14.02.2000 GC   FRS V35 ACCOUNTS TABLE

ACCOUNT	DEFINITION	ADCH	ACCINT	ACCTAX	NSAMT
1	CURRENT ACCOUNT	ADCH	ACCINT	ACCTAX	
2	NSB ORDINARY ACCOUNT	ADCH	ACCINT	ACCTAX	
3	NSB INVESTMENT ACCOUNT	ADCH	ACCINT	ACCTAX	
4	TESSA	ADCH	ACCINT		
5	SAVINGS, INVESTMENTS ETC	ADCH	ACCINT	ACCTAX	
6	GOVERMENT GILT EDGED STOCK	ADCH	ACCINT	ACCTAX	
7	UNIT/INVESTMENT TRUSTS	ADCH	ACCINT		
8	STOCKS, SHARES, BONDS ETC	ADCH	ACCINT		
9	PEP	ADCH	ACCINT		
10	NATIONAL SAVINGS CAPITAL BONDS	ADCH			NSAMT
11	INDEX LINKED NATIONAL SAVINGS CERTS	ADCH			NSAMT
12	FIXED INTEREST NATIONAL SAVINGS CERTS	ADCH			NSAMT
13	PENSIONER'S GUARANTEED INCOME BONDS	ADCH			NSAMT
14	SAYE	ADCH			NSAMT
15	PREMIUM BONDS	ADCH			NSAMT
16	NATIONAL SAVINGS INCOME BONDS	ADCH			NSAMT
17	NATIONAL SAVINGS DEPOSIT BONDS	ADCH			NSAMT
18	FIRST OPTION BONDS	ADCH			NSAMT
19	YEARLY PLAN	ADCH			NSAMT
20	CHILDREN'S BONUS BONDS	ADCH			NSAMT

SUBJECT	**ASSETS TABLE**	
ISSUED BY	**JULIAN SHAW**	
REVISION	**20/Oct/1994**	**Original Issued**
	03/Mar/1995	**Daniel McKeever**
	18/Oct/1996	**S Marriott (Version 32)**
	28/May/1998	**Mehdi Hussain (Version 33)**
	29/Jan/1999	**Ed Pickering (Version 34)**
	5/June/2000	**Angela White (Version 35)**
	20/Sept/2000	**Neil Butt (Version 36)**

1 SUMMARY

This note summarises the structure of the data relating to assets held in Version 36 of the FRS database. This note is intended to help users produce retrievals accessing the assets data.

2 QUESTIONNAIRE

In the questionnaire each person is asked to identify assets received from a series of lists. After each list the interviewer asks a series of detailed questions about each asset. Some assets refer only to adults and some only to children. A variable ADCH determines whether or not the asset is held by an adult, child, or by both.

3 ANALYSIS DATABASE

The details recorded about each type of asset have been organised into a standard tabular form. Each asset received occupies a row of the ASSETS table. The variables have been rationalised so that the same type of information about each asset is held in the same column or field, even if the original question was different.

Key Fields

Each row in the assets table is uniquely defined by the following key fields:-

SERNUM	Unique serial number for the household (symbolic).
BENUNIT	The benefit unit number within the household (symbolic, range 1..7).
PERSON	The person number within the household (symbolic, range 1..14).

ASSETYPE   A code (symbolic, range 1..20) identifying the type of asset::

1   Current account
2   National Savings Bank (PO) Ordinary Account
3   National Savings Bank (PO) Investment Account
4   TESSA
5   Any Other Bank/Building Society Account (savings, investments etc)
6   Gilts
7   Unit/Investment Trusts
8   Stocks and Shares
9   PEP
10   National Savings Capital Bonds
11   Index Linked National Savings Certificates
12   Fixed Interest National Savings Certificates
13   Pensioners Guaranteed Income Bonds
14   SAYE
15   Premium Bonds
16   National Savings Income Bonds
17   National Savings Deposit Bonds
18   First Option Bonds
19   Yearly Plan
20   Children's Bonus Bonds

SEQ   Number of holdings of particular asset type (symbolic, 1..10).
Note that different asset types have different numbers of holdings.

Data Fields

The following data fields exist for each row in the assets table. Each asset will not necessarily record information in all fields.

HOWMANY   How many of the asset type are held (integer, range 0..99997).

HOWMUCH   Interviewee's assessment of the total value of the type recorded in HOWMANY (integer, 0..999997).

HOWMUCHE   SCPR's assessment of the total value of type recorded in HOWMANY (integer, 0..999997).

ISSDATE   Issue date of asset type, where applicable (date value).

ISSVAL   Issue value of asset type, where applicable (integer, 0..999997).

KINDOF   Holds a Symbolic value in the range 2..9. Note that no differentiation is made between accounts yielding interest before OR after tax. The KINDOF codes are as follows:
  2   NSB / PO Ordinary Account
  3   NSB / PO Investment Account
  4   TESSA
  5   Savings, Investments etc
  6   Government Guilt Edged Stock
  7   Unit/Investment Trusts
  8   Stocks, Shares, Bonds etc
  9   PEP

SAYETYPE   A code (symbolic, 1 or 2) as follows:
  1   National Savings
  2   Bank/Building Society

PD   What time period is covered by the payment paid though the SAYE scheme. The codes are as follows:
  1   1 week
  2   2 weeks
  3   3 weeks
  4   4 weeks
  5   Calendar month
  6   3 months
  7   6 months
  8   Eight times a year
  9   Nine times a year
  10 Ten times a year
  13 3 months
  26 6 months
  52 One year
  90 Less than 1 week
  95 One off or Lump sum
  97 None of the above

14.02.2000 GC   FRS V35 ASSETS TABLE

ASSETTYPE	DEFINITION	ADCH	ACCNAME	HOWMANY	HOWMUCH	HOWMUCHE	ISSDATE	ISSVAL	AMOUNT	PD	INTRO	ANYMON
1	CURRENT ACCOUNT	ADCH	ACCNAME		MUCHLEFT							ANYMON
2	NSB ORDINARY ACCOUNT	ADCH	ACCNAME		MUCHACC						INTRO	
3	NSB INVESTMENT ACCOUNT	ADCH	ACCNAME		MUCHACC						INTRO	
4	TESSA	ADCH			MUCHACC						INTRO	
5	SAVINGS, INVESTMENTS ETC	ADCH	ACCNAME		MUCHACC						INTRO	
6	GOVERMENT GILT EDGED STOCK	ADCH		HOWMANY	HOWHOLD	SPARE					INTRO	
7	UNIT/INVESTMENT TRUSTS	ADCH		HOWMANY	HOWHOLD	SPARE					INTRO	
8	STOCKS, SHARES, BONDS ETC	ADCH		HOWMANY	HOWHOLD	SPARE					INTRO	
9	PEP	ADCH		HOWMANY	HOWHOLD						INTRO	
10	NATIONAL SAVINGS CAPITAL BONDS	ADCH			BONDVAL	SPARE	BONDDAT				INTRO	
11	INDEX LINKED NATIONAL SAVINGS CERTS	ADCH				SPARE	ISSDATE	ISSVAL			INTRO	
12	FIXED INTEREST NATIONAL SAVINGS CERTS	ADCH				SPARE	ISSDATE	ISSVAL			INTRO	
13	PENSIONER'S GUARANTEED INCOME BONDS	ADCH			PGIBVAL						INTRO	
14	SAYE	ADCH			AMTNOW	SPARE	SAYEDAT		AMOUNT	PD	I	
15	PREMIUM BONDS	ADCH			PREM							
16	NATIONAL SAVINGS INCOME BONDS	ADCH		NSIB	NSIBVAL						INTRO	
17	NATIONAL SAVINGS DEPOSIT BONDS	ADCH			BONDVAL	SPARE	BONDDAT				INTRO	
18	FIRST OPTION BONDS	ADCH			PREM							
19	YEARLY PLAN	ADCH			PREM							
20	CHILDREN'S BONUS BONDS	ADCH			BONDVAL	SPARE	BONDDAT				INTRO	

FRS V35 (1998/99) DATABASE TECHNICAL NOTE

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SUBJECT   BENEFITS Version 34

ISSUED BY   K. ANDERTON / A. FRYER

REVISION   S. Day   5/1/95
          S. Day   7/6/95
          S Marriott 18/10/96 (V32 update)
          M Hussain 28/5/98 (V33 update)
          M Hussain 27/1/99 (V34 Update)
          I Herring   28/08/02 (V35 Update)

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1   **SUMMARY**

This note summarises the structure of the data relating to benefits held in Version 34 of the FRS database. This note is intended to help users produce retrievals accessing the benefits data.

2   **QUESTIONNAIRE**

In the questionnaire each adult is asked to identify benefits received from a series of lists. After each list the interviewer asks a series of detailed questions about each benefit. This pattern is followed generally but there are a number of exceptions. For example only a woman is asked about maternity benefits and as there can only be one woman in a benefit unit there is only one 'slot' for the answers. Additionally some types of benefit are not included in the lists but are asked about separately (e.g. Housing Benefit)

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Author: I Herring   **Date: 28/08/02**   **Version 35.0(1998/99)**

3   **ANALYSIS DATABASE**

The details recorded about each type of benefit have been organised into a standard tabular form. Each benefit received, occupies a row of the <u>BENEFIT</u> table. The variables have been rationalised so that the same information about each benefit is held in the same column of field, even if the original question was different. Table 1 shows the relationship between the yes/no question asking about receipt of a certain benefit on the ADULT table and the corresponding benefit key value on the BENEFITS table.

Key Fields

Each row in the benefit table is uniquely defined by the following key fields:-

      SERNUM   Unique serial number for the household

      BENUNIT   The benefit unit number within the household

      PERSON   The person number within the household

      BENEFIT   The benefit key value is a code identifying the type of benefit received (e.g. 19 = Income Support)

Table 1 also lists the code allocated to each benefit type.

N.B. SCPR, the contractors responsible for carrying out the fieldwork, have a 'BenType Codeframe" within their programs, which uses codes to identify Benefit Types. Although this was originally the same as our Benefit Key Value, they have since diverged; Benefit Key Value should, therefore, be used in all instances.

Data Fields

The following data fields exist for each row in the benefit table. Each benefit will not record information in all fields. A more complete description of the routing for variables associated with each benefit is given in the spreadsheet BENV978.XLS

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Note that, except where otherwise stated, the Data Field has the same name as the question within the questionnaire (Rule 1). Exceptions to this rule have their Data Field name changed to be consistent (e.g. the question DSSAMT would produce an answer in the variable BENAMT).

BANKSTMT   Asks whether a bank statement can be consulted (Yes/No).

BENAMT   <u>In the database</u> the variable holds the weekly amount of benefit last received for <u>all</u> benefits. However, <u>on the questionnaire</u> other variable names are used for certain benefits. These exceptions are:

                   REPAYAMT (for Social Fund loan **repayments**),

                   DSSAMT (for total amount DSS is paying directly for services as defined in DSSPAY),

                   PRGAMT (for Government Training, as answered to question TRAIN),

                   SFGRAMT (Community Care grant from Social Fund),

                   BTWAMT (for Back to Work Bonus (received)),

                   ACCRUAMT (for Back to Work Bonus (accrued)),

                   EXBENAMT (Extended Housing Benefit/Council Tax Benefit/Combined),

                   LOANAMT (Social Fund Loan: Budgeting, or Social Find Loan Crisis),

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WIDPAMT (Widow's payment – lump sum)

and FCLUMPQ (for Family Credit Lump Sum).

The amount has been converted to a **weekly** value, apart from Lump Sums (for benefits 31-35 and 60) and Grants. (Float 0..997.00)

BENAMTDK   If the answer to BENAMT above is DON'T KNOW, is it because the benefit is paid in combination with another, and that a separate amount cannot be established (Yes/No).

BENLETTR   Do you have a letter from the DSS or Benefits Agency giving details of the benefit (Yes/No)? This question is only asked if the benefit is paid directly into a bank or building society account.

BENPD   On the <u>database</u>, holds the period covered by the original answer to the BENAMT question for <u>all</u> benefits. So, for example, BENAMT will always hold a weekly equivalent amount if the corresponding value of BENPD represents a period (i.e. in range 1-52). However, on the <u>questionnaire</u> other variable names are used for certain benefits. The exceptions are for DSSPAY where it is DSSPD and TRAIN where it is PRGPD.) (Period code answer - Symbolic 1..97)

BOOKCARD   Is asked of those respondents who state that a benefit they receive is paid by order book, whether it is to hand, so that it could be consulted (1=Yes, consulted now, 2=consulted later, 3=respondent unwilling, 4=unable to find it, 5 =other reason for not consulting it).

CCDIS   Does the benefit include an extra allowance for any child care expenses, such as for a childminder or nursery (Yes/No).

COMBBK   Are there any other benefits paid using the same benefit book (Yes/No).

HOWBEN	How is the benefit paid. (1= Order book, 2=Direct to bank/building society account, 3=Giro cheque, Benefit Payment Card, 5=other).
NOTUSAMT	The amount usually received converted to a weekly period if different from the amount last received. (Question producing this is BUSAMT in the questionnaire) (Float 0.997.00). This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).
NOTUSPD	The original period the usual amount covered before being converted to a weekly amount. (Question producing this is BUSAMT in the questionnaire) (Period code answer - Symbolic 1..52) This question is only asked if the respondent states that the amount given in BENAMT is not usual (USUAL=2).
	If the answer to USUAL is YES the BENAMT and BENPD responses are copied across to the above two fields so that they always hold the usual amounts to simplify retrievals
NUMWEEKS	This holds the number of weeks in the last 12 months that the benefit has been received. (Integer 0.52). It is only asked when the question PRES is also asked about. In the questionnaire there are different variable names for certain benefits. The exceptions are:
	CONTINFC (for Family Credit, Integer 0-997)
	JSAWEEKS (for Jobseeker's Allowance, Integer 0-97)
	ISWEEKS (for Income Support, Integer 0-97)

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OTHWEEKS (for "Other State or NI benefits", receipt only in the last 6 months, Integer 0-26)

ORDBKNO   The code on the front of the Order Book.

PRES   Respondents who respond positvely to questions BEN7Q1 – BEN7Q6 are asked additionally if the benefit is currently being received, as are respondents who state that they are claiming "Other NI or State Benefits" where the question in OTHPRES. (These are yes/no answers.)

                 NOTE. For BEN1Q, BEN2Q, BEN3Q, and BEN4Q the first question is whether the benefit is currently being received, so there is no need for an additional PRES question. Also please note that the BEN5Q question is whether these benefits have been received in the last 6 months.

USUAL   For some NI Retirement Pension, Widow's Pension, Widowed Mothers Allowance, Jobseeker's Allowance and Income Support, the interviewee is asked if the amount last received was the usual amount (yes, no or no such thing as a usual amount)

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VAR1-VAR4   Some questions only apply to individual benefits. Instead of creating separate fields for each different question, these questions share the four fields Var1 to Var4. The fields hold data as follows (Benefit Key Values precede benefit types) :-

1.   *Disability Living Allowance (Care)*

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

<u>For recipients of State Retirement Pension or Widow's Pension</u>

VAR2 DC -Is the Care component of DLA paid as part of your pension or do you receive a separate pension?
(1=Together with pension, 2=seperate payment)

2.   *Disability Living Allowance (Mobility)*

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

<u>For recipients of State Retirement Pension or Widow's Pension</u>

VAR2 DC -Is the Mobility component of DLA paid as part of your pension or do you receive a separate pension?
(1=Together with pension, 2=seperate payment)

12.   *Attendance Allowance*

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

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For recipients of State Retirement Pension or Widow's Pension

VAR2 AA -Is Attendance paid as part of your pension or do you receive a separate pension?
(1=Together with pension, 2=seperate payment)

14.   *Jobseeker's Allowance*

VAR2 JSATYPE – There are two types of Jobseeker's Allowance. Is your allowance 1=Contributory or 2=Income Based?

16.   *Statutory Sick Pay*

VAR1 MADEMP - Are you getting 'made up' pay from employer (1=yes, 2=No)

VAR2 MDUPWK - Are you paid every week? (1=yes, 2=for only some weeks)

VAR3 MDUPNO - For how many weeks are you getting 'made-up' pay? (0-97)

16.   *Incapacity Benefit*

VAR1 MADEMP - Are you getting 'made up' pay from employer (1=yes, 2=No)

VAR2 MDUPWK - Are you paid every week? (1=yes, 2=for only some weeks)

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VAR3 MDUPNO - For how many weeks are you getting 'made-up' pay? (0-97)

23.   *Statutory Maternity Pay*

VAR3 MATEMP - Are you also getting made up pay from your employer (1=yes, 2=No)

VAR2 MATSTP - How many weeks before your baby was expected did you stop work. (Integer 0..97)

25.   *Social Fund Community care Grant*

VAR1 SFGRNUM - How many such grants have you received in the last 6 months

27   *Back to Work Bonus (accrued)*

VAR1 BTWSTMT - Do you have a statement showing the amount of the bonus

28   *Extended Council Tax Benefit/Housing Benefit/Combined*

VAR1 EXTHBCTB - Did you receive an extended payment of Housing Benefit, or Council Tax Benefit, or both

39.   *Social Fund Loan: Budgeting*

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VAR1 LOANNUM - How many Social Fund loans do you have at the moment - (Integer 1..7)

40.   *Social Fund Loan: Crisis*

VAR1 LOANNUM - How many Social Fund loans do you have at the moment - (Integer 1..7)

65,   *DSS Payments (Income Support recipients)*

VAR2 DSSBEFOR - Was the amount before or after taking into account what the DSS pay for directly. (1=Before deducting, 2=After deducting)

66,   *DSS Payments (Jobseeker's Allowance recipients)*

VAR2 DSSBEFOR - Was the amount before or after taking into account what the DSS pay for directly. (1=Before deducting, 2=After deducting)

69.   *Social Fund Loan: Repayment (Income Support recipients)*

VAR2 SFINC - Whether the Income Support that the respondent receive last time was before or after taking off Social Fund loan repayments(1=Before, 2=After)

70.   *Social Fund Loan: Repayment (Jobseeker Allowance recipients)*

VAR2 SFINC - Whether the Income Support that the respondent receive last time was before or after taking off Social Fund loan repayments(1=Before, 2=After)

FRS V35 (1998/99) DATABASE TECHNICAL NOTE

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Subsidiary Tables

For Pensions, DSS Payments and Social Fund Loans, an additional table has been created to hold more details about the breakdown of these benefits/loans.

PENAMT TABLE

Holds details of the components making up Retirement & Old persons and widows pensions, each row in the table represents one component of the benefits. The rows are uniquely identified by the following Key fields:-

SERNUM   Unique serial number for the household

BENUNIT   The benefit unit number within the household

PERSON   The person number within the household

BENEFIT   The benefit type is a code identifying the type of benefit received (i.e. 5 = Retirement and/or Old person's, 7 = Widows Pension)

AMTTYPE   Component type i.e.:-
  1. Basic pension
  2. Basic pension increments
  3. Graduated pension (incl. any increments)
  4. Age addition
  5. Increase of Pension for an adult
  6. Increase of Pension for child(ren)

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7.   Invalidity addition
8.   Attendance Allowance
9.   Additional pension (before contracted out deduction)
10. Contracted out deduction
11. Additional pension payable (after any contracted out deduction)
12. Additional pension increments
13. Uprating of contracted out deduction increments
14. Care Component (High)
15. Care Component (Middle)
16. Care Component (Low)
17. Mobility Component (High)
18. Mobility Component (Low)

Additional variables:

PENQ   The weekly amount (Float 0.00..97.00)

DSSPAY TABLE

Holds the items that the DSS pay directly, each row in the table represents one item, the individual amounts are not asked.

The rows are uniquely identified by the following key fields:-

SERNUM   Unique serial number for the household

BENUNIT   The benefit unit number within the household

PERSON   The person number within the household

BENEFIT   The benefit type is always 20

DSSPAY   Item type i.e.:-

1   Mortgage Interest
2   Rent Arrears
3   Fees for nursing homes
4   Gas or electricity bills
5   Service charges for heating or fuel
6   Water charges
7   Council Tax arrears
8   Fines

9   Maintenance payments
10   Item not known

Additional variables:

Benefit Existence Fields

Accessing the BENEFITS table, looking for relevant rows can check the existence of benefits. Additionally it is possible to check if an adult has a benefit, using the ADULT table. The original responses to the Benefit list questions are held in the ADULT table, each field representing one Benefit. The fields are listed in Table 1. The possible values in each field are the standard converted multiple choice responses, i.e.:-

1	Yes
2	No
3	All responses in set are no
-9	Don't Know
-8	Refusal
-1	Not applicable

Additional Responses

In addition to Benefit details there are some additional questions concerning future benefits. These are held in the BENEFIT table and are as follows:-

WHOREC1, WHOREC1, WHOREC2, WHOREC3 and WHOREC4 are asked of those people claiming DLA (Care), DLA (Mobility) and Attendance Allowance, or will claim any of these benefits in the future, as outlined below (Person Number -Symbolic 1..20,97). The benefits can be received for upto 5 people.

B2QFUT   This question is only asked of Disability Living Allowance (Care Component and Mobility), and Attendance Allowance.)

B3QFUT   This question is only asked of Attendance Allowance

FRS V35 (1998/99) DATABASE TECHNICAL NOTE

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TABLE 1   BENEFIT CODES

Question on ADULT table	Benefit Key on BENEFITS table	Benefit Description
BEN1Q01	3	Child Benefit
BEN1Q02	37	Guardian's Allowance
BEN1Q03	13	Invalid Care Allowance
BEN1Q04	4	NI Retirement & Old Person's Pension
BEN1Q07	10	Severe Disability Allowance
BEN1Q08	11	Disability Working Allowance
BEN2Q01	1	DLA (Self Care)
BEN2Q02	2	DLA (Mobility)
BEN2Q03	12	Attendance Allowance

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BEN3Q01	14	Jobseeker's Allowance
BEN3Q02	19	Income Support
BEN3Q03	18	Family Credit
BEN3Q04	17	Incapacity Benefit
BEN3Q05	16	Statutory Sick Pay (from employer)
BEN3Q06	15	Industrial Injury Disability Benefit
BEN4Q01	21	Maternity Allowance
BEN4Q02	23	Statutory Maternity Pay (from employer or former employer)
BEN5Q01	41	Family Credit - Lump Sum
BEN5Q02	24	Funeral Grant (Social Fund)
BEN5Q03	22	Maternity Grant (Social Fund)
BEN5Q05	26	Back to Work Bonus (received)
BEN5Q07	60	Widow' Payment (lump sum)

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BEN5Q08	30	Any other State or N.I benefit
BEN7Q01	60	Unemployment/redundancy insurance
BEN7Q02	31	Trade Union Strike/Sick Pay
BEN7Q03	32	Friendly Society Benefits
BEN7Q04	33	Private Sickness Scheme Benefits
BEN7Q05	34	Accident Insurance Scheme Benefits
BEN7Q06	35	Hospital Savings Scheme Benefits
SFREPAY	69	Repaying Social Fund Loan (Income Support recipients)
SFREPAY	70	Repaying Social Fund Loan (Jobseeker's Allowance recipients)
SFLNTYP1	39	Social Fund Loan: Budgeting
SFLNTYP2	40	Social Fund Loan: Crisis

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SFTYPE2	25	Community Care Grant (Social Fund)
BTWACC	26	Back to Work Bonus (accrued)
WID1	6	Widow's Pension
WID2	7	Widowed Mothers Allowance
WAR1	8	War Disablement Pension
WAR2	9	War Widows pension
EXTHBCT1	28	Extended Housing Benefit
EXTHBCT2	29	Extended Council Tax Benefit
DSSPIS	20	DSS Payments (Income Support recipients)
DSSPJSA	20	DSS Payments (Jobseekers Allowance recipients)

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TRAIN	36	Govt. Training Allowance