

THIS IS THE FOURTH SUBTRACTION. RESPONDENT HAS TWO MINUTES TO ANSWER. IF IT IS APPARENT THAT THE RESPONDENT IS STRUGGLING, PLEASE ANSWER DON'T KNOW AND MOVE ON TO THE NEXT QUESTION. ENTER NUMBER

Use

# Ask Sub7 4

Modules

Module Cognitiveability ip3. Cognitive Ability module

# Universe

If (Sub7 1 <> DK & Sub7 1 <> REF) // If respondent did not answer 'don't know' or 'refuse' at initial serial sevens question And If (Sub7\_2 <> DK & Sub7\_2 <> REF & Sub7\_2 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens questic or was not asked

And If (Sub7 3 <> DK & Sub7 3 <> REF & Sub7 3 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens questic or was not asked

# Sub7 5. Serial 7's fifth subtraction

Decimals Width 0 3

> Source HRS

# Text

And 7 from that?

#### Interviewer Instruction

THIS IS THE FIFTH SUBTRACTION. RESPONDENT HAS TWO MINUTES TO ANSWER, IF IT IS APPARENT THAT THE RESPONDENT IS STRUGGLING, PLEASE ANSWER DON'T KNOW AND MOVE ON TO THE NEXT QUESTION.

# ENTER NUMBER

Use Ask Sub7\_5

# Modules

# Module Cognitiveability\_ip3. Cognitive Ability module

# Universe

If (Sub7 1 <> DK & Sub7 1 <> REF) // If respondent did not answer 'don't know' or 'refuse' at initial serial sevens question

And If (Sub7\_2 <> DK & Sub7\_2 <> REF & Sub7\_2 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens questic or was not asked

And If (Sub7\_3 <> DK & Sub7\_3 <> REF & Sub7\_3 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens questic or was not asked

And If (Sub7\_4 <> DK & Sub7\_4 <> REF & Sub7\_4 <> MIS) // If respondent did not answer 'don't know' or 'refuse' at previous serial sevens questic or was not asked

# Cftime6. Computed CFTime6 time indicator

#### Use

Compute CFTime6 = Take From System Clock;

Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Sevenspap. Aid used for subtraction

Source

#### Adapted from HRS Interviewer Instruction

: PLEASE INDICATE WHETHER RESPONDENT USED PAPER AND PEN/PENCIL OR ANY OTHER AIDS WHEN COMPLETING THE NUMBER SUBTRACTION

# Options



# Use

Ask SevensPar Modules Module Cognitiveability\_ip3. Cognitive Ability module

# Sevenscont1. Anyone present during 7's test

#### Source UKHLS

# Interviewer Instruction

WAS ANYONE ELSE PRESENT DURING THE 'SUBTRACT-SEVEN' TEST? IF SO, WHO? CODE ALL THAT APPLY

#### Options

1	No One
2	HH member
3	Non-HH member

# Use

Ask SevensCont1 Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Sevenscont2. Who present during 7's test

#### Source

UKHLS Interviewer Instruction WHO WAS PRESENT?

#### Options

options	
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

# Use

Ask SevensCont2 Modules

Module Cognitiveability\_ip3. Cognitive Ability module Universe

If (SevensCont1 = 2) // Another household member was present during the Subtract-Seven test

# Cftime7. Computed CFTime7 time indicator

# Use

Compute CFTime7 = Take From System Clock; Modules Module Cognitiveability\_ip3. Cognitive Ability module

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Cogfin. Cognitive ability end

#### Text

Those are all the questions we have about memory and thinking. We'll now continue with the rest of the survey. Interviewer Instruction

#### PRESS 1 AND ENTER TO CONTINUE

Options

1 Press 1 and Enter to continue

### Use

Ask COGFIN

### Modules

Module Cognitiveability\_ip3. Cognitive Ability module

# Cogrecoff. Recording Cognitive module off

Decimals Width 0 1

#### Scripting Notes

If (Requesttorecord.Audrec = 1 | 2) | COGPRE1 = 1 then turn recording off

**Use** Ask CogRecOff

Modules Module Cognitiveability\_ip3. Cognitive Ability module

Universe If ((REQUESTTORECORD.AUDREC = 1 | 2) | COGPRE1 = 1) // If permission to record was given

#### Module Disability module

Use

'Jse Disability\_ip3

Health\_a. Long-standing illness or disability A

#### Source

FRS (adapted) Text

VERSION A

VEN01014

Do you have any long-standing physical or mental impairment, illness or disability? By 'long-standing' I mean anything that has troubled you over a period of at least 12 months or that is likely to trouble you over a period of at least 12 months.

### Interviewer Instruction

F9 FOR HELP



Use Ask Health\_A Modules

# Module Disability\_ip3. *Disability module* Universe

If (Ff\_changew2 = 1) // Measures of change experimental version A

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Health\_b. Long-standing illness or disability B

Source
UKHLS experimental version
Text
VERSION B
Have you been, or are you likely to be, troubled for at least 12 months by any physical or mental impairment, illness or disability?
Interviewer Instruction
F9 FOR HELP
Options
1 Yes
2 No
Use
Ask Health_B
Modules
Module Disability_ip3. Disability module
Universe
If (Ff_changew2 = 2) // Measures of change experimental version B

# Health. Long-standing illness or disability

Options



Use

Compute Health = Compute Health = Health\_A | Health\_B; Modules Module Disability\_ip3. Disability module

# **Disdif\_a.** Type of impairment or disability A

### Source

#### FRS (adapted)

Scripting Notes

#### Code 96 is exclusive

Text

Does this/Do these health problem(s) or disability(ies) mean that you have substantial difficulties with any of these areas of your life? Please read out the numbers from the card next to the ones which apply to you.

### Interviewer Instruction

PROBE FOR OTHER PROBLEMS OR DISABILITIES

CODE ALL THAT APPLY

#### Showcard

TBC

#### Options

1	Mobility (moving around at home and walking)
2	Lifting, carrying or moving objects
3	Manual dexterity (using your hands to carry out everyday tasks)
4	Continence (bladder and bowel control)
5	Hearing (apart from using a standard hearing aid)
6	Sight (apart from wearing standard glasses)
7	Communication or speech problems
8	Memory or ability to concentrate, learn or understand
9	Recognising when you are in physical danger
10	Your physical co-ordination (e.g. balance)
11	Difficulties with own personal care (e.g. getting dressed, taking a bath or shower)
97	Other health problem or disability
96	None of these

#### Use

Ask DisDif\_A

### Modules

Module Disability\_ip3. Disability module

# Universe

If (Health = 1 & Ff\_showcardw3 = 1) // Has a long-standing illness or disability and showcard treatment group

# Disdif\_b. Type of impairment or disability B

### Source FRS (adapted) Scripting Notes

Code 96 is exclusive

#### Text

Does this/Do these health problem(s) or disability(ies) mean that you have substantial difficulties with any of the following areas of your life? Interviewer Instruction

### READ OUT AND CODE ALL THAT APPLY

#### Options

1	Mobility (moving around at home and walking)
2	Lifting, carrying or moving objects
3	Manual dexterity (using your hands to carry out everyday tasks)
4	Continence (bladder and bowel control)
5	Hearing (apart from using a standard hearing aid)
6	Sight (apart from wearing standard glasses)
7	Communication or speech problems
8	Memory or ability to concentrate, learn or understand
9	Recognising when you are in physical danger
10	Your physical co-ordination (e.g. balance)
11	Difficulties with own personal care (e.g. getting dressed, taking a bath or shower)
97	Other health problem or disability
96	None of these

# Use

Ask DisDif\_B Modules Module Disability\_ip3. *Disability module* Universe

If (Health = 1 & Ff\_showcardw3 = 2) // Has a long-standing illness or disability and no showcard treatment group

#### Module Health conditions module

Use

'Use Healthconditions ip3

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Hcond\_a. Diagnosed health conditions, SC

### Source

UKHLS/NHANES

### Scripting Notes

Code 96 is exclusive

#### Text

Has a doctor or other health professional ever told you that you have any of the conditions listed on this card? Please just tell me the numbers that apply. Interviewer Instruction

#### CODE ALL THAT APPLY

Showcard

 	~		

1	D	U		

#### Options

1	Asthma
2	Arthritis
3	Congestive heart failure
4	Coronary heart disease
5	Angina
6	Heart attack or myocardial infarction
7	Stroke
8	Emphysema
9	Hyperthyroidism or an over-active thyriod
10	Hypothyroidism or an under-active thyroid
11	Chronic bronchitis
12	Any kind of liver condition
13	Cancer or malignancy
14	Diabetes
15	Epilepsy
16	High blood pressure
17	Clinical depression
96	None of these

#### Use

Ask HCond A

### Modules

Module Healthconditions\_ip3. Health conditions module

### Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1 & Ff\_showcardw3 = 1) // new entrant never interviewed and showcard treatment group

# Hcond\_b. Diagnosed health conditions, NSC

#### Source UKHLS/NHANES

Scripting Notes Code 96 is exclusive Has a doctor or other health professional ever told you that you have any of the following conditions? Interviewer Instruction READ OUT AND CODE ALL THAT APPLY

### Options

Text

1	Asthma
2	Arthritis
3	Congestive heart failure
4	Coronary heart disease
5	Angina
6	Heart attack or myocardial infarction
7	Stroke
8	Emphysema
9	Hyperthyroidism or an over-active thyriod
10	Hypothyroidism or an under-active thyroid
11	Chronic bronchitis
12	Any kind of liver condition
13	Cancer or malignancy
14	Diabetes
15	Epilepsy
16	High blood pressure
17	Clinical depression
96	None of these

#### Use Ask HCond B

Modules Module Healthconditions\_ip3. Health conditions module

# Universe

If (Ff\_ivlolw <> 1 & Ff\_everint <> 1 & Ff\_showcardw3 = 2) // new entrant never interviewed and no showcard treatment group

# Hcond. Diagnosed health conditions

Use

Compute HCond = Compute HCond = HCond\_A | HCond\_B; Modules Module Healthconditions\_ip3. Health conditions module

#### Scripting Note

Loop the following question FOR EACH HCond

# Hconds. Still have health condition

#### Source UKHLS/NHANES

Text

# Do you still have [HCond]?



#### Use Ask HCondS

Modules Module Healthconditions\_ip3. *Health conditions module* Universe

If (HCond = 1 - 5 Or 8-17) // Has a diagnosed health condition other than heart attack or stroke

#### Scripting Note

Loop the following questions FOR EACH HCond

# Hconda\_a. Age told had health condition A

Decimals Width 0 4

Source UKHLS/NHANES Text VERSION A In which year were you first told you had [HCond]? Interviewer Instruction ENTER YEAR Use

Ask HCondA\_A Modules Module Healthconditions\_ip3. Health conditions module Universe If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff\_changew2 = 1) // Measures of change experimental Version A

# Hconda\_b1. Age told had health condition B

#### Source

Experimental UKHLS/NHANES
Text
VERSION B
When were you first told you had [[HCond]]?

#### Options



### Use

Ask RCondA\_B1 Modules Wodule Healthconditions\_ip3. Health conditions module Universe If (IfCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff\_changew2 = 2) // Measures of change experimental Version B

# Hconda\_b2y. Years since condition occurred

Decimals Width 0 3

Source Experimental UKHLS/NHANES Text VERSION B Interviewer Instruction ENTER YEARS SINCE CONDITION OCCURRED

# Use

Ask HCondA\_B2Y Modules Module Healthconditions\_ip3. *Health conditions module* 

### Universe

If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff\_changew2 = 2) // Measures of change experimental Version B And If (HCondA\_B1 = 1) // Provided a duration

# Hconda\_b2m. Months since condition occurred

Decimals Width 0 2

Source Experimental UKHLS/NHANES Text VERSION B Interviewer Instruction ENTER MONTHS SINCE CONDITION OCCURRED

### Use

Ask HCondA\_B2M Modules Module Healthconditions\_ip3. Health conditions module Universe

If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff changew2 = 2) // Measures of change experimental Version B And If (HCondA\_B1 = 1) // Provided a duration

# Hconda\_b3m. Month condition occurred

#### Source

Experimental UKHLS/NHANES Text VERSION B Interviewer Instruction ENTER MONTH CONDITION OCCURRED

#### Ontions

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask HCondA B3M Modules Module Healthconditions\_ip3. Health conditions module

#### Universe

If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff\_changew2 = 2) // Measures of change experimental Version B And If (HCondA\_B1 = 2) // Provided a date

# Hconda\_b3y. Year condition occurred



Source

Experimental UKHLS/NHANES Text VERSION B Interviewer Instruction ENTER YEAR CONDITION OCCURRED

Use Ask HCondA B3Y

#### Modules Module Healthconditions\_ip3. Health conditions module Universe If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (Ff changew2 = 2) // Measures of change experimental Version B And If (HCondA B1 = 2) // Provided a date

# Conddateh. Conditions date recall

### Source

UKHLS Text

How did you come up with [that date] {if one condition} / [those dates] {if more than condition} ?

#### Interviewer Instruction

PLEASE DO NOT RETURN TO PREVIOUS QUESTION(S) TO CHANGE THE RESPONDENT'S ANSWER(S) IF RESPONDENT DECIDED ON A DIFFERENT DATE AFTER ANSWERING THIS QUESTION.

### Options

1	Guessed
2	Knew the exact date
3	Related it to their age
4	Related it to the date of another event
5	Remembered something about the event that suggested when it happened
6	Doesn't know how they came up with the date

### Use

Ask CondDateH

Modules

#### Module Healthconditions\_ip3. Health conditions module Universe

If (HCond>0 AND HCond<18) // Has a diagnosed health condition And If (HCONDA\_A <> DK/REF | HCOND\_B1 <> DK/REF) // Information about time since condition diagnosed is not don't know or refused

#### Scripting Note

End loop

#### Module Caring module

### Use

Use Caring\_w1

# Caring. Time at start of caring module

#### **Development Notes**

Use Compute CARING = From System Clock; Modules Module Caring\_w1. Caring module

# Aidhh. Cares for sick/disabled/elderly in household

### Source

BHPS

#### Text

Is there anyone living with you who is sick, disabled or elderly whom you look after or give special help to (for example, a sick, disabled or elderly relative/husband/wife/friend etc)?

### Interviewer Instruction

F9 FOR HELP

#### Options



### Use Ask AidHH

Modules Module Caring\_w1. Caring module Universe

If ((HHGRID.HHSIZE - Number Of Absent Hhold Members) > 1) // More than one person in the household

# Aidhua. PNO of (person) cared for

#### Source BHPS Scripting Notes Maximum number of mentions: 16 Text Who do you look after? Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID CODE ALL THAT APPLY

#### Options

1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

#### Use Ask AidHUA

#### Modules

Module Caring\_w1. Caring module

#### Universe

If ((HHGRID.HHSIZE - Number Of Absent Hhold Members) > 1) // More than one person in the household And If (AidHH = 1) // Resp cares for someone in the household

# Aidxhh. Non-residents cared for

#### Source BHPS Text

Do you provide some regular service or help for any sick, disabled or elderly person not living with you?

Interviewer Instruction EXCLUDE HELP PROVIDED IN COURSE OF EMPLOYMENT

### F9 FOR HELP Options

1



Use Ask AidXHH Modules Module Caring\_w1. Caring module

# Naidxhh. Number of non-residents cared for

Decimals Width 0 2

Source BHPS Text How many people do you care for?

Use Ask NAidXHH Modules Module Caring\_w1. Caring module Universe If (AidXHH = 1) // Non-resident cared for

Soft Check: If (NAidXHH > 5) // Number of non-residents cared for is greater than 5

# Aidhu1. Caring: relation to 1st non-res dependent

### Source

BHPS

#### Text

Who is the first person that you look after or help? (What is their relationship to you?)

Interviewer Instruction

CODE RELATIONSHIP OF FIRST PERSON MENTIONED TO RESPONDENT

#### Options

1	Parent/parent-in-law
2	Grandparent
3	Aunt/uncle
4	Other relative
5	Friend or neighbour
6	Client(s) of voluntary organisation
97	Other

#### Use

Ask AidHU1
Modules
Module Caring_w1. Caring module
Universe
If (AidXHH = 1) // Non-resident cared for

# Aidhu2. Caring: relation to 2nd non-res dependent

Source	
BHPS	

### Text

Who is the second person that you look after or help? (What is their relationship to you?)

Interviewer Instruction

CODE RELATIONSHIP OF SECOND PERSON MENTIONED TO RESPONDENT

### Options

	1	Parent/parent-in-law
	2	Grandparent
	3	Aunt/uncle
	4	Other relative
	5	Friend or neighbour
. [	6	Client(s) of voluntary organisation
	97	Other

## Use

Ask AidHU2 Modules Module Caring\_w1. Caring module Universe If (AidXHH = 1) // Non-resident cared for And If (NAidXHH>1) // More than one non-resident cared for

# Aidhrs. Hours per week spent caring

#### Source

#### BHPS Text

Now thinking about everyone who you look after or provide help for both those living with you and not living with you - in total, how many hours do you spend each week looking after or helping (him/her/them)?

#### Interviewer Instruction

IF IT VARIES PROBE WHETHER USUALLY UNDER OR OVER 20 HOURS A WEEK INCLUDE CARE BOTH INSIDE AND OUTSIDE HOUSEHOLD F9 FOR HELP

#### Options

1	0 - 4 hours per week
2	5 - 9 hours per week
3	10 - 19 hours per week
4	20 - 34 hours per week
5	35 - 49 hours per week
6	50 - 99 hours per week
7	100 or more hours per week/continuous care
8	Varies under 20 hours
9	Varies 20 hours or more
97	Other

#### Use

Ask AidHrs Modules Module Caring\_w1. Caring module Universe If (AidXHH = 1 OR AidHH = 1) // Non-resident or someone in household cared for

# Aideft. Caring prevents paid employment

#### Source

## FACs

Text

Thinking about everyone who lives with you that you look after or provide help for - does this extra work looking after [NAME(S)] prevent you from doing a paid job or as much paid work as you might like to do? Would you say you are...

#### Interviewer Instruction

READ OUT

#### Options

1	Unable to work at all
2	Unable to do as much paid work as you might
3	Or this doesn't prevent you from working?

### Use

Ask AidEFT

# Modules

Module Caring\_w1. Caring module

#### Universe

If (DEMOGRAPHICS.JBSTAT <> 4 AND AIDHH = 1) // Job status is not retired and cares for someone in household

#### Module Partnership history module

#### Use

'Jse Partnershiphistory\_w2

# Partint. Partnership intro

#### Text

We are interested in some important events that there may have been in your life, such as marriage and the birth of children.

#### Options

1 Press 1 and Enter to continue

### Use

Ask PartInt **Modules** 

#### Module Partnershiphistory\_w2. Partnership history module

Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds

# Lcohnpi. Ever cohabited without marrying

#### Source BHPS

#### Text

As you know, some couples choose to live together without actually ever getting married. Apart from your current husband/wife/partner, have {if HHGRID.LIVESP = 1 1 HHGRID.LIVEWITH = 1/3} / Have | you ever lived with someone as a couple without being married? Interviewer Instruction

DO NOT INCLUDE CURRENT PARTNER/SPOUSE

## Options



Use

### Ask LCohNPI

Modules

Module Partnershiphistory\_w2. Partnership history module

### Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds

# Coh1bm. Month first began cohabiting

#### Source BHPS

# Text

In what month and year did you first live with someone as a couple?

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### **Use** Ask Coh1BM

# Modules

Module Partnershiphistory\_w2. Partnership history module

Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds
And If (LCohNPI = 1) // ever cohabited without marrying

# Coh1by. Year first began cohabiting

Decimals Width 0 4

Source BHPS Interviewer Instruction TYPE IN YEAR

Use

## Ask CohlBY Modules

Module Partnershiphistory\_w2. Partnership history module Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LCohNPI = 1) // ever cohabited without marrying

# Coh1mr. Went on to marry first cohabitee

#### Source

BHPS

Text

Did you go on to marry the person you lived with at the time?

# Options

1	Yes
2	No

## Use

Ask Coh1MR **Modules** Module Partnershiphistory\_w2. Partnership history module

#### Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LCohNPI = 1) // ever cohabited without marrying

# Coh1em. Month first cohabitation ended

#### Source BHPS

Text In what month and year did you stop living as a couple with this partner?

Options		
1	January	
2	February	
3	March	
4	April	
5	May	
6	June	
7	July	
8	August	
9	September	
10	October	
11	November	
12	December	

#### Use Ask CohlEM Modules

Module Partnershiphistory\_w2. Partnership history module Universe If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LCohNFI = 1) // ever cohabited without marrying

# Cohley. Year first cohabitation ended

Decimals Width
0 4

Source BHPS Interviewer Instruction

Use

Ask Coh1EY Modules Module Partnershiphistory\_w2. Partnership history module Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And 1f (LCohNPI = 1) // ever cohabited without marrying

06/07/2012 13:52

# Nmar. Number of times resp married

Decimals Width 0 2

Source BHPS Text Altogether, how many times have you been married or in a civil partnership? Interviewer Instruction IF CURRENTLY MARRIED INCLUDE CURRENT MARRIAGE

#### Use Ask NMar

# Modules

Module Partnershiphistory\_w2. Partnership history module

#### Universe

If (Ff ivlolw = 2/3/MIS & Ff everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (HHGRID. MARSTAT = 2/3/4/5/6/7/8/9) // marital status is married, civil partner, separated from spouse, divorced, widowed, separated from civ partner, a former civil partner (civil partnership having dissolved) or a surviving civil partner (partner having died)

# Lmar1m. Month of first marriage

#### Source BHPS

#### Text

In what month and year did you marry for the first time {if NMAR greater than 1}?

#### Options

January
February
March
April
May
June
July
August
September
October
November
December

### Use

Ask LMar1M

# Modules

Module Partnershiphistory\_w2. Partnership history module

Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (HHGRID.MARSTAT = 2/3/4/5/6/7/8/9) // marital status is married, civil partner, separated from spouse, divorced, widowed, separated from civ partner, a former civil partner (civil partnership having dissolved) or a surviving civil partner (partner having died)

# Lmarly. Year of first marriage



#### Source BHPS

Interviewer Instruction TYPE IN YEAR

#### Use Ask LMar1Y

### Modules

Module Partnershiphistory\_w2. Partnership history module Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (HHGRID.MARSTAT = 2/3/4/5/6/7/8/9) // marital status is married, civil partner, separated from spouse, divorced, widowed, separated from civ partner, a former civil partner (civil partnership having dissolved) or a surviving civil partner (partner having died)

#### Module Fertility history module

### Use

Use Fertilityhistory w2

# Fertintro. Fertility intro

# Text

The next questions are about any children you may have had, including step or adopted children and biological children

#### Options

1 Press 1 and Enter to continue

#### Use

Ask FertIntro Modules Module Fertilityhistory\_w2. Fertility history module Universe If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds

# Ladopt. Ever had step/adopted child(ren)

#### Source

BHPS Text Have you ever had any adopted or step children living with you? Interviewer Instruction

# F9 FOR HELP



# Use

Ask LAdopt Modules

Module Fertilityhistory\_w2. Fertility history module Universe

If (Ff ivlolw = 2/3/MIS & Ff everint <> 1) // new entrant never interviewed, excluding rising 16 year olds

# And If (GRIDVARIABLES.NAdoptCh = 0) // number of adoptive children in household is 0

# Lnadopt. Number of step/adopted child(ren)

Decimals Width 0 2

Source BHPS

Text

How many step/adopted children have you had in all?

#### Use

Ask LNAdopt

Modules Module Fertilityhistory\_w2. Fertility history module

Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LAdopt = 1 | GRIDVARIABLES.NAdoptCh > 0) // has had adopted child(ren) or adoptive children in household Lprnt. Ever had/fathered children

Source		
BHPS		
Text		
Have you	ever [fathered/had] any biological children?	
Interview	er Instruction	
BIOLOGIC	AL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STE	P CHILDR
Options		
1	Yes	
2	No	
Use		
Ask LPrnt		
Modules		
Module Fert	lityhistory_w2. Fertility history module	
Universe		
If (Ff_iv	olw = 2/3/MIS & Ff_everint <> 1) // new entrant never interviewed, excluding rising	16 year ol

And If (GRIDVARIABLES.NNatCh = 0) // number of biological children in household is 0

# Lnprnt. Number of biological children ever had/fathered



#### Source BHPS

Text

Can I just check, how many biological children have you [fathered/had]?

#### Interviewer Instruction

BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN F9 FOR HELP

#### Use

Ask LNPrnt Modules

Module Fertilityhistory\_w2. Fertility history module Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LPrnt = 1 | GRIDVARIABLES.NNatCh > 0) // has had biological child(ren) or biological children in household

# Ch1bd. DOB of eldest child: Day

Decimals Width 0 2

Source BHPS (adapted) Text Can you please tell me the date of birth of your eldest (first born) child? Interviewer Instruction ENTER DAY

#### **Use** Ask CH1BD

Modules Module Fertilityhistory\_w2. Fertility history module

#### Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LPrnt = 1 | GRIDVARIABLES.NNatCh > 0) // has had biological child(ren) or biological children in household

# Ch1bm. DOB of eldest child: Month

### Source

BHPS (adapted) Interviewer Instruction ENTER MONTH

# Options

January
February
March
April
May
June
July
August
September
October
November
December

### Use

Ask CH1BM **Modules** Vodule Fertilityhistory\_w2. *Fertility history module* 

### Universe

If (Ff\_ivlolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LPrnt = 1 | GRIDVARIABLES.NNatCh > 0) // has had biological child(ren) or biological children in household

# Ch1by4. DOB of eldest child: Year



#### Source BHPS (adapted)

Interviewer Instruction ENTER YEAR

# Use

Ask CH1BY4 Module Farlilltyhistory\_w2. Fertility history module Universe If (Ff\_iviolw = 2/3/MIS & Ff\_everint <> 1) // new entrant never interviewed, excluding rising 16 year olds And If (LPrnt = 1 / GRIDVARIABLES.NNAECh > 0) // has had biological child(ren) or biological children in household

#### Module Annual Event History module

Use Use Annualeventhistory ip3

# Calintro. Annual events intro

### Text

The next questions ask about changes that may have happened to you since we last interviewed you on [ff\_intdate]

### Options

1 Press 1 and Enter to continue

#### **Use** Ask CalIntro

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Movy1. Reason for move

### Source

# UKHLS

### Text

When we last interviewed you, you were living at a different address. Did you move from that address for...

#### Interviewer Instruction

READ OUT

CODE ALL THAT APPLY

### Options

1	Family related reasons
2	Education related reasons
3	Employer related reasons
4	Housing related reasons
5	Area related reasons
6	Or did you have to move for some other reason?

### Use

Ask MovV1

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave

# Family. Moved for family reasons

#### Source

UKHLS Text What family related reason was that? Interviewer Instruction

#### PROBE AS NECESSARY

CODE ONE ONLY

#### Options

1	Married/moved in with partner
2	Separated/divorced/split up from spouse/partner
3	Moved in with family/moved back with family (other than code 1)
4	Moved away from family (other than code 2)
5	Moved in with friends
6	Moved to be closer to family/friends
7	Moved with spouse/partner due to their relocation
8	None of the above/Other reason

### Use

Ask Family Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.OrigAd = 2) // Moved address since last wave And If (MovY1 = 1) // Moved for family reasons

# Education. Moved for education reasons

### Source

UKHLS Text What education related reason was that? Interviewer Instruction PROBE AS NECESSARY CODE ONE ONLY

### Options

1	Moved to term-time accommodation/college or university
2	Left education/ended course
3	None of the above/Other reason

## Use

Ask Education Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (*Ff\_ivlolw* = 1 | *Ff\_everint* = 1) // interviewed at prior wave And If (*HHGRID.OrigAdd* = 2) // Moved address since last wave And If (MovY1 = 2) // Moved for education reasons

# Memploy. Moved for employment reasons

#### Source

UKHLS Text What employment related reason was that? Interviewer Instruction PROBE AS NECESSARY CODE ONE ONLY

### Options

1	Employer moved job to another workplace
2	Got a different job with the same employer which meant moving workplace
3	Moved to start a new job with a new employer
4	Moved to be nearer work but didn't move workplace
5	Moved to start own business
6	Decided to relocate own business
7	Salary increased so could afford to move home
8	Moved to look for work
9	Retirement (self or spouse)
10	None of the above/Other reason

### Use

Ask MEmploy Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (MovY1 = 3) // Moved for employment reasons

# Housing. Moved for housing reasons

#### Source UKHLS

### Text

What housing related reason was that?

#### Interviewer Instruction

PROBE AS NECESSARY

#### CODE ONE ONLY

Options

1	Wanted somewhere bigger
2	Wanted somewhere smaller/cheaper
3	Wanted own accommodation or to form a household
4	To buy somewhere
5	Health reasons (e.g. house too damp, house not healthy)
6	Wanted bungalow / no stairs / ground floor flat
7	Needed care in sheltered accommodation/care/nursing home
8	Disliked previous house/flat
9	Wanted better accommodation
10	Wanted more privacy/previous accommodation overcrowded
11	Wanted a change
12	Evicted from rented accommodation/repossessed/other forced moves
13	Council offered new accommodation
14	None of the above/Other reason

Use

Ask Housing

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (MovY1 = 4) // Moved for housing reasons

# Area. Moved for area related reasons

•		
Source		
UKHLS		
Text		
What area	related reason was that?	
Interviewer Instruction		
PROBE AS NECESSARY		
CODE ONE ONLY		
Options		
1	Disliked absence of facilities/isolation	
2	Wanted to move to a more rural environment	
3	Disliked traffic (including noise or danger from traffic)	
4	Disliked crime, vandalism, etc/area unsafe	
5	Noise (other than traffic)	
6	Unfriendly area/Disliked neighbours	
7	Wanted to move to specific place	
8	Disliked area	

None of the above/Other reason 9 Use Ask Area

#### Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (MovY1 = 5) // Moved for area related reasons

# Moveoth. Moved for other reasons

### Source UKHLS Text What other reason was that?

Interviewer Instruction WRITE IN

Use Ask MoveOth Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (MovY1 = 6) // Moved for other reasons

# Movdir. Moved direct or multiple moves

### Source

UKHLS Text

Did you move directly from that address into this address or did you live somewhere else in between?

#### Options

1 Moved direct to this address 2 Lived somewhere else in between

#### Use Ask MovDir

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave

#### Moved. Whether moved address since previous wave interview indicator



Use

Compute Moved = Compute Variable Moved To Indicate If Moved Address Since Previous Wave Interview; Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave

# Pinowm\_a. Month of moving to current address

## Source

UKHLS Interviewer Instruction VERSION A Text Please tell me the month and year you moved into this address? Interviewer Instruction ENTER MONTH Options

January
February
March
April
May
June
July
August
September
October
November
December

### Use

Ask PLNOWM A Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (Moved = 1 & Ff changew2 = 1) // Has moved address since previous wave interview & measures of change experimental Version A

# Pinowy4\_a. Year of moving to current address

Decimals Width 0 4

Source UKHLS Interviewer Instruction VERSION A

ENTER YEAR

Use Ask PLNOWY4 A

### Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (Moved = 1 & Ff changew2 = 1) // Has moved address since previous wave interview & measures of change experimental Version A

# Pinow\_b1. Implicit timing of living at this address

Source UKHLS

Interviewer Instruction VERSION B

Text

#### How long have you lived at this address?

Options

Duration provided 2 Date provided

## Use

# Ask PLNOW\_B1

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave

And If (Moved = 1 & Ff\_changew2 = 2) // Has moved address since previous wave interview & measures of change experimental Version B

# Plnowy4\_b2. Years since moved to new address

Decimals Width 0 3

# Source

UKHLS Interviewer Instruction VERSION B

ENTER YEARS ENTER 0 IF MOVED WITHIN THE PAST YEAR

### Use

Ask PLNOWY4\_B2

Modules Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave

And If (Moved = 1 & Ff\_changew2 = 2) // Has moved address since previous wave interview & measures of change experimental Version B

And If (PLNOW\_B1 = 1) // If respondent provided a duration

# Pinowm\_b2. Months since moved to new address



#### Source

UKHLS Interviewer Instruction VERSION B ENTER MONTHS

#### Use

Ask PLNOWM B2 Modules Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave

And If (Moved = 1 & Ff changew2 = 2) // Has moved address since previous wave interview & measures of change experimental Version B And If (PLNOW B1 = 1) // If respondent provided a duration

# Pinowm\_b3. Month moved to new address

### Source

UKHLS Interviewer Instruction VERSION B ENTER MONTH

#### Options

January
February
March
April
May
June
July
August
September
October
November
December

### Use

Ask PLNOWM B3 Modules

Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.OrigAdd = 2) // Moved address since last wave And If (Moved = 1 & Ff\_changew2 = 2) // Has moved address since previous wave interview & measures of change experimental Version B And If (PLNOW\_B1 = 2) // If respondent provided a date

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Pinowy4\_b3. Year moved to new address

Decimals Width 0 4

#### Source UKHLS

Interviewer Instruction VERSION B ENTER YEAR

#### Use

Ask PLNOWY4\_B3 Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave

And If (Moved = 1 & Ff\_changew2 = 2) // Has moved address since previous wave interview & measures of change experimental Version B

And If (PLNOW\_B1 = 2) // If respondent provided a date

# Pldateh. Moving date recall

### Source

#### UKHLS

Text

How did you come up with that date?

### Interviewer Instruction

PLEASE DO NOT RETURN TO PREVIOUS QUESTION(S) TO CHANGE THE RESPONDENT'S DATE ANSWER(S) IF RESPONDENT DECIDED ON A DIFFERENT DATE AS A RESULT OF ANSWERING THIS QUESTION

# CODE ALL THAT APPLY

options		
	1	Guessed
	2	Knew the exact date
	3	Related it to their age
	4	Related it to the date of another event
	5	Remembered something about the event that suggested when it happened
	6	Doesn't know how they came up with the date

#### Use

Ask PLDateH

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.OrigAdd = 2) // Moved address since last wave

And If (Moved = 1 & Ff\_changew2 = 2) //Has moved address since previous wave interview & measures of change experimental Version B And If (PLNOWM\_A <> DK/REF | PLNOWY4\_A <> DK/REF | PLNOWY6\_B1 <> DK/REF | PLNOWY4\_B2 <> DK/REF | PLNOWY6\_B2 <> DK/REF | PLNOWY6\_B1 <> DK/REF | PLNOWF6\_B1 <> DK/REF | P

# Relup. Last wave partner resident or split (from Household Grid)

#### Source UKHLS

#### Options

1	Married/civil partnership partner resident {if ff_spid is current spouse}
2	Cohab partner resident {if ff_ppid is current partner}
3	Married/civil partnership partner not resident {if ff_spid is not current resident}
4	Cohab partner not resident {if ff_ppid is not current resident}
5	Married/civil partner/cohab partner deceased {if ff_spid
6	Not in marriage/cohabitation last wave {if no ff_spid

### Use

Compute RelUp = Compute Variable To Indicate Whether Last Wave Partner Is Resident Or Not From Household Grid;

Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

# Mstatsam. Whether marital status changed within cohab rel

#### Source

UKHLS Text

When we last interviewed you, your legal marital status was [ff\_marstat]. Has your legal marital status changed at all since [ff\_intdate]?

#### Options

1	Yes
2	No
3	Last wave marital status incorrect

### Use

Ask MStatSam Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 1) // Not in the group 'last wave husband/wife/CP still resident'

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

# Lwwrong. Correct marital status last wave

#### Source UKHLS

### Text

Can you tell me what your legal marital status was last time we interviewed you on [ff\_IntDate]?

#### Options

1	Single and never married or never in a legally recognised Civil Partnership
2	Married
3	A Civil Partner in a legally recognised Civil Partnership
4	Separated but legally married
5	Divorced
6	Widowed
7	SPONTANEOUS: Separated from Civil Partner
8	SPONTANEOUS: A former Civil Partner, the Civil Partnership legally dissolved
9	SPONTANEOUS: A surviving Civil Partner (your partner having died)

#### Use

Ask LWWrong

#### Modules

 $Module \ Annual event history\_ip3. \ Annual \ Event \ History \ module$ 

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (RelUp > 1) // Noi in the group last wave husband/wiki/CP still resident'
And If (MStatSam = 3) //Last wave legal marital status incorrect

# Mstatsamn. Whether marital status changed

# Source

UKHLS

### Text

Has your legal marital status changed at all since [ff\_IntDate]?

#### Options

1 Yes 2 No

### Use

Ask MStatSamN Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (RelUp > 1) // Not in the group last wave husdand/wi6/CP still resident And If (MStatSam = 3) // Last wave legal marital status incorrect

#### Note

Loop the questions MStatCh, StatCM, StatCY4, DivChk, DivFin, DVM, DVY4 and CMLStat until CMLStat = 2

# Mstatch. Legal marital status change

### Source UKHLS Text

What did your legal marital status become with this change? Were you... Interviewer Instruction

#### READ OUT

Options

1	Single and never married or never in a legally recognised Civil Partnership
2	Married
3	A Civil Partner in a legally recognised Civil Partnership
4	Separated but legally married
5	Divorced
6	Widowed
7	SPONTANEOUS: Separated from Civil Partner
8	SPONTANEOUS: A former Civil Partner, the Civil Partnership legally dissolved
9	SPONTANEOUS: A surviving Civil Partner (your partner having died)

#### Use

Ask MStatCh Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (*Ff\_ivlolw = 1* | *Ff\_everint = 1*) //interviewed at prior wave And If (*RelUp > 1*) // Not in the group 'last wave husband/wife/CP still resident' And If (*MStatSam = 1* | *MStatSamN = 1*) // Legal marital status has changed since last wave

# Statcm. Month legal marital status changed

#### Source UKHLS

### Scripting Notes

If ReIUp = 5 and date of death of ff\_spid I ff\_ppid on household grid, DO NOT ASK QUESTION, but compute date to equal grid date of death Text

Can you tell me the month and year of that change to your legal marital status? Interviewer Instruction

#### ENTER MONTH

Options

January
February
March
April
May
June
July
August
September
October
November
December

#### Use Ask StatCM

Modules Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (RelUp > 1) // Not in the group 'ast wave husband/wife/CP still resident'

And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave

# Statcy4. Year legal marital status changed

#### Decimals Width 0 4

#### Source UKHLS

Scripting Notes

If ReIUp = 5 and date of death of ff\_spid I ff\_ppid on household grid, DO NOT ASK QUESTION, but compute date to equal grid date of death Interviewer Instruction

#### ENTER YEAR

Use

#### Ask StatCY4 Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 1) // Not in the group 'last wave husband/wife/CP still resident' And If (MStatSam = 1 | MStatSamN = 1) //Legal marital status has changed since last wave



#### Source UKHLS

#### Text

You say [you became divorced] / [your civil partnership was dissolved]. Is the date you have given me the date your divorce/dissolved partnership became final or the date you separated and stopped living with your husband/wife/partner?

#### Options

1	Date became final
2	Date stopped living together

#### Use Ask DivChk

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (RelUp > 1) // Not in the group 'last wave husband/wife/CP still resident'

- And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave
- And If (MStatCh = 5 | 8) // New legal marital status is divorced or former civil partner (civil partnership legally dissolved)

# Divfin. Divorce final check

#### Source

UKHLS Text

Is your divorce/dissolved civil partnership legally final?

#### Options

1 Yes 2 No

# Use

Ask DivFin Modules Module Annualeventhistory\_ip3. Annual Event History module

# Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (RelUp > 1) // Not in the group 'last wave husband/wife/CP still resident'

And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave

And If (MStatCh = 5 | 8) // New legal marital status is divorced or former civil partner (civil partnership legally dissolved)

And If (DivChk = 2) // Date given for change of marital status was date stopped living together

# Dvm. Month divorce/CP dissolved

#### Source

#### UKHLS Text

In what month and year did your [divorce or annulment] / [dissolved civil partnership] become final? Interviewer Instruction

ENTER MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

### Use

Ask DVM

### Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

- And If (RelUp > 1) // Not in the group 'ast wave husband/wife/CP still resident'
- And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave
- And If (MStatCh = 5 / 8) // New legal marital status is divorced or former civil partner (civil partnership legally dissolved)
- And If (DivChk = 2) // Date given for change of marital status was date stopped living together
- And If (DivFin = 1) // Divorce/dissolved civil partnership is final



#### Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use

Ask DVY4 Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (RelUp > 1) // Not in the group "last wave husband/wife/CP still resident"

And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave And If (MStatCh = 5 | 8) // New legal marital status is divorced or former civil partner (civil partnership legally dissolved)

- And If (DivChk = 2) // Date given for change of marital status was date stopped living together
- And If (DivFin = 1) // Divorce/dissolved civil partnership is final

# Cmistat. Current legal marital status

#### Source UKHLS

Text And has your legal marital status changed again since then?



#### Use Ask CMLStat

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (RelUp > 1) // Not in the group 'last wave husband/wife/CP still resident' And If (MStatSam = 1 | MStatSamN = 1) // Legal marital status has changed since last wave

### Note

End Loop when CMLStat = 2

# Cohab. Any cohabitation spells since last interview

#### Source UKHLS

# Text

Since we interviewed you on [ff IntDate] have you had any periods of cohabitation lasting three months or more? [Please include your current husband/wife/partner] {if currently married or cohabiting and spouse/partner is resident}

### Ontions



### Use

Ask Cohab Modules Module Annualeventhistory ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 2) // Not living with same spouse/partner as at last wave

# Cohabn. Number spells of cohabitation



#### Source UKHLS

Text

How many periods of cohabitation lasting three months or more have you had since [[ff\_IntDate]] [, including periods of cohabitation with your current husband/wife/partner] {if currently married or cohabiting and spouse/partner is resident)?

## Interviewer Instruction

TYPE IN NUMBER

#### Use

Ask CohabN

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (RelUp > 2) //Not living with same spouse/partner as at last wave And If (Cohab = 1) // Has had cohabitation spell(s) since last interview

#### Soft Check: If (If CohabN > 3) // If more than 3 separate cohabitation spells in the last 12 months

#### Note

Loop Start. Loop the questions LMCbM, LMCbY4, CurrPart, LMSpM and LMSpY4 the number of times stated at CohabN

# Lmcbm. Month began cohabitation spell

#### Source UKHLS

Text

Can you tell me the month and year you started [this/your first/your next] period of cohabitation? Interviewer Instruction

#### ENTER MONTH

Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask LMCDM Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 2) // Not living with same spouse/partner as at last wave And If (Cohab = 1) // Has had cohabilation spell(s) since last interview

And If (CohabN > 0) // Number of cohabitation spells given

# Lmcby4. Year began cohabitation spell



#### Source UKHLS

Interviewer Instruction ENTER YEAR

#### **Use** Ask LMCbY4

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 2) // Not living with same spouse/partner as at last wave And If (Cohab = 1) // Has had cohabitation spell(s) since last interview And If (CohabN > 0) // Number of cohabitation spells given

# Currpart. Check if current husband/wife/partner

### Source

UKHLS Text

Can I just check, is this your current [husband/wife] {if HHGRID.MARSTAT = 2} / [partner] {if HHGRID.MARSTAT = 3 | HHGRID.LiveWith = 1}?

### Options

1	Yes
2	No

# Use

Ask CurrPart Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (*Ff\_ivlolw* = 1 | *Ff\_everint* = 1) // interviewed at prior wave And If (*RelUp* > 2) // Not living with same spouse/partner as at last wave

And If (Cohab = 1) // Has had cohabitation spell(s) since last interview

And If (CohabN > 0) // Number of cohabitation spells given

And If ((CohabN = MAX CohabN) & ((HHGRID.MARSTAT = 2/3) | (HHGRID.LiveWith = 1))) // on the last cohabitation spell and is currently

married or civil partnership or living with someone as a couple

# Lmspm. Month ended ML spell

#### Source

UKHLS Text In what month and year did you stop living with that partner? Interviewer Instruction

#### ENTER MONTH

Options

•	
1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

## Use

Ask LMSpM

#### Modules Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (RelUp > 2) // Not living with same spouse/partner as at last wave

And If (Cohab = 1) // Has had cohabitation spell(s) since last interview

And If (CohabN > 0) // Number of cohabitation spells given

And If (CurrPart = 2 | CurrPart = DK | REF | MIS) // not current spouse/partner or currpart is don't know, refused or not asked

# Lmspy4. Year ended ML spell

Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use

Ask LMSpY4 Modules

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (RelUp > 2) // Not living with same spouse/partner as at last wave And If (Cohab = 1) // Has had cohabitation spell(s) since last interview

### Hard Check: If (If Cohabitation Spell Duration < 3 Months) // If Cohabitation spell duration < 3 months

Note

End Loop

Father. Fathered children since last interview

#### Source UKHLS

#### Text

# Since we last interviewed you on [ff\_IntDate] have you fathered any children, including any children who are not living with you here?

Interviewer Instruction BIOLOGICAL CHILDREN ONLY: EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

#### Options

1	Yes
2	No
3	Awaiting birth of child

### Use

Ask Father Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 1 & (HHGRID.DVAGE > 15 & HHGRID.DVAGE < 65)) // Male and aged 16 to 64

# Nchild. Number of new children

Decimals Width 0 1

### Source

UKHLS Text How many children have you had since [ff\_IntDate]? Interviewer Instruction ENTER NUMBER

#### Use Ask NChild

Modules Module Annualeventhistory\_ip3. Annual Event History module

Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 1 & (HHGRID.DVAGE > 15 & HHGRID.DVAGE < 65)) // Male and aged 16 to 64 And If (Father = 1) // Has fathered a child since last interview

Module Annualeventhistory\_ip3. Annual Event History module

And If (CohabN > 0) // Number of cohabitation spells given

And If (CurrPart = 2 | CurrPart = DK | REF | MIS) // not current spouse/partner or currpart is don't know, refused or not asked

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Preq. Has had a pregnancy

#### Source

# UKHLS

## Text

The next questions are about any children you may have had.

Since [ff\_IntDate] have you been pregnant at all, even if this did not result in a live birth?

#### Options

1	Pregnant at last interview {compute code 1 if ff_Hlpreg = 1}
2	Yes, has had pregnancy
3	No pregnancies

### Use

Ask Preg

#### Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or

is a new mother

#### Note

Loop the following questions for each pregnancy since last interview

# Pregm. Month of pregnancy

#### Source

UKHLS

Text In what month and year did you become pregnant? Interviewer Instruction INCLUDE STILLBIRTHS, MISCARRIAGES AND TERMINATIONS PLEASE ENTER THE MONTH

#### Options

January
February
March
April
May
June
July
August
September
October
November
December

#### Use Ask PREGM Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother And If (Preg = 2 | MorPreg = 1) // Has had a pregnancy since last interview/next pregnancy





#### Source UKHLS

Interviewer Instruction PLEASE ENTER THE YEAR

#### Use Ask PREGY4

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mothe

And If (Preg = 2 | MorPreg = 1) // Has had a pregnancy since last interview/next pregnancy

# Pregfert. Used fertility treatment

#### Source

UKHLS Text Did you receive any form of fertility treatment before becoming pregnant?

### Options

1	Yes
2	No

# Use

Ask PreqFert Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother And If (Preg = 2 | MorPreg = 1) // Has had a pregnancy since last interview/next pregnancy

# Invitro. Used in-vitro fertilisation

#### Source

UKHLS Text

Did you receive invitro fertilisation treatment?

# Options

# 1 Yes



#### Use Ask InVitro

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) //Female and aged 16 to 49 on
is a new mother
And If (Preg = 2 | MorPreg = 1) //Has had a pregnancy since last interview/next pregnancy
And If (PregFert = 1) //received fertility treatment</pre>

# Pregout. Outcome of pregnancy

### Source

UKHLS

### Text

[Last time we interviewed you, you were pregnant] {if PREG = 1} Did this/your next pregnancy result in a live birth with a normal delivery or by caesarean section?

#### Options

1	Live birth - normal delivery
2	Live birth - caesarean
3	Not live birth
4	Current pregnancy

## Use

Ask PregOut **Modules** 

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

# Pregend. How pregnancy ended

Source UKHLS Text How did ti	nis pregnancy end?
Options	
1	Miscarriage
2	Stillbirth
3	Termination
4	Ectopic or tubal

# Use

# Ask PregEnd

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (PregOut = 3) // pregnancy did not result in a live birth

# Endmnth. Month pregnancy ended if not live birth

#### Source

UKHLS Text

How many months pregnant were you when this pregnancy ended. Was it less than 3 months, between 3 and 6 months, or 6 months or more?

#### Options

1	Less than 3 months
2	Between 3 and 6 months
3	6 months or more

#### Use Ask EndMnth

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (PregOut = 3) // pregnancy did not result in a live birth

# Pregsmoke. Smoked during pregnancy

### Source

UKHLS Text

Did you smoke at all during this pregnancy, including before you were aware that you were pregnant?

#### Options



# Use

Ask PregSmoke Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or

is a new mother

And If (*Preg* = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (*PregOut* < 3) // not current pregnancy

# Smkmnth. Trimesters smoked

#### Source

UKHLS

Text

During which months of this pregnancy did you smoke? Did you smoke in... Interviewer Instruction

READ OUT AND CODE ALL THAT APPLY

#### Options

•	
1	Months 1 to 3
2	Months 4 to 6
0	Months 7 to 0

### Use

Ask SmkMnth Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) //interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

And If (PregOut < 3) // not current pregnancy

And If (PregSmoke = 1) // smoked during pregnancy

# Pregsmk1. No. of cigarettes smoked during first trimester

Decimals Width 0 3

#### Source UKHLS Text On average, how many cigarettes did you smoke per day during months one to three of this pregnancy? Interviewer Instruction

ENTER NUMBER

**Use** Ask PregSmk1

### Modules

Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

And If (PregOut < 3) // not current pregnancy

And If (PregSmoke = 1) // smoked during pregnancy

And If (SmkMnth = 1) // smoked during first trimester

## Soft Check: If (If PregSmk1 > 40) // if smoked more than 40 cigarettes per day whilst pregnant

# Pregsmk2. No. of cigarettes smoked during second trimester

Decimals Width 0 3

#### Source

UKHLS Text On average, how many cigarettes did you smoke per day during months four to six of this pregnancy? Interviewer Instruction ENTER NUMBER

Use Ask PregSmk2 Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) //Female and aged 16 to 49 or

is a new mother
And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

And If (Prequet 3) / not current pregnancy

And If (PregSmoke = 1) // smoked during pregnancy

And If (SmkMnth = 2) // smoked during second trimester

Soft Check: If (If PregSmk2 > 40) // if smoked more than 40 cigarettes per day whilst pregnant

# Pregsmk3. No. of cigarettes smoked during third trimester

Decimals Width 0 3

Source UKHLS Text

On average, how many cigarettes did you smoke per day during months seven to nine of this pregnancy? Interviewer Instruction

# ENTER NUMBER

Use

Ask PregSmk3 Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

And If (PregOut < 3) // not current pregnancy

And If (PregSmoke = 1) // smoked during pregnancy

And If (SmkMnth = 3) // smoked during third trimester

Soft Check: If (If PregSmk3 > 40) // if smoked more than 40 cigarettes per day whilst pregnant

# Pregdrink a. Drank alcohol during pregnancy\_showcard

### Source

UKHLS

#### Text

Please look at this card and tell me the number that best describes how much alcohol you drank during this pregnancy. One unit of alcohol is equivalent to one small glass of wine, a single measure of spirits or half a pint of beer or lager.

#### Showcard

TBC

## Options

1	Never drank any alcohol
2	Not more than 1 - 2 units per week or per occasion
3	Not more than 3 - 6 units per week or 3 - 5 units per occasion
4	7 or more units per week or 6 or more units per occasion

### Use

Ask PregDrink A

### Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (PregOut < 3) // not current pregnancy

And If (Ff showcardw3 = 1) // Showcard treatment group

# Pregdrink\_b. Drank alcohol during pregnancy

#### Source UKHLS

Text

Please tell me how much alcohol you drank during this pregnancy? One unit of alcohol is equivalent to one small glass of wine, a single measure of spirits or half a pint of beer or lager.

Interviewer Instruction READ OUT

### Options

1	Never drank any alcohol
2	Not more than 1 - 2 units per week or per occasion
3	Not more than 3 - 6 units per week or 3 - 5 units per occasion
4	7 or more units per week or 6 or more units per occasion

### Use

Ask PregDrink B Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (PregOut < 3) // not current pregnancy

And If (Ff showcardw3 = 2) // No showcard treatment group

# Lchmulti. Pregnancy resulted in multiple births

#### Source

UKHLS

Text Did you have a multiple birth such as twins or triplets with this pregnancy?

### Options

1	Yes, twins
2	Yes, triplets
3	Yes, quadruplets or more
4	No, it was a single birth

## Use

Ask LChMulti Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50)) (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy And If (PregOut < 3) // not current pregnancy

# Morpreg. More pregnancies since last interview

### Source

UKHLS

Text Have you had any more pregnancies since we interviewed you on [[ff\_IntDate]]?

# Options

1 Yes 2 No

# Use

Ask MorPreg **Modules** 

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & ((HHGRID.DVAGE > 15 & HHGRID.DVAGE < 50) | (GRIDVARIABLES.NewMum = 1)) // Female and aged 16 to 49 or is a new mother

And If ((Preg = 1/2) | MorPreg = 1) // Was pregnant at last interview or has been pregnant since last interview or next pregnancy

#### Note End Loop

# Nnewborn. Number of newborns since last interview

#### Decimals Width 0 1

### Use

Compute NNewborn = Compute Number Of Newborns Since Last Interview. If Respondent Is Male Compute From NChild. If Respondent Is Female Compute From PregOut = 1|2 And LChMulti.;

# Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave

#### Note

Loop Start. Loop the following questions for each newborn child as calculated at NNewborn - LChLv, LChyD4, LChSx, LChBM, LChBY4, Lchal, LChNo, LChCh BwtXp, BwtEL, BwtWk, Bwt, BwtDz, BwtK, BwtG5, BrFed, BrFedEnd, BrFedEnd2

# Lchiv. Child still lives with parent

### Source

#### UKHLS Text

Is your first/second/third/fourth child still living with you?

Options	
1	Yes
2	No
3	SPONTANEOUS I

#### Use Ask LChLv

Modules Module Annualeventhistory\_jp3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview

# Lchyd4. Year child died

Decimals	Width
0	4

Source UKHLS Text

In which year did that happen?

#### **Use** Ask LChyD4

Modules Module Annualeventhistory ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LCLv = 3) // newborn child has died

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# Lchsx. Child's sex

#### Source UKHLS

Text Are/were they a boy or a girl?

#### Options



#### Use Ask LChSx

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LChLv = 2/3) // newbom child is no longer living with respondent or has died

# Lchbm. Child's birth month

#### Source

UKHLS Text Can you tell me his/her month and year of birth? Interviewer Instruction

### ENTER MONTH Options

January 1 2 February 3 March 4 April 5 May 6 June 7 July 8 August 9 September 10 October 11 November 12 December

**Use** Ask LChBM

Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LChLv = 2/3) // newborn child is no longer living with respondent or has died

# Lchby4. Child's birth year



#### Source UKHLS

Interviewer Instruction

#### **Use** Ask LChBY4

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LChLv = 2/3) // newborn child is no longer living with respondent or has died

# Lchal. Child age when last lived with parent

Decimals Width 0 2

#### Source UKHLS

Text How old was he/she when he/she last lived with you? Interviewer Instruction ENTER AGE IN MONTHS

#### **Use** Ask LChal

Modules Module Annualeventhistory\_ip3. Annual Event History module

# Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LChLv = 2) // newborn child is no longer living with respondent

# Lchno. PNO of child

#### Source UKHLS

Interviewer Instruction

WHICH NEWBORN BIOLOGICAL CHILD OF THE RESPONDENT IS THIS?

### Options

1	[CHILD NAME] aged [CHILDS AGE]
2	[CHILD NAME] aged [CHILDS AGE]
3	[CHILD NAME] aged [CHILDS AGE]
4	[CHILD NAME] aged [CHILDS AGE]
5	[CHILD NAME] aged [CHILDS AGE]
6	[CHILD NAME] aged [CHILDS AGE]
7	[CHILD NAME] aged [CHILDS AGE]
8	[CHILD NAME] aged [CHILDS AGE]
9	[CHILD NAME] aged [CHILDS AGE]
10	[CHILD NAME] aged [CHILDS AGE]
11	[CHILD NAME] aged [CHILDS AGE]
12	[CHILD NAME] aged [CHILDS AGE]
13	[CHILD NAME] aged [CHILDS AGE]
14	[CHILD NAME] aged [CHILDS AGE]
15	[CHILD NAME] aged [CHILDS AGE]
16	[CHILD NAME] aged [CHILDS AGE]

#### Use Ask LChNo

Modules

# Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((HHGRID.SEX = 1 & Father = 1) | (HHGRID.SEX = 2 & PregOut = 1/2)) // male and has fathered a child since last interview or female and has had a pregnancy resulting in a live birth since last interview And If (LChLv = 1) // newborn child is living with respondent

# Lchchk. Check child's name, sex and DOB

Source UKHLS

#### Text Can I check, [[CHILD'S NAME]] is a [[boy/girl]] and their date of birth is [[DOB]? Interviewer Instruction

IF NOT CORRECT ALTER HHGRID

### Options



### Use Ask LChChk Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & GRIDVARIABLES.NewMum = 1 & LChNo <> DK/REF/MIS) // female and mother of a newborn and child's PNO entered

# Bwtxp. Child born when expected

#### Source BHPS

# Text Was [CHILD'S NAME] born within one week of the expected due date?



#### Use Ask BwtXp Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident

# Bwtel. Child born early or late

#### Source BHPS Text

Was [CHILD'S NAME] born early or late?

options	
1	Early
2	Late

#### Use Ask BwtEL

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn vdrind resident
And If (BwtXp = 2) // child was not born within one week of expected due date

# Bwtwk. Weeks early or late

Decimals Width 0 2

Source BHPS Text How many weeks [early/late] was [CHILD'S NAME]? Interviewer Instruction ROUND UP HALF WEEKS

Use Ask Bwt.Wk

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident And If (BwtXp = 2) // child was not born within one week of expected due date

Soft Check: If (If BwtWk > 9) // number of weeks early or late is greater than 9



Source BHPS Text How much did [CHILD'S NAME] weigh when they were born?

# Interviewer Instruction

RECORD WHETHER ANSWERS IN LB/OUNCES OR KILOGRAMS AT THIS QUESTION AND ACTUAL WEIGHT AT SUBSEQUENT ONE Options

1	Answer in lbs and ounces
2	Answer in kilograms

#### Use

Ask Bwt Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident Bwtlb. Birthweight in pounds



#### Source BHPS

Interviewer Instruction RECORD BIRTHWEIGHT IN LBS

Use Ask BwtLb

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident And If (Bwt = 1) // birthweight given in pounds and ounces

# Bwtoz. Birthweight in ounces

Decimals Width 0 2

Source BHPS Interviewer Instruction RECORD BIRTHWEIGHT IN OUNCES

Use

Ask BwtOz Modules Module Annualeventhistory ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident And If (Bwt = 1) // birthweight given in pounds and ounces

# Bwtk. Birthweight kilograms

Decimals Width 0 5

### Source

BHPS Interviewer Instruction RECORD BIRTHWEIGHT IN KILOGRAMS

### Use

Ask BwtK Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident And If (Bwt = 2) // birthweight given in kilograms and grams

# Bwtg5. Birthweight: more than 5.5lbs (2.5kg)

### Source

BHPS Text

Did [CHILD'S NAME] weigh more than 5.5lbs (2.5kg)?

#### Options



#### Use Ask Bwt.G5

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave
And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident
And If (BWtLD & BwtC2 = DK[REF] | BwtLK = DK[REF]) // bitfweight not known or refused

# Brfed. Breastfeed

#### Source UKHLS

# Text

Did you breastfeed [CHILD'S NAME], even if only for a short time?

### Options

 1
 Yes

 2
 No

 3
 Currently breastfeeding

## Use

Ask BrFed Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (HHGRID.SEX = 2 & LChLv = 1) // female and newborn child resident

# Brfedend. Age breastfeeding stopped



#### Source

UKHLS Text And how old was (NAME) when you stopped breastfeeding him/her altogether? Interviewer Instruction ENTER NUMBER AND CODE UNIT ON NEXT SCREEN

#### **Use** Ask BrFedEnd

 Modules

 Module Annualeventhistory\_ip3. Annual Event History module

 Universe

 If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

 And If (HEGRID.SEX = 2 & LChLv = 1) // female and newborn child resident

 And If (FFred = 1) // breastfed

# Brfedend2. Age breastfeeding stopped: unit

Source UKHLS Interview CODE UN Options	ver Instruction IIT
1	Days
2	Weeks
3 Months	
4 Years	

### Use

Ask BrFedEnd2 Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (*Ff\_ivlolw = 1* / *Ff\_everint = 1*) // interviewed at prior wave And If (*HERID.SEX = 2 & LCLv = 1*) // female and newborn child resident And If (*BFFed = 1*) // breastfed

Soft Check: If (If (BrFedEnd > 20 & BrFedEnd2 = 11213) Or If (BrFedEnd > 2 & BrFedEnd2 = 4)) // Child was more than 20 days/weeks/months old when mother stopped breastfeeding or child was more than 2 years old when mother stopped breastfeeding

Note End Loop

# Hcondn\_a. Diagnosed health conditions\_A

#### Source

UKHLS/NHANES adapted

#### Scripting Notes

Code 96 is exclusive

#### Text

Since [[ff\_IntDate]], has a doctor or other health professional newly diagnosed you as having any of the conditions listed on the card? Please just tell me the numbers that apply.

#### Interviewer Instruction

CODE ALL THAT APPLY

Showcard	

TBC

### Options

1	Asthma
2	Arthritis
3	Congestive heart failure
4	Coronary heart disease
5	Angina
6	Heart attack or myocardial infarction
7	Stroke
8	Emphysema
9	Hyperthyroidism or an over-active thyroid
10	Hypothyroidism or an under-active thyroid
11	Chronic bronchitis
12	Any kind of liver condition
13	Cancer or malignancy
14	Diabetes
15	Epilepsy
16	High blood pressure
17	Clinical depression
96	None of these

### Use

Ask HCondN\_A Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (*Ff\_ivlolw = 1* | *Ff\_everint = 1*) // interviewed at prior wave And If (*Ff\_showcardw3 = 1*) // Showcard treatment group

# Hcondn\_b. Diagnosed health conditions\_B

#### Source

UKHLS/NHANES adapted

### Scripting Notes

Code 96 is exclusive

Text

#### Since [ff\_IntDate], has a doctor or other health professional newly diagnosed you as having any of the following conditions? Interviewer Instruction

READ OUT

CODE ALL THAT APPLY

#### Options

1	Asthma
2	Arthritis
3	Congestive heart failure
4	Coronary heart disease
5	Angina
6	Heart attack or myocardial infarction
7	Stroke
8	Emphysema
9	Hyperthyroidism or an over-active thyroid
10	Hypothyroidism or an under-active thyroid
11	Chronic bronchitis
12	Any kind of liver condition
13	Cancer or malignancy
14	Diabetes
15	Epilepsy
16	High blood pressure
17	Clinical depression
96	None of these

#### Use

Ask HCondN\_B Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 / Ff\_everint = 1) // interviewed at prior wave And If (Ff\_showcardw3 = 2) // No showcard treatment group

# Hcondn. HCondN indicator

Decimals Width 0 2

Use Compute HCondN = Compute HCondN = HCondN\_A | HCondN\_B; Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

#### Note

Loop the following questions for each newly diagnosed health condition

# Hospc. Hospital in-patient due to new condition

### Source

### BHPS adapted

Text Thinking of your [HCondN], have you been in hospital or clinic as an in-patient overnight or longer since [ff\_IntDate] because of this health condition?



# Use

#### Ask HOSPC

Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (HCondN > 0 AND HCondN < 18) //Has a newly diagnosed health condition

# Hospdc. Hospital in-patient days due to new condition

Decimals Width 0 3

Source

# BHPS adapted

Text

How many days have you spent in hospital or clinic as an in-patient since [ff\_IntDate] because of your [HCondN]? Interviewer Instruction ENTER NUMBER OF DAYS

#### Use

Ask HOSPDC Modules

#### Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (HCondN > 0 AND HCondN < 18) //Has a newly diagnosed health condition
And If (HOSCC = 1) // Has has a hospital stay because of new condition</pre>

#### Soft Check: If (If HOSPDC > 250) // Has spent more than 250 days in hospital

# Hcondns. Still has newly diagnosed health condition

#### Source UKHLS/NHANES adapted Text Do you still have [HCondN]? Options



#### **Use** Ask HCondNS

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (HCondN > 0 AND HCondN < 18) // Has a newly diagnosed health condition

And If (HCondN = 1 Thru 5 Or 8 Thru 17) // Health condition is not heart attack or myocardial infarction or stroke

# Note

End Loop

# Contft. Continuous FT education

#### Source UKHLS

#### Text

Last time we interviewed you, you were in full-time education. Have you been in continuous full-time education since [<u>ff\_IntDate]</u>? Being on holiday from school or between school and University counts as being in full-time education even if you had a job at that time.

## Options

1	Yes
2	No

# Use

Ask ContFT Modules Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Ff\_JBSTAT = 7) // Full-time student at last interview

# Ftendm. Month finished FT education period

#### Source

UKHLS

### Text Can you tell me the month and year you finished that period of full-time education?

Interviewer Instruction ENTER MONTH

Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

### Use

Ask FTEndM Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Ff\_JBSTAT = 7) // Full-time student at last interview

And If (ContFT = 2) // Has not been in continuous full-time education since last interview

# Ftendy4. Year finished FT education period



Source UKHLS Interviewer Instruction ENTER YEAR

Use Ask FTEndY4 Modules Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (Ff\_JBSTAT = 7) //Full-time student at last interview

And If (ContFT = 2) // Has not been in continuous full-time education since last interview

# Ftedany. Any FT education

#### Source UKHLS

#### Text

[Have you had any periods of full-time education since [[IntDate]]?] {if ff\_JBSTAT <> 7} / [Have you had any other periods of full-time education since then?] {if ContFT = 2}

Options



# Use

Ask FTEdAny Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview

### Note

Loop the following questions for each period of full-time education since last interview

# Ftedstartm. Month started FT education period

Source UKHLS

Text

Can you tell me the month and year you started that/your next period of full-time education?

Interviewer Instruction

ENTER MONTH

Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

Use

# Ask FTEdStartM

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview

# Ftedstarty4. Year started FT education period

Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use

Ask FTEdStartY4 **Modules** Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview

# Ftedend. FT education period ended

#### Source

UKHLS

#### Text

Has that period of full-time education ended?

### Options

1 Yes, ended 2 No, not ended

#### Use

Ask FTEdEnd

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview

# Ft2endm. Month finished next FT education period

#### Source UKHLS

Text Can you tell me the month and year you finished that period of full-time education? Interviewer Instruction ENTER MONTH

# Options

options		
1	January	
2	February	
3	March	
4	April	
5	May	
6	June	
7	July	
8	August	
9	September	
10	October	
11	November	
12	December	

#### **Use** Ask FT2EndM

### Modules

Module Annualeventhistory\_ip3. Annual Event History module

### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

- And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview
- And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview

And If (FTEdEnd = 1) // Period of full-time education has ended

# Ft2endy4. Year finished next FT education period

Decimals Width 0 4

### Source UKHLS

Interviewer Instruction ENTER YEAR

#### **Use** Ask FT2EndY4

Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview And If (FTEdEnt = 1) // Period of full-time education has ended

# Ftedmor. More FT education periods

### Source

UKHLS

Text

# Have you had any other periods of full-time education since then?

### Options



# Use

Ask FTEdMor **Modules** 

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (Ff\_JBSTAT <> 7 | ContFT = 2) // Fed-forward job status is not full-time education or has left full-time education since last interview And If (FTEdAny = 1 | FTEdMor = 1) // Has had additional periods of full-time education since last interview

And If (FTEdEnd = 1) // Period of full-time education has ended

#### Note

End Loop when FTEdMor = 2

# Ftquals. Qualifications from FT education

#### Source UKHLS

UNITE

#### Text

Have you gained any formal qualifications from your full-time education since [ff\_IntDate]?

#### Options

1	Yes
2	No
3	Waiting for results

### Use

Ask FTQuals **Modules** 

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If ((Ff\_JBSTAT = 7) | (DEMOGRAPHICS.JBSTAT = 7) | (FTEdAny = 1)) // Was in FT education at last interview or is currently in FT education or has has a period of FT education since last interview

# Qualnew. New qualifications gained

ource		
ext		
	cations have you gained?	
	r Instruction	
	THAT APPLY	
ptions		
1	University Higher Degree (e.g. MSc, PhD)	
2	First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE	
3	Diploma in higher education	
4	Teaching qualification (excluding PGCE)	
5	Nursing or other medical qualification not yet mentioned	
6	Other higher degree	
7	A Level	
8	Welsh Baccalaureate	
9	International Baccalaureate	
10	AS Level	
11	Higher Grade/Advanced Higher (Scotland)	
12	(intentionally left blank)	
13	GCSE	
14	(intentionally left blank)	
15	Ordinary/Standard Grade	
16	Other school (inc. school leaving exam certificate or matriculation)	
17	Youth training certificate	
18	Key Skills	
19	Basic skills	
20	Entry level qualifications (Wales)	
21	Modern apprenticeship/trade apprenticeship	
22	RSA/OCR/Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)	
23	City and Guilds Certificate	
24	GNVQ/GSVQ	
25	NVQ/SVQ - Level 1 - 2	
26	NVQ/SVQ - Level 3 - 5	
27	HNC/HND	
28	ONC/OND	
29	BTEC/BEC/TEC/EdExcel/LQL	
30	SCOTVEC, SCOTEC or SCOTBEC	
31	Other vocational, technical or professional gualification	

#### Use

Ask QualNew

### Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If ((Ff\_JBSTAT = 7) | (DEMOGRAPHICS.JBSTAT = 7) | (FTEdAny = 1)) // Was in FT education at last interview or is currently in FT education or has has a period of FT education since last interview after the second s

And If (FTQuals = 1) // Has gained formal qualifications from FT education since last interview

### Trainany. Training since last interview

#### Source UKHLS

#### Text

Since we last interviewed you on [ff\_IntDate], have you done any [other] training schemes or courses, even if they are not finished yet? Please include any part-time or evening courses, training provided by an employer, day release schemes, and government training schemes.

#### Options



#### Use

Ask TrainAny Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

### Trainn. Number of training periods

Decimals Width 0 2

#### Source

UKHLS Text

How many training schemes or courses have you been on?

#### Use

Ask TrainN

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (TrainAny = 1) // Has done some training since last interview

#### Note

Loop the following questions for each period of training

### Trwho. Training provider

#### Source UKHLS

#### Text

Thinking about your [first/second/third] training scheme or course, was this provided by your employer either on or off the job, was it a government training scheme, a college or university degree or diploma, or was it some other type of training scheme or course?

[Please tell me about the three longest training schemes or courses you have been on including any that are not finished yet.] {if TrainN greater than 3} Options

1	Provided by employer
2	Government training scheme
3	College/University degree or diploma course
4	Other type of training scheme or course

#### Use

Ask TrWho

Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (TrainAny = 1) // Has done some training since last interview

And If (TrainN = RESPONSE) // Number of training periods given

## Traindays. No. of days on training course

Decimals Width 0 3

#### Source Adapted from HILDA

#### Text

During the last 12 months, on how many days did you attend that training course?

#### Interviewer Instruction

COUNT PART DAYS AS WHOLE DAYS. IF RESPONDENT ANSWERS IN WEEKS, CONVERT ANSWER TO DAYS (MULTIPLY BY 5 AND CONFIRM WITH RESPONDENT).

TYPE IN NUMBER OF DAYS

#### Use

Ask TrainDays

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (TrainAny = 1) // Has done some training since last interview And If (TrainN = RESPONSE) // Number of training periods given

Soft Check: If (If TrainDays > 50) // More than 50 days training in the last 12 months

## Trainhrs. No. of hours per day training

Decimals Width 0 2

#### Source Adapted from HILDA Text

On average and not including breaks, lunch or travel time, how many hours each/that day did you spend on that course? Interviewer Instruction TYPE IN NUMBER OF HOURS

#### Use

Ask TrainHrs

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivloly = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (TrainAny = 1) //Has done some training since last interview
And If (TrainN = RESPONSE) //Number of training periods given

## Trainend. Training ended

#### Source UKHLS

#### Text

Has that training scheme or course ended?

#### Options

1	Yes
2	No

#### Use

Ask TrainEnd Modules

### Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave
And If (TrainAny = 1) // Has done some training since last interview
And If (TrainN = RESPONSE) // Number of training periods given

# Trainpurp\_a. Purpose of training\_A

	Source		
	Adapted from HILDA		
	Text		
	For which, if any, of the reasons on this card have you done this training?		
	Interviewer Instruction CODE ALL THAT APPLY Showcard TBC		
Options			
	1	To help you get started in your job	
	2	To improve your skills in your current job	

2	To improve your skills in your current job
3	To maintain professional status and/or meet occupational standards
4	To prepare you for a job you might do in the future
5	To help you get a promotion
6	Health and Safety Training
7	For hobbies or leisure

#### Use

Ask TrainPurp\_A Modules Wodule Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

- And If (TrainAny = 1) // Has done some training since last interview
- And If (TrainN = RESPONSE) // Number of training periods given
- And If (Ff\_showcardw3 = 1) // Showcard treatment group

## Trainpurp\_b. Purpose of training\_B

#### Source

Adapted from HILDA Text For what reasons have you done this training? Was it... Interviewer Instruction READ OUT AND CODE EACH

#### Options

1	To help you get started in your job
2	To improve your skills in your current job
3	To maintain professional status and/or meet occupational standards
4	To prepare you for a job you might do in the future
5	To help you get a promotion
6	Health and Safety Training
7	For hobbies or leisure

#### Use

Ask TrainPurp\_B Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (TrainAny = 1) // Has done some training since last interview And If (TrainN = RESPONSE) // Number of training periods given

And If (Ff\_showcardw3 = 2) // No showcard treatment group

## Trainqual. Qualifications from training

#### Source

UKHLS

Text

#### Did you gain any qualifications from that training scheme or course?

#### Options

1	Yes
2	No
3	Waiting for results

#### Use

Ask TrainQual Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (TrainAny = 1) // Has done some training since last interview And If (TrainN = RESPONSE) // Number of training periods given

Note End Loop

### Trqual. Training qualifications gained

Source	
UKHLS	
Text	
What qual	fications did you gain from any of your training schemes or courses?
Interview	er Instruction
CODE ALI	THAT APPLY
Options	
1	University Higher Degree (e.g. MSc, PhD)
2	First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
3	Diploma in higher education
4	Teaching qualification (excluding PGCE)
5	Nursing or other medical qualification not yet mentioned
6	Other higher degree
7	A Level
8	Welsh Baccalaureate
9	International Baccalaureate
10	AS Level
11	Higher Grade/Advanced Higher (Scotland)
12	(intentionally left blank)
13	GCSE
14	(intentionally left blank)
15	Ordinary/Standard Grade
16	Other school (inc. school leaving exam certificate or matriculation)
17	Youth training certificate
18	Key Skills
19	Basic skills
20	Entry level qualifications (Wales)
21	Modern apprenticeship/trade apprenticeship
22	RSA/OCR/Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
23	City and Guilds Certificate
24	GNVQ/GSVQ
25	NVQ/SVQ - Level 1 - 2
26	NVQ/SVQ - Level 3 - 5
27	HNC/HND
28	ONC/OND
29	BTEC/BEC/TEC/EdExcel/LQL
30	SCOTVEC, SCOTEC or SCOTBEC
31	Other vocational, technical or professional qualification

#### Use

Ask TrQual Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (TrainAny = 1) // Has done some training since last interview And If (TrainN = RESPONSE) // Number of training periods given

And If (ANY TrainQual = 1) // Any of the training courses undertaken lead to a qualification

### Notempchk. Prev wave non-employed status check

#### Source

#### UKHLS Text

Last time we interviewed you, you were [ff\_JBSTAT]. Have you been continuously [ff\_JBSTAT] since [ff\_IntDate]?



#### Use Ask NotEmpCh}

Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Ff\_JBSTAT > 2) // Not in paid employment at last interview

### Empchk. Prev wave employed status check

#### Source UKHLS

#### Text

[Last time we interviewed you, you were [ff\_JBSTAT]. Have you been continuously [ff\_JBSTAT] since [ff\_IntDate]?] {if ff\_empLW = 1 & ff\_JBSTAT < 3} / [Last time we interviewed you, you were doing some paid work. Have you been continuously in paid work since [tt\_intDate]?] {if (ff-empLW = 1 & ff\_JBSTAT > 3) OR (ff\_empLW = 2 & ff\_JBSTAT < 3)}

#### Options



#### Use Ask EmpChk

Modules

#### Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (Ff\_empLW = 1 / (Ff\_empLW = 2 & Ff\_JBSTAT < 3)) // In paid employment at last interview or did no paid work at last interview but claims employment or self-employment

## Empstendd. Employment status end: day



#### Source UKHLS

#### Text

On what date did you stop [being [ff\_JBSTAT]] {if NotEmpChk = 2} / [working in the job you were doing on [ff\_IntDate]] {if EmpChk = 2}? Interviewer Instruction ENTER DAY

#### Use

Ask EmpStEndD

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NotEmpChk = 2 | EmpChk = 2) // employment status has changed since last interview

### Empstendm. Employment status end: month

#### Source UKHLS

Interviewer Instruction ENTER MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use Ask EmpStEndM

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (NotEmpChk = 2 | EmpChk = 2) // employment status has changed since last interview

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Empstendy4. Employment status end: year

Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use

Ask EmpStEndY4 Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 / Ff\_everint = 1) //interviewed at prior wave And If (NotEmpChk = 2 ] EmpChk = 2 ) //employment status has changed since last interview

## Stendreas. Reason most recent job ended

Source

UKHLS Text Can you tell me why you stopped doing that job?

#### Interviewer Instruction PROBE AS REQUIRED. CODE ONE ONLY

Options

#### Promoted Left for better job 2 3 Made redundant 4 Dismissed/sacked 5 Temporary job ended 6 Took retirement 7 Health reasons Left to have baby 8 9 Look after family

### Use

Ask StEndReas

Modules

10

11

97

Module Annualeventhistory\_ip3. Annual Event History module

Look after other person

Moved area

Other reason

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (EmpChk = 2) // has not been continuously employed since last interview

Nxtst. Next employment st
---------------------------

### Source

#### Scripting Notes

Compute NxtSt = 1 if StEndReas = 1 | 2 (if left last job for reasons of promotion or taking a better job)

#### Text

Immediately following that [period of [*Iff\_JBSTAT*]] (if NonEmpChk = 2) / [job] (if EmpChk = 2), did you have a period of paid work or did you do something else?

#### Options

1	Paid work
2	Something else

#### Use

Ask NxtSt Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NotEmpChk = 2 | EmpChk = 2) // employment status has changed since last interview

### Nxtstelse. Next non-employment status

Source		
UKHLS		
Text		
What were you doing? Were you		
Interviewer Instruction READ OUT		
Options		
1	Unemployed/looking for work	
2	Retired	
3	On maternity/paternity leave	
4	Looking after the family or home	
5	In full-time education/student	
6	Long-term sick or disabled	
7	On a government training scheme	
8	Something else	

#### Use

Ask NxtStElse Module Module Annualeventhistory\_ip3. Annual Event History module Universe If (*Pf\_ivlolw = 1 | Pf\_everint = 1*) //interviewed at prior wave And If (NxtSt = 2) // new formpolyment status was doing something else

## Cstat. Current non-employment status

#### Source

UKHLS Text

#### Has this period of being [NxtStElse] ended or is this what you are doing now?

#### Options

1	Yes, ended
2	Not ended, current status

### Use

Ask CStat **Modules** 

#### Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff everint = 1) //interviewed at prior wave
And If (NotEmpChk = 2 | EmpChk = 2) //employment status has changed since last interview
And If (NxtSt = 2) // next employment status was doing something else

### Nxtstendd. Next status end: day

#### Decimals Width 0 2

Source UKHLS Text

On what date did you stop being [[NxtStElse]]? Interviewer Instruction ENTER DAY

#### Use

Ask NxtStEndD Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

If (Ff\_ivloiw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (NotEmpChk = 2 | EmpChk = 2) //employment status has changed since last interview And If (NxtSt = 2) //next employment status was doing something else And If (CStat = 1) //period of 'doing something else' has ended

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### Nxtstendm. Next status end: month

#### Source UKHLS

#### Interviewer Instruction ENTER MONTH

#### Options

•	
1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use Ask NxtStEndM Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NotEmpChk = 2 | EmpChk = 2) // employment status has changed since last interview

And If (NxtSt = 2) // next employment status was doing something else And If (CStat = 1) // period of 'doing something else' has ended

## Nxtstendy4. Next status end: year

Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use

Ask NxtStEndY4 Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 / Ff\_everint = 1) //interviewed at prior wave And If (NotEmpChk = 2 ] EmpChk = 2) // employment status has changed since last interview

And If (NxtSt = 2) // next employment status was doing something else And If (CStat = 1) // period of 'doing something else' has ended

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### Jbsamr. Same employer check

#### Source

#### UKHLS

#### Text

#### And have you worked continuously for the same employer since [ff\_IntDate]?

Interviewer Instruction

IF TRADING NAME HAS CHANGED OR EMPLOYER OWNERSHIP HAS CHANGED, CODE YES INDICATING SAME EMPLOYER

#### Options



#### **Use** Ask JbSamR

Modules

#### Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS |DK | REF) // continuously employed since last interview

## Wkplsam. Same workplace check

#### Source UKHLS

#### Text

Are you still working at the same workplace as the job you had on [ff\_IntDate]?

#### Options



### Use

Ask WkP1Sam **Modules** Module Annualeventhistory\_ip3. *Annual Event History module* 

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS|DK|REF) //continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

## Samejob. Check for same job within employer

#### Source UKHLS

#### Text

Have you been working continuously in the same job since [ff\_IntDate]?



#### Use Ask SameJob Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (EmpChk = 1 & Ff JBSTAT > 1 & Ff JBSTAT <> MIS|DK|REF) //continuously employed since last interview

## Matlv. Had period of maternity/paternity leave

And If (JbSamR = 1) // working for the same employer

#### Source

UKHLS Text

Have you had any periods of maternity or paternity leave since [ff\_IntDate]?

#### Options

1	Yes
2	No
3	SPONTANEOUS Currently on maternity/paternity leave

#### **Use** Ask MatLv

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

## Mativstd. Maternity/paternity leave start: day

Decimals Width 0 2

Source UKHLS Text What was the day, month and year you started your period of maternity or paternity leave? Interviewer Instruction ENTER DAY

#### Use

Ask MatLvStD

Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS |DK | REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1/3) // has had a period of maternity/paternity leave since last interview or is currently on maternity/paternity leave

## Mativstm. Maternity/paternity leave start: month

#### Source UKHLS

#### Interviewer Instruction ENTER MONTH

#### Options

	1	January
	2	February
	3	March
	4	April
	5	May
	6	June
	7	July
	8	August
	9	September
	10	October
	11	November
- [	12	December

#### Use

Ask MatLvStM

Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1/3) // has had a period of maternity/paternity leave since last interview or is currently on maternity/paternity leave

## Matlvsty4. Maternity/paternity leave start: year



#### Source UKHLS

Interviewer Instruction

#### Use

Ask MatLvSt¥4 Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1/3) // has had a period of maternity/paternity leave since last interview or is currently on maternity/paternity leave

### Mativendd. Maternity/paternity leave end: day

Decimals Width 0 2

#### Source

UKHLS Text And on what day, month and year did you end your period of maternity or paternity leave? Interviewer Instruction ENTER DAY

#### Use

Ask MatlvEndD Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) //interviewed at prior wave

And If (EmpChk = 1 & FF JBSTAT > 1 & FF JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1) // has had a period of maternity/paternity leave since last interview

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# Mativendm. Maternity/paternity leave end: month

#### Source UKHLS

Interviewer Instruction ENTER MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

Use Ask MatLvEndM

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS/DK/REF) // continuously employed since last interview And If (JbSamR = 1) // working for the same employer

And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1) // has had a period of maternity/paternity leave since last interview

# Mativendy4. Maternity/paternity leave end: year

Decimals Width 0 4

#### Source UKHLS

Interviewer Instruction ENTER YEAR

#### Use

Ask MatLvEndY4

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff JBSTAT > 1 & Ff JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 1) // working for the same employer And If (HHGRID.NewMum = 1 | HHGRID.NewDad = 1) // new mother or new father

And If (MatLv = 1) // has had a period of maternity/paternity leave since last interview

Jbendd.	Job end: day
---------	--------------

Decimals	Width
0	2

#### Source UKHLS Text On what date did you stop working in the job you were doing on [ff\_IntDate]? Interviewer Instruction ENTER DAY

Use Ask JbEndD

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (EmpChk = 1 & FF JBSTAT > 1 & FF JBSTAT <> MIS/DK/REF) // continuously employed since last interview

And If (JbSamR = 2 | SameJob = 2) // not same employer as at last interview or working in a different job for the same employer

### Jbendm. Job end: month

#### Source

UKHLS Interviewer Instruction

#### ENTER MONTH

Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask JbEndM Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (EmpChk = 1 & Ff\_JBSTAT > 1 & Ff\_JBSTAT <> MIS|DK|REF) //continuously employed since last interview

And If (JbSamR = 2 | SameJob = 2) // not same employer as at last interview or working in a different job for the same employer

## Jbendy4. Job end: year

Decimals Width 0 4

Source UKHLS Interviewer Instruction ENTER YEAR

#### Use Ask JbEndY4 Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & Ff JBSTAT > 1 & Ff JBSTAT <> MIS/DK/REF) // continuously employed since last interview And If (JbSamR = 2 | SameJob = 2) // not same employer as at last interview or working in a different job for the same employer

## Jbendreas. Reason job ended

#### Source

UKHLS Text Can you tell me why you stopped doing that job? Interviewer Instruction

PROBE AS REQUIRED. CODE ONE ONLY

#### Options

1	Promoted
2	Left for better job
3	Made redundant
4	Dismissed/sacked
5	Temporary job ended
6	Took retirement
7	Health reasons
8	Left to have baby
9	Look after family
10	Look after other person
11	Moved area
97	Other reason

Use

Ask JbEndReas Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave

And If (EmpChk = 1 & FF JBSTAT > 1 & FF JBSTAT <> MIS/DK/REF) // continuously employed since last interview And If (JbSamR = 2) // not same employer as at last interview



#### Source UKHLS

Text Was [that] {if NxtSt = 1} / [your] {if JbSamR = 2 | SameJob = 2} next job your current job?



#### Use Ask CJob

Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NxtSt = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job

## Nxtjbhrs. Next job hours

#### Source

UKHLS Text

Was that job full-time or part-time, where part-time is working less than 30 hours a week?

#### Options

1	Full-time
2	Part-time

#### Use

Ask NxtJbHrs Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NxtSt = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job And If (CJob = 2) // next employment spell was not current job

## Nxtjbes. Next job employment status

#### Source

UKHLS

#### Text

In that job were you employed or self-employed?

#### Options



#### Use

Ask NxtJbES

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Nxtst = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job And If (CJob = 2) // next employment spell was not current job

### Nxtjbendd. Next job end: day

Decimals Width 0 2

#### Source UKHLS Text On what date did you end that job? Interviewer Instruction

ENTER DAY

#### Use

Ask NxtJbEndD Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NxtSt = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job And If (CJob = 2) // next employment spell was not current job

## Nxtjbendm. Next job end: month

### Source

Interviewer Instruction ENTER MONTH

#### Options

phone	
1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### **Use** Ask NxtJbEndM

Modules

#### Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NxtSt = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview

or same employer but different job And If (CJob = 2) // next employment spell was not current job

## Nxtjbendy4. Next job end: year

Decimals Width 0 4

Source UKHLS Interviewer Instruction

ENTER YEAR

#### Use Ask NxtJbEndY4

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (NxtSt = 1 | (JbSameR = 2 | SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job And If (CJob = 2) // next employment spell was not current job

## Cibatt. Main attraction of current job

#### Source

#### UKHLS

Text What was the main thing about your current job that attracted you to it?

Interviewer Instruction

#### PROBE AS REQUIRED, CODE ONE ONLY.

PRIORITY CODE, LOWER NUMBERED CODES HAVE PRIORITY OVER HIGHER NUMBERED CODES.

#### Options

1	Better money
2	Better career prospects
3	More responsibility
4	More secure job
5	More interesting work
6	Wanted specific type of job
7	To be own boss (NB self-employed only)
8	More opportunity to use own initiative
9	Closer to home - less travelling time to work
10	Shorter/fewer hours
11	More flexible hours
12	Health reasons
13	Suited respondent's qualifications, training or experience
14	Work less demanding/easier
15	Preferred to previous job
97	Other

#### Use

Ask CJbAtt

#### Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (NxtSt = 1 / (JDSameR = 2 / SameJob = 2) // next spell was in paid employment or not working for the same employer as at last interview or same employer but different job And If (CJob = 1) // next employment spell was current job

#### Note

LOOP START. Loop the following questions for each employment status until current status reached (CurrStat = 1 OR CurrJob = 2).

## Spelino. Employment spell number

Decimals Width 0 5

#### Development Notes

Use Compute Spellno = Current Iteration Number; Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff ivlolw = 1 | Ff everint = 1) // interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status

### Nextstat. Next employment status

#### Source UKHLS

#### Text

Immediately following that [period of [NxtStElse]] {if NxtSt = 2} / [job] {if NxtSt = 1}, did you have a period of paid employment or did you do something else?

#### Options

1	Paid employment
2	Something else

#### Use Ask NextStat

Modules

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status

### Nextelse. Next non-employment status

Source
UKHLS
Text
What were you doing? Were you
Interviewer Instruction
READ OUT
PROBE USING RESPONSE CATEGORIES

#### Options

1	Unemployed/looking for work
2	Retired
3	On maternity/paternity leave
4	Looking after the family or home
5	In full-time education/student
6	Long-term sick or disabled
7	On a government training scheme
8	Something else

#### Use

#### Ask NextElse Modules

Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status And If (NextStat = 2) // next employment status was doing something else

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## Currstat. Current non-employment status

#### Source

UKHLS

#### Text Has this period of being (NextElse) ended or is this what you are doing now?

#### Options

-		
	1	Yes, ended
	2	Not ended, current status

#### Use

Ask CurrStat **Modules** 

Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If  $(Ff_{\pm}vlolw = 1 | Ff_{\pm}everint = 1)$  //interviewed at prior wave and If (CStat = 1 | CJob = 2) // has not reached current status and If (NextStat = 2) // next employment status was doing something else

## Nextjob. Next job

#### Source

UKHLS Text Was this next period of employment... Interviewer Instruction READ OUT

#### Options

1	Doing a different job for the same employer
2	Working for a different employer
3	Or working for yourself/self-employed?

#### Use

Ask NextJob **Modules** 

#### Module Annualeventhistory\_ip3. Annual Event History module

Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status

And If (NextStat = 1) // next employment status was paid employment

## Currjob. Current job indicator

 Source

 UKHLS

 Text

 Is this your current job?

 Options

 1
 Yes

 2
 No

Use Ask CurrJob Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (CStat = 1 / CJob = 2) // has not reached current status And If (NextStat = 1) // next employment status was paid employment

### Jobhours. Next job hours

#### Source

UKHLS Text Was this job full-time or part-time, where part-time is working less than 30 hours a week?

Options

1	Full-time
2	Part-time

#### Use

Ask JobHours Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status And If (NextStat = 1) // next employment status was paid employment And If (CurrJob = 2) // next employment status was not current job

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Reasend. Reason job ended

#### Source UKHLS

#### Text

### Can you tell me why you stopped doing that job? Interviewer Instruction

### PROBE AS REQUIRED. CODE ONE ONLY.

#### Options

1	Promoted
2	Left for better job
3	Made redundant
4	Dismissed/sacked
5	Temporary job ended
6	Took retirement
7	Health reasons
8	Left to have baby
9	Look after family
10	Look after other person
11	Moved area
97	Other reason

#### Use

#### Ask ReasEnd

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave

And If (CStat = 1 | CJob = 2) // has not reached current status

And If (NextStat = 1) // next employment status was paid employment

And If (CurrJob = 2) // next employment status was not current job

### Jbatt. Main attraction of current job

#### Source UKHLS

# Text What was the main thing about your current job that attracted you to it? Interviewer Instruction PROBE AS REQUIRED. CODE ONE ONLY. PRIORITY CODE. LOWER NUMBERED CODES HAVE PRIORITY OVER HIGHER NUMBERED CODES.

#### Options

1	Better money	
2	Better career prospects	
3	More responsibility	
4	More secure job	
5	More interesting work	
6	Wanted specific type of job	
7	To be own boss (NB self-employed only)	
8	More opportunity to use own initiative	
9	Closer to home - less travelling time to work	
10	Shorter/fewer hours	
11	More flexible hours	
12	Health reasons	
13	Suited respondent's qualifications, training or experience	
14	Work less demanding/easier	
15	Preferred to previous job	
97	Other	

### Use

#### Ask JbAtt

Modules
Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If (Ff\_ivlolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status

And If (CStat = 1 / CSOB = 2) // has not reached current status And If (NextStat = 1) // next employment status was paid employment

And If (CurrJob = 1) // next employment status was current job

### Statendd. Employment status end: day

Decimals Width 0 2

#### Source

UKHLS Text On what date did you stop doing that and start your next job or other activity? Interviewer Instruction ENTER DAY

#### Use

Ask StatEndD Modules Module Annualeventhistory\_ip3. Annual Event History module Universe If (Ff\_ivlolw = 1 | Ff\_everint = 1) // interviewed at prior wave And If (Curstat = 1 | Curcob = 2) // has ended non-employment status or has ended job

## Statendm. Employment status end: month

#### Source UKHLS

Interviewer Instruction ENTER MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

Use Ask StatEndM Modules Module Annualeventhistory\_ip3. Annual Event History module Universe

If  $(Ff\_ivIolw = 1 | Ff\_everint = 1) //interviewed at prior wave And If <math>(CStat = 1 | CJob = 2)$  // has not reached current status And If (CurrStat = 1 | CurrJob = 2) // has ended non-employment status or has ended job

## Statendy4. Employment status end: year

Decimals Width 0 4

#### Source

UKHLS Interviewer Instruction ENTER YEAR

Use

#### Ask StatEndY4

Modules Module Annualeventhistory\_ip3. Annual Event History module

#### Universe

If  $(Ff\_ivIolw = 1 | Ff\_everint = 1)$  //interviewed at prior wave And If (CStat = 1 | CJob = 2) // has not reached current status And If (CurrStat = 1 | CurrJob = 2) // has ended non-employment status or has ended job

#### Note

LOOP END when CurrStat = 1 OR CurrJob = 2

#### Module Current Employment module

Use

Use Currentemployment\_ip3

### Jbhas\_a1. Work: received money or share of profits

Source		
BHPS ada	pted	
Text		
VERSION	A	
Thinking b	ack to the seve	en days ending last Sunday. During this period, did you do any work for which you receive money or a share of p
	er Instructio OCCASIONAL ELP	
Options		
1	Yes	
2	No	
Use		
Ask JBHAS	_A1	
Modules		
Module Cur	entemploymer	nt_ip3. Current Employment module
Universe		
		// Measures of change experimental version A

### Jbhas\_a2. Unpaid work: family business

#### Source

BHPS adapted Text VERSION A Did you spend 15 hours or more doing unpaid work in a family business? Interviewer Instruction IF QUERIED, THIS IS OVER THE LAST SEVEN DAYS ENDING LAST SUNDAY F9 FOR HELP

#### Options



**Use** Ask JBHAS A2

Modules Module Currentemployment\_ip3. Current Employment module Universe If (Ff\_changew2 = 1) // Measures of change experimental version A

## Jbhas\_b. Did paid work last week

#### Source

BHPS

Text

#### VERSION B

Can I just check, did you do any paid work last week - that is in the seven days ending last Sunday - either as an employee or self-employed? Interviewer Instruction

#### F9 FOR HELP

Options



### Use

Ask JBHAS\_B

### Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If (Ff\_changew2 = 2) // Measures of change experimental version B

## Jbhas. Did paid work last week

#### Options

1	Yes
2	No

#### Use

Compute JBHAS = Compute JBHAS. If JBHAS\_A1 = 1 OR JBHAS\_A2 = 1 OR JBHAS\_B = 1 Then JBHAS = 1. Else JBHAS = 2; Modules

Module Currentemployment\_ip3. Current Employment module

### Jboff. No work last week but has paid job

Source

#### BHPS

Text Even though you weren't working did you have a job that you were away from last week? Interviewer Instruction

#### F9 FOR HELP

Options

#### 1 Yes 2 No 3 Waiting to take up job

Use

Ask JBOFF Modules Module Currentemployment\_ip3. Current Employment module Universe If (JBHAS = 2) // Did not do any paid work last week



	he main reason you were away from work last week? <b>ar Instruction</b> iLP
Options	
1	Maternity leave
2	Other leave/holiday
3	Sick/injured
4	Attending training course
5	Laid off/on short time
6	On strike
7	Other personal/family reasons
97	Other reasons

#### Use Ask JBOFFY

Modules Module Currentemployment\_ip3. Current Employment module Universe If (JBHAS = 2) // Did not do any paid work last week And If (JBHAS = 2 AND JBOFF = 1) // Did not do paid work last week but does have a job

## Jbterm1\_a. Current job: permanent or temporary, A

#### Source

UKHLS

#### Text VERSION A

1010IN A

Last time we interviewed you on [[ff\_INTDATE]], you said that leaving aside your own personal intentions and circumstances, your job was [a permanent job] {[f ff\_jbterm1 = 1] / [ was not a permanent job in some way] {[i ff\_jbterm1 = 2]. Is this still the case?

#### Options

1	Yes
2	No

### Use

Ask JBTERM1\_A Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & (Ff\_jbterm1 <> DK/REF/MIS)) // Has a job and fed-forward job permanency is not don't know, refused or missing

And If (Ff changew2 = 1) // Measures of change experimental version A

## Jbterm1\_b. Current job: permanent or temporary, B

#### Source

UKHLS

#### Text

VERSION B

Last time we interviewed you on [[ff\_INTDATE]] you said that leaving aside your own personal intentions and circumstances, your job was [a permanent job] {if ff\_ibterm1 = 1} / [ was not a permanent job in some way] {if ff\_ibterm1 = 2}. Has this changed?

#### Options



#### Use Ask JBTERM1\_B

Modules

#### Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & (Ff\_jbterm1 <> DK/REF/MIS)) // Has a job and fed-forward job permanency is not don't know, refused or missing

And If (Ff\_changew2 = 2) // Measures of change experimental version B

## Jbterm1. Current job: permanent or temporary

#### Source

BHPS

Scripting Notes If JbTerm1\_A = 1 | JbTerm1\_B = 2 then compute JbTerm1 = ff\_jbterm1.

#### Text

Leaving aside your own personal intentions and circumstances, is your job... Interviewer Instruction READ OUT

#### F9 FOR HELP

Options

A permanent job
 Or is there some way that it is not permanent?

#### Use

Ask JBTERM1

#### Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Jbterml\_A = 2 | Jbterml\_B = 1) | Ff\_jbterml = DX/REF/NIS)) // Has a job and new entrant never interviewed or permamency situation has changed or fed-forward permanency situation was otherwise missing

### Jbterm2. Type of non-permanent job

#### Source

BHPS Text

#### In what way is the job not permanent, is it ..

Interviewer Instruction

### READ OUT

optiono	
1	Seasonal work
2	Done under contract for a fixed period or a fixed task
3	Agency temping
4	Casual type of work
97	Or is there some other way that it is not permanent?

#### Use Ask JBTERM2

#### Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Jbterm1\_A = 2 | Jbterm1\_B = 1) | Ff\_jbterm1 = DK/REF/MIS)) // Has a job and new entrant never interviewed or permanency situation has changed or fed-forward permanency situation was otherwise missing

And If (JBTERM1 = 2) // Job is not permanent

## Jbsic07chk. Industry (SIC07) of employer check

#### Source UKHLS

Text

Is [ff\_JBSIC07] still an accurate description of what the firm or organisation where you work makes or does?

#### Options

1	Yes
2	No

Use Ask JBSIC07Chk

#### Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Jbterm1\_A = 2 | Jbterm1\_B = 1) | Ff\_jbterm1 = DK/REF/MIS)) // Has a job and new entrant never interviewed or permanency situation has changed or fed-forward permanency situation was otherwise missing

And If (Ff\_jbsic07 <> DK/REF/MIS) // Fed-forward industry description is not don't know, refused or missing

## Jbsic07. Industry (SIC07) of employer: current job

#### Source

BHPS, revised as per ONS & LFS

#### Text

What does the firm/organisation you work for mainly make or do at the place where you work?

#### Interviewer Instruction

PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC, AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL ETC. INFORMATION ON INDUSTRY IS NECESSABY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY. F9 FOR HELP

#### Use

Ask JBSIC07

Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Jbterm1\_A = 2 | Jbterm1\_B = 1) | Ff\_jbterm1 = DK/REF/MIS)) // Has a job and new entrant never interviewed or permamency situation has changed or fed-forward permanency situation was otherwise missina

And If (((JBSIC07Chk = 2/DK) | (Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Ff\_jbsic07 = DK/REF/MIS))) // Fed-forward industry description is no longer accurate or a new entrant never interviewed or fed-forward industry description is don't know, refused or missing

### Jbsoc00chk. Occupation (SOC2000) check

#### Source

UKHLS

#### Text

Is [ff\_JBSOC00] still an accurate description of your occupation in your main job?

#### Options



#### Use

Ask JBSOC00Chk Modules

#### Module Currentemployment\_ip3. Current Employment module

Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff ivlolw <> 1 & Ff everint <> 1) | (Jbterm1 A = 2 | Jbterm1 B = 1) | Ff jbterm1 = DK/REF/MIS)) // Has a job and new entrant never interviewed or permamency situation has changed or fed-forward permanency situation was otherwise missing

And If (Ff\_jbsoc00 <> DK/REF/MIS) // Fed-forward occupation description is not don't know, refused or missing

## Jbsoc00. Occupation (SOC2000): current job

#### Source

#### BHPS Text

#### What was your main job last week? Please tell me the exact job title and describe fully the sort of work you do.

#### Interviewer Instruction

IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS THEN MAIN JOB IS JOB THAT IS HIGHEST PAID. F9 FOR HELP

#### Use

Ask JBSOC00

Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If  $((JBHAS = 1 \text{ OR } JBOFF = 1) \& ((Ff_ivlolw <> 1 \& Ff_everint <> 1) | (Jbterm1_A = 2 | Jbterm1_B = 1) | Ff_jbterm1 = 1) | Ff_ibiterm1 = 1) |$ DK/REF/MIS)) // Has a job and new entrant never interviewed or permamency situation has changed or fed-forward permanency situation was otherwise missing

And If (((JBSOC00Chk = 2/DK) | (Ff ivlolw <> 1 & Ff everint <> 1) | (Ff jbsoc00 = DK/REF/MIS))) // Fed-forward occupation code is no longer accurate or is a new entrant never interviewed or fed-forward occupation description is don't know, refused or missing

## Jbsempchk. Employed or self-employed check

Source		
UKHLS		
Text And are you still [ff_JBSEMP]?		
Options		
1	Yes	

#### 2 No Use

Ask JBSEMPChk Modules

#### Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 OR JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Jbterm1\_A = 2 | Jbterm1\_B = 1) | Ff\_jbterm1 = DK/REF/MIS)) // Has a job and new entrant never interviewed or permamency situation has changed or fed-forward permanency situation was otherwise missina

And If (Ff JBSEMP <> DK | REF | MIS) // Fed-forward employment status is not missing

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## Jbsemp. Employed or self-employed: current job

#### Source BHPS

#### Scripting Notes

If JBSEMPChk = 1, code JBSEMP as per ff\_JBSEMP. We need to do this because we use JBSEMP in subsequent routing.

#### Text

Are you an employee or self-employed?

#### Interviewer Instruction F9 FOR HELP

#### Options

Employee 2 Self-employed

#### Use

### Ask JBSEMP

Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | JBSEMPChk = 2 | Ff\_JBSEMP = DK | REF | MIS) // New entrant never interviewed or not same employment status as last wave or fed-forward employment status is don't know, refused or missing

## Jbbgdat. Date started current job

#### Source

BHPS (adapted) Text

And on what date did you start working in your present job?

If you have been promoted or changed grades, please give me the date of that change. Otherwise please give me the date when you started doing the job you are doing now for your present employer or working self-employed.

#### Interviewer Instruction

PLEASE ENTER THE DAY/MONTH/YEAR

IF FULL DATE NOT KNOWN, RECORD AS DK AND ENTER SEPARATE DAY, MONTH AND YEAR WHERE KNOWN AT SUBSEQUENT QUESTIONS.

#### Use

Ask JBBGDat

#### Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 | JBOFF = 1) & (Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // Did paid work last week or did no paid work last week but does have a job and is a new entrant never interviewed

Hard Check: If (If Respondent Aged Under 14 When Started Job) // if respondent aged under 14 when started job

Hard Check: If (If JBBGDat After Date Of Interview) // if job start date is after date of interview

# Jbbgd. Day started current job



#### Source

BHPS (adapted) Interviewer Instruction PLEASE ENTER THE DAY

#### Use Ask JBBGD

Modules Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 | JBOFF = 1) & (Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // Did paid work last week or did no paid work last week but does have a job and is a new entrant never interviewed

And If (ANY JBBGDat = DK) // Full date started current job not known

### Jbbqm. Month started current job

#### Source BHPS (adapted)

Interviewer Instruction

PLEASE ENTER THE MONTH Options

γμ	uc	,,,,	•	

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

#### Ask JBBGM Modules

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 | JBOFF = 1) & (Ff ivlolw <> 1 & Ff everint <> 1)) // Did paid work last week or did no paid work last week but does have a job and is a new entrant never interviewed And If (ANY JBBGDat = DK) // Full date started current job not known

# Jbbgy. Year started current job

Decimals Width 0 4

#### Source BHPS (adapted) Interviewer Instruction PLEASE ENTER THE YEAR

#### Use

#### Ask JBBGY **Modules**

Module Currentemployment\_ip3. Current Employment module

#### Universe

If ((JBHAS = 1 | JBOFF = 1) & (Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // Did paid work last week or did no paid work last week but does have a job and is a new entrant never interviewed And If (ANY JBBCDA = DX) // Full date started current job not known

#### Module Employees module

Use

Use Employees\_ip3

# Jbmngrchk. Managerial duties current job check

#### Source UKHLS

Text

Last time we interviewed you, you said you [were [ff\_jbmngr]] {ff\_jbmngr = 112} / [had no managerial or supervisory responsibilities] {ff\_jbmngr = 3}. Is this still the case?

#### Options

1	Yes
2	No

#### Use

Ask JbMngrChk

Modules Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (Ff\_jbmngr <> DK/REF/MIS) // Fed-forward managerial status is not don't know, refused or missing

## Jbmngr. Managerial duties: current job

#### Source BHPS Text Do you have any managerial duties or do you supervise any other employees? Interviewer Instruction F9 FOR HELP Options

1	Manager
2	Foreman/supervisor
3	NOT manager or supervisor

#### **Use** Ask JbMngr

Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If ((JbMngrChk = 2 | (Ff\_ivlolw <> 1 & Ff\_everint <> 1) | Ff\_JbMngr = DK | REF | MIS)) // Managerial status has changed or is a new entrant never interviewed or fed-forward managerial status is don't know, refused or missing

## Jbsizechk. No. employed at workplace check

Source UKHLS

Text

And is the number of people employed at the place you work still [ff\_jbsize] people?



Use Ask JbSizeChk Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (Ff\_jbsize <> DK [REF[MIS] // Fed-forward job size is not don't know, refused or missing

## Jbsize\_a. No. employed at workplace: current job, SC

#### Source

#### BHPS

Text

How many people are employed at the place where you work? Interviewer Instruction

INCLUDE ALL EMPLOYEES INCLUDING PART-TIME AND SHIFT WORKERS. EXCLUDE VOLUNTEERS. F9 FOR HELP

#### Showcard

TBC

#### Options

1	1 - 2
2	3 - 9
3	10 - 24
4	25 - 49
5	50 - 99
6	100 - 199
7	200 - 499
8	500 - 999
9	1000 or more
10	Dont know but fewer than 25
11	Dont know but 25 or more

#### Use Ask JbSize\_A

Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (((JbSizeChk = 2 | (Ff\_ivlolw <> 1 & Ff\_everint <> 1) | Ff\_JbSize = DK/REF/MIS)) & Ff\_showcardw3 = 1) //Jobsize has changed or is a new entrant never interviewed or fed-forward job size is don't know, refused or missing AND showcard treatment group

## Jbsize\_b. No. employed at workplace: current job, NSC

#### Source BHPS

#### Text

How many people are employed at the place where you work?

#### Interviewer Instruction

INCLUDE ALL EMPLOYEES INCLUDING PART-TIME AND SHIFT WORKERS, EXCLUDE VOLUNTEERS,

CODE FROM ANSWER GIVEN. IF DON'T KNOW, PROBE FOR APPROXIMATE NUMBER OF PEOPLE. F9 FOR HELP

### Options

optiona		
1	1 - 2	
2	3 - 9	
3	10 - 24	
4	25 - 49	
5	50 - 99	
6	100 - 199	
7	200 - 499	
8	500 - 999	
9	1000 or more	
10	Dont know but fewer than 25	
11	Dont know but 25 or more	

#### Use Ask JbSize B

Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (((JbSizechk = 2 | (Ff\_ivlolw < 1 & Ff\_everint <> 1) | Ff\_JbSize = DK |REF|MIS)) & Ff\_showcardw3 = 2) // Job size has changed or is a new entrant never interviewed or fed-forward job size is don't know, refused or missing AND no showcard treatment group

### Jbsect. Private company

#### Source IHS

Text

Do you work for a private firm or business or other limited company or do you work for some other type of organisation?

#### Options

1	Private firm or business, a limited company
2	Other type of organisation

#### Use Ask JbSect

Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

## Jbsectpub\_a. Non-private organisation, SC

#### Source

IHS

### Text

What kind of non-private organisation do you work for? Showcard

#### TBC

Options

1	A public limited company (check it is not code 1 at JbSect)
2	A nationalised industry/state corporation
3	Central government or civil service
4	Local government or council (including police, fire services and local authority controlled schools/colleges)
5	A university or other grant-funded education establishment (include opted-out schools)
6	A health authority or NHS trust
7	A charity, voluntary organisation or trust
8	The armed forces
9	Some other kind of organisation

#### Use

Ask JbSectPub A

Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (JbSect = 2 & Ff\_showcardw3 = 1) // Work for a non-private organisation and showcard treatment group

## Jbsectpub\_b. Non-private organisation, NSC

### Source

Scripting Notes

Code 1 is included here to make sure that the respondent is not working for a private limited company

#### Text

What kind of non-private organisation do you work for? Is it...

#### Interviewer Instruction

READ OUT

#### Options

1	A public limited company (check it is not code 1 at JbSect)
2	A nationalised industry/state corporation
3	Central government or civil service
4	Local government or council (including police, fire services and local authority controlled schools/colleges)
5	A university or other grant-funded education establishment (include opted-out schools)
6	A health authority or NHS trust
7	A charity, voluntary organisation or trust
8	The armed forces
9	Some other kind of organisation

#### Use

Ask JbSectPub\_B Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (JbSect = 2 & Ff showcardw3 = 2) // Work for a non-private organisation and no showcard treatment group

### Jbsectpub. Non-private organisation

#### Use

Compute JbSectPub = Compute JBSectPub = JbSectPub\_A | JbSectPub\_B; Modules Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

### Jbhrs\_a. Remind still hours normally worked A

Source
UKHLS

#### Text

VERSION A

Last time we interviewed you, you said that in your (main) job, you were expected to work [[ff\_jbhrs]] hours in a normal week, excluding overtime and meal breaks. Is this still the case?

Options		
1	Yes	
2	No	

#### Use

Ask JbHrs\_A Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (Ff\_jbhrs <> DK/REF/MIS & Ff\_changew2 = 1) // Fed-forward hours normally worked is not don't know, refused or missing and measures or change experimental version A

## Jbhrs\_b. Remind still hours normally worked B

#### Source

UKHLS Text

VERSION B

Last time we interviewed you, you said that in your (main) job, you were expected to work [*Iff\_jbhrs*] hours in a normal week, excluding overtime and meal breaks. Has this changed?

#### Options

1	Yes
2	No

#### **Use** Ask JbHrs\_B

Modules Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (Ff\_jbhrs <> DK/REF/MIS & Ff\_changew2 = 2) // Fed-forward hours normally worked is not don't know, refused or missing and measures or change experimental version B

Jbhrs. No. of hours normally worked per week



Source BHPS

#### Scripting Notes

Allow fractional hours compute JBHRS = JBHRS\_A | JBHRS\_B if JBHRS\_A = 1 | JBHRS\_B = 2

Text

Thinking about your (main) job, how many hours, excluding overtime and meal breaks, are you expected to work in a normal week? Interviewer Instruction

IF NO NORMAL HOURS ASK FOR AVERAGE HOURS F9 FOR HELP

#### Use

Ask JbHrs

#### Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If ((Jbhrs\_A = 2 | Jbhrs\_B = 1) | (Ff\_jbhrs = DK/REF/MIS | Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // Hours normally worked has changed or fed-forward job hours was missing or respondent is a new entrant never interviewed

#### Soft Check: If (If JbHrs > 40) // Works more than 40 hours per week



Decimals Width 0 2

Source BHPS Text And how many hours overtime do you usually work in a normal week? Interviewer Instruction IF NO USUAL HOURS, ASK FOR AVERAGE HOURS IF NONE CODE 0

F9 FOR HELP Use Ask JbOt

Modules Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

Soft Check: If (If JbOt > 10) // Works more than 10 hours overtime per week

## Jbotpd. No. of hours worked as paid overtime



#### Source BHPS

Text How much of that overtime is usually paid overtime? Interviewer Instruction IF NO USUAL HOURS, ASK FOR AVERAGE HOURS IF NO PAID OVERTIME CODE 0 F9 FOR HELP

Use Ask JbOtPd Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (JbOt > 0) // Usually work overtime

### Jbpl. Work location

Source BHPS	
<b>Text</b> Do you wor	rk mainly
Interview READ OUT F9 FOR HE	
Options	
1	At home
2	At your employer's premise

ι	Jse	1

3

4

97

Ask JbPl Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

Driving or travelling around

SPONTANEOUS Other

Or at one or more other places?

# Paygl. Gross pay at last payment



#### Source BHPS

Text

The last time you were paid, what was your gross pay - that is including any overtime, bonuses, commission, tips or tax refund but before any deductions for tax, National Insurance or pension contributions, union dues and so on?

#### Interviewer Instruction

IF DON'T KNOW/CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT ENTER TO NEAREST POUND RESPONDENT TO CHECK PAYSLIP IF POSSIBLE F9 FOR HELP

#### Use

Ask PayGL

Modules

#### Module Employees\_ip3. Employees module

Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

# Paygwc. Pay period: gross pay

#### Source

BHPS Text How long a period did that cover? Interviewer Instruction F9 FOR HELP

#### Options

0	Per hour
1	One week
2	Two weeks
3	Three weeks
4	Four weeks
5	Calender month
6	Two calender months
7	Eight times a year
8	Nine times a year
9	Ten times a year
13	Three months/13 weeks
26	Six months/26 weeks
52	One year/12 months/52 weeks
90	Less than once a week
95	One off/lump sum
96	None of these

Use Ask PayGWC Modules Module Employees\_ip3. Employees module Universe If (CURRENTENPLOYMENT.JBSEMP = 1) // employee And If (PayGL = 1..999997) // Gross pay at last payment provided

Soft Check: If (If Resp Is Paid 100,000 Or More Per Year) // Annual gross income is 100,000 or more

# Paynl. Take home pay at last payment

Decimals Width 0 7

#### Source BHPS

#### Text

And what was your take home pay last time, that is after any deductions were made for tax, National Insurance, pensions, union dues etc? Interviewer Instruction ENTER TO NEAREST POUND

IF NO DEDUCTIONS MADE PLEASE ENTER 0 IF DON'T KNOW/CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT RESPONDENT TO CHECK PAYSLIP IF POSSIBLE F9 FOR HELP

### Use

Ask PayNL **Modules** Module Employees\_ip3. Employees module

Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayGL <> REF) // Gross pay not refused

#### Hard Check: If (If PAYNL > PAYGL) // net pay is greater than gross pay

Hard Check: If (If PAYNL = PAYGL) // net pay is same as gross pay

Soft Check: If (If PAYNL > 0 & (2 X PAYNL Is Less Than PAYGL)) // net pay is greater than 0 and net pay x 2 is less than gross pay

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## Paynwc. Pay period: take home pay

#### Source BHPS Text

How long a period did that cover? Interviewer Instruction

#### F9 FOR HELP **~**\_++

O	pt	or	IS

options			
0	Per hour		
1	One week		
2	Two weeks		
3	Three weeks		
4	Four weeks		
5	Calender month		
6	Two calender months		
7	Eight times a year		
8	Nine times a year		
9	Ten times a year		
13	Three months/13 weeks		
26	Six months/26 weeks		
52	One year/12 months/52 weeks		
90	Less than once a week		
95	One off/lump sum		
96	None of these		

#### Use

Ask PayNWC Modules Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayGL <> REF) // Gross pay not refused And If (PayNL = 1..9999997) // Take home pay at last payment provided

# Payusl. Last take home pay the usual amount

#### Source

BHPS

#### Text

Your take home pay last time was £ [PAYNL] {if PAYNL greater than 0} / [PAYAL] {if PAYNL = 0}. Is this the amount you usually receive (before any statutory sick pay or statutory maternity, paternity or adoption pay)?

#### Interviewer Instruction

F9 FOR HELP

#### Options

1 Yes 2 No

#### Use

Ask PayUSL Modules Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (PayNL = 1..9999997 | PayGL = 1..9999997) // Take home pay or gross pay at last payment provided

# Payu. Usual pay



#### Source BHPS Text How much are you usually paid? Interviewer Instruction IF NO USUAL GIVE AVERAGE IF DON'T KNOW/CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT ENTER TO NEAREST POUND

Use Ask PayU

#### Modules

Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayNL = 1..99999997 | PayGL = 1..99999997) // Take home pay or gross pay at last payment provided And If (PayUSL = 2) // Last pay was not what is usually received

## Payuwc. Pay period: usual pay

#### Source BHPS

Text How long a period did that cover? Interviewer Instruction F9 FOR HELP

#### Options

Per hour
One week
Two weeks
Three weeks
Four weeks
Calender month
Two calender months
Eight times a year
Nine times a year
Ten times a year
Three months/13 weeks
Six months/26 weeks
One year/12 months/52 weeks
Less than once a week
One off/lump sum
None of these

#### Use Ask PayUWC Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayNL = 1..9999997 | PayGL = 1..9999997) // Take home pay or gross pay at last payment provided And If (PayUSL = 2) // Last pay was not what is usually received And If (PAYU <> MIS | DK | REF) // Usual pay is not missing, dont know or refused

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Payug. Usual pay: gross/net of deductions

#### Source

#### BHPS

Text

And is that before or after any deductions for tax, National Insurance, union dues and so on or are there usually no deductions at all made from your salary?

#### Options

1	Before deductions
2	After deductions
3	No deductions

#### Use

Ask PayUG

Modules Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

- And If (PayNL = 1..9999997 | PayGL = 1..9999997) // Take home pay or gross pay at last payment provided And If (PayUSL = 2) // Last pay was not what is usually received
- And If (PAYU <> MIS | DK | REF) // Usual pay is not missing, dont know or refused

## Paytyp. Salaried or paid by the hour

#### Source

BHPS

Text

#### How is your pay calculated, in particular are you salaried or paid by the hour?

#### Options

1	Salaried
2	Basic salary plus commission
3	Paid by the hour
97	Other

#### Use

Ask PayTyp Modules Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

## Pvtpay. Additional pay for extra hours

#### Source BHPS

Text

#### If you were to work more hours than usual during some week, would you receive additional pay for these extra hours of work?

Options		
1	Yes	
2	No	
3	Sometimes/depends	

#### **Use** Ask PVTPay

Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 1/2/97) // Pay type is not hourly

## Extnsa. Additional pay for extra hours: amount given

#### Source BHPS

Text About how much would you be paid per hour for those extra hours? Interviewer Instruction CODE WHETHER AMOUNT GIVEN OR NOT, THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION Options

### 0 Amount entered

0	Amount entered
1	No set amount/varies

#### **Use** Ask ExtNsa

Modules

Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 1/2/97) // Pay type is not hourly

And II (PayTyp = 1/2/97) "Pay type is not nouny And If (PVTPay = 1) // Receive additional pay for extra hours worked

### Extrate. Additional pay for extra hours hourly rate

Decimals Width 2 6

#### Source

BHPS Interviewer Instruction CODE AMOUNT PAID PER HOUR FOR EXTRA HOURS ENTER POUNDS AND PENCE

#### Use

Ask ExtRate Modules Module Employees\_ip3. Employees module Universe If (CURRENTENPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 1/2/97) // Pay type is not houry And If (PUTPay = 1) // Receive additional pay for extra hours worked

And If (ExtNsa = 0) // Receive additional pay for extra hours worked

### Soft Check: If (If ExtRate < 5.52 Or If ExtRate > 50.00) // additional pay for extra hours worked is less than 5.52 or greater than 50.00

Extrest. Estimated amount - additional pay for extra hours

#### Source BHPS

Interviewer Instruction CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED

#### Options

1 Exact amount 2 Estimated amount

#### Use

Ask ExtRest **Modules** Module Employees\_ip3. Employees module

#### Universe

if (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (PayTyp = 1/2/97) // Pay type is not hourly

And If (PVTPay = 1) // Receive additional pay for extra hours worked

And If (ExtNsa = 0) // Receive additional pay for extra hours worked

And If (ExtRate > 0) // Extra pay rate provided

### Basnsa. Basic pay: amount given

Source BHPS		
Text		
What is you	r hourly rate of pay for your basic	hours of work?
Interviewe	r Instruction	
CODE WHE	THER AMOUNT GIVEN OR NOT	I, THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION
Options		
0	Amount entered	
1	No set amount per hour/varies	

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 3) // Paid by the hour

### Basrate. Basic pay hourly rate



Source BHPS Interviewer Instruction CODE AMOUNT PAID PER HOUR FOR BASIC HOURS ENTER POUNDS AND PENCE

Use

Ask BasRate Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 3) // Paid by the hour And If (BasNsa = 0) // Paid by the hour

Soft Check: If (If BasRate < 5.52 Or If BasRate > 50.00) // basic pay hourly rate is less than 5.52 or greater than 50.00

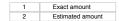
## Basrest. Estimated amount - hourly basic pay rate

#### Source BHPS

#### Interviewer Instruction

#### CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED FOR BASIC HOURS

#### Options



#### **Use** Ask BasRest

Modules Module Employees\_ip3. Employees module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) //employee
And If (PayTyp = 3) //Paid by the hour
And If (BasNsa = 0) //Paid by the hour
And If (BasRate > 0) //Hourly rate for basic pay provided

### Ovtnsa. Overtime pay: amount given

Source BHPS Text What is your hourly rate of pay for overtime?

#### Interviewer Instruction

CODE WHETHER AMOUNT GIVEN OR NOT, THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION

#### Options

0	Amount entered
1	No set amount per hour/varies
2	No paid overtime

#### Use

Ask OvtNsa Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (PayTyp = 3) // Paid by the hour And If (BasNsa <> REF) // Hourly rate of pay not refused

### Ovtrate. Overtime pay hourly rate



#### Source

BHPS Interviewer Instruction CODE AMOUNT PAID PER HOUR FOR OVERTIME ENTER POUNDS AND PENCE

#### Use

Ask OvtRate Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (PayTyp = 3) // Paid by the hour And If (DasNsa <> REF) // Hourly rate of pay not refused And If (OvtNsa = 0) // Hourly rate for overtime provided

#### Soft Check: If (If OvtRate < 5.52 Or If OvtRate > 50.00) // overtime pay hourly rate is less than 5.52 or greater than 50.00

## Ovtrest. Estimated amount - hourly overtime rate

#### Source

BHPS

Interviewer Instruction CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED FOR OVERTIME

#### Options

1	Exact amount
2	Estimated amount

#### Use

Ask OvtRest **Modules** Module Employees\_ip3. Employees module **Universe** If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee

And If (PayTyp = 3) // Paid by the hour And If (BasNsa <> REF) // Hourly rate of pay not refused

And If (OvtNsa = 0) // Hourly rate for overtime provided

And If (OvtRate > 0) // Hourly rate for overtime provided

## **Jbttwt.** Minutes spent travelling to work

Decimals Width 0 3

Source BHPS Text

#### About how much time does it usually take for you to get to work each day, door to door (in minutes)? Interviewer Instruction ONE WAY JOURNEY ONLY

IF NO USUAL GIVE AVERAGE MINUTES IF DOESNT APPLY ENTER 0 F9 FOR HELP

Use

#### Ask JbTTWT

Modules Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (JbP1 = 2/3/4) // works somewhere other than at home

Soft Check: If (If JBTTWT >=70 Mins) // minutes spent travelling to work is 70 or more

# Worktrav\_a. Mode of transport for journey to work, SC

#### Source

DEFRA (adapted) Text And how do you usually get to your place of work?

#### Interviewer Instruction

CODE ONE ONLY

IF MORE THAN ONE MODE OF TRANSPORT, PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

#### Showcard TBC

Options

1	Drive myself by car or van
2	Get a lift with someone from household
3	Get a lift with someone outside the household
4	Motorcycle/moped/scooter
5	Taxi/minicab
6	Bus/coach
7	Train
8	Underground/Metro/Tram/Light railway {if Region = GB}
9	Cycle
10	Walk
97	Other

Use

Ask WorkTrav\_A Modules

Module Employees\_ip3. Employees module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (JbPl = 2/3/4) // works somewhere other than at home And If (Ff\_showcardw3 = 1) // showcard treatment group

## Worktrav\_b. Mode of transport for journey to work, NSC

#### Source

DEFRA (adapted)

Text And how do you usually get to your place of work? Do you...

Interviewer Instruction

READ OUT

CODE ONE ONLY

IF MORE THAN ONE MODE OF TRANSPORT, PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

#### Options

•	
1	Drive myself by car or van
2	Get a lift with someone from household
3	Get a lift with someone outside the household
4	Motorcycle/moped/scooter
5	Taxi/minicab
6	Bus/coach
7	Train
8	Underground/Metro/Tram/Light railway {if Region = GB}
9	Cycle
10	Walk
97	Other

#### Use

Ask WorkTrav\_B Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) //employee And If (JEP1 = 2/3/4) //works somewhere other than at home And If (Ff\_showcardw3 = 2) // no showcard treatment group

## Worktrav. Mode of transport for journey to work

#### Use

Compute WorkTrav = Compute WorkTrav = WorkTrav\_A | WorkTrav\_B; Modules Module Employees\_ip3. Employees module Universe If (CURRENTEMPLOYMENT.JBSEMP = 1) // employee And If (JbP1 = 2/3/4) // works somewhere other than at home

#### Module Self employment module

Use Selfemployment\_ip3

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### JSboss. S/emp: hires employees

#### Source BHPS Text Do you have any employees? Interviewer Instruction F9 FOR HELP

#### Options 1



#### Use Ask JSBOSS Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

## JSSIZE\_a. S/emp: number of employees, SC

#### Source

BHPS Text How many people do you employ? Showcard

#### TBC Options

optiono		
1	1 - 2	
2	3 - 9	
3	10 - 24	
4	25 - 49	
5	50 - 99	
6	100 - 199	
7	200 - 499	
8	500 - 999	
9	1000 or more	
10	Dont know but fewer than 25	
11	Dont know but 25 or more	

#### Use

Ask JSSIZE\_A Modules

Module Selfemployment\_ip3. Self employment module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

And If (JSBOSS = 1 & Ff\_showcardw3 = 1) // Has employees and showcard treatment group

## Jssize\_b. S/emp: number of employees, NSC

#### Source

BHPS Text

#### How many people do you employ?

Interviewer Instruction

CODE ANSWER FROM RESPONSE GIVEN. IF DON'T KNOW, PROBE FOR APPROXIMATE NUMBER OF PEOPLE.

#### Options

1	1 - 2
2	3 - 9
3	10 - 24
4	25 - 49
5	50 - 99
6	100 - 199
7	200 - 499
8	500 - 999
9	1000 or more
10	Dont know but fewer than 25
11	Dont know but 25 or more

#### Use

New

Use

Ask JSSIZE B Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSBOSS = 1 & Ff showcardw3 = 2) // Has employees and no showcard treatment group

## Jshrs\_a. S/emp: remind still hours normally worked A

#### Source Text VERSION A Last time we interviewed you, you said that you usually work [ff\_jshrs] in total each week in your job. Is this still the case? Interviewer Instruction FED-FORWARD HOURS WORKED MAY BE AVERAGE HOURS RATHER THAN USUAL HOURS Options 1 2 Yes No

Ask JSHRS A Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (Ff\_jshrs <> DK/REF/MIS & Ff\_changew2 = 1) // fed-forward hours normally worked is not don't know, refused or missing and measures of change experimental version A

### Jshrs\_b. S/emp: remind still hours normally worked B

#### Source

New

#### Text

VERSION B

Last time we interviewed you, you said that you usually work [ff\_jshrs] in total each week in your job. Has this changed?

#### Interviewer Instruction

FED-FORWARD HOURS WORKED MAY BE AVERAGE RATHER THAN USUAL HOURS

#### Options

1	Yes
2	No

### Use

Ask JSHRS\_B

#### Modules

Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (Ff\_jshrs <> DK/REF/MIS & Ff\_changew2 = 2) // fed-forward hours normally worked is not don't know, refused or missing and measures of change experimental version B

### Jshrs. S/emp: hours normally worked per week

#### Decimals Width 0 3

Source

### BHPS

Scripting Notes Compute JSHRS = JSHRS\_A I JSHRS\_B if JSHRS\_A = 1 I JSHRS\_B = 2. Text How many hours in total do you usually work in a week in your job? Interviewer Instruction IF NO USUAL, GIVE AVERAGE WRITE IN HOURS

#### Use

Ask JSHRS Modules

ENTER TO THE NEAREST HOUR

Module Selfemployment\_ip3. Self employment module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

And If ((JSHRS A = 2 | JSHRS B = 1) | (Ff\_jshrs = DK/REF/MIS) | (Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // Number of hours normally worked has changed or fed-forward job hours was missing or respondent is a new entrant never interviewed

Soft Check: If (If JSHRS > 50) // Number of hours worked per week is greater than 50

### Jstypeb. S/emp: nature of employment

#### Source BHPS Text

Which of these best describes your employment situation... Interviewer Instruction

READ OUT

F9 FOR HELP

#### Options

1	Running a business or a professional practice
2	Partner in a business or a professional practice
3	Working for myself
4	A sub-contractor
5	Doing freelance work
6	Or self-employed in some other way?

#### Use

Ask JSTYPEB Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

### **JSACCS.** *S/emp: draws up profit/loss accounts*

#### Source BHPS Text

In this job/business are annual business accounts prepared for the Inland Revenue for tax purposes?

#### Options

1	Yes
2	No
3	Not yet but will be

Use Ask JSACCS

Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

### Jspart. S/emp: own account or partnership

#### Source

BHPS

#### Text Are you working on your own account or are you in partnership with someone else?

#### Options

 1
 Own account (sole owner)

 2
 In partnership

#### **Use** Ask JSPART

Modules Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed
And If (JSACCS = 1)

### Jsprbm. S/emp: date accounts began: month

Source

### BHPS

Text

What is the most recent period for which accounts have been prepared for the Inland Revenue?

Interviewer Instruction INCLUDE IF PREPARED BY ACCOUNTANT PLEASE ENTER THE **BEGINNING MONTH** F9 FOR HELP

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask JSPRBM Modules Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) //Self-employed
And If (JSACCS = 1)

# Jsprby4. S/emp: date accounts began: year



#### Source

BHPS Interviewer Instruction PLEASE ENTER THE BEGINNING YEAR

Use Ask JSPBY4 Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 1)

## Jsprem. S/emp: date accounts ended: month

#### Source BHPS

Interviewer Instruction PLEASE ENTER THE ENDING MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask JSPREM Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 1)

Ip03. Understanding Society - Innovation Panel Wave 03

## Jsprey4. S/emp: date accounts ended: year

Decimals Width 0 4

> Source BHPS Interviewer Instruction PLEASE ENTER THE ENDING YEAR

Use Ask JSPEY4 Modules Vodule Settemployment\_ip3. Sett employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Sett-employed And If (JSACCS = 1)

Hard Check: If (If Month/Year Accounts Ended Is Before Month/Year Accounts Began) // month/year accounts ended cannot be before month/year accounts began



Decimals Width 0 7

#### Source BHPS

Text

What was the amount of (your share of) the profit or loss figure shown on these accounts for this period? Interviewer Instruction IF DONT KNOW / CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT WRITE IN TO NEAREST £

F9 FOR HELP

#### **Use** Ask JSPRF

Modules
Vodule Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed
And If (JSACCS = 1)

### Jspris. Sole accounts: Whether profit/loss

Source BHPS Text Does this Options	figure relate to profit o	or loss?	
1 Profit/earnings			
2 Loss			

Use Ask JSPRLS Modules Module Selfemployment\_ip3. Self employment module Universe If (UURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSPRF <> MIS|DK|REF) // Net profit last year is not missing, dont know or refused

## Jsprtx. Sole accounts: whether before tax

#### Source

BHPS Text Can I just check, is that figure before deduction of income tax?

### Options

 1
 Yes, before tax

 2
 No, after tax

#### Use

Ask JSPRTX Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 1) And If (JSPRF <> MIS/DK/REF) // Net profit last year is not missing, dont know or refused And If (JSPRLS = 1) // Amount stated refers to profit/earnings

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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### Jsprni. Sole accounts: whether before NI

#### Source

BHPS

#### Text And is that figure before deduction of National Insurance?

#### Options



#### Use

Ask JSPRNI Modules Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

And If (JSACCS = 1) And If (JSPRF  $\iff$  MIS|DK|REF) // Net profit last year is not missing, dont know or refused And If (JSPRLS = 1) // Amount stated refers to profit/earnings

### Jspayu. Average income from job/business

#### Decimals Width 0 7

Source BHPS

#### Text

After paying for any materials, equipment or goods that you use(d) in your work, what was your weekly or monthly income, on average, from this job/business over the last 12 months?

#### Interviewer Instruction

IF DON'T KNOW / CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT ENTER TO THE NEAREST POUND

#### Use

Ask JSPAYU Modules

Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 2/3) // Business accounts have not yet been prepared for Inland Revenue

### Jspayw. Job/business income: pay period (weeks)

### Source BHPS Text Was that weekly or monthly income? Options

2	Monthly income
97	Other

#### **Use** Ask JSPAYW

Modules Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 2/3) // Business accounts have not yet been prepared for Inland Revenue

And If (JSPAYU <> MIS/DF/REF) // Average income from job/business is not missing, dont know or refused

# Jspytx. Job/business income: whether before tax

#### Source BHPS

Text Can I just check, is that figure before deduction of income tax?

#### Options

1	Yes, before tax	
2	No, after tax	

#### **Use** Ask JSPYTX

 Modules

 Module Selfemployment\_ip3. Self employment module

 Universe

 If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

 And If (JSACCS = 2|3) // Business accounts have not yet been prepared for Inland Revenue

 And If (JSPATU <> MIS|DF|REF) // Average income from job/business is not missing, dont know or refused

## Jspyni. Job/business income: whether before NI

Source

BHPS Text

#### And is that figure before deduction of National Insurance?

#### Options



### Use

Ask JSPYNI Modules

Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSACCS = 2/3) // Business accounts have not yet been prepared for Inland Revenue And If (JSARUS -> MIS|DF|REF) // Average income from job/business is not missing, dont know or refused

## Jspl. S/emp: work location

#### Source BHPS

Text Where do you mainly work? Is it...

Interviewer Instruction READ OUT

F9 FOR HELP

### Options

1	At home
2	From your own home
3	From separate business premises
4	From a van or stall
5	From client's or customer's premises

6 Driving or travelling around 97 Or from some other place?

#### Use

Ask JSPL

Modules Module Selfemployment\_ip3. Self employment module

#### Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed

### Jsttwt. S/emp: commuting time provided

BHPS (ad	Japted)	
Text		
About how much time does it usually take for you to get to work each day, door to door?		o door?
F9 FOR F Options		

Ask JSTTWT Modules Nodule Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSPL > 2) // Work somewhere other than at home

### Jsttwtb. S/emp: commuting time



Source BHPS (adapted) Interviewer Instruction IF NO USUAL GIVE AVERAGE WRITE IN NUMBER OF MINUTES

Use Ask JSTTWTB Modules Vodule Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSPL > 2) // Work somewhere other than at home And If (JSTTWT = 1) // Time taken to get to work is provided

Soft Check: If (If JSTTWTB > = 70) // Takes 70 minutes or more to travel to work

# Jsworktrav\_a. S/emp: mode of transport to work, SC

#### Source

#### DEFRA (adapted)

#### Text

And how do you usually get to your place of work?

#### Interviewer Instruction

IF MORE THAN ONE MODE OF TRANSPORT PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

#### Showcard

TBC

#### Options

1	Drive myself by car or van
2	Get a lift with someone from household
3	Get a lift with someone outside the household
4	Motorcycle/moped/scooter
5	Taxi/minicab
6	Bus/coach
7	Train
8	Underground/Metro/Tram/Light railway {if Region = GB}
9	Cycle
10	Walk
97	Other

#### Use

Ask JSWorkTrav\_A Modules

Module Selfemployment\_ip3. Self employment module Universe

If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSPL > 2) // Work somewhere other than at home And If (Ff\_showcardw3 = 1) // showcard treatment group

## Jsworktrav\_b. s/emp: mode of transport to work, NSC

#### Source

DEFRA (adapted)

#### Text

And how do you usually get to your place of work? Do you...

#### Interviewer Instruction

READ OUT

IF MORE THAN ONE MODE OF TRANSPORT PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

#### Options

1	Drive myself by car or van
2	Get a lift with someone from household
3	Get a lift with someone outside the household
4	Motorcycle/moped/scooter
5	Taxi/minicab
6	Bus/coach
7	Train
8	Underground/Metro/Tram/Light railway {if Region = GB}
9	Cycle
10	Walk
97	Other

#### Use

Ask JSWorkTrav\_B Modules Module Selfemployment\_ip3. Self employment module Universe If (CURRENTEMPLOYMENT.JBSEMP = 2) // Self-employed And If (JSPL > 2) // Work somewhere other than at home And If (Ff\_showcardw3 = 2) // no showcard treatment group

#### Module Job satisfaction module

Use 'Jse Jobsatisfaction\_ip3

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### Jbsat\_a. Job satisfaction, FL, CASI

#### Source

#### BHPS adapted

Scripting Notes

#### Array response options horizontally across the screen

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

#### Text

All things considered, which number best describes how dissatisfied or satisfied you are with your present job overall?

#### Options

1	Completely Dissatisfied
2	Mostly Dissatisfied
3	Somewhat Dissatisfied
4	Neither Satisfied nor Dissatisfied
5	Somewhat Satisfied
6	Mostly Satisfied
7	Completely Satisfied

#### Use

Ask JbSat\_A **Modules** 

#### would

#### Module Jobsatisfaction\_ip3. Job satisfaction module Universe

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff\_jobsatw3 = 1) // Fully labelled scale CASI treatment

### Jbsat\_b. Job satisfaction, PP, CASI

#### Source

BHPS adapted

#### Scripting Notes

Array response options horizontally across the screen

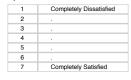
#### Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

#### Text

All things considered, which number best describes how dissatisfied or satisfied you are with your present job overall?

#### Options



#### Use

Ask JbSat\_B **Modules** Module Jobsatisfaction\_ip3. Job satisfaction module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff\_jobsatw3 = 2) // Polar-point labelled scale CASI treatment

Jbsat_c.	Job satisfaction, FL, showcard
----------	--------------------------------



Source

#### BHPS adapted Scripting Notes SHOWCARD should display the following 7 Completely Satisfied 6 Mostly Satisfied 5 Somewhat Satisfied 4 Neither Satisfied nor Dissatisfied 3 Somewhat Dissatisfied 2 Mostly Dissatisfied 1 Completely Dissatisfied The code frame should not appear on screen Text Please look at this card and tell me, all things considered, which number best describes how satisfied or dissatisfied are you with your present job overall? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

#### Use

Ask JbSat\_C Modules Module Jobsatisfaction\_ip3. Job satisfaction module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff\_jobsatw3 = 3) // Fully-labelled showcard treatment

### Jbsat\_d1. Job satisfaction, FL, no showcard, filter

#### Source

BHPS adapted

#### Text All things considered, would you say that you are dissatisfied, neither dissatisfied nor satisfied, or satisfied with your present job overall?

#### Options

1	Dissatisfied
2	Neither Dissatisfied nor Satisfied
3	Satisfied

#### **Use** Ask JbSat D1

Modules

Module Jobsatisfaction\_ip3. Job satisfaction module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff\_jobsatw3 = 4) // Fully-labelled no showcard treatment

06/07/2012 13:52

### Jobsat\_d2. Job satisfaction, FL, no showcard, detail

#### Source

BHPS adapted

#### Text

And would you say that you are somewhat [satisfied/dissatisfied], mostly [satisfied/dissatisfied] or completely [satisfied/dissatisfied] with your present job overall?

#### Options

1	Somewhat [Satisfied/Dissatisfied]
2	Mostly [Satisfied/Dissatisfied]
3	Completely [Satisfied/Dissatisfied]

#### Use

Ask JobSat D2 Modules

Module Jobsatisfaction\_ip3. Job satisfaction module Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff jobsatw3 = 4) // Fully-labelled no showcard treatment And If (JbSat D1 = 1 | 3) // Satisfied or dissatisfied with job



Decimals Width 0 1

### Source

BHPS adapted Scripting Notes

SHOWCARD should display the following 7 Completely Satisfied

- 5

1 Completely Dissatisfied The code frame should not appear on screen

#### Text

Please look at this card and tell me, all things considered, which number best describes how satisfied or dissatisfied are you with your present job overall? Interviewer Instruction

#### WRITE IN NUMBER CHOSEN

Showcard

#### TBC

Use

#### Ask JbSat\_E

Modules

#### Module Jobsatisfaction ip3. Job satisfaction module

Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff\_jobsatw3 = 5) // Polar-point labelled showcard treatment

Jbsat f. Job satisfaction



#### Source BHPS adapted

Text

On a scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with your present job overall?

#### Interviewer Instruction WRITE IN NUMBER CHOSEN

Use Ask JbSat F

Modules Module Jobsatisfaction\_ip3. Job satisfaction module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // Worked in the last week or did not work last week but has a job And If (Ff jobsatw3 = 6) // Polar-point labelled no showcard treatment

#### Module Non employment module

Use

'Jse Nonemployment ip3

### Julk4wk. Looked for work in last 4 weeks

#### Source BHPS

Text Have you looked for any kind of paid work or government training scheme in the last four weeks? Interviewer Instruction F9 FOR HELP

### Options

1 Yes 2 No

#### Use Ask JULK4WK

Modules Module Nonemployment\_ip3. Non employment module Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job

### Julkjb. Would like a regular paid job

#### Source

### BHPS

Text

Although you are not looking for paid work at the moment, would you like to have a regular paid job even if only for a few hours a week? Interviewer Instruction

#### F9 FOR HELP

Options



### Use

Ask JULKJB Modules

#### Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (JULK4WK = 2) // Has not looked for work in last 4 weeks

### Jubgn. Able to start work within 2 weeks

#### Source BHPS

Text

If a job or a place on a government training scheme had been available in the week ending last Sunday, would you have been able to start within two weeks?

#### Options



#### Use

Ask JUBGN

#### Modules Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (JULK4WK = 1 | JULKJB = 1) // Would like a regular paid job

### Juik4x. Active steps to find work

Source	
BHPS (ad	apted)
Scripting	y Notes
Code 96 is	s exclusive
Text	
In the pas	t four weeks what active steps have you taken to find work.
Interview	ver Instruction
READ OU	T AND CODE ALL THAT APPLY
Options	
1	Applied directly to an employer
2	Studied or replied to advertisements
3	Searched for jobs/information about jobs on the internet
4	Contacted a private employment agency or job centre
5	Asked friends or contacts

#### Use

6

96

#### Ask JULK4X Modules

Module Nonemployment\_ip3. Non employment module

Or none of these steps?

Taken steps to start your own business

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (JULK4WK = 1) // Has looked for work in last 4 weeks

### Retdatey. Year of retirement



#### Source

New Text Can I just check, in what month and year did you retire?

Interviewer Instruction

### IF CAN'T REMEMBER, ASK FOR ESTIMATE WRITE IN YEAR

Use

#### Ask RetDateY

Modules
Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) & DEMOGRAPHICS.JBSTAT = 4) // New entrant never interviewed and is retired

### Retdatem. Month of retirement

#### Source New

#### Interviewer Instruction WRITE IN MONTH

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

Use Ask RetDateM

#### Modules

Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) & DEMOGRAPHICS.JBSTAT = 4) // New entrant never interviewed and is retired

### Jbhad. Ever had paid employment

#### Decimals Width 0 5

#### Notes

Compute outcomes are:

1 Yes 2 No

### Use

Compute JBHAD = Compute Whether Respondent Has Ever Had Paid Employment. If DEMOGRAPHICS\_W2.JBSTAT = 1 | 2 Then JBHAD = 1. If DEMOGRAPHICS\_W2.JBSTAT <> 1 2 & OWNFIRSTJOB\_W2.JINONE = 3 Then JBHAD = 1. If DEMOGRAPHICS\_W2.JBSTAT <> 1 2 & OWNFIRSTJOB\_W2.J1NONE = 1 2 Then JBHAD = 2.;

### Modules

Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // New entrant never interviewed

### Jlendm. Month left last job

#### Source BHPS

Text In what month and year did you leave your last paid job? Interviewer Instruction WRITE IN MONTH IF CAN'T REMEMBER GIVE ESTIMATE

#### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

#### Use

Ask JLEndM Modules

Module Nonemployment\_ip3. Non employment module Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff ivlolw <> 1 & Ff everint <> 1) // New entrant never interviewed And If (JBHAD = 1) // Ever had paid employment

### Jlendy. Year left last job

Decimals Width 0 4

#### Source

BHPS Interviewer Instruction WRITE IN YEAR IF CAN'T REMEMBER GIVE ESTIMATE

### Use

Ask JLEndY Modules Module Nonemployment\_ip3. Non employment module

Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // New entrant never interviewed And If (JBHAD = 1) // Ever had paid employment

### JISIC07. Industry (SIC07) of last job

#### Source

#### BHPS

#### Text

What did the firm/organisation you worked for mainly make or do (at the place where you worked)?

#### Interviewer Instruction

PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL ETC. INFORMATION ON INDUSTRY IS NECESSARY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY

#### Use

Ask JLSIC07

#### Modules

Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If ( $Ff_{ivlolw} \iff 1 \le ff_{everint} \iff 1$ ) // New entrant never interviewed And If (JBHAD = 1) // Ever had paid employment

### JISOCOO. Occupation (SOC2000) of last job

#### Source BHPS

#### Text

What was your job?

#### Interviewer Instruction

ENTER JOB TITLE AND DESCRIBE THE WORK DONE

IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS, THEN MAIN JOB IS THE JOB THAT IS HIGHEST PAID.

#### Use

Ask JLSOC00

Modules

#### Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If ( $Ff_ivlolw \Leftrightarrow 1 \& ff_everint \Leftrightarrow 1$ ) // New entrant never interviewed And If (JBHD = 1) // Ever had paid employment

### JISEMP. Employee or self employed, last job

#### Source

BHPS

Text Were you working as an employee or were you self-employed?

#### Options

1	Employee
2	Self-employed

#### Use

Ask JLSEMP **Modules** 

#### modules

Module Nonemployment\_ip3. Non employment module Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job and If ( $Ff_ivlolw \ > 1 \ eff_everint \ < 1$ ) // New entrant never interviewed And If (JBHD = 1) // Ever had paid employment

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### JIboss. Hired employees, last job

	Source					
- E	BHPS					
	Text					
		ave any emp	loyees?			
	Options					
	options					
	1	Yes				

#### Use Ask JLBOSS

Modules

#### Module Nonemployment\_ip3. Non employment module

Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff ivlolw <> 1 & Ff everint <> 1) // New entrant never interviewed

And If (JBHAD = 1) // Ever had paid employment

And If (JLSEMP = 2) // Was self-employed during last job

### Jimngr. Managerial duties, last job

#### Source

BHPS

Text Did you have any managerial duties or were you supervising any other employees?

#### Options

1	Manager
2	Foreman/supervisor
3	Not manager or supervisor

#### Use

Ask JLMNGR Modules Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job

And If (Ff\_ivlolw <> 1 & Ff\_everint <> 1) // New entrant never interviewed

And If (JBHAD = 1) // Ever had paid employment

And If (JLSEMP = 1) // Was an employee during last job

# JISIZE\_A. Number of people employed at workplace, last job employee, SC

#### Source

#### BHPS Text

#### How many people [did you employ?] {JLBOSS = 1} / [were employed at the place where you worked?] {JLSEMP = 1}

#### Showcard TBC

IBC	IBC				
Options					
1	1 - 2				
2	3 - 9				
3	10 - 24				
4	25 - 49				
5	50 - 99				
6	100 - 199				
7	200 - 499				
8	500 - 999				
9	1000 or more				
10	Dont know but fewer than 25				

11 Dont know but 25 or more

#### Use

Ask JLSIZE\_A

Modules

Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff ivlolw <> 1 & Ff everint <> 1) // New entrant never interviewed

And If (JBHAD = 1) // Ever had paid employment

And If (JLSEMP = 1 Or (JLSEMP = 2 & JLBOSS = 1) & Ff\_showcardw3 = 1) // Was an employee in last job OR was self employed in last job and had some employees and showcard treatment group

### JIsize\_b. Number of people employed at workplace, last job employee, NSC

#### Source

#### BHPS

Text How many people [did you employ?] {JLBOSS = 1} / [were employed at the place where you worked?] {JLSEMP = 1} Interviewer Instruction

#### CODE FROM ANSWER GIVEN, IF DON'T KNOW, PROBE FOR APPROXIMATE NUMBER OF PEOPLE

#### Options

1 - 2
3 - 9
10 - 24
25 - 49
50 - 99
100 - 199
200 - 499
500 - 999
1000 or more
Dont know but fewer than 25
Dont know but 25 or more

#### Use

Ask JLSIZE\_B Modules Module Nonemployment\_ip3. Non employment module

#### Universe

If (CURRENTEMPLOYMENT.JBHAS = 2 AND CURRENTEMPLOYMENT.JBOFF = 2) // Did no paid work in last week and does not have a job And If (Ff ivlolw <> 1 & Ff everint <> 1) // New entrant never interviewed

And If (JBHAD = 1) // Ever had paid employment

And If (JLSEMP = 1 Or (JLSEMP = 2 & JLBOSS = 1) & Ff\_showcardw3 = 2) // Was an employee in last job OR was self employed in last job and had some employees and no showcard treatment group

#### Module Second jobs module

#### Use

'Jse Secondjobs\_w1



#### **Development Notes**

Use Compute Secjob = From System Clock; Modules Module Secondjobs\_w1. Second jobs module

### J2has. Has a second job

#### Source

#### BHPS

Text

Do you currently earn any money from a second job, odd jobs, or from work that you might do from time to time, apart from any main job you have? Interviewer Instruction

INCLUDE BABYSITTING, MAIL ORDER AGENTS, POOLS AGENT ETC. F9 FOR HELP

#### Options



### Use

Ask J2HAS

Modules

Module Secondjobs\_w1. Second jobs module



#### Source BHPS

Text What is it that you do (and what does the firm or person you work for make or do)? Interviewer Instruction DESCRIBE FULLY WORK DONE ENTER JOB TITLE

#### Use

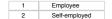
Ask J2S0C00 Modules Module Secondjobs\_w1. Second jobs module Universe If (J2HAS = 1) // Has a second job

### J2semp. Employee or self employed, second job

Source BHPS

#### Text Are you an employee or self-employed?

Options



#### Use Ask J2SEMP Modules Module Secondjobs\_w1. Second jobs module Universe

If (J2HAS = 1) // Has a second job

J2hrs. No. of hours worked per month, second job



#### Source BHPS

Text

#### How many hours do you usually work in a month in your second/odd job(s), excluding meal breaks but including any overtime you might do? Interviewer Instruction IF NO USUAL, GIVE AVERAGE

WRITE IN HOURS

Use Ask J2HRS Modules Module Secondjobs\_w1. Second jobs module Universe If (J2HAS = 1) // Has a second job

Soft Check: If (J2HRS < 5 OR > 100) // No. of hours worked per month in second job is less than 5 or greater than 100

### J2pay. Gross earnings from second jobs last month

Decimals Width 0 5

#### Source

BHPS Text Before tax and other deductions, how much do you earn from your second and all other occasional jobs in a usual month? Interviewer Instruction IF NO USUAL PROBE FOR LAST AMOUNT RECEIVED ENTER TO NEAREST £

Use Ask J2PAY Modules Module Secondjobs\_w1. Second jobs module Universe If (J2HAS = 1) // Has a second job

#### Soft Check: If (J2PAY < 50 OR > 400) // Gross earning from second job, last month is less than 50 or greater than 400

Module Childcare module

Use 'Jse Childcare\_ip3

### Ccare. Uses childcare

#### Source

#### Adapted from FACS

#### Text

Do you ever use any type of childcare for your child/children? By 'childcare' I mean care carried out by anyone other than yourself (or your partner). Interviewer Instruction

#### F9 FOR HELP

#### Options



#### Use

#### Ask CCare

Modules

#### Module Childcare\_ip3. Childcare module

Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15

### Ccwork. Other arrangements for child whilst working

#### Source

Adapted from FACS

### Text

Can I just check what arrangements you use to look after your child/children when you are working?

#### Options

	1	Looked after by husband/wife/partner
	2	Old enough to look after themselves
	3	I only work during school hours
	4	I work at home
	5	Other type of arrangement

#### Use

Ask CCWork Modules

Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 2 & (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1)) // Does not use childcare and did paid work last week or has a job

#### Scripting Note

Loop the following questions for each child aged 0-14 in HH where R is Responsible Adult

# Wrkch1a. Use same childcare in term and holiday

#### Source FACS

#### Text

Do you use the same childcare arrangements for looking after [CHILD NAME] during school term-time and in school holidays? Interviewer Instruction

#### IF USE MORE THAN ONE ARRANGEMENT/PROVIDER, ALL MUST BE THE SAME IN SCHOOL TIME AND HOLIDAYS TO CODE YES



#### Use

Ask Wrkchla Modules

Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

# Wrkch1c. Hours of childcare same in term and holiday

#### Source

#### FACS Text

Are the number of hours per week used to look after [CHILD NAME] the same during school term-time and in school holidays?

#### Interviewer Instruction

TOTAL FOR ALL CHILD CARE PROVIDERS. IF NUMBER OF HOURS NOT THE SAME, DETERMINE WHETHER GREATER OR FEWER NUMBER OF HOURS DURING SCHOOL TERM TIME.

#### Options

1	No - Use more hours during school term-time
2	No - Use less hours during school term-time
3	Yes

#### Use

Ask Wrkch1c Modules Module Childcare ip3. Childcare module Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare And If (Wrkch1a = 1) // Uses same childcare arrangements in term time and in holidays

### Wrkch2a\_a. Childcare used, SC

#### Source FACS

#### Scripting Notes

Code 0 is exclusive

#### Text

[First, thinking about during school term-time. What are your usual arrangements for looking after [CHILD NAME]?] {Wrkch1a = 2 | Wrkch1c = 1 | Wrkch1c = 2} / [What are your usual arrangements for looking after [CHILD NAME]?] {Wrkch1a = 1 & Wrkch1c = 3}

#### Interviewer Instruction

WE ARE INTERESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL. CODE ALL THAT APPLY

Showcard

#### TBC

Options

0	No types of childcare or nursery education used
1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask Wrkch2a\_A

#### Modules

Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare And If (Ff\_showcardw3 = 1) // showcard treatment group

### Wrkch2a\_b. Childcare used, NSC

#### Source

#### FACS

Scripting Notes Code 0 is exclusive

#### Text

[First, thinking about during school term-time. What are your usual arrangements for looking after [CHILD NAME]?] {Wrkch1a = 2 | Wrkch1c = 1 | Wrkch1c = 2} / [What are your usual arrangements for looking after [CHILD NAME]?] {Wrkch1a = 1 & Wrkch1c = 3}

#### Interviewer Instruction

READ OUT AND CODE ALL THAT APPLY

WE ARE INTERESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

#### Options

0	No types of childcare or nursery education used
1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask Wrkch2a B

Modules Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare And If (Ff showcardw3 = 2) // no showcard treatment group

### Wrkch2\_a. Three most important ccare arrangements, SC

#### Source

FACS

Scripting Notes Limit set shown to only those marked at Wrkch2a

Text

#### And of these childcare arrangements, which three have you used the most?

Interviewer Instruction

CODE UP TO THREE RESPONSES

Showcard

TBC

#### Options

Nursery school or nursery class
Special day school or nursery or unit for children with special educational needs
Day nursery or creche
Playgroup or pre-school (including welsh medium)
Childminder
Nanny or au pair or childcarer in the home
Baby-sitter who comes to your home
Breakfast club or After school club, on school/nursery school site
Breakfast club or After school club, not on school/nursery school site
Holiday club/scheme
My ex-husband/wife/partner/the child's non resident parent
The child's grandparent(s)
The child's older brother/sister
Another relative
A friend or neighbour
Other nursery education provider
Other childcare provider

#### Use

Ask Wrkch2\_A

Modules

#### Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

And If (More Than 3 Responses At Wrkch2a\_A & Ff\_showcardw3 = 1) // More than 3 types of childcare used and showcard treatment group

### Wrkch2\_b. Three most important ccare arrangements, NSC

#### Source

FACS Scripting Notes Limit set shown to only those marked at Wrkch2a Text And of these childcare arrangements, which three have you used the most? Interviewer Instruction CODE UP TO THREE RESPONSES

#### Options

1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

### Use

Ask Wrkch2\_B Modules

Module Childcare\_ip3. Childcare module Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15

And If (CCare = 1) // Uses childcare And If (More Than 3 Responses At Wrkch2a B & Ff showcardw3 = 2) // More than 3 types of childcare used and no showcard treatment group

### Wrkch3code. Childcare code used for looping

Decimals Width 0 2

#### Scripting Notes

compute Wrkch3code as follows 1 Nursery school or nursery class 2 Special day school or nursery or unit for children with special educational needs 3 Day nursery or creche 4 Playgroup or pre-school (including welsh medium) 5 Childminder 6 Nanny or au pair or childcarer in the home 7 Baby-sitter who comes to your home 8 Breakfast club or After school club, on school/nursery school site 9 Breakfast club or After school club, not on school/nursery school site 10 Holiday club/scheme 11 My ex-husband/wife/partner/the child's non resident parent 12 The child's grandparent(s) 13 The child's older brother/sister 14 Another relative 15 A friend or neighbour

- 16 Other nursery education provider 17 Other childcare provider

### Use

Compute Wrkch3code = Compute Childcare Code FOR EACH WRKCH2 OR FOR EACH WRKCH2a If Less Than 3 Given At WRKCH2a;

Modules Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

#### Scripting Note

Loop wrkch3 for each wrkch3code (maximum 3 times)

### Wrkch3. Hours spent in type of childcare

Decimals Width 0 3

#### Source FACS

Scripting Notes

Loop this question for each child aged 0 - 14 in the household and for each Wrkch3code

#### Text

How many hours per week does [CHILD NAME] usually spend being looked after by [wrkch3code] during school term-time? Interviewer Instruction IF DON'T KNOW/CAN'T REMEMBER PROBE FOR AN ESTIMATE

IF ONLY USE OCCASIONALLY (E.G. ONCE A MONTH) ENTER 0

Use Ask Wrkch3

Modules Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

### Wrkch7 a. Usual ccare arrangements during school holidays, SC

#### Source FACS

#### Text

You said earlier that you had different arrangements for looking after [CHILD NAME] in school term-time and school holidays. The next questions are about what happens in school holidays.

#### What are your usual arrangements for looking after [CHILD NAME] during the school holidays?

#### Interviewer Instruction

WE ARE INTERESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL. FORMAL OR INFORMAL CODE ALL THAT APPLY

Showcard

#### TBC

#### Options

0	No types of childcare or nursery education used
1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask Wrkch7\_A Modules Module Childcare\_ip3. Childcare module Universe If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare And If (Wrkch1a = 2 & Ff\_showcarde3 = 1) // Has different childcare provider in school holidays and showcard treatment group

### Wrkch7\_b. Usual ccare arrangements during school holidays, NSC

#### Source FACS

Text

You said earlier that you had different arrangements for looking after [CHILD NAME] in school term-time and school holidays. The next questions are about what happens in school holidays.

What are your usual arrangements for looking after [CHILD NAME] during the school holidays?

#### Interviewer Instruction

READ OUT AND CODE ALL THAT APPLY.

WE ARE INTERESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

#### Options

0	No types of childcare or nursery education used
1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask Wrkch7 B

Modules

#### Module Childcare\_ip3. Childcare module

Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) //R is responsible adult for any child under age 15 And If (CCare = 1) //Uses childcare

And If (Wrkch1a = 2 & Ff\_showcarde3 = 2) // Has different childcare provider in school holidays and no showcard treatment group

### Mostuse\_a. Most used ccare arrangement, SC

FACS Scripting Notes List only those marked at Wrkch7 Text And of these childcare arrangements, which three do you use the most? Interviewer Instruction CODE UP TO THREE RESPONSES Showcard TBC

#### Options

1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask MostUse\_A

Modules Module Childcare\_ip3. Childcare module

Universe

#### If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15

And If (CCare = 1) // Uses childcare

And If (More Than 3 Responses At Wrkch7\_A & Ff\_showcardw3 = 1) // More than three types of childcare used and showcard treatment group

### Mostuse\_b. Most used ccare arrangement, NSC

#### Source

FACS Scripting Notes

List only those marked at Wrkch7

#### Text

And of these childcare arrangements, which three do you use the most? Interviewer Instruction

#### CODE UP TO THREE RESPONSES

#### Options

1	Nursery school or nursery class
2	Special day school or nursery or unit for children with special educational needs
3	Day nursery or creche
4	Playgroup or pre-school (including welsh medium)
5	Childminder
6	Nanny or au pair or childcarer in the home
7	Baby-sitter who comes to your home
8	Breakfast club or After school club, on school/nursery school site
9	Breakfast club or After school club, not on school/nursery school site
10	Holiday club/scheme
11	My ex-husband/wife/partner/the child's non resident parent
12	The child's grandparent(s)
13	The child's older brother/sister
14	Another relative
15	A friend or neighbour
16	Other nursery education provider
17	Other childcare provider

#### Use

Ask MostUse E Modules

Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15

And If (CCare = 1) // Uses childcare

And If (More Than 3 Responses At Wrkch7 B & Ff showcardw3 = 2) // More than three types of childcare used and no showcard treatment group

### Wrkch8code. Childcare code used for looping



#### Scripting Notes

compute Wrkch3code as follows 1 Nursery school or nursery class 2 Special day school or nursery or unit for children with special educational needs 3 Day nursery or creche 4 Playgroup or pre-school (including welsh medium) 5 Childminder 6 Nanny or au pair or childcarer in the home 7 Baby-sitter who comes to your home 8 Breakfast club or After school club, on school/nursery school site 9 Breakfast club or After school club, not on school/nursery school site 10 Holiday club/scheme 11 My ex-husband/wife/partner/the child's non resident parent 12 The child's grandparent(s) 13 The child's older brother/sister 14 Another relative 15 A friend or neighbour 16 Other nursery education provider 17 Other childcare provider

#### Use

Compute Wrkch8code = Compute Childcare Code FOR EACH MOSTUSE OR FOR EACH WRKCH7 If Less Than 3 Given At WRKCH7; Modules

Module Childcare\_ip3. Childcare module

#### Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) //R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

#### Scripting Note

Loop wrkch8 for each Wrkch8code (maximum 3 times)

### Wrkch8. Hours in ccare during school holidays

Decimals Width 0 3

#### Source FACS

Scripting Notes

Loop this question for each child aged 0-14 in the household and for each type of childcare

#### Text

How many hours per week does [CHILD NAME] usually spend being looked after by [MostUse/Wrkch7] during school holidays? Interviewer Instruction

#### IF DON'T KNOW/CAN'T REMEMBER. PROBE FOR ESTIMATE IF ONLY USE OCCASIONALLY (E.G. ONCE A MONTH) ENTER 0

#### Use

Ask Wrkch8

#### Modules

Module Childcare\_ip3. Childcare module Universe

If (Resp Is Responsible Adult For A Child Aged Under 15) // R is responsible adult for any child under age 15 And If (CCare = 1) // Uses childcare

#### Module Family Networks module

#### Use

Use Familynetworks ip3

### Lvrel\_a. Living relatives SC

#### Source

BHPS Notes

#### Code 96 is exclusive

Text

We now have a few questions about contact you have with family members **not** living here with you.

Excluding relatives who are living in this household with you at the moment, can you look at this card and tell me which of these types of relatives you have alive at the moment?

#### Interviewer Instruction

CODE ALL THAT APPLY

DO NOT INCLUDE RELATIVES LIVING IN THIS HOUSEHOLD Showcard

#### TBC

Options

Mother
Father
Son(s)/daughter(s)
Brothers/sisters
Grandchildren
Grandparents
Great Grandchildren
Great Grandparents
None of these

#### Use

Ask LVRe1\_A Modules Module Familynetworks\_ip3. Family Networks module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

### Lvrel\_b. Living relatives NSC

#### Source BHPS

Notes

Code 96 is exclusive

Text

We now have a few questions about contact you have with family members not living here with you.

Excluding relatives who are living in this household with you at the moment, can you tell me which of the following types of relatives you have alive at the moment?

#### Interviewer Instruction

READ OUT AND CODE ALL THAT APPLY DO NOT INCLUDE RELATIVES LIVING IN THIS HOUSEHOLD

#### Options

1	Mother
2	Father
3	Son(s)/daughter(s)
4	Brothers/sisters
5	Grandchildren
6	Grandparents
7	Great Grandchildren
8	Great Grandparents
96	None of these

Use Ask LVRel\_B Modules Module Familynetworks\_ip3. Family Networks module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

# Maage. Mother's age

Decimals Width 0 3

Source BHPS Text How old is your mother? Interviewer Instruction ENTER AGE

Use Ask MaAge Modules Module Familynetworks\_ip3. Family Networks module Universe If (LVRel\_A = 1 | LVRel\_B = 1) // Mother alive

Hard Check: If (If Mother's Age Is Less Than 10 Years Older Than Age Of Respondent)

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### Paage. Father's age



Source BHPS Text How old is your father? Interviewer Instruction ENTER AGE

Use Ask PaAge Modules Module Familynetworks\_ip3. Family Networks module Universe If (LVRel\_A = 2 | LVRel\_B = 2) // Father alive

Hard Check: If (If Father's Age Is Less Than 10 Years Older Than Age Of Respondent)

Lvreicat. LVRelCat indicator

#### Decimals Width 0 2

#### Use

Compute LVRelCat = Compute LVRelCat Indicator. LVRelCat = LVRel\_A | LVRel\_B. One For Each Category In LVRel\_A Or LVRel\_B;

#### Modules

Module Familynetworks\_ip3. Family Networks module

#### Scripting Note

Loop the following question for each LVRel 3 to 8



Decimals Width

0 2

Source BHPS Text How many <u>[LVRel cat]</u> do you have, excluding those living here at the moment? Interviewer Instruction ENTER NUMBER INCLUDE LIVING RELATIVES ONLY

Use Ask NRels Modules Module Familynetworks\_ip3. Family Networks module Universe If ((LVRel\_A = 3/4/5/6/7/8)) / (LVRel\_B = 3/4/5/6/7/8)) // For each type of relative

#### Scripting Note

End loop

### Parmar. Parents live together in same household

Source BHPS Text Do your p	arents live to	ogether in the same household?
Options		
1	Yes	
2	No	

Use Ask ParMar Modules Module Familynetworks\_ip3. Family Networks module Universe If ((LVRel A = 1 | LVRel B = 1) & (LVRel A = 2 | LVRel B = 2)) // Both parents alive

# Ohch16. Children under 16 not living in HH

#### Source

BHPS Text Are any of your children living outside the household aged under 16? Options

#### optiona

1	Yes, all under 16
2	Yes, at least one under 16
3	None under 16

Use Ask OHCH16 Modules Module Familynetworks\_ip3. Family Networks module Universe If (LVRel\_A = 3 / LVRel\_B = 3) // Son(s)/daughter(s) alive

### Seekid a. How often contact child outside HH SC

#### Source

#### BHPS Text

Can you tell me how often you visit, see or contact your child(ren) under 16 living outside the household?

#### Showcard

TBC

### Options

1	Never
2	A few times a year
3	Once a month or less
4	Several times a month
5	About once a week
6	Several times a week
7	Almost everyday
8	Shared care 50/50

#### Use

Ask SeeKid\_A Modules

#### Module Familynetworks\_ip3. Family Networks module Universe

If (LVRel A = 3 | LVRel B = 3) // Son(s)/daughter(s) alive And If (OHCH16 = 1/2 & Ff showcardw3 = 1) // Has any children aged under 16 not living in the household & showcard treatment group

### Seekid\_b. How often contact child outside HH NSC

#### Source

BHPS

Text

Can you tell me how often you visit, see or contact your child(ren) under 16 living outside the household? Is it...

#### Interviewer Instruction

READ OUT

#### Options

1	Never
2	A few times a year
3	Once a month or less
4	Several times a month
5	About once a week
6	Several times a week
7	Almost everyday
8	or Shared care 50/50?

#### Use

Ask SeeKid\_B Modules

Module Familynetworks\_ip3. Family Networks module

#### Universe

If (LVRel A = 3 | LVRel B = 3) // Son(s)/daughter(s) alive

And If (OHCH16 = 1/2 & Ff\_showcardw3 = 2) // Has any children aged under 16 not living in the household & no showcard treatment group

# Wekid. Child outside HH stays with R regularly

#### Source

#### BHPS Text

#### Do they stay with you for weekends or school holidays on a regular basis, an irregular basis, or not at all?

Options		
1	Regular basis	
2	Irregular basis	
3	Not at all	

#### Use Ask WeKid

Modules Module Familynetworks\_ip3. Family Networks module

#### Universe

If (LVRel\_A = 3 | LVRel\_B = 3) // Son(s)/daughter(s) alive

And If (SeeKid\_A > 1 | SeeKid\_B > 1) // Visit, see or contact child(ren) under 16 living outside the household more frequently than 'never'

### Seekid. SeeKid indicator

Decimals Width 0 2

#### Use

Compute Seekid = Compute SeeKid Indicator. SeeKid = SeeKid\_A | SeeKid\_B; Modules Module Familynetworks\_ip3. Family Networks module Universe If (LVRel A = 3 | LVRel B = 3) // Son(s)/daughter(s) alive

And If (OHCH16 = 1/2) // Has any children aged under 16 not living in the household

# Farkid. Time taken to get to child outside HH

#### Source BHPS

#### Text

[Even though you are not in contact with your children, {IF SeeKid = 1}] About how long would it take you to get to where your child(ren) under 16 live(s)? Think of the time it usually takes door to door.

#### Options

1	Less than 15 minutes
2	Between 15 and 30 minutes
3	Between 30 minutes and 1 hour
4	Between 1 and 2 hours
5	More than 2 hours
6	SPONTANEOUS Lives/works abroad

#### Use Ask FarKid

Modules Module Familynetworks\_ip3. Family Networks module Universe If (LVRel\_A = 3 | LVRel\_B = 3) // Son(s)/daughter(s) alive And If (OHCH16 = 1 | 2) // Has any children aged under 16 not living in the household

### Relkid. Relationship with child outside HH

#### Source BHPS

#### Text

How close a relationship do you have with your child(ren) under 16 living outside the household? Would you say it is...

#### Interviewer Instruction

#### READ OUT

#### Options

1	Very close
2	Quite close
3	Not very close
4	Or not close at all?

#### Use

### Ask RelKid

Modules Module Familynetworks\_ip3. Family Networks module

#### Universe

If (LVRel\_A = 3 | LVRel\_B = 3) // Son(s)/daughter(s) alive And If (OHCH16 = 1/2) // Has any children aged under 16 not living in the household

# Masee\_a. Frequency of seeing mother SC

#### Source BHPS

Text

Thinking about your mother. Please look at this card and tell me how often you see your mother. Showcard

#### TBC

Options

 1
 Daily

 2
 At least once per week

 3
 At least once per month

 4
 Several times per year

 5
 Less often

 6
 Never

#### Use

Ask MaSee\_A Modules

#### Module Familynetworks\_ip3. Family Networks module

Universe

If ((LVRel\_A = 1 | LVRel\_B = 1) & Ff\_showcardw3 = 1) // Mother alive & showcard treatment group

### Masee\_b. Frequency of seeing mother NSC

Source BHPS		
Text Thinking a	about your mother. Please tel	me how often you see your mother. Is it
Interview READ OL	ver Instruction	
Options		
1	Daily	7
2	At least once per week	
3	At least once per month	
4	Several times per year	
5	Less often	
6	or Never?	

#### Use

#### Ask MaSee\_B Modules Module Familynetworks\_ip3. Family Networks module Universe

If ((LVRel\_A = 1 | LVRel\_B = 1) & Ff\_showcardw3 = 2) // Mother alive & no showcard treatment group

# Macon\_a. Frequency of other contact with mother SC

Source BHPS	
Text And how often do you have contact by telephone, email or letter with your mother?	
Showcard TBC	

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	Never

### Use

Ask MaCon\_A Modules Module Familynetworks\_ip3. Family Networks module Universe If ([UVRel\_A = 1 | LVRel\_B = 1) & Ff\_showcardw3 = 1) // If Mother alive & showcard treatment group

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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# Macon\_b. Frequency of other contact with mother NSC

#### Source

#### BHPS

#### Text

And how often do you have contact by telephone, email or letter with your mother? Is it...

#### Interviewer Instruction

#### READ OUT

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	or Never?

#### Use

Ask MaCon B Modules

Module Familynetworks\_ip3. Family Networks module Universe

If ((LVRel\_A = 1 | LVRel\_B = 1) & Ff\_showcardw3 = 2) // Mother alive & no showcard treatment group

### Mafar. Distance to where mother lives

#### Source

#### BHPS

Text

About how long would it take you to get to where your mother lives? Think of the time it usually takes door to door.

#### Options

1	Less than 15 minutes
2	Between 15 and 30 minutes
3	Between 30 minutes and 1 hour
4	Between 1 and 2 hours
5	More than 2 hours
6	SPONTANEOUS Lives/works abroad

Use

Ask MaFar
Modules
Module Familynetworks_ip3. Family Networks module
Universe
<pre>If ((LVRel_A = 1   LVRel_B = 1)) // Mother alive</pre>

# **Pasee\_a.** Frequency of seeing father SC

<b>Text</b> Thinking (	now about your father. Please	e look at this card and tell me how often you see your father.
Showca	,	
TBC		
Options		
1	Daily	
2	At least once per week	
3	At least once per month	
4	Several times per year	
5	Less often	
	Never	

#### Modules Module Familynetworks\_ip3. Family Networks module Universe

If ((LVRel\_A = 2 | LVRel\_B = 2) & Ff\_showcardw3 = 1) // Father alive & showcard treatment group

### Pasee\_b. Frequency of seeing father NSC

#### Source BHPS Text Thinking now about your father. Please tell me how often you see your father. Is it... Interviewer Instruction READ OUT Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	or Never?

#### Use

Ask PaSee B Modules Module Familynetworks\_ip3. Family Networks module Universe

If ((LVRel\_A = 2 | LVRel\_B = 2) & Ff\_showcardw3 = 2) // Father alive & no showcard treatment group

### Pacon a. Frequency of other contact with father SC

#### Source

BHPS

#### Text And how often do you have contact by telephone, email or letter with your father?

#### Showcard

#### TBC

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	Never

#### Use

Ask PaCon A

#### Modules

Module Familynetworks\_ip3. Family Networks module

#### Universe

If ((LVRel\_A = 2 | LVRel\_B = 2) & Ff\_showcardw3 = 1) // Father alive & showcard treatment group

# Pacon\_b. Frequency of other contact with father NSC

#### Source

BHPS Text

And how often do you have contact by telephone, email or letter with your father? Is it...

#### Interviewer Instruction READ OUT

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	or Never?

### Use

Ask PaCon B Modules Module Familynetworks\_ip3. Family Networks module Universe

If ((LVRel\_A = 2 | LVRel\_B = 2) & Ff\_showcardw3 = 2) // Father alive & no showcard treatment group

### Pafar. Distance to where Father lives

#### Source

#### BHPS Text

#### About how long would it take you to get to where your father lives? Think of the time it usually takes door to door.

#### Options

1	Less than 15 minutes
2	Between 15 and 30 minutes
3	Between 30 minutes and 1 hour
4	Between 1 and 2 hours
5	More than 2 hours
6	SPONTANEOUS Lives/works abroad

#### Use

Ask PaFar Modules

Module Familynetworks\_ip3. Family Networks module

#### Universe

If ((LVRel\_A = 2 | LVRel\_B = 2) & ParMar <> 1) // Father alive AND mother and father do not live together

# Chsee\_a. Frequency of seeing children over 16 SC

#### Source

#### BHPS Text

#### Thinking now about your children aged 16 or over. If you have more than one son or daughter aged 16 or over not living with you please think about the one you have the most contact with. Please look at this card and tell me how often you see your son/daughter

### Showcard

TBC

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	Never

#### Use

Ask ChSee A Modules Module Familynetworks\_ip3. Family Networks module

#### Universe

If (((LVRel\_A = 3 | LVRel\_B = 3) & OHCH16 > 1) & Ff\_showcardw3 = 1) // Has son(s)/daughter(s) aged over 16 outside household & showcard treatment group

# Chsee\_b. Frequency of seeing children over 16 NSC

#### Source BHPS

#### Text

Thinking now about your children aged 16 or over. If you have more than one son or daughter aged 16 or over not living with you please think about the one you have the most contact with. Please tell me how often you see your son/daughter. Is it...

#### Interviewer Instruction

#### READ OUT

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	or Never?
4	Several times per year Less often

#### Use

Ask ChSee\_B

#### Modules

Module Familynetworks\_ip3. Family Networks module

#### Universe

If (((LVRel\_A = 3 | LVRel\_B = 3) & OHCH16 > 1) & Ff\_showcardw3 = 2) // Has son(s)/daughter(s) aged over 16 outside household & no showcard treatment group

# Chcon\_a. Frequency of other contact with child(ren) over 16 SC

### Source

BHPS Text

And how often do you have contact by telephone, email or letter with your son/daughter (aged 16 or over)?

#### Showcard

TBC

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	Never

#### Use

Ask ChCon\_A Modules Module Familynetworks\_ip3. Family Networks module

#### Universe

If (((LVRel\_A = 3 | LVRel\_B = 3) & OHCH16 > 1) & Ff\_showcardw3 = 1) // Has son(s)/daughter(s) aged over 16 outside household & showcard treatment group

### Chcon\_b. Frequency of other contact with child(ren) over 16 NSC

#### Source

#### BHPS Text

And how often do you have contact by telephone, email or letter with your son/daughter (aged 16 or over)? Is it...

#### Interviewer Instruction

READ OUT

#### Options

1	Daily
2	At least once per week
3	At least once per month
4	Several times per year
5	Less often
6	or Never?

#### Use

Ask ChCon\_B Modules

### Module Familynetworks\_ip3. Family Networks module

#### Universe

If (((LVRel\_A = 3 | LVRel\_B = 3) & OHCH16 > 1) & Ff\_showcardw3 = 2) // Has son(s)/daughter(s) aged over 16 outside household & no showcard treatment group

### Chfar. Distance to where child(ren) live(s)

### Source

#### Text

About how long would it take you to get to where your son/daughter (aged 16 or over) lives? Think of the time it usually takes door to door.

#### Options

1	Less than 15 minutes
2	Between 15 and 30 minutes
3	Between 30 minutes and 1 hour
4	Between 1 and 2 hours
5	More than 2 hours
6	SPONTANEOUS Lives/works abroad

#### **Use** Ask ChFar

Modules Module Familynetworks\_ip3. Family Networks module

#### Universe

If (((LVRel\_A = 3 | LVRel\_B = 3) & OHCH16 > 1)) // If has son(s)/daughter(s) aged over 16 outside household

# Kidspt. Send or give money for Child Support

#### Source

#### BHPS Text

Thinking about your children aged under 16 who are not living with you here, do you send or give money for child support? Interviewer Instruction

#### F9 FOR HELP

#### Options



#### Use

Ask KidSpt **Modules** 

#### Module Familynetworks\_ip3. Family Networks module Universe

If (OHCH16 = 1/2) // If has any children aged under 16 not living in the household

# Ftexv. Amount of last Child Support payment

Decimals Width 0 6

Source Adapted from BHPS Text About how much did you send or give for child support last time you gave money? Interviewer Instruction WRITE IN TO NEAREST £

### Use

Ask FTEXV Module Familynetworks\_ip3. Family Networks module Universe If (0fcffif = 1/2) // If has any children aged under 16 not living in the household And If (KidSpt = 1) // If sends or gives money for child support

#### Soft Check: If (If FTEXV > 2000)

Ftexw. Frequency of Child Support payment

# Source Adapted from BHPS Text How often do you give this money? Options 1 Weekly 2 Fortnightly 3 Monthly 4 Yearly 97 Other

#### Use Ask FTEXW

Modules

#### Module Familynetworks\_ip3. Family Networks module

Universe If (*DBCH16* = 1/2) // If has any children aged under 16 not living in the household And If (*KidSpt* = 1) // If sends or gives money for child support And If (*KidSpt* = 1 & FTEXV > 0) // If sends or gives money for child support and has given last Child support payment amount

#### Module Family Access module

Use

'Jse Familyaccess\_ip3

### Visfam. Visits family/relatives

Source DfT Text Do you visit your family or relatives when you feel like it?

 Options

 1
 Yes

 2
 No

Use Ask VISFAM Modules Module Familyaccess\_ip3. Family Access module

### Visfamy. Reasons doesn't visit family/relatives

#### Source

### DfT

Text

What stops you from visiting your family or relatives when you want to?

#### Interviewer Instruction

PROBE FOR ANY OTHER REASONS, IF MENTIONS 'TRANSPORT' ASK "WHAT SORT OF TRANSPORT PROBLEM?" CODE ALL THAT APPLY

#### Options

•	
1	Too busy/not enough time
2	Financial reasons
3	A health condition, illness or impairment, or disability
4	No public transport available
5	Public transport is infrequent or unreliable
6	Can't access the public transport that is available
7	No access to a car as a driver or passenger
8	Relatives live too far away
9	No family/relatives
10	No one to go with
11	Attitudes of other people
12	Fear of crowds
13	Fear of crime
14	Anxiety/lack of confidence
15	Other reasons

#### Use

Ask VISFAMY Modules Module Familyaccess\_ip3. Family Access module Universe If (VISFAM = 2) // If does not visit family/relatives

#### Module Unearned Income and State Benefits module

Use

'Jse Benefits ip3

### Intbenefit. Benefit module intro

#### Text

One of the most important parts of our research is how people are getting by financially these days. We have found that we need to ask about a number of different types of income, otherwise our results could be misleading. Please think about ALL of the extra sources of income you receive, as well as any benefits or tax credits. If you are at all unsure about whether something would count, you can check with me. I'd like to remind you that anything you tell me is completely confidential.

Options

Press 1 and Enter to continue 1

#### Use Ask IntBenefit Modules Module Benefits\_ip3. Unearned Income and State Benefits module



1

#### Decimals Width 0

### Use

Compute TFTax = Flag To Indicate Region. If Region = 1 2 Or 3 Set TFTax To 1. Otherwise Set TFTax To 0;

Modules Module Benefits\_ip3. Unearned Income and State Benefits module

# Btype. Type of benefit or payment

Source	
LFS tel (a	Japted)
Scripting	Notes
Code 96 i	s exclusive.
Text	
irst, are	rou currently receiving [, either just yourself or jointly] {hhsize > 1 & (lives $p = 1$ or livewith $= 1,3$ )}
	rer Instruction T EACH IN TURN AND CODE ALL THAT APPLY
HEAD OU F9 FOR F	
Options	
1	Unemployment-related benefits, or National Insurance Credits
2	Income Support
3	Sickness, disability or incapacity benefits (including Employment Support Allowance)
4	Any sort of pension including a private pension or the State pension
5	Child Benefit
5 6	
-	Child Benefit
6	Child Benefit Tax credits, such as the Working Tax Credit or Child Tax Credit Any other family related benefit or payment
6 7	Child Benefit Tax credits, such as the Working Tax Credit or Child Tax Credit

#### Use

96

Ask BType Modules Module Benefits\_ip3. Unearned Income and State Benefits module

None of these

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### Benunemp. Income : Unemployment benefits

#### Source

#### LFS tel (adapted)

#### Scripting Notes

#### Code 96 is exclusive

#### Text

[Can I just check, are]{JBSTAT = 3 & BTYPE <> 1} / [Are] {BType = 1} you currently receiving [, either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1.3)

#### Interviewer Instruction

READ OUT EACH IN TURN AND CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	Job Seeker's Allowance
2	or National Insurance Credits
96	None of these

#### Use

Ask BenUnemp

Modules Module Benefits\_ip3. Unearned Income and State Benefits module

Universe

If (BType = 1 | DEMOGRAPHICS.Jbstat = 3) // Receives any unemployment benefit or is currently unemployed

### Bendis. Income: Disability benefits

#### Source

#### LFS tel (adapted)

Scripting Notes

#### Code 96 is exclusive

Text

[Can | just check, are]{(JBSTAT=8 | Health = 1) & BTYPE <> 3} / [Are]{BType = 3} you currently receiving [, either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)}.

#### Interviewer Instruction

READ OUT EACH AND CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	Incapacity Benefit
2	Employment and Support Allowance
3	Severe Disablement Allowance
4	Carer's Allowance
5	Disability Living Allowance
6	Return to Work Credit
7	Attendance Allowance
8	Industrial Injury Disablement Benefit
9	War Disablement Pension
10	Sickness and Accident Insurance
11	Any other disability related benefit or payment
96	None of these

#### Use

Ask BenDis Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Universe

If (BType = 3 | ((DEMOGRAPHICS.Jbstat = 8 | DISABILITY.Health = 1) & BType <>3)) // Receives any disability benefit or is currently long-term sick or disabled or has a long-standing illness, disability or infirmity and has not indicated receiving any disability benefits

### Wardistxt. Flag War Disablement Pension

#### Decimals Width 0 1

#### Use

Compute WarDisTxt = Flag To Indicate War Disablement Pension. If BType = 4 & BenDis NOT MIS Set WarDisTxt To 1. Otherwise Set WarDisTxt To 0;

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Benpen. Income: Pensions

#### Source

LFS tel (adapted) Scripting Notes

Code 96 is exclusive.

#### Text

[Can Ljust check, are] {BTYPE > 4 & ((AGE > 59 & SEX = 2) | (AGE > 64 & SEX = 1))) / [Are] {BTYPE = 4} you currently receiving [, either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)} ...

#### Interviewer Instruction

READ OUT EACH AND CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	NI Pension or State Retirement (Old Age) Pension
2	A pension from a previous employer
3	A pension from a spouse's previous employer
4	Pension Credit including Guarantee Credit & Savings Credit
5	Private pension or annuity
6	Widow's or War Widow's Pension
7	Widowed Mother's Allowance, Parent's Allowance or Bereavement Allowance
8	[War Disablement Pension] {NOT WarDisTxt}
96	None of these

#### Use

Ask BenPen Modules

#### Module Benefits\_ip3. Unearned Income and State Benefits module

Universe

If (BType = 4 | (BType <>4 & ((Age > 59 & Sex = 2) | (Age > 64 & Sex = 1)))) // Receives any sort of pension or is female aged 60+ o male aged 65+ and did not mention receiving any sort of pension

### Niserps. Income: Receives SERPS

#### Source BHPS

#### Text

You say you receive the State Retirement Pension. Does this include any income from the State Earnings Related Pension Scheme, also known as SERPS?

#### Interviewer Instruction

F9 FOR HELP

Options

1	Yes
2	No

#### Use

Ask NISERPS

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Universe

If  $(BType = 4 \mid (BType <>4 \& ((Age > 59 \& Sex = 2) \mid (Age > 64 \& Sex = 1)))) // Receives any sort of pension or is female aged 60+ c male aged 65+ and did not mention receiving any sort of pension$ 

And If (BenPen = 1) // Receives any sort of pension and receives the NI Pension or State Retirement Pension

### Bencb. Income: Receives Child Benefit

#### Source

BHPS

Text

#### Do you receive Child Benefit?

Options

#### 1 Yes 2 No

#### Use

Ask BenCB **Modules** 

#### Module Benefits\_ip3. Unearned Income and State Benefits module

Universe

If (BType <> 5 & Resp Is Responsible Adult For Any Child Under The Age Of 18) //Did not mention receiving Child Benefit and is the responsible adult for a child under 18

### Benctc. Income: Receives Child Tax Credit

Source BHPS		
-	wer Instruc	Child Tax Credit $[\underline{I}, either just yourself or jointly]$ {hhsize > 1 & (livesp = 1 or livewith = 1,3)}? ettion
Options		
	Yes	

Use Ask BenCTC Modules Vodule Benefits\_ip3. Unearned Income and State Benefits module Universe If (BType = 5 | BenCB = 1) // Receives Child Benefit

### Benfam. Income: Family benefits

#### Source

LFS tel (adapted)
Scripting Notes
Code 96 is exclusive
Text
Are you currently receiving [*i*, either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)}...
Interviewer Instruction
READ OUT EACH IN TURN AND CODE ALL THAT APPLY
F9 F0R HELP

#### Options

1	Foster Allowance or Guardian Allowance
2	Maternity Allowance
3	Maintenance or Alimony
4	In-Work Credit for Lone Parents
5	Any payments from a family member not living with you
96	None of these

#### Use

Ask BenFam Modules

Module Benefits\_ip3. Unearned Income and State Benefits module Universe

If (BType = 7) // Receives any other family-related benefits or payments

### Pencredtxt. Flag pension tax credit



Use

Compute PenCredTxt = Flag. If BenPen <> Missing Set PenCredTxt To 1. Otherwise Set PenCredTxt To 0;

Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Chtaxcred. Flag child tax credit



#### Use

Compute ChTaxCred = Flag. If BenCTC <> Missing Set ChTaxCred To 1. Otherwise Set ChTaxCred To 0;

Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Retwcred. Flag return to work credit

#### Decimals Width

#### 0 1

Use

Compute RetWCred = Flag. If BType = 6 & BenDis <> MIS Set RetWCred To 1. Otherwise Set RetWCred To 0;

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Bentax. Income: Tax Credits

#### Source

LFS tel (adapted)

#### Scripting Notes

Code 96 is exclusive

If respondent does not live in GB and if they have previously been asked about pension credit and child tax credit, they could receive just Working Tax Credit in the list, so there should be a question variant for cases where only the one benefit source is queried.

#### Text

[Are you currently receiving [either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)} ...]{BTYPE = 6 & (TFTax = 1 | PenCredTxt = 1 ] ChTaxCred = 1 | RetWCred = 1) / [And do you currently receive the Working Tax Credit, including Disabled Person's Tax Credit | leither just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)?] {BTYPE = 6 & (TFTax = 0 & PenCredTxt = 0 & ChTaxCred = 0 & RetWCred = 0)}

#### Interviewer Instruction

READ OUT EACH IN TURN AND CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	Working Tax Credit, including Disabled Person's Tax Credit?
2	[Council Tax Benefit?] {TFTax=1}
3	[Pension Credit including Guarantee Credit or Saving Credit?] {PenCredTxt=0}
4	[Child Tax Credit?] {ChTaxCred=0}
5	[Return to Work Credit?] {RetWCred=0}
96	None of these

#### Use

Ask BenTax Modules Module Benefits\_ip3. Unearned Income and State Benefits module Universe If (BType = 6) // Receives tax credits



#### Decimals Width 0

#### Use

Compute TFHou = Flag For Housing Benefit. If Region = 1 2 Or 3 Set TFHou To 1. Otherwise Set TFHou To 0; Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Tfcou. Flag council tax credit

#### Decimals Width 0 1

### Use

Compute TFCou = Flag For Council Tax Credit. If Region = 1 2 Or 3 Set TFCou To 1. Otherwise Set TFCou To 0;

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Tfren. Flag rent rebate

Decimals Width 0 1

Modules

Use Compute TFRen = Flag For Rent Rebate. If Region = 1 2 Or 3 Set TFRen To 1. Otherwise Set TFRen To 0;

Module Benefits\_ip3. Unearned Income and State Benefits module

### Tfrat. Flag rate rebate



Use

Compute TFRat = Flag For Rate Rebate. If Region = 1 2 Or 3 Set TFRat To 1. Otherwise Set TFRat To 0; Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Benhou. Receives housing-related benefit(s)

#### Source

#### LFS tel (adapted)

Scripting Notes

#### Code 96 is exclusive

If respondent lives in GB and if they have previously been asked about Council Tax Benefit, they could receive just Housing Benefit here, so there should be a question variant for cases where only the one benefit source is queried.

#### Text

[And can I just check, do you currently receive [*leither just yourself or jointly*] {hhsize > 1 & {livesp = 1 or livewith = 1,3}...] {BTvpe < 8 & {BTvpe = 2 I BenDmemp = 1 | BenDmemp = 2 | BenDmemp = 1 | BenDmemp = 1 | BenDmemp = 2 | BenDmemp = 1 | BenDmemp = 2 | BenDmemp = 2 | BenDmemp = 1 | BenDmemp = 2 | BenDmemp =

#### Interviewer Instruction

READ OUT EACH IN TURN AND CODE ALL THAT APPLY F9 FOR HELP

#### Options

1	[Housing Benefit?] {TFHou = 1}
2	[Council Tax Benefit?] {TFCou = 1}
3	[Rent Rebate?] {TFRen = 0}
4	[Rate Rebate?] {TFRat = 0}
96	None of these

#### Use

Ask BenHou

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Universe

If (BType = 8 | (BType <> 8 & (BType = 2 | BenUnemp = 1 | BenUnemp = 2 | BenUne = 2 | BenDis = 1 | BenDis = 2 | BenPen = 4 | BenTa; = 3)) // Receives housing benefit, council tax benefit, rent rebate or rate rebate OR did not mention receiving housing benefit but currently receives either Income Support, Job Seeker's Allowance, Incapacity Benefit or Pension Credit

### Privpen. Flag private pension

#### Decimals Width 0 1

Use

Compute PrivPen = Flag For Private Pension. If BenPen = MIS Set PrivPen To 1. Otherwise Set PrivPen To 0.; Modules

Module Benefits ip3. Unearned Income and State Benefits module

### Maintalim. Flag maintenance or alimony

#### Decimals Width 0 1

Use

Compute MaintAlim = Flag For Maintenance Or Alimony. If BenFam = MIS Set MaintAlim To 1. Otherwise Set MaintAlim To 0. Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Payfam. Flag payments from family members

### Decimals Width

#### Use

Compute PayFam = Flag For Payments From Family Members. If BenFam = MIS Set PayFam To 1. Otherwise Set PayFam To 0.; Modules

Module Benefits ip3. Unearned Income and State Benefits module

### Bensta. Income: Other sources

#### Source

LFS tel (adapted)

Scripting Notes

#### code 96 is exclusive Text

And aside from the types of income we've just been discussing, are you currently receiving *[, either just yourself or jointly]* {hhsize > 1 & (livesp = 1 or livewith = 1,3)} ...

#### Interviewer Instruction

READ OUT EACH IN TURN AND CODE ALL THAT APPLY

#### Options

1	[A private pension or annuity] {PrivPen = 1}
2	Education Grant other than a Student Loan or Tuition Fee Loan
3	Trade Union or Friendly Society Payment
4	[Maintenance or Alimony] {MaintAlim = 1}
5	[Payments from a family member not living with you] {PayFam = 1}
6	Rent from Boarders or Lodgers (not family members) living here with you
7	Rent from any other property even if that only covers that property's mortgage or running costs
8	Or any other regular payment
96	None of these

#### Use Ask BenSta

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Missource. Flag Enumeration status same both waves

Decimals Width 0 1

#### Use

Compute MisSource = List Of Sources Enumerated At Current Wave And Compare To Unearned Income Sources From Wave T-1. I: Enumeration Status Same At Both Waves Then MisSource = 0. If Enumerated At Wave 1-T But Not At Wave T Then MisSource : 1.;

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Scripting Note

Loop the following question for each MisSource = 1 (For each unearned income source enumerated at wave t-1 but not enumerated at wave t.)

### Nfh. Further income sources

#### Source BHPS

### Scripting Notes

### If NFH = 1, add <ff\_bentype01 - ff\_bentype38> to list prior to entering amounts loop.

Text

Can Liust check. according to our records, you have in the past received [[ff\_bentype01 - ff\_bentype038]]. Are you currently receiving [[ff\_bentype01 ff\_bentype38] [, either just yourself or jointly] {hhsize > 1 & (livesp = 1 or livewith = 1,3)}]?

Options
---------

1	Yes
2	No

### Use

Ask NFH

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Ficode. Income receipt code



#### Scripting Notes

Compute FICODE as follows 1 NI Retirement/State Retirement (Old Age) Pension 2 A Pension from a previous employer 3 A Pension from a spouse's previous employer 4 A Private Pension/Annuity 5 A Widow's or War Widow's Pension 6 A Widowed Mother's Allowance / Widowed Parent's Allowance / Bereavement Allowance 7 Pension Credit (includes Guarantee Credit & Saving Credit) 8 Severe Disablement Allowance 9 Industrial Injury Disablement Allowance 10 Disability Living Allowance 11 Attendance Allowance 12 Carer's Allowance (formerly Invalid Care Allowance) 13 War Disablement Pension 14 Incapacity Benefit 15 Income Support 16 Job Seeker's Allowance 17 National Insurance Credits 18 Child Benefit (including Lone-Parent Child Benefit payments) 19 Child Tax Credit 20 Working Tax Credit (includes Disabled Person's Tax Credit) 21 Maternity Allowance 22 Housing Benefit 23 Council Tax Benefit 24 Educational Grant (not Student Loan or Tuition Fee Loan 25 Trade Union / Friendly Society Payment 26 Maintenance or Alimony 27 Payments from a family member not living here 28 Rent from Boarders or Lodgers (not family members) living here with you 29 Rent from any other property 30 Foster Allowance / Guardian Allowance 31 Rent Rebate 32 Rate Rebate 33 Employment and Support Allowance 34 Return to Work Credit 35 Sickness and Accident Insurance 36 In-Work Credit for Lone Parents 37 Other Disability Related Benefit or Payment 38 Any other regular payment 39 Any other state benefit 98 DON'T KNOW 99 REFUSED

#### Use

Compute FICODE = Income Receipt Code For Each Enumerated Benefit Source OR For Each FRADDL = 1 OR For Each NFH = 1; Modules

Module Benefits ip3. Unearned Income and State Benefits module

### Fiseq. Income receipt sequence number

#### Decimals Width 0

#### Use

Compute FISEQ = Sequence Number For Each Enumerated Benefit Source OR For Each FRADDL = 1;

#### Modules

2

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Scripting Note

Loop the following questions for each enumerated benefit source OR for each FRADDL = 1 Scripting Note Please set a maximum of 3 receipts from any one source

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

### Frval. Last amount received

Decimals Width 0 7

#### Source BHPS

Text

How much was the last payment of [FICODE] you received (to nearest £)?

#### Interviewer Instruction

IF 'DON'T KNOW/CAN'T REMEMBER' PROBE FOR APPROXIMATE AMOUNT

IF RESPONDENT SAYS THAT THE PAYMENT HAS BEEN INCLUDED AS PART OF A PAYMENT ALREADY RECORDED THEN CODE 0

#### Use

Ask FRVAL

Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

### Frwc. Period covered by last amount received

#### Source

BHPS

#### Text

What period did that cover?

#### Options

1	One week
2	Two weeks
3	Three weeks
4	Four weeks
5	Calendar month
7	Two calendar months
8	Eight times a year
9	Nine times a year
10	Ten times a year
13	Three months/13 weeks
26	Six months/26 weeks
52	One year/12 months/52 weeks
90	Less than one week
95	One off/lump sum
96	None of these

#### Use

Ask FRWC Modules Module Benefits\_ip3. Unearned Income and State Benefits module Universe

If (FRVAL > 0) // Amount received stated

### Frit. Last payment: Sole or joint recipient

#### Source

BHPS Text

Do you receive that solely in your name or jointly with someone else?

#### Options

1	Sole
2	Joint
3	Both (SPONTANEOUS)

#### Use Ask FRJT

Modules Module Benefits\_ip3. Unearned Income and State Benefits module Universe If (NumAdults > 1) // More than one adult in household

### Frjtpn. PNO of joint recipient

#### Source BHPS

Text With whom do you receive [FICODE]?

#### Interviewer Instruction

RECORD PERSON NUMBER FROM HOUSEHOLD GRID. IF PERSON NOT IN HOUSEHOLD CODE 0

#### Options

Non-household member
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

#### Use Ask FRJTPN

#### Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Universe

If (NumAdults > 1) // More than one adult in household And If (FRJT = 2,3) // Received income from source either jointly or both sole and jointly

### Fraddl. Received additional payment from source

#### Source

BHPS Scripting Notes

#### Maximum 3 receipts from any one source

Text

#### And are you currently receiving any other payments of [FICODE]?

Options



Use

#### Ask FRADDL Modules

Module Benefits\_ip3. Unearned Income and State Benefits module

#### Universe

If (FICODE IN 2,3,4,24,25,26,27,28,29,30,35,38,39) // Receives a pension from a previous employer, a pension from a spouse's previous employer, a private pension/annuity, education grant, trade union/friendly society payment, maintenance or alimony, payment from a family member not living here, rent from borders or lodgers, rent from any other property, foster allowance/guardian allowance, sickness/accident insurance, any other regular payment ( any other state benefit

Scripting Note End loop

#### Module Household Finances module

#### Use

'Jse Householdfinances\_w1

### Fivrdia. Amount received in interest/dividends



#### Source BHPS

Text

In the past 12 months how much have you personally received in the way of dividends or interest from any saving and investments you may have?

Interviewer Instruction WRITE IN TO NEAREST £

F9 FOR HELP

Use Ask FIYRDIA

#### Modules

Module Householdfinances\_w1. Household Finances module

### Fiyrdb1. Over 500 in interest/dividends

Source BHPS Text Would it amount to £ 500 or more? Options 1 Yes



Use Ask FTYRDB1 Modules Module Householdfinances\_w1. Household Finances module Universe

If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments

### Fiyrdb2. Over 1000 in interest/dividends

Source
BHPS
Text
Would it amount to £ 1000 or more?

#### Options

1 Yes No 2

#### Use

Ask FIYRDB2 Modules Module Householdfinances\_w1. Household Finances module Universe

If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments And If (FIYRDB1 = 1) // If more than 500

# Fiyrdb3. Over 5000 in interest/dividends

#### Source

BHPS Text to £ 5000 or more?

#### Options

1 Yes 2 No

#### Use Ask FIVRDB3

Modules Module Householdfinances\_w1. Household Finances module Universe If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments And If (FIYRDB1 = 1) // If more than 500 And If (FIYRDB2 = 1) // If more than 1000

### Fiyrdb5. Over 10000 in interest/dividends

#### Source BHPS

Text to £ 10000 or more?

#### Options



#### **Use** Ask FIYRDB5

Modules

Module Householdfinances\_w1. Household Finances module

#### Universe

If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments And If (FIYRDB1 = 1) // If more than 500 And If (FIYRDB2 = 1) // If more than 1000

And If (FIYRDB3 = 1) // If more than 5000

### Fiyrdb4. Over 2500 in interest/dividends

#### Source

BHPS

#### Text to £ 2500 or more?

10 £ 2500 01 1

### Options

1 Yes 2 No

#### Use

Ask FIYRDB4 Modules Module Householdfinances\_w1. Household Finances module Universe

#### If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments And If (FIYRDB1 = 1) // If more than 500 And If (FIYRDB2 = 1) // If more than 1000

And If (FIYRDB3 = 2) // If NOT more than 5000

### Fiyrdb6. Over 100 in interest/dividends

#### Source BHPS Text Would it amount to £ 100 or more? Options



Use Ask FIYRDB6

#### Modules

Module Householdfinances\_w1. Household Finances module

Universe

If (FIYRDIA = DK) // If Don't Know how much personally received in dividends or interest from any savings or investments And If (FIYRDB1 = 2) // If NOT more than 500

### Finnow. Subjective financial situation - current

#### Source

BHPS Text How well would you say you yourself are managing financially these days? Would you say you are... Interviewer Instruction

#### READ OUT

#### Options

1	Living comfortably
2	Doing alright
3	Just about getting by
4	Finding it quite difficult
5	or finding it very difficult?

Use Ask FinNow

Modules
Module Householdfinances\_w1. Household Finances module

### Finfut. Subjective financial situation - future

#### Source

BHPS

#### Text

Looking ahead, how do you think you will be financially a year from now, will you be...

#### Interviewer Instruction

READ OUT

#### Options

1	Better off
2	Worse off than you are now
3	or about the same?

#### Use

Ask FinFut

#### Modules

Module Householdfinances\_w1. Household Finances module

#### Module Savings module

#### Use

Use Savings\_ip3

Save\_a1. Saves in bank, building society or post office

#### Source

Adapted from BHPS

### Text

VERSION A

The next questions are about any money you save from your income. Excluding any money you put away to pay for regular monthly or quarterly bills, do you ever put any money away in a bank, building society or Post Office account?

#### Options

1 Yes 2 No

#### Use Ask Save\_A1 Modules

Module Savings\_ip3. Savings module

#### Universe

If (Ff\_changew2 = 1) // If measures of change experiment version A

### Save\_a2. Saves in other financial instruments

#### Source Adapted from BHPS Text VERSION A And do you ever put any money away in share purchase schemes, PEPs, Life Insurance, TESSAs or ISAs? Interviewer Instruction IF NECESSARY, REMIND RESPONDENT TO EXCLUDE ANY MONEY PUT AWAY TO PAY FOR REGULAR MONTHLY OR QUARTERLY BILLS Options 1 Yes 2 No Use Ask Save\_A2 Modules Module Savings\_ip3. Savings module Universe

If (Ff\_changew2 = 1) // If measures of change experiment version A

### Save\_b. Whether saves

#### Source

Adapted from BHPS

#### Text VERSION B

Do you save any amount of your income for example by putting something away now and then in a bank, building society, or Post Office account other than to meet regular bills? Please include share purchase schemes, ISA's and Tessa accounts.

#### Options

1	Yes
2	No

#### Use

Ask Save\_B Modules Module Savings\_ip3. Savings module

#### Universe

If (Ff\_changew2 = 2) // If measures of change experiment version B

### Save. Saver indicator

#### Decimals Width 0 1

Use

Compute Save = Compute Save Indicator. If Save\_A1 = 1 | Save\_A2 = 1 | Save\_B = 1 Then Save = 1. Else Save = 2; Modules

Module Savings\_ip3. Savings module

#### Module Personal Pensions module

#### Use

Use Personalpensions\_ip3

Ppen. Whether contributes to personal pension

#### Source

Adapted from WAS

#### Text

Other than any main employer or occupational pension scheme, are you currently a member of any personal pension scheme or do you currently contribute to any personal pension scheme? Please include any Additional Voluntary Contribution scheme you may belong to.

#### Options



#### **Use** Ask PPEN

Modules

#### Modules

Module Personalpensions\_ip3. Personal Pensions module



#### Source

Adapted from WAS Text Is this a personal pension or a stakeholder pension? Interviewer Instruction

IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP

#### Options



#### Use

Ask PPENT Modules Module Personalpensions\_ip3. Personal Pensions module

#### Universe

If (PPEN = 1) // contributes to a personal pension scheme

# Ppyrs\_a. Date joined personal pension scheme



#### Source

Adapted from WAS Text VERSION A In which year did you join this pension scheme? Interviewer Instruction IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP ENTER YEAR

#### Use

Ask PPYRS\_A Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme

And If (Ff\_changew2 = 1) // Measures of change experiment Version A

Soft Check: If (If PPYRS\_A < (BirthY + 21)) // respondent was under 21 in the year they joined the pension scheme

# Ppyrs\_b1. Years member of personal pension

#### Source Adapted from WAS Text

VERSION B How long have you been a member of this pension scheme? Interviewer Instruction IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP

#### Options

1 Duration provided 2 Date provided

#### Use

Ask PPYRS\_B1 Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme And If (Pf\_changev2 = 2) // Measures of change experiment Version B

### Ppyrs\_b2y. Years being a Priv Pens member

Decimals Width 0 2

Source Adapted from WAS Interviewer Instruction VERSION B ENTER YEARS BEEN ON PENSION SCHEME

Use Ask PPYRS\_B2Y Modules Vodule Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme but If (Efgehanger2) = 2) // Massures of home average

And If (Ff\_changew2 = 2) // Measures of change experiment Version B And If (PPYRS\_B1 = 1) // Duration provided

Soft Check: If (If PPYRS\_B2Y < (BirthY + 21)) // respondent was under 21 in the year they joined the pension scheme



Decimals Width 0 2

Source Adapted from WAS Interviewer Instruction VERSION B ENTER MONTHS BEEN ON PENSION SCHEME

Use

Ask PPYRS\_B2M Modules Vodule Personalpensions\_ip3. Personal Pensions module Universe

If (PPEN = 1) // contributes to a personal pension scheme And If (Ff\_changew2 = 2) // Measures of change experiment Version B And If (PPTRs\_B1 = 1) // Duration provided

# Ppyrs\_b3m. Month became a Priv Pens member



Source

Adapted from WAS Interviewer Instruction VERSION B ENTER MONTH JOINED PENSION SCHEME

Use

Ask PPYRS\_B3M Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme And If (Ff\_changew2 = 2) // Measures of change experiment Version B And If (PFYRS B1 = 2) // Date provided



Decimals Width 0 4

Source Adapted from WAS Interviewer Instruction VERSION B ENTER YEAR JOINED PENSION SCHEME

Use Ask PPYRS\_B3Y Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme And If (PF\_changew2 = 2) // Measures of change experiment Version B And If (PPTRS\_B1 = 2) // Date provided

Soft Check: If (If PPYRS\_B3Y < (BirthY + 21)) // respondent was under 21 in the year they joined the pension scheme

### Pendateh. Pension date recall

#### Source

#### New

#### Text

#### How did you come up with that date?

#### Interviewer Instruction

PLEASE DO NOT RETURN TO PREVIOUS QUESTION(S) TO CHANGE THE RESPONDENT'S DATE ANSWER(S) IF RESPONDENT DECIDED ON A DIFFERENT DATE AS A RESULT OF ANSWERING THIS QUESTION

CODE ALL THAT APPLY

#### Options

1	Guessed
2	Knew the exact date
3	Related it to their age
4	Related it to the date of another event
5	Remembered something about the event that suggested when it happened
6	Doesn't know how they came up with the date

#### Use

Ask PenDateH

Modules

Module Personalpensions\_ip3. Personal Pensions module Universe

If (PPEN = 1) // contributes to a personal pension scheme And If (PPYRS A <> DK/REF / PPYRS B1 <> DK/REF) // If provided information about when pension started

Ppreg. Contributes regularly to pension

#### Source

Adapted from WAS

Text

Not including any National Insurance Contributions paid into this personal pension, do you contribute to your pension. Interviewer Instruction READ OUT

#### Options

-	
1	Never
2	Regularly
3	Irregularly
4	or have you stopped contributing to your scheme?

#### Use

Ask PPREG

#### Modules

Module Personalpensions\_ip3. Personal Pensions module Universe

If (PPEN = 1) // contributes to a personal pension scheme

# Ppram. Pension amount contributed



#### Source

Adapted from WAS Text How much do you usually contribute? Interviewer Instruction PROBE FULLY FOR RESPONDENT'S ESTIMATE ENTER TO THE NEAREST £

Use Ask PPRAM Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme And If (PPREG = 2) // contributes regularly to personal pension

# Pprampc. Pension period covered

#### Source

Adapted from WAS Text What period does this cover?

#### Options

1	One week
2	Two weeks
3	Three weeks
4	Four weeks
5	Calendar month
7	Two calendar months
8	Eight times a year
9	Nine times a year
10	Ten times a year
13	Three months/13 weeks
26	Six months/26 weeks
52	One year/12 months/52 weeks
90	Less than one week
95	One off/lump sum
96	None of these

#### Use

Ask PPRAMPC Modules Module Personalpensions\_ip3. Personal Pensions module Universe If (PPEN = 1) // contributes to a personal pension scheme And If (PPREG = 2) // contributes regularly to personal pension And If (PPRAM > 0) // amount contributed to pension was given

#### Soft Check: If (If (PPRAM\*PPRAMPC) > 4000 Per Year) // Contributes more than 4000 pounds a year to personal pension

#### Module Wealth, assets and debt module

Use

Vse Wealthassetsanddebt ip3

# Daintro. Assets and debt intro



#### Text

I'd like to ask you about any savings and investments you may have. They can be in your name only, held in joint names with your husband/wife/partner or with someone else.

Press 1 and Enter to continue

#### Use

Ask DAIntro **Modules** 

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Nvest\_a. Savings/investments, SC

#### Source BHPS

Scripting Notes

Code 96 is exclusive Showcards should be set out as follows: SHOWCARD A {if ff\_hhdaw3 = 1 or 3} 1 Savings or deposit accounts (with a bank, post office or building society) 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) 3 TESSA only ISAs or Cash ISAs 4 National Savings Certificates 5 Premium Bonds 6 Unit Trusts / Investment Trusts (excluding ISAs/PEPs) 7 Stocks and shares ISAs or PEPs 8 Shares, UK or foreign (excluding ISAs/PEPs) 9 National Savings Bonds (Capital, Income or Deposit) 10 Other investments (Gilts, government or company securities) SHOWCARD B {if ff\_hhdaw3 = 2 or 4} 1 Savings or deposit accounts (with a bank, post office or building society) 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) 3 TESSA only ISAs or Cash ISAs 5 Premium Bonds 7 Stocks and shares ISAs or PEPs Text Please look at this card and tell me which types of savings accounts or investments you have, if any. Interviewer Instruction CODE ALL THAT APPLY

#### Options

1	Savings or deposit accounts (with a bank, post office or building society)
2	National Savings Accounts (formally National Savings Bank or Post Office Accounts)
3	TESSA only ISAs or Cash ISAs
4	National Savings Certificates {if ff_hhdaw3 = 1 or 3}
5	Premium Bonds
6	Unit Trusts / Investment Trusts (excluding ISAs/PEPs) {if ff_hhdaw3 = 1 or 3}
7	Stocks and shares ISAs or PEPs
8	Shares, UK or foreign (excluding ISAs/PEPs) {if ff_hhdaw3 = 1 or 3}
9	National Savings Bonds (Capital, Income or Deposit) {if ff_hhdaw3 = 1 or 3}
10	Other investments (Gilts, government or company securities) {if ff_hhdaw3 = 1 or 3}
96	None (SPONTANEOUS)

Use

Ask NVEST\_A Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

### **Nvest b.** Savings/investments, NSC

#### Source BHPS

Scripting Notes Code 96 is exclusive Text Do vou have... Interviewer Instruction READ OUT AND CODE ALL THAT APPLY

#### Options

1	Savings or deposit accounts (with a bank, post office or building society)
2	National Savings Accounts (formally National Savings Bank or Post Office Accounts)
3	TESSA only ISAs or Cash ISAs
4	National Savings Certificates {if ff_hhdaw3 = 1 or 3}
5	Premium Bonds
6	Unit Trusts / Investment Trusts (excluding ISAs/PEPs) {if ff_hhdaw3 = 1 or 3}
7	Stocks and shares ISAs or PEPs
8	Shares, UK or foreign (excluding ISAs/PEPs) {if ff_hhdaw3 = 1 or 3}
9	National Savings Bonds (Capital, Income or Deposit) {if ff_hhdaw3 = 1 or 3}
10	Other investments (Gilts, government or company securities) {if ff_hhdaw3 = 1 or 3}
96	None (SPONTANEOUS)

#### Use

Ask NVEST\_B Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe If (Ff showcardw3 = 2) // No showcard treatment group

### Nvest. Savings/investments

Use Compute NVEST = NVEST = NVEST A | NVEST B; Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Svack. Savings total amount

Decimals Width 0 5

Source BHPS

Text

You told me you have the following savings accounts: [INVEST categories 1,2,3]. About how much in total is the current balance in these accounts? Interviewer Instruction ENTER VALUE TO THE NEAREST POUND

Use

Ask SVACK Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

#### Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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Source BHPS Text Would it amount to £ 1,000 or more?

Options



Use Ask SVACKB1 Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If ((Ff hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA And If (SVACK = DK & SVACK <> REF) // Amount held in savings accounts not known and has not refused to give amount

### Svackb2. Savings 5,000 or more

Source	
BHPS	
Text	

Would it amount to £ 5,000 or more?

Options	
1	Yes

2	No

### Use

Ask SVACKB2 Modules Module Wealthassetsanddebt ip3. Wealth, assets and debt module

Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA

and If (SVACK = DK & SVACK <> REF) // Amount held in savings accounts not known and has not refused to give amount

And If (SVACKB1 = 1) // Amount held in savings accounts is more than 1,000

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult
--

## Svackb3. Savings 10,000 or more

### Source

BHPS Text

### Would it amount to £ 10,000 or more?

### Options



#### Use Ask SVACKB3

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA

And If (SVACK = DK & SVACK <> REF) // Amount held in savings accounts not known and has not refused to give amount

And If (SVACKB1 = 1) // Amount held in savings accounts is more than 1,000

And If (SVACKB2 = 1) // Amount held in savings accounts is more than 5,000

## Svackb5. Savings 20,000 or more

### Source

BHPS Text

Would it amount to £ 20,000 or more?

### Options



## Use

Ask SVACKB5 Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA

And If (SVACK = DK & SVACK <> REF) // Amount held in savings accounts not known and has not refused to give amount

And If (SVACKB1 = 1) // Amount held in savings accounts is more than 1,000

And If (SVACKB2 = 1) // Amount held in savings accounts is more than 5,000

And If (SVACKB3 = 1) // Amount held in savings accounts is more than 10,000

## Svackb4. Savings 500 or more

Source BHPS Text Would it a	mount to £ !	500 or more?
Options		
1	Yes	
2	No	]

## Use

### Ask SVACKB4

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2,3)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account, National Savings Account, TESSA only ISA or cash ISA

And If (SVACK = DK & SVACK <> REF) // Amount held in savings accounts not known and has not refused to give amount

And If (SVACKB1 = 2 | DK) // Amount held in savings accounts is not more than 1,000 or respondent does not know amount

## Svacsj. Savings sole or joint

#### Source BHPS

### Text

TEAL

Are these savings in your sole name only, held in joint names with your husband/wife/partner or with someone else, or do you have both sole and joinly held accounts?

#### Options

1	Sole only
2	Joint only
3	Both sole and joint

#### Use Ask SVACSJ

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

#### Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2) & (SVACK <> REF)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account or National Savings Account and has not refused to give amount held in savings

## Svacpn. PNO of joint saver

#### Source BHPS

## Text

Can you tell me the person who is the joint holder of these savings with you?

### Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID, IF JOINT HOLDER OUTSIDE HOUSEHOLD ENTER 0. CODE UP TO 3

#### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

### Ask SVACPN

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe

If ((Ff\_hhdaw3 = 1/2) & NVEST IN (1,2) & (SVACK <> REF)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account or National Savings Account and has not refused to give amount held in savings And If (SVACSJ = 2/3) // Holds joint only or both sole and joint accounts



Decimals Width 0 5

### Source

BHPS

Text About how much of the amount you have in savings is held in your sole name?

### Interviewer Instruction

ENTER VALUE TO THE NEAREST POUND

### Use

Ask SVACSK Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

#### Universe

If ((Ff hhdaw3 = 1/2) & NVEST IN (1,2) & (SVACK <> REF)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account or National Savings Account and has not refused to give amount held in savings And If (SVACSJ = 3) // Holds both sole and joint accounts

Svacsp. savings proportion of total



### Source

BHPS Text

Can you tell me approximately what your personal share of the total amount you have in savings is?

#### Interviewer Instruction ENTER PERCENTAGE

#### Use Ask SVACSP

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Universe

If ((Ff hhdaw3 = 1/2) & NVEST IN (1,2) & (SVACK <> REF)) // Assets and debt experimental group 1 or 2 and holds a savings or deposit account or National Savings Account and has not refused to give amount held in savings

And If (SVACSJ = 3) // Holds both sole and joint accounts

And If (SVACSK = DK) // Amount held solely not known

## Nvestk. Investments total amount

### Decimals Width

0 5

#### Source BHPS

Text

You told me you have the following investments: [categories from NVEST 4,5,6,7,8,9,10]. [NOT including the savings you have just told me about, about] {if NVEST = 1,2,3} / [About] how much is the total value of these investments?

#### Interviewer Instruction

ENTER VALUE TO THE NEAREST POUND

### Use

Ask NVESTK

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (((Ff\_hhdaw3 = 1 & NVEST IN (4,5,6,7,8,9,10)  $\mid$  (Ff\_hhdaw3 = 2 & NVEST IN (5,7)) & SVACK <> REF) // Assets and debt experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares ISA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings

## Nvestc1. Investments 5,000 or more

#### Source BHPS

Text

### Would it amount to £ 5,000 or more?

### Options



#### Use Ask NVESTC1

#### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

#### Universe

If (((Ff hhdaw3 = 1 & NVEST IN (4,5,6,7,8,9,10) | (Ff hhdaw3 = 2 & NVEST IN (5,7)) & SVACK <> REF) // Assets and debt experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares ISA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings And If (NVESTK = DK) // Amount held in investments not known

## Nvestc2. Investments 15,000 or more

#### Source

### BHPS

Text Would it amount to £ 15,000 or more?

#### Options



### Use Ask NVESTC2

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (((Ff\_hhdaw3 = 1 & NVEST IN (4,5,6,7,8,9,10) | (Ff\_hhdaw3 = 2 & NVEST IN (5,7)) & SVACK > REF) // Assets and debt experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares ISA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings And If (NVESTK = DK) // Amount held in investments not known

And If (NVESTC1 = 1) // Holds more than 5,000 in investments

## Nvestc3. Investments 50,000 or more

Source			
BHPS			
Text			
Would it a	amount to £ !	50,000 or more?	
Options			
1	Yes		



### Use Ask NVESTC3

#### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (((Ff hhdaw3 = 1 & NVEST IN (4,5,6,7,8,9,10) | (Ff hhdaw3 = 2 & NVEST IN (5,7)) & SVACK <> REF) // Assets and debt experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares ISA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings And If (NVESTK = DK) // Amount held in investments not known

And If (NVESTC1 = 1) // Holds more than 5,000 in investments

And If (NVESTC2 = 1) // Holds more than 15,000 in investments

## Nvestc5. Investments 100,000 or more

Source
BHPS
Text

Would it amount to £ 100 000 or more?



#### Use Ask NVESTC5

#### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

 $\text{If (((Ff_hhdaw3 = 1 \& NVEST IN (4,5,6,7,8,9,10) \ | \ (Ff_hhdaw3 = 2 \& NVEST IN (5,7)) \& \text{SVACK} <> \text{REF}) \ // \text{Assets and debt} } \\$ experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares ISA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings And If (NVESTK = DK) // Amount held in investments not known

And If (NVESTC1 = 1) // Holds more than 5,000 in investments And If (NVESTC2 = 1) // Holds more than 15,000 in investments

And If (NVESTC3 = 1) // Holds more than 50.000 in investments

## Nvestc4. Investments 1,000 or more

### Source

BHPS Text

### Would it amount to £ 1,000 or more?

### Options



#### Use Ask NVESTC4

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (((Ff\_hhdaw3 = 1 & NVEST IN (4,5,6,7,8,9,10) | (Ff\_hhdaw3 = 2 & NVEST IN (5,7)) & SVACK <> REF) // Assets and debt experimental group 1 and holds Premium Bonds, unit trusts/investment trusts, stocks and shares (SA/PEP, shares, national savings bonds or other investments OR assets and debt experimental group 2 and holds Premium Bonds or stocks and shares ISA/PEPs AND has not refused to provide amount held in savings hand 1f (NVESTK = DK) // Amount held in investments not known

And If (NVESTC1 = 2 | DK) // Holds less than 5,000 in investments or amount not known

## Nvestsj. Investments sole or joint

### Source

BHPS

#### Text

Are these investments in your sole name only, held in joint names with your husband/wife/partner or someone else or do you have both sole and jointly held investments?

### Options

1	Sole only
2	Joint only
3	Both sole and joint

#### Use

Ask NVESTSJ

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

#### Universe

If (Ff\_hhdaw3 = 1 & NVEST IN (4,6,8,9,10) & NVestK <> REF) // Assets and debt experimental group 1 and holds National Savings Certificates Unit Trusts, Investment Trusts, Shares, National Savings Bonds or other investments and has not refused to provide amount held in investments

## Nvstpn. PNO of joint investor

## Source

#### BHPS

Text Can you tell me the person who is the joint holder of these investments with you?

### Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID. IF JOINT HOLDER OUTSIDE HOUSEHOLD ENTER 0. CODE UP TO 3

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

Ask NVSTPN

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (Ff\_hhadaw3 = 1 & NVEST IN (4,6,8,9,10) & NVestK <> REF) // Assets and debt experimental group 1 and holds National Savings Certificates Unit Trusts, Investment Trusts, Shares, National Savings Bonds or other investments and has not refused to provide amount held in investments And If (NVESTSJ = 213) // Holds investments jointly or a mixture of sole and joint

## Nvestsk. Investments amount in sole name

Decimals Width 0 5

## Source

Text

About how much of the amount you have in investments is held soley in your name?

### Interviewer Instruction

ENTER VALUE TO THE NEAREST POUND IF DON'T KNOW/CAN'T SAY, THEN ASK FOR ESTIMATE

### Use

Ask NVESTSK

Modules

## Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If (Pf\_hhdaw3 = 1 & NVEST IN (4,6,8,9,10) & NVEstK <> REF) // Assets and debt experimental group 1 and holds National Savings Certificates Unit Trusts, Investment Trusts, Shares, National Savings Bonds or other investments and has not refused to provide amount held in investments And If (NVESTSJ = 3) // Holds investments both jointly and sole

## Nvestsp. Investments proportion of total

Decimals Width 0 5

Source BHPS Text Can you tell me approximately what your personal share of the total amount invested is? Interviewer Instruction ENTER PERCENTAGE

#### Use Ask NVESTSP

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (Ff hhdaw3 = 1 & NVEST IN (4,6,8,9,10) & NVestK <> REF) // Assets and debt experimental group 1 and holds National Savings Certificates Unit Trusts, Investment Trusts, Shares, National Savings Bonds or other investments and has not refused to provide amount held in investments And If (NVESTSJ = 3) // Holds investments both jointly and sole

And If (NVESTSK = DK & NVESTSK <> REF) // Amount in investments held solely not known and not refused

## Investcode. Investment code used for looping

### Decimals Width 0 2

### Scripting Notes

- compute INVESTCODE as follows:
- 1 Savings or deposit accounts (with a bank, post office or building society) 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) 3 TESSA only ISAs or Cash ISAs 4 National Savings Certificates 5 Premium Bonds 6 Unit Trusts / Investment Trusts (excluding ISAs/PEPs) 7 Stocks and shares ISAs or PEPs 8 Shares, UK or foreign (excluding ISAs/PEPs) 9 National Savings Bonds (Capital, Income or Deposit) 10 Other investments (Gilts, government or company securities)

### Use

Compute INVESTCODE = Investment Code FOR EACH NVEST; Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe

If (Ff hhdaw3 = 3|4) // Assets and debt experimental group 3 or 4

### Scripting Note

Loop the following questions FOR EACH INVESTCODE (for each type of savings or investment account mentioned). START LOOP

## Nvestamt. Amount held in account



Source BHPS Text How much in total is the current balance in your [INVESTCODE]? Interviewer Instruction ENTER VALUE TO THE NEAREST POUND IF MORE THAN ONE ACCOUNT OF THIS TYPE, ENTER SUM OF ALL ACCOUNTS

Use Ask NVESTAMT Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe If (Ff hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4

## Nvestb1. Amount: branching q

### Source BHPS

#### Scripting Notes

Textfills vary depending on the type of account mentioned. Use the following textfills for each type of account: Code 1 Savings or deposit accounts (with a bank, post office or building society) [£ 1,000] Code 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) [£ 2,500] Code 3 TESSA only ISAs or Cash ISAs I£ 1.000] Code 4 National Savings Certificates [£ 1,000] Code 5 Premium Bonds [£ 200] Code 6 Unit Trusts/Investment Trusts (excluding ISAs/PEPs) [£ 1,000] Code 7 Stocks and shares ISAs or PEPs [£ 1,000] Code 8 Shares (UK or foreign), excluding ISAs and PEPs [£ 1.000] Code 9 National Savings Bonds (Capital, Income or Deposit) [£ 1,000] Code 10 Other investments (Gilts, government or company securities) /£ 1,000 Text Would that amount to £ [AMOUNT] or more? Interviewer Instruction IF MORE THAN ONE ACCOUNT OF THIS TYPE, CONSIDER ALL ACCOUNTS THIS QUESTION REFERS TO [INVESTCODE] Options 1 Yes 2 No Use

### Ask NVESTB1

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If (Ff hhdaw3 = 3/4) // Assets and debt experimental group 3 or 4

And If (NVESTAMT = DK & NVESTAMT <> REF) // Amount held in account type is not known and not refused

## Nvestb2. Amount: branching q

#### Source BHPS

### Scripting Notes

Textfills vary depending on the type of account mentioned. Use the following textfills for each type of account: Code 1 Savings or deposit accounts (with a bank, post office or building society) [£ 5,000] Code 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) [£ 10,000] Code 3 TESSA only ISAs or Cash ISAs I£ 5.000] Code 4 National Savings Certificates [£ 5,000] Code 5 Premium Bonds [£ 500] Code 6 Unit Trusts/Investment Trusts (excluding ISAs/PEPs) [£ 5,000] Code 7 Stocks and shares ISAs or PEPs [£ 5,000] Code 8 Shares (UK or foreign), excluding ISAs and PEPs [£ 5.000] Code 9 National Savings Bonds (Capital, Income or Deposit) [£ 5,000] Code 10 Other investments (Gilts, government or company securities) [£ 5,000] Text Would that amount to £ [AMOUNT] or more? Interviewer Instruction IF MORE THAN ONE ACCOUNT OF THIS TYPE, CONSIDER ALL ACCOUNTS

THIS QUESTION REFERS TO /INVESTCODE

### Options



#### Use Ask NVESTB2

#### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (Ff\_hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4 And If (NVESTAMT = DK & NVESTAMT <> REF) // Amount held in account type is not known and not refused And If (NVESTB1 = 1) // Holds more than x in account type

## Nvestb3. Amount: branching q

#### Source BHPS

#### Scripting Notes

Textfills vary depending on the type of account mentioned. Use the following textfills for each type of account: Code 1 Savings or deposit accounts (with a bank, post office or building society) [£ 25,000] Code 2 National Savings Accounts (formally National Savings Bank or Post Office Account) [£ 50,000] Code 3 TESSA only ISAs or Cash ISAs /£ 25.000] Code 4 National Savings Certificates [£ 25,000] Code 5 Premium Bonds [£ 5,000] Code 6 Unit Trusts/Investment Trusts (excluding ISAs/PEPs) [£ 25,000] Code 7 Stocks and shares ISAs or PEPs [£ 25,000] Code 8 Shares (UK or foreign), excluding ISAs and PEPs [£ 25.000] Code 9 National Savings Bonds (Capital, Income or Deposit) [£ 25,000] Code 10 Other investments (Gilts, government or company securities) [£ 25,000] Text Would that amount to £ [AMOUNT] or more? Interviewer Instruction IF MORE THAN ONE ACCOUNT OF THIS TYPE, CONSIDER ALL ACCOUNTS THIS QUESTION REFERS TO [INVESTCODE] Options



Use

#### Ask NVESTB3 Modules

Module Wealthassetsanddebt ip3, Wealth, assets and debt module

#### Universe

- If (Ff hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4
- And If (NVESTAMT = DK & NVESTAMT <> REF) // Amount held in account type is not known and not refused
- And If (NVESTB1 = 1) // Holds more than x in account type
- And If (NVESTB2 = 1) // Holds more than x in account type

## Nvestb5. Amount: branching q

#### Source BHPS

#### Scripting Notes

- Textfills vary depending on the type of account mentioned. Use the following textfills for each type of account:
- Code 1 Savings or deposit accounts (with a bank, post office or building society) [£ 100,000]
- Code 2 National Savings Accounts (formallv National Savings Bank or Post Office Accounts) [£ 250,000]
- Code 3 TESSA only ISAs or Cash ISAs I£ 100.0001
- Code 4 National Savings Certificates [£ 100,000]
- Code 5 Premium Bonds [£ 10,000]
- Code 6 Unit Trusts/Investment Trusts (excluding ISAs/PEPs) [£ 100,000] Code 7 Stocks and shares ISAs or PEPs [£ 100,000]
- Code 8 Shares (UK or foreign), excluding ISAs and PEPs [£ 100.000]
- Code 9 National Savings Bonds (Capital, Income or Deposit) [£ 100,000]
- Code 10 Other investments (Gilts, government or company securities) [£ 100,000]
- Text

Would that amount to £ [AMOUNT] or more?

### Interviewer Instruction

IF MORE THAN ONE ACCOUNT OF THIS TYPE. CONSIDER ALL ACCOUNTS THIS QUESTION REFERS TO [INVESTCODE]

### Options

1 Yes 2 No

### Use

Ask NVESTB5 Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe

- If (Ff\_hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4
- And If (NVESTAMT = DK & NVESTAMT <> REF) // Amount held in account type is not known and not refused

### And If (NVESTB1 = 1) // Holds more than x in account type

- And If (NVESTB2 = 1) // Holds more than x in account type
- And If (NVESTB3 = 1) // Holds more than x in account type

## Nvestb4. Amount: branching q

#### Source BHPS

### Scripting Notes

ouripting Notes
Textfills vary depending on the type of account mentioned. Use the following textfills for each type of account:
Code 1 Savings or deposit accounts (with a bank, post office or building society) [£ 500]
Code 2 National Savings Accounts (formally National Savings Bank or Post Office Accounts) [£ 500]
Code 3 TESSA only ISAs or Cash ISAs I£ 500]
Code 4 National Savings Certificates [£ 500]
Code 5 Premium Bonds [£ 100]
Code 6 Unit Trusts/Investment Trusts (excluding ISAs/PEPs) [£ 500]
Code 7 Stocks and shares ISAs or PEPs [£ 500]
Code 8 Shares (UK or foreign), excluding ISAs and PEPs [£ 500]
Code 9 National Savings Bonds (Capital, Income or Deposit) [£ 500]
Code 10 Other investments (Gilts, government or company securities)
Text
Would that amount to £ [AMOUNT] or more?
Interviewer Instruction

IF MORE THAN ONE ACCOUNT OF THIS TYPE, CONSIDER ALL ACCOUNTS THIS QUESTION REFERS TO [INVESTCODE]

### Options



#### Use Ask NVESTB4

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (*PF\_bhdaw3* = 3/4) // Assets and debt experimental group 3 or 4 And If (*NVESTANT* = *DK* & *NVESTANT* ~ *REP*) // Amount held in account type is not known and not refused And If (*NVESTB1* = 2) // Holds less than x in account type

## Nvestisj. Account(s) in sole name or joint

### Source

BHPS adapted

## Text

And is/are the [INVESTCODE] (s) held in your sole name only, held in joint names with your husband/wife/partner or someone else, or do you have both sole and jointly held investments?

### Options

1	Sole only
2	Joint only
3	Both sole and joint

#### Use

Ask NVESTLSJ Modules

 $\label{eq:constraint} Module \ Wealth assets and debt\_ip3. \ Wealth, \ assets \ and \ debt \ module$ 

## Universe

If (Ff\_hhdaw3 = 3/4) // Assets and debt experimental group 3 or 4

And If (((Ff\_hhdaw3 = 3 & NVEST IN (1,2,4,6,8,9,10) | (Ff\_hhdaw3 = 4 & NVEST IN (1,2)) & NVESTAMT <> REF) // Assets and debt experimental group 3 and has savings or deposit account, national savings and investment account, National Savings Certificates, Unit trusts/Investment Trusts, Shares (exclusing ISAs/PEPs), National Savings Bonds and other investments OR Assets and debt experimental group 4 and has savings or deposit account on the investment of Investment account AND has not refused to report amount of investment

## Nvestipn. PNO of joint account holder

## Source

#### BHPS Text

Can you tell me the person(s) who is/are the joint holder of the [INVESTCODE] with you?

### Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID. IF JOINT HOLDER OUTSIDE HOUSEHOLD ENTER 0. CODE UP TO 3

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

## Use

Ask NVESTLPN

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Universe

If (Ff\_hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4

And If (((Ff\_hhdaw3 = 3 & NVEST IN (1,2,4,6,8,9,10) | (Ff\_hhdaw3 = 4 & NVEST IN (1,2)) & NVESTAMT <> REF) // Assets and debt experimental group 3 and has savings or deposit account, national savings and investment account, National Savings and investment Trusts, Shares (exclusing (JAs/PEFs), National Savings Bonds and other investments OR Assets and debt experimental group 4 and has savings or deposit account or national savings and investment AND has not refused to report amount of investment

And If (NVESTLSJ = 2 | 3) // Holds investments jointly or both sole and jointly

## Nvestisk. Investments amount in sole name

Decimals Width 0 5

Source BHPS Text About how much of the amount you have in investments is held solely in your name? Interviewer Instruction

ENTER VALUE TO THE NEAREST POUND IF DON'T KNOW/CAN'T SAY, THEN ASK FOR ESTIMATE

### Use

Ask NVESTLSK

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (Ff hhdaw3 = 3/4) // Assets and debt experimental group 3 or 4

And If (((Ff\_hhdaw3 = 3 & NVEST IN (1,2,4,6,8,9,10) | (Ff\_hhdaw3 = 4 & NVEST IN (1,2)) & NVESTAMT <> REF) // Assets and debt experimental group 3 and has savings or deposit account, national savings and investment account, National Savings Certificates, Unit trusts/Investment Trusts, Shares (exclusing ISAs/PEPs), National Savings Bonds and other investments OR Assets and debt experimental group 4 and has savings or deposit account or national savings and investment account AND has not refused to report amount of investment And If (NVESTLSJ = 3) // Holds investments both sole and jointly

## Nvestisp. Investments proportion

Decimals Width 0 5

Source BHPS Text Can you tell me approximately what your personal share of the total amount invested is? Interviewer Instruction ENTER PERCENTAGE

Use Ask NVESTLSP

Modules

Module Wealthassetsanddebt ip3. Wealth, assets and debt module Universe

If (Ff\_hhdaw3 = 3 | 4) // Assets and debt experimental group 3 or 4

And If (((Ff\_hhdaw3 = 3 & NVEST IN (1,2,4,6,8,9,10) | (Ff\_hhdaw3 = 4 & NVEST IN (1,2)) & NVESTAMT <> REF) // Assets and debt experimental group 3 and has savings or deposit account, national savings and investment account, National Savings Certificates, Unit trusts/Investment Trusts, Shares (exclusing ISAs/PEPs), National Savings Bonds and other investments OR Assets and debt experimental group 4 and has savings or deposit account or national savings and investment account AND has not refused to report amount of investment And If (NVESTLSJ = 3) // Holds investments both sole and jointly

And If (NVESTLSK = DK & NVESTLSK <> REF) // Amount in investments held solely not known and not refused

Scripting Note END LOOP



#### Source BHPS

#### Text

Do you have any store cards or credit cards such as Visa, or Mastercard in your sole name? Please do not include direct debit cards such as Switch or Delta or store loyalty cards such as Tesco Clubcard or Nectar.

Options



#### Use Ask CCSOLE

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Nccsole. Number of store cards/credit cards in sole name

Decimals Width 0 5

Source BHPS Text How many store and credit cards do you have in your sole name? Interviewer Instruction ENTER NUMBER

Use Ask NCCSOLE Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe If (CCSOLE = 1) // Holds credit cards in sole name

## Credsole. Max borrowing limit on cards in sole name

Decimals Width 0 5

#### Source BHPS

Text

What is the maximum borrowing limit on [all the cards] {if NCCSOLE > 1} / [the card] {if NCCSOLE = 1} just in your name? Interviewer Instruction ENTER AMOUNT TO THE NEAREST POUND

Use

Ask CREDSOLE Modules Module Wealthassetsanddebt ip3. Wealth, assets and debt module Universe If (CCSOLE = 1) // Holds credit cards in sole name

## Ccbillsole\_a. Repayment behaviour, cards in sole name, SC

### Source

BHPS adapted

### Text

Please look at this card and tell me which statement best describes how you pay the [bill for this card] {if NCCSOLE = 1} / [bills for these cards {if NCCSOLE > 1} each month. You can just tell me the number that applies.

Showcard

TBC

### Options

1	Usually have nothing to pay
2	Always/usually pay the full amount owing
3	Usually pay more than the minimum amount but not the full amount owing
4	Usually pay the minimum on some cards and pay more on others
5	Always/usually pay the minimum amount only
6	Sometimes am not able to pay the minimum amount
7	Some other arrangement

### Use

Ask CCBILLSOLE\_A

Modules Module Wealthassetsanddebt ip3, Wealth, assets and debt module

### Universe

If (NCCSOLE <> DK/REF & Ff\_showcardw3 = 1) // Number of credit cards is not don't know or refused and showcard treatment group

## Ccbillsole\_b. Repayment behaviour, cards in sole name, NSC

### Source

BHPS adapted

Text

Which of the following statements best describes how you pay the [bill for this card] {if NCCSOLE = 1} / [bills for these cards {if NCCSOLE > 1} each month. Do you...

## Interviewer Instruction

READ OUT AND CODE ONE ONLY

### Options

1	Usually have nothing to pay
2	Always/usually pay the full amount owing
3	Usually pay more than the minimum amount but not the full amount owing
4	Usually pay the minimum on some cards and pay more on others
5	Always/usually pay the minimum amount only
6	Sometimes am not able to pay the minimum amount
7	Some other arrangement

### Use

Ask CCBILLSOLE\_B Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (NCCSOLE <> DK, REF & Ff\_showcardw3 = 2) // Number of credit cards is not don't know or refused and no showcard treatment group

## Ccbillsole. Repayment behaviour, cards in sole name

### Use

Compute CCBILLSOLE = CCBILLSOLE = CCBILLSOLE\_A | CCBILLSOLE\_B;

### Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Ccamtsole. Balance outstanding, cards in sole name

Decimals Width 0 5

#### Source HILDA

Text

After you made your most recent payments, how much in total was still owed [on all of the cards] (if NCCSOLE > 1) / [on the card] (if NCCSOLE = 1) that you hold in your name solely? Interviewer Instruction

ENTER AMOUNT TO THE NEAREST POUND

Use

Ask CCAMTSOLE
Modules
Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If (CCBILLSOLE > 2) // Pay less than the full amount owing every month on sole cards

Ccjt. Has store cards/credit cards in joint names

### Source

BHPS Text

Do you have any store cards or credit cards such as Visa, or Mastercard, which you hold jointly with someone else? Please do not include direct debit cards such as Switch or Detla or store loyalty cards such as Tesco Clubdcard or Nectar.

## Options



**Use** Ask CCJT

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Nccit. Number of store/credit cards in joint names

Decimals Width 0 5

Source BHPS Text How many store and credit cards do you have jointly with someone else? Interviewer Instruction ENTER NUMBER

**Use** Ask NCCJT

 Modules

 Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

 Universe

 If (CCJT = 1) // Holds credit cards jointly with someone else

Ccjtp. PNO of joint credit card holder

Source

BHPS adapted

Text

Who is the person (who are the people) you hold these joint credit cards with?

Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID. IF JOINT HOLDER OUTSIDE THE HOUSEHOLD ENTER 0. CODE UP TO 3. F9 FOR HELP

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

Use

Ask CCJTP
Modules
Module Wealthassetsanddebt_ip3. Wealth, assets and debt module
Universe
If (CCJT = 1) // Holds credit cards jointly with someone else

Credit. Max borrowing limit on cards in joint names

Decimals Width 0 5

Source HILDA adapted

Text What is the maximum borrowing limit on [all the cards] {if NCCJT > 1} / [the card] {if NCCJT = 1} you hold jointly? Interviewer Instruction ENTER AMOUNT TO THE NEAREST POUND

Use
Ask CREDJT
Modules
Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module
Universe
Lf (CCJT = 1) // Holds credit cards jointly with someone else

## Ccbilljt\_a. Repayment behaviour, cards in joint names, SC

### Source

BHPS adapted

Text

Please look at this card and tell me which statement best describes how the [bill for this card is] {if NCCJT = 1} / [the bills for these cards are] {if NCCJT > 1} paid each month. You can just tell me the number that applies.

#### Showcard TBC

### Options

1	Usually have nothing to pay
2	Always/usually pay the full amount owing
3	Usually pay more than the minimum amount but not the full amount owing
4	Usually pay the minimum on some cards and pay more on others
5	Always/usually pay the minimum amount only
6	Sometimes am not able to pay the minimum amount
7	Some other arrangement

Use

Ask CCBILLJT\_A Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If (NCCJT <> DK/REF & Ff\_showcardw3 = 1) // Number of credit cards held jointly is not don't know or refused and showcard treatment group

## Ccbilljt\_b. Repayment behaviour, cards in joint names, NSC

### Source

BHPS adapted

### Text

Which of the following statements best describes how the [bill for this card is] {if NCCJT = 1} / [the bills for these cards are] {if NCCJT > 1} paid each month. Do you...

### Interviewer Instruction

READ OUT AND CODE ONE ONLY

### Options

1	Usually have nothing to pay
2	Always/usually pay the full amount owing
3	Usually pay more than the minimum amount but not the full amount owing
4	Usually pay the minimum on some cards and pay more on others
5	Always/usually pay the minimum amount only
6	Sometimes am not able to pay the minimum amount
7	Some other arrangement

### Use

Ask CCBILLJT\_B

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (NCCJT <> DK | REF & Ff\_showcardw3 = 2) // Number of credit cards held jointly is not don't know or refused and no showcard treatment group

## Ccbillit. Repayment behaviour, cards in joint names

### Use

Compute CCBILLJT = CCBILLJT = CCBILLJT\_A | CCBILLJT\_B;

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Ccamtjt. Outstanding balance, cards in joint names

Decimals Width 0 5

Source

## HILDA

Text
After the most recent payments were made, how much in total was still owed [on all of the cards] {if NCCJT > 1} you hold jointly?
Interviewer Instruction
ENTER AMOUNT TO THE NEAREST POUND

Use Ask CCAMTJT Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe

If (CCBILLJT >2) // Pay less than the full amount owing every month on joint cards

Debt\_a. Owes money, SC

## Source

### BHPA adapted

Scripting Notes Code 3 is intentionally skipped here. It should not appear on the showcard or on screen.

### Text

I would now like to ask you about any other financial commitments you may have apart from mortgages. For which, if any, of the items listed on this card do you currently owe any money? Please do not include credit card and other bills being fully paid off in the current month.

## Interviewer Instruction

CODE ALL THAT APPLY

Showcard TBC

### Options

1	Hire purchase agreement(s)
2	Personal loan(s) (from bank, building society or other financial institution)
4	Catalogue or mail order purchase agreement(s)
5	DWP Social Fund loan
6	Any other loan(s) from a private individual
7	Overdraft(s)
8	Student loan
9	Other debt not listed here
96	None of these (SPONTANEOUS)

### Use

Ask DEBT\_A Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module
Universe
If (Ff\_showcardw3 = 1) // Showcard treatment group

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## Debt b. Owes money, NSC

## Source

## BHPA adapted

### Scripting Notes

Code 3 is intentionally skipped here. It should not appear on the showcard or on screen

### Text

I would now like to ask you about any other financial commitments you may have apart from mortgages. Not including credit card or other bills being fully paid off in the current month, do you owe any money for any ...

### Interviewer Instruction

READ OUT AND CODE ALL THAT APPLY

### Options

1	Hire purchase agreement(s)
2	Personal loan(s) (from bank, building society or other financial institution)
4	Catalogue or mail order purchase agreement(s)
5	DWP Social Fund Ioan
6	Any other loan(s) from a private individual
7	Overdraft(s)
8	Student loan
9	Other debt not listed here
96	None of these (SPONTANEOUS)

### Use

## Debt. Owes money

### Use Compute DEBT = Compute DEBT = DEBT\_A | DEBT\_B; Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

## Debty. Total amount owed

Decimals Width 0 5

## Source

BHPS Text

About how much in total is owed on [this commitment] {if one mention at DEBT} / [these commitments] {if more than one mention at DEBT}? Interviewer Instruction

### ENTER VALUE TO THE NEAREST POUND

Use Ask DEBTY Modules Module Wealthassetsanddebt ip3. Wealth, assets and debt module Universe If ((DEBT <> 96) | (DEBT <> DK) | (DEBT <> REF)) // Holds any sort of debt

## Debtc1. Owe 500 or more

Source		
BHPS		
<b>Text</b> Would it a	mount to £ §	500 or more?
Options		
1	Yes	
2	No	

#### Use Ask DEBTC1

Modules

### Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If ((DEBT <> 96) | (DEBT <> DK) | (DEBT <> REF)) // Holds any sort of debt And If (DEBTY = DK & DEBTY <> REF) // Amount of debt not known and not refused

## Debtc2. Owe 1,500 or more

#### Source BHPS

Text Would it amount to £ 1,500 or more?

Options	
1	Yes
2	No

#### Use Ask DEBTC2

Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((DEBT <> 96) | (DEBT <> DK) | (DEBT <> REF)) // Holds any sort of debt And If (DEBTY = DK & DEBTY <> REF) // Amount of debt not known and not refused And If (DEBTC1 = 1) // Holds more than 500 of debt

### http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Debtc3. Owe 5,000 or more

## Source

BHPS Text

### Would it amount to £ 5,000 or more?

### Options



### **Use** Ask DEBTC3

Modules

## Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((DEBT > 96) | (DEBT > DK) | (DEBT <> REF)) // Holds any sort of debt And If (DEBTY = DK & DEBTY <> REF) // Amount of debt not known and not refused And If (DEBTC1 = 1) // Holds more than 500 of debt And If (DEBTC2 = 1) // Holds more than 1,500 of debt

## Debtc5. Owe 10,000 or more

### Source

### BHPS

Text Would it amount to £ 10,000 or more?

### Options



### **Use** Ask DEBTC5

Modules

## Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((DEBT <> 96) | (DEBT <> DK) | (DEBT <> REF)) // Holds any sort of debt And If (DEBTY = DK & DEBTY <> REF) // Amount of debt not known and not refused And If (DEBTC1 = 1) // Holds more than 500 of debt And If (DEBTC2 = 1) // Holds more than 1,500 of debt

And If (DEBTC3 = 1) // Holds more than 5,000 of debt

## Debtc4. Owe 100 or more

## Source BHPS Text Would it amount to £ 100 or more? Options



#### Use Ask DEBTC4

Modules

Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((DEBT > 96) | (DEBT > DK) | (DEBT > REF)) //Holds any sort of debt And If (DEBTY = DK & DEBTY > REF) // Amount of debt not known and not refused And If (DEBTCI = 2) //Holds less than 500 of debt

# **Debtsj.** Owe money in sole name or joint

#### Source BHPS

Text

Are these financial commitments in your sole name only, in joint names with your husband/wife/partner or someone else or do you have both sole and joint commitments?

### Options

1	Sole only
2	Joint only
3	Both sole and joint

### Use

Ask DEBTSJ Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (DEBTY <> REF | DEBTC1 <> REF | DEBTC2 <> REF | DEBTC3 <> REF | DEBTC4 <> REF | DEBTC5 <> REF) // Has not refused to disclose the amount held in debt

## Debtpn. PNO of joint debt holder

### Source

## BHPS

Text

### Who is the person you have these joint financial commitments with?

### Interviewer Instruction

ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID. IF JOINT HOLDER OUTSIDE THE HOUSEHOLD ENTER 0. CODE UP TO 3

#### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

### Ask DEBTPN

Modules

### Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If (DEBTY <> REF | DEBTC1 <> REF | DEBTC2 <> REF | DEBTC3 <> REF | DEBTC4 <> REF | DEBTC5 <> REF) // Has not refused to disclose the amount held in debt

And If (DEBTSJ = 2 | 3) // Holds debt jointly or a mixture of sole and joint

## Debtsk. Owe amount in sole name

Decimals Width 0 5

### Source

BHPS

### Text

About how much of the total amount outstanding is your sole commitment?

### Interviewer Instruction

IF DON'T KNOW OR CAN'T SAY, ASK FOR ESTIMATE. ENTER AMOUNT TO THE NEAREST POUND

### Use

Ask DEBTSK Modules

### Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

Universe

If (DEBTY <> REF | DEBTC1 <> REF | DEBTC2 <> REF | DEBTC3 <> REF | DEBTC4 <> REF | DEBTC5 <> REF | Has not refused to disclose the amount held in debt And If (DEBTSJ = 3) 'Holds a mixture of sole and joint debt

Debtsp. Owe proportion of total
---------------------------------



### Source

BHPS Text

### Can you tell me approximately what your personal share of the total amount oustanding is? Interviewer Instruction

## ENTER PERCENTAGE

### Use

### Ask DEBTSP

Modules

## Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

If (DEBTY <> REF | DEBTC1 <> REF | DEBTC2 <> REF | DEBTC3 <> REF | DEBTC4 <> REF | DEBTC5 <> REF) // Has not refused to

disclose the amount held in debt And If (DEBTSJ = 3) // Holds a mixture of sole and joint debt

And II (DEBTST = 3) // Holds a mixtule of sole and joint debt And If (DEBTSK = DK & DEBTSK <> REF) // Amount of debt held solely not known and not refused

## $Huruns\_a. \textit{Who organises finances, SC}$

### Source

## BHPS

Text

People organise their finances in different ways. Which of the methods on this card comes closest to the way you organise yours? It doesn't have to fit exactly - just choose the nearest one. You can just tell me the number that applies.

#### Showcard TBC

## Options

#### 1 I look after the household money except my partner's spending money 2 My partner looks after all the household's money except my personal spending money 3 I am given a housekeeping allowance. My partner looks after the rest of the money 4 My partner is given a housekeeping allowance. I look after the rest of the money 5 We share and manage our household finances jointly 6 We pool some of the money and keep the rest separate 7 We keep our finances completely separate 8 I have some other arrangement

### Use

Ask HURUNS\_A Modules

### Module Wealthassetsanddebt ip3. Wealth, assets and debt module

Universe

If ((HHGRID.LiveSp = 1 | HHGRID.LiveWith = 1) & Ff showcardw3 = 1) // Lives with a spouse or partner and showcard treatment group

## Huruns\_b. Who organises finances, NSC

### Source

## BHPS

Text

People organise their finances in different ways. Which of the following methods comes closest to the way you organise yours? It doesn't have to fit exactly just choose the nearest one.

### Interviewer Instruction

READ OUT AND CODE ONE ONLY. RE-READ THE RESPONSE OPTIONS AS WRITTEN AS NEEDED.

### Options

1	I look after the household money except my partner's spending money
2	My partner looks after all the household's money except my personal spending money
3	I am given a housekeeping allowance. My partner looks after the rest of the money
4	My partner is given a housekeeping allowance. I look after the rest of the money
5	We share and manage our household finances jointly
6	We pool some of the money and keep the rest separate
7	We keep our finances completely separate
8	I have some other arrangement

### Use

Ask HURUNS\_B

Modules

### Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module

### Universe

If ((HHGRID.LiveSp = 1 | HHGRID.LiveWith = 1) & Ff showcardw3 = 2) //Lives with a spouse or partner and no showcard treatment group

## Huboss. Household financial decisions

#### Source

BHPS Text In your household who has the final say in big financial decisions?

### Interviewer Instruction DO NOT PROMPT

## Options

- 1 Respondent
- 2 Partner/spouse Both have equal say 3 4 Some other arrangement

### Use

Ask HUBOSS Modules Module Wealthassetsanddebt\_ip3. Wealth, assets and debt module Universe

If (HHGRID.LiveSp = 1 | HHGRID.LiveWith = 1) //Lives with a spouse or partner

### Module Political affiliation and values module

Use

Use Politics\_ip3



## **Vote1.** Supports a particular political party

Source
BHPS

#### Text

### Now I have a few questions about your views on politics. Generally speaking do you think of yourself as a supporter of any one political party?



Use Ask VOTE1

Modules Module Politics\_ip3. Political affiliation and values module

Vote2. Closer to one political party than others

### Source

BHPS

Text Do you think of yourself as a little closer to one political party than to the others?

### Options

1 Yes 2 No

## Use

Ask VOTE2 Modules Module Politics\_ip3. Political affiliation and values module Universe If (VOTE1 = 2) // Not a supporter of a particular political party

## Vote3\_a. Party would vote for tomorrow, SC

### Source BHPS

## Scripting Notes

On the showcard for Northern Ireland, we would like the Green Party to be at the bottom of the list, below the political parties specific to Northen Ireland. Text

If there were to be a general election tomorrow, which political party do you think you would be most likely to support?

#### Showcard

TBC

## Options

1	Conservatives {if region = England/Scotland/Wales}
2	Labour {if region = England/Scotland/Wales}
3	Liberal Democrat (if region = England/Scotland/Wales)
4	Scottish National Party (if region = Scotland)
5	Plaid Cymru {if region = Wales}
6	Green Party
7	Ulster Unionist {if region = Northern Ireland}
8	SDLP (if region = Northern Ireland)
9	Alliance Party {if region = Northern Ireland}
10	Democratic Unionist (if region = Northern Ireland)
11	Sinn Fein {if region = Northern Ireland}
95	SPONTANEOUS None
96	SPONTANEOUS Cant vote
97	SPONTANEOUS Other party

### Use

Ask VOTE3\_A Modules Module Politics\_ip3. Political affiliation and values module Universe

If (VOTE2 = 2 & Ff\_showcardw3 = 1) // Not closer to one political party and showcard treatment group

# Vote3\_b. Party would vote for tomorrow, NSC

### Source BHPS

## Scripting Notes

On the showcard for Northern Ireland, we would like the Green Party to be at the bottom of the list, below the political parties specific to Northern Ireland. Text

If there were to be a general election tomorrow, which political party do you think you would be most likely to support? Would it be... Interviewer Instruction

READ OUT

### Options

1	Conservatives {if region = England/Scotland/Wales}
2	Labour {if region = England/Scotland/Wales}
3	Liberal Democrat (if region = England/Scotland/Wales)
4	Scottish National Party (if region = Scotland)
5	Plaid Cymru {if region = Wales}
6	Green Party
7	Ulster Unionist {if region = Northern Ireland}
8	SDLP {if region = Northern Ireland}
9	Alliance Party {if region = Northern Ireland}
10	Democratic Unionist (if region = Northern Ireland)
11	Sinn Fein {if region = Northern Ireland}
95	SPONTANEOUS None
96	SPONTANEOUS Cant vote
97	SPONTANEOUS Other party

## Use

Ask VOTE3\_B Modules Module Politics\_ip3. Political affiliation and values module Universe If (VOTE2 = 2 & Ff\_showcardw3 = 2) // Not closer to one political party and no showcard treatment group

## Vote30. Party would vote for tomorrow: other

Source BHPS Interviewer Instruction WRITE IN OTHER PARTY

### Use

Ask VOTE30 Modules Module Politics\_ip3. Political affiliation and values module Universe If (VOTE3 A = 97 | VOTE3 B = 97) // Would vote for other party

## Vote4\_a. Which political party closest to, SC

### Source BHPS

### Scripting Notes

On the showcard for Northern Ireland, we would like the Green Party to be at the bottom of the list, below the political parties specific to Northen Ireland.

Text Which one?

which one

Showcard TBC

### Ontions

opnone	υ	ptions	
--------	---	--------	--

1	Conservatives {if region = England/Scotland/Wales}
2	Labour {if region = England/Scotland/Wales}
3	Liberal Democrat {if region = England/Scotland/Wales}
4	Scottish National Party (if region = Scotland)
5	Plaid Cymru {if region = Wales}
6	Green Party
7	Ulster Unionist {if region = Northern Ireland}
8	SDLP {if region = Northern Ireland}
9	Alliance Party (if region = Northern Ireland)
10	Democratic Unionist {if region = Northern Ireland}
11	Sinn Fein {if region = Northern Ireland}
96	SPONTANEOUS Cant vote
97	SPONTANEOUS Other party

Use

Ask VOTE4\_A

Modules Module Politics\_ip3. Political affiliation and values module

### Universe

If ((VOTE1 = 1 | VOTE2 = 1) & Ff\_showcardw3 = 1) // Supports a particular political party or closer to one party than the others and showcard treatment group

## Vote4\_b. Which political party closest to, NSC

### Source BHPS

Scripting Notes

On the showcard for Northern Ireland, we would like the Green Party to be at the bottom of the list, below the political parties specific to Northen Ireland. Text

Which one?

Interviewer Instruction READ OUT

### Options

1	Conservatives {if region = England/Scotland/Wales}
2	Labour {if region = England/Scotland/Wales}
3	Liberal Democrat (if region = England/Scotland/Wales)
4	Scottish National Party {if region = Scotland}
5	Plaid Cymru {if region = Wales}
6	Green Party
7	Ulster Unionist {if region = Northern Ireland}
8	SDLP {if region = Northern Ireland}
9	Alliance Party (if region = Northern Ireland)
10	Democratic Unionist {if region = Northern Ireland}
11	Sinn Fein {if region = Northern Ireland}
96	SPONTANEOUS Cant vote
97	SPONTANEOUS Other party

### **Use** Ask VOTE4\_B

Modules

Module Politics\_ip3. Political affiliation and values module

### Universe

If ((VOTE1 = 1 | VOTE2 = 1) & Ff\_showcardw3 = 2) // Supports a particular political party or closer to one party than the others and no showcard treatment group

## Vote40. Political party closest to: other

Source BHPS Interviewer Instruction WRITE IN OTHER PARTY

Use

Ask VOTE40 Modules Module Politics\_ip3. Political affiliation and values module Universe If (VOTE4\_A = 97 | VOTE4\_B = 97) // Supports other party

Ip03. Understanding Society - Innovation Panel Wave 03

## **Vote5.** Strength of support for stated party

### Source

### BHPS

Text Would you call yourself a very strong supporter of VOTE 3 / VOTE4, fairly strong or not very strong?

### Options

1	Very strong
2	Fairly strong
3	Not very strong

## Use

Ask VOTE5 Modules

### Module Politics\_ip3. Political affiliation and values module

### Universe

If (VOTE3\_A <> DK, REF | VOTE3\_B <> DK, REF | VOTE4\_A <> DK, REF | VOTE4\_B <> DK, REF) // Supported party not dont know/refused or preferred party not dont know/refused

## Vote6. Level of interest in politics

### Source

### BHPS Text

How interested would you say you are in politics? Would you say you are... Interviewer Instruction

### READ OUT

Options

1	Very
2	Fairly
3	Not very
4	Or not at all interested?

## Use

Ask VOTE6 Modules Module Politics\_ip3. Political affiliation and values module

### Module Political networks module

### Use

'Jse Politicalnetworks\_ip3

## Mdafrq. Media use frequency

### Source New

Text How often do you either listen to the radio or watch TV? Would you say.. Interviewer Instruction

### READ OUT

Optior	າຣ

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

## Use

Ask MdaFrq **Modules** 

Module Politicalnetworks\_ip3. Political networks module

### Universe

If (Ff\_changew2 = 1 | (Ff\_changew2 = 2 & DVAge < 18)) // Measures of change experimental version A or measures of change experimental version B and not of legal voting age

## Vtefrq. Voting frequency

### Source

New Text Since you have been eligible to vote in general elections, how often have you voted? Would you say... Interviewer Instruction READ OUT

### Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

**Use** Ask VteFrq

### Modules Module Politicalnetworks\_ip3. Political networks module

Universe

If (Ff\_changew2 = 2 & DVAge >= 18) // Measures of change experimental version B and of legal voting age

## Poldisc\_a. Political networks intro A

### Source

### Adapted from BSA 2005

### Text

From time to time people discuss political matters or current affairs with other people. Using the categories on the showcard, how often do you talk about politics or current affairs with the following people...

### Options

1 Press 1 and Enter to continue

### Use

Ask POLDISC\_A Modules

Module Politicalnetworks\_ip3. Political networks module Universe

If (Ff\_showcardw3 = 1) // showcard treatment group

# Poldisc1\_a. Talk about politics with spouse/partner, SC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Your (husband/wife/partner)?

## Showcard

TBC

#### - ..

## Options

 1
 Always

 2
 Very often

 3
 Quite often

 4
 Sometimes

 5
 Rarely

 6
 Never

### Use

Ask POLDISC1\_A Modules Module Politicalnetworks\_ip3. *Political networks module* 

## Universe

If (Ff\_showcardw3 = 1) // showcard treatment group And If (HHGrid.LiveSp = 1 | HHGrid.LiveWith = 1) // Living with spouse or partner in household

## Poldisc2\_a. Talk about politics with family members, SC

### Source Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Family members? Showcard TBC Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC2\_A Modules Module Political networks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Poldisc3\_a. Talk about politics with friends, SC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Friends? Showcard

### TBC

Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC3\_A Modules Vodule Politicalnetworks\_ip3. Political networks module Universe

If (Ff\_showcardw3 = 1) // showcard treatment group

## Poldisc4\_a. Talk about politics with fellow workers, SC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Fellow workers? Showcard

### TBC

IDO

## Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC4\_A Modules

Module Politicalnetworks\_ip3. Political networks module Universe

#### Universe

If (Ff\_showcardw3 = 1) // showcard treatment group And If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // In paid employment

# Poldisc5\_a. Talk about politics with neighbours, SC

### Source Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Neighbours?

Showcard

### TBC

Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use Ask POLDISC5\_A Modules Module Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Poldisc6\_a. Talk about politics with anyone else, SC

## Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Anyone else, for example, casual acquaintances or strangers? Showcard

## TBC

Options		
Always		
Very often		
Quite often		
Sometimes		
Rarely		
Never		

### Use

Ask POLDISC6\_A Modules Nodule Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Poldisc\_b. Political networks intro B

### Source

Adapted from BSA 2005

### Text

From time to time people discuss political matters or current affairs with other people. I'm going to read a list of various people and, for each, tell me whether you discuss politics or current affairs every day, several times a week, at least once a week, a couple of times a month, less than a couple of times a month or never. How often do you talk about politics or current affairs with...

### Options

1100

1 Press 1 and Enter to continue

DSe
Ask POLDISC_B
Modules
Module Politicalnetworks_ip3. Political networks module
Universe
If (Ff_showcardw3 = 2) // no showcard treatment group

## Poldisc1\_b. Talk about politics with spouse/partner, NSC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Your (husband/wife/partner)? Interviewer Instruction

### READ OUT

### Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC1\_B

### Modules Module Politicalnetworks\_ip3. Political networks module

Universe

## If (Ff\_showcardw3 = 2) // no showcard treatment group

And If (HHGrid.LiveSp = 1 | HHGrid.LiveWith = 1) //Living with spouse or partner in household

## Poldisc2\_b. Talk about politics with family members, NSC

### Source Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Family members? Interviewer Instruction READ OUT

### Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC2\_B Modules Module Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

## Poldisc3\_b. Talk about politics with friends, NSC

Source		
Adapted from BSA 2005		
Text		
(How ofte	n do you talk about	politics or current affairs with)
Friends?		
Interviewer Instruction READ OUT		
Options		
1	Always	
2	Very often	
3	Quite often	
4	Sometimes	
5	Rarely	

Never

Use

6

Ask POLDISC3\_B Modules Nodule Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

## Poldisc4\_b. Talk about politics with fellow workers, NSC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Fellow workers? Interviewer Instruction

READ OUT

### Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use Ask POLDISC4\_B

Modules Module Politicalnetworks\_ip3. Political networks module Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group
And If (CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) // In paid employment

## Poldisc5\_b. Talk about politics with neighbours, NSC

### Source

Adapted from BSA 2005 Text (How often do you talk about politics or current affairs with...) Neighbours? Interviewer Instruction

#### READ OUT

Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC5\_B Modules Module Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

## Poldisc6\_b. Talk about politics with anyone else, NSC

### Source

Adapted from BSA 2005

### Text

(How often do you talk about politics or current affairs with...) Anyone else, for example casual acquaintances or strangers? Interviewer Instruction

### READ OUT

Options

1	Always
2	Very often
3	Quite often
4	Sometimes
5	Rarely
6	Never

### Use

Ask POLDISC6\_B Modules Module Politicalnetworks\_ip3. Political networks module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### Module Political engagement module

Use Use Politicalengagement\_ip3

## Perpolinf\_a. Perceived political influence, SC



## Source British Election Study Scripting Notes Showcard should be set out as follows 0 Very unlikely 10 Very likely Text On a scale from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that your vote will make a difference in terms of which party wins the election in this constituency at the next general election? Interviewer Instruction CODE 11 IF RESPONDENT CANNOT VOTE IN THE GENERAL ELECTION IF RESPONDENT SAYS THEY DO NOT VOTE, CODE 0 Showcard TBC Use Ask PerPolInf\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff showcardw3 = 1) // showcard treatment group

## Colbens1\_a. Collective benefits: Conservative, SC

Decimals Width 0 2

### Source British Election Study Scripting Notes

Schowcard TBC TBC Showcard TBC

## Use

Ask ColBens1\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff showcardw3 = 1) // showcard treatment group

## Colbens2\_a. Collective benefits: Labour, SC

Decimals Width 0 2

0 Strongly dislike

### Source

British Election Study Scripting Notes Showcard should be set out as follows

1 2 3 4 5 6 7 8 9 9 9 10 Strongly like **Text** 

(On a scale from 0 to 10, where 0 means strongly dislike and 10 means strongly like...) How do you feel about the Labour Party? Showcard

TBC

Use Ask ColBens2\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Colbens3\_a. Collective benefits: Liberal Democrats



Source British Election Study Scripting Notes Showcard should be set out as follows 0 Strongly dislike 1 2 3 4 4 5 6 6 7 8 9 9 10 Strongly like Text (On a scale from 0 to 10, where 0 means strongly dislike and 10 means strongly like...) How do you feel about the Liberal Democrat Party? Showcard TBC

Use Ask ColBens3\_A Modules Vodule Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Civicduty\_a. Sense of civic duty, SC

### Source

British Election Study Text Next, I am going to read you a series of statements about political issues. For each statement that I read, please tell me whether you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree with the statement. First, I would be seriously neglecting my duty as a citizen if I didn't vote. Showcard

### TBC Options

•	
1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use

Ask CivicDuty\_A Modules Vodule Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Polcost\_a. Cost of political engagement, SC

### Source

British Election Study

Text It takes too much time and effort to be active in politics and public affairs. Showcard

TBC

Options	
1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask PolCost\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe

If (Ff showcardw3 = 1) // showcard treatment group

## Votenorm\_a. Voting as a social norm, SC

Source
British Election Study
Text
Most people around here usually vote in general elections.
Showcard
TBC
Options

1	Strongly agree	
2	Agree	
3	Neither agree nor disagree	
4	Disagree	
5	Strongly disagree	

### Use

Ask VoteNorm\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff showcardw3 = 1) // showcard treatment group

## Perbfts\_a. Personal benefit in voting, SC

British Ele	ction Study
Text	
feel a se	nse of satisfaction when I vote.
Showcai BC	rd
Options	
1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
	Strongly disagree

Ask PerBfts\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

# Grpbfts\_a. Group benefit from voting, SC

British Election Study Text Voting is a good way to get benefits for groups that people care about, like pensioners and the disabled. Showcard TBC

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use

Ask GrpBfts\_A Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 1) // showcard treatment group

## Voteintent\_a. Voting intention, SC

Decimals Width 0 2

#### Source British Election Study

Scripting Notes showcard should be set out as follows

#### 0 Very unlikely 1 2 3

5

#### â

9

## 10 Very likely

Text

Again, thinking of a scale that runs from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that you will vote in the [next] {if interview takes place post-general election} general election?

Showcard

### TBC

Use

### Ask VoteIntent\_A

Modules Module Politicalengagement\_ip3. Political engagement module Universe

If (Ff\_showcardw3 = 1) // showcard treatment group

## Perpolinf\_b. Perceived political influence, NSC

Decimals Width 0 2

### Source

British Election Study

### Text

On a scale from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that your vote will make a difference in terms of which party wins the election in this constituency at the next general election?

### Interviewer Instruction

CODE 11 IF RESPONDENT CANNOT VOTE IN THE GENERAL ELECTION IF RESPONDENT SAYS THEY DO NOT VOTE, CODE 0

#### Use

Ask PerPolInf\_B

### Modules Module Politicalengagement\_ip3. Political engagement module Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group

## Colbens1\_b. Collective benefits: Conservative, NSC



### Source

British Election Study **Text** On a scale from 0 to 10, where 0 means strongly dislike and 10 means strongly like, how do you feel about the Conservative Party?

Use Ask ColBens1\_B Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

## Colbens2\_b. Collective benefits: Labour, NSC

Decimals Width 0 2

Source British Election Study Text (On a scale from 0 to 10, where 0 means strongly dislike and 10 means strongly like...) How do you feel about the Labour Party?

Use Ask ColBens2\_B Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff showcardw3 = 2) // no showcard treatment group

## Colbens3\_b. Collective benefits: Liberal Democrats, SC

Decimals Width 0 2

### Source

British Election Study Text (On a scale from 0 to 10, where 0 means strongly dislike and 10 means strongly like...) How do you feel about the Liberal Democrat Party?

### Use

Ask colBens3\_B Modules Module Politicalengagement\_ip3. Political engagement module Universe If (*Pf\_showcardw3* = 2) // no showcard treatment group

## Civicduty\_b. Sense of civic duty, NSC

### Source

### British Election Study

### Text

Next, I am going to read you a series of statements about political issues. For each statement that I read, please tell me whether you strongly agree, agree, neither agree nor disagree, disagree or strongly disagree with the statement.

First, I would be seriously neglecting my duty as a citizen if I didn't vote.

#### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask CivicDuty\_B Modules

Module Politicalengagement\_ip3. Political engagement module

Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group

# Polcost\_b. Cost of political engagement, NSC

### Source

British Election Study Text

It takes too much time and effort to be active in politics and public affairs.

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use

Ask PolCost\_B **Modules** Module Politicalengagement\_ip3. *Political engagement module*  **Universe** If (Ff\_showcardw3 = 2) // no showcard treatment group

## Votenorm\_b. Voting as a social norm, NSC

## Source

British Election Study

### Text

Most people around here usually vote in general elections.

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask VoteNorm\_B Modules Nodule Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

## Perbfts\_b. Personal benefit in voting, NSC

### Source

British Election Study Text I feel a sense of satisfaction when I vote.

## Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use Ask PerBfts\_B Modules Module Politicalengagement\_ip3. Political engagement module Universe If (Ff\_showcardw3 = 2) // no showcard treatment group

### Module Political efficacy module

#### Use

Use Politicalefficacy\_ip3

## **Poleff1\_a.** Qualified to participate in politics, unbranched, SC

### Source

American National Election Survey

### Text

How far do you agree or disagree with the following statements? First, I consider myself to be well qualified to participate in politics. Showcard

### TBC Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

#### Use Ask POLEFF1\_A Modules Module Politicalefficacy\_ip3. Political efficacy module Universe 15. (25. hencekings) = 3. c. E6. henceking = 1...(//linkenshol and showrood tratemol

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 1) // Unbranched and showcard treatment group

## Poleff2\_a. Better informed about politics, unbranched, SC

#### Source

American National Election Survey Text I think I am better informed about politics than most people. Showcard TBC

#### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

Use

Ask POLEFF2\_A Modules Module Politicalefficacy\_ip3. *Political efficacy module* 

### Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 1) // Unbranched and showcard treatment group

# Voting is a good way to get benefits for groups that people care about, like pensioners and the disabled. Options 1 Strongly agree

Grpbfts\_b. Group benefit from voting, NSC

2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

## Use

Ask GrpBfts\_E Modules

Source

British Election Study Text

## Module Politicalengagement\_ip3. Political engagement module

Universe

If (Ff\_showcardw3 = 2) // no showcard treatment group

## Voteintent\_b. Voting intention, NSC

### Decimals Width 0 2

### Source

British Election Study

### Text

Again, thinking of a scale that runs from 0 to 10, where 0 means very unlikely and 10 means very likely, how likely is it that you will vote in the [next] {if interview takes place post-general election} general election?

### Use

Ask VoteIntent\_B **Modules** Module Politicalengagement\_ip3. *Political engagement module*  **Universe** If (*Ff\_showcardw3 = 2*) // no showcard treatment group

## Demorient. Democratic orientation

#### Source

British Election Study Text

On the whole, are you very satisfied, fairly satisfied, a little dissatisfied or very dissatisfied with the way democracy works in this country?

 Options

 1
 Very satisfied

2	Fairly satisfied
3	A little dissatisfied
4	Very dissatisfied

### Use

Ask DemOrient

## Modules

Module Politicalengagement\_ip3. Political engagement module

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Poleff3\_a. Public officials don't care, unbranched, SC

#### Source

American National Election Survey Text

Public officials don't care much about what people like me think. Showcard

## TBC

Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask POLEFF3\_A

Modules Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff branchingw3 = 2 & Ff showcardw3 = 1) // Unbranched and showcard treatment group

## Poleff4\_a. Don't have a say in what government does, unbranched, SC

Source

American National Election Survey Text People like me don't have any say in what the government does Showcard TBC

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask POLEFF4 A

Modules

Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 1) // Unbranched and showcard treatment group

## Poleff1\_b. Qualified to participate in politics, unbranched, NSC

### Source

American National Election Survey

### Text

How far do you agree or disagree with the following statements? First, I consider myself to be well qualified to participate in politics. Do you... Interviewer Instruction

READ OUT AND CODE ONE

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

## Use

Ask POLEFF1\_B Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff branchingw3 = 2 & Ff showcardw3 = 2) // Unbranched and no showcard treatment group

## Poleff2\_b. Better informed about politics, unbranched, NSC

### Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

## Use

Ask POLEFF2\_B Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 2 & Ff\_showcardw3 = 2) // Unbranched and no showcard treatment group

## Poleff3\_b. Public officials don't care, unbranched, NSC

#### Source

American National Election Survey Text Public officials don't care much about what people like me think. Do you.

#### Interviewer Instruction READ OUT AND CODE ONE

Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask POLEFF3\_E Modules

Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff branchingw3 = 2 & Ff showcardw3 = 2) // Unbranched and no showcard treatment group

## Poleff4\_b. Don't have a say in what government does, unbranched, NSC

#### Source

American National Election Survey Text

People like me don't have any say in what the government does. Do you. Interviewer Instruction

## READ OUT AND CODE ONE

Options

1	Strongly agree
2	Agree
3	Neither agree nor disagree
4	Disagree
5	Strongly disagree

### Use

Ask POLEFF4\_E

Modules

## Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff branchingw3 = 2 & Ff showcardw3 = 2) // Unbranched and no showcard treatment group

## Poleff1\_c1. Qualified to participate in politics, branched, SC

## Source

Adapted from PHDCN

## Text

How far do you agree or disagree with the following statements? First, I consider myself to be well qualified to participate in politics. Showcard

TBC Options

1	Agree
2	Neither agree nor disagree
3	Disagree

Use

## Ask POLEFF1 C1

Modules Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group

# Poleff1\_c2. Qualified to participate in politics, branched, SC

#### Source

Adapted from PHDCN Text Would you say you agree somewhat or agree strongly? Showcard TBC Options 1 Somewhat agree

Strongly agree

### Use

2

Ask POLEFF1\_C2 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branching and showcard treatment group And If (POLEFF1\_C1 = 1) // Agree

## Poleff1\_c3. Qualified to participate in politics, branched, SC

Source

Adapted from PHDCN Text Would you say you disagree somewhat or disagree strongly? Showcard

### TBC

Options

 1
 Somewhat disagree

 2
 Strongly disagree

### Use Ask POLEFF1\_C3

Modules

Module Politicalefficacy\_jp3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group And If (POLEFFI\_C1 = 3) // Disagree

## Poleff2\_c1. Better informed about politics, branched, SC

Source

Adapted from PHDCN Text I think I am better informed about politics than most people. Showcard

## TBC

Options

1	Agree	
2	Neither agree nor disagree	
3	Disagree	٦.

Use

Ask POLEFF2\_C1 Modules

Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branching and showcard treatment group

## Poleff2\_c2. Better informed about politics, branched, SC

Source Adapted from PHDCN Text Would you say you agree somewhat or agree strongly? Showcard TBC Options 1 Somewhat agree 2 Strongly agree

Use Ask POLEFF2\_C2 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group And If (POLEFF2\_C1 = 1) // Agree

## Poleff2\_c3. Better informed about politics, branched, SC

### Source Adapted from PHDCN Text Would you say you disagree somewhat or disagree strongly? Showcard TBC Options

 1
 Somewhat disagree

 2
 Strongly disagree

And If (POLEFF2\_C1 = 3) // Disagree

Use Ask POLEFF2\_C3 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group

## Poleff3\_c1. Public officials don't care, branched, SC

### Source

Adapted from PHDCN

Text Public officials don't care much about what people like me think

### Showcard

TBC

## Options

1	Agree
2	Neither agree nor disagree
3	Disagree

### Use

Ask POLEFF3\_C1

Modules Module Politicalefficacy\_ip3. *Political efficacy module* 

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group

## Poleff3\_c2. Public officials don't care, branched, SC

Source

Adapted from PHDCN Text Would you say you agree somewhat or agree strongly? Showcard TBC

### Options

Somewhat agree
 Strongly agree

### Use

Ask POLEFF3\_C2

Modules

Module Politicalefficacy\_ip3. *Political efficacy module* Universe

If (*Pf\_branchingw3* = 1 & *Ff\_showcardw3* = 1) // Branching and showcard treatment group And If (*POLEFF3\_C1* = 1) // Agree

## Poleff3\_c3. Public officials don't care, branched, SC

Source		
Adapted f	rom PHDCN	
Text		
Would yo	a say you disagree somewhat or disagree strongly?	
Showcard TBC		
Options		
1	Somewhat disagree	
2	Strongly disagree	

Use Ask POLEFF3\_C3 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group And If (POLEFF3\_C1 = 3) // Disagree

# Poleff4\_c1. Don't have a say in what government does, branched, SC

### Source

Adapted from PHDCN Text People like me don't have any say in what the government does. Showcard TBC

### Options

1	Agree
2	Neither agree nor disagree
3	Disagree

### Use Ask POLEFF4\_C1 Modules

Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff branchingw3 = 1 & Ff showcardw3 = 1) // Branching and showcard treatment group

## Poleff4\_c2. Don't have a say in what government does, branched, SC

Source

Adapted from PHDCN Text Would you say you agree somewhat or agree strongly?

Showcard TBC

#### 100

Options



Use Ask POLEFF4\_C2

## Modules

Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) // Branching and showcard treatment group And If (POLEFF4\_C1 = 1) // Agree

## Poleff4\_c3. Don't have a say in what government does, branched, SC

Source

Adapted from PHDCN Text Would you say you disagree somewhat or disagree strongly? Showcard TBC

### Options

Somewhat disagree
 Strongly disagree

### Use

Ask POLEFF4\_C3 Modules

Module Politicalefficacy\_ip3. Political efficacy module

## Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 1) //Branching and showcard treatment group And If (POLEFF4\_C1 = 3) //Disagree

## Poleff1\_d1. Qualified to participate in politics, branched, NSC

### Source

Adapted from PHDCN

### Text

How far do you agree or disagree with the following statements? First, I consider myself to be well qualified to participate in politics. Do you. Interviewer Instruction

READ OUT AND CODE ONE

### Options

1	Agree
2	Neither agree nor disagree
3	Disagree

### Use

Ask POLEFF1\_D1

Modules Module Politicalefficacy\_ip3. *Political efficacy module* 

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

## Poleff1\_d2. Qualified to participate in politics, branched, NSC

### Source

Adapted from PHDCN Text

Would you say you [POLEFF1\_D1] somewhat or [POLEFF1\_D1] strongly?

### Options 1 Somewhat

2 Str	rongly
-------	--------

### Use Ask POLEFF1\_D2 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) //Branched and no showcard treatment group And If (POLEFF1 D1 = 1 | 3) // Agree or Disagree

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Poleff2\_d1. Better informed about politics, branched, NSC

#### Source

Adapted from PHDCN Text I think I am better informed about politics than most people. Do you..

### Interviewer Instruction

READ OUT AND CODE ONE

### Options

1	Agree
2	Neither agree nor disagree
3	Disagree

### Use

Ask POLEFF2\_D1 Modules

Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

## Poleff2\_d2. Better informed about politics, branched, NSC

Source

Adapted from PHDCN Text

### Would you say you [POLEFF2\_D1] somewhat or [POLEFF2\_D1] strongly?

Options



Use

Ask POLEFF2\_D2 Modules

### Module Politicalefficacy\_ip3. Political efficacy module

Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (POLEFF2\_D1 = 1 | 3) // Agree or Disagree

## Poleff3\_d1. Public officials don't care, branched, NSC

Source Adapted from PHDCN Text Public officials don't care much about what people like me think. Do you... Interviewer Instruction READ OUT AND CODE ONE

### Options

1	Agree
2	Neither agree nor disagree
3	Disagree

### **Use** Ask POLEFF3 D1

Modules Module Politicalefficacy\_ip3. Political efficacy module

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

## Poleff3\_d2. Public officials don't care, branched, NSC

### Source

Adapted from PHDCN Text

Would you say you [POLEFF3\_D1] somewhat or [POLEFF3\_D1] strongly?

### Options 1 Somewhat



### Use Ask POLEFF3\_D2 Modules Module Politicalefficacy\_ip3. Political efficacy module Universe If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (POLEFF3 D1 = 1 | 3) // Agree or Disagree

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Poleff4\_d1. Don't have a say in what government does, branched, NSC

### Source

Adapted from PHDCN

### Text

People like me don't have any say in what the government does. Do you... Interviewer Instruction

### READ OUT AND CODE ONE

1	Agree
2	Neither agree nor disagree
3	Disagree

### Use

Ask POLEFF4\_D1

Modules Module Politicalefficacy\_ip3. Political efficacy module

#### violatic i onticalcineacy\_ipo. /

Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group

## Poleff4\_d2. Don't have a say in what government does, branched, NSC

Source

### Adapted from PHDCN Text

Would you say you [POLEFF4\_D1] somewhat or [POLEFF4\_D1] strongly?

## Options

1 Somewhat 2 Strongly

Use

## Ask POLEFF4\_D2

Modules Module Politicalefficacy\_ip3. *Political efficacy module* 

### Universe

If (Ff\_branchingw3 = 1 & Ff\_showcardw3 = 2) // Branched and no showcard treatment group And If (POLEFF4\_D1 = 1 | 3) // Agree or Disagree

### Module News and Media module

### Use

Use Newsandmediause ip3

## Newsource\_a. Sources of News: Showcard

### Source

Adapted from Citizenship Survey 2010

### Scripting Notes

Code 96 is exclusive

### Text

People get their information about news and current affairs from many sources. Of the sources listed on this card, which ones provide you PERSONALLY with the most information about news and current affairs?

### Interviewer Instruction

CODE ALL THAT APPLY

Showcard TBC

### Options

1	Personal experience
2	The experiences of relatives and/or friends
3	General word of mouth or information from other people
4	National newspapers
5	Local newspapers
6	Television
7	Radio
8	Internet or the world-wide-web
9	Government publications
10	Books
11	School, college or evening class
12	Somewhere else
96	SPONTANEOUS: None of these

## Use

Ask NEWSOURCE\_A Modules Module Newsandmediause\_ip3. News and Media module Universe If (Ff\_showcardw3 = 1) // Showcard treatment group

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Newsource\_b. Sources of News: No Showcard

### Source

Adapted from Citizenship Survey 2010

### Scripting Notes

Code 96 is exclusive

### Text

People get their information about news and current affairs from many sources. I am going to read a list of sources, which ones provide you PERSONALLY with the most information about news and current affairs?

### Interviewer Instruction

### READ OUT AND CODE EACH

### Options

1	Personal experience
2	The experiences of relatives and/or friends
3	General word of mouth or information from other people
4	National newspapers
5	Local newspapers
6	Television
7	Radio
8	Internet or the world-wide-web
9	Government publications
10	Books
11	School, college or evening class
12	Somewhere else
96	SPONTANEOUS: None of these

Use

Ask NEWSOURCE\_B Modules Module Newsandmediause\_ip3. News and Media module Universe If (Ff\_showcardw3 = 2) // No showcard treatment group

## **Newsource.** Sources of news: combined from NEWSOURCE\_A and NEWSOURCE\_B

Use

Compute NEWSOURCE = Newsource Indicator. NEWSOURCE = NEWSOURCE\_A | NEWSOURCE\_B; Modules Module Newsandmediause\_ip3. News and Media module

## Newsmain\_a. Main source of News: Showcard

Source			
Adapted from Citizenship Survey 2010			
Scripting			
	ose sources mentioned at NEWSOURCE A		
Text			
	one of these would you say is your main source of informat	ion on news and current affairs?	
	er Instruction		
Options			
1	Personal experience		
2	The experiences of relatives and/or friends		
3	General word of mouth or information from other people		
4	National newspapers		
5	Local newspapers		
6	Television		
7	Radio		
8	Internet or the world-wide-web		
9	Government publications		
10	Books		
11	School, college or evening class		
12	Somewhere else		

### Use

Ask NEWSMAIN\_A Modules Module Newsandmediause\_ip3. News and Media module Universe If (NEWSOURCE A <> 96 | NEWSOURCE A <> DK | NEWSOURCE A <> REF | NEWSOURCE A <> MIS) // News source mentioned

## Newsmain\_b. Main source of News: No Showcard

### Source

Adapted from Citizenship Survey 2010

Scripting Notes

List only those sources mentioned at NEWSOURCE\_B

Text

And which one of these would you say is your main source of information on news and current affairs? Interviewer Instruction

### READ OUT AND CODE ONE

### Options

1 Persona	l experience
2 The exp	eriences of relatives and/or friends
3 General	word of mouth or information from other people
4 Nationa	newspapers
5 Local ne	wspapers
6 Televisi	on
7 Radio	
8 Internet	or the world-wide-web
9 Governr	nent publications
10 Books	
11 School,	college or evening class
12 Somewi	nere else

### **Use** Ask NEWSMAIN B

Modules

### Module Newsandmediause\_ip3. News and Media module

Universe

If (NEWSOURCE\_B <> 96 | NEWSOURCE\_B <> DK | NEWSOURCE\_B <> REF | NEWSOURCE\_B <> MIS) // News source mentioned

# Paperm2. Most frequent newspaper

### Source

Adapted from Citizenship	Survey 2010 & BHPS 2004
Scripting Notes	
This item is field coded by	interviewers, there is no showcard
Categories 1-3 textfill (Sco	ttish) in front of paper name for those living in Scotland
Category 4 textfill (Welsh)	in front of paper name for those living in Wales
Categories 21-22 use text	fills depending on country of residence:
In Scotland (21 = Other Sc	cottish regional or local daily morning paper) (22 = Other English/Irish/Welsh morning regional paper)
In Wales (21 = Other Wels	sh regional or local daily morning paper) (22 = Other English/Irish/Scottish morning regional paper)
In England (21 = Other En	glish regional or local daily morning paper) (22 = Other Irish/Scottish/Welsh morning regional paper)
In Northern Ireland (21 = 0	Other Northern Irish regional or local daily morning paper) (22 = Other English/Irish/Scottish/Welsh morning regional paper)
Categories 16-19 do not a	pply for respondents living in Scotland
Categories 11-15 and 18-2	20 do not apply for respondents living in Wales
Categories 18-20 will apply	y in Northern Ireland only and the Scottish and Welsh papers (11-17) do not apply in NI
Text	
You said you get informati	on about news and current affairs from newspapers. Which one do you read most frequently?
Interviewer Instruction	1
CODE ONE ONLY	
Options	
1 (Scottich) D	

1	(Scottish) Daily Express
2	(Scottish) Daily Mail
3	(Scottish) Daily Mirror
4	(Welsh) Daily Star
5	The Sun
6	Daily Telegraph
7	Financial Times
8	The Guardian
9	The Independent
10	The Times
11	Daily Record
12	The Scotsman
13	The (Glasgow) Herald
14	The (Aberdeen) press and Journal
15	The Courier/Dundee Courier
16	Western Mail
17	Daily post
18	Irish News
19	The Newsletter
20	Belfast Telegraph
21	Other Scottish/Northern Irish/Irish/Welsh/English regional or local daily morning paper
22	Other English/Northern Irish/Irish/Welsh/Scottish morning regional paper
23	Other daily morning papers
24	Evening paper/other

## Use Ask PAPERM2

 Modules

 Wodule Newsandmediause\_ip3. News and Media module

 Universe

 If (NEWSOURCE = 4 | 5) // If gets news and current affairs information from National or Local newspapers

## Tvm2. Most frequent TV Channel

### Source

### Citizenship Survey 2010

### Text

You said you get information about news and current affairs from television. On which channel do you watch news or current affairs programmes most frequently?

### Options

1	BBC1
2	BBC2
3	BBC News Channel
4	ITV (or UTV in NI)
5	Channel 4
6	Channel 5
7	Sky News Channel
8	Other Sky channels (not Sky News)
9	CNN
97	Other

Use

Ask TVM2

Modules

Module Newsandmediause_	ip3. News and I	Media module
-------------------------	-----------------	--------------

## Universe

If (NEWSOURCE = 6) // If gets news and current affairs information from Television

## Netm2. Most frequent news website

## Source

### Citizenship Survey 2010

Text

You said you get information about news and current affairs from the Internet and world-wide-web. Which is the main website you use?

### Options

1	BBC/BBC News - www.news.bbc.co.uk
2	Sky/Sky news - www.news.sky.com
3	CNN - www.cnn.com
4	ITN - www.itn.co.uk
5	The Guardian - www.guardian.co.uk
6	The Daily Mail - www.dailymail.co.uk
7	The Daily Telegraph - www.telegraph.co.uk
8	The Times - www.timesonline.co.uk
9	The Sun - www.thesun.co.uk
10	The Financial Times - www.ft.com
11	The Independent - www.independent.co.uk
12	Daily Mirror - www.mirror.co.uk
13	Daily Express - www.dailyexpress.co.uk
14	Daily Star - www.dailystar.co.uk
15	Yahoo - www.yahoo.co.uk
16	Google - www.google.co.uk
17	MSN - www.uk.msn.com
18	AOL - www.aol.co.uk
19	UTV - www.u.tv {If REGION = 4}
20	The Belfast Telegraph - www.belfasttelegraph.co.uk {If REGION = 4}
97	Other (SPECIFY)

## Use

Ask NETM2 Modules Module Newsandmediause\_ip3. News and Media module Universe If (NEWSOURCE = 8) // If gets news and current affairs information from Internet or World-Wide-Web

## Netm20. Other website

Source
New
Text
What other website?
Interviewer Instruction
TYPE IN

### Use

Ask NETM20 Modules

Module Newsandmediause\_ip3. News and Media module

### Universe

If (NEWSOURCE = 8) // If gets news and current affairs information from Internet or World-Wide-Web And If (NETM2 = 97) // If gets news and current affairs information from some other website not listed

## Tvhours. Hours of TV per weekday

Decimals Width 0 2

### Source New Text How many hours do you spend watching television on a normal weekday, that is, Monday to Friday? Interviewer Instruction ENTER NUMBER

Use Ask TVHOURS Modules Module Newsandmediause\_ip3. News and Media module

### Soft Check: If (If TVHOURS > 8) // Watches more than 8 hours of tv per day

### Module General Election module

Use

Use Generalelection\_w2

Vote7. Voted in last general election

### Source

BHPS

Text

### Did you vote in this (past) year's general election?

Options

1	Yes
2	No
3	Can't vote

Use

Ask Vote7 Modules Module Generalelection\_w2. General Election module Universe If (Month = 5 Thru 12) // sample month is May 2010 to December 2010

## Vote8. Party voted for in last general election

Source
BHPS

## Text

### Which political party did you vote for?

### Options

1	Conservatives {if region = England/Scotland/Wales}
2	Labour {if region = England/Scotland/Wales}
3	Liberal Democrat {if region = England/Scotland/Wales}
4	Scottish National Party {if region = Scotland}
5	Plaid Cymru {if region = Wales}
6	Green Party
7	Ulster Unionist {if region = Northern Ireland}
8	SDLP {if region = Northern Ireland}
9	Alliance Party {if region = Northern Ireland}
10	Democratic Unionist (if region = Northern Ireland)
11	Sinn Fein {if region = Northern Ireland}
97	Other party

**Use** Ask Vote8

Modules Module Generalelection\_w2. General Election module Universe If (Month = 5 Thru 12) // sample month is May 2010 to December 2010 And If (Vote7 = 1) // voled in the last general election

### Module Life Satisfaction 1 to 6 module

Use

Use Lifesatisfaction1to6\_ip3

## Lfsat1\_a. Satisfaction with Health FL CASI

### Source

### BHPS adapted

Scripting Notes

### Array response options horizontally across the screen

### Text

Here are some questions about how you feel about your life. Please enter the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation.

### First, your health?

### Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely dissatisfied
2	Mostly dissatisfied
3	Somewhat dissatisfied
4	Neither satisfied or dissatisfied
5	Somewhat satisfied
6	Mostly satisfied
7	Completely satisfied

### Use

Ask LFSAT1\_A Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe

If (Ff lifesatw3 = 1) // Fully labelled scale CASI treatment

## Lfsat2\_a. Satisfaction with Income FL CASI

### Source

BHPS adapted Scripting Notes

Array response options horizontally across the screen

### Text

The income of your household?

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely dissatisfied
2	Mostly dissatisfied
3	Somewhat dissatisfied
4	Neither satisfied or dissatisfied
5	Somewhat satisfied
6	Mostly satisfied
7	Completely satisfied

### Use

Ask LFSAT2 A Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 1) // Fully labelled scale CASI treatment

## Lfsat7\_a. Satisfaction with amount of leisure time FL CASI

### Source

#### BHPS adapted

Scripting Notes Array response options horizontally across the screen

Text The amount of leisure time you have?

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely dissatisfied
2	Mostly dissatisfied
3	Somewhat dissatisfied
4	Neither satisfied or dissatisfied
5	Somewhat satisfied
6	Mostly satisfied
7	Completely satisfied

#### Use Ask LFSAT7 A

Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 1) // Fully labelled scale CASI treatment

# Lfsato\_a. Satisfaction with life overall FL CASI

### Source

BHPS adapted

Scripting Notes

Array response options horizontally across the screen Text

Using the same scale, how dissatisfied or satisfied are you with your life overall? Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely dissatisfied
2	Mostly dissatisfied
3	Somewhat dissatisfied
4	Neither satisfied or dissatisfied
5	Somewhat satisfied
6	Mostly satisfied
7	Completely satisfied

### Use Ask LFSATO A Modules

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff lifesatw3 = 1) // Fully labelled scale CASI treatment

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Lfsat1\_b. Satisfaction with health PP CASI

### Source

### BHPS adapted

### Scripting Notes

Array response options horizontally across the screen

### Text

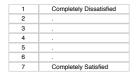
Here are some questions about how you feel about your life. Please enter the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

#### First, your health?

### Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options



### Use

Ask LFSAT1\_B Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 2) // Polar-point labelled scale and CASI treatment

## Lfsat2\_b. Satisfaction with Income PP CASI

### Source

BHPS adapted Scripting Notes

Array response options horizontally across the screen

### Text

The income of your household?

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

 1
 Completely Dissatisfied

 2
 .

 3
 .

 4
 .

 5
 .

 6
 .

 7
 Completely Satisfied

### Use

Ask LFSAT2\_B Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 2) // Polar-point labelled scale and CASI treatment

## Lfsat7\_b. Satisfaction with amount of leisure time PP CASI

### Source

BHPS adapted

### Scripting Notes

Array response options horizontally across the screen

### Text

The amount of leisure time you have?

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely Dissatisfied
2	
3	
4	
5	
6	
7	Completely Satisfied

#### Use Ask LFSAT7 B

Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe

If (Ff\_lifesatw3 = 2) // Polar-point labelled scale and CASI treatment

## Lfsato\_b. Satisfaction with life overall PP CASI

#### Source

BHPS adapted

Scripting Notes

Array response options horizontally across the screen

## Text

Using the same scale, how dissatisfied or satisfied are you with your life overall?

Interviewer Instruction

TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

### Options

1	Completely Dissatisfied
2	
3	
4	
5	
6	
7	Completely Satisfied

### Use Ask LFSATO\_B Modules

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 2) // Polar-point labelled scale and CASI treatment

## Lfsat1\_C. Satisfaction with health FL showcards

### Source

### BHPS adapted

Scripting Notes

### The code frame should not appear on screen

Text

Next are some questions about how you feel about your life. Please look at this card and tell me the number which best describes how dissatisfied or satisfied you are with the following aspects of your current situation.

### First, your health?

Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard

TBC

### Options

7	Completely satisfied
6	Mostly satisfied
5	Somewhat satisfied
4	Neither satisfied or dissatisfied
3	Somewhat dissatisfied
2	Mostly dissatisfied
1	Completely dissatisfied

### Use

Ask LFSAT1\_C Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe

If (Ff\_lifesatw3 = 3) // Fully labelled scale with showcards treatment

# Lfsat2\_C. Satisfaction with Income FL showcards

Source BHPS adapted Scripting Notes The code frame should not appear on screen Text The income of your household? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

### Options

7	Completely satisfied
6	Mostly satisfied
5	Somewhat satisfied
4	Neither satisfied or dissatisfied
3	Somewhat dissatisfied
2	Mostly dissatisfied
1	Completely dissatisfied

### Use

Ask LFSAT2\_C Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 3) // Fully labelled scale with showcards treatment

## Lfsat7\_C. Satisfaction with amount of leisure time FL showcards

Source BHPS adapted Scripting Notes The code frame should not appear on screen Text The amount of leisure time you have? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TEC Options

7	Completely satisfied
6	Mostly satisfied
5	Somewhat satisfied
4	Neither satisfied or dissatisfied
3	Somewhat dissatisfied
2	Mostly dissatisfied
1	Completely dissatisfied

### Use

Ask LFSAT7\_C Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe Universe If (Ff\_lifesatw3 = 3) // Fully labelled scale with showcards treatment

# Lfsato\_c. Satisfaction with life overall FL showcard

### Source

BHPS adapted Scripting Notes The code frame should not appear on screen Text Using the same scale, how dissatisfied or satisfied are you with your life overall? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

### Options

7	Completely satisfied
6	Mostly satisfied
5	Somewhat satisfied
4	Neither satisfied or dissatisfied
3	Somewhat dissatisfied
2	Mostly dissatisfied
1	Completely dissatisfied

### Use

Ask LFSATO\_C Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 3) // Fully labelled scale with showcards treatment

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# Lfsat1\_d1. Satisfaction with health FL no showcards

### Source

### BHPS adapted

### Text

Next are some questions about how you feel about your life. Please tell me whether you feel dissatisfied, neither dissatisfied nor satisfied, or satisfied with the following aspects of your current situation.

### First, your health, would you say you are ...

Interviewer Instruction

#### READ OUT

### Options

1	Dissatisfied
2	Neither Dissatisfied nor Satisfied
3	Satisfied

### Use

Ask LFSAT1\_D1 Modules

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

### Universe

If (Ff lifesatw3 = 4) // Fully labelled scale no showcards treatment

# Lfsat1\_d2. Health sat FL no showcard follow-up

### Source

BHPS adapted Text

And would you say that you are Somewhat [Satisfied/Dissatisfied], Mostly [Satisfied/Dissatisfied] or Completely [Satisfied/Dissatisfied] with your health?

### Options

1	Somewhat [Satisfied/Dissatisfied]
2	Mostly [Satisfied/Dissatisfied]
3	Completely [Satisfied/Dissatisfied]

### Use

Ask LFSAT1\_D2

Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

### Universe

If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment And If (LFSAT1\_D1 = 1 | 3) // If dissatisfied or satisfied with health

# Lfsat2\_d1. Satisfaction with income FL no showcards

### Source BHPS adapted

Text Next, the income of your household, would you say you are...

### Interviewer Instruction

READ OUT

### Options

1	Dissatisfied
2	Neither Dissatisfied nor Satisfied
3	Satisfied

### Use

Ask LFSAT2 D1

Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

### Universe

If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment

## Lfsat2\_d2. Satisfaction with income FL no showcard follow-up

### Source

BHPS adapted Text

And would you say that you are Somewhat, Mostly or Completely [Satisfied/Dissatisfied] with the income of your household?

### Options

1	Somewhat [Satisfied/Dissatisfied]
2	Mostly [Satisfied/Dissatisfied]
3	Completely [Satisfied/Dissatisfied]

### Use Ask LFSAT2 D2

Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment And If (LFSAT2\_D1 = 1 | 3) // If dissatisfied or satisfied with income

## Lfsat7\_d1. Satisfaction with amount of leisure time FL no showcards

### Source

BHPS adapted Text

## The amount of leisure time you have, would you say you are..

Interviewer Instruction

### READ OUT

1	Dissatisfied
2	Neither Dissatisfied nor Satisfied
3	Satisfied

### Use

Ask LFSAT7 D1

### Modules

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe

If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment

## Lfsat7 d2. Satisfaction with amount of leisure time FL no showcards follow up

### Source

BHPS adapted

### Text

And would you say that you are Somewhat, Mostly or Completely [Satisfied/Dissatisfied] with the amount of leisure time you have?

### Options

1	Somewhat [Satisfied/Dissatisfied]
2	Mostly [Satisfied/Dissatisfied]
3	Completely [Satisfied/Dissatisfied]

### Use

Ask LFSAT7 D2

### Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe

If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment And If (LFSAT7\_D1 = 1 | 3) // If dissatisfied or satisfied with amount of leisure time

# Lfsato\_d1. Satisfaction with life overall FL no showcard

### Source BHPS adapted

Text Finally, how dissatisfied or satisfied are you with your life overall? Would you say you are ...

### Interviewer Instruction

READ OUT

## Options

1	Dissatisfied
2	Neither Dissatisfied nor Satisfied
3	Satisfied

### Use

Ask LFSATO D1

### Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

Universe

If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment

## Lfsato\_d2. Satisfaction with life overall FL no showcards

### Source

BHPS adapted Text

And are you Somewhat, Mostly or Completely [Satisfied/Dissatisfied] with your life overall?

### Options

1	Somewhat [Satisfied/Dissatisfied]
2	Mostly [Satisfied/Dissatisfied]
3	Completely [Satisfied/Dissatisfied]

### Use Ask LFSATO D2

Modules

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 4) // Fully labelled scale no showcards treatment And If (LFSATO\_D1 = 1 | 3) // If dissatisfied or satisfied with life overall

## Lfsat1\_e. Satisfaction with health PP showcards

### Source

### BHPS adapted

Scripting Notes

### The code frame should not appear on screen

### Text

Next are some questions about how you feel about your life. Please look at this card and tell me the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

### First, your health?

Interviewer Instruction WRITE IN NUMBER CHOSEN

Showcard

## TBC

### Options

7	Completely Satisfied
6	
5	
4	
3	
2	
1	Completely Dissatisfied

### Use

Ask LFSAT1\_E Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (ff lifesatw3 = 5) // Polar-point labelled scale with showcards treatment If (ff lifesatw3 = 5) // Polar-point labelled scale with showcards treatment

# Lfsat2\_e. Satisfaction with income PP showcards

Source BHPS adapted Scripting Notes The code frame should not appear on screen Text The income of your household? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

### Options

7	Completely Satisfied
6	
5	
4	
3	
2	
1	Completely Dissatisfied

### Use

Ask LFSAT2\_E Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (*ff\_lifesatw3 = 5*) // Polar-point labelled scale with showcards treatment If (*ff\_lifesatw3 = 5*)

# Lfsat7\_e. Satisfaction with amount of leisure time PP showcards

### Source BHPS adapted Scripting Notes The code frame should not appear on screen Text The amount of leisure time you have? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC Options

7	Completely Satisfied
6	
5	
4	
3	
2	
1	Completely Dissatisfied

### Use

Ask LFSAT7\_E Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 5) // Polar-point labelled scale with showcards treatment

# Lfsato\_e. Satisfaction with life overall PP showcard

### Source

BHPS adapted Scripting Notes The code frame should not appear on screen Text Using the same scale, how dissatisfied or satisfied are you with your life overall? Interviewer Instruction WRITE IN NUMBER CHOSEN Showcard TBC

### Options

7	Completely Satisfied
6	
5	
4	
3	
2	
1	Completely Dissatisfied

## Use

Ask LFSATO\_E Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 5) // Polar-point labelled scale with showcards treatment

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

Lfsato\_f. Satisfaction with life overall PP no showcards

## Lfsat1\_f. Satisfaction with health PP no showcards

Decimals Width 0 1

### Source

BHPS adapted

On a scale of 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with the following aspects of your current situation:

WRITE IN NUMBER CHOSEN

Ask LFSAT1\_F

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

If (Ff lifesatw3 = 6) // Polar-point labelled scale no showcards treatment

# Lfsat2\_f. Satisfaction with income PP no showcards

Decimals Width 0 1

Source BHPS adapted Text The income of your household? Interviewer Instruction WRITE IN NUMBER CHOSEN

### Use

Ask LFSAT2 F Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff lifesatw3 = 6) // Polar-point labelled scale no showcards treatment

## Lfsat7\_f. Satisfaction with amount of leisure time PP no showcards

Decimals Width 0 1

Source BHPS adapted Text The amount of leisure time you have? Interviewer Instruction WRITE IN NUMBER CHOSEN

Use Ask LFSAT7 F Modules Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module Universe If (Ff\_lifesatw3 = 6) // Polar-point labelled scale no showcards treatment

Use Ask IntContact Modules

Text First, your health?

Interviewer Instruction

Use

### Modules

Universe

Use Use Contactdetails w2

Decimals Width

BHPS adapted

life overall? Interviewer Instruction

WRITE IN NUMBER CHOSEN

Module Contact details module

0 1

Source

Text

Use Ask LFSATO F

Modules

Universe

## Intcontact. Contact details intro

Module Lifesatisfaction1to6\_ip3. Life Satisfaction 1 to 6 module

If (Ff lifesatw3 = 6) // Polar-point labelled scale no showcards treatment

### Text

Thank you very much for your time and patience. You have been a great help. One of the things we are most interested in is how things might change and so we would like to contact you again in about a years time.

Using the same scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with your

### Options

1 Press 1 and Enter to continue

Module Contactdetails\_w2. Contact details module

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## Detinc. Detail incorrect

#### Source UKHLS

Scripting Notes

### Code 5 is exclusive

Text

### I would just like to confirm the following details we have on record for you. We have...

Interviewer Instruction

### READ OUT

CODE ANY THAT ARE INCORRECT. IF DETAILS ARE INCORRECT, QUESTIONS OBTAINING CORRECT DETAILS FOLLOW. CODE ALL THAT ARE WRONG.

### Options

1	[A home landline [ff_rhland]] {if ff_rhland <> MIS}	
2	[Personal mobile [ff_rphmob]] {if ff_rphmob <> MIS}	
3	[A work phone number [ff_rphwrk]] {if ff_rphwrk <> MIS}	
4	[An e-mail address [ff_remail]] {if ff_remail <> MIS}	
5	All correct	

#### Use

Ask DetInc Modules Module Contactdetails\_w2. Contact details module

### Universe

If (Ff\_rhland <> MIS | Ff\_rphmob <> MIS | Ff\_rphwrk <> MIS | Ff\_remail <> MIS) // has provided at wave t-1 a home landline number or a mobile phone number or a work phone number or an e-mail address

## Rhland. Home landline phone number

### Source

BHPS Text Could I please have your home landline number? Interviewer Instruction USE ONLY NUMBERS, SPACES AND '-'. ENTER '0' IF DOES NOT HAVE A LANDLINE NUMBER

#### Use

Ask RHLand Modules Module Contactdetails w2. Contact details module Universe

If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Ff\_rhland = MIS & Ff\_rhland <> REF) | DetInc = 1) // new entrant never interviewed, has no fed-forward landline phone number or fed-forward landline number is incorrect

Soft Check: If (Phone Number Format) // check phone number is in standard format

## Rphmob. Mobile phone number

#### Source BHPS

## Text And can I please have your personal mobile phone number?

Interviewer Instruction USE ONLY NUMBERS, SPACES AND '-'.

### Use Ask RPHMOB

Modules

Module Contactdetails w2. Contact details module Universe

If (DEMOGRAPHICS.MOBUSE = 1 & ((Ff\_ivlolw <> 1 & Ff-Everint <> 1) | (Ff\_rphmob = MIS & Ff\_rphmob <> REF) | DetInc = 2)) // has a personal mobile phone and respondent is new entrant never interviewed, has no fed-forward mobile phone number or fed-forward mobile number is incorrect

### Soft Check: If (Phone Number Format) // check phone number is in standard format

## Rphwrk. Work phone number

### Source

BHPS Text Can I have a work phone number? Interviewer Instruction USE ONLY NUMBERS, SPACES AND '-'. ENTER '0' IF DOES NOT HAVE A WORK NUMBER

### Use Ask RPHWRK

Modules Module Contactdetails w2. Contact details module

### Universe

If ((CURRENTEMPLOYMENT.JBHAS = 1 | CURRENTEMPLOYMENT.JBOFF = 1) & ((Ff\_ivlolw <> 1 & Ff\_everint <> 1) | (Ff\_rphwrk = MIS & Ff\_rphwrk <> REF) | DetInc = 3)) // did paid work last week or did no paid work but has a job and respondent is new entrant never interviewed or has no fed-forward work phone number or fed-forward work phone number is incorrect

### Soft Check: If (Phone Number Format) // check phone number is in standard format

## Hasemail. Has e-mail

### Source UKHLS

Text

## Do you have an e-mail address?

### Options



#### Use Ask HasEmail

### Modules Module Contactdetails\_w2. Contact details module Universe

If ((Ff ivlolw <> 1 & Ff-Everint <> 1) | (Ff remail = MIS & Ff remail <> REF)) // new entrant never interviewed or fed-forward e-ma address is missing

## Remail. E-mail address

### Source UKHLS Text Can you give me an e-mail address we can use to contact you if we need to? Interviewer Instruction ENTER E-MAIL ADDRESS

Use Ask REMAIL Modules Module Contactdetails\_w2. Contact details module Universe

If (HasEmail = 1 | DetInc = 4) // Has an e-mail address or fed-forward e-mail address is wrong

Soft Check: If (E-Mail Format) // check e-mail is in a valid format

# Othcont. Other contact details provided

Source BHPS Text Do you have any other contact details you can give me?

### Options



Use Ask OthCont Modules Module Contactdetails\_w2. Contact details module Universe

If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // new entrant never interviewed

## Rcotherd. Other contact details

Source	
BHPS	
Text	
What are the details for this other type of contact?	
Interviewer Instruction	
WRITE IN	
Use	
Ask RCOtherD	
Modules	
Module Contactdetails_w2. Contact details module	
Universe	

If ((Ff\_ivlolw <> 1 & Ff\_everint <> 1)) // new entrant never interviewed And If (OthCont = 1) // Has other contact details to give

### Module Stable contact details module

Use Use Stablecontact\_w2

## Ctcons. Is there a stable contact

### Source

BHPS

Scripting Notes Response option 2 was also available during sample months 1 to 13

### Text

Finally, in order for us to be able to keep in touch with you, it would be helpful if you could let us have the name and address of a friend or relative who would be able to contact you if we could not get in touch in any other way.

### Options

1	Continue
95	DO NOT READ OUT: Stable contact details refused
94	DO NOT READ OUT: Stable contact details refused and spontaneously refuses to be informed about future intervie

## Use

Ask CTCONS

Modules Module Stablecontact\_w2. Stable contact details module

### Universe

If ((Month = 1 To 13 & Ff\_ctname = MIS) | (Month = 14 To 24 & Ff\_ctname = MIS/DK/REF)) //fed-forward stable contact name is missing, don't know (sample months 14 to 24 only) or refused (sample months 14 to 24 only)

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## Ctconsconf. Confirm stable contact details

### Source

UKHLS

### Scripting Notes

Code 8 is exclusive

### Text

Last year, you told us that [*lff\_ctname*], who is your [*lff\_ctrel*], would know where to find you if you had moved. Are the following details correct? Interviewer Instruction

#### READ OUT.

CODE EACH THAT NEEDS CHANGING OR CORRECTING.

IF RESPONDENT SPECIFIES A DIFFERENT CONTACT PERSON THEN INDICATE A CHANGE IN CONTACT'S NAME

### Options

1	Relation [ff_ctrel]
2	Name [ff_ctname]
3	Address [ff_ctadd1] [ff_ctadd2] [ff_ctadd3] [ff_cttown] [ff_ctcnty]
4	Postcode [ff_ctpcode]
5	Telephone [ff_cttel1]
6	Alternative telephone [cttel2]
7	Email [ff_ctemail]
8	No changes or corrections

#### Use

Ask CTCONSConf

### Modules

### Module Stablecontact\_w2. Stable contact details module

Universe

If ((Month = 1 To 13 & Ff\_ctname <> MIS) | (Month = 14 To 24 & Ff\_ctname <> MIS/DK/REF)) //fed-forward stable contact name is no missing, don't know (sample months 14 to 24 only) or refused (sample months 14 to 24 only)

## Ctplease. New stable contact details intro

### Source

### UKHLS

Text

[Can you please give me their details?] (CTCONS = 11 CTCONSCorf = 2) / [Can you please give me their amended details and some additional details if you know them?] (CTCONSCorf = 113/4/516/7) / [Can you please give me some additional details if you know them?] (CTCONSCorf = 8 & ((ff\_ctadd1 = MISIDK) | (ff\_ctpcode = MISIDK) | (ff\_cttel1 = MISIDK)| (ff\_cttel2 = MISIDK)|(f\_ctemail = MISIDK))]

### Interviewer Instruction

DETAILS BEGIN AT NEXT QUESTION

### Options

1 Press 1 and Enter to continue

### Use

Ask CTPlease

### Modules

Module Stablecontact\_w2. Stable contact details module

### Universe

If (Month = 1 To 13 & (CTCONS = 1 | CTCONSConf < 8 | (CTCONSConf = 8 & ((Ff\_ctaddl = MIS|DK) | (Ff\_ctpcode = MIS|DK) | (Ff\_cttel1 = MIS|DK) | (Ff\_cttel2 = MIS|DK) | (Ff\_ctemail = MIS|DK))) // Sample month is 1 to 13 and has a stable contact to provide o has contact details to update

Ctname. Stable contact name

### Source

### BHPS Text What is your contact's name and title? Interviewer Instruction ENTER CONTACT TITLE AND NAME

**Use** Ask CTNAME

Modules Module Stablecontact\_w2. Stable contact details module Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | CTCONSConf = 2) // has a stable contact to provide or stable contact name has changed

## Ctadd1. Stable contact address line 1

### Source

BHPS Interviewer Instruction ENTER ADDRESS LINE 1 (NUMBER AND STREET)

Use Ask CTADD1

Modules Module Stablecontact\_w2. Stable contact details module

### Universe

If (CTCONS > 95 | 94) // Stable contact details not refused at check question And If (CTCONS  $= 1 | CTCONSCONF = 2 | CTCONSCONF = 3 | (Ff_ctadd1 = MIS|DK|REF)) // has a stable contact to provide or stable contact$ has changed or contact address has changed or address was not provided at wave I-1

## Ctadd2. Stable contact address line 2

### Source

BHPS Interviewer Instruction

ENTER ADDRESS LINE 2 (ADDITIONAL NUMBER AND STREET IF ANY)

## Use

Ask CTADD2 Modules

Module Stablecontact\_w2. Stable contact details module

### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question

And If (CTCONS = 1 | CTCONSCONF = 2 | CTCONSCONF = 3 | (Ff\_ctadd1 = MIS|DK|REF)) // has a stable contact to provide or stable contact has changed or contact address has changed or address was not provided at wave t-1

## Cttown. Stable contact town

### Source BHPS Interviewer Instruction ENTER TOWN

#### Use Ask CTTOWN

Modules

## Module Stablecontact\_w2. Stable contact details module

### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (Ff ctadd1 = MIS/DK/REF)) // has a stable contact to provide or stable contact has changed or contact address has changed or address was not provided at wave t-1

## Ctcnty. Stable contact county

### Source BHPS Interviewer Instruction ENTER COUNTY

#### Use Ask CTCNTY

Modules Module Stablecontact\_w2. Stable contact details module

### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (Ff\_ctadd1 = MIS/DK/REF)) // has a stable contact to provide or stable contact has changed or contact address has changed or address was not provided at wave t-1

## Ctpcode. Stable contact post code

Source BHPS Interviewer Instruction ENTER POST CODE

Use Ask CTPCODE Modules

Module Stablecontact w2. Stable contact details module

#### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (Ff\_ctpcode = MIS/DK/REF)) // has a stable contact to provide or stable contact has changed or contact postcode has changed or postcode was not provided at wave t-1

### Soft Check: If (Postcode Format) // check postcode is in a valid format



#### Source BHPS

Interviewer Instruction ENTER CONTACT TELEPHONE NUMBER. IF NO NUMBER ENTER CTRL K

### Use Ask CTTEL1 Modules

Module Stablecontact\_w2. Stable contact details module Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | (CTCONSConf = 2/5) | (Ff\_cttel1 = MIS/DK/REF)) // has a stable contact to provide or stable contact has changed or contact telephone number has changed or telephone number was not provided at wave t-1

### Soft Check: If (Phone Number Format) // check phone number is in standard format

Cttel2. Stable contact telephone 2

#### Source BHPS

### Interviewer Instruction

ENTER ALTERNATIVE TELEPHONE NUMBER FOR THE CONTACT. IF NO NUMBER ENTER CTRL K

Use

## Ask CTTEL2

Modules Module Stablecontact w2. Stable contact details module

### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (CTCONS = 1 | (CTCONSconf = 2/6) | (Ff\_cttel2 = MIS | DK | REF)) // has a stable contact to provide or stable contact has changed or contact telephone number has changed or telephone number was not provided at wave t-1

### Soft Check: If (Phone Number Format) // check phone number is in standard format

## Ctemail. Stable contact e-mail

### Source

BHPS Interviewer Instruction ENTER CONTACT EMAIL. IF NO EMAIL ENTER CTRL K

### Use

Ask CTEMAIL Modules Module Stablecontact\_w2. Stable contact details module

#### Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question

And If (CTCONS = 1 | (CTCONSConf = 2/7) | (Ff\_ctemail = MIS/DK/REF)) // has a stable contact to provide or stable contact has changed or email has changed or email was not provided at wave t-1

### Soft Check: If (E-Mail Format) // check e-mail is in a valid format

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Ctrel. Stable contact relation to R

#### Source BHPS

Text What is that person's relationship to you?

### Options

1	Mother / Father
2	Son / Daughter
3	Brother / Sister
4	Aunt / Uncle
5	Grandparent
6	Other Relative
7	Friend / Work Colleague
8	Someone else

### Use

Ask CTREL

### Modules

Module Stablecontact\_w2. Stable contact details module Universe

If (CTCONS <> 95 | 94) // Stable contact details not refused at check question And If (((CTNAME > DK/REF) & (CTTEL1 > DK/REF OR CTTEL2 > DK/REF)) | CTCONSConf = 1 | CTCONSConf = 2 | (CTConsConf=RESPONSE AND (Ff CtRel=EMPTY OR Ff CtRel=DK))) // stable contact name not don't know/refused and stable contact telephone number not don't know/refused or stable contact relationship has changed or stable contact name has changed or fed-forward relationship details missing

### Module Interviewer Observations module

Use

# Finobsq. Interviewer Obs Intro

#### Interviewer Instruction

Use Interviewerobs\_w2

THE NEXT QUESTIONS ARE FOR YOU TO MAKE YOUR OBSERVATIONS ABOUT THE INTERVIEW, SO MAKE SURE THAT THE RESPONDENT CANNOT SEE YOUR SCREEN

### Options

1 Press 1 and Enter to continue

### Use

#### Ask FinObsQ Modules

Module Interviewerobs\_w2. Interviewer Observations module

## IVCOOP. Respondent cooperation

#### Source BHPS

### Interviewer Instruction

IN GENERAL, THE RESPONDENT'S COOPERATION DURING THE INTERVIEW WAS...

### Options

1	Very good
2	Good
3	Fair
4	Poor
5	Very poor

### Use

Ask IvCoop Modules

Module Interviewerobs\_w2. Interviewer Observations module

# Susp. Respondent suspicion

## Source

HILDA Interviewer Instruction

WAS THE RESPONDENT SUSPICIOUS ABOUT THE STUDY AFTER THE INTERVIEW WAS COMPLETED?

### Options

1	No, not at all suspicious
2	Yes, somewhat suspicious
3	Yes, very suspicious

### Use

Ask Susp Modules

Module Interviewerobs\_w2. Interviewer Observations module

## Undqus. Respondent's understanding

#### Source HILDA

## Interviewer Instruction

IN GENERAL, HOW WOULD YOU DESCRIBE THE RESPONDENT'S UNDERSTANDING OF THE QUESTION?

### Options

1	Excellent
2	Good
3	Fair
4	Poor
5	Very poor

### Use

#### Ask UndQus Modules

Module Interviewerobs\_w2. Interviewer Observations module

## **Ivprsnt.** Anyone present during interview

### Source

## BHPS

Interviewer Instruction WERE ANY OTHER PEOPLE PRESENT DURING THE INTERVIEW?

### Options



### Use Ask IvPrsnt Modules

Module Interviewerobs\_w2. Interviewer Observations module

## Ivinfnce. Others influenced the interview

Source BHPS

### Interviewer Instruction

DID ANY OF THESE PEOPLE SEEM TO INFLUENCE ANY OF THE ANSWERS GIVEN BY THE RESPONDENT?

### Options

1	A great deal
2	A fair amount
3	A little
4	Not at all

### Use

Ask IvInfnce Modules Module Interviewerobs\_w2. Interviewer Observations module Universe If (IvPrsnt = 1) // Others present during interview

## Ivaffct. How interview was affected

## Source

#### BHPS

### Interviewer Instruction IN WHAT WAY WAS RESPONDENT INFLUENCED?

## Options

11	Other answered directly for respondent (butted in, prompted respondent)
12	Other changed/altered respondent's answers
13	Other augmented/added to respondent's answer
14	Other disapproved of answers/stopped respondent answering
15	Respondent sought help from/conferred with other(s)
17	Other negative effect, influence, disturbance
21	Other confirmed respondent's answers
22	Other helped in translation, reading showcards, other survey tasks
23	Other helped recall of dates, amounts etc but did not answer directly for respondent
27	Other positive effect, influence, disturbance
30	Children/family/other being disruptive
97	Any other effect

### **Use** Ask IvAffct

Modules Module Interviewerobs\_w2. Interviewer Observations module Universe If (IvPrsnt = 1) //Others present during interview And If (IvInfnce = 1/2/3) //Others influenced the interview

## Ivtrans. Translator used

### Source UKHLS

Interviewer Instruction

DID ANOTHER HOUSEHOLD MEMBER TRANSLATE THE QUESTIONS BECAUSE THE RESPONDENT DID NOT SPEAK ADEQUATE ENGLISH?

### Options

1 Yes 2 No

## Use

Ask IvTrans
Modules
Module Interviewerobs\_w2. Interviewer Observations module

## Ivlang. Language of translation

### Source

UKHLS Interviewer Instruction WHICH LANGUAGE WERE THE QUESTIONS TRANSLATED INTO?

### Use

Ask IvLang Modules Module Interviewerobs\_w2. Interviewer Observations module Universe If (IvTrans = 1) // Interview was translated

## Ivintlang. Language Individual Questionnaire completed in

Source

### UKHLS

Interviewer Instruction RECORD LANGUAGE INDIVIDUAL QUESTIONNAIRE CONDUCTED IN

### Options

0	English
1	Arabic
2	Bengali
3	Cantonese
4	Gujarati
5	Punjabi: Gurmukhi
6	Punjabi: Urdu
7	Somali
8	Urdu
9	Welsh

### Use

Ask IvIntLang Modules Module Interviewerobs\_w2. Interviewer Observations module

## Ivwhoint. Who conducted individual interview

### Source

New

### Interviewer Instruction

DID YOU CONDUCT THE INTERVIEW IN THIS LANGUAGE OR WERE YOU ACCOMPANIED BY ANOTHER PERSON ACTING AS INTERPRETER?

Options

Accompanied by another person acting as interpreter
 Interviewer (yourself) conducted interview in required language

### Use

Ask IvWhoInt Modules

Module Interviewerobs w2. Interviewer Observations module

### Universe

If (IvIntLang <> 0) // Interview conducted in a language other than English

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Finobs. End of Interviewer Obs module

### Interviewer Instruction

END OF INTERVIEWER OBSERVATION MODULE

## Options

1 Press 1 and Enter to continue

Use Ask FinObs Modules Module Interviewerobs\_w2. Interviewer Observations module

## Indendtime. Time at end of individual interview

### Use

Compute IndEndTime = Take From System Clock; Modules Module Interviewerobs\_w2. Interviewer Observations module

### Module Proxy module

Use

'Jse Proxy\_w2

## **IPROXY.** Able to do a proxy

#### Source BHPS

Interviewer Instruction

ARE YOU ABLE TO DO A PROXY INTERVIEW ABOUT [NAME] NOW?

IF YOU DON'T YET KNOW IF IT WILL BE POSSIBLE TO DO A PROXY INTERVIEW WITH [NAME] THEN USE CTRL + ENTER TO RETURN TO PARALLEL BLOCK MENU

## Options

 1
 Do proxy interview for [NAME] now

 2
 No interview and no proxy interview - unproductive

### Use

Ask IProxy Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face

## Pstime. Computed Proxy Interview start time

Use Compute PSTime = Take From System Clock; Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Pstrtdat. Computed Proxy Interview start date

### Use

Compute PStrtDat = Take From System Clock; Modules

### Module Proxy\_w2. Proxy module

Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Pintro. Proxy intro

### Source

BHPS

Text

I would first like to confirm some details about [NAME] already given in the opening part of the interview.

### Options

Press 1 and Enter to continue 1

### Use

Ask PIntro Modules Module Proxy\_w2. Proxy module

## Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Prsex. Proxy sex

### Source

BHPS Interviewer Instruction ASK IF NECESSARY PROXY RESPONDENT'S SEX

## Options

1 Male Female 2

### Use

Ask PrSex Modules Module Proxy\_w2. Proxy module

## Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Prel. Rel between proxy and proxy informant

Source	
Source	
DUDC	
внго	

### Text What is your relationship to [NAME]?

### Options

1	Husband/Wife
2	Partner/Cohabitee
3	Civil Partner
4	Natural son/daughter
5	Adopted son/daughter
6	Foster child
7	Stepson/stepdaughter
8	Son-in-law/daughter-in-law
9	Natural parent
10	Adoptive parent
11	Foster parent
12	Step-parent
13	Parent-in-law
14	Natural brother/sister
15	Half-brother/sister
16	Step-brother/sister
17	Adopted brother/sister
18	Foster brother/sister
19	Brother/Sister-in-law
20	Grand-child
21	Grand-parent
22	Cousin
23	Aunt/Uncle
24	Niece/Nephew
25	Other relative
26	Employee
27	Employer
28	Lodger/Boarder/Tenant
29	Landlord/Landlady
30	Other non-relative

### Use

Ask PRel Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Preason. Reason for proxy

### Source BHPS

### Scripting Notes

Please can we have the heading 'Temporary Absence' above response option 1 and the heading 'Communication problems' above response option 7 Interviewer Instruction

### ASK IF NECESSARY

WHAT IS THE REASON [NAME] IS BEING PROXIED?

### Options

1	In institution (e.g. hospital, OPH)
2	Studying away from home
3	On holiday
4	Away on business or work
5	Temporarily away from home for other reasons
6	Unable to contact
7	Permanently too unwell or disabled
8	Temporarily unwell
9	Old age
10	Deafness or speech problems
11	Language problems
12	Individual refused but allows proxy
97	Any other reason

## Use

Ask PReason

### Modules

Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Pripn. PNO of proxy informant

### Source BHPS

### Interviewer Instruction

### CODE FROM HHGRID PNO OF PROXY INFORMANT. CODE '0' IF NOT IN HOUSEHOLD

### Options

0	Non-household member
1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

**Use** Ask PRIPN

Modules

## Module Proxy\_w2. Proxy module

Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Mvever. Has lived at address whole life

### Source UKHLS Text Has [*NAME*] personally lived at this address her/his whole life?

### Options

1 Yes 2 No

Use

Ask WrEver Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFrcxy = 1) // Able to do a proxy interview for respondent

## Mvmnth. Month of move

## Source

## UKHLS

Text

## When did [NAME] personally move to this address?

Interviewer Instruction

PLEASE ENTER THE MONTH THIS RESPONDENT MOVED TO THE CURRENT ADDRESS

### Options

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

### Use

Ask MvMnth

Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) //Not able to interview respondent face-to-face
And If (IProxy = 1) // Able to do a proxy interview for respondent
And If (WvEver = 2) //Not lived at this address her/his whole life

## Mvyr. Year of move



Source UKHLS Text When did [<u>I/AME]</u> personally move to this address? Interviewer Instruction PLEASE ENTER THE YEAR THIS RESPONDENT MOVED TO THE CURRENT ADDRESS

Use Ask MvYr Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (IProxy = 1) // Able to do a proxy interview for respondent And If (MvEver = 2) // Not lived at this address her/his whole life

## Ukborn. Born in UK

### Source UKHLS

### Text Was [NAME] born in the UK, that is in England, Scotland, Wales or Northern Ireland?

Options

1	Yes, England
2	Yes, Scotland
3	Yes, Wales
4	Yes, Northern Ireland
5	Not born in the UK

Use

Ask UKBorn

Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Pibornc. Country of birth

#### Source BHPS

Text In which country was [NAME] born?

### Options

5 Republic of Ireland France 6 7 Germany 8 Italy 9 Spain 10 Poland 11 Cyprus 12 Turkey 13 Australia 14 New Zealand 15 Canada 16 U.S.A 17 China/Hong Kong 18 India 19 Pakistan 20 Bangladesh 21 Sri Lanka 22 Kenva 23 Ghana 24 Nigeria 25 Uganda 26 South Africa 27 Jamaica 97 Other country

### Use

Ask PLBORNC Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent And If (URSorn = 5) // Not born in the UK

## Plboth. Other country of birth

Source BHPS

Interviewer Instruction PLEASE WRITE IN COUNTRY

### Use

Ask PLBOTH Modules Module Proxy\_w2. Proxy module Universe If (IFirstg = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent And If (UKBORNC = 97) // 'Other' country of birth Yr2uk4. Year came to Britain

## 0 4

Source BHPS

## Text

In what year did [NAME] first come to this country to live, even if she/he has spent time abroad since? Interviewer Instruction

#### ENTER YEAR F9 FOR HELP

Use

Ask YR2UK4 Modules Module Proxy\_w2. *Proxy module* 

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (UKBorn = 5) // Not born in the UK

## Jbstat. Current economic activity

#### Source

BHPS
Text
Please look at this card and tell me what best describes *[NAME]*'s current employment situation?
Interviewer Instruction
PROBE FULLY
CODE ONE ONLY
IF RESPONDENT SAYS MORE THAN ONE APPLIES ASK THEM TO CHOOSE WHICH BEST APPLIES
Showcard

## TBC

Options

0.11

1	Self employed	
2	In paid employment (full or part-time)	
3	Unemployed	
4	Retired	
5	On maternity leave	
6	Looking after family or home	
7	Full-time student	
8	Long-term sick or disabled	
9	On a government training scheme	
10	Unpaid worker in family business	
97	Doing something else	

### Use

Ask JBSTAT Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

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http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Lprnt. Natural parent of children

### Source

### BHPS Text

### Does [NAME] have, or has [NAME] ever [had/fathered] any biological children?

Interviewer Instruction

BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

#### Options



### Use Ask LPRNT Modules Module Proxy\_w2. Proxy module

Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Lnprnt. No. of children natural parent to



### Source BHPS

Text Can I just check, how many biological children has [NAME] [had/fathered] in all? Interviewer Instruction INCLUDE STILLBIRTHS WRITE IN NUMBER

### Use

Ask LNPRNT **Modules** Module Proxy\_w2. *Proxy module* 

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (LPRNT = 1) // Ever had/fathered any children

## Ch1bm. Month first child born

#### Source BHPS

### Text

Can you please tell me the date of birth of [<u>[NAME]</u>'s eldest (first born) child? Month and year is fine if you know them. Interviewer Instruction ENTER MONTH

Options

Optiona		
1	January	
2	February	
3	March	
4	April	
5	May	
6	June	
7	July	
8	August	
9	September	
10	October	
11	November	
12	December	

## Use

Ask CHIBM Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent And If (IFRYT = 1) // Ever had/Ithered any children

## Ch1by. Year first child born



Source BHPS Text Can you please tell me the date of birth of [<u>/NAME]</u>'s eldest (first born) child? Month and year is fine if you know them. Interviewer Instruction ENTER YEAR

### Use

Ask CH1BY Module Proxy\_w2. Proxy module Universe If (IFirst\_0 = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent And If (IFRNT = 1) // Ever had/fathered any children

## School. Never went to/still at school

### Source

### BHPS

Text

## How old was [NAME] when he/she left school?

#### Interviewer Instruction INTERVIEWER: DO NOT INCLUDE TECHNICAL COLLEGE F9 FOR HELP

### Options

1	Write in age
2	Never went to school
3	Still at school

## Use

Ask SCHOOL Modules

### Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Scend. School leaving age



### Source

BHPS Interviewer Instruction

INTERVIEWER: WRITE IN AGE [NAME] LEFT SCHOOL

### Use

Ask SCEND Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (SCHOOL = 1) // Has left school

## Fenow. Still in Further Education

### Source

### BHPS Text

### And how old was [NAME] when he/she left college or university, or when he/she finished or stopped his/her course?

Interviewer Instruction WRITE AGE IN FEEND. ELSE CODE FENOW

### Options

1	Write in age
2	Never went to college or university
3	Still at college or university

### Use

Ask FENOW

### Modules Module Proxy\_w2. Proxy module

## Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (SCHOOL = 1) // Has left school

## Feend. Further Education leaving age

Decimals	Width
0	2

### Source

BHPS Interviewer Instruction INTERVIEWER: WRITE IN AGE [NAME] LEFT COLLEGE OR UNIVERSITY

#### Use Ask FEEND

Modules Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (SCHOOL = 1) // Has left school And If (FENOW = 1) // Has left college/university

## Qfhigh. Highest qualification

### Source BHPS/LFS

Text

Please look at this card and tell me whether [NAME] has any of the educational or school qualifications listed. Start at the top of the list and tell me the first one you come to that [NAME] has.

### Interviewer Instruction

CODE ONE ONLY

F9 FOR HELP

Showcard

BC		

### Options

1	University Higher Degree (e.g. MSc, PhD)
2	First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
3	Diploma in higher education
4	Teaching qualification (excluding PGCE)
5	Nursing or other medical qualification not yet mentioned
6	A Level
7	Welsh Baccalaureate
8	International Baccalaureate
9	AS Level
10	Higher Grade/Advanced Higher (Scotland)
11	Certificate of sixth year studies
12	GCSE/O Level
13	CSE
14	Standard/Ordinary (O) Grade / Lower (Scotland)
15	Other school (inc. school leaving exam certificate or matriculation)
96	None of the above

### Use

Ask QFHIGH Modules

Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Qualoc. UK or non-UK qualification

Source

BHPS Text Can I just check, did [NAME] gain this qualification in the UK?

### Options

Yes 1 2 No

#### Use Ask QUALOC

Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (QFHIGH = 1/2/3/4/5/8/15) // Has a University First Degree, University Higher Degree, other higher academic qualification, IB, other school qualification

## **Qfvoc.** Vocational qualifications

ource	
HPS (ada	ipted)
cripting	
ode 96 a	s exclusive
ext	
	of the following vocational or other qualifications does [NAME] have, if any?
	er Instruction
DDE ALI	THAT APPLY
nowcar	t de la constante de
3C	
ptions	
1	Youth training certificate
2	Key Skills
3	Basic skills
4	Entry level qualifications (Wales)
5	Modern apprenticeship/trade apprenticeship
6	RSA/OCR/Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
7	City and Guilds Certificate
	GNVQ/GSVQ
8	Gitta/Gotta
8 9	NVQ/SVQ - Level 1 - 2
-	
9	NVQ/SVQ - Level 1 - 2
9 10	NVQ/SVQ - Level 1 - 2 NVQ/SVQ - Level 3 - 5
9 10 11	NVQ/SVQ - Level 1 - 2 NVQ/SVQ - Level 3 - 5 HNC/HND
9 10 11 12	NVQ/SV0 - Level 1 - 2 NVQ/SV0 - Level 3 - 5 HNC/HND ONC/OND
9 10 11 12 13	NVQ/SVQ - Level 1 - 2           NVQ/SVQ - Level 3 - 5           HNC/HND           ONC/OND           BTEC/BEC/TEC/EdExcel/LQL

### Use

Ask OFVOC Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Sf1. General health

### Source

SF12 Text In general, would you say [NAME] 's health is ...

Interviewer Instruction READ OUT

### CODE ONE ONLY

## Options

1	Excellent
2	Very good
3	Good
4	Fair
5	or Poor?

### Use

Ask SF1 Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstg = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

# Health. Long-standing illness or disability

## Source

FRS (adapted)

## Text

Does [NAME] have any long-standing physical or mental impairment, illness or disability? By 'long-standing' I mean anything that has troubled [NAME] over a period of at least 12 months or that is likely to trouble [NAME] over a period of at least 12 months.

### Interviewer Instruction

F9 FOR HELP

## Options

1	Yes
2	No

## Use

Ask HEALTH

#### Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Aidhh. Cares for handicapped/other in household

### Source BHPS

### Text

Is there anyone living with [NAME] who is sick, disabled or elderly whom [NAME] looks after or gives special help to (for example, a sick, disabled or elderly relative/husband/wife/friend etc)?

Interviewer Instruction F9 FOR HELP

### Options

1	Yes
2	No

### Use Ask AIDHH

Modules

### Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (HHGRID. HHSIZE > = 2) // Household size greater than 1

## Aidhua. PNO of (person) cared for

### Source

BHPS Scripting Notes

maximum number of mentions: 16

Text

### Who does [NAME] look after?

Interviewer Instruction

INTERVIEWER: ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID CODE ALL THAT APPLY

### Options

1	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 1]
2	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 2]
3	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 3]
4	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 4]
5	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 5]
6	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 6]
7	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 7]
8	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 8]
9	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 9]
10	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 10]
11	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 11]
12	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 12]
13	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 13]
14	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 14]
15	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 15]
16	[hhgrid.hhgrid.name where hhgrid.hhgrid.pno = 16]

### Use

Ask AIDHUA

### Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (HHGRID. HHSIZE > = 2) // Household size greater than 1 And If (AIDHH = 1) // Looks after someone sick, disabled or elderly

## Jbhas. Did paid work last week

Source

## BHPS

Text Did [NAME] do any paid work last week - that is in the seven days ending last Sunday - either as an employee or self-employed?

### Interviewer Instruction F9 FOR HELP

Options



### Use

Ask JBHAS Modules

### Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

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## Jboff. No work last week but has paid job

Source BHPS Text		
Even thou	igh [NAME] wasn't	working did she/he have a job that she/he was away from last week?
Interviev F9 FOR F	ver Instruction	
Options		
1	Yes	
2	No	

	165
2	No
3	Waiting to take up job

### Use

Ask JBOFF Modules

Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 2) // Did not do any paid work last week

## Jboffy. Reason off work last week

Source BHPS		
	s the main reason [[NAME]] was away from work wer Instruction	last week?
Options		
1	Maternity leave	
2	Other leave/holiday	

1	Maternity leave	
2	Other leave/holiday	
3	Sick/injured	
4	Attending training course	
5	Laid off/on short time	
6	On strike	
7	Other personal/family reasons	
97	Other reasons	

## Use

Ask JBOFFY Modules

### Module Proxy\_w2. Proxy module

Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (JPASS = 2) // Not allow to interview inspiration respondent And If (JPASS = 2) // Able to do a proxy interview for respondent And If (JBASS = 2) // Did not do any paid work last week And If (JBOFF = 1) // Did not do any paid work last week but has a job

## Pjulk4wk. Looked for work in last 4 weeks

### Source

#### BHPS Text

Has [NAME] looked for any kind of paid work or government training scheme in the last four weeks? Interviewer Instruction

### F9 FOR HELP

### Options



Use Ask PJULK4WK Modules Module Proxy\_w2. Proxy module

#### Universe

If (IFIrstQ = 2) // Not able to interview respondent face-to-face And If (IErroxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 2) // Did not do any paid work last week And If (JBOFF = 2) // Did not do any paid work last week and does not have a job

## Jbterm1. Current job: permanent or temporary

### Source

BHPS Text Leaving aside [<u>[/VAME]</u>'s own personal intentions and circumstances, is [<u>/VAME]</u>'s job.. Interviewer Instruction

READ OUT F9 FOR HELP

### Options

A permanent job Or is there some way that it is not permanent?

### Use

Ask JBTERM1 **Modules** Module Proxy\_w2. *Proxy module* 

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face
And If (IFroxy = 1) // Able to do a proxy interview for respondent
And If (JBHAS = 1/JBAFF = 1) // Did paid work last week ro no work last week but has a job

## Jbterm2. Type of non-permanent job

Source
BHPS
Text
In what way is the job not permanent, is it
Interviewer Instruction
READ OUT
F9 FOR HELP
Options

1	Seasonal work
2	Done under contract for a fixed period or a fixed task
3	Agency temping
4	Casual type of work
97	Or is there some other way that it is not permanent?

### Use

Ask JBTERM2 Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1/JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBTERN1 = 2) // Job is not permanent

## Jbsic07. Industry (SIC07) of employer: current job

### Source

BHPS Text

## What does the firm/organisation [NAME] works for mainly make or do (at the place where she/he works)?

Interviewer Instruction

PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL ETC. IT SHOULD BE NOTED THAT INFORMATION ON INDUSTRY IS NECESSARY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY. F9 FOR HELP

Use

Ask JBSIC07

Module Proxy\_w2. Proxy module

#### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face
And If (IFroxy = 1) // Able to do a proxy interview for respondent
And If (JBHAS = 1 /JBOFF = 1) // Did paid work last week or no work last week but has a job

## Jbsoc00. Occupation (SOC2000): current job

#### Source

BHPS Text What was *[NAME]*'s (main) job last week?

## Interviewer Instruction

ENTER JOB TITLE AND DESCRIBE THE WORK DONE

#### EN LET JOB TITLE AND DESCRIBE THE WORK DUNE IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS THEN MAIN JOB IS JOB THAT IS HIGHEST PAID.

TH MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS THEN MAIN JOB IS JOB THAT IS HIGHEST PAID F9 FOR HELP

### Use Ask JBSOC00

Modules

### Module Proxy\_w2. Proxy module

Universe

### If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

## Jbsemp. Employed or self-employed: current job

#### Source BHPS

Text

### Is [NAME] an employee or self-employed? Interviewer Instruction

### F9 FOR HELP

Options



### Use

Ask JBSEMP Modules

### Module Proxy\_w2. Proxy module

Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

# Jbbgd. Day started current job

Decimals Width 0 2

#### Source BHPS

### Text

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer). Interviewer Instruction

### ENTER DAY

Use Ask JBBGD Modules Module Proxy\_w2. Proxy module

## Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

# Jbbgm. Month started current job

#### Source BHPS

## Text

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer).

Interviewer Instruction ENTER MONTH

### Options

January
February
March
April
May
June
July
August
September
October
November
December

### Use

Ask JBBGM Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFIroxy = 1) // Able to do a proxy interview for respondent And If (IBHAS = 1 /JBOFF = 1) // Did paid work last week or no work last week but has a job

# Jbbgy. Year started current job



#### Source BHPS

Text

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer). Interviewer Instruction

### ENTER YEAR

Use Ask JBBGY

Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

## Jbmngr. Managerial duties: current job

Source

## BHPS

Text

### Does [NAME] have any managerial duties or does [NAME] supervise any other employees?

Interviewer Instruction

### F9 FOR HELF

### Options

1	Manager
2	Foreman/supervisor
3	NOT manager or supervisor

### Use

Ask JBMNGR

Modules Module Proxy\_w2. Proxy module

#### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

And If (JBSEMP = 1) // Did paid work last week or no work last week but has a job and is an employee

# Jbhrs. No. of hours normally worked per week

Decimals Width 0 2

#### Source BHPS

### Text

Thinking about [NAME]'s (main) job, how many hours, excluding overtime and meal breaks, is [he/she] expected to work in a normal week? Interviewer Instruction

INTERVIEWER: IF NO NORMAL HOURS ASK FOR AVERAGE HOURS IF NOT APPLICABLE CODE 97 F9 FOR HELP

Use Ask JBHRS

## Modules

Module Proxy\_w2. Proxy module

## Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (JBHAS = 1 / JBOFF = 1) // Did paid work last week or no work last week but has a job

And If (JBSEMP = 1) // Did paid work last week or no work last week but has a job and is an employee

# Pjbptft. Part-time or full-time: current job

#### Source BHPS

Text

Would you say that [NAME]'s current job is part-time or full-time? Option

options		
1	Part-time	
2	Full-time	

### Use Ask PJBPTFT

Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBSEMP = 1) // Did paid work last week or no work last week but has a job and is an employee And If (JBHRS = DK) // Did paid work last week or no work last week but has a job and is an employee and job hours not known

## Jbpl. Work location

### Source BHPS Text

Does [NAME] work mainly ...

### Interviewer Instruction

READ OUT

### CODE ONE ONLY

F9 FOR HELP

### Options

1	At home
2	At her/his employer's premises
3	Driving or travelling around
4	Or at one or more other places?
97	SPONTANEOUS Other

### Use

Ask JBPL

### Modules

Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBSEMP = 1) // Did paid work last week or no work last week but has a job and is an employee

## Jsboss. Hires employees

### Source

BHPS Text Does [NAME] have any employees? Interviewer Instruction F9 FOR HELP

### Options



### Use

Ask JSBOSS Modules Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 / JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBSEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed

## JSSIZE. Number of employees

Source BHPS Text How many people does [[NAME]] employ?		
Options		
1	1 - 2	
2	3 - 9	
3	10 - 24	
4	25 - 49	
5	50 - 99	
6	100 - 199	
7	200 - 499	
8	500 - 999	
9	1000 or more	
10	Dont know but fewer than 25	
11	Dont know but 25 or more	

#### Use

Ask JSSIZE Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBSEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed And If (JSBOSS = 1) // Did paid work last week or no work last week but has a job and is self-employed and hires employees

## Jstypeb. S/emp: nature of employment

#### Source

BHPS Text Which of these best describes [NAME]'s employment situation .... Interviewer Instruction

### READ OUT

F9 FOR HELP

### Options

1	Running a business or a professional practice
2	Partner in a business or a professional practice
3	Working for themselves
4	A sub-contractor
5	Doing freelance work
6	Or self-employed in some other way?

### Use

Ask JSTYPEB Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBSEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed

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Ip03. Understanding Society - Innovation Panel Wave 03

## Jshrs. S/emp: hours normally worked per week

Decimals Width 0 2

Source BHPS Text How many hours in total does (<u>INAME</u>) usually work a week in her/his job? Interviewer Instruction IF NO USUAL GIVE AVERAGE

## Use

Ask JSHRS Modules Module Proxy\_w2. Proxy module

WRITE IN HOURS

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent

- And If (JBHAS = 1/JBOFF = 1) // Did paid work last week or no work last week but has a job
- And If (JBSEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed

## Pjsptft. S/emp: part-time or full-time

### Source

BHPS

Text

### Would you say that [NAME] 's current job is part-time or full-time?

Options

1	Part-time
2	Full-time

### Use

Ask PJSPTFT Modules

## Module Proxy\_w2. Proxy module

Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face

And If (IProxy = 1) // Able to do a proxy interview for respondent

- And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job
- And If (JBSEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed
- And If (JSHRS = DK) // Did paid work last week or no work last week but has a job and is self-employed and work hours not known

## JSpl. S/emp: work location

	NAME mainly work? Is it
READ OUT	er Instruction
F9 FOR HE	LP
Options	
1	At home
2	From their own home
3	From separate business premises
4	From a van or stall
5	From client's or customer's premises
97	Or from some other place?

Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1/JBOFF = 1) // Did paid work last week or no work last week but has a job And If (JBESEMP = 2) // Did paid work last week or no work last week but has a job and is self-employed

## Prearn. Total earnings

#### Source BHPS

Text

## Would you please look at this card and give me the number for the group in which you would place [NAME]'s total earnings from this job before tax and other deductions?

### Interviewer Instruction

CODE WHETHER ANSWER GIVEN AS WEEKLY OR ANNUAL THEN CODE AMOUNT AT NEXT QUESTION

#### Showcard

TBC (Please include weekly and annual amounts on same card)

### Options

1	Answer in weekly amount
2	Answer in annual amount

### Use

Ask PREARN Modules

## Module Proxy\_w2. Proxy module

Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (JBHAS = 1 | JBOFF = 1) // Did paid work last week or no work last week but has a job

## Prearnw. Total earnings weekly

### Source

### BHPS Interviewer Instruction CODE WEEKLY INCOME BEFORE TAX

### Options

0	NO INCOME AT ALL
1	LESS THAN 25
2	25 - 39
3	40 - 59
4	60 - 79
5	80 - 99
6	100 - 124
7	125 - 149
8	150 - 179
9	180 - 209
10	210 - 259
11	260 - 299
12	300 - 379
13	380 - 479
14	480 OR MORE

### Use

Ask PREARNW Modules Module Proxy\_w2. Proxy module

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

And If (JBHAS = 1 / JBOFF = 1) // Did paid work last week or no work last week but has a job

And If (PREARN = 1) // Did paid work last week or no work last week but has a job and earnings reported weekly

## Prearna. Total earnings annually

### Source BHPS

Interviewer Instruction CODE ANNUAL INCOME BEFORE TAX

### Options

0         NO INCOME AT ALL           1         LESS THAN 1299           2         1300 - 2099           3         2100 - 3099           4         3100 - 4199           5         4200 - 5199           6         5200 - 6499	
2 1300 - 2099 3 2100 - 3099 4 3100 - 4199 5 4200 - 5199	
3         2100 - 3099           4         3100 - 4199           5         4200 - 5199	
4 3100 - 4199 5 4200 - 5199	
5 4200 - 5199	
6 5200 - 6499	
7 6500 - 7799	
8 7800 - 9299	
9 9300 - 10999	
10 11000 - 13499	
11 13500 - 15999	
12 16000 - 19999	
13 20000 - 24999	
14 25000 OR MORE	

### Use

Ask PREARNA Modules Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (JBHAS = 1/JBOFF = 1) // Did paid work last week or no work last week but has a job And If (PREARN = 2) // Did paid work last week or no work last week but has a job and earnings reported annually

## Pbnft. Income types received

#### Source BHPS

### Scripting Notes

### Code 96 is exclusive

Text

We have found that in order to help our research we need to ask a couple of general questions about the income that [NAME] receives. I would like to remind you that anything you tell me is completely confidential.

Please look at this card and tell me which, if any, of the types of income listed [NAME] currently receives?

Showcard

TBC

### Options

1	NI Retirement/State Retirement (old age) Pension	
2	Pension from previous employer(s)	
3	Disability Living Allowance	
4	Job Seekers Allowance (Unemployment) and/or Income Support	
5	Employment and Support Allowance	
6	Child Benefit	
7	Working Tax Credit (formerly Working Family Tax Credit and Disabled Person's Tac Credit)	
8	Housing Benefit/Rent Rebate	
9	Incapacity Benefit (Replaces Invalidity and NI Sickness Benefit)	
10	Any other state benefit	
11	Child Tax Credit	
12	Pension Credit	
96	None of these	

Use

#### Ask PBNFT

Modules

### Module Proxy\_w2. Proxy module

Universe

#### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent



## Source

UKHLS Text

Does [NAME] have a driving licence?

## Options



Use Ask DRIVE Modules Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent



#### Source BHPS

Text

### Does [NAME] normally have access to a car or van that she/he can use whenever she/he wants to?



**Use** Ask CARUSE

Modules Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (DRIVE = 1) // Has a driving licence

## Mobuse. Has a mobile phone

Source BHPS Text		
Does [NA	ME] person	ally have a mobile phone?
Options		
1	Yes	
2	No	

Use Ask MOBUSE ModuleS Vodule Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent

## Netuse. Regularly uses internet

	Source UKHLS
Text	Text
Does [NAME] regularly use the internet?	Does [NAME
Options	Options

1 Yes 2 No

**Use** Ask NETUSE

Modules Module Proxy\_w2. Proxy module Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

http://usoc/qsl/root/doc/specifications/ip/ip03/ip03.specification.v02.doc.html?&style=consult

## Prfitb. Total personal income

### Source

### BHPS

### Text

Would you please look at this card and give me the number for the group in which you would place [NAME] s total personal income from all sources before tax and other deductions?

### Interviewer Instruction

CODE WHETHER ANSWER GIVEN AS WEEKLY OR ANNUAL THEN CODE AMOUNT AT NEXT QUESTION

### Showcard

TBC (include weekly and annual amount on same showcard)

### Options

1 Answer in weekly amount 2 Answer in annual amount

### Use

Ask PRFITB

Modules

### Module Proxy\_w2. Proxy module

Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent

## Prfitbw. Total personal income weekly

### Source

BHPS

Interviewer Instruction CODE WEEKLY TOTAL PERSONAL INCOME BEFORE TAX

### Options

0	NO INCOME AT ALL
1	LESS THAN 25
2	25 - 39
3	40 - 59
4	60 - 79
5	80 - 99
6	100 - 124
7	125 - 149
8	150 - 179
9	180 - 209
10	210 - 259
11	260 - 299
12	300 - 379
13	380 - 479
14	480 OR MORE

### Use

Ask PRFITEW **Modules** Module Proxy\_w2. *Proxy module* 

### Universe

If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (PRFITB = 1) // Personal income reported weekly

## Prfitba. Total personal income annually

#### Source BHPS

Interviewer Instruction CODE ANNUAL TOTAL PERSONAL INCOME BEFORE TAX

### Options

0	NO INCOME AT ALL
1	LESS THAN 1299
2	1300 - 2099
3	2100 - 3099
4	3100 - 4199
5	4200 - 5199
6	5200 - 6499
7	6500 - 7799
8	7800 - 9299
9	9300 - 10999
10	11000 - 13499
11	13500 - 15999
12	16000 - 19999
13	20000 - 24999
14	25000 OR MORE

### Use

Ask PRFITBA Module Proxy\_w2. Proxy module Universe If (IFirstQ = 2) //Not able to interview respondent face-to-face And If (IProxy = 1) // Able to do a proxy interview for respondent And If (PRFITB = 2) //Personal income reported annually

## Petime. Computed Proxy Interview end time

### Use

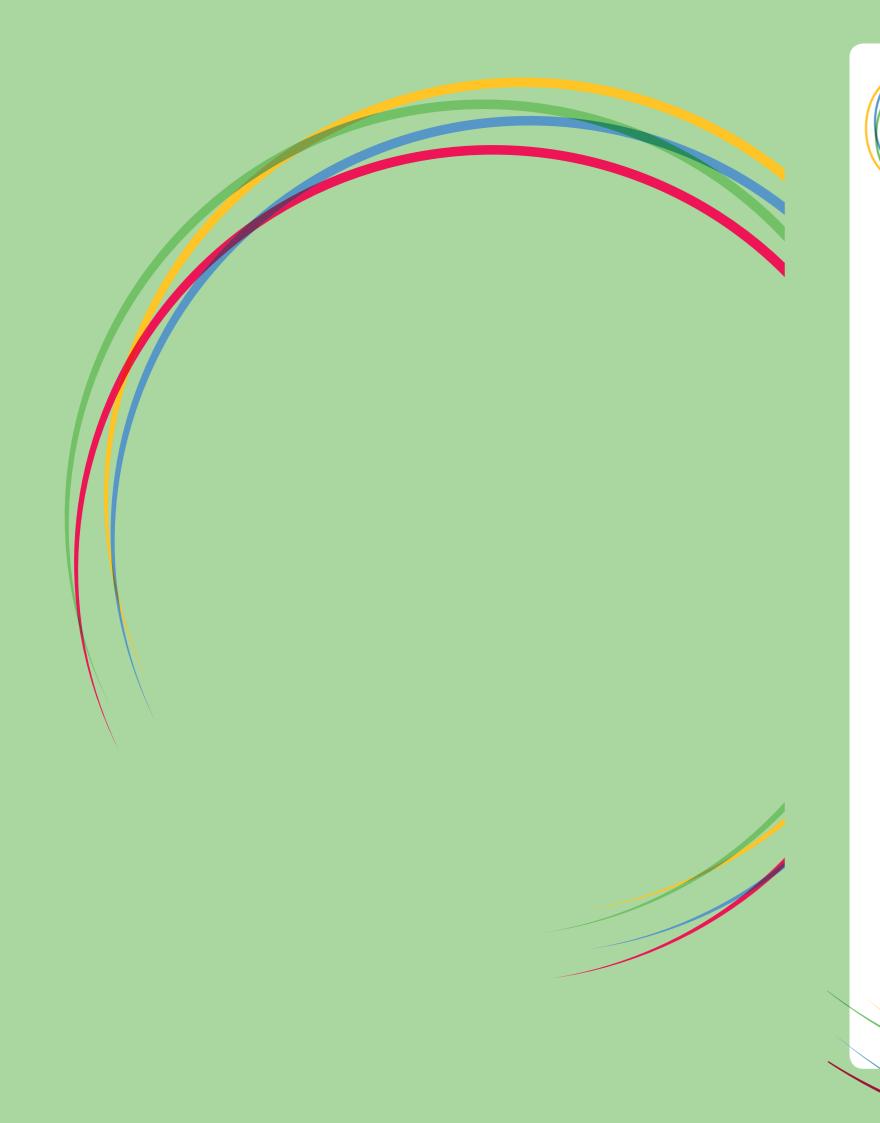
Compute PETime = Take From System Clock; Modules Wodule Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent

## Penddat. Computed Proxy Interview end date

### Use

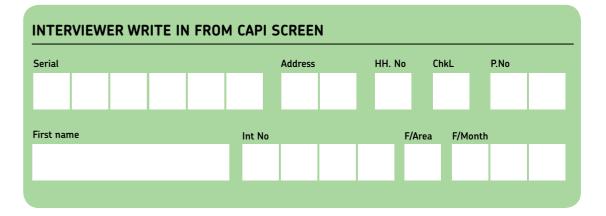
Compute PEndDat = Take From System Clock; Modules Wodule Proxy\_w2. Proxy module Universe If (IFirstQ = 2) // Not able to interview respondent face-to-face And If (IFroxy = 1) // Able to do a proxy interview for respondent Ip03. Understanding Society - Innovation Panel Wave 03

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Understanding Society

# ADULT SELF-COMPLETION QUESTIONNAIRE (AGED 16+)



## Completing the questionnaire

Please answer questions by ticking the box next to the answer, as in the example below. Some questions have instructions that show which question to answer next. If there are no instructions, just answer the next question.

Please tick only one box for each question.

## Example Question

Did you have breakfast this morning?

## Returning the questionnaire

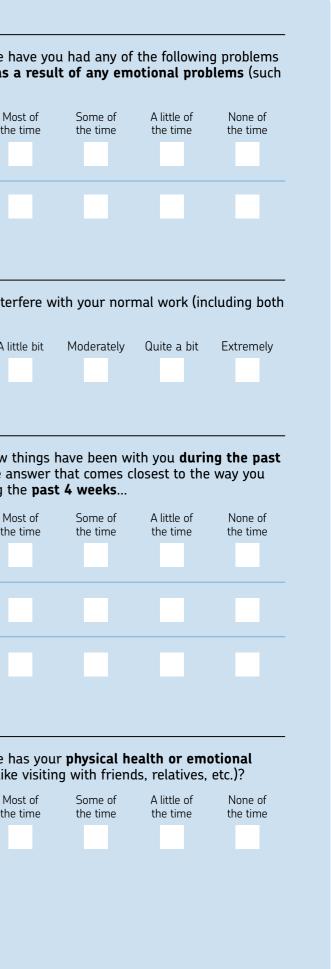
If the interviewer is still in your home when you have completed the questionnaire, please hand it back to them. If not, please return the completed questionnaire in the pre-paid envelope as soon as you possibly can.

Now please go to Q1 and start filling in your answers  $\rightarrow$ 

Q1									
Please write in your date of birth:									
DD		ММ	YYYY	1	9				
	SCDOBD	SCD	OBM		SCD	OBY			
Q2									
Are	you male or	female?							
Male	2	Female	2	SCSEX					
	each of th Ir answer.	e following	questions,	please ti	ck the o	ne box t	hat best	describes	

	would you say your he	alth is?				
		Excellent	Very good	Good	Fair	Poor
SCSF	1					
Q4						
Q4						
	g questions are about <b>limit you</b> in these act				pical day. Do	es <b>your</b>
				Yes, limited a lot	Yes, limited a little	No, not limit at all
SF2a M	oderate activities, such a	-			u intite	ut un
	a vacuum clean	er, bowling, o	r playing golf			
	0					
F2b	Climbi	ng <b>several</b> fl	ights of stairs			
05						
Q5						
	<b>past 4 weeks</b> , how mu ork or other regular da					
with your w	on of other regular at	All of	Most of	Some of	A little of	None of
SF3a		the time	the time	the time	the time	the time
	<b>d less</b> than you would like					
Accomplishe						
Were	limited in the <b>kind</b> of work or other activities					

SCSF4a       the time       t					
with your work or other regular daily activities as as feeling depressed or anxious)? SCSF4a All of the time to Accomplished less than you would like SCSF4b Did work or other activities less carefully than usual Q7 During the past 4 weeks, how much did pain int work outside the home and housework)? Not at all A SCSF5 Q8 These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during All of M the time to SCSF6a Have you felt calm and peaceful? SCSF6b Did you have a lot of energy? Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lift All of M the time to All of M the time to		Q6			
SCSF4a       the time       t		with you	r work or other regular da		
SCSF4b       Did work or other activities less carefully than usual         Q7         During the past 4 weeks, how much did pain introver outside the home and housework)?         Not at all         A         SCSF5         Q8         These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during         All of         SCSF6a         Have you felt calm and peaceful?         SCSF6c         Q9         During the past 4 weeks, how much of the time problems interfered with your social activities (lit the time			lished less than you would like		۱ tl
Q7         During the past 4 weeks, how much did pain intervork outside the home and housework)?         Not at all         A         SCSF5         Not at all         Q8         These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during         All of       M         SCSF6       Did you have a lot of energy?         Have you felt downhearted and depressed?         SCSF6c       Q9         During the past 4 weeks, how much of the time problems interfered with your social activities (ii the time		Accomp			
During the past 4 weeks, how much did pain int work outside the home and housework)? Not at all A SCSF5 Q8 These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during All of M the time ti SCSF6a Have you felt calm and peaceful? SCSF6a Have you felt calm and peaceful? Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lind All of M the time time		SCSF4b			
work outside the home and housework)? Not at all A SCSF5 Q8 These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during All of M the time till SCSF6a Have you felt calm and peaceful? SCSF6b Did you have a lot of energy? Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lite All of M the time till		Q7			
SCSF5         Q8         These questions are about how you feel and how 4 weeks. For each question, please give the one have been feeling. How much of the time during         All of M         the time         SCSF6a         Have you felt calm and peaceful?         SCSF6b       Did you have a lot of energy?         Have you felt downhearted and depressed?         SCSF6c         Q9         During the past 4 weeks, how much of the time problems interfered with your social activities (lit the time					ain int
These questions are about how you feel and how <b>4 weeks</b> . For each question, please give the one have been feeling. How much of the time during All of M the time the SCSF6a Have you felt calm and peaceful? SCSF6b Did you have a lot of energy? Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (ling All of M the time the started and the time All of M the time the started activities (ling)		SC	SF5	Not at all	A
4 weeks. For each question, please give the one have been feeling. How much of the time during All of M the time the SCSF6a Have you felt calm and peaceful? SCSF6b Did you have a lot of energy? Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lii All of M the time the		Q8			
the time the		4 weeks	. For each question, please	e give the	e one
SCSF6b       Did you have a lot of energy?         Have you felt downhearted and depressed?         SCSF6c         Q9         During the past 4 weeks, how much of the time problems interfered with your social activities (lii All of N the time to				7 0.	۱ ti
Have you felt downhearted and depressed? SCSF6c Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lii All of N the time time	SCSI	76а Н	ave you felt calm and peaceful?		
Q9 During the past 4 weeks, how much of the time problems interfered with your social activities (lii All of N the time t	SCS	F6b	Did you have a lot of energy?		
Q9 During the <b>past 4 weeks</b> , how much of the time <b>problems</b> interfered with your social activities (lin All of the time t		Have you	felt downhearted and depressed	1?	
During the <b>past 4 weeks</b> , how much of the time <b>problems</b> interfered with your social activities (lin All of the time the time	SCSI	Гбс			
problems interfered with your social activities (li All of M the time the time time the time time the time time the time time the		Q9			
the time the					
		SCSE	7		۱ tł



#### Q10

-				falt and	alaria Diasa	- 41-1, 41 1 41	
		a list of the ways you mig n you have felt this way du				e tick the box that	t indicates
			of th	or none le time n one day)	Some or a little of the time (1 – 2 days)	Occasionally or a moderate amount of time (3 – 4 days)	Most or all of the time (5 – 7 days)
SCBOTHER	ł	I was bothered by things that usually don't bother me					
SCATTEN	I	had trouble keeping my mind on what I was doing					
SCDI	EPRESS	l felt depressed					
CEFFORT	l felt that	everything I did was an effort					
SCHOP	EFUL	I felt hopeful about the future					
SCFI	EARFUL	l felt fearful					
SCR	ESTLESS	My sleep was restless					
sc	НАРРҮ	l was happy					
sc	LONELY	l was lonely					
SC	UNINSP	l could not get 'going'					

The following questions relate to your usual sleep habits during the last month. Please indicate the most accurate reply for the majority of days and nights in the past month.

Q11

How many hours of actual sleep did you usually get at night during the last month?

This may be different than the actual number of hours you spent in bed.

SCHRS_SLPH			SCH	RS_SL	PM
		•			
Ho	urs	•	Min	utes	
Ho	ours of	sleep p	per nig	lht	

#### Q12

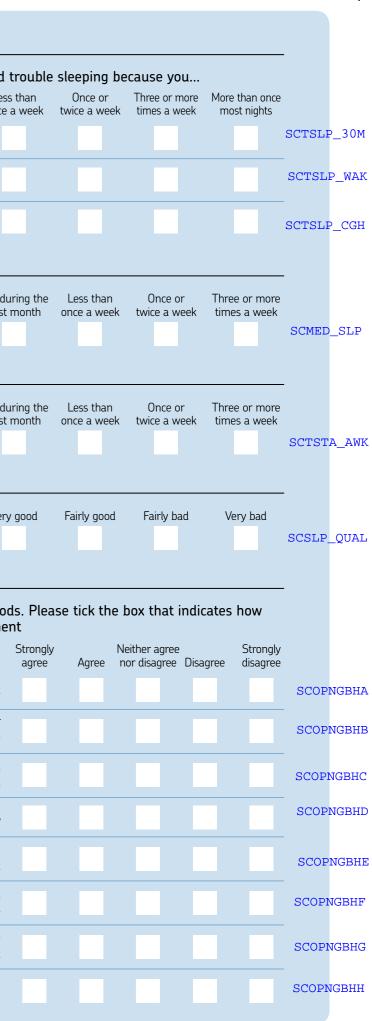
u12			
During the <b>past month, how often h</b> Not c pas		g the	had Lee
cannot get to sleep within 30 minutes?			
wake up in the middle of the night or early in the morning?			
cough or snore loudly?			
Q13			
During the past month, how often ha you taken medicine (prescribed or "o the counter") to help you sleep? Q14			Not d past
During the past month, how often hav had trouble staying awake while drivin eating meals, or engaging in social act	ng,		Not d past
Q15			
During the past month, how would y rate your sleep quality overall?	ou		Ver
Q16			
Next, here some statements about n strongly you agree or disagree with o			
I feel like I belong to this n	neigh	bourl	hood
The friendships and associations I have people in my neighbourhood me			
If I needed advice about som go to someone in my n		-	
I borrow things and exchange favours with	my r	ieighb	ours
I would be willing to work together v something to improve my n			
l plan to remain a resident of this n for a nu	-		

I like to think of myself as similar to the people who live in this neighbourhood

I regularly stop and talk with people in my neighbourhood

4

L



The following questions are about how you see yourself as a person. Please tick the number which best describes how you see yourself where 1 means 'does not apply to me at all' and 7 means 'applies to me perfectly'.

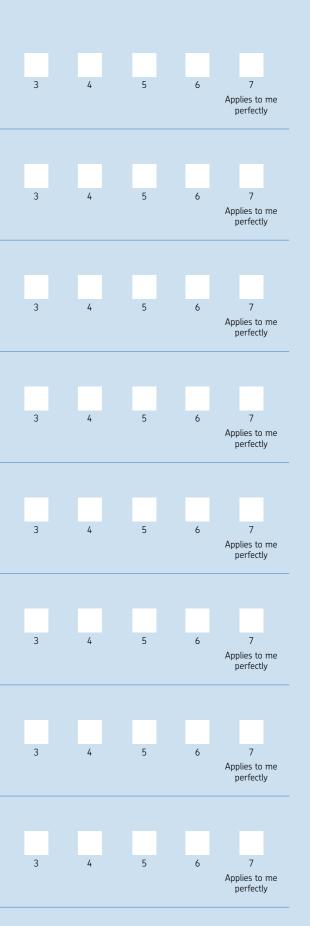
Q17



ls outgoing, sociable		
5 5		
	1	
SCOPTRTE2	Does not apply	-
	to me at all	
Gets nervous easily		
SCOPTRTN2	1	í
	Does not apply to me at all	
Values artistic, aesthetic exp	periences	
SCOPTRTO2	1 Does not apply	ć
	to me at all	
Is considerate and kind to al	lmost evervone	
SCOPTRTA3	1	
	Does not apply to me at all	
Does things efficiently		
SCOPTRTC3	1 Does not apply	
	to me at all	
ls reserved		
SCOPTRTE3	1	-
	Does not apply to me at all	
Is relaxed, handles stress we	ell	
SCOPTRTN3	1	ć
	Does not apply to me at all	
Has an active imperiation		
Has an active imagination		
SCOPTRT03	1 Does not apply	4

Г

6



7

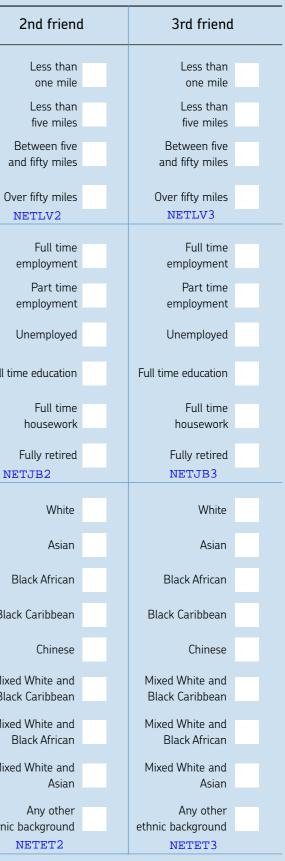
Here are a few questions about your friends. Please choose the three people you consider to be your closest friends starting with the first friend. They should NOT include people who live with you but they can include relatives.

Q18

U18	1		1
	1st friend	2nd friend	3rd friend
	Male Female	Male Female	Male Female
ls this friend	NETSX1	NETSX2	NETSX3
ls this person a relative?	No, not a relation	No, not a relation	No, not a relation
	Spouse or partner	Spouse or partner	Spouse or partner
	Son or Daughter	Son or Daughter	Son or Daughter
	Brother or Sister	Brother or Sister	Brother or Sister
	Parent	Parent	Parent
	Grandparent	Grandparent	Grandparent
	Grandchild	Grandchild	Grandchild
	Aunt, Uncle or Cousin	Aunt, Uncle or Cousin	Aunt, Uncle or Cousin
	Some other relative	Some other relative	Some other relative
	NETWR1	NETWR2	NETWR3
What is your			
friend's age?	Years	Years	Years
	NETAG1	NETAG2	NETAG3
About how long have you known	Less than 1 year	Less than 1 year	Less than 1 year
him or her?	1-2 years	1-2 years	1-2 years
	3-10 years	3-10 years	3-10 years
	10 years or more	10 years or more	10 years or more
	NETKN1	NETKN2	NETKN3
How often do you see or get	Most days	Most days	Most days
in touch with your friend	At least once a week	At least once a week	At least once a week
either by visiting,	At least once	At least once	At least once
writing or by	a month	a month	a month
telephone?	Less often	Less often	Less often
	NETPH1	NETPH2	NETPH3

	1st friend	
About how	Less than	
many miles	one mile	
away does your	Less than	
friend live?	five miles	
	Between five	
	and fifty miles	
	Over fifty miles	
	NETLV1	
\\//:\	Full time	
Which of these best describes	employment	
what your	Part time	
friend does?	employment	
	Unemployed	
	Onemployeu	
	Full time education	F
	Full time housework	
	nousework	
	Fully retired	
	NETJB1	
Which of these	White	
describes your		
friend's ethnic group?	Asian	
group.	Black African	
	Diack Amean	
	Black Caribbean	
	Chinese	
	Mixed White and	
	Black Caribbean	
	Mixed White and	
	Black African	
	Mixed White and	
	Asian	
	Any other	
	ethnic background	et
	NETET1	

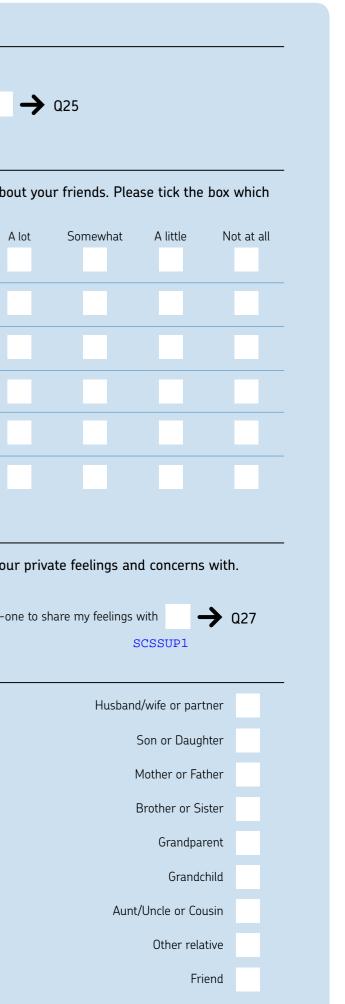
8



04	0									
<u>Q1</u>	.9									
Dog	you hav	ve a husbai	nd, wife	e or partne	er with w	hom yo	u live?			
Yes		<b>&gt;</b> Q20	SCMC	)T.WP	No	$\rightarrow$	Q21			
Q2	0									
		now like to best shows						ouse or p	artner. Plea	ase tick th
PUNDFEEL	ı	How much c		eally unders ou feel about		A lot	So	mewhat	A little	Not at a
PRELY	How	much can yo	ou rely or	n them if you serious p						
H	low muc	h can you op		them if you about your						
SPCRITIC:	ISE	How	v much d	lo they critic	ise you?					
SPLETDWN		much do they	y let you	down when counting o						
SCSPIRR		How much	do they	get on your	nerves?					
Q2 Do y	<b>1</b> you hav sins, au	ve any imm Ints, uncles	nediate 5, grand	family, for	example				s or sisters, consider de	
Q2 Do y	<b>1</b> you hav sins, au	ve any imm	nediate 5, grand	family, for	example	nildren?		e do not		
Q2 Do y cour pers	1 you hav sins, au sons wh	ve any imm Ints, uncles Then answei	nediate 5, grand ring.	family, for	example r grandch	nildren?	Please	e do not		
Q2 Do y cour pers Yes Q2 We	1 you hav sins, au sons wh 2 2 would t	ve any imm ints, uncles nen answer Q22	nediate s, grand ring. No ask you	family, for Iparents o → u some qu	example r grandch Q23 uestions a	ildren?	Please SCIMF2	e do not		eceased
Q2 Do y cour pers Yes Q2 We	1 you hav sins, au sons wh 2 would n which	ve any imm ints, uncles nen answer Q22 now like to	nediate f s, grand ring. No ask you s how yo	family, for Iparents o u some qu ou feel ab	example r grandch Q23 uestions a out each tand the	ildren?	Please SCIMF2 nese fa ent.	e do not	consider de	eceased
Q2 Do y cour pers Yes Q2 We box	1 you hav sins, au sons wh 2 would n which	ve any imm ints, uncles nen answer Q22 now like to best shows	nediate f s, grand ring. No ask you s how yo do they re way yo	family, for lparents o u some qu ou feel about pu feel about	example r grandch Q23 uestions a out each tand the t things? u have a	bout th	Please SCIMF2 nese fa ent.	e do not AM mily mer	nbers. Plea	se tick the
Q2 Doy cour pers Yes Q2 We box	1 you hav sins, au sons wh 2 would n which	ve any imm ints, uncles nen answer Q22 Dow like to best shows How much o	hediate f s, grand ring. No ask you a sk you do they re way yo bu rely or en up to	family, for lparents o u some qu ou feel about bu feel about n them if you serious p	example r grandch Q23 uestions a out each tand the t things? u have a problem?	bout th	Please SCIMF2 nese fa ent.	e do not AM mily mer	nbers. Plea	se tick the
Q2 Do y cour pers Yes Q2 We box DFEEL ELY	1 you hav sins, au sons wh 2 would n which How	ve any imm ints, uncles nen answer Q22 now like to best shows How much con much can you h can you op	hediate is, grand ring. No ask you s how yo do they re way yo bu rely or en up to talk	family, for lparents o u some qu ou feel about bu feel about them if you them if you	example r grandch Q23 uestions a out each tand the t things? u have a problem? u need to worries?	bout th	Please SCIMF2 nese fa ent.	e do not AM mily mer	nbers. Plea	se tick the
Q2 Do y cour yes Yes Q2 We box IDFEEL ELY	1 you hav sins, au sons wh 2 would n which How dow much	ve any imm ints, uncles nen answer Q22 now like to best shows How much con much can you h can you op	hediate is, grand ring. No ask you a ask you b ask you ask you	family, for Iparents o u some qu ou feel about about gent about them if you about your lo they critic	example r grandch Q23 uestions a out each tand the t things? u have a problem? u have a problem? i need to worries? cise you?	bout th	Please SCIMF2 nese fa ent.	e do not AM mily mer	nbers. Plea	se tick the

Q23	}			
Do y	ou have any	friends?		
Yes	→ Q2		No	)
Q24	ŀ	SCNYF	REND	
		ke to ask you so you feel about (		
SCFUNDFE		uch do they really way you fe	understand the el about things	
SCFRELY	How much c	an you rely on the s	em if you have erious problem	
Ho	-	ou open up to the talk abo	m if you need t ut your worries	
SCFCRIT	ICISE	How much do th	ey criticise you	?
SCFLETI		o they let you dow cou	n when you an unting on them	
SCFIRRI	How r	much do they get	on your nerves	?
Q25	5			
		ne person you o Ile or female?	an <b>best</b> shar	re you
Male	Female	→ Q26	, Have	e no-o
Q26	SCSSUP1			
	t is this pers one box only	on's relationshi v.	p to you?	
	SCSSUPF	R2R		

Γ



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#### Q27

 $\square$ 

If there is anything else you would like to tell us, please write in the space below. We would be very interested in reading what you have to say.

SCANYELSETXT

Thank you very much for taking the time to answer our questions.



Please place the questionnaire in the envelope and hand it back to your interviewer

Or please return to the address below:

National Centre for Social Research Unit B2, Admiralty Park, Station Road, Holton Heath, Poole, BH16 6HX



## NAIREYOUR OURS NORKARE

# Self-completion questionnaire (10-15 yrs)



#### INTERVIEWER WRITE IN FROM CAPI SCREEN



#### **COMPLETING THE QUESTIONNAIRE**

The questions inside cover a wide range of subjects, but each one can be answered simply by ticking the box next to the answer, as in the example below. Next to some of the boxes are arrows and instructions. They show or tell you which question to answer next. If there are no special instructions, just answer the next question.

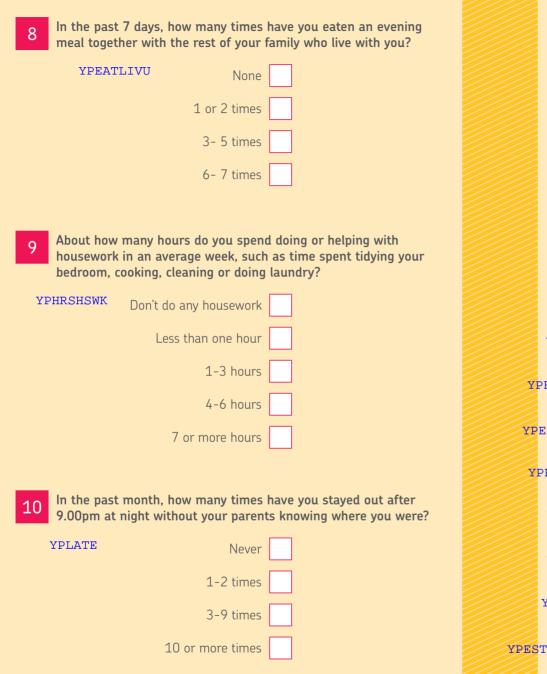
#### **Example Question**

Q16 Did you have breakfast today?

Yes ✓ No → 18

When you have finished answering the questionnaire, please seal it in the envelope and hand it back to the interviewer. If you have any questions or need help, please ask the interviewer. Thank you again for your help.

<b>1</b> Please write in your date of birth.		5	Do you belong to a soci or MySpace?	ial web-site such as Bebo, Facebook
Day Month Year			YPSOCWEB	Yes 📄 🔶 6
YPDOBD YPDOBM	YPDOBY			No 📃 🔶 7
2 Please tick whether you are male or female. Male Female	YPSEX			
B How many hours do you spend watching TV, and DVDs, on a normal school day?	, including video YPTVVIDHRS	6		u spend chatting or interacting social web-site like that on a norma
None				None
Less than an hour			Less	than an hour
1-3 hours				1-3 hours
4-6 hours				4-6 hours
7 or more hours			7 01	r more hours
4 How many hours do you spend watching TV, and DVDs, on a weekend, that is on Saturda			_	
None	YPTVVIDHRW	7	Do you ever play multi-	-player online games?
Less than an hour			YPMULPGMS	Yes
1-3 hours				No
4-6 hours				
7 or more hours				



11 How many close friends do if you were in some kind of	-	- friends y	ou could t	alk to
YPNPAL Write in	number			
12 Do you have a steady boyfri	end or gir	lfriend?		
YPSBFGF	Y	es		
13 Please say whether you stro or strongly disagree, that th to yourself.		-	-	Strongly disagree
YPESTA I feel I have a number of good qualities				
ESTI I feel that I do not have much to be proud of				
STB   certainly feel useless at times				
ESTJ I am able to do things as well as most other people				
YPESTC   am a likeable person				
YPESTK I can usually solve my own problems				
All in all, I am inclined to feel I am a failure				
<b>'F</b> At times I feel I am no good at all				

Now some questions abo	out how	w you s	spend	your fi	ee tim	e.
14 How often do you						
		Tick	one box	for eac	h line	
	Most days	At least once a week	At least once a month	Several times a year	Once a year or less	Never/ almost never
YPFPARTY Go to a party, dance, disco, or nightclub						
YPFCINEMA Go to the cinema						
YPFPAINT Do painting, drawing, printmaking or sculpture						
Go to the theatre (for example YPFTHEATRE play, pantomime or opera)						
YPFPCART Use a computer to create original artworks or animation						
YPFLVESPT Go to watch live sport						
YPFGO2PUB Go to a pub or bar						
Just hang around/mess about YPFHNGHM near your home						
Just hang around/mess about in the high street or the YPFHNGTN town/city centre						

	15 And how often do you	I	Tick	one box	for eac	h line	
YP	Go to youthclubs, scouts, FYTHCLUB girl guides or other organised activities	Most days	At least once a week	At least once a month	Several times a year	Once a year or less	Never/ almost never
YPE	Go to a library (not your <b>'LIBRARY</b> school library)						
YPI	Go to museums or galleries						
үр	Go to visit an historic place FHISTPLC or stately home						
YPF	Do voluntary or community work (including doing this VOLUNT as part of school)						
YI	Go to a political meeting/ march, rally or demonstration <b>PFPOLITM</b>						
	16 Over the past month Please do not include any books please ente	comics	-	-		•	
	YPNBUKS	2010.	W	rite in nu	Imber of I	books	

17
1/

Please read each of the following statements and tick the box that best applies to you.

			Tick one box	for each lir	ne
YPDISBU	<b>K</b> We discuss books at home	Often	Sometimes	Rarely	Never
V YPDISTV	Ve discuss TV programmes we have watched at home				
YPGETBUK	My parents/other adults at home buy me books as gifts				
YPFADMU	My parents/other adults take me to museums or art galleries				
YPFADSPT	My parents/other adults take me to watch sporting events				
YPFADTTR	My parents/other adults take me to the theatre or to see a dance performance or classical music				

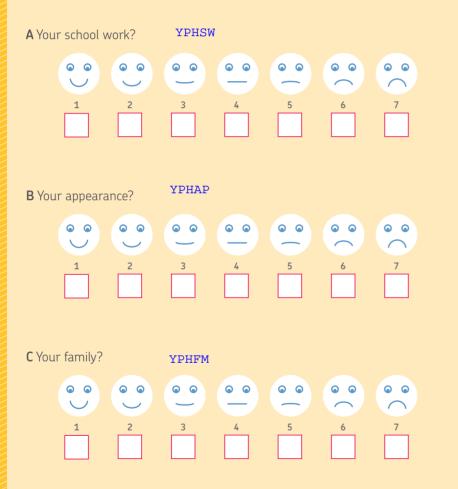
18 Do you play	a musical instrument?			
YPFMUS	SINST Yes			
	No			
	e following regular classes do you d se tick all the things you do.	o out	side school,	
	Music		YPOSCLAS1	
	Art		YPOSCLAS2	
	Dance		YPOSCLAS3	
	Sport		YPOSCLAS4	
	Tutorials for school subjects		YPOSCLAS5	
	Religious classes		YPOSCLAS6	
	None of these		YPOSCLAS7	
Something else (WRITE IN)			Y19T_CLUBST	T

### The next few questions are about how you feel about different aspects of your life.

20

The faces express various types of feelings. Below each face is a number where '1' is completely happy and '7' is not at all happy.

Please tick the box which comes closest to expressing how you feel about each of the following things...



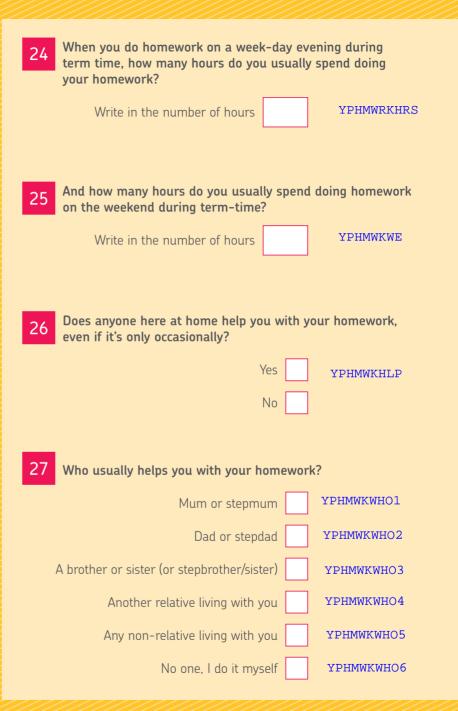
<b>D</b> Your friends?	YPHFR			
		5	6	
<b>E</b> The school you go to?	YPHSC			
		@ @ 	0 0	0 0
	3 4	5	6	7
<b>F</b> Which best describes h	now you feel abou	ut your life as	a whole?	YPHLF
		0 0	0 0	0 0
1 2	3 4	5	6	7

The next few guestions are about any homework you might be asked to do by teachers at your school. 'Homework' is any work set for you by teachers which is to be done outside lessons even if you do the work at school after lessons rather than taking it home with you.

21 Do you ever get set any homework at	school?
YPHMWRK Yes	→ 22
No	→ 28
22 How often are you given homework?	YPFHMWRK
Most days	
Once a week at least	
Sometimes, less than once a week	
Hardly ever	
Never	
23 During an average week in term time, do you do any homework? Please just Friday evenings during term time.	

Write in the number of evenings you do homework

YPFHWEVE



The next questions are about school and what you want to happen in the future.

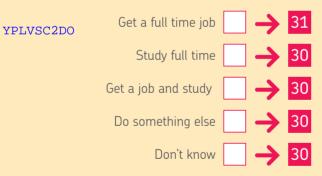
2	0
۷	0

How important do you think it is for you to do well in your GCSE exams or Standard Grades (if you live in Scotland)?

YPACVWELL	Very important	
	Important	
	Not very important	
	Not at all important	



At the moment, young people can leave school at 16. What would you most like to do when you are 16?





Would you like to go on to do further full-time education at a college or university after you finish school?

YP2UNI	Yes	
	No	
	Don't know	



In the last 12 months, have you ever played truant, that is missed school without permission, even if it was only for a half day or single lesson?

YPTRUANT

'es	
No	

#### Here are a few questions about health and nutrition.

32	In general,	would you	say your he
	YPSRHLTH		Exceller
			Very goo

ay your health is						
Excellent						
Very good						
Good						
Fair						
Poor						

33 How many portions of fresh fruit or vegetables do you eat on a typical day? One portion is one piece of fruit or one serving of a vegetable or salad item.

YPFRUTPPD	5 or more portions	
	3 – 4 portions	
	1-2 portions	
	None	

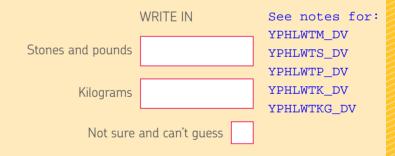


How tall are you without shoes? Please use either feet and inches or metres and centimetres – whichever you know the best.

	WRITE IN	See notes for:			
Feet and inches		YPHLHTM_DV			
		YPHLHTF_DV			
Metres and centimetres		YPHLHTI_DV			
		YPHLHTCM_DV			
	Don't know				



And how much do you weigh without clothes on? If you are not sure please write in your best guess.



About the right weight   Underweight   Slightly overweight   Very overweight   Don't know   YPEXTYPE3   Cricket   YPEXTYPE3   YPEXTYPE3   YPEXTYPE3	
Slightly overweight   Very overweight   Don't know     YPEXTYPE3   Cricket   YPEXTYPE3   YPEXTYPE3	
Slightly overweight     Very overweight     Don't know     YPEXTYPE1     the dog     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE1     YPEXTYPE2     Skiphtly overweight     YPEXTYPE2     YPEXTYPE3         YPEXTYPE3     YPEXTYPE3     YPEXTYPE3     YPEXTYPE3     YPEXTYPE3	PE10
Don't know Don't know Martial Arts YPEXTYPE3 Cycling Martial Arts YPEXTYPE	
YPEXTYPE3 Cycling Martial Arts YPEXTYP	PE11
	PE12
37 Do you ever diet or try to lose weight?       YPTRYDIET	PE13
Yes, all the time Gymnastics YPEXTYPE5 Tennis, squash or badminton Gymnastics YPEXTYP	PE14
Yes, some of the time Dance YPEXTYPE6 Keep fit, aerobics or Dance YPEXTYP	PE15
No, never	PE97
YPEXTYPE8 Rugby	
Netball, basketball YPEXTYPE9 or hockey	

39 How many days do some other k	in a usual week do you play sports, do aerobics ( keep fit activity?	pr	41 Do you ever smoke cigarettes at all?
YPPSPRT	Every day		YPEVRSMO Yes 🗌 🔶 42
	5-6 days		No 🗌 🔶 <b>4</b> 3
	3-4 days		
	1-2 days		42 Please read the statements below and tick the box beside the statement that describes you best.
Less oft	ten than once a week		YPSMOFRQ           I have smoked only once or twice
	Never or hardly ever		
			l used to smoke but l don't now
40 What is the mai	in way you usually travel to school?		l sometimes smoke, but not every week
YPTRVL2SCH	Walk all the way		I usually smoke between one and six cigarettes a week
	Ride a bike		I usually smoke more than six
	By bus or tube		cigarettes week
	By car		
	By train		Just to remind you, all your answers are confidential and
Some ot	her way/combination		will not be seen by anyone in your household.
			43 Have you ever had an alcoholic drink? That is a whole drink, not just a sip.

Yes	
No	

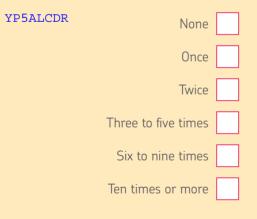


How many times in the last four weeks have you had an alcoholic drink?

YPDKLM Most days → 45 Once or twice a week 45 2 or 3 times 45 Once only 45 Never → 46



Thinking back over the last four weeks, how many times (if any) have you had five or more drinks on one occasion? (A 'drink' is one pint/bottle/can of beer or cider, 2 alcopops, one small glass of wine, a single measure of spirits).



46	On how many or drunk from drin not being able t what happened?	king alco o speak	ohol, fo	r examp	ole stag	gered w	vhen wa	alking,		
YPDRNKLT	In your lifetime	0	1-2	3-5	6-9	10-19	20-39	more		
YPDRNKYR	During the last twelve months									
YPDRNK4W	During the last four weeks									
47	Have you ever t			<b>followin</b> nt sniffin	Yes	No	YPDR	GSOL		
	Cannabis (also known as marijuana, dope, hash or skunk)									
	Any other illegal drug (including ecstasy, cocaine, speed)									
48	How many time	s have y	ou ever	used o	r taken	any ille	egal dru	igs?		
	YPFR	DRG			Neve	r				
	Once or twice									
				ee or fo						
				Five to te						
			More	e than te	en time:	5				

	49 How difficult do you think it would be for you to get cannabis (marijuana or hash) if you wanted?					51	And how much o themselves, phy							
	YPEASMJ	mpossible									Tick on	e box for (	each line	9
	Ve	ry difficult								No risk	Slight risk	Moderate risk	Great risk	Don't know
	Fair	rly difficult				Y	PMJRSK1	Try cannabis (marij hash) once	juana or or twice					
	F	airly easy					Sm	oke cannabis (marij	juana or					
		Very easy				YPMJ	IRSK2	hash) occa						
	D	)on't know				YI	Smi MJRSK3	oke cannabis (marij hash) r	iuana or egularly					
						YP	ERSK1	Try ecstasy once	or twice					
	50 How much do you think P		arming the	mselves,		YPA	Try MRSK1 <sub>per</sub>	/ an amphetamine pills, speed) once	(uppers, or twice					
	physically and in other wa		one box for	each line	2	УР	Tal AMRSK2	ke amphetamines r	egularly					
		No Sligh risk risk		Great risk	Don't know									
YPSMRSK1	Smoke cigarettes occasionally													
YPSMRSK2	Smoke one or more packs of cigarettes per day													
YPALRSK1	Have one or two alcoholic drinks nearly every day													
YPALRSK2	Have four or five alcoholic drinks nearly every day													
YPALRSK3	Have five or more alcoholic drinks each weekend													

The next questions are about what you want to do in the future.	
52       At what age do you want to get married? If you don't wa         married then write in zero.       Please write in age:	
53 At what age would you like to start a family? If you don't children, write in zero.	
Please write in age: YPAPAR	f
54 Thinking about your own future, what would you like to with your life in about ten years' time from now? Write i as you like in the space provided.	
	U

# Thank you for your help

Please place the questionnaire in the envelope and hand it back to your interviewer

Or please return to the address below:

National Centre for Social Research Unit B2, Admiralty Park, Station Road, Holton Heath, Poole, BH16 6HX