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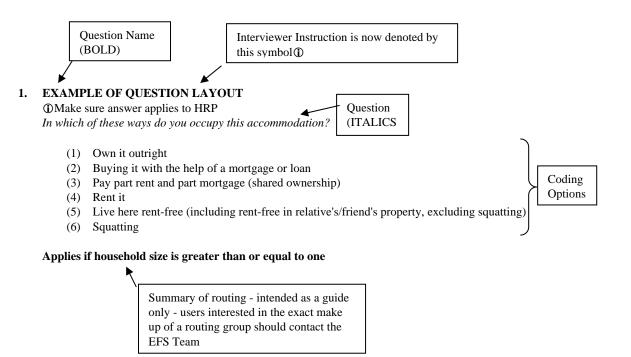
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If you have any queries relating to the 2008 LCF database please contact the LCF team on 01633 455709

# STRUCTURE OF THE QUESTIONNAIRE SPECIFICATION

All questions in the specification are laid out using the same format.

# Example of question layout



The appearance of an asterisk before the question name indicates that the variable is not present in our anonymised dataset.

The appearance of brackets in the specification usually denotes a form of text substitution (alternative question wording depending upon the respondent's earlier answers); carried out either by BLAISE computer package or else by the interviewer, during the questionnaire.

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# THE QUESTIONNAIRE

#### \*SRCINC08 1.

Ocde all that apply

This card shows various possible sources of income. Can you please tell me which kinds of income you personally receive?

- Earnings from employment (1)
- (2)Earnings from self-employment
- (3) Pension from former employer
- (4) Personal Pension
- State Pension (5)
- (6) Child benefit
- Income Support (7)
- (8) Tax Credits
- (9) Other state benefits
- (10)Interest from savings
- Interest from investments (11)
- (12)Other kinds of regular allowance from outside the household
- (13)Income from rent
- (14)Other sources
- (15)No source of income

### Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now

#### \*GROSSTEL 2.

<sup>()</sup>Prompt only if necessary. An estimate is acceptable.

Thinking of the sources you have mentioned, what is your total personal income before deductions for income tax, National Insurance etc (that can be weekly, monthly or an annual amount)?

0..99999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent has (a) source(s) of income

#### 3. \*GRSSTIME

Is that a weekly, monthly or annual amount?

- Weekly (1)
- (2) Monthly
- (3) Annually

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent has (a) source(s) of income And respondent has stated amount of total gross personal income AND total gross personal income is less than or equal to 99999997 (pounds)

#### 4. \*TELDV

DV for weekly amount 0..99999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent has (a) source(s) of income

### 5. \*TELBAND

We put answers into income bands. Would you tell me which band represents your total personal income before all deductions. Is it...

- (1) Less than  $\pounds 100$  a week
- (2)  $\pounds 100$  but less than  $\pounds 200$  a week
- (3)  $\pounds 200$  but less than  $\pounds 300$  a week
- (4)  $\pounds$  300 but less than £400 a week
- (5)  $\pounds 400$  but less than  $\pounds 500$  a week
- (6)  $\pounds 500$  but less than  $\pounds 600$  a week
- (7)  $\pounds 600$  but less than  $\pounds 700$  a week
- (8)  $\pounds$ 700 but less than £800 a week
- (9)  $\pounds 800$  but less than  $\pounds 900$  a week
- (10)  $\pounds$  900 but less than  $\pounds$ 1000 a week
- (11) Over £1000 a week

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now And if respondent has (a) source(s) of income

If respondent has refused or does not know their total gross personal income

### 6. \*HHLDDV

DV for weekly amount 0..99999997

#### Applies if household size is greater than or equal to one

# 7. \*HHLDAMT

<sup>①</sup>Prompt only if necessary. An estimate is acceptable.

Thinking of the income of the household as a whole, what is the total income of the whole household before deductions for income tax, National Insurance etc?

0..99999997

### Applies if household size is greater than or equal to one

### 8. \*HHLDPER

- Is that a weekly, monthly or annual amount?
  - (1) Weekly
  - (2) Monthly
  - (3) Annually

#### Applies if household size is greater than or equal to one

And respondent has stated their gross total household income AND the gross total household income is less than or equal to 99999997 (pounds)

# 9. \*HHLDBAND

We put answers into income bands. Would you tell me which band represents the total income of the household before all deductions. Is it..

- (1) Less than  $\pounds 100$  a week
- (2)  $\pounds 100$  but less than  $\pounds 200$  a week
- (3)  $\pounds 200$  but less than  $\pounds 300$  a week
- (4)  $\pounds$  300 but less than £400 a week
- (5)  $\pounds 400$  but less than  $\pounds 500$  a week
- (6)  $\pounds 500$  but less than  $\pounds 600$  a week
- (7)  $\pounds 600$  but less than  $\pounds 700$  a week
- (8)  $\pounds$ 700 but less than £800 a week
- (9) £800 but less than £900 a week
- (10)  $\pounds$  900 but less than  $\pounds$ 1000 a week
- (11) Over £1000 a week

#### Applies if household size is greater than or equal to one And respondent has refused to give or does not know their gross total household income

#### 10. FULLINC

(1) To continue with the full income questions press 1. To ask the minimal income questions press 2. Minimal income questions should only be asked if you consider it to be impossible to obtain full income details. Asking the minimal income questions for any member of the household will make this a partially co-operating household. These questions can be used as an introduction to achieving full income response later

Do you want to continue with the full income questions?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

# 11. ANTICPAY

If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions

- (1) Anticipated pay to be given
- (2) Others

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

# 12. PYDAT

①If exact day of month not known, enter the 15TH of the month.

①If respondent has recently started a job and not yet been paid, enter the date on which they expect to be paid *On what date were you last paid a wage or salary?* 

(On what date do you expect to be paid a wage or salary?)

DATE

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

# **13. PYAMT**

() Also include any tax credits included in pay e.g. Working Tax Credit OR Child Tax Credit What was your last take home pay, (what will be your take home pay) including overtime, bonus, commission, tips or other payments?

0.01..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

### **14. PYPC**

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

#### Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now

a employment responses are being recorded for marviadals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has stated amount of last take home pay (or anticipated next take home pay)

#### 15. \*DVPAY

*DV for pay in most remunerative job (PYAMT)* 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And respondent has stated amount of last take home pay (or anticipated next take home pay)

#### 16. \*PYTAX

How much was deducted from your wage/salary for income tax under PAYE? 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

#### 17. \*DVTAX1

*DV for PyTax* 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And respondent has stated amount of income tax deducted under PAYE from last wage/salary

#### 18. TAXREF

Did your last pay include a refund of income tax?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

#### **19. TAXREFAM**

How much was it? 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if respondent's last pay included a refund of income tax

#### 20. DVTAX

*DV for tax refund* 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And respondent has stated amount of income tay refunded from last wage/salary

And respondent has stated amount of income tax refunded from last wage/salary

#### 21. \*PYNINO

How much was deducted as a National Insurance Contribution? 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

#### 22. DVNINO

DV for NI deduction 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And respondent has stated amount of National Insurance deducted from last wage/salary

### 23. DEDCH

Were there any deductions for charities?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

### **24. DEDTOT**

How much was deducted for charities ? 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for charities

### 25. DVDEDTOT

DV for deductions for charities 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for charities

And respondent has stated amount deducted from last wage/salary for charities

# 26. DEDUCTS

①Individual prompt Code all that apply *Were there any deductions such as:* 

- (1) Pension or Superannuation?
- (2) AVCs (Additional Voluntary Contributions)?
- (3) Union fees?
- (4) Friendly societies?
- (5) Sports clubs or specialist pastimes?
- (6) Repayment of loan from your employer?
- (7) Private medical insurance?
- (8) Or any other deductions which we have not mentioned so far?
- (9) NONE OF THESE

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

# 27. PENDAMT

*How much was deducted for superannuation?* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for pension or superannuation

#### 28. PYDVPEN

*DV for deduction for superannuation* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for pension or superannuation

And respondent has stated amount deducted from last wage/salary for superannuation

### 29. AVCAMT

*How much was deducted for AVCs?* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for AVCs

### **30. DVAVC**

How much was deducted for AVCs? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for AVCs

And respondent has stated amount deducted from last wage/salary for AVCs

#### 31. UNDAMT

How much was deducted for union fees? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for union fees

## 32. DVUNI

DV for deduction for union fees 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for union fees

And respondent has stated amount deducted from last wage/salary for union fees

# 33. FRIEAT

How much was deducted for Friendly societies? 0.01..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for friendly societies

#### **34. DVFRIE**

DV for deduction for Friendly societies 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for friendly societies

And respondent has stated amount deducted from last wage/salary for Friendly societies

#### 35. SPTDAMT

How much was deducted for sports clubs or specialist pastimes? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for sports clubs or specialist pastimes

# 36. DVSPT

DV for deduction for sports etc clubs 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for sports clubs or specialist pastimes

And respondent has stated amount deducted from last wage/salary for sports clubs or specialist pastimes

#### 37. REMAMT

How much was deducted for repaying your employer? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if deductions were made from respondent's pay for the repayment of loans from their employer

#### 38. DVREM

DV for repaying employer 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for the repayment of loans from their employer

And respondent has stated amount deducted from last wage/salary for repaying employer

### 39. INSAMT

How much was deducted for private medical insurance? 0.01..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for private medical insurance

## 40. DVINS

How much was deducted for private medical insurance? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if deductions were made from respondent's pay for private medical insurance

And respondent has stated amount deducted from last wage/salary for private medical insurance

# **41. \*PYDTYP**

What was the purpose of this other deduction? STRING[20]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if other deductions were made from respondent's pay

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

#### 42. \*PYFIN

New FES code STRING[5]

Is displayed if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if other deductions were made from respondent's pay

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

And if field response is recorded independently by the interviewer

#### 43. PYDAMT

How much was deducted for ^PyDTyp? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if other deductions were made from respondent's pay

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

#### 44. DVDEDO

DV for PYDAMT

0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if other deductions were made from respondent's pay

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

And respondent has stated 'other' amount deducted from last wage/salary

## 45. PYANY

Were there any other deductions?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if other deductions were made from respondent's pay

And is asked for (up to) the first five 'other' deductions made from the respondent's income If respondent states that there is more than one 'other' deduction made from their income And if respondent has so far provided details of less than five 'other' deductions made from their income

#### 46. PYSLIP

Did respondent consult payslip?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

### 47. \*PYGRS

Do not include tax credits in gross pay eg Working Tax Credit or Child Tax Credit What was the gross wage/salary including any superannuation as shown on payslip? 0.01.99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if respondent consulted payslip

#### 48. PYDVGS

*DV for PAYGRS* 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent consulted payslip

And respondent has stated their gross/wage or salary (including any superannuation as shown on payslip)

# 49. PAYINC

Ocde all that apply

Did your take home pay include any of the items shown on card P1?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) None of these

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

### **50. HHOTHINC**

Did the take home pay of [£amount] include refunds for any of these items?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

### 51. \*HHO

Describe fully what was covered by the refund.

- (1) Rent
- (2) Council Tax
- (3) Rates (NI)
- (4) Water/sewerage rates (E & W)
- (5) Mortgage payment
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Road Tax
- (11) Vehicle insurance
- (12) Mileage allowance/fixed motoring allowance

- (13) Travel/subsistence
- (14) Any other refund for business expenditure from your current/last employer

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay included refunds for certain items

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

# **52.** \*HHOVEH

Please give a brief description of the vehicle for which you received this refund, for instance, red Golf, black BMW STRING[50]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay included refunds for certain items

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

And respondent's last take home pay included (a) refund(s) for Road Tax, vehicle insurance and/or a mileage allowance/fixed motoring allowance

#### **53. HHOAMT**

What was the amount of the refund? 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay included refunds for certain items

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

#### 54. DVHHO

*DV for refund (HHOAMT)* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay included refunds for certain items

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

And respondent has stated amount of refund in last wage/salary

### 55. PREFANY

Did the take home pay of [£amount] include refunds for any more of these items?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay included refunds for certain items

And is asked for (up to) the first five 'other' deductions made from the respondent's income

If respondent states that there is more than one 'other' deduction made from their income

And if respondent has so far provided details of less than five 'other' deductions made from their income

# 56. PAYCRDT

Did the take home pay of [£amount] include any of the following?

- (1) Working Tax Credit (excluding any childcare tax credit)
- (2) Child Tax Credit (including any childcare tax credit)
- (3) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

# 57. WTCAMT

How much was included for WTC payment? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Working Tax Credit

#### 58. WTCPER

What period did this cover ?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Working Tax Credit

And respondent has stated how much was included as Working Tax Credit

#### 59. DVWTC

DV for WTC payment 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Working Tax Credit

And respondent has stated amount included in last wage/salary for Working Tax Credit

#### 60. CTCAMT

How much was included for CTC payment? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Child Tax Credit

# 61. CTCPER

What period did this cover ?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months

- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Child Tax Credit

And if respondent has stated how much was included for Child Tax Credit

#### 62. DVCTC

*How much was included for CTC payment?* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent's last take home pay included Child Tax Credit

And if respondent has stated how much was included for Child Tax Credit

### 63. CCTCRDT

Does this payment include a Child Care Tax Credit to help pay for child care expenses?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if in current or last main job respondent is/was an employee AND respondent has stated the amount of their last take home pay (or what will be their last take home pay) including overtime, bonus, commission, tips or other payments

And if respondent has stated how much was included for Child Tax Credit

### 64. LVUSED

In the last 7 days, have you used any luncheon vouchers from your employer?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

# 65. LVTOTAL

What was the total value of the vouchers used? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

And if respondent has used luncheon vouchers received from their employer in the last 7 days

# 66. FREEMED

Does your employer provide or pay for any free or subsidised MEDICAL INSURANCE? (1) Free medical insurance

- (2) Subsidised medical insurance
- (3) Neither

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

# 67. FMEDNUM

How many people (adults & children) in the household does this cover? 0.97

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

And if respondent's employer provides/pays for free medical insurance or subsidised medical insurance

#### 68. EMFRMEAL

Ocde all that apply Have you received any of the following free food or drink from your employer in the last 7 days?

- (1) Free meals
- (2) Free tea or coffee
- (3) Free soft drinks
- (4) None

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

#### 69. FREENUM

How many free meals have you received? 0.97

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if the date on which respondent left last PAID job was more than 3 months prior to the date of the interview

And if respondent has received free meals from employer in the last 7 days

# 70. INA254

Your last take home pay was [£amount] Is/was this the amount you usually receive?

- (1) Yes
- (2) No
  - (3) No usual amount

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

# 71. USNETPAY

What do/did you usually receive each time you are/were paid, AFTER all deductions? 0.01..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if respondent's last take home pay was not the amount they usually receive(d)

# 72. USGROPAY

What do/did you usually receive each time you are/were paid, BEFORE all deductions? 0.01..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if respondent last take home new was not the exact the weight receive(d).

And if respondent's last take home pay was not the amount they usually receive(d)

# 73. GRSPYPER

How often are/were you usually paid?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

## Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent has stated how much pay they usually receive(d), before all deductions

# 74. DVUSN

DV for usual net pay

0.01..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent has stated amount of usual net pay in main job

#### 75. DVUSGR

DV for usual gross pay in main job 0.01..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent has stated amount of usual gross pay in main job

#### 76. MALLUSP

Does the usual net pay of [£amount] include any allowance for motoring?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid And if respondent's last take home pay was not the amount they usually receive(d)

77. MALINNP

How much is included, usually? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent's usual net pay includes an allowance for motoring

78. DVMANP

*DV for MALINNP* 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent's usual net pay includes an allowance for motoring

And if respondent has stated amount included for motoring allowances in usual net pay

#### 79. BONEXTRA

①Exclude shares & income in kind

In the last 12 months, have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profitsharing bonus or an occasional commission?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

80. \*BONDESC

Please describe this bonus STRING[20]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And is asked for (up to) the first three bonuses received by the respondent in the last 12 months

If respondent states that they have received more than one bonus in the last 12 months

#### 81. BONAM

How much was this bonus? 0..9999997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And is asked for (up to) the first three bonuses received by the respondent in the last 12 months If respondent states that they have received more than one bonus in the last 12 months

#### 82. DVBON

DV for bonus amount 0.01..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And is asked for (up to) the first three bonuses received by the respondent in the last 12 months

If respondent states that they have received more than one bonus in the last 12 months

And if respondent has stated bonus amount received such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

# 83. BOBATAX

Was this amount

- (1) before tax
- (2) or after tax?

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And is asked for (up to) the first three bonuses received by the respondent in the last 12 months If respondent states that they have received more than one bonus in the last 12 months

#### 84. BNSANY

①Exclude shares & income in kind

In the last 12 months, have you received any further bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And is asked for (up to) the first three bonuses received by the respondent in the last 12 months

If respondent states that they have received more than one bonus in the last 12 months

And if respondent has so far provided details of less than three bonuses received in the last 12 months

#### 85. BONUPAY

Does your USUAL net pay of [£amount] include any of this bonus or commission?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And if respondent's last take home pay was not the amount they usually receive(d)

#### 86. BONUPAMT

How much is included? 0..9997

Applies if household size is greater than or equal to one

And is asked to all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent's usual net pay includes some of the bonus or commission they receive

#### 87. DVBONU

DV for bonus amount in usual net pay 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was an employee

And if the date on which the respondent was last paid a wage or salary was less than or equal to one year prior to the date of the interview OR if respondent did not know the exact date on which they were last paid

And if respondent has received bonus(es) such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission

And if respondent's last take home pay was not the amount they usually receive(d)

And if respondent's usual net pay includes some of the bonus or commission they receive

And if respondent has stated the bonus or commission amount included in usual net pay

# **SELF-EMPLOYED**

## 88. INTRO2

①Exclude mail order agents & babysitters. Ask the following questions about current or last main job as self-employed Press 1 to continue

1..1

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

### 89. JOBBUS

Duse this answer (or `Occupation', etc) later, as appropriate at 'Job/business'

Can I check, do/did you think of yourself as having a job, or a business?

- (1) Job
- (2) A business
- (3) (Neither of these)

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

### 90. BUSACCTS

①Include if prepared by accountant

In this job/business are/were annual business accounts prepared for the HMRC for tax purposes?

- (1) Yes
- (2) No
- (3) Not yet but will be

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

# 91. SOLE

Are/were you working on your own account or are/were you in partnership with someone else?

- (1) Own account (sole owner)
- (2) In partnership

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main and/or subsidiary job(s) respondent is/was self-employed

### 92. PARTDISP

The questions that follow are about just your own share of the business - that is, not including your partner's share. Press 1 to continue

1..1

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent worked on annual business account in partnership with someone else

# 93. SE1

①Enter beginning of period①If day of month not known, enter 15

What is the most recent period for which accounts have been prepared for the HMRC? DATE

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

94. SE2

 ①Enter end of period
 ①If day of month not known enter 15 DATE Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

## 95. SEWEEKS

①If covers full 12 months enter 52 May I check, how many weeks does this cover? 1..104

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

# 96. PROFDOCS

(1) First, code document consulted (1st to apply) What was the profit or loss figure shown on these accounts for this period? It would be helpful if you could refer to a document, such as the annual accounts, or the Notice of Tax Assessment from the HMRC.

- (1) Notice of Tax Assessment (form no 300 CODA)
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

Applies if household size is greater than or equal to one

### And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

## 97. PROFIT1

ONow, enter the £ profit/loss amount
OFrom Notice of Assessment enter income figure at top of form
OFrom Accounts, enter adjusted profit/loss (if not shown enter net figure)
OFrom Tax return, enter the 'Total Taxable Profit' from Box

0..9999997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

## 98. PROFIT2

Did the answer in the previous question refer to profit or loss?

(1) Profit

(2) Loss

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent has stated profit/loss amount and profit/loss amount is greater than 0

### 99. DVPROF

DV for profit

0.00..9999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent has stated profit/loss amount and profit/loss amount is greater than 0

# 100. PROFTAX

Can I just check, is that the figure before deduction of income tax?

- (1) Before tax
- (2) After tax

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes And if respondent's business recorded a profit

## 101. PROFNI

() If no lump sum NI paid, enter `3'

And is the figure before or after you paid any lump sum (Class 4) National Insurance payments based on taxable profits?

- (1) Before
- (2) After
- (3) Not applicable (no lump sum NI)

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent's business recorded a profit

And if amount of profit stated is after tax

### **102. PRBEFORE**

What was (your share of) the profit BEFORE tax? 0..9999997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent's business recorded a profit

And if amount of profit stated is after tax

## **103. DVPRBEF**

*DV for PRBEFORE* 0.00..9999997.00

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent's business recorded a profit

And if amount of profit stated is after tax

### **104. WHYNOPRO**

Why was respondent unable to give a profit or loss figure?

- (1) Docs with accountant/Inland Revenue
- (2) Other reason

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes

And if respondent does not know amount of profit/loss recorded by business

### **105. WORKACC**

Do you have separate bank or building society accounts for your work and your private finances?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

### 106. OWNSUM

(code `yes' if any apply)

Do you draw money from your work account for any non-business purposes, such as any of the things shown on this card?

(1) Yes(2) No

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

## 107. OWNAMT

Thinking of the last 12 months, on average how much did you take each month for these non-business purposes? 1.9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR

respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

And if respondent draws money from their work account for non-business purposes

# **108. DVOWNAMT**

DV for OWNAMT 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

And if respondent draws money from their work account for non-business purposes

#### **109. OWNOTHER**

Apart from drawings from the bank/building society, do/did you receive any other income from this job/business, for personal use?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

And if respondent draws money from their work account for non-business purposes

#### **110. OWNOTAMT**

On average, how much is that each month? 0.9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

And if respondent draws money from their work account for non-business purposes

And if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use

# 111. DVOWNOT

*DV for OWNOTAMT* 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in job/business the respondent prepared annual business accounts for the HMRC for tax purposes OR

respondent has not yet prepared business accounts for the HMRC but will be doing

And if respondent has separate bank or building society accounts for work and private finances

And if respondent draws money from their work account for non-business purposes

And if apart from drawings from the bank/building society, the respondent received other income from job/business, for personal use

# 112. SEINC

Enter an estimate if actual figure not known Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.

On average, what is your weekly or monthly income from this job/business over the last 12 months? 0.99997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

### **113. SEINCWM**

Interviewer ask or code: Was that weekly or monthly income?

- (1) Weekly income
- (2) Monthly income

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if respondent has stated average weekly or monthly income from job/business over the last 12 months AND average weekly or monthly income is greater than 0

## 114. \*DVSEINC

Enter an estimate if actual figure not known

Now I'd like to ask some questions about your income from your job/business, that is, after paying for any materials, equipment or goods that you use(d) in your work.

On average, what is your weekly or monthly income from this job/business over the last 12 months? 0.00.99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a

paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if respondent has stated their self-employed income over the last 12 months AND self-employed income over the last 12 months is greater than 0

# 115. CHECKTAX

(This is `class 2' NI)

May I just check, was either income tax, or your regular National Insurance contribution deducted at source?

- (1) Income tax deducted
- (2) Regular NI deducted
- (3) No, neither deducted

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

### 116. \*TAXDAMT

How much income tax was deducted last time? 0..9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if income tax was deducted at source from respondent's business income

## 117. PERCTAXD

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks

- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

# Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if income tax was deducted at source from respondent's business income

And if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

## 118. \*DVTAXD

DV for TAXDAMT 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if income tax was deducted at source from respondent's business income

And if respondent has stated amount of income tax deducted last time AND income tax amount deducted last time was greater than 0 (pounds)

# 119. NIDAMT

How much National Insurance was deducted last time? 0.01..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if regular NI was deducted at source from respondent's business income

### 120. PERCNID

*How long did this cover?* 

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if regular NI was deducted at source from respondent's business income

And if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0

### 121. \*DVNID

*DV for NIDAMT* 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for

respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if regular NI was deducted at source from respondent's business income

And if respondent has stated how much National Insurance was deducted last time AND National Insurance amount was greater than 0

## **122. CHKINCOM**

May I check, is your average income of [amount] before or after tax or national insurance was deducted?

- (1) Before
- (2) After

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And respondent's business did not record a profit during the last accounting period OR respondent has not stated how much on average, during the last 12 months, was taken from their work account(s) for any non-business purposes

And if income tax was deducted at source from respondent's business income OR regular NI was deducted at source from respondent's business income

# **123. SENIREG**

(KNOWN AS `CLASS 2')

Do you pay a regular National Insurance contribution in connection with this job?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

### **124. SENIRAMT**

How much was your last National Insurance payment? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being calculated for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

And if respondent pays a regular National Insurance contribution in connection with job

## **125. PERCSENI**

How long did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

And if respondent pays a regular National Insurance contribution in connection with job

And respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

## 126. DVSENI

*DV for SENIRAMT* 0.01..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being calculated for individuals now And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who are below state pensionable age AND if in respondent's job/business a regular NI contribution is not deducted at source

And if respondent pays a regular National Insurance contribution in connection with job

And respondent has stated the amount that they paid for National Insurance last time AND the amount of the contribution was greater than zero

### 127. SETAX

(Apart from tax deducted at source) Have you made any (other) income tax payments relating to this job/business in the last 12 months?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

#### 128. \*SETAXAMT

How much did you pay altogether in the last 12 months? 1.99997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

# 129. \*DVSETAX

*DV for SETAXAMT* 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a

paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

And respondent has stated the total amount that they paid for income tax in the last 12 months AND the total amount of income tax was greater than zero

### **130. SENIINC**

Does that figure include a lump sum (Class 4) National Insurance contribution based on taxable profits?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

### **131. SENIIAMT**

How much was the National insurance lump sum payment? 1.9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months And if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

### 132. DVSENII

*DV for SENIIAMT* 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

And if respondent's tax payments for the last 12 months include a lump sum (Class 4) National Insurance contribution based on taxable profits

### **133. SENILUMP**

In the last 12 months have you paid any lump sum NI contributions based on taxable profits?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months And if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

### **134. SENILAMT**

What was your total lump sum payment in the last 12 months? 0..9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

And if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

And if respondent has paid lump sum NI contributions based on taxable profits

### 135. SENILYR

Can I check, how many years did this payment of [£amount] cover? 1..97

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months And if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

And if respondent has paid lump sum NI contributions based on taxable profits

And if respondent has stated the total lump sum payment for the last 12 months

And if total lump sum payment for the last 12 months is greater than 2500 (pounds)

### 136. DVSENIL

DV for SENILAMT

0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if respondent has made other income tax payments relating to the job/business in the last 12 months

And if respondent's tax payments for the last 12 months do not include a lump sum (Class 4) National Insurance contribution based on taxable profits

And if respondent has paid lump sum NI contributions based on taxable profits

And if respondent has stated the total lump sum payment for the last 12 months

### **137. SEBUSEXP**

Are there any items on this card which you have claimed or will be claiming as a business expense for tax purposes?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job less than 3 months prior to the date of the interview

# **138. SEBETYP**

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax (GB) Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Insurance on structure
- (7) Gas

(8) Electricity

(9) Telephone

(10) Anything else

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job less than 3 months prior to the date of the interview

And if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

### **139. SEBEAMT**

If possible obtain percentages for period ^SE1 to ^SE2.

DActual amounts of expenses claimed can be given if percentages cannot: record these in a note < Ctrl M >

①Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job less than 3 months prior to the date of the interview

And if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

### 140. \*EXPO

Please describe the other expense(s) STRING[20]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job less than 3 months prior to the date of the interview

And if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

### 141. \*SEBUVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW STRING[50]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND respondent is not presently in paid employment, but has had a paid job at some point in their life AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in current or last main job respondent is/was self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job less than 3 months prior to the date of the interview

And if respondent has claimed or will be claiming certain items (shown on the card) as a business expense for tax purposes

And if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

### **142. NOINC**

①Interviewer code: Respondent has no income from this self-employment. If possible from knowledge of household code if this is because respondent has income from

- (1) partner/other household member
- (2) investments/assets
- (3) non-household member
- (4) other source
- (5) DK

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in subsidiary job(s) respondent is self-employed

And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if Home Checks are on OR the version being used is the edit questionnaire AND respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period OR amount of profit/loss has been stated as being 0 OR amount of profit/loss has been stated as being greater than 0 AND respondent has stated the amount of profit/loss recorded by their (main) business AND the amount stated refers to a loss AND respondent does not draw money from their work account(s) for non-business purposes OR respondent does not know if they draw money from their work account(s) for non-business purposes OR respondent does not have separate bank or building society accounts their work and private finances AND average weekly/monthly income from business (in last 12 months) has been stated as being 0 OR the Home Checks are on OR the version being used is the edit questionnaire AND in this job/business annual business accounts are not prepared for the HMRC for tax purposes AND average weekly/monthly income from business (in last 12 months) has been stated as being 0

143. \*INCO

Describe other sources of income STRING[40] Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in subsidiary job(s) respondent is self-employed

And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if Home Checks are on OR the version being used is the edit questionnaire AND respondent does not know amount of profit/loss recorded by their (main) business during the last accounting period OR amount of profit/loss has been stated as being 0 OR amount of profit/loss has been stated as being greater than 0 AND respondent has stated the amount of profit/loss recorded by their (main) business AND the amount stated refers to a loss AND respondent does not draw money from their work account(s) for non-business purposes OR respondent does not have separate bank or building society accounts their work and private finances AND average weekly/monthly income from business (in last 12 months) has been stated as being 0 OR the Home Checks are on OR the version being used is the edit questionnaire AND in this job/business annual business (in last 12 months) has been stated as being 0 And if respondent has no income from self-employment because respondent has income from other source

# **SELF-EMPLOYED**

# 144. SEBEXTYP

Which items have you claimed or will you be claiming as business expenses for tax purposes?

- (1) Vehicle expenses
- (2) Rent
- (3) Mortgage payments
- (4) Council Tax (GB) Rates (NI)
- (5) Water/sewerage rates (England & Wales)
- (6) Insurance on structure
- (7) Gas
- (8) Electricity
- (9) Telephone
- (10) Anything else

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in subsidiary job(s) respondent is self-employed

And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

And if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

# 145. SEBEPCA

If possible obtain percentages for period ^SE1 to ^SE2.

DActual amounts of expenses claimed can be given if percentages cannot: record these in a note < Ctrl M >

①Expenses claimed should relate to this house/flat only

What percentage have you claimed or will you be claiming?

1..100

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in subsidiary job(s) respondent is self-employed

And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

And if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

And if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

## 146. \*EXPO

*Please describe the other expense(s)* STRING[20]

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if in subsidiary job(s) respondent is self-employed And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

And if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

And if respondent has claimed or will be claiming any other items/services as business expenses for tax purposes

### 147. \*SEBXVEH

Please give a brief description of the vehicle that you are claiming business expenses for, for instance, red Golf, black BMW STRING[50]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in subsidiary job(s) respondent is self-employed

And if in loop for (all of) respondent's subsidiary jobs as self-employed

And if in the loop for respondents who did some paid work in the seven days ending last Sunday OR in loop for respondents who had a job or business that they were away from OR in loop for respondents who left last PAID job more than 3 months prior to the date of the interview

And if there are certain items (listed on the card) which respondent has claimed or will be claiming as business expenses for tax purposes

And if respondent has claimed or will be claiming vehicle expenses as business expenses for tax purposes

# **EMPLOYMENT**

### 148. INTRO1

Ask the following questions about subsidiary job as employee, which respondent considers their second/ third job 1..1

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

## 149. ANTICPAY

If in new job & not yet paid, code 1 here and give details of anticipated pay at next questions

- (1) Anticipated pay to be given
- (2) Others

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

# 150. SJBDAT

(1) If exact date of month is not known, enter the 15th of the month

On what date were you last paid/On what date do you expect to be paid a wage or salary in this job? DATE

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

# 151. SJBAMT

What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission or tips? 0.01..99997.00

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if in subsidiary job respondent is a new employee and pay details refer to expected pay OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

### 152. SJBPC

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- $(95) \quad one \ off/lump \ sum$
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if the date on which the respondent was last paid a wage or salary/date on which respondent expects to be paid a wage or salary in this (subsidiary) job was more than or equal to one year prior to the date of the interview OR if respondent is new in their subsidiary job and has not yet been paid OR if respondent does not know the exact date on which they were last paid

And if respondent has stated how much was received for their last take home pay in their second/subsidiary job

### 153. \*DVPAYS

DV for pay subsidiary 0.01..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for

respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if the date on which the respondent was last paid a wage or salary for their subsidiary job was less than one year prior to the date of the interview OR if in subsidiary job respondent is a new employee and pay details refer to expected pay OR if respondent does not know the exact date on which they were last paid a wage or salary for their subsidiary job

And if respondent has stated how much was received for their last take home pay in their second/subsidiary job

## 154. TAXFLT

Was any amount deducted for income tax under PAYE?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

### 155. \*SJBTAX

How much was deducted from your wage/salary for income tax under PAYE? 0.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

### 156. \*DVTAXS

DV for tax deductions in subsidiary job 0.01..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if some amount of income tax was deducted from respondent's last take home pay for subsidiary job(s) under PAYE

And respondent has stated amount of income tax deducted from last wage/salary under PAYE

#### 157. NINOFT

Was any amount deducted for National Insurance?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

## 158. \*SJBNINO

How much was deducted as National Insurance Contribution? 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

# 159. \*DVNINS

DV for NI deduction in subsidiary job

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if a National Insurance contribution was deducted from respondent's last take home pay for subsidiary job(s)

#### 160. ODEDSUB

Were there any other deductions?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

### 161. \*SJBDTYP

What was the purpose of this other deduction? STRING[20]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if 'other' deductions were made from the wage/salary respondent receives from their second/subsidiary job And is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

If respondent states that there is more than one 'other' deduction made from the wage/salary received from their subsidiary job

### 162. \*SJBFIN

New Fes Code STRING[5]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if 'other' deductions were made from the wage/salary respondent receives from their second/subsidiary job And is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

If respondent states that there is more than one 'other' deduction made from the wage/salary received from their subsidiary job

And if field response is recorded independently by the interviewer

# 163. SJBDAMT

How much was deducted for deduction? 0.01..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if other deductions were made from the wage/salary respondent receives from their second/subsidiary job And is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

If respondent states that there is more than one 'other' deduction made from the wage/salary received from their subsidiary job

## 164. DVDEDS

DV for other deductions in subsidiary job 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if other deductions were made from the wage/salary respondent receives from their second/subsidiary job And is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job

If respondent states that there is more than one 'other' deduction made from the wage/salary received from their subsidiary job

## 165. SJBANY

Were there any other deductions?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if other deductions were made from the wage/salary respondent receives from their second/subsidiary job And is asked for (up to) the first four 'other' deductions made from the respondent's wage/salary in their subsidiary job If respondent states that there is more than one 'other' deduction made from the wage/salary received from their subsidiary job

And if respondent has so far given details of less than four 'other' deductions made from the wage/salary received from their subsidiary job

### 166. SJBSLIP

Did respondent consult payslip?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

# 167. \*SJBGRS

What was the gross wage/salary including any superannuation as shown on payslip? 0.01..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if respondent consulted payslip

# 168. DVGROS

DV for SJBGRS 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' AND are in the loop for respondents who are below state pensionable age AND the date on which respondent left last PAID job was at least two years prior to the date of the interview

And if in subsidiary job(s) respondent is an employee

And if in loop for (all of) respondent's subsidiary jobs as an employee

And if respondent consulted payslip

# **NATIONAL INSURANCE CONTRIBUTIONS**

### 169. NICONT

Do you pay a regular National Insurance contribution?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'economically inactive' according to International Labour Organisation

classifications OR respondent is classified as being 'ILO unemployed' OR respondent is classified as being an 'unpaid family worker' according to the ILO

And if in the loop for respondents who are below the state pensionable age

### **170. NICONTAM**

*How much was the last contribution you paid?* 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'economically inactive' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' OR respondent is classified as being an 'unpaid family worker' according to the ILO

And if in the loop for respondents who are below the state pensionable age

And if respondent pays a regular National Insurance contribution

# 171. NIPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'economically inactive' according to International Labour Organisation classifications OR respondent is classified as being 'ILO unemployed' OR respondent is classified as being an 'unpaid family worker' according to the ILO

And if in the loop for respondents who are below the state pensionable age

And if respondent pays a regular National Insurance contribution

And if respondent has stated how much National Insurance was paid last time

### **172. DVNIC**

*DV for the last contribution you paid* 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is classified as being 'economically inactive' according to International Labour Organisation

classifications OR respondent is classified as being 'ILO unemployed' OR respondent is classified as being an 'unpaid family worker' according to the ILO

And if in the loop for respondents who are below the state pensionable age

And if respondent pays a regular National Insurance contribution

And if respondent has stated how much National Insurance was paid last time

### **173. NIDIRECT**

(DN.B. This should not duplicate any details of regular contributions entered earlier (*Apart from the contributions you have mentioned*) have you made any lump sum payments of N.I. contributions to HMRC or DWP during the last 12 months?

(1) Yes

(2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent did not do any paid work in the seven days ending last Sunday OR if employed, respondent's employment status in their main job was an employee

And if in the loop for respondents who are below the state pensionable age

### **174. DIRNIAM**

How much did you pay? 0.999997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent did not do any paid work in the seven days ending last Sunday OR if employed, respondent's employment status in their main job was an employee

And if in the loop for respondents who are below the state pensionable age

And if respondent has made (a) lump sum payment(s) of NI contributions to HMRC or DWP in the last 12 months

# **ODD JOBS**

# 175. ODJFILT

In the last 12 months, have you received any money for odd jobs, including mail order agent work or babysitting work, or any occasional fees for work or professional advice that we have not yet covered?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

### 176. \*ODDJDESC

What was the job? STRING[40]

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months

If respondent states that they have carried out more than one odd job in the last 12 months

### 177. ODDJPR

Did you do this job in the last 7 days?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months If respondent states that they have carried out more than one odd job in the last 12 months

### 178. ODDJRG

Is the job done on a regular basis?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent in the last 12 months

If respondent states that they have carried out more than one odd job in the last 12 months

And if respondent has done the job/occasional work in the last 7 days

# 179. ODDJMP

Do you work:

- (1) as an employee
- (2) or as self-employed?

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered And is asked for (up to) the first five odd jobs carried out by the respondent If respondent states that they have carried out more than one odd job in the past year And if respondent has done the job/occasional work in the last 7 days And if job/occasional work is done on a regular basis

# 180. ODDJAMT

How much in total did you receive for the job in the last 12 months? 1.9997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent

If respondent states that they have carried out more than one odd job in the past year

### 181. DVODD

*DV for ODDAMT* 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent

If respondent states that they have carried out more than one odd job in the past year

# **182. ODDJANY**

Have there been any more odd jobs or occasional fees in the last 12 months?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received money for odd jobs or occasional fees for work or professional advice that have not yet been covered

And is asked for (up to) the first five odd jobs carried out by the respondent

If respondent states that they have carried out more than one odd job in the past year

And if respondent has so far given details of less than five odd jobs

# **REDUNDANCY PAYMENT**

# 183. REDUND

In the last 12 months, have you received any redundancy payments? (1) Yes

 $\begin{array}{c} (1) & \text{Ics} \\ (2) & \text{No} \end{array}$ 

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

### 184. REDAMT

How much did you receive? 0..999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received (a) redundancy payment(s) in the last 12 months

# 185. DVRED

DV for REDAMT

0.00..999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received (a) redundancy payment(s) in the last 12 months

# **BUS PASS**

## 186. BUSPASS

①Exclude season tickets

At present do you have an OAP concessionary bus pass, permit, tokens or tickets?

- (1) Yes
- (2) No
- (3) No concessionary bus travel provision in area

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is of required age to be eligible for OAP bus concessions

## **187. BTTYPE**

Is it a ... Running prompt

- (1) free bus pass or permit
- (2) half-fare bus pass or permit
- (3) flat-fare bus pass or permit
- (4) bus tokens or bus tickets
- (5) London: Bus & tube
- (6) London: Bus, tube & rail
- (7) or any other type of concessionary OAP bus pass?

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is of required age to be eligible for OAP bus concessions

And if respondent presently has an OAP concessionary bus pass, permit, token or tickets

# 188. \*BPTYPO

(DN.B. If more than one scheme in local authority area establish which one respondent has *What sort of ticket is it?* 

STRING[20]

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is of required age to be eligible for OAP bus concessions And if respondent presently has an OAP concessionary bus pass, permit, token or tickets And if bus pass is some other type of concessionary OAP bus pass

## 189. INTRO

() Press <1> to continue (and enter answers at next question)

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Continue with Benefits questions
- (7) Refused whole benefits section

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now

# 190. BEN1Q

Ocde all that apply

Looking at this card, are you at present receiving any state benefits in your own right: that is, where you are the named recipient?

- (1) Child Benefit
- (2) Guardian's Allowance
- (3) Carer's Allowance
- (4) Retirement pension (National Insurance), or Old Person's pension
- (5) Widow's Pension, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- (6) War Disablement Pension or War Widow's/Widower's Pension (and any related allowances)
- (7) Severe Disablement Allowance
- (8) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

## **191. DISBEN**

## Oce all that apply

And looking at this card, are you at present receiving any of the state benefits shown on this card - either in your own right, or on behalf of someone else in the household?

- (1) Care component of Disability Living Allowance
- (2) Mobility component of Disability Living Allowance
- (3) Attendance Allowance
- (4) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

## 192. ATTALL

Is this paid as part of your pension or do you receive a separate payment?

- (1) Paid as part of pension
- (2) Separate payment

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent receives Attendance Allowance

## 193. XMASBON

In the last 12 months, have you received a state Christmas bonus?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

# 194. BEN2Q

Ocode all that apply

Now looking at this card, are you at present receiving any of these benefits in your own right - that is, where you are the named recipient?

- (1) Jobseeker's Allowance(JSA)
- (2) Pension Credit
- (3) Income Support
- (4) Incapacity Benefit
- (5) Maternity Allowance
- (6) Industrial Injury Disablement Benefit
- (7) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

# 195. TXCRED

Now looking at this card, are you at present receiving any of these Tax Credit payments, in your own right: please include any lump sum payments received in the last six months?

- (1) Working Tax Credit (excluding any childcare tax credit)
- (2) Child Tax Credit (including any childcare tax credit)
- (3) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

## 196. INCLUS

Ocde all that apply Did your last wage/salary include any of the items on this card?

- (1) Statutory Sick Pay
- (2) Statutory Maternity Pay
- (3) Statutory Paternity Pay
- (4) Statutory Adoption Pay
- (5) Income Tax Refund
- (6) Mileage Allowance or fixed allowance for motoring
- (7) Motoring Expenses Refund
- (8) None of these

And if respondent did some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR respondent was on a government employment scheme in the seven days ending last Sunday OR if respondent did some unpaid work in that week for a business that they own OR if respondent did unpaid work in that week for a business that a relative owns

# 197. BEN12M

In the last 12 months, have you received any of the things shown on this card in your own right?

- (1) A grant from the Social Fund for funeral expenses
- (2) A grant from Social Fund for maternity expenses/ Sure Start Maternity Grant
- (3) A Social Fund loan or Community Care grant
- (4) None of these

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

## **198. WINTER**

In the last 12 months have you received a winter fuel payment in your own right?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is aged 60 or over

## 199. BEN6M

In the last 6 months, have you received any of the things shown on this card in your own right?

- (2) Extended payment' of Housing Benefit/rent rebate, or Council Tax Benefit (4 week payment only)
- (3) Widow's payment or Bereavement Payment lump sum
- (4) Child Maintenance Bonus
- (5) Lone Parent's Benefit Run-On
- (6) Any National Insurance or State benefit not mentioned earlier
- (7) In-Work Credit
- (8) Return to Work Payment
- (9) Work-Search Premium
- (10) None of these

# **BENEFITS**

#### 200. BAMT

①If combined with another benefit and unable to give separate amount, enter don't know <Ctrl> + <K> How much did you get last time? 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

#### 201. BAMTDK

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefit section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

And if benefit amount is refused OR amount is not known

#### 202. BPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

And if benefit amount is given AND amount is greater than 0

#### 203. BENIMP

Was benefit amount imputed?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

And figure was not recorded as a response in the interview

#### 204. \*NUMWKS

For how many weeks in the last 12 months did you receive this benefit? 1.52

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

And if in the benefit amount loop for Income Support OR if in the loop for Job Seeker's Allowance amount OR if in the loop for Pension Credit amount OR if in the loop for Incapacity Benefit amount OR if in the loop for Statutory Sick Pay amount OR if in the loop for Maternity Allowance amount OR if in the loop for Statutory Maternity Pay amount OR if in the loop for any other NI or state benefit amount OR if in the loop for Children's Tax Credit (old) amount OR if in the loop for Working Tax Credit amount OR if in the loop for Child Tax Credit amount

#### 205. \*RCPTNOW

Are you receiving this benefit at present?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q, DisBen, Ben 2Q, TxCred or Inclus.

And if in the benefit amount loop for Income Support OR if in the loop for Job Seeker's Allowance amount OR if in the loop for Pension Credit amount OR if in the loop for Incapacity Benefit amount OR if in the loop for Statutory Sick Pay amount OR if in the loop for Maternity Allowance amount OR if in the loop for Statutory Maternity Pay amount OR if in the loop for any other NI or state benefit amount OR if in the loop for Children's Tax Credit (old) amount OR if in the loop for Working Tax Credit amount OR if in the loop for Child Tax Credit amount 206. DVCHB

DV for child benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Child Benefit

# 207. DVGUAR

DV for guardian's allowance 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Guardian's Allowance

# 208. DVICA

*DV for carer's allowance* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Carer's Allowance

# 209. BENUS

Retirement pension or old person' pension *Is this the amount you usually get?* 

- (1) Yes
- (2) No
- (3) No such thing as usual amount

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q

## **210. BUAMT**

Retirement pension or old person' pension *How much do you usually get*? If combined with another benefit and unable to give separate amount, enter Don't know <Ctrl> + <K> 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q

And if the amount stated by the respondent is not the amount they usually receive for their pension

#### 211. BUPD

Retirement pension or old person' pension

- How long does this cover?
- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of one or more state benefit(s) mentioned at Ben 1Q

And if the amount stated by the respondent is not the amount they usually receive for their pension

And if respondent has stated the amount they usually receive for their pension AND the amount usually received is greater than 0

# **212. DVNIPEN**

DV for NI pension 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a NI pension

## 213. DVPENS

*DV for pension* 0.00..997.00 Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher

And if respondent is presently the named recipient of a state pension

# 214. DVWID

DV for NI widows benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of NI Widow's Benefit

## **215. WPENTYPE**

Running prompt

- Do you receive...
  - (1) War Disablement Pension
  - (2) or War Widow's Pension?

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a War Disablement Pension or War Widow's/Widower's Pension

# 216. DVWAR

DV for war disablement pension 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a War Disablement Pension

## 217. DVSVS

DV for severe disablement benefit 0.00..997.00

And if respondent is aged 16 or higher And if respondent is presently the named recipient of Severe Disablement Benefit

## 218. DVDLAS

DV for disability living allowance, care 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of the care component of Disability Living Allowance

#### **219. WHORECAR**

If current household member, enter person number; otherwise enter 97. Who do you receive it for? 1..97

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently receiving the care component of Disability Living Allowance, either in own right, or on behalf of other household member

#### 220. DVDLAM

*DV for disability living allowance, mobility* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of the mobility component of Disability Living Allowance

#### 221. WHOREMOB

①If current household member, enter person number; otherwise enter 97 Who do you receive it for? 1.97

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently receiving the mobility component of Disability Living Allowance, either in own right, or on behalf of other household member

# **222. DVATT**

DV for attendance allowance 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Attendance Allowance

#### 223. WHOREATT

() If current household member, enter person number; otherwise enter 97 Who do you receive it for? 1..97

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently receiving Attendance Allowance, either in own right, or on behalf of other household member

## **224. JSACHK**

①Running prompt

There are two types of Jobseeker's Allowance. Is the Allowance you have received:

- (1) Contributory, that is based on your N.I. contributions,
- (2) Income-based, that is based on an assessment of your income,
- (3) have you received both types of Jobseeker's Allowance AT different times in the last 12 months?

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of Jobseeker's Allowance

## 225. DVJSACON

DV for JSA contributions 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent is presently the named recipient of Jobseeker's Allowance

And if respondent receives contributory Jobseeker's Allowance or has received both types of Jobseeker's Allowance at different times in the last 12 months

#### 226. DVJSAIB

DV for JSA - income based

0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Jobseeker's Allowance And if respondent receives income-based Jobseeker's Allowance or has received both types of Jobseeker's Allowance at different times in the last 12 months

#### 227. DVPC

DV for pension credit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Pension Credit

#### 228. DVIN

DV for income support 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Income Support

# 229. DVINCAP

DV for sickness, incapacity or invalidity benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Sickness, Incapacity or Invalidity Benefit

#### **230. DVMATA**

DV for maternity allowance 0.00..997.00

And if respondent is aged 16 or higher And if respondent is presently the named recipient of Maternity Allowance 231. DVIND

DV for industrial injury benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Industrial Injury Benefit

# 232. TAXDOCS

Are any documents going to be used to confirm tax credit amounts?

- (1) Tax Credit Award Notice
- (2) Pay Slip
- (3) None

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently receiving Working Tax Credit (excluding any Childcare Tax Credit) in their own right or Child Tax Credit (including any Childcare Tax Credit) in their own right

#### **233. DVWTC**

DV for working tax credit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Working Tax Credit

#### **234. DVCTC**

DV for child tax credit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Child Tax Credit

## 235. DVSICK

*DV for sickness* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Statutory Sick Pay

236. DVMATST

*DV for statutory maternity pay* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Statutory Maternity Pay

237. DVPATST

DV for statutory paternity pay 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Statutory Paternity Pay

#### 238. DVADOPST

DV for statutory adoption pay 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Statutory Adoption Pay

## 239. DVTAXRFD

DV for income tax refund 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of an income tax refund 240. DVMILALL

DV for mileage allowance 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of mileage allowance

## 241. \*DVMOTEXS

DV for motoring expenses refund 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a motoring expenses refund

# 242. \*BAMT2

①If combined with another benefit and unable to give separate amount, enter don't know <Ctrl> + <K> How much did you get last time? 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent has received a grant from the Social Fund for funeral expenses in their own right, in the last 12 months

## 243. \*BAMTDK2

Is this `don't know` because it's paid in combination with another benefit, and you cannot establish a separate amount?

- (1) Yes (Please give full details in a Note)
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent has received a grant from the Social Fund for funeral expenses in their own right, in the last 12 months

And if respondent refused to state how much benefit was received last time OR respondent does not know the amount

## 244. \*BPD2

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And if respondent has received a grant from the Social Fund for funeral expenses in their own right, in the last 12 months

And if respondent has stated how much benefit was received last time AND benefit amount was greater than 0 (pounds)

#### **245. DVFUN**

*DV for funeral expenses* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of funeral expenses

## 246. DVMATG

*DV for grant for maternity expenses* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a grant for maternity expenses

# 247. DVCCG

*DV for social fund or community care grant* 0.00..9997.00

#### Applies if household size is greater than or equal to one

And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of a social fund or community care grant

#### **248. DVWINT**

*DV for winter fuel payment* 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of winter fuel payment

## 249. DVEXTHB

*DV for extended payment* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of extended payment

## 250. DVWIDPY

DV for widows payment 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of widow's payment

## 251. DVCHDMN

*DV for child maintenance bonus* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Child Maintenance Bonus

## 252. DVLPAR

DV for lone parents benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of Lone Parent's Benefit

**253. DVOTHBEN** 

DV for other benefit 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of an 'other' benefit

#### 254. DVWSP

DV for work-search premium 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of work-search premium

#### **255. DVIWC**

DV for in-work credit 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And if respondent is presently the named recipient of in-work credit

#### 256. DVRWP

*DV for return to work payment* 0.00..9997.00

And if respondent is presently the named recipient of return to work payment

## 257. COMBAM

This is where you collect information on the total amount of combined benefits.
 You have stated that you receive some benefits in combination. How much did you get altogether last time?
 0.00.997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If benefits section responses are being recorded for individuals now And if benefit questions are being asked And if respondent is aged 16 or higher And some benefits are currently being received in combination and the sum of the benefits is greater than or equal to zero.

#### 258. COMBPD

How long does this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note <Ctrl> + <M>

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If benefits section responses are being recorded for individuals now

And if benefit questions are being asked

And if respondent is aged 16 or higher

And some benefits are currently being received in combination and the sum of the benefits is greater than or equal to zero.

#### 259. FILTTU

In the last 12 months, have you received any payments from any of these insurance schemes?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

# 260. BOTHT3

Which benefits have you received?

- (1) Trade Union sick pay or strike pay
- (2) Friendly Society sickness benefits
- (3) Benefits under private medical scheme
- (4) Benefits under personal accident insurance
- (5) Permanent health insurance
- (6) Benefits under hospital savings scheme
- (7) Benefits under any other sickness insurance
- (8) Payments from unemployment/redundancy insurance

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months

#### 261. \*NUMWKS

For how many weeks in the last 12 months did you receive this benefit? 1.52

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

# 262. AMTBENX

①If amount not known because paid in combination with other benefits, enter dk and open note giving total amount, period and names of benefits covered

What was the amount of benefit you last received? 0.01..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received Trade Union sick pay or strike pay in the last 12 months

#### **263. PERBENX**

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from one or more of the insurance schemes listed at FiltTU in the last 12 months

## 264. \*RCPTNOW

Are you receiving this benefit at present?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

#### 265. DVTRAD

DV for TU sick/strike pay 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received payments from certain insurance schemes in the last 12 months

And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

And if respondent has received TU sick/strike pay in the last 12 months

#### 266. \*WHYBEN

What (was this payment/ were these payments) for? Please tell me about any specific items or services it covered or the reason why payment was made.

STRING[50]

Applies if household size is greater than or equal to one

#### And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received payments/benefits from certain insurance schemes in the last 12 months including friendly sickness schemes, private medical schemes, personal accident insurance schemes, permanent health insurance schemes, hospital saving schemes and other sickness insurance schemes

## 267. DVFRS

DV for friendly society sickness benefits 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received payments from certain insurance schemes in the last 12 months

And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

And if respondent has received Friendly Society sickness benefits in the last 12 months

## 268. DVPRIV

DV for private medical scheme benefits 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3 And if respondent has received private medical scheme benefits in the last 12 months

269. DVACC

DV for personal accident insurance benefits 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3 And if respondent has received personal accident insurance benefits in the last 12 months

# 270. DVPERM

DV for permanent health insurance 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3 And if respondent has received permanent health insurance in the last 12 months

#### 271. DVHOSP

*DV for hospital savings scheme benefits* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received payments from certain insurance schemes in the last 12 months And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3 And if respondent has received hospital savings scheme benefits in the last 12 months

#### **272. DVOTHINS**

*DV for any other sickness insurance* 0.00..997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

And if respondent has received payments from certain insurance schemes in the last 12 months

And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

And if respondent has received any other sickness insurance in the last 12 months

#### 273. DVREDINS

DV for unemployment/redundancy insurance payments 0.00..997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received payments from certain insurance schemes in the last 12 months

And if respondent has received benefits/payments from one or more of the insurance schemes listed at BOthT3

And if respondent has received unemployment/redundancy insurance payments in the last 12 months

# **PRIVATE PENSIONS**

## 274. PENSINC

If yes, deal with each pension in turn

Are you at present receiving an income from any of these sources?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

## **275. PENSTYPE**

Which type of pension is this?

- (1) An employee pension from a previous employer
- (2) a pension from employer of a deceased spouse or relative
- (3) a private personal pension
- (4) an annuity, home income plan, equity release plan
- (5) a pension as a member of a trade Union or friendly society
- (6) a payment from a trust or covenant

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source

#### **276. INCAMT**

*How much did you receive last time?* 0.01..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is presently receiving an income from pension sources

And will be asked for (up to) six separate pension sources presently being received by respondent

If respondent states that they are presently receiving an income from more than one pension source

## 277. INCPD

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks
- (26) six months/26 weeks

- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is presently receiving an income from pension sources

And will be asked for (up to) six separate pension sources presently being received by respondent

If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time

#### **278. DVINC**

DV for INCAMT 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time

#### 279. TAXED

Was tax deducted at source?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time

#### **280. TAXAMT**

How much tax was deducted? 0.01..99997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time

And if tax was deducted from pension payment at source

#### 281. DVTAXA

DV for TAXAMT 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time And if tax was deducted from pension payment at source

## **282. PTINC**

Was the last payment before or after tax was deducted?

- (1) Before
- (2) After

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent is presently receiving an income from pension sources And will be asked for (up to) six separate pension sources presently being received by respondent If respondent states that they are presently receiving an income from more than one pension source And if respondent has stated how much pension was received last time And if tax was deducted from pension payment at source

## 283. PRVPANY

Do you have any other income from any of the sources on card U1?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent is presently receiving an income from pension sources

And will be asked for (up to) six separate pension sources presently being received by respondent

If respondent states that they are presently receiving an income from more than one pension source And if respondent has so far given details of less than 6 pension sources

# **OTHER INCOME**

#### 284. RENTREC

In the last 12 months, have you received any rent from property?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

## 285. RENRECAM

①See help screen for allowable expenses How much did you receive in the last 12 months, before deducting income tax but after deducting all allowable expenses? 1.9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received rent from property in the last 12 months

## 286. DVREN

*DV for RENRECAM* 0.00..9999997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received rent from property in the last 12 months

## 287. OTHIERN

①If Pension is in £, enter at previous pensions question.

In the last 12 months, have you received any income not yet mentioned from any of these sources?

- (1) Royalties eg from land, books or performances
- (2) Income as a sleeping partner in a business
- (3) Occupational pension from an overseas government or company paid in foreign currency
- (4) None of these Spontaneous only

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

#### 288. ROYALAMT

How much have you received in royalties in the last 12 months? 1.9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received other income, not yet mentioned, in form of royalties eg from land, books or performances in the last 12 months 289. DVROY

*DV for ROYALAMT* 0.00..9999997.0

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received other income, not yet mentioned, in form of royalties eg from land, books or performances in the last 12 months

290. SLEEPAMT

*How much have you received as income as a sleeping partner in the last 12 months?* 1.9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

#### 291. DVSLEE

*DV for SLEEPAMT* 0.00..9999997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received other income, not yet mentioned, as a sleeping partner in a business in the last 12 months

# 292. FCPENAMT

*How much have you received (in £) from a foreign currency pension in the last 12 months?* 1.9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received other income, not yet mentioned, in form of an occupational pension from an overseas government or company, paid in foreign currency in the last 12 months

#### 293. DVFCP

*DV for FCPENAMT* 0.00..9999997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received other income, not yet mentioned, in form of an occupational pension from an overseas government or company, paid in foreign currency in the last 12 months

# ALLOWANCES

#### 294. ALLFILT

①Include allowance from member of armed forces or merchant navy
①Include allowance from absent spender or non-resident spouse
In the last 12 months, have you received any of these allowances?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

## 295. ALLTYPE

What allowances have you received?

- (1) Regular allowance from a member of your household who is temporarily absent
- (2) Maintenance or separation allowance
- (3) Any other regular allowance from an individual who is not a member of this household
- (4) Allowance for foster child
- (5) Allowance for adopted child
- (6) Other regular allowance from an organisation

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received some kind of regular allowance in the last 12 months

And will be asked for (up to) six separate allowances received by the respondent in the last 12 months If respondent states that they have received more than one regular allowance in the last 12 months

#### 296. ALLRECAM

How much did you receive last time? 1.00..9997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received some kind of regular allowance in the last 12 months

And will be asked for (up to) six separate allowances received by the respondent in the last 12 months

If respondent states that they have received more than one regular allowance in the last 12 months

## 297. ALLOWPER

What period did this cover?

- (1) one week
- (2) two weeks
- (3) three weeks
- (4) four weeks
- (5) calendar month
- (7) two calendar months
- (8) eight times a year
- (9) nine times a year
- (10) ten times a year
- (13) three months/13 weeks

- (26) six months/26 weeks
- (52) one year/12 months/52 weeks
- (90) less than one week
- (95) one off/lump sum
- (97) None of these: Explain in a note  $\langle Ctrl \rangle + \langle M \rangle$

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received some kind of regular allowance in the last 12 months

And will be asked for (up to) six separate allowances received by the respondent in the last 12 months

If respondent states that they have received more than one regular allowance in the last 12 months

And if respondent has stated how much allowance was received last time

#### 298. ALLDVAL

*DV for ALLRECAM* 0.00..9997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has received some kind of regular allowance in the last 12 months And will be asked for (up to) six separate allowances received by the respondent in the last 12 months If respondent states that they have received more than one regular allowance in the last 12 months And if respondent has stated how much allowance was received last time

#### 299. ALLPRES

Are you receiving this allowance at present?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received some kind of regular allowance in the last 12 months

And will be asked for (up to) six separate allowances received by the respondent in the last 12 months

If respondent states that they have received more than one regular allowance in the last 12 months

And if respondent has stated how much allowance was received last time

#### **300. ALLANY**

In the last 12 months, have you received any more of the allowances on card V?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if respondent has received some kind of regular allowance in the last 12 months

And will be asked for (up to) six separate allowances received by the respondent in the last 12 months

If respondent states that they have received more than one regular allowance in the last 12 months

# **INCOME TAX**

## **301. DIRTAX**

①Exclude capital gains tax

(Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the last 12 months?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

## **302. DIRTAXAM**

*How much did you pay?* 1..9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

# **303. DVDIRT**

*DV for DIRTAX* 0.00..9999997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

# 304. \*INCSRCE

①Enter description
What was the source of income on which you were taxed?
STRING[40]

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has made some other income tax payments (not previously mentioned) in the last 12 months

# **305. DIRTAXR**

Has HMRC or DSS (DWP) refunded any income tax direct to you in the last 12 months?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now **306. DIRTXRAM** 

How much was refunded? 1..9999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if some income tax has been refunded direct to respondent by HMRC or DSS (DWP) in the last 12 months

## **307. DVDRT**

DV for DIRTXRAM 0.00..9999997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if some income tax has been refunded direct to respondent by HMRC or DSS (DWP) in the last 12 months

## **308. PAYEREF**

Was this a refund of tax deducted under PAYE?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if some income tax has been refunded direct to respondent by HMRC or DSS (DWP) in the last 12 months

# MONEY SENT ABROAD

## **309. CASHAWAY**

①Include both occasional gifts & regular allowances

In the last 12 months, have you sent any money abroad to a private individual or to a charity?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now

## **310. CASHAMT**

*How much (in £) have you sent abroad to a private individual or charity in the last 12 months?* 1..9999997

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if respondent has sent money abroad to a private individual or charity in the last 12 months

# 311. DVPRI

*DV for CASHAMT* 0.00..9999997.00

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if respondent has sent money abroad to a private individual or charity in the last 12 months

# **ASSETS**

# 312. ISAACC

() Include interest from cash and securities (stocks and shares etc)

In the last 12 months have you had any interest credited to an ISA -- that is an Individual Savings Account?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if in the loop for those respondents who are aged 16 or over

#### 313. ISAAMT

DRecord the combined interest from cash and securities (stocks & shares etc) accounts What was the total interest over the last 12 months? 1.99997

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if in the loop for those respondents who are aged 16 or over And if respondent has had interest credited to an ISA in the last 12 months

#### 314. DVISA

*DV for ISAAMT* 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if in the loop for those respondents who are aged 16 or over And if respondent has had interest credited to an ISA in the last 12 months

# **315. TESSAC**

①A TESSA ISA should be recorded as an ISA

Do you have now, or have you had in the last 12 months, a Tax Exempt Special Savings Account (TESSA)?

(1) Yes(2) No

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now

And if in the loop for those respondents who are aged 18 or over

#### **316. TESINT**

In the last 12 months, have you had any interest credited to your account?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if in the loop for those respondents who are aged 18 or over And if respondent currently has or has had in the last 12 months a Tax Exempt Special Savings Account (TESSA)

# **317. TESAMT**

DIf amount not known, give estimate of interest What was the total interest over the last 12 months? 1.99997

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in the loop for those respondents who are aged 18 or over

And if respondent currently has or has had in the last 12 months a Tax Exempt Special Savings Account (TESSA) And if respondent has had interest credited to TESSA account in the last 12 months

#### 318. DVTES

DV for TESAMT 0.00..99997.00

Applies if household size is greater than or equal to one

And is asked to/for all adult members of household

If income and employment responses are being recorded for individuals now

And if in the loop for those respondents who are aged 18 or over

And if respondent currently has or has had in the last 12 months a Tax Exempt Special Savings Account (TESSA)

And if respondent has had interest credited to TESSA account in the last 12 months

And if respondent has stated amount of interest credited to TESSA account in the last 12 months

#### 319. BANKAC

In the last 12 months, have you had any interest credited to a Bank, Building Society or any other account?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now

#### **320. BKJNT**

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Applies if household size is greater than or equal to one

And is asked to/for all members of the household

If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

## 321. BKAMT

() If amount not known, give estimate of interest

(D) For any joint accounts only give this respondent's share of the interest
 (D) Please include the TOTAL amount of interest credited in the last year from ALL bank accounts.
 (D) What was the total interest over the last 12 months?
 1.99997

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

322. DVBK

DV for BKAMT 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

## 323. BKTAX

Is the interest received AFTER or BEFORE tax?

- (1) after tax
- (2) before tax

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a Bank, Building Society or some other account in the last 12 months

## 324. NTSVAC

In the last 12 months, have you had any interest credited to a National Savings (Post Office) Ordinary account?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now

## 325. NT1JNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Applies if household size is greater than or equal to one

And is asked to/for all members of the household

If income and employment responses are being recorded for individuals now

And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

**326. NTAMT** 

①If amount not known, give estimate of interest
①For any joint accounts, only give this respondent's share of the interest
What was the total interest over the last 12 months?
1.99997

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

#### 327. DVNT

DV for NTAMT 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all members of the household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

### 328. NSVAC

In the last 12 months, have you had any interest credited to a National Savings (Post Office) Investment account?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

### 329. NT2JNT

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

### **330. NSAMT**

①If amount not known, give estimate of interest
①For any joint accounts, only give this respondent's share of the interest What was the total interest over the last 12 months?
1..99997

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

331. DVNS

DV for NSAMT 0.00..99997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now And if respondent has had interest credited to a National Savings (Post Office) Ordinary account in the last 12 months

### **332. STKFILT**

Do you have now, or have you had in the last 12 months, income from any of these investments?

- (1) Government gilt-edged stock/ war loan
- (2) Unit and Investment Trusts
- (3) Personal Equity Plans (PEPs)
- (4) Other stocks, shares and bonds including National Savings Investment
- (5) NONE OF THESE

Applies if household size is greater than or equal to one And is asked to/for all adult members of household If income and employment responses are being recorded for individuals now

## ASSETS (LOOP)

333. \*TXTFILL

Text fill for stocks section STRING[36]

Record if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent currently has or has had in the last 12 months income from government gilt-edged stock/war loan

### **334. OTHJNT**

Is it (are they) in your name only, or held jointly with someone else?

- (1) Own name (only)
- (2) Joint (only)
- (3) Both sole and joint

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent currently has or has had in the last 12 months income from government gilt-edged stock/war loan

### **335. OTHAMT**

①If amount not known, give estimate of interest/dividend
①For any joint investments only give this respondent's share of the interest What was the total interest/dividend over the last 12 months?
1..999997

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now And if respondent currently has or has had in the last 12 months income from government gilt-edged stock/war loan

#### **336. TAXTIME**

Was the interest received after or before tax was deducted?

- (1) After
- (2) Before

Applies if household size is greater than or equal to one

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now

And if respondent currently has or has had in the last 12 months income from government gilt-edged stock/war loan OR income from Unit and Investment Trusts or income from other stocks, shares and bonds including National Savings Investment

**337. DVOTH** 

*DV for OTHAMT* 0.00..999997.00

Applies if household size is greater than or equal to one And is asked to/for all adult members of the household If income and employment responses are being recorded for individuals now

And if respondent currently has or has had in the last 12 months income from government gilt-edged stock/war loan And if respondent has stated amount of income from interest/dividend over the last 12 months

#### 338. \*CHPARENT

Ask (one of the) adults responsible for [name] about the child's income 1..1

Applies if household size is greater than or equal to one And is asked for all child members of the household If there are household members who are children

### 339. PRMPTZ1C

In the last 12 months, has [name] received an income from any of these sources?

(1) Yes(2) No

(2) No

Applies if household size is greater than or equal to one And is asked for all child members of the household If there are household members who are children

#### 340. \*JOBINC

What kind of job(s) or income? STRING[40]

Applies if household size is greater than or equal to one And is asked for all child members of the household If there are household members who are children And if child(ren) has/have received income from certain sources in the last 12 months

### 341. \*CHDAMT

How much in total has [name] received from these sources in the last 12 months? 0.01..9997.00

Applies if household size is greater than or equal to one And is asked for all child members of the household If there are household members who are children And if child(ren) has/have received income from certain sources in the last 12 months

### 342. DVCHI1

*DV for card Y income* 0.01..9997.00

Applies if household size is greater than or equal to one And is asked for all child members of the household If there are household members who are children And if child(ren) has/have received income from certain sources in the last 12 months

## **EXPENDITURE AND INCOME**

### 343. \*FUND

Oce all that apply

Looking at this card, which of these, if any, does your household use to sustain its current level of spending?

- (1) Credit/Store Card Debt
- (2) Overdraft
- (3) Loans from friends/relatives
- (4) Loans from other sources (e.g. banks, loan companies)
- (5) Savings
- (6) Sell assets (e.g. property, possessions, stocks, shares, bonds)
- (7) By other means, please specify
- (8) Current household income sufficient No need to borrow or rely on credit card debt

#### Applies if household size is greater than or equal to one

### **344. \*OTHERM**

In what other way are/is your household able to sustain this level of spending? STRING[40]

Applies if household size is greater than or equal to one And respondent states that household sustains its current level of spending by other means

## **RELIGION FOR NORTHERN IRELAND**

### 345. \*DENOMIN

What is your religion, even if you are not practising?

- (1) Catholic
- (2) Presbyterian
- (3) Church of Ireland
- (4) Methodist
- (5) Baptist
- (6) Free Presbyterian
- (7) Brethren
- (8) Protestant not specified
- (9) Other Christian
- (10) Buddhist
- (11) Hindu
- (12) Jewish
- (13) Muslim
- (14) Sikh
- (15) Any other religion (please describe)
- (16) No religion

Applies if household size is greater than or equal to one

And country = Northern Ireland

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now AND if there are household members who are adults

### 346. \*OTHERREL

Please describe this other religion STRING[60]

Applies if household size is greater than or equal to one

And country = Northern Ireland

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now AND if there are household members who are adults

And respondent has stated their religious denomination as being 'other religion'

### 347. \*PRACTICE

Do you consider that you are actively practicing your religion?

- (1) Yes
- (2) No

Applies if household size is greater than or equal to one

And country = Northern Ireland

And is asked to/for all adult members of the household

If income and employment responses are being recorded for individuals now AND if there are household members who are adults

And if respondent has not stated that they have no religion

## WEEKLY HOUSEHOLD INCOME

### 348. GWKINC

Computed gross weekly income dv 0.00..99997.00

Record if household size is greater than or equal to one And field response is recorded independently by interviewer And is recorded for all household members If there are household members who are adults

### 349. \*INCCONT

(1) Press <1> to continue

Applies if household size is greater than or equal to one And field response is recorded independently by interviewer And is recorded for all household members If there are household members who are adults

### 350. \*CALCULATE

O You must answer this question each time you carry out some interviewing in this household Press <1> to trigger vital calculations

(1) Trigger calculations

Applies if household size is greater than or equal to one And figure is calculated automatically by the interviewer program

## **RECALL SECTION**

### 351. \*RECALL2

That's the end of (your part/the main part of) the interview. May I just check... Our work is very important, so my office likes to get in touch with a percentage of the people who have helped us, just to check that you are happy with the way we do things. Would it be OK for the office to contact you for this reason?

- (1) Yes
- (2) No

### Applies if household size is greater than or equal to one

And if interviewer has entered date when interview with the household was started AND country is not Northern Ireland

### **352. GIVETEL**

Please may I have a telephone number, so we can contact you?

- (1) Yes
- (2) No
- (3) No phone

#### Applies if household size is greater than or equal to one

And if interviewer has entered date when interview with the household was started AND country is not Northern Ireland

And if respondent has agreed to being contacted by the office for conduct checking purposes

### 353. \*TELNO

(i) Record telephone number(i) Must be STD code and number STRING[15]

Applies if household size is greater than or equal to one

And if interviewer has entered date when interview with the household was started AND country is not Northern Ireland

And if respondent has agreed to being contacted by the office for conduct checking purposes

And if respondent has a valid telephone number and has consented to supply it

## ADMIN BLOCK

354. \*HOUT

Final Outcome Code. 100..799

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

### 355. \*THANK

That's the end of the interview - Thank respondent <Ctrl> + <Enter> to leave via quit box

(1) Continue

Interviewer to thank respondent at the end of every interview session

### 356. \*INTNUM

Interviewer Number 1000..9997

Applies if no details of interviewer number are recorded and country is not Northern Ireland

### **357. \*MENUNOTE**

①Optional: If nothing to say, just press <Enter>
 ①Enter here any useful details you wish to appear on the opening menu.
 *Reminder/Note for opening menu.* STRING[30]

### Is always recorded

### 358. \*ISSUE

①Mainstage refers to work undertaken on the case during the original field period.

Reissues are where no interview was achieved during the original field period, and were subsequently (re)issued to you some time after the original field period closed.

Is this case mainstage or reissue?

- (1) Mainstage
- (2) Reissue

### Is always recorded

#### 359. \*REISTRY

①Code 'Yes' even if you have attempted to contact the address but without success. *If you are coding off this reissue, did you manage to attempt any work on this case?* 

- (1) Yes, work started
- (2) No work undertaken

### Applies if case is a reissue

### 360. \*HSTATUS

①Update this before transmission to head office.
①Once set to 3, it can only be changed to 4. *Current Interview Status*

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done
- (4) Other no interviewing required (eg. ineligible, refusal)

### Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

### 361. \*RTYPHH

(1) If you did not go to the address because you were instructed not to by the office (e.g. with Office refusals), code as (8) 'Ineligible/Not known/Uncertain'.

If possible please indicate the type of household this is.

- (1) Single-person household, not retired
- (2) Elderly/retired household
- (3) Lone parent
- (4) Couple 1 or both working age (with children)
- (5) Couple 1 or both working age (no children or not sure about dependants)
- (6) Multi-person household (students, sharers)
- (7) Other
- (8) Ineligible/Not known/Uncertain

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if some work has been started on the case/no interviewing was required And if the household size is not equal to the number of adults (aged 16+) in the household

### **362. \*RTYPOTH**

What type of household is this? STRING[100]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if some work has been started on the case/no interviewing was required And if household type is not unknown And if household type is other

### 363. \*ENTRYN

Did you experience any of the following at this address?

- (1) No physical impediments or barriers
- (2) Locked common entrance
- (3) Locked gates
- (4) Security staff, concierge or other gatekeeper
- (5) Entry phone access, intercom
- (6) Guard dog/patrol animal
- (7) Warden controlled

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if some work has been started on the case/no interviewing was required And if household type is not unknown

### 364. \*CALDAT

Date of this call Use <Ctrl> + <K> for HQ refusal and office use. DATE

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is recorded for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

### 365. \*CALTIM

*Time of this call* (Use 24 hour clock) TIME

Applies if case is mainstage or if case is a reissue and interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is recorded for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made And a date has been entered for the call

### 366. \*CALRES1

Code the type of call made

- (1) Any Interviewing done
- (2) No contact with household
- (3) Contact with household, no interview on this occasion
- (4) Checking call
- (5) Final collection call
- (99) Office instructed you not to call as refusal received by HQ (Only for use if no contact made)

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is asked for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

### 367. \*CALRES2

Ocde according to whom you spoke.

①Indirect contact includes speaking to a person via a telephone, letterbox, intercom or entry phone. *With whom did you speak on this occasion?* 

(1) Female - Face-to-face contact

- (1) Female Face-to-face contact(2) Male Face-to-face contact
- (2) Male Face-to-face contact(3) Female indirect contact
- (4) Male indirect contact

Applies if case is mainstage or if case is a reissue and interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established or contact established but no interviewing done or interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible) And is asked for (up to) the first twenty calls made at household's address by the interviewer

### If more than one call has been made

And if contact was made with the household, but there was no interview on this occasion

### 368. \*CALRES3

What happened at this call?

- (1) Appointment made
- (2) Bad timing ('Later', 'Not now')
- (3) Queries from person contacted
- (4) Negative attitude or statements from person contacted
- (5) None of the above

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is asked for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

And if contact was made with member(s) of the household on the call, but no interviewing was done

### **369. DOCUMENT**

Which of the following documents were left at the address?

- (1) Spare Advance Letter (printed by HQ)
- (2) Introductory Letter (printed by HQ)
- (3) First Call Card
- (4) Called Today Card
- (5) Appointment Card
- (6) Letter written by interviewer (Include Message Cards)
- (7) Letter written by Field Manager
- (8) Survey-specific leaflet, e.g. Purpose Leaflet
- (9) Non survey specific leaflet, e.g. Ask the People
- (10) Nothing left

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is asked for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

And if call type was not a HQ refusal (i.e. no call)

### 370. \*CALDUR

*Time spent on this call in minutes?* 0..300

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is asked for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

And if call type was not a HQ refusal (i.e. no call)

#### 371. \*CALMOR

Any more calls to record?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And is asked for (up to) the first twenty calls made at household's address by the interviewer If more than one call has been made

And call type was not a HQ refusal (i.e. no call)

And is asked for (up to) the first twenty calls made at household's address by the interviewer

#### **372. INTSOME**

 $\bigcirc$  Only select Yes <1> if at least one person answered all the necessary questions to qualify for a full or partial interview. Otherwise select No <2>.

At the sampled address/household did you interview anyone?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if case is a reissue, the interviewer has attempted some work on the reissued case

### 373. INDOUT

*Record outcome for each individual* Press <1> to continue 1..1

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if case is a reissue, the interviewer has attempted some work on the reissued case

And if at least one person has been interviewed at the sample address

### **374. INCINT**

Do you have full income interview for [name]?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if case is a reissue, the interviewer has attempted some work on the reissued case

And if at least one person has been interviewed at the sample address

And is recorded for all household members

If household member(s) is/are aged 16 years or over

And if at ISwitch have selected that full income details for respondent(s) are being recorded now

#### 375. MININC

Have you collected Short Income questions for [name]?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members

If household member(s) is/are aged 16 years or over

And if there is not a full income interview for the respondent

#### **376. NOINT**

Was there no details collected for [name] because they...

- (1) refused
- (2) or because they were a non-contact?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members

If household member(s) is/are aged 16 years or over

And if there is not a full income interview for the respondent

And if there is not a short income interview for the respondent

### **377. DIARY**

Have you collected a complete diary for [name]?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members

If household member(s) is/are aged 16 years or over

#### **378. DIARYIND**

Processing use only: indicator for imputed diary (1 indicates imputed diary, otherwise blank) 0..1

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members

And if respondent's age is greater than or equal to 16

### **379. MAINSHOP**

Which person is the main diary keeper (ie the main food shopper)? 1..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### **380. AGECHECK**

0..9

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **381. NUMFUPER**

Number of Full Personal Interviews

0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **382. NUMPAPRY**

Number of Partial Proxy Interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **383. NUMFUPRY**

Number of Full Proxy Interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **384. NUMPAPER**

Number of Partial Personal Interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

### 385. NUMBEL16

Number below 16 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### 386. NUMNOELG

Number not eligible 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### **387. NUMREFUS**

Number of refusals 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### 388. NUMNONCO

Number of non-contacts ...16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

#### 389. NUMPARLS

Number of Partial interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **390. NUMFULL**

Number of Full interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### **391. NUMNOTEL**

Number of non interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### **392. NUMINT**

Number of interviews 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

#### **393. NUMDIARY**

Number of diaries filled in 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

#### 394. NUMMIN

Number of Minimum incomes filled in 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### **395. NUMSPEND**

Number of Spenders 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### 396. NUMDISP

Number of spenders who have diaries 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

#### 397. NUMABS

Number of absent spenders 0..16

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

### 398. IOUT1

Code individual outcome for [name]

- (1) Full interview
- (2) Partial interview
- (3) No interview age below 16
- (4) No interview ineligible
- (5) Refusal
- (6) Non contact

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members, even if they have not participated in any stage of the interview

### 399. IOUT2

- (1) Interviewed: in person
- (2) Interviewed: by proxy

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members, even if they have not participated in any stage of the interview

### 400. PROXPERS

() Is the interview about [name] being given:

- (1) In person
- (2) or by someone else?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if at least one person has been interviewed at the sample address

And is recorded for all household members, even if they have not participated in any stage of the interview

If individual outcome for respondent was a full interview or outcome was a partial interview

And if nothing was recorded at ISwitch for whether the interview for household member was being given in person or by proxy

### 401. OUTSUM

①Code <1> for outright and circumstantial refusals.

Ocde <2> covers those cases where you found - or SIU confirmed - that the address or residents did not qualify, e.g. empty, non residential.

①Code <3> for addresses that exist but where you are unable to establish occupancy.

Was no one interviewed because ...

- (1) they refused or couldn't be contacted?
- (2) no-one eligible to be interviewed?
- (3) there was insufficient evidence of eligibility?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

### 402. INELIG1

Please record why this case was ineligible

- (1) Not yet built/under construction
- (2) Demolished/derelict
- (3) vacant/empty
- (4) Non-residential address
- (5) Address occupied but no resident household
- (6) Communal Establishment/institution
- (7) Dwelling of Foreign Service personnel/diplomats
- (8) No person in eligible age range
- (9) Directed not to sample at address
- (10) Scottish pre-selected sheets instructed not to interview
- (11) Household limit on sample already reached

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if case was ineligible for interview

### 403. UNCER1

Please record why eligibility is uncertain

- (1) Inaccessible
- (2) Unable to locate address
- (3) Information refused about whether address contains residential housing
- (4) Unknown whether address is residential due to non contact
- (5) Issued but not attempted
- (6) Information refused about whether there are eligible residents
- (7) Unknown whether there are eligible residents due to non-contact
- (8) Refusal to complete screener
- (9) Screener not completed due to non-contact
- (10) Moved no longer at sample address and current address could not be ascertained
- (11) Moved no longer at sample address and current address ascertained but could not be attempted

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if no-one from the household was interviewed because there was insufficient evidence that household member(s) was/were eligible for interview

### 404. NONSUM

Was this...

- (1) an outright refusal
- $(2) \quad a \text{ non contact, or} \\$
- (3) other non response, including circumstantial refusal

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

### 405. REF1

When did the respondent refuse to assist?

- (1) To the office before contact by interviewer.
- (2) To the interviewer before any interviewing started
- (3) To the interviewer during the interview
- (4) Broken appointment, no re-contact
- (5) Sampling Unit information refused

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was an outright refusal

### 406. REF2

Was this a refusal...

(1) by the required respondent/selected person

(2) by proxy?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was an outright refusal

And if household refused to assist before any interviewing was started

### 407. REF3

Was this a refusal because...

- (1) information was refused about the number of dwellings/ households at address
- (2) information was refused about persons within the household
- (3) or were you refused access to the site?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was an outright refusal

And if sampling unit information was refused

#### 408. \*REFREAS

Please record main reason for refusal

- (1) Doesn't believe in surveys
- (2) Anti-government
- (3) Invasion of privacy
- (4) Concerns about confidentiality
- (5) Can't be bothered
- (6) Bad experience with previous surveys

- (7) Disliked survey matter
- (8) Genuinely too busy
- (9) Temporarily too busy
- (10) Personal problems
- (11) Too old/infirmed
- (12) Refusal to HQ after interviewer's visit
- (13) Late contact insufficient field time
- (14) About to go away
- (15) Put off by record keeping
- (16) Other

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was an outright refusal

### 409. NONC1

Please record type of non-contact

- (1) No contact with anyone at address
- (2) Contact made but not with any member of sampled dwelling/ household
- (3) Contact made at sampled dwelling/household but not with any responsible resident

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was a non-contact

### 410. NONREAS

Please record main reason for non contact

(1) Working shifts/odd hours

- (2) Rarely at address
- (3) Will not answer door
- (4) Think address is empty but could not confirm
- (5) No information gathered
- (6) Spare telephone line
- (7) Number unobtainable
- (8) Wrong number
- (9) Telephone not answered
- (10) No reply to answerphone message
- (11) Communal phone
- (12) Other

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or couldn't be contacted

And if non-response was a non-contact

### 411. OTHR1

Please record type of non-response

- (1) Ill at home during survey period
- (2) Away/in hospital throughout field period
- (3) Physically or mentally unable/incompetent
- (4) Language difficulties
- (5) Data lost or deleted

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or could not be contacted

And if non-response was some other non-response, including circumstantial refusal

### 412. OTHR2

Was this...

- (1) Notified to you by Head Office
- (2) Notified to interviewer

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or could not be contacted

And if non-response was some other non-response, including circumstantial refusal

And if the non-response did not occur because the data was lost or deleted

### 413. OTHR3

Please record reason

- (1) Lost interview
- (2) Full interview achieved but respondent requested data be deleted
- (3) Partial interview achieved but respondent requested data be deleted

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if interviewer has started work on case if case is a reissue

And if no-one has been interviewed at the sample address

And if household refused or could not be contacted

And if non-response was some other non-response, including circumstantial refusal

And if the non-response occurred because the data was lost or deleted

#### 414. \*SIUREF

Please enter SIU reference number STRING[10]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if country is Northern Ireland

And if case was coded as ineligible because interviewer was directed not to sample at address OR if eligibility of case was coded as uncertain because interviewer was unable to locate the address

#### 415. FOREF

Please enter field office reference number 0..99999

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if country is not Northern Ireland

And if the respondent's refusal to assist was made when the sampling unit information was refused OR the type of reason for non-response was notified to interviewer by Head Office

#### 416. NUMADNR

①Code 99 for don't know Number of adults (16+) 0..99

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

### 417. NUMCHINR

①Code 99 for don't know Number of children under 16 0.99

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

#### 418. \*NRSEX

This is where you code information about adults in non-responding households

- (1) Male
- (2) Female
- (7) No answer

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

And is recorded for (up to) the first ten non-responding adult household members

And if a response has been entered for the number of adults (aged 16+) AND the number of non-responding adult household members is less than or equal to the number of adults (aged 16+) in the household AND the number of adults (aged 16+) is less than or equal to 10

### 419. \*AGEFIN

Code nearest age band

- (1) 16-34
- (2) 35-59
- (3) 60 plus
- (4) No answer

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible) And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

And is recorded for (up to) the first ten non-responding adult household members

And if a response has been entered for the number of adults (aged 16+) AND the number of non-responding adult household members is less than or equal to the number of adults (aged 16+) in the household AND the number of adults (aged 16+) is less than or equal to 10

### 420. \*SPOKE

Did you speak to the person?

(1) Yes

(2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

And is recorded for (up to) the first ten non-responding adult household members

And if a response has been entered for the number of adults (aged 16+) AND the number of non-responding adult household members is less than or equal to the number of adults (aged 16+) in the household AND the number of adults (aged 16+) is less than or equal to 10

### 421. \*WILLMTH

Could you have obtained an interview (including diary) from this person this month?

- (1) Yes, possibly
- (2) No, unlikely
- (7) Don't know

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

And is recorded for (up to) the first ten non-responding adult household members

And if a response has been entered for the number of adults (aged 16+) AND the number of non-responding adult household members is less than or equal to the number of adults (aged 16+) in the household AND the number of adults (aged 16+) is less than or equal to 10

#### 422. \*WILLFUT

Could you have obtained an interview (including diary) from this person in the next couple of months?

- (1) Yes, possibly
- (2) No, unlikely
- (7) Don't know

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

And is recorded for (up to) the first ten non-responding adult household members

And if a response has been entered for the number of adults (aged 16+) AND the number of non-responding adult household members is less than or equal to the number of adults (aged 16+) in the household AND the number of adults (aged 16+) is less than or equal to 10

#### 423. WORK

Is any adult in paid work?

- (1) Yes
- (2) No
- (3) No answer

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

### **424. NRETH**

①Code ethnic groups:
①Code all that apply
③For contacted households only *Do you know or think the occupants are:*

- (1) White
- (2) Mixed
- (3) Asian (Indian, Pakistani, Bangladeshi)
- (4) Black (Caribbean, African, other)
- (5) Chinese or other ethnic group
- (6) Don't know

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible) And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact, or the sampling unit information was refused OR the reason for non-response was some other non-response, including circumstantial refusal

### 425. \*NRACOM

### Ode from observation

Type of accommodation occupied by this household?

- (1) Whole house, bungalow, detached
- (2) Whole house, bungalow, semi-detached
- (3) Whole house, bungalow, terraced or end of terrace
- (4) Purpose built flat, maisonette or apartment
- (5) Part of a converted house/ some other kind of building
- (6) Room or rooms
- (7) Caravan, mobile home or houseboat
- (8) Some other kind of accommodation

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact OR the reason for non-response was that the case was a non-contact OR the reason was some other reason, including circumstantial refusal

### 426. \*NRLEVEL

What is the floor level of this household's accommodation?

- (1) Basement or semi-basement
- (2) Ground Floor/street level
- (3) First floor (floor above street level)
- (4) Second floor
- (5) Third floor
- (6) Fourth floor
- (7) Fifth Ninth floor
- (8) Tenth floor or higher
- (9) Don't know

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the respondent's refusal to assist was made to the interviewer before any interviewing started, or to the interviewer during the interview, or there was a broken appointment with no re-contact OR the reason for non-response was that the case was a non-contact OR the reason was some other reason, including circumstantial refusal And if the accommodation occupied by this household is a purpose-built flat, maisonette or apartment OR accommodation is part of a converted house/some other kind of building OR accommodation was a room/rooms

### 427. \*PARTREAS

①Please include any details that might be useful for reissue, eg which respondent was unreachable Why is this case a partial? STRING[100]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established or contact established but no interviewing done or interviewing started/completed or no interviewing was required (e.g. household refused or was ineligible) And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the final outcome code for the case is greater than or equal to 100 but less than 300 And if the final outcome code for the case is greater than or equal to 200

#### **428. NONHHINC**

This is only permissible if a non-household member is carrying out a substantial part of the diary keeping *Did you make an incentive payment to anyone outside the household?* 

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the final outcome code for the case is greater than or equal to 100 but less than 300

#### 429. TOTINCNT

What is the total amount of incentive payments that have been authorised to be paid to this household (including to people outside the household)?

0..150

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if calls have been made at address but no contact established OR contact established but no interviewing done OR interviewing has been started/completed OR no interviewing was required (e.g. household refused or was ineligible)

And if household interviewing has been started/completed or no interviewing was required (e.g. household refused or was ineligible)

And if the final outcome code for the case is greater than or equal to 100 but less than 300

### 430. **\*SOCNOW**

Do you want to do occupation coding for

- (1) Now
- (2) or later?

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if

respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

#### 431. \*ESSUMMARY

Summary of Employment status information for use at SOC2000 STRING[100]

Applies if case is mainstage or case is a reissue and interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

And if the coding for the Standard Occupational Classification system is being done now

#### 432. \*INDEXNO

Index number of SOC2000 entry selected in coding index 0.999999

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

And if the coding for the Standard Occupational Classification system is being done now

### 433. \*ES2000

<sup>①</sup>Full employment status - derived from QTMainJb block questions and SOC2000

- (1) Self-employed : large establishment (25+ employees)
- (2) Self-employed : small establishment (1-24 employees)
- (3) Self-employed : no employees
- (4) Manager : large establishment (25+ employees)

- (5) Manager : small establishment (1-24 employees)
- (6) Foreman or supervisor
- (7) Employee (not elsewhere classified)
- (8) No employment status info given for use in this program only

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on vas not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

And if the coding for the Standard Occupational Classification system is being done now

#### 434. \*NSSEC

NS-SEC Socio-economic Class (full classification) 0.0..17.0

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

And if the coding for the Standard Occupational Classification system is being done now

### 435. \*SECFLAG

Indicator for status of SEC

①0 - valid combination of SEC and ES2000

①1 - invalid combination

- ①2 no employment status info simplified SEC used
  - 0..2

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment

training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months And if the coding for the Standard Occupational Classification system is being done now

436. SIC90

Review industry details and assign 3-digit sic code 0..999

Applies if case is mainstage or case is a reissue and interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

And if respondent is classified as being 'in employment (excluding unpaid family workers)' according to International Labour Organisation classifications AND if respondent has not taken part in any of the government employment training schemes shown on Card O1 in the last 12 months prior to the date of the interview OR if respondent currently has at least one paid job and has done some paid work in the seven days ending last Sunday OR if respondent had a job or business that they were away from OR if respondent was on a government employment scheme in the seven days ending last Sunday AND the New Deal option respondent was most recently on was not The Gateway AND if the New Deal option respondent was most recently on was not full-time education or training OR the New Deal option was most recently on was the Employment option OR if respondent is unemployed/inactive at present but has worked in last 12 months OR respondent is not currently in paid employment but has done regular paid work in the last 12 months

And if the coding for the Standard Occupational Classification system is being done now

#### 437. \*NSSECB

NS-SEC Socio-economic Class (full classification)- derived variable 0.0..17.0

Applies if case is mainstage or case is a reissue and interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

#### 438. \*NSSEC8

NS-SEC Socio-economic Class (8 classification)- derived variable 0.0..97.0

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

#### 439. \*NSSEC5

NS-SEC Socio-economic Class (5 classification)- derived variable 0.0..97.0

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

#### 440. \*NSSEC3

NS-SEC Socio-economic Class (3 classification)- derived variable 0.0..97.0

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is less than 235

And will be asked for all household members who are employed and have given details of their occupation(s) If the occupation coding for relevant household members is being done now

#### 441. \*REISHLD

Do you think this household is worth reissuing?

- (1) Yes, and expressed willingness
- (2) Yes, likely to participate
- (3) Not sure
- (4) No
- (5) Definite no (do not reissue under any circumstances)

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is greater than or equal to 300 but is less than 400 or the final outcome code is greater than or equal to 412 but is less than 550 or the final outcome code is greater than or equal to 600 but is less than 680

### 442. \*REISINF

 $\bigoplus$  Please record any information about the household that would help when deciding to reissue the case and would be of use to another interviewer.

Do not include any personal/subjective statements about the household as this information may be reproduced on a recall sheet.

STRING[250]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is greater than or equal to 300 but is less than 400 or the final outcome code is greater than or equal to 412 but is less than 550 or the final outcome code is greater than or equal to 600 but is less than 680

### 443. \*REISNAM

Please record name

①You may only record information here if it was given to you by a member of the household, otherwise please leave blank ①If you do not have the name please leave the field blank. Press <Enter> to continue

STRING[75]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is greater than or equal to 300 but is less than 400 or the final outcome code is greater than or equal to 412 but is less than 550 or the final outcome code is greater than or equal to 600 but is less than 680

And if survey is not ERA

### 444. \*REISTEL

①Please record telephone number (including area code)

 $\textcircled$ You may only record information here if it was given to you by a member of the household, otherwise please leave blank  $\textcircled$ If you do not have the number please leave the field blank. Press <Enter> to continue

STRING[75]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if the final outcome code for the case is greater than or equal to 300 but is less than 400 or the final outcome code is greater than or equal to 412 but is less than 550 or the final outcome code is greater than or equal to 600 but is less than 680

And if survey is not ERA

#### 445. \*MINSADM

Total time working at home on this household in minutes? 1.997

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

#### **446. \*NOTETOHQ**

①(Optional, if nothing to say, just press <Enter>) Enter any essential notes to HQ about this case STRING[80]

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case

#### 447. NIINTDN

(DCode <1> (Yes) signals that this household is ready for transmission to Head Office. *Have you completed all post-interview checking & notes?* 

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if country is Northern Ireland

#### **448. \*INTDONE**

Have you completed all post-interview coding, checking & notes?

①Code <1> (Yes) signals that this household is ready for transmission to Head Office.

- (1) Yes, completed all coding, etc
- (2) Not Yet

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if country is Northern Ireland

#### 449. NIOCDDN

Have you completed all industry and occupation coding (NI only)?

- (1) Yes
- (2) No

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And if country is Northern Ireland and interview coding being carried out

### 450. **\*OEDONE**

Have you completed all office editing? (1) Yes, completed all editing

- (2) Not yet

Applies if case is mainstage OR if case is a reissue AND interviewer has attempted some work on the reissued case And survey is in edit mode

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