# Families and Children Survey (FACS): Wave 4 Questionnaire

National Centre for Social Research

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National Centre for Social Research

Prepared for Department for Work and Pensions

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# Introduction

The presentation of the CAPI questionnaire follows a consistent structure which is shown by the following example.

If dismissed

# Dground^

On what grounds was [HE / SHE] dismissed?

- 1. Shortage of work/need for redundancies,
- 2. Change in job specification/requirements,
- 3. Disobedience/refusal to do as instructed/including health/safety aspects,
- 4. Dishonesty/theft/malicious damage,
- 5. Violence/threats,
- 6. (undisclosed) criminal record/security risk,
- 7. Attendance record/unjustified absences,
- 8. Insufficient quality of work/not developed necessary skills,
- 9. Other reasons (please specify)

The first line "If dismissed" is a brief description of the routing for the question. Where there is no italicised comment preceding the variable name, the question has been asked of all respondents.

The variable name appears in and bold (e.g. "**Dground**"). When the name is followed by "^" this signifies that the question can have more than one answer (i.e. a multiple response).

Where a piece of text appear in brackets, for example [name of organisation], this indicates that a textfill has been used. A textfill is an insert to a question that is based on an answer given in a previous question. The variable from which this type of textfill has been derived is described in the questionnaire.

The other format that a textfill can take on occurs where there are two parts to the routing instruction as shown in **Cform**.

If no vacancies in past 12 months / If vacancies

#### . Cform\*

This card shows a list of recruitment channels which we refer to as `formal'. [In the 12 months before your last vacancy / In the last 12 months], which of these channels did this establishment make use of to notify one or more vacancies?

Where there is a '/' this indicates that there are two ways in which the question could be asked. If there were no vacancies in the past 12 months, the respondent will be asked, 'In the 12 months before your last vacancy, which of these channels did this establishment make use of to notify one or more vacancies?', whereas a workplace with vacancies will be routed through the question following the '/'.

# 1 Household grid

# ASKED FOR MAIN RESPONDENT ONLY

If panel interview, information about members of the household at the time of the wave 1 interviews to be fed forward. Interviewer to check details and ask about any new members in the household.

Present	Gone	Name	Relextr	RelPar	DHR	Sex	DOB	Empstat
		Person 1	96	YYYY	XXXX	FFFF <sup>1</sup>	FFFF	XXXX
		Person 2	XXXX	96	XXXX	FFFF	FFFF	XXXX
		Person 3	XXXX	XXXX	96	FFFF	FFFF	XXXX
		Person 4	XXXX	XXXX	XXXX	FFFF	FFFF	XXXX

# STATUS: W2 W3 W4

If panel **Present** 

ASK OR CODE: Is that person still in this household?

Yes No

STATUS: W2 W3 W4

If not living in household

Gone

May I ask, what has happened to [name of person]?

Deceased

Living elsewhere

Gdob

DERIVED VARIABLE: Dob for people who've (died/living elsewhere).

GpersAge

DERIVED VARIABLE: Person's age in years for people who've (died/living elsewhere).

<sup>&</sup>lt;sup>1</sup> In panel cases, cells with FFFF represent data that has been fed-forward from the previous interview, XXXX represents items that are keyed by the interviewer, and YYYY are items that are derived. interview.

{If living elsewhere}

GoneW

SHOW CARD A1

Looking at this card, what is (person's name) currently doing?

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",

FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

# STATUS: NEW W4

{If living elsewhere}

Cwhy

What was the main reason that (person's name) left home?

# **STATUS: NEW W4**

 $\{ If\ living\ elsewhere \}$ 

Cwho

Can I check, who is (person's name) living with now?

INTERVIEWER CODE OR ASK

Par "With other parent", Rel "With other relatives",

Part "With partner/wife/husband", Frnds "With friends/students",

Own "On their own",

Other

# STATUS: NEW W4

{If living elsewhere}

Csee

How often do you see or contact (person's name)?

Day "Every day",

Week "At least once a week",
Mth "At least once a month",
Mth2 "Every 2-3 months",
Year "At least once a year",
Less "Less than once a year",

Never

{If living elsewhere}

# **CPar**

Does (person's name) have any natural children of their own?

Yes, No,

Preg "No but they are pregnant/partner is pregnant"

#### STATUS: W1 W2 W3 W4

{If panel and if living in household and if age greater than 15 at time of interview}

#### **Empstat**

Looking at this card, what is [name of person] currently doing?

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",

FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

In panel, once interviewer has asked about people on grid, interviewer to see if there are any new members in the household. For cross-section, all respondents enter the questionnaire at this point.

# If panel / cross-section

INTERVIEWER TO ASK: Is there any one else in the household? If YES: / Starting with yourself, what is your name?

# STATUS: W1 W2 W3 W4

# Name

Name of person in household (for reference during interview only)

# STATUS: W1 W2 W3 W4

Sex

Gender of person in household

Male Female

# STATUS: W1 W2 W3 W4

# DOB

What is [name of person]'s date of birth? IF DAY NOT KNOWN, ENTER  $15^{TH}$ 

# STATUS: W1 W2 W3 W4 (New code frame W4)

# Relextr

Relationship to named respondent

Partner "Husband/Wife/Partner",

Parent,

LParent "In law - parent ", GParent "Grandparent", Brother "Brother/sister",

LSon "In law - son / daughter",

SParent "Step parent",
FParent "Foster parent",
Othadult "Other adult relative",
Unradult "Unrelated adult",

Child "Son / Daughter (incl. adopted)",

GChild "Grandchild", Step "Step child", FChild "Foster child", UChild "Unrelated child",

OChild "Other related child (eg: niece/nephew)",

Self (96) "Main Respondent"

# NODK, NOREFUSAL

#### RelPar

Relationship to respondent's partner

Partner "Husband/Wife/Partner",

Parent,

LParent "In law - parent ", GParent "Grandparent", Brother "Brother/sister",

LSon "In law - son / daughter",

SParent "Step parent",
FParent "Foster parent",
Othadult "Other adult relative",
Unradult "Unrelated adult",

Child "Son / Daughter (incl. adopted)",

GChild "Grandchild",
Step "Step child",
FChild "Foster child",
UChild "Unrelated child",

OChild "Other related child (eg: niece/nephew)",

Self (96) "Main Respondent"

NODK, NOREFUSAL

#### **DHR**

What is ([x] name's) RELATIONSHIP to ([y] name)? ([x] name) is ([y] name's) ...

Partner "Husband/Wife/Partner",

Parent,

LParent "In law - parent ", GParent "Grandparent", Brother "Brother/sister",

LSon "In law - son / daughter",

SParent "Step parent",
FParent "Foster parent",
Othadult "Other adult relative",
Unradult "Unrelated adult",

Child "Son / Daughter (incl. adopted)",

GChild "Grandchild",
Step "Step child",
FChild "Foster child",
UChild "Unrelated child",

OChild "Other related child (eg: niece/nephew)",

Self (96) "Main Respondent"

# NODK, NOREFUSAL

# STATUS: W1 W2 W3 W4

If age greater than 15

# **Empstat**

Looking at this card, what is [name of person]'s currently doing?

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",
FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

# Repeat for all members in the household

# STATUS: W2 W3 W4

If lone parent household <u>or</u> if partner in household <u>and</u> child is stepchild to either partner

(Can I check) Is the father/mother of [name of child] still alive?

Yes

No

Don't know

# **END TABLE**

# STATUS: W2 W3 W4

# Respond

INTERVIEWER TO CODE: PLEASE CODE RESPONDENT FROM LIST.

#### STATUS: W2 W3 W4

If panel and if the respondent is different from the wave 1 interview

# Difresp

INTERVIEWER TO ASK/RECORD: A DIFFERENT PERSON IS BEING INTERVIEWED FROM LAST YEAR. WHY IS THIS SO? OPEN

# STATUS: NEW W4

#### Marital

Are you...

ASK OR RECORD. CODE FIRST THAT APPLIES

Sing "...single, that is never married",

Marry "married and living with husband/wife",
Sep "married and separated from husband/wife",

Divor "divorced", Wid "widowed?"

# STATUS: W1 W2 W3 W4 (new code frame W3)

If respondent different

#### Ethnic

To which of these groups do you consider you belong?

British,

OWhite "Any other White background (please describe)",

BCa "White and Black Caribbean", BAf "White and Black African",

BNCA "White and Asian",

OMix "Any other mixed background (please describe)",

Indian, Pakistani, Bangladeshi,

OthAs "Any other Asian background (please describe)",

Caribbean, African,

OthBl "Any other Black background",

Chinese,

Other "Any other (please describe)",

None "None of these"

# STATUS: NEW W4

If a partner in household, and respondent's marital status is not 'married'

#### MaritP

"Can I just check your partner's current legal marital status. Is he/she ...

(Sing "...single, that is never married",

Marry "married and living with husband/wife", Sep "married and separated from husband/wife",

Divor "divorced", Wid "widowed?"

Lang (Can I check,) is English your first or main language?

Yes

No

"Yes, English is first or main language",
"No, another language is first or main language",
"Respondent is bilingual in English with another language" Biling

#### 2 Respondent health

ASKED FOR MAIN RESPONDENT AND PARTNER, SEPARATELY

#### Intro

HEALTH SECTION

#### STATUS: W1 W2 W3 W4

#### Hea1

I would now like to ask you about your health. Over the last 12 months would you say your health has been good, fairly good or not good?

"good", good "fairly good", fair "not good" xnot

#### STATUS: W1 W2 W3 W4

#### Hea2

Do you have any longstanding illness, disability, or infirmity of any kind? By longstanding I mean anything that has troubled you over a period of time or that is likely to affect you over a period of time?

Yes No

# STATUS: W1 W2 W3 W4

 $\{If Hea2 = yes\}$ 

Hea3^

SHOWCARD B1

What kind of illness or disability do you have? INTERVIEWER: THERE ARE 13 CODES.

"Problem with arms, legs, hands, feet, back or neck (including arthritis or Arms

rheumatism)",

Eyes "Difficulty in seeing", "Difficulty in hearing", Ears Skin "Skin conditions, allergies",

"Chest, breathing problem, asthma, bronchitis", Chest Heart "Heart, blood pressure or blood circulation problems", "Stomach, liver, kidney or digestive problems", Stomch

Diabetes,

Depress "Depression, bad nerves",

Mntal "Mental illness or suffer from phobia, panics or other nervous disorders",

"Learning difficulties (or mental handicap)", LrnDif

Epilepsy,

Other "Other health problems or disabilities"

If depression or mental illness

#### Hea3a

"Has a doctor ever told you that you were suffering from depression or severe anxiety? INTERVIEWER: Includes postnatal depression:

Yes No

# STATUS: W1 W2 W3 W42

 ${If Hea2 = yes}$ 

#### Hea4

(Does this health problem/ Do any of these health problems) limit your daily activities in any way compared to people of your age?

Yes No

# TABLE for each illness coded at Hea3

# STATUS: W1 W2 W3 W4

 $\{If Hea2 = yes\}$ 

Hea5

INTERVIEWER: QUESTION ABOUT (Illness listed at Hea3)

How old were you when this health problem started?

Range = 0..120

# **CHECK**

If age of respondent less than Hea5

"According to Date of Birth, they haven't reached this age yet. Please change!"

# **END OF TABLE**

# STATUS: W1 W2 W3 W43

 $\{If Hea2 = yes\}$ 

#### Hea6

Do you expect (this/these) health (problem/problems) or (disability/disabilities) to last more than a year?

Ye

No

# **STATUS: NEW W4**

 $\{If\, Hea2 = yes\}$ 

#### Hea9h

(Does this problem/Do these problems) affect the amount of work that you can do?

Yes

No

# STATUS: W1 W2 W3 W4

 $<sup>^2</sup>$  In Wave 4 textfill added, and this question is no longer asked of each illness in turn (i.e. this question is not in the table)

 $<sup>^3</sup>$  In Wave 4 textfill added, and this question is no longer asked of each illness in turn (i.e. this question is not in the table)

 $\{If Hea2 = yes\}$ 

# Hea9

(Does this problem/Do these problems) affect the kind of work you can do or where you can do it?

Yes

No

# STATUS: W1 W2 W3 W4

#### Hea15

Do you smoke cigarettes at all nowadays?

Yes

No

# STATUS: W1 W2 W3 W4

 $\{If Hea15 = yes\}$ 

# Hea16

About how many cigarettes a day do you usually smoke?

Range = 1..997

# SIGNAL

If Hea16 if greater than or equal to 120

"That's over 120 cigarettes a day: are you sure?"

# STATUS: W1 W2 W3 W4

 $\{If\ Hea15 = no\}$ 

# Hea17

Have you ever smoked cigarettes regularly?

Yes

Nο

# STATUS: W1 W2 W3 W4

 $\{If\, Hea17 = yes\}$ 

# Hea18

How long ago did you last smoke cigarettes regularly?

PROBE TO CLASSIFY

sixm "Within last six months", year "Within last year", twoyr "Within last 2 years", fiveyr "Within last 5 years",

longer "Longer ago"

{If Female AND natural child aged under 5 AND IF Hea15 = Yes OR Hea17=Yes AND Hea18= Within last 5 years}

#### Hea19

Did you smoke at all during your last pregnancy?

INTERVIEWER: DURING TIME SHE KNEW SHE WAS PREGNANT

IF Yes PROBE: All of the time or just some of the time?

YesAll "Yes all the time", YesSome "Yes some of the time",

No "No not at all"

#### **STATUS: NEW W4**

#### Drk1

SHOW CARD B2

Which of these best describes how often you usually drink alcohol nowadays?

INTERVIEWER: INCLUDE ALCOPOPS AND PRE MIXED DRINKS EG. BARCARDI BREEZER.

**EXCLUDE** LOW ALCOHOL DRINKS AND CANS/BOTTLES OF SHANDY

Daily "Every day",

Wk56 "5-6 times per week",
Wk34 "3-4 times per week",
Wk12 "1-2 times per week",
Mth12 "1-2 times per month",
Less "Less than once a month",

Year "1-2 times a year",

Never)

# STATUS: NEW W4

{IF Drk1a=Daily, Wk56, Wk34 or Wk12}

#### Drk2

SHOW CARD B3

In an average week, how many units do you drink?

By a unit I mean  $\frac{1}{2}$  pint of beer, a glass of wine or a single measure of spirit or liqueur.

INTERVIEWER NOTE: A bottle of wine = 6 units/6 glasses, alcopop = 1 unit.

INTERVIEWER: ENTER NUMBER OF UNITS

Range = 1..997

# **SIGNAL**

If Drk2 greater than or equal to 100

"That seems rather high. Please check your coding."

# STATUS: NEW W4

{If Drk1a=Mth12, Less or Year}

# Drk3

SHOW CARD B3

On the days when you do drink alcohol, on average how many units do you drink in a day?

By a unit I mean, ½ pint of beer, a glass of wine, or a single measure of spirit or liqueur.

INTERVIEWER NOTE: A bottle of wine = 6 units/6 glasses, alcopop = 1 unit.

INTERVIEWER ENTER NUMBER OF UNITS

Range = 1..97

SIGNAL

If Drk3 greater than or equal to 50 "That seems rather high. Please check your coding."

{Partner only}
pHea20
Is there anyone you care for because they have a longstanding illness, disability or infirmity of any kind?

Yes

No

# 3 Children's health, education and service use

{THIS SECTION FOR MAIN RESPONDENT ONLY}

#### 3.1 Children's health

#### Intro

CHILD HEALTH, EDUCATION AND SERVICE USE":Cont

# TABLE for each child in the household

# STATUS: W3 W4

#### Chea0

(Since your baby was born/over the last 12 months) would you say (child's name) health has been good, fairly good or not good?

good "Good", fairlyg "Fairly good", notgood "Not good"

#### **STATUS: W1 W2 W3 W4**<sup>4</sup>

#### Chea1

Does (child's name) have any long-standing illness or disability? By longstanding I mean anything that has troubled (child's name) over a period of time or that is likely to affect (childs name) over a period of time?

Yes No

#### **STATUS: W1 W2 W3 W45**

 $\{if Chea1 = yes\}$ 

#### Chea2^

SHOW CARD C1

What kind of illness or disability does (he/she) have?

INTERVIEWER: THERE ARE 14 CODES.

Arms "Problems with arms, legs, hands, feet, back or neck (including arthritis or

rheumatism",

Eyes "Difficulty in seeing", Ears "Difficulty in hearing", Skin "Skin conditions, allergies",

Chest "Chest, breathing problem, asthma, bronchitis",
Heart "Heart, blood pressure or blood circulation problems",
Stomch "Stomach, liver, kidney or digestive problems",

Diabetes,

Depress "Depression, bad nerves",

Mntal "Mental illness or suffer from phobia, panics or other nervous disorders",

LrnDif "Learning difficulties (or mental handicap)",

Epilepsy,

Cong "Childhood congenital conditions",
Other "Other health problems or disabilities"

<sup>&</sup>lt;sup>4</sup> In Wave 4 the second sentence re definition of 'longstanding' added.

<sup>&</sup>lt;sup>5</sup> In Wave 4 the maximum number of responses was increased from 3 to 14

#### STATUS: W1 W2 W3 W4

#### Chea3

(Do/Does/Will this problem/any of these) problems affect (child's name) ability to attend school or college regularly?

Yes, No,

yet "Not at school", na "Above school age"

#### STATUS: W1 W2 W3 W4

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea3a

How old was (child's name) when (this problem/these problems) started?

INTERVIEWER: WHERE MORE THAN ONE PROBLEM, ASK WHEN FIRST PROBLEM STARTED

Range = 0..18

#### CHECK

If Chea3a greater than age recorded in the household grid.

"CHILD'S AGE IS GREATER THAN THAT GIVEN IN HOUSEHOLD GRID SECTION"

#### STATUS: W1 W2 W3 W4

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea4

(Do/Does/Will this problem/any of these) cause you to spend more time caring for (child's name) compared with a fully-fit child of similar age?

Yes

No

# STATUS: W1 W2 W3 W4

{If any problem(s) at Chea2 except 'childhood congenital' problems}

#### Chea5

Do you expect (this problem/these problems) to continue at least until (child's name) reaches 16?

Yes No

na "Above school age"

# STATUS: W1 W2 W3 W4

 $\{if Chea5 = no\}$ 

#### Chea6

How long do you expect (this problem/these problems) to last? INTERVIEWER: ENTER NUMBER OF YEARS FROM NOW

Range = 0..97

# STATUS: W1 W2 W3 W4

#### Chea7

Do you do all of the work of looking after (child's name), or does someone else help with it?

resp "Respondent does all of the work",

xelse "Someone else helps"

#### STATUS: W1 W2 W3 W4

#### Chea8

Does this extra work looking after (child's name) prevent you from doing a paid job, or as much paid work as you might if your child(ren) was/were fully fit?

Yes, No,

na "Wouldn't work anyway"

#### UseP^

# SHOW CARD C2

You have told us that (child's name) has a longstanding illness or disability. (*In the last 12 months/Since your baby was born*) have (*you/you and your partner*) spoken to any of the people on this card about this? IF YES: Which ones?

INTERVIEWER PROBE: Which others?

Tech "Teacher from your child's school",

GP "GP (family doctor)",

HIthV "Health visitor or practice nurse", HIthSp "Consultant or specialist doctor", Psycho "Child psychologist or psychiatrist",

SocW "Social worker", Plice "Police officer",

EduWel "Education welfare officer",

SCoun "School counsellor",

OCoun "Other counsellor or support worker",

Fam "Family or friends",

Other "Other person (PLEASE SPECIFY)",

None "(None of these)"

*IF UseP = Other* 

#### **UsePO**

INTERVIEWER: ENTER THE OTHER PERSON SPOKEN TO

# TABLE FOR EACH PROFESSIONAL AT UseP apart from 'Family or friends'

IF UseP is not none

#### SatP

#### SHOW CARD C3

Overall, how satisfied were you with your contact with the (*professional mentioned at UseP*) about (*child's name's long standing illness or disability*)?

VSat "Very satisfied", Qsat "Quite satisfied",

Neither "Neither satisfied nor dissatisfied",

Qdis "Quite dissatisfied", Vdis "Very dissatisfied"

{All children}

#### CheaAc

"(Since your baby was born/ over the last 12 months/ that is since date 12 months ago), has (child's name) had to attend an Accident and Emergency department (casualty)?

INTERVIEWER: THIS INCLUDES ATTENDING A MINOR INJURIES CLINIC OR SIMILAR

Yes

No

# STATUS: NEW W4

{If attended A&E}

#### CheaAt

(And since your baby was born / In the last 12 months), how many separate times has (child's name) attended an Accident and Emergency department (casualty)?

INTERVIEWER: THIS INCLUDES ATTENDING A MINOR INJURIES CLINIC OR SIMILAR

Range = 1..97

#### 3.2 School and Education

# STATUS: NEW W4

{If child age 4-15 or 16-19 and in FT educ.}

# TypeEd

SHOW CARD C2

What type of school or college does (child's name) attend?

Nur "Nursery school",

Prim "Primary/Junior/Infant school",

Midd "Middle school",
Secd "Secondary school",
City "City Technology College",

Spec "Special school(e.g. children with disabilities and special educational needs)",

Nonadv "6th form/tertiary/further education college",

Univ "University/polytechnic/any other higher education",

Other "Other (PLEASE SPECIFY)"

Notatt "Not attending school college [spontaneous code]"

# STATUS: NEW W4

 ${If TypeEd = Other}$ 

TypeO

INTERVIEWER: ENTER OTHER TYPE OF SCHOOL

{If TypeEd = Nursery, Primary, Midd, Sced, City, Special or Other}

# **TypeP**

Is this a state or private school/nursery?

State "State", Priv "Private",

Other "Other (SPONTANEOUS)"

# STATUS: NEW W4

 $\{If\ TypeP = Other\}$ 

# TypePO

INTERVIEWER: ENTER OTHER TYPE OF SCHOOL

#### STATUS: W1 W2 W3 W4

{If child is still at school}

# Cheaw1

Has (child's name) been identified at school as having a Special Educational Need (SEN)?

Yes, No,

NotSch "Child not yet at school."

# STATUS: W1 W2 W3 W46

{If Cheaw1=1}

# Cheaw1a

For what reason has *(child's name)* been identified as having a Special Educational Need (SEN)?

INTERVIEWER: PROBE FULLY

Dyslexia,

Code2 "Learning difficulties/ disabilities: include dyspraxia", Code3 "ADHD/ Behavioural problems/ hyperactivity",

Code4 "Physical disability (sight, hearing, motorskills, speech)",

Code5 "Mental illness/ depression",

Code6 "Gifted/High IQ",

Code7 "School phobic/ not liking school",
Code8 "Behind in specific subjects",
Code9 "Lack of concentration",

Autism,

Other "Other answer (please specify)")

# STATUS: W1 W2 W3 W4

 $\{If\ Cheaw1 = yes\}$ 

#### Cheaw2

Does (child's name) have a 'STATEMENT' of Special Educational Need?

Yes

No

 $<sup>^6</sup>$  In Wave 4 the code frame added (in previous waves this was an open question). Also, SEN was expanded in the question text.

{If child aged 5 - 13}

#### Cheaw3

Has (*child's name*) **ever** had to see a speech or language therapist for a consultation or treatment? If YES, was that on one occasion or on more than one occasion?

NO IS CODE 3.

once "Yes, on just one occasion", more "Yes, more than once",

no "No"

#### If Cheaw3=more

**SIGNAL** 

"INTERVIEWER: YOU HAVE CODED 'Yes, more than once'. ARE YOU SURE?"

#### STATUS: NEW W4

{If child is still at school and age 5 or more}

#### SchDly

I'd now like to ask a few questions about (child's name) journey to and from school/college.

Does (child's name) make a daily journey to and from school?

Daily "Makes daily journey",

Board "No daily journey (e.g. educated at home/boarding school)"

# STATUS: NEW W4

 $\{If SchDly = Daily\}$ 

#### SchDist

Approximately how far away from your home is (child's name) school?

INTERVIEWER: Read out if necessary.

less "less than half a mile",

half "over half a mile but less than a mile", mile1 "over a mile but less than 2 miles", mile2 "over 2 miles but less than 3 miles",

mile3 "3 miles or more"

# STATUS: NEW W4

 $\{If SchDly = Daily\}$ 

#### TravSc

And how does (child's name) usually travel to school?

INTERVIEWER: CODE ONE ONLY, FOR THE LONGEST PART, BY DISTANCE, OF THE CHILD'S USUAL JOURNEY TO SCHOOL.

If different methods used on different days of the week, code method used on the majority of days in the week.

Tube "Underground, metro, light rail, tram",

Train "Train",

PBus "Public bus, minibus or coach",

SBus "School or local authority bus, minibus or coach",

Mbike "Motorcycle, scooter or moped",

Car "Car or van",
Taxi "Taxi/minicab",
Bicycle "Bicycle",
Foot "On foot",

Other "Other (PLEASE SPECIFY)"

 $\{If\ TravSc = Other\}$ 

XTravSc

Please specify other answer.

# STATUS: NEW W4

 $\{If\ Travsc = Pbus\ or\ Sbus\}$ 

**Travcst** 

Can I check, is (child's name) entitled to free public transport or free school transport?

Yes No

#### STATUS: NEW W4

{if aged 5-16}

AccAd

When (child's name) travels to or from school is (he/she) ...READ OUT...

INTERVIEWER NOTE: BUS DRIVERS DO NOT COUNT AS AN ACCOMPANYING ADULT.

Acc "...usually accompanied by an adult,",
NotAcc "not usually accompanied by an adult,",

SomeAcc "or sometimes accompanied and sometimes not?",

Part "(part of way accompanied, part of way not - SPONTANEOUS CODE)"

# STATUS: NEW W4

 $\{If AccAd = Acc\}$ 

NotAln^

SHOW CARD C3

What are the reasons (child's name) does not usually travel to and from school on (his/her) own? CODE ALL THAT APPLY.

IF TOO YOUNG, PROBE: Why do you think (he/she) is too young?

Traffic "Traffic danger",

Lost "Child might get lost/doesn't know the way",

Notarr "Child might not arrive (on time)",
Asault "Fear of assault/molestation by an adult",
Bully "Fear of bullying by other children",

Far "School too far away",

Other "Other reason"

# STATUS: NEW W4

{if other}

NotOAln

INTERVIEWER: PLEASE ENTER OTHER REASON: OPEN

# STATUS: NEW W4

 $\{If SchDly = Daily\}$ 

TravBk

You said that (child's name) (uses a (type of transported listed at travsc) to school, does (he/she) travel back from school in the same way?

Yes

No

 $\{If TravBk = No\}$ 

#### TravBk1

How does (child's name) travel back from school?

Tube "Underground, metro, light rail, tram",

Train "Train",

PBus "Public bus, minibus or coach",

SBus "School or local authority bus, minibus or coach",

Mbike "Motorcycle, scooter or moped",

Car "Car or van",
Taxi "Taxi/minicab",
Bicycle "Bicycle",
Foot "On foot",

Other "Other (PLEASE SPECIFY)"

# STATUS: NEW W4

 $\{If\ TravBk1 = Other\}$ 

XTravB

Please specify other answer.

# **STATUS: NEW W4**

{If age 5-16}

Active

SHOW CARD C6

In the last week, did (child's name) do any active things such as those on this card?":

Yes

No

# STATUS: NEW W4

 $\{if\ Active = yes\}$ 

#### **ActTime**

SHOW CARD C7

Now looking at this card, in the last week, how much time did (*child's name*) spend doing active things, such as those listed on the previous card (Show Card C6)?:

quar "1 minute, less than 15 minutes",
half "15 minutes, less than 30 minutes",
hour "30 minutes, less than 1 hour",
hour2 "1 hour, less than 2 hours",
hour3 "2 hours, less than 3 hours",
more "3 hours or more",

none "[No time - spontaneous code]"

#### EdIntro

I'd now like to ask a few questions about (child's name) and how (he/she) has been getting on at school.

{If child aged 16-18 and still in household}

Anyq^

SHOW CARD C4

Has (child's name) obtained any of the school qualifications shown on this card?

IF YES PROBE: Which ones?

GCSEs "GCSEs, any grades A\*-G",

SCEs "Scottish National qualifications, up to and including Intermediate 2 level",

none "None of these",

Unknown "Don't know - spontaneous code"

# **CHECK**

If AnyQ = none and some other answer code given then

"'None of these' is an exclusive code."

# STATUS: W3 W4

{If Anyq=GCSEs}

ChEd

How many GCSEs grades A\*-G did (child's name) obtain?

Range = 1..15

#### STATUS: W3 W4

{If Anyq=GCSEs}

ChEd1

How many, if any, of these GCSEs were at grades A\*- C?

Range = 0..15

# **CHECK**

If ChEd1 greater than or equal to ChEd

"Cannot have more A-C grades in question ChEd1 than A-G grades specified in ChEd."

# STATUS: W3 W4

{IF Anyq=SCEs}

# ChSEd

How many Scottish National qualifications did (child's name) obtain up to Intermediate 2 level?

Range = 1..15

# STATUS: W3 W4

 $\{If\ Anyq=SCEs\}$ 

# ChSEd1

How many, if any, of these Scottish National qualifications (SNQs) were at Intermediate grade 2?

Range = 0..15

{If child aged 5-15}

# EdMath

#### SHOW CARD C5

Based on your knowledge of (his/her) school work, including (his/her) school reports and any test scores, how well did (child's name) do in the last school year for ...

# ... maths?":

wellab "Well above average", "Slightly above average", slightab

"Average", average

"Slightly below average", slightbe wellbe

"Well below average",
"Doesn't do maths - SPONTANEOUS CODE" Nomath

# STATUS: W3 W4

{If child aged 5-15}

EdEng

SHOW CARD C5

... written work such as English?

wellab "Well above average", slightab "Slightly above average",

average "Average",

slightbe "Slightly below average", "Well below average", wellbe

NoEng "Doesn't do English - SPONTANEOUS CODE"

# STATUS: W3 W4

{If child aged 5-15}

EdSci

SHOW CARD C5

#### ... science?

wellab "Well above average", slightab "Slightly above average",

"Average", average

"Slightly below average", slightbe "Well below average", wellbe

"Doesn't do science - SPONTANEOUS CODE" NoEng

{If child aged 11-16}

# Hwfreq1

This next section is about homework that schools may give children to do.

SHOW CARD C6

In the last 12 months how often, if at all, has (child's name) been given homework to do by (his/her) school?

INTERVIEWER: REFERS TO TERM TIMES, NOT HOLIDAYS.":

every "Every day", most "Most days",

two "Two or three days a week",
week "At least once a week",
month "At least once a month",
term "At least once a term",
varies "Varies too much to say",

never "Never")

# STATUS: W3 W4

{If Hwfreq1 not never, DK, RF}

#### Hwhelp

In the last 12 months, have (you/you or your partner) ever helped (child's name) with (his/her) homework?

Yes No

# STATUS: W3 W4

#### HwAmt

SHOW CARD C7

In the last 12 months, how much time each week would you say (you/you and your partner) spent talking to (child's name) about (his/her) school work, helping with homework, looking over (his/her) school work, and so on?

halfhr "Less than half an hour", onehr "Half an hr - but less than 1 hr", twohrs "1 hr but less than 2.5 hrs", fivehrs "2.5 hrs but less than 5 hrs",

more "5 hours or more"

# STATUS: W3 W4

#### Hwdid

SHOW CARD C8

About how much of (his/her) homework do you think (child's name) completes?

all "All of it, or almost all",

most "Most of it", half "About half of it",

some "Some, but less than half",

notmuch "Not much", none "None"

#### HwQt

In this house does (child's name) have a quiet place to do (his/her) homework? INTERVIEWER: IF 'SOMETIMES' PROBE TO PRECODES E.G. YES = HAS A QUIET PLACE ON MORE DAYS OF THE WEEK THAN DOES NOT

Yes No

# STATUS: NEW W4

{If child aged 11-15}

#### SP1

Thinking back over the last 7 days, on how many days has (child's name) had friends round to your home or been out with friends?

none (0) "None", one "1-2", three "3-5", six "6 or more"

# STATUS: NEW W4

{If child aged 11-15}

#### SP2

How often does (*child's name*) go to organised activities, such as youth clubs, music or sports lessons, scouts/guides?

every "Every day", most "Most days",

two "Two or three days a week",
week "At least one day a week",
less "Less than once a week",
never "Hardly ever or never"

# 3.3 Problems and use of local services

# STATUS: W2 W3 W4

{If child is still at school and is 5 or older}

# Susp

In the last 12 months, that is since (date 1 year ago), has (child's name) been temporarily excluded from school, that is 'suspended', even for a day?

Yes No

# STATUS: W3 W4

{If child is still at school and is 5 or older}

#### Expel

In the last 12 months, has (child's name) been permanently excluded from school, that is 'expelled'?

Yes No

#### STATUS: W1

If child is still at school: from household grid

#### Cheaw4

Has [child's name] ever been excluded from school, even for a day?

Yes No

#### STATUS: W1

If excluded from school: Cheaw4 = 1

#### Cheaw5

How many times has [child's name] been excluded?

Range = 1..97

# STATUS: W1

#### Cheaw6

Has [child's name] ever been permanently excluded from a school?

Yes No

# STATUS: NEW W4

{If child still at school and age 5 or older}

# CscAtt^

SHOW CARD C9

In the last 12 months, that is since (date 1 year ago), has (child's name) been away from school for at least half a day or more for any of these reasons?

INTERVIEWER PROBE: What others?

illness "Own (child's) illness",

famill "Illness or death in the family", appt "Health or dental appointment",

caring "Looking after member(s) of the family", visit "Visiting family or friends for other reasons",

relig "Religious reasons or festivals ",

truancy "Truancy",

hol "Going on holiday (in term time)",

shop "Shopping",

other "Other reason (please specify)",

none "None of these",

notasc "Not attending school - SPONTANEOUS CODE")

#### STATUS: NEW W4

 $\{IF\ CscAtt = other\}$ 

# CscAttO

INTERVIEWER: PLEASE ENTER OTHER REASON FOR NOT ATTENDING SCHOOL: OPEN

#### CHECK

If CScAtt = none and some other answer code given then

"'None of these' is an exclusive code."

{If child is still at school and is 5 or older}

#### B111

As far as you are aware in the last 12 months has (child's name) been bullied, either in or out of school?

Yes

No

#### **STATUS: NEW W4**

#### SchBeh

In the last 12 months, has the school had to contact (*you/you or your partner*) about (*child's name*) because of concerns about (*his/her*) behaviour at school?

Yes

No

#### STATUS: NEW W4

{If child age 8-18}

# Troub

In the last 12 months, that is since (date 1 year ago), has the school (or anyone else) had to contact (you/you or your partner) about (child's name) because (he/she) hasn't been attending school / college when (he/she) should have been?

Yes No

# STATUS: NEW W4

{If child age 8-18}

DrkDrg^

SHOWCARD C14

As far as you are aware, in the last 12 months, do you think that (child's name) has had a problem with any of these?

INTERVIEWER: READ OUT EACH IN TURN. CODE ALL THAT APPLY

Smoke "...smoking?",
Drink "...drinking alcohol?",
Drug "...taking drugs?",
None "(none of these)"

# STATUS: W3 W47

{If child age 8-18}

# Police1

Have the police (ever/in the last 12 months) had to contact (you/you or your partner) about (child's name), because they thought (he/she) had done something wrong?

Yes No

<sup>&</sup>lt;sup>7</sup> In Wave 4 text 'in the last 12 months' added for panel cases.

{If Police1=Yes}

#### Police2

In the last 12 months, how many times have the police had to contact (*you/you or your partner*) about (*child's name*) because they have thought (*he/she*) had done something wrong?

Range = 1..997

#### **STATUS: NEW W4**

#### **CHdprob**

Derived variable = 1 if any of the following problems recorded:

- Chea3=Yes Or Chea4 =Yes (Child has a long standing illness or disability)
- Cheaw2=Yes (Child has a Special Educational Need (SEN))
- Susp = Yes (Child has been temporarily excluded from school (suspended))
- Expel = Yes (Child has been permanently excluded from school (expelled))
- Bull=Yes (Child has been bullied)
- SchBeh=Yes (the school contacted you because of Child's behaviour at school)
- Troub=Yes (the school contacted you because Child has not been attending school when (he/she) should have been)
- Police1=Yes (the police contacted you about child because they thought (he/she) had done something wrong)
- Smoke IN DrkDrg (you thought child has a problem with smoking)
- Drinking IN DrkDrg (you thought child has a problem with drinking)
- Drugs IN DrkDrg (you thought child has a problem with drugs)
- Edmath=wellbe or EdEng = wellbe or EdSci = wellbe (Child has performed well below average in some subjects at school)

Yes No

#### TABLE FOR EACH GROUP OF PROBLEMS RECORDED BY PARENT

#### STATUS: NEW W4

 $\{If\ Chdprob = Yes\ then\}$ 

#### UseP2^

#### SHOW CARD C15

You said that (child's name) (has had problems at school/has had problems with the police/has had problems with smoking, drinking or drugs). (In the past 12 months/Since your baby was born) have (you/you or your partner) spoken to any of the people on this card about this?

IF YES: Which ones?

INTERVIEWER PROBE: Which others?

Tech "Teacher from your child's school", Health "Health professional e.g. GP, nurse",

SocW "Social worker", Plice "Police officer",

EduWel "Education welfare officer",

SCoun "School counsellor",

OCoun "Other counsellor or support worker",

Fam "Family or friends",

Other "Other person (PLEASE SPECIFY)",

None "(None of these)"

<sup>8</sup> Wave 4 routing changed – previously was only for non-panel cases. Change due to fact that Police1 now asks 'in the last 12 months' for panel cases.

 $\{IF\ UseP = Other\}$ 

UsePO2

INTERVIEWER: ENTER THE OTHER PERSON SPOKEN TO

# TABLE FOR EACH PROFESSIONAL SPOKEN TO apart from 'Family or friends'

#### STATUS: NEW W4

{If UseP = Tech, GP HlthV, HlthSp, Psycho, SocW, Plice, EduWel, Scoun, Ocoun or Other}

SatP2

SHOWCARD C11

Overall, how satisfied were you with your contact with the (person listed at **UseP**) about (type of problem defined above)?

VSat "Very satisfied", Qsat "Quite satisfied",

Neither "Neither satisfied nor dissatisfied",

Qdis "Quite dissatisfied", Vdis "Very dissatisfied"

# **END TABLE (Professional)**

# **END TABLE (Group of problems)**

# 3.4 Parental aspirations for children

# STATUS: W3 W49

{If child aged 14-16}

Parasp1

SHOW CARD C17

Looking at this card, when (child's name) reaches 16 and can leave school, what would you like (him/her) to do?

educat "Continue in full time education",

training "Go on a training course or start an apprenticeship",

paidjob "Get a full-time paid job (either as an employee or self-employed)",

unpaid "Work, unpaid, in the family business full-time", volunt "Work, unpaid, as a volunteer full-time",

family "Start a family",

xelse "Something else (PLEASE SPECIFY)",
Unknown "[Don't Know - SPONTANEOUS CODE]"

None "[None of these things - SPONTANEOUS CODE]"

#### STATUS: W3 W4

 $\{If\ Parasp1=else\}$ 

# Pxarasp1

INTERVIEWER: ENTER DETAILS OF OTHER ACTIVITY. ONLY ONE ACTIVITY SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN.

<sup>&</sup>lt;sup>9</sup> Code frame amended slightly in Wave 4.

{If child aged 13-16}

# Parasp2

SHOW CARD C13

And looking at this card, what would you like (child's name) to have done or be doing by the time (he/she) reaches (his/her) mid 20s?

INTERVIEWER PROBE: What else?

uni "Gone to University", col "Gone to College",

paidj "Had a full-time paid job (either as an employee or self-employed)",

unpaid "Worked unpaid in the family business full-time",

volunt "Worked unpaid as a volunteer full-time",

family "Started a family", lefth "Left home", travel "Been travelling",

other "Other (PLEASE SPECIFY)

none "[None of these things – SPONTANEOUS CODE]"

#### STATUS: W3 W4

 $\{If Parasp2 = other\}$ 

#### Pxarasp2

INTERVIEWER: ENTER DETAILS OF OTHER ACTIVITY. ONLY ONE ACTIVITY SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN.

# STATUS: W3 W4

# Parasp3

Have you talked to (child's name) at all about the type of job that (he/she) would like to be doing when (he/she) is in (his/her) mid-twenties?

Yes

No

#### STATUS: W3 W411

 $\{If\ parasp3 = YES\}$ 

# Parasp4

SHOW CARD C14

What type of job would (*child's name*) like to be doing by the time (*he/she*) reaches (*his/her*) midtwenties? Please select your answer from this card?

No (0) "Has no specific job in mind",

forces "Armed forces",

manager "Manager or senior official in someone else's business",

ownbus "Running their own business", profess "Professional or technical",

admin "Administrative, clerical or secretarial",

skilled "Skilled trade",

caring "Caring, leisure, travel or personal service",

sales "Sales or customer service",

xprocess "Plant, process or machine drivers or operators",

OthJob "Other jobs",

xelse "Something else (PLEASE SPECIFY)"

none "[None of these things – SPONTANEOUS CODE]"

<sup>&</sup>lt;sup>10</sup> In Wave 4 code 'none' added.

<sup>11</sup> In Wave 4 code 'none' added.

 $\{If\ Parasp4 = else\}$ 

# Pxarasp4

INTERVIEWER: ENTER DETAILS OF OTHER JOB. ONLY ONE JOB SHOULD BE RECORDED. IF RESPONDENT MENTIONS MORE THAN ONE, PLEASE PROBE FOR MAIN

# STATUS: NEW W4

{If child aged 13-18, England postcode}

#### Conex1

INTERVIEWER: ONLY ASK FOLLOWING QUESTION IF INTERVIEWING IN ENGLAND. IF IN SCOTLAND OR WALES, CODE 3

In England there is a new service for young people called Connexions, offering advice on careers, learning, benefits and health. As far as you know, is there a Connexions service in this area?

Yes No

NEng "[Not in England]"

# STATUS: NEW W4

 $\{If\ Connex1 = Yes\}$ 

# Conex2

In the last 12 months, has (child's name) had any contact with the Connexions service?

Yes No

# STATUS: NEW W4

 $\{If\ Connex2 = Yes\}$ 

#### Conex3

SHOWCARD C15

How satisfied or dissatisfied were you with the service (child's name) received (the last time they used the service)?

VSat "Very satisfied", Qsat "Quite satisfied",

Neither "Neither satisfied nor dissatisfied",

Qdis "Quite dissatisfied", Vdis "Very dissatisfied"

 $\{If \ age = 1 \ to \ 5\}$ 

UseSr

SHOW CARD C16

In the last 4 weeks, that is since (date 4 weeks from interview), has (child's name) used any of the following services in your local area?

Lib "Library (including toy library)", Tod "Parent and toddler group",

Play "Playgroup", Nurse "Nursery",

Swim "Swimming pool/leisure centre",

Park "Park/playground",
HIth "GP(family doctor)",
SHIth "Specialist health services",

CHlth "Community health services such as health visitors or local clinics"

None "None of these"

# TABLE FOR EACH SERVICE MENTIONED AT USESR

# STATUS: NEW W4

{If UseSr = Lib, Tod, Play, Nurse, Swim, Park then}

FreqS

In the last four weeks, how many times has (child's name) (used (name of service mentioned at usesr)?

Every "Every day",

Morwk "More than once a week",

One "Once a week",
Fort "Once a fortnight",
Four "Once in four weeks"

# **END TABLE**

# 4 Child maintenance

# STATUS: W1 W2 W3 W4

Intro {R70q}

I'd now like to ask you about any maintenance payments you might receive for your children

DO NOT INCLUDE MORTGAGE PAYMENTS AS MAINTENANCE.

#### READ EXPLANATION:

Maintenance payments are sometimes made by one parent to the other, if they do not live together, to help support any children. This could be through

Court Orders, voluntary agreements, or through the Child Support Agency.

Some parents may help out in other ways, such as through occasional gifts.

# STATUS: W1 W2 W3 W412

CM1 {R71q}

May I first ask:

Is there any *Court Order* in force (not a CSA assessment) that says that (you/your partner) should receive regular maintenance payments from a previous partner either on behalf of yourself, or any children?

Yes

No

# STATUS: W1 W2 W3 W4

 $\{if CM1 = yes\}$ 

CM2 {R72q}

Who is it that should be receiving these Maintenance Payments?

Respondent,

Partner,

Child,

Both

# STATUS: W1 W2 W3 W4

CM3 {R73Q}

Do you have a *voluntary agreement* which says that (you/your partner) should receive regular voluntary payments from a previous partner either on behalf of yourself, or any children?

Yes

No

 $<sup>^{12}</sup>$  In Wave 1 question was asked as part or the current and ex-partners module. In Waves 1-3 question was asked separately for each child for which maintenance payments were due. In Wave 4 asked collectively for all children. This applies for all the maintenance questions.

{*if CM3 = yes*} **CM4** {R74q}

Who is it that should be receiving voluntary payments?

Respondent, Partner, Child, Both

### STATUS: W1 W2 W3 W4

 $\{if CM1 = yes \ or \ if CM3 = yes\}$ 

**CM5** {R75qa}

May I just check, how much (are/is) (you/your partner) supposed to receive regularly from a previous partner(s)? This does not include maintenance paid under an assessment from the CSA. INTERVIEWER: ENTER WHOLE POUNDS ONLY.

Range = 1..9997

#### STATUS: W1 W2 W3 W4

{if CM5 in 1..9997}

**CM6** {R75qb}

How long does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

#### STATUS: W1 W2 W3 W4

 $\{if CM1 = yes or if CM3 = yes\}$ 

**CM7** {R76q}

(Do/Does) (you/your partner) usually receive these payments?

YesAll "Yes - receives all of it", YesSome "Yes - receives some of it",

No,

CSA "Paid by DWP/CSA"

 $\{if\ CM7 = YesAll,\ YesSome\ or\ CSA\}$ 

**CM8** {R77q}

How reliable are these maintenance payments? Are they ...READ OUT..."

altime "...always on time,", ustime "usually on time,",

motime "more often on time than late,", molate "more often late than on time,",

ratime "rarely on time,", allate "or always late?"

### STATUS: W1 W2 W3 W4

{*if CM7* = *no*} **CM9** {R78q}

Are these payments in arrears now?

Yes No

### STATUS: W1 W2 W3 W4

{*if* CM9 = *yes*} **CM10** {R79q}

Can I just check, (have/has) (you/your partner) ever received any of this maintenance due to you or any children?

resp "Yes - respondent", YesPart "Yes - partner", child "Yes - children",

both "Yes - both child and parent",

No

# STATUS: W1 W2 W3 W4

{if CM10 IN resp..both}

**CM11** {R80qa}

How many weeks or months (are/is) (you/your partner) owed in overdue maintenance payments? INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS, MONTHS, OR AN AMOUNT OF MONEY..."

weeks "ANSWER IN WEEKS", months "ANSWER IN MONTHS", money "AMOUNT OF MONEY"

# STATUS: W1 W2 W3 W4

{*if CM11 = weeks*} **CM12** {R80qb}

ENTER NUMBER OF WEEKS.

Range = 1..97

# STATUS: W1 W2 W3 W4

 $\{if\ CM11 = months\}$ 

**CM13** {R80qc}

ENTER NUMBER OF MONTHS.

Range = 1..97

{*if* CM11 = *money*}

**CM14** {R80qd}

ENTER AMOUNT OWED: WHOLE POUNDS.

Range = 1..9997

### STATUS: NEW W4

#### CM14a

Have you ever contacted, or been contacted by, the Child Support Agency (CSA)?

Yes No

# **STATUS: NEW W4**

{if CM14a=Yes}

### CM14v

When did you first have contact with the CSA?

ENTER YEAR AT THIS QUESTION

Range = 1900..2050

# STATUS: NEW W4

#### CM14m

(When did you first have contact with the CSA?) ENTER MONTH AT THIS QUESTION": TMonths

### STATUS: W1 W2 W3 W4

 $\{If Cm14a=Yes\}$ 

CM15 {R90q}

Has the Child Support Agency, or CSA, made an assessment, instructing a previous partner to pay maintenance to (you/your partner) or any children?

Yes No

## STATUS: W1 W2 W3 W4

 $\{if CM15 = yes\}$ 

# **CM16** {R91q}

Are these payments supposed to be made to (you/your partner), or are they collected directly by the Department for Work and Pensions (DWP)?

toresp "to respondent", topart "to partner", todss "collected by DWP"

### STATUS: W1 W2 W3 W4

 $\{If\,CM15{=}Yes\}$ 

CM17

How much (are/is) (you/your partner) supposed to receive?

ENTER AMOUNT: WHOLE POUND ONLY.

Range = 1..9997

{if CM17 IN 1..9997}

CM18 {R92qb}

How long does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### STATUS: W1 W2 W3 W4

 $\{if CM16 = toresp\}$ 

**CM19** {R93q}

(Do/Does) (you/your partner) usually receive the maintenance assessed by the CSA to be paid to (you/your partner)?

YesAll "Yes - receives all of it", YesSome "Yes - receives some of it",

No,

CSA "Paid by DWP (formerly the DSS)/CSA"

# STATUS: W1 W2 W3 W4

{if CM19 = YesAll or YesSome or csa}

CM20

How reliable are the maintenance payments assessed by the CSA to be paid to (you/your partner)? Are the payments .. READ OUT...

altime "...always on time,", ustime "usually on time,",

motime "more often on time than late,",
molate "more often late than on time,",

ratime "rarely on time,", allate "or always late?"

### STATUS: W1 W2 W3 W4

{if CM19 = YesSome or No}

**CM21** {R95q}

Are these payments in arrears now?

Yes

No

 $\{If CM21 = yes\}$ 

CM22 {R96q}

Can I just check, (have/has) (you/your partner) ever received these payments?

Yes

No

### STATUS: W1 W2 W3 W4

 $\{If CM22 = yes\}$ 

CM23 {R97qa}

How many weeks or months (are/is) (you/your partner) owed in overdue CSA maintenance payments?

INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS, MONTHS OR AN AMOUNT OF MONEY  $\ldots$ 

Weeks "ANSWER IN WEEKS", Months "ANSWER IN MONTHS", Money "AMOUNT OF MONEY"

### STATUS: W1 W2 W3 W4

 $\{If\ CM23 = weeks\}$ 

**CM24** {R97qb}

ENTER NUMBER OF WEEKS.

Range = 1..97

### STATUS: W1 W2 W3 W4

{if CM23 = months}

CM25 {R97qc}

ENTER NUMBER OF MONTHS.

Range = 1..97

# STATUS: W1 W2 W3 W4

{IF CM23=money}

CM25a

ENTER AMOUNT OWED: WHOLE POUNDS

Range = 1..9997

#### CTMot

Total maintenance per week/month

Range = 1..9997

# STATUS: NEW W4

# **CMchk**

You said you were supposed to receive regularly (Insert amount from Cmtot) per month/week. Does this seem about the right amount?

Yes

No

#### STATUS:

# ChCon {R47q}

How often does (child's name) usually see (his/her) (mum/dad)?

dayly "At least once a day",
weekly "At least once per week",
twowk "At least once per fortnight",
monthly "At least once per month",
yearly "At least once per year",

less "Less often",

Never

#### **STATUS:**

### ReCon {R46q}

How often do you usually see (him/her)?

(INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE):

dayly "At least once a day",
weekly "At least once per week",
twowk "At least once per fortnight",
monthly "At least once per month",
yearly "At least once per year",

less "Less often",

Never

# Relex {R48q}

How would you describe your relationship with (him/her) nowadays? Is it ...READ OUT... INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON

CODE THE ANSWER FROM THE RELEVANT ROW ABOVEveryf

"...very friendly,",

quitef "...quite friendly,",
notvf "...not very friendly,",
veryun "...very @Iun@Ifriendly,",

mix "...mixed - sometimes friendly, sometimes unfriendly?",

dknow "don't know/can't say"

NODK

#### ExJob {R42q}

And do you know if ^HeShe is ... READ OUT...

INTERVIEWER: IF YOU HAVE ASKED THIS ONCE ALREADY AND IT IS THE SAME PERSON CODE THE ANSWER FROM THE RELEVANT ROW ABOVE

fullt "...employed for 16 hours or more per week,",
partt "employed for fewer than 16 hours per week,",

self "self-employed,", nowk "or not in paid work?"

{If Remaint=Yes}

CM26 {R120q}

When you / or your partner receive(s) maintenance, is it in with your general budget or do you use it for something specific, like children's clothes, savings or childcare?

budget "Part of general budget", specif "Something specific"

### STATUS: W1 W2 W3 W4

{If CM26=specific}

CM27^ {R121qa}

What do you use the maintenance for?

CODE ALL THAT APPLY.

ccare "Paying for childcare",

save "Put it into savings (own or child's)",

debts "Paying off debts",
bills "Paying towards bills",
travel "Paying towards travel costs",
hous "Paying towards housing",

food "Buying food/meals for your children", clothes "Buying clothes/shoes for your children",

trips "Paying for trips/holidays",

other "Other (SPECIFY AT NEXT QUESTION)"

# STATUS: W1 W2 W3 W4

{If CM27 = other} CM27a {R121qb}

ENTER OTHER ANSWER

# STATUS: W1 W2 W3 W413

{if Relive = yes (CM1=response)}

### CM28a

Now some questions about maintenance and receiving social security.

As far as you know, how much maintenance, if any, would a parent on Income Support be able to keep each week before it affected his/her benefit?

WHOLE POUNDS ONLY.

IF HALF CODE 995

IF ALL OF IT CODE 996.

Range = 0..996

13 W4 slight text change

If Relive = yes

# CM29

 $\dots$  and as far as you know, how much Income Support is withdrawn for every additional pound of maintenance?

ENTER PENCE (EG. '100' = £1)

Range = 0..997

# **STATUS: NEW W4**

# CM32

As far as you know, does receiving maintenance affect the amount of Working Families' Tax Credit a person may receive?

Yes

No

 $<sup>^{14}\,\</sup>mathrm{W4}$  text changed slightly

# 5 Children living outside the household

# STATUS: W1 W2 W3 W4

Chea18 {R130q}

Do you have any children aged 16 or under living elsewhere? (DON'T COUNT CHILDREN OF THE FAMILY WHO ARE TEMPORARILY AWAY AT SCHOOL OR IN HOSPITAL ETC.)

Yes No

### STATUS: W2 W3 W4

{If CHEA18=yes}

Chea19 {R131q}

How many children aged 16 or under do you have living elsewhere?

Range = 1..7

# STATUS: W2 W3 W415

{If CHEA18=yes}

**CHEA21** {R133q}

Where do these children live nowadays?

CODE ALL THAT APPLY.

othpar "With other parent", othrel "With other relative", lacare "In local authority care",

foster "In foster care", hostel "In a hostel", ownhome "In own home",

oth "Other"

<sup>15</sup> W4 code 'foster' added

# 6 Caring for people outside household

# STATUS: W1 W2 W3 W4

### Chea10

(Apart from your child/ren) Is there anyone else you care for because they have a longstanding illness, disability or infirmity of any kind?

Yes No

### STATUS: W1 W2 W3 W4

 $\{if Chea10 = yes\}$ 

#### Chea11

INTERVIEWER: CODE EACH PERSON BEING CARED FOR.

EXCLUDE THOSE WHO WORK AS CARERS.

DO NOT COUNT CHILDREN ALREADY DEALT WITH.

Display list of all household members 1-9, plus codes for: Parent "Parent outside the household",

parent2 "Another parent outside the household",

Child "Child outside household",
Spouse "Spouse outside household",

Rel "Other relative", Friend "Friend/neighbour",

Client "Client of voluntary organisation",
Other "Other person outside the household"

### STATUS: W1

#### Chea12

How long have you been caring for this person?

**ENTER YEARS** 

Range = 0..97

# STATUS: W1

### Chea13

About how many hours a week do you spend caring for [person named at CHEA10]?

Range = 1..168

# STATUS: W1

# Chea14

Do you do all of the work of looking after [person named at CHEA10], or does someone else help with it?

Respondent does all of work

Someone else helps

# STATUS: W1

# Chea15

Does this extra work looking after [person named at CHEA10] prevent you from doing a paid job, or as much paid work as you might if you did not have [person named at CHEA10] to look after?

Yes

No

Wouldn't work anyway

# STATUS: W1

### Chea16

Does [person named at CHEA10] receive the attendance allowance, or disability living allowance care component?

Yes

No

# STATUS: W1

### Chea17

Do you get Invalid Care Allowance for looking after this person?

Yes

No

# 7 Housing

### ASKED FOR MAIN RESPONDENT ONLY

# STATUS: W2 W3 W4

{If from panel sample (DoorScr2=Panel)}

House1

INTERVIEWER ASK OR CODE: Have you moved home since (Date of last interview)?

Yes No

#### STATUS: W1 W2 W3 W4

Hous2a

INTERVIEWER: WHAT KIND OF ACCOMMODATION DOES THE FAMILY OCCUPY?

Private "Private residence (includes all rental accommodation, local authority

residences, housing association accommodation)",

BandB "Hotel/bed & breakfast",

Other "Something else (SPECIFY AT NEXT QUESTION)"

#### STATUS: W1 W2 W3 W4

 $\{If Hous2a = other\}$ 

Hous2b

INTERVIEWER: SPECIFY OTHER TYPE OF ACCOMMODATION.

### STATUS: W1 W2 W3 W4

{If Hous2a = Private}

Hous4

(In the past 12 months have you/Have you ever) had to stay in temporary accommodation, like a hostel or bed and breakfast hotel, because you were waiting to be housed?

Yes No

# STATUS: W1 W2 W3 W4

 $\{If\ Hous4 = yes\}$ 

Hous5

When did you last leave such accommodation?

FIRST ENTER YEAR.

Range = 1940..2050

#### SIGNAL

If Hous5 greater than year of current interview "Are you sure?

"Please change! Hous5 can't be ^hous5"

{*If Hous5* = 1940..1999}

### Hous6

NOW ENTER MONTH

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12,NODK,NOREFUSAL

# STATUS: W1 W2 W3 W4

 ${If Hous4 = yes}$ 

### Hous7

How long had you lived there?

Less3 "under 3 months",
Three6 "three to six months",
Six2yr "six months to a year",
moreyr "one year or more"

# THERE IS NO HOUS8

{If moved house (House1=Yes) OR if not panel (DoorScr2<>Panel)}

#### **STATUS: W1 W2 W3 W4**

# Hous9

Thinking about your current address, when did you start living here?

FIRST ENTER THE YEAR.

ENTER '0' IF ALWAYS LIVED HERE.

Range = 0..2050

# IF Hous5=RESPONSE THEN

**CHECK** 

(Hous9=0 OR Hous9>=1901)

"ANSWER OUT OF RANGÉ."

SIGNAL

Hous9<=FwYear "Are you sure? ^hous9 is after ^fwyear"

CHECK

(Hous9<=FWYEAR+1) "Please change! Hous9 can't be ^hous9"

SIGNAL

 $\{If\ Hous9 = 1991..2003\}$ 

Hous10

NOW ENTER THE MONTH.

IF DK, ASK 'Was it Winter, Spring...?'

AND ENTER MID-SEASON MONTH: SEE HELP

(PRESS <F9> TO SEE HELP)"

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12,NODK,NOREFUSAL

#### STATUS: NEW W4

{If House1=Yes}

#### Hous10a

What was your main reason for moving to this address?

INTERVIEWER PROBE: What other reasons?

Area "To move to a better area or neighbourhood/liked the area",

Env "To move to a better environment",

Job "Change of Job/Nearer to job",

TiedAc "Had to leave tied accommodation",

Small "Wanted smaller / cheaper home or flat",

Large "Wanted larger house or flat / garden",

Garage "Availability of garage / parking space",

Part "To be able to live with partner in same accommodation",

School "Better schools for children",
Othfam "Other family or personal reasons",

Buy "Wanted to buy",

Indep "Wanted independent accommodation / not share",

Moved "Had no choice - moved by council",

Fam "Nearer to family/friends/not be so isolated",

Conven "Nearer/convenient to amenities/schools and so on",

Other

# STATUS: W1 W2 W3 W4

If (Hous2a = private AND not a panel addressl) OR (House1=Yes AND Panel address) then

#### Hous11a

ASK OR CODE: What kind of accommodation do you occupy here?

Detach "Detached house/bungalow",
Semi "Semi-detached house/bungalow",

Terrace house (not including End terrace)",

Endt "End terrace house",

PFlat "Purpose built flat/maisonette",

SFlat "Self contained flat/maisonette in converted building",

Room "Room(s) not self contained",

Mobile "Caravan/mobile home/houseboat",

Other "Other (specify)")

{if Hous11a = other}

#### Hous11b

ENTER DETAILS OF OTHER KIND OF ACCOMMODATION.

#### STATUS: W1 W2 W3 W4

If (Hous2a = private AND not a panel addressl) OR (House1=Yes AND Panel address) then

#### Hous12

SHOW CARD D1

Which of these best describes the accommodation you are living in at the moment?

Own "Owned outright",

Loan "Being bought on a mortgage/bank loan",
Share "Shared ownership (owns & rents property)",
LA "Rented from a Council or New Town",
HA "Rented from a Housing Association",

PRent "Rented privately",

Free "Rent free",

Other "Some other arrangement")

#### SIGNAL

(NumResp[2]=0 AND Housing.Hous13<>RespPt) OR NumResp[2]>=1

"Are you sure? This is a single parent household."

#### STATUS: W1 W2 W3 W4

If (Hous2a = private AND not a panel addressl) OR (House1=Yes AND Panel address) then

#### Hous13

In whose name is this accommodation owned or rented?

RespO "Respondent only",
RespPt "Respondent and partner",
RespEx "Respondent and ex-partner",
RespPr "Respondent and parent(s)",
RespOt "Respondent and someone else",

PartO "Partner only", ExOnly "Ex-partner only",

Parent "Respondent's parent(s)",

Other "Other(s)"

# STATUS: W1 W2 W3 W4

 $\{if\ Hous13 = ExOnly..Other\}$ 

# Hous14

How much, if anything, do you pay towards your accommodation?

INTERVIEWER: ENTER WHOLE POUNDS ONLY

Range = 0..9997

{if Hous14 IN 1..9997}

#### Hous15

What period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) "Eight times a year", EighYear (8) NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

#### THERE IS NO HOUS16

# STATUS: W1 W2 W3 W4

If (Not a panel addressl) OR (House1=Yes AND Panel address) then

### Hous17

How many separate bedrooms do you have here?

INCLUDE ONLY ROOMS TO WHICH RESPONDENT'S HOUSEHOLD HAS ACCESS. 'BEDROOMS' INCLUDES BOXROOMS AND BEDROOMS NOT CURRENTLY USED AS BEDROOMS

Range = 0..10

### SIGNAL

(Hous17 < 5) "ARE YOU SURE?"

# **STATUS: NEW W4**

{If Hous2a=private}

#### Heat1

SHOWCARD D2

What types of heating do you have in this home?

PROBE: What others?

INTERVIEWER ADD IF NECESSARY: Do you have central heating in this home?

cheat "Central heating", night "Night storage heater/s",

fixd "Fixed room heater/fire (Gas or Electric)",

Openf "Open fire/s or stove/s",

Porth "Portable heaters (Electric, Bottled gas/paraffin or Oil-filled)",

Other "Other",

None "(None of these)"

#### STATUS: NEW W4

{If more than one answer given at Heat1}

#### Heat2

SHOWCARD D2

What is the main type of heating you use in your living room in winter?

INTERVIWER ADD IF NECESSARY: The room which is used regularly as the living room by the family, for example, where you watch TV, etc.

cheat "Central heating", night "Night storage heater/s",

fixd "Fixed room heater/fire (Gas or Electric)",

Openf "Open fire/s or stove/s",

Porth "Portable heaters (Electric, Bottled gas/paraffin or Oil-filled)",

Other "Other"

#### STATUS: W1 W2 W3 W4

#### Houshe1

In winter, are you able to keep this accommodation warm enough?

CODE 'CAN'T AFFORD IT' AS 'NO'.

Yes No

### STATUS: NEW W4

 $\{if Houshe1 = no\}$ 

### Houshe2

Which parts of your home are not warm enough?

CODE ALL THAT APPLY

Chld "Children's bedrooms",
Adlt "Adult's bedrooms",
Live "Living rooms",
Kit "Kitchen",

Bath "Bathrooms, toilets or shower rooms",

Othr "Other rooms", All "All rooms"

# CHECK

((CARDINAL(Houshe2)=1) AND (All IN Houshe2)) OR (NOT(All IN Houshe2))

"'All' is an exclusive code."

# STATUS: W1 W2 W3 W4

 $\{if\ Houshe1 = No\}$ 

# Houshe4

Why, do you feel, it is difficult to keep this/these room(s) warm enough? CODE ALL THAT APPLY

heat "Heating is inefficient / broken", insul "Poor insulation / drafts", cost "The cost / too expensive", other "Some other reason"

#### Houshe5

Do you have a pre-payment meter for your electricity?

Yes No

### STATUS: NEW W4

{If Hous2a=private}

Hous18

SHOWCARD D3

How would you rate this property's state of repair?

Excell "Excellent - nothing needs doing",
Vgood "Very good - only minor problems",

Fairg "Fairly good - some problems, but not too many",

Fairp "Fairly poor - quite a lot of problems",
Vpoor "Very poor - a lot of major problems",
None "None of these - spontaneous")

# STATUS: W1 W2 W3 W416

{If Hous18 <> Excell}

Hous19a<sup>17</sup>

SHOW CARD D4

Are there any repairs that need to be done to your home such as the problems listed on this card?

PROBE: Which others? CODE ALL THAT APPLY.

RDamp "Rising damp in floor & walls",

Leak "Water getting in from roof, gutters or windows",

Cond "Bad condensation problems", Mould "Problems with mould growth",

Wire "Electrical wiring", Plumb "Plumbing",

Rot "General rot and decay",
Insect "Problems with insects",
Vermin "Problems with mice or rats",
Draft "Problems with draughts",

Other "Other repairs (SPECIFY AT NEXT QUESTION)",

None "None of these"

# CHECK

((None IN Hous19a) AND CARDINAL(Hous19a)=1) OR NOT(None IN Hous19a)

"NONE is an exclusive code"

### STATUS: W1 W2 W3 W4

 $\{if\ Hous 19a = other\}$ 

Hous19b

ENTER DETAILS OF OTHER REPAIRS OR PROBLEMS.

<sup>&</sup>lt;sup>16</sup> Filter changed W4

<sup>&</sup>lt;sup>17</sup> New routing W4. Added codes "draft" and 'mould' W4.

{if Hous19a = RDamp..Mould}

#### Hous2019

In which rooms do you have these problems with damp, leaking mould growth or condensation?

PROBE: Which others? CODE ALL THAT APPLY.

Chld "Children's bedrooms",
Adlt "Adult's bedrooms",
Live "Living rooms",
Kit "Kitchen",

Bath "Bathrooms, toilets or shower rooms",

Othr "Other rooms", All "All rooms"

### STATUS: NEW W4

{If Hous19a = drats}

#### Hous20a

In which rooms do you have problems with draughts?

PROBE: Which others? CODE ALL THAT APPLY.

Chld "Children's bedrooms",
Adlt "Adult's bedrooms",
Live "Living rooms",
Kit "Kitchen",

Bath "Bathrooms, toilets or shower rooms",

Othr "Other rooms", All "All rooms"

### STATUS: W1 W2 W3 W4

 $\{if Hous 19a = RDamp..Other\}$ 

#### Hous21

Why (has this problem / have these problems) not been dealt with?

LA "Council/landlord not doing them",

Money "Lack of own funds",

Insure "Waiting on insurance claim",

report "Problem recently reported to Council/landlord and waiting outcome",

noreport "Problem not reported",

Intend "Intend to fix it but not done yet",
Dontk "Don't know how to fix the problem",

Other "Other"

### STATUS: W1 W2 W3 W4

 $\{if Hous 22 = rent\}$ 

#### Hous23

How much do *you* (and your partner/(or any ex-partner) actually pay in rent *after* you have received any HOUSING BENEFITS or rent rebate, excluding any payments to pay off arrears? WHOLE POUNDS ONLY

Range = 0..9997

18 Filter changed W4

<sup>&</sup>lt;sup>19</sup> New code frame

{if Hous23 IN 1..9997}

### Hous24

And what period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### STATUS: W1 W2 W3 W4

{if Hous23 IN 1..9997}

# Hous24a

Can I just check, does this amount include ...

READ OUT IN TURN

... any charges for water?

Yes No

# STATUS: W1 W2 W3 W4

{if Hous23 IN 1..9997}

# Hous24b

... any charges for heating?

Yes

No

# STATUS: W1 W2 W3 W4

{if Hous23 IN 1..9997}

#### Hous24c

... any payments for council tax?

Yes No

# STATUS: W1 W2 W3 W4

{if Hous23 IN 1..9997}

# Hous24d

... any service charges (including hot water)?

Yes

No

{if Hous24a=Yes or Hous24b=Yes or Hous24c=Yes or Hous24d=Yes}

# Hous24e

How much do you pay in rent **excluding** any charges for water, heating, council tax and service charges?

WHOLE POUNDS ONLY

Range = 1..99997

### STATUS: W1 W2 W3 W4

 $\{if Hous 22 = rent\}$ 

### Hous25

And how much are your water charges?
IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST EXCLUDE ANY ARREARS
WHOLE POUNDS ONLY

Range = 0..9997

### STATUS: W1 W2 W3 W4

{if Hous25 IN 1..9997}

# Hous26

And what period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", "Three months/13 weeks", ThrMonth (13) SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: W1 W2 W3 W4

 $\{if Hous 22 = rent\}$ 

#### Hous27

Do you receive any Housing Benefit or rent rebate?

Yes

No

 $\{if Hous 27 = yes\}$ 

#### Hous28

How much Housing Benefit/rent rebate do you receive?

FIRST CODE WHETHER YOU WILL RECORD AN AMOUNT OF MONEY OR A PROPORTION OF THE RENT.

Money "Amount of money",
Prop "Proportion (%) of the rent"

### STATUS: W1 W2 W3 W4

 $\{if Hous 28 = Money\}$ 

#### Hous29

ENTER AMOUNT OF MONEY RECEIVED IN RENT REBATE/HOUSING BENEFIT. WHOLE POUNDS ONLY.

Range = 1..9997

### STATUS: W1 W2 W3 W4

{if Hous29 IN 1..9997}

### Hous30

And what period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", "Eight times a year", EighYear (8) NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: W1 W2 W3 W4

 $\{if Hous 28 = Prop\}$ 

## Hous31

ENTER PROPORTION OF RENT RECEIVED IN REBATE/HOUSING BENEFIT

Range = 1..100

# STATUS: W1 W2 W3 W4

 $\{if Hous 27 = yes\}$ 

# Hous32

So what is the total amount of rent for this accommodation? That is, the amount charged before any rebates or deductions but NOT including charges for water, heating, service charges and so on.

Range = 1..9997

{if Hous32 IN 1..9997}

#### Hous33

And what period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", "Three weeks", ThrWeek (3) Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", "Ten times a year", TenYear (10)

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### SIGNAL

Sum32=(Sum23+Sum29)

INVOLVING(Hous23, Hous29, Hous32, Hous33)

"Total amount of rent doesn't equal the amount respondent pays, plus amount they receive in Housing Benefit/rent rebate. Please check your figures."

#### STATUS: W1 W2 W3 W4

{if Hous23 IN 1..9997 (some rent is paid)}

#### Hous34

Is your rent paid up to date at the moment, or do you have some rent arrears that will have to be paid?

Upto "Up to date", Arrear "Some arrears"

# STATUS: W1 W2 W3 W4

{if Hous34 = arrear}

## Hous35

How much are your rent arrears at the moment?

INTERVIEWER: FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME.

Money "An amount of money", Week "A number of weeks", Month "A number of months"

# STATUS: W1 W2 W3 W4

 $\{if Hous35 = Money\}$ 

### Hous36

ENTER AMOUNT OF RENT ARREARS TO NEAREST £.

Range = 1..9997

STATUS: W1 W2 W3 W4

 $\{if Hous 35 = Week\}$ 

### Hous37

ENTER NUMBER OF WEEKS IN ARREARS.

Range = 1..52

# STATUS: W1 W2 W3 W4

 $\{if\ Hous35 = Month\}$ 

#### Hous38

ENTER NUMBER OF MONTHS IN ARREARS.

Range = 1..36

#### STATUS: W1 W2 W3 W420

{if Hous23 IN 0..9997 and if not Panel case}

### Hous39

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Housing Benefit (rent rebate)?

Yes "Yes",

Some "Sometimes/it depends",

No "No", dknow "Can't say"

# STATUS: W1 W2 W3 W421

 $\{if\ Hous 22 = Mort\}$ 

#### Hous40

Is your mortgage ... READ OUT

Endow "...an ENDOWMENT mortgage, (where your mortgage payments cover

interest only),",

Repay "...a REPAYMENT mortgage, (where your mortgage payments cover interest

and part of the original loan)",

Pension "...a PENSION mortgage, (where your mortgage payments cover interest

only),",

PEP "...a PEP, Unit Trust, or ISA mortgage,",

EndRep "...or both an ENDOWMENT (or any interest only) mortgage AND a

REPAYMENT mortgage?")

Other "Other (Please specify)"

 $\{IF\ other\}$ 

# STATUS: NEW W4

#### HousO40

INTERVIEWER: PLEASE SPECIFY OTHER TYPE OF MORTGAGE: OPEN

# STATUS: W1 W2 W3 W4

{If Hous22 = Mort AND not panel OR Hous22 = Mort AND Panel AND (Hous40 is different from feed forward response)}

#### Hous41

When was this mortgage first taken out? ENTER YEAR.

Range = 1930..2003

<sup>&</sup>lt;sup>20</sup> W4 routing changed

<sup>&</sup>lt;sup>21</sup> New 'other' code added W4

### IF Hous41=RESPONSE THEN

SIGNAL

Hous41<=FwYear "Are you sure? ^hous41 is after ^fwyear"

CHECK

(Hous41<=FWYEAR+1) "Please change! Hous41 can't be ^hous41"

SIGNAL

# STATUS: W1 W2 W3 W4

{If Hous22 = Mort AND not panel OR Hous22 = Mort AND Panel AND (Hous40 is different from feed forward response)}

#### Hous42

How much was this mortgage when it was first taken out? ENTER AMOUNT IN WHOLE POUNDS.

Range = 100..999997

#### SIGNAL

(Hous42 <= 200000) "ARE YOU SURE?"

#### STATUS: W1 W2 W3 W4

 $\{if\ Hous 22 = Mort\}$ 

#### Hous43

How much do you (and your partner/(or any ex-partner) pay in total loan or mortgage payments for this accommodation including any mortgage protection policy?

WHOLE POUNDS ONLY

Range = 0..99997

#### STATUS: W1 W2 W3 W4

{if Hous43 IN 1..99997}

### Hous44

And what period of time does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", "Calendar month", Month (5) TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", "Three months/13 weeks", ThrMonth (13) SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

 $\{if Hous 22 = Mort\}$ 

#### Hous45

And may I just check, are you up to date with your loan or mortgage payments or are you now behind with your loan or mortgage?

Upto "Up to date", "Behind" Arrear

#### STATUS: W1 W2 W3 W4

{if Hous45 = Arrear}

### Hous46

How much are your mortgage or loan arrears at the moment? FIRST ENTER WHETHER YOU WILL CODE AN AMOUNT OF MONEY OR A PERIOD OF TIME.

"An amount of money", Money Week "A number of weeks", Month "A number of months"

### STATUS: W1 W2 W3 W4

 $\{if Hous 46 = Money\}$ 

### Hous47

ENTER AMOUNT OF MORTGAGE OR LOAN WHICH IS IN ARREARS.

WHOLE POUNDS ONLY

Range = 1..99997

### STATUS: W1 W2 W3 W4

 $\{if Hous 46 = Week\}$ 

#### Hous48

ENTER NUMBER OF WEEKS IN ARREARS.

Range = 1..52

# STATUS: W1 W2 W3 W4

 $\{if Hous 46 = Month\}$ 

#### Hous49

ENTER NUMBER OF MONTHS IN ARREARS.

Range = 1..36

# STATUS: W1 W2 W3 W422

 $\{if Hous 22 = Mort\}$ 

# Hous50

Can I just check, are you receiving Income Support or Jobseeker's Allowance at the moment?

Yes No

<sup>&</sup>lt;sup>22</sup> Wording change Wave 4 - added JSA.

 $\{if Hous 50 = yes\}$ 

### Hous51

Is any of your mortgage interest being paid by the Department of Work and Pensions at the moment?

Yes

No

#### STATUS: W1 W2 W3 W4

 $\{if Hous 51 = yes\}$ 

# Hous52

How much do you receive towards your mortgage interest?

INTERVIEWER CODE 99997 IF RESPONDENT SAYS 'ALL OF IT', 99996 IF RESPONDENT SAYS

'HALF OF IT'

WHOLE POUNDS ONLY

Range = 1..99997

### STATUS: W1 W2 W3 W4

{if Hous52 IN 1..99997}

### Hous53

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", "Eight times a year", EighYear (8) "Nine times a year", NineYear (9) TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks", "One Year/12 months/52 weeks", Year (52)

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: W1 W2 W3 W4

 $\{if\ Hous 22 = Mort\}$ 

# Hous54

How much are your water charges?
IF WATER IS METERED SEEK ESTIMATE OF AVERAGE COST

WHOLE POUNDS ONLY

WHOLE POUNDS OF

Range = 0..9997

{if Hous54 IN 1..9997}

#### Hous55

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", "Ten times a year", TenYear (10)

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: W1 W2 W3 W4

{If Hous2a=private}

#### Hous56

In which band, from A to H, is your property valued for Council Tax?

"Band A", BandA BandB "Band B", "Band C", BandC BandD "Band D", BandE "Band E", "Band F", BandF BandG "Band G", BandH "Band H",

NotApp "Household accommodation not valued separately"

# STATUS: NEW W4<sup>23</sup>

{If Hous2a=private}

# Hous56a

Do you receive Council Tax Benefit?

Yes No

# STATUS: NEW W4

{If Hous2a=private}

#### Hous56b

How much Council Tax do you actually pay, if any?

ENTER WHOLE POUNDS

Range = 0..9997

\_

<sup>&</sup>lt;sup>23</sup> Previously asked as part of the benefits block.

#### STATUS: NEW W4

{if Hous52 IN 1..99997}

### CTper

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: NEW W4

{IF Hous56a = Yes}

#### Hous56c

How much Council Tax Benefit do you receive? ENTER WHOLE POUNDS

Range = 0..9997

# **STATUS: NEW W4**

{if Hous56c IN 1..99997}

### CTBper

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

# STATUS: W1 W2 W3 W4<sup>24</sup>

{ if not Panel case} Hous57

As far as you are aware, do people who work 16 hours or more each week have any entitlement to Council Tax Benefit?

"Yes", Yes

Some "Sometimes/it depends",

"No", "Can't say" No dknow

<sup>&</sup>lt;sup>24</sup> W4 routing changed

# 8 Education and training

# {ASKED FOR MAIN RESPONDENT AND PARTNER SEPARATELY}

#### Intro

I am now going to ask about any Education and Training you may have had.

### STATUS: W1 W2 W3 W4

{If not panel OR if panel and was in continuous education at time of last interview} Ed1

How old were you when you completed your *continuous* full time education? ENTER AGE. ENTER '0' IF RESPONDENT HAD NO FORMAL EDUCATION. ENTER '95' IF STILL IN FULL-TIME EDUCATION.

Range = 0..95

### STATUS: NEW W4 (replacing Ed10)

#### Ed101

In the last year, have you been on any educational or training courses?

Yes

No

### STATUS: NEW W4 (replacing Ed11)

 $\{if Ed10r = yes\}$ 

Ed11r

How many courses have you attended?

(IF MORE THAN 3, IN FOLLOWING QS REFER TO 3 MOST RECENT)

IF 1+, START WITH MOST RECENT

Range = 1..97

### TABLE FOR EACH COURSE

# STATUS: NEW W4

 $\{If\ Ed10r=yes\}$ 

Ed12r

(Taking the most recent course/Taking the next course) did you complete the course?

Yes

No

Ongoing "Course still ongoing"

# STATUS: NEW W4

{If Ed10r=yes}

Ed13r

Was the course designed to lead to a qualification?

Yes No

63

#### STATUS: NEW W4

If Ed13r=yes

#### Ed14r

SHOW CARD E4

Which qualifications were you aiming towards on that course?

INTERVIEWER: THERE ARE 15 CODES.

GCSE "GCSE or SCE",

Alevel "GCE 'A'-level or AS level or Scottish National Qualifications (Higher level)",

L1NVQ "Level 1 NVQ or SVQ, Foundation GNVQ or GSVQ",
L2NVQ "Level 2 NVQ or SVQ, Intermediate GNVQ or GSVQ",
L3NVQ "Level 3 NVQ or SVQ, Advanced GNVQ or GSVQ",

L4NVQ "Level 4 NVQ or SVQ", L5NVQ "Level 5 NVQ or SVQ",

DKNVQ "NVQ, SVQ or GNVQ - not sure what level", city1 "City & Guilds Part 1, RSA Certificate",

city2 "BTEC First or General Certificate, BEC or TEC General Certificate, City &

Guilds Part 2, Craft or Intermediate, RSA Advanced Diploma or Certificate",

city3 "BTEC National Certificate or Diploma, City&Guilds Part 3, Final or

Advanced Craft, ONC or OND",

city4 "BEC Higher, TEC Higher, BTEC Higher, City & Guilds Part 4, HNC or

HND".

Degree "First degree, e.g. BSc, BA, BEd, MA at first degree level", Hdegree "Higher degree, e.g. MSc, MA, MBA, PGCE, PhD",

Other "Other qualification (PLEASE GIVE DETAILS IN NEXT QUESTION)."

 ${If Ed12a = other}$ 

#### Ed14b

INTERVIEWER: ENTER DETAILS OF OTHER QUALIFICATION

### **END TABLE**

#### STATUS: W1 W2 W3 W425

If non-panel, or if panel and has has done a course leading to a qualification in last year, or if panel and respondent is different respondent to last year, or if panel and partner being interviewed

#### Ed3a

# SHOW CARD E1

From this list, please tell me the highest qualification which you have obtained.

INTERVIEWER: THERE ARE 7 CODES.

HIGHEST = NEAREST THE BOTTOM OF THE LIST.

GCSELo "GCSE grade D-G, CSE grade 2-5, SCE O Grades D-E, SCE Standard Grades

4-7, Scottish National Qualifications (Access level), SCOTVEC National

Certificate Modules",

GCSEUp "GCSE grade A-C, GCE 'O'-level passes, CSE grade 1, SCE O Grades A-C,

SCE Standard Grades 1-3, Scottish National Qualifications (Intermediate

level), School Certificate / Matriculation",

Alevel "GCE 'A'-level, AS Level, SCE Higher Grades A-C, Scottish National

Qualifications (Higher level)",

Degree "First degree, eg BSc, BA, BEd, MA at first degree level", HDegree "Higher degree, eg MSc, MA, MBA, PGCE, PhD", Other "Other academic qualifications (PLEASE SPECIFY)",

None "No, none of these"

 $<sup>^{25}</sup>$  W4 following questions moved below specific questions re courses, and new routing added to remove some panel respondents

 $\{if Ed3a = Other\}$ 

Ed3b

INTERVIEWER: SPECIFY OTHER QUALIFICATION(S). RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION.

(NB THE NEXT QUESTION DEALS WITH VOCATIONAL QUALIFICATIONS, SO THEY SHOULD NOT BE RECORDED HERE.)

#### STATUS: W1 W2 W3 W4

If non-panel, or if panel and has has done a course leading to a qualification in last year, or if panel and respondent is different respondent to last year, or if panel and partner being interviewed

Ed2

SHOW CARD E2

Do you have any of the qualifications listed on this card?

CODE ALL THAT APPLY

INTERVIEWER: THERE ARE 12 CODES. PRESS <F6> TO SEE OTHER CODES.

L1NVQ "Level 1 NVQ or SVQ, Foundation GNVQ or GSVQ", L2NVQ "Level 2 NVQ or SVQ, Intermediate GNVQ or GSVQ", L3NVQ "Level 3 NVQ or SVQ, Advanced GNVQ or GSVQ",

L4NVQ "Level 4 NVQ or SVQ", L5NVQ "Level 5 NVQ or SVQ",

DKNVQ "NVQ, SVQ or GNVQ - not sure what level", city1 "City & Guilds Part 1, RSA Certificate",

city2 "BTEC First or General Certificate, BEC or TEC General, City & Guilds Part

2, Craft or Intermediate, RSA Advanced Diploma or Certificate",

city3 "BTEC National Certificate or Diploma, City & Guilds Part 3, Final or

Advanced Craft, ONC or OND",

city4 "BEC Higher or TEC Higher, BTEC Higher, City & Guilds Part 4, HNC or

HND",

Other "Other vocational or pre-vocational qualification (PLEASE GIVE DETAILS

AT NEXT QUESTION)",

None "No, none of these"

### STATUS: W1 W2 W3 W4

 ${If Ed2 = other}$ 

Ed2a

INTERVIEWER: ENTER DETAILS OF OTHER **VOCATIONAL** OR **PRE-VOCATIONAL** QUALIFICATION.

## STATUS: W1 W2 W3 W4

All

Ed4

SHOW CARD E3

Can I just check, in the past 12 months, that is since (*Month of interview*) 2002, have you taken part in any of the New Deal programmes shown on this card - or are you currently taking part in any?":

LP "New Deal for lone parents", X18to24 "New Deal for 18-24 year olds",

LongT "New Deal for long-term unemployed people (over 25)",

Disab "New Deal for Disabled People",

Partnr "New Deal for partners of unemployed people",

Over50 "New Deal for over 50s",

None "None of these"

#### Ed20

Do you have a full driving licence?

Yes

No

### STATUS: W1 W2 W3 W4

 $\{If Ed20 = Yes\}$ 

#### **Ed21**

Do you have regular access to a car, van, motorcycle or scooter for your own personal use?

Yes

No

### STATUS: W3 W4

{those not working with access to a car/van/mortorcycle}

#### Fd22

If you were thinking of starting work, would you be able to use your car/van/motorcycle to travel to and from work, or would you use public transport instead?

INTERVIEWER: PROBE TO PRECODES.@/ CODE 1 IF WOULD GET A LIFT TO WORK.

Usecar "Use car, van, motorcycle to travel to work",
Public "Use public transport to travel to work",

Both "Mixed, sometimes car/van/motorcycle sometimes public transport",
Neither "[SPONTANEOUS] Neither, there is no transport (either own or public) or

none could rely on",

Walk "[SPONTANEOUS] Walk, cycle or work at home",
Depends "[SPONTANEOUS] Depends on where job is",
Nowork "[SPONTANEOUS] Doesn't think will ever work"

#### STATUS: W3 W4

{those not working who either don't have a car or have a car but would use public transport or both public transport and their own transport to get to work}

#### Ed23

(If you were thinking of starting work, how / How) easy or difficult would it be for you to rely on public transport to get to and from work from here?

INTERVIEWER: IF EASY OR DIFFICULT PROBE TO PRECODES

VEasy "Very easy",
QEasy "Quite easy",
Qdiff "Quite difficult",
Vdiff "Very difficult",
Imp "Impossible",

Depend "[SPONTANEOUS] Depends on job",

NoWork "[SPONTANTEOUS] Doesn't think will ever work"

# STATUS: W3 W4

# Ed24

If you were thinking of starting work, how easy or difficult would it be for you to rely on public transport to get to and from work from here?
INTERVIEWER: IF EASY OR DIFFICULT PROBE TO PRECODES

VEasy "Very easy", QEasy "Quite easy", "Quite easy",
"Quite difficult",
"Very difficult",
"Impossible",
"[SPONTANEOUS] Depends on job",
"[SPONTANTEOUS] Doesn't think will ever work" Qdiff Vdiff Imp

Depend NoWork

# 9 Work

### ASKED SEPARATELY FOR MAIN RESPONDENT, AND PARTNER

#### Intro

WORK SECTION

### STATUS: W1 W2 W3 W4

#### Wrk1a

SHOW CARD F1

May I just check, what are you currently doing? INTERVIEWER: THERE ARE 11 CODES.

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",

FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

### STATUS: W1 W2 W3 W4

 $\{if Wrk1a = other\}$ 

Wrk1b

INTERVIEWER; ENTER FULL DETAILS OF 'OTHER' ACTIVITY.

### STATUS: W2 W3 W4

{If respondent is female and Wrk1a = 1, 2, 4,5,6,7, 9 or 11}

Wrk1c

Can I just check, are you on maternity leave at the moment?

Yes No

# STATUS: W2 W3 W4

 $\{IfWrk1c = Yes\}$ 

Wrk1d

And is this maternity leave paid or unpaid?

Paid Unpaid

# STATUS: W2 W3 W4

{If Wrk1c=Yes}

Wrk1e

When did this maternity leave start?

FIRST ENTER THE YEAR.

Range = 1999..2050

STATUS: W2 W3 W4

 $\{If Wrk1e = response\}$ 

Wrk1f

... THEN ENTER THE MONTH IT BEGAN.

Range = 1..12

# STATUS: W1 W2 W3 W4

{if Wrk1a <> more16 or few16}

Wrk2

(Since date of last interview/Have you ever) had a paid job or worked as a self-employed person?

Yes

No, NODK, NOREFUSAL

### STATUS: W1 W2 W3 W4

 $\{ifWrk2 = yes\}$ 

Wrk3

Which year did you leave your last paid job, either as an employee or self-employed? ENTER THE YEAR

Range = 1930..2050,NODK,NOREFUSAL

{Soft check: If Wrk3 IN 1930..1970, display: "ARE YOU SURE?"}

# STATUS: W1 W2 W3 W4

{if Wrk3 IN 1930..2002}

Wrk4

And in which month did you leave?

IF DK, ASK 'Was it Winter, Spring...?'

AND ENTER MID-SEASON MONTH: SEE HELP@/@/HELP <F9>

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07)

Autumn: Oct (10)":1..12,NODK,NOREFUSAL

## STATUS: W1 W2 W3 W4

 $\{if\ last\ worked\ before\ April\ 2000:\ if\ (Wrk3=1930..1999)\ or\ (Wrk3=2000\ and\ Wrk4=1..3)\}$ 

Wrk5

How many years have you spent in paid work in the past?

PROBE FOR BEST ESTIMATE. @/IF UNDER ONE YEAR, CODE '0'.

Range = 0..60

## STATUS: W1 W2 W3 W4

 $\{ifWrk2 = Yes\ and\ Wrk3 = RESPONSE\}$ 

WorkCh

COMPUTER:CALCULATE WHETHER RESP HAS WORKED SINCE DATE OF BIRTH OF ELDEST CHILD: REFER TO HIGRID

Yes

No

## Working

COMPUTER: CALCULATE WORKING SITUATION

Worknow "Is currently in work",

haswork "Not working, has worked since Apr 00", notwork "Not working, last worked before Apr 00",

never "Never worked",

dkdate "Not working, has worked, date unknown")

pWorkin

DERIVED VARIABLE: PANEL VERSION OF THE QUESTION WORKING

Worknow "Is currently in work",

haswork "Not currently working, has worked since date of last interview", notwork "Not currently working, last worked before date of last interview",

never "Never worked",

dkdate "Not working, has worked, date unknown"

### STATUS: W1 W2 W3 W4

{if Working = Worknow or Working = 94to99 OR pWorkin = Worknow or pWorkin = haswork}

Wrk6a

When did you start your ^RECENT job ^whereyou ^arewere6a ^JobSta

(JOB = PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-

EMPLOYMENT.)

IF MORE THAN ONE JOB, ASK FOR MAIN JOB ONLY.

FIRST ENTER THE YEAR.

Range = 1930..2050, NODK, NOREFUSAL

{Soft check: if Wrk6 < 1970, display: "ARE YOU SURE?"}

### STATUS: W1 W2 W3 W4

{if Wrk6 IN 1931..2002}

Wrk6b

NOW ENTER THE MONTH. @/IF 'DK', ASK 'Was it Winter, Spring...?' AND

ENTER MID-SEASON MONTH"

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07) Autumn: Oct (10)

Range = 1..12,NODK,NOREFUSAL

{if Working = worknow, or 94to99 OR pWorkin = Worknow or pWorkin = haswork}

## WrkStat

I'd like to ask you now about ^JOB. ^CAREWERE you an employee or ^AREWERE you self-employed in this job?

Emp "Employee",
Self "Self-employed",
Govern "Government scheme",

Unpaid "Unpaid family worker", NODK, NOREFUSAL

## STATUS: W1 W2 W3 W4

{if Working = worknow or Working = haswork OR pWorkin = Worknow or pWorkin = haswork}

# Wrk9a

^Wrk9aTxt

DESCRIBE FULLY - PROBE MANUFACTURING or PROCESSING or DISTRIBUTING ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE or RETAIL ETC.

The answer that you need to record should be an *activity*, not a title, name or a vague heading (eg. leisure industry, health care, motor trade).

## STATUS: W1 W2 W3 W4

## Wrk9b

What (is/was) your (main) job?

ENTER JOB TITLE.

IF PARTNER HAS MORE THAN ONE JOB, THE MAIN JOB IS THE ONE THEY WORK(ED) IN THE MOST HOURS/ IF WORK(ED) IN BOTH JOBS FOR THE SAME NUMBER OF HOURS THE MAIN JOB IS THE MOST RENUMERATIVE.

### STATUS: W1 W2 W3 W4

### Wrk9c

What (did/do) you mainly do in your job?

DESCRIBE FULLY - PROBE FOR DETAILS OF WHAT THEY DO. FOR EXAMPLE, IF A TEACHER, PROBE FOR WHETHER TEACH PRIMARY OR SECONDARY PUPILS. IF AN ENGINEER, PROBE FOR TYPE OF ENGINEER - ELECTRICAL, CHEMICAL, CIVIL ETC. ENTER DESCRIPTION.

## STATUS: W1 W2 W3 W4

### Wrk9d

What training or qualifications (*are/were*) needed for that job? ENTER FULL DESCRIPTION, INCLUDING GRADE OR LEVEL WHERE APPROPRIATE. QUALIFICATIONS NEEDED FOR JOB

 $\{if WrkStat = emp\}$ 

### Wrk10<sup>26</sup>

^CDODID you have formal responsibility for supervising the work of other employees? DO NOT INCLUDE PEOPLE WHO ONLY SUPERVISE:

CHILDREN, (E.G. TEACHERS, NANNIES, CHILDMINDERS) ANIMALS, SECURITY OR BUILDINGS, E.G. CARETAKERS, SECURITY GUARDS

Yes No

### STATUS: W3 W4

#### Wrk10a

Please describe the type of responsibility you have/has/had for supervising the work of other employees.

INTERVIEWER: PROBE FOR WHO AND WHAT IS BEING SUPERVISED

## STATUS: W1 W2 W3 W4

 $\{if WrkStat = emp\}$ 

## Wrk11

How many employees ^AREWERE there at the place where you ^WORK?

This is the total number of employees within the 'local unit' at which the respondent works (the location where their job is mainly carried out). Normally this is a single building, part of a building, or at the largest, a self-contained group of buildings.

upTo9 "1-9", x10to24 "10-24", upto499 "25-499", over500 "or 500 or more"

### STATUS: NEW W4

{If currently employed (working=worknow or pWorkin = worknow) and is employee (WrkStat = emp)}

### Friend1

SHOW CARD F2

Which, if any, of these things are available at your workplace?

PROBE: What others?

IF RESPONDENT HAS MORE THAN ONE JOB, ANSWER FOR HER/HIS MAIN JOB.

PDays "Part-time work, allowing me to work fewer days per week", PHours "Part-time work, allowing me to work fewer hours per day", Flexi "Flexi-time, so I can choose when to work my required hours",

Home "Working from home, at least some of the time",

Job-sharing, where part-timers share one full-time job",

PaidIll "Paid time off when the children are ill", UnPaIll "Unpaid time off when the children are ill",

None "None of these"

<sup>&</sup>lt;sup>26</sup> Wording change W2

#### STATUS: NEW W3 W4

{If currently employed (working=worknow or pWorkin = worknow) and is employee (WrkStat = emp)}

#### Friend2

SHOW CARD F3

And which, if any, of these things do you currently use?

PROBE: What others?

FullCost "Employer covers the full cost of child care",
PartCost "Employer covers part of the cost of child care",

WCreche "A work-place nursery or crèche", NCreche "A subsided nursery or crèche nearby",

School "Before- and after-school child care during school terms",

Play "School holiday play-schemes",

TermCON "Term-time working",

Info "Information about local provision of childcare",

Other "Any other arrangement to help me combine job and child care",

None "None of these"

## STATUS: NEW W4<sup>27</sup>

#### Ech5a

"How much does your employer pay for your child care each week?

INTERVIEWER: ANSWER IN POUNDS AND PENCE.

Range = 1..996.00

## STATUS: W1 W2 W3 W4

 $\{if WrkStat = self\}$ 

## Wrk12a

ASK OR CODE: (Are/Were) you working on your own or (do/did) you have any employees?

Alone "on own/with partner(s), but no employees",

Emps "with employees"

### STATUS: W1 W2 W3 W4

{If WrkStat = self and Work12a = emps}

### Wrk12b28

How many people ^DODID you employ at the place where you ^WORK?

upTo9 "1-9", x10to24 "10-24", upto499 "25-499", over500 "or 500 or more"

## STATUS: W1 W2 W3 W4

 $\{If WorkStat = Emp\}$ 

## Wrk14

(Are/Were) you a member of a Trade Union or Staff Association<sup>29</sup>?

Yes

No

<sup>&</sup>lt;sup>27</sup> Question replaces Ech5

<sup>&</sup>lt;sup>28</sup> New code frame W3

<sup>&</sup>lt;sup>29</sup> Change to wording in W4 - added "or Staff Association".

{If WrkStat = Emp AND if Working = worknow OR pWorkin = worknow}

#### Wrk15

Do you think your job is considered by your employer to be ... READ OUT:

Temp "... a temporary job (lasting less than 12 months),",
Term "a fixed term job (lasting between 1 and 3 years),",
Perm "or, a permanent job (with no fixed time for ending)?"

### **STATUS: NEW W4**

#### Wrk15a

(Does/Did) your employer run a pension scheme or superannuation scheme for which you (are/were) are eligible?

INTERVIEWER: IF PROMPTED INCLUDE CONTRIBUTORY AND NON-CONTRIBUTORY SCHEMES.

Yes No

### **STATUS: NEW W4**

 $\{If wrk15a=YES\}$ 

### Wrk15b

(Do/Did) you belong to your employer's pension scheme?

Yes No

### STATUS: W1 W2 W3 W4

 $\{if WrkStat = emp\}$ 

#### Wrk16a

How often (are/were) you paid in your ^LAST job?

INTERVIEWER: SUGGEST RESPONDENT CONSULTS PAYSLIP

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

{If WrkStat = emp and if Working = Worknow OR pWorkin = worknow}

Wrk16b

ASK OR CODE

Do you have a recent payslip to hand, which you could consult?

Latest "Latest payslip consulted",
OldSlip "Old payslip consulted",
NotC "Payslip not consulted",

NoSlip "No payslip provided by employer"

## STATUS: W1 W2 W3 W4

 $\{if Wrk16a = RESPONSE\}$ 

Wrk17

When you were last paid, how much did you receive, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but @Iincluding@I overtime, tax credits, bonuses, commission, tips, etc.

INTERVIEWER: PROBE FOR BEST ESTIMATE.

ENTER WHOLE POUNDS ONLY, DO NOT USE A DECIMAL POINT

Range = 1..99997

## **STATUS: W2 W3 W430**

 $\{if Wrk16a = RESPONSE\}$ 

Wrk17a

(Does/Did) this amount include a payment of Working Families Tax Credit or Disabled Persons' Tax Credit?

Yes

No

### STATUS: W2 W3 W4

{If paid a TC, Wrk17a=Yes}

Wrk17b

How much Working Families Tax Credit or Disabled Persons' Tax Credit did you receive? INTERVIEWER: ENTER WHOLE POUNDS ONLY

Range = 1..9997

{If Wrk16 IN OneWeek.. Year}

WkPay

"COMPUTER: calculate weekly pay (^WKPAY).":INTEGER[5]

## STATUS: W1 W2 W3 W4

 $\{if Wrk16a = RESPONSE\}$ 

Wrk18

May I just check, what deductions were made from this pay for pension contributions? INTERVIEWER: ENTER WHOLE POUNDS ONLY. IF NONE, ENTER '0'.

Range = 0..9997

## WkPay18

COMPUTED FIELD. WEEKLY AMOUNT OF PENSION CONTRIBUTIONS

<sup>&</sup>lt;sup>30</sup> Wording change in wave 3.

{If Wrk16a = RESPONSE AND IF Wrk14 = yes, belongs to Trade Union}

### Wrk19

And may I just check, what deductions were made from this pay for union dues? INTERVIEWER: ENTER WHOLE POUNDS ONLY. IF NONE, ENTER '0'.

Range = 0..9997

### WkPav19

COMPUTED FIELD. WEEKLY AMOUNT OF UNION FEES"

## STATUS: W1 W2 W3 W4

 $\{if Wrk16a = RESPONSE\}$ 

#### Wrk20

Were there any other deductions from this pay, except for tax and National Insurance?

Yes

No

## STATUS: W1 W2 W3 W4

 $\{if Wrk20 = yes\}$ 

## Wrk21

How much were these other deductions?

INTERVIEWER: WHOLE POUNDS ONLY

Range = 1..9997

### WkPay21

COMPUTED FIELD. WEEKLY AMOUNT OF OTHER DEDUCTIONS

### GrossPay

Computed gross pay calculation

Range = 0..999997

{display of pay and deductions}

## WrkDisp

INTERVIEWER, PRESS <ENTER> TO CONFIRM YOUR ENTRIES:

- @/TAKE HOME PAY = ^Wrk17
- @/TAX CREDITS = ^Wrk17b
- @/PENSION DEDUCTION = ^Wrk18
- @/UNION DUES = ^Wrk19
- @/OTHER DEDUCTIONS = ^Wrk21 ":STRING[1],EMPTY

## STATUS: W1 W2 W3 W4

 $\{ifWrk16a = RESPONSE\}$ 

### Wrk22

(Is/Was) National Insurance usually deducted from your earnings?

Yes

No

{if Wrk16a = RESPONSE}

## Wrk23

(Do/Did) you usually have Income Tax deducted from your earnings?

Yes

No

### STATUS: W1 W2 W3 W4

 $\{if Wrk16a = RESPONSE\}$ 

### Wrk24

You said you were paid £^Wrk17 last time. (Is/Was) this the amount you (are/were) usually paid?

Yes

No

### STATUS: W1 W2 W3 W431

 $\{if Wrk24 = no\}$ 

## Wrk25

Can I just check what (*is/was*) the amount you (*are/were*) usually paid? IF VARIES, OR JUST STARTED JOB, ENTER DON'T KNOW [CTRL+K].

Range = 1..999997

## STATUS: W1 W2 W3 W4

 $\{if Wrk16a = RESPONSE\}$ 

#### Wrk26

Can I check, (are/were) you on an hourly rate of pay in this job?

Yes

No

## STATUS: W1 W2 W3 W4

 $\{IfWrk26{=}Yes\}$ 

## WrkHr

"What (is/was) your basic hourly rate?

NOT INCLUDING OVERTIME RATES

USE DECIMAL POINT TO RECORD HOURLY PAY IN POUNDS AND PENCE.

Range = 0.01..97.00

## WrkHrD

INTERVIEWER: YOU'VE ENTERED A RATE OF £^WrkHr PER HOUR. PRESS 'ENTER' TO CONFIRM THIS IS CORRECT.

## STATUS: W1 W2 W3 W4

{if WrkStat = emp}

## Wrk27

How many hours a week (do/did) you usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997.

Range = 1..997

<sup>31</sup> Wording change W4

## TEXTFILL:

if 'hourly paid' workers, ie. Wrk28 = basic, or Wrk29 = response

^BASIC:= basic hourly

If NOT hourly paid, ie. Wrk28 = notapp

^BASIC:=

## STATUS: W1 W2 W3 W4

 $\{if WrkStat = emp\}$ 

### Wrk30

How much (do/did) you spend **per week** on travel to and from work?

INTERVIEWER: PLEASE CODE POUND AND PENCE.

IF NOTHING ENTER 0

Range = 0.00..100.00

{Soft check: if Wrk30 > 50, display: "ARE YOU SURE?"}

### STATUS: NEW W4

{if WrkStat = emp AND currently in work}

### TravWr

How do you usually travel to work?

CODE ONE ONLY, FOR THE LONGEST PART, BY DISTANCE, OF USUAL JOURNEY TO WORK. If different methods used on different days of the week, code method used on the majority of days in the week.

Tube "Underground, metro, light rail, tram",

Train "Train",

PBus "Public bus, minibus or coach", Mbike "Motorcycle, scooter or moped",

Car "Car or van",
Taxi "Taxi/minicab",
Bicycle "Bicycle",
Foot "On foot",

Home "Usually works from home", Other "Other (Please specify)"

 $\{IF\ (TravSc = Other)\}$ 

## XtravSc

Please specify other answer.

## STATUS: W1 W2 W3 W432

 $\{if WrkStat = self\}$ 

## Wrk31

You said you (are/were) self-employed in this job. May I just check, are/were you paid a salary or wage by an employer?

Yes

No, NODK, NOREFUSAL

<sup>32</sup> New question wording W3

 $\{if Wrk31 = yes\}$ 

## Wrk33

And may I just check, in this job (are/were) you..READ OUT..

salary "Paid a salary or wage by an agency?",

direct "A sole director of your own limited business?", practi "Running a business or professional practice?",

self "Working for yourself?", subcon "A sub-contractor?",

freela "Or doing freelance work?",

None "None of the above", NODK, NOREFUSAL

## STATUS: W1 W2 W3 W4

 $\{if WrkStat = Self\}$ 

### Wrk34

How many hours each week (do/did) you usually work, including doing the books, VAT and so on?

Range = 0..168

{Soft check: if Wrk34 > 100, display: "ARE YOU SURE?"}

## STATUS: W1 W2 W3 W4

 $\{if Wrk34 = DK\}$ 

## Wrk3534

Can you give me an estimate of the number of hours you usually ^WORK per week? Is it ... READ OUT

XV "...0-15,", XXIII "16-23,", XXIV "24-29?",

XXX "or, 30 or more?"

## STATUS: W1 W2 W3 W4

 $\{If\ currently\ self-employed:\ Wrkstat=2\ \&\ Wrk1a=1\ or\ 2\}$ 

### Wrk36

How long have you been ^business?

Short "Under 6 months", Long "6 months or more"

## STATUS: W1 W2 W3 W4

 $\{if Wrk36 = short\}$ 

## Wrk37

What do you think your income from the business will be over the next six months?

Range = 0..999997

<sup>&</sup>lt;sup>33</sup> New question wording W3

<sup>&</sup>lt;sup>34</sup> New code frame W3

 $\{if Wrk37 = 1..999997\}$ 

### Wrk38

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", "Ten times a year", TenYear (10) ThrMonth (13) "Three months/13 weeks",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

## STATUS: W1 W2 W3 W4

 $\{if Wrk36 = long\}$ 

## Wrk39

On average, how much money do you take out of your business **each week** for your own and your family's use?

Range = 0..9997

## STATUS: W1 W2 W3 W4

{if Wrk39 IN 1..9997}

## Wrk40

Is this amount **all** the cash profit you make from your business or do you make an additional profit when you add up your income and expenses, which you take as extra income or a bonus?

All "Weekly allowance is only profit",

Extra "Make additional profit",

Loss "Makes a loss"

## STATUS: W1 W2 W3 W4

{if WrkStat = self and Wrk40 <> All and Wrk40 <> Loss, ie all self-employed

except those coded 'all' or 'loss' at Wrk40}

### Wrk41

So what do you estimate (is/was) your total income from the business after all expenses, taxes etc?

Range = 1..999997

{*if Wrk41* = 1..999997}

## Wrk42

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", "Three months/13 weeks", ThrMonth (13)

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

## STATUS: W1 W2 W3 W4

 $\{if Wrk36 = long\}$ 

## Wrk43

What is the most recent year for which you have full accounts?

Range = 1990..2050

## STATUS: W3 DROPPED W4

 $\{if WrkStat = self\}$ 

## Wrk44

(Do/Did) you pay for a personal pension?

Yes No

# STATUS: W3 DROPPED W4

 $\{if Wrk44 = yes\}$ 

## Wrk45

How much (do/did) you pay for your personal pension? RECORD TO THE NEAREST WHOLE  $\pounds$ 

Range = 0..99997

## STATUS: W3 DROPPED W4

{if Wrk45 IN 1..99997}

### Wrk46

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", "Ten times a year", TenYear (10)

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

## STATUS: W1 W2 W3 W4

 $\{if WrkStat = self\}$ 

## Wrk47

How much National Insurance ^DODID you pay? RECORD TO THE NEAREST WHOLE £

Range = 0..99997

## STATUS: W1 W2 W3 W4

{if Wrk47 IN 1..99997}

## Wrk48

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

{If WORKING=haswork OR pWorkin = haswork}

Wrk76

SHOW CARD F4

What was the main reason why you left your last main job?

CODE ONE MAIN REASON ONLY.

Temp "It was a fixed term or temporary job",

Redun "You were made redundant",
Sack "You were dismissed",
Preg "You were pregnant",
Health "For health reasons",

Quit "You decided to leave yourself", Study "College/ full-time study", Family "Wanted to look after family", Care "Childcare broke down",

EndMarr "Breakdown of marriage/relationship",

Transp "Problems with transport",

Other "Another reason (SPECIFY AT NEXT QUESTION)"

### STATUS: W1 W2 W3 W4

 $\{if Wrk76 = other\}$ 

Wrk77

ENTER OTHER REASON FOR LEAVING LAST JOB.

## **STATUS: NEW W4**

{If Wrk76 = Transport}

PrbTyp

What sort of problems with transport were these?

INTERVIEWER: CODE ALL THAT APPLY

Far "Too far",

NoCar "Car not available",

NoLic "Don't have a current driving licence/can't drive",

CPet "Cost of petrol",

NoPark "Lack of parking facilities",

Cpark "Cost of parking",

Traffic "Traffic congestion/roadworks",
InadPT "Inadequate public transport",
CostPT "Cost of using public transport",

Disab "Personal physical difficulties/disability",

Safety "Personal safety concerns", Other "Other (Please specify)"

## STATUS: NEW W4

 $\{if\, PrbTyp = other\}$ 

PrbOTyp

What other problems?

{If WORKING=haswork or worknow OR pWORKIN=haswork or worknow}

#### Wrk78

Apart from the job you have just told me about, do you (did you at the time) do any other paid work that brings (brought) you a regular income?

(INCLUDES FOSTERING FEES & SIMILAR ALLOWANCES)

Yes No

## STATUS: W1 W2 W3 W4

 $\{if Wrk78 = yes\}$ 

Wrk79

What kind of extra paid work (do/did) you do?

## STATUS: W1 W2 W3 W4

 $\{if Wrk78 = yes\}$ 

Wrk8035

(Do/Did) you work as an employee in this work or (are/were) you self-employed?

Emp "Employee",
Self "Self-employed",
Govern "Government scheme",
Unpaid "Unpaid family worker",

NODK, NOREFUSAL

## STATUS: W1 W2 W3 W4

 $\{if Wrk78 = yes\}$ 

Wrk81

How much (do/did) you receive for this extra paid work, after taxes and any other deductions? INTERVIEWER:INCLUDE MONEY FROM ALL THEIR JOBS.

Range = 0..9997

<sup>35</sup> New code frame W3

 $\{if Wrk81 = 1..9997\}$ 

### Wrk82

What period of time does that amount cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) "Eight times a year", EighYear (8) NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

## STATUS: W1 W2 W3 W4

 $\{if Wrk81 = 1..9997\}$ 

### Wrk83

And how many hours each week (do/did) you usually work for this extra money?

Range = 1..97

## STATUS: W1 W2 W3 W4

 $\{if Wrk78 = yes\}$ 

#### Wrk84

How often (do/did) you do this extra paid work?

Week "Every week",
Week2 "Every second week",
Week3 "Every third week",
Week4 "Every fourth week",
Less "Less often than this"

## TrainIntro

QUESTIONS ABOUT TRAINING

### STATUS: W1 W2 W3 W436

{if WrkStat = emp and been in job for at least 2 months}

### Wrk86

^DODONE any work-related training, or ^OFFER you any work-related training in ^TIME? IF YES: PROVE TO ANSWER CATEGORIES.

yesdo "yes, done work related training",

yesoff "yes, offered but not attended work-related training",

no

<sup>36</sup> Wording change Wave 2, routing change W4

 $\{if Wrk86 = yesdo\}$ 

Wrk88

Was that training ... READ OUT ...

onjob "...on the job training only,", "training away from your job,",
"or both?" away

both

# STATUS: W1 W2 W3 W4<sup>37</sup>

 $\{if Wrk86 = yesdo\}$ 

Wrk89

In total, in the last 12 months how much training did you do?

"Half a day", onedy "One day only", x2to3dy "2-3 days", x4to5dy "4-5 days",

"Less than two weeks", less2w "Two weeks or more" plus2w

<sup>&</sup>lt;sup>37</sup> W4 wording change

# **10 Activity History**

## ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

Entry into the work history module is conditioned upon the respondent having started their current spell of activity in the 12 months after the date of the last interview. If started their current activity before that date, work history is ignored. If started their current activity after that date, ask about each activity until get to activity that commenced prior to the date of interview.

## Textfill:

^PACTIV:= activity coded in <u>previous</u> iteration

^CACTIV:= activity coded in current iteration

^ACTIVITY:= response from Wrk1a

IF Wrk1a = FullT or PartT, THEN ^WHENSTART:= You also said that you started work in {response from Wrk7}{response from Wrk6}. PRESS 'ENTER' TO CONFIRM START YEAR IS CORRECT. IF NOT CORRECT, TYPE IN CORRECT YEAR.

IF Wrk1a <> FullT or PartT, THEN ^WHENSTART:= How long have you been ^ACTIVITY? When did it start? FIRST ENTER THE YEAR.

### if first iteration of table:

- ^ALREADY:= (OR IF IT IS ALREADY INSERTED, PRESS <ENTER> TO CONFIRM)
- ^DISPYR:= PRESS <ENTER> TO CONTINUE
- ^DISPMO:= PRESS <ENTER> TO CONTINUE

Else if second or subsequent iteration of table:

- ^ALREADY:=
- ^DISPYR:= FIRST ENTER THE YEAR...
- ^DISPMO:= ...NOW ENTER THE MONTH

OVERVIEW OF WORK HISTORY TABLE: note that entries in parentheses are <u>automatically</u> displayed, from a previous answer

	Activity	Short label	Activity start year	Activity start month	end year	end month	if activity = work, extra Qs
1.	(=current activity)		(if=work, auto disp)	(if=work, auto disp)	(=2000)	(=month of wave 2 intervw)	(skipped for first iteration)
2.			(= end year from 1.)	(= end month from 1.)			
3. etc			(= end year from 2.)	(= end month from 2.)			

### FIRST ITERATION

Wrksta is automatic, DISPLAY ONLY at the first iteration: the program copies this data into the Work History area, for completeness and ease of analysis.

## STATUS: W1 W2 W3 W4

## Wrksta[1]

INTERVIEWER: DISPLAY OF CURRENT ACTIVITY, PRESS <ENTER> TO CONTINUE:

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",
FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

Display of the 'WORK STATUS' LABEL from above question or

### Wrklab[1]

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY.:

## STATUS: W1 W2 W3 W4

{If currently in work: Work1a = 1 or 2}

## Wrksyr[1]

I'd now like you to think about what you have been doing over the last year or so, back to [date of last interview/2001]. Earlier you said that last week you were ^ACTIVITY. ^WHENSTART.

ENTER YEAR

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED. ^ALREADY.

Range = 1940..2050

**Comment [NC1]:** Need to change this

## Wrksmo[1]

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV. ^ALREADY

Range = 1..12

## STATUS: W1 W2 W3 W4

## Wrkfyr[1]

ASK OR CODE: When did that period of being ^CACTIV stop?

Range = 1940..2050

# STATUS: W1 W2 W3 W4

### Wrkfmo[1]

ENTER MONTH RESPONDENT STOPPED BEING ^CACTIV.

Range = 1..12

SECOND AND SUBSEQUENT ITERATIONS

## STATUS: W1 W2 W3 W4

## Wrksta[2+]

What were you doing immediately before this period when you were  $^{PACTIV}$ ? READ OUT...CODE FIRST TO APPLY

more16 "Working 16 or more hours", few16 "Working fewer than 16 hours", Unemploy "Unemployed and seeking work",

Scheme "On a training scheme,",

FTEduc "Full time education/at school",
Sick6mnt "Sick/disabled (up to 6 months)",
SickDisa "Sick/disabled (6 months or longer)",
LookFam "Looking after the home or family",

Caring "Caring for a sick, elderly or disabled person",

Retired, Other

## STATUS: W1 W2 W3 W4

### Wrklab[2+]

[DISPLAY WORK STATUS LABEL FROM PREVIOUS QUESTION]

If other: Wrksta = 11

ENTER (SHORT) DESCRIPTION OF 'OTHER' ACTIVITY

## STATUS: W1 W2 W3 W4

## Wrksyr[2+]

When did you start that period of being ^CACTIV?

FIRST ENTER THE YEAR.

INTERVIEWER: CHECK THAT RESPONDENT HAS BEEN DOING THIS CONTINUOUSLY SINCE THEN AND THAT THERE WAS NO TIME IN BETWEEN WHEN THE SITUATION CHANGED.

Range = 1940..2050

## Wrksmo[2+]

INTERVIEWER: ENTER MONTH RESPONDENT STARTED BEING ^CACTIV

Range = 1..12

## STATUS: W1 W2 W3 W4

## Wrkfyr[2+]

And can I check, that period of being ^CACTIV *stopped* in... READ THE YEAR, PRESS <ENTER> TO CONFIRM?

Range = 1940..2050

## STATUS: W1 W2 W3 W4

## Wrkfmo[2+}

MONTH RESPONDENT STOPPED BEING ^PACTIV.

PRESS <ENTER> TO CONFIRM:

Range = 1..12

NEXT SEQUENCE IS SKIPPED FOR INTERATION 1, ONLY COMING UP FOR 2+, IF ACTIVITY = WORK

## STATUS: W1 W2 W3 W4

IfWrksta[2+] = 1 or 2

## Wrkemp[2+]38

Were you working as an employee or were you self employed?

Emp "Employee",
Self "Self-employed",
Govern "Government scheme",

Unpaid "Unpaid family worker", NODK, NOREFUSAL

## STATUS: W1 W2 W3 W4

## Wrkhrs[2+]

About how many hours a week did you usually work in this job?

IF VARIED, PROBE FOR AVERAGE

Range = 1..100

### STATUS: W1 W2 W3 W4

## Wrkpay[2+]

What was your usual *take home* pay in this job?

IF NO USUAL PAY, ENTER AMOUNT RÉCEIVED IN LAST WAGES.

ESTIMATE OK

Range = 1..999999

<sup>38</sup> Added new codes "Govern" and "unpaid" in W3.

 $\{If Wrkpay = 1...999999\}$ 

## Wrkppd[2+]

What period of time did that pay cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### STATUS: W1 W2 W3 W439

{if Wkrsta = Unemp or LookFam

## WrkIS[2+]

Were you receiving Income Support or Jobseeker's Allowance (JSA) at that time? IF YES: Income Support or Jobseeker's Allowance?

IS "Yes, Income Support",

JSA "Yes, JSA",
Both "Both",
No "No, neither"

END OF TABLE. REPEAT Wrksta - Wrksig UNTIL START DATE OF ACTIVITY IS APRIL 2001<sup>40</sup> / DATE OF LAST INTERVIEW OR EARLIER.

## WORK HISTORY CHECKS:

<u>Hard</u>: dates at Wrksyr and Wrkfyr must be after respondent's year of birth, else display: THIS IS BEFORE THE RESPONDENT WAS BORN. PLEASE AMEND.

<u>Soft</u>: dates at Wrksyr and Wrkfyr should be after respondent's 15<sup>th</sup> birthday, else display: ARE YOU SURE? THE RESPONDENT WAS VERY YOUNG.

<u>Hard</u>: start dates and end dates must be on or before the date of interview, else display: THIS DATE IS IN THE FUTURE. PLEASE AMEND.

<u>Hard</u>: end date must be after start date, else display: THE END DATE IS BEFORE THE START DATE. PLEASE AMEND.

<u>Soft</u>: two consecutive activities should not have the same activity code at Wrksta, unless they are FullT or PartT, else display: THIS IS THE SAME ACTIVITY CODE AS THE PREVIOUS ACTIVITY. PLEASE AMEND OR EXPLAIN IN A NOTE.

<u>Hard</u>: the start date of activity [n] must be before the start date of activity [n-1], else display: THE PREVIOUS START DATE IS BEFORE THIS ONE. PLEASE AMEND.

<u>Soft</u>: if the start date of one activity is not immediately after the end date of the previous activity, display: THERE IS A GAP OR OVERLAP BETWEEN SPELL {^n} AND THE SPELL ABOVE. @/THIS ACTIVITY FINISHES ON ^DATE BUT THE ACTIVITY ABOVE STARTS ON ^DATE. @/PLEASE CHANGE. IF YOU SUPPRESS THIS WARNING YOU MUST EXPLAIN IN A NOTE.

<sup>&</sup>lt;sup>39</sup> W4 additional routing for JSA

<sup>&</sup>lt;sup>40</sup> W4 length of time activity history collected for shortened

## END OF WORK HISTORY TABLE

{If lone parent now, if working now, started work since October 1999, and immediately prior spell was receiving IS}

## STATUS: W2 W3 W4

## LPBR1

Some lone parents who leave Income Support or JSA and move into work may keep their Income Support or JSA payments for two weeks. Were you aware of this?

Yes No

### STATUS: W2 W3 W4

{If aware of this (LPBR=1)}

LPBR2

How did you hear about this scheme?

DSSBA "From DSS/BA official", CAB "Citizen's Advice Bureau", WelfWork "Welfare Rights worker", WorkColl "Work colleagues",

Friends,

JobCen "Job centre or the Employment Service",

Advertisement,

Other

### STATUS: W2 W3 W4

{If aware of this (LPBR=1)}

LPBR3

Have you ^EVER?"

Yes No

## STATUS: W2 W3 W4

{If benefited from it (LPBR3=1)}

### LPBR4

If you had not received the Benefit Run-on would you ... READ OUT ...

NoGoWork "... have not been able to move into work,",

GoWorkDf "... have moved into work, but found it more difficult to manage financially,

or",

GoWorkOK "... have moved into work and not had any financial difficulties doing so?"

## **STATUS: W2 W3 W4**<sup>41</sup>

{The following is asked of PARTNERS ONLY}

{All NON PANEL not currently receiving WFTC in pay: Wrk17a ne yes (Taken from the main respondent's answers)}

# pFC1a

There is a payment available to help parents who work more than 16 hours a week. Do you know the name of this payment?

IF 'YES' ASK: What is it called?

DO NOT READ OUT.

FamCred "Family Credit",

FIS,
FamIncS "Family Income Supplement",
FamIncSu "Family Income Support",
IS "Income Support",

TaxCred "Working Families Tax Credit",

Unk "Don't know",

Other "Other name (SPECIFY AT NEXT QUESTION)")

"Family Allowances",

## STATUS: W2 W3 W4

## pFC64

FA

If you (or your partner) were to qualify for Working Families Tax Credit what would you prefer... READ OUT...

wages "...getting the money through wages,",
PO "or, claiming it at the post office,",

bank "or, having it paid into a bank or building society?"

<sup>&</sup>lt;sup>41</sup> W4 new routing (non-panel)

# 11 Childcare arrangements

## ASKED OF MAIN RESPONDENT ONLY

### TABLE FOR EACH CHILD IN THE HOUSEHOLD42

### STATUS: W1 W2 W3 W4

{If respondent currently in work}

Wrkch1 (Wrk49)

ASK OR CODE: Is (Child's name) old enough to go to school?

Yes No

## STATUS: W2 W3 W4

{If respondent currently in work}

### Wrkch1b

When you are working, are your arrangements for looking after (*Child's name*) the same during school term-time and in school holidays?

INTERVIEWER: IF SAME CARE PROVIDER USED, BUT FOR A DIFFERENT NUMBER OF HOURS, CODE 'NO'.

Yes No

## STATUS: W1 W2 W3 W4

{If respondent currently in work}

Wrkch2 (Wrk50) SHOW CARD F5

When you are working, what are your usual arrangements for looking after (child's name) (during scholl term-time)?

CODE UP TO THREE RESPONSES

INTERVIEWER: THERE ARE 16 CODES.

Part "Partner/ ex-partner", InLaws "Parents/in law",

Siblings "Child(ren)'s older brother or sister",

Friend "Other relative/friend", Nursery "Nursery/creche",

PlayGrp "Nursery school/playgroup",
RegMindr "Registered childminder",
UnRegMin "Unregistered childminder",
Nanny "Live in nanny/au pair",
OthNanny "Other daily or shared nanny",

AftSch "After school or holiday play scheme",
TermTime "I only work(ed) during school hours",
OldLook "Old enough to look after themselves",
TakeWork "I take/took them to work with me",

WorkHome "I work(ed) at home",

Other

<sup>&</sup>lt;sup>42</sup> In W1 only asked at the household level, not for each child as in subsequent years.

{For each type of childcare: Partner to Play scheme}

#### Wrkch3

How many hours per week does (child's name) spend being looked after by ... (type of childcare mentioned at Wrkch2) ... (during scholl term-time)?

Range = 1..168

### STATUS: W1 W2 W3 W4

{For each type of childcare: Partner . Play scheme (codes 1..11)}

Wrkch4 (Wrk52)

Do you usually have to pay for this childcare (during scholl term-time)? INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

Yes No

## STATUS: W1 W2 W3 W4

{If pays for (type of childcare mentioned at Wrkch2}

Wrkch5 (Wrk54)

How much do you pay for ... (type of childcare mentioned at Wrkch2) ... (during scholl term-time)?

INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE

9997 FOR ALL SUBSEQUENT CHILDREN

PLEASE IGNORE ANY CHILDCARE VOUCHERS PROVIDED BY EMPLOYER.

Range = 0.01..9997.00

## {HARD CHECK: AT FIRST ITERATION, INTERVIEWER CANNOT ENTER DON'T KNOW}

## STATUS: W2 W3 W4

{If pays in 1..9997}

Wrkch6

What period of time does that cover?

Hour,

HalfDay "Half day (session)",

Day, Week,

Month "Calendar month",

Term, Year,

OneOff "One-off cost / lump-sum", None "None of these (Explain in note)"

## STATUS: W3 W4

{If pays in 1..9997}

### Wkch6a

At any time in the past year, that is since (*month of current interview*) 2001, have the rates charged by ... (*type of childcare mentioned at Wrkch2*) ... increased or decreased at all?"

Increas "increased", descrea "decreased",

same "[spontaneous] stayed the same"

STATUS: W3 W4

{ IF Wkch6a=increas or Wkch6a=decreas}

### Wrk6b

When the charges (*increased*/decreased) did this affect the number of hours that you used ... (*type of childcare mentioned at Wrkch2*) ... for (*child's name*)?

INTERVIEWER: IF YES PROBE: Did the hours increase or decrease?

(increa "yes, number of hours increased", decrea "yes, number of hours decreased",

no

{SOFT CHECK: IF PERIOD IS HOUR ... DAY & AMOUNT PAY IS GREATER THAN £1,000

INTERVIEWER

TO CHECK: THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK FIGURE WITH

RESPONDENT?}

### STATUS: W3 W4

{For each type of childcare Parents . Play scheme (codes 2..11) and if doesn't pay for childcare (Wrkch4 = 2)}

## Wrkch4a

SHOW CARD F6

Do you do any of the things on this card to repay ... (type of childcare mentioned at Wrkch2) ... for looking after (child's name) (during scholl term-time)?

LookAftr "Look(ed) after his/her child(ren) in return",

Favour "Do(Did) him/her a favour",

Gift "Give(Gave) him/her a gift or treat",

xElse "Something else", None "None of these"

### STATUS: NEW W4

If used any childcare

## RelCC1

"Can you rely on your childcare arrangements ^oTERM ... READ OUT ...

All "... all, or almost all of the time",

Most "most of the time", Half "about half of the time", Some "some of the time",

Little "or very little of the time that you need childcare?"

### STATUS: W1 W2 W3 W4

 $\{If\ uses\ childcare\}$ 

## Wrk66

If your arrangements break down at short notice, say when .. (your childcare provider) .. was ill, do you have an alternative you know would be able to have the child(ren) at short notice (during term time)?

Yes No

{*If has alternative arrangements*}

### Wrk68

SHOW CARD F7

Who then would look after the child(ren) (during term time)? PROBE: Who else?

Part "Partner/ ex-partner", InLaws "Parents/in law",

Siblings "Child(ren)'s older brother or sister",

Friend "Other relative/friend", Nursery "Nursery/creche",

PlayGrp "Nursery school/playgroup",
RegMindr "Registered childminder",
UnRegMin "Unregistered childminder",
Nanny "Live in nanny/au pair",
OthNanny "Other daily or shared nanny",

AftSch "After school or holiday play scheme",
TermTime "I only work(ed) during school hours",
OldLook "Old enough to look after themselves",
TakeWork "I take/took them to work with me",

WorkHome "I work(ed) at home",

Other

# STATUS: W1 W2 W3 W4

{If has alternative arrangements}

#### Wrk70

Would you usually have to pay for any of this alternative childcare when you needed it (*during term time*)?

Yes No

# TABLE for each child whose childcare arrangements differ between school term-time and holidays.

### STATUS: W1 W2 W3 W4

Wrkch7<sup>^</sup> (Wrk51) SHOW CARD F8

When you are working, what are your usual arrangements for looking after (child's name) during the school holidays?

CODE UP TO THREE RESPONSES

Part "Partner/ex-partner",
Parent "Parent(s)/in law",

Siblin "Child(ren)'s older brother or sister",

ORel "Other relative/friend", Creche "Nursery/creche",

Play "Nursery school/playgroup",
RMind "Registered childminder",
UMind "Unregistered childminder",
AuPair "Live in nanny/au pair",
Nanny "Other daily or shared nanny",

Scheme "After school or holiday play scheme",
SchHr "I only work(ed) during term time",
OldEnou "Old enough to look after themselves",
Take "I take/took them to work with me",

Home "I work(ed) at home",

Other

## STATUS: W2 W3 W4

{For each type of childcare: Partner . Play scheme (codes 1..11)}

#### Wrkch8

How many hours per week does (child's name) spend being looked after by ... ^CARETYPE ... during the school holidays?

Range = 1..168

## STATUS: W1 W2 W3 W4

{For each type of childcare: Partner . Play scheme (codes 1..11)}

Wrkch9 (Wrk53)

Do you usually have to pay for this childcare during the school holidays? INTERVIEWER: PAYMENT REFERS TO A MONETARY AMOUNT.

Yes No

## STATUS: W1 W2 W3 W4

{If pays for ^CARETYPE}

Wrkch10 (Wrk55)

How much do you pay for ... ^CARETYPE ... during the school holidays?

INTERVIEWER: ENTER POUNDS AND PENCE

IF AMOUNT PAID COVERS ALL CHILDREN RECORD AMOUNT AT FIRST CHILD AND CODE 9997 FOR ALL SUBSEQUENT CHILDREN

PLEASE IGNORE ANY CHILDCARE VOUCHERS PROVIDED BY EMPLOYER.

Range = 0.01..9997.00

{*If pays in 1..9997*}

### Wrkch11

What period does that cover?

Hour,

HalfDay "Half day (session)",

Day,

Week,

Month "Calendar month",

Term,

Year,

OneOff "One-off cost / lump-sum",
None "None of these (Explain in note)"

(SOFT CHECK: IF PERIOD IS HOUR ... DAY & AMOUNT PAID IS GREATER THAN £1,000

INTERVIEWER

TO CHECK: THIS AMOUNT SEEMS QUITE HIGH. PLEASE CHECK FIGURE WITH

RESPONDENT)

### STATUS: W3 W4

 $\{For\ each type\ of\ childcare\ Parents\ .\ Play\ scheme\ (codes\ 2..11)\ and\ if\ doesn't\ pay\ for\ childcare\ (Wrkch9=No)\}$ 

### Wrkch9a

SHOW CARD F9

Do you do any of the things on this card to repay ... ^CARETYPE ... for looking after *(child's name)* during the school holidays?

LookAftr "Look(ed) after his/her child(ren) in return",

Favour "Do(Did) him/her a favour",

Gift "Give(Gave) him/her a gift or treat",

xElse "Something else", None "None of these"

## Repeat for each child

## STATUS: NEW W4

{If used any childcare in the school holidays}

## RelCC2

Can you rely on your childcare arrangements during the school holidays ... READ OUT ...

All "... all, or almost all of the time",

Most "most of the time", Half "about half of the time", Some "some of the time",

Little "or very little of the time that you need childcare?"

# STATUS: W1 W2 W3 W4

{If used childcare in the school holidays}

### Wrk67

If your arrangements break down at short notice, say when .. (your childcare provider) .. was ill, do you have an alternative you know would be able to have the child(ren) at short notice *during the school holidays*?

Yes

No

## STATUS: W1 W2 W3 W4

{If had alternative arrangements in the school holidays}

## Wrk69

SHOW CARD F10

Who then would look after the child(ren) during the school holidays?

PROBE: Who else?

Part Partner/ex-partner
Parent Parent(s)/in law

Siblin Child(ren)'s older brother or sister

Orel Other relative/friend Creche Nursery/creche

Play Nursery school/playgroup
Rmind Registered childminder
Umind Unregistered childminder
LiveIn Live in nanny/au pair
Nanny Other daily or shared nanny

Scheme After school or holiday play scheme
SchHr I would only work during term time
OldEnou Old enough to look after themselves
Take I would take them to work with me

Home I would work at home

Other

## STATUS: W1 W2 W3 W4

{If had alternative arrangements in the school holidays}

#### Wrk71

Would you usually have to pay for any of this alternative childcare when you needed it *during the school holidays*?

Yes

No

{All parents}

## STATUS: NEW W4

## Kids014

"Computed variable: If any kids in the household aged between 0 to 14 inclusive.":YesNo

## STATUS: NEW W4

### Intro

I'd now like to ask some questions about childcare in your local area.

### STATUS: NEW W4

{All with children aged 0-14}

### Sources

### SHOW CARD F11

In the last 12 months, that is since 'yrago, from which of these people or places have you obtained information about childcare in your local area?

By 'your local area' I mean any places that are near enough for you to be able to use them on a regular basis, regardless of whether or not you have used them.

PROBE: Which others?

WoM "Word of mouth (e.g. friends or relatives)",

Info "Children's information services",

CCLnk "ChildcareLink (the national helpline and web site)",

NatOrg "National organisation(s) (e.g. Kids' Club Network, Citizen's Advice

Bureau)",

LA "Local Authority",

ES "Employment Service or Jobcentre adviser",

Empl "Your employer",

LocAds "Local advertising (e.g. in shop windows, local newspaper)",

Yellow Pages",
Drs "Doctor's surgery",
HealVis "Health visitor",

LocComm "Local community centre",

xLibrary "Local library", Internt "Internet",

Other "Other - please specify",

None "None of these")

## IF Sources = RESPONSE THEN

#### CHECK

((None IN Sources) AND (CARDINAL(Sources)=1)) OR NOT(None IN Sources)

"'None of these' cannot be coded with any other response."

**ENDIF** 

## STATUS: NEW W4

{If Sources = Other}

### OthSourc

INTERVIEWER: Enter details of other source(s) of information.

## STATUS: NEW W4

{All with children aged 0-14}

### Info2

Would you say that the amount of information which is available to you about childcare in your local area is about right, too much or too little?

Right "About right",
TooMuch "Too much",
TooLitt "Too little"

### STATUS: NEW W4

{All with child aged 0-14}

## IntOver

The next few questions are about what you think about childcare in your local area irrespective of whether you use any.

## **STATUS: NEW W4**

{All with children aged 0-14}

### **CCPlaces**

## SHOWCARD F13

Please think about the overall number of places at childcare providers in your local area, that is places at the types of provider shown on this card. Currently, would you say that there are too many places, about the right number or not enough?

INTERVIEWER: Use 'Don't Know' if respondent can't say.

TooMany "Too many",

Right "About the right number",

TooFew "Not enough"

## STATUS: NEW W4

{All with children aged 0-14}

### **CCQual**

## SHOW CARD F14

And thinking about the overall quality of childcare provided in your local area, how good would you say this is? Please choose a response from this card.

INTERVIEWER: Use 'Don't Know' if respondent can't say."

VGood "Very good", FGood "Fairly good",

Neither "Neither good nor poor"

FPoor "Fairly poor", VPoor "Very poor"

## **STATUS: NEW W4**

{All with children aged 0-14}

### **CCcost**

## SHOW CARD F15

And thinking about the overall affordability of childcare provided in your local area, for a family like yours how good would you say this is? Please choose a response from this card.

Vaff "Very affordable", Faff "Fairly affordable", Naff "Not at all affordable"

# 12 Job search activity

ASK FOR MAIN RESPONDENT, AND SEPARATELY FOR PARTNER

#### Intro2

JOB SEARCH SECTION

### STATUS: W1 W2 W3 W4

{if working 1-15 hours, or not working}

## Jsc1

Are you currently seeking paid work of either 16 hours or more or fewer than 16 hours each week?

Yes16 "Yes, 16 hours or more", Yeslt16 "Yes, fewer than 16 hours",

No, NODK, NOREFUSAL

### STATUS: W1 W2 W3 W4

{if empstat =more16 or Jsc1=no}

## Jsc2

Have you been looking for paid work of 16 hours or more at any time during the past 12 months, (including looking for the job you are in now)?

INCLUDE LOOKING FOR JOB THEY ARE IN NOW, AND NEW JOB FOR THE FUTURE AND LOOKING FOR ADDITIONAL JOBS TO INCREASE TOTAL HOURS TO 16+

Voc

No, NODK, NORF

### **STATUS: NEW W4**

#### Isc3

Some people are asked to attend a meeting usually when they are starting or renewing a claim for Income Support. In some cases, their claim can be delayed if they don't attend. Have you had a meeting of this sort?

Yes

## STATUS: W1 W2 W3 W443

 $\{If\ Jsc1=yes16+\ or\ Jsc2=yes\}$ 

## Jsc4

During the past 12 months have you seen any vacancies for jobs offering 16 hours or more each week that you have applied for, or intended to apply for?

INCLUDE JOB THEY ARE IN NOW, AND NEW JOB FOR THE FUTURE, AND ADDITIONAL JOBS TO INCREASE TOTAL HOURS TO 16+

apply "Yes, applied",

intend "Yes, intended to apply",

both "Yes, both applied and attended to apply",

No

<sup>43</sup> W4 new answer code added

{all who are/were looking for a job; {IF Jsc1 = yes16+ or Jsc1=yeslt16 or Jsc2 = Yes}}

#### Isc12

At any time in the past 12 months, have you seen any vacancies for suitable jobs in this area that you would not have been able to travel to?

Yes No

## STATUS: W1 W2 W3 W4

{if has seen vacancy: Jsc4 = apply or Jsc4 = intend; and/or Jsc12 = yes }

## Jsc13a

Thinking about the most recent job that you applied for or considered applying for, how much pay was that job offering?

FIRST, CODE TIME PERIOD: PER HOUR, WEEK, MONTH OR YEAR...

hour "Per hour", week "Per week", month "Per month", year "Per year",

other "Per other period(SPECIFY AT NEXT QUESTION)")

## STATUS: W1 W2 W3 W4

 $\{IF\ Jsc13a = other\}$ 

Jsc13b

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

### STATUS: W1 W2 W3 W4

{if Jsc13a IN hour..other }

Jsc13c

...NOW ENTER AMOUNT ^PERIOD1

INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE

Range = 0.00..99997.00

## STATUS: W1 W2 W3 W444

{if has seen vacancy: [sc4 = apply or [sc4 = intend; and/or [sc12 = yes]

Jsc14

Was it a permanent or temporary job, or a contract for a fixed term?

perm "Permanent", fixedc "Fixed contract",

temp "Temporary job (including seasonal/casual work)",

fixedc "Fixed term contract"

maybe "Temporary, but could become permanent",

dknow "Don't know"

## STATUS: W1 W2 W3 W4

Jsc16

... and for how many hours of work each week?

Range = 1..997

44 W4 code frame amended

**CHECK** 

(Jsc16 < 168) "ANSWER OUT OF RANGE"

**SIGNAL** 

(Jsc16 < 60) "OVER 60 HOURS, IS THAT CORRECT?"

## STATUS: W1 W2 W3 W4

 $\{If Wrk1a = few16\}$ 

#### Jsc31a

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment?

CODE ALL THAT APPLY

look "No, nothing: already looking", care "Cannot afford child care", nocc "No child care available", illr "Own illness/disability", illch "Child's illness/disability",

illoth "Other household member's illness/disability",

nowk "No work available",

qual "Don't have the skills/qualifications",

cash "Better off not working",

time "Don't want to spend more time apart from my children",

rent "Would not be able to pay rent or mortgage",

trans "Problems with transport",

noneed "Don't need to", none "No reason",

other "Other reason(s) (SPECIFY AT NEXT QUESTION)"

#### **CHECK**

((Look IN Jsc31a) AND CARDINAL(Jsc31a)=1) OR NOT(Look IN Jsc31a)

"Exclusive code 'No, nothing: already looking' entered with other codes."

((None IN Jsc31a) AND CARDINAL(Jsc31a)=1) OR NOT(None IN Jsc31a)

"Exclusive code 'No reason' entered with other codes."

### STATUS: W1 W2 W3 W4

 $\{if Jsc31a = other\}$ 

Jsc31b

INTERVIEWER: SPECIFY OTHER REASONS

If not currently working

### Jsc40a

Is there anything in particular which is stopping you looking for a job of 16 or more hours a week at the moment? Anything else?

CODE ALL THAT APPLY

look "No, nothing: already looking", care "Cannot afford child care", nocare "No child care available", illr "Own illness/disability", illch "Child's illness/disability",

illoth "Other household member's illness/disability",

nowk "No work available",

qual "Don't have the skills/qualifications", study "studying/on a training course", cash "Better off not working",

time "Don't want to spend more time apart from my children",

rent "Would not be able to pay rent or mortgage",

noneed "Don't need to look for a job", none "No reason / none of these",

other "Other reason(s) (SPECIFY AT NEXT QUESTION)"

#### **CHECK**

((Look IN Jsc40a) AND CARDINAL(Jsc40a)=1) OR NOT(Look IN Jsc40a) "Exclusive code 'No, nothing: already looking' entered with other codes." ((None IN Jsc40a) AND CARDINAL(Jsc40a)=1) OR NOT(None IN Jsc40a)

"Exclusive code 'No reason' entered with other codes."

#### STATUS: W1 W2 W3 W4

 $\{if\ Isc40a = other\}$ 

Jsc40b

INTERVIEWER: SPECIFY OTHER REASONS

### STATUS: W1 W2 W3 W4

if Jsc40a IN care..other (ie. all except 'already looking')

{CT: changed 'one day' to 'in the future'}

#### Jsc41

Do you think you might look for a paid job of 16 or more hours a week in the future?

Yes

No

### STATUS: W1 W2 W3 W4

{if Jsc41 = yes or dknow}

Jsc42

When do you think you might look for a paid job of 16 or more hours a week?

now "Looking now",
wks "In a few weeks",
mon "In a few months",
yrs "In a year or two",
fut "Some time in the future"

{If currently in work}

#### Isc60

So, may I just check, are you actively looking for a new job at the moment?

Yes

No

#### STATUS: W1 W2 W3 W4

 $\{If\ Jsc60 = Yes\ or\ (look\ in\ Jsc40a\ or\ Jsc42\ in\ (now..yrs))\}$ 

Jsc50a

(Suppose you were looking for another job, working **16** or more hours a week) How much money would you need to be offered in a new job before you felt it worth taking?

ENCOURAGE GUESSING IF NECESSARY

FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...":

hourly "per hour",
week "per week",
month "per month",
year "per year",

other "per other period (SPECIFY AT NEXT QUESTION)"

### STATUS: W1 W2 W3 W4

 $\{IF\ Jsc50a = other\}$ 

Jsc50b

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

#### STATUS: W1 W2 W3 W4

{if Jsc50a IN week..other }

Jsc50c

...NOW ENTER AMOUNT (per period at Jsc50a)

INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE.

Range = 0.00..99997.00

#### STATUS: W1 W2 W3 W4

{if Jsc50c in 1..99997 }

Jsc51

How easy or difficult do you think it would be to get a job around here paying that amount... READ OUT...

veasy "...very easy,",
qeasy "quite easy,",
qdiff "quite difficult,",
vdiff "or very difficult?"

### STATUS: W1 W2 W3 W4

{if Jsc50c in 1..99997 }

Jsc52

Do you think in the end you would have to take a job paying less than this?

Yes

No

 $\{if\ Jsc52 = yes;\ or\ if\ Jsc50c\ IN\ 99998..99999\ (ie\ was\ dk/ref)\ \}$ 

Jsc53a

How much do you think you would have to end up accepting? FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...

"per hour", hourly week "per week", "per month", month "per year", year

"per other period (SPECIFY AT NEXT QUESTION)" other

#### STATUS: W1 W2 W3 W4

 $\{IF\ | sc53a = other\}$ 

Isc53b

INTERVIEWER: SPECIFY OTHER TIME PERIOD FOR PAY

### STATUS: W1 W2 W3 W4

{if Jsc53a IN week..other }

Jsc53c

"...NOW ENTER AMOUNT (per period at Jsc53a)

INTERVIEWER: ENTER POUNDS AND PENCE USING DECIMAL PLACE.

Range = 0.00..99997.00

## STATUS: W1 W2 W3 W4

 $\{If\ Jsc60 = Yes\ or\ (look\ in\ Jsc40a\ or\ Jsc42\ in\ (now..yrs))\}$ 

How many hours each week do you think you would like to work?

Range = 1..997

HARD CHECK, IF Jsc54 > 168: "ANSWER OUT OF RANGE"

SOFT CHECK, IF Jsc54 > 60: "OVER 60 HOURS, IS THAT CORRECT?"

#### STATUS: W1 W2 W3 W4

{if Jsc50c IN 1..99997, ie. excluding dks/refs}

Jsc57

SHOW CARD G1

There are some types of income, apart from earnings, that people may get when working. Which of these types of income shown on this card do you think you would get in an new job (paying the amount you have mentioned)?

"Working families Tax Credit (formerly Family Credit)", fc

"Income Support", is "Maintenance", maint hb "Housing Benefit", ctb "Council Tax Benefit", "Child Benefit", cb "Other benefits", othbe "Income from lodgers", lodgr grant "Student grant", other "Other source",

"None of these" none

**CHECK** 

((CARDINAL(Jsc57)=1) AND (None IN Jsc57)) OR NOT(None IN Jsc57) "'None' is an exclusive code."

#### STATUS: W1 W2 W3 W4

#### Jsc58

What would you say would be the minimum you would need to have coming in from wages and from all these extra sources **each week** for a new job to be worth taking?

INTERVIEWER: RECORD WHOLE POUNDS ONLY.

RECORD INCOME BEFORE DEDUCTIONS e.g. TO PAY FOR TRAVEL, MORTGAGE, RENT OR CHILDCARE

Range = 0..9997

#### STATUS: W1 W2 W3 W445

{If Jsc41 NOT No AND Jsc42 NOT Fut AND NOT Wrk1a = more16}

### Jsc70

If you were to take up working ^HOURS (again) what would be your usual arrangements for looking after the children?

PROMPT TO CLASSIFY: CODE ALL THAT APPLY

Children would be cared for by...

ex "Former partner",
part "Current partner",
inlaw "Parents/in law",
sib "Older brother or sister",
relf "Other relatives/friends",
nurs "Nursery/creche",

nursch "Nursery school/play group",
regch "Registered childminder",
unreg "Unregistered childminder",
nanny "Live in nanny/Au pair",
othnan "Other daily or shared nanny",
play "After school or holiday playscheme",

school "I would only work during school hours",

xwork "I would take them to work",

selves "Old enough to look after themselves",

home "I would work from home",

other "Other arrangements please specify)",

none "None of these answers"

{HARD CHECK: "'None of these' is an exclusive code"}

### STATUS: New W4

{if Jsc70=other}

JscO70

INTERVIEWER: PLEASE ENTER THE OTHER CHILD CARE ARRANGEMENT: OPEN

<sup>45</sup> New 'other' code W4

{if Jsc70 IN inlaw..play}

Jsc71

Do you think you would usually have to pay for any of this child care?

Yes, No,

dknow "Don't know"

### STATUS: W1 W2 W3 W4

 $\{if Jsc71 = yes\}$ 

Jsc72

How much do you think you would have to pay in an average week? INTERVIEWER: RECORD WHOLE POUNDS ONLY.

Range = 1..997

### STATUS: W1 W2 W3 W446

 $\{If Jsc71 = Yes\}$ 

Jsc78

As far as you know, taking into account these childcare costs do you think that... READ OUT...

yesfc "...you would definitely be entitled to extra help with WFTC (formerly

Family Credit),",

nofc "or you would definitely NOT be entitled to WFTC (formerly Family

Credit)?",

dknow "Not sure"

110

<sup>&</sup>lt;sup>46</sup> W4 text change.

## 13 Benefits and tax credits

### ASKED FOR MAIN RESPONDENT ONLY

#### Intro

BENEFITS SECTION

## STATUS: W1 W2 W3 W4

### Ben1

SHOW CARD H1

Which, if any, of these health or disability benefits or tax credits are you (and your partner) receiving at the moment?

icb (01)	"Incapacity Benefit (previously Invalidity Benefit)",
sda (02)	"Severe disablement allowance (SDA)",
ssp (03)	"Statutory sick pay (SSP)",
attend (04)	"Attendance Allowance",
dlacar (05)	"Disability Living Allowance - Care Component",
dlamob (06)	"Disability Living Allowance - mobility or motability allowance",
ind (07)	"Industrial injuries disablement benefit",
wpen (08)	"War Pensions",
ica (09)	"Invalid care allowance (ICA)",
dwa (10)	"Disabled Persons Tax Credit (formerly Disability Working Allowance
	(DWA))",
oth (11)	"Some other benefit for people with disabilities",

### CHECK

None (12)

(None IN Ben1) AND (CARDINAL(Ben1)=1) OR NOT(None IN Ben1)

"None of these"

"EXCLUSIVE CODE ENTERED"

### STATUS: W1 W2 W3 W447

### Ben1a

SHOW CARD H2

And which, if any, of these benefits or tax credits other than Council Tax Benefit, Housing Benefit or rent rebate are you (and your partner) receiving at the moment?

IS (1)	"Income Support",
CB (2)	"Child Benefit",
FC (3)	"Working Families Tax Credit (formerly Family Credit)",
mat (4)	"Maternity Allowance",
SMP (5)	"Statutory Maternity Pay",
wid (6)	"Widows Benefit, Bereavement Allowance or Widowed Parents (formerly
	Widowed Mother's) Allowance",
JSA (7)	"Job Seeker's Allowance (was Unemployment Benefit)",
Xnew (8)	"New Deal Allowance",
RP (9)	"State Retirement Pension",
oth (10)	"Some other state benefit - NOT Housing Benefit or Council Tax Benefit
	(SPECIFY AT NEXT QUESTION)",
none(11)	"None of these")

 $<sup>^{47}\,\</sup>mathrm{W4}$  code frame amended

\_

#### **CHECK**

(None IN Ben1a) AND (CARDINAL(Ben1a)=1) OR NOT(None IN Ben1a)

"EXCLUSIVE CODE ENTERED"

TABLE / LOOP for each benefit coded at Ben1a

#### STATUS: W1 W2 W3 W4

#### Ben248

How much (name of benefit listed at **Ben1** or **Ben1a**) do you (and your partner) receive? @/^TEXTFILL2: (CODE TO NEAREST £)

Range = 0..9997

### STATUS: W2 W3 W4

{If amount in 1..9997}

#### Ben2a

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", "Six months/26 weeks", SixMonth (26)

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### STATUS: W1 W2 W3 W4

{if partner & Ben1a <> none}

### Ben3

Who receives (name of benefit listed at Ben1 or Ben1a)?

Responly "Respondent only", Partonly "Partner only",

Both "Both respondent and partner"

## STATUS: W1 W2 W3 W4

 $\{if Ben1a = JSA\}$ 

#### Ben5

Is your JSA contribution-based, and so not reduced by other income you may have - or income-based, so that it is reduced by any other income you may have?

con "Contribution based", inc "Income based", dknow "Don't know/not sure"

### **STATUS: NEW W4**

<sup>&</sup>lt;sup>48</sup> In W1 asked specifically about weekly claims.

```
\{if Ben1 = DLAcar\}
```

DLAcare

"And do you know which rate you receive the Disability Allowance care component? Is it ... READ

OUT ...

high "... the highest rate", middle "... the middle rate", lowest "or is it the lowest rate?"

#### **STATUS: NEW W4**

 $\{if Ben1 = DLAmob\}$ 

DLAmob

"And do you know which rate you receive the Disability Allowance mobility component? Is it  $\dots$ 

READ OUT ...

high "... the highest rate,", lowest "or is it the lowest rate?"

### STATUS: W1 W2 W3 W449

{If more than one benefit from Ben1 & Ben1a }

#### Ren6

Can I just check, what is the total amount you (and your partner) receive from all these benefits each week?

CODE TO THE NEAREST £

Range = 1..997

### STATUS: NEW W4

{if has child under 14 months}

#### Ren6a

Have you received a Sure Start Maternity Grant in the last year?

Yes

No

### STATUS: W1 W2 W3 W4

#### Ben850

SHOW CARD H3

And are there any benefits or tax credits listed on this card that you (and your partner) have applied for but are still waiting to hear about? Which ones?

INTERVIEWER: CODE ALL THAT APPLY.

IS "Income Support",

FC "Working Families Tax Credit (formerly Family Credit)", JSA "Job Seeker's Allowance (was Unemployment Benefit)",

Xnew "New Deal Allowance",

none "None of these"

<sup>&</sup>lt;sup>49</sup> Routing change in W4 - previously included 'any Ben2 is DK' as part of the condition.

<sup>&</sup>lt;sup>50</sup> W4 reduced code frame

#### 14 Other sources of income

ASKED FOR MAIN RESPONDENT ONLY

OTHER INCOME SECTION

### STATUS: W1 W2 W3 W451

#### Oin1

So far we have talked about jobs, benefits (maintenance) and so on.

Do you have any other regular income, that is, money you can count on coming in most weeks or months, excluding any income from savings or investments (and excluding your partners wages from work (if any))?

INTERVIEWER: IF APPLICABLE, PROBE FOR INCOME FROM PENSION (RESPONDENT OR PARTNER) - THIS SHOULD BE INCLUDED

Yes No

### STATUS: W1 W2 W3 W4

 $\{if Oin1 = yes\}$ 

Oin2

How much extra money do you get in this way? INTERVIEWER: IF UNSURE, PROBE FOR AVERAGE

Range = 0..997

### STATUS: W1 W2 W3 W4

 $\{if Oin1 = yes\}$ 

### Oin3

And what period of time does this amount cover?

"One week", OneWeek (1) TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", "Ten times a year", TenYear (10) "Three months/13 weeks", ThrMonth (13) SixMonth (26) "Six months/26 weeks",

"One Year/12 months/52 weeks", Year (52)

LessWeek (90) "Less than one week", "One off/lump sum", LumpSum (95)

"None of these (EXPLAIN IN A NOTE)" Note (97)

<sup>&</sup>lt;sup>51</sup> W4 interviewer note added.

 $\{if\ Oin1 = yes\}$ 

Oin4

And where does this money come from? INTERVIEWER PROBE FULLY

sonrent

"Board and lodgings from son/daughter",
"Board and lodgings from other",
"Private / occupational pension",
"Income from benefit payments", othrent pension benefit "Income from maintenance payments", mainten "Other(please specify at next question)" Other

## STATUS: W2 W3 W4

 $\{if Oin4 = Other\}$ 

Oin4a

INTERVIEWER: RECORD OTHER SOURCES OF MONEY

## 15 Savings

WHOLE BLOCK ASKED FOR MAIN RESPONDENT ONLY, PARTNER ASKED SAV4S-SAV6P

#### Intro

**SAVINGS** 

### STATUS: W1 W2 W3 W4

#### Savmm1

Now there are some questions about CURRENT accounts and SAVINGS accounts. These could be with a bank, a building society, the post office, supermarkets, or other organisations.

Do you (and your partner) have any current accounts or savings accounts? This could be in your own name only, or held jointly with someone else.

INTERVIEWER: THIS IS AN OPINION QUESTION.

DO NOT INCLUDE CHILDREN'S ACCOUNTS.

yes "Yes - any account",

No

NODK

**NOREFUSAL** 

### STATUS: W1 W2 W3 W4

{If Savmm1 = yes, and in a couple}

#### Savmm2

In what names do you hold this (these) account(s)?

CODE ALL THAT APPLY

resp "Any account in respondent's name only", part "Any account in partner's name only",

joint "Any joint account"

### STATUS: NEW W4

{ask all [src=ACT survey]}

### Savmm3b

Have you ever been refused an account by a bank or building society?

Yes

No

### **STATUS: NEW W4**

 $\{if savmm3b=1\}$ 

### Savmm3c

When was that?

INTERVIEWER: PLEASE ENTER YEAR FIRST AND MONTH IF LESS THAN 3 YEARS AGO. COLLECT MOST RECENT OCCASION IF HAS BEEN REFUSED MORE THAN ONE ACCOUNT

Range = 1930..2050

#### STATUS: NEW W4

{if savmm3b=1 AND if Savmm3c in last 3 years}

#### Savmm3d

INTERVIEWER: ENTER MONTH.

Range = 1..12

#### STATUS: W3 W4

#### Savmm8

Do you save regularly?

(NOTE THIS CAN BE INTO A BANK OR BUILDING SOCIETY ACCOUNT, A CREDIT UNION, OR SOME OTHER WAY)

Yes No

#### STATUS: W3 W4

{If saving regularly, Savmm8=1}

#### Savmm9

Are you saving for a particular reason, such as to pay bills or to buy something, or for no particular reason?

Aside "Putting aside money for bills",

Purchase "Saving for a particular purchase (e.g. car, house deposit, durable goods)",

Future "Saving for the future / long-term (e.g. for a pension)", Habit "No particular purpose - just saving, a habit, etc.",

Other

#### STATUS: W1 W2 W3 W4

If Savmm1 = Yes

### Sav1

SHOW CARD J1

Now thinking about money that you consider to be savings.

At present do you (and your partner) have any money in any of the places mentioned on this card?

THIS IS AN OPINION QUESTION

CODE ALL THAT APPLY

INTERVIEWER: THERE ARE 14 CODES.

depo "Bank/ Building Society deposit account", curr "Bank/ Building Society current account",

post "Post Office",

bsoc "Building Society savings or investment account",

fsoc "Friendly society/savings club",

premb "Premium bonds", famb "Family bonds", credu "Credit Union", ns "National Savings",

tessa "TESSA",

isacsh "Individual Savings Account (ISA):cash based",

isashr "Individual Savings Account (ISA):stocks and shares based",

oth "Any other savings", nosav "Has no savings"

#### CHECK

((NoSav IN Sav1) AND CARDINAL(Sav1)=1) OR NOT(NoSav IN Sav1)

"'No savings' is an exclusive code."

#### TABLE for each saving type coded at Sav1

#### STATUS: W1 W2 W3 W4

If Savmm1 = Yes

Sav2

How much do you have saved in (name of account from Sav1)?

INTERVIEWER: CODE TO THE NEAREST £

IF ACCOUNT IS CURRENTLY OVERDRAWN CODE 99997

Range = 1..99997

#### End table

#### STATUS: W1 W2 W3 W4

#### Sav3

Do you (and your partner) have any money invested in things like company shares, unit trusts, PEPs, bonds or securities?

Yes

No

### STATUS: W1 W2 W3 W4

 $\{if Sav3 = yes\}$ 

Sav4

How much money, do you think, are these investments worth at the present time? INTERVIEWER: CODE TO NEAREST £

Range = 1..99997

### STATUS: W3 W4

{If Sav4=refused or don't know}

#### Sav4a

Would you say that these investments are worth more than £20,000 at the present time?

Yes

No

### STATUS: NEW W4

#### Sav4s

Now, I would like to ask you about Stakeholder Pensions. These pensions became available in April 2001 and aim to provide a low charge, privately funded, supplement to the basic state pension. Have you, or has someone on your behalf, taken out a Stakeholder pension since they became available last year?

YesA "Yes, took one out for myself",

YesB "Yes, someone took one out on my behalf",

No

### STATUS: NEW W4

 $\{if Sav4s = yesA \ or \ yesb\}$ 

Sav5s

How much do you pay for your Stakeholder pension?

RECORD TO THE NEAREST WHOLE £

Range = 0..99997

### STATUS: NEW W4

{if Sav5s IN 1..99997}

#### Sav6s

What period does that cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### **STATUS: NEW W4**

### Sav4p

I'd also like to ask you about private personal pensions, that is a pension that you yourself have taken out on your own behalf. Do you have a personal or private pension plan (apart from a Stakeholder Pension) that you (or your employer) are currently contributing to?

Yes No

### **STATUS: NEW W4**

 $\{if\ Savp=yes\}$ 

## Sav5p

How much do you pay for your personal pension? RECORD TO THE NEAREST WHOLE  $\pounds$ 

Range = 0..99997

#### STATUS: NEW W4

{if Sav5p IN 1..99997}

#### Sav6p

What period does that cover?

"One week", OneWeek (1) TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", "Two Calendar months", TwoMonth (7) "Eight times a year", EighYear (8) NineYear (9) "Nine times a year", TenYear (10) "Ten times a year",

ThrMonth (13) "Three months/13 weeks", SixMonth (26) "Six months/26 weeks",

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### STATUS: W2 W3 W4

{If a couple}

#### Sav5

SHOW CARD J2

People organise their family finances in different ways. Which of the ways on this card comes closest to the way you organise yours?

INTERVIEWER: THERE ARE 6 CODES.

Resp "I look after all the household's money (except some personal spending

money for my partner, if any)",

MyPart "My partner looks after all the household's money (except my personal

spending money, if any)",

Allowanc "I am given a housekeeping allowance. My partner looks after the rest of the

money",

Jointly "We share and manage our finances jointly", Seperate "We keep our finances completely separate",

Other "Some other way (SPECIFY)"

 ${If other way (Sav5 = other)}$ 

#### Sav5a

What other way?

### STATUS: W2 W3 W4

{If a couple & receiving WFTC (check at Ben1a)}

#### Sav6

Have you changed the way you organise your family's finances, since first claiming WFTC?

Yes

No

### STATUS: W2 W3 W4

 $\{if \, Sav6 = yes\}$ 

### Sav7

What changes to your family's finances have you made?

INTERVIEWER RECORD

## Savch1

(Does your child/Do any of your children) have more than £3,000 in savings? IGNORE TRUST FUNDS RELATING TO INJURY COMPENSATION, OR THOSE RELATING TO DEATH OF A PARENT.

Yes No

### STATUS: W2 W3 W4

{If Savch1 = Yes{

### Savch2

Which children have more than £3,000 in savings?

Child1 "^CHNAME[1]",
Child2 "^CHNAME[2]",
Child3 "^CHNAME[3]",
Child4 "^CHNAME[4]",
Child5 "^CHNAME[5]",
Child6 "^CHNAME[6]"

# 16 Income Support

ASK FOR MAIN RESPONDENT ONLY

#### Intro

INCOME SUPPORT SECTION

### STATUS: NEW W4

{If not on Income Support (ben1a<>IS)}

ISO

Now some questions about Income Support. Can I just check, have you received Income Support at any time in the last 12 months?

Yes

No

#### STATUS: W1 W2 W3 W4

 $\{If \ on \ Income \ Support \ (ben1a = IS)\}$ 

IS1

You mentioned earlier that you are receiving Income Support. When did you start this present spell on Income Support?

INCLUDE TIME ON SUPPLEMENTARY BENEFIT

INTERVIEWER, ENTER YEAR...

Range = 1950..2050

### IF IS1=RESPONSE THEN

**SIGNAL** 

is1<=FwYear "Are you sure? ^is1 is after ^fwyear"

CHECK

(is1<=FWYEAR+1) "Please change! IS1 can't be ^is1"

### STATUS: W1 W2 W3 W4

{If on Income Support (ben1a = IS)}

IS2

...AND MONTH

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH: SEE HELP <F9>

Mid-season months: Winter: Jan (01) Spring: Apr (04) Summer: July (07)

Autumn: Oct (10)

Range = 1..12,NODK,NOREFUSAL

 $\{If \ on \ Income \ Support \ (ben1a = IS)\}$ 

IS3

SHOW CARD K1

(During this spell on Income Support/Since date of last interview), have you made use of any of the benefits that go with it. I mean the benefits on this card?

CODE ALL THAT APPLY

prescr (01) "Free prescriptions", glass (02) "Help with buying glasses", eye (03) "Free eye tests", schmea (04) "Free school meals",

dental (05) "Free NHS dental treatment",

baby (06) "Baby milk tokens", fares (07) "Fares to hospital", loft (08) "Loft insulation", legaid (09) "Legal aid", na (10) "None of these"

#### **CHECK**

(CARDINAL(IS3)=1 AND (NA IN IS3)) OR (NOT(NA IN IS3))

"Exclusive code 'NONE' is entered with other codes."

#### STATUS: W1 W2 W3 W452

{All NON PANEL on Income Support (ben1a = IS)}

IS5

While you are receiving Income Support, do you know how much a week you are allowed to earn before money is taken off your weekly Income Support payments?

INTERVIEWER: CODE TO THE NEAREST £ IF DOESN'T KNOW, ENTER [CTRL+K]

Range = 0..997

### STATUS: W1 W2 W3 W453

{ All NON PANEL on Income Support (ben1a = IS)}

#### ise

Do you know how many hours a week you can work before you would lose Income Support completely?

INTERVIÉWER: CODE TO THE NEAREST £ IF DOESN'T KNOW, ENTER [CTRL+K]

Range = 0..97

### **STATUS: W2 W3 W454**

{If on Income Support (ben1a = IS) or JSA (ben1a = JSA) and respondent is a lone parent}

IS6a

Some lone parents who leave Income Support or JSA and move into work may keep their Income Support or JSA payments for two weeks. Were you aware of this?

Yes No

<sup>&</sup>lt;sup>52</sup> W4 routing change (now only for 'non-panel') and text change ('do you know' added).

<sup>&</sup>lt;sup>53</sup> W4 routing change (now only for 'non-panel') and text change ('do you know' added).

<sup>&</sup>lt;sup>54</sup> W4 JSA added to routing condition.

{If aware of this (IS6a=Yes)}

IS6

Has the lone parents' benefit run-on made you think differently about moving into paid work?

Yes

No

#### STATUS: W1 W2 W3 W4

{If think differently (IS6c=1)}

IS6d

In what way has the lone parents' benefit run-on made you think differently about moving into paid work?

INTERVIEWER RECORD RESPONSE

### STATUS: W1 W2 W3 W4

{If on Income Support (ben1a = IS) or if on IS in last year}

157

During the past 12 months, have you applied to the Department for Work and Pensions (formerly the DSS) for a grant of money (not a loan) to pay for something you needed?

Yes

No

### STATUS: W1 W2 W3 W4

 $\{if \, IS7 = yes\}$ 

IS8

What was this for?

CODE ALL THAT APPLY

Bed "Bed",

OthFur "Other furniture",

cooker "Cooker", fridge "Fridge",

washm "Washing machine", OthA "Other appliance",

other "Other item (SPECIFY AT NEXT QUESTION)")

### STATUS: W1 W2 W3 W4

{if 'oth' IN Is8}

IS9

INTERVIEWER: ENTER NAME OF OTHER ITEM(S).

PROBE FULLY

TABLE / LOOP FOR EACH ITEM MENTIONED AT IS8

## STATUS: W1 W2 W3 W4

**IS10** 

"^TEXTFILL[I]:

Was your request granted?

Yes

No

END OF TABLE

 $\{If\ on\ Income\ Support\ (ben1a=IS)\}$ 

#### **IS11**

And during the past 12 months, have you applied to the Department for Work and Pensions (formerly the DSS) for a loan from the Social Fund(not a grant), to pay for something you needed?

Yes No

### STATUS: W3 W4

 $\{If IS11 = Yes\}$ 

### IS11a

Were you given a loan, or any loans, from the Social Fund?

Yes No

### STATUS: W1 W2 W3 W4

 $\{If\ on\ Income\ Support\ (ben1a=IS)\}$ 

#### IS12

Are any deductions made from your weekly benefit payments for things like social fund loans, electric bills, and things like that?

Yes No

### STATUS: W1 W2 W3 W4

 $\{if IS12 = yes\}$ 

**IS13** 

What are these deductions for?

elec "Electric bills",
gas "Gas bills",
sf "Social fund loans",
over "Overpayments",
CT "Council tax arrears",
water "water charges",
RenTar "Rent arrears",

Maint "Maintenance payments",

other "Other"

## STATUS: W1 W2 W3 W4

 $\{if IS12 = yes\}$ 

**IS14** 

How much is deducted each week from your social security payments?

Range = 1..997

## 17 Working Families' Tax Credit

{ASK MAIN RESPONDENT ONLY}

#### Intro

WORKING FAMILIES' TAX CREDIT SECTION

### **ExpOfFC**

Although you have no experience of Working Families' Tax Credit, I would like to ask you some questions about what you may have heard about this tax credit.

## STATUS: W1 W2 W3 W4<sup>55</sup>

{All NON-PANEL not currently receiving WFTC: Ben1a ne 3, from Benefits module}

#### FC1:

There is a payment available to parents who work more than 16 hours a week. Do you know the name of this payment?

IF 'YES' ASK: What is it called?

INTERVIEWER: DO NOT READ OUT.

FC "Family Credit",

FIS "'FIS'",

Fam "Family Income Supplement",
FamilS "Family Income Support",
IS "Income Support",
FAll "Family Allowances",

WFTC "Working Families Tax Credit",

xdk "Don't know",

Other "Other name (SPECIFY AT NEXT QUESTION)"

#### STATUS: W1 W2 W3 W4

 $\{if FC1a = other\}$ 

FC1b

INTERVIEWER: ENTER OTHER NAME

### STATUS: W1 W2 W3 W4

{if not currently receiving WFTC: Ben1a ne 3}

#### FC2

Working Families Tax Credit, that is WFTC, is a cash payment that is paid to some working parents. Can I just check, since (*September 1999/date of last interview*) has there been any period when you (*and your partner*) were receiving Family Credit or WFTC?

If YES: Is that WFTC or Family Credit or both"

YesWFTC "Yes - received WFTC",
YesFC "Yes - received Family Credit",

YesBoth "Yes - received both",

No

NO DON'T KNOW, NO REFUSAL

<sup>55</sup> W4 'NON-PANEL' added to routing condition

{All not currently receiving WFTC nor received it since 2 years prior to interview: Ben1a ne 3 & FC2 = 2 or 4}

#### WFTC1

Since September 1999, have you (and your partner) ever applied for WFTC and been turned down?

Yes

No

#### STATUS: W2 W3 W4

{If previously turned down (WFTC1=Yes)}

#### WFTC2

What reasons were you (and your partner) given for being turned down for WFTC? (TAKE MOST RECENT APPLICATION, IF MORE THAN ONE REJECTION)

IncHigh "Income too high",
SavHigh "Savings too high",
HrsLow "Hours of work too low",
ChildLow "Childcare too low or ineligible",
NoReason "No reason given / remembered",

Another "Another reason"

### **FCEver**

COMPUTE DERIVED VARIABLE: RECEIPT OF WFTC/FC

Now "Receives WFTC now",

NotNow "Has received WFTC but not currently",
past "Has received Family Credit in past 2 years",
xnot "Has not received WFTC/FC/not since 2 years ago"

### TABLE Working Families' Tax Credit History

#### STATUS: W1 W2 W3 W4

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC5

When did your ^RECENT spell on WFTC or Family Credit **begin**? INCLUDE 6-MONTHLY RENEWALS AS PART OF 'SPELL'. FIRST ENTER THE YEAR...

Range = 1988..2050

### STATUS: W1 W2 W3 W4

{if FC5 = response} {ie. a substantive answer, not DK or Ref}

FC6

...THEN ENTER THE MONTH IT BEGAN.

Range = 1..12

### STATUS: W1 W2 W3 W4

{If received WFTC or FC in past: FCEver = 2,3}

FC7

And when did this spell on WFTC or Family Credit **end**? FIRST ENTER THE YEAR...

Range = 1996..2050

 $\{if\ FC7 = response\}$ 

FC8

...THEN ENTER THE MONTH IT ENDED

Range = 1..12

CHECK: if fewer than 6 months "WFTC & FAMILY CREDIT IS USUALLY FOR A MINIMUM OF 6 MONTHS: PLEASE CHECK YOUR DATES"

CHECK: if > 6 months but not a multiple of 6 months, interviewer asked to prompt: WFTC AND FAMILY CREDIT IS USUALLY IN MULTIPLES OF 6 MONTHS. PLEASE CHECK YOUR DATES.

#### STATUS: W1 W2 W3 W4

#### FC8b

Apart from this time on WFTC or Family Credit, since (date of last interview)date 2 years prior to interview) have there been any other periods when you have received WFTC or Family Credit?

Yes

No, NODK, NOREFUSAL

{IF FC8 = Yes, RE-ENTER TABLE AT FC5. IF FC8 = No, exit table}

#### **END TABLE**

### STATUS: W1 W2 W3 W4

{Derived Variable}

FC12m

Has received Working Families Tax Credit in the last 12 months.

Yes

No

### STATUS: W1 W2 W3 W456

{if FCEver = now or past and non-panel, or panel who has started claim since date of last interview}

Thinking of the job on which your *current/most recent*) application for *WFTC (is/was)* based, for how long had (have) you ^PartA worked in that job before applying for ^Credit? FIRST ENTER YEARS...

Range = 0..97

<sup>&</sup>lt;sup>56</sup> W4 routing change

 $\{if\ FC9a = response\}$ 

FC9b

...THEN NUMBER OF MONTHS

Range = 0..11

#### STATUS: W1 W2 W3 W4

{ if FCEver = now or past and non-panel, or panel who has started claim since date of last interview } { If ever received WFTC or FC: FCEver = 1, 2, 3 }

FC10

Did you ^PARTA put in your application as soon as you first thought you might be able to get ^CREDIT, or did you let some time go by before putting in an application?

asap "Put in as soon as aware of WFTC / Family Credit",

wait "Allowed time to pass"

### STATUS: W1 W2 W3 W4

 $\{if\ FC10 = wait\}$ 

FC11a

About how much time did you ^PartA let go by before applying for ^Credit? INTERVIEWER: FIRST CODE IF YOUR ANSWER IS IN WEEKS OR MONTHS...

xwk "ANSWER IN WEEKS", mth "ANSWER IN MONTHS"

#### STATUS: W1 W2 W3 W4

{*if* FC11*a* = *weeks* }

FC11b

ENTER NUMBER OF WEEKS.

Range = 1..97

### STATUS: W1 W2 W3 W4

 $\{if\ FC11a = months\}$ 

FC11c

ENTER NUMBER OF MONTHS.

Range = 1..97

### STATUS: W1 W2 W3 W4

 $\{if FC10 = wait\}$ 

FC12a

Why did you delay your application?

PROBE TO CLASSIFY: CODE ALL THAT APPLY

entit "Not sure I/we was/were entitled to it",

form "Not sure where to get form",

worth "Not sure if worth it",

earn "Avoiding a period of high earnings/earning too much",

wait "Waiting for new/better rates",

aware "Wasn't aware of it", think "Just to think about it", noreas "No particular reason",

other "Other (SPECIFY AT NEXT QUESTION)"

**CHECK** 

(NoReas IN FC12a) AND (CARDINAL(FC12a)=1) OR NOT(NoReas IN FC12a)

"EXCLUSIVE CODE ENTERED."

SIGNAL

### STATUS: W1 W2 W3 W4

 $\{if\ FC12a = other\}$ 

FC12b

INTERVIEWER: ENTER 'OTHER' REASON

#### STATUS: W1 W2 W3 W4

{if FCEver = now or past and non-panel, or panel who has started claim since date of last interview }

FC13a

How did you hear about ^Credit at the time you put in that application?

PROBE TO CLASSIFY: CODE ALL THAT APPLY

trans "Transferred from Family Credit/FIS", xbefore "Had claimed WFTC/FC before",

tv "TV adverts",

papers "Newspaper/magazine",

othad "Other advert",

cbbook "Notice in Child Benefit book",

dss "Department of Work and Pensions (formerly DSS) office/official",

leaflet "Leaflet in Post Office", cab "Citizen's Advice Bureau", ndeal "New Deal advisor", welf "Welfare Rights Worker",

emp "Employer", workm "Workmates", rel "Relatives",

friend "Friends, neighbours",

JobCen "Job Centre",

TaxOff "Tax Office or Inland Revenue Official", other "Other (SPECIFY AT NEXT QUESTION)"

## STATUS: W1 W2 W3 W4

 $\{if\ FC13a = other\}$ 

FC13b

ENTER 'OTHER' WAY THEY HEARD ABOUT WFTC OR FAMILY CREDIT

{if FC13a IN xBefore..TaxOff }

FC14a

SHOW CARD L1

What would you say was your main reason for applying for ^Credit at that particular time? Choose an answer from this card.

INTERVIEWER: THERE ARE 13 CODES. job "I just got a new job",

jobp "My partner just got a new job",

FC "Just found out about WFTC/Family Credit",
Trans "Transferred from Family Credit/renewing WFTC",
less "I was earning less money or my hours were reduced",

lessp "My partner was earning less money or their hours were reduced",

family "I had just started a family", stop "I had stopped working",

part "My partner had stopped working",

sepdiv "Just separated/divorced",

step "Acquired ready-made family (Step-family)",

HoursInc "Hours of work increased",

other "Other (SPECIFY AT NEXT QUESTION)"

### STATUS: W1 W2 W3 W4

 $\{if\ FC14a = other\}$ 

FC14b

ENTER 'OTHER' REASON FOR APPLYING FOR WFTC OR FAMILY CREDIT

### STATUS: W2 W3 W4

{If a couple receiving WFTC and non-panel, or panel who has started claim since date of last interview }

FC15a

Did you and your partner agree to apply for WFTC as soon as you thought you might get it, or did you discuss it for a while?

Agree "Agreed at once",
Discuss "Discussed it for a while"

## STATUS: W2 W3 W4

{If a couple receiving WFTC and non-panel, or panel who has started claim since date of last interview }

FC15b

Did you discuss whether you or your partner should receive the tax credit payment?

Yes No

#### STATUS: W2 W3 W4

{If a couple receiving WFTC and non-panel, or panel who has started claim since date of last interview }

FC15c

Did either of you have any particular concerns about who should receive the payment?

Resp "Respondent had concerns",
Concerns "Partner had concerns",
Both "Both had concerns",
NoConc "No particular concerns"

{If particular concerns, FC15c=1, 2 or 3}

#### FC15d

Can you say a little more about what these concerns were?

INTERVIEW PROBE FULLY

## STATUS: W1 W2 W3 W4

{If FCEver = now..past and non-panel, or panel who has started claim since date of last interview }

#### FC16a

As you recall, how long did you have to wait between making your (most recent) application for ^Credit and receipt of your first ^Credit payment?

FIRST, ENTER WEEKS... (IF LESS THAN ONE WEEK ENTER '0')

Range = 0..97

### STATUS: W1 W2 W3 W4

{if FC16a IN 1..97 }

#### FC16b

... AND NOW, ENTER DAYS

Range = 0..6

### STATUS: W2 W3 W4

{If FC16a = RESPONSE OR FC16b = RESPONSE}

#### FC160

Was this faster than expected, slower, or about what you had expected?

Faster, Slower,

Expected "About what was expected"

### STATUS: W2 W3 W4

{If ever received WFTC: FCEver = 1, 2 and non-panel, or panel who has started claim since date of last interview }

## FC16d

Did you have to get in touch with the Inland Revenue regarding the process of the application?

Yes

No

### STATUS: W2 W3 W4

{If had to get in touch (FC16d=Yes)}

#### FC166

How satisfied or dissatisfied were you with this contact with the Inland Revenue, on the whole  $\dots$  READ OUT  $\dots$ 

VerySat "... very satisfied,",
FairSat "... fairly satisfied,",
FairDis "... fairly dissatisfied,",
VeryDis "or very dissatisfied?",

NotSay "Can't say"

{If dissatisfied with contact with the Inland Revenue (FC16e=3 or FC16e=4)}

#### FC16f

Why were you dissatisfied with your contact with the Inland Revenue? INTERVIEWER PROBE FULLY.

#### STATUS: W2 W3 W4

{If ever received WFTC or Family Credit: FCEver = 1, 2, 3}

#### WFTCamt

Was the amount of ^CREDIT you were awarded more than you had expected, less, or about the same as you had expected?

More "More than expected", Less "Less than expected",

Same "About the same as expected",

NoExpect "No real expectation"

## {END OF FILTER BASED ON PANEL/NON-PANEL TYPE}

### STATUS: W2 W3 revised question in W4

{If ever received WFTC: FCEver = 1, 2}

### WFTCcc1r

(Do/did) you receive extra money as part of your WFTC payment to cover the costs of childcare?

Yes

No

#### **STATUS: W2 W3 W457**

{If qualified for extra childcare help (WFTCcc1=Yes)}

#### WFTCcc2

(Has/did) this help with childcare costs affect(ed) the type of childcare that you use(d)?

Yes

No

### STATUS: W2 W3 W4

{If qualified for extra childcare help (WFTCcc1=1)}

## WFTCcc3

(Has/did) this help affected the number of hours a week you use(d) childcare?

Yes

No

### STATUS: W2 W3 W4

{If qualified for extra childcare help (WFTCcc1=1)}

#### WFTCcc4

(*Has/did*) this help with childcare costs affect(ed) the number of hours that you/your partner work(ed)?

Yes

No

<sup>57</sup> W4 wording change.

#### STATUS: W3 W4

{If FCever=1,2}

#### Renew1

Have you ever renewed a WFTC application at the end of the six months of award?

Yes No

#### STATUS: W3 W4

{If renew1=Yes}

#### Renew2

How satisfied or dissatisfied were you with the way your last renewal was handled by Inland Revenue? Were you ... READ OUT ...

VerySat "... very satisfied,",
FairSat "... fairly satisfied,",
FairDis "... fairly dissatisfied,",
VeryDis "or very dissatisfied?",

NotSay "Can't say"

### STATUS: W3 W4

{If renew2=fairly or very dissatified}

#### Renew3

Why were you dissatisfied with the way Inland Revenue dealt with your last renewal? WHAT OTHER REASONS

Long "Took too long",

Inform "Didn't keep me informed",

More "Had to ask me for more information",

Confuse "Forms confusing",

Probs "Problems changing award at my employer",

Other "OTHER (Specify at next question)"

### STATUS: W2 W3 W4

 $\{if\ renew3 = other\}$ 

#### Renew4

ENTER 'OTHER' WAY THEY WERE DISSATISFIED

### STATUS: W1 W2 W3 W4

{If FCEver = now..past}

FC17

Was there any period of a week or more when you were without enough money because you had yet to receive your ^Credit payment?

Yes No

### STATUS: W1 W2 W3 W4

{if FC17=Yes}

FC18a

How long did this period last?

FIRST, ENTER WEEKS... (IF LESS THAN ONE WEEK ENTER '0')

Range = 0..97

{if FC18a IN 0..97 }

FC18b

... AND NOW, ENTER DAYS

Range = 0..6

### STATUS: W1 W2 W3 W4

 $\{If FC17 = yes\}$ 

FC19

SHOW CARD L2

What other money did you have coming in during this time?

cben "Child benefit", opben "One Parent benefit",

hben "Housing Benefit/Rent rebate",

IS "Income Support", sfloan "Social Fund loan", sfgrant "Social Fund grant", maint "Maintenance", "Earnings",

other "Other source of income"

### STATUS: W1 W2 W3 W4

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC22

SHOW CARD L3

(While you have been on WFTC, have you ever made/ During the time(s) you received ^Credit did you ever make) use of the benefits that go with it: I mean the benefits on this card?

CODE ALL THAT APPLY

presc "Free prescriptions",

eyes "Help with eye tests or spectacles",
dental "Free NHS dental treatment",
bmilk "Baby milk at reduced prices",
fares "Help with fares to hospital",
loft "Help toward loft insulation",

none "None of these"

### **CHECK**

((None IN FC22) AND CARDINAL(FC22)=1) OR (NOT(None IN FC22))

"Exclusive code entered."

### STATUS: W1 W2 W3 W4

 $\{if\ FC22 = presc\}$ 

FC23

Were these prescriptions for you (and/or your partner) or only for your child(ren)?

adult "for respondent/partner",

child "for child(ren)",

both "both adult(s) and child(ren)"

### **TABLE FOR EACH ITEM NOT CODED at FC22**

#### STATUS: W1 W2 W3 W4

FC24

Were you aware that some families on ^Credit can get ^FCHELP?

Yes No

#### **END OF TABLE**

#### STATUS: W1 W2 W3 W4

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC25

When you first received ^Credit, were there other benefits you expected to get, but found you could no longer get or which you found were reduced because you were working and receiving ^Credit?

Yes No

### **STATUS: W1 W2 W3 W458**

 $\{If\ FC25=yes\}$ 

FC26a

What benefits were these, that you did not expect to lose or be reduced? CODE BUT DO NOT PROMPT

hben "Housing Benefit/Rent Rebate",

ctreb "Council Tax rebate", smeal "Free school meals", mortg "Mortgage interest",

other "Other benefit (SPECIFY AT NEXT QUESTION)"

### STATUS: W1 W2 W3 W4

 $\{if\ FC26a = other\}$ 

FC26b

ENTER NAME OF OTHER BENEFIT(S)

## STATUS: W1 W2 W3 W459

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC28

Just before you started to receive ^Credit, did you receive housing benefit/rent rebate?

INTERVIEWER: 'NO' = CODE 3

hben "Yes, housing benefit/rent rebate", mort "Yes, help with mortgage interest",

No

{EXCLUDE RESPONDENTS WHO HAVE CONTINUOUSLY CLAIMED WFTC OVER THE PAST 12 MONTHS}

<sup>&</sup>lt;sup>58</sup> W4 'or be reduced' added to question text.

<sup>&</sup>lt;sup>59</sup> W4 wording change.

{if FC28 in hben..mort}

FC29

Once you started receiving ^Credit, did you receive more (housing benefit/rent rebate/help with mortgage interest) than you did before, the same amount, less, or none at all?

More, Same, Less,

None

### STATUS: W1 W2 W3 W4

{If received help: FC28 in 1..2}

FC30

Did you expect (housing benefit/your mortgage interest) to continue to be paid at the same rates as before?

CODE ONE ONLY

Yes,

less "No, expected to be paid less", more "No, expected to be paid more", none "No, expected none at all",

dknow "Didn't know what to expect/Can't remember"

### STATUS: W1 W2 W3 W4

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC31

Just before you started to receive ^Credit, did you receive Council Tax benefit?

Yes No

### STATUS: W1 W2 W3 W4

 $\{if FC31 = yes\}$ 

FC32

Once you started receiving ^Credit, did you receive more Council Tax benefit than you did before, the same amount, less, or none at all?

More, Same,

Less,

None

#### STATUS: W1 W2 W3 W4

 $\{if\ FC31 = yes\}$ 

FC33

Did you expect Council Tax benefit to continue to be paid at the same rates as before? CODE ONE ONLY

Yes,

less "No, expected to be paid less", more "No, expected to be paid more", none "No, expected none at all",

dknow "Didn't know what to expect/Can't remember"

{If ever received WFTC or FC: FCEver = 1, 2, 3}

#### FC34

Some people, moving on to ^Credit, expect to receive as much (housing benefit/mortgage interest) and Council Tax benefit as they did before. By the time their entitlement to these benefits has been revised, they face a bill for (rent/mortgage) arrears. Has this ever happened to you?

Yes, No,

dknow "Can't remember"

### STATUS: W1 W2 W3 W4

{If currently receive WFTC: FCEver = now}

FC35

If you were not receiving WFTC at the moment, which of these phrases would best describe your position  $\dots$  READ OUT...

nocut "...you would manage without cutting down,", little "you would manage if you cut down a little,", lot "you would manage if you cut down a lot,",

notman "or you couldn't manage at all?"

#### STATUS: W1 W2 W3 W4

{If received WFTC or FC in past: FCEver = 2, 3}

FC36

How well would you have managed if you had  ${f not}$  been getting ^Credit. Would you say ... READ OUT...

nocut "...you would have managed without cutting down,", little "you would have managed if you had cut down a little,", lot "you would have managed if you had cut down a lot,",

notman "you couldn't have managed at all?"

#### STATUS: W1 W2 W3 W4

{If receive WFTC and currently working: FCEver = now & (Working = 1 or pWorking = 1}

FC37

If for some reason you were unable to get WFTC, would you continue in your present job, try to get another job, stop working for a while, or what would you do?

cont "Continue in present job", anoth "Try to get another job", stop "Stop work for a while",

other "Other"

## STATUS: W1 W2 W3 W4

 $\{If FC37 = cont\}$ 

FC38

Would you carry on working the same hours, or would you ask to work more hours, or fewer hours?

more "more hours",
Same "the same hours",
fewer "fewer hours"

#### STATUS: NEW W4

#### FC38Ch

INTERVIEWER PLEASE CHECK: DOES THE RESPONDENT AND PARTNER WORK IN TOTAL

FOR...:

(less "...fewer than 30 hours per week", more "or, 30 hours or more per week?")

#### **STATUS: NEW WAVE 4**

#### FC38a

If you could receive more WFTC if you and your partner worked 30 hours or more in total, would you do so?

Yes, No,

Already work more than 30 hours"

### **STATUS: NEW WAVE 4**

 $\{If\ FC38a=Yes\}$ 

FC38b

Who would work more hours?

Respondent,

Partner,

Both

## STATUS: W1 W2 W3 W4

{If receive WFTC and currently working: FCEver = now & (Working = 1 or pWorkin = 1)}

FC39

If you get more money each week in your wages, do you think it will have any effect **now** on the amount of WFTC you get, or will the amount you get now just stay the same until the award runs out?

affect "Will affect present award", notaff "Award will stay the same"

#### STATUS: W2 W3 W4

{If receive WFTC and currently working: FCEver = now & (Working = 1 or pWorkin = 1)}

FC40

WFTC is generally paid at the same level for six months at a time, even if your earnings go up or down. After six months it is assessed again. About how often do you think WFTC should be reassessed?

INTERVIEW RECORD NUMBER OF MONTHS.

IF RESPONDENT DOES NOT KNOW EXACT NUMBER OF MONTHS, INTERVIEWER TO CODE 95 IF MORE OFTEN THAN EVERY 6 MONTHS OR 96 IF LESS OFTEN THAN EVERY SIX MONTHS.

Range = 0..97

### STATUS: W2 W3 W4

{If ever received WFTC or FC: FCEver = 1, 2, 3}

FC41

If you receive WFTC or Family Credit, and your wages drop, the amount of WFTC / FC remains the same. Has this ever happened to you?

Yes

No

{If ever received WFTC or FC: FCEver = 1, 2, 3}

If you were receiving WFTC and your wages fell by, say £30 per week, would you be most likely to ... READ OUT ...

SameJob "... continue in the same job,",

IncHours

"... try to increase your hours or wages,",
"... look for another job, or", NewJob "... think about stopping work?", StopWork

Other

#### STATUS: W1 W2 W3 W4

{Ask all excluding those not working, and who don't expect to work}

FC42a

What, do you think, is the most you (or your partner) can earn in take-home pay and still get WFTC? GUESSES ARE ENCOURAGED.

FIRST, CODE TIME PERIOD: PER WEEK, MONTH OR YEAR...

"Per week", week "Per month", month year "Per year", other "Per other period"

### STATUS: W1 W2 W3 W4

{if FC42a IN week..other }

...NOW ENTER AMOUNT (Period recorded at FC42a)

Range = 0..99997

NODK

**NOREFUSAL** 

### STATUS: W1 W2 W3 W4

{if FC42b IN 0..99997}

FC43

INTERVIEWER RECORD: DID RESPONDENT LOOK UP AMOUNT IN CHILD BENEFIT BOOK, OR SIMILAR SOURCE?

Yes

No

## STATUS: W1 W2 W3 W4

{if FC42a = dk, ref OR FC42b IN 99998..99999 {dk, ref} }

Would you know where to find out this information?

Yes

No

 $\{if FC44 = yes\}$ 

FC45

Where would you look?

INTERVIEWER PROBE FULLY

CBBook "Child Benefit book / Family Credit book / Benefit book (non-specific)",

POff "Post Office",

DSS "Department of Work and Pensions (formerly DSS) / Benefits Agency",

THall "Town Hall", JCent "Job Centre",

CAB "Citizens Advice Bureau",

OthWr "In some other written document", IRev "Inland Revenue, the tax office", Other "Somewhere else (please specify)"

### STATUS: W1 W2 W3 W4

 $\{If\ FC45 = other\}$ 

FC45b

ENTER OTHER PLACES WHERE WOULD LOOK

### STATUS: W1 W2 W3 W4

{ask all excluding those not working, and who don't expect to work}

FC46

Do you know the minimum number of hours a week you have to work to be able to get WFTC?

Yes

Νc

### STATUS: W1 W2 W3 W4

 $\{if FC46 = yes\}$ 

**FC47** 

How many hours a week is this?

Range = 0..97

### STATUS: W1 W2 W3 W4

{ask all excluding those not working, and who don't expect to work}

### FC48

Apart from earnings, what other things do you think the Inland Revenue take into account in working out whether or not you can get WFTC, or how much you can get?

PROBE FULLY BUT DO NOT PROMPT

kids "Number of children", kidage "Age of children",

part "Whether or not has a partner",

income "Other income", save "Savings",

mort "Rent/Mortgage payments",

fares "Fares to work", food "Food/fuel costs",

maint "Amount of maintenance",

hours "Hours worked", ccare "Use of childcare", dknow "Don't know",

other "Other (SPECIFY AT NEXT QUESTION)"

# CHECK

((dknow IN FC48a) AND CARDINAL(FC48a)=1) OR NOT(dknow IN FC48a) "'Don't know' is an exclusive code."

# **STATUS: W1 W2 W3 W4** {*if FC48a* = *other*} **FC48b**

ENTER OTHER THING(S) IR TAKES INTO ACCOUNT

# 18 Expenditure and hardship

{ASKED FOR MAIN RESPONDENT ONLY}

#### Intro

**EXPENDITURE SECTION** 

### **STATUS:W1 W2 W3 W460**

{ask all}

### ExpInt1

This next section is about the sorts of things that some families have, but which many people have difficulty finding the money for. First, some questions about food and eating.

INTERVIEWER: ASK RESPONDENT TO READ OUT THE NUMBER FROM THE SHOWCARD

### STATUS:W1 W2 W3 W4

### **ExpMain**

SHOW CARD M1

Do you and your family have...A cooked main meal every day?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpMeat**

SHOW CARD M1

Do you and your family have...Meat or fish every other day? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpRoast**

SHOW CARD M1

...A roast meat joint (or something similar) @iat least@i once a week?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

<sup>60</sup> W4 Interviewer note added.

ExpVeg

SHOW CARD M1

...Fresh vegetables on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpFruit** 

SHOW CARD M1

...Fresh fruit on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpCake** 

SHOW CARD M1

Do you and your family have... Cakes and biscuits on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

ExpBfood

SHOW CARD M1

Good quality 'Brand Name' food for family meals on most days?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

Expint2

Now, some questions about clothes and going out.

# STATUS:W1 W2 W3 W4

**ExpCoatA** 

SHOW CARD M1

Do you and your family have...A weatherproof coat for each adult?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

### **ExpCoatC**

SHOW CARD M1

A weatherproof coat for each child?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpShoeA**

SHOW CARD M1

Two pairs of all-weather shoes for each adult?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpShoeC**

SHOW CARD M1

Two pairs of all-weather shoes for each child?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpNewC

SHOW CARD M1

Do you and your family have...New, not second hand clothes when you all need them? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpBest**

SHOW CARD M1

A best outfit for the children?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

### ExpBClo

SHOW CARD M1

Good quality @inew@i 'Brand Name' clothes or shoes for children?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpCeleb

SHOW CARD M1

A celebration with presents, for friends and family at special occasions like birthdays? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpToys**

SHOW CARD M1

Toys and sports gear for the children?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpTrip

SHOW CARD M1

Do you and your family have...Money for trips, holidays or outings, or going with gifts to parties? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpHol

SHOW CARD M1

A one-week holiday away from home, not staying with relatives?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

ExpNight

SHOW CARD M1

A night out once a month?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### **ExpFriend**

SHOW CARD M1

Are you and your family... able to have friends or relatives for a meal, once a month? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpIntr3

Now, some questions about larger items that some families have in their

homes.

### STATUS:W1 W2 W3 W4

# ExpTV

SHOW CARD M1

Do you and your family have...A colour TV set? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### ExpCable

SHOW CARD M1

Cable, satellite, or digital TV?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

# ExpFrid

SHOW CARD M1

A refrigerator (INC FRIDGE FREEZER)?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

ExpFreez

SHOW CARD M1

A separate deep freeze?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

ExpWash

SHOW CARD M1

Do you and your family have...A washing machine? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

ExpTumbl

SHOW CARD M1

A tumble drier?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

ExpPhone

SHOW CARD M1

A telephone (including mobile)?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpDish** 

SHOW CARD M1 A dishwasher?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

ExpVideo

SHOW CARD M1

A video recorder?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpCent** 

SHOW CARD M1

Do you and your family have... Central heating (INC. STORAGE HEATERS)

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpMicro** 

SHOW CARD M1 A microwave oven?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

"We would like to have this, but cannot afford it at the moment", afford

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpCar** 

SHOW CARD M1

A car/van?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

"We would like to have this, but cannot afford it at the moment", afford

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

**ExpMusic** 

SHOW CARD M1

A music system (tape or CD)?

THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

### **ExpComp**

SHOW CARD M1

A home computer (not Gameboy, Nintendo, Playstation)? THIS IS RESPONDENT'S OWN INTERPRETATION.

have "We have this",

afford "We would like to have this, but cannot afford it at the moment",

noneed "We do not want/need this at the moment"

### STATUS:W1 W2 W3 W4

### Exp7

Is there anything else that your child(ren) need(s) at the moment but which you just can't find the money for?

Yes No

### STATUS:W1 W2 W3 W4

 $\{if Exp7 = yes\}$ 

Exp8a

What do (does) your child(ren) need at the moment?

PROBE TO CODE

clo "Clothes", foot "Footwear",

uni "School uniform, school sportswear", bed "Bed/new bed/cot/highchair", bike "Bike/sports/hobby equipment",

toy "Toys",

hol "Holiday/day out/school trip",

other "Other (SPECIFY AT NEXT QUESTION"

 $\{if Exp8a = other\}$ 

### STATUS:W1 W2 W3 W4

### Exp8b

INTERVIEWER: ENTER NAME OF OTHER ITEMS

### STATUS:W1 W2 W3 W4

### Exp9

Is there anything that you^PARTtxt really need to buy at the moment but which you just can't find the money for?

Yes No

{if Exp9=yes}

### Exp10a

What do you really need at the moment?

rclo "Clothes",
rfoot "Footwear",
rcar "Car",
rbed "Bed/bedding",
rfur "Furniture",

rcpt "Carpets/curtains",

rhol "Holiday",

rel "Electrical equipment/repairs",

rhom "Home improvements",

roth "Other (SPECIFY AT NEXT QUESTION)"

### STATUS:W1 W2 W3 W4

 $\{if Exp10a = roth\}$ 

Exp10b

INTERVIEWER: ENTER NAME OF OTHER ITEMS

# STATUS:W1 W2 W3 W4

### Exp11

SHOW CARD M2

Sometimes families are not able to pay every bill when it falls due. May I ask, are you up-to-date with the bills on this card, or are you behind with any of them?

INTERVIEWER: THERE ARE 10 CODES.

elec "behind with the electricity bill",

gas "behind with the gas bill",

ofuel "behind with other fuel bills like coal or oil",

CTax "behind with Council Tax", insur "behind with insurance policies", phone "behind with telephone bill",

tvid "behind with television/video rental or HP",

othp "behind with other HP payments",

water "behind with water rates",
none "not behind with any of these"

### CHECK

((None IN Exp11) AND CARDINAL(Exp11)=1) OR NOT(None IN Exp11)

"Exclusive code entered WITH other codes."

# TABLE FOR EACH ITEM CODED AT EXP11

### STATUS:W1 W2 W3 W4

{If behind with a bill}

### Exp12

How much do you owe for (name of bill mentioned at Exp11)?

INTERVIEWER: ENTER WHOLE POUNDS ONLY.

Range = 1..9997

### END TABLE

### Exp13

SHOW CARD M3

Do you use any of the different ways of buying things listed on this card?

cred (1) "Credit cards {like Access, Visa etc}",

charge(2) "Charge cards {like American Express, Diners Club}", shop (3) "Shop or store cards {like Marks and Spencer, BHS etc}",

cat (4) "Catalogues / mail order schemes",

none (5) "none of these"

### **CHECK**

((None IN Exp13) AND CARDINAL(Exp13)=1) OR NOT(None IN Exp13)

"Exclusive code entered WITH other codes."

### **TABLE FOR EACH ITEM CODED AT EXP13**

### STATUS:W1 W2 W3 W4

{If use any of the ways of buying things mentioned at Exp13 }

#### Exp14

At the moment are you able to manage the repayments on (name of card mentioned at Exp11). I mean, to meet the minimum amount you have to repay?

Yes

No

### STATUS:W1 W2 W3 W4

 $\{if Exp14 = no\}$ 

### Exp15

How much are you unable to repay at the moment? INTERVIEWER: ENTER WHOLE POUNDS ONLY.

Range = 1..9997

SOFT CHECK \* if Exp15 > 5000: "ARE YOU SURE? THAT'S OVER £5,000 ON ONE CARD."

**END TABLE** 

### Exp16

SHOW CARD M4

Over the past 12 months, have you used any of these ways to borrow money? CODE ALL THAT

overd "a bank overdraft",

banklo "a fixed term loan from the Bank or Building Society (NOT MORTGAGE)",

finco "a loan from a finance company",

lender "a loan from a money lender or 'tally man'",

friend "a loan from a friend or relative",

emplyr "a loan, or advance on wages, from your employer",

socf "a Social Fund loan", none "none of these"

### **CHECK**

((None IN Exp16) AND CARDINAL(Exp16)=1) OR NOT(None IN Exp16)

"Exclusive code entered WITH other codes."

# STATUS:W1 W2 W3 W461

{If has bank overdraft (Exp16=overd)}

### Exp16a

How much are you currently overdrawn at the bank? INTERVIEWER: ENTER WHOLE POUNDS ONLY.

Range = 0..9997

### TABLE FOR EACH LOAN CODED AT EXP16

### **STATUS:W1 W2 W3 W462**

{If loaned any money}

### Exp17

Are you able to keep up with the repayments for the (*type of loan mentioned at Exp16*) or are you getting behind?

keepup "keeping up", behind "getting behind"

### STATUS:W1 W2 W3 W4

 $\{if Exp17 = behind\}$ 

### Exp18

How much do you now owe on these overdue payments? INTERVIEWER: ENTER WHOLE POUNDS ONLY.

Range = 1..9997

<sup>&</sup>lt;sup>61</sup> W4 wording change.

<sup>62</sup> W4 Tense of question changed.

### Exp25

Thinking back over the past 12 months, how often would you say you have had trouble with debts that you found hard to repay...READ OUT

all "..almost all the time,",
quite "...quite often,",
some "...only sometimes,",
never "...or never?"

### STATUS: W1 W2 W3 W464

#### Savmm6

How often, would you say, do you have money over at the end of the week, or if you budget by the month, at the end of the month?

Would you say it was ... READ OUT ...

Always

Most weeks/months

More often than not

Sometimes

Hardly ever

Or never?

Don't know/too hard to say/varies too much to say

### STATUS: W1 W2 W3 W465

### Savmm7

And how often, would you say, do you run out of money before the end of the week or the month? Would you say it was ... READ OUT

...Always

Most weeks/months

More often than not

Sometimes

Hardly ever

Or never?

Don't know/too hard to say/varies too much to say

### **END TABLE**

 $<sup>^{\</sup>rm 63}$  W4 this question moved from further on in this block to this position.

<sup>64</sup> W4 question moved

<sup>65</sup> W4 question moved

### Exp19

How often would you say you have been worried about money during the last few weeks? ...READ OUT, CODE ONE ONLY...

```
all "...almost all the time,",
often "...quite often,",
some "...only sometimes,",
never "...never?"
```

### STATUS:W1 W2 W3 W4

### Exp20

SHOW CARD M5

Taking everything together, which of the phrases on this card best describes how you and your family are managing financially these days?

```
vwell "manage very well",
quite "manage quite well",
getby "get by alright",
notv "don't manage very well",
diff "have some financial difficulties",
```

### STATUS:W1 W2 W3 W4

### Exp21

deep

You say that now you *(response from Exp20)*. During the past 12 months, would you say that your situation has .. READ OUT":

```
worse "...got worse,",
better "...got better,",
```

same "...or has it stayed more or less the same?"

"are in deep financial trouble"

### STATUS:W1 W2 W3 W4

 $\{if\ Exp21 = worse\}$ 

### Exp22

Is this because you need to buy more things nowadays, or are you having to manage on less money?

```
more "Need to buy more",
less "Managing on less money",
both "(Spontaneous) Both",
```

rise "(Spontaneous)Rise in cost of living"

### STATUS:W1 W2 W3 W4

```
\{if\ Exp21 = better\}
```

### Exp23

Is this because you need to buy fewer things nowadays or do you have more money to spend?

```
fewer "Need fewer things",
more "More money",
both "(Spontaneous) both",
other "Other reason"
```

{ask all giving a substantive answer to 'How are you managing' - If Exp20 IN vwell..deep}

#### Exp24

And do you expect things to go on like this for the foreseeable future or do you expect things to get better for you, or to get worse?

goon "Things will go on like this", better "Things will get better", worse "Things will get worse"

### STATUS:W1 W2 W3 W466

### Exp26a

Some people bringing up children receive financial help from their families, often from their parents. Over the past 12 months, has your family ever helped you with ... READ OUT...

THIS IS RESPONDENT'S OWN INTERPRETATION OF FAMILY

bills "...paying towards bills,",

cloch "...buying clothes for your children,",

clor "...buying clothes for you,",
hol "...paying for trips/holidays,",

newitm "...buying new items (SPECIFY AT NEXT QUESTION)?",

none "none of these",

notapp "not applicable, has no family"

### CHECK

((Notapp IN Exp26a) AND CARDINAL(Exp26a)=1) OR NOT(Notapp IN Exp26a)

"'Not Applicable: has no family' is an exclusive code."

#### CHECK

((None IN Exp26a) AND CARDINAL(Exp26a)=1) OR NOT(None IN Exp26a)

"'None of these' is an exclusive code."

### STATUS:W1 W2 W3 W4

 $\{if Exp26a = newitm\}$ 

### Exp26b

INTERVIEWER: ASK AND RECORD TYPES OF NEW ITEM

<sup>&</sup>lt;sup>66</sup> W4 Change to time period - previously did not specify 'over the past 12 months'.

# Exp27

(Over the past 12 months has your family ever given or lent you money?)

PROBE AS NECESSARY

"Regularly give money", reg "Sometimes give money", some

"Lend money", lend "None of these" none

# \* HARD CHECK \*

if Exp27 = reg and some: "YOU CAN'T CODE BOTH 'REGULARLY' AND 'SOMETIMES'. PLEASE AMEND."

<sup>&</sup>lt;sup>67</sup> W4 Change to time period – previously did not specify 'over the past 12 months'.

# 19 Future work prospects

### STATUS:W1 W2 W3 W4

{if main respondent is Lone parent}

#### Jsc80

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years...READ OUT...

wk16 "...working 16 or more hours a week,",
wkle16 "working less than 16 hours a week,",
nowk "or, you will not be working?"

# STATUS:W1 W2 W3 W4

(Jsc80=Wk16)

### Jsc81

...and over the next couple of years do you think you are likely to be ... READ OUT...

claim "...receiving Working Families Tax Credit (formerly Family Credit),",
notcla "or not receiving Working Families Tax Credit (formerly Family Credit)?")

### STATUS:W1 W2 W3 W4

{if in a couple (ask for main R and partner separately)}

### Jsc82

SHOW CARD M6

Taking everything together, what do you think is the most likely thing to happen to you over the next couple of years?

bwk16 "Both of us working 16 or more hours a week",
owk16 "One of us working 16 hours or more a week",
neith "Neither of us working 16 or more hours a week",

nowk "Neither of us working"

### STATUS:W1 W2 W3 W4

(Jsc82=bwk16)

### Jsc83

...and over the next couple of years do you think you or your (husband/partner/wife) are likely to be ... READ OUT...

claim "...receiving Working Families Tax Credit (formerly Family Credit),",
notcla "or not receiving Working Families Tax Credit (formerly Family Credit)?"

### STATUS: NEW W4

### SatAll

SHOW CARD M7

And now finally, a few questions about your local area. Overall, how satisfied or dissatisfied are you with services for children and young people in your local area?

INTERVIEWER: IF ASKED, SERVICES INCLUDE LEISURE CENTRE, YOUTH CLUBS, PARKS ETC.

Vsat "Very satisfied", QSat "Quite satisfied",

Neither "Neither satisfied nor dissatisfied",

Qdis "Quite dissatisfied", Vdis "Very dissatisfied")

### **STATUS NEW W4**

 $\{if\ SatAll = Qdis\ or\ Vdis\}$ 

#### A11Dis

Why do you say that you are dissatisfied with services for children and young people in this area?

# STATUS NEW W4

### Improve^

SHOW CARD M8

Which two or three things from this card do you think would most improve this area as a place for children and young people to grow up?

CODE UP TO THREE RESPONSES

School "better schools",

Ccare "more low cost, quality childcare",

House "better housing",

Jobs "more or better job opportunities",

Park "better, cleaner parks", safe "less crime or safer area",

drugs "fewer drugs",

transp "better public transport",

shops "more shops",

sports "more sports facilities",

youth "more youth clubs or facilities for young people",

none "[none of these - spontaneous code]")

# 20 Relationship history

ASKED OF MAIN RESPONDENT ONLY

### PARALLEL BLOCK: free-floating module

### TEXTFILLS:

^PARTNAME = name of main respondent's partner

^ELDEST = name of eldest child for whom resp. is Parent.

^CHILD = name of each child for whom resp. is Parent.

### STATUS:W1 W2 W3 W4

All with a partner (refer to HHGrid)

R1q

When did you and ^PARTNAME first meet?

ENTER YEAR ONLY

Range = 1930..2050

### STATUS:W1 W2 W3 W4

All with a partner (refer to HHGrid)

R2q

And when did you first start to share a home together?

FIRST ENTER YEAR

Range = 1930..2050

### STATUS:W1 W2 W3 W4

If R2q in 1930..2050

R3q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

# STATUS:W1 W2 W3 W4

R4a

And may I just check, are you and ^PARTNAME married?

Yes

No

### R6q

DERIVED VARIABLE

Compute number of months from interview date back to DOB of respondent's eldest child, and <u>add 12 months</u>.

Compute number of months back to when Resp first set up home with present partner (ie.  $R2q \times 12$ , plus R3q.)

If  $(1) \le (2)$  then R6q = 'before'. If (1) > (2) then R6q = 'after'.

Did their present relationship begin before or after the eldest child was conceived?:

Relationship started at same time/before eldest Started after eldest

IF 'AFTER', THEY JUMP TO R11q: IF 'BEFORE', THEY AVOID THE RELATIONSHIP HISTORY ALTOGETHER, AND JUST GET ASKED R7q TO R10q

### STATUS:W1 W2 W3 W4

If R6q = before

R7q

Were there ever spells of a month or more when you were not living together as a couple? DO NOT INCLUDE BREAKS FOR WORK OR STUDY

Yes No

### STATUS:W1 W2 W3 W4

If R7q = Yes

R8q

How long did these spells last, in total?

FIRST, ENTER NUMBER OF YEARS (IF LESS THAN ONE, ENTER 'O')...

Range = 0..20

### STATUS:W1 W2 W3 W4

If R8q in 0..20

Ř9q

...ENTER NUMBER OF MONTHS.

### STATUS:W1 W2 W3 W4

Range = 0..1

R10q

And how many separate spells were there?

Range = 1..97

### START OF REL'SHIP HISTORY

ASK FOR ALL LONE PARENTS, AND COUPLES IF R6q = after

TEXTFILL:

^ELDEST: NAME OF ELDEST CHILD FOR WHOM RESPONDENT IS PARENT

If Lone parent, or if R6q = after

#### R110

Can Î check, did you have a husband/wife or partner living with you regularly during the year before ^ELDEST was born (adopted)?

Yes

No

### STATUS:W1 W2 W3 W4

If R11q = no

### R12q

Can I check, (apart from ^PARTNAME), have you ever lived together as a couple with someone (for periods of a month or more) since the birth of ^CHILD?

Yes

No

If R12q = no, jump to end of table, R111q}

# START OF TABLE FOR EX-PARTNERS

FIRST Segment: IF IN A COUPLE WITH SOMEONE

### STATUS:W1 W2 W3 W4

If R11q = yes, or if R12q = yes

R15q

When did you first start living as a couple with this person?

FIRST ENTER THE YEAR...

Range = 1930..1999

### STATUS:W1 W2 W3 W4

If R15q = response

R16q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

### STATUS:W1 W2 W3 W4

### R17q

When did you <u>last</u> live together as a couple with this person?

FIRST ENTER THE YEAR...

Range = 1930..2002

### STATUS:W1 W2 W3 W4

If R17q = response

Ř18q

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

HARD CHECK: If R15q..18 = Response: second date must be later than first

HARD CHECK: If more than one partner in grid, at second and subsequent rounds; DATES must be later than previous round

### R19q

During that time (between R16Q R17Q and R18Q R17Q), were there ever spells of a month or more when you were not living together as a couple?

DO NOT INCLUDE BREAKS FOR PURPOSES OF WORK OR STUDY

Yes

No

### STATUS:W1 W2 W3 W4

If R19q = yes

R20q

How long did these spells last, in total?

FIRST, ENTER NUMBER OF YEARS (IF LESS THAN ONE, ENTER 'O')...

Range = 0..20

### STATUS:W1 W2 W3 W4

If R20q = response

R21q

...ENTER NUMBER OF MONTHS.

Range = 0..11

### STATUS:W1 W2 W3 W4

If R19q = yes

R22q

And how many separate spells of a month or more were there?

Range = 1..97

### STATUS:W1 W2 W3 W4

*If in previous relationship* 

R23q

Were you legally married to this person?

yes, married No, not married

### STATUS:W1 W2 W3 W4

If in previous relationship

R24q

May I ask, when you stopped living together, did you and your partner at that time separate, or did your partner die?

Separated from partner

Partner died

END OF FIRST STAGE

NEXT, IDENTIFY PARENTS OF RESP'S CHILDREN

KidVar: TEMPORARY VARIABLE to count children on LIST: 0..8

TEXTFILLS:

if (kidvar = 1) then

^EITHER:=

^CHLD:= child

else if (kidvar = 2) then

^EITHER:= either of

^CHLD:= children

else if (kidvar >2) then

^EITHER:= any of

^CHLD:= children

### STATUS:W1 W2 W3 W4

*If in a couple with this person: If Kidvar* > 0

#### Ř25a

ASK OR CODE: Was this person, whom you lived with as a couple, the other parent of ^EITHER your ^CHLD?

Yes

No

### STATUS:W1 W2 W3 W4

IF SOMEONE WAS IDENTIFIED AS A PARENT (this is either: SOMEONE THEY LIVED WITH WHO WAS A PARENT { if R25q = yes, and SOMEONE THEY DIDN'T LIVE WITH WHO WAS A PARENT)

R26q

ASK OR CODE: May I ask, of which ^CHLD is/was this person the other parent?

DISPLAY NAMES OF RESP'S CHILDREN ON LIST, and code all that apply

HARD CHECK: if 'first round' of Qs and 'ELDEST' is not coded at R26q: Please code the eldest child (and any others if applicable).

### STATUS:W1 W2 W3 W4

If parent of respondents children or if ex-partner non-parent of children but married to respondent R40a

^RECENTEX Where does he/she live now?

This neighbourhood

This town

This county

This region

Elsewhere in Britain

Abroad

Refused

Don't know

*If resp ever lived with this Ex (R15q <> EMPTY)* 

### R49q68

In the last year before your separation, did you and your partner ever argue? IF YES: How often?

Many times a day At least every day Several times a week Once a week or less

Never Don't know

### STATUS:W1 W2 W3 W4

If R49q IN many..week

### R50q69

People often use some force in a relationship - grabbing, pushing, shaking, hitting, kicking, etc. Has your ex-partner ever used any force on you for any reason?

Yes No

# STATUS:W1 W2 W3 W4

If R50q = Yes

### R51q<sup>70</sup>

And may I ask you, were you ever injured as a result of your ex-partner using force against you? By injuries we mean bruises, scratches, cuts etc of any kind.

Yes No

### STATUS:W1 W2 W3 W4

If married, then separated: R23q = marr AND R24q = separ

#### R54a

Have you divorced your ex-partner?

Yes No

### STATUS:W1 W2 W3 W4

If R54q = Yes

### R55qa

When was the final date of your divorce?

FIRST ENTER YEAR...

Range = 1930..2050

\_\_\_\_

 $<sup>^{68}</sup>$  Wording change in Wave 4 from "In the last year before your separation, how often did you and your partner argue?"

<sup>&</sup>lt;sup>69</sup> Wording change in W4 from "Did these arguments ever end up in physical violence?"

<sup>70</sup> Wording change in W4 from "And, may I ask, were you ever injured?"

If R55q in 1930..2002

R55qb

...THEN ENTER MONTH.

IF DK, ASK 'Was it Winter, Spring...?' AND ENTER MID-SEASON MONTH

Range = 1..12

TEXTFILL

IF partner died, R24q = died THEN

'SEPDIE':= At the time your partner died

ELSE 'SEPDIE':= Just before you separated

### STATUS:W1 W2 W3 W4

If R15q <> EMPTY (ever lived with), or if R24q = died, this partner died

R59a

^SEPDIE was your partner working full time?

Yes

No

### STATUS:W1 W2 W3 W471

If R40q <> EMPTY

**R100mg** (previously R100q)

Sometimes, separating or divorcing partners receive property or capital from a former partner (or non-resident parent) over and above that to which they had personally contributed. This is often called a 'clean break' settlement.

Did you receive from ^Person any of ^hisher share of the value of a house or flat, any other of his/her property, or any of his/her savings or investments?

Yes

No

### STATUS: W2 W3 W4

 $\{if R100mq = yes\}$ 

# R100aq

Did you receive from (your former partner/ the other parent) any of his/her share of the value of a house or flat?

Yes

No

### STATUS:W1 W2 W3 W4

If R100q = Yes

R101q

How much would you say this was worth at the time?

ENTER AMOUNT OF SHARE RESPONDENT GAINED

Range = 0..999997

SOFT CHECK: If share worth more than £150,000 interviewer asked to prompt: PLEASE CHECK YOUR ENTRY: THAT'S OVER £150,000

<sup>71</sup> W4 following questions amended re 'clean break settlement'.

If R100mq =yes

R102q

Did you receive any of his/her share of any savings or investments?

Yes

No

### STATUS:W1 W2 W3 W4

If R100mq = yes

# Ř104q

Did you receive any of his/her share of any other property?

Yes

No

### STATUS:W1 W2 W3 W4

If R100mq = Yes or R102q = yes or R104q = Yes

#### R106a

Did you accept this exchange for lower maintenance, or instead of any maintenance at all, or did this not affect any maintenance?

Exchange for lower maintenance Instead of maintenance Did not affect maintenance

### STATUS:W1 W2 W3 W4

### R110q

Since you stopped living together with this person, have you lived together with anyone else (apart from your current partner)?

Yes

No

### STATUS:W1 W2 W3 W4

If Kidvar > 0, display list and ask

### R111q

I would now like to ask a few questions about the other parent of (ELDEST CHILD ON LIST). Did you ever live together as a couple (for a month or more) with  $^{\text{HIMHER}}$ ?

Yes

No

END TABLE

# 21 Proxy partner interview

{ASKED OF MAIN RESPONDENT ONLY, IF FULL PARTNER INTERVIEW NOT POSSIBLE AT TIME OF INTERVIEW}

### PARALLEL BLOCK: free-floating module

#### Partun

Can I just check a few details regarding your partner's situation?

Yes

No

If full partner interview expected

### Partexp

We hope to carry out a short interview with your partner. Before that interview, may I just check a couple of details about his/her situation?

Yes

No

If Partun=yes or Partexp=yes

### **Pphea**

Does your partner have any long-standing illness, disability or infirmity of any kind? By longstanding I mean anything that has troubled (him/her) over a period of time or that is likely to affect (him/her) over a period of time?

Yes

No

If Partun=yes or Partexp=yes

### **PpCare**

Does your partner care for anyone because they have a long-standing illness, disability or infirmity?

Yes

No

 ${\it If Partun=yes \ or \ Partexp=yes}$ 

If relation=partner and empstat=more16 or less16

### Pcemp

You told us earlier that your partner is currently employed. Is [partner's name] currently working as an employee in this work or is he/she self-employed?

emp "Employee", self "Self-employed", Govern "Government scheme", Unpaid "Unpaid family worker"

NODK, NOREFUSAL

If PPemp=emp

### PPay

How much does [partner's name] get paid, that is after all deductions for tax, national insurance, pension contributions, union dues and so on, but including overtime, bonuses, commission, tips etc. PROBE FOR BEST ESTIMATE.

ENTER AMOUNT TO NEAREST £

Range = 1..999997

### **PPperd**

And what period did this pay cover?

OneWeek (1) "One week", TwoWeek (2) "Two weeks", ThrWeek (3) "Three weeks", Fourweek (4) "Four weeks", Month (5) "Calendar month", TwoMonth (7) "Two Calendar months", EighYear (8) "Eight times a year", NineYear (9) "Nine times a year", TenYear (10) "Ten times a year", ThrMonth (13) "Three months/13 weeks", "Six months/26 weeks", SixMonth (26)

Year (52) "One Year/12 months/52 weeks",

LessWeek (90) "Less than one week", LumpSum (95) "One off/lump sum",

Note (97) "None of these (EXPLAIN IN A NOTE)"

### **Phours**

How many hours a week does [partner's name] usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997

Range = 1..997

If empstat not more16

### Peverwk

Has [partner's name] ever worked in a paid job, or as a self-employed person for more than 16 hours a week?

Yes

No

If Peverwk=yes

### Plstwky

When did [partner's name] last work in a job, or as a self-employed person for 16 or more hours a week?

ENTER THE YEAR FIRST AND THEN THE MONTH AT THE NEXT QUESTION

Range = 1930..2050

### Plstwkm

NOW ENTER THE MONTH.

 $IF\ DON'T\ KNOW,\ ASK\ 'Was\ it\ Winter,\ Spring\ ..'\ AND\ ENTER\ THE\ MID-SEASON\ MONTHS$ 

Range = 1..12

### **Pphours**

How many hours a week did [partner's name] usually work in this job, excluding meal breaks but including any paid overtime?

IF NO FIXED HOURS, ENTER 997

INTERVIEWER: CODE '00' IF NEVER HAD A JOB

Range = 1..997

### SOFT CHECK: if >1970, display: "Are you sure?"

If peverwk=yes

#### Ppemp

In [partner's name]'s last job where (he/she) worked 16 hours a week or more, was (he/she) an employee in this work or was (he/she) self-employed?

emp "Employee",
self "Self-employed",
Govern "Government scheme",
Unpaid "Unpaid family worker",

NODK, NOREFUSAL

If (Xempstat[2]=more16) OR (Peverwk=Yes) then

### PPSIC

^Wrk9aTxt

DESCRIBE FULLY - PROBE MANUFACTURING or PROCESSING or DISTRIBUTING ETC. AND MAIN GOODS PRODUCED, MATERIALS USED, WHOLESALE OR RETAIL ETC.

### **PPJobT**

What is/was [partner's name]'s last/main job of 16 hours or more?

ENTER JOB TITLE.

IF PARTNER HAS MORE THAN ONE JOB, THE MAIN JOB IS THE ONE THEY WORK(ED) IN THE

IF PARTNER HAS MORE THAN ONE JOB, THE MAIN JOB IS THE ONE THEY WORK(ED) IN THE MOST HOURS/ IF WORK(ED) IN BOTH JOBS FOR THE SAME NUMBER OF HOURS THE MAIN JOB IS THE MOST RENUMERATIVE.

### **PPJobDe**

What does/did [partner's name] mainly do in his/her last/main job? DESCRIBE FULLY - PROBE FOR DETAILS OF WHAT THEY DO. FOR EXAMPLE, IF A TEACHER, PROBE FOR WHETHER TEACH PRIMARY OR SECONDARY PUPILS. IF AN ENGINEER, PROBE FOR TYPE OF ENGINEER - ELECTRICAL, CHEMICAL, CIVIL ETC. ENTER DESCRIPTION

### PPtrain

What training or qualifications does/did [partner's name] need for that job? FULL DESCRIPTION, INCLUDING GRADE OR LEVEL WHERE APPROPRIATE. QUALIFICATIONS NEEDED FOR JOB

If Xempstat[2]=more16 AND pcemp=emp OR peverwk=yes AND Ppemp=emp

**PPman** Does/did [partner's name] have any formal responsibilities for supervising the work of other employees?

DO NOT INCLUDE PEOPLE WHO ONLY SUPERVISE: CHILDERN, E.G. TEACHERS, NANNIES, CHILDMINDERS - ANIMALS SECURITY OR BUILDINGS, E.G. CARETAKERS, SECURITY GUARDS

Yes

No

IF PPman = YES

### **PPSup**

Please describe the type of responsibility [partner's name] have/has/had for supervising the work of other employees.

NTERVIEWER: PROBE FOR WHO AND WHAT IS BEING SUPERVISED

# PPnoemp

How many employees are/were there at the place where [partner's name] works/worked? Are/were there ... READ OUT...

upTo9 "1-9", x10to24 "10-24", upto499 "25-499", over500 "or 500 or more"

If Ppemp=self

#### Pslfem

Is/was [partner's name] working on his/her own or does/did he/she have employees?

Yes "Working on own" No "Has employees"

If Pslfem=yes

### Pslfno

How many people does/did [partner's name] employ at the place where he/she works/worked?

upTo9 "1-9", x10to24 "10-24", upto499 "25-499,

over500 "or 500 or more"

### Pacedq

### SHOW CARD N1

What is the highest educational qualification that [partner's name] has obtained? HIGHEST = NEAREST THE END OF THE LIST.

GCSELo "GCSE grade D-G / CSE grade 2-5 / SCE O Grades (D-E) / SCE Standard Grades (4-

7) / Scottish National Qualifications (Access level)/ SCOTVEC National Certificate

Modules ",

GCSEUp "GCSE grade A-C / GCE 'O'-level passes / CSE grade 1 / SCE O Grades (A-C)

/ SCE Standard Grades (1-3) / Scottish National Qualifications (Intermediate level) /

School Certificate / Matriculation",

Alevel "GCE 'A'-level / AS level / SCE Higher Grades (A-C)/ Scottish National

Qualifications (Higher level)",

Degree "First degree, eg BSc, BA, BEd, MA at first degree level", HDegree "Higher degree, eg MSc, MA, MBA, PGCE, PhD",

Other "Other academic qualifications (PLEASE GIVE DETAILS)",

None "No, none of these"

CHECK: IF MORE THAN ONE ANSWER GIVEN AT AcaQual AND ONE OF THEM IS 'None', DISPLAY HARD CHECK: 'NONE' IS AN EXCLUSIVE CODE.

if Pacedq = Other

### Pacedqo

INTERVIEWER: SPECIFY OTHER QUALIFICATION(S). RECORD AS MUCH DETAIL AS POSSIBLE, EG AWARDING BODY, LEVEL OF QUALIFICATION.

(NB THE NEXT QUESTION DEALS WITH VOCATIONAL QUALIFICATIONS, SO THEY SHOULD NOT BE RECORDED HERE

### Pvocq^

SHOW CARD N2

Does [partner's name] have any professional, vocational or other work-related qualifications? CODE ALL THAT APPLY

INTERVIEWER: THERE ARE 12 CODES

L1NVQ "Level 1 NVQ/SVQ / Foundation GNVQ/GSVQ", L2NVQ "Level 2 NVQ/SVQ / Intermediate GNVQ/GSVQ", L3NVQ "Level 3 NVQ/SVQ / Advanced GNVQ/GSVQ",

L4NVQ "Level 4 NVQ/SVQ", L5NVQ "Level 5 NVQ/SVQ",

DKNVQ "NVQ/SVQ or GNVQ - not sure what level", city1 "City & Guilds Part 1 / RSA Certificate",

city2 "BTEC First/General Certificate / BEC/TEC General/ City & Guilds Part

2/Craft/Intermediate/ RSA Advanced Diploma/Certificate",

city3 "BTEC National Certificate/Diploma/ City&Guilds Part 3/Final or Advanced Craft/

ONC/OND",

city4 "BEC (Higher)/TEC (Higher)/ BTEC (Higher) / City & Guilds Part 4/ HNC / HND", Other "Other vocational or pre-vocational qualification (PLEASE GIVE DETAILS AT NEXT

QUESTION)",

None "No, none of these"

### CHECK:

IF MORE THAN ONE ANSWER GIVEN AT VocQual AND ONE OF THEM IS 'None', DISPLAY HARD CHECK: "'NONE' IS AN EXCLUSIVE CODE.

If Pvocq = other

### Pvocqa

INTERVIEWER: ENTER DETAILS OF OTHER VOCATIONAL OR PRE-VOCATIONAL QUALIFICATION

### PtnrQ

INTERVIEWER CODE: WAS RESPONDENT'S PARTNER PRESENT DURING THIS PROXY INTERVIEW?

Yes

No

75		
iewer No.	PINK TEAM OFFICE USE ONLY	
Number 201-7 Point No:	Card No	
is questionnaire been completed by the: Respondent 208	Batch No	
OR Partner 2		
Study of Families with Child	dren (2002)	
WHAT DO YOU TH	HINK?	
places engineer and question by tighting ONE have		
Please answer each question by ticking ONE box 3		
1 All things considered, how happy are you?	(3)	216
1 11th things constacted, now mappy are your	Very happy	
	Fairly happy 2	
	Not very happy 3	
	Not at all happy 4	
2 Which of these two statements is most true for you	<b>u?</b> (3)	217
I never really seem to get what I	want out of life	
I usually get what I		
3 Which of these two statements is most true for you	<b>u?</b> (3)	218
I usually have free choice and con-	trol over my life	
Whatever I do has no real effect on wha	_	
4 Which of these two statements is most true for you	u? (3)	219
	less as I want to	

I usually find life's problems just too much for me 2

Below are a number of statements which people sometimes make about themselves. Please read each statement and tick the box which indicates how much you agree or disagree with what it says.

, and the second	Strongly agree	Agree	Disagree	Strongly disagree	
On the whole I am satisfied with myself	1	2	3	4	220
At times I think I am no good at all	1	2	3	4	221
I am able to do things as well as most other people	■,	2	3	4	223
I feel I do not have much to be proud of	1	2	3	4	224
I take a positive attitude towards myself	1	2	3	4	229

We are interested in your views about how families manage these days, through work and other means. Here are a number of statements - the sort of things that people have different views about. What do you think?

To what extent do you agree or disagree with the statements below? Please tick ONE box for each statement

	Strongly agree	Agree	Uncertain	Disagree	Strongly disagree	
A person must have a job to feel a full member of society						
A woman and her family will all benefit if she has a paid job						
People with jobs should not get social security benefits						
If their child is ill, and both parents work, the mother should take time off work						
	1	2	3	4	5	236
My job is to look after the home and family	1	2	3	4	5	237
Having almost any job is better than being unemployed	1	2	3	4	5	239
It is less important for a woman to go out to work than it is for a man	1	2	3	4	5	240

	Strongly agree	Agree	Uncertain	Disagree	Strongly disagree	
If I didn't like a job, I'd pack it in, even if there was no other job to go to		2	3	4	5	241
No one should ever feel badly about claiming Social Security benefit	1	2	3	4	5	242
Children can be better off living with just one parent	1	2	3	4	5	243
People living on Social Security benefits are not really part of society	1	2	3	4	5	244
Women with school aged children should never work full-time	1	2	3	4	5	245
There is never any point in worrying about debts	1	2	3	4	5	246
Working for pay is more fulfilling than looking after the home	1	2	3	4	5	247
Once you've got a job, it's important to hang to it, even if you don't really like it		2	3	4	5	248
If you live on Social Security benefits, everyone looks down on you	1	2	3	4	5	249
People with mortgages should not get Social Security benefits	1	2	3	4	5	250
A job is alright, but I really want to be with my children at home	1	2	3	4	5	251
Women have the right to choose to be supported by the state at home with their children, even if they have no husband or partner		2	3	4	5	252
If you live on Social Security, you have to try to hide it from the rest of your family		2	3	4	5	253
It is just wrong for a woman with children under five years old to go out to work		2	3	4	5	255
Only the poorest families should be allowed Social Security benefit	ts 1	2	3	4	5	256

Having	a job is	the best	way for
me to be	e an ind	ependen	t person

# 7 How far do you agree or disagree with the following statements?

	Strongly agree	Agree	Uncertain	Disagree	Strongly disagree	
My child/ren's school gives me en information about how my child is getting on	_			Î	5	230
It is important to attend meetings with teachers about my child/ren.	1	2	3	4	5	230
A child's education is mainly the school's responsibility.	1	2	3	4	5	230
A child's education benefits from the parents being involved.	1	2	3	4	5	230
The information my child/ren's so Gives me is often difficult to understand.	chool	2	3	4	5	230
Homework is an important part of a child's education	1	2	3	4	5	230
My child/ren enjoys school		2	3	4	5	230
I feel confident when talking to teachers at my child(ren)'s scho	ol					
I would be happy to take my child(ren) out of school during term time, to go on a family holiday for example						

Thank you very much for your help.

#### CARD A1

- 1. Working 16 or more hours
- 2. Working fewer than 16 hours
- 3. Unemployed and seeking work
- 4. On a training scheme
- 5. Full-time education or at school
- 6. Sick or disabled (up to 6 months)
- 7. Sick or disabled (6 months or longer)
- 8. Looking after the home or family
- 9. Caring for a sick, elderly or disabled person
- 10. Retired
- 11. Other activity

### CARD A2

#### White

- British
- 2. Any other White background (please describe)

#### **Mixed**

- 3. White and Black Caribbean
- 4. White and Black African
- White and Asian
- 6. Any other Mixed background (please describe)

#### **Asian or Asian British**

- 7. Indian
- 8. Pakistani
- 9. Bangladeshi
- 10. Any other Asian background (please describe)

### **Black or Black British**

- 11. Caribbean
- 12. African
- 13. Any other Black background (please describe)

## Chinese or other ethnic group

- 14. Chinese
- 15. Any other (please describe)

### CARD B1

- 1. Problems with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2. Difficulty in seeing
- 3. Difficulty in hearing
- 4. Skin conditions, allergies
- 5. Chest, breathing problems, asthma, bronchitis
- 6. Heart, blood pressure or blood circulation problems
- 7. Stomach, liver, kidney or digestive problems
- 8. Diabetes
- 9. Depression, bad nerves
- Mental illness or suffer from phobia, panics or other nervous disorders
- 11. Learning difficulties (or mental handicap)
- 12. Epilepsy
- 13. Other health problems or disabilities

FACS 4

### CARD B2

- 1. Every day
- 2. 5-6 times per week
- 3. 3-4 times per week
- 4. 1-2 times per week
- 5. 1-2 times per month
- 6. Less than once a month
- 7. 1-2 times a year
- 8. Never

# CARD B3

Number of units	1	2	3	4	5	6	7	8	9	10
Beer or cider (pints)	1/2	1	1½	2	2½	3	3½	4	4½	5
Wine (glasses)	1	2	3	4	5	6	7	8	9	10
Spirits (measures)	1	2	3	4	5	6	7	8	9	10
Alcopops (bottles)	1	2	3	4	5	6	7	8	9	10

- 1. Problems with arms, legs, hands, feet, back or neck (including arthritis or rheumatism)
- 2. Difficulty in seeing
- 3. Difficulty in hearing
- 4. Skin conditions, allergies
- 5. Chest, breathing problems, asthma, bronchitis
- 6. Heart, blood pressure or blood circulation problems
- 7. Stomach, liver, kidney or digestive problems
- 8. Diabetes
- 9. Depression, bad nerves
- Mental illness or suffer from phobia, panics or other nervous disorders
- 11. Learning difficulties (or mental handicap)
- 12. Epilepsy
- 13. Childhood congenital conditions
- 14. Other health problems or disabilities

- 1. Teacher from your child's school
- 2. GP (family doctor)
- 3. Health visitor or practice nurse
- 4. Consultant or specialist doctor
- 5. Child psychologist or psychiatrist
- 6. Social worker
- 7. Police officer
- 8. Education welfare officer
- 9. School counsellor
- 10. Other counsellor or support worker
- 11. Family or friends
- 12. Other person (please specify)
- 13. None of these

- 1. Very satisfied
- 2. Quite satisfied
- 3. Neither satisfied nor dissatisfied
- 4. Quite dissatisfied
- 5. Very dissatisfied

- 1. Nursery school
- 2. Primary or Junior or Infant school
- 3. Middle school
- 4. Secondary school
- 5. City Technology College
- 6. Special school (e.g. for children with disabilities and special educational needs)
- 7. 6th form or tertiary or further education college
- 8. University or polytechnic or any other higher education
- 9. Other (please specify)

- 1. Traffic danger
- 2. Child might get lost or doesn't know the way
- 3. Child might not arrive (on time)
- 4. Fear of assault or molestation by an adult
- 5. Fear of bullying by other children
- 6. School too far away
- 7. Other reason (please specify)

#### SPORTS OR EXERCISE

Football, rugby, netball or any team games

Tennis, squash or badminton

Swimming (include swimming lessons)

Gymnastics (include Toddler Gym, Tumble Tots etc)

Dance lessons, ballet lessons, ice skating

Horse riding

Walking

#### **GENERAL PLAY**

Ride a bike

Kick a ball around

Run about (outdoors or indoors)

Play active games

Jump around

Please include any other exercise or activities like these

- 1. 1 minute, less than 15 minutes
- 2. 15 minutes, less than 30 minutes
- 3. 30 minutes, less than 1 hour
- 4. 1 hour, less than 2 hours
- 5. 2 hours, less than 3 hours
- 6. 3 hours or more

- 1. GCSEs, any grades A\*-G
- 2. Scottish National qualifications, up to and including Intermediate 2 level
- 3. None of these

- 1. Well above average
- 2. Slightly above average
- 3. Average
- 4. Slightly below average
- 5. Well below average

- 1. Every day
- 2. Most days
- 3. Two or three days a week
- 4. At least once a week
- 5. At least once a month
- 6. At least once a term
- 7. Varies too much to say
- 8. Never

- 1. Less than half an hour
- 2. Half an hr but less than 1 hr
- 3. 1 hr but less than 21/2 hrs
- 4. 21/2 hrs but less than 5 hrs
- 5. 5 hours or more

- 1. All of it, or almost all
- 2. Most of it
- 3. About half of it
- 4. Some, but less than half
- 5. Not much
- 6. None

- 1. Own (child's) illness
- 2. Illness or death in the family
- 3. Health or dental appointment
- 4. Look after member(s) of the family
- 5. Visit family or friends for other reasons
- 6. Religious reasons or festivals
- 7. Truancy
- 8. Going on holiday (in term time)
- 9. Shopping
- 10. Other reason (please specify)

- 1. Smoking
- 2. Drinking alcohol
- 3. Taking drugs

- 1. Teacher from your child's school
- 2. Health professional (eg GP, nurse)
- 3. Social worker
- 4. Police officer
- 5. Education welfare officer
- 6. School counsellor
- 7. Other counsellor or support worker
- 8. Family or friends
- 9. Other person (please specify)
- 10. None of these

- 6. Very satisfied
- 7. Quite satisfied
- 8. Neither satisfied nor dissatisfied
- 9. Quite dissatisfied
- 10. Very dissatisfied

- 1. Continue in full time education
- 2. Go on a training course or start an apprenticeship
- 3. Get a full-time paid job (either as an employee or self-employed)
- 4. Work, unpaid, in the family business full-time
- 5. Work, unpaid, as a volunteer full-time
- 6. Start a family
- 7. Something else (please specify)

- 1. Gone to University
- 2. Gone to College
- Had a full-time paid job (either as an employee or selfemployed)
- 4. Worked unpaid in the family business full-time
- 5. Worked unpaid as a volunteer full-time
- 6. Started a family
- 7. Left home
- 8. Been travelling
- 9. Other (please specify)

- Armed forces
- 2. Manager or senior official in someone else's business eg shop manager, marketing or sales manager, health service manager, bank manager, transport manager, farm manager, office manager
- 3. Running their own business
- 4. Professional or technical

eg teacher, stockbroker, lawyer, engineer, architect, doctor, accountant, nurse, computer programmer, musician, train driver, police officer, graphic designer, footballer, journalist, photographer, financial adviser, insurance broker, personnel officer, RSPCA inspector

- 5. Administrative, clerical or secretarial eg bank clerk, typist, secretary, civil service or local government clerical officer, VDU operator, trade union official, bookkeeper, telephonist
- Skilled trade

eg tool maker, electrician, fitter, motor mechanic, dressmaker, printer, carpenter, baker, builder, chef, gardener, farmer, fisherman, sheet metal worker, welder, roofer, stone mason, glassblower, florist

- 7. Caring, leisure, travel or personal services eg ambulance driver, dental nurse, nursery nurse, veterinary assistant, travel agent, holiday rep, hairdresser, beautician, caretaker, undertaker
- 8. Sales or customer service eg shop assistant, widow dresser, market trader, sales representative, customer care adviser
- 9. Plant, process or machine drivers or operators eg assembly line worker, miner, packer, sewing machinist, asphalter, lorry driver, taxi driver, crane driver
- 10. Other jobs such as labourers, packers, shelf-fillers, couriers, porters, bar staff, waiters, cleaners, security guards and wardens
- 11. Something else (please specify)

- 1. Library (including toy library)
- 2. Parent and toddler group
- 3. Playgroup
- 4. Nursery
- 5. Swimming pool or leisure centre
- 6. Park or playground
- 7. GP (family doctor)
- Community health services such as health visitors or local clinics
- 9. None of these

- 1. Very satisfied
- 2. Quite satisfied
- 3. Neither satisfied nor dissatisfied
- 4. Quite dissatisfied
- 5. Very dissatisfied

- 1. Owned outright
- 2. Being bought on a mortgage or bank loan
- 3. Shared ownership (owns and rents property)
- 4. Rented from a Council or New Town
- 5. Rented from a Housing Association
- 6. Rented privately
- 7. Rent free
- 8. Some other arrangement

- 1. Central heating
- 2. Night storage heater(s)
- 3. Fixed room heater or fire (Gas or Electric)
- 4. Open fire(s) or stove(s)
- 5. Portable heaters (Electric, Bottled gas or paraffin or Oilfilled)
- 6. Other

- 1. Excellent nothing needs doing
- 2. Very good only minor problems
- 3. Fairly good some problems, but not too many
- 4. Fairly poor quite a lot of problems
- 5. Very poor a lot of major problems

- 1. Rising damp in floor & walls
- 2. Water getting in from roof, gutters or windows
- 3. Bad condensation problems
- 4. Problems with mould growth
- 5. Electrical wiring
- 6. Plumbing
- 7. General rot and decay
- 8. Problems with insects
- 9. Problems with mice or rats
- 10. Problems with draughts
- 11. Other repairs (please specify)

#### CARD E1

- GCSE or SCE
- GCE 'A'-level or AS level or Scottish National Qualifications (Higher level)
- Level 1 NVQ or SVQ Foundation GNVQ or GSVQ
- Level 2 NVQ or SVQ Intermediate GNVQ or GSVQ
- Level 3 NVQ or SVQ Advanced GNVQ or GSVQ
- Level 4 NVQ or SVQ
- 7. Level 5 NVQ or SVQ
- 8. NVQ, SVQ or GNVQ not sure what level
- 9. City & Guilds Part 1, RSA Certificate
- BTEC First or General, BEC or TEC General Certificate City & Guilds Part 2, Craft or Intermediate RSA Advanced Diploma or Certificate
- BTEC National Certificate or Diploma
   City & Guilds Part 3, Final or Advanced Craft
   ONC or OND
- 12. BEC or TEC Higher, BTEC Higher City & Guilds Part 4 HNC or HND
- 13. First degree, e.g. BSc, BA, BEd, MA at first degree level
- 14. Higher degree, e.g. MSc, MA, MBA, PGCE, PhD
- 15. Other qualification (please specify)
- 16. None of these

#### CARD E2

1. GCSE grade D-G

CSE grade 2-5

SCE O Grades D-E

SCE Standard Grades 4-7

Scottish National Qualifications (Access level)

**SCOTVEC National Certificate Modules** 

2. GCSE grade A-C

GCE 'O'-level passes

CSE grade 1

SCE O Grades A-C

SCE Standard Grades 1-3

Scottish National Qualifications (Intermediate level)

School Certificate / Matriculation

3. GCE 'A'-level or AS level

SCE Higher Grades A-C

Scottish National Qualifications (Higher level)

- 4. First degree, e.g. BSc, BA, BEd, MA at first degree level
- 5. Higher degree, e.g. MSc, MA, MBA, PGCE, PhD
- Other academic qualifications (please specify)
- 7. None of these

#### CARD E3

- Level 1 NVQ or SVQ
   Foundation GNVQ or GSVQ
- Level 2 NVQ or SVQ Intermediate GNVQ/GSVQ
- Level 3 NVQ or SVQAdvanced GNVQ or GSVQ
- 4. Level 4 NVQ or SVQ
- 5. Level 5 NVQ or SVQ
- 6. NVQ, SVQ or GNVQ not sure what level
- 7. City & Guilds Part 1, RSA Certificate
- BTEC First or General Certificate
   BEC or TEC General
   City & Guilds Part 2, Craft or Intermediate
   RSA Advanced Diploma or Certificate
- BTEC National Certificate or Diploma
   City & Guilds Part 3, Final or Advanced Craft
   ONC or OND
- 10. BEC Higher or TEC Higher BTEC Higher City & Guilds Part 4 HNC or HND
- 11. Other vocational or pre-vocational qualifications (please specify)
- 12. None of these

### **CARD E4**

- 1. New Deal for lone parents
- 2. New Deal for 18-24 year olds
- 3. New Deal for long-term unemployed people (over 25)
- 4. New Deal for Disabled People
- 5. New Deal for partners of unemployed people
- 6. New Deal for over 50s

### CARD F1

- 1. Working 16 or more hours
- 2. Working fewer than 16 hours
- 3. Unemployed and seeking work
- 4. On a training scheme
- 5. Full-time education or at school
- 6. Sick or disabled (up to 6 months)
- 7. Sick or disabled (6 months or longer)
- 8. Looking after the home or family
- 9. Caring for a sick, elderly or disabled person
- 10. Retired
- 11. Other (please specify)

### CARD F2

- 1. Part-time work, allowing me to work fewer days per week
- 2. Part-time work, allowing me to work fewer hours per day
- 3. Flexi-time, so I can choose when to work my required hours
- 4. Working from home, at least some of the time
- 5. Job-sharing, where part-timers share one full-time job
- 6. Paid time off when the children are ill
- 7. Unpaid time off when the children are ill
- 8. None of these

- 1. Employer covers the full cost of child care
- 2. Employer covers part of the cost of child care
- 3. A work-place nursery or crèche
- 4. A subsided nursery or crèche nearby
- 5. Before- and after-school child care during school terms
- 6. School holiday play-schemes
- 7. Term-time working
- 8. Information about local provision of childcare
- 9. Any other arrangement to help me combine job and child care
- 10. None of these

- 1. It was a fixed term or temporary job
- 2. You were made redundant
- 3. You were dismissed
- 4. You were pregnant
- 5. For health reasons
- 6. You decided to leave yourself
- 7. College or full-time study
- 8. Wanted to look after family
- 9. Childcare broke down
- 10. Breakdown of marriage or relationship
- 11. Problems with transport
- 12. Another reason (please specify)

- 1. Partner or ex-partner
- 2. Parent(s) or parent(s) in-law
- 3. Child(ren)'s older brother or sister
- 4. Other relative or friend
- 5. Nursery or crèche
- 6. Nursery school or playgroup
- 7. Registered childminder
- 8. Unregistered childminder
- 9. Live in nanny or Au pair
- 10. Other daily or shared nanny
- 11. After school or holiday play scheme
- 12. I only work(ed) during school hours
- 13. Old enough to look after themselves
- 14. I take or took them to work with me
- 15. I work(ed) at home
- 16. Other type of arrangement

- 1. Look(ed) after his or her child(ren) in return
- 2. Do (did) him/her a favour
- 3. Give (gave) him/her a gift or treat
- 4. Something else
- 5. None of these

- 1. Partner or ex-partner
- 2. Parent(s) or parent(s) in-law
- 3. Child(ren)'s older brother or sister
- 4. Other relative or friend
- 5. Nursery or crèche
- 6. Nursery school or playgroup
- 7. Registered childminder
- 8. Unregistered childminder
- 9. Live in nanny or Au pair
- 10. Other daily or shared nanny
- 11. After school or holiday play scheme
- 12. I would only work during school hours
- 13. Old enough to look after themselves
- 14. I would take them to work with me
- 15. I would work at home
- 16. Other type of arrangement

- 1. Partner or ex-partner
- 2. Parent(s) or parent(s) in-law
- 3. Child(ren)'s older brother or sister
- 4. Other relative or friend
- 5. Nursery or crèche
- 6. Nursery school or playgroup
- 7. Registered childminder
- 8. Unregistered childminder
- 9. Live in nanny or Au pair
- 10. Other daily or shared nanny
- 11. After school or holiday play scheme
- 12. I only work(ed) during term-time
- 13. Old enough to look after themselves
- 14. I take or took them to work with me
- 15. I work(ed) at home
- 16. Other type of arrangement

- 1. Look(ed) after his/her child(ren) in return
- 2. Do(Did) him/her a favour
- 3. Give(Gave) him/her a gift or treat
- 4. Something else
- 5. None of these

- 1. Partner or ex-partner
- 2. Parent(s) or parent(s) in-law
- 3. Child(ren)'s older brother or sister
- 4. Other relative or friend
- 5. Nursery or crèche
- 6. Nursery school or playgroup
- 7. Registered childminder
- 8. Unregistered childminder
- 9. Live in nanny or Au pair
- 10. Other daily or shared nanny
- 11. After school or holiday play scheme
- 12. I would only work during term-time
- 13. Old enough to look after themselves
- 14. I would take them to work with me
- 15. I would work at home
- 16. Other type of arrangement

- 1. Word of mouth (e.g. friends or relatives)
- 2. Children's information services
- 3. ChildcareLink (the national helpline and web site)
- 4. National organisation(s) (e.g. Kids' Club Network, Citizen's Advice Bureau)
- 5. Local Authority
- 6. Employment Service or Jobcentre adviser
- 7. Your employer
- 8. Local advertising (e.g. in shop windows, local newspaper)
- 9. Yellow Pages
- 10. Doctor's surgery
- 11. Health visitor
- 12. Local community centre
- 13. Local library
- 14. Internet
- 15. Other (please specify)
- 16. None of these

- 1. Partner or ex-partner
- 2. Parent(s)/in law
- 3. Child(ren)'s older brother or sister
- 4. Other relative or friend
- 5. Nursery or crèche
- 6. Nursery school or playgroup
- 7. Registered childminder
- 8. Unregistered childminder
- 9. Live in nanny or au pair
- 10. Other daily or shared nanny
- 11. After school or holiday play scheme
- 12. Old enough to look after themselves
- 13. Other type of arrangement

Nursery or crèche

Nursery school or playgroup

Registered childminder

Unregistered childminder

Live in nanny or au pair

Other daily or shared nanny

After school or holiday play schemes

- 1. Very good
- 2. Fairly good
- 3. Neither good nor poor
- 4. Fairly poor
- 5. Very poor

- 1. Very affordable
- 2. Fairly affordable
- 3. Not at all affordable

### CARD G1

- 1. Working Families Tax Credit (formerly Family Credit)
- 2. Income Support
- 3. Maintenance
- 4. Housing Benefit
- 5. Council Tax Benefit
- 6. Child Benefit
- 7. Other benefits
- 8. Income from lodgers
- 9. Student grant
- 10. Other source

#### CARD H1

- 1. Incapacity Benefit (previously Invalidity Benefit)
- 2. Severe Disablement Allowance (SDA)
- 3. Statutory Sick Pay (SSP)
- 4. Attendance Allowance
- 5. Disability Living Allowance care component
- Disability Living Allowance mobility component or motability allowance
- Industrial Injuries Disablement Benefit
- 8. War Pension
- 9. Invalid Care Allowance (ICA)
- Disabled Persons Tax Credit (formerly Disability Working Allowance)
- 11. Some other benefit for people with disabilities

#### CARD H2

- 1. Income Support
- 2. Child Benefit
- 3. Working Families Tax Credit (formerly Family Credit)
- 4. Maternity Allowance
- 5. Statutory Maternity Pay
- 6. Widows Benefit, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance
- 7. Job Seeker's Allowance (was Unemployment Benefit)
- 8. New Deal Allowance
- 9. State Retirement Pension
- Some other state benefit but <u>NOT</u> Housing Benefit or Council Tax Benefit (please specify)

## CARD H3

- 1. Income Support
- 2. Working Families Tax Credit (formerly Family Credit)
- 3. Job Seeker's Allowance (was Unemployment Benefit)
- 4. New Deal Allowance
- 5. None of these

#### CARD J1

- 1. Bank or Building Society deposit account
- 2. Bank or Building Society current account
- 3. Post Office
- 4. Building Society savings or investment account
- 5. Friendly society or savings club
- 6. Premium bonds
- 7. Family bonds
- 8. Credit Union
- 9. National Savings
- 10. TESSA
- 11. Individual Savings Account (ISA): cash based
- 12. Individual Savings Account (ISA): stocks & shares based
- 13. Any other savings

#### CARD J2

- I look after all the household's money (except some personal spending money for my partner, if any)
- 2. My partner looks after all the household's money (except my personal spending money, if any)
- 3. I am given a housekeeping allowance. My partner looks after the rest of the money
- 4. We share and manage our finances jointly
- 5. We keep our finances completely separate
- 6. Some other way (please specify)

FACS 4

P2175

### CARD K1

- 1. Free prescriptions
- 2. Help with buying glasses
- 3. Free eye tests
- 4. Free school meals
- 5. Free NHS dental treatment
- 6. Baby milk tokens
- 7. Fares to hospital
- 8. Loft insulation
- 9. Legal aid

### CARD L1

- 1. I just got a new job
- 2. My partner just got a new job
- 3. Just found out about WFTC or Family Credit
- 4. Transferred from Family Credit or renewing WFTC
- 5. I was earning less money or my hours were reduced
- 6. My partner was earning less money or their hours were reduced
- 7. I had just started a family
- 8. I had stopped working
- 9. My partner had stopped working
- 10. Just separated or divorced
- 11. I acquired a ready-made family (Step-family)
- 12. Hours of work increased
- 13. Some other reason (please specify)

### **CARD L2**

- 1. Child Benefit
- 2. One Parent Benefit
- 3. Housing Benefit or Rent rebate
- 4. Income Support
- 5. Social Fund loan
- 6. Social Fund grant
- 7. Maintenance
- 8. Earnings
- 9. Other source of income

FACS 4

#### FC22

## CARD L3

- 1. Free prescriptions
- 2. Help with eye tests or spectacles
- 3. Free NHS dental treatment
- 4. Baby milk at reduced prices
- 5. Help with fares to hospital
- 6. Help toward loft insulation

- 1. We have this
- 2. We would like to have this, but cannot afford it at the moment
- 3. We do not want / need this at the moment

- 1. Behind with the electricity bill
- 2. Behind with the gas bill
- 3. Behind with other fuel bills like coal or oil
- 4. Behind with Council Tax
- 5. Behind with Insurance policies
- 6. Behind with telephone bill
- 7. Behind with television / video rental or HP
- 8. Behind with other HP payments
- 9. Behind with water rates

- 1. Credit cards (like Access, Visa etc)
- 2. Charge cards (like American Express, Diners Club)
- 3. Shop or store cards (like Marks and Spencer, BHS etc)
- 4. Catalogues or mail order schemes

- 1. A bank overdraft
- A fixed term loan from the Bank or Building Society (not a mortgage)
- 3. A loan from a finance company
- 4. A loan from a money lender or tally man
- 5. A loan from a friend or relative
- 6. A loan or advance on wages from your employer
- 7. A Social Fund loan
- 8. None of these

- 1. We manage very well
- 2. We manage quite well
- 3. We get by alright
- 4. We don't manage very well
- 5. We have some financial difficulties
- 6. We are in deep financial trouble

- 1. Both of us working 16 or more hours a week
- 2. One of us working 16 hours or more a week
- 3. Neither of us working 16 or more hours a week
- 4. Neither of us working

- 1. Very satisfied
- 2. Quite satisfied
- 3. Neither satisfied nor dissatisfied
- 4. Quite dissatisfied
- 5. Very dissatisfied

- 1. Better schools
- 2. More low cost, quality childcare
- 3. Better housing
- 4. More or better job opportunities
- 5. Better, cleaner parks
- 6. Less crime or safer area
- 7. Fewer drugs
- 8. Better public transport
- 9. More shops
- 10. More sports facilities
- 11. More youth clubs or facilities for young people

#### CARD N1

- GCSE grade D-G
   CSE grade 2-5
   SCE O Grades D-E
   SCE Standard Grades 4-7
  - Scottish National Qualifications (Access level)
    SCOTVEC National Certificate Modules
- GCSE grade A-C
   GCE O-level passes
   CSE grade 1
   SCE O Grades A-C
   SCE Standard Grades 1-3
   Scottish National Qualifications (Intermediate level)
   School Certificate or Matriculation
- GCE 'A'-level or AS level SCE Higher Grades A-C Scottish National Qualifications (Higher level)
- First degree, eg BSc, BA, BEd, MA at first degree level
- 5. Higher degree, eg MSc, MA, MBA, PGCE, PhD
- 6. Other *academic* qualifications (please specify)
- 7. None of these

#### CARD N2

 Level 1 NVQ or SVQ Foundation GNVQ or GSVQ

FACS 4

- Level 2 NVQ or SVQ Intermediate GNVQ or GSVQ
- Level 3 NVQ or SVQ Advanced GNVQ or GSVQ
- 4. Level 4 NVQ or SVQ
- 5. Level 5 NVQ or SVQ
- 6. NVQ, SVQ or GNVQ not sure what level
- 7. City & Guilds Part 1, RSA Certificate
- 8. BTEC First or General Certificate
  BEC or TEC General
  City & Guilds Part 2, Craft or Intermediate
  RSA Advanced Diploma or Certificate
- BTEC National Certificate or Diploma
   City & Guilds Part 3, Final or Advanced Craft
   ONC or OND
- 10. BEC Higher or TEC Higher BTEC Higher City & Guilds Part 4 HNC or HND
- 11. Other vocational or pre-vocational qualifications (please specify)
- 12. None of these

# **CARD P1**

- 1. This neighbourhood
- 2. This town
- 3. This county
- 4. This region
- 5. Elsewhere in Britain
- 6. Abroad