14.02.2000 GC FRS V35 ASSETS TABLE

ASSETYPE	DEFINITION	ADCH	ACCNAME HOWMANY	HOWMUCH	HOWMUCHE	ISSDATE	ISSVAL AMOUNT	PD INTRO ANYMON
1	CURRENT ACCOUNT	ADCH	ACCNAME	MUCHLEFT				ANYMON
2	NSB ORDINARY ACCOUNT	ADCH	ACCNAME	MUCHACC				INTRO
3	NSB INVESTMENT ACCOUNT	ADCH	ACCNAME	MUCHACC				INTRO
4	TESSA	ADCH		MUCHACC				INTRO
5	SAVINGS, INVESTMENTS ETC	ADCH	ACCNAME	MUCHACC				INTRO
6	GOVERMENT GILT EDGED STOCK	ADCH	HOWMANY	HOWHOLD	SPARE			INTRO
7	UNIT/INVESTMENT TRUSTS	ADCH	HOWMANY	HOWHOLD	SPARE			INTRO
8	STOCKS, SHARES, BONDS ETC	ADCH	HOWMANY	HOWHOLD	SPARE			INTRO
9	PEP	ADCH	HOWMANY	HOWHOLD				INTRO
10	NATIONAL SAVINGS CAPITAL BONDS	ADCH		BONDVAL	SPARE	BONDDAT		INTRO
11	INDEX LINKED NATIONAL SAVINGS CERTS	ADCH			SPARE	ISSDATE	ISSVAL	INTRO
12	FIXED INTEREST NATIONAL SAVINGS CERTS	ADCH			SPARE	ISSDATE	ISSVAL	INTRO
13	PENSIONER'S GUARANTEED INCOME BONDS	ADCH		PGIBVAL				INTRO
14	SAYE	ADCH		AMTNOW	SPARE	SAYEDAT	AMOUNT	PD I
15	PREMIUM BONDS	ADCH		PREM				
16	NATIONAL SAVINGS INCOME BONDS	ADCH	NSIB	NSIBVAL				INTRO
17	NATIONAL SAVINGS DEPOSIT BONDS	ADCH		BONDVAL	SPARE	BONDDAT		INTRO
18	FIRST OPTION BONDS	ADCH		PREM				
19	YEARLY PLAN	ADCH		PREM				
20	CHILDREN'S BONUS BONDS	ADCH		BONDVAL	SPARE	BONDDAT		INTRO

SUBJECT ASSETS TABLE

ISSUED BY JULIAN SHAW

REVISION 20/Oct/1994 Original Issued

03/Mar/1995 Daniel McKeever

18/Oct/1996 S Marriott (Version 32) 28/May/1998 Mehdi Hussain (Version 33) 29/Jan/1999 Ed Pickering (Version 34)

1 **SUMMARY**

This note summarises the structure of the data relating to assets held in Version 34 of the FRS database. This note is intended to help users produce retrievals accessing the assets data.

2 **QUESTIONNAIRE**

In the questionnaire each person is asked to identify assets received from a series of lists. After each list the interviewer asks a series of detailed questions about each asset. Some assets refer only to adults and some only to children. A variable ADCH determines whether or not the asset is held by an adult, child, or by both.

3 ANALYSIS DATABASE

The details recorded about each type of asset have been organised into a standard tabular form. Each asset received occupies a row of the <u>ASSETS</u> table. The variables have been rationalised so that the same type of information about each asset is held in the same column or field, even if the original question was different.

Key Fields

Each row in the assets table is uniquely defined by the following key fields:-

SERNUM Unique serial number for the household (symbolic).

BENUNIT The benefit unit number within the household (symbolic, range 1..7). **PERSON** The person number within the household (symbolic, range 1..14).

ASSETYPE A code (symbolic, range 1..20) identifying the type of asset::

Author: E Pickering Date: 29/01/99 Version 34.0

- 1 Current account
- 2 National Savings Bank (PO) Ordinary Account
- 3 National Savings Bank (PO) Investment Account
- 4 TESSA
- 5 Any Other Bank/Building Society Account (savings, investments etc)
- 6 Gilts
- 7 Unit/Investment Trusts
- 8 Stocks and Shares
- 9 PEF
- 10 National Savings Capital Bonds
- 11 Index Linked National Savings Certificates
- 12 Fixed Interest National Savings Certificates
- 13 Pensioners Guaranteed Income Bonds
- 14 SAYE
- 15 Premium Bonds
- 16 National Savings Income Bonds
- 17 National Savings Deposit Bonds
- 18 First Option Bonds
- 19 Yearly Plan
- 20 Children's Bonus Bonds

SEQ Number of holdings of particular asset type (symbolic, 1..10). Note that different asset types have different numbers of holdings.

Data Fields

The following data fields exist for each row in the assets table. Each asset will not necessarily record information in all fields.

HOWMANY How many of the asset type are held (integer, range 0..99997).

HOWMUCH Interviewee's assessment of the total value of the type recorded in

HOWMANY (integer, 0..999997).

HOWMUCHE SCPR's assessment of the total value of type recorded in HOWMANY

(integer, 0..999997).

ISSDATE Issue date of asset type, where applicable (date value).

ISSVAL Issue value of asset type, where applicable (integer, 0..999997).

Author: E Pickering Date:29/01/99 Version 34.0

KINDOF

Holds a Symbolic value in the range 2..9. Note that no differentiation is made between accounts yielding interest before OR after tax. The KINDOF codes are as follows:

- 2 NSB / PO Ordinary Account
- 3 NSB / PO Investment Account
- 4 TESSA
- 5 Savings, Investments etc
- 6 Government Guilt Edged Stock
- 7 Unit/Investment Trusts
- 8 Stocks, Shares, Bonds etc
- 9 PEP

SAYETYPE

A code (symbolic, 1 or 2) as follows:

- 1 National Savings
- 2 Bank/Building Society

PD

What time period is covered by the payment paid though the SAYE scheme. The codes are as follows:

- 1 1 week
- 2 2 weeks
- 3 weeks
- 4 4 weeks
- 5 Calendar month
- 6 3 months
- 7 6 months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 13 3 months
- 26 6 months
- 52 One year
- 95 One off or Lump sum
- 97 None of the above

Author: E Pickering Date: 29/01/99 Version 34.0

SUBJECT BENEFITS Version 34

ISSUED BY K. ANDERTON / A. FRYER

REVISION S. Day 5/1/95

S. Day 7/6/95

S Marriott 18/10/96 (V32 update) M Hussain 28/5/98 (V33 update) M Hussain 27/1/99 (V34 Update)

1 **SUMMARY**

This note summarises the structure of the data relating to benefits held in Version 34 of the FRS database. This note is intended to help users produce retrievals accessing the benefits data.

2 **QUESTIONNAIRE**

In the questionnaire each adult is asked to identify benefits received from a series of lists. After each list the interviewer asks a series of detailed questions about each benefit. This pattern is followed generally but there are a number of exceptions. For example only a woman is asked about maternity benefits and as there can only be one woman in a benefit unit there is only one 'slot' for the answers. Additionally some types of benefit are not included in the lists but are asked about separately (e.g. Housing Benefit)

3 **ANALYSIS DATABASE**

The details recorded about each type of benefit have been organised into a standard tabular form. Each benefit received, occupies a row of the <u>BENEFIT</u> table. The variables have been rationalised so that the same information about each benefit is held in the same column of field, even if the original question was different. Table 1 shows the relationship between the yes/no question asking about receipt of a certain benefit on the ADULT table and the corresponding benefit key value on the BENEFITS table.

Key Fields

Each row in the benefit table is uniquely defined by the following key fields:-

SERNUM Unique serial number for the household

BENUNIT The benefit unit number within the household

PERSON The person number within the household

BENEFIT The benefit key value is a code identifying the type of benefit received (e.g. 19 = Income Support)

Table 1 also lists the code allocated to each benefit type.

N.B. SCPR, the contractors responsible for carrying out the fieldwork, have a "BenType Codeframe" within their programs, which uses codes to identify Benefit Types. Although this was originally the same as our Benefit Key Value, they have since diverged; Benefit Key Value should, therefore, be used in all instances.

Data Fields

The following data fields exist for each row in the benefit table. Each benefit will not record information in all fields. A more complete description of the routing for variables associated with each benefit is given in the spreadsheet BENV978.XLS

Note that, except where otherwise stated, the Data Field has the same name as the question within the questionnaire (Rule 1). Exceptions to this rule have their Data Field name changed to be consistent (e.g. the question DSSAMT would produce an answer in the variable BENAMT).

BANKSTMT Asks whether a bank statement can be consulted (Yes/No).

BENAMT In the database the variable holds the weekly amount of benefit last received for all benefits. However, on the questionnaire other

variable names are used for certain benefits. These exceptions are:

REPAYAMT (for Social Fund loan repayments),

DSSAMT (for total amount DSS is paying directly for services as defined in DSSPAY),

PRGAMT (for Government Training, as answered to question TRAIN),

SFGRAMT (Community Care grant from Social Fund),

BTWAMT (for Back to Work Bonus (received)),

ACCRUAMT (for Back to Work Bonus (accrued)),

EXBENAMT (Extended Housing Benefit/Council Tax Benefit/Combined),

LOANAMT (Social Fund Loan: Budgeting, or Social Find Loan Crisis),

WIDPAMT (Widow's payment – lump sum)

and FCLUMPQ (for Family Credit Lump Sum).

The amount has been converted to a **weekly** value, apart from Lump Sums (for benefits 31-35 and 60) and Grants. (Float 0..997.00)

BENAMTDK If the answer to BENAMT above is DON'T KNOW, is it because the benefit is paid in combination with another, and that a separate

amount cannot be established (Yes/No).

BENLETTR Do you have a letter from the DSS or Benefits Agency giving details of the benefit (Yes/No)? This question is only asked if the benefit

is paid directly into a bank or building society account.

BENPD On the <u>database</u>, holds the period covered by the original answer to the BENAMT question for <u>all</u> benefits. So, for example,

BENAMT will always hold a weekly equivalent amount if the corresponding value of BENPD represents a period (i.e. in range 1-52). However, on the questionnaire other variable names are used for certain benefits. The exceptions are for DSSPAY where it is DSSPD

and TRAIN where it is PRGPD.) (Period code answer - Symbolic 1..97)

BOOKCARD Is asked of those respondents who state that a benefit they receive is paid by order book, whether it is to hand, so that it could be

consulted (1=Yes, consulted now, 2=consulted later, 3=respondent unwilling, 4=unable to find it, 5 =other reason for not consulting it).

CCDIS Does the benefit include an extra allowance for any child care expenses, such as for a childminder or nursery (Yes/No).

COMBBK Are there any other benefits paid using the same benefit book (Yes/No).

HOWBEN How is the benefit paid. (1= Order book, 2=Direct to bank/building society account, 3=Giro cheque, Benefit Payment Card,

5=other).

NOTUSAMT The amount usually received converted to a weekly period if different from the amount last received. (Question producing this is

BUSAMT in the questionnaire) (Float 0..997.00). This question is only asked if the respondent states that the amount given in

BENAMT is not usual (USUAL=2).

NOTUSPD The original period the usual amount covered before being converted to a weekly amount. (Question producing this is BUSAMT in the

questionnaire) (Period code answer - Symbolic 1..52) This question is only asked if the respondent states that the amount given in

BENAMT is not usual (USUAL=2).

If the answer to USUAL is YES the BENAMT and BENPD responses are copied across to the above two fields so that they always

hold the usual amounts to simplify retrievals

NUMWEEKS This holds the number of weeks in the last 12 months that the benefit has been received. (Integer 0..52). It is only asked when the

question PRES is also asked about. In the questionnaire there are different variable names for certain benefits. The exceptions are:

CONTINFC (for Family Credit, Integer 0-997)

JSAWEEKS (for Jobseeker's Allowance, Integer 0-97)

ISWEEKS (for Income Support, Integer 0-97)

OTHWEEKS (for "Other State or NI benefits", receipt only in the last 6 months, Integer 0-26)

ORDBKNO The code on the front of the Order Book.

PRES Respondents who respond positively to questions BEN7Q1 – BEN7Q6 are asked additionally if the benefit is currently being received, as are respondents who state that they are claiming "Other NI or State Benefits" where the question in OTHPRES. (These are yes/no

answers.)

NOTE. For BEN1Q, BEN2Q, BEN3Q, and BEN4Q the first question is whether the benefit is currently being received, so there is no need for an additional PRES question. Also please note that the BEN5Q question is whether these benefits have been received in

the last 6 months.

USUAL For some NI Retirement Pension, Widow's Pension, Widowed Mothers Allowance, Jobseeker's Allowance and Income Support, the

interviewee is asked if the amount last received was the usual amount (yes, no or no such thing as a usual amount)

VAR1-VAR4

Some questions only apply to individual benefits. Instead of creating separate fields for each different question, these questions share the four fields Var1 to Var4. The fields hold data as follows (Benefit Key Values precede benefit types):-

1. Disability Living Allowance (Care)

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 DC -Is the Care component of DLA paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=separate payment)

2. *Disability Living Allowance (Mobility)*

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 DC -Is the Mobility component of DLA paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=seperate payment)

12. Attendance Allowance

VAR1 Holds the response to GetICA (is there anyone getting Invalid Care Allowance for you?).

For recipients of State Retirement Pension or Widow's Pension

VAR2 AA -Is Attendance paid as part of your pension or do you receive a separate pension? (1=Together with pension, 2=separate payment)

14. Jobseeker's Allowance

VAR2 JSATYPE – There are two types of Jobseeker's Allowance. Is your allowance 1=Contributory or 2=Income Based?

16. Statutory Sick Pay

VAR1 MADEMP - Are you getting 'made up' pay from employer (1=yes, 2=No)

VAR2 MDUPWK - Are you paid every week? (1=yes, 2=for only some weeks)

VAR3 MDUPNO - For how many weeks are you getting 'made-up' pay? (0-97)

16. Incapacity Benefit

VAR1 MADEMP - Are you getting 'made up' pay from employer (1=yes, 2=No)

VAR2 MDUPWK - Are you paid every week? (1=yes, 2=for only some weeks)

VAR3 MDUPNO - For how many weeks are you getting 'made-up' pay? (0-97)

- 23. Statutory Maternity Pay
 - VAR3 MATEMP Are you also getting made up pay from your employer (1=yes, 2=No)
 - VAR2 MATSTP How many weeks before your baby was expected did you stop work. (Integer 0..97)
- 25. Social Fund Community care Grant
 - VAR1 SFGRNUM How many such grants have you received in the last 6 months
- 27 Back to Work Bonus (accrued)
 - VAR1 BTWSTMT Do you have a statement showing the amount of the bonus
- 28 Extended Council Tax Benefit/Housing Benefit/Combined
 - VAR1 EXTHBCTB Did you receive an extended payment of Housing Benefit, or Council Tax Benefit, or both
- 39. Social Fund Loan: Budgeting

VAR1 LOANNUM - How many Social Fund loans do you have at the moment - (Integer 1..7)

- 40. Social Fund Loan: Crisis
 - VAR1 LOANNUM How many Social Fund loans do you have at the moment (Integer 1..7)
- 65, DSS Payments (Income Support recipients)
 - VAR2 DSSBEFOR Was the amount before or after taking into account what the DSS pay for directly. (1=Before deducting, 2=After deducting)
- 66, DSS Payments (Jobseeker's Allowance recipients)
 - VAR2 DSSBEFOR Was the amount before or after taking into account what the DSS pay for directly. (1=Before deducting, 2=After deducting)
- 69. Social Fund Loan: Repayment (Income Support recipients)
 - VAR2 SFINC Whether the Income Support that the respondent receive last time was before or after taking off Social Fund loan repayments(1=Before, 2=After)
- 70. Social Fund Loan: Repayment (Jobseeker Allowance recipients)

VAR2 SFINC - Whether the Income Support that the respondent receive last time was before or after taking off Social Fund loan repayments(1=Before, 2=After)

Subsidiary Tables

For Pensions, DSS Payments and Social Fund Loans, an additional table has been created to hold more details about the breakdown of these benefits/loans.

PENAMT TABLE

Holds details of the components making up Retirement & Old persons and widows pensions, each row in the table represents one component of the benefits. The rows are uniquely identified by the following Key fields:-

SERNUM	Unique serial number for the household
	Chique Schai Hailloch for the Household

BENUNIT The benefit unit number within the household

PERSON The person number within the household

BENEFIT The benefit type is a code identifying the type of benefit received (i.e. 5 = Retirement and/or Old person's, 7 = Widows Pension)

AMTTYPE Component type i.e.:-

- 1. Basic pension
- 2. Basic pension increments
- 3. Graduated pension (incl. any increments)
- 4. Age addition
- 5. Increase of Pension for an adult
- 6. Increase of Pension for child(ren)

- 7. Invalidity addition
- 8. Attendance Allowance
- 9. Additional pension (before contracted out deduction)
- 10. Contracted out deduction
- 11. Additional pension payable (after any contracted out deduction)
- 12. Additional pension increments
- 13. Uprating of contracted out deduction increments
- 14. Care Component (High)
- 15. Care Component (Middle)
- 16. Care Component (Low)
- 17. Mobility Component (High)
- 18. Mobility Component (Low)

Additional variables:

PENQ The weekly amount (Float 0.00..97.00)

DSSPAY TABLE

Holds the items that the DSS pay directly, each row in the table represents one item, the individual amounts are not asked.

The rows are uniquely identified by the following key fields:-

SERNUM Unique serial number for the household

BENUNIT The benefit unit number within the household

PERSON The person number within the household

BENEFIT The benefit type is always 20

DSSPAY Item type i.e.:-

- 1 Mortgage Interest
- 2 Rent Arrears
- 3 Fees for nursing homes
- 4 Gas or electricity bills
- 5 Service charges for heating or fuel
- 6 Water charges
- 7 Council Tax arrears
- 8 Fines

- 9 Maintenance payments
- 10 Item not known

Additional variables:

none

Benefit Existence Fields

Accessing the BENEFITS table, looking for relevant rows can check the existence of benefits. Additionally it is possible to check if an adult has a benefit, using the ADULT table. The original responses to the Benefit list questions are held in the ADULT table, each field representing one Benefit. The fields are listed in Table 1. The possible values in each field are the standard converted multiple choice responses, i.e.:-

- 1 Yes
- 2 No
- 3 All responses in set are no
- -9 Don't Know
- -8 Refusal
- -1 Not applicable

Additional Responses

In addition to Benefit details there are some additional questions concerning future benefits. These are held in the BENEFIT table and are as follows:-

WHOREC1, WHOREC2, WHOREC3 and WHOREC4 are asked of those people claiming DLA (Care), DLA (Mobility) and Attendance Allowance, or will claim any of these benefits in the future, as outlined below (Person Number -Symbolic 1..20,97). The benefits can be received for upto 5 people.

B2QFUT This question is only asked of Disability Living Allowance (Care Component and Mobility), and Attendance Allowance.)

B3QFUT This question is only asked of Attendance Allowance

TABLE 1BENEFIT CODES

Question on ADULT table	Benefit Key on BENEFITS table	Benefit Description
BEN1Q01	3	Child Benefit
BEN1Q02	37	Guardian's Allowance
BEN1Q03	13	Invalid Care Allowance
BEN1Q04	4	NI Retirement & Old Person's Pension
BEN1Q07	10	Severe Disability Allowance
BEN1Q08	11	Disability Working Allowance
BEN2Q01	1	DLA (Self Care)
BEN2Q02	2	DLA (Mobility)
BEN2Q03	12	Attendance Allowance

BEN3Q01	14	Jobseeker's Allowance
BEN3Q02	19	Income Support
BEN3Q03	18	Family Credit
BEN3Q04	17	Incapacity Benefit
BEN3Q05	16	Statutory Sick Pay (from employer)
BEN3Q06	15	Industrial Injury Disability Benefit
BEN4Q01	21	Maternity Allowance
BEN4Q02	23	Statutory Maternity Pay (from employer or former employer)
BEN5Q01	41	Family Credit - Lump Sum
BEN5Q02	24	Funeral Grant (Social Fund)
BEN5Q03	22	Maternity Grant (Social Fund)
BEN5Q05	26	Back to Work Bonus (received)
BEN5Q07	60	Widow' Payment (lump sum)

BEN5Q08	30	Any other State or N.I benefit
BEN7Q01	60	Unemployment/redundancy insurance
BEN7Q02	31	Trade Union Strike/Sick Pay
BEN7Q03	32	Friendly Society Benefits
BEN7Q04	33	Private Sickness Scheme Benefits
BEN7Q05	34	Accident Insurance Scheme Benefits
BEN7Q06	35	Hospital Savings Scheme Benefits
SFREPAY	69	Repaying Social Fund Loan (Income Support recipients)
SFREPAY	70	Repaying Social Fund Loan (Jobseeker's Allowance recipients)
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SFLNTYP1	39	Social Fund Loan: Budgeting
SFLNTYP2	40	Social Fund Loan: Crisis

SFTYPE2	25	Community Care Grant (Social Fund)
BTWACC	26	Back to Work Bonus (accrued)
WID1	6	Widow's Pension
WID2	7	Widowed Mothers Allowance
WAR1	8	War Disablement Pension
WAR2	9	War Widows pension
EXTHBCT1	28	Extended Housing Benefit
EXTHBCT2	29	Extended Council Tax Benefit
DSSPAY	20	DSS Payments (Income Support recipients)
DSSPAY	20	DSS Payments (Income Support recipients)

TRAIN	36	Govt. Training Allowance
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