UK Household Longitudinal Study Innovation Panel 2 Questionnaire

[August 2011]

JKHLS IP2 - Household Grid	2
JKHLS IP2 - Household Questionnaire	15
JKHLS IP2 – Individual Questionnaire	51
Demographics	51
Initial Conditions	61
Family Background	72
Ethnicity & National Identity	84
Religion	95
Leisure-Culture-Sport	97
Environmental Behaviour & Attitudes	104
Transport Modes and Choices	106
Life Satisfaction (Groups 7-10 Beginning of Interview)	110
Health and Disability	116
Caring	132
Partnership History	136
Fertility History	147
Annual Event History	159
Current Employment	195
Employees	203
Self-Employment	217
Job Satisfaction	225
Non-Employment	229
Second Jobs	234
Voluntary Work and Charitable Giving	236
Childcare	240
Unearned Income and State Benefits	246
Child Maintenance	259
Household Finances	268
Personal Pensions	271
Savings	275
Political Affiliation and Values	278
Life Satisfaction (Groups 1-6 End of Interview)	282
Consents for Data Linkage	290
Respondent Contact Details	297
Stable Contact Details	300
Interviewer Observations	305
JKHLS IP2 - Proxy Questionnaire	308

UKHLS IP2 - Household Grid

HHStTime Start time household interview

Start time for household interview

START OF ENUMERATION LOOP

Cor

Universe ASK ALL

I have the first person in the household's name as {ff_ttl, ff_forname, ff_surname}. Is this (still) correct?

INTERVIEWER: PLEASE CHECK FOR ANY SPELLING ERRORS OR CHANGES OF NAME E.G.ON MARRIAGE/DIVORCE

CODE <2> 'AMEND' ONLY IF ONE OR MORE ELEMENTS OF THE NAME HAVE CHANGED

CODE <1> 'OK' IF NAME IS CORRECT EVEN IF THE PERSON IS NO LONGER A HOUSEHOLD MEMBER

- 1. Name as displayed is correct
- Details are wrong or have changed

Universe IF Cor = 2 | More = 1 (If details are wrong or have changed or if there are any new household members)

INTERVIEWER: RECORD A NAME/IDENTIFIER FOR ALL [new] {IF More = 1} MEMBERS OF THE HOUSEHOLD INCLUDING BABIES AND ALL CHILDREN. INCLUDE ANYONE LIVING AWAY FROM THIS ADDRESS EITHER AWAY AT SCHOOL, COLLEGE OR UNIVERSITY <F9> FOR HELP

Help Screen

PRIMARY SET OF QUESTIONS ON HOUSEHOLD COMPOSITION AND RELATIONSHIPS ASKED ON ALL SURVEYS.

HOUSEHOLD COMPOSITION

Stage 1: Establish Residency - only/main residence 6 month rule/ Check Adult Children

^{*}Name* Name/identifier for household member

Stage 2: One or more households - 'Do you all share at least one main meal a day or share living accommodation?'

EXCLUDE CHILDREN AWAY AT UNIVERSITY INCLUDE CHILDREN AWAY AT BOARDING SCHOOL

SName

Universe IF Cor = 2 | More = 1 (If details are wrong or have changed or there are any new household members)

What is [NAME]'s surname?

INTERVIEWER: IF [NAME]'S SURNAME IS '[SURNAM]' PRESS THE DOUBLE INVERTED COMMA KEY (")

Title

Universe IF Cor = 2 | More = 1 (If details are wrong or have changed or there are any new household members)

What title does [NAME] use?

- 1. Mr
- 2. Master
- 3. Mrs
- 4. Ms
- 5. Miss
- Other title

CurStat

Universe Asked if PNO has not moved with (any) previous household member

Is [NAME] ... READ OUT AND CODE FIRST THAT APPLIES

RECORD THE CURRENT STATUS OF HOUSEHOLD MEMBER – PROBE WHERE NECESSARY TO DETERMINE MOST APPROPRIATE CATEGORY

- 1 Resident at address: Living here
- 2 Resident at address: Temporarily away (eg at boarding school, in prison, in hospital, working away, on holiday/travelling)
- 3 Not resident: Moved to college or university
- 4 Not resident: Moved to other institutional accommodation (eg Care Home)
- 5 Not resident: Moved to another residential address
- 6 Not resident: Moved somewhere else
- 7 Deceased

YNew

3

Universe IF More = 1 (If any new household members)

Why did [NAME] join the household?

- 1 New baby
- 2 Cohabitation/marriage/civil partnership
- 3 From college/university
- 4 From institution
- 5 Was resident last wave/never left
- 6 Moved in with parent/relative
- 7 Shared accommodation
- 8 Other

Universe IF CurStat = 3 | 4 | 5 | 6 (If not resident at this address)

DID HE/SHE MOVE TO SAME ADDRESS WITH ANOTHER OTHER HOUSEHOLD MEMBER LISTED?

- 1 Yes
- 2 No

MoveWith

Universe IF MOthr = 1 (If moved with another household member)

WHO ELSE DID HE OR SHE MOVE WITH?

INTERVIEWER: PLEASE SELECT PERSON NUMBER(S) FROM AVAILABLE LIST RECORD PERSON NUMBERS FROM HOUSEHOLD GRID.

- 1 [NAME /]
- 2 [NAME /]
- 3 [NAME /]
- 4 [NAME /]
- 5 [NAME /]
- 6 [NAME /]
- 7 [NAME /]
- 8 [NAME /] 9 [NAME /]
- 10 [NAME /] 11 [NAME /]
- 12 [NAME /]
- 13 [NAME /]
- 14 [NAME /]
- 15 [NAME /]
- 16 [NAME /]

^{*}MOthr*

Note List only eligible household members, i.e., PNO > current person.

.....

More

Universe ASK ALL

Are there any more household members resident here or temporarily away?

- 1 Yes
- 2 No

Calculate NewPer

New Person flag for household members new at this wave

- 1 = New Household member
- 2 = Continuing Household member

END OF ENUMERATION LOOP

START OF LEAVERS LOOP

LvWhy

Universe IF CurStat = 3 | 4 | 5 | 6 (If no longer resident at this address)

Why did [NAME] leave the household?

- 1 Deceased {auto-fill from CurStat = 7 | ff_dead = 1}
- 2 Separated/Divorced/Dissolved civil partnership
- 3 To college/university
- 4 To old person's home/nursing home
- 5 To other institution/prison
- 6 Left for job
- 7 To cohabitation/moved in with partner
- 8 To marriage/civil partnership
- 9 To set up own home
- 9 Child/dependent moved with (responsible) adult/carer
- 10 Other

Note Compute LvWhy = 1 if CurStat = 7 | ff_dead = 1

Universe IF CurStat > 2 | ff_dead = 1 (If no longer resident at this address, including deceased)

[What month did [NAME] move? {CurStat = $3 \mid 4 \mid 5 \mid 6$ }] / [I am sorry to hear about [NAME]. When did that happen? {CurStat = 7}]

^{*}MoveMth*

ENTER MONTH

1	January
2	February
3	March
4	April
5	May
6	June
7	July
8	August
9	September
10	October
11	November
12	December

^{*}MoveYr*

Universe IF CurStat > 2 | ff_dead = 1 (If no longer resident at this address, including deceased)

(What year did [NAME] [move {CurStat = 3 | 4 | 5 | 6}] / [die {CurStat = 7}]?)

ENTER YEAR

Soft Check (date given should be since date last enumerated at the HH using ff idate)

- ,

Universe IF CurStat = 3 | 4 | 5 | 6 (If no longer resident at this address, having moved)

To what address did [NAME] move?

INTERVIEWER: ENTER FIRST LINE OF ADDRESS – HOUSE NUMBER OR NAME AND DETAILS OF ROAD(S)
IF NOT KNOWN, ENTER <CTRL + K>

Note If linked mover (MoveWith) then MovAdd1, MovTown, MovArea and MovPCod should be auto-filled, with same response, for linked-movers.

Universe IF CurStat = 3 | 4 | 5 | 6 (If no longer resident at this address, having moved)

(To what address did [NAME] move?)

^{*}MovAdd1*

^{*}MovTown*

INTERVIEWER: ENTER POSTAL TOWN – THIS IS THE TOWN THAT IMMEDIATELY PRECEDES THE POST CODE (OR COUNTY WHERE THIS IS SHOWN)

IF POSTAL ADDRESS IS NOT NOT KNOWN, ENTER <CTRL + K>

Note If linked mover (MoveWith) then MovAdd1, MovTown, MovArea and MovPCod should be auto-filled, with same response, for linked-movers.

MovPCod

Universe IF CurStat = 3 | 4 | 5 | 6 (If no longer resident at this address, having moved)

(To what address did [NAME] move?)

INTERVIEWER: ENTER POSTAL CODE
IF COMPLETE POST CODE NOT KNOWN, ENTER <CTRL + K>

*Hard Check" Post Code format

Note If linked mover (MoveWith) then MovAdd1, MovTown, MovArea and MovPCod should be auto-filled, with same response, for linked-movers.

MovArea

Universe IF CurStat = 3 | 4 | 5 | 6 & IF ANY MovAdd1, MovTown or MovPCod are DK (If no longer resident at this address, having moved & address, town or postcode are not known)

INTERVIEWER: PROBE FOR AREA TO WHICH [NAME] MOVED. ATTEMPT TO GAIN AS FULL ADDRESS INFORMATION AS POSSIBLE. IF HOUSE AND ROAD NOT KNOWN, PROBE FOR VILLAGE, TOWN, COUNTY, REGION. IF MOVED ABROAD, RECORD COUNTRY.

Note If linked mover (MoveWith) then MovAdd1, MovTown, MovArea and MovPCod should be auto-filled, with same response, for linked-movers.

MoveTel

Universe IF CurStat = 3 | 4 | 5 | 6 (If no longer resident at this address, having moved)

What is [NAME]'s contact telephone number?

IF NOT KNOWN, ENTER <CTRL + K>
IF NOT PREPARED TO GIVE IT TO YOU, ENTER <CTRL + R>

Soft Check There are usually 11 numbers in a telephone number.

END OF JOINERS/LEAVERS LOOP

BEGINNING OF HOUSEHOLD GRID LOOP
SexChk
Universe IF NewPer = 2 (If not new household member)
INTERVIEWER: IS SEX OF [NAME] [MALE/FEMALE] {FF_SEX}? CHECK WITH RESPONDENT IF NECESSARY
1 Yes 2 No
Sex
Universe IF SexChk = 2 NewPer =1 (If Sex check is incorrect or resp is a new household member)
INTERVIEWER: Code sex of [NAME]. AT LAST INTERVIEW, SEX RECORDED AS [ff_sex] {If SexChk = 2}
1 Male2 Female
BirthChk
Universe IF NewPer = 2 (If not new household member)
I have [your]/[NAME]'s date of birth as {ff_birthd, ff_birthm, ff_birthy}. Is that correct?
1 Yes 2 No
BirthD
Universe IF BirthChk=2 NewPer=1 (If birth check is incorrect or resp is a new household member)
What is [NAME] 's date of birth? [AT LAST INTERVIEW, DATE OF BIRTH RECORDED AS {ff_birthd, ff_birthm, ff_birthy} {If BirthChk = 2} ENTER DAY OF MONTH
1 - 31
Note If BirthChk = 2, Date is presented with the month spelled, e.g., "21 MAY 1949", with day in bold.
BirthM

Universe IF BirthChk=2 | NewPer=1 (If fed forward date of birth is incorrect or resp is a new household member)

(What is [NAME]'s date of birth?)

AT LAST INTERVIEW, DATE OF BIRTH WAS RECORDED AS [date of birth] {ff_birthd, ff_birthm, ff_birthy} {If BirthChk = 2} ENTER MONTH

1 - 12

Note If BirthChk = 2, Date is presented with the month spelled, e.g., "21 MAY 1949", with month in bold.

BirthY

Universe IF BirthChk=2 | NewPer=1 (If fed forward date of birth is incorrect or resp is a new household member)

(What is [NOREEN]'s date of birth?)

AT LAST INTERVIEW, DATE OF BIRTH WAS RECORDED AS [date of birth] {ff_birthd, ff_birthm, ff_birthy} {If BirthChk = 2} ENTER YEAR

1900 - DOIY

Note If BirthChk = 2, Date is presented with the month spelled, e.g., "21 MAY 1949", with year in bold.

.-----

Agelf

Universe BirthY = DK | REF

What was [NAME]'s age last birthday?

98 or more = CODE 97 (HELP <F9>)

0 - 97

Help screen IF YEAR OF BIRTH NOT GIVEN 'What was your age last birthday?' Interviewer note: If respondents refuse to give their age, or cannot, then give your best estimate.

Compute DVAge

Universe* BirthD <> MIS & BirthM <> MIS & BirthY <> MIS & ff_birthd <> MIS &
ff_birthm <> MIS & ff_birthy <> MIS

Calculated age from available date of birth for all household members

MarStat

Universe DVAge >= 16

INTERVIEWER: Ask or record and code first that applies:

What is [NAME]'s legal marital status.... (Help <F9>)
AT LAST INTERVIEW, MARITAL STATUS WAS RECORDED AS [MARSTAT]
{ff marstat} {IF NewPer = 2 (If not new household member)}

INTERVIEWER: RECORD LEGAL MARITAL STATUS EVEN IF e.g. DIVORCED BUT COHABITING IN CURRENT HOUSEHOLD

- 1 Single and never married or never in a legally recognised Civil Partnership
- 2 Married and living with husband/wife
- 3 A Civil Partner in a legally-recognised Civil Partnership
- 4 Separated from spouse
- 5 Divorced
- 6 Widowed
- 7 SPONTANEOUS ONLY: Separated from Civil Partner
- 8 SPONTANEOUS ONLY: A former Civil Partner, the Civil Partnership legally dissolved
- 9 SPONTANEOUS ONLY: A surviving Civil Partner (your partner having died)

Help screen The aim is to obtain legal marital status, irrespective of any de facto arrangement. The only qualification to this aim is that you should not probe the answer 'separated'. Should a respondent query the term, explain that it covers any person whose spouse is living elsewhere because of estrangement (whether the separation is legal or not). Ignore temporary absences, e.g. on oil rig.

A person whose spouse has been working away from home for over 6 months e.g. on a contract overseas or in the armed forces, should still be coded as married and living with husband/wife if the separation is not permanent.

LiveSp

Universe DVAge >= 16 & HHSIZE > 1 & MarStat = 2 | 3

INTERVIEWER: Ask or record

May I just check, does [NAME]'s/your [spouse /civil partner] live with [NAME]/you in this household?

- 1 Yes
- 2 No

LiveWith

Universe DVAge >= 16 & HHSIZE > 1 & ((MarStat <> 2 | 3) | LiveSp = 2)

INTERVIEWER: Ask or record

May I just check, are you/is [NAME] living with someone in this household as a couple?

<F9> FOR HELP

- 1 Yes
- 2 No
- 3 SPONTANEOUS ONLY same sex couple

Help screen Only respondents who are living with their partner in this household should be coded as living together as a couple. You may code No without asking the question ONLY if all members of the household are too closely related for any to be living together in a de facto marital relationship.

Employ

Universe DVAge >= 16

Is [NAME] in paid employment?

- 1 Yes
- 2 No

END OF HOUSEHOLD GRID LOOP

BEGINNING OF RELATIONSHIP LOOP

Universe Loop 1 to HHSIZE

SHOWCARD

INTERVIEWER: CODE RELATIONSHIP OF EACH HOUSEHOLD MEMBER TO THE OTHERS -

[NAME] is [NAME]'s ...

AT LAST INTERVIEW, RELATIONSHIP WAS RECORDED AS {ff_ro} {IF NewPer = 2 (If not new household member)}

PRESS F6 AND USE ARROW KEYS FOR MORE CODES. (SEE HELP<F9> FOR POSSIBLE INTRODUCTION TO SECTION)

- 0 Self
- 1 Husband/Wife
- 2 Partner/Cohabitee
- 3 Civil Partner
- 4 Natural son/daughter
- 5 Adopted son/daughter
- 6 Foster child
- 7 Stepson/stepdaughter
- 8 Son-in-law/daughter-in-law

^{*}NameRels*

- 9 Natural Parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother/sister-in-law
- 20 Grand-child
- 21 Grand-parent
- 22 Cousin
- 23 Aunt/Uncle
- 24 Niece/Nephew
- 25 Other relative
- 26 Employee
- 27 Employer
- 28 Lodger/Boarder/Tenant
- 29 Landlord/Landlady
- 30 Other non-relative

Maximum number of mentions: 16

Help Screen YOU MAY WITH TO INTRODUCE THIS SECTION. ONE POSSIBLE INTRODUCTION IS: 'There are a lot of changes taking place in the make-up of households/families and this section is to help find out what those changes are. I'd like you to tell me the relationship of each member of the household to every other member.'

INTERVIEWER: THIS SECTION MUST BE ASKED FOR ALL HOUSEHOLDS CONSISTING OF MORE THAN ONE PERSON. PLEASE ASK IN EVERY CASE. YOU SHOULD NOT MAKE ASSUMPTIONS ABOUT ANY RELATIONSHIP. TREAT RELATIVES OF COHABITING MEMBERS OF THE HOUSEHOLD AS THOUGH THE COHABITING COUPLE WERE MARRIED, UNLESS THE COUPLE ARE A SAME SEX COUPLE

ASK RESPONDENT TO GIVE THE NUMBER ON THE CARD RATHER THAN THE RELATIONSHIP

END LOOP

BEGIN RESPONSIBLE ADULT LOOP

Universe Foreach child < 17 (Loop for each child under the age of 17 in the household)

Calculate PNO of responsible adult as natural mother, if no natural mother then natural father, if no natural father, then adoptive mother, if no adoptive mother then adoptive father, if no adoptive father then ask:

INTERVIEWER: Who is mainly responsible for [NAME]?

^{*}Compute AdResp15* Responsible adult for children under age 16

- 1 [NAME /]
- 2 [NAME /]
- 3 [NAME /]
- 4 [NAME /]
- 5 [NAME /]
- 6 [NAME /]
- 7 [NAME /]
- 8 [NAME /]
- 9 [NAME /]
- 10 [NAME /]
- 11 [NAME /]
- 12 [NAME /]
- 13 [NAME /]
- 14 [NAME /]
- 15 [NAME /]
- 16 [NAME /]

Note List only adults aged 16+

Compute AdResp17 Responsible adult for youth age 16-17

???? Not clear how they do this, if at all, though the variables are listed in the HH grid ????

END LOOP

PerGrid

INTERVIEWER: Who answered the household/relationship grid questions?

RECORD PERSON NUMBERS FROM HOUSEHOLD GRID.

- 1 [NAME /]
- 2 [NAME /]
- 3 [NAME /]
- 4 [NAME /]
- 5 [NAME /]
- 6 [NAME /] 7 [NAME /]
- 7 [NAME /] 8 [NAME /]
- 9 [NAME /]
- 10 [NAME /]
- 11 [NAME /]
- 12 [NAME /]
- 13 [NAME /]
- 14 [NAME /]
- 15 [NAME /]
- 16 [NAME /]

Note List assigned from HHGrid not Enumeration loop

UKHLS IP2 - Household Questionnaire

Universe All

IntHhold
[We (next) have some general questions about the household. But I need to remind you that this {If TEL} / This {If F2F}] interview is completely voluntary, if we should come to any question that you don't want to answer, just let me know and we'll go onto the next question.
1 Press 1 and <enter> to continue.</enter>
Preloaded HHStTime
Time at start of BHHQre block
IVH PNO of person answering HH questions
Universe Ask All
INTERVIEWER: Record who is answering the household questionnaire.
RECORD PERSON NUMBERS FROM HOUSEHOLD GRID.
1 [NAME] 2 [NAME] 3 [NAME] 4 [NAME] 5 [NAME] 6 [NAME] 7 [NAME] 8 [NAME] 9 [NAME] 10 [NAME] 11 [NAME] 12 [NAME] 13 [NAME] 14 [NAME] 15 [NAME] 16 [NAME]
Maximum number of mentions: 3
Question Source BHPS
NewAdd

Compute whether at previous wave address from admin or grid? Or ask Were you or any member of your household interviewed at this address on {ff Idate}? 1 Yes 2 No *Dwltype* ***Universe*** IF NewAdd = 2 & TEL (If found at new address and mode is telephone) Is this property ... 1 a house or bungalow 2 a purpose built flat or maisonette 3 a converted flat or maisonette 4 a dwelling with business premises 5 a bedsit 6 Sheltered accommodation 7 Institutional accommodation Or something else? *InstDet* ***Universe*** IF Dwltype = 7 (If in institutional accommodation) What type of institutional accommodation is it? TYPE IN DETAILS *HouseBun* *Universe* Dwltype=1 And is your accommodation... 1 Detached 2 Semi-detached 3

PurposeBlt

an end terrace or terraced?

Universe If Dwltype=2 | Dwltype = 3 (If dwelling type is purpose built flat/maisonette or converted flat/maisonette)

Are there fewer than 10 dwellings in your building or are there 10 or more?

- 1 Fewer than 10 dwellings
- 2 10 or more dwellings

Bedsits

Universe Dwltype=5

Is your bedsit in a building with fewer than 10 dwellings, 10 or more dwellings or is it a single occupancy building?

- 1 fewer than 10
- 2 10 or more dwellings
- 3 single occupation

Universe IF NewAdd=1 (at previous wave address) & (ff_HsBeds and ff_HsRooms < > DK/REF/Missing)

When we interviewed you on {ff_Idate} you said you had {ff_HsBeds} bedrooms, excluding any you may sublet and {ff_HsRooms} other rooms, excluding kitchens and bathrooms. Is that still the case?

1 Yes

2 No

Universe IF NewAdd = 2 or DK/REF (at new address) or HsRoomChk = 2 or (ff_HsBeds or ff_HsRooms = DK/REF/Missing)

I would like to ask you a few questions about your household's accommodation. How many bedrooms are there here excluding any bedrooms you may let or sublet?

INTERVIEWER: IF BEDSIT, CODE 0 AT HSBEDS AND 1 AT HSROOMS <F9> FOR HELP

0 - 97

Help screen Exclude any rooms currently or usually sublet to persons outside the household but include any rooms solely occupied by lodgers within households. You should already know if lodgers are present, if necessary check 'Does this include the rooms occupied by?' Exclude conservatories.

Question Source BHPS revised to ask about number of bedrooms

^{*}HsRoomChk*

^{*}HsBeds* Number of bedrooms in accommodation

^{*}HsRooms* Number of other rooms in accommodation

Universe | IF NewAdd = 2 or DK/REF (at new address) or HsRoomChk = 2 or (ff_HsBeds or ff_HsRooms = DK/REF/Missing)

And how many other rooms do you have in your accommodation, excluding kitchens and bathrooms?

'OTHER ROOMS' ARE LIVING ROOMS, DINING ROOMS, STUDIES AND PLAYROOMS BUT NOT CONSERVATORIES UNLESS USED AS A LIVING ROOM ALL YEAR ROUND <F9> FOR HELP

1 - 97

Help screen Exclude any rooms currently or usually sublet to persons outside the household but include any rooms solely occupied by lodgers within households. You should already know if lodgers are present, if necessary check 'Does this include the rooms occupied by?' Exclude conservatories.

Question Source BHPS revised

HsOwndChk

Universe IF NewAdd=1 or DK/REF (at previous wave address) and ff_HsOwnd <> 97 | DK/REF/Missing

And is this accommodation still {ff_HsOwnd}?

INTERVIEWER: IF MORTGAGE PAID OFF SINCE LAST INTERVIEW, ANSWER 'NO' HERE

- 1 Yes
- 2 No

Universe IF New Add =2 (at new address) or HsOwndChk = 2 or ff_HsOwnd = 97 | DK/REF/Missing

Does your household own this accommodation outright, is it being bought with a mortgage, is it rented or does it come rent-free? <F9> FOR HELP

- 1 Owned outright
- 2 Owned/being bought on mortgage
- 3 Shared ownership (part-owned part-rented)
- 4 Rented
- 5 Rent free
- 97 Other

^{*}HsOwnd* House owned or rented

^{*}Help screen* Shared ownership includes co-ownership and equity sharing schemes: a share in the property is being bought. The occupier may never become the sole owner of the property but will

receive a cash sum on leaving the scheme. Where accommodation is owned or part-owned by exspouse or separated spouse treat as 'owned' (code 1). Do not count as rent-free cases where a rent would normally be paid but the whole amount is rebated (or paid direct to the landlord by the DWP through Housing Benefit). Code people who live in rent free accommodation owned by relatives as 'rent free' If rent is paid for them by a relative or charity this should be recorded as a regular receipt in the finance grids.

Question Source BHPS

HsOwr1 PNO of person(s) owning accommodation

Universe IF (ff_HsOwnd = 1|2|3 & HsOwndChk=1) or HsOwnd = 1 | 2 | 3 (If owned outright, mortgaged, or share ownership at previous wave and tenure same or (now outright owner, mortgager or share ownership)

In whose name is this [(house/flat/room) {if F2F} / accommodation {if TEL}] owned?

INTERVIEWER: IF OWNER IS NOT IN HOUSEHOLD ENTER 0

CODE ALL THAT APPLY <F9> FOR HELP

- 0 Non household member
- 1 [NAME]
- 2 [NAME]
- 3 [NAME]
- 4 [NAME]
- 5 [NAME]
- 6 [NAME]
- 7 [NAME]
- 8 [NAME]
- 9 [NAME]
- 10 [NAME]
- 11 [NAME]
- 12 [NAME]
- 13 [NAME]
- 14 [NAME]
- 15 [NAME]
- 16 [NAME]

Maximum number of mentions: 2

Help screen If part owned with someone outside household enter 00 for this person. If household rents, give person actually responsible to landlord for rent. With adult sharers establish if there is a joint tenancy or if it is in one or two person's names, with others paying their share of the cost to them. If rent-free, give number of person responsible for the rent-free occupancy by virtue of job or family position.

Question Source BHP3	S

HsVal Value of property: home owners

Universe IF (ff_HsOwnd = 1|2|3 & HsOwndChk=1) or HsOwnd = 1 | 2 | 3 (If owned outright, mortgaged, share ownership at previous wave and still same or now outright owner, mortgager, or share ownership)

About how much would you expect to get for your home if you sold it today?

INTERVIEWER: IF RANGE GIVEN WRITE IN LOWEST FIGURE

WRITE IN AMOUNT IN £

1 - 99,999,997

Soft Check HsVal > 500,000 *Soft Check* HsVal < 50.000

Question Source BHPS

Universe IF HsOwnd = 1 (If owns outright at new address or outright owner since previous interview)

How did you come to own this property outright? Have you ... READ OUT

- 1. Bought it for cash
- 2. Paid off a mortgage or loan
- 3. Inherited or been given all or a share of the property
- 4. Or something else?

Universe IF HsOwnd = 1 | HsOwnd = 2 | HsOwnd=3 (If house is owned outright or being bought on a mortgage or part owned/part rented)

In what year did you buy or first become the owner of this property? <F9> FOR HELP

1,900 - 2,009

Help screen Accept estimate if exact year not known. If accommodation was previously rented by household members who then purchased as sitting tenants record year bought outright or first started paying mortgage.

Question Source BHPS

^{*}MgyNot*

^{*}HsYrBuy* Year became owner: home owners

^{*}HsCost* Original purchase price of property

Universe IF (HsOwnd = 2 | 3) or (HsOwnd=1 & MgyNot =1|2) (If mortgage or part owned/part rented at new address or became outright owner through purchase or clearing mortgage)

How much did you pay for the property?

INTERVIEWER: IF PAID NOTHING/INHERITED CODE 0

WRITE IN AMOUNT IN £ <F9> FOR HELP

0 - 99,999,997

Help screen

We need here the total purchase price of the property <u>including</u> any payment for the land, fixtures and fittings, garages etc. If respondent purchased with others, record total cost rather than respondent's share.

Soft Check HsCost > 500,000

Soft Check HsCost < 50,000

Question Source BHPS

HsYr04 Year mortgage began

Universe If HsOwnd = 2 | HsOwnd = 3 (If mortgage at new address or mortgaged since previous interview or part owned/part rented)

In what year did you first start paying a mortgage on this house/flat?

1,900 - 2,009

Question Source BHPS

MGold

Universe If HsOwnd = 2 | HsOwnd = 3 (If mortgage at new address or mortgaged since previous interview or part owned/part rented)

How much did you borrow originally when you bought the property or took out your mortgage, that is excluding any later additions to the mortgage?

ENTER TO NEAREST £

0 - 99,999,997

MgLife Years left to pay: mortgagee

Universe If HsOwnd = 2 | HsOwnd = 3 (If mortgage at new address or mortgaged since previous interview or part owned/part rented)

How many years has the mortgage still to run?

ENTER YEARS

0 - 97

Question Source BHPS

MgType Type of mortgage

Universe If HsOwnd = 2 | HsOwnd = 3 (If mortgage at new address or mortgaged since previous interview or part owned/part rented)

Is your mortgage or loan... READ OUT... <F9> FOR HELP

- 1 A repayment mortgage or loan
- 2 An endowment mortgage
- 3 Part repayment and part endowment
- 4 Interest only
- 5 Part interest only and part repayment
- 6 Flexible mortgage
- 97 Or some other type of mortgage or loan?

Help screen An endowment mortgage has a long term insurance policy attached which pays off the original loan. Do not count as endowment policies mortgages with a 'mortgage protection policy' which is life insurance only. A repayment mortgage is a straightforward loan where the borrower(s) repay capital and interest together.

Question Source BHPS

MgExtra

Universe IF (ff_HsOwnd=2 | 3 & HsOwndChk=1) or HsOwnd=2 | 3 (If mortgage, or part owned/part rented)

Have you taken out any additional mortgage or loan or drawdown against your existing mortgage on this house/flat since (ff_Idate) [IF NewAdd=1]/ becoming the owner of this property [IF NewAdd=2]?

1 Yes

2 No

MaNew

Universe IF MgExtra = 1 (If taken out additional mortgage/loan)

How much in total is this additional mortgage or loan?

ENTER TO NEAREST £

MgXty

Universe IF MgExtra = 1 (If taken out additional mortgage/loan)

What was this additional mortgage, loan or drawdown used for? READ OUT AND CODE ALL THAT APPLY

- 1 Home extension
- 2 Home improvements or repairs
- 3 Car purchase
- 4 Other consumer goods
- 5 Emergencies, loss of income or subsistence goods
- 6 Consolidation
- 7 Other

How much was your last total monthly instalment on your mortgage(s) or loan(s)?

INTERVIEWER: INCLUDE LIFE INSURANCE PAYMENTS IF PAID WITH MORTGAGE

IF ENDOWMENT MORTGAGE, INCLUDE BOTH PREMIUMS AND INTEREST IF DON'T KNOW PROBE FOR APPROXIMATE AMOUNT WRITE IN AMOUNT IN \pounds

1 - 99,997

Question Source BHPS

Universe If (ff_ HsOwnd = 3 | 4 | 5 & HsOwndChk=1) or HsOwnd = 3 | 4 | 5 (If in rented accommodation)

Does the accommodation go with the present job of anyone in the household?

- 1 Yes
- 2 No

Question Source BHPS

^{*}XPMg* Last total monthly mortgage payment

^{*}Universe* IF (ff_HsOwnd=2 | 3 & HsOwndChk=1) or HsOwnd=2 | 3 (If mortgage)

^{*}HsJb* Accommodation with present job: renter

^{*}RentP* Who rents accommodation

Universe If (ff HsOwnd = 3 | 4 | 5 & HsOwndChk=1) or HsOwnd = 3 | 4 | 5 (If in rented accommodation)

In whose name is this [(house/flat/room) {if F2F} / accommodation {if TEL}] rented?

INTERVIEWER: IF TENANT IS NOT IN HOUSEHOLD ENTER 0 <F9> FOR HELP

- 0 Non household member
- 1 [NAME]
- 2 [NAME]
- 3 [NAME]
- 4 [NAME]
- 5 [NAME]
- 6 [NAME]
- 7 [NAME]
- 8 [NAME]
- 9 [NAME]
- 10
- [NAME]
- 11 [NAME]
- 12 [NAME]
- 13 [NAME] 14
- [NAME]
- 15 [NAME]
- 16 [NAME]

Maximum number of mentions: 9

Help screen If the household rents, give person actually responsible to landlord for rent. With adult sharers establish if there is a joint tenancy in the names of all members of the household, or if it is in one or two person's names, with the others paying their share of the rent to the legal tenants. If rent-free, give number of individuals responsible for the rent-free occupancy by virtue of job or family position.

Soft Check IF RentP > 4

Question Source BHPS

Universe If (ff HsOwnd = 3 | 4 | 5 & HsOwndChk=1) or HsOwnd = 3 | 4 | 5 (If in rented accommodation)

Who is the accommodation rented from or provided by? <F9> FOR HELP

- 1 Local Authority/Council[/Northern Ireland Housing Executive /]
- 2 **New Town Commission or Corporation**
- 3 Property company
- 4 [Scottish Homes/Communities Scotland/Scottish Special Housing Association /]

^{*}RentLL* Landlord of rented accommodation

- 5 Other Housing association, cooperative or charitable trust
- 6 Employer (Organisation)
- 7 Other organisation

INDIVIDUALS

- 8 Relative
- 9 Employer
- 10 Other individual

Help screen Any household whose accommodation is tied to the job of one of its members this should be coded 06 or 09 as appropriate. People in tied accommodation whose employer is a Local Authority or New Town should also be coded 06.

Question Source BHPS

RentF Accommodation rented furnished or other

Universe If (ff_ HsOwnd = 3 | 4 | 5 & HsOwndChk=1) or HsOwnd = 3 | 4 | 5 (If in rented accommodation)

Do you rent your accommodation... READ OUT... <F9> FOR HELP

- 1 Furnished
- 2 Partly furnished
- 3 Or unfurnished?

Help screen In any doubtful case ask 'What is the agreement with your landlord?' and code accordingly.

Question Source BHPS

Universe If (ff_ HsOwnd = 3 | 4 & HsOwndChk=1) or HsOwnd = 3|4 (If in rented accommodation not rent free)

How much was the last rent payment, including any services or water charges but after any rebates?

INTERVIEWER: IF 100% RENT REBATE CODE 0

IF DON'T KNOW PROBE FOR APPROXIMATE AMOUNT

WRITE IN AMOUNT IN £ <F9> FOR HELP

0 - 99,997

^{*}Rent* Net amount of last rent payment

Help screen If normal amount paid includes payment for hot water or heating, try to get the amount paid for rent only. Where it is not possible to get a separate rent amount, record whole amount paid and code extra items included at RentInc.

Question Source BHPS

Universe If Rent > 0 (If amount of last rent payment provided)

What period did this cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these

Question Source BHPS

Universe If Rent > 0 (If amount of last rent payment provided)

Did your last rent include any payment for any of the following things...READ OUT...

CODE ALL THAT APPLY

- 1 Water and/or sewerage charges
- 2 Heating or lighting or hot water
- 3 or Council tax? (Rates)
- 96 None of these

Maximum number of mentions: 3

Question Source BHPS

Universe If Rent > 0 (If amount of last rent payment provided)

^{*}RentWc* Weeks covered by last rental payment

^{*}RentInc* Rent includes payment for selected items

^{*}RentHb* Receives rent rebate or rent allowance

Was any Housing Benefit such as a rent rebate or rent allowance deducted from the last rent payment?

<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Both rent rebate and rent allowances are forms of housing benefit. If the recipient is in council accommodation they will receive a rent rebate, i.e., pay a reduced rent. But if the respondent is renting privately then a rent allowance will be paid either directly to the recipient or to the recipient's landlord.

Question Source BHPS

Universe If Renthb = 1 (If receives rent rebate or rent allowance)

So what would the last rent payment have been if Housing Benefit had not been deducted from it?

INTERVIEWER: IF DON'T KNOW PROBE FOR APPROXIMATE AMOUNT

WRITE IN AMOUNT IN £

1 - 99,997

Question Source BHPS

*FuelHave*Types of fuel in accommodation

Universe Ask All

Which of the following types of domestic fuel do you have in your accommodation... READ OUT...

- 1 Electricity
- 2 Gas, including Calor Gas
- 3 Oil
- 4 Other Fuel, including solid fuel
- 96 Or none of these?

Maximum number of mentions: 4

Question Source ELSA (adapted)

Universe Ask If FuelHave = 1 & FuelHave = 2 (If has electricity and gas in accommodation)

^{*}RentG* Gross rent including Housing Benefit

^{*}FuelDuel* Separate or combined gas and electricity bill

Do you pay your gas and electric as one bill or separately?

- 1 One bill
- 2 Separately

Question Source ELSA (adapted)

XPDuelY Amount spent on gas and electricity combined

Universe Ask if FuelDuel = 1 (If pay gas and electric as one bill)

In the last year since 1st <interview month> <interview year – 1>, how much has your household spent on gas and electricity combined?

1 - 9,997

Question Source ELSA (adapted)

XPElecY Amount spent on electricity

Universe Ask if FuelHave = 1 & Not (FuelDuel = 1) (If has electricity and does not pay gas and electricity as one bill)

In the last year since 1st <interview month> <interview year – 1>, how much has your household spent on electricity? ENTER '0' IF NOTHING SPENT

0 - 9,997

Question Source ELSA (adapted)

XPGasY Amount spent on gas

Universe Ask if FuelHave = 2 & Not (FuelDuel = 1) (If has gas and does not pay gas and electricity as one bill)

In the last year since 1st <interview month> <interview year – 1>, how much has your household spent on gas including calor gas? ENTER '0' IF NOTHING SPENT

0 - 9,997

Question Source ELSA (adapted)

XPOIIY Amount spent on oil

Universe Ask if FuelHave = 3 (If has oil in accommodation)

In the last year since 1st <interview month> <interview year – 1>, how much has your household spent on oil?

ENTER '0' IF NOTHING SPENT

0 - 9,997

Question Source ELSA (adapted)

XPSfIY Amount spent on other fuel

Universe Ask if FuelHave = 4 (If has other fuel in accommodation)

In the last year since 1st <interview month> <interview year – 1>, how much has your household spent on other fuel, including solid fuel?

ENTER '0' IF NOTHING SPENT

0 - 9.997

Question Source ELSA (adapted)

HeatCH Household has central heating

Universe Ask All

Do you have any form of central heating, including any electric storage heaters, in your (part of the) accommodation? <F9> FOR HELP

1 Yes

2 No

Help screen Central heating includes any system where two or more rooms are heated from a central source. If a household has only one room, treat as centrally heated from central source along with other rooms in the house/block.

Question Source BHPS

HscTax Council tax band of accommodation

Universe If Address in England, Wales or Scotland

[{If F2F & ff_showcardw2 = 1} SHOWCARD

Could you please look at this card and tell me which Council Tax band this accommodation is in? The bands run from band A to band H.]

[$\{ \text{If TEL} \mid (\text{F2F \& ff showcardw2} = 2) \} \}$

What Council Tax band is this accommodation in? The bands run from band A to Band H]

INTERVIEWER: THIS MUST BE THE BAND SET BY THE COUNCIL DO NOT ACCEPT INFORMANT'S OWN ESTIMATE OF VALUE OF PROPERTY <F9> FOR HELP

Band	d England	Scotland	Wales
(1) A	up to £40,000	up to £27,000	up to £30,000
(2) B	£40,001 - 52,000	£27,001 - 35,000	£30,001 - 39,000
(3) C	£52,001 - 68,000	£35,001 - 45,000	£39,001 - 51,000
(4) D	£68,001 - 88,000	£45,001 - 58,000	£51,001 - 66,000
(5) E	£88,001 - 120,000	£58,001 - 80,000	£66,001 - 90,000
(6) F	£120,001 - 160,000	£80,001 - 106,000	£90,001 - 120,000
(7) G	£160,001 - 320,000	£106,001 - 212,000	£120,001- 240,000
(8) H	£320,001+	£212,001+	£240,001+

⁽⁹⁾ Household accommodation not valued separately/included in rent

Question Source BHPS

Many people find it hard to keep up with their housing payments. In the last twelve months, have you ever found yourself behind with your rent/mortgage? <F9> FOR HELP

- 1 Yes
- 2 No

Question Source BHPS

Universe If Address in Great Britain and HscTax <> 9 (If Council Tax band provided)

In the last twelve months, have you ever found yourself behind with paying your Council Tax?

- 1 Yes
- 2 No

^{*}Help screen* This question refers to the Council Tax valuation bands, not the market value of the respondent's house. Please ask them to check their Council Tax bill if possible. Many renters may not know the band if it is included in their rent. Code these as 'Don't know'. If the household accommodation is not valued separately e.g., a granny flat or a bedsit code '09'.

^{*}XpHsDb* Problems paying for housing

^{*}Universe* If (ff_ HsOwnd = 2 | 3 | 4& HsOwndChk=1) or HsOwnd = 2|3|4| 97 (If in mortgaged or rented accommodation not rent free)

^{*}Help screen* Applies to any accommodation lived in by householder or spouse during the past 12 months, not just current accommodation. If a mortgage has only recently been taken out refer to previous housing situation.

^{*}XpHsDct* Problems paying Council Tax

Question Source New question adapted from FRS

XpHsDba Problems paying bills

Universe Ask All

Sometimes people are not able to pay every household bill when it falls due. May I ask, are you up to date with all your household bills such as electricity, gas, water rates, telephone and other bills or are you behind with any of them?

- 1 Up to date with all bills
- 2 Behind with some bills
- 3 Behind with all bills

Question Source Adapted from FRS

Universe If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment)

SHOWCARD

Could you please tell me which of the following items you have in your (part of the) accommodation.

CODE ALL THAT APPLY

INTERVIEWER: IF COMBINED TV/VIDEO CODE 1 & 2 IF COMBINED WASHER/DRIER CODE 6 & 7 <F9> FOR HELP

- 1 Colour television
- 2 Video recorder/DVD player
- 3 Satellite dish / Sky TV
- 4 Cable TV
- 5 Deep freeze or fridge freezer (EXCLUDE: fridge only)
- 6 Washing machine
- 7 Tumble drier
- 8 Dish washer
- 9 Microwave oven
- 10 Home computer/PC (not games console)
- 11 Compact disc player (INCLUDE if part of sound system)
- 12 Landline telephone
- 13 Mobile telephone (Anyone in household)
- 96 Or none of above?

Maximum number of mentions: 13

^{*}CDUse A* Consumer durables, F2F, showcard

Help screen Include both owned and rented items. Include items made available by the landlord for personal use by household members. Include second hand purchases. Include home computers even if only used for games, but only if it has a keyboard. Include computers used for business purposes by self-employed people, but not those provided by employers for work at home. Exclude any items which are broken and will not be repaired. Include hire-purchase and credit sale but not rentals with a future option to purchase. Exclude gifts or loans to household members from persons outside the household, but include gifts between household members.

Question Source BHPS

CDUse B Consumer durables, TEL/F2F, no showcard

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or face-to-face mode and no-showcard experimental treatment)

In your accommodation or your part of the accommodation, do you have ...

READ OUT AND CODE EACH

INTERVIEWER: IF COMBINED TV/VIDEO CODE 1 & 2 IF COMBINED WASHER/DRIER CODE 6 & 7 <F9> FOR HELP

- 1 Colour television
- 2 Video recorder or DVD player
- 3 Satellite dish or Sky TV
- 4 Cable TV
- 5 Deep freeze or fridge freezer other than a fridge only
- 6 Washing machine
- 7 Tumble drier
- 8 Dish washer
- 9 Microwave oven
- 10 Home computer or PC other than a games console
- 11 Compact disc player even if part of sound system
- 12 Landline telephone
- 13 Does anyone in the household have a mobile telephone
- 96 Or none of above?

Maximum number of mentions: 13

Help screen Include both owned and rented items. Include items made available by the landlord for personal use by household members. Include second hand purchases. Include home computers even if only used for games, but only if it has a keyboard. Include computers used for business purposes by self-employed people, but not those provided by employers for work at home. Exclude any items which are broken and will not be repaired. Include hire-purchase and credit sale but not rentals with a future option to purchase. Exclude gifts or loans to household members from persons outside the household, but include gifts between household members.

Question	n Source	RHPS

PCNet Have access to internet from home

Universe Ask if CDUse10 = 1 (If there is a home computer in the household)

Does your household have access to the internet from home?

- 1 Yes
- 2 No

Question Source BHPS

PCBroad Broadband connection from home computer

Universe Ask if PCNet = 1 (If household has access to the internet from home)

Do you have a broadband connection from your home computer? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen A broadband connection usually allows users to speak on a landline telephone at the same time as being connected to the internet.

Question Source BHPS

ConIntro Food consumption intro

The next questions are about how much your household has spent in the last four weeks on food eaten at home and food bought outside the home. Please include expenditure for all household members even if you are not sure of the exact amounts other people spend.

Press 1 and <Enter> to continue

XpFood1_G3 Amount spent on food from supermarket

Universe Ask All

About how much has your household spent in total on food and groceries in the last four weeks from a supermarket or other places such as from a market, farm shop, delicatessen or at the butcher or baker? Please do not include alcohol but do include non-food items such as paper products, detergents, home cleaning supplies and pet foods.

INTERVIEWER: DO NOT INCLUDE MEALS OR SNACKS PURCHASED AND EATEN OUTSIDE THE HOME

INTERVIEWER: IF DON'T KNOW ASK FOR ESTIMATE ENTER '0' IF NOTHING SPENT

WRITE IN AMOUNT IN £

0 - 99,997

Question Source UKHLS IP1 adapted

XpFdOut_G3 Amount spent on meals/snacks outside the home

Universe Ask All

And about how much have you and other members of your household spent in total on meals or snacks purchased outside the home in the last four weeks? Please include food bought from takeaways, restaurants, sandwich shops, work or school canteens but do not include alcohol.

INCLUDE TAKEAWAYS DELIVERED TO THE HOME INTERVIEWER: IF DON'T KNOW ASK FOR ESTIMATE ENTER '0' IF NOTHING SPENT

WRITE IN AMOUNT IN £

0 - 99,997

Question Source UKHLS IP1 adapted

XpAlTob_G3 Amount spent on alcohol

Universe Ask All

About how much have you and other members of your household spent in total on alcohol in the last four weeks? Please include alcohol purchased from a supermarket or off licence and from pubs, restaurants or other venues.

INTERVIEWER: IF DON'T KNOW ASK FOR ESTIMATE ENTER '0' IF NOTHING SPENT

WRITE IN AMOUNT IN £

0 - 99.997

Question Source UKHLS IP1 adapted

MatDep Material deprivation

Universe If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment)

SHOWCARD

Next we have some questions about the sorts of things that some families or people have but which many people have difficulty finding the money for.

For each of the following things please tell me the number from the showcard which

best explains whether you (and your family/partner) have it or not. Do you (and your family/partner) have

CODE

- 1 I/we have this
- 2 I/we would like to have this but cannot afford this at the moment
- 3 I/we do not want/need this at the moment
- 4 Does not apply

READ OUT EACH

- A holiday away from home for at least one week a year, whilst not staying with relatives at their home?
- B friends or family around for a drink or meal at least once a month?
- C two pairs of all weather shoes for {names of all adults}
- D enough money to keep your house in a decent state of repair?
- E household contents insurance?
- F make regular savings of £10 a month or more for rainy days or retirement?
- *G* replace any worn out furniture?
- H replace or repair major electrical goods such as a refrigerator or a washing machine, when broken?

Question Source FRS

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

Next we have some questions about the sorts of things that some families or people have but which many people have difficulty finding the money for.

First, do you [and your family or partner] have a holiday away from home for at least one week a year, whilst not staying with relatives at their home?

- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

·

MatDepA2

Universe If MatDepA1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.

^{*}MatDepA1* Material deprivation

4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepB1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

Do you [and your family or partner]

- ... have friends or family around for a drink or meal at least once a month?
- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepB2

Universe If MatDepB1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepC1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

- ...have two pairs of all weather shoes for {names of all adults}?
- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepC2

Universe If MatDepC1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepD1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

-have enough money to keep your house in a decent state of repair?
- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepD2

Universe If MatDepD1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepE1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

- ...have household contents insurance?
- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepE2

Universe If MatDepE1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

·

MatDepF1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

- ... make regular savings of £10 a month or more for rainy days or retirement?
- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepF2

Universe If MatDepF1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepG1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

.... enough money to replace any worn out furniture?

- 1 Yes, I/we have this
- 2 No

Question Source Adapted from FRS

MatDepG2

Universe If MatDepG1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

MatDepH1

Universe If TEL | (F2F & ff_showcardw2 = 2) (If telephone mode or no-showcard experimental treatment)

REPEAT STEM AS NECESSARY

(Do you [and your family or partner])

.... enough money to replace or repair major electrical goods such as a refrigerator or a washing machine, when broken?

- 1 Yes. I/we have this
- 2 No

Question Source Adapted from FRS

MatDepH2

Universe If MatDepH1 = 2

Is that because you would like to but cannot afford to or you do not want or need to at the moment?

- 2 You would like to have it but cannot afford it at the moment
- 3 or You do not want or need it at the moment.
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

.

HHeat Adequately heat household

Universe ASK ALL

[For the next question please just answer yes or no {If F2F & ff_showcardw2 = 1}]. In winter, are you able to keep this accommodation warm enough? CODE 'CAN'T AFFORD IT' AS 'NO'

- 1 Yes
- 2 No
- 3 Doesn't apply

Question Source FRS

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (F2F & ff_showcardw2 = 1) (If any household questionnaire respondent is responsible adult for child under age 16 and face-to-face mode and showcard experimental treatment)

SHOWCARD

[The next questions are about all the children you/and your partner are responsible for in this household. Please think about your children when answering these questions {IF one IVH}] / [The next questions are about all the children you, [NAME] {of IVH},/and your partner, are responsible for in this household. Please think about your children when answering these questions. {IF more than one IVH}]

For each of the following things please tell me the number from the showcard which best explains whether your child/children has/have it or not. Does your child have/Do your children have....

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need; 3: (all) have

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 1 Child(ren)has/have this
- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment
- 4 Does not apply

READ OUT

- A a family holiday away from home for at least one week a year?
- B /...And are there enough bedrooms for every child of 10 or over of a different sex to have their own bedroom? {IF resp has child(ren) age 10+}
- C leisure equipment such as sports equipment or a bicycle?
- D celebrations on special occasions such as birthdays, Christmas or other religious festivals?

^{*}CDepHave* Child deprivation - have

Question Source FRS

CdepDo Child deprivation - do

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (F2F & ff_showcardw2 = 1) (If any household questionnaire respondent is responsible adult for child under age 16 and face-to-face mode and showcard experimental treatment)

SHOWCARD

I now want to ask some questions about whether or not your children can afford to do a number of different activities. Please choose your answer from this card. Does your child / Do your children....

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need; 3: (all) have

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 1 Child(ren)do this
- 2 Child(ren) would like to do this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment
- 4 Does not apply

READ OUT

- A ...go swimming at least once a month?
- B ...do a hobby or leisure activity?
- C ...have friends around for tea or a snack once a fortnight?

Question Source FRS

Universe IF respondent has children aged < 6 & F2F & ff_showcardw2 = 1 (If respondent is responsible for child under age 6 and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Does your child / Do your children go to a toddler group, nursery or playgroup at least once a week?

INTERVIEWER: PRIORITY ORDER OF CODES IS

1: Cannot afford; 2: Doesn't need; 3: (all) have

THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 1 Child(ren)do this
- 2 Child(ren) would like to do this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

^{*}Cplay* Child attends playgroup

4 Does not apply/ Child(ren) at primary school

Question Source FRS

CdepTrp Child goes on school trips

Universe IF (R has children aged > 5! Cplay = 4) & F2F & ff_showcardw2 = 1 (If respondent is responsible for child over age 5 but less than age 16 or child is at primary school and mode is face-to-face and showcard experimental treatment)

SHOWCARD

Does your child / Do your children go on school trips?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need; 3: (all) have

THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 1 Child(ren)do this
- 2 Child(ren) would like to do this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment
- 4 Does not apply/ Child(ren) not at school

Question Source FRS

CDepHaveA1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[The next questions are about all the children you/and your partner are responsible for in this household. Please think about your children when answering these questions {IF one IVH}] / [The next questions are about all the children you, [NAME] {of IVH},/and your partner, are responsible for in this household. Please think about your children when answering these questions. {IF more than one IVH}]

First, does your child have/Do your children have....
...a family holiday away from home for at least one week a year?

- 1 Child(ren)has/have this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

CDepHaveA2

Universe If CDepHaveA1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

·

CDepHaveB1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

And are there enough bedrooms for every child of 10 or over of a different sex to have their own bedroom?

- 1 Child(ren)has/have this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

CDepHaveB2

Universe If CDepHaveB1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

CDepHaveC1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child have / Do your children have....]

- ...leisure equipment such as sports equipment or a bicycle?
- 1 Child(ren)has/have this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

·

CDepHaveC2

Universe If CDepHaveC1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

CDepHaveD1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child have / Do your children have....]

...celebrations on special occasions such as birthdays, Christmas or other religious festivals?

- 1 Child(ren)has/have this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

CDepHaveD2

Universe If CDepHaveD1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

CDepDoA1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child / Do your children....]

...go swimming at least once a month?

- 1 Child(ren) does/do this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

Table 1 Court of Adapted Home 1 Co

CDepDoA2

Universe If CDepDoA1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

CdepDoB1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child / Do your children....]

...do a hobby or leisure activity?

- 1 Child(ren) does/do this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

CDepDoB2

Universe If CDepDoB1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

CdepDoC1

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household & (TEL | (F2F & ff_showcardw2 = 2)) (If household questionnaire respondent is responsible adult for child under age 16 in household and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child / Do your children....]

...have friends around for tea or a snack once a fortnight?

- 1 Child(ren) does/do this
- 2 No
- 4 Does not apply (Spontaneous)

Question Source Adapted from FRS

CDepDoC2

Universe If CDepDoC1 = 2

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

ON ALL ITEMS THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to have this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source Adapted from FRS

'

Cplay1

Universe IF respondent has children aged < 6 & (TEL | (F2F & ff_showcardw2 = 2) (If respondent is responsible for a child under age 6 and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

[Does your child / Do your children] go to a toddler group, nursery or playgroup at least once a week?

- 1 Child(ren) does/do this
- 2 No
- 3 Does not apply / Child(ren) at primary school

Question Source Adapted from FRS

CPlay2

Universe If CPlay1 = 2 (If child does not go to a toddler group, nursery or playgroup at least once a week)

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to do this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source FRS

CdepTrp1

Universe IF (R has children aged > 5 | Cplay1 = 3) & (TEL | (F2F & ff_showcardw2 = 2)) (If respondent is responsible for a child over age 5 or if respondent's child(ren) is in primary school and mode is telephone or mode is face-to-face and no-showcard treatment)

[Does or child /Do your children] go on school trips?

- 1 Child(ren) does / do this
- 2 No
- 3 Does not apply / Child(ren) not at primary school

Question Source FRS

Universe If CdepTrp1 = 2 (If child does not go on school trips)

Is that because your child(ren) would like to but you cannot afford to, or does your child / do your children not want or need this at the moment?

INTERVIEWER: PRIORITY ORDER OF CODES IS 1: Cannot afford; 2: Doesn't need

THIS IS THE RESPONDENT'S OWN INTERPRETATION

- 2 Child(ren) would like to do this but we cannot afford this at the moment
- 3 Child(ren) do not want/need this at the moment

Question Source FRS

Universe IF any PNO of respondent(s) completing hhold questionnaire is biological /step/adoptive parent of children < 16 in household (If respondent is the responsible adult for a child under age 16 in the household)

[For the next question just answer yes or no {if F2F & ff_showcardw2 = 1}]. Does your child/Do your children have an outdoor space or facilities where they can play safely?

- 1 Yes
- 2 No

Question Source FRS

NCars Number of cars in household

Universe Ask All

^{*}CdepTrp2*

^{*}Cdelply* Child can play outdoors

How many cars or vans in total does your household own or have continuous use of?

INCLUDE COMPANY VEHICLES IF AVAILABLE FOR PRIVATE USE EXCLUDE VEHICLES SOLELY FOR CARRIAGE OF GOODS

ENTER NUMBER
ENTER '0' IF NO CARS
<F9> FOR HELP

Help screen Include vehicles on long term hire and company vehicles if for private use. Exclude those hired from time to time and if used solely in the course of work and vehicles currently unfit for use if there is no intention to repair.

Question Source BHPS

CarOwn

Universe IF NCars > 0 (If has car/van)

Do (any of) you own this/these vehicle(s) or is it a company vehicle? INCLUDE VEHICLES BEING BOUGHT ON HIRE PURCHASE CODE ONE ONLY

- 1 Owned by household
- 2 Company vehicle(s)
- Both owned and company vehicles

· · ·

CarVal

Universe IF CarOwn = 1|3 (If owns any car)

If you sold your vehicle(s) approximately how much would you expect to get at current prices minus anything you still owe on it/them?

EXCLUDE COMPANY VEHICLES

ENTER TO NEAREST £

Compute HHMode Mode household interview done

Compute the actual mode of administration

- 1 FTF
- 2 Telephone

Preloaded HHEndTime

Time at end of household interview

UKHLS IP2 – Individual Questionnaire

Demographics
IndStTime Individual interview start time
Start time for individual interview
IStrtDat Interview start date
Date interview with this respondent was started.
Press <enter> to confirm date.</enter>
IIDat First date of interview
First date of interview entered. Used for checks
ChkNam Confirm respondent's name
Universe ASK ALL
I'd like to start with some questions about yourself and where you live.
First, can I confirm the details already given in the opening part of the interview?
Your name is [ForNam] [SurNam].
Name is correctName needs amending
Note If name needs amending, return to HH Grid to amend
Question Source BHPS

And you are {sex from household grid}

- 1 Male
- 2 Female

^{*} ChkSex* Confirmed respondent's sex

^{*}Universe* ASK ALL

^{*}Hard check* Check against sex on household grid and return to grid to amend if necessary

Question Source BHPS

ChkDOB Confirmed date of birth

Universe IF DOB given in full on household grid

And your date of birth is {DOB from grid}?

- 1 Yes, correct
- 2 No, needs amending

Note If DOB needs amending, return to HH Grid to amend

Question Source BHPS

MvEver Lived at address whole life

Universe IF new entrant or not interviewed at wave 1

Have you personally lived at this address your whole life?

- 1 Yes
- 2 No

Question Source New

Universe IF MvEver = 2 & ff_changew2 = 1 (If has not lived at this address for whole life and in measures of change experiment Version A)

VERSION A

In what month and year did you move to this address?

RECORD MONTH 01 - 12

RECORD YEAR 1900 - 2009

Universe If MvEver = 2 & ff_changew2 = 2 (If has not lived at this address for whole life and in measures of change experiment Version B)

VERSION B

How long have you lived at this address?

1 Duration provided

^{*}MvMnth_A* Month moved to current address

^{*}MvYr_A* Year moved to current address

^{*}MvMnth B1*

2 Date provided

Universe If MvMnth_B1 = 1 & ff_changew2 = 2 (Respondent provided a duration and is in measures of change experiment Version B)

VERSION B

ENTER YEARS AND MONTHS IN SEPARATE FIELDS

Month range 0 – 11 Year range 0 - 100

Universe If MvMnth_B1 = 2 & ff_changew2 = 2 (Respondent provided a date and is in measures of change experiment Version B)

VERSION B

ENTER MONTH AND YEAR MOVED TO THIS ADDRESS IN SEPARATE FIELDS

Universe ASK ALL

If you could choose, would you stay here in your present home or would you prefer to move somewhere else?

- 1 Stay here
- 2 Prefer to move

Question Source BHPS

Even though you may not want to move, do you expect you will move in the coming year? (LkMove = 1) / Do you expect you will move in the coming year? (LkMove = 2)

- 1 Yes
- 2 No

Question Source BHPS

^{*}MvYr B2* Years lived at address

^{*}MvMnth_B2* Months lived at address

^{*}MvMnth_B3* Month moved to address

^{*}MvYr B3* Year moved to address

^{*}**LkMove*** Prefers to move house

^{*}XpMove* Expects to move in next year

^{*}Universe* ASK ALL

JbStat_A

Universe If ff_changew2 = 1 & F2F & ff_showcardw2 = 1 (If is in measures of change experiment Version A & face-to-face mode and showcard treatment experiment)

SHOWCARD

VERSION A

Which of these best describes your current employment situation?

CODE ONE ONLY

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Soft Check If code 4 (retired), check age >=65 (male) or age >=60 (female).

Question Source BHPS

Universe If ff_changew2 = 2 & F2F & ff_showcardw2 = 1 (If is in measures of change experiment Version B and mode is face-to-face and showcard treatment group)

SHOWCARD

VERSION B

Which of these describe your current employment situation?

INTERVIEWER: CODE ALL THAT APPLY INTERVIEWER: PROBE ANY OTHERS?

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave

^{*}JbStat_B1*

- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Soft Check If code 4 (retired), check age >=65 (male) or age >=60 (female).

Question Source BHPS

JbStat_B2

Universe If ff_changew2 = 2 and [more than 1 response at JbStat_B1] & F2F & ff_showcardw2 = 1 (If is measures of change experiment Version B treatment and if more than one employment status mentioned and mode is face-to-face and is in showcard treatment group)

SHOWCARD

VERSION B

And which would you consider your main current employment situation?

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Soft Check If code 4 (retired), check age >=65 (male) or age >=60 (female).

Question Source BHPS

Note Limit list to categories mentioned at JbStat_B1

JbStat C

Universe If ff_changew2 = 1 & (TEL | (F2F & ff_showcardw2 = 2)) (If is in measures of change experiment Version A & telephone mode or face-to-face mode and no-showcard treatment experiment)

VERSION A

Which of the following best describes your current employment situation?

READ OUT AND CODE ONE ONLY

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Soft Check If code 4 (retired), check age >=65 (male) or age >=60 (female).

Question Source BHPS

Universe If ff_changew2 = 2 & (TEL | (F2F & ff_showcardw2 = 2)) (If is in measures of change experiment Version B and mode is telephone or mode is face-to-face and no-showcard treatment group)

VERSION B

Which of the following describe your current employment situation?

READ OUT AND CODE ALL THAT APPLY

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Soft Check If code 4 (retired), check age >=65 (male) or age >=60 (female).

Question Source BHPS

JbStat D2

^{*}JbStat_D1*

Universe If ff_changew2 = 2 and [more than 1 response at JbStat_D1] & (TEL | (F2F & ff_showcardw2 = 2)) (If is measures of change experiment Version B treatment and if more than one employment status mentioned and mode is telephone or mode is face-to-face and is in no-showcard treatment group)

VERSION B

And which would you consider your main current employment situation?

- 1 Self employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid worker in family business
- 97 Doing something else

Note Limit list to categories mentioned at JbStat_D1

Universe ALL

```
Code JbStat =

JbStat_A If JbStat_A <> MIS

JbStat_B1 if JbStat_B1 = [only 1 answer]

JbStat_B2 if JbStat_B1 = [more than 1 answer]

JbStat_C if JbStat_C <> MIS

JbStat_D1 if JbStat_D1 = [only 1 answer]

JbStat_D2 if JbStat_D2 = [more than 1 answer]
```

Universe IF new entrant or not interviewed at wave 1 and marital status not DK/REF on grid

We have your legal marital status as {Marstat from grid}. Is that correct? <F9> FOR HELP

- 1 Yes
- 2 No

^{*}Soft Check* If code 4 (retired), check age >=65 (male) or age >=60 (female).

^{*}Question Source* BHPS

^{*}Calculate JbStat* Current economic activity

^{*}MLSTATChk* Present legal marital status

Question Source New

Help screen If the respondent is separated, but not legally separated, they are coded as married here and separated on the Household Grid. If legally married but cohabiting, code as married here and cohabiting on the Household Grid. A 'Civil Partnership' is the legal equivalent of marriage for same-sex couples.

Universe IF (new entrant or not interviewed at wave 1 and marital status on grid DK| REF) or MLSTATChk = 2

What is your current legal marital status? Are you READ OUT <F9> FOR HELP

- 1 Single and never married or never in a legally recognised Civil Partnership
- 2 Married and living with husband/wife
- 3 A Civil Partner in a legally-recognised Civil Partnership
- 4 Separated from Spouse
- 5 Divorced
- 6 Widowed?
- 7 SPONTANEOUS ONLY: 7. Separated from Civil Partner
- 8 SPONTANEOUS ONLY: 8. A former Civil Partner, the Civil Partnership legally dissolved
- 9 SPONTANEOUS ONLY: 9. A surviving Civil Partner (your partner having died)

Note: Please fill marital status from grid here for new entrants/never interviewed and MLSTATChk = 1

Help screen If the respondent is separated, but not legally separated, they are coded as married here and separated on the Household Grid. If legally married but cohabiting, code as married here and cohabiting on the Household Grid. A 'Civil Partnership' is the legal equivalent of marriage for same-sex couples.

Question Source BHPS

DRIVE Respondent has driving licence

Universe IF new entrant or not interviewed at wave 1 or had no driving licence at previous wave (FF_DRIVE =2/ need to add to feed forward file)

Do you have a full UK driving licence?

- 1 Yes
- 2 No

Question Source New

^{*}MLStat* Present legal marital status

^{*} CARUSE* Has use of car or van

Universe IF DRIVE = 1 or FF DRIVE = 1(If has a driving licence)

Do you normally have access to a car or van that you can use whenever you want to?

- 1 Yes
- 2 No

Question Source BHPS

CarMiles

Universe IF DRIVE = 1 | FF_DRIVE = 1

About how many miles would you say you personally have driven in the last twelve months? If you drive more than one car owned by or available to your household please give the mileage for the car you drive most often.

INTERVIEWER: IF DON'T KNOW/CAN'T REMEMBER PROBE FOR ESTIMATE

ENTER NUMBER OF MILES

0 - 9999997

Question Source New

* MOBUSE* Has mobile phone

Universe ASK ALL

Do you personally have a mobile phone?

- 1 Yes
- 2 No

Question Source BHPS

Universe If F2F & ff_showcardw2 = 1 (If mode is face-to-face and showcard experimental treatment)

SHOWCARD

How often do you use the internet for your personal use? CODE ONE ONLY

- 1 No access at home, at work or elsewhere
- 2 Never use:
- 3 Less than once a month;

^{*} **NETUSE_A*** Frequency of using the internet, SC

- 4 Once a month;
- 5 Several times a month;
- 6 Several times a week;
- 7 Every day

Question Source New

NETUSE_B Frequency of using the internet, NSC

Universe If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or mode is face-to-face and no-showcard experimental treatment)

How often do you use the internet for your personal use? READ OUT AND CODE ONE ONLY

- 1 No access at home, at work or elsewhere (SPONTANEOUS)
- 2 Never use;
- 3 Less than once a month:
- 4 Once a month;
- 5 Several times a month;
- 6 Several times a week;
- 7 Every day

Question Source New

Initial Conditions

UKBORN Born in UK

Universe IF ff_lvloLw ne 1 (If new entrant or not interviewed at wave 1)

Were you born in the UK, that is in England, Scotland, Wales or Northern Ireland?

- 1 Yes, England
- 2 Yes, Scotland
- 3 Yes, Wales
- 4 Yes, Northern Ireland
- 5 Not born in UK

Question Source NEW

Universe IF UKBORN = 5 (If not born in UK)

In which country were you born?

- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A.
- 17 China/Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

^{*}PLBORNC* Country of birth

^{*}Question Source* BHPS

PLBOTH 'Other' country of birth

Universe IF PLBORNC = 97 (If born in 'other' country)

PLEASE WRITE IN COUNTRY

Question Source BHPS

PLBORNUK UK County of Birth

Universe IF UKBORN < 5 (If born in UK)

In which UK county were you born?

INTERVIEWER: Start typing county name.

Use <ALT T> to switch to search for any text in county name.

If unable to code type 'ZZZ'

<F9> FOR HELP

Help screen Note historical changes to boundaries and names means some counties may no longer exist. Please use name of County of birth as recorded on birth certificate.

Question Source NEW

PLBornUKO Uncoded UK County of birth

Universe IF UKBORN < 5 and PLBORNUK = 997 (If born in UK and UK County of birth uncoded)

INTERVIEWER: WRITE IN NAME OF OTHER COUNTY

Question Source NEW

YR2UK4 Year came to Britain

Universe IF UKBORN = 5 (If not born in UK)

In what year did you first come to this country to live even if you have spent time abroad since? <F9> FOR HELP

1,900 - 2,009

Help screen Definition of 'living in UK' is 3 months or more or a stay with an indefinite period of duration e.g. someone may have arrived in last week with an intention to settle indefinitely.

Question Source BHPS

CITZN Citizenship

Universe IF UKBORN = 5 (If not born in UK)

Are you a UK citizen, a citizen of your country of birth or a citizen of another country? If you have citizenship of more than one country please tell me all of them.

CITIZENSHIP MEANS YOU ARE ENTITLED TO HOLD A PASSPORT ISSUED BY THAT COUNTRY

CODE ALL THAT APPLY <F9> FOR HELP

- 1 UK citizen
- 2 Citizen of country of birth
- 3 Citizen of other country

Help screen Citizenship is membership in a country and carries with it rights to political participation. It is possible to have nationality without being a citizen (i.e., be legally subject to a state and entitled to its protection without having rights of political participation in it). Thus, you can have a citizenship from one country and be a national of another country.

Question Source BHPS

CITZN1 Citizenship of other country

Universe IF UKBORN = 5 and CITZN = 3 (If not born in UK and Citizen of other country)

What is your present citizenship? If you have dual citizenship please tell me both.

WRITE IN OTHER CITIZENSHIP <F9> FOR HELP

Help screen Citizenship is membership in a country and carries with it rights to political participation. It is possible to have nationality without being a citizen (i.e., be legally subject to a state and entitled to its protection without having rights of political participation in it). Thus, you can have a citizenship from one country and be a national of another country.

Question Source NEW

QFHIGH_A Highest qualification

Universe IF ff_IvloLw ne 1 & F2F & ff_showcardw2 = 1 (If new entrant or not interviewed at wave 1 and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Can you tell me the highest educational or school qualification you have obtained?

INTERVIEWER: PRIORITY FROM 1 = HIGHEST to 15 = Lowest

CODE ONE ONLY

- 1 University Higher Degree (e.g. MSc, PhD)
- 2 First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
- 3 Diploma in higher education
- 4 Teaching qualification (excluding PGCE)
- 5 Nursing or other medical qualification not vet mentioned
- 6 A level
- 7 Welsh Baccalaureate
- 8 International Baccalaureate
- 9 AS level
- 10 Higher Grade/Advanced Higher (Scotland)
- 11 Certificate of sixth year studies
- 12 GCSE/O level
- 13 CS E
- 14 Standard/Ordinary (O) Grade / Lower (Scotland)
- 15 Other school (inc. school leaving exam certificate or matriculation)
- 96 None of the above

QFHIGH_B Highest qualification

Universe IF ff_IvloLw ne 1 & (TEL | (F1F & ff_showcardw2 = 2)) (If new entrant or not interviewed at wave 1 and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Can you tell me the highest educational or school qualification you have obtained?

INTERVIEWER: PRIORITY FROM 1 = HIGHEST to 15 = Lowest

CODE ONE ONLY

- 1 University Higher Degree (e.g. MSc, PhD)
- First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
- 3 Diploma in higher education
- 4 Teaching qualification (excluding PGCE)
- 5 Nursing or other medical qualification not yet mentioned
- 6 A level
- 7 Welsh Baccalaureate

- 8 International Baccalaureate
- 9 AS level
- 10 Higher Grade/Advanced Higher (Scotland)
- 11 Certificate of sixth year studies
- 12 GCSE/O level
- 13 CS E
- 14 Standard/Ordinary (O) Grade / Lower (Scotland)
- 15 Other school (inc. school leaving exam certificate or matriculation)
- 96 None of the above

Help screen Do not count first aid Certificates as nursing qualifications.

If teaching qualification is a degree then code as degree.

Count degrees obtained overseas as first or higher degree as appropriate.

Compute QFHIGH

QFHIGH = QFHIGH A | QFHIGH B

QUALOC UK or non-UK qualification

Universe IF QFHIGH = 1 | 2 | 3 | 4 | 5 | 8 | 15 (If have University First Degree, University Higher Degree, other higher academic qualifications, IB, other school qualification)

Can I just check, did you gain this qualification in the UK? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen The UK is made up of England, Northern Ireland, Scotland and Wales.

Question Source BHPS

Universe IF ff_IvloLw ne 1 & F2F & ff_showcardw2 = 1 (If new entrant or not interviewed at wave 1 and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

And which of the following vocational or other qualifications do you have, if any?

CODE ALL THAT APPLY

- 1 Youth training certificate
- 2 Key Skills
- 3 Basic skills
- 4 Entry level qualifications (Wales)

^{*}QFVoc A*

- 5 Modern apprenticeship/trade apprenticeship
- 6 RSA / OCR / Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
- 7 City & Guilds Certificate
- 8 GNVQ/GSVQ
- 9 NVQ/SVQ Level 1 2
- 10 NVQ/SVQ Level 3 5
- 11 HNC/HND
- 12 ONC/OND
- 13 BTEC/BEC/TEC/EdExcel/LQL
- 14 SCOTVEC, SCOTEC or SCOTBEC
- 15 Other vocational, technical or professional qualification
- 96 None of the above

Question Source Amended BHPS

QFVoc_B

Universe IF ff_IvloLw ne 1 & (TEL | (F2F & ff_showcardw2 = 2)) (If new entrant or not interviewed at wave 1 and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

And what vocational or other qualifications do you have, if any?

INTERVIEWER: CODE ALL THAT APPLY

INTERVIEWER: PROBE FOR OTHER QUALIFICATIONS

- 1 Youth training certificate
- 2 Key Skills
- 3 Basic skills
- 4 Entry level qualifications (Wales)
- 5 Modern apprenticeship/trade apprenticeship
- 6 RSA / OCR / Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
- 7 City & Guilds Certificate
- 8 GNVQ/GSVQ
- 9 NVQ/SVQ Level 1 2
- 10 NVQ/SVQ Level 3 5
- 11 HNC/HND
- 12 ONC/OND
- 13 BTEC/BEC/TEC/EdExcel/LQL
- 14 SCOTVEC, SCOTEC or SCOTBEC
- 15 Other vocational, technical or professional qualification
- 96 None of the above

Question Source Amended BHPS

SCHOOL Never went to/ still at school

Universe IF ff IvloLw ne 1 (If new entrant or not interviewed at wave 1)

How old were you when you left school?

INTERVIEWER: DO NOT INCLUDE TECHNICAL COLLEGE

- 1 Write in age
- 2 Never went to school
- 3 Still at school

Question Source BHPS

SCEND School leaving age

Universe IF SCHOOL = 1 (If school leaving age given)

INTERVIEWER: WRITE IN AGE RESPONDENT LEFT SCHOOL

10 - 20

Question Source BHPS

SchILoc Place of school

Universe IF AGE > 15 & BirthY > 1981 & SCHOOL = 1 & SCEND > 0 (If aged 16 or older and born since 1981 & school leaving age given))

And where was your school... READ OUT...

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Or outside the UK?

Question Source NEW

Universe IF AGE > 15 & BirthY > 1981 & (SCHLLOC < 5 | SCHOOL = 3) (If aged 16 or older and born since 1981 and attended school in UK or currently at school)

What is/was the name of your school?

INTERVIEWER: TYPE IN ANY PART OF THE SCHOOL NAME AND ADDRESS. TYPE IN MORE DETAIL TO NARROW DOWN THE SELECTION.

IF UNABLE TO CODE TYPE ZZZ
IF ASKED WHY SCHOOL NAME IS WANTED, SEE HELP <F9>

1 - 999997

^{*}SchCode* School Code

Help screen We are interested in linking publicly available information on schools such as positions in league tables and class sizes to understand the effect on people's education. The name of the school you provide here will remain confidential.

Question Source NEW

SchOK School details correct

Universe IF AGE > 15 & BirthY > 1981 & (SCHLLOC < 5 | SCHOOL = 3) & IF SchCode = 1 - 999995 (If school name identified in look-up file)

Are the details reported below correct?

[QIND.QINITIAL.SCHOOLTXT]

- 1 Yes
- 2 No

Question Source NEW

Universe IF AGE > 15 & BirthY > 1981 & IF SCHLLOC < 5 | SCHOOL = 3 & IF SchCode = 999997 (If school name not identified in look-up file)

What is/was the name of your school? (HELP <F9>),

INTERVIEWER: COLLECT FULL NAME AND POST CODE
IF ASKS WHY SCHOOL NAME IS WANTED SEE HELP SCREEN <F9>

Question Source NEW

Help screen We are interested in linking publicly available information on schools such as positions in league tables and class sizes to understand the effect on people's education. The name of the school you provide here will remain confidential.

FENOW Still in Further Education

Universe IF SCHOOL <> 2, 3 (If not still at school OR never went to school)

And how old were you when you left college or university, or when you finished or stopped your course?

IF RETURNED TO COLLEGE OR UNIVERSITY AS A MATURE STUDENT AND COURSE NOT FINISHED CODE '3'

- 1 Write in age
- 2 Never went to college or university
- 3 At college/university

^{*}SchName* School Name if not Coded

Question Source BHPS

FEEND Further Education leaving age

Universe IF FENOW = 1 (If college or university leaving age given)

INTERVIEWER: WRITE IN AGE RESPONDENT LEFT COLLEGE/UNIVERSITY

17 - 80

Question Source BHPS

EdType Type of educational institution attending

Universe IF JbStat = 7 (If current economic status is full-time student)

Are you ... READ OUT

- 1 At School
- 2 At Sixth Form College
- 3 At Further Education (FE) College
- 4 At Higher Education (HE) College
- 5 or at University?

Question Source BHPS

EdAsp Highest level exam like get b/f leave school

Universe IF EdType = 1, 2 (If currently attends school or sixth form college)

What are the highest level exams you would like to gain before you leave school?

- 1 GCSE/Standards/GNVQ Foundation/GNVQ Intermediate/NVQ1/NVQ2
- 2 AS Levels/AVCE Part
- 3 A Levels/Highers/NVQ3/AVCE Single/AVCE Double
- 97 Other qualifications

Question Source BHPS

Universe IF EdType = 1, 2 (If currently attends school or sixth form college)

How likely is it that you will go to college or university when you finish school, even if you take a gap year between,

Is it... READ OUT...

- 1 Very likely
- 2 Likely

^{*}FedLik* Likelihood of entering further education

- 3 Not very likely
- 4 Or not at all likely?
- 5 SPONTANEOUS: Depends

Question Source BHPS

Universe IF FedLik > 2 (If going to further education is not very likely or not at all likely)

What is the **main** reason you might not go on to further full-time education?

- 1 Having school qualifications is enough
- 2 Have decided on a specific career
- Want to work and earn money
- 4 Cost of education too high
- 5 Depends on grades
- 6 Not academic enough
- 7 Just don't want to go
- 8 Want to travel
- 9 Undecided about it
- 97 Other reason

Question Source BHPS

WIsh Respondent speak, read or write Welsh

Universe IF Region = 2 (If address in Wales)

Can you understand, speak, read or write Welsh?

CODE ALL THAT APPLY

- 1 Understand spoken Welsh
- 2 Speak Welsh
- 3 Read Welsh
- 4 Write Welsh
- 96 None of the above

Question Source BHPS

WishUA to WishUE

Universe IF (Wlsh = $1 \mid 2 \mid 3 \mid 4$) & F2F & ff_showcardw2 = 1 (If can understand spoken Welsh, can speak, read or write Welsh and is face-to-face mode and is in showcard experimental treatment group)

SHOWCARD

^{*}FedNt* Reasons not going on to further education

We are interested in how Welsh is used in different situations. Please look at the card and tell me what language you mainly speak

READ OUT AND CODE EACH

		Only Welsh	Welsh		Mainly English sh	English	Other/ not pplicable
a)	At home	1	2	3	4	5	6
b)	At work	1	2	3	4	5	6
c)	At school, college or university	1	2	3	4	5	6
d)	Talking to relatives, friends or neighbours	1	2	3	4	5	6
e)	For day to day activities such as shopping or taking the but	s1	2	3	4	5	6

Family Background

ASK from PAJU to MAEDQF of new entrants and adults aged 16 and over at previous wave who were not interviewed at previous wave (ff_lvloLw ne 1)

Do not ask from PAJU to MAEDQF if respondent is fed forward 16 year old eligible for first interview this wave i.e. were present at last wave aged 15 and present this wave aged 16.

ASK LvAg16 to YNLP14 of all new entrants and those not interviewed at previous wave, including new 16 year olds.

Universe IF new entrant or non-interviewed adult resident at previous wave

Thinking back to when you were 14 years old, was your father working at that time?

<F9> FOR HELP

- 1 Father working
- 2 Father not working
- 3 Father deceased
- 4 Father not living with respondent so don't know

Help screen If father/mother was unemployed at that time record usual job. If at age 14 respondent was not living with natural parents record occupation(s) of 'father or mother figure' e.g. step or adopted parent or guardian. If respondent was in institutional care (e.g. an orphanage or council home) record parents' occupations if alive; ring appropriate codes if deceased.

Question Source BHPS

Universe IF PAJU = 1 (If father working when respondent aged 14)

What job was your father doing at that time?

INTERVIEWER: PROBE FOR JOB TITLE AND WORK DONE

Question Source BHPS

Universe IF new entrant or non-interviewed adult resident at previous wave

And was your mother working when you were 14? <F9> FOR HELP

1 Mother working

^{*}PAJU* Father not working when resp. aged 14

^{*}PasOc00* Father's occupation (SOC 2000), resp. aged 14

^{*}MAJU* Mother not working when resp. aged 14

- 2 Mother not working
- 3 Mother deceased
- 4 Mother not living with respondent so don't know

Help screen If father/mother was unemployed at that time record usual job. If at age 14 respondent was not living with natural parents record occupation(s) of 'father or mother figure' e.g. step or adopted parent or guardian. If respondent was in institutional care (e.g. an orphanage or council home) record parents' occupations if alive; ring appropriate codes if deceased.

Question Source BHPS

MasOc00 Mother's occupation (SOC2000), resp. aged 14

Universe IF MAJU = 1 (If mother working when respondent aged 14)

What job was your mother doing at that time?

INTERVIEWER: PROBE FOR JOB TITLE AND WORK DONE

Question Source BHPS

PaCOB Country of birth : father

Universe IF new entrant or non-interviewed adult resident at previous wave

In which country was your father born?

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A
- 17 China/ Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria

- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source New

PaCOBO Country of birth : father (other)

Universe IF PaCOB = 97 (If father born in other country)

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

PaYrUK Father ever lived in UK

Universe IF PaCOB > 4 (If father not born outside the UK)

Has your father ever lived in the UK?

- 1 Father lived in UK
- 2 Father never lived in UK

Question Source New

PaYrUK1 Year father moved to the UK

Universe IF PaYrUK = 1 (If father ever lived in UK)

In which year did he first move to the UK?

INTERVIEWER: IF UNSURE OF YEAR GIVE APPROXIMATE

1,900 - 2,009

Question Source New

MaCOB Country of birth : mother

Universe IF new entrant or non-interviewed adult resident at previous wave

In which country was your mother born?

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Republic of Ireland
- 6 France

- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A
- 17 China/ Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source New

MaCOBO Country mother born in (other)

Universe IF MaCOB = 97 (If mother born in other country)

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

MaYrUK Mother ever lived in UK

Universe IF MaCOB > 4

Has your mother ever lived in the UK?

- 1 Mother Lived in UK
- 2 Mother never lived in UK

Question Source New

MaYrUK1 Year mother moved to UK

Universe IF MaYrUK = 1 (If mother ever lived in UK)

In which year did she first move to the UK?

INTERVIEWER: IF UNSURE OF YEAR GIVE APPROXIMATE

1,900 - 2,009

Question Source New

PGprOb Country of birth : father's father

Universe IF new entrant or non-interviewed adult resident at previous wave

In which country was your father's father born?

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A
- 17 China/ Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source New

Universe IF PGprOb = 97 (If father's father born in other country)

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

^{*}PGprObO* Country of birth : father's father (other)

PGmrOb Country of birth : father's mother *Universe* IF new entrant or non-interviewed adult resident at previous wave And your father's mother, where was she born? 1 England 2 Scotland 3 Wales 4 Northern Ireland 5 Republic of Ireland 6 France 7 Germany 8 Italy 9 Spain 10 Poland Cyprus 11 12 Turkey Australia 13 14 New Zealand 15 Canada 16 U.S.A 17 China/ Hong Kong India 18 19 Pakistan 20 Bangladesh 21 Sri Lanka 22 Kenya 23 Ghana 24 Nigeria 25 Uganda South Africa 26 27 Jamaica 97 Other country *Question Source* New ***PGmrObO*** Country of birth : father's mother (other) *Universe* IF PGmrOb = 97 (If father's mother born in other country)

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

^{*}MGprOb* Country of birth : mother's father

^{*}Universe* IF new entrant or non-interviewed adult resident at previous wave

And your mother's father, where was he born?

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A
- 17 China/ Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source New

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

And your mother's mother, where was she born?

- 1 England
- 2 Scotland
- 3 Wales

^{*}MGprObO* Country of birth : mother's father (other)

^{*}Universe* IF MGprOb = 97 (If mother's father born in other country)

^{*}MGmrOb* Country of birth : mother's mother

^{*}Universe* IF new entrant or non-interviewed adult resident at previous wave

- 4 Northern Ireland
- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A
- 17 China/ Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source New

INTERVIEWER: WRITE IN OTHER COUNTRY

Question Source New

Universe IF (new entrant or non-interviewed adult resident at previous wave) & F2F & ff_showcardw2 = 1 (If new entrant or non-interviewed adult resident at previous wave and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Thinking first about your father's educational qualifications, which of the following best describes the type of qualifications your father gained?

- 1 He did not go to school at all
- 2 He left school with no qualifications or certificates

^{*}MGmrObO* Country of birth : mother's mother (other)

^{*}Universe* IF MGmrOb = 97 (If mother's mother born in other country)

^{*}PAEDQF A* Father's educational qualifications, SC

- 3 He left school with some qualifications or certificates
- 4 He gained further qualifications or certificates after leaving school (e.g. an apprenticeship, nursing or teaching qualification, City and Guilds certificates)
- 5 He gained a university degree or higher degree
- 97 Other

Question Source BHPS

PAEDQF_B Father's educational qualifications, NSC

Universe IF (new entrant or non-interviewed adult resident at previous wave) & (TEL | (F2F & ff_showcardw2 = 2)) (If new entrant or non-interviewed adult resident at previous wave and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Thinking first about your father's educational qualifications, which of the following best describes the type of qualifications your father gained?

INTERVIEWER: READ OUT ...

- 1 He did not go to school at all
- 2 He left school with no qualifications or certificates
- 3 He left school with some qualifications or certificates
- 4 He gained further qualifications or certificates after leaving school (e.g. an apprenticeship, nursing or teaching qualification, City and Guilds certificates)
- 5 He gained a university degree or higher degree
- 97 Other

Question Source BHPS

MAEDQF A Mother's educational qualifications, SC

Universe IF (new entrant or non-interviewed adult resident at previous wave) & F2F & ff_showcardw2 = 1 (If new entrant or non-interviewed adult resident at previous wave and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

And thinking about your mother's educational qualifications, which of the following best describes the type of qualifications your mother gained?

- 1 She did not go to school at all
- 2 She left school with no qualifications or certificates
- 3 She left school with some qualifications or certificates
- 4 She gained further qualifications or certificates after leaving school (e.g. an apprenticeship, nursing or teaching qualification, City and Guilds certificates)
- 5 She gained a university degree or higher degree
- 97 Other

Question Source BHPS

MAEDQF_B Mother's educational qualifications, NSC

Universe IF (new entrant or non-interviewed adult resident at previous wave) & (TEL! (F2F & ff_showcardw2 = 2)) (If new entrant or non-interviewed adult resident at previous wave and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

And thinking about your mother's educational qualifications, which of the following best describes the type of qualifications your mother gained? INTERVIEWER: READ OUT...

- 1 She did not go to school at all
- 2 She left school with no qualifications or certificates
- 3 She left school with some qualifications or certificates
- 4 She gained further qualifications or certificates after leaving school (e.g. an apprenticeship, nursing or teaching qualification, City and Guilds certificates)
- 5 She gained a university degree or higher degree
- 97 Other

Question Source BHPS

Universe IF new entrant or non-interviewed adult resident at previous wave OR IF new 16 year old resident at this wave.

Did you live with BOTH your biological mother AND biological father from the time you were born until you were 16?

- 1 Yes
- 2 No

Soft Check IF LvAg16 = 1 & (PAJU = 3,4 | MAJU = 3,4)

Question Source BHPS

Universe IF LvAg16 = 2 (If did not live with both biological parents at 16)

How old were you when you stopped living with both your biological parents?

INTERVIEWER: ENTER AGE

0 - 15

Question Source BHPS

^{*}LvAg16* Living with biological parents at 16

^{*}AgeLH* Age stopped living with both biological parents

LvAg14_A Who living with at age 14, SC

Universe IF LvAg16 = 2 & F2F & ff_showcardw2 = 1 (If did not live with both biological parents at 16 and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Please look at this showcard and tell me who you were living with when you were aged 14?

INTERVIEWER: STEPFATHER/STEPMOTHER INCLUDES COHABITING PARTNERS OF NATURAL PARENT

- 1 Biological mother and father
- 2 Adoptive mother and father
- 3 Mother and stepfather
- 4 Father and stepmother
- 5 Mother/no father figure
- 6 Father/no mother figure
- 7 In Local Authority care/foster home
- 97 Other

Question Source BHPS

Universe IF LvAg16 = 2 & (TEL | (F2F & ff_showcardw2 = 2)) (If did not live with both biological parents at 16 and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Who were you living with when you were aged 14? Was it ... READ OUT

INTERVIEWER: STEPFATHER/STEPMOTHER INCLUDES COHABITING PARTNERS OF NATURAL PARENT

- 1 Biological mother and father
- 2 Adoptive mother and father
- 3 Mother and stepfather
- 4 Father and stepmother
- 5 Mother/no father figure
- 6 Father/no mother figure
- 7 In Local Authority care/foster home
- 97 Other

,	۲C)U	est	tior	า So	urce*	BHPS	
	•	ш	\mathbf{v}	LIVI		410 0		

Compute LVAG14

^{*}LvAg14_B* Who living with at age 14, SC

LVAG14 = LVAG14_A | LVAG14_B

YNLP14 Why not living with both biological parents

Universe IF LVAG16 = 2 & LVAG14> 1 (If stopped living with biological mother and father before age 16, who living with when aged 14 - adoptive mother and father, mother and stepfather, father and stepmother, mother/no father figure, father/no mother figure, in local authority care/foster home, other)

Why were you not living with both your own parents when you were aged 14?

- 1 Parents never married or lived together
- 2 One or both parents died
- 3 Parents separated or divorced
- 97 Other

Question Source	BHPS

Ethnicity & National Identity

NatID_A National Identity, SC

UNIVERSE IF ff_IvloLw NE 1 & F2F & ff_showcardw2 = 1 (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Looking at this card, what you do you consider your national identity to be? You may choose as many or as few as apply.

CODE ALL THAT APPLY <F9> FOR HELP

- 1 English
- 2 Welsh
- 3 Scottish
- 4 Northern Irish
- 5 British
- 6 Irish
- 7 or something else?

Help screen This is the respondent's own definition of their national identity, regardless of legal nationality or citizenship.

Quest	ion	Source	BHPS	
*** 415		K1 (*)	1.1 (2)	NOO

NatID_B National Identity, NSC

UNIVERSE IF ff_IvIoLw NE 1 & (TEL | (F2F & ff_showcardw2 = 2)) (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

What do you consider your national identity to be? You may choose as many or as few as apply. Is itREAD OUT

CODE ALL THAT APPLY

- 1 English
- 2 Welsh
- 3 Scottish
- 4 Northern Irish
- 5 British
- 6 Irish
- 7 or something else?

Help screen This is the respondent's own definition of their national identity, regardless of legal nationality or citizenship.

Question Source BHPS

Compute NatID

NatID = NatID_A | NatID_B

NatIDO National identity other specified

Universe NatID = 7

What other national identity is that?

WRITE IN

Question Source BHPS

RACEL_A Ethnic group

UNIVERSE If ff_IvIoLw NE 1 & F2F & ff_showcardw2 = 1 (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is face-to-faace and showcard experimental treatment group)

SHOWCARD

And to which of these ethnic groups do you consider you belong?

CODE ONE ONLY <F9> FOR HELP

White

01 British/English/Scottish/Welsh/Northern Irish

02 Irish

03 Gypsy or Irish Traveller

04 Any other white background

Mixed

05 White and Black Caribbean

06 White and Black African

07 White and Asian

08 Any other mixed background

Asian or Asian British

09 Indian

10 Pakistani

11 Bangladeshi

- 12 Chinese
- 13 Any other Asian background

Black / African / Caribbean / Black British

- 14 Caribbean
- 15 African
- 16 Any other Black background

Other ethnic group

- 17 Arab
- 97 Any other ethnic group
- *Help screen* This is the respondent's own definition of their ethnic background, regardless of country of birth.

Question Source As per Census 2011 test version

RACELO A Other ethnic group (write-in)

Universe IF RACEL_A = 04, 08, 13, 16, 97 (If respondent's ethnic group other ethnic group)

What ethnic group is that?

WRITE IN

Question Source As per Census 2011 test version

RACEL_B Ethnic group

UNIVERSE IF ff_IvIoLw NE 1 & (TEL | (F2F & ff_showcardw2 = 2)) (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is telephone or mode is face-to-face and no-showcard treatment group)

And to which of these ethnic groups do you consider you belong? READ OUT AND CODE ONE ONLY
<F9> FOR HELP

- 1 White
- 2 Mixed
- 3 Asian or Asian British
- 4 Black or Black British
- 5 Chinese
- 6 Some other ethnic group
- *Help screen* This is the respondent's own definition of their ethnic background, regardless of country of birth.
- *Question Source* As per Census 2011 test version

RACELW_B White ethnic group *Universe* IF RACEL B = 1 Do you consider yourself to be...... READ OUT AND CODE ONE ONLY <F9> FOR HELP 01 British - English / Scottish / Welsh / Northern Irish 02 Irish 03 Gypsy or Irish Traveller or some other white background? 04 *Help screen* This is the respondent's own definition of their ethnic background, regardless of country of birth. *Question Source* IHS *RACELM_B* Mixed ethnic group *Universe* IF RACEL B = 2 Do you consider yourself to be ... READ OUT AND CODE ONE ONLY <F9> FOR HELP 05 White and Black Caribbean White and Black African 06 White and Asian 07 80 or some other mixed background? *Help screen* This is the respondent's own definition of their ethnic background, regardless of country of birth. *Question Source* IHS *RACELA_B* Asian ethnic group *Universe* IF RACEL B = 3 Do you consider yourself to be... READ OUT AND CODE ONE ONLY <F9> FOR HELP

09

10

Indian

Pakistani

- 11 Bangladeshi
- 12 Chinese
- 13 or some other Asian background?

Help screen This is the respondent's own definition of their ethnic background, regardless of country of birth.

Question Source IHS

RACELB_B Black ethnic group

Universe IF RACEL_B = 4

Do you consider yourself to be...

READ OUT AND CODE ONE ONLY <F9> FOR HELP

- 14 Caribbean
- 15 African
- or some other Black, African or Caribbean background?

Help screen This is the respondent's own definition of their ethnic background, regardless of country of birth.

Question Source IHS

RACELOth_B Other ethnic group

Universe IF RACEL B = 6

Do you consider yourself to be...

READ OUT AND CODE ONE ONLY <F9> FOR HELP

- 17 Arab
- 97 or some other ethnic group?

Help screen This is the respondent's own definition of their ethnic background, regardless of country of birth.

Question Source IHS

RACELO_B Other ethnic group (write-in)

Universe IF RACELOth_B = 97 | RacelW_B = 4 | RacelM_B = 8 | RacelA_B = 13 | RacelB_B = 16 (If respondent's ethnic group other ethnic group)

What ethnic group is that?

WRITE IN

Question Source IHS

PAID_A Father's ethnic group, SC

UNIVERSE IF ff_IvloLw NE 1 & F2F & ff_showcardw2 = 1 (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

Which of these ethnic groups does your **father** come from?

- 1 White British/English/Scottish/Welsh/Northern Irish
- 2 Irish
- 3 Gypsy or Irish Traveller
- 4 European, other than British
- 5 Other white group
- 6 Indian
- 7 Pakistani
- 8 Bangladeshi
- 9 Sri Lankan
- 10 Chinese
- 11 Turkish
- 12 Middle Eastern or Iranian
- 13 Caribbean
- 14 North African
- 15 Black African
- 16 African Asian
- 97 Other ethnic group

Question Source Adapted BHPS

UNIVERSE IF ff_IvIoLw NE 1 (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave)

Which ethnic group does your father come from?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 White British/English/Scottish/Welsh/Northern Irish
- 2 Irish
- 3 Gypsy or Irish Traveller
- 4 European, other than British

^{*} **PAID_B*** Father's ethnic group, NSC

- 5 Other white group
- 6 Indian
- 7 Pakistani
- 8 Bangladeshi
- 9 Sri Lankan
- 10 Chinese
- 11 Turkish
- 12 Middle Eastern or Iranian
- 13 Caribbean
- 14 North African
- 15 Black African
- 16 African Asian
- 97 Other ethnic group

Question Source Adapted BHPS

·

Compute PAID

PAID = PAID_A | PAID_B

SPAID Strength of identification with father's ethnicity

UNIVERSE IF (RACEL_A > 1 | RACEL_B > 1) & PAID < > DK/REF/MIS (If other than White British and father's ethnic group is not don't know, refused or missing)

On a scale of 0 to 10 where 0 means 'not at all important' and 10 means 'extremely important', how important is being [PAID] (PAID = 2, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16) / [your father's ethnic group] (PAID = 1, 3, 4, 5, 97) to you?

INTERVIEWER: ENTER NUMBER FROM 0 TO 10

0 - 10

Question Source BHPS

UNIVERSE IF ff_IvloLw NE 1 & F2F & ff_showcardw2 = 1 (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is face-to-face and showcard experimental treatment)

SHOWCARD

And which of these ethnic groups does your mother come from?

CODE ONE ONLY

- 1 White British/English/Scottish/Welsh/Northern Irish
- 2 Irish
- 3 Gypsy or Irish Traveller

^{*} MAID_A* Mother's ethnic group, SC

- 4 European, other than British
- 5 Other white group
- 6 Indian
- 7 Pakistani
- 8 Bangladeshi
- 9 Sri Lankan
- 10 Chinese
- 11 Turkish
- 12 Middle Eastern or Iranian
- 13 Caribbean
- 14 North African
- 15 Black African
- 16 African Asian
- 97 Other ethnic group

Question Source Adapted BHPS

MAID_B Mother's ethnic group, NSC

UNIVERSE IF ff_IvIoLw NE 1 & (TEL | (F2F & ff_showcardw2 = 2)) (Not full interview at previous wave i.e. new entrants and other household members not interviewed at previous wave and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

And which ethnic group does your mother come from?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 White British/English/Scottish/Welsh/Northern Irish
- 2 Irish
- 3 Gypsy or Irish Traveller
- 4 European, other than British
- 5 Other white group
- 6 Indian
- 7 Pakistani
- 8 Bangladeshi
- 9 Sri Lankan
- 10 Chinese
- 11 Turkish
- 12 Middle Eastern or Iranian
- 13 Caribbean
- 14 North African
- 15 Black African
- 16 African Asian
- 97 Other ethnic group

Question Source Adapted BHPS

.

Compute MAID

MAID = MAID_A | MAID_B

UNIVERSE IF (RACEL_A > 1 | RACEL_B > 1) & PAID <> MAID & (MAID <> DK/REF/MIS (If other than White – British and father's ethnic group is not the same as mother's ethnic group and mother's ethnic group is not don't know, refused or missing)

On a scale of 0 to 10 where 0 means 'not at all important' and 10 means 'extremely important', how important is being [MAID] (MAID = 2, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16) / [your mother's ethnic group] (MAID = 1, 3, 4, 5,97) to you?

INTERVIEWER: ENTER NUMBER FROM 0 TO 10

0 - 10

Question Source BHPS

VERSION A

We'd like to know how important various things are to your sense of who you are. Please think about each thing I mention, and tell me whether you think it is important, not very important or not at all important to your sense of who you are?

READ OUT EACH AND CODE

- 1 Important
- 2 Not very important
- 3 Not at all important
- (a) Your occupation? INTERVIEWER: IF DK PROBE: Is that because you are retired?
- (b) Your ethnic or racial background?
- (c) Your religion?
- (d) Your national identity?
- (e) Your political beliefs?
- (f) Your family?
- (g) Your father's ethnic group?
- (h) Your mother's ethnic group? {if ff_paid <> ff_maid | paid <> maid}
- (i) Your marital or partnership status?
- (j) Your gender?
- (k) Your age and life stage?
- (I) Your level of education?
- (m) Your sexual orientation?

^{*}SMAID* Strength of identification with mother's ethnicity

^{*}EthExp_A* Identity Components Importance G1

^{*}Universe* IF ff_identityw2 = 1 (If Version A of identity experiment)

Question Source Adapted from The Citizenship Survey

Universe IF ff identityw2 = 2 (If Version B of the identity experiment)

VERSION B

We'd like to know how important various things are to your sense of who you are. Please think about each thing I mention, and tell me whether you think it is important, not very important or not at all important to your sense of who you are?

READ OUT EACH AND CODE

- 1 Important
- 2 Not very important
- 3 Not at all important
- (a) Your profession? INTERVIEWER: IF DK PROBE: Is that because you are retired?
- (b) Your ethnic or racial background?
- (c) Your religion?
- (d) Your national identity?
- (e) Your political beliefs?
- (f) Your family?
- (g) Your father's ethnic group?
- (h) Your mother's ethnic group? {if ff_paid <> ff_maid | paid <> maid}
- (i) Your marital or partnership status?
- (j) Your gender?
- (k) Your age and life stage?
- (I) Your level of education?
- (m) Your sexual orientation?

Question Source Adapted from The Citizenship Survey

Universe ASK ALL

Your ethnic background was [answer at EthExp_G1(b) | EthExp_G2(b)] to your sense of self. When you think about your ethnic background, do you think of your...READ OUT

CODE ALL THAT APPLY

- 1 Religion
- 2 National Identity
- 3 Your father's or mother's ethnic group
- 96 None of these

Note: Code 96 is exclusive

^{*}EthExp_B* Identity Components Importance G2

^{*}EthExp_Q2* Importance of ethnic or racial background to identity

Question Source Adapted from The Citizenship Survey

Religion

OPRLG Whether belong to a religion

Universe IF ff_IvloLw NE 1 (Not full interview at previous wave i.e. new entrants andother household members not interviewed at w1)

Do you regard yourself as belonging to any particular religion?

- 1 Yes
- 2 No

Question Source BHPS (adapted)

OPRLG0 Religion brought up in

Universe IF ORPLG = 2 (If do not belong to a religion)

Which religion were you brought up in?

- 1 No religion
- 2 Church of England/Anglican
- 3 Roman Catholic
- 4 Church of Scotland
- 5 Free Church or Free Presbyterian Church of Scotland
- 6 Episcopalian
- 7 Methodist
- 8 Baptist
- 9 Congregational/United Reform/URC
- 10 Other Christian (denomination specified)
- 11 Christian (no denomination specified)
- 12 Muslim/Islam
- 13 Hindu
- 14 Jewish
- 15 Sikh
- 16 Buddhist
- 97 Other

Question Source New

OPRLG1 Religion

Universe IF OPRLG = 1 (If belong to a religion)

Which religion do you regard yourself as belonging to?

- 2 Church of England/Anglican
- 3 Roman Catholic
- 4 Church of Scotland

- 5 Free Church or Free Presbyterian Church of Scotland
- 6 Episcopalian
- 7 Methodist
- 8 Baptist
- 9 Congregational/United Reform/URC
- 10 Other Christian (denomination specified)
- 11 Christian (no denomination specified)
- 12 Muslim/Islam
- 13 Hindu
- 14 Jewish
- 15 Sikh
- 16 Buddhist
- 97 Other

Question Source BHPS (adapted)

OPRLG2 Attendance at religious services

Universe IF ff_IvloLw NE 1 (Not full interview at previous wave i.e. new entrants andother household members not interviewed at w1)

How often, if at all, do you attend religious services or meetings?

INTERVIEWER: PROBE AS NECESSARY

- 1 Once a week or more
- 2 Less often but at least once a month
- 3 Less often but at least once a year
- 4 Never or practically never
- 5 Only at weddings, funerals etc

Question Source BHPS

Universe IF ff_IvloLw NE 1 (Not full interview at previous wave i.e. new entrants andother household members not interviewed at w1)

How much difference would you say religious beliefs make to your life? Would you say they make... READ OUT...

- 1 A great difference
- 2 Some difference
- 3 A little difference
- 4 Or no difference?

Question Source BHPS

^{*}OPRLG3* Religion makes a difference to life

Leisure-Culture-Sport

LCSIntro

Universe ASK ALL

I now want to ask about what you do in your leisure time.

<1 + ENTER>

Question Source DCMS

Compute L4W date 4 weeks before interview

Compute the date 4 weeks prior to the date of interview, i.e., DOI – 28 days and format in words, e.g., "1 November 2008"

SCSPMON sport/recreation in last 4 weeks

Universe ASK ALL

Thinking about the last four weeks, that is since [L4W], have you done any sporting or active recreation activities?

- 1 Yes
- 2 No

Question Source DCMS

.....

BEGIN LOOP

- *SCSPMA1* sport/recreation activity: mention 1
- *SCSPMA2* sport/recreation activity: mention 2
- *SCSPMA3* sport/recreation activity: mention 3

Universe If SCSPMON = 1 & SpMore = 1 up to 3 mentions (Has done sport or active recreation in the last for weeks and has done 1 to 3 activities)

Which ones have you done?

INTERVIEWER: TYPE IN FIRST FEW LETTERS OF THE SPORT TO ENTER CODING FRAME, THEN SELECT SPECIFIED ACTIVITY.

TYPE 'OTHER' IF THE SPORT IS NOT LISTED

TYPE 'XXX' (FOR NOT LISTED/DON'T KNOW) IF UNABLE TO CODE ON EXITING CODING FRAME PRESS ENTER TO MOVE TO NEXT QUESTION.

N.B. – Use a Trigram search for activity using the following list, note that list is not in alphabetic order

- 01 American football
- 02 Angling or fishing
- 03 Archery
- 04 BMX, cyclo-cross, mountain biking
- 05 Badminton
- 06 Baseball / softball
- 07 Basketball
- 08 Bowls [lawn] (outdoors)
- 09 Bowls (indoors)
- 10 Boxing
- 11 Canoeing
- 12 Climbing / mountaineering (include indoor climbing)
- 13 Cricket
- 14 Croquet
- 15 Curling
- 16 Cycling [HEALTH, RECREATION, TRAINING, COMPETITION]
- 17 Cycling [TO GET TO PLACES, I.E. WORK, SHOPS]
- 18 Darts
- 19 Fencing
- 20 Football indoor (include 5-a-side and 6-a-side)
- 21 Football outdoor (include 5-a-side and 6-a-side)
- 22 Gaelic sports (e.g. camogie, Gaelic football, hurling, Irish handball and shinty)
- 23 Golf, pitch and putt, putting
- 24 Gymnastics
- 25 Health, fitness, gym or conditioning activities
- 26 Hill trekking or backpacking
- 27 Hockey (exclude ice, roller and street hockey)
- 28 Horse riding
- 29 Ice skating
- 30 Jogging, cross-country, road-running, running
- 31 Judo
- 32 Karate
- 33 Keep-fit, aerobics, dance exercise (include exercise bike)
- 34 Lacrosse
- 35 Motor sports
- 36 Netball
- 37 Orienteering
- Martial arts other than Judo, Karate, or Taekwondo (include self defence, tai chi)
- 39 Pilates
- 40 Rounders
- 41 Rowing
- 42 Rugby League
- 43 Rugby Union
- 44 Shooting
- 45 Skiing (on snow or an artificial surface; on slopes or grass)
- 46 Snooker, pool, billiards (exclude bar billiards)
- 47 Squash
- 48 Swimming or diving indoors
- 49 Swimming or diving outdoors

- 50 Table tennis
- 51 Taekwondo
- 52 Tennis
- 53 Ten-pin bowling
- 54 Track and field athletics
- 55 Triathlon
- 56 Volleyball
- 57 Waterskiing
- Weight training (include body-building)
- 59 Weight lifting
- 60 Windsurfing or board sailing
- 41 Yachting or dingy sailing
- 62 Yoga
- 64 None of these
- 65 Snow boarding
- 66 Fitness Walking, Fell/Hill Walking, Rambling
- 67 Roller-blading
- 68 Hockey Street
- 69 Hockey Ice
- 70 Hockey Roller
- 71 Skateboarding
- 72 Water polo
- 73 Surfing
- 74 Scuba Diving
- 75 Gliding, hang gliding, paragliding
- 76 Parachuting or parascending
- 97 Other Activity

Question Source DCMS

Have you done any other sporting or active recreation activities in the last four weeks?

INTERVIEWER: PROBE FOR ANY OTHER SPORTS":

- 1 Yes did other sporting or active recreation activities in last four weeks
- 2 No no other activities after interview prompts

Question Source NatCen adaptation from DCMS

END LOOP

BEGIN LOOP

SPNOM1 Sport/recreation 1 frequency

^{*}SpMore* More sport/recreation done last 4 weeks

^{*}Universe* If SCSPMON = 1

SPNOM2 Sport/recreation 2 frequency ***SPNOM3*** Sport/recreation 3 frequency

Universe Foreach SCSPMA1, SCSPMA2, SCSPMA3

On how many days in the last four weeks have you done [SCSPMA1 | SCSPMA2 | SCSPMA3 {If SCSPMA1-3 < 96}] / [this other activity {if SCSPMA1-3 = 96}]?

INTERVIEWER NOTE: THERE ARE 28 DAYS IN THE LAST FOUR WEEKS.

EVERY DAY = 28

EVERY WEEKDAY = 20

EVERY OTHER DAY = 14

EVERY DAY AT WEEKENDS = 8

ENTER NUMBER

0 - 28

Question Source DCMS

END LOOP

SCARTP Other leisure activities

Universe ASK ALL

The next few questions concern other types of activities or things you may have done in your leisure time excluding anything you do as paid work, for school or other academic purposes, or volunteering.

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

In the last 12 months, have you done any of the activities listed on this card?

[READ OUT AND CODE ALL {If (TEL | (F2F & ff_showcardw2 = 2)}] In the last 12 months have you done any of the following things:

- 1 Dance or theatre/acting
- 2 Played or rehearsed music or singing
- 3 Taken part in a carnival, circus or street art
- 4 Art of any kind
- 5 Crafts or bought art for yourself
- 6 Read or written something for pleasure
- 7 Nothing like this

Question Source DCMS

Queenen course being

BEGIN LOOP

SCARTPFreq Other leisure activity frequency 1 - 6

Universe For each SCARTP 1-6

[SHOWCARD {If F2F & ff showcardw2 = 1}]

How often in the last 12 months have you [SCARTP] / [done [SCARTP]] in your own-time? [Has it been ... READ OUT {If (TEL | (F2F & ff_showcardw2 = 2)}]

INTERVIEWER: EXCLUDE PAID WORK, SCHOOL OR ACADEMIC ACTIVITIES AND VOLUNTEERING

- 1 At least once a week
- 2 Less often that once a week but at least once a month
- 3 Less often than once a month but at least 3 or 4 times a year
- 4 Twice in the last 12 months
- 5 Once in the last 12 months

Question Source DCMS

END LOOP

SCAAN Attended event

Universe ASK ALL

[SHOWCARD {If F2F & ff showcardw2 = 1}]

[In the last 12 months, have you been to any of these events? {If F2F & ff_showcardw2 = 1}] / [In the last 12 months have you gone to any of the following things ... READ OUT AND CODE EACH {If (TEL | (F2F & ff_showcardw2 = 2)}]

- 1 The cinema
- 2 An art exhibition of some sort
- 3 A public art event, circus or festival
- 4 The theatre or dance
- 5 A music event
- 6 A sport event
- 7 Some other leisure event
- 8 None

Question Source DCMS

BEGIN LOOP

SCAANFreq Attended event frequency 1-6

Universe Foreach SCAAN 1-6

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

How often in the last 12 months have you attended [SCAAN] in your own-time? [Has it been ... READ OUT {If (TEL | F2F & ff_showcardw2 = 2)}]

INTERVIEWER: EXCLUDE PAID WORK, SCHOOL OR ACADEMIC ACTIVITIES AND VOLUNTEERING

- 1 At least once a week
- 2 Less often that once a week but at least once a month
- 3 Less often than once a month but at least 3 or 4 times a year
- 4 Twice in the last 12 months
- 5 Once in the last 12 months

Question Source DCMS

END LOOP

LIBNON Attended library

Universe ASK ALL

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

How often in the last 12 months have you been to a library in your own time? [Has it been ... READ OUT {If (TEL | (F2F & ff_showcardw2 = 2)}]

INTERVIEWER: EXCLUDE PAID WORK, SCHOOL OR ACADEMIC ACTIVITIES AND VOLUNTEERING

- 1 At least once a week
- 2 Less often that once a week but at least once a month
- 3 Less often than once a month but at least 3 or 4 times a year
- 4 Twice in the last 12 months
- 5 Once in the last 12 months
- 6 Never

Question Source DCMS

Historic Attended historic site

Universe ASK ALL

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

How often in the last 12 months have you been to an historic site in your own time? [Has it been ... READ OUT {If (TEL| (F2F & ff showcardw2 = 2)}]

INTERVIEWER: EXCLUDE PAID WORK, SCHOOL OR ACADEMIC ACTIVITIES AND VOLUNTEERING

- 1 At least once a week
- 2 Less often that once a week but at least once a month
- 3 Less often than once a month but at least 3 or 4 times a year

- 4 Twice in the last 12 months
- 5 Once in the last 12 months
- 6 Never

Question Source DCMS

MuseumFreq Attended museum

Universe ASK ALL

[SHOWCARD {If F2F & ff showcardw2 = 1}]

How often in the last 12 months have you been to a museum in your own time? [Has it been ... READ OUT {If (TEL | (F2F & ff_showcardw2 = 2)}]

INTERVIEWER: EXCLUDE PAID WORK, SCHOOL OR ACADEMIC ACTIVITIES AND VOLUNTEERING

- 1 At least once a week
- 2 Less often that once a week but at least once a month
- 3 Less often than once a month but at least 3 or 4 times a year
- 4 Twice in the last 12 months
- 5 Once in the last 12 months
- 6 Never

Question Source DCMS

Environmental Behaviour & Attitudes

EnvHabit*

Universe Ask All

[SHOWCARD {If F2F & ff_showcardw2 = 1}

Now a few questions about the environment. Please look at this card and tell me how often you personally do each of the following things.

READ OUT EACH AND CODE]

[$\{ If (TEL \mid (F2F \& ff_showcardw2 = 2) \} \}$

Now a few questions about the environment. I am going to read a list of things you may or may not do. For each one, please tell me how often you do each thing using the categories "Always", "Very Often", "Quite Often", "Not Very Often", or "Never". If there is anything in this list that you cannot do, please let me know.

READ OUT EACH AND CODE, REPEAT RESPONSE OPTIONS AS REQUIRED]

- (a) Leave your TV on standby for the night
- (b) Switch off lights in rooms that aren't being used
- (c) Keep the tap running while you brush your teeth
- (d) Put more clothes on when you feel cold rather than putting the heating on or turning it up
- (e) Decide not to buy something because you feel it has too much packaging
- (f) Buy recycled paper products such as toilet paper or tissues
- (g) Take your own shopping bag when shopping
- (h) Use public transport (e.g. bus, train) rather than travel by car
- (i) Walk or cycle for short journeys less than 2 or 3 miles
- (j) Car share with others who need to make a similar journey
- (k) Take fewer flights when possible

Response categories:

- 1 Always
- 2 Very often
- 3 Quite often
- 4 Not very often
- 5 Never
- 6 Not applicable, cannot do this

Question Source DEFRA adapted

OPECL30 Climate change will affect UK: 30 years

Universe ASK ALL

Do you believe that people in the UK will be affected by climate change in the next 30 years?

- 1 Yes
- 2 No

Question Source NEW

Universe IF OPECL30 = 2 (If does not believe that people in UK will be affected by climate change)

Do you believe that people in the UK will be affected by climate change in the next 200 years?

- 1 Yes
- 2 No

Question Source NEW

^{*}OPECL200* Climate change will affect UK : 200 years

Transport Modes and Choices

What is the main form of transport you normally use to get to local shops and services?

INTERVIEWER: BY MAIN FORM OF TRANSPORT WE MEAN THE FORM USED FOR THE LONGEST DISTANCE

CODE ONE ONLY

- 1 Walk
- 2 Car driver
- 3 Car passenger
- 4 Train
- 5 Bicycle (pedal)
- 6 Bus
- 7 Underground or Metro
- 8 Light railway or tram
- 9 Motorcycle, moped or scooter
- 10 Other
- 11 SPONTANEOUS: Never go to shops or services

Question Source BSA

[SHOWCARD {IF F2F & ff showcardw2 = 1}]

[Which, if any, of the difficulties listed on this card {IF FtF & ff_showcardw2 = 1}] / [Which of the following difficulties {IF (Tel | (F2F & ff_showcardw2 = 2)}] do you usually experience when travelling to the place where you do your main food shopping?

[READ OUT {IF (TEL | (F2F & ff_showcardw2 = 2)}]

CODE ALL THAT APPLY

PROBE: FOR ANY MORE ANSWERS

- 1 Too far away
- 2 Public transport difficulties
- 3 Traffic congestion
- 4 Parking problem

^{*}JnyShop* Main transport mode

^{*}Universe* ASK ALL

^{*}AccFood* Transport access – food shops

^{*}Universe* IF JnyShop < 11

- 5 Too expensive to get there
- 6 Personal disability
- 7 Some other difficulty
- 8 Don't have any difficulties

(code 8 exclusive)

Question Source BSA

AccDr Transport access – doctor's surgery

Universe IF JnyShop < 11

[SHOWCARD {IF F2F & ff showcardw2 = 1)}]

And which difficulties do you usually experience when travelling to your doctor's surgery? [Do you think it is ... READ OUT {If (TEL | (F2F & ff_showcardw2 = 2)}]

CODE ALL THAT APPLY

PROBE: FOR ANY MORE ANSWERS

- 1 Too far away
- 2 Public transport difficulties
- 3 Traffic congestion
- 4 Parking problem
- 5 Too expensive to get there
- 6 Personal disability
- 7 Some other difficulty
- 8 Don't have any difficulties

(code 8 exclusive)

Question Source BSA

AccHosp Transport access – NHS hospital

Universe IF JnyShop < 11

[SHOWCARD {IF F2F & ff_showcardw2 = 1}]

And which difficulties do you usually experience when travelling to your nearest NHS hospital? [Do you think it is ... READ OUT {If (TEL | (F2F & ff showcardw2 = 2)}]

CODE ALL THAT APPLY

PROBE: FOR ANY MORE ANSWERS

- 1 Too far away
- 2 Public transport difficulties

- 3 Traffic congestion
- 4 Parking problem
- 5 Too expensive to get there
- 6 Personal disability
- 7 Some other difficulty
- 8 Don't have any difficulties

(code 8 exclusive)

Question Source BSA

PtUse Frequency use public transport

Universe ASK ALL

Do you use public transport....READ OUT

- 1 a lot
- 2 quite often
- 3 sometimes
- 4 rarely
- 5 or never

Question Source ELSA

PTNot Why not use public transport

Universe IF PtUse > 2

Why don't you use public transport more often?

PROBE: FOR ANY MORE ANSWERS

CODE ALL THAT APPLY

- 1 Too expensive
- 2 Unreliable
- 3 Infrequent
- 4 My health prevents me
- 5 Do not need to
- 6 No public transport available
- 7 Not convenient
- 8 Other reason

Question Source ELSA adapted

.

Universe ASK ALL

^{*}TranCh* Environment and transport choice

When deciding whether to drive by car or to take public transport to a destination, how much do you consider the environmental impact of your travel choice? Do you consider the environmental impact.... READ OUT

- 1 a lot
- 2 somewhat
- 3 a little
- 4 or not at all?

Question Source New

Life Satisfaction (Groups 7-10 Beginning of Interview)

LFSAT1_G Satisfaction with: health FL showcards

LFSAT2 G Satisfaction with: income FL showcards

LFSAT7 G Satisfaction with: amount of leisure time FL showcards

Universe If (F2F & ff_lifesatw2 = 7) (If face-to-face mode and fully-labelled scale with showcards treatment)

SHOWCARD

- 7 Completely Satisfied
- 6 Mostly Satisfied
- 5 Somewhat Satisfied
- 4 Neither Satisfied nor Dissatisfied
- 3 Somewhat Dissatisfied
- 2 Mostly Dissatisfied
- 1 Completely Dissatisfied

Next are some questions about how you feel about your life. Please look at this card and tell me number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- b) The income of your household
- c) The amount of leisure time you have

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO G Satisfaction with: life overall FL showcard

Universe If (F2F & ff_lifesatw2 = 7) (If face-to-face mode and fully-labelled scale with showcards treatment)

SHOWCARD

- 7 Completely Satisfied
- 6 Mostly Satisfied
- 5 Somewhat Satisfied
- 4 Neither Satisfied nor Dissatisfied
- 3 Somewhat Dissatisfied
- 2 Mostly Dissatisfied
- 1 Completely Dissatisfied

Using the same scale, how dissatisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSAT1_H1 Satisfaction with: health FL no showcards

Universe If (F2F & ff_lifesatw2 = 8) | (TEL & ff_lifesatw2 = 7 | 8) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labeled treatment)

Next are some questions about how you feel about your life. Please tell me whether you feel dissatisfied, neither dissatisfied nor satisfied, or satisfied with the following aspects of your current situation. First, your health, would you say you are ...

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSAT1_H2 Health Sat FL no showcard follow-up

Universe If LFSAT1 H1 = 1 | 3

And would you say that you are Somewhat [Satisfied / Dissatisfied], Mostly [Satisfied / Dissatisfied] or Completely [Satisfied / Dissatisfied] with your health?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSAT2_H1 Satisfaction with: income FL no showcards

Universe If (F2F & ff_lifesatw2 = 8) | (TEL & ff_lifesatw2 = 7 | 8) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labeled treatment)

Next, the income of your household, would you say you are ... READ OUT

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSAT2_H2 Satisfaction with: income FL no showcard follow-up

Universe If LFSAT2 H1 = 1 | 3

And would you say that you are Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with the income of your household?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

Universe If (F2F & ff_lifesatw2 = 8) | (TEL & ff_lifesatw2 = 7 | 8) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labeled treatment)

... the amount of leisure time you have, would you say you are ... READ OUT

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSAT7 H2 Sat with: amount of leisure time FL no showcards follow-up

Universe If LFSAT7 H1 = 1 | 3

And would you say that you are Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with the amount of leisure time you have?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

·

Universe If (F2F & ff_lifesatw2 = 8) | (TEL & ff_lifesatw2 = 7 | 8) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labeled treatment)

Finally, how dissatisfied or satisfied are you with your life overall? Would you say you are ... READ OUT

^{*}LFSAT7_H1* Satisfaction with: amount of leisure time FL no showcards

^{*}LFSATO_H1* Satisfaction with: life overall FL no showcard

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

.

LFSATO_H2 Satisfaction with: life overall FL no showcard follow-up

Universe If LFSATO H1 = 1 | 3

And are you Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with your life overall?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSAT1_I Satisfaction with: health PP showcards

LFSAT2 I Satisfaction with: income PP showcards

LFSAT7_I Satisfaction with: amount of leisure time PP showcards

Universe If (F2F & ff_lifesatw2 = 9) (If face-to-face mode and polar point-labelled scale with showcards treatment)

SHOWCARD

7 Completely Satisfied

6

5 4

3

2

1 Completely Dissatisfied

Next are some questions about how you feel about your life. Please look at this card and tell me the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- b) The income of your household
- c) The amount of leisure time you have

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO I Satisfaction with: life overall PP showcard

Universe If (F2F & ff_lifesatw2 = 9) (If face-to-face mode and polar point-labelled scale with showcards treatment)

SHOWCARD

7 Completely Satisfied

6

5

4

3

2

1 Completely Dissatisfied

Using the same scale, how dissatisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSAT1_J Satisfaction with: health PP no showcards

LFSAT2_J Satisfaction with: income PP no showcards

LFSAT7_J Satisfaction with: amount of leisure time PP no showcards

Universe If (F2F & ff_lifesatw2 = 10) | (TEL & ff_lifesatw2 = 9 | 10) (If face-to-face mode and polar point-labelled scale with no showcard treatment or telephone mode and polar-point labelled treatment)

On a scale of 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with the following aspects of your current situation:

- a) Your health
- b) The income of your household
- c) The amount of leisure time you have

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO_J Satisfaction with: life overall PP no showcard

Universe If (F2F & ff_lifesatw2 = 10) | (TEL & ff_lifesatw2 = 9 | 10) (If face-to-face mode and polar point-labelled scale with no showcard treatment or telephone mode and polar-point labelled treatment)

Using the same scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied, how dissatisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

115

Health and Disability

IntHealth Health module intro

Universe ASK ALL

Next, we have some questions about your health.

SF1 General health

Universe ASK ALL

In general, would you say your health is...READ OUT...

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor

Question Source SF-12V2(R)v2(R)

SF2a Health limits typical activities

Universe ASK ALL

Now I'm going to read a list of activities that you might do during a typical day. As I read each item, please tell me if your health now limits you a lot, limits you a little, or does not limit you at all in these activities. First, moderate activities, such as moving a table, pushing a vacuum cleaner, bowling or playing golf... Does your health now limit you a lot, limit you a little, or not limit you at all?

READ RESPONSE CHOICES ONLY IF NECESSARY ...(IF RESPONDENT SAYS S/HE DOES NOT DO ACTIVITY, PROBE: WHETHER BECAUSE OF RESPONDENT'S HEALTH)

- 1 Yes, limited a lot
- 2 Yes, limited a little
- 3 No, not limited at all

Question Source SF-12V2(R)

SF2b Health limits climbing stairs

Universe ASK ALL

Climbing several flights of stairs. Does your health now limit you a lot, limit you a little, or not limit you at all?

READ RESPONSE CHOICES ONLY IF NECESSARY ...(IF RESPONDENT SAYS S/HE DOES NOT DO ACTIVITY, PROBE: WHETHER BECAUSE OF RESPONDENT'S HEALTH)

- 1 Yes, limited a lot
- 2 Yes, limited a little
- 3 No, not limited at all

Question Source SF-12V2(R)

SF3a Health limits work

Universe ASK ALL

If F2F & ff_showcardw2 = 1 (If mode is face-to-face mode and showcard experimental treatment)
SHOWCARD

The following two questions ask you about your physical health and your daily activities.

During the past 4 weeks, how much of the time have you accomplished less than you would like as a result of your physical health?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)
READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

Universe ASK ALL

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

During the past 4 weeks, how much of the time were you limited in the kind of work or other regular daily activities you do as a result of your physical health? If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

^{*}SF3b* Health limits kind of work

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

SF4a Emotional problems: accomplished less

Universe ASK ALL

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

The following two questions ask about your emotions and your daily activities.

During the past 4 weeks, how much of the time have you accomplished less than you would like as a result of any emotional problems such as feeling depressed or anxious?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

During the past 4 weeks, how much of the time did you do work or other regular daily activities less carefully than usual as a result of any emotional problems, such as feeling depressed or anxious?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

^{*}SF4b* Emotional problems : less carefully than usual

^{*}Universe* ASK ALL

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

SF5 Pain interferes with work

Universe ASK ALL

During the past 4 weeks, how much did pain interfere with your normal work including both work outside the home and housework. Did it interfere....
READ OUT

- 1 Not at all
- 2 A little bit
- 3 Moderately
- 4 Quite a bit
- 5 Extremely

Question Source SF-12V2(R)

SF6a Felt calm and peaceful

Universe ASK ALL

If F2F & ff_showcardw2 = 1 (If face-to-face module and showcard experimental treatment group)
SHOWCARD

The next questions are about how you feel and how things have been with you **during the past 4 weeks.** [As I read each statement, please give me the one answer that comes closest to the way you have been feeling, using the showcard.] {If F2F & ff_showcardw2 = 1}

How much of the time during the past 4 weeks... Have you felt calm and peaceful?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

^{*}Question Source* SF-12V2(R)

Universe ASK ALL

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

How much of the time during the past 4 weeks did you have a lot of energy?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

How much of the time during the past 4 weeks have you felt downhearted and depressed?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)
READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

SF7 Health or emotional problems interfered with social activities

Universe ASK ALL

^{*}SF6b* Had a lot of energy

^{*}SF6c* Felt downhearted and depressed

^{*}Universe* ASK ALL

If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)
SHOWCARD

During the past 4 weeks, how much of the time has your physical health or emotional problems interfered with your social activities like visiting friends or relatives?

If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or if mode is face-to-face mode and no-showcard experimental treatment)

READ OUT

- 1 All of the time
- 2 Most of the time
- 3 Some of the time
- 4 A little of the time
- 5 None of the time

Question Source SF-12V2(R)

HLHT Height: unit of measurement

Universe ASK ALL

I would like to ask you about your height and weight.

How tall are you without shoes?

INTERVIEWER: CODE UNIT OF MEASUREMENT

ACCEPT ESTIMATE IF RESPONDENT NOT SURE

- 1 Feet and inches
- 2 Metres and centimetres
- 3 Cannot give estimate

Question Source BHPS

Universe IF HLHT = 1 (If height estimate given in feet and inches)

ENTER HEIGHT – FEET <F9> FOR HELP

3 - 7

Help screen

Where respondent reports height in inches only, convert to feet and inches: 36 inches = 3 feet 0 inches 42 inches = 3 feet 6 inches

^{*}HLHTF* Height without shoes: feet

```
48 inches = 4 feet 0 inches
54 inches = 4 feet 6 inches
60 inches = 5 feet 0 inches
66 inches = 5 feet 6 inches
72 inches = 6 feet 0 inches
78 inches = 6 feet 6 inches
90 inches = 7 feet 0 inches
```

Soft Check If under 5 feet or over 7 feet

Question Source BHPS

HLHTI Height without shoes: inches

Universe IF HLHT = 1 & HLHTF = RESPONSE (If height estimate given in feet and inches & Response given in Feet)

ENTER HEIGHT – INCHES <F9> FOR HELP

0 - 11

Help screen

Where respondent reports height in inches only, convert to feet and inches:

36 inches = 3 feet 0 inches

42 inches = 3 feet 6 inches

48 inches = 4 feet 0 inches

54 inches = 4 feet 6 inches

60 inches = 5 feet 0 inches

66 inches = 5 feet 6 inches

72 inches = 6 feet 0 inches

78 inches = 6 feet 6 inches

90 inches = 7 feet 0 inches

Question Source BHPS

HLHTC Height without shoes: cms

Universe IF HLHT = 2 (If height estimate given in metres and centimetres)

ENTER HEIGHT – CENTIMETRES <F9> FOR HELP

100 - 250

Help screen

Where respondent reports height in metres and centimetres, convert to centimetres-

1 metre = 100 centimetres

1.25 metres (or 1 metre 25 centimetres) = 125 centimetres

1.5 metres (or 1 metre 50 centimetres) = 150 centimetres

1.75 metres (or 1 metre 75 centimetres) = 175 centimetres

2 metres = 200 centimetres

2.25 metres (or 2 metres 25 centimetres) = 225 centimetres

Soft Check If under 150 cm or over 2 m

Question Source BHPS

HLWT Weight: unit of measurement

Universe ASK ALL

What is your current weight without clothes?

INTERVIEWER: CODE UNIT OF MEASUREMENT

ACCEPT ESTIMATE IF RESPONDENT NOT SURE

- 1 Stones and pounds
- 2 Kilograms
- 3 Cannot give estimate

Question Source BHPS

HLWTS Weight: Stones

Universe IF HLWT = 1 (If weight estimate given in Stones and pounds)

INTERVIEWER: ENTER WEIGHT – STONES <F9> FOR HELP

3 - 30

Help screen

Where respondent reports their weight in pounds only, enter weight in Stones and pounds, to nearest pound.

70 pounds = 5 stones

77 pounds = 5 stones 7 pounds

84 pounds = 6 stones

91 pounds = 6 stones 7 pounds

98 pounds = 7 stones

105 pounds = 7 stones 7 pounds

112 pounds = 8 stones

119 pounds = 8 stones 7 pounds

126 pounds = 9 stones

133 pounds = 9 stones 7 pounds

140 pounds = 10 stones

147 pounds = 10 stones 7 pounds

154 pounds = 11 stones

161 pounds = 11 stones 7 pounds

168 pounds = 12 stones

175 pounds = 12 stones 7 pounds

182 pounds = 13 stones

189 pounds = 13 stones 7 pounds

196 pounds = 14 stones

203 pounds = 14 stones 7 pounds

210 pounds = 15 stones

217 pounds = 15 stones 7 pounds

```
224 pounds = 16 stones
231 pounds = 16 stones 7 pounds
238 pounds = 17 stones
```

Soft Check If under 8 stone or over 20 stone

Question Source BHPS

HLWTP Weight : Pounds

Universe IF HLWT = 1 & HLWTS = RESPONSE (If weight estimate given in Stones and pounds & Response given in Stones)

INTERVIEWER: ENTER WEIGHT – POUNDS <F9> FOR HELP

0 - 13

Help screen

Where respondent reports their weight in pounds only, enter weight in Stones and pounds, to nearest pound.

70 pounds = 5 stones

77 pounds = 5 stones 7 pounds

84 pounds = 6 stones

91 pounds = 6 stones 7 pounds

98 pounds = 7 stones

105 pounds = 7 stones 7 pounds

112 pounds = 8 stones

119 pounds = 8 stones 7 pounds

126 pounds = 9 stones

133 pounds = 9 stones 7 pounds

140 pounds = 10 stones

147 pounds = 10 stones 7 pounds

154 pounds = 11 stones

161 pounds = 11 stones 7 pounds

168 pounds = 12 stones

175 pounds = 12 stones 7 pounds

182 pounds = 13 stones

189 pounds = 13 stones 7 pounds

196 pounds = 14 stones

203 pounds = 14 stones 7 pounds

210 pounds = 15 stones

217 pounds = 15 stones 7 pounds

224 pounds = 16 stones

231 pounds = 16 stones 7 pounds

238 pounds = 17 stones

Question Source BHPS

HLWTK Weight: Kilos

Universe IF HLWT = 2 (If weight estimate given in Kilograms)

INTERVIEWER: ENTER WEIGHT - KILOGRAMS

INTERVIEWER NOTE: ENTER WEIGHT TO NEAREST KILO

10 - 250

Soft Check If under 50 kilograms or over 150 kilograms

Question Source BHPS

HLWTE Accuracy of weight

Universe IF HLWT < 3 (If weight estimate given at HLWT)

Are you fairly sure of your weight or is that an estimate?

- 1 Fairly sure
- 2 Estimate

Question Source BHPS

HLWTL When last weighed

Universe ASK ALL

When was the last time you were weighed using scales, either by yourself or someone else?

READ OUT

- 1 Within last week
- 2 1-4 weeks ago
- 3 1-3 months ago
- 4 3-6 months ago
- 5 6 months to a year ago
- 6 More than a year ago
- 7 More than 5 years ago

Question Source BHPS

Universe IF (ff_lvloLw = 1 | ff_group2 = 2) & sex = 2 & Age < 50 (If interviewed last wave or fed-forward experimental group at wave 1 is 2 and sex is female and age is less than 50)

I need to check because it affects weight: are you pregnant at present?

- 1 Yes
- 2 No

^{*}**HLPREG*** Pregnant?

^{*}Question Source* BHPS

VERSION A

Do you have any long-standing physical or mental impairment, illness or disability? By 'long-standing' I mean anything that has troubled you over a period of at least 12 months or that is likely to trouble you over a period of at least 12 months. <F9> FOR HELP

- 1 Yes
- 2 No

Question Source FRS (adapted)

VERSION B

Have you been, or are you likely to be, troubled for at least 12 months by any physical or mental impairment, illness or disability? <F9> FOR HELP

- 1 Yes
- 2 No

Question Source Experimental Version

·

Universe ALL

IF Health_A = 1 | Health_B = 1 THEN Health = 1 ELSE Health = 2

Universe IF Health = 1 & F2F & ff_showcardw2 = 1 (If have long-standing illness or disability and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

^{*}Health_A* Long-standing illness or disability (A)

^{*}Universe* If ff_changew2 = 1 (If measures of change experiment Version A)

^{*}Help screen* This is the respondent's own definition of their disability status

^{*}Health_B* Long-standing illness or disability

^{*}Universe* IF ff changew2 = 2 (If measures of change experiment Version B)

^{*}Help screen* This is the respondent's own definition of their disability status

^{*}Compute Health*

^{*}DisDif_A* Type of disability or infirmity

Does this/Do these health problem(s) or disability(ies) mean that you have substantial difficulties with any of these areas of your life? Please read out the numbers from the card next to the ones which apply to you.

INTERVIEWER: Probe: FOR OTHER PROBLEMS OR DISABILITIES?

CODE ALL THAT APPLY

- 1 Mobility (moving about at home and walking)
- 2 Lifting, carrying or moving objects
- 3 Manual dexterity (using your hands to carry out everyday tasks)
- 4 Continence (bladder & bowel control)
- 5 Hearing (apart from using a standard hearing aid)
- 6 Sight (apart fro wearing standard glasses)
- 7 Communication or speech problems
- 8 Memory or ability to concentrate, learn or understand
- 9 Recognising when you are in physical danger
- 10 Your physical co-ordination (e.g. balance)
- 11 Difficulties with own personal care (e.g. getting dressed, taking a bath or shower
- 97 Other health problem or disability
- 96 None of these

Question Source FRS (adapted)

DisDif_B Type of disability or infirmity

Universe IF Health = 1 & (TEL | (F2F & ff_showcardw2 = 2)) (If has a long-standing health condition and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Does this/Do these health problem(s) or disability(ies) mean that you have substantial difficulties with any of the following areas of your life?

READ OUT

CODE ALL THAT APPLY

- 1 Mobility (moving about at home and walking)
- 2 Lifting, carrying or moving objects
- 3 Manual dexterity (using your hands to carry out everyday tasks)
- 4 Continence (bladder & bowel control)
- 5 Hearing (apart from using a standard hearing aid)
- 6 Sight (apart fro wearing standard glasses)
- 7 Communication or speech problems
- 8 Memory or ability to concentrate, learn or understand
- 9 Recognising when you are in physical danger
- 10 Your physical co-ordination (e.g. balance)
- Difficulties with own personal care (e.g. getting dressed, taking a bath or shower

- 97 Other health problem or disability
- 96 None of these

Question Source FRS (adapted)

Universe If F2F & ff_showcardw2 = 1 (If face-to-face mode and showcard experimental treatment group)

SHOWCARD

Has a doctor or other health professional ever told you that you have any of the conditions listed on the card? Please just tell me the numbers that apply.

CODE ALL THAT APPLY

- 1 Asthma
- 2 Arthritis
- 3 Congestive heart failure
- 4 Coronary heart disease
- 5 Angina
- 6 Heart attack or myocardial infarction
- 7 Stroke
- 8 Emphysema
- 9 Hyperthyroidism or an over-active thyroid
- 10 Hypothyroidism or an under-active thyroid
- 11 Chronic bronchitis
- 12 Any kind of liver condition
- 13 Cancer or malignancy
- 14 Diabetes
- 15 Epilepsy
- 16 High blood pressure
- 17 Clinical depression
- 18 Other
- 19 None of these

Question Source New/NHANES

Universe If TEL | (F2F & ff_showcardw2 = 2) (If mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Has a doctor or other health professional ever told you that you have any of the following conditions?

READ OUT

^{*}HCond_A* Diagnosed health conditions

^{*}HCond_B* Diagnosed health conditions

CODE ALL THAT APPLY

Asthma

2	Arthritis	
3	Congestive heart failure	
4	Coronary heart disease	
5	Angina	
6	Heart attack or myocardial infarction	
7	Stroke	
8	Emphysema	
9	Hyperthyroidism or an over-active thyroid	
10	Hypothyroidism or an under-active thyroid	
11	Chronic bronchitis	
12	Any kind of liver condition	
13	Cancer or malignancy	
14	Diabetes	
15	Epilepsy	
16	High blood pressure	
17	Clinical depression	
18	Other	
19	None of these	
Question Source New/NHANES		
Compute HCond		
HCond = HCond_A HCond_B		
START LOOP		
HCondS Still have health condition		
Universe FOREACH HCond 1 thru 5 or 7 thru 17 (For each condition except heart attack or myocardial infarction, or stroke)		
Do you still have [HCond]?		
1 2	Yes No	
Question Source New/NHANES		

Universe FOREACH HCond 1 thru 17 & ff_changew2 = 1 (For each health conditioned mentioned and measures of change experimental treatment is Version A)

VERSION A

HCondA_A Age told had health condition

In which year were you first told you had [HCond]?

ENTER YEAR

Range 1900 - 2009

Hard Check check that duration/onset of conditions not before respondent was born or in the future

Question Source New/NHANES

Universe FOREACH HCond 1 thru 17 & ff_changew2 = 2(For each health conditioned mentioned and measures of change experimental treatment is Version B)

VERSION B

When were you first told you had [HCond]?

- 1 Duration provided
- 2 Date provided

Range 0 - 100

Question Source Experimental New/NHANES

HCondA_B2Y Years since condition occurred

HCondA B2M Months since condition occurred

Universe If HCondA B1 = 1 (If provided a duration)

VERSION B

ENTER YEARS AND MONTHS SINCE CONDITION OCCURRED IN SEPARATE FIELDS

Month range 1 - 12

Year range 1 - 100

-

VERSION B

ENTER MONTH AND YEAR CONDITION OCCURRED IN SEPARATE FIELDS

^{*}HCondA_B1* Age told had health condition

^{*}HCondA_B3M* Month condition occurred

^{*}HCondA_B3Y* Year condition occurred

^{*}Universe* If HCondA B1 = 2 (If provided a date)

Month range 1 -12			
Year range	1900 - 2009		

END LOOP

Caring

Is there anyone living with you who is sick, disabled or elderly whom you look after or give special help to, for example a sick, disabled or elderly relative or friend? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen Occasionally a person may not think of the care they provide as special because they either may have been looking after this person for a long time or because they view it as a natural obligation to look after a close relative; or because they think it normal to provide special care for the elderly.

In some cases you may already know of someone in the household who is infirm or disabled. If you have reason to believe that someone within the household is receiving regular care because of age, infirmity or disability but this is not reported by the respondent you should ask 'And what about (NAME OF PERSON)? Do you look after them at all?' If the respondent does not agree, code answer aiven.

Question Source BHPS

Universe IF AidHH = 1 (If there is someone living in the household who is sick, disabled or elderly)

Who do you look after?

INTERVIEWER: ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID

CODE ALL THAT APPLY

- 1 [NAME]
- 2 [NAME]
- 3 [NAME]
- 4 [NAME]
- 5 [NAME]
- 6 [NAME]
- 7 [NAME]
- 8 [NAME]
- 9 [NAME] 10 [NAME]
- [NAME] 11
- 12 [NAME]
- 13 [NAME]

^{*} AidHH* Cares for handicapped / other in household

^{*}Universe* IF HHSIZE > 1 (If more than 1 person in Household)

^{*} AidHUA* PNO of (person) cared for

15 [NAME]

16 [NAME]

Maximum number of mentions: 16

Note: Allow DK/REF

Soft check: IF AidHUA = DK

Question Source BHPS

AidXHH Non-residents cared for

Universe ASK ALL

Do you provide some regular service or help for any sick, disabled or elderly person not living with you?

<F9> FOR HELP

INTERVIEWER: EXCLUDE HELP PROVIDED IN COURSE OF EMPLOYMENT

- 1 Yes
- 2 No

Help screen Exclude any care given in the course of employment (e.g., by social worker or home help) but include if they provide care unpaid outside working hours.

Exclude work in drop-in centres, luncheon clubs or meals on wheels.Include any service provided including visiting, sitting with them, keeping company, taking out, checking whether or not they are all right, help with bills etc, as well as help with housework, cooking and personal care (e.g., washing or dressing).

Include only 'one-to-one' caring so that if, for instance, someone helps with meals-on-wheels or driving people to hospital this, in itself, does not count since they maybe seeing different people each day. If, on the other hand they are paired off with one specific elderly/disabled person this would count.

Include here cases where person cared for is in the same building as respondent but lives separately (e.g., a 'granny flat' or annexe).

Some respondents will be caring for people as a voluntary worker rather than as a friend or relative. If caring for two parents living together, code each separately.

Question Source BHPS

NAidXHH Number of non-residents cared for

Universe IF AidXHH = 1 (If non-resident cared for)

How many people do you care for?

1 - 97

Soft Check If > 5

Question Source BHPS

AidHU1 Caring: relation to 1st non-res dependant

Universe IF AidXHH = 1 (If non-resident cared for)

Who is the first person that you look after or help? (What is their relationship to you?)

INTERVIEWER: CODE RELATIONSHIP OF FIRST PERSON MENTIONED TO RESPONDENT

- 1 Parent/parent-in-law
- 2 Grandparent
- 3 Aunt/uncle
- 4 Other relative
- 5 Friend or neighbour
- 6 Client(s) of voluntary organisation
- 97 Other

Question Source BHPS

AidHU2 Caring: relation to 2nd non-res dependant

Aldridz Caning. relation to 2nd non-res dependant

Universe IF NAidXHH > 1 (If Number of non-residents cared for is more than 1)

Who is the second person that you look after or help? (What is their relationship to you?)

INTERVIEWER: CODE RELATIONSHIP OF SECOND PERSON MENTIONED TO RESPONDENT

- 1 Parent/parent-in-law
- 2 Grandparent
- 3 Aunt/uncle
- 4 Other relative
- 5 Friend or neighbour
- 6 Client(s) of voluntary organisation
- 97 Other

Question Source BHPS

Universe IF AidXHH = 1 | IF AidHH = 1 (If non-resident dependant cared for or If there is someone living in the household who is sick, disabled or elderly)

Now thinking about everyone who you look after or provide help for, both those living with you and not living with you - in total, how many hours do you spend each week looking after or helping (him/her/them)?

^{*}AidHrs* Hours per week spent caring

INTERVIEWER: IF IT VARIES PROBE WHETHER USUALLY UNDER OR OVER 20 HOURS A WEEK

INTERVIEWER: INCLUDE CARE BOTH INSIDE AND OUTSIDE HOUSEHOLD <F9> FOR HELP

- 1 0 4 hours per week
- 2 5 9 hours per week
- 3 10-19 hours per week
- 4 20-34 hours per week
- 5 35-49 hours per week
- 6 50-99 hours per week
- 7 100 or more hours per week/continuous care
- 8 Varies under 20 hours
- 9 Varies 20 hours or more
- 97 Other

Help screen Please note that if respondent spends time caring for people within and outside the household the total time spent on both together should be entered. Include any travelling time or time spent sleeping at dependant's house if dependant is outside carer's household. If continuous care is given use code 07.

Question Source BHPS

AidEFT Caring prevents paid employment

Universe IF JBSTAT <> 4 AND AIDHH = 1 (If current economic activity is not 'Retired' & If there is someone living in the household who is sick, disabled or elderly)

Thinking about everyone who lives with you that you look after or provide help for - does this extra work looking after [NAME(S)] prevent you from doing a paid job or as much paid work as you might like to do? Would you say you are... READ OUT...

- 1 Unable to work at all
- 2 Unable to do as much paid work as you might
- 3 Or this doesn't prevent you from working?

Question Source FACs

Partnership History

ASK this module of new entrants and other household members not interviewed at w1) i.e. "IF Ff_IvloLw NE 1 (Not full interview at previous wave)"

ASK this module of respondents not receiving the full-version at IP1

PartInt

Universe IF ff_IvloLw NE 1 | ff_group2 = 1 (If not full interview at previous wave or experimental group 1 at wave 1)

We are interested in some important events that there may have been in your life, such as marriage and the birth of children.

1 Press 1 and <Enter> to continue.

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 (If not full interview at previous wave or experimental group 1 at wave 1 and married or a civil partner in a legally-recognised civil partnership)

Thinking of your current [marriage / civil partnership], in which month and year did you [get married / form your civil partnership]?

INTERVIEWER: CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 (If not full interview at previous wave or experimental group 1 at wave 1 and married or a civil partner in a legally-recognised civil partnership)

^{*}LCMarM* Month of marriage

^{*}LCMarY4* Year of marriage

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

MPPNo Person number of spouse/partner

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 (If not full interview at previous wave or experimental group 1 at wave 1 and married or a civil partner in a legally-recognised civil partnership)

Person number of spouse/civil partner, computed from HHold grid

0 - 16

Question Source BHPS

LCMCoh Cohabited before current marriage

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 (If not full interview at previous wave or experimental group 1 at wave 1 and married or a civil partner in a legally-recognised civil partnership)

As you know more people are living together before getting married. Did you and your [wife / husband / civil partner] live together as a couple before you [got married / formed your civil partnership]?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 & LCMCoh = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and married or civil partnership and cohabited before marriage/civil partnership)

In what month and year did you start living together?

INTERVIEWER: CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July

^{*}LCMCbM* Month began cohabiting before current marriage

- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 & LCMCoh = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and married or civil partnership and cohabited before marriage/civil partnership)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

LCMSpM Month separated

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 & MPNo = 0 (If not full interview at previous wave or experimental group 1 at wave 1 and married or civil partnership and spouse not resident in household)

In which month and year did you stop living together?

INTERVIEWER: CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

LCMSpY4 Year separated

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3 & MPNo = 0 (If not full interview at previous wave or experimental group 1 at wave 1 and married or civil partnership and spouse not resident in household)

^{*}LCMCbY4* Year began cohabiting before marriage

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

NMar Number of times married

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & MarStat = 2, 3, 4, 5, 6, 7, 8, 9 (If not full interview at previous wave or experimental group 1 at wave 1 and Married, a Civil Partner in a legally-recognised Civil Partnership, Separated from Spouse, Divorced, Widowed, Separated from Civil Partner, a former Civil Partner, the Civil Partnership legally dissolved, a surviving Civil Partner (partner having died))

Altogether, how many times have you been married or in a civil partnership?

INTERVIEWER: IF CURRENTLY MARRIED INCLUDE CURRENT MARRIAGE

1 - 97

Question Source BHPS

PMarInt Previous marriages

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & ((NMar > 1) | ((NMar = 1) & (MarStat = 4, 5, 6, 7, 8, 9) (If not full interview at previous wave or experimental group 1 at wave 1 and more than one marriage or one marriage only and not currently married or single never married)

I would now like to ask you about your previous marriages, starting with your first

1 Press 1 and <Enter> to continue.

START OF LOOP

LMarM Month of marriage

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH NMar= 1, 2, 3, most recent & NOT (MarStat = 2, 3 & NMar = 1) (If not full interview at previous wave or experimental group 1 at wave 1 and number of marriages one or more and not currently married/in civil partnership ask for each marriage spell)

Thinking of your [[first / second / third / most recent] [marriage/civil partnership], in which month and year did you get married (form your civil partnership)?

CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH NMar= 1, 2, 3, most recent & NOT (MarStat = 2, 3 & NMar = 1) (If not full interview at previous wave or experimental group 1 at wave 1 and number of marriages one or more and not currently married/in civil partnership ask for each marriage spell)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

LMCoh Cohabited before marriage (previous)

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH NMar= 1, 2, 3, most recent & NOT (MarStat = 2, 3 & NMar = 1) (If not full interview at previous wave or experimental group 1 at wave 1 and not current marriage/civil partnership)

As you know more people are living together before getting married. Did you and your [husband/wife/civil partner] live together as a couple before you [got married/formed your civil partnership]?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (Ff_IvIoLw NE 1 | ff_group2 = 1) & LMCoh = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and cohabited before previous marriage spell)

In which month and year did you start living together?

^{*}LMarY4* Year of marriage

^{*}LMCbM* Month started living together (previous)

CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & LMCoh = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and cohabited before previous marriage spell)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH NMar= 1 to 4 (most recent) & NOT (MarStat = 2, 3 & NMar = 1) (If not full interview at previous wave or experimental group 1 at wave 1 and not currently married or cohabiting)

Did this marriage end in divorce, widowhood or something else? / Did this civil partnership end in your civil partnership being dissolved, your partner dying or something else?

- 1 divorce/civil partnership being dissolved
- 2 widowhood/partner dying
- 97 Something else

Question Source BHPS

LMWwM Month widowed/partner died

^{*}LMCbY4* Year started living together (previous)

^{*}LMEnd* How marriage/civil partnership ended

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & LMEnd = 2 (If not full interview at previous wave or experimental group 1 at wave 1 and marriage/partnership ended in widowhood/partner dying)

In which month and year [were you widowed/did your partner die]?

INTERVIEWER CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & LMEnd = 2 (If not full interview at previous wave or experimental group 1 at wave 1 & marriage/partnership ended in widowhood/partner dying)

INTERVIEWER CODE YEAR

1,900 - 2,009

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & LMEnd = 2 (If not full interview at previous wave or experimental group 1 at wave 1 & marriage/partnership ended in widowhood/partner dying)

Were you and your [husband/wife/civil partner] living together at that time?

- 1 Yes
- 2 No

Question Source BHPS

^{*}LMWwY4* Year widowed/partner died

^{*}LSpWwd* Co-resident when spouse/partner died

^{*} LMDvM* Month divorced/civil partnership dissolved

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & LMEnd = 1 (If not full interview at previous wave or experimental group 1 at wave 1 & marriage/partnership ended in divorce/civil partnership being dissolved)

In which month and year [did you get divorced/was your civil partnership dissolved]?

INTERVIEWER CODE MONTH AT THIS QUESTION AND YEAR AT NEXT <F9> FOR HELP

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

INTERVIEWER CODE YEAR <F9> FOR HELP

1,900 - 2,009

Help screen This refers to the date a decree absolute took effect, not the date it or any decree nisi was granted.

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & (LMEnd = 1, 97 | LSpWwd = 2) (If not full interview at previous wave or experimental group 1 at wave 1 and not coresident when widowed/partner died)

In which month and year did you stop living together?

^{*}Help screen* This refers to the date a decree absolute took effect, not the date it or any decree nisi was granted.

^{*}LMDvY4* Year divorced/civil partnership dissolved

^{*}Universe* IF (ff_IvloLw NE 1 | ff_group2 = 1) & LMEnd = 1 (If not full interview at previous wave or experimental group 1 at wave 1 & marriage/partnership ended in divorce/civil partnership being dissolved)

^{*}LMSpM* Month - Stopped living together

CODE MONTH AT THIS QUESTION AND YEAR AT NEXT <F9> FOR HELP

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & (LMEnd = 1, 97 | LSpWwd = 2) (If not full interview at previous wave or experimental group 1 at wave 1 and not coresident when widowed/partner died)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Help screen Sometimes a marriage/cohabitation/civil partnership may have broken down over a period of time, that is the couple will have lived together intermittently. In such cases take the month of final separation to be the last month in which the couple lived together.

Question Source BHPS

END OF LOOP

LCoh Ever cohabited

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) (If not full interview at previous wave or experimental group 1 at wave 1)

As you know some couples live together without actually getting married. Aside from any marriages or civil partnerships you have just told me about, have you ever lived with someone as a couple for three months or more?

- 1 Yes
- 2 No

^{*}Help screen* Sometimes a marriage/cohabitation/civil partnership may have broken down over a period of time, that is the couple will have lived together intermittently. In such cases take the month of final separation to be the last month in which the couple lived together.

^{*}LMSpY4* Year – Not co-resident on death of partner

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & LCoh = 1(If not full interview at previous wave or experimental group 1 at wave 1 & ever cohabited)

In all, how many partners have you ever lived with for three months or more outside of marriage

INTERVIEWER: EXCLUDE MARRIAGE PARTNERS OR CIVIL PARTNERS

IF COHABITING INCLUDE CURRENT PARTNER

1 - 97

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNCoh 1 to 10 (most recent) (If not full interview at previous wave or experimental group 1 at wave 1 ask for each spell of cohabitation)

In which month and year did you start living with your [[first / second / third / fourth / fifth / sixth / seventh / eight / ninth / current / last] partner?

CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNCoh 1 to 10 (most recent) (If not full interview at previous wave or experimental group 1 at wave 1 ask for each spell of cohabitation)

^{*}LnCoh* Number cohabiting partners

^{*}LCsBM* Month began cohabitation spell

^{*}LCsBY4* Year began cohabitation spell

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

LCsEM Month ceased cohabitation spell

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNCoh 1 to 10 (most recent) & NOT (LiveWith in [1, 3] & Current Spell = LNCoh) (If not full interview at previous wave or experimental group 1 at wave 1 ask for each spell until current spell reached if currently cohabiting)

In which month and year did you stop living with this partner?

CODE MONTH AT THIS QUESTION AND YEAR AT NEXT

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNCoh 1 to 10 (most recent) & NOT (LiveWith in [1, 3] & Current Spell = LNCoh) (If not full interview at previous wave or experimental group 1 at wave 1 ask for each spell until current spell reached if currently cohabiting)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

^{*}LCsEY4* Year ceased cohabitation spell

Fertility History

FertIntro

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) (If not full interview at previous wave or experimental group 1 at wave 1)

The next questions are about any children you may have had, including step or adopted children and biological children.

1 Press 1 and <Enter> to continue.

LAdopt Ever had step/adopted child(ren)

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & NAdoptCh = 0 (If not full interview at previous wave or experimental group 1 at wave 1 and number of adoptive children in HH from HH Grid = 0)

Have you ever had any adopted or step children living with you? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include children of all ages, not just those under 16. Include any children from a spouse or partner's previous marriages or relationships, both now and at any time in the past. 'Stepchildren' include de facto step-children, that is children acquired from cohabiting with a partner who may have their own children living with them as well as those acquired formally through marriage. Exclude any foster children unless they have subsequently been adopted. Include cases where respondents were guardians of children of relatives on a long term basis.

Question Source BHPS

LNAdopt Number of step/adopted child(ren)

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & (LAdopt = 1 | NAdoptCh > 0) (If not full interview at previous wave or experimental group 1 at wave 1 and has had adopted child(ren) or adoptive child(ren) in HH)

How many step/adopted children have you had in all?

1 - 97

Question Source BHPS

AdoptInt Step/adoption preamble

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & (LAdopt = 1 | NAdoptCh > 0) & IF LNADOPT > 1 (If not full interview at previous wave or experimental group 1 at wave

1 and has had more than one step or adopted child(ren) or adoptive child(ren) in HH)

I'd like to ask you about each adopted child or step child in turn, starting with the eldest.

1 Press 1 and <Enter> to continue.

Question Source BHPS

LACBD Date of Birth – step/adopted child

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

What is your [eldest / next oldest] adopted or step-child's date of birth?

ENTER DAY

1 - 31

Question Source BHPS

LACBM Month of birth – step/adopted child

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

INTERVIEWER: CODE MONTH

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

LACBY4 Year of birth – step/adopted child

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

INTERVIEWER: CODE YEAR

1,900 - 2,009

Question Source BHPS

LACSx Sex of step/adopted child

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

Are/Were they a boy or a girl?

- 1 Boy
- 2 Girl

Question Source BHPS

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

Is [he / she / they] a step or adopted child?

- 1 Step
- 2 Adopted

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

In what year did [he / she / they] begin living with you? <F9> FOR HELP

1,900 - 2,009

Help screen If a child spends some time in two homes (where a couple has split), the child should be counted as living with the parent with whom it spends the largest part of the year. If equal parts of the year, count as living with the mother.

^{*}LAScst* Whether step or adopted

^{*}LACYB4* Year step/adopted child joined resp HH.

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNAdopt = 1 to 16 (If not full interview at previous wave or experimental group 1 at wave 1 ask for each step/adopted child)

Does [he / she / they] still live with you?

- 1 Yes
- 2 No
- 3 Died

Question Source BHPS

Universe IF (ff_lvloLw NE 1 | ff_group2 = 1) & LACLv = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and step/adopted child resident)

INTERVIEWER: Which adopted or step child of the respondent is this?

- 1 [NAME] aged [NAd]
- 2 [NAME] aged [NAd]
- 3 [NAME] aged [NAd]
- 4 [NAME] aged [NAd]
- 5 [NAME] aged [NAd]
- 6 [NAME] aged [NAd]
- 7 [NAME] aged [NAd]
- 8 [NAME] aged [NAd]
- 9 [NAME] aged [NAd]
- 10 [NAME] aged [NAd]
- 11 [NAME] aged [NAd]
- 12 [NAME] aged [NAd] 13 [NAME] aged [NAd]
- 14 [NAME] aged [NAd]
- 15 [NAME] aged [NAd]
- 16 [NAME] aged [NAd]

Question Source BHPS

LACal Age of step/adopted child when last lived with resp.

What age was [he / she / they] when [he / she / they] last lived with you?

^{*}LACLv* Step/adopted chid still lives in resp. HH.

^{*}LACNo* PNO of step/adopted child in HH

^{*}Universe* IF(ff_lvloLw NE 1 | ff_group2 = 1) & LACLv = 2 (If not full interview at previous wave or experimental group 1 at wave 1 and step/adopted child not resident)

1 - 97

Question Source BHPS

LACyD4 Year of death - step/adopted child

Universe IF (ff IvIoLw NE 1 | ff group2 = 1) & LACLv = 3 (If not full interview at previous wave or experimental group 1 at wave 1 and step/adopted child deceased)

In which year did that happen?

1,900 - 2,009

Question Source BHPS

LPrnt Ever had/fathered children

Universe IF (ff IvloLw NE 1 | ff group2 = 1) & NNatCh = 0 (If not full interview at previous wave or experimental group 1 at wave 1 and Number of biological children in HH=0)

Do you have or have you ever [fathered / had] any biological children?

INTERVIEWER: BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (ff IvloLw NE 1 | ff group2 = 1) & (LPrnt = 1 | NNatCh) (If not full interview at previous wave or experimental group 1 at wave 1 and never had/fathered child(ren) or Number of biological children in HH > 0)

Can I just check, how many biological children have you [fathered / had]? <F9> FOR HELP

INTERVIEWER: BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

1 - 97

Help screen Include any stillborn children but not miscarriages. If asked to clarify, a death certificate must be issued in the case of a still birth but not in the case of a miscarriage. For men, this question includes children where the respondent and the mother never actually lived together.

^{*}LNPrnt* Number of biological children ever had/fathered

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & (LNPrnt > 1 | LPrnt = 1) (If not full interview at previous wave or experimental group 1 at wave 1 and parent of biological child)

I'd like to ask you about each child, starting with your eldest child.

1 Press 1 and <Enter> to continue.

Question Source BHPS

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & (FOREACH LNPrnt & LPrnt = 1) (If not full interview at previous wave or experimental group 1 at wave 1 ask for each child)

Is your [eldest / next oldest] child still living with you?

- 1 Yes
- 2 No
- 3 Died
- 4 Stillborn

Question Source BHPS

Universe IF (ff_lvloLw NE 1 | ff_group2 = 1) & LChLv > 2 (If not full interview at previous wave or experimental group 1 at wave 1 and child left household or deceased)

In which year did that happen?

1,900 - 2,009

Question Source BHPS

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & LChLv > 1 (If not full interview at previous wave or experimental group 1 at wave 1 and child left household or deceased or stillborn)

Are/were they a boy or a girl?

^{*}ChildInt* Biological child(ren) preamble

^{*}LChLv* Child resident - biological

^{*}LChyD4* Year biological child left household/died

^{*}LChSx* Sex of biological child

- 1 Boy
- 2 Girl

LChBDoBD Date of birth of non-resident biological child

LChDoBM

LChDoBY

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & LChLv =2 | 3 (If not full interview at previous wave or experimental group 1 at wave 1 and child left household or deceased)

What is/was [his / her / their] date of birth?

ENTER DAY MONTH YEAR

Question Source BHPS

Note – other version of dob qus's removed here relative to previous IP2 version – now in line with W1 sequence

LChal Age last lived with resp

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 2, 3 (If not full interview at previous wave or experimental group 1 at wave 1 and child non-resident or deceased)

What age was [he / she / they] when [he / she / they] last lived with you?

1 - 97

INTERVIEWER: IF CHILD HAS NEVER LIVED WITH RESPONDENT, ENTER '0'

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1(If not full interview at previous wave or experimental group 1 at wave 1 and child resident)

INTERVIEWER: Which natural child of the respondent is this?

- 1 [NAME] aged [NCh]
- 2 [NAME] aged [NCh]
- 3 [NAME] aged [NCh]
- 4 [NAME] aged [NCh]
- 5 [NAME] aged [NCh]
- 6 [NAME] aged [NCh]

^{*}LChNo* PNO of resident biological child

- 7 [NAME] aged [NCh]
- 8 [NAME] aged [NCh]
- 9 [NAME] aged [NCh]
- 10 [NAME] aged [NCh]
- 11 [NAME] aged [NCh]
- 12 [NAME] aged [NCh]
- 13 [NAME] aged [NCh] 14 [NAME] aged [NCh]
- 15 [NAME] aged [NCh]
- 16 [NAME] aged [NCh]

Note Include only household members currently resident (CurStat = 1 on HHGrid)

LChChk Date of birth check - resident biological child

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and biological child resident in HH)

Can I check [NAME] is a [boy / girl] and their date of birth is [DOB]?

INTERVIEWER: IF NOT CORRECT ALTER HHGRID

- 1 Yes
- 2 No

Question Source BHPS

BwtXp Child born when expected

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is biological mother of resident child under 16) (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16)

Was [NAME] born within one week of the expected due date?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is biological mother of resident child under 16) & BwtXp = 2 (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16 and child born early or late)

^{*} **BwtEL*** Child born early or late

Was [NAME] born early or late?

- 1 Early
- 2 Late

Question Source BHPS

BwtWk Weeks early or late

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is natural parent of child) & BwtXp = 2 (If not full interview at previous wave or experimental group 1 at wave 1 and biological child born early or late)

How many weeks [early / late] was [NAME]?

INTERVIEWER: ROUND UP HALF WEEKS

1 - 16

Soft Check If value entered >9

Question Source BHPS

Bwt Birthweight

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is biological mother of child) (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16)

How much did [NAME] weigh?

INTERVIEWER: RECORD WHETHER ANSWERS IN LB/OUNCES OR KILOGRAMS AT THIS QUESTION AND ACTUAL WEIGHT AT SUBSEQUENT ONE

- 1 ANSWER IN LBS AND OUNCES
- 2 ANSWER IN KILOGRAMS

Question Source BHPS

BWtLb Birth weight in pounds

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is natural parent of child) & Bwt = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16 and birthweight given in pounds and ounces)

INTERVIEWER: RECORD BIRTHWEIGHT IN LBS

1 - 20

Question Source BHPS

BWtOz Birth weight in ounces

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is natural parent of child) & Bwt = 1 (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16 and birthweight given in pounds and ounces)

INTERVIEWER: RECORD BIRTHWEIGHT IN OUNCES

0 - 15

Question Source BHPS

BWtK Birthweight kilograms

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is natural parent of child) & Bwt = 2 (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16 and birthweight given in kilograms)

INTERVIEWER: RECORD BIRTHWEIGHT IN KILOGRAMS

0 - 10

FRACTIONAL ENTRY ALLOWED

Question Source BHPS

BwtG5 Birth weight: more than 5.5lbs (2.5kg)

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is natural parent of child) & ((Bwt = DONTKNOW | REFUSAL) | (BWtLb & BWtOz = DONTKNOW | REFUSAL) | (BWtK = DONTKNOW | REFUSAL)) (If not full interview at previous wave or experimental group 1 at wave 1 and respondent is biological mother of resident child under 16 and birthweight not known)

Did [NAME] weigh more than 5.5 lbs (2.5 kg)?

- 1 Yes
- 2 No

Question Source BHPS

BrFed Breastfeed

Universe IF(ff_IvIoLw NE 1 | ff_group2 = 1) & FOREACH LNPrnt & LChLv = 1 & (Child's Age < 16) & (R is biological mother of child) (If not full interview at previous wave or experimental group 1 at wave 1 & respondent is biological mother of resident child under16)

Did you breastfeed [NAME], even if only for a short time?

- 1 Yes
- 2 No
- 3 Currently breastfeeding (applies for children < 5 in household only)

Question Source NEW

· ------

Universe IF (ff_IvloLw NE 1 | ff_group2 = 1) & BrFed = 1 If not full interview at previous wave or experimental group 1 at wave 1 & breastfed)

CODE UNIT

- 1 Days
- 2 Weeks
- 3 Months
- 4 Years

Question Source NEW

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & BrFed = 1 & IF BrFedEnd = RESPONSE (If not full interview at previous wave or experimental group 1 at wave 1 and breastfed and answer given for age when stopped)

And how old was [NAME] when you stopped breastfeeding him/her altogether?

ENTER NUMBER

1 - 52

Question Source NEW

END Loop

Universe IF(ff_IvloLw NE 1 | ff_group2 = 1) & (Sex = 1 & Age in [15 – 64] | Sex = 2 & Age in [15 – 51]) (If not full interview at previous wave or experimental group 1 at wave 1 and male and under 65 or female and under 51)

^{*}BrFedEnd* Age Breastfeeding stopped

^{*}BrFedEnd2* Age Breastfeeding stopped: unit

^{*}LChMor* Likely resp will have more children

Do you think you will have any [more /] children?

- 1 Yes
- 2 Currently pregnant (self or partner)
- 3 No

Universe IF (ff_IvIoLw NE 1 | ff_group2 = 1) & (Sex = 1 & Age in [15-64] | Sex = 2 & Age in [15-51]) & LChMor = 1, 2 (If not full interview at previous wave or experimental group 1 at wave 1 and male and under 65 or female and under 51 and likely to have more children or currently pregnant)

How many [more /] children do you think you will have?

1 - 97

Question Source BHPS

^{*}LChMorN* No. more children resp likely to have

Annual Event History

Annual Calendar for those with full individual interview at wave 1 only (ff_lvloLw = 1)

Calintro

Universe IF ff_lvloLw = 1 (If interviewed at prior wave)

The next questions ask about changes that may have happened to you since we last interviewed you on <ff IntDate>..

Housing mobility (note we are not asking about all between wave moves if more than one)

, _______

Compute Moved Whether moved address since previous wave interview

Universe IF ff IvloLw = 1 (If interviewed at prior wave)

Compute whether moved address since date of last interview. Use OrigAdd in HHQuestionnaire.

CODES

- 1 Yes, moved (OrigAdd = 2)
- 2 No, not moved (OrigAdd = 1)

Question Source New

MovY1 Reason for move

Universe IF Moved=1 (if moved address since last wave)

(Display last interview address here:

ff address1

ff address2

ff address3

ff town)

When we last interviewed you, you were living at <ff_address1>. Did you move from that address for....READ OUT

CODE ALL THAT APPLY

- 1 Family related reasons
- 2 Education related reasons
- 3 Employment related reasons
- 4 Housing related reasons
- 5 Area related reasons
- 6 Or did you have to move for some other reason?

Family Moved for family reasons

Universe IF MovY1 =1 (if moved for family related reasons)

What family related reason was that?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 Married/moved in with partner
- 2 Separated/divorced/split up from spouse/partner
- 3 Moved in with family/moved back with family (other than 01)
- 4 Moved away from family (other than 02)
- 5 Moved in with friends
- 6 Moved to be closer to family/friends
- 7 None of the above/Other reason

Question Source New

Education Moved for education reasons

Universe IF MovY1 =2 (If moved for education reasons)

What education related reason was that?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 Moved to term-time accommodation/college or university
- 2 Left education/ended course
- 3 None of the above/Other reason.

Question Source New

Universe IF MovY1 =3 (If moved for employment reasons)

What employment related reason was that?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 Employer moved job to another workplace
- 2 Got a different job with the same employer which meant moving workplace

^{*}MEmploy* Moved for employment reasons

- Moved to start a new job with a new employer
- 4 Moved to be nearer work but didn't move workplace
- 5 Moved to start own business
- 6 Decided to relocate own business
- 7 Salary increased so could afford to move home
- 8 Moved to look for work
- 9 Retirement (self or spouse)
- 10 None of the above/Other reason

Housing Moved for housing reasons

Universe IF MovY1 =4 (If moved for housing reasons)

What housing related reason was that?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 Wanted somewhere bigger
- 2 Wanted somewhere smaller/cheaper
- 3 Wanted own accommodation or to form own household
- 4 To buy somewhere
- 5 Health reasons (e.g. house too damp, house not healthy)
- 6 Wanted bungalow / no stairs / ground floor flat
- 7 Needed care in sheltered accommodation/care/nursing home
- 8 Disliked previous house/flat
- 9 Wanted better accommodation
- 10 Wanted more privacy/previous accommodation overcrowded
- 11 Wanted a change
- 12 Evicted from rented accommodation/repossessed/other forced moves
- 13 Council offered new accommodation
- 14 None of the above/Other reason

Question Source New

Universe IF MovY1 =5 (If moved for area related reasons)

What area related reason was that?

PROBE AS NECESSARY

CODE ONE ONLY

- 1 Disliked absence of facilities/ isolation
- 2 Wanted to move to a more rural environment

^{*}Area* Moved for area related reasons

- 3 Disliked traffic (include noise or danger from traffic)
- 4 Disliked crime, vandalism, etc. / area unsafe
- 5 Noise (other than traffic)
- 6 Unfriendly area / Disliked neighbours
- 7 Wanted to move to specific place
- 8 Disliked area
- 9 None of the above/Other reason.

MoveOth Moved for other reasons

Universe IF MovY1 =6 (If moved for other reasons)

What other reason was that?

WRITE IN

Question Source New

MovDir Moved direct or multiple moves

Universe IF Moved=1 (If moved since last wave)

Did you move directly from that address into this address or did you live somewhere else in between?

- 1 Moved direct to this address
- 2 Lived somewhere else in between

Question Source New

PLNOWM_A Month of moving to current address
PLNOWY4_A Year of moving to current address

Universe IF Moved=1 & ff_changew2 = 1 (If moved since last wave and measures of change experimental group is Version A)

VERSION A

Please tell me the month and year you moved into this address?

ENTER MONTH AND YEAR

Question Source New

Plnow_B1 Implicit timing of living at this address

Universe If Moved = 1 & ff_changew2 = 2 (If moved since last wave and measures of change experimental group is Version B)

VERSION B

How long have you lived at this address?

- 1 Duration provided
- 2 Date provided

Question Source New

PLNOWY4_B2 Years since moving to new address

PLNOWM_B2 Months since moving to new address

Universe If Plnow_B1 = 1 & ff_changew2 = 2 (If respondent provided a duration and measures of change experimental treatment is Version B)

VERSION B

ENTER YEARS AND MONTHS

ENTER 0 FOR YEAR IF MOVED WITHIN THE PAST YEAR

Note Allow 0 YEARS if moved within the past year

Question Source New

PLNOWM_B3 Month moved to new address

PLNOWY4_B3 Year moved to new address

Universe If Plnow_B1 = 2 & ff_changew2 = 2 (If respondent the month and year moved to new address and measures of change experimental treatment is Version B)

VERSION B

ENTER MONTH AND YEAR IN SEPARATE FIELDS

Question Source New

Marital status changes and cohabitation spells

N.B. FF Marstat Fed forward legal marital status

- 1 Single and never married or never in a legally recognised Civil Partnership
- 2 Married and living with husband/wife
- In a registered same-sex civil partnership and living with your partner
- 4 Separated but legally married
- 5 Divorced
- 6 Widowed?
- 7 SPONTANEOUS ONLY: Separated from Civil Partner

- 8 SPONTANEOUS ONLY: A former Civil Partner, the Civil Partnership legally dissolved
- 9 SPONTANEOUS ONLY: A surviving Civil Partner (your partner having died)

Compute RelUp Last wave partner resident or split (from household grid)

CODES

- Married/civil partnership partner resident (IF FF SPID is current spouse)
- 2 Cohab partner resident (IF FF PPID is current partner)
- Married/civil partnership partner not resident (IF FF_SPID is not current 3
- 4 Cohab partner not resident (IF FF PPID is not current resident)
- 5 Married/ civil partner/cohab partner deceased (IF FF SPID | FF PPID is
- 6 Not in marriage/cohabitation last wave (IF no FF SPID | FF PPID)

Question Source New

RelIntro

The following questions are about any changes in your personal relationships since we last interviewed you on {ff idate}. We are interested in any periods of cohabitation or changes in your marital status you may have had.

Universe IF RelUp=2 (Whether legal status changed within cohab relationship)

When we last interviewed you, your legal marital status was <ff Marstat>. Has your legal marital status changed at all since <ff IntDate>?

- 1 Yes
- 2 No

Question Source New

Start loop

Universe IF MstatSam = 1 | MStatMor=1 (If marital status has changed since last wave or has had another marital status change)

Can you tell me the month and year your legal marital status changed [next {if MStatMor = 1?

ENTER MONTH and YEAR

^{*}MstatSam* Whether marital status changed within cohab rel

^{*}StatCM* Month legal marital status changed

^{*}StatCY4* Year legal marital status changed

Universe IF MstatSam = 1 | MStatMor=1 (If marital status has changed since last wave or has had another marital status change)

What did your legal marital status become with this change? Were you....READ OUT

- 2 Married and living with husband/wife
- In a registered same-sex civil partnership and living with your partner
- 4 Separated but legally married
- 5 Divorced
- 6 Widowed?
- 7 Separated from Civil Partner
- 8 A former Civil Partner, the Civil Partnership legally dissolved
- 9 A surviving Civil Partner (your partner having died)

Question Source New

Universe IF MstatSam = 1 | MStatMor=1 (If marital status has changed since last wave or has had another marital status change)

Has your legal marital status changed again since then?

- 1 Yes
- 2 No

Question Source New

End Loop

.

Universe IF (RELUP = 3 | 4 & (FF_SPID | FF_PPID not moved to nursing/care home or institution (from grid)) (If spouse, civil partner or cohabiting partner not resident and reason for non-residence is not moving into nursing/care home/institution)

Can I first ask you about <ff_forname> {of ff_spid | ff_ppid}. In what month and year did you stop living with <ff_forname> {of ff_spid | ff_ppid}.

ENTER MONTH ENTER YEAR

^{*}MStatCh* Legal marital status change within

^{*}MStatMor* Any more marital status changes

^{*}LWSpM* Month ended last wave spell

^{*}LWSpY4* Year ended last wave spell

LWEND How last wave marriage/civil partnership ended

Universe IF RELUP = 3 & (FF_SPID | FF_PPID not moved to nursing/care home or institution (from grid)) (Last wave marriage/civil partnership ended and spouse/partner has not moved into nursing/care home/institution)

Have you and <ff_forname> {of ff_spid | ff_ppid} [legally divorced {if ff_marstat = 2}] / [had a dissolved civil partnership {if ff_marstat = 3}] or are you separated?

- 1 Widowhood (volunteered)
- 2 Divorce/annulment
- 3 Dissolved civil partnership
- 4 Civil partner deceased (volunteered)
- 5 Separated
- 6 None of these

Question Source New

Universe IF (LWEND = 1 | 4) | RELUP = 5 (If spouse/partner deceased or if Grid records spouse/cohabiting partner as deceased)

[Compute from household grid or if date of death not recorded on grid ASK]

I am sorry to hear about <ff_forname> {of ff_spid | ff_ppid}. In what month and year did <ff_forname> {of ff_spid | ff_ppid} pass away?

ENTER MONTH ENTER YEAR

Question Source New

Universe IF LWEND = 2 | 3 (If has divorced/annulment or dissolved civil partnership)

In what month and year did your [divorce or annulment {if LWEND = 2}]/ [dissolved civil partnership {if LWEND = 3}] become final?

ENTER MONTH ENTER YEAR

Question Source New

^{*}LMWwM* Month last wave spouse/partner deceased

^{*}LMWwY4* Year last wave spouse/partner deceased

^{*}LWDVM* Month divorced last wave marriage/CP

^{*}LWDVY4* Year divorced last wave marriage/CP

RelY1 Has entered new relationship since last wave

Universe If RELUP = 3 | 4 | 5 | 6 (If prior spouse/partner is not resident or deceased or was not in a marriage / civil partnership at last wave)

[IF (RELUP=3 & LWEND NE 1| 4) | RELUP = 4] (If marital/civil partner not resident and they have not died or if HH grid indicates cohabiting partner is not resident) Since this relationship ended, have you lived with anyone as a couple in either a cohabiting or marital relationship or in a legally recognised civil partnership?

[IF RELUP=5 | (RELUP = 3 & LWEND=1 | 4)] (If HH grid indicates spouse/partner has died or if HH grid indicates spouse/partner is not resident and we learn they have died in the marital history)

Since <ff_forname> {of ff_spid | ff_ppid} passed away, have you lived with anyone as a couple in either a cohabiting or marital relationship or in a legally recognised civil partnership?

[IF RELUP = 6] (If HH grid indicates respondent not in marriage/civil partnership/cohabitation last wave)

Since we last interviewed you on <ff_IntDate> have you lived with anyone as a couple in either a cohabiting or marital relationship or in a legally recognised civil partnership?

- 1 Yes
- 2 No

Question Source	New
START LOOP	

Universe If RelY1 = 1 & RELUP = 3 | 4 | 5 | 6 (If has formed a relationship since last wave and HH grid indicates spouse / partner not resident, has died, or was not in a relationship last wave)

[IF RelY1 = 1 & RELUP= 6] (If has formed a legal marriage / civil partnership and HH grid indicates was not in a marriage/civil partnership/cohabitation last wave) Thinking of the first relationship you had after we last interviewed you, which of the following best describes this relationship when you **first started** living together. Were you... READ OUT

[IF (RelY1 = 1 & RelUp=3|4|5) | RelMor = 1] (If formed a legal marriage / civil partnership and HH grid indicates was married / civil partnership / cohabitation last wave or if indicates has had another relationship spell)

Thinking of your next relationship, which of the following best describes this relationship when you **first started** living together. Were you...READ OUT

- 1. Living as a couple but not married
- Married

^{*}RELTYPE* Relationship type

3. In a Civil Partnership

Question Source New

Universe IF RELTYPE = 1 (If spell is cohabitation)

Can you tell me the month and year you started this period of cohabitation?

ENTER MONTH ENTER YEAR

Question Source New

COTOMAR Married cohabiting partner

Universe IF RELTYPE = 1 (If next relationship is cohabitation)

Did you go on to marry or form a civil partnership with this partner?

- 1. Yes married
- 2. Yes formed civil partnership
- 3. No

Question Source New

Universe IF (RELTYPE = 2|3) | (COTOMAR=1|2) (marriage/civil partnership spell or cohabitation spell became marriage or civil partnership)

In what month and year did you [marry {if RELTYPE = 2 | COTOMAR = 1}] / [form your civil partnership {if RELTYPE = 3 | COTOMAR = 2}]?

ENTER MONTH ENTER YEAR

Question Source New

PARTNER Check if current spell

Universe IF RELTYPE 1 | 2 | 3 (If next relationship is cohabitation, marriage or civil partnership)

Can I just check, has that [period of cohabitation {RELTYPE = 1}]/ [marriage {RELTYPE = 2} / [civil partnership {RELTYPE = 3}] ended?

^{*}LMCbM* Month began cohabitation spell

^{*}LMCbY4* Year began cohabitation spell

^{*}LMARM* Month married

^{*}LMARY4* Year married

- 1 Yes, ended
- 2 No, current cohabitation/marriage/civil partnership

RELEND How ML spell ended

Universe IF PARTNER = 1 & ((RELTYPE = 2 | 3) | (COTOMAR = 1 | 2)) (If marriage/civil partnership spell ended)

Did that [marriage {RELTYPE = 2}]/ [civil partnership {RELTYPE = 3}] end in [divorce or widowhood {RELTYPE = 2}] / [a dissolved civil partnership or your civil partner's death {RELTYPE = 3}]?

- 1 Widowhood
- 2 Divorce/annulment
- 3 Dissolved civil partnership
- 4 Civil partner deceased
- 5 Separated
- 6 None of these

Question Source New

Universe IF PARTNER = 1 (If cohabitation/marriage/civil partnership spell ended) [FOREACH RELEND 2 | 3 | 5 | 6] (If relationship ended in divorce, dissolution, separation or something else)

In what month and year did you stop living with that partner?

[FOREACH RELEND = 1 | 4] (If marriage ended with spouse's death or civil partnership ended with partner's death)
In what month and year [were you widowed {RELEND = 1}] / [did your civil partner die {RELEND = 4}]?

ENTER MONTH ENTER YEAR

Note CHECK END DATE IS SAME AS OR AFTER SPELL START DATE OR MARRIAGE DATE

Question Source New

LMDVM Month divorced

LMDVY4 Year divorced

Universe FOREACH RELEND= 2 | 3 (If spell ended in divorce/annulment or dissolved civil partnership)

^{*}LMSpM* Month ended ML spell

^{*}LMSpY4* Year ended ML spell

In what month and year did your [divorce or annulment {RELEND = 2}] / [dissolved civil partnership {RELEND = 3}] become final?

ENTER MONTH ENTER YEAR

Note CHECK DATE IS SAME AS OR AFTER SPELL START DATE OR MARRIAGE DATE

Question Source New

RelMor Any further relationships

Universe IF PARTNER=1 (If relationship has ended)

Did you have any other relationships after this where you lived with someone as a couple or were married?

- 1 Yes
- 2 No

Question Source New

END LOOP

CODES

- 1 Single and never married or never in a legally recognised Civil Partnership
- 2 Married and living with husband/wife
- 3 In a registered same-sex civil partnership and living with your partner
- 4 Separated but legally married
- 5 Divorced
- 6 Widowed
- 7 Separated from Civil Partner
- 8 A former Civil Partner, the Civil Partnership legally dissolved
- 9 A surviving Civil Partner (your partner having died)
- 10 Unclear

Calculation Rules Listed here is a guide to how MStatMor should be calculated from the information gathered in the relationship history. Please double check.

IF ReIUP = 1 THEN MarstatN = ff marstat

IF ReIUP = 2 & MstatSam = 1 THEN MarstatN = last(MStatCh) WHEN MStatMor = 2

IF ReIUP = 2 & MstatSam = 2 THEN MarstatN = ff marstat

^{*}Calculate MarstatN* Current Marital Status Check

^{*}Universe* ALL

```
IF ReIUP = 3 & ReIY1 = 1 THEN (see "CLIP" below)

IF ReIUP = 3 & ReIY1 = 2 & LWEND = 1 THEN MarstatN = 6

IF ReIUP = 3 & ReIY1 = 2 & LWEND = 2 THEN MarstatN = 5

IF ReIUP = 3 & ReIY1 = 2 & LWEND = 3 THEN MarstatN = 8

IF REIUP = 3 & ReIY1 = 2 & LWEND = 4 THEN MarstatN = 9

IF REIUP = 3 & REIY1 = 2 & LWEND = 5 & ff_marstat = 2 THEN MarstatN = 4

IF REIUP = 3 & REIY1 = 2 & LWEND = 5 & ff_marstat = 3 THEN MarstatN = 7

IF REIUP = 3 & REIY1 = 2 & LWEND = 6 THEN MarstatN = 10

IF REIUP = 4 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 5 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 5 & REIY1 = 2 & ff_marstat = 2 THEN MarstatN = 6

IF REIUP = 5 & REIY1 = 2 & ff_marstat = 3 THEN MarstatN = 9

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)

IF REIUP = 6 & REIY1 = 1 THEN (see "CLIP" below)
```

"CLIP"

IF ReIUP = 3 | 4 | 5 | 6 & ReIY1 = 1 THEN

IF RELTYPE = 1 & COTOMAR = 1 | 2 & PARTNER = 1 THEN {recode RELEND to MarstatN} WHEN RelMor = 2

ELSE IF RELTYPE = 1 & COTOMAR = 1 | 2 & PARTNER = 2 THEN {recode COTOMAR to MarstatN} WHEN RelMor = 2

ELSE IF RELTYPE = 1 & COTOMAR = 3 & PARTNER = 1 THEN MarstatN = 10 WHEN RelMor = 2

ELSE IF RELTYPE = 1 & COTOMAR = 3 & PARTNER = 2 THEN {recode RELTYPE to MarstatN} WHEN RelMor = 2

ELSE IF RELTYPE = 2 | 3 & PARTNER = 1 THEN {recode RELEND to MarstatN} WHEN RelMor = 2

ELSE IF RELTYPE = 2 | 3 & PARTNER = 2 THEN {recode RELTYPE to MarstatN} WHEN RelMor = 2

(CHECK CONSISTENCY OF FF_MARSTAT WITH MarstatN INCLUDE CHECKS FOR IMPOSSIBLE TRANSITIONS AND IMPOSSIBLE STATUS ACCORDING TO MOST RECENT SPELL RECORDED)

Question Source New

Universe IF MarstatN < 10 (Computed marital status is not unclear)

Can I just check, your current legal marital status is <MarstatN>. Is that correct?

- 1 Yes
- 2 No

^{*}MarstatChk* Marital status check

^{*}Question Source* New

Universe IF MarstatChk = 2 | MarstatN = 10 (Computed marital status from history is inaccurate or unclear)

What is your current legal marital status?

- 1 Single and never married or never in a legally recognised Civil Partnership
- 2 Married and living with husband/wife
- In a registered same-sex civil partnership and living with your partner
- 4 Separated but legally married
- 5 Divorced
- 6 Widowed?
- 7 SPONTANEOUS: Separated from Civil Partner
- 8 SPONTANEOUS: A former Civil Partner, the Civil Partnership legally dissolved
- 9 SPONTANEOUS: A surviving Civil Partner (your partner having died)

Question Source New

Universe IF MarStatChk=2 or (MarStatChk = 2 & RELUP = 6 & FF_Marstat > 1 & RELY1=2) (If has had legal marital status change and was not in relationship at previous wave and fed forward as anything other than single never married and has had no relationships since last interview)

Can you tell me the month and year your legal marital status changed?

ENTER MONTH ENTER YEAR

Fertility	*Question Source*	New
	Fertility	

Since we last interviewed you on <ff_IntDate> have you fathered any children, including any children who are not living with you here?

INTERVIEWER: BIOLOGICAL CHILDREN ONLY: EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

- 1 Yes
- 2 No

^{*}CMarstat* Current legal marital status

^{*}StatM* Month legal marital status changed if no rels in last year

^{*}StatY4* Year legal marital status changed if no rels in last year

^{*}Father* Fathered children since last interview

^{*}Universe* SEX=1 (If male)

3	Awaiting	birth	of	child
---	----------	-------	----	-------

NChild Number of new children

Universe SEX=1 (If male)

How many children have you had since <ff_IntDate>?

1 - 6

Question Source New

Preg Has had a pregnancy

Universe IF SEX=2 & ((AGE >15 and AGE < 50) | (NewMom) (If female and between the ages of 15 and 50 or is a new mother (from HH grid))

Compute code 1 if FF Hlpreg =1

Since <ff_IntDate> have you been pregnant at all, even if this did not result in a live birth?

- 1 Pregnant at last interview (from FF HIPreg)
- 2 Yes, has had pregnancy
- 3 No pregnancies

Question Source New

Universe IF Preg = 2 (If has had a pregnancy since last interview)

How many times have you been pregnant since <ff_IntDate>, even if this did not result in a live birth?

1 - 6

Question Source New

Start Loop

PREGM Month of pregnancy

Universe IF Preg = 2 (If has had a pregnancy since last interview)

In what month and year did you become pregnant? INCLUDE STILLBIRTHS, MISCARRIAGES AND TERMINATIONS

^{*}NPreg* Number of pregnancies

PLEASE ENTER THE MONTH 1 - 12 *Question Source* New *PREGY4* Year of pregnancy *Universe* IF Preg = 2 (If has had a pregnancy since last interview) PLEASE ENTER THE YEAR 1,900 - 2,009 *Question Source* New *PregFert* Used fertility treatment *Universe* FOREACH NPREG (For each pregnancy) Did you receive any form of fertility treatment before becoming pregnant? 1. Yes 2 No *Question Source* New *InVitro* Used in-vitro fertilisation *Universe* IF PregFert=1 (If received fertility treatment) Did you receive invitro fertilisation treatment?

- 1 Yes
- 2 No

Question Source New

Universe IF Preg = 1|2 (If was pregnant at last interview or is currently pregnant)

[IF PREG=1] Last time we interviewed you, you were pregnant. Did this pregnancy result in a live birth with a normal delivery or by caesarean section?

[IF PREG=2] Did this/your next pregnancy result in a live birth with a normal delivery or by caesarean section?

- 1 Live birth normal delivery
- 2 Live birth caesarean

^{*}PregOut* Outcome of pregnancy

- 3 Not live birth
- 4 Current pregnancy

PregEnd How pregnancy ended

Universe IF PregOut=3 (If pregnancy did not result in a life birth)

How did this pregnancy end?

- 1 Miscarriage
- 2 Stillbirth
- 3 Termination
- 4 Ectopic or tubal

Question Source New

How many months pregnant were you when this pregnancy ended. Was it less than 3 months, between 3 and 6 months, or 6 months or more?

- 1 Less than 3 months
- 2 Between 3 and 6 months
- 3 6 months or more

Question Source New

Universe IF PregOut < 4 (If not currently pregnant)

Did you smoke cigarettes at all during this pregnancy?

- 1 Yes
- 2 No

Question Source New

Universe IF PregOut = 1 | 2 (If live birth)

Did you have a multiple birth such as twins or triplets with this pregnancy?

INTERVIEWER: IF LIVE MULTIPLE BIRTH RECORD EACH CHILD SEPARATELY

^{*}EndMnth* Month pregnancy ended if not live birth

^{*}Universe* IF PregOut = 3 (If no live birth from pregnancy)

^{*}PregSmoke* Smoked during pregnancy

^{*}LChMulti* Pregnancy resulted in multiple births

- 1 Yes
- 2 No

Universe IF SEX = 1 & Father = 1 FOREACH NChild | IF SEX = 2 FOREACH PregOut = 1 | 2 UNTIL MorPreg = 2 (If sex is male and has fathered children then ask for each child fathered since last interview or if sex is female and pregnancy resulted in live birth as for each pregnancy until no more pregnancies reported)

Is [your first/second child {SEX = 1}]/ [this child {SEX = 2}] still living with you?

- 1 Yes
- 2 No
- 3 SPONTANEOUS: Died

Question Source New

LChyD4 Year child died

Universe IF LChLv = 3

In which year did that happen?

1,900 - 2,009

Question Source New

LChSx Child's sex

Universe IF LChLv =2 |3 (If child no longer lives with parents or has died)

{Are /were} they a boy or a girl?

- 1 Boy
- 2 Girl

Question Source New

Universe IF LChLv = 2|3 (If child no longer lives with parents or has died)

Can you tell me his / her month and year of birth?

ENTER MONTH

^{*} LChLv* Child still lives with parent

^{*}LChBM* Child's birth month

^{*}LChBY4* Child's birth year

ENTER YEAR

Question Source New

LChal Child age when last lived with parent

Universe IF LChLv = 2 (If child does not live with parent)

How old was he / she when he / she last lived with you?

ENTER AGE IN MONTHS

1 - 36

Question Source New

LChNo PNO of child

Universe IF LchLV=1 (If child still lives with parent)

INTERVIEWER: Which newborn biological child of the respondent is this?

- 1 [NAME] aged [NCh]
- 2 [NAME] aged [NCh]
- 3 [NAME] aged [NCh]
- 4 [NAME] aged [NCh]
- 5 [NAME] aged [NCh]
- 6 [NAME] aged [NCh]
- 7 [NAME] aged [NCh]
- 8 [NAME] aged [NCh]
- 9 [NAME] aged [NCh]
- 10 [NAME] aged [NCh]
- 11 [NAME] aged [NCh]
- 12 [NAME] aged [NCh]
- 13 [NAME] aged [NCh]
- 14 [NAME] aged [NCh]
- 15 [NAME] aged [NCh]
- 16 [NAME] aged [NCh]

Question Source New

Universe IF SEX=2 & NewMom &_LChNo <> DK/REF/MIS (If respondent is female and is the mother of a child new to household and PNO entered)

Can I check, [NAME] is a [boy / girl] and their date of birth is [DOB]?

INTERVIEWER: IF NOT CORRECT ALTER HHGRID

^{*}LChChk* Check child's name, sex and DOB

- 1 Yes
- 2 No

BwtXp Child born in expected week

Universe IF SEX=2 & PregOut=1|2

Was [NAME] born within one week of the expected due date?

- 1 Yes
- 2 No

Question Source New

BwtEL Child arrived late or early

Universe IF BwtXp = 2

Was [NAME] born early or late?

- 1 Early
- 2 Late

Question Source New

BwtWk Number of weeks late or early

Universe IF BwtXp = 2

How many weeks [early / late] was [NAME]?

INTERVIEWER: ROUND UP HALF WEEKS

1 - 16

Soft Check If value entered >9

Question Source New

Universe IF SEX=2 & PregOut=1|2

How much did [NAME] weigh when they were born?

INTERVIEWER: RECORD WHETHER ANSWERS IN LB/OUNCES OR KILOGRAMS AT THIS QUESTION AND ACTUAL WEIGHT AT SUBSEQUENT ONE

^{*}Bwt* Weight at birth

- 1 ANSWER IN LBS AND OUNCES 2 ANSWER IN KILOGRAMS *Question Source* New *BWtLb* Weight at birth: pounds *Universe* IF Bwt = 1 INTERVIEWER: RECORD BIRTHWEIGHT IN LBS 1 - 20*Question Source* New *BWtOz* Weight at birth: Ounces *Universe* IF Bwt = 1 INTERVIEWER: RECORD BIRTHWEIGHT IN OUNCES 0 - 15*Question Source* New *BWtK* Weight at birth: Kilograms *Universe* IF Bwt = 2 INTERVIEWER: RECORD BIRTHWEIGHT IN KILOGRAMS AND GRAMS 0 - 10 (Allow two decimal places) *Question Source* New *BwtG5* Weight at birth: Grams *Universe* IF (BWtLb & BWtOz = DK/REF) | (BWtK = DK/REF) Did [NAME] weigh more than 5.5 lbs (2.5 kg)? Yes 1 No
- *BrFed* Mother breastfed

Did you breastfeed [NAME], even if only for a short time?

1 Yes
2 No

Question Source New

Currently breastfeeding

BrFedEnd Child age when breastfeeding ended

BrFedEnd2 Child age when breastfeeding ended: unit

Universe IF BrFed = 1

And how old was [NAME] when you stopped breastfeeding him/her altogether?

ENTER NUMBER

CODE UNIT

3

- 1 Months
- 2 Weeks
- 3 Days

Question Source New

Universe IF Preg = 2 (Has had a pregnancy since last interview)

Have you had any more pregnancies since we interviewed you on <ff IntDate>?

- 1 Yes
- 2 No

Question Source New

END Loop

Educational qualifications

Last time we interviewed you, you were in full-time education. Have you been in continuous full-time education since <IntDate>? Being on holiday from school or between school and University counts as being in full-time education, even if you had a job at that time.

1 Yes

^{*}MorPreg* More pregnancies since last interview

^{*}ContFT* Continuous full-time education

^{*}Universe* IF FF_JbStat = 7 (full-time student at wave t-1)

2 No

Question Source New

FTEndM Month finished full-time education period

FTEndY4 Year finished full-time education period

Universe IF ContFT = 2

Can you tell me the month and year you finished that period of full-time education?

ENTER MONTH ENTERYEAR

Question Source New

FTEdAny Any full-time education

Universe IF <u>FF_JbStat <> 7</u> | ContFT = 2 (If fed-forward job status is not full-time education or has left full-time education since last wave)

[IF <u>FF_JbStat <> 7</u>] (If fed-forward job status is not full-time education) Have you had any periods of full-time education since <IntDate>?

[If ContFT = 2] (If has not been continuously in full-time education) Have you had any other periods of full-time education since then?

- 1 Yes
- 2 No

Question Source New

LOOP Start

FTEdStart Date started full-time education period

Universe IF FTEdAny=1 | FTEdMor = 1

Can you tell me the month and year you started that/your next period of full-time education?

ENTER MONTH ENTER YEAR

Question Source New

FTEdEnd Full-time education period ended

Universe IF FTEdAny = 1 | FTEdMor = 1

Has that period of full-time education ended? 1 Yes, ended 2 No. not ended *Question Source* New *FTEndM* Month finished full-time education period *FTEndY4* Year finished full-time education period *Universe*IF FTEdEnd=1 Can you tell me the month and year you finished that period of full-time education? **ENTER MONTH ENTER YEAR** *Question Source* New *FTEdMor* More full-time education periods *Universe* IF FTEdEnd=1 Have you had any other periods of full-time education since then? 1 Yes 2 No *Question Source* New End Loop *FTQuals* Qualifications from full-time education *Universe* IF (ff_JbStat = 7) | (Jbstat=7) | FTEdAny = 1 (Was in full-time education at wave t-1 or is currently in full-time education or has ever experienced full-time education since wave t-1)

Have you gained any formal qualifications from your full-time education since <ff_IntDate>?

- 1 Yes
- 2 No
- 3 Waiting for results

Question Source New

QualNew New qualifications gained

Universe IF FTQuals = 1

What qualifications have you gained?

CODE ALL THAT APPLY

Higher Level Qualifications

- 1 University Higher Degree (e.g. MSc, PhD)
- 2 First degree level qualification including foundation degrees, graduate membership of a professional Institute, and PGCE
- 3 Diploma in higher education
- 4 Teaching qualification (excluding PGCE)
- 5 Nursing or other medical qualification not yet mentioned
- 6 Other higher degree

School Level Qualifications

- 7 A level
- 8 Welsh Baccalaureate
- 9 International Baccalaureate
- 10 AS level
- 11 Higher Grade/Advanced Higher (Scotland)
- 12 (intentionally left blank)
- 13 GCSE
- 14 (intentionally left blank)
- 15 Ordinary/Standard Grade
- 16 Other school (inc. school leaving exam certificate or matriculation)

Vocational and other qualifications

- 17 Youth training certificate
- 18 Key Skills
- 19 Basic skills
- 20 Entry level qualifications (Wales)
- 21 Modern apprenticeship/trade apprenticeship
- 22 RSA / OCR / Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
- 23 City & Guilds Certificate
- 24 GNVQ/GSVQ
- 25 NVQ/SVQ Level 1 2
- 26 NVQ/SVQ Level 3 5
- 27 HNC/HND
- 28 ONC/OND
- 29 BTEC/BEC/TEC/EdExcel/LQL
- 30 SCOTVEC, SCOTEC or SCOTBEC
- 31 Other vocational, technical or professional qualification

Question Source New

Universe ASK ALL

^{*}TrainAny* Training since last interview

Since we last interviewed you on <ff_IntDate> have you done any [other] training schemes or courses, even if they are not finished yet? Please include any part-time or evening courses, training provided by an employer, day release schemes, and government training schemes.

1 Yes

2 No

Question Source New

TrainN Number of training periods

Universe IF TrainAny=1

How many training schemes or courses have you been on?

1 - 30

Question Source New

LOOP Start

TrWho Training provider

Universe IF TrainN > 0

Thinking about your [first]/ [second] / [third] training scheme or course, was this provided by your employer either on or off the job, was it a government training scheme, or was it some other type of training scheme or course?

{IF TrainN > 3} Please tell me about the three longest training schemes or courses you have been on including any that are not finished yet.

- 1 Provided by employer
- 2 Government training scheme
- 3 Other type of training scheme or course

Question Source New

Universe FOREACH TrainN < 4

Can you tell me the month and year you started this /your first, second, third training scheme or course?

ENTER MONTH ENTER YEAR

^{*}TrainSM* Month started training scheme

^{*}TrainSY4* Year started training scheme

Question Source New -----*TrainTim* Length of training *TrainTim2* Length of training: unit

Universe FOREACH TrainN < 4

How much time have you spent on this training scheme or course in total since <ff IntDate>?

ENTER NUMBER

ENTER UNIT

- 1 Hours
- 2 Days
- 3 Weeks
- 4 Months
- 5 Other

Question Source New

Universe FOREACH TrainN < 4

Has that training scheme or course ended?

- 1 Yes, ended
- 2 No. not ended

Question Source New

Can you tell me the month and year you finished that training scheme or course?

ENTER MONTH ENTER YEAR

Question Source New

Universe IF TrainN > 0

Did you gain any qualifications from that training scheme or course?

^{*}TrainEnd* Training ended

^{*}TrEndM* Month training ended

^{*}TrEndY4* Year training ended

^{*}Universe* IF TrainEnd=1

^{*}TrainQual* Qualifications from training

- 1 Yes
- 2 No
- 3 Waiting for results

Question Source New

End Loop

TrQual Training qualifications gained

Universe IF ANY TrainQual=1

What qualifications did you gain from any of your training schemes or courses?

CODE ALL THAT APPLY

Higher Level Qualifications

- 1 University Higher Degree (e.g. MSc, PhD)
- 2 First degree level qualification including foundation degrees, graduate membership of a professional Institute, and PGCE
- 3 Diploma in higher education
- 4 Teaching qualification (excluding PGCE)
- 5 Nursing or other medical qualification not yet mentioned
- 6 Other higher degree

School Level Qualifications

- 7 A level
- 8 Welsh Baccalaureate
- 9 International Baccalaureate
- 10 AS level
- 11 Higher Grade/Advanced Higher (Scotland)
- 12 (intentionally left blank)
- 13 GCSE
- 14 (intentionally left blank)
- 15 Ordinary/Standard Grade
- 16 Other school (inc. school leaving exam certificate or matriculation)

Vocational and other qualifications

- 17 Youth training certificate
- 18 Key Skills
- 19 Basic skills
- 20 Entry level qualifications (Wales)
- 21 Modern apprenticeship/trade apprenticeship
- 22 RSA / OCR / Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
- 23 City & Guilds Certificate
- 24 GNVQ/GSVQ
- 25 NVQ/SVQ Level 1 2
- 26 NVQ/SVQ Level 3 5

- 27 HNC/HND
- 28 ONC/OND
- 29 BTEC/BEC/TEC/EdExcel/LQL
- 30 SCOTVEC, SCOTEC or SCOTBEC
- 31 Other vocational, technical or professional qualification

Question Source New

Economic activity (use fed forward data on status and job at last wave)

Universe IF FF_EmpLW = 2

Last time we interviewed you, you were {not employed category from FF_JbStat}. Have you been continuously {FF_Jbstat} since {ff_IntDat}?

- 1 Yes
- 2 No

Question Source New

Can you tell me the day, month and year you stopped being [FF_Jbstat] and started doing your next job or other activity?

ENTER DAY ENTER MONTH ENTER YEAR

Question Source New

Universe If ff empLW = 1 (If in paid employment at previous wave)

Have you worked continuously in the same occupation since <IntDate>?

INTERVIEWER: IF RESPONDENT DOES NOT KNOW PROBE: Last time you said you were {ff_jbsoc00}

- 1 Yes
- 2 No

^{*}NotEmpChk* Continuously not employed

^{*}NotEmpD* Day not employed ended

^{*}NotEmpM* Month not employed ended

^{*}NotEndY4* Year not employed ended

^{*}Universe* IF NotEmpChk = 2

^{*}JbSamJb* Continuously in same occupation

^{*}Question Source* New

Universe If ff_empLW = 1 (If in paid employment at previous wave and fedforward job title is not don't know, refuse or missing)

And have you worked continuously for the same employer or under the same trading name since <ff_IntDate>?

- 1 Yes
- 2 No

Question Source New

* Ib Com Nome* | Francis | 10 m of the disc | 10 m

Universe If JbSamJb = 1 & JbSamR = 2 (If working in the same occupation and not working for the same employer or under the same trading name)

Can I just check, is that because the trading name has changed, your employer is under different ownership or are you working for a different employer altogether?

- 1 Trading name change / employer ownership change
- 2 Different employer altogether

Question Source New

Universe IF FF_empLW = 1 (if in paid employment at previous wave)

CODES

- 1 Same job and same employer/trading name
- 2 Same job but trading name changed/ownership changed
- 3 Not continuous same job and same employer/trading name

Calculation Rules

```
IF JbSamJb = 1 & JbSamR = 1 THEN JbSam = 1
IF JbSamJb = 1 & JbSamR = 2 & JbSamNam = 1 THEN JbSam = 2
IF JbSamJb = 1 & JbSamR = 2 & JbSamNam = 2 THEN JbSam = 3
IF JbSamJb = 2 THEN JbSam = 3
```

Question Source New

Universe IF JbSam = 1 | 2 (IF in same job or same job but new trading name)

Have you had a promotion or changed grades since < ff IntDate>?

^{*}JbSamR* Continuously in same employer

^{*}JbSamNam* Employer ownership/trading name change

^{*}Compute JbSam*

^{*}Promo* Promotion since last interview

- 1 Yes
- 2 No

Question Source New

Can you tell me the day, month and year you [stopped working in the job you were doing on <ff_IntDate> {jbSam = 3}]/ [got your promotion or changed grades {Promo = 1}]?

ENTER DAY ENTER MONTH ENTER YEAR

Question Source New

Can you tell me the main reason you stopped doing that job?

- 1 Promoted (filled from Promo=1 if applies)
- 2 Left for better job
- 3 Made redundant
- 4 Dismissed/sacked
- 5 Temporary job ended
- 6 Took retirement
- 7 Health reasons
- 8 Left to have baby
- 9 Look after family
- 10 Look after other person
- 11 Moved area
- 12 Other reason

Question Source New

Universe IF JbSam = 1|2 & (NewMom | NewDad) (If in same job or same job but new trading name and is a new mother or a new father (from HH grid))

Have you had any periods of maternity or paternity leave since <ff IntDate>?

1 Yes

^{*}EmpEndD* Day of job change or promotion

^{*}EmpEndM* Month of job change or promotion

^{*}EmpEndY4* Year of job change or promotion

^{*}Universe* IF JbSam =3 | Promo = 1

^{*}ReasStop* Reason stopped job

^{*}Universe* IF JbSam =3

^{*}MatLv* Maternity or Paternity leave

- 2 No
- 3 SPONTANEOUS: Currently on maternity/paternity leave

Question Source New

MatLvStD Maternity/Paternity leave start date

Universe If MatLv = 1 | 3 (If has had a period of maternity/paternity leave or is currently on maternity/paternity leave)

What was the day, month and year you started your period of maternity or paternity leave?

ENTER DAY ENTER MONTH ENTER YEAR

Question Source New

Universe If MatLv = 1 (If has had a period of maternity/paternity leave)

And on what day, month and year did you end your period of maternity or paternity leave?

ENTER DAY ENTER MONTH ENTER YEAR

Question Source New

Start Loop

Spell 1

Universe IF NotEmpChk=2 | JbSam = 3

Immediately following that [period of <FF_Jbstat> {ff_jbstat = 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 97}] / [your job working as <ff_jbsoc00> {ff_jbstat = 1 | 2] did you have a period of paid employment or did you do something else?

Spell 2 onwards

^{*}MatLvStM*

^{*}MatLvStY4*

^{*}MatLvEndD* Maternity/Paternity leave end date

^{*}MatLvEndM*

^{*}MatLvEndY4*

^{*}NextStat* Next employment status

Universe IF Next = 1

Immediately following that [period of <NextElse> {if NextStat[t-1] = 2}]/ [job {if NextStat[t-1] = 1], did you have a period of paid employment or did you do something else?

- 1 Paid employment
- 2 Something else

Question Source New

Nov4Floo Nov4 non proplement status

Universe IF NextStat=2 (If next employment status was doing something else)

What were you doing? Were you ... READ OUT

FOR SPELL 2 ONWARDS PROBE USING RESPONSE CATEGORIES

- 1 Unemployed/looking for work
- 2 Retired
- 3 On Maternity/Paternity leave
- 4 Looking after family or home
- 5 In full-time education/student
- 6 Long-term sick or disabled
- 7 On a government training scheme
- 8 Something else

Question Source New

Universe IF NextStat = 2 (If next employment status was doing something else)

Has this period of being <NextElse> ended or is this what you are doing now?

- 1 Yes, ended
- 2 Not ended, current status

Question Source New

Universe IF NextStat = 1 (If next employment status was employed or self-employed)

Was this next period of employmentREAD OUT

1 Doing a different job for the same employer

^{*}NextElse* Next non-employment status

^{*}CurrStat* Current non-employment status

^{*}NextJob* Next job

- 2 Working for a different employer
- 3 Or Working for yourself / self-employed?

Question Source New

CurrJob Current job indicator

Universe IF NextStat = 1 (If next employment status was employed or selfemployed)

Is this your current job?

- 1 Yes
- 2 No

Question Source New

JobHours Job hours

Universe IF CurrJob = 2 (If next employment status was not current job)

Was this job full-time or part-time, where part-time is working less than 30 hours a week?

- 1 Full-time
- 2 Part-time

Question Source New

ReasEnd Reason job ended

Universe IF CurrJob =2 (If next employment status was not current job)

Can you tell me why you stopped doing that job?

PROBE AS REQUIRED CODE ONE ONLY

- 1 Promoted
- 2 Left for better job
- 3 Made redundant
- 4 Dismissed/sacked
- 5 Temporary job ended
- 6 Took retirement
- 7 Health reasons
- 8 Left t have baby
- 9 Look after family
- 10 Look after other person
- 12 Moved area
- 13 Other reason

Question Source New

Universe IF CurrJob = 1 (Next status was to current job)

What was the main thing about your current job that attracted you to it?

PROBE AS REQUIRED

PRIORITY CODE (Lower numbered codes have priority over higher numbers)
CODE ONE ONLY

- 01 Better money
- 02 Better career prospects
- 03 More responsibility
- 04 More secure job
- 05 More interesting work
- 06 Wanted specific type of job
- 07 To be own boss (NB Self-employed only)
- 08 More opportunity to use own initiative
- 09 Closer to home less travelling time to work
- 10 Shorter/fewer hours
- 11 More flexible hours
- 12 Health reasons
- 13 Suited respondent's qualifications, training or experience
- 14 Work less demanding/easier
- 15 Preferred to previous job
- 16 Other

Question Source New

Universe IF CurrStat = 1 | CurrJob = 2 (If has ended non-employment status or has ended job)

Can you tell me the day, month and year you stopped doing that and started your next job or other activity?

ENTER DAY ENTER MONTH ENTER YEAR

Question Source New

Compute Next

^{*}JbAtt* Main attraction of current job

^{*}StatEndD* Employment status end-date

^{*}StatEndM*

^{*}StatEndY4*

Compute Next=1 if IF Currstat = 1 or CurrJob = 2 and return to NextStat Else Next = 0 and end loop

Question Source	New
END LOOP	

Current Employment

JBHAS_A1 work: received money or profits

Universe If ff_changew2 = 1 (If measures of change experimental treatment Version A)

VERSION A

Thinking back to the seven days ending last Sunday. During this period, did you do any work for which you receive money or a share of profits?

INTERVIEWER: INCLUDE OCCASIONAL JOBS <F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include: - employment for any number of hours, including Saturday jobs, and casual work, e.g., baby sitting, running mail-order clubs etc. NB Since some informants may not consider casual work to be serious work, please be prepared to probe those (e.g., housewives with dependent children, full-time students) to whom you feel this may apply.

- anyone who was paid a wage or salary by an employer while attending an educational establishment.
- a wife working for any number of hours in her husband's business as long as she was paid, i.e. received (or will receive) an amount of money in remuneration or a share of the profits.
- a wife, working unpaid, in her husband's business provided she works 15 hours or more per week.
- anyone else working in a friend's or relative's business, as long as he or she received (or will receive) an amount of money in remuneration or a share of the profits.
- Students on 'sandwich courses' currently with an employer or those on employer placements should be coded as employed only if they receive regular payment from the employer.

Student nurses: Nurses being trained under the PROJECT 2000 scheme which is mainly based in colleges outside hospitals should be regarded as full-time students. Unless they have other employment outside their PROJECT 2000 course they should be coded 2 at E1 and E2. For student nurses always check if the nursing training course is part of PROJECT 2000 and proceed accordingly. If the respondent is unsure treat as employed.

Government Training Schemes: If a respondent was on such a scheme last week, they should be coded as employed if they are 'employer based'. This is defined as: 1) Last week they were with an employer or on a project providing work experience or practical training; or 2) If they are normally 'employer based' but were away last week because of illness or for some other reason (including attending a college based course). If respondents are not normally 'employer based', that is they usually attend a college or other training centre, they should be coded 2 at E1 and E2 with the following exceptions: 1) those who have employment outside the training scheme. Code here as employed and take details of this secondary employment. 2) those sent on training schemes by employers who continue to pay their wages or salaries. Treat as employed and code 4 at E3. Record details of their job with the employer who has seconded them to the training scheme.

Questio	n So	urce BHPS Adapted	
JBHAS	A2	Unpaid work: family business	

Universe If ff_changew2 = 1 (If measures of change experimental treatment Version A)

VERSION A

Did you spend 15 hours or more doing unpaid work in a family business?

INTERVIEWER: IF QUERIED, THIS IS OVER THE LAST SEVEN DAYS ENDING LAST SUNDAY.
<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include:

- a wife working for any number of hours in her husband's business as long as she was paid, i.e. received (or will receive) an amount of money in remuneration or a share of the profits.
- a wife, working unpaid, in her husband's business provided she works 15 hours or more per week.
- anyone else working in a friend's or relative's business, as long as he or she received (or will receive) an amount of money in remuneration or a share of the profits.

Question Source BHPS Adapted

JBHAS_B Did paid work last week

Universe If ff_changew2 = 2 (If measures of change experiment treatment Version B)

VERSION B

Can I just check, did you do any paid work last week - that is in the seven days ending last Sunday - either as an employee or self employed? <F9> FOR HELP

- 1 Yes
- 2 No
- ***Help screen*** Include: employment for any number of hours, including Saturday jobs, and casual work, e.g., baby sitting, running mail-order clubs etc. NB Since some informants may not consider casual work to be serious work, please be prepared to probe those (e.g., housewives with dependent children, full-time students) to whom you feel this may apply.
- anyone who was paid a wage or salary by an employer while attending an educational establishment.
- a wife working for any number of hours in her husband's business as long as she was paid, i.e. received (or will receive) an amount of money in remuneration or a share of the profits.
- a wife, working unpaid, in her husband's business provided she works 15 hours or more per week.
- anyone else working in a friend's or relative's business, as long as he or she received (or will receive) an amount of money in remuneration or a share of the profits.
- Students on 'sandwich courses' currently with an employer or those on employer placements should be coded as employed only if they receive regular payment from the employer.

Student nurses: Nurses being trained under the PROJECT 2000 scheme which is mainly based in colleges outside hospitals should be regarded as full-time students. Unless they have other

employment outside their PROJECT 2000 course they should be coded 2 at E1 and E2. For student nurses always check if the nursing training course is part of PROJECT 2000 and proceed accordingly. If the respondent is unsure treat as employed.

Government Training Schemes: If a respondent was on such a scheme last week, they should be coded as employed if they are 'employer based'. This is defined as: 1) Last week they were with an employer or on a project providing work experience or practical training; or 2) If they are normally 'employer based' but were away last week because of illness or for some other reason (including attending a college based course). If respondents are not normally 'employer based', that is they usually attend a college or other training centre, they should be coded 2 at E1 and E2 with the following exceptions: 1) those who have employment outside the training scheme. Code here as employed and take details of this secondary employment. 2) those sent on training schemes by employers who continue to pay their wages or salaries. Treat as employed and code 4 at E3. Record details of their job with the employer who has seconded them to the training scheme.

Question Source BHPS
-----*
Compute JBHAS

IF JBHAS_A1 = 1 | JBHAS_A2 = 1 | JBHAS_B = 1 THEN JBHAS = 1 ELSE JBHAS = 2

JBOFF No work last week but has job

Universe IF JBHAS = 2 | CurrStat = 2 ((If did not do any paid work last week or last spell in annual events coded as non-employed)

Even though you weren't working did you have a job that you were away from last week?

<F9> FOR HELP

Universe ALL

- 1 Yes
- 2 No
- 3 Waiting to take up job

Help screen Include any persons who were absent because of holiday, strike, sickness, maternity leave, lay-off, or a similar reason, provided they have a job to return to with the same employer. Do not include those receiving redundancy payments who have no job to return to. Do not include people who have a job arranged but have not yet started work in it; such people should be coded 3 at E1. A job exists if there is a definite arrangement for work on a regular basis (i.e., every week or every month) whether this work is full time or part time.

Question Source BHPS
-----** IROFEV* Passan off work last work

JBOFFY Reason off work last week

Universe IF JBHAS = 2 & JBOFF = 1 (If did not do any paid work last week and does have a job)

What was the main reason you were away from work last week? <F9> FOR HELP

- 1 Maternity leave
- 2 Other leave/holiday
- 3 Sick/injured
- 4 Attending training course
- 5 Laid off/on short time
- 6 On strike
- 7 Other personal/family reasons
- 97 Other reasons

Help screen Code one only: if more than one reason ask respondent 'And which of these would you say was the main reason?' Maternity leave: only women who are on the special period of maternity leave allowed either by law or their contract should be included here. Any other leave taken for reasons of child bearing or child rearing should be coded 7. Any leave taken for pregnancy related sickness not covered by maternity leave should be coded 3. Count women on maternity leave from a job as employed even if they say it is their intention not to return to their jobs at the end of the statutory or contractual period of leave

Question Source BHPS

JBTERM1 Current job: permanent or temporary

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work in last week or did no paid work last week but does have a job)

Leaving aside your own personal intentions and circumstances, is your job... READ OUT...

<F9> FOR HELP

- 1 A permanent job
- 2 Or is there some way that it is not permanent?

Help screen If respondent has more than one job, these questions should be answered with reference to their main job. The 'main job' is the highest paid. If equal earnings then it is the one with the longest hours. If a respondent is a seasonal worker who switches between jobs at different times of the year, then 'main job' is the one being done last week. Where a respondent changed jobs in the last week (that is in the seven days ending on the Sunday before interview) we require details of the job being done at the end of the week.

A permanent job is one which has no specific time limit even if a period of notice is required for dismissal.

Question Source BHPS

JBTERM2 Type of non-permanent job

Universe IF JBTERM1 = 2 (If job is not permanent)

In what way is the job not permanent, is it... READ OUT...

- 1 Seasonal work
- 2 Done under contract for a fixed period or a fixed task

- 3 Agency temping
- 4 Casual type of work
- 97 Or is there some other way that it is not permanent?

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & (JbSam = 1| 2) & FF_sic2007 <> DK/REF/MIS (If did paid work in last week or did no paid work last week but does have a job and working same job as previous wave and fed-forward industry is not don't know, refused, or missing)

Is "{FF_JBSIC92}" still an accurate description of what the firm or organisation where you work makes or does?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & ((JBSIC07Chk = 2|DK) | JbSam = 3 | ff_ivlolw <> 1 | FF_sic2007 = DK/REF/MIS) (If did paid work in last week or did no paid work last week but does have a job and either fed-forward industry description is no longer accurate or currently in a new job or not a full interview last wave or fed-forward industry is don't know, refused or missing)

What does the firm or organisation you work for mainly make or do at the place where you work? <F9> FOR HELP

INTERVIEWER: PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL, ETC. IT SHOULD BE NOTED THAT INFORMATION ON INDUSTRY IS NECESSARY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY.

Help screen This should be the firm or company that issued the contract of employment for the respondent.

Question Source BHPS, revised as per ONS & LFS

·

Universe IF (JBHAS = 1 | JBOFF = 1) & (JbSam = 1|2) & Promo = 2 & FF_xsoc2000 <> DK/REF/MIS (If did paid work in last week or did no paid work last

^{*}JBSIC07Chk* Industry (SIC07) of employer: current job

^{*}JBSIC07* Industry (SIC07) of employer: current job

^{*}JbSoc00Chk* Occupation (SOC2000): current main job

week but does have a job and same job as previous wave and not promoted since last wave and fed-forward occupation is codable)

You said you were still working as "{FF Jbsoc00}". Is this still an accurate description of your occupation in your main job?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & ((JbSoc00Chk = 2|DK) | JbSam = 3 | Promo = 1 | ff ivlolw <> 1 | FF xsoc2000 = DK/REF/MIS) (If did paid work in last week or did no paid work last week but does have a job & either not same job as previous wave or has had a promotion or was not a full-interview last wave or fedforward occupation uncodable)

What was your main job last week? <F9> FOR HELP

INTERVIEWER: IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS, THEN MAIN JOB IS JOB THAT IS HIGHEST PAID.

ENTER JOB TITLE

Help screen Please remember your general training as an interviewer that asks you always to probe for as detailed job description as you can get including title, qualifications or apprenticeships, responsibilities etc.

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & ((JbSoc00Chk = 2|DK) | JbSam = 3 | Promo = 1 | ff ivlolw <> 1 | FF xsoc2000 = DK/REF/MIS) (If did paid work in last week or did no paid work last week but does have a job & either not same job as previous wave or has had a promotion or was not a full-interview last wave or fedforward occupation uncodable)

What do you mainly do in your job?

INTERVIEWER: CHECK SPECIAL QUALIFICATIONS/TRAINING NEEDED TO DO THE JOB.

DESCRIBE FULLY WORK DONE

Question Source BHPS

^{*}JbSoc00* Occupation (SOC2000): current main job

^{*}JbSoc00b* Occupation: job tasks

JBSEMPChk Employed or self-employed: current job

Universe IF (JBHAS = 1 | JBOFF = 1) & (JBSAM=1|2) & FF_JBSEMP <> DK/REF/MIS (If did paid work in last week or did no paid work last week but does have a job and is in the same job as last wave and fed-forward employment status is not missing)

And are you still {FF JBSEMP}?

- 1 Yes
- 2 No

Question Source BHPS

JBSEMP Employed or self-employed: current job

Universe IF ff_ivlolw <> 1 | JBSEMPChk = 2 | JBSAM = 3 | FF_JBSEMP = DK/REF/MIS (If not a full-interview last wave or not same employment status as last wave or is in a new job or fed-forward employments status is don't know, refused or missing)

Are you an employee or self-employed? <F9> FOR HELP

- 1 Employee
- 2 Self-employed

Help screen Where there is doubt, try to find out how they are described for tax and National Insurance purposes. For self-employed, tax is not normally deducted at source but paid directly to the Inland Revenue. People working as child minders or odd-jobbing etc are usually classified as self-employed. If someone is self employed and works under contract to an employer, he or she may be treated as an employee for tax purposes (e.g. in the construction industry). Treat such people as self-employed. For all directors and managers who say that they are self-employed, check whether they work for a limited company. If they do, code them as employees for tax and NI purposes. An employee working through an agency (e.g., secretary, nurse etc) may either be an employee of that agency (i.e., the agency pays part of their NI contributions) or an employee with each different employer they go to.

Question Source BHPS

JBBGDat Date started current job

Universe IF (JBHAS = 1 | JBOFF = 1) & ff_ivlolw <> 1 (If did paid work in last week or did no paid work last week but does have a job and was not full-interview last wave)

And on what date did you start working in your present job?

If you have been promoted or changed grades, please give me the date of that change. Otherwise please give me the date when you started doing the job you are doing now for your present employer or working self-employed.

PLEASE ENTER THE DAY/MONTH/YEAR

1 – 31/1-12/1940-2009

INTERVIEWER: IF FULL DATE NOT KNOWN, RECORD AS DK AND ENTER SEPARATE DAY, MONTH AND YEAR WHERE KNOWN AT SUBSEQUENT QUESTIONS.

Hard check IF resp under 14 when started job

Hard check IF job start date after date of interview

Question Source Adapted BHPS

·

JBBGD Day started current job

Universe IF ANY JBBGDat = DK (If full date started current job not known)

PLEASE ENTER THE DAY

1 - 31

Question Source Adapted BHPS

JBBGM Month started current job

Universe IF ANY JBBGDat = DK (If full date started current job not known)

PLEASE ENTER THE MONTH

1 - 12

Question Source Adapted BHPS

.....

JBBGY Year started current job

Universe IF ANY JBBGDat = DK (If full date started current job not known)

PLEASE ENTER THE YEAR

1,940 - 2,009

Question Source Adapted BHPS

Employees

Universe IF JBSEMP = 1 & (JbSam = 1|2) & FF_JbMngr <> DK/REF/MIS (If employee and working same job as previous wave and fed-forward managerial status not don't know, refused or missing)

Last time we interviewed you, you said you [were <FF_JbMngr> {if ff_JbMngr = 1| 2}] / [had no managerial or supervisory responsibilities {if FF_JbMngr= 3}]? Is that still the case?

- 1 Yes
- 2 No

Question Source New

Universe IF JBSEMP = 1 & (JbMngrChk = 2 | JbSam = 3 | ff_ivlolw <> 1 | ff_JbMngr = DK/REF/MIS (If employee and managerial status has changed or has changed job since last wave or is not a full-interview last wave or fed-forward managerial duties is don't know, refused or missing)

Do you have any managerial duties or do you supervise any other employees? <F9> FOR HELP

- 1 A Manager
- 2 A Foreman/supervisor
- 3 NOT manager or supervisor

Help screen A manager may manage other employees through supervisors or directly, and may have a more general responsibility for policy or long term planning. Foremen and supervisors have day-to-day control over a group of workers whom they supervise directly, sometimes themselves doing some of the work they supervise. Job titles can be misleading (e.g., a 'playground supervisor' supervises children, not employees and so should be coded not a supervisor). A stores manager may be a store-keeper and not a manager or supervisor of employees.

Question Source BHPS

Universe IF JBSEMP = 1 & (JbSam = 1|2) & FF_JbSize <> DK/REF/MIS (If employee and working same job as previous wave and fed-forward job-size is not don't know, refused or missing)

And is the number of people employed at the place you work still <FF_ JbSize> people?

1 Yes

^{*}JbMngrChk* Managerial duties: unchanged

^{*}JbMngr* Managerial duties: current job

^{*}JbSizeChk* No. employed at workplace: unchanged

2 No

Question Source New

Universe IF JBSEMP = 1 & (JbSizeChk = 2 | JbSam = 3 | ff_ivlolw <> 1 | FF_JbSize = DK/REF/MIS) (If employee and either size of work place has changed, has a new job since last wave, was not a full-interview last wave or fed-forward workplace size is don't know, refused or missing)

How many people are employed at the place where you work?

INTERVIEWER: INCLUDE ALL EMPLOYEES INCLUDING PART-TIME AND SHIFT WORKERS. EXCLUDE VOLUNTEERS <F9> FOR HELP

- 1 1-2
- 2 3-9
- 3 10 24
- 4 25 49
- 5 50 99
- 6 100 199
- 7 200 499
- 8 500 999
- 9 1000 or more
- 10 Don't know but fewer than 25
- 11 Don't know but 25 or more

Help screen This is the total number of employees at the workplace, not just the number employed within the particular section or department in which the respondent works. Include part time and shift workers. If a respondent works from a depot or office (e.g. a service engineer), base the answer on the number of people who work from that depot. People employed by employment agencies should answer these questions with reference to the place at which they are currently working (or last worked) rather than the agency. Where someone employed by an agency worked at several different workplaces in the course of a week the answer should refer to the place where he or she worked the greatest number of hours. Similarly, people working for sub contractors or merchandisers within a larger workplace should answer with reference to the larger workplace (for example, school meals staff should answer with respect to the school rather than the kitchens; and people working on a fish stall franchise within a supermarket should answer with respect to the supermarket).

Question Source BHPS

Do you work for a private firm or business or other limited company or do you work for some other type of organisation?

1 Private firm or business, a limited company

^{*}JbSize* No. employed at workplace: current job

^{*}JbSect* Private company

^{*}Universe* IF JBSEMP = 1 (If employee)

2 Other type of organisation

Question Source IHS

Universe IF JbSect=2 & F2F & ff_showcardw2 = 1 (If work for an other type of organisation and face-to-face mode and showcard experimental treatment group)

SHOWCARD

What kind of non-private organisation do you work for?

- 1 A public limited company (check it is not code 1 of JbSect)
- 2 A nationalised industry/state corporation
- 3 Central government or civil service
- 4 Local government or council (including police, fire services and local authority controlled schools/colleges)
- A university, or other grant funded education establishment (include opted-out schools)
- 6 A health authority or NHS Trust
- 7 A charity, voluntary organisation or trust
- 8 The armed forces
- 9 Some other kind of organisation

Question Source IHS

Universe IF JbSect=2 & (TEL | (F2F & ff_showcardw2 = 2)) (If work for an other type of organisation or telephone mode or face-to-face mode and no-showcard experimental treatment group)

What kind of non-private organisation do you work for? Is it....READ OUT...

PROBE AS NECESSARY

- 1 A public limited company (check it is not code 1 of JbSect)
- 2 A nationalised industry/state corporation
- 3 Central government or civil service
- 4 Local government or council (including police, fire services and local authority controlled schools/colleges)
- A university, or other grant funded education establishment (include opted-out schools)
- 6 A health authority or NHS Trust
- 7 A charity, voluntary organisation or trust
- 8 The armed forces
- 9 Some other kind of organisation

^{*}JbSectPub_A* Non-private organisation

^{*}JbSectPub_B* Non-private organisation

Note Code 1 is included here to make sure that the respondent is not working for a private limited company.

Question Source IHS

Compute JbSectPub

JbSectPub = JbSectPub A | JbSectPub B

JbHrs No. of hours normally worked per week

Universe IF JBSEMP = 1 (If employee)

Thinking about your (main) job, how many hours, excluding overtime and meal breaks, are you expected to work in a normal week?

INTERVIEWER: IF NO NORMAL HOURS, ASK FOR AVERAGE HOURS <F9> FOR HELP

1 - 97

Allow fractional hours

Help screen In the case of people permanently on call, probe for the total hours usually worked when on call (excluding overtime). If the hours vary or the work is intermittent (e.g., casual workers), try to obtain the weekly average over the past few months.

Question Source BHPS

JbOt No. of overtime hours in normal week

Universe IF JBSEMP = 1 (If employee)

And how many hours overtime do you usually work in a normal week?

INTERVIEWER: IF NO USUAL HOURS, ASK FOR AVERAGE HOURS

INTERVIEWER NOTE: IF NONE CODE 0
<F9> FOR HELP

0 - 97

Help screen Include unpaid overtime.

Question Source BHPS

JbOtPd No. of hours worked as paid overtime

Universe IF JbOt > 0 (If usually work overtime)

How much of that overtime is usually paid overtime?

INTERVIEWER: IF NO USUAL HOURS, ASK FOR AVERAGE HOURS

IF NO PAID OVERTIME CODE 0 <F9> FOR HELP

0 - 97

Help screen This includes any time for which respondents are paid above and beyond their basic wage or salary. Such overtime payments need not be at any increased rate.

Question Source BHPS

JbPI Work location

Universe IF JBSEMP = 1 (If employee)

Do you work mainly... READ OUT... <F9> FOR HELP

- 1 At home
- 2 At your employer's premises
- 3 Driving or travelling around
- 4 Or at one or more other places?
- 97 SPONTANEOUS Other

Help screen Code one only. If more than one applies code one which applies to greatest part of working time.

Question Source BHPS

JbTTWT Minutes spent travelling to work

Universe IF JbPl = 2 | 3 | 4 (If work somewhere other than home)

About how much time does it usually take for you to get to work each day, door to door (in minutes)?

INTERVIEWER: ONE WAY JOURNEY ONLY. IF NO USUAL GIVE AVERAGE MINUTES <F9> FOR HELP

IF DOESN'T APPLY ENTER 0

0 - 997

Help screen If respondent works mainly by travelling around or travels to one or more places ask how long it takes to get to an office or depot if this place is visited at least once a week. Note this is for getting to work not the full round trip. Please only use 'Doesn't Apply' in extreme cases where it is impossible to give any kind of average i.e., the respondent never visits a depot etc.

Soft Check IF JBTTWT >= 70 mins

Question Source BHPS

WorkDis Distance from work

Universe IF JbP1=2 | 3 | 4 (If works somewhere other than home)

About how far, in miles, do you live from your usual place of work?

PROBE IF NECESSARY: Please give your best estimate ENTER NUMBER OF MILES IF DOES NOT APPLY ENTER '0' IF LESS THAN ONE MILE ENTER '1'

Question Source DEFRA adapted

WorkTrav A Mode of transport for journey to work

Universe If (JbPl=2 | 3 | 4) & F2F & ff_showcardw2 = 1 (If works somewhere other than home and mode is face-to-face and showcard experimental treatment group)

SHOWCARD

And how do you usually get to your place of work?

IF MORE THAN ONE MODE OF TRANSPORT, PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE

IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

- 1 Drive myself by car or van
- 2 Get a lift with someone from household
- 3 Get a lift with someone outside the household
- 4 Motorcycle/moped/scooter
- 5 Taxi/minicab
- 6 Bus/coach
- 7 Train
- 8 Underground/Metro/Tram/Light railway
- 9 Cycle
- 10 Walk
- 97 Other

Question Source DEFRA adapted

WorkTrav_B Mode of transport for journey to work

Universe If (JbP1=2 | 3 | 4) & (TEL | (F2F & ff_showcardw2 = 2) (If works somewhere other than home and telephone mode or face-to-face mode and no-showcard experimental treatment group)

And how do you usually get to your place of work?

READ OUT

IF MORE THAN ONE MODE OF TRANSPORT PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE

IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'

- 1 Drive yourself by car or van
- 2 Get a lift with someone from household
- 3 Get a lift with someone outside the household
- 4 Motorcycle/moped/scooter
- 5 Taxi/minicab
- 6 Bus/coach
- 7 Train
- 8 Underground/Metro/Tram/Light railway
- 9 Cycle
- 10 Walk
- 97 Other

Question Source DEFRA adapted

·

Compute WorkTrav

WorkTrav = WorkTrav_A | WorkTrav_B

The last time you were paid, what was your gross pay - that is including any overtime, bonuses, commission, tips or tax refund, but before any deductions for tax, National Insurance or pension contributions, union dues and so on?

INTERVIEWER: IF DON'T KNOW / CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT

ENTER TO NEAREST £

RESPONDENT TO CHECK PAY SLIP IF POSSIBLE <F9> FOR HELP

1 - 9,999,997

^{*}PayGL* Gross pay at last payment

^{*}Universe* IF JBSEMP = 1 (If employee)

Help screen Include cases where respondent received Statutory Sick Pay or Statutory Maternity Pay (i.e. is currently on paid maternity leave). If it is possible to persuade the respondent to refer to his or her current or last pay slip you should do so.

Question Source BHPS

PayGWC Pay period: gross pay

Universe IF PayGL = 1-9,999,997 (If gross pay at last payment is provided)

How long a period did that cover? <F9> FOR HELP

- 0 Per hour
- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Two calendar months
- 7 Eight times a year
- 8 Nine times a year
- 9 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/ lump sum
- 96 None of these

Question Source BHPS

And what was your take-home pay last time, that is after any deductions were made for tax, National Insurance, pensions, union dues etc?

ENTER TO NEAREST POUND

IF NO DEDUCTIONS MADE PLEASE ENTER 0

INTERVIEWER: IF DON'T KNOW / CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT

RESPONDENT TO CHECK PAY SLIP IF POSSIBLE <F9> FOR HELP

^{*}Help screen* Find out how often respondent gets paid. If respondent gets paid weekly, code 1. If respondent is paid more regularly than once a week, code 90. If 'none of these' code 96.

^{*} PayNL* Take-home pay at last payment

^{*}Universe* IF PAYGL = 1-9,999,997 (If gross pay at last payment is provided)

Help screen Include cases where respondent received Statutory Sick Pay or Statutory Maternity Pay (i.e., is currently on paid maternity leave). If it is possible to persuade the respondent to refer to his or her current or last pay slip you should do so.

Hard check PAYNL < PAYGL

Hard check PAYNL <> PAYGL

Soft Check IF PAYNL > 0 & PAYNL*2 < PAYGL

Question Source BHPS

PayNWC Pay period: take-home pay

Universe IF PAYNL = 1-9,999,997 (If take-home pay at last payment is provided)

How long a period did that cover? <F9> FOR HELP

- 0 Per hour
- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Two calendar months
- 7 Eight times a year
- 8 Nine times a year
- 9 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/ lump sum
- 96 None of these

Question Source BHPS

Your take home pay last time was £[PAYNL if PAYNL>0 / PAYGL IF PAYNL=0]. Is this the amount you usually receive (before any statutory sick pay or statutory maternity, paternity or adoption pay)?

<F9> FOR HELP

1 Yes

^{*}Help screen* Find out how often respondent gets paid. If respondent gets paid weekly, code 1. If respondent is paid more regularly than once a week, code 90. If 'none of these' code 96.

^{*}PayUSL* Was last take-home pay the usual amount

^{*}Universe* IF PAYNL = 1-9,999,997 | PAYGL =1-9,999,997 (If take-home pay at last payment or gross pay at last payment is provided)

2 No

Help screen 'Usual pay' should be straightforward for the large majority of cases. If queried 'usually' means since the last change in circumstances affecting pay such as a pay rise or a change of job. Include bonus or overtime payments, if these are usually received. If the respondent is on short time the usual pay should be that received before short-time working began. For seasonal workers record the usual amount earned in a year.

Question Source BHPS

PayU Usual pay

Universe IF PAYUSL = 2 (If last take-home pay was not what is usually received)

How much are you usually paid?

INTERVIEWER: IF NO USUAL, GIVE AVERAGE

IF DON'T KNOW / CAN'T REMEMBER PROBE FOR APPROXIMATE AMOUNT

ENTER TO NEAREST POUND

0 - 9,999,997

Question Source BHPS

PayUWC Pay period: usual pay

Universe IF PAYU <> MIS & (PAYU <> DK/REF) (If usual pay is not missing, don't know or refused)

How long a period did that cover? <F9> FOR HELP

- 0 Per hour
- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Two calendar months
- 7 Eight times a year
- 8 Nine times a year
- 9 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/ lump sum
- 96 None of these

Help screen Find out how often respondent gets paid. If respondent gets paid weekly, code 1. If respondent is paid more regularly than once a week, code 90. If 'none of these' code 96.

Question Source BHPS

Universe IF PAYU <> MIS & (PAYU <> DK/REF) (If usual pay is not missing, don't know or refused)

And is that before or after any deductions for tax, National Insurance, union dues and so on or are there usually no deductions at all made from your salary?

- 1 Before deductions
- 2 After deductions
- 3 No deductions

Question Source BHPS

Universe IF JBSEMP = 1 (If employee)

How is your pay calculated, in particular are you salaried or paid by the hour?

- 1 Salaried
- 2 Basic salary plus commission
- 3 Paid by the hour
- 97 Other

Question Source BHPS

Universe IF PAYTYP = 1 | PAYTYP = 2 | PAYTYP = 97 (If type of pay is not hourly)

If you were to work more hours than usual during some week, would you receive additional pay for these extra hours of work?

- 1 Yes
- 2 No
- 3 Sometimes/depends

Question Source BHPS

^{*}PayUG* Usual pay: gross / net of deductions

^{*}PayTyp* Salaried or hourly paid

^{*}PVTPay* Additional pay for extra hours

^{*}ExtNsa* Extra Pay: No set amount

^{*}Universe* IF PVTPay = 1 (If receive additional pay for extra hours worked)

About how much would you be paid per hour for those extra hours?

INTERVIEWER: CODE WHETHER AMOUNT GIVEN OR NOT; THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION

- 0 Amount entered
- 1 No set amount per hour/varies

Question Source BHPS

ExtRate Extra pay hourly rate

Universe IF ExtNsa = 0 (If receive additional pay for extra hours worked)

INTERVIEWER: CODE AMOUNT PAID PER HOUR FOR EXTRA HOURS

1 - 997

Soft Check IF ExtRate < 5.52

Soft Check IF ExtRate > 50.00

Question Source BHPS

ExtRest Estimated amount for extra hours worked

Universe IF ExtRate > 0 (If extra pay rate provided)

INTERVIEWER: CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED

- 1 Exact amount
- 2 Estimated amount

Question Source BHPS

BasNsa Basic hourly pay: No set amount

Universe IF PayTyp = 3 (If paid by the hour)

What is your hourly rate of pay for your basic hours of work?

INTERVIEWER: CODE WHETHER AMOUNT GIVEN OR NOT; THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION

- 0 Amount entered
- 1 No set amount per hour/varies

Question Source BHPS

BasRate Basic pay hourly rate

Universe IF BasNsa = 0 (If paid by the hour)

INTERVIEWER: CODE AMOUNT PAID PER HOUR FOR BASIC HOURS

1.00 - 997.00

Soft Check IF BasRate < 5.52

Soft Check IF BasRate > 50.00

Question Source BHPS

BasRest Estimated amount - hourly basic pay rate

Universe IF BasRate > 0 (If hourly rate for basic pay provided)

INTERVIEWER: CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED FOR BASIC HOURS

- 1 Exact amount
- 2 Estimated amount

Question Source BHPS

OvtNsa Overtime pay: No set amount

Universe IF BASRATE > 0 (If basic pay hourly rate is provided)

What is your hourly rate of pay for overtime?

INTERVIEWER: CODE WHETHER AMOUNT GIVEN OR NOT; THEN IF AMOUNT GIVEN CODE AT NEXT QUESTION

- 0 Amount entered
- 1 No set amount per hour/varies
- 2 No paid overtime

Question Source BHPS

OvtRate Overtime pay: hourly rated

Universe IF OvtNsa = 0 (If hourly rate of pay for overtime is to be provided)

INTERVIEWER: CODE AMOUNT PAID PER HOUR FOR OVERTIME ENTER POUNDS AND PENCE

0.00 - 997.00

Soft Check IF OvtRate < 5.52

Soft Check IF OvtRate > 50.00

Question Source BHPS *OvtRest* Estimated amount - hourly overtime rate *Universe* IF OvtRate > 0 (If hourly rate of pay for overtime is provided) INTERVIEWER: CODE WHETHER EXACT OR ESTIMATED AMOUNT ENTERED FOR OVERTIME 1 **Exact amount** 2 Estimated amount *Question Source* BHPS *JBPEN* Pension: employer runs a pension scheme *Universe* IF JBSEMP = 1 (If employee) Does your present employer run a pension scheme or superannuation scheme for which you are eligible? INTERVIEWER: INCLUDE CONTRIBUTORY AND NON-CONTRIBUTORY **SCHEMES** 1 Yes 2 No *Question Source* BHPS *JBPENM* Pension: member of employer's scheme ***Universe*** JBPEN = 1 (If employer runs a pension scheme) Do you belong to your employer's pension scheme?

1

2

Yes

Nο

Question Source BHPS

Self-Employment

JSBOSS S/emp: hires employees

Universe IF JBSEMP = 2 (If self-employed)

Do you have any employees? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen 'Employees' covers anyone directly employed by the respondent (other than the respondent him or herself) where they pay wages and are responsible for Tax or NI deductions etc. Exclude those employed by firms as consultants etc. Exclude fellow partners in professional practice or business. These are all separately self-employed.

Question Source BHPS

JSSIZE S/emp: number of employees

Universe IF JSBOSS = 1 (If have employees)

How many people do you employ?

- 1 1-2
- 2 3-9
- 3 10-24
- 4 25-49
- 5 50-99
- 6 100-199
- 7 200-499
- 8 500-999
- 9 1000 or more
- 10 Don't know but fewer than 25
- 11 Don't know but 25 or more

Question Source BHPS

How many hours in total do you usually work a week in your job?

INTERVIEWER: IF NO USUAL: ASK FOR AVERAGE WRITE IN HOURS

1 -- 120

^{*}JSHRS* S/emp: hours normally worked per week

^{*}Universe* IF JBSEMP = 2 (If self-employed)

Soft Check IF JSHRS > 50 *Question Source* BHPS *JSTYPEB* S/emp: nature of employment *Universe* IF JBSEMP = 2 (If self-employed) Which of these best describes your employment situation... READ OUT... <F9> FOR HELP 1 Running a business or a professional practice 2 Partner in a business or a professional practice Working for myself 3 4 A sub-contractor 5 Doing freelance work Or self-employed in some other way? *Help screen* Those who are paid for labour only, may keep accounts for presentation to the Inland Revenue and have an accountant, but they should only be coded '1' if they regard themselves as having a specific small business. *Question Source* BHPS *JSACCS* S/emp: draws up profit/loss accounts *Universe* IF JBSEMP = 2 (If self-employed) In this job/business are annual business accounts prepared for the Inland Revenue for tax purposes? 1 Yes 2 No 3 Not yet but will be *Question Source* BHPS *JSPART* S/emp: Own account or partnership ***Universe*** IF JSACCS = 1 (If draws up annual business accounts) Are you working on your own account or are you in partnership with someone else? 1 Own account (sole owner) 2 In partnership

Question Source BHPS

JSPRBM S/emp: date accounts began: month

Universe IF JSACCS = 1 (If draws up annual business accounts)

What is the most recent period for which accounts have been prepared for the Inland Revenue?

INTERVIEWER: INCLUDE IF PREPARED BY ACCOUNTANT PLEASE ENTER THE BEGINNING MONTH <F9> FOR HELP

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

INTERVIEWER: PLEASE ENTER THE BEGINNING YEAR

1,900 - 2,009

Question Source BHPS

INTERVIEWER: PLEASE ENTER THE ENDING MONTH

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July

^{*}Help screen* Take any period for which figures are available.

^{*}JSPRBY4* S/emp: date accounts began: year

^{*}Universe* IF JSACCS = 1 (If draws up annual business accounts)

^{*}JSPREM* S/emp: date accounts ended: month

^{*}Universe* IF JSACCS = 1 (If draws up annual business accounts)

- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

JSPREY4 S/emp: date accounts ended: year

Universe IF JSACCS = 1 (If draws up annual business accounts)

INTERVIEWER: PLEASE ENTER THE ENDING YEAR

1,900 - 2,009

Hard check IF month/year of end of accounts is before month/year of start of accounts

Question Source BHPS

JSPRF S/emp: net profit in last yearly account

Universe IF JSACCS = 1 (If draws up annual business accounts)

What was the amount of (your share of) the profit or loss figure shown on these accounts for this period?

INTERVIEWER: IF 'DON'T KNOW / CAN'T REMEMBER' PROBE FOR APPROXIMATE AMOUNT

WRITE IN TO NEAREST £ <F9> FOR HELP

0 - 9,999,997

Help screen Include any money subsequently put back into the business.

Question Source BHPS

JSPRLS Sole accounts: Whether profit/loss

Universe IF JSPRF <> MIS & (JSPRF <> DK/REF) (If net profit last year is not missing, don't know or refusal)

Does this figure refer to profit or loss?

- 1 Profit/earnings
- 2 Loss

Question Source BHPS

JSPRTX Sole accounts: whether before tax

Universe IF JSPRLS = 1 (If amount stated refers to profit/earnings)

Can I just check, is that figure before deduction of income tax?

- 1 Yes, before tax
- 2 No, after tax

Question Source BHPS

JSPRNI Sole accounts: whether before NI

Universe IF JSPRLS = 1 (If amount stated refers to profit/earnings)

And is that figure before deduction of National Insurance?

- 1 Yes, before NI
- 2 No, after NI

Question Source BHPS

JSPAYU Average income from job/business

Universe IF JSACCS = 2 | 3 (If business accounts have not yet been prepared for Inland Revenue)

After paying for any materials, equipment or goods that you use(d) in your work, what was your weekly or monthly income, on average, from this job/business over the last 12 months?

INTERVIEWER: IF 'DON'T KNOW / CAN'T REMEMBER' PROBE FOR APPROXIMATE AMOUNT

1 - 9,999,997

Question Source BHPS

JSPAYW Job/business income: pay period (weeks)

Universe IF JSPAYU <> MIS & (JSPAYU <> DK/REF) (If average income from job/business is not missing, don't know of refused)

Was that weekly or monthly income?

- 1 Weekly income
- 2 Monthly income
- 97 Other

Question Source BHPS

JSPYTX Job/business income: whether before tax

Universe IF JSPAYU <> MIS & (JSPAYU <> DK/REF) (If average income from job/business is not missing, don't know of refused)

Can I just check, is that figure before deduction of income tax?

- 1 Yes, before tax
- 2 No, after tax

Question Source BHPS

Universe IF JSPAYU <> MIS & (JSPAYU <> DK/REF) (If average income from job/business is not missing, don't know of refused)

And is that figure before deduction of National Insurance?

- 1 Yes, before NI
- 2 No, after NI

Question Source BHPS

JSPL S/emp: work location

Universe IF JBSEMP = 2 (If self-employed)

Where do you mainly work? Is it... READ OUT... <F9> FOR HELP

- 1 At home
- 2 From your own home
- 3 From separate business premises
- 4 From a van or stall
- 5 From client's or customer's premises
- 6 Driving or travelling around
- 97 Or from some other place?

Help screen Code one only. Someone who works at home does the major part of their work there (e.g. someone running a home typing service). Someone who works from home has the home as their base (e.g. for telephone calls) and travels to customers' homes or businesses to work e.g. a plumber.

Question Source BHPS

^{*}JSPYNI* Job/business income: whether before NI

^{*}JSTTWT* S/emp: Commuting time provided

Universe IF JSPL > 2 (If not working at or from home)

About how much time does it usually take for you to get to work each day, door to door? Please tell me in minutes.

<F9> FOR HELP

- 1 Write in number of minutes
- 2 Doesn't apply

Help screen If respondent works mainly by travelling around or travels to one or more places ask how long it takes to get to an office or depot if this place is visited at least once a week. Note this is for getting to work not the full round trip time. Please only use the 'Doesn't apply' code in extreme cases where it is impossible to give any kind of average i.e. the respondent never visits a depot.

Question Source BHPS

JSTTWTB S/emp: Commuting time

Universe IF JSPL > 2 (If not working at or from home)

ONE WAY JOURNEY ONLY

INTERVIEWER: IF NO USUAL TIME ASK FOR AVERAGE CODE '0' IF DOES NOT APPLY

WRITE IN NUMBER OF MINUTES

0 - 997

Question Source BHPS

JSWorkDis S/emp: Commuting distance

Universe IF JSPL > 2 (If not working at or from home)

About how far, in miles, do you live from your usual place of work?

PROBE IF NECESSARY: Please give your best estimate ENTER NUMBER OF MILES RECORD JOURNEYS OF HALF A MILE OR LESS AS '0'

Question Source DEFRA adapted

Universe IF JSPL > 2 & F2F & ff_showcardw2 = 1 (If not working at or from home and face-to-face mode and showcard experimental treatment group)

SHOWCARD

And how do you usually get to your place of work?

^{*}JSWorkTrav_A* S/emp: Mode of transport to work: A

IF MORE THAN ONE MODE OF TRANSPORT PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE

IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER'.

- 1 Drive myself by car or van
- 2 Get a lift with someone from household
- 3 Get a lift with someone outside the household
- 4 Motorcycle/moped/scooter
- 5 Taxi/minicab
- 6 Bus/coach
- 7 Train
- 8 Underground/Metro/Tram/Light railway
- 9 Cycle
- 10 Walk
- 97 Other

Question Source DEFRA adapted

·

And how do you usually get to your place of work? Do youREAD OUT

IF MORE THAN ONE MODE OF TRANSPORT PROBE FOR MODE USED FOR THE PART OF THE JOURNEY THAT IS FURTHEST IN DISTANCE

IF CANNOT SPECIFY ONE MODE ONLY, RECORD AS 'OTHER.

- 1 Drive yourself by car or van
- 2 Get a lift with someone from household
- 3 Get a lift with someone outside the household
- 4 Motorcycle/moped/scooter
- 5 Taxi/minicab
- 6 Bus
- 7 Train
- 8 Underground/Metro/Tram/Light railway
- 9 Cycle
- 10 Walk
- 97 Other

^	unetion	Source	DEEDV	adantad
	1146111111	30111114		2020120

^{*}JSWorkTrav_B* S/emp: Mode of transport to work: B

^{*}Universe* IF JSPL > 2 & (TEL | (F2F & ff_showcardw2 = 2)) (If not working at or from home and telephone mode or face-to-face mode and no-showcard experimental treatment group)

Job Satisfaction

Note:

This module uses the fed-forward variable ff_jobsatw2 which takes the values:

- 1 Fully-labelled scale, CASI treatment
- 2 Polar-point labelled scale, CASI treatment
- 3 Fully-labelled scale, Showcard treatment
- 4 Fully-labelled scale, No-Showcard treatment
- 5 Polar-point labelled scale, Showcard treatment
- 6 Polar-point labelled scale, No-Showcard treatment

Universe If (JBHAS = 1 | JBOFF = 1) & (F2F & ff_jobsatw2 = 1) (If was working in the past week or was not working in the past week but has a job that was away from and is either face-to-face mode and fully-labelled scale CASI treatment)

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

All things considered, which number best describes how dissatisfied or satisfied you are with your present job overall?

- 1 Completely Dissatisfied
- 2 Mostly Dissatisfied
- 3 Somewhat Dissatisfied
- 4 Neither Satisfied nor Dissatisfied
- 5 Somewhat Satisfied
- 6 Mostly Satisfied
- 7 Completely Satisfied

Notes Array response options horizontally across the screen

Universe If (JBHAS = 1 | JBOFF = 1) & (F2F & ff_jobsatw2 = 2) (If was working in the past week or was not working in the past week but has a job that was away from and is either face-to-face mode and Polar-point labelled scale CASI treatment)

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

⁻⁻⁻⁻⁻

^{*}JbSat_A* Job Satisfaction, FL, CASI

^{*}Question Source* BHPS adapted

^{*}JbSat B* Job Satisfaction, PP, CASI

All things considered, which number best describes how dissatisfied or satisfied you are with your present job overall?

1 Completely Dissatisfied

2

3

5

67 Completely Satisfied

Question Source Adapted BHPS

Notes Array response options horizontally across the screen

Universe IF JBHAS = 1 | JBOFF = 1 & (F2F & ff_jobw2 = 3) (If was working in the past week or was not working in the past week but has a job that was away from and is either face-to-face mode and full-labelled showcard treatment)

SHOWCARD:

- 7 Completely Satisfied
- 6 Mostly Satisfied
- 5 Somewhat Satisfied
- 4 Neither Satisfied nor Dissatisfied
- 3 Somewhat Dissatisfied
- 2 Mostly Dissatisfied
- 1 Completely Dissatisfied

Please look at this card and tell me, all things considered, which number best describes how satisfied or dissatisfied are you with your present job overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

JbSat_D1 Job satisfaction, FL, No showcard filter

Universe IF JBHAS = 1 | JBOFF = 1 & ((F2F & ff_jobsatw2 = 4) | (TEL & ff_jobsatw2 = 1 | 3 | 4)) (If was working in the past week or was not working in the past week but has a job that was away from and face-to-face mode with fully-labelled no-showcard treatment or telephone mode with fully-labelled treatment)

All things considered, would you say that you are dissatisfied, neither dissatisfied nor satisfied, or satisfied with your present job overall?

^{*}JbSat_C* Job satisfaction, FL, showcard

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

And would you say that you are Somewhat [Satisfied / Dissatisfied], Mostly [Satisfied / Dissatisfied] or Completely [Satisfied / Dissatisfied] with your present job overall?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

Universe IF JBHAS = 1 | JBOFF = 1 & (F2F & ff_jobsatw2 = 5) (If was working in the past week or was not working in the past week but has a job that was away from and either face-to-face mode and polar-point labelled showcard treatment)

SHOWCARD:

7 Completely Satisfied

6

5

4

2

Completely Dissatisfied

Please look at this card and tell me, all things considered, which number best describes how satisfied or dissatisfied are you with your present job overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

Universe IF JBHAS = 1 | JBOFF = 1 & ((F2F & ff_jobsatw2 = 6) | (TEL & ff_jobsatw2 = 2 | 5 | 6) (If was working in the past week or was not working in the

^{*}JobSat_D2* Job satisfaction, FL, no showcard, detail

^{*}Universe* If JbSat_D1 = 1 | 3 (If was either satisfied or dissatisfied with job)

^{*}JbSat_E* Job satisfaction, PP, show-card

^{*}JbSat_F* Job satisfaction

past week but has a job that was away from and is face-to-face mode and polar-point labelled no-showcard treatment or telephone mode and polar-point labelled treatment)

On a scale of 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with your present job overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Non-Employment

JULK4WK Looked for work in last 4 weeks

Universe IF JBHAS = 2 & JBOFF = 2 (If did not do paid work in last week and does not have a job)

Have you looked for any kind of paid work or government training scheme in the last four weeks?

<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include as looking for work: being registered at any government or private employment agency; approaching employers; checking newspaper advertisements; making inquiries of friends etc.

Question Source BHPS

JULKJB Would like a regular paid job

Universe IF JULK4WK = 2 (If has not looked for work in the last 4 weeks)

Although you are not looking for paid work at the moment, would you like to have a regular paid job even if only for a few hours a week? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include as 'Yes' anyone who would like paid work but is unable to take up paid work because of problems due to health, disability, age or having to care for dependants.

Question Source BHPS

JUBGN Able to start work within 2 weeks

Universe IF JULK4WK = 1 | JULKJB = 1 (Looked for work in last four weeks or Would like a regular paid job)

If a job or a place on a government training scheme had been available in the week ending last Sunday, would you have been able to start within two weeks?

- 1 Yes
- 2 No

Question Source BHPS

JULK4X Looked for work in last 4 weeks

Universe IF JULK4WK = 1 (If have looked for work in last 4 weeks)

In the past four weeks what active steps have you taken to find work. Have you... READ OUT...

- 1 Applied directly to an employer
- 2 Studied or replied to advertisements
- 3 Searched for jobs/information about jobs on the internet
- 4 Contacted a private employment agency or job centre
- 5 Asked friends or contacts
- 6 Taken steps to start your own business
- 96 Or none of these steps?

Code 96 as exclusive

Question Source Adapted from BHPS

JBHAD Ever had paid employment

Universe IF ff_IvIoLw <> 1 & (JBHAS = 2 & JBOFF = 2) (If not interviewed at previous wave and did not do paid work in last week and does not have a job)

Have you ever had a paid job at all, apart from any casual or holiday work?

- 1 Yes
- 2 No

Question Source BHPS

Universe IF ff_lvloLw <> 1 & JBHAS = 2 & JBOFF = 2 & JBSTAT = 4 (If not interviewed at previous wave and did not do paid work in last week and does not have a job and is retired)

Can I just check, in what month and year did you retire?

INTERVIEWER: IF CAN'T REMEMBER GIVE ESTIMATE. WRITE YEAR IN RetDateY, WRITE MONTH in RetDateM

1900 – 2009 for RetDateY 1-12 for RetDateM

Question Source NEW

JLEndY Year left last job

JLEndM Month left last job

^{*}RetDateY* Year of retirement

^{*}RetDateM* Month of retirement

Universe IF JBHAD = 1 (If ever had paid employment)

In what month and year did you leave your last paid job?

INTERVIEWER: IF CAN'T REMEMBER GIVE ESTIMATE. WRITE YEAR IN JLEND4
WRITE MONTH IN JLENDM

1900 - 2009 Year left last job 1 – 12 Month left last job

Question Source BHPS

Universe IF JBHAD = 1 (If ever had paid employment)

What did the firm/organisation you worked for mainly make or do (at the place where you worked)?

INTERVIEWER: PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC. AND MAIN GOOD PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL, ETC. IT SHOULD BE NOTED THAT INFORMATION ON INDUSTRY IS NECESSARY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY

WRITE IN

Question Source BHPS

JLSOC00 Occupation (SOC2000) of last job

Universe IF JBHAD = 1 (If ever had paid employment)

What was your job?

INTERVIEWER: IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS. IF EQUAL HOURS, THEN MAIN JOB IS THE JOB THAT IS HIGHEST PAID.

ENTER JOB TITLE

Question Source BHPS

JLSOC00B Occupation: job tasks

Universe IF JBHAD = 1 (If ever had paid employment)

^{*}JLSIC07* Industry (SIC07) of last job

What did you mainly do in your job?

INTERVIEWER: CHECK SPECIAL QUALIFICATIONS / TRAINING NEEDED TO DO THE JOB

DESCRIBE FULLY WORK DONE

WRITE IN

Question Source BHPS
-----*
JLSEMP Employee or self employed, last job

Universe IF JBHAD = 1 (If ever had paid employment)

Were you working as an employee or were you self-employed?

- 1 Employee
- 2 Self-employed

Question Source BHPS

JLBOSS Hired employees, last job

Universe IF JLSEMP = 2 (If was self-employed during last job)

Did you have any employees?

- 1 Yes
- 2 No

Question Source BHPS

JLMNGR Managerial duties, last job

Universe IF JLSEMP = 1 (If was an employee during last job)

Did you have any managerial duties or were you supervising any other employees?

- 1 Manager
- 2 Foreman/supervisor
- 3 Not manager or supervisor

Question Source BHPS

Universe IF (JBHAD = 1 & JLSEMP = 1) | (JBHAD = 1 & JLSEMP = 2 & JLBOSS = 1) (If has had paid employment and was an employee in last job OR if has had paid employment and was self-employed in last job and had some employees)

^{*} JLSIZE* Number employed at workplace, last job

How many people [did you employ? {JLBOSS=1} / were employed at the place where you worked? {JLSEMP=1}]

- 1 1-2
- 2 3-9
- 3 10-24
- 4 25-49
- 5 50-99
- 6 100-199
- 7 200-499
- 8 500-999
- 9 1000 or more
- 10 Don't know but fewer than 25
- 11 Don't know but 25 or more

Question Source BHPS

Second Jobs [No Change for IP2 over IP2 pilot]

Do you currently earn any money from a second job, odd jobs or from work that you might do from time to time, apart from any main job you have?

INTERVIEWER: INCLUDE BABY SITTING, MAIL ORDER AGENTS, POOLS AGENT ETC.

<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Those with a main job should be asked about any second job, odd jobs or work done from time to time, apart from that main job. Those with no (main) job should be asked about odd jobs or work done from time to time. Include any kind of work that generates income as a result of time or effort, e.g. professional or directors' fees, income from a regular second job, casual work done for friends or neighbours or income from the sale of items or produce. Include only work that generates actual income, exclude any where payment is in kind or reciprocal services.

Question Source BHPS

Universe IF J2HAS = 1 (If has a second job)

What is it that you do and what does the firm or person you work for make or do?

INTERVIEWER: DESCRIBE FULLY WORK DONE

ENTER JOB TITLE

Question Source BHPS

J2SEMP Employee or self employed, second job

Universe IF J2HAS = 1 (If has a second job)

Are you an employee or self employed?

- 1 Employee
- 2 Self-employed

Question Source BHPS

^{*}J2HAS* Has a second paid job

^{*}Universe* ASK ALL

^{*}J2SOC00* Occupation (SOC2000), second job

^{*}J2HRS* No. of hours worked per month, 2nd job

Universe IF J2HAS = 1 (If has a second job)

How many hours do you usually work a month in your second/odd job(s), excluding meal breaks but including any overtime you might do?

INTERVIEWER: NO USUAL: GIVE AVERAGE

WRITE IN HOURS

0 - 160

Soft Check J2HRS < 5 *Soft Check* J2HRS > 100

Question Source BHPS

J2PAY Gross earnings from 2nd jobs last month

Universe IF J2HAS = 1 (If has a second job)

Before tax and other deductions how much do you earn from your second and all other occasional jobs in a usual month?

INTERVIEWER: IF NO USUAL PROBE FOR LAST AMOUNT RECEIVED

ENTER TO NEAREST £

0 - 99997

Soft Check J2PAY < 50 *Soft Check* J2PAY > 400

Question Source BHPS

Voluntary Work and Charitable Giving

Universe ASK ALL

In the last 12 months, have you given any unpaid help or worked as a volunteer for any type of local, national or international organisation or charity?

- 1 Yes
- 2 No

Question Source Adapted from Helping Out

Universe IF Volun = 1 & F2F & ff_showcardw2 = 1 (If volunteers and face-to-face mode and showcard experimental treatment group)

Not counting the groups to which you may have given money or anything that was a requirement of your job, which of these types of organisations or charities have you given unpaid help to in the last 12 months?

SHOWCARD

CODE ALL THAT APPLY

- 1 Schools, colleges, universities or other education
- 2 Children or young people
- 3 Sports/exercise
- 4 Religion
- 5 Politics
- 6 The elderly
- 7 Overseas Aid / Disaster relief
- 8 Health and disability
- 9 Safety, First Aid
- 10 Social Welfare
- 11 Conservation, the environment and heritage
- 12 Animal welfare
- 13 The arts and museums
- 14 Justice and Human Rights
- 15 Local community, neighbourhood or Citizen's groups
- 16 Hobbies / Recreation / Social Clubs
- 17 Trade Union activity
- 97 Other

Question Source Adapted from Helping Out

^{*}Volun* Volunteer in last 12 months

^{*}VolType_A* Type of voluntary organisation

^{*}VolType_B* Type of voluntary organisation

Universe IF Volun = 1 & (TEL | (F2F & ff_showcardw2 = 2)) (If volunteers and mode is telephone or mode face-to-face and no-showcard experimental treatment group)

Not counting the groups to which you may have given money or anything that was a requirement of your job, which of the following describe the organisations or charities you have given unpaid help to in the last 12 months? Would you say ... READ OUT

CODE ALL THAT APPLY

- 1 Schools, colleges, universities or other education
- 2 Children or young people
- 3 Sports/exercise
- 4 Religion
- 5 Politics
- 6 The elderly
- 7 Overseas Aid / Disaster relief
- 8 Health and disability
- 9 Safety, First Aid
- 10 Social Welfare
- 11 Conservation, the environment and heritage
- 12 Animal welfare
- 13 The arts and museums
- 14 Justice and Human Rights
- 15 Local community, neighbourhood or Citizen's groups
- 16 Hobbies / Recreation / Social Clubs
- 17 Trade Union activity
- 97 Other

Question Source Adapted from Helping Out

VolFreq A Frequency of volunteering

Universe IF Volun=1 & F2F & ff_showcardw2 = 1 (If volunteers and face-to-face mode and showcard experimental group)

SHOWCARD

Including any time spent at home or elsewhere, about how often over the last 12 months have you generally done something to help any of these organisations?

INTERVIEWER: IF RESPONDENT VOLUNTEERS FOR MORE THAN ONE GROUP OR AGENCY, PLEASE TOTAL TIME SPENT IN ALL GROUPS TOGETHER

- 1 On 3 or more days a week
- 2 Twice a week
- 3 Once a week
- 4 Once a fortnight

- 5 At least once a month
- 6 Quite often but not regularly
- 7 Just a few times
- 8 One-off activity
- 9 You helped or worked on a seasonal basis
- *Question Source* Adapted from Helping Out
- *Note* Response options altered to be consistent with telephone administration

VolFreq_B Frequency of volunteering

Universe IF Volun=1 & (TEL | (F2F & ff_showcardw2 = 2)) (If volunteers and mode is telephone or mode is face-to-face and no-showcard experimental treatment group)

Including any time spent at home or elsewhere, about how often over the last 12 months have you generally done something to help any of these organisations? Would you say ... READ OUT

INTERVIEWER: IF RESPONDENT VOLUNTEERS FOR MORE THAN ONE GROUP OR AGENCY, PLEASE TOTAL TIME SPENT IN ALL GROUPS TOGETHER

- 1 On 3 or more days a week
- 2 Twice a week
- 3 Once a week
- 4 Once a fortnight
- 5 At least once a month
- 6 Quite often but not regularly
- 7 Just a few times
- 8 One-off activity
- 9 You helped or worked on a seasonal basis
- *Question Source* Adapted from Helping Out
- *Note* Response options altered for administrability over the telephone

And in the last 4 weeks approximately how many hours have you spent doing unpaid or voluntary work for any organisation?

INTERVIEWER: IF RESPONDENT VOLUNTEERS FOR MORE THAN ONE GROUP OR AGENCY, PLEASE TOTAL TIME SPENT IN ALL GROUPS TOGETHER

ENTER N Hours

Range: 0 - 200

^{*}VolHrs* Hours spent volunteering in last 4 weeks

^{*}Universe* IF Volun=1

Question Source Adapted from Helping Out

CharGv Donated money to charity

Universe ASK ALL

In the last 12 months, have you donated any money to charities or other organisations?

- 1 Yes
- 2 No

Question Source Adapted from Helping Out

· · · ·

CharFreq Frequency donated to charity

Universe IF CharGv=1

How often would you say you give money? Is it...READ OUT

- 1 At least once a week
- 2 Less than once a week but at least once a month
- 3 Less often than once a month
- 97 Other

Question Source Adapted from Helping Out

CharAm Amount given to charity last 12 months

Universe IF CharGv = 1

Approximately how much money in total have you given to charities or other organisations in the last 12 months?

INTERVIEWER: ENTER A TOTAL AMOUNT IF RESPONDENT GIVES MONEY TO MULTIPLE ORGANISATIONS

ENTER TO NEAREST £

Range: 0 – 9999

Question Source Adapted from Helping Out

Childcare

Universe If Responsible adult (from HHGRID) for any child under age 15

Do you ever use any type of childcare for your child / children? By 'childcare' I mean care carried out by anyone other than yourself (or your partner).

- 1 Yes
- 2 No

Question Source Adapted from FACS

Universe IF CCARE = 2 & (JBHAS = 1 | JBOFF = 1) (If does not use 'childcare' for children & If did paid work last week or has a job)

Can I just check what arrangements you use to look after your child/children when you are working?

- 1 Looked after by husband/wife/partner
- 2 Old enough to look after themselves
- 3 I only work during school hours
- 4 I work at home
- 5 Other type of arrangement

Question Source FACS

START LOOP

Universe FOREACH CHILD AGED 0 – 14 in HH & CCare=1 (Foreach child in household aged 0-14 (asked of parent responsible for) and uses child care

Do you use the same childcare arrangements for looking after [CHILD NAME] during school term-time and in school holidays?

INTERVIEWER: IF USE MORE THAN ONE ARRANGEMENT/PROVIDER, ALL MUST BE THE SAME IN SCHOOL TIME AND HOLIDAYS TO CODE YES

- 1 Yes
- 2 No

Question Source FACS

^{*}CCare* Uses childcare

^{*}CCWork* Other arrangements for child whilst working

^{*}Wrkch1a* Use same childcare in term and holiday

^{*}Wrkch1c* Hours of childcare same in term and holiday

Universe If Wrkch1a =1 (Uses same childcare arrangements in term time and in holidays)

Are the number of hours per week used to look after [CHILD NAME] the same during school term-time and in school holidays?

INTERVIEWER: TOTAL FOR ALL CHILD CARE PROVIDERS

INTERVIEWER: IF NUMBER OF HOURS NOT THE SAME DETERMINE WHETHER GREATER OR FEWER NUMBER OF HOURS DURING SCHOOL TERM TIME

No - Use more hours during school term-time No - Use less hours during school term-time Yes

Question Source FACS

Universe FOREACH CHILD AGED 0 – 14 in HH & CCare=1 (Foreach child in household aged 0-14 (asked of parent responsible for) and uses child care

IF ff_showcard=1 SHOW CARD

[First, thinking about during school term-time. What are your usual arrangements for looking after [CHILD NAME]? {If Wrkch1a = 2 | Wrkch1c = 1 | Wrkch1c = 2}] / [What are your usual arrangements for looking after [CHILD NAME] {If Wrkch1a = 1 & Wrkch1c = 3}]?

IF Tel interview or ff_showcardw2=2
READ OUT AND CODE ALL THAT APPLY

INTERVIEWER: WE ARE INTERESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

CODE ALL THAT APPLY

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who comes to your home
- 8 Breakfast club or After school club, on school/nursery schoolsite

^{*}Wrkch2a* Childcare used

- 9 Breakfast club or After school club, not on school/nursery schoolsite
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

Question Source FACS

Wrkch2 Three most important ccare arrangments

Universe FOREACH CHILD AGED 0 – 14 in HH & Wrkch2a = more than three types of arrangements

If ff_showcardw2=1 SHOW CARD

And of these childcare arrangements, which three have you used the most?

CODE UP TO THREE RESPONSES.

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who comes to your home
- 8 Breakfast club or After school club, on school/nursery schoolsite
- 9 Breakfast club or After school club, not on school/nursery schoolsite
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

Question Source FACS

Note Limit set shown to only those marked at Wrkch2a

START SUB-LOOP

Wrkch3 Hours spent in type of child care

Universe FOREACH CHILD AGED 0 – 14 in HH & (FOREACH Wrkch2 = 1 to 15 | Wrkch2a = 1 to 15) (For each child in household age 0-14 (ask responsible adult) and for each type of childcare from "nursery school" to "a friend or neighbour" up to three mentioned)

How many hours per week does [CHILD NAME] usually spend being looked after by ... [Wrkch2/Wrkch2a] ... during school term-time?

INTERVIEWER ADD IF NECESSARY: IF YOU ARE UNSURE, PLEASE GIVE AN ESTIMATE.

INTERVIEWER: IF ONLY USE OCCASIONALLY (EG ONCE A MONTH) ENTER 0

Range = 0..168

Question Source FACS
-----END SUB-LOOP

Wrkch7 Usual ccare arrangements during school holidays

Universe FOREACH CHILD AGED 0 – 14 & Wrkch1a = 2 (For each child aged 0 – 14 (ask responsible adult) and has different childcare provider in School holidays)

If ffshowcardw2=1 SHOW CARD

You said earlier that you had different arrangements for looking after [CHILD NAME] in school term-time and school holidays. The next questions are about what happens in school holidays.

What are your usual arrangements for looking after [CHILD NAME] during the school holidays?

IF Tel interview or ff_showcardw2=2
READ OUT AND CODE ALL THAT APPLY

INTERVIEWER: WE ARE INTRESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

CODE ALL THAT APPLY

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]

- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who comes to your home
- 8 Breakfast club or After school club, on school/nursery schoolsite
- 9 Breakfast club or After school club, not on school/nursery schoolsite
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

Question Source FACS

If ffshowcardw2=1 SHOW CARD

And of these childcare arrangements which three do you use the most?

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who comes to your home
- 8 Breakfast club or After school club, on school/nursery schoolsite
- 9 Breakfast club or After school club, not on school/nursery schoolsite
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

Question	Source	FACS
-----------	---------	------

START SUB-LOOP

Wrkch8 Hours in child care during school holidays

^{*}MostUse* ccare most used : school holiday

^{*}Universe* If more than three types coded at Wrkch7

Universe FOREACH CHILD AGED 0-14 & FOREACH MostUse = 1-15 | Wrkch7 = 1-15 (For each child aged 0-14 (ask responsible adult) and for each type of the three most often used types of child care or for each type used used, if fewer than three types mentioned)

How many hours per week does [CHILD NAME] usually spend being looked after by ...[MostUse / Wrkch7]... during the school holidays?

INTERVIEWER ADD IF NECESSARY: IF YOU ARE UNSURE, PLEASE GIVE AN ESTIMATE

INTERVIEWER: IF ONLY USE OCCASIONALLY (EG ONCE A MONTH) ENTER 0.

Range = 0..168

· Question Source* FACS
END SUB-LOOP
END LOOP

Unearned Income and State Benefits

For IP2, added computed variable MisSource (Unearned income source enumerated at Wave t-1 not mentioned at Wave t) and variable NFH, a reactive check to complete the enumerated list to include any income source mentioned previously but not mentioned in the current enumeration exercise. Also, added check BenCB for responsible adults of children under age 18 who do not report receiving child benefit at BType.

Universe ASK ALL

One of the most important parts of our research is how people are getting by financially these days. We have found that we need to ask about a number of different types of income because otherwise our results could be misleading. Please think about ALL of the extra sources of income you receive, as well as any benefits or tax credits. If you are at all unsure about whether something would count, you can check with me. I'd like to remind you that anything you tell me is completely confidential.

1 Press 1 and <Enter> to continue.

Universe IF Region = 1, 2, 3 (If region in England, Wales or Scotland)

- 0 Northern Ireland
- 1 England, Wales or Scotland

First, are you currently receiving / [, either just yourself or jointly] {hhsize > 1} ... <F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 Unemployment-related benefits, or National Insurance Credits?
- 2 Income Support?
- 3 Sickness, disability or incapacity benefits (including Employment Support Allowance)?
- 4 Any sort of pension including a private pension or the State pension?
- 5 Child Benefit?
- 6 Tax credits such as the Working Tax Credit or Child Tax Credit?
- 7 Any other family related benefit or payment?
- 8 Housing or Council Tax Benefit, other than the single person council tax discount {*TFTax* = 1} / Rent or Rate Rebate {*TFTax* = 0}
- 9 Income from any other state benefit

^{*} IntBenefit*

^{*}Computed TFTax*

^{*}BType* Type of benefit or payment

^{*}Universe* ASK ALL

96 None of these

Help screen Code 1: Includes Job Seekers Allowance and National Insurance Credits.

Code 2: Income Support replaced Supplementary Benefit (sometimes called Social Security Benefit) and is often paid along with other benefits as a supplement. Any maintenance payments from a former or separated spouse or for child support which are paid through the DWP or other government agencies, should not be included as Income Support.

Code 3: This includes Incapacity Benefit, Severe Disablement Allowance, Carer's Allowance, Disability Living Allowance, Attendance Allowance, Industrial Injury Disablement Benefit, War Disablement Pension or Sickness and Accident Insurance.

Code 4: Include all employer's pensions not just retirement pensions. Include pensions paid before retirement (i.e., a respondent may still be working for an employer but has become entitled to receive payments) and pensions paid for early retirement. Women may also be receiving an occupational pension in respect of a deceased spouse. Do not include Widow's Benefit. Pension Credit is a means tested benefit paid to pensioners. They will not receive it unless they have applied for it and qualification is dependent on income and assets. Pension Credit has been paid since October 2004.

This includes Pension or State Retirement (Old Age) Pension, A pension from a previous employer, A pension from a spouse's previous employer, Pension Credit including Guarantee Credit & Saving Credit, A private pension or annuity, A Widow's or War Widow's Pension, A Widowed Mother's or Parent's Allowance, or Bereavement Allowance, Or War Disablement Pension

Code 5: Child Benefit is a payment for those who are responsible for a child under 16 or over 16 and in relevant education or training. It is normally paid to the mother (unless there is none in the household) and should be shown as her income. Where it is paid into a joint bank account the names of both account holders will be on the benefit order book. This should still be recorded as the mother's income.

Code 6: This includes Working Tax Credit including Disabled Person's Tax Credit, Pension Credit including Guarantee Credit or Saving Credit, Or Child Tax Credit.

Code 7: Includes Foster Allowance or Guardian Allowance, Maternity Allowance, Maintenance or Alimony Or any payments from a family member not living with you.

Question Source Adapted LFS tel

Universe IF BType = 1 | JBSTAT = 3 (If receives any unemployment benefit or if is currently unemployed)

[Can I just check, are {JBSTAT = 3 & BType <> 1}] / [Are {BType = 1}] you currently receiving / [, either just yourself or jointly] {hhsize > 1)... <F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 Job Seeker's Allowance?
- 2 National Insurance Credits?
- 96 None of these

^{*} BenUnemp* Income: Receives ...

Help screen Job Seekers Allowance replaced Unemployment Benefit in October 1996. Those receiving JSA are capable of work and available for work and actively seeking work and have a current jobseeker's agreement with the Employment Service. Full-time students, those on temporary release from prison and those receiving maternity allowance or statutory maternity pay are not eligible for JSA. There are two types of JSA - Contribution-based and Income- based. The Contribution-based component is paid in the first 26 weeks of unemployment if enough NI contributions have been paid. The Income-based component is a means-tested benefit (paid after 26 weeks for those who qualify for Contribution-based and pass the means-test)

Question Source Adapted LFS tel

BenDis Income: Receives ...

Universe IF BType = 3 | ((JBSTAT = 8 | Health = 1) & BType <> 3) (If receives any disability benefit or is currently long term sick or disabled or has a long standing illness, disability or infirmity and has not indicated receiving any disability benefits)

[Can I just check, are you currently receiving / [, either just yourself or jointly] {hhsize > 1) {(JBSTAT = 8 | Health = 1) & BType <> 3}] / [Are you currently receiving / [, either just yourself or jointly] {hhsize > 1) {BType = 3}]... <F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 Incapacity Benefit?
- 2 Employment and Support Allowance?
- 3 Severe Disablement Allowance?
- 4 Carer's Allowance?
- 5 Disability Living Allowance?
- 6 Return to Work Credit?
- 7 Attendance Allowance?
- 8 Industrial Injury Disablement Benefit?
- 9 War Disablement Pension?
- 10 Sickness and Accident Insurance?
- 11 Any other disability related benefit or payment?
- 96 None of these

Help screen Incapacity Benefit replaced NI Sickness Benefit and Invalidity Benefit in April 1995. Severe Disablement Allowance is for people of working age who have not been able to work for at least 28 weeks but who cannot get Incapacity Benefit. Married women unable to perform household work may also receive it. Care Allowance is for people of working age who give up working to look after someone receiving Attendance Allowance. The Disability Living Allowance replaced the Attendance Allowance for those under 66. For those over 66 it is still the Attendance Allowance. Where the person is under 16 the Allowance will normally be paid to the person responsible for them. In such cases it should be recorded as income on the questionnaire for the responsible adult for the child. Where someone is 16 or over this should be recorded on the person's own questionnaire. A War Disablement Pension is payable to members of the armed forces disabled in the 1914-18 war or after 2nd September 1939. Merchant seamen and civilians disabled in the Second World War are also eligible. Sickness and Accident Insurance includes any payments to compensate for lost wages during time off work through sickness.

Question Source Adapted LFS tel

Universe IF BType = 4 & BenDis <> MIS (If receives any sort of pension and was asked about disability benefits)

Universe IF BType = 4 | (BType <> 4 & ((AGE > 59 & SEX = 2) | (AGE > 64 & SEX = 1))) (If receives any sort of pension or is a male aged 65+ or a female aged 60+ and did not mention receiving any sort of pension)

[Can I just check, are you currently receiving / [, either just yourself or jointly] ... {hhsize > 1) {BType <> 4 & ((AGE > 59 & SEX = 2) | (AGE > 64 & SEX = 1))}] / [Are you currently receiving / [, either just yourself or jointly] {hhsize > 1) ... {BType = 4}]

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY <F9> FOR HELP

- 1 NI Pension or State Retirement (Old Age) Pension?
- 2 A pension from a previous employer?
- 3 A pension from a spouse's previous employer?
- 4 Pension Credit including Guarantee Credit & Saving Credit?
- 5 Private pension or annuity?
- 6 Widow's or War Widow's Pension?
- Widowed Mother's Allowance, Parent's Allowance, or Bereavement Allowance?
- 8 [/ War Disablement Pension?] {NOT WarDisTxt}
- 96 None of these

Help screen A Pension from a previous employer should include all employer's pensions not just retirement pensions and pensions paid before retirement. A Pension from a spouse's previous employer may be received in respect of a deceased spouse. A Widow's/War Widow's Pension should not include Widow's Benefit (a single lump sum payment). Pension Credit is a means tested benefit paid to pensioners, they will not receive it unless they have applied for it. A War Disablement Pension is payable to members of the armed forces disabled in the 1914-18 war or after 2nd September 1939. Merchant seamen and civilians disabled in the Second World War are also eligible.

Question Source Adapted LFS tel

Universe IF BenPen = 1 (If receives the NI Pension or State Retirement Pension)

You say you receive the State Retirement Pension. Does this include any income from the State Earnings Related Pension Scheme, also known as SERPS? <F9> FOR HELP

- 1 Yes
- 2 No

^{*}Computed WarDisTxt* Flag War Disablement Pension

^{*} BenPen* Income: Receives ...

^{*}NISERPS* Income: Receives SERPS

Help screen SERPS (the State Earnings Related Pension Scheme) was also known as the additional State Pension. It ran from 6 April 1978 to 5 April 2002 when it was reformed by the State Second Pension. A person who was in employment may have paid into SERPS. It will not be received if the respondent 'contracted out' of the state scheme into a private pension scheme.

Question Source BHPS

BenCB Income: Receives

Universe If BType NE 5 & (Is responsible adult for any child under the age of 18) (Did not mention child benefit and is the responsible adult for any child under the age of 18)

Do you receive Child Benefit?

- 1 Yes
- 2 No

Question Source BHPS

BenCTC Income: Receives ...

Universe IF BType = 5 | BenCB = 1 (If receives Child Benefit)

Are you receiving the Child Tax Credit / [, either just yourself or jointly] {hhsize > 1)? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen Introduced in April 2003 this is paid to those with at least one dependent child. Child Tax Credit is paid to the person responsible for the care of the child(ren) so can be received by one person only in the household. If the respondent qualifies for the childcare element of Working Tax Credit, this will always be paid with the Child Tax Credit, even if the respondent is not themselves in receipt of Working Tax Credit.

Question Source BHPS

BenFam Income: Receives ...

Universe IF BType = 7 (If receives any other family related benefits or payments)

Are you currently receiving / [, either just yourself or jointly] {hhsize > 1)... <F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 Foster Allowance or Guardian Allowance
- 2 Maternity Allowance
- 3 Maintenance or Alimony
- 4 In-Work Credit for Lone Parents

- 5 Or any payments from a family member not living with you?
- 96 None of these

Help screen Maternity Allowance applies only to women not eligible for Statutory Maternity Pay. Usually women receiving Maternity Allowance will be either self-employed or will have recently changed jobs. Maintenance or Alimony can be received by men or women. In most cases such payments come direct but they may also come via a solicitor, a court or the DWP. If it is paid by the DWP, check it has not been included in any Income Support already mentioned.

Question Source Adapted from LFS tel

Computed PenCredTxt Flag pension tax credit

Universe IF BenPen <> MIS (If receives tax credits and receives any sort of pension)

0 = Pensions Not Asked

1 = Pensions Asked

Computed ChTaxCred Flag child tax credit

Universe IF BenCTC <> MIS (If receives tax credits and receives child benefit

0 = Child Tax Credit Not Asked

1 = Child Tax Credit Asked Already

Universe IF BType = 6 & BenDis <> MIS (If receives tax credits and receives disability benefits and disability benefits were asked about)

0 = Disability Benefits Not Asked

1 = Disability Benefits Asked

[Are you currently receiving / [, either just yourself or jointly] {hhsize > 1)...{BType = 6 & (TFTax | PenCredTxt | ChTaxCred | RetWCred}] / [And do you currently receive the Working Tax Credit, including Disabled Person's Tax Credit / [, either just yourself or jointly] {hhsize > 1)? {BType = 6 & not TFTax, PenCredTxt, ChTaxCred, RetWCred}]

<F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 Working Tax Credit, including Disabled Person's Tax Credit
- 2 [Council Tax Benefit] {If TFTax}
- 3 [/ Pension Credit including Guarantee Credit or Saving Credit] (If not PenCredTxt)

^{*}Computed RetWCred* Flag return to work credit

^{*}BenTax* Income: Receives ...

^{*}Universe* IF BType = 6 (If receives tax credits)

- 4 [/ Child Tax Credit] {If not ChTaxCred}
- 5 [/ Return to Work Credit] {If not RetWCred}
- 96 None of these

Help screen Working Tax Credit replaced Working Families Tax Credit and Disabled Person's Tax Credit in April 2003. It is paid to families with at least one dependent child or those with a disability who are working. In some cases it can be paid alongside JSA or income support for those not working. Council Tax Benefit is usually credited to the council directly, so the benefit would show on a reduced tax bill. People on income support, however, will claim council tax benefit along with their housing benefit claim form. Pension Credit is a means tested benefit paid to pensioners. They will not receive it unless they have applied for it. Child Tax Credit is paid to the person responsible for the care of the child(ren) so can be received by one person only in the household. If the respondent qualifies for the childcare element of Working Tax Credit, this will always be paid with the Child Tax Credit, even if the respondent is not themselves in receipt of Working Tax Credit.

Question Source Adapted LFS tel

Note If respondent does not live in GB and if they have previously been asked about pension credit and child tax credit, they could recieve just Working Tax Credit in the list, so there should be a question variant for cases where only the one benefit source is gueried.

Universe IF Region = 1, 2, 3 (If region is England, Wales or Scotland)

*O------

Computed TFCou Flag council tax credit

Universe IF Region = 1, 2, 3 (If region is England, Wales or Scotland)

Universe IF Region = 1, 2, 3 (If region is England, Wales or Scotland)

Universe IF Region = 1, 2, 3 (If region is England, Wales or Scotland)

Universe IF BType = 8 | (BType <> 8 & (BType =2 | BenUnemp = 1 | BenUnemp = 2 | BenDis = 1 | BenDis = 2 | BenPen = 4 | BenTax = 3)) (If receives housing benefit, council tax benefit, rent or rate rebate or did not mention receiving housing benefit but current receives either Income Support, Job Seeker's Allowance, National Insurance Credits, Employment and Support Allowance, Incapacity Benefit or Pension Credit)

[And can I just check, do you currently receive / [, either just yourself or jointly] {hhsize > 1)... {BType <> 8 & (BType = 2 | BenUnemp = 1 | BenUnemp = 2 | BenDis = 1 | BenPen = 4 | BenTax = 3)} / [Are you currently receiving / [, either just yourself or jointly] {hhsize > 1)... {BType = 8}] / [Do you receive housing benefit / [, either just

^{*}Computed TFHou* Flag housing benefit

^{*}Computed TFRen* Flag rent or rate rebate

^{*}Computed TFRat* Flag rate rebate

^{*}BenHou* Income: Receives ...

yourself or jointly] {hhsize > 1)? {If TFHou & Not TFRen, TFRat & BenTax = Response} <F9> FOR HELP

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

- 1 [Housing Benefit /] (If TFHou)
- 2 [Council Tax Benefit /] (If TFCou)
- 3 [/ Rent Rebate] (If not TFRen)
- 4 [/Rate Rebate?] (If not TFRat)
- 96 None of these

Help screen Housing Benefit is benefit paid to help with housing costs, either by the DWP or the Local Authority. Include here only if it is paid direct to the respondent. Council Tax Benefit as with Housing Benefit, is usually credited to the council directly, so the benefit would show on a reduced tax bill.

Question Source Adapted from LFS tel

Note If respondent lives in GB and if they have previously been asked about Council Tax Benefit, they could recieve just Housing Benefit here, so there should be a question variant for cases where only the one benefit source is queried.

Computed PrivPen Flag private pension

Universe ASK ALL

IF BenPen = MIS, flag = 1 (If not been asked about sorts of pension receives)

Computed MaintAlim Flag maintenance or alimony

Universe ASK ALL

IF BenFam = MIS, flag = 1 (If not been asked about receipt of any other family related benefits or payments)

Computed PayFam Flag payments from family members

Universe ASK ALL

IF BenFam = MIS, flag = 1 (If not been asked about receipt of any other family related benefits or payments)

BenSta Income: Receives ...

Universe ASK ALL

And aside from the types of income we've just been discussing are you currently receiving / [, either just yourself or jointly] {hhsize > 1)...

INTERVIEWER: READ OUT EACH IN TURN AND CODE ALL THAT APPLY

<F9> FOR HELP

- 1 [/ A private pension or annuity] (if PrivPen)
- 2 Education Grant other than a Student Loan or Tuition Fee Loan
- 3 Trade Union or Friendly Society Payment
- 4 [/ Maintenance or Alimony] (If MaintAlim)
- 5 [/ Payments from a family member not living with you] (If PayFam)
- 6 Rent from Boarders or Lodgers (not family members) living here with you
- 7 Rent from any other property even if it only covers that property's mortgage or running costs
- 8 Or any other regular payment?
- 96 None of these

Help screen Educational Grants and Scholarships may be provided by Local Authorities, the DfES, Research Councils, charities, prospective employers (e.g., companies or the Armed Forces), educational institutions, family trusts and a number of other bodies such as Trade Unions. Do NOT include Student Loans or Tuition Fee Loans. For Trade Union/ Friendly Society Payments include all payments from such bodies here with the exception of Educational Grants and Sickness or Accident Insurance. Include Strike Pay. Maintenance or Alimony can be received by men or women. In most cases such payments come direct but they may also come via a solicitor, a court or the DWP. If it is paid by the DWP, check it has not been included in any Income Support already mentioned. Payments from a family member not living with the respondent should not include payments for 'keep' from those living there although Rent from Boarders or Lodgers (not family members) living there should be included at code 6. For any other regular payment, in any cases of doubt the respondent should be asked to decide for him/herself whether or not a payment is to be classed as 'regular'.

Question Source Adapted from LFS tel

Compute MisSource Income from sources not enumerated

Universe ALL respondents, for each source enumerated

Compute list of sources enumerated at current wave and compare to unearned income sources from wave t-1 (ff_bentype01 – ff_bentype38).

- 0 Enumeration status same both waves
- 1 Enumerated Wave t-1 but not Wave t

NFH Further income sources

Universe Foreach MisSource = 1 (For each unearned income source enumerated at Wave t-1 but not enumerated at Wave t)

Can I just check, according to our records, you have in the past received <ff_bentype01 — ff_bentype38>. Are you currently receiving <ff_bentype01 – ff_bentype38> [, either just yourself or jointly {if HHSize > 1}]?

Yes 1 No 2

Notes If NFH = 1, add <ff_bentype01 - ff_bentype38> to list prior to entering amounts loop.

Question Source BHPS

BEGIN LOOP

- *FRVAL* Last amount received
- *FICODEA* Income receipt code
- *FISEQ* Income receipt sequence number

Universe FOREACH (Enumerated Benefit/Unearned Income Source) | FOREACH FRADDL = 1 (For each enumerated benefit source or source for which respondent receives more than one payment)

SET FICODE = SOURCE CODE SET FISEQ AS SEQUENCE NUMBER FOR LOOP

LIMIT 30 SOURCES

MAXIMUM 3 RECEIPTS FROM ANY ONE SOURCE

How much was the last payment of '[SOURCE]' you received (to nearest £)?

IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

IF RESPONDENT SAYS THAT THE PAYMENT HAS BEEN INCLUDED AS PART OF A PAYMENT ALREADY RECORDED THEN CODE '0'

0 - 88,888,889

Question Source BHPS

Note SET FICODE AS FOLLOWS:

- 1 NI Retirement/State Retirement (Old Age) Pension
- 2 A Pension from a previous employer
- 3 A Pension from a spouse's previous employer
- 4 A Private Pension/Annuity
- 5 A Widow's or War Widow's Pension
- 6 A Widowed Mother's Allowance / Widowed Parent's Allowance / Bereavement Allowance
- 7 Pension Credit (includes Guarantee Credit & Saving Credit)
- 8 Severe Disablement Allowance
- 9 Industrial Injury Disablement Allowance
- 10 Disability Living Allowance
- 11 Attendance Allowance
- 12 Carer's Allowance (formerly Invalid Care Allowance)
- 13 War Disablement Pension
- 14 Incapacity Benefit
- 15 Income Support

- 16 Job Seeker's Allowance
- 17 National Insurance Credits
- 18 Child Benefit (including Lone-Parent Child Benefit payments)
- 19 Child Tax Credit
- 20 Working Tax Credit (includes Disabled Person's Tax Credit)
- 21 Maternity Allowance
- 22 Housing Benefit
- 23 Council Tax Benefit
- 24 Educational Grant (not Student Loan or Tuition Fee Loan
- 25 Trade Union / Friendly Society Payment
- 26 Maintenance or Alimony
- 27 Payments from a family member not living here
- 28 Rent from Boarders or Lodgers (not family members) living here with you
- 29 Rent from any other property
- 30 Foster Allowance / Guardian Allowance
- 31 Rent rebate
- 32 Rate rebate
- 33 Employment and Support Allowance
- 34 Return to Work Credit
- 35 Sickness and Accident Insurance
- 36 In-Work Credit for Lone Parents
- 37 Other Disability Related Benefit or Payment
- 38 Any other regular payment
- 98 DON'T KNOW
- 99 REFUSED

Universe (FOREACH (Enumerated Benefit/Unearned Income Source) & FRVal > 0) || (FOREACH FRADDL = 1 & FRVal > 0) (For each enumerated benefit source or source for which respondent receives multiple payments and an amount received stated)

What period did that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these

^{*}FRWC* Period covered by last amount received

Question Source BHPS -----*FRJT* Last payment: Sole or joint recipient

Universe (FOREACH (Enumerated Benefit/Unearned Income Source)| | (FOREACH FRADDL = 1) & NumAdults > 1 (For each enumerated benefit source or source for which respondent received multiple payments and more than one adult in household)

Do you receive that solely in your name or jointly with someone else?

- 1 Sole
- 2 Joint
- 3 Both (spontaneous)

Question Source BHPS

Universe IF FRJT = 2, 3 & NumAdults > 1 (If received income from source either jointly or both sole and jointly and more than one adult in household)

With whom do you receive '[SOURCE]'?

RECORD PERSON NUMBER FROM HOUSEHOLD GRID IF PERSON NOT IN HOUSEHOLD CODE 0

- 0 Non household member
- 1 [NAME]
- 2 [NAME]
- 3 [NAME]
- 4 [NAME]
- 5 [NAME]
- 6 [NAME]
- 7 [NAME]8 [NAME]
- 9 [NAME]
- 10 [NAME]
- 11 [NAME]
- 12 [NAME]
- 13 [NAME]
- 14 [NAME]
- 15 [NAME]
- 16 [NAME]

Question Source BHPS

^{*}FRJTPN* PNO of joint recipient

^{*}FRADDL* Received additional payment from source

Universe IF FICODE in [2, 3, 4, 27, 28, 29, 30, 32, 33, 34, 35, 36] & FISEQ < 12 (If receives a pension from a previous employer, a pension from a spouse's employer, a private pension / annuity, any other state benefit, education grant, trade union / friendly society payment, maintenance or alimony, rent from boarders or lodgers, rent from any other property, foster allowance / guardian allowance, sickness / accident insurance, or any other regular payment and less than 12 sources have been enumerated)

MAXIMUM 3 RECEIPTS FROM ANY ONE SOURCE

And are you currently receiving any other payments of '[SOURCE]'?

- 1 Yes
- 2 No

Quesiton Source	BHPS
END LOOP	

Child Maintenance

Compute CMRoute

Compute an indicator variable for respondents who are the biological parent of a child or children aged < 18 in the household and the other biological parent of such a child or children is not present in the household

- 0 Not applicable
- 1 Bio-parent w/other bio-parent absent

Universe If CMRoute = 1 (If biological parent of child(ren) aged < 18 & other biological parent of R's child(ren) aged < 18 not in the household)

[I'd now like to ask you some more details about the maintenance payments you receive {If any BenSta = 4 | if any BenFam = 4}] / [I'd now like to ask you about any maintenance payments you could receive for your children {If any BenStat <> 4 | if any BenFam <> 4}]

Is there any Court Order in force, not a Child Support Agency (CSA) calculation, that says that you should receive regular maintenance payments from a previous partner either on behalf of yourself, or any children?

- 1 Yes
- 2 No
- 3 SPONTANEOUS: Child(ren's) parent deceased

Question Source FACS

Universe If CMCrt = 1 | 2 (If child(s) parent is not deceased)

Do you have a voluntary agreement which says that you should receive regular voluntary payments from a previous partner either on behalf of yourself, or any children?

- 1 Yes
- 2 No

Question Source FACS

CMCrtAm Amount maintenance - not CSA

Universe If CMCrt = 1 | CMVol = 1

^{*}CMCrt* Maintenance court order

^{*}CMVoI* Voluntary maintenance agreement

How much are you supposed to receive regularly from a previous partner(s)? This includes payment of or towards mortgage, rent or household bills, but does not include maintenance paid under a calculation from the Child Support Agency (CSA).

INTERVIEWER: THIS IS THE TOTAL AMOUNT FROM COURT ORDERS AND/OR VOLUNTARY AGREEMENTS. AND WHERE APPLICABLE FROM 1+ PREVIOUS PARTNERS AND FOR 1+ CHILDREN

ENTER POUNDS AND PENCE.

Range = 1..9997.00

Question Source FACS

CMPeriod Period covered maintenance amount

Universe If CMCrtAm > 0 & CMCrtAm <> DK/REF

How long does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these

Question Source FACS

Universe If CMCrt = 1 | CMVol = 1

Thinking about the amount you are supposed to receive, do you usually receive ...READ OUT...?

- 1 all of it
- 2 some of it
- 3 none of it
- 4 SPONTANEOUS: Paid by DWP/CSA

^{*}CMRecAll* Receives all maintenance

Question Source FACS

CMRec Receives some maintenance

Universe If CMRecAll = 2

How much do you actually receive?

INTERVIEWER: CODE TYPE OF INFORMATION GIVEN AND ENTER AMOUNTS AT LATER SCREEN

- 1 Amount in money
- 2 Amount as proportion (e.g. half of it)
- 3 Varies too much to say

Question Source FACS

CMRecAm Amount maintenance received

Universe If CMRec = 1

INTERVIEWER: ENTER AMOUNT RECEIVED: POUNDS AND PENCE

Range =1.00..9997.00

Hard Check Amount received must be LESS than amount at CMCrtAm.

Question Source FACS

CMRecPr Proportion maintenance received

Universe If CMRec = 2

INTERVIEWER: ENTER PROPORTION RECEIVED (E.G. IF HALF OF IT ENTER 50, IF QUARTER OF IT ENTER 25)

Range = 1 - 99

Question Source FACS

CMCSA Contact Child Support Agency

Universe If CMCrt = 1 | 2 (If child(s) parent is not deceased)

Have you ever contacted, or been contacted by, the Child Support Agency (CSA)?

- 1 Yes
- 2 No

Question Source FACS

CMCalc CSA made calculation

Universe IF CMCSA = 1

Has the Child Support Agency, or CSA, made a calculation, instructing a previous partner to pay maintenance to you or any children?

- 1 Yes
- 2 No

Question Source FACS

CMPayTo CSA payments made

Universe If CMCalc = 1

Are these payments supposed to be made to you, or are they collected directly by the Department for Work and Pensions (DWP)?

- 1 To respondent
- 2 Collected by DWP

Question Source FACS

CMCalcAm CSA amount supposed receive

Universe If CMCalc = 1

How much are you supposed to receive?

INTERVIEWER: ENTER AMOUNT: IN POUNDS AND PENCE.

Range = 1..9997

Question Source FACS

CMCSAPer Period covered CSA amount

Universe If CMCSAAm > 0 & CMCSAAm <> DK/Ref

How long does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year

- 9 Nine times a year
- 10 Ten times a year
- Three months/13 weeks 13
- 26 Six months/26 weeks
- One Year/12 months/52 weeks 52
- 90 Less than one week
- 95 97 One off/lump sum
- None of these

Question Source FACS

CMCSAAII All CSA payment received

Universe If CMPayTo = 1

Thinking about the maintenance calculated by the CSA to be paid to you, do you usually receive ... READ OUT....

- 1 all of it,
- 2
- some of it, 3 or none of it?
- SPONTANEOUS: Paid by DWP/CSA

Question Source FACS

CMCSAAct Amount CSA actually received

Universe IF CMCSAAII=2

How much do you actually receive?

INTERVIEWER: CODE TYPE OF INFORMATION GIVEN AND ENTER AMOUNTS AT LATER SCREEN

- 1 Amount in money
- Amount as proportion (e.g. half of it) 2
- Varies too much to say

Question Source FACS

CMCSAAm CSA amount

Universe If CMCSAAct=1

INTERVIEWER: ENTER AMOUNT RECEIVED: POUNDS AND PENCE

Range = 1.00..9997.00

Question Source FACS

CMCSAPr CSA proportion

Universe If CMCSAAct=2

INTERVIEWER: ENTER PROPORTION RECEIVED (E.G. IF HALF OF IT ENTER 50, IF QUARTER OF IT ENTER 25)

Range = 1 - 99

Question Source FACS

CMCSANII_A CSA not received

Universe If CMCSAAll=3 & F2F & ff_showcardw2 = 1 (Does not receive CSA and face-to-face mode and showcard experimental treatment)

SHOWCARD

Looking at this card, can you tell me which of these are reasons why do you do not receive any of these payments?

CODE ALL THAT APPLY

- 1 Waiting for CSA to enforce a maintenance payment
- 2 Other parent is not in work
- 3 Other parent cannot afford to pay
- 4 Other parent has refused to pay
- 5 Don't know where other parent is living
- 6 Other reason

Question Source FACS

CMCSANII B CSA not received

Universe If CMCSAAII=3 & (TEL | (F2F & ff_showcardw2 = 2)) (Does not receive CSA and mode is telephone or mode is face-to-face and no-showcard experimental treatment)

Why do you do not receive any of these payments? Are you ... READ OUT INTERVIEWER: CODE EACH IN TURN

- 1 Waiting CSA to enforce a maintenance payment
- 2 The other parent is not in work
- 3 The other parent cannot afford to pay
- 4 The other parent has refused to pay
- 5 You don't know where other parent is living
- 6 Other reason

Question Source FACS

Compute CMCSANiI

CMCSANil = CMCSANil_A | CMCSANil_B

CMNil A No child support agreements

Universe IF CMCrt = 2 & CMVol = 2 & (CMCSA = 2 | CMCalc = 2) & F2F & ff_showcardw2 = 1 (If No court order and no voluntary agreement and no CSA agreement and face-to-face mode and showcard experimental treatemnt)

According to the information you have given me you do not currently have any agreement in place to receive child maintenance.

SHOWCARD

Looking at this card, which of these are reasons why you are not currently receiving any child maintenance?

CODE ALL THAT APPLY

- 1 Waiting for an agreement to be made from court/CSA/other organisation
- Other parent helps in an informal way e.g. buys clothes, toysetc.,...
- 3 Other parent is equally involved with the child care
- 4 I prefer not to receive child maintenance
- 5 Other parent cannot afford to pay any maintenance
- 6 Other parent said they would not pay/refused to paymaintenance
- 7 Don't know where other parent is
- 8 Other

Question Source FACS

CMNil B No child support agreements

Universe IF CMCrt = 2 & CMVol = 2 & (CMCSA = 2 | CMCalc = 2) & (TEL | (F2F & ff_showcardw2 = 2)) (If No court order and no voluntary agreement and no CSA agreement and telephone mode or face-to-face mode and no-showcard treatment)

According to the information you have given me you do not currently have any agreement in place to receive child maintenance.

Why are you not currently receiving any child maintenance? Is it because you're ... READ OUT AND CODE EACH

- 1 Waiting for an agreement to be made from court, CSA or other organisation?
- 2 The other parent helps in an informal way e.g. buys clothes, toys etc.,...
- 3 The other parent is equally involved with the child care
- 4 You prefer not to receive child maintenance
- 5 The other parent cannot afford to pay any maintenance
- 6 The other parent said they would not pay or refused to pay maintenance
- 7 You don't know where other parent is

8 Other

Question Source FACS

Compute CMNil

CMNil = CMNil_A | CMNil_B

START LOOP

Universe If CMCrt = 1 | 2 & FOREACH Child aged < 18 (If child(s) parent is not deceased, loop for each child for whom respondent is bio-parent with other bio-parent absent from household)

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

How often does [CHILDNAME] usually see [his/her] [mother/father]?

[READ OUT {If TEL | (F2F & ff_showcardw2 = 2)}]

- 1 At least once a day
- 2 At least once per week
- 3 At least once per fortnight
- 4 At least once per month
- 5 At least once per year
- 6 Less often
- 7 Never
- 8 50/50 shared care

Question Source FACS

Universe If CMCrt = 1 | 2 & FOREACH Child aged < 18 (If child(s) parent is not deceased, loop for each child for whom respondent is bio-parent with other bio-parent absent from household)

[SHOWCARD {If F2F & ff_showcardw2 = 1}]

How often do you usually see [CHILDNAME]'s [mother/father]?

[READ OUT {If TEL | (F2F & ff showcardw2 = 2)}]

(INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 At least once a day
- 2 At least once per week

^{*}ChCon* Contact non-resident parent

^{*}ReCon* Frequency sees ex-partner

- 3 At least once per fortnight
- 4 At least once per month
- 5 At least once per year
- 6 Less often
- 7 Never

Question Source FACS

Relex Relationship with ex-partner

Universe If CMCrt = 1 | 2 & FOREACH Child aged < 18 (If child(s) parent is not deceased, loop for each child for whom respondent is bio-parent with other bio-parent absent from household)

How would you describe your relationship with [him/her] nowadays? Is it ...READ OUT...

(INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 very friendly,
- 2 quite friendly,
- 3 not very friendly,
- 4 very unfriendly,
- 5 mixed sometimes friendly, sometimes unfriendly?
- 6 don't know/can't say

Question Source FACS

ExJob Employment of ex-partner

Universe If CMCrt = 1 | 2 & FOREACH Child aged < 18 (If child(s) parent is not deceased, loop for each child for whom respondent is bio-parent with other bio-parent absent from household)

And do you know if [he/she] is ... READ OUT...

(INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 employed for 16 hours or more per week,
- 2 employed for fewer than 16 hours per week,
- 3 self-employed,
- 4 or not in paid work?

Question Source	FACS

END LOOP

Household Finances [No Change for IP2 over IP2 pilot]

FIYRDIA Amount received in interest/dividends

Universe ASK ALL

In the past 12 months how much have you personally received in the way of dividends or interest from any saving and investments you may have?

INTERVIEWER: WRITE IN TO NEAREST £ <F9> FOR HELP

0 - 9,999,997

Help screen Probe for an approximate amount. If 'don't know' there will be a series of questions to find out the range of the amount. Those who refuse will be routed past the follow-up questions.

Question Source BHPS

FIYRDB1 Over 500 in interest/dividends

Universe IF FIYRDIA = DK (If Don't Know how much personally received in dividends or interest from any savings or investments)

Would it amount to £500 or more?

- 1 Yes
- 2 No

Question Source BHPS

FIYRDB2 Over 1000 in interest/dividends

Universe IF FIYRDB1 = 1 (If more than £500)

Would it amount to £1,000 or more?

- 1 Yes
- 2 No

Question Source BHPS

FIYRDB3 Over 5000 in interest/dividends

Universe IF FIYRDB2 = 1 (If more than £1,000)

to £5,000 or more?

- 1 Yes
- 2 No

Question Source BHPS

FIYRDB5 Over 10000 in interest/dividends

Universe IF FIYRDB3 = 1 (If more than £5,000)

to £10,000 or more?

- 1 Yes
- 2 No

Question Source BHPS

FIYRDB4 Over 2500 in interest/dividends

Universe IF FIYRDB3 = 2 (If NOT more than £5,000)

to £2,500 or more?

- 1 Yes
- 2 No

Question Source BHPS

FIYRDB6 Over 100 in interest/dividends

Universe IF FIYRDB1 = 2 (If NOT more than £500)

Would it amount to £100 or more?

- 1 Yes
- 2 No

Question Source BHPS

How well would you say you yourself are managing financially these days? Would you say you are. . .READ OUT

- 1 Living comfortably
- 2 Doing alright
- 3 Just about getting by
- 4 Finding it quite difficult

^{*}FinNow* Subjective financial situation - current

^{*}Universe* ASK ALL

5 or Finding it very difficult?

Question Source BHPS

FinFut Subjective financial situation - future

Universe ASK ALL

Looking ahead, how do you think you will be financially a year from now, will you be . READ $\ensuremath{\mathsf{OUT}}$

- 1 Better off
- Worse off than you are now
- 3 Or about the same?

Question Source BHPS

Personal Pensions

STime	
Time at start of block	

PPEN Whether contributes to personal pension

Universe ASK ALL

[Other than your main employer or occupational pension scheme, are {if JbPenM=1}] / [Are] you currently a member of any personal pension scheme or do you currently contribute to any personal pension scheme? Please include any Additional Voluntary Contribution scheme you may belong to.

- 1 Yes
- 2 No

Question Source Adapted from WAS

PPENT Stakeholder or other personal pension

Universe IF PPEN=1

Is this a personal pension or a stakeholder pension?

INTERVIEWER: IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP

- 1. Personal Pension
- 2. Stakeholder Pension

Question Source Adapted from WAS

PPYRS_A Date joined personal pension scheme

Universe If PPEN = 1 & ff_changew2 = 1 (If has a personal pension and is in measures of change experiment treatment Version A)

VERSION A

In which year did you join this pension scheme?

INTERVIEWER: IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP

ENTER YEAR

1900 - 2009

Soft Check IF PPYRS_A < (BirthY + 21) (If respondent was less than 21 in the year they joined the pension scheme)

Question Source Adapted from WAS

PPYRS_B1 Years member of personal pension

Universe IF PPEN = 1 & ff_changew2 = 2 (If has a personal pension and is in measures of change experiment Version B)

VERSION B

How long have you been a member of this pension scheme?

INTERVIEWER: IF MORE THAN ONE PERSONAL PENSION CODE LONGEST MEMBERSHIP

- 1 Duration provided
- 2 Date provided

Question Source Adapted from WAS

PPYRS_B2Y Years being a Priv Pens member

Universe If PPYRS_B1 = 1 & ff_changew2 = 2 (If answered length of time been member of pension scheme in duration and is in measures of change experiment Version B)

VERSION B

ENTER YEARS BEEN ON PENSION SCHEME

0 - 97

Soft Check IF PPYRS_B2Y < (DVAge - 21) (If respondent was less than 21 when they joined the pension scheme)

Question Source Adapted from WAS

PPYRS B2M Months being a Priv Pens member

Universe If PPYRS_B1 = 1 & ff_changew2 = 2 (If answered length of time been member of pension scheme in duration and is in measures of change experiment Version B)

VERSION B

ENTER MONTHS BEEN ON PENSION SCHEME

0 - 11

Soft Check IF PPYRS_B2Y < (DVAge - 21) (If respondent was less than 21 when they joined the pension scheme)

Question Source Adapted from WAS

·

PPYRS B3M Month became a Priv Pens member

Universe If PPYRS_B1 = 2 & ff_changew2 = 2 (if answered length of time been member of pension scheme with month and year became member and is in measures of change experiment Version B)

VERSION B

ENTER MONTH JOINED PENSION SCHEME

1 - 12

Soft Check IF PPYRS_B3Y < (BirthY + 21) (If respondent was less than 21 in the year they joined the pension scheme)

Question Source Adapted from WAS

PPYRS_B3Y Year became a Priv Pens member

Universe If PPYRS_B1 = 2 & ff_changew2 = 2 (if answered length of time been member of pension scheme with month and year became member and is in measures of change experiment Version B)

VERSION B

ENTER YEAR JOINED PENSION SCHEME

1900 - 2009

Soft Check IF PPYRS_B3Y < (BirthY + 21) (If respondent was less than 21 in the year they joined the pension scheme)

Question Source Adapted from WAS

PPREG Contributes regularly to pension

Universe IF PPEN =1

Not including any National Insurance Contributions paid into this personal pension, do you contribute to your pension......READ OUT

- 1. Never
- 2. Regularly

- 3. Irregularly
- 4. or have you stopped contributing to your scheme?

Question Source Adapted from WAS

' ------

PPRAM Pension amount contributed

Universe IF PPREG=2

How much do you usually contribute?

INTERVIEWER: PROBE FULLY FOR RESPONDENT'S ESTIMATE

ENTER AMOUNT TO NEAREST £

Question Source Adapted from WAS

PPRAMPC Pension period covered

*Universe*IF PPRAM > 0

What period does this cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Two calendar months
- 7 Eight times a year
- 8 Nine times a year
- 9 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week 95 One off/ lump sum
- 96 None of these

Question Source Adapted from WAS

ETime

End time of personal pension block

Savings

STimeSav Start time saving module

Start time of savings module

Save_A1 Saves in bank, building society or post office

Universe If ff changew2 = 1 (If measures of change experiment Version A)

VERSION A

The next questions are about any money you save from your income. Excluding any money you put away to pay for regular monthly or quarterly bills, do you ever put any money away in a bank, building society or Post Office account?

- 1 Yes
- 2 No

Question Source Adapted from BHPS

Save_A2 Saves in other financial instruments

Universe If ff_changew2 = 1 (If measures of change experiment Version A)

VERSION A

And do you ever put any money away in share purchase schemes, PEPs, Life Insurance, TESSAs or ISAs?

INTERVIEWER: If necessary, remind respondent to exclude any money put away to pay for regular monthly or quarterly bills.

- 1 Yes
- 2 No

Question Source Adapted from BHPS

Universe If ff changew2 = 2 (If measures of change experiment Version B)

VERSION B

Do you save any amount of your income for example by putting something away now and then in a bank, building society, or Post Office account other than to meet regular bills? Please include share purchase schemes, ISA's and Tessa accounts.

Yes

^{*}Save B* Whether saves

No

Question Source BHPS

Compute Save Saver (computed)

Universe ALL

If Save_A1 = 1 | Save_A2 = 1 | Save_B = 1 THEN Save = 1 ELSE Save = 2

SaveD Monthly amount saved

Universe IF Save = 1

[For the next few questions, please think about the total amount of money you save. {If ff changew2 = 2}]

About how much on average do you personally manage to save a month?

IF 'DON'T KNOW/CAN'T REMEMBER' PROBE FOR APPROXIMATE AMOUNT

Question Source BHPS

SavReg Regular saver

Universe IF Save = 1

Do you save on a regular basis or just from time to time when you can?

- 1. Regular basis
- 2 From time to time
- 97 Other

Question Source BHPS

SavLT Saving long or short term

Universe IF Save = 1

Would you say your savings are mainly long term savings for the future or mainly short term savings for things you need now and for unexpected events?

- 1 Mainly long term
- 2 Mainly short term
- 3 Both equally
- 4 Neither

Question Source BHPS

^{*}ETimeSav*End time saving module

	•		
⊨na	OT	savings	module

Political Affiliation and Values

VOTE1 Supports a particular political party

Universe ASK ALL

Now I have a few questions about your views on politics. Generally speaking do you think of yourself as a supporter of any one political party?

- 1 Yes
- 2 No

Question Source BHPS

VOTE2 Closer to one political party than others

Universe IF VOTE1 = 2 (If not a supporter of a particular political party)

Do you think of yourself as a little closer to one political party than to the others?

- 1 Yes
- 2 No

Question Source BHPS

***VOTE3** A* Party would vote for tomorrow

Universe IF VOTE2 = 2 & F2F & ff_showcardw2 = 1 (If not closer to one political party and face-to-face mode and showcard experimental treatment)

SHOWCARD

If there were to be a general election tomorrow, which political party do you think you would be most likely to support?

- 1 Conservative {IF Region = E/S/W}
- 2 Labour {IF Region = E/S/W}
- 3 Liberal Democrat {IF Region = E/S/W}
- 4 Scottish National Party (SNP) {IF Region = Scotland}
- 5 Plaid Cymru {IF Region = Wales}
- 7 Ulster Unionist {IF Region = Northern Ireland}
- 8 SDLP{IF Region = Northern Ireland}
- 9 Alliance Party {IF Region = Northern Ireland}
- 10 Democratic Unionist {IF Region = Northern Ireland}
- 11 Sinn Fein {IF Region = Northern Ireland}
- 6 Green Party {IF Region = E/S/W/NI}
- 95 None
- 96 Can't vote
- 97 Other party

Question Source BHPS

VOTE3 B Party would vote for tomorrow

Universe IF VOTE2 = 2 & (TEL | (F2F & ff_showcardw2 = 2)) (If not closer to one political party and telephone mode or face-to-face mode and no-showcard treatment)

If there were to be a general election tomorrow, which political party do you think you would be most likely to support? Would it be ... READ OUT

- 1 Conservative {IF Region = E/S/W}
- 2 Labour {IF Region = E/S/W}
- 3 Liberal Democrat {IF Region = E/S/W}
- 4 Scottish National Party (SNP) {IF Region = Scotland}
- 5 Plaid Cymru {IF Region = Wales}
- 7 Ulster Unionist {IF Region = Northern Ireland}
- 8 SDLP{IF Region = Northern Ireland}
- 9 Alliance Party {IF Region = Northern Ireland}
- 10 Democratic Unionist {IF Region = Northern Ireland}
- 11 Sinn Fein {IF Region = Northern Ireland}
- 6 Green Party {IF Region = E/S/W/NI}
- 95 SPONTANEOUS: None
- 96 SPONTANEOUS: Can't vote
- 97 SPONTANEOUS: Other party

Question Source BHPS

Universe If VOTE3_A = 97 | VOTE3 B = 97

Which one?

TYPE IN

Question Source BHPS

VOTE4_A Which political party closest to

Universe IF (VOTE1 = 1 | VOTE2 = 1) & F2F & ff_showcardw2 = 1 (If support a particular political party OR if feel closer to one political party over the others and face-to-face mode and showcard experimental treatment)

SHOWCARD

Which one?

- 1 Conservative {IF Region = E/S/W}
- 2 Labour {IF Region = E/S/W}
- 3 Liberal Democrat {IF Region = E/S/W}

^{*}VOTE3O* Other party would vote for tomorrow

- Scottish National Party (SNP) {IF Region = Scotland} 4 5 Plaid Cymru {IF Region = Wales} 7 Ulster Unionist {IF Region = Northern Ireland} 8 SDLP {IF Region = Northern Ireland} 9 Alliance Party {IF Region = Northern Ireland} 10 Democratic Unionist {IF Region = Northern Ireland} Sinn Fein {IF Region = Northern Ireland} 11 6 Green Party {IF Region = E/S/W/NI} 96 Can't vote 97 Other party *Question Source* BHPS ***VOTE4 B*** Which political party closest to *Universe* IF (VOTE1 = 1 | VOTE2 = 1) & (TEL | (F2F & ff showcardw2 = 2)) (If support a particular political party OR if feel closer to one political party over the others and telephone mode or face-to-face and no-showcard treatment) Which one? ... READ OUT 1 Conservative {IF Region = E/S/W} 2 Labour {IF Region = E/S/W} 3 Liberal Democrat {IF Region = E/S/W} 4 Scottish National Party (SNP) {IF Region = Scotland} 5 Plaid Cymru {IF Region = Wales} 7 Ulster Unionist {IF Region = Northern Ireland} 8 SDLP {IF Region = Northern Ireland} 9 Alliance Party {IF Region = Northern Ireland} 10 Democratic Unionist {IF Region = Northern Ireland} 11 Sinn Fein {IF Region = Northern Ireland} Green Party {IF Region = E/S/W/NI} 6 SPONTANEOUS: Can't vote 96 97 SPONTANEOUS : Other party *Question Source* BHPS

VOTE4O Other political party closest to

Universe If VOTE4 A = 97 | VOTE4 B = 97

Which one?

TYPE IN

Question Source BHPS

VOTE5 Strength of support for stated party

Universe IF VOTE3 <> DK, REF | VOTE4 <> DK, REF (If supported party is not don't know or refusal OR if preferred party is not don't know or refusal)

Would you call yourself a very strong supporter of [PARTY NAMED AT VOTE3 OR VOTE4] fairly strong or not very strong?

- 1 Very strong
- 2 Fairly strong
- 3 No t very strong
- 8 SPONTANEOUS: Don't know

Question Source BHPS

VOTE6 Level of interest in politics

Universe ASK ALL

How interested would you say you are in politics? Would you say you are...READ OUT...

- 1 Very interested
- 2 Fairly interested
- 3 Not very interested, or
- 4 Not at all interested?

Question Source BHPS

Life Satisfaction (Groups 1-6 End of Interview)

Note:

This module uses the fed-forward variable ff lifesatw2 which takes the values:

- 1 Fully-labelled CASI, end of interview
- 2 Polar Point-labelled CASI, end of interview
- 3 Full label with showcards, end of interview
- 4 Full label without showcards, end of interview
- 5 Polar point with showcards, end of interview
- 6 Polar point without showcards, end of interview
- Full label with showcards, beginning of interview 7
- 8 Full label without showcards, beginning of interview
- Polar point with showcards, beginning of interview 9
- Polar point without showcards, beginning of interview 10

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR **ANSWER**

Here are some questions about how you feel about your life. Please enter the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- The income of your household b)
- The amount of leisure time you have c)

RESPONSE OPTIONS:

- Completely Dissatisfied 1
- 2 Mostly Dissatisfied
- 3 Somewhat Dissatisfied
- 4 Neither Satisfied nor Dissatisfied
- 5 Somewhat Satisfied
- Mostly Satisfied 6
- Completely Satisfied

Note Array response options horizontally across the screen

LFSATO A Satisfaction with: life overall, FL, CASI

^{*}LFSAT1 A* Satisfaction with: health, FL, CASI

^{*}LFSAT2 A* Satisfaction with: income, FL, CASI

^{*}LFSAT7 A* Satisfaction with: amount of leisure time, FL, CASI

^{*}Universe* If (F2F & ff lifesatw2 = 1) (If face-to-face mode and fully-labelled scale CASI treatment)

Universe If (F2F 7 ff_lifesatw2 = 1) (If face-to-face mode and fully-labelled scale CASI treatment)

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

Using the same scale, how dissatisfied or satisfied are you with your life overall?

RESPONSE OPTIONS:

- 1 Completely Dissatisfied
- 2 Mostly Dissatisfied
- 3 Somewhat Dissatisfied
- 4 Neither Satisfied nor Dissatisfied
- 5 Somewhat Satisfied
- 6 Mostly Satisfied
- 7 Completely Satisfied

Note Array response options horizontally across the screen

LFSAT1_B Satisfaction with: health, PP, CASI *LFSAT2_B* Satisfaction with: income, PP, CASI

LFSAT7 B Satisfaction with: amount of leisure time, PP, CASI

Universe If (F2F & ff_lifesatw2 = 2) (If face-to-face mode and polar-point labelled scale CASI treatment)

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

Here are some questions about how you feel about your life. Please enter the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- b) The income of your household
- c) The amount of leisure time you have

RESPONSE OPTIONS:

1 Completely Dissatisfied

2

3

4 5

~

6

7 Completely Satisfied

^{*}Question Source* BHPS Adapted

Question Source BHPS Adapted

Note Array response options horizontally across the screen

LFSATO_B Satisfaction with: life overall, PP, CASI

Universe If (F2F & ff_lifesatw2 = 2) (If face-to-face mode and polar-point labelled scale CASI treatment)

INTERVIEWER: TURN SCREEN AROUND TO RESPONDENT, ASK THEM TO READ THE QUESTION AND ENTER THE NUMBER WHICH REPRESENTS THEIR ANSWER

Using the same scale, how dissatisfied or satisfied are you with your life overall?

RESPONSE OPTIONS:

- 1 Completely Dissatisfied
- 2
- 3
- 4
- 5
- 6
- 7 Completely Satisfied

Note Array response options horizontally across the screen

LFSAT1_C Satisfaction with: health FL showcards *LFSAT2 C* Satisfaction with: income FL showcards

LFSAT7 C Satisfaction with: amount of leisure time FL showcards

Universe If (F2F & ff_lifesatw2 = 3) (If face-to-face mode and fully-labelled scale with showcards treatment)

SHOWCARD

- 7 Completely Satisfied
- 6 Mostly Satisfied
- 5 Somewhat Satisfied
- 4 Neither Satisfied nor Dissatisfied
- 3 Somewhat Dissatisfied
- 2 Mostly Dissatisfied
- 1 Completely Dissatisfied

Next are some questions about how you feel about your life. Please look at this card and tell me the number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- b) The income of your household

^{*}Question Source* BHPS adapted

c) The amount of leisure time you have

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO_C Satisfaction with: life overall FL showcard

Universe If (F2F & ff_lifesatw2 = 3) (If face-to-face mode and fully-labelled scale with showcards treatment)

SHOWCARD

- 7 Completely Satisfied
- 6 Mostly Satisfied
- 5 Somewhat Satisfied
- 4 Neither Satisfied nor Dissatisfied
- 3 Somewhat Dissatisfied
- 2 Mostly Dissatisfied
- 1 Completely Dissatisfied

Using the same scale, how dissatisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSAT1_D1 Satisfaction with: health FL no showcards

Universe If (F2F & ff_lifesatw2 = 4) | (TEL & ff_lifesatw2 = 1 | 3 | 4) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labelled treatment)

Next are some questions about how you feel about your life. Please tell me whether you feel dissatisfied, neither dissatisfied nor satisfied, or satisfied with the following aspects of your current situation. First, your health, would you say you are ...

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSAT1_D2 Health Sat FL no showcard follow-up

Universe If LFSAT1_D1 = 1 | 3

And would you say that you are Somewhat [Satisfied / Dissatisfied], Mostly [Satisfied / Dissatisfied] or Completely [Satisfied / Dissatisfied] with your health?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSAT2_D1 Satisfaction with: income FL no showcards

Universe If (F2F & ff_lifesatw2 = 4) | (TEL & ff_lifesatw2 = 1 | 3 | 4) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labelled treatment)

Next, the income of your household, would you say you are ... READ OUT

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSAT2_D2 Satisfaction with: income FL no showcard follow-up

Universe If LFSAT2 D1 = 1 | 3

And would you say that you are Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with the income of your household?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSAT7 D1 Satisfaction with: amount of leisure time FL no showcards

Universe If (F2F & ff_lifesatw2 = 4) | (TEL & ff_lifesatw2 = 1 | 3 | 4) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fully-labelled treatment)

the amount of leisure time you have, would you say you are ... READ OUT

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied

3 Satisfied

Question Source BHPS adapted

LFSAT7_D2 Sat with: amount of leisure time FL no showcards follow-up

Universe If LFSAT7 D1 = 1 | 3

And would you say that you are Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with the amount of leisure time you have?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSATO D1 Satisfaction with: life overall FL no showcard

Universe If (F2F & ff lifesatw2 = 4) | (TEL & ff lifesatw2 = 1 | 3 | 4) (If face-to-face mode and fully-labelled scale no showcards treatment or telephone mode and fullylabelled treatment)

Finally, how dissatisfied or satisfied are you with your life overall? Would you say you are ... READ OUT

- 1 Dissatisfied
- 2 Neither Dissatisfied nor Satisfied
- 3 Satisfied

Question Source BHPS adapted

LFSATO D2 Satisfaction with: life overall FL no showcard follow-up

Universe If LFSATO D1 = 1 | 3

And are you Somewhat, Mostly or Completely [Satisfied / Dissatisfied] with your life overall?

- 1 Somewhat [Satisfied / Dissatisfied]
- 2 Mostly [Satisfied / Dissatisfied]
- 3 Completely [Satisfied / Dissatisfied]

Question Source BHPS adapted

LFSAT1 E Satisfaction with: health PP showcards

LFSAT2 E Satisfaction with: income PP showcards

LFSAT7 E Satisfaction with: amount of leisure time PP showcards

Universe If (F2F & ff lifesatw2 = 5) (If face-to-face mode and polar point-labelled scale with showcards treatment)

SHOWCARD

7 Completely Satisfied

6 5

4

3

2

Completely Dissatisfied

Next are some questions about how you feel about your life. Please look at this card and tell me number which you feel best describes how dissatisfied or satisfied you are with the following aspects of your current situation:

- a) Your health
- The income of your household b)
- The amount of leisure time you have c)

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO_E Satisfaction with: life overall PP showcard

Universe If (F2F & ff lifesatw2 = 5) (If face-to-face mode and polar point-labelled scale with showcards treatment)

SHOWCARD

7 Completely Satisfied

6 5

4

3

2

1 Completely Dissatisfied

Using the same scale, how dissatisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSAT1 F Satisfaction with: health PP no showcards

LFSAT2 F Satisfaction with: income PP no showcards

LFSAT7_F Satisfaction with: amount of leisure time PP no showcards

Universe If (F2F & ff_lifesatw2 = 6) | (TEL & ff_lifesatw2 = 2 | 5 | 6) (If face-to-face mode and polar point-labelled scale with no showcard treatment or telephone mode and polar point-labelled treatment)

On a scale of 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied', how dissatisfied or satisfied are you with the following aspects of your current situation:

- a) Your health
- b) The income of your household
- c) The amount of leisure time you have

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

LFSATO_F Satisfaction with: life overall PP no showcard

Universe If (F2F & ff_lifesatw2 = 6) | (TEL & ff_lifesatw2 = 2 | 5 | 6) (If face-to-face mode and polar point-labelled scale with no showcard treatment or telephone mode and polar point-labelled treatment)

Using the same scale from 1 to 7 where 1 means 'Completely dissatisfied' and 7 means 'Completely satisfied, how <u>dis</u>satisfied or satisfied are you with your life overall?

INTERVIEWER: WRITE IN NUMBER CHOSEN.

1 - 7

Question Source BHPS adapted

Note The code frame should not appear on screen

Consents for Data Linkage

HIthLinkT Consent to link in health data

Universe IF Telephone interview

Finally, we would like to add some information from administrative health records to the answers you have given. Are you happy for us to do this?

INTERVIEWER READ OUT IF REQUIRED: Your personal details will remain strictly confidential and secure at all times. The information will be used for statistical research and analysis only and individuals cannot be identified in any results.

- 1 Yes, consent given
- 2 No, consent not given
- 3 Not sure/May consider it

Question Source New

HIthKidT

Universe IF telephone interview & AdResp16 = PNO (If respondent is responsible adult for child under the age of 16)

We would also like to add further information on your child's/children's health and use of health services. Are you happy for us to do this?

INTERVIEWER READ OUT IF REQUIRED: Their personal details will remain strictly confidential and secure at all times. The information will be used for statistical research and analysis only and individuals cannot be identified in any results.

- 1 Yes, consent given
- 2 No, consent not given
- 3 Not sure/Maybe

Question Source New

CHEDLINKT Consent to link to child's education data

Universe If telephone interview & ANY CHILD AGED 4 – 15 & ff_Kidlink < > 1 & AdResp16 = PNO (If consent to link children's education not given at previous wave & respondent is responsible adult for any children aged 4 - 15)

We would also like to add further information on your child's/children's education from administrative records.

Are you happy for us to do this for [Name(s) of child(ren)]?

INTERVIEWER READ OUT IF REQUIRED: Their personal details will remain strictly confidential and secure at all times. The information will be used for statistical research and analysis only and individuals cannot be identified in any results.

- 1 Yes, Consent to link to education data given
- 2 No, Consent to link to education data <u>NOT</u> given
- 3 Child/ren not at school
- 4 Not sure/maybe

Question Source	New
Start loop	

SCHOOLLT

Universe IF CHEDLINKT = 1 | 4 FOR EACH ELIGIBLE CHILD

And what is the name of [CHILD NAME]'s school?

TYPE IN SCHOOL NAME

SCHOOLLTown

Universe IF CHEDLINKT = 1 | 4 FOR EACH ELIGIBLE CHILD

And in what town is that?

TYPE IN TOWN

Question Source New -----End Loop

Universe IF telephone interview & ((SCHOOL = 3 | SchlLoc < 5) & AGE < 25) | (ivlolw=1 & ff_Edlink < > 1 & AGE < 25) (If still at school or attended a school in UK and between ages 16 and 24 or was interviewed at previous wave and did not give education linkage consent and is < 25)

We would also like to add information from your education records. Are you happy for us to do this?

INTERVIEWER READ OUT IF REQUIRED: Your personal details will remain strictly confidential and secure at all times. The information will be used for statistical research and analysis only and individuals cannot be identified in any results.

- 1 Yes, consent given
- 2 No, consent not given

^{*}EDLINKT* Consent to link in education data for 16 – 24 yr olds

3 Not sure/maybe

Question Source	New

SCHOOLT

Universe IF ivlolw=1 & ff_Edlink < > 1 & Edlinkt = 1 | 3 (interviewed at previous wave and no education link permission at previous wave and consent given this wave)

And what is the name of the school you attended?

TYPE SCHOOL NAME

SCHOOLTown

Universe IF ivlolw=1 & ff_Edlink < > 1 & Edlinkt = 1 | 3 (interviewed at previous wave and no education link permission at previous wave and consent given this wave)

And in what town is that?

TYPE IN TOWN

Question Source New

Forms

Universe IF HIthLinkT = $1 \mid 3$ or HIthKidT = $1 \mid 3$ or ChedLinkT = $1 \mid 4$ or EdlinkT = $1 \mid 3$

Thank-you. As we need your written consent before adding any data to your answers, we will be sending you additional information about this together with a form to read and sign. Please return this to us as soon as possible if you agree. A Freepost envelope will be provided. Please contact the University of Essex research team if you have any queries on 0800 252853.

INTERVIEWER: NO ADMINISTRATIVE DATA WILL BE ADDED BEFORE THE SIGNED FORM IS RECEIVED

Question Source New

Universe IF face to face interview

Finally, we would like to add some information from administrative health records to the answers you have given. This leaflet gives you information about what we would like to do. Please read it, ask me any questions and sign the form if you are happy for us to do this.

^{*}IntroH*

INTERVIEWER, PLEASE HAND LEAFLET AND <u>Form A</u> TO RESPONDENT. MAKE SURE RESPONDENT TICKS BOXES WHERE APPROPRIATE.

Question Source New
HEALTHLINK Consent to link in health data
Universe IF face to face interview
INTERVIEWER: CODE OUTCOME FOR CONSENT TO LINK TO HEALTH DATA FOR <name></name>
1 Yes 2 No
Question Source New
FLAGLINK Consent for flag on NHSCR
Universe IF face to face interview
INTERVIEWER: CODE OUTCOME FOR CONSENT TO LINK TO FLAG ON NHSCR FOR <name></name>
1 Yes 2 No
Question Source New
INTROCH
Universe IF face to face interview & AdResp16 = PNO (If respondent is responsible adult for child under the age of 16)
We would also like to add further information on your child's health and use of health services.
Could you read through this form and sign it if you wish to give permission.
INTERVIEWER, PLEASE HAND <u>Form B</u> TO RESPONDENT. MAKE SURE RESPONDENT TICKS BOXES WHERE APPROPRIATE.
Question Source New
BEGIN LOOP
CHHLTHLINK Consent to link to child's health records

Universe If face to face interview

FOREACH CHILD < 16 IF AdResp16 = PNO (For each child in household under the age of 16 if respondent is responsible adult for child under the age of 16)

INTERVIEWER: CODE OUTCOME FOR CONSENT TO LINK TO NHS HEALTH RECORDS FOR {CHILD NAME'S}

- 1 Consent to link to health records given
- 2 Consent to link to health records NOT given

Question Source New

CHFLLINK Consent to link child to flag on NHSCR

Universe If face to face interview

FOREACH CHILD < 16 IF AdResp16= PNO (For each child in household under the age of 16 if respondent is responsible adult for child under the age of 16)

INTERVIEWER: CODE OUTCOME FOR CONSENT TO LINK TO FLAG ON NHSCR FOR {CHILD NAME'S}

- 1 Consent to flag on NHSCR given
- 2 Consent to flag on NHSCR NOT given

Question Source	New
END LOOP	

END LOOP

INTROED

Universe If face to face interview

FOR EACH CHILD AGED 4 - 15 IF ff_Kidlink < > 1 & AdResp16 = PNO (for any child aged 4 - 15 in household where consent not given at previous wave and respondent is responsible adult)

We would also like to add further information on your child's education. Could you read through this form and sign it if you wish to give permission.

INTERVIEWER, PLEASE HAND <u>Form D</u> TO RESPONDENT. MAKE SURE RESPONDENT TICKS BOXES WHERE APPROPRIATE.

Question Source	New
BEGIN LOOP	

LINKNOED Loop index

CHEDLINK Consent to link to child's education data

Universe If face to face interview

FOR EACH CHILD AGED 4 - 15 IF ff_Kidlink < > 1 & AdResp16 = PNO (for any child aged 4 - 15 in household where consent not given at previous wave and respondent is responsible adult)

INTERVIEWER: CODE EDUCATION DATA LINK OUTCOME FOR {CHILD'S NAME}

- 1 Consent to link to education data given
- 2 Consent to link to education data <u>NOT</u> given
- 3 Child not at school

Question Source	New

SCHOOLLU

Universe FOREACH CHEDLINK = 1

And what is the name of [CHILD NAME]'s school?

TYPE IN SCHOOL NAME

SCHOOLLUTown

Universe FOREACH CHEDLINK = 1

And in what town is that?

TYPE IN TOWN

Question Source New

END LOOP

Universe IF face to face interview & ((SCHOOL = 3 | SchlLoc < 5) & AGE < 25) | (ivlolw=1 & ff_Edlink < > 1 & AGE < 25) (If still at school or attended a school in UK and between ages 16 and 24 or was interviewed at previous wave and did not give education linkage consent and is < 25)

We would also like to add information from your education records. Here is a permission form and information leaflet. Please read this, ask me any questions and sign the form if you are happy for us to do this.

INTERVIEWER, PLEASE HAND INFORMATION LEAFLET AND <u>Form C</u> TO RESPONDENT

INTERVIEWER: CODE OUTCOME FOR CONSENT TO LINK TO EDUCATION DATA FOR <NAME>

^{*}EDLINK* Consent to link in education data for 16 – 24 yr olds

1 2	Yes No
Ques	stion Source New
SCH	OOLF
	erse* IF ivlolw=1 & ff_Edlink < > 1 & EDLINK = 1 (interviewed at previous and no education link permission at previous wave and consent given this
And w	hat is the name of the school you attended?
	IN SCHOOL NAME
	OOLFTown*
	erse* IF ivlolw=1 & ff_Edlink < > 1 & EDLINK = 1 (interviewed at previous and no education link permission at previous wave and consent given this
And ir	what town is that?
TYPE	IN TOWN
Ques	stion Source New

ETime

Time at end of BConsent block

Respondent Contact Details

INTERVIEWER: Thank you very much for your time and patience. You have been a great help. One of the things we are most interested in is how things might change and so we would like to contact you again in about a year's time.

1 Press 1 and <Enter> to continue.

I would just like to confirm the following details we have on record for you. We have

INTERVIEWER: READ OUT AND CODE EACH IF DETAIL INCORRECT QUESTIONS OBTAINING CORRECT DETAILS FOLLOW

- 1 A home landline: <ff_rhland> {if ff_landline <> ff_rhland}
- 2 Personal mobile: <ff_rphmob> {if ff_rphmob <> MIS}
- 3 A second personal mobile number: <ff_rphmob2> {if ff_rphmob2 <> MIS}
- 4 A work mobile number: <ff rphwrk> {if ff rphwrk <> MIS}
- 5 A work landline number: <ff rwland> {if ff rwland <> MIS}
- 6 An e-mail address: <ff_remail> {if ff_remail <> MIS}
- 7 A work e-mail address: <ff rwemail> {if ff rwemail <> MIS}

Question Source New

Universe If ivlolw <> 1 | (ff_rhland = MIS & ff_rhland <> DK, REF & ff_landline = MIS & ff_landline <> DK, REF) | DetInc = 1 (If respondent is a new entrant or never interviewed, has no fed-forward landline phone number or fed-forward landline number is incorrect)

Could I please have your home landline number?

INTERVIEWER: USE ONLY NUMBERS, SPACES AND '-'.
ENTER '0' IF DOES NOT HAVE A LANDLINE NUMBER

Allow don't know / refuse

Soft Check Phone number format if > 0

* Question Source* BHPS

^{*}**DetInc*** Detail Incorrect

^{*}RHLand* Home landline phone number

RPHMOB Mobile phone number

Universe IF MOBUSE = 1 & (ff_ivlolw <> 1 | (ff_rphmob = MIS & ff_rphmob <> DK, REF) | DetInc = 2) (If has a personal mobile phone and respondent is a new entrant or never interviewed, has no fed-forward mobile phone number or fed-forward mobile number is incorrect)

And can I please have your personal mobile phone number?

INTERVIEWER: USE ONLY NUMBERS, SPACES AND '-'.

Allow don't know / refuse

Soft Check Phone number format

* Question Source* BHPS

RPHWRK Work phone number

Universe IF (JBHAS = 1 | JBOFF = 1) & (ff_ivolw <> 1 | (ff_rwland = MIS & ff_rwland <> DK, REF) | (ff_rphwork = MIS & ff_rphwork <> DK, REF) | DetInc = 4 | DetInc = 5) (If worked in the last 7 days or did not work in the last 7 days but has a job and is a new entrant or never interviewed or has no fed-forward work landline number or no fed-forward work mobile number or fed-forward work landline number is incorrect or fed-forward work mobile number is incorrect)

[Can I have a] {new entrant | ff_rwland = MIS | ff_rphwork = MIS} / [What is your] {DetInc = 4 | DetInc = 5} work phone number?

INTERVIEWER: USE ONLY NUMBERS, SPACES AND '-'. ENTER '0' IF DOES NOT HAVE A WORK NUMBER

Allow don't know / refuse

Soft Check Phone number format if > 0

Question Source BHPS

Universe If ff_ivlolw <> 1 | ((ff_remail = MIS & ff_remail <> DK, REF) & (ff_rwemail = MIS & ff_rwemail <> DK, REF)) (Respondent is a new entrant or never interviewed or fed-forward personal e-mail is missing and fed-forward work e-mail is missing)

Do you have an e-mail address?

- 1 Yes
- 2 No

^{*}HasEMAIL* Has E-mail

Question Source NEW		
REMAIL E-mail address		
Universe IF HasEMAIL = 1 DetInc = 6 DetInc = 7 (If has an e-mail address or if fed-forward personal e-mail is wrong or fed-forward work e-mail is wrong)		
Can you give me an e-mail address we can use to contact you if we need to?		
ENTER E-MAIL ADDRESS		
Soft Check Email format		
Question Source NEW		
OthCont Other contact details provided		
Universe If ivlolw <> 1 (If respondent is a new entrant or never interviewed before)		
Do you have any other contact details you can give me?		
1 Yes 2 No		
Question Source BHPS		
RCOtherD Other contact details		
Universe IF OTHCONT = 1 (If provided other contact details)		
What are the details for this other type of contact?		
TYPE IN		

Question Source BHPS

Stable Contact Details

INTERVIEWER: Stable contact module

1 Press 1 and <Enter> to continue.

.....

STime

Time at start of block

CTCONS Is there a stable contact

Universe If ivlolw <>1 | ff_ctname = MIS (If new entrant or never interviewed or no fed-forward contact name)

As the survey is designed to measure change we would like to interview you again in a year's time. If you happen to move and we were not able to find you next year is there anybody who would know where you are?

- 1 Yes
- 2 No
- 95 DO NOT READ OUT (Stable Contact details refused)
- 94 DO NOT READ OUT (Stable Contact details refused and spontaneously refuses to be informed about future interview)

Question Source BHPS

CTCONSConf Confirm Stable Contact Details

Universe If ff_ctname <> MIS (If has listed the name of a stable contact)

As the survey is designed to measure change we would like to interview you again in a year's time. Last year, you told us that <ff_ctname>, who is your <ff_ctrel>, would know where you were if you would happen to move and we were not able to find you. Are the following details correct?

READ OUT

Relation: <ff_ctrel>
Name: <ff ctname>

Address: <ff ctadd1>,<ff ctadd2>,<ff ctadd3>,<ff cttown>,<ff ctcnty>

Postcode: <ff_ctpcode> Telephone: <ff_cttel1> Other phone: <ff_cttel2>

INTERVIEWER: CODE EACH THAT NEED CHANGING OR CORRECTING IF RESPONDENT SPECIFIES DIFFERENT CONTACT PERSON THEN INDICATE A CHANGE IN CONTACT'S NAME.

- 1 Relationship
- 2 Contact's Name
- 3 Address
- 4 Postcode
- 5 Telephone
- 6 Alternative telephone
- 7 No changes or corrections (exclusive)

Question Source New

CtPlease

Universe If CtCons = 1 | CTCONSCONF < 7 (If provided stable contact details or updated some stable contact details)

[Can you please give me their details? {IF CtCons=1 OR CtConsConf=2}] / [Can you please give me their amended details and some additional details if you know them? {IF CtConsConf=1,3,4,5,6}] / [Can you please give me some additional details if you know them? {IF CtConsConf=7}]

INTERVIEWER: DETAILS BEGIN AT NEXT QUESTION

1 Press 1 and <Enter> to continue.

Question Source New

CTNAME Stable contact name

Universe IF CTCONS = 1 | CTCONSConf = 2 (If stable contact exists or change in stable contact name)

CONTACT TITLE AND NAME

Question Source BHPS

CTADD1 Stable contact address line 1

Universe IF CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (ff_ctadd1 = MIS & ff_ctadd1 <> DK, REF) (If stable contact exists or change/correction in stable contact address or change contact or provided no address at Wave t-1)

Address Line 1 (Number and Street)

Question Source BHPS

CTADD2 Stable contact address line 2

Universe IF CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (ff_ctadd1 = MIS & ff_ctadd1 <> DK, REF) (If stable contact exists or change/correction in stable contact address or change contact or provided no address at Wave t-1)

Address Line 2 (Additional number and street if any)

Question Source BHPS

CTTOWN Stable contact town

Universe IF CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (ff_ctadd1 = MIS & ff_ctadd1 <> DK, REF) (If stable contact exists or change/correction in stable contact address or change contact or provided no address at Wave t-1)

Town

Question Source BHPS

CTCNTY Stable contact county

Universe IF CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | (ff_ctadd1 = MIS & ff_ctadd1 <> DK, REF) (If stable contact exists or change/correction in stable contact address or change contact or provided no address at Wave t-1)

County

Question Source BHPS

CTPCODE Stable contact post code

Universe IF CTCONS = 1 | CTCONSConf = 2 | CTCONSConf = 3 | CTCONSConf = 4 | (ff_ctadd1 = MIS & ff_ctadd1 <> DK, REF) | (If stable contact exists or change/correction in stable contact address or change contact or need to correct/change postcode or provided no address at Wave t-1)

Postcode

Soft Check Postcode in a valid format

Question Source BHPS

CTTEL1 Stable contact telephone 1

Universe IF CTCONS = 1 | CTCONSConf = 2, 5 | (ff_cttel1 = MIS & ff_cttel1 <> DK, REF) (If stable contact exists or change in stable contact telephone or no contact telephone number provided at Wave t-1)

Contact Telephone Number

INTERVIEWER: IF NO NUMBER ENTER <CTRL K>

Soft Check Telephone number in a valid format

Question Source BHPS

CTTEL2 Stable contact telephone 2

Universe IF CTCONS = 1 | CTCONSConf = 2, 6 | (ff_cttel2 = MIS & ff_cttel2 <> DK, REF) (If stable contact exists or change in stable contact alternative telephone or no alternative phone number provided at Wave t-1)

Alternative Telephone Number for the contact

INTERVIEWER: IF NO NUMBER ENTER <CTRL K>

Soft Check Telephone number in a valid format

Question Source BHPS

CTEMAIL Stable contact e-mail

Universe IF CTCONS = 1 | ff_ctname <> MIS (If stable contact exists or provided a stable contact at Wave t-1)

Contact E-mail

Soft Check Email in a valid format

Question Source BHPS

CTREL Stable contact relation to R

Universe IF (CTNAME <> REF, DK & CTTEL <> REF, DK) | CTCONSConf = 1 | CTCONSConf = 2 (If stable contact name not refused or don't know and stable contact telephone not refused or don't know or if stable contact relationship change/correction or stable contact name change/correction)

What is that person's relationship to you?

- 1 Parent / Mother / Father
- 2 Son / Daughter
- 3 Brother / Sister
- 4 Aunt / Uncle
- 5 Grandparent
- 6 Other Relative
- 7 Friend / Work Colleague
- 8 Someone else

*	O.	inetia	n Sa	urco*	RHPS
		IDSTIN	กรถ	11F/~A"	RHPS

ETime

Time at end of block

FinStable

INTERVIEWER: END OF STABLE CONTACT MODULE

1 Press 1 and <Enter> to continue.

Interviewer Observations
IntOb
INTERVIEWER: THE NEXT QUESTIONS ARE FOR YOU TO MAKE YOUR OBSERVATIONS ABOUT THE INTERVIEW, SO MAKE SURE THAT THE RESPONDENT CANNOT SEE YOUR SCREEN.
1 Press 1 and <enter> to continue.</enter>
STime
Time at start of BObserve block
IvCoop Respondent cooperation
Universe ALL
INTERVIEWER: IN GENERAL, THE RESPONDENT'S COOPERATION DURING THE INTERVIEWER WAS
 Very good Good Fair Poor Very poor
Question Source BHPS
Susp Respondent suspicious
Universe ALL
INTERVIEWER: Was the respondent suspicious about the study after the interview was completed?
 No, not at all suspicious Yes, somewhat suspicious Yes, very suspicious
Question Source HILDA

UndQus Respondent's understanding

Universe ALL

INTERVIEWER: In general, how would you describe the respondent's understanding of the questions?

- 1 Excellent
- 2 Good
- 3 Fair
- 4 Poor
- 5 Very poor

Question Source HILDA

IvPrsnt Anyone present during interview

Universe If F2F (If mode is face-to-face)

INTERVIEWER: WERE ANY OTHER PEOPLE PRESENT DURING THE INTERVIEW?

- 1 Yes
- 2 No

Question Source BHPS

IvInfnce Others influenced the interview

Universe IF IVPRSNT = 1 (If others present during the interview)

INTERVIEWER: DID ANY OF THESE PEOPLE SEEM TO INFLUENCE ANY OF THE ANSWERS GIVEN BY THE RESPONDENT?

- 1 A great deal
- 2 A fair amount
- 3 A little
- 4 Not at all

Question Source BHPS

IvAffct How interview was affected

Universe IF IVINFLNCE = 1, 2, 3 (If interview was affected a great deal, a fair amount or a little)

INTERVIEWER: IN WHAT WAY WAS RESPONDENT INFLUENCED?

- 11 Other answered directly for respondent (butted in, prompted respondent)
- 12 Other changed/altered respondent's answers
- 13 Other augmented/added to respondent's answer
- 14 Other disapproved of answers / stopped respondent answering
- Respondent sought help from / conferred with other(s)
- 17 Other negative effect, influence, disturbance
- 21 Other confirmed respondent's answers
- Other helped in translation, reading showcards, other survey tasks

23 Other helped recall of dates, amounts, etc., but did not answer directly for respondent 27 Other positive effect, influence, disturbance 30 children / family / other being disruptive Any other effect 97 *Question Source* BHPS *LanMob* Int done on mobile or landline *Universe* If TEL (If telephone mode) INTERVIEWER: WAS THE INTERVIEW DONE ON A LANDLINE OR A MOBILE? 1 Landline 2 Mobile *Question Source* New *ETime* End at start of BObserve block *FinObs* INTERVIEWER: END OF INTERVIEWER OBSERVATION MODULE Press 1 and <Enter> to continue.

UKHLS IP2 - Proxy Questionnaire

(No changes from W1 Mainstage version)

(For all aged 16 and over who are unable to complete an Individual Interview. Asked of adult informant within household)

Universe IF IFirstQ = 2 (If not able to interview this respondent face to face.)

INTERVIEWER: ARE YOU ABLE TO DO A PROXY INTERVIEW ABOUT [NAME] NOW?

IF YOU DON'T YET KNOW IF IT WILL BE POSSIBLE TO DO A PROXY INTERVIEW WITH [NAME] THEN USE <CTRL + Enter> TO RETURN TO PARALLEL BLOCK MENU.

- 1 Do proxy interview for [NAME] now
- 2 No interview and no proxy interview unproductive

Universe IF IProxy = 1 (If able to do a proxy interview for respondent)

I would first like to confirm some details about [NAME] already given in the opening part of the interview.

1 Press 1 and <Enter> to continue.

Universe IF IProxy = 1 (If able to do a proxy interview for respondent)

INTERVIEWER: ASK IF NECESSARY

Proxy respondent's sex:

- 1 Male
- 2 Female

Question Source BHPS

PReI Rel between proxy and proxy informant

Universe IF IProxy = 1 (If able to do a proxy interview for respondent)

What is your relationship to [NAME]?

1 Husband/Wife

^{*}IProxy* Able to do a proxy

^{*}PIntro* Proxy intro

^{*}PrSex* Proxy Sex

- 2 Partner/Cohabitee
- 3 Civil Partner
- 4 Natural son/daughter
- 5 Adopted son/daughter
- 6 Foster child
- 7 Stepson/stepdaughter
- 8 Son-in-law/daughter-in-law
- 9 Natural Parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother/sister-in-law
- 20 Grand-child
- 21 Grand-parent
- 22 Cousin
- 23 Aunt/Uncle
- 24 Niece/Nephew
- 25 Other relative
- 26 Employee
- 27 Employer
- 28 Lodger/Boarder/Tenant
- 29 Landlord/Landlady

Question Source BHPS

PReason Reason for proxy

Universe IF IProxy = 1 (If able to do a proxy interview for respondent)

INTERVIEWER: ASK IF NECESSARY

What is the reason [NAME] is being proxied?

Temporary Absence

- 1 In institution (e.g., hospital, OPH)
- 2 Studying away from home
- 3 On holiday
- 4 Away on business or work
- 5 Temporarily away from home for other reasons
- 6 Unable to contact

Communication problems

7 Permanently too unwell or disabled

8 Temporarily unwell 9 Old age 10 Deafness or speech problems 11 Language problems Individual refused but allows proxy 12 97 Any other reason *Question Source* BHPS ***PrIPN*** PNO of proxy informant INTERVIEWER CODE FROM HHGRID: PNO OF PROXY INFORMANT. CODE '0' IF NOT IN HOUSEHOLD. 0 Non household member 1 [NAME /] 2 [NAME /] 3 [NAME /] 4 [NAME /] 5 [NAME /] 6 [NAME /] 7 [NAME /] 8 [NAME /] 9 [NAME /] 10 [NAME /] 11 [NAME /] 12 [NAME /] [NAME /] 13 14 [NAME /] 15 [NAME /] [NAME /] 16 *Question Source* BHPS *MvEver* Has lived at address whole life

Universe ASK ALL

Has [NAME] personally lived at this address her/his whole life?

- 1 Yes
- 2 No

Question Source New

Universe IF MvEver = 2 (If not lived at this address her/his whole life)

^{*}MvMnth* Month of move

When did [NAME] personally move to this address?

ENTER MONTH

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source New

MvYr Year of move

Universe IF MvEver = 2 (If not lived at this address her/his whole life)

When did [NAME] personally move to this address?

ENTER YEAR

1,900 - 2,010

Question Source New

UKBorn Born in UK

Universe ASK ALL

Was [NAME] born in the UK, that is in England, Scotland, Wales or Northern Ireland?

- 1 Yes, England
- 2 Yes, Scotland
- 3 Yes, Wales
- 4 Yes, Ireland
- 5 Not born in UK

Question Source New

PLBORNC Country of birth

Universe IF UKBORN = 5 (If not born in UK)

In which country was [NAME] born?

- 5 Republic of Ireland
- 6 France
- 7 Germany
- 8 Italy
- 9 Spain
- 10 Poland
- 11 Cyprus
- 12 Turkey
- 13 Australia
- 14 New Zealand
- 15 Canada
- 16 U.S.A.
- 17 China/Hong Kong
- 18 India
- 19 Pakistan
- 20 Bangladesh
- 21 Sri Lanka
- 22 Kenya
- 23 Ghana
- 24 Nigeria
- 25 Uganda
- 26 South Africa
- 27 Jamaica
- 97 Other country

Question Source BHPS

Universe IF PLBORNC = 97 (If born in 'other' country)

PLEASE WRITE IN COUNTRY

Question Source BHPS

In what year did [NAME] first come to this country to live, even if she/he has spent time abroad since?

ENTER YEAR <F9> FOR HELP

1,900 - 2,010

^{*}PLBOTH* 'Other' country of birth

^{*}YR2UK4* Year came to Britain

^{*}Universe* IF UKBorn = 5 (If not born in UK)

Help screen Definition of 'living in UK' is 3 months or more or a stay with an indefinite period of duration e.g. someone may have arrived in last week with an intention to settle indefinitely.

Question Source BHPS

JBSTAT Current economic activity

Universe ASK ALL

SHOWCARD

Please look at this card and tell me what best describes [NAME]'s current employment situation?

PROBE FULLY CODE ONE ONLY <F9> FOR HELP

- 1 Self-employed
- 2 In paid employment (full or part-time)
- 3 Unemployed
- 4 Retired from paid work altogether
- 5 On maternity leave
- 6 Looking after family or home
- 7 Full-time student
- 8 Long term sick or disabled
- 9 On a government training scheme
- 10 Unpaid work in family business
- 97 Something else

Help screen Code one only. If respondent says more than one applies ask them to choose which best applies.

Question Source BHPS

LPRNT Natural parent of children

Universe ASK ALL

Does [NAME] have, or has [NAME] ever had/fathered any children? BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

- 1 Yes
- 2 No

Question Source BHPS

LNPRNT No. of children natural parent to

Universe IF LPRNT = 1 (If ever had/fathered any children)

How many children has [NAME] had/fathered in all?

INCLUDE STILLBIRTHS WRITE IN NUMBER

1 - 9

Question Source BHPS

CH1BM Month first child born

Universe IF LPRNT = 1 (If ever had/fathered any children)

Can you please tell me the date of birth of [NAME]'s eldest (first born) child? Month and year is fine, if you know them.

ENTER MONTH

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF LPRNT = 1 (If ever had/fathered any children)

Can you please tell me the date of birth of [NAME] 's eldest (first born) child? Month and year is fine, if you know them.

ENTER YEAR

1,900 - 2,010

Question Source BHPS

SCHOOL Never went to/ still at school

^{*}CH1BY* Year first child born

Universe ASK ALL

How old was [NAME] when he/she left school?

INTERVIEWER: DO NOT INCLUDE TECHNICAL COLLEGE <F9> FOR HELP

- 1 Write in age
- 2 Never went to school
- 3 Still at school

Help screen If respondent tells you that Proxy left school before reaching the minimum school leaving age - currently 16 - because his or her birthday was in the holiday period between school years or terms, record Proxy as having left at the then minimum age.

Question Source BHPS

SCEND School leaving age

Universe IF SCHOOL = 1 (If left school)

INTERVIEWER: WRITE IN AGE [NAME] LEFT SCHOOL

10 - 20

Question Source BHPS

FENOW Still in Further Education

Universe IF SCHOOL = 1 (If left school)

And how old was [[ADMIN.QTALLIND.P.NAME]] when she/he finished or stopped her/his course?

WRITE AGE IN FEEND, ELSE CODE FENOW

- 1 Write in age
- 2 Never went to college or university
- 3 Still at college or university

Question Source BHPS

Universe IF FENOW = 1 (If age left college or university given)

INTERVIEWER: WRITE IN AGE [NAME] LEFT COLLEGE OR UNIVERSITY

10 - 97

^{*}**FEEND*** Further Education leaving age

Question Source BHPS

QFHIGH Highest qualification

Universe ASK ALL

SHOWCARD

Please look at this card and tell me whether [NAME] has any of the educational or school qualifications listed. Start at the top of the list and tell me the first one you come to that [NAME] has.

CODE ONE ONLY <F9> FOR HELP

- 1 University Higher Degree (e.g. MSc, PhD)
- 2 First degree level qualification including foundation degrees, graduate membership of a professional Institute, PGCE
- 3 Diploma in higher education
- 4 Teaching qualification (excluding PGCE)
- 5 Nursing or other medical qualification not yet mentioned
- 6 A level
- 7 Welsh Baccalaureate
- 8 International Baccalaureate
- 9 AS level
- 10 Higher Grade/Advanced Higher (Scotland)
- 11 Certificate of sixth year studies
- 12 GCSE/O level
- 13 CS E
- 14 Standard/Ordinary (O) Grade / Lower (Scotland)
- 15 Other school (inc. school leaving exam certificate or matriculation)
- 96 None of the above

Help screen Do not count first aid Certificates as nursing qualifications. Do not code the following as Nursing qualifications but as 'Other technical' and give details: Health Visitors' qualifications, Nursery Nurses (e.g., NNEB) and Dental Nurses' and Hygienists qualification. If teaching qualification is a degree then code as degree.

Count degrees obtained overseas as first or higher degree as appropriate. Only use the 'other' code if you are certain the qualification does not fit into any of the categories 01 to 19 or 21. If 'other' code 20.

Question Source BHPS/LFS

Universe IF QFHIGH = 1 | 2 | 3 | 4 | 5 | 8 | 15 (If have University First Degree, University Higher Degree, other higher academic qualifications, IB, other school qualification)

Can I just check, did [NAME] gain this qualification in the UK?

^{*}QUALOC* UK or non-UK qualification

- 1 Yes
- 2 No

Question Source BHPS

QFVoc Vocational qualifications

Universe ALL

SHOWCARD

And which of the following vocational or other qualifications does [NAME] have, if any?

CODE ALL THAT APPLY

- 1 Youth training certificate
- 2 Key Skills
- 3 Basic skills
- 4 Entry level qualifications (Wales)
- 5 Modern apprenticeship/trade apprenticeship
- 6 RSA / OCR / Clerical and commercial qualifications (e.g. typing/shorthand/book-keeping/commerce)
- 7 City & Guilds Certificate
- 8 GNVQ/GSVQ
- 9 NVQ/SVQ Level 1 2
- 10 NVQ/SVQ Level 3 5
- 11 HNC/HND
- 12 ONC/OND
- 13 BTEC/BEC/TEC/EdExcel/LQL
- 14 SCOTVEC, SCOTEC or SCOTBEC
- 15 Other vocational, technical or professional qualification
- 96 None of the above

Question Source Adapted BHPS

·

Universe ASK ALL

In general, would you say [NAME] 's health is...READ OUT...

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 or Poor?

Question Source SF12

^{*}SF1* General health

HEALTH Long-standing health conditions/disability

Universe ASK ALL

Does [NAME] have any long-standing illness, disability or infirmity? By 'long-standing' I mean anything that has troubled [NAME] over a period of at least 12 months or that is likely to affect [NAME] over a period of at least 12 months. <F9> FOR HELP

- 1 Yes
- 2 No

Help screen This is the respondent's definition of the Proxy's disability status

Question Source FRS

AIDHH Cares for handicapped/other in household

Universe IF HHSIZE = 2 (If Household size is greater than 1)

Is there anyone living with [NAME] who is sick, disabled or elderly whom [NAME] looks after or gives special help to (for example, a sick, disabled or elderly relative/husband/wife/friend, etc)?

<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Occasionally a person may not think of the care they provide as special because they either may have been looking after this person for a long time or because they view it as a natural obligation to look after a close relative; or because they think it normal to provide special care for the elderly.

In some cases you may already know of someone in the household who is infirm or disabled. If you have reason to believe that someone within the household is receiving regular care because of age, infirmity or disability but this is not reported by the respondent you should ask 'And what about (NAME OF PERSON)? Does (NAME OF PROXY) look after them at all?' If the respondent does not agree, code answer given.

Question Source BHPS

Universe IF AIDHH = 1 (If looks after someone sick, disabled or elderly)

Who does [NAME] look after?

INTERVIEWER: ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID

CODE ALL THAT APPLY

1 [/[NAME]]

^{*}AidHUA* Person No. of 1st cared-for person

2 [/ [NAME]] 3 [/ [NAME]] 4 [/ [NAME]] 5 [/ [NAME]] 6 [/ [NAME]] 7 [/ [NAME]] 8 [/ [NAME]] 9 [/ [NAME]] 10 [/ [NAME]] 11 [/ [NAME]] 12 [/ [NAME]] 13 [/ [NAME]] 14 [/ [NAME]] 15 [/ [NAME]] 16 [/ [NAME]]

Maximum number of mentions: 16

Question Source BHPS

Did [NAME] do any paid work last week - that is in the seven days ending last Sunday - either as an employee or self employed? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen "Include: - employment for any number of hours, including Saturday jobs, and casual work, e.g., baby sitting, running mail-order clubs etc. NB Since some informants may not consider casual work to be serious work, please be prepared to probe those (e.g., housewives with dependent children, full-time students) to whom you feel this may apply.

- anyone who was paid a wage or salary by an employer while attending an educational establishment.
- a wife working for any number of hours in her husband's business as long as she was paid, i.e. received (or will receive) an amount of money in remuneration or a share of the profits.
- a wife, working unpaid, in her husband's business provided she works 15 hours or more per week.
- anyone else working in a friend's or relative's business, as long as he or she received (or will receive) an amount of money in remuneration or a share of the profits.
- Students on 'sandwich courses' currently with an employer or those on employer placements should be coded as employed only if they receive regular payment from the employer."

Student nurses: Nurses being trained under the PROJECT 2000 scheme which is mainly based in colleges outside hospitals should be regarded as full-time students. Unless they have other employment outside their PROJECT 2000 course they should be coded 2 at E1 and E2. For student nurses always check if the nursing training course is part of PROJECT 2000 and proceed accordingly. If the respondent is unsure treat as employed.

Government Training Schemes: If a respondent was on such a scheme last week, they should be coded as employed if they are 'employer based'. This is defined as: 1) Last week they were with an

^{*} **JBHAS*** Did paid work last week

^{*}Universe* ASK ALL

employer or on a project providing work experience or practical training; or 2) If they are normally 'employer based' but were away last week because of illness or for some other reason (including attending a college based course). If respondents are not normally 'employer based', that is they usually attend a college or other training centre, they should be coded 2 at E1 and E2 with the following exceptions: 1) those who have employment outside the training scheme. Code here as employed and take details of this secondary employment. 2) those sent on training schemes by employers who continue to pay their wages or salaries. Treat as employed and code 4 at E3. Record details of their job with the employer who has seconded them to the training scheme.

Question Source BHPS

JBOFF No work last week but has job

Universe IF JBHAS = 2 (If did not do any paid work last week)

Even though [NAME] wasn't working did she/he have a job that she/he was away from last week?

<F9> FOR HELP

- 1 Yes
- 2 No
- 3 Waiting to take up job

Help screen Include any persons who were absent because of holiday, strike, sickness, maternity leave, lay-off, or a similar reason, provided they have a job to return to with the same employer. Do not include those receiving redundancy payments who have no job to return to. Do not include people who have a job arranged but have not yet started work in it. A job exists if there is a definite arrangement for work on a regular basis (i.e., every week or every month) whether this work is full time or part time.

Question Source BHPS

JBOFFY Reason off work last week

Universe IF JBHAS = 2 & JBOFF = 1 (If did not do any paid work last week but has job)

What was the main reason [NAME] was away from work last week? <F9> FOR HELP

- 1 Maternity leave
- 2 Other leave/holiday
- 3 Sick/injured
- 4 Attending training course
- 5 Laid off/on short time
- 6 On strike
- 7 Other personal/family reasons
- 97 Other reasons

Help screen Code one only: if more than one reason ask respondent 'And which of these would you say was the main reason?' Maternity leave: only women who are on the special period of maternity leave allowed either by law or their contract should be included here. Any other leave taken for reasons of child bearing or child rearing should be coded 7. Any leave taken for pregnancy related

sickness not covered by maternity leave should be coded 3. Count women on maternity leave from a job as employed even if they say it is their intention not to return to their jobs at the end of the statutory or contractual period of leave.

Question Source BHPS

PJULK4WK Looked for work in last 4 weeks

Universe IF JBHAS = 2 & JBOFF = 2 (If did not do any paid work last week and does not have job)

Has [NAME] looked for any kind of paid work or government training scheme in the last four weeks?

<F9> FOR HELP

- 1 Yes
- 2 No

Help screen Include as looking for work: being registered at any government or private employment agency; approaching employers; checking newspaper advertisements; making inquiries of friends etc.

Question Source BHPS

JBTERM1 Current job : permanent or temporary

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job))

Leaving aside [NAME]'s own personal intentions and circumstances, is [NAME]'s job...

READ OUT <F9> FOR HELP

- 1 A permanent job
- 2 Or is there some way that it is not permanent?

Help screen A permanent job is one which has no specific time limit even if a period of notice is required for dismissal.

Question Source BHPS

JBTERM2 Type of non-permanent job

Universe IF JBTERM1 = 2 (If there is some way that job is not permanent)

In what way is the job not permanent, is it ...

READ OUT. CODE ONE ONLY

- 1 Seasonal work
- 2 Done under contract for a fixed period or a fixed task
- 3 Agency temping
- 4 Casual type of work
- 97 Or is there some other way that it is not permanent?

Question Source BHPS

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job))

What does the firm/organisation [NAME] works for mainly make or do (at the place where she/he works)?

PROBE MANUFACTURING OR PROCESSING OR DISTRIBUTION ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL, ETC. IT SHOULD BE NOTED THAT INFORMATION ON INDUSTRY IS NECESSARY TO DISTINGUISH BETWEEN SOME OCCUPATIONS AT THE DETAILED LEVEL. DESCRIBE FULLY <F9> FOR HELP

Help screen This should be the firm or company that issued the contract of employment for the respondent.

Question Source BHPS

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

What was [NAME] 's (main) job last week?

IF MORE THAN ONE JOB, MAIN JOB IS THE JOB WITH MOST HOURS/ IF EQUAL HOURS. THEN MAIN JOB IS JOB THAT IS HIGHEST PAID

ENTER JOB TITLE <F9> FOR HELP

Help screen Please remember your general training as an interviewer that asks you always to probe for as detailed job description as you can get including title, qualifications or apprenticeships, responsibilities etc.

Question Source BHPS

^{*}JBSIC07* Industry (SIC07) of employer: current job

^{*}JBSOC00* Occupation (SOC2000): current main job

^{*}JBSOC00B* Duties of current main job

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

What does [NAME] mainly do in her/his job?

CHECK SPECIAL QUALIFICATIONS/TRAINING NEEDED TO DO THE JOB. DESCRIBE FULLY WORK DONE.

Question Source BHPS

JBSEMP Employee or self employed : current job

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

Is [NAME] an employee or self-employed? <F9> FOR HELP

- 1 Employee
- 2 Self-employed

Help screen Where there is doubt, try to find out how they are described for tax and National Insurance purposes. For self-employed, tax is not normally deducted at source but paid directly to the Inland Revenue. People working as child minders or odd-jobbing etc are usually classified as self-employed. If someone is self employed and works under contract to an employer, he or she may be treated as an employee for tax purposes (e.g. in the construction industry). Treat such people as self-employed. For all directors and managers who say that they are self-employed, check whether they work for a limited company. If they do, code them as employees for tax and NI purposes. An employee working through an agency (e.g., secretary, nurse etc) may either be an employee of that agency (i.e., the agency pays part of their NI contributions) or an employee with each different employer they go to.

Question Source BHPS

JBBGD Day started current job

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer)

ENTER DAY

0 - 31

Question Source BHPS

JBBGM Month started current job

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer)

ENTER MONTH

- 1 January
- 2 February
- 3 March
- 4 April
- 5 May
- 6 June
- 7 July
- 8 August
- 9 September
- 10 October
- 11 November
- 12 December

Question Source BHPS

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

And on what date did [NAME] start working in her/his present job? (If she/he has been promoted or changed grades, please give me the date of that change if it is known. Otherwise please give me the date when [NAME] started doing the job she/he is doing now for her/his present employer)

ENTER YEAR

1.900 - 2.010

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 1 (If did paid work last week or if no work last week but has job and is an employee)

Does [NAME] have any managerial duties or does [NAME] supervise any other employees?

<F9> FOR HELP

^{*}JBBGY* Year started current job

^{*}JBMNGR* Managerial duties : current job

- 1 Manager
- 2 Foreman/supervisor
- 3 NOT manager or supervisor

Help screen A manager may manage other employees through supervisors or directly, and may have a more general responsibility for policy or long term planning. Foremen and supervisors have day-to-day control over a group of workers whom they supervise directly, sometimes themselves doing some of the work they supervise. Job titles can be misleading (e.g.. a 'playground supervisor' supervises children, not employees and so should be coded not a supervisor). A stores manager may be a store-keeper and not a manager or supervisor of employees.

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 1 (If did paid work last week or if no work last week but has job and is an employee)

Thinking about [NAME]'s (main) job, how many hours, excluding overtime and meal breaks, is [he / she] expected to work in a normal week?

IF NO NORMAL HOURS ASK FOR AVERAGE IF 'NOT APPLICABLE' CODE '97'
<F9> FOR HELP

1 - 97

Help screen In the case of people permanently on call, probe for the total hours usually worked when on call (excluding overtime). If the hours vary or the work is intermittent (e.g., casual workers), try to obtain the weekly average over the past few months. Round answers to the nearest whole number (i.e. 37.6 hours up to 38). Round .5 to nearest odd number.

Question Source BHPS

PJBPTFT Part-time or full-time : current job

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 1 & JBHrS = DK (If did paid work last week or if no work last week but has job and is an employee and don't know job hours)

Would you say that [NAME]'s current job is part-time or full-time?

- 1 Part-time
- 2 Full-time

Question Source BHPS

JBPL Work location

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 1 (If did paid work last week or if no work last week but has job and is an employee)

^{*}JBHrS* No. of hours normally worked per week

Does [NAME] work mainly:

READ OUT CODE ONE ONLY <F9> FOR HELP

- 1 At home
- 2 At her/his employer's premises
- 3 Driving or travelling around
- 4 Or at one or more other places?
- 5 SPONTANEOUS: Other

Help screen Code one only. If more than one applies code one which applies to greatest part of working time.

Question Source BHPS
-----*JSBOSS* Hires employees

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 (If did paid work last week or if no work last week but has job and is self-employed)

Does [NAME] have any employees? <F9> FOR HELP

- 1 Yes
- 2 No

Help screen The term self employed covers people who are responsible in their work only to themselves and who do not receive a wage or salary from an employer. Tax is not normally deducted at source but paid directly by them to the Inland Revenue. However, company directors and managers are employees of their companies. 'Self employed' includes people who are temporarily sick but would be working in a self-employed job if they were well. Self-employed can be for any number of hours, e.g., as little as one hour provided the work is regular. In addition to persons such as sole or part time owners of a business, the following are considered to be self-employed: doctors in private practice, farmers, landlords/landladies who manage their own property, and people with recurring freelance jobs such as musicians or journalists. In recent years there has also been a growth in the number of people employed by firms to carry out work on a freelance basis that they were formerly directly employed to do. Building workers on the "lump" sum (self-employed labour-only sub-contractors) should be classed as self-employed. These workers are usually paid a wage by the contractor and have the standard rate of income tax deducted from that wage. They are however responsible for payment of their own National Insurance contributions. Respondents receiving Enterprise Allowance (previously called Business Start-Up Allowance) must be coded as selfemployed.

'Employees' covers anyone directly employed by the Proxy (other than the Proxy him or herself) where they pay wages and are responsible for Tax or NI deductions etc. Exclude those employed by firms as consultants etc. Exclude fellow partners in professional practice or business. These are all separately self-employed.

Question Source	BHPS

JSSIZE Number of employees

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 & JSBOSS = 1 (If did paid work last week of if no work last week but has job and is self-employed and hires employees)

How many people does [NAME] employ?

- 1 1-2
- 2 3-9
- 3 10 24
- 4 25 49
- 5 50 99
- 6 100 199
- 7 200 499
- 8 500 999
- 9 1000 or more
- 10 Don't know but fewer than 25
- 11 Don't know but 25 or more

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 (If did paid work last week or if no work last week but has job and is self-employed)

Which of these best describes [NAME]'s employment situation...

READ OUT...
<F9> FOR HELP

- 1 Running a business or a professional practice
- 2 Partner in a business or a professional practice
- 3 Working for themselves
- 4 A sub-contractor
- 5 Doing freelance work
- 6 Or self-employed in some other way?

Help screen Those who are paid for labour only, may keep accounts for presentation to the Inland Revenue and have an accountant, but they should only be coded '1' if they regard themselves as having a specific small business.

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 (If did paid work last week or if no work last week but has job and self-employed)

^{*}JSTYPEB* Self-employed : nature of employment

^{*}JSHRS* Self-employed : hours normally worked per week

How many hours in total does [NAME] usually work a week in her/his job?

IF NO USUAL: GIVE AVERAGE

TYPE IN HOURS

1 - 97

Question Source BHPS

PJSPTFT Self-employed : part-time or full-time

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 & JSHRS = DK (If did paid work last week or f no work last week but has job and is self-employed and don't know the number of hours worked)

Would you say that [NAME]'s current job is part-time or full-time?

- 1 Part-time
- 2 Full-time

Question Source BHPS

JSPL Self-employed : work location

Universe IF (JBHAS = 1 | JBOFF = 1) & JBSEMP = 2 (If did paid work last week or if no work last week but has job and is self-employed)

Where does [NAME] mainly work? Is it...

READ OUT...
<F9> FOR HELP

- 1 At home
- 2 From their own home
- 3 From separate business premises
- 4 From a van or stall
- 5 From client's or customer's premises
- 97 Or from some other place?

Help screen Code one only. Someone who works at home does the major part of their work there (e.g. someone running a home typing service). Someone who works from home has the home as their base (e.g. for telephone calls) and travels to customers' homes or businesses

Question Source BHPS

PREARN Total earnings

Universe IF JBHAS = 1 | JBOFF = 1 (If did paid work last week or if no work last week but has job)

SHOWCARD

Would you please look at this card and give me the number for the group in which you would place [NAME] 's total earnings from this job before tax and other deductions?

INTERVIEWER: CODE WHETHER ANSWER GIVEN AS WEEKLY OR ANNUAL THEN CODE AMOUNT AT NEXT QUESTION

- 1 Answer in weekly amount
- 2 Answer in annual amount

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & PREARN = 1 (If did paid work last week or If no work last week but has job and if answering in weekly amount)

INTERVIEWER: CODE WEEKLY INCOME BEFORE TAX

- 0 NO INCOME AT ALL
- 1 LESS THAN £25
- 2 £25-£39
- 3 £40-£59
- 4 £60-£79
- 5 £80-£99
- 6 £100-£124
- 7 £125-£149
- 8 £150-£179
- 9 £180-£209
- 10 £210-£259
- 11 £260-£299
- 12 £300-£379
- 13 £380-£479
- 14 £480 OR MORE

Question Source BHPS

Universe IF (JBHAS = 1 | JBOFF = 1) & PREARN = 2 (If did paid work last week or if no work last week but has job and if answering in annual amount)

INTERVIEWER: CODE ANNUAL INCOME BEFORE TAX

- 0 NO INCOME AT ALL
- 1 LESS THAN £1,299
- 2 £1,300-£2,099

^{*}PREARNW* Total earnings weekly

^{*}PREARNA* Total earnings annually

- 3 £2,100-£3,099
- 4 £3,100-£4,199
- 5 £4,200-£5,199
- 6 £5,200-£6,499
- 7 £6,500-£7,799
- 8 £7,800-£9,299
- 9 £9,300-£10,999
- 10 £11,000-£13,499
- 11 £13,500-£15,999
- 12 £16,000-£19,999
- 13 £20,000-£24,999
- 14 £25,000 OR MORE

Question Source BHPS

SHOWCARD

We have found that in order to help our research we need to ask a couple of general questions about the income that [NAME] receives. I would like to remind you that anything you tell me is completely confidential.

Please look at this card and tell me which if any of the types of income listed [NAME] currently receives?

- 1 NI Retirement/State Retirement (old age) Pension
- 2 Pension from previous employer(s)
- 3 Disability Living Allowance
- 4 Job Seekers Allowance (Unemployment) and/or Income Support
- 5 Employment and Support Allowance
- 6 Child Benefit
- 7 Working Tax Credit (Formerly Working Family Tax Credit and Disabled Person's Tax Credit)
- 8 Housing Benefit/Rent Rebate
- 9 Incapacity Benefit (Replaces Invalidity and NI Sickness Benefit)
- 10 Any Other State Benefit
- 11 Child Tax Credit
- 12 Pension Credit
- 96 None of these

Question Source BHPS

DRIVE Driving Licence

Universe ASK ALL

Does [NAME] have a driving licence?

^{*}PBNFT* Income types received

^{*}Universe* ASK ALL

- 1 Yes
- 2 No

Question Source New

CARUSE Has use of car or van

Universe IF DRIVE = 1 (If has a driving licence)

Does [NAME] normally have access to a car or van that she/he can use whenever she/he wants to?

- 1 Yes
- 2 No

Question Source BHPS

MOBUSE Has a mobile phone

Universe ASK ALL

Does [NAME] personally have a mobile phone?

- 1 Yes
- 2 No

Question Source BHPS

NETUSE Regularly uses internet

Universe ASK ALL

Does [NAME] regularly use the internet?

- 1 Yes
- 2 No

Question Source New

PRFITB Total personal income

Universe ASK ALL

SHOWCARD

Would you please look at this card and give me the number for the group in which you would place [NAME] 's total personal income from all sources before tax and other deductions?

INTERVIEWER: CODE WHETHER ANSWER GIVEN AS WEEKLY OR ANNUAL THEN CODE AMOUNT AT NEXT QUESTION

- 1 Answer in weekly amount
- 2 Answer in annual amount

Question Source BHPS

Universe IF PRFITB = 2 (If answering in annual amount)

INTERVIEWER: CODE ANNUAL TOTAL PERSONAL INCOME BEFORE TAX

- 0 NO INCOME AT ALL
- 1 LESS THAN £1,299
- 2 £1,300-£2,099
- 3 £2,100-£3,099
- 4 £3,100-£4,199
- 5 £4,200-£5,199
- 6 £5,200-£6,499
- 7 £6,500-£7,799
- 8 £7,800-£9,299
- 9 £9,300-£10,999
- 10 £11,000-£13,499
- 11 £13,500-£15,999
- 12 £16,000-£19,999
- 13 £20,000-£24,999
- 14 £25,000 OR MORE

Question Source BHPS

INTERVIEWER: CODE WEEKLY TOTAL PERSONAL INCOME BEFORE TAX

- 0 NO INCOME AT ALL
- 1 LESS THAN £25
- 2 £25-£39
- 3 £40-£59
- 4 £60-£79
- 5 £80-£99
- 6 £100-£124
- 7 £125-£149
- 8 £150-£179
- 9 £180-£209
- 10 £210-£259
- 11 £260-£299

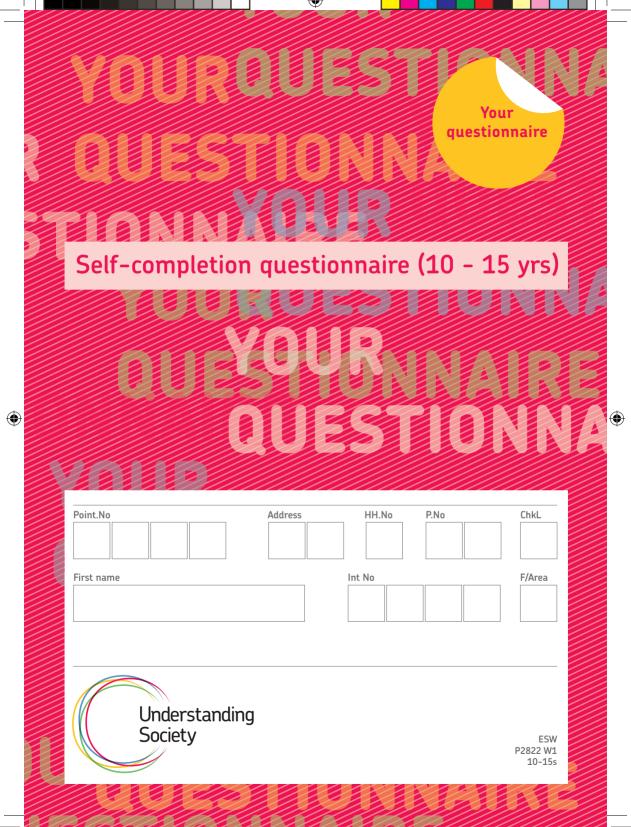
^{*}PRFITBA* Total personal income annually

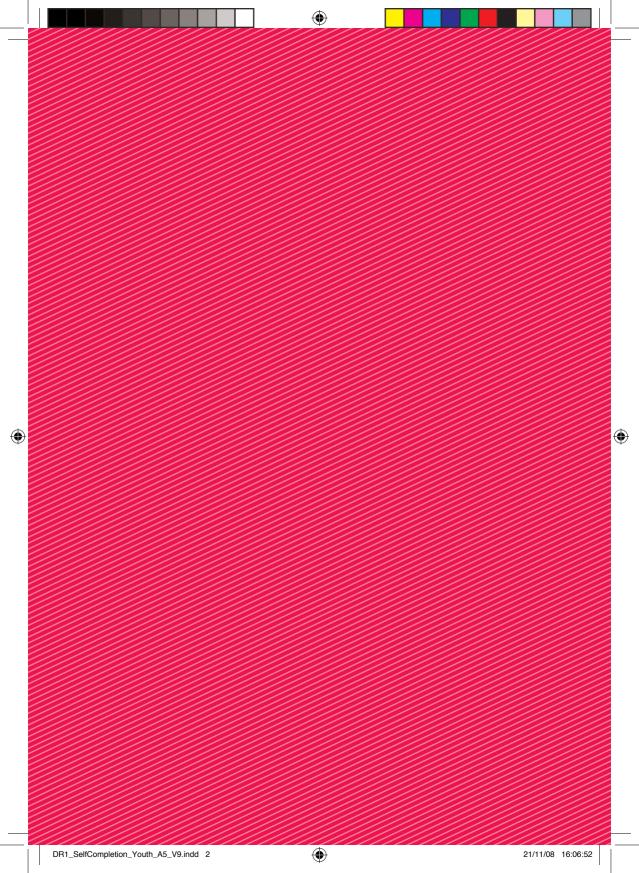
^{*}PRFITBW* Total personal income weekly

^{*}Universe* IF PRFITB = 1 (If answering in weekly amount)

- 12 £300-£379
- 13 £380-£479
- 14 £480- OR MORE

Question Source BHPS







The questions inside cover a wide range of subjects, but each one can be answered simply by ticking the box next to the answer, as in the example below. Next to some of the boxes are arrows and instructions. They show or tell you which question to answer next. If there are no special instructions, just answer the next question.

Example Question

Q16 Did you have breakfast today?



When you have finished answering the questionnaire, please seal it in the envelope and hand it back to the interviewer. If you have any questions or need help, please ask the interviewer. Thank you again for your help.

Please write your date of birth.
Day Month Year YPDOBD YPDOBM YPDOBY
Please tick whether you are male or female.
Male Female YPSEX
Do you ever use a computer at home? This includes computers for playing games but not games consoles.
comparers for playing games but not games consoles.
Yes \rightarrow 4
No \longrightarrow 9 Don't have a computer at home \longrightarrow 9
How often do you use a computer at home for doing schoolwork or course work? YPPCHW
Every day
At least once a week
At least once a month
Less often than once a month
Never

5	How many hours do you spend using the com home for playing games on a normal school of		er at	YPCON	ИРТМ	
	None					
	Less than an hour					
	1-3 hours					
	4-6 hours					
	7 or more hours					
6	How often do you use the computer at home to the Internet, including for playing games?	for o	connecting	YPINT	NT	
	Every day					
	At least once a week					
	At least once a month					
	Less often than once a month					
	Never					
7	Do you belong to a social web-site such as Bracebook or MySpace?	ebo,		/PSOC\	VEB	
			1	_		
	Yes		\rightarrow	8		
	No		→	9		

8	How many hours do you spend chatting or in with friends through a social web-site like th normal school day?	
	None	
	Less than an hour	
	1-3 hours	
	4-6 hours	
	7 or more hours	
9	Do you or anyone else in your house have a g such as Playstation, X-Box, Wii or something	
	Yes	→ 10
	No	→ 11
10	How many hours do you spend playing game games console on a normal school day?	ypconstm
	None	
	Less than an hour	
	1-3 hours	
	4-6 hours	
	7 or more hours	

11	How many hours do you spend watching TV, including video and DVDs, on a normal school day?	YF	PTVVIDH	IRS
		_		
	None			
	Less than an hour			
	1-3 hours			
	4-6 hours			
	7 or more hours			
12		N/E	MODIL	
12	Do you have your own personal mobile phone?	YF	PMOBU	
	Yes			
	No			
13	How many close friends do you have - friends you could talk to if you were in some kind of trouble?	YP	NPAL	
	Write in number			

The next few questi	ons are about you and y	our family	y.
	ys how many times have you together with the rest of you		YPEATLIVU
who are wan ye	None		
	1-2 times		
	3-5 times		
	6-7 times		
Do you feel supp	oorted by your family, that is u?	the people	YPFAMSUP
	el supported by my family in most or all of the things I do		
I	feel supported by my family in some of the things I do		
	I do not feel supported by my family in the things I do		
and you wanted	upset or worried about som to talk about it. Who would y ur family? Please tick one bo	ou turn	YPUPSET
	Mum or stepmum		
	Dad or stepdad		
A brother or s	sister (or step-brother/sister)		
An	other relative living with you		
Anothe	er relative not living with you		
	No-one within my family		

	17	In the past mon	n at nig				YPLATE	
		where you were			,,	1		
					Never]		
					-2 times]		
					-9 times]		
				10 or mo	re times			
	18	Do you have any you at home?	brothe	ers or sisters	living with	YF	PSIBLING	
					Yes	→	19	
					No	→	21	
	19	How often do ar			r sisters do a	ny		
•		, and the second se			Quite a lot			
				Not much (1-3 times in	(more than 4 times in the	A lot (a few times		
			Never	last 6 months)	last 6 months)	every week)	VPOIDLUT	
	Hit, ki	ck, or push you					YPSIBHIT	
	Take y	our belongings					YPSIBSTEAL	
	Call yo	ou nasty names					YPSIBVERAB	
	Make	fun of you					YPSIBTEASE	

How often do you brothers or siste	-		wing to your			
	Never	Not much (1-3 times in last 6 months)	Quite a lot (more than 4 times in the last 6 months)	A lot (a few tin		
Hit, kick, or push them					YPHIT	SIB
Take their belongings					YPSTE	ALSI
Call them nasty names	5				YPBER	RABSI
Make fun of them					YPTEA	SESI
The next few quest your parents even in household to you.					th	
our parents even	if either	of them li	ive in a diff	erent		<u>M</u>
your parents even in ousehold to you. Most children h	if either	of them li sional quarre	ive in a diff	erent		M
your parents even in ousehold to you. Most children h	if either ave occas ou quarre	of them li sional quarre	els with their mother?	erent		iM
your parents even in ousehold to you. Most children h	ave occas ou quarre	sional quarre	els with their mother?	erent		<u>M</u>
your parents even in ousehold to you. Most children h	ave occas ou quarre	sional quarre el with your i	els with their mother?	erent		M
your parents even in ousehold to you. Most children h	ave occasou quarre	sional quarre el with your i	els with their mother? ast days a week dly ever	erent		i M

How often do you quarrel with your father?		YPARGF
Most days		
More than once a week		
Less than once a week		
Hardly ever		
Don't have a father		
How often do you talk to your mother, about that matter to you?	things	YPTLKM
Most days		
More than once a week		
Less than once a week		
Hardly ever		
Don't have a mother		
How often do you talk to your father, about t that matter to you?	hings	YPTLKF
Most days		
More than once a week		
Less than once a week		
Hardly ever		
Don't have a father		

	\sim
#	7)
/	\sim

Now for some questions about how you see yourself as a person. For each item, please tick the box for Not True, Somewhat True or Certainly True. It would help us if you answered all items as best you can even if you aren't absolutely certain. Please give your answers on the basis of how things have been for you over the last six months.

	Not true	Somewhat true	Certainly true	
I try to be nice to other people. I care about their feelings			YPSD	QA
I am restless, I cannot stay still for long			YPSD	QB
l get a lot of headaches, stomach-aches or sickness			YPSD	QC
I usually share with others (food, games, pens, etc.)			YPSD	QD
l get very angry and often lose my temper			YPSD	QE
I am usually on my own. I generally play alone or keep to myself			YPSD	QF
I usually do as I am told			YPSD	QG
I worry a lot			YPSD	QH
I am helpful if someone is hurt, upset or feeling ill			YPSD	QI
I am constantly fidgeting or squirming			YPSD	QJ
I have one good friend or more			YPSD	QK

	l fight a lot. I can make other	Not tru	Somewhat le true	Certainly true	VDODOL
	people do what I want				YPSDQL
_	l am often unhappy, down-hearted or tearful				YPSDQM
	Other people my age generally like me				YPSDQN
	I am easily distracted, I find it difficult to concentrate				YPSDQO
l	am nervous in new situations. I easily lose confidence				YPSDQP
	I am kind to young children				YPSDQQ
	I am often accused of lying or cheating				YPSDQR
	Other children or young people pick on me or bully me				YPSDQS
	often volunteer to help others (parents, teachers, children)				YPSDQT
_	I think before I do things				YPSDQU
	I take things that are not mine com home, school or elsewhere				YPSDQV
١	get on better with adults than with people my own age				YPSDQW
l hav	e many fears, I am easily scared				YPSDQX
	I finish the work I'm doing				YPSDQY

•

The next few questions are about how you feel about different aspects of your life. The faces express various types of feelings. Below each face is a number where '1' is completely happy and '7' is not at all happy. Please tick the box which comes closest to expressing how you feel about each of the following things....

A Your school work?













1



3







B Your appearance?

















1













C Your family?

YPHFM































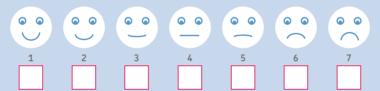
D Your friends?





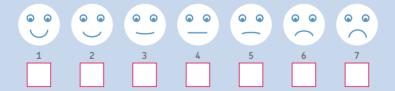
E The school you go to?

YPHSC



F Which best describes how you feel about your life as a whole?

YPHLF



The next questions are about school and what you want to happen in the future.	
How important do you think it is for you to do well in your GCSE exams or Standard Grades (if you live in Scotland)?	YPACVWEL
Very important	
Important	
Not very important	
Not at all important	
At the moment, young people can leave school at 16. What would you most like to do when you are 16?	PLVSC2DO
Get a full time job	0
Study full time 2	9
Get a job and study	9
Do something else 2	9
Don't know	9
Would you like to go on to do further full-time education at a college or University after you finish school?	YP2UNI
Yes	
No	
Don't know	

30	My parents are interested in how I do at scl	hool.	YPI	PARSCH	
	Always or nearly always				
	Sometimes				
	Hardly ever				
	Never				
	Not sure				
_					
31	My parents come to school parent evenings	•	YPF	PAREVE	
	Always or nearly always				
	Sometimes				
	Hardly ever				
	Never				
	Not sure				
	le the lest 42 weather have very very level	1 4	Al A !-		
32	In the last 12 months, have you ever played missed school without permission, even if it half day or single lesson?			YPTRU	ANT
	Yes				
	No				

How often do other pupils at your school misber or cause trouble in your classes?	nave YPOTRMISB
In most or all of your classes	
Less often but in more than half of your classes	
In about half your classes	
Now and then	
This is not a problem at all	
And how often would you say you yourself misbehave or cause trouble in your class?	YPMISBSCH
In most or all of your classes	
Less often but in more than half of your classes	
In about half your classes	
Now and then	
Never	
Now some questions about bullying at school.	
How often do you get physically bullied at schoo for example getting pushed around, hit or threatened, or having belongings stolen?	l, YPFRPBULLI
Never	
Not much (1-3 times in last 6 months)	
Quite a lot (more than 4 times in last 6 months)	
A lot (a few times every week)	

How often do you get bullied in other ways at school such as getting called names, getting left out of games, or having nasty stories spread about you on purpose?	PFROBULLI
Never	
Not much (1-3 times in last 6 months)	
Quite a lot (more than 4 times in last 6 months)	
A lot (a few times every week)	
Do you physically bully other children at school by hitting or pushing them around, threatening or stealing their things?	FRPBULLY
Never	
Not much (1-3 times in last 6 months)	
Quite a lot (more than 4 times in last 6 months)	
A lot (a few times every week)	
Do you physically bully other children in other ways at school such as calling them names, leaving them out of games or spreading nasty stories about them on purpose?	FROBULLY
Never	
Not much (1-3 times in last 6 months)	
Quite a lot (more than 4 times in last 6 months)	
A lot (a few times every week)	

Here	are a few questions about health and	l nutrition.		
39	How many portions of fresh fruit or vegeta you eat on a typical day? One portion is on		YPFRUT	DDD
	of fruit or one serving of a vegetable or sa		TTTKOT	
	5 or more portions			
	3 – 4 portions			
	1 – 2 portions			
	None			
40	And how many days in a usual week do you food such as McDonalds, Burger King, KFC take-aways like that?		YPFFDW	/K
	Every day, or nearly every day			
	About once a week			
	Every now and then			
	Never or hardly ever			
41	How many days in a usual week do you ea crisps or sweets or have fizzy drinks such Coke or lemonade?		YPJFD]
	Every day, or nearly every day			
	About once a week			
	Every now and then			
	Never or hardly ever			

42	How many days in a usual week do you play do aerobics or do some other keep fit activi		YPPSF	PRT
	Every day			
	5-6 days			
	3-4 days			
	1-2 days			
	Less often than once a week			
	Never or hardly ever			
43	What is the main way you usually travel to	school?	YPTRVL	2SCH
	Walk all the way			
	Ride a bike			
	By bus or tube			
	By car			
	By train			
	Some other way/combination			
44	Do you ever smoke cigarettes at all?		YPEVRSMO	
	Yes		→ 45	
	No		→ 46	

Please read the statements below and tick the beside the statement that describes you best.	YPSMOFRQ
I have smoked only once or twice	
I used to smoke but I don't now	
I sometimes smoke, but not every week	
I usually smoke between one and six cigarettes a week	
I usually smoke more than six cigarettes a week	
Have you ever had an alcoholic drink? That is a whole drink, not just a sip.	YPEVRALC
Yes	
No No	
Do you have any friends who drink alcohol regulations that is at least once a week?	arly, YPFRALCO
Yes	
No	
And would you say that you drink regularly, that least once a week?	is at YPREGALCO
least once a week?	TERLEGALCO
Yes	
No	

How many times in the last four weeks hav an alcoholic drink?	re you had YPDKLM
Most days	
Once or twice a week	
2 or 3 times	
Once only	
Never	
Please tick one answer on the list for each following questions	of the
What is your religion? If you have no religion "No religion".	on tick YPRELIGGB
No religion	
Church of England/Anglican	
Roman Catholic	
Church of Scotland	
Other Christian	
Muslim/Islam	
Hindu	
Jewish	
Sikh	
Other	
l don't know	

+	₽+
/	ン

And which of the following groups do you t belong to? Please choose one section and t that applies to you.	
White	
British	
English	
Scottish	
Welsh	
Northern Irish	
lrish	
Gypsy or Irish Traveller	
Any other White Background	
Mixed	
White and Black Caribbean	
White and Black African	
White and Asian	
Any other mixed background	
Asian or Asian British	
Indian	
Pakistani	

	Bangladeshi Chinese Any other Asian background			
Black / African /	Caribbean / Black British			
	Caribbean African Any other Black background			
	Other Arab			
	Any other ethnic group			
The final two quest to do in the future.	tions are about what yo	u want		
52 At what age wo	ould you like to leave home? Please write in age:		YPLVHM	
53 What job would or finish full-ti	d you like to do once you lea me education?	ve school	YPFUTURE	OCC

Thank you for your help

Please place the questionnaire in the envelope and hand it back to your interviewer

Or please return to the address below:

National Centre for Social Research Unit B2, Admiralty Park, Station Road, Holton Heath, Poole, BH16 6HX



