



Living Costs and Food Survey

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The Income Questionnaire User Guide

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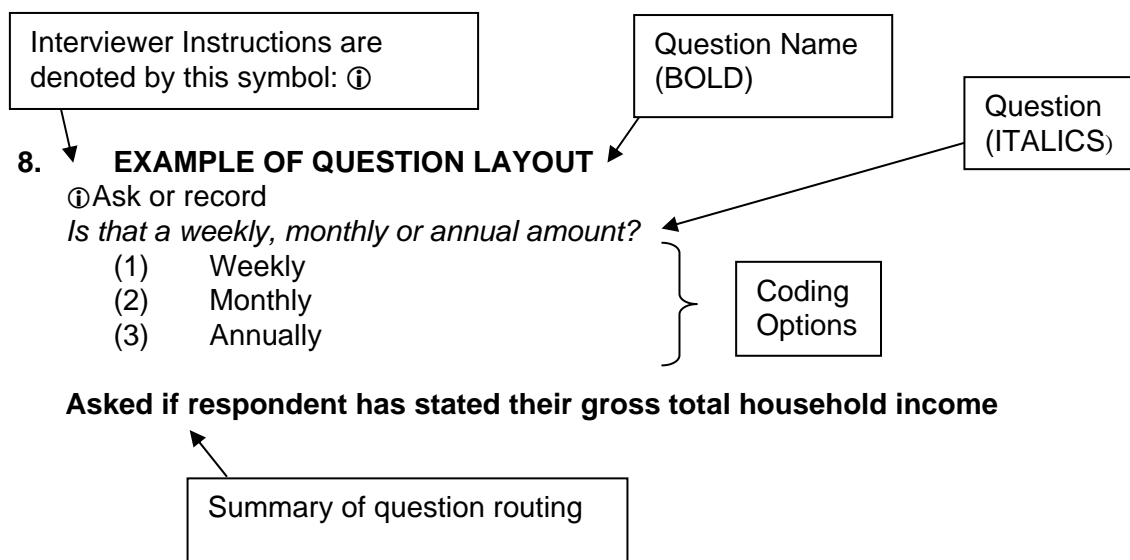
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**If you have any queries relating to the 2009 LCF database please contact the CRT team
on 01633 45 5678**

QUESTION LAYOUT AND CONVENTIONS

All questions in the questionnaire specification are laid out using the same format.

Example of question layout



Conventions

The appearance of an asterisk before a question name indicates that the variable is not present in the anonymised datasets.

Derived variables that are calculated within the questionnaire are denoted by names beginning with DV. For example, *DvTax1* is a derived variable for *PyTax* and calculates the average weekly amount of income tax deducted from the respondent's wage/salary.

The appearance of brackets in the wording of a question denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers) carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

THE INCOME QUESTIONNAIRE

Note: All questions in the Income Questionnaire are asked of adult household members only.

INTEGRATED HOUSEHOLD SURVEY INCOME QUESTIONS

1. *SRCINC08

① Code all that apply

This card shows various possible sources of income. Can you please tell me which kinds of income you personally receive?

- (1) Earnings from employment
- (2) Earnings from self-employment
- (3) Pension from former employer
- (4) Personal Pension
- (5) State Pension
- (6) Child benefit
- (7) Income Support
- (8) Tax Credits
- (9) Other state benefits
- (10) Interest from savings
- (11) Interest from investments
- (12) Other kinds of regular allowance from outside the household
- (13) Income from rent
- (14) Other sources
- (15) No source of income

2. *GROSSTEL

① Prompt only if necessary. An estimate is acceptable.

Thinking of the sources you have mentioned, what is your total personal income before deductions for income tax, National Insurance etc (that can be weekly, monthly or an annual amount)?

0..99999997

Asked if respondent has (a) source(s) of income

3. *GRSSTIME

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated amount of total gross personal income AND total gross personal income is less than or equal to 99999997 (pounds)

4. *TELBAND

①Running prompt

We put answers into income bands. Would you tell me which band represents your total personal income before all deductions. Is it...

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused or does not know their total gross personal income

5. *TELDV

DV for weekly amount

0..999999

6. *HHLDDV

DV for weekly amount

0..999999

7. *HHLDAMT

①Prompt only if necessary. An estimate is acceptable.

Thinking of the income of the household as a whole, what is the total income of the whole household before deductions for income tax, National Insurance etc?

0..99999997

8. *HHLDPER

①Ask or record

Is that a weekly, monthly or annual amount?

- (1) Weekly
- (2) Monthly
- (3) Annually

Asked if respondent has stated their gross total household income

9. *HHLDBAND

①Running prompt

We put answers into income bands. Would you tell me which band represents the total income of the household before all deductions. Is it..

- (1) Less than £100 a week
- (2) £100 but less than £200 a week
- (3) £200 but less than £300 a week
- (4) £300 but less than £400 a week
- (5) £400 but less than £500 a week
- (6) £500 but less than £600 a week
- (7) £600 but less than £700 a week
- (8) £700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10) £900 but less than £1000 a week
- (11) Over £1000 a week

Asked if respondent has refused to give or does not know their gross total household income

EMPLOYEE PAY

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

10. FULLINC

① To continue with the full income questions press 1. To bypass the full income questions press 2

① If the full income questions are not being asked, please ensure that the income questions in the core have been answered

Asking only the core income questions for any member of the household will make this a partially co-operating household.

Do you want to continue with the full income questions?

- (1) Yes
- (2) No

11. ANTICPAY

① If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions

- (1) Anticipated pay to be given
- (2) Others

12. PYDAT

① If exact day of month not known, enter the 15TH of the month.

① If respondent has recently started a job and not yet been paid, enter the date on which they expect to be paid

On what date were you last paid a wage or salary?

(On what date do you expect to be paid a wage or salary?)

DATE

THE REMAINING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

13. PYAMT

① Also include any tax credits included in pay e.g. Working Tax Credit OR Child Tax Credit
What was your last take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

14. PYPC

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated amount of last take home pay (or anticipated next take home pay)

15. *DVPAY

DV for pay in most remunerative job (PYAMT)

0.01..9997.00

16. *PYTAX

How much was deducted from your wage/salary for income tax under PAYE?

0.00..9997.00

17. *DVTAX1

DV for PyTax

0.00..9997.00

Calculated if last take home pay covered between one and 52 weeks

18. TAXREF

Did your last pay include a refund of income tax?

- (1) Yes
- (2) No

19. TAXREFAM

How much was it?

0.01..9997.00

Asked if respondent's last pay included a refund of income tax

20. DVTAX

DV for tax refund (TaxRefAm)

0.01..9997.00

Calculated if last take home pay covered between one and 52 weeks

21. *PYNINO

How much was deducted as a National Insurance Contribution?

0.00..997.00

22. DVNINO

DV for NI deduction (PyNino)

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks

23. DEDCH

Were there any deductions for charities?

- (1) Yes
- (2) No

24. DEDTOT

How much was deducted for charities ?

0.00..997.00

Asked if deductions were made from respondent's pay for charities

25. DVDEDTOT

DV for deductions for charities (DedTot)

0.00..997.00

Calculated if last take home pay covered between one and 52 weeks

26. DEDUCTS

① Individual prompt. Code all that apply

Were there any deductions such as:

- (1) Pension or Superannuation?
- (2) AVCs (Additional Voluntary Contributions)?
- (3) Union fees?
- (4) Friendly societies?
- (5) Sports clubs or specialist pastimes?
- (6) Repayment of loan from your employer?
- (7) Private medical insurance?
- (8) Or any other deductions which we have not mentioned so far?
- (9) NONE OF THESE

27. PENDAMT

How much was deducted for superannuation?

0.01..997.00

Asked if deductions were made from respondent's pay for pension or superannuation

28. PYDVPEN

DV for deduction for superannuation (PenDamt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

29. AVCAMT

How much was deducted for AVCs?

0.01..997.00

Asked if deductions were made from respondent's pay for AVCs

30. DVAVC

How much was deducted for AVCs (AVCAmt)?

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

31. UNDAMT

How much was deducted for union fees?

0.01..997.00

Asked if deductions were made from respondent's pay for union fees

32. DVUNI

DV for deduction for union fees (UnDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

33. FRIEAT

How much was deducted for Friendly societies?

0.01..997.00

Asked if deductions were made from respondent's pay for friendly societies

34. DVFRIE

DV for deduction for Friendly societies (FrieAt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

35. SPTDAMT

How much was deducted for sports clubs or specialist pastimes?

0.01..997.00

Asked if deductions were made from respondent's pay for sports clubs or specialist pastimes

36. DVSPT

DV for deduction for sports etc clubs (SptDAmt)

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

37. REMAMT

How much was deducted for repaying your employer?

0.01..997.00

Asked if deductions were made from respondent's pay for the repayment of loans from their employer

38. DVREM*DV for repaying employer(RemAmt)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**39. INSAMT***How much was deducted for private medical insurance?*

0.01..997.00

Asked if deductions were made from respondent's pay for private medical insurance**40. DVINS***DV for private medical insurance (InsAmt)*

0.01..997.00

Calculated if last take home pay covered between one and 52 weeks**41. *PYDTYP***What was the purpose of this other deduction?*

STRING[20]

Is asked for (up to) the first five 'other' deductions made from the respondent's income**42. PYDAMT***How much was deducted for [the name of the other deduction is inserted here]?*

0.01..997.00

Is asked for (up to) the first five 'other' deductions made from the respondent's income**43. DVDEDO***DV for PYDAMT*

0.00..997.00

44. PYANY*Were there any other deductions?*

(1) Yes

(2) No

Is asked for (up to) the first four 'other' deductions made from the respondent's income

45. PYSLIP

Did respondent consult payslip?

- (1) Yes
- (2) No

46. *PYGRS

①Do not include tax credits in gross pay eg Working Tax Credit or Child Tax Credit

What was the gross wage/salary including any superannuation as shown on payslip?

0.01..99997.00

Asked if respondent consulted payslip

47. PYDVGS

DV for PAYGRS

0.00..99997.00

Asked if last take home pay covered between one and 52 weeks

48. PAYINC

①Code all that apply

Did your take home pay include any of the items shown on card P1?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) None of these

49. HHOTHINC

Did the take home pay of [£amount] include refunds for any of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Rates (NI)
- (3) Water/Sewerage rates (Eng and Wales)
- (4) Mortgage payment
- (5) Insurance on structure
- (6) Gas
- (7) Electricity
- (8) Telephone
- (9) Road Tax
- (10) Vehicle insurance
- (11) Mileage allowance/fixed motoring allowance
- (12) Travel/subsistence
- (13) Any other refund for business expenditure from your current or last employer

50. *HHO

Describe fully what was covered by the refund.

- (1) Rent
- (2) Council Tax
- (3) Rates (NI)
- (4) Water/sewerage rates (E & W)
- (5) Mortgage payment
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Road Tax
- (11) Vehicle insurance
- (12) Mileage allowance/fixed motoring allowance
- (13) Travel/subsistence
- (14) Any other refund for business expenditure from your current/last employer

Is asked for (up to) the first five refunds given on respondent's last take home pay

51. *HHOVEH

Please give a brief description of the vehicle for which you received this refund, for instance, red Golf, black BMW
STRING[50]

Asked if respondent's last take home pay included (a) refund(s) for Road Tax, vehicle insurance and/or a mileage allowance/fixed motoring allowance

52. HHOAMT

What was the amount of the refund?
0.00..997.00

Is asked for (up to) the first five refunds given on respondent's last take home pay

53. DVHHO

DV for refund (HHOAMT)
0.01..997.00

Calculated if last take home pay covered between one and 52 weeks

54. PREFANY

Did the take home pay of [£amount] include refunds for any more of these items?

- (1) Yes
- (2) No

Showcard (P2) options:

- (1) Rent
- (2) Rates (NI)
- (3) Water/Sewerage rates (Eng and Wales)
- (4) Mortgage payment
- (5) Insurance on structure
- (6) Gas
- (7) Electricity
- (8) Telephone
- (9) Road Tax
- (10) Vehicle insurance
- (11) Mileage allowance/fixed motoring allowance
- (12) Travel/subsistence
- (13) Any other refund for business expenditure from your current or last employer

Is asked for (up to) the first four refunds given on respondent's last take home pay

55. LVUSED

In the last 7 days, have you used any luncheon vouchers from your employer?

- (1) Yes
- (2) No

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

56. LVTOTAL

What was the total value of the vouchers used?

0.01..997.00

Asked if respondent has used luncheon vouchers received from their employer in the last 7 days

57. FREEMED

Does your employer provide or pay for any free or subsidised MEDICAL INSURANCE?

- (1) Free medical insurance
- (2) Subsidised medical insurance
- (3) Neither

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

58. FMEDNUM

How many people (adults & children) in the household does this cover?

0..97

Asked if respondent's employer provides/pays for free medical insurance or subsidised medical insurance

59. EMFRMEAL

①Code all that apply

Have you received any of the following free food or drink from your employer in the last 7 days?

- (1) Free meals
- (2) Free tea or coffee
- (3) Free soft drinks
- (4) None

Asked if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

60. FREENUM

How many free meals have you received?

0..97

Asked if respondent has received free meals from employer in the last 7 days

61. INA254

Your last take home pay was [£amount].

Is/was this the amount you usually receive?

- (1) Yes
- (2) No
- (3) No usual amount

62. USNETPAY

What do/did you usually receive each time you are/were paid, AFTER all deductions?

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)

63. USGROPAY

What do/did you usually receive each time you are/were paid, BEFORE all deductions?

0.01..999997.00

Asked if respondent's last take home pay was not the amount they usually receive(d)

64. GRSPYPER

How often are/were you usually paid?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated how much pay they usually receive(d), before all deductions

65. DVUSN

DV for usual net pay (UsNetPay)
0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

66. DVUSGR

DV for usual gross pay in main job (UsGroPay)
0.01..999997.00

Calculated if respondent is usually paid between every week and every 52 weeks

67. MALLUSP

Does the usual net pay of [£amount] include any allowance for motoring?

- (1) Yes
- (2) No

Asked if respondent's last take home pay was not the amount they usually receive(d)

68. MALINNP

How much is included, usually?

0.01..997.00

Asked if respondent's usual net pay includes an allowance for motoring

69. DVMANP

DV for MALINNP

0.00..997.00

Calculated if respondent is usually paid between every week and every 52 weeks

70. BONEXTRA

① Exclude shares & income in kind

In the last 12 months, have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

(1) Yes

(2) No

71. *BONDESC

Please describe this bonus

STRING[20]

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

72. BONAM

How much was this bonus?

0..9999997

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

73. DVBON

DV for bonus amount (BonAmt)

0.01..9999997.00

74. BOBATAX

Was this amount

- (1) before tax
- (2) or after tax?

Is asked for (up to) the first three bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

75. BNSANY

① Exclude shares & income in kind

In the last 12 months, have you received any further bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

- (1) Yes
- (2) No

Is asked for (up to) the first two bonuses received by the respondent in the last 12 months, such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

76. BONUPAY

Does your USUAL net pay of [£amount] include any of this bonus or commission?

- (1) Yes
- (2) No

**Asked if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission
And if respondent's last take home pay was not the amount they usually receive(d)**

77. BONUPAMT

How much is included?

0..9997

Asked if respondent's usual net pay includes some of the bonus or commission they receive

78. DVBONU

DV for bonus amount in usual net pay (BonUpAmt)

0.01..9997.00

Calculated if respondent is usually paid between every week and every 52 weeks

INCOME FROM SELF-EMPLOYMENT

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

Respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

79. INTRO2

① Exclude mail order agents & babysitters.

Ask the following questions about current or last main job as self-employed

Press 1 to continue

1..1

80. JOBBUS

① Use this answer (or 'Occupation', etc) later, as appropriate at 'Job/business'

Can I check, do/did you think of yourself as having a job, or a business?

- (1) Job
- (2) A business
- (3) (Neither of these)

81. BUSACCTS

① Include if prepared by accountant

In this job/business are/were annual business accounts prepared for the HMRC for tax purposes?

- (1) Yes
- (2) No
- (3) Not yet but will be

82. SOLE

Are/were you working on your own account or are/were you in partnership with someone else?

- (1) Own account (sole owner)
- (2) In partnership

83. PARTDISP

The questions that follow are about just your own share of the business - that is, not including your partner's share.

Press 1 to continue

1..1

Asked if respondent worked on annual business account in partnership with someone else

84. SE1

① Enter beginning of period

① If day of month not known, enter 15

What is the most recent period for which accounts have been prepared for the HMRC?

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

85. SE2

① Enter end of period

① If day of month not known enter 15

DATE

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

86. SEWEEKS

① If covers full 12 months enter 52

May I check, how many weeks does this cover?

1..104

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

87. PROFDOCS

① First, code document consulted (1st to apply)

What was the profit or loss figure shown on these accounts for this period? It would be helpful if you could refer to a document, such as the annual accounts, or the Notice of Tax Assessment from the HMRC.

- (1) Notice of Tax Assessment (form no 300 - CODA)
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

88. PROFIT1

- ① Now, enter the £ profit/loss amount
- ① From Notice of Assessment enter income figure at top of form
- ① From Accounts, enter adjusted profit/loss (if not shown enter net figure)
- ① From Tax return, enter the 'Total Taxable Profit' from Box 0..9999997

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

89. PROFIT2

Did the answer in the previous question refer to profit or loss?

- (1) Profit
- (2) Loss

Asked if respondent has stated profit/loss amount and profit/loss amount is greater than 0

90. DVPROF

DV for profit
0.00..9999997.00

91. PROFTAX

Can I just check, is that the figure before deduction of income tax?

- (1) Before tax
- (2) After tax

Asked if respondent's business recorded a profit

92. PROFNI

① If no lump sum NI paid, enter `3'
And is the figure before or after you paid any lump sum (Class 4) National Insurance payments based on taxable profits?

- (1) Before
- (2) After
- (3) Not applicable (no lump sum NI)

Asked if amount of profit stated is after tax

93. PRBEFORE

What was (your share of) the profit BEFORE tax?
0..9999997

Asked if amount of profit stated is after tax

94. DVPRBEF*DV for PRBEFORE*

0.00..9999997.00

95. WHYNOPRO*Why was respondent unable to give a profit or loss figure?*

- (1) Docs with accountant/HMRC
- (2) Other reason

Asked if respondent does not know amount of profit/loss recorded by business**96. WORKACC***Do you have separate bank or building society accounts for your work and your private finances?*

- (1) Yes
- (2) No

Asked if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing**97. OWNSUM***①(code `yes' if any apply)**Do you draw money from your work account for any non-business purposes, such as any of the things shown on this card?*

- (1) Yes
- (2) No

Showcard (Q1) options:

- (1) Used for payments to yourself and any other personal spending
- (2) Used to pay domestic bills (including standing orders)
- (3) Transferred to a private account
- (4) Used for any other NON-business purpose

Asked if respondent has separate bank or building society accounts for work and private finances**98. OWNAMT***Thinking of the last 12 months, on average how much did you take each month for these non-business purposes?*

1..9997

Asked if respondent draws money from their work account for non-business purposes

99. DVOWNAMT*DV for OWNAMT*

0.00..9997.00

100. OWNOTHER*Apart from drawings from the bank/building society, do/did you receive any other income from this job/business, for personal use?*

(1) Yes

(2) No

Asked if respondent draws money from their work account for non-business purposes**101. OWNOTAMT***On average, how much is that each month?*

0..9997

Asked if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use**102. DVOWNOT***DV for OWNOTAMT*

0.00..9997.00

103. SEINC

① Enter an estimate if actual figure not known

*Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.**On average, what is your weekly or monthly income from this job/business over the last 12 months?*

0..99997

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes**104. SEINCWM**

① Interviewer ask or code:

Was that weekly or monthly income?

(1) Weekly income

(2) Monthly income

Asked if respondent has stated average weekly or monthly income from job/business over the last 12 months AND average weekly or monthly income is greater than 0

105. *DVSEINC

DV for SEINC

0.00..99997.00

106. CHECKTAX

①(This is `class 2' NI)

May I just check, was either income tax, or your regular National Insurance contribution deducted at source?

- (1) Income tax deducted
- (2) Regular NI deducted
- (3) No, neither deducted

Asked if respondent's business did not record a profit during the last accounting period AND respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

107. *TAXDAMT

How much income tax was deducted last time?

0..9997

Asked if income tax was deducted at source from respondent's business income

108. PERCTAXD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Asked if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

109. *DVTAXD*DV for TAXDAMT*

0.00..9997.00

110. NIDAMT*How much National Insurance was deducted last time?*

0.01..9997.00

Asked if regular NI was deducted at source from respondent's business income**111. PERCNID***How long did this cover?*

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Asked if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0**112. *DVNID***DV for NIDAMT*

0.01..9997.00

113. CHKINCOM*May I check, is your average income of [amount] before or after tax or national insurance was deducted?*

- (1) Before
- (2) After

Asked if income tax was deducted at source from respondent's business income OR regular NI was deducted at source from respondent's business income

114. SENIREG

①(KNOWN AS `CLASS 2')

Do you pay a regular National Insurance contribution in connection with this job?

- (1) Yes
- (2) No

Asked if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

115. SENIRAMT

How much was your last National Insurance payment?

0.01..997.00

Asked if respondent pays a regular National Insurance contribution in connection with job

116. PERCSENI

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

117. DVSENI

DV for SENIRAMT

0.01..997.00

118. SETAX

(Apart from tax deducted at source) Have you made any (other) income tax payments relating to this job/business in the last 12 months?

- (1) Yes

(2) No

119. *SETAXAMT

How much did you pay altogether in the last 12 months?

1..999997

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

120. *DVSETAX

DV for SETAXAMT

0.00..99997.00

121. SENIINC

Does that figure include a lump sum (Class 4) National Insurance contribution based on taxable profits?

(1) Yes

(2) No

Asked if respondent has made other income tax payments relating to the job/business in the last 12 months

122. SENIIAMT

How much was the National insurance lump sum payment?

1..9997

Asked if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

123. DVSENI

DV for SENIIAMT

0.00..9997.00

124. SENILUMP

In the last 12 months have you paid any lump sum NI contributions based on taxable profits?

(1) Yes

(2) No

Asked if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

125. SENILAMT

What was your total lump sum payment in the last 12 months?

0..9997

Asked if respondent has paid lump sum NI contributions based on taxable profits

126. SENILYR

Can I check, how many years did this payment of [£amount] cover?

1..97

Asked if total lump sum payment for the last 12 months is greater than 2500 (pounds)

127. DVSENIL

DV for SENILAMT

0.00..9997.00

128. SEBUSEXP

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

(1) Yes

(2) No

Showcard (Q2) Options:

(1) Vehicle expenses

(2) Rent

(3) Mortgage payments

(4) Council Tax (GB) Rates (NI)

(5) Water/sewerage rates (England & Wales)

(6) Insurance on structure

(7) Gas

(8) Electricity

(9) Telephone

(10) Anything else

Asked if respondent who some paid work in the seven days ending last Sunday OR respondent had a job or business that they were away from OR respondent left last PAID job less than 3 months prior to the date of the interview

129. SEBETYP

Which items have you claimed or will you be claiming as business expenses for tax purposes?

(1) Vehicle expenses

(2) Rent

- (3) Mortgage payments
- (4) Council Tax (GB) Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Anything else

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

130. SEBEAMT

- ① If possible obtain percentages for period ^SE1 to ^SE2.
 - ① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note
 - ① Expenses claimed should relate to this house/flat only
- What percentage have you claimed or will you be claiming?*
1..100

Asked if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

131. *EXPO

Please describe the other expense(s)
STRING[20]

Asked if respondent has claimed or will be claiming 'anything else' expenses as business expenses for tax purposes

132. *SEBUVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW
STRING[50]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

133. NOINC

- ① Interviewer code: Respondent has no income from this self-employment. If possible, from knowledge of household code if this is because respondent has income from
 - (1) partner/other household member
 - (2) investments/assets
 - (3) non-household member
 - (4) other source

(5) DK

Is asked for (all of) respondent's subsidiary jobs as self-employed

If respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period/ OR amount of profit/loss has been stated as being 0/ OR amount of loss recorded by their (main) business has been stated as being greater than 0 AND respondent does not draw money from their work account(s) for non-business purposes/ OR respondent does not know if they draw money from their work account(s) for non-business purposes/ OR average weekly/monthly income from business (in last 12 months) has been stated as being 0 AND respondent does not have separate bank or building society accounts their work and private finances or in this job/business annual business accounts are not prepared for the HMRC for tax purposes

134. *INCO

① Describe other sources of income

STRING[40]

Is asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent has no income from self-employment because respondent has income from other source

INCOME FROM SELF-EMPLOYMENT (SECOND JOB)

135. SEBUSEXP

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

- (1) Yes
- (2) No

Is asked for (all of) respondent's subsidiary jobs as self-employed

And if respondent did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

136. SEBEXTYP

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax (GB) Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Anything else

Asked if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

137. SEBEPKA

① If possible obtain percentages for period ^SE1 to ^SE2.

① Actual amounts of expenses claimed can be given if percentages cannot: record these in a note

① Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Asked if respondent has claimed or will be claiming certain expenses as business expenses for tax purposes

138. *EXPO

Please describe the other expense(s)

STRING[20]

Asked if respondent has claimed or will be claiming any other items/services as business expenses for tax purposes

139. *SEBXVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW

STRING[50]

Asked if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

INCOME FROM SUBSIDIARY JOBS

THE FOLLOWING QUESTIONS IN THIS SECTION APPLY ONLY IF:

The respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND is below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

140. ANTICPAY

If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions

- (1) Anticipated pay to be given
- (2) Others

141. SJBDAT

① If exact date of month is not known, enter the 15th of the month

On what date were you last paid/On what date do you expect to be paid a wage or salary in this job?

DATE

142. SJBAMT

① If the informant is employed abroad, but was not paid in £ sterling, code DK and enter salary details in a note

What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission or tips?

0.01..99997.00

Asked if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if in subsidiary job respondent is a new employee and pay details refer to expected pay OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

143. SJBPC

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks

- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated how much was received for their last take home pay in their second/subsidiary job

144. *DVPAYS

DV for pay in subsidiary job (SJbAmt)
0.01..99997.00

145. TAXFLT

Was any amount deducted for income tax under PAYE?
(1) Yes
(2) No

146. *SJB TAX

How much was deducted from your wage/salary for income tax under PAYE?
0.00..9997.00

Asked if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

147. *DVTAXS

DV for tax deductions in subsidiary job
0.01..9997.00

Asked if respondent's last take home pay covered a period between one week and 52 weeks

148. NINOFT

Was any amount deducted for National Insurance?
(1) Yes
(2) No

149. *SJB NINO

How much was deducted as National Insurance Contribution?
0.00..997.00

Asked if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

150. *DVNINS

DV for NI deduction in subsidiary job (SJBNIINO)
0.00..997.00

151. OEDSUB

Were there any other deductions?
(1) Yes
(2) No

152. *SJBDTYP

What was the purpose of this other deduction?
STRING[20]

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

153. SJBDAMT

How much was deducted for deduction?
0.01..997.00

Is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

154. DVDEDS

DV for other deductions in subsidiary job
0.00..997.00

155. SJBANY

Were there any other deductions?
(1) Yes
(2) No

Is asked for (up to) the first three 'other' deductions made from the respondent's wage/salary in their subsidiary job

156. SJBSLIP*Did respondent consult payslip?*

- (1) Yes
- (2) No

157. *SJBGRS*What was the gross wage/salary including any superannuation as shown on payslip?*

0.01..99997.00

Asked if respondent consulted payslip**158. DVGROS***DV for SJBGRS*

0.00..99997.00

NATIONAL INSURANCE CONTRIBUTIONS

159. NICONT

Do you pay a regular National Insurance contribution?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent is classified as being 'economically inactive' according to
International Labour Organisation classifications OR respondent is classified as being
'ILO unemployed' OR respondent is classified as being an 'unpaid family worker'
according to the ILO**

160. NICONTAM

How much was the last contribution you paid?

0.00..99997.00

Asked if respondent pays a regular National Insurance contribution

161. NIPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if respondent has stated how much National Insurance was paid last time

162. DVNIC

DV for the last NI contribution (NIContAM)

0.00..99997.00

163. NIDIRECT

①N.B. This should not duplicate any details of regular contributions entered earlier
(*Apart from the contributions you have mentioned*) have you made any lump sum payments
of N.I. contributions to HMRC or DWP during the last 12 months?

- (1) Yes
- (2) No

**Applies to all respondents who are below the state pensionable age
And if respondent did not do any paid work in the seven days ending last Sunday OR
if employed, respondent's employment status in their main job was an employee**

164. DIRNIAM

How much did you pay?

0..999997

**Asked if respondent has made (a) lump sum payment(s) of NI contributions to HMRC
or DWP in the last 12 months**

ODD JOBS

165. ODJFILT

In the last 12 months, have you received any money for odd jobs, including mail order agent work or babysitting work, or any occasional fees for work or professional advice that we have not yet covered?

- (1) Yes
- (2) No

166. *ODDJDESC

What was the job?

STRING[40]

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months

167. ODDJPR

Did you do this job in the last 7 days?

- (1) Yes
- (2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months

168. ODDJRG

Is the job done on a regular basis?

- (1) Yes
- (2) No

Is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months

And if respondent has done the job/occasional work in the last 7 days

169. ODDJMP

Do you work::

- (1) as an employee
- (2) or as self-employed?

**Is asked for (up to) the first five odd jobs carried out by the respondent
And if job/occasional work is done on a regular basis**

170. ODDJAMT

How much in total did you receive for the job in the last 12 months?

1..9997

Is asked for (up to) the first five odd jobs carried out by the respondent

171. DVODD

DV for ODDAMT

0.00..9997.00

172. ODDJANY

Have there been any more odd jobs or occasional fees in the last 12 months?

(1) Yes

(2) No

Is asked for (up to) the first four odd jobs carried out by the respondent

REDUNDANCY PAYMENTS

173. REDUND

In the last 12 months, have you received any redundancy payments?

- (1) Yes
- (2) No

174. REDAMT

How much did you receive?

0..999997

If respondent has received (a) redundancy payment(s) in the last 12 months

175. DVRED

DV for REDAMT

0.00..999997.00

BUS PASSES

176. BUSPASS

① Exclude season tickets

At present do you have an OAP concessionary bus pass, permit, tokens or tickets?

- (1) Yes
- (2) No
- (3) No concessionary bus travel provision in area

Asked if respondent is female and over 60 years old or male and over 65 years old

177. BTTYPE

① Running prompt

Is it a...

- (1) free bus pass or permit
- (2) half-fare bus pass or permit
- (3) flat-fare bus pass or permit
- (4) bus tokens or bus tickets
- (5) London: Bus & tube
- (6) London: Bus, tube & rail
- (7) or any other type of concessionary OAP bus pass?

Asked if respondent presently has an OAP concessionary bus pass, permit, token or tickets

178. *BPTYPO

① N.B. If more than one scheme in local authority area establish which one respondent has

What sort of ticket is it?

STRING[20]

Asked if bus pass is some other type of concessionary OAP bus pass

BENEFITS

179. BEN1Q

①Code all that apply

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Carer's Allowance
- (4) Retirement pension (National Insurance), or Old Person's pension
- (5) Widow's Pension, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- (6) War Disablement Pension or War Widow's/Widower's Pension (and any related allowances)
- (7) Severe Disablement Allowance
- (8) None of these

180. DISBEN

①Code all that apply

And looking at this card, are you at present receiving any of the state benefits shown on this card - either in your own right, or on behalf of someone else in the household?

- (1) Care component of Disability Living Allowance
- (2) Mobility component of Disability Living Allowance
- (3) Attendance Allowance
- (4) None of these

181. ATTALL

Is this paid as part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

Asked if respondent receives Attendance Allowance

182. XMASBON

In the last 12 months, have you received a state Christmas bonus?

- (1) Yes
- (2) No

183. BEN2Q

①Code all that apply

Now looking at this card, are you at present receiving any of these benefits in your own right - that is, where you are the named recipient?

- (1) Jobseeker's Allowance(JSA)
- (2) Pension Credit

- (3) Income Support
- (4) Incapacity Benefit
- (5) Employment and Support Allowance
- (6) Maternity Allowance
- (7) Industrial Injury Disablement Benefit
- (8) None of these

184. ESATYPE

There are two types of Employment and Support Allowance. Is your Allowance...

- (1) ...'contributory', that is based on your National Insurance contributions
- (2) ...or is it 'income based' Employment and Support Allowance, which is based on an assessment of your income?

Asked if respondent is currently receiving Employment and Support Allowance in their own right

185. TXCRED

Now looking at this card, are you at present receiving any of these Tax Credit payments, in your own right: please include any lump sum payments received in the last six months?

- (1) Working Tax Credit (excluding any childcare tax credit)
- (2) Child Tax Credit (including any childcare tax credit)
- (3) None of these

186. INCLUS

① Code all that apply

Did your last wage/salary include any of the items on this card?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) Income Tax Refund
- (6) Mileage Allowance or fixed allowance for motoring
- (7) Motoring Expenses Refund
- (8) None of these

Asked if respondent did some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR respondent was on a government employment scheme in the seven days ending last Sunday OR if respondent did some unpaid work in that week for a business that they own OR if respondent did unpaid work in that week for a business that a relative owns

187. BEN12M

In the last 12 months, have you received any of the things shown on this card in your own right?

- (1) A grant from the Social Fund for funeral expenses

- (2) A grant from Social Fund for maternity expenses/ Sure Start Maternity Grant
- (3) A Social Fund loan or Community Care grant
- (4) None of these

188. WINTER

In the last 12 months have you received a winter fuel payment in your own right?

- (1) Yes
- (2) No

Asked if respondent is aged 60 or over

189. BEN6M

In the last 6 months, have you received any of the things shown on this card in your own right?

- (2) 'Extended payment' of Housing Benefit/rent rebate, or Council Tax Benefit (4 week payment only)
- (3) Widow's payment or Bereavement Payment - lump sum
- (4) Child Maintenance Bonus
- (5) Lone Parent's Benefit Run-On
- (6) Any National Insurance or State benefit not mentioned earlier
- (7) Work-Search Premium
- (8) In-Work Credit
- (9) Return to Work Payment
- (10) None of these

190. BAMT

① If combined with another benefit and unable to give separate amount, enter don't know
How much did you get last time?

0.00..997.00

Asked if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

191. BAMTDK

Is this 'don't know' because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Asked if benefit amount is refused OR amount is not known

192. BPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if benefit amount is given AND amount is greater than 0

193. BENIMP

Was benefit amount imputed?

- (1) Yes
- (2) No

194. *NUMWKS

For how many weeks in the last 12 months did you receive this benefit?

1..52

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

195. *RCPTNOW

Are you receiving this benefit at present?

- (1) Yes
- (2) No

Asked if respondent receives Income Support OR Job Seeker's Allowance OR Pension Credit OR Incapacity Benefit OR Statutory Sick Pay OR Maternity Allowance OR Statutory Maternity Pay OR any other NI or state benefit OR Children's Tax Credit (old) OR Working Tax Credit OR Child Tax Credit

196. DVCHB*DV for child benefit*

0.00..997.00

197. DVGUAR*DV for guardian's allowance*

0.00..997.00

198. DVICA*DV for carer's allowance*

0.00..997.00

199. BENUS*Is this the amount you usually get?*

(1) Yes

(2) No

(3) No such thing as usual amount

Asked if respondent is presently the named recipient of a Retirement pension (National Insurance), or Old Person's pension

And is respondent has stated how much benefit they received last time

200. BUAMT

① If combined with another benefit and unable to give separate amount, enter don't know

How much do you usually get?

0.00..997.00

Asked if the amount stated by the respondent is not the amount they usually receive for their pension

201. BUPD*How long does this cover?*

(1) one week

(2) two weeks

(3) three weeks

(4) four weeks

(5) calendar month

(7) two calendar months

(8) eight times a year

(9) nine times a year

(10) ten times a year

(13) three months/13 weeks

(26) six months/26 weeks

- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated the amount usually received is greater than 0

202. DVNIPEN

DV for NI pension
0.00..997.00

203. DVPENS

DV for pension
0.00..997.00

204. DVWID

DV for NI widows benefit
0.00..997.00

205. WPENTYPE

ⓂRunning prompt
Do you receive...
(1) War Disablement Pension
(2) or War Widow's Pension?

Asked if respondent is presently the named recipient of a War Disablement Pension or War Widow's/Widower's Pension

206. DVWAR

DV for war disablement pension
0.00..997.00

207. DVSVS

DV for severe disablement benefit
0.00..997.00

208. DVDLAS

DV for disability living allowance, care
0.00..997.00

209. WHORECAR

① If current household member, enter person number; otherwise enter 97.

Who do you receive it for?

1..97

Asked if respondent is presently receiving the care component of Disability Living Allowance, either in own right, or on behalf of other household member

210. DVDLAM

DV for disability living allowance, mobility

0.00..997.00

211. WHOREMOB

① If current household member, enter person number; otherwise enter 97

Who do you receive it for?

1..97

Asked if respondent is presently receiving the mobility component of Disability Living Allowance, either in own right, or on behalf of other household member

212. DVATT

DV for attendance allowance

0.00..997.00

**Asked if respondent is presently the named recipient of Attendance Allowance
And this is paid separately from pension**

213. WHOREATT

① If current household member, enter person number; otherwise enter 97

Who do you receive it for?

1..97

**Asked if respondent is presently receiving Attendance Allowance, either in own right,
or on behalf of other household member**

214. JSACHK

① Running prompt

There are two types of Jobseeker's Allowance. Is the Allowance you have received:

- (1) Contributory, that is based on your N.I. contributions,
- (2) Income-based, that is based on an assessment of your income,

Asked if respondent is presently the named recipient of Jobseeker's Allowance

215. DVJSACON*DV for JSA contributions*

0.00..997.00

Asked if respondent receives contributory Jobseeker's Allowance**216. DVJSAIB***DV for JSA – income based*

0.00..997.00

Asked if respondent receives income-based Jobseeker's Allowance**217. DVPC***DV for pension credit*

0.00..997.00

218. DVIN*DV for income support*

0.00..997.00

219. DVINCAP*DV for sickness, incapacity or invalidity benefit*

0.00..997.00

220. DVMATA*DV for maternity allowance*

0.00..997.00

221. DVIND*DV for industrial injury benefit*

0.00..997.00

222. TAXDOCS*Are any documents going to be used to confirm tax credit amounts?*

- (1) Tax Credit Award Notice
- (2) Pay Slip
- (3) None

Asked if respondent is presently receiving Working Tax Credit (excluding any Childcare Tax Credit) in their own right or Child Tax Credit (including any Childcare Tax Credit) in their own right

223. DVWTC

DV for working tax credit
0.00..997.00

Calculated if the last amount received covered a period of between one week and 52 weeks

224. DVCTC

DV for child tax credit
0.00..997.00

Asked if the last amount received covered a period of between one week and 52 weeks

225. DVSICK

DV for sickness
0.00..997.00

226. DVMATST

DV for statutory maternity pay
0.00..997.00

227. DVPATST

DV for statutory paternity pay
0.00..997.00

228. DVADOPST

DV for statutory adoption pay
0.00..997.00

229. DVTAXRFD

DV for income tax refund
0.00..997.00

230. DVMILALL

DV for mileage allowance
0.00..997.00

231. *DVMOTEXS*DV for motoring expenses refund*

0.00..997.00

232. *BAMT2

① If combined with another benefit and unable to give separate amount, enter don't know

How much did you get last time?

0.00..9997.00

233. *BAMTDK2*Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?*

(1) Yes (Please give full details in a Note)

(2) No

Asked if respondent refused to state how much benefit was received last time OR respondent does not know the amount**234. *BPD2***How long does this cover?*

(1) one week

(2) two weeks

(3) three weeks

(4) four weeks

(5) calendar month

(7) two calendar months

(8) eight times a year

(9) nine times a year

(10) ten times a year

(13) three months/13 weeks

(26) six months/26 weeks

(52) one year/12 months/52 weeks

(90) less than one week

(95) one off/lump sum

(97) None of these

Asked if respondent has stated benefit amount received was greater than 0 (pounds)**235. DVFUN***DV for funeral expenses*

0.00..997.00

- 236. DVMATG**
DV for grant for maternity expenses
0.00..997.00
- 237. DVCCG**
DV for social fund or community care grant
0.00..9997.00
- 238. DVWINT**
DV for winter fuel payment
0.00..9997.00
- 239. DVEXTHB**
DV for extended payment
0.00..997.00
- 240. DVWIDPY**
DV for widows payment
0.00..9997.00
- 241. DVCHDMN**
DV for child maintenance bonus
0.00..997.00
- 242. DVLPAR**
DV for lone parents benefit
0.00..997.00
- 243. DVOTHBEN**
DV for other benefit
0.00..997.00
- 244. DVWSP**
DV for work-search premium
0.00..9997.00
- 245. DVIWC**
DV for in-work credit
0.00..9997.00

246. DVRWP

DV for return to work payment

0.00..9997.00

247. COMBAM

This is where you collect information on the total amount of combined benefits.

You have stated that you receive some benefits in combination. How much did you get altogether last time?

0.00..997.00

Asked if benefits are currently being received in combination

248. COMBPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Asked if some benefits are currently being received in combination.

249. FILTTU

In the last 12 months, have you received any payments from any of these insurance schemes?

- (1) Yes
- (2) No

250. BOTHT3

Which benefits have you received?

- (1) Trade Union sick pay or strike pay
- (2) Friendly Society sickness benefits
- (3) Benefits under private medical scheme
- (4) Benefits under personal accident insurance

- (5) Permanent health insurance
- (6) Benefits under hospital savings scheme
- (7) Benefits under any other sickness insurance
- (8) Payments from unemployment/redundancy insurance

Asked if respondent has received payments from certain insurance schemes in the last 12 months

251. *NUMWKS

For how many weeks in the last 12 months did you receive this benefit?

1..52

Asked if respondent has received benefits/payments from one or more of the insurance schemes listed at B0thT3

252. AMTBENX

① If amount not known because paid in combination with other benefits, enter dk and open note giving total amount, period and names of benefits covered

What was the amount of benefit you last received?

0.01..9997.00

Asked if respondent has received benefits/payments from one or more of the insurance schemes listed at B0thT3

253. PERBENX

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these

Asked if respondent has stated amount of benefit they last received

254. *RCPTNOW

Are you receiving this benefit at present?

- (1) Yes
- (2) No

Asked if respondent has received benefits/payments from one or more of the insurance schemes listed at B0thT3

255. DVTRAD

DV for TU sick/strike pay

0.00..997.00

256. *WHYBEN

What (was this payment/ were these payments) for? Please tell me about any specific items or services it covered or the reason why payment was made.

STRING[50]

Asked if respondent has received payments/benefits from certain insurance schemes in the last 12 months including friendly sickness schemes, private medical schemes, personal accident insurance schemes, permanent health insurance schemes, hospital saving schemes and other sickness insurance schemes

257. DVFRS

DV for friendly society sickness benefits

0.00..997.00

258. DVPRIV

DV for private medical scheme benefits

0.00..997.00

259. DVACC

DV for personal accident insurance benefits

0.00..997.00

260. DVPERM

DV for permanent health insurance

0.00..997.00

261. DVHOSP

DV for hospital savings scheme benefits

0.00..997.00

262. DVOTHINS

DV for any other sickness insurance
0.00..997.00

263. DVREDINS

DV for unemployment/redundancy insurance payments
0.00..997.00

PRIVATE PENSIONS

264. PENSINC

① If yes, deal with each pension in turn

Are you at present receiving an income from any of these sources?

- (1) Yes
- (2) No

Showcard (U1) options:

- (1) An employee pension from a previous employer
- (2) a pension from employer of a deceased spouse or relative
- (3) a private personal pension
- (4) an annuity, home income plan, equity release plan
- (5) a pension as a member of a Trade Union or friendly society
- (6) a payment from a trust or covenant

265. PENSTYPE

Which type of pension is this?

- (1) An employee pension from a previous employer
- (2) a pension from employer of a deceased spouse or relative
- (3) a private personal pension
- (4) an annuity, home income plan, equity release plan
- (5) a pension as a member of a Trade Union or friendly society
- (6) a payment from a trust or covenant

Is asked for (up to) six separate pension sources presently being received by respondent

266. INCAMT

How much did you receive last time?

0.01..9997.00

Is asked for (up to) six separate pension sources presently being received by respondent

267. INCPD

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year

- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note

Is asked for (up to) six separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

268. DVINC

DV for INCAMT

0.00..99997.00

269. TAXED

Was tax deducted at source?

- (1) Yes
- (2) No

Is asked for (up to) six separate pension sources presently being received by respondent

And if respondent has stated how much pension was received last time

270. TAXAMT

How much tax was deducted?

0.01..99997.00

Is asked for (up to) six separate pension sources presently being received by respondent

And if tax was deducted from pension payment at source

271. DVTAXA

DV for TAXAMT

0.00..99997.00

272. PTINC

Was the last payment before or after tax was deducted?

- (1) Before
- (2) After

Is asked for (up to) six separate pension sources presently being received by respondent

And if tax was deducted from pension payment at source

273. PRVPANY

Do you have any other income from any of the sources on card U1?

(1) Yes

(2) No

Is asked for (up to) the first five separate pension sources presently being received by respondent

OTHER INCOME

274. RENTREC

In the last 12 months, have you received any rent from property?

- (1) Yes
- (2) No

275. RENRECAM

① See help screen for allowable expenses

How much did you receive in the last 12 months, before deducting income tax but after deducting all allowable expenses?

1..9999997

Asked if respondent has received rent from property in the last 12 months

276. DVREN

DV for RENRECAM

0.00..9999997.00

277. OTHIERN

① If Pension is in £, enter at previous pensions question.

In the last 12 months, have you received any income not yet mentioned from any of these sources?

- (1) Royalties eg from land, books or performances
- (2) Income as a sleeping partner in a business
- (3) Occupational pension from an overseas government or company paid in foreign currency
- (4) None of these - Spontaneous only

278. ROYALAMT

How much have you received in royalties in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of royalties eg from land, books or performances in the last 12 months

279. DVROY

DV for ROYALAMT

0.00..9999997.0

280. SLEEPAMT

How much have you received as income as a sleeping partner in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

281. DVSLEE

DV for SLEEPAMT

0.00..9999997.00

282. FCPENAMT

How much have you received (in £) from a foreign currency pension in the last 12 months?

1..9999997

Asked if respondent has received other income, not yet mentioned, in form of an occupational pension from an overseas government or company, paid in foreign currency in the last 12 months

283. DVFCP

DV for FCPENAMT

0.00..9999997.00

ALLOWANCES

284. ALLFILT

① Include allowance from member of armed forces or merchant navy

① Include allowance from absent spender or non-resident spouse

In the last 12 months, have you received any of these allowances?

(1) Yes

(2) No

Showcard (V) options:

(1) Regular allowance from a member of your household who is temporarily absent

(2) Maintenance or separation allowance

(3) Any other regular allowance from an individual who is not a member of this household

(4) Allowance for foster child

(5) Allowance for adopted child

(6) Other regular allowance from an organisation

285. ALLTYPE

What allowances have you received?

(1) Regular allowance from a member of your household who is temporarily absent

(2) Maintenance or separation allowance

(3) Any other regular allowance from an individual who is not a member of this household

(4) Allowance for foster child

(5) Allowance for adopted child

(6) Other regular allowance from an organisation

Is asked for (up to) six separate allowances received by the respondent in the last 12 months

286. ALLRECAM

How much did you receive last time?

1.00..9997.00

Is asked for (up to) six separate allowances received by the respondent in the last 12 months

287. ALLOWPER

What period did this cover?

(1) one week

(2) two weeks

(3) three weeks

(4) four weeks

- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these:

Is asked for (up to) six separate allowances received by the respondent in the last 12 months

And if respondent has stated how much allowance was received last time

288. ALLDVAL

DV for ALLRECAM

0.00..9997.00

289. ALLPRES

Are you receiving this allowance at present?

- (1) Yes
- (2) No

Is asked for (up to) six separate allowances received by the respondent in the last 12 months

And if respondent has stated how much allowance was received last time

290. ALLANY

In the last 12 months, have you received any more of the allowances on card V?

- (1) Yes
- (2) No

Is asked for (up to) the first five separate allowances received by the respondent in the last 12 months

INCOME TAX

291. DIRTAX

① Exclude capital gains tax

(Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the last 12 months?

(1) Yes

(2) No

292. DIRTAXAM

How much did you pay?

1..9999997

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

293. DVDIRT

DV for DIRTAX

0.00..9999997.00

294. *INCSRCE

① Enter description

What was the source of income on which you were taxed?

STRING[40]

Asked if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

295. DIRTAXR

Has HMRC or DWP refunded any income tax direct to you in the last 12 months?

(1) Yes

(2) No

296. DIRTXRAM

How much was refunded?

1..9999997

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

297. DVDRT

DV for DIRTXRAM

0.00..9999997.00

298. PAYEREF

Was this a refund of tax deducted under PAYE?

(1) Yes

(2) No

Asked if some income tax has been refunded direct to respondent by HMRC or DWP in the last 12 months

MONEY SENT ABROAD

299. CASHAWAY

① Include both occasional gifts & regular allowances

In the last 12 months, have you sent any money abroad to a private individual or to a charity?

(1) Yes

(2) No

300. CASHAMT

How much (in £) have you sent abroad to a private individual or charity in the last 12 months?

1..9999997

Asked if respondent has sent money abroad to a private individual or charity in the last 12 months

301. DVPRI

DV for CASHAMT

0.00..9999997.00

ASSETS

302. ISAACC

① Include interest from cash and securities (stocks and shares etc)

In the last 12 months have you had any interest credited to an ISA -- that is an Individual Savings Account?

- (1) Yes
- (2) No

303. ISAAMT

① Record the combined interest from cash and securities (stocks & shares etc) accounts

What was the total interest over the last 12 months?

1..99997

Asked if respondent has had interest credited to an ISA in the last 12 months

304. DVISA

DV for ISAAMT

0.00..99997.00

305. TESSAC

① A TESSA ISA should be recorded as an ISA

Do you have now, or have you had in the last 12 months, a Tax Exempt Special Savings Account (TESSA)?

- (1) Yes
- (2) No

Asked if respondent is aged 18 or over

306. TESINT

In the last 12 months, have you had any interest credited to your account?

- (1) Yes
- (2) No

Asked if respondent currently has or has had in the last 12 months a Tax Exempt Special Savings Account (TESSA)

307. TESAMT

① If amount not known, give estimate of interest

What was the total interest over the last 12 months?

1..99997

Asked if respondent has had interest credited to TESSA account in the last 12 months

308. DVTES*DV for TESAMT*

0.00..99997.00

Asked if respondent has stated amount of interest credited to TESSA account in the last 12 months

309. BANKAC

In the last 12 months, have you had any interest credited to a Bank, Building Society or any other account?

- (1) Yes
- (2) No

310. BKJNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

311. BKAMT

① If amount not known, give estimate of interest

① For any joint accounts only give this respondent's share of the interest

① Please include the TOTAL amount of interest credited in the last year from ALL bank accounts.

What was the total interest over the last 12 months?

1..99997

Asked if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

312. DVBK*DV for BKAMT*

0.00..99997.00

313. BKTAX

Is the interest received AFTER or BEFORE tax?

- (1) after tax
- (2) before tax

Asked if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

314. NTSVAC

In the last 12 months, have you had any interest credited to a National Savings (Post Office) Ordinary account?

- (1) Yes
- (2) No

315. NT1JNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

316. NTAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

317. DVNT

DV for NTAMT

0.00..999997.00

318. NSVAC

In the last 12 months, have you had any interest credited to a National Savings (Post Office) Investment account?

- (1) Yes
- (2) No

319. NT2JNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

320. NSAMT

① If amount not known, give estimate of interest

① For any joint accounts, only give this respondent's share of the interest

What was the total interest over the last 12 months?

1..99997

Asked if respondent has had interest credited to a National Savings (Post Office) Investment account in the last 12 months

321. DVNS

DV for NSAMT

0.00..99997.00

322. STKFILT

Do you have now, or have you had in the last 12 months, income from any of these investments?

- (1) Government gilt-edged stock/ war loan
- (2) Unit and Investment Trusts
- (3) Personal Equity Plans (PEPs)
- (4) Other stocks, shares and bonds including National Savings Investment
- (5) NONE OF THESE

323. *TXTFILL

① Text fill for stocks section

STRING[36]

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

324. OTHJNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

325. OTHAMT

① If amount not known, give estimate of interest/dividend

① For any joint investments only give this respondent's share of the interest

What was the total interest/dividend over the last 12 months?

1..999997

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt

326. TAXTIME

Was the interest received after or before tax was deducted?

- (1) After
- (2) Before

Asked if respondent currently has or has had in the last 12 months income from one or more of the investments listed in StkFilt OR income from Unit and Investment Trusts or income from other stocks, shares and bonds including National Savings Investment

327. DVOTH

DV for OTHAMT

0.00..999997.00

Asked if respondent has stated amount of income from interest/dividend over the last 12 months

328. *CHPARENT

Ask (one of the) adults responsible for [name] about the child's income

1..1

Is asked for all child members of the household

329. PRMPTZ1C

In the last 12 months, has [name] received an income from any of these sources?

- (1) Yes
- (2) No

Is asked for all child members of the household

Showcard (X) options:

- (1) A spare time job
- (2) Interest on a child's bank account, building society account or any other savings account
- (3) Income from National Savings investments including a Post Office account
- (4) Interest or dividends from gilts, stocks or shares
- (5) Income from a trust fund
- (6) Any other sources of income

330. *JOBINC

①Enter details of all sources of income

What kind of job(s) or income?

STRING[40]

And if child(ren) has/have received income from certain sources in the last 12 months

331. *CHDAMT

How much in total has [name] received from these sources in the last 12 months?

0.01..9997.00

And if child(ren) has/have received income from certain sources in the last 12 months

332. DVCHI1

DV for card Y income

0.01..9997.00

EXPENDITURE AND INCOME

333. *FUND

① Code all that apply

The next question is concerned with income and expenditure of the household as a whole. Looking at this card, which of these, if any, does your household use to sustain its current level of spending?

- (1) Credit/Store Card Debt
- (2) Overdraft
- (3) Loans from friends/relatives
- (4) Loans from other sources (e.g. banks, loan companies)
- (5) Savings
- (6) Sell assets (e.g. property, possessions, stocks, shares, bonds)
- (7) By other means, please specify
- (8) Current household income sufficient - No need to borrow or rely on credit card debt

334. *OTHERM

In what other way are/is your household able to sustain this level of spending?

STRING[40]

Asked if respondent states that household sustains its current level of spending by other means