# Families and Children Study (FACS): Wave 7 Questionnaire

National Centre for Social Research



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Prepared for Department for Work and Pensions

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# Introduction

The presentation of the CAPI questionnaire follows a consistent structure which is shown by the following example.

If dismissed

## Dground^

On what grounds was [HE / SHE] dismissed?

- 1. Shortage of work/need for redundancies,
- 2. Change in job specification/requirements,
- 3. Disobedience/refusal to do as instructed/including health/safety aspects,
- 4. Dishonesty/theft/malicious damage,
- 5. Violence/threats,
- 6. (undisclosed) criminal record/security risk,
- 7. Attendance record/unjustified absences,
- 8. Insufficient quality of work/not developed necessary skills,
- 9. Other reasons (please specify)
- 10. Other vague answer (not codeable 1-9)
- 97. Other specific answer (not codeable 1-10)

The first line *If dismissed* is a brief description of the routing for the question. Where there is no italicised comment preceding the variable name then the routing is the same as the preceding question(s).

The variable name appears in bold (e.g. **Dground**). When the name is followed by ^ this signifies that the question can have more than one answer (i.e. a multiple response).

Where a piece of text appear in brackets, for example [name of organisation], this indicates that a textfill has been used. A textfill is an insert to a question that is based on an answer given in a previous question.

The other format that a textfill can take on occurs where there are two parts to the routing instruction as shown in **Cform**.

*If no vacancies in past 12 months / If vacancies* 

#### . Cform\*

This card shows a list of recruitment channels which we refer to as `formal'. [In the 12 months before your last vacancy / In the last 12 months], which of these channels did this establishment make use of to notify one or more vacancies?

Where there is a '/' this indicates that there are two ways in which the question could be asked. If there were no vacancies in the past 12 months, the respondent will be asked, 'In the 12 months before your last vacancy, which of these channels did this establishment make use of to notify one or more vacancies?', whereas a workplace with vacancies will be routed through the question following the '/'.

Codes that were added at the coding and editing stage (after interviews were returned to the office) are shown in italics in the code frame for the original question. In cases of open questions, the entire code frame appears in italics.

# 1 Household grid

#### ASKED FOR MAIN RESPONDENT ONLY

If panel interview, information about members of the household at the time of the last interview is fed forward. Interviewer to check details and ask about any new members in the household.

Present	Gone	Name	Relextr	RelPar	DHR	Sex	DOB	Empstat
		Person 1	96	YYYY	XXXX	FFFF	FFFF	XXXX
		Person 2	XXXX	96	XXXX	FFFF	FFFF	XXXX
		Person 3	XXXX	XXXX	96	FFFF	FFFF	XXXX
		Person 4	XXXX	XXXX	XXXX	FFFF	FFFF	XXXX

{If panel}

# Present

ASK OR CODE: Is [person's name] still in this household?

- 1 Yes
- 2 No

{If not living in household (Present=2)}

## Gone

May I ask, what has happened to [name of person]?

- 1 Deceased
- 2 Living elsewhere

## Gdob

**FEED FORWARD VARIABLE:** Date of birth of people who've [died/living elsewhere].

#### **GpersAge**

**COMPUTED VARIABLE:** Person's age in years for people who've [died/living elsewhere].

{If age = 15 to 18 and living elsewhere (GpersAge=15 to 18 AND Gone = 2)}

## GoneW

SHOW CARD A1

Looking at this card, what is [person's name] currently doing?

- 1 Working 16 or more hours
- Working fewer than 16 hours
- 3 Unemployed and seeking work
- 4 On a training scheme
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired
- 11 Other

#### Cwhy

What was the main reason that [person's name] left home?

- 1 To live with other parent
- 2 To live with other relative(s)
- 3 To live with partner/boyfriend/girlfriend/spouse
- 4 To live with friends
- 5 To live on own/independently
- 6 To go to university/college/study
- 7 Due to difficult or problematic relationships in household
- 8 Other specific answer, not codeable to 1-7,
- 97 Other vague answer, not codeable to 1-8

#### Cwho

Can I check, who is [person's name] living with now? INTERVIEWER CODE OR ASK

- 1 With other parent
- With other relatives
- With partner/wife/husband
- 4 With friends/students
- 5 On their own
- 6 Other

# Csee

How often do you see or contact [person's name]?

- 1 Every day
- 2 At least once a week
- 3 At least once a month
- 4 Every 2-3 months
- 5 At least once a year
- 6 Less than once a year
- 7 Never

## **CPar**

Does [person's name] have any natural children of their own?

- 1 Yes
- 2 No
- No but they are pregnant/partner is pregnant

{If panel and if living in household and if age greater than 15 at time of interview}

# **Empstat**

SHOWCARD A1

Looking at this card, what is [name of person] currently doing?

- 1 Working 16 or more hours per week
- Working fewer than 16 hours per week
- 3 Unemployed and seeking work
- 4 On a training scheme,
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired
- 11 Other

#### Soft check

*if Empstat= Sick/disabled (up to 6 months) or Sick/disabled (6 months or longer)* 

INTERVIEWER CHECK, EVEN THOUGH CURRENTLY SICK, DO THEY HAVE A CONTRACT OF EMPLOYMENT?

IF YES, YOU MUST CHANGE CODE TO 1 OR 2.

In panel, once interviewer has asked about people on grid, interviewer to see if there are any new members in the household. For cross-section, all respondents enter the questionnaire at this point.

{If panel / cross-section}

INTERVIEWER TO ASK: Is there any one else in the household? If YES: / Starting with yourself, what is your name?

#### **HOUSEHOLD GRID**

{Asked about each household member in turn}

#### Name

Name of person in household (for reference during interview only)

#### Sex

Gender of person in household

- 1 Male
- 2 Female

#### DOB

What is [name of person]'s date of birth? IF DAY NOT KNOWN, ENTER 15<sup>TH</sup>

# Relextr

Relationship to named respondent

- 1 Husband/Wife/Partner
- 2 Parent
- 3 In law parent
- 4 Grandparent
- 5 Brother/sister (incl. Step/foster/adopted)
- 6 In law son / daughter
- 7 Step parent
- 8 Foster parent
- 9 Other adult relative
- 10 Unrelated adult
- 11 Son / Daughter (incl. adopted)
- 12 Grandchild
- 13 Step child
- 14 Foster child
- 15 Unrelated child
- 16 Other related child (eg: niece/nephew)
- 96 Main Respondent

## RelPar

Relationship to respondent's partner

- 1 Husband/Wife/Partner
- 2 Parent
- 3 In law parent
- 4 Grandparent
- 5 Brother/sister (incl. Step/foster/adopted)
- 6 In law son / daughter
- 7 Step parent
- 8 Foster parent
- 9 Other adult relative
- 10 Unrelated adult
- 11 Son / Daughter (incl. adopted)
- 12 Grandchild
- 13 Step child
- 14 Foster child
- 15 Unrelated Child
- 16 Other related child (eg: niece/nephew)
- 96 Main Respondent

#### DHR

What is ([x] name's) RELATIONSHIP to ([y] name)? ([x] name) is ([y] name's) ...

- 1 Husband/Wife/Partner
- 2 Parent
- 3 In law parent
- 4 Grandparent
- 5 Brother/sister (incl. Step/foster/adopted)
- 6 In law son / daughter
- 7 Step parent
- 8 Foster parent
- 9 Other adult relative
- 10 Unrelated adult
- 11 Son / Daughter (incl. adopted)
- 12 Grandchild
- 13 Step child
- 14 Foster child
- 15 Unrelated child
- 16 Other related child (eg: niece/nephew)
- 96 Main Respondent

{*If age greater than 15*}

#### **Empstat**

SHOWCARD A1

Looking at this card, what is [name of person] currently doing?

- 1 Working 16 or more hours per week
- Working fewer than 16 hours per week
- 3 Unemployed and seeking work
- 4 On a training scheme
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired,
- 11 Other

#### Soft check

if Empstat= Sick/disabled (up to 6 months) or Sick/disabled (6 months or longer)

INTERVIEWER CHECK, EVEN THOUGH CURRENTLY SICK, DO THEY HAVE A CONTRACT OF EMPLOYMENT?

IF YES, YOU MUST CHANGE CODE TO 1 OR 2.

*if Empstat= Looking after home and family* 

INTERVIEWER CHECK, ARE THEY CURRENTLY ON MATERNITY LEAVE AND HAVE A CONTRACT OF EMPLOYMENT?

IF Yes, THEN CODE AS 1 OR 2

# END GRID

#### Respond

INTERVIEWER TO CODE: PLEASE CODE THE RESPONDENT FROM THE PEOPLE IN THE HOUSEHOLD GRID.

[List of household members]

{If panel and if the respondent is different from the last interview}

#### Difresp

INTERVIEWER TO ASK/RECORD: A DIFFERENT PERSON IS BEING INTERVIEWED FROM LAST YEAR. WHY IS THIS SO?

- 1 Main respondent from last year deceased
- 2 Main respondent from last year left the household (split from partner)
- 3 Other specific answer, not codeable to 1-2

970ther vague answer, not codeable to 1-3

## Marital

Can I just check your current legal marital status. Are you...

ASK OR RECORD. CODE FIRST THAT APPLIES

IF COHABITING AND **NEVER PREVIOUSLY MARRIED** CODE 1

- 1 ...single, that is never married
- 2 married and living with husband/wife
- 3 married and separated from husband/wife
- 4 divorced
- 5 widowed?

{If respondent different or if non-panel}

#### Ethnic

SHOWCARD A2

To which of these ethnic groups do you consider you belong? INTERVIEWER: THIS IS A QUESTION OF OPINION

- 1 British
- 2 Any other White background (please describe)
- 3 White and Black Caribbean
- 4 White and Black African
- 5 White and Asian
- 6 Any other mixed background (please describe)
- 7 Indian
- 8 Pakistani
- 9 Bangladeshi
- 10 Any other Asian background (please describe)
- 11 Caribbean
- 12 African
- 13 Any other Black background (please describe)
- 14 Chinese
- 15 Any other (please describe)
- 16 None of these
- 17 Black British

{If Ethnicity Other White or Other Mixed or Other Asain or Other Black or Any Other background (Ethnic = 2 or 6 or 10 or 13 or 15)}

## OthEth

Please can you describe your ethnic group?

#### Lang

(Can I check,) is English your first or main language?

- 1 Yes, English is first or main language
- 2 No, another language is first or main language
- 3 Respondent is bilingual in English with another language

{If a partner in household, and respondent's marital status is not 'married'}

#### MaritP

Can I just check your partner's current legal marital status. Is he/she ..

ASK OR RECORD. CODE FIRST THAT APPLIES

IF COHABITING AND **NEVER PREVIOUSLY MARRIED** CODE 1

- 1 ...single, that is never married
- 2 married and living with husband/wife
- 3 married and separated from husband/wife
- 4 divorced
- 5 widowed?

# **TABLE**

{If lone parent household  $\underline{or}$  if partner in household  $\underline{and}$  child is stepchild to either partner} **Sepdie** 

(Can I check) Is the [father/mother] of [name of child] still alive?

- 1 Yes
- 2 No
- 3 Don't know

{If person aged 0-16 and relationship to respondent is grandchild, foster child, unrelated child or other related child}

# Legal

Can I just check, do you (or your partner) have legal parental responsibility for [name of child]? INTERVIEWER: IF NOT SURE, CHECK WHETHER THEY RECEIVE CHILD BENEFIT FOR THIS CHILD. IF SO, CODE YES.

- 1 Yes
- 2 No

# **END TABLE**

# 2 Respondent's health

ASKED FOR MAIN RESPONDENT AND PARTNER SEPARATELY

#### Intro

**HEALTH SECTION** 

#### Hea1

I would now like to ask you about your health. Over the last 12 months would you say your health has been good, fairly good or not good?

- 1 good
- 2 fairly good
- 3 not good

#### Hea2

Do you have any longstanding illness, disability, or infirmity of any kind? By longstanding I mean anything that has troubled you over a period of time or that is likely to affect you over a period of time?

- 1 Yes
- 2 No

 $\{If Hea2 = yes\}$ 

# Hea3^

SHOWCARD B1

What kind of illness or disability do you have?

INTERVIEWER: THERE ARE 13 CODES.

- 1 Problem with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2 Difficulty in seeing
- 3 Difficulty in hearing
- 4 Skin conditions, allergies
- 5 Chest, breathing problem, asthma, bronchitis
- 6 Heart, blood pressure or blood circulation problems
- 7 Stomach, liver, kidney or digestive problems
- 8 Diabetes,
- 9 Depression, bad nerves
- 10 Mental illness or suffer from phobia, panics or other nervous disorders
- 11 Learning difficulties (or mental handicap)
- 12 Epilepsy.
- Other health problems or disabilities

{If has depression or mental illness (Hea3=9 or 10)}

#### Hea3a

Has a doctor ever told you that you were suffering from depression or severe anxiety? INTERVIEWER: Includes postnatal depression:

- 1 Yes
- 2 No

 ${If Hea2 = yes}$ 

#### Hea4

[Does this health problem/Do any of these health problems] limit your daily activities in any way compared to people of your age?

- 1 Yes
- 2 No

#### TABLE for each illness coded at Hea3

 ${If Hea2 = yes}$ 

# Hea5

INTERVIEWER: QUESTION ABOUT [Illness listed at Hea3]

How old were you when this health problem started?

Range = 0..120

# **Hard Check**

If age of respondent less than Hea5

According to Date of Birth, they haven't reached this age yet. Please change!

## **END OF TABLE**

 ${If Hea2 = yes}$ 

#### Hea6

Do you expect [this/these] health [problem/problems] or [disability/disabilities] to last more than a year?

INTERVIEWER: CODE 3 ONLY APPLIES WHEN RESPONDENT HAS MORE THAN ONE HEALTH PROBLEM

- 1 Yes
- 2 No
- 3 Some expected to last, some not expected to last

 $\{If Hea2 = yes\}$ 

#### Hea9b

[Does this problem/Do these problems] affect the *amount* of work that you can do?

- 1 Yes
- 2 No

 ${If Hea2 = yes}$ 

## Hea9

[Does this problem/Do these problems] affect the *kind* of work you can do or where you can do it?

- 1 Yes
- 2 No

{Ask all}

## Hea15

Do you smoke cigarettes at all nowadays?

- 1 Yes
- 2 No

 ${If Hea15 = yes}$ 

#### Hea16

About how many cigarettes a day do you usually smoke?

Range = 1..997

## **Soft Check**

If Hea16 if greater than or equal to 120

That's over 120 cigarettes a day: are you sure?

 $\{If Hea15 = no\}$ 

#### Hea17

Have you ever smoked cigarettes regularly?

- 1 Yes
- 2 No

 ${If Hea17 = yes}$ 

## Hea18

How long ago did you last smoke cigarettes regularly?

PROBE TO CLASSIFY

- 1 Within last six months
- 2 Within last year
- 3 Within last 2 years
- 4 Within last 5 years
- 5 Longer ago

{If Female AND natural child aged under 5 AND IF Hea15 = Yes OR Hea17=Yes AND Hea18= Within last 5 years}

#### Hea19

Did you smoke at all during your last pregnancy?

INTERVIEWER: DURING TIME SHE KNEW SHE WAS PREGNANT

IF Yes PROBE: All of the time or just some of the time?

- 1 Yes all the time
- 2 Yes some of the time
- 3 No not at all

#### Drk1

SHOW CARD B2

Which of these best describes how often you usually drink alcohol nowadays?

INTERVIEWER: INCLUDE ALCOPOPS AND PRE MIXED DRINKS EG. BACARDI BREEZER.

**EXCLUDE** LOW ALCOHOL DRINKS AND CANS/BOTTLES OF SHANDY

- 1 Every day
- 2 5-6 times per week
- 3 3-4 times per week
- 4 1-2 times per week
- 5 1-2 times per month
- 6 Less than once a month
- 7 1-2 times a year
- 8 Never

{If Drk1a=Every day to 1-2 times per week}

#### Drk2

SHOW CARD B3

In an average week, how many units do you drink?

By a unit I mean ½ pint of beer, a glass of wine or a single measure of spirit or liqueur.

INTERVIEWER NOTE: A bottle of wine = 6 units/6 glasses, alcopop = 1 unit.

INTERVIEWER: ENTER NUMBER OF UNITS

Range = 1..997

## Soft check

If Drk2 greater than or equal to 100

That seems rather high. Please check your coding.

{*If Drk1a=1-2 times per month to 1-2 times per year*}

#### Drk3

SHOW CARD B3

On the days when you do drink alcohol, on average how many units do you drink in a day? By a unit I mean, ½ pint of beer, a glass of wine, or a single measure of spirit or liqueur.

INTERVIEWER NOTE: A bottle of wine = 6 units/6 glasses, alcopop = 1 unit.

INTERVIEWER ENTER NUMBER OF UNITS

Range = 1..97

#### **Soft Check**

If Drk3 greater than or equal to 50

That seems rather high. Please check your coding.

{Partner only}

## pHea20

Is there anyone you care for because they have a longstanding illness, disability or infirmity of any kind?

- 1 Yes
- 2 No

# 3 Children's health, education and service use

{THIS SECTION FOR MAIN RESPONDENT ONLY}

## 3.1 Children's health

#### Intro

CHILD HEALTH, EDUCATION AND SERVICE USE

#### TABLE for each child in the household

#### Chea0

[Since your baby was born/over the last 12 months] would you say [name of child]'s health has been good, fairly good or not good?

- 1 Good
- 2 Fairly good
- 3 Not good

#### Chea1

Does [name of child] have any long-standing illness or disability? By longstanding I mean anything that has troubled [name of child] over a period of time or that is likely to affect [childs name] over a period of time?

- 1 Yes
- 2 No

 ${If Chea1 = yes}$ 

## Chea2^

SHOW CARD C1

What kind of illness or disability does [he/she] have?

INTERVIEWER: THERE ARE 14 CODES.

- 1 Problems with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2 Difficulty in seeing
- 3 Difficulty in hearing
- 4 Skin conditions, allergies
- 5 Chest, breathing problem, asthma, bronchitis
- 6 Heart, blood pressure or blood circulation problems
- 7 Stomach, liver, kidney or digestive problems
- 8 Diabetes,
- 9 Depression, bad nerves
- 10 Mental illness or suffer from phobia, panics or other nervous disorders
- 11 Learning difficulties (or mental handicap)
- 12 Epilepsy,
- 13 Childhood congenital conditions
- 14 Other health problems or disabilities

#### Chea3

[Do/Does/Will this problem/any of these] problems affect [name of child] ability to attend school or college regularly?

- 1 Yes,
- 2 No,
- 3 Not at school
- 4 Above school age

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea3a

How old was [name of child] when [this problem/these problems] started?

INTERVIEWER: WHERE MORE THAN ONE PROBLEM, ASK WHEN FIRST PROBLEM STARTED

Range = 0..18

## **Hard Check**

If Chea3a greater than age recorded in the household grid.

CHILD'S AGE IS GREATER THAN THAT GIVEN IN HOUSEHOLD GRID SECTION

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea4

[Do/Does/Will this problem/any of these] cause you to spend more time caring for [name of child] compared with a fully-fit child of similar age?

- 1 Yes
- 2 No

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea5

Do you expect [this problem/any of these problems] to continue at least until [name of child] reaches 16?

- 1 Yes
- 2 No
- 3 Above school age

 $\{If Chea5 = no\}$ 

# Chea6

How long do you expect [this problem/these problems] to last?

INTERVIEWER: ENTER NUMBER OF YEARS FROM NOW

Range = 0..97

 ${If Chea4 = yes}$ 

#### Chea7

Do you do all of the work of looking after [name of child] or does someone else help with it?

- 1 Respondent does all of the work
- 2 Someone else helps

 $\{If Chea4 = yes\}$ 

#### Chea8

Does this extra work looking after [name of child] prevent you from doing a paid job, or as much paid work as you might if your child(ren) was/were fully fit?

- 1 Yes
- 2 No
- 3 Wouldn't work anyway

{If Chea8= yes}

#### Chea9

Can I check, does this extra work looking after [name of child] mean you are ... READ OUT ...

- 1 ... only able to work part-time
- 2 or, unable to work at all?

{All children}

#### CheaAc

[Since your baby was born/ over the last 12 months/ that is since date 12 months ago], has [name of child] had to attend an Accident and Emergency department (casualty)?

INTERVIEWER: THIS INCLUDES ATTENDING A MINOR INJURIES CLINIC OR SIMILAR

- 1 Yes
- 2 No

{If CheaAC=Yes}

#### CheaAt

[And since your baby was born / In the last 12 months], how many separate times has [name of child] attended an Accident and Emergency department (casualty)?

INTERVIEWER: THIS INCLUDES ATTENDING A MINOR INJURIES CLINIC OR SIMILAR

Range = 1..97

# 3.2 School and Education

{If child age 4-15 or 16-19 and in FT educ.}

#### **TypeEd**

SHOW CARD C2

Now some questions about [name of child] school.

What type of school or college does [name of child] attend?

- 1 Nursery school or nursery class
- 2 Primary/Junior/Infant/First school
- 3 Middle school
- 4 Secondary school
- 5 Special school(e.g. children with disabilities and special educational needs)
- 6 6th form/tertiary/further education college
- 7 University/any other higher education
- 8 City Technology College
- 9 Other (PLEASE SPECIFY)
- 10 Not attending school college [spontaneous code]
- 11 Other specific answer, not codeable to 1-10
- 97 Other vague answer, not codeable to 1-11

#### Soft Check

*If* TypeEd = Not attending school or college

Can I check that (child's name) is **permanently** not attending school/college?

INTERVIEWER: if temporarily absent, please code type of school child usually attends.

 $\{If\ TypeEd = Other\}$ 

## **TypeO**

INTERVIEWER: ENTER OTHER TYPE OF SCHOOL

 $\underbrace{ \{ \textit{If TypeEd} = \textit{Nursery School, Primary School, Middle School, Secondary School, CTC, Special School or Other \} }_{}$ 

# **TypeP**

Is this a state or private school/nursery?

- 1 State
- 2 Private
- 3 Other (SPONTANEOUS)
- 4 Other specific answer, not codeable to 1-2
- 97 Other vague answer, not codeable to 1-4

 $\{If\ TypeP = Other\}$ 

# TypePO

INTERVIEWER: ENTER OTHER TYPE OF SCHOOL

{If child is still at school}

#### Cheaw1

Has [name of child] been identified at school as having a Special Educational Need (SEN)?

- 1 Yes
- 2 No
- 3 Child not yet at school.

{If Cheaw1=Yes}

#### Cheaw1a^

#### SHOW CARD C2a

For what reason has [name of child] been identified as having a Special Educational Need (SEN)? INTERVIEWER: PROBE FULLY

- 1 Dyslexia
- 2 Dyscalculia
- 3 Dyspraxia
- 4 Learning Difficulties (including mild, moderate, severe, complex, profound, Down's Syndrome)
- 5 Behavioural problems
- 6 Emotional problems
- 7 Mental health problems / depression
- 8 Social problems
- 9 ADHD / hyperactivity / lack of concentration
- 10 Autistic Spectrum Disorder
- 11 Aspergers Syndrome
- 12 Speech and/or language difficulties/problems
- 13 Physical disability
- 14 Visual impairment / blindness
- 15 Hearing impairment / deafness
- 16 Multi Sensory Impairment / Deafblind
- 17 Other answer (please specify)

 ${If Cheaw1a = other}$ 

# Cheaw1b

INTERVIEWER: ENTER OTHER REASON FOR SEN

 $\{If Cheaw1 = yes\}$ 

#### Cheaw2

Does [name of child] have a 'STATEMENT' of Special Educational Need?

- 1 Yes
- 2 No

{If child aged 5 - 13}

#### Cheaw3

Has [name of child] **ever** had to see a speech or language therapist for a consultation or treatment? If YES, was that on one occasion or on more than one occasion? NO IS CODE 3.

- 1 Yes, on just one occasion
- 2 Yes, more than once
- 3 No

#### Soft Check

If Cheaw3=Yes,more than once.

INTERVIEWER: YOU HAVE CODED 'Yes, more than once'. ARE YOU SURE?

{If child is still at school and age 5 or more and Typeed not equal to not attending school}

## SchDly

I'd now like to ask a few questions about [name of child]'s journey to and from school/college. Does [name of child] make a daily journey to and from school?

- 1 Makes daily journey
- 2 No daily journey (e.g. educated at home/boarding school)

{If SchDly = Makes Daily Journey}

## **SchDist**

Approximately how far away from your home is [name of child]'s school? INTERVIEWER: Read out if necessary.

- 1 less than half a mile
- 2 over half a mile but less than a mile
- 3 over a mile but less than 2 miles
- 4 over 2 miles but less than 3 miles
- 5 3 miles or more

#### TravSc

And how does [name of child] usually travel to school?

INTERVIEWER: CODE ONE ONLY, FOR THE LONGEST PART, BY DISTANCE, OF THE CHILD'S USUAL JOURNEY TO SCHOOL.

If different methods used on different days of the week, code method used on the majority of days in the week.

- 1 Underground, metro, light rail, tram
- 2 Train
- 3 Public bus, minibus or coach
- 4 School or local authority bus, minibus or coach
- 5 Motorcycle, scooter or moped
- 6 Car or van
- 7 Taxi/minicab
- 8 Bicycle
- 9 On foot

- 10 Other (PLEASE SPECIFY)
- 11 Other specific answer, not codeable to 1-9
- 97 Other vague answer, not codeable to 1-11

 $\{If\ TravSc = Other\}$ 

#### **XTravSc**

Please specify other answer.

{If Travsc = Public bus or School bus}

#### Travcst

Can I check, is [name of child] entitled to free public transport or free school transport?

- 1 Yes
- 2 No

 $\{If\ aged\ 5-16\ AND\ (TravSc=\ Tube\ to\ School\ bus\ OR\ Taxi\ to\ Other)\}$ 

#### AccAd

When [name of child] travels to or from school is [he/she] ...READ OUT...

INTERVIEWER NOTE: BUS DRIVERS DO NOT COUNT AS AN ACCOMPANYING ADULT.

- 1 ...usually accompanied by an adult,
- 2 not usually accompanied by an adult,
- 3 or sometimes accompanied and sometimes not?
- 4 (part of way accompanied, part of way not SPONTANEOUS CODE)

{If AccAd = usually accompanied by an adult or TravSc = Car }

#### NotAln^

SHOW CARD C3

What are the reasons why [name of child] does not usually travel to and from school on [his/her] own?

CODE ALL THAT APPLY.

IF TOO YOUNG, PROBE: Why do you think [he/she] is too young?

- 1 Traffic danger
- 2 Child might get lost/doesn't know the way
- 3 Child might not arrive (on time)
- 4 Fear of assault/molestation by an adult
- 5 Fear of bullying by other children
- 6 School too far away
- 7 Other reason
- 8 Safety reasons
- 9 Adult going anyway (e.g. with other children/works there)
- 10 Child prefers not to go alone
- 11 Parent prefers to take child
- 12 Child needs assistance (disability, special needs, illness)
- 13 Child too young (no further reason given)
- 14 Other specific answer, not codeable to 1-12
- 97 Other vague answer, not codeable to 1-13

{*If NotAln= other*}

#### **NotOAln**

INTERVIEWER: PLEASE ENTER OTHER REASON

#### TravBk

You said that [name of child] [uses a type of transported listed at **travsc**] to school, does [he/she] travel back from school in the same way?

- 1 Yes
- 2 No

 $\{If\ TravBk = No\}$ 

#### TravBk1

How does [name of child] travel back from school?

- 1 Underground, metro, light rail, tram
- 2 Train
- 3 Public bus, minibus or coach
- 4 School or local authority bus, minibus or coach
- 5 Motorcycle, scooter or moped
- 6 Car or van
- 7 Taxi/minicab
- 8 Bicycle
- 9 On foot
- 10 Other (PLEASE SPECIFY)
- 11 Other specific answer, not codeable to 1-9
- 97 Other vague answer, not codeable to 1-11

 ${If TravBk1 = Other}$ 

#### **XTravB**

Please specify other answer.

{*If age 5-16*}

## Active

#### SHOW CARD C4

In the last week, did [name of child] do any active things, including activities in school, such as those on this card?

- 1 Yes
- 2 No

 ${If Active = yes}$ 

#### ActTime

#### SHOW CARD C5

Now looking at this card, **in the last week**, how much **time** did [name of child] spend doing active things, such as those listed on the previous card (Show Card C4)?

- 1 1 minute, less than 15 minutes
- 2 15 minutes, less than 30 minutes
- 3 30 minutes, less than 1 hour
- 4 1 hour, less than 2 hours
- 5 2 hours, less than 3 hours
- 6 3 hours or more
- 7 (No time spontaneous code)

#### EdIntro

I'd now like to ask a few questions about [name of child] and how [he/she] has been getting on at school.

{If child aged 16-18 and still in household}

Anyq^

SHOW CARD C6

Has [name of child] obtained any of the school qualifications shown on this card? IF YES PROBE: Which ones?

- 1 GCSEs, any grades A\*-G
- 2 Scottish National qualifications, up to and including Intermediate 2 level
- 3 GVNO
- 4 None of these
- 5 (Don't know spontaneous code)

{If Anyq=GCSEs}

#### ChEd

How many GCSEs grades A\*-G did [name of child] obtain?

Range = 1..15

#### ChEd1

How many, if any, of these GCSEs were at grades A\*- C?

Range = 0..15

## **Hard Check**

If ChEd1 greater than or equal to ChEd

Cannot have more A-C grades in question ChEd1 than A-G grades specified in ChEd.

{If Anyq=SCEs}

# ChSEd

How many Scottish National qualifications did [name of child] obtain up to Intermediate 2 level?

Range = 1..15

## ChSEd1

How many, if any, of these Scottish National qualifications (SNQs) were at Intermediate grade 2?

Range = 0..15

## **Hard Check**

If ChSEd1 greater than or equal to ChSEd

Cannot have more SNQs at Intermediate grade 2 in question ChSEd1 than SNQs specified in ChSEd.

{If child aged 5-15}

## EdMath

SHOW CARD C7

Based on your knowledge of [his/her] school work, including [his/her] school reports and any test scores, how well did [name of child] do in the last school year for ...

... maths?:

- 1 Well above average
- 2 Slightly above average
- 3 Average
- 4 Slightly below average

- 5 Well below average
- 6 Doesn't do maths SPONTANEOUS CODE

# **EdEng**

# SHOW CARD C7

... written work such as English?

- 1 Well above average
- 2 Slightly above average
- 3 Average
- 4 Slightly below average
- 5 Well below average
- 6 Doesn't do English SPONTANEOUS CODE

#### **EdSci**

SHOW CARD C7

## ... science?

- 1 Well above average
- 2 Slightly above average
- 3 Average
- 4 Slightly below average
- 5 Well below average
- 5 Doesn't do science SPONTANEOUS CODE

{If child aged 11-16}

## Hwfreq1

This next section is about homework that schools may give children to do.

## SHOW CARD C8

In the last 12 months how often, if at all, has [name of child] been given homework to do by [his/her] school?

INTERVIEWER: REFERS TO TERM TIMES, NOT HOLIDAYS.

- 1 Every day
- 2 Most days
- 3 Two or three days a week
- 4 At least once a week
- 5 At least once a month
- 6 At least once a term
- 7 Varies too much to say
- 8 Never

{If Hwfreq1 not equal to never, DK, RF}

#### Hwhelp

In the last 12 months, have [you/you or your partner] ever helped [name of child] with [his/her] homework?

- 1 Yes
- 4 No

#### HwAmt

## SHOW CARD C9

In the last 12 months, how much time each week would you say [you/you and your partner] spent talking to [name of child] about [his/her] school work, helping with homework, looking over [his/her] school work, and so on?

- 1 Less than half an hour
- 2 Half an hr but less than 1 hr
- 3 1 hr but less than 2.5 hrs
- 4 2.5 hrs but less than 5 hrs
- 5 5 hours or more

#### Hwdid

SHOW CARD C10

About how much of [his/her] homework do you think [name of child] completes?

- 1 All of it, or almost all
- 2 Most of it
- 3 About half of it
- 4 Some, but less than half
- 5 Not much
- 6 None

{If Hwfreq1 not equal to never}

## HwQt

In this house does [name of child] have a quiet place to do [his/her] homework? INTERVIEWER: IF 'SOMETIMES' PROBE TO PRECODES E.G. YES = HAS A QUIET PLACE ON MORE DAYS OF THE WEEK THAN DOES NOT

- 1 Yes
- 2 No

# 3.3 Problems and use of local services

{If child is still at school and is 5 or older}

#### Susp

In the last 12 months, that is since [date 1 year ago], has [name of child] had a fixed-term exclusion from school, that is 'suspended', even for a day?

- 1 Yes
- 2 No

#### Expel

In the last 12 months, has [name of child] been permanently excluded from school, that is 'expelled'?

- 1 Yes
- 2 No

#### CscAtt^

## SHOW CARD C11

In the last 12 months, that is since [date 1 year ago], has [name of child] been away from school for at least half a day or more for any of these reasons? If yes: Which ones?

INTERVIEWER PROBE: What others?

- 0 None of these
- 1 Own (child's) illness
- 2 Illness or death in the family
- 3 Health or dental appointment
- 4 Looking after member(s) of the family
- 5 Visiting family or friends for other reasons
- 6 Religious reasons or festivals
- 7 Truancy
- 8 Going on holiday (in term time)
- 9 Shopping
- 10 Other reason (please specify)
- 11 Not attending school SPONTANEOUS CODE
- 12 Bullying
- 13 Suspension/Expulsion/Behaviour at school
- 14 Transport problems
- 15 Sport/music/art activity
- 16 Moving house
- 17 Other specific answer, not codeable to 1-16
- 97 Other vague answer, not codeable to 1-17

{If CscAtt = other}

## CscAttO

INTERVIEWER: PLEASE ENTER OTHER REASON FOR NOT ATTENDING SCHOOL:

{If child is still at school and is 5 or older}

#### R1111

As far as you are aware in the last 12 months has [name of child] been bullied, either in or out of school?

- 1 Yes
- 2 No

 $\{If\,Bull=Yes\}$ 

## Bull2

Did the bullying take place ... READ OUT...

- 1. ... in school,
- 2. ...out of school,
- 3. or both in and out of school?

#### SchBeh

In the last 12 months, has the school had to contact [you/you or your partner] about [name of child]'s because of concerns about [his/her] behaviour at school?

- 1 Yes
- 1 No

{If child age 8-18}

#### Troub

In the last 12 months, that is since [date 1 year ago], has the school (or anyone else) had to contact [you/you or your partner] about [name of child] because [he/she] hasn't been attending school / college when [he/she] should have been?

- 1 Yes
- 2 No

{If child age 8-18}

# DrkDrg^

SHOWCARD C12

As far as you are aware, in the last 12 months, do you think that [name of child] has had a problem with any of these?

INTERVIEWER: CODE ALL THAT APPLY

- 1 smoking
- 2 drinking alcohol
- 3 taking drugs
- 4 (none of these spontaneous code)

{If child age 8-18}

#### Police1

Have the police [ever/in the last 12 months] had to contact [you/you or your partner] about [name of child], because they thought [he/she] had done something wrong?

- 1 Yes
- 2 No

{If Police1=Yes}

#### Police2

In the last 12 months, how many times have the police had to contact [you/you or your partner] about [name of child] because they have thought [he/she] had done something wrong?

Range = 0..997

 ${If Police2 > 0}$ 

#### Police3

And in the last 12 months, did [this contact/any of these contacts] with the police lead to a formal warning, fine or conviction?

INTERVIEWER NOTE: 'FORMAL WARNING' INCLUDES A REPRIMAND OR 'FINAL WARNING' FROM POLICE.

- 1 Yes
- 2 No

# **CHdprob**

#### **COMPUTED VARIABLE** - if any of the following problems recorded:

- Cheaw2 = Yes (Child has a Special Educational Need (SEN)) (b)
- Susp = Yes (Child has been temporarily excluded from school (suspended)) (c)
- Expel = Yes (Child has been permanently excluded from school (expelled)) (d)
- Bull=Yes (Child has been bullied) (e)
- SchBeh=Yes (the school contacted you because of Child's behaviour at school) (f)
- Troub=Yes (the school contacted you because Child has not been attending school when (he/she) should have been) (g)
- Edmath=wellbe or EdEng = wellbe or EdSci = wellbe (*Child has performed well below average in some subjects at school*) (*l*)
- 1 Yes
- 2 No

## PROBLEMS DIVIDED INTO 2 GROUPS:

- 1) Problems at school (b, c, d, f, g)
- 2) Problems with bullying (e)

#### TABLE FOR EACH GROUP OF PROBLEMS

 $\{If\ Chdprob = Yes\}$ 

#### UseP2^

# SHOW CARD C13

You have told us that [name of child] [has had problems at school/has had problems with the police [and]/[has had problems with] smoking, drinking or drugs]. [In the past 12 months/Since your baby was born] have [you/you or your partner] spoken to any of the people on this card about this?

IF YES: Which ones?

INTERVIEWER PROBE: Which others?

Problems: (listing of individual problems mentioned)

- 1 Teacher from your child's school
- 2 Health professional e.g. GP, nurse
- 3 Social worker
- 4 Police officer
- 5 Education welfare officer
- 6 School counsellor
- 7 Other counsellor or support worker
- 8 Youth worker
- 9 Pvschologist
- 10 Family or friends
- 11 Other person (PLEASE SPECIFY)
- 12 None of these
- 13 Other specific answer, not codeable to 1-12

97 Other vague answer, not codeable to 1-13

 ${If UseP = Other}$ 

UsePO2

INTERVIEWER: ENTER THE OTHER PERSON SPOKEN TO

#### TABLE FOR EACH PROFESSIONAL SPOKEN TO

{If UseP2 <> teacher or family and friends}

#### RefP

Did a member of staff at your child's school refer you to the [person listed at UseP2]?

- 1 Yes
- 2 No

{If UseP2 <> family and friends}

#### SatP2

SHOWCARD C14

Overall, how satisfied were you with your contact with the [person listed at **UseP2**] about [type of problem defined above]?

- 1 Very satisfied
- 2 Quite satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Quite dissatisfied
- 5 Very dissatisfied

# END TABLE (Professional) END TABLE (Group of problems)

{if any children aged 5-15 in hhd}

## UseCF^

SHOWCARD C15

Now I would like to ask you about some services for parents, and children aged 5-15. In the last 12 months, that is since [date 1 year ago] have you or your child/any of your children used any of the services on this card? IF YES: Which ones? INTERVIEWER PROBE: Which others?

INTERVIEWER: PLEASE DON'T INCLUDE SERVICES THAT CHILD RECEIVES DURING

NORMAL SCHOOL HOURS

CODE ALL THAT APPLY

- 1 After school and breakfast clubs for children
- 2 Child play/leisure services e.g. day trips away, arts & crafts, music, dance, drama programmes
- 3 Child education support e.g. after-school support for maths, reading, languages, etc
- 4 Child health education e.g. after-school programmes focusing on nutrition, sexual health, drug awareness, etc
- 5 Child and family counselling e.g. one-to-one counselling services and family group conferences
- 6 Child mentoring/role model programmes e.g. befriending, 'buddying', peer mediation
- 7 Home-school liaison e.g. support for child and/or family about school attendance, homework etc
- 8 Parenting skills support and/or education
- 9 Telephone help lines for parents
- 10 Home visiting one-to-one services e.g. Homestart
- 11 Marriage/relationship support and mediation
- 12 Family learning activities e.g. activities involving parents and children learning together

- 13 Family centres e.g. drop-in services available to parents and children
- 14 (None of these- spontaneous code)

# TABLE FOR EACH SERVICE MENTIONED

# Textfills:

- [1]=after school/breakfast club
- [2]=child play/leisure service
- [3]=child education support service
- [4]=child health education service
- [5]=child and family counselling service
- [6]=child mentoring service
- [7]=home-school liaison service
- [8]=parenting skills support service
- [9]= telephone help lines for parents
- [10]= home visiting one-to-one services
- [11]= marriage/relationship support and mediation
- [12]= family learning activities
- [13]= family centres

#### HearCF^

How did you hear about the [service mentioned at UseCF]? CODE ALL THAT APPLY:

- 1 School
- 2 Doctor
- 3 Family or friend
- 4 Social services
- 5 Police
- 6 Other

# SatCF

# SHOWCARD C14 AGAIN

How satisfied were you with the [service mentioned at UseCF]?

- 1 Very satisfied
- 2 Quite satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Quite dissatisfied
- 5 Very dissatisfied

{*If UseCF* = 1 to 8}

#### SchCF

Is the [service mentioned at UseCF] based at your child's/children's school?

- 1 Yes
- 2 No

# RunCF^

Are [you/you or your partner] or (your child/any of your children) involved in any way with the running of the [service mentioned at UseCF]?

CODE ALL THAT APPLY

- 1 Yes respondent
- 2 Yes partner
- 3 Yes Child(ren)
- 4 No none involved

# Hard Check

{If a lone parent household and RunCF=Yes -Partner}

THERE IS NO PARTNER IN THE HOUSEHOLD. PLEASE CHANGE.

# **END TABLE**

# 3.4 Parental aspirations for children

#### TABLE FOR EACH CHILD OF APPROPRIATE AGE

{If child aged 14-16}

#### Parasp1

SHOW CARD C16

Looking at this card, when [name of child] reaches 16 and can leave school, what **would you like** [him/her] to do?

- 1 Continue in full time education
- 2 Go on a training course or start an apprenticeship
- 3 Get a full-time paid job (either as an employee or self-employed)
- Work, unpaid, in the family business full-time
- 5 Work, unpaid, as a volunteer full-time
- 6 Start a family
- 7 Something else (PLEASE SPECIFY)
- 8 Don't Know SPONTANEOUS CODE
- 9 None of these things SPONTANEOUS CODE
- 10 Armed forces
- 11 Other specific answer, not codeable to 1-10
- 97 Other vague answer, not codeable to 1-11

{*If Parasp1* = *Something else*}

## Pxarasp1

INTERVIEWER: ENTER DETAILS OF OTHER ACTIVITY. ONLY ONE ACTIVITY SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN.

{*If child aged 13-16*}

#### Parasp2^

SHOW CARD C17

And looking at this card, what **would you like** [name of child] to have done or be doing by the time [he/she] reaches [his/her] mid 20s?

INTERVIEWER PROBE: What else?

- 1 Gone to University
- 2 Gone to College
- 3 Had a full-time paid job (either as an employee or self-employed)
- 4 Worked unpaid in the family business full-time
- 5 Worked unpaid as a volunteer full-time
- 6 Started a family
- 7 Left home
- 8 Been travelling
- 9 Other (PLEASE SPECIFY)
- 10 None of these-SPONTANEOUS CODE
- 11 Part time job
- 12 Volunteering part time'
- 13 Armed forces
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

 ${If Parasp2 = other}$ 

# Pxarasp2

INTERVIEWER: ENTER DETAILS OF OTHER ACTIVITY. ONLY ONE ACTIVITY SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN.

{*If child aged 13-16*}

## Parasp3

Have you talked to [name of child] at all about the type of job that [he/she] **would like** to be doing when [he/she] is in [his/her] mid-twenties?

- 1 Yes
- 2 No

 $\{If parasp3 = YES\}$ 

## Parasp4

SHOW CARD C18

What type of job would [name of child] like to be doing by the time [he/she] reaches [his/her] mid-twenties? Please select your answer from this card?

- 0 Has no specific job in mind
- 1 Armed forces
- 2 Manager or senior official in someone else's business
- 3 Running their own business
- 4 Professional or technical
- 5 Administrative, clerical or secretarial
- 6 Skilled trade
- 7 Caring, leisure, travel or personal service
- 8 Sales or customer service
- 9 Plant, process or machine drivers or operators
- 10 Other jobs
- 11 Something else (PLEASE SPECIFY)
- 12 None of these things SPONTANEOUS CODE
- 13 Acting/singing/performance arts
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

{*If Parasp4* = *Something else*}

## Pxarasp4

INTERVIEWER: ENTER DETAILS OF OTHER JOB. ONLY ONE JOB SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN

# **END TABLE (aspirations)**

## TABLE for each child aged 1-5 (Use of local services)

{If child aged 1 to 15}

## UseSr^

SHOW CARD C19

In the last 4 weeks, that is since [date 4 weeks from interview], has [name of child] used any of the following services in your local area?

- 1 Library (including toy library)
- 2 Swimming pool/leisure centre
- 3 Park/playground
- 4 None of these

# TABLE for each service mentioned at usesr

{If UseSr = Library, Swimming Pool or Park}

# FreqS

In the last four weeks, how many times has [name of child] [used name of service mentioned at usesr]?

- 1 Every day
- 2 More than once a week
- 3 Once a week
- 4 Once a fortnight
- 5 Once in four weeks

# **END TABLE (each service)**

END TABLE (each child)

# 4 Child maintenance

 $\{ If \ only \ one \ natural \ parent \ in \ the \ household \ and \ the \ other \ parent \ is \ still \ alive \}$ 

# **Intro** {R70q}

I'd now like to ask you about any maintenance payments you might receive for your children

#### READ EXPLANATION:

Maintenance payments are sometimes made by one parent to the other, if they do not live together, to help support any children. This could be through Court Orders, voluntary agreements, or through the Child Support Agency.

Some parents may help out in other ways, such as through occasional gifts, payment of or towards mortgage, rent or household bills.

# **CM1** {R71q}

May I first ask:

Is there any **Court Order** in force (not a CSA calculation) that says that [you/you or your partner] should receive regular maintenance payments from a previous partner either on behalf of yourself, or any children?

- 1 Yes
- 2 No

 $\{If CM1 = yes\}$ 

CM2 {R72q}

Who is it that should be receiving these Maintenance Payments?

- 1 Respondent
- 2 Partner
- 2 Child,
- 3 Both

## CM3 {R73Q}

Do you have a **voluntary agreement** which says that [you/you or your partner] should receive regular voluntary payments from a previous partner either on behalf of yourself, or any children?

- 1 Yes
- 2 No

 $\{If CM3 = yes\}$ 

CM4^ {R74q}

Who is it that should be receiving these voluntary payments?

CODE ALL THAT APPLY

- 1 Respondent
- 2 Partner
- 3 Child

```
\{If CM1 = yes \ or \ if CM3 = yes\}
```

## CM5 {R75qa}

May I just check, how much [are/is] [you/your partner] supposed to receive regularly from a previous partner(s)? This includes payment of or towards mortgage, rent or household bills, but does not include maintenance paid under an calculation from the CSA.

INTERVIEWER: THIS IS THE TOTAL AMOUNT FROM COURT ORDERS AND/OR VOLUNTARY AGREEMENTS.

(AND WHERE APPLICABLE FROM 1+ PREVIOUS PARTNERS AND FOR 1+ CHILDREN) ENTER POUNDS AND PENCE.

Range = 1..9997.00

 $\{If CM5 = 1 \text{ to } 9997\}$ 

CM6 {R75qb}

How long does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

```
\{If CM1 = yes or if CM3 = yes\}
```

# **CM7** {R76q}

Thinking about the amount [you/your partner] [are/is] supposed to receive, [do/does] [you/your partner] usually receive all of it, some of it, or none of it?

- 1 Yes receives all of it
- 2 Yes receives some of it
- 3 No none of it
- 4 [spontaneous code] Paid by DWP/CSA

{If CM7 = YesAll, YesSome or CSA}

# **CM8** {R77q}

How reliable are these maintenance payments? Are they ... READ OUT...

- 1 ...always on time,
- 2 usually on time,
- 3 more often on time than late,
- 4 more often late than on time,
- 3 rarely on time,
- 6 or always late?

```
\{If CM7 = yesSome \ or \ no\}
```

## **CM9** {R78q}

Are these payments in arrears now?

- 1 Yes
- 2 No

 $\{If CM9 = yes\}$ 

**CM10** {R79q}

Can I just check, [have/has] [you/your partner] *ever* received any of this maintenance due to you or any children?

- 1 Yes respondent
- 2 Yes partner
- 3 Yes children
- 4 Yes both child and parent
- 5 No

{If CM10 not equal to No}

## **CM11** {R80qa}

How many weeks or months [are/is] [you/your partner] owed in overdue maintenance payments? INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS, MONTHS, OR AN AMOUNT OF MONEY...

- 1 ANSWER IN WEEKS
- 2 ANSWER IN MONTHS
- 3 AMOUNT OF MONEY

 ${If CM11 = weeks}$ 

CM12 {R80qb}

ENTER NUMBER OF WEEKS.

Range = 1..97

 ${If CM11 = months}$ 

CM13 {R80qc}

ENTER NUMBER OF MONTHS.

Range = 1..97

 ${If CM11 = money}$ 

CM14 {R80qd}

ENTER AMOUNT OWED: POUNDS AND PENCE.

Range = 1..9997.00

#### CM14a

Have you ever contacted, or been contacted by, the Child Support Agency (CSA)?

- 1 Yes
- 2 No

{If CM14a=Yes}

### CM14y

When did you first have contact with the CSA?

ENTER YEAR AT THIS QUESTION

Range = 1900..2050

### CM14m

(When did you first have contact with the CSA?) ENTER MONTH AT THIS QUESTION: TMonths

 $\{If Cm14a=Yes\}$ 

## **CM15** {R90q}

Has the Child Support Agency, or CSA, made a calculation, instructing a previous partner to pay maintenance to [you/your partner] or any children?

- 1 Yes
- 2 No

 $\{If CM15 = yes\}$ 

## CM16 {R91q}

Are these payments supposed to be made to [you/your partner], or are they collected directly by the Department for Work and Pensions (DWP)?

- 1 to respondent
- 2 to partner
- 3 collected by DWP

{If CM15=Yes}

## CM17

How much [are/is] [you/your partner] supposed to receive?

ENTER AMOUNT: IN POUNDS AND PENCE.

Range = 1..9997

{If CM17 IN 1..9997}

## CM18 {R92qb}

How long does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

```
{If CM16 = to respondent or to partner}
```

## **CM19** {R93q}

Thinking about the maintenance calculated by the CSA to be paid to [you/your partner], [do/does] [you/your partner] usually receive all of it, some of it, or none of it?

- 1 Yes receives all of it
- 2 Yes receives some of it
- 3 No none of it
- 4 Paid by DWP/CSA (spontaneous code)

```
{If CM19 = All of it, Some of it or Paid by DWP/CSA}
```

## **CM20**

How reliable are the maintenance payments calculated by the CSA to be paid to [you/your partner]? Are the payments .. READ OUT...

- 1 ...always on time,
- 2 usually on time,
- 3 more often on time than late,
- 4 more often late than on time,
- 5 rarely on time,
- 6 or always late?

```
{If CM19 = Some of it or None of it}
```

## **CM21** {R95q}

Are these payments in arrears now?

- 1 Yes
- 2 No

 $\{If CM21 = yes\}$ 

## **CM22** {R96q}

Can I just check, [have/has] [you/your partner] ever received these payments?

- 1 Yes
- 2 No

 $\{If CM22 = yes\}$ 

## **CM23** {R97qa}

How many weeks or months [are/is] [you/your partner] owed in overdue CSA maintenance payments?

INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS, MONTHS OR AN AMOUNT OF MONEY ...

- 1 ANSWER IN WEEKS
- 2 ANSWER IN MONTHS
- 3 AMOUNT OF MONEY

 $\{If\,CM23=weeks\}$ 

## CM24 {R97qb}

ENTER NUMBER OF WEEKS.

Range = 1..97

 ${If CM23 = months}$ 

CM25 {R97qc}

ENTER NUMBER OF MONTHS.

Range = 1..97

{If CM23=money}

CM25a

ENTER AMOUNT OWED: POUNDS AND PENCE

Range = 1..9997.00

### **CTMot**

COMPUTED VARIABLE: Total maintenance per week

Range = 0..9997

## **CMchk**

From the information you have given me this means you are supposed to receive about [CTMot: total maintenance received] per week.

Is that correct?

INTERVIEWER: This is to check that the calculation is right.

- 1 Yes
- 2 No

 $\{If\ CMchk = no\}$ 

## CmCorr

INTERVIEWER: ENTER CORRECT TOTAL MAINTENANCE PER WEEK

Range = 1..997

## Remaint

COMPUTED VARIABLE: ANY MAINTENANCE RECEIVED ie: if CM7=1 or 3 OR CM19=1,2 or 4

- 1 Yes
- 2 No

{If Remaint=Yes}

## **CM26** {R120q}

When you / or your partner receive(s) maintenance, is it in with your general budget or do you use it for something specific, like children's clothes, savings or childcare?

- 1 Part of general budget
- 2 Something specific

{If CM26=Something specific}

CM27^ {R121qa}

What do you use the maintenance for?

CODE ALL THAT APPLY.

- 1 Paying for childcare
- 2 Put it into savings (own or child's)
- 3 Paying off debts
- 4 Paying towards bills
- 5 Paying towards travel costs
- 6 Paying towards housing
- 7 Buying food/meals for your children
- 8 Buying clothes/shoes for your children
- 9 Paying for trips/holidays
- 10 Other (SPECIFY AT NEXT QUESTION)
- 11 Other specific answer, not codeable to 1-10
- 97 Other vague answer, not codeable to 1-11

 $\{If CM27 = other\}$ 

**CM27a** {R121qb}

ENTER OTHER ANSWER

## TABLE FOR EACH 'STEP' OR 'UNRELATED' CHILD, IF OTHER PARENT IS STILL ALIVE

## ChCon {R47q}

How often does [name of child] usually see [his/her] [mother/father]?

- 1 At least once a day
- 2 At least once per week
- 3 At least once per fortnight
- 4 At least once per month
- 5 At least once per year
- 6 Less often
- 7 Never

{If relationship of respondent to child is respondent's child}

## ReCon {R46q}

How often do you usually see [him/her]?

(INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE **SAME** PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 At least once a day
- 2 At least once per week
- 3 At least once per fortnight
- 4 At least once per month
- 5 At least once per year
- 6 Less often
- 7 Never

## Relex {R48q}

How would you describe your relationship with [him/her] nowadays? Is it ...READ OUT... (INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE **SAME** PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 ...very friendly,
- 2 ...quite friendly,
- 3 ...not very friendly,
- 4 ...very **un**friendly,
- 5 ...mixed sometimes friendly, sometimes unfriendly?
- 6 don't know/can't say

## ExJob {R42q}

And do you know if [he/she] is ... READ OUT... (INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE **SAME** PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE)

- 1 ...employed for 16 hours or more per week,
- 2 employed for fewer than 16 hours per week,
- 3 self-employed,
- 4 or not in paid work?

## **END TABLE**

# 5 Children living outside the household

## **Chea18** {R130q}

Do you have any children aged 16 or under living elsewhere? (DON'T COUNT CHILDREN OF THE FAMILY WHO ARE TEMPORARILY AWAY AT SCHOOL OR IN HOSPITAL ETC.)

- 1 Yes
- 2 No

{If Chea18=yes}

## **Chea19** {R131q}

How many children aged 16 or under do you have living elsewhere?

Range = 1..7

{If Chea18=yes}

## **Chea21^** {R133q}

Where (does this child/do these children live nowadays?

CODE ALL THAT APPLY.

- 1 With other parent
- With other relative
- 3 In local authority care
- 4 In foster care
- 5 In a hostel
- 6 In own home
- 7 Other

### Chea18a

Do you have any children aged 17-19 and in full-time education living elsewhere?

- 1 Yes
- 2 No

{IF Chea18a=Yes}

## Chea19a

How many children aged 17-19 and in full-time education do you have living elsewhere?

Range = 1..97

## Chea21a^

Where (does this child/do these children) live nowadays?

CODE ALL THAT APPLY

- 1 With other parent
- With other relative
- 3 In local authority care
- 4 In foster care
- 5 In a hostel
- 6 In own home
- 7 Other

# 6 Caring for people outside household

## Chea10

[Apart from your child/ren] Is there anyone else you care for because they have a longstanding illness, disability or infirmity of any kind?

- 1 Yes
- 2 No

 $\{If Chea10 = yes\}$ 

### Chea11^

INTERVIEWER: CODE EACH PERSON BEING CARED FOR.

EXCLUDE THOSE WHO WORK AS CARERS.

DO NOT COUNT CHILDREN ALREADY DEALT WITH.

THERE ARE 23 CODES

Display list of all household members 1-15, plus codes for:

- 1 Person 1
- 2 Person 2
- 3 Person 3
- 4 Person 4
- 5 Person 5
- 6 Person 6
- 7 Person 7
- 16 Parent outside the household
- 17 Another parent outside the household
- 18 Child outside household
- 19 Spouse outside household
- 20 Other relative
- 21 Friend/neighbour
- 22 Client of voluntary organisation
- 23 Other person outside the household

## TABLE FOR EACH PERSON CARED FOR

### Chea12

How long have you been caring for [person named at CHEA11]? INTERVIEWER: ENTER YEARS. IF LESS THAN ONE YEAR ENTER ZERO IF MORE THAN ONE PERSON, ANSWER QUESTIONS FOR THE PERSON RESPONDENT SPENDS MOST TIME CARING FOR.

Range = 0..97

#### Chea13

About how many hours a week do you spend caring for [person named at CHEA11]?

Range = 1..168

## Chea14

Do you do all of the work of looking after [person named at CHEA11], or does someone else help with it?

- 1 Respondent does all of work
- 2 Someone else helps

### Chea15

Does this extra work looking after [person named at CHEA11] prevent you from doing a paid job, or as much paid work as you might if you did not have [person named at CHEA11] to look after?

- 1 Yes
- 2 No
- 3 Wouldn't work anyway

{If person looked after is not respondent's partner}

## Chea16

Does [person named at CHEA11] receive Attendance Allowance, or Disability Living Allowance care component?

- 1 Yes
- 2 No

## **END TABLE**

# 7 Housing

### ASKED FOR MAIN RESPONDENT ONLY

{If panel case}

### House1

INTERVIEWER ASK OR CODE: Have you moved home since [Date of last interview]?

- 1 Yes
- 2 No

### Hous2a

INTERVIEWER: WHAT KIND OF ACCOMMODATION DOES THE FAMILY OCCUPY?

- Private residence (includes all rental accommodation, local authority residences, housing association accommodation)
- 2 Hotel/bed & breakfast
- 3 Something else (SPECIFY AT NEXT QUESTION)
- 4 Other specific answer, not codeable to 1-2
- 97 Other vague answer, not codeable to 1-4

 ${If Hous2a = other}$ 

#### Hous2b

INTERVIEWER: SPECIFY OTHER TYPE OF ACCOMMODATION.

 ${If Hous2a = Private}$ 

### Hous4

[In the past 12 months have you/Have you ever] had to stay in temporary accommodation, like a hostel or bed and breakfast hotel, because you were waiting to be housed?

- 1 Yes (in the past)
- 2 Yes (current accommodation is temporary accommodation)
- 3 No

## Soft Check

If code 2 selected: INTERVIEWER RESPONDENT IS 'currently living in temporary accommodation'. IF CORRECT SUPPRESS CHECK. IF NOT RECODE - CODE 3 IS NO

{*If Hous4* = *Yes in the past*}

## Hous5

When did you last leave such accommodation?

FIRST ENTER YEAR.

Range = 1940..2050

## **Soft Check**

If Hous5 greater than year of current interview Are you sure?

Please change! Hous5 can't be ^hous5

 $\{If Hous5 = 1940..1999\}$ 

#### Hous6

NOW ENTER MONTH

IF DK, ASK 'Was it Winter, Spring...?'
AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12

## NODK, NOREFUSAL

{*If Hous4* = Yes in the past or Yes currently}

#### Hous7

How long [had/have] you lived [there/here]?

- 1 under 3 months
- 2 three to six months
- 3 six months to a year
- 4 one year or more

## THERE IS NO HOUS8

{If moved house (House1=Yes) OR if not panel case}

## Hous9

Thinking about your current address, when did you start living here?

FIRST ENTER THE YEAR.

ENTER '0' IF ALWAYS LIVED HERE.

Range = 0..2050

# Hard Check

(Hous9=0 OR Hous9>=1901)

ANSWER OUT OF RANGE.

### Soft Check

Hous9<=FwYear Are you sure? ^hous9 is after ^fwyear

### **Hard Check**

(Hous9<=FWYEAR+1) Please change! Hous9 can't be ^hous9

 $\{If Hous9 = 1991..2003\}$ 

### Hous10

NOW ENTER THE MONTH.

IF DK, ASK 'Was it Winter, Spring...?'

AND ENTER MID-SEASON MONTH: SEE HELP

(PRESS <F9> TO SEE HELP)

Mid-season months:

Winter: Jan (01)

Spring: Apr (04)

Summer: July (07)

Autumn: Oct (10)

## Range = 1..12

{If House1=Yes}

## Hous10a^

What was your main reason for moving to this address?

INTERVIEWER PROBE: What other reasons?

- 1 To move to a better area or neighbourhood/liked the area
- 2 To move to a better environment
- 3 Change of Job/Nearer to job
- 4 Had to leave tied accommodation
- 5 Wanted smaller / cheaper home or flat
- 6 Wanted larger house or flat / garden
- 7 Availability of garage / parking space
- 8 To be able to live with partner in same accommodation
- 9 Better schools for children
- 10 Other family or personal reasons
- 11 Wanted to buy
- 12 Wanted independent accommodation / not share
- 13 Had no choice moved by council
- 14 Nearer to family/friends/not be so isolated
- Nearer/convenient to amenities/schools and so on
- 16 Relationship/marriage ended
- 17 Other

{If Hous2a = private AND not a panel case OR House1=Yes AND Panel cases}

#### Hous11a

ASK OR CODE: What kind of accommodation do you occupy here?

- 1 Detached house/bungalow
- 2 Semi-detached house/bungalow
- 3 Terrace house (not including End terrace)
- 4 End terrace house
- 5 Purpose built flat/maisonette
- 6 Self contained flat/maisonette in converted building
- 7 Room(s) not self contained
- 8 Caravan/mobile home/houseboat
- 9 Other (specify)
- 10 Other specific answer, not codeable to 1-8
- 97 Other vague answer, not codeable to 1-10

{*If Hous11a = other*}

### Hous11b

## ENTER DETAILS OF OTHER KIND OF ACCOMMODATION

{If Hous2a = private AND not a panel case OR House1=Yes AND Panel case}

### Hous12

SHOW CARD D1

Which of these best describes the accommodation you are living in at the moment?

- 1 Owned outright
- 2 Being bought on a mortgage/bank loan
- 3 Shared ownership (owns & rents property)
- 4 Rented from a Council or New Town
- 5 Rented from a Housing Association
- 6 Rented privately
- 7 Rent free
- 8 Some other arrangement

{If Hous2a = private AND not a panel case OR House1=Yes AND Panel case}

### Hous13

In whose name is this accommodation owned or rented?

- 1 Respondent only
- 2 Respondent and partner
- 3 Respondent and ex-partner
- 4 Respondent and parent(s)
- 5 Respondent and someone else
- 6 Partner only
- 7 Ex-partner only
- 8 Respondent's parent(s)
- 9 Other(s)

## **Soft Check**

If Single parent household and Hous13=Respondent and Partner

Are you sure? This is a single parent household.

 ${If Hous 13 = Ex-partner Only to Other}$ 

## Hous14

How much, if anything, do you pay towards your accommodation?

INTERVIEWER: ENTER POUNDS AND PENCE

Range = 0..99997.00

## {If Hous14 IN 1..9997}

### Hous15

What period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

### **THERE IS NO HOUS16**

{If Not a panel case OR House1=Yes AND Panel case}

### Hous17

How many separate bedrooms do you have here?

INCLUDE ONLY ROOMS TO WHICH RESPONDENT'S HOUSEHOLD HAS ACCESS. 'BEDROOMS' INCLUDES BOXROOMS AND BEDROOMS NOT CURRENTLY USED AS BEDROOMS

Range = 0..10

## **Soft Check**

*If Hous17* < 5

ARE YOU SURE?

{*If Hous2a=private*}

## Heat1^

SHOWCARD D2

What types of heating do you have in this home?

PROBE: What others?

INTERVIEWER ADD IF NECESSARY: Do you have central heating in this home?

- 1 Central heating
- 2 Night storage heater/s
- 3 Fixed room heater/fire (Gas or Electric)
- 4 Open fire/s or stove/s
- 5 Portable heaters (Electric, Bottled gas/paraffin or Oil-filled)
- 6 Other
- 7 (None of these)

{If more than one answer given at Heat1}

### Heat2

## SHOWCARD D2

What is the **main** type of heating you use in your living room in winter? INTERVIWER ADD IF NECESSARY: The room which is used regularly as the living room by the

family, for example, where you watch TV, etc.

- 1 Central heating
- 2 Night storage heater/s
- 3 Fixed room heater/fire (Gas or Electric)
- 4 Open fire/s or stove/s
- 5 Portable heaters (Electric, Bottled gas/paraffin or Oil-filled)
- 4 Other
- 5 (None of these)

### Houshe1

In winter, are you able to keep this accommodation warm enough? CODE 'CAN'T AFFORD IT' AS 'NO'.

- 1 Yes
- 2 No

 $\{If Houshe1 = no\}$ 

### Houshe2^

Which parts of your home are not warm enough?

CODE ALL THAT APPLY

- 1 Children's bedrooms
- 2 Adult's bedrooms
- 3 Living rooms
- 4 Kitchen
- 5 Bathrooms, toilets or shower rooms
- 6 Other rooms
- 7 All rooms

 $\{If Houshe1 = No\}$ 

## Houshe4^

Why, do you feel, it is difficult to keep this/these room(s) warm enough? CODE ALL THAT APPLY

- 1 Heating is inefficient / broken
- 2 Poor insulation / drafts
- 3 The cost / too expensive
- 4 Some other reason

#### Houshe5

Do you have a pre-payment meter for your electricity?

- 1 Yes
- 2 No

### {If Hous2a=private}

### Hous18

### SHOWCARD D3

How would you rate this property's state of repair?

- 1 Excellent nothing needs doing
- 2 Very good only minor problems
- Fairly good some problems, but not too many
- 4 Fairly poor quite a lot of problems
- 5 Very poor a lot of major problems
- 6 None of these spontaneous

{If Hous18 not equal to Excellent}

## Hous19a^

### SHOW CARD D4

Are there any repairs that need to be done to your home such as the problems listed on this card?

PROBE: Which others?

CODE ALL THAT APPLY.

- 1 Rising damp in floor & walls
- Water getting in from roof, gutters or windows
- 3 Bad condensation problems
- 4 Problems with mould growth
- 5 Electrical wiring
- 6 Plumbing
- 7 General rot and decay
- 8 Problems with insects
- 9 Problems with mice or rats
- 10 Problems with draughts
- 11 Other repairs (SPECIFY AT NEXT QUESTION)
- 12 None of these
- 13 Windows need replacing
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

{*If Hous19a = other*}

## Hous19b

ENTER DETAILS OF OTHER REPAIRS OR PROBLEMS.

{If Hous19a = Rising Damp to.Mould growth}

### Hous20^

In which rooms do you have these problems with damp, leaking, mould growth or condensation?

PROBE: Which others?

CODE ALL THAT APPLY.

- 1 Children's bedrooms
- 2 Adult's bedrooms
- 3 Living rooms
- 4 Kitchen
- 5 Bathrooms, toilets or shower rooms
- 6 Other rooms
- 7 All rooms

{If Hous19a = draughts}

#### Hous20a^

In which rooms do you have problems with draughts?

PROBE: Which others? CODE ALL THAT APPLY.

- 1 Children's bedrooms
- 2 Adult's bedrooms
- 3 Living rooms
- 4 Kitchen
- 5 Bathrooms, toilets or shower rooms
- 6 Other rooms
- 7 All rooms

{If Hous19a not equal to None}

### Hous21^

Why [has this problem / have these problems] not been dealt with?

- 1 Council/landlord not doing them
- 2 Lack of own funds
- 3 Waiting on insurance claim
- 4 Problem recently reported to Council/landlord and waiting outcome
- 5 Problem not reported
- 6 Intend to fix it but not done yet
- 7 Don't know how to fix the problem
- 8 Other

{If Hous12 renting}

## Hous23

How much do *you* [and your partner/(or any ex-partner)] actually pay in rent *after* you have received any HOUSING BENEFITS or rent rebate, excluding any payments to pay off arrears? ENTER POUNDS AND PENCE

Range = 0..99997.00

{If Hous23 IN 1..99997}

## Hous24

And what period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

### Hous24a

Can I just check, does this amount include ... READ OUT IN TURN

... any charges for water?

- 1 Yes
- 2 No

### Hous24b

- ... any charges for heating?
- 1 Yes
- 2 No

### Hous24c

- ... any payments for council tax?
- 1 Yes
- 2 No

#### Hous24d

- ... any service charges (including hot water)?
- 1 Yes
- 2 No

{If Hous24a=Yes or Hous24b=Yes or Hous24c=Yes or Hous24d=Yes}

## Hous24e

How much do you pay in rent **excluding** any charges for water, heating, council tax and service charges?

ENTER POUNDS AND PENCE

Range = 0..99997.00

 ${If Hous22 = renting}$ 

## Hous25

And how much are your water charges?

IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST

**EXCLUDE ANY ARREARS** 

ENTER POUNDS AND PENCE

Range = 0..9997.00

### Hous26

And what period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year

- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

 ${If Hous22 = renting}$ 

### Hous27

Do you receive any Housing Benefit or rent rebate?

- 1 Yes
- 2 No

 ${If Hous27 = yes}$ 

### Hous28

How much Housing Benefit/rent rebate do you receive?

FIRST CODE WHETHER YOU WILL RECORD AN AMOUNT OF MONEY OR A PROPORTION OF THE RENT.

- 1 Amount of money
- 2 Proportion (%) of the rent

 ${If Hous28 = Money}$ 

### Hous29

ENTER AMOUNT OF MONEY RECEIVED IN RENT REBATE/HOUSING BENEFIT.

ENTER POUNDS AND PENCE

Range = 1..9997.00

## Hous30

And what period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

 $\{If\ Hous28 = Proportion\}$ 

#### Hous31

ENTER PROPORTION OF RENT RECEIVED IN REBATE/HOUSING BENEFIT

Range = 1..100

 $\{If Hous 27 = yes\}$ 

### Hous32

So what is the total amount of rent for this accommodation? That is, the amount charged before any rebates or deductions but NOT including charges for water, heating, service charges and so on. ENTER POUNDS AND PENCE.

Range = 1..99997.00

{If Hous32 in 1...9997}

### Hous33

And what period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If House32 in 1...9997 (some rent is paid)}

### Hous34

Is your rent paid up to date at the moment, or do you have some rent arrears that will have to be paid?

- 1 Up to date
- 2 Some arrears

{*If Hous34* = *some arrears*}

### Hous35

How much are your rent arrears at the moment?

INTERVIEWER: FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME.

- 1 An amount of money
- 2 A number of weeks
- 3 A number of months

 $\{If Hous35 = Money\}$ 

#### Hous36

ENTER AMOUNT OF RENT ARREARS IN POUNDS AND PENCE.

Range = 1..9997.00

{If Hous35 = Weeks}

## Hous37

ENTER NUMBER OF WEEKS IN ARREARS.

Range = 1..52

 $\{If Hous35 = Months\}$ 

### Hous38

ENTER NUMBER OF MONTHS IN ARREARS.

Range = 1..36

{If paying rent and not Panel case}

### Hous39

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Housing Benefit (rent rebate)?

- 1 Yes
- 2 Sometimes/it depends
- 3 No
- 4 Can't say

{If Hous22 = Mortgage}

## Hous40

Is your mortgage ... READ OUT

- 1 ...an ENDOWMENT mortgage, (where your mortgage payments cover interest only),
- 2 ...a REPAYMENT mortgage, (where your mortgage payments cover interest and part of the original loan)
- 3 ...a PENSION mortgage, (where your mortgage payments cover interest only),
- 4 ...a PEP, Unit Trust, or ISA mortgage,
- 5 ...or both an ENDOWMENT (or any interest only) mortgage AND a REPAYMENT mortgage?
- 6 Other (Please specify)
- 7 Interest only (not specified whether endowmnet or pension)
- 8 Capital and interest (not specified which types)
- 9 Other combinations of mortgage not covered by code 5 (e.g. ISA and REPAYMENT)
- 10 Other specific answer, not codeable to 1-9
- 97 Other vague answer, not codeable to 1-10

 ${If Hous 40 = other}$ 

### HousO40

INTERVIEWER: PLEASE SPECIFY OTHER TYPE OF MORTGAGE

#### Hous41

When was this mortgage first taken out? ENTER YEAR.

Range = 1930..2050

### Soft Check

IF Hous41<=FwYear

Are you sure? ^hous41 is after ^fwyear

### **Hard Check**

IF Hous41<=FWYEAR+1

Please change! Hous41 can't be ^hous41

{If Hous22 = Mort AND not panel OR Hous22 = Mort AND Panel AND (Hous40 is different from feed forward response)}

### Hous42

How much was this mortgage when it was first taken out?

ENTER POUNDS AND PENCE

Range = 100..9999997.00

## **Soft Check**

IF Hous42 <= 200000

ARE YOU SURE?

 $\{If Hous 22 = Mort\}$ 

### Hous43

How much do you [and your partner/(or any ex-partner)] pay in total loan or mortgage payments for this accommodation including any mortgage protection policy?

ENTER POUNDS AND PENCE

Range = 0..99997.00

{If Hous43 IN 1..99997}

## Hous44

And what period of time does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

```
{If Hous 22 = Mortgage}
```

### Hous45

And may I just check, are you up to date with your loan or mortgage payments or are you now behind with your loan or mortgage?

- 1 Up to date
- 2 Behind

 $\{If Hous 45 = Behind\}$ 

### Hous46

How much are your mortgage or loan arrears at the moment?

FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME.

- 1 An amount of money
- 2 A number of weeks
- 3 A number of months

 $\{If Hous 46 = Money\}$ 

## Hous47

ENTER AMOUNT OF MORTGAGE OR LOAN WHICH IS IN ARREARS.

ENTER POUNDS AND PENCE

Range = 1..99997.00

{*If Hous46 = Weeks*}

#### Hous48

ENTER NUMBER OF WEEKS IN ARREARS.

Range = 1..52

 ${If Hous46 = Months}$ 

## Hous49

ENTER NUMBER OF MONTHS IN ARREARS.

Range = 1..36

 $\{If\ Hous22 = Mortgage\}$ 

### Hous50

Can I just check, are you receiving Income Support or Jobseeker's Allowance at the moment?

- 1 Yes
- 2 No

 $\{If\ Hous 50 = yes\}$ 

## Hous51

Is any of your mortgage interest being paid by the Department of Work and Pensions at the moment?

- 1 Yes
- 2 No

 $\{If Hous51 = yes\}$ 

### Hous52

How much do you receive towards your mortgage interest?

INTERVIEWER CODE 99997 IF RESPONDENT SAYS 'ALL OF IT', 99996 IF RESPONDENT SAYS 'HALF OF IT'

ENTER POUNDS AND PENCE

Range = 1..99997.00

#### Hous53

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If Hous22 = Mortgage}

## Hous54

How much are your water charges?

IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST

ENTER POUNDS AND PENCE

Range = 0..9997.00

## Hous55

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

## {If Hous2a=private}

#### Hous56

In which band, from A to H, is your property valued for Council Tax?

- 1 Band A
- 2 Band B
- 3 Band C
- 4 Band D
- 5 Band E
- 6 Band F
- 7 Band G
- 8 Band H
- 9 Household accommodation not valued separately

## {*If Hous2a=private*}

## Hous56b

How much Council Tax do you actually pay, if any?

ENTER POUNDS AND PENCE

Range = 0..9997.00

## **CTper**

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

## {*If Hous2a=private*}

## Hous56a

Do you receive Council Tax Benefit?

- 1 Yes
- 2 No

{IF Hous56a = Yes}

## Hous56d

How much Council Tax Benefit do you receive?

FIRST CODE WHETHER YOU WILL RECORD AN AMOUNT OF MONEY OR A PROPORTION OF THE COUNCIL TAX

- 1 Amount of money
- 2 Proportion (%) of the council tax

 $\{If Hous 56a = Yes\}$ 

#### Hous56c

ENTER AMOUNT OF COUNCIL TAX BENEFIT RECEIVED ENTER POUNDS AND PENCE

Range = 0..9997.00

### Hous56e

ENTER PROPORTION OF COUNCIL TAX RECEIVED AS (COUNCIL TAX) BENEFIT. IF COUNCIL TAX ALL PAID FOR THEM, ENTER 100

Range = 1..100

 $\{If Hous 56d = 1\}$ 

## **CTBper**

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If not Panel case}

## Hous57

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Council Tax Benefit?

- 1 Yes
- 2 Sometimes/it depends
- 3 No
- 4 Can't say

# 8 Education and training

### ASKED FOR MAIN RESPONDENT AND PARTNER SEPARATELY

#### Intro

I am now going to ask about any Education and Training you may have had.

{If not panel OR if panel and was in continuous education at time of last interview} **Ed1** 

How old were you when you completed your *continuous* full time education? ENTER AGE. ENTER '0' IF RESPONDENT HAD NO FORMAL EDUCATION. ENTER '95' IF STILL IN FULL-TIME EDUCATION.

Range = 0..95

### Ed10r

[In the last year / Since your last interview, that is 'month/year'] have you been on any educational or training courses?

- 1 Yes
- 2 No

 $\{If\ Ed10r = yes\}$ 

## Ed11r

How many courses have you attended? (IF MORE THAN 3, IN FOLLOWING QS REFER TO 3 MOST RECENT) IF 1+, START WITH MOST RECENT

Range = 1..97

## TABLE FOR EACH COURSE

 $\{If\ Ed10r=yes\}$ 

### Ed12r

[Taking the most recent course/Taking the next course] did you complete the course?

- 1 Yes
- 2 No
- 3 Course still ongoing

{If Ed10r=yes}

### Ed13r

[Is/Was] the course designed to lead to a qualification?

- 1 Yes
- 2 No

{If Ed13r = yes}

Ed14r^

SHOW CARD E1

Which qualifications [are/were] you aiming towards on that course?

INTERVIEWER: THERE ARE 18 CODES.

- 1 GCSE or SCE
- 2 GCE 'A'-level or AS level or Scottish National Qualifications (Higher level)
- 3 Level 1 NVQ or SVQ, Foundation GNVQ or GSVQ
- 4 Level 2 NVQ or SVQ, Intermediate GNVQ or GSVQ
- 5 Level 3 NVQ or SVQ, Advanced GNVQ or VCE or GSVQ
- 6 Level 4 NVQ or SVQ
- 7 Level 5 NVQ or SVQ
- 8 NVQ, SVQ or GNVQ not sure what level
- 9 City & Guilds Part 1, RSA Certificate
- BTEC/Edexcel First or General Certificate, BEC or TEC General Certificate, City & Guilds Part 2, Craft or Intermediate, RSA/OCR Advanced Diploma or Certificate
- BTEC/Edexcel National Certificate or Diploma, City&Guilds Part 3, Final or Advanced Craft, ONC or OND
- 12 BEC Higher, TEC Higher, BTEC Higher, City & Guilds Part 4, HNC or HND
- 13 First degree, e.g. BSc, BA, BEd, MA at first degree level
- 14 Higher degree, e.g. MSc, MA, MBA, PGCE, PhD
- Teaching qualfication (not including PGCE)
- 16 Nursing qualfication
- 17 Trade apprenticeship
- 18 Other qualification (PLEASE GIVE DETAILS IN NEXT QUESTION).
- 19 City and Guilds/RSA-not sure what level
- 20 Other specific answer, not codeable to 1-19
- 97 Other vague answer, not codeable to 1-20

 ${If Ed12a = other}$ 

Ed14b

INTERVIEWER: ENTER DETAILS OF OTHER QUALIFICATION

### **END TABLE**

{If non-panel, or if panel and has has done a course leading to a qualification in last year, or if panel and respondent is different respondent to last year, or if panel and partner being interviewed}

### Ed3a

SHOW CARD E2

(Now, thinking about all the qualifications you may have ...) From this list, please tell me the highest qualification which you have obtained.

INTERVIEWER: THIS REFERS TO RESPONDENT'S HIGHEST QUALIFICATION OVERALL (NOT JUST THOSE FROM ANY RECENT COURSES)

THERE ARE 7 CODES.

HIGHEST = NEAREST THE BOTTOM OF THE LIST.

- GCSE grade D-G, CSE grade 2-5, SCE O Grades D-E, SCE Standard Grades 4-7, Scottish National Qualifications (Access level), SCOTVEC National Certificate Modules
- 2 GCSE grade A-C, GCE 'O'-level passes, CSE grade 1, SCE O Grades A-C, SCE Standard Grades 1-3, Scottish National Qualifications (Intermediate level), School Certificate / Matriculation
- 3 GCE 'A'-level, AS Level, SCE Higher Grades A-C, Scottish National Qualifications (Higher level)
- 4 First degree, eg BSc, BA, BEd, MA at first degree level
- 5 Higher degree, eg MSc, MA, MBA, PGCE, PhD

- 6 Other academic qualifications (PLEASE SPECIFY)
- 7 None of these
- 8 Has qualification, level unknown
- 9 Overseas qualification
- 10 Other specific answer, not codeable to 1-9
- 97 Other vague answer, not codeable to 1-10

 ${If Ed3a = Other}$ 

#### Ed3b

INTERVIEWER: SPECIFY OTHER QUALIFICATION(S). RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION.

(NB THE NEXT QUESTION DEALS WITH VOCATIONAL QUALIFICATIONS, SO THEY SHOULD NOT BE RECORDED HERE.)

{If non-panel, or if panel and has has done a course leading to a qualification in last year, or if panel and respondent is different respondent to last year, or if panel and partner being interviewed}

### Ed2^

SHOW CARD E3

Do you have any of the qualifications listed on this card? CODE ALL THAT APPLY

- 1 Level 1 NVQ or SVQ, Foundation GNVQ or GSVQ
- 2 Level 2 NVO or SVO, Intermediate GNVO or GSVO
- 3 Level 3 NVQ or SVQ, Advanced GNVQ or GSVQ
- 4 Level 4 NVQ or SVQ
- 5 Level 5 NVQ or SVQ
- 6 NVQ, SVQ or GNVQ not sure what level
- 7 City & Guilds Part 1, RSA Certificate
- 8 BTEC/Edexcel First or General Certificate, BEC or TEC General Certificate, City & Guilds Part 2, Craft or Intermediate, RSA or OCR Advanced Diploma or Certificate
- 9 BTEC/Edexcel National Certificate or Diploma, City & Guilds Part 3, Final or Advanced Craft, ONC or OND
- 10 BEC Higher or TEC Higher, BTEC Higher, City & Guilds Part 4, HNC or HND
- 11 Teaching qualfication (not including PGCE)
- 12 Nursing qualfication
- 13 Trade apprenticeship
- Other **vocational** or **pre-vocational** qualification (PLEASE GIVE DETAILS AT NEXT QUESTION)
- No, none of these
- 16 City and Guilds/RSA-not sure what level
- 17 Other specific answer, not codeable to 1-16
- 97 Other vague answer, not codeable to 1-17

 ${If Ed2 = other}$ 

### Ed2a

INTERVIEWER: ENTER DETAILS OF OTHER **VOCATIONAL** OR **PRE-VOCATIONAL** QUALIFICATION.

 $\{All\}$ 

### Ed4^

### SHOW CARD E4

The New Deal is a Government programme that gives unemployed people help and support to look for work. In some areas, the New Deal may be known as Employment Zones or Pathways to Work. Can I just check, in the past 12 months, that is since [date one year ago] have you taken part in any of the New Deal programmes shown on this card - or are you currently taking part in any?:

- 1 New Deal for lone parents
- 2 New Deal for 18-24 year olds
- 3 New Deal for long-term unemployed people (over 25)
- 4 New Deal for Disabled People
- 5 New Deal for partners of unemployed people
- 6 New Deal for over 50s
- 7 None of these

#### **Ed20**

Do you have a full driving licence?

- 1 Yes
- 2 No

 $\{If Ed20 = Yes\}$ 

#### **Ed21**

Do you have regular access to a car, van, motorcycle or scooter for your own personal use?

- 1 Yes
- 4 No

*[Those not working with access to a car/van/mortorcycle]* 

#### . F422

If you were thinking of starting work, would you be able to use your car/van/motorcycle to travel to and from work, or would you use public transport instead?

INTERVIEWER: PROBE TO PRECODES. CODE 1 IF WOULD GET A LIFT TO WORK.

- 1 Use car, van, motorcycle to travel to work
- 2 Use public transport to travel to work
- 3 Mixed, sometimes car/van/motorcycle sometimes public transport
- 4 [SPONTANEOUS] Neither, there is no transport (either own or public) or none could rely on
- 5 [SPONTANEOUS] Walk, cycle or work at home
- 6 [SPONTANEOUS] Depends on where job is
- 7 [SPONTANEOUS] Doesn't think will ever work

{Those not working who either don't have a car or have a car but would use public transport or both public transport and their own transport to get to work}

#### Ed23

[If you were thinking of starting work, how / How] easy or difficult would it be for you to rely on public transport to get to and from work from here?

INTERVIEWER: IF EASY OR DIFFICULT PROBE TO PRECODES

- 1 Very easy
- 2 Quite easy
- 3 Quite difficult
- 4 Very difficult
- 5 Impossible
- 6 [SPONTANEOUS] Depends on job

# 7 [SPONTANTEOUS] Doesn't think will ever work

## **Ed24**

If you were thinking of starting work, how easy or difficult would it be for you to rely on public transport to get to and from work from here?

INTERVIEWER: IF EASY OR DIFFICULT PROBE TO PRECODES

- 1 Very easy
- 2 Quite easy
- 3 Quite difficult
- 4 Very difficult
- 5 Impossible
- 6 [SPONTANEOUS] Depends on job
- 7 [SPONTANTEOUS] Doesn't think will ever work

## 9 Work

### ASKED FOR MAIN RESPONDENT AND PARTNER SEPARATELY

#### Intro

**WORK SECTION** 

### Wrk1a

SHOW CARD F1

May I just check, what are you currently doing?

INTERVIEWER: THERE ARE 11 CODES.

- 1 Working 16 or more hours per week
- Working fewer than 16 hours per week
- 3 Unemployed and seeking work
- 4 On a training scheme,
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired
- 11 Other
- 12 Other specific answer, not codeable to 1-10
- 97 Other vague answer, not codeable to 1-12

 $\{If Wrk1a = other\}$ 

## Wrk1b

INTERVIEWER; ENTER FULL DETAILS OF 'OTHER' ACTIVITY.

{*If respondent is female and Wrk1a* = 1, 2, 4, 5, 6, 7, 9 or 11}

## Wrk1c

Can I just check, are you on maternity leave at the moment?

- 1 Yes
- 2 No

 $\{IfWrk1c = Yes\}$ 

### Wrk1d

And is this maternity leave paid or unpaid?

- 1 Paid
- 2 Unpaid

{If Wrk1c=Yes}

### Wrk1e

When did this maternity leave start?

FIRST ENTER THE YEAR.

Range = 1999..2050

```
\{If Wrk1e = response\}
```

### Wrk1f

THEN ENTER THE MONTH IT BEGAN.

Range = 1..12

{If Wrk1a not equal to Working 16 or more hours or Working less than 16 hours}

### Wrk2

[Since date of last interview/Have you ever] had a paid job or worked as a self-employed person?

- 1 Yes
- 2 No

 $\{If Wrk2 = yes\}$ 

### Wrk3

Which year did you leave your last paid job, either as an employee or self-employed? ENTER THE YEAR

Range = 1930..2050

## Soft check:

If Wrk3 = 1930 to 1970

ARE YOU SURE?

{If Wrk3 IN 1930..2005}

## Wrk4

And in which month did you leave?

IF DK, ASK 'Was it Winter, Spring...?'

AND ENTER MID-SEASON MONTH: SEE HELP <F9>

Mid-season months:

Winter: Jan (01)

Spring: Apr (04)

Summer: July (07)

Autumn: Oct (10)

Range = 1..12

{If last worked before April 2001}

## Wrk5

How many years have you spent in paid work in the past?

PROBE FOR BEST ESTIMATE. IF UNDER ONE YEAR, CODE '0'.

Range = 0..60

 $\{IfWrk2 = Yes\}$ 

## WorkCh

**COMPUTED VARIABLE**:CALCULATE WHETHER RESP HAS WORKED SINCE DATE OF BIRTH OF ELDEST CHILD: REFER TO HHGRID

- 1 Yes
- 2 No

### Working

### **COMPUTED VARIABLE:** CALCULATE WORKING SITUATION

- 1 Is currently in work
- 2 Not working, has worked since Apr 01
- 3 Not working, last worked before Apr 01
- 4 Never worked
- 5 Not working, has worked, date unknown

## pWorkin

## COMPUTED VARIABLE: PANEL VERSION OF THE QUESTION WORKING

- 1 Is currently in work
- 2 Not currently working, has worked since date of last interview
- 3 Not currently working, last worked before date of last interview
- 4 Never worked
- 5 Not working, has worked, date unknown

{If Working = Currently working or Worked since April 01 OR pWorkin = Currently Working or Worked since last interview}

### Wrk6a

When did you start your [current/last] job where you [are/were] [working for less than 16 hours a week / 16 hours a week or more]?

(JOB = PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-EMPLOYMENT.)

IF MORE THAN ONE JOB, ASK FOR MAIN JOB ONLY.

FIRST ENTER THE YEAR.

Range = 1930..2050

NODK, NOREFUSAL

### Soft check:

IF Wrk6 < 1970 ARE YOU SURE?

 $\{IfWrk6 = RESPONSE\}$ 

### Wrk6b

NOW ENTER THE MONTH.

IF 'DK', ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04)

Summer: July (07) Autumn: Oct (10)

Range = 1..12

{If Working = Currently working or Worked since April 01 OR pWorkin = Currently Working or Worked since last interview}

#### WrkStat

I'd like to ask you now about [your present/last job]. [Are/Were] you an employee or [are/were] you self-employed in this job?

- 1 Employee
- 2 Self-employed
- 3 Government scheme
- 4 Unpaid family worker

### Wrk9a

What [does/did] the firm/organisation you work(ed) for mainly make or do at the place where you work(ed)?

DESCRIBE FULLY - PROBE MANUFACTURING or PROCESSING or DISTRIBUTING ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE or RETAIL ETC.

HELP SCREEN: The answer that you need to record should be an *activity*, not a title, name or a vague heading (eg. leisure industry, health care, motor trade).

OPEN VARIABLE.

### Wrk9b

What [is/was] your (main) job?

ENTER JOB TITLE.

IF HAS MORE THAN ONE JOB, THE MAIN JOB IS THE ONE THEY WORK(ED) IN THE MOST HOURS/ IF WORK(ED) IN BOTH JOBS FOR THE SAME NUMBER OF HOURS THE MAIN JOB IS THE MOST RENUMERATIVE.

OPEN VARIABLE.

### Wrk9c

What [did/do] you mainly do in your job?

DESCRIBE FULLY - PROBE FOR DETAILS OF WHAT THEY DO. FOR EXAMPLE, IF A TEACHER, PROBE FOR WHETHER TEACH PRIMARY OR SECONDARY PUPILS. IF AN ENGINEER, PROBE FOR TYPE OF ENGINEER - ELECTRICAL, CHEMICAL, CIVIL ETC. ENTER DESCRIPTION.

OPEN VARIABLE.

### Wrk9d

What training or qualifications [are/were] needed for that job? ENTER FULL DESCRIPTION, INCLUDING GRADE OR LEVEL WHERE APPROPRIATE.

OPEN VARIABLE.

{*If WrkStat* = *employee*}

### Wrk10

[Do/Did] you have formal responsibility for supervising the work of other employees? DO NOT INCLUDE PEOPLE WHO ONLY SUPERVISE: CHILDREN, (E.G. TEACHERS, NANNIES, CHILDMINDERS) ANIMALS, SECURITY OR BUILDINGS, E.G. CARETAKERS, SECURITY GUARDS

- 1 Yes
- 2 No

#### Wrk10a

Please describe the type of responsibility you have/has/had for supervising the work of other employees.

INTERVIEWER: PROBE FOR WHO AND WHAT IS BEING SUPERVISED

{*If WrkStat* = *employee*}

### Wrk11

How many employees [are/were] there at the place where you [work/worked]?

HELP SCREEN: This is the total number of employees within the 'local unit' at which the respondent works (the location where their job is mainly carried out). Normally this is a single building, part of a building, or at the largest, a self-contained group of buildings.

- 1 1-9
- 2 10-24
- 3 25-499
- 4 or 500 or more

{If Currently Working and WrkStat = employee}

#### Friend1<sup>^</sup>

SHOW CARD F2

Which, if any, of these things are available at your workplace - it doesn't matter whether you use them or not?

PROBE: What others?

IF RESPONDENT HAS MORE THAN ONE JOB, ANSWER FOR HER/HIS MAIN JOB.

- 1 Part-time work, allowing me to work fewer days per week
- 2 Part-time work, allowing me to work fewer hours per day
- 3 Flexi-time, so I can choose when to work my required hours
- 4 Working from home, at least some of the time
- 5 Job-sharing, where part-timers share one full-time job
- 6 Paid time off when the children are ill
- 7 Unpaid time off when the children are ill
- 8 None of these

{*If WrkStat* = *self-employed*}

### Wrk12a

ASK OR CODE: [Are/Were] you working on your own or [do/did] you have any employees?

- on own/with partner(s), but no employees
- 2 with employees

{*If WrkStat* = *self-employed and Work12a* = *with employees*}

### Wrk12b

How many people [do/did] you employ at the place where you [work/worked]?

- 1 1-9
- 2 10-24
- 3 25-499
- 4 or 500 or more

## THERE IS NO WRK13

{*If WorkStat* = *Employee*}

### Wrk14

[Are/Were] you a member of a Trade Union or Staff Association?

- 1 Yes
- 2 No

{If Currently working and WorkStat = Employee}

#### Wrk15

Do you think your job is considered by your employer to be ... READ OUT:

- 1 ... a temporary job (lasting less than 12 months),
- 2 a fixed term job (lasting between 1 and 3 years),
- or, a permanent job (with no fixed time for ending)?

#### Wrk15a

[Does/Did] your employer run a pension scheme or superannuation scheme for which you [are/were] are eligible?

INTERVIEWER: IF PROMPTED INCLUDE CONTRIBUTORY AND NON-CONTRIBUTORY SCHEMES.

- 1 Yes
- 2 No

{If wrk15a=YES}

### Wrk15b

[Do/Did] you belong to your employer's pension scheme?

- 1 Yes
- 2 No

### Wrk16a

How often [are/were] you paid in your [last] job? INTERVIEWER: SUGGEST RESPONDENT CONSULTS PAYSLIP

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

### Wrk16b

ASK OR CODE

Do you have a recent payslip to hand, which you could consult?

- 1 Latest payslip consulted
- 2 Old payslip consulted
- 3 Payslip not consulted
- 3 No payslip provided by employer

 $\{IfWrk16a = RESPONSE\}$ 

### Wrk17

When you were last paid, how much did you receive, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but **including** overtime, tax credits, bonuses, commission, tips, etc.

INTERVIEWER: PROBE FOR BEST ESTIMATE.

ENTER POUNDS AND PENCE

Range = 1..999997.00

### Wrk17a

[Does/Did] this amount include a payment of WorkingTax Credit?

- 1 Yes
- 2 No

{If Wrk17a=Yes}

### Wrk17b

How much Working Tax Credit did you receive? INTERVIEWER: ENTER POUNDS AND PENCE

Range = 1..9997.00

### Soft Check

IF Wrk17b<=300

INTERVIEWER PLEASE CHECK - Wrk17b.

Amount recieved from WTC seems high.

Check to see if there has been any obvious miscodes (e.g. Have you not coded WHOLE POUNDS).

Please enter note to explain.

 $\{If Wrk17b = response\}$ 

#### Wrk17c

What period does that Working Tax Credit payment cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week

95 One off/lump sum

97 None of these (EXPLAIN IN A NOTE)

{*If Wrk17c* <=52}

# WkPayTC

COMPUTED VARIABLE. WEEKLY AMOUNT OF WTC

{If Wrk16a = One Week to One Year}

### WkPay

COMPUTED VARIABLE. WEEKLY PAY

# **Soft Check**

WkPay<=2000

INTERVIEWER PLEASE CHECK - Wrk17/Wrk16a.

The respondent's weekly pay seems high. Check to see if there has been any obvious miscodes (e.g. Have you not coded WHOLE POUNDS, is the period for which pay is received correct?).

 $\{IfWrk16a = RESPONSE\}$ 

# Wrk18

May I just check, what deductions were made from this pay for pension contributions? INTERVIEWER: ENTER POUNDS AND PENCE IF NONE, ENTER '0'.

Range = 0..9997.00

# WkPay18

COMPUTED VARAIBLE. WEEKLY AMOUNT OF PENSION CONTRIBUTIONS

{If Wrk16a = RESPONSE AND If Wrk14 = yes, belongs to Trade Union}

# Wrk19

And may I just check, what deductions were made from this pay for union dues? INTERVIEWER: ENTER POUNDS AND PENCE IF NONE, ENTER '0'.

Range = 0..9997.00

# WkPay19

COMPUTED VARIABLE. WEEKLY AMOUNT OF UNION FEES

 $\{IfWrk16a = RESPONSE\}$ 

# Wrk20

Were there any other deductions from this pay, except for tax and National Insurance?

1 Yes

2 No

 $\{IfWrk20=yes\}$ 

### Wrk21

How much were these other deductions?

INTERVIEWER: ENTER POUNDS AND PENCE

Range = 1..9997.00

# WkPay21

**COMPUTED VARIABLE: WEEKLY AMOUNT OF OTHER DEDUCTIONS** 

### GrossPay

# **COMPUTED VARIABLE: GROSS PAY**

```
Range = 0..9999997.00
```

{Display of pay and deductions}

### WrkDisp

INTERVIEWER, PRESS <ENTER> TO CONFIRM YOUR ENTRIES:

TAKE HOME PAY = (Wrk17)

TAX CREDITS = (Wrk17b)

PENSION DEDUCTION = (Wrk18)

UNION DUES = (Wrk19)

OTHER DEDUCTIONS = (Wrk21)

 $\{IfWrk16a = RESPONSE\}$ 

#### Wrk22

[Is/Was] National Insurance usually deducted from your earnings?

- 1 Yes
- 2 No

 $\{IfWrk16a = RESPONSE\}$ 

### Wrk23

[Do/Did] you usually have Income Tax deducted from your earnings?

- 1 Yes
- 2 No

 $\{IfWrk16a = RESPONSE\}$ 

#### Wrk24

You said you were paid £[Wrk17] last time. [Is/Was] this the amount you [are/were] usually paid?

- 1 Yes
- 2 No

 $\{If Wrk24 = no\}$ 

# Wrk25

Can I just check what [is/was] the amount you [are/were] usually paid? IF VARIES, OR JUST STARTED JOB, ENTER DON'T KNOW [CTRL+K]. ENTER POUNDS AND PENCE

Range = 1..999997.00

 $\{If Wrk16a = RESPONSE\}$ 

# Wrk26

Can I check, [are/were] you on an hourly rate of pay in this job?

- 1 Yes
- 2 No

{If Wrk26=Yes}

# WrkHr

What [is/was] your basic hourly rate?

NOT INCLUDING OVERTIME RATES

USE DECIMAL POINT TO RECORD HOURLY PAY IN POUNDS AND PENCE.

Range = 0.01..997.00

# WrkHrD

INTERVIEWER: YOU'VE ENTERED A RATE OF  $\pounds[WrkHr]$  PER HOUR. PRESS 'ENTER' TO CONFIRM THIS IS CORRECT.

{*If WrkStat* = *employee*}

### Wrk27

How many hours a week [do/did] you usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997.

Range = 1..997

{*If WrkStat* = *employee AND currently in work*}

### TravWr

How do you usually travel to work?

CODE ONE ONLY, FOR THE LONGEST PART, BY DISTANCE, OF USUAL JOURNEY TO WORK. If different methods used on different days of the week, code method used on the majority of days in the week.

- 1 Underground, metro, light rail, tram
- 2 Train
- 3 Public bus, minibus or coach
- 4 Motorcycle, scooter or moped
- 5 Car or van
- 6 Taxi/minicab
- 7 Bicycle
- 8 On foot
- 9 Usually works from home
- 10 Other (Please specify)
- 11 Other specific answer, not codeable to 1-9
- 97 Other vague answer, not codeable to 1-11

{If TravWr = Underground to Taxi}

#### Wrk30

How much [do/did] you spend **per week** on travel to and from work [{If TravWr= 4 or 5} please include the cost of parking, petrol and congestion charges associated with your vehicle]? INTERVIEWER: PLEASE CODE POUND AND PENCE.

IF NOTHING ENTER 0

Range = 0.00..250.00

### Soft check:

IF Wrk30 > 50

ARE YOU SURE?

 $\{If TravWr = Other\}$ 

# XtravSc

Please specify other answer.

{*If WrkStat* = *self-employed*}

### Wrk31

You said you [are/were] self-employed in this job. May I just check, are/were you paid a salary or wage by an employer?

- 1 Yes
- 2 No

 $\{IfWrk31 = yes\}$ 

### Wrk33^

And may I just check, in this job [are/were] you..READ OUT..

- 1 Paid a salary or wage by an agency?
- 2 A sole director of your own limited business?
- 3 Running a business or professional practice?
- 4 Working for yourself?
- 5 A sub-contractor?
- 6 Or doing freelance work?
- 7 None of the above

{*If WrkStat = Self-employed*}

#### Wrk34

How many hours each week [do/did] you usually work, including doing the books, VAT and so on?

Range = 0..168

### Soft check:

IF Wrk34 > 100

ARE YOU SURE?

 $\{If Wrk34 = DK\}$ 

# Wrk35

Can you give me an estimate of the number of hours you usually work[ed] per week? Is it ... READ OUT

- 1 ...0-15,
- 2 16-23,
- 3 24-29?
- 4 or, 30 or more?

 $\{If WrkStat = Self-employed\}$ 

### Wrk36

How long have you been [self-employed and working for others/in business]?

- 1 Under 6 months
- 2 6 months or more

 $\{If Wrk36 = under 6 months\}$ 

### Wrk37

What do you think your income from the business will be over the next six months? ENTER POUNDS AND PENCE.

Range = 0..999997.00

 $\{If Wrk37 = 1..999997\}$ 

### Wrk38

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

 $\{If Wrk36 = 6 months or more\}$ 

### Wrk39

On average, how much money do you take out of your business **each week** for your own and your family's use?

ENTER POUNDS AND PENCE

Range = 0..9997.00

### Wrk40

Is this amount **all** the cash profit you make from your business or do you make an additional profit when you add up your income and expenses, which you take as extra income or a bonus?

- 1 Weekly allowance is only profit
- 2 Make additional profit
- 3 Makes a loss

{If WrkStat = self-employed and Wrk40=Make additional profit}

# Wrk41

So what do you estimate [is/was] your total income from the business after all expenses, taxes etc? ENTER POUNDS AND PENCE

Range = 1..9999997.00

 $\{IfWrk41 = 1..999997\}$ 

# Wrk42

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks

- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

 $\{If Wrk36 = 6 months or more\}$ 

#### Wrk43

What is the most recent year for which you have full accounts?

Range = 1990..2050

 $\{If WrkStat = self-employed\}$ 

### Wrk47

How much National Insurance [do/did] you pay? ENTER POUNDS AND PENCE

Range = 0..99997.00

### Wrk48

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If Working = Worked since April 01 OR pWorkin = Worked since last interview}

### Wrk76

SHOW CARD F3

What was the main reason why you left your last main job?

CODE ONE MAIN REASON ONLY.

- 1 It was a fixed term or temporary job
- 2 You were made redundant
- 3 You were dismissed
- 4 You were pregnant
- 5 For health reasons
- 6 You decided to leave yourself
- 7 College/ full-time study
- 8 Wanted to look after family
- 9 Childcare broke down
- 10 Breakdown of marriage/relationship
- 11 Problems with transport
- 12 Another reason (SPECIFY AT NEXT QUESTION)
- 13 Financial reasons (these could be coded as 6, you decide to leave yourself)

- 14 Retired
- 15 Other specific answer, not codeable to 1-14
- 97 Other vague answer, not codeable to 1-15

 $\{If Wrk76 = other\}$ 

### Wrk77

ENTER OTHER REASON FOR LEAVING LAST JOB.

{*If Wrk76* = *Problems with Transport*}

# PrbTyp^

What sort of problems with transport were these?

INTERVIEWER: CODE ALL THAT APPLY

- 1 Too far
- 2 Car not available
- 3 Don't have a current driving licence/can't drive
- 4 Cost of petrol
- 5 Lack of parking facilities
- 6 Cost of parking
- 7 Traffic congestion/roadworks
- 8 Inadequate public transport
- 9 Cost of using public transport
- 10 Personal physical difficulties/disability
- 11 Personal safety concerns
- 12 Congestion charges
- 13 Other (Please specify)
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

 $\{if PrbTyp = other\}$ 

# **PrbOTyp**

What other problems?

{If Working = Currently working or Worked since April 01 OR pWorkin = Currently Working or Worked since last interview}

# Wrk78

Apart from the job you have just told me about, do you (did you at the **same** time) do any other paid work that brings (brought) you a regular income?

(INCLUDES FOSTERING FEES & SIMILAR ALLOWANCES)

- 1 Yes
- 2 No

 $\{If Wrk78 = yes\}$ 

# Wrk79^

What kind of extra paid work [do/did] you do?

- 1 Cleaning (includes domestic work)
- 2 Social care, care for adults
- 3 Childcare, babysitting
- 4 Secretarial work
- 5 Catering
- 6 Fostering
- 7 Hairdressing
- 8 Catalogue agent
- 9 Shop assistant
- 10 Teaching

- 11 Other specific answer, not codeable to 1-10
- 97 Other vague answer, not codeable to 1-11

 $\{If Wrk78 = yes\}$ 

### Wrk80

[Do/Did] you work as an employee in this work or [are/were] you self-employed?

- 1 Employee
- 2 Self-employed
- 3 Government scheme
- 4 Unpaid family worker

NODK, NOREFUSAL

 $\{If Wrk78 = yes\}$ 

### Wrk81

How much [do/did] you receive for this extra paid work, after taxes and any other deductions? INTERVIEWER:INCLUDE MONEY FROM ALL THEIR JOBS.

ENTER POUNDS AND PENCE"

Range = 0..99997.00

{*If Wrk81* = 1..99997}

### Wrk82

What period of time does that amount cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

 $\{If Wrk81 = 1..9997\}$ 

# Wrk83

And how many hours each week [do/did] you usually work for this extra money?

Range = 1..97

 $\{IfWrk78 = yes\}$ 

#### Wrk84

How often [do/did] you do this extra paid work?

- 1 Every week
- 2 Every second week
- 3 Every third week
- 4 Every fourth week
- 5 Less often than this

# TrainIntro

# QUESTIONS ABOUT TRAINING

{If WrkStat = emp and been in job for at least 2 months}

#### Wrk86

[Have you done/Did you do] any work-related training, or [has/did your employer ever offer[ed]] you any work-related training in [the last 12 months/your last 12 months in this job]? IF YES: PROBE TO ANSWER CATEGORIES.

- 1 yes, done work related training
- 2 yes, offered but not attended work-related training
- 3 no

 $\{If Wrk86 = yes done\}$ 

#### Wrk88

Was that training ... READ OUT ...

- 1 ...on the job training only,
- 2 training away from your job,
- 3 or both?

# Wrk89

In total, in the last 12 months how much training did you do?

- 1 Half a day
- 2 One day only
- 3 2-3 days
- 4 4-5 days
- 5 Less than two weeks
- 6 Two weeks or more

# 10 Activity History

### ASK FOR MAIN RESPONDENT AND PARTNER SEPARATELY

For panel cases, entry into the acitivity history module is conditioned upon the respondent having started their current spell of activity in the 12 months after the date of the last interview. If started their current activity before that date, work history is ignored. If started their current activity after that date, ask about each activity until get to activity that commenced prior to the date of interview.

### Textfill:

^PACTIV:= activity coded in previous iteration

^CACTIV:= activity coded in <u>current</u> iteration

^ACTIVITY:= response from Wrk1a

IF Wrk1a = FullT or PartT, THEN ^WHENSTART:= You also said that you started work in {response from Wrk7}{response from Wrk6}. PRESS 'ENTER' TO CONFIRM START YEAR IS CORRECT. IF NOT CORRECT, TYPE IN CORRECT YEAR.

IF Wrk1a <> FullT or PartT, THEN ^WHENSTART:= How long have you been ^ACTIVITY? When did it start? FIRST ENTER THE YEAR.

if first iteration of table:

- ^ALREADY:= (OR IF IT IS ALREADY INSERTED, PRESS <ENTER> TO CONFIRM)
- ^DISPYR:= PRESS <ENTER> TO CONTINUE
- ^DISPMO:= PRESS <ENTER> TO CONTINUE

Else if second or subsequent iteration of table:

- ^ALREADY:=
- ^DISPYR:= FIRST ENTER THE YEAR...
- ^DISPMO:= ...NOW ENTER THE MONTH

OVERVIEW OF WORK HISTORY TABLE: note that entries in parentheses are <u>automatically</u> displayed, from a previous answer

	Activity	Short	Activity	Activity	end year	end	if activity
		label	start year	start month		month	= work,
							extra Qs
1.	(=current		(if=work,	(if=work,	(=2004)	(=month	(skipped
	activity)		auto disp)	auto disp)		of wave 5	for first
						intervw)	iteration)
2.			(= end year	(= end			
			from 1.)	month			
				from 1.)			
3.			(= end year	(= end			
etc			from 2.)	month			
				from 2.)			

# FIRST ITERATION

Wrksta is automatic, DISPLAY ONLY at the first iteration: the program copies this data into the Work Activity area, for completeness and ease of analysis.

# Wrksta[1]

INTERVIEWER: DISPLAY OF CURRENT ACTIVITY, PRESS <ENTER> TO CONTINUE:

- 1 Working 16 or more hours per week
- Working fewer than 16 hours per week
- 3 Unemployed and seeking work
- 4 On a training scheme,
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired,
- 11 Other

Display of the 'WORK STATUS' LABEL from above question or

# Wrklab[1]

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY.

{If currently in work: Work1a = 1 or 2}

# Wrksyr[1]

I'd now like you to think about what you have been doing over the last year or so, back to [date of last interview/2004]. Earlier you said that last week you were ^ACTIVITY.[How long have you been ^ACTIVITY? When did it start? / You also said that you started work in month/year.]. (ENTER YEAR)

HELP SCREEN: Each job recorded should be with a different employer. If the respondent moves to a different job within the same organisation this counts as the same job unless they change from working up to 16 hours to 16 hours or more hours, or vice-versa.

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED.

Range = 1940..2050

# Wrksmo[1]

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV. ^ALREADY

Range = 1..12

# Wrkfyr[1]

ASK OR CODE: When did that period of being ^CACTIV stop?

Range = 1940..2050

### Wrkfmo[1]

ENTER MONTH RESPONDENT STOPPED BEING ^CACTIV.

Range = 1..12

### SECOND AND SUBSEQUENT ITERATIONS

# Wrksta[2+]

What were you doing immediately before this period when you were ^PACTIV? READ OUT...CODE FIRST TO APPLY

- 1 Working 16 or more hours
- Working fewer than 16 hours
- 3 Unemployed and seeking work
- 4 On a training scheme,
- 5 Full time education/at school
- 6 Sick/disabled (up to 6 months)
- 7 Sick/disabled (6 months or longer)
- 8 Looking after the home or family
- 9 Caring for a sick, elderly or disabled person
- 10 Retired
- 11 Other

# Wrklab[2+]

[DISPLAY WORK STATUS LABEL FROM PREVIOUS QUESTION]

If other: Wrksta = 11

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY

### Wrksyr[2+]

When did you start that period of being ^CACTIV?

FIRST ENTER THE YEAR.

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED.

Range = 1940..2050

### Wrksmo[2+]

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV

Range = 1..12

# Wrkfyr[2+]

And can I check, that period of being ^CACTIV *stopped* in... READ THE YEAR, PRESS <ENTER> TO CONFIRM?

Range = 1940..2050

# Wrkfmo[2+}

MONTH RESPONDENT STOPPED BEING ^PACTIV.

PRESS <ENTER> TO CONFIRM:

Range = 1..12

NEXT SEQUENCE IS SKIPPED FOR INTERATION 1, ONLY COMING UP FOR 2+, IF ACTIVITY = WORK

 $\{If Wrksta[2+] = 1 \text{ or } 2\}$ 

# Wrkemp[2+]

Were you working as an employee or were you self employed?

- 1 Employee
- 2 Self-employed
- 3 Government scheme
- 4 Unpaid family worker

# Wrkhrs[2+]

About how many hours a week did you usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997

Range = 1..997

# Wrkpay[2+]

What was your usual *take home* pay in this job? IF NO USUAL PAY, ENTER AMOUNT RECEIVED IN LAST WAGES. ESTIMATE OK

Range = 1..999999.00

 $\{If Wrkpay = 1...999999\}$ 

# Wrkppd[2+]

What period of time did that pay cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If Wkrsta = Unemployesd or Looking after Family}

### WrkIS[2+]

Were you receiving Income Support or Jobseeker's Allowance (JSA) at that time? IF YES: Income Support or Jobseeker's Allowance?

- 1 Yes, Income Support
- 2 Yes, JSA
- 3 Both
- 4 No, neither

### END OF TABLE.

{REPEAT Wrksta - Wrksig UNTIL START DATE OF ACTIVITY IS APRIL 2002 / DATE OF LAST INTERVIEW OR EARLIER.}

### WORK HISTORY CHECKS:

<u>Hard</u>: dates at Wrksyr and Wrkfyr must be after respondent's year of birth, else display: THIS IS BEFORE THE RESPONDENT WAS BORN. PLEASE AMEND.

<u>Soft</u>: dates at Wrksyr and Wrkfyr should be after respondent's 15th birthday, else display: ARE YOU SURE? THE RESPONDENT WAS VERY YOUNG.

<u>Hard</u>: start dates and end dates must be on or before the date of interview, else display: THIS DATE IS IN THE FUTURE. PLEASE AMEND.

<u>Hard</u>: end date must be after start date, else display: THE END DATE IS BEFORE THE START DATE. PLEASE AMEND.

<u>Soft</u>: two consecutive activities should not have the same activity code at Wrksta, unless they are FullT or PartT, else display: THIS IS THE SAME ACTIVITY CODE AS THE PREVIOUS ACTIVITY. PLEASE AMEND OR EXPLAIN IN A NOTE.

<u>Hard</u>: the start date of activity [n] must be before the start date of activity [n-1], else display: THE PREVIOUS START DATE IS BEFORE THIS ONE. PLEASE AMEND.

<u>Soft</u>: if the start date of one activity is not immediately after the end date of the previous activity, display: THERE IS A GAP OR OVERLAP BETWEEN SPELL {^n} AND THE SPELL ABOVE. THIS ACTIVITY FINISHES ON ^DATE BUT THE ACTIVITY ABOVE STARTS ON ^DATE. PLEASE CHANGE. IF YOU SUPPRESS THIS WARNING YOU MUST EXPLAIN IN A NOTE.

{If lone parent now, if working now, started work since October 1999, and immediately prior spell was receiving IS or ISA}

### LPBR1

Some lone parents who leave Income Support or JSA and move into work may keep their Income Support or JSA payments for two weeks. Were you aware of this?

- 1 Yes
- 2 No

{If LPBR=Yes}

### LPBR2

How did you hear about this scheme?

- 1 Jobcentre / Jobcentre Plus / Benefits Office
- 2 Citizen's Advice Bureau
- 3 Welfare Rights worker
- 4 Work colleagues
- 5 Friends
- 6 Advertisement
- 7 Other

{If LPBR=Yes}

### LPBR3

Have you [ever] benefited from this scheme yourself [since [date of last interview]]?

- 1 Yes
- 2 No

{LPBR3=Yes}

### LPBR4

If you had not received the Benefit Run-on would you ... READ OUT ...

- 1 ... have not been able to move into work,
- 2 ... have moved into work, but found it more difficult to manage financially, or
- 3 ... have moved into work and not had any financial difficulties doing so?

{The following is asked of PARTNERS ONLY}

{All not currently receiving WTC in pay: Wrk17a ne yes (Taken from the main respondent's answers)}

#### pFC1a

There is a payment available to help parents who work more than 16 hours a week. Do you know the name of this payment?

IF 'YES' ASK: What is it called?

DO NOT READ OUT.

- 1 Family Credit
- 2 FIS
- Working Tax Credit
- 4 Child Tax Credit
- 5 Income Support/MIG/Pension
- 6 Family Allowances
- 7 Working Families Tax Credit
- 8 Don't know
- 9 Other name (SPECIFY AT NEXT QUESTION)

# 11 Childcare

### ASKED OF MAIN RESPONDENT ONLY

{If any children aged 0 – 16 in household}

#### Cintro

SHOW CARD F4

The next section is about childcare that you may use to look after your child(ren). We are interested in all the different types of childcare shown on this card. By 'childcare' I mean care carried out by anyone **other** than yourself [or your partner]. Please include all types of childcare and early years education that you ever use.

[Please do not include time when your children were in school during school hours]

{If CIntro=No and respondent is working}

#### **CcNNe**

Can I just check what arrangements do you use to look after [your children/your child] when you are working?

CODE ALL THAT APPLY

- 1 Looked after by husband/wife/partner
- 2 Old enough to look after themselves
- 3 I only work during school hours
- 4 I work at home
- 5 Other type of arrangement

### EMPLOYER-PROVIDED CHILDCARE - QUESTIONS AT OVERALL LEVEL

# {If respondent or partner currently working as an employee and Cintro=Yes}

First, can I just check does [your employer/ your employer or your partner's employer] provide childcare of any kind or offer you help to pay for the cost of your childcare, even if you do not make use of it?

INCLUDE PAYMENTS FOR CHILDCARE. INCLUDE ANY ON-SITE FRANCHISES:

- 1 Yes
- 2 No

 $\{If Ech1=Yes\}$ 

# Ech3

Do you make use of this childcare or help?

- 1 Yes
- 2 No

### TABLE FOR EACH CHILD IN THE HOUSEHOLD

{*If Cintro=Yes*}

### Wrkch1a

Do you use the same childcare arrangements for looking after [name of child] during school term-time and in school holidays?

INTERVIEWER: IF USE MORE THAN ONE ARRANGEMENT/PROVIDER, ALL MUST BE THE SAME IN SCHOOL TIME AND HOLIDAYS TO CODE YES

- 1 Yes
- 2 No

{If Wrkch1a = yes }

#### Wrkch1c

Are the number of hours per week used to look after [name of child] the same during school term-time and in school holidays (for each childcare provider)?

INTERVIEWER: IF NUMBER OF HOURS NOT THE SAME: Do you use more hours of childcare during school term-time or less hours during school term-time?

- 1 No Use more hours during school term-time
- 2 No Use less hours during school term-time
- 3 Yes

# {If Cintro=Yes}

### Wrkch2a^

### SHOW CARD F4

*If Wrkch1a=Yes* [First, thinking about during school term-time. What] are your usual arrangements for looking after [name of child]?

If Wrkch1a= No [What] are your usual arrangements for looking after [name of child]?

INTERVIEWER: WE ARE INTRESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

- 0 No types of childcare or nursery eduaction used
- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who came to home
- 8 Breakfast club or After school club, on school/nursery school site
- 9 Breakfast club or After school club, not on school/nursery school site
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

{IF Wrkch2a = more than three types of arrangements}

# Wrkch2^

# SHOW CARD F4

And of these childcare arrangements, which three do you use the most?

# CODE UP TO THREE RESPONSES.

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who came to home
- 8 Breakfast club or After school club, on school/nursery school site
- 9 Breakfast club or After school club, not on school/nursery school site
- 10 Holiday club/scheme

- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

### RESPONDENT'S USE OF CHILDCARE DURING SCHOOL TERM-TIME

### TABLE FOR EACH CHILD AND EACH TYPE OF CHILDCARE USED

(IF Wrkch2 = Nursery school-friend/neighbour)

{If Wrkch2 = Nanny/Au Pair/ childcarer in the home}

### **HcarerA**

Does the Nanny/Au Pair/ childcarer in the home who looks after [name of child] live in your home?

- 1 Yes
- 2 No

{If Wrkch2 = Nanny/Au Pair/childcarer}

### HcarerB

Is the Nanny/Au Pair /childcarer who looks after [name of child] approved? PROBE IF UNSURE: Do you know if they have a certificate of approval? IF SO, CODE YES.

HELP SCREEN: This means the childcarer is approved by Ofsted to care for children under 8 years old in the home of the child's parents. Being approved is **not** the same as being 'registered' childcare.

- 1 Yes
- 2 No

{If Wrkch2= childminder/child's grandparent(s)/other relative/neighbour or friend }

### CmndA

*If Wrkch2 = grandparent/other relative/friend or neighbour* [Sometimes friends or relatives can also be registered childminders,]

Is the [childminder/child's grandparent(s)/other relative/neighbour or friend] who looks after [name of child] a registered childminder?

- 1 Yes
- 2 No

{For each type of childcare: Wrkch2= Nursery school-friend/neighbour}

# Wrkch3

How many hours per week does [name of child] usually spend being looked after by ... [type of childcare mentioned at Wrkch2] ... during school term-time?

INTERVIEWER ADD IF NECESSARY: If you are unsure, please give an estimate.

Range = 1..168

[If respondent is working]

# Wrkch3a

When [name of child] is being looked after by [type of childcare mentioned at Wrkch2] are you at work, including travel to and from work, for ...READ OUT...

- 1 ...all of that time,
- 2 some of that time,

### 3 or none of that time?

{For each type of childcare: Wrkch2= Nursery school-friend/neighbour}

# Wrkch4 (Wrk52)

Do you usually have to pay for [type of childcare mentioned at Wrkch2] during school term-time? INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

- 1 Yes
- 2 No

{If Wkch4=yes}

# Wrkch5 (Wrk54)

How much do you pay for ... [type of childcare mentioned at Wrkch2] ... for [name of child] during school term-time? [Do not include vouchers, money or bills paid for by your/your partner's employer'].

INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

Range = 0.01..9997.00

 $\{If Wrkch5 = 1...9996.99\}$ 

#### Wrkch6

What period of time does that cover?

- 1 Hour
- 2 Half day (session)
- 3 Day
- 4 Week
- 5 Calendar month
- 6 Term,
- 7 Year,
- 8 One-off cost / lump-sum
- 9 None of these (Explain in note)

### **Soft Check:**

IF Amount per hour or day < £1,000

INTERVIEWER: THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK FIGURE WITH RESPONDENT

{If Wkch4=yes}

### Wkch6a

At any time in the past year, that is since [month of current interview] [year of current interview-1], have the rates charged by ... [type of childcare mentioned at Wrkch2] ... for [name of child] increased or decreased at all?

- 1 increased
- 2 decreased
- 3 (spontaneous) stayed the same

{*If Wkch6a=increased or decreased*}

# Wrk6b

When the charges [increased/decreased] did this affect the number of hours that you used ... [type of childcare mentioned at Wrkch2] ... for [name of child]?

INTERVIEWER: IF YES PROBE: Did the hours increase or decrease?

- 1 yes, number of hours increased
- 2 yes, number of hours decreased
- 3 no

 $\{If\ doesn't\ pay\ for\ childcare\ (\ Wrkch4=No)\}$ 

# Wrkch4a^

# SHOW CARD F5

Do you do any of the things on this card to repay ... [type of childcare mentioned at Wrkch2] ... for looking after [name of child] during school term-time?

- 1 Look(ed) after his/her child(ren) in return
- 2 Do(Did) him/her a favour
- 3 Give(Gave) him/her a gift or treat
- 4 Something else
- 5 None of these

{If uses employer's childcare/help (Ech3=yes) ask for each type of childcare nursery school – Holiday club/scheme}

# Ir1

Does [your employer/ your employer or your partner's employer] provide or help you pay for ...[type of childcare mentioned at Wrkch2] ... for [name of child] during school term-time? INCLUDE CHILDCARE PLACES, VOUCHERS, PAYMENTS.

- 1 Yes2 No
- NatCen: Ir4 to Ir5 now asked at family level

{If Ir1=Yes}

Ir6

How much does [your employer/ your employer or your partner's employer] pay for ...[type of childcare mentioned at Wrkch2] for [name of child] ...during school term-time? INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID BY EMPLOYER COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

EMPLOYER CONTRIBUTION MAY BE VOUCHERS, MONEY, REDUCED CHARGES OR PAID BILLS.

Range = 0.01..9997.00

 $\{If\ IR6 = 1..9996.99\}$ 

IR7

What period of time does that cover?

- 1 Hour,
- 2 Half day (session)
- 3 Day
- 4 Week
- 5 Calendar month
- 6 Term
- 7 Year
- 8 One-off cost / lump-sum
- 9 None of these (Explain in note)

NatCen: Ir2 to Ir2o now asked at family level

{If employer provided (Ir1= yes) AND childcare type is day nursery }

Ir3

Is the day nursery or creche that you use for [name of child] provided on the employer's own premises?

- 1 Yes
- 2 No

END TABLE (childcare arrangement) END TABLE (each child)

### RESPONDENT'S USE OF CHILDCARE DURING SCHOOL HOLIDAYS

# TABLE for each child whose childcare arrangements differ between school term-time and holidays

{IF Use childcare (Cintro=Yes) AND

have same childcare provider, but different hours (Wrkch1a=Yes and Wrkch1c=No)

OR IF Has different childcare provider in School holidays (Wrkch1a=No)}

#### HolInt

You said earlier that you had different arrangements for looking after [name of child] in school term-time and school holidays. The next questions are about what happens in school holidays.

{If has different childcare provider in School holidays (Wrkch1a=No)}

Wrkch7a^ (Wrk51)

SHOW CARD F6

What are your usual arrangements for looking after [name of child] during the school holidays?:

CODE ALL THAT APPLY

INTERVIEWER: WE ARE INTRESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

- 0 No types of childcare or nursery education used
- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who came to home
- 8 Breakfast club or After school club, on school/nursery school site
- 9 Breakfast club or After school club, not on school/nursery school site
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's non resident parent
- 12 The child's grandparent(s)
- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

{*IF Wrkch7a* = more than three types of arrangements}

# Wrkch7^

SHOW CARD F6

And of these childcare arrangements, which three do you use the most?

CODE UP TO THREE RESPONSES.

INTERVIEWER: WE ARE INTRESTED IN ALL CHILDCARE USED WHETHER IT IS REGULAR OR OCCASIONAL, FORMAL OR INFORMAL.

- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or crèche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who came to home
- 8 Breakfast club or After school club, on school/nursery school site
- 9 Breakfast club or After school club, not on school/nursery school site
- 10 Holiday club/scheme
- 11 My ex-husband/wife/partner / the child's other non resident parent
- 12 The child's grandparent(s)

- 13 The child's older brother/sister
- 14 Another relative
- 15 A friend or neighbour
- 16 Other nursery education provider
- 17 Other childcare provider

{If Wrkch7 = Nanny/Au pair/childcarer in the home and WrkCh2= Nanny/Au pair/childcarer in the home} **HcareS** 

INTERVIEWER CODE OR ASK: Is the nanny/au pair/childcarer in the home who looks after [name of child] the same person that you use during term time?:

- 1 Yes
- 2 No

{If not the same Nanny/au pair in school holidays or if only use Nanny/au pair in school holidays
If Wrkch7 = Nanny/Au pair/childcarer in the home Home childcarer and WrkCh2= Nanny/Au pair/Home
childcarer and HcareS=No or If Wrkch7 = Nanny/Au pair/childcarer in the home and WrkCh2not equal to
Nanny/Au pair/}

# **HcarerAA**

Does the Nanny/Au Pair/ childcarer who looks after [name of child] live in your home?

- 1 Yes
- 2 No

### **HcarerBB**

Is the Nanny/Au Pair/ childcarer who looks after [name of child] approved? PROBE IF UNSURE: Do you know if they have a letter confirming that they are approved? IF SO, CODE YES.

HELP SCREEN: This means the childcarer is approved by Ofsted to care for children under 8 years old in the home of the child's parents. Being approved is **not** the same as being 'registered' childcare.

- 1 Yes
- 2 No

### CmndB

Is the childminder who looks after [name of child] the same person as that used during term time?

- 1 Yes
- 2 No

# CmndC

Is the childminder who looks after [name of child] a registered childminder?

- 1 Yes
- 2 No

{For each type of childcare: Wrkch7= Nursery school-friend/neighbour}

#### Wrkch8

How many hours per week does [name of child] usually spend being looked after by ...[type of childcare mentioned at Wrkch7]... during the school holidays?

INTERVIEWER ADD IF NECESSARY: If you are unsure, please give an estimate.

Range = 1..168

[If respondent is working]

### Wrkch8a

When [name of child] is being looked after by [type of childcare mentioned at Wrkch2] are you at work, including travel to and from work, for ...READ OUT...

- 1 ...all of that time,
- 2 some of that time,
- 3 or none of that time?

{For each type of childcare: Wrkch7= Nursery school-friend/neighbour}

### Wrkch9 (Wrk53)

Do you usually have to pay for [type of childcare mentioned at Wrkch7] during the school holidays? INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

- 1 Yes
- 2 No

{If Wrkch9=yes}

# Wrkch10 (Wrk55)

How much do you pay for ... ... [type of childcare mentioned at Wrkch7]... for [name of child] during the school holidays. [Do not include vouchers, money or bills paid for by your/your partner's employer'?]

INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

Range = 0.01..9997.00

{*If pays in 1.. 9996.99*}

### Wrkch11

What period does that cover?

- 1 Hour
- 2 Half day (session)
- 3 Day
- 4 Week
- 5 Calendar month
- 6 Term
- 7 Year
- 8 One-off cost / lump-sum
- 9 None of these (Explain in note)

### **Soft Check:**

IF Amount per hour or day < £1,000

INTERVIEWER:THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK FIGURE WITH RESPONDENT

{If doesn't pay for child care Wrkch9 = No}

### Wrkch9a^

SHOW CARD F7

Do you do any of the things on this card to repay ... [type of childcare mentioned at Wrkch7] for looking after [name of child] during the school holidays?

- 1 Look(ed) after his/her child(ren) in return
- 2 Do(Did) him/her a favour
- 3 Give(Gave) him/her a gift or treat
- 4 Something else
- 5 None of these

{IFuses employer's childcare (Ech3=yes), ask for each type of childcare Wrkch7= Nursery school-Holiday club/scheme}

#### Ir11

Does [your employer] provide or help pay for ... [type of childcare mentioned at Wrkch7]... for [name of child] during the school holidays?

INCLUDE CHILDCARE PLACES, VOUCHERS, PAYMENTS.

- 1 Yes
- 2 No

{If Ir11=Yes}

#### Ir66

How much does your employer pay for ...[type of childcare mentioned at Wrkch7] ... for [name of child] (during the school holidays)?

INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID BY EMPLOYER COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

EMPLOYER CONTRIBUTION MAY BE VOUCHERS, MONEY, REDUCED CHARGES OR PAID BILLS.

Range = 0.01..9997.00

{*If Ir66* = 1 .. 9996.99}

#### **IR77**

What period of time does that cover?

- 1 Hour
- 2 Half day (session)
- 3 Day
- 4 Week
- 5 Calendar month
- 6 Term
- 7 Year
- 8 One-off cost / lump-sum
- 9 None of these (Explain in note)

# $\{If\ employer\ provided\ (Ir11=\ yes)\ and\ childcare\ type\ is\ day\ nursery\ \}$

#### Ir33

Is the day nursery or creche that you use for [name of child] provided on the employer's own premises?

- 1 Yes
- 2 No

# **END TABLE (childcare arrangement)**

END TABLE (for each child whose childcare arrangements differ between school term-time and holidays)

# EMPLOYER PROVIDED CHILDCARE - QUESTIONS AT OVERALL LEVEL

Asked at family level if respondent uses employer provided childcare {If employer provided childcare Ech3= Yes and (Ir1= Yes) or (Ir11=Yes)}

# Ir4^

# SHOW CARD F8

How does [your employer/ your employer or your partner's employer] provide or help pay for the childcare that you use?

# CODE ALL THAT APPLY

- 1 Free places
- 2 Places at normal rates
- 3 Vouchers
- 4 Provides money to meet expenses
- 5 Pays the bills
- 5 [spontaneous code] Other way

# {If employer pays for childcare in full/part (IR4 =Free places to Other)

#### IR5

In return for [your employer/ your employer or your partner's employer]'s help do [you/you or your partner] have a reduced salary?

- 1 Yes
- 2 No

### {Ask all}

# Ir2^

# SHOW CARD F9

Thinking of all the childcare that you use, what were your reasons for choosing [this/these] type[s] of childcare?

# CODE ALL THAT APPLY

- 1 Quality of provision
- 2 Location
- 3 Availability
- 4 Cost
- 5 Other (SPECIFY)

# {IF Ir2=Other}

### Ir2o

PLEASE SPECIFY

{If respondent and/or partner is working}

# **CCchg**

Thinking just about during the school holidays, do [you/you and your partner/your partner] change your working arrangements?

- 1 Yes
- 2 No

# [If CcHg=Yes]

# CCHow^

SHOW CARD F10

How do [your/you and your partner's/your partner's] work arrangements change? CODE ALL THAT APPLY

- 1 I take leave/do not work
- 2 I take time off in lieu
- 3 I work fewer hours
- 4 I work more hours
- 5 I work at home
- 6 My partner takes leave/does not work
- 7 My partner takes time off in lieu
- 8 My partner works fewer hours
- 9 My partner works more hours
- 10 My partner works at home
- 11 Other change in working arrangement

### KidsDep

**COMPUTED VARIABLE:** If any dependent children aged 0-16 in the household.

- 1 Yes
- 2 No

{All with dependent children aged 0-16 KidsDep=Yes}

### Sources ^

SHOW CARD F9

In the last 12 months, that is since [date, one year ago], from which, if any, of these people or places have you obtained information about childcare in your local area?

By 'your local area' I mean any places that are near enough for you to be able to use them on a regular basis, regardless of whether or not you have used them.

PROBE: Which others?

- 1 Word of mouth (e.g. friends or relatives)
- 2 Children's information services
- 3 ChildcareLink (the national helpline and web site)
- 4 National organisation(s) (e.g. Kids' Club Network, Citizen's Advice Bureau)
- 5 Employment Service or Jobcentre adviser
- 6 Your employer
- 7 Local advertising (e.g. in shop windows, local newspaper)
- 8 Yellow Pages
- 9 Doctor's surgery
- 10 Health visitor
- 11 Local community centre
- 12 Local library

- 13 Internet
- 14 Other please specify
- None of these
- 16 Child's school
- 17 Parent & toddler group/playgroup
- 18 Other professional (e.g. social worker, family support worker)
- 19 Leaflets, flyers through the door
- 20 Other specific answer, not codeable to 1-20
- 97 Other vague answer, not codeable to 1-21

{*If Sources* = *Other*}

# **OthSourc**

INTERVIEWER: Enter details of other source(s) of information.

#### Info2

Would you say that the amount of information which is available to you about childcare in your local area is about right, too much or too little?

- 1 About right
- 2 Too much
- 3 Too little

### **IntOver**

The next few questions are about what you **think** about childcare in your local area irrespective of whether you use any.

### **CCPlaces**

SHOWCARD F12 (list of different childcare providers)

Please think about the overall number of places at childcare providers in your local area, that is places at the types of provider shown on this card. Currently, would you say that there are too many places, about the right number or not enough?

INTERVIEWER: Use 'Don't Know' if respondent can't say.

- 1 Too many
- 2 About the right number
- 3 Not enough

### **CCQual**

SHOW CARD F13

And thinking about the overall quality of childcare provided in your local area, how good would you say this is? Please choose a response from this card.

 $INTERVIEWER: Use \ 'Don't \ Know' \ if \ respondent \ can't \ say.$ 

- 1 Very good
- 2 Fairly good
- 3 Neither good nor poor
- 4 Fairly poor
- 5 Very poor

### **CCcost**

SHOW CARD F14

And thinking about the overall affordability of childcare provided in your local area, for a family like yours how good would you say this is? Please choose a response from this card.

- 1 Very affordable
- 2 Fairly affordable
- 3 Not at all affordable

# 12 Job search activity

### ASK FOR MAIN RESPONDENT AND PARTNER SEPARATELY

#### Intro2

JOB SEARCH SECTION

{If working fewer that 16 hours or not working (Empstat = 2 or 3)}

#### Jsc1

Are you currently seeking paid work of either 16 hours or more or fewer than 16 hours each week?

- 1 Yes, 16 hours or more
- 2 Yes, fewer than 16 hours
- 3 No

{If working 16 or more hours (empstat =1) or Jsc1=no}

### Jsc2

Have you been looking for paid work of 16 hours or more at any time during the past 12 months, (including looking for the job you are in now)?

INCLUDE LOOKING FOR JOB THEY ARE IN NOW, AND NEW JOB FOR THE FUTURE AND LOOKING FOR ADDITIONAL JOBS TO INCREASE TOTAL HOURS TO 16+

- 1 Yes
- 2 No

{If are/were looking for a job (Jsc1 = 1 or 2=yeslt16 or Jsc2 = Yes)}

#### **Isc4**

During the past 12 months have you seen any vacancies for jobs offering 16 hours or more each week that you have applied for, or intended to apply for?

INCLUDE JOB THEY ARE IN NOW, AND NEW JOB FOR THE FUTURE, AND ADDITIONAL JOBS TO INCREASE TOTAL HOURS TO 16+

- 1 Yes, applied
- 2 Yes, intended to apply
- 3 Yes, both applied and intended to apply
- 4 No

{If are/were looking for a job (Jsc1 = 1 or 2=yeslt16 or Jsc2 = Yes)}

### Jsc12

At any time in the past 12 months, have you seen any vacancies for suitable jobs in this area that you would not have been able to travel to?

- 1 Yes
- 2 No

{If has seen vacancy: applied or intended to apply (Jsc4 = 1 or 2) or wouldn't have been able to travel (Jsc12 = yes) }

# Jsc13a

Thinking about the most recent job that you applied for or considered applying for, how much pay was that job offering?

FIRST, CODE TIME PERIOD: PER HOUR, WEEK, MONTH OR YEAR...

- 1 Per hour
- 2 Per week
- 3 Per month

- 4 Per year
- 5 Per other period(SPECIFY AT NEXT QUESTION)
- 6 Other specific answer, not codeable to 1-4
- 7 Other vague answer, not codeable to 1-6

 ${If Jsc13a = other}$ 

### Jsc13b

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

 $\{If\ Jsc13a = hour..other\ \}$ 

# Jsc13c

...NOW ENTER AMOUNT

INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE

Range = 0.00..999997.00

# Jsc14

Was it a permanent or temporary job, or a contract for a fixed term?

- 1 Permanent
- 2 Temporary job (including seasonal/casual work)
- 3 Fixed term contract
- 4 Temporary, but could become permanent
- 5 Don't know

# Jsc16

... and for how many hours of work each week?

Range = 1..997

# **Hard Check**

IF Jsc16 < 168

ANSWER OUT OF RANGE

**Soft Check** 

IF Jsc16 < 60

OVER 60 HOURS, IS THAT CORRECT?

{*If working fewer that 16 hours (Empstat = 2)*}

#### Jsc31a<sup>^</sup>

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment?

# CODE ALL THAT APPLY

- 1 No, nothing: already looking
- 2 Cannot afford child care
- 3 No child care available
- 4 Own illness/disability
- 5 Child's illness/disability
- 6 Other household member's illness/disability
- 7 No work available
- 8 Don't have the skills/qualifications
- 9 Studying/ on a training course
- 10 Better off not working
- Don't want to spend more time apart from my children
- Would not be able to pay rent or mortgage
- 13 Problems with transport
- 14 Don't need to
- 15 No reason
- 16 Other reason(s) (SPECIFY AT NEXT QUESTION)
- 17 Pregnant
- 18 Retired or approaching retirement
- 19 Other specific answer, not codeable to 1-18
- 97 Other vague answer, not codeable to 1-19

# ${If Isc31a = other}$

# Jsc31b

### INTERVIEWER: SPECIFY OTHER REASONS

# {*If Jsc31a* = *problems with transport*}

# Jsc31c^

What sort of problems with transport are these?

### INTERVIEWER: CODE ALL THAT APPLY

- 1 Too far
- 2 Car not available
- 3 Don't have a current driving licence/can't drive
- 4 Cost of petrol
- 5 Lack of parking facilities
- 6 Cost of parking
- 7 Traffic congestion/roadworks
- 8 Inadequate public transport
- 9 Cost of using public transport
- 10 Personal physical difficulties/disability
- 11 Personal safety concerns
- 12 Congestion charges
- 13 Other (Please specify)
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

 $\{If\ Isc31c = other\}$ 

### IscO31c

# INTERVIEWER: ENTER OTHER PROBLEMS WITH TRANSPORT?

{If not currently working (Empstat=3)}

# Jsc40a^

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment? Anything else?

CODE ALL THAT APPLY

- 1 No, nothing: already looking
- 2 Cannot afford child care
- 3 No child care available
- 4 Own illness/disability
- 5 Child's illness/disability
- 6 Other household member's illness/disability
- 7 No work available
- 8 Don't have the skills/qualifications
- 9 studying/on a training course
- 10 Better off not working
- Don't want to spend more time apart from my children
- Would not be able to pay rent or mortgage
- 13 Problems with transport
- 14 Don't need to look for a job
- No reason / none of these
- 16 Other reason(s) (SPECIFY AT NEXT QUESTION)
- 17 Pregnant
- 18 Retired or approaching retirement
- 19 Other specific answer, not codeable to 1-18
- 97 Other vague answer, not codeable to 1-19

 $\{if\ Jsc40a = other\}$ 

### Isc40b

INTERVIEWER: SPECIFY OTHER REASONS

{*If Jsc40a* = *problems with transport*}

# Jsc40c^

What sort of problems with transport are these?

INTERVIEWER: CODE ALL THAT APPLY

- 1 Too far
- 2 Car not available
- 3 Don't have a current driving licence/can't drive
- 4 Cost of petrol
- 5 Lack of parking facilities
- 6 Cost of parking
- 7 Traffic congestion/roadworks
- 8 Inadequate public transport
- 9 Cost of using public transport
- 10 Personal physical difficulties/disability
- 11 Personal safety concerns
- 12 Congestion charges
- 13 Other (Please specify)
- 14 Other specific answer, not codeable to 1-13
- 97 Other vague answer, not codeable to 1-14

```
\{If\ Isc40c = other\}
IscO40c
INTERVIEWER: ENTER OTHER PROBLEMS WITH TRANSPORT?
{If not already lookingfor work (Jsc40a <> 1)}
Jsc41
Do you think you might look for a paid job of 16 or more hours a week in the future?
1
        Yes
2
        No
\{If\ Jsc41 = yes\ or\ don't\ know\}
Jsc42
When do you think you might look for a paid job of 16 or more hours a week?
1
        Looking now
2
        In a few weeks
3
        In a few months
4
        In a year or two
        Some time in the future
{If currently in work (Empstat = 1 or 2)}
Isc60
So, may I just check, are you actively looking for a new job at the moment?
1
        Yes
2
        No
{If looking for work (Jsc60 = Yes \text{ or } Jsc40a=1) or will look for work (Jsc42 = 1 \text{ to } 4)}
Jsc50a
[Suppose you were looking for another job, working 16 or more hours a week] How much money
would you need to be offered in a new job before you felt it worth taking?
ENCOURAGE GUESSING IF NECESSARY
FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...:
1
        per hour
2
        per week
3
        per month
4
        per year
5
        per other period (SPECIFY AT NEXT QUESTION)
6
        Other specific answer, not codeable to 1-4
        Other vague answer, not codeable to 1-6
\{If\ Jsc50a = other\}
Jsc50b
INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY
\{If\ | sc50a = week..other \}
Jsc50c
...NOW ENTER AMOUNT [per period at Jsc50a]
```

Range = 0.00..999997.00

INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE.

```
\{If\ | sc50c = 1 \ to \ 99997 \}
Jsc51
How easy or difficult do you think it would be to get a job around here paying that amount
... READ OUT...
1
        ...very easy,
2
        quite easy,
3
        quite difficult,
        or very difficult?
\{If\ Jsc50c = 1\ to\ 99997\ \}
Jsc52
Do you think in the end you would have to take a job paying less than this?
1
        Yes
2
        No
\{If Jsc52 = yes \ or \ if Jsc50c \ don't \ know \ or \ refusal\}
Jsc53a
How much do you think you would have to end up accepting?
FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...
1
        per hour
2
        per week
3
        per month
4
        per year
5
        per other period (SPECIFY AT NEXT QUESTION)
6
        Other specific answer, not codeable to 1-4
        Other vague answer, not codeable to 1-6
{If Jsc53a = other}
Jsc53b
INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY
\{If\ Jsc53a = week..other\ \}
Jsc53c
...NOW ENTER AMOUNT [per period at Jsc53a]
INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE.
Range = 0.00..99997.00
{If looking for work (Jsc60 = Yes \text{ or } Jsc40a=1) or will look for work (Jsc42 = 1 \text{ to } 4)}
Jsc54
How many hours each week do you think you would like to work?
Range = 1..997
Hard check
IF Jsc54 > 168:
ANSWER OUT OF RANGE
Soft Check
IF Isc54 > 60:
```

OVER 60 HOURS, IS THAT CORRECT?

{If Jsc50c =Response}

# Isc57^

#### SHOW CARD G1

There are some types of income, apart from earnings, that people may get when working. Which of these types of income shown on this card do you think you would get in an new job (paying the amount you have mentioned)?

- 1 Working Tax Credit
- 2 Child Tax Credit
- 3 Income Support
- 4 Maintenance
- 5 Housing Benefit
- 6 Council Tax Benefit
- 7 Child Benefit
- 8 Other benefits
- 9 Income from lodgers
- 10 Student grant
- 11 Other source
- 12 None of these

#### Jsc58

What would you say would be the minimum you would need to have coming in from wages and from all these extra sources **each week** for a new job to be worth taking?

INTERVIEWER: RECORD POUNDS AND PENCE.

RECORD INCOME BEFORE DEDUCTIONS e.g. TO PAY FOR TRAVEL, MORTGAGE, RENT OR CHILDCARE

Range = 0..9997.00

{If not working more than 16 hours (Empstat <>1) and is looking or will look for job (Jsc41=1 or JSC42=1 to 4} **Isc70^** 

If you were to take up working [16 or more hours a week] (again) what would be your usual arrangements for looking after the children?

PROMPT TO CLASSIFY: CODE UP TO 5 THAT APPLY

Children would be cared for by...

- 1 Nursery school or nursery class
- 2 Special day school or nursery or unit for children with special educational needs
- 3 Day nursery or creche
- 4 Playgroup or pre-school [including welsh medium]
- 5 Childminder
- 6 Nanny or au pair or childcarer in the home
- 7 Baby-sitter who came to home
- 8 Breakfast club or After school club, on school/nursery school site
- 9 Breakfast club or After school club, not on school/nursery school site
- 10 Holiday club/scheme
- 11 My husband/wife/partner
- 12 My ex-husband/wife/partner / the child's other non resident parent
- 13 The child's grandparent(s)
- 14 The child's older brother/sister
- 15 Another relative
- 16 A friend or neighbour
- 17 I would only work during school hours
- 18 I would take them to work
- 19 Old enough to look after themselves
- 20 I would work from home
- 21 Other arrangements (please specify)

# None of these

{*If Jsc70=other*}

JscO70

INTERVIEWER: PLEASE ENTER THE OTHER CHILD CARE ARRANGEMENT

 $\{If \ Jsc70 = 2 \ to \ 11\}$ 

Jsc71

Do you think you would usually have to pay for any of this childcare?

- 1 Yes
- 2 No
- 3 Don't know

 ${If Jsc71 = yes}$ 

Jsc72

How much do you think you would have to pay in an average week?

INTERVIEWER: RECORD POUNDS AND PENCE

Range = 1..997.00

# Jsc78

As far as you know, taking into account these childcare costs do you think that... READ OUT...

- 1 ...you would definitely be entitled to extra help with Working Tax Credit and/or Child Tax
- or you would definitely NOT be entitled to Working Tax Credit and/or Child Tax Credit?
- 3 Not sure

# 13 Benefits and tax credits

# ASKED FOR MAIN RESPONDENT ONLY

#### Intro

**BENEFITS SECTION** 

#### Ben1^

SHOW CARD H1

Which, if any, of these health or disability benefits are [you/ you and your partner] receiving at the moment?

CODE ALL THAT APPLY

- 1 Incapacity Benefit (previously Invalidity Benefit)
- 2 Severe disablement allowance (SDA)
- 3 Statutory sick pay (SSP)
- 4 Attendance Allowance
- 5 Disability Living Allowance Care Component
- 6 Disability Living Allowance mobility or motability allowance
- 7 Disability Living Allowance for children Care component
- 8 Disability Living Allowance for children mobility or motability allowance
- 9 Industrial injuries disablement benefit
- 10 War Pensions
- 11 Carer's allowance
- 12 Some other benefit for people with disabilities
- 13 None of these

# BenNTC^

SHOWCARD H2

The Government introduced the Tax Credits in April 2003. Are [you/you and your partner] currently receiving any of the tax credits on this card?

- 1 Working Tax Credit
- 2 Child Tax Credit
- 3 Both WTC and CTC
- 4 None of these

{If not receiving CTC or WTC (IF BenNTC = None of these)}

#### TakUp1

Have you applied for Child Tax Credit and/or Working Tax Credit?

- 1 Yes
- 2 No

 $\{ If \ have \ not \ applied \ for \ CTC \ or \ WTC \ \{ if \ TakUp1=2 \} \}$ 

# TakUp2^

What are the reasons you did not apply for any of the Tax Credits?

- 1. Don't know about them/haven't heard of them
- 2. Not entitled/eligible
- 3. Don't know how to claim
- 4. Not got round to applying
- 5. No particular reason
- 6. Other reason (please specify)

{If already receiving CTC and/or WTC (If benntc = 1/2/3)}

# **PyNTC**

Do you receive your payment of Working Tax Credit and Child Tax Credit as one amount or is it paid separately?

- 1 One amount
- 2 Separately

{If currently receiving CTC and WTC and amount is paid as one amount(If payntc=1 and benntc=3)}

#### PvNTC1^

Are your tax credits paid by giro, bank/building society account or direct by post office card account? INTERVIEWER: IF BANK/BUILDING SOCIETY/POST OFFICE CARD ACCOUNT AND IN COUPLE: IS THIS INTO YOUR OWN, YOUR PARTNER'S OR A JOINT ACCOUNT? CODE ALL THAT APPLY

- 1 By giro
- 2 Bank/building society account (own)
- 3 Bank/building society account (partner)
- 4 Bank/building society account (joint)
- 5 Post Office Card Account (own)
- 6 Post Office Card Account (partner)

{If currently receive WTC (BenNTC=1 or 3 and PyNTC =2)}

#### NTC3a^

Is your Working Tax Credit paid by giro, through wages, into a bank account/building society or direct by post office card account?

IF WAGES AND IN COUPLE: Is this into your own or your partner's wages?

IF BANK/BUILDING SOCIETY ACCOUNT AND IN COUPLE: Is this into your own, your partner's or a joint account?

IF POST OFFICE CARD ACCOUNT AND IN COUPLE: Is this into your own or your partner's Post Office Card Account?

CODE ALL THAT APPLY

- 1 By giro
- 2 Through wages (own)
- 3 Through wages (partner)
- 4 Bank/Building Society account (own)
- 5 Bank/Building Society account (partner)
- 6 Bank/Building Society account (joint)
- 7 Post Office Card Account (own)
- 8 Post Office Card Account (partner)

{If currently receive CTC (BenNTC=2 or 3 and PyNTC=2)}

#### NTC3b^

Is your Child Tax Credit paid by giro, into a bank / building society account ot direct by Post Office Card Account?

IF BANK/ BUILDING SOCIETY ACCOUNT AND IN COUPLE: Is this into your own, your partner's or a joint account?

IF POST OFFICE CARD ACCOUNT AND IN COUPLE Is this into your own or your partner's Post Office Card Account?

- 1 By giro
- 2 Bank/Building Society account (own)
- 3 Bank/Building Society account (partners)

- 4 Bank/Building Society account (joint)
- 5 Post Office Card Account (own)
- 6 Post Office Card Account (partner)

 $\{If\ currently\ receive\ WTC\ or\ CTC(BenNTC=1,\ 2\ or\ 3)\}$ 

#### Awardb

Do you have your latest Tax Credits Award Notice from the Inland Revenue that you could consult, because it may be useful for the next few questions?

INTERVIEWER: IF NECESSARY, SHOW EXAMPLE AWARD NOTICE.

THIS IS FORM TC602(A) OR TC602.

CHECK WITH RESPONDENT THAT THIS IS MOST RECENT AWARD NOTICE.

- 1 Yes,
- 2 No (unable to find at time of interview)
- 3 No(Refusal or unwilling)

{If no award notice and WTC paid through wages (Awardb=No AND NTC3a =1 or 2)}

#### **TxPyWb**

In that case, could you consult your [or your partner's] payslip for the details?

INTERVIEWER: IF BOTH RESPONDENT AND PARTNER IN WORK PLEASE CHECK BOTH PAY SLIPS

# SINGLE CODE ONLY

- 1 Latest payslip(s) consulted
- 2 Old payslip(s) consulted
- 3 Payslip(s) not consulted: Refused
- 4 Payslip(s) not consulted: Not found
- 5 No payslip(s) provided by employer

{If no award notice and WTC ot CTC paid into account or payslip not consulted (Award=No) {IF (Award=No) AND (NTC3a = BankO...BankJ) OR (NTC3b=BankO..BankJ) OR (TxPyWB=Refuse..NoPay)

#### **TxtStmtb**

[In that case/or] is there a Bank/Building Society or Post Office Card Account Statement you could consult?

- 1 Yes
- 2 No (unable to find at time of interview)
- 3 No (unwilling/refusal)

#### Ben1a^

# SHOW CARD H3

And which, if any, of these benefits or tax credits other than Council Tax Benefit, Housing Benefit or rent rebate are [you/ you and your partner] receiving at the moment?

- 1 Income Support
- 2 Child Benefit
- 3 Maternity Allowance
- 4 Statutory Maternity Pay
- Widows Benefit, Bereavement Allowance or Widowed Parents (formerly Widowed Mother's)
  Allowance
- 6 Job Seeker's Allowance (was Unemployment Benefit)
- 7 New Deal Allowance
- 8 State Retirement Pension
- 9 Some other state benefit NOT Housing Benefit or Council Tax Benefit (SPECIFY AT NEXT QUESTION)
- 10 None of these

- 11 Pension Credit
- 12 Other specific answer, not codeable to 1-11
- 97 Other vague answer, not codeable to 1-12

{If not receiving Child Benefit (If Ben1a <>2)}

# **CBTakup**

Why are you (or your partner) not receiving Child Benefit at the moment?

- 1 Have not had time to claim it yet
- 2 Wasn't aware of Child Benefit
- 3 Aware but chose not to claim it
- 4 Claim is being processed
- 5 Payment is suspended or interrupted for some reason (SPECIFY)
- 6 Not eligible (SPECIFY)
- 7 Other (SPECIFY)
- 8 Benefit paid to other parent
- 9 Other specific answer, not codeable to 1-8
- 97 Other vague answer, not codeable to 1-9

 $\{If \ CB \ Takup = 5, 6 \ or \ 7\}$ 

# **CBTakupO**

ENTER REASON WHY [PAYMENT IS SUSPENDED OR INTERRUPTED/ ELIGIBLE/ OTHER REASON]

**OPEN** 

#### TABLE for each benefit coded at Ben1 or Ben1a

# Ben2

How much [name of benefit listed at **Ben1 or Ben1a**] do you [and your partner] receive? ENTER POUNDS AND PENCE

IF RESPONDENT ONLY KNOWS COMBINED TOTAL ENTER AMOUNT AND RECORD WHICH BENEFITS ARE COVERED BY THIS AMOUNT IN A NOTE.

Range = 0..9997.00

{*If Ben2=response*}

# Ben2a

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If couple household and Ben1 or Ben1a <> none}

#### Ren3

Who receives [name of benefit listed at Ben1 or Ben1a]?

- 1 Respondent only
- 2 Partner only
- 3 Both respondent and partner
- 4 Dependent child

{If receiving Child Benefit / Income Support (Ben1a= 1 or 2)}

#### BenPay

Is your [Child Benefit/Income Support] paid by order book, direct to bank account, or direct to post office card account?

- 1 Order book (cashed at the post office)
- 2 Direct to bank/building society account
- 3 Direct to post office card account

{If receiving Job seekers allowance (Ben1a =6)}

#### Ben5

Is your JSA contribution-based, and so not reduced by other income you may have - or income-based, so that it is reduced by any other income you may have?

- 1 Contribution based
- 2 Income based
- 3 Don't know/not sure

{*If receiving Disability allowance – care component (Ben1 = 5)*}

#### **DLAcare**

And do you know which rate you receive the Disability Allowance care component? Is it ... READ OUT ...

- 1 ... the highest rate
- 2 ... the middle rate
- 3 or is it the lowest rate?

 $\{If\ receiving\ Disability\ allowance-mobility\ component\ (Ben1=6)\}$ 

#### **DLAmob**

And do you know which rate you receive the Disability Allowance mobility component? Is it ... READ OUT ...

- 1 ... the highest rate,
- 2 or is it the lowest rate?

#### WTCWk

**COMPUTED VARIABLE:** Weekly amount of WTC.

{If amount of WTC in work block is different to amount of WTC in benefit block (allowing 20% either way)} **WTCCk** 

INTERVIEWER: TWO DIFFERENT AMOUNTS OF WTC HAVE BEEN RECORDED:

IN WORK SECTION: £ [Wrk17b] received every [time period from Wrk17c]

IN BENEFITS SECTION: £[Ben2] (for WTC) received every [time period from Ben2a]

PLEASE CHECK AMOUNTS WITH RESPONDENT AND USE MOST RECENT

DOCUMENTATION TO HELP RESOLVE.

# CODE ONE OF THE FOLLOWING.:

- 1 Amount in work section is correct
- 2 Amount in benefit section is correct
- 3 Both amounts are correct
- 4 Neither amounts are correct

{If WTCCk=4 }

WTCnam

INTERVIEWER: ENTER CORRECT AMOUNT OF WTC RECEIVED ENTER POUNDS AND PENCE

Range = 1..9997.00

# WTCnpd

# WHAT PERIOD DOES THAT COVER?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If WTCCk=3 or Don't' know}

#### WTCdif

INTERVIEWER: PLEASE EXPLAIN IN A NOTE WHY BOTH AMOUNTS ARE CORRECT OR WHY CORRECT AMOUNT IS NOT KNOWN

{If more than one benefit from Ben1 or BenNTC or Ben1a}

#### Ben6

From the information you have given me the computer calculates that you receive about [£benefit amount] per week from all these benefits, does that sound about right?

- 1 Yes
- 2 No

 $\{If Ben6 = No\}$ 

# Ben7

Can I check, do you know how much do you receive from these benefits per week? INTERVIEWER: THIS IS ALL BENEFITS DISCUSSED IN THIS SECTION (I.E. NOT INCLUDING COUNCIL TAX OR HOUSING BENEFIT)
ENTER POUNDS AND PENCE

Range = 1..997.00

{If has child under 26 months}

# Ben6a

Have you received a Sure Start Maternity Grant in the last year?

- 1 Yes
- 2 No

# Ben8^

SHOW CARD H4

And are there any benefits listed on this card that you [and your partner] have applied for but are still waiting to hear about? Which ones? CODE ALL THAT APPLY.

- 1 Income Support
- Job Seeker's Allowance (was Unemployment Benefit) 2
- 3 New Deal Allowance
- 4 None of these

# 14 Tax Credits

ASK MAIN RESPONDENT ONLY

#### Intro

TAX CREDITS SECTION

{If not currently receiving WTC and/or CTC (BenNTC<> 1 or 2 or 3)}

# Newq1

Apart from Child Benefit are you aware of any financial support that the government gives to families with children or people in work?

- 1 Yes
- 2 No

#### NTC1a^

As you may be aware, the government makes payments to some families with children and to some people in work. Can you tell me the names of any of these payments? Please mention as many types as you can think of.

INTERVIEWER: DO NOT READ OUT. CODE ALL THAT APPLY

- 1 Family Credit
- 2 Income Support
- 3 Family Allowance(s)
- 4 Working Families' Tax Credit
- 5 Working Tax Credit
- 6 Child Tax Credit
- 7 Tax credit (type not specified)
- 9 Children's Tax Credit
- 10 Job seekers allowance
- 11 Unable to name any
- 12 Other (SPECIFY AT NEXT QUESTION)
- 13 New Deal
- 14 Other specific answer, not codeable 1-14
- 97 Other vague answer, not codeable to 1-15

{*If NTC1a=other*}

# NTC1b

INTERVIEWER: ENTER OTHER NAME

 $\{All\}$ 

# NTCexp

#### READ OUT EXPLANATION:

In April 2003, the government introduced the Child Tax Credit which is a payment available to families with children. It also introduced the Working Tax Credit which is a payment for people in work, even if they don't have children.

{If not currently receiving WTC and/or CTC (BenNTC<> 1 or 2 or 3)}

#### NTC2

Although you are not currently receiving these Tax Credits payments , can I just check, **since April 2003** has there been any period when [you/you and your partner] were receiving the Child Tax Credit or Working Tax Credit?

IF 'YES' ASK: Is that Working Tax Credit or Child Tax Credit or both?

- 1 Yes received Working Tax Credit only
- 2 Yes received Child Tax Credit only
- 3 Yes received both
- 4 No
- 5 [Spontaneous code] Currently receiving WTC or CTC

 $\{If NTC2 = 5\}$ 

#### Soft Check

INTERVIEWER: YOU MUST RETURN TO Benntc AND RECORD THIS INFORMATION. THEN PRESS <END> AND FOLLOW THE NEW ROUTE.

{If currently receiving WTC or CTC or both {if BenNTC = 1, 2 or 3)}

#### NTC5a

Can I just check, when did you **first** apply for Working Tax Credit or Child Tax Credit? Was it ...READ OUT...

INTERVIEWER: IF IN APRIL, CODE AS AFTER April 2005

- 1 ...before April 2005
- 2 or after April 2005?

# ASK OF THOSE WHO CURRENTLY RECEIVE WTC AND/OR CTC AND APPLIED $\underline{\text{AFTER}}$ $\underline{\text{APRIL 2005}}$

 $\{If BenNTC = 1, 2 or 3 AND NTC5a=2\}$ 

# FC13a^

Thinking back, from where did you first find out about Child Tax Credit and/or Working Tax Credit? PROBE TO CLASSIFY. CODE ALL THAT APPLY

INTERVIEWER: MAKE SURE THAT THE RESPONDENT KNOWS YOU ARE TALKING ABOUT CHILD TAX CREDIT/WORKING TAX CREDIT NOT WORKING FAMILIES TAX CREDIT

- 1 Received application pack
- 2 TV adverts
- 3 Radio adverts
- 4 Newspaper/magazine
- 5 Other advert
- 6 Bounty pack
- 7 Just started claiming Child Benefit
- 8 Notice in Child Benefit book
- 9 Department of Work and Pensions (formerly DSS) office/official
- 10 Letter from DWP
- 11 Tax Credit Office or Inland Revenue Official
- 12 Letter from IR
- 13 Leaflet in Post Office
- 14 Other leaflets
- 15 Citizen's Advice Bureau
- 16 Welfare Rights Worker
- 17 Job Centre/Job Centre Plus/ New Deal advisor
- 18 Employer/Workmates
- 19 Relatives/Friends/ neighbours
- 20 Internet

- 21 At last interview
- 22 Other (PLEASE SPECIFY)

 $\{If FC13a = Other\}$ 

#### FC13b

ENTER OTHER WAY THEY FOUND OUT ABOUT THE NEW TAX CREDITS

# App1

SHOW CARD J2

How did you make your most recent application for the New Tax Credits?

- 1 Posted a form to the Inland Revenue
- 2 On-line
- 3 Through local Inland Revenue Office
- 4 Through my local job centre/Jobcentreplus

# App2c

Did you get any advice about the Tax Credits?

- 1 Yes
- 2 No

 $\{If App2c=Yes\}$ 

# App2d^

Who from?

CODE ALL THAT APPLY

- 1 Friends or relatives
- 2 Inland Revenue or Tax Credit Office helpline
- 3 Local tax office
- 4 Job centre/Jobcentre Plus
- 5 A voluntary/community or charitable organisation
- 6 Other (PLEASE SPECIFY)

 $\{If App2d = Other\}$ 

# App2do

ENTER OTHER PERSON OR ORGANISATION THEY GOT ADVICE FROM

{If did not apply through job centre (If App1 <>4)}

#### App2

Before this interview, were you aware that you could make an application for the-Tax Credits through your local job centre (in some areas this is now known as Jobcentreplus)?

- 1 Yes (was aware)
- 2 No (was not aware)
- 3 Can't remember

# App3^

Who filled in the application for the Tax Credits was it [yourself, your partner, both you and your partner, and/or someone else]?

CODE ALL THAT APPLY

- 1 The respondent
- 2 Respondent's partner
- 3 Both respondent and partner
- 4 Someone else

{If App3=Someone else}

# App5^

Who helped you fill in the application form?

- 1 Friends or relatives
- 2 Inland Revenue or Tax Credit Office helpline
- 3 Local tax office
- 4 Job centre/Jobcentre Plus
- 5 A voluntary/community or charitable organisation
- 6 Other (PLEASE SPECIFY)

{If did not contact IR, Tax Office or Job centre (If app5 <>2, 3 or 4)}

# App6

What are the reasons you did not contact the Inland Revenue, Local Tax Office or

Job Centre sources, for help with the application form?

INTERVIEWER: PROBE FULLY AND RECORD ALL DETAILS

{If NTC5a = applied after April 2005}

### NTC5b

In which month did you get your first payment of [Working Tax Credit and/or Child Tax Credit]? INTERVIEWER: THIS IS THE MONTH WHEN RECEIVED PAYMENT THIS IS EITHER THE FIRST REGULAR OR LUMP SUM PAYMENT

- 1 April 2005
- 2 May 2005
- 3 June 2005
- 4 July 2005
- 5 August 2005
- 6 September 2005
- 7 October 2005
- 8 November 2005
- 9 December 2005
- 10 January 2006
- 11 February 2006

{If NTC5a = applied after April 2005}

#### FC16a

As far as you can remember, how long did you have to wait between making your most **recent** application for the Tax Credits and receipt of your first payment(s)?

ENTER NUMBER OF WEEKS HERE

IF LESS THAN ONE WEEK ENTER '0'

Range = 0..97

{If less than one week (If FC16a =0)}

# FC16b

ENTER NUMBER OF DAYS HERE

Range = 0..6

{If experienced a delay between application and payment (FC16a = RESPONSE or FC16b=RESPONSE)}

# FC16c (was FC16bc)

Was the time between your application for the New Tax Credits and receipt of payments shorter than expected, longer than expected or about what you had expected?

- 1 Shorter than expected
- 2 Longer than expected
- 3 About what was expected
- 4 Can't remember

# ASK OF THOSE WHO CURRENTLY RECEIVE WTC AND/OR CTC AND APPLIED $\underline{\sf BEFORE}$ APRIL 2005

 $\{if BenNTC = 1, 2 or 3 AND NTC5a=1\}$ 

#### Renw

INTRODUCTION (READ OUT): The amount of Tax Credits you receive is reviewed every year. The Inland Revenue sends you an annual review form.

Have you received your annual review form (for 2004/2005) from the Inland Revenue? INTERVIEWER: IF NECESSARY, SHOW EXAMPLE OF ANNUAL REVIEW FORM TC603R IF RECEIVED MORE THAN ONE, TAKE THE MOST RECENT

- 1 Yes
- 2 No

{If have received annual review form (If RenW=Yes)}

#### Renw1

When did you receive it (the annual review form)?

- 1 April 2005
- 2 May 2005
- 3 June 2005
- 4 July 2005
- 5 August 2005
- 6 September 2005
- 7 October 2005
- 8 November 2005
- 9 December 2005
- 10 January 2006
- February 2006
- 10 D 1/1
- 12 Don't know, can't remember

# Renw2a

Following receipt of your annual review form, have you completed the Annual Declaration form? INTERVIEWER: IF NECESSARY, SHOW EXAMPLE OF ANNUAL DECLARATION FORM **TC603D** 

- 1 Yes
- 2 No, not completed form yet
- No, my annual review form stated I did not need to complete any form

{If has completed annual declaration form (If Renw2a=Yes)}

#### Renw2b

Since you received your tax credits annual review form, about how much time did you let go before completing the annual declaration form?

ENTER NUMBER OF WEEKS HERE. IF LESS THAN ONE WEEK, ENTER 0

Range = 0.97

{If less than one week (If Renw2b=0)}

#### Renw2c

ENTER NUMBER OF DAYS HERE

Range = 0..6

#### Renw3

SHOW CARD J1

What did you notify the Inland Revenue (now known as HM Revenue and Customs) about in your annual declaration form?

CODE ALL THAT APPLY

IF 'PREGNANCY', CODE AS 'Other'

- 1 There was no change in circumstances and/or income
- 2 Moved in with step-family
- 3 Birth of child
- 4 Just separated/divorced/split up
- 5 Change in childcare (e.g.cost, provider)
- 6 Started/stopped using childcare
- 7 I started earning more money
- 8 My hours increased
- 9 I had stopped working
- 10 I had moved job
- I had moved into work (from out of work)
- 12 I was earning less money
- 13 My hours were reduced
- 14 My partner started earning more money
- 15 My partner's hours increased
- 16 My partner had stopped working
- 17 My partner just moved job
- 18 My partner just moved into work (from out of work)
- 19 My partner was earning less money
- 20 My partner's hours were reduced
- 21 Other (please specify)

# {If Renw3=Other}

# Renw3o

ENTER OTHER REASON

{If applied before April (If NTC5a=1)}

# Renw4

And can I check, have you received a notice finalising your award for 2004-2005 from the Inland Revenue (now known as HM Revenue and Customs)?

INTERVIEWER: IF NECESSARY SHOW EXAMPLE OF NOTICE FINALISING AWARD FOR 2004-2005. THIS IS FORM CODE TC602(E)

- 1 Yes
- 2 No

{If have notice finalising award (If Renw4 = yes)}

#### Renw4a

In that case, could you consult the notice finalising your award for 2004-2005, because it may be useful in the next question?

- 1 Yes
- 2 No (unable to find at time of interview)
- 3 No (Refusal/Unwilling)

{If Renw4a=Yes}

#### Renw5

As a result of the annual review, you may experience an overpayment or underpayment regarding your 2004-2005 award.

From the notice finalising your award for 2004-2005 (TC 602E), can you tell me if there is...READ OUT

INTERVIEWER: THIS INFORMATION IS ON THE BACK PAGE OF FORM CODE TC602(E). IF RECEIVED MORE THAN ONE FINAL AWARD NOTICE, TAKE THE MOST RECENT

- 1 ...a payment to be made by the **Inland Revenue** to **you**,
- or a payment to be made by **you** to the **Inland Revenue**,
- 3 or neither of these?

{*IF net payment to or from IR (If Renw5=1 or 2)*}

#### Renw6

How much is the net payment [by the Inland Revenue to you/by you to the Inland Revenue]? ENTER POUNDS AND PENCE

Range = 0..9997.00

# ASK OF THOSE WHO CURRENTLY RECEIVE WTC AND/OR CTC

 $\{If \ currently \ receiving \ WTC \ or \ CTC \ or \ both \ (If \ BenNTC = 1, \ 2 \ or \ 3)\}$ 

{If have current award notice (If Awardb=Yes)}

# **NTCDat**

[INTRODUCTION: (READ OUT) We have just been discussing your previous tax credits award. We now want to talk about your current award.]

From your latest award notice can you tell me the year from which income was used to work out your tax credit award?

INTERVIEWER: THIS INFORMATION WILL BE AT THE TOP OF THE 'YOUR INCOME SECTION FORM TC602 SEE PAGE 2

FORM TC602(A) SEE PAGE 3

- 1 2003-04
- 2 2004-05
- 3 2005-06

# **NTCinc**

From your latest award notice what was [your/you and your partner's] total income, which was used to work out your tax credit award?

INTERVIEWER: THIS IS THE TOTAL 'INCOME FIGURE' AT THE BOTTOM OF THE 'YOUR INCOME' SECTION.

FORM TC602 SEE PAGE 2

FORM TC602(A) SEE PAGE 3

IF RECEIVES MIG OR PENSION CREDIT, ENTER '0'.

ENTER THE AMOUNT IN POUNDS AND PENCE.

Range = 0.00..99997.00

#### **Soft Check:**

IF NTCinc=>60000

[NTCinc] IS AN UNUSUAL AMOUNT. PLEASE CHECK!

{If do not have award notice and applied before April 2005 and have **not** received a notice finalising notice award or finalising notice is not available (IF Awardb=No AND NTC5a=1 AND Renw4=No OR Renw4a=No)}

# NTCconR

Your initial award for 2004-5 for Working Tax Credit/Child Tax Credit was based on your family income for April 2003- March 2004. Did you/your partner contact the Inland Revenue (now known as HM Revenue and Customs) to report a revised estimate of your annual family income?

- 1 Yes
- 2 No

{IF have contacted IR (NTCConR=Yes)}

#### NTCconr1

For which year did you report a revised estimate (of family income)? INTERVIEWER: IF REPORTED REVISED ESTIMATES MORE THAN ONE YEAR, CODE THE MOST RECENT

- 1 2003-04
- 2 2004-05
- 3 2005-06

{If do not have award notice and first applied after April 2005 (IF Awardb=No AND NTC5a=2)}

# NTCconr2

Your award for Working Tax Credit/Child Tax Credit in 2004-2005 is originally based on your family income for April 2003 - March 2004. Since then have you contacted the Inland Revenue (now known as HM Revenue and Customs) to report an estimate of income for 2004-2005?

- 1 Yes
- 2 No

{If do not have award notice AND have not contacted IR regarding income for 2005/06 OR have award notice but refused or don't know amount income award based on {(If Awardb=No AND NTCconr1 = 1) OR (NTCconr2=No) OR (NTCDat=2004-05 and NTCinc=DK or Ref) or (Awardb=No and NTC5a=1 and Renw4=Yes)}

#### IncOld2

#### SHOW CARD J5

I would like you to think about your gross total family income, that is the amount before tax deductions, benefits and interest from savings. Which one of the categories on this card describes your annual income between April 2004 and March 2005?

		Annual	Weekly	Monthly
1	A	£50,001 - £58,000	£951 - £1,100	£4,151 - £4,850
2	В	£13,001 - £15,000	£251 - £300	£1,101 - £1,250
3	C	£19,001 - £23,000	£351 - £450	£1,601 - £1,900
4	D	£66,001 or more	£1,251 or more	£5,501 or more
5	E	£11,001 - £13,000	£201 - £250	£901 - £1,100
6	F	£23,001 - £50,000	£451 - £950	£1,901 - £4,150
7	G	Up to £5,000	Up to £100	Up to £400
8	Н	£58,001 - £66,000	£1,101 - £1,250	£4,851 - £5,500
9	I	£5,001 - £11,000	£101 - £200	£401 - £900
10	J	£15,001 - £19,000	£301 - £350	£1,251 - £1,600

{If do not have award notice and have not contacted IR regarding income for 2005/06 OR have award notice but refused or don't know amount income award based on (IF Awardb=No AND NTCconr = No OR Awarb=Yes AND CNTCDat=2003-04 and NTCinc=Ref or DK)}

#### IncOld

# SHOW CARD J2

I would like you to think about your gross total family income, that is the amount before tax deductions, benefits and interest from savings. Which one of the categories on this card describes your annual income between April 2003 and March 2004?

		Annual	Weekly	Monthly
1	A	£50,001 - £58,000	£951 - £1,100	£4,151 - £4,850
2	В	£13,001 - £15,000	£251 - £300	£1,101 - £1,250
3	C	£19,001 - £23,000	£351 - £450	£1,601 - £1,900
4	D	£66,001 or more	£1,251 or more	£5,501 or more
5	E	£11,001 - £13,000	£201 - £250	£901 - £1,100
6	F	£23,001 - £50,000	£451 - £950	£1,901 - £4,150
7	G	Up to £5,000	Up to £100	Up to £400
8	Η	£58,001 - £66,000	£1,101 - £1,250	£4,851 - £5,500
9	I	£5,001 - £11,000	£101 - £200	£401 - £900
10	J	£15,001 - £19,000	£301 - £350	£1,251 - £1,600

#### Not1

Have [you or your partner] contacted Inland Revenue (now known as HM Revenue and Customs) to notify them about any changes in circumstances that have occurred since April 2005 and may have affected your Working Tax credit and/or Child Tax Credit award?

IF YES: Is that all the changes or some of the changes?

- 1 Yes contacted Inland Revenue about ALL changes
- 2 Yes contacted Inland Revenue about SOME changes
- 3 No not notified yet
- 4 No not applicable/no change in circumstances

{If have contacted IR (Not1=1 or 2}

### Not2^

# SHOW CARD J3

What changes did you notify Inland Revenue (now known as HM Revenue and Customs) about? IF 'PREGNANCY', CODE AS 'OTHER'

- 1 Moved in with step-family
- 2 Birth of child
- 3 Just separated/divorced/split up
- 4 Change in childcare (e.g.cost, provider)
- 5 Started/stopped using childcare
- 6 I started earning more money
- 7 My hours increased
- 8 I had stopped working
- 9 I had moved job
- 10 I had moved into work (from out of work)
- 11 I was earning less money
- 12 My hours were reduced
- 13 My partner started earning more money
- 14 My partner's hours increased
- 15 My partner had stopped working
- 16 My partner just moved job
- 17 My partner just moved into work (from out of work)

- 18 My partner was earning less money
- 19 My partner's hours were reduced
- 20 Other (please specify)

{If Not2=Other}

#### NotO

ENTER OTHER REASON FOR CONTACTING IR

#### NTCcc3<sup>^</sup>

The next section of questions is about the tax credits and how they have affected your working and childcare patterns.

Does your receipt of [Working Tax Credit or Child Tax Credit or Tax Credits] affect the number of hours of childcare you use?

- 1 Yes changed number of hours using registered childcare
- 2 Yes changed number of hours using non-registered childcare
- 3 No

{If number hours affected (NTCcc3=Yes)}

#### NTCcc4

How has receiving [Working Tax Credit or Child Tax Credit] changed the number of hours a week you use childcare?

- Childcare hours increased
- 2 Childcare hours decreased

{If number of childcare hours changed (NTCcc4=1 or 2)}

#### NTCcc5

And, in total, how many [more/fewer] hours of childcare a week, on average, do you use because of the [Working Tax Credit or Child Tax Credit or Tax Credits] you receive? Range = 1..97

#### fntccc50

And, in total, how many more/fewer hours of childcare a week, on average, do you use because of the Working Tax Credit and /or Child Tax Credit you receive?

{If receive WTC (BenNTC = 1 or 3)}

# NTCcc6

Do you receive extra money as part of your Working Tax Credit payments to cover the costs of childcare, this is called the **Child care element** on your tax credit award notice?

INTERVIEWER: PAGE 3 OF TAX CREDIT AWARD WILL SHOW IF PARENTS ARE IN RECEIPT OF THE CHILDCARE ELEMENT

- 1 Yes
- 2 No
- 3 Not sure

{If have receive (BenNTC=1 or 2 or 3)}

#### NTCwk1

Has your receipt of the [Working Tax Credit or Child Tax Credit or Tax Credits] affected the number of hours that you work?

- 1 Yes
- 2 No

#### NTCwk2

And has it affected the number of hours your partner works?

1 Yes

#### 2 No

{If working hours affected (NTCwk1=Yes)}

# NTCwk3

How has receiving [Working Tax Credit or Child Tax Credit or the Tax Credits] changed the number of hours a week you work?

- 1 Working hours increased
- 2 Working hours decreased

 $\{ If \ partner's \ working \ hours \ affected \ (NTCwk2=Yes) \}$ 

#### NTCwk4

And how has receiving [Working Tax Credit or Child Tax Credit or the Tax Credits] changed the number of hours a week your partner works?

- 1 Working hours increased
- 2 Working hours decreased

{If working hours changed (NTCwk3=1 or 2)}

# NTCwk5

And how many [more/fewer] hours of work a week, on average, do you do because of help you receive through [Working Tax Credit or Child Tax Credit or Tax Credits]? Range = 1..97

{If partner's working hours changed (NTCwk4=1 or 2)}

# NTCwk6

And how many [more/fewer] hours of work a week, on average, does your partner do because of help you receive through [Working Tax Credit or Child Tax Credit or Tax Credits]? Range = 1..97

{If currently receive WTC or CTC OR those familiar with NTCs (BenNTC=1 or 2or 3 OR NTC1a = 5, 6 or 7)}

The next questions are to find out what you know about Working Tax Credit and Child Tax Credit. It doesn't matter if you do not know all the answers.

{If currently receive WTC or CTC(BenNTC=1 or 2 or 3)}

# FC22^

#### SHOW CARD J4

And since April 2005 whilst you have been receiving [Working Tax Credit or Child Tax Credit ro Tax Credits] have you ever made use of any of the benefits on this card that you may be entitled to?

- 1 Free baby milk or infant formula at reduced prices
- 2 Free NHS dental treatment
- 3 Free prescriptions
- 4 Help toward loft insulation
- 5 Help with childcare costs
- 6 Help with eye tests or spectacles
- 7 Help with fares to hospital
- 8 Free school meals
- 9 Help with legal fees
- 10 Help with home improvements (painting and decorating)
- 11 None of these

{If currently receive WTC or CTC (BenNTC=1 or 2or 3)}

# NTC37

I am going to read out a series of statements about the Tax Credits. For each could you tell me whether you think it is true, false or if you don't know?

{Following questions (prefix NTC37) appear in random order in the CAPI program}

#### NTC37a

If you have been awarded Tax Credits - an increase in annual income up to £2,500 will affect your current award?

- 1 True
- 2 False
- 9 Don't Know

#### NTC37b

If you are receiving Tax Credits and your income falls, you will not be entitled to receive any extra money until your claim is renewed.

- 1 True
- 2 False
- 9 Don't Know

#### NTC37c

If you are receiving Tax Credits and are using registered childcare, you may be eligible for help towards childcare costs.

- 1 True
- 2 False
- 9 Don't Know

#### NTC37d

Couples who work for more than 30 hours a week between them are eligible for a higher Working Tax Credit Award.

- 1 True
- 2 False
- 9 Don't Know

{If currently receive WTC or CTC (BenNTC=1 or 2or 3)}

# NTC38a

Now some questions about changes in family circumstances. When you are given an award for Working Tax Credit or Child Tax Credit it lasts for twelve months. During that 12 months you must tell the Inland Revenue (now known as HM Revenue and Customs) if your circumstances change in certain ways.

# SHOW CARD J5

I am going to read out a list of different changes in family circumstances. From this card could you tell me, as far as you know, when, if at all, you would need to inform the Inland Revenue of each change?

You are in a couple and split up with your partner ...

- Within 3 months
- 2 By the end of the tax year (March/April) at the latest
- Would not need to tell the Inland Revenue (now known as HM Revenue and Customs) at all

#### NTC38b

SHOW CARD J5

You are a lone-parent and move in with a new partner...

(ADD IF NECESSARY...how soon would you need to tell the Inland Revenue?)

- 1 Within 3 months
- 2 By the end of the tax year (March/April) at the latest
- Would not need to tell the Inland Revenue (now known as HM Revenue and Customs) at all

#### NTC38e

SHOW CARD J5

You have a new child...

(ADD IF NECESSARY...how soon would you need to tell the Inland Revenue?)

- 1 Within 3 months
- 2 By the end of the tax year (March/April) at the latest
- Would not need to tell the Inland Revenue (now known as HM Revenue and Customs) at all

#### NTC38h

SHOW CARD J5

Your child finishes full time education at 16 or 18 years old...

(ADD IF NECESSARY...how soon would you need to tell the Inland Revenue?)

- 1 Within 3 months
- 2 By the end of the tax year (March/April) at the latest
- Would not need to tell the Inland Revenue (now known as HM Revenue and Customs) at all

{If currently receive WTC or CTC OR those familiar with NTCs (BenNTC=1 or 2or 3 OR NTC1a = 5, 6 or 7)} NTC39^

If your family circumstances or income changed, how would you find out if these changes would affect your entitlement to Working Tax Credit or Child Tax Credit ot Tax Credits? How else? PROBE DO NOT PROMPT. CODE ALL THAT APPLY

- 1 Contact Inland Revenue/use the Helpline
- 2 Contact the local council
- 3 Use the Internet
- 4 Ask friends and family
- 5 Citizens Advice Bureau
- 6 Visit a financial Adviser
- 7 Visit the local jobcentre
- 8 Visit the local tax office
- 9 Other (PLEASE SPECIFY)

 $\{If NTC39 = Other\}$ 

NTC39O

ENTER OTHER ANSWER

#### **OVERALL AWARENESS OF TAX CREDIT SYSTEM**

{If not currently receiving or does not have any knowledge of NTCs (BenNTC = 4)}

#### Intr2

Although you may have no experience of Working Tax Credit or Child Tax Credit, I would like to ask you some questions about what you may have heard about these tax credits.

{*All*}

# FC42a

From what you know or have heard, what, do you think, is the maximum [you/you and your partner] can earn a year and still receive some Child Tax Credit? GUESSES ARE ENCOURAGED.

# FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR

- 1 Per week
- 2 Per month
- 3 Per year
- 4 Per other period

#### FC42b

...NOW ENTER AMOUNT [period from FC42a]

Range = 0..99997

#### FC43

INTERVIEWER RECORD: DID RESPONDENT LOOK UP AMOUNT IN CHILD BENEFIT BOOK, OR SIMILAR SOURCE?

- 1 Yes
- 2 No

# **FC46**

Do you know the minimum number of hours a week you have to work to be able to get Working Tax Credit?

- 1 Yes
- 2 No

 $\{If\ FC46 = Yes\}$ 

# **FC47**

How many hours a week is this?

Range = 0..97

# FC48a^

Apart from earnings, what other things do you think the Inland Revenue (now known as HM Revenue and Customs) take into account in working out whether or not you can get New Tax Credits, or how much you can get?

# PROBE FULLY BUT DO NOT PROMPT. CODE AS MANY AS APPLY

- 1 Number of children
- 2 Age of children
- Whether or not has a partner
- 4 Other income
- 5 Amount of Savings
- 6 Rent/Mortgage payments
- 7 Fares to work
- 8 Food/fuel costs
- 9 Amount of maintenance
- 10 Hours worked
- 11 Use of childcare
- 12 Don't Know
- 13 Other (PLEASE SPECIFY)

 $\{If\ FC48a = Other\}$ 

# FC48b

ENTER OTHER THING(S) IR TAKES INTO ACCOUNT

# 15 Income Support

ASK FOR MAIN RESPONDENT ONLY

#### Intro

INCOME SUPPORT SECTION

{If not receiving Income Support (ben1a<>1)}

#### IS0

Now some questions about Income Support. Can I just check, have you received Income Support at any time in the last 12 months?

ADD IF NECESSARY: Income support is a means-tested or income related benefit that does not depend on National Insurance contributions. It provides for basic living expenses for you and your family. It is paid on its own if you have no other income, or it can top up other benefits or earnings from part time work.

- 1 Yes
- 2 No

{If receiving Income Support (ben1a =1)}

#### TS1

You mentioned earlier that you are receiving Income Support. When did you start this present spell on Income Support?

INCLUDE TIME ON SUPPLEMENTARY BENEFIT

INTERVIEWER, ENTER YEAR...

Range = 1950..2050

#### IS2

...AND MONTH

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH:

SEE HELP <F9>

Mid-season months:

Winter: Jan (01)

Spring: Apr (04)

Summer: July (07)

Autumn: Oct (10)

Range = 1..12

# IS3^

SHOW CARD K1

[During this spell on Income Support/Since date of last interview], have you made use of any of the benefits that go with it. I mean the benefits on this card?

- 1 Free prescriptions
- 2 Help with buying glasses
- 3 Free eye tests
- 4 Free school meals
- 5 Free NHS dental treatment
- 6 Free baby milk or infant formula at reduced prices
- 7 Fares to hospital
- 8 Loft insulation
- 9 Legal aid
- 10 None of these

{If NON PANEL and receiving Income Support (ben1a = 1)}

#### IS5

While you are receiving Income Support, do you know how much a week you are allowed to earn before money is taken off your weekly Income Support payments?

INTERVIEWER: CODE TO THE NEAREST £

IF DOESN'T KNOW, ENTER [CTRL+K]

Range = 0..997

#### IS<sub>6</sub>

Do you know how many hours a week you can work before you would lose Income Support completely?

INTERVIEWER: CODE TO THE NEAREST £ IF DOESN'T KNOW, ENTER [CTRL+K]

Range = 0..97

{If receiving Income Support (ben1a = 1) or JSA (ben1a = 2) and respondent is a lone parent}

#### IS<sub>6</sub>a

Some lone parents who leave Income Support or Job Seeker's Allowance and move into work may keep their Income Support or Job Seeker's Allowance payments for two weeks. Were you aware of this?

- 1 Yes
- 2 No

{*If aware of this (IS6a=Yes)*}

#### IS6c

Has the lone parents' benefit run-on made you think differently about moving into paid work?

- 1 Yes
- 2 No

{*If think differently (IS6c=Yes)*}

#### IS6d

In what way has the lone parents' benefit run-on made you think differently about moving into paid work?

INTERVIEWER RECORD RESPONSE

- 1 Transition into work will be financially less difficult
- 2 Generally, will be financially better off working
- 3 Thinking about work SOONER than otherwise would
- 4 Other specific answer, not codeable to 1-3
- 97 Other vague answer, not codeable to 1-4

{If receiving or received Income Support in the last year (Ben1a=1 or IS0=1}

#### IS7

During the past 12 months, have you applied to the Department for Work and Pensions (formerly the DSS) for a Social Fund Community Care Grant to pay for something you needed?

- 1 Yes
- 2 No

```
\{If IS7 = yes\}
```

#### IS8^

What was this for?

CODE ALL THAT APPLY

- 1 Bed
- 2 Other furniture
- 3 Cooker
- 4 Fridge
- 5 Washing machine
- 6 Other appliance
- 7 Other item (SPECIFY AT NEXT QUESTION)
- 8 Clothing
- 9 Removal costs
- 10 Carpets/Home decoration
- 11 Applied for ineligible item
- 13 Other specific answer, not codeable to 1-11
- 97 Other vague answer, not codeable to 1-13

{*If Is8*=*Other item*}

# IS9

INTERVIEWER: ENTER NAME OF OTHER ITEM(S).

PROBE FULLY

# TABLE FOR EACH ITEM MENTIONED AT IS8

#### **IS10**

[Item mentioned at IS8]

Was your request granted?

- 1 Yes whole amount asked for
- 2 Yes less than amount asked for
- 3 No

#### **END OF TABLE**

{If receives Income Support or receives income-based JSA (Ben1a = 1 or Ben1a = 2 and Ben5=2)}

#### **IS11**

And during the past 12 months, have you applied to the Department for Work and Pensions (formerly the DSS) for a loan from the Social Fund(not a grant), to pay for something you needed?

- 1 Yes
- 2 No

 $\{If IS11 = Yes\}$ 

# IS11a

Were you given a loan, or any loans, from the Social Fund?

- 1 Yes
- 2 No

{If has received Social Fund loan(s) (IS11a = Yes)}

#### IS11h

And, thinking about your most recent application, what did you want this loan for?

- 1 furniture/household equipment
- 2 clothing/footwear
- 3 rent in advance/costs associated with moving house
- 4 improvement, maintenance and security of the home
- 5 travel expenses
- 6 expenses associated with seeking or re-entering work
- 7 general living expenses
- 8 Other

{If receiving Income Support (Ben1a =1)}

#### **IS12**

Are any deductions made from your weekly benefit payments for things like social fund loans, electric bills, and things like that?

- 1 Yes
- 2 No

 $\{If IS12 = yes\}$ 

# IS13^

What are these deductions for?

- 1 Electric bills
- 2 Gas bills
- 3 Social fund loans
- 4 Overpayments
- 5 Council tax arrears
- 6 water charges
- 7 Rent arrears
- 8 Maintenance payments
- 9 Other

 ${If IS12 = yes}$ 

# **IS14**

How much is deducted each week from your social security payments? ENTER POUNDS AND PENCE

Range = 1..997.00

# 16 Other sources of income

ASKED FOR MAIN RESPONDENT ONLY

#### Intro

OTHER INCOME SECTION

#### Oin1

So far we have talked about jobs, benefits (maintenance) and so on.

Do you have any **other** regular income, that is, money you can count on coming in most weeks or months, **excluding** any income from savings or investments [and excluding your partners wages from work (if any)]?

INTERVIEWER: IF APPLICABLE, PROBE FOR INCOME FROM PENSION (RESPONDENT OR PARTNER) - THIS SHOULD BE INCLUDED

- 1 Yes
- 2 No

 $\{If Oin1 = yes\}$ 

#### Oin2

How much extra money do you get in this way? INTERVIEWER: IF UNSURE, PROBE FOR AVERAGE ENTER POUNDS AND PENCE

Range = 0..9997.00

#### Oin3

And what period of time does this amount cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

# Oin4^

And where does this money come from? INTERVIEWER PROBE FULLY

- 1 Board and lodgings from son/daughter
- 2 Board and lodgings from other
- 3 Private / occupational pension
- 4 Income from benefit payments
- 5 Income from maintenance payments
- 6 Other(please specify at next question)
- 7 Bursary/grant for study

- Occasional job Other specific answer, not codeable to 1-8 Other vague answer, not codeable to 1-9 8 9 97

{If Oin4 = Other} Oin4a

INTERVIEWER: RECORD OTHER SOURCES OF MONEY

# 17 Savings

WHOLE BLOCK ASKED FOR MAIN RESPONDENT ONLY, PARTNER ASKED SAV4S-SAV6P

#### Intro

**SAVINGS** 

#### Savmm1

Now there are some questions about CURRENT accounts and SAVINGS accounts. These could be with a bank, a building society, the post office, supermarkets, or other organisations.

Do [you/you and your partner] have any current accounts or savings accounts? This could be in your own name only, or held jointly with someone else.

INTERVIEWER: THIS IS AN OPINION QUESTION.

DO NOT INCLUDE CHILDREN'S ACCOUNTS.

- 1 Yes any account
- 2 No

{If Savmm1 = yes, and in a couple}

# Savmm2^

In what names do you hold this (these) account(s)?

CODE ALL THAT APPLY

- 1 Any account in respondent's name only
- 2 Any account in partner's name only
- 3 Any joint account

{*All*}

### Savmm3b

Have you ever been refused an account by a bank or building society?

- 1 Yes
- 2 No

{If savmm3b=Yes}

### Savmm3c

When was that?

INTERVIEWER: PLEASE ENTER YEAR FIRST AND MONTH IF LESS THAN 3 YEARS AGO. COLLECT **MOST RECENT** OCCASION IF HAS BEEN REFUSED MORE THAN ONE ACCOUNT

Range = 1930..2050

{If Savmm3c in last 3 years}

#### Savmm3d

INTERVIEWER: ENTER MONTH.

Range = 1..12

# NO SAVMM4, 5 OR 6

 $\{All\}$ 

# Savmm8

Do you save regularly?

(NOTE THIS CAN BE INTO A BANK OR BUILDING SOCIETY ACCOUNT, A CREDIT UNION, OR SOME OTHER WAY)

- 1 Yes
- 2 No

{If save regularly, (Savmm8=Yes)}

#### Savmm9^

Are you saving for a particular reason, such as to pay bills or to buy something, for the future, or for no particular reason?

INTERVIEWER: PROBE TO PRECODES

- 1 Putting aside money for bills
- 2 Saving for a particular purchase (e.g. car, house deposit, durable goods)
- 3 Saving for the future / long-term (e.g. for a pension)
- 4 No particular purpose just saving, a habit, etc.
- 5 Other

 $\{If Savmm1 = Yes\}$ 

#### Sav1^

SHOW CARD L1

Now thinking about money that you consider to be savings.

At present do you [and your partner] have any money in any of the places mentioned on this card?

THIS IS AN OPINION QUESTION

CODE ALL THAT APPLY

INTERVIEWER: THERE ARE 14 CODES.

- 1 Bank/ Building Society deposit account
- 2 Bank/ Building Society current account
- 3 Post Office
- 4 Building Society savings or investment account
- 5 Friendly society/savings club
- 6 Premium bonds
- 7 Family bonds
- 8 Credit Union
- 9 National Savings
- 10 TESSA
- 11 Individual Savings Account (ISA):cash based
- 12 Individual Savings Account (ISA):stocks and shares based
- 13 Any other savings
- Has no savings (spontaneous code)

# TABLE for each saving type coded at Sav1

{If has savings (Sav1<>14)}

#### Sav2

How much do you have saved in [name of account from Sav1]?

INTERVIEWER:ENTER POUNDS AND PENCE

IF ACCOUNT IS CURRENTLY OVERDRAWN CODE 999997

Range = 1..9999997

# **End** table

# Sav3

Do [you/you and your partner] have any money invested in things like company shares, unit trusts, PEPs, bonds or securities?

1 Yes

2 No

 $\{If Sav3 = yes\}$ 

# Sav4

How much money, do you think, are these investments worth at the present time? INTERVIEWER: ENTER POUNDS AND PENCE

Range = 1..9999997

{If Sav4=refused or don't know}

#### Sav4a

Would you say that these investments are worth more than £20,000 at the present time?

- 1 Yes
- 2 No

#### Sav4s

Have you, or has someone on your behalf, taken out a Stakeholder pension? IF YES: Did you take it out yourself or did someone take it out on your behalf?

- 1 Yes, took one out for myself
- 2 Yes, someone took one out on my behalf
- 3 No

{If have taken out a stakeholder pension (Sav4s = 1 or 2)}

#### Sav5s

How much do you pay for your Stakeholder pension? ENTER POUNDS AND PENCE

Range = 0..99997.00

# Sav6s

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

# Sav4p

Do you have a personal or private pension plan (apart from a Stakeholder Pension) that you [or your employer] are currently contributing to. [Do not include pensions run by your employer.]?

- 1 Yes
- 2 No

 ${If Savp = yes}$ 

#### Sav5p

How much do you pay for your personal pension? ENTER POUNDS AND PENCE

Range = 0..99997.00

#### Sav6p

What period does that cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

{If a couple household}

# Sav5

#### SHOW CARD L2

People organise their family finances in different ways. Which of the ways on this card comes closest to the way you organise yours?

- I look after all the household's money (except some personal spending money for my partner, if any)
- 2 My partner looks after all the household's money (except my personal spending money, if any)
- I am given a housekeeping allowance. My partner looks after the rest of the money
- 4 We share and manage our finances jointly
- 5 We keep our finances completely separate
- 6 Some other way (SPECIFY)
- 7 Other specific answer, not codeable to 1-5
- 97 Other vague answer, not codeable to 1-7

```
\{If(Sav5 = other)\}
```

#### Sav5a

What other way?

{If a couple household and receiving WTC or CTC (Benntc=1 or 2 or 3)}

#### Sav6

Have you changed the way you organise your family's finances, since first claiming [Working Tax Credit, Child Tax Credit, Working Tax Credit and Child Tax Credit]?

- 1 Yes
- 2 No

 $\{If Sav6 = yes\}$ 

### Sav7

What changes to your family's finances have you made?

INTERVIEWER RECORD

- 1 Budget over a different period (e.g. weekly instead of monthly)
- 2 Partner now gives me more
- 3 I now give my partner more
- 4 We now share the finances
- 5 Other specific answer, not codeable to 1-4
- 97 Other vague answer, not codeable to 1-5

#### TABLE FOR EACH CHILLD IN HOUSEHOLD AGED 18 or UNDER

#### SavCh3

Thinking of [child's name], does [he/she] have any savings in a bank or building society account; or any National Savings and Investments, such as Children's Bonus Bonds; or any stocks and shares, or other investments?

- 1 Yes
- 2 No

{IF Savch3=Yes}

# Savch4

SHOW CARD L3

Thinking of [child's name]'s savings, in total, roughly what would you say is the current value held by [child's name]?

- 1 Less than £500
- 2 £501 to £1,000
- 3 £1,001 to £1,500
- 4 £1,501 to £3,000
- 5 Greater than £3,000

# 18 Expenditure Section

{ASKED FOR MAIN RESPONDENT ONLY}

#### Intro

**EXPENDITURE SECTION** 

{*All*}

# ExpInt1

This next section is about the sorts of things that some families have, but which many people have difficulty finding the money for. First, some questions about food and eating.

INTERVIEWER: ASK RESPONDENT TO READ OUT THE NUMBER FROM THE SHOWCARD

#### **ExpMain**

SHOW CARD M1

Do you and your family have...A cooked main meal every day? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

# **ExpMeat**

SHOW CARD M1

Do you and your family have...Meat or fish every other day? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

# **ExpRoast**

SHOW CARD M1

...A roast meat joint (or something similar) **at least** once a week? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

# ExpVeg

SHOW CARD M1

...Fresh vegetables on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### **ExpFruit**

SHOW CARD M1

...Fresh fruit on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpCake**

SHOW CARD M1

Do you and your family have...Cakes and biscuits on most days? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpBfood

SHOW CARD M1

Good quality 'Brand Name' food for family meals on most days? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### Expint2

Now, some questions about clothes and going out.

#### **ExpCoatA**

SHOW CARD M1

Do you and your family have...A weatherproof coat for each adult? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpCoatC**

SHOW CARD M1

A weatherproof coat for each child?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### **ExpShoeA**

SHOW CARD M1

Two pairs of all-weather shoes for each adult?

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpShoeC**

SHOW CARD M1

Two pairs of all-weather shoes for each child?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### **ExpNewC**

SHOW CARD M1

Do you and your family have...New, not second hand clothes when you all need them? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### **ExpBest**

SHOW CARD M1

A best outfit for the children?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpBClo**

SHOW CARD M1

Good quality **new** 'Brand Name' clothes or shoes for children? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpCeleb**

SHOW CARD M1

A celebration with presents, for friends and family at special occasions like birthdays? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpToys**

SHOW CARD M1

Toys and sports gear for the children?

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpTrip

SHOW CARD M1

Do you and your family have...Money for trips, holidays or outings, or going with gifts to parties? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpHol**

SHOW CARD M1

A one-week holiday away from home, not staying with relatives? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpNight**

SHOW CARD M1

A night out once a month?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpFriend**

SHOW CARD M1

Are you and your family... able to have friends or relatives for a meal, once a month? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpIntr3

Now, some questions about larger items that some families have in their homes

THIS IS RESPONDENT'S OWN INTERPRETATION.

### **ExpTV**

SHOW CARD M1

Do you and your family have...A colour TV set?

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpCable**

SHOW CARD M1

Cable, satellite, or digital TV?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpFrid**

SHOW CARD M1

A refrigerator (INC FRIDGE FREEZER)?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpFreez

SHOW CARD M1

A separate deep freeze?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpWash**

SHOW CARD M1

Do you and your family have...A washing machine?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpTumbl**

SHOW CARD M1

A tumble drier?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

## **ExpPhone**

SHOW CARD M1

A telephone (including mobile)?

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpDish**

SHOW CARD M1

A dishwasher?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpVideo

SHOW CARD M1

A video recorder?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpCent**

SHOW CARD M1

Do you and your family have...Central heating (INC. STORAGE HEATERS) THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpMicro**

SHOW CARD M1

A microwave oven?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### ExpCar

SHOW CARD M1

A car/van?

THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

### **ExpMusic**

SHOW CARD M1

A music system (tape or CD)?

- 1 We have this
- We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment

#### **ExpComp**

SHOW CARD M1

A home computer (not Gameboy, Nintendo, Playstation)? THIS IS RESPONDENT'S OWN INTERPRETATION.

- 1 We have this
- 2 We would like to have this, but cannot afford it at the moment
- We do not want/need this at the moment 3

{*If have a refrigerator* (*ExpFrid*=1)}

### **ExpCFrid**

SHOW CARD M2

How would you rate the condition of your refrigerator (inc fridge freezer)? INTERVIEWER NOTE: THIS IS REGARDLESS OF WHETHER CAN AFFORD REPAIR/REPLACEMENT

- 1 in good working order
- 2 Minor problems (may need repair)
- 3 Major problems (may need replacing)

{IF have a deep freeze (ExpCFrz=1)}

### **ExpCFrz**

SHOW CARD M2

How would you rate the condition of your separate deep freeze? INTERVIEWER NOTE: THIS IS REGARDLESS OF WHETHER CAN AFFORD REPAIR/REPLACEMENT:

- 1 in good working order
- 2 Minor problems (may need repair)
- Major problems (may need replacing)

{If have a washing machine (ExpCWash=1)}

### **ExpCWash**

SHOW CARD M2

How would you rate the condition of your washing machine?

INTERVIEWER NOTE: THIS IS REGARDLESS OF WHETHER CAN AFFORD

REPAIR/REPLACEMENT:

- 1 in good working order
- 2 Minor problems (may need repair)
- Major problems (may need replacing) 3

### Exp11^

SHOW CARD M3

Sometimes families are not able to pay every bill when it falls due. May I ask, are you up-to-date with the bills on this card, or are you behind with any of them?

INTERVIEWER: THERE ARE 11 CODES. CODE ALL THAT APPLY.

- 1 behind with the electricity bill
- 2 behind with the gas bill
- behind with other fuel bills like coal or oil 3
- 4 behind with Council Tax
- 5 behind with insurance policies
- behind with telephone bill 6
- 7 behind with television/video rental or HP
- behind with other HP payments 8
- 9 behind with water rates

- 10 other (please specify)
- 11 not behind with any of these
- 12 Rent/Mortgage
- 13 Catalogue payments
- 97 Other vague answer, not codeable 1-13.

{If Exp11 = other }

### Exp11o

PLEASE SPECIFY

#### TABLE FOR EACH ITEM CODED AT EXP11

{If behind with any bills (Exp11<>11)}

### Exp12

How much do you owe for [name of bill mentioned at Exp11]?

INTERVIEWER: ENTER POUNDS AND PENCE.

Range = 1..9997.00

#### **END TABLE**

### Exp13^

SHOW CARD M4

Do you use any of the different ways of buying things listed on this card?

- 1 Credit cards {like Master card, Visa etc}
- 2 Charge cards {like American Express, Diners Club}
- 3 Shop or store cards {like Marks and Spencer, BHS etc}
- 4 Catalogues / mail order schemes
- 5 none of these

### **TABLE FOR EACH ITEM CODED AT EXP13**

{If use any of the ways of buying things mentioned at Exp13 }

### Exp13a

How much, if anything, is outstanding on [name of card mentioned at Exp13]. Please do not include credit card and other bills being fully paid off in the current month?

ENTER ENTER POUNDS AND PENCE. IF OWES NOTHING, CODE 0.

Range = 0..99997.00

#### Exp14

At the moment are you able to manage the repayments on [name of card mentioned at Exp13]. I mean, to meet the minimum amount you have to repay?

- 1 Yes
- 2 No

 $\{If Exp14 = no\}$ 

### Exp15

How much are you unable to repay at the moment?

INTERVIEWER: THIS IS THE TOTAL AMOUNT OF OUTSTANDING REPAYMENTS, NOT THE

TOTAL AMOUNT ON THE CARD

INTERVIEWER: ENTER POUNDS AND PENCE.

Range = 1..9997.00

#### Soft Check

If Exp15 > 5000:

ARE YOU SURE? THAT'S OVER £5,000 ON ONE CARD.

#### **END TABLE**

#### Exp16^

SHOW CARD M5

Over the past 12 months, have you used any of these ways to borrow money? CODE ALL THAT APPLY

- 1 a bank overdraft
- a fixed term loan from the Bank or Building Society (NOT MORTGAGE)
- a loan from a finance company
- a loan from a money lender or 'tally man'
- 5 a loan from a friend or relative
- 6 a loan, or advance on wages, from your employer
- 7 a Social Fund loan
- 8 other (please specify)
- 9 none of these
- 10 Re-mortgage house/equity release/increase mortgage
- 11 Student loan
- 12 Other specific answer, not codeable to 1-11
- 97 Other vague answer, not codeable to 1-12

{*If* Exp16=Other}

### Exp160

PLEASE SPECIFY

{If has bank overdraft (Exp16=1)}

#### Exp16a

How much are you currently overdrawn at the bank? INTERVIEWER: ENTER POUNDS AND PENCE.

Range = 0..9997.00

#### TABLE FOR EACH LOAN CODED AT EXP16

{If loaned any money}

#### Exp16b

What is the total amount currently outstanding on [type of loan mentioned at Exp16]? ENTER POUNDS AND PENCE. IF OWES NOTHING, CODE 0.

Range = 0..99997.00

### Exp17

Are you able to keep up with the repayments for the [type of loan mentioned at Exp16] or are you getting behind?

- 1 keeping up
- 2 getting behind

{If getting behind with repayments (Exp17 = 2)}

### Exp18

How much do you now owe on these overdue payments?

INTERVIEWER: ENTER POUNDS AND PENCE.

Range = 1..9997.00

### **ExpPlan**

Do you have a replayment plan for this loan?

- 1 Yes
- 2 No

{If ExpPlan=yes}

### ExpWhen

When do you expect to finish paying it back?

- 1 less than 3 months
- 2 3 to less than 6 months
- 3 6 months to less than 1 year
- 4 1 to less than 3 years
- 5 3 years or more

#### **END TABLE**

{If having problems with making repayments (any Exp14=no or any Exp17=2)}

#### **ExpDebt**

Do you have to go without things that you or your family need because of your current debt repayments?

IF YES, PROBE TO PRECODES

- 1 Yes, most of the time
- 2 Yes, occasionally
- 3 No

#### Exp25

Thinking back over the past 12 months, how often would you say you have had trouble with debts that you found hard to repay...READ OUT

- 1 ...almost all the time,
- 2 ...quite often,
- 3 ...only sometimes,
- 4 ...or never?

### Savmm6

How often, would you say, do you have money over at the end of the week, or if you budget by the month, at the end of the month?

Would you say it was ... READ OUT ...

- 1 Always
- 2 Most weeks/months
- 3 more often than not
- 4 sometimes
- 5 hardly ever
- 6 or never?
- 7 Spontaneous: Don't know/too hard to say/varies too much to say

#### Savmm7

And how often, would you say, do you run out of money before the end of the week or the month? Would you say it was ... READ OUT

- 1 always
- 2 most weeks/months
- 3 more often than not
- 4 sometimes
- 5 hardly ever
- 6 or never?
- 7 Spontaneous: Don't know/too hard to say/varies too much to say

#### Exp19

How often would you say you have been worried about money during the last few weeks?...READ OUT,

- 1 ...almost all the time,
- 2 ...quite often,
- 3 ...only sometimes,
- 4 ...never?

### Exp20

#### SHOW CARD M6

Taking everything together, which of the phrases on this card best describes how you and your family are managing financially these days?

- 1 manage very well
- 2 manage quite well
- 3 get by alright
- 4 don't manage very well
- 5 have some financial difficulties
- 6 are in deep financial trouble

#### Exp21

You say that now you [response from Exp20]. During the past 12 months, would you say that your situation has .. READ OUT :

- 1 ...got worse,
- 2 ...got better,
- 3 ...or has it stayed more or less the same?

 $\{If\ situation\ has\ got\ worse\ (Exp21=1)\}$ 

#### Exp22

Is this because you need to buy more things nowadays, or are you having to manage on less money?

- 1 Need to buy more
- 2 Managing on less money
- 3 (Spontaneous) Both
- 4 (Spontaneous) Rise in cost of living

{If situation has got better (Exp21 = 2)}

#### Exp23

Is this because you need to buy fewer things nowadays or do you have more money to spend?

- 1 Need fewer things
- 2 More money
- 3 (Spontaneous) both
- 4 Other reason

{*If* Exp20=Response}

### Exp24

And do you expect things to go on like this for the foreseeable future or do you expect things to get better for you, or to get worse?

- 1 Things will go on like this
- 2 Things will get better
- 3 Things will get worse

### Exp26a^

Some people bringing up children receive financial help from their families, often from their parents. Over the past 12 months, has your family ever helped you with ... READ OUT...

THIS IS RESPONDENT'S OWN INTERPRETATION OF FAMILY

- 1 ...paying towards bills?
- 2 ...buying clothes for your children?
- 3 ...buying clothes for you?
- 4 ...paying for trips/holidays?
- 5 ...buying new items (SPECIFY AT NEXT QUESTION)?
- 6 none of these
- 7 not applicable, has no family
- 8 Buying electrical equipment
- 9 Buying furniture/furnishings/home-improvements
- 10 Buying toys and equipment for the children
- 11 Food
- 12 Other specific answer, not codeable to 1-11
- 97 Other vague answer, not codeable to 1-12

{If received help buying new items (Exp26a = 5)}

### Exp26b

INTERVIEWER: ASK AND RECORD TYPES OF NEW ITEM

#### Exp27^

[Over the past 12 months has/does] your family ever given or lent you money? PROBE AS NECESSARY

- 1 Regularly give money
- 2 Sometimes give money
- 3 Lend money
- 4 None of these

## 19 Future work prospects and social capital

#### ASKED FOR MAIN RESPONDENT AND PARTNER SEPARATELY

{*If main respondent is Lone parent*}

#### Jsc80

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years...READ OUT...

- 1 ...working 16 or more hours a week,
- 2 working less than 16 hours a week,
- 3 or, you will not be working?

{If will be working 16 or more hours a week (Jsc80=2)}

#### Jsc81

...and over the next couple of years do you think you are likely to be ... READ OUT...

- 1 ...receiving New Tax Credits,
- 2 or not receiving New Tax Credits?

{If in a couple (ask for main R and partner separately)}

#### Jsc82

#### SHOW CARD M7

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years?

- 1 Both of us working 16 or more hours a week
- 2 One of us working 16 hours or more a week
- 3 Neither of us working 16 or more hours a week
- 4 Neither of us working

{If both working 16 or more hours a week (Jsc82=1)

### Jsc83

...and over the next couple of years do you think you or your (husband/partner/wife) are likely to be ... READ OUT...

- 1 ...receiving Tax Credits,
- 2 or not receiving Tax Credits?

#### SInt

Now I'd like to ask you a few questions about your immediate neighbourhood, by which I mean your street or block.

#### SRub

### SHOW CARD M8

How much of a problem is rubbish or litter lying around?

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

### SDam

### SHOW CARD M8

And how much of a problem are vandalism, graffiti and other deliberate damage to property or vehicles?

ADD IF NECESSARY: in this neigbourhood

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

#### **STeen**

SHOW CARD M8

How much of a problem are teenagers hanging around on the street?

ADD IF NECESSARY: in this neigbourhood

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

#### **SBour**

SHOW CARD M8

How much of a problem are troublesome neighbours?

ADD IF NECESSARY: in this neigbourhood

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

#### **SRace**

SHOW CARD M8

How much of a problem is people being attacked or harassed because of their skin colour, ethnic origin or religion?

ADD IF NECESSARY: in this neigbourhood

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

#### **SDrnk**

SHOW CARD M8

In this neighbourhood, how much of a problem are people being drunk or rowdy in public places?

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

### **SDrug**

SHOW CARD M8

How much of a problem are people using or dealing drugs?

ADD IF NECESSARY: in this neigbourhood

- 1 Very big problem
- 2 Fairly big problem
- 3 Not a very big problem
- 4 Not a problem at all
- 5 It happens but it's not a problem

#### Slost

Suppose you lost your (purse/wallet) containing your address details, and it was found in the street by someone living in this neighbourhood, how likely is it that it would be returned to you with nothing missing, would you say it would be ...READ OUT..

- 1 ...very likely,
- 2 quite likely,
- 3 not very likely,
- 4 or not at all likely?

#### **SCiv**

#### SHOW CARD M9

In the last 12 months, have you taken any of the following actions in an attempt to solve a problem affecting people in your local area?

- 1 Contacted a local radio station, television station or newspaper
- 2 Contacted the appropriate organisation to deal with the problem, such as the council
- 3 Contacted a local councillor or MP
- 4 Attended a public meeting or neighbourhood forum to discuss local issues
- 5 Attended a tenants' or local residents' group
- 6 Attended a protest meeting or joined an action group
- 7 Helped organise a petition on a local issue
- 8 No local problems
- 9 None of the above

### **SSpRel**

The next questions are about how often you personally contact relatives, friends and neighbours. ADD IF NECESSARY: We are interested in finding out about how the neighbourhood and social nreworks can have an impact on family life.

### SHOWCARD M10

How often do you speak to relatives on the phone?

- 1 On most days
- 2 Once or twice a week
- 3 Once or twice a month
- 4 Less often than once a month
- 5 Never

#### SspFr

### SHOWCARD M10

How often do you speak to friends on the phone?

- 1 On most days
- 2 Once or twice a week
- 3 Once or twice a month
- 4 Less often than once a month
- 5 Never

### SspNei

### SHOWCARD M10

How often to do you speak to neighbours (face-to-face)?

- 1 On most days
- 2 Once or twice a week
- 3 Once or twice a month
- 4 Less often than once a month
- 5 Never

#### SmeRel

#### SHOWCARD M10

How often do you meet up with relatives that are not living with you?

- 1 On most days
- 2 Once or twice a week
- 3 Once or twice a month
- 4 Less often than once a month
- 5 Never

#### **SMeFri**

### SHOWCARD M10

How often do you meet up with friends?

- 1 On most days
- 2 Once or twice a week
- 3 Once or twice a month
- 4 Less often than once a month
- 5 Never

### SVol^

### SHOW CARD M11

During the last 12 months have you given any unpaid help to any groups, clubs or organisations in any of the ways shown on this card?

- 1 Raising or handling money/ taking part in sponsored events
- 2 Leading the group/member of a committee
- 3 Organising or helping to run an activity or event
- 4 Visiting people
- 5 Befriending or mentoring people
- 6 Giving advice/information/counselling
- 7 Secretarial, admin or clerical work
- 8 Providing transport/driving
- 9 Representing
- 10 Campaigning
- Other practical help (e.g. helping out at a school, religious group, shopping)
- 12 Any other help
- None of the above

### 20 End section

#### Backchk

A certain number of interviews in any survey are checked by a supervisor to make sure people are happy with the way the interview was carried out. In case my supervisor needs to contact you for this purpose can I take your telephone number (landline and/or mobile).

INTERVIEWER: IF POSSIBLE COLLECT MOBILE NUMBER AS WELL AND CORRECTLY RECORD ON FRONT OF ARF.

IF POSSIBLE COLLECT E-MAIL ADDRESS AS WELL AND CORRECTLY RECORD ON FRONT OF ARE.

{Datalink questions for MAIN respondent.and partner.}

#### DWPLnk1

INTERVIEWER: GIVE RESPONDENT THE YELLOW DATA LINKING INFORMATION SHEET The Department for Work and Pensions (formerly the DSS) holds information about benefits, tax credits and employment. We would like to add this information to your answers from the questions we have just asked you to:

- \* Create a more accurate picture of people's work history, benefits and needs
- \* Help researchers and policymakers to be better informed in their work to improve programs designed to help people

In order to do this we need your permission to pass your **full name**, **sex**, **date of birth** and **address** to the Department for Work and Pensions.

- \* The information will **only** be used for research and statistics.
- \* The information will be kept **confidential**.
- \* Names and addresses are **never** included in the results and no individual can be identified from the research
- \* Your personal details **will not** be passed to anyone else outside the research team.
- \* The information **will not** be used to work out whether anyone is claiming benefits or tax credits they should not be.
- \* Any current or future claims for benefits or tax credits will **not** be affected.
- \* You can withdraw your permission to link to these records at any time by completing the form below. This will not affect your future participation in the study.

### DWPLnk2

Can we have your permission to pass on your full name, sex, date of birth and address to the Department for Work and Pensions?

- 1 Yes
- 2 No
- 3 Not sure/has queries

{If not sure/has queries (DWPLnk2 = 3)}

#### DWPLnk3

ABOUT BENEFITS...

We have asked you for information about the benefits and tax credits you may be receiving. The benefits system can be confusing and the names of benefits change over time. The Department for Work and Pensions (DWP) will link the information you have provided with their benefit records to confirm which benefits you are claiming. This is not carried out in order to detect fraud and will not affect any claim you have at present or in the future.

ABOUT JOBS...

We have asked you about your current/last job(s). You may have only had one job, but some people may have had more and may find it difficult to remember the exact date they started and finished each job. The Department for Work and Pensions (DWP) holds information about people's jobs. DWP

will link the information you have provided with their employment records to provide a more detailed picture about when you started and finished each job. This will tell them more about how long people spend in jobs and how many jobs they are likely to have.

### DWPLnk4

Can we have your permission to pass on your full name, sex, date of birth and address to the Department for Work and Pensions?

- 1 Yes
- 2 No

{Linking to the National Pupil Database: Asked of the main respondent for all children aged 16 and under currently in school of who the respondent is the parent or legal parental guardian. (Based variables age, typeed and legal)}

#### NPDLnk1

INTERVIEWER: GIVE RESPONDENT THE **PURPLE** DATA LINKING INFORMATION SHEET The Department for Education and Skills (DfES) looks after schools, colleges and other forms of education. We would like to obtain more information about how your child(ren) are doing at school by joining the answers you have given to the questions in this interview to information on the National Pupil Database. This database is held by DfES and contains information about how children are doing at school in the various exams and tests that they take.

In order to do this we need your permission to pass your **child's/children's full name, sex, date of birth** and **address** to the Department for Education and Skills (DfES).

- \* The information will **only** be used for research purposes.
- \* Names and addresses are **never** included in the results and no individual can be identified from the research
- \* The information will be kept **confidential**.
- \* Your child's details **will not** be passed to anyone else outside the research team.
- \* Your child's education will not be affected.
- \* You or your child can withdraw your permission to link to these records at **any time by completing the form below.** This **will not** affect your future participation in the study.":

{Question asked separately for each eligible child in household}

### NPDLnk2

Can we have your permission to pass [child's name], sex, date of birth and address to the Department for Education and Skills (DfES)?

- 1 Yes
- 2 No
- 3 Not sure/has queries

{*If not sure/has queries NDPLnk2=3*}

### NPDLnk3

We have asked you how you think your child is performing at school in maths, English and science. Children take a number of tests at school called key stage tests. The Department for Education and Skills (DfES) holds the results of these tests for all children at school. DfES will link your child's personal details to the results information they hold to give more detailed information about your child's progress.

#### NPDLnk4

Can we have your permission to pass [child's name], sex, date of birth and address to the Department for Education and Skills (DfES)?

- 1 Yes
- 2 No

### ChFNam

In order to do this we need to collect the full name(s) of your child/children. Please could you tell me [name of child]'s full first name?

### ENTER FIRST NAME AT THIS QUESTION

### ChSNam

Please could you tell me [name of child]'s surname? ENTER SURNAME AT THIS QUESTION

### **CHSCon**

The first name is [first name] The surname is [surname]

- 1 Correct
- 2 Incorrect go back and change

### FollUp

Sometime in the future, there may be a follow-up study, other than the Families and Children Study. Such a study would have to be agreed with the Department for Work and Pensions. If there was another study, would it be all right for us to contact you again?

- 1 Yes
- 2 No

## 21 Relationship history

ASKED OF MAIN RESPONDENT ONLY

### PARALLEL BLOCK: free-floating module

INTRO: IS THE RESPONDENT READY TO START THIS BLOCK

1 Yes2 No

#### **PartPNow**

INTERVIEWER: IS THE RESPONDENTS PARTNER (PARTNER'S NAME) PRESENT IN THE HOME NOW?

- 1 Yes
- 2 No

{If couple household and non-panel case}

### R1q

When did you and [partner's name] first meet? ENTER YEAR ONLY

Range = 1930..2050

### R2q

And when did you first start to share a home together? FIRST ENTER YEAR

Range = 1930..2050

#### R3q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12

#### R4q

And may I just check, are you and [partner's name] married?

- 1 Yes2 No
- R6q

### **COMPUTED VARIABLE:**

Compute number of months from interview date back to DOB of respondent's eldest child, and <u>add</u> 12 months.

Compute number of months back to when Resp first set up home with present partner (ie. R2q x 12, plus R3q.)

Did their present relationship begin before or after the eldest child was conceived? :

- Before Relationship started at same time/before eldest conceived After Started after eldest conceived 1
- 2

IF 'AFTER', THEY JUMP TO R11q: IF 'BEFORE', THEY AVOID THE RELATIONSHIP HISTORY ALTOGETHER, AND JUST GET ASKED R7q TO R10q

{If panel and a couple and is same partner or Non panel and relationship started before eldest conceived (R6q=1)}

### R7q

[Since [date of last interview]/Were there ever] any spells of a month or more when you were not living together as a couple?

DO NOT INCLUDE BREAKS FOR WORK OR STUDY

- 1 Yes
- 2 No

 $\{If R7q = yes\}$ 

### R7bq

Can I check, were any of these spells apart in the last 12 months, that is since [date 12 months ago]?

- 1 Yes
- 2 No

### R9rq

Now thinking about spells apart since [date 12 months ago] how long did these spells last, <u>in total</u>? ...ENTER NUMBER OF MONTHS.

Range = 0..11

#### R10q

And how many separate spells were there?

Range = 1..97

#### START OF RELATIONSHIP'S HISTORY

{If Lone parent or Non panel and relationship started before eldest conceived (R6q=1)}

#### R11a

Can I check, did you have a husband/wife or partner living with you regularly during the year before [name of eldest child] was born (adopted)?

THIS QUESTION REFERS TO **EX-PARTNERS** ONLY. IF THEIR **CURRENT** HUSBAND/PARTNER LIVED WITH THEM AT THAT TIME YOU MUST CODE 'NO'.

- 1 Yes
- 2 No

#### R11Qa

What was his/her name?

ENTER NAME OF EX-PARTNER

 $\{If\,R11q=no\}$ 

#### R12q

(I would now like to ask a few questions about the father of [name of child]).

INTERVIEWER ASK OR CODE: Did you ever live together as a couple (for a month or more) with this ex-partner?

- 1 Yes
- 2 No
- 3 Cannot identify him/her
- 4 Current partner is the parent

 $\{If R12q = no, jump to end of table, R111q\}$ 

### START OF TABLE FOR EX-PARTNERS

 $\{If\,R11q=yes,\,or\,if\,R12q=yes\,or\,R110q=Yes\}$ 

#### R15q

When did you <u>first</u> start living as a couple with this person?

FIRST ENTER THE YEAR...

HELP SCREEN: If they lived with more than one person since the birth of the eldest child, code expartners in date order, ie. the LEAST recent one first.

Range = 1930..2050

#### R16q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12

#### R17q

When did you <u>last</u> live together as a couple with this person? FIRST ENTER THE YEAR...

Range = 1930..2050

### R18q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12

### R19q

During that time between [date from R16Q and R17Q] and [date from R18Q and R17Q], were there ever spells of a month or more when you were not living together as a couple? DO NOT INCLUDE BREAKS FOR PURPOSES OF WORK OR STUDY

1 Yes2 No

 $\{If R19q = yes\}$ 

### R20q

How long did these spells last, in total?

FIRST, ENTER NUMBER OF YEARS (IF LESS THAN ONE, ENTER 'O')...

Range = 0..20

#### R21q

...ENTER NUMBER OF MONTHS.

Range = 0..11

 $\{If R19q = yes\}$ 

### R22q

And how many separate spells of a month or more were there?

Range = 1..97

### R23q

Were you legally married to this person?

- 1 yes, married
- 2 No, not married

#### R24q

May I ask, when you finally stopped living together, did you and your partner at that time separate, or did your partner die?

- 1 Separated from partner
- 2 Partner died

### KidVar

COMPUTED VARIABLE: Count of number if children with only one natural parent in household This variable counts down everytime the absent parent is established at R26q.

{If in a couple with this person (R17q=Yes) and Kidvar > 0}

#### R25q

ASK OR CODE: Was this person, whom you lived with as a couple, the other parent of [either of / any of] your [child / children]?

- 1 Yes
- 2 No

 $\{If R25q = yes\}$ 

#### R26q

ASK OR CODE: May I ask, of which [child/children] is/was this person the other parent?

[DISPLAY NAMES OF RESP'S CHILDREN ON LIST, and code all that apply]

### R27q

INTERVIEWER CHECK: IS THIS OTHER PARENT STILL ALIVE?

- 1 Yes
- 2 No

{If parent of respondents children or if ex-partner non-parent of children but married to respondent}

### R40q

### SHOWCARD P1

Where does [he/she] live now?

- 1 This neighbourhood
- 2 This town
- 3 This county
- 4 This region
- 5 Elsewhere in Britain
- 6 Abroad

### pR41q

Is he/she now married or living with someone?

- 1 ...married to a new partner,
- 2 living with a new partner,
- 3 living with parents,
- 4 or living alone?
- 8 Refusal
- 9 Don't Know

#### pR43q

Does he/she have any children living in his/her household?

- 1 Yes
- 2 No
- 8 Refusal
- 9 Don't Know

 $\{if R43q = yes\}$ 

### pR44q^

Are they his/her children or the children of his/her partners former relationship?

- 1 His/Her own children with new/other partner
- 2 Partner's children, not his/hers
- 3 Respondent s and ex-partner s child(ren)
- 4 Not sure/don t know
- 8 Refusal
- 9 Don't Know

#### pR45q

How many other children does your former partner have?

- 98 Refusal
- 99 Don't Know

{If was married to then separated from this person (R23q = 1 AND R24q = 1)}

### R54q

Are you and your ex-partner now divorced?

1 Yes

2 No

{*If R54q* = *Yes*} **R55qa** When was the final date of your divorce? FIRST ENTER YEAR...

Range = 1930..2050

#### R55qb

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04)

Summer: July (07) Autumn: Oct (10)

Range = 1..12

{If ever lived with the ex partner or partner has died (R15q=response or R24q=2)}

### R59q

[Just before you separated/ At the time your partner died] was your partner working full time?

- 1 Yes
- 2 No

 $\{If\ ever\ lived\ with\ the\ ex\ partner\ (R15q=Response)\}$ 

### **R100mq** (R100q)

Sometimes, separating or divorcing partners receive property or capital from a former partner (or non-resident parent) over and above that to which they had personally contributed. This is often called a 'clean break' settlement.

Did you receive from [your former partner / the other parent] any of [his/her] share of the value of a house or flat, any other of his/her property, or any of his/her savings or investments?

- 1 Yes
- 2 No

 $\{If R100mq = yes\}$ 

#### R100aq

Did you receive from (your former partner/ the other parent) any of his/her share of the value of a house or flat?

- 1 Yes
- 2 No

 $\{If R100q = Yes\}$ 

#### R101q

How much would you say the amount that you received of your (former partner/other parent)'s share was worth at the time?

ENTER AMOUNT OF SHARE RESPONDENT GAINED

Range = 0..999997

### **Soft Check:**

If R101q < £150,000

PLEASE CHECK YOUR ENTRY: THAT'S OVER £150,000

 $\{If R100mq = yes\}$ 

#### R102q

Did you receive any of his/her share of any savings or investments?

- 1 Yes
- 2 No

 $\{If\ R100mq=yes\}$ 

### R104q

Did you receive any of his/her share of any other property?

- 1 Yes
- 2 No

 $\{If R100mq = Yes \ or \ R102q = yes \ or \ R104q = Yes\}$ 

#### R106q

Did you accept this exchange for lower maintenance, or instead of any maintenance at all, or did this not affect any maintenance?

- 1 Exchange for lower maintenance
- 2 Instead of maintenance
- 3 Did not affect maintenance

#### R110q

Since you stopped living together with this person, have you lived together with anyone else [apart from your current partner]?

INTERVIEWER: DO NOT INCLUDE THE CURRENT PARTNER

- 1 Yes
- 2 No

{If R110Bq= Yes return to R15q and repeat table of questions}

*If Kidvar* > 0, *display list and ask* 

### R111q

I would now like to ask a few questions about the other parent of (ELDEST CHILD ON LIST). Did you ever live together as a couple (for a month or more) with ^HIMHER?

Yes

No

### **END TABLE**

## 22 Proxy partner interview

ASKED OF MAIN RESPONDENT ONLY, IF FULL PARTNER INTERVIEW NOT POSSIBLE AT TIME OF INTERVIEW

### PARALLEL BLOCK: free-floating module

#### Partun

Can I just check a few details regarding your partner's situation?

- 1 Yes
- 2 No

{If full partner interview expected}

### **Partexp**

We hope to carry out a short interview with your partner. Before that interview, may I just check a couple of details about his/her situation?

- 1 Yes
- 2 No

{If agress to proxy interview (Partun=yes or Partexp=yes)}

#### **Pphea**

Does your partner have any long-standing illness, disability or infirmity of any kind? By longstanding I mean anything that has troubled (him/her) over a period of time or that is likely to affect (him/her) over a period of time?

- 1 Yes
- 2 No

### **PpCare**

Does your partner care for anyone because they have a long-standing illness, disability or infirmity?

- 1 Yes
- 2 No

{If partner currently working (partner empstat=1 or 2)}

#### Pcemp

You told us earlier that your partner is currently employed. Is [partner's name] currently working as an employee in this work or is he/she self-employed?

- 1 Employee
- 2 Self-employed
- 3 Government scheme
- 4 Unpaid family worker

{If partner an employee (PPemp=1)}

#### **PPay**

How much does [partner's name] get paid, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but including overtime, bonuses, commission, tips etc. PROBE FOR BEST ESTIMATE.

ENTER AMOUNT TO NEAREST £

Range = 1..999997

#### **PPperd**

And what period did this pay cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 7 Two Calendar months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One Year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 97 None of these (EXPLAIN IN A NOTE)

#### **Phours**

How many hours a week does [partner's name] usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997

Range = 1..997

{If partner not working 16 or more hours (empstat <>1)}

#### Peverwk

Has [partner's name] ever worked in a paid job, or as a self-employed person for **more than 16 hours** a week?

- 1 Yes
- 2 No

{If Peverwk=yes}

#### **Plstwky**

When did [partner's name] last work in a job, or as a self-employed person for 16 or more hours a week?

ENTER THE YEAR FIRST AND THEN THE MONTH AT THE NEXT QUESTION

Range = 1930..2050

### Plstwkm

NOW ENTER THE MONTH.

IF DON'T KNOW, ASK 'Was it Winter, Spring ..' AND ENTER THE MID-SEASON MONTHS

Range = 1..12

### **Pphours**

How many hours a week did [partner's name] usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997

Range = 1..997

### Soft Check:

If pphours >1970

Are you sure?

{If partner has ever worked 16 or more hours (peverwk=yes)}

### **Ppemp**

In [partner's name]'s last job where (he/she) worked 16 hours a week or more, was (he/she) an employee in this work or was (he/she) self-employed?

- 1 Employee
- 2 Self-employed
- 3 Government scheme
- 4 Unpaid family worker

 $\{If\ partner\ currently\ works\ or\ has\ ever\ worked\ 16\ or\ more\ hours\ (empstat=1)\ OR\ (Peverwk=Yes)\}$ 

#### PPSIC

What [does/did] the firm or organisation [partner's name][works/worked] for mainly make or do (at the place where he/she [worked/works]?

DESCRIBE FULLY - PROBE MANUFACTURING or PROCESSING or DISTRIBUTING ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE or RETAIL ETC.

#### **PPIobT**

What is/was [partner's name]'s last/main job of 16 hours or more? ENTER JOB TITLE.

IF PARTNER HAS MORE THAN ONE JOB, THE MAIN JOB IS THE ONE THEY WORK(ED) IN THE MOST HOURS/ IF WORK(ED) IN BOTH JOBS FOR THE SAME NUMBER OF HOURS THE MAIN JOB IS THE MOST RENUMERATIVE.

#### **PPJobDe**

What does/did [partner's name] mainly do in his/her last/main job?
DESCRIBE FULLY - PROBE FOR DETAILS OF WHAT THEY DO. FOR EXAMPLE, IF A
TEACHER, PROBE FOR WHETHER TEACH PRIMARY OR SECONDARY PUPILS. IF AN
ENGINEER, PROBE FOR TYPE OF ENGINEER - ELECTRICAL, CHEMICAL, CIVIL ETC.

#### **PPtrain**

What training or qualifications does/did [partner's name] need for that job? ENTER FULL DESCRIPTION, INCLUDING GRADE OR LEVEL WHERE APPROPRIATE.

{If partner currently works or has ever worked 16 or more hours)and is/was an employee (empstat=1) OR (Peverwk=Yes) AND (Pcemp=1) OR (Ppemp=1)}

#### **PPman**

Does/did [partner's name] have any formal responsibilities for supervising the work of other employees?

DO NOT INCLUDE PEOPLE WHO ONLY SUPERVISE:

CHILDREN, E.G. TEACHERS, NANNIES, CHILDMINDERS - ANIMALS SECURITY OR BUILDINGS, E.G. CARETAKERS, SECURITY GUARDS

- 1 Yes
- 2 No

{*If PPman* = 2 *Has employees*}

### **PPSup**

Please describe the type of responsibility [partner's name] have/has/had for supervising the work of other employees.

NTERVIEWER: PROBE FOR WHO AND WHAT IS BEING SUPERVISED

### **PPnoemp**

How many employees [are/were] there at the place where [partner's name] [works/worked]?

Are/were there ... READ OUT...

- 1 1-9
- 2 10-24
- 3 25-499
- 4 or 500 or more

{If partner currently or was self-employed (Pcemp=2) OR (Ppemp=2)}

#### Pslfem

Is/was [partner's name] working on his/her own or does/did he/she have employees?

- 1 Working on own
- 2 Has employees

{If Pslfem=yes}

#### Pslfno

How many people does/did [partner's name] employ at the place where he/she works/worked?

- 1 1-9
- 2 10-24
- 3 25-499
- 4 or 500 or more

#### Pacedq

SHOW CARD N1

What is the highest educational qualification that [partner's name] has obtained? HIGHEST = NEAREST THE END OF THE LIST.

- GCSE grade D-G / CSE grade 2-5 / SCE O Grades (D-E) / SCE Standard Grades (4-7) / Scottish National Qualifications (Access level)/ SCOTVEC National Certificate Modules
- 2 GCSE grade A-C / GCE 'O'-level passes / CSE grade 1 / SCE O Grades (A-C) / SCE Standard Grades (1-3) / Scottish National Qualifications (Intermediate level) / School Certificate / Matriculation
- 3 GCE 'A'-level / AS level / SCE Higher Grades (A-C)/ Scottish National Qualifications (Higher level)
- 4 First degree, eg BSc, BA, BEd, MA at first degree level
- 5 Higher degree, eg MSc, MA, MBA, PGCE, PhD
- 6 Other *academic* qualifications (PLEASE GIVE DETAILS)
- 7 None of these
- 8 Has qualification, level unknown
- 9 Other specific answer, not codeable to 1-8
- 97 Other vague answer, not codeable to 1-9

{If Pacedq = Other}

### Pacedqo

INTERVIEWER: SPECIFY OTHER QUALIFICATION(S). RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION. (NB THE NEXT QUESTION DEALS WITH VOCATIONAL QUALIFICATIONS, SO THEY SHOULD NOT BE RECORDED HERE)

### Pvocq^

SHOW CARD N2

Does [partner's name] have any professional, vocational or other work-related qualifications? CODE ALL THAT APPLY

INTERVIEWER: THERE ARE 15 CODES

- 1 Level 1 NVQ/SVQ / Foundation GNVQ/GSVQ
- 2 Level 2 NVQ/SVQ / Intermediate GNVQ/GSVQ
- 3 Level 3 NVQ/SVQ / Advanced GNVQ/GSVQ
- 4 Level 4 NVQ/SVQ
- 5 Level 5 NVQ/SVQ
- 6 NVQ/SVQ or GNVQ not sure what level
- 7 City & Guilds Part 1 / RSA Certificate
- 8 BTEC First/General Certificate / BEC/TEC General/ City & Guilds Part 2/Craft/Intermediate/ RSA Advanced Diploma/Certificate
- 9 BTEC National Certificate/Diploma/ City&Guilds Part 3/Final or Advanced Craft/ ONC/OND
- 10 BEC (Higher)/TEC (Higher)/BTEC (Higher)/City & Guilds Part 4/HNC/HND
- 11 Teaching qualfication (not including PGCE)
- 12 Nursing qualfication
- 13 Trade apprenticeship
- Other *vocational* or *pre-vocational* qualification (PLEASE GIVE DETAILS AT NEXT QUESTION)
- No, none of these
- 16 City and Guilds/RSA-not sure what level
- 17 Other specific answer, not codeable to 1-15
- 97 Other vague answer, not codeable to 1-16

 ${If Pvocq = other}$ 

### Pvocqa

INTERVIEWER: ENTER DETAILS OF OTHER VOCATIONAL OR PRE-VOCATIONAL QUALIFICATION

### PtnrO

INTERVIEWER CODE: WAS RESPONDENT'S PARTNER PRESENT DURING THIS PROXY INTERVIEW?

- 1 Yes
- 2 No

## CARD A1

- 1. Working 16 or more hours per week
- 2. Working fewer than 16 hours per week
- 3. Unemployed and seeking work
- 4. On a training scheme
- 5. Full-time education or at school
- 6. Sick or disabled (up to 6 months)
- 7. Sick or disabled (6 months or longer)
- 8. Looking after the home or family
- 9. Caring for a sick, elderly or disabled person
- 10. Retired
- 11. Other activity

## CARD A2

## **White**

- 1. British
- 2. Any other White background (please describe)

## **Mixed**

- 3. White and Black Caribbean
- 4. White and Black African
- White and Asian
- 6. Any other Mixed background (please describe)

## **Asian or Asian British**

- 7. Indian
- 8. Pakistani
- 9. Bangladeshi
- 10. Any other Asian background (please describe)

## **Black or Black British**

- 11. Caribbean
- 12. African
- 13. Any other Black background (please describe)

# Chinese or other ethnic group

- 14. Chinese
- 15. Any other (please describe)

## CARD B1

- 1. Problems with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2. Difficulty in seeing
- 3. Difficulty in hearing
- 4. Skin conditions, allergies
- 5. Chest, breathing problems, asthma, bronchitis
- 6. Heart, blood pressure or blood circulation problems
- 7. Stomach, liver, kidney or digestive problems
- 8. Diabetes
- 9. Depression, bad nerves
- Mental illness or suffer from phobia, panics or other nervous disorders
- 11. Learning difficulties (or mental handicap)
- 12. Epilepsy
- 13. Other health problems or disabilities

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## CARD B2

- 1. Every day
- 2. 5-6 times per week
- 3. 3-4 times per week
- 4. 1-2 times per week
- 5. 1-2 times per month
- 6. Less than once a month
- 7. 1-2 times a year
- 8. Never

# **CARD B3**

Number of units	1	2	3	4	5	6	7	8	9	10
Beer or cider (pints)	1/2	1	1½	2	2½	3	3½	4	4½	5
Wine (glasses)	1	2	3	4	5	6	7	8	9	10
Spirits (measures)	1	2	3	4	5	6	7	8	9	10
Alcopops (bottles)	1	2	3	4	5	6	7	8	9	10

- 1. Problems with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2. Difficulty in seeing
- 3. Difficulty in hearing
- 4. Skin conditions, allergies
- 5. Chest, breathing problems, asthma, bronchitis
- 6. Heart, blood pressure or blood circulation problems
- 7. Stomach, liver, kidney or digestive problems
- 8. Diabetes
- 9. Depression, bad nerves
- Mental illness or suffer from phobia, panics or other nervous disorders
- 11. Learning difficulties (or mental handicap)
- 12. Epilepsy
- 13. Childhood congenital conditions
- 14. Other health problems or disabilities

- 1. Nursery school or nursery class
- 2. Primary or Junior or Infant or First school
- 3. Middle school
- 4. Secondary school
- 5. Special school (e.g. for children with disabilities and special educational needs)
- 6. 6th form or tertiary or further education college
- 7. University or any other higher education
- 8. City Technology College
- 9. Other (please specify)

### CARD C2a

- 1. Dyslexia
- 2. Dyscalculia
- 3. Dyspraxia
- 4. Learning Difficulties (including mild, moderate, severe, complex, profound, Down's Syndrome)
- 5. Behavioural problems
- 6. Emotional problems
- 7. Mental health problems or depression
- 8. Social problems
- 9. ADHD or hyperactivity or lack of concentration
- 10. Autistic Spectrum Disorder
- 11. Aspergers Syndrome
- 12. Speech and/or language difficulties or problems
- 13. Physical disability
- 14. Visual impairment or blindness
- 15. Hearing impairment or deafness
- 16. Multi Sensory Impairment or Deafblind
- 17. Other (please specify)

- 1. Traffic danger
- 2. Child might get lost or doesn't know the way
- 3. Child might not arrive (on time)
- 4. Fear of assault or molestation by an adult
- 5. Fear of bullying by other children
- 6. School too far away
- 7. Other reason (please specify)

#### **SPORTS OR EXERCISE**

Football, rugby, netball or any team games

Tennis, squash or badminton

Swimming (include swimming lessons)

Gymnastics (include Toddler Gym, Tumble Tots etc)

Dance lessons, ballet lessons, ice skating

Horse riding

Walking

#### **GENERAL PLAY**

Ride a bike

Kick a ball around

Run about (outdoors or indoors)

Play active games

Jump around

Please include any other exercise or activities like these

- 1. 1 minute, less than 15 minutes
- 2. 15 minutes, less than 30 minutes
- 3. 30 minutes, less than 1 hour
- 4. 1 hour, less than 2 hours
- 5. 2 hours, less than 3 hours
- 6. 3 hours or more

- 1. GCSEs, any grades A\*-G
- 2. Scottish National qualifications, up to and including Intermediate 2 level
- 3. GNVQ
- 4. None of these

- 1. Well above average
- 2. Slightly above average
- 3. Average
- 4. Slightly below average
- 5. Well below average

- 1. Every day
- 2. Most days
- 3. Two or three days a week
- 4. At least once a week
- 5. At least once a month
- 6. At least once a term
- 7. Varies too much to say
- 8. Never

- 1. Less than half an hour
- 2. Half an hr but less than 1 hr
- 3. 1 hr but less than 21/2 hrs
- 4. 21/2 hrs but less than 5 hrs
- 5. 5 hours or more

- 1. All of it, or almost all
- 2. Most of it
- 3. About half of it
- 4. Some, but less than half
- 5. Not much
- 6. None

- 1. Own (child's) illness
- 2. Illness or death in the family
- 3. Health or dental appointment
- 4. Look after member(s) of the family
- 5. Visit family or friends for other reasons
- 6. Religious reasons or festivals
- 7. Truancy
- 8. Going on holiday (in term time)
- 9. Shopping
- 10. Other reason (please specify)

- 1. Smoking
- 2. Drinking alcohol
- 3. Taking drugs

- 1. Teacher from your child's school
- 2. Health professional (eg GP, nurse)
- 3. Social worker
- 4. Police officer
- 5. Education welfare officer
- 6. School counsellor
- 7. Other counsellor or support worker
- 8. Youth worker
- 9. Psychologist
- 10. Family or friends
- 11. Other person (please specify)

- 1. Very satisfied
- 2. Quite satisfied
- 3. Neither satisfied nor dissatisfied
- 4. Quite dissatisfied
- 5. Very dissatisfied

- 1. After school and breakfast clubs for children
- 2. Child play or leisure services e.g. day trips away, arts & crafts, music, dance, drama programmes
- 3. Child education support e.g. after-school support for maths, reading, languages, etc
- 4. Child health education e.g. after-school programmes focusing on nutrition, sexual health, drug awareness, etc
- 5. Child and family counselling e.g. one-to-one counselling services and family group conferences
- 6. Child mentoring or role model programmes e.g. befriending, 'buddying', peer mediation
- 7. Home-school liaison e.g. support for child and / or family about school attendance, homework etc
- 8. Parenting skills support and / or education
- 9. Telephone help lines for parents
- 10. Home visiting one-to-one services e.g. HomeStart
- 11. Marriage or relationship support and mediation
- 12. Family learning activities e.g. activities involving parents and children learning together
- 13. Family centres e.g. drop-in services available to parents and children

- 1. Continue in full time education
- 2. Go on a training course or start an apprenticeship
- 3. Get a full-time paid job (either as an employee or self-employed)
- 4. Work, unpaid, in the family business full-time
- 5. Work, unpaid, as a volunteer full-time
- 6. Start a family
- 7. Something else (please specify)

- 1. Gone to University
- 2. Gone to College
- 3. Had a full-time paid job (either as an employee or self employed)
- 4. Worked unpaid in the family business full-time
- 5. Worked unpaid as a volunteer full-time
- 6. Started a family
- 7. Left home
- 8. Been travelling
- 9. Other (please specify)

- Armed forces
- 2. Manager or senior official in someone else's business eg shop manager, marketing or sales manager, health service manager, bank manager, transport manager, farm manager, office manager
- 3. Running their own business
- 4. Professional or technical

eg teacher, stockbroker, lawyer, engineer, architect, doctor, accountant, nurse, computer programmer, musician, train driver, police officer, graphic designer, footballer, journalist, photographer, financial adviser, insurance broker, personnel officer, RSPCA inspector

- 5. Administrative, clerical or secretarial eg bank clerk, typist, secretary, civil service or local government clerical officer, VDU operator, trade union official, bookkeeper, telephonist
- Skilled trade

eg tool maker, electrician, fitter, motor mechanic, dressmaker, printer, carpenter, baker, builder, chef, gardener, farmer, fisherman, sheet metal worker, welder, roofer, stone mason, glassblower, florist

- 7. Caring, leisure, travel or personal services eg ambulance driver, dental nurse, nursery nurse, veterinary assistant, travel agent, holiday rep, hairdresser, beautician, caretaker, undertaker
- 8. Sales or customer service eg shop assistant, widow dresser, market trader, sales representative, customer care adviser
- 9. Plant, process or machine drivers or operators eg assembly line worker, miner, packer, sewing machinist, asphalter, lorry driver, taxi driver, crane driver
- 10. Other jobs such as labourers, packers, shelf-fillers, couriers, porters, bar staff, waiters, cleaners, security guards and wardens
- 11. Something else (please specify)

- 1. Library (including toy library)
- 2. Swimming pool or leisure centre
- 3. Park or playground
- 4. None of these

- 1. Owned outright
- 2. Being bought on a mortgage or bank loan
- 3. Shared ownership (owns and rents property)
- 4. Rented from a Council or New Town
- 5. Rented from a Housing Association
- 6. Rented privately
- 7. Rent free
- 8. Some other arrangement

- 1. Central heating
- 2. Night storage heater(s)
- 3. Fixed room heater or fire (Gas or Electric)
- 4. Open fire(s) or stove(s)
- Portable heaters (Electric, Bottled gas or paraffin or Oil-filled)
- 6. Other

- 1. Excellent nothing needs doing
- 2. Very good only minor problems
- 3. Fairly good some problems, but not too many
- 4. Fairly poor quite a lot of problems
- 5. Very poor a lot of major problems

- 1. Rising damp in floor & walls
- 2. Water getting in from roof, gutters or windows
- 3. Bad condensation problems
- 4. Problems with mould growth
- 5. Electrical wiring
- 6. Plumbing
- 7. General rot and decay
- 8. Problems with insects
- 9. Problems with mice or rats
- 10. Problems with draughts
- 11. Other repairs (please specify)
- 12. None of these

### CARD E1

- GCSE or SCE
- GCE 'A'-level or AS level or Scottish National Qualifications (Higher level)
- Level 1 NVQ or SVQ Foundation GNVQ or GSVQ
- Level 2 NVQ or SVQ Intermediate GNVQ or GSVQ
- Level 3 NVQ or SVQ Advanced GNVQ or VCE or GSVQ
- 6. Level 4 NVQ or SVQ
- 7. Level 5 NVQ or SVQ
- 8. NVQ, SVQ or GNVQ not sure what level
- 9. City & Guilds Part 1, RSA Certificate
- BTEC/Edexcel First or General Certificate,
   BEC or TEC General Certificate
   City & Guilds Part 2, Craft or Intermediate,
   RSA or OCR Advanced Diploma or Certificate
- BTEC/Edexcel National Certificate or Diploma City & Guilds Part 3, Final or Advanced Craft ONC or OND
- BEC or TEC Higher, BTEC Higher City & Guilds Part 4, HNC or HND
- 13. First degree, e.g. BSc, BA, BEd, MA at first degree level
- 14. Higher degree, e.g. MSc, MA, MBA, PGCE, PhD
- 15. Teaching qualification (not including PGCE)
- 16. Nursing qualification
- 17. Trade apprenticeship
- 18. Other qualification (please specify)

### CARD E2

1. GCSE grade D-G

CSE grade 2-5

SCE O Grades D-E

SCE Standard Grades 4-7

Scottish National Qualifications (Access level)

SCOTVEC National Certificate Modules

2. GCSE grade A-C

GCE 'O'-level passes

CSE grade 1

SCE O Grades A-C

SCE Standard Grades 1-3

Scottish National Qualifications (Intermediate level)

School Certificate or Matriculation

3. GCE 'A'-level or AS level

SCE Higher Grades A-C

Scottish National Qualifications (Higher level)

- 4. First degree, e.g. BSc, BA, BEd, MA at first degree level
- 5. Higher degree, e.g. MSc, MA, MBA, PGCE, PhD
- 6. Other academic qualifications (please specify)
- 7. None of these

### CARD E3

- Level 1 NVQ or SVQ
   Foundation GNVQ or GSVQ
- Level 2 NVQ or SVQ Intermediate GNVQ or GSVQ
- Level 3 NVQ or SVQ Advanced GNVQ or VCE or GSVQ
- 4. Level 4 NVQ or SVQ
- 5. Level 5 NVQ or SVQ
- 6. NVQ, SVQ or GNVQ not sure what level
- 7. City & Guilds Part 1, RSA Certificate
- BTEC/Edexcel First or General Certificate,
   BEC or TEC General Certificate
   City & Guilds Part 2, Craft or Intermediate
   RSA or OCR Advanced Diploma or Certificate
- BTEC/Edexcel National Certificate or Diploma City & Guilds Part 3, Final or Advanced Craft ONC or OND
- BEC or TEC Higher, BTEC Higher City & Guilds Part 4 HNC or HND
- 11. Teaching qualification (not including PGCE)
- 12. Nursing qualification
- 13. Trade apprenticeship
- 14. Other **vocational** or **pre-vocational** qualifications (please specify)
- 15. None of these

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### CARD E4

- 1. New Deal for lone parents
- 2. New Deal for 18-24 year olds
- 3. New Deal for long-term unemployed people (over 25)
- 4. New Deal for Disabled People
- 5. New Deal for partners of unemployed people
- 6. New Deal for over 50s
- 7. None of these

- 1. Working 16 or more hours per week
- 2. Working fewer than 16 hours per week
- 3. Unemployed and seeking work
- 4. On a training scheme
- 5. Full-time education or at school
- 6. Sick or disabled (up to 6 months)
- 7. Sick or disabled (6 months or longer)
- 8. Looking after the home or family
- 9. Caring for a sick, elderly or disabled person
- 10. Retired
- 11. Other (please specify)

- 1. Part-time work, allowing me to work fewer days per week
- 2. Part-time work, allowing me to work fewer hours per day
- 3. Flexi-time, so I can choose when to work my required hours
- 4. Working from home, at least some of the time
- 5. Job-sharing, where part-timers share one full-time job
- 6. Paid time off when the children are ill
- 7. Unpaid time off when the children are ill
- 8. None of these

- 1. It was a fixed term or temporary job
- 2. You were made redundant
- 3. You were dismissed
- 4. You were pregnant
- 5. For health reasons
- 6. You decided to leave yourself
- 7. College or full-time study
- 8. Wanted to look after family
- 9. Childcare broke down
- 10. Breakdown of marriage or relationship
- 11. Problems with transport
- 12. Too difficult to combine work with childcare
- 13. Another reason (please specify)

- 1. Nursery school or nursery class
- 2. Special day school or nursery or unit for children with special educational needs
- 3. Day nursery or crèche
- 4. Playgroup or pre-school (including welsh medium)
- 5. Childminder
- Nanny or au pair or childcarer in the home
- 7. Baby-sitter who came to the home
- 8. Breakfast club or After school club, on school or nursery school site
- Breakfast club or After school club, **not** on school or nursery school site
- 10. Holiday club or scheme
- My ex-husband or wife or partner or the child's non resident parent
- 12. The child's grandparent(s)
- 13. The child's older brother or sister
- 14. Another relative
- 15. A friend or neighbour
- 16. Other nursery education provider
- 17. Other childcare provider

- 1. Look(ed) after his or her child(ren) in return
- 2. Do (did) him or her a favour
- 3. Give (gave) him or her a gift or treat
- 4. Something else
- 5. None of these

- 1. Nursery school or nursery class
- 2. Special day school or nursery or unit for children with special educational needs
- 3. Day nursery or crèche
- 4. Playgroup or pre-school (including welsh medium)
- 5. Childminder
- Nanny or au pair or childcarer in the home
- 7. Baby-sitter who came to the home
- 8. Breakfast club or After school club, on school or nursery school site
- Breakfast club or After school club, **not** on school or nursery school site
- 10. Holiday club or scheme
- My ex-husband or wife or partner or the child's non resident parent
- 12. The child's grandparent(s)
- 13. The child's older brother or sister
- 14. Another relative
- 15. A friend or neighbour
- 16. Other nursery education provider
- 17. Other childcare provider

- 1. Look(ed) after his or her child(ren) in return
- 2. Do (did) him or her a favour
- 3. Give (gave) him or her a gift or treat
- 4. Something else
- 5. None of these

FACS 7 P2472

- 1. Free places
- 2. Places at normal rates
- 3. Vouchers
- 4. Provides money to meet expenses
- 5. Pays the bills

FACS 7 P2472

- 1. Quality of provision
- 2. Location
- 3. Availability
- 4. Cost
- 5. Other (please specify)

- 1. I take leave or do not work
- 2. I take time off in lieu
- 3. I work fewer hours
- 4. I work more hours
- 5. I work at home
- 6. My partner takes leave or does not work
- 7. My partner takes time off in lieu
- 8. My partner works fewer hours
- 9. My partner works more hours
- 10. My partner works at home
- 11. Other change in working arrangement

- 1. Word of mouth (e.g. friends or relatives)
- Children's information services.
- 3. ChildcareLink (the national helpline and web site)
- National organisation(s) (e.g. Kids' Club Network, Citizen's Advice Bureau)
- 5. Employment Service or Jobcentre adviser
- 6. Your employer
- 7. Local advertising (e.g. in shop windows, local newspaper
- 8. Yellow Pages
- 9. Doctor's surgery
- 10. Health visitor
- 11. Local community centre
- 12. Local library
- 13. Internet
- 14. Other please specify
- 15. None of these

Nursery school or nursery class

Special day school or nursery

Day nursery or crèche

Playgroup or pre-school

Childminder

Nanny or au pair or childcarer in the home

Baby-sitter who came to home

Breakfast club or After school club

Holiday club or scheme

- 1. Very good
- 2. Fairly good
- 3. Neither good nor poor
- 4. Fairly poor
- 5. Very poor

- 1. Very affordable
- 2. Fairly affordable
- 3. Not at all affordable

### CARD G1

- 1. Working Tax Credit
- 2. Child Tax Credit
- 3. Income Support
- 4. Maintenance
- 5. Housing Benefit
- 6. Council Tax Benefit
- 7. Child Benefit
- 8. Other benefits
- 9. Income from lodgers
- 10. Student grant
- 11. Other source
- 12. None of these

- 1. Incapacity Benefit (previously Invalidity Benefit)
- 2. Severe Disablement Allowance (SDA)
- 3. Statutory Sick Pay (SSP)
- 4. Attendance Allowance
- 5. Disability Living Allowance care component
- Disability Living Allowance mobility component or motability allowance
- 7. Disability Living Allowance for children care component
- 8. Disability Living Allowance for children mobility component or motability allowance
- 9. Industrial Injuries Disablement Benefit
- 10. War Pension
- 11. Carer's allowance
- 12. Some other benefit for people with disabilities
- 13. None of these

- 1. Working Tax Credit
- 2. Child Tax Credit
- 3. Both Working Tax Credit and Child Tax Credit
- 4. None of these

- 1. Income Support
- 2. Child Benefit
- 3. Maternity Allowance
- 4. Statutory Maternity Pay
- 5. Widows Benefit, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- 6. Job Seeker's Allowance (was Unemployment Benefit)
- 7. New Deal Allowance
- 8. State Retirement Pension
- 9. Some other state benefit or tax credit but <u>NOT</u> Housing Benefit or Council Tax Benefit (please specify)
- 10. None of these

FACS 7 P2472

- 1. Income Support
- 2. Job Seeker's Allowance (was Unemployment Benefit)
- 3. New Deal Allowance
- 4. None of these

- 1. That there was no change in circumstances and/or income
- 2. Moved in with step-family
- 3. Birth of child
- 4. Just separated or divorced or split up
- 5. Change in childcare (e.g. cost, provider)
- 6. Started or stopped using childcare
- 7. I started earning more money
- 8. My hours increased
- 9. I had stopped working
- 10. I had moved job
- 11. I had moved into work (from out of work)
- 12. I was earning less money
- 13. My hours were reduced
- 14. My partner started earning more money
- 15. My partner's hours increased
- 16. My partner had stopped working
- 17. My partner just moved job
- 18. My partner just moved into work (from out of work)
- 19. My partner was earning less money
- 20. My partner's hours were reduced
- 21. Other (please specify)

	Annual	Weekly	Monthly
G	Up to £5,000	Up to £100	Up to £400
I	£5,001 - £11,000	£101 - £200	£401 - £900
Е	£11,001 - £13,000	£201 - £250	£901 - £1,100
В	£13,001 - £15,000	£251 - £300	£1,101 - £1,250
J	£15,001 - £19,000	£301 - £350	£1,251 - £1,600
С	£19,001 - £23,000	£351 - £450	£1,601 - £1,900
F	£23,001 - £50,000	£451 - £950	£1,901 - £4,150
Α	£50,001 - £58,000	£951 - £1,100	£4,151 - £4,850
Н	£58,001 - £66,000	£1,101 - £1,250	£4,851 - £5,500
D	£66,001 or more	£1,251 or more	£5,501 or more

- 1. Moved in with step-family
- 2. Birth of child
- 3. Just separated or divorced or split up
- 4. Change in childcare (e.g. cost, provider)
- 5. Started or stopped using childcare
- 6. I started earning more money
- 7. My hours increased
- 8. I had stopped working
- 9. I had moved job
- 10. I had moved into work (from out of work)
- 11. I was earning less money
- 12. My hours were reduced
- 13. My partner started earning more money
- 14. My partner's hours increased
- 15. My partner had stopped working
- 16. My partner just moved job
- 17. My partner just moved into work (from out of work)
- 18. My partner was earning less money
- 19. My partner's hours were reduced
- 20. Other (please specify)

- 1. Free baby milk or infant formula at reduced prices
- 2. Free NHS dental treatment
- 3. Free prescriptions
- 4. Help toward loft insulation
- 5. Help with childcare costs
- 6. Help with eye tests or spectacles
- 7. Help with fares to hospital
- 8. Free school meals
- 9. Help with legal fees
- 10. Help with home improvements (painting and decorating)
- 11. None of these

- 1. Within 3 months
- 2. By the end of the tax year (March/April) at the latest
- 3. Would not need to tell the Inland Revenue (now known as HM Revenue and Customs) at all

### CARD K1

- 1. Free prescriptions
- 2. Help with buying glasses
- 3. Free eye tests
- 4. Free school meals
- 5. Free NHS dental treatment
- 6. Free baby milk or infant formula at reduced prices
- 7. Fares to hospital
- 8. Loft insulation
- 9. Legal aid
- 10. None of these

### CARD L1

- 1. Bank or Building Society deposit account
- 2. Bank or Building Society current account
- 3. Post Office
- 4. Building Society savings or investment account
- 5. Friendly society or savings club
- 6. Premium bonds
- 7. Family bonds
- 8. Credit Union
- 9. National Savings
- 10. TESSA
- 11. Individual Savings Account (ISA): cash based
- 12. Individual Savings Account (ISA): stocks & shares based
- 13. Any other savings

#### CARD L2

- 1. I look after all the household's money (except some personal spending money for my partner, if any)
- 2. My partner looks after all the household's money (except my personal spending money, if any)
- 3. I am given a housekeeping allowance. My partner looks after the rest of the money.
- 4. We share and manage our finances jointly
- 5. We keep our finances completely separate
- 6. Some other way (please specify)

# CARD L3

- 1. Less than £500
- 2. £501 to £1,000
- 3. £1,001 to £1,500
- 4. £1,501 to £3,000
- 5. Greater than £3,000

- 1. We have this
- 2. We would like to have this, but cannot afford it at the moment
- 3. We do not want or need this at the moment

- 1. In good working order
- 2. Minor problems (may need repair)
- 3. Major problems (may need replacing)

- 1. Behind with the electricity bill
- 2. Behind with the gas bill
- 3. Behind with other fuel bills like coal or oil
- 4. Behind with Council Tax
- 5. Behind with Insurance policies
- 6. Behind with telephone bill
- 7. Behind with television or video rental or HP
- 8. Behind with other HP payments
- 9. Behind with water rates
- 10. Other bills (please specify)
- 11. Not behind with any of these

- 1. Credit cards (like Mastercard, Visa etc)
- 2. Charge cards (like American Express, Diners Club)
- 3. Shop or store cards (like Marks and Spencer, BHS etc)
- 4. Catalogues or mail order schemes
- 5. None of these

- 1. A bank overdraft
- 2. A fixed term loan from the Bank or Building Society (not a mortgage)
- 3. A loan from a finance company
- 4. A loan from a money lender or 'tally man'
- 5. A loan from a friend or relative
- 6. A loan or advance on wages, from your employer
- 7. A Social Fund loan
- 8. Other (please specify)
- 9. None of these

- 1. We manage very well
- 2. We manage quite well
- 3. We get by alright
- 4. We don't manage very well
- 5. We have some financial difficulties
- 6. We are in deep financial trouble

- 1. Both of us working 16 or more hours a week
- 2. One of us working 16 hours or more a week
- 3. Neither of us working 16 or more hours a week
- 4. Neither of us working

- 1. Very big problem
- 2. Fairly big problem
- 3. Not a very big problem
- 4. Not a problem at all
- 5. It happens but it's not a problem

FACS 7 P24

- Contacted a local radio station, television station or newspaper
- Contacted the appropriate organisation to deal with the problem, such as the council
- 3. Contacted a local councillor or MP
- Attended a public meeting or neighbourhood forum to discuss local issues
- 5. Attended a tenants' or local residents' group
- 6. Attended a protest meeting or joined an action group
- 7. Helped organise a petition on a local issue
- 8. No local problems
- 9. None of the above

- 1. On most days
- 2. Once or twice a week
- 3. Once or twice a month
- 4. Less often than once a month
- 5. Never

- Raising or handling money or taking part in sponsored events
- 2. Leading the group or member of a committee
- 3. Organising or helping to run an activity or event
- 4. Visiting people
- 5. Befriending or mentoring people
- 6. Giving advice, information or counselling
- 7. Secretarial, admin or clerical work
- 8. Providing transport or driving
- 9. Representing
- 10. Campaigning
- 11. Other practical help (e.g. helping out at a school, religious group, shopping)
- 12. Any other help

#### CARD N1

- GCSE grade D-G
   CSE grade 2-5
   SCE O Grades D-E
   SCE Standard Grades 4-7
   Scottish National Qualifications (Access level)
   SCOTVEC National Certificate Modules
- GCSE grade A-C
   GCE O-level passes
   CSE grade 1
   SCE O Grades A-C
   SCE Standard Grades 1-3
   Scottish National Qualifications (Intermediate level)
   School Certificate or Matriculation
- GCE 'A'-level or AS level SCE Higher Grades A-C Scottish National Qualifications (Higher level)
- First degree, eg BSc, BA, BEd, MA at first degree level
- 5. Higher degree, eg MSc, MA, MBA, PGCE, PhD
- Other academic qualifications (please specify)
- 7. None of these

#### **CARD N2**

- Level 1 NVQ or SVQ Foundation GNVQ or GSVQ
- Level 2 NVQ or SVQ Intermediate GNVQ or GSVQ
- Level 3 NVQ or SVQ Advanced GNVQ or GSVQ
- 4. Level 4 NVQ or SVQ
- 5. Level 5 NVQ or SVQ
- 6. NVQ, SVQ or GNVQ not sure what level
- 7. City & Guilds Part 1, RSA Certificate
- 8. BTEC First or General Certificate
  BEC or TEC General
  City & Guilds Part 2, Craft or Intermediate
  RSA Advanced Diploma or Certificate
- BTEC National Certificate or Diploma
   City & Guilds Part 3, Final or Advanced Craft
   ONC or OND
- 10. BEC Higher or TEC Higher BTEC Higher City & Guilds Part 4 HNC or HND
- 11. Teaching qualification (not including PGCE)
- 12. Nursing qualification
- 13. Trade apprenticeship
- Other vocational or pre-vocational qualifications (please specify)
- 15. None of these

# **CARD P1**

- 1. This neighbourhood
- 2. This town
- 3. This county
- 4. This region
- 5. Elsewhere in Britain
- 6. Abroad