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FRS36

FAMILY RESOURCES SURVEY 1999/2000

RECORD ALWAYS:

IVers

Version code of interview program, eg. I_048_1. I = Interview, 04 = month, 7 = year, 1 = release.

STRING[7]

RECORD ALWAYS:

EVers

Version code of edit program, eg. E_047_1. E = Edit, 04 = month, 7 = year, 1 = release.

STRING[7]

FRS36.QSerial

Serial number

ASK ALWAYS :

Area

AREA NUMBER.

JUST PRESS <Enter>.

1..99997

ASK ALWAYS :

Address

ADDRESS NUMBER.

JUST PRESS <Enter>.

1..97

ASK ALWAYS :

Hhold

HOUSEHOLD NUMBER.

JUST PRESS <Enter>.

1..3

CHECK ALWAYS :

RESERVECHECK

RESERVECHECK

CHECK ALWAYS :

RESERVECHECK

RESERVECHECK

CHECK ALWAYS :

RESERVECHECK

RESERVECHECK

FRS36 (continued)**FAMILY RESOURCES SURVEY 1999/2000**

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

RECORD IF : (*QSerial.Area* = *RESPONSE*) AND (*QSerial.Address* = *RESPONSE*)**Serial**

Area and Address number

1..9999997

FRS36.QDataBag

Sample information

ASK ALWAYS:

Serial

Serial number excluding household number.

1..9999997

ASK ALWAYS:

Hhold

Household number

1..3

ASK ALWAYS:

SurvId

3-letter acronym for survey.

STRING[3]

ASK ALWAYS:

SampYear

Year Code

1998..2005

ASK ALWAYS:

SampMnth

Sample month.

1..12

ASK ALWAYS:

SampQtr

Sample quarter

1..4

ASK ALWAYS:

Attempt

Issue number.

1..7

ASK ALWAYS:

SSTRTReg

Stratifying region: Survey specific.

1..97

ASK ALWAYS:

StaRegGB

Statistical region in GB.

1..12

ASK ALWAYS:

GovRegGB

Government office region in GB.

1..12

ASK ALWAYS:

Country

1..3

ASK ALWAYS:

ACORN

0..97

ASK ALWAYS:

SLA

Local Authority Code.

STRING[4]

ASK ALWAYS:

LAC

Local Authority Code. DSS version

0..997

ASK ALWAYS:

MAFF

If we need it for the Extra addressses.

1..7

ASK ALWAYS:

V2

1..7

ASK ALWAYS:

Padding

To make block compatible with FRSPAF

STRING[66]

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

RECORD IF: SCPR = Yes

SCIntNo

Interviewer number

0..9999

RECORD ALWAYS:

Scotland

QUESTION ONLY VISIBLE FOR TESTING PURPOSES:

Is this a Scottish sample point?

- (1) Yes
 - (2) No
-

ASK ALWAYS:

First

INTERVIEWER: FOR INFORMATION... You are in the Household Schedule for

Area No: ^StrArea

Address No: ^StrAddr

Household No: ^QSerial.Hhold

- TO GO DIRECTLY TO 'ADMIN', PRESS <Ctrl + Enter>.

- TO CONTINUE WITH INTERVIEW PRESS '1' AND <Enter>.

Questionnaire Version: ^IVers

- (1) Continue
-

ASK IF: SCPR = Yes

AdrCheck

REFER TO ADDRESS LABEL:

CHECK THAT LABEL GIVES RESPONDENT'S FULL CURRENT ADDRESS.

IF NOT, AMEND ADDRESS AND CODE 'Address changed'.

- (1) Address confirmed
- (2) Address changed

RECORD ALWAYS:

MaxRef

Highest occurrence of REFUSAL for a specified set of questions for all the times the questionnaire has been open.

0..97

RECORD ALWAYS:

CurrRef

Current occurrence of REFUSAL for a specified set of questions.

0..97

FRS36.QSignIn

RECORD ALWAYS:

StartDat

ENTER THE DATE ON WHICH THE INTERVIEW WITH THIS HOUSEHOLD WAS STARTED.

DATE

RECORD ALWAYS:

DateOK

INTERVIEWER: TODAY'S DATE ACCORDING TO THE LAPTOP IS ^AStartD.

IS THIS THE CORRECT DATE?

- (1) Yes
 - (2) No
-

ASK IF: StartDat = EMPTY

DateOK

INTERVIEWER: TODAY'S DATE ACCORDING TO THE LAPTOP IS ^AStartD.

IS THIS THE CORRECT DATE?

- (1) Yes
 - (2) No
-

DISPLAY IF: StartDat = EMPTY
AND: DateOK = Yes

StartDat

ENTER THE DATE ON WHICH THE INTERVIEW WITH THIS HOUSEHOLD WAS STARTED.

DATE

ASK IF: StartDat = EMPTY
AND: DateOK = No

StartDat

ENTER THE DATE ON WHICH THE INTERVIEW WITH THIS HOUSEHOLD WAS STARTED.

DATE

DISPLAY IF: NOT (StartDat = EMPTY)

StartDat

ENTER THE DATE ON WHICH THE INTERVIEW WITH THIS HOUSEHOLD WAS STARTED.

DATE

RECORD ALWAYS:

IntSTime

Interview start time

TIME

ASK IF: (Edit = Yes) AND (SCPR <> Yes)

Editor

EDITOR at HQ: Enter your identification number.

1..97

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

CHECK ALWAYS :**RESERVECHECK**RESERVECHECK

WARN IF: QDataBag.SampYear <> 0**(QSignIn.StartDat.YEAR = FWDate.YEAR) OR ((QSignIn.StartDat.YEAR =
(FWDate.YEAR + 1)) AND (QSignIn.StartDat <= (FWDate + (0,3,0))))**You have accidentally entered the wrong year. It doesn't agree with the fieldwork period. Please check and amend.

WARN IF: QDataBag.SampMnth <> 0**(QSignIn.StartDat >= FWDate) OR ((FWDate.MONTH = 12) AND
(QSignIn.StartDat.MONTH = 11))**You have accidentally entered the wrong month and/or year. It doesn't agree with the fieldwork period. Please check and amend.

WARN IF: QDataBag.SampMnth <> 0**QSignIn.StartDat <= (FWDate + (0,3,0))**The month of this date is more than 3 months after the fieldwork period, please check and amend.

RECORD ALWAYS :**DLYear**

DATE

RECORD ALWAYS:

hhchu11

- (1) Yes
- (2) No

RECORD ALWAYS:

HHSize

Household size including any x-ed out

0..14

FRS36.QNames

Names of household members

ASK ALWAYS:

WhoHere

Who normally lives at this address?

(1) Press <Enter> to continue.

FRS36.QNames.M[]

ASK IF: In loop FOR Pers := 1 TO 14
AND: (Pers = 1) OR (M[Pers - 1].More = Yes)

Name

ENTER AN IDENTIFIER FOR THIS HOUSEHOLD MEMBER

IT DOESN'T HAVE TO BE A NAME - JUST SOMETHING THAT UNIQUELY IDENTIFIES THIS PERSON within the household SO YOU CAN REFER TO THEM LATER IN THE INTERVIEW.

STRING[15]

ASK IF: In loop FOR Pers := 1 TO 14
AND: (Pers = 1) OR (M[Pers - 1].More = Yes)
AND: PPers < 14

More

Is there anyone else in this household?

- (1) Yes
- (2) No

FRS36 (continued)
FAMILY RESOURCES SURVEY 1999/2000

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

FRS36.HHG.P[]

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSize

BenUnit

HHG
Benefit Unit number.

0..14

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSize

Person

HHG
Person number in Household Grid.

0..14

ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSize

Sex

HHG

INTERVIEWER: CODE SEX.

(1) Male
(2) Female

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSize

Name

HHG
First name.

STRING[15]

DISPLAY IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSize

Name

HHG
First name.

STRING[15]

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
```

AgeOf

HHG

What was ^LName's age last birthday?

IF AGE NOT GIVEN, PROBE FOR AN ESTIMATE.
FOR LATER ROUTING, YOU MUST KNOW WHETHER:
A) MEN ARE AGED 16-64 OR 65+
B) WOMEN ARE AGED 16-59 OR 60+

0..120

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: AgeOf IN [16 .. 120]
```

MS

HHG

Is ^LName ...READ OUT...
CODE FIRST TO APPLY...
HELP <F9>

- (1) ...single, that is, never married,
- (2) ...married and living with husband/wife, HELP <F9>
- (3) ...married and separated from husband/wife,
- (4) ...divorced,
- (5) ...or widowed?

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: MS = Widowed
```

W1

HHG

What was ^LName's age when widowed?

0..120

```
WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: MS = Widowed
W1 <= AgeOf
```

You've coded that ^LName is ^AgeOf years old, but was widowed at the age of ^W1. Please amend the one or the other.

ASK IF: *HHSize > 0*
AND: *In loop FOR P1 := 1 TO FHHSIZE*
AND: *SUBSTRING (Name, 1, 2) <> XX*
AND: *MS = Widowed*
AND: *Sex = Female*

W2

HHG

Did ^LName have any children aged under 16 when widowed?

- (1) Yes
- (2) No

FRS36.HHG.P[.QRel[]

ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
AND: RPers < PERS

R

HHG

ASK OR CODE ^PName's RELATIONSHIP TO ^RName.

- (1) spouse,
- (2) cohabitee,
- (3) ^SonDaughter (incl. adopted)
(/legal dependant),
- (4) step-^SonDaughter,
- (5) foster child,
- (6) ^SonDaughter-in-law,
- (7) ^FatherMother (or guardian),
- (8) step-^FatherMother,
- (9) foster parent,
- (10) ^FatherMother-in-law,
- (11) ^BrotherSister (incl. adopted),
- (12) step-^BrotherSister,
- (13) foster ^BrotherSister,
- (14) ^BrotherSister-in-law,
- (15) grand-^SonDaughter,
- (16) grand-^FatherMother,
- (17) other relative,
- (18) or other non-relative?
- (97) (THIS CODE NOT USED)

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
AND: RPers < PERS
R <> Self

Code 97 is not valid for this question.

```

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
AND: NOT (RPers < PPers)

```

R

HHG

ASK OR CODE ^PName's RELATIONSHIP TO ^RName.

- (1) spouse,
- (2) cohabitee,
- (3) ^SonDaughter (incl. adopted)
(/legal dependant),
- (4) step-^SonDaughter,
- (5) foster child,
- (6) ^SonDaughter-in-law,
- (7) ^FatherMother (or guardian),
- (8) step-^FatherMother,
- (9) foster parent,
- (10) ^FatherMother-in-law,
- (11) ^BrotherSister (incl. adopted),
- (12) step-^BrotherSister,
- (13) foster ^BrotherSister,
- (14) ^BrotherSister-in-law,
- (15) grand-^SonDaughter,
- (16) grand-^FatherMother,
- (17) other relative,
- (18) or other non-relative?
- (97) (THIS CODE NOT USED)

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
RESERVECHECK

```

RESERVECHECK

```

WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: In loop FOR R1 := 1 TO FHHSIZE
NOT(IN(R,[FChild,FParent,FSib]))

```

Warning: This code must only be used if the foster child is covered by a Local Authority Allowance.
Please check that this is the case.

FRS36.HHG.P[] (continued)

```

WARN IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  RESERVECHECK

  RESERVECHECK

```

```

WARN IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  RESERVECHECK

  RESERVECHECK

```

```

CHECK IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  AND: QRel[R1].R IN [Spouse .. Cohabit]
  AgeOf > 15

```

^LName is only ^AgeOf years old. For this survey anyone under 16 is classed as a 'child' and you cannot code them as 'cohabiting'. Please amend.

```

CHECK IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  AND: QRel[R1].R = Spouse
  MS = Marr

```

You've recorded ^LName as the spouse of ^QNames.M[R1].Name, but not as being 'Married & living with spouse'. Please amend one or the other

```

CHECK IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  MS <> Marr

```

You've recorded ^LName as 'cohabiting' with ^QNames.M[R1].Name, but also as 'MARRIED & living with spouse'. Please amend one or the other

```

WARN IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX
  AND: In loop FOR R1 := 1 TO FHHSIZE
  AgeOf > 15

```

You've coded ^LName as a parent (inc. foster/in-law/step) or grandparent, but ^heshe is less than 16 years old. Please check ^LName's age.

```

RECORD IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX

```

Spouses

HHG

0..14

```

RECORD IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX

```

NumParn

HHG

0..14

```

RECORD IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX

```

NumPart

HHG

0..14

```

RECORD IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX

```

Parent1

HHG

Person number of parent 1

0..14

```

RECORD IF: HHSize > 0
  AND: In loop FOR P1 := 1 TO FHHSIZE
  AND: SUBSTRING (Name, 1, 2) <> XX

```

Parent2

HHG

Person number of parent 2

0..14

```
RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
```

Hholder

HHG

Is this person coded at QHholder.Hholder?

- (1) Yes
- (2) No

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: AgeOf IN [4 .. 18]
```

FtEd

HHG

Is ^LName presently in full-time education?

HELP <F9>

- (1) Yes
- (2) No

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
```

TEA

HHG

At what age did ^LName complete continuous full-time education^StillEduc?

^CONTINUOUS

GIVE ESTIMATE IF AGE NOT KNOWN.

ENTER '97', IF NEVER RECEIVED FULL-TIME EDUCATION.

HELP <F9>

5..97

```
CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
TEA <= AgeOf
```

You've coded that ^LName is ^AgeOf years old, but left full-time education at the age of ^TEA. Please amend the one or the other.

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
TEA <> 96

```

At the previous question you say that ^LName is not in full-time education. Please amend your answers.

```

WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
AND: Edit = No
TEA<>NONRESPONSE

```

This is a 'Key Question': it is very important to get an answer if you possibly can. An ESTIMATE is preferable to Don't know (or refusal).

```

WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
AND: Edit = No
AND: AgeOf > 25
TEA <> 96

```

This person is over 25, so is unlikely to still be in CONTINUOUS full-time education (ie. having been OUT of education for less than 18 months). Please check.

```

WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
AND: Edit = No
((TEA > 10) OR (TEA = 97)) OR TEA=NONRESPONSE

```

This value seems low.
Please check that it is correct.

```

WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: ((AgeOf IN [16 .. 18]) AND (FtEd = No)) OR (AgeOf IN [19 .. 120])
AND: Edit = No
TEA < 28

```

This value seems high.
Please check that it is correct.

```
ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (TEA = 96) OR (FtEd = Yes)
```

TypeEd

HHG

What type of school or college does ^HeShe attend?

HELP <F9>

- (2) Nursery/primary/playschool (state run)
- (3) Special school state run (e.g. for the handicapped)
- (4) Secondary school (state run or assisted)
- (5) Non-advanced further education/ 6th form/tertiary/further education college
- (6) Any PRIVATE school (nursery, prep, secondary)
- (7) University/polytechnic/any other higher education

```
WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (TEA = 96) OR (FtEd = Yes)
IN(AgeOf, [0])
```

Are you sure this person is in HIGHER education? This means they will form a separate Benefit Unit. Check whether anyone is still receiving Child Benefit for this person: if so, amend TypeEd to a lower code.

```
WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (TEA = 96) OR (FtEd = Yes)
AgeOf >= 8
```

This doesn't sound right in relation to ^LName's age:
Please check your entry.

```
WARN IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (TEA = 96) OR (FtEd = Yes)
IN(AgeOf, [0])
```

This doesn't sound right in relation to ^LName's age:
Please check your entry.

```

ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (TEA = 96) OR (FtEd = Yes)
AND: (TypeEd = Special) AND (AgeOf IN [16 .. 18])

```

SchChk

HHG

INTERVIEWER: PLEASE CHECK: IS CHILD BENEFIT STILL RECEIVED FOR THIS PERSON?
(IF YES, THIS CONFIRMS THEY STILL BELONG TO SOMEONE ELSE'S BENEFIT UNIT).

- (1) Yes, child benefit still received
 - (2) No
-

```

ASK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (AgeOf IN [0 .. 19]) AND (AgeOf = RESPONSE)

```

DoB

HHG

May I check, what is ^LName's date of birth?

IF DAY NOT KNOWN, ENTER 15th.

DATE

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (AgeOf IN [0 .. 19]) AND (AgeOf = RESPONSE)
AND: DoB = RESPONSE
DoB <= QSignIn.StartDat

```

You've entered a future date!

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (AgeOf IN [0 .. 19]) AND (AgeOf = RESPONSE)
AND: DoB = RESPONSE
AND: AgeOf IN [1 .. 19]
AGE(DoB,QSignIn.StartDat) = AgeOf

```

This date doesn't agree with the age and the date of interview. Please check.

```

CHECK IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX
AND: (AgeOf IN [0 .. 19]) AND (AgeOf = RESPONSE)
AND: DoB = RESPONSE
AND: (AgeOf = 0) AND (AgeOf = RESPONSE)
((QSignIn.StartDat.JULIAN - DoB.JULIAN) <= 365) AND
INVOLVING(AgeOf,DoB)

```

This date doesn't agree with the age and the date of interview. Please check.

```

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX

```

Depend

HHG

Status indicator of whether this adult is treated as dependent.

- (1) Independent adult
 - (2) 16-18 years old AND in F/T education
 - (3) 0-15 years old
-

```

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX

```

LiveWith

HHG

Cohabitee?

- (1) Yes
 - (2) No
-

```

RECORD IF: HHSize > 0
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: SUBSTRING (Name, 1, 2) <> XX

```

DVMarDF

HHG

De facto marital status

- (1) Married
- (2) Cohabiting
- (3) Single
- (4) Widowed
- (5) Divorced
- (6) Separated
- (7) Same sex couple

FRS36.HHG

Data on household members

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
AND: P[P1].QRel[P2].R = Spouse
P[P1].Sex <> P[P2].Sex

```

A married partner must be of opposite sex.

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
AND: P[P1].QRel[P2].R = Spouse
((P[P2].MS = Marr) OR P[P2].MS=EMPTY) AND INVOLVING(P[P2].QRel[P1].R)

```

You've recorded ^P[P1].Name as the spouse of ^P[P2].Name who is NOT 'Married & living with spouse'. Please amend one or the other.

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(P[P2].MS <> Marr) AND INVOLVING(P[P2].QRel[P1].R)

```

You've recorded ^P[P1].Name as 'cohabiting' with ^P[P2].Name, who is 'MARRIED & living with spouse'. Please amend one or the other

```

WARN IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
P[P1].Sex <> P[P2].Sex AND INVOLVING(P[P2].QRel[P1].R)

```

A cohabiting partner is usually of opposite sex.

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
AND: P[P1].QRel[P2].R = Spouse
((P[P1].MS = Marr) OR P[P1].MS=EMPTY) AND
INVOLVING(P[P2].QRel[P1].R,P[P1].MS)

```

You've recorded ^P[P1].Name as the spouse of ^P[P2].Name, but not as being 'Married & living with spouse'. Please amend one or the other

CHECK IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(P[P1].MS <> Marr) AND INVOLVING(P[P2].QRel[P1].R,P[P1].MS)

You've recorded ^P[P1].Name as 'cohabiting' with ^P[P2].Name, but also as 'MARRIED & living with spouse'. Please amend one or the other

WARN IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(P[P1].AgeOf > 15) AND INVOLVING(P[P2].QRel[P1].R,P[P1].AgeOf)

You've coded ^P[P1].Name as a parent (inc. foster/in-law/step) or grandparent, but he/she is less than 16 years old. Please check ^P[P1].Name's age.

WARN IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(P[P1].AgeOf < P[P2].AgeOf) AND INVOLVING(P[P2].QRel[P1].R)

Children (inc. foster/in-law/step) and grandchildren should normally be younger than their parents/grandparents/ step-parents. Please check the ages you have entered.

WARN IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(P[P1].AgeOf > P[P2].AgeOf) AND INVOLVING(P[P2].QRel[P1].R)

Parents (inc. foster/in-law/step) or grandparents, are normally older than their child/grandchild/step-child. Please check the ages and relationships you've entered.

CHECK IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
(IN(P[P1].NumPart,[0])) AND
INVOLVING(P[P2].QRel[P1].R,P[P1].QRel[P2].R)

^P[P1].Name has more than one spouse/cohabitee. Establish who is principal partner, & re-code the other as '17' or '18'.

WARN IF: HHSize > 0

AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
AND: P[P1].QRel[P2].R IN [Child .. FChild]
AND: P[P1].Parent2 = EMPTY AND (P[P1].Parent1 <> P2)
P[P[P1].Parent1].Sex <> P[P2].Sex AND INVOLVING(P[P2].QRel[P1].R)

The parents of ^P[P1].Name are of the same sex. Please check.

```

WARN IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
P[P1].NumParn <= 2

```

This suggests that ^P[P1].Name has more than two parents. Please check the relationship codes for ^P[P1].Name and select which one to alter.

```

WARN IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: In loop FOR P2 := 1 TO FHHSIZE
P[P1].NumParn <= 2

```

You've given ^P[P1].Name more than two parents (inc step/foster). To calculate Benefit Units properly you must reduce this to a maximum of two. Select which one to alter, and re-code as '17'. (Check who receives Child Benefit for ^P[P1].Name).

```

WARN IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: (P[P1].Depend = DepAd) AND (P[PHHSIZE].QRel[PHHSIZE - 1].R =
RESPONSE)
(LegGuard[[P1] = 1) AND INVOLVING(P[P1].QRel[1].R)

```

Who in the household is responsible for ^P[P1].Name - is there a legal guardian, or does anyone get Child Benefit for ^P[P1].Name? If so, recode ^P[P1].Name as that person's legal dependent (Code 3) or that person as ^P[P1].Name's parent (code 7). If not, suppress warning and continue.

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
AND: (P[P1].Depend = Child) AND (P[PHHSIZE].QRel[PHHSIZE - 1].R =
RESPONSE)
(LegGuard[[P1] = 1) AND INVOLVING(P[P1].QRel[1].R)

```

^P[P1].Name is under 16, so you MUST recode them as the child (relationship code 3) of an adult: in order of priority, the person receiving Child Benefit for them, or the legal guardian, or whoever is responsible for them.

(NB. If no-one in the household is over age 15, the household is ineligible - outcome code 59).

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHSize > 0
AND: P[FHHSIZE].Sex = RESPONSE
AND: In loop FOR P1 := 1 TO FHHSIZE
RESERVECHECK

```

RESERVECHECK

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

CHECK IF: HHSize > 0

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CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

CHECK IF: HHSize > 0

RESERVECHECK

RESERVECHECK

```

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)

```

SpOut

INTERVIEWER:

You've recorded ^DMName[Loop1] as 'Married & living with spouse', but without a spouse in the household. PLEASE CHECK THIS. If spouse is away for six months or more, press 1 and enter to continue.

BUT IF NOT (eg if separated), ENTER 2 AND AMEND HOUSEHOLD GRID.

- (1) Married, spouse not in household
- (2) Other - AMEND HOUSEHOLD GRID

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
HHG.P[Loop1].Sex <> RESPONSE

```

Press <Enter> to return to the household grid.

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: (HHG.P[Loop1].MS = Marr) AND (HHG.P[Loop1].Spouses = 0)
RESERVECHECK

```

RESERVECHECK

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

AllAd

Number of adults 16+ less x-ed out

0..14

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

AllCh

Number of children < 16 less x-ed out

0..14

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

AllPers

Number of household members less x-ed out

0..14

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

AllElig

Number of adults eligible for BU interview

0..14

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

ChRegis

Children registered creche, childminder, playgroup

0..14

FRS36.PRec[]

Person record from HH Grid as AUXFIELDS for global use.

RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: HHG.P[Loop1].Sex = RESPONSE

Sex

- (1) Male
 - (2) Female
-

RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: HHG.P[Loop1].Sex = RESPONSE

MS

- (1) ...single, that is, never married,
 - (2) ...married and living with husband/wife, HELP <F9>
 - (3) ...married and separated from husband/wife,
 - (4) ...divorced,
 - (5) ...or widowed?
-

RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: HHG.P[Loop1].Sex = RESPONSE

FtEd

- (1) Yes
 - (2) No
-

RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: HHG.P[Loop1].Sex = RESPONSE

TypeEd

- (2) Nursery/primary/playschool (state run)
- (3) Special school state run (e.g. for the handicapped)
- (4) Secondary school (state run or assisted)
- (5) Non-advanced further education/ 6th form/tertiary/further education college
- (6) Any PRIVATE school (nursery, prep, secondary)
- (7) University/polytechnic/any other higher education

```
RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: HHG.P[Loop1].Sex = RESPONSE
```

Depend

- (1) Independent adult
- (2) 16-18 years old AND in F/T education
- (3) 0-15 years old

FRS36.QHholder

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE

HHldr

In whose name is the accommodation owned or rented?
Anyone else? CODE ALL THAT APPLY.

SET [15] OF

- (1) ^DMName[1]
- (2) ^DMName[2]
- (3) ^DMName[3]
- (4) ^DMName[4]
- (5) ^DMName[5]
- (6) ^DMName[6]
- (7) ^DMName[7]
- (8) ^DMName[8]
- (9) ^DMName[9]
- (10) ^DMName[10]
- (11) ^DMName[11]
- (12) ^DMName[12]
- (13) ^DMName[13]
- (14) ^DMName[14]
- (97) Not a household member

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop := 1 TO 14
AND: Loop IN HHldr
PREC[].Sex[Loop] = RESPONSE

Code ^Loop is not valid for this question.

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop := 1 TO 14
AND: Loop IN HHldr
PREC[].Depend[Loop] = Adult

Person ^Loop is a child or a dependent adult. Please amend.

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

RECORD IF: HHG.P[HHSIZE].AgeOf = RESPONSE

HoHPtrnr

Person number of HoH's spouse/partner.

1..15

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: NOT ((AllAd = 1) AND (OneHoH = RESPONSE))

HoHNum

INTERVIEWER: ENTER PERSON NUMBER OF HEAD OF HOUSEHOLD, USING STANDARD RULES (SEE INSTRUCTIONS OR HELP <F9>).
^AdNameNo

0..14

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: NOT ((AllAd = 1) AND (OneHoH = RESPONSE))
AND: HoHNum = RESPONSE
HoHNum <> 0

0 is not a valid person number.

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: NOT ((AllAd = 1) AND (OneHoH = RESPONSE))
AND: HoHNum = RESPONSE
PRC[].Depend[HoHNum] = Adult

Code ^HoHNum is not valid for this question.

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: NOT ((AllAd = 1) AND (OneHoH = RESPONSE))
AND: HoHNum = RESPONSE
NOT((PRC[].Sex[HoHNum] = Female) AND (PRC[].MS[HoHNum] = Marr))

For a married couple the man is always Head of household.
Please amend your coding. (But if he is away for more than 6 months, suppress check and move on.)

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

WARN IF: HHG.P[HHSIZE].AgeOf = RESPONSE
RESERVECHECK

RESERVECHECK

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)

HiHNum

You have told me that ^HhldList jointly own or rent the accommodation. Which of you/who has the highest income (from earnings, benefits, pensions and any other sources)? HELP <F9>

INTERVIEWER: THESE ARE THE JOINT HOUSEHOLDERS:

^HhldName[1]^HhldName[2]^HhldName[3]^HhldName[4]^HhldName[5]
^HhldName[6]^HhldName[7]^HhldName[8]^HhldName[9]^HhldName[10]
^HhldName[11]^HhldName[12]^HhldName[13]^HhldName[14]

ENTER PERSON NUMBER - IF TWO OR MORE HAVE SAME INCOME, ENTER 15.

1..15

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)
AND: HiHNum IN [1 .. 14]
(IN(HiHNum, HHldr)) AND INVOLVING(HiHNum)

This person is not recorded as a householder (at HHldr).

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)
AND: HiHNum = 15

JntEldA

ENTER PERSON NUMBER OF THE ELDEST JOINT HOUSEHOLDER FROM THOSE WITH THE SAME HIGHEST INCOME.

ASK OR RECORD.

^HhldName[1]^HhldName[2]^HhldName[3]^HhldName[4]^HhldName[5]
 ^HhldName[6]^HhldName[7]^HhldName[8]^HhldName[9]^HhldName[10]
 ^HhldName[11]^HhldName[12]^HhldName[13]^HhldName[14]

0..14

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)
AND: HiHNum = 15
AND: JntEldA IN [1 .. 14]
(IN(JntEldA,HHldr)) AND INVOLVING(JntEldA)

This person is not recorded as a householder (at HHldr).

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)
AND: HiHNum = NONRESPONSE

JntEldB

ENTER PERSON NUMBER OF THE ELDEST JOINT HOUSEHOLDER.

ASK OR RECORD.

^HhldName[1]^HhldName[2]^HhldName[3]^HhldName[4]^HhldName[5]
 ^HhldName[6]^HhldName[7]^HhldName[8]^HhldName[9]^HhldName[10]
 ^HhldName[11]^HhldName[12]^HhldName[13]^HhldName[14]

0..14

CHECK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: ((HHldr.CARDINAL = 2) AND NOT (NothH IN HHldr)) OR (HHldr.CARDINAL > 2)
AND: HiHNum = NONRESPONSE
AND: JntEldB IN [1 .. 14]
(IN(JntEldB,HHldr)) AND INVOLVING(JntEldB)

This person is not recorded as a householder (at HHldr).

RECORD IF: *HHG.P[HHSize].AgeOf = RESPONSE*

HRP

THE HOUSEHOLD REFERENCE PERSON IS:

(^DVHRPNum) ^LName

PRESS ENTER TO CONTINUE.

STRING[1]

FRS36.QHholder.QPerId[]

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop := 1 TO HHSIZE
AND: DMAge[Loop] >= 16

HOHID

Head of Household identifier

- (1) HOH
- (2) Not HOH

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop := 1 TO HHSIZE
AND: DMAge[Loop] >= 16

HRPID

Household Reference Person identifier

- (1) HRP
- (2) Not HRP

ASK IF: HHG.P[HHSIZE].AgeOf = RESPONSE
AND: In loop FOR Loop := 1 TO HHSIZE
AND: DMAge[Loop] >= 16

CombID

HOH/HRP identifier

- (1) HOH and HRP
- (2) HOH only
- (3) HRP only
- (4) Neither HOH nor HRP

FRS36.QEthnic.P[]

```
RECORD IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Personnr := 1 TO HHSize
AND: PRec[Personnr].Depend = Adult
```

BenUnit

QEthnic

Benefit Unit number.

1..7

```
RECORD IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Personnr := 1 TO HHSize
AND: PRec[Personnr].Depend = Adult
```

PersId

QEthnic

Person identifier.

0..14

```
DISPLAY IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Personnr := 1 TO HHSize
AND: PRec[Personnr].Depend = Adult
```

EName

QEthnic

STRING[15]

ASK IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Personnr := 1 TO HHSize
AND: PRec[Personnr].Depend = Adult

EthGrp

QEthnic

SHOW CARD A

To which of these groups do you consider ^EName belongs?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

- (1) White
- (2) Black - Caribbean
- (3) Black - African
- (4) Black - Other Black Groups
- (5) Indian
- (6) Pakistani
- (7) Bangladeshi
- (8) Chinese
- (9) None of these

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

ASK IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSIZE
AND: PRec[Loop1].Depend IN [DepAd .. Child]
AND: ((DMParent1[Loop1] IN [1 .. 14]) AND (DMParent2[Loop1] IN [1 .. 14])) AND NOT (HHG.P[DMParent1[Loop1]].QRel[DMParent2[Loop1]].R IN [Spouse .. Cohabit])

LegDep

INTERVIEWER: ^DMName[Loop1] IS CLASSIFIED AS A DEPENDANT ADULT OR A CHILD ,
 ie. ^HeShe WILL NOT FORM A Benefit Unit OF ^HisHer OWN.
 TO PROPERLY ASSESS TO WHICH Benefit Unit ^HeShe BELONGS, PLEASE CODE WHICH OF
 THE PARENTS RECEIVE Child Benefit FOR ^DMName[Loop1].

^DepParnt

1..97

```

CHECK IF: QHholder.HHldr = RESPONSE
AND: In loop FOR Loop1 := 1 TO HHSize
AND: PRec[Loop1].Depend IN [DepAd .. Child]
AND: ((DMParent1[Loop1] IN [1 .. 14]) AND (DMParent2[Loop1] IN [1 ..
14])) AND NOT (HHG.P[DMParent1[Loop1]].QRel[DMParent2[Loop1]].R IN
[Spouse .. Cohabit])
AND: LegDep[Loop1] = RESPONSE
(LegDep[Loop1] = DMParent1[Loop1]) OR (LegDep[Loop1] =
DMParent2[Loop1])

```

Code ^LegDep[Loop1] is not valid for this question.

```

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

```

RESERVECHECK

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CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

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RESERVECHECK

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CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

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RESERVECHECK

```

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

```

RESERVECHECK

```

RECORD IF: QHholder.HHldr = RESPONSE

```

NewBU

Amended number of B.U:s (only confirmed h'hold members)

0..7

```

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

```

RESERVECHECK

```

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

```

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

ASK IF: QHholder.HHldr = RESPONSE

ShowBen

INTERVIEWER - THAT COMPLETES THE PERSONAL INFORMATION ABOUT THE
INDIVIDUALS IN THIS HOUSEHOLD.
THE HOUSEHOLD MEMBERS HAVE BEEN ALLOCATED TO BENEFIT UNITS AS FOLLOWS:

B.U. MEMBERS ^NameInBU[1]^NameInBU[2]^NameInBU[3]^NameInBU[4]^NameInBU[5]
^NameInBU[6]^NameInBU[7]

TOTAL NUMBER OF BENEFIT UNITS = ^NewBU HELP <F9>

(1) PRESS <1> AND <ENTER> TO CONTINUE

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: QHholder.HHldr = RESPONSE
RESERVECHECK

RESERVECHECK

FRS36.QAccomdat

Questions about accommodation

ASK IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

Tenure

QAccomDat

SHOW CARD B

In which of these ways do you occupy this accommodation?

- (1) Own it outright
 - (2) Buying it with the help of a mortgage or loan
 - (3) Pay part rent and part mortgage (shared ownership)
 - (4) Rent it

 - (5) Live here rent-free (including in a relative's/friend's property; excluding squatting)
 - (6) Squatting
-

WARN IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

Tenure = RESPONSE

This is a 'Key Question': it is VERY IMPORTANT to get an answer here if possible. If you cannot do so (either now, or later) please make a Note about the circumstances.

WARN IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

Tenure <> RentFree

PLEASE CHECK THEIR RENT/MORTGAGE IS NOT PAID BY BENEFITS. ONLY ACCOMMODATION PROVIDED BY SOMEONE ELSE (EMPLOYER, RELATIVE, ETC) IS RENT-FREE.

ASK IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

AND: *Tenure = Part*

SOBuy

QAccomDat

INTERVIEWER, ASK OR CODE:

SHARED OWNERS: Are you still buying your share in this (house/flat), or have you now paid off that mortgage or loan?

- (1) Still buying
 - (2) Mortgage is paid off
-

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE

SubLet

QAccomDat

Do you have a formal arrangement to let, or sub-let, any part of this accommodation to someone who is NOT a member of your household?

- (1) Yes
- (2) No

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE
AND: SubLet = Yes

SubLetY

QAccomDat

Who is that? CODE FIRST THAT APPLIES.

INTERVIEWER: CLOSE RELATIVES = Householder's PARTNER,
PARENT (incl.STEP-), SON or DAUGHTER (incl. STEP-),
BROTHER or SISTER, or SPOUSE of any of these.

- (1) Close relative
- (2) Other relative
- (3) Non-relative

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE

Rooms

QAccomDat

How many rooms do you have altogether in your accommodation, that's excluding bathrooms and toilets, but including kitchens?

INTERVIEWER: 'YOUR ACCOMMODATION' MEANS THE ACCOMMODATION OCCUPIED BY THIS HOUSEHOLD. EXCLUDE ANY ROOMS LET/SUBLET TO OTHER HOUSEHOLDS. CONSULT INSTRUCTIONS FOR TREATMENT OF EQUIVOCAL ROOMS, eg. attics, conservatories, basements.

HELP <F9>

0..20

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE

RoomShar

QAccomDat

Are any of these rooms shared with anyone who is not a member of your household?

IF 'NO' ENTER '0'.
IF 'YES', ASK: How many? AND ENTER NUMBER.

0..10

WARN IF: HHG.P[HHSize].BenUnit = RESPONSE
RoomShar <> 2

The answer you have entered means two rooms are shared. If you intended to answer 'No' to this question, please change the code to '0' (zero). Otherwise, suppress this warning.

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE

Bedroom

QAccomDat

^How many bedrooms do you have in this accommodation?

INCLUDE ANY ROOM USED FOR SLEEPING.

1..10

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE

BusRoom

QAccomDat

Are any of the rooms you have mentioned used wholly or partly for business because you are self-employed?

'YOU' = HoH/HOUSEHOLDER, OR SPOUSE/PARTNER

- (1) Yes
- (2) No

WARN IF: HHG.P[HHSize].BenUnit = RESPONSE
BusRoom <> Yes

THERE ARE ROOMS USED EITHER WHOLLY OR PARTLY FOR BUSINESS.
PLEASE FOLLOW THE EDIT INSTRUCTIONS.

ASK IF: HHG.P[HHSize].BenUnit = RESPONSE
AND: BusRoom = Yes

OnBsRoom

QAccomDat

How many rooms are used ...READ OUT...

i) wholly for business?

0..10

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: BusRoom = Yes

PtBsRoom

QAccomDat

How many rooms are used ...READ OUT...

ii) partly for business?

0..10

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RoomShar <= Rooms

Number of shared rooms ^ChkTxt

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
Bedroom <= Rooms

Number of bedrooms ^ChkTxt

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
PtBsRoom <= Rooms

Number of rooms partly used for business ^ChkTxt

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
OnBsRoom <= Rooms

Number of rooms only used for business ^ChkTxt

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
(OnBsRoom + PtBsRoom) <= Rooms

Number of rooms only or partly used for business ^ChkTxt

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE

MainAcc

QAccomDat

INTERVIEWER CODE: IS THE HOUSEHOLD'S ACCOMMODATION...

- (1) a house or bungalow
- (2) a flat or maisonette
- (3) a room or rooms
- (4) other?

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: MainAcc IN [HseBun .. FltMas, Oth]

TypeAcc

QAccomDat

INTERVIEWER CODE: IS IT...

- (1) ^Detach
- (2) ^SemiDetach
- (3) ^Terrace
- (4) ^PurposeBuilt
- (5) ^ConvertedHouse
- (6) ^MobileHome
- (7) ^OtherKind

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: MainAcc IN [HseBun .. FltMas, Oth]
 (((IN(TypeAcc,[Detached..Terraced]))) AND (MainAcc = HseBun)) OR
 ((IN(TypeAcc,[Purpose_built,Converted_house]))) AND (MainAcc =
 FltMas))) OR ((MainAcc = Oth) AND
 (IN(TypeAcc,[Mobile_home..Other_kind])))

This code is not valid for this accommodation.

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: MainAcc IN [HseBun .. FltMas, Oth]
 (SubLet <> Yes) AND INVOLVING(MainAcc)

As part of this accommodation is sub-let, this household cannot be coded as occupying a whole house, flat etc.

Use 'Rooms' code instead.

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: (TypeAcc IN [Purpose_built, Converted_house]) OR (MainAcc = ARoom)

Floor

QAccomDat

What is the floor level of the main living part of the accommodation?

- (1) Basement/semi-basement
- (2) Ground floor/street level
- (3) 1st floor
- (4) 2nd floor
- (5) 3rd floor
- (6) 4th-9th floor
- (7) 10th floor or higher

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: (TypeAcc IN [Purpose_built, Converted_house]) OR (MainAcc = ARoom)

Entry

QAccomDat

INTERVIEWER CODE: IS THERE AN ENTRYPHONE?

- (1) Yes
- (2) No

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE

YearLive

QAccomDat

For how many years have you, (that is ^PHoHName), lived at this address?

PROBE TO CLASSIFY.

- (1) Less than 12 months
- (2) 12 months but less than 2 years
- (3) 2 years but less than 3 years
- (4) 3 years but less than 5 years
- (5) 5 years but less than 10 years
- (6) 10 years but less than 20 years
- (7) 20 years or longer

ASK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
AND: YearLive = Less12m

MonLive

QAccomDat

For how many months have you, (that is ^PHoHName), lived at this address?

ENTER NUMBER OF MONTHS, TO NEAREST WHOLE MONTH.

0..11

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*
AND: *NewBU = 1*

HHStat

QAccomDat

INTERVIEWER : CLASSIFY THIS HOUSEHOLD AS ONE OF THE FOLLOWING:

(1) Conventional household: ie. single person or couple - with other family and/or boarder(s) and/or lodger(s)

(2) 'Shared' household arrangements: identity of HoH is unclear or arbitrary - eg. students, nurses, unrelated adults etc, sharing ON EQUAL BASIS

ASK IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*
AND: *NOT (NewBU = 1)*

HHStat

QAccomDat

INTERVIEWER : CLASSIFY THIS HOUSEHOLD AS ONE OF THE FOLLOWING:

(1) Conventional household: ie. single person or couple - with other family and/or boarder(s) and/or lodger(s)

(2) 'Shared' household arrangements: identity of HoH is unclear or arbitrary - eg. students, nurses, unrelated adults etc, sharing ON EQUAL BASIS

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

AnyVeh

QAccomDat

Do you at present own or have continuous use of any motor vehicles?

- (1) Yes
(2) No

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

VehNumb

QAccomDat

Number of vehicles.

0..8

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

AdultH

QAccomDat

Actual number of adults in household.

0..14

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

DepChldH

QAccomDat

Actual number of children in household.

0..14

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

DatYrAgo

QAccomDat

Date one year ago

DATE

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

BenUnits

QAccomDat

Actual number of Benefit Units in household.

0..7

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

Premium

QAccomDat

Any insurance policies?

- (1) Yes
- (2) No

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

SchMeal

QAccomdat

Anyone having school meals?

- (1) Yes
- (2) No

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

SchMilk

QAccomdat

Anyone having school milk?

- (1) Yes
- (2) No

RECORD IF: *HHG.P[HHSIZE].BenUnit = RESPONSE*

WelfMilk

QAccomdat

Anyone having welfare milk?

- (1) Yes
- (2) No

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RESERVECHECK

RESERVECHECK

CHECK IF: HHG.P[HHSIZE].BenUnit = RESPONSE
RESERVECHECK

RESERVECHECK

FRS36.QRenting

Questions about renters

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*

Landlord

QRenting

Who is your landlord?

HELP <F9>

- (1) The local authority/council/New Town development/Scottish Homes
 - (2) A housing association, charitable trust or Local Housing Company
 - (3) Employer (organisation) of a household member
 - (4) Another organisation
 - (5) Relative/friend (before you lived here) of household member
 - (6) Employer (individual) of a household member
 - (7) Another individual private landlord
-

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*

Landlord = RESPONSE

This is a 'Key Question': it is VERY IMPORTANT to get an answer here if possible. If you cannot do so (either now, or later) please make a Note about the circumstances.

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*

Furnish

QRenting

Is this accomodation provided...

- (1) furnished,
 - (2) partly furnished (eg. curtains and carpets only),
 - (3) or unfurnished?
-

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*

AND: *Landlord IN [FrndRel .. OthIndiv]*

ResLL

QRenting

Does the landlord live in the building?

- (1) Yes
- (2) No

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *(ResLL = Yes) AND (QAccomdat.TypeAcc = Purpose_built)*

ResLL2

QRenting

Does the landlord live in the same flat as you or not?

- (1) Yes
- (2) No

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *(ResLL = No) OR (ResLL2 = No)*

YStart

QRenting

In which year did you first become a tenant of this accommodation?

INTERVIEWER: 'YOU'=PERSON(S) NAMED AT 'HHolder', THAT IS... ^RentName.

- (1) 1988 or earlier
- (2) From 1989 to February 1997
- (3) March 1997 or later

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *(ResLL = No) OR (ResLL2 = No)*
AND: *YStart IN [ToFeb97 .. AftMar97]*

Ctract

QRenting

When you started to rent this accommodation ...READ OUT (RUNNING PROMPT)...

- (1) ...did you and the landlord sign a written agreement,
- (2) ...did you have a written agreement which you didn't sign,
- (3) ...or did you just have an unwritten agreement?

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *(ResLL = No) OR (ResLL2 = No)*
AND: *YStart IN [ToFeb97 .. AftMar97]*
AND: *Ctract IN [Signed .. NotSign]*
AND: *YStart = ToFeb97*

Short1

QRenting

There is a form of tenancy called a shorthold. It is for a fixed period and you had to be given a notice in writing by the landlord that told you it was a shorthold tenancy agreement. Here is an example of a notice to a tenant saying that the agreement is an assured shorthold. **SHOW EXAMPLE OF NOTICE.**

Does your agreement or notice state that it is a assured shorthold or not?

- (1) Yes, an assured shorthold
- (2) Other agreement

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *(ResLL = No) OR (ResLL2 = No)*
AND: *YStart IN [ToFeb97 .. AftMar97]*
AND: *Ctract IN [Signed .. NotSign]*
AND: *YStart = AftMar97*

Short2

QRenting

Most tenancies are assured shortholds which are for a fixed period. There are others, just called 'assured', which are not for a fixed period. For these you have to be given a notice in writing by the landlord that tells you it is NOT an assured shorthold tenancy agreement. **SHOW EXAMPLE OF NOTICE.**

Does your agreement or notice state that it is NOT an assured shorthold?

- (1) Not an assured shorthold
- (2) Other agreement

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Landlord IN [FrndRel .. OthIndiv]*
AND: *YStart = Bef1988*

FairRent

QRenting

Most rents are agreed privately between landlord and tenant. Sometimes the tenant can apply to the local rent officer or rent assessment committee to decide on a fair rent which is then registered. Has your rent for this accomodation been registered as a fair rent in this way, or not?

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]

AND: Landlord IN [FrndRel .. OthIndiv]

AND: ((((((ResLL = Yes) AND ResLL2 = EMPTY) OR (ResLL2 = Yes)) OR
(Short1 = Other)) OR Short1 = NONRESPONSE) OR (Short2 = Other)) OR
Short2 = NONRESPONSE

OthWay

QRenting

There are various ways in which landlords can let accommodation.

Will you please look at this card and tell me if your letting is one of these? SHOW CARD C

CODE FIRST THAT APPLIES.

- (1) Company licence
- (2) College licence
- (3) Non-exclusive occupancy agreement
- (4) Holiday let
- (5) Low season let
- (6) None of these

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]

AccJob

QRenting

Does this accommodation go with the present job of anyone in your household?

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccJob = Yes

AccJbPer

QRenting

Who is that?

CODE ALL THAT APPLY.

SET [14] OF

- (1) ^DMName[1]
- (2) ^DMName[2]
- (3) ^DMName[3]
- (4) ^DMName[4]
- (5) ^DMName[5]
- (6) ^DMName[6]
- (7) ^DMName[7]
- (8) ^DMName[8]
- (9) ^DMName[9]
- (10) ^DMName[10]
- (11) ^DMName[11]
- (12) ^DMName[12]
- (13) ^DMName[13]
- (14) ^DMName[14]

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccJob = Yes
AND: In loop FOR Index := 1 TO 14
AND: Index IN AccJbPer
PRec[].Depend[Index] = Adult

Code ^Index is not valid for this question.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: PTenure IN [Rents, Part]

RentDoc

QRenting

Do you have a rent book, rent card, Housing Benefit statement or some other rent document that you could consult?

IF HB STATEMENT AVAILABLE PLEASE CONSULT THIS.

- (1) Housing Benefit Statement
- (2) Some other document
- (3) None

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*

Rent

QRenting

How much rent do^{es} household currently pay?

HELP <F9>

0.00..999997.00

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
Rent = RESPONSE

This is a 'Key Question': it is VERY IMPORTANT to get an answer here if possible. If you cannot do so (either now, or later) please make a Note about the circumstances.

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent > 0*

RentPd

QRenting

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent > 0*
RentPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

RECORD IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent > 0*
AND: *RentPd IN [OneWeek .. Year]*
AND: *LWeekly1 >= 0.01*

RentWkly

QRenting

Standardised weekly amount

0.01..999997.00

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent > 0*
AND: *RentPd IN [OneWeek .. Year]*
AND: *LWeekly1 >= 0.01*
AND: *Landlord = Council*
(RentWkly <= 100) AND INVOLVING(RentPd,Rent)

This comes to œ^RentWkly a week.

Rents for Council tenants are normally below œ100 a week.

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent > 0*
AND: *RentPd IN [OneWeek .. Year]*
AND: *LWeekly1 >= 0.01*
AND: *Edit = No*
((RentWkly < 122) OR (Landlord = Council)) AND INVOLVING(RentPd,Rent)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *PTenure IN [Rents, Part]*
AND: *Rent = DONTKNOW*

RentDK

QRenting

INTERVIEWER: IS THIS 'DON'T KNOW' BECAUSE RENT IS PARTLY FOR BUSINESS,
 AND YOU CANNOT ESTABLISH A SEPARATE AMOUNT FOR THE DOMESTIC
 ACCOMMODATION?

- (1) Yes (Please give full details in a Note)
- (2) No

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Rent <> EMPTY*

RentHol

QRenting

Do you have a rent holiday?

INTERVIEWER: SOME PEOPLE KNOW THIS AS 'Rent free week(s)'.

- (1) Yes
- (2) No

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Rent <> EMPTY*
AND: *RentHol = Yes*

WeekHol

QRenting

For how many weeks of the year do you have a rent holiday?

1..52

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *Rent <> EMPTY*
AND: *RentHol = Yes*
WeekHol <= 8

Rent holidays do not normally exceed 8 weeks per year.

RECORD IF: *QAccomdat.Tenure IN [Part .. Squatting]*

HBFlag3

QRenting

- (1) One
- (2) Two
- (3) Three
- (4) Four
- (5) Five
- (6) Six
- (7) Seven
- (8) Eight
- (9) Nine

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*

HBenefit

QRenting

Are you ^allowed Housing Benefit or rent rebate, to help with paying your rent^directly?

- (1) Yes
- (2) No

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
HBenefit = RESPONSE

This is a 'Key Question': it is VERY IMPORTANT to get an answer here if possible. If you cannot do so (either now, or later) please make a Note about the circumstances.

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *((Rent = 0) AND (Rent = RESPONSE)) AND (HBenefit = Yes)*

Rebate

QRenting

You said that you paid no rent last time, is that because you get 100% Housing Benefit?

- (1) Yes
- (2) No

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *((Rent = 0) AND (Rent = RESPONSE)) AND ((HBenefit = No) OR (Rebate = No))*

RebateO

QRenting

Can I just check, what is the reason for your paying no rent last time?

STRING[60]

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *HBenefit = Yes*

HBenAmt

QRenting

How much ^Housing_Benefit are you allowed?

0.01..997.00

```

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0

```

HBenPd

QRenting

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0
HBenPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0
AND: HBenPd IN [OneWeek .. Year]
AND: LWeekly1 >= 0.01

```

HBenWkly

QRenting

Standardised weekly amount

0.01..997.00

```

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0
AND: HBenPd IN [OneWeek .. Year]
AND: LWeekly1 >= 0.01
AND: Edit = No
(HBenWkly < 105) AND INVOLVING(HBenPd,HBenAmt)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0
AND: Rent > 0

HBenChk

QRenting

Can I just check, is the amount of ^rent for rent that you mentioned earlier, BEFORE or AFTER taking off the Housing Benefit?

- (1) Before
- (2) After

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: HBenAmt > 0
AND: Rent > 0
AND: ((HBenWkly = RESPONSE) AND (RentWkly = RESPONSE)) AND (HBenChk = Befor)
(HBenWkly <= RentWkly) AND INVOLVING(HBenAmt,Rent)

The amount you recorded for Housing Benefit included in the rent is greater than the rent recorded.
Please amend your answers.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: (HBenAmt = DONTKNOW) AND ((Rent = DONTKNOW) OR (Rent > 0))

RentFull

QRenting

How much is your FULL rent - that is, BEFORE Housing Benefit/ rent rebate?

0.00..999997.00

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]

AND: HBenefit = Yes

AND: (HBenAmt = DONTKNOW) AND ((Rent = DONTKNOW) OR (Rent > 0))

RentPd1

QRenting

How long does this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]

AND: HBenefit = Yes

AND: (HBenAmt = DONTKNOW) AND ((Rent = DONTKNOW) OR (Rent > 0))

RentPd1 <> Note

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]

AND: HBenefit = Yes

HBWeeks

QRenting

For how many weeks have you been on ^Housing_Benefit (this time)?

ENTER TO NEAREST WHOLE WEEK (IF 97 OR MORE, ENTER 97).

1..97

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *HBenefit = Yes*
AND: *RentDoc = HBStmt*

EligAmt

QRenting

On the (rent book/ card/ statement), what is the amount shown for ELIGIBLE RENT?

THIS MUST BE THE ELIGIBLE RENT (MAY NOT BE SAME AS THE AMOUNT OF BENEFIT)
ELIGIBLE RENT = AFTER DEDUCTIONS.

1.00..1000.00

ASK IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *HBenefit = Yes*
AND: *RentDoc = HBStmt*
AND: *EligAmt > 0*

EligPd

QRenting

What period does that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *HBenefit = Yes*
AND: *RentDoc = HBStmt*
AND: *EligAmt > 0*
EligPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: RentDoc = HBStmt
AND: EligAmt > 0
AND: EligPd IN [OneWeek .. Year]
AND: LWeekly1 >= 0.01

EligWkly

QRenting

Standardised weekly amount

0.01..1000.00

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = Yes
AND: RentDoc = HBStmt
AND: EligAmt > 0
AND: EligPd IN [OneWeek .. Year]
AND: LWeekly1 >= 0.01
AND: Edit = No
(EligWkly < 109) AND INVOLVING(EligPd,EligAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: HBenefit = No

HBenWait

QRenting

Are you awaiting the outcome of a claim for Housing Benefit - that is, either rent rebate or rent allowance?

- (1) Yes
 - (2) No
-

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Scotland <> Yes

WSInc

QRenting

Were water or sewerage charges (rates) included in the rent which you mentioned?^Consult_the_document

- (1) Both water & sewerage
 - (2) Water only
 - (3) Sewerage only
 - (4) Neither
-

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Scotland <> Yes
AND: WSInc IN [Both, Water, Sewer]

WSIncAmt

QRenting

How much was included for ^water_sewerage?^COMBINED_AMOUNT^Consult_the_document

1.00..100.00

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Scotland <> Yes
AND: WSInc IN [Both, Water, Sewer]
AND: Rent >= 0
NOT(WSIncAmt > Rent)

The amount INCLUDED in rent for water/sewerage is GREATER than the rent!

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Scotland <> Yes
AND: WSInc IN [Both, Water, Sewer]
AND: (WSIncAmt > 0) AND (RentPd IN [OneWeek .. Year])
AND: LWeekly1 >= 1

WSIWkly

QRenting

Standardised weekly amount.

1.00..100.00

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Scotland <> Yes
AND: WSInc IN [Both, Water, Sewer]
AND: (WSIncAmt > 0) AND (RentPd IN [OneWeek .. Year])
AND: LWeekly1 >= 1
AND: Edit = No
(WSIWkly < 23) AND INVOLVING(WSIncAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Rent <> 0

SerInc

QRenting

SHOW CARD D

Does the rent which you mentioned include any of the services shown on this card?^Consult_the_document

CODE ALL THAT APPLY.

SET [5] OF

- (1) Heating
- (2) Lighting
- (3) Hot water
- (4) Fuel for cooking
- (5) TV licence fees
- (6) None of these services

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) AND Rent <> EMPTY
AND: Rent <> 0
AND: None IN SerInc
SerInc.CARDINAL = 1

'None of these' is an exclusive code for this question.

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: (PTenure IN [Rents, Part]) OR ((PTenure IN [RentFree, Squatting])
AND (AccJob <> Yes))

AccNonHH

QRenting

(Apart from Housing Benefit) does anyone outside your household pay any rent on this accommodation on your behalf?

INTERVIEWER: EXCLUDE Housing Benefit - ie. RENT REBATE or RENT ALLOWANCE.

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes

AccPay

QRenting

Who is that?

SET [5] OF

- (1) DSS
- (2) Employer
- (3) Other organisation
- (4) Friend or relative
- (5) Other

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
NOT (IN (DSS , AccPay))

Are you sure? DSS only ever pay arrears of rent. Double-check, that respondent is not thinking of Housing Benefit.

If genuine arrears, suppress this warning.

FRS36.QRenting.QAccPay[]

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay

RentSeq

QRenting

Rent sequence number

1..5

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay

AccPay

QRenting

Who is that?

1. DSS
2. Employer
3. Other organisation
4. Friend or relative
5. Other)

1..5

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay

AccAmt

QRenting

How much rent did the ^Payer[AccPay] pay for you last time?

0.01..999997.00

```

ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: AccAmt > 0

```

AccPd

QRenting

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: AccAmt > 0
AccPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

```

RECORD IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: AccAmt > 0
AND: AccPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01

```

AccWkly

QRenting

Standardised weekly amount.

0.01..999997.00

```
WARN IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: AccAmt > 0
AND: AccPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(AccWkly < 349) AND INVOLVING(AccPd,AccAmt)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: PRent > 0
```

AccChk

QRenting

Can I just check, is the amount of ^PRent for rent, that you mentioned earlier, BEFORE or AFTER deducting this payment?

- (1) Before
- (2) After

FRS36.QRenting (continued)

Questions about renters

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: AccNonHH = Yes
AND: In loop FOR Index := 1 TO 5
AND: Index IN AccPay
AND: ((QAccPay[Index].AccWkly = RESPONSE) AND (RentWkly = RESPONSE))
AND (QAccPay[Index].AccChk = Befor)
(AccC <= RentWkly) AND
INVOLVING(QAccPay[Index].AccPd,QAccPay[Index].AccAmt)

The amount recorded for help with your rent is greater than the rent recorded.

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: Edit = Yes
AND: Rent = NONRESPONSE OR RentPd = NONRESPONSE
NOT(IN(Landlord,[Council])) AND
INVOLVING(QAccomdat.Rooms,QAccomdat.TypeAcc)

MISSING INFORMATION FOR RENT AMOUNT OR PERIOD.
FOLLOW EDIT INSTRUCTIONS FOR 'RENT'

CHECK IF: QAccomdat.Tenure IN [Part .. Squatting]
AND: Edit = Yes
AND: HBenAmt = NONRESPONSE OR (HBenPd = NONRESPONSE AND (HBenefit = Yes))
NOT(IN(Landlord,[Council]))

MISSING INFORMATION FOR Housing Benefit AMOUNT AND/OR PERIOD.
FOLLOW EDIT INSTRUCTIONS FOR 'Housing Benefit'

FRS36 (continued)**FAMILY RESOURCES SURVEY 1999/2000**

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
AND: *QAccomdat.Tenure = RentFree*
IN(QRenting.Landlord,[OrgEmpl..OthIndiv])

It is very unusual for Local Authority or Housing Association tenants to be living rent-free. Please check with respondent. Change 'Tenure' to renting if 100% Housing Benefit received, or somebody else pays the rent.

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.Tenure IN [Part .. Squatting]*
RESERVECHECK

RESERVECHECK

FRS36.QOwner1

Questions about mortgages

ASK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*

BuyYear

QOwner1

In which year did you buy this accommodation?

HELP <F9>

1900..2000

CHECK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*
AND: *(BuyYear = RESPONSE) AND (POldest > 0)*
BuyYear >= (DLYear.YEAR - POldest)

This is before the date of birth of the oldest householder. Please check your figures.

WARN IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*
AND: *QDataBag.SampMnth IN [4 .. 12]*
BuyYear <> 2000

Wrong Year!

WARN IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*
AND: *(BuyYear = RESPONSE) AND (YearLive IN [1 .. 6])*
(YearLive >= MorgYear) AND INVOLVING(QAccomdat.YearLive,BuyYear)

The respondent has lived here for less than ^Time[YearLive], but the mortgage started in ^BuyYear - ^MorgYear years ago. Please check that BuyYear is when the mortgage on THIS PROPERTY was taken out. (If so, suppress & continue)

ASK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*

PurcLoan

QOwner1

Can I just check, did you take out one loan to purchase this accommodation, or more than one?

- (1) One
 - (2) Two (or more) loans for purchase
-

ASK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*

PurcAmt

QOwner1

What was the purchase price of^your_share_in your house/flat?

100..99999997

WARN IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Mortgage) OR ((PTenure = Part) AND (QAccomdat.SOBuy = StillM))*
AND: *Edit = No*
PurcAmt < 250000

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Outright) OR ((PTenure = Part) AND (QAccomdat.SOBuy = Paid))*

OthMort3

QOwner1

May I just check, are you currently using this house/flat as security for a mortgage or loan of any kind?

- (1) Yes
- (2) No

ASK IF: *QAccomdat.Tenure IN [Outright .. Part]*
AND: *(PTenure = Outright) OR ((PTenure = Part) AND (QAccomdat.SOBuy = Paid))*
AND: *OthMort3 = Yes*

OthPur3

QOwner1

SHOW CARD E

Which of these items best describe the reasons why you took out this other loan? Any others? CODE ALL THAT APPLY.

SET [7] OF

- (1) To make improvements or extensions to this property
- (2) To help purchase a major item like a car, boat, caravan or second home
- (3) To get a better, or fixed, interest rate
- (4) In connection with a business
- (5) To buy out another person's share in the property
- (6) For essential repairs to make the property fit for occupation
- (7) Some other purpose (INTERVIEWER: SPECIFY IN A NOTE.)

WARN IF: *QAccomdat.Tenure* IN [Outright .. Part]
AND: (*PTenure* = Outright) OR ((*PTenure* = Part) AND (*QAccomdat.SOBuy* = Paid))
AND: *OthMort3* = Yes
NOT(IN(*IntrRate*,*OthPur3*))

This should only apply to to loans for purchase. Please resolve, or make a Note.

FRS36.QOwner1.QMortgage.M[]

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
```

IntroM

QOwner1

THE NEXT QUESTIONS ARE ABOUT THE ^MORTGAGE ^INSTRUC

- (1) Press <Enter> to continue.

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
```

MortSeq

QOwner1

Mortgage sequence number.

1..3

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: PSeq = 2
```

Loan2Y

QOwner1

INTERVIEWER CHECK: DO THEY STILL HAVE THIS OTHER MORTGAGE FOR PURCHASE?
(IF NOW REPAID, USE CODE 2)

- (1) Yes, still have this mortgage
(2) No, mortgage has been repaid

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PSeq = 3
```

LoanYear

QOwner1

In which year did you take out this mortgage or loan?

1900..2000

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PSeq = 3
AND: QDataBag.SampMnth IN [4 .. 12]
LoanYear <> 2000
```

Wrong Year!

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

BorrAmt

QOwner1

What was the original amount of this mortgage or loan^fill?

HELP <F9>

100..99999997

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: Edit = No
BorrAmt < 190000

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: Edit = No
BorrAmt >= 500

That seems very low - please check your figures.

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: (PSeq = 1) AND (BorrAmt = DONTKNOW)

BorAmtDK

QOwner1

INTERVIEWER: IS THIS 'DON'T KNOW' BECAUSE THE ORIGINAL MORTGAGE WAS TO BUY DOMESTIC ACCOMMODATION AND FOR BUSINESS PURPOSES, AND YOU CANNOT GET A SEPARATE FIGURE FOR THE DOMESTIC PART?

- (1) Yes (Please give full details in a Note)
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid

RMort

QOwner1

Since ^PBuyYear, have you taken out a re-mortgage, with a different lender - or have you extended the original loan by taking out a further advance or top-up?

INTERVIEWER: IF UNSURE, SEE HELP SCREEN <F9>.

IF BOTH, CODE 'YES' AND AT NEXT QUESTIONS, CODE FOR WHICHEVER WAS MOST RECENT.

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: RMort = Yes

RMortYr

QOwner1

In which year did you take out the re-mortgage/further advance?

IF RE-MORTGAGED MORE THAN ONCE, TAKE THE MOST RECENT OCCASION.

1900..2000

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: RMort = Yes
AND: QDataBag.SampMnth IN [4 .. 12]
RMortYr <> 2000

Wrong Year!

```

CHECK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: RMort = Yes
RMortYr >= PBuyYear

```

The first mortgage was taken out in ^PBuyYear, so the re-mortgage can't have been taken out before that. Please amend your answers.

```

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: RMort = Yes

```

RMAMt

QOwner1

What was the total amount of the mortgage, after re-mortgaging/ taking out the further advance?

100..9999997

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: RMort = Yes
AND: Edit = No
RMAMt < 190000

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: RMort = Yes
```

RMPur

QOwner1

SHOW CARD E

Which of these items best describe the reasons why you took out a re-mortgage/ further advance? Any others? CODE ALL THAT APPLY.

SET [7] OF

- (1) To make improvements or extensions to this property
- (2) To help purchase a major item like a car, boat, caravan or second home
- (3) To get a better, or fixed, interest rate
- (4) In connection with a business
- (5) To buy out another person's share in the property
- (6) For essential repairs to make the property fit for occupation
- (7) Some other purpose (INTERVIEWER: SPECIFY IN A NOTE.)

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

Lender

QOwner1

Who currently provides this mortgage or loan^to_buy_this_house: is it
...READ OUT (RUNNING PROMPT)... HELP <F9>

- (1) ...a building society,
- (2) ...a bank,
- (3) ...other? (DESCRIBE IN A NOTE)

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

MortType

QOwner1

Is this mortgage/loan... ..READ OUT (RUNNING PROMPT)...

- (1) ...an ENDOWMENT mortgage, (where your mortgage payments cover interest only),
 - (2) ...a REPAYMENT mortgage, (where your mortgage payments cover interest and part of the original loan),
 - (3) ...a PENSION mortgage, (where your mortgage payments cover interest only),
 - (4) ...a PEP or Unit Trust mortgage,
 - (5) ...or both an ENDOWMENT (or any interest only) mortgage AND a REPAYMENT mortgage?
- HELP <F9>

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
MortType = RESPONSE
```

This is a 'Key Question': it is VERY IMPORTANT to get an answer here if possible. If you cannot do so (either now, or later) please make a Note about the circumstances.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

MortEnd

QOwner1

In what year is this mortgage due to be paid off?

1998..2999

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
MortEnd <= (PBuyYear + 40)

Are you sure? The end-date would not normally be more than 40 years after the start date.
Please check your figures.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
(MortEnd <= (RMortYr + 40)) OR (RMortYr <> RESPONSE)

Are you sure? The end-date would not normally be more than 40 years after the last re-mortgage.
Please check your figures.

CHECK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
MortEnd >= PBuyYear

The first mortgage was taken out in ^PBuyYear, so it can't be due to be paid off before that. Please amend your answers.

CHECK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
MortEnd >= RMortYr

A re-mortgage was taken out in ^RMortYr, so the mortgage can't be due to be paid off before that. Please amend your answers.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

MortLeft

QOwner1

What is the amount still outstanding on your mortgage/loan from this source - that is, how much do you still have to pay off?

1..9999997

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: (MortLeft = RESPONSE) AND (BorrAmt = RESPONSE)
AND: MortType IN [Endow, Pension, PEP]
AND: RMort = Yes
ABS(MortLeft - RMort) <= 50
```

For this kind of mortgage, the amount outstanding should equal the total amount of the re-mortgage. Please check and amend, else explain in a Note.

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: (MortLeft = RESPONSE) AND (BorrAmt = RESPONSE)
AND: MortType IN [Endow, Pension, PEP]
AND: NOT (RMort = Yes)
ABS(MortLeft - BorrAmt) <= 50
```

For this kind of mortgage, the amount outstanding should equal the amount originally borrowed. Please check and amend, else explain in a Note.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: (MortLeft = RESPONSE) AND (BorrAmt = RESPONSE)
AND: NOT (MortType IN [Endow, Pension, PEP])
AND: RMort = Yes
MortLeft < RMort

```

For this kind of mortgage, the amount outstanding should be less than the amount of re-mortgage. Please check and amend, else explain in a Note.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: (MortLeft = RESPONSE) AND (BorrAmt = RESPONSE)
AND: NOT (MortType IN [Endow, Pension, PEP])
AND: NOT (RMort = Yes)
MortLeft < BorrAmt

```

For this kind of mortgage, the amount outstanding should be less than the amount originally borrowed. Please check and amend, else explain in a Note.

```

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PBuyYear >= 1995

```

MortFlex

QOwner1

Some mortgages give the borrower the flexibility to make certain changes without asking their lender first, such as varying the amount or timing of payments, or taking breaks in some circumstances. Do you have a mortgage of this type?

HELP <F9>

- (1) Yes
- (2) No

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
```

MorInPay

QOwner1

How much was your last payment on this mortgage or loan?

0.00..9999.97

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MorInPay > 0
```

MorInPd

QOwner1

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MorInPay > 0
MorInPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

```

RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MorInPay > 0
AND: MorInPd IN [OneWeek .. Year]
AND: LWeekly > 0

```

MorIWkly

QOwner1

Standardised weekly amount.

0.00..9999.97

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MorInPay > 0
AND: MorInPd IN [OneWeek .. Year]
AND: LWeekly > 0
AND: MortLeft = RESPONSE
((EPIntC > 4) AND (EPIntC < 16)) AND INVOLVING(MorInPd,MorInPay)

```

The interest payments work roughly out at ^IntFill per cent which is ^higher than most current interest rates available for a mortgage of this size.

If no particular reason for this, please check your answers.

```

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MortType IN [Endow, EndRep]

```

Menpol

QOwner1

Are there any endowment policies covering the repayment of this mortgage or loan?

- (1) Yes
- (2) No

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: MortType IN [Endow, EndRep]
AND: Edit = No
Menpol = Yes

```

Normally there would be an endowment policy, with an ENDOWMENT mortgage: please check.

```

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (MortType IN [Pension, PEP]) OR (Menpol = No)

```

EndwPrin

QOwner1

ASK OR CODE: How is repayment of the original loan covered?

CODE ONE ONLY.

- (1) payments into a Pension Plan (pension mortgage)
- (2) payments into a PEP (Personal Equity Plan)
- (3) payments into a Unit Trust or Investment Trust scheme
- (4) payments into any other savings/investment scheme
- (5) None of the above (describe in a Note)

FRS36.QOwner1.QMortgage.M[.QEndow[]

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
```

MortSeq

QOwner1

Mortgage sequence number.

1..3

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
```

EndowSeq

QOwner1

Endowment policy sequence number.

1..4

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
```

MenPolAm

QOwner1

How much was your last ^payment_contribution?

0.00..9999.97

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: MenPolAm > 0
```

MenPolPd

QOwner1

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: MenPolAm > 0
MenPolPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: MenPolAm > 0
AND: MenPolPd IN [OneWeek .. Year]
AND: LWeekly > 0
```

MenPWkly

QOwner1

Standardised weekly amount

0.00..999.97

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: MenPolAm > 0
AND: MenPolPd IN [OneWeek .. Year]
AND: LWeekly > 0
AND: Edit = No
(MenPwkly < 46) AND INVOLVING(MenPolPd, MenPolAm)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: (SUBSTRING (PLastPay, 1, 1) <> 0) AND (MenPolAm > 0)

```

InclnInt

QOwner1

Is this ^premium_payment included in the amount you mentioned earlier (œ^PLastPay)?

- (1) Yes
- (2) No

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: (SUBSTRING (PLastPay, 1, 1) <> 0) AND (MenPolAm > 0)
AND: PMenpol = Yes
```

MenstYr

QOwner1

In what year was this endowment policy taken out?

1900..2000

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: (SUBSTRING (PLastPay, 1, 1) <> 0) AND (MenPolAm > 0)
AND: PMenpol = Yes
AND: QDataBag.SampMnth IN [4 .. 12]
MenstYr <> 2000
```

Wrong Year!


```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[.])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
AND: PCount < 4
```

MpMore

QOwner1

Are there any more ^policies_plans covering the repayment of the mortgage or loan?

- (1) Yes
- (2) No

FRS36.QOwner1.QMortgage.M[] (continued)

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
(QEndow[Count].MenPWkly <= MorIWkly) AND
INVOLVING(QEndow[Count].MenPolAm)

```

The payment/endowment premium is more than the last mortgage payment at MorInPay. This is very unusual - please check your figures.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])
AND: In loop FOR Count := 1 TO 4
AND: (Count = 1) OR (QEndow[Count - 1].MpMore = Yes)
(QEndow[Count].MenPWkly < MorIWkly) AND
INVOLVING(QEndow[Count].MenPolAm, QEndow[Count].MenPolPd)

```

The payment/endowment premium is included in the interest payment of æ^LastPay, so it can't exceed this amount. Please check your figures.

```

RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: MortType IN [Endow, Pension .. EndRep]
AND: (Menpol = Yes) OR (EndwPrin IN [Pension, PEP, UnitT, Other])

```

MpMore

QOwner1

Are there any more policies/plans covering the repayment of the mortgage or loan?

- (1) Yes
- (2) No

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: NOT (MortType IN [Endow, Pension .. EndRep])
```

IntPrPay

QOwner1

How much was your last payment on this mortgage or loan?

0.00..9999.97

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: NOT (MortType IN [Endow, Pension .. EndRep])
AND: IntPrPay > 0
```

IntPrPd

QOwner1

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: NOT (MortType IN [Endow, Pension .. EndRep])
AND: IntPrPay > 0
IntPrPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```

RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: NOT (MortType IN [Endow, Pension .. EndRep])
AND: IntPrPay > 0
AND: IntPrPd IN [OneWeek .. Year]
AND: LWeekly > 0

```

IntPWkly

QOwner1

Standardised weekly amount.

0.00..9999.97

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: NOT (MortType IN [Endow, Pension .. EndRep])
AND: IntPrPay > 0
AND: IntPrPd IN [OneWeek .. Year]
AND: LWeekly > 0
AND: Edit = No
(IntPWkly < 650) AND INVOLVING(IntPrPd,IntPrPay)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: (MorInPay = EMPTY OR (MorInPay > 0)) AND (IntPrPay = EMPTY OR (IntPrPay > 0))

TaxRelf

QOwner1

Has standard rate tax relief on this mortgage/loan already been deducted from the payment you just mentioned (œ^LastPay)?

INTERVIEWER: INCLUDE ALL MIRAS ARRANGEMENTS

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]

MortProt

QOwner1

^Apart_ do you have a mortgage protection policy, that would pay this mortgage/loan in the event of sickness, accident^redundancy?

HELP <F9>

- (1) Yes
- (2) No

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
MortProt = Yes

INTERVIEWER: for this type of mortgage there is normally a protection policy. Please check - is it included in the last mortgage payment? (If no policy, suppress warning and continue.)

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes

MPCover

QOwner1

What is covered by the mortgage protection policy?
PROBE TO CLASSIFY.
CODE ALL THAT APPLY.

SET [3] OF

- (1) Sickness/accident
- (2) Redundancy/loss of employment
- (3) ^death

CHECK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
NOT (IN (Dead, MPCover))

This code is not valid for this question.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: MPCover.CARDINAL > 1
```

MPolNo

QOwner1

Can I check, is there one mortgage protection policy, or more than one?

INTERVIEWER: COUNT AS SEPARATE POLICY IF SEPARATE PAYMENTS (PREMIUMS) ARE MADE. ENTER NUMBER OF POLICIES.

1..3

FRS36.QOwner1.QMortgage.M[.].QMortProt[.]

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[.])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
```

IncMPAmt

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

How much was your last payment?

HELP <F9>

0.00..9997.99

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: IncMPAmt > 0
```

IncMPPd

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: IncMPAmt > 0
IncMPPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: IncMPAmt > 0
AND: IncMPPd IN [OneWeek .. Year]
AND: LWeekly > 0
```

IncMWkly

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

Standardised weekly amount.

0.00..997.99

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: IncMPAmt > 0
AND: IncMPPd IN [OneWeek .. Year]
AND: LWeekly > 0
(IncMWkly < 30) AND INVOLVING(IncMPPd,IncMPAmt)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
```

IncMStYr

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

In what year was the mortgage protection policy taken out?

1900..2000

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: QDataBag.SampMnth IN [4 .. 12]
IncMStYr <> 2000
```

Wrong Year!

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: (IncMPAmt > 0) OR IncMPAmt = NONRESPONSE

IncMP

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

Was this mortgage protection payment included in ^payment_contribution_premium?

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: (IncMPAmt > 0) OR IncMPAmt = NONRESPONSE
AND: ((IncMP = Yes) AND (SUBSTRING (PLastPay, 1, 1) <> 0)) AND (PMenPolAm0 = No)

IncMIncl

QOwner1

*** ^Order[Count] MORTGAGE PROTECTION POLICY ***

INTERVIEWER: ASK OR CODE.

Was it included in the mortgage payment or the ^premium_contribution?

- (1) mortgage payment
- (2) ^premium_contribution

FRS36.QOwner1.QMortgage.M[] (continued)

```

CHECK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: (PSeq IN [1 .. 2]) AND (QMortProt[Count].IncMStYr = RESPONSE)
PBuyYear <= QMortProt[Count].IncMStYr

```

The mortgage protection policy was taken out BEFORE the mortgage started ('BuyYear'). This seems very unusual - please check your dates.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
AND: IntPWkly = RESPONSE
(QMortProt[Count].IncMWkly <= IntPWkly) AND
INVOLVING(QMortProt[Count].IncMPAmt,QMortProt[Count].IncMPPd,IntPrPay)

```

The mortgage protection premium is more than the last mortgage payment at IntPrPay (œ^LastPay). This is very unusual - please check your figures.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: PPTenure IN [Mortgage, Part]
AND: MortProt = Yes
AND: In loop FOR Count := 1 TO 3
AND: (Count = 1) OR (Count <= MPolNo)
QMortProt[Count].IncMPAmt<>NONRESPONSE

```

MISSING AMOUNT FOR Mortgage Protection Policy. NOTE THE SIZE OF LAST MORTGAGE PAYMENT, DISPLAYED BELOW, THEN FOLLOW Edit Instructions TO FILL IN IncMPAmt.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
```

OutsMort

QOwner1

Does anyone from outside the household pay anything towards THIS mortgage/loan on your behalf, on a regular basis?

- (1) Yes
- (2) No

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
```

QOutsPay

QOwner1

Who is that?

SET [6] OF

- (1) DSS
- (2) Employer
- (3) Other organisation
- (4) Friend or relative
- (5) Mortgage protection/insurance policy
- (6) Other

FRS36.QOwner1.QMortgage.M[.QOutside[]

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
```

MortSeq

QOwner1

Mortgage sequence number.

1..3

```
RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
```

ContSeq

QOwner1

Mortgage contribution sequence.

1..6

RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay

OutsPay

QOwner1

Who is that?

1. DSS
2. Employer
3. Other organisation
4. Friend or relative
5. Mortgage protection/insurance policy
6. Other

1..6

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay

OutsAmt

QOwner1

How much did the ^PPayer pay last time?

0.01..999997.00

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
AND: OutsAmt > 0
```

OutsPd

QOwner1

How long did that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
AND: OutsAmt > 0
OutsPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

```

RECORD IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
AND: OutsAmt > 0
AND: OutsPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01

```

OutWkly

QOwner1

Standardised weekly amount.

0.01..999997.00

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
AND: OutsAmt > 0
AND: OutsPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(OutWkly < 159) AND INVOLVING(OutsPd,OutsAmt)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: Loan2Y <> Repaid
AND: OutsMort = Yes
AND: In loop FOR Count := 1 TO 6
AND: Count IN QOutsPay
AND: (OutsAmt <> 0) AND (SUBSTRING (PLastPay, 1, 1) <> 0)
```

OutsIncl

QOwner1

Was this included in the mortgage payment that you mentioned earlier?

- (1) Yes
- (2) No

FRS36.QOwner1.QMortgage.M[] (continued)

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: (PSeq = 1) AND (PBuyYear > 1980)

ExRent

QOwner1

Had you been renting this house/flat before deciding to buy it?

'YOU' = HoH/HOUSEHOLDER, OR SPOUSE/PARTNER

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: Loan2Y <> Repaid
AND: (PSeq = 1) AND (PBuyYear > 1980)
AND: ExRent = Yes

RentFrom

QOwner1

Who was it rented from?

PROMPT AS NECESSARY.

- (1) Local Authority or Council (incl. GLC)
- (2) Housing Association, co-operative, charitable trust
- (3) Employer
- (4) Other organisation
- (5) Other individual

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (PSeq = 1) AND (PPurcLoan = One)

OthMort1

QOwner1

I have already asked you about the loan you had to purchase this house/flat. Apart from that, do you have any OTHER mortgage or loan secured on this property?

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (PSeq = 2) AND (PPurcLoan = Two)

OthMort2

QOwner1

May I just check, are you currently using this house/flat as security for a mortgage or loan of any other kind?

- (1) Yes
- (2) No

ASK IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (OthMort1 = Yes) OR (OthMort2 = Yes)

OthPur

QOwner1

SHOW CARD E

Which of these items best describe the reasons why you took out the other loan or loans? Any others?
CODE ALL THAT APPLY.

SET [7] OF

- (1) To make improvements or extensions to this property
- (2) To help purchase a major item like a car, boat, caravan or second home
- (3) To get a better, or fixed, interest rate
- (4) In connection with a business
- (5) To buy out another person's share in the property
- (6) For essential repairs to make the property fit for occupation
- (7) Some other purpose (INTERVIEWER: SPECIFY IN A NOTE.)

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (OthMort1 = Yes) OR (OthMort2 = Yes)
NOT (IN (IntrRate, OthPur))

This should only apply to to loans for purchase. Please resolve, or make a Note.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
EndwPrin <> None

EDITOR: MORTGAGE CAPITAL REPAYED BY 'UNKNOWN' METHOD: THERE SHOULD BE A NOTE ATTACHED. PLEASE RE-CODE INTO 1-4, IF POSSIBLE.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
IntPrPay<>NONRESPONSE AND IntPrPd<>NONRESPONSE

MISSING AMOUNT AND/OR PERIOD FOR Mortgage Instalment.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
MorInPay<>NONRESPONSE AND MorInPd<>NONRESPONSE

MISSING AMOUNT AND/OR PERIOD FOR Mortgage Instalment.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
Menpol <> No

THERE ARE NO ENDOWMENT POLICIES COVERING THE REPAYMENT OF THIS MORTGAGE OR LOAN.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (RMAmt = RESPONSE) AND (BorrAmt = RESPONSE)
RMAmt >= BorrAmt

The re-mortgage amount would normally be at least as large as the original mortgage.
Please check your figures.

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two) AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs IN M[2].OthPur)) OR (Repairs IN OthPur3[])))
AND: (MortType = Pension) AND (EndwPrin = RESPONSE)
EndwPrin = Pension

This method of capital repayment (at EndwPrin) does not match the type of mortgage recorded earlier (at MortType).
Please resolve, or make a note.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
AND: (MortType = PEP) AND (EndwPrin = RESPONSE)
IN(EndwPrin,[PEP,UnitT,Other])

```

This method of capital repayment (at EndwPrin) does not match the type of mortgage recorded earlier (at MortType).
Please resolve, or make a note.

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK

```

RESERVECHECK

```

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK

```

RESERVECHECK

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK
```

RESERVECHECK

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK
```

RESERVECHECK

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
RESERVECHECK
```

RESERVECHECK

FRS36.QOwner1.QMortgage

```
WARN IF: QAccomdat.Tenure IN [Outright .. Part]
AND: PurcAmt <> EMPTY OR (Repairs IN OthPur3)
AND: In loop FOR i := 1 TO 3
AND: (((PPPurcLoan IN [One .. Two]) AND (i = 1)) OR ((PPPurcLoan = Two)
AND (i = 2))) OR ((i = 3) AND (((Repairs IN M[1].OthPur) OR (Repairs
IN M[2].OthPur)) OR (Repairs IN OthPur3[ ])))
M[i].BorrAmt <= PPurcAmt
```

The amount borrowed is more than the purchase price - this is very unusual. Please check your figures and, if necessary, explain in a Note.

FRS36 (continued)
FAMILY RESOURCES SURVEY 1999/2000

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
RESERVECHECK

RESERVECHECK

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
RESERVECHECK

RESERVECHECK

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
RESERVECHECK

RESERVECHECK

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
RESERVECHECK

RESERVECHECK

WARN IF: QAccomdat.Tenure IN [Outright .. Part]
RESERVECHECK

RESERVECHECK

FRS36.QInsur

Questions about structure insurance.

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [1, 3]

StrMort

QInsur

Did your last payment on the mortgage/ loan include an amount for any insurance on the structure of this accommodation, its furniture or contents, or any personal possessions?

- (1) Yes
 - (2) No
-

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [1, 3]
AND: StrMort = Yes

StrCov

QInsur

Was that for...READ OUT (RUNNING PROMPT)...

- (1) ...structure ONLY
- (2) ...furniture and contents or personal possessions, only
- (3) ...structure AND furniture and contents, or personal possessions?

FRS36.QInsur.QStructure[]

```

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [1, 3]
AND: StrMort = Yes

```

StrAmt

QInsur

How much was the^last premium^included for this^combined policy?

0.01..9997.00

```

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [1, 3]
AND: StrMort = Yes
AND: StrAmt > 0

```

StrPd

QInsur

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [1, 3]
AND: StrMort = Yes
AND: StrAmt > 0
AND: StrPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(StrWkly < 26) AND INVOLVING(StrPd,StrAmt)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: QAccomdat.HHStat <> EMPTY  
AND: PAskStruc IN [1, 3]  
AND: StrMort = Yes  
StrPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS36.QInsur (continued)

Questions about structure insurance.

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [2 .. 3]
AND: (StrMort = EMPTY OR (StrMort = No)) OR (StrCov = Furn)

StrOths

QInsur

Do you pay an insurance premium on the STRUCTURE of this accommodation?

- (1) Yes
 - (2) No
-

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [2 .. 3]
AND: StrOths = Yes

CovOths

QInsur

Does the premium cover...READ OUT (RUNNING PROMPT)...

- (1) ...structure ONLY,
- (2) ...or structure combined with furniture, contents or personal possessions?

FRS36.QInsur.QStructure[]

```

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [2 .. 3]
AND: StrOths = Yes

```

StrAmt

QInsur

How much was the^last premium^included for this^combined policy?

0.01..9997.00

```

ASK IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [2 .. 3]
AND: StrOths = Yes
AND: StrAmt > 0

```

StrPd

QInsur

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

WARN IF: QAccomdat.HHStat <> EMPTY
AND: PAskStruc IN [2 .. 3]
AND: StrOths = Yes
AND: StrAmt > 0
AND: StrPd IN [OneWeek .. Year]
AND: LWeekly >= 0.01
AND: Edit = No
(StrWkly < 26) AND INVOLVING(StrPd,StrAmt)

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
WARN IF: QAccomdat.HHStat <> EMPTY  
AND: PAskStruc IN [2 .. 3]  
AND: StrOths = Yes  
StrPd <> Note
```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
AND: *QInsur.QStructure[1].StrWkly* = *RESPONSE*
AND: *QOwner1.QMortgage.M[1].MorIWkly* = *RESPONSE*
(*QInsur.QStructure[1].StrWkly* < *QOwner1.QMortgage.M[1].MorIWkly*) **AND**
INVOLVING(*QOwner1.QMortgage.M[1].MorInPay*,*QInsur.QStructure[1].StrAmt*,
QInsur.QStructure[1].StrPd)

The amount you recorded for the premium on the insurance on the structure is greater than the amount recorded for the last mortgage payment.
Please check whether this is correct.

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
AND: *QInsur.QStructure[1].StrWkly* = *RESPONSE*
AND: *QOwner1.QMortgage.M[1].IntPWkly* = *RESPONSE*
(*QInsur.QStructure[1].StrWkly* < *QOwner1.QMortgage.M[1].IntPWkly*) **AND**
INVOLVING(*QOwner1.QMortgage.M[1].IntPrPay*,*QInsur.QStructure[1].StrAmt*,
QInsur.QStructure[1].StrPd)

The amount you recorded for the premium on the insurance on the structure is greater than the amount recorded for the last mortgage payment.
Please check whether this is correct.

FRS36.QCounTax

ASK IF: QAccomdat.HHStat <> EMPTY

CTConDoc

QCounTax

^CTIntro

For your Council Tax, do you have a bill, or a payment book that you could consult?

ACCEPT A STATEMENT/BILL FROM THE YEAR 1998/99 IF NO PAYMENT FOR 1999/2000 YET MADE.

- (1) Yes - consulted now
- (2) No - no document (or will not consult)

ASK IF: QAccomdat.HHStat <> EMPTY

CTBand

QCounTax

SHOW CARD F

Could you please tell me which Council Tax band this accommodation is in?

THIS MUST BE THE BAND GIVEN BY THE COUNCIL - DO NOT ACCEPT RESPONDENT'S OWN ESTIMATE OF VALUE OF PROPERTY.

IF THIS HOUSEHOLD'S ACCOMMODATION IS NOT VALUED SEPARATELY (eg. because it's a rented part of larger premises), THEN USE CODE 9.

- (1) Band A
- (2) Band B
- (3) Band C
- (4) Band D
- (5) Band E
- (6) Band F
- (7) Band G
- (8) Band H
- (9) Household accommodation not valued separately

WARN IF: QAccomdat.HHStat <> EMPTY

AND: Edit = Yes

AND: CTConDoc <> EMPTY

CTBand = RESPONSE

EDITOR: THE COUNCIL TAX BAND IS MISSING. THE LOCAL AUTHORITY WILL NEED TO BE TELEPHONED. CONSULT THE FACT SHEET & TELEPHONE THEM.

RECORD IF: QAccomdat.HHStat <> EMPTY

CTValid

QCounTax

STRING[2]

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

CTLVBand

QCounTax

Was your Council Tax bill reduced to a lower band because there is a disabled person in the household?

INTERVIEWER: HOUSEHOLDS MUST MAKE A SPECIAL APPLICATION IN ORDER TO OBTAIN THIS REDUCTION.

- (1) Yes
 - (2) No
-

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: (CTLVBand = Yes) AND (CTBand IN [BandB .. BandH])

CTLVChk

QCounTax

You said you were in Band ^Letter; is that the Band after this lower valuation, or before?

- (1) After lower valuation
 - (2) Before
-

CHECK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: (CTLVBand = Yes) AND (CTBand IN [BandB .. BandH])

CTLVChk <> Aftr

Band H is the HIGHEST band, so it cannot be the band AFTER the lower valuation. Please change one or the other.

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

CTAmt

QCounTax

How much Council Tax do you/your household currently pay^ScotFill?

INTERVIEWER: ACCEPT EITHER ANNUAL AMOUNT, OR MOST RECENT INSTALMENT.

HELP <F9>

0.00..9999.97

WARN IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: Scotland = Yes
CTAmt <> 0

No Council Tax paid, but you should record here the last payment of domestic water charge and domestic sewerage charge, which are not paid for by C.Tax benefit. If they have not been paid, suppress warning and continue.

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (CTAmt > 0) OR CTAmt = NONRESPONSE

CTInstal

QCounTax

(Can I just check,) Was that the full payment for the year, or was it an instalment?

INTERVIEWER: 'YEAR' = APRIL TO MARCH (12 MONTHS).

- (1) Full annual payment
- (2) An instalment

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (CTAmt > 0) OR CTAmt = NONRESPONSE
AND: CTInstal = Instal

CTTime

QCounTax

How many instalments are there, over the whole year?

'WHOLE YEAR' = APRIL TO MARCH (12 MONTHS).

IF PAYMENT GIVEN IS FROM LAST YEAR, ENTER NUMBER OF INSTALMENTS MADE LAST YEAR.

2..52

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (CTAmt > 0) OR CTAmt = NONRESPONSE
AND: CTInstal = Instal
AND: (CTConDoc = Yes) AND (CTTime = RESPONSE)

CTAnnual

QCounTax

REFER TO DOCUMENT BEING CONSULTED:

On the statement/bill, what is the total amount payable for the year, ^ScotFill after deducting any discounts or benefit?

'YEAR' = APRIL TO MARCH (12 MONTHS)

0.00..9999.97

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (((Edit = No) AND (Scotland = Yes)) AND (CTConDoc = Yes)) AND
 ((CTInstal = Full) OR (CTAnnual > 0))

CWatAmt1

QCounTax

How much is the annual Domestic Water Charge, as shown on the bill?

INTERVIEWER: ENTER THE FULL CHARGE, BEFORE ANY STATUS DISCOUNT.

0.00..999.97

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (((Edit = No) AND (Scotland = Yes)) AND (CTConDoc = Yes)) AND
 ((CTInstal = Full) OR (CTAnnual > 0))
AND: CWatAmt1 = RESPONSE

CSewAmt1

QCounTax

How much is the annual Domestic Sewerage Charge, as shown on the bill?

INTERVIEWER: ENTER THE FULL CHARGE, BEFORE ANY STATUS DISCOUNT OR TRANSITIONAL RELIEF.

0.00..999.97

DISPLAY IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: (Edit = Yes) AND (Scotland = Yes)

CWatAmt1

QCounTax

How much is the annual Domestic Water Charge, as shown on the bill?

INTERVIEWER: ENTER THE FULL CHARGE, BEFORE ANY STATUS DISCOUNT.

0.00..999.97

DISPLAY IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: (Edit = Yes) AND (Scotland = Yes)

CSewAmt1

QCounTax

How much is the annual Domestic Sewerage Charge, as shown on the bill?

INTERVIEWER: ENTER THE FULL CHARGE, BEFORE ANY STATUS DISCOUNT OR TRANSITIONAL RELIEF.

0.00..999.97

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

CTReb

QCounTax

Are you allowed Council Tax Benefit or rebate, to help pay your Council Tax?

- (1) Yes
- (2) No

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTReb = No

AND: (CTAmt = 0) OR CTAmt = NONRESPONSE

WhyNoCT

QCounTax

INTERVIEWER: NO COUNCIL TAX IS PAID, BUT NO BENEFIT RECEIVED.
ASK OR CODE: WHAT WAS THE REASON FOR PAYING NO COUNCIL TAX?

- (1) Bill not yet received and household not previously liable for C.Tax
- (2) Bill not yet paid and household not previously liable for C.Tax
- (3) Deliberate non-payment, in dispute, appeal, etc.
- (4) Household only recently moved into accommodation
- (5) Household has a 'formal exemption' from the Tax
(all students; MoD property; severely mentally impaired.)
- (6) Other reason (DESCRIBE IN A NOTE)

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTReb = No

CTBWait

QCounTax

Are you awaiting the outcome of a claim for Council Tax benefit or rebate?

(1) Yes

(2) No

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTReb = Yes

CTRebAmt

QCounTax

How much was allowed?

0.00..999.97

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTReb = Yes

AND: CTRebAmt > 0

CTRebPd

QCounTax

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

RECORD IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: CTReb = Yes
AND: CTRebAmt > 0
AND: CTRebPd IN [OneWeek .. Year]
AND: LWeekly > 0

```

CTRWkly

QCounTax

Standardised weekly amount.

0.00..999.97

```

ASK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (((NewBU >= 2) AND (CTConDoc = Yes)) AND (CTReb = Yes)) AND
(NotHoHBU = 1)

```

WhoseCTB

QCounTax

According to the statement, who is the Council Tax Benefit for?

CODE ALL THAT APPLY.

SET [7] OF

- (1) ^BUAdName[1]
 - (2) ^BUAdName[2]
 - (3) ^BUAdName[3]
 - (4) ^BUAdName[4]
 - (5) ^BUAdName[5]
 - (6) ^BUAdName[6]
 - (7) ^BUAdName[7]
 - (8) Someone else (SPECIFY IN A NOTE)
 - (9) Not on statement
-

```

CHECK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (((NewBU >= 2) AND (CTConDoc = Yes)) AND (CTReb = Yes)) AND
(NotHoHBU = 1)
AND: In loop FOR Index := 1 TO 7
BUAdName[ [ Index] <> ''

```

Code ^Index is not valid for this question.

```

CHECK IF: QAccomdat.HHStat <> EMPTY
AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE
AND: (((NewBU >= 2) AND (CTConDoc = Yes)) AND (CTReb = Yes)) AND
(NotHoHBU = 1)
WhoseCTB.CARDINAL = 1

```

'Not known/not on statement' is an exclusive code!

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

CTDisc

QCounTax

SHOW CARD G

^Are you allowed a discount of 25% or 50% in relation to your Council Tax, for any of the reasons shown on this card?

HELP <F9>

(1) Yes

(2) No

ASK IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTDisc = Yes

CT25D50D

QCounTax

Can I just check, were you allowed a 25% or a 50% discount?

HELP <F9>

(1) 25%

(2) 50%

WARN IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: CTDisc = Yes

CT25D50D <> D50

Are you sure? Discount is usually 25%. The 50% discount applies only if ALL household members belong to the groups shown on card G. Please check with respondent. If discount IS DEFINITELY 50%, suppress warning and continue.

WARN IF: QAccomdat.HHStat <> EMPTY

AND: (CTBand IN [BandA .. BandH]) OR CTBand = NONRESPONSE

AND: AllAd = 1

(CTDisc = Yes) AND (CT25D50D = D25)

Are you sure? Households with only one adult would normally have a status discount (25% reduction of the bill).

WARN IF: QAccomdat.HHStat <> EMPTY

RESERVECHECK

RESERVECHECK

WARN IF: QAccomdat.HHStat <> EMPTY

(((((CTBand = BandA) AND (CTYear <= 843)) OR ((CTBand = BandB) AND (CTYear <= 984))) OR ((CTBand = BandC) AND (CTYear <= 1124))) OR ((CTBand = BandD) AND (CTYear <= 1264))) OR ((CTBand = BandE) AND (CTYear <= 1545))) OR ((CTBand = BandF) AND (CTYear <

That's æ^CTYear a year which seems rather high for a property in this Band. Please check the amount and frequency of payment. If correct, suppress warning and explain circumstances in a Note.

WARN IF: QAccomdat.HHStat <> EMPTY

AND: ((CTAmt > 0) AND (CTDisc <> Yes)) AND (CTReb <> Yes)
 ((CTInstal = Instal) AND ((CTAmt * CTTime) > 230)) OR ((CTInstal = Full) AND (CTAmt > 230))

The annual Council Tax comes to less than the cheapest Council Tax. No discount or rebate is received, so please check for a typing error. If correct, please give explanation in a Note.

WARN IF: QAccomdat.HHStat <> EMPTY

AND: ((CTAmt = RESPONSE) AND (CTTime = RESPONSE)) AND (CTAnnual = RESPONSE)
 CTAnnual < (1.2 * CTReal)

æ^CTAnnual is more than would be expected, given the instalments mentioned earlier. Please check, from the document consulted, that it's for the same year as the instalments.

WARN IF: QAccomdat.HHStat <> EMPTY

AND: ((CTAmt = RESPONSE) AND (CTTime = RESPONSE)) AND (CTAnnual = RESPONSE)
 CTAnnual > (0.8 * CTReal)

æ^CTAnnual is less than would be expected, given the instalments mentioned earlier. Please check, from the document consulted, that it's for the same year as the instalments.

WARN IF: QAccomdat.HHStat <> EMPTY

(CTBand <> NotApp) AND (CTBand <> DONTKNOW)

INTERVIEWER: if necessary check which is correct; this accom:

- is NOT valued separately for C.Tax (code 9),
- or it IS valued for C.Tax, but respondent DOESN'T KNOW the Tax Band (enter Don't know).

If correct, suppress check & continue.

WARN IF: QAccomdat.HHStat <> EMPTY

CWatAmt1 <> 0

In Scotland, Domestic Water Charge should be included in the total Council Tax bill for the year - if not, please explain in a note.

WARN IF: QAccomdat.HHStat <> EMPTY

CSewAmt1 <> 0

In Scotland, Domestic Sewerage Charge should be included in the total Council Tax bill for the year - if not, please explain in a note.

WARN IF: *QAccomdat.HHStat <> EMPTY*
CWatAmt1 <= CTReal

The Domestic Water charge is more than the total amount of Council Tax paid for the year. Make sure that the last payment of Domestic Water charge (and domestic sewerage charge) was included at CTAmt.

WARN IF: *QAccomdat.HHStat <> EMPTY*
CWatAmt1 <= CTAmt

The Domestic Water Charge is more than the total amount of Council Tax paid for the year. Make sure that the last payment of Domestic Water charge (and domestic sewerage charge) was included at CTAmt.

WARN IF: *QAccomdat.HHStat <> EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat <> EMPTY*
CTRebAmt <> 0

Zero amount of Council Tax benefit: this contradicts previous answer (at 'CTReb') that benefit WAS received. Please resolve if possible.

RECORD IF: *QAccomdat.HHStat <> EMPTY*
AND: Edit = Yes

OrgWatAmt

QCounTax

Domestic Water Charge, original entry before discount.

0.00..999.97

DISPLAY IF: *QAccomdat.HHStat <> EMPTY*
AND: Edit = Yes
AND: Scotland = Yes

OrgWatAmt

QCounTax

Domestic Water Charge, original entry before discount.

0.00..999.97

DISPLAY IF: *QAccomdat.HHStat <> EMPTY*
AND: *Edit = Yes*
AND: *Scotland = Yes*

CWatAmt

QCounTax

Water charge: Final value (after discount):

0.00..999.97

DISPLAY IF: *QAccomdat.HHStat <> EMPTY*
AND: *Edit = Yes*
AND: *Scotland = Yes*

OrgSewAmt

QCounTax

Domestic Sewerage Charge, original entry before discount as entered at interview.

0.00..999.97

ASK IF: *QAccomdat.HHStat <> EMPTY*
AND: *Edit = Yes*
AND: *Scotland = Yes*

SewAsk

QCounTax

EDITOR: Domestic Sewerage Charge: ^SewAskTxt1^SewAskTxt2

PLEASE ASSESS WHICH VALUE IS CORRECT.

- (1) ^SewAsk1
 - (2) ^SewAsk2
 - (3) Enter another value
-

ASK IF: *QAccomdat.HHStat <> EMPTY*
AND: *Edit = Yes*
AND: *Scotland = Yes*
AND: *SewAsk = OthVal*

CSewAmt

QCounTax

Sewerage charge: Final value (after discount):

0.00..999.97

DISPLAY IF: QAccomdat.HHStat <> EMPTY

AND: Edit = Yes

AND: Scotland = Yes

AND: ((SewAsk = NewVal) OR (CSewAmt1 = 0)) AND (ScotSewR > 0)

CSewAmt

QCounTax

Sewerage charge: Final value (after discount):

0.00..999.97

DISPLAY IF: QAccomdat.HHStat <> EMPTY

AND: Edit = Yes

AND: Scotland = Yes

AND: (SewAsk = OrgVal) AND (OrgSewAmt > 0)

CSewAmt

QCounTax

Sewerage charge: Final value (after discount):

0.00..999.97

ASK IF: QAccomdat.HHStat <> EMPTY

AND: Edit = Yes

AND: Scotland = Yes

AND: NOT ((SewAsk = OrgVal) AND (OrgSewAmt > 0))

CSewAmt

QCounTax

Sewerage charge: Final value (after discount):

0.00..999.97

ASK IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes

CTChk

QCounTax

EDITOR: THE FOLLOWING CALCULATIONS ARE BASED ON THE COUNCIL TAX DETAILS.

Local Authority = ^QDataBag.SLA
CTBand = ^Letter
Annual set charge (from lookup) = ^CTXAmt

SCOTLAND ONLY (from lookup):
Taking off water and sewerage charges = ^CTSXAmt

Respondent's annual payment = ^CTChkc

Discount = ^CTChkd
Annual benefit received = ^CTChke
EXPECTED annual charge = ^CTChkf

(1) Continue

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
(CTConDoc <> No) AND INVOLVING(CTChk)

EDITOR: NO COUNCIL TAX DOCUMENT CONSULTED
EXAMINE DISPLAY AT 'CTChk' FOR DISCREPANCIES.
COMPARE SET CHARGE WITH EXPECTED CHARGE (SHOULD BE V. SIMILAR) AND REFER
TO SUPERVISOR IF NECESSARY.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTAmt<>NONRESPONSE

MISSING AMOUNT OF COUNCIL TAX. REFER TO DISPLAY AT 'CTChk' AND ENTER ANNUAL
PAYMENT, AFTER TAKING OFF DISCOUNT/REBATE (ALSO CHECK FOR NOTES). IF IN
SCOTLAND, AND DISCOUNT APPLIES, THEN SEE EDIT INSTRUCTIONS.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTAmt <> 0

EDITOR: ZERO COUNCIL TAX RECORDED. PLEASE CHECK THE DETAILS AS NECESSARY

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTTime<>NONRESPONSE

MISSING PERIOD FOR Council Tax.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTRebAmt<>**NONRESPONSE**

MISSING AMOUNT FOR Council Tax Rebate.

EDITOR: FOR NEW CLAIMS MADE FROM APRIL 1998, THE MAXIMUM REBATE FOR BANDS F, G & H IS THE BAND E TOTAL.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTRebPd<>**NONRESPONSE**

MISSING PERIOD FOR Council Tax Rebate.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTLVChk <> **Aftr**

EDITOR: THE CT BAND IS THE BAND AFTER DISABLEMENT RE-VALUATION. BUT IT SHOULD BE THE BAND BEFORE. PLEASE CHANGE 'CTBAND' TO THE NEXT BAND UP (EG. FROM 'C' TO 'D') AND THEN CHANGE THE ANSWER AT 'CTLVChk' TO CODE 2, 'BEFORE'.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTRebPd <> **Note**

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
(((((CTBand = BandA) AND (CTYear <= 843)) OR ((CTBand = BandB) AND (CTYear <= 984))) OR ((CTBand = BandC) AND (CTYear <= 1124))) OR ((CTBand = BandD) AND (CTYear <= 1264))) OR ((CTBand = BandE) AND (CTYear <= 1545))) OR ((CTBand = BandF) AND (CTYear <=

EDITOR: CT REBATE IS æ^CTYear A YEAR. FOR NEW CLAIMS MADE FROM APRIL 1998, THE MAXIMUM REBATE FOR BANDS F, G & H IS THE BAND E TOTAL. FOR CLAIMS BEFORE APRIL 1998 THIS CAPPING DOES NOT APPLY.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CTYear <= **2528**

EDITOR: COUNCIL TAX REBATE IS æ^CTYear A YEAR WHICH IS GREATER THAN EVEN THE HIGHEST COUNCIL TAX REBATE ALLOWED. PLEASE CHECK THE AMOUNT AND PERIOD OF PAYMENT.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
WhyNoCT <> Other

EDITOR: OTHER REASON FOR CT NON-PAYMENT. PLEASE CHECK FOR A NOTE; AND SEE
(a) IF THE REASON CAN BE RE-CODED, AT 'WHYNOCT' OR AT 'CTEXREB';
OR
(b) IF THE HHOLD IS IN FACT NOT LIABLE FOR CT - EG. NOTE STATES 'PAID TO
LANDLORD' OR 'INCLUDED IN RENT' (IF SO, CHANGE 'CTBAND' TO '9').

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CWatAmt1 = RESPONSE

EDITOR: MISSING AMOUNT FOR DOMESTIC WATER CHARGE (SCOTLAND); PLEASE
IMPUTE USING FIGURES PROVIDED.

WARN IF: QAccomdat.HHStat <> EMPTY
AND: Edit = Yes
CSewAmt1 = RESPONSE

EDITOR: MISSING AMOUNT FOR DOMESTIC SEWERAGE CHARGE (SCOTLAND); PLEASE
IMPUTE USING FIGURES PROVIDED.

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
QCounTax.WhyNoCT <> **Other**

If Tax is 'paid by landlord' or 'included in rent', check whether the accommodation is valued separately and if not, recode CTBand;
 if a deduction is made from pay, enter it as a payment at CTAmt.

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
AND: *QCounTax.CTReb* <> *EMPTY* AND ((*QRenting.HBenefit* = *Yes*) OR (*DSS IN QOwner1.QMortgage.M[1].QOutsPay*))
QCounTax.CTReb = **Yes**

Earlier, the respondent said they get Housing Benefit or help from DSS with mortgage. They should usually also get Council Tax Benefit. Please check: is their C.Tax bill 'reduced' - does the Council take anything off it? (apart from Discount). If so, change answer to 'Yes'.

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.HHStat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

FRS36.QAccomCharge

Questions on charges with accommodation.

ASK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]

Charge

QAccomCharge

SHOW CARD H

In connection with this accommodation do you pay any of the charges shown on this card? CODE ALL THAT APPLY.

SET [8] OF

- (1) Ground Rent
 - (2) Feu duty
 - (3) Chief Rent
 - (4) Service charge
 - (5) Compulsory or regular maintenance charges
 - (6) Site rent (caravans)
 - (7) Factoring (Payments to a land steward)
 - (8) Any other regular payments
 - (9) None of these
-

ASK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]

AND: Other IN Charge

ChargeO

QAccomCharge

Please specify the other type of payments.

STRING[50]

FRS36.QAccomCharge.QChargeAmtPd[]

ASK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
AND: In loop FOR Idx := 1 TO 8
AND: Idx IN Charge

ChrgAmt

QAccomCharge

I would now like to ask about the charges you pay for ^LCharges[PSeq].
How much did you pay last time?

0.01..9997.00

ASK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
AND: In loop FOR Idx := 1 TO 8
AND: Idx IN Charge
AND: ChrgAmt > 0

ChrgPd

QAccomCharge

How long did this cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

WARN IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
AND: In loop FOR Idx := 1 TO 8
AND: Idx IN Charge
ChrgPd <> Note

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS36.QAccomCharge (continued)

Questions on charges with accommodation.

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
Scotland = Yes

Feu duty is only valid for Scottish households.

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
Charge.CARDINAL = 1

'None of these' is an exclusive code for this question.

FRS36 (continued)**FAMILY RESOURCES SURVEY 1999/2000**

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
RESERVECHECK

RESERVECHECK

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
RESERVECHECK

RESERVECHECK

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
RESERVECHECK

RESERVECHECK

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
RESERVECHECK

RESERVECHECK

CHECK IF: QAccomdat.Tenure IN [Outright .. Part, RentFree, Squatting]
RESERVECHECK

RESERVECHECK

RECORD IF: QCountax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (QRenting.WSInc = EMPTY OR QRenting.WSInc = NONRESPONSE) OR
 (QRenting.WSInc IN [Sewer, Neith])

AskWater

- (1) Yes
 - (2) No
-

RECORD IF: QCountax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (QRenting.WSInc = EMPTY OR QRenting.WSInc = NONRESPONSE) OR
 (QRenting.WSInc IN [Water, Neith])

AskSewer

- (1) Yes
 - (2) No
-

FRS36.QWaterSew

Questions about sewerage and water rates

ASK IF: QCountTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: PAskWater = Yes

WaterPay

QWaterSew

Do you pay water rates?

- (1) Yes
 - (2) No
-

ASK IF: QCountTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: PAskSewer = Yes

SewerPay

QWaterSew

Do you pay sewerage rates?

- (1) Yes
 - (2) No
-

ASK IF: QCountTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (WaterPay = Yes) AND (SewerPay = Yes)

SewSep

QWaterSew

Do you pay separate or combined water and sewerage rates?

- (1) Separate
 - (2) Combined
-

ASK IF: QCountTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((WaterPay = Yes) AND (SewerPay <> Yes))

WatTime

QWaterSew

How many times a year do you pay water rates?

ENTER TIMES A YEAR

1..52

ASK IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((WaterPay = Yes) AND (SewerPay <> Yes))

WatAmt

QWaterSew

How much did you actually pay last time?

0.01..9997.00

RECORD IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((WaterPay = Yes) AND (SewerPay <> Yes))
AND: (WatAmt = RESPONSE) AND (WatTime = RESPONSE)

WatWkly

QWaterSew

Standardised weekly amount.

0.01..9997.00

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((WaterPay = Yes) AND (SewerPay <> Yes))
AND: Edit = No
(WatWkly <= 11) AND INVOLVING(WatTime,WatAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((SewerPay = Yes) AND (WaterPay <> Yes))

SewTime

QWaterSew

How many times a year do you pay sewerage rates?

ENTER TIMES A YEAR

1..52

ASK IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((SewerPay = Yes) AND (WaterPay <> Yes))

SewAmt

QWaterSew

How much did you actually pay last time?

0.01..997.00

RECORD IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((SewerPay = Yes) AND (WaterPay <> Yes))
AND: (SewAmt = RESPONSE) AND (SewTime = RESPONSE)

SewWkly

QWaterSew

Standardised weekly amount.

0.01..997.00

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: (SewSep = Separate) OR ((SewerPay = Yes) AND (WaterPay <> Yes))
AND: Edit = No
(SewWkly <= 7) AND INVOLVING(SewTime,SewAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: SewSep = Combined

WSewTime

QWaterSew

How many times a year do you pay?

ENTER TIMES A YEAR

1..52

ASK IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: SewSep = Combined

WSewAmt

QWaterSew

How much did you actually pay last time?

HELP <F9>

0.01..9997.00

RECORD IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: SewSep = Combined
AND: (WSewAmt = RESPONSE) AND (WSewTime = RESPONSE)

WSewWkly

QWaterSew

Standardised weekly amount.

0.01..9997.00

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
AND: SewSep = Combined
AND: Edit = No
(WSewWkly < 10) AND INVOLVING(WSewTime,WSewAmt)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY AND (Scotland <> Yes)
AND: (AskWater = Yes) OR (AskSewer = Yes)
RESERVECHECK

RESERVECHECK

FRS36.QLodger.BordLodg[]

```
RECORD IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
```

BenUnit

QLodger

Benefit Unit of respondent.

0..7

```
RECORD IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
```

PersId

QLodger

Person number of respondent.

0..14

```
ASK IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
AND: PRelation = Distant
```

ConvBL

QLodger

(Can I just check), is ^LName ...READ OUT (RUNNING PROMPT)...

- (1) ...a BOARDER: that is, someone who pays you a RENT for board AND lodging
- (2) ...a LODGER: that is, someone who pays you a RENT for lodging, but not food
- (3) ...or neither of these?

```
ASK IF: QCountTax.CTBand <> EMPTY
      AND: QAccomdat.HHStat = Conv
      AND: ECount > 0
      AND: In loop FOR count := 1 TO 5
      AND: ELodger[count] > 0
      AND: PRelation = Distant
      AND: ConvBL IN [Board .. Lodg]
```

CvPay

QLodger

How much rent did ^LName^pay last time it was due, after deducting any Housing Benefit?

0.00..997.00

```
ASK IF: QCountTax.CTBand <> EMPTY
      AND: QAccomdat.HHStat = Conv
      AND: ECount > 0
      AND: In loop FOR count := 1 TO 5
      AND: ELodger[count] > 0
      AND: PRelation = Distant
      AND: ConvBL IN [Board .. Lodg]
      AND: CvPay > 0
```

CvPd

QLodger

How long does that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

RECORD IF: QCountTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
AND: PRelation = Distant
AND: ConvBL IN [Board .. Lodg]
AND: CvPay > 0
AND: CvPd IN [OneWeek .. Year]
AND: LWeekly > 0

```

CvWkly

QLodger

Standardised weekly amount.

0.00..997.00

```

ASK IF: QCountTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
AND: PRelation = Distant
AND: ConvBL IN [Board .. Lodg]
AND: (ConvBL = Lodg) AND (CvPay > 0)

```

CvHt

QLodger

Is HEATING included in that, or is it paid for separately?

- (1) Included
 - (2) Paid for separately
-

```

WARN IF: QCountTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
CvPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

FRS36.QLodger

```
WARN IF: QCountax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
AND: ECount > 0
AND: In loop FOR count := 1 TO 5
AND: ELodger[count] > 0
AND: Edit = No
AND: BordLodg[count].CvWkly = RESPONSE
(BordLodg[count].CvWkly < 119) AND
INVOLVING(BordLodg[count].CvPd,BordLodg[count].CvPay)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS36 (continued)
FAMILY RESOURCES SURVEY 1999/2000

WARN IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: QAccomdat.HHStat = Conv
RESERVECHECK

RESERVECHECK

FRS36.QSharer.Sharer[]

```
RECORD IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
```

BenUnit

QSharer

BU number of person

0..7

```
RECORD IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
```

PersId

QSharer

Person identifier.

0..14

```
ASK IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
AND: BenUnit > 1
```

SRentAmt

QSharer

How much rent did ^LName pay last time it was due, after deducting any Housing Benefit?

0.00..997.00

```

ASK IF: QCountTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
AND: BenUnit > 1
AND: SRentAmt > 0

```

SRentPd

QSharer

How long does that cover?

- (1) One week
- (2) Two weeks
- (3) Three weeks
- (4) Four weeks
- (5) Calendar month
- (7) Two Calendar months
- (8) Eight times a year
- (9) Nine times a year
- (10) Ten times a year
- (13) Three months/13 weeks
- (26) Six months/26 weeks
- (52) One Year/12 months/52 weeks
- (90) Less than one week
- (95) One off/lump sum
- (97) None of these (EXPLAIN IN A NOTE)

```

RECORD IF: QCountTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
AND: BenUnit > 1
AND: SRentAmt > 0
AND: SRentPd IN [OneWeek .. Year]
AND: LWeekly >= 0

```

SRntWkly

QSharer

Standardised weekly amount.

0.00..997.00

```

WARN IF: QCountTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
SRentPd <> Note

```

EDITOR: Code 97 must be re-coded into existing list.
If you temporarily suppress this check you must come back to resolve it.

FRS36.QSharer

```
WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
AND: In loop FOR count := 1 TO 8
AND: ESharer[count] > 0
AND: Edit = No
AND: Sharer[count].SRntWkly = RESPONSE
(Sharer[count].SRntWkly < 103) AND
INVOLVING(Sharer[count].SRentPd,Sharer[count].SRentAmt)
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
RESERVECHECK

RESERVECHECK

WARN IF: QCounTax.CTBand <> EMPTY
AND: (QAccomdat.HHStat = Shared) AND (NewBU > 1)
RESERVECHECK

RESERVECHECK

FRS36.QProperty

Questions about other property

ASK IF: *QAccomdat.SubLet = Yes*

SubRent

QProperty

You mentioned earlier that you let, or sub-let, part of this accommodation to someone outside your household.

How much rent have you received from this in the last 12 months, ie. since ^DLYear : that's BEFORE deducting any income tax that might be due on it?

0.00..99999.97

RECORD IF: *QAccomdat.SubLet = Yes*

AND: *SubRent = RESPONSE*

SubWkly

QProperty

Standardised weekly amount

0.00..99999.97

WARN IF: *QAccomdat.SubLet = Yes*

AND: *Edit = No*

(SubWkly < 171) AND INVOLVING(SubRent)

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

ASK IF: *QAccomdat.SubLet = Yes*

SubAllow

QProperty

And is that BEFORE or AFTER deducting allowable expenses?

- (1) Before
- (2) After

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

ASK ALWAYS :

Premium

SHOW CARD I

Do ^you have any insurance policies which cover you for any of the things shown on this card?

PLEASE INCLUDE ANY INSURANCE PROVIDED BY AN EMPLOYER OR A PENSION SCHEME.

IF ANY POLICY WAS DEALT WITH EARLIER (AT MORTGAGE SECTION), DO NOT REPEAT HERE.

(1) Yes

(2) No

FRS36.QPolicies.Policy[]

RECORD IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

InsSeq

QPolicies

Sequence number

1..6

ASK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

NumPols

QPolicies

SHOW CARD I

Thinking about the ^next policy, which of these things does it cover? Any others?
CODE ALL THAT APPLY.

SET [9] OF

- (1) Personal accident insurance
- (2) Private medical
- (3) Permanent health insurance
- (4) Critical illness cover
- (5) Friendly society sickness benefit
- (6) To provide an income while in hospital
- (7) Nursing home/long-term care
- (8) Any other sickness insurance
- (9) Unemployment/Redundancy

ASK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

PolIns

QPolicies

Who is insured under this policy? Anyone else?

CODE ALL THAT APPLY.

SET [14] OF

(1) ^DMName[1]

(2) ^DMName[2]

(3) ^DMName[3]

(4) ^DMName[4]

(5) ^DMName[5]

(6) ^DMName[6]

(7) ^DMName[7]

(8) ^DMName[8]

(9) ^DMName[9]

(10) ^DMName[10]

(11) ^DMName[11]

(12) ^DMName[12]

(13) ^DMName[13]

(14) ^DMName[14]

CHECK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

AND: In loop FOR i := 1 TO 14

AND: i IN PolIns

i <= HHSize

Code ^i is not valid for this question.

ASK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

PolPay

QPolicies

Who pays the premiums?

(1) ^The person^s insured

(2) Someone else

(3) Both of the above

ASK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

AND: (PolPay = Selfins) OR (PolPay = Both)

PolAmt

QPolicies

How much was the last premium on this policy?

HELP <F9>

0.00..9997.00

ASK IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

AND: (PolPay = Selfins) OR (PolPay = Both)

AND: PolAmt > 0

PolPd

QPolicies

How long did that cover?

- (1) One week
 - (2) Two weeks
 - (3) Three weeks
 - (4) Four weeks
 - (5) Calendar month
 - (7) Two Calendar months
 - (8) Eight times a year
 - (9) Nine times a year
 - (10) Ten times a year
 - (13) Three months/13 weeks
 - (26) Six months/26 weeks
 - (52) One Year/12 months/52 weeks
 - (90) Less than one week
 - (95) One off/lump sum
 - (97) None of these (EXPLAIN IN A NOTE)
-

WARN IF: Premium = Yes

AND: In loop FOR index := 1 TO 6

AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)

AND: (PolPay = Selfins) OR (PolPay = Both)

AND: PolAmt > 0

PolPd <> Note

EDITOR: Code 97 must be re-coded into existing list.

If you temporarily suppress this check you must come back to resolve it.

ASK IF: Premium = Yes
AND: In loop FOR index := 1 TO 6
AND: (index = 1) OR (Policy[index - 1].PolMore = Yes)
AND: InsSeq < 6

PolMore

QPolicies

SHOW CARD I

Do ^you have any more policies for any of the things shown on this card?

- (1) Yes
- (2) No

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: Premium = Yes
RESERVECHECK

RESERVECHECK

WARN IF: Premium = Yes
RESERVECHECK

RESERVECHECK

WARN IF: Premium = Yes
RESERVECHECK

RESERVECHECK

WARN IF: Premium = Yes
RESERVECHECK

RESERVECHECK

WARN IF: Premium = Yes
RESERVECHECK

RESERVECHECK

FRS36.QModCons

Consumer goods/Modern conveniences

ASK ALWAYS:

ConTV

QModCons

Does your household have any of the following items?

...a ^colour TV set?

INCLUDE ITEMS STORED BUT IN WORKING ORDER, AND ITEMS UNDER REPAIR.

- (1) 1 only
 - (2) more than one
 - (3) none
-

ASK ALWAYS:

ConTV

QModCons

Does your household have any of the following items?

...a ^colour TV set?

INCLUDE ITEMS STORED BUT IN WORKING ORDER, AND ITEMS UNDER REPAIR.

- (1) 1 only
 - (2) more than one
 - (3) none
-

ASK ALWAYS:

CentHeat

QModCons

Do you have central heating in this accommodation ... this may include storage heaters?

- (1) Yes
- (2) No

ASK IF: CentHeat = Yes

CentFuel

QModCons

What fuel does it use?
(CODE MAIN FUEL)

- (1) Electricity
- (2) Mains gas
- (3) Solid fuel
- (4) Oil
- (5) Bottled gas
- (6) or some other fuel?

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

WARN ALWAYS :

RESERVECHECK

RESERVECHECK

FRS36.QTVehic

ASK IF: QModCons.CentHeat <> EMPTY

UseVcl

QTVehic

SHOW CARD J

Do (any of) you at present own or have continuous use of any motor vehicles?

HELP <F9>

- (1) Yes
- (2) No

FRS36.QTVehic.QVehic[]

```
RECORD IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
```

BenUnit

QTVehic

^Ordinal[LTVehic1] VEHICLE
Benefit Unit of person.

1..7

```
RECORD IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
```

PersId

QTVehic

^Ordinal[LTVehic1] VEHICLE
Person Identifier.

0..14

```
RECORD IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
```

VehSeq

QTVehic

^Ordinal[LTVehic1] VEHICLE
Vehicle sequence number.

1..8

```
ASK IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
```

TypeVcl

QTVehic

^Ordinal[LTVehic1] VEHICLE

I would now like to ask about the ^POrder vehicle. Is it...

CAR INCLUDES MINIBUSES, MOTOR CARAVANS, 'PEOPLE CARRIERS' AND 4-WHEEL
DRIVE PASSENGER VEHICLES.

LIGHT VAN INCLUDES PICKUPS AND THOSE 4-WHEEL DRIVE VEHICLES, LAND ROVERS
AND JEEPS THAT DO NOT HAVE SIDE WINDOWS BEHIND THE DRIVER. HELP <F9>

- (1) a car,
- (2) a light van,
- (3) a motor cycle,
- (4) or some other motor vehicle?

```
ASK IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
AND: (TypeVcl = Car) OR (TypeVcl = LightVan)
```

PrivVcl

QTVehic

^Ordinal[LTVehic1] VEHICLE

Is the car/van... HELP <F9>

- (1) privately owned,
- (2) or is it a company car?

```
ASK IF: QModCons.CentHeat <> EMPTY
AND: UseVcl = Yes
AND: In loop FOR LTVehic1 := 1 TO 8
AND: (LTVehic1 = 1) OR ((LTVehic1 > 1) AND (QVehic[LTVehic1 -
1].AnyMore = Yes))
AND: VehSeq < 8
```

AnyMore

QTVehic

^Ordinal[LTVehic1] VEHICLE

Do (any of) you at present own or have continuous use of any more motor vehicles?

INCLUDE COMPANY CARS - UNLESS NO PRIVATE USE ALLOWED.

- (1) Yes
- (2) No

FRS36.QTVehic (continued)

RECORD IF: QModCons.CentHeat <> EMPTY

DVNumVeh

QTVehic
Number of vehicles.
0..8

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

WARN IF: *QModCons.CentHeat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QModCons.CentHeat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QModCons.CentHeat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QModCons.CentHeat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

WARN IF: *QModCons.CentHeat* <> *EMPTY*
RESERVECHECK

RESERVECHECK

FRS36.QWelfare

Questions about free meals etc

```
ASK IF: QTVehic.UseVcl <> EMPTY
      AND: ((Elig[1] + Elig[2]) + Elig[3]) > 0
```

FreeItem

QWelfare

QUESTIONS ABOUT FREE SCHOOL MEALS AND WELFARE MILK.

In the last 7 days, have ^you^incl_child had...

^READ_OUT

SET [3] OF

- (1) ^WelfMilk
- (2) ^SchMilk
- (3) ^SchMeal
- (4) None of these

```
CHECK IF: QTVehic.UseVcl <> EMPTY
      AND: ((Elig[1] + Elig[2]) + Elig[3]) > 0
      FreeItem.CARDINAL = 1
```

'None of these' is an exclusive code for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
      AND: ((Elig[1] + Elig[2]) + Elig[3]) > 0
      Elig[1] > 0
```

Code 1 is not valid for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
      AND: ((Elig[1] + Elig[2]) + Elig[3]) > 0
      Elig[2] > 0
```

Code 2 is not valid for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
      AND: ((Elig[1] + Elig[2]) + Elig[3]) > 0
      Elig[3] > 0
```

Code 3 is not valid for this question.

FRS36.QWelfare.WMkQ[]

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
```

Person

QWelfare

Person identifier.

0..14

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
```

BenUnit

QWelfare

BU number of recipient.

0..7

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
AND: PHHSize = 1
```

WMkPer

QWelfare

Who received the free welfare milk?

INTERVIEWER TYPE IN PERSON NUMBER

.
^PersList[1]

0..14

```
ASK IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
AND: NOT (PHHSize = 1)
```

WMkPer

QWelfare

Who received the free welfare milk?

INTERVIEWER TYPE IN PERSON NUMBER

.
^PersList[1]

0..14

```
ASK IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
AND: WMkPer = RESPONSE
```

WMkIt

QWelfare

Thinking just of the PAST SEVEN DAYS ending yesterday - how many pints did ^NameOf receive?

0..97

```
WARN IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
AND: WMkPer = RESPONSE
AND: Edit = No
WMkIt <= 7
```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QTVehic.UseVcl <> EMPTY
      AND: WMilk IN FreeItem
      AND: In loop FOR Index1 := 1 TO 5
      AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
```

WMIntro

QWelfare

INTERVIEWER PROMPT: Has anyone else had any free welfare milk during the past seven days ending yesterday?

- (1) Yes
- (2) No

FRS36.QWelfare (continued)

Questions about free meals etc

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (WMkQ[Index1 - 1].WMIntro = Yes)
AND: WMkQ[Index1].WMkPer = RESPONSE
EligWk[[WMkQ[Index1].WMkPer] = 1
```

Code ^WMkQ[Index1].WmkPer is not valid for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: WMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: In loop FOR Index2 := 1 TO 5
WMkQ[Index2].WMkPer <> WMkQ[Index1].WMkPer
```

You have already entered this person number.

FRS36.QWelfare.SMkQ[]

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)
```

Person

QWelfare

Person identifier.

0..14

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)
```

BenUnit

QWelfare

BU number of recipient.

0..7

```
ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)
```

SMkPer

QWelfare

Who received the free school milk?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS
INTERVIEWER: TYPE IN PERSON NUMBER

.
^PersList[2]

0..14

```

ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)

```

SMkIt

QWelfare

Thinking just of the PAST SEVEN DAYS ending yesterday - how many cartons or bottles did ^DMName[SmkPer] receive?

0..97

```

WARN IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)
AND: Edit = No
SMkIt <= 6

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)

```

SMIntro

QWelfare

INTERVIEWER PROMPT: Has any other child had any free school milk during the past seven days ending yesterday?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS.

- (1) Yes
- (2) No

FRS36.QWelfare (continued)

Questions about free meals etc

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMkQ[Index1 - 1].SMIntro = Yes)
AND: SMkQ[Index1].SMkPer = RESPONSE
EligSk[[SMkQ[Index1].SMkPer] = 1
```

Code ^SMkQ[Index1].SmkPer is not valid for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: SMilk IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: In loop FOR Index2 := 1 TO 5
SMkQ[Index2].SMkPer <> SMkQ[Index1].SMkPer
```

You have already entered this person number.

FRS36.QWelfare.SMIQ[]

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMIQ[Index1 - 1].MLIntro = Yes)
```

BenUnit

QWelfare

BU number of recipient.

0..7

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMIQ[Index1 - 1].MLIntro = Yes)
```

Person

QWelfare

Person identifier.

0..14

```
RECORD IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMIQ[Index1 - 1].MLIntro = Yes)
AND: PHHSize = 1
```

MLPer

QWelfare

Who received the free school meals?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS. CAN INCLUDE 16-18 YEAR OLDS.
INTERVIEWER TYPE IN PERSON NUMBER.

^PersList[3]

0..14

```

ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
AND: NOT (PHHSize = 1)

```

MLPer

QWelfare

Who received the free school meals?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS. CAN INCLUDE 16-18 YEAR OLDS.
INTERVIEWER TYPE IN PERSON NUMBER.

^PersList[3]

0..14

```

ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
AND: MLPer = RESPONSE

```

SMlIt

QWelfare

Thinking just of the PAST SEVEN DAYS ending yesterday, how many free school meals ^have_you had?

0..97

```

WARN IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
AND: MLPer = RESPONSE
AND: Edit = No
SMlIt <= 21

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```
ASK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
```

MLIntro

QWelfare

INTERVIEWER PROMPT: Has any other child had any free school meals during the past seven days ending yesterday?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS. CAN INCLUDE 16-18 YEAR OLDS.

- (1) Yes
- (2) No

FRS36.QWelfare (continued)

Questions about free meals etc

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
AND: SMlQ[Index1].MLPer = RESPONSE
EligSm[[SMlQ[Index1].MLPer] = 1
```

Code ^SMlQ[Index1].MLPer is not valid for this question.

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: (Index1 = 1) OR (SMlQ[Index1 - 1].MLIntro = Yes)
RESERVECHECK
```

RESERVECHECK

```
CHECK IF: QTVehic.UseVcl <> EMPTY
AND: SMeal IN FreeItem
AND: In loop FOR Index1 := 1 TO 5
AND: In loop FOR Index2 := 1 TO 5
SMlQ[Index2].MLPer <> SMlQ[Index1].MLPer
```

You have already entered this person number.

FRS36 (continued)

FAMILY RESOURCES SURVEY 1999/2000

```
WARN IF: QTVehic.UseVcl <> EMPTY  
AND: In loop FOR Loop1 := 1 TO 5  
AND: PRec[QWelfare.SMlQ[Loop1].MLPer].TypeEd IN [Nursery, Sec, Nonadv]  
(IN(DMIntvar,[0])) AND INVOLVING(QWelfare.SMlQ[Loop1].SMlit)
```

That's ^DMIntVar meals - for this type of school the weekly maximum would normally be 5 (ie. one meal per day) - please check.

FRS36.QChCare.Child[]

RECORD IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]

BenUnit

QChCare

BU number of person

0..7

RECORD IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]

Person

QChCare

Person identifier.

0..14

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: AskWork[BenUnit] = EMPTY

Wrk

QChCare

Do ^you have any paid work at present?

(THE QUESTION SHOULD BE DIRECTED AT ^PNames)

- (1) Yes
- (2) No

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)

Disp

QChCare

The next questions are about childcare facilities for ^ChName.

(THE QUESTIONS SHOULD BE DIRECTED AT ^PNames WHEREVER POSSIBLE)

(1) Press <Enter> to continue.

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)

Care

QChCare

Does anyone else normally have to look after ^ChName, because ^you are working?

EXCLUDE ONE-OFF/EMERGENCY OCCASIONS

- (1) Yes
- (2) No

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes

ChLook

QChCare

Who looks after ^ChName?

PROBE: Anyone else?

CODE ALL THAT APPLY.

INTERVIEWER: CLOSE RELATIVE = Respondent's PARTNER, PARENT (inc. STEP-), SON or DAUGHTER (inc. STEP-), BROTHER or SISTER, or SPOUSE of any of these.

SET [7] OF

- (1) Close relative
- (2) Other relative
- (3) Friend/Neighbour
- (4) Childminder
- (5) Nursery/playgroup
- (6) Creche
- (7) Other

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: ChMind IN ChLook

Registrd

QChCare

Can I just check, is the ^childminder registered, or not?

- (1) Registered
- (2) Not registered

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Nursery IN ChLook

```

Registrd

QChCare

Can I just check, is the ^childminder registered, or not?

- (1) Registered
 - (2) Not registered
-

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Creche IN ChLook

```

Registrd

QChCare

Can I just check, is the ^childminder registered, or not?

- (1) Registered
 - (2) Not registered
-

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: (((Registrd[1] = Regist) OR (Registrd[2] = Regist)) OR
(Registrd[3] = Regist)) AND (ChAge < 13)) AND (((QRenting.HBenAmt >
0) OR (QCounTax.CTRebAmt > 0)) OR (QRenting.HBenefit = Yes)) OR
(QCounTax.CTReb = Yes))

```

BenCCDis

QChCare

You said earlier that you get (Housing Benefit/Council Tax Benefit). Does the benefit take account of the cost of the ^ChText?

- (1) Yes
 - (2) No
-

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes

```

ChHr1

QChCare

About how many hours a week child-care do you need for ^ChName ...READ OUT

i) ...in term time?

IF NO DISTINCTION BETWEEN TERM TIME AND HOLIDAYS (eg. FOR PRE-SCHOOL CHILDREN) ENTER SAME FIGURE AT BOTH QUESTIONS.

0..60

```

WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Edit = No
ChHr1 < 55

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes

```

ChHr2

QChCare

About how many hours a week child-care do you need for ^ChName ...READ OUT

ii) ...in the school holidays?

IF NO DISTINCTION BETWEEN TERM TIME AND HOLIDAYS (eg. FOR PRE-SCHOOL CHILDREN) ENTER SAME FIGURE AT BOTH QUESTIONS.

0..60

```

WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Edit = No
ChHr2 < 69

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes

```

Cost

QChCare

Does your child-care for ^ChName cost you anything?

INTERVIEWER: DO NOT INCLUDE CERTIFICATE OF ELIGIBILITY.

- (1) Yes
 - (2) No
-

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Cost = Yes
AND: ChHr1 > 0

```

ChAmt1

QChCare

How much does it usually cost you per week for ^ChName ...READ OUT:

i) ...in term time?

IF UNABLE TO ATTRIBUTE COSTS PER CHILD, THEN ENTER AN ESTIMATE BY DIVIDING TOTAL CHILDCARE COSTS BY NUMBER OF CHILDREN.

IF NO DIFFERENCE BETWEEN TERM TIME AND HOLIDAYS, ENTER SAME FIGURE AT BOTH QUESTIONS.

0.00..400.00

```

WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Cost = Yes
AND: ChHr1 > 0
AND: Edit = No
ChAmt1 < 125

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Cost = Yes
AND: ChHr2 > 0

```

ChAmt2

QChCare

How much does it usually cost you per week for ^ChName ...READ OUT:

ii) ...in the school holidays?

IF UNABLE TO ATTRIBUTE COSTS PER CHILD, THEN ENTER AN ESTIMATE BY DIVIDING TOTAL CHILDCARE COSTS BY NUMBER OF CHILDREN.

IF NO DIFFERENCE BETWEEN TERM TIME AND HOLIDAYS, ENTER SAME FIGURE AT BOTH QUESTIONS.

0.00..400.00

```

WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSIZE
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
AND: Cost = Yes
AND: ChHr2 > 0
AND: Edit = No
ChAmt2 < 135

```

Warning: The answer is much higher than the figures usually given at this question. Please check that your figure is correct. If so, suppress warning and continue.

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes

```

ChPay

QChCare

Do you make any ^payment in kind, or other form of compensation?

SET [3] OF

- (1) Payment in kind
- (2) Exchange basis
- (3) 'Certificate of eligibility' for a nursery place
- (4) Other
- (5) No (other) cost or payment of any kind

```

CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: (Wrk = Yes) OR (AskWork[BenUnit] = Yes)
AND: Care = Yes
ChPay.CARDINAL = 1

```

Code 4 is exclusive for this question.

FRS36.QChCare

```
WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: AllCh > 0
AND: In loop FOR Index2 := 1 TO HHSize
AND: DMAge[Index2] IN [0 .. 15]
AND: Edit = No
(Child[Index2].Registrd[1] = Regist) OR (Child[Index2].Registrd[2] =
Regist)
```

Please check this answer with respondent: earlier they said they got the 'Child Care Disregard' for the benefit(s) shown below, and this is usually only possible if the childminder/nursery IS REGISTERED.

FRS36 (continued)
FAMILY RESOURCES SURVEY 1999/2000

WARN IF: *QAccomdat.WelfMilk* = *RESPONSE*
AND: *AllCh* > 0
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.WelfMilk* = *RESPONSE*
AND: *AllCh* > 0
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.WelfMilk* = *RESPONSE*
AND: *AllCh* > 0
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.WelfMilk* = *RESPONSE*
AND: *AllCh* > 0
RESERVECHECK

RESERVECHECK

WARN IF: *QAccomdat.WelfMilk* = *RESPONSE*
AND: *AllCh* > 0
RESERVECHECK

RESERVECHECK

FRS36.QCare

Questions about carers/cared for

ASK IF: *QAccomdat.WelfMilk* = *RESPONSE*

NeedHelp

QCare

In some households, there are people who receive help or looking after, for example because they are sick, disabled or elderly.

SHOW CARD K

Is there anyone living in this household who receives any of these kinds of help or looking after? This could be help from outside, or from anyone who lives here.

INTERVIEWER: INCLUDE HELP FROM WIFE/HUSBAND/PARTNER/OTHER FAMILY MEMBER ETC...

- (1) Yes
 - (2) No
-

ASK IF: *QAccomdat.WelfMilk* = *RESPONSE*

GiveHelp

QCare

SHOW CARD K

And how about people not living with you: do you/does anyone in the household provide any regular service or help for any sick, disabled or elderly relative, friend, neighbour, or anyone else not living with you?

(EXCLUDE HELP GIVEN AS PART OF A PERSON'S PAID JOB, EG. IF RESPONDENT WORKS FOR SOCIAL SERVICES)

- (1) Yes
- (2) No

FRS36.QCare.QRecHelp

ASK IF: *QAccomdat.WelfMilk = RESPONSE*
AND: *(NeedHelp = Yes) OR (GiveHelp = Yes)*

QNeedPer

QCare

Who is receiving help or being looked after? Anyone else?
CODE ALL THAT APPLY.
Help <F9>

SET [5] OF

- (1) ^DMName[1]
- (2) ^DMName[2]
- (3) ^DMName[3]
- (4) ^DMName[4]
- (5) ^DMName[5]
- (6) ^DMName[6]
- (7) ^DMName[7]
- (8) ^DMName[8]
- (9) ^DMName[9]
- (10) ^DMName[10]
- (11) ^DMName[11]
- (12) ^DMName[12]
- (13) ^DMName[13]
- (14) ^DMName[14]
- (15) Parent outside household
- (16) Other Parent outside household
- (17) Child outside household
- (18) Spouse outside household
- (19) Other relative
- (20) Friend/neighbour
- (21) Client of voluntary organisation
- (22) Other non-household

ASK IF: *QAccomdat.WelfMilk = RESPONSE*
AND: *(NeedHelp = Yes) OR (GiveHelp = Yes)*
AND: *Other IN QNeedPer*

NeedPerO

QCare

Who is the other person outside the household receiving help or being looked after?
STRING[40]

FRS36.QCare.QRecHelp.Recip[]

RECORD IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL

NeedPer

QCare

Who is receiving help/being looked after.

0..22

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL

Freq

QCare

How frequently does ^LNeedName receive such help?

- (1) Continuously
- (2) Several times a day
- (3) Once or twice a day
- (4) Several times a week
- (5) Once a week
- (6) Less frequently

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont, SevDay]

DayNight

QCare

And does ^LNeedName receive help during the daytime; or at night; or both in the day and at night?

- (1) Daytime only
- (2) At night only
- (3) Both day and night

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont .. OWeek]

```

WhoLook

QCare

Who looks after, or provides help for ^LNeedName? Anyone else?

CODE ALL THAT APPLY.

SET [5] OF

- (1) ^DMName[1]
- (2) ^DMName[2]
- (3) ^DMName[3]
- (4) ^DMName[4]
- (5) ^DMName[5]
- (6) ^DMName[6]
- (7) ^DMName[7]
- (8) ^DMName[8]
- (9) ^DMName[9]
- (10) ^DMName[10]
- (11) ^DMName[11]
- (12) ^DMName[12]
- (13) ^DMName[13]
- (14) ^DMName[14]
- (15) ^Relatives
- (16) ^Friend
- (17) ^LAHelp
- (18) ^Domestic
- (19) ^Nurse
- (20) ^Helper

```

CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont .. OWeek]
NOT ( IN ( LNeedPer , WhoLook ) )

```

You've included ^LNeedName as looking after him-/herself. Please remove him/her from the answer at WhoLook.

```

CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont .. OWeek]
AND: In loop FOR Count := 1 TO 14
AND: Count IN WhoLook
DMAge[ [Count] ] > 0

```

Code ^Count is not valid for this question.

```

ASK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont .. OWeek]
AND: In loop FOR Count := 1 TO 5
AND: Count <= WhoLook.CARDINAL

```

Hour

QCare

About how many hours a week, on average, does ^HelpArr spend actually providing help for or looking after ^LNeedName?

- (1) 0-4 hours per week
- (2) 5-9 hours per week
- (3) 10-19 hours per week
- (4) 20-34 hours per week
- (5) 35-49 hours per week
- (6) 50-99 hours per week
- (7) 100 or more hours per week
- (8) Varies - under 20 hours per week
- (9) Varies - 20-34 hours per week
- (10) Varies - 35 hours a week or more

```

WARN IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Idx := 1 TO 5
AND: Idx <= QNeedPer.CARDINAL
AND: Freq IN [Cont .. OWeek]
AND: In loop FOR Count := 1 TO 5
AND: Count <= WhoLook.CARDINAL
AND: Edit = No
Hour[Count] <> over100

```

Are you sure that the child(ren) are looking after ^LNeedName for 100 hours a week or more?
If so, suppress warning.

FRS36.QCare (continued)

Questions about carers/cared for

```
CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Index1 := 1 TO 14
DMAge[[Index1] > 0
```

Code ^Index1 is not valid for this question.

```
CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
((((((((((IN(Per1,QRecHelp.QNeedPer)) OR
(IN(Per2,QRecHelp.QNeedPer))) OR (IN(Per3,QRecHelp.QNeedPer))) OR
(IN(Per4,QRecHelp.QNeedPer))) OR (IN(Per5,QRecHelp.QNeedPer))) OR
(IN(Per6,QRecHelp.QNeedPer))) OR (IN(Per7,QRecHelp.QNeedPer))) OR
(IN(Per8,QRec
```

Please include the household member who receives regular help, or change 'NeedHelp' to 'No'.

```
CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Index1 := 1 TO HHSIZE
NeedHelp = Yes
```

You have coded a household member as receiving regular help, so please change 'NeedHelp' to 'Yes', or remove the household member from 'QNeedPer'.

```
CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
(((((((IN(Parent,QRecHelp.QNeedPer)) OR
(IN(Parent2,QRecHelp.QNeedPer))) OR (IN(Child,QRecHelp.QNeedPer))) OR
(IN(Spouse,QRecHelp.QNeedPer))) OR (IN(Rel,QRecHelp.QNeedPer))) OR
(IN(Friend,QRecHelp.QNeedPer))) OR (IN(Client,QRecHelp.QNeedPer))) OR
(IN(Othe
```

Please include the non-household member receiving help from someone in the household, or change 'GiveHelp' to 'No'.

```
CHECK IF: QAccomdat.WelfMilk = RESPONSE
AND: (NeedHelp = Yes) OR (GiveHelp = Yes)
AND: In loop FOR Index1 := 15 TO 22
GiveHelp = Yes
```

You have coded a non-household member as receiving help, so please change 'GiveHelp' to 'Yes', or remove the non-household member from 'QNeedPer'.

FRS36 (continued)**FAMILY RESOURCES SURVEY 1999/2000**

CHECK IF: *QAccomdat.WelfMilk = RESPONSE*
RESERVECHECK

RESERVECHECK

CHECK IF: *QAccomdat.WelfMilk = RESPONSE*
RESERVECHECK

RESERVECHECK

CHECK IF: *QAccomdat.WelfMilk = RESPONSE*
RESERVECHECK

RESERVECHECK

CHECK IF: *QAccomdat.WelfMilk = RESPONSE*
RESERVECHECK

RESERVECHECK

CHECK IF: *QAccomdat.WelfMilk = RESPONSE*
RESERVECHECK

RESERVECHECK

ASK IF: *QCare.GiveHelp <> EMPTY*

EndDisp

INTERVIEWER: - END OF 'HOUSEHOLD' SCHEDULE.
 NOW ADMINISTER 'BENEFIT UNIT' SCHEDULE(S).
 B.U. MEMBERS ^NameInBU[1]^NameInBU[2]^NameInBU[3]
 ^NameInBU[4]^NameInBU[5]^NameInBU[6] ^NameInBU[7]
 TOTAL NUMBER OF BENEFIT UNITS = ^NewBU
 PRESS <Ctrl + Enter> TO SELECT BENEFIT UNIT OR TO FILL IN ADMIN DETAILS.
 ALTERNATIVELY, PRESS <1> AND <Enter> TO START THE FIRST BENEFIT UNIT.

(1) Continue

RECORD IF: *QCare.GiveHelp <> EMPTY*

HHTime

Time taken from interview start to end of household grid

TIME

CHECK IF: *QCare.GiveHelp <> EMPTY*
RESERVECHECK

RESERVECHECK

CHECK IF: *QCare.GiveHelp <> EMPTY*
RESERVECHECK

RESERVECHECK

CHECK IF: *QCare.GiveHelp <> EMPTY*
RESERVECHECK

RESERVECHECK

CHECK IF: *QCare.GiveHelp <> EMPTY*
RESERVECHECK

RESERVECHECK

CHECK IF: *QCare.GiveHelp <> EMPTY*
RESERVECHECK

RESERVECHECK