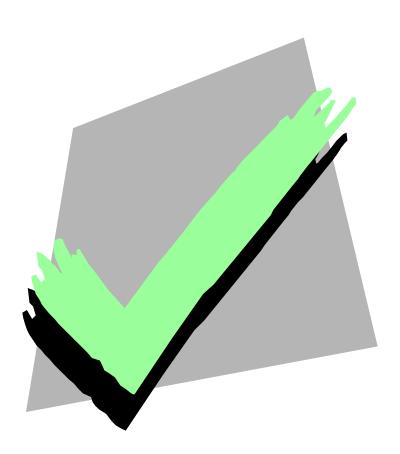
#### **EXPENDITURE AND FOOD SURVEY**

#### **PROMPT CARDS**

2006



(ονσ)

#### PERIOD CODES

One week	<b>1</b>
Two weeks	2
Three weeks	3
Four weeks	4
Calendar month	5
Two calendar months	<b>7</b>
Eight times a year	8
Nine times a year	
Ten times a year	
Three months/13 weeks	13
Six months/26 weeks	
One year/12 months/52 weeks	
Less than one week	
One off/lump sum	
None of these	

#### A ENGLAND

#### **NATIONAL IDENTITY**

- English
- Scottish
- Welsh
- Irish
- British
- Other

#### A SCOTLAND

#### **NATIONAL IDENTITY**

- Scottish
- English
- Welsh
- Irish
- British
- Other

### A WALES

#### **NATIONAL IDENTITY**

- Welsh
- English
- Scottish
- Irish
- British
- Other

#### **ETHNICITY**

#### White

- White British
- Any other White background

#### Mixed

- White and Black Caribbean
- White and Black African
- White and Asian
- Any other Mixed background

#### Asian or Asian British

- Indian
- Pakistani
- Bangladeshi
- Any other Asian background

#### Black or Black British

- Black Caribbean
- Black African
- Any other Black background

#### Chinese or other ethnic group

- Chinese
- Any other ethnic group

#### **TENURE**

- Own it outright
- Buying it with the help of a mortgage or loan
- Pay part rent and part mortgage (shared ownership)
- Rent it
- Live here rent-free

#### **Including**

- (rent free in relative's)
- (friend's property)

#### **Excluding**

- (squatting)
- Squatting

- Heating
- Lighting
- Hot water
- Fuel for cooking
- Food, including prepared meals
- TV/Video rental
- TV licence fees
- Personal laundry
- Medical expenses
- Nursing and personal care
- Transport
- Contents insurance
- Council tax
- Other services

### CHARGES IN CONNECTION WITH THIS ACCOMMODATION

- Ground Rent
- Feu duty (Scotland)
- Chief Rent
- Service charge
- Compulsory or regular maintenance charges
- Site rent (caravans)
- Factoring (Scotland)
- Any other regular payments

#### **COUNCIL TAX**

- 100% council tax benefit
- Formal exemption from Council Tax
- Bill paid by someone outside the household
- Deliberate non-payment (in dispute, etc)
- Only recently moved into the accommodation

#### **COUNCIL TAX**

### 25% OR 50% STATUS DISCOUNT BECAUSE THIS HOUSEHOLD <u>INCLUDES</u>

- Only one adult
- A severely mentally impaired person
- A person aged 18 or over who is still at school
- A student
- Student nurses
- Apprentices
- YT trainees
- Care workers

#### PREMIUMS PAID IN THE LAST 12 MONTHS

- Personal accident
- Private medical (eg BUPA,HCS,PPA,PPP WPA)
- Permanent health insurance (PHI)
- Dental insurance
- Critical illness cover
- Friendly societies sickness insurance (eg Hospital Savings Association)
- Nursing home/long-term care
- To provide an income while in hospital
- Any other sickness insurance
- Unemployment/Redundancy (<u>not</u> mortgage)
- Credit card protection insurance
- Animal insurance
- Any other policy

#### **TELEVISION**

- A normal aerial on TV set, attic or roof
- Satellite dish
- A connection made by cable TV company
- A telephone line connection
- Only via a personal computer

#### **CABLE REMOTE CONTROL**

- Take part in game shows
- Vote on questions or issues
- Buy products from shopping channels
- Order catalogues
- Send e-mails via your TV

#### METHOD OF PAYMENT

#### **ELECTRICITY**

- Slot meter
- Account
- Budgeting Scheme
- Electricity card, disc, token or electronic key
- DWP pay the whole bill
- DWP pay part of the bill
- Some other method
- Paid direct by someone outside the household (except DWP)
- Paid by C.O.C.D. (N. Ireland only)
- No electricity supply

#### METHOD OF PAYMENT

#### <u>GAS</u>

- Slot meter
- Account
- Budgeting Scheme
- Gas card or disc
- DWP pay the whole bill
- DWP pay part of the bill
- Some other method
- Paid direct by someone outside the household (except DWP)

### TV, SATELLITE, CABLE AND VIDEO PAYMENTS

- Hire of a TV/ video/satellite TV rental
- Subscription to satellite channels only
- Cable TV including telephone
- Cable TV not including telephone

#### LIST PRICE OF CAR

•	Up to £10,000 1
•	£10,001 to £13,000 2
•	£13,001 to £16,000 3
•	£16,001 to £19,000 4
•	£19,001 to £22,000 5
•	£22,001 to £25,000 6
•	£25,001 to £30,000 7
•	£30,001 to £40,000 8
•	£40.001 and over 9

### REGULAR LOAN PAYMENTS AT PRESENT TO

- Finance house
- Credit union
- Second mortgage, mortgage on a second dwelling, mortgage <u>not</u> for purchase
- Bank for a personal loan (that is a loan given originally for specific goods or services)
- Building society for a personal loan
- Your employer as repayment of a loan
- DWP Social Fund
- Repayment of a student loan

### CLUB CREDIT ARRANGEMENTS AT PRESENT

- Budget or option accounts
- A club run by a shop
- A Mail Order club as an agent or through a friend or relative
- Other Mail Order organisation
- Loan from a check trader
- Loan from any other person or organisation (<u>including</u> friendly society)

# HOME IMPROVEMENTS PAID FOR IN LAST 12 MONTHS EXCLUDING MATERIALS YOU BOUGHT YOURSELF

- Building extension
- Garden patio
- Kitchen or bathroom unit
- Double glazing
- Wall insulation
- Room conversion
- Garage
- Car port
- Concrete base for vehicle
- Driveway
- Garden shed
- Garden Fence
- Any other extensions or improvements

# HOME DECORATIONS, REPAIRS AND MAINTENANCE PAID FOR IN THE LAST 12 MONTHS EXCLUDING MATERIALS YOU BOUGHT YOURSELF

- Interior painting and decorating
- Exterior painting
- Repairs or replacements of:
  - Guttering
  - Roof
  - Door
  - Windows (excluding double glazing)
  - Walls (e.g. brickwork, stucco)
  - Plumbing
  - Electricity system (including rewiring)
  - Plaster
  - Woodwork
- Any other repairs, replacements or decorations

### PROPERTY TRANSACTION FEES PAID IN LAST 12 MONTHS

- Conveyancing fees
- Estate Agents' fees
- Surveyors' fees
- Combined fees

#### **Exclude**

- Stamp duty
- Land registry fees
- Local authority search fees

#### TYPE OF PROPERTY TRANSACTION

- Successfully completed purchase and sale
- Successfully completed sale only
- Successfully completed purchase only
- Any other purpose such as re-mortgage, second mortgage, or an unsuccessful attempt to purchase or sell

### FURNITURE PAID FOR IN LAST 3 MONTHS

- Tables
- Chairs
- Armchairs
- Cupboards
- Wall units
- Beds and mattresses
- Settees
- Bunk beds
- Dressing tables
- Any other furniture

### CARPETING AND FLOOR COVERINGS PAID FOR IN LAST 3 MONTHS

- Carpets
- Carpeting
- Carpet tiles
- Rugs
- Mats
- Any other carpet items

#### COURSES, CLASSES, PRIVATE TUITION PAID FOR IN LAST 3 MONTHS

- Cookery, handicraft, needlework classes
- Dancing or music classes
- Do-it-yourself (DIY) classes
- Riding, swimming or other sports lessons
- Weekend or evening courses
- Any other leisure classes or private tuition

### ITEMS PAID FOR BY STANDING ORDER OR DIRECT DEBIT

- Subscriptions and regular payments to
  - Motoring organisations (AA, RAC, etc.)
  - National Trust and National trust for Scotland
  - Magazines (Reader's digest, Which etc.)
  - Charities and religious organisations
  - Social, sports and leisure clubs
- Investments in savings, pensions, etc.
- Any other regular payments by standing order or direct debit or credit card

#### ITEMS REFUNDED BY EMPLOYER

- Rent
- Council Tax
- Rates (N Ireland)
- Water/sewerage rates (England and Wales)
- Mortgage payment
- Insurance on structure
- Gas
- Electricity
- Telephone
- Road tax
- Vehicle insurance
- Mileage allowance/fixed motoring allowance

## ITEMS FOR WHICH SOMEONE OUTSIDE HOUSEHOLD GAVE YOU THE MONEY OR PAID DIRECT

- Housing expenditure
- Utilities (e.g. gas, electricity)
- Vehicle expenditure
- Other travelling costs
- TV rental/licence
- Telephone
- Video/cable rental
- School fees
- Any other item of household expenditure

#### **HOUSING EXPENDITURE**

- Rent
- Council tax
- Water and sewerage
- Structural contents insurance

#### **UTILITIES**

- Gas
- Electricity
- Oil
- Any other item

#### **VEHICLE EXPENDITURE**

- Vehicle purchase/lease
- Vehicle servicing/maintenance
- Vehicle repair
- Petrol/diesel
- Parking charges

- Work based learning for adults/Training for Work (GB)
- Work based learning for young people/Youth Training (YT)(GB)
- Project Work (GB)
- Work Trial (GB)
- New Deal for 18-24s
- Job Skills (NI)
- Bridge to employment (NI)
- Enterprise Ulster (NI)
- Work track (NI)
- Graduate Training Programme (NI)
- Other government scheme

#### **New Deal Options**

- The Gateway
- Employment option
- Full-time education or training
- Voluntary sector
- Environmental task force

### EMPLOYMENT SITUATION IN THIS JOB

Employee

OR

- Running a business or professional practice
- Partner in a business or professional practice
- Working for myself
- A Sub-Contractor (includes SC60)
- Doing freelance work
- Self-employed in some other way

### **EMPLOYER CONTRIBUTIONS**

- Statutory Sick Pay
- Statutory Maternity Pay
- Statutory Paternity Pay
- Statutory Adoption Pay

# REFUNDS OF EXPENDITURE IN LAST TAKE HOME PAY

- Rent
- Rates (N Ireland only)
- Water/sewerage rates (England & Wales)
- Mortgage payment
- Insurance on structure
- Gas
- Electricity
- Telephone
- Road Tax
- Vehicle insurance
- Mileage allowance/fixed motoring allowance
- Travel/subsistence
- Any other refund for business expenditure from your current or last employer

### MONEY FROM THE WORK ACCOUNT

- Used for payments to yourself and any other personal spending
- Used to pay domestic bills (including standing orders)
- Transferred to a private account
- Used for any other NON-business use

# ITEMS CLAIMED AS A BUSINESS EXPENSE FOR TAX PURPOSES

- Vehicle expenses
- Rent
- Mortgage payments
- Council Tax (GB only)/Rates (N Ireland only)
- Water/sewerage rates (England & Wales)
- Insurance on structure
- Gas
- Electricity
- Telephone
- Any other items

### BENEFITS RECEIVED AT PRESENT

- Child Benefit
- Guardian's Allowance
- Carer's Allowance
- Retirement pension (National Insurance)/Old person's pension
- Widow's pension, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- War Disablement Pension or War Widow's/Widower's Pension
- Severe Disablement Allowance

### BENEFITS RECEIVED AT PRESENT

- CARE COMPONENT of Disability Living allowance
- MOBILITY COMPONENT of Disability Living allowance
- Attendance allowance

### BENEFITS RECEIVED AT PRESENT

- Jobseeker's Allowance (JSA)
- Pension Credit
- Income Support
- Incapacity Benefit
- Maternity Allowance
- Industrial Injury Disablement Benefit

# BENEFITS RECEIVED IN THE LAST 6 MONTHS

- Working Tax Credit (excluding any childcare tax credit)
- Child Tax Credit (including any childcare tax credit)

### BENEFITS INCLUDED IN WAGE

- Statutory Sick Pay
- Statutory Maternity Pay
- Statutory Paternity Pay
- Statutory Adoption Pay
- Income Tax Refund
- Mileage Allowance or fixed allowance for motoring
- Motoring Expenses Refund

# BENEFITS RECEIVED IN LAST 12 MONTHS

- Grant from Social Fund for Funeral Expenses
- Grant from Social Fund for Maternity expenses/Sure Start Maternity Grant
- Social fund loan/Community Care Grant

# BENEFITS RECEIVED IN LAST 6 MONTHS

- A Back to Work Bonus
- 'Extended payment' of Housing Benefit/rent rebate or Council Tax Benefits (4 week payment only)
- Widow's payment or Bereavement Payment – lump sum
- Child Maintenance Bonus
- Lone Parent's Benefit Run On
- Any National Insurance or State Benefit not mentioned earlier

# BENEFITS RECEIVED IN THE LAST 12 MONTHS

- Trade Union sick pay or strike pay
- Friendly Society sickness benefit
- Benefits under private medical scheme
- Benefits under personal accident insurance
- Permanent health insurance
- Benefits under hospital savings scheme
- Benefits under any other sickness insurance
- Payments from unemployment/ redundancy insurance

# PENSIONS OR TRUST PAYMENTS RECEIVED AT PRESENT

- An employee pension from a previous employer
- A pension from employer of a deceased spouse or relative
- A private personal pension
- An annuity, home income plan, equity release plan
- A pension as a member of a Trade Union or friendly society
- A payment from a trust or covenant

### **INCOME IN LAST 12 MONTHS**

- Royalties eg from land, books or performances
- Income as a sleeping partner in a business
- Occupational pension from an overseas government or company paid in foreign currency

# REGULAR ALLOWANCES IN LAST 12 MONTHS

- REGULAR allowance from a member of your household who is TEMPORARILY absent
- Maintenance or separation allowance
- Any other REGULAR allowance from an INDIVIDUAL who is NOT a member of this household
- Allowance for foster child
- Allowance for adopted child
- Other regular allowance from an organisation

# INVESTMENT AT PRESENT OR IN LAST 12 MONTHS

- Government gilt-edged stock/war loan
- Unit and Investment Trusts
- Personal Equity Plans (PEPs)
- Other stocks, shares and bonds

### **Including**

- National Savings investments

# CHILDREN'S INCOME IN LAST 12 MONTHS

- A spare time job
- Interest on a child's bank account, building society account or any other savings account
- Income from National Savings investments <u>including</u> a Post Office account
- Interest or dividends from gilts, stocks or shares
- Income from a trust fund
- Any other source of income

### **Excluding**

- inheritances and windfall gains

### **SHORT INCOME**

#### **EARNINGS**

- E1 Wage or Salary (including overtime, tips, bonuses, commission)
- E2 Employment Training or Youth Training Scheme
- E3 Self-employed Income
- E4 Occasional Jobs

#### SHORT INCOME

#### **BENEFITS**

#### **Child and Maternity Benefits**

- J5 Child benefit
- J6 Guardian's Allowance
- J7 Statutory maternity pay (from your employer or former employer)
- J8 Maternity allowance

#### **Retirement Pensions and Widow's Benefits**

- J9 State Retirement Pension or Old Age Pension (including over 80 Pension)
- J10 War Widow's Pension
- J11 Widow's pension, Widowed Mother's Allowance or other State Widow's Benefit

#### Job Seeker's Allowance, Income Support,

- J12 Job Seeker's Allowance
- J13 Income Support

#### Disability and Incapacity Benefits

- J16 Statutory sick pay (from employer)
- J17 Industrial Injury Disablement Benefit
- J18 Severe Disablement Allowance
- J19 Attendance Allowance
- J20 Disability Living Allowance (which has care and mobility components)
- J21 Disability Working Allowance
- J22 Invalid Care Allowance
- J23 Incapacity Benefit
- J24 War Disablement Pension
- J25 Disabled Person's Tax Credit

#### SHORT INCOME

## PENSIONS AND INCOME FROM OTHER REGULAR PAYMENTS

K26 Occupational Pension from Previous Employer or Spouse's Previous Employer
K27 Private Pension or Annuity
K28 Student grant (from Local Education Authority) or Student Loan
K29 Rent from Property or Sub-Letting
K30 Maintenance or Separation Allowance
K31 Regular Payments from Relatives or Friends outside the household
K32 Regular Redundancy Payments from Previous

#### **INCOME FROM SAVINGS AND INVESTMENTS**

- K33 Interest or Dividends from:
  - Bank or Building Society Deposits,
  - National Savings Certificates,
  - Bonds, Stocks and Shares

#### ANY OTHER PAYMENTS

- K34 Trade Union Sick Pay or Strike Pay
- K35 Friendly Society

**Employer** 

- K36 Private Sickness Scheme
- K37 Accident Insurance
- K38 Hospital Savings Scheme
- K39 Anything else including combinations of the above that cannot be split

### **INCOME AND EXPENDITURE**

- Credit/store card debt
- Overdraft
- Loans from friends/relatives
- Loans from other sources (e.g. banks, loan companies)
- Savings
- Selling assets (e.g. property, possessions, stocks, shares, bonds)
- Other
- Current household income sufficient