

UK Data Archive

Study Number 6154

Impact of Dependent Interviewing on Interview Dynamics:
Implications for Longitudinal Study Design, 2006

USER GUIDE

Transcript Documentation

Contents

Each transcript contains a PFID (field identifier), PPNO (person number). These files along with sex and respondent's month and year of birth are also included in the data listing. The PFID and PPNO allow the transcript data to be linked directly to the survey data.

Conventions found in the transcripts

- The start of a question is signalled with the symbols @@@.
- Following @@@, the first text identifies the question, e.g., F1, J9a, E5P, etc.,...
- If several questions or statements to be read by the interviewer are combined, all combined material is marked with a '/' and the parenthetical note '(combined)', e.g., "J9a/JINTRO/J10 (combined).
- Identifying or otherwise confidential information is removed and denoted with '*****'. Notes about the removed material may be included in text within parentheses, e.g., '*-*-*-* (spelling)' indicates that the respondent spelled a name or other confidential information.

Focus Group Documentation

BHPSW16_Pilot_IntDebrief.doc is a direct translation of a focus group discussion between members of the survey design staff at the University of Essex and 10 interviewers taking part in the BHPS Wave 16 pilot.

Transcription conventions are as follows. Text in **bold** indicates the speech of University of Essex survey design staff. Text in normal font represents speech of interviewer. Specific interviewers are not indicated in the text. All identifying information related to the identity of interviewers or their respondents is denoted with '*****'. Notes regarding the content of the deleted identifying talk are in parentheses, e.g., '*-*-*-*-* (spelling)'

Issued address

Card (7-9)	Wave (10-11)	Serial No (12-16)	Household No (17)	Check No (18)	Person No (19-20)
001					00

(PC 21-27)

CHECK PHONE NUMBER: Telephone STD/No.

WAVE 15 FID

Address Status : Code all that apply for issued address

This is the issued address: No corrections needed..... 1 (28)
 Postcode corrections needed..... 2 (29)
 Other address/phone corrections needed 3 (30)
 (31)

This is a new address: Address known..... 1
 Address unknown/out-of-scope..... 2
 Enter corrections or new address details below, if needed.

No. and street _____

District/Town _____

County _____

Postcode (32-38)

Telephone STD _____ No. _____

IF any PSM(s) resident complete the contents of this Coversheet.

IF whole household move (together/split-off) write in the new address above, use this Coversheet for the first person found.
 Create new coversheets for ALL split-off movers, including out of scope moves.

FOLLOW ALL WHO MOVED LOCALLY. When new address is known, create new Coversheets as required for both local and non-local moves. **RETURN ALL NON-LOCAL MOVES TO CHELMSFORD**

COMPLETE MOVER'S FORM for ALL households where new address unknown.

Issued Interviewer Area: (39-41) Actual Interviewer Area: (42-44) Interviewer Number: (45) (46-50)

Interviewer Name: _____

Call No.	Day	Date	Time in 24hr	Tick type of call Person Tel		Use this column to specify the outcome of calls and appointments made. Full reasons for whole household refusals/non-contacts should be given on page 9.
1						
2						
3						
4						
5						
6						
7						
8						

Total No. of calls at issued address (51-52) Total No. of calls at new address (53-54) **Office Use Only:** Batch Code (55-58)

E N U M E R A T I O N G R I D

CARD 002

DETERMINING WHICH LISTED MEMBERS ARE PRESENT *"Last year we had (Name of first person) listed as living with you. Does he/she still live here?"*. Enter appropriate 'household membership' code at column 9. NB Column 9, Code 2 refers to temporary absence (less than 6 months). *"And what about (next person)? Does he/she still live here?"* Ask about **ALL** other persons listed below.

**IF NONE OF THE PEOPLE LISTED BELOW ARE PRESENT, STOP HERE. DETERMINE THEIR NEW ADDRESS(ES).
GO BACK TO FRONT PAGE FOR FURTHER INSTRUCTIONS.**

IDENTIFYING UNLISTED MEMBERS *"And does anyone else usually live here with you?"* Enter their title, first name and surname in column 2, in sequence after the last preprinted line. Do not complete columns 3-8 unless they are former sample members who have rejoined the household. If you have their details transfer these in full to columns 3-8. (If no details contact Chelmsford). Then complete column 9. *"I (now) have listed (read names out of all current household members). Is there anyone else who normally lives here that I have missed, such as babies or lodgers or anyone who usually lives here but is away at the moment?"* Complete columns 2-9 as appropriate.

1. PN	2. NAME Title, First name and surname	3. PID	4. S e x	5. Date of Birth	6. Key Check A	7. Key Check B	8. Sample Status Code
(19-20)		(21-29)	(30)	(31-38)	(39)	(40)	(41)
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							
11							
12							
13							
14							
15							

FINDING OUT ABOUT JOINERS AND LEAVERS

**COMPLETE COLUMNS 10-13 FOR ALL PERSONS. ENTER '0' OR '00'
FOR ALL LISTED MEMBERS STILL RESIDENT OR TEMPORARILY ABSENT
(i.e. all codes 1 or 2 at column 9)**

- 10. All joiners not listed on original Coversheet ask "Why did they join the household?" Code reason at column 10, others enter `0'
- 11. Leavers (i.e. code 3 or 4 at column 9) ask "Why did they leave the household?" Code reason at column 11, others enter '0'
- 12. For leavers and joiners ask "When did that happen?" Enter month and year.

<p>9. Household Membership</p> <p>Listed Resident 1 Absent 2 Moved 3 Deceased 4</p> <p>Unlisted Rejoiner 5 Resident 6 Absent 7</p> <p>(42)</p>	<p>10. Unlisted Joiners</p> <p>Listed member 00 New baby 01 Marriage/cohab 02 From college/uni 03 From institution (specify) 04 Never left 05 Moved in with parent/relative 06 Shared accommodation 07 Other (specify) 08 Don't know 98</p> <p>(43-44)</p>	<p>11. Leavers</p> <p>Current resident 00 Deceased 01 Separated/divorced/ dissolved civil partnership 02 To college/uni 03 To institution (specify) 04 Left for job 05 To marriage/civil part- nership/cohabitation 06 To set up own home 07 Other (specify) 08 Don't know 98</p> <p>(45-46)</p>	<p>12. Date joined/left</p> <p>DK 98 9998 NA 00 0000</p> <p>Month Year</p> <p>(47-52)</p>	
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COMPLETE FOR ALL	INDIVIDUAL OUTCOMES AFTER THE INTERVIEW IS FINISHED, COMPLETE COLUMN 14 AND 15 FOR EVERYONE LISTED IN COLUMN 2.	INTERVIEW TAPED
13. Leaver's location code Current resident..... 0 Now at: Previous wave household..... 1 New local address (known)..... 2 New non-local address (known)..... 3 Unknown address in GB * 4 Outside GB 5 Deceased 7 * IF CODE 4 AND ADDRESS UNKNOWN A MOVER'S FORM MUST BE COMPLETED (53)	14. Interview Outcome Full interview 01 Refusal 03 Other non-interview, no proxy..... 04 Child under 16 05 Moved 06 Deceased 07 Office Use Only: Adult in non-response HH 13 Child under 16 in non-response HH..... 14 (54-55)	15. Yes 1 No..... 2 Not required..... 3 (56)
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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NOW GO TO HOUSEHOLD GRID, page 6.

VOUCHER CONFIRMATION	REASONS FOR INDIVIDUAL REFUSALS/NON CONTACT	OFFICE CODE ONLY	COMPLETE ONLY FOR RE-ISSUES/CONVERSIONS
16. Handed at interview.....2 Not interviewed4 Other.....5 (give details)	17. WRITE IN FULL DETAILS FOR INDIVIDUALS WHOSE INTERVIEW OUTCOMES ARE 3, OR 4 IN COL 14 AND WHO ARE MEMBERS OF A CO-OPERATING HOUSEHOLD. IF WHOLE HOUSEHOLD REFUSAL/NON-CONTACT GIVE DETAILS ON PAGE 8	18. Action Taken Re-issue to field..... 1 No re-issue this wave ...2 Other (specify) 3	19. Final Interview outcome Full interview 01 Proxy 02 Refusal 03 Other non-interview, no proxy..... 04 Child under 11 05 Moved 06 Deceased 07 Youth interview 08 Youth refusal 09 Youth non-contact 10 XXX with no PSM(s) 11 Telephone interview 12 Office use only Adult in non-response HH 13 Child under 16 in non-response HH.... 14 Ineligible XXX split-off 15
(57)	(58-59)	(60)	(61-62)
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<input type="checkbox"/>	OFFICE CODE <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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<input type="checkbox"/>	OFFICE CODE <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

HOUSEHOLD GRID

1. Transfer FIRST NAME and PERSON NO. from page 2 of coversheet for all current HH members.
 2. RELATIONSHIP TO REFERENCE PERSON: First ask 'Can I just check who here is the owner or tenant of this accommodation?' Write in HRP next to this person's name. If two or more people are equally responsible for the accommodation record the oldest as HRP. Then ask for each of the others in the household: 'How is ... related to (HRP)?' Write in relationship.
 3. Record sex.
- COMPLETE 4 AND 5 TOGETHER FOR EACH HH MEMBER IN TURN:
4. DATE OF BIRTH: where Date of Birth is preprinted on coversheet ask 'We have 's date of birth as being xx xx xx. Is that correct?' enter correct Date of Birth. Where Date of Birth is NOT preprinted ask for date of birth and enter.
 5. INTERVIEWER CHECK Is preprinted date of birth on coversheet enumeration grid the same?
NB CODE '3' APPLIES TO UNLISTED JOINERS, CODE 6 OR 7 AT COL 9, page3 OF THE COVERSHEET ONLY.

PERSON NUMBER (19-20)	1. FIRST NAME CARD 003	2. RELATIONSHIP TO REFERENCE PERSON (Write in)	OFFICE USE ONLY (21-22)	3. SEX Male.....1 Female..2 (23)	4. DATE OF BIRTH D M Y (24-31)	5. D of B pre-printed same? Yes.....1 No.....2 New entrant not preprinted3 (32)
			□□	□	□□ □□ □□□□	□
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6. INTERVIEWER CHECK Is preprinted sex on coversheet enumeration grid the same?
NB: CODE '3' APPLIES TO UNLISTED JOINERS CODE 6 OR 7 AT COL 9 page 3 OF COVERSHEET ONLY.
7. Can I just check what was your/his/her age last birthday? PROBE FOR BEST GUESS, IF EXACT AGE NOT KNOWN IF AGED 16 OR OVER ask 8-10. IF AGED UNDER 16 ENTER 0,00 and 0 at 8-10.
8. 'Are you/is currently married, living with a partner, have a civil partnership, widowed, divorced, a dissolved civil partnership or separated or have you/they never been married?'
9. If coded 1 or 2 at 8 ask 'Does your / his / her spouse / partner live in the household?' IF YES enter person number of spouse/partner. IF NO enter 00. If coded 3-6 at 8 enter 00.
10. Ask 'Last week were you/was in paid employment at all, including being away temporarily from a job you/they would normally have been doing?'
11. Ask 'Are you/is the NATURAL father of in the H'hold?' and write in Person number. IF NOT IN H'HOLD CODE 00
12. Ask 'Are you/is the NATURAL mother of in the H'hold?' and write in Person number. IF NOT IN H'HOLD CODE 00
13. For each child under 16 write in mother number. If no mother then write in father number otherwise ask 'Who is responsible for ?' IF 16 OR OVER CODE 00

6. SEX PRE-PRINTED SAME Yes.....1 No2 New entrant not pre-printed.....3 (33)	7. AGE Best guess if exact age not known (34-35)	8. MARITAL STATUS Married 1 Living as couple 2 Widowed 3 Divorced 4 Separated 5 Never married 6 Civil partnership 7 Dissolved civil partnership 8 Under 16 0 Codes 3-0 at 8 code 00 (36)	9. SPOUSE PARTNER NUMBER Codes 3-0 at 8 code 00 (37-38)	10 PAID EMPLOY Yes 1 No..... 2 Under 16 0 (39)	11. FATHER NUMBER Not in household code 00 (40-41)	12. MOTHER NUMBER Not in household code 00 (42-43)	13. RESP ADULT Code for each child under 16 If 16 or over code 00 (44-45)
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1. IS THERE ANYTHING THAT NEXT YEAR'S INTERVIEWER SHOULD KNOW ABOUT HOW TO LOCATE OR INTERVIEW THIS HOUSEHOLD?

Yes . . 1 No . . 2 Name change . . 3 (21)

If Yes, give details: _____

HOUSEHOLD OUTCOME

2. Did you get at least one interview or proxy at household?

(22) Yes.....1 ASK 3 No.....2 GO TO 4

3. Interview at household? Code one only

- (23-24) Every eligible adult member of the current household interviewed.....10 Some adult members interviewed and some proxied11 Some adult members interviewed or proxied and some noncontact or refusal12 Youth interview only13 Proxy taken at original address14

INTERVIEWED HOUSEHOLDS END HERE

NON-INTERVIEWED HOUSEHOLDS

4. Was the coversheet enumeration grid completed ie columns 9 - 13, pages 3 and 4?

(25) Yes.....1 No.....2

5. Was the household grid completed?

(26) Yes.....1 No.....2

6. Why no interviews? Code one only

- (27-28) New address - no trace20 Address occupied no contact21 Refusal to Essex Institute30 Refusal by household to interviewer31 Household doesn't speak English.....32 Household infirm/too elderly33 Household institutionalised.....40 Household moved out of scope.....41 Household deceased.....42 Household moved back to previous wave household43

give details below

HOUSEHOLD REFUSAL / NON-INTERVIEW INFORMATION

COMPLETE FOR ALL HOUSEHOLDS WITH CODES 21, 30, 31, 32, 33, 40 AT Q6.

WRITE IN COMPLETE INFORMATION ABOUT HOUSEHOLD AND FULL DETAILS OF REASONS FOR REFUSAL OR OTHER NON-INTERVIEW AND ANYTHING THAT MIGHT HELP FUTURE CONTACTS

How many listed members still present at the address?

Two boxes for digits, if unknown enter 98 (29-30)

How many new members are there?

Two boxes for digits, if unknown enter 98 (31-32)

Four horizontal lines for handwritten notes.

OFFICE CODE (33-34) Two boxes for digits.

Office use only:

Complete for all codes 21-40 at question 6.

Conversion/re-issue information

(35)
 Conversion attempted..... 1
 No conversion attempted..... 2

(36)
 Re-issued to field..... 1
 No re-issue to field 2

CONVERSION/RE-ISSUE HOUSEHOLD OUTCOME

Complete for all households where conversion attempted

7. Did you get at least one interview or proxy at household?
 Yes.....⁽³⁷⁾ **1 ASK 8**
 No 2 **GO TO 9**

8. Interview at household?
Code one only (38-39)
 Every eligible adult member of the current household interviewed..... 10
 Some adult members interviewed and some proxied 11
 Some adult members interviewed or proxied and some noncontact or refusal 12
 Youth interview only 13
 Proxy taken at original address 14
 Telephone interview only 15

INTERVIEWED HOUSEHOLDS END HERE

NON-INTERVIEWED HOUSEHOLDS

9. Was the coversheet enumeration grid completed ie columns 9 - 13, pages 3 and 4?
 Yes.....⁽⁴⁰⁾ 1
 No..... 2

10. Was the household grid completed?
 Yes.....⁽⁴¹⁾ 1
 No..... 2

11. Why no interviews?
Code one only (42-43)
 New address - no trace 20
 Address occupied no contact 21
 Refusal to Essex Institute..... 30
 Refusal by household to interviewer 31
 Household doesn't speak English..... 32
 Household infirm/too elderly 33
 Household institutionalised..... 40
 Household moved out of scope..... 41
 Household deceased..... 42
 Household moved back to previous wave household 43

OFFICE USE ONLY

Coversheet issued to field (44)
 Yes 1
 No/inaccessible hhold 0..... 2
 No/retiring hhold 0 3
 No/ineligible split-off XXX 4
 No/other split-off 5

Progress code: (45)
 Completed..... 1
 To Essex/tracking 2
 To Essex/conversion..... 3
 Re-issue to interviewer 4 **To re-issue/query details**
 Query to interviewer..... 5
 Other (write in) 6

Re-issue/query details

Re-issue/query area
 (46-48)

Re-issue/query interview no.
 (49) (50-54)

Date of re-issure/query
 Day * Month * Year
 (55-56) (57-58) (59-62)

CONTACT INFORMATION FROM PREVIOUS WAVE

IF NO DETAILS LISTED FOR THE PERSON YOU ARE TRYING TO CONTACT AND YOU ARE UNABLE TO TRACE THEM CALL THE ESSEX INSTITUTE ON **0800 252853**

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

RESPONDENT

PNO: <F?> Name: <F?>

Mob: <F?>

Other: <F?>

CONTACT DETAILS

Name: <F?>

Tel: <F?>

Relationship to respondent: <F?>

Return address:

NOP Research, Caxton House, 91 Victoria Road, Chelmsford, Essex, CM1 1JW

OFFICE USE ONLY

THIS PAGE FOR USE BY VISUAL EDIT TEAM

Editor _____ Date _____

- 1 Check the individual outcome column 14 on page 4 of the coversheet. Ensure the number of self-completion and proxy interviews is consistent with the returned documents for this household and that columns 14 and 15 are both correctly coded. Note problems below.**

63

- 1 Circle if no problems

- 2 Ensure ID numbers are consistent across all documents.**
Circle appropriate code.

64

- 1 Interviewer correctly specified ID
2 Editor corrected/added ID numbers
3 ID numbers are missing and can not be reconstructed

- 3 Ensure sex and age are consistent across all documents for all persons aged 16 and over.**
Circle appropriate code.

65

- 1 Interviewer correctly specified sex and age
2 Editor corrected/reconstructed sex and/or age for Person Number(s)
(Please circle) 01 02 03 04 05 06 07 08 09 10
3 Sex and/or age are missing and cannot be reconstructed for Person Number(s)
(Please circle) 01 02 03 04 05 06 07 08 09 10

- 4 Household Grid**

66

- 1 Correct as is (or NA)
2 Corrected by editor
3 Information cannot be reconstructed

INITIAL IF PASSED CHECK _____ If any checks fail contact supervisor

NOP

Wave	Serial Number	Household No	Check No	Person No
<input type="text" value="16"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>

LIVING IN BRITAIN / SCOTLAND / WALES - WAVE 16 (8)

NORTHERN IRELAND HOUSEHOLD PANEL SURVEY - WAVE 6 (16)

INDIVIDUAL QUESTIONNAIRE

D0a. DATE OF INTERVIEW

DAY	MONTH	YEAR
<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

FOR INTERVIEWER REFERENCE

KEY CHECKS A and B MUST BE COMPLETED BEFORE STARTING THE INDIVIDUAL INTERVIEW

TRANSFER CODES FROM ENUMERATION GRID, COVERSHEET PAGE 2

KEY CHECK A (column 6) IS CODE
New entrant not listed0

KEY CHECK B (column 7) IS CODE
New entrant not listed0

THE FOLLOWING STATEMENT MUST BE READ TO ALL RESPONDENTS:

This interview is completely voluntary – if we should come to any question that you don't want to answer, just let me know and we'll go on to the next question.

Neighbourhood and Individual Demographics

D1. TIME BEGUN

Hours			Minutes		
-------	--	--	---------	--	--

I'd like to start with some questions about yourself and where you live.

D2. Overall, do you like living in this neighbourhood?

Yes 1
 No 2
 Don't know 8

D3. If you could choose, would you stay here in your present home or would you prefer to move somewhere else?

Stay here 1 GO TO D5
 Prefer to move 2 ASK D4
 Don't know 8 GO TO D5

D4. What is the main reason why you would prefer to move?

OFFICE CODE

--	--

D5. (Even though you may not want to move). Do you expect you will move in the coming year?

Yes 1
 No 2
 Don't know 8

D6. Can I just check, have you yourself lived in this (house/flat) for more than a year, that is before March 1st 2005?

Yes 1 GO TO D11
 No 2 ASK D7

D7. In what month did you move here?

CODE DON'T KNOW - MONTH = 98, YEAR = 9998

WRITE IN:

Month			Year				
-------	--	--	------	--	--	--	--

D8. Did you move for reasons that were wholly or partly to do with your own job, or employment opportunities?

Yes 1 ASK D9
No 2 **GO TO D10**

D9. **SHOWCARD 6**

Which, if any of the reasons listed on this card were reasons for you moving?

CODE ALL THAT APPLY

- Employer moved job to another workplace..... 01
- Got a different job with the same employer which meant moving workplace..... 02
- Moved to start a new job with a new employer 03
- Moved to be nearer work but didn't move workplace..... 04
- Moved to start own business..... 05
- Decided to relocate own business 06
- Salary increased so could afford to move home..... 07
- Moved to look for work 08
- None of the above 09

D10. What were your (other) main reasons for moving?

WRITE IN _____

OFFICE CODE			

D11. Would you please tell me your exact date of birth?

**IF CANNOT GIVE EXACT DATE OBTAIN NEAREST YEAR
AND CODE DAY/MONTH = 98
IF DON'T KNOW YEAR = 9998**

WRITE IN:

Day			Month			Year				
-----	--	--	-------	--	--	------	--	--	--	--

D12. **INTERVIEWER CHECK: RESPONDENT IS**

Male..... 1
Female 2

D13. **KEY CHECK B IS CODE:**
(FRONT PAGE)

1 ASK D14
ALL OTHER CODES GO TO D25 (page 7)

D14. What is your current legal marital status, are you . . .
READ OUT

Married	1	ASK D15
Separated	2	
Divorced	3	
Widowed	4	
Have never been married.....	5	GO TO D17
In a civil partnership.....	6	ASK D15
or have a dissolved civil partnership .	7	

D15. Has your marital status changed in the last year, that is since
March 1st 2005?

Yes	1	ASK D16
No	2	GO TO D17

D16. So you have recently been . . .
(READ D14 MARITAL STATUS)
When did that happen?
(CODE DON'T KNOW - MONTH = 98, YEAR = 9998)

Month Year

WRITE IN:

D17. **SHOWCARD 7**
Please look at this card and tell me which best describes your
current situation?
CODE ONE ONLY

Self employed.....	01	ASK D18
In paid employment (full or part-time)	02	
Unemployed	03	
Retired from paid work altogether.....	04	
On maternity leave.....	05	
Looking after family or home	06	
Full-time student/ at school.....	07	GO TO D19
Long term sick or disabled.....	08	ASK D18
On a government training scheme.....	09	
Something else (PLEASE GIVE DETAILS)		

D18. Have you attended any education institution full-time since
March 1st 2005?
**INCLUDE CONTINUING PERIODS OF FULL-TIME EDUCATION
WHICH STARTED BEFORE March 1st 2005**

Yes 1 ASK D19
No 2 **GO TO D68 (page 18)**

**FILL IN DETAILS FOR EACH PERIOD OF FULL-TIME
EDUCATION IN GRID STARTING WITH THE MOST RECENT
PERIOD**

**MOST RECENT PERIOD = ONE THAT ENDED MOST
RECENTLY OR IS STILL CONTINUING**

**IF MORE THAN THREE PERIODS OF FULL-TIME EDUCATION
PLEASE COMPLETE THE GRID FOR THE THREE LONGEST**

READOUT

I would like to ask for some details about all the periods of full-time education you have had since March 1st 2005, starting with the most recent course or period of education, even if that is not finished yet.

	D19.	D20.	D21.	D22.	D23.	D24.
	SHOWCARD 8 Could you look at this card and tell me what type of education institution you are attending/you attended last?	Did this period of full-time education start after March 1st 2005?	On what date did you start this period of education?	When did you leave this education institution?	SHOWCARD 9 Which statement or statements on this card describe how any fees were paid, either for the course or for examinations? CODE ALL THAT APPLY	Have you attended any other education institution full-time since March 1st 2005?
1	Comprehensive school.. 01 Grammar school (no fees)..... 02 Fee paying Grammar ... 03 Sixth Form College 04 Public / other private ... 05 Other type of school 06 Nursing / teaching hospital 07 College FE / Higher ed. 08 Other college..... 09 _____ University 11	Yes 1 ASK D21 No 2 GO TO D22	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Not ended...1	No fees01 Self/family02 Employer/ future emp.....03 Student grant.....04 New Deal scheme.....05 Training for work, Youth/Emp training/ TEC.....06 Other arrangement (SPECIFY) _____ 07	Yes 1 RETURN TO D19 No..... 2 GO TO D68
2	Comprehensive school.. 01 Grammar school (no fees)..... 02 Fee paying Grammar ... 03 Sixth Form College 04 Public / other private ... 05 Other type of school 06 Nursing / teaching hospital 07 College FE / Higher ed. 08 Other college..... 09 _____ University 11	Yes 1 ASK D21 No 2 GO TO D22	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Not ended...1	No fees01 Self/family02 Employer/ future emp.....03 Student grant.....04 New Deal scheme.....05 Training for work, Youth/Emp training/ TEC.....06 Other arrangement (SPECIFY) _____ 07	Yes 1 RETURN TO D19 No..... 2 GO TO D68
3	Comprehensive school.. 01 Grammar school (no fees)..... 02 Fee paying Grammar ... 03 Sixth Form College 04 Public / other private ... 05 Other type of school 06 Nursing / teaching hospital 07 College FE / Higher ed. 08 Other college..... 09 _____ University 11	Yes 1 ASK D21 No 2 GO TO D22	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	WRITE IN month <input type="text"/> <input type="text"/> year <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Not ended...1	No fees01 Self/family02 Employer/ future emp.....03 Student grant.....04 New Deal scheme.....05 Training for work, Youth/Emp training/ TEC.....06 Other arrangement (SPECIFY) _____ 07	Yes 1 RETURN TO D19 No..... 2 GO TO D68

RESPONDENTS NEVER INTERVIEWED INCLUDING (RISING) 16 YEAR OLDS

D25. Where were you born?

**IF UK:
RECORD VILLAGE OR TOWN AND COUNTY
IF CITY: PROBE FOR DISTRICT**

OFFICE CODE

--	--	--	--

OFFICE CODE

--	--

GO TO D27

**IF NOT UK:
RECORD COUNTRY ONLY** _____

ASK D26

D26. In what year did you first come to this country to live (even if you have spent time abroad since)?

ENTER YEAR:

--	--	--	--

Don't know 8
Refused..... 9

D27. What is your current legal marital status, are you . . .
READ OUT

Married 1
Separated 2
Divorced 3
Widowed..... 4
Have never been married..... 5
In a civil partnership..... 6
or have a dissolved civil partnership . 7

D28. What is your present citizenship? If you have a dual citizenship please tell me both.

(WRITE IN)

Other (WRITE IN)

OFFICE CODE

--	--	--

OFFICE CODE

--	--	--

D29. **SHOWCARD 10**

Please look at this card and tell me which best describes your current situation?

CODE ONE ONLY

Self employed.....	01
In paid employment (full or part-time)	02
Unemployed	03
Retired from paid work altogether.....	04
On maternity leave.....	05
Looking after family or home	06
Full-time student/ at school.....	07
Long term sick or disabled.....	08
On a government training scheme.....	09
Something else (PLEASE GIVE DETAILS)	
_____	10

NORTHERN IRELAND RESPONDENTS GO TO D33NI

D30. **SHOWCARD 11E = England**

SHOWCARD 11S = Scotland

SHOWCARD 11W = Wales

What do you consider your national identity to be? Please choose your answer from this card. Choose as many or few as apply.

<u>(England)</u>	<u>(Scotland)</u>	<u>(Wales)</u>
English 1	Scottish 2	Welsh 3
Scottish 2	English..... 1	English 1
Welsh 3	Welsh 3	Scottish 2
Irish 4	Irish..... 4	Irish 4
British..... 5	British..... 5	British 5
Other (SPECIFY) .. 6	Other (SPECIFY) .. 6	Other (SPECIFY).. 6
_____	_____	_____

D31. **SHOWCARD 12**

To which of these ethnic groups do you consider you belong?

White

British 01
 Any other white background 05

(WRITE IN) _____

Mixed

White and Black Caribbean..... 06
 White and Black African..... 07
 White and Asian 08
 Any other mixed background..... 09

(WRITE IN) _____

Asian or Asian British

Indian 10
 Pakistani 11
 Bangladeshi 12
 Any other Asian background 13

(WRITE IN) _____

Black or Black British

Caribbean..... 14
 African..... 15
 Any other Black background 16

(WRITE IN) _____

Chinese..... 17

Any other ethnic group 18

(WRITE IN) _____

GO TO D36 (page 11)

ASK NI SAMPLE ONLY

D33NI I would like to now ask you about religion. Would you tell me what religion you are?

- Yes 1 **ASK D34NI**
- Unwilling to answer 2 **GO TO D36**
- No religion 3 **GO TO D35NI**

D34NI What is the denomination?
CODE ONE ONLY

- Catholic 01
 - Presbyterian 02
 - Church of Ireland 03
 - Methodist 04
 - Baptist 05
 - Free Presbyterian 06
 - Brethren 07
 - Protestant - not specified 08
 - Other Christian 09
-
- Jewish 10
 - Other non-Christian 11
-
- No religion 12
- GO TO D36**

D35NI Would you tell me in what religion you were brought up?
CODE ONE ONLY

- Catholic 01
 - Presbyterian 02
 - Church of Ireland 03
 - Methodist 04
 - Baptist 05
 - Free Presbyterian 06
 - Brethren 07
 - Protestant - not specified 08
 - Other Christian 09
-
- Jewish 10
 - Other non-Christian 11
-
- No religion 12

D36. **KEY CHECK B IS CODE:**
(FRONT PAGE)

2 **GO TO D58** (page 15)
ALL OTHER CODES ASK D37

**RESPONDENTS NEVER INTERVIEWED
EXCLUDING (RISING) 16 YEAR OLDS**

D37. Thinking back to when you were 14 years old, what job was your father doing at that time?
PROBE FOR JOB TITLE, WORK DONE

- Father not working 0 **GO**
- Father deceased..... 1 **TO**
- Father not living with
respondent so don't know... 2 **D41**
- Don't know 8

WRITE IN
JOB TITLE _____
WORK DONE _____

OFFICE CODE

--	--	--	--	--	--

D38. Was he an employee or self-employed?

- Employee..... 1 **GO TO D40**
- Self-employed 2 **ASK D39**
- Don't know 8 **GO TO D41**

D39. Did he work on his own or did he have employees?

- Worked on own 1 **GO TO D41**
- Had employees..... 2
- Don't know 8

D40. Did he have any managerial duties or was he supervising any other employees?

- Manager 1
- Foreman/supervisor 2
- Not manager or supervisor 3
- Don't know 8

D41. And what job was your mother doing when you were 14?

PROBE FOR JOB TITLE, WORK DONE

- Mother not working..... 0 **GO TO D45**
- Mother deceased..... 1
- Mother not living with
respondent so don't know..... 2
- Don't know 8

OFFICE CODE

--	--	--	--	--	--

WRITE IN
JOB TITLE _____

WORK DONE _____

D42. Was she an employee or self-employed?

- Employee..... 1 **GO TO D44**
- Self-employed 2 **ASK D43**
- Don't know 8 **GO TO D45**

D43. Did she work on her own or did she have employees?

- Worked on own 1 **GO TO D45**
- Had employees..... 2
- Don't know 8

D44. Did she have any managerial duties or was she supervising any other employees?

- Manager 1
- Foreman/supervisor 2
- Not manager or supervisor 3
- Don't know 8

D45. What was your own first job after leaving full-time education?
Please tell me the exact job title and describe the work you did.

- Still in full-time education..... 1 **GO TO D49**
- Never had paid job 2

OFFICE CODE

--	--	--	--	--	--

ENTER JOB TITLE _____

DESCRIBE FULLY WORK DONE _____

D46. Were you working as an employee or were you self-employed?

Employee..... 1 GO TO D48
 Self-employed 2 ASK D47

D47. Did you have any employees?

Yes 1 GO TO D49
 No 2

D48. Did you have any managerial duties or were you supervising any other employees?

Manager 1
 Foreman/supervisor 2
 Not manager or supervisor 3

D49. We are interested in some important events there may have been in your life such as marriage and the birth of children. As you know, some couples choose to live together without actually ever getting married. **(Apart from your current husband/wife/partner)** Have you ever lived with someone as a couple without being married?
DO NOT INCLUDE CURRENT PARTNER/SPOUSE

Yes 1 ASK D50
 No 2 GO TO D53
 Refused..... 9

D50. In what month and year did you first live with someone as a couple?

WRITE IN:

Month		
-------	--	--

Year				
------	--	--	--	--

Don't know 8
 Refused..... 9

D51. Did you go on to marry the person you lived with at that time?
INCLUDE CIVIL PARTNERSHIP

Yes 1
 No 2

D52. In what month and year did you stop living as a couple with this partner?

WRITE IN:

Month	

Year			

Don't know 8
Refused..... 9

D53. Altogether, how many times have you been married?
INCLUDE CIVIL PARTNERSHIP

Never been married / no civil partnership..... 0 **GO TO D55**
Once..... 1 **ASK D54**
Twice 2
Three times 3
More than three **(WRITE IN)**
_____ 4

D54. In what month and year did you marry (for the first time)?
INCLUDE CIVIL PARTNERSHIP

WRITE IN:

Month	

Year			

Don't know 8
Refused..... 9

D55. Do you have, or have you ever had/fathered any children?
BIOLOGICAL CHILDREN ONLY: INCLUDE STILLBIRTHS
EXCLUDE ADOPTED, FOSTERED OR STEP CHILDREN

Yes 1 **ASK D56**
No 2 **GO TO D58**

D56. How many children have you had/fathered in all?
INCLUDE STILLBIRTHS

WRITE IN NUMBER:

--	--

D57. Can you please tell me the date of birth of your eldest (first born) child?

WRITE IN:

Month	

Year			

Don't know 8
Refused..... 9

RESPONDENTS NEVER INTERVIEWED INCLUDING (RISING) 16 YEAR OLDS

D58. How old were you when you left school?
DO NOT INCLUDE TECHNICAL COLLEGE

Never went to school 1 **GO TO D61**
Still at school 2 **ASK D59**

WRITE IN AGE:

D59. **SHOWCARD 13**
Could you look at this card and tell me what type of school (you are attending/you attended last)?

- Comprehensive school 01
 - Grammar school (not fee-paying) 02
 - Fee paying Grammar school 03
 - Sixth form College/Tertiary College..... 04
 - Public or other private school 05
 - Elementary school 06
 - Secondary modern/secondary school 07
 - Technical school (not college)..... 08
 - Other type of school (**PLEASE GIVE DETAILS**)..... 09
-

D60. **INTERVIEWER CHECK (D58 code 02)**
Is respondent still at school?

Yes 1 **GO TO D65**
No 2 **ASK D61**

D61. **SHOWCARD 14**
Please look at this card and tell me which, if any, of these further education institutions you have attended full-time or are attending?
IF MORE THAN ONE, CODE MOST RECENT

- Nursing school/Teaching Hospital 1 **ASK D62**
 - College of further/higher education 2
 - Other College or training establishment
(**PLEASE GIVE DETAILS**)
-
- 3
 - Polytechnic/Scottish Central Institutions..... 4
 - University 5
 - None of above..... 7 **GO TO D63**

D62. How old were you when you left there, or when you finished or stopped your course?

Still in further education 1

WRITE IN AGE:

D63. SHOWCARD 15

Please look at this card. Do you have any of the qualifications listed?

Yes 1 **ASK D64**
 No 2 **GO TO D65**

D64. Which qualifications do you have?

CODE ALL THAT APPLY

- Youth training certificate/Skillseekers 01
- Recognised trade / modern apprenticeship completed..... 02
- Clerical and commercial qualifications
(eg typing / shorthand / book-keeping / commerce) 03
- City & Guilds Certificate - Craft / Intermediate / Ordinary / Part I /
or Scotvec National Certificate Modules / or NVQ1 / SVQ1 04
- City & Guilds Certificate - Advanced / Final / Part II /
or Scotvec Higher National Units / or NVQ2 / SVQ2..... 05
- City & Guilds Certificate - Full Technological / Part III /
or Scotvec Higher National Units 06
- Ordinary National Certificate (ONC) or Diploma (OND),
BEC / TEC / BTEC / Scotvec National Certificate or Diploma /
or NVQ3 / SVQ3..... 07
- Higher National Certificate (HNC) or Diploma (HND),
BEC / TEC / BTEC / Scotvec Higher Certificate or Higher Diploma /
or NVQ4 / SVQ4..... 08
- Nursing qualifications (eg SEN, SRN, SCM, RGN) 09
- Teaching qualifications (not degree) 10
- University diploma 11
- University or CNAA First Degree (eg BA, B.Ed, BSc)..... 12
- University or CNAA Higher Degree (eg MSc, PhD) 13
- Other technical, professional or higher qualifications
(PLEASE GIVE DETAILS)

D65. SHOWCARD 16

Please look at this card. Do you have any of the qualifications listed?

Yes 1 **ASK D66**
 No 2 **GO TO D68**

D66. Which qualifications do you have?

CIRCLE CODE IN GRID, FOR EACH MENTIONED ASK D67

D67. How many subjects did you pass in? **ENTER IN GRID BELOW**

	D66	D67
ENGLISH AND WELSH SCHOOL EXAMS		NUMBER HELD
School Certificate or Matriculation.....01		<input type="text"/>
CSE grade 2-5.....02		<input type="text"/>
CSE grade 1.....03		<input type="text"/>
GCSE grades D-G.....04		<input type="text"/>
GCSE grades A-C.....05		<input type="text"/>
O level (obtained before 1975).....06		<input type="text"/>
O level A-C (1975 or later).....07		<input type="text"/>
O level D,E (1975 or later).....08		<input type="text"/>
Higher School Certificate.....09		<input type="text"/>
A level.....10		<input type="text"/>
GNVQ.....11		<input type="text"/>
A/S level.....12		<input type="text"/>
SCOTTISH SCHOOL EXAMS		
SCE Ordinary Grade bands D-E or 4-5 (1973 or later)..20		<input type="text"/>
O grades (pass or bands A-C or 1-3).....21		<input type="text"/>
Standard Grade level 4-7.....22		<input type="text"/>
Standard Grade level 1-3.....23		<input type="text"/>
Higher Grade.....24		<input type="text"/>
Certificate of 6th year studies.....25		<input type="text"/>
SLC: School Leaving Certificate - Lower Grade.....26		<input type="text"/>
SLC: School Leaving Certificate - Higher Grade.....27		<input type="text"/>
OTHER (INCLUDING FOREIGN QUALIFICATIONS)		
Other (PLEASE GIVE DETAILS).....30		<input type="text"/>

ASK ALL

D68. (Apart from the full-time education you have already told me about) Have you taken part in any other training schemes or courses at all since March 1st 2005 or completed a course of training which led to a qualification? Please include part-time college or university courses, evening classes, training provided by an employer either on or off the job, government training schemes, Open University courses, correspondence courses and work experience schemes.
EXCLUDE LEISURE COURSES
INCLUDE CONTINUING COURSES STARTED BEFORE March 1st 2005

Yes 1 **ASK D69**
No 2 **GO TO D77 (page 21)**

D69. How many training schemes or courses have you done since March 1st 2005, including any that are not finished yet?
EXCLUDE FULL-TIME COURSES ALREADY MENTIONED

WRITE IN NUMBER:

--	--

Don't know 8

IF MORE THAN THREE TRAINING SCHEMES OR COURSES PLEASE COMPLETE THE GRID FOR THE THREE LONGEST

FILL IN DETAILS FOR EACH TRAINING SCHEME OR COURSE IN GRID STARTING WITH THE MOST RECENT

MOST RECENT COURSE/TRAINING = ONE THAT ENDED MOST RECENTLY OR IS STILL CONTINUING.

READ OUT

I would like to ask some details about all of the training schemes or courses you have been on since March 1st 2005, (other than those you have already told me about), starting with the most recent course or period of training even if that is not finished yet.

	D70.	D71.	D72.	D73.			
	SHOWCARD 17 Where was the main place that this course or training took place?	Was this course or training. . . READ OUT AND CODE FOR EACH	Since March 1st 2005 how much time have you spent on this course or training in <u>total</u> ?	SHOWCARD 18 Which statement or statements on this card describe how any fees were paid, either for the course or for examinations? CODE ALL THAT APPLY			
1	At current or future workplace 01 At former workplace 02 Employer's training centre 03 Private training centre 04 Job Centre/Job Club 05 College of further / higher education 07 Adult education centre or evening institute... 07 University..... 08 At or from own home ... 09 Other (SPECIFY)..... 10	<p style="text-align: right;">Yes No</p> <p>To help you get started in your current job? 1..... 2</p> <p>To increase your skills in your current job for example by learning new technology?..... 1..... 2</p> <p>To improve your skills in your current job? 1..... 2</p> <p>To prepare you for a job or jobs you might do in the future? 1..... 2</p> <p>To develop your skills generally?..... 1..... 2</p>	<p>ENTER NUMBER</p> <table border="1" style="width: 100px; height: 20px; margin: 5px auto;"> <tr> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> </tr> </table> <p>CODE UNIT</p> <p>Hours 1 Days 2 Weeks 3 Months..... 4 Other (SPECIFY).. 5</p>				<p>No fees01 Self/family.....02 Employer/future emp...03 New Deal scheme05 Training for work, Youth/Emp training/TEC06 Other arrangement (SPECIFY) _____ 07</p>
2	At current or future workplace 01 At former workplace 02 Employer's training centre 03 Private training centre 04 Job Centre/Job Club 05 College of further / higher education 07 Adult education centre or evening institute... 07 University..... 08 At or from own home ... 09 Other (SPECIFY)..... 10	<p style="text-align: right;">Yes No</p> <p>To help you get started in your current job? 1..... 2</p> <p>To increase your skills in your current job for example by learning new technology?..... 1..... 2</p> <p>To improve your skills in your current job? 1..... 2</p> <p>To prepare you for a job or jobs you might do in the future? 1..... 2</p> <p>To develop your skills generally?..... 1..... 2</p>	<p>ENTER NUMBER</p> <table border="1" style="width: 100px; height: 20px; margin: 5px auto;"> <tr> <td style="width: 30px;"></td> <td style="width: 30px;"></td> <td style="width: 30px;"></td> </tr> </table> <p>CODE UNIT</p> <p>Hours 1 Days 2 Weeks 3 Months..... 4 Other (SPECIFY).. 5</p>				<p>No fees01 Self/family.....02 Employer/future emp...03 New Deal scheme05 Training for work, Youth/Emp training/TEC06 Other arrangement (SPECIFY) _____ 07</p>
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D74.	D75.	D76.
Was this course or training designed to lead directly to a qualification, part of a qualification or no qualification at all?	Did you actually get any qualifications from this course or training since March 1st 2005?	Have you had or done any other courses or training since March 1st 2005?
To lead to qualification 1 To lead to part of a qualification 2 ASK D75 Not designed to lead to part/full qualification 3 GO TO D76	Yes 1 No (not examined yet/waiting results) 2	Yes 1 RETURN TO D70 No 2 GO TO D77
To lead to qualification 1 To lead to part of a qualification 2 ASK D75 Not designed to lead to part/full qualification 3 GO TO D76	Yes 1 No (not examined yet/waiting results) 2	Yes 1 RETURN TO D70 No 2 GO TO D77
To lead to qualification 1 To lead to part of a qualification 2 ASK D75 Not designed to lead to part/full qualification 3 GO TO D76	Yes 1 No (not examined yet/waiting results) 2	ALL GO TO D77

D77. **IF NEVER INTERVIEWED (KEY CHECK B NE 1) GO TO D85a**

**ELSE IF ANY D75 (1-3) = 1 'Yes 'GO TO D79
ELSE ASK D78**

D78. Since March 1st 2005 have you gained any academic, vocational, technical or professional qualifications, including school exams?

Yes..... 1 **ASK D79**
No 2 **GO TO D85a (page 23)**

D79. **SHOWCARD 19**

Please look at this card and tell me whether you obtained any of these qualifications since March 1st 2005?

CODE IN GRID, FOR EACH MENTIONED ASK D80

None 0 **GO TO D81**

D80. How many subjects did you get?

	D79	D80 NUMBER HELD	
GCSE grades D-G.....	01	<input type="text"/>	<input type="text"/>
GCSE grades A-C.....	02	<input type="text"/>	<input type="text"/>
GNVQ.....	03	<input type="text"/>	<input type="text"/>
A level grades C-E.....	04	<input type="text"/>	<input type="text"/>
A level grades A-B.....	05	<input type="text"/>	<input type="text"/>
AS level.....	06	<input type="text"/>	<input type="text"/>
Standard (4-7).....	07	<input type="text"/>	<input type="text"/>
Standard (1-3).....	08	<input type="text"/>	<input type="text"/>
Higher Grade.....	09	<input type="text"/>	<input type="text"/>

D81. **SHOWCARD 20**

And did you obtain any of these qualifications since
March 1st 2005?

None	00
Clerical and commercial qualifications (eg typing/shorthand/book-keeping/commerce)	01
City and Guilds - Part I/Craft/Intermediate/Ordinary/ or Scotvec National Certificate Modules.....	02
City and Guilds - Part II/Advanced/Final or Scotvec Higher National Units.....	03
City and Guilds - Part III/Full technology or Scotvec Higher National Units.....	04
OND (Ordinary National Diploma) or BTEC/Scotvec National Certificate or Diploma	05
HND (Higher National Diploma) or BTEC/Scotvec Higher Certificate or Higher Diploma	06
NVQ or SVQ - Level 1	07
NVQ or SVQ - Level 2	08
NVQ or SVQ - Level 3	09
NVQ or SVQ - Level 4/5	10
University Diploma	11
First Degree (eg BA BEd Bsc).....	12
Higher Degree (eg Msc PhD)	13
Other qualifications (please give details of qualification and level obtained)	14

There are no questions D82 to D84

ASK ALL WOMEN AGED 16-50

D85a) **INTERVIEWER CHECK**

Are there any babies born since March 1st 2005 living in this household?

Yes 1 **CHECK D85b**
No 2 **GO TO D95**

D85b) **INTERVIEWER CHECK**

*Is respondent the biological mother of the baby (babies) born since March 1st 2005?
(Household Grid, col 12)*

Yes 1 **CHECK D86**
No 2 **GO TO D95**

D86. **INTERVIEWER CHECK**

**CODE NUMBER OF BABIES BORN SINCE
March 1st 2005**

One 1
Two 2
Three..... 3

- D87. I would like to ask you about each baby you have had since March 1st 2005.
ASK D87 TO D94 FOR EACH LIVE BIRTH SINCE March 1st 2005
AND ENTER IN GRID BELOW
EXCLUDE STILL BIRTHS, ADOPTED AND STEP CHILDREN

	Baby 1	Baby 2	Baby 3
D87 WRITE IN PNO AND FIRST NAME AND AGE FROM HOUSEHOLD GRID	PNO <input type="text"/> <input type="text"/> NAME AGE IN MONTHS <input type="text"/> <input type="text"/>	PNO <input type="text"/> <input type="text"/> NAME AGE IN MONTHS <input type="text"/> <input type="text"/>	PNO <input type="text"/> <input type="text"/> NAME AGE IN MONTHS <input type="text"/> <input type="text"/>
D88. Was NAME born <u>within</u> one week of the expected (due) date?	Yes 1 GO TO D91 No 2 ASK D89 Don't know 8 GO TO D91	Yes 1 GO TO D91 No 2 ASK D89 Don't know 8 GO TO D91	Yes 1 GO TO D91 No 2 ASK D89 Don't know 8 GO TO D91
D89. Was he/she born early or late?	Early 1 Late 2	Early 1 Late 2	Early 1 Late 2
D90. How many weeks early/late was he/she? IF 1½ WEEKS ROUND UP TO 2	Number of weeks <input type="text"/> <input type="text"/>	Number of weeks <input type="text"/> <input type="text"/>	Number of weeks <input type="text"/> <input type="text"/>
D91. Do you know how much NAME weighed at birth in pounds and ounces or in kilos?	Yes in lbs oz 1 ASK D92 Yes in kilos 2 GO TO D93 No, don't know 8 GO TO D94	Yes in lbs oz 1 ASK D92 Yes in kilos 2 GO TO D93 No, don't know 8 GO TO D94	Yes in lbs oz 1 ASK D92 Yes in kilos 2 GO TO D93 No, don't know 8 GO TO D94
D92. How much did NAME weigh?	Pounds <input type="text"/> <input type="text"/> Ounces <input type="text"/> <input type="text"/> GO TO NEXT CHILD OR D95 Don't know 8 ASK D94	Pounds <input type="text"/> <input type="text"/> Ounces <input type="text"/> <input type="text"/> GO TO NEXT CHILD OR D95 Don't know 8 ASK D94	Pounds <input type="text"/> <input type="text"/> Ounces <input type="text"/> <input type="text"/> GO TO NEXT CHILD OR D95 Don't know 8 ASK D94
D93. How much did NAME weigh?	<input type="text"/> Kilos GO TO NEXT CHILD OR D95 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> Kilos GO TO NEXT CHILD OR D95 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> Kilos GO TO NEXT CHILD OR D95 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
D94. IF BIRTHWEIGHT 'Don't know' ASK Did NAME weigh more than 5½ pounds or less?	More 1 Less 2 Don't know 8 GO TO NEXT CHILD OR D95	More 1 Less 2 Don't know 8 GO TO NEXT CHILD OR D95	More 1 Less 2 Don't know 8 GO TO NEXT CHILD OR D95

NORTHERN IRELAND GO TO D98

D95. **INTERVIEWER CHECK** Is respondent living in an address in Wales?

Yes 1 **ASK D96**
 No 2 **GO TO D98**

D96. Can you understand, speak, read or write Welsh?
CODE ALL THAT APPLY

Understand spoken Welsh..... 1 **ASK D97**
 Speak Welsh 2
 Read Welsh 3
 Write Welsh 4
 None of the above 5 **GO TO D98**

D97. **SHOWCARD 21**

We are interested in how Welsh is used in different situations.
 Please look at the card and tell me what language you mainly speak...

READ OUT AND CODE EACH

	Only Welsh	Mainly Welsh	Equal use of Welsh and English	Mainly English	Only English	Other/ not applicable
a) At home	1	2	3	4	5	6
b) At work	1	2	3	4	5	6
c) At school, college or university.....	1	2	3	4	5	6
d) Talking to relatives, friends or neighbours.....	1	2	3	4	5	6
e) For day to day activities such as shopping or taking the bus...1	1	2	3	4	5	6

D98. **INTERVIEWER CHECK:** Is respondent aged 20 years or under?

Yes 1 **ASK D99**
 No 2 **GO TO RD1 Check**
 (page 28)

D99. **INTERVIEWER CHECK:** Is respondent still at school/
 sixth form college?
 (D58 = 2) or (first occurrence of D19 = 1 - 6 and D22 = 'Not ended')

Yes 1 **GO TO D101**
 No 2 **ASK D100**

D100. **INTERVIEWER CHECK:** Is respondent a full-time student?
 (D17 = 7 OR D29 = 7)

Yes 1 **GO TO D105**
 No 2 **GO TO RD1 Check**
 (page 28)

D101. What are the highest level exams you would like to gain before you
 leave school?

GCSEs 1
 AS levels..... 2
 A levels..... 3
 NVQ/GNVQ 4
 Standard Grades 5
 Highers..... 6
 Other (WRITE IN)..... 7

Don't know 8

D102. **SHOWCARD 22**

Would you like to go on to do further full-time education at any of
 these types of institutions after you finish school?

Yes 1 **ASK D102a**
 No 2 **GO TO D104**
 Maybe/not decided yet..... 3

D102a Which one?

Nursing school/Teaching Hospital 1 **ASK D103**
 College of further/higher education 2
 Other college or training establishment 3
(PLEASE GIVE DETAILS)

University 4
 None of the above 5 **GO TO D104**

D103. How likely is it that you will go to college or university when you finish school, even if you take a gap year between. Is it very likely, likely, not very likely or not at all likely?

- Very likely..... 1 **GO TO D105**
- Likely..... 2 _____
- Not very likely 3 **ASK D104**
- Not at all likely..... 4
- Depends (volunteered) 5

D104. What are the main reasons you might not go on to further full-time education?

WRITE IN VERBATIM

OFFICE CODE

--	--

--	--

D105. What job would you like to do once you finish your full-time education or sometime in the future?

WRITE IN JOB TITLE

OFFICE CODE

--	--	--	--	--	--

Don't know/haven't decided 8

RD1 **CHECK**
IF RETIRED AT D17 or D29 (code 4) GO TO RD5
ELSE IF AGED 40+ AND D17 or D29 = 3, 6, 7, 8, or 10 GO TO RD3
ELSE ASK RD2

RD2 We now have a few questions about people's expectations and views about retirement. You told me you are currently {D17/D29 status}.
 At what age do you expect to retire?

ENTER AGE: GO TO RD15 check

Don't know 8 GO TO RD15 check

ASK NON-WORKING AND NOT RETIRED AGED 40+

RD3 You have told me you are currently (STATUS D17/D29). Do you expect to work in a paid job again?

Yes, hope so..... 1
 No 2
 Don't know 8

RD4 At what age do you expect to retire/will you consider yourself to be retired?

ENTER AGE: GO TO RD15

Don't know 8 GO TO RD15

ASK ALL CURRENTLY RETIRED (D17 or D29 = 4)

RD5 We now have a few questions about people's expectations and views about retirement. At what age did you retire or consider yourself to be retired?

ENTER AGE OF RETIREMENT:

Don't know 8

RD6 Was there a fixed age for retirement in your last employment for the position you held?

- Yes 1 **ASK RD7**
- No 2 **GO TO RD8 check**
- Never worked..... 3 **GO TO RD13**
- Don't know 8

RD7 What was that age?

ENTER AGE IN YEARS:

Don't know 8

IF RD6 = 1 AND RD5 <RD7 ASK RD8
ELSE IF FEMALE AND RD5 <60 ASK RD8
ELSE IF MALE AND RD5 <65 ASK RD8
ELSE IF RD6 = 1 AND RD5 >RD7 GO TO RD10
ELSE IF FEMALE AND RD5 >60 GO TO RD10
ELSE IF MALE AND RD5 >65 GO TO RD10
ELSE GO TO RD12

RD8 **SHOWCARD 23**

Please look at this card and tell me what were your reasons for retiring earlier than you could have done?
CODE ALL THAT APPLY

RD9 **IF MORE THAN ONE MENTIONED IN RD8**

And what was the main reason?
CODE ONE ONLY

	RD8	RD9
My own ill health	01	01 GO TO RD12
Ill health of relative/friend.....	02	02
I was made redundant/dismissed/ I had no choice	03	03
I was offered reasonable financial terms to retire early or take voluntary redundancy.....	04	04
Couldn't find another job.....	05	05
To spend more time with my partner/family	06	06
To enjoy life while still young and fit enough.....	07	07
Fed up with my job and wanted a change.....	08	08
To retire at the same time as my husband/wife/partner.....	09	09
To retire at a different time to my husband/wife/partner....	10	10
To give the younger generation a chance.....	11	11
Other (SPECIFY)		
.....	<u>12</u>	<u>12</u>
Does not consider has retired early (volunteered).....	13	GO TO RD12

RD10 SHOWCARD 24

Please look at this card and tell me what were the reasons for you deciding to retire later than you could have done?
CODE ALL THAT APPLY

RD11 IF MORE THAN ONE MENTIONED IN RD10

And what was the main reason?
CODE ONE ONLY

	RD10	RD11
To improve my financial position	01	01
Enjoyed my job/ working	02	02
Didn't know what to do after stopping work.....	03	03
To keep fit and active	04	04
Persuaded by my employer to stay on.....	05	05
Could not afford to retire at that time	06	06
To retire at the same time as my husband/wife/partner.....	07	07
To retire at a different time to my husband/wife/partner.....	08	08
Other (Specify)	09	09
Does not consider retired late (volunteered).....	10	

RD12 Thinking back to the time you retired, was that something you wanted to do or something you felt you were forced into?

- Wanted to do..... 1
- Forced into 2
- Part wanted, part forced 3
- Don't know 8
- Refused..... 9

ASK ALL CURRENTLY RETIRED

RD13 All in all, would you say that your retirement has turned out to be very satisfying, moderately satisfying or not at all satisfying?

- Very satisfying..... 1
- Moderately satisfying..... 2
- Not at all satisfying..... 3
- Don't know 8

RD14 Thinking about your retirement years compared to the years just before you retired, would you say the retirement years have been better, about the same, or not as good?

- Better 1
- About the same..... 2
- Not as good..... 3
- (Retired less than one year ago)..... 4
- Don't know 8

**IF AGED <40 AND NOT RETIRED GO TO D106
ELSE ASK RD15**

RD15 SHOWCARD 25

Now I'm going to read out a list of things that some people say are good about retirement.

ASK RETIRED

Please look at this card and for each one tell me if, during your retirement, it has been very important, moderately important, somewhat important, or not important at all.

ASK NOT RETIRED AGED 40+

Please look at this card and for each one tell me if, for you, they would be very important, moderately important, somewhat important, or not important at all.

READ OUT EACH AND CODE

	Very important	Moderately important	Somewhat important	Not important at all	Don't know	Refused
a) Being your own boss	1	2	3	4	8	9
b) Being able to take it easy	1	2	3	4	8	9
c) Having the chance to travel	1	2	3	4	8	9
d) Having more time for family and friends	1	2	3	4	8	9
e) Having more time for leisure activities	1	2	3	4	8	9
f) Having time to take part in community/voluntary work	1	2	3	4	8	9

RD16 SHOWCARD 26

Now for things that some people say are bad about retirement.

ASK RETIRED

Please look at this card and for each one tell me if, during your retirement, they have bothered you a lot, somewhat, a little or not at all.

ASK NOT RETIRED AGED 40+

Please look at this card and for each one tell me if, for you, they would worry you a lot, somewhat, a little or not at all.

READ OUT EACH AND CODE

	A	Some	A	Not	Didn't	Don't	
	lot	what	little	at all	work	know	Ref

- a) Not doing anything productive or useful 1 2 3 4 5 8 9
- b) Illness or disability 1 2 3 4 n/a 8 9
- c) Not having enough income to get by..... 1 2 3 4 n/a 8 9
- d) Feeling lonely or isolated..... 1 2 3 4 n/a 8 9

**D106. INTERVIEWER CHECK: Who was present during this section?
CODE ALL THAT APPLY**

- a) Respondent alone..... 1
- b) Partner present 2
- c) Other adult(s) present..... 3
- d) Child(ren) present..... 4
- e) Supervisor present 5

HEALTH AND CARING

M0. TIME BEGUN

Hours			Minutes		
-------	--	--	---------	--	--

I would now like to ask you about your health and the use you make of health services.

M1. Can I check, do you consider yourself to be a disabled person?

- Yes 1
- No 2

M2. Please think back over the last 12 months about how your health has been. Compared to people of your own age, would you say that your health has on the whole been ...

READ OUT

- Excellent 1
- Good..... 2
- Fair 3
- Poor 4
- or Very Poor? 5
- Don't know 8

M3. **SHOWCARD 27**

Do you have any of the health problems or disabilities listed on this card? You can just tell me which numbers apply.

**EXCLUDE TEMPORARY CONDITIONS
CODE ALL THAT APPLY OR CODE 'NONE'**

- None 0 **GO TO M4**

- Problems or disability connected with: arms, legs, hands, feet back, or neck (including arthritis and rheumatism)..... 01
 - Difficulty in seeing (other than needing glasses to read normal size print) 02
 - Difficulty in hearing 03
 - Skin conditions/allergies 04
 - Chest/breathing problems, asthma, bronchitis 05
 - Heart/high blood pressure or blood circulation problems..... 06
 - Stomach/liver/kidneys or digestive problems 07
 - Diabetes..... 08
 - Anxiety, depression or bad nerves, psychiatric problems..... 09
 - Alcohol or drug related problems 10
 - Epilepsy 11
 - Migraine or frequent headaches..... 12
 - Cancer 13
 - Stroke 14
 - Other health problems (PLEASE GIVE DETAILS) 15
-

If M3 = 1 ASK

RM1a) 'Has a doctor ever told you that you suffer from osteoarthritis, rheumatoid arthritis, gout or osteoporosis?'

Yes 1
No 2

If M3 = 2 ASK

RM1b) 'Do you attend a hospital out-patients or have annual check-ups?'

Yes 1
No 2

If M3 = 3 ASK

RM1c) 'Do you wear or have you ever tried a hearing aid?'

Yes 1
No 2

If M3 = 4 ASK

RM1d) 'Do you use regularly any specific medication?'

Yes 1
No 2

If M3 = 5 ASK

RM1e) 'Do you suffer asthma attacks or become easily short of breath?'

Yes 1
No 2

If M3 = 6 ASK

RM1f) 'Do you have angina or heart failure or have had a heart attack?'

Yes 1
No 2

If M3 = 7 ASK

RM1g) 'Was the problem investigated in hospital and, since then, requires regular treatment?'

Yes 1
No 2

If M3 = 8 ASK

RM1h) 'Do you inject insulin?'

Yes 1
No 2

If M3 = 9 ASK

RM1i) 'Are you receiving treatment for your psychiatric problems?'

Yes 1
No 2

If M3 = 10 ASK

RM1j) 'Are you under regular supervision?'

Yes 1
No 2**If M3 = 11 ASK**

RM1k) 'Do you take regular medication?'

Yes 1
No 2**If M3 = 12 ASK**

RM1l) 'Do you take regular medication?'

Yes 1
No 2**If M3 = 13 ASK**

RM1m) 'Are you receiving treatment for your cancer?'

Yes 1
No 2**If M3 = 14 ASK**

RM1n) 'Is there any lasting paralysis from your stroke?'

Yes 1
No 2**If M3 = 15 ASK**

RM1o) 'Are you seen regularly (at least once per year) in a hospital out-patients department?'

Yes 1
No 2

M4. Does your health in any way limit your daily activities compared to most people of your age?

Yes 1 ASK M5
 No 2 GO TO M6

M5. **SHOWCARD 28**

Please look at this card and tell me which of these activities, if any, you would normally find difficult to manage on your own?

CODE ALL THAT APPLY

Doing the housework..... 1
 Climbing stairs 2
 Dressing yourself..... 3
 Walking for at least 10 minutes 4
 (None of these) 5

M6. Does your health limit the type of work or the amount of work you can do?

INCLUDE BOTH PAID AND UNPAID WORK

Yes 1 ASK M7
 No 2 GO TO CHECK RM2

M7. Does your health keep you from doing some types of work?

Yes 1 ASK M8
 No 2 GO TO CHECK RM2
 Can do nothing 3 GO TO CHECK RM2
 Don't know 8 ASK M8

M8. For work you can do, how much does your health limit the amount of work you can do?

READ OUT

A lot 1
 Somewhat..... 2
 Just a little 3
 or Not at all? 4

CHECK RM2

**IF AGE <50 GO TO RM6
 ELSE ASK RM2**

RM2 Are you regularly troubled by pain?

Yes 1 **ASK RM3**
 No 2 **GO TO M9**

RM3 How often are you troubled by pain? Is it every day, at least once a week, once a month or is it less often than that?

Every day 1 **ASK RM4**
 Once a week 2
 Once a month 3
 Less often 4 **GO TO M9**

RM4 How would you describe your average pain. Is it mild, moderate or severe?

Mild 1
 Moderate 2
 Severe 3

RM5 And how would you describe your worst pain?

Mild 1
 Moderate 2
 Severe 3

M9. **INTERVIEWER CHECK:** *Is respondent aged 65 or over?*
 (Household Grid column 7)

Yes 1 ASK M10
 No 2 GO TO RM6 (page 40)

ASK IF AGED 65 OR OVER, OTHERWISE GO TO RM6, page 40

M10. a) Do you usually manage to get up and down stairs or steps . .

READ OUT

On your own..... 1 ASK b)
 Only with help from someone else 2 GO TO M11
 or Not at all? 3

b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

M11. a) Do you usually manage to get around the house (except for any stairs) . . .

READ OUT

On your own..... 1 ASK b)
 Only with help from someone else 2 GO TO M12
 or Not at all? 3

b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

- M12. a) Do you usually manage to get in and out of bed . . .
READ OUT

On your own..... 1 ASK b)
 Only with help from someone else 2 **GO TO M13**
 or Not at all? 3

- b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

- M13. a) Do you usually manage to cut your toenails . . .
READ OUT

On your own..... 1 ASK b)
 Only with help from someone else 2 **GO TO M14**
 or Not at all? 3

- b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

- M14. a) Do you usually manage to bath, shower or wash all over
READ OUT

On your own..... 1 ASK b)
 Only with help from someone else 2 **GO TO M15**
 or Not at all? 3

- b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

- M15. a) Do you usually manage to go out of doors and walk down the road . . .
READ OUT

On your own..... 1 **ASK b)**
 Only with help from someone else 2 **GO TO RM6**
 or Not at all? 3

- b) **SHOWCARD 29**

Do you find it very easy, fairly easy, fairly difficult or very difficult to do this on your own?

Very easy..... 1
 Fairly easy 2
 Fairly difficult..... 3
 or Very difficult? 4

ASK ALL

- RM6 **IF AGED UNDER 65 ASK**

How likely do you think it is that you will ever have to move to a residential or nursing home? Is it very likely, likely, unlikely or very unlikely?

IF AGED 65+ ASK

How likely do you think it is that you will move to a residential or nursing home in the next five years? Is it very likely, likely, unlikely or very unlikely?

Very likely 1
 Likely..... 2
 Unlikely..... 3
 Very unlikely 4
 Currently in a nursing home 5
 Don't know 8

- RM7 **IF AGED UNDER 65 ASK**

How likely do you think it is that you will live to be 75 or more? Is it very likely, likely, unlikely or very unlikely?

IF AGED 65 - 89 ASK

How likely do you think it is that you will live to be [80 (IF AGED <70)/ 85 (IF AGED 70 - 74)/ 90 (IF AGED 75-79) / 95 (IF AGED 80-84) /100 (IF AGED 85-89)] or more?

Very likely..... 1
 Likely 2
 Unlikely..... 3
 Very unlikely 4
 Don't know 8

ASK ALL

- M16. Since March 1st 2005, approximately how many times have you talked to, or visited a GP or family doctor about your own health?
Please do not include any visits to a hospital.

None 0
 One or two..... 1
 Three to five..... 2
 Six to ten 3
 More than ten 4
 Don't know 8

- M17. And since March 1st 2005, approximately how many times have you attended a hospital or clinic as an out-patient or day patient?
**DO NOT INCLUDE VISITS TO
ACCIDENT AND EMERGENCY**

None 0
 One or two..... 1
 Three to five..... 2
 Six to ten 3
 More than ten 4
 Don't know 8

- M18. Since March 1st 2005, have you had any kind of accident as a result of which you saw a doctor or went to hospital?

Yes 1 **ASK M19**
 No 2 **GO TO M20**

- M19. Have you had one accident or more than one?

One 1
 Two 2
 Three 3
 Four + 4

- M20. Since March 1st 2005, have you been in hospital or clinic as an in-patient overnight or longer?
INCLUDE CHILDBIRTH

Yes 1 **ASK M21**
 No 2 **GO TO M25**

M21. Since March 1st 2005, in all, how many days have you spent in a hospital or clinic as an in-patient?

NUMBER OF DAYS:

Don't know 8

Refused..... 9

M22. **INTERVIEWER CHECK:**
IS RESPONDENT FEMALE AND UNDER 45?

Yes 1 **ASK M23**

No 2 **GO TO M24**

M23. Was any of this for child-birth?

Yes - all..... 1

Yes - some 2

No 3

M24. Was/were your hospital stay(s) free under the National Health Service or paid for privately?
CODE ONE ONLY

All free under the NHS 1

All paid for privately 2

Some NHS/ some private 3

Don't know 8

ASK ALL

M25. Are you covered by private medical insurance, whether in your own name or through another family member?

- Yes, in own name.....1 **ASK M26**
- Yes, through another family member2 **GO TO M28**
- No, not insured3
- Don't know8

M26. How is this insurance paid for?

- You pay for all or a part of it directly.....1 **ASK M27**
- Your employer deducts it from your wages2 **GO TO M28**
- Your employer pays it fully as a benefit to you.....3

M27. How much do you pay per month for this insurance? Please include the contribution for all family members covered by an insurance in your name.

IF THE INSURANCE IS IN JOINT NAMES, PLEASE GIVE ONLY RESPONDENT'S SHARE

WRITE IN TO NEAREST £:

--	--	--

- Don't know8
- Refused.....9

ASK ALL**M28. SHOWCARD 30**

Here is a list of some health and welfare services. Have you yourself made use of any of these services since March 1st 2005?

Yes 1 **ASK M29**
 No 2 **GO TO M32**

M29. Which services have you used?

CODE ALL THAT APPLY IN GRID BELOW
PROMPT FOR 'Any Others'?

FOR EACH SERVICE USED ASK M30 AND M31

M30. Thinking about the (SERVICE AT M29) was this from the NHS or social services, or was it from a private or voluntary agency?
CODE IN GRID BELOW

M31. Was it all free or did you have to pay anything for this?

<u>M29</u>	<u>M30</u>		<u>M31</u>	
Used	NHS/SSD	= 1	Free	= 1
	Private/Voluntary	= 2	Paid	= 2
	Both		Both	
	(codes 1 and 2)	= 3		= 3
	Don't know	= 8		
Health visitor, district nurse 01	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Home-help 02	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Meals on wheels 03	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Social worker or welfare officer 04	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Chiropodist 05	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Alternative medical practitioner (e.g. homeopath, osteopath) 06	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Psychotherapist (including psychiatrist or analyst) 07	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Speech therapist or occupational therapist 08	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Physiotherapist 09	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Hospital consultant/outpatients 10	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Family planning clinic 11	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
Any other health or welfare services? (PLEASE GIVE DETAILS)				
_____ 12	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	
_____ 13	1 . . 2 . . 3 . . . 8		1 . . 2 . . 3	

M32. **SHOWCARD 31 FOR MEN; SHOWCARD 32 FOR WOMEN**
 Would you please tell me whether you have had any of the health
 check-ups and tests listed on this card since March 1st 2005?

Yes 1 **ASK M33**
 No 2 **GO TO M35**

M33. Which ones? You can just tell me which numbers apply
FOR EACH MENTION RING CODE IN GRID AND ASK M39
INCLUDE TESTS DONE AS PART OF TREATMENT

M34. Did you get this on the NHS or was it private?

M33	M34																						
Check ups/ Tests	NHS = 1 Private = 2 Both = 3 Don't know = 8																						
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">dental check-up..... 01</td> <td style="width: 50%;">1 2 3 8</td> </tr> <tr> <td>eyesight test by an optician 02</td> <td>1 2 3 8</td> </tr> <tr> <td>chest/other x-rays 03</td> <td>1 2 3 8</td> </tr> <tr> <td>blood pressure 04</td> <td>1 2 3 8</td> </tr> <tr> <td>cholesterol test..... 05</td> <td>1 2 3 8</td> </tr> <tr> <td>blood test 06</td> <td>1 2 3 8</td> </tr> <tr> <td>other (PLEASE GIVE DETAILS)</td> <td></td> </tr> <tr> <td style="border-top: 1px solid black;">..... 07</td> <td>1 2 3 8</td> </tr> <tr> <td colspan="2" style="padding-top: 10px;">FOR WOMEN ONLY</td> </tr> <tr> <td>cervical smear 08</td> <td>1 2 3 8</td> </tr> <tr> <td>breast screening..... 09</td> <td>1 2 3 8</td> </tr> </table>		dental check-up..... 01	1 2 3 8	eyesight test by an optician 02	1 2 3 8	chest/other x-rays 03	1 2 3 8	blood pressure 04	1 2 3 8	cholesterol test..... 05	1 2 3 8	blood test 06	1 2 3 8	other (PLEASE GIVE DETAILS)	 07	1 2 3 8	FOR WOMEN ONLY		cervical smear 08	1 2 3 8	breast screening..... 09	1 2 3 8
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..... 07	1 2 3 8																						
FOR WOMEN ONLY																							
cervical smear 08	1 2 3 8																						
breast screening..... 09	1 2 3 8																						

M35. Do you smoke cigarettes?

Yes 1 **ASK M36**
 No 2 **GO TO RM8**

M36. Approximately how many cigarettes a day do you usually smoke,
 including those you roll yourself?
IF VARIES, PROMPT FOR DAILY AVERAGE OVER LAST WEEK

NUMBER:

--	--

 PER DAY
 Less than 1 = 00

ASK ALL

RM8 I would like to ask you about your height and weight. There is interest in how people's weight, given their height, is associated with their health.

How tall are you without shoes?

CODE UNIT OF MEASUREMENT

ACCEPT ESTIMATE IF RESPONDENT NOT SURE

- Feet and inches..... 1 **ASK RM8a**
- Metres and centimetres 2 **GO TO RM8b**
- Cannot give estimate 3 **GO TO RM9**
- Refused..... 9

RM8a **ENTER HEIGHT**

Feet	Inches				
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		

RM8b **ENTER HEIGHT**

Centimetres			
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			

RM9 What is your current weight?

CODE UNIT OF MEASUREMENT

ACCEPT ESTIMATE IF RESPONDENT NOT SURE

- Stones and pounds..... 1 **ASK RM9a**
- Kilograms 2 **GO TO RM9b**
- Cannot give estimate 3 **GO TO RM12**
- Refused..... 9

RM9a **ENTER WEIGHT**

Stones	Pounds				
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		

RM9b **ENTER WEIGHT**

Kilograms			
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			

RM10 Are you fairly sure of your weight or is that an estimate?

- Fairly sure 1
- Estimate..... 2

RM11 When was the last time you were weighed using scales, either by yourself or someone else?

- Within last week..... 1
- 1 – 4 weeks ago 2
- 1 – 3 months ago..... 3
- 3 – 6 months ago..... 4
- 6 months to 1 year..... 5
- More than 1 year 6
- More than 5 years 7
- Don't know 8
- Refused..... 9

ASK ALL

RM12 Would you say that for your height you are . . .
READ OUT

- About the right weight 1
- Underweight 2
- Slightly overweight 3
- Very overweight..... 4
- Don't know 8
- Refused..... 9

RM13 ***INTERVIEWER CHECK:***
Is respondent female and aged under 50?

- Yes 1 **ASK RM14**
- No 2 **GO TO M37**

RM14 I need to check because it affects weight: are you pregnant at present?

- Yes 1
- No 2

ASK ALL

M37. **INTERVIEWER CHECK:** *Is this a single person household?*

Yes 1 GO TO M40
 No 2 ASK M38

M38. **INTERVIEWER CHECK (ASK IF NEEDED):**

Is there anyone living with you who is sick, disabled or elderly whom you look after or give special help to (for example, a sick, disabled or elderly relative/husband/wife/friend, etc)?

Yes 1 ASK M39
 No 2 GO TO M40
 Other (SPECIFY) 3

M39. Who is the person/people you look after?

**ENTER PERSON NUMBER(S) FROM HOUSEHOLD GRID
 ENTER '0' IF NO 2nd/3rd PERSON**

1st Person	2nd Person	3rd Person

M40. Do you provide some regular service or help for any sick, disabled or elderly person not living with you?
EXCLUDE HELP PROVIDED IN COURSE OF EMPLOYMENT

Yes 1 ASK M41
 No 2 GO TO M43

M41. Is that one person or more than one?
IF MORE THAN ONE PROBE HOW MANY

ENTER NUMBER CARED FOR:

M42. Who is it that you look after or help?
CODE FIRST TWO MENTIONED
CODE RELATIONSHIP TO RESPONDENT

	1st Dep	2nd Dep
Parent/parent-in-law	1	1
Grandparent	2	2
Aunt/uncle.....	3	3
Other relative (SPECIFY)	4	4
<hr/>		
Friend or neighbour.....	5	5
Client(s) of voluntary organisation	6	6
Other (SPECIFY)	7	7
<hr/>		

M43. **INTERVIEWER CHECK:** Does respondent look after or provide any regular care for anyone inside or outside the household?
 (M38=1 or M40=1)

Yes 1 **ASK M44**
 No 2 **GO TO M45**

ASK ALL CARE-GIVERS

M44. In total, how many hours do you spend each week looking after or helping (him/her/them)?
IF 'VARIES' PROBE 'Is that usually under or over 20 hours a week?'
INCLUDE CARE BOTH INSIDE AND OUTSIDE HOUSEHOLD

0 - 4 hours per week	01
5 - 9 hours per week	02
10-19 hours per week	03
20-34 hours per week	04
35-49 hours per week	05
50-99 hours per week	06
100 or more hours per week/ continuous care	07
Varies under 20 hours.....	08
Varies 20 hours or more.....	09
Other (SPECIFY)	10
<hr/>	
Don't know	98

M45. **INTERVIEWER CHECK:** Who was present during this section?
CODE ALL THAT APPLY

- a) Respondent alone..... 1
- b) Partner present 2
- c) Other adult(s) present..... 3
- d) Child(ren) present..... 4
- e) Supervisor present 5

EMPLOYMENT

E0. **TIME SECTION BEGUN**

Hours			Minutes		
-------	--	--	---------	--	--

E1. Can I just check, did you do any paid work last week - that is in the seven days ending last Sunday - either as an employee or self employed?

Yes 1 **GO TO E4**
 No 2 **ASK E2**

E2. Even though you weren't working did you have a job that you were away from last week?

Yes 1 **ASK E3**
 No 2 **GO TO E111 (page 82)**
 Waiting to take up job 3 **GO TO E129 (page 84)**

E3. What was the main reason you were away from work last week?

- Maternity leave 01
- Other leave/holiday 02
- Sick/injured 03
- Attending training course 04
- Laid off/on short time 05
- On strike 06
- Other personal/family reasons 07
- (GIVE DETAILS)**
- _____
- Other reasons **(GIVE DETAILS)** 08
- _____

E4. Leaving aside your own personal intentions and circumstances, is your job . . .
READ OUT

A permanent job 1 **GO TO E5**
 or Is there some way that it is not permanent? 2 **ASK E4a**

E4a. In what way is the job not permanent, is it . . .
READ OUT
CODE ONE ONLY

- Seasonal work 1
- Done under contract for a fixed period or for a fixed task 2
- Agency temping 3
- Casual type of work 4
- or Is there some other way that
 it is not permanent? **(SPECIFY)**
- _____ 5

**RESPONDENTS NEVER INTERVIEWED (KEY CHECK B NE 1)
OR NOT EMPLOYED t-1/t-2 (EMPY=0) OR THOSE WITH NO FED
FORWARD DATA (i.e. not interviewed at either t-1 or t-2)
FOLLOW ROUTING FOR NO VALID INFORMATION FROM
PREVIOUS INTERVIEW i.e. E5, E6, E6a (not NI), E7, E8, E9, E10**

**E5 CHECK
IF VALID OCCUPATIONAL DESCRIPTION AND
VALID SOC CODE (Y5 = 1) ASK E5P
ELSE GO TO E5**

E5P Last time we interviewed you, on <INTDATE>, you said your job was <OCCUP>. Are you still in that same occupation?

Yes 1 **GO TO E6 CHECK**
No 2 **ASK E5**
Don't know 8

E5. What was your (main) job last week? Please tell me the exact job title and describe fully the sort of work you do.

**IF MORE THAN ONE JOB: MAIN = JOB WITH MOST HOURS
IF EQUAL HOURS: MAIN JOB = HIGHEST PAID**

OFFICE CODE					

ENTER JOB TITLE: _____

**DESCRIBE FULLY WORK DONE:
(IF RELEVANT 'WHAT ARE THE MATERIALS MADE OF?')**

**IF IN EMPLOYMENT AT PREVIOUS INTERVIEW AND NO VALID
OCCUPATIONAL DESCRIPTION AND VALID SOC CODE FROM
PREVIOUS INTERVIEW (EMPY = 1 AND Y5 NE 1) ASK E5R
ELSE GO TO E6 CHECK**

E5R Can I just check, is that the same occupation that you had last time we interviewed you, on <INTDATE>?

Yes 1
No 2
Don't know 8

E6 CHECK
IF VALID INDUSTRY DESCRIPTION AND VALID SIC CODE
 (Y6 = 1) ASK E6P
 ELSE GO TO E6

E6P Last time we interviewed you, on <INTDATE>, you described the firm/organisation you were working for as <INDUS> Is that still an accurate description of the place where you work?

Yes 1 GO TO E6a CHECK
 No 2 ASK E6
 Don't know 8

E6. What does the firm/organisation you work for actually make or do (at the place where you work)?
DESCRIBE FULLY

OFFICE CODE

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IF IN EMPLOYMENT AT PREVIOUS INTERVIEW AND NO VALID INDUSTRY DESCRIPTION FROM PREVIOUS INTERVIEW AND VALID SIC CODE (EMPY=1 AND Y6 NE 1) ASK E6R
 ELSE GO TO E6a CHECK

E6R Can I just check, is that the same as what the firm/organisation you worked for last time we interviewed you, on <INTDATE> did?

Yes 1
 No 2
 Don't know 8

E6a CHECK
NORTHERN IRELAND GO TO E6aRN CHECK
 ELSE
IF VALID EMPLOYER/TRADING NAME (Y6a = 1) ASK E6aP
 ELSE GO TO E6a

E6aP Last time we interviewed you, on <INTDATE>, you said that you were working for <EMPLOYER>? Are you still working for the same employer or trading name?

Yes 1 GO TO E7 CHECK
 No 2 ASK E6a
 Don't know 8

E6a. What is the exact name of your employer or the trading name if one is used?
DO NOT USE ABBREVIATIONS

WRITE IN _____

**IF IN EMPLOYMENT AT PREVIOUS INTERVIEW AND NO VALID EMPLOYER NAME FROM PREVIOUS INTERVIEW (EMPY=1 AND Y6a NE 1) ASK E6aR
ELSE GO TO E7 CHECK**

E6aR Can I just check, is that the same employer or trading name that you were working for last time we interviewed you, on <INTDATE>?

Yes	1	} GO TO E7 CHECK
No	2	
Don't know	8	

GO TO E7 CHECK

IF NORTHERN IRELAND SAMPLE

**E6aRN CHECK
IF IN EMPLOYMENT AT PREVIOUS INTERVIEW (EMPY = 1)
ASK E6aRN
ELSE GO TO E7 CHECK**

E6aRN Can I just check, are you still working for the same employer or under the same trading name as when we last interviewed you on <INTDATE>?

Yes	1
No	2
Don't know	8

E7 CHECK
IF VALID EMPLOYMENT STATUS PREVIOUS WAVE (Y7 = 1) ASK E7P
ELSE GO TO E7

E7P Last time we interviewed you, on <INTDATE>, you said you were
 <JBSEMP>. Are you still <JBSEMP>?

Yes, employee 1 GO TO E7a CHECK
 Yes, self-employed 2 GO TO E73
 No 3 ASK E7R
 Don't know 8 GO TO E7

E7R So now you are <AN EMPLOYEE / SELF-EMPLOYED>? {text fill is
 opposite JBSEMP text from fed forward category}

Yes, employee 1 GO TO E7a CHECK
 Yes, self-employed 2 GO TO E73
 No 3 ASK E7
 Don't know 8

E7. Are you an employee or self-employed?

Employee..... 1 ASK E7a
 Self-employed 2 GO TO E73 (page 71)

ASK EMPLOYEES ONLY

E7a **CHECK**
IF STILL IN SAME OCCUPATION AND WITH SAME EMPLOYER
(E5P=1 OR E5R=1) AND (E6aP=1 OR E6aR=1 OR E6aRN=1)
ASK E7a
ELSE GO TO E8

E7a Have you had a promotion or changed grade since <INTDATE>?

Yes 1 **ASK E7b**
 No 2 **GO TO E7c**
 Don't know 8

E7b Can you tell me the date you were promoted or changed grades?
CODE DON'T KNOW - DAY OR MONTH = 98, YEAR = 9998

Day	Month	Year								
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				

E7bDK **INTERVIEWER CHECK:**

Is date of promotion at E7b before March 1st 2005?

DATE AT E7b IS: BEFORE March 1st 2005 1
March 1st 2005 or AFTER 2

E7c Have you been working in your current job for your current employer continuously since <INTDATE>?

Yes 1
 No 2

E8 **CHECK**
IF VALID MANAGERIAL DUTIES FROM PREVIOUS INTERVIEW
(Y8=1) ASK E8P
ELSE GO TO E8

E8P Last time we interviewed you, on <INTDATE>, you said you were <MANAG>. Is that still the case?

Yes 1 GO TO E9 CHECK
 No 2 **ASK E8**
 Don't know 8

E8. Do you have any managerial duties or do you supervise any other employees?

Manager 1
 Foreman/supervisor 2
 NOT manager or supervisor 3

E9 **CHECK**
IF E6AP = 1 OR E6AR = 1 AND VALID SECTOR FROM PREVIOUS INTERVIEW (Y9 = 1) THEN ASK E9P ELSE GO TO E9

E9P Last time we interviewed you, on <INTDATE>, you said you were working for <SECTOR>. Is that still the case?

Yes 1 GO TO E10 CHECK
 No 2 **ASK E9**
 Don't know 8

E9. **SHOWCARD 33**
 Which of the types of organisations on this card do you work for (in your main job)?

Private firm/company/plc 01
 Civil Service or
 central government (not armed forces) 02
 Local government or town hall
 (inc local education, fire, police) 03
 National Health Service or State
 Higher Education (inc polytechnics) 04
 Nationalised Industry 05
 Non-profit making organisation
 (include charities, co-operatives etc) 06
 Armed forces 07
 Other (**PLEASE GIVE DETAILS**)

_____ 08

E10 **CHECK**
IF E6AP = 1 OR E6AR = 1 AND VALID SIZE OF WORK PLACE FROM PREVIOUS INTERVIEW (Y10 = 1) ASK E10P ELSE GO TO E10

E10P Last time we interviewed you, on <INTDATE>, you said that <SIZE> people were employed at the place where you work. Is that still the case?

Yes 1 **GO TO E11**
 No 2 **ASK E10**
 Don't know 8

E10. **SHOWCARD 34**

How many people are employed at the place where you work?
INCLUDE ALL EMPLOYEES INCLUDING PART-TIME AND SHIFT WORKERS

1 - 2 01
 3 - 9 02
 10 - 24 03
 25 - 49 04
 50 - 99 05
 100 - 199 06
 200 - 499 07
 500 - 999 08
 1000 or more 09

 Don't know but fewer than 25 10
 Don't know but 25 or more 11

E11. Thinking about your (main) job, how many hours, excluding overtime and meal breaks, are you expected to work in a normal week?

IF NO NORMAL HOURS NOTE THIS IN MARGIN AND ASK FOR AVERAGE

Hours
WRITE IN:

--	--

Not applicable 7
 Don't know 8
 Refused 9

E12. And how many hours overtime do you usually work in a normal week?

NO USUAL: GIVE AVERAGE

Hours
WRITE IN:

--	--

ASK E13

Don't know 8 **ASK E13**
 None 0 **GO TO E14**

E13. How much of that overtime is usually paid overtime?
NO USUAL: GIVE AVERAGE

Hours

WRITE IN:

--	--

No paid overtime 0
 Don't know 8

E14. Thinking about the hours you work, assuming that you would be paid the same amount per hour, would you prefer to
READ OUT

Work fewer hours than you do now 1
 Work more hours than you do now 2
 Or carry on working the same number of hours? 3
 Don't know/can't say 8

E15. Do you work mainly:
READ OUT
CODE ONE ONLY

At home 1 **GO TO E18**
 At your employer's premises 2 **ASK E16**
 Driving or travelling around 3
 Or at one or more other places? 4
 Other (**GIVE DETAILS**)
 _____ 5

E16. About how much time does it usually take for you to get to work each day, door to door?
ONE WAY JOURNEY ONLY
IF NO USUAL GIVE AVERAGE

Minutes

WRITE IN:

--	--	--

Doesn't apply 7
 Don't know 8

E17. And what usually is your main means of travel to work?
CODE ONE ONLY

- Overground rail, train..... 01
 - Underground, tube, metro 02
 - Bus, minibus or coach (public or private) 03
 - Motor cycle, scooter, moped 04
 - Driving a car or van..... 05
 - Passenger in car or van..... 06
 - Pedal cycle..... 07
 - On foot (**WALKS ALL THE WAY**)..... 08
 - Other (**SPECIFY**)
-
- 09

E18. **SHOWCARD 35**

I'm going to read out a list of various aspects of jobs, and after each one I'd like you to tell me from this card which number best describes how satisfied or dissatisfied you are with that particular aspect of your own present job

READ OUT

(WRITE IN NUMBER CHOSEN WHERE 1 = COMPLETELY DISSATISFIED; 7 = COMPLETELY SATISFIED; 4 = NEITHER SATISFIED NOR DISSATISFIED)

(PROMPT IF NECESSARY: 'HOW SATISFIED WOULD YOU SAY YOU ARE WITH THE IN YOUR PRESENT JOB?')

DOESN'T APPLY TO ME = 0
 DON'T KNOW = 8

- 1 The total pay, including any overtime or bonuses ...
- 2 Your job security.....
- 3 The actual work itself
- 4 The hours you work.....

E19. All things considered, how satisfied or dissatisfied are you with your present job overall using the same 1 - 7 scale?

WRITE IN NUMBER CHOSEN
 Don't know = 8

E20. The last time you were paid, what was your gross pay - that is including any overtime, bonuses, commission, tips or tax refund, but before any deductions for tax, national insurance, or pension contributions, union dues and so on?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

ENTER TO NEAREST £: ASK E21

Don't know 8 **GO TO E22**
 Refused..... 9 **GO TO E31 (page 64)**

RESPONDENT TO CHECK PAY SLIP IF POSSIBLE

E21. How long a period did that cover?

- Week 1
 - Fortnight 2
 - Four weeks 3
 - Calendar month..... 4
 - Year 5
 - Other (WRITE IN)..... 6
-

OFFICE CODE

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E22. And what was your take-home pay last time, that is after any deductions were made for tax, National Insurance, pensions, union dues etc?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

ENTER TO NEAREST £: ASK E23

Don't know 8 **GO TO E30a CHECK**
 Refused..... 9
 NO DEDUCTIONS MADE 0 **GO TO E23a)**

RESPONDENT TO CHECK PAY SLIP IF POSSIBLE

E23. How long a period did that cover?

- Week 1
 - Fortnight 2
 - Four weeks 3
 - Calendar month..... 4
 - Year 5
 - Other (WRITE IN)..... 6
-

OFFICE CODE

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E23a) Did your last take-home pay of {amount at E22 or amount at E20 if code 0 at E22} include a payment for Working Tax Credit?
WORKING TAX CREDIT REPLACES THE FORMER BENEFIT 'WORKING FAMILY TAX CREDIT' AND DISABLED PERSONS TAX CREDIT

Yes 1 **ASK E23b**
No 2 **GO TO E24**
Don't Know 8

E23b) How much was included for Working Tax Credit?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--

Don't know 8
Refused..... 9

E23c) What period did this cover?

Week 1
Fortnight 2
Four weeks 3
Calendar month..... 4
Other (WRITE IN)..... 5

OFFICE CODE

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E24. **RECORD PAY SLIP CHECK**

Respondent checked most recent payslip 1 **ASK E25**
 Respondent checked earlier payslip 2
 No payslip checked 3 **GO TO E26**

E25. Can you tell me what your Tax Code is?
DO NOT ADD EXTRA LEADING ZEROS

WRITE IN:

--	--	--	--	--

Don't know 8
 Refused 9

E26. Your take home pay last time was (AMOUNT AT E22 or amount at E20 if E22 = 0). Is this the amount you usually receive (before any statutory sick pay or statutory maternity pay)?

Yes 1 **GO TO E30a**
 No 2 **ASK E27**

E27. How much are you usually paid?
IF NO USUAL: GIVE AVERAGE
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--	--

ASK E28

Don't know 8 **GO TO E30**
 Refused..... 9 **GO TO E31 (page 64)**

E28. How long a period did that cover?

Week 1
 Fortnight 2
 Four weeks 3
 Calendar month 4
 Year 5
 Other (**WRITE IN**) 6

OFFICE CODE

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E29. And is that before or after any deductions for tax, national insurance, union dues and so on or are there usually no deductions at all made from your salary?

Before deductions 1
 After deductions 2
 No deductions 3
 Don't know 8

E30. Can I just check, why was it that your pay last time was different from your usual pay?
CODE ALL THAT APPLY

- a) It included back pay 01
 - b) It included advance holiday pay 02
 - c) It included a tax refund 03
 - d) It included statutory sick pay 04
 - e) Absent due to sickness, no statutory sick pay included 05
 - f) It included statutory maternity pay 06
 - g) Unusual amount of overtime 07
 - h) It included a bonus payment, tips or commission 08
 - i) Other (**SPECIFY**) 09
-

E30a **CHECK**
IF (NHRPAY>0) & (wNHRPAY>0) GO TO E30b CHECK;
ELSE IF (GHRPAY >0) & (wGHRPAY>0) GO TO E30d CHECK
ELSE GO TO E31

E30b **CHECK**
IF (NHRPAY<0.7 * wNHRPAY), OR IF (SAMEJB = 1 AND (NHRPAY>1.4 * wNHRPAY)), OR IF (SAMEJB=2 AND NHRPAY > 1.6 * wNHRPAY)) ASK E30c
ELSE GO TO E31
i.e. ASK E30c if hourly pay has fallen by more than 30% OR (respondent in same job as in previous year AND hourly pay has increased by more than 40%) OR (respondent in different job AND hourly pay has increased by more than 60%)

N.B. *The term <CONVERTED AMOUNTS> in E30c and E30d refers to pay amounts from previous interview converted to cover pay period stated in current interview*

E30c So your net pay has gone <UP/DOWN> since last time we interviewed you, from <CONVERTED AMOUNT> per <E23PERIOD> for a <wTOTHRS> hour work week (including overtime), to <E22AMT> per <E23PERIOD>, is that correct?

- Yes 1 **GO TO E31**
- No 2 **ASK E30cv**
- Don't Know/Other..... 8

E30cv **INTERVIEWER: ASK RESPONDENT FOR AN EXPLANATION AND WRITE IN WITH ANY CORRECTED AMOUNTS/PERIODS**

GO TO E31

E30d **CHECK**
IF (GHRPAY < 0.7 * wGHRPAY), OR IF (SAMEJB=1 AND
(GHRPAY > 1.4 * wGHRPAY)), OR IF (SAMEJB=2 AND
GHRPAY > 1.6 * wGHRPAY)) ASK E30d
ELSE GO TO E31

E30d So your gross pay has gone <UP/DOWN> since last time we interviewed you, from <CONVERTED AMOUNT> per <E21PERIOD> for <wTOTHRS> hour work week (including overtime), to <E20AMT> per <E21PERIOD>, is that correct?

Yes 1 **GO TO E31**
 No 2 **ASK E30dv**
 Don't Know/Other..... 8

E30dv **INTERVIEWER: ASK RESPONDENT FOR AN EXPLANATION AND WRITE IN WITH ANY CORRECTED AMOUNTS/PERIODS**

E31. How is your pay calculated, in particular are you salaried or paid by the hour?

Salaried 1 **ASK E32**
 Basic salary plus commission 2
 Paid by the hour 3 **GO TO E34**
 Other (SPECIFY)..... 4
 _____ 4 **ASK E32**

E32. If you were to work more hours than usual during some week, would you receive additional pay for these extra hours of work?

Yes 1 **ASK E33**
 No 2 **GO TO E39**
 Other (SPECIFY)..... 3

 Don't know 8

E33. About how much would you be paid per hour for those extra hours?
WRITE IN AMOUNT PER HOUR
IF EXACT AMOUNT NOT KNOWN ENTER APPROXIMATE
AMOUNT AND CODE 'Estimated amount' BELOW

£ PENCE

Exact amount..... 1
 Estimated amount..... 2 **GO TO E39**
 No set amount per hour/varies 1
 Don't know 8
 Refused..... 9

E34. What is your hourly rate of pay for your basic hours of work?

WRITE IN AMOUNT PER HOUR

IF EXACT AMOUNT NOT KNOWN ENTER APPROXIMATE AMOUNT AND CODE 'Estimated amount' BELOW

£ PENCE

Exact amount.....	1	} ASK E35
Estimated amount.....	2	
No set amount per hour/varies	1	} <u>GO TO E39</u>
Don't know	8	
Refused.....	9	

E35. What is your hourly rate of pay for overtime?

WRITE IN AMOUNT PER HOUR

IF EXACT AMOUNT NOT KNOWN ENTER APPROXIMATE AMOUNT AND CODE 'Estimated amount' BELOW

£ PENCE

Exact amount.....	1
Estimated amount.....	2
No paid overtime	0
No set amount per hour/varies	1
Don't know	8
Refused.....	9

There are no questions E36 to E38

ASK ALL

E39. Does your pay include performance related pay?

Yes..... 1
No 2

E40. In the last 12 months have you received any bonuses such as a Christmas or quarterly bonus, profit-related pay or profit sharing bonus, or an occasional commission?
EXCLUDE SHARES AND INCOME IN KIND

Yes..... 1 ASK E41
No 2 GO TO E43

E41. What was the total amount of bonus you received over the last twelve months?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £:

--	--	--	--	--	--

ASK E42

Don't know 8 **GO TO**
 Refused..... 9 **E43**

E42. Was this/these amount(s) before tax or after tax?

Before tax 1
 After tax 2
 Don't know 8

E43. Some people can normally expect their pay to rise every year by moving to the next point on the scale, as well as receiving negotiated pay rises. Are you paid on this type of incremental scale?
INCLUDE AS 'YES' IF RESPONDENT IS AT TOP OF SCALE

Yes 1
 No 2
 Don't know 8

E44. Is there a trade union, or a similar body such as a staff association, recognised by your management for negotiating pay or conditions for the people doing your sort of job in your workplace?

Yes 1 **ASK E45**
 No 2 **GO TO E46**
 Don't know 8

E45. Are you a member of this trade union/association?

Yes 1
 No 2

E46. In your current job do you have opportunities for promotion?

Yes 1
 No 2
 Don't know 8

- E47. Does your present employer run a pension scheme or superannuation scheme for which you are eligible?
INCLUDE CONTRIBUTORY AND NON-CONTRIBUTORY SCHEMES

Yes 1 **ASK E48**
 No 2 **GO TO E49**
 Don't know 8

- E48. Do you belong to your employer's pension scheme?

Yes 1
 No 2
 Don't know 8

- E49. **SHOWCARD 36**

Which of the categories on this card best describes the times of day you usually work?

CODE ONE ONLY

Mornings only 01
 Afternoons only 02
 During the day 03
 Evenings only 04
 At night 05
 Both lunchtime and evenings 06
 Other times of day 07
 Rotating shifts 08
 Varies/no usual pattern 09
 Daytime and evenings 10
 Other (**PLEASE GIVE DETAILS**)

..... 11

- E50. **SHOWCARD 37**

Some people have special working hours arrangements that vary daily or weekly. In your (main) job is your agreed working arrangement any of those listed on the card.

CODE ALL THAT APPLY

Flexitime (flexible working hours) ... 01
 Annualised hours contract 02
 Term time working 03
 Job sharing 04
 A nine-day fortnight 05
 A four-and-a-half day week 06
 Zero hours contract 07
 None of these 08

There are no questions E51 and E53

E54 CHECK

IF INT1=1 AND SAMEJB=1 AND E7a=1 AND (E7b or E7bDK after March 1st 2005) ASK E54
(interviewed last year, is in the same job and has had a promotion in reference year)

ELSE IF INT1=1 GO TO E101 (all others interviewed t-1)

IF INT2=1 AND SAMEJB=1 AND E7a=1 AND (E7b or E7bDK after March 1st 2005) ASK E54
(interviewed at t-2 but not t-1, is in the same job and has had a promotion in reference year)

IF INT2=1 AND ((SAMEJB=1 and E7a=2 and E7c=2) OR (SAMEJB=2) OR (EMPY=0)) GO TO E57
(interviewed at t-2 but not t-1 and is in the same job without a promotion (but not continuously) or not in same job or was not employed at t-2)

ELSE IF INT2=1 GO TO E59 (all others interviewed at t-2 but not t-1, including those with a promotion before the reference year and those not promoted but not continuously employed)

IF KEY CHECK B NE 1 OR (INT1=0 and INT2=0) GO TO E57 (never interviewed or not interviewed for past two years)

E54. You told me earlier that you have had a promotion
{ since March 1st 2005 } (IF E7b NOT VALID & E7bDK = 2) / { on
<DATE AT E7b> }. How much were you usually paid when you
started working in your present position?

IF 'DON'T KNOW/ CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--	--	--

ASK E55

NO USUAL PAY: GIVE AVERAGE

Same as now 7
Don't know 8
Refused..... 9

GO TO E101 (page 79)

E55. How long a period did that cover?

Week 1
Fortnight 2
Four weeks 3
Calendar month 4
Year 5
Other (WRITE IN) 6

OFFICE CODE

--	--	--

E56. And was that before or after any deductions for tax, national insurance, union dues and so on or were there usually no deductions made at all from your salary?

- | | | |
|-------------------------|---|-------------------------------|
| Before deductions | 1 | } GO TO E101 (page 79) |
| After deductions | 2 | |
| No deductions | 3 | |
| Don't know | 8 | |

GO TO E101 (page 79)

E57. What was the date you started working in your present position? If you have been promoted or changed grades, please give me the date of that change. Otherwise please give me the date when you started doing the job you are doing now for your present employer.

Day		Month		Year			

**IF DON'T KNOW DAY OR MONTH ENTER '98'
CODE YEAR AND ASK E58, IF UNSURE
IF DON'T KNOW YEAR ENTER '9998'**

E58. ***INTERVIEWER CHECK***
Is the start date of current job at E57 or E7b before March 1st 2005?

DATE AT E57 OR E7b IS: *BEFORE* March 1st 2005 1 **ASK E59**
 March 1st 2005 or AFTER..... 2 **GO TO E101**

E59. Thinking back to March 1st 2005, at that time how much were you usually paid?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--	--	--

ASK E60

NO USUAL PAY: GIVE AVERAGE

Same as now	7	} GO TO E101 (page 79)
Don't know	8	
Refused.....	9	

E60. And what period did that cover?

Week..... 1
 Fortnight..... 2
 Four weeks..... 3
 Calendar month..... 4
 Year 5
 Other (**WRITE IN**) 6

OFFICE CODE

--	--	--

E61. And was that before or after any deductions for tax, national insurance, union dues and so on or were there usually no deductions made at all from your salary?

Before deductions	1	} GO TO E101 (page 79)
After deductions	2	
No deductions	3	
Don't know	8	

There are no questions E62 to E72

GO TO E101 (page 79)

SELF-EMPLOYED ONLY

Next we have some questions specifically for the self-employed. The employment conditions of self-employed people can vary a great deal so some of these questions may seem as if they don't apply to you, but please try and answer them as far as possible.

E73. First of all, do you have any employees?

- YES, has employees 1 **ASK E74**
- NO, does not have employees 2 **GO TO E75**

E74. How many people do you employ?

- 1 - 2 01
- 3 - 9 02
- 10 - 24 03
- 25 - 49 04
- 50 - 99 05
- 100 - 199 06
- 200 - 499 07
- 500 - 999 08
- 1000 or more 09

- Don't know but fewer than 25 10
- Don't know but 25 or more 11

E75. How many hours in total do you usually work a week in your job?
IF NO USUAL: GIVE AVERAGE

Hours

WRITE IN:

--	--

Don't know 8

E76. Thinking about the hours you work, assuming that you would earn the same amount per hour as at present would you prefer to.....
READ OUT

- Work fewer hours than you do now 1
- Work more hours than you do now 2
- Or carry on working the same number of hours? 3
- Don't know 8

E77. **SHOWCARD 38**

Which of the categories on this card best describes the times of day you usually work?

- Mornings only 01
 - Afternoons only..... 02
 - During the day..... 03
 - Evenings only 04
 - At night 05
 - Both lunchtime and evenings..... 06
 - Other times of day 07
 - Rotating shifts 08
 - Varies/no usual pattern 09
 - Daytime and evenings..... 10
 - Other (**PLEASE GIVE DETAILS**)
-
- 11

E78. **SHOWCARD 39**

Please look at this card and tell me which of these best describes your employment situation?

- Running a business or a professional practice 1
 - Partner in a business or a professional practice 2
 - Working for myself 3
 - A sub-contractor 4
 - Doing freelance work..... 5
 - Self-employed in some other way 6
 - (**GIVE DETAILS**)
-

E79. In this job/business are annual business accounts prepared for the Inland Revenue for tax purposes?

- Yes 1 **ASK E80**
- No 2 **GO TO E91**
- Not yet but will be..... 3

E80. Are you working on your own account or are you in partnership with someone else?

- Own account (sole owner) 1 **ASK E81**
- In partnership..... 2 **GO TO E86**

ASK OWN ACCOUNT / SOLE OWNERS

E81. What is the most recent period for which accounts have been prepared for the Inland Revenue?
INCLUDE IF PREPARED BY ACCOUNTANT
CODE DON'T KNOW - MONTH = 98, YEAR = 9998

	Month	Year
BEGINNING	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Month	Year
ENDING	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

E82. What was the amount of your share of the profit or loss figure shown on these accounts for this period?
IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £: **ASK E83**

Don't know 8 **GO TO**
 Refused..... 9 **E95 (page 76)**

E83. Does this figure refer to profit or loss?

Profit/earnings 1 **ASK E84**
 Loss..... 2 **GO TO E95 (page 76)**

E84. Can I just check, is that figure before deduction of income tax?

Yes (before tax) 1
 No (after tax) 2

E85. And is that figure before deduction of National Insurance?

Yes (before NI) 1 **GO TO**
 No (after NI) 2 **E95 (page 76)**

GO TO E95 (page 76)

ASK PARTNERS

E86. The questions that follow are just about your own share of the business - that is, not including your partner's share.

What is the most recent period for which accounts have been prepared for the Inland Revenue?

**INCLUDE IF PREPARED BY ACCOUNTANT
CODE DON'T KNOW - MONTH = 98, YEAR = 9998**

	Month	Year
BEGINNING		
	Month	Year
ENDING		

E87. What was the amount of your share of the profit or loss figure shown on these accounts for this period?

IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £: **ASK E88**

Don't know 8 **GO TO**
Refused..... 9 **E95 (page 76)**

E88. Does this figure refer to profit or loss?

Profit/earnings 1 **ASK E89**
Loss..... 2 **GO TO E95 (page 76)**

E89. Can I just check, is that figure before deduction of income tax?

Yes (before tax) 1
No (after tax) 2

E90. And is that figure before deduction of National Insurance?

Yes (before NI) 1 **GO TO**
No (after NI) 2 **E95 (page 76)**

GO TO E95 (page 76)

ASK IF NO BUSINESS ACCOUNTS PREPARED

E91. Now I'd like to ask some questions about your income from your job/business; that is after paying for any materials, equipment or goods that you use(d) in your work.

On average, what was your WEEKLY or MONTHLY income from this job/business over the last 12 months?

IF 'DON'T KNOW / CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £:

--	--	--	--	--

ASK E92

Don't know 8 **GO TO**
 Refused..... 9 **E95**

E92. Was that weekly or monthly income?

Weekly income 1
 Monthly income 2
 Other (**SPECIFY**) 3

OFFICE CODE

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E93. Can I just check, is that figure before deduction of income tax?

Yes (before tax) 1
 No (after tax) 2

E94. And is that figure before deduction of National Insurance?

Yes (before NI) 1
 No (after NI) 2

E95. Where do you mainly work? Is it . . .

READ OUT

<u>At</u> home	1	GO TO E98
<u>From</u> your own home	2	
From separate business premises	3	ASK E96
From a van or stall	4	
From clients or customer's premises	5	
Or from some other place? (GIVE DETAILS)		
<hr/>		6

E96. About how much time does it usually take for you to get to work each day, door to door?

ONE WAY JOURNEY ONLY

IF NO USUAL GIVE AVERAGE

WRITE IN NUMBER OF MINUTES:

--	--	--

Doesn't apply 7

Don't know 8

E97. And what usually is your main means of travel to work?

CODE ONE ONLY

Overground rail, train	01
Underground, tube, metro	02
Bus, minibus or coach (public or private)	03
Motor cycle, scooter, moped	04
<u>Driving</u> a car or van	05
<u>Passenger</u> in car or van	06
Pedal cycle	07
On foot (WALKS ALL WAY ONLY)	08
Other (SPECIFY)	09
<hr/>	

E98. **SHOWCARD 40**

I'm going to read out a list of various aspects of jobs, and for each one I'd like you to tell me from this card which number best describes how satisfied or dissatisfied you are with that particular aspect of your own present job. . .

READ OUT

**(WRITE IN NUMBER CHOSEN WHERE 1 = COMPLETELY DISSATISFIED;
7 = COMPLETELY SATISFIED; 4 = NEITHER SATISFIED NOR DISSATISFIED)**

(PROMPT IF NECESSARY: 'HOW SATISFIED WOULD YOU SAY YOU ARE WITH THE IN YOUR PRESENT JOB?')

DOESN'T APPLY TO ME = 0
DON'T KNOW = 8

- 1 The total pay, including any overtime or bonuses ...
- 2 Your job security.....
- 3 The actual work itself
- 4 The hours you work.....

E99. All things considered, how satisfied or dissatisfied are you with your present job overall using the same 1 - 7 scale?

WRITE IN NUMBER CHOSEN
Don't know = 8

ASK ALL CURRENTLY WORKING (E1 OR E2 = 1)

E101. I am going to read out a list of things which you may or may not want to happen to your current employment situation. For each one can you please tell me whether you would like this to happen to you in the next twelve months. Would you like to . . .

READ OUT a) AND CODE BELOW

ASK E102 for a) AND CODE BELOW

E102. (Even though you would not like this to happen) Do you think this actually will happen in the coming twelve months?

REPEAT E101 AND E102 FOR EACH b) TO e)

	<u>E101</u> Would like to happen	<u>E102</u> Think will happen
a) Get a better job with your current employer?	Yes 1 No 2 Doesn't apply ..3 Don't know 8	Yes 1 No.....2 Doesn't apply ..3 Don't know 8
b) Take up any work related training?	Yes 1 No 2 Don't know 8	Yes 1 No.....2 Don't know 8
c) Start a new job with a new employer?	Yes 1 No 2 Don't know 8	Yes 1 No.....2 Don't know 8
d) Start up your own business (a new business)?	Yes 1 No 2 Don't know 8	Yes 1 No.....2 Don't know 8
e) Give up paid work?	Yes 1 No 2 Don't know 8	Yes 1 No.....2 Don't know 8

There is no question E103

E104. INTERVIEWER CHECK

Is respondent the Responsible Adult for any child/children aged 12 or under? (Household Grid, Col 13)

Yes 1 **ASK E105**
 No 2 **GO TO E129 (page 84)**

E105. SHOWCARD 41

Which of the following best describes the way you arrange for your children aged 12 or under to be looked after while you are at work?

CODE UP TO 3 MENTIONS

	1st Mention	2nd Mention	3rd Mention
00 No others mentioned	00		00
01 I work only while they are at school.....	01		01
02 They look after themselves until I get home	02		02
03 I work from home.....	03		03
04 My spouse/partner looks after them.....	04		04
05 A <u>nanny or mother's help</u> looks after them at home.....	05		05
06 They go to a <u>work-place nursery</u>	06		06
07 They go to a <u>day nursery</u>	07		07
08 They go to a <u>child minder</u>	08		08
09 A <u>relative</u> looks after them.....	09		09
10 A <u>friend or neighbour</u> looks after them	10		10
11 They go to an after school club / breakfast club.....	11		11
12 Other (PLEASE GIVE DETAILS)	12		12

E106. INTERVIEWER CHECK:

IF ANY CODES 5 - 11 RINGED ABOVE: ASK E107

IF ONLY CODES 1 - 4 RINGED ABOVE: GO TO E110

E107. Is this childcare free of charge or does some or all of it have to be paid for?

- All free of charge 1 **GO TO E110**
- Some/all paid for..... 2 **ASK E108**

E108. About how much a week on average does the childcare cost?

ENTER TO NEAREST £:

- Don't know 8
- Refused..... 9

E109. **SHOWCARD 42**

Which of the statements on this card comes closest to how you pay for this childcare?

- I pay for all of it out of my wages/salary 1
- I pay for most of it out of my wages/salary 2
- I share the cost equally with my spouse/partner 3
- My spouse/partner pays for most of it..... 4
- My spouse/partner pays for all of it 5
- Other (**PLEASE GIVE DETAILS**)

_____ 6

E110. Who usually looks after your children when they are ill?
CODE ONE ONLY

- Respondent 1
 - Spouse/partner..... 2
 - Mother's help/nanny..... 3
 - Relative 4
 - Friend/neighbour..... 5
 - Other (**PLEASE GIVE DETAILS**)
 - _____ 6
 - It varies 7
- GO TO E129**

GO TO E129 (page 84)

ASK ALL NOT CURRENTLY WORKING (E2=2)

E111. Have you looked for any kind of paid work or government training scheme in the last week, that is the 7 days ending yesterday?

Yes 1 GO TO E113
 No 2 ASK E112

E112. Have you looked for any kind of paid work or government training scheme in the last four weeks?

Yes 1 ASK E113
 No 2 GO TO E114

E113. In the past four weeks what active steps have you taken to find work. Have you . . .

READ OUT

	Yes	No	
a) Applied directly to an employer.....	1	2	} GO TO E115
b) Studied or replied to advertisements.....	1	2	
c) Contacted a private employment agency	1	2	
or Job Centre.....	1	2	
d) Asked friends or contacts.....	1	2	
e) Taken steps to start your own business.....	1	2	

E114. Although you are not looking for paid work at the moment, would you like to have a regular paid job even if only for a few hours a week?

Yes 1 ASK E115
 No 2 GO TO E129 (page 84)

E115. If a job or a place on a government training scheme had been available in the week ending last Sunday, would you have been able to start within two weeks?

Yes 1
 No 2

E116. Are you looking for (Would you like to have) a particular kind of job or any sort of job you could find?

Particular 1 ASK E117
 Any sort/both 2 GO TO E118

E117. What sort of job would that be? Could you give me if possible a job title and describe the sort of work you would be doing?

OFFICE CODE

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ENTER JOB TITLE:

DESCRIBE FULLY WORK DONE:

E118. About how many hours in a week do you think you would be able to work?

Hours

WRITE IN:

--	--

None 0 GO TO
Don't know 8 E120

E119. What weekly take-home pay would you expect to get (for that)?
IF 'DON'T KNOW' PROBE 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--

Don't know 8
Refused..... 9

E120. What is the lowest weekly take-home pay you would consider accepting for a job?
IF 'DON'T KNOW' PROBE 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--

Don't know 8 GO TO
Refused..... 9 E124

E121. About how many hours in a week would you expect to have to work for that pay?

Hours

WRITE IN:

--	--

Don't know 8

There are no questions E122 and E123

E124. How likely do you think it is that you will begin paid work in the next twelve months? Do you think it is
READ OUT

Very likely..... 1
 Likely 2
 Unlikely..... 3
 Very unlikely 4
 Don't know 8

ASK ALL**There are no questions E125 to E128**

E129. **INTERVIEWER CHECK: RESPONDENT IS**

Male 16-64 1 **ASK E130**
 Female 16-59 2
 Others 3 **GO TO E132**

E130. Some people, although they have a job, are entitled to sign on, while others who are looking for work may not sign on.

May I just check, last week were you signed on at a Job Centre?

Yes 1 **ASK E131**
 No 2 **GO TO E132**

E131. Can I just check, was this

READ OUT

CODE FIRST THAT APPLIES

To claim unemployment benefit 1
 To claim income support as
 an unemployed person 2
 Or in order to get credits for
 National Insurance contributions? 3

E132. Do you currently earn any money from (a second job) odd jobs or from work that you might do from time to time (apart from your main job)?

INC BABY SITTING, MAIL ORDER AGENT, POOLS AGENT ETC

Yes 1 **ASK E133**
 No 2 **GO TO E137**

E133. What is it that you do (and what does the firm or person you work for make or do)?

OFFICE CODE

--	--	--	--	--	--

ENTER JOB TITLE:

DESCRIBE FULLY WORK DONE:

E134. Are you an employee or self employed?

Employee..... 1
 Self-employed 2

E135. How many hours do you usually work a month in your second/odd job(s), excluding meal breaks but including any overtime you might do?
 NO USUAL: GIVE AVERAGE

Hours

WRITE IN:

--	--	--

Don't know 8

E136. Before tax and other deductions how much did you earn from your second and all other occasional jobs in the last calendar month?
 IF 'DON'T KNOW' PROBE 'Can you give me an approximate amount?'

ENTER TO NEAREST £:

--	--	--	--	--

Don't know 8
 Refused..... 9

E137. **INTERVIEWER CHECK:** Who was present during this section?
CODE ALL THAT APPLY

- a) Respondent alone..... 1
- b) Partner present 2
- c) Other adult(s) present..... 3
- d) Child(ren) present..... 4
- e) Supervisor present 5

- J8. **INTERVIEWER CHECK:**
Is date at J7 before <INTDATE>/March 1st 2005?

ASK RESPONDENT IF UNCLEAR

DATE IS: Yes, before <INTDATE>/March 1st 2005.....1 **GO TO J29 (page 94)**
No, <INTDATE>/March 1st 2005 or after.....2 **J9 CHECK**

- J9. **CHECK**
IF previous respondent with valid previous activity
(ACTT1 = 1 to 9) ASK J9a
ELSE GO TO J9b

- J9a When we last interviewed you, on <INTDATE>, our records show that you were <ACTT1>. Is that correct?

Yes1 **GO TO J9 Intro**
No.....2 **ASK J9b**
Don't know8

- J9b **SHOWCARD 44**
Please look at this card and tell me which best describes your situation on {March 1st 2005/ <INTDATE>}?
CODE ONE ONLY

Self employed01
In paid employment (full or part-time)02
Unemployed03
Retired from paid work altogether04
On maternity leave05
Looking after family or home.....06
Full-time student/ at school07
Long term sick or disabled08
On a government training scheme09
Something else (**PLEASE GIVE DETAILS**)
.....10

(Note – use categories below for text fill at J9 Intro)

Job.....01
Job.....02
Unemployment.....03
Retirement04
Maternity leave.....05
Looking after the family or home06
Being a full-time student/ at school.....07
Long term sickness or disability08
Being on a government training scheme09
Something else (**PLEASE GIVE DETAILS**)
.....10

**J9 INTRO
READ OUT**

I'd like to ask you a few questions now about what you might have been doing since <INTDATE>/March 1st 2005 in the way of paid work, unemployment, or things like time spent retired or looking after your family.

As we need to get as complete a picture as possible I'd like you to tell me about any spells you may have had in or out of paid employment, even if they were just a few days when you were waiting to take up another job. I'd also like you to tell me about any changes that might have happened while you were working like getting promoted or starting a different job with the same employer.

IF J9a =1

I'll start by asking about what you were doing immediately after the {job} (IF ACTT1 = 1 or 2)/ period of <ACTT1> which you were doing on <INTDATE>.

GO TO J10

IF J9a>1

I'll start by asking about the {job} (J9b = 1 or 2)/ period of <J9b> which you were doing on <INTDATE>/March 1st 2005.

J10. And on what date did you stop doing that {job} / {period of <ACTT1> or <J9b>}?

IF DON'T KNOW DAY OR MONTH ENTER 98 AND CODE YEAR

IF DON'T KNOW YEAR ENTER 9998

	Day	Month	Year
ENTER DATE:			

Not ended, this is current job / status1 **GO TO J29**

J10COND1

IF never interviewed (Key Check B ne 1) or no previous interview data (INTT1=0 and INTT2=0 AND (DATE ENTERED AT J10) AND (J9b eq 1 or 2) (activity in March 2005/INTDATE was employment) ASK J13-J27, THEN ASK J10a

ELSE

J10COND2

IF DATE ENTERED AT J10 AND [(J9b eq 1 or 2) or (ACTT1 eq 1 or 2)] (last activity was employment) GO TO J27 THEN ASK J10a

ELSE

ASK J10a

J10a **SHOWCARD 45**

Can you look at this card please and tell me which of the descriptions comes closest to what you were doing immediately after that?

ENTER CODE FROM SHOWCARD 45

SHOWCARD 45	
01	Doing a <u>different job</u> for <u>same employer</u>
<input type="checkbox"/>	Working for a <u>different</u> employer
02	In paid employment (<u>not</u> self employed)
<input type="checkbox"/>	Working for <u>myself</u> (self employed)
03	Unemployed/looking for work
04	Retired from paid work altogether
05	On maternity leave
06	Looking after family or home
07	In full-time education/student
08	<u>Long term</u> sick or disabled
09	On a government training scheme
10	Something else (PLEASE GIVE DETAILS)

J10b And on what date did you stop doing that?

IF DON'T KNOW DAY OR MONTH ENTER 98 AND CODE YEAR

IF DON'T KNOW YEAR ENTER 9998

ENTER DATE: Day Month Year

--	--	--	--	--	--	--	--

Not ended, this is current job / status 1

J10bCOND1

IF DATE ENTERED AT J10b AND (J10a =1 or 2) ASK J13 – 27 (employment details)

THEN RETURN TO J10a

ELSE

J10bCOND2

CONTINUE WITH J10a, J10b until 'current job/status' is reached

J10bCOND3

IF J10b = 1 (NOT ENDED) AND (J10a =1 or 2) AND [(SPELL -1 was employment (J10a = 1 OR 2) OR (ACTT1= 1 or 2/J9b = 1 or 2) AND J27=2)] GO TO J28

THEN TO J28a_2 summary screen

(To allow for cases where there are only two employment spells: the previous interview spell (ACTT1 or J9b) and the current not ended spell)

ELSE GO TO J28a_2 summary screen

There are no questions J11 and J12

J13.

J14.

Spell Number WRITE IN	Transfer details for relevant spell no. of status code and date ended (Month/year only)	Could you give me some details of the job which you stopped doing on (DATE AT J10 / J10b) . Please tell me the exact job title and describe fully the sort of work you did. NB IF MORE THAN ONE JOB, MAIN = MOST HOURS IF EQUAL HOURS THEN HIGHEST PAID
<input type="checkbox"/>	<p style="text-align: center;">STATUS CODE (01/02)</p> <p><input type="text" value="0"/> <input type="text"/></p> <p>MONTH YEAR</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>ENTER JOB TITLE: OFFICE CODE</p> <p style="text-align: right;"><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <hr/> <p>DESCRIBE FULLY WORK DONE: (AND MATERIALS USED, IF RELEVANT)</p> <hr/>
<input type="checkbox"/>	<p style="text-align: center;">STATUS CODE (01/02)</p> <p><input type="text" value="0"/> <input type="text"/></p> <p>MONTH YEAR</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>ENTER JOB TITLE: OFFICE CODE</p> <p style="text-align: right;"><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <hr/> <p>DESCRIBE FULLY WORK DONE: (AND MATERIALS USED, IF RELEVANT)</p> <hr/>
<input type="checkbox"/>	<p style="text-align: center;">STATUS CODE (01/02)</p> <p><input type="text" value="0"/> <input type="text"/></p> <p>MONTH YEAR</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>ENTER JOB TITLE: OFFICE CODE</p> <p style="text-align: right;"><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <hr/> <p>DESCRIBE FULLY WORK DONE: (AND MATERIALS USED, IF RELEVANT)</p> <hr/>
<input type="checkbox"/>	<p style="text-align: center;">STATUS CODE (01/02)</p> <p><input type="text" value="0"/> <input type="text"/></p> <p>MONTH YEAR</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>ENTER JOB TITLE: OFFICE CODE</p> <p style="text-align: right;"><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <hr/> <p>DESCRIBE FULLY WORK DONE: (AND MATERIALS USED, IF RELEVANT)</p> <hr/>

J15.
not asked

J16.

J17.

J18.

J19.

Were you a full-time employee a part-time employee or self-employed?	Did you have any employees?	SHOWCARD 46 Which of the types of organisation on this card did you work for?	Did you have any managerial duties, or did you supervise any other employees?
F/T Employee 1 GO TO J18 P/T Employee 2 GO TO J18 Self-Employed ... 3 ASK J17	Yes 1 No 2 NOW GO TO J22	Private firm 01 Civil Service..... 02 Local Government 03 NHS..... 04 Nationalised Industry 05 Non-Profit Organisation 06 Armed Forces..... 07 Other (SPECIFY) 08	Manager 1 Foreman/ supervisor..... 2 NOT manager or supervisor..... 3
F/T Employee 1 GO TO J18 P/T Employee 2 GO TO J18 Self-Employed ... 3 ASK J17	Yes 1 No 2 NOW GO TO J22	Private firm 01 Civil Service..... 02 Local Government 03 NHS..... 04 Nationalised Industry 05 Non-Profit Organisation 06 Armed Forces..... 07 Other (SPECIFY) 08	Manager 1 Foreman/ supervisor..... 2 NOT manager or supervisor..... 3
F/T Employee 1 GO TO J18 P/T Employee 2 GO TO J18 Self-Employed ... 3 ASK J17	Yes 1 No 2 NOW GO TO J22	Private firm 01 Civil Service..... 02 Local Government 03 NHS..... 04 Nationalised Industry 05 Non-Profit Organisation 06 Armed Forces..... 07 Other (SPECIFY) 08	Manager 1 Foreman/ supervisor..... 2 NOT manager or supervisor..... 3
F/T Employee 1 GO TO J18 P/T Employee 2 GO TO J18 Self-Employed ... 3 ASK J17	Yes 1 No 2 NOW GO TO J22	Private firm 01 Civil Service..... 02 Local Government 03 NHS..... 04 Nationalised Industry 05 Non-Profit Organisation 06 Armed Forces..... 07 Other (SPECIFY) 08	Manager 1 Foreman/ supervisor..... 2 NOT manager or supervisor..... 3

CONTINUED ON NEXT PAGE

J20.
not asked

J21.
not asked

J22.

J23.

J24.

<p>What did the firm/organisation you worked for actually make or do? DESCRIBE FULLY</p>	<p>How many people (were employed/did you employ) at the place where you worked?</p>	<p>Please think back to {March 1st 2005} / {when you started that job}. At that time, how much were you usually paid?</p>
<p>OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>1-2 01 3-9 02 10-24 03 25-49 04 50-99 05 100-199 06 200-499 07 500-999 08 1000 or more 09 DK, fewer than 25 10 DK, 25 or more 11</p>	<p>ENTER TO NEAREST £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>ASK J25</p> <p>Don't know 8 Refused 9 GO TO J27</p>
<p>OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p>1-2 01 3-9 02 10-24 03 25-49 04 50-99 05 100-199 06 200-499 07 500-999 08 1000 or more 09 DK, fewer than 25 10 DK, 25 or more 11</p>	<p>ENTER TO NEAREST £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p>ASK J25</p> <p>Don't know 8 Refused 9 GO TO J27</p>
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J25.

J26.

J27.

J28.

<p>How long a period did that cover?</p>	<p>And was that before or after any deductions for tax, national insurance, union dues and so on or were there no deductions at all usually made from your pay?</p>	<p>ASK IF J10COND1 OR 2 OR J10bCOND1 APPLIES SHOWCARD 47 Would you look at this card please and tell me which of the statements on the card best describes why you stopped doing that job?</p>	<p>ASK IF J10bCOND3 APPLIES What was the main thing about your present job that attracted you to it? GO TO J39</p>					
<p>Week.....1 Fortnight.....2 Four Weeks.....3 Calendar Month.....4 Year.....5 Other.....6 (WRITE IN)</p> <p>OFFICE CODE</p> <table border="1"><tr><td> </td><td> </td><td> </td></tr></table>				<p>Before deduction1 After.....2 No deductions.....3 Don't know.....8</p>	<p>Promoted.....01 Left for better job.....02 Made Redundant.....03 Dismissed/sacked.....04 Temporary job ended.....05 Took retirement.....06 Health reasons.....07 Left to have baby.....08 Look after family.....09 Look after other person.....10 Moved area.....11 Started college/university.....12 Other reason.....13</p>	<p>WRITE IN:</p> <p>OFFICE CODE</p> <table border="1"><tr><td> </td><td> </td></tr></table>		
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J29. **IS KEY CHECK B code 1?**

Yes 1 **GO TO J39**
 No 2 **J30 CHECK**

J30. **CHECK**
IF (E1 = 1 OR E2 = 1) OR (J9b = 1 or 2) OR
(J10a spells 1 - 9 = 1 or 2) GO TO J39
ELSE ASK J31

J31. Have you ever had a paid job at all, apart from any casual or holiday work?

Yes 1 **ASK J32**
 No 2 **GO TO J39**

J32. When did you leave your last paid job?
IF CAN'T REMEMBER GIVE ESTIMATE
DON'T KNOW = 9998

WRITE IN YEAR:

--	--	--	--

J33. What was your last job? Please tell me the exact job title and describe the work you did.

ENTER JOB TITLE

OFFICE CODE

--	--	--	--	--	--	--

DESCRIBE FULLY WORK DONE:

J34. What did the firm/organisation you worked for actually make or do (at the place where you worked)?

OFFICE CODE

--	--	--	--

J35. Were you working as an employee or were you self-employed?

Employee 1 **GO TO J37**
 Self-employed 2 **ASK J36**

J36. Did you have any employees?

Yes 1 **GO TO J38**
 No 2 **GO TO J39**

J37. Did you have any managerial duties or were you supervising any other employees?

Manager 1
 Foreman/supervisor 2
 Not Manager or supervisor 3

J38. How many people were employed/did you employ at the place where you worked?

1 - 2 01
 3 - 9 02
 10 - 24 03
 25 - 49 04
 50 - 99 05
 100 - 199 06
 200 - 499 07
 500 - 999 08
 1000 or more 09

 Don't know but fewer than 25 10
 Don't know but 25 or more 11

J39. **INTERVIEWER CHECK:** Who was present during this section?
CODE ALL THAT APPLY

a) Respondent alone 1
 b) Partner present 2
 c) Other adult(s) present 3
 d) Child(ren) present 4
 e) Supervisor present 5

VALUES AND OPINIONS

ENTER TIME SECTION BEGUN

Hours		
-------	--	--

Minutes		
---------	--	--

RV1 **SHOWCARD 48**

People have different views about the way governments work. I'm going to read out some things people have said about governments in Britain/the UK and I'd like you to tell me which answer off the card comes closest to how you feel about each statement.

- | | Strongly
Agree | Agree | Neither
Agree nor
Disagree | Disagree | Strongly
Disagree | Don't
Know |
|---|-------------------|-------|----------------------------------|----------|----------------------|---------------|
| a) On the whole, what governments do in Britain/the UK reflects the wishes of the people | 1 | 2 | 3 | 4 | 5 | 8 |
| b) Ordinary people don't really have a chance to influence what governments do | 1 | 2 | 3 | 4 | 5 | 8 |
| c) The government should place an upper limit on the amount of money that any one person can make | 1 | 2 | 3 | 4 | 5 | 8 |
| d) Governments can be trusted to place the needs of the nation above the interests of their own party | 1 | 2 | 3 | 4 | 5 | 8 |

V2. Now I have a few questions about your views on politics. Generally speaking do you think of yourself as a supporter of any one political party?

Yes 1 **GO TO V5**
 No 2 **ASK V3**

V3. Do you think of yourself as a little closer to one political party than to the others?

Yes 1 **GO TO V5**
 No 2 **ASK V4**

IF NO AT V3

- V4. If there were to be a General Election tomorrow, which political party do you think you would be most likely to support?
CODE ONE ONLY

Conservative	01	}	GO TO V7
Labour	02		
Liberal Democrat	03		
Scottish National Party (SNP)	04		
Plaid Cymru	05		
Green Party	06		
Other party (SPECIFY)			
_____	07		
Other answer (SPECIFY)			
_____	08		
None	10		
Can't vote	11		
Ulster Unionist	12		
SDLP	13		
Alliance Party.....	14		
Democratic Unionist.....	15		
Sinn Fein	16		
Other party (SPECIFY)			
_____	17		
Don't know	98		
Refused	99		

IF YES AT V2 OR V3

- V5. Which one?
CODE ONE ONLY

Conservative	01	}	ASK V6
Labour	02		
Liberal Democrat	03		
Scottish National Party (SNP)	04		
Plaid Cymru	05		
Green Party	06		
Other party (SPECIFY)			
_____	07		
Other answer (SPECIFY)			
_____	08		
Ulster Unionist	12		
SDLP	13		
Alliance Party.....	14		
Democratic Unionist.....	15		
Sinn Fein	16		
_____	17		
None	10	GO TO V7	
Don't know	98		
Refused	99		

V6. Would you call yourself a very strong supporter of (**QUOTE PARTY NAMED AT V5**) fairly strong or not very strong?

Very strong 1
 Fairly strong 2
 Not very strong 3
 Don't know 8

V7. Did you vote in the May 2005 UK general election?

Yes 1 **ASK V8**
 No 2 **GO TO V9**
 Couldn't vote 3
 Don't know 8
 Refused 9

V8. Which political party did you vote for?

Conservative 01
 Labour 02
 Liberal Democrat 03
 Scottish National Party (SNP) 04
 Plaid Cymru 05
 Green Party 06
 Other party (**SPECIFY**)
 _____ 07
 Other answer (**SPECIFY**)
 _____ 08
 Ulster Unionist 12
 SDLP 13
 Alliance Party 14
 Democratic Unionist 15
 Sinn Fein 16
 Don't know 98
 Refused 99

V9. How interested would you say you are in politics? Would you say you are . . .
READ OUT

Very interested 1
 Fairly interested 2
 Not very interested 3
 or Not at all interested 4

NORTHERN IRELAND SAMPLE GO TO RV4

**IF ADDRESS IN SCOTLAND OR WALES ASK RV2
ELSE GO TO RV3**

RV2 SHOWCARD 49

Scotland/Wales now has an elected parliament/assembly - a special parliament/assembly for Scotland/Wales dealing with Scottish/Welsh affairs. Which of the statements on the card comes closest to your view?

CODE ONE ONLY

- Scotland/Wales should become independent,
separate from the UK and the European Union 1
- Scotland/Wales should become independent,
separate from the UK but part of the European Union..... 2
- Scotland/Wales should remain part of the UK,
with its own elected parliament/assembly
which has some taxation powers 3
- Scotland/Wales should remain part of the UK,
with its own elected parliament/assembly
which has no taxation powers 4
- Scotland/Wales should remain part of the UK
without an elected parliament/assembly 5

RV3 SHOWCARD 50

Which, if any, of the following best describes how you see yourself?

- Scottish/Welsh/English not British 1
- More Scottish/Welsh/English than British..... 2
- Equally Scottish/Welsh/English and British 3
- More British than Scottish/Welsh/English..... 4
- British not Scottish/Welsh/English 5
- Other description (**WRITE IN**)
..... 6
- (None of these) 7
- Don't know 8

GO TO RV7

ASK NORTHERN IRELAND SAMPLE ONLY

RV4 SHOWCARD 51

Which of these statements comes closest to your view?

- Northern Ireland should become independent:
 - separate from the UK and European Union..... 1
 - separate from the UK but part of the European Union..... 2
- Northern Ireland should remain part of the UK:
 - with its own elected parliament which has law-making and taxation powers 3
 - with its own elected assembly which has limited law-making powers only 4
- Northern Ireland should remain part of the UK without an elected assembly 5
- Northern Ireland should unify with the Republic of Ireland .. 6
- Don't know 8

RV5 SHOWCARD 52

How much do you trust the UK government to work in Northern Ireland's best long-term interest?

- Just about always..... 1
- Most of the time..... 2
- Only some of the time 3
- Almost never..... 4
- Don't know 8

RV6 Generally speaking, do you think of yourself as a unionist, a nationalist or neither?

- Unionist..... 1
- Nationalist 2
- Neither 3
- Other (**WRITE IN**)
_____ 4
- Don't know 8

ASK ALL

RV7 Generally speaking, do you think that Britain's/the UK's membership of the European Union is a good thing, a bad thing or is it neither good nor bad?

- A good thing 1
- A bad thing 2
- Neither good nor bad..... 3
- Don't know 8

RV8 Taking everything into consideration, would you say that Britain/the UK has on balance benefited or not from being a member of the European Union?

Benefited 1
 Not benefited 2
 Don't know 8

RV9 **SHOWCARD 53**

Do you think Britain's/the UK's long-term policy should be . . .

READ OUT
CODE ONE ONLY

To leave the European Union 1
 To stay in the EU and try to reduce the EU's powers 2
 To leave things as they are 3
 To stay in the EU and try and increase the EU's powers 4
 or To work for the formation
 of a single European government? 5
 Don't know 8

RV10 **SHOWCARD 54**

We are interested in the things people do in their leisure time, I'm going to read out a list of some leisure activities. Please look at the card and tell me how frequently you do each one.

READ OUT	At least once a week	At least once a month	Several times a year	Once a year or less	Never/ almost never
a) Play sport or go walking or swimming	1	2	3	4	5
b) Go to watch live sport	1	2	3	4	5
c) Go to the cinema	1	2	3	4	5
d) Go to a concert, theatre or other live performance	1	2	3	4	5
e) Have a meal in a restaurant, cafe or pub.....	1	2	3	4	5
f) Go for a drink at a pub or club	1	2	3	4	5
g) Work in the garden	1	2	3	4	5
h) Do DIY, home maintenance or car repairs	1	2	3	4	5
i) Attend leisure activity groups such as evening classes, keep fit, yoga etc.....	1	2	3	4	5
j) Attend meetings for local groups/voluntary organisations	1	2	3	4	5
k) Do unpaid voluntary work	1	2	3	4	5

RV11 How often, if at all, do you attend religious services or meetings?
PROMPT AS NECESSARY

- Once a week or more 1
- Less often but at least once a month..... 2
- Less often but at least once a year 3
- Never or practically never 4
- Only at weddings, funerals etc 5

RV12 How often do you talk to any of your neighbours? Is it . . .
READ OUT

- On most days 1
- Once or twice a week..... 2
- Once or twice a month..... 3
- Less often than once a month..... 4
- Never 5

RV13 We would like to ask how often you meet people, whether here at
 your home or elsewhere. How often do you meet friends or relatives
 who are not living with you? Is it . . .
READ OUT

- On most days 1 **GO TO RV15**
- Once or twice a week..... 2
- Once or twice a month..... 3
- Less often than once a month..... 4 **ASK RV14**
- Never 5

RV14 During the last week, have you spoken, even if only on the
 telephone, to anyone (apart from myself) who is not a member of
 your household?

- Yes 1
- No 2

RV15 SHOWCARD 55

We now have a few questions about contact you have with family members not living here with you.

- a) Excluding relatives who may be living in this household with you at the moment, can you look at this card and tell me which of these types of relatives you have alive at the moment?

CODE ALL THAT APPLY

DO NOT INCLUDE RELATIVES LIVING IN THIS HOUSEHOLD

	(a)	(b) age	(c) number
Mother.....	1	<input type="text"/> <input type="text"/>	n/a
Father.....	2	<input type="text"/> <input type="text"/>	n/a
Son(s)/daughter(s).....	3	n/a	<input type="text"/> <input type="text"/>
Brother(s)/sister(s).....	4	n/a	<input type="text"/> <input type="text"/>
Grandchild(ren).....	5	n/a	<input type="text"/> <input type="text"/>
Grandparent(s).....	6	n/a	<input type="text"/> <input type="text"/>
Great grandchild(ren).....	7	n/a	<input type="text"/> <input type="text"/>
Great grandparent(s).....	8	n/a	<input type="text"/> <input type="text"/>
<hr/>			
None of these.....	9	GO TO V15	

RV16 IF MOTHER AT (a) ASK How old is your mother?
ENTER AGE AT (b)
IF FATHER AT (a) ASK And how old is your father?
ENTER AGE AT (b)

RV17 FOR EACH OF CODES 3 TO 8 ASK
 'How many { . . } do you have, excluding those living here at the moment?'
ENTER NUMBER AT (c)
INCLUDE LIVING RELATIVES ONLY

IF NO PARENT OR CHILD ALIVE GO TO V15
IF BOTH MOTHER AND FATHER ALIVE ASK RV18
IF ONLY MOTHER ALIVE GO TO RV19
IF ONLY FATHER ALIVE GO TO RV20
IF NEITHER MOTHER OR FATHER ALIVE AND HAS CHILDREN
ALIVE GO TO RV25

RV18 Do your parents live together in the same household?

Yes 1 **GO TO RV21**
No 2 **ASK RV19**

IF HAS MOTHER AT RV15 ASK RV19
ELSE GO TO RV20

RV19 Does your mother live alone?

Yes 1
No 2

IF HAS FATHER AT RV15 ASK RV20
ELSE GO TO RV21 CHECK

RV20 Does your father live alone?

Yes 1
No 2

RV21 **CHECK**
IF HAS MOTHER AT RV15 ASK RV21
ELSE GO TO RV23

RV21 SHOWCARD 56

Thinking first of your mother. Please look at this card and tell me how often you. . .

READ OUT a) to c) AND CODE

	Daily	At least once a week	At least once per month	Several times per year	Less often	Never
a) See your mother.....	1	2	3	4	5	6
b) Have contact by telephone.....	1	2	3	4	5	6
c) Have contact by email.....	1	2	3	4	5	6

RV22 About how long would it take you to get to where your mother lives?
Think of the time it usually takes door to door.

Less than 15 minutes.....	1
Between 15 and 30 minutes.....	2
Between 30 minutes and one hour.....	3
Between one and two hours.....	4
More than two hours.....	5
Lives abroad (volunteered).....	6
Don't know.....	8

RV23 CHECK

**IF HAS FATHER AT RV15 ASK RV23
ELSE GO TO RV25 CHECK**

RV23 SHOWCARD 57

Thinking now about your father. Please look at this card and tell me how often you. . .

READ OUT a) to c) AND CODE

	Daily	At least once a week	At least once per month	Several times per year	Less often	Never
a) See your father.....	1	2	3	4	5	6
b) Have contact by telephone.....	1	2	3	4	5	6
c) Have contact by email.....	1	2	3	4	5	6

IF RV18 = 1 GO TO RV25

RV24 About how long would it take you to get to where your father lives?
Think of the time it usually takes door to door.

Less than 15 minutes.....	1
Between 15 and 30 minutes.....	2
Between 30 minutes and one hour.....	3
Between one and two hours.....	4
More than two hours.....	5
Lives abroad (volunteered).....	6
Don't know.....	8

RV25 **CHECK**
IF HAS CHILDREN AT RV15 ASK RV25
ELSE GO TO RV29 CHECK

RV25 **SHOWCARD 58**

Thinking now about your children. If you have more than one son or daughter not living with you please think about the one you have the most contact with. Please look at this card and tell me how often you. . .

READ OUT a) to e) AND CODE

	Daily	At least once a week	At least once per month	Several times per year	Less often	Never
a) See your son/daughter.....	1	2	3	4	5	6
b) Have contact by telephone.....	1	2	3	4	5	6
c) Have contact by email.....	1	2	3	4	5	6

RV26 About how long would it take you to get to where your son/daughter lives? Think of the time it usually takes door to door.

Less than 15 minutes.....	1
Between 15 and 30 minutes.....	2
Between 30 minutes and one hour.....	3
Between one and two hours.....	4
More than two hours.....	5
Lives abroad (volunteered).....	6
Don't know.....	8

RV27 **SHOWCARD 59**

Nowadays, do you regularly or frequently do any of the things listed on this card for your children who are not living here?

CODE ALL THAT APPLY

Giving them lifts in your car (if you have one).....	01
Shopping for them.....	02
Providing or cooking meals.....	03
Looking after their children.....	04
Washing, ironing or cleaning.....	05
Dealing with personal affairs eg paying bills, writing letters.....	06
Decorating, gardening or house repairs.....	07
Financial help.....	08
Anything else (PLEASE SPECIFY) _____	09
None of these.....	10

RV28 SHOWCARD 60

And do you regularly or frequently receive any of the things listed on this card from your children not living here?

CODE ALL THAT APPLY

- Getting lifts in their car (if they have one) 01
- Shopping for you..... 02
- Providing or cooking meals..... 03
- Help with basic personal needs
 - like dressing, eating or bathing..... 04
- Washing, ironing or cleaning 05
- Dealing with personal affairs
 - eg paying bills, writing letters..... 06
- Decorating, gardening or house repairs..... 07
- Financial help 08
- Anything else (**PLEASE SPECIFY**)
 - _____ 09
- None of these 10

RV29 CHECK

**IF HAS MOTHER OR FATHER AT RV15 ASK RV29
ELSE GO TO V15**

RV29 SHOWCARD 61

Nowadays, do you regularly or frequently do any of the things listed on this card for your parents?

CODE ALL THAT APPLY

- Giving them lifts in your car (if you have one)..... 01
- Shopping for them 02
- Providing or cooking meals..... 03
- Helping with basic personal needs
 - like dressing, eating or bathing..... 04
- Washing, ironing or cleaning 05
- Dealing with personal affairs
 - eg paying bills, writing letters..... 06
- Decorating, gardening or house repairs..... 07
- Financial help 08
- Anything else (**PLEASE SPECIFY**)
 - _____ 09
- None of these 10

RV30 **SHOWCARD 62**

And do you regularly or frequently receive any of the things listed on this card from your parents?

CODE ALL THAT APPLY

- Getting lifts in their car (if they have one) 01
- Shopping for you..... 02
- Providing or cooking meals..... 03
- Looking after your children 04
- Washing, ironing or cleaning..... 05
- Dealing with personal affairs
eg paying bills, writing letters..... 06
- Decorating, gardening or house repairs..... 07
- Financial help 08
- Anything else (**PLEASE SPECIFY**)
_____ 09
- None of these 10

There are no questions V10 to V14

V15. **INTERVIEWER CHECK:** *Who was present during this section?*

CODE ALL THAT APPLY

- a) *Respondent alone*..... 1
- b) *Partner present* 2
- c) *Other adult(s) present* 3
- d) *Child(ren) present*..... 4
- e) *Supervisor present* 5

HOUSEHOLD FINANCES

F0. TIME SECTION BEGUN

Hours		Minutes	

INTRODUCTION: One of the most important parts of our research is how people are getting by financially these days. We have found that we need to ask about a number of different types of income because otherwise our results could be misleading. I'd like to remind you that anything you tell me is completely confidential.

F1. I am going to show you four cards listing different types of income and payments. Please look at this card (**SHOWCARD 63**) and tell me if, since March 1st 2005, you have received any of the types of income or payments shown, either just yourself or jointly?

**IF YES: Ask 'which ones?' PROBE 'Any others?' UNTIL FINAL 'No'.
RING CODES FOR ALL THAT APPLY. REPEAT FOR EACH CARD IN TURN.
IF RESPONDENT REFUSES CODE 'Refused' AT F2**

SHOWCARD 63

N.I. Retirement / State Retirement
(Old Age) Pension 01
A Pension from a
previous employer 02
A Pension from a spouse's
previous employer 03
A Private Pension/Annuity 04
A Widow's or
War Widow's Pension 05
A Widowed mother's
allowance 06
Pension Credit 07
(Introduced from October 2004)

SHOWCARD 64

Severe Disablement Allowance16
Industrial Injury or
Disablement Allowance18
Disability Living Allowance/
Care Component26
Disability Living Allowance/
Mobility Component27
Disability Living Allowance/
Components not known28
Attendance Allowance19
Invalid Care Allowance21
War Disability Pension22
Incapacity Benefit25
(Formerly invalidity benefit/NI Sickness benefit)

SHOWCARD 65

Income Support 32
Job Seeker's Allowance 42
Child Benefit 35
Child Benefit (Lone Parent) 36
Working Tax Credit 37
(Formerly Working Family Tax Credit
and Disabled Person's Tax Credit)
Maternity Allowance 38
Housing Benefit/Rent rebate
or allowance 39
Council Tax Benefit 40
Any other state benefit 41
Child Tax Credit 43
(Introduced from April 2004)

SHOWCARD 66

Educational Grant
(not Student Loan)51
Trade Union/Friendly
Society Payments52
Maintenance or Alimony53
Payments from a family
member not living here54
Rent from Boarders or lodgers
(not family members)
living here with you55
Rent from any other property56
Foster Allowance57
Sickness or accident insurance58
Any other regular payment59
(PLEASE GIVE DETAILS)

CHECK Pension

**IF RESPONDENT IS (MALE AND AGED 65 OR OVER) OR (FEMALE AND AGED 60 OR OVER) AND DID NOT REPORT RECEIPT OF THE STATE RETIREMENT PENSION (F1 NE 1) ASK NFA
 ELSE GO TO CHECK Pension Credit**

NFA Can I just check, do you currently receive the State Retirement Pension?

Yes, receives pension (inc joint receipt) 1 ASK NFB
 No, not receiving (inc deferred pensions)..... 2 **GO TO CHECK Disability benefits**

CHECK Pension Credit

**IF RESPONDENT RECEIVES ONLY STATE RETIREMENT PENSION (F1 = 1 OR NFA = 1) AND (F1 NE 2,3,4,5,6 or 7) ASK NFB
 ELSE GO TO CHECK Disability benefits**

NFB Do you currently receive Pension Credit?

Yes, receives pension credit (inc joint receipt) 1
 No, does not receive 2
 Don't know 8

IF NFA eq 1 or NFB eq 1 GRID(s) COLLECT DETAILS (max 2 grids)

CHECK Disability benefits

**IF RESPONDENT IS LONG TERM SICK, DISABLED OR HAS A CHRONIC CONDITION (D17 = 8 OR D29 = 8 OR M1 = 1 OR M3 NE 0) AND (E1 = 2 and E2 = 2) AND (F1 NE 16,18,26,27,28,19,21,22 OR 25) ASK NFC
 ELSE GO TO CHECK Income support/JSA**

NFC Can I just check, do you currently receive disability benefits of any kind?

Yes 1 ASK NFD
 No 2 **GO TO CHECK Income support/JSA**

NFD SHOWCARD 64

Which ones do you receive?
CODE ALL THAT APPLY

GRIDS COLLECT DETAILS FOR EACH CODED AT NFD (max 9 grids)

CHECK Income support/JSA

**IF RESPONDENT UNEMPLOYED (D17 = 3 OR D29 = 3) AND (F1 NE 32 OR 42) ASK NFE
 ELSE GO TO CHECK Child Benefit**

NFE Can I just check, do you currently receive any benefits such as
Income Support or Job Seekers Allowance?
CODE ALL THAT APPLY

- Yes, Income Support..... 1
 - Yes, Job Seekers Allowance..... 2
 - No, receive none of these..... 3
- GO TO CHECK
Child benefit**

GRIDS COLLECT DETAILS FOR CODES 1 and 2 AT NFE (max 2 grids)

CHECK Child benefit

**IF RESPONDENT IS THE MOTHER OF A CHILD AGED 18 OR UNDER LIVING IN
THE HOUSEHOLD AND DID NOT REPORT RECEIVING CHILD BENEFIT
(F1 NE 35) ASK NFF
ELSE GO TO CHECK Housing Benefit**

NFF Can I just check, do you currently receive Child Benefit?

- Yes, receives child benefit..... 1
 - No, not receiving (no children eligible) 2
- GO TO CHECK
Housing Benefit**

GRID COLLECT DETAILS FOR CODE 1 AT NFF (max 1 grid)

CHECK Housing benefit

**IF RESPONDENT RECEIVES MEANS TESTED BENEFITS AND NO HOUSING
BENEFIT (F1 = 7 OR F1 = 25 OR F1 = 32 OR F1 = 42 OR NFB = 1 OR NFD = 25 OR
NFE = 1 OR NFE = 2) AND (F1 NE 39)**

NFG Can I just check, do you currently receive Housing Benefit?

- Yes, receives Housing Benefit 1
- No, not receiving Housing Benefit 2

GRID COLLECT DETAILS FOR CODE 1 AT NFG (max 1 grid)

**FOR EACH FED FORWARD SOURCE 1 THROUGH SOURCE 12 NOT MENTIONED AT F1
OR (NFA THRU NFG) ASK NFH**

NFH Can I just check, according to our records you have in the past
received <SOURCE1 -- SOURCE12>. Have you received
<SOURCE1 -- SOURCE12> at any time since <INTDATE>?

- Yes..... 1
- No 2

FOR EACH PAYMENT TYPE CODED 'YES' COLLECT DETAILS ON GRID

F2. **INTERVIEWER CHECK**
How many sources of income in total were recorded above?

ENTER NUMBER

--	--

 ASK F3a

Refused..... 9 **GO TO**
None..... 0 **NF3**

F3a. **TRANSFER THE NAME AND CODE OF EACH RECEIVED INTO SEPARATE INCOME GRIDS. FOR EACH ONE ASK 3b 3f BELOW AND RECORD ANSWERS IN GRIDS.**

IF RESPONDENT RECEIVES MORE THAN ONE INCOME WITHIN ANY SOURCE ENTER IN SEPARATE GRIDS.

F3b. And for which months since March 1st 2005 have you received ?
(RING CODES FOR MONTHS WHEN PAID, IF ALL UP TO CURRENT MONTH RING 'ALL')

F3c. Are you still receiving ?

F3d. How much was the last payment of you received?
(TO NEAREST £)
IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

F3e. What period did that cover?

F3f. (Have you been receiving/did you receive) that solely in your name or jointly with someone else?
IF 'JOINTLY' RECORD PERSON NUMBER FROM HOUSEHOLD GRID;
IF PERSON NOT IN HOUSEHOLD CODE '00'.
IF RECEIVED BOTH JOINTLY AND SOLELY OVER PAST YEAR (e.g. with spouse who has since died or left household)
RECORD PERIOD OF JOINT RECEIPT, AND PERIOD OF SOLE RECEIPT ON SEPARATE GRIDS)

a) Payment Name																				
Code <input type="text"/>																				
b) Months received																				
2005											2006									
ALL	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
1	04	05	06	07	08	09	10	11	12	01	02	03	04	05	06	07	08	09	10	11
c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/>				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								
Don't know8 Refused9				Amount included in previous grid7 Don't know8 Refused.....9																

a) Payment Name																				
Code <input type="text"/>																				
b) Months received																				
2005											2006									
ALL	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov
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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/>				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								
Amount included in previous grid7 Don't know8 Refused.....9																				

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/>				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								
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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>								

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b) Months received																				
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1	04	05	06	07	08	09	10	11	12	01	02	03	04	05	06	07	08	09	10	11
c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input style="width:20px;" type="text"/> <input style="width:20px;" type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

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c) If still receiving				d) Last amount received				e) Period covered				f) Sole or Joint receipt				CHECK MONTHS RECEIVED ARE CODED				
Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

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Yes.....1 No.....2				IF DON'T KNOW PROBE: Can you give me an approximate amount? (Nearest £) <input type="text"/> Amount included in previous grid7 Don't know8 Refused.....9				1 week1 2 weeks2 4 weeks3 Month4 Other (SPECIFY)5 OFFICE CODE <input type="text"/>				Sole1 Joint.....2 With ↓ Person No. <input type="text"/>								

NF3 **INTERVIEWER CHECK:**
*Is respondent receiving a State Retirement Pension
 (code 1 Showcard 63 or NFA = 1)?*

Yes 1 **ASK NF4**
 No 2 **GO TO F4**

NF4 You say you receive the State Retirement Pension. Does this include any income from the State Earnings Related Pension Scheme, also known as SERPS?

Yes 1
 No 2

F4. How well would you say you yourself are managing financially these days? Would you say you are. . .
READ OUT

Living comfortably 1
 Doing alright..... 2
 Just about getting by..... 3
 Finding it quite difficult..... 4
 or Finding it very difficult?..... 5
 Don't know 8

F5. Would you say that you yourself are better off or worse off financially than you were a year ago?

Better off 1 **ASK F6**
 Worse off 2
 About the same..... 3 **GO TO F7**
 Don't know 8

F6. Why is that?
WRITE VERBATIM:

OFFICE CODE

--	--

F7. Looking ahead, how do you think you will be financially a year from now, will you be. . .
READ OUT

Better off 1
Worse off than you are now 2
 Or about the same? 3
 Don't know 8

F8. In the past 12 months how much have you personally received in the way of dividends or interest from any saving and investments you may have?

WRITE IN TO NEAREST £:

--	--	--	--	--

 GO TO F10

Nothing 0 GO TO F10
 Don't know 8 ASK F9
 Refused..... 9 GO TO F10

F9. a) Would it amount to £500 or more?

Yes 1 ASK b)
 No 2 GO TO f
 Don't know 8
 Refused..... 9 GO TO F10

b) Would it amount to £1,000 or more?

Yes 1 ASK c)
 No 2
 Don't know 8 GO TO F10
 Refused..... 9

c)to £5,000 or more?

Yes 1 GO TO e)
 No 2 ASK d
 Don't know 8
 Refused..... 9 GO TO F10

d)to £2,500 or more?

Yes 1
 No 2 GO TO F10
 Don't know 8
 Refused..... 9

e)to £10,000 or more?

Yes 1
 No 2 GO TO F10
 Don't know 8
 Refused..... 9

f) Would it amount to £100 or more?

Yes 1
 No 2
 Don't know 8
 Refused..... 9

F10. Do you save any amount of your income for example by putting something away now and then in a bank, building society, or Post Office account other than to meet regular bills? Please include share purchase schemes, ISA's and Tessa accounts.

Yes 1 **ASK F11**
 No 2 **GO TO F14**
 Refused 9

F11. About how much on average do you personally manage to save a month?
IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £:

--	--	--	--

Don't know 8
 Refused 9

F11a What are you saving for?

OFFICE CODE

(1)			(2)	
-----	--	--	-----	--

F12. Do you save on a regular basis or just from time to time when you can?

Regular basis 1
 From time to time..... 2
 Other (**SPECIFY**)..... 3

Don't know 8

F13. Would you say your savings are mainly long term savings for the future or mainly short term savings for things you need now and for unexpected events?

Mainly long term 1
 Mainly short term 2
 Both equally 3
 Neither/Don't know 8

ASK ALL

F14. I'd like to ask you now about private personal pensions, that is a pension that you yourself have taken out on your own behalf.

In the past year, that is since March 1st 2005 have you paid any contributions or premiums for a private personal pension, or had such contributions paid on your behalf by the Department of Work and Pensions?

Yes 1 **ASK F15**
 No 2 **GO TO F37**

F15. Was your policy taken out before July 1st 1988 or since then?
THIS IS THE DATE 'RETIREMENT ANNUITY PENSIONS' WERE REPLACED WITH 'PERSONAL PENSIONS'

Before July 1st 1988 1 **ASK F16**
 July 1st 1988 or since 2 **GO TO F19**
 Both 3

PENSIONS BEFORE JULY 1st 1988

F16. What year did you first take out a policy?

Year

WRITE IN:

--	--	--	--

Don't know 8
 Refused 9

F17. How much was your last contribution or premium?
IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

£

--	--	--	--

ASK F18

Don't know 8 **GO TO**
 Refused 9 **RF1 CHECK**

F18. How long did this cover?

A week.....	1	}	OFFICE CODE	GO TO RF1 CHECK
A month	2			
A quarter	3			
Six months	4			
A year	5			
A once off payment	6			
Other (SPECIFY)	7			

PENSIONS SINCE JULY 1st 1988

F19. In what year since July 1st 1988 did you first take out a policy?

Year

WRITE IN:

--	--	--	--

Don't know 8
 Refused..... 9

F20. Since March 1st 2005, over and above those contributions paid on your behalf by the Department of Work and Pensions, have you yourself made any extra contributions towards your personal pension?

Yes 1 **ASK F21**
 No 2 **GO TO F37**

F21. How much was your last contribution?
IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

£

--	--	--	--

ASK F22

Don't know 8 **GO TO**
 Refused 9 **F37**

F22. How long did this cover?

A week 1
 A month 2
 A quarter 3
 Six months 4
 A year 5
 A once off payment 6
 Other (**SPECIFY**) 7

OFFICE CODE

--	--	--

RF1 **CHECK**
CHECK IF CURRENTLY RETIRED (D17 or D29 = 4) OR
MALE 65+/FEMALE 60+ GO TO RF8
IF HAS NO CURRENT OCCUPATIONAL PENSION
(E48 ne 1) ASK RF1
ELSE GO TO RF2 CHECK

RF1 Do you currently expect to receive any income or benefit from an employers occupational pension scheme when you retire?

Yes 1
 No 2
 Don't know 8

RF2 **CHECK**
IF HAS NO CURRENT PRIVATE PENSION (F14 = 2) ASK RF2
ELSE GO TO RF3

RF2 Do you currently expect to receive any income or benefit from a private pension scheme when you retire?

Yes 1
 No 2
 Don't know 8

RF3 (Apart from the pensions already mentioned) Do you currently expect to receive any income or benefit from (other) savings and investments when you retire?

Yes 1
 No 2
 Don't know 8

F23. Stakeholder Pensions have been introduced. Do you currently belong to a Stakeholder Pension scheme?

Yes 1
 No 2
 Don't know 8

RF4 ***INTERVIEWER CHECK:***
Is respondent living with spouse/partner?

Yes 1 ***ASK RF5***
 No 2 ***GO TO RF5a check***

RF5 Does your husband/wife/partner belong to any pension scheme, either an occupational or private scheme under which you would receive benefits if you outlive them?

Yes 1
 No 2
 Don't know 8

CHECK

IF NO EXPECTATION OF RETIREMENT INCOME
IF E48 = 1 OR F14=1 THEN GO TO RF5b
IF RF1 > 1 AND RF2 > 1 AND RF3 > 1 AND F23 > 1 AND RF4 = 2
THEN ASK RF5a
IF RF1 > 1 AND RF2 > 1 AND RF3 > 1 AND F23 > 1 AND RF4 = 1 AND
RF5 > 1 THEN ASK RF5a
ELSE GO TO RF5b

RF5a There is a lot of current interest in the financial preparations people make for their retirement. Can you tell us why you are not paying into a pension or other financial product to save for your retirement?
WRITE IN VERBATIM

RF5b **SHOWCARD 67**
 (Apart from anything you have already mentioned), which of the things on this card do you (and your partner) expect to use to provide for your retirement?
CODE ALL THAT APPLY

- State retirement pension, including
 - State Second Pension (SERPS)..... 01
 - Savings or investments 02
 - Releasing equity in your home by
 - moving to a less expensive one 03
 - Borrowing against the value of your home 04
 - Renting out rooms in your home 05
 - Renting out a property (other than your main home)..... 06
 - Sale of another property (other than your main home) 07
 - Drawing an income from you own [or your partner's] business 08
 - Sale of valuables (including art, jewellery, antiques, etc 09
 - Inheritance in the future 10
 - Financial support from family 11
 - Financial support from your partner 12
 - Earnings from part-time/freelance work 13
 - Occupational or personal pension from scheme not yet started 14
 - Something else (**PLEASE SPECIFY**)

RF6 **CHECK**
IF AGED 40+ ASK RF6
ELSE GO TO RF8

RF6 Do you expect your income in the year after you retire to be more than your pre-retirement income, less than your pre-retirement income, or about the same?

- More than..... 1 **GO TO RF8**
- Less than..... 2 **ASK RF7**
- About the same..... 3 **GO TO RF8**
- Don't know/have not thought about it 8

RF7 **SHOWCARD 68**

Can you tell me from this card what you expect your income to be compared with your pre-retirement income?

- Less than a quarter 1
- About a quarter 2
- About a third..... 3
- About a half 4
- About two thirds..... 5
- About three quarters..... 6
- Other (SPECIFY) _____ 7
- DK/has not thought about it..... 8

ASK ALL

RF8 Looking to the future, do you expect your income during (the rest of) your retirement to be ...
READ OUT EACH AND CODE ONE ONLY

- a) More than enough to meet your needs..... 1
- b) Just about enough to meet your needs 2
- c) Less than enough to meet your needs..... 3
- Don't know 8

There no questions F24 to F36

F37. SHOWCARD 69

Since March 1st 2005 have you personally received any payments, or payment in kind, from anything listed on this card?

- Yes..... 1 **ASK F38**
- No..... 2 **GO TO F40**
- Don't know 8
- Refused..... 9

F38. Which ones?

PROBE 'Any others' until 'No'
CODE ALL THAT APPLY IN GRID BELOW

F39. FOR EACH PAYMENT RECEIVED ASK:

About how much in total did you receive (was this worth)?
IF 'DON'T KNOW/CAN'T REMEMBER' PROBE: 'Can you give me an approximate amount?'

WRITE IN TO NEAREST £:

	<u>F38</u> Payments received	<u>F39</u> Amount received (worth)	
a life insurance policy.....01	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
a lump sum pension payout02	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
a personal accident claim.....03	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
a redundancy payment.....04	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
an inheritance or bequest (inc. inherited property)05	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
a win on the football pools, national lottery or other form of gambling06	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9
Anything else? (PLEASE SPECIFY)07 _____	<input type="checkbox"/>	<input type="checkbox"/>	Don't know 8 Refused..... 9

ASK ALL**F40. SHOWCARD 70**

Now we have some questions about how you spend your money.
Please look at this card and tell me about how much you personally
spend in an average month on the following items.

IF PARTNER/SPOUSE/PARENT PAYS FOR ITEM, CODE '0'

- a) Eating out at, or buying takeaway food from, a restaurant,
pub or cafe, including school meals or meals at work?

Nothing	00
Under £10	01
£10 £19	02
£20 £29	03
£30 £39	04
£40 £49	05
£50 £59	06
£60 £79	07
£80 £99	08
£100 £119	09
£120 £139	10
£140 £159	11
£160 or over	12
Don't know	98
Refused.....	99

- b) Leisure activities, and entertainment and hobbies, other than
eating out?
EXCLUDE HOLIDAYS
INCLUDE ALL ACTIVITIES EITHER AT HOME OR OUTSIDE
THE HOME

Nothing	00
Under £10	01
£10 £19	02
£20 £29	03
£30 £39	04
£40 £49	05
£50 £59	06
£60 £79	07
£80 £99	08
£100 £119	09
£120 £139	10
£140 £159	11
£160 or over	12
Don't know	98
Refused.....	99

EXTERNAL TRANSFERS

F41. SHOWCARD 71

Do you send or give money to any person who does not live here for any of the purposes listed on this card?
DO NOT INCLUDE POCKET MONEY FOR CHILDREN OR PAYMENTS TO CHARITY

Yes..... 1 **ASK F42**
 No 2 **GO TO F46**

F42. What is that person's relationship to you?
WRITE RELATIONSHIP IN GRID BELOW. PROBE 'anyone else' UNTIL THREE MENTIONS OR FINAL 'No'. FOR EACH PERSON ASK F43

F43. What is this money for? **CODE ALL THAT APPLY**
IF 'Maintenance/alimony/child support' ASK F44 and F45
IF CODES 2 to 6 GO TO NEXT PERSON OR F46 AS REQUIRED

F44. About how much in total do you give for (maintenance/alimony/child support)?

F45. How often do you give this money?

ASK FOR MAINTENANCE ONLY

F42 Person relationship	F43 Purpose of transfer	F44 Amount transferred	F45 Frequency of transfer
<u>Person 1</u> OFFICE CODE <input type="text"/> <input type="text"/>	Maintenance/alimony/child support 1 Household bills/expenses 2 Education/grant..... 3 Spending money/allowance 4 Repay loan from person (NOT BANK OR FINANCE COMPANY) 5 Other (WRITE IN) 6	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (NEAREST £) Don't know 8 Refused..... 9	Weekly..... 1 Fortnightly..... 2 Monthly..... 3 Yearly 4 Other (SPECIFY) 5 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/>
<u>Person 2</u> OFFICE CODE <input type="text"/> <input type="text"/>	Maintenance/alimony/child support 1 Household bills/expenses 2 Education/grant..... 3 Spending money/allowance 4 Repay loan from person (NOT BANK OR FINANCE COMPANY) 5 Other (WRITE IN)..... 6	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (NEAREST £) Don't know 8 Refused..... 9	Weekly..... 1 Fortnightly..... 2 Monthly..... 3 Yearly 4 Other (SPECIFY) 5 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/>
<u>Person 3</u> OFFICE CODE <input type="text"/> <input type="text"/>	Maintenance/alimony/child support 1 Household bills/expenses 2 Education/grant..... 3 Spending money/allowance 4 Repay loan from person (NOT BANK OR FINANCE COMPANY) 5 Other (WRITE IN)..... 6	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> (NEAREST £) Don't know 8 Refused..... 9	Weekly..... 1 Fortnightly..... 2 Monthly..... 3 Yearly 4 Other (SPECIFY) 5 OFFICE CODE <input type="text"/> <input type="text"/> <input type="text"/>

F46. **INTERVIEWER CHECK:**

Is respondent living with spouse/partner?

Yes 1 **ASK F47**
 No 2 **GO TO F50**

F47. I am going to read out some household jobs. Could you please say who mostly does this work here? Is it mostly yourself, or mostly your spouse/partner, or is the work shared equally?

a) Grocery shopping

Mostly self 1
 Mostly spouse/partner..... 2
 Shared 3
 Paid help only 4
 Other (**SPECIFY**) 5

b) Cooking

Mostly self 1
 Mostly spouse/partner..... 2
 Shared 3
 Paid help only 4
 Other (**SPECIFY**) 5

c) Cleaning/hovering

Mostly self 1
 Mostly spouse/partner..... 2
 Shared 3
 Paid help only 4
 Other (**SPECIFY**) 5

d) Washing and ironing

Mostly self 1
 Mostly spouse/partner..... 2
 Shared 3
 Paid help only 4
 Other (**SPECIFY**) 5

F48. **INTERVIEWER CHECK: (HOUSEHOLD GRID)**
Are there child(ren) aged 12 or under living in the household?

Yes 1 **ASK F49**
 No 2 **GO TO F50**

F49. Who is mainly responsible for looking after the child(ren)? Is it . . .
READ OUT

Mainly you 1
 Mainly your husband/wife/partner 2
 Jointly with your husband/wife/partner 3
 or Someone else? **(WRITE IN)**
 _____ 4

ASK ALL

F50. About how many hours do you spend on housework in an average week, such as time spent cooking, cleaning and doing the laundry?

Hours

WRITE IN:

--	--

None 0
 Don't know 8

F51. Do you normally have access to a car or van that you can use whenever you want to?

Yes 1
 No 2
 Don't drive 3

F52. Do you personally have a mobile phone?

Yes 1
 No 2
 Not answered 8

READ OUT

RF9 Our final question is about your view of yourself at this stage of your life. Would you say that for you being aged {R's age} has mostly advantages or disadvantages?

- Mostly advantages..... 1
- Mostly disadvantages..... 2
- Both (volunteered)..... 3
- Don't know 8

RF10 What are the main advantages or disadvantages of being aged {} as far as you are concerned?

RECORD VERBATIM

Prompt once only 'Any other'?

F53. **READ OUT**

Thank you very much for your time and patience. You have been a great help. One of the things we are most interested in is how things might change and so we would like to contact you again in about a year's time.

F54. **INTERVIEWER CHECK:**
Are the respondent's pre-printed name details on the Coversheet correct or have they changed in any way?

Yes, correct 1 **GO TO F56**
No, incorrect or name has changed 2 **ASK F55**
New entrant not pre-printed 3

F55. Just so we can make sure we have your details correct can you tell me your full name?

ENTER

Title _____

First name _____

Surname _____

No name given 1

F56. Do you have a mobile phone number, work number or personal email address you can give me?

Mobile no. _____

No mobile no. given 1

Work/other contact no. _____

No work/other no. given 1

email _____

No email given 1

As the survey is designed to measure change over time we would like to contact you again next year.
IF HAVE FED FORWARD CONTACT DETAILS ASK F57 ELSE GO TO F58

F57. Last year you gave us the following contact name and address details. {disply fed forward details}
READ OUT DETAILS AND ASK 'Are all these name and address details still correct?'
IF ANY NAME OR ADDRESS DETAILS MISSING CODE 'No' AND RE-ENTER ON NEXT SCREEN

Yes 1 **GO TO F60**
No 2 **ASK F58**

F58. If you happen to move and we were not able to find you next year is there anybody who would know where you are?
IF 'YES' ENTER DETAILS

Contact name: _____
 Number and street: _____

 Town _____
 County _____
 Telephone no: _____

No contact name given..... 1 **GO TO F60**

F59. What is that person's relationship to you?

- Parent/mother/father 1
 - Son/Daughter..... 2
 - Brother/Sister 3
 - Aunt/Uncle 4
 - Grandparent 5
 - Other relative 6
 - Friend/work colleague 7
 - Other (**SPECIFY**) 8
- _____

F60. How likely are you to move from this address within the next year?

- Very likely 1
- Quite likely 2
- Quite unlikely 3
- Very unlikely 4

READ OUT

Thank you very much. That is all the questions I have for you.

There are no questions F61 to F63

F64. **INTERVIEWER CHECK:** Who was present during this section?
CODE ALL THAT APPLY

- a) Respondent alone 1
- b) Partner present..... 2
- c) Other adult(s) present..... 3
- d) Child(ren) present 4
- e) Supervisor present 5

F65. **TIME NOW**

Hours	Minutes				
<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>		

NOW HAND SELF COMPLETION QUESTIONNAIRE TO RESPONDENT

F66. Interviewer Check for SelfCompletion.

Respondent completed and returned 1
Respondent needed assistance 2
Respondent refused 3
(SPECIFY WHY)

Other completed 4
(WRITE IN)

Other not completed 5
(WRITE IN)

**REMEMBER TO COMPLETE INTERVIEWER OBSERVATIONS AFTER THE
INTERVIEW IS COMPLETE**

INTERVIEWER OBSERVATIONS

COMPLETE AFTER INDIVIDUAL INTERVIEW

I1 Were any other people present during any of this interview?

Yes 1 ANSWER I2
 No 2 **GO TO I4**

I2 Did any of these people seem to influence any of the answers given by the respondent?

A great deal..... 1 **ANSWER I3**
 A fair amount..... 2
 A little 3 _____
 Not at all 4 **GO TO I4**

I3 In what way was the respondent influenced?
[NOTE PARTICULAR QUESTIONS]

I4 In general, the respondent's cooperation during the interview was ...

Very good 1
 Good..... 2
 Fair 3
 Poor 4
 Very poor..... 5

I5 Was the respondent willing to complete the contact name and tracking information?

Yes, completed 1 ASK I5a
 No, refused (GIVE DETAILS) 2 **GO TO I6 CHECK**

Other (SPECIFY) 3

I5a Did respondent give a mobile phone number and/or an email address on the tracking schedule?
CODE ALL THAT APPLY

- Mobile number given..... 1
- Email given 2
- Neither given 3

I6 **CHECK**
IF RESPONDENT WAS CURRENTLY EMLPOYED
IF E1 = 1 OR E2 = 1 GO TO I6 INTRO
ELSE GO TO I12 CHECK

I6 **INTRO**
In the interview you just completed, please think about current employment questions E5 to E10. These questions obtain information about the respondent's occupation, industry, employment status (i.e., self-employed or employed), industrial sector, size of work place and managerial role.

I6 For this interview just completed, how easy or difficult were these current employment questions for you to administer? Would you say they were ...

- Very easy.....1
- Somewhat easy2
- Neither easy nor difficult.....3
- Somewhat difficult4
- Very difficult.....5

- Formatted: No underline
- Formatted: No underline
- Formatted: No underline
- Formatted: No underline
- Formatted: No underline

I7 And how easy or difficult do you think it was for the respondent to answer these current employment questions?
Would you say it was . . .

- Very easy.....1
- Somewhat easy2
- Neither easy nor difficult.....3
- Somewhat difficult4
- Very difficult.....5

- Formatted: No underline
- Formatted: No underline
- Formatted: No underline
- Formatted: No underline
- Formatted: No underline

I8 And how hard did the respondent try to give accurate answers to these questions?

- Tried Very Hard 1
- Tried Somewhat Hard..... 2
- Did Not Try Hard 3
- Did Not Try at All..... 4

19 Did the respondent voice any concern about the confidentiality of the details about his or her job?

Yes 1 **GO TO I9a**
No 2 **GO TO I10 CHECK**

Comment [a1]: do we want to take 'current' out? the concern might have been about the details of the previous job?

19a What were the specific concerns raised?
WRITE IN VERBATIM:

I10 **CHECK**
IF VALID DATA, OR VALID MISSING DATA FOR REACTIVE DEPENDENT INTERVIEWING INCOME CHECK
IF E30c OR E30d VALID DATA, DK, REFUSED GO TO I10 INTRO
ELSE GO TO I12 CHECK

I10 **INTRO**
Next we would like you to think about the questions on the respondent's current earnings. Specifically, you asked the respondent to verify that their earnings had increased or decreased since their prior interview.

I10 How did the respondent react when you asked him or her to clarify the reasons for changes in their earnings since the previous interview?
WRITE IN VERBATIM

I11 And did the respondent happen to react in any of these ways when asked to clarify the reasons for changes in their earnings since the previous interview? Was the respondent...
CODE ALL THAT APPLY

- Surprised by the question 1
- Confused..... 2
- Concerned about the confidentiality
of their income information 3
- Offended 4
- Reluctant in clarifying 5
- Or did the respondent become uncooperative 6

I12 **CHECK**
IF RESPONDENT COMPLETED THE EMPLOYMENT HISTORY
SECTION
IF J10 VALID DATE OR J10 = 1 GO TO I12 INTRO
ELSE GO TO I16 CHECK

I12 **INTRO**
In the interview you just completed, please think about questions J10 to J27 – the questions gathering the respondents employment history since the previous interview or the 1st of March 2005.

I12 In the interview you just completed, how easy or difficult was it for you to administer these job history questions? Would you say they were ...

- Very easy..... 1
- Somewhat easy 2
- Neither easy nor difficult..... 3
- Somewhat difficult 4
- Very difficult..... 5

I13 And how easy or difficult do you think it was for the respondent to answer the questions about their employment history? Would you say it was ...

- Very easy..... 1
- Somewhat easy 2
- Neither easy nor difficult..... 3
- Somewhat difficult 4
- Very difficult..... 5

I14 And how hard did the respondent try to give accurate answers to these questions?

- Tried Very Hard 1
- Tried Somewhat Hard..... 2
- Did Not Try Hard 3
- Did Not Try at All..... 4

I15 Did the respondent voice any concern about the confidentiality of the details about his or her employment history?

- Yes 1 GO TO I15a
- No 2 GO TO I16 CHECK

I15a What where the specific concerns raised?

WRITE IN VERBATIM:

I16 **CHECK**
IF ANY UNEARNED INCOME SOURCE MENTIONED
IF F2 VALID DATA GO TO I16 INTRO
ELSE GO TO I20 CHECK

I16 **INTRO**
Please think about the initial questions in the household finances section in this interview – questions F1, and NFA to NFH. These questions ask for details about which sources of income the respondent received over the last year.

I16 In the interview you just completed, how easy or difficult was it for you to administer these questions about income sources? Would you say they were ...

- Very easy..... 1
- Somewhat easy 2
- Neither easy nor difficult..... 3
- Somewhat difficult 4
- Very difficult..... 5

I17 And how easy or difficult do you think it was for the respondent to answer the questions about the details of their income sources? Would you say it was ...

- Very easy..... 1
- Somewhat easy 2
- Neither easy nor difficult..... 3
- Somewhat difficult 4
- Very difficult..... 5

I18 And how hard did the respondent try to give accurate answers to these questions?

- Tried Very Hard 1
- Tried Somewhat Hard..... 2
- Did Not Try Hard 3
- Did Not Try at All..... 4

I19 Did the respondent voice any concern about the confidentiality of the details about his or her income sources?

- Yes 1 **GO TO I19a**
- No 2 **GO TO I20 CHECK**

I19a What were the specific concerns raised?
WRITE IN VERBATIM:

I20 **CHECK**
IF ANY OF THE HOUSEHOLD INCOME SOURCE CHECKS WERE ADMINISTERED
IF ANY OF NFA, NFB, NFC, NFE, NFF, NFG. NFH APPLICABLE, DK OR REFUSED GO TO I20 INTRO
ELSE GO TO I23

I20 **INTRO**
Now please think specifically about the checks for income sources the respondent might have forgotten to report. This might include receipt of national pension, housing benefit, job seekers allowance, incapacity benefit, housing benefit, or any source they previously reported but did not report in this current interview.

I20 How did the respondent react when you queried whether he or she, in fact had received income from any of these sources?
WRITE IN VERBATIM

I22 And did the respondent happen to react in any of these ways when asked whether they had received any of the specific financial benefits such as housing benefit, job seekers allowance, etc...?
CODE ALL THAT APPLY

- Surprised by the question 1
- Confused..... 2
- Concerned about the confidentiality
of their income information 3
- Offended 4
- Reluctant in clarifying 5
- Or did the respondent become uncooperative 6

I23 Do you have any further remarks that may help to clarify any problems arising during processing? Is there anything the Research Centre should be aware of for contacting the respondent again in the future?

- Yes 1 **GO TO I23a**
- No 2 **END**

I23a **WRITE IN:**

(1-6)

OFFICE USE ONLY

Wave

16

10-11

Serial Number

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12-16

Household No.

17

Check No.

18

Person No.

--	--

19-20

LIVING IN BRITAIN / SCOTLAND / WALES – Wave 16**CONFIDENTIAL****SELF COMPLETION QUESTIONNAIRE****COMPLETING THE QUESTIONNAIRE:**

We would like to know your opinion about some of the questions in the interview.

Your views will help us make future interviews easier for respondents and interviewers.

We would very much appreciate if you could think carefully about the following few questions.

Please tick the box next to the answer that applies.

THANK YOU AGAIN FOR YOUR HELP!

This survey is carried out by an independent social research institute at the University of Essex. It is funded by the Economic and Social Research Council (ESRC). Please contact us if you would like further information.

1. First we would like to know how easy or difficult it was for you to answer the questions in the current interview.

a) Were the questions about your current job...

- Easy
- Difficult
- Neither easy nor difficult
- Or are you not currently working?

21

b) Were the questions about what you have been doing in terms of employment or non-employment since your last interview...

- Easy
- Difficult
- Neither easy nor difficult
- Or were you not asked about what you have been doing ?

22

c) Were the questions on receipt of pensions, benefits and other sources of income...

- Easy
- Difficult
- Neither easy nor difficult

23

2. In general, how easy or difficult would you say it was to give correct and accurate information about your situation?

- Very easy
- Somewhat easy
- Neither easy nor difficult
- Somewhat difficult
- Very difficult

24

We may sometimes give interviewers access to answers you gave in a previous interview. This is so that the interviewer can remind you of your previous answers or check whether we have recorded your answers correctly.

We would like to know how you would feel about your previous answers being used in this way.

3. Would you expect the interviewer to have access to answers that you gave in a previous interview?

Yes.....	<input type="text"/>	1
No	<input type="text"/>	2

25

4. How happy would you be for answers you gave in a previous interview to be used in the current interview? Would you say you would be...

Very happy	<input type="text"/>	1
Happy	<input type="text"/>	2
Neither happy nor unhappy	<input type="text"/>	3
Unhappy	<input type="text"/>	4
Very unhappy	<input type="text"/>	5

26

5. How concerned would you be about the confidentiality of your answers if we used them in a later interview? Would you be...

Very concerned.....	<input type="text"/>	1
Somewhat concerned.....	<input type="text"/>	2
Not concerned.....	<input type="text"/>	3

27

6. How concerned would you be about the confidentiality of your answers to different types of questions if we were to use them in a future interview?

Please tick the number which you feel best describes how concerned you would be about answers on...

1 = NOT CONCERNED AT ALL
5 = VERY CONCERNED

a) Your employment 1 2 3 4 5
Not concerned at all Very concerned

28

b) Your earnings 1 2 3 4 5
Not concerned at all Very concerned

29

c) Other income sources 1 2 3 4 5
Not concerned at all Very concerned

30

7. Overall, do you think that using answers from the previous interview in the current interview is a good idea or a bad idea?

Very good idea 1
Good idea..... 2
Not a good idea..... 3
A bad idea..... 4

31

Can you say why you think that?
WRITE IN

8. In the interview that you have just done, were there any questions where you were reminded of answers that you had given in your previous interview?

This might have happened in the questions about your current job, about what you have been doing since your previous interview and about sources of income such as pensions or benefits.

Yes..... **GO TO 9.**
No **GO TO 10.**

32

9. We would like to know how reminding you of your previous answers affected how you felt about the interview overall.

a) How did the reminders affect how comfortable you felt answering questions? Did the reminders make you feel...

More comfortable
Less comfortable
Made no difference.....

33

b) How did the reminders affect your trust in the interviewer? Did the reminders...

Improve your trust
Reduce your trust
Made no difference.....

34

c) How did the reminders affect how hard you tried to give accurate answers to the remaining questions in the interview? Did the reminders make you...

- Try harder
- Try less hard
- Made no difference.....

35

d) How did the reminders affect how willing you would be to take part in future interviews for this survey? Did the reminders make you...

- More willing
- Less willing
- Made no difference.....

36

e) How did the reminders affect your trust in the survey organisation and how they handle the information you provide? Did the reminders...

- Improve your trust
- Reduce your trust
- Made no difference.....

37

10. We would appreciate any other comments you may have about us using your previous answers in the current interview.

WRITE IN

38

WE APPRECIATE YOUR CO-OPERATION - MANY THANKS

DEBRIEF FORM FOR LIB INTERVIEWERS – WAVE 16

Please complete after you have finished all of your interviews and return this form to Chelmsford.

We would like you to think about all of the interviews you conducted – some of which will have used dependent interviewing and some of which will not have.

We will use the feedback you provide to improve the questionnaire. We hope that we can make the questionnaire easier to administer for both you and respondents. Thanks for your assistance!

Please enter your interviewer number _____

- 1a. Did you notice any problems with the question wording in any of the questions in which the respondent’s prior information was used? Please circle the number indicating “Yes” or “No” in each of the cells below.

Was the text fill ever ...	Current Employment	Job History	Finance Section
...missing when it should have been included?	Yes 1 No 2	Yes 1 No 2	Yes 1 No 2
...incorrect?	Yes 1 No 2	Yes 1 No 2	Yes 1 No 2
...awkward to read out?	Yes 1 No 2	Yes 1 No 2	Yes 1 No 2
Any other problems with text fills?	Yes 1 No 2	Yes 1 No 2	Yes 1 No 2

- 1b. If “Yes” to any of the above, please provide details.
WRITE IN

2a. Did incorporating information from the respondent's prior interview impact on the flow of the interviews? Would you say it ...

- Improved the flow1 **GO TO 2b**
- Impaired the flow2
- Sometimes improved, sometimes impaired3 _____
- Had no impact on the flow4 **GO TO 3**

2b. How was the flow affected? (Please include as much detail as possible)
WRITE IN

3. How would you say using the respondent's previous information affected how much time the interview took? Would you say this made the interview ...

- Longer1
- Shorter2
- Sometimes longer, sometimes shorter3
- or Made no difference4

4a. How easy or difficult was it to administer the questions with the respondent's prior interview information included in them? Would you say it was ...

- Easy1 **GO TO 4b**
- Difficult2
- Sometimes easy, sometimes difficult3 _____
- It made no difference4 **GO TO 5**

4b. In what way was it easy or difficult? (Please include as much detail as possible)
WRITE IN

Next, we would like you to compare the questions in which respondent's prior information was used, with versions of the same questions for which we had no prior information to use.

In the current employment section, you will have had a text fill to remind some respondents of their previous employment situation and its characteristics. For other respondents, we will not have had this information and you would have asked for the respondent's job details independently.

5. Which version would you say was easier to administer?

Text fill easier1
Independent easier2
No difference3

6. And which version would you say was easier for the respondent to answer?

Text fill easier1
Independent easier2
No difference3

In the job history section, you will have had a text fill to remind some respondents of their employment status from the last time they were interviewed, while other respondents were asked about what they were doing on 1 March 2005 independently.

7. Which version would you say was easier to administer?

Text fill easier1
Independent easier2
No difference3

8. And which version would you say was easier for the respondent to answer?

Text fill easier1
Independent easier2
No difference3

9. Overall, how do you think using the respondent's previous information affected respondent cooperation? Would you say that it ...

Improved cooperation1
Impaired cooperation2
Sometimes improved, sometimes impaired3
or Had no affect at all.....4

10. Finally, we would appreciate any other comments you may have about using respondents' previous information in the current interview.

WRITE IN

MANY THANKS!!!

Please return this form to Chelmsford

FILE	CONTENTS	Obs	Variables
PAHHMEM_DI	Household roster data	372	16
PBABES_DI	Info on babies born since previous wave	4	16
PCALCVAR_DI	Fed-forward income calculations for questions E30	106	11
PCATCHUP_DI	Initial conditions data for new entrants	27	39
PEHHMEM_DI	Interview outcome data	504	28
PEMPLOYEE_DI	Data on employees, E7 - E50 (which includes DI), E30 raw data for income check	106	108
PEMPSTAT_DI	Employment history, spell dates	128	12
PESPELL_DI	Employment history, job details if job	86	22
PEXTRAN_DI	External transfers	19	16
PFFVARS_DI	Original fed-forward variables	258	46
PFTEDUC_DI	Education details for full-time students	8	21
PIA_DI	Data from items with basic routing from all questionnaire sections	258	538
PIANEW_DI	Data from items with basic routing from all questionnaire sections (New entrants)	47	88
PIAOLD_DI	Data from items with basic routing from all questionnaire sections (Returning sample members)	248	45
PINCPAY_DI	Income section, finance grids	583	35
PNEMP_DI	Questions E57-E60 about the start of current employment timing	30	13
PNPDEMP_DI	Employment questions for those who are not in paid employment (E111 -- onwards)	133	25
POEMP_DI	Starting pay data (E54 to E56)	6	9
PPDWRKR_DI	Data on paid-work, includes DI questions	125	44
PPTEDUC_DI	Items concerning part time education	94	24
PSCOMP_DI	Self-Completion data	241	24
PSELFEMP_DI	Basic self-employment questions	19	28
PSENOACC_DI	Data for self-employed without accounts prepared for Internal Revenue	4	10
PSEPART_DI	Account data for self-employed in partnerships	1	13
PSESOLE_DI	Account data for self-employed sole accounts	14	13
PTHHOLD_DI	Sample database information	222	49
PYPEDUC_DI	Highest education status variables	11	13
BHPSW16_MAIN_INTFBK	BHPS W16 main sample interviewer feedback data	263	41
BHPSW16_PILOT_INTFBK	BHPS W16 pilot sample interviewer feedback data	23	30