

FRS 2002\_03 Account.xls

**23.08.2002 GC FRS0203 ACCOUNTS TABLE**

ACCOUNT	DEFINITION	ACCINT	ACCTAX	INVTAX	NSAMT
1	CURRENT ACCOUNT	ACCINT	ACCTAX		
2	NSB ORDINARY ACCOUNT	ACCINT	ACCTAX		
3	NSB INVESTMENT ACCOUNT	ACCINT	ACCTAX		
4	TESSA	ACCINT			
5	SAVINGS, INVESTMENTS ETC	ACCINT	ACCTAX		
6	GOVERNMENT GILT EDGED STOCK	ACCINT		INVTAX	
7	UNIT/INVESTMENT TRUSTS	ACCINT			
8	STOCKS, SHARES, BONDS ETC	ACCINT			
9	PEP	ACCINT			
10	NATIONAL SAVINGS CAPITAL BONDS				NSAMT
11	INDEX LINKED NATIONAL SAVINGS CERTS				NSAMT
12	FIXED INTEREST NATIONAL SAVINGS CERTS				NSAMT
13	PENSIONER'S GUARANTEED INCOME BONDS				NSAMT
14	SAYE				NSAMT
15	PREMIUM BONDS				NSAMT
16	NATIONAL SAVINGS INCOME BONDS				NSAMT
17	NATIONAL SAVINGS DEPOSIT BONDS				NSAMT
18	FIRST OPTION BONDS				NSAMT
19	YEARLY PLAN				NSAMT
20	CHILDREN'S BONUS BONDS				NSAMT
21	ISA	ACCINT			
22	PROFIT SHARING				
23	COMPANY SHARE OPTION PLANS				
24	MEMBER OF SHARE CLUB	ACCINT		INVTAX	
25	FIXED RATE SAVINGS BONDS				NSAMT

## 23.08.2002 GC FRS0203 ASSETS TABLE

ASSETTYPE	DEFINITION	ACCNAME	HOWMANY	HOWMUCH	HOWMUCHE	ISSDATE	ISSVAL	AMOUNT	PD	INTRO	ANYMON
1	CURRENT ACCOUNT	ACCNAME		MUCHLEFT							ANYMON
2	NSB ORDINARY ACCOUNT	ACCNAME		MUCHACC						INTRO	
3	NSB INVESTMENT ACCOUNT	ACCNAME		MUCHACC						INTRO	
4	TESSA			MUCHACC						INTRO	
5	SAVINGS, INVESTMENTS ETC	ACCNAME		MUCHACC						INTRO	
6	GOVERNMENT GILT EDGED STOCK		HOWMANY	HOWHOLD	SPARE					INTRO	
7	UNIT/INVESTMENT TRUSTS		HOWMANY	HOWHOLD	SPARE					INTRO	
8	STOCKS, SHARES, BONDS ETC		HOWMANY	HOWHOLD	SPARE					INTRO	
9	PEP		HOWMANY	HOWHOLD						INTRO	
10	NATIONAL SAVINGS CAPITAL BONDS			BONDVAL	SPARE	BONDDAT				INTRO	
11	INDEX LINKED NATIONAL SAVINGS CERTS				SPARE	ISSDATE	ISSVAL			INTRO	
12	FIXED INTEREST NATIONAL SAVINGS CERTS				SPARE	ISSDATE	ISSVAL			INTRO	
13	PENSIONER'S GUARANTEED INCOME BONDS			PGIBVAL						INTRO	
14	SAYE			AMTNOW	SPARE	SAYEDAT		AMOUNT	PD	I	
15	PREMIUM BONDS			PREM							
16	NATIONAL SAVINGS INCOME BONDS		NSIB	NSIBVAL						INTRO	
17	NATIONAL SAVINGS DEPOSIT BONDS			BONDVAL	SPARE	BONDDAT				INTRO	
18	FIRST OPTION BONDS			PREM							
19	YEARLY PLAN			PREM							
21	ISA	ACCNAME		MUCHACC						INTRO	
25	FIXED RATE SAVINGS BONDS			BONDVAL		BONDDAT					

## FRS V2002\_03 DATABASE TECHNICAL NOTE

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### FRS 2002-03 Technical note

<b>SUBJECT</b>	<b>ASSETS TABLE Version 2002_03</b>		
<b>ISSUED BY</b>	<b>JULIAN SHAW</b>		
<b>REVISION</b>	20/10/1994	Original Issued	
	03/03/1995	Daniel McKeever	
	18/10/1996	S Marriott	(Version 32)
	28/05/1998	Mehdi Hussain	(Version 33)
	29/01/1999	Ed Pickering	(Version 34)
	05/06/2000	Angela White	(Version 35)
	20/09/2000	Neil Butt	(Version 36)
	24/04/2001	Elaine Horsfall	(2000-01)
	28/08/2002	Jaya Shome	(2001-02)
	28/08/2003	Steve Ellerd-Elliott	(2002-03)

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#### 1 **SUMMARY**

This note summarises the structure of the data relating to assets held in Version 2002\_03 of the FRS database. This note is intended to help users produce retrievals accessing the assets data.

#### 2 **QUESTIONNAIRE**

In the questionnaire each person is asked to identify assets received from a series of lists. After each list the interviewer asks a series of detailed questions about each asset. Some assets refer only to adults and some only to children. A variable ADCH determines whether or not the asset is held by an adult, child, or by both.

#### 3 **ANALYSIS DATABASE**

The details recorded about each type of asset have been organised into a standard tabular form. Each asset received occupies a row of the ASSETS table. The variables have been rationalised so that the same type of information about each asset is held in the same column or field, even if the original question was different.

##### **Key Fields**

Each row in the assets table is uniquely defined by the following key fields:-

**SERNUM** Unique serial number for the household (symbolic).

## FRS V2002\_03 DATABASE TECHNICAL NOTE

**BENUNIT** The benefit unit number within the household (symbolic, range 1..7).

**PERSON** The person number within the household (symbolic, range 1..14).

**ASSETYPE** A code (symbolic, range 1..21) identifying the type of asset::

- 1 Current account
- 2 National Savings Bank (PO) Ordinary Account
- 3 National Savings Bank (PO) Investment Account
- 4 TESSA
- 5 Any Other Bank/Building Society Account (savings, investments etc)
- 6 Gilts
- 7 Unit/Investment Trusts
- 8 Stocks and Shares
- 9 PEP
- 10 National Savings Capital Bonds
- 11 Index Linked National Savings Certificates
- 12 Fixed Interest National Savings Certificates
- 13 Pensioners Guaranteed Income Bonds
- 14 SAYE
- 15 Premium Bonds
- 16 National Savings Income Bonds
- 17 National Savings Deposit Bonds
- 18 First Option Bonds
- 19 Yearly Plan
- 20 Children's Bonus Bonds
- 21 ISA

**SEQ** Number of holdings of particular asset type (symbolic, 1..10).  
Note that different asset types have different numbers of holdings.

### Data Fields

The following data fields exist for each row in the assets table. Each asset will not necessarily record information in all fields.

**HOWMANY** How many of the asset type are held (integer, range 0..99997).

**HOWMUCH** Interviewee's assessment of the total value of the type recorded in HOWMANY (integer, 0..99997).

**HOWMUCHE** NatCen's assessment of the total value of type recorded in HOWMANY (integer, 0..99997).

## **FRS V2002\_03 DATABASE TECHNICAL NOTE**

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<b>ISSDATE</b>	Issue date of asset type, where applicable (date value).
<b>ISSVAL</b>	Issue value of asset type, where applicable (integer, 0..999997).
<b>PD</b>	What time period is covered by the payment paid though the SAYE scheme. The codes are as follows: 1 1 week 2 2 weeks 3 3 weeks 4 4 weeks 5 Calendar month 6 3 months 7 6 months 8 Eight times a year 9 Nine times a year 10 Ten times a year 13 3 months 26 6 months 52 One year 90 Less than 1 week 95 One off or Lump sum 97 None of the above

BENMAP

VARIABLE	BENEFIT	STATUS	COMMENTS
BEN1Q1	3		
BEN1Q2	37		
BEN1Q3	13		
BEN1Q4	5		
BEN1Q7	10		
BEN2Q1	1		
BEN2Q2	2		
BEN2Q3	12		
BEN3Q1	14		
BEN3Q2	19		
BEN3Q3	17		
BEN3Q4	21		
BEN3Q5	15		
BEN4Q1	24		
BEN4Q2	22		
BEN4Q4	62		
BEN5Q1	26		
BEN5Q3	60		
BEN5Q4	51		
BEN5Q5	52		
BEN5Q6	30		
WFTCLUM	41		
DPTCLUM	50		
BEN7Q1	61		
BEN7Q2	31		
BEN7Q3	33		
BEN7Q4	34		
BEN7Q5	81		
BEN7Q6	35		
BEN7Q7	32		
BEN7Q8	83		
BEN7Q9	82		
B2QFUT1	42		
B2QFUT2	43		
B2QFUT3	44		
TAXCRED1	18		
TAXCRED2	11		
TAXCRED3	4		
WAR1	8		
WAR2	9		
WPBA	6		
WPA	7		
NDEAL	20		
BTWACC	27		
SFTYPE2	25		
SFLNTYP1	39		
SFLNTYP2	40		
EXTHBCT1	78		
EXTHBCT2	79		
EXTHBCT3	80		
SFRPIS	69		
SFRPJSA	70		
GTA	36		
GOVPIS	65		
GOVPJSA	66		

**FRS 2002-03**  
**Technical note**

<b>SUBJECT</b>	<b>BENEFITS Version 2002_03</b>		
<b>ISSUED BY</b>	<b>K. ANDERTON / A. FRYER</b>		
<b>REVISION</b>	<b>S. Day</b>	<b>05/01/1995</b>	
	<b>S. Day</b>	<b>07/06/1995</b>	
	<b>S Marriott</b>	<b>18/10/1996</b>	<b>(V32 update)</b>
	<b>M Hussain</b>	<b>28/05/1998</b>	<b>(V33 update)</b>
	<b>M Hussain</b>	<b>27/01/1999</b>	<b>(V34 update)</b>
	<b>A White</b>	<b>05/06/2000</b>	<b>(V35 update)</b>
	<b>N Butt</b>	<b>19/09/2000</b>	<b>(V36 update)</b>
	<b>E Horsfall</b>	<b>24/04/2001</b>	<b>(2000_01 update)</b>
	<b>I Herring</b>	<b>27/08/2002</b>	<b>(2001_02 update)</b>
	<b>I Herring</b>	<b>22/05/2003</b>	<b>(2002_03 update)</b>

**1 SUMMARY**

This note summarises the structure of the data relating to benefits held in Version 2002\_03 of the FRS database. This note is intended to help users produce retrievals accessing the benefits data.

**2 QUESTIONNAIRE**

In the questionnaire each adult is asked to identify benefits received from a series of lists. After each list the interviewer asks a series of detailed questions about each benefit. This pattern is followed generally but there are a number of exceptions. For example only a woman is asked about maternity benefits and as there can only be one woman in a benefit unit there is only one 'slot' for the answers. Additionally some types of benefit are not included in the lists but are asked about separately (e.g. Housing Benefit)

**3 ANALYSIS DATABASE**

The details recorded about each type of benefit have been organised into a standard tabular form. Each benefit received occupies a row of the BENEFIT table. The variables have been rationalised so that the same information about each benefit is held in the same column of field, even if the original question was different. Table 1 shows the relationship between the yes/no question asking about receipt of a certain benefit on the ADULT table and the corresponding benefit key value on the BENEFITS table.

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Key Fields

Each row in the benefit table is uniquely defined by the following key fields:-

SERNUM	Unique serial number for the household
BENUNIT	The benefit unit number within the household
PERSON	The person number within the household
BENEFIT	The benefit key value is a code identifying the type of benefit received (e.g. 19 = Income Support )

Table 1 also lists the code allocated to each benefit type.

**N.B.** National Centre for Social Research (formally known as SCPR), the contractors responsible for carrying out the fieldwork, have a "BenType Codeframe" within their programs, which uses codes to identify Benefit Types. Although this was originally the same as our Benefit Key Value, they have since diverged; Benefit Key Value should, therefore, be used in all instances.

Data Fields

The following data fields exist for each row in the benefit table. Each benefit will not record information in all fields. A more complete description of the routing for variables associated with each benefit is given in the spreadsheet BENV2002\_03.XLS

Note that, except where otherwise stated, the Data Field has the same name as the question within the questionnaire (Rule 1). Exceptions to this rule have their Data Field name changed to be consistent (e.g. the question GOVAMT would produce an answer in the variable BENAMT).

BANKSTMT	Asks whether a bank statement can be consulted (Yes/No).
BENAMT	<p><u>In the database</u> the variable holds the weekly amount of benefit last received for <u>all</u> benefits. However, <u>on the questionnaire</u> other variable names are used for certain benefits. These exceptions are:</p> <p>REPAYAMT (for Social Fund loan <b>repayments</b>),</p> <p>GOVAMT (for total amount DWP is paying directly for services as defined in GOVPAY),</p> <p>PRGAMT (for Government Training, as answered to question TRAIN),</p> <p>SFGRAMT (Community Care grant from Social Fund),</p> <p>BTWAMT (for Back to Work Bonus (received)),</p> <p>ACCRUAMT (for Back to Work Bonus (accrued)),</p> <p>EXBENAMT1, 2 and 3 (Extended Housing Benefit/Council Tax Benefit/Combined),</p> <p>LOANAMT (Social Fund Loan: Budgeting, or Social Fund Loan Crisis),</p>

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## FRS V2002\_03 DATABASE TECHNICAL NOTE

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	WIDPAMT (Widow's payment – lump sum)
	WFTCAMT and DPTCAMT (Working Families' and Disabled Person's Tax Credit)
	The amount has been converted to a <b>weekly</b> value, apart from Lump Sums (for benefits 31-35, 60 and 61) and Grants. (Float 0..997.00)
BENAMTDK	If the answer to BENAMT above is DON'T KNOW, is it because the benefit is paid in combination with another, and that a separate amount cannot be established (Yes/No).
BENLETTR	Do you have a letter from the DWP or Benefits Agency that you could consult (Yes/No)? This question is only asked if the benefit is paid directly into a bank or building society account.
BENPD	On the <u>database</u> , holds the period covered by the original answer to the BENAMT question for <u>all</u> benefits. So, for example, BENAMT will always hold a weekly equivalent amount if the corresponding value of BENPD represents a period (i.e. in range 1-52). However, on the <u>questionnaire</u> other variable names are used for certain benefits. These exceptions are:  GOVPD (DWP direct payments for Income Support and Job Seekers Allowance customers)  PRGPD (Govt. Training Allowance recipients.) (Period code answer - Symbolic 1..97)  DPTCPD (Disabled Persons Tax Credit – weekly or lump sum)  WFTCPD (Working Families Tax Credit -weekly or lump sum)  EXBENPD (Extended Housing Benefit and/or Council Tax)
BOOKCARD	Is asked of those respondents who state that a benefit they receive is paid by order book, whether it is to hand, so that it could be consulted (1=Yes, consulted now, 2=consulted later, 3=respondent unwilling, 4=unable to find it, 5 =other reason for not consulting it).
COMBAMT	Holds the combined total value of benefits when the values of individual benefits are not known.
COMBBK	Are there any other benefits paid using the same benefit book (Yes/No).
COMBPD	Period code for COMBAMT
CCTC	Does this include a Child Care Tax Credit to help pay for child care expenses? (Yes/No)
HOWBEN	How is the benefit paid. (1= Order book, 2=Direct to bank/building society account, 3=Giro cheque, 4=Benefit Payment Card, 5=other).

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## FRS V2002\_03 DATABASE TECHNICAL NOTE

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NOTUSAMT	The amount usually received converted to a weekly period if different from the amount last received. (Question producing this is BUSAMT in the questionnaire) (Float 0..997.00). This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).
NOTUSPD	The original period the usual amount covered before being converted to a weekly amount. (Question producing this is BUSAMT in the questionnaire) (Period code answer - Symbolic 1..52) This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).  If the answer to USUAL is YES the BENAMT and BENPD responses are copied across to the above two fields so that they always hold the usual amounts to simplify retrievals
NUMWEEKS	This holds the number of weeks in the last 12 months that the benefit has been received. (Integer 0..52). It is only asked when the question PRES is also asked about. In the questionnaire there are different variable names for certain benefits. The exceptions are:  CONTINFC (for Family Credit, Integer 0-997)  JSAWEEKS (for Jobseeker's Allowance, Integer 0-97)  ISWEEKS (for Income Support, Integer 0-97)  OTHWEEKS (for "Other State or NI benefits", receipt only in the last 6 months, Integer 0-26)
ORDBKNO	The code on the front of the Order Book.
PRES	Respondents who respond positively to questions BEN7Q1 – BEN7Q6 are asked additionally if the benefit is currently being received, as are respondents who state that they are claiming "Other NI or State Benefits" where the question in OTHPRES. (These are yes/no answers.)  NOTE. For BEN1Q, BEN2Q, and BEN3Q, the first question is whether the benefit is currently being received, so there is no need for an additional PRES question. Also please note that the BEN4Q questions are whether these benefits have been received in the last 12 months. BEN5Q questions are whether these benefits have been received in the last 6 months.
USUAL	For some NI Retirement Pension, Widow's Pension, Widowed Mothers Allowance, Jobseeker's Allowance and Income Support, the interviewee is asked if the amount last received was the usual amount (yes, no or no such thing as a usual amount)

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VAR1-VAR3            Some questions only apply to individual benefits. Instead of creating separate fields for each different question, these questions share the four fields Var1 to Var4. The fields hold data as follows (Benefit Key Values precede benefit types) :-

1.    *Disability Living Allowance (Care)*

VAR1   Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 DC -Is the Care component of DLA paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=seperate payment)

2.    *Disability Living Allowance (Mobility)*

VAR1   Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 DM -Is the Mobility component of DLA paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=seperate payment)

12.   *Attendance Allowance*

VAR1   Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 AA -Is Attendance paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=seperate payment, 3=imputed as together, 4=imputed as separate)

13.   *Invalid Care Allowance*

VAR3   ICAPer - Who is the person you care for that qualifies you for the allowance?

14.   *Jobseeker's Allowance*

VAR2 JSATYPE – There are two types of Jobseeker's Allowance. Is your allowance 1=Contributory or 2=Income Based 3=Contributory (Imputed) 4=Income Based (Imputed)?

VAR3 MAINT – Does your Income Support include any payment from the Child Support Agency (Yes/No)

17.   *Incapacity Benefit*

VAR1   MADEMP - Are you getting 'made up' pay from employer (1=yes, 2=No)

VAR2   MDUPWK - Are you paid every week? (1=yes, 2=for only some weeks)

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- VAR3 MDUPNO - For how many weeks are you getting 'made-up' pay? (0-97)
19. *Income Support*
- VAR3 MAINT – Does your Income Support include any payment from the Child Support Agency (Yes/No)
25. *Social Fund Community care Grant*
- VAR1 SFGRNUM - How many such grants have you received in the last 6 months
27. *Back to Work Bonus (accrued)*
- VAR1 BTWSTMT - Do you have a statement showing the amount of the bonus
39. *Social Fund Loan: Budgeting*
- VAR1 LOANNUM - How many Social Fund loans do you have at the moment - (Integer 1..7)
40. *Social Fund Loan: Crisis*
- VAR1 LOANNUM - How many Social Fund loans do you have at the moment - (Integer 1..7)
65. *DWP Payments (Income Support recipients)*
- VAR2 GOVBEFOR - Was the amount before or after taking into account what the DWP pay for directly. (1=Before deducting, 2=After deducting)
66. *DWP Payments (Jobseeker's Allowance recipients)*
- VAR2 GOVBEFOR - Was the amount before or after taking into account what the DWP pay for directly. (1=Before deducting, 2=After deducting)
69. *Social Fund Loan: Repayment (Income Support recipients)*
- VAR2 SFINC - Whether the Income Support that the respondent receive last time was before or after taking off Social Fund loan repayments(1=Before, 2=After)
70. *Social Fund Loan: Repayment (Jobseeker Allowance recipients)*
- VAR2 SFINC - Whether the Income Support that the respondent received last time was before or after taking off Social Fund loan repayments (1=Before, 2=After)
78. *Extended Housing Benefit/EHB/CTB separate*
- VAR1 EXTHBCTB - Did you receive an extended payment of Housing Benefit, or Council Tax Benefit, or both
79. *Council Tax Benefits/EHB/CTB separate*
- VAR1 EXTHBCTB - Did you receive an extended payment of Housing Benefit, or Council Tax Benefit, or both

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Subsidiary Tables

For Pensions, DWP Payments and Social Fund Loans, an additional table has been created to hold more details about the breakdown of these benefits/loans.

**PENAMT TABLE**

Holds details of the components making up Retirement & Old persons and widows pensions, each row in the table represents one component of the benefits. The rows are uniquely identified by the following Key fields:-

SERNUM	Unique serial number for the household
BENUNIT	The benefit unit number within the household
PERSON	The person number within the household
BENEFIT	The benefit type is a code identifying the type of benefit received (i.e. 5 = Retirement and/or Old person's, 7 = Widows Pension)
AMTTYPE	Component type i.e.:- <ol style="list-style-type: none"><li>1. Basic pension</li><li>2. Basic pension increments</li><li>3. Graduated pension (incl. any increments)</li><li>4. Age addition</li><li>5. Increase of Pension for an adult</li><li>6. Increase of Pension for child(ren)</li><li>7. Invalidity addition</li><li>8. Attendance Allowance</li><li>9. Additional pension (before contracted out deduction)</li><li>10. Contracted out deduction</li><li>11. Additional pension payable (after any contracted out deduction)</li><li>12. Additional pension increments</li><li>13. Uprating of contracted out deduction increments</li><li>14. Care Component (High)</li><li>15. Care Component (Middle)</li><li>16. Care Component (Low)</li><li>17. Mobility Component (High)</li><li>18. Mobility Component (Low)</li></ol>

Additional variables:

PENQ	The weekly amount (Float 0.00..97.00)
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### GOVPAY TABLE

Holds the items that the DWP pay directly, each row in the table represents one item, the individual amounts are not asked.

The rows are uniquely identified by the following key fields:-

SERNUM	Unique serial number for the household
BENUNIT	The benefit unit number within the household
PERSON	The person number within the household
BENEFIT	The benefit type is always 20
GOVPAY	Item type i.e.:-
1	Mortgage Interest
2	Rent Arrears
3	Fees for nursing homes
4	Gas or electricity bills
5	Service charges for heating or fuel
6	Water charges
7	Council Tax arrears
8	Fines
9	Maintenance payments
10	Item not known

Additional variables:

none

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Benefit Existence Fields

Accessing the BENEFITS table, looking for relevant rows can check the existence of benefits. Additionally it is possible to check if an adult has a benefit, using the ADULT table. The original responses to the Benefit list questions are held in the ADULT table, each field representing one Benefit. The fields are listed in Table 1. The possible values in each field are the standard converted multiple choice responses, i.e.:-

1	Yes
2	No
3	All responses in set are no
-9	Don't Know
-8	Refusal
-1	Not applicable

Additional Responses

In addition to Benefit details there are some additional questions concerning future benefits. These are held in the BENEFIT table and are as follows:-

WHOREC1, WHOREC1, WHOREC2, WHOREC3 and WHOREC4 are asked of those people claiming DLA (Care), DLA (Mobility) and Attendance Allowance, or will claim any of these benefits in the future, as outlined below (Person Number -Symbolic 1..20,97). The benefits can be received for up to 5 people.

B2QFUT This question is only asked of Disability Living Allowance (Care Component and Mobility), and Attendance Allowance.)

B3QFUT This question is only asked of Attendance Allowance

TABLE 1 **BENEFIT CODES**

Question on ADULT table	Benefit Key on BENEFITS table	Benefit Description
BEN1Q1	3	Child Benefit
BEN1Q2	37	Guardian's Allowance
BEN1Q3	13	Invalid Care Allowance
BEN1Q4	5	NI Retirement & Old Person's Pension
BEN1Q7	10	Severe Disability Allowance
BEN2Q1	1	DLA (Self Care)
BEN2Q2	2	DLA (Mobility)
BEN2Q3	12	Attendance Allowance
BEN3Q1	14	Jobseeker's Allowance
BEN3Q2	19	Income Support
BEN3Q3	17	Incapacity Benefit
BEN3Q4	21	Maternity Allowance
BEN3Q5	15	Industrial Injury Disability Benefit
BEN5Q01	24	Funeral Grant (Social Fund)
BEN5Q02	22	Maternity Grant (Social Fund)
BEN5Q04	26	Back to Work Bonus (received)
BEN5Q06	60	Widow' Payment (lump sum)
BEN5Q07	51	Child Maintenance Bonus
BEN5Q08	52	Lone Parent's Run-On
BEN5Q09	62	Winter Fuel Payment
BEN5Q10	30	Any other State or N.I benefit
BEN7Q1	61	Unemployment/redundancy insurance
BEN7Q2	31	Trade Union Strike/Sick Pay

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BEN7Q3	33	Private Sickness Scheme Benefits
BEN7Q4	34	Accident Insurance Scheme Benefits
BEN7Q5	81	Permanent Health Insurance
BEN7Q6	35	Hospital Savings Scheme Benefits
BEN7Q7	32	Friendly Society Benefits
BEN7Q8	83	Critical Illness Cover
BEN7Q9	82	Any other sickness insurance
BTWACC	27	Back to Work Bonus (accrued)
DPTCLUM	11	Disabled Person's Tax Credit (Lump sum)
EXTHBCT1 +4	78	Extended Housing Benefit – where extended HB and CTB paid separately
EXTHBCT2 +4	79	Extended Council Tax Benefit – where extended HB and CTB paid separately
EXTHBCT3	80	Extended HB and CTB combined or don't know
GOVPIS	65	DWP Payments (Income Support recipients)
GOVPJSA	66	DWP Payments (Job Seekers Allowance recipients)
GTA	36	Govt. Training Allowance
SFLNTYP1	39	Social Fund Loan: Budgeting
SFLNTYP2	40	Social Fund Loan: Crisis
SFTYPE2	25	Community Care Grant (Social Fund)
SFRPIS	69	Repaying Social Fund Loan (Income Support recipients)
SFRPJSA	70	Repaying Social Fund Loan (Jobseeker's Allowance recipients)
TAXCRED1	18	Working Families' Tax Credit
TAXCRED2	11	Disabled Person's Tax Credit

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WAR1	8	War Disablement Pension
WAR2	9	War Widows pension
WFTCLUM	18	Working Families' Tax Credit (Lump sum)
WPBA	6	Widow's Pension/Bereavement Allowance
WPA	7	Widowed Parents Allowance

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Variables included in VAR1-4 for FRS0203							
VAR1			VAR2			VAR3	
Variable	Format		Variable	Format	Variable	Format	
GetICA	1 Yes 2 No		DC	1 With pension 2 Separately	MduPno	<i>number of weeks getting made up pay</i>	
					Combpd	<i>record of combined payment (period code), second loop through questions (usual payment)</i>	
MadEmp	1 Yes 2 No		DM	1 With pension 2 Separately	Maint	1 Yes 2 No	
BenAmtDK	1 Yes 2 No		AA	1 With pension 2 Separately	ICAPer	1 Person 1 2 Person 2	
SFGRNum	<i>number of grants (max 7)</i>		MduPwk	1 Every week from employer 2 Only for some weeks		3 Person 3 4 Person 4	
BTWStmt	1 Yes 2 No		GOVBefor	1 Before 2 After		5 Person 5 6 Person 6	
ExtHBCTB	1 HB only 2 CTB only 3 HB and CTB, paid together 4 HB and CTB, paid separately		SFInc	1 Before 2 After		7 Person 7 8 Person 8	
			Combamt	<i>record of combined payment, second loop through questions (usual payment)</i>		9 Person 9	
Loannum	<i>number of grants (max 7)</i>		JSAType	1 Contributory 2 Income based 3 Contributory (Imputed answer) 4 Income based (Imputed answer)		10 Person 10 11 Person 11	
Busamtdk	1 Yes 2 No		TaxPay	1 Yes 2 No (Include unwilling) 3 Details not shown on payslip		12 Person 12 13 Person 13 14 Person 14	
WhoCFor	1 Yes 2 No		Benefit 6	1 Wid 1 priority 2 Wid 3 priority 3 Both Wid 1 & Wid 3 are No		21 Relative (outside household) 22 Friend/neighbour 23 Client of voluntary organisation 24 Other non-household member	
WhoMFor	1 Yes 2 No		Benefit 7	1 Wid 2 priority 2 Wid 4 priority 3 Both Wid 2 & Wid 4 are No			
HowTax	1 In wages/pay packet 2 Order book (cashed at P.O.) 3 GIRO cheque 4 Direct to bank/building society 5 Other (DESCRIBE IN A NOTE)		NiExtHBB	1 Yes 2 No			
BackWF	1 Yes 2 No						

VAR4				VAR3			
				Variable	Format		
				UDPTCPD/ UWFTCPD	1	One week	
					2	Two weeks	
					3	Three weeks	
					4	Four weeks	
					5	Calendar month	
					7	Two Calendar months	
					8	Eight times a year	
					9	Nine times a year	
					10	Ten times a year	
					13	Three months/13 weeks	
					26	Six months/26 weeks	
					52	One Year/12 months/52 weeks	
					90	Less than one week	
					95	One off/lump sum	
					97	None of these(EXPLAIN IN NOTE)	

## **An overview of the PENPROV table**

Prior to 2001-02 respondent's pensions provision was contained in the Adult table, with data shown for up to three personal pensions and one occupational pension. For 2001-02, it was agreed that a new table, called PENPROV, should be formed, which contains a single record for each pension a respondent contributes to for up to three personal pensions, a single occupational pension or a single stakeholder pension. This allows a far more straightforward analysis of the types of provision respondents are making for their retirement.

In 2001-02, data was collected on stakeholder pensions for the first time. It was intended that data on personal, occupational and stakeholder pensions would be collected for those people under 65 who have ever worked through the EMPPAY question and subsequent questions, routed from responses to EMPPAY. Stakeholder pensions are however available for those over 65 and those who have never worked, and it was agreed to collect some information from these groups through a new STAKEP question, and then selected subsequent information would be collected, routed from responses to STAKEP.

The link between variables on the Adult table and PENPROV table is maintained using six variables. On the adult table EMPPAY1, EMPPAY2 and EMPPAY3 show whether the respondent contributes to a personal pension, occupational pension and stakeholder pension respectively. PNUMC, on the adult table, details the number of personal pensions a respondent contributes to. EMPPAY1 and EMPPAY2 are taken from responses to the EMPPAY question, while combining responses about stakeholder pensions from the EMPPAY question with responses from the STAKEP question forms EMPPAY3.

On the pensions table, EMPPAY1, EMPPAY2 and EMPPAY3 are mapped onto the STEMPPAY variable, which is coded 1, 2 or 3 to indicate whether the PENPROV record corresponds to a personal, occupational or stakeholder pension. Finally, PROVSEQ is 2 or 3 when referring to details of a second or third personal pension (no details are collected for beyond three personal pensions) otherwise it is 1.

[A summary of question-to-variable mapping for the PENPROV table is available.](#)

```

/*-- Program : flatprov.sas -- ASD IA 1 -- 03/09/02 -----
-----*/
/*-- Sample program to show how variables in the FRS Penprov table can be
flattened to the Benunit level --*/
/*-- and then used in conjunction with the FRS0102 flatfile
--*/
data flatprov (keep=sernum benunit
                /*-- For each variable to be flattened, there will be ten
flatfile variable names, --*/
                /*-- five for the head and five for the spouse.
--*/
                /*-- For the flatfile variable names, in the example below,
we have used the full --*/
                /*-- variable name. This is separated from a four-
character suffix by an underscore.--*/
                /*-- The suffix consists of two digits (the first
representing the STEMPPAY value, --*/
                /*-- and the second, the PROVSEQ value), followed by the
two-character Head/Spouse --*/
                /*-- indicator - HD or SP
--*/
                /*-- NB. There are only up to 3 occurrences of STEMPPAY=1,
--*/
                /*-- one occurrence of STEMPPAY=2 and one occurrence of
STEMPPAY=3 --*/
                /*-- - hence five combinations in all
--*/
                /*-- To add new variables to be flattened, ensure the
flatfile variables are included --*/
                /*-- in the keep list below, and in the retain and array
statements further down. --*/
                /*-- Ensure also that extra statements as appropriate, are
added to the subsequent --*/
                /*-- initialisation and assignment sections that follow.
--*/
                /*- STEMPPAY -*/ stemppay_11HD stemppay_12HD stemppay_13HD stemppay_21HD
stemppay_31HD
                                stemppay_11SP stemppay_12SP stemppay_13SP stemppay_21SP
stemppay_31SP
                /*- penamt -*/ penamt_11HD penamt_12HD penamt_13HD penamt_21HD penamt_31HD
                                penamt_11SP penamt_12SP penamt_13SP penamt_21SP
penamt_31SP
                /*- penamtpd -*/ penamtpd_11HD penamtpd_12HD penamtpd_13HD
penamtpd_21HD penamtpd_31HD
                                penamtpd_11SP penamtpd_12SP penamtpd_13SP penamtpd_21SP
penamtpd_31SP);

merge frs.adult (keep=sernum benunit person uperson)
      frs.penprov (in=p);

by sernum benunit person;

/*-- Set up STEMPPAY variables, and organise them into an array --*/
retain stemppay_11HD stemppay_12HD stemppay_13HD stemppay_21HD
stemppay_31HD
                                stemppay_11SP stemppay_12SP stemppay_13SP stemppay_21SP
stemppay_31SP;

```

```

array stmpay{2,5} stemppay_11HD stemppay_12HD stemppay_13HD stemppay_21HD
stemppay_31HD
                                stemppay_11SP stemppay_12SP stemppay_13SP stemppay_21SP
stemppay_31SP;

/*-- Set up penamt variables, and organise them into an array --*/
retain          penamt_11HD penamt_12HD penamt_13HD penamt_21HD penamt_31HD
                penamt_11SP penamt_12SP penamt_13SP penamt_21SP
penamt_31SP;
array ppay{2,5}  penamt_11HD penamt_12HD penamt_13HD penamt_21HD penamt_31HD
                penamt_11SP penamt_12SP penamt_13SP penamt_21SP
penamt_31SP;

/*-- Set up penamtpd variables, and organise them into an array --*/
retain          penamtpd_11HD penamtpd_12HD penamtpd_13HD penamtpd_21HD
penamtpd_31HD
                penamtpd_11SP penamtpd_12SP penamtpd_13SP penamtpd_21SP
penamtpd_31SP;
array ppd{2,5}  penamtpd_11HD penamtpd_12HD penamtpd_13HD penamtpd_21HD
penamtpd_31HD
                penamtpd_11SP penamtpd_12SP penamtpd_13SP penamtpd_21SP
penamtpd_31SP;

if first.benunit then
do;
do uper=1 to 2;
do seq=1 to 5;
stmpay{uper,seq}=.A; /*-- Initialise STEMPPAY array variables --*/
ppay{uper,seq}=.A; /*-- Initialise penamt array variables --*/
ppd{uper,seq}=.A; /*-- Initialise penamtpd array variables --*/
end;
end;
end;

if p then
do;
/*-- Generate seqnum value 1-5 from the two key variables - STEMPPAY and
PROVSEQ as follows: --*/
/*-- if (STEMPPAY=1 and PROVSEQ=1) then seqnum=1, etc... (1,2)=2 (1,3)=3
(2,1)=4 (3,1)=5 --*/
/*-- NB. This is just a little trick to make it easier to use the five
possible key --*/
/*-- combinations, and to keep the array structures relatively simple.
--*/
/*-- It's not the sort of thing that would normally be required to
flatten other tables --*/
If stemppay=1 then seqnum=provseq;
else seqnum=stemppay+2;

stmpay{uperson,seqnum}=stemppay; /*-- Assign values to STEMPPAY array
variables --*/
ppay{uperson,seqnum}=penamt; /*-- Assign values to penamt array
variables --*/
ppd{uperson,seqnum}=penamtpd; /*-- Assign values to penamtpd array
variables --*/
end;

```

```
    /*-- Output an observation at each benunit level,
--*/
    /*-- once all the flatfile variables for that benunit have been populated
--*/
    if last.benunit;
run;

/*-- To use the penprov data in conjunction with the flatfile, --*
    rather than using just a set statement eg:
        set frs.frs0102;
    use a merge statement instead eg:
        merge frs.frs0102
              flatprov;
        by sernum benunit;
*-----*/
```