

FRS0204B.BU[.QNIMeals

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: NatCen = NI
AND: (((IncSupp IN QBenefit.QBen3Q.Adult[1].Ben3Q[]) OR (IncSupp IN
QBenefit.QBen3Q.Adult[2].Ben3Q[])) OR
(QBenefit.QBen3Q.Adult[1].JSAType = IncBase)) OR
(QBenefit.QBen3Q.Adult[2].JSAType = IncBase)
AND: (smbu = 0) AND (FreeSM > 0)

```

Apply

*** ^AdNames ***

Earlier you said your child(ren) did not receive free school meals. Do you know how to go about applying for free school meals?

- (1) Yes
- (2) No

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: NatCen = NI
AND: (((IncSupp IN QBenefit.QBen3Q.Adult[1].Ben3Q[]) OR (IncSupp IN
QBenefit.QBen3Q.Adult[2].Ben3Q[])) OR
(QBenefit.QBen3Q.Adult[1].JSAType = IncBase)) OR
(QBenefit.QBen3Q.Adult[2].JSAType = IncBase)
AND: (smbu = 0) AND (FreeSM > 0)
AND: Apply = Yes

```

WhyNot

*** ^AdNames ***

Why have you not applied for free school meals?

STRING[200]

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: NatCen = NI
RESERVECHECK

RESERVECHECK

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AND: In loop FOR Loop1 := 1 TO NewBU
AND: NatCen = NI
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA4.Adult]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1

RedAny

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

In the last 12 months, that is since ^DatYrAgo, have you received any redundancy payments?

INCLUDE STATUTORY AND NON-STATUTORY.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
AND: RedAny = Yes

RedAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

How much did you receive?

0.01..999997.00

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
AND: RedAny = Yes
RedAmt < 69855

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (BelowPen[PNo] = 1) AND (QCurst2.Adult[PNo].EverWrk <> No)
AND: AskRedAny[PNo] = 1
RESERVECHECK

RESERVECHECK

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*

Jump24

THE QUESTIONS THAT FOLLOW ARE ABOUT OTHER INCOMES.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QOIncA5.Adult[]

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*

PersId

^CC*** ^Names[PNo] ***^S10
Person identifier.

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*

AnyPen

^CC*** ^Names[PNo] ***^S10

CODE 1 OR 2:

An occupational pension from an OVERSEAS GOVERNMENT OR COMPANY should be accepted at this question, if paid in STERLING.

If paid in FOREIGN CURRENCY, the pension should be treated as unearned income and entered later at 'Royal'.

CODE 5:

Regular income from an insurance policy or from equity release (and not purchased from pension funds) should be included under 'ANNUITY'. Under equity plan release schemes (such as Home Income Plan, Reversion schemes, Retirement Home Plan), elderly property owners may take out a loan secured on their home and use it to buy an annuity, part of which provides them with an income. Such a loan/mortgage should be recorded as a second mortgage in the household questionnaire (provided income on the loan is being paid).

SET [7] OF

- (1) An employee pension from a previous employer
- (2) Widow's Employee Pension (PENSION FROM PREVIOUS EMPLOYER OF DECEASED SPOUSE OR RELATIVE)
- (3) A personal pension
- (4) A pension as a member of a Trade Union or friendly society
- (5) An annuity (includes home income plan or equity release)
- (6) A trust or covenant
- (7) A share of an employee or personal pension from an ex-spouse/partner
- (8) None of these

CHECK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: None IN *AnyPen*
AnyPen.CARDINAL = 1

'None of these' is an exclusive code for this question.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Annuity IN AnyPen

PenLump

^CC*** ^Names[PNo] ***^S10

ASK OR CODE:

Can I just check, was that annuity bought with ...READ OUT (RUNNING PROMPT)...

- (1) ...a lump sum from an EMPLOYEE pension scheme,
- (2) ...or a lump sum from a PERSONAL pension scheme?

- (3) Neither of these

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.].QOIncA6[.].EmpPrev[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..9997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen []
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen []
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen []
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
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- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA6].SpouPrev[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..9997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: SpouPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.].QOIncA6[.].PersPen[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..9997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncaA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncaA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOInca5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncaA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncaA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA6[.TuPen[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK
```

RESERVECHECK

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
RESERVECHECK
```

RESERVECHECK

FRS0204B.BU[.QOIncA6[.AnnPen[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..9997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: *In loop FOR Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1* := 1 TO *AdultNum*
AND: *Annuity IN QOIncA5.Adult[PerNo].AnyPen* []
AND: *In loop FOR Loopvar* := 1 TO 3
AND: (*Loopvar* = 1) OR (*AnnPen[Loopvar - 1].Another* = *Yes*)
AND: *PPenType IN* [1 .. 2]
AND: *PenOth* = *Yes*
AND: *POAmt* = *RESPONSE*

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: *In loop FOR Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1* := 1 TO *AdultNum*
AND: *Annuity IN QOIncA5.Adult[PerNo].AnyPen* []
AND: *In loop FOR Loopvar* := 1 TO 3
AND: (*Loopvar* = 1) OR (*AnnPen[Loopvar - 1].Another* = *Yes*)
AND: *PPenType IN* [1 .. 2]
AND: *PenOth* = *Yes*
AND: *POAmt* = *RESPONSE*
AND: *Edit* = *Yes*
PenPd2 <> **Note**

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[.]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA6[.TrustQ[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA6[.ExShareQ[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..9997.00

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PenPay = RESPONSE

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: Edit = Yes
PenPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE

PenPd1

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes
AND: PTAmt = RESPONSE
AND: Edit = Yes
PenPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE

PenPd2

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes
AND: POAmt = RESPONSE
AND: Edit = Yes
PenPd2 <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

POsour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: ((PenPay = RESPONSE) AND ((PTAmt = RESPONSE) AND PTInc <> EMPTY))
OR ((POAmt = RESPONSE) AND PoInc <> EMPTY)
PenNet >= (0.3 * PenGross)

The 'take-home' pension is only ^P^PenNet, but the gross pension is ^P^PenGross. Please check your figures as the deductions of ^P^PenDed for tax/others seem rather large.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA6[]

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 4
AND: EmpPrev[Loopvar].PTAmt = NONRESPONSE AND (EmpPrev[Loopvar].PenPay = RESPONSE)
EmpPrev[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM PENSION FROM A PREVIOUS EMPLOYER.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 3
AND: SpouPrev[Loopvar].PTAmt = NONRESPONSE AND (SpouPrev[Loopvar].PenPay = RESPONSE)
SpouPrev[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM WIDOW'S EMPLOYEE PENSION.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 3
AND: PersPen[Loopvar].PTAmt = NONRESPONSE AND (PersPen[Loopvar].PenPay = RESPONSE)
PersPen[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM PERSONAL PENSION.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 3
AND: AnnPen[Loopvar].PTAmt = NONRESPONSE AND (AnnPen[Loopvar].PenPay = RESPONSE)
AnnPen[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM ANNUITY.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 2
AND: TrustQ[Loopvar].PTAmt = NONRESPONSE AND (TrustQ[Loopvar].PenPay = RESPONSE)
TrustQ[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM TRUST OR COVENANT.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Edit = Yes
AND: In loop FOR Loopvar := 1 TO 2
AND: ExShareQ[Loopvar].PTAmt = NONRESPONSE AND (ExShareQ[Loopvar].PenPay = RESPONSE)
ExShareQ[Loopvar].PenTax = No

MISSING INFORMATION FOR TAX DEDUCTED FROM TRUST OR COVENANT.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncA7.Adult[]

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Person identifier.

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*

Royal

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

CODE 3:

'Sleeping partner in a business': this includes income from, for example, being a Lloyd's name.

SET [4] OF

- (1) Rent from any property
- (2) Royalties eg. from land, books or performances
- (3) Income as a sleeping partner in a business
- (4) An occupational pension from an overseas government or company, paid in FOREIGN CURRENCY
- (5) None of these

CHECK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: *None* IN *Royal*
Royal.CARDINAL = 1

'None of these' is an exclusive code for this question.

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: *Rent* IN *Royal*
NOT(QProperty.SubRent > 0) AND
INVOLVING (Royal, QProperty.SubRent, QAccomdat.SubLet)

Is the respondent getting rent from another property AND getting income from sub-letting this accommodation? If they ARE getting an income from BOTH, suppress this check and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Roy IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Sleep IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Pens IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Rent IN Royal

PropRent

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

SHOW CARD JJ

How much rent have you received before tax from other property in the last 12 months, AFTER paying for any of the things on this card?

0.00..99999.97

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Rent IN Royal

RentProf

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Is that a profit or a loss from the property?

- (1) Profit
- (2) Loss

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
(PropRent / 52) < 385

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*

Jump25

THE QUESTIONS THAT FOLLOW ARE ABOUT MAINTENANCE.

NB. INTERVIEWER:ALL QUESTIONS ABOUT MAINTENANCE ARE ASKED FOR ADULT 1, BEFORE SWITCHING TO ADULT 2 (where required).

- (1) Press <Enter> to continue.

FRS0204B.BU[.].QOIncB3[]

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*

PersId

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Person identifier.

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*

MntRec

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Now, I'd like you to think about maintenance and separation allowances: ^are you RECEIVING any formal or informal money payments from a previous partner?

(- either on behalf of yourself, or any CHILDREN -).

It doesn't matter whether they're through a court or not.

- (1) Yes
- (2) No

(3) USE THIS CODE if it's clear that there are NO PREVIOUS PARTNER(S) & NO CHILDREN from ANY previous liaison/partnership.

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec* <> *Skip*
AND: (*QBenefit.QBenef2[Count1].ISLoan.Maint* <> *Yes*) OR ((*MntRec = No*)
AND (*QBenefit.QBenef2[Count1].ISLoan.Maint = Yes*))

MntCt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Do_you have any sort of court order or Child Support Assessment, requiring a previous partner to make^any_other money payments (whether you're actually receiving them or not)?

- (1) Yes
- (2) No

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntRec = Yes*

MntGOV

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Do you receive these payments yourself, or are they paid via the ^GOV1 or the Child Support Agency?

IF BOTH, i.e. 2+ PAYMENTS RECEIVED, CODE BOTH.

SET [2] OF

- (1) Paid to self
- (2) Paid via ^GOV1/CSA

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntRec = Yes*
AND: *Self IN MntGOV*
AND: *MntGOV.CARDINAL > 1*

SIntro

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

THE FOLLOWING QUESTIONS ARE ABOUT THE MAINTENANCE PAID TO THE RESPONDENT ('PAID TO SELF').

- (1) Press <Enter> to continue.

FRS0204B.BU[.QOIncB3].MntSelf

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV

MntAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How much did you receive last time?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE

MntPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: Edit = No
MntPd <> Note

REMINDER: please make a Note to say what period of time was covered by the payment.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: Edit = Yes
MntPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(MntWkly < 200) AND INVOLVING(MntPd,MntAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]

MntUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

Is that the amount you usually receive?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No

MntUsAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How much do you usually receive?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE

MntUsPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE
AND: MntUsPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(MntUWkly < 200) AND INVOLVING(MntUsPd,MntUsAmt)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE
AND: Edit = Yes
MntUsPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV
```

MntTotal

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

In general, would you say that the amount of maintenance you receive is ...READ OUT (RUNNING PROMPT)...

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) ...MORE than ^expected,
- (2) ...LESS than ^expected,
- (3) ...or about the same as ^expected?

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntGOV

MntFor

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

Who are the payments for?

- (1) Self only
- (2) Child(ren) only
- (3) Self and child(ren)

FRS0204B.BU[.].QOIncB3[(continued)

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntGOV.CARDINAL > 1
```

DIntro

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

THE FOLLOWING QUESTIONS ARE ABOUT THE MAINTENANCE PAID VIA THE ^GOV1/CSA.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QOIncB3[.MntCSA

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntRec = Yes*
AND: *GOV IN MntGOV*

MntAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How much did you receive last time?

0.01..99999.00

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntRec = Yes*
AND: *GOV IN MntGOV*
AND: *MntAmt = RESPONSE*

MntPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: Edit = No
MntPd <> Note

REMINDER: please make a Note to say what period of time was covered by the payment.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: Edit = Yes
MntPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(MntWkly < 200) AND INVOLVING(MntPd,MntAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]

MntUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

Is that the amount you usually receive?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No

MntUsAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How much do you usually receive?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE

MntUsPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE
AND: MntUsPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(MntUWkly < 200) AND INVOLVING(MntUsPd,MntUsAmt)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE
AND: Edit = Yes
MntUsPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV

```

MntTotal

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

In general, would you say that the amount of maintenance you receive is ...READ OUT (RUNNING PROMPT)...

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) ...MORE than ^expected,
- (2) ...LESS than ^expected,
- (3) ...or about the same as ^expected?

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: GOV IN MntGOV
```

MntFor

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

Who are the payments for?

- (1) Self only
- (2) Child(ren) only
- (3) Self and child(ren)

FRS0204B.BU[.].QOIncB3[(continued)

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*
AND: *MntRec* <> *Skip*

MntPay

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are you currently MAKING any formal or informal maintenance payments to a former partner, or any children from a former marriage or partnership, either directly, or through the ^GOV1/CSA?

- (1) Yes
- (2) No

FRS0204B.BU[.].QOIncB3[.].QMaint.Maint[.]

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec <> Skip*
AND: *MntPay = Yes*
AND: *In loop FOR LoopVar := 1 TO 4*
AND: *(LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)*

PersId

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Person identifier.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY*
AND: *In loop FOR Count1 := 1 TO AdultNum*
AND: *MntRec <> Skip*
AND: *MntPay = Yes*
AND: *In loop FOR LoopVar := 1 TO 4*
AND: *(LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)*

MaintSeq

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Maintenance sequence number.

1..4

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrR

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Now I'd like to ask you, in turn, about each set of maintenance payments that you make...
Thinking of the ^Order[LoopVar] payments, who are the payments for? ^S CODE ONE ONLY.
INTERVIEWER, CHECK AS APPROPRIATE: Can I just check, are all of these people covered by the same payment?
ENTER HERE ONLY THOSE PEOPLE COVERED BY THE SAME PAYMENT. START A FRESH LINE FOR EACH SEPARATE SET OF PAYMENTS.

- (1) Former partner only
- (2) Child(ren) only
- (3) Former partner + children

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrR IN [Child .. Both]

MrKid

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How many children are covered by this payment?

1..9

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrR IN [Child .. Both]

MrAge

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How old was the^youngest child, last birthday?

0..24

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How much was your last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrAmt = RESPONSE

MrPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrAmt = RESPONSE
AND: MrPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(MrWkly < 200) AND INVOLVING (MrPd, MrAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: Edit = Yes
MrPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrAmt = RESPONSE

MrUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Is that the amount you usually pay?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrUs = No

MrUAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How much do you usually pay?

0.01..9997.00

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntPay* = *Yes*
AND: In loop FOR *LoopVar* := 1 TO 4
AND: (*LoopVar* = 1) OR (*Maint[LoopVar - 1].M* = *Yes*)
AND: *MrUs* = *No*
AND: *MrUAmt* = *RESPONSE*

MrUPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *Count1* := 1 TO *AdultNum*
AND: *MntRec* <> *Skip*
AND: *MntPay* = *Yes*
AND: In loop FOR *LoopVar* := 1 TO 4
AND: (*LoopVar* = 1) OR (*Maint[LoopVar - 1].M* = *Yes*)
AND: *MrUs* = *No*
AND: *MrUAmt* = *RESPONSE*
AND: *MrUPd* IN [*OneWeek* .. *Year*]
AND: *LWeekly* >= 0.01
AND: *Edit* = *No*
(MrUWkly < 200) AND INVOLVING (MrUPd,MrUAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrUs = No
AND: MrUAmt = RESPONSE
AND: MrUPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
AND: (MrWkly = RESPONSE) AND (MrUWkly = RESPONSE)
(MrUWkly <= (MrWkly * 3)) AND INVOLVING(MrAmt,MrUAmt)

This is more than three times the amount paid last time.
This might be correct but please check that the respondent does normally pay this (higher) amount.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: Edit = Yes
MrUPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrCt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are these payments covered by a court order?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrV

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Since you started making these maintenance payments, has the amount you usually pay varied much?
IF YES: Has it gone up, or down?

INTERVIEWER: THIS IS A QUESTION OF OPINION. IF IN DOUBT, PROBE FOR AMOUNTS,
AND COUNT A CHANGE GREATER THAN + or - 10% AS 'YES'.

- (1) Yes - went UP
- (2) Yes - went DOWN
- (3) No - didn't change (much)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrV IN [YesUp .. YesDown]

MrChWhy

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Why is that? What other reasons?

INTERVIEWER: THIS IS A QUESTION OF OPINION.
CODE ALL THAT APPLY, THEN DESCRIBE MORE FULLY IN A NOTE.

SET [5] OF

- (1) ORDER FROM COURT - amount of Order changed
- (2) CHILD SUPPORT AGENCY - amount changed
- (3) MY CIRCUMSTANCES - was able to pay MORE
- (4) - could only afford to pay LESS
- (5) RECEPIENT'S CIRCUMSTANCES - needed MORE/reduced income/greater liabilities
- (6) - needed LESS/fewer liabilities/increased income
- (7) OTHER - moved/lost contact
- (8) - broken off contact/refuse to continue payments
- (9) - all other answers

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: LoopVar < 4

M

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are you currently making any maintenance payments to anyone else?

- (1) Yes
- (2) No

FRS0204B.BU[] (continued)**Benefit Unit Schedule**

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
RESERVECHECK

```

RESERVECHECK

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: (((MS[1] = Marr) AND (SpOut1[1] = MarrNHH)) OR (MS[1] = Sep)) OR
      (((MS[2] = Marr) AND (SpOut1[2] = MarrNHH)) OR (MS[2] = Sep))

```

AbsIntro

THE QUESTIONS THAT FOLLOW ARE ABOUT ALLOWANCES FROM AN ABSENT PARTNER.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QOIncA8.Adult]

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)

AbsPar

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you received any allowances from your husband/wife while he/she has been away?

- (1) Yes
- (2) No

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)
AND: *AbsPar* = *Yes*

ApAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much in total have you received from your husband/wife while he/she has been away?

0.01..9997.00

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR PNo := 1 TO AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)
AND: *AbsPar* = *Yes*
AND: *ApAmt* = *RESPONSE*

ApPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR PNo := 1 TO AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)
AND: *AbsPar* = *Yes*
AND: *ApAmt* = *RESPONSE*
AND: *ApPd* IN [*OneWeek* .. *Year*]
AND: *LWeekly* >= 0.01
AND: *Edit* = *No*
(ApWkly < 1350) AND INVOLVING (ApPd, ApAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: *In loop FOR PNo := 1 TO AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)
AND: *AbsPar* = *Yes*
AND: *ApAmt* = *RESPONSE*
AND: *Edit* = *Yes*
ApPd <> **Note**

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)

ApDir

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

(In addition to the allowance you mentioned) does your husband/wife pay direct any household expenses?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: ApDir = Yes

ApHH

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Please describe these expenses.

STRING[40]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: ApDir = Yes

ApdAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did he/she pay?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: ApDir = Yes
AND: ApdAmt = RESPONSE

ApdPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: ApDir = Yes
AND: ApdAmt = RESPONSE
AND: ApdPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(ApdWkly < 355) AND INVOLVING (ApdPd, ApdAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: ApDir = Yes
AND: ApdAmt = RESPONSE
AND: Edit = Yes
ApdPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[] (continued)**Benefit Unit Schedule**

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: (((*MS[1] = Marr*) AND (*SpOut1[1] = MarrNHH*)) OR (*MS[1] = Sep*)) OR
 (((*MS[2] = Marr*) AND (*SpOut1[2] = MarrNHH*)) OR (*MS[2] = Sep*))

OtAbsInt

THE QUESTIONS THAT FOLLOW ARE ABOUT ALLOWANCES TO AN ABSENT PARTNER.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QOIncA9.Adult]

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)

OtAbsPar

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you paid any allowances to your husband/wife while he/she has been away?

- (1) Yes
- (2) No

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
AND: In loop FOR *PNo* := 1 TO *AdultNum*
AND: ((*MS[PNo]* = *Marr*) AND (*SpOut1[PNo]* = *MarrNHH*)) OR (*MS[PNo]* = *Sep*)
AND: *OtAbsPar* = *Yes*

OtApAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much in total have you paid to your husband/wife while he/she has been away?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: OtAbsPar = Yes
AND: OtApAmt = RESPONSE

OtApPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: OtAbsPar = Yes
AND: OtApAmt = RESPONSE
AND: OtApPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(OtApWkly < 355) AND INVOLVING(OtApPd, OtApAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: ((MS[PNo] = Marr) AND (SpOut1[PNo] = MarrNHH)) OR (MS[PNo] = Sep)
AND: OtAbsPar = Yes
AND: OtApAmt = RESPONSE
AND: Edit = Yes
OtApPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q* <> *EMPTY*

Jump26

THE QUESTIONS THAT FOLLOW ARE ABOUT ALLOWANCES.

- (1) Press <Enter> to continue.

FRS0204B.BU[.].QOIncB1.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2
Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

Allow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2
SHOW CARD KK
^Are you currently getting any of the regular allowances shown on this card?

IF YES: What allowances have you received?
CODE ALL THAT APPLY.

INCLUDE - ALLOWANCE FROM A MEMBER OF THE ARMED FORCES OR MERCHANT NAVY.

EXCLUDE - ALLOWANCE FROM A SPOUSE WHO IS EITHER TEMPORARILY ABSENT OR A NON-HOUSEHOLD MEMBER. (ALREADY COVERED IF RELEVANT).

SET [4] OF

- (1) a regular allowance from a friend/relative OUTSIDE the household
- (2) a regular allowance from an ORGANISATION
- (3) an allowance from ^LAuth2 for a FOSTER child
- (4) an allowance from ^LAuth2 for an ADOPTED child
- (5) None of these

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: None IN Allow
Allow.CARDINAL = 1

'None of these' is an exclusive code for this question.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncB2.QAllow1[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]

PersId

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]

AllPay

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How much was the last payment?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]
AND: AllPay = RESPONSE

AllPd

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]
AND: AllPay = RESPONSE
AND: AllPd IN [OneWeek .. Year]

AllWkly

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Standardised weekly amount.

0.01..9997.00

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]
AND: Edit = Yes
AllPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[.].QOIncB2

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[]
AND: QAllow1[ACount].AllPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
((((ACount = 1) AND (QAllow1[ACount].AllWkly < 230)) OR ((ACount = 2)
AND (QAllow1[ACount].AllWkly < 131))) OR ((ACount = 3) AND
(QAllow1[ACount].AllWkly < 295))) OR ((ACount = 4) AND
(QAllow1[ACount].AllWkly < 151))) AND INVOLVING(QAllow1[ACount].AllPd,
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[.QOIncB2.QAllow2[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]

PersId

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]

AllPay

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How much was the last payment?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]
AND: AllPay = RESPONSE

AllPd

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]
AND: AllPay = RESPONSE
AND: AllPd IN [OneWeek .. Year]

AllWkly

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Standardised weekly amount.

0.01..9997.00

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]
AND: Edit = Yes
AllPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[.].QOIncB2 (continued)

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]
AND: QAllow2[ACount].AllPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(((ACount = 1) AND (QAllow2[ACount].AllWkly < 230)) OR ((ACount = 2)
AND (QAllow2[ACount].AllWkly < 131))) OR ((ACount = 3) AND
(QAllow2[ACount].AllWkly < 295)) OR ((ACount = 4) AND
(QAllow2[ACount].AllWkly < 151))) AND INVOLVING(QAllow2[ACount].AllPd,
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncB6.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

OthTax

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

(Apart from any payments you may have mentioned earlier,) have you made any (other) INCOME TAX payments during the last 12 months?

EXCLUDE CAPITAL GAINS TAX.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: OthTax = Yes

OTAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did you pay?

INTERVIEWER: Describe the source of income in a Note.

0.01..999997.00

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: OthTax = Yes
AND: Edit = No
(OTWkly < 715) AND INVOLVING(OTAmt)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.].QOIncB9.Adult[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))

PersId

^CC*** ^Names[PNo] ****^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))

NIReg

^CC*** ^Names[PNo] ****^S10 OTHER INCOME 2

Do you pay a regular National Insurance contribution?

ONLY INCLUDE IF ACTUALLY PAID BY RESPONDENT. DO NOT INCLUDE, EG. PAYMENTS MADE BY ^GOV1 ('CREDITS').

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: NIReg = Yes

NIAmt

^CC*** ^Names[PNo] ****^S10 OTHER INCOME 2

How much was the last contribution you made?

0.01..997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: NIREg = Yes
AND: NIAMt = RESPONSE

NIPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: Edit = Yes
NIAMt<>NONRESPONSE AND NIPd<>NONRESPONSE

MISSING AMOUNT AND/OR PERIOD FOR National Insurance CONTRIBUTION. INSERT CLASS 3 AMOUNT (CURRENTLY ^P6.55) AND ENSURE THAT PERIOD CODE = 1 WEEK.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TFW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: Edit = Yes
NIPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[.].QOIncB9

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TfW .. Other]) OR ((BelowPen[PNo] =
1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: Adult[PNo].NIWkly = RESPONSE
(ABS(Adult[PNo].NIWkly - 6.55) < 0.05) AND
INVOLVING(Adult[PNo].NIPd,Adult[PNo].NIAmt)
```

Amount for National Insurance contribution deviates from standard Class 3 weekly amount (currently ^P6.55). Please check.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
AND: Edit = Yes

Jump28

THE QUESTIONS THAT FOLLOW ARE ABOUT ODD JOBS.

- (1) Press <Enter> to continue.

FRS0204B.BU[.].QOIncB10.Adult[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

OddJob

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

SHOW CARD LL

^POJIntro^POJText
CODE ALL THAT APPLY.

SET [3] OF

- (1) Babysitter
- (2) Mail order agent
- (3) Odd job, occasional work or professional advice
- (4) No to all

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Neither IN OddJob
OddJob.CARDINAL = 1

'No to all' is an exclusive code for this question.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult [AdultNum].Allow <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncB11.Adult[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN
QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR
(Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum

APersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

FRS0204B.BU[.].QOIncB11.Adult[.].QBabMail

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Babysitter IN QOIncB10.Adult[PPNo].OddJob[]

BabPay

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much income did you receive in the last 4 weeks for babysitting?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Babysitter IN QOIncB10.Adult[PPNo].OddJob[]

BabNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you done this work in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Mail IN QOIncB10.Adult[PPNo].OddJob[]

MailPay

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much income did you receive in the last 4 weeks as a mail order agent?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Mail IN QOIncB10.Adult[PPNo].OddJob[]

MailNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you done this work in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QOIncB12.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN
QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]

APersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

FRS0204B.BU[.QOIncB12.Adult[.QOddJob[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJTyp

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

^OddIntro

What kind of work did you do / advice did you give?

INTERVIEWER: IF RESPONDENT HAS MORE THAN 1 'ODD JOB' ANSWER FOR ONE JOB AT A TIME HERE.

STRING[40]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Did you do this job in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)
AND: OJNow = Yes

OJReg

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Is the job done on a regular basis?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did you receive for that job?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)
AND: LoopVar <> 3

OJOther

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Did you receive any money for any other odd jobs in the last four weeks?

- (1) Yes
- (2) No

FRS0204B.BU[] (continued)**Benefit Unit Schedule**

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR Count1 := 1 TO AdultNum
AND: In loop FOR Count2 := 1 TO 3
NOT((QOIncB12.Adult[Count1].QOddJob[Count2].OJNow = Yes) **AND** (QOIncB12.Adult[Count1].QOddJob[Count2].OJReg = Yes)) **AND** INVOLVING(QCurst1.Adult[Count1].Working, QCurst1.Adult[Count1].NumJob, QOIncB12.Adult[Count1].QOddJob[Count2].OJNow, QOIncB12.Adult[Count1]

Is this in fact a regular job? If so: GO BACK to the 'work' section and enter it there as a 1st, 2nd or 3rd job at 'Working' or 'NumJob'; then press END and delete odd job details. But if odd job is genuine, suppress warning and write a Note.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR Count1 := 1 TO AdultNum
AND: In loop FOR Count2 := 1 TO 3
(QOIncB12.Adult[Count1].QOddJob[Count2].OJAmt <= 1000) **AND** INVOLVING(QCurst1.Adult[Count1].Working, QCurst1.Adult[Count1].NumJob, QOIncB12.Adult[Count1].QOddJob[Count2].OJAmt)

Exceeds ^P1000! Is this a regular job? If so: GO BACK to the 'work' section and enter it there as a 1st, 2nd or 3rd job at 'Working' or 'NumJob'; then press END and delete odd job details. But if odd job is genuine, suppress warning and write a Note.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: (*OJob IN QOIncB10.Adult[1].OddJob*) OR (*OJob IN QOIncB10.Adult[2].OddJob*)
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: (*OJob IN QOIncB10.Adult[1].OddJob*) OR (*OJob IN QOIncB10.Adult[2].OddJob*)
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: *Edit = Yes*

Jump29

THE QUESTIONS THAT FOLLOW ARE ABOUT CHILD EARNINGS.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QChInc

Childrens Income

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: ChildNum > 1

KidInc

QUESTIONS ABOUT CHILDREN'S EARNINGS

^Child_gets any income or earnings either from a spare time job, trust or other allowance?

- (1) Yes
- (2) No

FRS0204B.BU[.QChInc.Child[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum

PersId

^S10^S10^S4 CHILD EARNINGS

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum

ChEarns

^S10^S10^S4 CHILD EARNINGS

^Intro29INTERVIEWER: ASK OR CODE: Does ^ChName receive an income...

- (1) from a spare time job
- (2) from a Trust
- (3) or from both a spare time job and a Trust?
- (4) neither of these

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Job) OR (ChEarns = Both)

ChYrErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)
AND: ChYrErn = No

ChWkErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:
For how many weeks has ^HeShe had it?

0..52

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)

ChAmtErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:
How much did ^HeShe get last time?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)
AND: ChAmtErn = RESPONSE

ChPdErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:
How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Job) OR (ChEarns = Both)
AND: ChAmtErn = RESPONSE
AND: ChPdErn IN [OneWeek .. Year]
(LWeekly < 240) AND INVOLVING(ChPdErn, ChAmtErn)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)

ChYrTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)
AND: ChYrTst = No

ChWkTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

For how many weeks has ^HeShe had it?

0..52

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)

ChAmtTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

How much did ^HeShe get last time?

0.01..99997.00

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: (*ChildNum = 1*) OR (*KidInc = Yes*)
AND: *In loop FOR CNo := 1 TO ChildNum*
AND: (*ChEarns = Trust*) OR (*ChEarns = Both*)
AND: *ChAmtTst = RESPONSE*

ChPdTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: (*ChildNum = 1*) OR (*KidInc = Yes*)
AND: *In loop FOR CNo := 1 TO ChildNum*
AND: (*ChEarns = Trust*) OR (*ChEarns = Both*)
AND: *ChAmtTst = RESPONSE*
AND: *ChPdTst IN [OneWeek .. Year]*
(LWeekly < 240) AND INVOLVING(ChPdTst,ChAmtTst)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: (*ChildNum = 1*) OR (*KidInc = Yes*)
AND: *In loop FOR CNo := 1 TO ChildNum*
AND: (*ChAges[PCNo] >= 16*) AND (*ChFtEd[PCNo] = Yes*)

ChEMA

^S10^S10^S4 CHILD EARNINGS

Education Maintenance Allowance (EMA) (up to ^P30-40 per week) can either be paid directly to the student or to a parent - generally the mother.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes

ChEMAamt

^S10^S10^S4 CHILD EARNINGS

How much did ^HeShe get last time?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes

ChEMAPd

^S10^S10^S4 CHILD EARNINGS

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes
AND: ChEMAPd IN [OneWeek .. Year]
(LWeekly < 40) AND INVOLVING(ChEMAPd,ChEMAamt)

Are you sure? That equals ^P^LWeekly a week.

EMA is usually not more than ^P40 per week. Please check and amend or, if correct, suppress check and make a note.

FRS0204B.BU[.QChInc (continued)

Childrens Income

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *ChildNum* > 0
AND: (*ChildNum = 1*) OR (*KidInc = Yes*)
AND: In loop FOR *CNo* := 1 TO *ChildNum*
AND: *Edit = Yes*
Child[CNo].ChPdErn <> **Note**

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *ChildNum* > 0
AND: (*ChildNum = 1*) OR (*KidInc = Yes*)
AND: In loop FOR *CNo* := 1 TO *ChildNum*
AND: *Edit = Yes*
Child[CNo].ChPdTst <> **Note**

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: *QCare.GiveHelp* <> *EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp* <> *EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QAdAcc.Adult[]

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QOIncB10.Adult [AdultNum].OddJob <> EMPTY*
AND: *In loop FOR PNo := 1 TO AdultNum*

PersId

^CC*** ^Names[PNo] ***^S10 SAVINGS
Person identifier.

0..14

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QOIncB10.Adult [AdultNum].OddJob <> EMPTY*
AND: *In loop FOR PNo := 1 TO AdultNum*

AnyAcc

^CC*** ^Names[PNo] ***^S10 SAVINGS

A 'current' account is for day-to-day transactions. There is immediate access to the money - usually by a card for cash machine withdrawal and/or a cheque book.

A 'savings' account is not normally used for day-to-day transactions. There is often a minimum deposit and a notice period for withdrawals.

ONLY INCLUDE ACCOUNTS WHERE MONEY CAN BE DEPOSITED AND WITHDRAWN BY THE HOLDER.

- (1) Yes - any account
- (2) No
- (3) Don't know/Refuse

FRS0204B.BU[.QAdAcc

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Adult[PNo].AnyAcc = No
ACTBen[PNo] = 0
```

INTERVIEWER: Respondent reported earlier that they received a benefit directly into their bank account, but now you have coded that they don't have any accounts. Please check and resolve, or explain in a note.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QAdInt1.Adult]

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
```

Accounts

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

A 'current' account is for day-to-day transactions. There is immediate access to the money - usually by a card for cash machine withdrawal and/or a cheque book.

A 'savings' account is not normally used for day-to-day transactions. There is often a minimum deposit and a notice period for withdrawals.

ONLY INCLUDE ACCOUNTS WHERE MONEY CAN BE DEPOSITED AND WITHDRAWN BY THE HOLDER.

SET [6] OF

- (1) Current account with a bank, building society, supermarket/store or other organisation
- (2) National Savings Bank (Post Office) - Ordinary Account
- (3) National Savings Bank (Post Office) - Investment Account
- (4) TESSA (Tax-Exempt Special Savings Account)
- (5) ISA (Individual Savings Account)
- (6) Savings account, investment account/bond, any other account with bank, building society, supermarket/store or other organisation
- (7) None of these

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
AND: None IN Accounts
Accounts.CARDINAL = 1
```

'None of these' is an exclusive code for this question.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: In loop FOR i := 1 TO AdultNum
      AND: QAdAcc.Adult[i].AnyAcc = Yes
      AND: ISA IN Accounts
```

ISAType

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

There are various ways to hold the 3 ISA elements. The 'Maxi' ISA is from a single provider and must include a Stocks and shares element, the other 2 parts being optional extras. Alternatively each part can be held with separate providers (called 'Mini' ISAs).

A Cash ISA is for cash deposits (this can also include capital transferred from a maturing TESSA).

A Stocks and Shares ISA is similar to the old PEP and may include shares, unit trusts, corporate bonds and other stock market investments.

A Life Insurance ISA holds insurance premiums, either paid in as a lump sum, or as regular deposits. On the FRS, we do not want to record ISA savings held as life insurance.

SET [3] OF

- (1) ...Cash in an ISA?
- (2) ...Stocks and shares (in an ISA)?
- (3) ...Life Insurance (in an ISA)?

FRS0204B.BU[.QAdInt1

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
NOT(IN(None,Adult[i].Accounts)) AND
INVOLVING(QAdAcc.Adult[] .AnyAcc[i])
```

This contradicts previous answer!

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.QAdult]

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QQIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: In loop FOR Count1 := 1 TO AdultNum
```

PersId

Person identifier

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QQIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: In loop FOR Count1 := 1 TO AdultNum
```

Accounts

Anything in question Accounts?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QQIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: In loop FOR Count1 := 1 TO AdultNum
```

Invests

Anything in question Invests?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QQIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: In loop FOR Count1 := 1 TO AdultNum
```

OtInvA

Anything in question OtInvA?

- (1) Yes
- (2) No

FRS0204B.BU[.QAdInt2.Adult[.QIntrest[

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QOIncB10.Adult[AdultNum].OddJob* <> *EMPTY*
AND: In loop FOR *i* := 1 TO *AdultNum*
AND: In loop FOR *j* := 1 TO 6
AND: *j* IN *QAdInt1.Adult[PNum].Accounts[*
AND: NOT ((*j = 5*) AND (*QAdInt1.Adult[PNum].ISALife = Yes*))

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QOIncB10.Adult[AdultNum].OddJob* <> *EMPTY*
AND: In loop FOR *i* := 1 TO *AdultNum*
AND: In loop FOR *j* := 1 TO 6
AND: *j* IN *QAdInt1.Adult[PNum].Accounts[*
AND: NOT ((*j = 5*) AND (*QAdInt1.Adult[PNum].ISALife = Yes*))
AND: *LAccType* IN [1 .. 5, 21]

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

Interest which has been re-invested should also be included here.

For ISAs, record the COMBINED interest from the Cash account and the Securities account (stocks and shares etc.).

Note that interest will not be received from the ISA Life Insurance option.

0.00..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 6
AND: j IN QAdInt1.Adult[PNum].Accounts[]
AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))
AND: LAccType IN [1 .. 5, 21]
AND: (AccInt > 0) AND (LAccType IN [1 .. 3, 5, 21])
AND: LAccType <> 21

AccTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Use code 2 if gross interest is entered at the previous question but tax has been/will be paid on it (eg. tax deducted at source but net interest not shown separately on document).

Use code 3 if the respondent is registered as a non-taxpayer.

- (1) After tax
 - (2) Before tax - but tax payable
 - (3) Before tax - signed form to get interest without tax
- ^TAX_INSTRUC

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
AND: Edit = Yes

Jump31

THE QUESTIONS THAT FOLLOW ARE ABOUT INVESTMENTS.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QAdInt3.Adult]

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QOIncB10.Adult* [*AdultNum*].*OddJob* <> *EMPTY*
AND: In loop FOR *i* := 1 TO *AdultNum*

Invests

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

With Profit Bonds and Distribution Bonds should be included under code 3 (stocks, shares, bonds, debentures, other securities).

SET [7] OF

- (1) Government Gilt-edged stock (inc. war loans)
- (2) Unit Trusts/Investment Trusts
- (3) Stocks, shares, bonds, debentures, other securities
- (4) PEP (Personal Equity Plan)
- (5) Profit sharing
- (6) Company share option plans
- (7) Member of share club
- (8) None of these

CHECK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *QOIncB10.Adult* [*AdultNum*].*OddJob* <> *EMPTY*
AND: In loop FOR *i* := 1 TO *AdultNum*
AND: *None* IN *Invests*
Invests.CARDINAL = 1

'None of these' is an exclusive code for this question.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.].QAdInt4.Adult[.].QIntrest[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests []

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests []
AND: LAccType IN [6 .. 9, 23]

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

Interest which has been re-invested should also be included here.

0.00..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests []
AND: (AccInt > 0) AND (LAccType IN [6, 23])

InvTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Can I just check, is that interest after tax - or do you have an arrangement to get the interest before tax?

GOVT. GILTS BOUGHT VIA NATIONAL STOCK REGISTER ARE BEFORE TAX; OTHERWISE, THE INTEREST COULD BE BEFORE OR AFTER TAX. WAR LOAN IS BEFORE TAX.

- (1) After tax
- (2) Before tax

FRS0204B.BU[.QAdInt4.Adult[.QIntrest[

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QOIncB10.Adult[AdultNum].OddJob <> EMPTY*
AND: *In loop FOR i := 1 TO AdultNum*
AND: *SharClub IN QAdInt3.Adult[PNum].Invests[]*

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QOIncB10.Adult[AdultNum].OddJob <> EMPTY*
AND: *In loop FOR i := 1 TO AdultNum*
AND: *SharClub IN QAdInt3.Adult[PNum].Invests[]*
AND: *LAccType IN [6 .. 9, 23]*

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

Interest which has been re-invested should also be included here.

0.00..99997.00

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QOIncB10.Adult[AdultNum].OddJob <> EMPTY*
AND: *In loop FOR i := 1 TO AdultNum*
AND: *SharClub IN QAdInt3.Adult[PNum].Invests[]*
AND: *(AccInt > 0) AND (LAccType IN [6, 23])*

InvTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Can I just check, is that interest after tax - or do you have an arrangement to get the interest before tax?

GOVT. GILTS BOUGHT VIA NATIONAL STOCK REGISTER ARE BEFORE TAX; OTHERWISE, THE INTEREST COULD BE BEFORE OR AFTER TAX. WAR LOAN IS BEFORE TAX.

- (1) After tax
- (2) Before tax

FRS0204B.BU[] (continued)

Benefit Unit Schedule

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[.].QAdInt5.Adult[

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum

OtInvA

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

With Profit Bonds and Distribution Bonds should not be included at this question. They should be recorded at the previous question about investments as code 3 (stocks, shares, bonds, debentures, other securities).

SET [11] OF

- (1) National Savings Capital Bonds
- (2) Index-linked National Savings Certificates
- (3) Fixed Interest National Savings Certificates
- (4) Pensioner's Guaranteed Income Bonds
- (5) Save-as-You-Earn (National Savings/Bank/Building Society)
- (6) Premium Bonds
- (7) National Savings Income Bonds
- (8) National Savings Deposit Bonds
- (9) FIRST Option Bonds
- (10) Yearly Plan
- (11) Fixed Rate Savings Bonds
- (12) None of these

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult [AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: None IN OtInvA
OtInvA.CARDINAL = 1

'None of these' is an exclusive code for this question.

FRS0204B.BU[.QAdInt5

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: PensGuar IN Adult[i].OtInvA
AgeOf[[i] >= 60
```

Are you sure? These bonds are only available to people aged 60 and over, yet respondent is under 60.
Please check, and if necessary explain in a Note.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0

Jump32

THE QUESTIONS THAT FOLLOW ARE ABOUT CHILDRENS' SAVINGS.

- (1) Press <Enter> to continue.

FRS0204B.BU[.QChInt5.Child[

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: *In loop FOR CNo := 1 TO ChildNum*

ChSave

^ChNames[CNo]^S10^S4 CHILD INTEREST

Thinking of your child ^ChName, does he/she have any savings in a bank or building society account; or any National Savings, such as Children's Bonus Bonds; or any stocks and shares, or other investments?
^IncROI1

- (1) Yes
- (2) No

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: *In loop FOR CNo := 1 TO ChildNum*
AND: *ChSave = Yes*

PersId

^ChNames[CNo]^S10^S4 CHILD INTEREST

Person number

0..14

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*
AND: *In loop FOR CNo := 1 TO ChildNum*
AND: *ChSave = Yes*

Totsave

^ChNames[CNo]^S10^S4 CHILD INTEREST

SHOW CARD PP

Thinking of ^ChName's savings, in total roughly what would you say is the current value held by ^ChName?
^IncROI1

- (1) Less than ^P1,500
- (2) From ^P1,500 up to ^P3,000
- (3) From ^P3,000 up to ^P8,000
- (4) From ^P8,000 up to ^P20,000
- (5) Over ^P20,000
- (6) Does not wish to say

FRS0204B.BU[] (continued)**Benefit Unit Schedule**

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR Count1 := 1 TO 2
AND: (LEN (IntHold1[Count1]) > 2) OR (LEN (IntHold2[Count1]) > 2)

TotInt

^Names[Count1]

Over the last 12 months, what was the overall amount of interest and dividends you received AFTER TAX from investments and savings?

^IntHold1[Count1]^IntHold2[Count1]

0..99997

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
AND: (LEN (Holding[1]) > 2) OR (LEN (Holding[2]) > 2)

TotSav

^NameDisp^S4 SAVINGS

SHOW CARD PP

Thinking of your ^Holding[1]^Holding[2] roughly what would you say is the current value held by you^and_partner?

INTERVIEWER: EXPLAIN AS APPROPRIATE: For current account(s), TAKE BALANCE AS AT END OF PREVIOUS MONTH/PAYMENT PERIOD. (IGNORE OVERDRAFTS).

^IncROI3

- (1) Less than ^P1,500
- (2) From ^P1,500 up to ^P3,000
- (3) From ^P3,000 up to ^P8,000
- (4) From ^P8,000 up to ^P20,000
- (5) Over ^P20,000
- (6) Does not wish to say

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult [AdultNum].OtInvA* <> *EMPTY*

IncChnge

^NameDisp^S4 SHOW CARD QQ

Now I'd like to ask you to compare your present income with your income of 3 months ago. By income, I mean money coming in regularly from any source, such as the ones on this card.

^Thinking_of^ChildNames^would you say your present income is higher, lower, or about the same as your income of 3 months ago?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) Present income higher
- (2) Present income lower
- (3) About the same

RECORD IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult [AdultNum].OtInvA* <> *EMPTY*

BUTime

End time in Benefit Unit (displayed for testing only)

TIME

DISPLAY IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult [AdultNum].OtInvA* <> *EMPTY*
AND: *Test = Yes*

BUTime

End time in Benefit Unit (displayed for testing only)

TIME

DISPLAY IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit = Yes*)
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult [AdultNum].OtInvA* <> *EMPTY*
AND: *Test = Yes*

BUMins

Total minutes in benefit unit (displayed for testing only)

0.00..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: IncChnge IN [High, Low]

IncHiLow

^NameDisp

About how much ^higher_lower per week is your PRESENT income, compared to 3 months ago?

INTERVIEWER: PROBE TO CLASSIFY.

- (1) Up to ^P50 pw ^higher_lower
- (2) From ^P51 up to ^P100 pw ^higher_lower
- (3) ^P101 - ^P150 pw ^higher_lower
- (4) ^P151 - ^P200 pw ^higher_lower
- (5) ^P201 or more pw ^higher_lower

FRS0204B.BU[.QNS.Ad[.QNSAmt[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

PersId

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

AdCh

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

NSAmt

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:

SHOW CARD RR

In which group on this card does the value of the investment fall?

- (1) ^P1 - ^P50
- (2) ^P51 - ^P100
- (3) ^P101 - ^P250
- (4) ^P251 - ^P500
- (5) ^P501 - ^P1000
- (6) ^P1001 - ^P2000
- (7) ^P2001 - ^P3000
- (8) ^P3001 - ^P5000
- (9) ^P5001 - ^P10,000
- (10) ^P10,001 - ^P20,000
- (11) ^P20,001 - ^P30,000
- (12) ^P30,001 or over

FRS0204B.BU[.QCNS.Ch[.QNSAmt[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

PersId

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

AdCh

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

NSAmt

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:

SHOW CARD RR

In which group on this card does the value of the investment fall?

- (1) ^P1 - ^P50
- (2) ^P51 - ^P100
- (3) ^P101 - ^P250
- (4) ^P251 - ^P500
- (5) ^P501 - ^P1000
- (6) ^P1001 - ^P2000
- (7) ^P2001 - ^P3000
- (8) ^P3001 - ^P5000
- (9) ^P5001 - ^P10,000
- (10) ^P10,001 - ^P20,000
- (11) ^P20,001 - ^P30,000
- (12) ^P30,001 or over

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult [AdultNum].OtInvA <> EMPTY
RESERVECHECK

RESERVECHECK

FRS0204B.BU[].Assets

Assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: TotSav IN [To3000, To8000, To20000]
      AND: Edit = No
```

Savings

THERE ARE NOW A FEW QUESTIONS ABOUT SAVINGS AND INVESTMENTS.

- (1) Continue

FRS0204B.BU[.Assets.QCurrAC[.Account[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: ppcount = 1

AnyMon

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your current account(s):
At the end of last (month/pay period), did you have any money left in your current account, after your household expenditure?

INTERVIEWER: THIS INCLUDES ANY JOINT ACCOUNTS.
^IncROI1

- (1) Yes - money in (one or more) account(s)
- (2) No - no money in any current account
- (3) No longer have any current account(s)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (AnyMon = Yes) OR (ppcount > 1)

AccName

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Is this account in your name only, or held jointly with someone else?

- (1) In respondent's name only
- (2) Joint account

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (AnyMon = Yes) OR (ppcount > 1)

MuchLeft

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Roughly how much was left in the ^Order account at the end of last (month/pay period)?
^IncROI2

^JOINT_SHARE
ENTER WHOLE ^P's ONLY.

1.999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (AnyMon = Yes) OR (ppcount > 1)
AND: Edit = No
MuchLeft < 4289

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (AnyMon = Yes) OR (ppcount > 1)
AND: ppcount < 4

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[.Assets.QASaveAC[.Account[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))
AND: ppcount = 1

Intro

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your ^Accounts that you mentioned earlier.

Do you still have these accounts?

- (1) STILL has any such accounts
- (2) ALL such accounts now disposed of
- (3) Does not wish to give details of such accounts

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))
AND: (Intro = Still) OR (ppcount > 1)

KindOf

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

ASK OR CODE: Which accounts shall we deal with ^first?

^SavCodes

2..6

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: KindOf = RESPONSE
SavAcc[[KindOf] = 1
```

The code at 'KindOf' is not valid for this question.

```
DISPLAY IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: KindOf = RESPONSE
```

AccDisp

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Displays kind of account currently dealt with.

STRING[18]

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
(SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: KindOf IN [2 .. 3, 5]
```

AccName

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Is this account in your name only, or held jointly with someone else?

- (1) Sole account
- (2) Joint account

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *TotSav* IN [*To3000*, *To8000*, *To20000*]
AND: In loop FOR *PersCont* := 1 TO *AdultNum*
AND: (((*SavAcc*[2] = 1) OR (*SavAcc*[3] = 1)) OR (*SavAcc*[4] = 1)) OR
(*SavAcc*[5] = 1)) OR (*SavAcc*[6] = 1)
AND: In loop FOR *pcount* := 1 TO 7
AND: (*pcount* = 1) OR ((*pcount* > 1) AND (*Account*[*pcount* - 1].*More* =
Yes))
AND: (*Intro* = *Still*) OR (*ppcount* > 1)

MuchAcc

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

For an ISA do not include any savings held in Life Insurance.

1..999997

WARN IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *TotSav* IN [*To3000*, *To8000*, *To20000*]
AND: In loop FOR *PersCont* := 1 TO *AdultNum*
AND: (((*SavAcc*[2] = 1) OR (*SavAcc*[3] = 1)) OR (*SavAcc*[4] = 1)) OR
(*SavAcc*[5] = 1)) OR (*SavAcc*[6] = 1)
AND: In loop FOR *pcount* := 1 TO 7
AND: (*pcount* = 1) OR ((*pcount* > 1) AND (*Account*[*pcount* - 1].*More* =
Yes))
AND: (*Intro* = *Still*) OR (*ppcount* > 1)
AND: *Edit* = *No*
(AdCh = **Adult**) **AND** (**MuchAcc** < 12397)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: *QCare.GiveHelp* <> *EMPTY* OR (*Edit* = *Yes*)
AND: In loop FOR *Loop1* := 1 TO *NewBU*
AND: *TotSav* IN [*To3000*, *To8000*, *To20000*]
AND: In loop FOR *PersCont* := 1 TO *AdultNum*
AND: (((*SavAcc*[2] = 1) OR (*SavAcc*[3] = 1)) OR (*SavAcc*[4] = 1)) OR
(*SavAcc*[5] = 1)) OR (*SavAcc*[6] = 1)
AND: In loop FOR *pcount* := 1 TO 7
AND: (*pcount* = 1) OR ((*pcount* > 1) AND (*Account*[*pcount* - 1].*More* =
Yes))
AND: (*Intro* = *Still*) OR (*ppcount* > 1)
AND: *ppcount* < 7

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[.Assets.QAEquity[.Equity[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

BDo

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

- (1) Yes
- (2) No

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
```

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
```

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: ppcount = 1
```

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your ^EquitTxt that you mentioned earlier.

Do you still have such assets?

- (1) STILL has any such assets
- (2) ALL such assets now disposed of
- (3) Does not wish to give details of such assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
```

KindOf

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to deal with each investment in turn...

ASK OR CODE: Which investment shall we deal with ^order?

^EquiCodes

6..9

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
EType[[KindOf] = 1
```

The code at KindOf is not valid for this question.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
```

NameOf

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Give full details of the name of the company issuing or managing the shares/unit trusts/PEP, and the full name of the investment.

STRING[40]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: NOT (AsseType = 9)

HowMany

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

How many shares/bonds/units do you hold?

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

1..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: NOT (AsseType = 9)
(HowMany <= 5000) OR HowMany=NONRESPONSE

Are you sure? Over 5000 sounds rather large for any individual holding. Please check your answer.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

HowHold

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Approximately how much is the value of that holding?

^IncROI3

ENTER WHOLE ^P's ONLY.

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

0..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: Edit = No
(AdCh = Adult) AND (HowHold < 16574)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: AsseType = 6

PIPeriod

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What is the period of the plan?

WAR LOANS SHOULD BE CODED AS UNDATED (4)

- (1) Up to 5 years (shorts)
- (2) 5-15 years (mediums)
- (3) Over 15 years (longs)
- (4) Undated

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ((Edit = Yes) AND HowHold <> EMPTY) AND (KindOf IN [6 .. 8])

Spare

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ((Edit = Yes) AND HowHold <> EMPTY) AND (KindOf IN [6 .. 8])
(Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR SHARES/BONDS/UNITS, THIS CAN BE CHECKED.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < 10
```

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[.Assets.QACertif[.Certif[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
```

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: ppcount = 1
```

Intro

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your Index-Linked and Fixed Interest National Savings Certificates, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
```

Issue

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What is the ^order issue that you hold?

INTERVIEWER: IF ISSUE NUMBER NOT KNOWN, ENTER DK, AND ESTABLISH WHETHER Index-linked or Fixed Interest AT THE NEXT QUESTION.

STRING[20]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

IdxFix

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS

INTERVIEWER CODE: Is this issue Index-linked or Fixed Interest?

- (1) Index-linked
- (2) Fixed Interest

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

IssDate

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS

When did you acquire that issue?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
(IssDate <= QSignIn.StartDat) OR IssDate=NONRESPONSE

You have entered a future date, please amend.

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
(IssDate.YEAR > 1920) OR IssDate=NONRESPONSE

Please check, this seem too long ago.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

IssVal

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What was the total value of the certificate when you acquired it?

ENTER WHOLE ^P's ONLY.

1.999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: Edit = No
(AdCh = Adult) AND (IssVal < 9001)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND IssVal <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0.999997

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND IssVal <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR National Savings Certificates, THIS CAN BE CHECKED.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < 5
```

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[].Assets (continued)

Assets

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR idx := 1 TO 5
AND: QACertif[PersCont].Certif[idx].IdxFix = Index
PA[] .A[] .Asset[PersCont,11] = Yes
```

Previously, in the Benefit Unit questionnaire (OtInvA), you recorded some Fixed Interest Certificates, but no Index-linked Certificates. If the respondent has any Index-linked Certificates, please go back and change OtInvA, else change here (at IdxFix).

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[11].Asset = Yes) OR (PA[PersCont].A[12].Asset =
Yes)
AND: In loop FOR idx := 1 TO 5
AND: QACertif[PersCont].Certif[idx].IdxFix = Fixed
PA[] .A[] .Asset[PersCont,12] = Yes
```

Previously, in the Benefit Unit questionnaire (OtInvA), you recorded some Index-linked Certificates, but no Fixed Interest Certificates. If the respondent has any Fixed Interest Certificates, please go back and change OtInvA, else change here (at IdxFix).

FRS0204B.BU[.Assets.QPGIB[]

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[13].Asset = Yes*

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[13].Asset = Yes*

Person

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[13].Asset = Yes*

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[13].Asset = Yes*

Seq

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[13].Asset = Yes

Intro

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your PENSIONER'S GUARANTEED INCOME BOND.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[13].Asset = Yes
AND: Intro = Still

PGIBVal

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What is the total value of the Pensioner's Guaranteed Income Bond that you hold?
ENTER WHOLE ^P's ONLY.

INTERVIEWER: IF BOND HELD JOINTLY, ONLY GIVE THIS PERSON'S SHARE.

0.999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[13].Asset = Yes
AND: Intro = Still
AND: Edit = No
PGIBVal < 15615

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[13].Asset = Yes
AND: Intro = Still
AND: Edit = No
(PGIBVal <= 100000) OR PGIBVal=NONRESPONSE

Are you sure?

The maximum value for Pensioner's Guaranteed Income Bonds is ^P100,000. Please amend the amount or explain circumstances in a Note.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[13].Asset = Yes
AND: Intro = Still
AND: Edit = No
(PGIBVal >= 500) OR PGIBVal=NONRESPONSE

Are you sure?

The minimum value for Pensioner's Guaranteed Income Bonds is ^P500. Please amend the amount or explain circumstances in a Note.

FRS0204B.BU[.Assets.QSAYE[.SAYE[

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[14].Asset = Yes*
AND: *In loop FOR pcount := 1 TO 5*
AND: *(pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))*

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[14].Asset = Yes*
AND: *In loop FOR pcount := 1 TO 5*
AND: *(pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))*

Person

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[14].Asset = Yes*
AND: *In loop FOR pcount := 1 TO 5*
AND: *(pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))*

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[14].Asset = Yes*
AND: *In loop FOR pcount := 1 TO 5*
AND: *(pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))*

Seq

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: ppcount = 1
```

I

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your Save-As-You-Earn (SAYE) schemes dealing with each one in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
```

T

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Thinking of the ^order scheme, is this a NATIONAL SAVINGS scheme, or is it with a bank or building society?

- (1) National Savings
- (2) Bank/Building Society

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: (T = NatSav) OR (T = DONTKNOW)
```

IssHold

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Which issue do you hold?

STRING[20]

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
```

SAYEDat

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

When did you start the SAYE?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
(SAYEDat <= QSignIn.StartDat) OR SAYEDat=NONRESPONSE
```

You have entered a future date, please amend.

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
(SAYEDat.YEAR > 1920) OR SAYEDat=NONRESPONSE
```

Please check, this seem too long ago.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
```

SAYEPd

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Interviewers: under the current SAYE schemes, savers can choose a 3, 5 or 7 year period. So on recent SAYE schemes (since 1995) you would only expect answers of 3, 5 or 7.

1..40

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)

Amount

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

How much do you regularly pay?

0.01..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: (Amount = RESPONSE) AND (Amount > 0)

Pd

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
```

AmtNow

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Approximately how much is there in the SAYE. now?

ENTER WHOLE ^P's ONLY.

0..999997

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: Edit = Yes
Pd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: Edit = No
AND: T = NatSav
((SAYEDat.YEAR < 1994) OR ((SAYEDat.YEAR = 1994) AND (SAYEDat.MONTH <
12))) AND INVOLVING(SAYEDat)
```

Are you sure? Save As You Earn ended in Nov 1994 (although schemes starting before then are still valid). Please check with the respondent.

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: Edit = No
AmtNow < 5231
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: Edit = No
AND: (AmtNow > 12000) AND AmtNow <> NONRESPONSE
T = NatSav

Are you sure? The value of National Savings SAYE schemes cannot normally exceed ^P12000. Please check your answer.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND AmtNow <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND AmtNow <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)

A VALUE IS GIVEN FOR SAYE, THIS CAN BE CHECKED.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (SAYE[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: ppcount < 5
```

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[.Assets.QPremium[]

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[15].Asset = Yes*

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[15].Asset = Yes*

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[15].Asset = Yes*

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[15].Asset = Yes*

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[15].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..99997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[15].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[.Assets.QNSIB[]

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[16].Asset = Yes*

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[16].Asset = Yes*

Person

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[16].Asset = Yes*

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[16].Asset = Yes*

Seq

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[16].Asset = Yes

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your NATIONAL SAVINGS INCOME BONDS.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[16].Asset = Yes
AND: Intro = Still

NSIB

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

You said that you have some National Savings Income Bonds.
How many National Savings Income Bonds do you have?

0..999997

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[16].Asset = Yes
AND: Intro = Still

NSIBVal

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the total value of the National Savings Income Bonds that you hold?

ENTER WHOLE ^P's ONLY.

1..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[16].Asset = Yes
AND: Intro = Still
AND: Edit = No
(AdCh = Adult) AND (NSIBVal < 14798)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[16].Asset = Yes
AND: Intro = Still
(FRAC(NSIBVal / 1000) <= 0.01) OR NSIBVal=NONRESPONSE
```

Please check. These are normally only available in multiples of ^P1000.

FRS0204B.BU[.Assets.QABonds[.Bond[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

Person

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
```

Seq

```
*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.
```

0..10

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: ppcount = 1
```

Intro

```
*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
```

Now I'd like to ask about your ^bondname Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: BondType = 1
```

CapDep

```
*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
```

INTERVIEWER CODE: Is this bond a Capital Bond or a Deposit Bond?

- (1) Capital Bond
- (2) Deposit Bond

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

BondDat

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Thinking of the ^order bond, when did you acquire it?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
(BondDat <= QSignIn.StartDat) OR BondDat=NONRESPONSE

You have entered a future date, please amend.

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
(BondDat.YEAR > 1920) OR BondDat=NONRESPONSE

Please check, this seem too long ago.

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (CapDep = Deposit) AND (BondDat.YEAR >= 1989)
ERROR

Deposit bonds were withdrawn from sale in 1988. Please check that the date has been entered correctly and that the correct type of bond has been entered.

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (CapDep = Deposit) AND (QSignIn.StartDat >= TODATE (2002, 7, 1))
ERROR

```

Deposit bonds were all redeemed in June 2002. Please check that the correct type of bond has been entered.

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

```

BondVal

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What ^is_value of the bond?

ENTER WHOLE ^P's ONLY.

1..999997

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (BondType = 1) AND BondVal <> NONRESPONSE
(FRAC(BondVal / 100) <= 0.01) OR (FRAC(BondVal / 50) <= 0.01)

```

Please check. These are normally only available in multiples of either ^P50 or ^P100.

```

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (BondType = 1) AND BondVal <> NONRESPONSE
AND: Edit = No
(AdCh = Adult) AND (BondVal < 7001)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (BondType = 1) AND BondVal <> NONRESPONSE
AND: CapDep = Capital

BondSer

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the series number of the bond?

0..97

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)

A VALUE IS GIVEN FOR ^bondname BONDS, THIS CAN BE CHECKED.

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < PMax
```

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0204B.BU[.Assets (continued)

Assets

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR idx := 1 TO 6
AND: QABonds[PersCont].Bond[idx].CapDep = Capital
PA[] .A[] .Asset[PersCont,10] = Yes
```

Previously, in the Benefit Unit questionnaire, you recorded some Deposit Bonds, but no Capital Bonds. If the respondent has any Capital Bonds, please go back and change in the BU qu'aire, else change here (at CapDep).

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: (PA[PersCont].A[10].Asset = Yes) OR (PA[PersCont].A[17].Asset =
Yes)
AND: In loop FOR idx := 1 TO 6
AND: QABonds[PersCont].Bond[idx].CapDep = Deposit
PA[] .A[] .Asset[PersCont,17] = Yes
```

Previously, in the Benefit Unit questionnaire, you recorded some Capital Bonds, but no Deposit Bonds. If the respondent has any Deposit Bonds, please go back and change in the BU qu'aire, else change here (at CapDep).

FRS0204B.BU[.Assets.QFirstOp[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes

Person

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes

Seq

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..99997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[18].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[.Assets.QYPlan[

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[19].Asset = Yes*

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[19].Asset = Yes*

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[19].Asset = Yes*

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *TotSav IN [To3000, To8000, To20000]*
AND: *In loop FOR PersCont := 1 TO AdultNum*
AND: *PA[PersCont].A[19].Asset = Yes*

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[19].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..99997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[19].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS0204B.BU[.Assets.QFixRate[.FRBond[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))

BenUnit

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))

Person

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))

AsseType

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))

Seq

*** ^AName ****^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: ppcount = 1
```

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your Fixed Rate Savings Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
```

Issue

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the ^order issue that you hold?

1..20

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
```

BondDat

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

In which month and year did you acquire that issue?

ENTER DATE, USING '15TH' FOR DAY OF MONTH.

DATE

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

BondVal

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS
What was the original value of the bond?

ENTER WHOLE ^P's ONLY.

500..1000000

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

BondPd

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS

What is the period of your Fixed Rate Savings Bond?

- (1) One Year
- (2) Three Years
- (3) Five Years

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

BondType

*** ^AName ****^S^S^S^S^S^S^S^S^S ASSETS

Do you receive a monthly income from the bond or is the interest added to the bond?

- (1) Monthly income
- (2) Interest added to bond value

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)

A VALUE IS GIVEN FOR FIXED RATE SAVINGS BONDS, THIS CAN BE CHECKED.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
AND: PA[PersCont].A[20].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (FRBond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < 5

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Do you have any more Fixed Rate Savings Bonds

- (1) Yes
- (2) No

FRS0204B.BU[.Assets (continued)

Assets

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
AND: In loop FOR PersCont := 1 TO AdultNum
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: TotSav IN [To3000, To8000, To20000]
RESERVECHECK

RESERVECHECK

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: TotSav IN [To3000, To8000, To20000]
      AND: IAssDo = Yes
```

AssDone

EDITOR: The Assets Block still requires checking!
Do you wish to do it now?

Press <Ctrl E> to find suppressed warnings.
or 2 for 'No' to leave it until later.

- (1) Yes
- (2) No

```
CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: TotSav IN [To3000, To8000, To20000]
      AND: (Edit = Yes) AND (AssDone = Yes)
      IAssDo <> Yes
```

EDITOR: The Assets section still requires checking!
Press <Enter> and <Ctrl E> to find suppressed warnings.

FRS0204B.BU[.QEnd

CHECK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: OBLater <> 2

OBRemind

REMINDER: In the Benefits section, don't forget that you're due to Consult an Order Book!

(Now press <1> and <Enter> to continue.)

(1) Continue

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU

Thank

THANK RESPONDENT^S FOR ^THEIR HELP.^NCSRTxt

THEN:
Press <1> and <Enter>.

(1) Continue

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU

Finish1

^FinTxt1Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU

Finish11

^FinTxt3Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU

Finish12

^FinTxt3Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: Edit = No
((Finish1 <> Cont) AND (Finish11 <> Cont)) AND (Finish12 <> Cont)

Press <Enter> and then <Ctrl Enter> to select B.U. or ^AdmREC^ONSRec.

FRS0204B.BU[] (continued)

Benefit Unit Schedule

WARN IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
RESERVECHECK

RESERVECHECK

WARN IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
RESERVECHECK

RESERVECHECK

FRS0204B (continued)

FAMILY RESOURCES SURVEY 2002/2003

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (Edit = Yes) AND (Loop1 > 1)

EdForce

NOW PRESS <1> AND <Enter> TO EDIT Benefit_Unit[^Loop2].

1..1

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

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AND: In loop FOR Loop1 := 1 TO NewBU
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AND: In loop FOR Loop1 := 1 TO NewBU
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AND: In loop FOR Loop1 := 1 TO NewBU
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RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
RESERVECHECK

RESERVECHECK

FRS0204B.Recall

RECORD IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)

AHHSize

0..14

FRS0204B.Recall.QNIRelig.NIRelig[]

RECORD IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: NatCen = NI
AND: In loop FOR idx := 1 TO HHSIZE
AND: DMAge[idx] >= 16

Name

STRING[12]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: NatCen = NI
AND: In loop FOR idx := 1 TO HHSIZE
AND: DMAge[idx] >= 16

Religion

^DMName[idx]

If you don't mind, I am now going to ask you about your religion. Would you tell me what religion you are?

- (1) Yes
- (2) Unwilling to answer
- (3) No religion

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: NatCen = NI
AND: In loop FOR idx := 1 TO HHSIZE
AND: DMAge[idx] >= 16
AND: Religion = Yes

Denomin

What is the denomination?

- (1) Unwilling to answer
- (2) Catholic
- (3) Presbyterian
- (4) Church of Ireland
- (5) Methodist
- (6) Baptist
- (7) Free Presbyterian
- (8) Brethren
- (9) Protestant - not specified
- (10) Other Protestant
- (11) Other Christian
- (12) Jewish
- (13) Other Non-Christian

FRS0204B.Recall.QRecInt.Person[]

DISPLAY IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: (PRec[idx].Depend = Adult) AND (DMProx[idx] = Personal)

Name

STRING[15]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: (PRec[idx].Depend = Adult) AND (DMProx[idx] = Personal)

AskFut

INTERVIEWER: DO YOU WISH TO ASK THIS PERSON THE 'Permission to Recall' QUESTIONS
NOW OR LATER?

(Willingness to do a follow-up study).

- (1) Now
- (2) Later

FRS0204B.Recall.QRecPers.Person[]

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now

Future

ASK OF ^DMName[idx]:

IF THIS PERSON WAS INTERVIEWED BY PROXY, CODE 'NO' HERE.

- (1) Yes
- (2) No
- (3) Depends/Maybe

WARN IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
IN(Future, [???, ???])

Unusual answer, check.

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

GiveTel

ASK OF ^DMName[idx]:

Please may I have a telephone number, so we can contact you?

- (1) Yes
- (2) No
- (3) No phone

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: GiveTel = Yes

TelNo

ASK OF ^DMName[idx]:

INTERVIEWER:
RECORD TELEPHONE NUMBER.

(**** must be STD code and number ****)

STRING[15]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: NatCen <> NI

Follow

ASK OF ^DMName[idx]:

Supposing that some other independent research organisation, rather than ourselves, were carrying out that survey, would it be all right for us to pass on your details to them?^S^S By that, I mean your name and address, phone number and, if necessary, the answers you have given me today?

- (1) Yes
- (2) No

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: Future = Depends

OnlyIf

ASK OF ^DMName[idx]:

INTERVIEWER:
CODE MAIN CONDITION(S) TO THE FOLLOW-UP INTERVIEW.

SET [5] OF

- (1) Contact household beforehand
- (2) Only at a convenient time
- (3) Someone else (e.g. carer) needs to be there
- (4) Don't want to answer questions on financial matters
- (5) Don't want to answer other types of question

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: Future = Depends
AND: NotOther IN OnlyIf

OnlyIfO

ASK OF ^DMName[idx]:

INTERVIEWER:
SPECIFY THE OTHER TYPES OF QUESTION THE RESPONDENT DOESN'T WISH TO ANSWER.

STRING[40]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Name

ASK OF ^DMName[idx]:

INTERVIEWER:

IT IS HELPFUL TO HAVE A NAME TO ASK FOR OR TO ADDRESS LETTERS TO:

TITLE/INITIAL/SURNAME. RECORD AS MUCH OF THIS AS RESPONDENT WILL ALLOW. IF
RESPONDENT REFUSES NAME, ENTER 0.

(1) PRESS ENTER TO CONTINUE

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Title

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER MR/MRS/MS/MISS etc.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[4]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Initial

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER one INITIAL.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[1]

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Surname

ASK OF ^DMName[idx]:

INTERVIEWER:
ENTER SURNAME.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Moving

ASK OF ^DMName[idx]:

INTERVIEWER:
May I just check, are you likely to be moving from this address in the near future?

- (1) Yes
- (2) No

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: NatCen <> NI
AND: Moving = No

SIUAdd

ASK OF ^DMName[idx]:

INTERVIEWER:
HAS THE S.I.U. INSTRUCTED YOU TO CHANGE ANY DETAILS OF THIS ADDRESS FROM
HOW IT WAS ORIGINALLY SUPPLIED TO YOU?

Note from SIU: If the advance letter has reached the address and you had no problem finding it, then the address as stated is sufficient for postal purposes.

- (1) Yes
- (2) No

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

NewAdd

ASK OF ^DMName[idx]:

INTERVIEWER:

COLLECT CHANGED, NEW OR CONTACT ADDRESS IN AS MUCH DETAIL AS POSSIBLE.

(1) PRESS ENTER TO CONTINUE

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add1

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER FIRST LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add2

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER SECOND LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add3

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER THIRD LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

PostCode

ASK OF ^DMName[idx]:

INTERVIEWER:
ENTER POSTCODE OF new ADDRESS.

STRING[9]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)
AND: Moving = Yes

NewTel

ASK OF ^DMName[idx]:

INTERVIEWER:
COLLECT NEW OR CONTACT TELEPHONE NUMBER IN AS MUCH DETAIL AS POSSIBLE.

(**** must be STD code and number ****)

- OR ENTER '0' FOR 'NONE'.

STRING[15]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: NOT (Future IN [Yes, Depends])

RfReason

ASK OF ^DMName[idx]:

INTERVIEWER:
CODE MAIN REASON(S) FOR REFUSAL TO THE FOLLOW-UP INTERVIEW.

SET [6] OF

- (1) Not interested
- (2) Taken too much time
- (3) Have done it once/once is enough
- (4) Questions are too repetitive
- (5) Current survey is too intrusive, objected to subject matter
- (6) Other

FRS0204B.Admin

RECORD ALWAYS :

AHHSize

Number of people in the household. Mirrors HHSize. Used to define a started questionnaire.

0..14

RECORD ALWAYS :

HHEnd

Household schedule has reached the end. Set by QCare.GiveHelp

- (1) Yes
 - (2) No
-

RECORD ALWAYS :

HRPEnd

HRP Benefit unit reached the end. Set by BU[1].IncChnge

- (1) Yes
- (2) No

FRS0204B.Admin.NCSRAdm

ASK ALWAYS :

NewBU

Admin details for NatCen Booking-In system.
Total number of BU:s.

0..7

ASK ALWAYS :

RentDoc

Admin details for NatCen Booking-In system.
Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
 - (2) Some other document
 - (3) None
-

ASK ALWAYS :

CTConDoc

Admin details for NatCen Booking-In system.
Whether respondent has Council Tax Book other CT document.

- (1) Yes - consulted now
 - (2) No - no document (or will not consult)
-

ASK IF: In loop FOR := 1 TO 14

ProfDocs

Admin details for NatCen Booking-In system.
Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

FRS0204B.Admin (continued)

RECORD ALWAYS :

HRPRef

No of missing responses from HH grid plus HRP Benefit Unit.

0..997

RECORD ALWAYS :

OthRef

No of missing responses from the other Benefit Units.

0..997

FRS0204B.Admin.NCSRAdm

ASK IF: Test = Yes

NewBU

Admin details for NatCen Booking-In system.
Total number of BU:s.

0..7

ASK IF: Test = Yes

RentDoc

Admin details for NatCen Booking-In system.
Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
 - (2) Some other document
 - (3) None
-

ASK IF: Test = Yes

CTConDoc

Admin details for NatCen Booking-In system.
Whether respondent has Council Tax Book other CT document.

- (1) Yes - consulted now
 - (2) No - no document (or will not consult)
-

ASK IF: Test = Yes

AND: In loop FOR := 1 TO 14

ProfDocs

Admin details for NatCen Booking-In system.
Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

FRS0204B.Admin (continued)

ASK IF: Test = Yes

HRPRef

No of missing responses from HH grid plus HRP Benefit Unit.

0..997

ASK IF: Test = Yes

OthRef

No of missing responses from the other Benefit Units.

0..997

ASK IF: (DMProx[QHholder.DVHRPNum] = RESPONSE) AND ((HRPRef >= 12) OR (OthRef > (12 * (NewBU - 1))))

RefDK

****INTERVIEWER** - IMPORTANT !**

There were too many 'Refusal' and/or DK answers at '^P amount' questions in this Questionnaire. Please ask respondent(s) to supply missing answers either now or later.

Press 1 and enter to continue.

(1) Continue

RECORD ALWAYS:

AuthNo

Interviewer^Authority Number

0..9999

ASK IF: NatCen = Yes
AND: AuthNo = EMPTY
AND: NOT (IntTest > 0)

AuthNo

Interviewer^Authority Number

0..9999

CHECK IF: NatCen = Yes
AND: AuthNo = EMPTY
AND: NOT (IntTest > 0)
AuthNo<>EMPTY

Please enter your Interviewer Number.

RECORD IF: NatCen = Yes

HStatus

Current Interview Status.

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.

IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other - no interviewing required (eg. ineligible, refusal)

ASK IF: NatCen IN [ONS, NI]
AND: AuthNo = EMPTY
AND: IntData.SEARCH (1)

AuthNo

Interviewer^Authority Number

0..9999

ASK IF: NatCen IN [ONS, NI]
AND: AuthNo = EMPTY
AND: NOT (IntData.SEARCH (1))
AND: NatCen = ONS

AuthNo

Interviewer^Authority Number

0..9999

CHECK IF: NatCen IN [ONS, NI]
AND: AuthNo = EMPTY
AND: NOT (IntData.SEARCH (1))
AND: NatCen = ONS
AuthNo<>EMPTY

Please enter your Authority Number.

ASK IF: NatCen IN [ONS, NI]
AND: NatCen = NI

NIHStatus

Current Interview Status.

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.

- (1) Yes, further interviewing to be done
- (2) All information and checks complete
- (3) Refusal
- (4) Non-contact
- (5) Ineligible
- (6) Returned for reallocation

ASK IF: *NatCen IN [ONS, NI]*
AND: *NOT (NatCen = NI)*

HStatus

Current Interview Status.
UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.
IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT
CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other - no interviewing required (eg. ineligible, refusal)

RECORD ALWAYS:

AdrChg

Address change on ARF?

- (1) Yes
- (2) No

RECORD ALWAYS:

TelNo2

Telephone number on ARF?

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

ASK IF: *(TelNo2 = EMPTY AND DMProx[QHholder.DVHRPNum] <> EMPTY) AND (NatCen = Yes)*

Telephon

(Can I just check), is there a telephone in (your part of) this accommodation?

- (1) Yes
- (2) No

ASK IF: *(TelNo2 = EMPTY AND DMProx[QHholder.DVHRPNum] <> EMPTY) AND (NatCen = Yes)*
AND: *Telephon = Yes*

TelNo1

A few interviews in any survey are checked by Head Office to make sure that people like yourself are satisfied with the way the interview was carried out. Just in case yours is one of the interviews that is checked, it would be helpful if we could have your telephone number.

IF GIVEN, WRITE TELEPHONE NUMBER ON A.R.F.

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

ASK IF: (NatCen = ONS) OR (Edit = Yes)
AND: NOFSOC > 0

SOCNow

Do you wish to do the S.O.C. coding now or later?

- (1) Now
- (2) Later

FRS0204B.Admin.QTOcc.QSOC[]

Coding for each person in HH

RECORD IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

Person

Person identifier

0..14

RECORD IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

ESSummary

Summary of Employment status information for use at SOC2000

STRING[120]

RECORD IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

IndexNo

Index number of SOC2000 entry selected in coding index

0..999999

CHECK IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]
AND: SOC2000 = RESPONSE
SOC2000<>INCOMPLETE

You have not finished coding to the correct level
Please complete coding

RECORD IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]

ES2000

Employment status (NB: different from pre-2000)

- 1 Self-employed : large establishment (25+ employees)
- 2 Self-employed : small establishment (1-24 employees)
- 3 Self-employed : no employees
- 4 Manager : large establishment (25+ employees)
- 5 Manager : small establishment (1-24 employees)
- 6 Foreman or supervisor
- 7 Employee (not elsewhere classified)

8 No employment status info given - for use in this program only

- (1) Self-employed : large establishment (25+ employees)
- (2) Self-employed : small establishment (1-24 employees)
- (3) Self-employed : no employees
- (4) Manager : large establishment (25+ employees)
- (5) Manager : small establishment (1-24 employees)
- (6) Foreman or supervisor
- (7) Employee (not elsewhere classified)
- (8) No employment status info given - for use in this program only

DISPLAY IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]

NSSEC

===== -- Standard

SPSS code for these value labels is available ----

- (1/2/3 Higher managerial & professional occupations - Class 1)
- (1/2 Large employers and higher managerial occupations - Class 1.1)
- 1 Employers in large organisations
- 2 Higher managerial
- (3 Higher professional occupations - Class 1.2)
- 3.1 Higher professional (traditional) - employees
- 3.2 Higher professional (new) - employees
- 3.3 Higher professional (traditional) - self-employed
- 3.4 Higher professional (new) - self-employed
- (4/5/6 Lower managerial and professional occupations - Class 2)
- 4.1 Lower professional & higher technical (traditional) - employees
- 4.2 Lower professional & higher technical (new) - employees
- 4.3 Lower professional & higher technical (traditional) - self-employed
- 4.4 Lower professional & higher technical (new) - self-employed
- 5 Lower managerial
- 6 Higher supervisory
- (7 Intermediate occupations - Class 3)
- 7.1 Intermediate clerical and administrative
- 7.2 Intermediate sales and service
- 7.3 Intermediate technical and auxiliary
- 7.4 Intermediate engineering
- (8/9 Small employers and own account workers - Class 4)
- 8.1 Employers (small organisations, non-professional)
- 8.2 Employers (small - agriculture)
- 9.1 Own account workers (non-professional)
- 9.2 Own account workers (agriculture)
- (10/11 Lower supervisory & technical occupations - Class 5)
- 10 Lower supervisory
- 11.1 Lower technical craft
- 11.2 Lower technical process operative
- (12 Semi-routine Occupations - Class 6)
- 12.1 Semi-routine sales
- 12.2 Semi-routine service
- 12.3 Semi-routine technical
- 12.4 Semi-routine operative
- 12.5 Semi-routine agricultural
- 12.6 Semi-routine clerical
- 12.7 Semi-routine childcare
- (13 Routine occupations - Class 7)
- 13.1 Routine sales and service
- 13.2 Routine production
- 13.3 Routine technical
- 13.4 Routine operative
- 13.5 Routine agricultural

Following not derived in this block - needs survey specific information

- (14/15/16/17 Not classified - Class 8)
- 14.1 Never worked
- 14.2 Long-term unemployed
- 15 Full-time students
- 16 Occupations not stated or inadequately described
- 17 Not classifiable for other reasons

=====

0.0..17.0

RECORD IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

SECFlag

Indicator for status of SEC

0 - valid combination of SEC and ES2000 1 - invalid combination 2 - no employment status info - simplified SEC used

0..2

WARN IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]
AND: XSOC2000 <> EMPTY AND ES2000 <> EMPTY
AND: NOT (SECData.SEARCH (XSOC2000, ORD (ES2000))
ERROR

Problem with NS-SEC matrix - please suppress error and contact HQ

WARN IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]
ERROR AND INVOLVING(SOC2000)

The employment status for the code you selected (^XSOC2000) is unlikely to be:

^ES2000

Please check above details and assign new SOC code if necessary

ASK IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]
AND: NatCen = Yes

SIC

REVIEW INDUSTRY DETAILS AND ASSIGN S.I.C. CODE FOR RESPONDENT.

Industry :@|^LFirmDo

1..99

CHECK IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]
AND: NatCen = Yes
AND: NOT (SIC IN [97, 98])
AND: NOT (SICData.SEARCH (SIC)
ERROR AND INVOLVING(SIC)

Industry code ^SIC is not a valid SIC92 code.

Press ENTER and amend.

WARN IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]
AND: NatCen = Yes
AND: NOT (SIC IN [97, 98])
AND: SIC <> EMPTY
UnitGrp3 = ''

Please check the following details:

^LFirmDo has been coded into group:
^UnitGrp3

ASK IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]
AND: NOT (NatCen = Yes)

SIC1

REVIEW INDUSTRY DETAILS AND ASSIGN 3-DIGIT SIC CODE.

Industry: ^LFirmDo

1..462

WARN IF: (NatCen = ONS) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.Admin (continued)

ASK ALWAYS:

MenuNote

Reminder/Note for opening menu.

OPTIONAL: If nothing to say, just press <Enter>.

Enter here any useful details you wish to appear on the opening menu.

STRING[50]

ASK IF: Edit <> Yes

InSess

What have you been doing in the questionnaire this time?

- (1) Interviewing (all contacts with respondent)
- (2) Anything else (not interviewing)

CHECK IF: Edit <> Yes
AND: InSess IN [Interv]
AHHSize > 0

You can't have done interviewing as you went straight into the Admin details. Please amend your coding.

RECORD IF: Edit <> Yes

TotTime

Total hours spent interviewing.

JUST PRESS <Enter>.

TIME

RECORD IF: Edit <> Yes

TotMins

Total time in minutes spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK IF: Edit <> Yes
AND: Test = Yes

TotTime

Total hours spent interviewing.

JUST PRESS <Enter>.

TIME

ASK IF: Edit <> Yes
AND: Test = Yes

TotMins

Total time in minutes spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK ALWAYS:

Choice

INTERVIEWER: Do you now want to...

- (1) Leave this questionnaire - without filling in the admin details?
- (5) Fill in the admin details - and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

RECORD ALWAYS:

vChoice

Protects Choice

- (1) Leave this questionnaire - without filling in the admin details?
- (5) Fill in the admin details - and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

CHECK IF: Choice = Exit
vChoice <> Admin

You cannot now select code 1, as this would delete the Admin details already entered. Please reinstate code 5 at 'Choice'.

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

Outcome

Final Outcome Codes from ProdOutc or unproductive codes

11..97

FRS0204B.Admin.QNCSROutc

Outcome Code Screens

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: HRPRef >= 12

EligB

CODE OUTCOME : Unproductive-eligible.

Enter the three digit code from the ARF (question E1 or A5b).

300.900

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd

Part21

21 - Partial interview by desired respondents: Please code reason.

INTERVIEWER: If you have made contact with any of the missing BU's but failed to obtain an interview, code as Refusal (code 2).

- (1) (Missing)
 - (2) Partial interview by desired respondents - complete HH Q're and HRP BU Q're but (other) BU missing due to non contact
 - (3) Partial interview by desired respondents - complete HH Q're and HRP BU Q're but (other) BU refused to take part or to complete interview
 - (4) Partial interview by desired respondents - missing information - 12 or more DK/Ref
-

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd
AND: Part21 = RESPONSE
NOT (Part21 = Missing)

INTERVIEWER: Do not use code 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd
AND: OthRef < (12 * (NewBU - 1))
Part21 <> Part214

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part21.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)

Part22

22 - Partial interview, partly by desired respondents, partly by proxy: Please code reason.

INTERVIEWER: If you have made contact with any of the missing BU's but failed to obtain an interview, code as Refusal (code 2).

- (1) (Missing)
- (2) Partial interview, partly by desired respondents, partly by proxy - complete HH Q're and HRP BU Q're but (other) BU missing due to non contact
- (3) Partial interview, partly by desired respondents, partly by proxy - complete HH Q're and HRP BU Q're but (other) BU refused to take part or to complete interview
- (4) Partial interview, partly by desired respondents, partly by proxy - missing information - 12 or more DK/Ref

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)
AND: Part22 = RESPONSE
NOT(Part22 = Missing)

INTERVIEWER: Do not use code 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)
AND: OthRef < (12 * (NewBU - 1))
Part22 <> Part224

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part22.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))

Part23

23 - Partial interview by proxy: Please code reason.

INTERVIEWER: If you have made contact with any of the missing BU's but failed to obtain an interview, code as Refusal (code 2).

- (1) (Missing)
- (2) Partial interview by proxy - complete HH Q're and HRP BU Q're but (other) BU missing due to non contact
- (3) Partial interview by proxy - complete HH Q're and HRP BU Q're but (other) BU refused to take part or to complete interview
- (4) Partial interview by proxy - missing information - 12 or more dk/Ref in other BU

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))
AND: Part23 = RESPONSE
NOT(Part23 = Missing)

INTERVIEWER: Do not use code 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))
AND: OthRef < (12 * (NewBU - 1))
Part23 <> Part234

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part23.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: ProdOutc = EMPTY

ProdOutc

Productive Interview Achieved:

(Circle code at ARF Question D1).

- (110) Complete interview by all desired respondent(s)
- (120) Complete interview: partly by desired respondents and partly by proxy
- (130) Complete interview by proxy
- (212) Desired respondent(s), Complete HH Q're and HRP BU Q're but BU missing due to Non Contact
- (213) Desired respondent(s), Complete HH Q're and HRP BU Q're but BU refused to take part or to complete interview
- (214) Desired respondent(s), Missing Information - 12 or More DK/Ref
- (222) Partly by desired respondent(s), partly by proxy, Complete HH Q're and HRP BU Q're but BU missing due to Non Contact
- (223) Partly by desired respondent(s), partly by proxy, Complete HH Q're and HRP BU Q're but BU refused to take part or to complete interview
- (224) Partly by desired respondent(s), partly by proxy, Missing Information - 12 or More DK/Ref
- (232) By proxy, Complete HH Q're and HRP BU Q're but BU missing due to Non Contact
- (233) By proxy, Complete HH Q're and HRP BU Q're but BU refused to take part or to complete interview
- (234) By proxy, Missing Information - 12 or More DK/Ref

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: Comp = Yes
AND: HOut = RESPONSE

AProdOutc

Productive^Partial Interview Achieved:

Outcome code: ^ProdTxt.

(Circle code at ARF Question D1).

Press <1> and <Enter> to continue.

1..1

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: NOT (Comp = Yes)
AND: HHSIZE > 0

EligB

CODE OUTCOME : Unproductive-eligible.

Enter the three digit code from the ARF (question E1 or A5b).

300..900

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE

EstElig

Was the address traceable, residential and occupied as a main residence?

- (1) Yes - address eligible for interview
 - (2) Unsure - unsure whether address eligible for interview
 - (3) No - address was ineligible (Deadwood)
- (411) Office refusal to advanced letter
(412) Office refusal to interviewer letter
(900) Reallocated to another interviewer

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure

Unknown

CODE OUTCOME : Unknown Eligibility.

Enter the three digit code from the ARF (question A2)

600..690

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = RESPONSE
IN (Unknown, [611, 612, 620, 630, 641, 642, 651, 652, 670])

This outcome code is not valid for Unknown Eligibility. Please check and change code at EstElig or re-enter outcome code.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = RESPONSE
AND: Unknown = 611
ERROR

This code is for Office Use only.

Please check and re-enter code at Unknown.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = RESPONSE

UnkChk

You have entered: ^UnProdTxt.

Is this correct?

- (1) Yes
- (2) No

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = RESPONSE
AND: UnkChk = RESPONSE
(UnkChk = Yes) AND INVOLVING (Unknown)

Please press <Enter> to amend the outcome code.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = RESPONSE
AND: UnkChk = RESPONSE
AND: UnkChk = Yes

UnelReas

Unknown Eligibility: Please explain your reasons for using this code.

STRING[200]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes

EligB

CODE OUTCOME : Unproductive-eligible.

Enter the three digit code from the ARF (question E1 or A5b).

300..900

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
IN(EligB, [310,320,330,411,412,420,431,432,441,442,450,510,520,530,540,550,561,562,563])

This outcome code is not valid for Eligible Unproductive. Please check and change code at EstElig or re-enter outcome code.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: EligB = 561
ERROR

This code is for Office Use only.

Please check and re-enter code at EligB.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: EligB = 562
ERROR

This code is for Office Use only.

Please check and re-enter code at EligB.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE

EligChk

You have entered: ^UnProdTxt.

Is this correct?

- (1) Yes
- (2) No

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: EligChk = RESPONSE
(EligChk = Yes) AND INVOLVING(EligB)

Please press <Enter> to amend the outcome code.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: Edit = No
AND: (Comp = Yes) AND (HRPRef >= 12)
EligB = 442

The computer has coded this interview as 442 - Refusal During Interview, 12+ DK/Ref, but you have changed this to ^EligB.

If the HRP BU was unable to complete the interview due to language difficulties, because they are too old/infirm or incapable please suppress this check and record details in a note.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: Edit = No
AND: (Comp <> Yes) AND (HHSize > 0)
EligB = 441

The computer has coded this interview as 441 - Refusal during interview HRP BU incomplete, but you have changed this to ^EligB.

If the HRP BU was unable to complete the interview due to language difficulties, because they are too old/infirm or incapable please suppress this check and record details in a note.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: Edit = No
AND: NOT ((Comp = Yes) AND (HRPRef >= 12))
NOT(EligB = 442)

You have entered code ^UnprodTxt, but this has not been reported by the program. Please amend your coding.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: EligB = RESPONSE
AND: Edit = No
AND: NOT ((Comp <> Yes) AND (HHSIZE > 0))
NOT(EligB = 441)

You have entered code ^UnprodTxt, but this has not been reported by the program. Please amend your coding.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = No

IneligB

CODE OUTCOME: Deadwood (Ineligible).

Enter the three digit code from the ARF (question A3 or A5a).

700..790

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: IneligB = RESPONSE
IN(IneligB, [700,710,720,730,740,750,760,771,772,773,781,782,783,790])

This outcome code is not valid for Deadwood (Ineligible). Please check and change code at EstElig or re-enter outcome code.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: IneligB = RESPONSE

InelChk

You have entered: ^UnProdTxt.

Is this correct?

- (1) Yes
- (2) No

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: IneligB = RESPONSE
AND: InelChk = RESPONSE
(InelChk = Yes) AND INVOLVING(IneligB)

Please press <Enter> to amend the outcome code.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: IneligB = RESPONSE
AND: IneligB = 790

Inel79

790 - Other ineligible: Please explain your reasons for using this code.

STRING[200]

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
RESERVECHECK

RESERVECHECK

FRS0204B.Admin.QONSOutc

Outcome Code Screens

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: HRPreRef >= 12

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE
(from ARF question E1)

- (31) No contact with anyone at the address
 - (32) (Multi-household only) Contact made at the address, but not with any member of the sampled dwelling/household
 - (33) Contact made at the dwelling/household, but not with any responsible resident

 - (42) (Multi-Household only) Information refused - no. of dwellings/households at address
 - (43) Refusal at introduction / before interview
 - (44) Refusal during the interview
 - (45) Broken appointment, no re-contact

 - (51) HRP BU - Ill at home during survey period
 - (52) HRP BU - Away/in hospital all field period
 - (53) HRP BU - Physically or mentally unable/incompetent
 - (54) HRP BU - Language difficulties
 - (55) OFFICE APPROVAL ONLY - Lost productive
 - (56) OFFICE APPROVAL ONLY - Other unproductive
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd

Part21

21 - Partial interview by desired respondents: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview by desired respondents - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview by desired respondents - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview by desired respondents - MISSING INFORMATION - 12 OR MORE DK/REF

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd
AND: Part21 = RESPONSE
NOT(Part21 = Missing)

INTERVIEWER: DO NOT USE CODE 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: PFull = AllProd
AND: OthRef < (12 * (NewBU - 1))
Part21 <> Part214

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part21.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)

Part22

22 - Partial interview, partly by desired respondents, partly by proxy: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview, partly by desired respondents, partly by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview, partly by desired respondents, partly by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview, partly by desired respondents, partly by proxy - MISSING INFORMATION - 12 OR MORE DK/REF

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)
AND: Part22 = RESPONSE
NOT(Part22 = Missing)

INTERVIEWER: DO NOT USE CODE 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: (PFull < AllProd) AND (PFull > 0)
AND: OthRef < (12 * (NewBU - 1))
Part22 <> Part224

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part22.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))

Part23

23 - Partial interview by proxy: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview by proxy - MISSING INFORMATION - 12 OR MORE DK/REF IN OTHER BU

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))
AND: Part23 = RESPONSE
NOT(Part23 = Missing)

INTERVIEWER: DO NOT USE CODE 1.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLEnd > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))
AND: OthRef < (12 * (NewBU - 1))
Part23 <> Part234

There were ^OthRef DK/Ref's at 'Amount' questions in Non-HRP BU's.
Please use another code at Part23.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ProdOutc = EMPTY

ProdOutc

Productive Interview Achieved:

(Circle code at ARF Question D1).

- (11) COMPLETE INTERVIEW BY ALL DESIRED RESPONDENT(S)
- (12) COMPLETE INTERVIEW: PARTLY BY DESIRED RESPONDENTS AND PARTLY BY PROXY
- (13) COMPLETE INTERVIEW BY PROXY
- (21) PARTIAL INTERVIEW BY DESIRED RESPONDENTS(S)
- (22) PARTIAL INTERVIEW: PARTLY BY DESIRED RESPONDENT AND PARTLY BY PROXY
- (23) PARTIAL INTERVIEW BY PROXY

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: Comp = Yes
AND: ProdOutc <> EMPTY

AProdOutc

Productive Interview Achieved:

Outcome code: ^ProdTxt.

PRESS <1> AND <Enter> TO CONTINUE.

1..1

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: NOT (Comp = Yes)
AND: HHSize > 0

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE
(from ARF question E1)

- (31) No contact with anyone at the address
- (32) (Multi-household only) Contact made at the address, but not with any member of the sampled dwelling/household
- (33) Contact made at the dwelling/household, but not with any responsible resident

- (42) (Multi-Household only)Information refused - no. of dwellings/households at address
- (43) Refusal at introduction / before interview
- (44) Refusal during the interview
- (45) Broken appointment, no re-contact

- (51) HRP BU - Ill at home during survey period
- (52) HRP BU - Away/in hospital all field period
- (53) HRP BU - Physically or mentally unable/incompetent
- (54) HRP BU - Language difficulties
- (55) OFFICE APPROVAL ONLY - Lost productive
- (56) OFFICE APPROVAL ONLY - Other unproductive

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE

EstElig

Was the address traceable, residential and occupied as a main residence?

- (1) Yes - address eligible for interview
- (2) Unsure whether address eligible for interview
- (3) No - address was ineligible (Deadwood)
- (41) Office refusal
- (90) <THIS CODE NOT USED>

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
EstElig <> **Realloc**

This code is invalid!

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure

Unknown

CODE OUTCOME : Unknown Eligibility
(from ARF question A2)

- (61) USE WITH OFFICE APPROVAL ONLY
- (62) Inaccessible
- (63) Unable to locate address
- (64) Unknown whether address contains residential housing
- (65) Residential address - unknown if eligible household(s)
- (67) OFFICE APPROVAL ONLY - Other unknown eligibility

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une161

Une61

61 - Not attempted: Please code reason - as instructed by the office.

- (1) Not issued to an interviewer
- (2) Issued but not attempted

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une164

Une64

64 - Unknown whether residential housing: Please code reason.

- (1) Information refused by all persons consulted
- (2) No contact with any knowledgeable person

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une165

Une65

65 - Unknown whether eligible adults: Please code reason.

- (1) Information refused by all persons consulted
- (2) No contact with any knowledgeable person

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown IN [Une162 .. Une167]

UnelReas

Unknown Eligibility: Please explain your reasons for using this code.

STRING[200]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Refuse

Ref41

41 - Office Refusal : Please code nature of refusal.

- (1) ...Refusal to Advance Letter
- (2) ...or a Refusal to an Interviewer Letter

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE
(from ARF question E1)

- (31) No contact with anyone at the address
- (32) (Multi-household only) Contact made at the address, but not with any member of the sampled dwelling/household
- (33) Contact made at the dwelling/household, but not with any responsible resident

- (42) (Multi-Household only)Information refused - no. of dwellings/households at address
- (43) Refusal at introduction / before interview
- (44) Refusal during the interview
- (45) Broken appointment, no re-contact

- (51) HRP BU - Ill at home during survey period
- (52) HRP BU - Away/in hospital all field period
- (53) HRP BU - Physically or mentally unable/incompetent
- (54) HRP BU - Language difficulties
- (55) OFFICE APPROVAL ONLY - Lost productive
- (56) OFFICE APPROVAL ONLY - Other unproductive

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: FindHH = 1
NOT((Eligb = NC2) OR (Eligb = Ref2)) **AND** INVOLVING(FindHH,Eligb)

This code should only be used at multi-household addresses.

Please amend the number of households if necessary.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: (Edit = No) **AND** (((Comp = Yes) **AND** (HRPRef >= 12)) OR ((Comp <> Yes) **AND** (HHSize > 0)))
Eligb = Ref4

The computer has coded this interview as 44 - Refusal during interview, but you have changed this to ^OutCode.

If the HRP BU was unable to complete the interview due to language difficulties, because they are too old/infirm or incapable please suppress this check and record details in a note.

If the HRP BU did not complete for other reasons please return the code to 44 and record reasons for refusal at RefReas.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: NOT ((Comp = Yes) AND (HRPRef >= 12)) OR ((Comp <> Yes) AND (HHSize > 0))
Eligb <> Ref4

You have entered code 44 - Refusal During Interview, but this has not been reported by the program.
Please amend your coding.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = Ref3

Ref43

43 - Refusal at Introduction : Please code nature of refusal.

- (1) Refusal by adult member of household
- (2) Refusal by proxy

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = Ref4

Ref44

Refusal to complete interview: computer derived.

- (1) Member of HRP BU refused to complete the interview (HH Q're and HRP BU)
- (2) Missing information - 12 or more DK/Ref in HHQ're and HRP BU

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb IN [UnProd1 .. UnProd4]

EligB2

INTERVIEWER: Was this...

- (1) Notified to you by Head Office
- (2) You found this out yourself (Notified by interviewer)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = UnProd6

Elig56

56 - Other Unproductive: Please code reason.

- (1) Full interview achieved but respondent requested data be deleted
- (2) Partial interview achieved but respondent requested data be deleted
- (3) Other unproductive (give details)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = No

Inelgib

CODE OUTCOME: Deadwood (Ineligible).
(from ARF question A3)

- (71) Not yet built/ under construction
- (72) Demolished /derelict
- (73) Vacant /empty housing unit
- (74) Non-residential address
- (75) Address occupied, but no resident household
- (76) Communal establishment/institution
- (77) Resident household(s), but no eligible respondent at address
- (78) Address out of sample
- (79) OFFICE APPROVAL ONLY - Other ineligible

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Inelgib = Inelg77

Inel77

77 - Resident household(s), but no eligible respondent at address: Please code reason.

- (1) Household of foreign diplomat or serviceman living on foreign base
- (2) All residents aged under 16
- (3) Other resident household(s) but no eligible respondents

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Inelgib = Inelg78

Inel78

78 - Address out of sample: Please code reason.

- (1) Directed not to sample at address
- (2) Scottish pre-selection sheet instructs not to interview
- (3) Household limit on quota already reached

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Inelgib = Inelg79

Inel79

79 - Other ineligible: Please explain your reasons for using this code.

STRING[200]

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (NatCen = Yes)
RESERVECHECK

RESERVECHECK

FRS0204B.Admin (continued)

WARN IF: (Choice = Admin) OR (vChoice = Admin)
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
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WARN IF: (Choice = Admin) OR (vChoice = Admin)
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WARN IF: (Choice = Admin) OR (vChoice = Admin)
RESERVECHECK

RESERVECHECK

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33]

NCREas

Code main reason(s) for non-contact...

SET [3] OF

- (1) Away all survey period
- (2) Working shifts/odd hours
- (3) Rarely at address
- (4) Will not answer door
- (5) Think address is empty but could not confirm
- (6) No information gathered
- (7) Other

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33]
AND: NatCen = Yes
AND: AwaySurv IN NCREas
(QNCSROutc.EligB = 520) AND INVOLVING(QNCSROutc.EligB)

You should not have coded this address as a Non-Contact if you know the HRP BU is away all survey period. Please return to EligB and code as 520.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33]
AND: NatCen = Yes
AND: PosEmpty IN NCREas
((QNCSROutc.EstElig = No) AND (QNCSROutc.IneligB = 730)) AND INVOLVING(QNCSROutc.IneligB,QNCSROutc.EstElig)

You should not have coded this address as a Non-Contact if you think it is empty.

If you have good reason to think it is empty, return to EstElig and code as Deadwood (code 3) and then use code 730.

If you are unsure whether household is empty, return to EstElig and code as Unsure (code 2), and then use code 641/642 as appropriate.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33]
AND: NOT (NatCen = Yes)
AND: AwaySurv IN NCREas
(QONSOutc.Eligb = UnProd2) AND INVOLVING(QONSOutc.Eligb)

You should not have coded this address as a Non-Contact if you know the householders BU is away all survey period. Please return to Eligb and code as 52.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33]
AND: NOT (NatCen = Yes)
AND: PoseEmpty IN NCREas
((QONSOutc.EstElig = No) AND (QONSOutc.Ineligb = Inelg73)) AND
INVOLVING(QONSOutc.Ineligb,QONSOutc.EstElig)

You should not have coded this address as a Non-Contact if you think it is empty.

If you have good reason to think it is empty, return to EstElig and code as Deadwood (code 3) and then use code 73.

If you are unsure whether household is empty, return to EstElig and code as Unsure (code 2), and then use code 64.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]

RefReas

Code main reason(s) for refusal/non-response...

SET [3] OF

- (1) Doesn't believe in surveys
- (2) Anti-government
- (3) Invasion of privacy
- (4) Concerns about confidentiality
- (5) Can't be bothered
- (6) Bad experience with previous surveys
- (7) Dislikes subject matter of survey
- (8) Genuinely too busy
- (9) Temporarily too busy
- (10) Personal problems
- (11) Refusal to HQ after interviewer's visit
- (12) Late contact insufficient field time
- (13) About to go away
- (14) Language difficulties
- (15) Too old/infirm
- (16) Not capable
- (17) Broken appointment(s)
- (18) Other

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NatCen = Yes
AND: BadTAway IN RefReas
(QNCSROutc.EligB = 520) AND INVOLVING(QNCSROutc.EligB)

If unable to interview members of HRP BU because they are away all survey period please use code 520. Otherwise suppress.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NatCen = Yes
AND: LangProb IN RefReas
(QNCSROutc.EligB = 540) AND INVOLVING(QNCSROutc.EligB)

If unable to interview members of HRP BU because of language difficulties please use code 540.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NatCen = Yes
AND: TooOld IN RefReas
(QNCSROutc.EligB = 530) AND INVOLVING(QNCSROutc.EligB)

If unable to interview because members of householder's BU are too old/infirm please use code 530.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NatCen = Yes
AND: SickHH IN RefReas
(QNCSROutc.EligB = 530) AND INVOLVING(QNCSROutc.EligB)

If unable to interview because members of householder's BU are incapable of being interviewed please use code 530.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NatCen = Yes
AND: BrokAppt IN RefReas
(QNCSROutc.EligB = 450) AND INVOLVING(QNCSROutc.EligB)

If unable to interview due to repeated broken appointments please use code 450.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NOT (NatCen = Yes)
AND: BadTAway IN RefReas
(QONSOutc.Eligb = UnProd2) AND INVOLVING(QONSOutc.Eligb)

If unable to interview members of householder's BU because they are away all survey period please use code 52. Otherwise suppress.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NOT (NatCen = Yes)
AND: LangProb IN RefReas
(QONSOutc.Eligb = UnProd4) AND INVOLVING(QONSOutc.Eligb)

If unable to interview members of householder's BU because of language difficulties please use code 54.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NOT (NatCen = Yes)
AND: TooOld IN RefReas
(QONSOutc.Eligb = UnProd3) AND INVOLVING(QONSOutc.Eligb)

If unable to interview because members of householder's BU are too old/infirm please use code 53.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NOT (NatCen = Yes)
AND: SickHH IN RefReas
(QONSOutc.Eligb = UnProd3) AND INVOLVING(QONSOutc.Eligb)

If unable to interview because members of householder's BU are incapable of being interviewed please use code 53.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42, 43, 44]
AND: NOT (NatCen = Yes)
AND: BrokAppt IN RefReas
(QONSOutc.Eligb = Ref5) AND INVOLVING(QONSOutc.Eligb)

If unable to interview due to repeated broken appointments please use code 45

FRS0204B.Admin.QIndOutc.P[]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult

Name

STRING[15]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Personal

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
 - (2) Full complete proxy
 - (3) Incomplete
 - (4) Refusal
 - (5) Non Contact
-

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Proxy

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)
NOT (IN (IOut, [???]))

^Name has not completed a Benefit Unit schedule. Please amend your outcome coding.

FRS0204B.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])

FindHH

The term

0..30

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
AND: FindHH <= 1
((Outcome <> 32) AND (Outcome <> 42)) AND INVOLVING(FindHH)

Outcome code ^Outcome should only be used at multi-household addresses.

Please go back and amend the outcome code.

Or, amend the number of households if necessary.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
AND: FindHH > 1

HHSel

And how many households did you SELECT for interview? (May not be the same as the number actually interviewed)

ENTER THE NUMBER SELECTED FOR INTERVIEW^HHTxt

1..3

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
AND: FindHH > 1
AND: FindHH > 0
HHSel <= **FindHH**

The number of househplds selected can't be greater than the number of households found.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: NOT (QNCSROutc.EstElig IN [Unsure .. Realloc]) AND NOT
(QONSOutc.EstElig IN [Unsure .. Realloc])
AND: FindHH > 1
AND: FindHH > 1
NOT(HHSel = 1)

INTERVIEWER: Why have you selected only one household when you found more?

Have you reached your additional household quota of 4 this month?

Please type a note to explain.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Scotland = Yes

PreSel

Did you use a pre-selected multi-occupancy sheet to sub-sample households at this address?

- (1) Yes
- (2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Scotland = Yes
AND: PreSel = Yes

MOCCount

What was the PAF MO count at this address?

0..98

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Test = Yes

HHMultiW

Hidden multihhold weight question

0.000..9999.000

FRS0204B.Admin.QCalls.Call[]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

CalDat

DATE OF THIS CALL.

USE <Ctrl+K> FOR HQ REFUSAL.

DATE

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalDat = RESPONSE
(CalDat <= TODATE(2003,6,15)) AND (CalDat >= TODATE(2002,3,15))

This date is unlikely. Please check and amend if necessary.

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalDat = RESPONSE

CalDay

STRING[3]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalDat = RESPONSE

CalTim

TIME OF THIS CALL

(USE 24 HOUR CLOCK).

TIME

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

CalRes

CODE THE RESULT OF THIS CALL.

- (1) Any interviewing done
- (2) No reply
- (3) Appointment made
- (4) Interviewer withdraws
- (96) Refusal to HQ
- (97) (Code not used)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalRes IN [AnyDone, ApptMade .. Withdrw]

CalDur

TIME SPENT ON THIS CALL.

IN MINUTES.

0..300

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: PCallNo < 20

CalMor

ANY MORE CALLS TO RECORD?

- (1) Yes
- (2) No

FRS0204B.Admin.QCalls

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)
Call[CallNo].CalDat >= Call[CallNo - 1].CalDat

Calls should be recorded in date order.

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
AND: In loop FOR CallNo := 1 TO 20
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)
AND: Call[CallNo].CalDat = Call[CallNo - 1].CalDat
Call[CallNo].CalTim > Call[CallNo - 1].CalTim

Calls should be recorded in time order.

FRS0204B.Admin (continued)

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR (Outcome IN [31 .. 33, 42, 43, 45, 64, 65])
QCalls.Call[1].CalDat = RESPONSE

There should be at least one call date entered in the calls table.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Outcome IN [11 .. 13, 21 .. 23, 41, 44, 51 .. 56, 61 .. 63, 66 .. 67, 71 .. 79])

TNC

Enter total number of calls made.

0..20

FRS0204B.Admin.QConfid

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

ConfDone

- (1) Yes
- (2) No

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

PhoneNum

Household telephone number.

STRING[14]

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: ConfDone <> Yes

AND: TelNo2 = Given

APhoneNum

Please enter telephone number from A.R.F. page 1.

Enter the full number including the area code.

STRING[14]

FRS0204B.Admin.QConfid.QPersConf

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

AnyData

- (1) Yes
- (2) No

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle = Mr
PREc [] .Sex[i] = Male

This is a female respondent.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle IN [Mrs .. Miss]
PREc [] .Sex[i] = Female

This is a male respondent.

FRS0204B.Admin.QConfid.QPersConf.P[]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PConfDone <> Yes

Person

Person identifier

0..14

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PConfDone <> Yes

CTitle

Please enter the title of ^PName from ARF at D2.

- (1) Mr
- (2) Mrs
- (3) Ms
- (4) Miss
- (5) Other

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: (CTitle = Other) AND (PConfDone <> Yes)

Title

Please enter the title of ^PName from ARF at D2.

STRING[20]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT ((CTitle = Other) AND (PConfDone <> Yes))

Title

Please enter the title of ^PName from ARF at D2.

STRING[20]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes

Surname

Please enter the surname of ^PName from ARF at D2.

STRING[40]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes

Initial

Please enter the initials of ^PName from ARF at D2.

STRING[5]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes

Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes
AND: Moving = Yes

MoveDate

Enter expected date of move (FROM ARF D3).
IF THE DATE IS UNKNOWN, ENTER 15TH OF MONTH.

DATE

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAdd1

Enter respondent's future or contact address (FROM ARF D3). Enter first line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAdd2

Enter second line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAdd3

Enter third line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAdd4

Enter fourth line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAddPC

Enter postcode of the future/contact address

STRING[8]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes
AND: Moving = Yes

MovAddPh

Enter their future/contact telephone number.

Enter the full number including the area code.

STRING[14]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPSConfDone <> Yes)

Surname

Please enter the surname of ^PName from ARF at D2.

STRING[40]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPSConfDone <> Yes)

Initial

Please enter the initials of ^PName from ARF at D2.

STRING[5]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MoveDate

Enter expected date of move (FROM ARF D3).
IF THE DATE IS UNKNOWN, ENTER 15TH OF MONTH.

DATE

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd1

Enter respondent's future or contact address (FROM ARF D3). Enter first line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd2

Enter second line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd3

Enter third line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd4

Enter fourth line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAddPC

Enter postcode of the future/contact address

STRING[8]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAddPh

Enter their future/contact telephone number.

Enter the full number including the area code.

STRING[14]

FRS0204B.Admin.QConfid (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)

Confirm

You've just entered the following details:

^TelTxt

^PerTxt[1]^MovTxt[1]^PerTxt[2]^MovTxt[2]

^PerTxt[3]^MovTxt[3]^PerTxt[4]^MovTxt[4]^PerTxt[5]^MovTxt[5]

^PerTxt[6]^MovTxt[6]^PerTxt[7]^MovTxt[7]^PerTxt[8]^MovTxt[8]

^PerTxt[9]^MovTxt[9]^PerTxt[10]^MovTxt[10]^PerTxt[11]^MovTxt[11]

^PerTxt[12]^MovTxt[12]^PerTxt[13]^MovTxt[13]^PerTxt[14]^MovTxt[14]

Are they correct?

(1) Yes

(2) No

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)
Confirm = Yes

Press <Enter> and <PgUp> to review the personal details.

FRS0204B.Admin.QConfid

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)

ConfDone

- (1) Yes
 - (2) No
-

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)

PhoneNum

Household telephone number.

STRING[14]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: ConfDone <> Yes
AND: TelNo2 = Given

APhoneNum

Please enter telephone number from A.R.F. page 1.

Enter the full number including the area code.

STRING[14]

FRS0204B.Admin.QConfid.QPersConf

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)

AnyData

- (1) Yes
- (2) No

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle = Mr
PREc [] .Sex[i] = Male

This is a female respondent.

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle IN [Mrs .. Miss]
PREc [] .Sex[i] = Female

This is a male respondent.

FRS0204B.Admin.QConfid.QPersConf.P[]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes

Person

Person identifier

0..14

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPSConfDone <> Yes

CTitle

Please enter the title of ^PName from ARF at D2.

- (1) Mr
- (2) Mrs
- (3) Ms
- (4) Miss
- (5) Other

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: (CTitle = Other) AND (PPSConfDone <> Yes)

Title

Please enter the title of ^PName from ARF at D2.

STRING[20]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT ((CTitle = Other) AND (PPSConfDone <> Yes))

Title

Please enter the title of ^PName from ARF at D2.

STRING[20]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes

Surname

Please enter the surname of ^PName from ARF at D2.

STRING[40]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes

Initial

Please enter the initials of ^PName from ARF at D2.

STRING[5]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes

Moving

Is ^PName expecting to move?

- (1) Yes
 - (2) No
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes
AND: Moving = Yes

MoveDate

Enter expected date of move (FROM ARF D3).
IF THE DATE IS UNKNOWN, ENTER 15TH OF MONTH.

DATE

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes
AND: Moving = Yes

MovAdd1

Enter respondent's future or contact address (FROM ARF D3). Enter first line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes
AND: Moving = Yes

MovAdd2

Enter second line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes
AND: Moving = Yes

MovAdd3

Enter third line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPCONFDONE <> Yes
AND: Moving = Yes

MovAdd4

Enter fourth line of the future/contact address

STRING[30]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes
AND: Moving = Yes

MovAddPC

Enter postcode of the future/contact address

STRING[8]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes
AND: Moving = Yes

MovAddPh

Enter their future/contact telephone number.

Enter the full number including the area code.

STRING[14]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Surname

Please enter the surname of ^PName from ARF at D2.

STRING[40]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Initial

Please enter the initials of ^PName from ARF at D2.

STRING[5]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MoveDate

Enter expected date of move (FROM ARF D3).
IF THE DATE IS UNKNOWN, ENTER 15TH OF MONTH.

DATE

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd1

Enter respondent's future or contact address (FROM ARF D3). Enter first line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd2

Enter second line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd3

Enter third line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAdd4

Enter fourth line of the future/contact address

STRING[30]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAddPC

Enter postcode of the future/contact address

STRING[8]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: NOT (PPConfDone <> Yes)

MovAddPh

Enter their future/contact telephone number.

Enter the full number including the area code.

STRING[14]

FRS0204B.Admin.QConfid (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)

Confirm

You've just entered the following details:

^TelTxt

^PerTxt[1]^MovTxt[1]^PerTxt[2]^MovTxt[2]

^PerTxt[3]^MovTxt[3]^PerTxt[4]^MovTxt[4]^PerTxt[5]^MovTxt[5]

^PerTxt[6]^MovTxt[6]^PerTxt[7]^MovTxt[7]^PerTxt[8]^MovTxt[8]

^PerTxt[9]^MovTxt[9]^PerTxt[10]^MovTxt[10]^PerTxt[11]^MovTxt[11]

^PerTxt[12]^MovTxt[12]^PerTxt[13]^MovTxt[13]^PerTxt[14]^MovTxt[14]

Are they correct?

- (1) Yes
- (2) No

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [11 .. 13, 21 .. 23]
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)
Confirm = Yes

Press <Enter> and <PgUp> to review the personal details.

FRS0204B.Admin.QObsSheet

ASK IF: (Choice = Admin) OR (vChoice = Admin)

DwellTyp

ENTER DETAILS FROM NONRESPONSE FORM.

CODE TYPE OF ACCOMMODATION.

- (1) Detached house or bungalow
 - (2) Semi-detached house or bungalow
 - (3) Terrace/end terrace house or bungalow
 - (4) Flat or maisonette - purpose built
 - (5) Flat or maisonette - Part of a converted house/some other kind of building
 - (6) Room or rooms
 - (7) Caravan, mobile home or houseboat
 - (8) Some other kind of accommodation
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)

Shelter

ENTER DETAILS FROM NONRESPONSE FORM.

Is this sheltered accommodation?

INTERVIEWER: Housing with a warden and/or alarms.

- (1) Yes
 - (2) No
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: DwellTyp IN [Flat .. Rooms]

FloorN

ENTER DETAILS FROM NONRESPONSE FORM.

What is the floor level of this household's accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor (floor above street level)
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th Floor
- (7) 5th to 9th floor
- (8) 10th floor or higher
- (9) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)

EntryN

ENTER DETAILS FROM NONRESPONSE FORM.

Are there any physical barriers to entry to the house/flat/accommodation?

CODE ALL THAT APPLY.

SET [4] OF

- (1) Locked common entrance
- (2) Locked gates
- (3) Security staff or other gatekeeper
- (4) Entry phone access
- (5) None

CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: None IN EntryN
EntryN.CARDINAL = 1

'None' is an exclusive code.

ASK IF: (Choice = Admin) OR (vChoice = Admin)

NREth

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNIC GROUP.

Do you know or think the occupants are:

(CODE ALL THAT APPLY.)

SET [4] OF

- (1) White
- (2) Mixed
- (3) Asian (Indian, Pakistani, Bangladeshi, other)
- (4) Black (Carribbean, African, other)
- (5) Chinese and other ethnic group
- (8) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: NOT (DNK IN NREth)

NRHSur4

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNICITY: How sure are you that the answer is correct?

- (1) Sure
- (2) Not Sure

CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: DNK IN NREth
NREth.CARDINAL = 1

'Don't Know' is an exclusive code for this question.

FRS0204B.Admin.QObsSheet

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]

DwellTyp

ENTER DETAILS FROM NONRESPONSE FORM.

CODE TYPE OF ACCOMMODATION.

- (1) Detached house or bungalow
 - (2) Semi-detached house or bungalow
 - (3) Terrace/end terrace house or bungalow
 - (4) Flat or maisonette - purpose built
 - (5) Flat or maisonette - Part of a converted house/some other kind of building
 - (6) Room or rooms
 - (7) Caravan, mobile home or houseboat
 - (8) Some other kind of accommodation
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]

Shelter

ENTER DETAILS FROM NONRESPONSE FORM.

Is this sheltered accommodation?

INTERVIEWER: Housing with a warden and/or alarms.

- (1) Yes
 - (2) No
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: DwellTyp IN [Flat .. Rooms]

FloorN

ENTER DETAILS FROM NONRESPONSE FORM.

What is the floor level of this household's accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor (floor above street level)
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th Floor
- (7) 5th to 9th floor
- (8) 10th floor or higher
- (9) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]

EntryN

ENTER DETAILS FROM NONRESPONSE FORM.

Are there any physical barriers to entry to the house/flat/accommodation?

CODE ALL THAT APPLY.

SET [4] OF

- (1) Locked common entrance
- (2) Locked gates
- (3) Security staff or other gatekeeper
- (4) Entry phone access
- (5) None

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: None IN EntryN
EntryN.CARDINAL = 1

'None' is an exclusive code.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]

NREth

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNIC GROUP.

Do you know or think the occupants are:

(CODE ALL THAT APPLY.)

SET [4] OF

- (1) White
- (2) Mixed
- (3) Asian (Indian, Pakistani, Bangladeshi, other)
- (4) Black (Carribbean, African, other)
- (5) Chinese and other ethnic group
- (8) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: NOT (DNK IN NREth)

NRHSur4

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNICITY: How sure are you that the answer is correct?

- (1) Sure
- (2) Not Sure

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: DNK IN NREth
NREth.CARDINAL = 1

'Don't Know' is an exclusive code for this question.

FRS0204B.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: Outcome IN [31 .. 33, 42 .. 56]

AND: Outcome IN [42 .. 56]

NRForm

Were you able to fill in any of the Non-Response Form, that is either the refusal data or the observational part of the form?

- (1) Yes
- (2) No

FRS0204B.Admin.QNonResp

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes

Adults

ENTER DETAILS FROM NONRESPONSE FORM.

Enter number of adults (aged 16 and over) in the household.

(7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes

Children

ENTER DETAILS FROM NONRESPONSE FORM.

Enter number of children (under 16) in the household.

(7=7 or 7+).

- (0) None
- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

FRS0204B.Admin.QNonResp.QIndNonResp.Adult[]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo

SexN

ENTER DETAILS FROM NONRESPONSE FORM.

Adult no. ^i : Record the person's sex.

- (1) Male
- (2) Female
- (8) Don't know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo

AgeOfN

ENTER DETAILS FROM NONRESPONSE FORM.

Adult no. ^i : Record the person's age band.

- (1) 16-34
- (2) 35-59
- (3) 60 and over
- (8) Don't know
- (9) Refuse

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
RESERVECHECK

RESERVECHECK

FRS0204B.Admin.QNonResp (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes

NRBU_s

ENTER DETAILS FROM NONRESPONSE FORM.

Please record all of the Benefit Unit types in the household:

(CODE ALL THAT APPLY).

SET [4] OF

- (1) Single adult, no children...
- (2) Single adult with children...
- (3) Couple, no children...
- (4) Couple with children...
- (8) Don't Know
- (9) Refuse

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: (DNK IN NRBU_s) OR (Ref IN NRBU_s)
NRBU_s.CARDINAL = 1

'Don't Know' and 'Refuse' are exclusive codes for this question.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: Ad1Ch0 IN NRBU_s

NRBU_sN1

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many single adults, no children in the household?

(7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: Ad1Chn IN NRBU

NRBU_sN2

ENTER DETAILS FROM NONRESPONSE FORM.

...and how many single adults with children in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: Ad2Ch0 IN NRBU

NRBU_sN3

ENTER DETAILS FROM NONRESPONSE FORM.

...and how many couples, no children in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: Ad2Chn IN NRBU

NRBU_sN4

ENTER DETAILS FROM NONRESPONSE FORM.

...and how many couples, with children in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: ((NRBU_sN1 <> EMPTY OR NRBU_sN2 <> EMPTY) OR NRBU_sN3 <> EMPTY) OR NRBU_sN4 <> EMPTY

NRBUSur

ENTER DETAILS FROM NONRESPONSE FORM.

How sure are you that your answers about type/number of BUs are correct?

- (1) Sure
- (2) Not sure

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes

NRWk

ENTER DETAILS FROM NONRESPONSE FORM.

Is any adult in paid work?

- (1) Yes
- (2) No
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: NRWk = Yes

NRWkN

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many adults are in paid work?

(7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56]
AND: Outcome IN [42 .. 56]
AND: NRForm = Yes
AND: NRWk = Yes
AND: (NRWkN IN [One .. Seven]) AND (AdultNo IN [1 .. 7])
ORD(NRWkN) <= AdultNo

Are you sure? Earlier you said there were only ^AdultNo adult(s) in the household. Please amend or suppress this warning.

FRS0204B.Admin (continued)

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

Outcome

Final Outcome Codes from ProdOutc or unproductive codes

11..97

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

HOut

Derived 3 digit outcome code

0..997

ASK IF: (Choice = Admin) OR (vChoice = Admin)

MinsAdm

TOTAL TIME IN MINUTES SPENT AT HOME COLLECTING FURTHER INFORMATION FROM THIS HOUSEHOLD (FOR EXAMPLE THROUGH A FOLLOW-UP TELEPHONE CALL).

0..997

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes

NoteToHQ

ENTER ANY ESSENTIAL NOTES TO HQ ABOUT THIS CASE.

(OPTIONAL, IF NOTHING TO SAY, JUST PRESS <ENTER>.)

STRING[80]

ASK IF: (Choice = Admin) OR (vChoice = Admin)

IntDone

Have you completed all post-interview coding, checking & notes?

Code '1' (Yes) signals that this household is ready for transmission to Head Office.

- (1) Yes, completed all coding, etc
- (2) Not yet

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: IntDone = YesCoded
Outcome<>NONRESPONSE AND INVOLVING(IntDone)

You haven't completed the outcome coding...
Please do so, or amend IntDone to '2' for 'Not yet'.

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: IntDone = YesCoded
AND: In loop FOR idx := 1 TO AHHSize
AND: (NatCen <> Yes) AND (NatCen <> NI)
(DMASOCD0[[idx] <> Yes) AND INVOLVING(SOCNow)

You haven't completed SOC coding...
Please do so by pressing <Enter>, or amend IntDone to '2' for 'Not yet'.

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: IntDone = YesCoded
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: IntDone = YesCoded
AND: Edit <> Yes
RESERVECHECK

RESERVECHECK

WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: IntDone = YesCoded
AND: Edit <> Yes
AND: (NatCen <> Yes) AND (Outcome IN [11 .. 23])
AND: In loop FOR idx := 1 TO AHHSize
AND: PRec[idx].Depend = Adult
Recall.QRecPers.Person[] .Future [idx] <>EMPTY

The recall block has not been completed!

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes

OEDone

EDITOR: Have you completed all editing?

- (1) Yes, completed all editing
- (2) Not yet

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes
AND: OEDone = Yes
AND: In loop FOR idx := 1 TO AHHSize
(DMASOCD0[[idx] <> Yes) AND INVOLVING(SOCNow)

EDITOR: Please complete the SOC coding.

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes
AND: OEDone = Yes
AND: In loop FOR idx := 1 TO AHHSize
RESERVECHECK

RESERVECHECK

CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes
AND: OEDone = Yes
(AssDo = No) AND INVOLVING(OEDone)

EDITOR: There is still editing to be done in an assets section.

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes
AND: NatCen = Yes

Info

EDITOR: That completes the edit.

Use the F7 function key to edit the next serial number.

Use the Ctrl key and F7 function key together to bring up the browser menu.

Use <Alt X> to finish editing.

(1) Exit

CHECK ALWAYS:
RESERVECHECK

RESERVECHECK

CHECK ALWAYS:
RESERVECHECK

RESERVECHECK

CHECK ALWAYS:
RESERVECHECK

RESERVECHECK

CHECK ALWAYS:
RESERVECHECK

RESERVECHECK

FRS0204B.Admin.MF

Create case management file

RECORD IF: NatCen <> Yes

fname

filename for management information

STRING[28]

RECORD IF: NatCen <> Yes

ftext

text line(s) for file

STRING[255]

ASK IF: NatCen <> Yes

Ok

Press '1' to exit...

STRING[1]

FRS0204B.QCMS

ASK ALWAYS :

IntStatus

Interview status

- (1) Interview not started
- (2) Started interview
- (3) Partial interview
- (4) Full interview
- (5) No interview required (Non-productive/deadwood)

ASK ALWAYS :

IntDone

Admin block completed?

- (1) Yes
- (2) No

ASK ALWAYS :

InterNote

Interviewer comment

STRING[100]

ASK ALWAYS :

Outcome

Final outcome code

0..997

ASK ALWAYS :

NOFHH

Number of households at address

0..97

ASK IF: In loop FOR := 1 TO 20

PayItem

CAPI pay item

0..97

ASK ALWAYS :

SurvStatus

Survey specific status (spare)

- (1) C1
- (2) C2
- (3) C3
- (4) C4
- (5) C5
- (6) C6
- (7) C7
- (8) C8
- (9) C9
- (10) C10
- (11) C11
- (12) C12
- (13) C13
- (14) C14

FRS0204B (continued)

FAMILY RESOURCES SURVEY 2002/2003

CHECK ALWAYS:
RESERVECHECK

RESERVECHECK

CHECK ALWAYS :
RESERVECHECK

RESERVECHECK

CHECK ALWAYS :
RESERVECHECK

RESERVECHECK

CHECK ALWAYS :
RESERVECHECK

RESERVECHECK

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