## THE 1994-95 FES HOUSEHOLD QUESTIONNAIRE

Since the move to Computer Aided Interviewing (CAI) in April 1994, the definitive version of the questionnaires is a set of computer programs (the CAI instruments). There is no longer a paper version of the questionnaires in the traditional sense. However, a paper copy of the questionnaires is useful for many users of the FES data. This document has been produced for reference purposes and is based on the CAI instruments. The CAI software does not generate a clear and well-laid-out document in the form, and to the standard, expected by users of traditional paper questionnaires. The development of a paper version of the questionnaires to provide all the required information in an accessible and readable format would require more resources than are available, or would be justified for a small number of users

The primary purpose of this document is to show the questions asked and the route followed through the questionnaire for particular cases

The document has been annotated with references to 1994-95 variable names and to and equivalent 1993 variable names. The 1993 names are not definitive as some development work has taken place since this version of the document was printed, and the most recent changes are not included

The 1993 variable names should be ignored. The correct variable mappings of 1993 and 1994-95 variable names can be found in Part 2 of Section 5 of the User Documentation

Please contact the FES team on 0171 217 4184/4244 if you have any queries

# THE FAMILY EXPENDITURE SURVEY HOUSEHOLD SCHEDULE: COVER NOTE FOR USERS OF THE FES DATASET

In April 1994, the Family Expenditure Survey moved from using a paper questionnaire to using Computer Assisted Interviewing (CAI) CAI allows interviewers to enter answers to questions directly into the computer during the interview, saving a great deal of editing time and reducing inputting errors. But because all of the questions are now contained within the computer, no paper version of the questionnaire in the traditional sense actually exists. Therefore, this paper document has been produced for reference purposes. It is based on a listing of the CAI instrument and so is not as clearly laid out or as easy to follow as the old-style purpose-designed paper questionnaire. It was produced primarily for internal use by OPCS and CSO and therefore uses some BLAISE terminology (BLAISE is the CAI instrument). Page 1 of this document explains the questionnaire in BLAISE terms.

This cover note explains the layout of the Household Schedule document and gives advice for locating variables within the questionnaire and within the dataset

#### Question structure

Each question is laid out in the following way

[question number]

[question name]

[routeing - subsample to whom it applies]

[text seen by interviewer on screen]

[range of permitted answers, omission means text entered]

The question name is made up in the following way

[BLAISE BLOCK NAME] [BLAISE variable name] [(FES variable name)] [PAPI equivalent name]

#### Where

- The FES variable name (printed in bold) is the name a variable has within the FES dataset
- The PAPI equivalent name is the name of the equivalent variable in the 1993 dataset, if one existed
- The BLAISE BLOCK NAME and the BLAISE variable name are used within the BLAISE instrument and are not of use to users of the FES dataset

If the FES variable name and the BLAISE variable name are the same, the brackets that usually contain the FES variable name instead contain a star (\*) and the BLAISE name is printed in bold

[BLAISE BLOCK NAME] [BLAISE variable name] [(\*)] [PAPI equivalent name]

At each question, a description is given of the subsample to whom it applies (the routeing). If the routeing is taken from another question which can be seen nearby, the CAI name of the question is used for reference. In all other circumstances, an English description of the subsample is given, where this is not as precise as the CAI description would be, reference is made to the relevant question and code(s), e.g. (17.12 = 2) means code 2 at the question numbered 17.12

(t) continued

### Finding the location of a variable within the questionnaire

The index at the back of this document is ordered by FES variable name. Therefore, if the FES variable name is known, the relevant question from which it is obtained can be identified.

### Finding the answers to a question within the dataset

Using the FES variable name in combination with the FES table name, the variable can be located within the dataset. The respective FES table name is shown at the at the top of each questionnaire page or at the point at which the table changes (i.e. an FES table name relates to all of the questions following it until a new table name is given)

### Weekly equivalent variables

Derived weekly equivalent variables are named DV and are shown under a separate question number, although they do not represent a genuine 'question'

## Helpful Hint

The FES variable names are always shown in **bold**The FES table names are always shown in **underlined bold** 

#### FAMILY EXPENDITURE SURVEY

CAPI QUESTIONNAIRE April 1994 - June 1994

HOUSEHOLD QUESTIONNAIRE HHOLD07
Blaise version used 25

Author OPCS/SSD 14/3/94 Amended CSO/WAH 08/09/95

#### NOTES

- Item numbers (e.g. 1 for Area) have NO MEANING for sequencing or anything else in the questionnaire. They may help the reader of this document place where questions are in relation to each other in a rough kind of way. As the draft is updated, gaps will appear in the item sequences, and additions like 1 1a (no hierarchy implied) will appear. THERE WILL BE NO RENUMBERING, ONLY ADDITIONS AND DELETIONS
- Each question shows first the Blaise name (e g Area), followed by and then the PAPI system name or "NO EQUIVALENT" The names used in the OPCS FES DATAFILES are shown in brackets after the questionnaire name If, as in most cases, the name is the same as the lowest level of the questionnaire naming hierarchy, this is shown by (\*)
- There are a number of SYSTEM VARIABLES which are meaningless in this context you don't need to understand them to understand the substantive meaning of the questionnaire. If you feel the need to understand them, they are best read in the Blaise program since they have only programming functions.
- 4 Variables seen only by office editors, and hidden derived variables, are designated by ##
- 5 Derived variables are named DV except LoanAge

### TABLE: HHOLD

I HHOLD\_Area (\*) AREANUMA
APPLIES TO ALL (first part of serial household number)

Area Number 1 9997

2 HHOLD\_Address (\*) SERNUMA

APPLIES TO ALL (second part of household serial number)

Address Number 01 97

3 HHOLD\_HHold (\*) HHNUMA

APPLIES TO ALL (final part of household serial number)

Household Number

1 3

4 HHOLD\_IntDate (\*) INTDAT

APPLIES TO ALL

Date of interview STRING of format 'dd-mm-yyyy'

### 5 - 6 SYSTEM VARIABLES NO EQUIVALENTS

7 Intrvwr (\*) INTAUTH APPLIES TO ALL

Interviewer Number 1 3999

- 8 SYSTEM VARIABLE NO EQUIVALENTS
- 9 DStart (\*) STARTDAT

## APPLIES TO ALL

Starting date for diaries STRING of format 'dd-mm-yyyy'

10 SaMth (\*) INA055

## APPLIES TO ALL

Sample month

1 12

## TABLE: HHOLD

| 11.<br>## | SaQter (*)INA099<br>APPLIES TO ALL  |                               |  |
|-----------|---|-------------------------------|--|
|           | Sample quarter  |                               |  |
|           | April to June July to September October to December January to March  |                               |  |
| 12.<br>## | SurvYr (*)YEARA<br>APPLIES TO ALL   |                               |  |
|           | Year of survey<br>9497  |                               |  |
| 13.<br>## | AdType (*)INA097<br>APPLIES TO ALL  |                               |  |
|           | Administrative area type (density)  Greater London  Metropolitan Districts and Central Clydeside  High density Non-metropolitan districts with popul  Medium density Non-metropolitan districts with populs  Low density Non-metropolitan districts with popula | pulation of between 0.9 & 3.2 |  |
| 13a<br>## | CTPay (*)NO EQUIVALENT<br>APPLIES IF LOCN.FESCODE = 1455  | {GB}                          |  |
|           | Council tax, Band A - England, Wales and Scotland only 1.00997.00   |                               |  |
| 13b<br>## | CTPayW (*)NO EQUIVALENT<br>APPLIES IF LOCN.FESCODE = 403455   | {Scotland}                    |  |
|           | Council Water tax, Band A - Scotland only 1.00200.00  |                               |  |
| 13c<br>## | NIRate (*)INB080<br>APPLIES IF LOCN.FESCODE = 501526  | {N Ireland}                   |  |
|           | Domestic rates poundage - N. Ireland only 1.00500.00  |                               |  |
| 13d<br>## | PafReg (*)INPAFREG<br>APPLIES TO ALL  |                               |  |
|           | Postal address file region 125  |                               |  |

### TABLE. HHOLD

32 Adult (\*) NO EQUIVALENT APPLIES TO ALL

How many people AGED 16 OR MORE are living in this household?

TABLE HHA AdGrid THIS AND HHC TABLE ARE BASED ON PAGE 1, HOUSEHOLD BOX, OF PAPI QUESTIONNAIRE

The table contains the following 10 questions about each adult in the household

34 1 HHA AdGrid HH1 (\*) NO EQUIVALENT APPLIES TO ALL AGED 16 - 99

You are going to ask about all the adults aged 16 or over in this household starting with the Head of Household

Press <ENTER> to continue (1)

### TABLE, ADULT

34 2 HHA Adgrid Name (Adult\_Name) NO EQUIVALENT APPLIES TO ALL AGED 16 - 99

Please tell me the first name of this person

34 3 HHA AdGrid Sex (Adult\_Sex) INA004 APPLIES TO ALL AGED 16 - 99

Code (person)'s sex

Male (1)

Female (2)

34 4 HHA AdGrid Age (Adult\_Age) INA005 APPLIES TO ALL AGED 16 - 99

How old are you/is (person) now?

16 99

## TABLE: HHOLD

| 34.5 | HHA.AdGrid.R (Adult_R, R0001 - R0008 for the relationships to up to 9 other household members)INA002 APPLIES TO ALL AGED 16 - 99  |
|------|---|
|      | Code relationship to (HOH)  |
|      | Partner/Spouse/Cohabitee       (1)         Son/daughter (incl.       (2)         Step-son/daughter       (3)         Foster child       (4)         Son-in-law/daughter-in-law       (5)         Parent       (6)         Step-parent       (7)         Foster parent       (8)         Parent-in-law       (9)         Brother/sister (incl. adopted)       (10)         Step-brother/sister       (11)         Foster brother/sister       (12)         Brother/sister-in-law       (13)         Grand-child       (14)         Grand-parent       (15)         Other relative       (16)         Other non-relative       (17) |
| 34.6 | HHA.AdGrid.MS (*)INA006<br>APPLIES TO ALL AGED 16 - 99  |
|      | Are you / Is (person) married, living together as a couple, single, widowed, divorced or separated?   |
|      | Married (spouse in household)(1)Married (spouse not in household)(2)Cohabiting (living together)(3)Single/never been married(4)Widowed(5)Divorced(6)Separated(7)  |
| 34.7 | HHA.AdGrid.FtEd (*)NO EQUIVALENT<br>APPLIES TO ALL AGED 16 - 99   |
|      | Are you / is (person) currently in full-time education?   |
|      | Yes   |

## TABLE . HHOLD

| 34 8  | HHA AdGrid <b>TypeEd</b> (*) INA007<br>APPLIES IF HHA AdGrid FtEd = 1  |            |
|-------|--|------------|
|       | What type of school or college do you / does . attend?   |            |
|       | STATE special (eg for handicapped children) STATE secondary  | (3)<br>(4) |
|       | STATE non-advanced further education sixth form/tertiary/further education college   | (5)        |
|       | PRIVATE nursery, primary, preparatory or secondary/ Higher education including university,   | (6)        |
|       | polytechnic  | (7)        |
| 34 9  | HHA AdGrid TEA (*) INA010 APPLIES IF HHA AdGrid FtEd = 2 At what age did you / did complete continuous full-time education? Enter age or code 97 if still in full-time education 10 97 |            |
| 34 10 | HHA AdGrid INA011 (*) INA011<br>APPLIES TO ALL AGED 16 - 99  |            |
|       | Code whether (person) is   |            |
|       | A spender or an absent spender   | (1)<br>(2) |
|       |  |            |

35 NumChil (\*) NO EQUIVALENT APPLIES TO ALL

How many children aged under 16 are there living in this household?  $1 \ 10$ 

## TABLE: CHILD

| 36. | TABL    | E HHC.ChGridNO EQUIVALENTS  |
|-----|---------|---|
|     | The tab | ole contains the following 9 questions about each child in the household:   |
|     | 36.1    | HHC.ChGrid.Name(CHILD_Name)NO EQUIVALENT APPLIES TO ALL AGED 0 - 15   |
|     |         | Please tell me the first name of this child aged under 16 living in this household.   |
|     | 36.2    | HHC.ChGrid.Sex (CHILD_Sex)INA004 APPLIES TO ALL AGED 0 - 15   |
|     |         | Code (person)'s sex   |
|     |         | Male  |
|     | 36.3    | HHC.ChGrid.Age (CHILD_Age)INA005<br>APPLIES TO ALL AGED 0 - 15  |
|     |         | What was (person)'s age last birthday?  If less than 1 year, code 0  015  |
|     | 36.4    | HHC.ChGrid.Par1 (*)NO EQUIVALENT APPLIES IF ( Adult >1 )  |
|     |         | Who are (person)'s parents (in this household)? Code first parent here: second will be coded at next question If parents not in household, code 97 here: Non-household member 197 |
|     | 36.5    | HHC.ChGrid.Par2 (*)NO EQUIVALENT APPLIES IF (HHC.ChGrid.Par1 = 1 - 10)  |
|     |         | Who else is (person)'s parent (in this household)? Code second parent here /If single parent, code 97: NO-ONE ELSE 197  |
|     | 36.6    | HHC.ChGrid.Resp1 (*)NO EQUIVALENT<br>APPLIES IF (HHC.ChGrid.Parl = 97)  |
|     |         | Who in the household is responsible for (person)? Prompt with names & enter appropriate person number. 110  |

## TABLE . CHILD

| 36 7  | HHC ChGrid Resp2 (*) NO EQUIVALENT APPLIES AS HHC ChGrid Resp1  |                          |
|-------|---|--------------------------|
|       | Is anyone else in the household responsible for (person)?  If yes, code appropriate person number  If no, code 97 NO-ONE ELSE  1 97                         |                          |
| 36 8  | HHC ChGrid Foster (*) NO EQUIVALENT<br>APPLIES TO ALL AGED 0 - 15   |                          |
|       | Are the child(ren) foster children?   |                          |
|       | Yes<br>No   | (1)<br>(2)               |
| 36 9  | HHC ChGrid School (*) INA007<br>APPLIES TO ALL AGED 0 - 15  |                          |
|       | What type of school does (person) attend?   |                          |
|       | Not yet attending school (include playgroups here) STATE primary, nursery school, play school STATE special (eg for handicapped children) STATE secondary// | (1)<br>(2)<br>(3)<br>(4) |
|       | STATE secondary// STATE non-advanced/further education/sixth form/tertiary/further education college PRIVATE nursery, primary, preparatory or               | (5)                      |
|       | secondary   | (6)                      |
|       | Higher education including university, polytechnic  | (7)                      |
| 36 10 | HHC ChGrid CHLDR (*) APPLIES TO ALL AGED 0 - 15   |                          |
|       | ASK OR RECORD  What is the child's relationship to the head of the household?"  |                          |
|       | Son/daughter (incl adopted) Foster child Other relative   | 1<br>2<br>3              |
|       | Other non-relative  | 4                        |

## TABLE: HHOLD

| 37.<br>## | NoUnits (*)?? APPLIES TO ALL   |
|-----------|--|
|           | Number of benefit units 110  |
| 38.<br>## | HHOLD_ABen, ABen1, ABen2ABen9 (*)IBENUNIT for adults APPLIES TO ALL  |
|           | Benefit unit number, for adults (16-97) ARRAY[110](i.e. person numbers) OF 110 (i.e. BU numbers)                                     |
| 39.<br>## | HHOLD_CBen, CBen1, CBen2CBen9 (*)IBENUNIT for under-16s APPLIES TO ALL   |
|           | Benefit unit number, for children (0-15) ARRAY[1120](i.e. person numbers) OF 110 (i.e. BU numbers)                                   |
| 40 - 79   | . {system variables for calculating benefit units: in block QBENUNIT} QBENUNIT.NoUnits, QBENUNIT.ABen, QBENUNIT.CBenIBENUNIT, INA009 |
| TABLI     | E : ADDRESS  |
| 80.       | QADDRESS.AcomType (*)ACOMTYPE APPLIES TO ALL   |
|           | Type of accommodation occupied by THIS HOUSEHOLD Code from observation; if in doubt ask informant                                    |
|           | Whole house, bungalow, detached  |
|           | lift   |
|           | Part of house/ converted flat or maisonette/rooms in house: without lift   |
| 81.       | QADDRESS.OtherAcc (*)NO NAMED EQUIVALENT APPLIES IF QADDRESS.AcomType=10   |

Other type of accommodation occupied by this household?

### TABLE ADDRESS

| QADDRESS LtResYrs (*) LTRESYRS APPLIES TO ALL ASK (hoh) ONLY For how many years have you lived here? If less than one year, code zero |
|---|
| 0 10  |
| QADDRESS LtResMth (*) LTRESMTH APPLIES IF QADDRESS LtResYrs<1   |
| For how many months have you lived here?  |
|   |

QADDRESS OthHoLiv (\*) OTHHOLIV APPLIES TO ALL

Do any households besides your own household live at this address?

Yes 1 No 2

QADDRESS NoHHatAd (\*) NOHHATAD APPLIES IF QADDRESS OthHoLiv=Yes How many OTHER households live here?

### TABLE . ROOMS

86 TABLE QADDRESS NRooms {ROOMS GRID ON papi PAGE 3} APPLIES TO ALL

The table contains the following 3 questions about rooms of this type

- 86 1 System variable showing room types in turn in the table
- 86 2 QADDRESS NRooms Used, Used1 Used5 (ROOMS\_Used, Used1 Used5) TOTBED,TOTKIT,TOTLIVR,TOTBATH,TOTUTIL,TOTGAR APPLIES TO ALL

(room type) /How many rooms of this type do you have in your house/flat, that is those rooms at THIS ADDRESS which you own, rent or occupy rent free, including rooms you share?

0 20

QADDRESS NRooms Shared, Shared1 Shared5 (Rooms\_shared)
NOSHBED, NOSHKIT,NOSHLIVR,NOSHBATH,NOSHUTIL,NOSHGAR
APPLIES IF (QADDRESS NRooms Used > 0) AND (QADDRESS NRooms OthHoLiv = Yes)

(room type) /How many rooms of this type are shared with other household(s)? 0 20

#### TABLE: ADDRESS

87. QADDRESS.OtherRms (\*)....NO EQUIVALENT - APPLIES TO ALL

Are there any other rooms in your house/flat, that is rooms at THIS ADDRESS which you own, rent or occupy rent free, including rooms you share?

INCLUDE any rooms for business not yet mentioned, cellars, shower rooms, rooms less than 6 ft square, rooms/attics without a window/skylight

### **TABLE: OTHRMS**

88. TABLE QADDRESS.ORooms....{BOTTOM OF ROOMS GRID ON papi PAGE 3}
APPLIES IF OtherRms=Yes

The table contains the following 4 questions about each room:

88.1 QADDRESS.ORooms.**DESCRIPT** (\*)....NO NAMED EQUIVALENT APPLIES IF QADDRESS.OtherRms=Yes

What sort of room is this? /INCLUDE any rooms for business not yet mentioned, cellars, shower rooms, rooms less than 6 ft square, rooms/attics without a window/skylight

88.2 QADDRESS.ORooms.Used(**OTHRMS\_Used**)....TOTOTR APPLIES IF QADDRESS.OtherRms=Yes

(room type).../How many rooms of this type do you have in your house/flat, that is those rooms at THIS ADDRESS which you own, rent or occupy rent free, including rooms you share?

1..20

88.3 QADDRESS.ORooms.Shared(OTHRMS\_Shared)....NOSHOTR
APPLIES IF (QADDRESS.ORooms.Used > 0) AND (QADDRESS.ORooms.OthHoLiv
= Yes)

(room type).../How many rooms of this type are shared with other household(s)? 1..20

88.4 SYSTEM VARIABLE allowing 5 further other room types to be recorded.

## TABLE . ADDRESS

| 89  | QADDRESS RmBus (*) RMFORBUS<br>APPLIES TO ALL   |             |
|-----|---|-------------|
|     | Are any of the rooms you have mentioned used for business?  |             |
|     | Yes<br>No   | l<br>2      |
| 90  | ADDRESS PartBUse (*) RMPTBUS<br>APPLIES IF QADDRESS RmBus = 1   |             |
|     | How many rooms are used partly for business? 0 20   |             |
| 91  | QADDRESS OnlyBUse (*) RMONLBUS APPLIES IF QADDRESS RmBus = 1 How many rooms are used only for business? |             |
|     | 0 20  |             |
|     | 82 SYSTEM VARIABLES for transferring data to Income Questionnaire  LE . TENURE                          |             |
| 283 | QTENURE OwnRent (*) RENTOWN APPLIES TO HOH OR WIFE  |             |
|     | Do you rent or own this house/flat? INCLUDE caravan, mobile home or houseboat                           |             |
|     | Rents Owns  | 1<br>2<br>3 |
| 284 | Neither   |             |
| 204 | QTENURE Landlord (*) HOWRENTD  APPLIES IF QTENURE OwnRent = 1   |             |
| 204 | QTENURE Landlord (*) HOWRENTD   |             |

## TABLE: TENURE

| 285. | QTENURE.Rentfree (*)NO EQUIVALENT (replaces codes 5&6 of HOWRENTD) APPLIES IF QTENURE.OwnRent = 3 Is your house/flat rent free? |
|------|---|
|      | Yes   |
| 286. | QTENURE.INA110 (*)INA110<br>APPLIES IF QTENURE.OwnRent = 1 or 3   |
|      | Does the house/flat go with your job?   |
|      | Yes   |
| TABI | LE: RENTS1  |
| 287. | QRENTS1.Rent (*)RENT<br>APPLIES IF ( QTENURE.OwnRent = 1 )  |
|      | How much rent did your household pay last time? INCLUDE council tax, council water charge, water rates if paid as part of rent  |
| 288. | QRENTS1.MKRC070(RENTS1_MKRC070)NO EQUIVALENT APPLIES IF ( QTENURE.OwnRent = 1 )   |
|      | (QRENTS1.Rent has been abated)  |
|      | Yes   |
| 289. | QRENTS1.Rent0 (*)RENT100R<br>APPLIES IF QRENTS1.Rent = 0  |
|      | Do you get 100% rent rebate, or is all of your rent paid direct by someone outside the household?                               |
|      | 100% rent rebate1Paid direct by someone outside household2Neither3  |
| 290. | QRENTS1.RBALL (*)NO EQUIVALENT<br>APPLIES IF QRENTS1.Rent0 = 1  |
|      | How much rent rebate were you allowed last time?  |

## TABLE RENTS1

291 QRENTS! **RBPerc** (\*) NO EQUIVALENT

| ->.        | APPLIES IF QRENTS1 Rent0 = 1   |                            |
|------------|--|----------------------------|
|            | What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES   |                            |
| 291a<br>## | QRENTS   DVRB (*) NO EQUIVALENT APPLIES IF QRENTS   Rent0 =   DV FOR QRENTS   RBALL 0 9997   |                            |
| 292        | QRENTS   HBSERV (*) NO EQUIVALENT<br>APPLIES IF QRENTS   Rent0 = 1   |                            |
|            | Did your housing benefit include any services such as lighting, heating, hot water, cl contents insurance, TV licence, lift, gardener or any other services? | eaning,                    |
|            | Yes<br>No  | 1<br>2                     |
| 293        | QRENTS   HBSV, HBSV1 HBSV5 (*) NO EQUIVALENT APPLIES IF QRENTS   HBSERV =  |                            |
|            | Which services does the rent include?  |                            |
|            | Heating/hotwater Lighting Cooking TV licence contents insurance Other  | 1<br>2<br>3<br>4<br>5<br>6 |
| 294        | QRENTS1 <b>HBSVO</b> (*) NO EQUIVALENT<br>APPLIES IF QRENTS1 HBSV = 6  |                            |
|            | Please state what other service was included?  |                            |
| 295        | QRENTS   HBamt (RENTS1_HBamt) NO EQUIVALENT APPLIES IF QRENTS   HBSERV =   |                            |
|            | How much, in total, was included for these services, in your last rent payment? 0.01 997.00  |                            |
| 295a<br>## | QRENTS I <b>DVHB</b> (*) NO EQUIVALENT<br>APPLIES IF QRENTS I HBamt = 0 01-997 00  |                            |
|            | DV FOR HBAMT<br>0 997 00   |                            |
|            |  |                            |

## TABLE: RENTS1

| 296.       | QRENTS1.Perc070 (*)PERC070<br>APPLIES IF QRENTS1.Rent = 0.01 - 9997.00   |
|------------|--|
|            | What period does this cover? {COMMENT: refers to rent paid} SEE APPENDIX A: STANDARD PERIOD CODES                      |
| 297.<br>## | QRENTS1.DVRENT (*)WKLY070<br>APPLIES IF QRENTS1.Rent = 0.01 - 9997.00  |
|            | (DV FOR QRENTS1.Rent - Weekly amount of rent) 0.9997.00  |
| 298.       | QRENTS1.Cccwinrt (*)CTCWCIRT  APPLIES IF ( QRENTS1.Rent = 0.01 - 9997.00 ) AND  ( LOCN.FESCODE = 1 - 455 ) { GB ONLY } |
|            | Does your rent include council tax (and/or council water charge)? Council water charge applies in Scotland only.       |
|            | Yes  |
| 299.       | QRENTS1.Ccinrtam (*)CTIRTAM APPLIES IF QRENTS1.Cccwinrt = 1  |
|            | What amount was included for council tax? 0.0197.00  |
| 299a<br>## | QRENTS1.DVCC (*)WKLY070G<br>APPLIES IF QRENTS1.Ccintam = 0.01-97.00  |
|            | DV FOR QRENTS1.Ccinrtam<br>097.00  |
| 300.       | QRENTS1.Cwinrtam (*)CWCIRTAM  APPLIES IF ( QRENTS1.Cccwinrt = 1 ) AND  ( LOCN.FESCODE = 403 - 455 ) {Scotland}         |
|            | What amount was included for council water charge? Scotland only 0.0197.00   |
| 300a<br>## | QRENTS1.DVCW (*)WKLY070I<br>APPLIES IF QRENTS1.Cwinrtam > 0  |
|            | DV FOR QRENTS1.Cwinrtam<br>097.00  |

## TABLE . RENTS1

| 301 | QRENTS   Renthday (*) RENTHDAY<br>APPLIES   F QRENTS   Rent = 0 01 - 9997 00   |          |
|-----|--|----------|
|     | Do you have any rent free weeks?   |          |
|     | Yes<br>No  | 1 2      |
| 302 | QRENTS1 Renthol (*) RENTHOL APPLIES IF QRENTS1 Renthday = 1  |          |
|     | For how many weeks of the year?  1 52  |          |
| 303 | QRENTS   Rentreb (*) RENTREB  APPLIES IF (QRENTS   Rent0 = 2 or 3) OR (QRENTS   Renthday = 2) OR (QRENTS   is not MISSING) | Renthol  |
|     | Was any housing benefit (that is rent rebate or rent allowance) allowed in connect your last rent payment?                 | ion with |
|     | Yes<br>No  | 1 2      |
| 304 | QRENTS! Rramt (*) RRAMT<br>APPLIES IF QRENTS! Rentreb = !  |          |
|     | How much was allowed?<br>0 01 9997 00  |          |
| 305 | QRENTS   Perc074 (*) PERC074<br>APPLIES IF QRENTS   Rramt = 0 01-9997 00   |          |
|     | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |          |
|     |  |          |

### TABLE: RENTS1

| 306.<br>## | QRENTS1.DVRRA (*)WKLY074 APPLIES IF QRENTS1.Perc074 is not MISSING  |
|------------|---|
|            | (DV FOR QRENTS1.RRAMT)<br>09997   |
| 307.       | QRENTS1.Rrretmet (*)RRRETMET APPLIES IF (QRENTS1.Rent = 0.01 - 9997.00) OR (QRENTS1.Rramt is MISSING) OR (QRENTS1.Perc074 is not MISSING)                             |
|            | Was this  |
|            | deducted from your rent   |
| 308.       | QRENTS1.Rentbar (*)RENTBAR APPLIES IF (QRENTS1.Rent = 0.01 - 9997.00) OR (QRENTS1.Rramt is MISSING) OR (QRENTS1.Perc074 is not MISSING)                               |
|            | May I just check: was your last rent payment before or after deduction of the rebate?   |
|            | Before       1         After       2  |
| 309.       | QRENTS1.RentinSV (*)RENTINSV<br>APPLIES IF QRENTS1.Rent = 0.01 - 9997.00  |
|            | Did your last rent payment include any services such as lighting, heating, hot water, cleaning, contents insurance, TV licence, lift, gardener or any other services? |
|            | Yes   |
| 310.       | QRENTS1.WhichSV, WhichSV1WhichSV5 (*)NO NAMED EQUIVALENT APPLIES IF QRENTS1.RentinSV = 1  |
|            | Which services does the rent include?   |
|            | Heating/Hot water       1         Lighting       2         Cooking       3         TV Licence       4         Contents insurance       5         Other       6        |
| 311.       | QRENTS I. OtherSV (*)NO NAMED EQUIVALENT<br>APPLIES IF QRENTS I. WhichSV = 6  |
|            | Please state what other service was included?   |

### TABLE . RENTS1

QRENTS! SVamt (\*) SERVINC!

312

APPLIES IF QRENTS1 RentinSV = 1 How much, in total, was included for these services, in your last rent payment? 0 01 997 00 313 QRENTS! DVSVA (\*) WKLY078A ## APPLIES IF QRENTS1 RentinSV = 1 (DV FOR QRENTS1 SVamt) 0 9997 TABLE RENTS2 314 QRENTS2 WSsupply (\*) MAINSWAT APPLIES IF LOCN FESCODE = 1 402 { Eng & Wales } Is your house/flat connected to the mains water and/or mains sewerage system? l Yes to both Water only 2 3 Sewerage only No to both 4 315 QRENTS2 WSinc (\*) WSINRENT APPLIES IF QRENTS2 WSsupply = 1 - 3 Were water and/or sewerage rates included in your last rent payment? Yes ı No 2 316 QRENTS2 SepCom (\*) NO EQUIVALENT APPLIES IF (QRENTS2 WSsupply = 1) AND (QRENTS2 WSinc = 2) Do you pay separate or combined water and sewerage rates? Separate 1 2 Combined Bill not paid at this address 3 317 QRENTS2 WSamt(RENTS2\_WSamt) NO EQUIVALENT APPLIES IF QRENTS2 SepCom = 1 How much did you pay last time for water rates? 0 9997 00

### **TABLE: RENTS2**

319.

318. QRENTS2.WSfrq(RENTS2\_WSfrq)......NO EQUIVALENT APPLIES IF QRENTS2.WSamt = 0-9997.00

What period does this cover?

SEE APPENDIX A: STANDARD PERIOD CODES

318a QRENTS2.**DVWS** (\*)....NO EQUIVALENT
## APPLIES IF QRENTS2.WSfrq is not MISSING

DV FOR WSAMT 0..99997.00

QRENTS2.Sew (\*)....NO EQUIVALENT APPLIES IF QRENTS2.SepCom = 1

How much did you last pay last time for sewerage rates?

0..9997.00

320. QRENTS2.SewPer (\*)....NO EQUIVALENT APPLIES IF QRENTS2.Sew = 0-9997.00

What period does this cover?

SEE APPENDIX A: STANDARD PERIOD CODES

320a QRENTS2.**DVSE** (\*)....NO EQUIVALENT

## APPLIES IF QRENTS2.SewPer is not MISSING

CODE FOR SEW 0..9997.00

321. QRENTS2.WSCom (\*)....NO EQUIVALENT

APPLIES IF (( QRENTS2.WSsupply = 2, 3 ) AND ( QRENTS2.WSInc = 2 )) OR (QRENTS2.SepCom = 2)

How much did you pay last time?

0..9997.00

{COMMENT: REFERS TO COMBINED WATER/SEWERAGE PAYMENT}

322. QRENTS2.CPer (\*)....NO EQUIVALENT APPLIES IF QRENTS2.WSCom = 0-9997.00

What period does this cover?

SEE APPENDIX A: STANDARD PERIOD CODES

322a QRENTS2.DVWSC (\*)....NO EQUIVALENT

APPLIES IF QRENTS2. CPer is not MISSING

the bloom Quality of the list in the list of the

DV FOR WSCOM 0..9997.00

##

XXXXXXXX

| 322a | QNIRT RebtCh (*) RRREBCOV xxxxxxx  APPLIES IF ( LOCN FESCODE = 501-526 ) {Northern Ireland}  AND ( QTENURE OwnRent = 1 ) AND  (( QRENTS1 RentReb = 1 ) OR ( QRENTS1 Rent0 = 1)) |         |
|------|---|---------|
|      | May I check, did your rebate cover a rent rebate only or a rent and rates rebate combined?  | 1<br>2  |
| 322b | SYSTEM VARIABLE { dummy variable, 1 chr field, not visible to interviewers and all be unanswered}   | owed to |
| 323  | QNIRTS RatesInc (HHOLD_RatesInc) INA173 APPLIES IF (LOCN FESCODE = 501-526 {Northern Ireland} AND (QTENURE Ownrent = 1) AND (QRENTS1 RentReb = 2)                               |         |
|      | Does your rent also include rates? Yes No   | 1 2     |
| 323a | HHOLD_Rate0001 DUMMY VARIABLE   |         |
| 324  | QRATES PayRates (*) RATES APPLIES IF (LOCN FESCODE = 501-526) {Northern Ireland} AND ((QTENURE Ownrent = 2 or 3) OR (QNIRTS RatesInc = 2))                                      |         |
|      | Do you pay rates on this accomodation?  |         |
|      | Yes<br>No   | 1<br>2  |
| 325  | QRATES PayRfrq (*) RATESPER<br>APPLIES IF QRATES PayRates = 1   |         |
|      | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES   |         |
| 326  | QRATES PayRamt (*) RATESPAY<br>APPLIES IF QRATES PayRates = I   |         |
|      | How much did you pay last time? 0 9997 00   |         |

TABLE HHOLD

## TABLE: HHOLD

| 327.       | QRATES.MKRCPY (*)NO EQUIVALENT<br>APPLIES IF ( QRATES.PayRamt = 0-9997.00 ) AND<br>( QRATES.PayRfrq is not MISSING )              |                      |
|------------|---|----------------------|
|            | Has PayRamt been abated?  |                      |
|            | Yes   |                      |
| 328.<br>## | QRATES.DVNIR (*)WKLY081<br>APPLIES IF ( QRATES.PayRamt = 0-9997.00 ) AND<br>( QRATES.PayRfrq is not MISSING )                     |                      |
|            | (DV FOR N.I. RATEE - QRATES.PayRamt)<br>09997.00  |                      |
| 329.       | QRATES.HBallw (*)INA140 APPLIES IF (LOCN.FESCODE = 501-526) AND {N Ireland} ((QTENURE.Ownrent = 2 or 3) OR (QNIRTS.RatesInc = 2)) | Yes No Don't<br>Know |
|            | Was any housing benefit, that is rates rebate, allowed in connection with your LAST rates/rent payment?                           | 1 2 3                |
| 330.       | QRATES. <b>HBdeduc</b> (*)DEDRRFLP<br>APPLIES IF QRATES.HBallw = I  |                      |
|            | Was this deducted from your LAST rates/rent payment?  | 1 2 3                |
| 331.       | QRATES.HBamt(HHOLD_HBAmt)RRDEDAMT<br>APPLIES IF QRATES.HBdeduc = 1  |                      |
|            | How much was deducted?  Code DK if unable to separate rent rebate from rates rebate.  |                      |
|            | 0.019997.00   |                      |
| 332.       | QRATES.HBpc (*)PERC092<br>APPLIES IF QRATES.HBamt = 0.01-9997.00  |                      |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  |                      |
| 333.<br>## | QRATES.DVNIHB (*)WKLY092 APPLIES IF QRATES.HBpc is not missing  |                      |
|            | (DV FOR QRATES.HBamt - NI ONLY)<br>09997  |                      |

## TABLE . HHOLD

334 QRATES HBbefaft (\*) RATESBAR

|           | APPLIES IF QRATES HBdeduc = 1   |                  |
|-----------|---|------------------|
|           | Was the amount you paid last time in rent/rates, that is (amount) before or after do of the housing benefit/rates rebate?   | eduction         |
|           | Before<br>After   | 1<br>2           |
| 336       | QRATES <b>HBLump</b> (*) RATESLSR<br>APPLIES IF (LOCN FESCODE = 501-526) {Northern Ireland}<br>AND ((QTENURE Ownrent = 2 or 3) OR (QNIRTS RatesInc = 2))  |                  |
|           | In the 12 months since (date), have you had any housing benefit, that is rates rebate, to direct to you as a lump sum?  | efunded          |
|           | Yes<br>No   | 1 2              |
| 337       | QRATES <b>HBLamt</b> (*) RALSRAMT<br>APPLIES IF QRATES HBLump = 1   |                  |
|           | How much have you received in lump sum rates rebates in the 12 months since (da 0.01 9997.00  | ite)?            |
| 338<br>## | QRATES DVNIL (*) WKLY096<br>APPLIES IF QRATES HBLump = 0 01-9997 00   |                  |
|           | (DV FOR QRATES HBLamt)<br>0 9997 00   |                  |
| 339       | QNRV NRV (*) NRV APPLIES IF ( LOCN FESCODE = 501-526 ) {Northern Ireland}   |                  |
|           | INTERVIEWER. Code the Net Rateable Value of rateable unit(s) covering this hold 19997   | ousehold         |
| 340       | QWATER   WatCon (*) MAINSEW (PART)  APPLIES IF (LOCN FESCODE =   402) {Eng & Wales}  AND (QTENURE Ownrent = 2) OR (QTENURE RentFree = 1) OR  ((QTENURE OwnRent = 3) AND (QTENURE INAl 10 is not MISSING)) |                  |
|           | Is your house/flat connected to the mains water and/or mains sewerage system?   |                  |
|           | Yes to both Water only Sewerage only No to both   | 1<br>2<br>3<br>4 |
|           |   |                  |

## **TABLE: HHOLD**

| 341.       | QWATER1.WSSep (*)WSRATSC<br>APPLIES IF QWATER1.WatCon = 1   |
|------------|---|
|            | Do you pay separate or combined water and sewerage rates? EXCLUDE charge for emptying septic tank |
|            | Separate1Combined2Paid direct by someone outside household3Bill not yet paid at this address4     |
| 342.       | QWATER1.WatAmt (*)WTRATPAY<br>APPLIES IF QWATER1.WSSep = 1  |
|            | How much did you pay last time for water rates? 09997.00  |
| 343.       | QWATER1.Watfrq (*)WTRATPER<br>APPLIES IF QWATER1.WSSep = 1  |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES                                |
| 344.       | QWATER1.MKRC084 (HHOLD_MKRC084)NO EQUIVALENT<br>APPLIES IF QWATER1.WSSep = 1                      |
|            | (QWATER1.WatAmt has been abated)  |
|            | Yes   |
| 345.<br>## | QWATER1.DVWATA (*)WKLY084C<br>APPLIES IF QWATER1.WSSep = 1  |
|            | (DV FOR QWATER1.WatAmt)<br>09997  |
| 346.       | QWATER1.SewAmt (*)SWRATPAY<br>APPLIES IF QWATER1.WSSep = I  |
|            | How much did you pay last time for sewerage rates? 09997.00                                       |
| 347.       | QWATER1.Sewfrq (*)SWRATPER APPLIES IF QWATER1.WSSep = 1   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES                                |

## TABLE . HHOLD

| 348       | QWATER1 MKRC084E(HHOLD_MKRC084E) NO EQUIVALENT<br>APPLIES IF QWATER1 WSSep = 1  |                  |
|-----------|---|------------------|
|           | (QWATER1 SewAmt has been abated)  |                  |
|           | Yes<br>No   | 1<br>2           |
| 349<br>## | QWATERI DVSEWA (*) WKLY084E<br>APPLIES IF QWATERI SewAmt = 0 9997 00<br>(DV FOR QWATERI SewAmt)<br>0 9997   |                  |
| 350       | QWATER1 WSamt(HHOLD_WSamt) WRATEPAY APPLIES IF ( QWATER1 WatCon = 2 or 3 ) OR ( QWATER1 WSSep = 2 )   |                  |
|           | How much did you pay last time for water and/or sewerage rates? 0 9997 00   |                  |
| 351       | QWATER1 WSfrq(HHOLD_WSfrq) WRATEPER APPLIES IF (QWATER1 WatCon = 2 or 3) OR (QWATER1 WSSep = 2)   |                  |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES   |                  |
| 352       | QWATER1 MKRC085(HHOLD_MKRC085) NO EQUIVALENT<br>APPLIES IF (QWATER1 WatCon = 2 or 3) OR (QWATER1 WSSep = 2)<br>(QWATER1 WSamt has been abated)  |                  |
|           | Yes<br>No   | 1<br>2           |
| 353<br>## | QWATER1 DVWSA (*) WKLY085<br>APPLIES IF (QWATER1 WatCon = 2 or 3) OR (QWATER1 WSSep = 2)<br>(DV FOR QWATER1 WSamt)<br>0 9997  |                  |
| 354       | QWATER2 WScot MAINSEW (PART)  APPLIES IF ( LOCN FESCODE = 403 455 ) {Scotland}  AND (( QTENURE Ownrent = 1 OR 2 ) OR ( QTENURE INAl 10 is not MISSING ))  OR ( LOCN FESCODE = 501 526 ) {N Ireland} |                  |
|           | Is your house/flat connected to the mains water and/or mains sewerage system?   |                  |
|           | Yes to both Water only Sewerage only No to both   | 1<br>2<br>3<br>4 |

### TABLE: HHOLD

355. QCHARGES.OthPay, OthPay1, OthPay2 (\*)....OTHPAY APPLIES IF (QTENURE.OwnRent = 2) OR ((QTENURE.OwnRent = 3) AND (QTENURE.RentFree = 1))

Show prompt card A

Do you pay any of these charges?

| Ground Rent(1)                               |
|--|
| Feu duty (Scotland)(2)                       |
| Chief Rent(3)                                |
| Service charge(4)                            |
| Compulsory or regular maintenance charges(5) |
| Site rent (caravans)(6)                      |
| Factoring (Scotland)(7)                      |
| Any other regular payments(8)                |

NONE OF THESE .....(9)

355a QCHARGES.OthType (\*)....NO EQUIVALENT APPLIES IF QCHARGES.OthPay = 9

Please specify the other type of charges(s)

### **TABLE: CHGDET**

356. QCHARGES.GrdChg.OthPyam (\*) APPLIES IF QCHARGES.OthPay = 1

How much did you pay last time? 0.01..997.00

357. QCHARGES.GrdChg.Perc104 (\*) APPLIES IF QCHARGES.OthPyam = 0.01-997.00

What period does this cover?
SEE APPENDIX A: STANDARD PERIOD CODES

358. QCHARGES.GrdChg.DVOth (CHGDET\_DVOTH)

## APPLIES IF QCHARGES.Othpyam = 0.01-997.00

(DV FOR Othpyam) 0..9997

359 - 380. (repeats 356 - 358) {Block name under QCHARGE changes according to answer at QCHARGES.OthPay: FeuChg, ChfChg, SrvChg, MntChg, SitChg, FacChg, OthChg - each replaces GrdChg in question names above}

## TABLE . MORT

| 381 | QMORT LastPay (*) NO EQUIVALENT<br>{SYSTEM VARIABLE containing amount of last mortgage payment}                             |                 |
|-----|---|-----------------|
| 382 | QMORT Owntype (*) MHOWOWN APPLIES IF QTENURE OwnRent = 2  |                 |
|     | Are you BUYING your house/flat  |                 |
|     | with a mortgage or loan by rental purchase or co-ownership or do you own outright?  | 1<br>2<br>3     |
| 383 | QMORT BuyType (*) MHOWBUY APPLIES IF QMORT BuyType = 3  |                 |
|     | Did you originally buy this house/flat  |                 |
|     | outright with a mortgage or loan or did you acquire it some other way?  | 1<br>2<br>3     |
| 384 | QMORT BorrAmt (*) MORIGBOR APPLIES IF (QMORT Owntype = 1 or 2) OR (QMORT BuyType = 2)                                       |                 |
|     | How much did you ORIGINALLY borrow to purchase your house/flat? 1 999997  |                 |
| 385 | QMORT BuyYear (*) MYEARBUY APPLIES IF (QMORT Owntype = 1 or 2) OR (QMORT Owntype = 3 AND (QMORT OWNTYPE = 1, 2 OR MISSING)  | ORT BuyType     |
|     | In which year did you buy this house/flat? 20 94  |                 |
| 386 | QMORT Purcamt (*) MPURPRIC  APPLIES IF (QMORT Owntype = 1 or 2) OR (QMORT Owntype = 3 AND (QMORT OWNTYPE = 1, 2 OR MISSING) | ORT BuyType     |
|     | What was the purchase price of the house/flat?  1 999997  |                 |
| 387 | QMORT TopUp (*) MREMTOP APPLIES IF (QMORT Owntype = 1 or 2)   |                 |
|     | Have you taken out a re-mortgage or topped-up the original loan on this house purchased it?                                 | /flat since you |
|     | Yes, remortgage Yes, topped up No to both   | 1<br>2<br>3     |

## **TABLE: MORT**

| 300. | QMORT.Lender (*)INA119<br>APPLIES IF (QMORT.Owntype = 1 or 2)  |
|------|--|
|      | Did you get the current mortgage or loan on this house / flat from a   |
|      | building society local authority bank or insurance company/other   |
| 389. | QMORT.Discount (*)MLOWRATE APPLIES IF (QMORT.Owntype = 1 or 2)   |
|      | Do you have a special lower rate of mortgage because (any of) you work for the lender?   |
|      | Yes  |
| 390. | QMORT.MortType (*)MORTTYPE APPLIES IF (QMORT.Owntype = 1 or 2)   |
|      | Is your current mortgage an endowment mortgage where your mortgage payments cover interest only  |
|      | loan   |
| 391. | QMORT.MortLen (*)INA133<br>APPLIES IF (QMORT.Owntype = 1 or 2)   |
|      | For how many years have you had your current mortgage?   |
| 392. | QMORT.MortLeft (*)MAMTOPAY<br>APPLIES IF (QMORT.Owntype = 1 or 2)  |
|      | How much is left to pay on your current mortgage? 1999997  |
| 193. | QMORT.MorInPay (*)MORINPAY APPLIES IF (QMORT.MortType = 1, 3, 4 or 5) How much did you pay last time as interest on the mortgage or loan? 0.9997 |

### TABLE. MORT

394 OMORT MKRC119(MORT MKRC119) NO EOUIVALENT APPLIES IF (OMORT MortType = 1, 3, 4 or 5) (MorInPay has been abated) Yes 1 No 2 395 OMORT Perc119 (\*) PERC119 APPLIES IF OMORT MorInPay = 1 - 9997 What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 396 QMORT DVMOR (\*) WKLY119 APPLIES IF QMORT MorInPay = 1 - 9997 ## (DV FOR QMORT MorinPay) 0 9997, 397 QMORT MenPol (\*) MENPOL APPLIES IF (QMORT MortType = 1, 3, 4 or 5) Are there any endowment policies covering the mortgage or loan? Yes 1 2 No

### TABLE . ENDOWP

398 QMORT DETAILS MenPolam (\*) MENPOLAM APPLIES IF OMORT MenPol = |

Endowment policy (number) /How much was your last premium on the endowment policy? 1 997

399 QMORT DETAILS Perc122 (\*) PERC122 APPLIES IF QMORT MenPolam = 1-997

Endowment policy (number)

What period does this cover?
SEE APPENDIX A STANDARD PERIOD CODES

400 QMORT DETAILS **DVMEN** (\*) WKLY122 ## APPLIES IF QMORT MenPolam = 1-997

> (DV FOR QMORT DETAILS MenPolam) 0 9997

## TABLE: ENDOWP

| 401.  | QMORT.DETAILS.IncinInt (*)INCININT<br>APPLIES IF QMORT.MenPol = 1   |
|-------|---|
|       | Endowment policy (number) /Is this premium included in the amount you mentioned earlier $(\pounds(amount))$ ? |
|       | Yes   |
| 402.  | QMORT.DETAILS.Menstyr (*)MENSTYR<br>APPLIES IF QMORT.MenPol = 1   |
|       | Endowment policy (number) /In what year was this insurance taken out? 2094                                    |
| 403.  | QMORT.DETAILS.AnyMore (ENDOWP_AnyMore)NO EQUIVALENT APPLIES IF QMORT.MenPol = 1                               |
|       | Are there any other endowment policies covering the mortgage or loan?   |
|       | Yes   |
| 404 - | 421 {repeats 398 - 403, up to three times}  |
| TABI  | LE : MORT   |
| 422.  | QMORT.EndwPrin (*)NO EQUIVALENT<br>APPLIES IF QMORT.Owntype = 1 or 2  |
|       | How is repayment of the original loan covered?  |
| 423.  | QMORT.MorPrpay (*)INTPRPAY<br>APPLIES IF QMORT.Morttype = 2 or 5  |
|       | How much was your last instalment on the mortgage or loan?<br>09997   |
| 424.  | QMORT.MKRC125(MORT_MKRC125)NO EQUIVALENT APPLIES IF QMORT.Morttype = 2 or 5                                   |
|       | (QMORT.MorPrPay has been abated)  |
|       | Yes   |

#### TABLE: MORT

425 QMORT DVPR (\*) WKLY125 ## APPLIES IF QMORT MorPrPay = 0-9997 (DV FOR QMORT MorPrPay) 0 9997 426 QMORT Perc125 (\*) PERC125 APPLIES IF QMORT MorPrPay = 0-9997 What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 427 QMORT IntL12M (\*) INTL12M APPLIES IF QMORT Morttype = 2 or 5 How much INTEREST did you pay over the most recent 12 months for which you have figures? 0 99997 428 QMORT MKRC127(MORT\_MKRC127) NO EQUIVALENT APPLIES IF QMORT Morttype = 2 or 5(IntL12M has been abated) Yes 1 2 No QMORT IntPerBM (\*) INA 158 (PT) 429 APPLIES IF QMORT IntL12M = 0-99997What dates does this cover? /When did that 12 month period BEGIN? Code month 1 12 430 QMORT IntPerBY (\*) INA 158 (PT) APPLIES IF QMORT IntL12M = 0-99997What dates does this cover? /When did that 12 month period BEGIN? Code year 91 94 QMORT IntPerEM (\*) INA 159 (PT) 431 APPLIES IF OMORT IntL12M = 0-99997What dates does this cover? / and when did that 12 month period END? Code month 1 12 432 QMORT IntPerEY (\*) INA 159 (PT)

APPLIES IF QMORT IntL12M = 0-99997

What dates does this cover? / and when did that 12 month period END? Code year 91 94

## **TABLE: MORT**

| 433.<br>## | QMORT.DVINT (*)NO EQUIVALENT<br>APPLIES IF QMORT.IntL12M = 0-99997                    |        |
|------------|---|--------|
|            | (DV FOR QMORT.IntL12M)<br>09997   |        |
|            |   | Yes No |
| 434.       | QMORT.TaxRelf (*)INA163<br>APPLIES IF QMORT.Morttype = 2 or 5                         |        |
|            | Has standard tax relief on the mortgage already been deducted from your last payment? | 12     |
| 435.       | QMORT.Mortprot (*)MORTPROT<br>APPLIES IF QMORT.Morttype = 2 or 5                      |        |
|            | Do you have a mortgage protection policy?   | 1 2    |
| 436.       | QMORT.IncMPAmt (*)INCMPAMT<br>APPLIES IF QMORT.MortProt = 1                           |        |
|            | How much was your last payment? 1997  |        |
| 437.       | QMORT.Perc135 (*)PERC135<br>APPLIES IF QMORT.IncMPAmt = 1-997                         |        |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES                    |        |
| 438.<br>## | QMORT.DVMORP (*)WKLY135<br>APPLIES IF QMORT.IncMPAmt = 1-997                          |        |
|            | (DV FOR QMORT.MortProt)<br>09997  |        |
| 439.       | QMORT.IncMStYr (*)INCMSTYR APPLIES IF QMORT.MortProt = 1                              |        |
|            | In which year was the mortgage protection policy taken out? 2094                      |        |
|            |   | Yes No |
| 440.       | QMORT.IncMP (*)INCMP<br>APPLIES IF QMORT.MortProt = 1                                 |        |
|            | Did your LAST mortgage payment of £(amount) include the                               |        |
|            | protection policy premium?  | 1 2    |

### TABLE . MORT 441 OMORT DirReg (\*) NO EQUIVALENT APPLIES IF QMORT Owntype = 1 or 2 Are any of your mortgage payments paid direct by 12 someone outside the household on a regular basis? QMORT WhoPay (\*) NO EQUIVALENT 442 APPLIES IF QMORT DirReg = 1 Who pays? 1 DSS 2 Employer / other 443 QMORT WhoAmt (\*) NO EQUIVALENT APPLIES IF QMORT WhoPay = 1 How much did they pay last time? 1 9997 444 QMORT WhoPer (\*) NO EQUIVALENT APPLIES IF QMORT WhoPay = 1 What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 445 QMORT DVWHO (\*) NO EQUIVALENT APPLIES IF QMORT WhoPay = 1 ## (DV FOR QMORT WhoAmt) 0 9997 QMORT WhoInc (\*) NO EQUIVALENT 446 APPLIES IF (QMORT MorInPay = 1 - 9996) OR (QMORT MorPrPay = 1 - 9996) Was this amount included in the mortgage repayment you mentioned earlier? Yes

### TABLE HHOLD

No

447 QOSTINS Filter (HHOLD\_Filter00) SCPPINS APPLIES TO ALL SPENDERS

Have (any of) you paid any insurance premiums on the structure of this house/flat, or on its furniture and contents, or on any personal possessions in the last 12 months since (date)? EXCLUDE vehicle insurance, maintenance co tracts

2

Yes 1 No 2

## **TABLE: OSTINS**

| 448.       | QOSTINS.DETAILS.Person(OSTINS_Person)PERSN070 APPLIES IF QOSTINS.Filter = 1  |
|------------|--|
|            | Policy (number)/Who pays the premiums for this policy?   |
| 449.       | QOSTINS.DETAILS.StrIType (*)SCPTYPE & STRTYPE<br>APPLIES IF QOSTINS.Filter = 1   |
|            | Policy (number) /Are the payments for structure only structure combined with furniture and contents and/or personal possessions or furniture and contents and/or personal possessions? 3 |
| 450.       | QOSTINS.DETAILS.StrIPrem (*)SCPPAMT & STRAMT<br>APPLIES IF QOSTINS.Filter = 1  |
|            | Policy (number) /How much was the last premium? 09997.00   |
| 451.       | QOSTINS.DETAILS.(OSTINS_MKRC139C)NO EQUIVALENT APPLIES IF QOSTINS.Filter = 1 (QOSTINS.DETAILS.StrIPrem has been abated)  |
|            | Yes  |
| 452.       | QOSTINS.DETAILS.StrIPrc (*)PERC139C & PERC137C APPLIES IF QOSTINS.DETAILS.StrIprem = 0-99997.00 Policy (number) What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES       |
| 453.<br>## | QOSTINS.DETAILS. <b>DVSTRI</b> (*)WKLY137C & WKLY139C<br>APPLIES IF QOSTINS.DETAILS.StrIprem = 0-99997.00  |
|            | (DV FOR QOSTINS.DETAILS.STRIPREM)<br>09997.00  |
| 454.       | QOSTINS.DETAILS.StrIVal (*)ACCOMVAL & STRUCVAL APPLIES IF (QOSTINS.DETAILS.StrIType = 1 or 2) OR (QOSTINS.DETAILS.StrIPrem or QOSTINS.DETAILS.StrIPrc are MISSING)                       |
|            | Policy (number) /What is the insured value of the structure?   |

### TABLE . OSTINS

455 QOSTINS DETAILS PersIVal (\*) CONTVAL & FCPPVAL APPLIES IF (QOSTINS DETAILS StrIType = 2 or 3) OR (QOSTINS DETAILS StrIPrem or QOSTINS DETAILS StrIPrc are MISSING) Policy (number) . /What is the insured value of the furniture and contents and/or personal possessions? 1 99997 Yes No 456 QOSTINS DETAILS StrInc (\*) SCINMORT APPLIES IF (QMORT MorInPay or QMORT MorPrPay are >0) AND ((QOSTINS DETAILS StrIType = 1 or 2) AND (QOSTINS DETAILS StrIPrem = 1 - 9996)) Was your structural insurance premium included in your last mortgage payment? 12 457 QOSTINS DETAILS AnyMore(OSTINS\_AnyMore) NO EQUIVALENT APPLIES IF QOSTINS Filter = 1 Have (any of) you paid any more insurance premiums on the structure of this house/flat, or on its furniture and contents or on any personal possessions in the 12 months since (date)? 1 2 458 - 487 {repeats 448 - 457, up to three times} **TABLE: HHOLD** 

488 QCOUNTAX CTband (\*) CTBAND APPLIES IF LOCN FESCODE = 1 - 455 {GB}

Show prompt card C

In which of the bands on this card has your house/flat been valued for payment of the council tax?

| Band | d A | 1 |
|------|-----|---|
| Band | d B | 2 |
| Band | d C | 3 |
| Band | d D | 4 |
| Band | d E | 5 |
| Band | d F | 6 |
| Band | d G | 7 |
| Band | d H | 8 |
|      |     |   |

| 489. | QCOUNTAX.CTdisab (*)CTLVBAND<br>APPLIES IF LOCN.FESCODE = 1 - 455                                      | {GB}   |
|------|--|--|
|      | Was your council tax bill applied to a lower vain your household?                                      | aluation band because there is a disabled person |
|      |  |  |
| 490. | QCOUNTAX.CTamt (*)CTAM<br>APPLIES IF LOCN.FESCODE = 1 - 455  | {GB}   |
|      | How much was your last council tax payme 09997.00  | nt?  |
| 490a | QCOUNTAX.MkrcCt (*)NO EQUIVALE<br>APPLIES IF LOCN.FESCODE = 1 - 455                                    |  |
|      | (CTamt has been abated)  |  |
|      |  |  |
| 491. | QCOUNTAX.CTWat (*)CWCPAY<br>APPLIES IF ( LOCN.FESCODE = 403 - 455<br>AND ( CTamt = 0.01-9997.00)       | ) {Scotland}                                     |
|      | How much was included in your last counci  | il tax bill for council water charge? 0997,00    |
| 491a | QCOUNTAX.MkrcWt (*)NO EQUIVALE<br>APPLIES IF ( LOCN.FESCODE = 403 - 455<br>AND ( CTamt = 0.01-9997.00) |  |
|      | (CTWat has been abated)  |  |
|      |  |  |
| 492. | QCOUNTAX.CT0 (*)CTEX100R<br>APPLIES IF QCOUNTAX.CTamt = 0  |  |
|      | May I check, were you allowed either an exe  | mption from the council tax or a 100% rebate?    |
|      | •  |  |

493 QCOUNTAX CTfrq (\*) CTAMPER & CWCPAY APPLIES IF (CTamt = 0 01 - 9997 00) OR (CTWat = 0 01 - 9997 00) What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 494 QCOUNTAX DVCT1 (\*) WKLY141 ## APPLIES IF CTfrq is not MISSING (DV FOR OCOUNTAX CTamt) 0 9997 00 QCOUNTAX DVAWAT (\*) WKLY088B??? ## APPLIES IF (LOCN FESCODE = 403 - 455) {Scotland} AND (CTWat =  $0-997\ 00$ ) AND (CTfrq is not MISSING) (DV FOR CTWAT) 0 99997 00 495 QCOUNTAX CTdisc (\*) CTDISC APPLIES IF (QCOUNTAX CTamt = missing) OR (QCOUNTAX CT0 = 2) OR (QCOUNTAX CTfrq is not MISSING) Show prompt card C2 Was a discount of 25% or 50% allowed in connection with your last council tax payment for any of the reasons shown on this card? 1 Yes 2 No 496 QCOUNTAX CTdvalue (\*) CT25D50D APPLIES IF QCOUNTAX CTdisc = 1 May I check, were you allowed a 25% discount or a 50% discount? 2 497 QCOUNTAX CTrebate (\*) CTREB APPLIES IF (QCOUNTAX CTdisc = 2 or missing) OR (QCOUNTAX CTdvalue = 1 or 2) Was any benefit or rebate allowed in connection with your last council tax payment? Yes ı 2 No 498 QCOUNTAX CTrebamt (\*) CTREBAM APPLIES IF QCOUNTAX CTrebate = 1 How much was allowed? 0 997 00

| 499.       | QCOUNTAX.CTrebper (*)PERC142A<br>APPLIES IF QCOUNTAX.CTREBAMT = 0-997.00   |
|------------|--|
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES   |
| 500.<br>## | QCOUNTAX.DVCT2 (*)WKLY142A APPLIES IF QCOUNTAX.CTREBPER is not MISSING   |
|            | (DV FOR QCOUNTAX.CTREBAMT)<br>09997.00   |
| 501.       | QCOUNTAX.CTTrRed (*)CTRED  APPLIES IF (QCOUNTAX.CTrebate = 2 or MISSING) OR  (QCOUNTAX.CTrebper is not MISSING) OR (CTrebamt = MISSING)  |
|            | Was any transitional reduction allowed in connection with your last council tax payment?   |
|            | Yes  |
| 502.       | QCOUNTAX.CTTrRdAm (*)CTREDAM APPLIES IF QCOUNTAX.CTTrRed = 1   |
|            | How much was allowed?<br>0.019997.00   |
| 503.       | QCOUNTAX.CTTrRdPc (*)PERC142E<br>APPLIES IF QCOUNTAX.CTTrRdAm = 0.019997.00  |
|            |  |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES   |
| 504.<br>## | What period does this cover?   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  QCOUNTAX.DVCT3 (*)WKLY142E   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  QCOUNTAX.DVCT3 (*)WKLY142E APPLIES IF QCOUNTAX.CTTrRdpc is not MISSING  (DV FOR QCOUNTAX.CTTrRdAm)   |
| ##         | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  QCOUNTAX.DVCT3 (*)WKLY142E APPLIES IF QCOUNTAX.CTTrRdpc is not MISSING  (DV FOR QCOUNTAX.CTTrRdAm) 09997.00  QPENSION.Filter(HHOLD_Filter01)PERSPENS |

### TABLE PENDET

506 QPENSION DETAILS Person(PENDET\_Person) PERSN069 APPLIES IF QPENSION Filter = 1 Pension (number) ./ Who pays for this policy? 1 10 507 QPENSION DETAILS PensAmt (\*) PENSAMT APPLIES IF OPENSION Filter = 1 Pension (number) / How much was your last contribution? 0 01 99997 00 508 QPENSION DETAILS Perc149d (\*) PERC149D APPLIES IF OPENSION DETAILS PensAmt = 0 01-99997 00 Pension (number) What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 509 QPENSION DETAILS DVPEN (PENDET\_DVPEN) WKLY149D ## APPLIES IF OPENSION DETAILS Perd 149d is not MISSING (DV FOR OPENSION DETAILS PensAmt) 0 01 9997 00 510 QPENSION DETAILS PensDatM (\*) PENSBJ88/PENSAJ88 APPLIES IF OPENSION Filter = 1 Pension (number). . / When was the policy first taken out? Code month 511 **OPENSION DETAILS PensDatY (\*)** PENSBJ88/PENSAJ88 APPLIES IF OPENSION Filter = 1 Pension (number) . / When was the policy first taken out? Code year 20 94 512 QPENSION DETAILS AnyMore(PENDET\_AnyMore) NO EQUIVALENT APPLIES IF QPENSION Filter = 1 Are there any more private personal pensions, on which (any of) you have paid contributions? ì Yes 2 No

| 527. | QLIFE.Filter(HHOLD_Filter02)LIFEINS APPLIES TO ALL SPENDERS  |  |  |
|------|--|--|--|
|      | In the last 12 months since (date), have (any of) you paid any premiums on life, death endowment policies?  INCLUDE annuities, education endowment, fixed term assurance, death & burial |  |  |
|      | Yes  |  |  |
| TABL | E:LIFE   |  |  |
| 528. | QLIFE.DETAILS.Person(LIFE_Person)PERSN071 APPLIES IF QLIFE.Filter = 1  |  |  |
|      | Policy (number) /Who is responsible for paying the premiums on this policy?  |  |  |
| 529. | QLIFE.DETAILS.Linstype (*)LINSTYPE APPLIES IF QLIFE.Filter = 1   |  |  |
|      | Policy (number) / What type of policy is this?   |  |  |
|      | Annuity  |  |  |
| 530. | QLIFE.DETAILS.LinsOth (*)NO EQUIVALENT<br>APPLIES IF QLIFE.DETAILS.LinsType = 5  |  |  |
|      | Policy (number) / What type of policy is this?   |  |  |
| 531. | QLIFE.DETAILS.Linsstyr (*)LINSSTYR APPLIES IF QLIFE.Filter = 1   |  |  |
|      | Policy (number) / In what year was this policy taken out? 2094   |  |  |
| 532. | QLIFE.DETAILS.Linsamt (*)LINSAMT<br>APPLIES IF QLIFE.Filter = 1  |  |  |
|      | Policy (number) / How much was the last premium? 0.0199997.00  |  |  |

or

### TABLE, LIFE

QLIFE DETAILS Perc154f(Perc0008) PERC154F 533 APPLIES IF QLIFE DETAILS Linsamt = 0 01-99997 00 Policy (number) What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 534 QLIFE DETAILS DVLINS (\*) WKLY154F ## APPLIES IF QLIFE DETAILS Perc 154f is not MISSING (DV FOR QLIFE DETAILS Linsamt) 0 01 9997 00 QLIFE DETAILS AnyMore(LIFE\_AnyMore) NO EQUIVALENT 535 APPLIES IF OLIFE Filter = 1 In the 12 months since (date), have (any of) you paid any premiums on any other life, death or endowment policies? INCLUDE annuities, education endowment, fixed term assurance, death & burial Yes 1 2 No 536 - 591 {repeats 527 - 535, up to seven times} TABLE . HHOLD OMEDINS Filter(HHOLD Filter03) MEDINETC 592 APPLIES TO ALL SPENDERS Show prompt card D In the 12 months since (date), have (any of) you paid any premiums on any other insurance policies such as these? EXCLUDE holidays & travel insurance, insurance on TVs, VCRs, computers, jewellery, cameras etc, car windscreens, insurance covering repayment of loans Yes 1 2 No

### **TABLE: MEDINS**

| 593. | QMEDINS.DETAILS.Person(MEDINS_Person)PERSN072 APPLIES IF QMEDINS.Filter = 1   |
|------|---|
|      | Policy (number)/Who is responsible for paying the premiums on this policy?  |
| 594. | QMEDINS.DETAILS.Minstype (*)MINSTYPE APPLIES IF QMEDINS.Filter = !  |
|      | Policy (number) / What type of policy is this?  |
|      | Personal accident policies (1) Private medical insurance schemes (eg BUPA,HCS,PPA,PPP, WPA) (2) Permanent health insurance (PHI) (3) Friendly societies sickness insurance (eg Hospital Savings Association) (4) Work sick clubs (5) Redundancy policy (6) Insurance to cover loss of salary while in hospital (7) Credit card protection insurance (8) Animal insurance (9) Other (10) |
| 595. | QMEDINS.DETAILS.MinsOth (*)NO EQUIVALENT<br>APPLIES IF QMEDINS.DETAILS.Minstype = 10  |
|      | Policy (number) / What type of policy is this?  |
| 596. | QMEDINS.DETAILS.PolCo (*)NO EQUIVALENT<br>APPLIES IF QMEDINS.Filter = 1   |
|      | Policy (number) / What is the name of the insurance company?  |
| 597. | QMEDINS.DETAILS.Minsamt (*)MINSAMT<br>APPLIES IF QMEDINS.Filter = 1   |
|      | Policy (number) / How much was the last premium? 0.01997.00   |
| 598. | QMEDINS.DETAILS.Perc164e( <b>Perc0018</b> )PERC164E<br>APPLIES IF QMEDINS.DETAILS.Minsamt = 0.01-997.00   |
|      | Policy (number)   |
|      | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  |

### TABLE . MEDINS

| 599<br>## | QMEDINS DETAILS DVMINS (*) WKLY164E APPLIES IF QMEDINS DETAILS Perc164e is not MISSING  |                       |
|-----------|---|-----------------------|
|           | (DV FOR QMEDINS DETAILS Minsamt)<br>0 01 9997 00  |                       |
| 600       | QMEDINS DETAILS AnyMore(MEDINS_AnyMore) NO EQUIVALENT APPLIES IF QMEDINS Filter = 1   |                       |
|           | Show prompt card D  Have (any of) you paid any more premiums on policies such as those show   | n on this card?       |
|           | Yes<br>No   | 1 2                   |
| 601 - 6   | 624 {repeats 592 - 600, up to three times}  |                       |
| TABL      | E.HHOLD   |                       |
| 625       | QSERVICE TelePres (*) INA102<br>APPLIES TO HOH OR WIFE  | Yes No                |
|           | Is there a telephone in your house/flat?  | 1 2                   |
| 626       | QSERVICE TelP (*) TELBILPY<br>APPLIES IF QSERVICE TelePres = 2  |                       |
|           | Do you pay anything towards a telephone you share with another household?   | 1 2                   |
| 627       | QSERVICE TeleHow (*) TELACBB0 APPLIES IF ( QSERVICE TelePres = 1 ) OR ( QSERVICE TelP = 1 )   |                       |
|           | By which method do you pay  EXCLUDE payments into coin boxes, telephone cards & prestel payments account  Budgeting Scheme is the whole bill paid direct by someone outside the household or by some other method?  SPONTANEOUS ONLY - Does not pay for telephone use | 1<br>2<br>3<br>4<br>5 |
| 628       | QSERVICE TeleHowO (*) NO NAMED EQUIVALENT<br>APPLIES IF QSERVICE TeleHow = 4  |                       |
|           | How do you pay?   |                       |

## TABLE: HHOLD QSERVICE.TelAcAmt (\*)....TELBILAC APPLIES IF OSERVICE TeleHow = 1 or 4 629.

|            | APPLIES IF QSERVICE.TeleHow = 1 or 4  |
|------------|---|
|            | How much did you pay last time?<br>09997.00                                       |
| 630.       | QSERVICE.MKRC262(HHOLD_MKRC262)NO EQUIVALENT APPLIES IF QSERVICE.TeleHow = 1 or 4 |
|            | (QSERVICE.TelAcAmt has been abated)   |
|            | Yes   |
| 631.       | QSERVICE. <b>TelAcPer</b> (*)PERC262<br>APPLIES IF QSERVICE.TelAcAmt = 09997.00   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES                |
| 632.<br>## | QSERVICE.DVTELA (*)WKLY262<br>APPLIES IF QSERVICE.TelAcPer is not MISSING         |
|            | (DV FOR QSERVICE.TelAcAmt)<br>09997.00  |
| 633.       | QSERVICE.TelBgAmt (*)TELBILB<br>APPLIES IF QSERVICE.TeleHow = 2                   |
|            | How much did you pay last time?<br>09997.00                                       |
| 634.       | QSERVICE.MKRC263(HHOLD_MKRC263)NO EQUIVALENT<br>APPLIES IF QSERVICE.TeleHow = 2   |
|            | (QSERVICE.TelBgAmt has been abated)   |
|            | Yes   |
| 635.       | QSERVICE. <b>TelBgPer</b> (*)PERC263<br>APPLIES IF QSERVICE.TelBgAmt = 09997.00   |
|            | What period does this cover?  |

What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES

| 636<br>## | QSERVICE DVTELB (*) WKLY263 APPLIES IF QSERVICE TelBgPer is not MISSING       |             |
|-----------|---|-------------|
|           | (DV FOR TelBgAmt)<br>0 9997 00  |             |
| 637       | QSERVICE TelChAmt (*) TELCHAR<br>APPLIES IF QSERVICE TeleHow = 2              |             |
|           | How much was the CHARGE on your last advice? 0 9997 00                        |             |
| 638       | QSERVICE MKRC264(HHOLD_MKRC264) NO EQUIVALENT APPLIES IF QSERVICE TeleHow = 2 |             |
|           | (QSERVICE TelChAmt has been abated)   |             |
|           | Yes<br>No   | 1 2         |
| 639       | QSERVICE TelChPer (*) PERC264<br>APPLIES IF QSERVICE TelChAmt = 0 9997 00     |             |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES             |             |
| 640<br>## | QSERVICE DVTELC (*) WKLY264 APPLIES IF QSERVICE TelChPer is not MISSING       |             |
|           | (DV FOR QSERVICE TelChAmt)<br>0 9997 00                                       |             |
| 641       | QSERVICE TelOPay (*) TELOSCON<br>APPLIES IF QSERVICE TeleHow = 1, 2 or 4      |             |
|           | Did anyone outside the household, OTHER THAN YOUR EMPLOYER, give you the for. | mone        |
|           | all or some of the account? No to both  | 1<br>2<br>3 |
| 642       | QSERVICE TelShAmt (*) TELSHAMT<br>APPLIES IF QSERVICE TelOPay = 2             |             |
|           | How much was your share? 0 9997 00  |             |
|           |   |             |

| 643.       | QSERVICE.MKRC261A(HHOLD_MKRC261A)NO EQUIVALENT APPLIES IF QSERVICE.TelOPay = 2   |
|------------|--|
|            | (QSERVICE.TelShAmt has been abated)  |
|            | Yes  |
| 644.       | QSERVICE. <b>TelShPer</b> (*)PERC261A<br>APPLIES IF QSERVICE.TelShAmt = 09997.00   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES   |
| 645.<br>## | QSERVICE.DVTELS (*)WKLY261A APPLIES IF QSERVICE.TelShPer is not MISSING (DV FOR QSERVICE.TelShAmt) 09997.00  |
| 646.       | QSERVICE.ElecPay (*)INA130<br>APPLIES TO HOH OR WIFE   |
|            | By which of these methods do you pay for your electricity INCLUDE a 'Slot' meter owned by landlord but EXCLUDE meter with own key which should be coded as 'Other' |
|            | slot meter   |
| 647.       | QSERVICE.ElecPayO (*)NO NAMED EQUIVALENT<br>APPLIES IF QSERVICE.ElecPay = 7  |
| ·          | How do you pay?  |

45

| 648       | QSERVICE ElecRebt (*) ELECSM<br>APPLIES IF QSERVICE ElecPay = i  |      |
|-----------|--|------|
|           | In the 3 months since (date), have you received a rebate?  |      |
|           | Yes I No 2   |      |
| 649       | QSERVICE ERbtAmt (*) ELECMREB APPLIES IF QSERVICE ElecRebt = 1   |      |
|           | How much was the last rebate before any deductions for hire purchase or credit sale? 0.01 997.00                 |      |
| 650       | QSERVICE ERbtPer (*) PERC198 APPLIES IF QSERVICE ERbtAmt = 0 01 997 00   |      |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |      |
| 651<br>## | QSERVICE DVERB (*) WKLY198 APPLIES IF QSERVICE ERbtPer is not MISSING  |      |
|           | (DV FOR QSERVICE ERbtAmt)<br>0 9997 00   |      |
| 652       | QSERVICE EAcAmt (*) ELECACC APPLIES IF QSERVICE ElecPay = 2 or 7   |      |
|           | How much did you pay last time, excluding rental of appliances, hire purchase, loan regular maintenance charges? | s or |
|           | INCLUDE units consumed, standing charge, meter rent & installation 0 9997 00                                     |      |
| 653       | QSERVICE MKRC202(HHOLD_MKRC202) NO EQUIVALENT APPLIES IF QSERVICE ElecPay = 2 or 7                               |      |
|           | (QSERVICE EAcAmt has been abated)  |      |
|           | Yes 1<br>No 2  |      |
| 654       | QSERVICE EAcPer (*) PERC202<br>APPLIES IF QSERVICE EAcAmt = 0 9997 00  |      |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |      |

| 655.<br>## | QSERVICE.DVEAC (*)WKLY202 APPLIES IF QSERVICE.EAcPer is not MISSING  |
|------------|--|
|            | (DV FOR EACAMT)<br>09997.00  |
| 656.       | QSERVICE.EBBSAmt (*)ELECBBS<br>APPLIES IF QSERVICE.ElecPay = 3   |
|            | How much did you pay last time?<br>09997.00  |
| 657.       | QSERVICE.MKRC300(HHOLD_MKRC300)NO EQUIVALENT APPLIES IF QSERVICE.ElecPay = 3   |
|            | (QSERVICE.EBBSAmt has been abated)   |
|            | Yes  |
| 658.       | QSERVICE. <b>EBBSPer</b> (*)PERC200<br>APPLIES IF QSERVICE.EBBSAmt = 09997.00  |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES   |
| 659.<br>## | QSERVICE. <b>DVEBB</b> (*)WKLY200<br>APPLIES IF QSERVICE.EBBSPer is not MISSING  |
|            | (DV FOR QSERVICE.EBBSAmt)<br>09997.00  |
| 660.       | QSERVICE.EChgamt (*)ELECCHAR APPLIES IF QSERVICE.ElecPay = 3 or 9  |
|            | How much was the CHARGE on your last advice, excluding rental of appliances, hire purchase, loans or regular maintenance charges?  INCLUDE units consumed, standing charge, meter rent & installation 09997.00 |
| 661.       | QSERVICE.MKRC201A(HHOLD_MKRC201A) APPLIES IF QSERVICE.ElecPay = 3 or 9   |
|            | (QSERVICE.EChgAmt has been abated)   |
|            | Yes  |

### TABLE . HHOLD

| 662       | QSERVICE EChgPer (*) PERC201A<br>APPLIES IF QSERVICE EChgAmt = 0 9997 00                                    |     |
|-----------|---|-----|
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES   |     |
| 663<br>## | QSERVICE DVECHG (*) WKLY201A APPLIES IF QSERVICE EChgPer is not MISSING (DV FOR QSERVICE EChgAmt) 0 9997 00 |     |
| 664       | QSERVICE <b>DSSPy1</b> (*) NO EQUIVALENT<br>APPLIES IF QSERVICE ElecPay = 5 or 6                            |     |
|           | How much was the last payment including the part paid by the DSS?" 0 997 00                                 |     |
| 665       | QSERVICE DSSPer (*) NO EQUIVALENT APPLIES IF QSERVICE ElecPay = 5 or 6                                      |     |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES   |     |
| 666<br>## | QSERVICE DVEDSS (*) NO EQUIVALENT APPLIES IF QSERVICE DSSPer is not MISSING                                 |     |
|           | (DV FOR QSERVICE DSSPy1)<br>0 9997 00   |     |
| 667       | QSERVICE GasSupp (*) GAS<br>APPLIES TO HOH OR WIFE  |     |
|           | Do you have gas supplied to your (part of this) house/flat?   |     |
|           | Yes<br>No   | 1 2 |

| 668.       | QSERVICE.GasPay (*)INA128<br>APPLIES IF QSERVICE.GasSupp = 1   |
|------------|--|
|            | By which of these methods do you pay? INCLUDE a 'Slot' meter owned by landlord but EXCLUDE meter with own key which should be coded as 'Other' |
|            | slot meter   |
| 669.       | QSERVICE.GasPayO (*)NO NAMED EQUIVALENT<br>APPLIES IF QSERVICE.GasPay = 7<br>How do you pay?   |
| 670.       | QSERVICE.GasRebt (*)GASSM<br>APPLIES IF QSERVICE.GasPay = 1  |
|            | In the 3 months since (date), have you received a rebate?  |
|            | Yes  |
| 671.       | QSERVICE.GRbtAmt (*)GASSMREB<br>APPLIES IF QSERVICE.GasRebt = 1  |
|            | How much was the last rebate before any deductions for hire purchase or credit sale? 0.019997.00   |
| 672.       | QSERVICE.GRbtPer (*)PERC188<br>APPLIES IF QSERVICE.GRbtAmt = 09997.00  |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES   |
| 673.<br>## | QSERVICE.DVGRB (*)WKLY188 APPLIES IF QSERVICE.GRbtPer is not MISSING   |
|            | (DV FOR QSERVICE.GRbtAmt - GAS)<br>09997.00  |

| 674       | QSERVICE GAcAmt (*) GASACC<br>APPLIES IF QSERVICE GasPay = 2 or 7  |         |
|-----------|--|---------|
|           | How much did you pay last time, excluding rental of appliances, hire purchase, le regular maintenance charges?  INCLUDE units consumed, standing charge, meter rent & installation 0 9997 00 | oans or |
| 675       | QSERVICE MKRC192(HHOLD_MKRC192) NO EQUIVALENT APPLIES IF QSERVICE GasPay = 2 or 7  |         |
|           | (QSERVICE GAcAmt has been abated)  |         |
|           | Yes<br>No  | 1 2     |
| 676       | QSERVICE GAcPer (*) PERC192<br>APPLIES IF QSERVICE GAcAmt = 0 9997 00  |         |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |         |
| 677<br>## | QSERVICE DVGAC (*) WKLY192 APPLIES IF QSERVICE GAcPer is not MISSING   |         |
|           | (DV FOR QSERVICE GAcAmt)<br>0 9997 00  |         |
| 678       | QSERVICE GBBSAmt (*) GASBBS<br>APPLIES IF QSERVICE GasPay = 3  |         |
|           | How much did you pay last time?<br>0 9997 00   |         |
| 679       | QSERVICE MKRC190(HHOLD_MKRC190) NO EQUIVALENT<br>APPLIES IF QSERVICE GasPay = 3  |         |
|           | (QSERVICE GBBSAmt has been abated)   |         |
|           | Yes<br>No  | 1 2     |
| 680       | QSERVICE GBBSPer (*) PERC190<br>APPLIES IF QSERVICE GBBSAmt = 0 9997 00  |         |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |         |
|           |  |         |

| 681.<br>## | QSERVICE.DVGBB (*)WKLY 190 APPLIES IF QSERVICE.GBBSPer is not MISSING   |
|------------|---|
|            | (DV FOR QSERVICE.GBBSAmt)<br>09997.00   |
| 682.       | QSERVICE.GChgAmt (*)GASCHAR<br>APPLIES IF QSERVICE.GasPay = 3   |
|            | How much was the CHARGE on your last advice, excluding rental of appliances, hire purchase, loans or regular maintenance charges? |
|            | INCLUDE units consumed, standing charge, meter rent & installation 09997.00   |
| 683.       | QSERVICE.MKRC191A(HHOLD_MKRC191A)NO EQUIVALENT<br>APPLIES IF QSERVICE.GasPay = 3  |
|            | (QSERVICE.GChgAmt has been abated)  |
|            | Yes   |
| 684.       | QSERVICE.GChgPer (*)PERC191A<br>APPLIES IF QSERVICE.GChgAmt = 09997.00  |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  |
| 685.<br>## | QSERVICE.DVGCH (*)WKLY191A APPLIES IF QSERVICE.GChgPer is not MISSING   |
|            | (DV FOR QSERVICE.GChgAmt)<br>09997.00   |
| 686.       | QSERVICE. <b>DSSPy2</b> (*)NO EQUIVALENT<br>APPLIES IF QSERVICE.GasPay = 5 or 6   |
|            | Amount of last DSS gas payment? 0.01997.00  |
| 687.       | QSERVICE. <b>DSPerc</b> (*)NO EQUIVALENT<br>APPLIES IF QSERVICE.GasPay = 5 or 6   |
|            | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  |

| 688<br>## | QSERVICE <b>DVGDSS</b> (*) NO EQUIVA<br>APPLIES IF QSERVICE DSPerc is not M   |   |   |
|-----------|---|---|---|
|           | (DV FOR QSERVICE DSSPy2 - GAS)<br>0 9997 00   |   |   |
| 689       | QDURABLE Durables, <b>Durable1</b> , <b>Durab</b> APPLIES TO HOH OR WIFE  | ls2 Durabis8 (*)  | NO EXACT EQUIVALENT   |
|           | In this accomodation do you have a  |   |   |
| 620       | Washing machine? Tumble drier? Separate refrigerator? Fridge freezer? Separate deep freeze? Microwave oven? Dish washer? Video recorder? Compact disc (CD) player? NONE OF THESE  QCHEAT CentH (*) CHEATING APPLIES TO HOH OR WIFE  Do you have central heating, including se | (1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10) | INA108 TUMDRIER INA165 INA164 INA166 MICROVEN DISHWASH VIDEOREC CDPLAYER  this accommodation? |
|           | Yes<br>No   |   | l<br>2  |
| 691       | QCHEAT CHFuel (*) CHTYPE<br>APPLIES IF QCHEAT CentH = 1   |   |   |
|           | What fuel does it use?  |   |   |
|           | Electricity Mains Gas Solid fuel Oil Solid fuel & oil Bottled gas Other   |   | 1<br>2<br>3<br>4<br>5<br>6<br>7   |

| 692.       | QCHEAT.OilBuy (*)OILPURCH APPLIES IF QCHEAT.CHFuel = 3 or 4  |  |  |  |  |  |  |  |  |  |  |  |
|------------|--|--|--|--|--|--|--|--|--|--|--|--|
|            | Have you purchased any oil for the central heating in the last 3 months since (date)?  |  |  |  |  |  |  |  |  |  |  |  |
|            | Yes  |  |  |  |  |  |  |  |  |  |  |  |
| 693.       | QCHEAT.OilAmt (*)OILEXP APPLIES IF QCHEAT.OilBuy = 1 What was the total expenditure on oil in the last 3 months since (date)? 09997.00 |  |  |  |  |  |  |  |  |  |  |  |
| 694.<br>## | QCHEAT. <b>DVOIL</b> (*)WKLY183<br>APPLIES IF QCHEAT.OilBuy = 09997.00<br>(DV FOR QCHEAT.OilAmt)<br>09997.00                           |  |  |  |  |  |  |  |  |  |  |  |
| 695.       | QTV.Filter(HHOLD_Filter04)TVRENTAL APPLIES TO ALL SPENDERS   |  |  |  |  |  |  |  |  |  |  |  |
|            | Do you pay rental for a TV set, video recorder, or a satellite dish?   |  |  |  |  |  |  |  |  |  |  |  |
|            | Yes  |  |  |  |  |  |  |  |  |  |  |  |
| TABI       | E:TV   |  |  |  |  |  |  |  |  |  |  |  |
| 696.       | QTV.DETAILS.Person(TV_Person)PERSN073 APPLIES IF QTV.Filter = 1  |  |  |  |  |  |  |  |  |  |  |  |
|            | Rental (number) /Who pays the rental?  |  |  |  |  |  |  |  |  |  |  |  |
| 697.       | QTV.DETAILS.TVType (*)NO EQUIVALENT<br>APPLIES IF QTV.Filter = 1   |  |  |  |  |  |  |  |  |  |  |  |
|            | Rental (number) / Is the rental payment for /RUNNING PROMPT  |  |  |  |  |  |  |  |  |  |  |  |
|            | a TV set only  |  |  |  |  |  |  |  |  |  |  |  |

### TABLE . TV

| 698       | QTV DETAILS TVMeth (*) TVHOWPAY APPLIES IF QTV Filter = 1                             |   |
|-----------|---|---|
|           | Rental (number) / Do you pay the rental by  |   |
|           | regular payments to a rental company 1 or by slot meter? 2                            |   |
| 699       | QTV DETAILS TVPayAmt (*) TVPAYAMT<br>APPLIES IF QTV DETAILS TVMeth = 1                |   |
|           | Rental (number) / How much did you pay last time?<br>0 01 997 00                      |   |
| 700       | QTV DETAILS TVPayPer (*) PERC171G<br>APPLIES IF QTV DETAILS TVMeth = 0 01 997 00      |   |
|           | Rental (number)   |   |
|           | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES                     |   |
| 701<br>## | QTV DETAILS DVTV (*) WKLY171G APPLIES IF QTV DETAILS TVPayPer is not MISSING          |   |
|           | (DV FOR QTV DETAILS TVPayAmt)<br>0 9997 00  |   |
| 702       | QTV DETAILS AnyMore (TV_AnyMore) NO EQUIVALENT APPLIES IF QTV Filter = 1              |   |
|           | Do you make any other rental payments for a TV set, video recorder, or a satellite TV | ? |
|           | Yes<br>No 2   |   |
| 703 -     | 723 {repeats 696 - 701, up to four times}   |   |

# TABLE: HHOLD 724. QTV.TVLice (\*)....TVLICFEE APPLIES IF QTV.Filter = 1 How much have you paid for a TV licence in the last 12 months since (date)? 0..997.00 725. QTV.DVTVL (\*)....WKLY266 ## APPLIES IF QTV.TVLice = 0..9997.00 (DV FOR QTV.DETAILS.TVLice) 0..9997.00

### **TABLE: VEHICLE**

726. QVEHICLE.Filter1 (\*)....OWNVEH APPLIES TO ALL SPENDERS

At any time in the last 12 months since (date), have (any of) you OWNED OR PRIVATELY LEASED a car, van, motor cycle, moped or other motor vehicle?

Private leasing - Code as owned/Motability
Buying on HP - Code as owned/Motability
Hire - Code as continuous use

| Yes |  |  |  |  |  |  |  | <br> |  |  |  | <br> | <br> |  |  |  |  |  |  |      |  |  |  |  |  |  | <br> |  | Ì     |
|-----|--|--|--|--|--|--|--|------|--|--|--|------|------|--|--|--|--|--|--|------|--|--|--|--|--|--|------|--|-------|
| No  |  |  |  |  |  |  |  |      |  |  |  | <br> |      |  |  |  |  |  |  | <br> |  |  |  |  |  |  | <br> |  | <br>2 |

### TABLE, VOWNED

| 727 TABLE    | QVEHICLE QVPRESNT DETAILS  |
|--------------|--|
| The table co | ontains the following 19 questions for each vehicle  |
| 727 1        | QVEHICLE QVPRESNT DETAILS Person (VOWNED_Person) PERSN074 APPLIES IF QVEHICLE Filter = 1                                 |
|              | Who owns/owned this vehicle? I 10  |
| 727 2        | QVEHICLE QVPRESNT DETAILS Vehtype (VOWNED_Vehtype) OWNVTYPE APPLIES IF QVEHICLE Filter = 1                               |
|              | Is/was it a  |
|              | car (1) van (2) motorcycle / moped (3) or other motor vehicle (4)  |
| 727 3        | QVEHICLE QVPRESNT DETAILS VehtypeO(VOWNED_VehTypeO) NO NAMED EQUIVALENT APPLIES IF QVEHICLE QVPRESNT DETAILS VehType = 4 |
|              | What sort of vehicle is/was it?  |
| 727 4        | QVEHICLE QVPRESNT DETAILS RoadTax(VOWNED_RoadTax) N O EQUIVALENT   |

APPLIES IF QVEHICLE Filter = 1

Have you paid any road tax in the last 12 months since (date) for the .. ?

Yes No 2

727 5 QVEHICLE QVPRESNT DETAILS RTAmt (\*) OWNVTAX APPLIES IF QVEHICLE QVPRESNT DETAILS RoadTax = 1

How much have you paid?

0 997

727 6 QVEHICLE QVPRESNT DETAILS MKRC208 (\*) NO EQUIVALENT APPLIES IF QVEHICLE QVPRESNT DETAILS RoadTax = 1

(RTAmt has been abated)

Yes I No 2

### **TABLE: VOWNED**

|              | QVEHICLE.QVPRESNT.DETAILS. <b>DVRT1</b> (*)WKLY206D<br>APPLIES IF QVEHICLE.QVPRESNT.DETAILS.RoadTax = 1                  |
|--------------|--|
|              | (DV FOR QVEHICLE.QVPRESNT.DETAILS.RoadTax - OWNS VEHICLE) 09997  |
| 727.8        | QVEHICLE.QVPRESNT.DETAILS.CarIns (VOWNED_CarIns)NO EQUIVALENT  |
|              | APPLIES IF QVEHICLE.Filter = 1   |
|              | Have you paid any vehicle insurance in the last 12 months since (date) for the   |
|              | Yes  |
| 727.9        | QVEHICLE.QVPRESNT.DETAILS.CIAmt (*)OWNVINS APPLIES IF QVEHICLE.QVPRESNT.DETAILS.CarIns = 1 How much have you paid? 09997 |
| 727.10       | QVEHICLE.QVPRESNT.DETAILS.MKRC211 (*)NO EQUIVALENT APPLIES IF QVEHICLE.QVPRESNT.DETAILS.CarIns = 1                       |
|              | (QVEHICLE.QVPRESNT.DETAILS.CIAmt has been abated)  |
|              | Yes  |
| 727.11<br>## | QVEHICLE.QVPRESNT.DETAILS. <b>DVCIA</b> (*)WKLY206F<br>APPLIES IF QVEHICLE.QVPRESNT.DETAILS.CarIns = 1                   |
|              | (DV FOR QVEHICLE.QVPRESNT.DETAILS.CIAmt - OWNS VEHICLE) 09997  |
| 727.12       | QVEHICLE.QVPRESNT.DETAILS.Own (*)OWNVNOW APPLIES IF QVEHICLE.Filter = 1  |
|              | Do you own or lease the AT PRESENT?  |
|              | Own at present   |

### TABLE . YOWNED

| 727 13 | QVEHICLE QVPRESNT DETAILS Petrol (*) NO EQUIVALENT APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 1 or 2) AND (QVEHICLE QVPRESNT DETAILS Vehtype = 1 or 2)        |            |
|--------|--|------------|
|        | Does the run on petrol or diesel?  |            |
|        | Petrol<br>Diesel   | (1)<br>(2) |
| 727 14 | QVEHICLE QVPRESNT DETAILS LAmt (*) NO EQUIVALENT APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 2) AND (QVEHICLE QVPRESNT DETAILS Vehtype = 1)                    |            |
|        | How much was your last car leasing payment? 0 9997   |            |
| 727 15 | QVEHICLE QVPRESNT DETAILS MKRCLEA (*) NO EQUIVALENT APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 2) (QVEHICLE QVPRESNT DETAILS Vehtype = 1)                     | AND        |
|        | Lease has been abated?   |            |
|        | Yes<br>No  | (1)<br>(2) |
| 727 16 | QVEHICLE QVPRESNT DETAILS LPerc (*) NO EQUIVALENT APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 2) (QVEHICLE QVPRESNT DETAILS Vehtype = 1)                       | AND        |
|        | What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |            |
|        | QVEHICLE QVPRESNT DETAILS <b>DVVLA</b> (*) NO EQUIVALENT APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 2) (QVEHICLE QVPRESNT DETAILS Vehtype = 1)                | ANE        |
|        | (DV FOR QVEHICLE QVPRESNT DETAILS LAmt - LEASE AMOUNT)<br>0 9997   |            |
| 727 18 | QVEHICLE QVPRESNT DETAILS PetPriv (VOWNED_PetPriv) OWNCP<br>APPLIES IF (QVEHICLE QVPRESNT DETAILS Own = 1 or 2) AND<br>(QVEHICLE QVPRESNT DETAILS Vehtype = 1) | ETP        |
|        | Does an employer pay for any of the petrol for your private motoring in the  | us car?    |
|        | Yes<br>No  | (1)<br>(2) |
|        |  |            |

### TABLE: VOWNED

|      | EQUIVALENT  APPLIES IF QVEHICLE.Filter = 1  |
|------|---|
|      | Have (any of) you owned or leased any other motor vehicles at any time in the 12 months since (date)? |
|      | Yes   |
| TABI | LE : VEHICLE  |
| 728. | QVEHICLE.Filter2 (*)CARPURC<br>APPLIES IF QVEHICLE.Filter = 1   |
|      | Have (any of) you bought any of the vehicles you have mentioned in the 3 months since (date)?         |
|      | Yes   |

### TABLE. VBOUGHT

| 700 m. |         |   |                      |
|--------|---------|---|----------------------|
| 729 TA | ABLE Q  | VEHICLE QVBOUGHT DETAILS  |                      |
| Th     | e table | contains the following 19 questions about each vehicle  |                      |
|        | 729 1   | QVEHICLE QVBOUGHT DETAILS Person (VBOUGHT_Person) PERSN07 APPLIES IF QVEHICLE Filter2 = 1                               | 6                    |
|        |         | Who paid for this vehicle?  |                      |
|        | 729 2   | QVEHICLE QVBOUGHT DETAILS Vehtype (VBOUGHT_VehType) CPTY APPLIES IF QVEHICLE Filter2 = 1                                | PE                   |
|        |         | Was it a.   |                      |
|        |         | van (2 motorcycle or moped (3   | 1)<br>2)<br>3)<br>4) |
|        | 729 3   | QVEHICLE QVBOUGHT DETAILS VehtypeO (VBOUGHT_VehTypeO) NAMED EQUIVALENT APPLIES IF QVEHICLE QVBOUGHT DETAILS VehType = 4 | ) NO                 |
|        |         | What sort of vehicle was it?  |                      |
|        | 729 4   | QVEHICLE QVBOUGHT DETAILS PayMeth (*) CPHOWPAY APPLIES IF QVEHICLE Filter2 = 1  |                      |
|        |         | Did you pay by  |                      |
|        |         | Hire Purchase  loan from employer  or cash, credit card, overdraft or a loan  | 1)<br>2)<br>3)       |
|        | 729 5   |   | ,                    |

(1) (2)

Was it new or second-hand?

New

Second-hand

### TABLE: VBOUGHT

| 729.6        | QVEHICLE.QVBOUGHT.DETAILS.Carpamt (*)CARPAMT APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4                     |  |
|--------------|--|--|
|              | How much was the cash price of the (vehicle) including any part exchange or trade-in? 09997                            |  |
| 729.7        | QVEHICLE.QVBOUGHT.DETAILS.MKRC230 (VBOUGHT_MKRC230)NO EQUIVALENT APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4 |  |
|              | (QVEHICLE.QVBOUGHT.DETAILS.Carpamt has been abated)  |  |
|              | Yes  |  |
| 729.8        | QVEHICLE.QVBOUGHT.DETAILS.Carptins (*)CARPTINS (pt) APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4              |  |
|              | Was road tax included in the cash price of £(amount)?  |  |
|              | Yes  |  |
| 729.9        | QVEHICLE.QVBOUGHT.DETAILS.CpcTaxam (*)CPCTAXAM APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.Carptins = 1                       |  |
|              | How much was included for road tax? 0997   |  |
| 729.10       | QVEHICLE.QVBOUGHT.DETAILS.MKRC232 (VBOUGHT_MKRC232)NO EQUIVALENT APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4 |  |
|              | (CpcTaxam has been abated)   |  |
|              | Yes  |  |
| 729.11<br>## | QVEHICLE.QVBOUGHT.DETAILS. <b>DVCPC</b> (*)WKLY232<br>APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4            |  |
|              | (DV FOR QVEHICLE.QVBOUGHT.DETAILS.CpcTaxam) 09997  |  |

### TABLE . VBOUGHT

| 729 12       | QVEHICLE QVBOUGHT DETAILS CPamt (*) CARPTINS (pt) APPLIES IF QVEHICLE QVBOUGHT DETAILS PayMeth = 3 or 4              |    |
|--------------|--|----|
|              | Was vehicle insurance included in the cash price of (amount)?  |    |
|              | Yes No 2   |    |
| 729 13       | QVEHICLE QVBOUGHT DETAILS CPinsamt (*) CPINSAMT APPLIES IF QVEHICLE QVBOUGHT DETAILS CPamt = 1                       |    |
|              | How much was included for vehicle insurance? 0 9997  |    |
| 729 14       | QVEHICLE QVBOUGHT DETAILS MKRC234 (VBOUGHT_MKRC234) EQUIVALENT APPLIES IF QVEHICLE QVBOUGHT DETAILS PayMeth = 3 or 4 | ИО |
|              | (QVEHICLE QVBOUGHT DETAILS CPAmt has been abated)  |    |
|              | Yes 1<br>No 2  | :  |
| 729 15<br>## | QVEHICLE QVBOUGHT DETAILS <b>DVCPA</b> (*) WKLY234 APPLIES IF QVEHICLE QVBOUGHT DETAILS PayMeth = 3 or 4             |    |
|              | (DV FOR QVEHICLE QVBOUGHT DETAILS CPamt - VEHICLES BOUGHT) 0 9997  |    |
| 729 16       | QVEHICLE QVBOUGHT DETAILS CPpartex (*) CPPARTEX APPLIES IF QVEHICLE QVBOUGHT DETAILS PayMeth = 3 or 4                |    |
|              | Was anything allowed for part exchange or trade-in?  |    |
|              | Yes No 2   | 2  |
| 729 17       | QVEHICLE QVBOUGHT DETAILS CPparamt (*) CPPARAMT APPLIES IF QVEHICLE QVBOUGHT DETAILS CPpartex = 1                    |    |
|              | How much was allowed? 0 9997   |    |
|              |  |    |

### **TABLE: VBOUGHT**

|      | 729.18  | EQUIVALENT (VBOUGH1.DETAILS.MKRC235 (VBOUGH1_MKRC235).   | NO     |
|------|---------|--|--------|
|      |         | APPLIES IF QVEHICLE.QVBOUGHT.DETAILS.PayMeth = 3 or 4  |        |
|      |         | (QVEHICLE.QVBOUGHT.DETAILS.CPparamt has been abated)   |        |
|      |         | Yes  |        |
|      | 729.19  | QVEHICLE.QVBOUGHT.DETAILS.AnyMore (VBOUGHT_AnyMore). EQUIVALENT APPLIES IF QVEHICLE.Filter2 = 1                  | NO     |
|      |         | Have (any of) you bought any more of the vehicles mentioned, in the 3 months (date)?                             | since  |
|      |         | Yes  |        |
| ΓAΒΙ | Æ : VEH | HICLE  |        |
| 730  |         | HICLE.Filter3 (*)CARSOLD IES IF QVEHICLE.Filter1 = 1   |        |
|      |         | 3 months since (date), have (any of) you sold any of the vehicles you have mentioning trade-in or part exchange? | oned,  |
|      |         | Yes  | l<br>2 |

### TABLE VSOLD

| 731 | TABLE   | E QVEHICLE QVSOLD DETAILS  |                          |  |  |
|-----|---|--|--------------------------|--|--|
|     | The table contains the following 6 questions about each vehicle |  |                          |  |  |
|     | 731 1   | QVEHICLE QVSOLD DETAILS Person(VSOLD_Person) PERSN095<br>APPLIES IF QVEHICLE Filter3 = 1                       |                          |  |  |
|     |   | Who sold this vehicle?   |                          |  |  |
|     | 731 2   | QVEHICLE QVSOLD DETAILS VehType(VSOLD_VehType) CSOLDTY: APPLIES IF QVEHICLE Filter3 = !                        | P                        |  |  |
|     |   | Was it a   |                          |  |  |
|     |   | car van motorcycle / moped or other motor vehicle?   | (1)<br>(2)<br>(3)<br>(4) |  |  |
|     | 731 3   | QVEHICLE QVSOLD DETAILS VehTypeO (VSOLD_VehTypeO) NO EQUIVALENT APPLIES IF QVEHICLE QVSOLD DETAILS Vehtype = 4 | NAMED                    |  |  |
|     |   | What sort of vehicle was it?   |                          |  |  |
|     | 731 4   | QVEHICLE QVSOLD DETAILS HowMuch (VSOLD_Howmuch) CRECA APPLIES IF QVEHICLE Filter3 = 1                          | MT                       |  |  |
|     |   | How much did you receive? 0 99997  |                          |  |  |
|     | 731 5   | QVEHICLE QVSOLD DETAILS MKRC239 (*) NO EQUIVALENT APPLIES IF QVEHICLE Filter3 = 1                              |                          |  |  |
|     |   | (QVEHICLE QVSOLD DETAILS Howmuch has been abated)  |                          |  |  |
|     |   | Yes<br>No  | 1<br>2                   |  |  |
|     | 731 5a<br>##  | QVEHICLE QVSOLD DETAILS <b>DVHOW</b> (*) WKLY239<br>APPLIES IF HowMuch = 0 99997                               |                          |  |  |
|     | 731 6   | QVEHICLE QVSOLD DETAILS AnyMore (VSOLD_AnyMore) AnyMols APPLIES IF QVEHICLE Filter3 = 1                        | 5                        |  |  |
|     |   | Have (any of) you sold any more vehicles in the 3 months since (date)? Yes No                                  | l<br>2                   |  |  |

### **TABLE: VEHICLE**

| 732.   | APPLI<br>At any  | ICLE.Filter4 (*)CUVEH ES IF QVEHICLE.Filter1 = 1 time in the 12 months since (date), have (any of) you had CONTINUOUS USE of any) motor vehicle that you do/did not own, such as a company car? |  |  |  |
|--------|--|---|--|--|--|
|        | Private leasing - Code as owned / Motability Buying on HP - Code as owned / Motability Hire - Code as continuous use |   |  |  |  |
|        |  | Yes   |  |  |  |
| TABL   | E : VUS  | SED   |  |  |  |
| 733. T | ABLE   | QVEHICLE.QVUSE.DETAILS  |  |  |  |
|        | The tal  | ole contains the following 19 questions:  |  |  |  |
|        | 733.1  | QVEHICLE.QVUSE.DETAILS.Person ( <b>VUSED_Person</b> )PERSN075<br>APPLIES IF QVEHICLE.Filter4 = 1  |  |  |  |
|        |  | Who has/had continuous use of this vehicle?   |  |  |  |
|        | 733.2  | QVEHICLE.QVUSE.DETAILS.Vehtype ( <b>VUSED_Vehtype</b> )CUVTYPE APPLIES IF QVEHICLE.Filter4 = l  |  |  |  |
|        |  | Is/was it a   |  |  |  |
|        |  | car       (1)         van       (2)         motorcycle / moped       (3)         or other motor vehicle?       (4)  |  |  |  |
|        | 733.3  | QVEHICLE.QVUSE.DETAILS.VehTypeO(VUSED_VehTypeO)NO  EQUIVALENT  APPLIES IF QVEHICLE.QVUSE.DETAILS.VehType = 4  |  |  |  |
|        |  | What sort of vehicle is/was it?   |  |  |  |
|        | 733.4  | QVEHICLE.QVUSE.DETAILS.RoadT1 (*)NO EQUIVALENT<br>APPLIES IF QVEHICLE.Filter4 = 1   |  |  |  |
|        |  | Have you paid any road tax in the 12 months since (date) for the?  Yes  |  |  |  |

### TABLE, VUSED

| 733 5        | QVEHICLE QVUSE DETAILS RoadTax(VUSED_RoadTax) CUVTAX APPLIES IF QVEHICLE QVUSE DETAILS RoadT1 = 1 |            |
|--------------|---|------------|
|              | How much have you paid? 0 997   |            |
| 733 6        | QVEHICLE QVUSE DETAILS MKRC219 (*) NO EQUIVALENT APPLIES IF QVEHICLE QVUSE DETAILS RoadTI = I     |            |
|              | (QVEHICLE QVUSE DETAILS.Roadtax has been abated)  |            |
|              | Yes<br>No   | 1<br>2     |
| 733 7<br>##  | QVEHICLE QVUSE DETAILS <b>DVCRT</b> (*) WKLY217D<br>APPLIES IF QVEHICLE QVUSE DETAILS RoadT1 = 1  |            |
|              | (DV FOR QVEHICLE QVUSE DETAILS RoadTax - CONTINUOUS USE) 0 9997                                   |            |
| 733 8        | QVEHICLE QVUSE DETAILS CINamt (*) NO EQUIVALENT APPLIES IF QVEHICLE Filter4 = 1                   |            |
|              | Have you paid any vehicle insurance in the 12 months since (date) for the .                       | ?          |
|              | Yes<br>No   | (1)<br>(2) |
| 733 9        | QVEHICLE QVUSE DETAILS CarIns (VUSED_Carins) CUVINS APPLIES IF QVEHICLE QVUSE DETAILS CINamt = 1  |            |
|              | How much have you paid? 0 9997  |            |
| 733 10       | QVEHICLE QVUSE DETAILS MKRC222 (*) NO EQUIVALENT APPLIES IF QVEHICLE QVUSE DETAILS CINamt = 1     |            |
|              | (QVEHICLE QVUSE DETAILS CINAmt has been abated)   |            |
|              | Yes<br>No   | (1)<br>(2) |
| 733 11<br>## | QVEHICLE QVUSE DETAILS <b>DVCIN</b> (*) WKLY217F<br>APPLIES IF QVEHICLE QVUSE DETAILS CINamt = 1  |            |
|              | (DV FOR QVEHICLE QVUSE DETAILS Carins - CONTINUOUS USE) 0 9997                                    |            |
|              |   |            |

### TABLE: VUSED

| 733.12 | APPLIES IF QVEHICLE.Filter4 = 1   |
|--------|---|
|        | Do you have continuous use of the AT PRESENT?   |
|        | Yes   |
| 733.13 | QVEHICLE.QVUSE.DETAILS.Carprov (*)CARPROV APPLIES IF (QVEHICLE.QVUSE.DETAILS.VehType = 1 or 2) AND (QVEHICLE.QVUSE.DETAILS.Occont = 1)  |
|        | Is theprovided for your continuous use by   |
|        | your employer or spouse's employer  |
| 733.14 | QVEHICLE.QVUSE.DETAILS.OthPers (*)NO NAMED EQUIVALENT APPLIES IF QVEHICLE.QVUSE.DETAILS.Carprov = 2   |
|        | Who provides thefor your continuous use?  |
| 733.15 | QVEHICLE.QVUSE.DETAILS.Fueltype (*)CARFUEL APPLIES IF QVEHICLE.QVUSE.DETAILS.Carprov = 1  |
|        | Does the run on   |
|        | petrol  |
| 733.16 | QVEHICLE.QVUSE.DETAILS.ListPr (*)NO EQUIVALENT APPLIES IF (QVEHICLE.QVUSE.DETAILS.Vehtype = 1) AND (QVEHICLE.QVUSE.DETAILS.Occont = 1) AND (QVEHICLE.QVUSE.DETAILS.CarProv = 1) |
|        | What was the manufacturer's list price of the car when new, to the nearest £1,000?  |

### TABLE . YUSED

### 733 17 QVEHICLE QVUSE DETAILS Band (\*) NO EQUIVALENT APPLIES IF QVEHICLE QVUSE DETAILS LISTPr IS MISSING

|        | Up to £10,000  | (1)        |
|--------|--|------------|
|        | £10,001 to £13,000   | (2)        |
|        | £13,001 to £16,000   | (3)        |
|        | £16,001 to £19,000   | (4)        |
|        | £19,001 to £21,000   | (5)        |
|        | £21,001 to £25,000   | (6)        |
|        | £25,001 to £30,000   | (7)        |
|        | £30,001 to £40,000   | (8)        |
|        | £40,001 and over   | (9)        |
| 733 18 | APPLIES IF ( QVEHICLE QVUSE DETAILS PerPriv (VUSED_PetPriv) CUCPETP ( QVEHICLE QVUSE DETAILS Vehtype = 1 ) AND ( QVEHICLE QVUSE DETAILS Occont = 1 ) |            |
|        | Does an employer pay for any of the (fuel type) for your private motoring  | in this c  |
|        | Yes  | 1          |
|        | No   | 2          |
| 733 19 | QVEHICLE QVUSE DETAILS AnyMore (VUSED_AnyMore) NO EQUIVALENT   |            |
|        | APPLIES IF QVEHICLE Filter4 = 1  |            |
|        | Have (any of) you had CONTINUOUS USE of any other motor vehic months since (date)?   | les in the |
|        | Yes  | 1          |
|        | No   | 2          |
|        |  | _          |

QROADTAX Filter(HHOLD\_Filter05) VETAXREF 734 APPLIES TO ALL SPENDERS

Have (any of) you received any refund(s) of road tax in the 12 months since (date)?

| Yes | Ī |
|-----|---|
| No  | 2 |

### TABLE: RTDET

| 735.       | QROADTAX.DETAILS.Person( <b>Person</b> )PERSN084 APPLIES IF QROADTAX.Filter = 1   |  |  |
|------------|---|--|--|
|            | Refund (number)/Who received the refund(s)?   |  |  |
| 736.       | QROADTAX.DETAILS. <b>RefAm</b> (*)VETXRFAM (part) APPLIES IF QROADTAX.Filter = 1  |  |  |
|            | Refund (number)/How much was the refund?  |  |  |
| 737.       | QROADTAX.DETAILS.MKRC242 (*)NO EQUIVALENT APPLIES IF QROADTAX.Filter = 1 (QROADTAX.DETAILS.RefAm has been abated)   |  |  |
|            | Yes   |  |  |
| 738.<br>## | QROADTAX.DETAILS. <b>DVREFA</b> (*)WKLY242<br>APPLIES IF QROADTAX.Filter = 1  |  |  |
|            | (DV FOR QROADTAX.DETAILS.RefAm - ROAD TAX REI UND)<br>09997   |  |  |
| 739.       | QROADTAX.DETAILS.AnyMore(RTDET_AnyMore)NO EQUIVALENT APPLIES IF QROADTAX.Filter = 1 Have (any of) you received any further refunds of road tax in the 12 months since (date)? |  |  |
|            | Yes   |  |  |
| 740 -      | 759 (repeats 734 -739, up to four times)  |  |  |
| TABI       | LE: HHOLD   |  |  |
| 7.60.      | FiltSr (*)NO EQUIVALENT APPLIES IF QVEHICLE.QVPRESENT.DETAILS.Own = 1 OR 2  |  |  |
|            | Have (any of) you paid to have any of your vehicles serviced?  Take respondent's definition of a service.   |  |  |
|            | Yes   |  |  |

What was the date of the LAST service for which you paid? Enter date eg dd-mm-yy

### **TABLE: SERV**

#### 766 TABLE OSERVI

The table contains the following 6 questions about each vehicle

766 1 QSERV1 Person(Person) NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)

Who paid for this service?

1 10

766 2 QSERV1 VehSrv (\*) NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)

Vehicle

Is the vehicle a

car (1)
van (2)
motorcycle or moped (3)
or other motor vehicle? (4)

766 3 QSERV1 ServPy (\*) NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)

How much did the service cost, including any spare parts? 1 9997

766 4 QSERV1 MKRCSer (\*) NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)

Has ServPy been abated?

Yes (1) No (2)

766 5 QSERVI **DVVSER** (\*) NO EQUIVALENT
## APPLIES IF ServD within last 3 months (to the day)

(DV FOR ServPy) 0 9997

### TABLE: SERV

|       | 766.5a  | QSERVI.MOT (*)NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)   |
|-------|---------|--|
|       |         | Vehicle  |
|       |         | Did the (amount) include an MOT test fee?  |
|       |         | Yes  |
|       | 766.6   | QSERV1.SVMore (*)NO EQUIVALENT APPLIES IF ServD within last 3 months (to the day)  |
|       |         | Have (any of) you paid for a service on any other vehicles in the 3 months since (date)?   |
|       |         | Yes(1) No(2)   |
|       |         |  |
| 766a1 | -12 Rep | eats 766.1-6 twice more.   |
| TAB   | LE : HH | OLD  |
| 763.  |         | k (*)NO EQUIVALENT<br>ES IF FiltSR = 1   |
|       |         | 3 months since (date) have any of you paid for any (other) work on any of the vehicles ou own, excluding any work done at a regular service or covered by an insurance |
|       |         |  |
|       | Include | e accident and windscreen repairs, breakdown recovery costs and valeting.  |
|       | Include |  |

### TABLE: OTHW

## 764 TABLE QOTHW The table contains the following 6 questions about each vehicle 764 1 QOTHW Person(OTHW\_Person) NO EQUIVALENT APPLIES IF OthWk = 1Who owns this vehicle? 1 10 764 2 QOTHW Vehtype (OTHW\_Vehtype) NO EQUIVALENT APPLIES IF OthWk = 1Is it a car Ī van 2 3 motorcycle or moped ot other motor vehicle? 4 764 3 QOTHW Wktot (\*) NO EQUIVALENT APPLIES IF OthWk = 1How much have you paid for this other work in the last 3 months, since (date)? 0 9997 764 4 QOTHW MKRCWK (\*) NO EQUIVALENT APPLIES IF OthWk = 1 WkTot should be abated? Yes 1 No 2 764 5 QOTHW DVSTOT (\*) NO EQUIVALENT ## APPLIES IF OthWk = 1(DV FOR QOTHW QOTHW WkTot - VEHICLE WORK DONE) 0 9997 764 6 QOTHW QOTHW OMore (\*) NO EQUIVALENT APPLIES IF OthWk = 1Have (any of) you paid for any work on any of your other vehicles in the 3 months since (date)?

Yes

No

1

2

### **TABLE: HHOLD**

| 765. | SparPt (*)NO EQUIVALENT<br>APPLIES IF FiltSR = 1 |   |  |  |  |
|------|--|---|--|--|--|
|      | for any  | In the 3 months since (date), have any of you bought any spare parts, excluding accessories, for any of the vehicles that you own (please do not count any spare parts in the service you have just told me about)? |  |  |  |
|      | Exclude  | e radios, seat covers, and other accessories.   |  |  |  |
|      |  | Yes   |  |  |  |
| TAB  | LE : PAR   | ars .   |  |  |  |
| 762. | TABLE  | QPARTS  |  |  |  |
|      | The tab  | ele contains the following 7 questions about each vehicle:  |  |  |  |
|      | 762.1  | QPARTS.Person(Pers0049)NO EQUIVALENT<br>APPLIES IF SparPt = 1   |  |  |  |
|      |  | Who owns this vehicle? 110  |  |  |  |
|      | 762.2  | QPARTS.Vehtype(PARTS_VehType)NO EQUIVALENT APPLIES IF SparPt = 1  |  |  |  |
|      |  | Is it a   |  |  |  |
|      |  | car       (1)         van       (2)         motor cycle/moped       (3)         or other motor vehicle?       (4)   |  |  |  |
|      | 762.3  | QPARTS.SprTot (*)NO EQUIVALENT<br>APPLIES IF SparPt = 1   |  |  |  |
|      |  | How much have you paid for spare parts in the last 3 months, since (date)? 09997  |  |  |  |
|      | 762.3a   | QPARTS.MKRCT3 (*)NO EQUIVALENT APPLIES IF SparPt = 1  |  |  |  |
|      |  | Has SprTot been abated?   |  |  |  |
|      |  | Yes   |  |  |  |

#### TABLE . PARTS

762 4 QPARTS DVSprT (\*) NO EQUIVALENT

## APPLIES IF SparPt = 1

(DV FOR QPARTS QPARTS SprTot)
0 9997

762 5 QPARTS StMore
APPLIES IF SparPt = 1

Have (ANYOFYOU) bought any spare parts for any other vehicles that you own in the 3 months since (date)

Yes
No 2

762a1-10 Repeats 762 1-5 twice more

#### TABLE. HHOLD

767 QSEASON Filter(HHOLD\_Filter06) SEASONTK APPLIES TO ALL SPENDERS

Have (any of) you bought a current weekly or season ticket for any form of transport including any for a child?

EXCLUDE payments for state school bus or train passes, OAP concessionary fare passes & railcards

Yes I No 2

### **TABLE: SEASON**

| 768.       | QSEASON.DETAILS.Person(SEASON_Person)PERSN085<br>APPLIES IF QSEASON.Filter = 1   |
|------------|--|
|            | Ticket (number) /Who paid for this ticket? 110   |
| 769.       | QSEASON.DETAILS.SeasType (*)NO EQUIVALENT APPLIES IF QSEASON.Filter = 1 Ticket (number) /Mode of transport e.g. rail only, bus only, rail/bus/tube combined?           |
| 770.       | QSEASON.DETAILS.PABSEAS (SEASON_PABSEAS,PABSEAS1)STMODE<br>APPLIES IF QSEASON.Filter = 1<br>(CODE for QSEASON.DETAILS.SeasType)<br>CAC as for diary                    |
| 771.       | QSEASON.DETAILS.SeasVal (*)STAMT<br>APPLIES IF QSEASON.Filter = 1  |
|            | Ticket (number) How much did you pay for it? 0.019997.00   |
| 772.<br>## | QSEASON.DETAILS.MKRC245D (*)NO EQUIVALENT APPLIES IF QSEASON.Filter = 1 (QSEASON.DETAILS.SeasVal has been abated)  |
|            | Yes  |
| 773.       | QSEASON.DETAILS.SeasPer (*)PERC245D APPLIES IF QSEASON.DETAILS.SeasVal = 0.019997.00 Ticket (number) What period did this cover? SEE APPENDIX A: STANDARD PERIOD CODES |
| 774.<br>## | QSEASON.DETAILS.DVSEA (*)WKLY245D<br>APPLIES IF QSEASON.DETAILS.SeasVal = 0.019997.00<br>(DV FOR QSEASON.DETAILS.SeasVal)<br>09997.00                                  |
| 775.       | QSEASON.DETAILS.AnyMore(SEASON_AnyMore)NO EQUIVALENT APPLIES IF QSEASON.Filter = 1   |
|            | Have (any of) you bought any more current weekly or season tickets for any form of transport including any for a child?  Yes   |
|            |  |

## TABLE: HHOLD

| 800       | QCREDITC CreditCd (*) CCARDISC APPLIES TO ALL SPENDERS  | Yes    | No     |
|-----------|---|--------|--------|
|           | Do (any of) you AT PRESENT have a credit card, charge card, shop card or store card account on which interest can be charged or on which an annual standing charge is made? | 1      | 2      |
| 801       | QCREDITC Annchg (*) STCHARGE  APPLIES IF QCREDITC CreditCd = 1  Have (any of) you paid an annual standing charge for any of these cards in the 12 months since (date)?      | l      | 2      |
| TABL      | E_CC  |        |        |
| 802       | QCREDITC DETAILS Person(CC_Person) PERSN090 APPLIES IF QCREDITC Annchg = 1  |        |        |
|           | Card (number). /Who paid the annual standing charge for this card?  |        |        |
| د80       | QCREDITC DETAILS ChgAmt (*) STCHGAMT<br>APPLIES IF QCREDITC Annchg = 1  |        |        |
|           | Card (number). /How much have you paid in total in the last 12 months sin 1 997   | ce (da | te)    |
| 804<br>## | QCREDITC DETAILS <b>DVChg</b> (*) WKLY270C<br>APPLIES IF QCREDITC Annchg = 1<br>(DV FOR QCREDITC DETAILS ChgAmt)<br>0 9997  |        |        |
| 805       | QCREDITC DETAILS CardBrnd (*) NO NAMED EQUIVALENT APPLIES IF QCREDITC ChgAmt = DONTKNOW   |        |        |
|           | Card (number) /What is the name of the card?  |        |        |
| 807       | QCREDITC DETAILS AnyMore(CC_AnyMore) NO EQUIVALENT APPLIES IF QCREDITC Annchg = 1   |        |        |
|           | Have (any of) you paid an annual standing charge for any more of these cards in the 12 months since (date)?   |        |        |
|           | Yes<br>No   |        | 1<br>2 |

# TABLE: LOANSA

| 832.  |  | SA.Filter( <b>LOANSA_Filter</b> )LOAN S TO ALL   |
|-------|--|--|
|       | Are (an  | ompt card E y of) you AT PRESENT making regular payments to any of the organisations n this card?  |
|       |  | Yes  |
| 833 - | 1  | These questions are in a Blaise block called QLOANSA. They are repeated, for loans 9 6, in a Blaise block called QLOANSB. The names of QLOANSB variables in the OPCS DATAFILE are the same except that LOANDEB_ replaces LOANDEA |
| TABI  | LE : LOAN  | NDEA   |
| 833.  | -  | SA.LOANTAB.DETAILS.Org ( <b>LOANDEA_Org</b> )LOANCODE<br>S IF QLOANSA.Filter = 1   |
|       | Loan (n  | umber) /Is the source of the loan  |
|       | credit un<br>second m<br>dwelling<br>bank for<br>originally<br>building<br>your emp<br>DSS Soc | house  |
| 834.  | -  | SA.LOANTAB.DETAILS.Person (LOANDEA_Person)PERSN077 S IF QLOANSA.Filter = 1   |
|       | Loan (n  | umber) /Who makes the payments?  |
|       | 110  |  |
| 835.  | -  | ISA.LOANTAB.DETAILS.Loanamt ( <b>LOANDEA_LoanAmt</b> )LOANAMT<br>S IF QLOANSA.Filter = 1   |
|       |  | umber) Excluding interest, how much was the loan? Suggest consulting agreement ent card.   |
|       | 099999   | 97   |
|       |  |  |

### TABLE . LOANDEA

| 836<br>## | QLOANSA LOANTAB DETAILS MKRC274 (LOANDEA_MKRC274) NO EQUIVALENT  |
|-----------|--|
| ##        | APPLIES IF QLOANSA Filter = 1  |
|           | (Loanamt has been abated)  |
|           | Yes . 1 No 2   |
| 837       | QLOANSA LOANTAB DETAILS LoanRep (LOANDEA_LoanRep) LOANREP (PART) APPLIES IF QLOANSA Filter = 1                             |
|           | Loan (number). How much was your last payment? 0 9997 00   |
| 838       | QLOANSA LOANTAB DETAILS MKRC275 (LOANDEA_MKRC275) NO EQUIVALENT  |
| ##        | APPLIES IF QLOANSA Filter = I  |
|           | (Loanrep has been abated)  |
|           | Yes 1<br>No 2  |
| 839<br>## | QLOANSA LOANTAB DETAILS DVLOA (LOANDEA_DVLOA) WKLY275 (PART) APPLIES IF QLOANSA LOANTAB DETAILS Perc275 is not MISSING     |
|           | (DV putting LOANREP on a weekly basis) 0 9997 00   |
| 840       | QLOANSA LOANTAB DETAILS Perc275 (LOANDEA_Perc275) PERC275 (PART)<br>APPLIES IF QLOANSA LOANTAB DETAILS LoanRep = 0 9997 00 |
|           | Loan (number) What period did this cover?  |
|           | SEE APPENDIX A STANDARD PERIOD CODES   |
| 841       | QLOANSA LOANTAB DETAILS LoandatM (LOANDEA_LoanDatM) LOANDAT (pt) APPLIES IF QLOANSA Filter = 1                             |
|           | Loan (number) When did you obtain the loan? Code month 1 12  |
| 842       | QLOANSA LOANTAB DETAILS LoanDatY (LOANDEA_LoanDatY) LOANDAT (pt) APPLIES IF QLOANSA Filter = 1                             |
|           | Loan (number). When did you obtain the loan? Code year 20 94   |

#### TABLE: LOANDEA

843. QLOANSA.LOANTAB.DETAILS.Loanage (LOANDEA\_LoanAge)....NO EQUIVALENT
## APPLIES IF QLOANSA.Filter = 1

DV: Age of loan in months 0..97

#### **TABLE: ITENDEA**

#### 844. TABLE QLOANSA.LOANTAB.DETAILS.QITEMDET

The table contains the following 9 questions about each loan, up to a maximum of 8 loans (with a further 8 loans in table [not shown here]

QLOANSB.LOANTAB.DETAILS.QITEMDET. It applies if QLOANSA.Filter = 1, and goes on to 2nd, 3rd etc loans so long as

QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.AnyMore is answered Yes.

844.1 QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.Litempur (ITEMDEA\_Litempur)
....NO NAMED EQUIVALENT
APPLIES IF QLOANSA.Filter = 1

What item or service did you obtain with the loan of (loan amount)?

844.2 QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.LNS (ITEMDEA\_LNS)
....LNOITEM (PART)
APPLIES IF QLOANSA.Filter = 1

#### Was it new or second hand?

| New(1          | ) |
|----------------|---|
| Second hand(2  | ) |
| Does not apply | ) |

- 844.3 QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.PABLOA N
  (ITEMDEA\_PABL0001) {PABLOAN is text}....LITEMPUR
  APPLIES IF QLOANSA.Filter = 1
  (CODE in office, using CAC as for diary)
- 844.4 QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.Supplier (ITEMDEA\_Supplier)
  ....NO NAMED EQUIVALENT
  APPLIES IF QLOANSA.Filter = 1

From what type of firm was the item or service obtained?

844.5 QLOANSA.LOANTAB.DETAILS.QITEMDET.ITEM.LcashP (ITEMDEA\_LcashP)
....LCASHP (PART)
APPLIES IF QLOANSA.Filter = 1

What was the cash price? 0..9997

#### TABLE . ITEMDEA

844 6 QLOANSA LOANTAB DETAILS QITEMDET ITEM PABDV (ITEMDEA\_PABDV) NO EOUIVALENT

APPLIES IF QLOANSA Filter = 1 ##

> (Proportioning of loan, office imputation) 0 9997

844 7 QLOANSA LOANTAB DETAILS QITEMDET ITEM Lpartex (ITEMDEA\_Lpartex) LPARTEX (PART)

APPLIES IF QLOANSA Filter = 1

How much was allowed in part exchange?

0 9997

844 8 QLOANSA LOANTAB DETAILS QITEMDET ITEM Loandep (ITEMDEA\_LoanDep) LOANDEP (PART)

APPLIES IF QLOANSA Filter = 1

How much did you put down in addition to the amount borrowed? 0 9997

8449 QLOANSA LOANTAB DETAILS QITEMDET ITEM AnyMore (ITEMDEA\_Anymore) NO EQUIVALENT APPLIES FOR UP TO 15 LOANS IF QLOANSA Filter = 1

Did you obtain any further items or services with this loan?

Yes No 2

ŧ

#### TABLE LOANDEA

845 QLOANSA LOANTAB DETAILS LoanDHSS((LOANDEA\_LoanDHSS) LOANDHSS (PART) APPLIES IF QLOANSA LOANTAB DETAILS Org = 7

Do you pay the loan repayments by

deduction from benefit 1 2 or direct payment to DSS?

846 OLOANSA LOANTAB DETAILS WhichBen (LOANDEA WhichBen) NO NAMED APPLIES IF QLOANSA LOANTAB DETAILS LoanDHSS = 1

Which benefit?

847 - 1072 (repeats 833 - 847, up to fifteen more times the first 7 times are in a block called QLOANSA, as above, and the next 8 are in a block called QLOANS3, between these blocks is a question called QLOANSA Loan9 filter which asks, after 8 loans, if there are any more - if the answer is Yes, the routing goes on to QLOANSB The OPCS FES DATAFILE names are the same in QLOANSB as in QLOANSA, described above, except that ITEMDEB\_ should be substituted for ITEMDEA\_}

# TABLE: HP 1073. QHP.HPFilt1 (\*)....HIREPURC APPLIES TO ALL SPENDERS Are (any of) you AT PRESENT paying instalments under a hire purchase or credit sale Suggest consulting agreement or payment cards before asking details Yes ...... No ..... 2 TABLE: AGREE1 1074. QHP.DETAILS1.Person (AGREE1 Person)....PERSN078 APPLIES IF QHP.HPFilt1 = 1Purchase (number)... /Who entered this agreement? Suggest consulting agreement or payment cards before asking details 1..10 1075. QHP.DETAILS1.obt (\*)....SEE HPITEMA AT 1077 APPLIES IF QHP.HPFilt1 = 1Purchase (number)... What items or services did you obtain under the hire purchase/credit sale agreement? 1076. QHP.DETAILS1.NewO (\*)....HPNEWOLD APPLIES IF QHP.HPFilt1 = 1Purchase (number)... Was it new or second hand? New ...... 1 1077. QHP.DETAILS1.PABHP (Agree1\_PABH0011 {PABHP is text field})....HPITEMA ## APPLIES IF OHP.HPFilt1 = 1 (CODE to be entered by PAB)

This section covers the coding of the type of goods or services obtained with HP or credit sale agreement.

1078. QHP.DETAILS1.**TypeF** (\*)....NO NAMED EQUIVALENT APPLIES IF QHP.HPFilt1 = 1

Purchase (number)... From what type of firm was the item or service obtained?

1079. QHP.DETAILS1.hpm (\*)....HPDAT (PART)

APPLIES IF QHP.HPFilt1 = 1

Purchase (number)... When did you obtain the item or service? Code month.

1..12

## TABLE . AGREE1

| 1080       | QHP DETAILS1 hpY (*) HPDAT (PART)<br>APPLIES IF QHP HPFilt1 = 1                      |        |
|------------|--|--------|
|            | Purchase (number). When did you obtain the item or service? Code year 20 94          |        |
| 1081       | QHP DETAILS 1 CashHP (*) HPCASHPR APPLIES IF QHP HPFilt 1 = 1                        |        |
|            | Purchase (number) What was the cash price? 0 999997                                  |        |
| 1082<br>## | QHP DETAILS1 MkrcHP (*) NO EQUIVALENT APPLIES IF QHP HPFilt1 = 1                     | Yes No |
|            | (CashHP has been abated)   | 1 2    |
| 1083       | QHP DETAILS 1 PTEXH (*) NO EQUIVALENT<br>APPLIES IF QHP HPFilt 1 = 1                 | Yes No |
|            | Purchase (number). Was anything allowed in part exchange?                            | 1 2    |
| 1084       | QHP DETAILS1 PTExHp (*) HPPARTEX (part) APPLIES IF QHP DETAILS1 PTEXH = 1            |        |
|            | Purchase (number) How much was allowed in part exchange? 0 999997                    |        |
| 1085<br>## | QHP DETAILS1 mkrhp1 (*) NO EQUIVALENT APPLIES IF QHP HPFilt1 = 1                     | Yes No |
|            | (PTExHp has been abated)   | 1 2    |
| 1086       | QHP DETAILS 1 dn1 (*) NO EQUIVALENT APPLIES IF QHP HPFilt 1 = 1                      |        |
|            | Purchase (number) Did you make a down payment?                                       | i 2    |
| 1087       | QHP DETAILS 1 downP (*) HPDEPOS (part) APPLIES IF QHP DETAILS 1 dn 1 = 1             |        |
|            | Purchase (number) How much was your down payment? 0 999997                           |        |
| 1087a      | QHP DETAILS I MKRDN1 (*) NO EQUIVALENT (QHP DETAILS I dn I has been abated - yes/no) |        |

## TABLE: AGREE1

| 1088.       | QHP.DETAILS1.LPay (*)HPINSTAL APPLIES IF QHP.HPFilt1 = 1  |
|-------------|---|
|             | Purchase (number) How much was the last instalment? 09997                                       |
| 1089.<br>## | QHP.DETAILS1.MKRCL (*)NO EQUIVALENT<br>APPLIES IF QHP.HPFilt1 = 1                               |
|             | (LPay has been abated)  |
|             | Yes   |
| 1090.       | QHP.DETAILS1.perchp (*)PERC291<br>APPLIES IF QHP.HPFilt1 = 09997                                |
|             | Purchase (number) What period did this cover?   |
|             | SEE APPENDIX A: STANDARD PERIOD CODES   |
| 1091.<br>## | QHP.DETAILS1.DVLAS (*)WKLY291 APPLIES IF QHP.DETAILS1.perchp is not MISSING                     |
|             | (DV that puts LPay on a weekly basis) 09997   |
| 1092 -      | 1168 (repeats 1073 - 1091, up to four more times; includes Agreel_Anymore)                      |
| TABL        | E:HP  |
| 1169.       | QHP.HPFilt2 (*)HPINSTNO<br>APPLIES TO ALL SPENDERS  |
|             | Have (any of) you made a down payment on anything on which you have not yet paid an instalment? |
|             | Yes   |

### TABLE AGREE2

| 1170       | QHP DETAILS Person (Agree2_Person) PERSN078 APPLIES IF QHP Filt2 = 1  |             |
|------------|---|-------------|
|            | Purchase (number). /Who entered this agreement?   |             |
|            | Suggest consulting agreement or payment cards before asking details 10  |             |
| 1171       | QHP DETAILS Obtain (*) NO NAMED EQUIVALENT<br>APPLIES IF QHP Filt2 = 1  |             |
|            | Purchase (number) What items or services did you obtain under the hire purchase sale agreement?   | /credit     |
| [172<br>## | QHP DETAILS pabhp1 (Agree2_PABh0001 (PABHP1 is text field)) HPITEMA APPLIES IF QHP Filt2 = 1  |             |
|            | (CODE in office, using CAC as for diary)  |             |
| 1173       | QHP DETAILS <b>Typefirm</b> (*) NO NAMED EQUIVALENT APPLIES IF QHP Filt2 = i  |             |
|            | Purchase (number) From what type of firm was the item or service obtained?  |             |
| 1174       | QHP DETAILS NewOld (*) HPNEWOLD APPLIES IF QHP Filt2 = 1  |             |
|            | Purchase (number) Was it new or second hand?  |             |
|            | New Second hand Does not apply  | 1<br>2<br>3 |
| 1175       | QHP DETAILS <b>HPdatM</b> (*) HPDAT (PART)<br>APPLIES IF QHP Filt2 = 1  |             |
|            | Purchase (number) When did you obtain the item or service? Code month 1 12  |             |
| 1176       | QHP DETAILS HPdatY (*) HPDAT (PART) APPLIES IF QHP Filt2 = 1 Purchase (number) When did you obtain the item or service? Code year 20 94 |             |
| 1177       | QHP DETAILS CashPrce (AGREE2_CashPrce) HPCASHPR (PART) APPLIES IF QHP Filt2 = 1   |             |
|            | Purchase (number) What was the cash price? 0 99997  |             |
|            |   |             |

| <b>TABL</b> | E: AGREE2   | ••     |
|-------------|---|--------|
| 1178.<br>## | QHP.DETAILS.MKRC290 (*)NO EQUIVALENT<br>APPLIES IF QHP.Filt2 = 1                      | Yes No |
|             | (CashPrce has been abated)  | 1 2    |
| 1179.<br>## | QHP.DETAILS.PtEx (*)NO EQUIVALENT<br>APPLIES IF QHP.Filt2 = 1                         |        |
|             | Purchase (number) Was anything allowed in part exchange?                              | 1 2    |
| 1180.       | QHP.DETAILS.PartEx (*)HPPARTEX APPLIES IF QHP.DETAILS.PtEx = 1                        |        |
|             | Purchase (number) How much was allowed in part exchange? 099997                       |        |
| 1181.<br>## | QHP.DETAILS.MKRC294 (*)NO EQUIVALENT<br>APPLIES IF QHP.Filt2 = 1                      |        |
|             | (PartEx has been abated) Yes No   |        |
| 1182.       | QHP.DETAILS. <b>DownPay</b> (*)HPDEPOS (PART)<br>APPLIES IF QHP.Filt2 = 1             |        |
|             | Purchase (number) How much was your down payment? 099997                              |        |
| 1182a       | QHP.DETAILS.MkrDn2 (*)NO EQUIVALENT<br>APPLIES IF QHP.Filt2 = 1                       |        |
|             | DownPay has been abated?  |        |
|             | Yes   |        |
| 1183 -      | 1239 {repeats 1169 - 1182a, up to four more times; includes Agree2_AnyM               |        |
| TABL        | Æ : CLUB  |        |
| 1240.       | QCLUB.ClubFilt (*)CLUB APPLIES TO ALL SPENDERS  |        |
|             | Show prompt card F  Are (any of) you AT PRESENT making regular payments to any of the | se?    |
|             | Yes   | 1      |

### TABLE . LASTPAY

1241 QCLUB QLASTPAY LastAmt (\*) NO NAMED EQUIVALENT APPLIES IF QCLUB ClubFilt = 1 How much was the most recent instalment that (ANY OF YOU) paid? 0 01 9997 97 1242 QCLUB QLASTPAY AnyMore (LASTPAY\_AnyMore) NO EQUIVALENT APPLIES IF QCLUB ClubFilt = 1 Are making any other regular payments to any of these (on card F2)?" 1 Yes 2 No 1243 Repeats 1241 & 1242, up to four more times TABLE. CLUB 1244 QCLUB GoodsRec (\*) NO NAMED EQUIVALENT APPLIES IF QCLUB Clubfilt = 1 Have (ANYOFYOU) received any goods in the last month, that is since (MONTH), from any of these arrangements on card F2? Code NO if goods returned Yes 1 2 No

### TABLE: LASTMTH

| 1245 | QCLUB.BLASTMTH.Descrip (*)NO NAMED EQUIVALENT<br>APPLIES IF QCLUB.GoodsRec = 1   |
|------|--|
|      | What were the goods? Itemise as far as possible. If clothing state whether for adult or child. If adult give sex; If child give age & sex.   |
| 1246 | QCLUB.BLASTMTH.PABClubG (LASTMTH_PABClu01) {PABClubG is text}CLUBIPUT APPLIES IF QCLUB.GoodsRec = 1 (CODE in office, using CAC as for diary: codes in PABclu01)  |
| 1247 | QCLUB.BLASTMTH.Cashprce (LASTMTH_CashPrce)CLUBSCOS<br>APPLIES IF QCLUB.GoodsRec = 1  |
|      | What was the cash price? 0.019997.00   |
| 1248 | QCLUB.BLASTMTH.Person(LASTMTH_Person)PERSN080<br>APPLIES IF QCLUB.GoodsRec = 1   |
|      | Who paid for the (item described)? 110   |
| 1249 | QCLUB.BLASTMTH.ClubType (*)CLUBGTYP APPLIES IF QCLUB.GoodsRec = 1 Which of these arrangements (on card F2) was used for the (item described)?"   |
|      | budget or option accounts 1 club run by a shop 2 mail Order club as an agent or through a friend or relative 3 other Mail Order organisation 4 a loan from a check trader 5 or a loan from a friendly society, other person or organisation? 6 |
| 1250 | QCLUB.BLASTMTH.AnyMore(LASTMTH_AnyMore)NO EQUIVALENT APPLIES IF QCLUB.GoodsRec = 1 Have (ANYOF YOU) received any further goods in the last month, that is, since (MONTH)?  |
|      | Yes  |

1251 - 1348 Repeat 1244 -1250 up to 14 more times

### TABLE: HHOLD

|      |  | Yes   | No          |
|------|--|-------|-------------|
| 2906 | ScndHome (*) SECDWELL  |       |             |
|      | APPLIES TO ALL SPENDERS  |       |             |
|      | Do (any of) you have a second dwelling, apart from any timeshares?   |       |             |
|      | For spenders intending to move include any expenditure on their new home under main dwelling   |       |             |
|      | INCLUDE as main dwelling all dwellings occupied in the 12 months since (date)  |       |             |
|      | EXCLUDE second dwelling overseas & timeshares  | 1     | 2           |
| 2907 | SHInUk (*) SEDWINUK APPLIES IF ScndHome = 1  |       |             |
|      | Is the second dwelling in England, Scotland, Wales or Northern Ireland?  | l     | 2           |
|      | NOTE To distinguish between main and second dwellings in the UK, for data heating installation and maintenance, and house improvements and decoration, use (subject filename)_DWELLNUM in the FES OPCS DATAFILES, e.g. CHI_DW central heating installation | the ' | variables   |
| 2908 | QIMPROVE CHIFilt (*) CHINSTAL APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1   |       |             |
|      | In the 12 months since (date), have (any of) you paid anyone to install cerexcluding any materials you bought yourself?  | itral | heating,    |
|      | Yes<br>No  |       | 1<br>2      |
| 2909 | QIMPROVE ChInst Where (HHOLD_Where) ITEM035 APPLIES IF QIMPROVE CHIFilt = 1  |       |             |
|      | Was this work carried out at   |       |             |
|      | Your main dwelling Your second dwelling or both  |       | 1<br>2<br>3 |

### TABLE: CHI

| 2910.       | QIMPROVE.ChInst.DETAIL.Introl (screen only) APPLIES IF (QIMPROVE.ChInst.Where = 1) AND (ScndHome = 1)   |
|-------------|---|
|             | The following questions concern your (main/second) dwelling Press <enter> to continue</enter>   |
| 2911.       | QIMPROVE.ChInst.DETAIL.CHType (*)DWCHTYPE APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ChInst.Where = 1 OR 3 ) OR ( SHInUk = No )               |
|             | What fuel does the central heating use?   |
|             | Electricity, inc. storage heaters & under floor   |
| 2912.       | QIMPROVE.ChInst.DETAIL.Amount (CHI_Amount)DWCHCON APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ChInst.Where = 1 OR 3 ) OR ( SHInUk = No )       |
| ٠.          | In the last 12 months since (date), how much in total did you pay, excluding any interest paid on loans? 0999997                              |
| 2913.<br>## | QIMPROVE.ChInst.DETAIL.DVAM1 (CHI_DVAM1)WKLY246E (PART) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ChInst.Where = 1 OR 3 ) OR ( SHInUk = No ) |
|             | (DV FOR AMOUNT)<br>09997  |
| 2914.       | QIMPROVE.ChInst.DETAIL.How (CHI_How)DWCHHWPY APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ChInst.Where = 1 OR 3 ) OR ( SHInUk = No )            |
|             | Did you pay by  |
|             | loan  |
| 2915.       | Yes No QIMPROVE.ChInst.DETAIL.LHP (CHI_LHP)DWCHINST APPLIES IF QIMPROVE.ChInst.How = 1 or 2   |
|             | Are you still paying instalments on the loan/hire   |
|             | purchase?  If yes, ensure details are entered under loans/HP  1 2   |

### TABLE. CHI

|                  | QIMPROVE ChInst DETAIL BusExp (CHI_BusExp) DWCHBUS APPLIES IF (ScndHome = No) OR (QIMPROVE ChInst Where = 1 OR 3) OR (SHInUk = No)  |                       |
|------------------|---|-----------------------|
|                  | Did/will you reclaim any of this as a business expense?   | 1 2                   |
| 2917             | QIMPROVE ChInst DETAIL BXAmt (CHI_BXAmt) DWCHBAMT APPLIES IF QIMPROVE ChInst BusExp = 1   |                       |
|                  | How much was/will be reclaimed? 0 999997  |                       |
| 2918<br>##       | QIMPROVE ChInst DETAIL DVBXA (CHI_DVBXA) WKLY246I (PART) APPLIES IF QIMPROVE ChInst BusExp = 1  |                       |
|                  | (DV FOR QIMPROVE ChInst DETAIL BXAmt) 0 9997  |                       |
| 2919 -           | 2926 {repeats 2910 - 2918 for second dwelling, with questions applying if (ScndHome = Yes) AND (QIMPROVE ChInst Where = 2 OR 3) AND (SHInUk = Yes)  |                       |
|                  |   |                       |
| TABL             | E: HHOLD  |                       |
| <b>TABL</b> 2940 | E: HHOLD  QIMPROVE CHMFilt (*) CHREPAIR  APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1   |                       |
| •                | QIMPROVE CHMFilt (*) CHREPAIR   | ervicing or           |
| •                | QIMPROVE CHMFilt (*) CHREPAIR APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1  In the 12 months since (date), have (any of) you paid anyone for repairs, see   | ervicing or<br>l<br>2 |
| •                | QIMPROVE CHMFilt (*) CHREPAIR APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1  In the 12 months since (date), have (any of) you paid anyone for repairs, se maintenance of central heating, excluding any materials you bought yourself?  Yes  | 1                     |
| 2940             | QIMPROVE CHMFilt (*) CHREPAIR  APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1  In the 12 months since (date), have (any of) you paid anyone for repairs, se maintenance of central heating, excluding any materials you bought yourself?  Yes  No  QIMPROVE ChMaint Where(HHOLD_Where1) ITEM036                               | 1                     |
| 2940             | QIMPROVE CHMFilt (*) CHREPAIR APPLIES IF ((ScndHome = 1) AND (SHInUk = 1)) OR QCHEAT CentH = 1  In the 12 months since (date), have (any of) you paid anyone for repairs, se maintenance of central heating, excluding any materials you bought yourself?  Yes No  QIMPROVE ChMaint Where(HHOLD_Where1) ITEM036 APPLIES IF QIMPROVE CHMFilt = 1 | 1                     |

#### TABLE: CHM

2944. QIMPROVE.ChMaint.DETAIL.Amount (CHM\_Amount)....DCHRCON APPLIES IF (ScndHome = No) OR (QIMPROVE.ChMaint.Where = 1 OR 3) OR (SHInUk = No)In the last 12 months since (date), how much in total did you pay, excluding any interest paid on loans?5205 0..999997 2945. QIMPROVE.ChMaint.DETAIL.DVAM1 (CHM\_DVAM1)....WKLY247D (PART) ## APPLIES IF (ScndHome = No) OR (QIMPROVE.ChMaint.Where = 1 OR 3) OR (SHInUk = No)(DV FOR AMOUNT) 0..9997 2946. QIMPROVE.ChMaint.DETAIL.How (CHM\_How)....DCHRHWPY APPLIES IF (ScndHome = No) OR (QIMPROVE.ChMaint.Where  $\approx 1$  OR 3) OR (SHInUk = No)Did you pay by... Yes No 2947. OIMPROVE.ChMaint.DETAIL.LHP (CHM LHP)....DCHRINST APPLIES IF QIMPROVE.ChMaint.DETAIL.How = 1 or 2 Are you still paying instalments on the loan/hire purchase? If yes, ensure details are entered under loans/HP 12 2948. QIMPROVE.ChMaint.DETAIL.BusExp (CHM\_BusExp)....DCHRBUS APPLIES IF (ScndHome = No) OR (QIMPROVE.ChMaint.Where = 1 OR 3) OR (SHInUk = No)Did/will you reclaim any of this as a business expense? 1 2 2949. QIMPROVE.ChMaint.DETAIL.BXAmt (CHM\_BXAMT)....DCHRBAMT APPLIES IF QIMPROVE.ChMaint.DETAIL.BusExp = 1 How much was/will be reclaimed? 0..999997

#### TABLE CHM

2950 QIMPROVE ChMaint DETAIL DVBXA (CHM\_DVBXA) WKLY247H (PART) ## APPLIES IF QIMPROVE ChMaint DETAIL BusExp = 1 (DV FOR BXAmt) 0 9997 2951 - 2959 ( repeat 2942 - 2950 for second dwelling, with questions applying if (ScndHome = Yes) AND (QIMPROVE ChMaint Where = 2 OR 3) AND (SHInUk = Yes)} TABLE, HHOLD 2972 QIMPROVE IMPFilt (\*) EXTIMPS APPLIES TO ALL SPENDERS Show prompt card G In the 12 months since (date), have (any of) you paid anyone for any of these improvements or extensions, excluding any materials that you bought yourself? 1 Yes 2 No 2973 OIMPROVE ImprovExt Where(HHOLD\_Where2) ITEM037 APPLIES IF QIMPROVE IMPFilt = 1 Was this work carried out at 1 Your main dwelling 2 Your second dwelling 3 or both

### TABLE: IMP

| 2974.       | QIMPROVE.ImprovExt.DETAIL.Introl (screen only) APPLIES IF (QIMPROVE.ImprovExt.Where = 1) AND (ScndHome = 1)   | :             |
|-------------|---|---------------|
|             | The following questions concern your (main) dwelling Press <enter> to continue</enter>  | 1             |
| 2976.       | QIMPROVE.ImprovExt.DETAIL.Amount(IMP_Amount)DEXTCON (part) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ImprovExt.Where = 1 OR 3 ) OR ( SHInUk = No ) |               |
|             | In the last 12 months since (date), how much in total did you pay, excluding any on loans? 0999997  | interest paid |
| 2977.<br>## | QIMPROVE.ImprovExt.DETAIL.DVAM1(IMP_DVAM1)WKLY248D (part) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ImprovExt.Where = 1 OR 3 ) OR ( SHInUk = No )  |               |
|             | (DV FOR AMOUNT)<br>09997  |               |
| 2978.       | QIMPROVE.ImprovExt.DETAIL.How(IMP_How)DEXTHWPY (part) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ImprovExt.Where = 1 OR 3 ) OR ( SHInUk = No )      |               |
|             | Did you pay by  |               |
|             | loan  | 2             |
| 2979.       | QIMPROVE.ImprovExt.DETAIL.LHP(IMP_LHP)DEXTINST (PART) APPLIES IF QIMPROVE.ImprovExt.DETAIL.How = 1 or 2   | Yes No        |
|             | Are you still paying instalments on the loan/hire   |               |
|             | purchase?  If yes, ensure details are entered under loans/HP  | 1 2           |
| 2980.       | QIMPROVE.ImprovExt.DETAIL.BusExp(IMP_BusExp)DEXTBUS (PART) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.ImprovExt.Where = 1 OR 3 ) OR ( SHInUk = No ) |               |
|             | Did/will you reclaim any of this as a business expense?   | 1 2           |
| 2981.       | QIMPROVE.ImprovExt.DETAIL.BXAmt(IMP_BXAmt)DEXTBAMT (PART APPLIES IF QIMPROVE.ImprovExt.DETAIL.BusExp = !  How much was/will be reclaimed?  0999997  | ")            |

### TABLE . IMP

| 2982<br>## | QIMPROVE ImprovExt DETAIL DVBXA(IMP_DVBXA) WKLY248H ( APPLIES IF QIMPROVE ImprovExt DETAIL BusExp = 1  | PART)       |
|------------|--|-------------|
|            | (DV FOR BXAmt)<br>0 9997   |             |
| 2983 -     | - 2990 { repeat 2974 - 2982 for second dwelling, with questions applying if  ( ScndHome = Yes )  AND ( QIMPROVE ChMaint Where = 2 OR 3 )  AND ( SHInUk = Yes ) |             |
| TABI       | LE: HHOLD  |             |
| 3004       | QIMPROVE DECFilt (*) MAINT<br>APPLIES TO ALL SPENDERS  |             |
|            | Show prompt card H In the 12 months since (date), have (any of) you paid anyone for decorations, repairs or replacements, excluding any materials that you be  |             |
|            | Yes<br>No  | 1 2         |
| 3005       | QIMPROVE DecoRep Where(HHOLD_Where3) ITEM038 APPLIES IF QIMPROVE DECFilt = 1   |             |
|            | Was this work carried out at   |             |
|            | Your main dwelling Your second dwelling or both  | 1<br>2<br>3 |

### TABLE: DEC

| 3006.       | QIMPROVE.DecoRep.DETAIL.Intro1 (screen only) APPLIES IF (QIMPROVE.DecoRep.Where = 1) AND (ScndHome = 1)   |
|-------------|---|
|             | The following questions concern your (main) dwelling  |
|             | Press <enter> to continue</enter>   |
| 3008.       | QIMPROVE.DecoRep.DETAIL.Amount (DEC_Amount)DMNTCON (PART) APPLIES IF (ScndHome = No ) OR (QIMPROVE.DecoRep.Where = 1 OR 3 ) OR (SHInUk = No )                         |
|             | In the last 12 months since (date), how much in total did you pay, excluding any interest paid on loans? 0999997  |
| 3009.<br>## | QIMPROVE.DecoRep.DETAIL.DVAM1 (DEC_DVAM1)WKLY249D (PART) APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.DecoRep.Where = 1 OR 3 ) OR ( SHInUk = No ) (DV FOR AMOUNT) 09997 |
| 3010.       | QIMPROVE.DecoRep.DETAIL.How (DEC_How)DMNTHWPY APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.DecoRep.Where = 1 OR 3 ) OR ( SHInUk = No )                                  |
|             | Did you pay by  |
|             | loan  |
|             | Yes No  |
| 3011.       | QIMPROVE.DecoRep.DETAIL.LHP ( <b>DEC_LHP</b> )DMNTINST APPLIES IF QIMPROVE.DecoRep.DETAIL.How = 1 or 2  |
|             | Are you still paying instalments on the loan/hire purchase?   |
|             | If yes, ensure details are entered under loans/HP 12  |
| 3012.       | QIMPROVE.DecoRep.DETAIL.BusExp (DEC_BusExp)DMNTBUS APPLIES IF ( ScndHome = No ) OR ( QIMPROVE.DecoRep.Where = 1 OR 3 ) OR ( SHInUk = No )                             |
|             | Did/will you reclaim any of this as a business expense?   |

# TABLE . DEC

| 3013       | APPLIES IF QIMPROVE DecoRep DETAIL BXAmt (DEC_BXAmt) DMNTBAMT  APPLIES IF QIMPROVE DecoRep DETAIL BusExp = 1                       |     |
|------------|--|-----|
|            | How much was/will be reclaimed? 0 999997   |     |
| 3014<br>## | QIMPROVE DecoRep DETAIL DVBXA (DEC_DVBXA) WKLY249H (PART) APPLIES IF QIMPROVE DecoRep DETAIL BusExp = 1                            |     |
|            | (DV FOR BXAmt)<br>0 9997   |     |
| 3015       | QIMPROVE DecoRep DETAIL InHasC (*) DMNTRFIN APPLIES IF ( ScndHome = No ) OR ( QIMPROVE DecoRep Where = 1 OR 3 ) OR ( SHInUk = No ) |     |
|            | Has any of the £(amount) been paid, or repaid to you through an insurance claim?   |     |
|            | Yes<br>No  | 1 2 |
| 3016       | QIMPROVE DecoRep DETAIL IHCAmt (*) DMNTRFAM APPLIES IF QIMPROVE DecoRep DETAIL InHasC = 1  |     |
|            | How much has been paid or repaid? 0 999997   |     |
| 3017<br>## | QIMPROVE DecoRep DETAIL DVIHC (*) WKLY249K (PART) APPLIES IF QIMPROVE DecoRep DETAIL InHasC = 1                                    |     |
|            | (DV FOR IHCAMT)<br>0 9997  |     |
| 3018       | QIMPROVE DecoRep DETAIL InsWillC (*) DMNTRCIN APPLIES IF QIMPROVE DecoRep DETAIL InHasC = 2 or missing                             |     |
|            | Will you be reclaiming any of the £(amount) through insurance?   |     |
|            | Yes<br>No  | 1 2 |
| 3019       | QIMPROVE DecoRep DETAIL IWCAmt (*) DMNTRCAM APPLIES IF QIMPROVE DecoRep DETAIL InsWillC = 1  |     |
|            | How much will you be reclaiming? 0 999997  |     |

#### **TABLE: DEC**

OIMPROVE.DecoRep.DETAIL.DVIWC (\*)....WKLY249M APPLIES IF QIMPROVE.DecoRep.DETAIL.InsWillC = 1 ## (DV FOR IWCAMT) 0..9997 3021 - 3033 (repeats 3006 - 3020 for second dwellings). TABLE: HHOLD 3036. QHOUSEXP.FeeFilt (\*)....FEESPPTY APPLIES TO ALL SPENDERS Show prompt card I In the 12 months since (date), have (any of) you paid any of these fees? EXCLUDE stamp duty, land registry fees & Local Authority search fees **TABLE: HEXP2** 3037. OHOUSEXP.FDETAILS.Person (HEXP2\_Person)....PERSN039 APPLIES IF QHOUSEXP.FeeFilt = 1 Property Fee (number) Who paid this fee? 1..10 3038. OHOUSEXP.FDETAILS.WhatFee (\*)....FEESCES APPLIES IF QHOUSEXP.FeeFilt = 1 Property Fee (number)... What did you pay for? OHOUSEXP.FDETAILS.Amount (HEXP2\_Amount).... FEESAM APPLIES IF QHOUSEXP.FeeFilt = 1 Property Fee (number)... In the 12 months since (date), how much in total did you pay, excluding any interest paid on loans? 1..99997

### TABLE HEXP2

| ] | ##         | APPLIES IF QHOUSEXP FeeFilt = 1   |     |
|---|------------|---|-----|
| ] |            | (DV FOR QHOUSEXP FDETAILS Amount) 0 9997  |     |
| 1 | 3041       | QHOUSEXP FDETAILS DocCon (*) NO EQUIVALENT APPLIES IF QHOUSEXP FeeFilt = 1                                |     |
| 1 |            | Property Fee (number). Were any documents consulted?  |     |
|   |            | Yes<br>No   | 1   |
|   | 3042       | QHOUSEXP FDETAILS BusExp (HEXP2_BusExp) FEESBUS APPLIES IF QHOUSEXP FeeFilt = 1                           |     |
|   |            | Property Fee (number) Did/will you reclaim any of this as a business expense?                             |     |
|   |            | Yes<br>No   | 1 2 |
|   | 3043       | QHOUSEXP FDETAILS BXAmt (HEXP2_BXAmt) FEESBAM APPLIES IF QHOUSEXP FDETAILS BusExp = 1                     |     |
| ] |            | Property Fee (number) How much was/will be reclaimed?  1 99997  |     |
|   | 3044<br>## | QHOUSEXP FDETAILS DVBX1 (*) WKLY250H APPLIES IF QHOUSEXP FDETAILS BusExp = I                              |     |
|   |            | (DV FOR QHOUSEXP FDETAILS BXAmt)<br>0 9997  |     |
|   | 3045       | QHOUSEXP FDETAILS Transac (*) FEESPSSM APPLIES IF QHOUSEXP FeeFilt = 1                                    |     |
| ] |            | Property Fee (number) Show prompt card J For which of the property transactions on this card did you pay? |     |
|   |            | Successfully completed purchase and sale Successfully completed sale only                                 | 1 2 |
| ] |            | Successfully completed purchase only  Any other purpose such as re-mortgage, second                       | 3   |
|   |            | mortgage, or an unsuccessful attempt to purchase or sell  | 4   |

### TABLE: HEXP2

| 3046.  | QHOUSEXP.FDETAILS.WhatHome (*)FEESMDSD APPLIES IF QHOUSEXP.FDETAILS.Transac = 1 - 3   |  |  |
|--------|---|--|--|
|        | Property Fee (number) Was this for a  |  |  |
|        | main dwelling?  |  |  |
| 3047.  | QHOUSEXP.FDETAILS.WHOther (*)NO EQUIVALENT APPLIES IF QHOUSEXP.FDETAILS.WhatHome = 3  |  |  |
|        | Property Fee (number) What dwelling was this fee for?   |  |  |
| 3048.  | QHOUSEXP.FDETAILS.AnyMore ( <b>HEXP2_AnyMore</b> )NO EQUIVALENT APPLIES IF QHOUSEXP.FeeFilt = 1   |  |  |
|        | Show prompt card I In the 12 months since (date), have (any of) you paid for any more of these fees?  |  |  |
|        | Yes   |  |  |
| 3049 - | 3084 {repeats 3037 -3048, up to three more times}   |  |  |
| TABL   | E : HHOLD   |  |  |
| 3085.  | QHOUSEXP.MoveFilt (*)FURNMOVE APPLIES TO ALL SPENDERS   |  |  |
|        | In the 12 months since (date), have (any of) you paid for the removal or storage of furniture as a result of moving house?  INCLUDE only payments relating to the purchase or sale of main dwelling |  |  |
|        | Yes   |  |  |

## TABLE\_HEXP3

| 3086       | QHOUSEXP MDETAILS Person (HEXP3_Person) PERSON040 APPLIES IF QHOUSEXP MoveFilt = 1 Removal/Storage expense (number) Who paid for the removal or storage? 1 10 |
|------------|---|
| 3087       | QHOUSEXP MDETAILS Amount (HEXP3_Amount) FURNPAID APPLIES IF QHOUSEXP MoveFilt = 1   |
|            | Removal/Storage expense (number). In the 12 months since (date), how much in total did you pay, excluding any interest paid on loans?  1 99997                |
| 3088<br>## | QHOUSEXP MDETAILS <b>DVAMTR</b> (*) WKLY250<br>APPLIES IF QHOUSEXP MoveFilt = 1   |
|            | (DV FOR QHOUSEXP MDETAILS Amount) 0 9997  |
| 3089       | QHOUSEXP MDETAILS BusExp(HEXP3_BusExp) FURNBUS APPLIES IF QHOUSEXP MoveFilt = 1   |
|            | Removal/Storage expense (number)Did/will you reclaim any of this as a business expense?   |
|            | Yes 1<br>No 2   |
| 3090       | QHOUSEXP MDETAILS BXAmt(HEXP3_BXAmt) FURNBAM APPLIES IF QHOUSEXP MDETAILS BusExp = 1  |
|            | Removal/Storage expense (number). How much was/will be reclaimed?  1 99997  |
| 3091<br>## | QHOUSEXP MDETAILS <b>DVBXR</b> (*) WKLY250Q<br>APPLIES IF QHOUSEXP MDETAILS BusExp = 1  |
|            | (DV FOR QHOUSEXP MDETAILS BXAmt) 0 9997   |
|            |   |
|            |   |

## TABLE: HHOLD

| 3114.       | QHOUSEXP.FurnFilt (*)FURNITRE APPLIES TO ALL SPENDERS Show prompt card K1 In the 3 months since (date), have (any of) you bought any items of furniture such as these?  |
|-------------|---|
|             | Yes   |
| 3115.       | QHOUSEXP.FurnAmt (*)FURNAM<br>APPLIES IF QHOUSEXP.Furnfilt = 1  |
|             | In the last 3 months since (date), what is the total you paid for the items excluding any interest paid on loans? 199997  |
| 3116.<br>## | QHOUSEXP.DVFUR (*)WKLY251A APPLIES IF QHOUSEXP.Furnfilt = 1 (DV FOR QHOUSEXP.FurnAmt) 09997   |
| 3117.       | QHOUSEXP.FurnHow (*)FURNHWPY APPLIES IF QHOUSEXP.Furnfilt = 1   |
|             | Did you pay byloan1Hire Purchase2or cash, credit card or other method?3   |
| 3118.       | QHOUSEXP.FurnLHP (*)FURNINST APPLIES IF QHOUSEXP.FurnHow = 1 or 2   |
|             | Are you still paying instalments on the loan/hire purchase?  If yes, ensure details are entered under loans/HP  |
|             | Yes   |
| 3119.       | QHOUSEXP.RugFilt (*)CARPETS APPLIES TO ALL SPENDERS Show prompt card K2 In the last 3 months since (date), have (any of) you bought any of these? INCLUDE fitting charge for carpeting EXCLUDE vinyl, lino & other hard floor coverings |
|             | Yes   |

### TABLE . HHOLD

| 3120       | QHOUSEXP RugAmt (*) CPETAM APPLIES IF QHOUSEXP Rugfilt = 1   |                        |
|------------|--|------------------------|
|            | In the 3 months since (date), what is the total you paid for the item(s) paid on loans?  1 99997   | excluding any interest |
| 3121<br>## | QHOUSEXP <b>DVRUG</b> (*) WKLY252A<br>APPLIES IF QHOUSEXP Rugfilt = 1  |                        |
|            | (DV FOR QHOUSEXP RugAmt)<br>0 9997   |                        |
| 3122       | QHOUSEXP RugHow (*) CPETHWPY APPLIES IF QHOUSEXP Rugfilt = 1   |                        |
|            | Did you pay by   |                        |
|            | loan Hire Purchase or cash, credit card or other method?   | 1<br>2<br>3            |
| 3123       | QHOUSEXP RugLHP (*) CPETINST  APPLIES IF QHOUSEXP RugHow = 1 or 2  Are you still paying instalments on the loan/hire purchase?  If yes, ensure details are entered under loans/HP                            |                        |
|            | Yes<br>No  | 1<br>2                 |
| TABL       | E. HOLIDAY   |                        |
| 3124       | QHOLIDAY Filter(HOLIDAY_Filter) HOLPAID APPLIES TO ALL SPENDERS  | Yes No                 |
|            | In the 3 months since (date), have (any of) you paid for part or all of a holiday that you have already taken or intend to take?   | 1 2                    |
| 3125       | QHOLIDAY Package (*) HLPACK APPLIES IF QHOLIDAY Filter = 1   |                        |
|            | Was/is it a package holiday?  Definition  Travel to holiday point & accommodation combined i e these items cannot be paid separately  Self-catering package holidays should be included as a package holiday | 1 2                    |

### **TABLE: HOLPACK**

### 3126. TABLE QHOLIDAY.HOLTAB1

| The table contains the following 20 questions about each package holiday: |   |  |
|---|---|--|
| 3126.1  | QHOLIDAY.HOLTAB1.HOLDET1.Person (HOLPACK_Person)PERSN104<br>APPLIES IF QHOLIDAY.Package = 1           |  |
|   | Who paid for this holiday? 110  |  |
| 3126.2  | QHOLIDAY.HOLTAB1.HOLDET1. <b>HolStrtM</b> (*)HJ.PKSTRT (PT)<br>APPLIES IF QHOLIDAY.Package = 1        |  |
|   | When did / will the holiday start? enter month 112  |  |
| 3126.3  | QHOLIDAY.HOLTAB1.HOLDET1.HolStrtY (*)HLPKSTRT (PT) APPLIES IF QHOLIDAY.Package = 1                    |  |
|   | When did / will the holiday start? enter year 2094  |  |
| 3126.4  | QHOLIDAY.HOLTAB1.HOLDET1.HolLocm (HOLPACK_HolLocn)HLPKWHER APPLIES IF QHOLIDAY.Package = 1            |  |
|   | In which country was the holiday / will the holiday be taken?   |  |
|   | UK  |  |
| 3126.5  | QHOLIDAY.HOLTAB1.HOLDET1.Hpaymt (HOLPACK_Hpayamt)HLPKAMT APPLIES IF QHOLIDAY.Package = 1              |  |
|   | In the last 3 months since (date), how much did you spend on the PACKAGE ONLY? 09997                  |  |
| 3126.6  | QHOLIDAY.HOLTAB1.HOLDET1.Portion (*)HLPDEPBL<br>APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.Hpaymt = 1 - 9997 |  |
|   | Did your payment cover  |  |
|   |   |  |

deposit only1deposit and balance2or balance only?3

### TABLE . HOLPACK

| 3126 7        | QHOLIDAY HOLTAB1 HOLDET1 Hollns (*) HLPINS<br>APPLIES IF QHOLIDAY HOLTAB1 HOLDET1 Hpaymt = 1 - 9997   |         |
|---------------|---|---------|
|               | Did the payment include an amount for holiday insurance?  |         |
|               | Yes<br>No   | 1<br>2  |
| 3126 8<br>##  | QHOLIDAY HOLTAB1 HOLDET1 <b>DVHOLI</b> (*) WKLY254J<br>APPLIES IF QHOLIDAY HOLTAB1 HOLDET1 Hollamt = 1 - 997  |         |
|               | (DV FOR QHOLIDAY HOLTAB! HOLDET! Hollamt)<br>0 9997   |         |
| 3126 9<br>##  | QHOLIDAY HOLTAB! HOLDET! <b>DVHPA</b> (*) WKLY254B<br>APPLIES IF QHOLIDAY HOLTAB! HOLDET! Hpaymt = 1 - 9997<br>(DV FOR QHOLIDAY HOLTAB! HOLDET! Hpaymt)<br>0 9997 |         |
| 3126 10       | QHOLIDAY HOLTAB! HOLDET! Hollamt (*) HLPINSAM APPLIES IF QHOLIDAY HOLTAB! HOLDET! HolIns = 1  |         |
|               | How much did you pay? 1 997   |         |
| 3126 11       | QHOLIDAY HOLTAB1 HOLDET1 HolAdR (*) HLPADRAT APPLIES IF QHOLIDAY HOLTAB1 HOLDET1 Hpaymt = 1 - 9997  |         |
|               | How many people covered by your holiday payment were charged at the rate?  1 10   | e adult |
| 3126 12       | QHOLIDAY HOLTAB1 HOLDET! HolAdRam (*) HLPADAM APPLIES IF QHOLIDAY HOLTAB1 HOLDET1 HolAdR = 1 - 10   |         |
|               | How much of your payment was at the full adult rate (excluding any a for holiday insurance)? 1 9997   | amount  |
| 3126 13<br>## | QHOLIDAY HOLTAB! HOLDET! <b>DVHOLA</b> (*) WKLY254N APPLIES IF QHOLIDAY HOLTAB! HOLDET! HolAdRam = 1 - 999  | 7       |
|               | (DV FOR QHOLIDAY HOLTABI HOLDETI HolAdRam)<br>0 9997  |         |
|               |   |         |

## TABLE: HOLPACK

| 3126.14       | QHOLIDAY.HOLTAB1.HOLDET1.HolChR (*)HLPCHRAT APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.Hpaymt = 1 - 9997  |
|---------------|--|
|               | How many children covered by your holiday payment were charged at a reduced rate? 010  |
| 3126.15       | QHOLIDAY.HOLTAB1.HOLDET1.HolChRam (*)HLPCHAM APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.HolChr = 1 - 10   |
|               | How much of your payment was at this reduced rate (excluding any amount for holiday insurance)? 19997  |
| 3126.16<br>## | QHOLIDAY.HOLTAB1.HOLDET1. <b>DVHOLC</b> (*)WKLY254Q<br>APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.HolChram = 1 -9997<br>(DV FOR QHOLIDAY.HOLTAB1.HOLDET1.HolChRam)<br>09997 |
| 3126.17       | QHOLIDAY.HOLTAB1.HOLDET1.SepIns (*)HLPSIP<br>APPLIES IF QHOLIDAY.Package = 1   |
|               | (Apart from any you have mentioned) have you paid any separate holiday insurance premiums covering THIS package holiday only in the last 3 months since (date)?      |
|               | Yes  |
| 3126.18       | QHOLIDAY.HOLTAB1.HOLDET1.SepInsAm (*)HLPSIPAM<br>APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.SepIns = 1  |
|               | How much did you pay? 1997   |
| 3126.19<br>## | QHOLIDAY.HOLTAB1.HOLDET1. <b>DVSEP</b> (*)WKLY254S<br>APPLIES IF QHOLIDAY.HOLTAB1.HOLDET1.SepInsAm = 1 - 997<br>(DV FOR QHOLIDAY.HOLTAB1.HOLDET1.SepInsAm)<br>09997  |
| 3126.20       | QHOLIDAY.HOLTAB1.HOLDET1.AnyMore (HOLPACK_AnyMore)NO EQUIVALENT APPLIES IF QHOLIDAY.Package = 1  |
| •             | Have (any of) you paid for any more package holidays over the 3 months since (date)?   |
|               | Yes  |

#### TABLE HOLIDAY 3127 QHOLIDAY Hotel (\*) HLHOTEL APPLIES IF QHOLIDAY Filter = 1 In the 3 months since (date), have (any of) you paid for a holiday at a hotel, guest house or bed and breakfast? Yes 1 No 2 TABLE, HOLHOTL 3128 TABLE QHOLIDAY HOLTAB2 The table contains the following 4 questions about each holiday 3128 I QHOLIDAY HOLTAB2 HOLDET2 Person(HOLHOTL\_Person) PERSN105 APPLIES IF QHOLIDAY Hotel = 1 Who paid for this holiday? 3128 2 QHOLIDAY HOLTAB2 HOLDET2 HolLocn(HOLHOTL\_HolLocn) **HLHBWHER** APPLIES IF QHOLIDAY Hotel = 1 In which country was the holiday/will the holiday be taken? UK (1) Other (2) 31283 QHOLIDAY HOLTAB2 HOLDET2 Hpaymt(HOLHOTL\_Hpaymt) **HLHBAMT** APPLIES IF QHOLIDAY Hotel = 1 In the 3 months since (date), how much in total did you spend on ACCOMMODATION ONLY? 3128 3a QHOLIDAY HOLTAB2 HOLDET2 DVHOL2 (\*) WKLY255A APPLIES IF QHOLIDAY HOLTAB2 HOLDET2 Hpaymt = 0 9997 (DV FOR HPAYMT - FILTER2) 0 9997

3128 4

**EQUIVALENT** 

months since (date)?

Yes

No

(1)

(2)

QHOLIDAY HOLTAB2 HOLDET2 AnyMore(HOLHOTL AnyMore) NO

Have (any of) you paid for any more holidays at hotels etc over the last 3

APPLIES IF number of holidays asked about is less than 5

#### **TABLE: HOLIDAY**

| 3129. | -            | IDAY.SelfCat (*)HLSELFCT<br>ES IF QHOLIDAY.Filter = 1  |
|-------|--------------|--|
|       |              | In the last 3 months since (date), have (any of) you paid for a self-catering or camping holiday?  |
|       |              | Yes  |
| TABI  | Æ : HOI      | LSCAT  |
| 3130. | TABLE        | QHOLIDAY.HOLTAB3   |
|       | The tab      | ole contains the following 5 questions about each holiday:   |
|       | 3130.1       | QHOLIDAY.HOLTAB3.HOLDET3.Person(HOLSCAT_Person)PERSN106<br>APPLIES IF QHOLIDAY.SelfCat = 1<br>Who paid for this holiday?<br>110                    |
|       | 3130.2       | QHOLIDAY.HOLTAB3.HOLDET3.HolLocn (HOLSCAT_HolLocn)HLSCWHER - APPLIES IF QHOLIDAY.SelfCat = 1 In which country was / will the holiday be taken?  UK |
|       | 3130.3       | QHOLIDAY.HOLTAB3.HOLDET3.Hpaymt(HOLSCAT_Hpaymt)HLSCCAMT - APPLIES IF QHOLIDAY.SelfCat = 1  |
|       |              | In the 3 months since (date), how much did in total you spend on ACCOMODATION ONLY, including campsite fees and hostel charges? 09997              |
|       | 3130.4<br>## | QHOLIDAY.HOLTAB3.HOLDET3.DVHPAYWKLY256A<br>APPLIES IF QHOLIDAY.HOLTAB3.HOLDET3.Hpaymt = 09997<br>(DV FOR QHOLIDAY.HOLTAB3.HOLDET3.Hpaymt)<br>09997 |
|       | 3130.5       | QHOLIDAY.HOLTAB3.HOLDET3.AnyMore(HOLSCAT.AnyMore)NO EQUIVALENT - APPLIES IF number of holidays asked about is less than 5                          |
|       |              | Have (any of) you paid for any more self-catering holidays over the 3 months since (date)?   |
|       |              | Yes(1)   |

# TABLE, HHOLD

| 3131       | QBANK Filter(HHOLD_Filter07) BANKACS APPLIES TO ALL SPENDERS   |          |
|------------|--|----------|
|            | Do (any of) you have either a bank current account or a bank budget account? INCLUDE bank current accounts that yield interest EXCLUDE building society current accounts |          |
|            | Yes<br>No  | 1 2      |
| TABI       | LE: BK   |          |
| 3132       | QBANK DETAILS Person(BK_Person) PERSN081  APPLIES IF QBANK Filter = 1  |          |
|            | Account (number)In whose name is the bank current or budget account?  If joint account, please make a note (using CTRL-F4) and list all other account holders  1 10      |          |
| 3133       | QBANK DETAILS BkServCh (*) BANKSERC<br>APPLIES IF QBANK Filter = 1   |          |
|            | Account (number) Have you paid any bank SERVICE CHARGES on this account months since (date)?   | in the 3 |
|            | Yes<br>No  | 1 2      |
| 3134       | QBANK DETAILS SrvChgAm (*) BANSCAMT APPLIES IF QBANK DETAILS BkServCh = 1 Account (number) How much did you pay EXCLUDING INTEREST, in the 3 mont (date)? 0 9997 00      | hs since |
| 3135<br>## | QBANK DETAILS <b>DVSRV</b> (*) WKLY312<br>APPLIES IF QBANK DETAILS SrvChgAm = 0 9997 00  |          |
|            | (DV FOR QBANK DETAILS SrvChgAm)<br>0 9997 .  |          |
| 3136       | QBANK DETAILS BusPurp (*) BSCBUSP<br>APPLIES IF QBANK DETAILS SrvChgAm = 0 9997 00   |          |
|            | Account (number) Was any part of this amount for business purposes?  |          |
|            | Yes<br>No  | 1<br>2   |

#### TABLE: BK

| 3137.  | QBANK.DETAILS.BusPerc (*)BSCBUSPR APPLIES IF QBANK.DETAILS.BusPurp = 1  |  |  |
|--------|---|--|--|
|        | Account (number) About how much was for business? Enter number as a percentage 1100   |  |  |
| 3138 - | 3166 {repeats 3131 - 3137, up to four times, inc BK_AnyMore}.   |  |  |
| TABL   | E : HHOLD   |  |  |
| 3167.  | QSTORD.Filter(HHOLD_Filter08)BANKSTOR APPLIES TO ALL SPENDERS   |  |  |
|        | Show prompt card L1 (Apart from any of the items you have mentioned) do (any of) you pay for anything by standing order or direct debit?  If yes, record details then refer respondent to prompt card L1 as a probe for other items If no, refer informant to prompt card L1 to check |  |  |
|        | Yes   |  |  |

#### TABLE . STORD

3168 QSTORD DETAILS Person(STORD\_Person) PERSN082 APPLIES IF QSTORD Filter = 1 Standing order (number) Who made this payment? 1 10 3169 QSTORD DETAILS Bstorpur (\*) NO NAMED EQUIVALENT APPLIES IF QSTORD Filter = 1 Standing order (number) What was this payment for? e g Automobile Association membership, etc If insurance, state whether life, endowment, vehicle etc 3170 QSTORD DETAILS PABSTORD (STORD\_PABSTO01) (STORD\_PABSTORD is text) BSTORPUR APPLIES IF QSTORD Filter = 1 (CODE in office, using CAC as for diary) 3171 QSTORD DETAILS Bstoramt (\*) BSTORAMT APPLIES IF QSTORD Filter = 1 Standing order (number) How much was the last payment? 1 9997 00 QSTORD DETAILS Perc317 (\*) PERC317 3172 APPLIES IF QSTORD DETAILS Bstoramt = 1 9997 00 Standing order (number) What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES 3173 QSTORD DETAILS DVBST (\*) WKLY317 ## APPLIES IF QSTORD DETAILS Perc317 is not MISSING (DV FOR QSTORD DETAILS Bstoramt) 0 9997 3174 - 3307 (repeats 3167 - 3173, up to 19 more times, inc STORD AnyMore)

#### TABLE: HHOLD

| 3308.  | QWELFMLK.Filter(HHOLD_Filter09)FREEWELF<br>APPLIES TO THOSE AGED 00 - 60  |
|--------|---|
|        | Have (any of) you (or your children under 16) had any FREE welfare milk during the 7 days ending yesterday, (date)? EXCLUDE powdered milk |
|        | Yes   |
| TABL   | E : WELFMLK   |
| 3309.  | QWELFMLK.DETAILS.Person(WELFMLK_Person)PERSN092 APPLIES IF QWELFMLK.Filter = 1  |
|        | Welfare milk, (number) Who received the milk?   |
| 3310.  | QWELFMLK.DETAILS.Howmany (WELFMLK_HowMany)WELFMILK APPLIES IF QWELFMLK.Filter = 1   |
|        | Welfare milk, (number) How many pints did receive during the 7 days ending yesterday, (date)? 130   |
| 3311 - | 3323 {repeats 3308 - 3310, up to four more times, inc WELFMLK_AnyMore}  |
| TABL   | E: HHOLD  |
| 3324.  | QSCHLMLK.Filter(HHOLD_Filter10)FRSCMILK APPLIES IF {have children under 19 at state school (REALCH=1 for state school)}                   |
|        | Have (any of) you (or your children) had any FREE school milk during the 7 days ending yesterday, (date)?                                 |
|        | Yes   |

#### TABLE . SCLMLK

| 3325 | QSCHLMLK DETAILS Person(SCLMLK_Person) PERSN093 APPLIES IF QSCHLMLK Filter = 1                             |        |
|------|--|--------|
|      | School milk, (number) Who received the milk? 1 20  |        |
| 3326 | QSCHLMLK DETAILS HowMany(SCLMLK_Howmany) SCHMILK APPLIES IF QSCHLMLK Filter = 1                            |        |
|      | School milk, (number) How many cartons or bottles did receive during the 7 days e yesterday, (date)?  1 20 | ending |
| 3327 | - 3339 {repeats 3324 - 3326, up to 4 times, inc SCLMLK_AnyMore}  |        |
| TABI | LE: HHOLD  |        |
| 3340 | QSCHLMEAL Filter(HHOLD_Filter11) SCHMEALS APPLIES IF {have children under 19 at state school}              |        |
|      | Has (have any of) your child(ren) had any school meals during the 7 days ending yest (date)?               | erday, |
|      | INCLUDE school cafeteria and fixed price meals EXCLUDE school tuck shop                                    |        |
|      | Yes<br>No  | 1 2    |
|      |  |        |
|      |  |        |
|      |  |        |

#### **TABLE: SCLMEAL**

| 3341.       | QSCHLMEAL.DETAILS.Person (SCLMEAL_Person)PERSN094<br>APPLIES IF QSCHLMEAL.Filter = 1  |       |           |
|-------------|---|-------|-----------|
|             | School meals, (number) Which child? 120   |       |           |
| 3342.       | QSCHLMEAL.DETAILS.Howmany (SCLMEAL_HowMany)SMNOHDLW APPLIES IF QSCHLMEAL.Filter = 1   |       |           |
|             | School meals, (number) How many meals hashad?   |       |           |
|             |   | Yes   | No        |
| 3343.       | QSCHLMEAL.DETAILS.Freemeal (SCLMEAL_Freemeal)SMFREE APPLIES IF QSCHLMEAL.Filter = 1   |       |           |
|             | School meals, (number) Were the meals free?   | 1     | 2         |
| 3344.       | QSCHLMEAL.DETAILS.PaidFor (*)SMPAIDLW APPLIES IF QSCHLMEAL.DETAILS.Freemeal = 2   |       |           |
|             | School meals, (number) During the 7 days ending yesterday, (date), did you pay for any of's meals   | 1     | 2         |
| 3345.       | QSCHLMEAL.DETAILS.MealAmt (*)SMPDAMT<br>APPLIES IF QSCHLMEAL.DETAILS.PaidFor = 1  |       |           |
|             | School meals, (number)How much did you pay for during the 7 days endidate)?   | ng ye | esterday, |
|             | 0.01997.00  |       |           |
| 3346.<br>## | QSCHLMEAL.DETAILS.DVMEAL (*)WKLY329<br>APPLIES IF QSCHLMEAL.DETAILS.PaidFor = 1   |       |           |
| *           | (DV FOR QSCHLMEAL.DETAILS.MealAmt)<br>09997   |       |           |
| 3347.       | QSCHLMEAL.DETAILS.NumMeals (*)SMNOPDLW APPLIES IF QSCHLMEAL.DETAILS.PaidFor = 1 School meals, (number) How many meals did this cover? 197 |       |           |
| 3348 -      | 3380 {repeats 3340 - 3347, up to four times, inc SCLMEAL_AnyMore}   |       |           |
|             |   |       |           |

#### TABLE HHOLD

3381 QTRAVEL Filter(HHOLD\_Filter12) SCHTRAV APPLIES IF {COMMENT HAVE CHILDREN UNDER 19 AT STATE SCHOOL} During the 7 days ending yesterday, (date), did you pay for any children to travel to and from school by bus or train? INCLUDE state school bus & train passes EXCLUDE private season tickets Yes 1 No 2 TABLE TRAV 3382 QTRAVEL DETAILS Person(TRAV\_Person) PERSN096 APPLIES IF QTRAVEL Filter = 1 Travel to school, (number) Which child? 1 20 QTRAVEL DETAILS TravAmt (\*) STPAYM 3383 APPLIES IF QTRAVEL Filter = 1 Travel to school, (number) How much did you pay for .. during the 7 days ending yesterday, (date)? 0 01 97 00 3384 QTRAVEL DETAILS DVTRAV (\*) WKLY333 ## APPLIES IF QTRAVEL Filter = 1 (DV FOR QTRAVEL DETAILS TravAmt) 0 9997 00 QTRAVEL DETAILS TravDays (\*) STDAYCOV 3385 APPLIES IF QTRAVEL Filter = 1 Travel to school, (number) How many days did this cover? 1 7 3386 - 3406 {repeats 3381 - 3385, up to four more times, inc TRAV\_AnyMore}

#### TABLE: HHOLD

3407. QEDGRANT.Filter(HHOLD Filter13)....CORGRT APPLIES TO ALL SPENDERS Are (any of) you (or your child(ren) under 16) attending a course for which you/they receive an education grant, maintenance grant or scholarship? **INCLUDE** holiday periods No ..... 2 TABLE: EDG 3408. QEDGRANT.DETAILS.Person(EDG\_Person)....PERSN083 APPLIES IF QEDGRANT.Filter = 1 Grant (number) Who is receiving the grant? 1..20 3409. QEDGRANT.DETAILS.Source (\*)....GRANTSOU APPLIES IF QEDGRANT.Filter = 1 Grant (number) Is the source of the grant... 3410. QEDGRANT.DETAILS.AnnVal (\*)....GRAVEXFE APPLIES IF QEDGRANT.DETAILS.Source = 1 Grant (number) What is the current ANNUAL value of the grant? 1..97000 3411. QEDGRANT.DETAILS.DVANN (\*)....WKLY338 ## APPLIES IF QEDGRANT.DETAILS.AnnVal = 1..97000 (DV FOR QEDGRANT.DETAILS.AnnVal) 0..9997 3412. QEDGRANT.DETAILS.AnnFees (\*)....GRAVINCF APPLIES IF QEDGRANT.DETAILS.Source = 2, 3 or missing Grant (number) What is the current ANNUAL value of the grant including fees? 1..97000

### TABLE, EDG 3413 QEDGRANT DETAILS DVANN1 (\*) WKLY339 ## APPLIES IF QEDGRANT DETAILS AnnFees = 1 97000 (DV FOR AnnFees) 0 9997 QEDGRANT DETAILS DIFG (\*) NO EQUIVALENT (COMMENT see GRANTNL) 3414 APPLIES IF QEDGRANT Filter = 1 Grant (number) Is any of the grant paid direct to you? Yes No 2 3415 QEDGRANT DETAILS PaidDir (\*) GRANTDIR APPLIES IF QEDGRANT Filter = 1 Grant (number) How much of the grant is paid direct to . ? 1 97000 3416 QEDGRANI DETAILS DVPAI (\*) WKLY341 ## APPLIES IF QEDGRANT DETAILS PaidDir = 1 97000 (DV FOR PaidDir) 0 9997

3417 - 3447 {repeats 3407 - 3416, up to 3 more times, inc EDG\_AnyMore}

#### TABLE: HHOLD

| 3448.       | QSTULOAN.Filter(HHOLD_Filter14)TSLOAN APPLIES IF HHA.AdGrid.Age <51   |
|-------------|---|
|             | Are (any of) you attending a course for which you receive a student loan?   |
|             | Yes   |
| TABL        | E:STULN   |
| 3449.       | QSTULOAN.DETAILS.Person(STULN_Person)PERSN079<br>APPLIES IF QSTULOAN.Filter = 1   |
|             | Who is receiving the loan? 110  |
| 3450.       | QSTULOAN.DETAILS.BorEst (*)TSLAMTBW APPLIES IF QSTULOAN.Filter = 1  |
|             | How much altogether do you think you will borrow during this academic year? 19997   |
| 3450a<br>## | QSTULOAN.DETAILS. <b>DVBOR</b> (*)WKLY342D<br>APPLIES IF QSTULOAN.DETAILS.BorEst = 19997  |
|             | (DV FOR BOREST)<br>09997  |
| 3451 -      | 3463 {repeats 3448 - 3450, up to 3 more times, inc STULN_AnyMore}   |
| TABL        | E: HHOLD  |
| 3464.       | QEDFEES1.Filter(HHOLD_Filter15)EDUCFEES APPLIES TO ALL SPENDERS   |
|             | In the 3 months since (date), have (any of) you paid any fees, maintenance or parental contribution for any educational courses, excluding leisure classes? |
|             | Yes   |

#### TABLE EDF1

| 3465       | QEDFEES! DETAILS Person(EDF1_Person) PERSN097 APPLIES IF QEDFEES! Filter =   |                  |
|------------|--|------------------|
|            | Course (number) Who is/was attending the course? 1 20  |                  |
| 3466       | QEDFEES! DETAILS TotAmt (EDF1_TotAmt) EDUCFAMT APPLIES IF QEDFEES! Filter = !  |                  |
|            | Course (number) What is the total amount paid in the last 3 months since (date)?  1 99997  |                  |
| 3467<br>## | QEDFEES! DETAILS DVTOT (*) WKLY345<br>APPLIES IF QEDFEES! DETAILS TotAmt = 1 99997   |                  |
|            | (DV FOR TOTAMT)<br>0 9997  |                  |
| 3468 -     | - 3480 {repeats 3464 - 3467, up to 3 more times, inc EDF1_AnyMore}   |                  |
| TABL       | LE . HHOLD   |                  |
| 3502       | QEDFEES2 Filter(HHOLD_Filter16) LEISCFEE APPLIES TO ALL SPENDERS   |                  |
|            | Show prompt card L2  |                  |
|            |  |                  |
|            | In the 3 months since (date), have (any of) you paid any fees for any (other) course(s), coor private tuition such as those shown on this card?  EXCLUDE membership fees | lasses           |
|            | or private tuition such as those shown on this card?  EXCLUDE membership fees  Yes   | lasses<br>1<br>2 |
|            | or private tuition such as those shown on this card?  EXCLUDE membership fees  Yes   | 1                |
|            | or private tuition such as those shown on this card?  EXCLUDE membership fees  Yes   | 1                |

#### **TABLE: EDF2**

| 3503.       | QEDFEES2.DETAILS.Person(EDF2_Person)PERSN098 APPLIES IF QEDFEES2.Filter = 1   |
|-------------|---|
|             | Course (number) Who is/was attending the course? 120  |
| 3504.       | QEDFEES2.DETAILS. <b>TotPaid</b> (*)LEISCAMT<br>APPLIES IF QEDFEES2.Filter = 1  |
|             | Course (number) What is the total amount paid in the last 3 months since (date)? 19997  |
| 3505.<br>## | QEDFEES2.DETAILS.DVTOT2 (*)WKLY348 APPLIES IF QEDFEES2.DETAILS.TotPaid = 19997  |
|             | (DV FOR QEDFEES2.DETAILS.TotPaid)<br>09997  |
| 3506.       | QEDFEES2.DETAILS.TypeCrse (*)LEISCEST<br>APPLIES IF QEDFEES2.Filter = 1   |
|             | Course (number) Is/was the course   |
|             | at a state establishment  |
| 3507.       | QEDFEES2.DETAILS.Subject (*)NO NAMED EQUIVALENT APPLIES IF QEDFEES2.Filter = 1 Course (number) What is the subject being studied? |
|             |   |

3508 - 3532 {repeats 3502 - 3507, up to 4 more times, inc EDF2\_AnyMore}

# TABLE, HHOLD

| 3533       | QEDFEES3 Filter(HHOLD_Filter17) OSEDFEES APPLIES TO ALL SPENDERS   |     |
|------------|--|-----|
|            | In the 3 months since (date), have (any of) you paid fees, maintenance or parental contribution for any educational courses for a child aged 16 to 24 who lives outside this household?  INCLUDE married children aged 16-24 |     |
|            | Yes<br>No  | 1 2 |
| 3534       | QEDFEES3 DETAILS TotAmt(EDF3_TotAmt) OSEDFAMT APPLIES IF QEDFEES3 Filter = 1   |     |
|            | Course (number) What is the total amount paid in the last 3 months since (date)? 1 99997   |     |
| 3535<br>## | QEDFEES3 DETAILS <b>DVTOT3</b> (*) WKLY365<br>APPLIES IF QEDFEES3 DETAILS Totamt = 1 99997<br>(DV FOR QEDFEES3 DETAILS TotAmt)<br>0 9997   |     |
| 3536       | - 3545 {repeats 3533 - 3535, up to 3 more times, inc EDF3_AnyMore}   |     |

| 3546.       | QSEPAR.Filter(HHOLD_Filter18)SEPAL APPLIES TO ALL SPENDERS                                  |
|-------------|---|
|             | Do (any of) you pay maintenance allowance or separation allowance?                          |
|             | Yes   |
| TABL        | JE : SEP  |
| 3547.       | QSEPAR.DETAILS.Person(SEP_Person)PERSN109<br>APPLIES IF QSEPAR.Filter = 1                   |
|             | Allowance (number) Who pays this allowance?   |
| 3548.       | QSEPAR.DETAILS.AllwAmt (*)SEPALAMT<br>APPLIES IF QSEPAR.Filter = 1                          |
|             | Allowance (number) How much was the last payment? 0.019997.00                               |
| 3549.       | QSEPAR.DETAILS.AllwPC (*)PERC595C<br>APPLIES IF QSEPAR.DETAILS.AllwPC = 0.019997.00         |
|             | Allowance (number) What period did this cover?  |
|             | SEE APPENDIX A: STANDARD PERIOD CODES   |
| 3550.<br>## | QSEPAR.DETAILS.DVALL (SEP_DVALL)WKLY595C<br>APPLIES IF QSEPAR.DETAILS.AllwPC is not MISSING |
| ,           | (DV FOR QSEPAR.DETAILS.AllwAmt)<br>09997.00   |
| 3551        | QSEPAR.DETAILS.AllwFor (*)SEPALWHO APPLIES IF QSEPAR.Filter = 1                             |
|             | Allowance (number) Are the payments for   |
|             | Former partner only   |
|             | 3570 (repeats 3546 - 3551, up to three more times, inc SEP, AnyMore)                        |

TABLE: HHOLD

#### TABLE, HHOLD

3571 QREFUNDS Filter(HHOLD\_Filter19) BUSREF APPLIES TO ALL SPENDERS Show prompt card M Have (any of) you had any of these items refunded by an employer in the last 3 months since (date)? Yes 1 2 No TABLE: REFDET QREFUNDS DETAILS RefType (\*) BUSEXPEN APPLIES IF QREFUNDS Filter = 1 Refund (number) Which item was refunded? (1) Rent Council Tax (2) (3) Rates (NI) (4) Water/sewerage rates (E & W) (5) Mortgage payment (6) Insurance on structure (7) Gas Electricity (8) (9) Telephone (10)Road tax (11)Vehicle insurance OREFUNDS DETAILS Person(REFDET Person) 3573 APPLIES IF QREFUNDS Filter = 1 Refund (number) Who received this refund? 1 10 3574 QREFUNDS DETAILS RefAmt (\*) BUSERAMT APPLIES IF QREFUNDS Filter = 1 Refund (number) How much of the expenditure did you have refunded? 0 9997 00 OREFUNDS DETAILS Perc436 (\*) PERC436 3575 APPLIES IF QREFUNDS DETAILS RefAmt = 0 9997 00 Refund (number) What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES

# TABLE: REFDET 3576. QREFUNDS.DETAILS.DVREF (\*)....WKLY436 ## APPLIES IF QREFUNDS.DETAILS.RefAmt is not MISSING (DV FOR QREFUNDS.DETAILS.RefAmt) 0..9997.00 3577 - 3607 {repeats 3571 - 3576, up to six times}. TABLE: HHOLD 3608. QEXPGIVE.Filter(HHOLD\_Filter20)....EXPGIVN APPLIES TO ALL SPENDERS Show prompt card N Did anyone from outside the household GIVE YOU THE MONEY to pay for any of the items of household expenditure you have mentioned?

EXCLUDE one off payments & money given by employer

| TABL | E EXPG   |
|------|--|
| 3609 | QEXPGIVE DETAILS Person (EXPG_Person) PERSN10 APPLIES IF QEXPGIVE Filter = 1 |
|      | Expenditure (number) Who received the money?                                 |
| 3610 | QEXPGIVE DETAILS ItemType (EXPG_Itemtype) NO EAPPLIES IF QEXPGIVE Filter = 1 |
|      | Expenditure (number) What was the item of expenditure                        |

# noney? emtype) NO EQUIVALENT of expenditure? Housing expenditure Fuel expenditure Vehicle expenditure Other travelling costs TV rental/licence Video rental School Fees Any other item of household expenditure QEXPGIVE DETAILS ItemTypO (EXPG\_ItemTypO) NO NAMED EQUIVALENT 3611 APPLIES IF QEXPGIVE DETAILS Itemtype = 1 Expenditure (number) What was the item of expenditure? QEXPGIVE DETAILS GivenBy (\*) NO NAMED EQUIVALENT 3613 APPLIES IF QEXPGIVE Filter = 1 Expenditure (number) Who gave you the money for this? 3614 QEXPGIVE DETAILS ExpAmt (EXPG\_ExpAmt) EXPGVNAM APPLIES IF QEXPGIVE Filter = 1 Expenditure (number) How much was the amount (giver) gave you? 0 01 9997 00 3615 QEXPGIVE DETAILS ExpPC (EXPG\_ExpPC) PERC590 APPLIES IF QEXPGIVE DETAILS ExpAmt = 0 01 9997 00 Expenditure (number) What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES

1 2

3

4

5

6

3616 QEXPGIVE DETAILS DVEXP (EXPG\_DVEXP) WKLY590 ## APPLIES IF QEXPGIVE DETAILS ExpAmt = 0 01 9997 00

> (DV FOR QEXPGIVE DETAILS ExpAmt) 0 9997 00

3617 - 3644 (repeats 3608 - 3616, up to 3 more times) (incl EXPG\_AnyMore)

#### TABLE: HHOLD

| 3645. | QEXPPAY.Filter(HHOLD_Filter21)EXPGDIR APPLIES TO ALL SPENDERS  |
|-------|--|
|       | Did anyone from outside the household, including DSS, PAY DIRECT for any of the items of household expenditure you have mentioned?   |
|       | EXCLUDE one off payments & money given by employer   |
|       | Yes  |
| 3646. | QEXPPAY.DSSChk (*)NO EQUIVALENT<br>APPLIES IF QEXPPAY.Filter = 1   |
|       | May I check, was this the DSS or someone else from outside the household?  |
|       | DSS  |
| TABL  | E : EXPP   |
| 3647. | QEXPPAY.DETAILS.Person (EXPP_Person)PERSN102<br>APPLIES IF QEXPPAY.Filter = 1  |
|       | Expenditure (number) On whose behalf was the money paid direct?  |
| 3648. | QEXPPAY.DETAILS.ItemType (EXPP_ItemType)NO NAMED EQUIVALENT APPLIES IF QEXPPAY.Filter = 1  |
|       | Expenditure (number) What was the item of expenditure? ???needs?   |
|       | Housing expenditure 1 Fuel expenditure 2 Vehicle expenditure 3 other travelling costs 4 TV rental / licence 5 Video rental 6 School fees 7 any other item of household expenditure 8 |
| 3649. | QEXPPAY.DETAILS.ItemTypO (EXPP_ItemtypO)NO EQUIVALENT APPLIES IF QEXPPAY.DETAILS.Itemtype = 8  |
|       | Expenditure (number) What was the item of expenditure?   |
| 3650. | QEXPPAY.DETAILS.ExpAmt (EXPP_ExpAmt)EXPGDAM APPLIES IF QEXPPAY.Filter = 1 Expenditure (number) How much was the amount paid? 0.019997.00   |

# TABLE, EXPP

| 3651       | QEXPPAY DETAILS ExpPC (EXPP_ExpPPC) PERC592 APPLIES IF QEXPPAY DETAILS ExpAmt = 0 01 9997 00  |
|------------|---|
|            | Expenditure (number) What period did this cover?  |
|            | SEE APPENDIX A STANDARD PERIOD CODES  |
| 3652<br>## | QEXPPAY DETAILS <b>DVEXP1</b> (*) WKLY592<br>APPLIES IF QEXPPAY DETAILS ExpPC is not MISSING  |
|            | (DV FOR QEXPPAY DETAILS ExpAmt) 0 9997 00   |
| <br>3653 - | - 3674 (repeats 3645 - 3652, up to 3 more times) (inc EXPP_AnyMore)   |
| 3675 -     | - 3717 system variables MKRCxxx variables from subfile QHED   |
|            |   |
| 3718       | END OF HOUSEHOLD QUESTIONNAIRE - Now administer Income Questionnaire(s) HOE AND PARTNER MUST BE ON THE SAME INCOME QUESTIONNAIRE /ANYONE ELSE MAY BE ASSIGNED TO ANY INCOME QUESTIONNAIRE |
|            | PRESS <1> AND <enter> TO FINISH/</enter>  |
|            | Continue  |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |

# FES 1994/95 HOUSEHOLD QUESTIONNAIRE AND EDIT (QE) DOCUMENT APPENDIX A

#### STANDARD PERIOD CODES

What period did this cover?

| One week   | (1)  |
|--|------|
| Two weeks  | (2)  |
| Three weeks  | (3)  |
| Four weeks   | (4)  |
| Calendar month   | (5)  |
| Three months   | (6)  |
| Six months   | (7)  |
| Eight times a year                                       | (8)  |
| Nine times a year  | (9)  |
| Ten times a year   | (10) |
| One year   | (11) |
| One off/Lump sum /Explain in a note <ctrl f4=""></ctrl>  | (12) |
| None of the above /Explain in a note <ctrl f4=""></ctrl> | (13) |

The interviewers' notes at codes 12 and 13 are used by OPCS's fieldwork, coding and editing branch to code the response to one of codes 1-11

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| adtype           | 13       | carprov      | 733 13   |
| adult            | 32       | carptins     | 729 8    |
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| adult_name       | 34 2     | cc_anymore   | 807      |
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| adult_r0002      | 34 5     | centh        | 690      |
| adult_r0003      | 34 5     | chfuel       | 691      |
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| agree2_pabh0001  | 1172     | child_age    | 36 3     |
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| Variable      | Question | Variable       | Question    |
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| expp_exppc    | 3651     | hbsv3          | 293         |
| expp_itemtype | 3648     | hbsv4          | 293         |
| expp_itemtypo | 3649     | hbsv5          | 293         |
| feefilt       | 3036     | hbsvo          | 294         |
| filter1       | 726      | hexp2_amount   | 3039        |
| filter2       | 728      | hexp2_anymore  | 3048        |
| filter3       | 730      | hexp2_busexp   | 3042        |
| filter4       | 732      | hexp2_bxamt    | 3043        |
| filtsr        | 760      | hexp3_amount   | 3087        |
| foster        | 36.8     | hexp3_anymore  | 3092        |
| fted          | 34.7     | hexp3_busexp   | 3089        |
| fueltype      | 733.15   | hexp3_bxamt    | 3090        |
| furnamt       | 3115     | hhold_address  | 2           |
| furnfilt      | 3114     | hhold_area     | 1           |
| furnhow       | 3117     | hhold_filter00 | 447         |
| furnlhp       | 3118     | hhold_filter01 | 505         |
| gacamt        | 674      | hhold_filter02 | 527         |
| gacper        | 676      | hhold_filter03 | 592         |
| gaspay        | 668      | hhold_filter04 | 695         |
| gaspayo       | 669      | hhold_filter05 | 734         |
| gasrebt       | 670      | hhold_filter06 | <b>7</b> 67 |
| gassupp       | 667      | hhold_filter07 | 3131        |
| gbbsamt       | 678      | hhold_filter08 | 3167        |
| gbbsper       | 680      | hhold_filter09 | 3308        |
| gchgamt       | 682      | hhold_filter10 | 3324        |
| gchgper       | 684      | hhold_filter11 | 3340        |
| givenby       | 3613     | hhold_filter12 | 3381        |
| goodsrec      | 1244     | hhold_filter13 | 3407        |
| grbtamt       | 671      | hhold_filter14 | 3448        |
| grbtper       | 672      | hhold_filter15 | 3464        |

| Variable        | Questiôn | Variable<br>'    | Question |
|-----------------|----------|------------------|----------|
| hhold_filter16  | 3502     | ł<br>hpy         | 1080     |
| hhold_filter17  | 3533     | ihcamt           | 3016     |
| hhold_filter18  | 3546     | imp_amount       | 2976     |
| hhold_filter19  | 3571     | ımp_busexp       | 2980     |
| hhold_filter20  | 3608     | ımp_bxamt        | 2981     |
| hhold_filter21  | 3645     | ımp_dvam1        | 2977     |
| hhold_hbamt     | 331      | ımp_dvbxa        | 2982     |
| hhold_hhold     | 3        | imp_how          | 2978     |
| hhold_intdate   | 4        | ımp_lhp          | 2979     |
| hhold_ratesinc  | 323      | ımpfılt          | 2972     |
| hhold_where0    | 2909     | ına011           | 34 10    |
| hhold_where l   | 2941     | ına110           | 286      |
| hhold_where2    | 2973     | incinint         | 401      |
| hhold_where3    | 3005     | ıncmp            | 440      |
| hhold_wsamt     | 350      | ıncmpamt         | 436      |
| hhold_wsfrq     | 351      | ıncmstyr         | 439      |
| holadr          | 3126 11  | ınshasc          | 3015     |
| holadram        | 3126 12  | ınswillc         | 3018     |
| holchr          | 3126 14  | ıntl12m          | 427      |
| holchram        | 3126 15  | ıntperbm         | 429      |
| holhotl_anymore | 3128 4   | ıntperby         | 430      |
| holhotl_hollocn | 3128 2   | ıntperem         | 431      |
| holhotl_hpaymt  | 3128 3   | ıntperey         | 432      |
| holiamt         | 3126 10  | ıntrvwr          | 7        |
| holiday_filter  | 3124     | itemdea_anymore  | 844 9    |
| holins          | 3126 7   | itemdea_lcashp   | 844 5    |
| holpack_anymore | 3126 20  | ıtemdea_lıtempur | 844 1    |
| holpack_hollocn | 3126 4   | itemdea_lns      | 844 2    |
| holpack_hpaymt  | 3126 5   | itemdea_loandep  | 844 8    |
| holscat_anymore | 3130 5   | itemdea_loannum  | 844 9    |
| holscat_hollocn | 3130 2   | itemdea_lpartex  | 844 7    |
| holscat_hpaymt  | 3130 3   | ıtemdea_pabdv    | 844 6    |
| holstrtm        | 3126 2   | itemdea_pabl0001 | 844 3    |
| holstrty        | 3126 3   | itemdea_supplier | 844 4    |
| hotel           | 3127     | itemdeb_anymore  | 847      |
| hpdatm          | 1175     | itemdeb_lcashp   | 847      |
| hpdaty          | 1176     | itemdeb_litempur | 847      |
| hpfiltl         | 1073     | itemdeb_lns      | 847      |
| hpfilt2         | 1169     | itemdeb_loandep  | 847      |
| hpm             | 1079     | itemdeb_lpartex  | 847      |

| Variable         | Question | Variable         | Question |
|------------------|----------|------------------|----------|
| itemdeb_supplier | 847      | loandeb_org      | 833      |
| iwcamt           | 3019     | loandeb_perc275  | 833      |
| lamt             | 727.14   | loandeb_whichben | 833      |
| landlord         | 284      | loansa_filter    | 832      |
| lastamt          | 1241     | lpay             | 1088     |
| lastmth_anymore  | 1250     | lperc            | 727.16   |
| lastmth_cashprce | 1247     | ltresmth         | 83       |
| lastmth_pabclu01 | 1246     | ltresyrs         | 82       |
| lastpay          | 381      | mealamt          | 3345     |
| lastpay_anymore  | 1242     | medins_anymore   | 600      |
| lender           | 388      | menpol           | 397      |
| life_anymore     | 535      | menpolam         | 398      |
| linsamt          | 532      | menstyr          | 402      |
| linsoth          | 530      | minsamt          | 597      |
| linsstyr         | 531      | minsoth          | 595      |
| linstype         | 529      | minstype         | 594      |
| listpr           | 733.16   | mkrc070          | 288      |
| loan9            | 847      | mkrc084          | 344      |
| loandea_dvloa    | 839      | mkrc084e         | 348      |
| loandea_loanage  | 843      | mkrc085          | 352      |
| loandea_loanamt  | 835      | mkrc119          | 394      |
| loandea_loandatm | 841      | mkrc125          | 424      |
| loandea_loandaty | 842      | mkrc127          | 428      |
| loandea_loandhss | 845      | mkrc139c         | 451      |
| loandea_loanrep  | 837      | mkrc190          | 679      |
| loandea_mkrc274  | 836      | mkrc191a         | 683      |
| loandea_mkrc275  | 838      | mkrc192          | 675      |
| loandea_org      | 833      | mkrc201a         | 661      |
| loandea_perc275  | 840      | mkrc202          | 653      |
| loandea_whichben | 846      | mkrc208          | 727.6    |
| loandeb_anymore  | 833      | mkrc211          | 727.10   |
| loandeb_dvloa    | 833      | mkrc219          | 733.6    |
| loandeb_loanage  | 833      | mkrc222          | 733.10   |
| loandeb_loanamt  | 833      | mkrc230          | 729.7    |
| loandeb_loandatm | 833      | mkrc232          | 729.10   |
| loandeb_loandaty | 833      | mkrc234          | 729.14   |
| loandeb_loandhss | 833      | mkrc235          | 729.18   |
| loandeb_loanrep  | 833      | mkrc239          | 731.5    |
| loandeb_mkrc274  | 833      | mkrc242          | 737      |
| loandeb_mkrc275  | 833      | mkrc245d         | 772      |

| Variable | Question' | Variable (ř    | Question |
|----------|-----------|----------------|----------|
| mkrc261a | 643       | oılamt         | 693      |
| mkrc262  | 630       | oılbuy         | 692      |
| mkrc263  | 634       | omore          | 764 6    |
| mkrc264  | 638       | onlybuse       | 91       |
| mkrc290  | 1178      | ostins_anymore | 457      |
| mkrc294  | 1181      | otheracc       | 81       |
| mkrc300  | 657       | otherrms       | 87       |
| mkrcct   | 490a      | othersv        | 311      |
| mkrchp   | 1082      | othholiv       | 84       |
| mkrcl    | 1089      | othpay         | 355      |
| mkrclea  | 727 15    | othpay l       | 355      |
| mkrcpy   | 327       | othpay2        | 355      |
| mkrcser  | 7664      | othpers        | 733 14   |
| mkrct3   | 762 3a    | othpyam        | 356      |
| mkrcwk   | 764 4     | othrms_anymore | 88 4     |
| mkrcwt   | 491a      | othrms_shared  | 88 3     |
| mkrdn 1  | 1087a     | othrms_used    | 88 2     |
| mkrdn2   | 1182a     | othtype        | 355a     |
| mkrhp1   | 1085      | othw_vehtype   | 764 2    |
| morinpay | 393       | othwk          | 763      |
| morprpay | 423       | own            | 727 12   |
| mortleft | 392       | ownrent        | 283      |
| mortlen  | 391       | owntype        | 382      |
| mortprot | 435       | package        | 3125     |
| morttype | 390       | pafreg         | 13d      |
| mot      | 766 5a    | paiddir        | 3415     |
| movefilt | 3085      | paidfor        | 3344     |
| ms       | 34 6      | parl           | 36 4     |
| newo     | 1076      | par2           | 36 5     |
| newold   | 1174      | partbuse       | 90       |
| nırate   | 13c       | partex         | 1180     |
| nocarp   | 729 5     | parts_vehtype  | 762 2    |
| nohhatad | 85        | paymeth        | 729 4    |
| nounits  | 37        | payramt        | 326      |
| nrv      | 339       | payrates       | 324      |
| numchil  | 35        | ,- payrfrq     | 325      |
| nummeals | 3347      | pendet_anymore | 512      |
| obt      | 1075      | pendet_dvpen   | 509      |
| obtain   | 1171      | pensamt        | 507      |
| occont   | 733 12    | pensdatm       | 510      |

| Variable      | Question | Variable         | Question |
|---------------|----------|------------------|----------|
| pensdaty      | 511      | resp2            | 36.7     |
| perc070       | 296      | rmbus            | 89       |
| perc074       | 305      | roadt1           | 733.4    |
| perc104       | 357      | rooms_shared     | 86.3     |
| perc119       | 395      | rooms_used       | 86.2     |
| perc122       | 399      | rramt            | 304      |
| perc125       | 426      | rrretmet         | 307      |
| perc135       | 437      | rtamt            | 727.5    |
| perc149d      | 508      | rtdet_anymore    | 739      |
| perc154f      | 533      | rugamt           | 3120     |
| perc 164e     | 598      | rugfilt          | 3119     |
| perc317       | 3172     | rughow           | 3122     |
| perc436       | 3575     | ruglhp           | 3123     |
| perchp        | 1090     | samth            | 10       |
| persival      | 455      | saqter           | 11       |
| petrol        | 727.13   | school           | 36.9     |
| polco         | 596      | sclmeal_anymore  | 3348     |
| portion       | 3126.6   | sclmeal_freemeal | 3343     |
| ptex          | 1179     | scimeal_howmany  | 3342     |
| ptexh         | 1083     | sclmik_anymore   | 3327     |
| ptexhp        | 1084     | sclmlk_howmany   | 3326     |
| purcamt       | 386      | scndhome         | 2906     |
| rball         | 290      | season_anymore   | 775      |
| rbperc        | 291      | season_pabseas0  | 770      |
| rebtch        | 322a     | season_pabseas1  | 770      |
| refam         | 736      | seasper          | 773      |
| refamt        | 3574     | seastype         | 769      |
| reftype       | 3572     | seasval          | 771      |
| rent          | 287      | selfcat          | 3129     |
| rent0         | 289      | sep_anymore      | 3552     |
| rentbar       | 308      | sep_dvall        | 3550     |
| rentfree      | 285      | sepcom           | 316      |
| renthday      | 301      | sepins           | 3126.17  |
| renthol       | 302      | sepinsam         | 3126.18  |
| rentinsv      | 309      | servd            | 761      |
| rentreb       | 303      | servpy           | 766.3    |
| rents l_hbamt | 295      | sew              | 319      |
| rents2_wsamt  | 317      | sewamt           | 346      |
| rents2_wsfrq  | 318      | sewfrq           | 347      |
| resp1         | 36.6     | sewper           | 320      |

| Variable       | Question | Variable in      | Question |
|----------------|----------|------------------|----------|
| shinuk         | 2907     | tv_anymore       | 702      |
| source         | 3409     | tvlice           | 724      |
| sparpt         | 765      | tvmeth           | 698      |
| sprtot         | 762 3    | tvpayamt         | 699      |
| srvchgam       | 3134     | tvpayper         | 700      |
| stmore         | 762 5    | tvtype           | 697      |
| stord_anymore  | 3174     | typecrse         | 3506     |
| stord_pabsto01 | 3170     | typeed           | 34 8     |
| stord_pabstord | 3170     | typef            | 1078     |
| strinc         | 456      | typefirm         | 1173     |
| striprc        | 452      | vbought_anymore  | 729 19   |
| striprem       | 450      | vbought_vehtype  | 729 2    |
| stritype       | 449      | vbought_vehtypeo | 729 3    |
| strival        | 454      | vehsrv           | 766 2    |
| stuln_anymore  | 3451     | vowned_anymore   | 727 19   |
| subject        | 3507     | vowned_carins    | 727 8    |
| survyr         | 12       | vowned_petpriv   | 727 18   |
| svamt          | 312      | vowned_roadtax   | 727 4    |
| symore         | 766 6    | vowned_vehtype   | 727 2    |
| taxrelf        | 434      | vowned_vehtypeo  | 727 3    |
| tea            | 34 9     | vsold_anymore    | 7316     |
| telacamt       | 629      | vsold_howmuch    | 7314     |
| telacper       | 631      | vsold_vehtype    | 731 2    |
| telbgamt       | 633      | vsold_vehtypeo   | 731 3    |
| telbgper       | 635      | vused_anymore    | 733 19   |
| telchamt       | 637      | vused_carins     | 733 9    |
| telchper       | 639      | vused_petpriv    | 733 18   |
| telehow        | 627      | vused_roadtax    | 733 5    |
| telehowo       | 628      | vused_vehtype    | 733 2    |
| telepres       | 625      | vused_vehtypeo   | 733 3    |
| telopay        | 641      | watamt           | 342      |
| telp           | 626      | watcon           | 340      |
| telshamt       | 642      | watfrq           | 343      |
| telshper       | 644      | welfmlk_anymore  | 3311     |
| topup          | 387      | welfmlk_howmany  | 3310     |
| totpaid        | 3504     | whatfee          | 3038     |
| transac        | 3045     | whathome         | 3046     |
| trav_anymore   | 3386     | whichsv          | 310      |
| travamt        | 3383     | whichsvl         | 310      |
| travdays       | 3385     | whichsv2         | 310      |

| Variable | Question |
|----------|----------|
| whichsv3 | 310      |
| whichsv4 | 310      |
| whichsv5 | 310      |
| whoamt   | 443      |
| whoinc   | 446      |
| whopay   | 442      |
| whoper   | 444      |
| whother  | 3047     |
| wktot    | 764.3    |
| wscom    | 321      |
| wscot    | 354      |
| wsinc    | 315      |
| wssep    | 341      |
| wssupply | 314      |





# FAMILY EXPENDINGUIRE SURVEY

# INCOMIE QUIESTIONNAIRIE

Appril 1994 - Mairch 1995

# THE 1994-95 FES INCOME QUESTIONNAIRE

Since the move to Computer Aided Interviewing (CAI) in April 1994, the definitive version of the questionnaires is a set of computer programs (the CAI instruments). There is no longer a paper version of the questionnaires in the traditional sense. However, a paper copy of the questionnaires is useful for many users of the FES data. This document has been produced for reference purposes and is based on the CAI instruments. The CAI software does not generate a clear and well-laid-out document in the form, and to the standard, expected by users of traditional paper questionnaires. The development of a paper version of the questionnaires to provide all the required information in an accessible and readable format would require more resources than are available, or would be justified for a small number of users

The primary purpose of this document is to show the questions asked and the route followed through the questionnaire for particular cases

The document has been annotated with references to 1994-95 variable names and to and equivalent 1993 variable names. These are not definitive as some development work has taken place since this version of the document was printed, and the most recent changes are not included

Five questions in the Income questionnaire show the incorrect variable names for 1994-95\*. The correct 1994-95 variable name for each question is shown in the index at the rear of this document.

The 1993 variable names should be ignored The correct variable mappings of 1993 and 1994-95 variable names can be found in Part 2 of Section 5 of the User Documentation

Please contact the FES team on 0171 217 4184/4244 if you have any queries

<sup>\*</sup> Questions on the Income Questionnaire showing incorrect variable names 121, 159, 499, 506 3, 506 7

# THE FAMILY EXPENDITURE SURVEY INCOME SCHEDULE: COVER NOTE FOR USERS OF THE FES DATASET

In April 1994, the Family Expenditure Survey moved from using a paper questionilaire to using Computer Assisted Interviewing (CAI). CAI allows interviewers to enter answers to questions directly into the computer during the interview, saving a great deal of editing time and reducing inputting errors. But because all of the questions are now contained within the computer, no paper version of the questionnaire in the traditional sense actually exists. Therefore, this paper document has been produced for reference purposes. It is based on a listing of the CAI instrument and so is not as clearly laid out or as easy to follow as the old-style purpose-designed paper questionnaire. It was produced primarily for internal use by OPCS and CSO and therefore uses some BLAISE terminology (BLAISE is the CAI instrument). Page 1 of this document explains the questionnaire in BLAISE terms.

Thus cover note explains the layout of the Income Schedule document and gives advice for locating variables within the questionnaire and within the dataset

#### Question structure

Each question is laid out in the following way

[question number] [question name]

[routeing - subsample to whom it applies]

[text seen by interviewer on screen]

[range of permitted answers, omission means text entered]

The question name is made up in the following way

[BLAISE BLOCK NAME] [BLAISE variable name] [(FES variable name)] [PAPI equivalent name]

#### Where

- The FES variable name (printed in bold) is the name a variable has within the FES dataset.
- The PAPI equivalent name is the name of the equivalent variable in the 1993 dataset, if one existed
- The BLAISE BLOCK NAME and the BLAISE variable name are used within the BLAISE instrument and
  are not of use to users of the FES dataset.

If the FES variable name and the BLAISE variable name are the same, the brackets that usually contain the FES variable name instead contain a star (\*) and the BLAISE name is printed in bold

[BLAISE BLOCK NAME] [BLAISE variable name] [(\*)] [PAPI equivalent name]

At each question, a description is given of the subsample to whom it applies (the routeing). If the routeing is taken from another question which can be seen nearby, the CAI name of the question is used for reference. In all other circumstances, an English description of the subsample is given, where this is not as precise as the CAI description would be, reference is made to the relevant question and code(s), e.g. (17.12 = 2) means code 2 at the question numbered 17.12

**(1)** 

continued...

#### Finding the location of a variable within the questionnaire

The index at the back of this document is ordered by FES variable name. Therefore, if the FES variable name is known, the relevant question from which it is obtained can be identified.

#### Finding the answers to a question within the dataset

Using the FES variable name in combination with the FES table name, the variable can be located within the dataset. The respective FES table name is shown at the at the top of each questionnaire page or at the point at which the table changes (i.e. an FES table name relates to all of the questions following it until a new table name is given)

#### Weekly equivalent variables

Derived weekly equivalent variables are named DV and are shown under a separate question number, although they do not represent a genuine 'question'

# Helpful Hint

The FES variable names are always shown in **bold**The FES table names are always shown in **underlined bold** 

# FAMILY EXPENDITURE SURVEY

# CAPI QUESTIONNAIRE April 1994 - June 1994

# INCOME QUESTIONNAIRE INDIVO7 Blaise version used 2.5

AUTHORED OPCS/SSD - 7/4/94 AMENDED CSO/WAH - 6/9/95

## NOTES

- The income questionnaire is used to interview up to 2 persons at a time. The head of household and spouse/partner must be interviewed together, but otherwise any pairing within the household is allowed.
  - The Blaise hierarchical naming system includes a level which deals with this "concurrent interviewing" as it is the same name throughout this questionnaire (the name Adult at the second level down, e.g. a\_CURST Adult GovtProg) it is omitted from the names shown below, to make the text easier to read
- Item numbers (e g 1 for Area) have NO MEANING for sequencing or anything else in the questionnaire. They may help the reader of this document place where questions are in relation to each other in a rough kind of way. As the draft is updated, gaps will appear in the item sequences, and additions like 1 1a (no hierarchy implied) will appear. THERE WILL BE NO RENUMBERING, ONLY ADDITIONS AND DELETIONS.
- Each question shows first the Blaise name (e g Area), followed by and then the PAPI system name or "NO EQUIVALENT" The names used in the OPCS FES DATAFILES are shown in brackets after the questionnaire name. If, as in most cases, the name is the same as the lowest level of the questionnaire naming hierarchy, this is shown by (\*)
- There are a number of SYSTEM VARIABLES which are meaningless in this context you don't need to understand them to understand the substantive meaning of the questionnaire. If you feel the need to understand them, they are best read in the Blaise program since they have only programming functions.
- Variables seen only by office editors, and hidden derived variables but NOT DV codes, are designated by ##
- 6 Derived variables are named DV

# TABLE: SERIALI

Area (SERIALI\_AREA) AREANUMB APPLIES TO ALL AREA NUMBER 1 9997 2 Address (SERIALI\_ADDRESS) SERNUMB APPLIES TO ALL ADDRESS NUMBER 1 97 3 HHold (SERIALI\_HHOLD) HHNUMB APPLIES TO ALL HOUSEHOLD NUMBER 4 IncNum (\*) NO EQUIVALENTS APPLIES TO ALL ENTER INCOME QUESTIONNAIRE NUMBER 1 10 5 HHKey (\*) NO EQUIVALENTS APPLIES TO ALL (household key) STRING[7] 6 - 16 System variables TABLE: ILO 17 TABLE a\_CURST The table contains the following 35 questions 17 1 a\_CURST GovtProg (\*) GOVTPROG & GOVTRSCH APPLIES IF (Age = 16 - 62) OR (Sex = 1 AND Age = 63-64)SHOW PROMPT CARD O In the 12 months since (date), have you taken part in any of the government training and employment programmes shown on card O? Yes (1) No (2)

| 17.2 | a_CURST. <b>ProgType</b> (*)PROGTYPE & INA246<br>APPLIES IF a_CURST.GovtProg = 1                             |
|------|--|
|      | Which programme was that?  |
|      | Training for Work / Employment Training / Employment Action (ET)(GB)(1) Youth Training (YT) (GB)             |
| 17.3 | a_CURST. <b>PrgTypO</b> (*)NO EQUIVALENTS<br>APPLIES IF a_CURST.Progtype = 9                                 |
|      | Please specify the type of government training scheme  |
| 17.4 | a_CURST.INA249 (*)INA249<br>APPLIES IF a_CURST.GovtProg = 1  |
|      | Thinking of the last 12 months, how many weeks did you take part in this programme? 152                      |
| 17.5 | a_CURST.TrainBen (*)TRAINBEN APPLIES IF a_CURST.ProgType is not code 5                                       |
|      | What was the amount of allowance, and any other payments from your employer, that you last received? 0997.00 |
| 17.6 | a_CURST.Perc519 (*)PERC519 APPLIES IF a_CURST.ProgType is not code 5   |
|      | What period did this cover?  |
|      | IF NIL ALLOWANCE PAID, HOW LONG SINCE RESPONDENT STARTED? SEE APPENDIX A: STANDARD PERIOD CODES              |
| 17.7 | a_CURST.DVTRA(*)WKLY519 APPLIES IF ( a_CURST.TrainBen = 0997.00 ) AND ( a_CURST.Perc519 = 111 )              |
|      | DV for TrainBen allowance weekly amount 09997.00   |

]

| 17 8  | a_CURST INA273 (*) INA273 APPLIES IF a_CURST GovtProg = 1  |            |
|-------|--|------------|
|       | Are you receiving this allowance at present?   |            |
|       | Yes<br>No  | (1)<br>(2) |
| 17 9  | a_CURST Paidwork (*) NO EQUIVALENT<br>APPLIES TO ALL AGED 16 AND OVER<br>UNLESS a_CURST INA273 = 1   |            |
|       | Do you have any paid work at present (in addition to your training scheme)? INCLUDE THOSE ABSENT DUE TO HOLIDAY, STRIKE, SICKNESS, INJURY, OR LAID OFF BUT WITH A JOB TO RETURN TO, STUDENT(s) 16 & OVER IF WORKING AT PRESENT |            |
|       | Yes<br>No  | (1)<br>(2) |
| 17 10 | a_CURST <b>OwnBiz</b> (*) NO EQUIVALENTS<br>APPLIES IF a_CURST Paidwork = 2  |            |
|       | Do you have any unpaid work in a business that you own?  |            |
|       | Yes<br>No  | (1)<br>(2) |
| 17 11 | a_CURST <b>RelBiz</b> (*) NO EQUIVALENTS<br>APPLIES IF a_CURST OwnBiz = 2  |            |
|       | or that a relative owns?   |            |
|       | Yes<br>No  | (1)<br>(2) |
| 17 12 | a_CURST <b>Looked</b> (*) NO EQUIVALENTS APPLIES IF a_CURST RelB <sub>1</sub> z = 2  |            |
|       | Have you looked for work at any time in the last 4 weeks?  |            |
|       | Yes '. No  | (1)<br>(2) |

| 17.13 | a_CURST.LookYT (*)NO EQUIVALENTS APPLIES IF (a_CURST.Looked = 2) AND (Age < 60)  |
|-------|--|
|       | or were you looking in those 4 weeks for a place on a government scheme?   |
|       | Yes(1) No(2)   |
| 17.14 | a_CURST.Waitng (*)NO EQUIVALENTS  APPLIES IF (( a_CURST.Looked = 2 AND Age = 60-97 ))  OR ( a_CURST.LookYT = 2 )                               |
|       | Were you waiting to take up a job that you had already obtained?   |
|       | Yes(1) No(2)   |
| 17.15 | a_CURST.YNotLk (*)NO EQUIVALENTS APPLIES IF a_CURST.Waitng = 2   |
|       | What was the main reason you did not look for work (in the last 4 weeks?)  |
|       | Student(1)Looking after the family/home(2)Temporarily sick or injured(3)Long-term sick or disabled(4)Retired from paid work(5)None of these(6) |
| 17.16 | a_CURST.StartJ (*)NO EQUIVALENTS  APPLIES IF ( a_CURST.Looked = 1 ) OR   |
|       | If a job or a place on a government scheme were available, would you be able to start within 2 weeks?  |
|       | Yes(1) No(2)   |

```
17 17 a_CURST Empstat1 (*) EMPSTAT - part
     APPLIES IF (a_CURST Paidwork = 1) OR
               (( a_CURST ProgType = 5 ) AND ( a_CURST INA273 = 1 ))
           In that job, are/were you working as...
           INCLUDE ALL WORKING REGULARLY IRRESPECTIVE OF
           NUMBER OF HOURS WORKED PER WEEK
           CODE 2 (SELF-EMPLOYED) IF RECEIVING ENTERPRISE
           ALLOWANCE AT PRESENT
           an employee
                                                                 (1)
           or self-employed?
                                                                 (2)
17 18 a_CURST Wkswemp (*) WKSWEMP
     APPLIES IF ( a_CURST Paidwork = 1 ) OR
               ((a_CURST ProgType = 5) AND (a_CURST INA273 = 1))
           For how many weeks have you done regular paid work in the last
           12 months since (date)?
           0 52
17 19 a_CURST AtWork (*) ATWORK
     APPLIES IF a_CURST Empstat1 = 1
           Have you been to work today?
           PROBE TO FIND OUT WHETHER DAY OF INTERVIEW IS A
           NORMAL WORKING DAY - IF NORMAL WORKING DAY AND
           AWAY FROM WORK, CODE 2
           Yes
                                                                 (1)
           No
                                                                  (2)
17 20 a_CURST Away3 (*) AWLS3DAY
      APPLIES IF a_CURST Atwork = 2
            Have you been away from work for more than the last 3 working
            days?
            Yes
                                                                  (1)
            No
                                                                  (2)
```

| 17.21 | a_CURST.INA207 (*)INA207<br>APPLIES IF a_CURST.Away3 = 1   |
|-------|--|
|       | What is the reason for your absence  |
|       | illness or accident (1) holiday (2) strike (3) maternity leave (4) paternity leave (5) or some other reason? (6) |
| 17.22 | a_CURST.INA209 (*)INA209<br>APPLIES IF a_CURST.Away3 = 1   |
|       | Are you receiving  |
|       | full pay from your employer  |
| 17.23 | a_CURST.WksAw (*)NOWKSAW APPLIES IF a_CURST.Away3 = 1  |
|       | How many weeks in all have you been away from work during this spell of absence?                                 |
|       | IF LESS THAN ONE WEEK, CODE 1<br>152   |
| 17.24 | a_CURST.DtlstWkY (*)DATLSTWK - part APPLIES IF ( a_CURST.StartJ = 1 ) OR   |
|       | When did you last do any regular paid work?  |
|       | CODE YEAR NEVER WORKED = CODE 20<br>2094   |
| 17.25 | a_CURST. <b>DtLstWkM</b> (*)DATLSTWK - part<br>APPLIES IF a_CURST.DtLstWkY = 1993 OR 1994                        |
|       | When did you last do any regular paid work?  |

# TABLE, ILO

| 17 26 | a_CURST Wkswunem (*) WKSWUNEM APPLIES IF date calculated from DtlstWkY and DtlstWkM is in last 12 months                    |            |
|-------|---|------------|
|       | For how many weeks have you done regular paid work in the 12 months since (date)?  0 51                                     | 2          |
| 17 27 | a_CURST Ret12M (*) RETL12M APPLIES IF a_CURST YNotLK = 5 { retired }  |            |
|       | Did you retire within the last 12 months since (date)? Yes No   | (1)<br>(2) |
| 17 28 | a_CURST Retearn (*) RETEARN APPLIES IF a_CURST Ret12M = 1   |            |
|       | How much did you earn from your job, (before tax), in the 12 months just before you retired?  1 999997                      |            |
| 17 29 | a_CURST <b>DVRETN</b> (*) WKLY396<br>APPLIES IF a_CURST Retearn = 1 999997  |            |
|       | (DV FOR RETEARN)<br>0 999997  |            |
| 17 30 | a_CURST INA217 (*) INA217<br>APPLIES IF a_CURST YNotLk = 2 OR 6   |            |
|       | Are you unable to work because you are looking after a sick or aged relative?   |            |
|       | Yes<br>No   | (1)<br>(2) |
| 17 31 | a_CURST Regwork (*) REGWORK  APPLIES IF ( a_CURST YNotLk = 1-4 OR 6 ) AND (( Age = 16-61 ) OR  ( Age = 62-65 AND Sex = 1 )) |            |
|       | Have you done any regular paid work in the 12 months since (date)?  |            |
|       | Yes<br>No   | (1)<br>(2) |
|       |   |            |

17.32 a\_CURST.Regwks (\*)....REGWKS APPLIES IF a\_CURST.Regwork = 1 For how many weeks did you work? 0..51 17.33 a CURST.Regpay (\*)....REGPAY APPLIES IF a\_CURST.Regwork = 1 What wage/salary did you usually receive each time you were paid, AFTER all deductions? 1..99997 17.34 a CURST.Perc400 (\*)....PERC400 APPLIES IF a\_CURST.Regpay = 1..99997 How often were you usually paid? SEE APPENDIX A: STANDARD PERIOD CODES 17.35 a\_CURST.**DVReg** (\*)....WKLY400 APPLIES IF a\_CURST.Perc400 = 1..11 RegPay on weekly basis 0..99997 18 - 21System variables TABLE: JOBMAIN 22. b\_JOBDES.MtOneJob (\*)....MTONEJOB APPLIES IF (a\_CURST.Paidwork = 1) OR  $(a_CURST.DtlstwkY > 20) OR$ ((a\_CURST.ProgType=5) AND (a\_CURST.INA273=1)) Do/did you have more than one paid job? **EXCLUDE MAIL ORDER AGENTS OR BABY SITTERS** No ..... 2 23. b\_JOBDES.Intro1 (NO EQUIVALENTS)....NO EQUIVALENTS APPLIES IF b\_JOBDES.MtOneJob = 1 THE FOLLOWING OUESTIONS TO BE ASKED ABOUT ...'s MOST **REMUNERATIVE JOB** 

# TABLE: JOBMAIN

| 24 | b_JOBDES JOB1 Industry (JOBMAIN_INDUSTRY)  | NO NAMED<br>EQUIVALENTS        |
|----|--|--------------------------------|
|    | APPLIES IF ( a_CURST Paidwork = 1 ) OR   | 20111121110                    |
|    | $(a_CURST\ DtlstwkY > 20)\ OR$   |                                |
|    | ((a_CURST ProgType=5) AND (a_CURS'   | T INA273=1))                   |
|    | What does/did the firm/organisation actually mwhere you work)?   | nake or do (at the place       |
|    | DESCRIBE FULLY, PROBE MANUFACTURIN   | IG OR PROCESSING, OR           |
|    | DISTRIBUTING ETC AND MAIN GOODS PRO<br>USED, WHOLESALE OR RETAIL ETC   | ODUCED, MATERIAL               |
| 25 | b_JOBDES JOB1 Jobtitle (JOBMAIN_JOBTITLE)  | NO NAMED<br>EQUIVALENTS        |
|    | APPLIES IF ( a_CURST Paidwork = 1 ) OR   |                                |
|    | (a_CURST DtlstwkY > 20) OR<br>((a_CURST ProgType=5) AND (a_CURS'   | Γ INA273=1))                   |
|    | What is/was your job title?  |                                |
| 26 | b_JOBDES JOB1 Occup91 (JOBMAIN_OCCUP91)  | NO NAMED                       |
|    | ADDITION OF A STANDARD AND A STANDAR | EQUIVALENT                     |
|    | APPLIES IF (a_CURST Paidwork = 1) OR<br>(a_CURST DtlstwkY > 20) OR   |                                |
|    | ((a_CURST ProgType=5) AND (a_CURS  | T INA273=1))                   |
|    | What do/did you mainly do in your job?   |                                |
| 27 | b_JOBDES JOB1 Sect1 ( <b>JOBMAIN_SECT1</b> ) NO APPLIES IF (a_CURST Paidwork = 1) OR (a_CURST DtlstwkY > 20) OR ((a_CURST ProgType=5) AND (a_C   | EQUIVALENTS<br>URST INA273=1)) |
|    | Thinking of the organisation you worked in, wa   | ns it                          |
|    | a private firm or business   | 1                              |
|    | or some other kind of organisation?  | 2                              |
|    |  |                                |
|    |  |                                |
|    |  |                                |

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# **TABLE: JOBMAIN**

| 28. | b_JOBDES.JOB1.Sect2 ( <b>JOBMAIN_SECT2</b> )NO EQUIVALENTS APPLIES IF b_JOBDES.JOB1.Sect1 = 1  |
|-----|--|
|     | ASK OR RECORD What kind of non-private organisation was it?  |
|     | a public limited company - plc   |
| 29. | b_JOBDES.JOB1.Director ( <b>JOBMAIN_DIRECTOR</b> )INA276 APPLIES IF (a_CURST.Paidwork = 1) OR (a_CURST.DtlstwkY > 20) OR ((a_CURST.ProgType=5) AND (a_CURST.INA273=1)) |
|     | Are you a director of a limited company?   |
|     | Yes  |
| 30. | b_JOBDES.JOB1.Workstat ( <b>JOBMAIN_WORKSTAT</b> )WORKSTAT APPLIES IF ( a_CURST.Paidwork = 1 ) OR  |
|     | Are/were you   |
|     | an employee?   |
| 31. | b_JOBDES.Supervis (*)SUPERVIS APPLIES IF b_JOBDES.JOB1.Workstat = 1  |
|     | ASK OR RECORD  Are/were you a  |
|     | manager  |

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| 7,2      | r À       |       |                       |
|----------|-----------|-------|-----------------------|
| ın the e | stablishi | ment? |                       |
|          |           |       | 1<br>2<br>3<br>4<br>5 |
|          |           |       |                       |

53 b\_JOBDES SEemploy (\*) SEEMPLOY
54 APPLIES IF b\_JOBDES JOB1 Workstat = 2 or missing

b\_JOBDES SizeEst (\*) SIZEEST

1 or 2 3-24 25-99 100-499 500 or more

APPLIES IF b\_JOBDES JOB1 Workstat = 1

How many employees work/worked

# Do/did you employ any other people?

| Yes 1-24 employees | j |
|--------------------|---|
| 25 or more         | 2 |
| No employees       | 3 |

# TABLE: IOB2

b\_JOBDES Intro2 (NO EQUIVALENTS) NO EQUIVALENTS
APPLIES IF b\_JOBDES MtOneJob = 1

THE FOLLOWING QUESTIONS TO BE ASKED ABOUT 's SECOND JOB
Press <ENTER> to continue

b\_JOBDES JOB2 Industry (**JOB2\_INDUSTRY** NO NAMED EQUIVALENTS APPLIES IF b\_JOBDES MtOneJob = 1

What does/did the firm/organisation actually make or do (at the place where you work)?

DESCRIBE FULLY, PROBE MANUFACTURING OR PROCESSING, OR DISTRIBUTING ETC AND MAIN GOODS PRODUCED, MATERIAL USED, WHOLESALE OR RETAIL ETC

b\_JOBDES JOB2 Jobtitle (**JOB2\_JOBTITLE**) NO NAMED EQUIVALENTS
APPLIES IF b\_JOBDES MtOneJob = 1

What is/was your job title?

37. b\_JOBDES.JOB2.Occup91 (JOB2\_OCCUP91 - NO NAMED EQUIVALENTS APPLIES IF  $b_{JOBDES.MtOneJob = 1}$ What do/did you mainly do in your job? 38. b\_JOBDES.JOB2.Sect1 (JOB2\_SECT1)....NO EQUIVALENTS APPLIES IF b\_JOBDES.MtOneJob = 1 Thinking of the organisation you worked in, was it... or some other kind of organisation? ..... 2 39. b\_JOBDES.JOB2.Sect2 (JOB2\_SECT2)....NO EQUIVALENTS APPLIES IF b JOBDES.JOB2.Sect1 = 1 ASK OR RECORD What kind of non-private organisation was it? local government or council (including police, fire a University or other grant funded education or was it some other kind of organisation ..... 8 40. b\_JOBDES.JOB2.Director (JOB2\_DIRECTOR)....INA277 APPLIES IF b JOBDES.MtOneJob = 1 Are you a director of a limited company? 41. b\_JOBDES.JOB2.Workstat (JOB2\_WORKSTAT)....SUBWKSTA APPLIES IF b\_JOBDES.MtOneJob = 1 Are/were you... 

| TABI | LE: JOBMAIN  |
|------|--|
| 42   | b_JOBDES MoreJobs (*) NO EQUIVALENTS  APPLIES IF b_JOBDES MtOneJob = 1   |
|      | Have you any other subsidiary jobs? EXCLUDE MAIL ORDER AGENTS, BABYSITTERS   |
|      | Yes 1<br>No 2  |
| TABI | LE: IOB3   |
| 43   | b_JOBDES JOB3 Intro3 (NO EQUIVALENT) NO EQUIVALENTS APPLIES IF b_JOBDES MtOneJob = 1   |
|      | THE FOLLOWING QUESTIONS TO BE ASKED ABOUT 's THIRD JOB Press <enter> to continue</enter>   |
| 44   | b_JOBDES JOB3 Industry ( <b>JOB3_INDUSTRY</b> ) NO NAMED EQUIVALENTS APPLIES IF b_JOBDES MtOneJob = 1                                  |
|      | What does/did the firm/organisation actually make or do (at the place where you work)?   |
|      | DESCRIBE FULLY, PROBE MANUFACTURING OR PROCESSING, OR DISTRIBUTING ETC AND MAIN GOODS PRODUCED, MATERIAL USED, WHOLESALE OR RETAIL ETC |
| 45   | b_JOBDES JOB3 Jobtitle ( <b>JOB3_JOBTITLE</b> ) NO NAMED EQUIVALENTS APPLIES IF b_JOBDES MtOneJob = 1                                  |
|      | What is/was your job title?  |
| 46   | b_JOBDES JOB3 Occup91 ( <b>JOB3_OCCUP91</b> ) NO NAMED EQUIVALENTS APPLIES IF b_JOBDES MtOneJob = 1                                    |

What do/did you mainly do in your job?

b\_JOBDES JOB3 Sect1 (**JOB3\_SECT1**) NO EQUIVALENTS APPLIES IF b\_JOBDES MtOneJob = 1

Thinking of the organisation you worked in, was it...

a private firm or business 1 or some other kind of organisation? 2

48. b\_JOBDES.JOB3.Sect2 (JOB3\_SECT2)....NO EQUIVALENTS APPLIES IF b\_JOBDES.JOB3.Sect1 = 1 ASK OR RECORD What kind of non-private organisation was it? local government or council (including police, fire and LA controlled schools and colleges ..... 4 a University or other grant funded education establishment (include 'opted out' schools ...... 5 a health authority or NHS Trust ..... 6 or was it some other kind of organisation ..... 8 49. b\_JOBDES.JOB3.Director (**JOB3\_DIRECTOR**)....DIRECTOR APPLIES IF b. JOBDES.MtOneJob = 1 Are you a director of a limited company? No ..... 2 b\_JOBDES.JOB3.Workstat (JOB3\_WORKSTAT)....SUBWKST2 50. APPLIES IF b\_JOBDES.MtOneJob = 1 Are/were you... an employee? ..... 1 51 - 83Repeats questions 22 - 50 for second person on current Income Questionnaire

| 84 | c_EMPJB1 Introl (NO EQUIVALENTS) NO EQUIVALENTS  APPLIES IF (( Paidwork = 1 ) {IN PAID WORK}   |
|----|--|
|    | AND (StartJ = 1) {ILO UNEMPLOYED} OR ((DtlstWkY > 20) {HAS WORKED AND IS < PENSION AGE}  |
|    | AND ((Sex = 1) AND (Age = $16-64$ )  |
|    | OR (Sex = 2) AND (Age = 16-59)  AND c_EMPJB1 Job1 Workstat = 1 {EMPLOYEE IN JOB DESCRIBED}   |
|    | ASK THE FOLLOWING QUESTIONS ABOUT THE JOB AS EMPLOYEE WHICH PAYS THE LARGEST WAGE OR SALARY Press <enter> to continue  1</enter>         |
| 85 | c_EMPJB1 AnticPay (PAYMAIN_ANTICPAY) ANTICPAY APPLIES AS c_EMPJB1 Intro1   |
|    | IF IN NEW JOB & NOT YET PAID, CODE 1 HERE AND GIVE DETAILS OF ANTICIPATED PAY AT NEXT QUESTIONS  |
|    | Anticipated pay to be given 1 Others 2   |
| 86 | c_EMPJB1 PayDat ( <b>PAYMAIN_PAYDAT</b> ) PAYDAT APPLIES IF c_EMPJB1 Anticpay = 2  |
|    | On what date were you last paid a wage or salary? DATE   |
| 87 | c_EMPJB1 PayAmt (PAYMAIN_PAYAMT) PAYAMT  APPLIES IF c_EMPJB1 Anticpay = 1 OR c_EMPJB1 PayDat in last 12 months                           |
|    | What was your LAST take home pay, (what will be your take home pay) including overtime, bonus, commission or tips, after all deductions? |
|    | 0 01 9997 00   |
| 88 | c_EMPJB1 Perc409 (PAYMAIN_PERC409) PERC409<br>APPLIES IF c_EMPJB1 PayAmt = 0 01 9997 00  |
|    | What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES   |
| 89 | c_EMPJB1 <b>DVPAY</b> (*) WKLY409<br>APPLIES IF c_EMPJB1 Perc409 = 1 - 13  |
|    | DV for pay in most remunerative job (PayAmt)<br>0 01 9997 00   |

| 90. | c_EMPJB1.PAYEf (*)NO EQUIVALENT APPLIES IF c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months |
|-----|---|
|     | Was there a deduction for income tax under PAYE?  |
|     | Yes   |
| 91. | c_EMPJB1.Tax ( <b>PAYMAIN_TAX</b> )TAX APPLIES IF c_EMPJB1.PAYEf = 1                                  |
|     | How much was deducted?<br>0.019997.00   |
| 92. | c_EMPJB1.DVTAX1 (*)WKLY412<br>APPLIES IF c_EMPJB1.Tax = 0.019997.00                                   |
|     | (DV for TAX)<br>09997.00  |
| 93. | c_EMPJB1.Taxref (*)TAXREF APPLIES IF c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months       |
|     | Did your last pay include a refund of income tax?   |
|     | Yes   |
| 94. | c_EMPJB1. <b>Taxrefam</b> (*)TAXREFAM<br>APPLIES IF c_EMPJB1.Taxref = 1                               |
|     | How much was it?<br>0.019997.00   |
| 95. | c_EMPJB1.DVTAX (*)WKLY411A<br>APPLIES IF c_EMPJB1.Taxrefam = 0.019997.00                              |
|     | DV for tax refund (Taxrefam) 0.019997.00  |
| 96. | c_EMPJB1.NINOf (*)NO EQUIVALENT APPLIES IF c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months |
|     | Was there a deduction from your last pay for National Insurance?                                      |
|     | Yes   |

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| 9 | 7  | c_EMPJB1 NINO ( <b>PAYMAIN_NINO</b> ) NINO<br>APPLIES IF c_EMPJB1 NINOf = 1                    |        |
|---|----|--|--------|
|   |    | How much was deducted? 0 01 997 00   |        |
| 9 | 8  | c_EMPJB1 <b>DVNINO</b> (*) WKLY414<br>APPLIES IF c_EMPJB1 NINO = 0 01 997 00                   |        |
|   |    | DV for NI deduction (NINO) 0 01 997 00   |        |
| 9 | 9  | c_EMPJB1 DedCh (*) DEDCH APPLIES IF c_EMPJB1 Anticpay = 1 OR c_EMPJB1 PayDat in last 12 months |        |
|   |    | Were there any deductions for charities?   |        |
|   |    | Yes<br>No  | 1 2    |
| 1 | 00 | c_EMPJB1 Dedchtfs (*) DEDCHTFS APPLIES IF c_EMPJB1 DedCh = 1                                   |        |
|   |    | Were there any deductions made under the tax-free payroll deduction scheme? Yes                | 1      |
|   |    | No   | 2      |
| 1 | 01 | c_EMPJB1 Dchftsam (*) DCHTFSAM APPLIES IF c_EMPJB1 Dedchtfs = 1                                |        |
|   |    | How much was deducted?<br>0 01 997 00  |        |
| 1 | 02 | c_EMPJB1 DVCHFT (*) WKLY438B<br>APPLIES IF c_EMPJB1 Dchftsam = 0 01 997 00                     |        |
|   |    | DV for deduction under tax-free charity scheme (Dchftsam) 0 01 997 00                          |        |
| 1 | 03 | c_EMPJB1 Dedchocs (*) DEDCHOCS APPLIES IF c_EMPJB1 Dedch = 1                                   |        |
|   |    | Were there any deductions made for other charity schemes?                                      |        |
|   |    | Yes<br>No  | 1<br>2 |

14.

104. c\_EMPJB1.**DchocsAm** (\*)....DCHOCSAM APPLIES IF c\_EMPJB1.Dedchocs = 1

# How much was deducted?

0.01..997.00

105. c\_EMPJB1.**DVCHO** (\*)....WKLY438E APPLIES IF c\_EMPJB1.Dchocsam = 0.01..997.00

DV for deduction for other charities (Dchocsam)

0.01..997.00

106. c\_EMPJB1.Deducts (**DEDUCTS**, **DEDUCTS1..7**)....DEDUCTS
APPLIES IF c\_EMPJB1.Anticpay = 1 OR c\_EMPJB1.PayDat in last 12 months

# INDIVIDUAL PROMPT CODE ALL THAT APPLY Were there any deductions for:

| Superannuation?                            |   |
|--|---|
| Union fees?                                | 2 |
| Sports or social clubs?                    | 3 |
| Repayment of loan from employer?           |   |
| AVCs (Additional Voluntary Contributions)? | 5 |
| Friendly societies?                        | 6 |
| Or any other deductions?                   | 7 |
| NONE OF THESE                              | 8 |
|  |   |

107. c\_EMPJB1.**PenDAmt** (\*)....DEDSUPAM APPLIES IF c\_EMPJB1.Deducts = 1

# How much was deducted for superannuation?

0.01..997.00

108. c\_EMPJB1.DVpen (**PAYMAIN\_DVPEN**)....WKLY415B APPLIES IF c\_EMPJB1.PenDAmt = 0.01..997.00

DV for deduction for superannuations (PenDamt)

0.01..97.00

| IAB | LE. PAYMAIN                     |   |
|-----|---------------------------------|---|
| 109 | c_EMPJB1 UnDAmt (*) DEDUFAMT    | Γ |
|     | APPLIES IF c_EMPJB1 Deducts = 2 |   |

How much was deducted for union fees?

×γ

0 01 997 00

110 c\_EMPJB1 **DVUNI** (\*) WKLY415D APPLIES IF c\_EMPJB1 UnDAmt = 0 01 997 00

> DV for deduction for union fees (UnDAmt) 0 01 997 00

111 c\_EMPJB1 **SptDAmt** (\*) DEDSCAMT APPLIES IF c\_EMPJB1 Deducts = 3

> How much was deducted for sports or social clubs? 0 01 997 00

112 c\_EMPJB1 **DVSPT** (\*) WKLY415H APPLIES IF c\_EMPJB1 SptDAmt = 0 01 997 00

DV for deduction for sports etc clubs (SptDAmt) 0 01 997 00

113 c\_EMPJB1 RemAmt (\*) COMPLEX EQUIVALENTS APPLIES IF c\_EMPJB1 Deducts = 4

# How much was deducted for repaying your employer? 0 01 997 00

114 c\_EMPJB1 **DVREM** (\*) COMPLEX EQUIVALENTS APPLIES IF c\_EMPJB1 RemAmt = 0 01 997 00

> DV for repaying employer (RemAmt) 0 01 997 00

115 c\_EMPJB1 AVCAmt (\*) COMPLEX EQUIVALENTS APPLIES IF c\_EMPJB1 Deducts = 5

# How much was deducted for AVCs?

0 01 997 00

116 c\_EMPJB1 DVAVC (\*) COMPLEX EQUIVALENTS APPLIES IF c\_EMPJB1 AVCAmt = 0 01 997 00

DV for deduction for AVCs (AVCAmt)

0 01 997 00

| TABLE: PAYMAIN |   |                        |  |
|----------------|---|------------------------|--|
| 117.           | c_EMPJB1.FrieAt (*)COMPLEX EQUIVALENTS APPLIES IF c_EMPJB1.Deducts = 6                        |                        |  |
|                | How much was deducted for Friendly societies? 0.01997.00                                      |                        |  |
| 118.           | c_EMPJB1.DVFRIE (*)COMPLEX EQUIVALENTS<br>APPLIES IF c_EMPJB1.FriedAt = 0.01997.00            |                        |  |
|                | DV FOR FRIEAT<br>0.01997.00   |                        |  |
| 119.           | $c\_EMPJB1.Othdedu.DedOType\ (\textbf{PAYMAINO\_DEDOTYPE})$                                   | NO<br>EQUIVALENTS      |  |
|                | APPLIES IF c_EMPJB1.Deducts = 7   | EQUIVALENTS            |  |
|                | What was the purpose of this other deduction?   |                        |  |
| 120 -          | c_EMPJB1.Othdedu.PABDED (PAYMAINO_PABDED-   | COMPLEX<br>EQUIVALENTS |  |
|                | APPLIES IF c_EMPJB1.Deducts = 7 (CODE for c_EMPJB1.Othdedu.DedOtype, in office, using coding) | g computer assisted    |  |
| 122.           | $c\_EMPJB1.Othdedu.DedOAmt\ (\textbf{PAYMAINO\_DEDOAMT})$                                     | COMPLEX<br>EQUIVALENTS |  |
|                | APPLIES IF c_EMPJB1.Deducts = 7   | DQOTVABBITIO           |  |
|                | How much was deducted for (other deduction)? 0.01997.00                                       |                        |  |
| 123.           | c_EMPJB1.Othdedu. <b>DVDEDO</b> (*)COMPLEX EQUIVALENT APPLIES IF c_EMPJB1.Deducts = 7         | rs .                   |  |
|                | (DV FOR DEDOAMT)  |                        |  |

0..997.00

c\_EMPJB1.Othdedu.AnyMore (PAYMAINO\_ANYMORE)....NO EQUIVALENTS 124. APPLIES IF  $c_{EMPJB1.Deducts} = 7$ 

# Were there any further deductions?

No ..... 2

IF THIS IS THE LAST AnyMore QUESTION, PROBE FOR all the remaining deductions AND MAKE A NOTE ABOUT WHAT THEY ARE AND HOW MUCH WAS DEDUCTED. CODE YES HERE, PUT see note AT DedOType, AND ENTER SUM OF REMAINING DEDUCTIONS AT DedOAmt.

|     | 125 - 136 Repeats 119 - 124 for up to 2 more deductions  |        |
|-----|--|--------|
| 137 | c_EMPJB1 Payslip ( <b>PAYMAIN_PAYSLIP</b> ) NO NAMED EQUIVALENTS APPLIES IF c_EMPJB1 Anticpay = 1 OR c_EMPJB1 PayDat in last 12 months |        |
|     | Did respondent consult payslip?  |        |
|     |  | 1<br>2 |
| 138 | c_EMPJB1 Grosspay ( <b>PAYMAIN_GROSSPAY</b> ) GROSSPAY APPLIES IF c_EMPJB1 Payslip = 1   |        |
|     | What was the gross wage/salary including any superannuation as shown on payslip?  0 01 99997 00  |        |
| 139 | c_EMPJB1 DVGROS (PAYMAIN_DVGROS) WKLY418 APPLIES IF c_EMPJB1 Grosspay = 0 01 99997 00  |        |
|     | (DV FOR GROSSPAY)<br>0 99997 00  |        |
| 140 | c_EMPJB1 INA220 (*) INA220 APPLIES IF in work or worked in last 12 months  |        |
|     | How many hours a week do/did you USUALLY work, EXCLUDING meal breaks and overtime?  1 97   |        |
| 141 | c_EMPJB1 PayOTf (*) NO EQUIVALENTS  APPLIES IF c_EMPJB1 Anticpay = 1 OR c_EMPJB1 PayDat in last 12 months                              |        |
|     | Do you usually work any paid overtime?   |        |
|     | <del>-</del>   | 1<br>2 |
| 142 | c_EMPJB1 INA244 (*) INA244<br>APPLIES IF c_EMPJB1 PayOTf = 1   |        |
|     | On average, how many hours, paid overtime do/did you work in a week?   |        |
|     | E RESPONDENT'S OWN IDEA OF AVERAGE IF S/HE WANTS GUIDANCE ON OD, TAKE LAST 4 WEEKS   |        |

| 143. | c_EMPJB1.SSSMPay (*)PAYAFSMP - part APPLIES IF ( c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months ) AND ( Sex = 2 AND Age < 55 )  |
|------|---|
|      | Did your last wage or salary include either Statutory Sick Pay or Statutory Maternity Pay?  |
|      | Both  |
| 144. | c_EMPJB1.SSPay (*)PAYAFSMP - part APPLIES IF ( c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months) AND (( Sex = 2 AND Age >= 55 ) OR ( Sex = 1 ))                         |
|      | Did your last wage or salary include Statutory Sick Pay?  |
|      | Yes   |
| 145. | c_EMPJB1.INA254 (*)INA254  APPLIES IF c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months  Your last take home pay was (amount).  Was this the amount you usually receive? |
|      | Yes   |
| 146. | c_EMPJB1.UsNetPay (*)USNETPAY<br>APPLIES IF c_EMPJB1.INA254 = 2   |
|      | What do/did you usually receive each time you are/were paid, AFTER all deductions?  |
|      | 0.01999997.00   |
| 147. | c_EMPJB1. <b>UsGroPay</b> (*)USGROPAY<br>APPLIES IF c_EMPJB1.INA254 = 2   |
|      | What do/did you usually receive each time you are/were paid, BEFORE all deductions?   |
|      | 0.01999997.00   |

148 c\_EMPJB1 Perc428 (\*) PERC428
APPLIES IF c\_EMPJB1 UsGroPay = 0 01 999997 00

# How often are/were you usually paid? SEE APPENDIX A STANDARD PERIOD CODES

149 c\_EMPJB1 **DVUSN** (\*) WKLY427 APPLIES IF c\_EMPJB1 Perc428 = 1 11

> DV for usual NET pay (UsNetPay) 0 01 999997 00

150 c\_EMPJB1 **DVUSGR** (\*) WKLY428 APPLIES IF c\_EMPJB1 Perc428 = 1 11

DV for usual gross pay in most remunerative job (PayAmt) 0 01 999997 00

151 c\_EMPJB1 Mallusp (\*) MALLUSP APPLIES IF c\_EMPJB1 INA254 = 2

# Does the usual net pay of (amount) include any allowance for motoring?

Yes No

2

152 c\_EMPJB1 MalinNP (\*) MALLINNP APPLIES IF c\_EMPJB1 Mallusp = 1

# How much is included, usually? 0.01 997 00

153 c\_EMPJB1 **DVMANP** (\*) WKLY441 APPLIES IF c\_EMPJB1 MalinNP = 0 01 997 00

> (DV FOR MALINNP) 0 997 00

| 154. | c_EMPJB1.BonExtra (*)BONUSES  APPLIES IF c_EMPJB1.Anticpay = 1 OR c_EMPJB1.PayDat in last 12 months   |
|------|---|
|      | In the last 12 months since (date), have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?  EXCLUDE SHARES & INCOME IN KIND        |
|      | Yes   |
| TAB  | LE: BONUS   |
| 155. | c_EMPJB1.Bondet.BonDesc (*)NO NAMED EQUIVALENTS APPLIES IF c_EMPJB1.BonExtra = 1  |
|      | Bonus (number) Please describe this bonus.  |
| 156. | c_EMPJB1.Bondet.Bonam (*)BONUSAM1 APPLIES IF c_EMPJB1.BonExtra = 1  |
|      | Bonus (number) How much was this bonus? 09997   |
| 157. | c_EMPJB1.Bondet. <b>DVBON</b> (*)WKLY430A<br>APPLIES IF c_EMPJB1.Bondet.Bonam = 09997   |
|      | DV for bonus amount (BonAm)   |
| 158. | c_EMPJB1.Bondet.BoBAtax (*)BOBATAX1<br>APPLIES IF c_EMPJB1.Bondet.Bonam = 09997   |
|      | Bonus (number) Was this amount  |
|      | before tax  |
| 159. | c_EMPJB1.Bondet.AnyMore (BONUS_ANYMORE) NO EQUIVALENTS APPLIES IF c_EMPJB1.BonExtra = 1   |
|      | In the last 12 months since (date), have you received any further bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission? EXCLUDE SHARES & INCOME IN KIND |
|      | Yes   |

| 160 - | 169 repeats 155 - 159 for up to 2 more bonuses   |     |
|-------|--|-----|
|       | Answers replace the variables with BONUSAM2, BOBATAX2, WKLY430C and BONUSAM3, BOBATAX3, WKLY430E                                 |     |
| TAB   | LE: PAYMAIN  |     |
| 170   | c_EMPJB1 BonUPay (*) BONUSPAY APPLIES IF c_EMPJB1 BonExtra = 1 AND c_EMPJB1 INA254 = 2   |     |
|       | Does your USUAL net pay of (amount) include any of this bonus or commission?  Yes  No  | 1 2 |
| 171   | c_EMPJB1 BonUPamt (*) BONINUSP<br>APPLIES IF c_EMPJB1 BonUPay = 1  |     |
|       | How much was included? 0 9997  |     |
| 172   | c_EMPJB1 <b>DVBONU</b> (*) WKLY433<br>APPLIES IF c_EMPJB1 BonUPamt = 0 9997  |     |
|       | DV for bonus amount in usual net pay (BonUPAmt) 0 01 9997 00   |     |
| 173   | c_EMPJB1 Malinpay (*) MALINPAY APPLIES IF in work or worked in last 3 months   |     |
|       | Was any mileage allowance or fixed allowance for motoring included in the take home pay of (amount) that you received on (date)? |     |
|       | Yes<br>No  | 1 2 |
| 174   | c_EMPJB1 Mileall (*) MILEALL APPLIES IF c_EMPJB1 Malinpay = 1  |     |
|       | How much was included?<br>0 01 997 00  |     |
| 175   | c_EMPJB1 <b>DVMIL</b> (*) WKLY440<br>APPLIES IF c_EMPJB1 Mileall = 0 01 997 00   |     |
|       | DV for mileage etc allowance in take home pay (Mileall) 0 01 997 00  |     |

TABLE. BONUS

| 1/6. | APPLIES IF in work or worked in last 3 months  |
|------|--|
|      | Were there any refunds for motoring expenses included in the take home pay of (amount)?            |
|      | Yes  |
| 177. | c_EMPJB1.MotEAmt (*)OTHMOTRE APPLIES IF c_EMPJB1.MotExp = 1  |
|      | How much was included?<br>0.01997.00   |
| 178. | c_EMPJB1.DVMOT (*)WKLY442<br>APPLIES IF c_EMPJB1.MotEAmt = 0.01997.00                              |
|      | DV for motoring expenses (Moteamt)<br>0.01997.00   |
| 179. | c_EMPJB1.HHothInc (*)HHOTHINC APPLIES IF in work or worked in last 3 months                        |
|      | SHOW PROMPT CARD P  Did the take home pay of (amount) include refunds for any of these items?  Yes |
|      | No 2   |
| TABI | E: REFUND  |
| 180. | c_EMPJB1.ORefunds. <b>HHO</b> (*)NO NAMED EQUIVALENT<br>APPLIES IF c_EMPJB1.HHOthInc = 1           |
|      | Refund (number) Describe fully what was covered by the refund.                                     |
| 181. | c_EMPJB1.ORefunds. <b>HHOAmt</b> (*)BUSEINC1<br>APPLIES IF c_EMPJB1.HHOthInc = 1                   |
|      | Refund (number) What was the amount of the refund? 0997.00   |
| 182. | c_EMPJB1.ORefunds. <b>DVHHO</b> (*)WKLY418G<br>APPLIES IF c_EMPJB1.ORefunds.HHOAmt = 0997.00       |
|      | DV for refund (HHOAmt)<br>0.01997.00   |

# TABLE. REFUND 183 c\_EMPJB1 ORefunds AnyMore (REFUND\_ANYMORE) EQUIVALENT APPLIES IF c\_EMPJB1 HHOthInc = 1 SHOW PROMPT CARD P Did the take home pay, include refunds for any more of these items? Yes No

1 2

184 - 191 repeats 179 - 183 up to 2 more times & replaces BUSEINC2 & WKLY418H

# **TABLE: PAYMAIN**

192 c\_EMPJB1 **TaxrelAl** (\*) TAXRELAL APPLIES IF in work or worked in last 3 months

Has Inland Revenue allowed you, or will you be claiming, tax relief for expenses incurred as a result of your employment, such as overalls, clothing, tools, subscriptions to professional societies?

Yes 1 No 2

193 c\_EMPJB1 LVused (\*) LVUSED
APPLIES IF in work or worked in last 3 months

In the last 7 days, have you used any luncheon vouchers from your employer?

Yes 1 No 2

194 c\_EMPJB1 LVtotal (\*) LVTOTAL APPLIES IF c\_EMPJB1 LVused = 1

> What was the total value of the vouchers used? 0 01 997 00

195 c\_EMPJB1 Freemeal (PAYMAIN\_FREEMEAL) FREEMEAL APPLIES IF in work or worked in last 3 months

Have you received any free meals from your employer in the last 7 days?

Yes No

1

196. c\_EMPJB1.EmpFreeM (\*)....EMPFREEM APPLIES IF c\_EMPJB1.Freemeal = 1

# How many free meals have you received?

197 - 309 repeats 84 - 196 for second person in income unit

310 - 312 System variables

# TABLE: SEJOB

314. TABLE d\_Slfjb1.

The table contains the following 32 questions:

314.1 d\_Slfjb1.Intro2....(NO EQUIVALENTS)
APPLIES IF main job is self-employed

ASK THE FOLLOWING QUESTIONS ABOUT CURRENT OR LAST JOB AS SELF-EMPLOYED EXCLUDE MAIL ORDER AGENTS & BABYSITTERS

314.2 d\_Slfjb1.**SeProfit** (\*)....SEPROFIT & SELOSS & SENILPRO & SESUBINC (PART)

APPLIES IF main job is self-employed

I'd like to ask about profit or loss from your business, after paying wages, in the last 12 months for which you have information.

What was the profit or loss before taking off tax, National Insurance and money for your own use?

IF PRECISE FIGURES NOT KNOWN, GIVE ESTIMATE.
NIL PROFIT = CODE 1; UP TO £2 PROFIT = CODE 2
INCOME COVERING LESS THAN A YEAR IS ACCEPTABLE IF
BUSINESS IS NEWLY ESTABLISHED

1..9999997

314 3 d\_Slfjb1 **ProfLoss** (\*) NO EQUIVALENT APPLIES IF d\_Slfjb1 SeProfit = 1 9999997

# ASK OR RECORD

Did the answer to the previous question refer to profit or loss?

Profit (1)

Loss (2)

Nil profit (3)

314 4 d\_Slfjb1 **SeStadtM** (\*) SEPSTDAT part
APPLIES IF d\_Slfjb1 Seprofit > 0 AND d\_Slfjb1 ProfLoss = 1

# Which period of 12 months does this cover?

INCLUDE PERIODS OF LESS THAN 12 MONTHS IF BUSINESS IS NEWLY ESTABLISHED START OF PERIOD CODE MONTH 1 12

314 5 d\_Slfjb1 SeStadtY (\*) SEPSTDAT part
APPLIES IF d\_Slfjb1 Seprofit > 0 AND d\_Slfjb1 ProfLoss = 1

# Which 12 months does this cover?

START OF PERIOD CODE YEAR 20 94

314 6 d\_Slfjb1 SeEnddtM (\*) SEPENDAT part
APPLIES IF d\_Slfjb1 Seprofit > 0 AND d\_Slfjb1 ProfLoss = 1

# Which 12 months does this cover?

END OF PERIOD CODE MONTH
1 12

314 7 d\_Slfjb1 SeEnddtY (\*) SEPENDAT part
APPLIES IF d\_Slfjb1 Seprofit > 0 AND d\_Slfjb1 ProfLoss = 1

# Which 12 months does this cover?

END OF PERIOD CODE YEAR 20 94

314.8 d\_Slfjb1.SeLT1Y (\*)....SEPWEEKS APPLIES IF period is < 1 year How many weeks does this cover? 1..51 314.9 d\_Slfjb1.DVPRLS (\*)....NO EQUIVALENT APPLIES IF d\_Slfjb1.Seprofit > 0 AND d\_Slfjb1.ProfLoss = 1 DV FOR SEPROFIT 0..9999997 314.10 d\_Slfjb1.SeRegs (\*)....SEREGS APPLIES IF (d\_Slfjb1.Seprofit = 0 OR missing) OR  $(d_Slfjb1.ProfLoss = 2 OR 3)$ Do/did you draw any money from the business for your own use, including any for the payment of domestic bills? Yes .....(1) No .....(2) 314.11 d\_Slfjb1.SeIMPT (\*)....SERIMPUT APPLIES IF d\_Slfjb1.SeRegs = 2 Imputation variable 0..9997 314.12 d\_Slfjb1.**DVSEIT** (\*)...WKLY465B APPLIES IF d\_Slfjb1.SeIMPT = 0..9997 (DV FOR SEIMPT) 0..9997 314.13 d\_Slfjb1.SeRegSum (\*)....SEREGSUM APPLIES IF d\_Slfjb1.SeRegs = 1 How much on average do/did you take out each week/month? 0..9997 314.14 d Slfib1.Perc465 (\*)....PERC465 APPLIES IF d\_Slfjb1.SeRegSum = 0..9997 How often do/did you take out that amount? SEE APPENDIX A: STANDARD PERIOD CODES

.....

, SI 🌞 🕺 314 15 d\_Slfjb1 **DVSER** (\*) WKLY465 APPLIES IF  $d_Slf_1b1$  Perc465 = 1 11 DV for average amount taken out (SeRegSum) 0 9997 314 16 d\_Slfjb1 MRStadtM (\*) SERSTDAT part APPLIES IF (d\_Slfjb1 Seprofit = 0 OR missing) OR  $(d_Slf_1b1 ProfLoss = 2 OR 3)$ What are the dates of the most recent 12 months for which you were self-employed? INCLUDE PERIODS OF LESS THAN 12 MONTHS IF **BUSINESS IS NEWLY ESTABLISHED** START OF PERIOD CODE MONTH 1 12 314 17 d\_Slf<sub>1</sub>b1 MRStadtY (\*) SERSTDAT part APPLIES IF ( d\_Slfjb1 Seprofit = 0 OR missing ) OR  $(d_Slf_1b1 ProfLoss = 2 OR 3)$ What are the dates of the most recent 12 months for which you were self-employed? START OF PERIOD CODE YEAR 20 94 314 18 d\_Slfjb1 MREnddtM (\*) SERENDAT part APPLIES IF ( d\_Slfjb1 Seprofit = 0 OR missing ) OR  $(d_Slf_1b1 ProfLoss = 2 OR 3)$ What are the dates of the most recent 12 months for which you were self-employed? END OF PERIOD CODE MONTH 1 12 314 19 d\_Slfjb1 MREnddtY (\*) SERENDAT part APPLIES IF ( d\_Slfjb1 Seprofit = 0 OR missing ) OR  $(d_Slf_1b1 ProfLoss = 2 OR 3)$ What are the dates of the most recent 12 months for which you were self-employed? END OF PERIOD CODE YEAR

| 314.20 | d_Slfjb1.MRLT1Y (*)SERWEEKS APPLIES IF period is less than one year                            |
|--------|--|
|        | How many weeks does this cover?  |
| 314.21 | d_Slfjb1.SePartnr (*)SEPARTNR APPLIES IF d_Slfjb1.ProfLoss = 1 OR 2                            |
|        | Are/were you the sole owner of your business or are/were you in partnership with someone else? |
|        | Sole ownership(1) In partnership(2)  |
| 314.22 | d_Slfjb1.SeShInc (*)SESHINC<br>APPLIES IF d_Slfjb1.Separtnr = 2                                |
|        | Have your partner's shares been included in the net profit or loss you gave me?                |
|        | Yes(1) No(2)   |
| 314.23 | d_Slfjb1.SePartSh (*)SEPARTSH<br>APPLIES IF d_Slfjb1.SeShInc = 1                               |
|        | How much was included? 099997  |
| 314.24 | d_Slfjb1. <b>DVSEPT</b> (*)NO EQUIVALENT<br>APPLIES IF d_Slfjb1.SePartSh = 099997              |
|        | (DV FOR SEPARTSH)<br>099997  |
|        | d_Slfjb1.SeHours (*)SEHOURS APPLIES IF main job is self-employed                               |
|        | Apart from meal breaks, do you usually work  |
|        | IF MORE THAN ONE SELF-EMPLOYED JOB, CODE OVERALL TOTAL HOURS                                   |
|        | less than 16 hours a week  |

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| TABLE: SE IO | <b>B</b>   |   |
|--------------|--|---|
|              | d_Slfjb1 <b>SeIncTax</b> (*) SETAX<br>APPLIES IF main job is self-employed   |   |
|              | Have you made any income tax payments relating to y in the 12 months since (date) - that is, income tax, not   |   |
|              | EXCLUDE CAPITAL GAINS TAX Yes No   | (1)<br>(2)                                    |
|              | d_Slfjb1 <b>SeITxAm</b> (*) SETAXAM<br>APPLIES IF d_Slfjb1 SeIncTax = 1  |   |
|              | How much did you pay?<br>1 99997   |   |
|              | d_Slfjb1 <b>DVSEI</b> (*) WKLY476B<br>APPLIES IF d_Slfjb1 SelTxAm = 1 99997  |   |
|              | (DV FOR SEITXAM)<br>0 99997  |   |
|              | d_Slfjb1 SeBusExp (*) SEBUSEXP APPLIES IF worked in last 3 months as self-employed SHOW PROMPT CARD Q Are there any items on this card which you have claim claiming as a business expense for tax purposes? | ed or will be                                 |
|              | Yes<br>No  | (1)<br>(2)                                    |
|              | d_Slfjb1 SeBExTyp, SEBEXTY19 (*) SEBUSEX1 10 APPLIES IF d_Slfjb1 SeBusExp = 1  |   |
|              | SHOW PROMPT CARD Q  Which items have you claimed or will you be claiming expenses for tax purposes?  | g as business                                 |
|              | Vehicle expenses Rent Mortgage payments Council Tax (GB), Rates(NI) Water/sewerage rates (England & Wales) Insurance on structure Gas  | (1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7) |
| 1            | Electricity Telephone Anything else  | (8)<br>(9)<br>(10)                            |

**EMPLOYEE** 

314.3 d\_Slfjb1.SeBepca(SEJOB\_SEBEPCA, SEJOB\_SEBEPCA1..9)....SEBAPCA1..10 APPLIES IF: This question is asked about any item mentioned at d\_Slfjb1.SeBExTyp. The results are stored in: (prefix  $d_Slfibl$ .) VehExp (for SeBExtyp = 1). Rentexp (2), MortExp (3), RatExp (4), SewExp (5), InsExp (6), GasExp (7), LecExp (8), TelExp (9) and OthExp (10). What percentage have you claimed or will you be claiming? IF POSSIBLE OBTAIN PERCENTAGES FOR PERIOD (start of 12 months for which have information, to end). ACTUAL AMOUNTS OF EXPENSES CLAIMED CAN BE GIVEN IF PERCENTAGES CANNOT: RECORD THESE IN A NOTE < Ctrl F4 > EXPENSES CLAIMED SHOULD RELATE TO THIS HOUSE/FLAT ONLY. 1..100 314.32 d\_Slfjb1.Expo (\*)....NO NAMED EQUIVALENT APPLIES IF  $d_Slfjb1.SeBExTyp = 10$ Please describe the other expense(s) 315 - 318 System variables 319. c\_Empjb2.Intro1....NO EQUIVALENT APPLIES IF b\_JOBDES.MtOneJob = 1 AND c\_Empib1.Job2.WorkStat = 1 ASK THE FOLLOWING QUESTIONS ABOUT SUBSIDIARY JOB AS

| TAB | LE. PAY2   |
|-----|--|
| 320 | c_Empjb2 AnticPay(PAY2_ANTICPAY) NO EQÜİVALENT APPLIES IF b_JOBDES MtOneJob = 1 AND c_Empjb1 Job2 WorkStat = 1 |
|     | IF IN NEW JOB & NOT YET PAID, CODE 1 HERE & GIVE DETAILS OF ANTICIPATED PAY AT NEXT QUESTIONS                  |
|     | Anticipated pay to be given 1 Others 2   |
| 321 | c_Empjb2 PayDat(PAY2_PAYDAT) SUBDAT APPLIES IF c_Empjb2 Anticpay = 2   |
|     | On what date were you last paid a wage or salary?  DATE  |
| 322 | c_Empjb2 Payamt(PAY2_PAYAMT) SUBSIDPY APPLIES IF c_Empjb2 PayDat within last 365 (366 leap year) days          |
|     | What was your LAST take home pay, including overtime, bonus, commission or tips, after all deductions?         |
|     | SUGGEST RESPONDENT CONSULTS PAYSLIP<br>0 01 9997 00  |
| 323 | c_Empjb2 Perc409(PAY2_PERC409) PERC454 APPLIES IF c_Empjb2 PayAmt = 0 01 9997 00                               |
|     | What period did this cover? SEE APPENDIX A STANDARD PERIOD CODES   |
| 324 | c_Empjb2 <b>DVPAYS</b> (*) WKLY454 APPLIES IF c_Empjb2 Perc409 = 1 11  |
|     | DV for pay in subsidiary job? 0 01 9997 00   |
| 325 | c_Empjb2 TaxFlt(*) NO EQUIVALENT APPLIES IF b_JOBDES MtOneJob = 1 AND c_Empjb1 Job2 WorkStat = 1               |
|     | Was any amount deducted for meams toy under PAVE?  |

Yes No

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## **TABLE: PAY2**

| 326.   | c_Empjb2.Tax( <b>PAY2_TAX</b> )SUBTAXAM APPLIES IF c_Empjb2.TaxFlt = 1                              |
|--------|---|
|        | How much was deducted?  |
|        | 0.019997.00   |
| 327.   | c_Empjb2.DVTAXS(*)WKLY456A<br>APPLIES IF c_Empjb2.Tax = 0.019997.00                                 |
|        | DV for tax deductions in subsidiary job?  |
|        | 0.019997.00   |
| 328.   | c_Empjb2.Ninoft(*)NO EQUIVALENT APPLIES IF b_JOBDES.MtOneJob = 1 AND c_Empjb1.Job2.WorkStat = 1     |
|        | Was any amount deducted for National Insurance?   |
|        | Yes   |
| 329.   | c_Empjb2.NINO( <b>PAY2_NINO</b> )SUBNIAM APPLIES IF c_Empjb2.Ninoft = 1                             |
|        | How much was deducted?  |
|        | 0.01997.00  |
| 330.   | c_Empjb2. <b>DVNINS</b> (*)WKLY457A<br>APPLIES IF c_Empjb2.NINO = 0.01997.00                        |
|        | DV for NI deductions in subsidiary job?   |
|        | 0.019997.00   |
| 331. c | _Empjb2. <b>ODedSub</b> (*)SUBDUCTS APPLIES IF b_JOBDES.MtOneJob = 1 AND c_Empjb1.Job2.WorkStat = 1 |
|        | Were there any other deductions?  |
|        | Yes   |

| 332   | c_Empjb2 ObSubDet DedOtype(PAY2O_DEDOTYPE)   |                 |             |
|-------|--|-----------------|-------------|
|       | APPLIES IF c_Empjb2 ODedSub = 1  | EQUIVALENT      |             |
|       | What was the purpose of this other deduction?  |                 |             |
| 333 - | c_Empjb2 PABDED(PAY2O_PABDED1) SUB APPLIES IF c_Empjb2 ODedSub = 1   | ONETY           |             |
|       | (CODE in office using computer assisted computer | oding)          |             |
| 335   | c_Empjb2 ObSubDet DedOAmt (PAY2O_DEDOAMT) APPLIES IF c_Empjb2 ODedSub = 1  | SUBONEAM        |             |
|       | How much was deducted? 0 997 00  |                 |             |
| 336   | c_Empjb2 ObSubDet <b>DVDEDS</b> (*) WKLY458A APPLIES IF c_Empjb2 ObSubDet DedOAmt = 0 997 00   |                 |             |
|       | DV for other deductions in subsidiary job? 0 997 00  |                 |             |
| 337   | c_Empjb2 ObSubDet AnyMore ( <b>PAY2O_ANYMORE</b> ) APPLIES IF c_Empjb2 ODedSub = 1   | NO EQUIVALENT   |             |
|       | Any further other deductions?  |                 |             |
|       | Yes<br>No  |                 | 1           |
|       | 355 repeats 332 - 337 up to 3 more times & replaces SUY458C  | JBTWOAM, SUBTWO | <b>TY</b> , |
| 356   | c_Empjb2 Payslip(PAY2_PAYSLIP) NO EQUIVALED APPLIES IF b_JOBDES MtOneJob = 1 AND c_Empjb1 J  |                 |             |
|       | DID RESPONDENT CONSULT PAYSLIP?  |                 |             |
|       | Yes<br>No  |                 | 1 2         |

TABLE: PAY20

## **TABLE: PAY2**

## 357. c\_Empjb2.Grosspay(PAY2\_GROSSPAY)....SUBSGROS APPLIES IF c\_Empjb2.Payslip = 1

## What was the gross wage/salary including any superannuation as shown on payslip?

0.01..99997.00

## 358. c\_Empjb2.DVgroS(PAY2\_DVGROS)...WKLY461 APPLIES IF c\_Empjb2.Grosspay = 0.01..99997.00 AND c\_Empjb2.Perc409 = 1 - 11

## DV for gross pay in subsidiary job?

0.01..99997.00 359 - 398 repeats 319 - 358 for first subsidiary job for second person in income unit 399 - 402 System variables 403 repeats table 314 for second self-employed job (both persons) 404 - 407 System variables 408 - 447 repeats 319 - 358 for second subsidiary job for first person in income unit 448 - 487 repeats 408 - 447 for second subsidiary job for second person in income unit 488 - 491 System variables 492 repeats table 314 for third self-employed job (both persons) 493 - 496 System variables

| TABLE: VARIOUSI   |  |  |  |  |
|---|--|--|--|--|
| 497 TABLE g_NIC   |  |  |  |  |
| The table contains the following 4 questions  |  |  |  |  |
| 497 l g_NIC Adult NIcont(*) NICONT  |  |  |  |  |
| APPLIES IF (Age<61 OR (Age=62 - 65 AND Sex = 1))  AND {not current employee or government scheme}  (a_CURST Adult[perno] Empstat1 = Selfemp) OR  (a_CURST Adult[perno] Paidwork = No) OR  ((a_CURST Adult[perno] Empstat1 = Employee) AND  ((b_JOBDES[perno] JOB2 WorkStat = selfemp) OR  (b_JOBDES[perno] JOB3 WorkStat = selfemp))) |  |  |  |  |
| Do you pay a regular National Insurance contribution?   |  |  |  |  |
| Yes (1<br>No (2   |  |  |  |  |
| 497 2 g_NIC Adult NIcontam(*) NICONTAM APPLIES IF g_NIC Adult NIcont = 1  |  |  |  |  |
| How much was the last contribution you paid?  |  |  |  |  |
| 0 99997 00  |  |  |  |  |
| 497 3 g_NIC Adult Perc483(*) PERC483 APPLIES IF g_NIC Adult NIcontam = 0 99997 00   |  |  |  |  |
| What period does this cover?  |  |  |  |  |
| SEE APPENDIX A STANDARD PERIOD CODES  |  |  |  |  |
| 497 4 g_NIC Adult <b>DVNIC</b> (*) WKLY483 APPLIES IF g_NIC Adult Perc483 = 1 11  |  |  |  |  |
| DV for the last contribution you paid?  |  |  |  |  |
| 0 99997 00  |  |  |  |  |
|   |  |  |  |  |

40 . 181

| 498. | TABLE g_NIL                                   |   |  |  |  |
|------|---|---|--|--|--|
|      | The table contains the following 2 questions: |   |  |  |  |
|      | 498.1   | g_NIL.Adult.NIDirect(*)NIDIRECT APPLIES TO ALL SPENDERS   |  |  |  |
|      |   | (Apart from the contributions you have mentioned) have you made any lump sum payments of N.I. contributions to Inland Revenue or DSS during the 12 months since (date)? |  |  |  |
|      |   | NB. THIS MAINLY APPLIES TO SELF-EMPLOYED & SHOULD NOT DUPLICATE ANY DETAILS OF REGULAR CONTRIBUTIONS ENTERED EARLIER  |  |  |  |
|      |   | Yes   |  |  |  |
|      | 498.2   | g_NIL.Adult.DirNiAm(*)DIRNIAM APPLIES IF g_NIL.Adult.NIDirect = 1   |  |  |  |
|      |   | How much did you pay?<br>0999997  |  |  |  |
| 499. | TABLE g_MOB                                   |   |  |  |  |
|      |   | The table contains the following 4 questions:   |  |  |  |
|      | 499.1   | g_MOB.Adult.Mailbaby(*)MAILBABY APPLIES TO ALL SPENDERS   |  |  |  |
|      |   | In the 12 months since (date), have you received any money as a mail order agent or baby sitter?  |  |  |  |
|      |   | Baby sitter       (1)         Mail order agent       (2)         No to both       (3)   |  |  |  |
|      | 499.2   | g_MOB.Adult.MlBabamt(*)MLBABAMT APPLIES IF g_MOB.Adult.MailBaby = 1 or 2  |  |  |  |
|      |   | How much in total did you earn in the 12 months since (date)? 099997  |  |  |  |
|      | 499.3   | g_MOB.Adult. <b>DVBABY</b> (*)WKLY601<br>APPLIES IF g_MOB.Adult.MlBabamt = 099997   |  |  |  |
|      |   | (DV FOR MLBABAMT)<br>099997   |  |  |  |

|                   | 499 4 g_MOB Adult INA275(*) INA275<br>APPLIES IF Mailbaby = 1 or 2  |   |
|-------------------|---|---|
|                   | Are you doing this work at present?   |   |
|                   | Yes<br>No   | ( |
| 500               | TABLE k_ALF2  |   |
|                   | The table contains the following I question   |   |
|                   | 500 1 k_ALF2 Adult Filter(VARIOUSI_FILTER) ODDJOBS APPLIES TO ALL SPENDERS  |   |
|                   | In the 12 months since (date), have you received any money for odd<br>any occasional fees for work or professional advice that we have<br>covered?  |   |
|                   | Yes<br>No   | ( |
| <del>,</del>      |   |   |
| TAR'              | LE: ODDIOR  |   |
|                   | LE; ODDJOB  |   |
| <b>TAB</b><br>501 | LE; ODDJOB  TABLE k_ALOJ  |   |
|                   |   |   |
|                   | TABLE k_ALOJ  |   |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT  |   |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA <b>OddJDesc(*)</b> NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  |   |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  What was the job?  501 2 k_ALOJ Adult OJA OddJpr(*) NO EQUIVALENT  |   |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  What was the job?  501 2 k_ALOJ Adult OJA OddJpr(*) NO EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1   | ( |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  What was the job?  501 2 k_ALOJ Adult OJA OddJpr(*) NO EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  Are you doing the job at present?  Yes   | ( |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  What was the job?  501 2 k_ALOJ Adult OJA OddJpr(*) NO EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  Are you doing the job at present?  Yes No  501 3 k_ALOJ Adult OJA OddJrg(*) NO EQUIVALENT  | ( |
|                   | TABLE k_ALOJ  The table contains the following 7 questions  501 1 k_ALOJ Adult OJA OddJDesc(*) NO NAMED EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  What was the job?  501 2 k_ALOJ Adult OJA OddJpr(*) NO EQUIVALENT APPLIES IF k_ALF2 Adult Filter = 1  Are you doing the job at present?  Yes No  501 3 k_ALOJ Adult OJA OddJrg(*) NO EQUIVALENT APPLIES IF k_ALOJ Adult OJA OddJrr = 1 |   |

## **TABLE: ODDIOB**

| 501.4 | k_ALOJ.Adult.OJA. <b>OddJmp</b> (*)NO EQUIVALENT<br>APPLIES IF k_ALOJ.Adult.OJA.OddJrg = 1            |  |  |  |
|-------|---|--|--|--|
|       | Do you work:  |  |  |  |
|       | as an employee(1) or as self-employed?(2)   |  |  |  |
| 501.5 | k_ALOJ.Adult.OJA. <b>OddJAmt</b> (*)OJAMT1<br>APPLIES IF k_ALF2.Adult.Filter = 1                      |  |  |  |
|       | How much in total did you receive for the job in the 12 months since (date)? 19997                    |  |  |  |
| 501.6 | k_ALOJ.Adult.OJA. <b>DVODD</b> (*) WKLY603C,WKLY603D,WKLY603E, WKLY603F, WKLY603G                     |  |  |  |
|       | APPLIES IF k_ALOJ.Adult.OJA.OddJAmt = 09997   |  |  |  |
|       | (DV FOR ODDAMT)<br>09997  |  |  |  |
| 501.7 | k_ALOJ.Adult.OJA.AnyMore ( <b>ODDJOB_ANYMORE</b> ) - NO EQUIVALENT APPLIES IF k_ALF2.Adult.Filter = 1 |  |  |  |
|       | Have there been any more odd jobs or occasional fees in the 12 months since (date)                    |  |  |  |
|       | Yes   |  |  |  |

| 502 | TABLE g_REDPAY |   |  |
|-----|----------------|---|--|
|     | The ta         | ble contains the following 5 questions  |  |
|     | 502 1          | g_REDPAY Adult <b>Redund</b> (*) REDUNDPY APPLIES TO ALL SPENDERS                       |  |
|     |                | In the 12 months since (date), have you received any redundancy payments?               |  |
|     |                | Yes (1)<br>No (2)   |  |
|     | 502 2          | g_REDPAY Adult <b>RedAmt</b> (*) REDPYAM APPLIES IF g_REDPAY Adult Redund = 1           |  |
|     |                | How much did you receive? 0 999997  |  |
|     | 502 3          | g_REDPAY Adult <b>DVRED</b> (*) WKLY558G<br>APPLIES IF g_REDPAY Adult RedAmt = 0 999997 |  |
|     |                | (DV FOR REDAMT)<br>0 999997   |  |
|     | 502 4          | g_REDPAY Adult <b>RedTimY</b> (*) YRSWRKED APPLIES IF g_REDPAY Adult Redund = 1         |  |
|     |                | How many years were you working with the firm/organisation?                             |  |
|     |                | IF LESS THAN ONE YEAR, CODE 0 & ENTER MONTHS AT NEXT QUESTION 0 60                      |  |
|     | 502 5          | g_REDPAY Adult RedTimM(*) MTSWRKED APPLIES IF g_REDPAY Adult RedTimY = 0                |  |
|     |                | How many months were you working with the firm/organisation?                            |  |
|     |                |   |  |

## 503. TABLE g\_BUSPAS

The table contains the following 3 questions:

503.1 g\_BUSPAS.Adult.**BusPass**(\*)....CONBUS APPLIES IF (GBritain) M65+ OR F60+ (NIreland) 65+

At present do you have an OAP concessionary bus pass, permit, tokens or tickets?

#### **EXCLUDE SEASON TICKET**

| Yes                         | )  |
|-----------------------------|----|
| No                          |    |
| No concessionary bus travel | •  |
| provision in area           | 3) |

503.2 g\_BUSPAS.Adult.**BTType**(\*)....CONBUSTY APPLIES IF g\_BUSPAS.Adult.BusPass = 1

#### Is it a...

| free bus pass or permit(1)                 |
|--|
| half-fare bus pass or permit(2)            |
| flat-fare bus pass or permit(3)            |
| bus tokens or bus tickets(4)               |
| or any other type of concessionary OAP bus |
| pass?(5)                                   |

503.3 g\_BUSPAS.Adult.**BPtypO**(\*)....NO NAMED EQUIVALENT APPLIES IF g\_BUSPAS.Adult.BTType = 5

#### What sort of ticket is it?

NB. IF MORE THAN ONE SCHEME IN LOCAL AUTHORITY AREA ESTABLISH WHICH ONE RESPONDENT HAS

| TABLE: BEN             | IR1  |          |
|------------------------|--|----------|
| 504 TABLE g<br>The tab | g_BENEF1 ble contains the following 16 questions   |          |
| 504 1                  | g_BENEF1 Adult FiltPr(*) BENCARDM APPLIES TO ALL SPENDERS  |          |
|                        | SHOW PROMPT CARD R1  Are you AT PRESENT receiving any of these benefits?  EXCLUDE INCOME SUPPORT & STATE CHRISTMAS BONUS   |          |
|                        |  | 1)<br>2) |
| 504 2                  | g_BENEF1 Adult BnCardR1 ( B E N R 1 _ B N C A R D R 0 . 2 BNCARDR3) CHILDBEN, NIPEN NIWIDOWS   |          |
|                        | APPLIES IF g_BENEF1 Adult FiltPr = 1   |          |
|                        | SHOW PROMPT CARD R1 Which benefits are you receiving?  |          |
|                        | Child Benefit, including One Parent Benefit  | l)       |
|                        | Retirement pension (National Insurance) (2   | 2)<br>3) |
|                        | N I Widow's benefits (include Earnings   | 4)       |
| 504 3                  | (prefix g_BENEF1 Adult ) ChBnDtl AmtBenx (BENR1_AMTBENX) CHILDBAM PensDtl AmtBenx (BENR1_AMTBENX1) NIPENAMT WidoDtl Amtbenx (BENR1_AMTBENX2) NIWIDAMT APPLIES ACCORDING TO CODE(S) AT g_BENEF1 Adult BenCardR1 {BencardR1 = (1) or (2 or 3) or (4) respectively} |          |
|                        | What was the amount of benefit you last received?<br>0 01 9997 00  |          |
| 504 4                  | (prefix g_BENEF1 Adult ) ChBnDtl PerBenx (BENR1_PERBENX) PERC485 PensDtl PerBenx (BENR1_PERBENX1) PERC488 WidoDtl Perbenx (BENR1_PERBENX2) PERC490 APPLIES ACCORDING TO CODE(S) AT g_BENEF1 Adult BenCardR1  |          |

What period does this cover?
SEE APPENDIX A STANDARD PERIOD CODES

 $\{BencardR1 = (1) \text{ or } (2 \text{ or } 3) \text{ or } (4) \text{ respectively}\}$ 

## **TABLE: BENR1**

| 504.5  | g_BENEF1.Adult.DVCHB(*)WKLY485 APPLIES IF g_BENEF1.Adult.ChBnDtl.PerBenx = 1 - 11  |
|--------|--|
|        | (DV FOR CHILD BENEFIT - AMTBENX)<br>0997   |
| 504.6  | g_BENEF1.Adult. <b>DVPENS</b> (*)WKLY488 APPLIES IF g_BENEF1.Adult.PensDtl.PerBenx = 1 - 11  |
|        | (DV FOR N.I. PENSION - AMTBENX)<br>0.997   |
| 504.7  | g_BENEF1.Adult.ConDoc(*)NO EQUIVALENT APPLIES IF g_BENEF1.Adult.BenCardR1 = 2 or 3   |
|        | DID RESPONDENT CONSULT A PAYMENT BOOK OR OTHER DOCUMENT. IF YES, NOTE CODES IN NEXT QUESTIONS RELATE TO PAYMENT BOOK WHICH DOES NOT COVER INCOME SUPPORT |
|        | Yes  |
| 504.8  | g_BENEF1.Adult.AddPen(*)NIPNAPAM APPLIES IF g_BENEF1.Adult.Condoc = 1  |
|        | What amounts were included for Additional pension (coded J)? 0997  |
| 504.9  | g_BENEF1.Adult.DVADD(*)WKLY489C  APPLIES IF g_BENEF1.Adult.AddPen = 0997 AND  g_BENEF1.Adult.PensDtl.PerBenX = 1 - 11                                    |
|        | (DV FOR ADDPEN)<br>0997  |
| 504.10 | g_BENEF1.Adult. <b>MinPen(*)</b> NIPNMPAM<br>APPLIES IF g_BENEF1.Adult.Condoc = 1  |
|        | What amounts were included for  Contracted out deduction/Guaranteed minimum pension (coded K)? 0997.00   |

\_\_\_\_\_

\* \*\*\*

504 11 g\_BENEF1 Adult **DVMIN**(\*) WKLY489D APPLIES IF g\_BENEF1 Adult MinPen = 0 997 AND g\_BENEF1 Adult PensDtl PerBenX = 1 - 11

> (DV FOR MINPEN) 0 997 00

504 12 g\_BENEF1 Adult **AddInc(\*)** NIPNAPIN APPLIES IF g\_BENEF1 Adult Condoc = 1

What amounts were included for...
Additional pension increments (coded M)?
0 997 00

504 13 g\_BENEF1 Adult **DVADI(\*)** WKLY489E

APPLIES IF g\_BENEF1 Adult AddInc = 0 997 AND

g\_BENEF1 Adult PensDtl PerBenX = 1 - 11

(DV FOR ADDINC) 0 997 00

504 14 g\_BENEF1 Adult MinInc(\*) NIPNMPIN APPLIES IF g\_BENEF1 Adult Condoc = 1

What amounts were included for...

Uprating of guaranteed minimum pension increments (coded N)?

0 997 00

504 15 g\_BENEF1 Adult **DVMII(\*)** WKLY489F
APPLIES IF g\_BENEF1 Adult MinInc = 0 997 AND
g\_BENEF1 Adult PensDtl PerBenX = 1 - 11

(DV FOR MININC) 0 997 00

504 16 g\_BENEF1 Adult **DVWID**(\*) WKLY490 APPLIES IF g\_BENEF1 Adult WidoDtl PerBenX = 1 - 11

(DV FOR N I WIDOWS BENEFIT - AMTBENX) 0 997 00

## TABLE: BENR2

| 505  | TABL  | E g_BENEF2 The table cont   | tains the following 12 questions:  |
|------|-------|---|--|
|      | 505.1 | _   | dult.FiltP(*)BNCARDR2<br>ALL SPENDERS  |
|      |       | Are you AT P<br>SUPPORT &<br>Yes .  | MPT CARD R2 RESENT receiving any of these benefits? EXCLUDE INCOME CHRISTMAS BONUS(1)(2)   |
|      | 505.2 | g_BENEF2.A  | dult.BnCardR2 (BENR2_BNCARD0105,BNCARD06,BNCARD07)NO EQUIVALENT  |
|      |       | APPLIES IF g  | $g_BENEF2.Adult.FiltP = 1$   |
|      |       | SHOW PRO  | MPT CARD R2 Which benefits are you receiving?  |
|      |       | SEVDISAL<br>ATTENDNC<br>INVCAL<br>DISWAL<br>DISLASC   | Severe disablement allowance   |
|      |       | DISLAMC   | (self-care component)  |
|      |       | WARDIS<br>INDISB  | War disablement pension  |
| TABL | E: BE | NR2AMT  |  |
|      | 505.3 | AttcDtl.AmtB<br>ICADtl.Amtbe<br>DWADtl.Amt<br>DLASDtl.Am<br>DLAMDtl.Amt<br>MarPDtl.Amtb<br>InDsDtl.Amtb<br>APPLIES AC<br>{BencardR1 =<br>(CARDR2 va | NEF2.Adult.) SenxSEVDAMT enxATTENDAM enxINVCALAM BenxDISWALAM tBenxDISLSCAM ntbenxDISLMCAM BenxWARDISAM enxWARDISAM cordinate of the cordinate o |
|      |       | What was the 0.019997.00  | e amount of benefit you last received?   |

#### **TABLE: BENR2AMT**

505 4 (prefix g\_BENEF2 Adult) SvdsDtl PerBenx PERC495B AttcDtl PerBenx PERC499 ICADtl Perbenx PERC496A DWADtl PerBenx PERC497A DLASDtl PerBenx PERC497D DLAMDtl Perbenx PERC497G WarPDtl PerBenx PERC492 InDsDtl Perbenx PERC493B APPLIES ACCORDING TO CODE(S) AT g\_BENEF2 Adult BenCardR2  $\{BencardR1 = (1) - (8) \text{ respectively}\}$ (CARDR2 value + BENR2AMT\_PERBENX value identifies the period for a particular allowance received) What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES TABLE: BENR2 505 5 g\_BENEF2 Adult **DVSVS**(\*) WKLY495B APPLIES IF g\_BENEF2 Adult SvdsDtl PerBenX = 1 - 11 (DV FOR SEVERE DISABLEMENT BENEFIT - AMTBENX) 0 997 505 6 g\_BENEF2 Adult **DVATT**(\*) WKLY499 APPLIES IF g\_BENEF2 Adult AttcDtl PerBenX = 1 - 11(DV FOR ATTENDANCE ALLOWANCE - AMTBENX) 0 997 505 7 g\_BENEF2 Adult DVICA(\*) WKLY496A APPLIES IF g\_BENEF2 Adult ICADtl PerBenX = 1 - 11 (DV FOR INVALIDITY CARE ALLOWANCE - AMTBENX) 0 997 505 8 g\_BENEF2 Adult **DVDW**(\*) WKLY497A APPLIES IF g\_BENEF2 Adult DWADtl PerBenX = 1 - 11 (DV FOR DISABILITY WORKING ALLOWANCE - AMTBENX) 0 997

50

191

## **TABLE: BENR2**

505.9 g\_BENEF2.Adult.DVDLAS(\*)...WKLY497D APPLIES IF g\_BENEF2.Adult.DLASDtl.PerBenX = 1 - 11

(DV FOR DISABILITY LIVING ALLOWANCE, SELF CARE - AMTBENX)

0..997

505.10 g\_BENEF2.Adult.DVDLAM(\*)...WKLY497G APPLIES IF g\_BENEF2.Adult.DLAMDtl.PerBenX = 1 - 11

(DV FOR DISABILITY LIVING ALLOWANCE, MOBILITY - AMTBENX)

0..997

505.11 g\_BENEF2.Adult.DVWAR(\*)...WKLY492
APPLIES IF g\_BENEF2.Adult.WarPDtl.PerBenX = 1 - 11

(DV FOR WAR DISABLEMENT PENSION - AMTBENX)

0..997

505.12 g\_BENEF2.Adult.**DVIND**(\*)...WKLY493B APPLIES IF g\_BENEF2.Adult.InDsDtl.PerBenX = 1 - 11

(DV FOR INDUSTRIAL INJURY BENEFIT - AMTBENX)

0..997

## **TABLE: BENS1** 506 TABLE g\_BENEF3 The table contains the following 12 questions 506 1 g\_BENEF3 Adult XmasBon(\*) PXMASBON APPLIES TO ALL SPENDERS In the 12 months since (date), have you received a state Christmas bonus? Yes (1) No (2) 506 2 g\_BENEF3 Adult Filt12(\*) BNCARDS1 APPLIES TO ALL SPENDERS SHOW PROMPT CARD S1 In the 12 months since(date), have you received any of these income or sickness benefits? Yes (1) No (2) 506 3 g\_BENEF3 Adult BnCardS1 (BENS1\_BNCARDS1, BENS1\_BNCARD01..05) NO EQUIVALENT APPLIES IF g\_BENEF3 Adult Filt12 = 1 SHOW PROMPT CARD S1 Which benefits have you received?

| SUPBEN                 | Income Support                                      | (1) |
|------------------------|---|-----|
| FIS                    | Family Credit                                       | (2) |
| UNEMBENN I             | Unemployment Benefit                                | (3) |
| SSP                    | Statutory Sick Pay (from employer)                  | (4) |
| NISICKN I              | Sickness Benefit                                    | (5) |
| CONPEN                 |   |     |
| Invalidity Benefit (In | oclude invalidity allowance and additional pension) | (6) |

#### **TABLE: BENS1AMT**

#### 506.4 (prefix g\_BENEF3.Adult.)

IncSupQ.NumWks....INA228
FamCrdQ.NumWks....INA256
UnemplQ.NumWks....INA222
SSPQNWk.NumWks....INA278 (TABLE: BENS1)
NIBenQ.NumWks....INA224
InvalQ.NumWks....INA258

APPLIES ACCORDING TO CODE(S) AT

g\_BENEF3.Adult.BnCardS1

 $\{BncardS1 = (1) - (6) \text{ respectively}\}\$ 

(CARDS1 value + BENS1AMT\_NUMWKS value identifies the number of weeks for a particular benefit received)

For how many weeks in the last 12 months since (date) did you receive this benefit?

1..52

## 506.5 (prefix g\_BENEF3.Adult.)

IncSupQ.AmtPer.AmtBenx......SUPBAMT
FamCrdQ.AmtPer.AmtBenx......FISBEN
UnemplQ.AmtPer.Amtbenx.....UBPAYAMT
NIBenQ.AmtPer.Amtbenx.....NIBEN
InvalQ.AmtPer.AmtBenx.....CONBREC

APPLIES ACCORDING TO CODE(S) AT g\_BENEF3.Adult.BnCardS1 {BncardS1 = (1) - (3), (5), (6) respectively}

(CARDS1 value + BENS1AMT\_AMTBENX value identifies the amount for a particular benefit received)

What was the amount of benefit you last received? 0.01..9997.00

#### TABLE, BENS1

```
506 6 (prefix g_BENEF3 Adult)
            IncSupQ AmtPer PerBenX
                                     PERC535
            FamCrdQ AmtPer PerBenX PERC531
            UnemplQ AmtPer PerBenX PERC527
            NIBenQ AmtPer PerBenX
                                     PERC506
            InvalQ AmtPer PerBenX
                                     PERC511
            APPLIES ACCORDING TO CODE(S) AT
            g_BENEF3 Adult BnCardS1
            {BncardS1 = (1) - (3), (5), (6) respectively}
            (CARDS1 value + BENS1AMT_PERBENX value identifies the period
            for a particular benefit received)
            What period does this cover?
            SEE APPENDIX A STANDARD PERIOD CODES
506 7 (prefix g_BENEF3 Adult)
            IncSupQ RcptNow
                                     INA229
            FamCrdQ RcptNow
                                    INA257
            UnemplQ RcptNow
                                    INA223
            SSPQRNow RcptNow
                                    INA279
            NIBenQ RcptNow
                                     INA225
            InvalQ RcptNow
                                    INA259
            APPLIES ACCORDING TO CODE(S) AT g_BENEF3 Adult BnCardS1
            {BncardS1 = (1) - (6) respectively}
            (CARDS1 value + BENS1AMT_RCPTNOW value identifies current
            receipt for a particular benefit)
            Are you receiving this benefit at present?
            Yes
                                                                    (1)
            No
                                                                    (2)
506 8 g_BENEF3 Adult DVIN(*) WKLY535
            APPLIES IF g_BENEF3 Adult IncSupQ AmtPer PerBenX = 1 - 11
            (DV FOR INCOME SUPPORT - AMTBENX)
            0 997
506 9 g_BENEF3 Adult DVFAM(*) WKLY531
            APPLIES IF g_BENEF3 Adult FamCrdQ AmtPer PerBenX = 1 - 11
            (DV FOR FAMILY CREDIT - AMTBENX)
            0 997
```

## **TABLE: BENS1**

|      | 506.10              | g_BENEF3.Adult. <b>DVUNE</b> (*)WKLY527  APPLIES IF g_BENEF3.Adult.UnemplQ.AmtPer.PerBenX = 1 - 11 |
|------|---------------------|--|
|      |                     | (DV FOR N.I. UNEMPLOYMENT BENEFIT - AMTBENX)<br>0997   |
|      | 506.11              | g_BENEF3.Adult. <b>DVNIS</b> (*)WKLY506 APPLIES IF g_BENEF3.Adult.NIBenQ.AmtPer.PerBenX = 1 - 11   |
|      |                     | (DV FOR N.I. SICKNESS BENEFIT - AMTBENX)<br>0997   |
|      | 506.12              | g_BENEF3.Adult. <b>DVIB</b> (*)WKLY511  APPLIES IF g_BENEF3.Adult.InValQ.AmtPer.PerBenX = 1 - 11   |
|      |                     | (DV FOR INVALIDITY BENEFIT - AMTBENX)<br>0997  |
| (ABL | Æ: BEN              | 52   |
| 507. |                     | g_BENEF4 le contains the following 10 questions:   |
|      | 507.1               | g_BENEF4.Adult.FiltMt(*)BENCARDQ APPLIES IF Sex = 2 AND Age <55                                    |
| •    |                     | SHOW PROMPT CARD S2  |
|      |                     | In the 12 months since(date), have you received any of these maternity benefits?                   |
|      |                     | Yes  |
|      | 507.2               | g_BENEF4.Adult.BnCardS2 (BENS2_BNCARDS? BENS2_BNCARDS2) APPLIES IF g_BENEF4.Adult.FiltMt = 1       |
|      |                     | SHOW PROMPT CARD S2  |
|      |                     | Which benefits have you received?  |
|      | SMP<br>MATA<br>MATG | Statutory maternity pay from your employer or former employer . (1)  LL Maternity allowance        |

#### TABLE, BENS2

507 3 g\_BENEF4 Adult MatStNWk (BENS2\_NUMWKS, BENS2\_NUMWKS1) SMPWKS, INA239 APPLIES IF g\_BENEF4 Adult BnCardS2 = 1 For how many weeks in the last 12 months since (date) did you receive this benefit? 1 52 507 4 g\_BENEF4 Adult MatStRat(\*) SMPRATE APPLIES IF g\_BENEF4 Adult BnCardS2 = 1 During the first 6 weeks, were you paid at the higher rate or lower rate? Higher rate (1) Lower rate (2) 507 5 g\_BENEF4 Adult MatStNow (BENS2\_RCPTNOW, BENS2\_RCPTNOW1) SMPBENPR, INA240 APPLIES IF g\_BENEF4 Adult BnCardS2 = 1 Are you receiving this benefit at present? Yes (1) (2) No 507 6 g\_BENEF4 Adult MatAlDtl Amtper AmtBenx (BENS2\_AMTBENX) MATALAMT APPLIES IF g\_BENEF4 Adult BnCardS2 = 2 What was the amount of benefit you last received? 0 01 9997 00 507 7 g\_BENEF4 Adult MatAlDtl Amtper PerBenx (BENS2\_PERBENX) PERC539 APPLIES IF  $g_BENEF4$  Adult BnCardS2 = 2What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 507 8 g\_BENEF4 Adult **DVMATA**(\*) WKLY539 APPLIES IF g\_BENEF4 Adult MatAlDtl Amtper PerBenx() = 1 - 11(DV FOR MATERNITY ALLOWANCE - AMTBENX) 0 997

#### TABLE: BENS2

507.9 g\_BENEF4.Adult.MatGrAmt(\*)....MATGRAMT APPLIES IF  $g_BENEF4$ . Adult. BnCardS2 = 3What was the total amount of grant you received in the 12 months since (date)? 0..9997.00 507.10 g\_BENEF4.Adult.DVMATG(\*)...WKLY542 APPLIES IF  $g_BENEF4.Adult.MatGrAmt = 0..9997.00$ AND  $g_BENEF4.Adult.MatAlDtl.Amtper.PerBenX = 1 - 11$ (DV FOR MATGRAMT) 0..997 TABLE: BENT1 508. TABLE g\_BENEF5 The table contains the following 11 questions: 508.1 g\_BENEF5.Adult.FiltO (\*)....OTHBEN APPLIES TO ALL SPENDERS SHOW PROMPT CARD T1 In the 12 months since (date), have you received any of these benefits? INCLUDE GRANT FROM SOCIAL FUND FOR FUNERAL EXPENSES, WAR WIDOWS BENEFIT, INDUSTRIAL WIDOWS PENSION ETC 508.2 g\_BENEF5.Adult.BnCardT1 (BENT1\_BNCARDT?..BENT1\_BNCARDT3)....NO NAMED EQUIVALENT APPLIES IF g\_BENEF5.Adult.FiltO = 1 Which benefits have you received? Grant from Social Fund for Funeral Expenses ......(1) Any other state benefit not previously mentioned ......(4)

## TABLE. BENTIAMT

, Š

508 3 (prefix g\_BENEF5 Adult) INA232 by item

FuneralQ NumWks, WWBQ NumWks, IWPQ NumWks, OthBnT1 NumWks,

APPLIES ACCORDING TO CODE(S) AT

g\_BENEF5 Adult BnCardT1

{BncardT1 = (1) - (4) respectively}

(CARDT1 value + BENT1AMT\_NUMWKS value identifies the number of weeks for a particular benefit received)

For how many weeks in the last 12 months since (date) did you receive this benefit?

1 52

508 4 (prefix g\_BENEF5 Adult ) OTHBENAM by item

FuneralQ AmtPer AmtBenx, WWBQ AmtPer AmtBenx, IWPQ AmtPer AmtBenx, OthBnT1 AmtPer AmtBenx,

APPLIES ACCORDING TO CODE(S) AT g\_BENEF5 Adult BnCardT1 {BncardT1 = (1) - (4) respectively} (CARDT1 value + BENT1AMT\_AMTBENX value identifies the amount for a particular benefit received)

What was the amount of benefit you last received? 0.01 9997 00

508 5 (prefix g\_BENEF5 Adult) PERC547 by item

FuneralQ AmtPer PerBenX, WWBQ AmtPer PerBenX, IWPQ AmtPer PerBenX, OthBnT1 AmtPer PerBenX,

APPLIES ACCORDING TO CODE(S) AT g\_BENEF5 Adult BnCardT1 {BncardT1 = (1) - (4) respectively} (CARDT1 value + BENT1AMT\_PERBENX value identifies the period for a particular benefit received)

What period does this cover?
SEE APPENDIX A STANDARD PERIOD CODES

## TABLE: BENT1AMT

```
508.6 (prefix g_BENEF5.Adult.)....INA233 by item
                FuneralQ.RcptNow,
                WWBQ.RcptNow,
                IWPQ.RcptNow,
                OthBnT1.RcptNow,
                APPLIES ACCORDING TO CODE(S) AT
                g_BENEF5.Adult.BnCardT1
                {BncardT1 = (1) - (4) respectively}
                (CARDT1 value + BENT1AMT_RCPTNOW value identifies the
                current receipt of a particular benefit)
                Are you receiving this benefit at present?
                      Yes .....(1)
                      TABLE: BENT1
     508.7 g_BENEF5.Adult.DVFUN (*)....WKLY547-part
                 APPLIES
                           IF
                               g_BENEF5.Adult.FuneralQ.AmtPer.AmtBenX
                0.01..9997.00
                 AND
                 g_BENEF5.Adult.FuneralQ.AmtPer.PerBenX = 1..11
                 ( DV FOR GRANT FOR FUNERAL EXPENSES - AMTBENX)
                 0..997
     508.8 g_BENEF5.Adult.DVWWB (*)....WKLY547-part
                 APPLIES IF
                 g_BENEF5.Adult.WWBQ.AmtPer.AmtBenX = 0.01..9997.00
                 AND
                 g_BENEF5. Adult. WWBQ. AmtPer. PerBenX = 1..11
                 ( DV FOR WAR WIDOWS BENEFIT - AMTBENX)
                 0..997
      508.9 g_BENEF5.Adult.DVIWB (*)....WKLY547-part
                 APPLIES IF
                 g_BENEF5.Adult.IWPQ.AmtPer.AmtBenX = 0.01..9997.00
                 AND
                 g_BENEF5.Adult.IWPQ.AmtPer.PerBenX = 1..11
                 ( DV FOR INDUSTRIAL WIDOWS BENEFIT - AMTBENX)
                 0..997
```

| TABLE, BI  | ENT1   |  |
|--|--|--|
| 508 I  | 0 g_BENEF5 Adult <b>OthBn</b> T<br>APPLIES IF g_BENEF5 A   | $\Gamma 1 (*)$ $\hat{W}$ |
|  | Specify type of benefit  |  |
| 508 1  | g_BENEF5 Adult DVOTE WKLY547-part  | (BENT1_DVOTH)  |
|  | 0 01 9997 00<br>AND  | adult OthBnT1Q AmtPer AmtBenX =  |
|  | g_BENEF5 Adult OthBnT  | 1Q AmtPer PerBenX = 1 11   |
|  | (DV FOR OTHER BENFT<br>0 997   | T - AMTBENX)   |
| The ta   | LE g_OTHER  able contains the following 11 questi  g_OTHER Adult FiltTU (*) TU  APPLIES TO ALL SPENI  SHOW PROMPT CARD T  In the 12 months since (dat  EXCLUDE LUMP SUMS | SICKPY<br>DERS   |
|  | Yes<br>No  | (1)<br>(2)   |
| 509 2  | g_OTHER Adult BnCardT2 NO<br>APPLIES IF g_OTHER Ad   |  |
|  | SHOW PROMPT CARD T<br>Which benefits have you  |  |
| (VARIOUS1_BNCARD<br>(VARIOUS1_BNCARD<br>(VARIOUS1_BNCARD | <ul><li>T1) Friendly Society Benefits</li><li>T2) Benefits under private sick</li></ul>  | ness scheme (2)  |
| (VARIOUS1_BNCARD   | T3) Benefits under accident ins  | urance (4)   |

Benefits under hospital savings scheme

(BNCARDT4)

(5)

### TABLE: BENT2AMT

509.3 (prefix g\_OTHER.Adult.)...INA230

TradUnQ.NumWks,

FrSocO.NumWks.

PrivSkQ.NumWks,

AccInsQ.NumWks,

HospSvQ.NumWks (in table VARIOUSI)

APPLIES ACCORDING TO CODE(S) AT g\_OTHER.Adult.BnCardT2 {BncardT2 = (1) - (5) respectively}

(CARDT2 value + BENT2AMT\_NUMWKS value identifies the number of weeks for a particular benefit received)

For how many weeks in the last 12 months since (date) did you receive this benefit?

1..52

509.4 (prefix g\_OTHER.Adult.)....TUSICBEN

TradUnQ.AmtPer.AmtBenX,

FrSocQ.AmtPer.AmtBenX,

PrivSkQ.AmtPer.AmtBenX,

AccInsQ.AmtPer.AmtBenX,

HospSvQ.AmtPer.AmtBenX (in table VARIOUSI)

APPLIES ACCORDING TO CODE(S) AT g\_OTHER.Adult.BnCardT2 {BncardT2 = (1) - (5) respectively}

(CARDT2 value + BENT2AMT\_AMTBENX value identifies the amount for a particular benefit received)

What was the amount of benefit you last received?

0.01..9997.00

509.5 (prefix g\_OTHER.Adult.)....PERC555

TradUnQ.AmtPer.PerBenX,

FrSocO.AmtPer.PerBenX,

PrivSkQ.AmtPer.PerBenX,

AccInsO.AmtPer.PerBenX,

HospSvQ.AmtPer.PerBenX (in table VARIOUSI)

APPLIES ACCORDING TO CODE(S) AT g\_OTHER.Adult.BnCardT2

 ${BncardT2 = (1) - (5) respectively}$ 

(CARDT2 value + BENT2AMT\_PERBENX value identifies the period for a particular benefit received)

What period does this cover?

SEE APPENDIX A: STANDARD PERIOD CODES

#### TABLE, BENT2AMT

509 6 (prefix g\_OTHER Adult) INA231 TradUnQ RcptNow, FrSocQ RcptNow, PrivSkQ RcptNow, AccInsQ RcptNow, HospSvQ.RcptNow (in table VARIOUSI) APPLIES ACCORDING TO CODE(S) AT g\_OTHER Adult BnCardT2  ${BncardT2 = (1) - (5) respectively}$ (CARDT2 value + BENT2AMT\_RCPTNOW value identifies the current receipt of a particular benefit) Are you receiving this benefit at present? Yes (1) No (2) 509 7 g\_OTHER Adult **DVTRAD** (\*) WKLY555-part APPLIES IF g\_OTHER Adult BncardT2 = 1 ( DV FOR T U SICK/STRIKE PAY - AMTBENX) 0 997 509 8 g\_OTHER Adult DVFRS (\*) WKLY555-part APPLIES IF g\_OTHER Adult BncardT2 = 2 ( DV FOR FRIENDLY SOC - AMTBENX) 0 997 509 9 g\_OTHER Adult **DVPRIV** (\*) WKLY555-part APPLIES IF g\_OTHER Adult BncardT2 = 3 ( DV FOR PRIVATE SICKNESS SCHEME BENEFITS - AMTBENX) 0 997 509 10 g\_OTHER Adult DVACC (\*) WKLY555-part APPLIES IF  $g_OTHER$  Adult BncardT2 = 4 (DV FOR ACCIDENT INSURANCE BENENFITS - AMTBENX) 0 997 509 11 g\_OTHER Adult DVHOSP (\*) WKLY555-part APPLIES IF  $g_OTHER$  Adult  $B_{ncard}T2 = 5$ (DV FOR HOSPITAL SAVINGS SCHEME BENENFITS - AMTBENX) 0 997

510 - 513 System variables

## TABLE: PENSION

| 514. |        | TABLE i_PRIVBN The table contains the following 17 questions:   |  |  |  |
|------|--------|---|--|--|--|
|      | 514.1  | i_PRIVBN.Adult.PensInc & PensInc1 (*)PENSINC APPLIES TO ALL SPENDERS  |  |  |  |
|      |        | SHOW PROMPT CARD UI  Are you at present receiving an income from any of these sources?  |  |  |  |
|      |        | An employee pension from a previous employer (INCLUDE PENSION FROM PREVIOUS EMPLOYER OF DECEASED SPOUSE OR RELATIVE)  |  |  |  |
| TAB] | LE: PE | NSINC   |  |  |  |
|      | 514.2  | i_PRIVBN.Adult.EmpIntNO EQUIVALENT  APPLIES IF i_PRIVBN.Adult.PensInc = 1 OR  i_PRIVBN.Adult.PensInc1 = 1  THE NEXT SET OF QUESTIONS RELATE TO EMPLOYEE  PENSIONS FROM A PREVIOUS EMPLOYER  Press <enter> to continue</enter> |  |  |  |
|      | 514.3  | i_PRIVBN.Adult.EPENS.EmpPen.IncAmt (*)EMPAMT APPLIES IF i_PRIVBN.Adult.PensInc = 1 OR i_PRIVBN.Adult.PensInc1 = 1   |  |  |  |
|      |        | How much was the last payment? 0.019997.00  |  |  |  |
|      | 514.4  | i_PRIVBN.Adult.EPENS.EmpPen.IncPd (*)PERC565A APPLIES IF i_PRIVBN.Adult.EPENS.EmpPen.IncAmt = 0.019997.00   |  |  |  |
|      |        | What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES  |  |  |  |
|      | 514.5  | i_PRIVBN.Adult.EPENS.EmpPen. <b>DVIN</b> C (*)WKLY565a - part APPLIES IF i_PRIVBN.Adult.EPENS.EmpPen.IncPd = 1 - 11   |  |  |  |
|      |        | (DV FOR INCAMT)<br>099997   |  |  |  |

63 204

## TABLE. PENSINC

| İ      | 514 6 1_PRIVBN Adult EPENS EmpPen Taxed (*) ÉMPTAXDS-part APPLIES IF  |            |
|--------|---|------------|
| ]      | 1_PRIVBN Adult EPENS EmpPen IncAmt = 0 01 9997 00   |            |
| Į      | Was tax deducted at source?   |            |
| ]      | Yes   | (1)        |
| 1      | No  | (2)        |
|        | 514 7 i_PRIVBN Adult EPENS EmpPen <b>Taxamt</b> (*) - EMPTAXAM - part APPLIES IF  |            |
| 1      | 1_PRIVBN Adult EPENS EmpPen Taxed = 1   |            |
| ;<br>} | How much tax was deducted? 0 01 99997 00  |            |
| j      | 514 8 1_PRIVBN Adult EPENS EmpPen DVTAXA (*) - WKLY565D - part  |            |
| ]      | APPLIES IF 1_PRIVBN Adult EPENS EmpPen TaxAmt = 0 01 99997 00   |            |
| ļ      | AND  I_PRIVBN Adult EPENS EmpPen IncPd = 1 - 11   |            |
| ]      | (DV FOR TAXAMT)<br>0 99997 00   |            |
| 1      | 514 9PRIVBN Adult EPENS EmpPen PTInc (*) - EMPTAXBA  APPLIES IFPRIVBN Adult EPENS EmpPen Taxed = 1                                |            |
| ]      | Was the last payment before or after tax was deducted?  |            |
| j      | Before<br>After   | (1)<br>(2) |
| 1      |   | • •        |
|        | 514 10 1_PRIVBN Adult EPENS <b>EmpDeduc</b> (*) - EMPDEDUC  APPLIES IF 1_PRIVBN Adult PensInc = 1 OR  1_PRIVBN Adult PensInc1 = 1 |            |
| 1      | Were there any other deductions?  |            |
| -<br>- | Yes   | (1)        |
| i      | No  | (2)        |
| 3      |   |            |
| }      |   |            |
|        |   |            |

## **TABLE: PENSINC**

| 514.11 i_PRIVBN.Adult.EPENS.PoTyp (*)NO NAMED EQUIVALENT APPLIES IF i_PRIVBN.Adult.EPENS.EmpDeduc= 1  |
|---|
| What was the purpose of this deduction?   |
| PROBE FULLY   |
| 514.12 i_PRIVBN.Adult.EPENS.EmpDedAm (*) - EMPDEDAM APPLIES IF i_PRIVBN.Adult.EPENS.EmpDeduc=1  |
| How much was the deduction? 0.0199997.00  |
| 514.13 i_PRIVBN.Adult.EPENS.DVEMPD (*) - WKLY565G   |
| APPLIES IF i_PRIVBN.Adult.EPENS.EmpDedAm = 0.0199997.00   |
| AND i_PRIVBN.Adult.EPENS.EmpPen.IncPd = 1 - 11  |
| (DV JFOR EMPDEDAM)<br>099997.00   |
| 514.14 i_PRIVBN.Adult.EPENS. <b>EmpDeds</b> (*)EMPDEDS APPLIES IF i_PRIVBN.Adult.EPENS.EmpDeduc=1   |
| Was the deduction made at source?   |
| Yes(1) No(2)  |
| 514.15 i_PRIVBN.Adult.EPENS.EmpDedBA (*) - EMPDEDBA APPLIES IF i_PRIVBN.Adult.EPENS.EmpDeduc=1  |
| Was the last payment before or after the deduction?   |
| Before(1) After(2)  |
| 514.16 i_PRIVBN.Adult.EPENS.EmpMtOne (*) - EMPMTONE APPLIES IF i_PRIVBN.Adult.EPENS.EmpDeduc=1 {for up to 3 pensions from previous employers} |
| Do you have any other pensions from a previous employer?  |
| Yes(1) No(2)  |

#### **TABLE: PENSINC**

514 17 1\_PRIVBN Adult PerInt NO EQUIVALENT; APPLIES IF I\_PRIVBN Adult PensInc = 2 THE NEXT SET OF QUESTIONS RELATE TO ANNUITIES, PERSONAL PENSIONS OR PENSIONS AS A MEMBER OF A TRADE UNION OR FRIENDLY SOCIETY, AND PAYMENTS FROM TRUSTS OR COVENANTS Press <ENTER> to continue (1) 514 3a 1\_PRIVBN Adult PersPen IncAmt (\*) APTAMT APPLIES IF 1\_PRIVBN Adult PensInc = 1 OR 7772 1\_PRIVBN Adult PensInc1 = 1 How much was the last payment? 0 01 9997 00 514 4a i\_PRIVBN Adult PersPen IncPd (\*) PERC566A APPLIES IF 1\_PRIVBN Adult PersPen IncAmt = 0 01 9997 00 What period does this cover? SEE APPENDIX A STANDARD PERIOD CODES 514 5a 1\_PRIVBN Adult PersPen DVINC (\*) WKLY566A APPLIES IF PRIVBN Adult PersPen IncPd = 1 - 11 (DV FOR INCAMT) 0 99997 514 6a 1\_PRIVBN Adult PersPen Taxed (\*) APTTAXDS APPLIES IF 1\_PRIVBN Adult PersPen IncAmt = 0 01 9997 00 Was tax deducted at source? Yes (1)No (2) 514 7a 1\_PRIVBN Adult PersPen Taxamt (\*) APTTAXAM APPLIES IF i\_PRIVBN Adult PersPen Taxed = 1 How much tax was deducted? 0 01 99997 00

## **TABLE: PENSINC**

|      | 514.8a i_PRIVBN.Adult.PersPen.DVTAXA (*) - WKLY566D  APPLIES IF i_PRIVBN.Adult.PersPen.TaxAmt = 0.0199997.00  AND  i_PRIVBN.Adult.PersPen.IncPd = 1 - 11  (DV FOR TAXAMT)  099997.00 |
|------|--|
|      | 514.9a i_PRIVBN.Adult.PersPen.PTInc (*)APTTAXBA  APPLIES IF i_PRIVBN.Adult.PersPen.Taxed = 1   |
|      | Was the last payment before or after tax was deducted?   |
|      | Before   |
| TABI | E: VARIOUSI  |
| 515. | TABLE k_RENTIN The table contains the following 3 questions:   |
|      | 515.1 k_RENTIN.Adult.Rentrec (*)RENTREC APPLIES TO ALL SPENDERS  |
|      | In the 12 months since (date), have you received any rent from property?   |
|      | Yes(1) No(2)   |
|      | 515.2 k_RENTIN.Adult.Renrecam (*)RENRECAM APPLIES IF k_RENTIN.Adult.Rentrec = 1  |
|      | How much did you receive in the 12 months since (date), before deducting income tax, but after deducting all allowable expenses? 09999997  |
|      | 515.3 k_RENTIN.Adult. <b>DVREN</b> (*)WKLY582 APPLIES IF k_RENTIN.Adult.Renrecam = 09999997  |
|      | (DV FOR RENRECAM)<br>09999997  |

| 516 | TABLE | $k_{-}O$ | THINC |
|-----|-------|----------|-------|
|     |       |          |       |

The table contains the following 7 questions

## 516 1 k\_OTHINC Adult Unearnin (\*) UNEARNIN APPLIES TO ALL SPENDERS

SHOW PROMPT CARD U2

In the 12 months since (date), have you received any income not yet mentioned from any of these sources?

UNEARNI1 Royalties eg from land, books or performances (1)
UNEARNI1 Income as a sleeping partner in a business (2)
UNEARNI2 Occupational pension from an overseas government or company paid in foreign currency (If Pension is in £, enter in previous benefits question) (3)
NONE OF THESE (4)

516 2 k\_OTHINC Adult RoyalAmt (\*) UNEARNAM part
APPLIES IF k\_OTHINC Adult Unearnin = 1

How much have you received in royalties in the 12 months since (date)?

1 9999997

516 3 k\_OTHINC Adult **DVROY** (\*) WKLY582B - part
APPLIES IF k\_OTHINC Adult RoyalAmt = 1 9999997

(DV FOR ROYALAMT) 0 9999997

516 4 k\_OTHINC Adult SleepAmt (\*) UNEARNAM part APPLIES IF k\_OTHINC Adult Unearnin = 2

How much have you received as income as a sleeping partner in the 12 months since (date)?

1 9999997

516 5 k\_OTHINC Adult **DVSLEE** (\*) WKLY582B - part
APPLIES IF k\_OTHINC Adult SleepAmt = 1 9999997

(DV FOR SLEEPAMT) 0 9999997

516 6 k\_OTHINC Adult FCPenAmt (\*) UNEARNAM part
APPLIES IF k\_OTHINC Adult Unearnin = 3

How much have you received (in £) from a foreign currency pension in the 12 months since (date)?

1 9999997

# 516.7 k\_OTHINC.Adult.**DVFCP** (\*)...WKLY582B - part APPLIES IF k\_OTHINC.Adult.FCPenAmt = 1..9999997

(DV FOR FCPENAMT) 0..9999997

|      | 517 - 520                        | system variables  |
|------|----------------------------------|---|
| 521. | TABLE k_A The table co           | ALF1 Intains the following 1 question:  |
|      | 521.1 k_A                        | LF1.Adult.Filter (VARIOUSI_FILTER02)ALLOW APPLIES TO ALL SPENDERS   |
|      |                                  | SHOW PROMPT CARD V In the 12 months since (date), have you received any of these allowances? INCLUDE ALLOWANCE FROM MEMBER OF ARMED FORCES OR MERCHANT NAVY EXCLUDE ALLOWANCE FROM SPOUSE WHO IS ABSENT SPENDER OR NON-HOUSEHOLD MEMBER |
|      |                                  | Yes   |
| 522. | TABLE k_A The table co           | ALLOW1 ntains the following 6 questions:  |
|      | 522.1 k_Al                       | LLOW1.Adult.AlltypeALLTYPE  APPLIES IF k_ALF1.Adult.Filter = 1  |
|      |                                  | SHOW PROMPT CARD V What allowances have you received?   |
| ALLT | TYPE  TYPE1  TYPE2  TYPE3  TYPE4 | Regular allowance from a member of your household who is temporarily absent, or from a friend or relative outside the household   |

| TABLE: VARIO                 | 051  |                           |
|------------------------------|--|---------------------------|
|                              | LLOW! Adult MntWho (*) ALLWHO  PLIES IF k_ALLOW! Adult AllType = 3   |                           |
|                              | Is the maintenance or separation allowand  | ce for                    |
|                              | yourself only child/children only or yourself and child/children?  | (1)<br>(2)<br>(3)         |
| 522 3 k_A                    | LLOW1 Adult AllRecam (*) ALLRECAM APPLIES IF k_ALF1 Adult Filter = 1   |                           |
|                              | How much was the last payment?   |                           |
|                              | IF MORE THAN ONE ALLOWANCE RECTOR LARGER ALLOWANCE AT AIR ALLOWANCES IN A NOTE <ctrl f4=""> 1 9997 00</ctrl> |                           |
| 522 4 k_A                    | LLOW! Adult <b>Perc584</b> (*) PERC584 APPLIES IF k_ALLOW! Adult AllRecam =                                  | = 1 9997 00               |
|                              | What period does this cover? SEE APPENDIX A STANDARD PERIOD  | CODES                     |
| 522 5 k_A                    | LLOW1 Adult DVALL (VARIOUSI_DVAL) APPLIES IF k_ALLOW1 Adult Perc584 = (DV FOR ALLRECAM) 0 9997 00            | •                         |
| 522 6 k_A                    | LLOW1 Adult AllPres (*) ALLPRES APPLIES IF k_ALLOW1 Adult AllRecam =   | = 1 9997 00               |
|                              | Are you receiving this allowance at presen   | nt?                       |
|                              | Yes<br>No  | (1)<br>(2)                |
| 523 TABLE k_<br>The table co | ALLOW2 ontains the following 12 questions  |                           |
| 523 1 k_A                    | LLOW2 Adult SpouseAl (*) SPOUSEAL APPLIES IF married person whose spouse is or absent spender                | s a non-household member  |
|                              | Have you received any allowances from y has been away?   | our (spouse) while he/she |
|                              | Yes<br>No  | (1)<br>(2)                |

523.2 k\_ALLOW2.Adult.SpouAlRe (\*)....SPOUALRE APPLIES IF  $k_ALLOW2.Adult.SpouseAl = 1$ How much in total have you received from your (spouse) while he/she has been away? 1..9997 523.3 k ALLOW2.Adult.Perc586 (\*)....PERC586 APPLIES IF k\_ALLOW2.Adult.SpouAlre = 1..9997 What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES 523.4 k\_ALLOW2.Adult.**DVSPS** (\*)....WKLY586 APPLIES IF k\_ALLOW2.Adult.Perc586 = 1 - 11 (DV FOR SPOUALRE) 1..9997 523.5 k\_ALLOW2.Adult.SpsAlDir (\*)....SPSALDIR APPLIES as 523.1 Does your (spouse) pay direct any household expenses? TABLE: HHEXP 523.6 k\_ALLOW2.Adult.QHHexp.ExpDesc (\*)......NO NAMED EQUIVALENT APPLIES IF k\_ALLOW2.Adult.SpsAlDir = 1 What household expenses were paid? 523.7 k\_ALLOW2.Adult.QHHexp.ExpAmt (HHEXP\_EXPAMT)....SPALDIPD APPLIES IF k\_ALLOW2.Adult.SpsAlDir = 1 How much in total were the household expenses paid direct? 1..997 523.8 k\_ALLOW2.Adult.QHHexp.ExpPerC (\*)....PERC588 APPLIES IF  $k_ALLOW2$ . Adult. QHHexp. ExpAmt = 1..997 What period does this cover? SEE APPENDIX A: STANDARD PERIOD CODES

## TABLE. HHEXP

523 9 k\_ALLOW2 Adult QHHexp DVEXP (HHEXP\_DVEXP) WKLY588 APPLIES IF k\_ALLOW2 Adult QHHexp ExpPerC = 1 - 11

(DV FOR EXPAMT) 0 997

523 10 k\_ALLOW2 Adult QHHexp AnyMore
(HHEXP\_ANYMORE) NO EQUIVALENT
APPLIES IF k\_ALLOW2 Adult SpsAlDir = 1

Does your (spouse) pay direct any other household expenses?

Yes (1) No (2)

## TABLE: VARIOUSI

523 11 k\_ALLOW2 Adult **SpsAlTot** (\*) NO EQUIVALENT APPLIES IF k\_ALLOW2 Adult SpsAlDir = !

{DV - FOR INTERVIEW ONLY, SEE 523 9 FOR ANALYSIS LV - FOR WEEKLY EQUIVALENT VALUE OF TOTAL HOUSEHOLD EXPENDITURE PAID DIRECTLY} 0 00 9997 00

523 12 k\_ALLOW2 Adult SpsAlChk NO EQUIVALENT APPLIES IF k\_ALLOW2 Adult SpsAlDir = 1

TOTAL H/HOLD EXPENSES PAID DIRECT COME TO (amount)
PER WEEK CHECK AMOUNT WITH INFORMATION
Press <ENTER> to continue (1)

524.

| • | TABLE k_ALTAX The table contains the following 8 questions:  |  |  |
|---|--|--|--|
|   | 524.1 k_ALTAX.Adult.DirTax (*)DIRTAX APPLIES TO ALL SPENDERS   |  |  |
|   | (Apart from the tax payments you have mentioned), have you made any (other) income tax payments in the 12 months since (date)? EXCLUDE CAPITAL GAINS TAX |  |  |
|   | Yes(1) No(2)   |  |  |
|   | 524.2 k_ALTAX.Adult. <b>DirTaxam</b> (*)DIRTAXAM APPLIES IF k_ALTAX.Adult.DirTax = 1   |  |  |
|   | <b>How much did you pay?</b> 19999997  |  |  |
|   | 524.3 k_ALTAX.Adult. <b>DVDIRT</b> (*)WKLY607 APPLIES IF k_ALTAX.Adult.DirTax = 1  |  |  |
|   | (DV FOR DIRTAX)<br>09999997  |  |  |
|   | 524.4 k_ALTAX.Adult.Incsrce (*)  NO NAMED EQUIVALENT  APPLIES IF k_ALTAX.Adult.DirTax = 1  |  |  |
|   | What was the source of income on which you were taxed?   |  |  |
|   | 524.5 k_ALTAX.Adult. <b>DirtaxR</b> (*)DIRTAXR APPLIES TO ALL SPENDERS   |  |  |
|   | Has Inland Revenue or DSS refunded any income tax direct to you in the 12 months since (date)?   |  |  |
|   | Yes(1) No(2)   |  |  |
|   | 524.6 k_ALTAX.Adult. <b>Dirtxram</b> (*)DIRTXRAM  APPLIES IF k_ALTAX.Adult.DirTaxR = 1   |  |  |
|   | How much was refunded? 19999997  |  |  |

# TABLE, VARIOUSI 524 7 k\_ALTAX Adult **DVDRT** (\*) WKLY608 APPLIES IF k ALTAX Adult DirTax $\hat{R} \stackrel{.}{=} 1$ (DV FOR DIRTXRAM) 0 9999997 524 8 k\_ALTAX Adult PAYEref (\*) PAYEREF APPLIES IF $k_ALTAX$ Adult DirTaxR = 1Was this a refund of tax deducted under PAYE? Yes (1) No (2) 525 TABLE k\_ALAWAY The table contains the following 5 questions 525 l k\_ALAWAY Adult CashAway (\*) CHARITY APPLIES TO ALL SPENDERS In the 12 months since (date), have you sent any money abroad to a PRIVATE INDIVIDUAL or to a CHARITY? INCLUDE BOTH OCCASIONAL GIFTS & REGULAR ALLOWANCES Private individual and charity (1) Private individual only (2)Charity only (3) No to both (4) 525 2 k\_ALAWAY Adult PrivAmt (\*) ABRDAMT APPLIES IF $k_ALAWAY$ Adult Cashaway = 1 or 2 How much (in £) have you sent abroad to a private individual in the 12 months since (date)?

1 9999997

525 3 k\_ALAWAY Adult **DVPRI** (\*) WKLY614 APPLIES IF  $k_ALAWAY$  Adult Cashaway = 1 or 2

> (DV FOR PRIVAMT) 0 9999997

525 4 k\_ALAWAY Adult Chyamt (\*) CHARAMT APPLIES IF  $k_ALAWAY$  Adult Cashaway = 1 or 3

> How much (in £) have you sent abroad to charity in the 12 months since (date)?

1 9999997

# k\_ALAWAY.Adult.**DVCHY** (\*)...WKLY615 APPLIES IF k\_ALAWAY.Adult.Cashaway = 1 or 3 525.5

(DV FOR CHYAMT) 0..9999997

System variables

526 - 529

£1 - 50 £51 - 100 £101 - 250 £251 - 500 £201 - 1,000 £1,001 - 2,000 £2,001 - 3,000 £3,001 - 5,000 £5,001 - 5,000

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**5**...

530 4 j\_ADITESS Adult **TesInt** (\*) NO EQUIVALENT APPLIES IF j\_ADITESS Adult Tessac = 1

In the last 12 months, have you received any interest from your account?

Yes (1)

No (2)

530 5 J\_ADITESS Adult **TesAmt** (\*) TESSINT APPLIES IF J\_ADITESS Adult TesInt = 1

What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 1 99997

530 6 j\_ADITESS Adult **DVTES** (\*) WKLY574K
APPLIES IF j\_ADITESS Adult TesAmt = 1 99997

(DV FOR TESAMT) 0 99997

530 7 J\_ADITESS Adult **TesDK** (\*) NO EQUIVALENT
APPLIES IF J\_ADITESS Adult TesAmt = 99998 {don't know}

How much do you have invested in your account at present? 1 999997

530 8 J\_ADITESS Adult InvFlt (\*) NO EQUIVALENT APPLIES IF J\_ADITESS Adult Tessac = 1

Have you invested any amount in the account in the last twelve months?

Yes (1)

No (2)

530 9 J\_ADITESS Adult **TesInvst** (\*) TESSINV APPLIES IF J\_ADITESS Adult InvFlt = 1

How much have you invested in the account in the 12 months since (date)?

1 999997

|      | 530.10                   | j_ADITESS.Adult. <b>TesDepos</b> (*)TESSLSIN<br>APPLIES IF j_ADITESS.Adult.InvFlt = 1                              |
|------|--------------------------|--|
|      |                          | Was this amount deposited as a lump sum or in more than one instalment?  |
|      |                          | As a lump sum(1)  More than one instalment(2)  |
| 531. | TABLE j_BU The table cor | JILD stains the following 7 questions:   |
|      | 531.1 j_BU               | ILD.Adult.BuildAc (*)NO EQUIVALENT APPLIES TO ALL SPENDERS   |
|      |                          | Do you have now, or have you had in the 12 months since (date), any Building Society accounts?                     |
|      |                          | Yes  |
|      | 531.2 j_BU               | ILD.Adult. <b>BldJnt</b> (*)NO EQUIVALENT  APPLIES IF j_BUILD.Adult.BuildAc = 1                                    |
|      |                          | Is it (are they) in your name only, or held jointly with someone else?   |
|      |                          | Own name (only)       (1)         Joint (only)       (2)         Both sole and joint       (3)                     |
|      | 531.3 j_BU               | ILD.Adult. <b>BldInt</b> (*)NO EQUIVALENT APPLIES IF j_BUILD.Adult.BuildAc = 1                                     |
|      |                          | In the last 12 months, have you received any interest from your account(s)?  |
|      |                          | Yes(1) No(2)   |
|      | 531.4 j_BU               | ILD.Adult. <b>BldAmt</b> (*)BSATXINT or BSBTXINT APPLIES IF j_BUILD.Adult.BldInt = 1                               |
|      |                          | What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 199997 |

# TABLE: VARIOUSI 531 5 J\_BUILD Adult DVBLD1 (\*) WKLY577E, or, WKLY 577B APPLIES IF J\_BUILD Adult BldAmt = 1 99997 (DV FOR BLDAMT) 0 999997 531 6 J\_BUILD Adult **BldDK** (\*) NO EQUIVALENT APPLIES IF j\_BUILD Adult BldAmt = 99998 {don't know} How much in total do you have invested in your account(s) at present? 1 99997 531 7 j\_BUILD Adult **BIdTax** (\*) NO EQUIVALENT APPLIES IF j\_BUILD Adult BldInt = 1 Is the interest received BEFORE OR AFTER tax? **BSATXAC** After tax (1) **BSBTXAC** Before tax (2) TABLE J\_BANK 532 The table contains the following 7 questions 532 1 j\_BANK Adult BankAc (\*) NO EQUIVALENT APPLIES TO ALL SPENDERS Do you have now, or have you had in the 12 months since (date), any High Street Bank savings accounts? Yes (1)No (2) 532 2 j\_BANK Adult BkJnt (\*) NO EQUIVALENT APPLIES IF \_BANK Adult BankAc = 1 Is it (are they) in your name only, or held jointly with someone else?

Own name (only)

Both sole and joint

Joint (only)

(1)

(2)

(3)

| 532.3 j_BAN        | JK.Adult.BkInt (*)NO EQUIVALENT APPLIES IF j_BANK.Adult.BankAc = 1   |
|--------------------|--|
|                    | In the last 12 months, have you received any interest from your account(s)?  |
|                    | Yes  |
| 532.4 j_BAN        | IK.Adult. <b>BkAmt</b> (*)BKATXINT or BKBTXINT<br>APPLIES IF j_BANK.Adult.BKInt = 1                                |
|                    | What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 199997 |
| 532.5 j_BAN        | VK.Adult. <b>DVBK</b> (*)WKLY577H or WKLY577K  APPLIES IF j_BANK.Adult.BkAmt = 199997                              |
|                    | (DV FOR BKAMT)<br>099997   |
| 532.6 j_BAN        | JK.Adult.BkDk (*)NO EQUIVALENT  APPLIES IF j_BANK.Adult.BkAmt = 99998 {don't know}                                 |
|                    | How much in total do you have invested in your account(s) at present? 199997                                       |
| 532.7 j_BAN        | JK.Adult.BkTax (*)NO EQUIVALENT APPLIES IF j_BANK.Adult.BKInt = 1  |
|                    | Is the interest received BEFORE or AFTER tax?  |
| BKATXAC<br>BKBTXAC | After tax  |
|                    |  |

| 533 | TABLE j_NTSV1   |  |
|-----|---|--|
|     | The table contains the following 7 questions  |  |
|     | 533 1 J_NTSV1 Adult <b>NtSvAc</b> (*) NSORDAC APPLIES TO ALL SPENDERS   |  |
|     | Do you have now, or have you had in the 12 month National Savings (Post Office) Ordinary account?   | s since (date), a                                  |
|     | Yes<br>No   | (1)<br>(2)   |
|     | 533 2 J_NTSV1 Adult <b>Nt1Jnt</b> (*) NO EQUIVALENT APPLIES IF J_NTSV1 Adult NtSvAc = 1   |  |
|     | Is it (are they) in your name only, or held jointly with  | h someone else?                                    |
|     | Own name (only) Joint (only) Both sole and joint  | (1)<br>(2)<br>(3)                                  |
|     | 533 3 J_NTSVI Adult <b>NtSvBd</b> (*) NSORDCAP APPLIES IF J_NTSV1 Adult NtSvAc = 1  |  |
|     | Show prompt card W3   |  |
|     | In which group is your investment?  |  |
|     | £1 - 50<br>£51 - 100<br>£101 - 250<br>£251 - 500<br>£501 - 1,000<br>£1,001 - 2,000<br>£2,001 - 3,000<br>£3,001 - 5,000<br>£5,001 - 10,000<br>£10,001 - 20,000<br>£20,001 - 30,000 | (1) (2) (3) (4) (5) (6) (7) (8) (9) (10) (11) (12) |
|     | 533 4 j_NTSV1 Adult <b>NtInt</b> (*) NO EQUIVALENT APPLIES IF j_NTSV1 Adult NtSvAc = 1  |  |
|     | In the last 12 months, have you received any inte   | erest from your                                    |
|     | Yes<br>No   | (1)<br>(2)   |

| j_NTSV1.Adult. <b>NtAmt</b> (*)NSORDINT<br>APPLIES IF j_NTSV1.Adult.NtInt = 1  |
|--|
| What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 199997   |
| j_NTSV1.Adult. <b>DVNT</b> (*)WKLY574C<br>APPLIES IF j_NTSV1.Adult.NtAmt = 199997                                    |
| (DV FOR NTAMT)<br>0999997  |
| j_NTSV1.Adult.NTDK (*)NO EQUIVALENT APPLIES IF j_NTSV1.Adult.NtAmt = 99998 {don't know}                              |
| How much do you have invested in your accounts at present? 199997  |
| LE j_NTSV2 contains the following 7 questions:   |
| j_NTSV2.Adult. <b>NSvAc</b> (*)NSINVAC<br>APPLIES TO ALL SPENDERS  |
| Do you have now, or have you had in the 12 months since (date), a National Savings (Post Office) Investment account? |
| Yes(1) No(2)   |
| j_NTSV2.Adult. <b>Nt2Jnt</b> (*)NO EQUIVALENT<br>APPLIES IF j_NTSV2.Adult.NSvAc = 1                                  |
| Is it (are they) in your name only, or held jointly with someone else?   |
| Own name (only)       (1)         Joint (only)       (2)         Both sole and joint       (3)                       |
|  |

534 3 j\_NTSV2 Adult **NSvBd** (\*) NSINVCAP
APPLIES IF j\_NTSV2 Adult NSvAc = 1

Show prompt card W3

In which group is your investment?

| £51 - 100        | (2)  |
|------------------|------|
| 231 - 100        |      |
| £101 - 250       | (3)  |
| £251 - 500       | (4)  |
| £501 - 1,000     | (5)  |
| £1,001 - 2,000   | (6)  |
| £2,001 - 3,000   | (7)  |
| £3,001 - 5,000   | (8)  |
| £5,001 - 10,000  | (9)  |
| £10,001 - 20,000 | (10) |
| £20,001 - 30,000 | (11) |
| £30,001 or over  | (12) |

534 4 j\_NTSV2 Adult NsInt (\*) NO EQUIVALENT APPLIES IF j\_NTSV2 Adult NSvAc = 1

In the last 12 months, have you received any interest from your account?

534 5 j\_NTSV2 Adult NsAmt (\*) NSINVINT
APPLIES IF j\_NTSV2 Adult NSInt = 1

What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 1 99997

534 6 j\_NTSV2 Adult **DVNS** (\*) WKLY574G
APPLIES IF j\_NTSV2 Adult NSAmt = 1 99997

(DV FOR NSAMT) 0 99997

534 7 j\_NTSV2 Adult NSDK (\*) NO EQUIVALENT

APPLIES IF j\_NTSV2 Adult NSInt = 99998 {don't know}

How much do you have invested in your account at present?

1 99997

535.

| TABLE j_BOTH The table contains the following 6 questions:  |
|---|
| 535.1 j_BOTH.Adult. <b>BOthAc</b> (*)OTHBKAC APPLIES TO ALL SPENDERS  |
| Do you have now, or have you had in the 12 months since (date), an account with any OTHER type of bank or society?  |
| Yes(1) No(2)  |
| 535.2 j_BOTH.Adult. <b>BOthNT</b> (*)NO EQUIVALENT APPLIES IF j_BOTH.Adult.BOthAc = 1   |
| Is it (are they) in your name only, or held jointly with someone else?  |
| Own name (only)       (1)         Joint (only)       (2)         Both sole and joint       (3)  |
| 535.3 j_BOTH.Adult. <b>BOthInt</b> (*)NO EQUIVALENT<br>APPLIES IF j_BOTH.Adult.BOthAc = 1   |
| In the last 12 months, have you received any interest from your account(s)?   |
| Yes(1) No(2)  |
| 535.4 j_BOTH.Adult. <b>BOthAmt</b> (*)OTHBKINT APPLIES IF j_BOTH.Adult.BOthInt = 1  |
| What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 199997  |
| 535.5 j_BOTH.Adult. <b>DVOTH1</b> (*)WKLY577N  APPLIES IF j_BOTH.Adult.BOthAmt = 199997   |
| (DV FOR BOTHAMT)<br>0999997   |
| 535.6 j_BOTH.Adult.BOthDK (*)NO EQUIVALENT  APPLIES IF j_BOTH.Adult.BOthAmt = 99998 {don't know}  How much in total do you have invested in your account(s) at present?  199997 |

224

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# TABLE: SHAREINC

|   | 536 | TABLE j_ST<br>The table cor |   | ار بروی از است.<br>ving I questions  |                   |
|---|-----|-----------------------------|---|--|-------------------|
|   |     | 536 1 J_ST(                 |   | lter (STOCKTYPE) STKSHARE  O ALL ADULTS  |                   |
|   |     |                             | Do you have                                       | MPT CARD X now, or have you had in the 12 months since (date any of these investments?   | e),               |
|   |     | FILTER04                    | WARLOAN   | Government gilt-edged stock including war loan paying interest AFTER deduction of tax at source (  | ng<br>1)          |
|   |     | FILTER05                    | WRLNBEF   | Government gilt-edged stock including war loan paying  |                   |
|   |     | FILTER06<br>FILTER07        | UNITTRST<br>STOCKSSH                              | Unit Trusts (Stocks, shares, bonds, debentures or other security   | (3)               |
|   |     | FILTER08                    | STSHBEF   |  | es<br>5)<br>6)    |
|   | 537 | yielded incon {1}, WrLnBi   | tains the follow: ne at j_STOCK: nt {2}, UnTrstin | ing 5 questions, for each of the items mentioned as having S Adult Filter. The items are known to Blaise as WarAin (3), StoShInt (4) and StShBInt (5), these names should for (item) in the full hierarchical Blaise names below | mt                |
|   |     | 537 l <u>j_</u> TS          |   | OthInt (*) NO EQUIVALENTS  j_STOCKS Adult Filter = (item)  |                   |
|   |     |                             | In the last 1 account?                            | 12 months, have you received any interest from you   | ur                |
|   |     |                             | Yes<br>No   |  | (1)<br>(2)        |
|   |     | 537 2 j_TS                  | •   | ) OthJnt (*) NO EQUIVALENTS  j_TSTK Adult (item) OthInt = 1  |                   |
| • |     |                             | Is it (are they                                   | y) in your name only, or held jointly with someone els   | e?                |
|   |     |                             | Joint   | (only)   | (1)<br>(2)<br>(3) |
| • |     |                             |   |  |                   |

# **TABLE: SHAREINC**

|      | 537.3  | j_TSTK.Adult.(item). <b>OthAmt</b> (*) WARAMT, WRLNBINT, UNTRSTIN, STOSHINT, STSHBINT APPLIES IF j_TSTK.Adult.(item).OthInt = 1      |
|------|--------|--|
|      |        | What was the total interest over the 12 months since (date)? IF AMOUNT NOT KNOWN, GIVE ESTIMATE OF INTEREST 199997                   |
|      | 537.4  | j_TSTK.Adult.(item).DVOTH ( <b>SHAREINC_DVOTH</b> )COMPLEX EQUIVALENTS   |
|      |        | APPLIES IF j_TSTK.Adult.(item).OthAmt = 199997   |
|      |        | (DV FOR OTHAMT)<br>0999997   |
|      | 537.5  | j_TSTK.Adult.(item). <b>OTHDK</b> (*)NO EQUIVALENT<br>APPLIES IF j_TSTK.Adult.(item).OthAmt = 99998                                  |
|      |        | How much do you have invested in your (investment) at present? 199997  |
| TABI | E: CH  | IILDINC  |
| 538. | TABL   | E K1_CHILD   |
|      | The ta | ble contains the following 8 questions:  |
|      | 538.1  | K1_CHILD.Child.PrmptZ1c (*)CHILDINC APPLIES FOR EACH CHILD UNDER 16 YEARS  |
|      |        | SHOW PROMPT CARD Y In the 12 months (date), has received an income from any of these sources?  |
|      |        | Yes(1) No(2)   |
|      | 538.2  | K1_CHILD.Child.JobInc (*)NO NAMED EQUIVALENT APPLIES IF K1_CHILD.Child.PrmptZ1c = 1  |
|      |        | What kind of job or income?  |
|      | 538.3  | K1_CHILD.Child.AllYr (*)CHINCCON  APPLIES IF K1_CHILD.Child.PrmptZ1c = 1  Has had this income throughout the 12 months since (date)? |
|      |        | Yes(1) No(2)   |
|      |        | . 226  |

# TABLE. CHILDING

|                      | 538 4 K1_CHILD Child NumWks (CHILDINC_NUMWKS) CHINCWKS  APPLIES IF K1_CHILD Child AllYr = 2  |            |
|----------------------|--|------------|
|                      | For how many weeks has had it? (1.5)   |            |
|                      | 538 5 K1_CHILD Child HowMuch(CHILDINC_HOWMUCH) CHINCAMT<br>APPLIES IF K1_CHILD Child PrmptZ1c = 1<br>How much did receive last time?<br>0 01 9997 00 |            |
|                      | 538 6 K1_CHILD Child <b>PerCode</b> (*) PERC619 APPLIES IF K1_CHILD Child HowMuch = 0 01 9997 00   |            |
|                      | How often does receive it - what period does this cover? SEE APPENDIX A STANDARD PERIOD CODES  |            |
|                      | 538 7 K1_CHILD Child <b>DVCHI1</b> (*) WKLY619  APPLIES IF K1_CHILD Child PerCode = 1 - 11   |            |
|                      | DV for card Y income 0 01 9997 00  |            |
|                      | 538 8 K1_CHILD Child <b>Disposal</b> (*) CHINCDIS  APPLIES IF K1_CHILD Child PrmptZ1c = 1  |            |
|                      | Does (child) usually   |            |
|                      | spend or save it all him/herself partly spend or save it and give the rest to  | (1)        |
|                      | you<br>or give it all to you?  | (2)<br>(3) |
| 539                  | YOU HAVE REACHED THE END OF THE INCOME QUESTIONNAIRE THAT YOU TO FINISH, PRESS <1> AND <enter></enter>   |            |
|                      | Quit   | 1          |
| 540                  | NOW PRESS Ctrl + Enter AND THEN CHOOSE Exit via Admin TO FILL IN ADMIN DETAILS, OR TO RETURN TO THE HOUSEHOLD MENU                                   | THE        |
|                      | PRESS <ctrl+enter></ctrl+enter>  | 0          |
| <del></del><br>541 - | · 548 System variables   |            |
|                      |  |            |

# TABLE: JOBCODES

| 549.  | QSOC.IND1 (*)NO EQUIVALENT APPLIES IF b_Jobdes[1].Job1.WorkStat = 1 or 2  |
|-------|---|
|       | CODE INDUSTRYDescription was{transferred from earlier questions} 500820   |
| 550.  | QSOC.SOC1 (*)OCCUP91 APPLIES IF b_Jobdes[1].Job1.WorkStat = 1 or 2  |
|       | REVIEW OCCUPATIONAL DETAILS FOR (person name/no), AND ASSIGN 3-DIGIT S.O.C. CODE. {details transferred to this screen from earlier questions} |
|       | Title:  |
| 551 - | 552 System variables, checking 549 - 550.   |
| 553.  | QSOC.SocCls1 (*)INSOC<br>APPLIES IF b_Jobdes[1].Job1.WorkStat = 1 or 2<br>Social Class<br>17  |
| 554.  | QSOC.SEG1 (*)INSEG APPLIES IF b_Jobdes[1].Job1.WorkStat = 1 or 2  |
|       | Socio-Economic Group 020  |
| 555 - | Repeats 549 - 554 for main job of second person (IND2, SOC2, check system variables, SocCls2, SEG2)   |
| 561 - | - 563 System variables  |

| 564   |                      | NRESPONSE <b>lout1</b> (*) NO EQUIVALENT<br>PLIES TO ALL SPENDERS                           |                       |
|-------|----------------------|---|-----------------------|
|       | Fina                 | ol Outcome Code for (first person in income unit)   |                       |
|       | Full<br>Inco<br>Refu | Personal complete proxy emplete usal Contact  | 1<br>2<br>3<br>4<br>5 |
| 565   |                      | NRESPONSE Iout1Txt (*) NO EQUIVALENT<br>PLIES IF NONRESPONSE Iout = 3 - 5                   |                       |
|       | Reas                 | son for proxy/incomplete/refusal/non-contact, for (first person in income unit)             |                       |
| 566 - | 567                  | Final outcome and reasons for refusal etc for second person in the income (Iout2, Iout2Txt) | unıt                  |
| 568 - | 570                  | system variables to ensure interviewer and editor have completed work                       |                       |
|       |                      |   |                       |

# APPENDIX A STANDARD PERIOD CODES

| One week  | (1)  |
|---|------|
| Two weeks   | (2)  |
| Three weeks   | (3)  |
| Four weeks  | (4)  |
| Calendar month  | (5)  |
| Three months  | (6)  |
| Six months  | (7)  |
| Eight times a year                                      | (8)  |
| Nine times a year                                       | (9)  |
| Ten times a year  | (10) |
| One year  | (11) |
| A one off or lump sum                                   |      |
| EXPLAIN IN A NOTE <ctrlf4></ctrlf4>                     | (12) |
| None of the above EXPLAIN IN A NOTE <ctrl f4=""></ctrl> | (13) |

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# INDEX

| Variable         | Question | Variable           | Question |
|------------------|----------|--------------------|----------|
| addınc           | 504 12   | benslamt_numwks    | 506 4    |
| addpen           | 504 8    | bens l amt_perbenx | 506 6    |
| allpres          | 522 6    | benslamt_rcptnow   | 506 7    |
| allrecam         | 522 3    | bens2_amtbenx      | 507 6    |
| alltype          | 522 1    | bens2_bncards      | 507 2    |
| alltype1         | 522 1    | bens2_numwks       | 507 3    |
| alltype2         | 522 1    | bens2_numwks1      | 507 3    |
| alltype3         | 522 1    | bens2_perbenx      | 507 7    |
| alltype4         | 522 1    | bens2_rcptnow      | 507 5    |
| allyr            | 538 3    | bens2_rcptnow1     | 507 5    |
| atwork           | 17 19    | bent1_bncardt      | 508 2    |
| avcamt           | 115      | bent1_bncardt1     | 508 2    |
| away3            | 17 2     | bent1_bncardt2     | 508 2    |
| bankac           | 532 1    | bent1_bncardt3     | 508 2    |
| benrl_amtbenx    | 504 3    | bent1_dvoth        | 508 11   |
| benrl_amtbenxl   | 504 3    | bentlamt_amtbenx   | 508 4    |
| benrl_amtbenx2   | 504 3    | bent1amt_numwks    | 508 3    |
| benr l_bncardr   | 504 2    | bentlamt_perbenx   | 508 5    |
| benr1_perbenx    | 504 4    | bent lamt_rcptnow  | 508 6    |
| benrl_perbenxl   | 504 4    | bent2amt_amtbenx   | 509 4    |
| benrl_perbenx2   | 504 4    | bent2amt_numwks    | 509 3    |
| benr2_bncard01   | 505 2    | bent2amt_perbenx   | 509 5    |
| benr2_bncard02   | 505 2    | bent2amt_rcptnow   | 509 6    |
| benr2_bncard03   | 505 2    | bkamt              | 532 4    |
| benr2_bncard04   | 505 2    | bkdk               | 532 6    |
| benr2_bncard05   | 505 2    | bkınt              | 532 3    |
| benr2_bncardr2   | 505 2    | bkjnt              | 532 2    |
| benr2amt_amtbenx | 505 3    | bktax              | 532 7    |
| benr2amt_perbenx | 505 4    | bldamt             | 531 4    |
| bens1_bncard01   | 506 3    | blddk              | 531 6    |
| bens1_bncard02   | 506 3    | bldint             | 531 3    |
| bens1_bncard03   | 506 3    | bldjnt             | 531 2    |
| bens1_bncard04   | 506 3    | bldtax             | 531 7    |
| bens1_bncard05   | 506 3    | bncard06           | 505 2    |
| bens1_bncards1   | 506 3    | bncard07           | 505 2    |
| bens1_numwks     | 506 3    | bncardr1           | 504 2    |
| bens1_rcptnow    | 506 7    | bncardr2           | 504 2    |
| bens1amt_amtbenx | 506 5    | bncardr3           | 504 2    |

| Variable         | Question | Variable | Question |
|------------------|----------|----------|----------|
| bncards I        | 507.2    | deducts6 | 106      |
| bncards2         | 507.2    | deducts7 | 106      |
| bncardt4         | 509.2    | dirniam  | 498.2    |
| bobatax          | 158      | dirtax   | 524.1    |
| bonam            | 156      | dirtaxam | 524.2    |
| bondesc          | 155      | dirtaxr  | 524.5    |
| bonextra         | 154      | dirtxram | 524.6    |
| bonupamt         | 171      | disposal | 538.8    |
| bonupay          | 170      | dtlstwkm | 17.25    |
| bonus_anymore    | 159      | dtlstwky | 17.24    |
| bonusnum         | 159      | dvacc    | 509.1    |
| bothac           | 535.1    | đvadd    | 504.9    |
| bothamt          | 535.4    | dvadi    | 504.13   |
| bothdk           | 535.6    | dvatt    | 505.6    |
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| bothnt           | 535.2    | dvbaby   | 499.3    |
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| bttype           | 503.2    | dvbld1   | 531.5    |
| buildac          | 531.1    | dvbon    | 157      |
| buspass          | 503.1    | dvbonu   | 172      |
| cardr2           | 505.3    | dvchb    | 504.5    |
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| cardt1           | 508.2    | dvchil   | 538.7    |
| cardt2           | 509.2    | dvcho    | 105      |
| cashaway         | 525.1    | dvchy    | 525.5    |
| childinc_howmuch | 538.5    | dvdedo   | 123      |
| childinc_numwks  | 538.4    | dvdeds   | 336      |
| chyamt           | 525.4    | dvdirt   | 524.3    |
| condoc           | 504.7    | dvdlam   | 505.1    |
| dchftsam         | 101      | dvdlas   | 505.8    |
| dchocsam         | 104      | dvdrt    | 524.7    |
| dedch            | 99       | dvdw     | 505.8    |
| dedchocs         | 103      | dvempd   | 514.13   |
| dedchtfs         | 100      | dvfam    | 506.9    |
| deducts          | 106      | dvfcp    | 516.7    |
| deducts1         | 106      | dvfrie   | 118      |
| deducts2         | 106      | dvfrs    | 509.8    |
| deducts3         | 106      | dvfun    | 508.7    |
| deducts4         | 106      | dvhho    | 182      |
| deducts5         | 106      | dvhosp   | 509.11   |

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| Variable | Question | VariâbÎê | Question |
|----------|----------|----------|----------|
| dvib     | 506 12   | dvspt    | 112      |
| dvica    | 505 7    | dvsvs    | 505 5    |
| dvın     | 506 8    | dvtax    | 95       |
| dvinc    | 514 5a   | dvtax1   | 92       |
| dvınd    | 505 12   | dvtaxa   | 514 8a   |
| dviwb    | 508 9    | dvtaxs   | 327      |
| dvmanp   | 153      | dvtes    | 530 6    |
| dvmata   | 507 8    | dvtra    | 17 7     |
| dvmatg   | 507 1    | dvtrad   | 509 7    |
| dvmii    | 504 15   | dvune    | 506 1    |
| dvmil    | 175      | dvunı    | 110      |
| dvmin    | 504 11   | dvusgr   | 150      |
| dvmot    | 178      | dvusn    | 149      |
| dvnic    | 497 4    | dvwar    | 505 11   |
| dvnino   | 98       | dvwid    | 504 16   |
| dvnins   | 330      | dvwwb    | 508 8    |
| dvnis    | 506 11   | empdedam | 514 12   |
| dvns     | 534 6    | empdedba | 514 15   |
| dvnt     | 533 6    | empdeds  | 514 14   |
| dvodd    | 501 6    | empdeduc | 514 1    |
| dvoth1   | 535 5    | empfreem | 196      |
| dvpay    | 89       | empmtone | 514 16   |
| dvpays   | 324      | empstat1 | 17 17    |
| dvpens   | 504 6    | expdesc  | 523 6    |
| dvprı    | 525 3    | expo     | 314 32   |
| dvpriv   | 509 9    | expperc  | 523 8    |
| dvprls   | 314 9    | fcpenamt | 516 6    |
| dvred    | 502 3    | filt12   | 506 2    |
| dvreg    | 17 35    | filter04 | 536      |
| dvrem    | 114      | filter05 | 536      |
| dvren    | 515 3    | filter06 | 536      |
| dvretn   | 17 29    | filter07 | 536      |
| dvretnn  | 17 29A   | filter08 | 536      |
| dvroy    | 516 3    | fıltmt   | 507 1    |
| dvseı    | 314 28   | filto    | 508 1    |
| dvseit   | 314 12   | fıltp    | 505 1    |
| dvsept   | 314 24   | filtpr   | 504 1    |
| dvser    | 314 15   | filttu   | 509 1    |
| dvslee   | 516 5    | frieat   | 117      |
| dvsps    | 523 4    | govtprog | 17 1     |

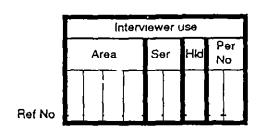
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| hhexp_anymore    | 523.1    | jobmain_occup91  | 26       |
| hhexp_dvexp      | 523.9    | jobmain_sect1    | 27       |
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| incnum           | 4        | minpen           | 504.1    |
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| job2_jobtitle    | 36       | mrenddty         | 314.19   |
| job2_occup91     | 37       | mrlt1y           | 314.2    |
| job2_sect1       | 38       | mrstadtm         | 314.16   |
| job2_sect2       | 39       | mrstadty         | 314.17   |
| job2_workstat    | 41       | mtonejob         | 22       |
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| job3_industry    | 44       | nicontam         | 497.2    |
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| job3_occup91     | 46       | ninof            | 96       |
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| jobinc           | 538.2    | nsint            | 534.4    |
| jobmain_director | 29       | nsvac            | 534.1    |
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| oddjob_anymore   | 501 7    | paymaino_dedoamt  | 122      |
| oddjpr           | 501 2    | paymaino_dedotype | 119      |
| oddjrg           | 501 3    | paymaino_pabded   | 120      |
| odedsub          | 331      | paymaino_pabded1  | 121      |
| othamt           | 537 3    | payotf            | 141      |
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| othint           | 537 1    | pensinc1          | 514 1    |
| othjnt           | 537 2    | perc400           | 17 34    |
| ownbız           | 17 1     | perc428           | 148      |
| paidwork         | 17 9     | perc465           | 314 14   |
| pay2_anticpay    | 320      | perc483           | 497 3    |
| pay2_dvgros      | 358      | perc519           | 17 6     |
| pay2_grosspay    | 357      | perc584           | 522 4    |
| pay2_nino        | 329      | perc586           | 523 3    |
| pay2_payamt      | 322      | percode           | 538 6    |
| pay2_paydat      | 321      | potyp             | 514 11   |
| pay2_payslıp     | 356      | prgtypo           | 17 3     |
| pay2_perc409     | 323      | privamt           | 525 2    |
| pay2_tax         | 326      | prmptz1c          | 538 1    |
| pay2o_anymore    | 337      | profloss          | 314 3    |
| pay2o_dedoamt    | 335      | progtype          | 17 2     |
| pay2o_dedotype   | 332      | ptinc             | 514 9a   |
| pay2o_deducnum   | 121      | redamt            | 502 2    |
| pay2o_pabded     | 333      | redtımm           | 502 5    |
| pay2o_pabded1    | 334      | redtimy           | 502 4    |
| payef            | 90       | redund            | 502 1    |
| payeref          | 524 8    | refund_anymore    | 183      |
| paymain_anticpay | 85       | regpay            | 17 33    |
| paymain_dvgros   | 139      | regwks            | 17 32    |
| paymain_dvpen    | 108      | regwork           | 17 31    |

| Variable       | Question | Variable        | Question |
|----------------|----------|-----------------|----------|
| relbiz         | 17.11    | seregs          | 314.1    |
| remamt         | 113      | seregsum        | 314.13   |
| renrecam       | 515.2    | seriali_address | 2        |
| rentrec        | 515.1    | seriali_area    | 1        |
| ret12m         | 17.27    | seriali_hhold   | 3        |
| retearn        | 17.28    | seshinc         | 314.22   |
| royalamt       | 516.2    | sestadtm        | 314.4    |
| sebexty0       | 314.3    | sestadty        | 314.5    |
| sebexty 1      | 314.3    | shareinc_dvoth  | 537.4    |
| sebexty2       | 314.3    | sizeest         | 32       |
| sebexty3       | 314.3    | sleepamt        | 516.4    |
| sebexty4       | 314.3    | soc l           | 550      |
| sebexty5       | 314.3    | soccls1         | 553      |
| sebexty6       | 314.3    | spoualre        | 523.2    |
| sebexty7       | 314.3    | spouseal        | 523.1    |
| sebexty8       | 314.3    | spsaldir        | 523.5    |
| sebexty9       | 314.3    | spsaltot        | 523.11   |
| sebusexp       | 314.29   | sptdamt         | 111      |
| seemploy       | 33       | sspay           | 144      |
| seenddtm       | 314.6    | sssmpay         | 143      |
| seenddty       | 314.7    | startj          | 17.16    |
| seg1           | 554      | stocktype       | 536.1    |
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| seimpt         | 314.11   | taxamt          | 514.7a   |
| seinctax       | 314.26   | taxed           | 514.6a   |
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| sejob_sebepca3 | 314.31   | tesamt          | 530.5    |
| sejob_sebepca4 | 314.31   | tesdepos        | 530.1    |
| sejob_sebepca5 | 314.31   | tesdk           | 530.7    |
| sejob_sebepca6 | 314.31   | tesint          | 530.4    |
| sejob_sebepca7 | 314.31   | tesinvst        | 530.9    |
| sejob_sebepca8 | 314.31   | tesjnt          | 530.2    |
| sejob_sebepca9 | 314.31   | tessac          | 530.1    |
| selt l y       | 314.8    | tessband        | 530.3    |
| separtnr       | 314.21   | trainben        | 17.5     |
| separtsh       | 314.23   | undamt          | 109      |
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| unearnın          | 516 1    |
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| usnetpay          | 146      |
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| variousi_bncardt  | 509 2    |
| variousi_bncardt1 | 509 2    |
| variousi_bncardt2 | 509 2    |
| variousi_bncardt3 | 509 2    |
| varıousı_dvall    | 522 5    |
| variousi_filter   | 500      |
| variousi_filter02 | 521 1    |
| variousi_numwks   | 509 3    |
| variousi_perbenx  | 509 5    |
| variousi_rcptnow  | 509 6    |
| waitng            | 17 14    |
| wksaw             | 17 23    |
| wkswemp           | 17 18    |
| wkswunem          | 17 26    |
| xmasbon           | 506 1    |
| ynotlk            | 17 15    |

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D 1994

# **Diary of Expenditure**

Please read the notes and look at the examples on page 2 - 7 before you start completing your diary

#### IN CONFIDENCE

All the particulars you give in this diary will be treated in STRICT CONFIDENCE

Please do not put your name or address on it

The interviewer will call again on

| DAY | DATE | TIME |
|-----|------|------|
|     | ,    |      |
|     |      | •    |
| ļ   |      |      |
| ]   |      |      |

#### How to complete your Diary

Write down everything you personally pay for during the fourteen days by cash, cheque, postal order, credit card, shop or store card, Switch or Barclays Connect card, or luncheon voucher.

- Make your entries as soon as possible after you get home to make sure you don't forget anything.
- Show each item, however small, on a separate line.
- After each item enter the amount you spent on it.
- If you ask someone else to buy things for you, but you pay for them, include these purchases in your Diary.
- If you purchase an item with a credit card (eg Access or Visa), a charge card (eg American Express) or a shop or store card (eg John Lewis), enter the item and the amount paid and then ring the number 3 in the box to the right of the amount paid.
- Do not ring the number 3 if you purchase an item with a Switch or Barclays Connect card just enter the item and the amount paid.
- If any item will be claimed as a business expense from, or will be refunded by, a business or organisation, enter the amount to be refunded or claimed in the column headed "REFUNDS". If the item is not to be claimed or refunded, leave the "REFUNDS" column blank.
- If you pay anything into a budget account or mail order club, write "payment into budget account (or mail order club)" and then the amount you pay in. Don't record the goods you obtain from these clubs.
- If you are buying anything on hire purchase or credit sale write down the item and the amount of your payment.
   If you start buying anything on h.p. during the fortnight note whether this is a first or down payment.

#### Please remember to start a new page for each day of your Diary

#### Use the left hand pages of your Diary for

 Food and drink brought home (excluding take away meals and alcohol) Please see the examples on pages 4 and 5.

 Regular purchases including newspapers, cigarettes, stamps, stationery, cosmetics, toiletries

#### Use the right hand pages for

- take away meals and snacks eaten at home
- meals, snacks and non-alcoholic drinks bought and consumed away from home, including
  - those bought at work or at school
  - those bought at a cafe, restaurant, hotel, pub, sandwich/burger/pizza bar, etc

 those bought at a shop, supermarket, kiosk, including sandwiches, confectionery, ice cream and soft drinks Please see

the examples

on pages

- Alcohol 6 and 7
- Clothing and footwear
- Any other payments including petrol, parking and other motoring expenses, bus and rail fares, household bills, day trips, entertainment, household and leisure goods, domestic help, hairdressing, baby goods, medicines, presents, charities, etc.

#### Use page 38 to record

- Interest shown
   on a credit/charge/shop/store card
   account you pay during the fortnight
- Any winnings from betting you receive during the fortnight

## On pages 39-41 there is a reminder list of Items

Please check the list as it may remind you of things you have forgotten to put in the Diary

EXAMPLE PAGE

|   | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$  |   | Amount                                  | paid<br>          | CREDIT<br>Ring if<br>bought           | REFUNDS Amount refunded                 |
|---|---|---|---|-------------------|---------------------------------------|---|
| Food and drink brought home (except take away food (section3) and                 | Amount paid   Ring if between the pand a looked (section 5)   Name of shop and a looked (section 5)   Name of shop and a looked (section 5)   Name of shop where Rem bought   Sainsburrys |   |   |                   |                                       |   |
| Chicken (uncooked)  |   | Sainsburys                              | LI LI                                   | 15                | 3                                     |   |
| Fish cakes  |   | "                                       | • • • • • • • • • • • • •               |                   |                                       |   |
| Potatoes (fresh)  | •   | "                                       |   | • • • • • • • • • |                                       |   |
| Kidney beans (finned)   |   | <i>"</i>                                | • |                   | • • • • • • • • • • •                 |   |
| Fruit (fresh)   |   | <i>"</i>                                |   |                   | ********                              |   |
| Lasagne (dried)   |   | "                                       | • | ******            | *********                             |   |
| Pasta sauce   |   | "                                       | • | •••••             | • • • • • • • • • • •                 |   |
| Ravioli (tinned)  |   | "                                       | • | *******           |                                       |   |
| Corn flakes   | · · · · · · · · · · · · · · · · · · ·   | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |   | *******           |                                       |   |
| Bread   | *********************   | <i>"</i>                                |   | ******            | *********                             |   |
| Cakes   |   |   |   | ******            |                                       |   |
|   | - American  |   | /                                       | *******           |                                       |   |
| fruit yaghurts  | ·······   |   | !                                       | *******           |                                       |   |
| Teabags   |   |   | •••••                                   | •••••             | · · · · · · · · · · · · · · · · · · · |   |
| Potato crisps   |   | ······                                  | 1                                       |                   | • • • • • • • • • •                   |   |
| Whiskas   |   |   |   | 84                | • • • • • • • • • • •                 |   |
| Lamb (uncooked)   | ***************************************   | Local butcher                           | 4                                       | 00                | 3                                     |   |
| Sausages (uncooked)   | <b>.</b>  | "                                       | 1                                       | 10                | 3                                     |   |
| Milk bill - fresh milk  |   | Milkman                                 | 3                                       | 20                | 3                                     |   |
| - eggs  |   |   | 1                                       | 10                | 3                                     |   |
|   |   |   |   |                   | 3                                     |   |
|   |   | -                                       |   |                   | 3                                     |   |
| ***************************************   | ***************************************   | 1                                       |   |                   | 3                                     |   |
|   | N D   |   |   |                   | 3                                     |   |
|   |   |   |   |                   | 3                                     | *************************************** |
|   |   |   |   | •••••             | 3                                     |   |
|   |   |   |   | *******           | 3                                     |   |
|   | ***************************************   |   | *************************************** |                   | • • • • • • • • • • •                 |   |
|   |   |   | **********                              | •••••             | 3                                     | ••••••                                  |
|   |   |   | ••••••                                  | •••••             | 3                                     | •••••                                   |
| 2. Regular purchases: eg newspapers, cigarettes, stamps, st cosmetics, tolletries | ationery,   |   |   |                   |                                       |   |
| Newspaper   | •••••   |   |   | 45                |                                       |   |
| Cigarettes  |   |   | 2                                       | 40                |                                       |   |
| Toothpaste  | ************  |   | 1                                       | 90                |                                       |   |
| Toilet rolls  | *************   |   | 1]                                      | 80                |                                       |   |
| Kitchen towels  | ************************  |   | 1]                                      | 90                | 3                                     |   |
| Deodorant   | ***************************************   |   | /                                       | 70                | 3                                     |   |
| Light bulb  | ·····   |   | <u></u>                                 | 60                | 0                                     |   |

# 1. How to describe the food and drinks you bring home

For some food items we need a detailed description Look at the examples opposite as well as these notes

#### Meat and poultry

If uncooked state type of meat and uncooked eg beef (uncooked), sausages (uncooked), chicken (uncooked)

If cooked or prepared meat dish state type of product eg luncheon meat, chicken pie, shepherd's pie, moussaka

#### Fish

If uncooked, smoked, dried, canned or bottled fish no need to state type of fish, just state fish (uncooked), fish (tinned), etc

If prepared fish dish state type of product, eg breaded scampi, cod mornay

#### Vegetables (including tomatoes)

State type of vegetable and whether fresh, frozen, tinned, bottled or dried eg onions (fresh), tomatoes (tinned), peas (frozen), instant potato

If prepared vegetable dish state type of product, eg frozen vegetable lasagne

#### Pasta

State whether fresh, dried or tinned eg spaghetti hoops (tinned)

#### Fruit

No need to specify type of fruit, just state whether fresh, tinned, bottled, dried or frozen

#### Milk

State whether fresh, dried, tinned, baby milk or cream. If you pay a milk bill which includes items other than milk give the price of each item.

# Drinks (except alcohol)

Itemize separately tea, coffee, food drinks, fruit juice and squash, carbonated drinks (eg lemonade) and mineral water

#### NAME OF SHOP

For food items brought home write in the name of the shop where you purchased the item

Regular purchases, eg newspapers, cigarettes, stamps, stationery, cleaning materials, cosmetics, toiletries, batteries, light bulbs

Include here daily purchases such as newspapers, cigarettes and stamps

Also include items you buy regularly for the household such as soap and detergents, deodorants, make-up and other cosmetics, tissues, toiletries, polishes and cleaning materials, matches, kitchen rolls, stationery, and small electrical items such as light bulbs, fuses and batteries

#### 3. Take away meals and snacks eaten at home

This section covers all hot and cold food bought at a catering establishment and taken home to eat. This will include any meals delivered to your home such as pizzas and meals on wheels. Give a description of the meal (eg Chinese take away) and tick whether it is bought hot or cold.

# 4. Meals, snacks and non-alcoholic drinks bought and consumed away from home

- A. In section A include meals, snacks and non-alcoholic drinks bought and eaten at a workplace, staff canteen or at school. Just state "Meal/snack at workplace" or "school meal".
- B. In section B include all meals, snacks and non-alcoholic drinks bought at a cafe, restaurant, hotel, pub, fish and chip shop, sandwich bar, burger bar, pizza parlour or other catering establishment. State whether "meal", "snack" or "soft drink", etc. and tick whether eaten on or off the premises and whether purchased hot or cold.
- C. In section C include any food or non-alcoholic drink which is purchased from a shop, supermarket, kiosk, etc. which is eaten off the premises but not brought home; for example, a sandwich bought from Marks and Spencer which is eaten at the office. State the type of food, eg sandwich, confectionery, ice cream, soft drink and tick whether purchased hot or cold.

#### 5. Alcohol

State the type of alcohol (eg beer, table wine, sparkling wine, sherry, port, spirits or liqueurs). Tick whether it is bought at an off-licence, shop, etc. or whether it is bought and consumed at a pub, wine bar, restaurant, etc.

#### 6. Clothing and footwear

Describe clothing item, tick whether for male or female and, if bought for a child under 16, give the child's age.

#### 7. Any other payments may include:

 Motoring expenses and travel costs include petrol, parking fees, oil, parts; bus and rail fares and season tickets;

Regular household payments

Include payments for rent, mortgage, water rates, council tax, electricity and gas (including slot meters), telephone (including coin boxes), insurance premiums, h.p. instalments, TV and video rental, video cassettes. Also payments for window cleaner, home help, child minder, hairdresser, laundry, dry cleaning, prescriptions, medicines, subscriptions, charity donations.

#### Entertainment and Social activities

Include admission to Bingo, cinema, theatre, clubs and discos, football and other sports, theme parks, museums, exhibitions and stately homes; guide books and programmes; betting stakes; car boot sales.

#### Lessons and classes

Include fees for driving lessons and leisure classes or activities such as aerobics, keep fit, DIY, cookery, music and sports lessons. If this is your first payment for the class, write "first payment" after the item.

 Presents of money or pocket money Please state who received the money.

Holiday expenses and business trips
 If on holiday in the UK give each day's expenditure as fully as possible. If you are going abroad, state the total amount of money you are taking, including traveller's cheques and foreign currency, and the dates you will be away.

| Take away meals ar  | nd snacks eaten at hom<br>red to home, eg pizzas, an                                    | 4 / K / A  | Amou     | int paid | CREDIT Ring if bought with credit charge or shop card | REFUNDS<br>Amount<br>refunded<br>or claimed | <b>†</b> |
|---|---|--|----------|----------|---|---|----------|
| fulcidde illegis dellyei  | red to home, ag pizzas, an  |  |          | 1        |   |   | 7        |
|   | Brief description   | Please tick<br>Hot Cold                                      | ł        |          | ] ]   |   |          |
| Pizza   |   |  | ,        |          |   |   |          |
|   |   | 1  | 3        | 99       | 3   |   |          |
|   |   |  |          |          | 3   | }   |          |
| Meals, snacks and d<br>(exclude alcohol boug<br>A. Bought at workplan<br>Meal at work   | irinks bought and const<br>ht with meals: put this in s<br>ce, canteen, staff dining ro | umed away from home<br>section 5)<br>pom, school             |          |          | 3   |   |          |
|   | 2000  |  | 2        | 20       | 3   |   |          |
|   |   |  |          |          | 3   |   |          |
| B Bought at cafe, res   | staurant, hotel, fish and   | Where  |          |          | 3   |   | 1        |
| Meal out  | ch bar, public house  | consumed Please tick   |          |          |   |   |          |
|   | · Commond   | 1 PING 2   | 25       | 00       | ③   |   | İ        |
| •   |   | 1 2  |          | + 1      | 3   |   |          |
| C Bought at shop or o   | other outlet  | 1 2  |          | +        | 3   |   |          |
| (WARE CONTROL OF THE | ery, ice creen, soft drinks   |  |          |          | ļ   | ļ   |          |
|   | Brief description   | Please tick<br>Hot   Cold                                    |          |          |   |   |          |
| Sandwich  | ***************************************   |  |          |          |   |   |          |
|   |   |  | 1        | 20       | 3   |   |          |
|   |   |  | i        |          | 3   | +   |          |
| Alcohol State type of alcohol   |   |  |          |          | 3   | +   |          |
| (eg beer, table wine, spark   | dugo 🤲 #Bought of off has   | ase tick  Bought and consumed at                             |          |          |   | 1   |          |
| wine, sherry, spirits, liqueu Table wine  | supermarket   | public house, restaurant, etc                                |          |          |   |   |          |
| Whisky  |   |  | 7        | 99       | 3   |   |          |
| Lager   |   |  | 2        | 50       | 3   |   |          |
| Clothing and footwear   |   |  | 4        | so       | 3   |   |          |
| For Male  | Çor Female  | Age (if under 16)  |          | -        |   |   |          |
| Jacket  |   | vão (u ninget 19)  | 40       | 99       | 3   |   | <br>     |
|   | Shoes   | 1 8  | <u> </u> | 99       | 3   |   |          |
| Any other novement  | 1///  | <u> </u>   |          |          | 3   |   |          |
| day trips, entertainment,   | ಧಿಕ್ರು (Inciude petrol, perkir<br>ಸ್ಥಿಪಿಂತಕಾಂಡ್ನಿಕ್ಕೆಂಡು, pocket :                      | ng fees, fares, household bills, money, charities, holidays) |          | 1        |   |   |          |
| Parking fee   | *   | -77  | 18       | 50 (     | 3   |   |          |
| Admission to foot   | ell เก็กtch   | 1  | 2 ]      |          | 3   |   |          |
| Football programm   | e contraction   |  |          | 00       | 3   |   |          |
|   | ssor (finst payment)  |  | 1        | ſ        | 3   |   |          |
| buoginer's riding le  | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~  |  |          |          | _ 1   |   |          |
| Video recorder inon   | ihly renia  |  |          | ı        | 3   3   |   |          |

#### FIRST DAY

|           |  |   | Amount  | bought<br>with credit |                        | REFUNDS<br>Amount<br>refunded<br>or claimed |               |
|-----------|--|---|---------|-----------------------|------------------------|---|---------------|
| ١.        | Food and drink brought home  | Name of shop                            | £       | р                     | charge or<br>shop card | as business                                 |               |
|           | (except take away food (section3) and alcohol (section 5))                               | where item bought                       |         | •                     |                        | <del></del>                                 | $\mathcal{H}$ |
|           |  |   |         | İ                     | 3                      |   |               |
| ••••      |  |   |         | ••••••                | 3                      |   |               |
|           |  |   |         |                       |                        |   |               |
| ····      |  |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
|           | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,  |   |         |                       | 3                      | {   | - {           |
|           |  |   |         |                       | 3                      |   |               |
| ••••      |  |   |         | ******                | 3                      | •••••                                       | "             |
| ••••      |  |   |         | •••••                 |                        |   | {             |
|           |  |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
|           | ***************************************  | *****                                   |         |                       | 3                      |   |               |
| ,,        |  |   |         |                       | 3                      |   | -             |
|           |  |   |         |                       | 3                      |   |               |
|           |  | ****************                        |         | *******               | 3                      | •••••                                       | "             |
|           |  |   |         |                       | 3                      | •••••                                       |               |
|           |  |   |         |                       | *********              |   |               |
| ••••      |  |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
| • • • • • |  |   |         |                       | 3                      |   | "[            |
|           | ***************************************  |   |         |                       | 3                      | ·····                                       | ••••          |
| ••••      | ;  |   |         |                       | **********             | ·····                                       |               |
| · · · · · |  |   |         |                       | 3                      |   |               |
|           | ***************************************  | •••••                                   | ,       |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
| . <b></b> |  |   |         |                       | 3                      |   |               |
|           |  | ••••••                                  |         | *******               | 3                      | ******                                      |               |
|           |  |   |         |                       | 3                      | *******                                     |               |
| ••••      |  |   | ·····   | ••••••                | 3                      |   |               |
|           |  | • |         |                       |                        |   |               |
|           |  |   | <b></b> |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   | _             |
| 2.        | Regular purchases: eg newspapers, cigarettes, stamps, stationery, cosmetics, tolletries, |   |         |                       |                        |   |               |
|           |  |   |         | .                     | 3                      |   |               |
|           |  |   |         |                       | 3                      |   | 1             |
| ••••      |  |   |         | • • • • • • • • •     | 3                      | •••••                                       | •••           |
| ••••      |  |   |         |                       | 3                      |   | ∤             |
|           |  |   |         |                       |                        |   |               |
|           | ,,   |   |         |                       | 3                      |   |               |
|           |  |   |         |                       | 3                      |   |               |
|           |  | Į.                                      | Į       | į                     | 3                      | ļ   | - 1           |

| 3          | Taka awaza a d  |   |  |                    | 3£ 4 ₹          | Amoun    |     | CREDIT<br>Ring if<br>bought<br>with cred<br>charge of | fi or | REFUNDS<br>Amount<br>Sebnused<br>claimed |
|------------|---|---|--|--------------------|-----------------|----------|-----|---|-------|--|
| 3          | Take away meals and snad (include meals delivered to h                              | cks eaten at home<br>ome, eg pizzas, and                            | maals on whoo                          | la)                |                 | £        | P   | shop car  | a E   | р  |
|            |   |   |  |                    |                 |          |     | ]   |       |  |
|            | Brief   | description   |  | Hot                | se tick<br>Cold |          |     | 1   | 1     |  |
| i          |   |   |  | ┿                  | <del>   </del>  |          |     | 1   | 1     |  |
|            |   |   |  | +                  | ] };            |          |     | 3   |       |  |
|            |   |   |  | } .                | }               |          | ļ   | 3   |       |  |
| Ę          | Meals, snacks and drinks to (exclude alcohol bought with A Bought at workplace, can | pought and consur<br>meals put this in se<br>teen, staff dining roo | med away fron<br>ction 5)<br>m, school | n home             |                 |          |     | 3   |       |  |
|            |   |   |  |                    | 1               |          |     | 3   |       |  |
|            |   |   |  |                    | j               |          |     | 3   | Ì     | 1 1                                      |
|            | R Rought et este  |   |  |                    | }               |          |     | 3   | Ì     | 1 1                                      |
|            | <ul> <li>Bought at cafe, restaurant chip shop, sandwich bar, i</li> </ul>           | , hotel, fish and   | Where consumed                         | Please             | tick            |          |     |   | -     | 1 1                                      |
|            |   | On On   | Premises Of premises                   | Hot                | Cold            |          |     |   | I     |  |
|            |   | "   | 1 2                                    | +                  |                 | ļ        | .   | 3   |       |  |
|            |   | . [   | 1 2                                    | ł                  | · -             | 1        | -   | 3   |       |  |
| (          | C. Bought at shop or other ou   | ·· · <u>· · </u>  | 1 2                                    |                    |                 | .        |     | . 3 .   |       |  |
| Г          | (include confectionery, ice   | cream, soft drinks)   |  |                    | 1               | 1        | Ī   |   |       | 1 1                                      |
|            | Brief d   | escription  |  | Please             | tick            |          | ]   | 1   |       |  |
| L          |   |   | j                                      | Hot                | Cold            |          |     | 1   |       |  |
|            |   |   |  |                    |                 |          |     | 3   |       |  |
| _<br>A     | Icohol  |   |  |                    |                 | 1        | - 1 | 3   |       |  |
| St         | ate type of alcohol   | Pleas   | e tick                                 |                    |                 | }        | 1   | ]   | ]     |  |
| (e)<br>Wil | g beer, table wine, sparkling<br>ne, sherry, spints, liqueurs)                      | Bought at off-licence   | Bought and con                         | sumed a            | et              |          |     | - 1   | - }   |  |
| _          | no, sherry, spirits, ilqueurs)  | supermarket   | public house, re                       | staurant           | , etc           | İ        |     |   | i     |  |
|            |   |   | <b>.</b>                               |                    | []              |          |     | 3   | {     | - }                                      |
|            |   |   |  |                    |                 | 1        |     | 3   | j     | 1  |
|            | -44.1   |   |  |                    | [ ]             | 1        | 1   | 3   | - 1   |  |
| <u> </u>   | othing and footwear For Male  | _ <del></del>   |  |                    |                 | <b>†</b> | 1   |   | t     |  |
|            |   | For Female  | Age (if un                             | der 16)            |                 | ł        |     |   | 1     |  |
|            |   |   |  |                    | 11              |          | 1   | 3   |       | }  |
|            |   |   |  |                    |                 | - 1      | l   | 3   |       |  |
| ۱n         | y other payments today /io.   | oludo potent u - tit  | <u>+</u>                               |                    |                 | - 1      | 1   | 3   |       |  |
| lay        | y other payments today (inc<br>y trips, entertainment, househo                      | old goods, packet m   | itees, fares, hou<br>oney, charities.  | isehold<br>holldav | bills,          | i        |     | j   | ]     |  |
|            |   |   | •                                      | ·····              | " 1             |          |     | 3   |       |  |
|            |   |   |  |                    | 1               |          |     | 3   |       |  |
|            |   |   |  |                    | Ţ               | ]        | ľ   | 3   |       |  |
|            |   |   |  |                    |                 |          | 7   | 3   |       |  |
|            |   |   |  |                    | ]               |          |     | 3   | ţ     |  |
|            |   |   |  |                    | ļ               |          | - ( | 3   | ļ     | 2.4                                      |
|            |   |   |  |                    | ł               |          | 1   | <u> </u>  | - 1   | 16.4                                     |

#### 1. Interest on credit/charge/shop/store card account

If you have paid one of these accounts during the 14 days, please record below any interest (only) shown on the account.

| Date<br>of<br>payment | Name of credit/charge/shop/store card | Amount<br>of<br>interest<br>E P |  |  |
|-----------------------|---------------------------------------|---------------------------------|--|--|
|                       |                                       |                                 |  |  |
|                       |                                       |                                 |  |  |
|                       |                                       |                                 |  |  |
|                       |                                       |                                 |  |  |

#### 2. Winnings

Please give details of any winnings you have received during the 14 days covered by this booklet.

|  | Winnings in<br>last fourteen days |     |  |
|--|-----------------------------------|-----|--|
|  | 3                                 | р   |  |
| Football pools   | **********                        |     |  |
| Bingo  |                                   | ļ · |  |
| Lotteries  |                                   |     |  |
| Other betting (bookmaker,betting shop,totalisator,etc) |                                   |     |  |

#### What to enter on page 38

#### 1. Interest on credit/charge/shop/store cards

If you pay one of these accounts during the record keeping and any interest is shown on your account

#### enter in section 1

- · the date of payment
- the name of the card (e.g. Access)
- · the amount of interest shown on your account statement.

#### 2. Winnings

Give the amount of any winnings you receive during the fourteen days record-keeping from football pools, horse or dog racing, Bingo, lotteries, sweepstakes or any other betting.

#### Reference list

Of the hundreds of different things it is possible to buy, the following is only a list of examples Please look through this list in case it reminds you of any purchases which you have forgotten to record

#### Food and drink brought home

Cooked and uncooked meat and poultry

 beef, beefburgers, lamb, pork, bacon, ham, kebabs, liver, kidneys, sausages, chicken, turkey, canned meat, corned beef, liver sausage, pork pie, sausage roll, scotch eggs, shepherds pie, chicken kiev, faggots, moussaka, beefburgers

Fish

- fresh, smoked, frozen, canned or bottled

Vegetables and tomatoes

fresh, frozen, canned, bottled or dried, potato

powder, potato waffles

Fruit

fresh, canned, bottled, dried, fruit pies, fruit desserts

Milk products

fresh, other milk and cream, milk baby foods,

cheese yoghurt.

Eggs, butter, margarine

cooking oils, low fat spreads

Bakery purchases

bread, croissants, flour, biscuits, cakes, buns, crumpets, eclairs, scones

Rice, breakfast cereals, pasta

cereal bars, muesli, spaghetti, ravioli, lasagne

Sauces, flavourings, etc

apple and cranberry sauce, baking powder, curry powder, gravy, herbs, marmite, fresh ginger, garlic, mayonnaise, mustard, oxo, pepper, salad cream

salt, spices, tomato ketchup, vinegar

Sugar, jam, marmalade

- Syrup, lemon curd, honey

Sweets, chocolates, Ice-cream

Non-alcoholic drinks

- tea, coffee, cocoa, soft drinks, fruit juices,

mineral water

Pet food

Regular purchases, eg newspapers, cigarettes, stamps, stationery, cleaning materials cosmetics, tolletries, batteries, light buibs

Newspapers

- magazines.

**Books** 

- albums, book tokens, diaries, maps.

Cigarettes

- matches, pipe tobacco, cigars, lighters, ashtrays.

Postage

- stamps, postal orders, parcel post charges.

Cosmetics

 after shave lotion, baby cream and lotion, deodorants, eye shadow, face powder, hair conditioner, lipstick, perfume, falcum nowder

**Tolletries** 

conditioner, lipstick, perfume, talcum powder.

Internes

 comb, face flannel, hairbrush, manicure sets, nail file, paper tissues, razors, razor blades, shampoos,

shaving cream, toothpaste, toilet paper.

Soap, detergents

washing powder, washing-up liquid.

Polishing and cleaning

materials

- shoe polishing materials, disinfectants, fabric

conditioner, air freshener.

Small electrical Items

batteries, fuses, light bulbs, plugs, adaptors.

Stationery

pens, writing paper, envelopes, string.

Kitchen Items

- kitchen rolls, bin liners, aluminium foll, greaseproof

paper, plastic cutlery, paper napkins.

#### Take away meals brought home

Pizzas, fish and chips, Indian and Chinese take aways.

#### Meals and snacks bought and consumed away from home

Meals at work, school.

Meals out at cafe, restaurant, pub.

Sandwiches, snacks, ice creams, confectionery, soft drinks from shops eaten away from home.

#### Nicohol

Beer, lager, table wine, sparkling wine, sherry, port, spirits, liqueurs.

#### lothing, clothing materials and footwear

Outerwear

 coats, suits, skirts, trousers, blazers, shirts, aprons, dresses, blouses, hats, gloves, jeans, T-shirts.

Underwear

vests, pants, knickers, slips.

Pyjamas, nightdresses

Hosiery

- socks, stockings, tights,

Footwear

boots, shoes, trainers, slippers.

Haberdashery

 belts, buttons, handkerchiefs, needles, pins, ties, zips.

Dress material

wool, thread, patterns.

Payments to clothing clubs

.

Other payments

Fares - bus, rail, air and taxi fares, passes and season tickets

Motoring - petrol, oil, anti-freeze, car polish, car wash, battery water, driving licences, MOT tests, parking fees, tolls and fines, vehicle

and bicycle purchase, spare parts, and accessories including windscreen wipers, headlamp bulbs, plugs, car sponge, jack,

wrench, servicing and accident repairs

Regular bills - rent, mortgage, water rates, council tax

Insurance Premiums - life, death, endowment, structure and contents

personal possessions, freezer, car

Fuel bills and purchases - gas and electricity bills and slot meter payments.

coal, paraffin, candles

Telephones - purchase, account payments, coin boxes,

telephone cards

TV, radio, video recorders, home computers

purchase, rental and repair, video cassettes

Bedding, furniture, curtains and floor coverings

 blankets, sheets, duvets, pillows, mattresses, suites of furniture, carpets, rugs

Kitchen and dining equipment - cookers, micr

 cookers, microwaves, refridgerators, washing machines, toasters, tableware, cutlery

Household appliances - gas or electric fires, vacuum cleaners, electric

lamps, irons, drills, hair dryers, smoke alarms

Clocks, watches, jeweilery - purchase and repair

Domestic help - child minders, baby sitters, window cleaners, chimney sweeps,

home helps, gardeners, hedge and tree pruners, deaners

Gardening - lawn mowers, hoses, hedge clippers, watering cans,

seeds, flower pots, weedkiller, fertilizer

Home improvements and maintenance

Entertainments and sport

 payments to contractor, DIY, paint, wallpaper, tiles, glues, tools, screws, nails, ladders, brushes

Photography - cameras, films, developing charges

Leather and travel goods - suitcases, handbags, umbrellas, wallets

Sales of Marie and Marie a

 cinemas, clubs, dances, discos, theatres, concerts, admission to football, cricket, horse and greyhound racing, fishing and sports equipment, theme parks, museums and stately homes, programmes and guide

books, car boot sales, youth clubs

Leisure classes - driving lessons, classes in cookery, dancing, D-I-Y, nding, aerobics, keep fit, yoga, swimming, music

Subscriptions - magazines, AA, RAC, National Trust

Health - aspirins, cotton wool, prescriptions, sanitary towels, spectacles,

payments to chemists, doctors, dentists, opticians, chiropodists, osteopaths, physiotherapists, etc

actorpation principles, etc.

Nursery charges - Day nursery, creche, nursery school/class

Laundry and dry cleaning

Hairdressing

Holiday expenses - accommodation, travel, car hire, duty free purchases, travellers'

cheques, foreign currency

Pocket money, presents

Donations to charity, raffle tickets - church collections, entrance to jumble sale, bazaar, etc

Maintenance payments, allmony

Legal and financial services - payments to barristers, solicitors, notaries, accountants, bank charges

#### **NOTES**

If you wish to give more detail about any of your purchases please use the space below.

Were there any special circumstances, such as visitors staying with you or temporary absences of members of your household during the past two weeks?

Yes — Y
No — X

If yes, please specify special circumstances

| Are any of these items appear in the diary)? | s paid regularly, (ie several times a week, weekly, fortnightly, monthly SHOW REMINDER CARD | etc and likely to |
|--|---|-------------------|
| <b>~</b> F1                                  | <del></del>   |                   |

| 911  |  |             |              |                   |  | <del></del>      |                        |  |
|--|--|-------------|--------------|-------------------|--|------------------|------------------------|--|
| Each box allows for<br>several ticks or<br>spender numbers | No F   | Pays<br>Yes | Diar<br>paid | ry Wk 1<br>unpaid | Diary<br>paid                                    | y Wk 2<br>unpaid | Comments<br>checked et |  |
| Milkman  |  |             |              |                   |  |                  |                        |  |
| Newsagent  |  |             |              |                   |  |                  |                        |  |
| Football pools   |  |             |              |                   |  |                  |                        |  |
| Window cleaner   | 1  |             |              |                   |  |                  | 1                      |  |
| Other specify  |  |             |              |                   | +  |                  |                        |  |
| Insurances * QLIFE/Linstype QMEDINS/Minstype               |  |             | <u> </u>     |                   | <del>                                     </del> |                  | Checked                |  |
| Electricity meter<br>QSERVICE/Elec Pay                     |  |             |              |                   |  |                  |                        |  |
| Gas meter<br>QSERVICE/Gas Pay                              | <del>                                     </del> |             |              |                   |  |                  |                        |  |
| TV meter   | <b>†</b>   |             |              |                   |  |                  | <b>†</b>               |  |
| TV/Video/satellite/cable rentals ·QTV/TV Pay Mth           | <b> </b>   |             |              |                   |  |                  | -                      |  |
| Classes: QEDFEES1,<br>QDRIVE, QEDFEES 2,<br>QEDFEES 3      |  |             |              |                   |  |                  | Checked                |  |
|  |  | <u> </u>    |              |                   |  | <u></u>          | _1                     |  |

| CREDIT CARDS  | Checked |
|---|---------|
| Has code 3 been nnged for items purchased with credit card, chargecard, shop card or store card?  |         |
| If card account has been paid during record-keeping, has interest been shown on page 38 of diary? |         |

| FINAL CALL AND FINAL CHECKS BEFORE POST          | FINAL<br>CALL | BEFORE<br>POSTING |  |
|--|---------------|-------------------|--|
| Schedule 'D' - completed diary for each spender? | checked >     |                   |  |
| Special circumstances noted - Schedule D         | checked >     |                   |  |

#### Please return completed documents in this order

<sup>\*</sup>If this is a first premium/payment note this in diary beside the payment. If not a first payment, check that entries appear at relevant questions on Household schedule, enter as necessary.

<sup>&</sup>quot;E" forms, permission to recall card and any multi-household sheet attached to person 1's Diary Dianes for other household members in person number sequence

#### **FURTHER INFORMATION REQUIRED**

| information and/or documents available for the interviewer when they call next time. |
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Social Survey Division, OPCS St Catherines House, 10 Kingsway London WC2B 6JP

# OFFICE OF POPULATION CENSUSES AND SURVEYS SOCIAL SURVEY DIVISION

# F.E.S. PROMPT CARDS

Α

# CHARGES IN CONNECTION WITH THIS ACCOMMODATION:

Ground rent

Feu duty (Scotland)

Chief rent

Service charge

Compulsory or regular maintenance charges

Site rent (caravans)

Factoring (Scotland)

Any other regular payments

**Period Codes** 

|         | One Week1            |
|---------|----------------------|
| 1       | Two weeks 2          |
| <br> -C | Three weeks 3        |
|         | Four weeks 4         |
| ,       | Calendar month 5     |
|         | Three months 6       |
|         | Six months 7         |
|         | Eight times a year8  |
| 7       | Nine times a year9   |
|         | Ten times a year 10  |
|         | One year 11          |
|         | One off/lump sum 12  |
|         | None of the above 13 |
|         | V825/4 3/94          |

### COUNCIL TAX BANDS

- 1. Band A
- 2. Band B
- 3. Band C
- 4. Band D
- 5. Band E
- 6. Band F
- 7. Band G
- 8. Band H

COUNCIL TAX:
25% OR 50% STATUS DISCOUNT
BECAUSE THIS HOUSEHOLD
INCLUDES:

Only one adult

a severely mentally impaired person

a person aged 18 or over who is still at school

a student

student nurses

apprentices

YT trainees

care workers

D

# PREMIUMS PAID IN LAST 12 MONTHS:

Personal accident policies

Private medical insurance schemes (e.g BUPA, HCS, PPA, PPP, WPA)

Friendly societies sickness insurance (e.g. Hospital Savings Association)

Work sick clubs

Redundancy policy

Insurance to cover loss of salary while in hospital

Credit card protection insurance

Animal insurance

### METHOD OF PAYMENT ELECTRICITY:

Slot Meter

┌ Account

**Board Budgeting Scheme** 

Electricity Card, Disc, Token or Electronic Key

DSS pay the whole bill

DSS pay part of the bill

Some other method

Paid direct by someone outside the household (except DSS)

Or by C.O.C.D. (N. Ireland only)

No electricity supply

### METHOD OF PAYMENT GAS

**Slot Meter** 

Account

**Board Budgeting Scheme** 

Gas card or Disc

DSS pay the whole bill

DSS pay part of the bill

Or by some other method

Paid direct by someone outside household (except DSS)

# Up to £10,000 ..... 1 £10,001 - £13,000 ..... 2 £13,001 - £16,000 ..... 3 £16,001 - £19,000 ..... 4 £19,001 - £21,000 ..... 5 £21,001 - £25,000 ..... 6 £25,001 - £30,000 ..... 7 £30,001 - £40,000 ..... 8 £40,001 and over .....

LIST PRICE OF CAR

# REGULAR LOAN PAYMENTS AT PRESENT TO:

Finance house

Credit union

Second mortgage / mortgage on a second dwelling / mortgage not for purchase

Bank for a personal loan (that is a loan given originally for specific goods or services)

Building society for a personal loan

Your employer as repayment of a loan

D.S.S. social fund

Repayment of a student loan

CLUB CREDIT ARRANGEMENTS AT PRESENT:

**Budget or option accounts** 

A club run by a shop

A Mail Order club as an agent or through a friend or relative

Other Mail Order organisation

Loan from a check trader or other person or organisation

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(2) (2)

**Building extension** 

Garden patio

Kitchen or bathroom unit

Double glazing

Wall insulation

Room conversion

Garage

Car port

Concrete base for vehicle

**Driveway** 

Garden shed

Garden fence

Any other extensions or improvements

HOME DECORATIONS, REPAIRS AND MAINTENANCE PAID FOR IN THE LAST 12 MONTHS EXCLUDING MATERIALS YOU BOUGHT YOURSELF

Interior painting and decorating

**Exterior painting** 

Repairs or replacement of:

Guttering

Roof

Door

Windows (excluding double glazing)

Walls (e.g. brickwork, stucco)

**Plumbing** 

Electricity system (including rewiring)

Plaster

Woodwork

Any other repairs, replacements or decorations

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# PROPERTY TRANSACTION FEES PAID IN LAST 12 MONTHS:

Conveyancing fees

Estate agents' fees

Surveyors' fees

Combined fees

**EXCLUDE** 

Stamp duty
Land registry fees
Local authority search fees

### TYPE OF PROPERTY TRANSACTION:

Successfully completed purchase and sale

Successfully completed sale only

Successfully completed purchase only

Any other purpose such as a remortgage, second mortgage or unsuccessful attempt to purchase or sell

# FURNITURE PAID FOR IN LAST 3 MONTHS:

**Tables** 

Chairs

**Armchairs** 

Cupboards

Wall units

**Beds** 

Settees

**Bunk beds** 

**Dressing tables** 

Any other furniture

CARPETING AND FLOOR COVERINGS PAID FOR IN LAST 3 MONTHS:

Carpets

0

Carpeting

**Carpet tiles** 

Rugs

Mats

Any other carpet items

# ITEMS PAID FOR BY STANDING ORDER OR DIRECT DEBIT:

Subscriptions and regular payments to

Motoring organisations (AA, RAC, etc.)

National Trust and National Trust for Scotland

Magazines (Readers Digest, Which, etc)

Charities and religious organisations

Social, sports and leisure clubs

Investments in savings, pensions, etc.

Any other payments by standing order or direct debit

COURSES, CLASSES, PRIVATE TUITION PAID FOR IN LAST 3 MONTHS:

Cookery, handicraft, needlework classes

Dancing or music classes

Do-it-yourself classes

Riding, swimming or other sports lessons

Weekend or evening courses

Any other leisure classes or private tuition

### ITEMS REFUNDED BY EMPLOYER:

Rent

Council tax (GB only)

Rates (N Ireland only)

Water / sewerage rates

Mortgage payment

Insurance on structure

Gas

Electricity

Telephone

Road tax

Vehicle insurance

ITEMS FOR WHICH SOMEONE OUTSIDE HOUSEHOLD GAVE YOU THE MONEY OR PAID DIRECT:

Housing expenditure

Fuel expenditure

Vehicle expenditure

Other travelling costs

TV rental / licence

Video rental

School fees

Any other item of household expenditure

- Training for work / Employment training / Employment action (ET) (GB)
- Youth training (YT) (GB)
- Learning for work / Education allowance (GB)
- Community action (GB)
- Business start-up scheme, including enterprise allowance
- Job training programme (N.I.)
- Youth training programme (N.I.)
- Action for community employment
- Other government programme

REFUNDS OF EXPENDITURE IN LAST TAKE HOME PAY:

Rent

Council tax (GB only)

Rates (N Ireland only)

Water / sewerage rates

Mortgage payment

Insurance on structure

Gas

**Electricity** 

Telephone

Road tax

Vehicle insurance

Vehicle purchase

Any other item of household expenditure

Any other refund for business expenditure from your current or last employer

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# ITEMS CLAIMED AS A BUSINESS EXPENSE FOR TAX PURPOSES:

Vehicle expenses

Rent

Mortgage payment

Council tax (GB only)

Rates (N Ireland only)

Water / sewerage rates

Insurance on structure

Gas

**Electricity** 

Telephone

Any other items

BENEFITS RECEIVED AT PRESENT:

Child benefit

One parent benefit

Retirement pension (National Insurance

Old person's pension

Widow's benefits (National Insurance)

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Relating

house/flat

to this

only

#### BENEFITS RECEIVED AT PRESENT:

Severe disablement allowance

Attendance allowance

Invalid Care allowance

**Disability Working allowance** 

Disability Living allowance (self-care component)

Disability Living allowance (mobility component)

War disablement pension and related state allowance

Industrial injury disablement benefit

BENEFITS RECEIVED IN LAST 12 MONTHS:

Income Support

Family Credit

N.I. Unemployment Benefit

Statutory Sick Pay from an employer

N.I. Sickness Benefit

Invalidity Benefit (Include invalidity allowance and additional pension)

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Women under 55 only

BENEFITS RECEIVED IN LAST 12 MONTHS:

Statutory maternity pay from an employer or former employer

Maternity allowance

**Grant from Social Fund for maternity expenses** 

BENEFITS RECEIVED IN LAST 12 MONTHS:

Grant from Social Fund for funeral expenses

**War Widows Benefit** 

**Industrial Widows Pension** 

Any other state benefits not previously mentioned

# BENEFITS RECEIVED IN LAST 12 MONTHS:

Trade union sick pay or strike pay

Friendly Society benefits

Benefits under

private sickness scheme

accident insurance

hospital savings scheme

PENSIONS, TRUST PAYMENTS RECEIVED AT PRESENT:

Employee pension from a previous employer

Employee pension from previous employer of deceased spouse or relative

Annuity or personal pension

Pension as a member of a trade union or friendly society

Payment from trust or covenant

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### **INCOME IN LAST 12 MONTHS:**

Royalties from land, books, performances, etc

Income as a sleeping partner in a business

Occupational pension from an overseas government or company paid in foreign currency

# REGULAR ALLOWANCES IN LAST 12 MONTHS:

A regular allowance from a member of your household who is temporarily absent.

A regular allowance from a friend or relative outside the household

A regular allowance from an organisation

Maintenance or separation allowance

Allowance for a foster child from a local authority

Allowance for a foster child from any other source. EC training allowance

### **AMOUNT INVESTED IN TESSA:**

|                | Group |
|----------------|-------|
| £1 - 50        | 1     |
| £51 - 100      | 2     |
| £101 - 250     | 3     |
| £251 - 500     | 4     |
| £501 - 1,000   | 5     |
| £1,001 - 2,000 | 6     |
| £2,001 - 3,000 | 7     |
| £3,001 - 5,000 | 8     |
| £5,001 - 9,000 | 9     |
|                |       |

BUILDING SOCIETY AND BANK SAVINGS ACCOUNTS AT PRESENT OR IN LAST 12 MONTHS:

- A. Building Society accounts that yield interest AFTER Tax
- B. Building Society accounts that yield interest BEFORE Tax
- C. High Street Bank accounts that yield interest AFTER Tax
- D. High Street Bank accounts that yield interest BEFORE Tax
- E. Any other savings banks or societies (except National Savings Bank)

X

#### **W3**

### AMOUNT INVESTED IN NATIONAL SAVINGS BANK ACCOUNTS:

|                   | Group |
|-------------------|-------|
| £1 - 50           | 1     |
| £51 - 100         | 2     |
| £101 - 250        | 3     |
| £251 - 500        | 4     |
| £501 - 1,000      | 5     |
| £1,001 - 2,000    | 6     |
| £2,001 - 3,000    | 7     |
| £3,001 - 5,000    | 8     |
| £5,001 - 10,000   | 9     |
| £10,001 - 20,000  | 10    |
| £20,001 - £30,000 | 11    |
| £30,001 or over   | 12    |
|                   |       |

# INVESTMENTS AT PRESENT OR IN LAST 12 MONTHS:

- A. Government gilt edged stock including war loan AFTER deduction of tax at source
- B. Government gilt edged stock including war loan BEFORE deduction of tax at source
- C. Unit trusts
- D. Stocks, Shares, Bonds, National Savings Certificates, Debentures or other securities
  AFTER
  deduction of tax at source
- E. Stocks, Shares, Bonds, National Savings Certificates, Debentures or other securities
  BEFORE deduction of tax at source

### CHILDREN'S INCOME IN LAST 12 MONTHS:

A spare time job

Interest on a child's bank account, building society account or any other savings account

Income from National Savings investments including a Post Office account

Interest or dividends from gilts, stocks or shares

Income from a trust fund

Any other source of income