FAMILY RESOURCES SURVEY Version 32: April 1995

Questionnaire documentation

HOUSEHOLD QUESTIONNAIRE

QUESTION LISTING and ROUTING INSTRUCTIONS

Related documents:

HOUSEHOLD QUESTIONNAIRE:

- Checks and Signals
- Flatfile Column Locations

BENEFIT UNIT QUESTIONNAIRE:

- Question Listing and Routing Instructions
- Checks and Signals
- Flatfile Column Locations

Introduction to the combined QUESTION LISTING and ROUTING INSTRUCTIONS

The Family Resources Survey is administered by computer, using a program written with the Blaise 2.5 software¹. In appearance, a questionnaire administered by computer is relatively uncomplicated. In contrast to a paper questionnaire, it is not necessary for the routing instructions (eg. "Ask if age 60 and over") to be visible on the screen, because the routing conditions are controlled by the program rather than by the interviewer; the questions will simply appear as required. Variations in question wording that apply in different situations (eg. 'his/her') are dealt with in a similar way. In *documenting* a computer-administered survey, however, it is important to show all of the questions that exist, together with the routing conditions that determine when they are asked, and any wording variants within questions.

In this document, the **Questions** and the **Routing Instructions** are shown opposite one another, on facing pages. The Routing instructions are on odd-numbered pages, and the questions are on the even-numbered pages. So for example, the Routing on page 3 shows the instructions that apply to the Questions on page 4.

ROUTING PAGE: CONVENTIONS

- · question names are in bold type.
- conditions appear above the name of the question(s) to which they apply. For example:

```
FirstQ;
IF (FirstQ = yes) THEN
SecondQ;
ENDIF;
ThirdQ;
```

Here, the question called 'SecondQ' will be asked only if the question 'FirstQ' has the answer "yes".

- for every "IF" condition, there is always a corresponding "ENDIF" statement, marking the point at which the condition ceases to apply. In the example above, the IF condition for 'SecondQ' is terminated immediately after 'SecondQ' has been asked. So 'ThirdQ' is asked of everyone who answers 'FirstQ'.
- where a condition is <u>not</u> met, it is **skipped past**. Again, in the above example, those people who did <u>not</u> answer "yes" at 'FirstQ' (including Don't Knows and refusals) will only join the sequence of questions again at 'ThirdQ', ie. as soon as the IF condition has been terminated by the ENDIF.
- often, a <u>series</u> of IFs and ENDIFs will be used. An ENDIF statement can be matched to its earlier IF condition by a simple rule: the two will be **indented to the same position on the page**. For example:

```
ThirdQ;

IF (ThirdQ = yes) THEN

FourthQ;

IF (FourthQ = yes) THEN

FifthQ;

ENDIF; {end of 'IF (FourthQ = yes')}

ENDIF; {end of 'IF ThirdQ = yes'}

SixthQ; {asked of everyone}
```

In the above example, 'FifthQ' is asked only of respondents who said "Yes" to both 'ThirdQ' <u>and</u> then 'FourthQ'. This 'nesting' of the routing is displayed by cumulative indentation across the page. It is then

¹ Blaise software is produced by the Netherlands Central Bureau of Statistics. For a comprehensive explanation of the conventions of this programming language, the Blaise user manuals should be consulted.

fairly easy to identify whether, and to what extent, a routing instruction is conditional upon previous instructions.

- as far as possible, the routing conditions are directly reproduced from the source code. Additional explanation and interpretation is occasionally added, within curled parentheses { }, marking such text off from the program instructions.
- often, a sequence of questions can be re-used, for instance, repeated for each person in the household. Rather than repeat all the question names in the routing conditions, the questions are specified as a set (here, a 'sub-block'), which itself is given a name. This name is then called up as often as required, thus re-activating the entire sub-block. Sub-block names, and their start and end positions, are shown in italics.

TEXT VARIANTS

The program uses 'textfills' to present alternative forms of question wording. The routing instructions create the textfills by computing temporary variables, with names such as 'TXT15', 'TXT30', etc. The conditions under which textfills appear are specified in the routing instructions. For example:

```
IF (LANDLORD = COUNCIL) THEN COMPUTE <u>TXT30</u> = 'rent rebate'; ELSE COMPUTE <u>TXT30</u> = 'Housing benefit'; HBen:
```

On the Questions page:

```
HBen "How much $TXT30 did you receive?"
```

'TXT30' (a temporary variable) contains alternative text inserts for the question **HBen**. For Council tenants, the words "rent rebate" will be inserted at the place occupied by 'TXT30'. For all other tenants, the words "Housing benefit" will be displayed.

- temporary variable names are often re-used. So 'TXT30' may appear elsewhere in the questionnaire, with different contents, etc.
- if no text is required the specification will read (for eq.) ELSE COMPUTE TEXT30 = ' '.

GENERAL STYLISTIC CONVENTIONS

The computation and wording of textfills is described on the routing page, where the names of the textfill variables are shown <u>underlined</u>. On the Questions page, these names appear in *italics and CAPITALS*, and are preceded by a dollar sign. The textfill wordings are usually repeated on the Question page, following the variable name, eq:

HBen "How much \$TXT30: 'rent rebate'/'Housing benefit' did you receive?"

- Italics and bold on the questions page denotes alternative texts, one of which will always appear.
- Italics alone is used for texts that may or may not appear, depending on the conditions.
- Frequently-occuring or self-explanatory textfill variable names, such as \$NAME for a person's name, \$HESHE, \$RENT, etc. are not italicised.
- Use of quotes: text not in quotes is a summary or description, rather than the verbatim form.

Question names and question text are in bold type. Text <u>not</u> in bold indicates 'hidden questions', ie. data items used for internal computational purposes only, which are not displayed during the interview.

There is an index of question names on pages 130-133.

STANDARD PERIOD CODES

The shorthand description "[Standard Period Codes 1-13]" is used frequently on the question page. The standard period codes in full are:

- 1: 1 week
- 2: 2 weeks
- 3: 3 weeks
- 4: 4 weeks
- 5 : Calendar month
- 6: 3 months (13 weeks)
- 7: 6 months
- 8 : Eight times a year 9 : Nine times a year
- 10: Ten times a year
- 11: A year
- 12 : One off/lump sum
- 13: None of the above, (EXPLAIN IN A NOTE <Ctrl + F4>)

"TOP-LEVEL" ROUTING of MAIN QUESTION BLOCKS (marked *)

```
* I_045_1;
 MaxRef:
 Currref;
 MaxDK;
 CurrDK;
 StrtTime;
 EndTime;
* SetOne;
* a_HHA;
* b_ETH;
* Children;
 IF Children.NumChil > 0 THEN
* c HHC;
 ENDIF;
* BenUnit;
* TF;
* d_ADDINF;
IF (d_ADDINF.Tenure IN [CoOwns..RentFree]) THEN * e_RENTER;
 ENDIF;
IF (d_ADDINF.Tenure IN [Owns..Part]) THEN
* f_OWNER1;
 ENDIF;
* g_INSUR;
 IF d_AddInf.Tenure IN [Owns..Part,RentFree] THEN
* h OWNER2;
 ENDIF;
* i_SEWER;
IF (BenUnit.NewBU > 1) THEN
* j_BENGIV;
 ENDIF;
```

MaxRef; Currref; MaxDK; CurrDK; StrtTime; EndTime;

{Descriptions of the questions

are found within the block 'I_045_1'}

"TOP-LEVEL" ROUTING of MAIN QUESTION BLOCKS, continued

EndDisp;

FRS v32: Household 4/95

Detailed

QUESTION LISTING

and

ROUTING INSTRUCTIONS

Block: I_045_1

ArNum; AdNum; HHNum;

COMPUTE Area:= ArNum; COMPUTE Address:= AdNum; COMPUTE HHold:= HHNum;

First; LAC; MnthCode; YearCode; MAFF; cargo1;

IF (YearCode <> EMPTY) THEN
 COMPUTE SmplYear:= YearCode;
ENDIF;

IF (MnthCode <> EMPTY) THEN
 COMPUTE SmplMnth:= MnthCode;
ENDIF;

Block: I_045_1

ArNum AREA NUMBER. Range : 1..99997

AdNum ADDRESS NUMBER.

Range: 1..97

HHNum HOUSEHOLD NUMBER.

Range: 1..3

LAC Local Authority Code (NOTE: SCRAMBLED CODE)

Text: Maximum [3] characters

MnthCode Sample month

Range : 1..12

YearCode Year Code

Range : 0..97

MAFF (Special sample requirements)

1 Yes

2 No

Cargo1 Spare columns

Text : Maximum [10] characters

MaxRef Highest occurrence of REFUSAL for a specified set of questions

for all the times the questionnaire has been open.

Range: 0..97

CurrRef Current occurrence of REFUSAL for a specified set of questions.

Range: 0..97

MaxDK Highest occurrence of DONTKNOW for a specified set of questions

for all the times the questionnaire has been open.

Range: 0..97

CurrDK Current occurrence of DONTKNOW for a specified set of questions.

Range: 0..97

StrtTime Minutes from midnight at start

Range: 0..1440

EndTime Minutes from midnight at end

Range: 0..1440

Block: SetOne

IntDate; OrigDate; IntSTime; Adult; VAdult;

Block: SetOne

IntDate INTERVIEWER: Enter the date on which the interview was started.

Date

OrigDate Saves first entry of IntDate as standardised date

Text: Maximum [10] characters

IntSTime Interview Start Time

Text: Maximum [8] characters

Adult First of all I need to know some details about all members of your household.

(By household, I mean people who use the same living room, or share at least one meal a day).

Firstly, how many people AGED 16 OR MORE are there living in this household?

Range: 1..10

VAdult Protects Adult Range : 1..10

Block: a_HHA

```
COMPUTE AdName:=";
 COMPUTE Total:= SetOne.Adult;
 FOR PersonNr := 1 TO 10 DO
   IF (PersonNr = 1) THEN
    COMPUTE Txt90:=
        'INTERVIEWER: THIS SHOULD BE THE HEAD OF
        HOUSEHOLD/HOUSEHOLDER.';
   IF (Total >= PersonNr) THEN
    Ad[PersonNr];
{"Ad" = following sub-block of questions}
    Person;
    Name:
    VName;
    COMPUTE CapName[PersonNr]:= CAP(Name);
    IF (SUBSTRING(Name,1,2)<>'XX') AND
      (SUBSTRING(Name,1,2)<>'xx') THEN
      Sex;
      Age;
      FOR RelNr:= 1 TO 9 DO
        IF (RelNr < PersonNr) THEN
                                                       {code relationship of each adult to those
                                                                      in the grid before them}
         R[ReINr];
```

Block: a_HHA

Person Person number in Household Grid

Range: 1..10

Name INTERVIEWER: ASK THE FOLLOWING QUESTIONS ABOUT ALL ADULTS AGED 16 AND OVER. START WITH THE HEAD OF HOUSEHOLD/HOUSEHOLDER.

Please tell me the first name of adult number \$NO {Person number}.

\$TXT90

Text: Maximum [10] characters

VName Protects Name

Text: Maximum [10] characters

Sex INTERVIEWER: CODE \$NAME's SEX.

1 Male

2 Female

Age What was \$NAME's age last birthday?

IF AGE NOT GIVEN, PROBE FOR AN ESTIMATE.

FOR LATER ROUTING, YOU MUST KNOW WHETHER:

A)MEN ARE AGED 16-65 OR 66+

B) WOMEN ARE AGED 16-60 OR 61+

Range: 16..120

R ASK OR CODE \$NAME's RELATIONSHIP TO \$NAME: {each person already enumerated}

- 1 Partner/Spouse/Cohabitee
- 2 Son/daughter (incl. adopted)(/legal dependant)
- 3 Step-son/daughter
- 4 Foster child
- 5 Son-in-law/daughter-in-law
- 6 Parent
- 7 Step-parent
- 8 Foster parent
- 9 Parent-in-law
- 10 Brother/sister (incl. adopted)
- 11 Step-brother/sister
- 12 Foster brother/sister
- 13 Brother/sister-in-law
- 14 Grand-child
- 15 Grand-parent
- 16 Other relative
- 17 Other non-relative

```
FOR RelNr:=1 TO 10 DO
       CR[ReINr];
      ENDDO;
      MS;
      IF (MS = widowed) and (sex = female) THEN
       W2;
      ENDIF;
      IF Age IN [16..18] THEN
       FtEd;
      ENDIF;
      IF (Age > 18) OR (FtEd=No) THEN
       TEA;
      ENDIF;
      IF (TEA=96) OR (FtEd=Yes) THEN
       TypeEd;
      ENDIF;
      Depend;
    ENDIF;
{End of sub-block "Ad"}
    COMPUTE <u>TxtArr15[</u>PersonNr]:=Ad[PersonNr].Name;
    COMPUTE Sexes[PersonNr]:=ORD(Ad[PersonNr].Sex);
    COMPUTE Ages[PersonNr]:=Ad[PersonNr].Age;
    COMPUTE AdName:=AdName+STR(PersonNr,2,0)+':'
            +Ad[PersonNr].Name+";
   ENDIF;
 ENDDO;
```

CR Completed/symmetric relationship array.

- 1 Partner/Spouse/Cohabitee
- 2 Son/daughter (incl. adopted)(/legal dependant)
- 3 Step-son/daughter
- 4 Foster child
- 5 Son-in-law/daughter-in-law
- 6 Parent
- 7 Step-parent
- 8 Foster parent
- 9 Parent-in-law
- 10 Brother/sister (incl. adopted)
- 11 Step-brother/sister
- 12 Foster brother/sister
- 13 Brother/sister-in-law
- 14 Grand-child
- 15 Grand-parent
- 16 Other relative
- 17 Other non-relative

MS Is \$NAME married, living as a couple, single, widowed, separated, or divorced?

- 1 Married (spouse in household)
- 2 Married (spouse not in household)
- 3 Living as a couple (cohabiting/living together)
- 4 Single/never been married
- 5 Widowed
- 6 Separated
- 7 Divorced

W1 What was \$NAME's age when widowed?

Range: 16..120

W2 Did \$NAME have any children aged under 16 when widowed?

- 1 Yes
- 2 No

FtEd Is \$NAME presently in full-time education?

- 1 Yes
- 2 No

TEA At what age did \$NAME complete continuous full-time education?

ENTER AGE, OR CODE '96' IF STILL IN CONTINUOUS FULL-TIME EDUCATION. GIVE ESTIMATE IF AGE NOT KNOWN.

ENTER '0', IF NEVER RECEIVED FULL-TIME EDUCATION.

Range: 0..96

TypeEd What type of school or college does \$HE/SHE attend?

- 3 State run special school (e.g. for the handicapped)
- 4 Secondary school (state run or assisted)
- 5 Non-advanced further ed../6th form/tertiary/further education college
- 6 Any PRIVATE school (prep or secondary)
- 7 University/ polytechnic/ any other higher education

Depend Status indicator of whether this adult is treated as dependant

- 1 Still an adult
- 2 16 18 years old AND in F/T education

Block: b_ETH

```
FOR PersonNr := 1 TO 10 DO

IF (SetOne.Adult >= PersonNr) AND

(SUBSTRING(a_HHA.Ad[PersonNr].Name,1,2) <> 'XX') AND

(SUBSTRING(a_HHA.Ad[PersonNr].Name,1,2) <> 'xx') THEN

Eth[PersonNr];

{"Eth" = following question}

EthGrp;

{End of 'sub-block' "Eth"}

ENDIF;
ENDDO;
```

Block: b_Eth

EthGrp SHOW CARD A

To which of these groups do you consider \$NAME belongs?

INTERVIEWER: THIS IS A QUESTION OF OPINION

- 1 White
- 2 Black Caribbean
- 3 Black African
- 4 Black Other
- 5 Indian
- 6 Pakistani
- 7 Bangladeshi
- 8 Chinese
- 9 Other

Block:	CHILDREN
--------	-----------------

NumChil; VChil;

Block: CHILDREN

NumChil How many children aged under 16 are there living in this household?

Range: 0..10

VChil VChil

Range : 0..10

IF Children.NumChil > 0 THEN

```
Block: c_HHC
```

```
COMPUTE ChName:= ";
 FOR PersonNr:= 11 TO 20 DO
   IF PersonNr <= (Children.NumChil+10) THEN
     COMPUTE LoopNr:=PersonNr-10;
     Ch[PersonNr];
{"Ch" = following sub-block of questions}
     COMPUTE Txt176:=AdName + '97: Non-household member';
                                                                                 {displays adults
                                                                                names, + '97...'}
     Person;
     Name;
     VName;
     IF (SUBSTRING(Name,1,2) <> 'XX') AND
      (SUBSTRING(Name,1,2) <> 'xx') THEN
                                                     (if child's name has not been replaced by "x's",
                                                                      ie. removed from child grid}
      Sex;
      Age;
      IF (SetOne.Adult > 1) THEN
        Par1;
        IF (Par1 IN [1..10]) THEN
         Par2;
        ENDIF;
```

Block: c_HHC

{ Person; Name; VName; Sex; Age;

for children: re-using same questions used earlier for each adult }

Par1 INTERVIEWER: ASK OR CODE

Who are \$NAME's parents (in this household)?

INCLUDE STEP-PARENTS.

CODE FIRST PARENT HERE: SECOND WILL BE CODED AT NEXT QUESTION. IF PARENTS NOT IN HOUSEHOLD, CODE 97 HERE.

\$TXT176: {names & nos. of adults + '97: non-household member'}

Range : 1..97

Par2 INTERVIEWER: ASK OR CODE

Who is \$NAME's other parent (in this household)?

INCLUDE STEP-PARENTS.

CODE SECOND PARENT HERE. IF SINGLE PARENT, CODE 97.

Range: 1..97

```
IF (Par1 = 97) THEN
                                                                       {If parents outside h'hold}
         COMPUTE Txt175:= AdName;
         COMPUTE ParPart:= 1;
         COMPUTE Txt80:= 'PROMPT WITH NAMES AND ENTER'
             + 'APPROPRIATE PERSON NUMBER.';
        ELSEIF (Par1 IN [1..10]) AND (Par2 IN [1..10]) AND
            ((Par1 > Par2) AND)
            (a_HHA.Ad[Par1].R[Par2] <> Partner)) OR
            ((Par2 > Par1) AND
            (a_HHA.Ad[Par2].R[Par1] <> Partner)) THEN
                                                                         {If parents not partners}
         COMPUTE <u>Txt175</u>:= STR(Par1,2,0) + ':'
             + a_HHA.Ad[Par1].Name + "
             + STR(Par2,2,0) + ':'
             + a_HHA.Ad[Par2].Name;
          COMPUTE ParPart:= 2;
         COMPUTE Txt80:= 'CHECK WHO IS GETTING THE Child Benefit.';
        ELSE
         COMPUTE ParPart:= 0;
        ENDIF;
        IF (ParPart = 1) OR ((ParPart = 2) AND (Par2 <> 97)) THEN
                                                                           {Parents not partners
                                                                       or parents outside h'hold}
         IF (ParPart = 1) THEN
           Resp2;
         ENDIF;
        ENDIF:
      ENDIF;
      Foster;
      FTEd;
      IF (FTEd = Yes) THEN
        School;
      ENDIF;
    ENDIF;
{End of sub-block "Ch"}
```

Resp1 INTERVIEWER: ASK OR CODE

Who in the household is responsible for \$NAME?

Range: 1..10 INTERVIEWER:

Txt80: {If first parent outside h'hold} 'PROMPT WITH NAMES AND ENTER APPROPRIATE PERSON NUMBER';

{If parents not partners} 'CHECK WHO IS GETTING THE Child Benefit.'

Resp2 INTERVIEWER: ASK OR CODE

Is anyone else in the household responsible for \$NAME?

IF YES, CODE APPROPRIATE PERSON NUMBER.

IF NO, CODE 97. Range: 1..97

Foster INTERVIEWER: ASK OR CODE WHETHER ADULTS NAMED ARE FOSTER, OR NATURAL, PARENTS OF CHILD.

- 1 Foster parents
- 2 All others (inc. natural, adopted, step)

FtEd Is \$NAME presently in full-time education?

- 1 Yes
- 2 No

School What type of school does \$NAME attend?

- 2 Nursery/ primary/ playschool (state run)
- 3 Special school, state run (e.g. for the handicapped)
- 4 Secondary/ middle school (state run or assisted)
- 5 Non-advanced further ed./6th form/tertiary/ further education college
- 6 Any PRIVATE school (prep or secondary)

Block: BENUNIT

```
FOR Index1:=1 TO 10 DO
 IF (Index1 <= SetOne.Adult) AND
   (a_HHA.Ad[Index1].Depend = DepAd) AND
   (SUBSTRING(a HHA.Ad[Index1].name,1,2) <> 'XX') AND
   (SUBSTRING(a_HHA.Ad[Index1].name,1,2) <> 'xx') "" THEN
   IF (Parent1[Index1] <> 0) AND
     (Parent2[Index1] <> 0) AND
     (a_HHA.Ad[Parent1[Index1]].R[Parent2[Index1]] <> Partner) AND
     (a_HHA.Ad[Parent2[Index1]].R[Parent1[Index1]] <> Partner) THEN
     COMPUTE DepParnt:= STR(Parent1[Index1],1,0) + ': ' +
               TxtArr15[Parent1[Index1]] + " +
               STR(Parent2[Index1],1,0) + ': ' +
               TxtArr15[Parent2[Index1]];
    LegDep[Index1];
   ENDIF;
 ENDIF;
ENDDO:
               { ---COMPUTING WHETHER ADULT MEMBERS ARE CHILDREN OR ADULTS--- }
                         { ---NOTE: VALUE 1 DENOTES CHILD, VALUE 2 DENOTES ADULT--- }
FOR Index1:=1 TO 10 DO
 IF (Index1 <= SetOne.Adult) AND
   (SUBSTRING(a HHA.Ad[Index1].name,1,2) <> 'XX') AND
   (SUBSTRING(a HHA.Ad[Index1].name,1,2) <> 'xx') THEN
   IF (a HHA.Ad[Index1].Depend = DepAd) THEN
     COMPUTE Stat[Index1]:=1;
   ELSE
     COMPUTE Stat[Index1]:=2
   ENDIF;
 ENDIF;
ENDDO;
FOR Index1:=1 TO 20 DO
 AC[Index1];
ENDDO;
FOR Index1:=1 TO 10 DO
 IF (Index1 <= SetOne.Adult) AND
   (SUBSTRING(a_HHA.Ad[Index1].Name,1,2) <> 'XX') AND
   (SUBSTRING(a HHA.Ad[Index1].Name,1,2) <> 'xx') THEN
   ABen[Index1];
 ENDIF;
ENDDO;
IF Children.NumChil > 0 THEN
 FOR Index1:=11 TO 20 DO
   IF (Index1 <= (Children.NumChil+10)) AND
     (SUBSTRING(c HHC.Ch[Index1].Name,1,2) <> 'XX') AND
     (SUBSTRING(c_HHC.Ch[Index1].Name,1,2) <> 'xx') THEN
     CBen[Index1];
   ENDIF;
 ENDDO:
ENDIF;
```

Block: BENUNIT

LegDep INTERVIEWER: \$NAME IS CLASSIFIED AS A DEPENDANT ADULT, ie. HE/SHE WILL NOT FORM A Benefit Unit OF HIS/HER OWN.
TO PROPERLY ASSESS TO WHICH Benefit Unit HE/SHE BELONGS, PLEASE CODE WHICH OF THE PARENTS RECEIVE Child Benefit FOR \$NAME.

Range: 1..97

AC Adult/Child Status

Range : 0..2

ABen Benefit unit for \$NAME

Range: 1..10

CBen Benefit unit for \$NAME

Range : 1..10

```
NewBU;
IF (Changed = 1) THEN
 NewInfo;
 COMPUTE Changed:= 0;
ENDIF;
IF (NewInfo <> RESPONSE) THEN
 BenUlnfo;
ENDIF;
ShowBen;
                                               { Need to know whether there is a child aged < 11,
                                                                in the Head of household's BU }
COMPUTE hhchu11:= 0;
FOR Index1:=11 TO 20 DO
 IF (Cben[Index1] = 1) AND
   (c_HHC.Ch[Index1].Age < 11) THEN COMPUTE hhchu11:=1;
 ENDIF;
ENDDO;
```

NewBU Amended number of B.U:s (only confirmed h'hold members)

Range: 1..10

NewInfo INTERVIEWER - YOU APPEAR TO HAVE CHANGED RELATIONSHIPS BETWEEN INDIVIDUALS IN THIS HOUSEHOLD.

PLEASE PRESS <1> AND <Enter> TO RE-CALCULATE THE BENEFIT UNITS.

1 PRESS <1> AND <Enter> TO DISPLAY BENEFIT UNITS

BenUInfo INTERVIEWER - THAT COMPLETES THE PERSONAL INFORMATION ABOUT THE INDIVIDUALS IN THIS HOUSEHOLD.

1 PRESS <1> AND <ENTER> TO DISPLAY BENEFIT UNITS

ShowBen THE HOUSEHOLD MEMBERS HAVE BEEN ALLOCATED TO BENEFIT UNITS AS FOLLOWS:

B.U.MEMBERS \$NAMEBEN[1]\$NAMEBEN[2]\$NAMEBEN[3]\$NAMEBEN[4]\$NAMEBEN[5] \$NAMEBEN[6]\$NAMEBEN[7]\$NAMEBEN[8]\$NAMEBEN[9]\$NAMEBEN[10] TOTAL NUMBER OF BENEFIT UNITS = \$NEWBU 1 PRESS <1> AND <ENTER> TO CONTINUE

Block: TF (variables transferred to BU qnnre for duration of interview)

```
cargo2;
TIssue;
FOR Ind1:= 1 TO 10 DO
 DepChild[Ind1];
ENDDO;
FOR Ind1:= 1 TO 10 DO
 APerson[Ind1];
 AName[Ind1];
 ASex[Ind1];
 AAge[Ind1];
 AMS[Ind1];
 TE[Ind1];
 DC[Ind1];
 ABU[Ind1];
 ATEA[Ind1];
ENDDO;
FOR Ind1:= 1 TO 20 DO
 CPerson[Ind1];
 CName[Ind1];
 CSex[Ind1];
 CAge[Ind1];
 CBU[Ind1];
ENDDÖ;
```

Block: TF (variables transferred to BU qnnre for duration of interview)

Cargo2 Spare columns

Text: Maximum [4] characters

Tissue Issue number Range : 1..7

Depchild Has adult dependent children in the household? Yes = 1, No = 2

Range : 0..2

APerson Identifying number of adult

Range: 0..10

AName Name of adult

Text: Maximum [10] characters

ASex Gender of adult

Range: 0..2

AAge Age of adult

Range: 0..120

AMS Marital status of adult

Range: 0..7

TE Type of current education for adult

Range: 0..7

DC Does the adult have dependent children? 1 = Yes, 2 = No

Range: 0..2

ABU Benefit Unit number for adult

Range: 0..10

ATEA Age of leaving full-time education for adult

Range: 0..98

CPerson Identifying number of child

Range: 0..20

CName Name of child

Text: Maximum [10] characters

CSex Gender of child

Range : 0..2

CAge Age of child

Range: 0..120

CBU Benefit Unit number for child

Range: 0..10

```
FOR Ind1:= 1 TO 20 DO
 Guard1[Ind1];
Guard2[Ind1];
ENDDO;
FOR Ind1:= 1 TO 20 DO
 DPerson[Ind1];
 DName[Ind1];
DSex[Ind1];
 DAge[Ind1];
 DBU[Ind1];
 DGuard1[Ind1];
DGuard2[Ind1];
ENDDO;
FOR Ind1:= 1 TO 20 DO
 EName[Ind1];
ENDDO;
OrigAd;
NewAd;
OrigCh;
NewCh;
ODate:
IDate;
DatYrAgo;
INum;
BUNew;
```

Guard1 Guardian No 1 of child

Range: 0..97

Guard2 Guardian No 2 of child

Range: 0..97

DPerson Identifying number of child/reclassified adult

Range: 0..20

DName Name of child/reclassified adult

Text: Maximum [10] characters

DSex Gender of child/reclassified adult

Range: 0..2

DAge Age of child/reclassified adult

Range: 0..120

DBU Benefit Unit no for child/reclassified adult

Range: 0..20

DGuard1 Guardian No 1 for child/reclassified adult

Range: 0..97

EName Original name of adult or child

Text: Maximum [10] characters

OrigAd Number of adults

Range: 0..10

NewAd Number of adults, less x-ed out and dependants

Range: 0..10

OrigCh Number of children

Range : 0..10

NewCh Number of children, less x-ed out, plus dependants

Range: 0..10

ODate Interview Date, original entry

Text: Maximum [10] characters

IDate Interview Date, final entry

Text: Maximum [10] characters

DatYrAgo The date one year before date of interview, or last day of

fieldwork month.

Text: Maximum [10] characters

INum Interviewer number

Range: 47..9999

BUNew Number of Benefit Units for this household

Range: 1..10

TOutsPay; TOutsAmt; TOutsPd; TAccPay; TAccAmt; TAccPd; TEndwYes;

TOutsPay Mortgage payed by DSS. Computed from OWNS1

- 1 Yes
- 2 No

TOutsAmt How much did they pay last time? Computed from OWNS1

Range: 0..999997

TOutsPd How long did that cover? Computed from OWNS1

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Three months (13 weeks)
- 7 Six months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 11 One Year
- 12 One off/lump sum
- 13 None of the above, (EXPLAIN IN A NOTE <Ctrl + F4>)

TAccPay Rent payed by DSS. Computed from RENTS

- 1 Yes
- 2 No

TAccAmt How much rent did they pay last time? Computed from RENTS

Range: 0..999997

TAccPd How long did that cover? Computed from RENTS

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Three months (13 weeks)
- 7 Six months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 11 One Year
- 12 One off/lump sum
- 13 None of the above, (EXPLAIN IN A NOTE <Ctrl + F4>)

TEndwYes Any Yes at endwprin in OWNS1

Range : 0..2

Block: d_ADDINf

Rooms;

Block: d_ADDINf

Cargo3 Spare columns

Text: Maximum [4] characters

HHolder In whose name is the property owned or rented?

Anyone else? CODE ALL THAT APPLY.

- 1 \$A HHA.AD[1].NAME
- 2 \$A_HHA.AD[2].NAME
- 3 \$A_HHA.AD[3].NAME
- 4 \$A_HHA.AD[4].NAME
- 5 \$A_HHA.AD[5].NAME
- 6 \$A_HHA.AD[6].NAME
- 7 \$A_HHA.AD[7].NAME
- 8 \$A_HHA.AD[8].NAME
- 9 \$A_HHA.AD[9].NAME
- 10 \$A_HHA.AD[10].NAME
- 97 Other non-household member

Tenure Does your household own, or rent, this (HOUSE/FLAT/ETC)

or do you occupy it rent-free?

- 1 Owns/Is buying
- 2 Co-ownership scheme (SPONTANEOUS)
- 3 Shared ownership (SPONTANEOUS)
- 4 Part own, part rent (SPONTANEOUS)
- 5 Rents
- 6 Rent-free

OwnType Is it...READ OUT (RUNNING PROMPT)...

- 1 owned as part of a co-ownership scheme, that is jointly with a housing association
- 2 or as part of a shared ownership scheme, that is part rented and part owned
- 3 or neither of these?

SubLet Do you have a formal arrangement to let, or sub-let, any part of this accommodation to someone who is NOT a member of your household?

- 1 Yes
- 2 No

SubLetY Who is that? CODE FIRST THAT APPLIES.

INTERVIEWER: CLOSE RELATIVES = Householder's PARTNER, PARENT (incl.STEP-), SON or DAUGHTER (incl. STEP-), BROTHER or SISTER, or SPOUSE of any of these.

- 1 Close relative
- 2 Other relative
- 3 Non-relative

Rooms How many rooms do you have altogether in your accommodation, that's excluding bathrooms and toilets, but including kitchens?

INTERVIEWER: `YOUR ACCOMMODATION' MEANS THE ACCOMMODATION OCCUPIED BY THIS HOUSEHOLD. EXCLUDE ANY ROOMS LET/SUBLET TO OTHER HOUSEHOLDS. CONSULT INSTRUCTIONS FOR TREATMENT OF EQUIVOCAL ROOMS, eg. attics, conservatories, basements.

Range: 0..20

RoomShar; Bedroom; BusRoom; IF (BusRoom = Yes) THEN OnBsRoom; PtBsRoom; ENDIF;

AllAdult; AllChild;

{the real number of adults and children are stored, triggers the computations for variables ValidAd and ValidChild}

TypeAcc; IF TypeAcc IN [Flat,PartHse] THEN Floor; ENDIF;

RoomShar Are any of these rooms shared with anyone who is not a member of your household?

IF 'NO' ENTER '0'

IF 'YES', ASK: How many? AND ENTER NUMBER.

Range: 0..10

Bedroom \$TXT80: {if sublet} 'Thinking just of the accommodation occupied by your household,'

How many bedrooms do you have in this accommodation?

INCLUDE ANY ROOM USED FOR SLEEPING.

Range: 1..10

BusRoom Are any of the rooms you have mentioned used for business because you are self-employed?

'YOU' = HoH / HOUSEHOLDER, OR SPOUSE / PARTNER

1 Yes

2 No

OnBsRoom How many rooms are used ...READ OUT...

i) wholly for business?

Range: 0..10

PtBsRoom How many rooms are used ...READ OUT...

ii) partly for business?

Range: 0..10

AllAdult AllAdult

Range: 0..10

AllChild AllChild

Range: 0..10

TypeAcc TYPE OF ACCOMMODATION OCCUPIED BY THIS HOUSEHOLD

CODE ONE FROM OBSERVATION.

- IF 'Other', PLEASE SPECIFY IN A NOTE.
- 1 Whole house/bungalow, detached
- 2 Whole house/bungalow, semi-detached
- 3 Whole house/bungalow, terraced/end of terrace
- 4 Purpose-built flat or maisonette
- 5 Part of house/converted flat, maisonette/rooms in house
- 6 Other (DESCRIBE IN A NOTE)

Floor What is the floor level of the main living part of the accommodation?

- 1 Basement/semi-basement
- 2 Ground floor/street level
- 3 1st floor
- 4 2nd floor
- 5 3rd floor
- 6 4th-9th floor
- 7 10th floor or higher

YearLive;
IF (YearLive = 0) THEN
 MonLive;
ENDIF;
IF (BenUnit.NewBU > 1) THEN
 HHStat;
ENDIF;
vHHStat;

YearLive For how many years have you, (that is \$ {name of Person 1}), lived at this address?

ENTER NUMBER OF YEARS. IF LESS THAN ONE YEAR, ENTER '0', AND RECORD NUMBER OF MONTHS AT NEXT QUESTION.

Range: 0..97

MonLive For how many months have you, (that is *{name of Person 1}*), lived at this address?

ENTER NUMBER OF MONTHS, TO NEAREST WHOLE MONTH.

Range: 0..12

HHStat INTERVIEWER: CLASSIFY THIS HOUSEHOLD AS ONE OF THE FOLLOWING:

- 1 Conventional household: i.e. single person or couple with other family and/or boarder(s) and/or lodger(s)
- 2 'Shared' household arrangements: identity of HoH is unclear or arbitrary e.g.stuents, nurses, unrelated adults etc, sharing ON EQUAL BASIS

vHHStat Equals HHStat, but with imputed value if not on route

- 1 Conventional household: i.e. single person or couple with other family and/or boarder(s) and/or lodger(s)
- 2 'Shared' household arrangements: identity of HoH is unclear or arbitrary e.g. students, nurses, unrelated adults etc, sharing ON EQUAL BASIS

{code 6-8}

IF (d_ADDINF.Tenure IN [CoOwns..RentFree]) THEN

Block: e_RENTER

```
Cargo4;
Landlord;
IF (Landlord IN [FrndRel..Othindiv]) THEN
 Furnish;
 ResLL;
 IF (ResLL = Yes) AND (d_ADDINF.TypeAcc = Flat) THEN
   ResLL2;
 ENDIF;
 IF (ResLL = No) OR (ResLL2 = No) THEN
   YStart;
   IF (YStart = Aft1988) THEN
     Ctract;
   ENDIF;
   IF (YStart = Aft1988) AND
     (Ctract IN [Signed..NotSign]) THEN
     Short;
   ENDIF;
 ENDIF;
```

Block: e_RENTER

Cargo4 Spare columns

Text: Maximum [4] characters

Landlord Who is it rented from (provided by)?

- 1 Council
- 2 New Town Corporation
- 3 Housing Association
- 4 Crown Estates Commissioners
- 5 Other Crown/Government department
- 6 Friend or relative
- 7 Other organisation
- 8 Other individual

Furnish Is this accomodation rented as furnished or unfurnished?

IF PART-FURNISHED, CODE AS '1'

- 1 Furnished
- 2 Unfurnished

ResLL Does the landlord live in the building?

- 1 Yes
- 2 No

ResLL2 Does the landlord live in the same flat as you or not?

- 1 Yes
- 2 No

YStart In which year did you first become a tenant of this accommodation?

INTERVIEWER: 'YOU'=PERSON(S) NAMED AT 'HHOIder', THAT IS... (\$NAMES).

- 1 1988 or earlier
- 2 1989 or later

Ctract When you started to rent this accommodation ...READ OUT (RUNNING PROMPT)...

- 1 ...did you and the landlord sign a written agreement,
- 2 ...did you have a written agreement which you didn't sign,
- 3 ...or did you just have an unwritten agreement?

Short I'd like to ask you a few questions to make sure what kind of an agreement it is. There is a form of tenancy called a shorthold. It is for a fixed period and you must be given a notice in writing by the landlord that tells you that it is a shorthold tenancy agreement. Since January 1989, new shorthold agreements have been Assured Shortholds; before that date they were Protected Shortholds. Here is an example of a notice to a tenant saying that the agreement is an Assured Shorthold. SHOW EXAMPLE OF NOTICE. Does the tenancy agreement or notice state that it is . ..READ OUT (RUNNING PROMPT)...

- 1 ...an Assured Shorthold,
- 2 ...a Shorthold, but not `Assured',
- 3 ...or does it not say that it is a Shorthold at all?
- 4 (DO NOT READ OUT) a Shorthold, but not sure if Assured or not

```
IF (YStart = Bef1988) THEN
     FairRent:
   ENDIF:
   IF (Short IN [Assured, NotAssur, NotSure]) OR
     (Short = EMPTY) THEN
     COMPUTE TOther:= ";
   ELSE
     COMPUTE TOther:= ' other';
   ENDIF;
   IF ((ResLL = Yes) AND (ResLL2 = EMPTY)) OR
     (ResLL2 = Yes) OR (Short = NotShort) OR
     (Short = DONTKNOW) OR (Short = REFUSAL) THEN
     OthWay;
   ENDIF;
 ENDIF;
  AccJob;
  COMPUTE Txt40:= ";
 IF (d ADDINF.HHStat = Shared) THEN
                                                                   {if non-conventional household}
   COMPUTE Txt40:= ', that is $Name[1] (+ $Name[2])'
  ELSE
                                                                       {if conventional household}
   COMPUTE Txt40:= 'r household';
  ENDIF;
{explanation of above wordings: if a shared multi-benefit unit household, ie. one with no clear HoH, 'rent'
= the amount of rent paid on behalf of the person(s) in the first benefit unit only. The separate rent
payments made on behalf of other household members will be recorded in the subsequent block
j Bengiv, at 'SRentAmt'. If it's a conventional household (with a clear HoH), the 'rent' is the amount paid
on behalf of the whole household. The same principle applies for Housing Benefit - see below at
'HBenefit'.}
 IF (d AddInf.Tenure IN [Rents,Part,Shared,CoOwns]) THEN
   IF(LandLord = Council) THEN
     COMPUTE Txt80 := 'rent rebate (Housing Benefit)?';
     COMPUTE Txt80 := 'Housing Benefit (rent rebate)?';
   ENDIF:
   Rent:
   COMPUTE Txt80 := ' ';
   IF (Rent = RESPONSE) AND (Rent > 0) THEN
     RentPd:
   ENDIF:
   IF (Rent = DONTKNOW) THEN
     RentDK:
     ENDIF;
   ENDIF;
  ENDIF;
```

FairRent Most rents are agreed privately between landlord and tenant.

Sometimes the tenant can apply to the local rent officer or rent assessment committee to decide on a fair rent which is then registered. Has your rent for this accommodation been registered as a fair rent in this way, or not?

- 1 Yes
- 2 No

OthWay There are various \$TOTHER ways in which landlords can let accommodation.

Will you please look at this card and tell me if your letting is one of these? SHOW CARD B

CODE FIRST THAT APPLY

- 1 Company licence
- 2 College licence
- 3 Non-exclusive occupancy agreement
- 4 Holiday let
- 5 Low season let
- 6 None of these

AccJob Does this accommodation go with the present job of anyone in your household?

- 1 Yes
- 2 No

Rent How much rent did \$TXT40: {if shared multi-BU household} 'you, that is, (person(s) in householder benefit unit)': {if conventional multi-BU household} 'your household'

(you) ACTUALLY PAY last time it was due, after deducting any \$TXT80: {rent rebate/ Housing Benefit?}

Range: 0..999997

RentPd How long did this cover?

- 1 One week
- 2 Two weeks
- 3 Three weeks
- 4 Four weeks
- 5 Calendar month
- 6 Three months (13 weeks)
- 7 Six months
- 8 Eight times a year
- 9 Nine times a year
- 10 Ten times a year
- 11 One Year
- 12 One off/lump sum
- 13 None of the above, (EXPLAIN IN A NOTE <Ctrl + F4>)

RentDK INTERVIEWER: IS THIS 'DON'T KNOW' BECAUSE RENT IS PARTLY FOR BUSINESS, AND YOU CANNOT ESTABLISH A SEPARATE AMOUNT FOR THE DOMESTIC ACCOMMODATION?

- 1 Yes (Please give full details in a Note)
- 2 No

```
IF ((Rent > 0) OR
 (Rent = DONTKNOW) OR
 (Rent = REFUSAL)) THEN
 RentHol:
 IF (RentHol=Yes) THEN
   WeekHol;
 ENDIF;
ENDIF;
IF (d ADDINF.HHStat = Conv) THEN
 COMPUTE Txt40:= ";
ENDIF;
HBenefit;
IF (Rent<0.01) AND (HBenefit = Yes) THEN
 Rebate;
ENDIF;
IF ((Rent<0.01) AND (HBenefit = No)) OR
 ((Rent<0.01) AND (HBenefit = Yes) AND
 (Rebate=No)) THEN
 RebateO;
ENDIF;
IF (HBenefit = Yes) THEN
 IF NOT(Landlord IN [Council]) THEN
   HBenFuRd;
   IF (HBenFuRd = Reduced) THEN
    HBenRAmt;
    IF (HBenRAmt = RESPONSE) AND
      (HBenRAmt > 0) THEN
      HBenRPd;
    ENDIF;
   ENDIF;
 ENDIF;
 IF (LandLord = Council) THEN
   COMPUTE Txt70 :=
      'rent rebate (Housing Benefit) were you allowed';
   COMPUTE Txt70 :=
      'Housing Benefit (rent rebate) did you receive';
 ENDIF;
 HBenAmt;
 COMPUTE Txt70 := ' ';
 IF (HBenAmt = RESPONSE) AND (HBenAmt > 0.00) THEN
   HBenPd:
 ENDIF;
 IF (HBenAmt = RESPONSE) AND (HBenAmt <> 0) THEN
   IF (Landlord = Council) THEN
     COMPUTE DirecDed:= '...deducted from your rent';
   ELSE
     COMPUTE DirecDed:= '...paid direct to the landlord';
   ENDIF;
   HBenDed;
```

RentHol Do you have any rent free weeks?

INTERVIEWER: SOME PEOPLE KNOW THIS AS A 'Rent Holiday'.

1 Yes

2 No

WeekHol For how many weeks of the year?

Range: 1..52

HBenefit Some people qualify for Housing Benefit, that is, a rent rebate

or allowance. Are \$TXT40: {if shared multi-BU household} 'you, that is, (person(s) in householder benefit unit)'; {if conventional multi-BU household} 'your household' (you) receiving Housing Benefit, either directly or by having it paid to your landlord on your behalf?

1 Yes

2 No

Rebate You said that you paid no rent last time, is that because you get 100% Housing Benefit?

1 Yes

2 No

RebateO Can I just check, what is the reason for your paying no rent last time?

Text: Maximum [60] characters

HBenFuRd Is the Housing Benefit based on the full rent agreed by you and your landlord, or is it based on a lower, market rent assessed by the Rent Officer?

EXPLAIN IF NECESSARY: A 'MARKET' RENT IS A REDUCED RENT DETERMINED BY THE COUNCIL'S RENT OFFICER. (IT IS NOT THE SAME AS 'FAIR RENT' OR 'ELIGIBLE RENT').

1 Full rent

2 Lower (market) rent

HBenRAmt What was the reduced figure for rent?

ENTER TO NEAREST WHOLE £.

Range: 0..999997

HBenRPd What period does that cover?

[Standard Period Codes 1-13]

HBenAmt How much \$TXT70: {rent rebate/ Housing Benefit} 'were you allowed' 'did you receive' last time?

Range: 0..997

HBenPd How long did this cover?

[Standard Period Codes 1-13]

HBenDed (Can I just check), was this...READ OUT (RUNNING PROMPT)...

1 \$DIRECDED: 'deducted from your rent'/ 'paid direct to the landlord'

2 ...or did you receive the money?

```
IF (HBenDed = Deduct) AND
   (Rent = RESPONSE) AND (Rent <> 0) THEN
  HBenChk;
 ENDIF;
ENDIF;
IF (HBenAmt > 0) AND (hhchu11 = 1) THEN
 HBccdis;
ENDIF;
HBStmt:
IF (HBStmt = Yes) THEN
 HBWater;
 HBSewer;
 COMPUTE InstrTxt:= ";
 IF (HBWater = Yes) AND
   (HBSewer = RESPONSE) AND
   (HBSewer = No) THEN
   COMPUTE WatSew := 'water';
 ELSEIF (HBSewer = Yes) AND (HBWater = RESPONSE) AND
     (HBWater = No) THEN
   COMPUTE WatSew:= 'sewerage';
 ELSE
   COMPUTE <u>WatSew</u>:= 'water/sewerage';
   COMPUTE InstrTxt:= 'IF SPECIFIED SEPARATELY, ENTER COMBINED AMOUNT.';
 IF (HBWater = Yes) OR (HBSewer = Yes) THEN
  HBWSAmt;
 ENDIF;
 SpareSer; {HIDDEN, spare columns for poss more deductions}
```

HBenChk Can I just check, is the amount of \$RENT for rent that you mentioned earlier, BEFORE or AFTER taking off the Housing Benefit?

- 1 Before
- 2 After

HBccdis Does your Housing benefit/rebate include an extra allowance for any child care expenses, such as for a childminder or a nursery?

- 1 Yes
- 2 No
- HBStmt For people on Housing Benefit, the Council sends you a statement to show you how the amount of benefit was calculated. Do you have a statement from the Council about your Housing Benefit?

INTERVIEWER: BENEFIT DETAILS MAY BE FOUND ON RENT CARD, OR LETTER FROM COUNCIL. THIS STATEMENT/OTHER DOCUMENT SHOULD BE CONSULTED WHENEVER POSSIBLE

- 1 Yes
- 2 No

HBWater On the statement, is there an amount for water charges?

INTERVIEWER: THIS IS A DEDUCTION FROM THE RENT.

- IF ONE AMOUNT FOR WATER + SEWERAGE, ENTER 'Yes'.
- 1 Yes
- 2 No

HBSewer And on the statement, is there an amount for sewerage charges?

INTERVIEWER: THIS IS A DEDUCTION FROM THE RENT.

- IF ONE AMOUNT FOR WATER + SEWERAGE, ENTER 'Yes'.
- 1 Yes
- 2 No

HBWsAmt What is the amount for \$WATSEW: {water/ sewerage}?

\$INSTRTXT: 'IF SPECIFIED SEPARATELY, ENTER COMBINED AMOUNT.'

Range: 1..100

SpareSer Spare columns

Text: Maximum [9] characters

```
HBServ:
   IF NOT(None IN HBServ) THEN
    COMPUTE Services[1]:= 'heating';
    COMPUTE Services[2]:= 'lighting';
    COMPUTE Services[3]:= 'hot water';
    COMPUTE Services[4]:= 'fuel for cooking';
    COMPUTE Services[5]:= 'food, including prepared meals';
    COMPUTE Services[6]:= 'TV/Video rental';
    COMPUTE Services[7]:= 'TV licence fees';
    COMPUTE Services[8]:= 'personal laundry';
    COMPUTE Services[9]:= 'medical expenses';
    COMPUTE Services[10]:= 'nursing and personal care';
    COMPUTE Services[11]:= 'transport';
    COMPUTE CumSerAt:= 0;
    FOR Index:= 1 TO 11 DO
      IF (Index IN HBServ) THEN
        HBSerAmt[Index];
        COMPUTE CumSerAt:= CumSerAt + HBSerAmt[Index];
      ENDIF;
    ENDDO:
   ENDIF;
   HBSvOth;
   IF (HBSvOth = Yes) THEN
    HBSOther;
    IF (HBSOther = RESPONSE) THEN
      HBSOAmt;
    ENDIF;
   ENDIF;
   EligAmt;
   IF (EligAmt = RESPONSE) AND (EligAmt > 0) THEN
    EligPd;
   ENDIF;
 ENDIF;
ELSEIF (HBenefit = No) THEN
 HBenWait;
ENDIF;
```

HBServ And on your statement, are there amounts shown for any of the things shown on this card? SHOW CARD C. CODE ALL THAT APPLY.

EXPLAIN IF NEEDED: THESE ARE DEDUCTIONS FROM THE ACTUAL RENT. ONLY CODE THE SERVICES ON THE CARD. IF ANY ONE AMOUNT IS FOR A COMBINATION OF SERVICES, CODE ONE OF THEM AND GIVE DETAILS IN A NOTE.

- 1 Heating
- 2 Lighting
- 3 Hot water
- 4 Fuel for cooking
- 5 Food, including prepared meals
- 6 TV/Video rental
- 7 TV licence fees
- 8 Personal laundry
- 9 Medical expenses
- 10 Nursing and personal care
- 11 Transport
- 12 None of these are shown on statement

HBSerAmt How much is the amount on the statement for \$SERVICES[INDEX]: {name of service}?

INTERVIEWER: THIS IS A DEDUCTION FROM RENT.

Range: 0..100

HBSvOth On the statement, are there any OTHER DEDUCTIONS for services, that we have NOT already dealt with?

INTERVIEWER: ONLY INCLUDE DEDUCTIONS FROM RENT FOR SERVICES, NOT OTHER DEDUCTIONS, EG. FOR `PEOPLE WHO LIVE WITH YOU'.

- 1 Yes
- 2 No

HBSOther What is covered by this/these deduction(s)?

Text: Maximum [40] characters

HBSOAmt What is the total amount deducted for this/these deduction(s)?

Range: 0..97

EligAmt On the statement, what is the amount shown for ELIGIBLE RENT?

THIS MUST BE THE ELIGIBLE RENT (MAY NOT BE SAME AS THE AMOUNT OF BENEFIT). ELIGIBLE RENT = AFTER DEDUCTIONS.

Range: 1..1000

EligPd What period does that cover?

[Standard Period Codes 1-13]

HBenWait Are you awaiting the outcome of a claim for Housing Benefit - that is, either rent rebate or rent allowance?

- 1 Yes
- 2 No

```
IF (d AddInf.Tenure IN [Rents,Part,Shared,CoOwns]) AND
 (Area < 15921) AND
                                                                              {not in Scotland}
 ((Rent = DONTKNOW) OR (Rent = REFUSAL) OR (Rent > 0)) THEN
                                                                              {Rent is not = 0}
 IF ((HBWater = Yes) AND (HBSewer <> Yes)) OR
   ((HBWater <> Yes) AND (HBSewer = Yes)) THEN
   IF (HBWater = Yes) AND (HBSewer <> Yes) THEN
     COMPUTE Txt10 := 'sewerage';
   ELSE
     COMPUTE <u>Txt10</u> := 'water';
   ENDIF;
   WorSinc:
                                      {explanation of above; (if not in Scotland and if rent is not 0;)
                                            - if either Water OR Sewerage charges (but not both)
                                                were included in HB; then ask WorSinc, textfilling
                                                          'sewerage' or 'water' as appropriate...}
 ELSEIF (HBStmt <> Yes) OR
   ((HBWater <> Yes) AND (HBSewer <> Yes)) THEN
   WSInc;
                                         {...otherwise: - if HBWater and HBSewer were not asked
                                                    (not on HB, or no HB statement) - OR if both
                                             were asked but neither was "Yes": then ask WSInc.}
 ENDIF;
 IF (WSInc IN [Both, Water, Sewer]) OR (WorSinc = Yes) THEN
   COMPUTE Txt40:= ";
   IF (WSInc = Both) THEN
     COMPUTE Txt40:= 'INTERVIEWER: ENTER COMBINED AMOUNT.';
   ENDIF:
   IF (WSInc = Water) OR
     ((WorsInc = Yes) AND (HBWater = No)) THEN
     COMPUTE WatSew:= 'water';
   ELSEIF (WSInc = Sewer) OR
     ((WorsInc = Yes) AND (HBSewer = No)) THEN
     COMPUTE WatSew:= 'sewerage';
   ELSE
     COMPUTE WatSew:= 'water/sewerage';
   ENDIF:
   WSIncAmt:
 ENDIF;
 IF (HBenefit <> Yes) OR
   ((HBStmt = RESPONSE) AND (HBStmt <> Yes)) THEN
   IF (HBServ = EMPTY) AND ((Rent = DONTKNOW) OR
     (Rent = REFUSAL) OR (Rent <> 0)) THEN
     SerInc:
     IF (SerInc = Yes) THEN
      SerIncW:
     ENDIF;
     IF NOT (SerInc = No) THEN
      ServAmt:
     ENDIF;
   ENDIF;
 ENDIF;
ENDIF;
```

WorSinc Were \$TXT10: 'water'/ 'sewerage' charges (rates) included in the rent which you mentioned?

- 1 Yes
- 2 No

WSInc Were water or sewerage charges (rates) included in the rent which you mentioned?

- 1 Both water & sewerage
- 2 Water only
- 3 Sewerage only
- 4 Neither

WSIncAmt How much was included for \$WATSEW: {water/ sewerage}?

\$TXT40 {if both} 'INTERVIEWER: ENTER COMBINED AMOUNT."

Range: 1..100

SerInc SHOW CARD C

Does the rent which you mentioned include any services such as the ones shown on this card?

- 1 Yes
- 2 No

SerIncW SHOW CARD C

Which services?

CODE ALL THAT APPLY. ONLY INCLUDE SERVICES ON THE CARD.

- 1 Heating
- 2 Lighting
- 3 Hot water
- 4 Fuel for cooking
- 5 Food, including prepared meals
- 6 TV/Video rental
- 7 TV licence fees
- 8 Personal laundry
- 9 Medical expenses
- 10 Nursing and personal care
- 11 Transport

ServAmt How much, in total, was included for these services, in the rent which you mentioned?

Range: 0..1000

```
IF (d AddInf.Tenure IN [Rents,Part,Shared,CoOwns]) OR
 ((d AddInf.Tenure = RentFree) AND (AccJob <> Yes)) THEN
 AccNonHH;
ENDIF;
IF (AccNonHH = Yes) THEN
 AccPay;
 FOR Index:= 1 TO 4 DO
   IF (Index <= CARDINAL(AccPay)) THEN
    IF (AccPay[Index] = DSS) THEN
      COMPUTE Payer:= 'DSS';
    ELSEIF (AccPay[Index] = Emp) THEN
      COMPUTE Payer:= 'employer';
    ELSEIF (AccPay[Index] = Org) THEN
      COMPUTE Payer:= 'other organisation';
    ELSEIF (AccPay[Index] = Rel) THEN
      COMPUTE Payer:= 'relative or friend';
    ELSEIF (AccPay[Index] = Other) THEN
      COMPUTE Payer:= "other" person';
    ENDIF;
    AccAmt[Index];
    IF (AccAmt[Index] = RESPONSE) AND
      (AccAmt[Index] > 0) THEN
      AccPd[Index];
    ENDIF;
    IF (Rent = RESPONSE) AND (Rent > 0) AND
      (AccAmt[Index] <> 0) THEN
      AccChk[Index];
    ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
```

AccNonHH Apart from Housing Benefit, does anyone outside your household pay any rent on this accommodation on your behalf?

INTERVIEWER: EXCLUDE Housing Benefit - i.e. RENT REBATE or RENT ALLOWANCE

- 1 Yes
- 2 No

AccPay Who is that?

- 1 DSS
- 2 Employer
- 3 Other organisation
- 4 Friend or relative
- 5 Other

AccAmt How much rent did the \$PAYER pay for you last time?

Range: 0..999997

AccPd How long did that cover?

[Standard Period Codes 1-13]

AccChk Can I just check, is the amount of \$RENT for rent, that you mentioned earlier, BEFORE or AFTER deducting this payment?

- 1 Before
- 2 After

IF (d_ADDINF.Tenure IN [Owns..Part]) THEN

Block: f_OWNER1

```
{ variables for textfill (HIDDEN) }
 LastPay[1];
 LastPay[2];
 IF (d_AddInf.Tenure IN [CoOwns..Part]) THEN
   COMPUTE Txt80:= ' to buy your share in this house/flat';
   COMPUTE Txt16:= ' your share in';
 ELSE
   COMPUTE Txt80:= ' to buy this house/flat';
   COMPUTE Txt16:= ";
 ENDIF;
                                                        { all who own/share/co-own/partown-partrent
 IF (d AddInf.Tenure IN [Owns..Part]) THEN
                                                                                 their own accom }
   OwnHow:
 ENDIF;
                                                       { all who own with mort/loan/rental & outright }
                                                               { owners who bought with mort/loan }
 COMPUTE Worth:= 1;
 IF (OwnHow = Mortgage) THEN
                                                                    {if the questions refer to the first
   COMPUTE thethis:='the';
                                                                      loan secured on the property}
   COMPUTE Since:= ' since living here';
   COMPUTE MortFlat:= 'house/flat';
   COMPUTE athis:='a';
   COMPUTE tobuy:= ' to buy this accommodation';
   COMPUTE OrignI:= ' original ';
   COMPUTE ask:=1;
                                                         {the variable 'Ask' defines if the mortgage is
   COMPUTE Worth:= 1;
                                                                    for purchase or not, and controls
                                                               whether certain questions are asked}
   OneMort:
{"OneMort" = following sub-block of questions}
   Lender;
   IF (OthMort1 = Yes) THEN
                                                                      (if 2nd round of mortgage Qs)
     SecMPur;
   ENDIF;
   BuyYear;
   IF (Ask = 1) THEN
                                                                        {if mortgage is for purchase}
    PurcAmt;
   ENDIF;
   BorrAmt:
   IF (Ask = 1) AND (BorrAmt = DONTKNOW) THEN
     BorAmtDK;
   ENDIF;
   IF (Worth = 1) THEN
                                                              {EstWorth not asked/answered before}
     EstWorth;
     COMPUTE Worth:= 2;
   ENDIF;
```

Block: f_OWNER1

LastPay Textfill, takes value of MorinPay or IntPrPay

Text: Maximum [10] characters

OwnHow Is \$TXT16: {part-owners} 'your share in' this (HOUSE/FLAT/ETC)...READ OUT (RUNNING PROMPT)...

- 1 ...owned outright
- 2 ...or being bought with a mortgage or loan?

Lender Who currently provides \$THETHIS mortgage or loan \$TXT80: 'to buy ('your share in') this house/flat' is it

...READ OUT (RUNNING PROMPT)...

IF 'Other', PLEASE SPECIFY IN A NOTE.

- 1 ...a building society,
- 2 ...a local authority,
- 3 ...a bank,
- 4 ...an insurance company,
- 5 ...other (DESCRIBE IN A NOTE)

SecMPur SHOW CARD D

Which of these items best describe the reasons why you took out this other mortgage or loan? Any others? CODE ALL THAT APPLY.

- 1 to get a better, or fixed, interest rate
- 2 to make essential repairs to this property
- 3 to make improvements or extensions to this property
- 4 to help purchase a major item like a car, boat, caravan or second home
- 5 in connection with a business
- 6 to buy out another person's share in the property
- 7 some other purpose (INTERVIEWER: SPECIFY IN A NOTE)

BuyYear In which year did you first take out \$ATHIS 'a/this' mortgage or

Ioan \$TOBUY: {if first loan} 'to buy this accommodation'?

Range: 1900..1995

PurcAmt What was the purchase price of \$TXT16: {part-owners} 'your share in' your house/flat?

Range: 0..99999997

BorrAmt And what was the amount of the \$ORIGNL: {if 1st loan} 'original' mortgage or loan?

Range: 0..99999997

BorAmtDK INTERVIEWER: IS THIS 'DON'T KNOW' BECAUSE THE ORIGINAL MORTGAGE WAS TO BUY DOMESTIC ACCOMMODATION AND FOR BUSINESS PURPOSES, AND YOU CANNOT GET A SEPARATE FIGURE FOR THE DOMESTIC PART?

- 1 Yes (Please give full details in a Note)
- 2 No

EstWorth If you were to sell your house/flat tomorrow, how much do you

think \$TXT16: {part-owners} 'your share in' it would fetch?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

Range: 0..99999997

```
RMort:
   IF (RMort = Yes) THEN
    RMortYr;
    RMAmt;
    RMPur;
   ENDIF;
   MortType;
   IF (RMort = Yes) THEN
     COMPUTE Txt40:= 'you re-mortgaged';
     COMPUTE Txt40:= 'taking out the original loan';
   ENDIF;
   TopUp;
   IF (TopUp = Yes) THEN
    FOR Count:= 1 TO 3 DO
      IF (Count = 1) OR
        (QTopUp[Count-1].TopMore = Yes) THEN
        QTopUp[Count];
{"QTopUp" = following sub-block of questions}
        IF (Count = 1) THEN
         COMPUTE Order:= 'first';
        ELSE
         COMPUTE Order:= 'next';
        ENDIF;
        TopAmt;
        TopYr;
        TopPur;
        IF (Count = 3) THEN
                                                                        {if third mortgage/loan}
         COMPUTE GiveNote:=
         '- GIVE DETAILS IN A NOTE <CTRL + F4>';
        ELSE
         COMPUTE GiveNote:= ";
        ENDIF;
        TopMore;
{End of sub-block "QTopUp"}
      ENDIF;
    ENDDO:
   ENDIF;
```

RMort Sometimes people arrange re-mortgages, by repaying one mortgage and then taking out another one secured on the same accommodation. Can I just check, since living here have you taken out a re-mortgage on THIS house/flat?

1 Yes

2 No

RMortYr In which year did you take out the re-mortgage?

IF RE-MORTGAGED MORE THAN ONCE, TAKE THE MORE RECENT OCCASSION.

Range: 1900..2000

RMAmt What was the total amount of the re-mortgage?

Range: 0..9999997

RMPur SHOW CARD D Which of these items best describe the reasons why you took out a re-mortgage? Any others? CODE ALL THAT APPLY.

- 1 to get a better, or fixed, interest rate
- 2 to make essential repairs to this property
- 3 to make improvements or extensions to this property
- 4 to help purchase a major item like a car, boat, caravan or second home
- 5 in connection with a business
- 6 to buy out another person's share in the property
- 7 some other purpose (INTERVIEWER: SPECIFY IN A NOTE)

MortType Is this mortgage/loan...READ OUT (RUNNING PROMPT)...

- 1 ...an ENDOWMENT mortgage, (where your mortgage payments cover interest only),
- 2 ...a REPAYMENT mortgage, (where your mortgage payments cover interest and part of the original loan),
 - 3 ...a PENSION mortgage, (where your mortgage payments cover interest only),
 - 4 ...or a PEP or Unit Trust mortgage?
 - 5 (SPONTANEOUS MENTION, DO NOT READ OUT) None of these.

TopUp Since \$TXT40: 'you remortgaged'/ 'taking out the original loan', have you increased the total amount borrowed on the mortgage/loan, by taking out a further advance or top-up loan?

1 Yes

2 No

TopAmt Thinking of the \$ORDER: 'first' 'next' time you did this, how much extra

did you borrow? Range: 0..999997

TopYr In what year was that?

Range: 1900..1995

TopPur SHOW CARD D Which of these items best describe the reasons why you took out a further advance? Any others? CODE ALL THAT APPLY.

- 1 to get a better, or fixed, interest rate
- 2 to make essential repairs to this property
- 3 to make improvements or extensions to this property
- 4 to help purchase a major item like a car, boat, caravan or second home
- 5 in connection with a business
- 6 to buy out another person's share in the property
- 7 some other purpose (INTERVIEWER: SPECIFY IN A NOTE)

TopMore Since then, have you taken out any more further advances on this mortgage/loan?

- 1 Yes \$GIVENOTE
- 2 No

```
MortEnd:
MortLeft:
IF (Lender = BuildSoc) THEN
 COMPUTE LendTxt:= 'Building Society';
ELSEIF (Lender = Council) THEN
 COMPUTE LendTxt:= 'Local Authority';
ELSEIF (Lender = Bank) THEN
 COMPUTE LendTxt:= 'Bank';
ELSEIF (Lender = InsCo) THEN
 COMPUTE LendTxt:= 'Insurance Company';
 COMPUTE LendTxt:= 'lender';
ENDIF;
Discount;
IF (MortType IN [Endow,Pension..None]) THEN
 MorinPay;
 IF (MorinPay = RESPONSE) AND (MorinPay > 0) THEN
   MorInPd;
 ENDIF;
 IF (MortType = Endow) THEN
   MenPol;
 ENDIF;
 IF (MortType IN [Pension..None]) OR (MenPol = No) THEN
 ENDIF;
                                 { Use loop2 - an INTEGER variable from the top level, to check if
                     any of the answers for MenPolAm are NOT zero. Set to 2 - if any answers are
                                        non zero. MenPolAm not asked, then Loop2 stays as '1'}
 COMPUTE loop2:= 1;
 IF (Menpol = Yes) OR
   (EndwPrin IN [Pension,Pep,UnitT,Other]) THEN
   FOR Count:=1 TO 4 DO
     IF (Count = 1) OR (EndowDet[Count-1].MpMore = Yes) THEN
      IF (Count = 1) THEN
        COMPUTE Order:= 'first';
      ELSE
        COMPUTE Order:= 'next'
      ENDIF;
```

MortEnd In what year is this mortgage due to be paid off?

Range: 1995..2997

MortLeft What is the amount still outstanding on your mortgage/loan from this source - that is, how much do you still have to pay off?

Range: 1..9999997

Discount May I just check, do you pay a special lower rate of interest because (any of) you work for the \$LENDTXT: {bank/building soc, etc}?

- 1 Yes
- 2 No

MorlnPay How much was your last payment on this mortgage or loan?

Range: 0..10000

MorInPd How long did this cover?

[Standard Period Codes 1-13]

Menpol Are there any endowment policies covering the repayment of this mortgage or loan?

- 1 Yes
- 2 No

EndwPrin ASK OR CODE: How is repayment of the original loan covered? CODE ONE ONLY.

- 1 payments into a Pension Plan (pension mortgage)
- 2 payments into a PEP (Personal Equity Plan)
- 3 payments into a Unit Trust or Investment Trust scheme
- 4 payments into any other savings/investment scheme
- 5 None of the above (describe in a Note)

```
EndowDet[Count];
{"EndowDet" = following sub-block of questions}
         IF (MenPol = Yes) THEN
           COMPUTE Txt176:= 'premium on the endowment policy?';
           COMPUTE Txt15:= 'premium';
           COMPUTE Txt60:= 'endowment policies';
         ELSE
           COMPUTE Txt176:= 'contribution to the pension plan / PEP / Unit Trust)?';
           COMPUTE Txt15:= 'payment';
           COMPUTE <u>Txt60</u>:= 'savings or investment plans';
         ENDIF;
         MenPolAm;
         IF (MenPolAm <> 0) THEN
           COMPUTE loop2:=2;
         ENDIF;
         IF (MenPolAm = RESPONSE) AND
           (MenPolAm > 0) THEN
           MenPolPd;
         ENDIF;
         IF ((MorinPay > 0) OR (MorinPay = EMPTY)) AND
           (Menpolam > 0) THEN
           InclnInt;
           IF (MenPol = Yes) THEN
            Menstyr;
           ENDIF;
         ENDIF;
         IF (Count < 4) THEN
           MpMore;
         ENDIF;
{End of sub-block "EndowDet"}
        ENDIF;
      ENDDO;
    ENDIF;
                                                               { payments cover interest & loan }
   ELSE
    IntPrPay;
    IF (IntPrPay = RESPONSE) AND (IntPrPay > 0) THEN
      IntPrPd;
    ENDIF;
   ENDIF;
   IF ((MorInPay = EMPTY) OR (MorInPay > 0)) AND
    ((IntPrPay = EMPTY) OR (IntPrpay > 0)) THEN
    TaxRelf;
   ENDIF;
```

MenPolAm How much was your last \$TXT176: 'premium on the endowment policy' 'contribution to the (pension plan/PEP/Unit trust)'?

Range: 0..1000

MenPolPd How long did this cover?

[Standard Period Codes 1-13]

InclnInt Is this \$TXT15: 'premium'/ 'payment' included in the amount you mentioned earlier (£)?

1 Yes

2 No

Menstyr In what year was this insurance taken out?

Range: 1900..1995

MpMore Are there any more \$TXT60: 'endowment policies'/ 'savings or investment plans' covering the repayment of the mortgage or loan?

1 Yes

2 No

IntPrPay How much was your last instalment on this mortgage or loan?

Range: 0..10000

IntPrPd How long did this cover?

[Standard Period Codes 1-13]

TaxRelf Has standard tax relief on this mortgage/loan already been deducted from the payment you just mentioned (£)?

INTERVIEWER: INCLUDE ALL MIRAS ARRANGEMENTS

1 Yes

2 No

```
IF (OwnHow = Mortgage) THEN
    IF (MenPol = Yes) THEN
                                                                     {if endowment mortgage}
      COMPUTE Txt70:= 'sickness, accident or redundancy?';
      COMPUTE Txt90:= NotUsed:
                                                                     {if other type of mortgage}
    ELSE
      COMPUTE Txt70:= 'sickness, accident, redundancy or death?';
      COMPUTE Txt90:= 'Death';
    ENDIF;
    MortProt;
    IF (MortProt=Yes) THEN
      MPCover:
      IF (CARDINAL(MPCover) > 1) THEN
       MPolNo;
      ENDIF;
      Incs;
{"Incs" = following sub-block of questions}
      FOR loop := 1 TO 3 DO
        IF (loop = 1) OR
         ((loop > 1) AND (MPolNo = RESPONSE) AND
         (loop <= MPolNo)) THEN
         IF (loop = 1) AND (MPolNo = RESPONSE) AND
           (MpolNo > 1) THEN
           COMPUTE Txt175:= '*** FIRST MORTGAGE PROTECTION POLICY *** ';
         ELSEIF (loop = 2) THEN
           COMPUTE Txt175:= '*** SECOND MORTGAGE PROTECTION POLICY *** ';
         ELSEIF (loop = 3) THEN
           COMPUTE Txt175:= '*** THIRD MORTGAGE PROTECTION POLICY *** ';
         ELSE
           COMPUTE Txt175:= ";
         ENDIF;
         Inc[loop];
{"Inc" = following sub-block of questions}
         IncMPAmt:
         IF (IncMPAmt = RESPONSE) AND (IncMPAmt > 0) THEN
           IncMPPd;
         ENDIF;
         IncMStYr;
```

MortProt (Apart from any endowment policies already mentioned,) Do you have a mortgage protection policy, that would pay this mortgage/ loan in the event of \$TXT70: {sickness, accident, redundancy/ or death}?

1 Yes

2 No

MPCover What is covered by the mortgage protection policy?

PROBE TO CLASSIFY.
CODE ALL THAT APPLY.

- 1 Sickness/accident
- 2 Redundancy/loss of employment
- 3 \$TXT90: {if non-endowment mortgage} 'death'

MPolNo Can I check, is there one mortgage protection policy, or more than one?

INTERVIEWER: COUNT AS SEPARATE POLICY IF SEPARATE PAYMENTS (PREMIUMS)ARE MADE. ENTER NUMBER OF POLICIES.

Range : 1..3

IncMPAmt \$TXT175: (1st/2nd/3rd policy) How much was your last payment?

Range: 0..998

IncMPPd \$TXT175: (1st/2nd/3rd policy) How long did this cover?

[Standard Period Codes 1-13]

IncMStYr \$TXT175: (1st/2nd/3rd policy) In what year was the mortgage protection policy taken

out?

Range: 1900..1995

{2. if not 1, and: if non-repayment mortgage =£, and pension etc. fund's MenPolAm =£}

ELSEIF (MorInPay <> EMPTY) AND (MorInPay <> 0) AND

(loop2 = 2) AND

(EndwPrin IN [Pension,PEP,UnitT,Other]) THEN

COMPUTE <u>Txt250</u>:= 'Was this mortgage protection payment included in your last payment on the mortgage/loan (£) or in the (pension / PEP / Unit Trust) contribution?';

{3. if not 1 or 2, and: if non-repayment mortgage =£, and MenPolAm=£ (ie. endow premium)} ELSEIF (MorInPay <> EMPTY) AND (MorInPay <> 0) AND (loop2 = 2) THEN COMPUTE <u>Txt250</u>:= 'Was this mortgage protection payment included in your last payment on the mortgage/loan (£) or in the endowment premium?';

{4. if not 1,2,3, and: if non-repayment m'gage =£ (ie. with no pension etc fund £ or endow premium £} ELSEIF (MorInPay <> EMPTY) AND (MorInPay <> 0) THEN COMPUTE Txt250:= 'Was this mortgage protection payment included in your last payment on the mortgage/loan (£)?';

{5. if not 1-4, and: if an answer at MorInPay (ie. non-repayment mortgage amount=DK/ref), and pension etc fund's MenPolAm=£}

ELSEIF (MorInPay <> EMPTY) AND (loop2 = 2) AND (Endwprin IN [Pension,PEP,UnitT,Other]) THEN COMPUTE Txt250:= 'Was this mortgage protection payment included in the (pension / PEP / Unit Trust) contribution?';

{6. if not 1-5, and: if answer at MorInPay (ie. non-repayment mortage amount=DK/ref) and MenPolAm=non-zero (ie. endow premium =£)}

ELSEIF (MorInPay <> EMPTY) AND (loop2 = 2) THEN

COMPUTE <u>Txt250</u>:= 'Was this mortgage protection payment included in the endowment premium?';

ENDIF;

IncMP;

IncMP \$TXT175: (1st/2nd/3rd policy) \$TXT250: 'Was this mortgage protection payment included in...' {last mortgage payment/ endowment premium/ pension etc. contribution}?

1 Yes

2 No

```
IF (IncMp = Yes) AND (MorinPay <> 0) AND
            (loop2 = 2) THEN
            IF (EndwPrin IN [Pension,PEP,UnitT,Other]) THEN
              COMPUTE Txt100:= '(pension / PEP / Unit Trust) contribution';
              COMPUTE Txt75:= 'pension / PEP / Unit Trust contribution';
            ELSE
              COMPUTE Txt100:= 'endowment premium';
              COMPUTE Txt75:= 'endowment premium';
            ENDIF;
            IncMIncl;
          ENDIF;
         ENDIF;
{End of sub-block "Inc"}
        ENDIF;
      ENDDO;
{End of sub-block "Incs"}
    ENDIF;
   ENDIF;
   OutsMort:
   IF (OutsMort = Yes) THEN
    OutsPay;
    FOR Count:= 1 TO 4 DO
      IF (Count <= CARDINAL(OutsPay)) THEN
        IF (OutsPay[Count] = DSS) THEN
         COMPUTE Payer:= 'DSS';
        ELSEIF (OutsPay[Count] = Emp) THEN
         COMPUTE Payer:= 'employer';
        ELSEIF (OutsPay[Count] = Org) THEN
         COMPUTE Payer:= 'other organisation';
        ELSEIF (OutsPay[Count] = Rel) THEN
         COMPUTE Payer:= 'relative or friend';
        ELSEIF (OutsPay[Count] = other) THEN
         COMPUTE Payer:= "other" person';
        ENDIF;
        OutsAmt[Count];
        IF (OutsAmt[Count] = RESPONSE) AND
         (OutsAmt[Count] > 0) THEN
         OutsPd[Count];
         IF (OutsPay[Count] = DSS) AND
           (OutsPd[Count] IN [OneWeek..Year]) THEN
           IF (Ask = 1) THEN
             COMPUTE DSS1Mort:=
               OutsAmt[Count]/PdConW[ORD(OutsPd[Count])];
           ELSEIF (Ask = 2) THEN
             COMPUTE DSS2Mort:=
               OutsAmt[Count]/PdConW[ORD(OutsPd[Count])];
           ENDIF;
         ENDIF;
        ENDIF;
        IF (OutsAmt[Count] <> 0) AND
          ((MorInPay > 0) OR (MorInPay = DONTKNOW) OR
          (MorInPay = REFUSAL) OR (IntPrPay > 0) OR
          (IntPrPay = DONTKNOW) OR (IntPrPay = REFUSAL)) THEN
         Outsincl[Count];
```

IncMincl \$TXT175: (1st/2nd/3rd policy) INTERVIEWER: ASK OR CODE

Was it included in the mortgage payment or the \$TXT100: 'endowment premium' '(pension/ PEP/ Unit trust) contribution'?

- 1 mortgage payment
- 2 \$TXT75: 'endowment premium'/ 'pension/PEP/Unit trust contribution'

OutsMort Does anyone from outside the household pay anything towards your mortgage/loan on your behalf, on a regular basis?

- 1 Yes
- 2 No

OutsPay Who is that?

- 1 DSS
- 2 Employer
- 3 Other organisation
- 4 Friend or relative
- 5 Other

OutsAmt How much did the \$PAYER pay last time?

Range: 0..999997

OutsPd How long did that cover?

[Standard Period Codes 1-13]

Outsincl Was this included in the mortgage payment that you mentioned earlier?

- 1 Yes
- 2 No

```
ENDIF;
      ENDIF;
    ENDDO;
   ENDIF;
{End of sub-block "OneMort"}
   OthMort1;
 ELSEIF (OwnHow = Outright) THEN
   OthMort2;
 ENDIF;
 COMPUTE ask:=0;
 IF (OthMort1 = Yes) OR (OthMort2 = Yes) THEN
   COMPUTE thethis:='this';
   COMPUTE Txt80:= ";
   COMPUTE Since:= ";
   COMPUTE MortFlat:= 'mortgage or loan';
   COMPUTE athis:='this';
   COMPUTE tobuy:= ";
COMPUTE OrignI:= ";
   COMPUTE Ask:= 2;
   TwoMort;
{"TwoMort" = same sub-block of questions as OneMort above (Lender - OutsIncl)}
   OthMort3;
 ENDIF;
 EstValue;
 COMPUTE ask:=0;
```

OthMort1 I have already asked you about the loan you had to purchase this house/flat. Apart from that, do you have any OTHER mortgage or loan secured on this property?

INCLUDE HERE ANY OTHER MORTGAGE FOR PURCHASE.

- 1 Yes
- 2 No

OthMort2 May I just check, are you currently using this house/flat as security for a mortgage or loan of any kind?

- 1 Yes
- 2 No

OthMort3 Apart from the mortgage/loan we've just spoken about, do you have any OTHER mortgage or loan on this property?

- 1 Yes GIVE DETAILS IN A NOTE
- 2 No

EstValue Stores the value of EstWorth in one place, since it can be asked in either OneMort or TwoMort

Range: 0..99999997

Block: g_INSUR

```
IF (f Owner1.OneMort.MorinPay <> EMPTY) THEN
   COMPUTE Txt20:= ";
   IF (f_Owner1.OneMort.MorinPay = RESPONSE) THEN
    COMPUTE Txt20:= 'of £' + STR(f Owner1.OneMort.MorinPay,1,2);
   ENDIF;
 ELSEIF (f Owner1.OneMort.IntPrPay <> EMPTY) THEN
   COMPUTE Txt20:= ";
   IF (f Owner1.OneMort.IntPrPay = RESPONSE) THEN
    COMPUTE <u>Txt20</u>:= 'of £' + STR(f_Owner1.OneMort.IntPrPay,1,2);
   ENDIF;
 ELSEIF (f_Owner1.TwoMort.MorinPay <> EMPTY) THEN
   COMPUTE Txt20:= ";
   IF (f Owner1.TwoMort.MorinPay = RESPONSE) THEN
    COMPUTE \underline{Txt20}:= 'of £' + STR(f_Owner1.TwoMort.MorinPay,1,2);
   ENDIF;
 ELSEIF (f Owner1.TwoMort.IntPrPay <> EMPTY) THEN
   COMPUTE Txt20:= ";
   IF (f Owner1.TwoMort.IntPrPay = RESPONSE) THEN
    COMPUTE Txt20:= 'of £' + STR(f Owner1.TwoMort.IntPrPay,1,2);
   ENDIF:
 ENDIF;
 IF ((f Owner1.OwnHow = Mortgage) OR (f Owner1.OthMort2 = Yes))
   AND ((f Owner1.OneMort.Morinpay = EMPTY) OR
     (f Owner1.OneMort.MorinPay > 0))
   AND ((f Owner1.TwoMort.Morinpay = EMPTY) OR
     (f Owner1.TwoMort.MorinPay > 0))
   THEN
   StrMort;
   IF (StrMort = Yes) THEN
    StrCov;
    IF (StrCov = Struct) THEN
      COMPUTE Txt16:= 'structure';
    ELSEIF (StrCov = Furn) THEN
      COMPUTE Txt16:= 'contents';
    ELSEIF (StrCov = Combine) THEN
      COMPUTE <u>Txt16</u>:= 'combined';
    ELSE
      COMPUTE Txt16:= ";
    ENDIF;
    COMPUTE Txt5 := ";
    COMPUTE Txt40 := 'included in your last mortgage payment';
    MortStr;
{"MortStr" = following sub-block of questions}
    StrAmt:
    IF (StrAmt = RESPONSE) AND (StrAmt > 0) THEN
      StrPd:
    ENDIF;
```

Block: g_INSUR

StrMort Did your last payment \$TXT20: of {£} on the mortgage/loan include an amount for any insurance on the structure of this accommodation, its furniture or contents, or any personal possessions?

1 Yes

2 No

StrCov Was that for...READ OUT (RUNNING PROMPT)...

- 1 ...structure ONLY
- 2 ...furniture and contents or personal possessions, only
- 3 ...structure AND furniture and contents, or personal possessions?

StrAmt How much was the \$TXT5: 'last' premium \$TXT40: 'included in your last mortgage payment' for this \$TXT16: 'structure'/ 'contents'/ 'combined' policy?

Range: 0..9997

StrPd How long did this cover? [Standard Period Codes 1-13]

```
IF (StrAmt = DONTKNOW) OR (StrPd = DONTKNOW) THEN
      IF (StrCov = Struct) OR (StrCov = Combine) OR
        (CovOths = Struct) OR (CovOths = Combine) THEN
        Strins:
      ENDIF:
      IF (StrCov=Furn) OR (StrCov=Combine) OR
        (CovOths=Combine) THEN
        FrnIns:
      ENDIF;
     ENDIF;
{End of sub-block "MortStr"}
   ENDIF
 ENDIF;
                                 {All except Council renters and those answering yes to StrMort - i.e.
                               include non-Council renters, outright owners, unknown tenure, people
                                                           answering no or don't know to StrMort}
                                   {OR those who only have contents insurance tied with mortgage}
 IF ((d_ADDINF.Tenure = DONTKNOW) OR (d_ADDINF.Tenure = REFUSAL)) OR
   ((e_RENTER.Landlord IN [NewTown..OthIndiv]) OR
   (e_RENTER.Landlord = DONTKNOW) OR (e_RENTER.Landlord = REFUSAL)) OR
   (f Owner1.OwnHow <> EMPTY) THEN
   IF (StrMort = EMPTY) OR (StrMort = No) OR (StrCov = Furn) THEN
     StrOths;
   ENDIF;
   IF (StrOths = Yes) THEN
     CovOths:
     IF (StrCov = Struct) THEN
      COMPUTE Txt16:= 'structure';
     ELSEIF (StrCov = Combine) THEN
      COMPUTE Txt16:= 'combined';
     ELSE
      COMPUTE Txt16:= ";
     ENDIF:
     COMPUTE Txt5 := 'last';
     COMPUTE Txt40 := ";
     OthStr;
{"OthStr" = the same sub-block of questions as MortStr above: StrAmt, StrPd, StrIns, FrnIns}
   ENDIF
 ENDIF;
```

StrIns What is the insured value of the structure?

Range: 0..9999997

FrnIns What is the insured value of the furniture and contents, and/or the personal possessions?

Range : 0..999997

StrOths Do you pay an insurance premium on the STRUCTURE of this accommodation?

- 1 Yes
- 2 No

CovOths Does the premium cover...READ OUT (RUNNING PROMPT)...

- 1 ...structure ONLY
- 2 ...or structure combined withfurniture, contents or personal possessions?

{ then repeat of **StrAmt, StrPd, StrIns, FrnIns**, if required }

```
{Questions about Council Tax}
CTIntro:
                                                                  {introductory screen only}
CTConDoc;
CTBand;
IF (CTBand IN [BandB..BandH]) OR (CTBand = DONTKNOW) OR
 (CTBand = REFUSAL) THEN
 CTLVBand;
 IF (CTLVBand = Yes) AND (CTBand = RESPONSE) THEN
       (CTBand = BandB) THEN COMPUTE Txt10:='B';
   ELSEIF (CTBand = BandC) THEN COMPUTE Txt10:='C';
   ELSEIF (CTBand = BandD) THEN COMPUTE Txt10:='D';
   ELSEIF (CTBand = BandE) THEN COMPUTE Txt10:='E';
   ELSEIF (CTBand = BandF) THEN COMPUTE Txt10:='F';
   ELSEIF (CTBand = BandG) THEN COMPUTE Txt10:='G';
   ELSEIF (CTBand = BandH) THEN COMPUTE Txt10:='H';
   ENDIF;
   CTLVChk;
 ENDIF;
ENDIF;
IF (CTBand IN [BandA..BandH]) OR (CTBand = DONTKNOW) OR
 (CTBand = REFUSAL) THEN
                                                { If in Scotland, include Council Water Charge}
 IF (Area >= 15921) THEN
   COMPUTE Txt60:= ' including Council Water Charge,';
 ELSE
   COMPUTE Txt60:= ";
 ENDIF;
 CTAmt;
 IF (CTAmt > 0) THEN
   CTInstal;
```

CTConDoc Do you have a statement or a bill from the Council that you could consult?

ACCEPT A STATEMENT/BILL FROM THE YEAR 1994/5 IF NO PAYMENT FOR 1995/6 YET MADE.

- 1 Yes consulted now
- 2 No no document (or will not consult)

CTBand SHOW CARD E

In which of the bands shown on this card has your house/flat been valued for payment of the Council Tax?

THIS MUST BE THE BAND GIVEN BY THE COUNCIL - DO NOT ACCEPT RESPONDENT'S OWN ESTIMATE OF VALUE OF PROPERTY. IF THIS HOUSEHOLD'S ACCOMMODATION IS NOT VALUED SEPARATELY (eg. because it's a rented part of larger premises), THEN USE CODE 0.

- 0 Not applicable: not valued separately
- 1 Band A
- 2 Band B
- 3 Band C
- 4 Band D
- 5 Band E
- 6 Band F
- 7 Band G
- 8 Band H

CTLVBand Some households can get Council Tax bills which are actually applied to a LOWER valuation band, because there is a disabled person in the household.

Do YOU get a Council Tax bill for a lower valuation band, for this reason?

INTERVIEWER: HOUSEHOLDS MUST MAKE A SPECIAL APPLICATION IN ORDER TO OBTAIN THIS REDUCTION.

- 1 Yes
- 2 No

CTLVChk You said you were in Band \$TXT10: {letter}; is that the Band after this lower valuation, or before?

- 1 After lower valuation
- 2 Before

CTAmt How much Council Tax did you actually pay last time, \$TXT60: {Scotland} 'including Council Water Charge' AFTER deducting any discounts or benefit?

IF NO COUNCIL TAX PAID LAST TIME BY HOUSEHOLD (eg FULL BENEFIT/ DISCOUNT/EXEMPTION), ENTER '0'.

ACCEPT PAYMENT FROM THE YEAR 1994/5 IF NO PAYMENT FOR 1995/6 YET MADE.

Range: 0..10000

CTInstal (Can I just check,) Was that the full payment for the year, or was it an instalment?

INTERVIEWER: 'YEAR' = APRIL TO MARCH (12 MONTHS).

- 1 Full annual payment
- 2 An instalment

```
IF (CTInstal = Instal) THEN
   CTTime;
   IF (CTConDoc = Yes) AND (CTTime = RESPONSE) THEN
    CTAnnual;
   ENDIF;
 ENDIF;
ELSEIF (CTAmt = 0) THEN
 CTExReb;
 IF (CTExReb = Neith) THEN
   WhyNoCT;
 ENDIF;
ENDIF;
                                            { Ask people in Scotland about Council Water Tax
IF (Area >= 15921) AND
                                                       - if they were consulting a document}
 (CTConDoc = Yes) AND
 ((CTInstal = Full) OR
 ((CTAnnual = RESPONSE) AND (CTAnnual > 0))) THEN
 CWatAmt;
ENDIF;
IF (CTAmt <> 0) OR (CTexReb = Benefit) THEN
 IF (CTDisc = Yes) THEN
   CT25D50D;
 ENDIF;
```

CTTime How many instalments are there, over the whole year?

'WHOLE YEAR' = APRIL TO MARCH (12 MONTHS).
IF PAYMENT GIVEN IS FROM LAST YEAR, ENTER NUMBER OF INSTALMENTS MADE LAST YEAR.

Range: 2..52

CTAnnual REFER TO DOCUMENT BEING CONSULTED:

On the statement/bill, what is the total amount payable for the year, \$TXT60: {Scotland} including Council Water Charge' after deducting any discounts or benefit?

'YEAR' = APRIL TO MARCH (12 MONTHS)

Range: 0..10000

CTExReb May I check, was the reason you paid no Council Tax last time because you were allowed either ...READ OUT (RUNNING PROMPT)...

- ...100% Council Tax benefit, or a combination of benefit and discount which means you pay nothing,
- 2 ...or, a formal exemption from the Council Tax?
- 3 Neither of these

WhyNoCT ASK OR CODE:

WHAT WAS THE REASON FOR PAYING NO COUNCIL TAX?

DO NOT USE CODE 1 OR 2 IF RESPONDENT CAN GIVE PAYMENT FROM LAST YEAR.

- 1 Bill not yet received and household not previously liable for C.Tax
- 2 Bill not yet paid and household not previously liable for C.Tax
- 3 Deliberate non-payment, in dispute, appeal, etc.
- 4 Other reason (DESCRIBE IN A NOTE.)

CWatAmt How much is included in that, for Council Water Charge?

INTERVIEWER: THIS SHOULD BE THE ANNUAL CHARGE.

Range: 0..1000

CTDisc SHOW CARD F

Was a status discount of 25% or 50% allowed in connection with your last Council Tax payment for any of the reasons shown on this card?

1 Yes

2 No

CT25D50D Can I just check, were you allowed a 25% or a 50% discount?

1 25%

2 50%

```
CTReb:
   IF (CTReb = No) OR (CTReb = DONTKNOW) THEN
    CTBWait;
  ELSEIF (CTReb = Yes) THEN
    RebType;
    CTRebAmt;
    IF (CTRebAmt = RESPONSE) AND (CTRebAmt > 0) THEN
    ENDIF;
    IF (CTRebAmt > 0) AND (hhchu11 = 1) THEN
     CTccdis;
    ENDIF;
  ENDIF;
   CTRed:
   IF (CTRed = Yes) THEN
    CTRedAmt;
    IF (CTRedAmt = RESPONSE) AND (CTRedAmt > 0) THEN
     CTRedPd;
    ENDIF;
  ENDIF;
   CTRed:
   IF (CTRed = Yes) THEN
    CTRedAmt;
    IF (CTRedAmt = RESPONSE) AND (CTRedAmt > 0) THEN
     CTRedPd;
    ENDIF;
   ENDIF;
 ENDIF;
ENDIF;
```

CTReb Was any benefit, or rebate, allowed in connection with your last Council Tax payment?

- 1 Yes
- 2 No

CTBWait Are you awaiting the outcome of a claim for Council Tax benefit or rebate?

- 1 Yes
- 2 No

RebType Was this a main benefit, that is in your own right, or a `second adult rebate', that is on behalf of someone else who lives in this household?

- 1 Main benefit
- 2 Second adult rebate

CTRebAmt How much was allowed?

Range: 0..1000

CTRebPd How long did this cover?

[Standard Period Codes 1-13]

CTccdis Does your Council Tax benefit/rebate include an extra allowance for any child care expenses, such as for a childminder or a nursery?

- 1 Yes
- 2 No

CTRed Was any transitional reduction allowed in connection with your last Council Tax payment?

INTERVIEWER: `TRANSITIONAL REDUCTION' IS ALLOWED IN CASES WHERE THE HOUSEHOLD WOULD OTHERWISE FACE A LARGE INCREASE COMPARED WITH THEIR COMMUNITY CHARGE.

EXCLUDE REDUCTIONS FOR PROMPT PAYMENT, OR PAYMENT BY DIRECT DEBIT.

- 1 Yes
- 2 No

CTRedAmt How much was allowed?

Range: 0..1000

CTRedPd How long did this cover?

[Standard Period Codes 1-13]

IF d_AddInf.Tenure IN [Owns..Part,RentFree] THEN

Block: h_OWNER2

Block: h_OWNER2

Cargo5 Spare columns

Text: Maximum [4] characters

Charge SHOW CARD G

In connection with this accommodation do you pay any of the charges shown on this card?

CODE ALL THAT APPLY.

- 1 Ground Rent
- 2 Feu duty
- 3 Chief Rent
- 4 Service charge
- 5 Compulsory or regular maintenance charges
- 6 Site rent (caravans)
- 7 Any other regular payments
- 8 None of these

ChargeO Please specify the other type of payments.

Text: Maximum [50] characters

ChAmt I would now like to ask you about the charges you pay for *TXT80:* (name of charge). How much did you pay last time?

Range: 0..997

ChargePd How long did this cover?

[Standard Period Codes 1-13]

Block: i_SEWER

```
Cargo6;
```

```
{If not in Scotland}
IF (Area < 15921) THEN
 IF ((e Renter.WSInc = EMPTY) AND (e Renter.WorSinc = EMPTY) AND
   (e Renter.HBWater <> Yes) AND (e Renter.HBSewer <> Yes)) OR
   (e Renter.WSInc = DONTKNOW) OR
   (e_Renter.WSInc = REFUSAL) OR
   (e_Renter.WSInc IN [Sewer,Neith]) OR
   (e_Renter.WorSinc = DONTKNOW) OR
   (e_Renter.WorSinc = REFUSAL) OR
   ((e_Renter.WorSinc = No) AND (e_Renter.HBWater <> Yes)) THEN
   WaterPay;
 ENDIF:
 IF ((e Renter.WSInc = EMPTY) AND (e Renter.WorSinc = EMPTY) AND
   (e Renter.HBWater <> Yes) AND (e Renter.HBSewer <> Yes)) OR
   (e Renter.WSInc = DONTKNOW) OR
   (e_Renter.WSInc = REFUSAL) OR
   (e_Renter.WSInc IN [Water,Neith]) OR
   (e Renter.WorSinc = DONTKNOW) OR
   (e Renter.WorSinc = REFUSAL) OR
   ((e Renter.WorSinc = No) AND (e Renter.HBSewer <> Yes))THEN
   SewerPay:
 ENDIF:
 IF (WaterPay = Yes) AND (SewerPay = Yes) THEN
   SewSep;
 ENDIF;
 IF (SewSep = Separate) OR ((WaterPay = Yes) AND
   (SewerPay <> Yes)) THEN
   WatTime:
   WatAmt:
   COMPUTE WatC:= (WatAmt * WatTime) / 52;
 ENDIF:
 IF (SewSep = Separate) OR ((SewerPay = Yes) AND
   (WaterPay <> Yes)) THEN
   SewTime:
   SewAmt:
   COMPUTE SewC:= (SewAmt * SewTime) / 52;
 ENDIF;
 IF (SewSep = Combined) THEN
   WSewTime;
   WSewAmt:
   COMPUTE CombC:= (WSewAmt * WSewTime) / 52;
 ENDIF;
ENDIF;
```

Block: i_SEWER

Cargo6 Spare columns

Text: Maximum [4] characters

WaterPay Do you pay water rates?

- 1 Yes
- 2 No

SewerPay Do you pay sewerage rates?

- 1 Yes
- 2 No

SewSep Do you pay separate or combined water and sewerage rates?

- 1 Separate
- 2 Combined

WatTime How many times a year do you pay water rates?

ENTER TIMES A YEAR

Range: 1..52

WatAmt How much did you actually pay last time?

Range: 0..997

SewTime How many times a year do you pay sewerage rates?

ENTER TIMES A YEAR

Range: 1..52

SewAmt How much did you actually pay last time?

Range: 0..997

WSewTime How many times a year do you pay?

ENTER TIMES A YEAR

Range: 1..52

WSewAmt How much did you actually pay last time?

Range: 0..997

IF (BenUnit.NewBU > 1) THEN

Block: j_BENGIV

```
...IF (d_ADDINF.HHStat = Conv) THEN
                                                                     {if 'conventional' household}
   Convln;
   OneBoLo;
{"OneBoLo" = the following sub-block of questions}
 ...FOR Count:= 1 TO 5 DO
    IF (Chosen[1,Count] <> 0) THEN
                                              {Chosen[1,x] holds person no of eligible respondents}
      BorLod[Count];
{"BorLod" = the following sub-block of questions}
      IF (a_HHA.Ad[Chosen[1,count]].R[1] IN [FChild,FParent,FSib,GChild..NonRel]) THEN
        iID1;
        BUId:
        ConvBL;
        IF (ConvBL = Board) THEN
         COMPUTE Txt80:= ' pay for board and lodging?';
        ELSEIF (ConvBL = Lodg) THEN
         COMPUTE Txt80:= ' pay?'
        ENDIF;
        IF (ConvBL IN [Board..Lodg]) THEN
         CvPay;
         IF (CvPay = RESPONSE) AND (CvPay > 0) THEN
           CvPd;
          ENDIF;
         IF (ConvBL = Lodg) AND (CvPay > 0) THEN
           CvHt;
         ENDIF;
         CvHb;
         IF (CvHb = Yes) THEN
           CHBamt;
           IF (CHBAmt = RESPONSE) AND (CHBAmt > 0) THEN
           ENDIF;
         ENDIF;
        ENDIF;
      ENDIF;
```

Block: j_BENGIV

Convin Now I'd like to ask how much other adults in the household pay to you (that is NAME(S) {adults in ben. unit 1}) for certain things.

PRESS <ENTER> TO CONTINUE

iID1 Person number of respondent.

Range: 1..10

BUId Benefit Unit number of respondent.

Range: 1..10

ConvBL (Can I just check), is \$NAME ... READ OUT

(RUNNING PROMPT)...

- 1 ...a BOARDER: that is, someone who pays you a RENT for board AND lodging
- 2 ...a LODGER: that is, someone who pays you a RENT for lodging, but not food
- 3 ...or neither of these?

CvPay How much rent does \$NAME \$TXT80: 'pay' 'pay for board and lodging?'

Range: 0..997

CvPd How long does that cover?

[Standard Period Codes 1-13]

CvHt Is HEATING included in that, or is it paid for separately?

- 1 Included
- 2 Paid for separately

CvHb Is \$NAME getting any Housing Benefit?

- 1 Yes
- 2 No

CHBamt How much did \$HESHE get last time?

Range: 0..997

CHBPd How long did that cover?

[Standard Period Codes 1-13]

```
IF (a HHA.Ad[Chosen[1,count]].R[1] IN
       [Partner..StChild,ILChild..StParent,ILParent..StSib,ILSib])
       OR (ConvBL = Neith) OR (ConvBL = DONTKNOW) OR (ConvBL = REFUSAL) THEN
                                                               {not a boarder or lodger, or DK/ref}
       Contrib:
       IF (Contrib = Yes) THEN
         ConAmt:
         IF (ConAmt = RESPONSE) AND (ConAmt > 0) THEN
           ConPd:
         ENDIF;
         IF (ConAmt <> 0) THEN
           QConIt:
         ENDIF;
       ENDIF;
      ENDIF;
{End of sub-block "BorLod"}
     ENDIF;
   ENDDO;
{End of sub-block "OneBoLo"}
 ENDIF;
 IF (d ADDINF.HHStat = Shared) THEN
                                                                           {if 'shared' household}
   OneShare;
{"OneShare" = following sub-block of questions}
   FOR Count:= 1 TO 10 DO
     IF (Count = 1) THEN
      COMPUTE Txt175:= 'Now I'd like to ask how much each of you pays towards certain
     ELSE
                                                   things.'
      COMPUTE <u>Txt175</u>:= ";
     ENDIF;
     IF (Count <= SetOne.Adult) AND
      (SUBSTRING(a_HHA.Ad[Count].Name,1,2) <> 'XX') AND
      (SUBSTRING(a HHA.Ad[Count].Name,1,2) <> 'xx') THEN
      Sharer[Count];
{"Sharer" = following sub-block of questions}
      IF (SUBSTRING(a HHA.Ad[Count].Name,1,2) <> 'XX') AND
        (SUBSTRING(a HHA.Ad[Count].Name,1,2) <> 'xx') THEN
        pID2;
        BUId:
        IF (d ADDINF.Tenure IN [CoOwns..RentFree]) AND
                                                                             {All sharing renters}
          (BenUnit.ABen[Count] > 1) THEN
                                                                               {in BU:s 2+
         SRentAmt:
         IF (SRentAmt = RESPONSE) AND (SRentAmt > 0) THEN
           SRentPd:
         ENDIF;
        ENDIF;
```

Contrib SHOW CARD H

Does \$NAME make a regular contribution towards any of the things listed on this card?

1 Yes

2 No

ConAmt How much does \$NAME pay altogether?

Range: 0..997

ConPd How long does that cover?

[Standard Period Codes 1-13]

QConlt SHOW CARD H

Which of these things is it intended to contribute to?

INTERVIEWER: CODE ALL THAT APPLY, or 'General contribution'

1 Housing

2 Food

3 Fuel

4 General contribution

pID2 Person number of respondent.

Range: 1..10

BUId Benefit Unit number of respondent.

Range : 1..10

SRentAmt How much rent does \$NAME pay?

Range: 0..997

SRentPd How long does that cover?

[Standard Period Codes 1-13]

```
IF (BenUnit.ABen[Count] > 1) AND
                                                                                  {in BU:s 2+}
         (NOT(Count IN d ADDINF. Hholder) OR
                                                                  {not named as a householder}
         (d ADDINF.Tenure IN [CoOwns..RentFree])) THEN
                                                                           {or tenure = renting}
         IF (SCvHB = Yes) THEN
           SCHBAmt;
         ENDIF;
         IF (SCHBAmt = RESPONSE) AND (SCHBAmt > 0) THEN
           SCHBPd:
         ENDIF;
        ENDIF;
        IF (SRentAmt <> EMPTY) OR
         ((d_ADDINF.Tenure IN [CoOwns..RentFree]) AND
         (BenUnit.ABen[Count] = 1)) THEN
                                                 {if rent contribution already recorded (SRentAmt),
                                                             or renting household and in first bu}
         COMPUTE Txt40:= 'Apart from any rent, how';
        ELSE
         COMPUTE Txt40:= 'How';
        ENDIF;
        SharePay;
        IF (SharePay = RESPONSE) AND (SharePay > 0) THEN
         SharePd;
        ENDIF;
        IF (SharePay > 0) THEN
         QConIt;
        ENDIF;
      ENDIF;
{End of sub-block "Sharer"}
    ENDIF;
   ENDDO;
{End of sub-block "OneShare"}
```

SCvHb Is \$NAME getting any Housing Benefit?

1 Yes

2 No

SCHBamt How much did \$HESHE get last time?

Range: 0..997

SCHBPd How long did that cover?

[Standard Period Codes 1-13]

SharePay \$TXT175: 'Now I'd like to ask how much each of you pays towards certain things.'

SHOW CARD H

\$TXT40: 'Apart from any rent, how' 'How' much does \$NAME pay towards any of the things listed on this card?

Range: 0..997

SharePd How long did that cover?

[Standard Period Codes 1-13]

QConlt SHOW CARD H

Which of these things is it intended to contribute to?

INTERVIEWER: CODE ALL THAT APPLY, or 'General contribution'

- 1 Housing
- 2 Food
- 3 Fuel
- 4 General contribution

Block: k_PROP

```
IF (d_AddInf.SubLet = Yes) THEN
 SubRent;
 SubAllow;
ENDIF;
IF (d_AddInf.SubLet = Yes) THEN
 COMPUTE Txt20:= 'Apart from that, in';
ELSE
 COMPUTE Txt20:= 'In';
ENDIF;
IF (d_AddInf.AllAdult > 1) THEN
 COMPUTE Txt10:= 'ANY of';
ELSE
 COMPUTE Txt10:= ";
ENDIF;
OthProRt;
IF (OthProRt = Yes) AND (d_ADDINF.AllAdult > 1) THEN
 PropWho;
ENDIF;
IF (OthProRt = Yes) THEN
 FOR Index:= 1 TO 10 DO
   IF (Index IN PropWho) OR
     ((Index = 1) AND (d_ADDINF.AllAdult = 1)) THEN
    jID1[Index];
    PropRent[Index];
    PropAllw[Index];
   ENDIF;
 ENDDO;
ENDIF;
```

Block: k_PROP

SubRent You mentioned earlier that you let, or sub-let, part of this accommodation to someone outside your household.

How much rent have you received from this in the last 12 months, i.e. since \$DLYEAR: {date 1 yr ago}: that's BEFORE deducting any income tax that might be due on it?

Range: 0..100000

SubAllow And is that BEFORE or AFTER deducting allowable expenses?

- 1 Before
- 2 After

OthProRt \$TXT20: 'Apart from that, in' 'In' the last 12 months, that is since \$DLYEAR: {date 1 yr ago}, have \$TXT10: 'any of' you received any rent from other property? (EXCLUDE land only)

- 1 Yes
- 2 No

PropWho Who is that?

- 1 \$A_HHA.AD[1].NAME
- 2 \$A_HHA.AD[2].NAME
- 3 \$A_HHA.AD[3].NAME
- 4 \$A_HHA.AD[4].NAME
- 5 \$A_HHA.AD[5].NAME
- 6 \$A HHA.AD[6].NAME
- 7 \$A HHA.AD[7].NAME
- 8 \$A HHA.AD[8].NAME
- 9 \$A_HHA.AD[9].NAME
- 10 \$A_HHA.AD[10].NAME
- **jID1** Identifying number for person receiving rent from other property. Range: 1..10

PropRent How much rent has \$NAME received from other property in the last 12 months: that's BEFORE deducting any income tax that might be due on it?

Range: 0..100000

PropAllw And is that BEFORE or AFTER deducting any allowable expenses?

- 1 Before
- 2 After

Block: I_POL

```
IF (d_AddInf.AllAdult = 1) THEN
   COMPUTE Txt15:='Do you'
   COMPUTE Txt15:='Do ANY of you'
 ENDIF;
 Premium;
 IF (Premium = Yes) THEN
   OnePol;
{"OnePol" = following sub-block of questions}
   FOR index:= 1 TO 6 DO
     IF (index = 1) OR (Policy[index-1].PolMore = Yes) THEN
      Policy[index];
{"Policy" = following sub-block of questions}
      Cargo7;
      NumPols;
      Polins:
      IF CARDINAL(Pollns)=1 THEN
        COMPUTE Txt80 := 'The person insured'
        COMPUTE Txt80 := 'One of the persons insured'
      ENDIF;
      PolPay;
      IF (index < 6) THEN
        PolMore;
      ENDIF;
{End of sub-block "Policy"}
    ENDIF;
   ENDDO;
{End of sub-block "OnePol"}
 ENDIF;
```

Block: I_POL

Premium SHOW CARD I

\$TXT15: 'Do you' 'Do ANY of you' have any insurance policies which cover you for any of the things shown on this card?

IF ANY POLICY WAS DEALT WITH EARLIER (AT MORTGAGE SECTION), DO NOT REPEAT HERE.

- 1 Yes
- 2 No

Cargo7 Spare columns

Text: Maximum [4] characters

NumPols SHOW CARD I

Thinking about policy number \$INDEX, which of these things does it cover? Any others?

CODE ALL THAT APPLY.

- 1 Personal accident
- 2 Private medical treatment
- 3 To pay out money when you go to hospital
- 4 Redundancy
- 5 Loss of salary or earnings, because of ill-health

Pollns Who is insured under this policy? Anyone else? CODE ALL THAT APPLY.

- 1 \$A_HHA.AD[1].NAME
- 2 \$A HHA.AD[2].NAME

{and so on, through to 10th adult...}

- 10 \$A_HHA.AD[10].NAME
- 11 \$C HHC.CH[11].NAME

{and so on, through to 10th child...}

20 \$C_HHC.CH[20].NAME

PolPay Who pays the premiums?

- 1 \$Txt80: 'The person insured'/ 'One of the persons insured'
- 2 Someone else

PolMore SHOW CARD I \$Txt15: 'Do you' 'Do ANY of you' have any more policies for any of the things shown on this card?

- 1 Yes
- 2 No

Block: m_MOD FOR Count:=1 TO 13 DO {repeat question 'Cons' for the following items} ...a washing machine (THIS MAY BE COMBINED WITH TUMBLE DRYER, IF SO CODE "YES" FOR BOTH) ...a tumble dryer (THIS MAY BE COMBINED WITH WASHING MACHINE, IF SO CODE "YES" FOR BOTH) ...a fridge freezer (IE. A DEEP FREEZE WITH ITS OWN DOOR, COMBINED WITH A FRIDGE ALSO WITH ITS OWN DOOR) ...a separate refrigerator ...a separate deep-freeze ...a microwave oven (INCLUDE COMBINATION OVENS WITH MICROWAVE FACILITY) ...a cooker (other than a microwave) ...a dishwasher ...a colour television ...a black and white television ...a video recorder ...a telephone (IF SHARED IN PUBLIC HALLWAY INCLUDE ONLY IF HOUSEHOLD PAYS THE ACCOUNT) ...a home computer (EXCLUDE VIDEO GAMES) Cons[Count]; ENDDO;

CentHeat;

IF CentHeat=Yes THEN
 CentFuel;
ENDIF;

Block: m_MOD

```
Cons
       In this accommodation, do you have...
     $TXT80?
     $TXT175 $TXT176
                                                                         {textfills as follows:}
...a washing machine
(THIS MAY BE COMBINED WITH TUMBLE DRYER, IF SO CODE "YES" FOR BOTH)
...a tumble dryer
(THIS MAY BE COMBINED WITH WASHING MACHINE, IF SO CODE "YES" FOR BOTH)
...a fridge freezer
(IE. A DEEP FREEZE WITH ITS OWN DOOR, COMBINED
WITH A FRIDGE ALSO WITH ITS OWN DOOR)
...a separate refrigerator
...a separate deep-freeze
...a microwave oven (INCLUDE COMBINATION OVENS WITH MICROWAVE FACILITY)
...a cooker (other than a microwave)
...a dishwasher
...a colour television
...a black and white television
...a video recorder
...a telephone
(IF SHARED IN PUBLIC HALLWAY INCLUDE ONLY IF HOUSEHOLD PAYS THE ACCOUNT)
...a home computer (EXCLUDE VIDEO GAMES)
     INCLUDE ITEMS STORED BUT IN WORKING ORDER, AND ITEMS UNDER
     REPAIR.
     1 Yes
```

2 No

CentHeat Do you have central heating in this accommodation ... this may

include storage heaters?
1 Yes

2 No

CentFuel What fuel does it use?

(CODE MAIN FUEL)

- 1 Electricity
- 2 Mains gas
- 3 Solid fuel
- 4 Oil
- 5 Bottled gas
- 6 or some other fuel?

Block: n_VINT

VehOwn;

```
IF d_AddInf.AllAdult=1 THEN
   COMPUTE Txt11:='you'
   COMPUTE Txt11:='ANY of you'
 ENDIF;
 AnyVeh;
 IF AnyVeh=yes THEN
   VehNumb;
   OneVeh;
{"OneVeh" = following sub-block of questions}
   FOR index:= 1 TO 9 DO
     IF vehnumb >= index THEN
      Vehicle[index];
{"Vehicle" = following sub-block of questions}
      cargo8;
      IF Index=1 THEN
        IF VehNumb = 1 THEN
         COMPUTE Txt11:=";
        ELSE
          COMPUTE Txt11:='first';
        ENDIF;
      ELSEIF Index=2 THEN
        COMPUTE Txt11:='second'
                                                                        {.... and so on, to 'ninth'}
      ENDIF;
      Vehic;
      IF Vehic=car THEN
        COMPUTE Txt10:='car'
                                                         {.... and so on for van, and other vehicles}
      ENDIF;
```

Block: n_VINT

AnyVeh In the following questions I'd like to ask about any motor

vehicles that you might own, and any other vehicles - such as

company cars - that you have continuously available for your use.

Do \$TXT11: 'you' 'ANY of you' at present have any cars, vans, motorcycles, mopeds or other motor vehicles?

INCLUDE VEHICLES FOR DISABLED PERSONS OF ANY AGE.

1 Yes

2 No

VehNumb How many such vehicles do you have altogether in your household...

/that is: cars, vans, motorcycles, mopeds, and any other motor vehicles?

INTERVIEWER: INCLUDE VEHICLES FOR ALL HOUSEHOLD MEMBERS

INCLUDE VEHICLES FOR DISABLED PERSONS OF ANY AGE.

Range: 1..9

Cargo8 cargo8

Text: Maximum [4] characters

Vehic I would now like to ask about the \$TXT11: first, second, etc vehicle.

Is it a ...READ OUT (RUNNING PROMPT)...

INCLUDE VEHICLES FOR DISABLED CHILDREN AS CODE 5

1 ...car

2 ...van

3 ...motorcycle

4 ...moped

5 ...some other motor vehicle?

VehOwn Do you own the \$TXT10: {car, van, etc} or just have continuous use of it?

CODE AS 'OWNED', IF INDIVIDUAL IS LEASING THE VEHICLE OR BUYING ON HIRE PURCHASE (inc. through MOTABILITY scheme)

1 Own

2 Continuous use

```
IF VehOwn=Own THEN
       VehPer:
      ELSEIF VehOwn=Use THEN
       VehUse;
       IF Vehic IN [car,van_] THEN
         VehProv;
         IF (Vehic = Car) AND
          (VehProv IN [Employer,PartEmp]) THEN
          VehPrice;
         ENDIF;
       ENDIF;
      ENDIF;
      IF (Vehic=car) AND (VehOwn=RESPONSE) THEN
       VehEmp;
      ENDIF;
{End of sub-block "Vehicle"}
    ENDIF;
   ENDDO;
{End of sub-block "OneVeh"}
 ENDIF;
```

VehPer In whose name is it owned (or leased)?

1 \$A_HHA.AD[1].NAME

2 \$A_HHA.AD[2].NAME {and so on, through to 10th adult...}

10 \$A_HHA.AD[10].NAME

11 \$C_HHC.CH[11].NAME {and so on, through to 10th child...}

20 \$C_HHC.CH[20].NAME

VehUse For whose use is the \$TXT10: {car, van, etc} principally provided?

1 \$A HHA.AD[1].NAME

2 \$A HHA.AD[2].NAME {and so on, through to 10th adult...}

10 \$A HHA.AD[10].NAME

11 \$C_HHC.CH[11].NAME {and so on, through to 10th child...}

20 \$C_HHC.CH[20].NAME

VehProv Is the \$TXT10: {car, van, etc} provided for \$NAME's use by...READ

OUT (RUNNING PROMPT)...

- 1 ...their employer
- 2 ...their spouse's employer
- 3 ...or someone else?

VehPrice SHOW CARD J

Could you tell me in which of these bands was the list price of the car when new?

- 1 Up to £10,000
- 2 £10,001 to £15,000
- 3 £15,001 to £20,000
- 4 £20,001 to £25,000
- 5 £25,001 and over

VehEmp Does an employer provide ALL, SOME, or NONE of the fuel expenditure for your private motoring in this car?

- 1 All
- 2 Some
- 3 None

Block: o_WELF

```
IF d AddInf.AllAdult = 1 THEN
  COMPUTE Txt10:='you'
  COMPUTE Txt10:='any of you'
ENDIF;
IF d AddInf.AllChild > 0 THEN
  COMPUTE Txt40:=' (including any of your children under 16)'
ELSE
  COMPUTE Txt40:="
ENDIF;
                         {Generating a string to hold the names of those eligible for WELFARE MILK}
... IF ((a HHA.Ad[Index1].Age IN [16..50]) AND
    (a HHA.Ad[Index1].Sex = FEMALE) ...
... IF (((Index1-10) <= Children.NumChil) ...
                          {Generating a string to hold the names of those eligible for SCHOOL MILK}
IF Children.NumChil > 0 THEN
    IF (c HHC.Ch[Index1].School IN [primary..nonadv]) ...
                        {Generating a string to hold the names of those eligible for SCHOOL MEALS}
  IF ((a HHA.Ad[Index1].Age IN [16..18]) AND
    (a HHA.Ad[Index1].TypeEd IN [special..nonadv])) ...
  IF ((c HHC.Ch[Index1].Age >= 6) AND
    (c HHC.Ch[Index1].school IN [primary..nonadv])) OR
    ((c_HHC.Ch[Index1].Age IN [2..5]) AND
    (c HHC.Ch[Index1].school IN [primary,special])) ...
                                                                         {eligible for Welfare millk}
IF (LEN(PersList[1]) > 1) THEN
  COMPUTE Txt80:= '...any free welfare milk?';
ELSE
  COMPUTE Txt80:= NotUsed;
ENDIF;
IF (LEN(PersList[2]) > 1) THEN
                                                                           {eligible for School Milk}
  COMPUTE Txt90:= '...any free school milk?';
  COMPUTE Txt90:= NotUsed;
ENDIF;
IF (LEN(PersList[3]) > 1) THEN
                                                                         {eligible for School Meals}
  COMPUTE Txt175:= '...any free school meals?';
ELSE
  COMPUTE Txt175:= NotUsed;
ENDIF;
IF (LEN(PersList[1]) > 1) OR (LEN(PersList[2]) > 1) OR
  (LEN(PersList[3]) > 1) THEN
  COMPUTE Txt70:='READ OUT: PROMPT AT EACH ITEM INDIVIDUALLY.';
ELSE
  COMPUTE Txt70:= ' ';
ENDIF;
```

Freeltem:

Block: o_WELF

Freeltem In the past 4 weeks, have \$TXT10: 'you', 'any of you' \$TXT40: '(including any of your children under 16)' had ...

\$TXT70: 'READ OUT: PROMPT AT EACH ITEM INDIVIDUALLY'.

- ...Anything free of charge on prescription?
 \$TXT80: '...any free welfare milk?'
 \$TXT90: '...any free school milk?'
 \$TXT175: '...any free school meals?'

- 5 None of these

```
{Set all textfills back to blanks}
COMPUTE Txt70:=' ':
COMPUTE Txt80:=' ';
COMPUTE Txt90:=' ';
COMPUTE Txt175:=' ';
                                                                    { the sequence of questions is:
                                                               1st round: Freeltem - PrsPer - PrsIt
                                                          2nd, etc round: FPIntro - PrsPer - PrsIt }
IF (Presc IN Freeltem) THEN
                                                                      {free prescriptions received}
 FOR Index1:=1 TO 5 DO
   IF (Index1 <= d_addinfo.AllAdult + d_addinfo.AllChild) THEN
     IF (Index1=2) OR ((Index1 > 2) AND
                                                                {2nd person received prescription}
       (FPIntro[Index1-1]=Yes)) THEN
       FPIntro[Index1];
     ENDIF;
   ENDIF;
   IF (Index1=1) OR (FPIntro[Index1]=Yes) THEN
     IF (d_AddInf.AllAdult>=1) OR
       ((d_AddInf.AllAdult=1) AND (d_AddInfo.AllChild>0)) THEN
       PrsPer[Index1];
     ENDIF;
     IF PrsPer[Index1] IN [1..20] THEN
       COMPUTE Txt15:=CapName[PrsPer[Index1]];
       Prslt[Index1];
     ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
```

PrsPer Who received the item(s) on prescription? INTERVIEWER TYPE IN PERSON NUMBER.

Range: 1..20

PrsIt How many items did \$NAME receive during the past 4 weeks?

Range : 1..97

FPIntro INTERVIEWER PROMPT: Has anyone else had anything free of charge on prescription during the past 4 weeks?

1 Yes 2 No

```
{ Welfare milk sequence: 1st round: FreeItem - WmkPer - WmkIt
                                                        2nd round: WMIntro - WmkPer - WmkIt }
IF (WMilk IN Freeltem) THEN
 FOR Index1:=1 TO 5 DO
   IF Index1 <= NOFElig[1] THEN
     IF (d AddInf.AllAdult>1) OR ((d AddInf.AllAdult=1) AND
      (d AddInf.AllChild>0)) THEN
      IF (Index1=2) OR ((Index1 > 2) AND
        (WMIntro[Index1-1]=Yes)) THEN
        WMIntro[Index1];
      ENDIF;
     ENDIF;
   ENDIF;
   IF (Index1=1) OR (WMIntro[Index1]=Yes) THEN
     IF (d_AddInf.AllAdult>=1) OR ((d_AddInf.AllAdult=1) AND
      (d_AddInf.AllChild>0)) THEN
      WmkPer[Index1];
     ENDIF;
     IF WmkPer[Index1] IN [1..20] THEN
      COMPUTE Txt15:=CapName[WmkPer[Index1]];
      Wmklt[Index1];
     ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
                               { Free school milk sequence: 1st round: FreeItem - SmkPer - SmkIt
                                                         2nd round: SMIntro - SmkPer - SmkIt }
IF (SMilk IN Freeltem) THEN
 FOR Index1:=1 TO 5 DO
   IF Index1 <= NOFElig[2] THEN
     IF ((Index1=2) AND (d AddInf.AllChild>1)) OR
      ((Index1 > 2) AND (SMIntro[Index1-1]=Yes)) THEN
      SMIntro[Index1];
     ENDIF;
   ENDIF;
   IF (Index1=1) OR (SMIntro[Index1]=Yes) THEN
     IF d_AddInf.AllChild >= 1 THEN
      SmkPer[Index1];
      IF SmkPer[Index1] IN [11..20] THEN
        COMPUTE Txt15:=CapName[SmkPer[Index1]];
        Smklt[Index1];
      ENDIF:
     ENDIF;
   ENDIF:
 ENDDO:
ENDIF;
```

WmkPer Who received the free welfare milk?

INTERVIEWER TYPE IN PERSON NUMBER.

Range: 1..20

Wmklt Thinking just of the PAST SEVEN DAYS ending yesterday - how many pints did \$NAME receive?

Range: 0..97

WMIntro INTERVIEWER PROMPT: Has anyone else had any free welfare milk during the past seven days ending yesterday?

1 Yes 2 No

SmkPer Who received the free school milk?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS INTERVIEWER TYPE IN PERSON NUMBER.

Range: 11..20

Smklt Thinking just of the PAST SEVEN DAYS ending yesterday - how many cartons or bottles did \$NAME receive?

Range: 0..97

SMIntro INTERVIEWER PROMPT: Has any other child had any free school milk during the past seven days ending yesterday?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS.

1 Yes

2 No

```
{ Free school meals sequence: 1st round: FreeItem - MIPer - SMIIt
                                                            2nd round: MLIntro - MIPer - SMIIt }
IF (SMeal IN Freeltem) THEN
 FOR Index1:=1 TO 5 DO
   IF Index1 <= NOFElig[3] THEN
     IF (Index1=2) OR
      ((Index1 > 2) AND (MLIntro[Index1-1]=Yes)) THEN
      MLIntro[Index1];
     ENDIF;
   ENDIF;
   IF (Index1=1) OR (MLIntro[Index1]=Yes) THEN
     MLPer[Index1];
     IF MLPer[Index1] IN [11..20] THEN
      COMPUTE Txt20:= 'has ' + CapName[MLPer[Index1]];
      Smllt[Index1];
     ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
```

MLPer Who received the free school meals?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS. CAN INCLUDE 16-18 YEAR OLDS.
INTERVIEWER TYPE IN PERSON NUMBER.

\$PERSLIST[3]: list of eligible persons

Range : 1..20

Smllt Thinking just of the PAST SEVEN DAYS ending yesterday, how many meals has \$NAME had?

Range: 0..97

MLIntro INTERVIEWER PROMPT: Has any other child had any free school meals during the past seven days ending yesterday?

ONLY APPLICABLE TO CHILDREN AT STATE SCHOOLS. CAN INCLUDE 16-18 YEAR OLDS.

1 Yes

2 No

Block: p_EDUC

ENDIF;

{specification of textfills ("you/they", etc) for 'Grant': details omitted} Grant; IF (Grant = Yes) THEN GrtPer; ... FOR Index:= 1 TO 5 DO IF (Chosen[1,Index] <> 0) THEN {for each person receiving a grant, max. 5} pID1[Index]; GrtNum[Index]; GrtSce1[Index]; IF (GrtSce1[Index] = State) THEN GrtAmt1[Index]; ELSEIF (GrtSce1[Index] IN [Private,Overseas]) THEN GrtVal1[Index]; ENDIF; IF (GrtSce1[Index] = RESPONSE) THEN GrtDir1[Index]; ENDIF; IF (GrtNum[Index] IN [Two,Three]) THEN GrtSce2[Index]; IF (GrtSce2[Index] = State) THEN GrtAmt2[Index]; ELSEIF (GrtSce2[Index] IN [Private, Overseas]) THEN GrtVal2[Index]; ENDIF; IF (GrtSce2[Index] = RESPONSE) THEN GrtDir2[Index]; ENDIF; ENDIF; ENDIF; ENDDO;

Block: p_EDUC

Grant Are \$TXT11: 'you'/ 'ANY of you' \$TXT175: including your child/ ren attending a course for which \$TXT10: 'you'/ 'you/they' receive an education grant, maintenance grant or scholarship?

INTERVIEWER: INCLUDE HOLIDAY PERIODS.

1 Yes

2 No

GrtPer Who is receiving the grant or scholarship? INTERVIEWER TYPE IN PERSON NUMBER(S).

1 \$A_HHA.AD[1].NAME 2 \$A_HHA.AD[2].NAME

{and so on, through to 10th adult...}

10 \$A_HHA.AD[10].NAME 11 \$C_HHC.CH[11].NAME

{and so on, through to 10th child...}

20 \$C_HHC.CH[20].NAME

pID1 Identifying number of person receiving grant or scholarship

1 \$A_HHA.AD[1].NAME

2 \$A_HHA.AD[2].NAME

{and so on, through to 10th adult...}

{and so on, through to 10th child...}

10 \$A_HHA.AD[10].NAME

11 \$C_HHC.CH[11].NAME

20 \$C_HHC.CH[20].NAME

GrtNum How many grants or scholarships is \$NAME[CHOSEN[1,INDEX]] getting?

IF MORE THAN ONE, THE NEXT QUESTIONS DEAL WITH A MAXIMUM OF TWO GRANTS. TAKE GRANTS IN ORDER OF ANNUAL VALUE (IF MORE THAN 2, GIVE DETAILS OF 3rd, ETC, IN A NOTE.

- 1 One
- 2 Two
- 3 Three or more

GrtSce1 Is the source of the \$TXT176: first grant...READ OUT (RUNNING PROMPT)...

- 1 ...state
- 2 ...private
- 3 ...or overseas?

GrtAmt1 What is the current annual value of the grant, excluding fees?

Range: 0..9997

GrtVal1 What is the current annual value of the grant including fees?

Range: 0..99997

GrtDir1 How much of this is paid direct to you \$TXT80: or your child(ren) by cash or cheque?

Range: 0..99997

{ For SECOND grant: GrtAmt2, GrtVal2, GrtDir2; QUESTIONS AS FOR FIRST GRANT }

```
COMPUTE o50:=0;
FOR index:= 1 TO 10 DO
IF (a_HHA.Ad[index].Age <= 50) AND
  (index <= d_AddInf.AllAdult) THEN
                                                          {if any adult in household is under 50}
  COMPUTE o50:= 1;
 ENDIF;
ENDDO;
IF (o50 = 1) THEN
 TopUpL;
 IF (TopUpL = Yes) THEN
   TUPer;
   FOR Index:= 1 TO 5 DO
                                                   {for each adult eligible for top-up loan, max. 5}
    IF (Chosen[2,Index] <> 0) THEN
      pID2[Index];
      TUBorr[Index];
    ENDIF;
   ENDDO;
 ENDIF;
ENDIF;
```

TopUpL Are \$TXT11: 'you' 'ANY of you' attending a course for which you are eligible for a top up loan from the Student Loan Company?

ONLY APPLICABLE TO THOSE AGED 50 OR LESS.

1 Yes

2 No

TUPer Who is eligible for the loan?

INTERVIEWER TYPE IN PERSON NUMBER(S). ONLY APPLICABLE TO THOSE AGED 50 OR LESS.

- 1 \$A HHA.AD[1].NAME
- 2 \$A HHA.AD[2].NAME
- 3 \$A_HHA.AD[3].NAME
- 4 \$A HHA.AD[4].NAME
- 5 \$A_HHA.AD[5].NAME
- 6 \$A HHA.AD[6].NAME
- 7 \$A_HHA.AD[7].NAME
- 8 \$A HHA.AD[8].NAME
- 9 \$A_HHA.AD[9].NAME
- 10 \$A_HHA.AD[10].NAME

TUBorr How much altogether will \$NAME borrow during this academic year, that is the year beginning in September \$YRFILL1 and ending in Summer \$YRFILL2?

INTERVIEWER: THIS IS A QUESTION OF OPINION.

Range: 0..9997

```
Loan:
IF Loan=Yes THEN
 EDPer:
 FOR Index:= 1 TO 5 DO
                                          {for each adult receiving an educational loan, max. of 5}
   IF (Chosen[3,Index] <> 0) THEN
    pID3[Index];
    LoanNum[Index];
    IF LoanNum[Index] IN [Two,Three] THEN
      COMPUTE Txt176:= 'Thinking of the FIRST loan, from';
    ELSE
      COMPUTE Txt176:= 'From';
    ENDIF;
    Ed1Borr[Index];
    Ed1MonYr[Index];
    Ed1Sum[Index];
    Ed1Amt[Index];
    IF (Ed1Amt[Index] = RESPONSE) AND (Ed1Amt[Index] > 0) THEN
      Ed1Pd[Index];
    ENDIF;
    Ed1Int[Index];
    IF (Ed1Amt[Index]>0) AND (Ed1Int[Index]=Interest) THEN
      Ln1RpInt[Index];
    ENDIF;
    IF (LoanNum[Index] IN [Two,Three]) THEN
      Ed2Borr[Index];
      Ed2MonYr[Index];
      Ed2Sum[Index];
      Ed2Amt[Index];
      IF (Ed2Amt[Index] = RESPONSE) AND (Ed2Amt[Index] > 0) THEN
        Ed2Pd[Index];
      ENDIF;
      Ed2Int[Index];
      IF (Ed2Amt[Index]>0) AND (Ed2Int[Index]=Interest) THEN
        Ln2RpInt[Index];
      ENDIF;
    ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
```

Loan Do \$TXT11: 'you' 'ANY of you' have any other loan to enable you to attend a course of education?

- 1 Yes
- 2 No

EdPer Who is receiving the loan?

INTERVIEWER TYPE IN PERSON NUMBER(S).

- 1 \$A_HHA.AD[1].NAME
- 2 \$A HHA.AD[2].NAME
- 3 \$A HHA.AD[3].NAME
- 4 \$A_HHA.AD[4].NAME
- 5 \$A HHA.AD[5].NAME
- 6 \$A_HHA.AD[6].NAME
- 7 \$A HHA.AD[7].NAME
- 8 \$A HHA.AD[8].NAME
- 9 \$A HHA.AD[9].NAME
- 10 \$A HHA.AD[10].NAME

LoanNum How many loans does \$NAME have?

IF MORE THAN ONE, THE NEXT QUESTIONS DEAL WITH A MAXIMUM OF TWO LOANS. TAKE LOANS IN ORDER OF AMOUNT.

- 1 One
- 2 Two
- 3 Three or more

Ed1Borr \$TXT176 'From'/ 'Thinking of the FIRST loan, from' whom have you borrowed the money?

- 1 organisation
- 2 private individual

Ed1MonYr When did you take out the loan?

Date

Ed1Sum How much did you originally borrow?

Range: 0..9997

Ed1Amt How much was your last repayment?

INTERVIEWER: CODE 0 IF NO REPAYMENTS YET MADE.

Range: 0..9997

Ed1Pd How long did that cover?

[Standard Period Codes 1-13]

Ed1Int Does the loan...READ OUT (RUNNING PROMPT)...

- 1 ...carry interest,
- 2 ...or is it interest free?

Ed1RpInt Was your last payment...READ OUT (RUNNING PROMPT)...

- 1 ...just interest
- 2 ...or did it include some repayment of capital?

{for SECOND loan:

Ed2Borr, Ed2MonYr, Ed2Sum, Ed2Amt, Ed2Pd, Ed2Int, Ln2RpInt; QUESTIONS AS FOR FIRST LOAN}

```
COMPUTE u25:=0;
FOR index:= 1 TO 10 DO
 IF a_HHA.Ad[index].Age >= 25 THEN
   COMPUTE u25:= u25 + 1;
                                       {if there is at least one person in the household aged 25+}
 ENDIF;
ENDDO;
IF (u25 > 0) THEN
 NHHChild;
ENDIF;
IF (NHHChild = Yes) THEN
 FOR Index:=1 TO 4 DO
   IF (Index=2) OR ((Index > 2) AND (NHHIntro[Index-1]=Yes)) THEN
    NHHIntro[Index];
   ENDIF;
   IF (Index=1) OR (NHHIntro[Index]=Yes) THEN
    NHHName[Index];
    COMPUTE Txt15:=CAP(NHHName[Index]);
    NHHPar[Index];
    NHHEd[Index];
    NHHFee[Index];
    IF (NHHFee[Index] = Yes) THEN
      NHHAmt[Index];
      IF (NHHAmt[Index] = RESPONSE) AND
        (NHHAmt[Index] > 0) THEN
        NHHPd[Index];
      ENDIF;
    ENDIF;
   ENDIF;
 ENDDO;
ENDIF;
```

NHHChild Have \$TXT11: 'you'/ 'ANY of you' any children aged 16-24 OUTSIDE this household, who are currently receiving full- or part-time education?

INCLUDE MARRIED CHILDREN AGED 16-24.

- 1 Yes
- 2 No

NHHIntro INTERVIEWER PROMPT: Are there any other children aged 16-24 outside of the household who are currently receiving full- or part-time education?

- 1 Yes
- 2 No

NHHPar INTERVIEWER: ENTER PERSON NUMBER(S) OF \$NHHNAME'S PARENT(S) IN HOUSEHOLD

- 1 \$A HHA.AD[1].NAME
- 2 \$A_HHA.AD[2].NAME
- 3 \$A_HHA.AD[3].NAME
- 4 \$A HHA.AD[4].NAME
- 5 \$A_HHA.AD[5].NAME
- 6 \$A_HHA.AD[6].NAME
- 7 \$A_HHA.AD[7].NAME
- 8 \$A_HHA.AD[8].NAME
- 9 \$A_HHA.AD[9].NAME
- 10 \$A_HHA.AD[10].NAME

NHHEd Is \$NAME in...READ OUT (RUNNING PROMPT)...

- 1 ...full-time education,
- 2 ...or part-time education?

NHHFee Apart from leisure classes, in the last 12 months (that is, since \$DLYEAR: {date}), have you paid any fees or maintenance for \$NAME for any educational courses at any level?

INCLUDE PARENTAL CONTRIBUTION.

- 1 Yes
- 2 No

NHHAmt How much did you pay for \$NAME last time?

Range: 0..9997

NHHPd How long did this cover?

[Standard Period Codes 1-13]

Block: q_CARES

```
QChCare;
{"QChCare" = following sub-block of questions}
 IF d_AddInf.AllChild > 0 THEN
   FOR Index2:=1 TO 10 DO
                                                         {for each child in the household, max. 10}
     IF (Index2 <= Children.NumChil) AND
      (SUBSTRING(c HHC.Ch[Index2+10].Name,1,2)<>'XX') AND
      (SUBSTRING(c_HHC.Ch[Index2+10].Name,1,2)<>'xx') "" THEN
                                                {spec. for TXT15 ('you'/ 'either you'), details omitted}
      Child[Index2];
{"Child" = following sub-block of questions}
      IF (AskWork[BenUnit.CBen[Index2+10]] = 0) THEN
        Wrk;
      ENDIF;
      IF (Wrk = Yes) THEN
        COMPUTE AskWork[BenUnit.CBen[Index2+10]]:= 1;
      ELSEIF (Wrk = No) THEN
        COMPUTE AskWork[BenUnit.CBen[Index2+10]]:= 2;
      ENDIF;
      IF (AskWork[BenUnit.CBen[Index2+10]] = 1) THEN
        Disp:
        Care:
        IF (Care = Yes) THEN
          ChLook:
          IF (ChMind IN ChLook) THEN
           COMPUTE Txt20:= 'childminder';
           Registrd[1];
          ENDIF;
          IF (Nursery IN ChLook) THEN
           COMPUTE Txt20:= 'nursery/playgroup';
           Registrd[2];
          ENDIF;
          ChHr1;
          ChHr2;
```

Block: q_CARES

Wrk Do \$TXT15: 'you'/ 'either of you' have any paid work at present?

(THE QUESTION SHOULD BE DIRECTED AT \$TXT176: {name(s) of adults who have dependent child(ren) in the household})

- 1 Yes
- 2 No

Disp The next questions are about childcare facilities for \$NAME.

(THE QUESTIONS SHOULD BE DIRECTED AT \$NAME(S): {parents} WHEREVER POSSIBLE) PRESS <ENTER> TO CONTINUE

Care Does anyone else normally have to look after \$NAME, because \$TXT15: 'you'/ 'either of you' are working?

EXCLUDE ONE-OFF/EMERGENCY OCCASIONS

- 1 Yes
- 2 No

ChLook Who looks after \$NAME?

PROBE: Anyone else?

CODE ALL THAT APPLY.

INTERVIEWER: CLOSE RELATIVE = Respondent's PARTNER, PARENT (inc.

STEP-), SON or DAUGHTER (inc. STEP-), BROTHER or SISTER, or

SPOUSE of any of these

- 1 Close relative
- 2 Other relative
- 3 Friend / Neighbour
- 4 Childminder
- 5 Nursery / playgroup
- 6 Creche
- 7 Other

Registrd Can I just check, is the \$TXT20: 'childminder'/ 'nursery/playgroup' registered, or not?

- 1 Registered
- 2 Not registered

ChHr1 About how many hours a week child-care do you need for \$NAME ...READ OUT i) ...in term time?

IF NO DISTINCTION BETWEEN TERM TIME AND HOLIDAYS (eg FOR PRESCHOOL CHILDREN) ENTER SAME FIGURE AT BOTH QUESTIONS.

Range: 0..60

ChHr2 About how many hours a week child-care do you need for \$NAME ...READ OUT ii) ...in the holidays?

IF NO DISTINCTION BETWEEN TERM TIME AND HOLIDAYS (eg FOR PRESCHOOL CHILDREN) ENTER SAME FIGURE AT BOTH QUESTIONS. Range: 0..60

```
Cost;
          IF (Cost = Yes) THEN
           IF (ChHr1 > 0) THEN
             ChAmt1;
           ENDIF;
           IF (ChHr2 > 0) THEN
             ChAmt2;
           ENDIF;
           COMPUTE <u>Txt16</u>:='other payment,';
         ELSEIF (Cost = No) THEN
           COMPUTE <u>Txt16</u>:='payment';
         ENDIF;
         ChPay;
       ENDIF;
      ENDIF;
{End of sub-block "Child"}
    ENDIF;
   ENDDO;
 ENDIF;
{End of sub-block "QChCare"}
```

Cost Does your child-care for \$NAME cost you anything?

1 Yes

2 No

ChAmt1 How much does it usually cost you per week for \$NAME ...READ OUT: i) ...in term time?

IF UNABLE TO ATTRIBUTE COSTS PER CHILD, THEN ENTER AN ESTIMATE BY DIVIDING TOTAL CHILDCARE COSTS BY NUMBER OF CHILDREN. IF NO DIFFERENCE BETWEEN TERM TIME AND HOLIDAYS, ENTER SAME FIGURE AT BOTH QUESTIONS.

Range: 0..250

ChAmt2 How much does it usually cost you per week for \$NAME ...READ OUT: ii) ...in the holidays?

IF UNABLE TO ATTRIBUTE COSTS PER CHILD, THEN ENTER AN ESTIMATE BY DIVIDING TOTAL CHILDCARE COSTS BY NUMBER OF CHILDREN. IF NO DIFFERENCE BETWEEN TERM TIME AND HOLIDAYS, ENTER SAME FIGURE AT BOTH QUESTIONS.

Range: 0..250

ChPay Do you make any \$TXT16: 'payment' 'other payment' in kind, or other form of compensation?

- 1 Payment in kind
- 2 Exchange basis
- 3 Other
- 4 No (other) cost or payment of any kind

```
NeedHelp;
 GiveHelp;
 IF (NeedHelp = Yes) OR (GiveHelp = Yes) THEN
   NeedPer;
   IF (Other IN NeedPer) THEN
     NeedPerO;
   ENDIF;
   QRecHelp;
{"QRecHelp" = following sub-block of questions}
   FOR Idx:= 1 TO 8 DO
                                                    {max. of 8 persons, inside and outside household,
                                                        who receive help from a household member}
           {TXT175 here: specifying the textfill for each person's name or identifying label, eg. 'relative'}
       Recip[ldx];
{"Recip" = following sub-block of questions}
      Helpld;
      Freq;
```

NeedHelp In some households, there are people who regularly receive help or looking after, for example because they are sick, disabled or elderly. Is there anyone in this household who receives such regular help or looking after?

THIS COULD BE HELP FROM OUTSIDE, OR JUST FROM OTHER MEMBERS OF THEIR FAMILY.

1 Yes

2 No

GiveHelp Do you/ does anyone in the household provide any regular service or help for any sick, disabled or elderly friend, neighbour or relative not living with you?

(EXCLUDE HELP GIVEN AS PART OF A PERSON'S PAID JOB, E.G. IF RESPONDENT WORKS FOR SOCIAL SERVICES)

1 Yes

2 No

NeedPer Who is receiving help or being looked after? Anyone else? CODE ALL THAT APPLY. INTERVIEWER: ENTER CODE(S) AS APPROPRIATE. FOR CODES OF Non-household-members, USE <Ctrl+Home>.

1 \$A HHA.AD[1].NAME

2 \$A HHA.AD[2].NAME

10 \$A HHA.AD[10].NAME

11 \$C HHC.CH[11].NAME

20 \$C_HHC.CH[20].NAME

21 Relative

22 Friend/neighbour

23 Client of voluntary organisation

24 Other non-household (CODE AND SPECIFY)

NeedPerO Who is the other person outside the household receiving help or being looked after?

Text: Maximum [40] characters

HelpId Person number of \$TXT175: name/ID of person being helped. Nos 1 - 20 refer to adult and child grid, no 21 relative, no 22 friend, no 23 client of voluntary organisation, and no 24 other non-household.

Range: 1..24

How frequently does \$TXT175: {name, ID of person being helped} receive such help? Freq

{and so on, through to 10th adult...}

{and so on, through to 10th child...}

- 1 Continuously
 - 2 Several times a day
 - 3 Once or twice a day
 - 4 Several times a week
 - 5 Once a week
 - 6 Less frequently

{if person being <u>helped</u> (as coded at NeedPer) is outside hhold, does not allow their helper to be a non-hhold member, at WhoLook}

```
IF (d AddInf.AllChild >= 1) THEN
        COMPUTE Txt80:='Child/children in the household'
        COMPUTE Txt80:='(This code not used)';
      ENDIF;
      IF (NameNum >= 21) THEN
        COMPUTE Txt40:= '(This code not used)';
        COMPUTE Txt70:= '(This code not used)';
        COMPUTE Txt90:= '(This code not used)';
                                                   {if person being helped is a household member:}
      ELSE
        COMPUTE Txt40:= 'Relatives';
        COMPUTE Txt70:= 'Friends/Neighbours';
        COMPUTE Txt90:= 'Other outside helpers (social services, nurses etc)';
      ENDIF;
      IF (Freq IN [Cont..OWeek]) THEN
        WhoLook;
        Long;
        NeedTask;
        COMPUTE HelpArr[1]:= 'does ' + CAP(a_HHA.Ad[1].Name);
                                      {... set up textfill of adult hh members names, person 1 to 10 ...}
        COMPUTE HelpArr[10]:= 'does ' + CAP(a HHA.Ad[10].Name);
        COMPUTE HelpArr[12]:= 'does the relative';
        COMPUTE HelpArr[13]:= 'does the friend';
        COMPUTE HelpArr[14]:= 'does the outside helper';
        FOR Count:= 1 TO 10 DO
          IF (Count IN WhoLook) AND (Count <> 11) THEN
                                                                       {helper = adult hh member}
           Hour[Count];
          ENDIF;
        ENDDO;
        IF (Kids IN WhoLook) THEN
                                                                       {helper = child hh member}
          IF (d ADDINF.AllChild = 1) THEN
           COMPUTE HelpArr[11]:= 'does your child';
          ELSEIF (d ADDINF.AllChild > 1) THEN
           COMPUTE HelpArr[11]:= 'do your children';
          ENDIF;
          Hour[11];
        ENDIF;
        FOR Count:= 12 TO 14 DO
          IF (Count IN WhoLook) AND (Count <> 11) THEN
                                                                          {helper = outside hhold}
           Hour[Count];
          ENDIF;
        ENDDO:
      ENDIF;
{End of sub-block "Recip"}
     ENDIF;
   ENDDO:
{End of sub-block "QRecHelp"}
 ENDIF;
```

WhoLook Who looks after, or provides help for \$TXT175: {name, ID of person being helped}? Anyone else?

CODE ALL THAT APPLY.

- 1 \$A_HHA.AD[1].NAME
- 2 \$A_HHA.AD[2].NAME
- 3 \$A_HHA.AD[3].NAME
- 4 \$A HHA.AD[4].NAME
- 5 \$A HHA.AD[5].NAME
- 6 \$A HHA.AD[6].NAME
- 7 \$A HHA.AD[7].NAME
- 8 \$A_HHA.AD[8].NAME
- 9 \$A HHA.AD[9].NAME
- 10 \$A_HHA.AD[10].NAME
- 11 \$TXT80: 'Child/children in the household'
- 12 \$TXT40: 'Relatives'
- 13 \$TXT70: 'Friends/neighbours'
- 14 \$TXT90: 'Other outside helpers (social services, nurses, etc)'

Long How long has \$TXT175: {name, ID of person being helped} received this amount of help?

- 1 Less than 1 year
- 2 More than 1 year, less than 5 years
- 3 More than 5 years

NeedTask What kind of things does \$TXT175: {name, ID of person being helped} usually receive help with?

For example, does he/she usually receive...

SHOW CARD K AND PROMPT EACH ITEM INDIVIDUALLY.

CODE ALL THAT APPLY.

- 1 Help with personal care?
- 2 Physical help?
- 3 Other sorts of personal help?
- 4 Help with paperwork or financial matters?
- 5 Other practical help?

Hour About how many hours a week, on average, does \$HELPARR: {name, ID of helper} spend actually providing help for or looking after \$TXT175: {name, ID of person being helped}?

Range: 1..168

The following Admin section contains no information from interview respondents. The data items are those used for administrative purposes by the contractors.

Block: ADMIN

 $\pmb{\mathsf{ArNum}}; \ \{\,\mathsf{HIDDENs}\,\}$

AdNum; HHNum;

IssNum;

IF (SCPR = 'Yes') THEN

COMPUTE Txt70:= 'IF ALREADY ENTERED: PRESS <Enter> IF ' +

'CORRECT, AMEND IF NOT CORRECT.';

ENDIF;

IntNum; NOFBU; HAdult; HHEnd;

CARGO;

HStatus; AdmNote; Choice; vChoice;

Block: ADMIN

IssNum (issue number)

Range: 1..7

IntNum INTERVIEWER: Please enter your Interviewer Number.\$TXT70

Range: 47..9997

NOFBU Number of Benefit Unit q'aires expected for this household

Range: 0..10

HAdult Number of adults in the household. Mirrors SetOne.Adult

Range: 1..10

HHEnd Household questionnaire has reached the end. Set by q_CARE.

GiveHelp

1 Yes

2 No

CARGO Spare columns

Text: Maximum [5] characters

HStatus Current Interview Status

UPDATE THIS BEFORE EACH TRANSMISSION TO HEAD OFFICE. IT WILL AUTOMATICALLY SET TO 3, IF INTERVIEW STARTED. ONCE SET TO 3, IT CANNOT BE CHANGED.

0 No work done yet

- 1 Calls made but no contact
- 2 Contact made, no work yet done on questionnaire
- 3 Interview started/Any interviewing done.
- 4 Other no interviewing required (eg. ineligible/deadwood; refusal)

AdmNote Reminder/Note for opening menu.

OPTIONAL: IF NOTHING TO SAY, JUST PRESS <Enter>

ENTER HERE ANY USEFUL DETAILS YOU WISH TO APPEAR ON THE OPENING

MENU.

Text: Maximum [50] characters

vChoice Protects Choice

- 1 RETURN TO THE HOUSEHOLD MENU without filling in the admin details?
- 5 FILL IN THE ADMIN DETAILS and prepare this household for transmission to Head Office? INTERVIEWER: Don't select code 5 until all other work on this h'hold is completed, inc. Admin. details in BU qu'aire(s).

```
ThisTime; { HIDDEN }
                                                                                          { COMMENT:
HHTime; {HIDDEN}
                                                                         the calculation of interview length
BUTime; {HIDDEN}
                                                                   not functioning accurately at this stage }
FOR idx:= 1 TO 7 DO
 BUTimes[idx]; { HIDDEN }
ENDDO;
TotTime; { HIDDEN }
IF (Choice = Admin) OR (vChoice = Admin) THEN
 IF (SCPR = 'Yes') THEN
   COMPUTE Txt250:=
      'INTERVIEWER: TAKE THE ANSWER AS RECORDED AT ' +
      'Q3 ON THE WHITE A.R.F. FOR THIS ADDRESS.';
   COMPUTE Txt80:= 'OR NUMBER OF HOUSEHOLDS NOT ESTBLISHED,';
   COMPUTE FindSel:= 'did you find';
   COMPUTE Select:= ";
 ELSE
                                                                                       {if OPCS sample}
   COMPUTE Txt250:=
      'INTERVIEWER: INCLUDE EMPTY HOUSEHOLD SPACES.' +
      'ENTER NUMBER BETWEEN 0 AND 3, '+
      '(NOT `0 and 30` as incorrectly stated below!)';
   COMPUTE Txt80:= ";
   COMPUTE <u>FindSel</u>:= 'were selected for interview'; COMPUTE <u>Select</u>:= 'selected';
 ENDIF;
 IF (HHNum = 1) THEN
   NOFHH;
   IF (SCPR = 'Yes') AND (NOFHH >= 4) AND (NOFHH <= 12) THEN
    HHCode1;
    HHCode2;
    HHCode3;
   ENDIF;
 ENDIF;
```

ThisTime The length (mins) of THIS SESSION of the interview, the

difference between StrtTime and EndTime.

Range: 0..1440

HHTime Total household interview length (mins), sum of successive values

of ThisTimes. Range: 0..997

BUTime Total interview length (mins) for all Benefit Units, sum of

BUTimes[x]. Range: 0..997

BUTimes Interview lengths (mins) picked up from Benefit Unit

questionnaires. Range: 0..997

TotTime Total interview length (mins), sum of individual and household

HHTime. Range: 0..997

NOFHH How many households \$FINDSEL: did you find/were selected for interview at this address? \$TXT250

IF ADDRESS IS INELIGIBLE, \$TXT80 ENTER '0'.

Range: 0..30

HHCode1 INTERVIEWER: CONSULT Q6 OF THE WHITE A.R.F. FOR THIS ADDRESS,

AND ENTER THE `HH CODES' OF THE THREE HOUSEHOLDS SELECTED AT THIS ADDRESS:

i) first household. Range : 1..12

HHCode2 INTERVIEWER: CONSULT Q6 OF THE WHITE A.R.F. FOR THIS ADDRESS,

AND ENTER THE `HH CODES' OF THE THREE HOUSEHOLDS

SELECTED AT THIS ADDRESS:

i) second household.

Range: 1..12

HHCode3 INTERVIEWER: CONSULT Q6 OF THE WHITE A.R.F. FOR THIS ADDRESS, AND ENTER THE `HH CODES' OF THE THREE HOUSEHOLDS SELECTED AT THIS

ADDRESS: i) third household. Range: 1..12

```
CALLS;
                                                                                        { call details table }
{"CALLS" = following sub-block of questions}
   COMPUTE MORE := 'Y';
   FOR CallNo := 1 TO 18 DO
    IF ( MORE = 'Y' ) THEN
      CALL[CallNo];
{CALL" = following sub-block of questions}
      IF (CallNo = 1) THEN
        COMPUTE Txt90:=
         'INTERVIEWER: IF NO CALLS MADE ENTER "DON'T KNOW".';
        COMPUTE Txt90:= ";
      ENDIF;
      CallDat;
      CallDOW; { SCREEN }
      CallTime;
      CallRes;
      Dummy;
      IF (CallRes = AnyDone) THEN
       COMPUTE AdmFill:= 'interviewing';
      ELSEIF (CallRes = Checking) THEN
        COMPUTE AdmFill:= 'on check-call';
      ENDIF;
      IF ( CallRes IN [AnyDone,Checking] ) THEN
        CallDur;
      ENDIF;
      IF (CallNo < 18) THEN
        CallMore;
      ENDIF;
{End of sub-block "CALL"}
      IF ( CALL[CallNo].CallMore = No ) THEN
       COMPUTE MORE := 'N';
      ENDIF;
    ENDIF;
   ENDDO;
{End of sub-block "CALLS"}
```

CallDat Date of call No.\$CALLNO... \$TXT90

Date

CallTime Time of call No.\$CALLNO... (Use 24hr clock) \$TXT90

Range: 0..24

CallRes Code the result of call No.\$CALLNO... \$TXT90 1 Any interviewing done

- 2 Only a check-call (obtaining extra details for an otherwise completed qu'aire)
- 3 No reply
- 4 Appointment made
- 5 Interviewer withdraws/all other results

CallDur Time spent \$ADMFILL: interviewing/on check call for call No.\$CALLNO... IN MINUTES?

Range : 0..300

CallMore Any more calls to record?

- 1 Yes
- 2 No

```
IF (SCPR = 'Yes') THEN

COMPUTE Outc70:=

'Re-issue, not covered at final cut-off';

COMPUTE Outc71:=

'Address allocated to another interviewer (NB. not re-issue)';

ELSE

COMPUTE Outc70:= NotUsed;

COMPUTE Outc71:= NotUsed;

ENDIF;

Hout; { code as DONTKNOW if not really finished }

IF (Hout IN [OthRef,OthSix,HOHRef,HOHSix,ContRef]) THEN

RefR;

IF (Other IN RefR) THEN

RefRTxt;

ENDIF;

ENDIF;
```

Hout Final Outcome Codes...

- 11 COMPLETELY CO-OPERATING HH all eligible members interviewed
- 21 PARTIALLY CO-OPERATING HH non-contact with other h/h member
- 22 refusal from other h/h member
- 23 other h/h member failed to reach end of BU Q're
- 31 COMPLETE NON-RESPONSE refusal toHQ letter
- 32 refusal
- 33 member of HOH BU failed to reach end of HH Q're or BU Q're
- 34 contact made, but no interview achieved
- 41 NON-CONTACT no-one in household seen
- 51 INELIGIBLE no trace of address
- 52 not yet built
- 53 demolished/derelict
- 54 empty
- 55 non-residential
- 56 institution (no private h/h usually resident)
- 57 temp accommodation only/second home
- 58 household of foreign diplomat or USA servicemen
- 59 no sample selected at address
- 60 four extra h/h's already selected on quota
- 70 \$OUTC70 'Re-issue, not covered at final cut-off'
- 71 \$OUTC71 'Address allocated to another interviewer (NB. not re-issue)'

RefR Code main reason(s) for refusal/non-response...

- 1 Doesn't believe in surveys
- 2 Anti-government
- 3 Can't be bothered
- 4 Too old
- 5 Sickness/illness in h/h
- 6 Bad experience with previous surveys
- 7 Invasion of privacy
- 8 Disliked survey of income
- 9 Confidentiality
- 10 Genuinely too busy
- 11 Refusal to HQ after seeing interviewer
- 12 Inconvenient time: About to go away
- 13 Inconvenient time: Temporarily too busy
- 14 Inconvenient time: Personal problems
- 15 Late contact/ran out of field time
- 16 Broken appointment(s)
- 17 Inadequate English/language problems
- 18 Other, specify...

RefRTxt Other reason(s) for refusal...

Text : Maximum [80] characters

```
IF (Hout IN [OthNoC,NoContac]) THEN
   NCR;
   IF (Other IN NCR) THEN
    NCRTxt;
   ENDIF;
 ENDIF;
 MinsAdm;
 Notes;
 FOR idx:= 1 TO 10 DO
   Payslip1[idx]; { HIDDEN }
   Payslip2[idx]; { HIDDEN }
 ENDDO;
 FOR idx:= 1 TO 10 DO
   Future1[idx]; { HIDDEN }
   Future2[idx]; { HIDDEN }
 ENDDO;
 IntDone; { ensure Hout has value }
 IF (Edit = 'Yes') THEN
   PABDone; { Only for edit version }
 ENDIF;
ENDIF;
```

NCR Code main reason(s) for non-contact...

- 1 Away all survey period
- 2 Working shifts/odd hours
- 3 Rarely at address
- 4 Will not answer door
- 5 Think address is empty but could not confirm
- 6 No information gathered
- 7 Other, specify...

NCRTxt Other reason(s) for non-contact...

Text: Maximum [80] characters

MinsAdm Total time working at home on this household in MINUTES? Range: 1..60

Notes Additional Notes... (OPTIONAL, IF NOTHING TO SAY, JUST PRESS <ENTER>)

Text: Maximum [60] characters

Payslip1 (FOR ADMIN USE) {HIDDEN}

- 1 = Yes,
- 2 = No,
- 6 = Not applicable / Not asked,
- 7 = Don't know or Refusal

Range: 0..7

Payslip2 (FOR ADMIN USE) {HIDDEN}

- 1 = Yes,
- 2 = No
- 6 = Not applicable / Not asked,
- 7 = Don't know or Refusal

Range: 0..7

Future1 (FOR ADMIN USE) {HIDDEN}

- 1 = Yes,
- 2 = No
- 3 = Depends/Maybe,
- 6 = Not applicable / Not asked,
- 7 = Don't know or Refusal

Range: 0..7

Future2 (FOR ADMIN USE) {HIDDEN}

- 1 = Yes,
- 2 = No.
- 3 = Depends/Maybe,
- 6 = Not applicable / Not asked,
- 7 = Don't know or Refusal

Range: 0..7

IntDone HAVE YOU COMPLETED ALL POST-INTERVIEW CODING, CHECKING & NOTES?

CODE '1' (Yes) SIGNALS THAT THIS HOUSEHOLD IS READY

FOR TRANSMISSION TO HEAD OFFICE.

- 1 Yes, completed all coding, etc
- 2 Not yet

PABDone HAVE YOU COMPLETED ALL EDITING?

- 1 Yes, completed all editing
- 2 Not yet

46 118	ChargeO ChargePd CHBamt CHBPd 78 ChHr1 108 ChHr2 108 ChLook 108 ChPay 110 CName 22 ConAmt78 ConPd 78 ConPd 78 Contrib 78 ConvBL78 ConvBL78	74 74 78
	CovOths CPerson CR 8	66 22
22	CT25D50D CTAmt 68	70
		70
		68
		72
48		
	CTConDoc	68
	CTDisc 70	
	CTExReb	70
30	CTInstal	68
		68
120		68
		00
40		
		70
		72
		72
122		
	CTRedAmt	72
122	CTRedPd	72
	CTTime 70	
118	CurrDK 2	
	CurrRef 2	
	•	
		70
		70
		٠.
		24
86	Depchild	22
86	Depend 8	
	DGuard1	24
	Discount	52
	•	
	5.13.110 ET	
	118 22 30 20 48 30 120 48 122 1122 118	ChargePd CHBamt CHBPd 78 CHBrd 108 ChLook 108 ChLook 108 ChLook 108 ChLook 108 ChLook 108 ChCook 108 ChCook 108 ChCook 108 Condent 78 Condent 78 Condent 78 ConvBL 78 ConvBL 78 ConvIn 78 ConvIn 78 ConvIn 78 ConvIn 78 ConvIn 78 CovCotts CPerson CR

DPerson DSex 24 Ed1Amt104	24	HBServ 42 HBSewer HBSOAmt	40 42
Ed1Borr Ed1Int 104	104	HBSOther HBStmt 40	42
Ed1MonYr Ed1Pd 104	104	HBSvOth HBWater	42 40
Ed1RpInt	104	HBWsAmt	40
Ed1Sum	104	Helpld 112	400
Ed2Amt,Ed2Pd,		HHCode1	120
Ed2Borr,	104	HHCode2	120 120
Ed2Int, 104 Ed2MonYr,	104	HHCode3 HHEnd 118	120
Ed2Sum,	104	HHNum2	
EdPer 104		HHolder	28
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EligPd 42		HHTime	120
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EndwPrin	52	HStatus 118	
EstValue	62	IDate 24	
EstWorth	48	IID1 78, 80	
EthGrp 10	26	IncInInt 54 IncMIncI	60
FairRent Floor 30	36	IncMP 58	60
Foster 16		IncMPAmt	56
FPIntro 94		IncMPPd	56
Freeltem	94	IncMStYr	56
Freq 112		IntDate 4	
FrnIns 66		IntDone 126	
FtEd 8		IntNum 118	
Furnish 34		IntPrPay	54
GiveHelp	112	IntPrPd 54	
Grant 100	100	IntSTime	4
GrtAmt1	100	INum 24	
GrtAmt2 GrtDir1 100	100	IssNum 118 JID1 82	
GrtDir2 100		LAC 2	
GrtNum 100		Landlord	34
GrtPer 100		LastPay48	•
GrtSce1	100	LegDep 18	
GrtVal1 100		Lender 48	
GrtVal2,100		Ln2RpInt;	104
Guard1 24		Loan 104	
Guard2 24		LoanNum	104
HAdult 118	10	Long 114	
HBccdis	40	MAFF 2	
HBenAmt HBenChk	38 40	MaxDK 2 MaxRef 2	
HBenDed	38	Menpol 52	
HBenefit	38	MenPolAm	54
HBenFuRd	38	MenPolPd	54
HBenPd	38	Menstyr 54	
HBenRAmt	38	MinsAdm	126
HBenRPd	38	MLIntro 98	
HBenWait	42	MLPer 98	
HBSerAmt	42	MnthCode	2

MonLive	32	PolMore	84
MorInPay	52	PolPay 84	
MorInPd	52	Premium	84
MortEnd	52	PropAllw	82
MortLeft52	02	PropRent	82
	FC		
MortProt	56	PropWho	82
MortType	50	Prslt 94	
MPCover	56	PrsPer 94	
MpMore	54	PtBsRoom	30
MPolNo56		PurcAmt	48
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Name 6, 14		R 6	
NCR 126		Rebate 38	
NCRTxt126		RebateO	38
	110		72
NeedHelp	112	RebType	12
NeedPer	112	RefR 124	
NeedPerO	112	RefRTxt124	
NeedTask	114	Registrd	108
NewAd 24		Rent 36	
NewBU 20		RentDK 36	
NewCh 24		RentHol38	
NewInfo	20	RentPd 36	
NHHAmt	106	ResLL 34	
NHHChild	106	ResLL2 34	
	100		
NHHEd 106	100	Resp1 16	
NHHFee	106	Resp2 16	
NHHIntro	106	RMAmt 50	
NHHPar	106	RMort 50	
NHHPd 106		RMPur 50	
NOFBU 118		Rooms 28	
NOFHH120		RoomShar	30
Notes 126		SCHBamt	80
NumChil	12	SCHBPd	80
NumPols	84	School 16	
ODate 24	04	SCvHb 80	
OnBsRoom	30	SecMPur	48
	30		40
OrigAd 24		SerInc 44	4.4
OrigCh 24		SerIncW	44
OrigDate	4	ServAmt	44
OthMort1	62	SewAmt	76
OthMort2	62	SewerPay	76
OthMort3	62	SewSep	76
OthProRt	82	SewTime	76
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OutsAmt	60	SharePay	80
OutsIncl60		SharePd	80
OutsMort	60	Short 34	00
	60		20
OutsPay	60	ShowBen	20
OutsPd 60		SMIntro 96	
OwnHow	48	Smklt 96	
OwnType	28	SmkPer96	
PABDone	126	Smllt 98	
Par1 14		SpareSer	40
Par2 14		SRentAmt	80
Person 6, 14		SRentPd	80
PID1 100		StrAmt 64	
Pollns 84		StrCov 64	

StrIns 66 StrMort 64 StrOths 66 StrPd 64 StrTTime SubAllow SubLet 28 SubLetY SubRent TAccAmt TAccPay TAccPd 26 TaxRelf 54 TE 22 TEA 8 TEndwYes Tenure 28 ThisTime	2 82 28 82 26 26 26	WatTime WeekHol WhoLook WhyNoCT WMIntro Wmklt 96 WmkPer WorSinc Wrk 108 WSewAmt WSewTime WSInc 44 WSIncAmt YearCode YearLive YStart 34	76 38 114 70 96 96 44 76 76 44 2 32
Tissue 22 TopAmt 50 TopMore TopPur 50 TopUp 50 TopUpL 102 TopYr 50 TotTime120	50		
TOutsAmt 26 TOutsPay 26 TOutsPd 26 TUBorr 102 TUPer 102			
TypeAcc TypeEd 8 VAdult 4 VChil 12	30		
VChoice VehEmp Vehic 88	118 90		
VehNumb VehOwn VehPer 90	88 88		
VehPrice VehProv VehUse 90	90 90		
VHHStat VName 6, 14 W1 8 W2 8	32		
WatAmt76 WaterPay	76		