

(οvσ)

**Expenditure & Food Survey
2003-2004**

**VOLUME 5
Database Changes**

DATABASE CHANGES

Contents**Colour (paper version)**

| | |
|--|-------------|
| Explanatory note | pink |
| <u>Raw variable changes</u> | green card |
| Part 1 - New raw variables for 2003-2004 | yellow |
| Part 2 – 2002-2003 raw variables deleted for 2003-2004 | pink |
| Part 3 – 2002-2003 raw variables amended for 2003-2004 | green |
| <u>Derived variable changes</u> | orange card |
| Part 4 - New derived variables for 2003-2004 | yellow |
| Part 5 – 2002-2003 derived variables deleted for 2003-2004 | pink |
| Part 6 – 2002-2003 derived variables amended for 2003-2004 | green |
| <u>Expenditure code changes</u> | blue card |
| Part 7 - New expenditure codes for 2003-2004 | yellow |
| Part 8 - 2002-2003 expenditure codes deleted for 2003-2004 | pink |
| Part 9 - 2002-2003 expenditure codes amended for 2003-2004 | green |
| <u>Other changes</u> | white card |
| Part 10 – Question number changes for 2003-2004 | pink |
| Part 11 - Major changes (1991 to 2003-2004) | green |

DATABASE CHANGES

Explanatory Notes

This volume of the documentation describes the way in which the 2003-2004 database has changed in relation to the 2002-2003 database. This volume is divided into 11 parts.

Part 1 - Changes to raw variables are listed in terms of those that are **new for 2003-2004**.

Part 2 - Lists the variables that have been **deleted from 2002-2003**

Part 3 - Lists any variables that have been **amended from 2002-2003** including a description of the change. Note that a large number of raw variables have had name changes.

For parts 4-6 - Changes to derived variables

Many derived variables remain unchanged in name, but it should be remembered that there may well be changes in the contents of the variables that feed into them. You should check the composition of the variables you intend using. Changes to derived variables are listed that:

Part 4 - are **new for 2003-2004**

Part 5 - have been **deleted from 2002-2003** and

Part 6 - which have been **amended from 2002-2003**, including a description of the change.

Parts 7-9 - EFS expenditure codes

Expenditure codes are also listed and explained in Volume 4 of the User Documentation.

Part 7 - details of expenditure codes which are **new to 2003-2004**

Part 8 - details expenditure codes which have been **deleted from 2002-2003** and

Part 9 - shows expenditure codes which are **amended from 2002-2003**, with details of the changes.

Parts 10-11 - Changes to numbering and FES/EFS

Part 10 - details question number changes from 2002-2003.

Part 11 - gives details of the major changes to the Expenditure and Food Survey (Previously Family Expenditure Survey) over a ten year view from 1991 to the current year 2003-2004.

Household Questionnaire

| Variable | Description | SPSS File Name | Question Reference |
|----------|---|----------------|--------------------|
| GorA | GOR (Alpha version) | rawhh | H10.86 |
| CountryC | Country (based on address) | rawhh | H10.87 |
| GFFMU | General field force management unit | rawhh | H10.88 |
| NimpDry | Number of Imputed Diaries | rawhh | H10.162 |
| NumCh18 | Number of children aged 18 or under | rawhh | H20.28 |
| Partner | Has opposite sex partner | rawper | H20.170 |
| PartNo | Person number of opposite sex partner | rawper | H20.171 |
| Sspart | Has partner in household (same or opposite sex) | rawper | H20.172 |
| SSPNo | Person number of partner | rawper | H20.173 |
| WhoPay | Who pays mortgage payment (from outside household)? | rawhh | H67.55 |
| TV | TV set | rawhh | H190.10 |
| TVNum | How many TVs do you have | rawhh | H190.12 |
| UseTV | Is this/Are any of these TV set(s) currently in use | rawhh | H190.15 |
| BrkTV | Is this/Are any of these TV set(s) broken but due to be repaired within 7 days | rawhh | H190.17 |
| TVType | How do you get television in your home | rawhh | H190.20 |
| Channum | How many television channels can you receive on your main set | rawhh | H190.21 |
| Intact | Can you use your cable remote control to do any of these | rawhh | H190.22 |
| DigiTV | Is the main service you use to receive television a digital or ordinary TV service | rawhh | H190.23 |
| DVDigit | Digital TV | rawhh | H190.24 |
| DVDHow | Is this a stand alone DVD player or do you have a DVD player that is part of a computer or games console | rawhh | H190.63 |
| LnINO1 | Was it new or secondhand | rawhh | H350.77 |
| NewO | Was it new or secondhand | rawhh | H360.17 |
| NewOld | Was it new or secondhand | rawhh | H370.17 |
| EMAFilt | Are (any of) you (or any child(ren) who live in this hhold) receiving an Educational Maintenance Allowance as part of the new Government pilot scheme | rawhh | H585.5 |
| EMA Amt | How much did you receive last time | rawhh | H585.15 |
| EMAPd | What period did this cover | rawhh | H585.20 |
| EMAAny | Is there anyone else receiving EMA as part of the pilot scheme | rawhh | H590.25 |
| IntVhI | Any vehicle insurance (ordered over internet) | rawhh | H680.57 |
| Int12m | Did you order this over the internet within the last 12 months | rawhh | H680.17 |
| | <i>Repeated for each item purchased</i> | Rawhh | H680.22 |
| | | Rawhh | H680.27 |
| | | rawhh | H680.32 |
| | | Rawhh | H680.37 |
| | | Rawhh | H680.42 |
| | | Rawhh | H680.47 |
| | | Rawhh | H680.58 |
| | | Rawhh | H680.62 |

Expenditure and Food Survey

New raw variables

| Variable | Description | SPSS File name | Question Reference |
|----------|---|----------------|--------------------|
| HighFilt | (Apart from anything you have mentioned) In the 3 months since ... have you bought anything else that you paid £5000 or more for? | Rawhh | H648.5 |
| HighIt | What did you buy that cost £5000 or more? | Rawhh | H648.10 |
| HighAmt | How much did you pay? | Rawhh | H648.15 |
| HighAny | Did you buy any other item for £5,000 or more? | Rawhh | H648.25 |

Income Questionnaire

| Variable | Description | SPSS File Name | Question Reference |
|-------------------------------------|---|------------------|--|
| HHOVeh, HHOVeh2..5 HHOAmt4..5 | Please give brief description of the vehicle for which you received this refund What was amount of refund (now up to 5 vehicles) | rawper | I50.235 I50.240 |
| DVHHO4..5 PRefAny4..5 | DV for amount refunded (now up to 5 vehicles) Did take home pay include refunds for any more? (now up to 5 vehicles) | rawper rawper | I50.250 I50.255 |
| WTCAmt | How much was included for Working Tax Credit payment | rawper | I50.296 |
| WTCPer | What period did this cover | rawper | I50.297 |
| CTCAmt | How much was included for Child Tax Credit payment | rawper | I50.298 |
| CTCPer | What period did this cover | rawper | I50.299 |
| SENILYR | Can I check, how many years did this payment cover | rawper | I60.237 |
| TxCred1..5 | Have you received in the last 12 months, any of these benefits | rawper | I130.45 |
| Ben12m1..3 | In the last 12 months, have you received these in your own right? | rawper | I130.55 |
| Winter | In the last 12 months, have you received a winter fuel payment? | rawper | I130.60 |
| Ben6m1..5 | In the last 6 months have you received these in your own right? | rawper | I130.65 |
| Bamt | CHILD BENEFIT: How much did you get last time? | rawper | I135.5 |
| BamtDK, BamtDK1..32 | Is answer "don't know" because paid in combination with another benefit? | rawper | I135.10 I150.40 I135.30 I135.50 I135.70 I140.10 I140.35 I140.55 I140.70 I145.10 I145.35 I145.60 I150.10 I150.70 I155.10 I155.40 I155.70 I157.10 |

Expenditure and Food Survey

New raw variables

| Variable | Description | SPSS File Name | Question Reference |
|---------------------|---|-----------------------|---------------------------|
| | | | I158.15 |
| | | | I159.10 |
| | | | I160.10 |
| | | | I161.10 |
| | | | I162.10 |
| | | | I163.10 |
| | | | I164.10 |
| | | | I165.10 |
| | | | I170.10 |
| | | | I170.55 |
| | | | I171.10 |
| | | | I172.10 |
| | | | I172.55 |
| | | | I173.10 |
| | | | I173.55 |
| BPd, BPd1..32 | How long does this cover? | rawper | I135.15 |
| | | | I150.45 |
| | | | I135.35 |
| | | | I135.55 |
| | | | I135.75 |
| | | | I140.15 |
| | | | I140.40 |
| | | | I140.60 |
| | | | I145.15 |
| | | | I145.40 |
| | | | I145.65 |
| | | | I150.15 |
| | | | I150.75 |
| | | | I155.15 |
| | | | I155.45 |
| | | | I155.75 |
| | | | I157.15 |
| | | | I158.20 |
| | | | I159.15 |
| | | | I160.15 |
| | | | I161.10 |
| | | | I162.15 |
| | | | I163.15 |
| | | | I164.15 |
| | | | I165.15 |
| | | | I170.15 |
| | | | I170.60 |
| | | | I171.15 |
| | | | I172.15 |
| | | | I172.60 |
| | | | I173.15 |
| | | | I173.60 |
| Bamt1 | INCOME SUPPORT: How much did you get last time? | rawper | I150.35 |
| NumWks, NumWks2..22 | For how many weeks in last 12 months did you receive benefit? | rawper | I150.50 |
| | | | I145.70 |
| | | | I150.20 |
| | | | I150.80 |
| | | | I155.20 |
| | | | I155.50 |
| | | | I155.80 |
| | | | I157.20 |
| | | | I158.25 |

Expenditure and Food Survey

New raw variables

| Variable | Description | SPSS File Name | Question Reference |
|--------------------------|---|----------------|--|
| | | | I159.20 |
| | | | I160.20 |
| | | | I161.20 |
| | | | I162.20 |
| | | | I173.65 |
| | | | I180.15 |
| | | | I180.40 |
| | | | I182.10 |
| | | | I183.10 |
| | | | I184.10 |
| | | | I185.10 |
| | | | I186.10 |
| | | | I187.10 |
| RcptNow, RcptNow2..22 | Are you receiving this benefit at present? | rawper | I150.55 I145.75 I150.25 I150.85 I155.25 I155.55 I155.85 I157.25 I158.30 I159.25 I160.25 I161.25 I162.25 I173.70 I180.30 I181.30 I182.30 I183.30 I184.30 I185.35 I186.30 I187.25 |
| Bamt2 | GUARDIAN'S ALLOWANCE: How much did you get last time? | rawper | I135.25 |
| Bamt3 | INVALIDITY CARE ALLOWANCE: How much did you get last time? | rawper | I135.45 |
| Bamt4 | RETIREMENT PENSION: How much did you get last time? | rawper | I135.65 |
| DVNIPEN | DV for NI pension | rawper | I135.80 |
| BenUs | Is this amount you usually get? | | I135.85 |
| BUAmt | How much do you usually get? | rawper | I135.90 |
| BUPd | How long does this cover? | rawper | I135.95 |
| Bamt5 | WIDOW'S PENSION: How much did you get last time? | rawper | I140.5 |
| WpenType | War disablement pension or War widow's pension? | rawper | I140.25 |
| Bamt6 | WAR DISABLEMENT OR WAR WIDOW'S PENSION: How much did you get last time? | rawper | I140.30 |
| Bamt7 | SEVERE DISABLEMENT ALLOWANCE: How much did you get last time? | rawper | I140.50 |
| Bamt8 | DISABILITY LIVING ALLOWANCE (DLA) CARE COMPONENT: How much did you get last time? | rawper | I140.65 |
| WhoReCar | Whom do you receive it for? | rawper | I140.85 |

Expenditure and Food Survey

New raw variables

| Variable | Description | SPSS File Name | Question Reference |
|-------------|---|----------------|--------------------|
| Bamt9 | DLA MOBILITY COMPONENT: How much did you get last time? | rawper | I145.5 |
| WhoReMob | Whom do you receive it for? | rawper | I145.25 |
| Bamt10 | ATTENDANCE ALLOWANCE: How much did you get last time? | rawper | I145.30 |
| WhoReAtt | Whom do you receive it for? | rawper | I145.50 |
| Bamt11 | JOB SEEKER'S ALLOWANCE (JSA): How much did you get last time? | rawper | I145.55 |
| Bamt12 | PENSION CREDIT: How much did you get last time? | rawper | I150.5 |
| DVPC | DV for pension credit | rawper | I150.30 |
| Bamt13 | INCAPACITY BENEFIT: How much did you get last time? | rawper | I150.65 |
| Bamt14 | STATUTORY SICK PAY: How much did you get last time? | rawper | I155.5 |
| DVSICK | DV for sickness | rawper | I155.30 |
| Bamt15 | INDUSTRIAL INJURY DISABLEMENT BENEFIT: How much did you get last time? | rawper | I155.35 |
| Bamt16 | MATERNITY ALLOWANCE: How much did you get last time? | rawper | I155.65 |
| Bamt17 | STATUTORY MATERNITY PAY: How much did you get last time? | rawper | I157.5 |
| TaxDocs1..2 | Are any documents going to be used to confirm tax credit amounts? | rawper | I158.5 |
| Bamt18 | WORKING FAMILIES' TAX CREDIT (WFTC): How much did you get last time? | rawper | I158.10 |
| WFTCLUMP | Do you receive this benefit as a lump sum? | rawper | I158.35 |
| Bamt19 | DISABLED PERSON'S TAX CREDIT: How much did you get last time? | rawper | I159.5 |
| DPTCLUMP | Do you receive this benefit as a lump sum? | rawper | I159.30 |
| DVDPTC | DV for Disabled Person's Tax Credit | rawper | I 159.35 |
| Bamt20 | CHILDREN'S TAX CREDIT (old): How much did you get last time? | Rawper | I160.5 |
| ChtcLump | Do you receive this benefit as a lump sum? | rawper | I160.30 |
| DVChTC | DV for children's tax credit (old) | rawper | I160.35 |
| Bamt21 | WORKING TAX CREDIT: How much did you get last time? | rawper | I161.5 |
| WtcLump | Do you receive this benefit as a lump sum? | rawper | I161.30 |
| DVWTC | DV for working tax credit | rawper | I161.35 |
| Bamt22 | CHILD TAX CREDIT (new): How much did you get last time? | rawper | I162.5 |
| CtcLump | Do you receive this benefit as a lump sum? | rawper | I162.30 |
| DVCTC | DV for child tax credit (new) | rawper | I162.35 |
| Bamt23 | SOCIAL FUND GRANT FOR FUNERAL EXPENSES: How much did you get last time? | rawper | I163.5 |
| Bamt24 | SOCIAL FUND GRANT FOR MATERNITY EXPENSES: How much did you get last time? | rawper | I164.5 |
| DVMATG | DV for social fund grant for maternity expenses | rawper | I164.20 |
| Bamt25 | COMMUNITY CARE GRANT: How much did you get last time? | rawper | I165.5 |
| Bamt26 | WINTER FUEL PAYMENT: How much did you get last time? | rawper | I170.5 |
| DVWINT | DV for winter fuel payment | rawper | I170.20 |
| Bamt27 | BACK TO WORK BONUS: How much did you get last time? | rawper | I170.50 |
| Bamt28 | EXTENDED PAYMENT: How much did you get last time? | rawper | I171.5 |

Expenditure and Food Survey

New raw variables

| Variable | Description | SPSS File name | Question Reference |
|----------|--|----------------|--------------------|
| Bamt29 | WIDOW'S LUMP SUM: How much did you get last time? | rawper | I172.5 |
| Bamt30 | CHILD MAINTENANCE BONUS: How much did you get last time? | rawper | I172.50 |
| Bamt31 | LONE PARENT BENEFIT RUN-ON: How much did you get last time? | rawper | I173.5 |
| Bamt32 | OTHER NI/STATE BENEFIT: How much did you get last time? | rawper | I173.50 |
| DVOthBen | DV for other benefit | rawper | I173.75 |
| WhyBen | What was this payment for? | rawper | I181.25 |
| | | | I182.25 |
| | | | I183.25 |
| | | | I184.25 |
| | | | I185.30 |
| | | | I186.25 |
| DVJb12ML | DV for unemployed/inactive, but has worked in last 12 months | rawper | I10.150 |

Household questionnaire

| Variable | Description |
|-----------------|---|
| LInPsn | Who pays this policy (life insurance) |
| TVCol | (Does household have) colour tv set |
| TVNum* | How many colour tv do you have |
| TVbw | (Does household have) black and white tv |
| TvbwNum | How may black and white tvs do you have |
| SatCab1 | (does the household have) tv satellite/cable, digital receivers |
| AccOther | Please specify other ways household access the internet |
| WWWeb | Are you able to access the World Wide Web via you home computer connection |
| Ed3Filt | In last 3 months, paid any other education fees, maintenance, or parental contribution for any course of education (including university fees) on behalf of a child aged 16 to 24 who lives outside this household. |
| Ed3Amt | What is the total amount paid in the last 3 months |
| Typ3Fee | Were the fees/maintenance etc for school, nursery, university or something else |
| Ed3Any | Have any of you paid for any other educational courses for a 16 to 24 year old living outside the household in the last 3 months |
| IntCredC | (Over internet) credit card payment |
| IntHP | (Over internet) hire purchase payment |
| Sstrreg | Stratifying region: survey-specific |
| Staregg | Statistical region in GB |
| AdType | Administrative area type (density) |
| FESREG | Standard Statistical Regional Stratifier |
| Childmkr | Child marker |
| IntroPurc | Have any of the items that you have mentioned been ordered or purchased over the Internet |
| IntEd | Have you paid any education fees on the internet |
| RelSize | Number of relationships within household |
| DVPersno | DV for person number |
| IntCHeat | Central heating ordered or purchased over Internet |
| IntLoans | Loans ordered or purchased over Internet |

*Same variable name used for different question

Income questionnaire

| Variable | Description |
|-----------------------|---|
| MileAll | How much mileage or fixed motoring allowance was included? |
| MileVeh | Please give brief description of car |
| DVMil | DV for mileage allowance in take home pay |
| AmtBenX, | What was the amount of benefit you received? |
| AmtBenX2..AmtBen20 | |
| PerBenx, PerBenx2..20 | What period did this cover? |
| CTC | In the last 12 months, have you received children's tax credit? |
| Warchk | Benefits: type of war pension |
| Numwks15..18 | For how many weeks did you receive this benefit? |
| Rcptno15..18 | Benefits: Are you receiving this now? |
| DVDPTC2 | DV for disabled person's tax credit |
| FamLAmt | How much was WFTC lump sum? |
| DVFAML | DV for WFTC lump sum |
| FunerAmt | How much was grant for funeral expenses? |
| MatGrAmt | What was total grant for maternity expenses? |
| CCLAmt | What was total community care grant? |
| WkBnAmt | What was amount of Back to Work bonus? |

| Variable | Description |
|-----------------|--|
| ExtHBAmt | What was amount of "Extended payment" of housing benefit/rate rebate or council tax benefit? |
| DPTCLAmt | What was amount of disabled person's tax credit? |
| Chkisw | Check for Iswitch |
| PayInc3..4 | Did your take home pay include items: Mileage allowance, Motoring expenses? |
| DVDPTCL | DV for disabled person's tax credit |
| ChdMnAmt | Total amount of child maintenance bonus |
| LparAmt | Total amount of lone parent's benefit run on |
| OthBnT1 | Specify type of benefit |
| B50TDV | DV for other benefit |
| CTC | Have you received children's tax credit in your own right? |

Expenditure and Food Survey

Miscellaneous changes

Household questionnaire

| Variable | Description | SPSS File Name | Description of Change |
|-----------------|---|-----------------------|--|
| TypeEd | What type of school/college do you/does... attend | rawhh | Coding frame changes |
| School | What type of school does ...attend | rawhh | Coding frame changes |
| Ethnic | How would you describe your national identity | rawhh | Coding frame changes |
| WaterPay | Do you pay water rates or charges for this house/ flat | rawhh | 'for this house/flat' added |
| SewerPay | Do you pay sewerage rates or charges for this house/flat | rawhh | 'for this house/flat' added |
| ElecPay | By which method do you pay for your electricity at this house/flat | rawhh | 'at this house/flat' added |
| Reglet | Please give the registration letter | rawhh | Coding frame extended |
| HpdattM | When did you obtain the item or service | rawhh | Coding frame provided |
| TVLic | How much was your last TV licence payment | rawhh | Cost info for interviewer updated |
| TVLivYr | What period did this cover | rawhh | Previously 'How many payments are there a year' 'Apart from EDA' added |
| EdGrFiult | Apart from Educational Maintenance Allowance are you... attending a course for which an education grant,,is received | rawhh | |
| Ed1Filt | In last 3 months have you paid and school, college...fees maintenance contribution for.... education...Includes courses attended by others.... | rawhh | 'This includes courses attended by (any of) you, other people living here with you or people living elsewhere' added |
| TypeFees | Were the fees/maintenance etc for school, nursery, university or something else | rawhh | Coding frame changes |
| Ed2Filt | In last 3 months have you paid any fees for Courses....for people living in this household | rawhh | 'for people living in this household' added |
| RefType | Which item refunded | rawhh | Coding frame addition 'milage allowance/fixed motoring allowance |
| IntHotel | (Internet purchase of) holidays at hotel, guest house or bed and breakfast | Rawhh | 'Guest house or b&b' added |
| IntSelfC | (Internet purchase of) self-catering or camping holiday | rawhh | 'or camping holiday' added |

Expenditure and Food Survey

Income questionnaire

| Variable | Description | SPSS File Name | Description of Change |
|-----------------|--|-----------------------|---|
| PayInc1-2 | Did your take home pay include any of the items shown on card P1 | rawper | Mileage allowance & motoring expenses removed from coding frame |
| HHO, 2-5 | Describe fully what was covered by refund | rawper | Coding frame introduced |
| PayCrdt | Did your take home pay include any of the following | rawper | Expanded coding frame |
| Ben1Q1..9 | Are you at present receiving any of these state benefits in your own right | rawper | DPTC removed from coding frame |
| Ben2Q1..6 | Have you received in the last 12 months, any of these benefits in your own right | rawper | WFTC removed and pension credit added to coding frame |
| Ben6m1..5 | In the last 12 mths, have you received any of these in your own right | rawper | Tax credits & social from coding frame funds removed |
| NumWks3 | For how many weeks did you receive benefit | rawper | Now applies to pension credit not IS |
| NumWks10 | For how many weeks did you receive benefit | rawper | Now applies to DPTC not other state benefit |
| RcptNo3 | Are you receiving this benefit at present | rawper | Now applies to pension credit not IS |
| RcptNo10 | Are you receiving this benefit at present | rawper | Now applies to DPTC not other state benefit |
| OctT2..3 | What was your (second/third) job (in the week ending last Sunday)? | rawper | Previously "what was yor job?" |

Variable Name Changes – Listed by Old Name

| Previous name | | New name |
|----------------------|---|-----------------------|
| AmtBen20 | What was the amount of benefit you received | rawper BAmt32 |
| AmtBen21..28 | What was the amount of benefit you received | rawper AmtBex, 2-8 |
| AmtBex, 2-7 | What was the amount of benefit you received | rawper BAmt, 2-7 |
| AmtBex12..13 | What was the amount of benefit you received | rawper BAmt11 |
| AmtBex14 | What was the amount of benefit you received | rawper BAmt1 |
| AmtBex15 | What was the amount of benefit you received | rawper BAmt18 |
| AmtBex16 | What was the amount of benefit you received | rawper BAmt13 |
| AmtBex17 | What was the amount of benefit you received | rawper BAmt15 |
| AmtBex18 | What was the amount of benefit you received | rawper BAmt17 |
| AmtBex19 | What was the amount of benefit you received | rawper BAmt16 |
| AmtBex9..11 | What was the amount of benefit you received | rawper BAmt8..10 |
| ATTALLFU | Receive DLA/AA | rawper ATTALL |
| B5OTDV | DV for other benefit | rawper DVOthBen |
| Ben1R11..19 | Receiving any of these state benefits | rawper Ben1Q1..6 |
| Ben2R21..23 | Are you receiving any state benefits | rawper DisBen1..3 |
| Ben3S11..16 | Received benefits in the last 12 months | rawper Ben2Q1..6 |
| Ben4S2 | Received any these in the last 12 mths | rawper MatAll1..2 |
| Ben5T101..111 | Received any these in the last 12 mths | rawper Ben6m1..5 |
| BothT21..28 | Which benefits have you received | rawper BothT31..38 |
| CCLAmt | Amount of social fund loan received | rawper BAmt25 |
| ChdMnAmt | Amount of child maintenance bonus received | rawper BAmt30 |
| DPTCLAmt | Amount of DPTC received –lump sum | rawper BAmt19 |
| DVDPTCL | DV for DPTC –lump sum | rawper DVDPTC2 |
| DVFAML | DV for WFTC – lump sum received | rawper DVFAM |
| DVHrTot | DV for total hours, paid and unpaid, overtime | rawper DVUsHr |
| DVHrTotU | Total usual hours (if work overtime) | rawper DVTotHru |
| ExtHBAmt | Amt of extended payment of housing ben recvd | rawper BAmt28 |
| FamLAmt | Amount of WFTC lump sum payment received | rawper BAmt18 |
| FunerAmt | Amount of grant received for funeral expenses | rawper BAmt23 |

Expenditure and Food Survey

| | | | |
|----------------------|---|--------|---------------------------|
| Furnish | Is the accommodation provided... | rawhh | Furn |
| INA110 | Does the accommodation go with job | rawhh | Tied |
| Landlord | Who is your landlord | rawhh | Llord |
| LparAmt | Amount of lone parent's benefit run on received | rawper | BAmt31 |
| MatGrAmt | Amount of grant received for maternity expenses | rawper | BAmt24 |
| MinAny13..22 | Anymore incomes | rawper | IncAny13..22 |
| MinPsn13..22 | Person number | rawper | IncPsn, IncPsn2..10 |
| MinSourc,2-9,10 | What is the source of your income | rawper | IncSourc, IncSour2..9, 10 |
| Nation1..Nation5 | What do you consider your national identity | rawhh | Nation |
| NumWks | For how many weeks did you receive benefit | rawper | NumWks2 |
| NumWks10 | For how many weeks did you receive benefit | rawper | NumWks14 |
| NumWks11..18 | For how many weeks did you receive benefit | rawper | NumWks15..22 |
| NumWks3 | For how many weeks did you receive benefit | rawper | NumWks |
| NumWks4 | For how many weeks did you receive benefit | rawper | NumWks9 |
| NumWks5-7 | For how many weeks did you receive benefit | rawper | NumWks4-6 |
| NumWks9 | For how many weeks did you receive benefit | rawper | NumWks7 |
| Ownrent | In which ways occupy accommodation | rawhh | Ten1 |
| PayCrdt | Did take home pay include any of following? | rawper | PayCrdt1..4 |
| PerBen12..13 | What period did this cover | rawper | BPD11 |
| PerBen14 | What period did this cover | rawper | BPD1 |
| PerBen15 | What period did this cover | rawper | BPD18 |
| PerBen16 | What period did this cover | rawper | BPD13 |
| PerBen17 | What period did this cover | rawper | BPD15 |
| PerBen18 | What period did this cover | rawper | BPD17 |
| PerBen19 | What period did this cover | rawper | BPD16 |
| PerBen20 | What period did this cover | rawper | BPD32 |
| PerBen21..28 | What period does this cover/ | rawper | PerBenx, 2-8 |
| Previous name | | | New name |
| PerBenx, 2-7 | What period did this cover | rawper | BPD, 2-7 |
| PerBenx9..11 | What period did this cover | rawper | BPD8..10 |
| RcptNo10 | Are you receiving this benefit at present | rawper | RcptNo14 |
| RcptNo11..18 | Are you receiving this benefit at present | rawper | RcptNo15-22 |
| RcptNow | Are you receiving this benefit at present | rawper | RcptNow2 |
| RcptNow3 | Are you receiving this benefit at present | rawper | RcptNow |
| RcptNow4 | Are you receiving this benefit at present | rawper | RcptNow9 |
| RcptNow5-7 | Are you receiving this benefit at present | rawper | RcptNow4-6 |
| RcptNow9 | Are you receiving this benefit at present | rawper | RcptNow7 |
| SerInc10-13 | On documents, are amounts shown for... | rawhh | SerIncW |
| VhBPSn1-12 | Who paid for this vehicle | rawhh | Vh2Psn1-Vh2Psn12 |
| WarChk | Is war pension war disablement or war widow | rawper | WPenType |
| WKBnAmt | Amount of back to work bonus received | rawper | BAmt27 |

Variable Name Changes – Listed by New Name

| New name | | | Previous name |
|-----------------|---|--------|----------------------|
| AmtBex, 2-8 | What was the amount of benefit you received | rawper | AmtBen21..28 |
| ATTALL | Receive DLA/AA | rawper | ATTALLFU |
| BAmt, 2-7 | What was the amount of benefit you received | rawper | AmtBex, 2-7 |
| BAmt1 | What was the amount of benefit you received | rawper | AmtBex14 |
| BAmt11 | What was the amount of benefit you received | rawper | AmtBex12..13 |
| BAmt13 | What was the amount of benefit you received | rawper | AmtBex16 |
| BAmt15 | What was the amount of benefit you received | rawper | AmtBex17 |
| BAmt16 | What was the amount of benefit you received | rawper | AmtBex19 |
| BAmt17 | What was the amount of benefit you received | rawper | AmtBex18 |
| BAmt18 | What was the amount of benefit you received | rawper | AmtBex15 |
| BAmt18 | Amount of WFTC lump sum payment received | rawper | FamLAmt |
| BAmt19 | Amount of DPTC received –lump sum | rawper | DPTCLAm |

| New name | | | Previous name |
|-------------------------|---|--------|----------------------|
| BAmt23 | Amount of grant received for funeral expenses | rawper | FunerAmt |
| BAmt24 | Amount of grant received for maternity expenses | rawper | MatGrAmt |
| BAmt25 | Amount of social fund loan received | rawper | CCLAmt |
| BAmt27 | Amount of back to work bonus received | rawper | WKBnAmt |
| BAmt28 | Amt of extended payment of housing ben recvd | rawper | ExtHBAmt |
| BAmt30 | Amount of child maintenance bonus received | rawper | ChdMnAmt |
| BAmt31 | Amount of lone parent's benefit run on received | rawper | LParAmt |
| BAmt32 | What was the amount of benefit you received | rawper | AmtBen20 |
| BAmt8..10 | What was the amount of benefit you received | rawper | AmtBex9..11 |
| Ben1Q1..6 | Receiving any of these state benefits | rawper | Ben1R11..19 |
| Ben2Q1..6 | Received benefits in the last 12 months | rawper | Ben3S11..16 |
| Ben6m1..5 | Received any these in the last 12 mths | rawper | Ben5T101..111 |
| BothT31..38 | Which benefits have you received | rawper | BothT21..28 |
| BPD, 2-7 | What period did this cover | rawper | PerBex, 2-7 |
| BPD1 | What period did this cover | rawper | PerBen14 |
| BPD11 | What period did this cover | rawper | PerBen12..13 |
| BPD13 | What period did this cover | rawper | PerBen16 |
| BPD15 | What period did this cover | rawper | PerBen17 |
| BPD16 | What period did this cover | rawper | PerBen19 |
| BPD17 | What period did this cover | rawper | PerBen18 |
| BPD18 | What period did this cover | rawper | PerBen15 |
| BPD32 | What period did this cover | rawper | PerBen20 |
| BPD8..10 | What period did this cover | rawper | PerBex9..11 |
| DisBen1..3 | Are you receiving any state benefits | rawper | Ben2R21..23 |
| DVDPTC2 | DV for DPTC –lump sum | rawper | DVDPTCL |
| DVFAM | DV for WFTC – lump sum received | rawper | DVFAML |
| DVOthBen | DV for other benefit | rawper | B5OTDV |
| DVTotHru | Total usual hours (if work overtime) | rawper | DVHrTotU |
| DVUsHr | DV for total hours, paid and unpaid, overtime | rawper | DVHrTot |
| Furn | Is the accommodation provided... | rawhh | Furnish |
| IncAny13..22 | Anymore incomes | rawper | MinAny13..22 |
| IncPsn13..22 | Person number | rawper | MinPsn13..22 |
| IncSourc IncSour2.9, 10 | What is the source of your income | rawper | MinSourc,2-9,10 |
| Llord | Who is your landlord | rawhh | Landlord |
| MatAll1..2 | Received any these in the last 12 mths | rawper | Ben4S2 |
| Nation | What do you consider your national identity | rawhh | Nation1..Nation5 |
| NumWks | For how many weeks did you receive benefit | rawper | NumWks3 |
| NumWks14 | For how many weeks did you receive benefit | rawper | NumWks10 |
| NumWks15..22 | For how many weeks did you receive benefit | rawper | NumWks11..18 |
| NumWks2 | For how many weeks did you receive benefit | rawper | NumWks |
| NumWks4-6 | For how many weeks did you receive benefit | rawper | NumWks5-7 |
| NumWks7 | For how many weeks did you receive benefit | rawper | NumWks9 |
| NumWks9 | For how many weeks did you receive benefit | rawper | NumWks4 |
| PayCrdt1..4 | Did take hoem pay include any of following? | rawper | PayCrdt |
| PerBex, 2-8 | What period does this cover? | rawper | PerBen21..28 |
| RcptNo14 | Are you receiving this benefit at present | rawper | RcptNo10 |
| RcptNo15-22 | Are you receiving this benefit at present | rawper | RcptNo11..18 |
| RcptNow | Are you receiving this benefit at present | rawper | RcptNow3 |
| RcptNow2 | Are you receiving this benefit at present | rawper | RcptNow |
| RcptNow4-6 | Are you receiving this benefit at present | rawper | RcptNow5-7 |
| RcptNow7 | Are you receiving this benefit at present | rawper | RcptNow9 |
| RcptNow9 | Are you receiving this benefit at present | rawper | RcptNow4 |
| SerIncW | On documents, are amounts shown for... | rawhh | SerInc10-13 |
| Ten1 | In which ways occupy accommodation | rawhh | Ownrent |
| Tied | Does the accommodation go with job | rawhh | INA110 |
| Vh2Psn1-Vh2Psn12 | Who paid for this vehicle | rawhh | VhBPSn1-12 |
| WpenType | Is war pension war disablement or war widow | rawper | WarChk |

Coding frame changes

| Variable | Old value labels | New | File name |
|----------|--|--|-----------|
| RegLet | 1: P 2: R 3: S 4: T 5: V 6: W 7: X 8: Y 9: Sept01..51 10. March02..02 11. Sept02..52 12. March03..03 13. Sept03..53 | 1: P 2: R 3: S 4: T 5: V 6: W 7: X 8: Y 9: Sept01..51 10. March02..02 11. Sept02..52 12. March03..03 13. Sept03..53 14. March04 15. Other Registration Letter | Rawhh |
| TypeEd | 3: STATE Special (eg for handicapped children) 4: STATE secondary/middle school 5: STATE non-advanced further education sixth form/tertiary/further education college 6: PRIVATE nursery, primary, preparatory or secondary 7: Higher education including university, institutes and colleges of higher education | 4: STATE run special (eg for children with disabilities and special educational needs) 7: Secondary/grammar school (STATE run or ASSISTED) 8: Non-advanced further education/sixth form/tertiary/further education college 9: Any PRIVATE/Independent school, preparatory, primary, secondary, City Technology Colleges 10: University/polytechnic/any other HIGHER education | Rawhh |
| School | 1: Not yet attending school (include playgroups here) 2: STATE primary, nursery school, play group 3: STATE special (eg for handicapped children) 4: STATE secondary/middle school 5: STATE non-advanced/further education/sixth 6: PRIVATE nursery, primary, preparatory or secondary 7: Higher education including university, institutes and colleges of higher education | 1: Not yet attending education 2: Nursery school/nursery class/playgroup/pre-school 3: STATE run primary (including reception classes) 4: STATE run special (eg for children with disabilities and special educational needs) 5: Middle deemed primary (STATE run or ASSISTED). 6: Middle deemed secondary STATE run or ASSISTED). 7: Secondary/grammar school STATE run or ASSISTED). 8. Non-advanced further education/ sixth form/tertiary/further education college 9: City Technology Colleges 10. University/polytechnic/any other higher education college | Rawhh |
| Ethnic | 1: White – British 2: Other White Background 3: White and Asian Black Caribbean 4: White and African | 1: White – British 2: Any other White background 3: Mixed – White and Black Caribbean 4: Mixed – White and Black African | Rawhh |

2003-2004: VOLUME 5, PART 3
2002-2003 raw variables amended in 2003-2004

Expenditure and Food Survey

| | | | |
|--------------------------------|---|--|--------|
| | <p>5: White and Black 6: Other mixed background 7: Asian – Indian 8: Asian – Pakistani 9: Asian – Bangladeshi 10: Other Asian background 11: Black Caribbean 12: Black African 13: Other Black background 14: Chinese 15: Other ethnic background</p> | <p>5: Mixed – White and Asian 6: Any other mixed background 7: Asian or Asian British – Indian 8: Asian or Asian British – Pakistani 9: Asian or Asian British – Bangladeshi 10: Asian or Asian British – any other Asian background 11: Black or Black British – Black Caribbean 12: Black or Black British – Black African 13: Black or Black British – any other Black background 14: Chinese or other ethnic group – Chinese 15: Chinese or other ethnic group – any other</p> | |
| TypeFees | <p>1. Nursery and Primary school 2. Secondary School 3. Sixth Form College/College 4. University 5. Other</p> | <p>1. Nursery school attached to primary school 2. Primary school including Reception class 3. Secondary school 4. Sixth form college/college 5. University 6. Other</p> | Rawhh |
| RefType | <p>1: Rent 2: Council Tax 3: Rates (NI) 4: Water/sewerage rates (E & W) 5: Mortgage payment 6: Insurance on Structure 7: Gas 8: Electricity 9: Telephone 10: Road Tax 11: Vehicle Insurance</p> | <p>1: Rent 2: Council Tax 3: Rates (NI) 4: Water/sewerage rates (E & W) 5: Mortgage payment 6: Insurance on Structure 7: Gas 8: Electricity 9: Telephone 10: Road Tax 11: Vehicle Insurance 12: Mileage allowance/fixed motoring allowance</p> | Rawhh |
| PayCrdt1..4 | <p>1: Working families tax credit 2: Disabled person's tax credit 3: None of these</p> | <p>1: Working family tax credit 2: Disabled person's tax credit 3: Working tax credit (excluding any childcare tax credit) 4: Child tax credit (including any childcare tax credit) 5: None of these</p> | rawper |
| Ben1Q1..6 (was Ben1R11..19) | <p>1: Child benefit 2: Guardian's allowance 3: Invalid care allowance 4: Retirement pension (National Insurance) or Old Person's Pension 5: Widow's pension, bereavement allowance or widowed parents (formerly widowed mothers) allowance 6: War disablement pension or War Widow's pension</p> | <p>1: Child benefit 2: Guardian's allowance 3: Invalid care allowance 4: Retirement pension (National Insurance) or Old Person's Pension 5: Widow's pension, bereavement allowance or widowed parents (formerly widowed mothers) allowance 6: War disablement pension or War Widow's pension</p> | Rawper |

Expenditure and Food Survey

| | | | |
|--------------------------------|--|--|--|
| | 7: Severe disablement allowance 8: Disabled person's tax credit 9: None of these | 7: Severe disablement allowance 8: None of these | |
| Ben2Q1..6 (was Ben3S11..16) | 1: Jobseeker's allowance 2: Income support 3: Working families tax credit (not received as a lump sum) 4: Incapacity benefit 5: Statutory sick pay (from employer) 6: Industrial injury disablement benefit 7: None of these | 1: Jobseeker's allowance 2: Pension credit 3: Income support / MIG 4: Incapacity benefit 5: Statutory sick pay (from employer) 6: Industrial injury disablement benefit 7: None of these | |

| Variable | Description | SPSS File name |
|-----------------|--|-----------------------|
| B209 | Educational maintenance allowance – tot amt received | dvhh |
| B362 | Educational maintenance allowance – amt received | dvper |
| C91128 | DVD purchase - adult | dvhh |
| C91128c | DVD purchase - child | dvhh |
| C91128t | DVD purchase | dvhh |
| C91128w | DVD purchase – internet | dvhh |
| A1644 | TV connection by broadband | dvhh |
| A1645 | TV received by aerial | dvhh |
| B374 | Child Tax Credit (CTC) – last amount received in pay | dvper |
| A331 | Internet order last 12 mths: Vehicle insurance | dvhh |
| A241 | Pension credit – receiving at present | dvper |
| B3381 | Retirement pension-usual amt received | dvper |
| B3651 | Pension credit amt received | dvper |
| B3681 | WTC (Working Tax Credit) – lump or non-lump payment? | dvper |
| B4041 | DPTC – lump or non-lump sum payment | dvper |
| P038 | Pension credit amt received-current | dvper |
| B369 | Child Tax Credit received as a benefit | dvper |
| B370 | Tax credits received as benefits | dvper |
| B375 | Tax credits thru payroll | dvper |
| B376 | WTC received as benefits where not received in payroll | dvper |
| B377 | CTC received as benefits where not received in payroll | dvper |

| Variable | Description | Table Level |
|-----------------|--|--------------------|
| CB1129c | Hot takeaway meal eaten at home - child | Dvhh |
| CB1129t | Hot takeaway meal eaten at home | Dvhh |
| CB112Ac | Cold takeaway meal eaten at home - child | Dvhh |
| CB112At | Cold takeaway meal eaten at home | Dvhh |
| A195 | WWW access by home computer | Dvhh |
| A317 | Purchase via internet: central heating | Dvhh |
| A320 | Purchase via internet: credit cards | Dvhh |
| A321 | Purchase via internet: loans | Dvhh |
| A322 | Purchase via internet: hire purchase | Dvhh |
| A329 | Purchase via internet: education fees | Dvhh |
| P013 | WTC paid thru payroll | Dvper |

| Variable | Description | SPSS File Name | Description of Change |
|----------|---|----------------|---|
| A094 | NSSEC 8 class of HRP | Dvper | Expanded coding frame |
| C.....l | 96 goods-bought from large supermkts | Dvhh | Shop codes have changed |
| C.....w | 182 goods -bought on internet | Dvhh | Internet purchases added |
| C.....x | 18 goods -bought from selected clothing chains | Dvhh | Shop codes have changed |
| C.....y | 18 goods-bought from large supermkts | Dvhh | Shop codes have changed |
| C.....z | 18 goods -bought from chairty shops | Dvhh | Shop codes have changed |
| FS91 | Audio-visual, photographic & IT equipment | famspen d | Added C91128t (DVD purchase) |
| FS912 | TV, video, computer | famspen d | Added C91128t (DVD purchase) |
| P609 | EFS: Total recreation - adult | dvhh | Added C91128 (DVD purchase) |
| P609c | EFS: Total recreation - child | dvhh | Added C91128c (DVD purchase) |
| P609t | EFS: Total recreation - total | dvhh | Added C91128t (DVD purchase) |
| B378 | Stocks/shares etc-interest/dividends after tax | dvper | Adjustment is made if interest is before tax |
| Dqualif | Diary item purchase - qualifier | set114 | Ctgy 2 of coding frame has 25 lines instead of 10 |
| A121 | Tenure – type | dvhh | Raw components have new names |
| A122 | Tenure type - harmonised | dvhh | Raw components have new names |
| B160 | Education – total amt paid last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B1601 | Amt paid for nursery & primary ed – last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B1602 | Amt paid secondary ed – last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B1603 | Amt paid for 6 th form college – last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B1604 | Amt paid for uni ed – last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B1605 | Amt paid for other ed – last qtr | dvhh | Only hhold members are included. Looping increased from 4 to 6 |
| B164 | Members outside hhold-total ed fees last qtr | dvhh | Only non-hhold members are included. |
| B1641 | Members outside hhold- primary/nursery fees | dvhh | Only non-hhold members are included |
| B1642 | Members outside hhold-secondary ed fees last qtr | dvhh | Only non-hhold members are included. |
| B1643 | Members outside hhold-6 th form ed fees last qtr | dvhh | Only non-hhold members are included |
| B1644 | Members outside hhold-uni ed fees last qtr | dvhh | Only non-hhold members are included |
| B1645 | Members outside hhold-other ed fees last qtr | dvhh | Only non-hhold members are included. |
| B303 | Pay – amt last time paid | dvper | Deleted dvmil, structure of dvhho changed |
| Wkgross | Gross pay –amt | dvper | Deleted dvmil, structure of dvhho changed |
| B388 | Statutory sick pay-imputed gross amount | dvper | SSP has increased from £63.25 to £64.35/wk. LEL increased from £75 to £77/wk |
| B342 | Statutory maternity pay-amt received | dvper | LEL increased from £75 to £77/wk. Now paid for(harmonised) 26 weeks. Other conditions changed |
| A1641 | Satellite receiver in household | dvhh | Raw components have new names |
| A1642 | Cable receiver in household | dvhh | Raw components have new names |
| A1643 | Digital receiver in household | dvhh | Raw components have new names |
| A007 | Current full time education | dvper | Amended coding frame |
| A015 | Employment position | dvper | Uses A007 which has new coding frame |

| Variable | Description | SPSS File Name | Description of Change |
|----------|---|----------------|--|
| Bumember | Benefit unit member | dvper | Uses Typeed which has new coding frame |
| P008 | Normal gross wage, salary (13 wk rule) | dvper | Raw components have new names |
| P031 | Social security benefits (included in income calcs) | dvper | Raw components have new names |
| P047 | Income from self-employment – main | dvper | Minimum income pay now component of P047 |
| P048 | Income from investments | dvper | Raw components have new names |
| P049 | Income from pensions, annuities | dvper | Raw components have new names |
| P050 | Income from other sources | dvper | Raw components have new names |
| B371 | WFTC/WTC-last amt received in pay | dvper | WTC now included in name and derivation |
| P007 | Normal gross wage, salary | dvper | Changes to component variables |
| A310 | Internet order last 12 mths: Mortgage payments | dvhh | Amended description, coding frame & conditions |
| A311 | Internet order last 12 mths: Endowment policy | dvhh | Amended description, coding frame & conditions |
| A312 | Internet order last 12 mths: Mortgage protection | dvhh | Amended description, coding frame & conditions |
| A313 | Internet order last 12 mths: Structural insurance | dvhh | Amended description, coding frame & conditions |
| A314 | Internet order last 12 mths: Private pensions | dvhh | Amended description, coding frame & conditions |
| A315 | Internet order last 12 mths: Life insurance | dvhh | Amended description, coding frame & conditions |
| A316 | Internet order last 12 mths: Medical insurance | dvhh | Amended description, coding frame & conditions |
| A318 | Internet order last 12 mths: Vehicles | dvhh | Amended description, coding frame & conditions |
| A319 | Internet order last 12 mths: Season tickets | dvhh | Amended description, coding frame & conditions |
| A323 | Internet order last 3 mths: Furniture | dvhh | Amended description, coding frame |
| A324 | Internet order last 3 mths: Carpets | dvhh | Amended description, coding frame |
| A325 | Internet order last 3 mths: Package holidays | dvhh | Amended description, coding frame |
| A326 | Internet order last 3 mths: Hotel accommodation | dvhh | Amended description, coding frame |
| A327 | Internet order last 3 mths: Self catering | dvhh | Amended description, coding frame |
| A328 | Internet order last 12 mths: Flights from UK | dvhh | Amended description, coding frame |
| A330 | Internet order last 12 mths: Other | dvhh | Amended description, coding frame |
| A226 | Incapacity ben-no of wks received | dvper | Uses NumWks4 instead of NumWks5 |
| A227 | Incapacity ben-receiving at present | dvper | Uses RcptNow4 instead of RcptNow5 |
| A228 | Income support-no of wks received | dvper | Uses NumWks5 instead of NumWks3 |
| A229 | Income support-receiving at present | dvper | Uses RcptNow instead of RcptNow3 |
| A239 | Maternity allowance-no of wks received | dvper | Uses NumWks7 instead of NumWks9 |
| A240 | Maternity allowance-receiving at present | dvper | Uses RcptNow7 instead of RcptNow9 |
| A256 | WFTC/WTC-no of wks received | dvper | Amended description and conditions |
| A257 | WFTC/WTC-receiving at present | dvper | Amended description and conditions |
| A278 | SSP-no of wks received | dvper | Uses NumWks5 instead of NumWks6 |
| A279 | SSP-receiving at present | dvper | Uses RcptNow5 instead of RcptNow6 |
| A300 | JSA (cont based)-no of wks received | dvper | Uses NumWks2 instead of NumWks |
| A301 | JSA (cont based)-receiving at present | dvper | Uses RcptNow2 instead of RcptNow |
| B338 | NI retirement pension-last amt received | dvper | Uses DVNIPen instead of DVPENS |
| B340 | War disability/widows pension-amt received | dvper | No longer uses WarChk-straight copy of DVWar |
| B368 | WFTC/WTC –last amt received | dvper | Amended description and conditions |

| Variable | Description | SPSS File Name | Description of Change |
|----------|--|----------------------|--|
| B404 | Disabled working allowance/Disabled Persons Tax Credit | dvper | Amended description |
| P033 | Social sec,retirement,old age, widows pension | dvper | Uses B3381 instead of B338. |
| P060 | Pensioner income-male, age 60-64 | dvper | Added P038 (PC) |
| P061 | Pensioner income-disregarding 13 wk rule | dvper | Uses B3381 instead of B338. |
| P062 | Pensioner income-male-applying 13 wk rule | dvper | Added P038 (PC) |
| P085 | Any other benefit-amt currently received | dvper | Amended conditions |
| A274 | Statutory maternity pay received at present | dvper | Harmonised benefit block means that rcptnow and numwks have different paths. |
| A302 | JSA (Income based) – no of weeks received | dvper | Harmonised benefit block means that rcptnow and numwks have different paths. |
| A303 | JSA (Inc based) – received at present | dvper | Harmonised benefit block means that rcptnow and numwks have different paths. |
| B325 | Indust Injury disablement pens-last amount | dvper | Raw components have new names |
| B335 | Guardians allowance received | dvper | Raw components have new names |
| B337 | Child benefit last amount received | dvper | Raw components have new names |
| B339 | NI widows benefit-amount of last payment | dvper | Raw components have new names |
| B341 | Maternity allowance-amount received | dvper | Raw components have new names |
| B343 | Invalid care allowance | dvper | Raw components have new names |
| B365 | Income support, amount received | dvper | Raw components have new names |
| B366 | Incapacity benefit – amount last received | dvper | Raw components have new names |
| B394 | Xmas bonus amount received | dvper | Raw components have new names |
| B403 | Disability living allowance (self-care) | dvper | Raw components have new names |
| B405 | Disabled living allowance (mobility) | dvper | Raw components have new names |
| B406 | Maternity Grant – amount received | dvper | Raw components have new names |
| B418 | Severe disability amount - last received – amount | dvper | Raw components have new names |
| B421 | Attendance allowance last amount received | dvper | Raw components have new names |
| B510 | JSA (Contribution based) last amount received | dvper | Raw components have new names |
| B511 | JSA (income based) amount received | dvper | Raw components have new names |
| P030 | Social Security benefits excl income by 13 week rule | dvper | Harmonised Benefits Block |
| P084 | Maternity allowance amount currently received | dvper | Raw components have new names |
| P364u | Pensioner Income (DE Definition) | dvhh | Raw components have new names |
| p364p | Pensioner Income (DE Definition) | dvhh | Raw components have new names |

| Expenditure Code | Description |
|-------------------------|---|
| C91128 | DVD purchase - adult |
| C91128c | DVD purchase - child |
| C91128t | DVD purchase |
| C91128w | DVD purchase – internet |
| C91414 | Blank and pre recorded DVD's (including Rental) |

| Expenditure Code | Description |
|-------------------------|--|
| 11.1.1.2.9c | Hot takeaway meal eaten at home - child |
| 11.1.1.2.9t | Hot takeaway meal eaten at home |
| 11.1.1.2.10c | Cold takeaway meal eaten at home - child |
| 11.1.1.2.10t | Cold takeaway meal eaten at home |

| Expenditure Code | Description of Expenditure Code | Description of Change |
|-------------------------|--|------------------------------|
| 9.1.1.2.7 | Cable TV connection installation | ** |
| 12.4.1.1.1 | Residential home fees for elderly, sick, blind s, home care assistant, home help | ** |
| 20.5.2.1.1 | Money to other spenders, other h/hold gr- items i.e. adults within the household | ** |

Description of change

** The part of c-code which is strikethrough is *deleted* in 2003-2004 dataset, whereas the part that is marked bold is *added* in 2003-2004.

Household Questionnaire

| Variable Name | New Question Number | Old Question Number | Comments |
|---------------|---------------------|---------------------|----------------------------|
| School | 20.167 | 30.5 | Also a coding frame change |
| Diarstat | 20.168 | 30.10 | |
| DVMeal | 570.47 | 570.35 | |
| TypeFees | 610.12 | 610.25 | Also coding frame change |
| Insecs | 11.15 | 10.105 | |
| Incmins | 11.20 | 10.110 | |
| Houssecs | 11.25 | 10.115 | |
| Housmins | 11.30 | 10.120 | |
| TypeEd | 20.150 | 20.150 | Coding frame change |
| Nation | 20.175 | 20.170 | |
| NatSpec | 20.178 | 20.175 | |
| Ethnic | 20.180 | 20.180 | Coding frame change |
| TopUp | 65.5 | 110.5 | |
| Discount | 65.10 | 110.10 | |
| MortType | 65.15 | 110.15 | |
| MortFlex | 65.20 | 110.17 | |
| MortLeft | 65.25 | 110.20 | |
| MortPay | 65.30 | 110.25 | |
| MortPec | 65.35 | 110.30 | |
| DVMort | 65.40 | 110.40 | |
| MortAbmt | 65.45 | 110.45 | |
| LastPay | 65.50 | 110.46 | |
| MenPol | 65.55 | 110.50 | |
| MenPolam | 65.60 | 110.55 | |
| MenpoPer | 65.65 | 110.60 | |
| DVMEN | 65.70 | 110.65 | |
| IncInInt | 65.75 | 110.70 | |
| Menstyr | 65.80 | 110.75 | |
| EnPAny | 65.85 | 110.80 | |
| Mortprot | 65.90 | 120.5 | |
| IncMPAmt | 67.05 | 120.10 | |
| IncMPPer | 67.10 | 120.15 | |
| DVmORP | 67.15 | 120.20 | |
| IncMStyr | 67.20 | 120.25 | |
| IncMP | 67.25 | 120.30 | |
| MPrtAny | 67.30 | 120.35 | |
| DirReg | 67.50 | 130.5 | |
| WhoAmt | 67.60 | 130.10 | |
| WhoPer | 67.65 | 130.15 | |
| DVWho | 67.70 | 130.20 | |
| WhoInc | 67.75 | 130.25 | |
| BANKFILT | 642.5 | 520.5 | |
| BkServch | 642.10 | 520.15 | |
| SrvChgAm | 642.15 | 520.20 | |
| Drsv | 642.20 | 520.25 | |
| BusPrp | 642.30 | 520.30 | |
| BusPerc | 642.35 | 520.35 | |
| BankAny | 642.40 | 520.40 | |
| StOrFilt | 644.5 | 530.5 | |
| SorPsn | 644.10 | 530.10 | |
| BSTORPUR | 644.15 | 530.15 | |
| StOrCod | 644.20 | 530.20 | |

Expenditure and Food Survey

| Variable Name | New Question Number | Old Question Number | Comments |
|---------------|---------------------|---------------------|----------|
| StorFin | 644.25 | 530.25 | |
| Bstoramt | 644.30 | 530.30 | |
| StordPer | 644.35 | 530.35 | |
| DVBST | 644.40 | 530.40 | |
| StOAny | 644.45 | 530.45 | |
| Totalsecs | 11.5 | 10.95 | |
| Totalmins | 11.10 | 10.100 | |

Income Questionnaire

| Variable Name | New Question Number | Old Question Number | Comments |
|---------------|---------------------|---------------------|----------|
| DVPENS | 135.98 | 130.40 | |
| DVWAR | 140.45 | 130.55 | |
| DVSVS | 140.62 | 130.60 | |
| DVATT | 145.45 | 140.40 | |
| JsaChk | 145.80 | 150.20 | |
| NumWks | 150.50 | 150.25 | |
| NumWks2 | 145.70 | " | |
| NumWks3 | 150.20 | " | |
| NumWks4 | 150.80 | " | |
| NumWks5 | 155.20 | " | |
| NumWks6 | 155.50 | " | |
| NumWks7 | 155.80 | " | |
| NumWks8 | 157.20 | 160.40 | |
| NumWks9 | 158.25 | 160.15 | |
| NumWks10 | 159.20 | 170.115 | |
| Rcptnow | 150.55 | 150.40 | |
| Rcptnow2 | 145.75 | " | |
| Rcptnow3 | 150.25 | " | |
| Rcptnow4 | 150.85 | " | |
| Rcptnow5 | 155.25 | " | |
| Rcptnow6 | 155.55 | " | |
| Rcptnow7 | 155.85 | " | |
| Rcptnow8 | 157.25 | 160.55 | |
| Rcptnow9 | 158.30 | 160.30 | |
| Rcptno10 | 159.25 | 170.130 | |
| DVFRS | 181.35 | 180.40 | |
| DVPRIV | 182.35 | 180.45 | |
| DVACC | 183.35 | 180.50 | |
| DVPERM | 184.35 | 180.55 | |
| DVHOSP | 185.40 | 180.60 | |
| DVJSACON | 145.85 | 150.45 | |
| DVJSAIB | 145.90 | 150.50 | |
| DVIN | 150.60 | 150.55 | |
| DVFAM | 158.40 | 150.60 | |
| DVInCap | 150.90 | 150.65 | |
| DVInd | 155.60 | 150.70 | |
| DVMATA | 155.90 | 160.35 | |
| DVMatSt | 157.30 | 160.60 | |
| DVFUN | 163.20 | 170.30 | |

| Variable Name | New Question Number | Old Question Number | Comments |
|----------------------|------------------------------------|------------------------------------|-----------------|
| DVMATG | 164.20 | 170.40 | |
| DVCCG | 165.20 | 170.50 | |
| DVWkBn | 170.65 | 170.60 | |
| DVExtHB | 171.20 | 170.70 | |
| DVWidPy | 172.20 | 170.75 | |
| DVChdMn | 172.65 | 170.95 | |
| DVLPar | 173.20 | 170.105 | |
| DVOTHINS | 186.35 | 180.65 | |
| DVREDINS | 187.30 | 180.70 | |
| DISBEN | 130.20 | 140.10 | |
| XMASBON | 130.30 | 150.10 | |
| ATTALL | 130.25 | 140.37 | |
| Ben2q | 130.40 | 150.15 | |
| MatAll | 130.50 | 160.10 | |
| DVCHB | 135.20 | 130.25 | |
| DVGUAR | 135.40 | 130.30 | |
| DVICA | 135.60 | 130.35 | |
| DVWID | 140.20 | 130.50 | |
| DVDLAS | 140.80 | 140.30 | |
| SeBuVeh | 60.315 | 60.255 | |

MAJOR CHANGES

Changes in definitions 1991 to 2003-2004

Family Expenditure Survey:

1991

No significant changes.

1992

Housing – Imputed rent for owner occupiers and households in rent-free accommodation has been discontinued. For owner occupiers this was the rent they would have had pay themselves to live in the property they own, and for households in rent-free accommodation it was the rent they would normally have had to pay. Up to 1990 these amounts were counted both as income and as a housing cost. Mortgage interest payments were counted as a housing cost for the first time in 1991.

1993

Council Tax - Council Tax was introduced to replace the Community Charge in Great Britain from April 1993.

1994-1995

New expenditure items - The definition of expenditure was extended to include two items previously shown under “other payments recorded”. These are:

- gambling payments;
- mortgage protection premiums.

Expenditure classifications - A new classification system for expenditures was introduced in April 1994. The system is hierarchical and allows more detail to be preserved than the previous system. New categories of expenditure were introduced and are shown in detail in table 7.1. The 14 main groups of expenditure were retained, but there were some changes in the content of these groups.

Gambling Payments - data on gambling expenditure and winnings are collected in the expenditure diary. Previously these have been excluded from the definition of household expenditure used in the FES. The data have been shown as memoranda items under the heading “Other payments recorded” on both gross and net bases. The net basis corresponds approximately to the treatment of gambling in the National Accounts. The introduction of the National Lottery has stimulated a reconsideration of this treatment. From April 1994, (gross) gambling payments have been included as expenditure in “Leisure Services”. Gambling winnings continued to be noted as a memorandum item under “Other items recorded”. They

MAJOR CHANGES

are treated as windfall income. They do not form a part of normal household income, nor are they subtracted from gross gambling payments. This treatment is in line with the PRODCOM classification of the Statistical Office of the European Communities (SOEC) for expenditure in household budget surveys.

1995-1996

Geographical coverage - The FES geographical coverage was extended to mainland Scotland north of the Caledonian Canal.

Under 16s diaries - Two week expenditure diaries for 7-15 year olds were introduced following three feasibility pilot studies which found that children of that age group were able to cope with the task of keeping a two week expenditure record. Children are asked to record everything they buy with their own money but to exclude items bought with other people's money. Purchases are coded according to the same coding categories as adult diaries except for meals and snacks away from home which are coded as school meals, hot meals and snacks, and cold meals and snacks. Children who keep a diary are given a £5 incentive payment. A refusal to keep an under 16's diary does not invalidate the household from inclusion in the survey.

Pocket money given to children is still recorded separately in adult diaries; and money paid by adults for school meals and school travel is recorded in the Household Questionnaire. However, no attempt is made to determine whether money given to children for the purpose of school meals or school travel is actually used for those purposes.

Databases and tables in Family Spending reports for 1994-95 to 1997-98 excluded these expenditures, however, and pocket money and other transfers to children were shown in the same way as in earlier years. From 1998-99 they include results from the under 16s diaries. Appendix G of the 1998-99 report shows what difference the inclusion made.

MAJOR CHANGES

1996-1997

Self-employment - The way in which information about income from self-employment is collected was substantially revised in 1996-97 following various tests and pilot studies. The quality of such data was increased but this may have led to a discontinuity. Full details are shown in the Income Questionnaire, available from the address in the introduction.

Cable/satellite television - Information on cable and satellite subscriptions is now collected from the household questionnaire rather than from the diary, leading to more respondents reporting this expenditure.

Mobile phones - Expenditure on mobile phones was previously collected through the diary. From 1996/97 this has been included in the questionnaire.

Job seekers allowance (JSA) - Introduced in October 1996 as a replacement for Unemployment Benefit and any Income Support associated with the payment of Unemployment Benefit. Receipt of JSA is collected with NI Unemployment Benefit and with Income Support. In both cases the number of weeks a respondent has been in receipt of these benefits is taken as the number of weeks receiving JSA in the last 12 months and before that period the number of weeks receiving Unemployment Benefit/Income Support.

Retrospective recall - The period over which information is requested has been extended from 3 to 12 months for vehicle purchase and sale. Information on the purchase of car and motorcycle spare parts is no longer collected by retrospective recall. Instead expenditure on these items is collected through the diary.

State benefits - The lists of benefits specifically asked about was reviewed in 1996/97. See the Income Questionnaire for more information.

Sample stratifiers - New stratifiers were introduced in 1996/97 based on standard regions, socio-economic group and car ownership.

Government Office Regions - Regional analyses are now presented using the Government Office Regions (GORs) formed in 1994. Previously all regional analyses used Standard Statistical Regions (SSRs). For more information see Appendix F.

MAJOR CHANGES

1997-1998

Bank/Building society service charges - Collection of information on service charges levied by banks has been extended to include building societies.

Payments from unemployment/redundancy insurances - Information is now collected on payments received from private unemployment and redundancy insurance policies. This information is then incorporated into the calculation of income from other sources.

Retired households - The definition of retired households has been amended to exclude households where the head of the household is economically active.

Rent-free tenure - The definition of rent-free tenure has been amended to include those households for which someone outside the household, except an employer or an organisation, is paying a rent or mortgage on behalf of the household.

National Lottery - From February 1997, expenditure on National lottery tickets was collected as three separate items: tickets for the Wednesday draw only, tickets for the Saturday draw only and tickets for both draws.

1998-1999

Children's income - Three new expenditure codes were introduced: pocket money to children; money given to children for specific purposes and cash gifts to children. These replaced a single code covering all three categories.

Main job and last paid job - Harmonised questions were adopted.

1999-2000

Working Family Tax Credit - the questionnaire was altered to deal with the replacement of Family Credit by Working Family Tax Credit in October 1999.

MAJOR CHANGES

2000-01

Household definition – the definition was changed to the harmonised definition which has been in use in the Census and nearly all other government household surveys since 1981. The effect is to group together into a single household some people who would have been allocated to separate households on the previous definition. The effect is fairly small but not negligible.

Up to 1999-2000 the FES definition was based on the pre-1981 Census definition and required members to share eating and budgeting arrangements as well as shared living accommodation. The definition of a household was:

One person or a group of people who have the accommodation as their only or main residence
and (for a group)
share the living accommodation, that is a living or sitting room
and share meals together (or have common housekeeping).

The harmonised definition is less restrictive:

One person or a group of people who have the accommodation as their only or main residence
and (for a group)
share the living accommodation, that is a living or sitting room
or share meals together or have common housekeeping.

The report on the 2000-01 survey, *Family Spending 2000-01*, contains a discussion of the effect of the change in Chapter 9. There is no clear-cut answer but the effect may be to increase average household size by a maximum of 1.9 per cent.

Question reductions

A thorough review of the questionnaire showed that a number of questions were no longer needed by government users. These were cut from the 2000-01 survey to reduce the burden on respondents. The reduction was fairly small but it did make the interview flow better. All the questions needed for a complete record of expenditure and income were retained.

Redesigned diary

The diary was redesigned to be easier for respondents to keep and to look cleaner. The main change of substance was to delete the column for recording whether each item was purchased by credit, charge or shop card.

MAJOR CHANGES

Ending of MIRAS

Tax relief on interest on loans for house purchase was abolished from April 2000. Questions related to MIRAS were therefore dropped. They included some that were needed to estimate the amount if the respondent did not know it. A number were retained for other purposes, however, such as the amount of the loan still outstanding which is still asked for households paying a reduced rate of interest because one of them works for the lender.

Expenditure and Food Survey

2001-02

FES → *EFS* - From April 2001, the Expenditure and Food Survey (EFS) has replaced the Family Expenditure Survey (FES) and the National Food Survey (NFS). In 1997 ONS reviewed its multi-purpose surveys and found that the FES and the NFS had a significant degree of overlap between them. For example, it was noted that they were both diary surveys and both collected data on food expenditure. ONS and MAFF, the sponsors of the NFS, agreed a collaborative programme to develop a merged survey. The intensive development and testing that followed was successful and the two departments agreed to go ahead with the merged survey. MAFF has now become the Department for Environment and Rural Affairs (DEFRA). A full account of the development is in the Social Survey Methodology Bulletin No. 48 (www.statistics.gov.uk/statbase/product.asp?vlnk=8127&move=N)

The following key features have been implemented into the EFS:

- The survey is broadly based on the FES – that is a household interview to collect regular payments and purchases of certain large items by retrospective recall, full income details from every adult and a two week diary of all spending kept by every person aged 7 upwards.
- Food weights for food brought home are collected in the diary.
- A more detailed coding frame than on the FES is used for food, both food brought home and food eaten out. (Expenditure code changes are detailed later on).
- The survey should record home grown and wild food (e.g. blackberries).

MAJOR CHANGES

Expenditure classification: COICOP – From April 2001 the EFS has changed to a wholly different classification of goods and services based on COICOP, the Classification of Individual Consumption by Purpose. This classification is used for National Accounts in the UK and worldwide. It was agreed by the United Nations Statistical Commission. Eurostat, the statistical office of the European Community, added a further level called COICOP-HBS for European household budget surveys such as the EFS.

COICOP is very different from the FES classification. For example eating out formed part of Food and Non-Alcoholic Drinks in the FES classification, but is part of Restaurants and Hotels in COICOP. To improve comparability with the FES codes the EFS has added a further level of sub-division, called COICOP+. The 12 main COICOP headings can be broadly mapped to the 14 FES main headings. At the more detailed level, however, there are areas where it has not been possible to achieve exact equivalence.

Processing system – EFS survey data is stored on and analysed by a different system to the INGRES system used by FES. SPSS is now used for this purpose. As a result, large number of variables, with names longer than 8 characters, have now had their names changed. The SPSS system also means there is no need to store data in a large number of tables. Data is stored in several raw and derived files at either person or household level.

Government Office Regions (modified) – Regional analyses are now done using Government Office Regions modified (GORX) rather than the Standard Statistical Regions (SSRs).

Question numbers – Due to a number of changes from FES to EFS, a large amount of question numbers have changed. These have been listed in ‘Part10 – Question Number Changes’.

Household reference person – Questions in the survey which used to refer to the Head of Household, instead refer to the Household Reference Person.

Proxy interviews

While questions about general household affairs are put to all household members or to a main household informant, questions about work and income are put to the individual members of the household. Where a member of the household is not present during the household interview, another member of the household (e.g. spouse) may be able to provide information about the absent person. The individual’s interview is then identified as a proxy interview. From 2001/02, the EFS began accepting responses that contained a proxy interview.

Short income

From 2001-02, the EFS accepted responses from households that answered the short income section. This was designed for respondents who were reluctant to provide more detailed income information.

MAJOR CHANGES

2002-03

Main shopper

At the launch of the EFS in April 2001, the respondent responsible for buying the household's main shopping was identified as the Main Diary Keeper. From 2002-03, this term has been replaced by the "Main Shopper".

The importance of the Main Shopper is to ensure that we have obtained information on the bulk of the shopping in the household. Without this person's co-operation we have insufficient information to use the other diaries kept by members of the household in a meaningful way.

The main shopper must therefore complete a diary for the interview to qualify as a full or partial interview. Without their participation, the outcome will be a refusal no matter who else is willing to complete a diary.

2003-04

There were four main changes in the survey:

1. The benefit section of the Income Questionnaire was changed as part of the move to harmonisation with other ONS surveys.
2. Disabled person's tax credit, Children's tax credit and Working families tax credit were replaced by Working tax credit and Child tax credit. (Note that data on both sets of benefits were collected during April 2004, to allow an overlap.)
3. Information was collected on more items which were purchased over the internet.
4. New questions were asked about individual purchases costing more than £5,000 and these were removed from diary data to avoid double counting.