# FRS0005A.BU[].QChInc

### **Childrens Income**

**Ask if:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0
AND: ChildNum > 1

## **KidInc**

### QUESTIONS ABOUT CHILDREN'S EARNINGS

^Child\_gets any income or earnings either from a spare time job, trust or other allowance?

- (1) Yes
- (2) No

## FRS0005A.BU[].QChInc.Child[]

```
RECORD IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: (ChildNum = 1) OR (KidInc = Yes)

AND: In loop FOR CNo := 1 TO ChildNum
```

### **PersId**

#### **CHILD EARNINGS**

Person identifier.

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
```

#### **ChEarns**

#### **CHILD EARNINGS**

^Intro29INTERVIEWER: ASK OR CODE: Does ^ChName receive an income...

- (1) from a spare time job
- (2) from a Trust
- (3) or from both a spare time job and a Trust?
- (4) neither of these

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: (ChildNum = 1) OR (KidInc = Yes)

AND: In loop FOR CNo := 1 TO ChildNum

AND: (ChEarns = Job) OR (ChEarns = Both)
```

### **ChYrErn**

#### **CHILD EARNINGS**

#### SPARE TIME JOB:

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Job) OR (ChEarns = Both)
AND: ChYrErn = No
```

### **ChWkErn**

#### **CHILD EARNINGS**

SPARE TIME JOB:

For how many weeks has ^HeShe had it?

0..52

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Job) OR (ChEarns = Both)
```

### **ChAmtErn**

**CHILD EARNINGS** 

SPARE TIME JOB:

How much did ^HeShe get last time?

0.01..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Job) OR (ChEarns = Both)
AND: ChAmtern = RESPONSE
```

### **ChPdErn**

#### **CHILD EARNINGS**

#### SPARE TIME JOB:

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QCare.GiveHelp <> EMPTY
   AND: In loop FOR Loop1 := 1 TO NewBU
   AND: ChildNum > 0
   AND: (ChildNum = 1) OR (KidInc = Yes)
   AND: In loop FOR CNo := 1 TO ChildNum
   AND: (ChEarns = Job) OR (ChEarns = Both)
   AND: ChAmtErn = RESPONSE
   AND: ChPdErn IN [OneWeek .. Year]
   (LWeekly < 240) AND INVOLVING(ChPdErn,ChAmtErn)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: (ChildNum = 1) OR (KidInc = Yes)

AND: In loop FOR CNo := 1 TO ChildNum

AND: (ChEarns = Trust) OR (ChEarns = Both)
```

#### **ChYrTst**

#### **CHILD EARNINGS**

#### TRUST

Has ^HeShe had this income throughout the last 12 months?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)
AND: ChYrTst = No
```

### **ChWkTst**

#### **CHILD EARNINGS**

TRUST:

For how many weeks has ^HeShe had it?

0..52

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)
```

### **ChAmtTst**

**CHILD EARNINGS** 

TRUST:

How much did ^HeShe get last time?

0.01..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChEarns = Trust) OR (ChEarns = Both)
AND: ChAmtTst = RESPONSE
```

### **ChPdTst**

#### **CHILD EARNINGS**

#### TRUST:

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QCare.GiveHelp <> EMPTY
   AND: In loop FOR Loop1 := 1 TO NewBU
   AND: ChildNum > 0
   AND: (ChildNum = 1) OR (KidInc = Yes)
   AND: In loop FOR CNo := 1 TO ChildNum
   AND: (ChEarns = Trust) OR (ChEarns = Both)
   AND: ChAmtTst = RESPONSE
   AND: ChPdTst IN [OneWeek . . Year]
   (LWeekly < 240) AND INVOLVING(ChPdTst,ChAmtTst)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: (ChildNum = 1) OR (KidInc = Yes)

AND: In loop FOR CNo := 1 TO ChildNum

AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
```

### **ChEMA**

#### **CHILD EARNINGS**

Education Maintenance Allowance (EMA) (up to  $\alpha$ 30-40 per week) can either be paid directly to the student or to a parent - generally the mother.

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: (ChildNum = 1) OR (KidInc = Yes)

AND: In loop FOR CNo := 1 TO ChildNum

AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)

AND: ChEMA = Yes
```

### **ChEMAAmt**

#### **CHILD EARNINGS**

How much did ^HeShe get last time?

0.01..9997.00

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes
```

### **ChEMAPd**

#### CHILD EARNINGS

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QCare.GiveHelp <> EMPTY
   AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: (ChAges[PCNo] >= 16) AND (ChFtEd[PCNo] = Yes)
AND: ChEMA = Yes
AND: ChEMAPd IN [OneWeek .. Year]
(LWeekly < 40) AND INVOLVING(ChEMAPd, ChEMAAmt)</pre>
```

Are you sure? That equals co^LWeekly a week.

EMA is usually not more than  $\alpha 40$  per week. Please check and amend or, if correct, suppress check and make a note.

## FRS0005A.BU[].QChInc (continued)

### **Childrens Income**

WARN IF: QCare.GiveHelp <> EMPTY
 AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: Edit = Yes
Child[CNo].ChPdErn <> Note

EDITOR: Code 97 must be re-coded into existing list. If you temporarily suppress this check you must come back to resolve it.

WARN IF: QCare.GiveHelp <> EMPTY
 AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: (ChildNum = 1) OR (KidInc = Yes)
AND: In loop FOR CNo := 1 TO ChildNum
AND: Edit = Yes
Child[CNo].ChPdTst <> Note

EDITOR: Code 97 must be re-coded into existing list. If you temporarily suppress this check you must come back to resolve it.

## FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

RESERVECHECK

RESERVECHECK

## FRS0005A.BU[].QAdAcc.Adult[]

```
RECORD IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
```

### **PersId**

```
^CC*** ^Names[PNo] *** SAVINGS
Person identifier.
```

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR PNo := 1 TO AdultNum
```

## **AnyAcc**

```
^CC*** ^Names[PNo] *** SAVINGS
```

A 'current' account is for day-to-day transactions. It usually has a card for cash machine withdrawal and/or a cheque book.

A 'savings' account is not normally used for day-to-day transactions. There is often a minimum deposit and a notice period for withdrawals.

ONLY INCLUDE ACCOUNTS WHERE MONEY CAN BE DEPOSITED AND WITHDRAWN BY THE HOLDER.

- (1) Yes any account
- (2) No

# FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

## FRS0005A.BU[].QAdInt1.Adult[]

**ASK IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes

#### Accounts

^CC\*\*\* ^Names[i] \*\*\* INTEREST ON SAVINGS

#### SHOW CARD HH

Which of these accounts do you have now, or have you had in the last 12 months?

#### CODE ALL THAT APPLY.

CODES 1 & 6 INCLUDE INTERNET/PHONE ACCOUNTS.

#### SET [6] OF

- (1) Current account with a bank, building society, supermarket/store or other organisation
- (2) National Savings Bank (Post Office) Ordinary Account
- (3) National Savings Bank (Post Office) Investment Account
- (4) TESSA (Tax-Exempt Special Savings Account)
- (5) ISA (Individual Savings Account)
- (6) Savings account, investment account/bond, any other account with bank, building society, supermarket/store or other organisation
- (7) None of these

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum

AND: QAdAcc.Adult[i].AnyAcc = Yes

AND: None IN Accounts

Accounts.CARDINAL = 1

'None of these' is an exclusive code for this question.

```
ASK IF: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes

AND: ISA IN Accounts

## **ISAType**

```
^CC*** ^Names[i] *** INTEREST ON SAVINGS
```

There are various ways to hold the 3 ISA elements. The 'Maxi' ISA is from a single provider and must include a Stocks and shares element, the other 2 parts being optional extras. Alternatively each part can be held with separate providers (called 'Mini' ISAs).

A Cash ISA is for cash deposits (this can also include capital transferred from a maturing TESSA). A Stocks and Shares ISA is similar to the old PEP and may include shares, unit trusts, corporate bonds and other stock market investments.

A Life Insurance ISA holds insurance premiums, either paid in as a lump sum, or as regular deposits. On the FRS, the DSS does not want to record ISA savings held as life insurance.

#### SET [3] OF

- (1) ...Cash in an ISA?
- (2) ...Stocks and shares (in an ISA)?
- (3) ...Life Insurance (in an ISA)?

# FRS0005A.BU[].QAdInt1

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum
AND: QAdAcc.Adult[i].AnyAcc = Yes
NOT(IN(None,Adult[i].Accounts)) AND
INVOLVING(QAdAcc.Adult[].AnyAcc[i])

This contradicts previous answer!

## FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

## FRS0005A.BU[].QAdult[]

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR Count1 := 1 TO AdultNum
```

#### PersId

Person identifier

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
```

### **Accounts**

Anything in question Accounts?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR Count1 := 1 TO AdultNum
```

#### **Invests**

Anything in question Invests?

- (1) Yes
- (2) No

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR Count1 := 1 TO AdultNum
```

### **OtInvA**

Anything in question OtInvA?

- (1) Yes
- (2) No

## FRS0005A.BU[].QAdInt2.Adult[].QIntrest[]

```
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
    AND: In loop FOR i := 1 TO AdultNum
     AND: In loop FOR j := 1 TO 6
     AND: j IN QAdInt1.Adult[PNum].Accounts[]
     AND: NOT ((j = 5)) AND (QAdInt1.Adult[PNum].ISALife = Yes))
PersId
     ^CC*** ^Names[i] ***
                        INTEREST ON SAVINGS
     Person identifier
     0..14
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
    AND: In loop FOR i := 1 TO AdultNum
     AND: In loop FOR j := 1 TO 6
     AND: j IN QAdInt1.Adult[PNum].Accounts[]
     AND: NOT ((j = 5) \text{ AND } (QAdInt1.Adult[PNum].ISALife = Yes))
Account
     ^CC*** ^Names[i] ***
                        INTEREST ON SAVINGS
     Account type
     0..22
RECORD IF: QCare.GiveHelp <> EMPTY
     AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
     AND: In loop FOR i := 1 TO AdultNum
     AND: In loop FOR j := 1 TO 6
     AND: j IN QAdInt1.Adult[PNum].Accounts[]
     AND: NOT ((j = 5)) AND (QAdInt1.Adult[PNum].ISALife = Yes))
AdCh
     ^CC*** ^Names[i] ***
                       INTEREST ON SAVINGS
     Respondent status
          Adult
     (1)
          Child
     (2)
```

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum

AND: In loop FOR j := 1 TO 6

AND: j IN QAdInt1.Adult[PNum].Accounts[]

AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))

AND: LAccType IN [1 .. 5, 21]
```

#### AccInt

```
^CC*** ^Names[i] *** INTEREST ON SAVINGS
```

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

For ISAs, record the COMBINED interest from the Cash account and the Securities account (stocks and shares etc.).

Note that interest will not be received from the ISA Life Insurance option.

0.00..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 6
AND: j IN QAdInt1.Adult[PNum].Accounts[]
AND: NOT ((j = 5) AND (QAdInt1.Adult[PNum].ISALife = Yes))
AND: LAccType IN [1 .. 5, 21]
AND: (AccInt > 0) AND (LAccType IN [1 .. 3, 5, 21])
AND: LAccType <> 21
```

### AccTax

```
^CC*** ^Names[i] *** INTEREST ON SAVINGS
```

Use code 2 if gross interest is entered at the previous question but tax has been/will be paid on it (eg. tax deducted at source but net interest not shown separately on document).

Use code 3 if the respondent is registered as a non-taxpayer.

- (1) After tax
- (2) Before tax but tax payable
- (3) Before tax signed form to get interest without tax

^TAX\_INSTRUC

### FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: Edit = Yes

## Jump31

THE QUESTIONS THAT FOLLOW ARE ABOUT INVESTMENTS.

(1) Press <Enter> to continue.

## FRS0005A.BU[].QAdInt3.Adult[]

**ASK IF:** QCare.GiveHelp <> EMPTY

**AND:** In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

**AND:** In loop FOR i := 1 TO AdultNum

### **Invests**

^CC\*\*\* ^Names[i] \*\*\* INTEREST ON SAVINGS

#### ^Intro31SHOW CARD II

Do you have now, or have you had in the past 12 months any money in any of the investments shown on this card?

They can be in your own name only, or jointly with someone else.

CODE ALL THAT APPLY.

### SET [5] OF

- (1) Government Gilt-edged stock (inc. war loans)
- (2) Unit Trusts/Investment Trusts
- (3) Stocks, shares, bonds, debentures, other securities
- (4) PEP (Personal Equity Plan)
- (5) Profit sharing
- (6) Company share option plans
- (7) None of these

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

**AND:** In loop FOR i := 1 TO AdultNum

AND: None IN Invests
Invests.CARDINAL = 1

'None of these' is an exclusive code for this question.

## FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

## FRS0005A.BU[].QAdInt4.Adult[].QIntrest[]

```
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
    AND: In loop FOR i := 1 TO AdultNum
     AND: In loop FOR j := 1 TO 4
     AND: j IN QAdInt3.Adult[PNum].Invests[]
PersId
     ^CC*** ^Names[i] ***
                       INTEREST ON SAVINGS
     Person identifier
     0..14
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
    AND: In loop FOR i := 1 TO AdultNum
    AND: In loop FOR j := 1 TO 4
    AND: j IN QAdInt3.Adult[PNum].Invests[]
Account
     ^CC*** ^Names[i] ***
                       INTEREST ON SAVINGS
     Account type
     0..22
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
     AND: In loop FOR i := 1 TO AdultNum
     AND: In loop FOR j := 1 TO 4
     AND: j IN QAdInt3.Adult[PNum].Invests[]
AdCh
     ^CC*** ^Names[i] ***
                        INTEREST ON SAVINGS
     Respondent status
```

- (1) Adult
- (2) Child

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests[]
AND: LAccType IN [6 .. 9]
```

### AccInt

```
^CC*** ^Names[i] *** INTEREST ON SAVINGS
```

Record the total interest received (or credited) in the last 12 months for all accounts/investments of this type.

0.00..99997.00

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY
AND: In loop FOR i := 1 TO AdultNum
AND: In loop FOR j := 1 TO 4
AND: j IN QAdInt3.Adult[PNum].Invests[]
AND: (AccInt > 0) AND (LAccType = 6)
```

### **InvTax**

```
^CC*** ^Names[i] *** INTEREST ON SAVINGS
```

Can I just check, is that interest after tax - or do you have an arrangement to get the interest before tax?

- (1) After tax
- (2) Before tax

GOVT. GILTS BOUGHT VIA NATIONAL STOCK REGISTER ARE BEFORE TAX; OTHERWISE, THE INTEREST COULD BE BEFORE OR AFTER TAX. WAR LOAN IS BEFORE TAX.

## FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

# FRS0005A.BU[].QAdInt5.Adult[]

**ASK IF:** QCare.GiveHelp <> EMPTY

**AND:** In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

**AND:** In loop FOR i := 1 TO AdultNum

#### **OtInvA**

^CC\*\*\* ^Names[i] \*\*\* INTEREST ON SAVINGS

### SHOW CARD JJ

Do you at present have any money in any of the investments shown on this card? CODE ALL THAT APPLY.

#### SET [10] OF

- (1) National Savings Capital Bonds
- (2) Index-linked National Savings Certificates
- (3) Fixed Interest National Savings Certificates
- (4) Pensioner's Guaranteed Income Bonds
- (5) Save-as-You-Earn (Bank/Bldg. Soc./National Savings)
- (6) Premium Bonds
- (7) National Savings Income Bonds
- (8) National Savings Deposit Bonds
- (9) FIRST Option Bonds
- (10) Yearly Plan
- (11) None of these

CHECK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

**AND:** In loop FOR i := 1 TO AdultNum

AND: None IN OtInvA
OtInvA.CARDINAL = 1

'None of these' is an exclusive code for this question.

# FRS0005A.BU[].QAdInt5

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

AND: In loop FOR i := 1 TO AdultNum
AND: PensGuar IN Adult[i].OtInvA

AgeOf[[i] >= 60

Are you sure? These bonds are only available to people aged 60 and over, yet respondent is under 60. Please check, and if necessary explain in a Note.

## FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QOIncB10.Adult[AdultNum].OddJob <> EMPTY

RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** ChildNum > 0

### Jump32

THE QUESTIONS THAT FOLLOW ARE ABOUT CHILDRENS' SAVINGS.

(1) Press <Enter> to continue.

## FRS0005A.BU[].QChInt5.Child[]

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: In loop FOR CNo := 1 TO ChildNum
```

#### **ChSave**

^ChNames[CNo] CHILD INTEREST

Thinking of your child ^ChName, does he/she have any savings in a bank or building society account; or any National Savings, such as Children's Bonus Bonds; or any stocks and shares, or other investments?

- (1) Yes
- (2) No

```
RECORD IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

AND: In loop FOR CNo := 1 TO ChildNum

AND: ChSave = Yes
```

### PersId

^ChNames[CNo] CHILD INTEREST

Person number

0..14

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: ChildNum > 0
AND: In loop FOR CNo := 1 TO ChildNum
AND: ChSave = Yes
```

#### **Totsave**

^ChNames[CNo] CHILD INTEREST

#### SHOW CARD KK

Thinking of ^ChName's savings, in total roughly what would you say is the current value held by ^ChName?

- (1) Less than @1,500
- (2) From @1,500 up to @3,000
- (3) From @3,000 up to @8,000
- (5) Over æ20,000
- (6) Does not wish to say

# FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: ChildNum > 0
RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** ChildNum > 0

RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

AND: (LEN (Holding[1]) > 2) OR (LEN (Holding[2]) > 2)

#### **TotSav**

^NameDisp SAVINGS

SHOW CARD KK

Thinking of your 'Holding[1]'Holding[2] roughly what would you say is the current value held by you'and\_partner?

INTERVIEWER: EXPLAIN AS APPROPRIATE: For current account(s), TAKE BALANCE AS AT END OF PREVIOUS MONTH/PAYMENT PERIOD. (IGNORE OVERDRAFTS).

- (2) From @1,500 up to @3,000
- (3) From @3,000 up to @8,000
- (4) From &8,000 up to &20,000
- (5) Over æ20,000
- (6) Does not wish to say

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

**AND:** In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
```

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

### **IncChnge**

^NameDisp SHOW CARD LL

Now I'd like to ask you to compare your present income with your income of 3 months ago. By income, I mean money coming in regularly from any source, such as the ones on this card.

^Thinking\_of^ChildNames^would you say your PRESENT income is higher, lower, or about the same as your income of 3 months ago?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) Present income higher
- (2) Present income lower
- (3) About the same

```
RECORD IF: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

### **BUTime**

End time in Benefit Unit (displayed for testing only)

TIME

```
ASK IF: QCare.GiveHelp <> EMPTY
```

**AND:** In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

AND: Test = Yes

### **BUTime**

End time in Benefit Unit (displayed for testing only)

TIME

```
ASK IF: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

AND: Test = Yes

#### **BUMins**

Total minutes in benefit unit (displayed for testing only)

0.00..9997.00

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

**AND:** IncChnge = Low

### **IncLowr**

^NameDisp

About how much lower per week is your PRESENT income, compared to 3 months ago?

INTERVIEWER: PROBE TO CLASSIFY.

- (1) Up to  $\alpha$ 50 pw lower
- (2) From æ51 up to æ100 pw lower
- (3)  $\alpha 101 \alpha 150 \text{ pw lower}$
- (4) œ151 œ200 pw lower
- (5) œ201 or more pw lower

## FRS0005A.BU[].QNS.Ad[].QNSAmt[]

```
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
    AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
    AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
     AND: In loop FOR k := 1 TO AdultNum
     AND: In loop FOR nsnum := 10 TO 20
     AND: PA[PPerson].A[nsnum].Asset = Yes
PersId
     *** ^Names[k] ***
                       SAVINGS
     You said 'You had 'assnam[nsnum]:
     Person identifier.
     0..14
RECORD IF: QCare.GiveHelp <> EMPTY
    AND: In loop FOR Loop1 := 1 TO NewBU
     AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
     AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE
     AND: In loop FOR k := 1 TO AdultNum
     AND: In loop FOR nsnum := 10 TO 20
    AND: PA[PPerson].A[nsnum].Asset = Yes
```

### **AdCh**

```
*** ^Names[k] *** SAVINGS
```

You said 'You had 'assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

```
ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

AND: (TotSav IN [Upto1500, Ov20000]) OR TotSav = NONRESPONSE

AND: In loop FOR k := 1 TO AdultNum

AND: In loop FOR nsnum := 10 TO 20

AND: PA[PPerson].A[nsnum].Asset = Yes
```

### **NSAmt**

```
*** ^Names[k] *** SAVINGS
```

You said 'You had 'assnam[nsnum]: in which group on this card does the value of the investment fall? SHOW CARD MM

- (2)  $\infty 51 \infty 100$
- (3) œ101 œ250
- (5) æ501 æ1000
- (6) œ1001 œ2000
- (7) œ2001 œ3000
- (8) œ3001 œ5000
- (9)  $\infty 5001 \infty 10,000$
- (10)  $\alpha 10,001 \alpha 20,000$
- (11)  $\omega$ 20,001  $\omega$ 30,000
- (12)  $\alpha 30,001$  or over

## FRS0005A.BU[].QCNS.Ch[].QNSAmt[]

```
RECORD IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes
```

### **PersId**

**SAVINGS** 

You said 'You had 'assnam[nsnum]: Person identifier.

0..14

```
RECORD IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes
```

#### AdCh

**SAVINGS** 

You said 'You had 'assnam[nsnum]:

- (1) Independent adult
- (2) Child or dependent adult

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY
AND: In loop FOR k := 1 TO ChildNum
AND: (QChInt5.Child[k].Totsave IN [Upto1500, Ov20000]) OR
QChInt5.Child[k].Totsave = NONRESPONSE
AND: In loop FOR nsnum := 10 TO 20
AND: PA[PPerson].A[nsnum].Asset = Yes
```

### **NSAmt**

#### **SAVINGS**

You said 'You had 'assnam[nsnum]: in which group on this card does the value of the investment fall? SHOW CARD MM

- (1) œ1 œ50
- (2)  $\omega 51 \omega 100$

- (5)  $\infty 501 \infty 1000$
- (6) œ1001 œ2000

- (10)  $\alpha 10,001 \alpha 20,000$
- (11)  $\omega$ 20,001  $\omega$ 30,000
- (12) œ30,001 or over

Block: FRS0005A.BU[]

# FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

**WARN IF:** QCare.GiveHelp <> EMPTY

**AND:** In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** QAdInt5.Adult[AdultNum].OtInvA <> EMPTY

RESERVECHECK

# FRS0005A.BU[].QEnd

WARN IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: PAElig <> EMPTY AND (OBLater <> 2)

### **OBRemind**

REMINDER: in Benefits section, don't forget that you're due to CONSULT AN ORDER BOOK! (Now press <1> and <Enter> to continue.)

(1) Continue

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No
```

## **Thank**

THANK RESPONDENT'S FOR 'THEIR HELP.'NCSRTxt

THEN:

Press <1> and <Enter>.

(1) Continue

```
ASK IF: QCare.GiveHelp <> EMPTY
AND: In loop FOR Loop1 := 1 TO NewBU
AND: PAElig = No
```

### Finish1

^FinTxt1PRESS <Ctrl+Enter>, SELECT ^AdmREC ^FinTxt2

(0) Press < Ctrl + Enter >

```
Ask if: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

AND: PAElig = No

## Finish11

^FinTxt3PRESS <Ctrl+Enter>, SELECT ^AdmREC ^FinTxt2

(0) Press <Ctrl + Enter>

```
ASK IF: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** PAElig = No

## Finish12

^FinTxt3PRESS <Ctrl+Enter>, SELECT ^AdmREC ^FinTxt2

(0) Press <Ctrl + Enter>

```
ASK IF: QCare.GiveHelp <> EMPTY
```

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** PAElig = Yes

### Finish2

NOW GO INTO THE ASSETS BLOCK.

PRESS <Ctrl+Enter> AND SELECT ASSETS.

(0) Press <Ctrl + Enter>

ASK IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: PAElig = Yes

### Finish21

DO NOT PRESS <ENTER>!!

GO INTO THE ASSETS BLOCK BY PRESSING <Ctrl+Enter> AND SELECT ASSETS.

(0) Press <Ctrl + Enter>

**ASK IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** PAElig = Yes

## Finish22

DO NOT PRESS <ENTER>!!

GO INTO THE ASSETS BLOCK BY PRESSING <Ctrl+Enter> AND SELECT ASSETS.

(0) Press <Ctrl + Enter>

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

AND: Edit = No

((Finish1 <> Cont) AND (Finish11 <> Cont)) AND (Finish12 <> Cont)

PRESS <Enter> AND THEN <Ctrl + Enter> TO SELECT B.U. OR ^AdmREC.

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

**AND:** Edit = No

((Finish2 <> Cont) AND (Finish21 <> Cont)) AND (Finish22 <> Cont)

PRESS <Enter> AND THEN <Ctrl + Enter> TO SELECT THE ASSETS SECTION.

Block: FRS0005A.BU[]

# FRS0005A.BU[] (continued)

### **Benefit Unit Schedule**

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

Block: FRS0005A

# FRS0005A (continued)

## **FAMILY RESOURCES SURVEY 2000/2001**

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

Block: FRS0005A

WARN IF: QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

RESERVECHECK

**WARN IF:** QCare.GiveHelp <> EMPTY

AND: In loop FOR Loop1 := 1 TO NewBU

RESERVECHECK

## FRS0005A.Assets

#### **Assets**

RECORD IF: In loop FOR j := 1 TO 5

## **AsStTime**

Start time in assets block

TIME

RECORD IF: In loop FOR j := 1 TO 5

### **AssETime**

End time in assets block

TIME

RECORD IF: In loop FOR j := 1 TO 5

### **AssMins**

Total minutes in assets block

0.00..9997.00

ASK ALWAYS:

# **Savings**

THERE ARE NOW A FEW QUESTIONS ABOUT SAVINGS AND INVESTMENTS.

^Started

(1) Continue

```
ASK IF: Test = Yes
AND: In loop FOR j := 1 TO 5
```

## **AsStTime**

Start time in assets block

TIME

```
ASK IF: Test = Yes
AND: In loop FOR j := 1 TO 5
```

## **AssETime**

End time in assets block

TIME

ASK IF: Test = Yes
AND: In loop FOR j := 1 TO 5

# **AssMins**

Total minutes in assets block

0.00..9997.00

# FRS0005A.Assets.QCurrAC[].Account[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[1].Asset = Yes
    AND: In loop FOR prount := 1 TO 4
     AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[1].Asset = Yes
    AND: In loop FOR prount := 1 TO 4
    AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
    Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[1].Asset = Yes
    AND: In loop FOR prount := 1 TO 4
    AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
```

```
RECORD IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
```

# Seq

```
*** ^AName *** ASSETS
```

Asset sequence number.

0..10

```
RECORD IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[1].Asset = Yes
AND: In loop FOR pcount := 1 TO 4
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
```

### **AdCh**

```
*** ^AName *** ASSETS
```

Respondent status

- (1) Independent adult
- (2) Child or dependent adult

```
Ask If: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: PA[AssPers[PersCont]].A[1].Asset = Yes
   And: In loop FOR pcount := 1 TO 4
   And: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   And: ppcount = 1
```

## **AnyMon**

```
*** ^AName *** ASSETS
```

Now I'd like to ask you about your current account(s):

At the end of last (month/pay period), did you have any money left in your current account, after your household expenditure?

INTERVIEWER: THIS INCLUDES ANY JOINT ACCOUNTS.

- (1) Yes money in (one or more) account(s)
- (2) No no money in any current account
- (3) No longer have any current account(s)

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[1].Asset = Yes
   AND: In loop FOR pcount := 1 TO 4
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (AnyMon = Yes) OR (ppcount > 1)
```

### **AccName**

```
*** ^AName *** ASSETS
```

Is this account in your own name only, or held jointly with someone else?

- (1) In respondent's name only
- (2) Joint account

```
Ask if: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[1].Asset = Yes
   AND: In loop FOR pcount := 1 TO 4
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (AnyMon = Yes) OR (ppcount > 1)
```

### **MuchLeft**

```
*** ^AName *** ASSETS
```

Roughly how much was left in the 'Order account at the end of last (month/pay period)? 'JOINT\_SHARE

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[1].Asset = Yes
   AND: In loop FOR pcount := 1 TO 4
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (AnyMon = Yes) OR (ppcount > 1)
   AND: Edit = No
   MuchLeft < 4289</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[1].Asset = Yes
   AND: In loop FOR pcount := 1 TO 4
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (AnyMon = Yes) OR (ppcount > 1)
   AND: ppcount < 4</pre>
```

## More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets.QASaveAC[].Account[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
    (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
    AND: In loop FOR prount := 1 TO 7
    AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
    (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
    AND: In loop FOR prount := 1 TO 7
    AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
    Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
     (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
     AND: In loop FOR prount := 1 TO 7
     AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
```

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
     (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
     AND: In loop FOR prount := 1 TO 7
     AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
Seq
     *** ^AName ***
                       ASSETS
     Asset sequence number.
     0..10
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
     (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
     AND: In loop FOR prount := 1 TO 7
     AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
     AND: ppcount = 1
Intro
     *** ^AName ***
                       ASSETS
     Now I'd like to ask you about your ^Accounts that you mentioned earlier.
     Do you still have these accounts?
     (1)
          STILL has any such accounts
     (2)
          ALL such accounts now disposed of
     (3)
          Does not wish to give details of such accounts
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
     (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
     AND: In loop FOR prount := 1 TO 7
     AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More =
     Yes))
     AND: (Intro = Still) OR (ppcount > 1)
KindOf
     *** ^AName ***
                       ASSETS
     ASK OR CODE: Which accounts shall we deal with ^first?
     ^SavCodes
```

2..6

```
CHECK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
   AND: In loop FOR pcount := 1 TO 7
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: KindOf = RESPONSE
   SavAcc[[KindOf] = 1
```

The code at 'KindOf' is not valid for this question.

```
DISPLAY IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
   AND: In loop FOR pcount := 1 TO 7
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: KindOf = RESPONSE
```

# **AccDisp**

```
*** ^AName *** ASSETS
```

Displays kind of account currently dealt with.

STRING[18]

```
Ask If: In loop FOR PersCont := 1 TO 5
   AnD: AssPers[PersCont] = RESPONSE
   AnD: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
   AnD: In loop FOR pcount := 1 TO 7
   AnD: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AnD: (Intro = Still) OR (ppcount > 1)
   AND: KindOf IN [2 .. 3, 5]
```

### **AccName**

```
*** ^AName *** ASSETS
```

Is this account in your own name only, or held jointly with someone else?

- (1) Sole account
- (2) Joint account

```
Ask If: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
   And: In loop FOR pcount := 1 TO 7
   And: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   And: (Intro = Still) OR (ppcount > 1)
```

### MuchAcc

```
*** ^AName *** ASSETS
```

For an ISA do not include any savings held in Life Insurance.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
   AND: In loop FOR pcount := 1 TO 7
   AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: Edit = No
   (AdCh = Adult) AND (MuchAcc < 12397)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
AND: ((((SavAcc[2] = 1) OR (SavAcc[3] = 1)) OR (SavAcc[4] = 1)) OR
   (SavAcc[5] = 1)) OR (SavAcc[6] = 1)
AND: In loop FOR pcount := 1 TO 7
AND: (pcount = 1) OR ((pcount > 1) AND (Account[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ppcount < 7</pre>
```

#### More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets.QAEquity[].Equity[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
    (EType[9] = 1)
    AND: In loop FOR prount := 1 TO 10
    AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
BDo
     *** ^AName ***
                     ASSETS
     (1)
         Yes
     (2)
         No
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
    (EType[9] = 1)
    AND: In loop FOR prount := 1 TO 10
    AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
    (EType[9] = 1)
    AND: In loop FOR prount := 1 TO 10
    AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
```

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
     (EType[9] = 1)
     AND: In loop FOR prount := 1 TO 10
     AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
     (EType[9] = 1)
     AND: In loop FOR prount := 1 TO 10
     AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
Seq
     *** ^AName ***
                      ASSETS
     Asset sequence number.
     0..10
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
    AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
     (EType[9] = 1)
    AND: In loop FOR prount := 1 TO 10
     AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
     AND: ppcount = 1
Intro
     *** ^AName ***
                      ASSETS
     Now I'd like to ask you about your ^EquitTxt that you mentioned earlier.
     Do you still have such assets?
```

- (1) STILL has any such assets
- (2) ALL such assets now disposed of
- (3) Does not wish to give details of such assets

```
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
     (EType[9] = 1)
     AND: In loop FOR prount := 1 TO 10
     AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
KindOf
     *** ^AName ***
                      ASSETS
     Now I'd like to deal with each investment in turn...
     ASK OR CODE: Which investment shall we deal with ^order?
     ^EquiCodes
     6..9
CHECK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
     (EType[9] = 1)
     AND: In loop FOR prount := 1 TO 10
     AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
     EType[[KindOf] = 1
     The code at KindOf is not valid for this question.
ASK IF: In loop FOR PersCont := 1 TO 5
```

```
AND: AssPers[PersCont] = RESPONSE
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR prount := 1 TO 10
AND: (prount = 1) OR ((prount > 1) AND (Equity[prount - 1].More = Yes))
AND: (Intro = Still) OR (prount > 1)
```

#### **NameOf**

```
*** ^AName *** ASSETS
```

Give full details of the name of the company issuing or managing the shares/unit trusts/PEP, and the full name of the investment.

STRING[40]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: AsseType = 9
```

## **HowMany**

```
*** ^AName *** ASSETS
```

How many shares/bonds/units do you hold?

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

1..999997

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
   (EType[9] = 1)
   AND: In loop FOR pcount := 1 TO 10
   AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: NOT (AsseType = 9)
```

## **HowMany**

```
*** ^AName *** ASSETS
```

How many shares/bonds/units do you hold?

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: NOT (AsseType = 9)
(HowMany <= 5000) OR HowMany=NONRESPONSE</pre>
```

Are you sure? Over 5000 sounds rather large for any individual holding. Please check your answer.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
   (EType[9] = 1)
   AND: In loop FOR pcount := 1 TO 10
   AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
```

#### **HowHold**

```
*** ^AName *** ASSETS
```

Approximately how much is the value of that holding?

ENTER WHOLE œs ONLY.

FOR JOINT HOLDINGS, ONLY GIVE THIS PERSON'S SHARE.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: Edit = No
(AdCh = Adult) AND (HowHold < 16574)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
   (EType[9] = 1)
   AND: In loop FOR pcount := 1 TO 10
   AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: ((Edit = Yes) AND HowHold <> EMPTY) AND (KindOf IN [6 .. 8])
```

## **Spare**

```
*** ^AName *** ASSETS
```

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
(EType[9] = 1)
AND: In loop FOR pcount := 1 TO 10
AND: (pcount = 1) OR ((pcount > 1) AND (Equity[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: ((Edit = Yes) AND HowHold <> EMPTY) AND (KindOf IN [6 .. 8])
(Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR SHARES/BONDS/UNITS, THIS CAN BE CHECKED.

```
Ask If: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: (((EType[6] = 1) OR (EType[7] = 1)) OR (EType[8] = 1)) OR
   (EType[9] = 1)
   And: In loop FOR prount := 1 TO 10
   And: (prount = 1) OR ((prount > 1) AND (Equity[prount - 1].More = Yes))
   And: (Intro = Still) OR (prount > 1)
   And: prount < 10</pre>
```

### More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets.QACertif[].Certif[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
    AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
    AND: In loop FOR prount := 1 TO 5
    AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
     AND: In loop FOR prount := 1 TO 5
    AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
```

```
RECORD IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
```

# Seq

```
*** ^AName *** ASSETS
```

Asset sequence number.

0..10

```
Ask If: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   And: In loop FOR pount := 1 TO 5
   And: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   And: ppcount = 1
```

#### Intro

```
*** ^AName *** ASSETS
```

Now I'd like to ask you about your Index-Linked and Fixed Interest National Savings Certificates, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
Ask If: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   And: In loop FOR pcount := 1 TO 5
   And: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   And: (Intro = Still) OR (ppcount > 1)
```

### **Issue**

```
*** ^AName *** ASSETS
```

What is the 'order issue that you hold?

INTERVIEWER: IF ISSUE NUMBER NOT KNOWN, ENTER DK, AND ESTABLISH WHETHER Index-linked or Fixed Interest AT THE NEXT QUESTION.

STRING[20]

```
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
IdxFix
     *** ^AName ***
                      ASSETS
     INTERVIEWER CODE: Is this issue Index-linked or Fixed Interest?
     (1)
          Index-linked
     (2)
          Fixed Interest
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
IssDate
     *** ^AName ***
                      ASSETS
     When did you acquire that issue?
     ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).
     DATE
CHECK IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
     AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
     (IssDate <= QSignIn.StartDat) OR IssDate=NONRESPONSE
     You have entered a future date, please amend.
CHECK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[12].Asset = Yes)
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
     AND: (Intro = Still) OR (ppcount > 1)
     (IssDate.YEAR > 1920) OR IssDate=NONRESPONSE
```

Please check, this seem too long ago.

Page 1004

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
```

#### IssVal

```
*** ^AName *** ASSETS
```

What was the total value of the certificate when you acquired it?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: Edit = No
   (AdCh = Adult) AND (IssVal < 7635)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
Ask If: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: (Edit = Yes) AND IssVal <> EMPTY
```

## **Spare**

```
*** ^AName *** ASSETS
```

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND IssVal <> EMPTY
   (Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR National Savings Certificates, THIS CAN BE CHECKED.

```
Ask IF: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[12].Asset = Yes)
   And: In loop FOR pcount := 1 TO 5
   And: (pcount = 1) OR ((pcount > 1) AND (Certif[pcount - 1].More = Yes))
   And: (Intro = Still) OR (ppcount > 1)
   And: ppcount < 5</pre>
```

### More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets (continued)

#### **Assets**

```
CHECK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
    (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR idx := 1 TO 5
AND: QACertif[PersCont].Certif[idx].IdxFix = Index
PA[].A[].Asset[AssPers[PersCont],11] = Yes
```

Previously, in the Benefit Unit questionnaire (OtInvA), you recorded some Fixed Interest Certificates, but no Index-linked Certificates. If the respondent has any Index-linked Certificates, please go back and change OtInvA, else change here (at IdxFix).

```
CHECK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[11].Asset = Yes) OR
    (PA[AssPers[PersCont]].A[12].Asset = Yes)
AND: In loop FOR idx := 1 TO 5
AND: QACertif[PersCont].Certif[idx].IdxFix = Fixed
PA[].A[].Asset[AssPers[PersCont],12] = Yes
```

Previously, in the Benefit Unit questionnaire (OtInvA), you recorded some Index-linked Certificates, but no Fixed Interest Certificates. If the respondent has any Fixed Interest Certificates, please go back and change OtInvA, else change here (at IdxFix).

# FRS0005A.Assets.QPGIB[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[13].Asset = Yes
BenUnit
     *** ^AName ***
                      ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[13].Asset = Yes
Person
     *** ^AName ***
                      ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[13].Asset = Yes
Seq
     *** ^AName ***
                      ASSETS
     Asset sequence number.
     0..10
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AdCh
     *** ^AName ***
                      ASSETS
     Respondent status
     (1)
          Independent adult
     (2)
          Child or dependent adult
```

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[13].Asset = Yes
```

### Intro

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your PENSIONER'S GUARANTEED INCOME BOND.

**INTERVIEWER CODE:** 

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
Ask If: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AND: Intro = Still
```

### **PGIBVal**

```
*** ^AName *** ASSETS
```

What is the total value of the Pensioner's Guaranteed Income Bond that you hold? ENTER WHOLE œs ONLY.

INTERVIEWER: IF BOND HELD JOINTLY, ONLY GIVE THIS PERSON'S SHARE.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AND: Intro = Still
AND: Edit = No
PGIBVal < 15615</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[13].Asset = Yes
AND: Intro = Still
AND: Edit = No
(PGIBVal <= 100000) OR PGIBVal=NONRESPONSE</pre>
```

Are you sure?

The maximum value for Pensioner's Guaranteed Income Bonds is  $\alpha 100,000$ . Please amend the amount or explain circumstances in a Note.

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[13].Asset = Yes

AND: Intro = Still AND: Edit = No

(PGIBVal >= 500) OR PGIBVal=NONRESPONSE

Are you sure?

The minimum value for Pensioner's Guaranteed Income Bonds is œ500. Please amend the amount or explain circumstances in a Note.

# FRS0005A.Assets.QSaye[].Saye[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
    AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
    0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
Seq
     *** ^AName ***
                     ASSETS
     Asset sequence number.
     0..10
```

```
RECORD IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
```

### **AdCh**

```
*** ^AName *** ASSETS
Respondent status
```

- (1) Independent adult
- (2) Child or dependent adult

```
Ask If: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR poount := 1 TO 5
   AND: (poount = 1) OR ((poount > 1) AND (Saye[poount - 1].More = Yes))
   AND: ppcount = 1
```

### I

```
*** ^AName *** ASSETS
```

Now I'd like to ask you about your Save-As-You-Earn (S.A.Y.E) schemes dealing with each one in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
   AND: (I = Still) OR (ppcount > 1)
```

### $\mathbf{T}$

```
*** ^AName *** ASSETS
```

Thinking of the ^order scheme, is this a NATIONAL SAVINGS scheme, or is it with a BANK or BUILDING SOCIETY?

- (1) National Savings
- (2) Bank/Building Society

```
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
    AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
     AND: (I = Still) OR (ppcount > 1)
     AND: (T = NatSav) OR (T = DONTKNOW)
IssHold
     *** ^AName ***
                     ASSETS
     Which issue do you hold?
     STRING[20]
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
     AND: (I = Still) OR (ppcount > 1)
SAYEDat
     *** ^AName ***
                     ASSETS
     When did you start the S.A.Y.E.?
     ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).
     DATE
CHECK IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
    AND: In loop FOR prount := 1 TO 5
    AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
    AND: (I = Still) OR (ppcount > 1)
     (SAYEDat <= QSignIn.StartDat) OR SAYEDat=NONRESPONSE
     You have entered a future date, please amend.
CHECK IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[14].Asset = Yes
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
    AND: (I = Still) OR (ppcount > 1)
     (SAYEDat.YEAR > 1920) OR SAYEDat=NONRESPONSE
```

Please check, this seem too long ago.

```
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[14].Asset = Yes
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
     AND: (I = Still) OR (ppcount > 1)
Amount
     *** ^AName ***
                       ASSETS
     How much do you regularly pay?
     0.01..999997.00
ASK IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[14].Asset = Yes
     AND: In loop FOR prount := 1 TO 5
     AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
     AND: (I = Still) OR (ppcount > 1)
     AND: (Amount = RESPONSE) AND (Amount > 0)
Pd
     *** ^AName ***
                       ASSETS
     How long does this cover?
          One week
     (1)
     (2)
          Two weeks
          Three weeks
     (3)
     (4)
          Four weeks
     (5)
          Calendar month
     (7)
          Two Calendar months
     (8)
          Eight times a year
     (9)
          Nine times a year
     (10)
          Ten times a year
     (13)
          Three months/13 weeks
          Six months/26 weeks
     (26)
     (52)
          One Year/12 months/52 weeks
     (90)
          Less than one week
     (95)
          One off/lump sum
     (97)
          None of these (EXPLAIN IN A NOTE)
```

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
   AND: (I = Still) OR (ppcount > 1)
```

#### **AmtNow**

```
*** ^AName *** ASSETS
```

Approximately how much is there in the S.A.Y.E. now?

ENTER WHOLE œs ONLY.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
   AND: (I = Still) OR (ppcount > 1)
   AND: Edit = Yes
   Pd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

Are you sure? Save As You Earn ended in Nov 1994 (although schemes starting before then are still valid). Please check with the respondent.

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: Edit = No
AmtNow < 5231</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
   AND: (I = Still) OR (ppcount > 1)
   AND: Edit = No
   AND: (AmtNow > 12000) AND AmtNow <> NONRESPONSE
   T = NatSay
```

Are you sure? The value of National Savings SAYE schemes cannot normally exceed &12000. Please check your answer.

```
Ask If: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[14].Asset = Yes

AND: In loop FOR pcount := 1 TO 5

AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))

AND: (I = Still) OR (ppcount > 1)

AND: (Edit = Yes) AND AmtNow <> EMPTY
```

## **Spare**

```
*** ^AName *** ASSETS
```

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS < Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[14].Asset = Yes
AND: In loop FOR pcount := 1 TO 5
AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
AND: (I = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND AmtNow <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR SAYE, THIS CAN BE CHECKED.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[14].Asset = Yes
   AND: In loop FOR pcount := 1 TO 5
   AND: (pcount = 1) OR ((pcount > 1) AND (Saye[pcount - 1].More = Yes))
   AND: (I = Still) OR (ppcount > 1)
   AND: ppcount < 5</pre>
```

# More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets.QPremium[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[15].Asset = Yes
BenUnit
     *** ^AName ***
                      ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[15].Asset = Yes
Person
     *** ^AName ***
                      ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[15].Asset = Yes
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[15].Asset = Yes
Seq
     *** ^AName ***
                      ASSETS
     Asset sequence number.
     0..10
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[15].Asset = Yes
AdCh
     *** ^AName ***
                      ASSETS
     Respondent status
     (1)
          Independent adult
     (2)
          Child or dependent adult
```

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[15].Asset = Yes
```

## **Prem**

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[15].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

# FRS0005A.Assets.QNSIB[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[16].Asset = Yes
BenUnit
     *** ^AName ***
                      ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[16].Asset = Yes
Person
     *** ^AName ***
                      ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[16].Asset = Yes
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[16].Asset = Yes
Seq
     *** ^AName ***
                     ASSETS
     Asset sequence number.
     0..10
```

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[16].Asset = Yes
```

#### Intro

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your NATIONAL SAVINGS INCOME BONDS.

**INTERVIEWER CODE:** 

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
Ask If: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[16].Asset = Yes
AND: Intro = Still
```

### **NSIB**

```
*** ^AName *** ASSETS
```

You said that you have some National Savings Income Bonds. How many National Savings Income Bonds do you have?

0..999997

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[16].Asset = Yes

AND: Intro = Still
```

### **NSIBVal**

```
*** ^AName *** ASSETS
```

What is the total value of the National Savings Income Bonds that you hold?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[16].Asset = Yes
AND: Intro = Still
AND: Edit = No
(AdCh = Adult) AND (NSIBVal < 14798)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

**WARN IF:** In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[16].Asset = Yes

**AND:** Intro = Still

(FRAC(NSIBVal / 1000) <= 0.01) OR NSIBVal=NONRESPONSE

Please check. These are normally only available in multiples of  $\ensuremath{\varpi} 1000.$ 

# FRS0005A.Assets.QABonds[].Bond[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[17].Asset = Yes)
    AND: In loop FOR prount := 1 TO 6
     AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[17].Asset = Yes)
    AND: In loop FOR prount := 1 TO 6
    AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[17].Asset = Yes)
     AND: In loop FOR prount := 1 TO 6
     AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
     (PA[AssPers[PersCont]].A[17].Asset = Yes)
    AND: In loop FOR prount := 1 TO 6
     AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
Seq
     *** ^AName ***
                     ASSETS
     Asset sequence number.
     0..10
```

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 6
   AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   AND: ppcount = 1
```

#### Intro

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your ^bondname Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
Ask IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR

(PA[AssPers[PersCont]].A[17].Asset = Yes)

AND: In loop FOR pcount := 1 TO 6

AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

AND: (Intro = Still) OR (ppcount > 1)
```

#### **BondDat**

```
*** ^AName *** ASSETS
```

Thinking of the 'order bond, when did you acquire it?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

```
CHECK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR

(PA[AssPers[PersCont]].A[17].Asset = Yes)

AND: In loop FOR pcount := 1 TO 6

AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))

AND: (Intro = Still) OR (ppcount > 1)

(BondDat <= QSignIn.StartDat) OR BondDat=NONRESPONSE
```

You have entered a future date, please amend.

```
CHECK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 6
   AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   (BondDat.YEAR > 1920) OR BondDat=NONRESPONSE
```

Please check, this seem too long ago.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 6
   AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
```

#### **BondVal**

```
*** ^AName *** ASSETS
```

What is the total value of the bond?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
    (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (BondType = 1) AND BondVal <> NONRESPONSE
    (FRAC(BondVal / 100) <= 0.01) OR (FRAC(BondVal / 50) <= 0.01)</pre>
```

Please check. These are normally only available in multiples of either &50 or &100.

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 6
   AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: (BondType = 1) AND BondVal <> NONRESPONSE
   AND: Edit = No
   (AdCh = Adult) AND (BondVal < 10998)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
Ask if: In loop FOR PersCont := 1 TO 5
   And: AssPers[PersCont] = RESPONSE
   And: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   And: In loop FOR pcount := 1 TO 6
   And: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   And: (Intro = Still) OR (ppcount > 1)
   And: BondType = 1
```

# **CapDep**

```
*** ^AName *** ASSETS
```

INTERVIEWER CODE: Is this bond a Capital Bond or a Deposit Bond?

- (1) Capital Bond
- (2) Deposit Bond

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR

(PA[AssPers[PersCont]].A[17].Asset = Yes)

AND: In loop FOR pount := 1 TO 6

AND: (pount = 1) OR ((pount > 1) AND (Bond[pount - 1].More = Yes))

AND: (Intro = Still) OR (ppcount > 1)

AND: (Edit = Yes) AND BondVal <> EMPTY
```

# **Spare**

```
*** ^AName *** ASSETS
```

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS < Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR pcount := 1 TO 6
AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY
   (Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR ^bondname BONDS, THIS CAN BE CHECKED.

```
Ask If: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
   (PA[AssPers[PersCont]].A[17].Asset = Yes)
   AND: In loop FOR pcount := 1 TO 6
   AND: (pcount = 1) OR ((pcount > 1) AND (Bond[pcount - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: ppcount < PMax</pre>
```

## More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

## FRS0005A.Assets (continued)

#### **Assets**

```
CHECK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
    (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR idx := 1 TO 6
AND: QABonds[PersCont].Bond[idx].CapDep = Capital
PA[].A[].Asset[AssPers[PersCont],10] = Yes
```

Previously, in the Benefit Unit questionnaire, you recorded some Deposit Bonds, but no Capital Bonds. If the respondent has any Capital Bonds, please go back and change in the BU qu'aire, else change here (at CapDep).

```
CHECK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: (PA[AssPers[PersCont]].A[10].Asset = Yes) OR
    (PA[AssPers[PersCont]].A[17].Asset = Yes)
AND: In loop FOR idx := 1 TO 6
AND: QABonds[PersCont].Bond[idx].CapDep = Deposit
PA[].A[].Asset[AssPers[PersCont],17] = Yes
```

Previously, in the Benefit Unit questionnaire, you recorded some Capital Bonds, but no Deposit Bonds. If the respondent has any Deposit Bonds, please go back and change in the BU qu'aire, else change here (at CapDep).

# FRS0005A.Assets.QCBonds[].Bond[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[20].Asset = Yes
     AND: In loop FOR ChNo := 1 TO 5
     AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
BenUnit
     *** ^AName ***
                     ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[20].Asset = Yes
     AND: In loop FOR ChNo := 1 TO 5
     AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
Person
     *** ^AName ***
                     ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[20].Asset = Yes
     AND: In loop FOR ChNo := 1 TO 5
     AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
AsseType
     *** ^AName ***
                     ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
    AND: AssPers[PersCont] = RESPONSE
    AND: PA[AssPers[PersCont]].A[20].Asset = Yes
     AND: In loop FOR ChNo := 1 TO 5
     AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
Seq
     *** ^AName ***
                     ASSETS
     Asset sequence number.
     0..10
```

```
Ask IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[20].Asset = Yes
   AND: In loop FOR ChNo := 1 TO 5
   AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
   AND: ppcount = 1
```

#### Intro

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your ^bondname Bonds, dealing with each issue in turn.

INTERVIEWER CODE:

- (1) TO CONTINUE
- (3) Does not wish to give details of such assets

```
Ask If: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[20].Asset = Yes

AND: In loop FOR ChNo := 1 TO 5

AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

AND: (Intro = Still) OR (ppcount > 1)
```

#### **BondDat**

```
*** ^AName *** ASSETS
```

Thinking of the ^order bond, when did you acquire it?

ENTER DATE (IF DAY NOT KNOWN, ENTER 15TH OF MONTH).

DATE

```
CHECK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[20].Asset = Yes
   AND: In loop FOR ChNo := 1 TO 5
   AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   (BondDat <= QSignIn.StartDat) OR BondDat=NONRESPONSE</pre>
```

You have entered a future date, please amend.

```
CHECK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
(BondDat.YEAR > 1920) OR BondDat=NONRESPONSE
```

Please check, this seem too long ago.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[20].Asset = Yes
   AND: In loop FOR ChNo := 1 TO 5
   AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
```

### **BondVal**

```
*** ^AName *** ASSETS
```

What is the total value of the bond?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (BondType = 1) AND BondVal <> NONRESPONSE
(FRAC(BondVal / 100) <= 0.01) OR (FRAC(BondVal / 50) <= 0.01)</pre>
```

Please check. These are normally only available in multiples of either &50 or &100.

```
WARN IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[20].Asset = Yes
   AND: In loop FOR ChNo := 1 TO 5
   AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: (BondType = 1) AND BondVal <> NONRESPONSE
   AND: Edit = No
   (AdCh = Adult) AND (BondVal < 10998)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: In loop FOR PersCont := 1 TO 5
   AND: AssPers[PersCont] = RESPONSE
   AND: PA[AssPers[PersCont]].A[20].Asset = Yes
   AND: In loop FOR ChNo := 1 TO 5
   AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
   AND: (Intro = Still) OR (ppcount > 1)
   AND: BondType = 1
```

## CapDep

```
*** ^AName *** ASSETS
```

INTERVIEWER CODE: Is this bond a Capital Bond or a Deposit Bond?

- (1) Capital Bond
- (2) Deposit Bond

```
ASK IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY
```

## **Spare**

```
*** ^AName *** ASSETS
```

FOR EDIT USE, ENTER AMOUNT.

TO LEAVE IT FOR NOW, PRESS <Enter> AND SUPPRESS WARNING.

IF AMOUNT CANNOT BE ESTABLISHED, CODE DON'T KNOW <Ctrl+K>.

0..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[20].Asset = Yes
AND: In loop FOR ChNo := 1 TO 5
AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))
AND: (Intro = Still) OR (ppcount > 1)
AND: (Edit = Yes) AND BondVal <> EMPTY
(Spare = RESPONSE) OR (Spare = DONTKNOW)
```

A VALUE IS GIVEN FOR ^bondname BONDS, THIS CAN BE CHECKED.

```
Ask IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[20].Asset = Yes

AND: In loop FOR ChNo := 1 TO 5

AND: (ChNo = 1) OR ((ChNo > 1) AND (Bond[ChNo - 1].More = Yes))

AND: (Intro = Still) OR (ppcount > 1)

AND: ppcount < PMax
```

#### More

```
*** ^AName *** ASSETS
```

Before entering 'No', ensure you have covered all accounts/investments of EACH type referred to in the question.

- (1) Yes
- (2) No

# FRS0005A.Assets.QFirstOp[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[18].Asset = Yes
BenUnit
     *** ^AName ***
                      ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[18].Asset = Yes
Person
     *** ^AName ***
                      ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[18].Asset = Yes
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[18].Asset = Yes
Seq
     *** ^AName ***
                      ASSETS
     Asset sequence number.
     0..10
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[18].Asset = Yes
AdCh
     *** ^AName ***
                      ASSETS
     Respondent status
     (1)
          Independent adult
     (2)
          Child or dependent adult
```

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[18].Asset = Yes
```

## **Prem**

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[18].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

# FRS0005A.Assets.QYPlan[]

```
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[19].Asset = Yes
BenUnit
     *** ^AName ***
                      ASSETS
     BU number
     0..7
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[19].Asset = Yes
Person
     *** ^AName ***
                      ASSETS
     Person Id.
     0..14
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[19].Asset = Yes
AsseType
     *** ^AName ***
                      ASSETS
     Type of asset
     0..22
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[19].Asset = Yes
Seq
     *** ^AName ***
                      ASSETS
     Asset sequence number.
     0..10
RECORD IF: In loop FOR PersCont := 1 TO 5
     AND: AssPers[PersCont] = RESPONSE
     AND: PA[AssPers[PersCont]].A[19].Asset = Yes
AdCh
     *** ^AName ***
                      ASSETS
     Respondent status
     (1)
          Independent adult
     (2)
          Child or dependent adult
```

```
ASK IF: In loop FOR PersCont := 1 TO 5

AND: AssPers[PersCont] = RESPONSE

AND: PA[AssPers[PersCont]].A[19].Asset = Yes
```

## **Prem**

```
*** ^AName *** ASSETS
```

Now I'd like to ask about your ^CPBonds.

What is the total value of your ^PBonds?

ENTER WHOLE œs ONLY.

1..999997

```
WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
AND: PA[AssPers[PersCont]].A[19].Asset = Yes
AND: Edit = No
AND: AsseType = 15
(AdCh = Adult) AND (Prem < 5031)</pre>
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

# FRS0005A.Assets (continued)

#### **Assets**

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5
AND: AssPers[PersCont] = RESPONSE
RESERVECHECK

RESERVECHECK

**WARN IF:** In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

WARN IF: In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

**WARN IF:** In loop FOR PersCont := 1 TO 5

**AND:** AssPers[PersCont] = RESPONSE

RESERVECHECK

RESERVECHECK

Warn always:

RESERVECHECK

RESERVECHECK

WARN ALWAYS:

RESERVECHECK

RESERVECHECK

```
WARN ALWAYS:
    RESERVECHECK
     RESERVECHECK
WARN ALWAYS:
    RESERVECHECK
     RESERVECHECK
WARN ALWAYS:
    RESERVECHECK
     RESERVECHECK
WARN IF: In loop FOR PersCont := 1 TO HHSize
    AND: ((PRec[PersCont].Depend = Adult) AND (AssElig[PersCont] IN [2 ...
     3])) AND DMProx[PersCont] = EMPTY
    RESERVECHECK
     RESERVECHECK
WARN IF: In loop FOR PersCont := 1 TO HHSize
    AND: ((PRec[PersCont].Depend = Adult) AND (AssElig[PersCont] IN [2 ...
     3])) AND DMProx[PersCont] = EMPTY
     RESERVECHECK
     RESERVECHECK
WARN IF: In loop FOR PersCont := 1 TO HHSize
    AND: ((PRec[PersCont].Depend = Adult) AND (AssElig[PersCont] IN [2 ...
     3])) AND DMProx[PersCont] = EMPTY
    RESERVECHECK
     RESERVECHECK
WARN IF: In loop FOR PersCont := 1 TO HHSize
    AND: ((PRec[PersCont].Depend = Adult) AND (AssElig[PersCont] IN [2 ...
     3])) AND DMProx[PersCont] = EMPTY
    RESERVECHECK
     RESERVECHECK
WARN IF: In loop FOR PersCont := 1 TO HHSize
    AND: ((PRec[PersCont].Depend = Adult) AND (AssElig[PersCont] IN [2 ...
     3])) AND DMProx[PersCont] = EMPTY
     RESERVECHECK
     RESERVECHECK
```

Page 1039

ASK IF: AssDo = Yes

### **AssDone**

EDITOR: THE ASSETS BLOCK STILL REQUIRES CHECKING! DO YOU WISH TO DO IT NOW?

PRESS <Crtl+E> TO FIND SUPPRESSED WARNINGS. OR 2 FOR 'No' TO LEAVE IT UNTIL LATER.

- (1) Yes
- (2) No

ASK ALWAYS:

## **Thank**

THANK RESPONDENT(S) FOR THEIR HELP. NCSRTxt

THEN: Press <1> and <Enter>.

(1) Continue

ASK ALWAYS:

### **Finish**

^FinTxt1PRESS <Ctrl+Enter>, SELECT ^AdmREC ^FinTxt2

(0) Press <Ctrl + Enter>

CHECK IF: (Edit = Yes) AND (AssDone = Yes)

AssDo <> Yes

EDITOR: THE ASSETS BLOCK STILL REQUIRES CHECKING! PRESS <Enter> AND <Crtl+E> TO FIND SUPPRESSED WARNINGS.

CHECK ALWAYS:

RESERVECHECK

RESERVECHECK

CHECK ALWAYS:

RESERVECHECK

RESERVECHECK

CHECK ALWAYS:

RESERVECHECK

RESERVECHECK

Block: FRS0005A.Assets

	ALWAYS: RESERVECHECK
	RESERVECHECK
	ALWAYS: RESERVECHECK
	RESERVECHECK
	ALWAYS: RESERVECHECK
	RESERVECHECK
	ALWAYS: RESERVECHECK
	RESERVECHECK
	ALWAYS: RESERVECHECK
	RESERVECHECK
-	ALWAYS: RESERVECHECK
	RESERVECHECK

Block: FRS0005A

# FRS0005A (continued)

## **FAMILY RESOURCES SURVEY 2000/2001**

RECORD ALWAYS:

# **AllProd**

Number of adults with a productive BU interview

0..14

Block: FRS0005A.Recall

# FRS0005A.Recall

RECORD IF: (NatCen <> Yes) AND (HHSize > 0)

# **AHHSize**

0..14

# FRS0005A.Recall.QRecInt.Person[]

DISPLAY IF: (NatCen <> Yes) AND (HHSize > 0) AND: In loop FOR idx := 1 TO AHHSize

**AND:** PRec[idx].Depend = Adult

## Name

#### STRING[15]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
    AND: In loop FOR idx := 1 TO AHHSize
    AND: PRec[idx].Depend = Adult
```

## **AskFut**

INTERVIEWER: DO YOU WISH TO ASK THIS PERSON THE 'Permission to Recall' QUESTIONS NOW OR LATER?

(Willingness to do a follow-up study).

- (1) Now
- (2) Later

# FRS0005A.Recall.QRecPers.Person[]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
     AND: In loop FOR idx := 1 TO AHHSize
     AND: QRecInt.Person[idx].AskFut = Now
Future
     ASK OF ^DMName[idx]:
     IF THIS PERSON WAS INTERVIEWED BY PROXY, CODE 'NO' HERE.
     (1)
          Yes
     (2)
          No
     (3)
          Depends/Maybe
WARN IF: (NatCen <> Yes) AND (HHSize > 0)
     AND: In loop FOR idx := 1 TO AHHSize
     AND: QRecInt.Person[idx].AskFut = Now
     IN(Future,[???,???])
     Unusual answer, check.
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
     AND: In loop FOR idx := 1 TO AHHSize
     AND: QRecInt.Person[idx].AskFut = Now
     AND: Future IN [Yes, Depends]
GiveTel
     ASK OF ^DMName[idx]:
     Please may I have a telephone number, so we can contact you?
     (1)
          Yes
     (2)
          No
     (3)
          No phone
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
     AND: In loop FOR idx := 1 TO AHHSize
     AND: QRecInt.Person[idx].AskFut = Now
     AND: Future IN [Yes, Depends]
     AND: GiveTel = Yes
TelNo
     ASK OF ^DMName[idx]:
     INTERVIEWER:
     RECORD TELEPHONE NUMBER.
```

STRING[15]

(\*\*\*\* must be STD code and number \*\*\*\*)

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]

AND: Future = Depends
```

## **OnlyIf**

ASK OF ^DMName[idx]:

**INTERVIEWER:** 

CODE MAIN CONDITION(S) TO THE FOLLOW-UP INTERVIEW.

**SET [5] OF** 

- (1) Contact household beforehand
- (2) Only at a convenient time
- (3) Someone else (e.g. carer) needs to be there
- (4) Don't want to answer questions on financial matters
- (5) Don't want to answer other types of question

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]

AND: Future = Depends

AND: NotOther IN OnlyIf
```

## **OnlyIfO**

ASK OF ^DMName[idx]:

INTERVIEWER:

SPECIFY THE OTHER TYPES OF QUESTION THE RESPONDENT DOESN'T WISH TO ANSWER.

STRING[40]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]
```

#### Name

ASK OF ^DMName[idx]:

INTERVIEWER:

IT IS HELPFUL TO HAVE A NAME TO ASK FOR OR TO ADDRESS LETTERS TO: TITLE/INITIAL/SURNAME. RECORD AS MUCH OF THIS AS RESPONDENT WILL ALLOW. IF RESPONDENT REFUSES NAME, ENTER 0.

(1) PRESS ENTER TO CONTINUE

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]
```

### **Title**

ASK OF ^DMName[idx]:

INTERVIEWER:

ENTER MR/MRS/MS/MISS etc.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[4]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]
```

# **Initial**

ASK OF ^DMName[idx]:

INTERVIEWER: ENTER one INITIAL.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[1]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]
```

### **Surname**

ASK OF ^DMName[idx]:

INTERVIEWER: ENTER SURNAME.

IF RESPONDENT REFUSES NAME, ENTER 0.

STRING[30]

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]
```

## **Moving**

ASK OF ^DMName[idx]:

#### INTERVIEWER:

May I just check, are you likely to be moving from this address in the near future?

- (1) Yes
- (2) No

```
Ask If: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]

AND: Moving = No
```

### **SIUAdd**

ASK OF ^DMName[idx]:

#### INTERVIEWER:

HAS THE S.I.U. INSTRUCTED YOU TO CHANGE ANY DETAILS OF THIS ADDRESS FROM HOW IT WAS ORIGINALLY SUPPLIED TO YOU?

Note from SIU: If the advance letter has reached the address and you had no problem finding it, then the address as stated is sufficient for postal purposes.

- (1) Yes
- (2) No

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]

AND: (Moving = Yes) OR (SIUAdd = Yes)
```

### NewAdd

ASK OF ^DMName[idx]:

#### INTERVIEWER:

COLLECT CHANGED, NEW OR CONTACT ADDRESS IN AS MUCH DETAIL AS POSSIBLE.

(1) PRESS ENTER TO CONTINUE

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
    AND: In loop FOR idx := 1 TO AHHSize
    AND: QRecInt.Person[idx].AskFut = Now
    AND: Future IN [Yes, Depends]
    AND: (Moving = Yes) OR (SIUAdd = Yes)
Add1
     ASK OF ^DMName[idx]:
     INTERVIEWER:
     ENTER FIRST LINE OF new ADDRESS.
     STRING[30]
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
    AND: In loop FOR idx := 1 TO AHHSize
    AND: QRecInt.Person[idx].AskFut = Now
    AND: Future IN [Yes, Depends]
    AND: (Moving = Yes) OR (SIUAdd = Yes)
Add2
     ASK OF ^DMName[idx]:
     INTERVIEWER:
     ENTER SECOND LINE OF new ADDRESS.
    STRING[30]
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
    AND: In loop FOR idx := 1 TO AHHSize
    AND: QRecInt.Person[idx].AskFut = Now
    AND: Future IN [Yes, Depends]
    AND: (Moving = Yes) OR (SIUAdd = Yes)
Add3
     ASK OF ^DMName[idx]:
     INTERVIEWER:
     ENTER THIRD LINE OF new ADDRESS.
    STRING[30]
ASK IF: (NatCen <> Yes) AND (HHSize > 0)
    AND: In loop FOR idx := 1 TO AHHSize
    AND: QRecInt.Person[idx].AskFut = Now
    AND: Future IN [Yes, Depends]
     AND: (Moving = Yes) OR (SIUAdd = Yes)
PostCode
     ASK OF ^DMName[idx]:
     INTERVIEWER:
     ENTER POSTCODE OF new ADDRESS.
     STRING[9]
```

```
Ask if: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: Future IN [Yes, Depends]

AND: (Moving = Yes) OR (SIUAdd = Yes)

AND: Moving = Yes

NewTel

ASK OF ^DMName[idx]:

INTERVIEWER:

COLLECT NEW OR CONTACT TELEPHONE NUMBER IN AS MUCH DETAIL AS POSSIBLE.

(**** must be STD code and number ****)

- OR ENTER '0' FOR 'NONE'.

STRING[15]
```

```
ASK IF: (NatCen <> Yes) AND (HHSize > 0)

AND: In loop FOR idx := 1 TO AHHSize

AND: QRecInt.Person[idx].AskFut = Now

AND: NOT (Future IN [Yes, Depends])
```

### RfReason

ASK OF ^DMName[idx]:

#### INTERVIEWER:

CODE MAIN REASON(S) FOR REFUSAL TO THE FOLLOW-UP INTERVIEW.

#### **SET [6] OF**

- (1) Not interested
- (2) Taken too much time
- (3) Have done it once/once is enough
- (4) Questions are too repetitive
- (5) Current survey is too intrusive, objected to subject matter
- (6) Other

Block: FRS0005A.Admin

# FRS0005A.Admin

RECORD ALWAYS:

# **AHHSize**

Number of people in the household. Mirrors HHSize. Used to define a started questionnaire.

0..14

RECORD ALWAYS:

# **HHEnd**

Household schedule has reached the end. Set by QCare.GiveHelp

- (1) Yes
- (2) No

## FRS0005A.Admin.NCSRAdm

#### ASK ALWAYS:

## **CurrRef**

Admin details for NatCen Booking-In system.

Current occurrence of NONRESPONSE for a specified set of questions.

0..97

#### ASK ALWAYS:

#### **MaxRef**

Admin details for NatCen Booking-In system.

Highest occurrence of NONRESPONSE for a specified set of questions for all the times the questionnaire has been open.

0..97

#### ASK ALWAYS:

# **NewBU**

Admin details for NatCen Booking-In system.

Total number of BU:s.

0..7

#### ASK ALWAYS:

#### RentDoc

Admin details for NatCen Booking-In system.

Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
- (2) Some other document
- (3) None

#### ASK ALWAYS:

#### **CTConDoc**

Admin details for NatCen Booking-In system.

Whether respondent has Council Tax Book other CT document.

- (1) Yes consulted now
- (2) No no document (or will not consult)

ASK IF: In loop FOR := 1 TO 14

# **ProfDocs**

Admin details for NatCen Booking-In system. Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

## FRS0005A.Admin.NCSRAdm

ASK IF: Test = Yes

## **CurrRef**

Admin details for NatCen Booking-In system.

Current occurrence of NONRESPONSE for a specified set of questions.

0..97

ASK IF: Test = Yes

#### MaxRef

Admin details for NatCen Booking-In system.

Highest occurrence of NONRESPONSE for a specified set of questions for all the times the questionnaire has been open.

0..97

ASK IF: Test = Yes

## **NewBU**

Admin details for NatCen Booking-In system.

Total number of BU:s.

0..7

ASK IF: Test = Yes

#### RentDoc

Admin details for NatCen Booking-In system.

Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
- (2) Some other document
- (3) None

ASK IF: Test = Yes

#### **CTConDoc**

Admin details for NatCen Booking-In system.

Whether respondent has Council Tax Book other CT document.

- (1) Yes consulted now
- (2) No no document (or will not consult)

ASK IF: Test = Yes
AND: In loop FOR := 1 TO 14

# **ProfDocs**

Admin details for NatCen Booking-In system. Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

ASK IF: (DMProx[QHholder.HoHNum] = RESPONSE) AND (MissVar > MaxMiss)

#### **RefDK**

\*\*INTERVIEWER\*\* - IMPORTANT!

THERE WERE TOO MANY 'REFUSAL' AND/OR DK ANSWERS AT '@ AMOUNT' QUESTIONS IN THIS Q'AIRE. PLEASE ASK REPONDENT(S) TO SUPPLY MISSING ANSWERS EITHER NOW OR LATER.

PRESS 1 AND ENTER TO CONTINUE.

(1) Continue

**RECORD IF:** NatCen = Yes

#### **AuthNo**

Interviewer Authority Number

0..9999

**RECORD IF:** NatCen = Yes

#### **HStatus**

**Current Interview Status** 

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE. IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other no interviewing required (eg. ineligible, refusal)

ASK IF: NOT (NatCen = Yes)

AND: AuthNo = EMPTY

AND: IntData.SEARCH (1)

#### **AuthNo**

Interviewer Authority Number

0..9999

```
ASK IF: NOT (NatCen = Yes)
AND: AuthNo = EMPTY
AND: NOT (IntData.SEARCH (1)
```

## **AuthNo**

Interviewer Authority Number

0..9999

```
CHECK IF: NOT (NatCen = Yes)

AND: AuthNo = EMPTY

AND: NOT (IntData.SEARCH (1)

AuthNo<>EMPTY
```

Please enter your Authority Number.

```
ASK IF: NOT (NatCen = Yes)
```

#### **HStatus**

Current Interview Status UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE.

IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other no interviewing required (eg. ineligible, refusal)

#### RECORD ALWAYS:

# **AdrChg**

Address change on ARF?

- (1) Yes
- (2) No

#### RECORD ALWAYS:

#### TelNo2

Telephone number on ARF?

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

ASK IF: (TelNo2 = EMPTY AND DMProx[QHholder.HoHNum] <> EMPTY) AND (NatCen = Yes)

# **Telephon**

(Can I just check), is there a telephone in (your part of) this accommodation?

- (1) Yes
- (2) No

```
ASK IF: (TelNo2 = EMPTY AND DMProx[QHholder.HoHNum] <> EMPTY) AND (NatCen = Yes)
AND: Telephon = Yes
```

#### TelNo1

Some interviews in any survey are checked by Head Office to make sure that people like yourself are satisfied with the way the interview was carried out. Just in case yours is one of the interviews that is checked, it would be helpful if we could have your telephone number.

IF GIVEN, WRITE TELEPHONE NUMBER ON A.R.F.

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

```
Ask IF: (NatCen <> Yes) OR (Edit = Yes)
AND: NOFSOC > 0
```

#### **SOCNow**

DO YOU WISH TO DO THE S.O.C. CODING NOW OR LATER?

- (1) Now
- (2) Later

# FRS0005A.Admin.QTOcc.QSOC[]

```
RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
Person
     ^DMName[LTlooper]
     Person identifier
     0..14
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SOC
     ^DMName[LTlooper]
     Standard Occupational Classification
     Job Title
               : ^LTitle
     Job Description : ^LRespDo ^LQualif
     Industry
               : ^LFirmDo
     Employment status: ^vempstat
     REVIEW OCCUPATIONAL DETAILS AND ASSIGN 3-DIGIT S.O.C. CODE.
     0..999
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: Edit = Yes
     AND: SOC <> EMPTY
     SOC > 0
     PLEASE COMPLETE SOC CODING
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NOT (SocData.SEARCH (SOC)
     ERROR AND INVOLVING(SOC)
     Occupation code ^SOC is not valid.
```

Press ENTER and amend.

```
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: ((NatCen <> Yes) AND (Edit <> Yes)) OR ((NatCen = Yes) AND (Edit =
     Yes))
     AND: SOC <> EMPTY
     UnitGrp = ''
     Please check the following details:
     ^LTitle has been coded into group: ^UnitGrp
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: ((NatCen <> Yes) AND (Edit <> Yes)) OR ((NatCen = Yes) AND (Edit =
     Yes))
     AND: (SOC IN [1 .. 996]) AND (vFLAG = 0)
     IEmpStat = LOEmpStat
     ^LTitle [^SOC] is unlikely to be a ^vempstat
     Please check above details.
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SEG
     ^DMName[LTlooper]
     Socio-Economic Group
     0.0..17.0
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SC
     ^DMName[LTlooper]
     Social Class
     0.0..6.0
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
IEmpStat
     ^DMName[LTlooper]
     Imputed employment status.
```

0..7

```
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NatCen = Yes
SIC
     ^DMName[LTlooper]
     REVIEW INDUSTRY DETAILS AND ASSIGN SIC CODE.
     Industry
              : ^LFirmDo
     1.0..99.9
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
    AND: SOCNow = Now
    AND: In loop FOR LTlooper := 1 TO HHSize
    AND: DMASOCDo[LTlooper] IN [Yes, Done]
    AND: NatCen = Yes
     ((IN(IntSIC,[1,2,5,10..37,40..41,45,50..52,55,60..67,70..75,80,85,89..
     93,95,99])) OR SIC=EMPTY) AND INVOLVING(SIC)
     ^SIC is not a valid SIC code, please check.
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
    AND: SOCNow = Now
    AND: In loop FOR LTlooper := 1 TO HHSize
    AND: DMASOCDo[LTlooper] IN [Yes, Done]
    AND: NOT (NatCen = Yes)
SIC1
     ^DMName[LTlooper]
     REVIEW INDUSTRY DETAILS AND ASSIGN 3-DIGIT SIC CODE.
     Industry
              : ^LFirmDo
     1..462
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NOT (NatCen = Yes)
    RESERVECHECK
     RESERVECHECK
```

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

ASK ALWAYS:

#### MenuNote

Reminder/Note for opening menu.

OPTIONAL: IF NOTHING TO SAY, JUST PRESS <Enter>

ENTER HERE ANY USEFUL DETAILS YOU WISH TO APPEAR ON THE OPENING MENU.

STRING[50]

ASK IF: Edit <> Yes

### **InSess**

WHAT HAVE YOU BEEN DOING IN THE QUESTIONNAIRE THIS TIME?

- (1) Interviewing (all contacts with respondent)
- (2) Anything else (not interviewing)

```
CHECK IF: Edit <> Yes
```

AND: InSess IN [Interv]

AHHSize > 0

You can't have done interviewing as you went straight into the Admin details. Please amend your coding.

RECORD IF: Edit <> Yes

## **TotTime**

Total time spent interviewing.

JUST PRESS <Enter>.

TIME

RECORD IF: Edit <> Yes

## **TotMins**

Total time spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

```
Ask if: Edit <> Yes
AND: Test = Yes
```

## **TotTime**

Total time spent interviewing.

JUST PRESS <Enter>.

TIME

```
ASK IF: Edit <> Yes
AND: Test = Yes
```

### **TotMins**

Total time spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK ALWAYS:

### Choice

INTERVIEWER: DO YOU NOW WANT TO ...

- (1) LEAVE THIS QUESTIONNAIRE without filling in the admin details?
- (5) FILL IN THE ADMIN DETAILS and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

RECORD ALWAYS:

#### **vChoice**

Protects Choice

- (1) LEAVE THIS QUESTIONNAIRE without filling in the admin details?
- (5) FILL IN THE ADMIN DETAILS and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

```
CHECK IF: Choice = Exit
    vChoice <> Admin
```

You cannot now select code 1, as this would delete the Admin details already entered. Please reinstate code 5 at 'Choice'.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
```

## **FindHH**

How many households did you find at this address? ^INSTRUC

IF ADDRESS IS INELIGIBLE, 'NOR ENTER '0'.

0..30

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: (NatCen = Yes) AND (Edit <> Yes)
FindHH < 2</pre>
```

REMINDER: Have you yet created quest'aire(s) for the extra SELECTED h'hold(s), so they appear on the Address Menu?

If not, you MUST do so before transmitting this questionnaire, or you'll forfeit the chance. Now suppress this warning and continue.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
RESERVECHECK
RESERVECHECK
```

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: FindHH > 1
```

#### **HHSel**

And how many households did you SELECT for interview? (May not be the same as the number actually interviewed)

ENTER THE NUMBER SELECTED FOR INTERVIEW^HHTxt.

1..3

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: FindHH > 1
AND: FindHH > 0
HHSel <= FindHH</pre>
```

The number selected can't be greater than the number of households found.

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: Test = Yes
```

#### **HHMultiW**

Hidden multihhold weight question

0.000..9999.000

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

# HOut1

Final Outcome Codes...

IF NONE OF THE OUTCOME CODES AT THIS QUESTION APPLIES, USE CODE 97 TO REACH MORE OUTCOME CODES.

- (11) FULLY CO-OPERATING HH all BUs completed
- (20) PARTIALLY CO-OPERATING HH USE ONLY if codes 21, 22 & 23 don't apply
- (21) PARTIALLY CO-OPERATING HH BU missing due to non-contact
- (22) PARTIALLY CO-OPERATING HH refusal by 1 or more BUs
- (23) PARTIALLY CO-OPERATING HH incomplete BU interview
- (31) Refusal to HQ letter
- (32) Refusal before interview
- (33) Member of HOH BU failed to reach end of HH Q're or BU Q're
- (34) Contact made, but no interview achieved
- (41) NON-CONTACT with any HH member
- (42) NON-CONTACT HH away all field period
- (97) CODES 11-42 DO NOT APPLY

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NotHOut1
```

#### **HOut2**

Final Outcome Codes...

- (51) INELIGIBLE no trace of address
- (52) not yet built
- (53) demolished/derelict
- (54) empty
- (55) non-residential
- (56) institution
- (57) temp accommodation/second home
- (58) household of foreign diplomat or foreign servicemen living on the base
- (59) DIRECTED not to sample at address
- (60) HH limit on quota already reached
- (70) \(^Outc70\)
- (71) \(^Outc71\)
- (97) ^Outc97

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NotHOut1
AND: (NatCen = Yes) OR ((NatCen <> Yes) AND (Edit <> Yes))
HOut2 <> NotHOut2
```

This code is not valid for this question.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 = NotHOut1

AND: ((NatCen <> Yes) AND (Edit = Yes)) AND (HOut2 = NotHOut2)
```

#### **HOutOU**

Final Outcome Codes FOR OFFICE USE ONLY.

IF NONE OF THE OUTCOME CODES AT THIS QUESTION APPLIES, USE CODE 97.

- (71) FULL INTERVIEW ACHIEVED BUT disk corrupted/lost in transmission
- (72) PARTIAL INTERVIEW ACHIEVED BUT disk corrupted/lost in transmission
- (73) FULL: informant demanded that data be deleted
- (74) PARTIAL: informant demanded that data be deleted
- (75) FULL: disk stolen and not transmitted
- (76) PARTIAL: disk stolen and not transmitted
- (97) Final HQ code if nothing else

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NotHOut1
AND: ((NatCen <> Yes) AND (Edit = Yes)) AND (HOut2 = NotHOut2)
AND: HOutOU = HQOnly
```

#### **Initials**

ENTER YOUR INITIALS.

STRING[3]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
```

#### **HOut**

Final Outcome Codes from HOut1, HOut2 or HOutOU.

11..97

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR idx := 1 TO 12
```

# **FeeType**

0..7

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [AllCoOp .. NoEnd]
NCSRAdm.CurrRef <= MaxMiss</pre>
```

THERE WERE 'NCSRAdm.CurrRef 'Refusal' AND/OR 'Don't know' ANSWERS AT 'œ AMOUNT' QUESTIONS IN THIS QU'AIRE - YOU CANNOT CODE IT AS A FULL OR PARTIAL HH INTERVIEW (MAX ACCEPTABLE = 'MaxMiss).

USE CODE 33 INSTEAD.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [AllCoOp .. NoEnd]
HHEnd = Yes
```

Your outcome code suggests there should be a completed household interview attached, but there isn't one. Please amend the outcome code.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes
NOT(IN(HOut2,[???]))
```

Outcome codes 70 and 71 are not to be used. Please amend outcome coding.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = AllCoOp
DMProx[[QHholder.HoHNum] = RESPONSE
```

This is at variance with the outcome of HoH BU. Outcome Code 11 can only be used if all members of HoH BU have completed the qu're. Please amend Outcome Code, or enter DONTKNOW if you need to amend the BU qu're first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((PNofProd = PNofElig) AND (PNofElig > 0)) AND (NCSRAdm.CurrRef <=
    MaxMiss)
HOut1 = AllCoOp</pre>
```

This questionnaire is fully productive.

Please amend to Outcome Code 11.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (HOut1 IN [PartUnSp .. NoEnd]) AND (QAccomdat.HHStat = Conv)
DMProx[[QHholder.HoHNum] = RESPONSE
```

This is at variance with Outcome Codes for HoH BU. Codes 20-23 can only be used if all members of HoH BU in a 'conventional' household have completed the qu're. Please amend Outcome Code, or enter DONTKNOW if you need to amend the BU qu're first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (HOut1 IN [PartUnSp .. NoEnd]) AND (QAccomdat.HHStat = Shared)
PNofProd >= 1
```

A 'shared' household can only be coded 20-23 if there is at least one completed Benefit Unit.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = RefInInt
DMProx[[QHholder.HoHNum]=EMPTY OR (NCSRAdm.CurrRef > MaxMiss)
```

Outcome Code is at variance with outcome of HoH Benefit Unit. Outcome Code 33 can only be used if HoH BU is incomplete or absent.

Please amend Outcome Code, or enter DONTKNOW if you need to amend the Benefit Unit first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = AllCoOp
PNofProd >= PNofElig
```

This is at variance with completion of Benefit Units. Code 11 can only be used if all BU:s for this h'hold are completed.

Please amend Outcome Code, or enter DONTKNOW if you need to amend any BU first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [31 .. 32, 34 .. 42, 51 .. 72, 75 .. 97]
(PNofProd = 0) AND INVOLVING(HOut2, HOut1)
```

Your Outcome Code is at variance with the presence of a completed Benefit Unit. Please amend Outcome Code, or enter DONTKNOW if you need to look at the BU.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (FindHH = RESPONSE) AND (FindHH = 0)
(IN(HOut,[31..32,34..42,51..72,75..97])) AND INVOLVING(HOut2,HOut1)
```

Are you sure? You said there were no households's elected at this address (FindHH = '0'), but you've not coded it as ineligible. Please amend either FindHH or HOut, or explain discrepancy in a Note.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [31 .. 32, 34 .. 42, 51 .. 72, 75 .. 97]
(AHHSize = 0) AND INVOLVING(HOut2, HOut1)
```

Your outcome code is at variance with the presence of a started questionnaire (you've entered the names of household members). Please amend the outcome code, or suppress this warning and explain the discrepancy in a Note.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. RefInInt]
```

#### RefReas

Code main reason(s) for refusal/non-response...

**SET [3] OF** 

- (1) Doesn't believe in surveys
- (2) Anti-government
- (3) Invasion of privacy
- (4) Concerns about confidentiality
- (5) Can't be bothered
- (6) Bad experience with previous surveys
- (7) Disliked survey of income
- (8) Genuinely too busy
- (9) Temporarily too busy
- (10) Personal problems
- (11) Refusal to HQ after interviewer's visit
- (12) Late contact insufficient field time
- (13) About to go away
- (14) Language difficulties
- (15) Too old/infirm
- (16) Not capable
- (17) Broken appointment(s)
- (18) Other

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NoContac
```

## **NCReas**

Code main reason(s) for non-contact...

#### SET [3] OF

- (1) Away all survey period
- (2) Working shifts/odd hours
- (3) Rarely at address
- (4) Will not answer door
- (5) Think address is empty but could not confirm
- (6) No information gathered
- (7) Other

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = ContOnly
```

# **RUnable**

#### CODE REASON FOR NOT CARRYING OUT THIS INTERVIEW.

- (1) Language difficulties
- (2) Respondent too old/infirm
- (3) Respondent not capable
- (4) Other

# FRS0005A.Admin.QIndOutc.P[]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
```

#### **Name**

#### STRING[15]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Personal
```

#### **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: PFull = Proxy
```

#### **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOUT IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)
```

# **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOUT IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)
NOT(IN(IOut,[???]))
```

<sup>^</sup>Name has not completed a Benefit Unit schedule. Please amend your outcome coding.

# FRS0005A.Admin.QCalls.Call[]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
CalDat
    DATE OF THIS CALL.
     USE <Ctrl+K> FOR HQ REFUSAL.
     DATE
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    RESERVECHECK
     RESERVECHECK
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    AND: CalDat = RESPONSE
CalDay
    STRING[3]
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    AND: CalDat = RESPONSE
CalTim
     TIME OF THIS CALL
     (USE 24 HOUR CLOCK).
     TIME
```

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
```

## **CalRes**

CODE THE RESULT OF THIS CALL.

- (1) Any interviewing done
- (2) No reply
- (3) Appointment made
- (4) Interviewer withdraws
- (96) Refusal to HQ
- (97) (Code not used)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: CalRes IN [AnyDone, ApptMade .. Withdrw]
```

## **CalDur**

TIME SPENT ON THIS CALL.

IN MINUTES?

0..300

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: PCallNo < 18
```

#### CalMor

ANY MORE CALLS TO RECORD?

- (1) Yes
- (2) No

# FRS0005A.Admin.QCalls

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)

Call[CallNo].CalDat >= Call[CallNo - 1].CalDat
```

Calls should be recorded in date order.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)

AND: Call[CallNo].CalDat = Call[CallNo - 1].CalDat

Call[CallNo].CalTim > Call[CallNo - 1].CalTim
```

Calls should be recorded in time order.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
(QCalls.Call[1].CalDat = RESPONSE) OR (HOut1 = RefHQLet)
```

There should be at least one call date entered in the calls table.

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
```

# **TNC**

TOTAL NUMBER OF CALLS MADE.

0..20

# FRS0005A.Admin.QConfid

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

## ConfDone

- (1) Yes
- (2) No

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

## **PhoneNum**

Household telephone number.

STRING[14]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: ConfDone <> Yes
AND: TelNo2 = Given
```

## APhoneNum

PLEASE ENTER TELEPHONE NUMBER FROM A.R.F. PAGE A1.

STRING[14]

# FRS0005A. Admin. QConfid. QPersConf

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

# **AnyData**

- (1) Yes
- (2) No

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle = Mr
PRec[].Sex[i] = Male
```

This is a female respondent.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle IN [Mrs .. Ms]
PRec[].Sex[i] = Female
```

This is a male respondent.

# FRS0005A.Admin.QConfid.QPersConf.P[]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: PPConfDone <> Yes
```

#### **Person**

Person identifier

0..14

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

### **CTitle**

Please enter the title of ^PName from ARF page A5.

- (1) Mr
- (2) Mrs
- (3) Ms
- (4) Other

```
Ask If: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: (CTitle = Other) AND (PPConfDone <> Yes)
```

#### **Title**

Please enter the title of ^PName from ARF page A5.

STRING[20]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT ((CTitle = Other) AND (PPConfDone <> Yes)
```

#### **Title**

Please enter the title of ^PName from ARF page A5.

STRING[20]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

# **SurName**

Please enter the surname of ^PName from ARF page A5.

STRING[40]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

# **Initial**

Please enter the initials of ^PName from ARF page A5.

STRING[5]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

## **Moving**

Is ^PName expecting to move?

- (1) Yes
- (2) No

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)
```

#### SurName

Please enter the surname of ^PName from ARF page A5.

STRING[40]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: NOT (PPConfDone <> Yes)
```

## **Initial**

Please enter the initials of ^PName from ARF page A5.

#### STRING[5]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)
```

# **Moving**

Is ^PName expecting to move?

- (1) Yes
- (2) No

# FRS0005A.Admin.QConfid (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)
```

#### Confirm

YOU'VE JUST ENTERED THE FOLLOWING DETAILS:

^TelTxt

^PerTxt[1]^PerTxt[2]^PerTxt[3]^PerTxt[4]^PerTxt[5]

#### ARE THEY CORRECT?

- (1) Yes
- (2) No

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <>
EMPTY)
Confirm = Yes
```

Press <Enter> and <PgUp> to review the personal details.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes

# **TNC**

TOTAL NUMBER OF CALLS MADE.

0..20

# FRS0005A.Admin.QObsSheet

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

# **DwellTyp**

ENTER DETAILS FROM NONRESPONSE FORM.

CODE TYPE OF ACCOMMODATION.

- (1) Detached house or bungalow
- (2) Semi-detached house or bungalow
- (3) Terrace/end terrace house or bungalow
- (4) Flat or maisonette purpose built
- (5) Flat or maisonette Part house/converted house/other
- (6) Room or rooms
- (7) Mobile home, caravan or houseboat
- (8) Some other kind of accommodation

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

#### **Shelter**

ENTER DETAILS FROM NONRESPONSE FORM.

Is this sheltered accommodation?

INTERVIEWER: HOUSING WITH A WARDEN AND/OR ALARMS.

- (1) Yes
- (2) No

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DwellTyp IN [Flat .. Rooms]
```

#### **FloorN**

ENTER DETAILS FROM NONRESPONSE FORM.

What is the floor level of the main living part of the accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th-9th floor
- (7) 10th floor or higher

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DwellTyp IN [Flat .. Rooms]
```

# **EntryN**

ENTER DETAILS FROM NONRESPONSE FORM.

Is there an entryphone?

- (1) Yes
- (2) No

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

## **NREth**

ENTER DETAILS FROM NONRESPONSE FORM.

CODE ETHNIC GROUP. Do you know or think the occupants are:

(CODE ALL THAT APPLY).

SET [4] OF

- (1) White
- (2) Black (Carribbean, African, Other)
- (3) Asian (Indian, Pakistani, Bengali)
- (4) Chinese
- (5) None of these
- (8) Don't Know

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: NOT (DNK IN NREth)
```

#### NRHSur4

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNICITY: How sure are you that the answer is correct?

- (1) Sure
- (2) Not Sure

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DNK IN NREth
NREth.CARDINAL = 1
```

'Don't Know' is an exclusive code for this question.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]

# **NRForm**

Were you able to fill in any of the Non-Response Form - FOR REFUSALS?

- (1) Yes
- (2) No

# FRS0005A.Admin.QNonResp

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

### **Adults**

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF ADULTS (AGED 16 AND OVER) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

## Children

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF CHILDREN (UNDER 16) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (0) None
- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

## FRS0005A. Admin. QN on Resp. QInd Non Resp. Adult []

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
```

#### **SexN**

ENTER DETAILS FROM NONRESPONSE FORM.

#### RECORD THE PERSON'S SEX.

- (1) Male
- (2) Female
- (8) Don't know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
```

## **AgeOfN**

ENTER DETAILS FROM NONRESPONSE FORM.

#### RECORD THE PERSON'S AGE BAND.

- (1) 16-34
- (2) 35 59
- (3) 60 and over
- (8) Don't know
- (9) Refuse

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK
```

#### RESERVECHECK

RESERVECHECK

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK
```

CHECK IF: (Choice = Admin) OR (vChoice = Admin)

**AND:** HOut1 IN [RefBefor .. ContOnly]

**AND:** NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK

RESERVECHECK

## FRS0005A.Admin.QNonResp (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

#### **NRBUs**

ENTER DETAILS FROM NONRESPONSE FORM.

PLEASE RECORD ALL OF THE BENEFIT UNIT TYPES IN THE HOUSEHOLD: (CODE ALL THAT APPLY).

#### SET [4] OF

- (1) Single adult, no children...
- (2) Single adult with children...
- (3) Couple, no children...
- (4) Couple with children...
- (8) Don't Know
- (9) Refuse

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: (DNK IN NRBUS) OR (Ref IN NRBUS)

NRBUS.CARDINAL = 1
```

'Don't Know' and 'Refuse' are exclusive codes for this question.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: Ad1Ch0 IN NRBUS
```

## NRBUsN1

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many SINGLE ADULTS, NO CHILDREN in the household?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
```

AND: NRForm = Yes
AND: Ad1Chn IN NRBUs

### NRBUsN2

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many SINGLE ADULTS WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

**AND:** HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes
AND: Ad2Ch0 IN NRBUs

### NRBUsN3

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, NO CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

AND: NRForm = Yes
AND: Ad2Chn IN NRBUs

### NRBUsN4

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOutl IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: ((NRBUSN1 <> EMPTY OR NRBUSN2 <> EMPTY) OR NRBUSN3 <> EMPTY) OR NRBUSN4 <> EMPTY
```

### **NRBUSur**

ENTER DETAILS FROM NONRESPONSE FORM.

HOW SURE ARE YOU THAT YOUR ANSWERS ABOUT TYPE/NUMBER OF BUS ARE CORRECT?

- (1) Sure
- (2) Not sure

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

### **NRWk**

ENTER DETAILS FROM NONRESPONSE FORM.

Is any adult in paid work?

- (1) Yes
- (2) No
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: NRWk = Yes
```

### **NRWkN**

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many adults are in paid work?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: NRWk = Yes
AND: (NRWkN IN [One .. Seven]) AND (AdultNo IN [1 .. 7])
ORD(NRWkN) <= AdultNo</pre>
```

Are you sure? Earlier you said there were only ^AdultNo adult(s) in the household. Please amend or suppress check.

Block: FRS0005A.Admin

## FRS0005A.Admin (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

### MinsAdm

TOTAL TIME WORKING AT HOME ON this HOUSEHOLD in minutes?

1..997

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes
```

### **NoteToHQ**

ENTER ANY ESSENTIAL NOTES TO HQ ABOUT THIS CASE.

(OPTIONAL, IF NOTHING TO SAY, JUST PRESS <ENTER>.)

STRING[80]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

#### **IntDone**

HAVE YOU COMPLETED ALL POST-INTERVIEW CODING, CHECKING & NOTES?

CODE '1' (Yes) SIGNALS THAT THIS HOUSEHOLD IS READY FOR TRANSMISSION TO HEAD OFFICE.

- (1) Yes, completed all coding, etc
- (2) Not yet

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
```

**AND:** IntDone = YesCoded

HOut1<>NONRESPONSE AND HOut2<>NONRESPONSE

You haven't completed OUTCOME coding...

Please do so, or amend IntDone to '2' for 'Not yet'.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: IntDone = YesCoded

AND: In loop FOR idx := 1 TO AHHSize

AND: NatCen <> Yes

DMASOCDo[[idx] <> Yes
```

You haven't completed SOC coding...

Please do so, or amend IntDone to '2' for 'Not yet'.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: IntDone = YesCoded
    AND: Edit <> Yes
    AND: HOut1 IN [AllCoOp .. NoEnd]
    OR (AssElig[3] IN [2 .. 3])) OR (AssElig[4] IN [2 .. 3])) OR
    (AssElig[5] IN [2 .. 3])) OR (AssElig[6] IN [2 .. 3])) OR (AssElig[7]
    IN [2 .. 3])) OR (AssElig[8] IN [2 .. 3])) OR (AssElig[9] IN [2 ..
    3])) OR (AssElig[10] IN [2 .. 3])) OR (AssElig[11] IN [2 .. 3])) OR
    (AssElig[12] IN [2 .. 3])) OR (AssElig[13] IN [2 .. 3])) OR
    (AssElig[14] IN [2 .. 3])
    Assets.Savings<>EMPTY
    THE ASSETS BLOCK HAS NOT BEEN COMPLETED!
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: IntDone = YesCoded
    AND: Edit <> Yes
    AND: NatCen <> Yes
    AND: In loop FOR idx := 1 TO AHHSize
    AND: HOut1 IN [AllCoOp .. NoEnd]
    AND: PRec[idx].Depend = Adult
    Recall.QRecPers.Person[].Future[idx]<>EMPTY
    THE RECALL BLOCK HAS NOT BEEN COMPLETED!
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
OEDone
    HAVE YOU COMPLETED ALL EDITING?
    (1)
         Yes, completed all editing
    (2)
         Not yet
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
    AND: OEDone = Yes
    AND: In loop FOR idx := 1 TO AHHSize
    DMASOCDo[[idx] <> Yes
    EDITOR: PLEASE COMPLETE THE SOC CODING.
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
    AND: OEDone = Yes
    AND: In loop FOR idx := 1 TO AHHSize
    AND: idx = 1
    Assets.AssDone = Yes
    EDITOR: THE ASSETS BLOCK STILL REQUIRES CHECKING!
WARN ALWAYS:
    RESERVECHECK
```

RESERVECHECK

Page 1094

WARN	ALWAYS: RESERVECHECK
	RESERVECHECK
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WARN	ALWAYS: RESERVECHECK
	RESERVECHECK

## FRS0005A.Admin.MF

### Create case management file

RECORD IF: NatCen <> Yes

## fname

filename for management information

STRING[28]

RECORD IF: NatCen <> Yes

### **ftext**

text line(s) for file

STRING[255]

ASK IF: NatCen <> Yes

### Ok

Press '1' to exit...

STRING[1]

Block: FRS0005A.Admin

# FRS0005A.Admin

RECORD ALWAYS:

## **AHHSize**

Number of people in the household. Mirrors HHSize. Used to define a started questionnaire.

0..14

RECORD ALWAYS:

### **HHEnd**

Household schedule has reached the end. Set by QCare. Give Help

- (1) Yes
- (2) No

### FRS0005A.Admin.NCSRAdm

#### ASK ALWAYS:

### **CurrRef**

Admin details for NatCen Booking-In system.

Current occurrence of NONRESPONSE for a specified set of questions.

0..97

#### ASK ALWAYS:

### **MaxRef**

Admin details for NatCen Booking-In system.

Highest occurrence of NONRESPONSE for a specified set of questions for all the times the questionnaire has been open.

0..97

#### ASK ALWAYS:

### **NewBU**

Admin details for NatCen Booking-In system.

Total number of BU:s.

0..7

#### ASK ALWAYS:

### RentDoc

Admin details for NatCen Booking-In system.

Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
- (2) Some other document
- (3) None

#### ASK ALWAYS:

### **CTConDoc**

Admin details for NatCen Booking-In system.

Whether respondent has Council Tax Book other CT document.

- (1) Yes consulted now
- (2) No no document (or will not consult)

ASK IF: In loop FOR := 1 TO 14

## **ProfDocs**

Admin details for NatCen Booking-In system. Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

### FRS0005A.Admin.NCSRAdm

ASK IF: Test = Yes

### **CurrRef**

Admin details for NatCen Booking-In system.

Current occurrence of NONRESPONSE for a specified set of questions.

0..97

ASK IF: Test = Yes

### MaxRef

Admin details for NatCen Booking-In system.

Highest occurrence of NONRESPONSE for a specified set of questions for all the times the questionnaire has been open.

0..97

ASK IF: Test = Yes

### **NewBU**

Admin details for NatCen Booking-In system.

Total number of BU:s.

0..7

ASK IF: Test = Yes

### RentDoc

Admin details for NatCen Booking-In system.

Whether respondent has HB statement, or another rent document.

- (1) Housing Benefit Statement
- (2) Some other document
- (3) None

ASK IF: Test = Yes

### **CTConDoc**

Admin details for NatCen Booking-In system.

Whether respondent has Council Tax Book other CT document.

- (1) Yes consulted now
- (2) No no document (or will not consult)

ASK IF: Test = Yes
AND: In loop FOR := 1 TO 14

## **ProfDocs**

Admin details for NatCen Booking-In system. Whether self-employed consulted Tax document, etc.

- (1) Notice of Tax Assessment
- (2) Annual accounts (incl. summary)
- (3) Tax Return (self-employment section)
- (4) Some other document (describe in a Note)
- (5) No document consulted

Block: FRS0005A.Admin

## FRS0005A.Admin (continued)

ASK IF: (DMProx[QHholder.HoHNum] = RESPONSE) AND (MissVar > MaxMiss)

### **RefDK**

\*\*INTERVIEWER\*\* - IMPORTANT!

THERE WERE TOO MANY 'REFUSAL' AND/OR DK ANSWERS AT '@ AMOUNT' QUESTIONS IN THIS Q'AIRE. PLEASE ASK REPONDENT(S) TO SUPPLY MISSING ANSWERS EITHER NOW OR LATER.

PRESS 1 AND ENTER TO CONTINUE.

(1) Continue

**RECORD IF:** NatCen = Yes

### **AuthNo**

Interviewer Authority Number

0..9999

**RECORD IF:** NatCen = Yes

#### **HStatus**

**Current Interview Status** 

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE. IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other no interviewing required (eg. ineligible, refusal)

ASK IF: NOT (NatCen = Yes)
AND: AuthNo = EMPTY
AND: IntData.SEARCH (1)

#### **AuthNo**

Interviewer Authority Number

0..9999

```
ASK IF: NOT (NatCen = Yes)
AND: AuthNo = EMPTY
AND: NOT (IntData.SEARCH (1)
```

### **AuthNo**

Interviewer Authority Number

0..9999

```
CHECK IF: NOT (NatCen = Yes)

AND: AuthNo = EMPTY

AND: NOT (IntData.SEARCH (1)

AuthNo<>EMPTY
```

Please enter your Authority Number.

```
ASK IF: NOT (NatCen = Yes)
```

### **HStatus**

Current Interview Status

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE. IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

- (0) No work done yet
- (1) Calls made but no contact
- (2) Contact made, no work yet done on questionnaire
- (3) Interview started/Any interviewing done.
- (4) Other no interviewing required (eg. ineligible, refusal)

#### RECORD ALWAYS:

### **AdrChg**

Address change on ARF?

- (1) Yes
- (2) No

#### RECORD ALWAYS:

### TelNo2

Telephone number on ARF?

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

Ask If: (TelNo2 = EMPTY AND DMProx[QHholder.HoHNum] <> EMPTY) AND (NatCen = Yes)

## **Telephon**

(Can I just check), is there a telephone in (your part of) this accommodation?

- (1) Yes
- (2) No

```
ASK IF: (TelNo2 = EMPTY AND DMProx[QHholder.HoHNum] <> EMPTY) AND (NatCen = Yes)
AND: Telephon = Yes
```

### TelNo1

Some interviews in any survey are checked by Head Office to make sure that people like yourself are satisfied with the way the interview was carried out. Just in case yours is one of the interviews that is checked, it would be helpful if we could have your telephone number.

IF GIVEN, WRITE TELEPHONE NUMBER ON A.R.F.

- (1) Number given (and recorded on ARF/Recall Card)
- (2) No access to telephone
- (3) Number refused

```
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
AND: NOFSOC > 0
```

### **SOCNow**

DO YOU WISH TO DO THE S.O.C. CODING NOW OR LATER?

- (1) Now
- (2) Later

## FRS0005A.Admin.QTOcc.QSOC[]

```
RECORD IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
Person
     ^DMName[LTlooper]
     Person identifier
     0..14
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SOC
     ^DMName[LTlooper]
     Standard Occupational Classification
     Job Title
               : ^LTitle
     Job Description : ^LRespDo ^LQualif
     Industry
               : ^LFirmDo
     Employment status: ^vempstat
     REVIEW OCCUPATIONAL DETAILS AND ASSIGN 3-DIGIT S.O.C. CODE.
     0..999
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: Edit = Yes
     AND: SOC <> EMPTY
     SOC > 0
     PLEASE COMPLETE SOC CODING
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NOT (SocData.SEARCH (SOC)
     ERROR AND INVOLVING(SOC)
     Occupation code ^SOC is not valid.
```

Press ENTER and amend.

```
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: ((NatCen <> Yes) AND (Edit <> Yes)) OR ((NatCen = Yes) AND (Edit =
     Yes))
     AND: SOC <> EMPTY
     UnitGrp = ''
     Please check the following details:
     ^LTitle has been coded into group: ^UnitGrp
WARN IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: ((NatCen <> Yes) AND (Edit <> Yes)) OR ((NatCen = Yes) AND (Edit =
     Yes))
     AND: (SOC IN [1 .. 996]) AND (vFLAG = 0)
     IEmpStat = LOEmpStat
     ^LTitle [^SOC] is unlikely to be a ^vempstat
     Please check above details.
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SEG
     ^DMName[LTlooper]
     Socio-Economic Group
     0.0..17.0
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
SC
     ^DMName[LTlooper]
     Social Class
     0.0..6.0
DISPLAY IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
IEmpStat
     ^DMName[LTlooper]
     Imputed employment status.
```

0..7

```
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NatCen = Yes
SIC
     ^DMName[LTlooper]
     REVIEW INDUSTRY DETAILS AND ASSIGN SIC CODE.
     Industry
              : ^LFirmDo
     1.0..99.9
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
    AND: SOCNow = Now
    AND: In loop FOR LTlooper := 1 TO HHSize
    AND: DMASOCDo[LTlooper] IN [Yes, Done]
    AND: NatCen = Yes
     ((IN(IntSIC,[1,2,5,10..37,40..41,45,50..52,55,60..67,70..75,80,85,89..
     93,95,99])) OR SIC=EMPTY) AND INVOLVING(SIC)
     ^SIC is not a valid SIC code, please check.
ASK IF: (NatCen <> Yes) OR (Edit = Yes)
    AND: SOCNow = Now
    AND: In loop FOR LTlooper := 1 TO HHSize
    AND: DMASOCDo[LTlooper] IN [Yes, Done]
    AND: NOT (NatCen = Yes)
SIC1
     ^DMName[LTlooper]
     REVIEW INDUSTRY DETAILS AND ASSIGN 3-DIGIT SIC CODE.
     Industry
              : ^LFirmDo
     1..462
CHECK IF: (NatCen <> Yes) OR (Edit = Yes)
     AND: SOCNow = Now
     AND: In loop FOR LTlooper := 1 TO HHSize
     AND: DMASOCDo[LTlooper] IN [Yes, Done]
     AND: NOT (NatCen = Yes)
    RESERVECHECK
     RESERVECHECK
```

Block: FRS0005A.Admin

## FRS0005A.Admin (continued)

ASK ALWAYS:

### MenuNote

Reminder/Note for opening menu.

OPTIONAL: IF NOTHING TO SAY, JUST PRESS <Enter>

ENTER HERE ANY USEFUL DETAILS YOU WISH TO APPEAR ON THE OPENING MENU.

STRING[50]

ASK IF: Edit <> Yes

### **InSess**

WHAT HAVE YOU BEEN DOING IN THE QUESTIONNAIRE THIS TIME?

- (1) Interviewing (all contacts with respondent)
- (2) Anything else (not interviewing)

```
CHECK IF: Edit <> Yes
```

AND: InSess IN [Interv]

AHHSize > 0

You can't have done interviewing as you went straight into the Admin details. Please amend your coding.

RECORD IF: Edit <> Yes

### **TotTime**

Total time spent interviewing.

JUST PRESS <Enter>.

TIME

RECORD IF: Edit <> Yes

### **TotMins**

Total time spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

```
Ask if: Edit <> Yes
AND: Test = Yes
```

### **TotTime**

Total time spent interviewing.

JUST PRESS <Enter>.

TIME

```
ASK IF: Edit <> Yes
AND: Test = Yes
```

### **TotMins**

Total time spent interviewing.

JUST PRESS <Enter>.

0.00..1440.00

ASK ALWAYS:

### Choice

INTERVIEWER: DO YOU NOW WANT TO ...

- (1) LEAVE THIS QUESTIONNAIRE without filling in the admin details?
- (5) FILL IN THE ADMIN DETAILS and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

RECORD ALWAYS:

### **vChoice**

Protects Choice

- (1) LEAVE THIS QUESTIONNAIRE without filling in the admin details?
- (5) FILL IN THE ADMIN DETAILS and prepare this household for transmission to Head Office?

INTERVIEWER: Don't select code 5 until all other work on this household is completed, inc. all BU schedules.

```
CHECK IF: Choice = Exit
    vChoice <> Admin
```

You cannot now select code 1, as this would delete the Admin details already entered. Please reinstate code 5 at 'Choice'.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
```

### **FindHH**

How many households did you find at this address? ^INSTRUC

IF ADDRESS IS INELIGIBLE, 'NOR ENTER '0'.

0..30

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: (NatCen = Yes) AND (Edit <> Yes)
FindHH < 2</pre>
```

REMINDER: Have you yet created quest'aire(s) for the extra SELECTED h'hold(s), so they appear on the Address Menu?

If not, you MUST do so before transmitting this questionnaire, or you'll forfeit the chance. Now suppress this warning and continue.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
RESERVECHECK
RESERVECHECK
```

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: FindHH > 1
```

### **HHSel**

And how many households did you SELECT for interview? (May not be the same as the number actually interviewed)

ENTER THE NUMBER SELECTED FOR INTERVIEW^HHTxt.

1..3

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: QSerial.Hhold = 1
AND: FindHH > 1
AND: FindHH > 0
HHSel <= FindHH</pre>
```

The number selected can't be greater than the number of households found.

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: Test = Yes
```

### **HHMultiW**

Hidden multihhold weight question

0.000..9999.000

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

### HOut1

Final Outcome Codes...

IF NONE OF THE OUTCOME CODES AT THIS QUESTION APPLIES, USE CODE 97 TO REACH MORE OUTCOME CODES.

- (11) FULLY CO-OPERATING HH all BUs completed
- (20) PARTIALLY CO-OPERATING HH USE ONLY if codes 21, 22 & 23 don't apply
- (21) PARTIALLY CO-OPERATING HH BU missing due to non-contact
- (22) PARTIALLY CO-OPERATING HH refusal by 1 or more BUs
- (23) PARTIALLY CO-OPERATING HH incomplete BU interview
- (31) Refusal to HQ letter
- (32) Refusal before interview
- (33) Member of HOH BU failed to reach end of HH Q're or BU Q're
- (34) Contact made, but no interview achieved
- (41) NON-CONTACT with any HH me mber
- (42) NON-CONTACT HH away all field period
- (97) CODES 11-42 DO NOT APPLY

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NotHOut1
```

#### **HOut2**

Final Outcome Codes...

- (51) INELIGIBLE no trace of address
- (52) not yet built
- (53) demolished/derelict
- (54) empty
- (55) non-residential
- (56) institution
- (57) temp accommodation/second home
- (58) household of foreign diplomat or foreign servicemen living on the base
- (59) DIRECTED not to sample at address
- (60) HH limit on quota already reached
- (70) \(^Outc70\)
- (71) \(^Outc71\)
- (97) ^Outc97

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NotHOut1
AND: (NatCen = Yes) OR ((NatCen <> Yes) AND (Edit <> Yes))
HOut2 <> NotHOut2
```

This code is not valid for this question.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 = NotHOut1

AND: ((NatCen <> Yes) AND (Edit = Yes)) AND (HOut2 = NotHOut2)
```

### **HOutOU**

Final Outcome Codes FOR OFFICE USE ONLY.

IF NONE OF THE OUTCOME CODES AT THIS QUESTION APPLIES, USE CODE 97.

- (71) FULL INTERVIEW ACHIEVED BUT disk corrupted/lost in transmission
- (72) PARTIAL INTERVIEW ACHIEVED BUT disk corrupted/lost in transmission
- (73) FULL: informant demanded that data be deleted
- (74) PARTIAL: informant demanded that data be deleted
- (75) FULL: disk stolen and not transmitted
- (76) PARTIAL: disk stolen and not transmitted
- (97) Final HQ code if nothing else

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 = NotHOut1

AND: ((NatCen <> Yes) AND (Edit = Yes)) AND (HOut2 = NotHOut2)

AND: HOutOU = HQOnly
```

#### **Initials**

ENTER YOUR INITIALS.

STRING[3]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
```

#### **HOut**

Final Outcome Codes from HOut1, HOut2 or HOutOU.

11..97

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: In loop FOR idx := 1 TO 12
```

## **FeeType**

0..7

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [AllCoOp .. NoEnd]
NCSRAdm.CurrRef <= MaxMiss</pre>
```

THERE WERE 'NCSRAdm.CurrRef 'Refusal' AND/OR 'Don't know' ANSWERS AT 'œ AMOUNT' QUESTIONS IN THIS QU'AIRE - YOU CANNOT CODE IT AS A FULL OR PARTIAL HH INTERVIEW (MAX ACCEPTABLE = 'MaxMiss).

USE CODE 33 INSTEAD.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [AllCoOp .. NoEnd]

HHEnd = Yes
```

Your outcome code suggests there should be a completed household interview attached, but there isn't one. Please amend the outcome code.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes
NOT(IN(HOut2,[???]))
```

Outcome codes 70 and 71 are not to be used. Please amend outcome coding.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = AllCoOp
DMProx[[QHholder.HoHNum] = RESPONSE
```

This is at variance with the outcome of HoH BU. Outcome Code 11 can only be used if all members of HoH BU have completed the qu're. Please amend Outcome Code, or enter DONTKNOW if you need to amend the BU qu're first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: ((PNofProd = PNofElig) AND (PNofElig > 0)) AND (NCSRAdm.CurrRef <=
    MaxMiss)
HOut1 = AllCoOp</pre>
```

This questionnaire is fully productive.

Please amend to Outcome Code 11.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (HOut1 IN [PartUnSp .. NoEnd]) AND (QAccomdat.HHStat = Conv)
DMProx[[QHholder.HoHNum] = RESPONSE
```

This is at variance with Outcome Codes for HoH BU. Codes 20-23 can only be used if all members of HoH BU in a 'conventional' household have completed the qu're. Please amend Outcome Code, or enter DONTKNOW if you need to amend the BU qu're first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (HOut1 IN [PartUnSp .. NoEnd]) AND (QAccomdat.HHStat = Shared)
PNofProd >= 1
```

A 'shared' household can only be coded 20-23 if there is at least one completed Benefit Unit.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = RefInInt
DMProx[[QHholder.HoHNum]=EMPTY OR (NCSRAdm.CurrRef > MaxMiss)
```

Outcome Code is at variance with outcome of HoH Benefit Unit. Outcome Code 33 can only be used if HoH BU is incomplete or absent.

Please amend Outcome Code, or enter DONTKNOW if you need to amend the Benefit Unit first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = AllCoOp
PNofProd >= PNofElig
```

This is at variance with completion of Benefit Units. Code 11 can only be used if all BU:s for this h'hold are completed.

Please amend Outcome Code, or enter DONTKNOW if you need to amend any BU first.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [31 .. 32, 34 .. 42, 51 .. 72, 75 .. 97]
(PNofProd = 0) AND INVOLVING(HOut2, HOut1)
```

Your Outcome Code is at variance with the presence of a completed Benefit Unit. Please amend Outcome Code, or enter DONTKNOW if you need to look at the BU.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (FindHH = RESPONSE) AND (FindHH = 0)
(IN(HOut,[31..32,34..42,51..72,75..97])) AND INVOLVING(HOut2,HOut1)
```

Are you sure? You said there were no households's elected at this address (FindHH = '0'), but you've not coded it as ineligible. Please amend either FindHH or HOut, or explain discrepancy in a Note.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [31 .. 32, 34 .. 42, 51 .. 72, 75 .. 97]
(AHHSize = 0) AND INVOLVING(HOut2, HOut1)
```

Your outcome code is at variance with the presence of a started questionnaire (you've entered the names of household members). Please amend the outcome code, or suppress this warning and explain the discrepancy in a Note.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. RefInInt]
```

#### RefReas

Code main reason(s) for refusal/non-response...

**SET [3] OF** 

- (1) Doesn't believe in surveys
- (2) Anti-government
- (3) Invasion of privacy
- (4) Concerns about confidentiality
- (5) Can't be bothered
- (6) Bad experience with previous surveys
- (7) Disliked survey of income
- (8) Genuinely too busy
- (9) Temporarily too busy
- (10) Personal problems
- (11) Refusal to HQ after interviewer's visit
- (12) Late contact insufficient field time
- (13) About to go away
- (14) Language difficulties
- (15) Too old/infirm
- (16) Not capable
- (17) Broken appointment(s)
- (18) Other

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = NoContac
```

### **NCReas**

Code main reason(s) for non-contact...

### SET [3] OF

- (1) Away all survey period
- (2) Working shifts/odd hours
- (3) Rarely at address
- (4) Will not answer door
- (5) Think address is empty but could not confirm
- (6) No information gathered
- (7) Other

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 = ContOnly
```

### **RUnable**

#### CODE REASON FOR NOT CARRYING OUT THIS INTERVIEW.

- (1) Language difficulties
- (2) Respondent too old/infirm
- (3) Respondent not capable
- (4) Other

## FRS0005A.Admin.QIndOutc.P[]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
```

### Name

#### STRING[15]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut IN [20 .. 23]

AND: In loop FOR i := 1 TO AHHSize

AND: PRec[i].Depend = Adult

AND: PFull = Personal
```

### **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut IN [20 .. 23]

AND: In loop FOR i := 1 TO AHHSize

AND: PRec[i].Depend = Adult

AND: PFull = Proxy
```

### **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOUT IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)
```

### **IOut**

Please enter Final Outcome Code for ^Name.

- (1) Full Personal
- (2) Full complete proxy
- (3) Incomplete
- (4) Refusal
- (5) Non Contact

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOUT IN [20 .. 23]
AND: In loop FOR i := 1 TO AHHSize
AND: PRec[i].Depend = Adult
AND: NOT (PFull = Proxy)
NOT(IN(IOut,[???]))
```

<sup>^</sup>Name has not completed a Benefit Unit schedule. Please amend your outcome coding.

## FRS0005A.Admin.QCalls.Call[]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
CalDat
    DATE OF THIS CALL.
     USE <Ctrl+K> FOR HQ REFUSAL.
     DATE
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    RESERVECHECK
     RESERVECHECK
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    AND: CalDat = RESPONSE
CalDay
    STRING[3]
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
    AND: In loop FOR CallNo := 1 TO 18
    AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
    AND: CalDat = RESPONSE
CalTim
     TIME OF THIS CALL
     (USE 24 HOUR CLOCK).
     TIME
```

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)
```

### **CalRes**

CODE THE RESULT OF THIS CALL.

- (1) Any interviewing done
- (2) No reply
- (3) Appointment made
- (4) Interviewer withdraws
- (96) Refusal to HQ
- (97) (Code not used)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: CalRes IN [AnyDone, ApptMade .. Withdrw]
```

### **CalDur**

TIME SPENT ON THIS CALL.

IN MINUTES?

0..300

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: PCallNo < 18
```

### CalMor

ANY MORE CALLS TO RECORD?

- (1) Yes
- (2) No

## FRS0005A.Admin.QCalls

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)

Call[CallNo].CalDat >= Call[CallNo - 1].CalDat
```

Calls should be recorded in date order.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))

AND: In loop FOR CallNo := 1 TO 18

AND: (CallNo = 1) OR (Call[CallNo - 1].CalMor = Yes)

AND: (CallNo > 1) AND (Call[CallNo].CalDat = RESPONSE)

AND: Call[CallNo].CalDat = Call[CallNo - 1].CalDat

Call[CallNo].CalTim > Call[CallNo - 1].CalTim
```

Calls should be recorded in time order.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen <> Yes) OR ((HOut IN [32 .. 42]) AND (NatCen = Yes))
(QCalls.Call[1].CalDat = RESPONSE) OR (HOut1 = RefHQLet)
```

There should be at least one call date entered in the calls table.

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes
```

### **TNC**

TOTAL NUMBER OF CALLS MADE.

0..20

# FRS0005A.Admin.QConfid

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

### ConfDone

- (1) Yes
- (2) No

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

### **PhoneNum**

Household telephone number.

STRING[14]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: ConfDone <> Yes
AND: TelNo2 = Given
```

### APhoneNum

PLEASE ENTER TELEPHONE NUMBER FROM A.R.F. PAGE A1.

STRING[14]

## FRS0005A. Admin. QConfid. QPersConf

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
```

## **AnyData**

- (1) Yes
- (2) No

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle = Mr
PRec[].Sex[i] = Male
```

This is a female respondent.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: P[i].CTitle IN [Mrs .. Ms]
PRec[].Sex[i] = Female
```

This is a male respondent.

## FRS0005A.Admin.QConfid.QPersConf.P[]

```
DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

#### **Person**

Person identifier

0..14

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

### **CTitle**

Please enter the title of ^PName from ARF page A5.

- (1) Mr
- (2) Mrs
- (3) Ms
- (4) Other

```
Ask If: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: (CTitle = Other) AND (PPConfDone <> Yes)
```

#### **Title**

Please enter the title of ^PName from ARF page A5.

STRING[20]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT ((CTitle = Other) AND (PPConfDone <> Yes)
```

#### **Title**

Please enter the title of ^PName from ARF page A5.

STRING[20]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

### **SurName**

Please enter the surname of ^PName from ARF page A5.

STRING[40]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

## **Initial**

Please enter the initials of ^PName from ARF page A5.

STRING[5]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: PPConfDone <> Yes
```

### Moving

Is ^PName expecting to move?

- (1) Yes
- (2) No

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)
```

#### SurName

Please enter the surname of ^PName from ARF page A5.

STRING[40]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)

AND: (NatCen = Yes) AND (Edit <> Yes)

AND: In loop FOR i := 1 TO AHHSize

AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)

AND: NOT (PPConfDone <> Yes)
```

### **Initial**

Please enter the initials of ^PName from ARF page A5.

#### STRING[5]

```
RECORD IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: In loop FOR i := 1 TO AHHSize
AND: (NCSRAdm.DMFuture[i] = Yes) OR (NCSRAdm.DMFuture[i] = Depends)
AND: NOT (PPConfDone <> Yes)
```

## **Moving**

Is ^PName expecting to move?

- (1) Yes
- (2) No

## FRS0005A.Admin.QConfid (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <> EMPTY)
```

### Confirm

YOU'VE JUST ENTERED THE FOLLOWING DETAILS:

^TelTxt

^PerTxt[1]^PerTxt[2]^PerTxt[3]^PerTxt[4]^PerTxt[5]

^PerTxt[6]^PerTxt[7]^PerTxt[8]^PerTxt[9]^PerTxt[10] ^PerTxt[11]^PerTxt[12]^PerTxt[13]^PerTxt[14]

#### ARE THEY CORRECT?

- (1) Yes
- (2) No

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: (NatCen = Yes) AND (Edit <> Yes)
AND: (ConfDone <> Yes) AND ((QPersConf.AnyData = Yes) OR PhoneNum <>
EMPTY)
Confirm = Yes
```

Press <Enter> and <PgUp> to review the personal details.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

DISPLAY IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen = Yes

# TNC

TOTAL NUMBER OF CALLS MADE.

0..20

## FRS0005A.Admin.QObsSheet

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

## **DwellTyp**

ENTER DETAILS FROM NONRESPONSE FORM.

CODE TYPE OF ACCOMMODATION.

- (1) Detached house or bungalow
- (2) Semi-detached house or bungalow
- (3) Terrace/end terrace house or bungalow
- (4) Flat or maisonette purpose built
- (5) Flat or maisonette Part house/converted house/other
- (6) Room or rooms
- (7) Mobile home, caravan or houseboat
- (8) Some other kind of accommodation

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

### **Shelter**

ENTER DETAILS FROM NONRESPONSE FORM.

Is this sheltered accommodation?

INTERVIEWER: HOUSING WITH A WARDEN AND/OR ALARMS.

- (1) Yes
- (2) No

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DwellTyp IN [Flat .. Rooms]
```

### **FloorN**

ENTER DETAILS FROM NONRESPONSE FORM.

What is the floor level of the main living part of the accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th-9th floor
- (7) 10th floor or higher

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DwellTyp IN [Flat .. Rooms]
```

### **EntryN**

ENTER DETAILS FROM NONRESPONSE FORM.

Is there an entryphone?

- (1) Yes
- (2) No

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
```

### **NREth**

ENTER DETAILS FROM NONRESPONSE FORM.

CODE ETHNIC GROUP. Do you know or think the occupants are:

(CODE ALL THAT APPLY).

SET [4] OF

- (1) White
- (2) Black (Carribbean, African, Other)
- (3) Asian (Indian, Pakistani, Bengali)
- (4) Chinese
- (5) None of these
- (8) Don't Know

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: NOT (DNK IN NREth)
```

### NRHSur4

ENTER DETAILS FROM NONRESPONSE FORM.

ETHNICITY: How sure are you that the answer is correct?

- (1) Sure
- (2) Not Sure

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. AwayAll]
AND: DNK IN NREth
NREth.CARDINAL = 1
```

'Don't Know' is an exclusive code for this question.

Block: FRS0005A.Admin

# FRS0005A.Admin (continued)

ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]

## **NRForm**

Were you able to fill in any of the Non-Response Form - FOR REFUSALS?

- (1) Yes
- (2) No

## FRS0005A.Admin.QNonResp

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

### **Adults**

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF ADULTS (AGED 16 AND OVER) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

### Children

ENTER DETAILS FROM NONRESPONSE FORM.

ENTER NUMBER OF CHILDREN (UNDER 16) IN THE HOUSEHOLD.

(INTERVIEWER: 7=7 or 7+).

- (0) None
- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't know
- (9) Refuse

## FRS0005A. Admin. QN on Resp. QInd Non Resp. Adult []

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
```

#### **SexN**

ENTER DETAILS FROM NONRESPONSE FORM.

#### RECORD THE PERSON'S SEX.

- (1) Male
- (2) Female
- (8) Don't know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: In loop FOR i := 1 TO AdultNo
```

## **AgeOfN**

ENTER DETAILS FROM NONRESPONSE FORM.

#### RECORD THE PERSON'S AGE BAND.

- (1) 16-34
- (2) 35 59
- (3) 60 and over
- (8) Don't know
- (9) Refuse

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK
```

#### RESERVECHECK

RESERVECHECK

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK
```

CHECK IF: (Choice = Admin) OR (vChoice = Admin)

**AND:** HOut1 IN [RefBefor .. ContOnly]

**AND:** NRForm = Yes

AND: In loop FOR i := 1 TO AdultNo

RESERVECHECK

RESERVECHECK

## FRS0005A.Admin.QNonResp (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
     AND: HOut1 IN [RefBefor .. ContOnly]
     AND: NRForm = Yes
```

#### **NRBUs**

ENTER DETAILS FROM NONRESPONSE FORM.

PLEASE RECORD ALL OF THE BENEFIT UNIT TYPES IN THE HOUSEHOLD: (CODE ALL THAT APPLY).

#### SET [4] OF

- (1) Single adult, no children...
- (2) Single adult with children...
- Couple, no children... (3)
- (4) Couple with children...
- Don't Know (8)
- Refuse (9)

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: HOut1 IN [RefBefor .. ContOnly]
    AND: NRForm = Yes
    AND: (DNK IN NRBUS) OR (Ref IN NRBUS)
    NRBUs.CARDINAL = 1
```

'Don't Know' and 'Refuse' are exclusive codes for this question.

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: HOut1 IN [RefBefor .. ContOnly]
     AND: NRForm = Yes
    AND: Ad1Ch0 IN NRBUs
```

## NRBUsN1

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many SINGLE ADULTS, NO CHILDREN in the household?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four (5) Five
- (6) Six
- Seven (7)
- Don't Know (8)
- Refuse (9)

```
Ask IF: (Choice = Admin) OR (vChoice = Admin)
```

AND: HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes
AND: Ad1Chn IN NRBUs

### NRBUsN2

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many SINGLE ADULTS WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

**AND:** HOut1 IN [RefBefor .. ContOnly]

AND: NRForm = Yes
AND: Ad2Ch0 IN NRBUs

## NRBUsN3

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, NO CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

AND: NRForm = Yes
AND: Ad2Chn IN NRBUs

### NRBUsN4

ENTER DETAILS FROM NONRESPONSE FORM.

..and how many COUPLES, WITH CHILDREN in the household?

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)

AND: HOutl IN [RefBefor .. ContOnly]

AND: NRForm = Yes

AND: ((NRBUSN1 <> EMPTY OR NRBUSN2 <> EMPTY) OR NRBUSN3 <> EMPTY) OR NRBUSN4 <> EMPTY
```

### **NRBUSur**

ENTER DETAILS FROM NONRESPONSE FORM.

HOW SURE ARE YOU THAT YOUR ANSWERS ABOUT TYPE/NUMBER OF BUS ARE CORRECT?

- (1) Sure
- (2) Not sure

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
```

### **NRWk**

ENTER DETAILS FROM NONRESPONSE FORM.

Is any adult in paid work?

- (1) Yes
- (2) No
- (8) Don't Know
- (9) Refuse

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: NRWk = Yes
```

### **NRWkN**

ENTER DETAILS FROM NONRESPONSE FORM.

IF KNOWN: How many adults are in paid work?

(INTERVIEWER: 7=7 or 7+).

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Don't Know
- (9) Refuse

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
AND: HOut1 IN [RefBefor .. ContOnly]
AND: NRForm = Yes
AND: NRWk = Yes
AND: (NRWkN IN [One .. Seven]) AND (AdultNo IN [1 .. 7])
ORD(NRWkN) <= AdultNo</pre>
```

Are you sure? Earlier you said there were only ^AdultNo adult(s) in the household. Please amend or suppress check.

Block: FRS0005A.Admin

## FRS0005A.Admin (continued)

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

### MinsAdm

TOTAL TIME WORKING AT HOME ON this HOUSEHOLD in minutes?

1..997

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
AND: NatCen <> Yes
```

## **NoteToHQ**

ENTER ANY ESSENTIAL NOTES TO HQ ABOUT THIS CASE.

(OPTIONAL, IF NOTHING TO SAY, JUST PRESS <ENTER>.)

STRING[80]

```
ASK IF: (Choice = Admin) OR (vChoice = Admin)
```

#### **IntDone**

HAVE YOU COMPLETED ALL POST-INTERVIEW CODING, CHECKING & NOTES?

CODE '1' (Yes) SIGNALS THAT THIS HOUSEHOLD IS READY FOR TRANSMISSION TO HEAD OFFICE.

- (1) Yes, completed all coding, etc
- (2) Not yet

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)
```

**AND:** IntDone = YesCoded

HOut1<>NONRESPONSE AND HOut2<>NONRESPONSE

You haven't completed OUTCOME coding...

Please do so, or amend IntDone to '2' for 'Not yet'.

```
CHECK IF: (Choice = Admin) OR (vChoice = Admin)

AND: IntDone = YesCoded
```

AND: In loop FOR idx := 1 TO AHHSize

AND: NatCen <> Yes
DMASOCDo[[idx] <> Yes

You haven't completed SOC coding...

Please do so, or amend IntDone to '2' for 'Not yet'.

```
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: IntDone = YesCoded
    AND: Edit <> Yes
    AND: HOut1 IN [AllCoOp .. NoEnd]
    OR (AssElig[3] IN [2 .. 3])) OR (AssElig[4] IN [2 .. 3])) OR
    (AssElig[5] IN [2 .. 3])) OR (AssElig[6] IN [2 .. 3])) OR (AssElig[7]
    IN [2 .. 3])) OR (AssElig[8] IN [2 .. 3])) OR (AssElig[9] IN [2 ..
    3])) OR (AssElig[10] IN [2 .. 3])) OR (AssElig[11] IN [2 .. 3])) OR
    (AssElig[12] IN [2 .. 3])) OR (AssElig[13] IN [2 .. 3])) OR
    (AssElig[14] IN [2 .. 3])
    Assets.Savings<>EMPTY
    THE ASSETS BLOCK HAS NOT BEEN COMPLETED!
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: IntDone = YesCoded
    AND: Edit <> Yes
    AND: NatCen <> Yes
    AND: In loop FOR idx := 1 TO AHHSize
    AND: HOut1 IN [AllCoOp .. NoEnd]
    AND: PRec[idx].Depend = Adult
    Recall.QRecPers.Person[].Future[idx]<>EMPTY
    THE RECALL BLOCK HAS NOT BEEN COMPLETED!
ASK IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
OEDone
    HAVE YOU COMPLETED ALL EDITING?
    (1)
         Yes, completed all editing
    (2)
         Not yet
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
    AND: OEDone = Yes
    AND: In loop FOR idx := 1 TO AHHSize
    DMASOCDo[[idx] <> Yes
    EDITOR: PLEASE COMPLETE THE SOC CODING.
WARN IF: (Choice = Admin) OR (vChoice = Admin)
    AND: Edit = Yes
    AND: OEDone = Yes
    AND: In loop FOR idx := 1 TO AHHSize
    AND: idx = 1
    Assets.AssDone = Yes
    EDITOR: THE ASSETS BLOCK STILL REQUIRES CHECKING!
WARN ALWAYS:
```

RESERVECHECK

RESERVECHECK

Page 1140

Block: FRS0005A.Admin

WARN	ALWAYS: RESERVECHECK
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WARN	ALWAYS: RESERVECHECK
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## FRS0005A.Admin.MF

## Create case management file

RECORD IF: NatCen <> Yes

## **fname**

filename for management information

STRING[28]

RECORD IF: NatCen <> Yes

### **ftext**

text line(s) for file

STRING[255]

ASK IF: NatCen <> Yes

### Ok

Press '1' to exit...

STRING[1]

Block: FRS0005A

# FRS0005A (continued)

## **FAMILY RESOURCES SURVEY 2000/2001**

WARN	RESERVECHECK		
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Block: FRS0005A