

LIST OF DATA FILES ENCLOSED AND EXPLANATION OF WEIGHTING
PROCEDURE.

There are 6 files with the following data. The file name is shown in brackets.

1/Household file - information about each household interviewed (hhd93ess.por)

2/Individual file - information about each individual in each household (ind93ess.por)

3/Family unit file - information about each family unit in each household (fut93ess.por)

4/Waiting list file - information about each waiting list group in each household (wtl93ess.por)

5/Private renting tenancy group file - information about each private renting tenancy group (prg93ess.por)

6/Tenancy group individual file - information about each individual in each tenancy group (pri93ess.por)

The household, waiting list and private renters tenancy group data has been weighted and grossed to provide estimated totals for the whole population. The grossed figures are in thousands, so need to be multiplied by 1000 to give the actual population figure.

The grossing factor for the household and waiting list data is the variable H5D. The grossing compensated for different response rates among households that were more or less difficult to contact and matched the population estimates separately for males and females and for broad age groups with OPCS figures for the population in private households in 1993.

The grossing factor for the tenancy group data is the variable H5DT. The grossing for the private renters tenancy group data involved the same procedures as for the household data with an additional stage to compensate for non-response amongst private renters tenancy groups.

As the data was weighted before the data files were produced, these weights do not need to be applied again for the household, waiting list and tenancy group files.

If the individual, family unit or tenancy group individual files are to be analysed then the data must be weighted. The variable H5D should be copied from the household file and used to weight the individual and family unit data. The variable H5DT should be copied from the tenancy group file and used to weight the tenancy group individual data.

Appendix A

Definitions and terms

Arrears

Mortgage arrears was defined as being behind with the mortgage payments at the time of interview

Rent arrears was defined as being at least two weeks behind with the rent

Bedroom standard

This concept is used as an indicator of occupation density. A standard number of bedrooms is allocated to each household in accordance with its age/sex/marital status composition and the relationship of the members to one another. A separate bedroom is allocated to each married couple, any other person aged 21 or over, each pair of adolescents aged 10 – 20 of the same sex, and each pair of children under 10. Any unpaired person aged 10 – 20 is paired, if possible with a child under 10 of the same sex, or, if that is not possible, he or she is given a separate bedroom, as is any unpaired child under 10. This standard is then compared with the actual number of bedrooms (including bedsitters) available for the sole use of the household, and differences are tabulated. Bedrooms converted to other uses are not counted as available unless they have been denoted as bedrooms by the informants, bedrooms not actually in use are counted unless uninhabitable.

Dependent children

Dependent children are persons aged under 16, or single persons aged 16 to 18 and in full-time education.

Economic activity

Working employees and self-employed persons, people on Government Training Schemes.

Unemployed people without a job who were available to start work in the two weeks after interview and had either looked for work in the four weeks before the interview or were waiting to start a new job they had already obtained, this is the ILO definition of unemployed.

Economically inactive all others who were not working, they include people who were permanently sick or disabled, retired, in full-time education or looking after the family or home.

Economically active persons are those who were working or unemployed in the week before interview.

Full-time students are classified according to their reports of what they were doing in the reference week (for example, if they had a full-time job in their vacation, they would be classified as working full time). The exception is people working part time because they are at school or college who are classified as full-time students.

Persons on Government Training Schemes are classified as working full time.

Family

A family unit is defined as one of

- a a married or cohabiting couple with no children
- b a married or cohabiting couple/lone parent and their never-married child(ren), provided these children have no children of their own
- c one person

Two people of the same sex who described themselves as 'partners' were classified as a cohabiting couple.

In general families cannot span more than two generations, i.e. grandparents and grandchildren cannot belong to the same family. The exception to this is where there is no parent in the household and it is established that a grandparent is acting in place of a parent.

Adopted and step-children belong to the same family as their adoptive/step-parents. Foster children, however, are not part of the foster-parents' family.

Household

A household is defined as one person living alone or a group of people who have the address as their only or main residence and who either share one meal a day or share a living room.

Head of household

The head of the household is a member of the household and (in order of precedence) either the husband of the person, or the person, who

- a owns the household accommodation
- b is legally responsible for the rent or

- c has the accommodation by virtue of some relationship to the owner in cases where the owner or tenant is not a household member

One male

One female

When two members of a different sex have equal claim, the male is taken as the household head. When two members of the same sex have equal claim, the elder is taken as the household head.

The married couple and lone parent household types may include one-person family units in addition to the couple/lone parent family.

Household membership

People are regarded as living at the address if they (or the informant) consider the address to be their main residence. There are, however, certain rules which take priority over this criterion.

- a Children aged 16 or over who live away from home for the purposes of work or study and come home only for the holidays are not included at the parental address under any circumstances
- b Children of any age away from home in a temporary job and children under 16 at boarding school are always included in the parental household
- c People who have been away from the address continuously for six months or longer are excluded
- d People who have been living continuously at the address for six months or longer are included even if they have their main residence elsewhere
- e Addresses used only as second homes are never counted as main residences

Income

Tables show the gross weekly income of the household head for unmarried heads or the joint weekly income of couples.

Marital status

Marital status is based on the informant's opinion and may differ from legal marital status.

Unrelated adults of the same or opposite sex are classed as cohabiting if they consider themselves to be living together as a couple. Cohabiting takes precedence over other categories.

Moving households

A moving household is usually a household which has been at the present address for less than one year. In a few regional tables, it includes households resident for less than three years.

New heads of household are those who were not the head of household at their previous address. Continuing heads are those who were household head at their previous address.

Household type

The main classification of household type uses the following categories:

Married couple with no dependent children (includes married and cohabiting couples with no children or with non-dependent children only)

Married couple with dependent children (includes married and cohabiting couples with dependent children)

Lone parent family (includes one parent with dependent children)

Large adult household (includes lone parents with non-dependent children and households containing more than one couple or lone parent family)

Non self-contained accommodation

Households were classified as living in non self-contained accommodation if they shared a kitchen, bathroom or toilet with another household, or if they shared a hall or staircase which was needed in order to get from one part of the accommodation to another. Households which shared a common entrance hall, but otherwise had all their accommodation behind their own front door were not counted as living in non self-contained accommodation.

Rooms

These are defined as habitable rooms, including kitchens at least 2 metres wide, and excluding rooms which are used for business purposes and those not

normally used for living in, such as bathrooms, toilets, storerooms, pantries, cellars and garages. Shared kitchens are not included in the room count.

Socio-economic group

The basic occupational classification used is the Registrar General's socio-economic grouping in *Standard occupational classification*, OPCS (HMSO, London, 1990). A collapsed version of this classification has been used in the tables as follows:

<i>Descriptive definition</i>	<i>SEG numbers</i>
Professional	3,4
Employers and managers	1,2,13
Intermediate and junior non-manual	5,6
Skilled manual	8,9,12,14
Semi-skilled manual and personal services	7,10,15
Unskilled manual	11

Occupation details were collected for economically active and retired people. Unemployed people are coded according to their last occupation, and retired people are coded according to their previous main occupation.

Tenure

Owners

Owner occupied accommodation is accommodation which is owned outright or being bought with a mortgage or being bought as part of a shared ownership scheme.

Social sector renters

This category includes households renting from a local authority or New Town corporation and those renting from housing associations, cooperatives and charitable trusts.

Private renters

This sector covers all tenants who are renting from a private individual or organisation and those whose accommodation is tied to their job. It also includes people living rent free and squatters.

Waiting list applicants

Waiting list applicants are families or individuals who are on a waiting list for council or housing association accommodation. They could be couple or lone parent families, one-person family units, or children aged 16 or over. Groups which contain the household head are referred to as '*existing households*', those which do not contain the household head are referred to as '*potential new households*'.

Appendix B

Survey design and response

1 Sample design

The SEH sample is selected from the small users version of the postcode address file (PAF). A two-stage sample design is used with postcode sectors, which are similar in size to wards, as the primary sampling units (PSUs). The design involves both stratification and clustering.

Initially, postcode sectors in England were allocated to major strata on the basis of region and area type. The sectors were distributed between 9 regions and a distinction was made between metropolitan and non-metropolitan areas resulting in 15 major strata.

Within each major stratum, postcode sectors were stratified according to selected housing and economic indicators from the 1981 Census. Sectors were initially ranked according to the proportion of households in privately rented accommodation, then divided into four bands containing approximately the same number of households.¹ Within each band, sectors were re-ranked according to the proportion of households living in local authority accommodation and bands were subdivided to give eight bands of approximately equal size per major stratum (120 bands in all). Finally, within each band, sectors were re-ranked according to the proportion of household heads in socio-economic groups 1 to 5 or 13 (Professionals, Employers and Managers).

Major strata were divided into 780 minor strata of equal size, the number of minor strata being proportional to the size of the major stratum. One PSU was selected from each minor stratum and 65 selections were allocated to each month of the year so as to provide, as far as possible, a nationally representative sample each quarter. Within each PSU, 36 addresses were selected, representing one interviewer quota.

The total set sample size of the SEH was 28,080 addresses (36 addresses in 780 quotas). The delivery point count for England at the time of the PSU selection was 20,304,925. The sampling fraction is therefore 1/723.

Conversion of addresses to households

Most addresses contain just one household, a few contain no households (for example, institutions and addresses used solely for business purposes), while others contain more than one private household. On SEH, interviews were carried out with all households at multi-household addresses.

Table B1 shows the number of private households identified at the 28,080 sampled addresses.

Table B1 The sample of addresses and households

Selected addresses	28 080
Ineligible addresses	
Demolished or derelict	247
Used solely for business purposes	868
Temporary accommodation only	248
Empty	1 377
Address not traced	454
Other ineligible	196
Total ineligible	3 390
Addresses at which interviews were taken	24 690
Extra households identified at multi household addresses	685
Total effective sample of households	25 375
Non contact	1 401
Refusal	3 509
Total number of households interviewed*	20 307
158 cases were lost in transmission	

2 Data collection

Information for the SEH is collected week by week throughout the year by computer assisted personal interview (CAPI). The survey runs on a financial year and interviews took place between April 1993 and March 1994. Interviews are sought with the household head or partner at each sampled household. In certain circumstances, an interview may be carried out with another household member if the head or partner is not available. This was necessary in only 2% of households.

Interviewers working on the SEH form part of the overall Social Survey field force. Before working on SEH, they attend a briefing session and new recruits are accompanied in the field by a training officer.

3 Response

Table B2 Response

	Interview	Non contact	Refusal	Total
England	80	6	14	100
North	78	7	14	100
Yorkshire and Humberside	83	4	13	100
North West	81	5	14	100
East Midlands	83	5	13	100
West Midlands	83	5	13	100
East Anglia	81	4	14	100
Greater London	73	10	16	100
Rest of South East	80	5	14	100
South West	83	4	12	100

Table B2 shows the response rate among eligible households for each region and England as a whole. Overall, interviews were achieved with 80% of eligible households, 6% were not contacted and 14% refused to take part. Response rates of at least 80% were achieved in all regions except the North (78%) and Greater London (73%). The relatively low rate in the North was attributable to a higher than average non-contact rate while, in London, the proportion of refusals and the proportion of non-contacts were both high.

Note

- 1 The PAF includes an indicator of the estimated number of separate units or households at each delivery point (address) and this multi-occupancy count is used to estimate the total number of households.

Appendix C

Grossing

Grossing

In this report results are presented as estimated total numbers of households, and as percentages based on those numbers rather than directly on the sample numbers. This annex describes how the sample was grossed up to provide the estimated totals, and shows the effect on a number of key measures: tenure, household size, household composition and economic status.

Outline of the grossing

The grossing method is similar to the method used for the predecessor to the SEH, the Housing Trailer to the 1991 Labour Force Survey.¹

There are several stages. The first is to use the sampling fraction and response rate. Broadly, if the end result of sampling and non-response is that there is an interview for one in a thousand households, the grossing factor is one thousand. The initial grossing compensates for different response rates among households that were more or less difficult to find at home, measured by the number of calls needed to make contact.

The remaining stages adjust the factors so that there is an exact match with population estimates, separately for males and females and for broad age groups. An important feature of the SEH grossing is that this is done by adjusting the factors for whole households, not by adjusting the factors for individuals. The population figures being matched exclude people in institutions, who are not covered by the SEH.

As mentioned in the Introduction to the report, a comparison of SEH results with those from other surveys, the Labour Force Survey in particular, suggested that the early phases of the SEH were under-representing private renters, particularly those in one-person households. It was important to provide comparability with previous estimates which were based on surveys linked to the LFS.¹ Factors were therefore calculated so that the SEH proportions in each tenure and proportions of one person households would match those in the corresponding LFS sample. This adjustment was carried out before the grossing described above.

The adjustment to the LFS is not ideal and it is not intended to repeat it in future years. Further study of the LFS has indicated that it overstates the number of

one person households to some extent. Although the SEH, before adjustment, was undoubtedly understating such households, the proportions after adjustment are too high.

The effect of grossing

Tables C1 to C4 show the effects of grossing on a number of key household characteristics. The main points are:

Tenure (Table C1) the proportion of households renting privately increases from 8.4% to 9.7% and the proportion of local authority tenants falls from 19.9% to 18.7%. Proportions of owner occupiers are little affected by the grossing. It is not just the adjustment to LFS proportions that boosts the proportion of private renters, the grossing proper adds 0.5 percentage points.

Household size (Table C2) one person households increase from 24.8% to 28.7%. The adjustment to LFS proportions added 2.5 percentage points and the grossing proper a further 1.4.

Household type (Table C3) apart from one person households, the largest effect was on couples with dependent children, reduced from 25.6% to 23.5%.

Employment status of the head of household (Table C4) little affected.

Are the grossed estimates right?

Grossing has the largest effect on estimates of private renting and on household size. The question arises of whether the grossed estimates are right.

Private renters

Two lines of evidence from the Census support the estimate of private renters.

1 The design of the LFS in 1991 was very similar to that of the SEH. An OPCS study of response bias in the LFS using information from the 1991 Census

showed that the response rate was significantly lower among privately renting households than for all tenures together, 80.6% compared with 85.4%. The grossing compensates for the resulting under-representation of private renters in the sample.

Table C1 Tenure

Grossing	Owner occupiers		Rented				All
	Owned outright	With mortgage	Local authority	Housing Association	Private unfurnished	Private furnished	
Ungrossed	25.0	42.6	19.9	4.1	5.9	2.6	percent
LFS adjustment	25.7	42.7	18.8	3.6	6.4	2.8	100.0
Grossed	25.2	42.7	18.7	3.7	6.6	3.1	100.0

Table C2 Household size

Grossing	One person	Two persons	Three persons	Four persons	Five persons	Six or more persons	All	Mean
Ungrossed	24.8	34.8	16.8	15.7	5.7	2.2	percent	number
LFS adjustment	27.3	33.7	16.2	15.2	5.5	2.1	100.0	2,503
Grossed	28.7	33.3	16.2	14.7	5.2	2.0	100.0	2,415

Table C3 Household type

Grossing	With dependent children		Non dependent children only		No children		All
	Couple	Lone parent	Couple	Lone parent	Couple only	Large adult household	
Ungrossed	25.6	5.9	8.3	3.5	28.8	3.0	percent
LFS adjustment	24.8	5.6	8.1	3.3	28.0	2.9	100.0
Grossed	23.5	5.4	8.4	3.5	27.4	3.1	100.0

Including other with children

Table C4 Economic activity status of the head of household

Grossing	In employment		Unemployed or believe no work	Retired	Permanently sick or disabled	Other inactive	All
	Full time	Part time					
Ungrossed	49.7	5.1	7.0	28.0	4.1	6.1	percent
LFS adjustment	49.6	5.1	6.9	28.5	4.0	5.9	100.0
Grossed	50.1	5.0	7.0	28.1	3.9	5.9	100.0

Includes unknown whether full or part time

2 The grossing method used for the 1991 LFS Housing Trailer was also essentially the same as for the SEH. The proportion of private renters from the grossed 1991 LFS Housing Trailer, 9.4%, was in exact agreement with the proportion from the 1991 Census. Before grossing, the Housing Trailer proportion of private renters was only 8.6%. Although the exactness of the agreement of the grossed figure may owe something to chance – the LFS, like all sample surveys, is subject to sampling variability – it is nevertheless reassuring.

Household size

It is now known that the LFS data used for adjusting SEH proportions of one person households missed out an adult in a household if nothing was known about his or her employment circumstances. The LFS accepts information about a person given by other members of the household, so the loss is small. It does mean, however, that some households that appeared to be one person households were in reality two

person households, and so on. This is most likely to happen in households of unrelated adults – a spouse usually knows enough about the partner to answer the survey questions, and the same is true for a parent answering for an adult child. Households of unrelated adults are mostly in the private rented sector, which is where the largest disagreement between the SEH and LFS samples was found. Comparison with other surveys indicated that one person households were under-represented in the early phases of the SEH, but the correction that has been applied is too large.

Household type

Comparison with population figures shows that children are over-represented in the sample. Since children are either in households consisting of a couple with children or a lone parent with children, this means that those two household types must also be over-represented. The grossing correctly compensates

The stages of grossing

The outline above described the stages briefly. In order, they were as follows

LFS adjustment

1 Apply factors so that the proportion of households in each broad tenure group is brought into agreement with the proportions from the LFS sample and, within each tenure, the proportion of one person households is in agreement. The broad tenures were owner occupiers, council tenants, housing association tenants, and private tenants, so there were 8 factors in all. The LFS data used were for the spring, summer and autumn 1993 and winter 1994 quarters, using results from households being interviewed for the first time only (LFS is now a panel survey, in which households are interviewed in five successive quarters)

Sampling fraction and response rate

2 Calculate factors from the sampling fraction and response rates. Response rates were calculated separately according to the number of calls needed to make contact. Hard to contact households who do, eventually, give an interview tend to be different from those found more easily. In particular they are more likely to be private renters and to be small households – average household size falls from 2.6 persons for households interviewed on the first call to 1.6 for those interviewed only after 8 calls or more. Response rates fall as the number of calls needed to make contact (or the call number when the interviewer gives up) increases. The effect, therefore, is to give a higher grossing factor to the households interviewed only after many calls. To avoid random effects of small sample size, numbers of calls were grouped into four ranges: 1 or 2, 3, 4 or 5, 6 or more

Age composition of the household

3 Calculate correction factors to achieve an exact match with OPCS figures for the population by age group. The figures include only people in the private household population, excluding those in institutions. The method employs household types defined in terms of the youngest person in the household. It starts with all households with children under 5. The correction factor for these households is simply the number of children in the population aged under 5 divided by the initial estimate from the previous stage of grossing. The next step is to deal with households with children aged 5 to 15 but none younger. Their correction factor gets the number of children aged 5 to 15 right, after allowing for those in households with

younger children, whose numbers were fixed in the first step. The method proceeds up the age ranges in similar fashion. A refinement from age 20 upward is to introduce a further division, into households that consist of people in the youngest age group only and those with older persons. The aim is to correct for the under-representation in the sample of young adults in households consisting only of young adults, relative to young adults still living in the parental home. From age 30 upwards, the age groups are broad (30 to 44, for example) as response does not vary rapidly with age at ages above 30. The method is described more fully in reference 1.

Age and sex

4 Calculate correction factors to get the numbers of each sex right within each age group. In the young adult and, to a lesser extent, the middle aged groups there are too few men and too many women, both in the sample and after the grossing up to this point. The method still keeps to household factors. Households are again allocated to types based on the age of the youngest person in the household but this time based also on whether the people in the youngest age group are all male, all female or there are members of both sexes. The method proceeds up the age ranges as for the previous stage. No adjustment is made to households with children up to age 15 (correction factor 1.0). No adjustment is made, either, to households with both males and females in the youngest age group. Factors are calculated for households with all males or all females in the youngest age group to give an exact match with the population figures for the age group by sex.

Region

5 Finally, calculate correction factors to give an exact match with the total population figures in each region, with the metropolitan areas treated as separate regions and Inner London treated separately from Outer London. The factors correct for response rates that are lower in some regions than in others. Response rates are lower in London, and especially in Inner London.

Reference

- 1 Department of the Environment *Housing in England Housing Trailers to the 1988 and 1991 Labour Force Surveys* HMSO (London 1993)

Appendix D

Sampling errors

1 Sources of error in surveys

Like all estimates based on samples, the results of the SEH are subject to various possible sources of error. The total error in a survey estimate is the difference between the estimate derived from the data collected and the true value for the population. The total error can be divided into two main types: systematic error and random error.

Systematic error, or bias, covers those sources of error which will not average to zero over repeats of the survey. Bias may occur, for example, if certain sections of the population are omitted from the sampling frame, because non-respondents to the survey have different characteristics to respondents, or if interviewers systematically influence responses in one way or another. When carrying out a survey, substantial efforts are put into the avoidance of systematic errors but it is possible that some may still occur.

The most important component of random error is sampling error, which is the error that arises because the estimate is based on a sample survey rather than a full census of the population. The results obtained for any single sample may, by chance, vary from the true values for the population but the variation would be expected to average to zero over a number of repeats of the survey. The amount of variation depends on the size of the sample and the sample design and weighting method.

Random error may also arise from other sources, such as variation in the informant's interpretation of the questions, or interviewer variation. Efforts are made to minimise these effects through interviewer training and through pilot work.

2 Confidence intervals

Although the estimate produced from a sample survey will rarely be identical to the population value, statistical theory allows us to measure the accuracy of any survey result. The standard error can be estimated from the values obtained for the sample and this allows calculation of confidence intervals which give an indication of the range in which the true population value is likely to fall.

This report gives the 95% confidence intervals around selected survey estimates. The interval is calculated as 1.96 times the standard error on either side of the

estimated percentage or mean since, under a normal distribution, 95% of values lie within 1.96 standard errors of the mean value. If it were possible to repeat the survey under the same conditions many times, 95% of these confidence intervals would contain the population value. This does not guarantee that the intervals calculated for any particular sample will contain the population values but, when assessing the results of a single survey, it is usual to assume that there is only a 5% chance that the true population value falls outside the 95% confidence interval calculated for the survey estimate.

3 Confidence intervals for percentages and means

The 95% confidence interval for a sample percentage estimate, p , is given by the formula

$$p \pm 1.96 \times se(p)$$

where $se(p)$ represents the standard error of the percentage estimate.

For results based on a simple random sample (srs), which has no clustering or stratification or weighting, estimating standard errors is straightforward. In the case of a percentage, the standard error is based on the percentage itself (p) and the subsample size (n)

$$se(p) = \sqrt{p(100-p)/n}$$

When, as in the case of the SEH, the sample design is not simple random, the standard error needs to be multiplied by a design factor (deft). The design factor is the ratio of the standard error with a complex sample design to the standard error that would have been achieved with a simple random sample of the same size. The 95% confidence interval for a percentage from the SEH is therefore calculated as

$$p \pm 1.96 \times deft \times \sqrt{p(100-p)/n} \quad (1)$$

The 95% confidence interval for a mean (x) is given by

$$x \pm 1.96 \times deft \times \sqrt{\text{variance}(x)/n} \quad (2)$$

The standard errors, design factors and 95% confidence intervals for selected percentages and means estimated from the SEH are given in Tables D1 and D2. The errors shown are for weighted data. Since the grossing procedure involved adjusting the SEH tenure distribution to match the LFS distribution,

Table D1 Sampling errors using weighted data percentages

Characteristic	Percentage (p)	Unweighted base	Standard error of p	95% confidence interval	Design factor
* Number in household		20 307			
One person households	28.7		0.25	28.2 29.19	1.0
* Tenure		20 295			
Owner occupied	67.9		0.23	67.45 68.35	1.0
All Social Renters	22.4		0.21	21.99 22.81	1.0
Rented from Council or New Town	18.7		0.18	18.35 19.05	1.0
Rented from Housing Association	3.7		0.08	3.54 3.86	1.0
Private renters	9.7		0.18	9.35 10.05	1.0
Private renters		20 295			
Rented privately unfurnished	6.6		0.21	6.19 7.01	1.19
Rented privately furnished	3.1		0.21	2.69 3.51	1.69
Type of accommodation		20 306			
House, detached	19.5		0.45	18.62 20.38	1.61
House, semi detached	32.5		0.58	31.36 33.64	1.75
House, terrace	28.8		0.58	27.66 29.94	1.83
Flat or maisonette, purpose built	13.3		0.39	12.54 14.06	1.62
Flat or maisonette, conversion	5.5		0.36	4.79 6.21	2.28
Number of Storeys		20 303			
Three	10.5		0.39	9.74 11.26	1.84
Four	2.8		0.16	2.49 3.11	1.39
Five to nine	1.4		0.13	1.15 1.65	1.52
Ten or more	1.2		0.15	0.91 1.49	1.94
Ethnic group of head of household		20 302			
White	94.6		0.27	94.07 95.13	1.67
Indian	1.3		0.13	1.05 1.55	1.67
Pakistani or Bangladeshi	0.8		0.10	0.60 1.00	1.61
West Indian	1.2		0.11	0.98 1.42	1.49
Other or mixed	2.2		0.13	1.95 2.45	1.28
Economic status within tenure					
Owner occupiers		13 715			
% heads in employment	64.8		0.47	63.88 65.72	1.14
% heads unemployed	3.8		0.17	3.47 4.13	1.07
Council and NT tenants		4 027			
% heads in employment	27.6		0.74	26.15 29.05	1.05
% heads unemployed	12.8		0.59	11.64 13.96	1.12
% heads economically inactive	59.6		0.85	57.93 61.27	1.09
Marital status within tenure					
Owner occupiers		13 720			
% heads not married or cohabiting	30.7		0.45	29.82 31.58	1.14
Council and NT tenants		4 034			
% heads married or cohabiting	40.9		0.89	39.16 42.64	1.15
% heads divorced or separated	17.9		0.60	16.72 19.08	1.00
% heads widowed	25.3		0.73	23.87 26.73	1.07
% heads single and never married	15.9		0.62	14.68 17.12	1.08
Household composition within tenure					
Owner occupiers		13 720			
% Couple, no children	44.3		0.53	43.26 45.34	1.26
% Couple with children	24.0		0.45	23.12 24.88	1.23
% Lone parent	2.4		0.13	2.15 2.65	0.98
% Large adult group	6.3		0.21	5.89 6.71	1.02
% One male	9.6		0.29	9.03 10.17	1.16
% One female	13.4		0.33	12.75 14.05	1.14
% One single adult	23.0		0.42	22.18 23.82	1.17
Council and NT tenants		4 034			
% Couple, no children	24.2		0.76	22.71 25.69	1.12
% Couple with children	15.5		0.66	14.21 16.79	1.16
% Lone parent	12.7		0.58	11.56 13.84	1.10
% Large adult group	9.7		0.50	8.72 10.68	1.08
% One male	13.7		0.61	12.50 14.90	1.13
% One female	24.3		0.75	22.83 25.77	1.10
% One single adult	38.0		0.89	36.26 39.74	1.16

The grossing procedure involved adjusting the SEH tenure distribution to match the LFS distribution. The errors for tenure are the LFS simple random sample errors adjusted to take account of other stages in the SEH grossing procedure. The adjustment was to multiply the SRS error by the ratio of the weighted to the unweighted sampling error for that category of the SEH.

Table D1 continued Sampling errors using weighted data percentages

Characteristic	Percentage (p)	Unweighted base	Standard error of p	95% confidence interval	Design factor
Movers		20 295			
Household heads resident less than 1 year	10.8		0.26	10.29 - 11.31	1.20
New Heads		1 079			
% Owner occupiers	49.4		1.69	46.09 - 52.71	1.11
% Council or New Town tenants	17.6		1.21	15.23 - 19.97	1.04
% Housing Association tenants	6.1		0.80	4.53 - 7.67	1.10
% Rented privately unfurnished	13.1		1.16	10.83 - 15.37	1.13
% Rented privately furnished	13.9		1.24	11.47 - 16.33	1.18
Existing Heads		3 641			
% Owner occupiers	50.1		0.97	48.20 - 52.00	1.17
% Council or New Town tenants	20.4		0.76	18.91 - 21.89	1.14
% Housing Association tenants	6.4		0.50	5.42 - 7.38	1.25
% Rented privately, unfurnished	12.8		0.66	11.51 - 14.09	1.19
% Rented privately furnished	10.3		0.72	8.89 - 11.71	1.42
Received housing benefit for last rent					
All social rented sector tenants	61.8	4 815	0.80	60.22 - 63.36	1.14
Council tenants	61.9	3 993	0.86	60.21 - 63.59	1.12
H A tenants	61.2	820	2.14	57.01 - 65.39	1.26
Received full housing benefit					
All social rented sector tenants	27.4	4 412	0.85	25.73 - 29.07	1.27
Council tenants	26.5	3 651	0.89	24.76 - 28.24	1.22
H A tenants	32.3	761	2.22	27.95 - 36.65	1.31
Received partial housing benefit					
All social rented sector tenants	32.0	4 412	0.85	30.33 - 33.67	1.21
Council tenants	32.9	3 651	0.94	31.06 - 34.74	1.21
H A tenants	27.9	761	1.85	24.27 - 31.53	1.13
Expect to buy somewhere					
All social rented sector tenants	22.58	4 715	0.71	21.19 - 23.97	1.16
Council tenants	22.3	3 916	0.73	20.87 - 23.73	1.10
H A tenants	23.9	797	1.96	20.06 - 27.74	1.29
Expect to buy present property					
All social rented sector tenants	42.1	1 037	1.88	38.42 - 45.78	1.22
Council tenants	46.5	858	2.05	42.48 - 50.52	1.20

Table D2 Sampling errors using weighted data means

Characteristic	Mean	Unweighted base	Standard error of p	95% confidence interval	Design factor
LA rent after housing benefit					
All social rented sector tenants	17.3	4 683	0.30	16.71 - 17.89	1.17
Council tenants	16.8	3 845	0.30	16.21 - 17.39	1.12
H A tenants	19.8	783	1.06	17.72 - 21.88	1.37
LA rent before housing benefit					
All social rented sector tenants	35.1	4 468	0.30	34.51 - 35.69	1.46
Council tenants	34.2	3 651	0.31	33.59 - 34.81	1.49
H A tenants	41.1	762	0.96	39.22 - 42.98	1.42
Weekly housing benefit					
All social rented sector tenants	18.4	4 590	0.67	17.09 - 19.71	1.11
Council tenants	18.1	3 739	0.79	16.55 - 19.65	1.09
H A tenants	20.9	792	0.85	19.23 - 22.57	1.11
Mortgage payment per week	57.2	8 175	0.67	55.89 - 58.51	1.08
Rooms per person					
Owners	2.8	13 720	0.01	2.78 - 2.82	1.12
Social renters	2.4	4 861	0.02	2.36 - 2.44	1.14
Private renters	2.6	1 714	0.05	2.50 - 2.70	1.27

Table D3 Sampling errors using weighted data grossed up figures

Characteristic	Estimate	Unweighted base	Standard error of p	95 % confidence interval	Design factor
* Number in household		20 307			
One person households	5 679		50	5 629 5 729	1 0
* Tenure		20 295			
Owner occupied	13 453		46	13 364 13 542	1 0
All social renters	4 439		42	4 357 4 521	1 0
Rented from Council or New Town	3 708		36	3 638 3 778	1 0
Rented from Housing Association	732		16	701 763	1 0
Private renters	1 927		36	1 857 1 997	1 0
Private Renters		20 295			
Rented privately unfurnished	1 307		41	1 227 1 387	1 19
Rented privately furnished	620		41	540 700	1 69
Type of accommodation		20 306			
House detached	3 866		89	3 692 4 040	1 61
House semi-detached	6 443		114	6 219 6 666	1 75
House, terrace	5 706		115	5 480 5 932	1 83
Flat or maisonette, purpose built	2 631		76	2 481 2 781	1 62
Flat or maisonette, conversion	1 084		72	943 1 225	2 28
Number of Storeys		20 303			
Three	2 073		78	1 920 2 226	1 84
Four	547		32	485 609	1 39
Five to nine	281		25	232 330	1 52
Ten or more	229		29	172 286	1 94
Ethnic group of head of household		20 302			
White	18 735		53	18 632 18 838	1 67
Indian	261		26	209 313	1 67
Pakistani or Bangladeshi	149		19	111 187	1 61
West Indian	241		23	197 285	1 49
Other or mixed	427		26	376 478	1 28
Economic status within tenure					
Owner Occupiers		13 715			
Heads in employment	8 719		87	8 549 8 889	1 26
Heads unemployed	514		24	468 560	1 07
Council and NT tenants		4 027			
Heads in employment	1 022		36	952 1 092	1 16
Heads unemployed	474		25	426 522	1 15
Heads economically inactive	2 206		59	2 090 2 322	1 35
Marital status within tenure					
Owner Occupiers		13 720			
Heads not married or cohabiting	4 133		67	4 002 4 264	1 18
Council and NT tenants		4 034			
Heads married or cohabiting	1 517		45	1 428 1 606	1 23
Heads divorced or separated	665		27	611 719	1 09
Heads widowed	938		34	871 1 005	1 17
Heads single and never married	588		28	533 - 643	1 18

The grossing procedure involved adjusting the SEH tenure distribution to match the LFS distribution. The errors for tenure are the LFS simple random sample errors adjusted to take account of other stages in the SEH grossing procedure. The adjustment was to multiply the SRS error by the ratio of the weighted to the unweighted sampling error for that category of the SEH.

the standard errors for tenure are based on the LFS rather than the SEH (see Appendix C). The errors shown for the tenure categories in Table D1 are the LFS simple random sample errors adjusted to take account of other stages in the SEH grossing procedure.¹

$$g = c/n \times N$$

where c = the number of households of a particular type in the sample

n = the total sample size

N = the total number of households in England

4 Confidence intervals for grossed estimates

Table D3 shows sampling errors for selected grossed estimates. The grossed number of households of a particular type (g) can be represented by

As explained in Appendix C, the SEH sample was grossed to population totals so that there is no

sampling error associated with N . The sampling error of the grossed estimate (g) can therefore be represented by the error associated with (c/n) , that is,

the proportion of such households in the sample. The standard errors and confidence intervals for the grossed estimate can therefore be calculated simply by multiplying the corresponding errors for the percentage estimates by the weighted sample total. The above method has been used to derive the errors for grossed estimates based in the full sample. For estimates based on subsamples, a slight refinement has to be applied because the weighted number of households in the subsample is not fixed by population figures. The characteristic has first to be expressed as a percentage of the total sample and then the method above can be applied.

5 How to estimate sampling errors for other characteristics

For percentages based on the full sample, standard errors can be estimated using formula 1.² The sample size n is the unweighted sample total, 20,307. The design factor should be the factor for a variable in Table D1 or D2 which is likely to be clustered in the same way. Errors for grossed estimates can be calculated using the method described above.

For estimates based on subsamples, Tables S1 to S4 show unweighted subsample sizes for selected characteristics or an approximation is given by the number of thousands in the corresponding cell in the tables. The design factor could be taken as the factor for a similar characteristic. However, design factors for characteristics based on subsamples are generally smaller than those for characteristics based on the total sample. Therefore, if the design factor for the characteristic is close to 1.0, it is probably sufficient to use the SRS standard error for estimates based on a subsample.

Notes

- 1 The SRS error for each tenure category based on the LFS was multiplied by the ratio of the weighted to the unweighted sampling error for that category on the SEH.
- 2 There is no simple method of estimating means based on weighted data.

Survey of English Housing

PAPER QUESTIONNAIRE

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SEH HOUSEHOLD INTERVIEW

COMPLETE FOR EACH HOUSEHOLD AT ADDRESS

HOUSEHOLD DATA

ALL HOUSEHOLDS

ArNum	Area Number
AdNum	Address Number
HHNum	Household Number
IntNum	Interviewer Number

Date ENTER DATE LAST SUNDAY

Adult First of all, I need to know some details about all members of your household. (By 'household' I mean people who use the same living room or share at least one meal a day)
First, how many people aged 16 or over are there living regularly in this household?

NumChil How many children aged under 16 are there living regularly in this household?

HOUSEHOLD BOX

Table HHBox INFORMATION COLLECTED FOR EACH ADULT IN HOUSEHOLD

Name Name or other identifier

Sex 1 Male
2 Female

Age What was's age last birthday?

RelHOH 1 HOH (must be person 1)
2 Spouse/partner of HOH (must be person 2)
3 Son/daughter (including adopted/step-child)
4 Foster child
5 Son-in-law/daughter-in-law
6 Parent/step-parent
7 Parent-in-law
8 Brother/sister (including adopted/step)
9 Brother-in-law/sister-in-law
10 Grandchild
11 Grandparent
12 Other (related)
13 Other (not related)

MarCon 1 Married (spouse in household)
2 Married (spouse not in household)
3 Living as couple (cohabiting/living together)
4 Single - never been married
5 Widowed
6 Separated
7 Divorced

IF MARRIED (SPOUSE IN OR NOT IN HOUSEHOLD) AT MARCON

Marr2 As I told you, this interview is about housing. The way people are housed can be affected if one marriage comes to an end and they marry again so, may I just check, you said is married - is this's first marriage or has been married before?

1 First marriage
2 Subsequent marriage
3 Not actually married

EthGrp SHOW CARD A
To which of these groups do you consider belongs? INFORMANT'S OPINION

1 White
2 Black - Carribean
3 Black - African
4 Black - Other
5 Indian
6 Pakistani
7 Bangladeshi
8 Chinese
9 Other

FamUnit FAMILY UNIT ENTER NUMBER NOW OR LATER

IF FAMILY UNIT NUMBER IS NOT ONE

FRel ASK OR CODE RELATIONSHIP TO HEAD OF FAMILY UNIT
Head of family unit

- 1 Spouse/partner of head of family unit
- 2 Child (in-law) of head of family unit

FUNo INTERVIEWER: HAVE YOU FILLED IN ALL FAMILY UNIT
NUMBERS? IF NOT, GO BACK AND COMPLETE THEM NOW

Inf INTERVIEWER CODE: IS INFORMANT:

- 1 HOH
- 2 Spouse/partner of HOH
- 3 Another adult member of household?

IF ANOTHER ADULT MEMBER AT INF

OthRel ASK OR CODE: Is informant:

- 1 Related to HOH
- 2 Not related to HOH?

IF OTHER AT INF

OthPNo CODE PERSON NUMBER OF INFORMANT

INFORMATION COLLECTED FOR EACH CHILD IN HOUSEHOLD

CName Name or other identifier

CSEX 1 Male
2 Female

CAge What was's age last birthday?

CFamUn FAMILY UNIT ENTER NUMBER

CRel ASK OR CODE RELATIONSHIP TO HOH

- 1 Child of HOH/spouse (including adopted + step-child)
- 2 Foster child of HOH/spouse
- 3 Grandchild of HOH/spouse
- 4 Other relation
- 5 Other (not related)

NumFam HOW MANY FAMILY UNITS ARE THERE IN THIS HOUSEHOLD?
 IF MORE THAN ONE FAMILY UNIT IN HOUSEHOLD

SubLet Does anyone in your household pay rent to (HOH/spouse)?
 1 Yes, pays rent
 2 No-one pays rent/someone contributes to expenses but
 no-one pays formal rent
 If PAYS RENT AT SUBLET

WhoLet Is that someone who is related to(HOH/spouse) or not?
 CODE ALL THAT APPLY
 1 Parent/child/brother/sister
 (include step- and in-law)
 2 Other relation
 3 Not related

ACCOMMODATION DATA
 ALL

HAccom INTERVIEWER CODE IS THE HOUSEHOLD'S ACCOMMODATION:
 1 A house or bungalow
 2 A flat or maisonette
 3 A room/rooms
 4 Other?

HseTyp IF HOUSE OR BUNGALOW AT HACCOM
 INTERVIEWER CODE IS IT:
 1 Detached
 2 Semi-detached
 3 Or terraced/end of terrace?
 IF FLAT OR MAISONETTE AT HACCOM

Flttyp INTERVIEWER CODE IS IT IN:
 1 A purpose-built block
 2 A converted house/some other kind of building?
 IF OTHER AT HACCOM

AccOth INTERVIEWER CODE IS IT:
 1 A caravan, mobile home or houseboat
 2 Or some other kind of accommodation?
 IF HOUSE/BUNGALOW, FLAT/MAISONETTE OR OTHER AT HACCOM

Busnes INTERVIEWER CODE OR ASK:
 Is this an address with business premises?

- 1 Yes
- 2 No

IF YES AT BUSNES

Access Can you get from the business premises to any part of the private area inside the building?

- 1 Yes
- 2 No

IF YES AT ACCESS

HhAcc Can you get from the business premises to your household's accommodation?

- 1 Yes
- 2 No

ALL

YrBult When was this property built?
PROMPT AS NECESSARY

- 1 Before 1919
- 2 1919-1944
- 3 1945-1964
- 4 1965-1984
- 5 1985 or later

TENURE

HHolder In whose name is the accommodation owned or rented?

- 1 HOH (alone or with other apart from spouse/partner)
- 2 Both HOH and spouse/partner (alone or with other)
- 3 Spouse/partner (alone or with other apart from HOH)

Ten1 In which of these ways do you (....) occupy this accommodation? SHOW CARD B

- 1 Own it outright
- 2 Buying it with the help of a mortgage or loan
- 3 Pay part rent and part mortgage (shared ownership)
- 4 Rent it
- 5 Live here rent-free (not squatting)
- 6 Have it in some other way
- 7 Squatting

IF OWN OUTRIGHT/WITH MORTGAGE/SHARED OWNERSHIP AT TEN1

Lease May I just check, do you own the house/bungalow (flat/maisonette) freehold or on a lease?

- 1 Freehold
- 2 On a long lease

IF ON A LONG LEASE AT LEASE AND FLAT OR MAISONETTE AT HACCOM

LngthL When you first bought the flat/maisonette, how long did the lease have to run?

- 1 Less than 22 years
- 2 22 - 29 years
- 3 30 - 39 years
- 4 40 - 59 years
- 5 60 - 79 years
- 6 80 years or longer

LgthLN And how long does the lease have to run now?

- 1 Less than 22 years
- 2 22 -29 years
- 3 30 - 39 years
- 4 40 - 59 years
- 5 60 - 79 years
- 6 80 years or longer

Freehld You said that the flat/maisonette is on a long lease but, may I just check, do you own the freehold of the whole building, either as an individual or along with the other leaseholders collectively?

- 1 Owns freehold of whole building
- 2 Does not own freehold

IF OWNS FREEHOLD OF WHOLE BUILDING AT FREEHLD

SoleCol Do you have the sole ownership of the freehold of

the whole building or do you own it along with the other leaseholders collectively?

- 1 Sole ownership
- 2 With other leaseholders collectively

IF DOES NOT OWN FREEHOLD AT FREEHLD

FrHlder Is the freehold owned by:

- 1 A private individual
- 2 A company
- 3 A housing association
- 4 A charity or charitable trust (not a housing association)
- 5 A local authority or council
- 6 The Church Commissioners
- 7 Or some other organisation?

IF RENT, RENT-FREE OR OTHER AT TEN1

Ten2 May I just check, were you (....) ever buying this accommodation with the help of a mortgage or loan?

- 1 Yes
- 2 No

IF SHARED OWNERSHIP AT TEN1

Share1 May I just check, did you (....) have a shared ownership arrangement when you (....) first began to buy this accommodation or were you (....) just buying it with a mortgage at first?

- 1 Shared ownership
- 2 Just a mortgage at first

IF YES AT TEN2 OR JUST A MORTGAGE AT SHARE1

Chnge1 When did you (....) change to renting/shared ownership?

Year

Chnge2 Month

IF OWN OUTRIGHT AT TEN1

PaidM May I just check, have you (....):

- 1 Paid off a mortgage or loan,
- 2 Or have you never had a mortgage or loan on this property?

IF RENT, RENT-FREE OR OTHER AT TEN1

Tied Does the accommodation go with the job of anyone in the household?

- 1 Yes
- 2 No
- 3 Used to go with job but does not now

IF RENT, RENT-FREE, SHARED OWNERSHIP, OTHER OR DK AT TEN1

LLord Who is your landlord:
CODE FIRST THAT APPLIES

- 1 The local authority or council
- 2 A housing association or co-operative or charitable trust
- 3 A property company
- 4 Your (HOH's/spouse's) employer (organisation)
- 5 Another organisation
- 6 Someone who is related to you (HOH/spouse)
- 7 Someone who was already a friend before you (....) lived here
- 8 Your (HOH's/spouse's) employer (individual)
- 9 Another individual private landlord?

IF HOUSING ASSOCIATION AT LLORD

TransHA Has the tenancy been transferred from a local authority to a housing association?

- 1 Yes
- 2 No

IF YES AT TRANSHA

YrHA When did you (....) first become the tenant(s) of your (....) present housing association?

IF 1989 AT YRHA

PJan15 Was this after 15 January 1989?

- 1 Yes
- 2 No

IF YES AT TIED (BUT NOT YOUR EMPLOYER - ORG. OR INDIV. AT LLORD)

LLEmp May I just check, you said that your accommodation goes with the job of someone in your household, so is the landlord your (HOH's/spouse's) employer?

- 1 Yes
- 2 No

IF RENT, RENT-FREE OR OTHER AT TEN1

Furn Is the accommodation provided

- 1 Furnished
- 2 Partly furnished
- 3 Or unfurnished?

IF SOMEONE RELATED, SOMEONE ALREADY A FRIEND,
INDIVIDUAL EMPLOYER OR OTHER INDIVIDUAL PRIVATE
LANDLORD AT LLORD

ResLL Does the landlord live in the building?

- 1 Yes
- 2 No

IF YES AT RESLL AND PURPOSE-BUILT AT FLTTYP

ResLL2 Does the landlord live in the same flat as you or not?

- 1 Lives in same flat
- 2 Does not live in same flat

ALL HOUSEHOLDS

ESblet Is there any part of your household's accommodation that is usually sublet but which is not sublet at the moment?

- 1 Yes
- 2 No

IF HOUSE AT HACCOM OR OTHER AT ACCOTH OR CONVERTED HOUSE AT FLTTYP

ShareH INTERVIEWER ASK OR CODE
May I just check, does anyone else live in this building apart from the people in your household?

- 1 Yes
- 2 No

IF HOUSE AT HACCOM OR OTHER AT ACCOTH OR CONVERTED
HOUSE AT FLTTYP

ShareE Is there any empty living accommodation in this
building outside your household's accommodation?

- 1 Yes
- 2 No

IF YES AT SHAREH OR YES AT SHAREE

NumRm I want to ask you about all the rooms you have in
your accommodation; please include any rooms you
sublet to other people and any rooms you share
with people who are not in your household (or
would share if someone moved into the empty
accommodation). How many bedrooms do you have,
including bed-sitting rooms and spare bedrooms?

IF NO/DK/NA AT SHAREH AND SHAREE

NumRm2 I want to ask you about all the rooms you have in
your accommodation. How many bedrooms do you have,
including bed-sitting rooms and spare bedrooms?

ALL

Kit Apart from the rooms you have mentioned, do you have
(the use of) a kitchen, that is, a separate room in
which you cook?

- 1 Yes
- 2 No

IF YES AT KIT

NumKit How many kitchens have you (the use of)?

FOR EACH KITCHEN

KitSiz Is the narrowest side of the kitchen at least six
and a half feet from wall to wall?

- 1 6 and a half feet or more
- 2 Less than 6 and a half feet

ALL

Bath Apart from the rooms you have mentioned, do you have
(the use of) a bathroom with a bath or shower that
is plumbed in?

- 1 Yes
- 2 No

IF YES AT BATH

NumBth How many bathrooms (with plumbed-in bath or shower)
do you have (the use of)?

ALL

NumWC How many inside flush toilets do you have (the use of)?

IF 1 AT NUMWC AND YES AT BATH

WCBath Is this in the bathroom (one of the bathrooms) you have just mentioned?

- 1 Yes
- 2 No

IF MORE THAN 1 AT NUMWC AND YES AT BATH

WCBat2 Are any of these in the bathroom(s) you have just mentioned?

- 1 None in bathroom
- 2 One in bathroom
- 3 More than one in bathrooms

IF MORE THAN ONE AT WCBAT2

NumWCB ENTER NUMBER

ALL

NumRmO How many other rooms do you have, not counting bedrooms, kitchens, bathrooms or toilets?

CHeat Is there central heating (even if it is not used or not working in:

- 1 All your living rooms and bedrooms
- 2 Some of these rooms but not all
- 3 Or is there no central heating in these rooms?

Floor On what floor of this building is your main living accommodation?

CODE LOWEST FLOOR WITH LIVING ACCOMMODATION

- 1 Basement/semi-basement
- 2 Ground floor/street level
- 3 1st floor
- 4 2nd floor
- 5 3rd floor
- 6 4th-9th floor
- 7 10th floor or higher

F1Bld How many floors are there in the whole building?

- 1 One (bungalow)
- 2 Two
- 3 Three
- 4 Four
- 5 Five - nine
- 6 Ten or more

CTax Could you please tell me which Council Tax band this accommodation is in?

THIS MUST BE THE BAND GIVEN BY THE COUNCIL

DO NOT ACCEPT INFORMANT'S OWN ESTIMATE OF VALUE OF PROPERTY

- 1 A Up to 40,001
- 2 B 40,001 - 52,000
- 3 C 52,001 - 68,000
- 4 D 68,001 - 88,000
- 5 E 88,001 - 120,000
- 6 F 120,001 - 160,000
- 7 G 160,001 - 320,000
- 8 H 320,001 or more
- 9 Household accommodation not valued separately

CTax2 IF HOUSEHOLD ACCOMMODATION NOT VALUED SEPARATELY AT CTax
Could you tell me which council tax band the whole address is in?
ANSWER CODES AS ABOVE

SHARING

IF YES AT SHAREH OR YES AT RESLL OR FLAT AT HACCOM
OR ROOM AT HACCOM

Share2 (You said earlier that there are other people living
in this building apart from your household) Does your
household (Do you) have the whole of your accommodation
to yourselves (yourself) or do you share any of it with
someone outside your household?

- 1 Have whole accommodation
- 2 Share with someone outside household

IF YES AT SHAREE AND WHOLE ACCOMMODATION/DK/NA AT
SHARE2

Share3 If all the empty accommodation in this building were
occupied, would your household (you) have to share
any part of your accommodation with anyone who had
moved in?

- 1 Yes
- 2 No

IF WHOLE ACCOMMODATION AT SHARE2

ShCirc In getting from one part of your accommodation to
another, do you have to use any hall, landing or
staircase which is open to someone outside your
household?

- 1 Yes
- 2 No

IF YES AT SHCIRC AND YES AT RESLL

CircLL You said that the landlord lives in the building.
May I just check, do you share the use of this hall,
landing or staircase with:

- 1 The landlord

- 2 With someone else outside your household
- 3 Or with both the landlord and someone else?

IF NO AT SHARE3

Circ2 In getting from one part of your accommodation to another, do you have to use any hall, landing or staircase which would be open to someone who moved into the empty accommodation?

- 1 Yes
- 2 No

Table of shared rooms

IF SHARE AT SHARE2

ShRm Do you share a kitchen with someone outside your household?

- 1 Yes
- 2 No

IF YES AT SHRM AND YES AT RESLL

WhoSh Do you share a kitchen with:

- 1 The landlord only
- 2 The landlord and someone else outside your household
- 3 Just with someone else outside your household?

IF YES AT SHARE3

ShRmE If someone moved into the empty accommodation in this building, would you have to share a kitchen with them?

- 1 Yes
- 2 No

SHRM, WHOSH AND SHRME ARE REPEATED FOR "A BATHROOM", "A TOILET" AND "ANOTHER ROOM"

IF SHARE AT SHARE2 OR YES AT SHARE 3 OR YES AT SHCIRC OR YES AT CIRC2

ShareP How do you feel about having completely self-contained accommodation which you would not have to share in any way with people in another household? Would you:

- 1 Strongly prefer self-contained accommodation
- 2 Prefer it but not strongly
- 3 Or would you prefer to share in some way?

MOVES AND HOUSING HISTORY

ALL

HLong We are interested in how often people move so, may I just check, how long have you (HOH) been living at this address?
(MUST GIVE INFORMATION ABOUT HOH)

- 1 Under 6 months
- 2 6 months but not 1 year
- 3 1 year but not 2 years
- 4 2 years but not 3 years
- 5 3 years but not 5 years
- 6 5 years but not 10 years
- 7 10 years but not 20 years
- 8 20 years but not 30 years
- 9 30 years but not 40 years
- 10 40 years or longer

IF HOH IS MARRIED (SPOUSE IN HOUSEHOLD) OR
COHABITING

MovTog May I just check, did you (HOH) and (spouse)
move into this accommodation at the same time or was
one here before the other?

- 1 Moved in at same time
- 2 One moved in before the other

IF ONE MOVED IN BEFORE THE OTHER AT MOVTOG

First Which of you (....) moved in first?

- 1 HOH
- 2 Spouse/partner

IF SPOUSE AT FIRST

HLong1 How long has (spouse) been living at this address?

- 1 Under 6 months
- 2 6 months but not 1 year
- 3 1 year but not 2 years
- 4 2 years but not 3 years
- 5 3 years but not 5 years
- 6 5 years but not 10 years
- 7 10 years but not 20 years
- 8 20 years but not 30 years
- 9 30 years but not 40 years
- 10 40 years or longer

QUESTION APPLIES TO HOH UNLESS SPOUSE AT FIRST
IF UNDER 3 YEARS AT HLONG (OR HLONG1)

PrevAc Thinking about the accommodation you (HOH/spouse) lived
in immediately before you moved here, will you please
tell me in which of the ways on this card you occupied
the accommodation? SHOW CARD D

- 1 Owned it in own name/jointly
- 2 Spouse/partner owned it
- 3 Rented it in own name/jointly
- 4 Spouse/partner rented it
- 5 Had it rent-free in own name (or spouse's/partner's name)
- 6 Did not have accommodation in own name or spouse's/partner's name

IF OWNED AT PREVAC

PreOO At the time when you (HOH/spouse) moved, did you:

- 1 Own it outright
- 2 Or were you buying it with the help of a mortgage or loan?

IF OWNED AT PREVAC AND RENT, RENT-FREE OR OTHER AT TEN1

Prev1 May I just check, what happened to the house/flat which you (HOH/spouse) owned previously?

- 1 Sold it
- 2 On the market
- 3 Still owns but not on the market
- 4 Previous spouse/partner lives there
- 5 Repossessed/taken over by building society/mortgage lender
- 7 Other (e.g. demolished)

IF RENTED OR RENT-FREE AT PREVAC

PrevR Did you rent it (have it rent-free) from

- 1 A local authority or council
- 2 A housing association or co-operative or housing charitable trust
- 3 Or some other individual or organisation?

IF OWNED, RENTED OR RENT-FREE AT PREVAC (OWN NAME)

Miles How many miles from here was the place where you lived before moving here?

- 1 Under 1 mile
- 2 1 mile but not 2 miles
- 3 2 miles but not 5 miles
- 4 5 miles but not 10 miles
- 5 10 miles but not 20 miles
- 6 20 miles but not 50 miles
- 7 50 miles or more
- 8 Northern Ireland
- 9 Abroad

IF NOT NORTHERN IRELAND OR ABROAD AT MILES

Region REGION IS CODED FROM COUNTY AND, WHERE NECESSARY, LOCAL AUTHORITY

Where What county was it in?

IF COUNTY DOES NOT DEFINE REGION, A FURTHER QUESTION
IS ASKED ABOUT LOCAL AUTHORITY

IF NOT NORTHERN IRELAND OR ABROAD AT MILES

HLong2 How long did you live in that accommodation?

- 1 Under 6 months
- 2 6 months but not 1 year
- 3 1 year but not 2 years
- 4 2 years but not 3 years
- 5 3 years but not 5 years
- 6 5 years but not 10 years
- 7 10 years but not 20 years
- 8 20 years but not 30 years
- 9 30 years but not 40 years
- 10 40 years or longer

WhyM SHOW CARD E

Here are some reasons why people move; can you tell
me why you (HOH/spouse) moved last time?
CODE ALL THAT APPLY

- 1 To move to better neighbourhood/pleasanter area
- 2 To be near a new job
- 3 To be nearer existing job
- 4 Wanted larger house/flat or one which was better in some other way
- 5 Wanted smaller/cheaper house/flat
- 6 Had to leave tied accommodation/took job with tied accommodation
- 7 Could not afford mortgage payments on previous house/flat
- 8 Could not afford rent on previous house/flat
- 9 Divorce/separation
- 10 Marriage/began cohabiting
- 11 Other family/personal reasons
- 12 Wanted to buy
- 13 Wanted independent accommodation/own home not shared
- 14 To go to/finished college/university
- 15 Previous accommodation no longer available
- 16 Other reason

IF MORE THAN ONE ANSWER AT WHYM

MainR Could you tell me what was the main reason why you moved?

CODES AS AT WHYM

IF LOCAL AUTHORITY OR HOUSING ASSOCIATION AT LLORD

HowRenMay I just check, how did you (HOH/spouse) come to rent
this house/flat? Please choose your answer from this
card. SHOW CARD F

- 1 From local authority or housing association waiting list
or transfer list
- 2 Arranged by local authority or housing association
without being on waiting list
- 3 Exchanging with previous tenant by arrangement with local
authority

- 4 By private agreement with previous tenant
- 5 Inheriting the tenancy on death of previous tenant
by agreement with local authority
- 6 By private agreement on death of previous tenant
- 7 Accepted as homeless
- 8 In some other way

ALL

AgeLftMay I just check, how old were you (HOH) when you first left home and had a home of your own, I mean, when you stopped living with your parents or stopped living in a college hostel or university hall?

IF HOH IS COHABITING

MarChk And may I just check, have you (HOH) ever been legally married?

- 1 Yes
- 2 No

IF HOH HAS BEEN LEGALLY MARRIED (MARRIED/WIDOWED/SEPARATED/DIVORCED AT MARCON OR YES AT MARCHK)

BefMar Did you first leave home:

- 1 Before you (HOH) were first married
- 2 At the time when you were first married
- 3 Or after you were first married?

IF INFORMANT IS SPOUSE OF HOH (ASKED FOR PUBLIC RELATIONS PURPOSES)

SpAge And what about you. How old were you when you first left home and had a home of your own?

SATISFACTION WITH PRESENT ACCOMMODATION

ALL

HSatis How satisfied are with this accommodation?
SHOW CARD G

- 1 Very satisfied
- 2 Fairly satisfied
- 3 Neither satisfied nor dissatisfied
- 4 Slightly dissatisfied
- 5 Very dissatisfied

PUBLIC SECTOR HOUSING WAITING LISTS

ALL

WList May I just check, do you (HOH) (or your wife/partner) have your name on a council house or housing association waiting list (or transfer list)?

1 Yes

2 No

IF MORE THAN ONE ADULT (APART FROM HOH'S SPOUSE) IN HOUSEHOLD

WList2 Is anyone else in your household on a council house or housing association waiting list or transfer list and trying to get separate accommodation?

1 Yes

2 No

IF YES AT WLIST OR WLIST2

NoList CODE OR ASK

So how many separate houses/flats are people in your household looking for?

FOR EACH SEPARATE WAITING LIST GROUP

NameL Whose name is actually down for the first (2nd etc.) house/flat? (CODE ALL THAT APPLY -PERSON NO OR CODE "NON-HOUSEHOLD MEMBER")

TimeW How long has been on the waiting list?
IF MORE THAN ONE APPLICATION, GIVE LONGEST PERIOD ON ANY LIST

1 Under 6 months

2 6 months, less than 1 year

3 1 year, less than 2 years

4 2 years, less than 3 years

5 3 years, less than 5 years

6 5 years, less than 10 years

7 10 years or longer

Typew May I just check, is it a local authority list or a housing association list?

IF ON BOTH LISTS GIVE PRIORITY TO LOCAL AUTHORITY

1 Local authority

2 Housing association

OWNER OCCUPATION

IF NEVER HAD MORTGAGE AT PAIDM

Buy You said earlier that you (HOH/spouse) never had a mortgage on this accommodation; did you:

- 1 Buy this house/flat
- 2 Inherit it
- 3 Or acquire it in some other way?

IF OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1,
OR PAID OFF MORTGAGE AT PAIDM OR YES AT TEN2

Lender When you (HOH/spouse) first started to buy this accommodation, who did you get the mortgage from; was it:

- 1 Building society (including Abbey National)
- 2 A bank
- 3 A local authority
- 4 An insurance company
- 5 Or someone else?

IF OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1,
OR PAID OFF MORTGAGE AT PAIDM OR YES AT TEN2 OR
BUY AT BUY

Source (Apart from the mortgage) How did you finance the purchase of the accommodation? SHOW CARD H
CODE ALL THAT APPLY

- 1 Savings
- 2 Proceeds from sale of previous home
- 3 Money paid by local authority/housing association to encourage move from council/housing association accommodation
- 4 Money paid by private landlord to encourage move
- 5 Gift or loan from family or friend
- 6 Loan to cover deposit/bridging loan from elsewhere e.g. bank, employer
- 7 Inherited money
- 8 Windfall
- 9 Other
- 10 No other source - 100% mortgage

Seller Who did you buy this accommodation from? SHOW CARD I

- 1 Private individual or a builder
- 2 A local authority, council or New Town Corporation
- 3 A housing association
- 4 A bank or building society or agent on their behalf (repossession sale)
- 5 Someone else

YrBuy In which year did you buy/start to buy this accommodation?

RentPr Before you bought/began buying this accommodation, were you renting it?

- 1 Yes
- 2 No

IF YES AT RENTPR

RtFrm Did you rent it from:

- 1 A local authority or New Town Corporation
- 2 A housing association
- 3 Or some other landlord?

IF OWN OUTRIGHT, OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1 AND HOH DID NOT OWN PREVIOUS ACCOMMODATION AT PREVAC

OwnPr You may have told me this already but, may I just check, have you (HOH) owned any other accommodation before this house/flat?

CODE FIRST THAT APPLIES

- 1 HOH has owned previously (not jointly with present spouse)
- 2 HOH has owned previously (only jointly with present spouse)
- 3 HOH has not owned previously

IF OWNED PREVIOUSLY (NOT JOINTLY OR JOINTLY) AT OWNPR OR HOH OWNED PREVIOUS ACCOMMODATION AT PREVAC

YrFst In which year did you (HOH) become the owner of the first accommodation you ever owned?

SitTn Thinking about the first accommodation you (HOH) ever owned, were you renting it before you became the owner?

- 1 Yes
- 2 No

IF YES AT SITTN

StLa Did you rent it from:

- 1 A local authority or New Town Corporation
- 2 A housing association
- 3 Or some other landlord?

IF HOH IS MARRIED/COHABITING AND OWN OUTRIGHT, OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1

SpOwn You may have told me this already but, may I just check, has(spouse/partner) owned any accommodation apart from this house/flat?

CODE FIRST THAT APPLIES

- 1 Spouse/partner has owned previously (not jointly with present HOH)
- 2 Spouse/partner has owned previously (only jointly

with present HOH)
3 Spouse/partner has not owned previously

IF SPOUSE/PARTNER HAS OWNED PREVIOUSLY (NOT JOINTLY
WITH PRESENT HOH AT SPOWN

SpYFst In which year did she become the owner of the first
accommodation she ever owned?

SpStTn Thinking about the first accommodation she (spouse)
ever owned, was she renting it before she became the
owner?

- 1 Yes
- 2 No

IF YES AT SPSTTN

SpStLA Did she rent it from:

- 1 A local authority or New Town Corporation
- 2 A housing association
- 3 Or some other landlord?

IF OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1 OR
BUY AT BUY OR PAID OFF MORTGAGE AT PAIDM AND IF HOH/
SPOUSE/PARTNER HAS OWNED PREVIOUSLY JOINTLY OR NOT
JOINTLY (OWNPR, PREVAC, SPOWN)

SellOt Did you (HOH/spouse) sell a house or flat at the time
when you bought this one?
(INCLUDE SELLING SOON AFTERWARDS WITH HELP OF BRIDGING LOAN)

- 1 Yes
- 2 No

IF YES AT SELLOT

NumSel May I just check, was that just one house or flat that
you sold or more than one?

- 1 One
- 2 More than one

ShOwn May I just check, did anyone else apart from you (HOH and present
spouse/partner) have a share in the ownership of the place(s) you
sold or not?

- 1 Share with someone else apart from HOH
(spouse/partner)
- 2 Just in name(s) of HOH (spouse/partner)

THERE ARE DIFFERENT VERSIONS OF THE FOLLOWING QUESTIONS
ACCORDING TO (1) WHETHER OR NOT MORE THAN ONE PROPERTY
WAS SOLD AND (2) WHETHER OR NOT ANYONE APART FROM HOH
AND PRESENT SPOUSE/PARTNER HAD A SHARE IN THE OWNERSHIP

Price How did the price paid for this place compare with
Price2 the price(s) (share of the price) at which the

Price3 previous place(s) was sold; was the price paid for
Price4 this place:

- 1 Higher
- 2 About the same
- 3 Or lower than the price for which the previous place was sold?

IF OWN WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1

MortSz And how did the size of the mortgage for this place
MrtSz2 compare with that of the previous mortgage (the MrtSz3
MrtSz4 total amount (share of the amount) borrowed on the
previous property(ies); was the new mortgage:

larger
about the same
or smaller than the previous mortgage?

No mortgage on previous property

Lend2 Is your (HOH's/spouse's) present mortgage still with
a(ANSWER AT LEND)

Yes
No

IF YES AT LEND2

Lend3 Is it still with the same(ANSWER AT LEND) that
provided the original mortgage or with a different one?

Same
Different

IF NO AT LEND2

Lend4 Who did you get the present mortgage from:

a building society (including Abbey National)
a bank
a local authority
an insurance company
or someone else?

IF NO AT LEND2 OR DIFFERENT AT LEND3

YrMort When did your present mortgage begin?

IF OWNED WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1

WPay How often are payments due on the mortgage?

One week
Two weeks
Three weeks
Four weeks
Calendar month
Other

IF OTHER AT WPAY

WPayO Will you please give me that in weeks?

IF OWNED WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1

AMort What was the amount of the last payment due on your
(HOH's/spouse's) mortgage?
ENTER AMOUNT TO NEAREST 1

ENTER AMOUNT DUE EVEN IF PAYMENTS ARE MADE, IN PART
OR IN FULL, BY THE DSS

PInt Do the mortgage payments cover:

interest only - like an endowment mortgage
or interest and principal - like a repayment mortgage?

TaxRlf Has standard rate tax relief on the mortgage already
been deducted from the payment you just mentioned?

Yes
No

IF INFORMANT IS HOH OR SPOUSE/PARTNER OF HOH

MrgArr As you know, many people have been falling behind with
their mortgage payments recently. Will you please look
at this card and tell me what your position is? SHOW CARD J

Up-to-date with payments
Less than 3 months behind
3 months but not 6 months behind
6 months or more behind

IF UP-TO-DATE WITH PAYMENTS AT MRGARR

MrgAr2 How easy are you finding it to keep up with your
mortgage payments. Would you say you:

have no difficulty in keeping up
find it rather difficult
or find it very difficult to keep up

PUBLIC SECTOR RENTING

IF INFORMANT IS HOH OR SPOUSE/PARTNER AND IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND NOT YES AT TIED AND IF RENT OR RENT-FREE AT TEN1

LABuy Do you think you (HOH/spouse/partner) will eventually buy somewhere or not?

Yes
No

IF YES AT LABUY

LASiT Do you think you will buy this place or not?

Yes
No

IF YES AT LASIT

LALong How long do you think it will be before you buy this place?

Less than 3 months
3 months but less than 6 months
6 months but less than 1 year
1 year but less than 2 years
2 years but less than 5 years
5 years or more

IF YES AT LASIT OR NO/DON'T KNOW AT LABUY

LAMove Do you think you will move from here some time in the future or not?

Yes
No

IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND NOT YES AT TIED AND IF YES AT LAMOVE OR NO/DON'T KNOW AT LASITT

Long1 How much longer do you think you will be in this accommodation?

Less than 3 months
3 months but less than 6 months
6 months but less than 1 year
1 year but less than 2 years
2 years but less than 5 years
5 years or more

IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND NOT YES AT TIED AND IF RENT/RENT-FREE AT TEN1 AND IF YES AT LABUY AND NO/DON'T KNOW AT LASITT

RtLABuy Do you think that you will rent again (straight away) or buy somewhere?

Rent

Buy

IF RENT/DON'T KNOW AT RTLABUY

Long2 How long do you think it will be before you buy somewhere?

Less than 3 months
3 months but less than 6 months
6 months but less than 1 year
1 year but less than 2 years
2 years but less than 5 years
5 years or more

IF YES AT LABUY

Fince When people buy their homes they may finance themselves in a number of different ways. Here is a list. Please tell me which of these ways you would use if you bought this/a house or flat?
SHOW CARD K

Mortgage or loan
Savings
Money paid by local authority/housing association to encourage move from this accommodation
Gift or loan from family or friend
Loan to cover deposit/bridging loan from elsewhere e.g. bank, employer
Proceeds from sale of previous home
Inherited money
Windfall
Other

IF NO/DON'T KNOW AT LABUY

Like Even if you don't expect to buy anywhere in the future, would you like to if you could?

Yes
No

IF YES/DON'T KNOW AT LIKE

Offer In some parts of the country where council (Housing Association) housing is scarce, local authorities (housing associations) sometimes give their tenants cash to buy new homes so as to let someone else move into their rented accommodation. Do you think you might buy a house or flat if you were offered a contribution to the purchase price of another home by the local authority (housing association)?

IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND NOT YES AT TIED

LARnt How often does your rent become due?

One week
Two weeks
Three weeks

Four weeks
Calendar month
Other

IF OTHER AT LARNT

LARntO Will you please give me that in weeks?

IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND
NOT YES AT TIED

LAAmt After any Housing Benefit or rent rebate you get, how much
rent was due last time?

ENTER TO NEAREST 1 AFTER HOUSING BENEFIT

IF AN AMOUNT ABOVE 0 IS GIVEN AT LAAMT

PTax May I just check, does this rent include Council Tax
(the tax that has taken the place of Poll Tax)?

Yes

No

IF YES AT PTAX

PTaxA You said that the amount due in rent last time was
.... (ANSWER AT LAAMT); how much of this was for
Council Tax (or Poll Tax)?

ENTER AMOUNT TO NEAREST 1

IF AN AMOUNT ABOVE 0 IS GIVE AT LAAMT

LAHol Do you have a rent holiday?

Yes

No

IF YES AT LAHOL

HolWk For how many weeks a year do you have a rent holiday?

IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND
NOT YES AT TIED AND RENT/RENT-FREE AT TEN1

LAHB Was any Housing Benefit (Rent Rebate/Rent Allowance)
allowed in connection with the last rent that was due?

Yes

No

IF NO AT LAHB

HBWait Are you awaiting the outcome of a claim for Housing
Benefit (Rent Rebate/Rent Allowance)?

Yes

No

IF YES AT LAHB

AmthB How much Housing Benefit was allowed for the last rent?

PerHB How long did this cover?
IF OTHER AT PERHB

PerHBO Will you please give me that in weeks?
IF YES AT LAHB

HBReb Is Housing Benefit normally deducted from the rent or are you supposed to pay the rent in full and get the money back later?
Housing Benefit deducted from rent
Paid in full and got money back later
IF AN AMOUNT OVER 0 IS GIVEN AT LAAMT AND YES AT LAHB

HBRnt May I just check, you said that the amount due in rent last time was(ANSWER AT LAAMT). Is that before or after deduction of Housing Benefit (rebate)?
Before
After
IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD AND NOT YES AT TIED AND IF THE INFORMANT IS THE HOH OR WIFE/PARTNER OF THE HOH

Arr May I just check, is your rent paid up-to-date at present or is any rent owing (I mean, owing for a fortnight or longer)?
Paid up-to-date
Rent owing for a fortnight or longer
IF PAID UP-TO-DATE AT ARR

PrArr Have you been up-to-date with the rent for the whole of the last 12 months or has any rent ever been owing for a fortnight or longer during that time?
Up-to-date during the last 12 months
Rent owing fortnight or longer
IF RENT OWING AT ARR OR RENT OWING AT PRARR

ArrRea Did you have difficulty paying the rent on time because of any of the things on this card?
SHOW CARD L CODE ALL THAT APPLY
Increase in the rent
Unemployment
Illness
Reduction in working hours
Loss of overtime
Other debts or responsibilities
Problems in connection with Housing Benefit
Domestic problems

None of these

IF PROBLEMS IN CONNECTION WITH HOUSING BENEFIT AT ARRREA

HBProb What was the problem?

Delay in getting reply to application for Housing
Benefit/still waiting

Delay in payment of Housing Benefit/still waiting

Paid less than expected

Application turned down

Other

EMPLOYMENT AND OCCUPATION

COMPLETE FOR EACH MEMBER OF THE HOUSEHOLD AGED 16 OR OVER

EPerNo Person number entered automatically

IF MALE AND AGED 16-64 OR FEMALE AND AGED 16-59

Scheme Last week, that is, in the seven days ending Sunday , were you on any of the following schemes:
CODE ONE ONLY

Youth Training (YT) (AGES 16-20 ONLY)
Community Industry
Employment Training (ET)
Employment Action
Any other kind of scheme?

None of these

IF YT/ET AT SCHEME

YTEtmp In the week ending Sunday , on that government scheme, were you:
CODE FIRST THAT APPLIES

with an employer who was providing work
experience or practical training
at a college or training centre
temporarily away from an employer or project
temporarily away from a college or training centre

IF MALE AND AGED 65 OR OVER OR FEMALE AND AGED 60 OR OVER OR IF (YOUNGER AND) NONE OF THESE AT SCHEME

Wrking Did you do any paid work last week, either as an employee or self-employed?

Yes
No

IF NO AT WRKING

JBAway Even though you were not doing paid work, did you have a job or business that you were away from last week?

Yes
No
Waiting to take up new job/business already obtained

IF NO OR WAITING TO TAKE UP NEW JOB AT JBAWAY

IF YES AT WRKING OR YES AT JBAWAY

FtPtWk In your present job do you work:

full time
or part time?

IF WORKING PART-TIME

YPtJob Why did you take a part-time rather than a full-time job? Was it because: CODE FIRST THAT APPLIES
you were a student/you were at school?
you were ill or disabled?
you could not find a full-time job?
you did not want a full-time job?
None of these.

IF COMMUNITY INDUSTRY AT SCHEME OR NO AT JBAWAY

Look1 Last week (ending Sunday), were you looking for any kind of paid work?

Yes
No

IF MALE AND AGED 16-64 OR FEMALE AND AGED 16-59 AND
IF NO AT LOOK1

LstWk Last week ending Sunday, were you:
CODE FIRST THAT APPLIES

waiting to take up a job that you had already
obtained
waiting for the results of an application for a job
not looking for work because you were temporarily sick or injured
not looking for work because you were on holiday?

None of these

IF MALE AND AGED 65 OR OVER OR FEMALE AND AGED 60 OR
OVER OR IF YOUNGER AND NONE OF THESE AT LSTWK

NoLook May I just check, what was the main reason why you were not looking for work last week?

On YTS/ET
Student
Long-term sick or disabled
Looking after family or home
Retired from work
Doesn't want/need employment
Believes no jobs available
Not yet started looking
Any other reason

IF AT COLLEGE/TEMPORARILY AWAY FROM COLLEGE AT
YTETMP OR WAITING TO TAKE UP NEW JOB AT JBAWAY
OR WAITING TO TAKE UP JOB/WAITING FOR RESULTS/SICK/
ON HOLIDAY AT LSTWK OR YTS (OR ET)/STUDENT/SICK/
LOOKING AFTER FAMILY/RETIRED/BELIEVES NO JOBS/OTHER AT NOLOOK

WLkJob Even though you were not looking for work last week, would you like to have a regular paid job at the moment, either a full-time or a part-time job?

Yes

No

IF YES AT WLKJOB OR YES AT LOOK1

Start

If a job (or a place on a government scheme) had been available last week, would you have been available to start within two weeks?

Yes

No

IF WAITING TO TAKE UP JOB/WAITING FOR RESULTS/SICK/ON HOLIDAY AT LSTWK OR YES AT WLKJOB

Start4

Thinking about the four weeks ending last Sunday (DATE), were you looking for paid work (or a Youth Training/ET place) at any time in those four weeks?

Yes

No

Occupation and industry

ASKED FOR HEAD OF HOUSEHOLD ONLY

IF LONG-TERM SICK/LOOKING AFTER FAMILY/DOESN'T WANT
EMPLOYMENT/BELIEVES NO JOB AVAILABLE/NOT YET STARTED
LOOKING/OTHER REASON AT NOLOOK

EverWk Have you ever had a paid job or a place on a
government scheme, apart from casual or holiday
work?

Yes

No

IF YES AT EVERWK

LeftYr In which year did you leave your last paid job (or
government scheme)?

IF YT/COMMUNITY INDUSTRY/ET/EMPLOYMENT ACTION/OTHER
SCHEME AT SCHEME OR FULL-TIME/PART/TIME AT FTPTWK
AND IF NOT STUDENT AT NOLOOK

OInd1 ASK ABOUT CURRENT JOB OF HEAD OF HOUSEHOLD
What is HOH's job?
What does HOH mainly do in his/her job?
CHECK SPECIAL QUALIFICATIONS
JOB TITLE

IF RETIRED AT NOLOOK

OInd3 ASK ABOUT JOB WHICH HEAD OF HOUSEHOLD HAS DONE
THROUGH MOST OF WORKING LIFE

JOB TITLE

IF NOT STUDENT AT NOLOOK AND YES AT LOOK1 OR WAITING
TO TAKE UP JOB/WAITING FOR RESULTS/TEMPORARILY SICK/
ON HOLIDAY AT LSTWK OR IF DATE AT LEFTYR IS LESS
THAN 8 YEARS BEFORE THE DATE OF THE INTERVIEW

OInd2 ASK ABOUT LAST JOB OF HEAD OF HOUSEHOLD

JOB TITLE

IF ANY ANSWER AT OIND1, OIND2 OR OIND3

OcInd2 JOB DESCRIPTION

Employee
Self-employed

IF EMPLOYEE AT OCIND2

OcInd3 STATUS

Manager
Foreman/supervisor
Other employee

SizeEst How many employees work(ed) in the establishment?
1 - 24
25 - 499
500 or more

OInd5 Are/were you working for a public sector employer,
for example, for central or local government or for
the health service?
Yes, public sector
No, not public sector
IF SELF-EMPLOYED AT OCIND2

OInd4 Do/did you employ other people
DO NOT COUNT SELF, BUSINESS PARTNER OR RELATIVES IN
HOUSEHOLD
Yes
No
IF YES AT OIND4

NoEmpee How many people do/did you employ?
DO NOT COUNT SELF, BUSINESS PARTNER OR RELATIVES IN
HOUSEHOLD
1 - 24
25 - 499
500 or more
IF ANY ANSWER AT OIND1, OIND2 OR OIND3

SOC1 IS OCCUPATIONAL CODING TO BE DONE NOW OR LATER?
Now
Later

SOC ENTER OCCUPATION CODE
IF HOH IS MARRIED OR COHABITING

SpOcc (ASK IF APPROPRIATE)
CHECK DETAILS OF SPOUSE/PARTNER'S CURRENT OR LAST
JOB

INCOME

IF INFORMANT IS HOH/SPOUSE/PARTNER OF HOH AND OWN
OUTRIGHT/WITH MORTGAGE OR SHARED OWNERSHIP AT TEN1
OR IF LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD
AND NOT YES AT TIED

SrcInc This card shows various possible sources of income.
Can you please tell me which kinds of income you
(HOH) (and spouse/partner) receive? SHOW CARD M

Earnings from employment or self-employment
Pension from former employer
Child Benefit
Mobility Allowance
Income Support
Other state benefits
Interest from savings etc.
Other kinds of regular allowance from outside the
household
Other sources, e.g. rent
No source of income

IF ANY ANSWER EXCEPT NO SOURCE AT SRCINC

Per I'd like to ask you about your total income from all
these sources. I don't mind whether you give it as
a weekly amount, a monthly amount or an annual
amount; which of these would be easiest for you:

weekly
monthly
or annually?

IF NOT YES AT LAHB

Gross (I've just been asking you about where you both get
your income from but can I ask first about's
(HOH's) income.) Will you please look at this card
and tell me which group represents your (HOH's)
total weekly/monthly/annual income from all these
sources before deductions for income tax, National
Insurance etc.?
SHOW CARD S AND EXPLAIN ENTER BAND NUMBER

IF 90 AT GROSS

Gross3 Could you please give me that as a monthly amount?
ENTER BAND NUMBER

IF YES AT LAHB

Gross2 (I've just been asking you about where you both get
.....) Will you please look at this card and tell
me which group represents your (HOH's) total
weekly/monthly/annual income from all these sources
before deductions for income tax, National Insurance
etc.? Please do not include Housing Benefit.
SHOW CARD S AND EXPLAIN ENTER BAND NUMBER

IF 90 AT GROSS

Gross4 Could you please give me that as a monthly amount?
ENTER BAND NUMBER

IF HOH IS MARRIED/COHABITING AND NOT YES AT LAHB

JntInc And will you please look at the card again and tell
me which group represents your total income and
....'s (spouse/partner's) total income taken
together, before any deductions?
SHOW CARD S ENTER BAND NUMBER

IF 90 AT JNTINC

Gross5 Could you please give me that as a monthly amount?
ENTER BAND NUMBER

IF HOH IS MARRIED/COHABITING AND YES AT LAHB

JntInc2 And will you please look at the card again and tell
me which group represents your total income and
....'s (spouse/partner's) total income taken
together, before any deductions. Please do not
include Housing Benefit.
SHOW CARD S ENTER BAND NUMBER

IF 90 AT JNTINC2

Gross6 Could you please give me that as a monthly amount?
ENTER BAND NUMBER

IF OWN WITH MORTGAGE/SHARED OWNERSHIP AT TEN1 AND
INCOME SUPPORT AT SRCINC

DSSM ort People who get Income Support may get help with
their mortgage repayments from the Department of
Social Security, either by getting the money
themselves or by having it paid direct to the
building society or lender; may I just check, are
your mortgage payments paid for you by the DSS:

in full
in part
or not at all?

LANDLORD SECTION

EVERPL To All

INTRODUCE LANDLORD SECTION; ASK QUESTIONS ABOUT HOH

The Department of Environment is interested in people who let accommodation in return for rent.

May I check, have you (HOH) ever let a room, flat or house in return for rent?

INCLUDE LETTING PART OF OWN ACCOMMODATION/ SUBLETTING A ROOM TO OTHER HOUSEHOLD MEMBER

Yes

No

STILPL IF EVERPL = YES

Are you (HOH) letting any accommodation now?

Yes

No

LAST(IF STILPL = NO)

In what year did you (HOH) last let accommodation in return for rent?

ENTER YEAR

POSSPL (IF EVERPL= NO)

Have you (HOH) ever considered letting a room, flat or house in return for rent?

Yes

No

CONNOW (IF POSSPL = YES)

Are you still considering letting or have you decided against?

Still considering

Decided against

CONPLY (IF CONNOW = DECIDED AGAINST)

In what year did you (HOH) decide against letting accommodation?

ENTER YEAR

WHYNPL (IF CONNOW = DECIDED AGAINST)

Why did you decide against letting the accommodation?

PROBE ALL REASONS

VACANT (TO ALL)

Do you have a house or flat that is vacant now?

Yes

No

WHYVAC (IF VACANT=YES)

Why is the house/flat vacant?

PROBE ALL REASONS

IFSELL (IF VACANT=YES)

(May I just check,) do you expect ...

to let the house/flat

to sell it

or do you have other plans for it?

VACPLN (IF IFSELL = other)

What do you expect to do with the house/flat?

PLFUP1 (IF EVERPL = YES OR POSSPL = YES)

The Department of Environment will be carrying out a survey later in the year among people who have experience of / have considered letting accommodation. Would you mind if we passed them your (HOH's) name and address as someone who might be willing to be interviewed by an independent research agency?

Willing: COMPLETE DOE CARD

Refused

PLFUP2 (IF VACANT = YES AND PLFUP1 NOT ASKED]

The Department of Environment will be carrying out a survey later in the year among people who have vacant accommodation. Would you mind if we passed them your (HOH's) name and address as someone who might be willing to be interviewed by an independent research agency?

Willing: COMPLETE DOE CARD

Refused

PRIVATE RENTING TENURE GROUPS

IF MORE THAN 1 FAMILY UNIT IN HOUSEHOLD AND IF ANY ANSWER EXCEPT LOCAL AUTHORITY OR HOUSING ASSOCIATION AT LLORD OR IF YES AT TIED

SmAg Thinking about all the people in your household, I mean (.... .. etc.), are you all covered by the same renting agreement with your landlord or does any of you have a separate agreement with the landlord?

All covered by same agreement
Some member(s) of household covered by separate agreement(s)

IF OTHER RELATION/NOT RELATED AT WHOLET

SmAg1 CODE OR ASK
Thinking about the people you sublet to, are they all covered by the same rental agreement or do any of them have separate agreements with you?

All covered by same agreement
Some covered by separate agreement(s)

IF ALL COVERED BY SAME AGREEMENT/SOME COVERED BY SEPARATE AGREEMENT(S) AT SMAG OR OTHER RELATION/NOT RELATED AT WHOLET

SbLet2 May I just check, does anyone in your household except you (HOH/spouse/partner) sublet or have rent from anyone else in the household?

Yes
No

IF ANY ANSWER EXCEPT LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD OR YES AT TIED OR IF OTHER RELATION/NOT RELATED AT WHOLET

NumAgr ENTER NUMBER OF SEPARATE TENANCY AGREEMENTS (I.E. GROUPS OF PEOPLE COVERED BY SEPARATE AGREEMENTS)
1. PUT ALL COUPLES IN THE SAME TENANCY GROUP
2. PUT CLOSE RELATIONS, I.E. PARENTS, CHILDREN, SIBLINGS (IN-LAW) IN THE SAME TENANCY GROUP, UNLESS COVERED BY DIFFERENT RENTING AGREEMENTS

ASK FOR EACH TENANCY GROUP

Agre Which adults are covered by the first (second etc.) agreement?
ENTER PERSON NUMBERS

IF ANY ANSWER EXCEPT LOCAL AUTHORITY/HOUSING ASSOCIATION AT LLORD OR YES AT TIED OR IF YES, PAYS RENT AT SUBLET

INTERVIEW NOW CONTINUE WITH PRIVATE RENTERS MODULE
INTERVIEW HEAD OF EACH TENANCY GROUP OR

SPOUSE/PARTNER, RECALLING IF NECESSARY

Instr

Ready to continue with private renters module
Unable to continue at present

SEH PRIVATE RENTERS MODULE

COMPLETE FOR EACH TENANCY GROUP

All

ArNum AREA NUMBER ENTERED AUTOMATICALLY

AdNum ADDRESS NUMBER ENTERED AUTOMATICALLY

HHNum HOUSEHOLD NUMBER ENTERED AUTOMATICALLY

TenNo TENANCY GROUP NUMBER ENTER NUMBER OF FIRST GROUP TO BE INTERVIEWED

IntNo INTERVIEWER NUMBER ENTER

TenMem THE MEMBERS OF THIS TENANCY GROUP ARE (ENTERED
AUTOMATICALLY)
HAVE YOU SELECTED THE CORRECT TENANCY GROUP NUMBER?
IF NOT, GO BACK AND CHANGE TENANCY GROUP NUMBER
ENTER 1 TO CONTINUE

PRDate ENTER DATE OF LAST SUNDAY

PRAdult ENTER NUMBER OF PEOPLE AGED 16 OR OVER IN THIS
TENANCY GROUP

PRChild ENTER NUMBER OF CHILDREN AGED UNDER 16 IN THIS
TENANCY GROUP

Tenancy Group table

PNo	ENTER PERSON NUMBER ENTER HEAD OF TENANCY GROUP FIRST ENTER SPOUSE/PARTNER (IF ANY) SECOND
Name	NAME OR IDENTIFIER ENTERED AUTOMATICALLY
SexP	Sex Male Female
Rel	Relationship to head of tenancy group Head of tenancy group Spouse/partner Child of head of tenancy group/spouse Other relation Other

Child table

CNo ENTER PERSON NUMBER OF CHILD

CRel Relationship to head of tenancy group

Child of head of tenancy group/spouse

Other relation

Other

PRInf INFORMANT IS:

Head of tenancy group
Spouse/partner of head of tenancy group
Child/stepchild of head of tenancy group
Other

Inf2 IS HEAD OF THE TENANCY GROUP HEAD OF THE HOUSEHOLD?

Yes
No

Renter CODE OR ASK

In whose name or names is the accommodation rented?
READ OUT CODES IF NECESSARY

Head of tenancy group's only
Head of tenancy group's and spouse's/partner's jointly
Spouse's/partner's only
Head of tenancy group's jointly with someone else
Spouse's/partner's jointly with someone else
Head of tenancy group's and spouse's/partner's
jointly with someone else

IF THE INFORMANT IS NOT THE HEAD OF THE TENANCY
GROUP/SPOUSE PARTNER AND THE ACCOMMODATION IS IN THE
NAME OF SOMEONE ELSE APART FROM HEAD OF GROUP/SPOUSE/PARTNER
(LAST 3 CODES AT RENTER)

Oth Is the accommodation rented jointly in your name or not?

Yes
No

IF TENANCY GROUP INCLUDES SPOUSE/PARTNER OF HEAD OF
GROUP

Whofst May I just check, did (HEAD OF TENANCY GROUP)
and (SPOUSE/PARTNER) move in here together or
did one of you/them move in first?

Moved in together
Head of group moved in first
Spouse/partner moved in first

IF YES AT OTH

Othfst Did you move in here at the same time as (HEAD
OF GROUP) or did one of you move in first?

Moved in at same time
Head of group moved in first
Informant moved in first

IF SPOUSE FIRST AT WHOFST AND INFORMANT FIRST AT
OTHFST OR IF SPOUSE'S JOINTLY WITH SOMEONE ELSE AT
RENTER AND SPOUSE FIRST AT WHOFST AND YES AT OTH

OFst1 Did you move in at the same time as (SPOUSE/

PARTNER) or did one of you move in first?

Moved in at same time
Spouse/partner moved in first
Informant moved in first

TYPE AND CONDITIONS OF TENANCY

"YOU" REFERS TO HOH/SPOUSE/PARTNER OR OTHER FORMAL
TENANT OR TO THE TENANT WHO MOVED IN FIRST, WHERE
THIS IS APPROPRIATE

PLLord INTERVIEWER CODE OR ASK
May I just check, is the landlord:

an individual
or an organisation?

IF INDIVIDUAL AT PLLORD OR IF HEAD OF TENANCY GROUP
IS HEAD OF HOUSEHOLD AND SOMEONE RELATED/SOMEONE
ALREADY A FRIEND/INDIVIDUAL EMPLOYER/ANOTHER INDIVIDUAL
LANDLORD AT LLORD (IN HOUSEHOLD INTERVIEW)

LlHh CODE OR ASK
Is the landlord a member of your household?

Yes
No

ALL

RDir Do you (HEAD OF GROUP/SPOUSE/PARTNER) rent directly
from the landlord or do you rent through an estate
or letting agency?

Directly from the landlord
Through a professional agent
Through someone else on behalf of the owner

NOT ASKED IF HEAD OF TENANCY GROUP IS HEAD OF
HOUSEHOLD - INFORMATION ALREADY COLLECTED

FurnPr Is your accommodation provided:

furnished
partly furnished
or unfurnished?

ALL

YStart In which year did (HEAD OF GROUP/SPOUSE/PARTNER
- WHICHEVER MOVED IN FIRST) first become tenant(s)
of this accommodation - I mean when it was first in
your name?

IF 1989 AT YSTART

MStart In which month was that?

Ctract (THIS QUESTION REFERS TO THE TIME WHEN THE FIRST OF
THE PRESENT TENANTS BECAME A TENANT (BEFORE THE
INFORMANT MOVED IN))

When first started to rent this accommodation:

did and the landlord sign a written agreement
did have a written agreement which you didn't
sign
or did just have an unwritten agreement?

IF UNWRITTEN OR DK/REFUSAL/NA AT CTRACT

Written Did have a notice in writing saying what kind of agreement it was?

Yes
No

IF SIGNED WRITTEN/HAD WRITTEN AGREEMENT AT CONTRACT

Copy Was given a copy of the contract/agreement or not?

Given a copy
Not given a copy

IF GIVEN A COPY AT COPY OR YES AT WRITTEN

ConChk ASK INFORMANT TO GET THE CONTRACT OR AGREEMENT/NOTICE FOR REFERENCE IN THE FOLLOWING QUESTIONS AND CODE WHETHER YOU HAVE BEEN ABLE TO CHECK

IT OR NOT

Contract/notice checked
Contract/notice not checked

IF SIGNED WRITTEN/HAD WRITTEN AGREEMENT AT CONTRACT OR YES AT WRITTEN AND IF NOT YES AT LLHH

Short I'd like to ask you a few questions to make sure what kind of agreement it is. There is a form of tenancy called a shorthold. It is for a fixed period and you must be given a notice in writing by the landlord that tells you that it is a shorthold tenancy agreement. Since January 1989, new shorthold agreements have been Assured Shortholds; before that date, they were Protected Shortholds. Here is an example of a notice to a tenant saying that the agreement is an Assured Shorthold. SHOW EXAMPLE OF NOTICE Does the agreement or notice state that it is:

an Assured Shorthold
a Shorthold (not Assured)
or does it not say that it is a Shorthold at all?
Shorthold but not sure if Assured or not

IF DOES NOT SAY SHORTHOLD/DK/NA AT SHORT OR YES AT LLHH

OthWay There are various other ways in which landlords can let accommodation. Will you please look at this card and tell me if the letting is one of these? SHOW CARD N ENTER FIRST THAT APPLIES

Company licence
College licence
Non-exclusive occupancy agreement
Holiday let
Low season let
None of these

IF COMPANY LICENCE AT OTHWAY

Empa CHECK: DOES ANYONE IN THE TENANCY GROUP WORK FOR THE COMPANY?

Yes
No

IF NONE OF THESE/DK/NA/DNA AT OTHWAY AND NOT YES AT LLHH

Mrtge Some tenants have a rental-purchase agreement which is rather like hire purchase; they pay a mortgage but don't own the property until the final payment has been made. Is the agreement like this?

Yes
No

IF AFTER 1980 AND BEFORE 1989 AT YSTART AND IF DOES NOT SAY SHORTHOLD/DK/NA AT SHORT AND IF NONE OF THESE/DK/NA AT OTHWAY AND NO/DK/NO AT MRTGE AND IF NOT YES AT LLHH

Assure At the time when (HEAD OF GROUP/SPOUSE/PARTNER) began to rent this accommodation, some lettings were called Assured tenancies. Was notified at that time that it was an Assured tenancy or not?

IF INFORMANT IS HEAD OF GROUP/SPOUSE/PARTNER OR IF INFORMANT IS SOMEONE ELSE AND YES AT OTH

Advice Have you ever had any professional advice about a rental contract or rights as a tenant from any of the people or organisations on this card? SHOW CARD N2

Solicitor (private)
Citizens' Advice Bureau
Local Authority
Law centre
Company lawyer
Housing Advice Centre
Other Official Organisation

None of these
IF DATE AT YSTART 2 YEARS AGO OR MORE RECENT

PR2y Was this accommodation rented privately before (FIRST TO MOVE IN) moved in here?

Yes
No

IF YES AT PR2y AND DATE AT YSTART 1 YEAR AGO OR MORE RECENT

PR1y Was it rented privately 1 year ago?
IF INFORMANT DOES NOT KNOW, TRY TO FIND OUT FROM SOMEONE ELSE AT THE ADDRESS, IF APPROPRIATE

Yes
No

IF YES AT PR2y AND DATE AT YSTART MORE THAN 1 YEAR
AGO OR IF YES AT PR1Y

PR2Y2 Was it rented privately 2 years ago?
IF INFORMANT DOES NOT KNOW, TRY TO FIND OUT FROM
SOMEONE ELSE AT THE ADDRESS, IF APPROPRIATE

Yes
No

ALL

TFix When started's first rental agreement
here, was it taken on for a fixed length of time
or not ?

Fixed time
Not

IF FIXED TIME AT TFIX

LFix How long a period was that?

Under 6 months
6 months, less than 12
1 year, less than 2
2 years, less than 3
3 years, less than 5
5 years or over

EFix Has that first period expired or not?

Yes
No

IF YES AT EFIX

NAgre1 Since the first rental agreement with the landlord,
have you signed another agreement?

Yes
No

IF NO AT NAGRE1

NAgre2 Have you had a new agreement in writing?

Yes
No

IF NO AT NAGRE2

NAgre3 Have you agreed in discussion with the landlord that
you will continue renting or not?

Have agreed
Have not agreed/has not been discussed

IF YES AT NAGRE1 OR YES AT NAGRE2 OR HAVE AGREED AT
NAGRE3

YNew In which year did you agree formally to continue
renting here or sign another contract?

IF 1989 AT YNEW

MNew In which month was that?

IF YES AT NAGRE1 OR YES AT NAGRE2 OR HAVE AGREED AT
NAGRE3

NFix Was this new agreement for a fixed length of time or
not?

Fixed time

Not for fixed time

IF FIXED TIME AT NFIX

LNew How long a period was this agreement for?

Under 6 months

6 months, less than 12

1 year, less than 2

2 years, less than 3

3 years, less than 5

5 years or over

ALL

Move Do you have the right to stay here for as long as you like or might you have to move some time, even if you wanted to stay?

Right to stay as long as like
Doesn't have the right to stay but thinks will be able to stay
Might have to move

IF MIGHT HAVE TO MOVE/DK AT MOVE

MMove Under what circumstances might you have to move even if you wanted to stay?

If the landlord wanted to sell the accommodation/
renovate/redevelop it
If the landlord needed accommodation for self or own family
If left job - accommodation goes with job
When rental contract comes to an end
If did not pay rent
Other, for example, if landlord dies

ALL

WJob Does this accommodation go with your present job or the job of anyone covered by this tenancy agreement (that is)?

Goes with someone's job
Does not go with anyone's job
Used to go with job but does not now
Goes with job of someone not at present in household

IF GOES WITH SOMEONE'S JOB AT WJOB

JWho Whose job does it go with?
ENTER PERSON NUMBER

IF GOES WITH SOMEONE'S JOB/JOB OF SOMEONE NOT AT PRESENT IN HOUSEHOLD

RLeave Do you (....) have to live here as long as you (....) the job or would you (....) be allowed to live somewhere else if you (....) wanted to?

Has to live here
Allowed to live somewhere else

RStay If you (....) gave up the job, would you (....) have the right to stay on in this accommodation or would you (....) have to move out?

Would have the right to stay on
Might be able to stay on
Would have to move

ALL

LandR May I just check, do you rent this accommodation from someone who normally lives here and expects to come back after you move out?

Yes
No

IF NOT YES AT LLHH

TSuc People sometimes take over a tenancy from their parents or someone else already living in the accommodation. Did you do this?

Yes
No

IF YES AT TSUC

TWho Who was that?
CODE FIRST THAT APPLIES

Husband/wife/partner
Father/mother
Brother/sister
Son/daughter
Father-in-law/mother-in-law
Son-in-law/daughter-in-law
Brother-in-law/sister-in-law
Grandparent
Other

NTen Had you been living here before you took over the tenancy?

Had been living here
Had not been living here

TenD Did you take over the tenancy on the death of the previous tenant?

Yes
No

RENT
QUESTIONS REFER TO OVERALL RENT FOR WHOLE OF
TENANCY GROUP'S ACCOMMODATION

RFree May I just check, are you charged rent or is the
accommodation rent-free?

Charged rent
Rent-free
Pays part of rent, employer pays part (accommodation
goes with job)

IF RENT-FREE AT RFREE

PFree You said that you have the accommodation rent-free.
Does anyone outside your household pay rent on your
behalf?

Yes
No

IF RENT-FREE AT RFREE AND GOES WITH SOMEONE'S JOB AT WJOB

Wage Is anything deducted from your (....'s) salary/wages
for rent?

Yes
No

IF YES AT WAGE

WagePer How often is rent deducted from your (....'s) salary/wages?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT WAGEPER

SWPer Please specify
ENTER NUMBER OF WEEKS

IF YES AT WAGE

WageAmt How much is deducted from your (....'s) salary/
wages for rent?
ENTER AMOUNT TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE

RPer How often do you pay the rent? (How often is the rent paid?)

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT RPER

SRPer Please specify
ENTER NUMBER OF WEEKS

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE

PRent How much is the rent each (.../time you pay) before
any Housing Benefit or rent rebate?
ENTER AMOUNT TO NEAREST 1
GIVE TOTAL RENT CHARGED FOR TENANT'S ACCOMMODATION BEFORE HOUSING
BENEFIT

WAGE IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE OR YES AT

BusP INTERVIEWER CODE OR ASK
Does the accommodation include business premises?

Yes
No

IF YES AT BUSP

NBusP Does the rent you mentioned include rent for the
business part of the accommodation or not?

Includes rent for business accommodation
Does not include it

IF INCLUDES RENT FOR BUSINESS ACCOMMODATION AT NBUSP

BusPR How much is the rent for the accommodation without the business
premises?
ENTER AMOUNT TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE

PRsblet May I just check, do you sublet to any other member of your
household?
DO NOT INCLUDE CLOSE RELATIONS (PARENTS, CHILDREN,
SIBLINGS OR CLOSE IN-LAWS)

Yes
No

IF YES AT PRSBLET

SubRent How much rent do you get (altogether) from sub- letting?

ENTER AMOUNT TO NEAREST 1
GIVE TOTAL RENT PAID BY SUB-TENANTS APART FROM CLOSE
RELATIONS

SubPer How long a period does that cover?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT SUBPER

SpSub Please specify
ENTER NUMBER OF WEEKS

IF BEFORE 1989 AT YSTART

FairR Most rents are agreed privately between the landlord
and tenant. Sometimes the tenant can apply to the
local rent officer or rent assessment committee to
decide on a 'fair' rent which is then registered.
Has your rent for this accommodation been registered
as a fair rent in this way or not?

Fair rent registered
Not registered

IF FAIR RENT REGISTERED AT FAIRR

FLast In what year was the rent last registered?

FFirst In what year was the rent first registered?

IF 1989 OR LATER AT YSTART

P1989 Most rents are agreed privately between the landlord
and tenant. Sometimes the tenant can apply to the
local rent officer or rent assessment committee to
decide on a reasonable market rent. Has your rent
for this accommodation been set as a reasonable
market rent in this way or not?

Set as reasonable market rent
Not set as reasonable market rent

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE OR
YES AT WAGE

Meals May I just check, does the landlord provide any
regular meals which are paid for either as part of
the rent or separately?

Yes
No

IF YES AT MEALS

InRent Is the cost of meals included in the rent or is there a separate charge for them?

Included in rent
Separate charge

IF INCLUDED IN RENT AT INRENT

RMeal How much of the rent is for meals?
ENTER TO NEAREST 1

MPer What period does this cover?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT MPER

SMPer Please specify
ENTER NUMBER OF WEEKS

IF SEPARATE CHARGE AT INRENT

PMeal How much does the landlord charge for these meals on top of the rent?
ENTER TO NEAREST 1

MPerP What period does this cover?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT MPERP

SMPerP Please specify
ENTER NUMBER OF WEEKS

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE OR YES AT WAGE

Incr In some rental agreements, the rent covers things

like heating and lighting; in others the landlord makes an extra charge for things of this sort.
SHOW CARD 0 Will you please look at this card and tell me if any of the items listed are included in the rent? CODE ALL THAT APPLY

Heating (including central heating)
Lighting inside the accommodation
Hot water
Gas
Electricity
Telephone rental (line and/or instrument)
Garage
Cleaning services
Laundry services
Care of the garden
Porter or caretaker services
Lighting outside the accommodation
Any other service
None of these

FOR EACH ITEM INCLUDED IN RENT

SerPay How much of the rent each week (....) is for (....)?
ENTER TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE

AddCh Do you pay an additional charge to the landlord
for any of the services on this card?

Codes as at Incr

FOR EACH ITEM FOR WHICH THERE IS AN ADDITIONAL CHARGE

AddPay How much did you pay for (....) last time?
ENTER TO NEAREST 1

AddPer What time period did this cover?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT ADDPER

SAdPer Please specify
ENTER NUMBER OF WEEKS

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE

WRates Do you pay water and sewerage rates on top of the

rent, either direct to the water company or to the landlord?

Yes
No

IF YES AT WRATES

WAmt How much was the last water and sewerage bill for?
ENTER AMOUNT DUE TO NEAREST 1
IF NO BILL SO FAR AT THIS ADDRESS, ENTER [FOR DON'T
KNOW

WPer How many times a year is this amount paid?

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE AND IF BEFORE APRIL 1990 AT
YSTART (AND MSTART)

Rates Before the Community Charge or Poll Tax came in, in
April 1990, were domestic rates included in the rent
or did you pay rates separately?

Included in rent
Paid separately

IF INCLUDED IN RENT AT RATES

Rfund When the Community Charge came in and the landlord
no longer paid rates on your behalf, was the rent
adjusted to take account of this, for example,
through a rent reduction or a smaller increase than
there would have been otherwise?

Yes
No

IF YES AT RFUND

Action How was the rent adjusted?

Rent reduced
Rent not increased
Rent increased less than it would have been
Refund give
Other financial benefit
Non-financial benefit

IF NO AT REFUND

Refuse Had you asked the landlord to make an adjustment to
the rent or not?

Had asked
Had not asked

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE

RChnge In the last two years (Since you moved here IF MORE RECENTLY) has the total rent for the accommodation:

gone up
gone down
gone both up and down

IF GONE UP/BOTH UP AND DOWN AT RCHNGE

YInc In which year did it last go up?

LRent How much was the rent each (....) before it went up last time?

ENTER AMOUNT TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE OR YES AT WAGE AND IF DATE AT YSTART IS NOT MORE THAN 5 YEARS BEFORE DATE OF INTERVIEW

Bond To get this accommodation did you have to pay:

a returnable deposit to cover damage,
a non-returnable premium or fee,
or did you not have to pay a deposit or premium?

IF DEPOSIT TO COVER DAMAGE OR NON-RETURNABLE PREMIUM AT BOND

BondP How much was that?

ENTER AMOUNT TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT PFREE OR YES AT WAGE

ERent You said that you pay the rent every (....); when you first began to rent this accommodation, did you just make:

one payment in advance
or did you have to pay more in advance than for just one rent period?

Rent paid in arrears

IF MORE THAN FOR JUST ONE RENT PERIOD AT ERENT

EPer What period did that cover?

Week
Two weeks
Three weeks
Four weeks
Calendar month
Three months
Six months
Year
Other

IF OTHER AT EPER

SEPer Please specify
ENTER NUMBER OF WEEKS

IF MORE THAN FOR JUST ONE RENT PERIOD AT ERENT

ERentP How much did you have to pay in advance?
ENTER AMOUNT TO NEAREST 1

IF CHARGED RENT/PAYS PART OF RENT AT RFREE OR YES AT
PFREE OR YES AT WAGE

NFord When you were looking for somewhere to rent, did you
have to turn down any suitable place because you
couldn't afford the deposit or the rent in advance,
even though you would have been able to afford the
normal rent?

Yes
No

RLevel What do you think of the level of the present rent
for your accommodation; do you think it is:

very high for what you get
slightly high
about right
slightly low
very low for what you get?

IF INFORMANT IS HEAD OF GROUP/SPOUSE/PARTNER/CHILD
OF INFORMANT OR IS SOMEONE ELSE AND YES AT OTH

ArrPr May I just check, is the rent paid up-to-date at
present or is any rent owing, I mean, owing for a
fortnight or longer?

Paid up-to-date
Rent owing for a fortnight or longer

IF PAID UP-TO-DATE AT ARRPR

ArrPrP Have you been up-to-date with the rent for the whole
of the last 12 months or has any rent ever been
owing for a fortnight or longer during that time?

Up-to-date during the last 12 months
Rent owing for fortnight or longer

IF RENT OWING AT ARRPR OR RENT OWING AT ARRPRP

ArrReP Did you have difficulty in paying the rent on time
because of any of the things on this card? SHOW CARD P
CODE ALL THAT APPLY

Increase in the rent
Unemployment

Reduction in working hours
Loss of overtime
Illness
Other debts or responsibilities
Problems in connection with Housing Benefit
Domestic problems
None of these

IF PROBLEMS IN CONNECTION WITH HOUSING BENEFIT AT ARRREP

HBPrbP

You said that you have had problems with Housing Benefit; what was the problem? SHOW CARD Q

Delay in getting reply to application for Housing Benefit/still waiting
Delay in payment of Housing Benefit/still waiting
Housing Benefit paid was less than expected
Application turned down
Other

REPAIRS AND RELATIONS WITH LANDLORD

ALL

RepRes Now a few questions about repairs. First, thinking about structural and external repairs, including gutters, pipes, drains and outside painting; are repairs of this kind the landlord's responsibility or your responsibility?

Landlord's responsibility
Tenant's responsibility
Joint responsibility of landlord and tenant(DO NOT PROMPT)
Other

RepWGE And thinking of repairs to the water, gas and electricity supply, heating and water heating; are repairs of this kind the landlord's responsibility or your responsibility?

Codes as at RepRes

RepDec And what about internal decoration; is that the landlord's responsibility or your responsibility?

Codes as at RepRes

RepNS And thinking about other non-structural repairs, such as repairing or replacing door handles or electrical fittings; are repairs of this kind the landlord's responsibility or your responsibility?

Codes as at RepRes

IF LANDLORD'S RESPONSIBILITY OR JOINT RESPONSIBILITY AT REPRES

SelfR You said that the landlord is responsible for structural external repairs but have you ever had any repairs of this kind done yourself instead of getting the landlord to do them?

Yes
No

IF LANDLORD'S RESPONSIBILITY OR JOINT RESPONSIBILITY AT REPWGE

SelfWG You said that the landlord is responsible for repairs to the water, gas and electricity supply but have you ever had any repairs of this kind done yourself instead of getting the landlord to do them?

Yes
No

IF LANDLORD'S RESPONSIBILITY OR JOINT RESPONSIBILITY AT REPDEC

SelfD You said that the landlord is responsible for internal decoration but have you ever had this done

yourself instead of getting the landlord to do it?

Yes

No

IF LANDLORD'S RESPONSIBILITY OR JOINT RESPONSIBILITY
AT REPNS

SelfNS You said that the landlord is responsible for other
non-structural repairs such as door handles but have
you ever had any repairs of this kind done yourself
instead of getting the landlord to do them?

Yes

No

ALL

AskRep May I just check, since you have been here have you
asked the landlord to carry out any repairs or not?

Have asked for repairs

Have not asked for repairs

IF HAS ASKED FOR REPAIRS AT ASKREP

AllRep Has the landlord carried out all the repairs you
asked for or not? Please choose your answer from this card.
SHOW CARD R

CHOOSE MOST APPROPRIATE CODE

Has carried out all repairs asked for

Repairs asked for only recently

Repairs being done but not completed

Has carried out some repairs but not all

Has not carried out any repairs asked for

SortDf Have you had any difficulties of the kind shown on
this card in getting the landlord to do the repairs?

Repairs never done

Landlord reluctant but did them

Repairs not finished/badly done

Tenant had to pay for repairs

Tenant had to do repairs

Difficult to get hold of/communicate with landlord

Repairs took too long

Any other kind of difficulty

None of these

IF HAS NOT ASKED AT ASKREP AND LANDLORD'S
RESPONSIBILITY OR JOINT RESPONSIBILITY AT REPRES,
REPWGE, REPDEC OR REPNS

ExpRep If you were to ask the landlord to carry out
repairs, do you think you would have any difficulty
in getting them carried out or not?

Expect to have difficulty

Do not expect to have difficulty

Other answer, e.g. depends on kind of repair

CRep If you needed to get repairs carried out by the landlord, who would you get in touch with first?

Landlord
The landlord's agent
Other named person or builder

ALL

NRep Could you look at this card and tell me whether the accommodation is in need of any repairs of the kinds we have been talking about at present.

SHOW CARD T2
CODE ALL THAT APPLY

structural or external repairs
repairs to water, gas or electricity
internal decoration
other non-structural repairs
other structural repairs
none of these

TermsL On the whole, how would you describe your relationship with the landlord (and the agent); would you say you are on:

good terms
poor or sometimes poor terms
neither good nor poor terms

IF POOR OR SOMETIMES POOR AT TERMSL

TBadR Why is that? CODE ALL THAT APPLY

Conflict about repairs
Landlord wants to get tenant out/taking action to evict
Landlord making financial demands
Landlord entering premises without permission
Landlord using threats/intimidating behaviour
Landlord hard to contact
Landlord unpleasant/untrustworthy/difficult
Other

ALL

WTen2 Has the landlord ever tried to get you to sign a new tenancy agreement which you felt to be worse than the existing agreement?

Yes
No

IF GOOD TERMS OR NEITHER GOOD NOR POOR TERMS AT TERMSL

WTen1 Although you are not on poor terms with the landlord, has he/she ever tried to get you to sign a new tenancy agreement which you felt to be worse than the existing agreement?

Yes
No

IF YES AT WTEN2 OR YES AT WTEN1

STen Did you sign the new agreement?
Yes
No

ALL

MakeL Has the landlord ever done any of the things on this
card? SHOW CARD U
CODE ALL THAT APPLY

Offered you money to leave
Tried to get you out in other ways
Done anything which made you want to leave
Done anything which made you feel uncomfortable
in any way
None of these

IF TRIED TO GET OUT, DONE ANYTHING WHICH MADE WANT
TO LEAVE OR MADE FEEL UNCOMFORTABLE AT MAKEL

LHow In what ways has the landlord tried to get you out
or done things that made you want to leave or feel
uncomfortable?

Slow or poor quality repairs
Has taken legal proceedings to evict
Has entered property without permission
Has made financial demands
Has used intimidating or threatening behaviour
Other

SATISFACTION WITH ACCOMMODATION

NOT ASKED IF HEAD OF TENANCY GROUP IS HEAD OF
HOUSEHOLD (ASKED IN HOUSEHOLD INTERVIEW)

Satis How satisfied are you with this accommodation?
SHOW CARD V

Very satisfied
Fairly satisfied
Neither satisfied nor dissatisfied
Slightly dissatisfied
Very dissatisfied

FINDING PRIVATELY RENTED ACCOMMODATION

IF DATE AT YSTART IS NOT MORE THAN 5 YEARS BEFORE
DATE OF INTERVIEW

Find When you were trying to find somewhere to rent, how
did you first find out about this accommodation?
SHOW CARD W

Through a friend or relative
Through someone at work
Knew someone already living here
Card in shop window
Notice board at work/college
Through a newspaper or magazine
Through an estate or letting agent
Sign outside the property
Other

Easy How easy was it to find somewhere to rent:

very easy
fairly easy
slightly difficult
very difficult?

IF SLIGHTLY/VERY DIFFICULT AT EASY

Suit Did you have difficulty in finding somewhere
suitable which you could afford?

Yes
No

Diff0 Did you have any other difficulties?

Yes
No

IF YES AT DIFF0

Diffs What sorts of difficulty did you have?
CODE ALL THAT APPLY

Finding somewhere in the right area
Finding somewhere in good condition
Finding somewhere large enough
Finding somewhere small enough
Finding somewhere which took children
Finding somewhere which took pets
Finding somewhere suitable in other ways
Finding somewhere quickly
Providing references
Finding somewhere which accepted DSS claimants
Other

HOUSING HISTORY IN LAST 10 YEARS

THE QUESTIONS APPLY TO THE HEAD OF THE TENANCY GROUP
UNLESS THE SPOUSE/PARTNER IS A TENANT AND MOVED IN
BEFORE HER HUSBAND/PARTNER

ALL

PrevAP I want to ask you about all the places you (....) lived in in the last ten years (or since you (....) were 16 if that is more recent). Please tell me by looking at this card about all the kinds of accommodation you (....) lived in, apart from the present accommodation, during that period.

SHOW CARD X

CODE ALL THAT APPLY

IF A PLACE FALLS INTO MORE THAN ONE CATEGORY, CODE THE FIRST ON THE LIST

Only at this address

Lived abroad

At home with parents/in-laws/close family

With distant relatives or friends

In a college, student hostel or hall of residence

In some other type of hostel (including women's refuge)

In accommodation that went with job

As the owner of a house or flat

As the tenant of a council house or flat

As the tenant of a housing association, co-operative or charitable trust

As the tenant of a privately rented house or flat

As a sharer in a privately rented house or flat

As a lodger/boarder in bed and breakfast or other accommodation

Sleeping rough

Some other arrangement

IF ANY ANSWER EXCEPT ONLY AT THIS ADDRESS/LIVED ABROAD AT PREVAP

MoveYN Have you (....) moved in the last three years?

Yes

No

IF YES AT MOVEYN

NoMove In the last three years, that is since (DATE), how many times have you moved in all, including the time when you moved here?

IF MORE THAN 10 TIMES, ENTER 10

LastAc Which of the following best describes your last accommodation? SHOW CARD X AND EXPLAIN THAT THE FIRST 2 CODES WILL NOT APPLY

CODES AS AT PREVAP

DMOVE, DMONTH AND RMOVE ARE NOT ASKED IF THE HEAD OF THE TENANCY GROUP IS THE HEAD OF HOUSEHOLD (ASKED IN HOUSEHOLD INTERVIEW)

DMove When did you (....) start living there?
ENTER YEAR

DMonth In which month did you (....) start living there?

RMove Here are some reasons why people move; can you tell me why you (....) moved last time? SHOW CARD Y

To move to a better neighbourhood/pleasanter area
 To be near a new job
 To be nearer existing job
 Wanted larger house/flat or one which was better in some other way
 Wanted smaller/cheaper house/flat
 Had to leave tied accommodation/took job with tied accommodation
 Could not afford mortgage payments on previous house/flat
 Could not afford rent on previous house/flat
 Divorce/separation
 Marriage/began living together
 Other family/personal reasons
 Wanted independent accommodation/own home not shared
 To go to/finished college/university
 Previous accommodation no longer available
 Other reason

Miles How many miles from here was the last place you (....) lived?

Abroad
 Under 1 mile
 1 mile but not 2 miles
 2 miles but not 5 miles
 5 miles but not 10 miles
 10 miles but not 20 miles
 20 miles but not 50 miles
 50 miles or more

FUTURE EXPECTATIONS
 ASKED ONLY IF INFORMANT IS HEAD OF TENANCY GROUP OR SPOUSE/PARTNER OF HEAD

PRBuy Do you think you will always go on renting or do you think you will buy somewhere in the future?

Go on renting
 Buy somewhere
 Other

IF BUY SOMEWHERE AT PRBUY

PThis Do you think you will buy this place or not?

Yes
 No

IF YES AT PTHIS

PLong How long do you think it will be before you buy this place?

In the process of buying
 Within 12 months
 1 but not 2 years
 2 but not 3 years

3 but not 6 years
5 but not 10 years
10 years or more

IF BUY SOMEWHERE AT PRBUY AND YES AT PTHIS OR IF RENT/DK AT PRBUY

PMove Do you think you will move from here at some time in the future or not?

Yes
No

IF YES AT PMOVE OR NO/DK AT PTHIS

PLong1 How much longer do you think you will be in this accommodation? SHOW CARD Z

Less than 3 months
3 months but less than 6 months
6 months but less than one year
1 year but less than 2 years
2 years but less than 5 years
5 years or longer

IF BUY SOMEWHERE AT PRBUY AND NO/DK AT PTHIS

PRtBuy If you move, do you expect to rent again straight away or to buy somewhere?

Rent
Buy

IF BUY SOMEWHERE AT PRBUY AND NO/DK AT PTHIS AND RENT/DK AT PRtBuy

PLong2 How long do you think it will be before you buy somewhere?

In the process of buying
Within 12 months/year
1 but not 2 years
2 but not 3 years
3 but not 6 years
6 but not 10 years
10 years or more

EMPLOYMENT OF HEAD OF TENANCY GROUP
NOT ASKED IF HEAD OF TENANCY GROUP IS HEAD OF
HOUSEHOLD (INFORMATION COLLECTED ELSEWHERE)

EmpHT ASK OR RECORD
CODE MAIN ACTIVITY OF HEAD OF TENANCY GROUP

Are you (....) at present:

in full-time paid work
in part-time paid work
on Employment Training or a Youth Training scheme
unemployed and actively seeking work
retired from paid work
in full-time education
or doing something else?

IF DOING SOMETHING ELSE AT EMPHT

EverWk Have you ever had a paid job or a place on a
government scheme, apart from casual or holiday work?

Yes
No

IF YES AT EVERWK

LeftYr In which year did you leave your last paid job
(or government scheme)?

IF FULL-TIME/PART-TIME PAID WORK OR EMPLOYMENT/YOUTH
TRAINING AT EMPHT

POIn1 ASK ABOUT CURRENT JOB OF HEAD OF TENANCY GROUP

JOB TITLE

IF UNEMPLOYED AT EMPHT OR IF DATE AT LEFTYR IS LESS
THAN 8 YEARS BEFORE THE DATE OF THE INTERVIEW

POIn2 ASK ABOUT LAST JOB OF HEAD OF TENANCY GROUP

JOB TITLE

IF RETIRED AT EMPHT

POIn3 ASK ABOUT JOB WHICH HEAD OF TENANCY GROUP HAS DONE
THROUGH MOST OF WORKING LIFE

JOB TITLE

IF NOT FULL-TIME EDUCATION AT EMPHT AND IF ANY
ANSWER AT POIN1, POIN2 OR POIN3

POInd2 JOB DESCRIPTION OF HEAD OF TENANCY GROUP

Employee
Self-employed

IF EMPLOYEE AT POIND2

POInd3 STATUS OF HEAD OF TENANCY GROUP

Manager
Foreman
Other employee

SizeEst How many employees work(ed) in the establishment?

1 - 24
25 - 499
500 or more

POInd5 Are/were you working for a public sector employer,
for example, for central or local government or for
the health service?

Yes, public sector
No, not public sector

IF SELF-EMPLOYED AT POIND2

POInd4 Do/did you employ other people?
DO NOT COUNT SELF, BUSINESS PARTNER OR RELATIVES IN
HOUSEHOLD

Yes
No

IF YES AT POIND4

NoEmpee How many people do/did you employ?
DO NOT COUNT SELF, BUSINESS PARTNER OR RELATIVES IN
HOUSEHOLD

1 - 24
25 - 499
500 or more

IF ANY ANSWER AT POIN1, POIN2 OR POIN3

SOC1 IS OCCUPATIONAL CODING TO BE DONE NOW OR LATER?

Now
Later

SOC ENTER OCCUPATION CODE

PRIVATE RENTERS INCOME SECTION

INFORMATION COLLECTED FOR EACH ADULT IN TENANCY
GROUP, BEGINNING WITH INFORMANT

Intro INTRODUCE INCOME SECTION
IF POSSIBLE, GET INCOME DATA FROM EACH ADULT MEMBER
OF TENANCY GROUP IN TURN; IF NOT, TRY TO GET INCOME
DATA FOR EACH ADULT BY PROXY

CODE OUTCOME

Willing to give (some) income data
Refused income section altogether

IPerNo ENTER PERSON NUMBER
START WITH INFORMANT

PerNam NAME/IDENTIFIER SHOWN ON SCREEN AUTOMATICALLY

EmpAct ASK OR RECORD
CODE MAIN ACTIVITY

Are you (....) at present:

in full-time paid work
in part-time paid work
on Employment Training or a Youth Training scheme
unemployed and actively seeking work
retired from paid work
in full-time education
or doing something else?

IF WILLING TO GIVE (SOME) DATA AT INTRO

Pergiv INTERVIEWER RECORD: IS INCOME INFORMATION GIVEN BY:

the person to whom it refers (1st OPTION)
or someone else (proxy) (2nd OPTION)?

1st AND 2nd OPTIONS NOT POSSIBLE

IF INCOME INFORMATION CANNOT BE OBTAINED FROM THE
PERSON TO WHOM IT APPLIES OR BY PROXY, THE
INTERVIEWER FIRST ATTEMPTS TO GET AN OVERALL
ESTIMATE OF TOTAL TENANCY GROUP INCOME (SEE BELOW)
OR MAY TRY TO ARRANGE A FURTHER VISIT AFTER CONSULTING HEADQUARTERS

IF INFORMATION GIVEN BY PERSON/BY PROXY AT PERGIV
AND EMPLOYMENT TRAINING/YOUTH TRAINING AT EMPACT

PerET What period does your pay from your government
scheme usually cover?

One week
Two weeks
Three weeks
Four weeks
Calendar month
One quarter (three months)
Six months
One year

PayET How much in total do you receive from your
government scheme each after deductions for tax
and National Insurance?
IF RECEIVES 10 PLUS BENEFIT, ENTER ONLY 10 HERE
AND THE REMAINDER AS INCOME FROM BENEFITS
ENTER TO NEAREST 1

IF DK AT PAYET

EstET Will you please look at this card and estimate how
much you receive each after deductions for tax
and National Insurance? SHOW CARD S AND EXPLAIN
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
UNEMPLOYED/RETIRED/FULL-TIME EDUCATION/SOMETHING
ELSE AT EMPACT

PdWk (You may have told me this already) May I just
check, are you doing any kind of paid work at present?

Yes
No

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
FULL-TIME/PART-TIME WORK AT EMPACT OR YES AT PDWK

ESemp CODE OR ASK
Are you working as an employee or are you self-employed?

Employee
Self-employed

IF SELF-EMPLOYED AT ESEMP

SEarn How much did you earn from self-employment after
tax, National Insurance, expenses and wages during
the most recent 12 months or other period for which
you have the figures?
ENTER TO NEAREST 1 ENTER 0 IF NOTHING OR MADE A LOSS

IF DK AT SEARN

EstSE Will you please look at this card and estimate the
amount you earned from self-employment after tax,
National Insurance, expenses and wages during the
most recent 12 months or other period for which you
have the figures?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY AMOUNT OVER 0 GIVEN AT SEARN OR ESTSE

PerSE Are these earnings for a twelve-month period or for
a different period of time?

Twelve months
Different period

IF DIFFERENT PERIOD AT PERSE

PerSEE How many months do the earnings cover?
ENTER TO THE NEAREST NUMBER OF MONTHS

IF 90 AT ESTSE (TOP BAND CHOSEN)

Top1 You said that you earned 36,000 or more after tax,
National Insurance, expenses and wages; can you
please tell me what that would be each calendar
month on average?
SHOW CARD S ENTER BAND NUMBER

ENTER TO NEAREST NUMBER OF MONTHS

IF SELF-EMPLOYED AT ESEMP

NI Do you pay a National Insurance contribution?

Yes

No

IF YES AT NI

NIAMt How much National Insurance did you pay for the period which the earnings covered?
ENTER AMOUNT TO NEAREST 1

IF DK AT NIAMT

EstNI Will you please look at this card and estimate how much you paid in National Insurance for the period which the earnings covered?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF SELF-EMPLOYED AT ESEMP

TaxSE Have you paid any income tax direct to the Inland Revenue for the period which the earnings covered?

Yes

No

IF YES AT TAXSE

TaxAmt How much income tax did you pay direct to the Inland Revenue for that period?
ENTER AMOUNT TO NEAREST 1

IF DK AT TAXAMT

EstTax Will you please look at this card and estimate how much income tax you paid direct for that period?
SHOW CARD S ENTER BAND NUMBER

IF SELF-EMPLOYED AT ESEMP

SEPen Do you make any payments into a personal or private pension plan?

Yes

No

IF YES AT SEPEN

PerSEP How often do you make the payments?

One week

Two weeks

Three weeks

Four weeks

One Calendar month

One Quarter (three months)

Six months

One year

SEppay How much was the last payment you made?
ENTER TO NEAREST 1

IF DK AT SEPPAY

EPen1 Will you please look at this card and estimate how
much you paid for your personal pension last time?
SHOW CARD S AND EXPLAIN IF FIRST TIME ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
SELF-EMPLOYED AT ESEMP AND YES AT SEPEN AND ANY
AMOUNT OVER 0 GIVEN AT SEARN OR ESTSE

DedPen You've just told me your most recent earnings from
self-employment after deductions for tax, National
Insurance, expenses and wages; is that before or
after deducting any pension payments you made?

Before deducting payments
After deducting payments

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
SELF-EMPLOYED AT ESEMP AND 0 AT SEARN OR DK AT ESTSE

RegP Do you receive any regular payment from your work in
a similar way to an employee?

Yes

No

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
EMPLOYEE AT ESEMP OR YES AT REGP

PerWag How often are you paid?

One week

Two weeks

Three weeks

Four weeks

One Calendar month

One Quarter (three months)

Six months

One year

THPay How much is your usual take-home pay per ,
including overtime, bonuses, tips and commission
but after deductions for tax, National Insurance and
any contribution to your employer's pension scheme?
ENTER TO NEAREST 1

IF DK AT THPAY

EstTHP Will you please look at this card and estimate your
usual take-home pay per , including overtime,
bonuses, tips and commission but after deductions
for tax, National Insurance and pension contribution?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF 90 AT ESTTHP

Top2 Can you please tell me what that would be each
calendar month?
ENTER BAND NUMBER

TDed How much is usually deducted for income tax and
National Insurance per
ENTER TO NEAREST 1

IF DK AT TDED

EWag Will you please look at this card and estimate how
much is usually deducted for income tax and National
Insurance per SHOW CARD S AND EXPLAIN IF FIRST
TIME ENTER BAND NUMBER

Pens May I just check, do you pay contributions into your
employer's pension scheme which are deducted from
your pay?
DO NOT INCLUDE PAYMENTS INTO PERSONAL PENSION PLAN
ALREADY GIVEN EARLIER

Yes

No

IF YES AT PENS

ConPen How much is deducted per altogether as
contributions to pension funds?
ENTER TO NEAREST 1

IF DK AT CONPEN

EstCon Will you please look at this card and estimate how
much is deducted per altogether as
contributions to pension funds?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
EMPLOYEE AT ESEMP OR YES AT REGP

PSlip INTERVIEWER CODE
Was pay slip consulted?

Not consulted
Consulted by informant only
Consulted by interviewer

IF FULL-TIME/PART-TIME WORK OR EMPLOYMENT/YOUTH
TRAINING AT EMPACT AND INFORMATION GIVEN BY PERSON/
PROXY AT PERGIV

OthJb Do you earn any money from any other jobs or work you do?

Yes

No

IF YES AT OTHJB

PayOth How much did you take home from your second job or
jobs last month, after deductions for tax, National
Insurance and pension contributions, if any?
ENTER TO NEAREST 1

IF DK AT PAYOTH

EstOth Will you please look at this card and estimate how
much you took home from your second job or jobs last
month, after deductions for tax, National Insurance
and pension contributions, if any?
SHOW CARD S AND EXPLAIN IF FIRST TIME ENTER BAND NUMBER

IF YES AT OTHJB

PaySec Before any deductions, how much did you earn from
your second job or jobs last month?
ENTER TO NEAREST 1

IF DK AT PAYSEC

EstSec Will you please look at this card and estimate how
much you earned from your second job or jobs last
month, before any deductions?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV AND
NOT SELF-EMPLOYED AT ESEMP

PrP May I just check, do you make any payments into a
personal or private pension plan?

Yes

No

IF YES AT PRP

FrqP How often do you make the payments?

One week

Two weeks

Three weeks

Four weeks

One Calendar month

One Quarter (three months)

Six months

One year

PrPPay How much do you pay each in contributions to
pension funds?

ENTER TO NEAREST 1

IF DK AT PRPPAY

SPrPay Will you please look at this card and estimate how
much you pay per in contributions to pension funds?

SHOW CARD S AND EXPLAIN IF FIRST TIME

ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

OthSrc Will you please look at this card and tell me if you are receiving any regular payments of the kinds listed on it? SHOW CARD AA
CODE ALL THAT APPLY

Occupational pensions from former employer(s)
Occupational pensions from spouse's/partner's former employer(s)
Private pensions or annuities
Regular redundancy payments from former employer(s)
None of these

IF ANY ANSWER EXCEPT NONE OF THESE AT OTHSRC

TotOS How much do you receive in total each month from
.... after tax is deducted?
ENTER TO NEAREST 1

IF DK AT TOTOS

EstOS Will you please look at this card and estimate how much you receive in total each month from
.... after tax is deducted?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY ANSWER EXCEPT NONE OF THESE AT OTHSRC

TaxOS How much tax is deducted from these payments each month?
ENTER TO NEAREST 1

IF DK AT TAXOS

EstTOS Will you please look at this card and estimate how much tax is deducted from these payments each month?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

OSrc2 Will you please look at this card and tell me if you are receiving any regular payments of the kinds listed on it? SHOW CARD BB CODE ALL THAT APPLY

Education grant
Regular payments from relatives or friends outside the household
Rent from property or subletting
Maintenance or separation allowance
None of these

IF ANY ANSWER EXCEPT NONE OF THESE AT OSRC2

TotOS2 How much do you receive in total each month from
...., after tax is deducted?
ENTER TO NEAREST 1

IF DK AT TOTOS2

EstOS2 Will you please look at this card and estimate how
much you receive each month from ,
after tax is deducted?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY ANSWER EXCEPT NONE OF THESE AT OSRC2

TaxOS2 How much tax is deducted from these payments each
month? ENTER TO NEAREST 1

IF DK AT TAXOS2

EstTOS2 Will you please look at this card and estimate how
much tax is deducted from these payments each month?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

Saving At present do you have over 3,000 in cash or savings, including bank and building society deposits, National Savings certificates, bonds, stocks and shares?
IF SAVINGS ARE HELD JOINTLY, ENTER IN ONE RECORD ONLY

All savings held jointly with another household member and given elsewhere
Yes, over 3,000
3,000 or less in savings
No savings

IF ALL SAVINGS HELD JOINTLY AT SAVING

JtSav ENTER PERSON NUMBER OF RECORD IN WHICH JOINT SAVINGS ARE GIVEN

IF YES, OVER 3,000 AT SAVING

MorSav Do you have over 16,000 in cash or savings?

Yes, over 16,000
16,000 or less in savings

IF 16,000 OR LESS AT MORSAV

TotSav How much do you have in savings to the nearest 500?
ENTER TO NEAREST 500

IF YES, OVER 3,000/ 3,000 LESS AT SAVING

IntSav Do your savings/investments earn you interest?

Yes
No

IF YES AT INTSAV

TotInt How much did you receive altogether in interest from your savings in the last 12 months?
ENTER TO NEAREST 1

IF DK AT TOTINT

EstInt Will you please look at this card and estimate how much you received altogether in interest from your savings in the last 12 months?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

Alout At present do you make any regular payments to someone outside the household as maintenance or

separation allowance?

Yes

No

IF YES AT ALOUT

PayAl How much was the last payment?
ENTER TO NEAREST 1

IF DK AT PAYAL

EstAl Will you please look at this card and estimate how
much the last payment was?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY ANSWER GIVEN AT PAYAL OR ESTAL

PerAl What period did that cover?

One week

Two weeks

Three weeks

Four weeks

One Calendar month

One Quarter (three months)

Six months

One year

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

HBen Some people qualify for Housing Benefit, that is, a rent rebate or allowance. Are you receiving Housing Benefit either directly or by having it paid to your landlord on your behalf?

Yes
No

IF YES AT HBEN

NHBen Is it paid in your name?

Yes
No

IF YES AT NHBEN

FulHB Is the benefit based on the full rent or on a reduced figure determined by the Rent Officer?

Full rent
Reduced figure

IF REDUCED FIGURE AT FULHB

RedHB What was the reduced figure for rent?
ENTER TO NEAREST 1

IF ANY ANSWER GIVEN AT REDHB

PerRen What period does that rent cover?

One week
Two weeks
Three weeks
Four weeks
One Calendar month
One Quarter (three months)
Six months
One year

IF YES AT HBEN

ToTHB How much did you get last time you received Housing Benefit?
ENTER TO NEAREST 1

IF DK AT TOTHB

EstHB Will you please look at this card and estimate how much you received in Housing Benefit last time?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY ANSWER AT TOTHB OR ESTHB

PerHBP How long a period did the Housing Benefit cover?

One week
Two weeks
Three weeks
Four weeks
One Calendar month
One Quarter (three months)
Six months
One year

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

BenA Will you please look at this card and tell me if you are receiving any of the state benefits listed on it? SHOW CARD CC
CODE ALL THAT APPLY
N.B. ENTER CHILD BENEFIT ON WOMAN'S RECORD UNLESS PAID TO LONE MALE PARENT

Child benefit (including one-parent benefit)
Income Support
State retirement pension or old age pension
Unemployment benefit
National Insurance sickness benefit (not employer's statutory sick pay)
Family Credit
Invalidity pension, invalidity benefit or allowance
Severe disablement allowance
None of them

BenB Here is another list of benefits; are you receiving any of the benefits on this card?
SHOW CARD DD
CODE ALL THAT APPLY

Widow's pension or war widow's pension
Any other state widow's benefit (e.g. widowed mother's allowance)
War disablement pension
Industrial disablement benefit
Attendance allowance
Invalid care allowance
Disability working allowance
Disability living allowance
Any other type of state benefit
None of them

IF ANY ANSWER EXCEPT NONE OF THEM AT BENA OR BENB

PerBen Thinking about all the benefits you receive, from both lists, can you please tell me how often they are paid; are any of the benefits paid:
CODE ALL THAT APPLY

once a week
once a fortnight
once every three weeks
once every four weeks
once every calendar month
at any other periods?

IF AT ANY OTHER PERIODS AT PERBEN

SPerBn How often is it/are they paid?
SPECIFY IN WEEKS

FOR EACH PERIOD MENTIONED AT PERBEN

TotBn1 Thinking of the benefit/all the benefits that is/are

TotBn2 paid once a week (....), how much do you receive (in
etc. total) from that/those benefit(s) each week?
ENTER TO NEAREST 1

IF DK AT TOTBN1 ETC.

EstBn1 Will you please look at this card and estimate how
etc. much you receive (in total) each week from benefits
that are paid once a week?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY ANSWER EXCEPT NONE OF THEM AT BENA OR BENB
AND ANY AMOUNT GIVEN AT TOTBN1 ETC. OR TOTBN2 ETC.

TelBn Thinking about all the benefits we have mentioned,
it looks as though you receive about per week
in benefits altogether; does that seem about right
or do you receive more than that or less than that?

About right
More
Less

IF MORE/LESS AT TELBN

EstBnT Will you please look at this card and estimate how
much you receive per week from benefits altogether?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

RegInc Do you have any regular income from any other source(s) which I haven't asked you about?

Yes
No

IF YES AT REGINC

TotRI How much do you receive each month from sources not mentioned so far?
ENTER TO NEAREST 1

IF DK AT TOTRI

EstRI Will you please look at this card and estimate how much you receive each month from sources not mentioned so far?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

ETax Have you paid any income tax direct to the Inland Revenue in the last 12 months, apart from any you may have told me about already?

Yes
No

IF YES AT ETAX

TaxP How much tax have you paid direct to the Inland Revenue in the last 12 months, apart from any tax you have already told me about?
ENTER TO NEAREST 1

IF DK AT TAXP

EstTx Will you please look at this card and estimate how much tax you have paid directly to the Inland Revenue in the last 12 months, apart from any tax you have already told me about?
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

TelNet I've been asking you about your income from many different possible sources and, from what you have told me, it looks as though your total income from all sources after deductions for income tax and National Insurance is about per week; that is, per month or per year. Does that look about right or is your total net income more than that or less than that?

About right
More
Less

IF MORE/LESS AT TELNET

EstNet Will you please look at this card and estimate how much your total income from all sources is after deductions for income tax and National Insurance? Please give it weekly, monthly or annually, whichever you prefer.
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY BAND CHOSEN AT ESTNET

PerNet Is that:

weekly
monthly
or annually?

IF 90 AT ESTNET AND ANNUALLY AT PERNET

TopNet Can you please tell me what that would be each calendar month?
SHOW CARD S AND ENTER BAND NUMBER

IF INFORMATION GIVEN BY PERSON/PROXY AT PERGIV

TelG rs It looks as though your total income from all sources before deductions for income tax and National Insurance is about per week; that is, per month or per year. Does that look about right or is your total gross income more than that or less than that?

About right
More
Less

IF MORE/LESS AT TELGRS

EstGrS Will you please look at this card and estimate how much your total income from all sources is before deductions for income tax and National Insurance? Please give it weekly, monthly or annually, whichever you prefer.
SHOW CARD S AND EXPLAIN IF FIRST TIME
ENTER BAND NUMBER

IF ANY BAND CHOSEN AT ESTGRS

PerGrS Is that:

weekly
monthly
or annually?

IF 90 AT ESTGRS AND ANNUALLY AT PERGRS

TopGrS Can you please tell me what that would be each calendar month?
SHOW CARD S AND ENTER BAND NUMBER

IF OPTION 1 AND OPTION 2 NOT POSSIBLE AT PERGIV

NtEst ASK OF MAIN INFORMANT
We need to have an idea of the total income of the people who are covered by your tenancy agreement, that is,
You are in a better position to make a guess at this than we are, so would you mind looking at this card and telling me where you think your total income added together falls, after deductions for tax and National Insurance? Please give it as a weekly amount, a monthly amount or an annual amount, whichever you find easiest.
SHOW CARD S AND ENTER BAND NUMBER

IF ANY BAND CHOSEN AT NTEST

PerE May I just check, is that a weekly, monthly or annual amount?

Weekly
Monthly
Annual

IF ANY BAND EXCEPT 90 CHOSEN AT NTEST OR IF 90 CHOSEN AND ANNUAL AT PERE

GsEst And would you mind looking at the card again and telling me where you think your total weekly/monthly/annual income added together falls, before deductions for tax and National Insurance?
SHOW CARD S AND ENTER BAND NUMBER

IF 90 AT GSEST

GsEst1 Can you please tell me what that would be each calendar month?
SHOW CARD S AND ENTER BAND NUMBER

IF 90 AT NTEST AND ANNUAL AT PERE

NtEstM Can you please tell me what that would be each calendar month on average?
SHOW CARD S AND ENTER BAND NUMBER

GsEstM And would you mind looking at the card again and telling me where you think your total income added together falls, before deductions for tax and National Insurance? Can you please give it to me as a monthly amount.
SHOW CARD S AND ENTER BAND NUMBER.

IF DK OR REFUSAL AT NTEST

GoBack CHECK IF MISSING INFORMATION MIGHT BE AVAILABLE FROM INDIVIDUAL ADULT(S) IF YOU CALLED AGAIN
CHECK WITH OFFICE BEFORE MAKING A FURTHER CALL

Might be available
Would not be available

REQUEST FOR LANDLORD'S NAME, ADDRESS AND TELEPHONE
NUMBER FOR CHECK AND FOR RECALL INTERVIEW

CHECK WITH LANDLORD/AGENT ON HOW LONG ACCOMMODATION
IN PRIVATELY RENTED SECTOR

IF HEAD OF TENANCY GROUP IS HEAD OF HOUSEHOLD AND
IF DATE AT YSTART IS LATER THAN 1990 AND DK AT PR2Y
OR DK AT

PR1Y OR DK AT PR2Y2

CtLLrd When I asked you earlier about whether this accommodation was
rented some time before you moved in, you weren't sure. Would
it be all right for us to check this information with your landlord?

Would be all right
Refuse

IF WOULD BE ALL RIGHT AT CTLLRD

Address Can you please tell me your landlord's name, address
and telephone number so that we can check with him/her?

ENTER INFORMATION ON TENURE CARD

LlCheck COMPLETE WHEN CHECK HAS BEEN MADE/ATTEMPTED
ENTER OUTCOME OF CHECK WITH LANDLORD

Landlord/agent contacted
Unable to contact landlord/agent

IF LANDLORD/AGENT CONTACTED AT LLCHECK
QUESTIONS COMPLETED ON BACK OF LANDLORD CARD THEN
ENTERED HERE

EPRent WAS THE ACCOMMODATION LET PRIVATELY ONE YEAR BEFORE
THE DATE OF THE INTERVIEW?
CODE 'YES' IF IT WAS EMPTY BUT ON THE MARKET FOR LETTING

Yes
No

EPRent2 WAS THE ACCOMMODATION LET PRIVATELY TWO YEARS BEFORE
THE DATE OF THE INTERVIEW
CODE 'YES' IF IT WAS EMPTY BUT ON THE MARKET FOR
LETTING

Yes
No

REQUEST FOR LANDLORD'S NAME, ADDRESS AND TELEPHONE
NUMBER FOR PURPOSE OF FOLLOW-UP SURVEY

IF WOULD BE ALL RIGHT AT CTLLRD AND INFORMATION GIVEN

Folu p1 The Department of the Environment will be carrying out a survey
later in the year among private landlords and has asked us if we
can get names and addresses of landlords who might be asked to take
part. Would you mind if we passed them the name and address of
your landlord as someone who might be willing to be interviewed

by an independent research agency?

Agree
Refuse

IF AGREE AT FOLUP1

FolAg OBTAIN SIGNATURE ON LANDLORD CARD (FIRST SPACE)

Signature given
Refused

IF REFUSE AT FOLUP1

FolRef INTERVIEWER REASSURE INFORMANT THAT WE WILL NOT PASS THE NAME, ADDRESS OR TELEPHONE NUMBER ON BUT WILL USE IT ONLY FOR OUR OWN CHECK ON HOW LONG THE ACCOMMODATION HAS BEEN LET PRIVATELY IF INFORMANT IS HAPPY FOR THE OPCS CHECK WITH LANDLORD TO GO AHEAD, OBTAIN SIGNATURE ON LANDLORD CARD (SECOND SPACE)

Signature given
Refused

IF HEAD OF TENANCY GROUP IS HEAD OF HOUSEHOLD AND CTLLRD WAS NOT ASKED

Folup2 The Department of the Environment will be carrying out a survey later in the year among private landlords and has asked us if we can get names and addresses of landlords who might be asked to take part. Would you mind letting me have your landlord's name, address and telephone number so that they can find out if he/she is willing to be interviewed by an independent research agency on behalf of the Department of the Environment?

Agree
Disagree

IF AGREE AT FOLUP2

FolAg1 ENTER INFORMATION ON TENURE CARD AND ASK FOR SIGNATURE ON LANDLORD CARD (THIRD SPACE)

Signature given
Refused

REQUEST FOR HOH'S TELEPHONE NUMBER FOR PROBITY CHECK
AND FOR PERMISSION FOR RECALL

ASKED AT THE END OF THE HOUSEHOLD INTERVIEW IF HOUSEHOLD OWNS
ACCOMMODATION OR RENTS FROM A LOCAL AUTHORITY OR HOUSING ASSOCIATION;
ASKED AT THE END OF THE PRIVATE RENTERS INTERVIEW IF HOUSEHOLD RENTS

PRIVATELY. NOT ASKED IF HEAD OF TENANCY GROUP IS NOT HEAD OF
HOUSEHOLD.

NumGiv

A few interviews in any survey are checked by head
office to make sure that people are happy with
the way the interview was carried out. In case
head office needs to contact you, would you mind
letting me have your telephone number?

Agree to give number
Does not agree
No telephone

IF AGREE TO GIVE NUMBER GIVEN AT NUMGIV

ENTER TELEPHONE NUMBER ON FOLLOW-UP CARD

ALL HOUSEHOLDS AND TENANCY GROUPS INTERVIEWED

ReCtct

If we want to contact you about any future survey,
will it be all right if we call on you again?
COMPLETE HERE

Yes (unconditional)
No (unconditional)
Yes (in certain circumstances)

ADMINISTRATION BLOCK

HOUSEHOLD

ArNum

AUTOMATICALLY ENTERED

AdNum

AUTOMATICALLY ENTERED

HHNum

AUTOMATICALLY ENTERED

IntNum

INTERVIEWER NUMBER
(enter number between 47 and 9999)

HStatus

Current Interview Status
(enter code)

- 0: No work done yet
- 1: Calls made but no contact
- 2: Contact made, no work yet done on questionnaire
- 3: Ready to start/continue interview. THIS TAKES YOU INTO
THE QUESTIONNAIRE
- 4: Other - no interviewing required
(eg - Ineligible/Refusal/final non-contact)

AdmNote

Reminder/Note for opening menu
OPTIONAL : IF NOTHING TO SAY, JUST PRESS ENTER
Enter here any useful details you wish to appear on the opening
menu.
(enter text of are most 50 characters)

Choicel

INTERVIEWER : DO YOU NOW WANT TO :

- 1: RETURN TO MENU - without opening the questionnaire?
- 3: OPEN THE QUESTIONNAIRE?

5: GO INTO CALLS AND OUTCOME SECTION\FINAL OUTCOME -
and prepare this household for transmission to Head
Office?

INTERVIEWER: Don't select code 5 until all other work on this
household is completed, including Admin details for Tenancy Group
q're (if any).

Calls and Outcome data

CallDat

Date of call
(enter date)

CallTime

Time of call no.1
(Use 24 hour clock)

INTERVIEWER : IF NO CALLS MADE ENTER DON'T KNOW

(enter number between 00.00 and 23.59)

Contact

Did you contact any member of the household at this call?

NContact

Have you contacted any member of the household at an earlier
call?

CallRes

Code the result of this call

INTERVIEWER : IF NO CALLS MADE ENTER DON'T KNOW

(enter code)

- 1: Any interviewing done
- 2: Recall to check Private Renters income data after approval
from HQ
- 3: No reply
- 4: Appointment made
- 5: Interviewer withdraws/all other results

CallDur

Time spent on this call

IN MINUTES

(enter number between 0 and 300)

AnyMore

Any more calls to record?

(enter code)

1: Yes

2: No

Hout

Final Outcome Codes...

(enter code)

- 11: Full interview, HOH and all TGs (if any)
- 12: Partial household interview
- 21: Partial - hhold interview complete but non-contact with one or more TG
- 22: Partial - hhold interview complete but refusal by one or more TG
- 31: Refusal to HQ
- 32: Refusal by whole h/hold to interview
- 41: Non-Contact
- 51: Address not traced
- 52: Not yet built
- 53: Demolished/derelict
- 54: Empty at first call
- 55: Non-Residential
- 56: Institution
- 57: Temporary accommodation only/second home
- 58: H/hold contains foreign diplomat or US serviceman
- 60: OFFICE USE ONLY
- 61: OFFICE USE ONLY

Refr

Code main reason(s) for refusal/non-response...

(enter at most 3 codes)

1: Doesn't believe in surveys

2: Anti-government

3: Can't be bothered

4: Too old

- 5: Sickness/illness in h/h
- 6: Bad experience with previous
- 7: Invasion of privacy
- 8: Disliked survey matter
- 9: Confidentiality
- 10: Genuinely too busy
- 11: Refusal to HQ/after seeing interviewer
- 12: Inconvenient time: about to go away
- 13: Inconvenient time: temporarily too busy
- 14: Inconvenient time: personal problems
- 15: Late contact/ran out of field time
- 16: Broken appointments
- 17: Other specify...

Refr

Other reason(s) for refusal...
(enter text of at most 80 characters)

NCR

Code main reason(s) for non-contact...
(enter at most 3 codes)

- 1: Away all survey period
- 2: Working shifts/odd hours
- 3: Rarely at address
- 4: Will not answer door
- 5: Think address is empty but could not confirm
- 6: No information gathered
- 7: Other, specify

NCRTxt

Other reason(s) for non-contact...
(enter text of at most 80 characters)

Additional Notes

Notes

Additional Notes (OPTIONAL, IF NOTHING TO SAY, JUST PRESS ENTER)
(enter text of at most 100 characters)

ADDRESS QUESTIONS

AddTyp PAF ADDRESS IS:

Detached house/bungalow
Semi-detached house/bungalow
Terraced/end-terrace house/bungalow
Flat/maisonette/rooms in purpose-built block
Part of house/converted flat/maisonette/rooms in house
Caravan/mobile home/house-boat
Other

NUMHH ADDRESS SUMMARY
HOW MANY OCCUPIED HOUSEHOLD SPACES ARE THERE AT THIS ADDRESS?

EMPSP HOW MANY EMPTY HOUSEHOLD SPACES ARE THERE AT THIS
ADDRESS?

NUMSP SO HOW MANY HOUSEHOLD SPACES, OCCUPIED AND EMPTY, ARE THERE
ALTOGETHER?

IF MORE THAN ONE HOUSEHOLD SPACE AT NUMSP

Multi Please complete multi-household recall card. Press
enter to continue

TenMiss Enter tenure of household if known
Owned (including with mortgage)
Rented from Local Authority or Housing Association
Privately rented
Unable to establish tenure

HHTen Was household's tenure:
given by someone in the household
given by someone else (e.g. neighbour)
other (specify source in notepad - Ctrl + F4)

Finishing the Household schedule admin block

INT_Done

Have you completed :

1. The occupation coding?
2. The address summary (and the multi-household recall card)?
3. The pink follow - up card?
If Private Renters, have you
4. Interviewed all tenancy groups?
5. Completed the yellow landlord card and blue tenure card?

Code 1 (Yes) indicates that this household is ready for
transmission to Head Office. (CODES ON NEXT PAGE) CTRL + END

INTERVIEWER : THAT COMPLETES THE ADMIN. DETAILS. YOU SHOULD NOW LEAVE THE QUESTIONNAIRE, by pressing Cntrl + Enter.

(Doing this may re-trigger suppressed warnings. If so, you must re-suppress them, before being able to leave the questionnaire).

If you need to RE-ENTER THE QUESTIONNAIRE, press 1 then ENTER.

(enter code)

1: Re-enter.

ADMINISTRATION BLOCK

PRIVATE RENTERS

AreaNum

AREA NUMBER ENTERED AUTOMATICALLY

AdrNum

ADDRESS NUMBER ENTERED AUTOMATICALLY

HHNum

HOUSEHOLD NUMBER ENTERED AUTOMATICALLY

TenNo

TENANCY GROUP NUMBER

(enter number between 1 and 15)

Adm_Note

Reminder/Note for opening menu:

(enter text of at most 50 characters)

Choicel

INTERVIEWER - DO YOU WANT TO:

(enter code)

- 1: RETURN TO THE MENU - without opening the questionnaire.
- 3: OPEN THE QUESTIONNAIRE
- 5: GO STRAIGHT TO FINAL OUTCOME - and prepare this Tenancy Group for transmission to Head Office?

INTERVIEWER : Don't select code 5 until all the work on the Tenancy Group is completed.

Ioutl

Final Outcome Code for this tenancy group.

(enter code)

- 1: Fully Cooperating
- 2: Proxy response

- 3: Refusal
- 4: Non Contact

Iout1Txt

Reason for proxy, etc for this Tenancy Group

(enter text of at most 80 characters]

Finishing the Tenancy Group Admin Block

INT_Done

Have you completed the occupation coding (if necessary)?

Code 1 Yes indicates that this tenancy group questionnaire is ready for transmission to Head Office

(enter code)

- 1: Yes, completed occupation coding
- 2: Not yet

INFO

INTERVIEWER : THAT COMPLETES THE ADMIN DETAILS : YOU SHOULD NOW LEAVE THE QUESTIONNAIRE, BY PRESSING Cntrl + Enter

(Doing this may re-trigger suppressed warnings. If so, you must suppress them, before being able to leave the questionnaire.

If you need to RE-ENTER THE QUESTIONNAIRE press 1 then enter.
(B) To finish press 1 and enter.

(enter code)

- 1. Re-enter.