

FRS0104B.BU[] (continued)

Benefit Unit Schedule

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY

Jump24

THE QUESTIONS THAT FOLLOW ARE ABOUT OTHER INCOMES.

- (1) Press <Enter> to continue.

FRS0104B.BU[.QOIncA5.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10
Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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 AND: In loop FOR PNo := 1 TO AdultNum

AnyPen

^CC*** ^Names[PNo] ***^S10

CODE 1 OR 2:

An occupational pension from an OVERSEAS GOVERNMENT OR COMPANY should be accepted at this question, if paid in STERLING.

If paid in FOREIGN CURRENCY, the pension should be treated as unearned income and entered later at 'Royal'.

CODE 5:

Regular income from an insurance policy or from equity release (and not purchased from pension funds) should be included under 'ANNUITY'. Under equity plan release schemes (such as Home Income Plan, Reversion schemes, Retirement Home Plan), elderly property owners may take out a loan secured on their home and use it to buy an annuity, part of which provides them with an income. Such a loan/mortgage should be recorded as a second mortgage in the household questionnaire (provided income on the loan is being paid).

SET [7] OF

- (1) An employee pension from your previous employer
- (2) Widow's Employee Pension (PENSION FROM PREVIOUS EMPLOYER OF DECEASED SPOUSE OR RELATIVE)
- (3) A personal pension
- (4) A pension as a member of a Trade Union or friendly society
- (5) An annuity (includes home income plan or equity release)
- (6) A trust or covenant
- (7) A share of an employee or personal pension from an ex-spouse/partner
- (8) None of these

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ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Annuity IN AnyPen
```

PenLump

^CC*** ^Names[PNo] ***^S10

ASK OR CODE:

Can I just check, was that annuity bought with ...READ OUT (RUNNING PROMPT)...

- (1) ...a lump sum from an EMPLOYEE pension scheme,
- (2) ...or a lump sum from a PERSONAL pension scheme?

- (3) Neither of these

FRS0104B.BU[.].QOIncA6[.].EmpPrev[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

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AND: In loop FOR Loop1 := 1 TO NewBU
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PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
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PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

```
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```

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 4
  AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
  AND: PenPay > 0
```

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
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AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
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AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
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AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
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AND: In loop FOR Count1 := 1 TO AdultNum
AND: EmpPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

```

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

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ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

```

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
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AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

```

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

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AND: In loop FOR Loopvar := 1 TO 4
AND: (Loopvar = 1) OR (EmpPrev[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.].QOIncA6[.].SpouPrev[.]

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^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
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PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

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PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
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Pension type.

1..6

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PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

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AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PenPay > 0

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
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AND: PPenType IN [1 .. 3, 5 .. 7]

```

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 Was tax deducted at source?

- (1) Yes
- (2) No

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```

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 How much tax was deducted at source?

0.01..99997.00

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AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

```

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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AND: (Loopvar = 1) OR (SpouPrev[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

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PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

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PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

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AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

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PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.].QOIncA6[.].PersPen[.]

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PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

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PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

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PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

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PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

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ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
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  AND: In loop FOR Loopvar := 1 TO 3
  AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
  AND: PenPay > 0
```

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

Polnc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: PersPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (PersPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncA6[.TuPen[

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 2
  AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
```

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 2
  AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
```

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 2
  AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
```

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 2
  AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
```

PenPay

```
^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00
```

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[ ]
  AND: In loop FOR Loopvar := 1 TO 2
  AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
  AND: PenPay > 0
```

PenPd

```
^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

(1) One week
(2) Two weeks
(3) Three weeks
(4) Four weeks
(5) Calendar month
(7) Two Calendar months
(8) Eight times a year
(9) Nine times a year
(10) Ten times a year
(13) Three months/13 weeks
(26) Six months/26 weeks
(52) One Year/12 months/52 weeks
(90) Less than one week
(95) One off/lump sum
(97) None of these (EXPLAIN IN A NOTE)
```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: TUPens IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TuPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncA6[.AnnPen[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)

```

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 How much was the last payment?

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PenPay > 0

```

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

```

PenTax

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

```

- (1) Yes
- (2) No

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

```

PTAmt

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

```

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

```

PTInc

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

```

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Annuity IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 3
AND: (Loopvar = 1) OR (AnnPen[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.].QOIncA6[.].TrustQ[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)

```

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 How much was the last payment?

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PenPay > 0

```

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
 ^PenName[PenType]
 How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

PenTax

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

PTInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: Trust IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (TrustQ[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.].QOIncA6[.].ExShareQ[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PersId

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenSeq

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension sequence number.

1..17

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenType

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Pension type.

1..6

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)

PenPay

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much was the last payment?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PenPay > 0

PenPd

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]

```

PenTax

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was tax deducted at source?

```

- (1) Yes
- (2) No

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

```

PTAmt

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
How much tax was deducted at source?

```

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[ ]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PenTax = Yes

```

PTInc

```

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the ^PTIncFill, before or after tax was deducted?

```

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 3, 5 .. 7]
AND: PPenType = 6

TRights

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Do you have an absolute right to take income or capital from the trust, or do you have to apply to trustees for their permission each time you want money from it?

- (1) Absolute right to INCOME ONLY
- (2) Absolute right to CAPITAL ONLY
- (3) Absolute right to BOTH
- (4) Only at DISCRETION OF TRUSTEES

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]

PenOth

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

Were there any other deductions?

INTERVIEWER: IF ANY DEDUCTIONS - Please explain the purpose of the deduction in a Note.

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoAmt

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1

^PenName[PenType]

How much was the deduction?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoSour

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the deduction made at source?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: PPenType IN [1 .. 2]
AND: PenOth = Yes

PoInc

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Was the sum of ^P^PenPay mentioned earlier, before or after the deduction?

- (1) Before
- (2) After

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: ExShare IN QOIncA5.Adult[PerNo].AnyPen[]
AND: In loop FOR Loopvar := 1 TO 2
AND: (Loopvar = 1) OR (ExShareQ[Loopvar - 1].Another = Yes)
AND: (((PPenType = 1) AND (PLoop < 4)) OR ((PPenType IN [2, 3, 5]) AND (PLoop < 3))) OR ((PPenType IN [4, 6]) AND (PLoop < 2))

Another

^CC*** ^Names[Count1] ***^S10 OTHER INCOME 1
^PenName[PenType]
Do you have any other pensions of this type?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncA7.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

Royal

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

CODE 3:

'Sleeping partner in a business': this includes income from, for example, being a Lloyd's name.

SET [4] OF

- (1) Rent from any property
- (2) Royalties eg. from land, books or performances
- (3) Income as a sleeping partner in a business
- (4) An occupational pension from an overseas government or company, paid in FOREIGN CURRENCY
- (5) None of these

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Roy IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Sleep IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Pens IN Royal

RoyYr

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Thinking of your ^royalties, how much have you received in the last 12 months?

ENTER AMOUNT IN ^P.

0.00..999997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Rent IN Royal

PropRent

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

SHOW CARD II

How much rent have you received before tax from other property in the last 12 months, AFTER paying for any of the things on this card?

0.00..99999.97

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: Rent IN Royal

RentProf

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 1

Is that a profit or a loss from the property?

- (1) Profit
- (2) Loss

FRS0104B.BU[] (continued)

Benefit Unit Schedule

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY

Jump25

THE QUESTIONS THAT FOLLOW ARE ABOUT MAINTENANCE.

NB. INTERVIEWER:ALL QUESTIONS ABOUT MAINTENANCE ARE ASKED FOR ADULT 1,
BEFORE SWITCHING TO ADULT 2 (where required).

(1) Press <Enter> to continue.

FRS0104B.BU[.QOIncB3[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

PersId

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

MntRec

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Now, I'd like you to think about maintenance and separation allowances: ^are you RECEIVING any formal or informal money payments from a previous partner?

(- either on behalf of yourself, or any CHILDREN -).
It doesn't matter whether they're through a court or not.

- (1) Yes
- (2) No

(3) USE THIS CODE if it's clear that there are NO PREVIOUS PARTNER(S) & NO CHILDREN from ANY previous liaison/partnership.

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum
 AND: MntRec <> Skip
 AND: (QBenefit.QBenef2[Count1].ISLoan.Maint <> Yes) OR ((MntRec = No)
 AND (QBenefit.QBenef2[Count1].ISLoan.Maint = Yes))

MntCt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Do_you have any sort of court order or Child Support Assessment, requiring a previous partner to make^any_other money payments (whether you're actually receiving them or not)?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
```

MntDSS

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Do you receive these payments yourself, or are they paid via the DSS or the Child Support Agency?

IF BOTH, i.e. 2+ PAYMENTS RECEIVED, CODE BOTH.

SET [2] OF

- (1) Paid to self
- (2) Paid via DSS/CSA

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS
AND: MntDSS.CARDINAL > 1
```

SIntro

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

THE FOLLOWING QUESTIONS ARE ABOUT THE MAINTENANCE PAID TO THE
RESPONDENT
(PAID TO SELF).

- (1) Press <Enter> to continue.

FRS0104B.BU[.].QOIncB3[.].MntSelf

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS

MntAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How much did you receive last time?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS
AND: MntAmt = RESPONSE

MntPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum
 AND: MntRec <> Skip
 AND: MntRec = Yes
 AND: Self IN MntDSS
 AND: MntAmt = RESPONSE
 AND: MntPd IN [OneWeek .. Year]

MntUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

Is that the amount you usually receive?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum
 AND: MntRec <> Skip
 AND: MntRec = Yes
 AND: Self IN MntDSS
 AND: MntAmt = RESPONSE
 AND: MntPd IN [OneWeek .. Year]
 AND: MntUs = No

MntUsAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How much do you usually receive?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE

MntUsPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS

MntTotal

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

In general, would you say that the amount of maintenance you receive is ...READ OUT (RUNNING PROMPT)...

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) ...MORE than ^expected,
- (2) ...LESS than ^expected,
- (3) ...or about the same as ^expected?

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: Self IN MntDSS

MntFor

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^PAID

Who are the payments for?

- (1) Self only
- (2) Child(ren) only
- (3) Self and child(ren)

FRS0104B.BU[.].QOIncB3[.] (continued)

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
      AND: In loop FOR Count1 := 1 TO AdultNum
      AND: MntRec <> Skip
      AND: MntRec = Yes
      AND: DSS IN MntDSS
      AND: MntDSS.CARDINAL > 1
```

DIntro

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

THE FOLLOWING QUESTIONS ARE ABOUT THE MAINTENANCE PAID VIA THE DSS.

(1) Press <Enter> to continue.

FRS0104B.BU[.].QOIncB3[.].MntCSA

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS

MntAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How much did you receive last time?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS
AND: MntAmt = RESPONSE

MntPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]

MntUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

Is that the amount you usually receive?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No

MntUsAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How much do you usually receive?

0.01..99999.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS
AND: MntAmt = RESPONSE
AND: MntPd IN [OneWeek .. Year]
AND: MntUs = No
AND: MntUsAmt = RESPONSE

MntUsPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS

MntTotal

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

In general, would you say that the amount of maintenance you receive is ...READ OUT (RUNNING PROMPT)...

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) ...MORE than ^expected,
- (2) ...LESS than ^expected,
- (3) ...or about the same as ^expected?

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntRec = Yes
AND: DSS IN MntDSS

MntFor

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

^Paid

Who are the payments for?

- (1) Self only
- (2) Child(ren) only
- (3) Self and child(ren)

FRS0104B.BU[.].QOIncB3[.] (continued)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip

MntPay

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are you currently MAKING any formal or informal maintenance payments to a former partner, or any children from a former marriage or partnership, either directly, or through the DSS?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncB3[.QMaint.Maint[

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: MntRec <> Skip
  AND: MntPay = Yes
  AND: In loop FOR LoopVar := 1 TO 4
  AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
```

PersId

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Person identifier.

0..14

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
  AND: In loop FOR Count1 := 1 TO AdultNum
  AND: MntRec <> Skip
  AND: MntPay = Yes
  AND: In loop FOR LoopVar := 1 TO 4
  AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
```

MaintSeq

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Maintenance sequence number.

1..4

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrR

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Now I'd like to ask you, in turn, about each set of maintenance payments that you make...
Thinking of the ^Order[LoopVar] payments, who are the payments for? ^S CODE ONE ONLY.

INTERVIEWER, CHECK AS APPROPRIATE: Can I just check, are all of these people covered by the same payment?

ENTER HERE ONLY THOSE PEOPLE COVERED BY THE SAME PAYMENT. START A FRESH LINE FOR EACH SEPARATE SET OF PAYMENTS.

- (1) Former partner only
- (2) Child(ren) only
- (3) Former partner + children

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrR IN [Child .. Both]

MrKid

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How many children are covered by this payment?

1..9

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrR IN [Child .. Both]

MrAge

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How old was the^youngest child, last birthday?

0..24

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How much was your last payment?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrAmt = RESPONSE

MrPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrAmt = RESPONSE

MrUs

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Is that the amount you usually pay?

- (1) Yes
- (2) No
- (3) No such thing as usual

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrUs = No

MrUAmt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How much do you usually pay?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrUs = No
AND: MrUAmt = RESPONSE

MrUPd

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrCt

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are these payments covered by a court order?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)

MrV

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Since you started making these maintenance payments, has the amount you usually pay varied much?
IF YES: Has it gone up, or down?

INTERVIEWER: THIS IS A QUESTION OF OPINION. IF IN DOUBT, PROBE FOR AMOUNTS,
AND COUNT A CHANGE GREATER THAN + or - 10% AS 'YES'.

- (1) Yes - went UP
- (2) Yes - went DOWN
- (3) No - didn't change (much)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: MrV IN [YesUp .. YesDown]

MrChWhy

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Why is that? What other reasons?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

CODE ALL THAT APPLY, THEN DESCRIBE MORE FULLY IN A NOTE.

SET [5] OF

- (1) ORDER FROM COURT - amount of Order changed
- (2) CHILD SUPPORT AGENCY - amount changed
- (3) MY CIRCUMSTANCES - was able to pay MORE
- (4) - could only afford to pay LESS
- (5) RECEPIENT'S CIRCUMSTANCES - needed MORE/reduced income/greater liabilities
- (6) - needed LESS/fewer liabilities/increased income
- (7) OTHER - moved/lost contact
- (8) - broken off contact/refuse to continue payments
- (9) - all other answers

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
AND: MntRec <> Skip
AND: MntPay = Yes
AND: In loop FOR LoopVar := 1 TO 4
AND: (LoopVar = 1) OR (Maint[LoopVar - 1].M = Yes)
AND: LoopVar < 4

M

^CC*** ^Names[Count1] ***^S10 MAINTENANCE PAYMENTS

Are you currently making any maintenance payments to anyone else?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncA8.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum
 AND: MS[PNo] = Sep

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum
 AND: MS[PNo] = Sep

AbsPar

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you received any allowances from your husband/wife while he/she has been away?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum
 AND: MS[PNo] = Sep
 AND: AbsPar = Yes

ApAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much in total have you received from your husband/wife while he/she has been away?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: MS[PNo] = Sep
AND: AbsPar = Yes
AND: ApAmt = RESPONSE

ApPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: MS[PNo] = Sep

ApDir

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

(In addition to the allowance you mentioned) does your husband/wife pay direct any household expenses?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: MS[PNo] = Sep
AND: ApDir = Yes

ApHH

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Please describe these expenses.

STRING[40]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: MS[PNo] = Sep
AND: ApDir = Yes

ApdAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did he/she pay?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: MS[PNo] = Sep
AND: ApDir = Yes
AND: ApdAmt = RESPONSE

ApdPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

FRS0104B.BU[] (continued)

Benefit Unit Schedule

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY*

Jump26

THE QUESTIONS THAT FOLLOW ARE ABOUT ALLOWANCES.

- (1) Press <Enter> to continue.

FRS0104B.BU[.QOIncB1.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2
Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QBenefit.QBenef4.Adult[AdultNum].Ben7Q <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum

Allow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2
SHOW CARD JJ
^Are you currently getting any of the regular allowances shown on this card?

IF YES: What allowances have you received?
CODE ALL THAT APPLY.

INCLUDE - ALLOWANCE FROM A MEMBER OF THE ARMED FORCES OR MERCHANT NAVY.

EXCLUDE - ALLOWANCE FROM A SPOUSE WHO IS EITHER TEMPORARILY ABSENT OR A NON-HOUSEHOLD MEMBER. (ALREADY COVERED IF RELEVANT).

SET [4] OF

- (1) a regular allowance from a friend/relative OUTSIDE the household
- (2) a regular allowance from an ORGANISATION
- (3) an allowance from a local authority for a FOSTER child
- (4) an allowance from a local authority for an ADOPTED child
- (5) None of these

FRS0104B.BU[.].QOIncB2.QAllow1[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[.]

PersId

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[.]

AllPay

*** ^Names[1] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How much was the last payment?

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[ ]
AND: AllPay = RESPONSE

```

AllPd

```

*** ^Names[1] ***^S10 OTHER INCOME 2

```

```

^AllTxt[ACount]

```

How long did this cover?

- (1) One week
 - (2) Two weeks
 - (3) Three weeks
 - (4) Four weeks
 - (5) Calendar month
 - (7) Two Calendar months
 - (8) Eight times a year
 - (9) Nine times a year
 - (10) Ten times a year
 - (13) Three months/13 weeks
 - (26) Six months/26 weeks
 - (52) One Year/12 months/52 weeks
 - (90) Less than one week
 - (95) One off/lump sum
 - (97) None of these (EXPLAIN IN A NOTE)
-

```

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[1].Allow[ ]
AND: AllPay = RESPONSE
AND: AllPd IN [OneWeek .. Year]

```

AllWkly

```

*** ^Names[1] ***^S10 OTHER INCOME 2

```

```

^AllTxt[ACount]

```

Standardised weekly amount.

0.01..9997.00

FRS0104B.BU[.].QOIncB2.QAllow2[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]

PersId

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[]

AllPay

*** ^Names[2] ***^S10 OTHER INCOME 2

^AllTxt[ACount]

How much was the last payment?

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[ ]
AND: AllPay = RESPONSE

```

AllPd

```

*** ^Names[2] ***^S10 OTHER INCOME 2

```

```

^AllTxt[ACount]

```

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: AdultNum = 2
AND: In loop FOR ACount := 1 TO 4
AND: ACount IN QOIncB1.Adult[2].Allow[ ]
AND: AllPay = RESPONSE
AND: AllPd IN [OneWeek .. Year]

```

AllWkly

```

*** ^Names[2] ***^S10 OTHER INCOME 2

```

```

^AllTxt[ACount]

```

Standardised weekly amount.

0.01..9997.00

FRS0104B.BU[.QOIncB6.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

OthTax

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

(Apart from any payments you may have mentioned earlier,) have you made any (other) INCOME TAX payments during the last 12 months?

EXCLUDE CAPITAL GAINS TAX.

- (1) Yes
(2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: OthTax = Yes

OTAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did you pay?

INTERVIEWER: Describe the source of income in a Note.

0.01..999997.00

FRS0104B.BU[.QOIncB9.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TfW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))

PersId

^CC*** ^Names[PNo] ****S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TfW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))

NIReg

^CC*** ^Names[PNo] ****S10 OTHER INCOME 2

Do you pay a regular National Insurance contribution?

ONLY INCLUDE IF ACTUALLY PAID BY RESPONDENT. DO NOT INCLUDE, EG. PAYMENTS MADE BY DSS ('CREDITS').

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TfW .. Other]) OR ((BelowPen[PNo] = 1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: NIReg = Yes

NIAmt

^CC*** ^Names[PNo] ****S10 OTHER INCOME 2

How much was the last contribution you made?

0.01..997.00

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
AND: (QCurst1.Adult[PNo].Train IN [TfW .. Other]) OR ((BelowPen[PNo] =
1) AND (QCurst1.Adult[PNo].JobAway = No))
AND: N1Reg = Yes
AND: N1Amt = RESPONSE
```

NIPd

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

FRS0104B.BU[] (continued)

Benefit Unit Schedule

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
      AND: Edit = Yes
```

Jump28

THE QUESTIONS THAT FOLLOW ARE ABOUT ODD JOBS.

- (1) Press <Enter> to continue.

FRS0104B.BU[.QOIncB10.Adult[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB1.Adult[AdultNum].Allow <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum

OddJob

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

SHOW CARD KK

^POJIntro^POJText
CODE ALL THAT APPLY.

SET [3] OF

- (1) Babysitter
- (2) Mail order agent
- (3) Odd job, occasional work or professional advice
- (4) No to all

FRS0104B.BU[.QOIncB11.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN
QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR
(Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum

APersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

FRS0104B.BU[.QOIncB11.Adult[.QBabMail

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Babysitter IN QOIncB10.Adult[PPNo].OddJob[]

BabPay

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much income did you receive in the last 4 weeks for babysitting?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Babysitter IN QOIncB10.Adult[PPNo].OddJob[]

BabNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you done this work in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Mail IN QOIncB10.Adult[PPNo].OddJob[]

MailPay

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much income did you receive in the last 4 weeks as a mail order agent?

0.01..9997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (((Babysitter IN QOIncB10.Adult[1].OddJob) OR (Babysitter IN QOIncB10.Adult[2].OddJob)) OR (Mail IN QOIncB10.Adult[1].OddJob)) OR (Mail IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: Mail IN QOIncB10.Adult[PPNo].OddJob[]

MailNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Have you done this work in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

FRS0104B.BU[.QOIncB12.Adult[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN
QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]

APersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

FRS0104B.BU[].QOIncB12.Adult[].QOddJob[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

PersId

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJTyp

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

^OddIntro

What kind of work did you do / advice did you give?

INTERVIEWER: IF RESPONDENT HAS MORE THAN 1 'ODD JOB' ANSWER FOR ONE JOB AT A TIME HERE.

STRING[40]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJNow

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Did you do this job in the last seven days, since ^PDatWeek?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)
AND: OJNow = Yes

OJReg

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Is the job done on a regular basis?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)

OJAmt

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

How much did you receive for that job?

0.01..9997.00

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: (OJob IN QOIncB10.Adult[1].OddJob) OR (OJob IN
QOIncB10.Adult[2].OddJob)
AND: In loop FOR PNo := 1 TO AdultNum
AND: OJob IN QOIncB10.Adult[PNo].OddJob[ ]
AND: In loop FOR LoopVar := 1 TO 3
AND: (LoopVar = 1) OR (QOddJob[LoopVar - 1].OJOther = Yes)
AND: LoopVar <> 3
```

OJOther

^CC*** ^Names[PNo] ***^S10 OTHER INCOME 2

Did you receive any money for any other odd jobs in the last four weeks?

- (1) Yes
- (2) No

FRS0104B.BU[] (continued)

Benefit Unit Schedule

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: ChildNum > 0
      AND: Edit = Yes
```

Jump29

THE QUESTIONS THAT FOLLOW ARE ABOUT CHILD EARNINGS.

- (1) Press <Enter> to continue.

FRS0104B.BU[].QChInc

Childrens Income

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: ChildNum > 1

KidInc

QUESTIONS ABOUT CHILDREN'S EARNINGS

^Child_gets any income or earnings either from a spare time job, trust or other allowance?

- (1) Yes
- (2) No

FRS0104B.BU[.QChInc.Child[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: (ChildNum = 1) OR (KidInc = Yes)
 AND: In loop FOR CNo := 1 TO ChildNum

PersId

^S10^S10^S4 CHILD EARNINGS

Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: (ChildNum = 1) OR (KidInc = Yes)
 AND: In loop FOR CNo := 1 TO ChildNum

ChEarns

^S10^S10^S4 CHILD EARNINGS

^Intro29INTERVIEWER: ASK OR CODE: Does ^ChName receive an income...

- (1) from a spare time job
- (2) from a Trust
- (3) or from both a spare time job and a Trust?
- (4) neither of these

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: (ChildNum = 1) OR (KidInc = Yes)
 AND: In loop FOR CNo := 1 TO ChildNum
 AND: (ChEarns = Job) OR (ChEarns = Both)

ChYrErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)
AND: ChYrErn = No

ChWkErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:

For how many weeks has ^HeShe had it?

0..52

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)

ChAmtErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:

How much did ^HeShe get last time?

0.01..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Job) OR (ChEarnings = Both)
AND: ChAmtErn = RESPONSE

ChPdErn

^S10^S10^S4 CHILD EARNINGS

SPARE TIME JOB:

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Trust) OR (ChEarnings = Both)

ChYrTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Trust) OR (ChEarnings = Both)
AND: ChYrTst = No

ChWkTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

For how many weeks has ^HeShe had it?

0..52

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Trust) OR (ChEarnings = Both)

ChAmtTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

How much did ^HeShe get last time?

0.01..99997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarnings = Trust) OR (ChEarnings = Both)
AND: ChAmtTst = RESPONSE

```

ChPdTst

^S10^S10^S4 CHILD EARNINGS

TRUST:

How long did that cover?

- (1) One week
 - (2) Two weeks
 - (3) Three weeks
 - (4) Four weeks
 - (5) Calendar month
 - (7) Two Calendar months
 - (8) Eight times a year
 - (9) Nine times a year
 - (10) Ten times a year
 - (13) Three months/13 weeks
 - (26) Six months/26 weeks
 - (52) One Year/12 months/52 weeks
 - (90) Less than one week
 - (95) One off/lump sum
 - (97) None of these (EXPLAIN IN A NOTE)
-

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)

```

ChEMA

^S10^S10^S4 CHILD EARNINGS

Education Maintenance Allowance (EMA) (up to ^P30-40 per week) can either be paid directly to the student or to a parent - generally the mother.

- (1) Yes
- (2) No

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes

```

ChEMAmt

^S10^S10^S4 CHILD EARNINGS

How much did ^HeShe get last time?

0.01..9997.00

```

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes

```

ChEMAPd

^S10^S10^S4 CHILD EARNINGS

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

FRS0104B.BU[.QAdAcc.Adult[]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum

PersId

^CC*** ^Names[PNo] ***^S10 SAVINGS
Person identifier.

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR PNo := 1 TO AdultNum

AnyAcc

^CC*** ^Names[PNo] ***^S10 SAVINGS

A 'current' account is for day-to-day transactions. There is immediate access to the money - usually by a card for cash machine withdrawal and/or a cheque book.

A 'savings' account is not normally used for day-to-day transactions. There is often a minimum deposit and a notice period for withdrawals.

ONLY INCLUDE ACCOUNTS WHERE MONEY CAN BE DEPOSITED AND WITHDRAWN BY THE HOLDER.

- (1) Yes - any account
- (2) No
- (3) Don't know/Refuse

FRS0104B.BU[.QAdInt1.Adult[]

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
```

Accounts

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

A 'current' account is for day-to-day transactions. There is immediate access to the money - usually by a card for cash machine withdrawal and/or a cheque book.

A 'savings' account is not normally used for day-to-day transactions. There is often a minimum deposit and a notice period for withdrawals.

ONLY INCLUDE ACCOUNTS WHERE MONEY CAN BE DEPOSITED AND WITHDRAWN BY THE HOLDER.

SET [6] OF

- (1) Current account with a bank, building society, supermarket/store or other organisation
- (2) National Savings Bank (Post Office) - Ordinary Account
- (3) National Savings Bank (Post Office) - Investment Account
- (4) TESSA (Tax-Exempt Special Savings Account)
- (5) ISA (Individual Savings Account)
- (6) Savings account, investment account/bond, any other account with bank, building society, supermarket/store or other organisation
- (7) None of these

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
AND: ISA IN Accounts
```

ISAType

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

There are various ways to hold the 3 ISA elements. The 'Maxi' ISA is from a single provider and must include a Stocks and shares element, the other 2 parts being optional extras. Alternatively each part can be held with separate providers (called 'Mini' ISAs).

A Cash ISA is for cash deposits (this can also include capital transferred from a maturing TESSA).

A Stocks and Shares ISA is similar to the old PEP and may include shares, unit trusts, corporate bonds and other stock market investments.

A Life Insurance ISA holds insurance premiums, either paid in as a lump sum, or as regular deposits. On the FRS, the DSS does not want to record ISA savings held as life insurance.

SET [3] OF

- (1) ...Cash in an ISA?
- (2) ...Stocks and shares (in an ISA)?
- (3) ...Life Insurance (in an ISA)?

FRS0104B.BU[.QAdult[]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

PersId

Person identifier

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

Accounts

Anything in question Accounts?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

Invests

Anything in question Invests?

- (1) Yes
- (2) No

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
 AND: In loop FOR Count1 := 1 TO AdultNum

OtInvA

Anything in question OtInvA?

- (1) Yes
- (2) No

FRS0104B.BU[.QAdInt2.Adult[.QIntrest[

```
RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
  AND: In loop FOR i := 1 TO AdultNum
  AND: In loop FOR j := 1 TO 6
  AND: j IN QAdInt1.Adult[PNum].Accounts[ ]
  AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))
```

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
  AND: In loop FOR Loop1 := 1 TO NewBU
  AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
  AND: In loop FOR i := 1 TO AdultNum
  AND: In loop FOR j := 1 TO 6
  AND: j IN QAdInt1.Adult[PNum].Accounts[ ]
  AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))
  AND: LAccType IN [1 .. 5, 21]
```

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

For ISAs, record the COMBINED interest from the Cash account and the Securities account (stocks and shares etc.).

Note that interest will not be received from the ISA Life Insurance option.

0.00..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 6
AND: j IN QAdInt1.Adult[PNum].Accounts[ ]
AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))
AND: LAccType IN [1 .. 5, 21]
AND: (AccInt > 0) AND (LAccType IN [1 .. 3, 5, 21])
AND: LAccType <> 21
```

AccTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Use code 2 if gross interest is entered at the previous question but tax has been/will be paid on it (eg. tax deducted at source but net interest not shown separately on document).

Use code 3 if the respondent is registered as a non-taxpayer.

- (1) After tax
 - (2) Before tax - but tax payable
 - (3) Before tax - signed form to get interest without tax
- ^TAX_INSTRUC

FRS0104B.BU[] (continued)

Benefit Unit Schedule

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
      AND: In loop FOR Loop1 := 1 TO NewBU
      AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
      AND: Edit = Yes
```

Jump31

THE QUESTIONS THAT FOLLOW ARE ABOUT INVESTMENTS.

- (1) Press <Enter> to continue.

FRS0104B.BU[.QAdInt3.Adult[]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum

Invests

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

^Intro31SHOW CARD MM

Do you have now, or have you had in the past 12 months any money in any of the investments shown on this card?

They can be in your own name only, or jointly with someone else.

CODE ALL THAT APPLY.

SET [7] OF

- (1) Government Gilt-edged stock (inc. war loans)
- (2) Unit Trusts/Investment Trusts
- (3) Stocks, shares, bonds, debentures, other securities
- (4) PEP (Personal Equity Plan)
- (5) Profit sharing
- (6) Company share option plans
- (7) Member of share club
- (8) None of these

FRS0104B.BU[.QAdInt4.Adult[.QIntrest[

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests[]

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests[]
AND: LAccType IN [6 .. 9, 23]

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

0.00..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests[]
AND: (AccInt > 0) AND (LAccType IN [6, 23])

InvTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Can I just check, is that interest after tax - or do you have an arrangement to get the interest before tax?

GOVT. GILTS BOUGHT VIA NATIONAL STOCK REGISTER ARE BEFORE TAX; OTHERWISE, THE INTEREST COULD BE BEFORE OR AFTER TAX. WAR LOAN IS BEFORE TAX.

- (1) After tax
- (2) Before tax

FRS0104B.BU[.].QAdInt4.Adult[.].QIntrest[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: SharClub IN QAdInt3.Adult[PNum].Invests[.]

PersId

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Person identifier

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: SharClub IN QAdInt3.Adult[PNum].Invests[.]
AND: LAccType IN [6 .. 9, 23]

AccInt

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

0.00..99997.00

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: SharClub IN QAdInt3.Adult[PNum].Invests[.]
AND: (AccInt > 0) AND (LAccType IN [6, 23])

InvTax

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

Can I just check, is that interest after tax - or do you have an arrangement to get the interest before tax?

GOVT. GILTS BOUGHT VIA NATIONAL STOCK REGISTER ARE BEFORE TAX; OTHERWISE, THE INTEREST COULD BE BEFORE OR AFTER TAX. WAR LOAN IS BEFORE TAX.

- (1) After tax
- (2) Before tax

FRS0104B.BU[.QAdInt5.Adult[]

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum

OtInvA

^CC*** ^Names[i] ***^S4^S4 INTEREST ON SAVINGS

SHOW CARD NN

Do you at present have any money in any of the investments shown on this card? CODE ALL THAT APPLY.

SET [10] OF

- (1) National Savings Capital Bonds
- (2) Index-linked National Savings Certificates
- (3) Fixed Interest National Savings Certificates
- (4) Pensioner's Guaranteed Income Bonds
- (5) Save-as-You-Earn (National Savings/Bank/Building Society)
- (6) Premium Bonds
- (7) National Savings Income Bonds
- (8) National Savings Deposit Bonds
- (9) FIRST Option Bonds
- (10) Yearly Plan
- (11) None of these

FRS0104B.BU[] (continued)

Benefit Unit Schedule

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *ChildNum > 0*

Jump32

THE QUESTIONS THAT FOLLOW ARE ABOUT CHILDRENS' SAVINGS.

- (1) Press <Enter> to continue.

FRS0104B.BU[.QChInt5.Child[

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: In loop FOR CNo := 1 TO ChildNum

ChSave

^ChNames[CNo]^S10^S4 CHILD INTEREST

Thinking of your child ^ChName, does he/she have any savings in a bank or building society account; or any National Savings, such as Children's Bonus Bonds; or any stocks and shares, or other investments?

- (1) Yes
- (2) No

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: In loop FOR CNo := 1 TO ChildNum
 AND: ChSave = Yes

PersId

^ChNames[CNo]^S10^S4 CHILD INTEREST

Person number

0..14

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
 AND: In loop FOR Loop1 := 1 TO NewBU
 AND: ChildNum > 0
 AND: In loop FOR CNo := 1 TO ChildNum
 AND: ChSave = Yes

Totsave

^ChNames[CNo]^S10^S4 CHILD INTEREST

SHOW CARD OO

Thinking of ^ChName's savings, in total roughly what would you say is the current value held by ^ChName?

- (1) Less than ^P1,500
- (2) From ^P1,500 up to ^P3,000
- (3) From ^P3,000 up to ^P8,000
- (4) From ^P8,000 up to ^P20,000
- (5) Over ^P20,000
- (6) Does not wish to say

FRS0104B.BU[] (continued)

Benefit Unit Schedule

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*
AND: *(LEN (Holding[1]) > 2) OR (LEN (Holding[2]) > 2)*

TotSav

^NameDisp^S4 SAVINGS

SHOW CARD OO

Thinking of your ^Holding[1]^Holding[2] roughly what would you say is the current value held by you^and_partner?

INTERVIEWER: EXPLAIN AS APPROPRIATE: For current account(s), TAKE BALANCE AS AT END OF PREVIOUS MONTH/PAYMENT PERIOD. (IGNORE OVERDRAFTS).

- (1) Less than ^P1,500
 - (2) From ^P1,500 up to ^P3,000
 - (3) From ^P3,000 up to ^P8,000
 - (4) From ^P8,000 up to ^P20,000
 - (5) Over ^P20,000
 - (6) Does not wish to say
-

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*

IncChnge

^NameDisp^S4 SHOW CARD PP

Now I'd like to ask you to compare your present income with your income of 3 months ago. By income, I mean money coming in regularly from any source, such as the ones on this card.

^Thinking_of^ChildNames^would you say your present income is higher, lower, or about the same as your income of 3 months ago?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) Present income higher
 - (2) Present income lower
 - (3) About the same
-

RECORD IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*

BUTime

End time in Benefit Unit (displayed for testing only)

TIME

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*
AND: *Test = Yes*

BUTime

End time in Benefit Unit (displayed for testing only)

TIME

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*
AND: *Test = Yes*

BUMins

Total minutes in benefit unit (displayed for testing only)

0.00..9997.00

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *QAdInt5.Adult[AdultNum].OtInvA <> EMPTY*
AND: *IncChnge = Low*

IncLowr

^NameDisp

About how much lower per week is your PRESENT income, compared to 3 months ago?

INTERVIEWER: PROBE TO CLASSIFY.

- (1) Up to ^P50 pw lower
- (2) From ^P51 up to ^P100 pw lower
- (3) ^P101 - ^P150 pw lower
- (4) ^P151 - ^P200 pw lower
- (5) ^P201 or more pw lower

FRS0104B.BU[.].QNS.Ad[.].QNSAmt[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

PersId

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

AdCh

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
AND: In loop FOR k := 1 TO AdultNum
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes
```

NSAmt

*** ^Names[k] ***^S10 SAVINGS

You said ^You had ^assnam[nsnum]:

SHOW CARD QQ

In which group on this card does the value of the investment fall?

- (1) ^P1 - ^P50
- (2) ^P51 - ^P100
- (3) ^P101 - ^P250
- (4) ^P251 - ^P500
- (5) ^P501 - ^P1000
- (6) ^P1001 - ^P2000
- (7) ^P2001 - ^P3000
- (8) ^P3001 - ^P5000
- (9) ^P5001 - ^P10,000
- (10) ^P10,001 - ^P20,000
- (11) ^P20,001 - ^P30,000
- (12) ^P30,001 or over

FRS0104B.BU[.].QCNS.Ch[.].QNSAmt[.]

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

PersId

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:
Person identifier.

0..14

RECORD IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes

AdCh

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

```
ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes
```

NSAmt

^S10^S4 SAVINGS

You said ^You had ^assnam[nsnum]:

SHOW CARD QQ

In which group on this card does the value of the investment fall?

- (1) ^P1 - ^P50
- (2) ^P51 - ^P100
- (3) ^P101 - ^P250
- (4) ^P251 - ^P500
- (5) ^P501 - ^P1000
- (6) ^P1001 - ^P2000
- (7) ^P2001 - ^P3000
- (8) ^P3001 - ^P5000
- (9) ^P5001 - ^P10,000
- (10) ^P10,001 - ^P20,000
- (11) ^P20,001 - ^P30,000
- (12) ^P30,001 or over

FRS0104B.BU[.QEnd

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig <> EMPTY AND (OBLater <> 2)

OBRemind

REMINDER: In the Benefits section, don't forget that you're due to Consult an Order Book!

(Now press <1> and <Enter> to continue.)

(1) Continue

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No

Thank

THANK RESPONDENT^S FOR ^THEIR HELP.^NCSRTxt

THEN:

Press <1> and <Enter>.

(1) Continue

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No

Finish1

^FinTxt1Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No

Finish11

^FinTxt3Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No

Finish12

^FinTxt3Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = Yes

Finish2

NOW GO INTO THE ASSETS BLOCK.

Press <Ctrl Enter> and select Assets.

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = Yes

Finish21

DO NOT PRESS <Enter>!!

Go into the Assets block by pressing <Ctrl Enter> and select Assets.

(0) Press <Ctrl Enter>

ASK IF: QCare.GiveHelp <> EMPTY OR (Edit = Yes)
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = Yes

Finish22

DO NOT PRESS <ENTER>!!

Go into the Assets block by pressing <Ctrl Enter> and select Assets.

(0) Press <Ctrl Enter>

FRS0104B (continued)

FAMILY RESOURCES SURVEY 2001/2002

ASK IF: *QCare.GiveHelp <> EMPTY OR (Edit = Yes)*
AND: *In loop FOR Loop1 := 1 TO NewBU*
AND: *(Edit = Yes) AND (Loop1 > 1)*

EdForce

NOW PRESS <1> AND <Enter> TO EDIT Benefit_Unit[^Loop2].

1..1

FRS0104B.Assets

Assets

RECORD IF: In loop FOR *j* := 1 TO 5

AsStTime

Start time in assets block

TIME

RECORD IF: In loop FOR *j* := 1 TO 5

AssETime

End time in assets block

TIME

RECORD IF: In loop FOR *j* := 1 TO 5

AssMins

Total minutes in assets block

0.00..9997.00

ASK IF: Edit = No

Savings

THERE ARE NOW A FEW QUESTIONS ABOUT SAVINGS AND INVESTMENTS.

^Started

(1) Continue

ASK IF: Test = Yes

AND: In loop FOR *j* := 1 TO 5

AsStTime

Start time in assets block

TIME

ASK IF: Test = Yes

AND: In loop FOR *j* := 1 TO 5

AssETime

End time in assets block

TIME

ASK IF: Test = Yes
AND: In loop FOR j := 1 TO 5

AssMins

Total minutes in assets block

0.00..9997.00

FRS0104B.Assets.QCurrAC[.Account[

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
```

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
```

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
```

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
  AND: ppcount = 1

```

AnyMon

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your current account(s):

At the end of last (month/pay period), did you have any money left in your current account, after your household expenditure?

INTERVIEWER: THIS INCLUDES ANY JOINT ACCOUNTS.

- (1) Yes - money in (one or more) account(s)
- (2) No - no money in any current account
- (3) No longer have any current account(s)

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
  AND: (AnyMon = Yes) OR (ppcount > 1)

```

AccName

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Is this account in your own name only, or held jointly with someone else?

- (1) In respondent's name only
- (2) Joint account

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[1].Asset = Yes
  AND: In loop FOR pcount := 1 TO 4
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
  AND: (AnyMon = Yes) OR (ppcount > 1)

```

MuchLeft

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Roughly how much was left in the ^Order account at the end of last (month/pay period)?

^JOINT_SHARE

ENTER WHOLE ^P's ONLY.

1..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[1].Asset = Yes
 AND: In loop FOR pcount := 1 TO 4
 AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
 AND: (AnyMon = Yes) OR (ppcount > 1)
 AND: ppcount < 4

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QASaveAC[.Account[

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
  (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
  AND: In loop FOR pcount := 1 TO 7
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))

```

Seq

*** ^AName *** ^S^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
  (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
  AND: In loop FOR pcount := 1 TO 7
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
  AND: ppcount = 1

```

Intro

*** ^AName *** ^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your ^Accounts that you mentioned earlier.

Do you still have these accounts?

- (1) STILL has any such accounts
 - (2) ALL such accounts now disposed of
 - (3) Does not wish to give details of such accounts
-

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
  (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
  AND: In loop FOR pcount := 1 TO 7
  AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
  Yes))
  AND: (Intro = Still) OR (ppcount > 1)

```

KindOf

*** ^AName *** ^S^S^S^S^S^S^S^S^S ASSETS

ASK OR CODE: Which accounts shall we deal with ^first?

^SavCodes

2..6

DISPLAY IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: KindOf = RESPONSE

AccDisp

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Displays kind of account currently dealt with.

STRING[18]

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: KindOf IN [2 .. 3, 5]

AccName

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Is this account in your own name only, or held jointly with someone else?

- (1) Sole account
- (2) Joint account

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR (SavAcc[5] = 1) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

MuchAcc

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

For an ISA do not include any savings held in Life Insurance.

1..999997

```
ASK IF: In loop FOR PersCont := 1 TO 5
      AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
      2)
      AND: (((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
      (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
      AND: In loop FOR pcount := 1 TO 7
      AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
      Yes))
      AND: (Intro = Still) OR (ppcount > 1)
      AND: ppcount < 7
```

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QAEquity[.Equity[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

BDo

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

- (1) Yes
- (2) No

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

```

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))

```

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
  AND: ppcount = 1

```

Intro

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your ^EquitTxt that you mentioned earlier.

Do you still have such assets?

- (1) STILL has any such assets
- (2) ALL such assets now disposed of
- (3) Does not wish to give details of such assets

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
  AND: (Intro = Still) OR (ppcount > 1)

```

KindOf

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to deal with each investment in turn...

ASK OR CODE: Which investment shall we deal with ^order?

^EquiCodes

6..9

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
  AND: (Intro = Still) OR (ppcount > 1)

```

NameOf

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Give full details of the name of the company issuing or managing the shares/unit trusts/PEP, and the full name of the investment.

STRING[40]

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
  (EType[9] = 1)
  AND: In loop FOR pcount := 1 TO 10
  AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
  AND: (Intro = Still) OR (ppcount > 1)
  AND: NOT (AsseType = 9)

```

HowMany

***^AName ***^S^S^S^S^S^S^S^S ASSETS

How many shares/bonds/units do you hold?

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

1..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
 AND: In loop FOR pcount := 1 TO 10
 AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

HowHold

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Approximately how much is the value of that holding?

ENTER WHOLE ^P's ONLY.

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

0..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
 AND: In loop FOR pcount := 1 TO 10
 AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: ((Edit = Yes) AND HowHold <> EMPTY) AND (KindOf IN [6 .. 8])

Spare

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR (EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < 10

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QACertif[].Certif[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
  (PA[AssPers[PersCont]].A[12].Asset = Yes)
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
```

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

BU number

0..7

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
  (PA[AssPers[PersCont]].A[12].Asset = Yes)
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
```

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Person Id.

0..14

```
RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
  (PA[AssPers[PersCont]].A[12].Asset = Yes)
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
```

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))

Seq

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: ppcount = 1

Intro

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your Index-Linked and Fixed Interest National Savings Certificates, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
 - (3) Does not wish to give details of such assets
-

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)

Issue

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What is the ^order issue that you hold?

INTERVIEWER: IF ISSUE NUMBER NOT KNOWN, ENTER DK, AND ESTABLISH WHETHER Index-linked or Fixed Interest AT THE NEXT QUESTION.

STRING[20]

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

IdxFix

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

INTERVIEWER CODE: Is this issue Index-linked or Fixed Interest?

- (1) Index-linked
- (2) Fixed Interest

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

IssDate

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

When did you acquire that issue?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

IssVal

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

What was the total value of the certificate when you acquired it?

ENTER WHOLE ^P's ONLY.

1..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: (Edit = Yes) AND IssVal <> EMPTY

Spare

***^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR (PA[AssPers[PersCont]].A[12].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: ppcount < 5

More

***^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QPGIB[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your PENSIONER'S GUARANTEED INCOME BOND.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AND: Intro = Still

PGIBVal

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the total value of the Pensioner's Guaranteed Income Bond that you hold?
ENTER WHOLE ^P's ONLY.

INTERVIEWER: IF BOND HELD JOINTLY, ONLY GIVE THIS PERSON'S SHARE.

0..999997

FRS0104B.Assets.QSaye[.Saye[]

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
    2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))

```

BenUnit

```

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

```

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
    2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))

```

Person

```

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

```

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
    2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))

```

AsseType

```

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

```

```

RECORD IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
    2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))

```

Seq

```

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

```

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
  AND: ppcount = 1

```

I

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask you about your Save-As-You-Earn (S.A.Y.E) schemes dealing with each one in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
  AND: (I = Still) OR (ppcount > 1)

```

T

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Thinking of the ^order scheme, is this a NATIONAL SAVINGS scheme, or is it with a BANK or BUILDING SOCIETY?

- (1) National Savings
- (2) Bank/Building Society

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
  AND: (I = Still) OR (ppcount > 1)
  AND: (T = NatSav) OR (T = DONTKNOW)

```

IssHold

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Which issue do you hold?

STRING[20]

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[14].Asset = Yes
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
 AND: (I = Still) OR (ppcount > 1)

SAYEDat

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

When did you start the S.A.Y.E. ?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[14].Asset = Yes
 AND: In loop FOR pcount := 1 TO 5
 AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
 AND: (I = Still) OR (ppcount > 1)

Amount

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

How much do you regularly pay?

0.01..999997.00

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
  AND: (I = Still) OR (ppcount > 1)
  AND: (Amount = RESPONSE) AND (Amount > 0)

```

Pd

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

ASK IF: In loop FOR PersCont := 1 TO 5
  AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
  2)
  AND: PA[AssPers[PersCont]].A[14].Asset = Yes
  AND: In loop FOR pcount := 1 TO 5
  AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
  AND: (I = Still) OR (ppcount > 1)

```

AmtNow

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Approximately how much is there in the S.A.Y.E. now?

ENTER WHOLE ^P's ONLY.

0..999997

```
ASK IF: In loop FOR PersCont := 1 TO 5
      AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
      2)
      AND: PA[AssPers[PersCont]].A[14].Asset = Yes
      AND: In loop FOR pcount := 1 TO 5
      AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
      AND: (I = Still) OR (ppcount > 1)
      AND: (Edit = Yes) AND AmtNow <> EMPTY
```

Spare

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
ASK IF: In loop FOR PersCont := 1 TO 5
      AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
      2)
      AND: PA[AssPers[PersCont]].A[14].Asset = Yes
      AND: In loop FOR pcount := 1 TO 5
      AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
      AND: (I = Still) OR (ppcount > 1)
      AND: ppcount < 5
```

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QPremium[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[15].Asset = Yes

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[15].Asset = Yes

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[15].Asset = Yes

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[15].Asset = Yes

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[15].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..999997

FRS0104B.Assets.QNSIB[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

```

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes

```

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your NATIONAL SAVINGS INCOME BONDS.

INTERVIEWER CODE:

- (1) TO CONTINUE
 - (3) Does not wish to give details of such assets
-

```

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes
AND: Intro = Still

```

NSIB

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

You said that you have some National Savings Income Bonds.
How many National Savings Income Bonds do you have?

0..999997

```

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] =
2)
AND: PA[AssPers[PersCont]].A[16].Asset = Yes
AND: Intro = Still

```

NSIBVal

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the total value of the National Savings Income Bonds that you hold?

ENTER WHOLE ^P's ONLY.

1..999997

FRS0104B.Assets.QABonds[].Bond[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number
0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.
0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset
0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: ppcount = 1

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^bondname Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

BondDat

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Thinking of the ^order bond, when did you acquire it?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

BondVal

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the total value of the bond?

ENTER WHOLE ^P's ONLY.

1..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: BondType = 1

CapDep

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

INTERVIEWER CODE: Is this bond a Capital Bond or a Deposit Bond?

- (1) Capital Bond
- (2) Deposit Bond

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: (Edit = Yes) AND BondVal <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR (PA[AssPers[PersCont]].A[17].Asset = Yes)
 AND: In loop FOR pcount := 1 TO 6
 AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: ppcount < PMax

More

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QCBonds[.Bond[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number
0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.
0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset
0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.
0..10

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: ppcount = 1

Intro

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^bondname Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

BondDat

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Thinking of the ^order bond, when did you acquire it?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)

BondVal

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

What is the total value of the bond?

ENTER WHOLE ^P's ONLY.

1..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: BondType = 1

CapDep

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

INTERVIEWER CODE: Is this bond a Capital Bond or a Deposit Bond?

- (1) Capital Bond
- (2) Deposit Bond

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: (Edit = Yes) AND BondVal <> EMPTY

Spare

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

ASK IF: In loop FOR PersCont := 1 TO 5
 AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
 AND: PA[AssPers[PersCont]].A[20].Asset = Yes
 AND: In loop FOR ChNo := 1 TO 5
 AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
 AND: (Intro = Still) OR (ppcount > 1)
 AND: ppcount < PMax

More

*** ^AName ***^S^S^S^S^S^S^S^S ASSETS

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

FRS0104B.Assets.QFirstOp[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[18].Asset = Yes

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[18].Asset = Yes

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[18].Asset = Yes

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[18].Asset = Yes

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[18].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..999997

FRS0104B.Assets.QYPlan[]

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[19].Asset = Yes

BenUnit

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
BU number

0..7

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[19].Asset = Yes

Person

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Person Id.

0..14

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[19].Asset = Yes

AsseType

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Type of asset

0..23

RECORD IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[19].Asset = Yes

Seq

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS
Asset sequence number.

0..10

ASK IF: In loop FOR PersCont := 1 TO 5
AND: (AssPers[PersCont] = RESPONSE) AND (AssElig[AssPers[PersCont]] = 2)
AND: PA[AssPers[PersCont]].A[19].Asset = Yes

Prem

*** ^AName ***^S^S^S^S^S^S^S^S^S ASSETS

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE ^P's ONLY.

1..999997

FRS0104B.Assets (continued)

Assets

ASK IF: AssDo = Yes

AssDone

EDITOR: The Assets Block still requires checking!
Do you WISH to do it now?

Press <Ctrl E> to find suppressed warnings.
or 2 for 'No' to leave it until later.

- (1) Yes
 - (2) No
-

ASK ALWAYS:

Thank

THANK RESPONDENT(S) FOR THEIR HELP.^NCSRTxt

THEN: Press <1> and <Enter>.

- (1) Continue
-

ASK ALWAYS:

Finish

^FinTxt1 Press <Ctrl Enter>, select ^AdmRec^ONSRec
^FinTxt2

- (0) Press <Ctrl Enter>

FRS0104B.Recall

RECORD IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)

AHHSize

0..14

FRS0104B.Recall.QRecInt.Person[]

DISPLAY IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: (PRec[idx].Depend = Adult) AND (DMProx[idx] = Personal)

Name

STRING[15]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: (PRec[idx].Depend = Adult) AND (DMProx[idx] = Personal)

AskFut

INTERVIEWER: DO YOU WISH TO ASK THIS PERSON THE 'Permission to Recall' QUESTIONS NOW OR LATER?

(Willingness to do a follow-up study).

- (1) Now
- (2) Later

FRS0104B.Recall.QRecPers.Person[]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now

Future

ASK OF ^DMName[idx]:

IF THIS PERSON WAS INTERVIEWED BY PROXY, CODE 'NO' HERE.

- (1) Yes
- (2) No
- (3) Depends/Maybe

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

GiveTel

ASK OF ^DMName[idx]:

Please may I have a telephone number, so we can contact you?

- (1) Yes
- (2) No
- (3) No phone

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: GiveTel = Yes

TelNo

ASK OF ^DMName[idx]:

INTERVIEWER:
RECORD TELEPHONE NUMBER.

(**** must be STD code and number ****)

STRING[15]

```
ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
      AND: In loop FOR idx := 1 TO AHHSIZE
      AND: QRecInt.Person[idx].AskFut = Now
      AND: Future IN [Yes, Depends]
```

Follow

ASK OF ^DMName[idx]:

Supposing that some other organisation, rather than ourselves, were carrying out that survey, would it be all right for us to pass on your details to them?^S^S^S By that, I mean your name and address, phone number and if necessary the answers you have given me today?

- (1) Yes
- (2) No

```
ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
      AND: In loop FOR idx := 1 TO AHHSIZE
      AND: QRecInt.Person[idx].AskFut = Now
      AND: Future IN [Yes, Depends]
      AND: Future = Depends
```

OnlyIf

ASK OF ^DMName[idx]:

INTERVIEWER:

CODE MAIN CONDITION(S) TO THE FOLLOW-UP INTERVIEW.

SET [5] OF

- (1) Contact household beforehand
- (2) Only at a convenient time
- (3) Someone else (e.g. carer) needs to be there
- (4) Don't want to answer questions on financial matters
- (5) Don't want to answer other types of question

```
ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
      AND: In loop FOR idx := 1 TO AHHSIZE
      AND: QRecInt.Person[idx].AskFut = Now
      AND: Future IN [Yes, Depends]
      AND: Future = Depends
      AND: NotOther IN OnlyIf
```

OnlyIfO

ASK OF ^DMName[idx]:

INTERVIEWER:

SPECIFY THE OTHER TYPES OF QUESTION THE RESPONDENT DOESN'T WISH TO ANSWER.

STRING[40]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Name

ASK OF ^DMName[idx]:

INTERVIEWER:

IT IS HELPFUL TO HAVE A NAME TO ASK FOR OR TO ADDRESS LETTERS TO:

TITLE/INITIAL/SURNAME. RECORD AS MUCH OF THIS AS RESPONDENT WILL ALLOW. IF
RESPONDENT REFUSES NAME, ENTER 0.

(1) PRESS ENTER TO CONTINUE

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Title

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER MR/MRS/MS/MISS etc.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[4]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Initial

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER one INITIAL.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[1]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Surname

ASK OF ^DMName[idx]:

INTERVIEWER:
ENTER SURNAME.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]

Moving

ASK OF ^DMName[idx]:

INTERVIEWER:
May I just check, are you likely to be moving from this address in the near future?

- (1) Yes
- (2) No

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: Moving = No

SIUAdd

ASK OF ^DMName[idx]:

INTERVIEWER:
HAS THE S.I.U. INSTRUCTED YOU TO CHANGE ANY DETAILS OF THIS ADDRESS FROM
HOW IT WAS ORIGINALLY SUPPLIED TO YOU?

Note from SIU: If the advance letter has reached the address and you had no problem finding it, then the
address as stated is sufficient for postal purposes.

- (1) Yes
- (2) No

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

NewAdd

ASK OF ^DMName[idx]:

INTERVIEWER:

COLLECT CHANGED, NEW OR CONTACT ADDRESS IN AS MUCH DETAIL AS POSSIBLE.

(1) PRESS ENTER TO CONTINUE

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add1

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER FIRST LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add2

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER SECOND LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSize > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSize
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

Add3

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER THIRD LINE OF new ADDRESS.

STRING[30]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)

PostCode

ASK OF ^DMName[idx]:

INTERVIEWER:
ENTER POSTCODE OF new ADDRESS.

STRING[9]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: Future IN [Yes, Depends]
AND: (Moving = Yes) OR (SIUAdd = Yes)
AND: Moving = Yes

NewTel

ASK OF ^DMName[idx]:

INTERVIEWER:
COLLECT NEW OR CONTACT TELEPHONE NUMBER IN AS MUCH DETAIL AS POSSIBLE.

(**** must be STD code and number ****)

- OR ENTER '0' FOR 'NONE'.

STRING[15]

ASK IF: ((NatCen <> Yes) AND (HHSIZE > 0)) AND (PFull > 0)
AND: In loop FOR idx := 1 TO AHHSIZE
AND: QRecInt.Person[idx].AskFut = Now
AND: NOT (Future IN [Yes, Depends])

RfReason

ASK OF ^DMName[idx]:

INTERVIEWER:
CODE MAIN REASON(S) FOR REFUSAL TO THE FOLLOW-UP INTERVIEW.

SET [6] OF

- (1) Not interested
- (2) Taken too much time
- (3) Have done it once/once is enough
- (4) Questions are too repetitive
- (5) Current survey is too intrusive, objected to subject matter
- (6) Other

FRS0104B.Admin

RECORD ALWAYS :

AHHSize

Number of people in the household. Mirrors HHSize. Used to define a started questionnaire.

0..14

RECORD ALWAYS :

HHEnd

Household schedule has reached the end. Set by QCare.GiveHelp

- (1) Yes
- (2) No

FRS0104B.Admin.NCSRAadm

ASK ALWAYS:

HRPRef

Admin details for NatCen Booking-In system.
No of missing responses from HH grid plus HRP Benefit Unit.

0..997

ASK ALWAYS:

OthRef

Admin details for NatCen Booking-In system.
No of missing responses from the other Benefit Units

0..997

ASK ALWAYS:

NewBU

Admin details for NatCen Booking-In system.
Total number of BU:s.

0..7

ASK ALWAYS:

RentDoc

Admin details for NatCen Booking-In system.
Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
 - (2) Some other document
 - (3) None
-

ASK ALWAYS:

CTConDoc

Admin details for NatCen Booking-In system.
Whether respondent has Council Tax Book other CT document.

- (1) Yes - consulted now
- (2) No - no document (or will not consult)

ASK IF: In loop FOR := 1 TO 14

ProfDocs

Admin details for NatCen Booking-In system.

Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

FRS0104B.Admin.NCSRAadm

ASK IF: Test = Yes

HRPRef

Admin details for NatCen Booking-In system.
No of missing responses from HH grid plus HRP Benefit Unit.

0..997

ASK IF: Test = Yes

OthRef

Admin details for NatCen Booking-In system.
No of missing responses from the other Benefit Units

0..997

ASK IF: Test = Yes

NewBU

Admin details for NatCen Booking-In system.
Total number of BU:s.

0..7

ASK IF: Test = Yes

RentDoc

Admin details for NatCen Booking-In system.
Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
 - (2) Some other document
 - (3) None
-

ASK IF: Test = Yes

CTConDoc

Admin details for NatCen Booking-In system.
Whether respondent has Council Tax Book other CT document.

- (1) Yes - consulted now
- (2) No - no document (or will not consult)

ASK IF: *Test = Yes*
AND: *In loop FOR := 1 TO 14*

ProfDocs

Admin details for NatCen Booking-In system.
Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

FRS0104B.Admin (continued)

ASK IF: (DMProx[QHholder.DVHRPNum] = RESPONSE) AND ((NCSRAdm.HRPRef >= 12)
OR (NCSRAdm.OthRef > (12 * (NewBU - 1))))

RefDK

****INTERVIEWER** - IMPORTANT !**

THERE WERE TOO MANY 'REFUSAL' AND/OR DK ANSWERS AT 'P AMOUNT' QUESTIONS
IN THIS Q'AIRE. PLEASE ASK REpondent(S) TO SUPPLY MISSING ANSWERS EITHER NOW
OR LATER.

PRESS 1 AND ENTER TO CONTINUE.

(1) Continue

RECORD ALWAYS:

AuthNo

Interviewer ^Authority Number

0..9999

ASK IF: NatCen = Yes
AND: AuthNo = EMPTY
AND: NOT (IntTest > 0)

AuthNo

Interviewer ^Authority Number

0..9999

RECORD IF: NatCen = Yes

HStatus

Current Interview Status

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.

IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT
CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other - no interviewing required (eg. ineligible, refusal)

ASK IF: NOT (NatCen = Yes)
AND: AuthNo = EMPTY
AND: IntData.SEARCH (1)

AuthNo

Interviewer ^Authority Number

0..9999

ASK IF: NOT (NatCen = Yes)
AND: AuthNo = EMPTY
AND: NOT (IntData.SEARCH (1))

AuthNo

Interviewer ^Authority Number

0..9999

ASK IF: NOT (NatCen = Yes)

HStatus

Current Interview Status

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.

IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
 - (1) Calls made but no contact
 - (2) Contact made, no work yet done on questionnaire
 - (3) Interview started/Any interviewing done.
 - (4) Other - no interviewing required (eg. ineligible, refusal)
-

RECORD ALWAYS:

AdrChg

Address change on ARF?

- (1) Yes
 - (2) No
-

RECORD ALWAYS:

TelNo2

Telephone number on ARF?

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

ASK IF: (TelNo2 = EMPTY AND DMProx[QHholder.DVHRPNum] <> EMPTY) AND (NatCen = Yes)

Telephon

(Can I just check), is there a telephone in (your part of) this accommodation?

- (1) Yes
- (2) No

ASK IF: (TelNo2 = EMPTY AND DMProx[QHholder.DVHRPNum] <> EMPTY) AND (NatCen = Yes)
AND: Telephon = Yes

TelNo1

A few interviews in any survey are checked by Head Office to make sure that people like yourself are satisfied with the way the interview was carried out. Just in case yours is one of the interviews that is checked, it would be helpful if we could have your telephone number.

IF GIVEN, WRITE TELEPHONE NUMBER ON A.R.F.

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

ASK IF: (NatCen <> Yes) OR (Edit = Yes)
AND: NOFSOC > 0

SOCNow

DO YOU WISH TO DO THE S.O.C. CODING NOW OR LATER?

- (1) Now
- (2) Later

FRS0104B.Admin.QTOcc.QSOC[]

Coding for each person in HH

RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

Person

Person identifier

0..14

RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

ESSummary

Summary of Employment status information for use at SOC2000

STRING[120]

RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCD0[LTLooper] IN [Yes, Done]

IndexNo

Index number of SOC2000 entry selected in coding index

0..999999

RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]

ES2000

Employment status (NB: different from pre-2000)

- 1 Self-employed : large establishment (25+ employees)
- 2 Self-employed : small establishment (1-24 employees)
- 3 Self-employed : no employees
- 4 Manager : large establishment (25+ employees)
- 5 Manager : small establishment (1-24 employees)
- 6 Foreman or supervisor
- 7 Employee (not elsewhere classified)

8 No employment status info given - for use in this program only

- (1) Self-employed : large establishment (25+ employees)
- (2) Self-employed : small establishment (1-24 employees)
- (3) Self-employed : no employees
- (4) Manager : large establishment (25+ employees)
- (5) Manager : small establishment (1-24 employees)
- (6) Foreman or supervisor
- (7) Employee (not elsewhere classified)
- (8) No employment status info given - for use in this program only

DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]

NSSEC

===== -- Standard

SPSS code for these value labels is available ----

- (1/2/3 Higher managerial & professional occupations - Class 1)
- (1/2 Large employers and higher managerial occupations - Class 1.1)
- 1 Employers in large organisations
- 2 Higher managerial
- (3 Higher professional occupations - Class 1.2)
- 3.1 Higher professional (traditional) - employees
- 3.2 Higher professional (new) - employees
- 3.3 Higher professional (traditional) - self-employed
- 3.4 Higher professional (new) - self-employed
- (4/5/6 Lower managerial and professional occupations - Class 2)
- 4.1 Lower professional & higher technical (traditional) - employees
- 4.2 Lower professional & higher technical (new) - employees
- 4.3 Lower professional & higher technical (traditional) - self-employed
- 4.4 Lower professional & higher technical (new) - self-employed
- 5 Lower managerial
- 6 Higher supervisory
- (7 Intermediate occupations - Class 3)
- 7.1 Intermediate clerical and administrative
- 7.2 Intermediate sales and service
- 7.3 Intermediate technical and auxiliary
- 7.4 Intermediate engineering
- (8/9 Small employers and own account workers - Class 4)
- 8.1 Employers (small organisations, non-professional)
- 8.2 Employers (small - agriculture)
- 9.1 Own account workers (non-professional)
- 9.2 Own account workers (agriculture)
- (10/11 Lower supervisory & technical occupations - Class 5)
- 10 Lower supervisory
- 11.1 Lower technical craft
- 11.2 Lower technical process operative
- (12 Semi-routine Occupations - Class 6)
- 12.1 Semi-routine sales
- 12.2 Semi-routine service
- 12.3 Semi-routine technical
- 12.4 Semi-routine operative
- 12.5 Semi-routine agricultural
- 12.6 Semi-routine clerical
- 12.7 Semi-routine childcare
- (13 Routine occupations - Class 7)
- 13.1 Routine sales and service
- 13.2 Routine production
- 13.3 Routine technical
- 13.4 Routine operative
- 13.5 Routine agricultural

Following not derived in this block - needs survey specific information

- (14/15/16/17 Not classified - Class 8)
- 14.1 Never worked
- 14.2 Long-term unemployed
- 15 Full-time students
- 16 Occupations not stated or inadequately described
- 17 Not classifiable for other reasons

=====

0.0..17.0

RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]

SECFlag

Indicator for status of SEC
0 - valid combination of SEC and ES2000 1 - invalid combination 2 - no employment status info - simplified SEC used

0..2

ASK IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]
AND: NatCen = Yes

SIC

REVIEW INDUSTRY DETAILS AND ASSIGN S.I.C. CODE FOR RESPONDENT.

Industry :@| ^LFirmDo

1..99

ASK IF: (NatCen <> Yes) OR (Edit = Yes)
AND: SOCNow = Now
AND: In loop FOR LTLooper := 1 TO HHSize
AND: DMASOCDo[LTLooper] IN [Yes, Done]
AND: NOT (NatCen = Yes)

SIC1

REVIEW INDUSTRY DETAILS AND ASSIGN 3-DIGIT SIC CODE.

Industry: ^LFirmDo

1..462

FRS0104B.Admin (continued)

ASK ALWAYS:

MenuNote

Reminder/Note for opening menu.

OPTIONAL: IF NOTHING TO SAY, JUST PRESS <Enter>

ENTER HERE ANY USEFUL DETAILS YOU WISH TO APPEAR ON THE OPENING MENU.

STRING[50]

ASK IF: Edit <> Yes

InSess

WHAT HAVE YOU BEEN DOING IN THE QUESTIONNAIRE THIS TIME?

- (1) Interviewing (all contacts with respondent)
 - (2) Anything else (not interviewing)
-

RECORD IF: Edit <> Yes

TotTime

Total hours spent interviewing.

JUST PRESS <Enter>.

TIME

RECORD IF: Edit <> Yes

TotMins

Total time in minutes spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK IF: Edit <> Yes

AND: Test = Yes

TotTime

Total hours spent interviewing.

JUST PRESS <Enter>.

TIME

ASK IF: *Edit <> Yes*
AND: *Test = Yes*

TotMins

Total time in minutes spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK ALWAYS:

Choice

INTERVIEWER: DO YOU NOW WANT TO...

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

- (1) LEAVE THIS QUESTIONNAIRE - without filling in the admin details?
 - (5) FILL IN THE ADMIN DETAILS - and prepare this household for transmission to Head Office?
-

RECORD ALWAYS:

vChoice

Protects Choice

- (1) LEAVE THIS QUESTIONNAIRE - without filling in the admin details?
 - (5) FILL IN THE ADMIN DETAILS - and prepare this household for transmission to Head Office?
-

ASK IF: *(Choice = Admin) OR (vChoice = Admin)*
AND: *QSerial.Hhold = 1*

FindHH

How many households did you find at this address?
^INSTRUC

IF ADDRESS IS INELIGIBLE,^NOR ENTER '0'.

0..30

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: FindHH > 1

HHSel

And how many households did you SELECT for interview? (May not be the same as the number actually interviewed)

ENTER THE NUMBER SELECTED FOR INTERVIEW^HHTxt.

1..3

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Scotland = Yes

PreSel

Did you use a pre-selected multi-occupancy sheet to sub-sample households at this address?

- (1) Yes
- (2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Scotland = Yes
AND: PreSel = Yes

MOCCount

What was the PAF MO count at this address?

0..98

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Test = Yes

HHMultiW

Hidden multihhold weight question

0.000..9999.000

FRS0104B.Admin.QOutcome

Outcome Code Screens

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

AND: Comp = Yes

AND: Admin.NCSRAdm.HRPRef >= 12

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE

(from ARF question E1)

- (31) No contact with anyone at the address
 - (32) (Multi-household only) Contact made at the address, but not with any member of the sampled dwelling/household
 - (33) Contact made at the dwelling/household, but not with any responsible resident

 - (42) (Multi-Household only) Information refused - no. of dwellings/households at address
 - (43) Refusal at introduction / before interview
 - (44) ^Code44
 - (45) Broken appointment, no re-contact

 - (51) HRP BU - Ill at home during survey period
 - (52) HRP BU - Away/in hospital all field period
 - (53) HRP BU - Physically or mentally unable/incompetent
 - (54) HRP BU - Language difficulties
 - (55) OFFICE APPROVAL ONLY - Lost productive
 - (56) OFFICE APPROVAL ONLY - Other unproductive
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: Comp = Yes

AND: ((LHHStat = 1) AND ((NewBU > 1) OR (Admin.NCSRAdm.OthRef >= (12 * (NewBU - 1)))) OR ((LHHStat = 2) AND (BUALLend > 0)))

AND: PFull = AllProd

Part21

21 - Partial interview by desired respondents: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview by desired respondents - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview by desired respondents - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview by desired respondents - MISSING INFORMATION - 12 OR MORE DK/REF

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (Admin.NCSRAdm.OthRef >= (12 * (NewBU - 1))))) OR ((LHHStat = 2) AND (BUALLend > 0))
AND: (PFull < AllProd) AND (PFull > 0)

Part22

22 - Partial interview, partly by desired respondents, partly by proxy: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview, partly by desired respondents, partly by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview, partly by desired respondents, partly by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview, partly by desired respondents, partly by proxy - MISSING INFORMATION - 12 OR MORE DK/REF

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Comp = Yes
AND: ((LHHStat = 1) AND ((NewBU > 1) OR (Admin.NCSRAdm.OthRef >= (12 * (NewBU - 1))))) OR ((LHHStat = 2) AND (BUALLend > 0))
AND: NOT ((PFull < AllProd) AND (PFull > 0))

Part23

23 - Partial interview by proxy: Please code reason.

IF YOU HAVE MADE CONTACT WITH ANY OF THE MISSING BU'S BUT FAILED TO OBTAIN AN INTERVIEW, CODE AS REFUSAL (CODE 2).

- (1) (Missing)
- (2) Partial interview by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU missing due to non contact
- (3) Partial interview by proxy - COMPLETE HH Q'RE AND HRP BU Q'RE but (other) BU refused to take part or to complete interview
- (4) Partial interview by proxy - MISSING INFORMATION - 12 OR MORE DK/REF IN OTHER BU

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Comp = Yes
AND: ProdOutc = EMPTY

ProdOutc

Productive Interview Achieved:

(Circle code at ARF Question D1).

- (11) COMPLETE INTERVIEW BY ALL DESIRED RESPONDENT(S)
- (12) COMPLETE INTERVIEW: PARTLY BY DESIRED RESPONDENTS AND PARTLY BY PROXY
- (13) COMPLETE INTERVIEW BY PROXY
- (21) PARTIAL INTERVIEW BY DESIRED RESPONDENTS(S)
- (22) PARTIAL INTERVIEW: PARTLY BY DESIRED RESPONDENT AND PARTLY BY PROXY
- (23) PARTIAL INTERVIEW BY PROXY

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Comp = Yes
AND: ProdOutc <> EMPTY

AProdOutc

Productive Interview Achieved:

Outcome code: ^ProdTxt. ^ProdTxt1

PRESS <1> AND <Enter> TO CONTINUE.

1..1

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: NOT (Comp = Yes)
AND: HHSize > 0

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE
(from ARF question E1)

- (31) No contact with anyone at the address
- (32) (Multi-household only) Contact made
at the address, but not with any member of the sampled dwelling/household
- (33) Contact made at the dwelling/household, but not with any responsible resident

- (42) (Multi-Household only) Information refused - no. of dwellings/households at address
- (43) Refusal at introduction / before interview
- (44) ^Code44
- (45) Broken appointment, no re-contact

- (51) HRP BU - Ill at home during survey period
- (52) HRP BU - Away/in hospital all field period
- (53) HRP BU - Physically or mentally unable/incompetent
- (54) HRP BU - Language difficulties
- (55) OFFICE APPROVAL ONLY - Lost productive
- (56) OFFICE APPROVAL ONLY - Other unproductive

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE

EstElig

Was the address traceable, residential and occupied as a main residence?

- (1) Yes - address eligible for interview

- (2) Unsure whether address eligible for interview

- (3) No - address was ineligible (Deadwood)

- (41) Office refusal
- (90) ^ReallTxt

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure

Unknown

CODE OUTCOME : Unknown Eligibility
(from ARF question A2)

- (61) USE WITH OFFICE APPROVAL ONLY
- (62) Inaccessible
- (63) Unable to locate address
- (64) Unknown whether address contains residential housing
- (65) Residential address - unknown if eligible household(s)
- (67) OFFICE APPROVAL ONLY - Other unknown eligibility

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une161

Une61

61 - Not attempted: Please code reason - as instructed by the office.

- (1) Not issued to an interviewer
- (2) Issued but not attempted

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une164

Une64

64 - Unknown whether residential housing: Please code reason.

- (1) Information refused by all persons consulted
- (2) No contact with any knowledgeable person

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown = Une165

Une65

65 - Unknown whether eligible adults: Please code reason.

- (1) Information refused by all persons consulted
- (2) No contact with any knowledgeable person

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Unsure
AND: Unknown IN [Unel62 .. Unel67]

UnelReas

Unknown Eligibility: Please explain your reasons for using this code.

STRING[200]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Refuse

Ref41

41 - Office Refusal : Please code nature of refusal.

- (1) ...Refusal to Advance Letter
 - (2) ...or a Refusal to an Interviewer Letter
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes

Eligb

CODE OUTCOME : UNPRODUCTIVE-ELIGIBLE
 (from ARF question E1)

- (31) No contact with anyone at the address
 - (32) (Multi-household only) Contact made at the address, but not with any member of the sampled dwelling/household
 - (33) Contact made at the dwelling/household, but not with any responsible resident

 - (42) (Multi-Household only) Information refused - no. of dwellings/households at address
 - (43) Refusal at introduction / before interview
 - (44) ^Code44
 - (45) Broken appointment, no re-contact

 - (51) HRP BU - Ill at home during survey period
 - (52) HRP BU - Away/in hospital all field period
 - (53) HRP BU - Physically or mentally unable/incompetent
 - (54) HRP BU - Language difficulties
 - (55) OFFICE APPROVAL ONLY - Lost productive
 - (56) OFFICE APPROVAL ONLY - Other unproductive
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = Ref3

Ref43

43 - Refusal at Introduction : Please code nature of refusal.

- (1) Refusal by adult member of household
 - (2) Refusal by proxy
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = Ref4

Ref44

Refusal to complete interview: computer derived.

- (1) Member of HRP BU refused to complete the interview (HH Q're and HRP BU)
- (2) Missing information - 12 or more DK/Ref in HHQ're and HRP BU

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = Yes
AND: Eligb = UnProd6

Elig56

56 - Other Unproductive: Please code reason.

- (1) Full interview achieved but respondent requested data be deleted
- (2) Partial interview achieved but respondent requested data be deleted
- (3) Other unproductive (give details)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = No

Ineligb

CODE OUTCOME: Deadwood (Ineligible).
(from ARF question A3)

- (71) Not yet built/ under construction
- (72) Demolished /derelict
- (73) Vacant /empty housing unit
- (74) Non-residential address
- (75) Address occupied, but no resident household
- (76) Communal establishment/institution
- (77) Resident household(s), but no eligible respondent at address
- (78) Address out of sample
- (79) OFFICE APPROVAL ONLY - Other ineligible

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Ineligb = Inelg77

Inel77

77 - Resident household(s), but no eligible respondent at address: Please code reason.

- (1) Household of foreign diplomat or serviceman living on foreign base
- (2) All residents aged under 16
- (3) Other resident household(s) but no eligible respondents

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Ineligb = Inelg78

Inel78

78 - Address out of sample: Please code reason.

- (1) Directed not to sample at address
- (2) Scottish pre-selection sheet instructs not to interview
- (3) Household limit on quota already reached

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ProdOutc <> RESPONSE
AND: EstElig = No
AND: Ineligb = Inelg79

Inel79

79 - Other ineligible: Please explain your reasons for using this code.

STRING[200]

FRS0104B.Admin (continued)

RECORD IF: (Choice = Admin) OR (vChoice = Admin)

Outcome

Final Outcome Codes from ProdOutc or unproductive codes

11..97

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: Outcome IN [31 .. 33]

NCReas

Code main reason(s) for non-contact...

SET [3] OF

- (1) Away all survey period
 - (2) Working shifts/odd hours
 - (3) Rarely at address
 - (4) Will not answer door
 - (5) Think address is empty but could not confirm
 - (6) No information gathered
 - (7) Other
-

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: Outcome IN [42, 43, 44.000000000000001]

RefReas

Code main reason(s) for refusal/non-response...

SET [3] OF

- (1) Doesn't believe in surveys
 - (2) Anti-government
 - (3) Invasion of privacy
 - (4) Concerns about confidentiality
 - (5) Can't be bothered
 - (6) Bad experience with previous surveys
 - (7) Disliked survey of income
 - (8) Genuinely too busy
 - (9) Temporarily too busy
 - (10) Personal problems
 - (11) Refusal to HQ after interviewer's visit
 - (12) Late contact insufficient field time
 - (13) About to go away
 - (14) Language difficulties
 - (15) Too old/infirm
 - (16) Not capable
 - (17) Broken appointment(s)
 - (18) Other
-

FRS0104B.Admin.QIndOutc.P[]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult

Name

STRING[15]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Personal

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Proxy

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [21 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)

IOut

Please enter Individual Outcome Code.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

FRS0104B.Admin.QCalls.Call[]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

CalDat

DATE OF THIS CALL.

USE <Ctrl+K> FOR HQ REFUSAL.

DATE

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalDat = RESPONSE

CalDay

STRING[3]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalDat = RESPONSE

CalTim

TIME OF THIS CALL

(USE 24 HOUR CLOCK).

TIME

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

CalRes

CODE THE RESULT OF THIS CALL.

- (1) Any interviewing done
- (2) No reply
- (3) Appointment made
- (4) Interviewer withdraws
- (96) Refusal to HQ
- (97) (Code not used)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: CalRes IN [AnyDone, ApptMade .. Withdrw]

CalDur

TIME SPENT ON THIS CALL.

IN MINUTES?

0..300

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((NatCen = Yes) AND (Outcome IN [31 .. 33, 42, 43, 45, 64, 65]))
OR (NatCen = No)
AND: In loop FOR CallNo := 1 TO 18
AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
AND: PCallNo < 18

CalMor

ANY MORE CALLS TO RECORD?

- (1) Yes
- (2) No

FRS0104B.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Outcome IN [11 .. 13, 21 .. 23,
41.0000000000000001, 44.000000000000001, 51.000000000000001 ..
56.000000000000001, 61 .. 63, 66 .. 67, 71 .. 79])

TNC

TOTAL NUMBER OF CALLS MADE.

0..20

FRS0104B.Admin.QConfid

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)

ConfDone

- (1) Yes
- (2) No

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)

PhoneNum

Household telephone number.

STRING[14]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: ConfDone <> Yes
AND: TelNo2 = Given

APhoneNum

PLEASE ENTER TELEPHONE NUMBER FROM A.R.F. PAGE 1.

STRING[14]

FRS0104B.Admin.QConfid.QPersConf

RECORD IF: *(Choice = Admin) OR (vChoice = Admin)*
AND: *(NatCen = Yes) AND (Edit <> Yes)*

AnyData

- (1) Yes
- (2) No

FRS0104B.Admin.QConfid.QPersConf.P[]

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes

Person

Person identifier

0..14

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes

CTitle

Please enter the title of ^PName from ARF at D2 on page 5.

- (1) Mr
- (2) Mrs
- (3) Ms
- (4) Other

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: (CTitle = Other) AND (PPConfDone <> Yes)

Title

Please enter the title of ^PName from ARF at D2 on page 5.

STRING[20]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT ((CTitle = Other) AND (PPConfDone <> Yes))

Title

Please enter the title of ^PName from ARF at D2 on page 5.

STRING[20]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSIZE
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPConfDone <> Yes

Surname

Please enter the surname of ^PName from ARF at D2 on page 5.

STRING[40]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSIZE
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPConfDone <> Yes

Initial

Please enter the initials of ^PName from ARF at D2 on page 5.

STRING[5]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSIZE
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: PPConfDone <> Yes

Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSIZE
AND: (NCSRAdm.DMFUTURE[i] = Yes) OR (NCSRAdm.DMFUTURE[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Surname

Please enter the surname of ^PName from ARF at D2 on page 5.

STRING[40]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Initial

Please enter the initials of ^PName from ARF at D2 on page 5.

STRING[5]

RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)

Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

FRS0104B.Admin.QConfid (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)

Confirm

YOU'VE JUST ENTERED THE FOLLOWING DETAILS:

^TelTxt

^PerTxt[1]^PerTxt[2]^PerTxt[3]^PerTxt[4]^PerTxt[5]

^PerTxt[6]^PerTxt[7]^PerTxt[8]^PerTxt[9]^PerTxt[10] ^PerTxt[11]^PerTxt[12]^PerTxt[13]^PerTxt[14]

ARE THEY CORRECT?

- (1) Yes
- (2) No

FRS0104B.Admin.QObsSheet

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]

DwellTyp

ENTER DETAILS FROM NONRESPONSE FORM.

CODE TYPE OF ACCOMMODATION.

- (1) Detached house or bungalow
- (2) Semi-detached house or bungalow
- (3) Terrace/end terrace house or bungalow
- (4) Flat or maisonette - purpose built
- (5) Flat or maisonette - Part of a converted house/some other kind of building
- (6) Room or rooms
- (7) Caravan, mobile home or houseboat
- (8) Some other kind of accommodation

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]

Shelter

ENTER DETAILS FROM NONRESPONSE FORM.

Is this sheltered accommodation?

INTERVIEWER: HOUSING WITH A WARDEN AND/OR ALARMS.

- (1) Yes
- (2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]
AND: DwellTyp IN [Flat .. Rooms]

FloorN

ENTER DETAILS FROM NONRESPONSE FORM.

What is the floor level of this accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor (floor above street level)
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th Floor
- (7) 5th to 9th floor
- (8) 10th floor or higher
- (9) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]

EntryN

ENTER DETAILS FROM NONRESPONSE FORM.

Are there any physical barriers to entry to the house/flat/accommodation?

CODE ALL THAT APPLY

SET [4] OF

- (1) Locked common entrance
- (2) Locked gates
- (3) Security staff or other gatekeeper
- (4) Entry phone access
- (5) None

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]

NREth

ENTER DETAILS FROM NONRESPONSE FORM.

CODE ETHNIC GROUP. Do you know or think the occupants are:

(CODE ALL THAT APPLY).

SET [4] OF

- (1) White
- (2) Mixed
- (3) Asian (Indian, Pakistani, Bangladeshi, other)
- (4) Black (Caribbean, African, other)
- (5) Chinese and other ethnic group
- (8) Don't Know

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [31 .. 33, 42 .. 56.000000000000001]
AND: NOT (DNK IN NREth)

NRHSur4

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNICITY: How sure are you that the answer is correct?

- (1) Sure
- (2) Not Sure

FRS0104B.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]

NRForm

Were you able to fill in any of the Non-Response Form, that is either the refusal data or the observational part of the form?

- (1) Yes
- (2) No

FRS0104B.Admin.QNonResp

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes

Adults

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF ADULTS (AGED 16 AND OVER) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes

Children

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF CHILDREN (UNDER 16) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (0) None
- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

FRS0104B.Admin.QNonResp.QIndNonResp.Adult[]

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo

SexN

ENTER DETAILS FROM NONRESPONSE FORM.

RECORD THE PERSON'S SEX.

- (1) Male
- (2) Female
- (8) Don't know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo

AgeOfN

ENTER DETAILS FROM NONRESPONSE FORM.

RECORD THE PERSON'S AGE BAND.

- (1) 16 -34
- (2) 35 -59
- (3) 60 and over
- (8) Don't know
- (9) Refuse

FRS0104B.Admin.QNonResp (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes

NRBU_s

ENTER DETAILS FROM NONRESPONSE FORM.

PLEASE RECORD ALL OF THE BENEFIT UNIT TYPES IN THE HOUSEHOLD:
(CODE ALL THAT APPLY).

SET [4] OF

- (1) Single adult, no children...
- (2) Single adult with children...
- (3) Couple, no children...
- (4) Couple with children...
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: Ad1Ch0 IN NRBU_s

NRBU_sN1

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many SINGLE ADULTS, NO CHILDREN in the household?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: Ad1Chn IN NRBUs

NRBUsN2

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many SINGLE ADULTS WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: Ad2Ch0 IN NRBUs

NRBUsN3

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, NO CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: Ad2Chn IN NRBU

NRBU_sN4

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: ((NRBU_sN1 <> EMPTY OR NRBU_sN2 <> EMPTY) OR NRBU_sN3 <> EMPTY) OR NRBU_sN4 <> EMPTY

NRBU_{Sur}

ENTER DETAILS FROM NONRESPONSE FORM.

HOW SURE ARE YOU THAT YOUR ANSWERS ABOUT TYPE/NUMBER OF BU_s ARE CORRECT?

- (1) Sure
- (2) Not sure

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes

NRW_k

ENTER DETAILS FROM NONRESPONSE FORM.

Is any adult in paid work?

- (1) Yes
- (2) No
- (8) Don't Know
- (9) Refuse

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Outcome IN [42 .. 45]
AND: NRForm = Yes
AND: NRWk = Yes

NRWkN

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many adults are in paid work?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

FRS0104B.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])

Census

Were you able to fill in any of the Census Comparison questions on the form that you were provided with?

- (1) Yes
- (2) No

FRS0104B.Admin.QCensus

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Intro

** CENSUS COMPARISON QUESTIONS **

Press Enter to continue

- (1) Continue

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Occup

Is there any evidence of an adult at home during the day?

- (1) Yes
(2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

SexMain

Sex of main person spoken to

- (1) Male
(2) Female

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

AgeMain

Age group of main person spoken to

- (1) 16-24
(2) 24-34
(3) 35-49
(4) 50-64
(5) 65 or over
(6) dk/ref
(7) NoDKRef

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

SelfCon

Is the household's accommodation self contained?

- (1) Yes all rooms are behind a door that only this household can use
- (2) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Grill

Did the informants ask questions about the following

SET [11] OF

- (1) ...What is the purpose of the survey. What's it all about?
- (2) ...Who is paying for this/who is the sponsor?
- (3) ...Why/how was I chosen?
- (4) ...How long will the interview take?
- (5) ...Who's going to see my answers
- (6) ...Can I get a copy of the results?
- (7) ...Can I get more information?
- (8) ...Do I get an/ How much is the incentive?
- (9) ...When will I get paid?
- (10) ...How will I get paid? Will I get paid in cash?
- (11) ...Other (specify)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Cond

Is the sampled house/flat in a better or worse condition than the others in the area?

- (1) Better
- (2) Worse
- (3) About the same
- (4) Unable to code

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Repair

Are the houses/blocks in this area in a good or bad state of repair?

- (1) Mainly very good
- (2) Mainly good
- (3) Mainly fair
- (4) Mainly bad
- (5) Mainly very bad

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Unhab

How many boarded-up or uninhabitable buildings are there in this area?

- (1) None
- (2) One or two
- (3) A few
- (4) Several/many

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Comm

Are most of the buildings in this area residential or commercial/non-residential?

- (1) All residential
- (2) Mainly residential with some commercial or non-residential
- (3) Mainly commercial or other non-residential

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Estate

Is the house/flat part of a council/Housing Association housing estate?

- (1) Yes - part of a large council estate
- (2) Yes - part of a council block
- (3) No

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (Test = Yes) OR (QDataBag.SampMnth IN [5, 6])
AND: Census = Yes

Crime

Would you rate the crime level in this area as...

- (1) Very high
- (2) High
- (3) Neither high nor low
- (4) Low
- (5) Very low

FRS0104B.Admin (continued)

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

Outcome

Final Outcome Codes from ProdOutc or unproductive codes

11..97

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

DVOutc

Derived 3 digit outcome code

0..997

ASK IF: (Choice = Admin) OR (vChoice = Admin)

MinsAdm

TOTAL TIME WORKING AT HOME ON this HOUSEHOLD in minutes?

1..997

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes

NoteToHQ

ENTER ANY ESSENTIAL NOTES TO HQ ABOUT THIS CASE.

(OPTIONAL, IF NOTHING TO SAY, JUST PRESS <ENTER>.)

STRING[80]

ASK IF: (Choice = Admin) OR (vChoice = Admin)

IntDone

HAVE YOU COMPLETED ALL POST-INTERVIEW CODING, CHECKING & NOTES?

CODE '1' (Yes) SIGNALS THAT THIS HOUSEHOLD IS READY FOR TRANSMISSION TO HEAD OFFICE.

- (1) Yes, completed all coding, etc
- (2) Not yet

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes

OEDone

HAVE YOU COMPLETED ALL EDITING?

- (1) Yes, completed all editing
- (2) Not yet

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: Edit = Yes

INFO

THAT COMPLETES THE EDIT.

USE THE F7 FUNCTION KEY TO EDIT THE NEXT SERIAL NUMBER.

USE THE Ctrl KEY AND F7 FUNCTION KEY TOGETHER TO BRING UP THE BROWSER MENU.

USE Alt X TO FINISH EDITING

- (1) Exit

FRS0104B.Admin.MF

Create case management file

RECORD IF: NatCen <> Yes

fname

filename for management information

STRING[28]

RECORD IF: NatCen <> Yes

ftext

text line(s) for file

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ASK IF: NatCen <> Yes

Ok

Press '1' to exit...

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