NOTE

COMMUNICATION FROM THE DEPARTMENT OF EMPLOYMENT
MAY 2, 1986

"Diary Codes

Expenditure shown in diary records covers cash and cheque payments only Each diary code may occur for any spender in the household The code may also occur in both weeks of record keeping and more than once within one person's weekly diary record.

Diary expenditure is aggregated into a personal product code which in turn becomes part of the household product code eg the value of code 122P for each spender forms part of code 373P

When we take on budgets onto the computer the procedure adopted to work out the weekly figure is as follows:-

(a) All diary record books are punched separately for each week.

(b) The computer divides the value of each item for each week by two and then sums the total for each individual item thus reducing all values to weekly equivalents.

I can also confirm that this is the standard procedure and that the data for all previous years including the year 1977 was recorded on the same basis"

FAMILY EXPENDITURE SURVEY

ANNUAL BASE TAPE 1978

This note gives details of the contents and layout of the FES annual base tape for 1978. Information about the tape is given in seven appendices, as follows:-

Appendix		Page No.
1.	Description of annual base tape	1.
2.	Tape layout in diagrammatic form, with sizes of records	7.
3.	List of Information Codes	12.
4.	List of Income/Expenditure Codes	19.
5.	List of Product Codes	26.
6.	List of Expenditure Codes from Diary Record - books	50.
7.	Coding Frames	55.

Department of Employment
Statistics Division

January 1979

Family Expenditure Survey

Annual Base Tape, 1978

1. FES data are recorded on ICL ½" magnetic tape in standard ICL 1900 series format. Copies of the annual base tape can be supplied to other Depts in 7-track or 9-track format with packing densities of up to 1,800 bits per inch.

2. Each tape starts with a standard tape header label of 20 words. The first word of the label contains the characters HDDR; the next word contains the tape serial number: the next three words hold the file name (FES 78 AN ▽ AB ▽ ▽) and the next four words hold, respectively, the reel sequence number, file generation number, retention period and date written. The remaining words in this label are not used for FES purposes.

3. The next record consists of a single word, called a "tape-mark". This is followed by a standard twenty-word record known as a "start-of-data" sentinel. This is not used for FES purposes.

4. Data for FES households are recorded in household reference number order, each household being treated as a number of small records. Several complete records may be included in a tape block provided the total number of words in the block does not exceed 512. Records are not, however split between blocks. The sequence of records is the same for each household. Diary expenditure records are created for all persons aged 16 or over, irrespective of whether the records contain data.

5. The records within a household are arranged in the following sequence:-

Household Ident
Household Characteristics
Household Data
Household Product Codes
Credit/HP Ident
Credit/HP Data
Personal Ident
Personal Characteristics
Personal Income
Personal Expenditure Week 1
Personal Expenditure Week 2
Personal Product Codes

} For person No. 1, followed by similar records for person No. 2, and so on

6. Data records consist of a series of code numbers and values, codes being recorded as four characters with the related value in the next word in binary. Numeric values of information codes (but not product codes - see note 3, App 5) are recorded on tape in this form. Sterling values are reduced to weekly equivalents during initial processing and the weekly equivalents are recorded on tape in tenths of pence. The period codes which are used to reduce the sterling values to weekly terms, and the multipliers used in processing, are as follows:-

Period Code	Multiplier
1 (1 week)	1.000
2 (2 weeks)	0.500
3 (3 weeks)	0.333
4 (4 weeks)	0.250
5 (calendar month)	0.231
6 (quarter)	0.077
7 (Half-year)	0.039
8 (year)	0.019
9 (ten times per annum)	0.192

Except for certain items in the credit/HP data record, period codes are not recorded on tape. Items in the personal expenditure records are treated as covering a 2-week period and the values are divided by 2 before being recorded on tape. The value of goods acquired on credit (page 19 of Schedule A) is treated as covering a calendar month and is multiplied by 0.231 before being recorded on tape. Within each record, codes are recorded in ascending order, information codes with prefix A preceding numeric codes. In general, zero values are not recorded on tape, but exceptions to this rule are mentioned in the detailed descriptions of each record given in the following paragraphs.

7. The tape ends with another standard tape-mark and sentinel. The sentinel contains the trailer identification in the first word in which the most significant binary digit is always 1, the next is 0 to indicate the end of the file and the next is 1 to indicate the end of the reel. The second word of the sentinel holds a count of the data blocks recorded. The remaining words in the sentinel are not used for FES purposes.

8. Household Ident Record

This appears once for every household and is always the first record in the household. It is a fixed length record of six words:-

Word	Contents	Cobol Picture
1	Word count (6)	1(24)
2	H/H ▽	X(4)
3)	Household Reference	X(4)
4)	number	X(4)
5	Year/Week	X(4) 2 characters for year; 2 for week
6	Zero	X(4)

The first character in the household reference number is always R and the second is always zero. Word 6 is not used from 1972 onwards.

9. Household Characteristics Record

This appears once for every household and follows the household ident record. It is a variable length record , as follows:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0007)	X(4)
3	Code number	X(4)
4	Value	1(24)

and so on in pairs of words to the end of the record which is indicated by two zero words. The code numbers appearing in this record range from A 016 to A 179 inclusive. Code A 098 can appear with a zero value.

10. Household Data Record

This is a variable length record which appears once for every household:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0002)	X(4)
3	Code number	X(4)
4	Value	1(24)

and so on in pairs of words to the end of the record which is indicated by two zero words. The codes in this record range from 011 ▽ to 299 ▽. Code numbers 010, 020, 030, 040, 050, 060, 070, 080, 090, 100, 110, 120 are amended before they are recorded on tape by the addition of the value of code A 120 (type of tenure). If, for example, a household has a value of 2 for code A 120, then code 010 is amended and recorded on tape as 012 ▽. A similar procedure is used to add the value of code A 119 to codes 130, 150 and 200.

11. Household Product Codes Record

This appears once for every household and is a variable length record:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0006)	X(4)
3	Product code number	X(4)
4	Value	1(24)

and so on in pairs of words to the end of the record, indicated by two zero words. Codes appearing in this record are in the range 200P to 566P. Codes in this record may have negative values.

12. Credit/HP Ident Record

This appears only if there is a credit/HP data record to follow. It is a fixed length record of four words:-

Word	Contents	Cobol Picture
1	Word count (4)	1(24)
2	Record Type (HIRE)	X(4)
3)	Household Reference	X(4)
4)	number	X(4)

13. Credit/HP Data Record

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0003)	X(4)
3 -	Zero	1(24)
4 -	Transaction type	X(4)
5 -	Code and suffix letter	X(4)
6 -	Weekly Value	1(24)
7 -	Person number	X(4)

Word	Contents	Cobol Picture
8	Identifier/Transaction type	X(4)
9	Code/Period code	X(4)
10	Value of instalment	1(24)
11	Transaction type code (A 100)	X(4)
12	Value	1(24)
13	Cash price code (2391)	X(4)
14	Cash price value	1(24)
15	Part exchange code (2416)	X(4)
16	Part exchange value	1(24)
17	Down payment code (2426)	X(4)
18	Down payment value	1(24)
19	Code A 101	X(4)
20	Number of instalments	1(24)
21	Code 243 /period code	X(4)
22	Value of agreed instalment	1(24)
23	Code from word 9, suffixed A	X(4)
24	Weekly value of word 10	1(24)
25	Code from word 9, suffixed B	X(4)
26	Weekly value of word 18	1(24)

Words 1 and 2 appear once only in the record. Words 3 to 6 are repeated for each credit transaction, but do not appear if there are no credit transactions by the household. Words 7 to 26 are repeated for each HP transaction but do not appear if there are no HP transactions. Word 5 contains codes in the range 101 to 999, from the list of diary record-book codes, with suffix letter C to L in the fourth position. Word 4 (transaction type) is derived by subtracting 29 from the binary equivalent of the suffix letter in word 5. Word 8 contains an identification letter in the range A to Z and the transaction type (1 to 5). The codes in word 9 are diary record-book codes in the range 101 to 999, with the period code in the fourth position. The value in word 10 is the actual value of the instalment, the weekly value being held in word 24. The value in words 16, 18, 20 and 22 will be zero if the goods were not obtained within the last 3 months. The weekly equivalent of word 18 is held in word 26. Zero values may occur for words 14, and 26. The end of the record is indicated by two zero words.

14. Personal Ident Record

This appears once for each person and is a fixed length record of 5 words:-

Word	Contents	Cobol Picture
1	Word count (5)	1(24)
2	Record Type (PERS)	X(4)
3)	Household Reference	X(4)
4)	number	X(4)
5	Person number	X(4)

The person number is held in the third and fourth character positions of word 5.

15. Personal Characteristics Record

This appears once for each person and is a variable length record:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0001)	X(4)
3	Code	X(4)
4	Value	1(24)

and so on in pairs of codes and values to the end of the record, which is indicated by two zero words. The codes in this record are in the range A 001 to A 015. Zero values may appear for codes A 002, A 003, A 007, A 010, A 011, A 012.

16. Personal Income Record

This record appears once for each person aged 16 or over and may occur for persons under 16. The record is of variable length:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0004)	X(4)
3	Code	X(4)
4	Value	1(24)

and so on in pairs of codes and values to the end of the record, indicated by two zero words. This record contains codes in the range A 201 to A 269 and 301▽ to 414▽. The records of persons under 16 years of age contain only codes in the range 395▽ to 397▽ and 400▽ to 404▽.

17. Personal Expenditure Record

Two of these records appear for each person aged 16 or over. They are of variable length and contain data from the diary record books separately for week 1 and week 2.

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0015) - Week 1	X(4)
2	" " (0025) - Week 2	X(4)
3	Code/Week/Day	X(4)
4	Value	1(24)

and so on in pairs of codes and values to the end of the record, indicated by two zero words. Word 3 contains code numbers in the range 101 to 999 with the week/day number held in the fourth position of the word in octal. The day number is not now used and as from 3rd quarter of 1974, all day numbers are recorded on tape as day 1. All values from the diary record books are treated as covering a 2-week period and are divided by 2 before being recorded on tape in tenths of pence. Some personal expenditure records may not contain any data and in these records the two zero words indicating the end of the record immediately follow word 2.

18. Personal Product Codes Record

This appears once for each person with a personal income record and is always the last record for that person. It is a variable length record:-

Word	Contents	Cobol Picture
1	Word count	1(24)
2	Record Type (0006)	X(4)
3	Product code number	X(4)
4	Value	1(24)

and so on to the end of the record, indicated by two zero words. Code numbers appearing in this record are in the range 001P to 199P. The values of some product codes in this record may be negative.

19. Education Record

The education record will not appear on tapes for 1978 onwards.

Family Expenditure Survey 1978

Records on annual base tape

1. Record name: Household Ident

   Record size: Min 6; average 6; max 6

   Records per file: Average 7000

   Record length: Fixed

Word count (6)	1(24)
H / H ▽	X(4)
Household Ref	X(4)
Number	X(4)
Year Week	X(4)
0 0 0 0	X(4)

2. Record name: Household Characteristics

   Record size: Min 4; average 108; max 512

   Records per file: Average 7000

   Record length: variable

Word count	1(24)
0 0 0 7	X(4)
Code	X(4)
Value	1(24)
Code	X(4)
Value	1(24)
0	1(24)
0	1(24)

3. Record name: Household data

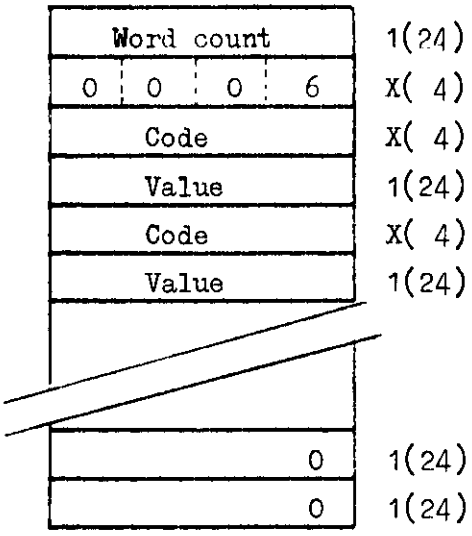
   Record size: Min 4; average 40; max 512

   Records per file: Average 7000

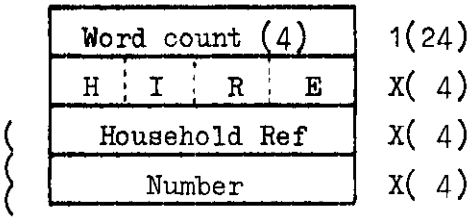
   Record length: variable

Word count	1(24)
0 0 0 2	X(4)
Code	X(4)
Value	1(24)
Code	X(4)
Value	1(24)
0	1(24)
0	1(24)

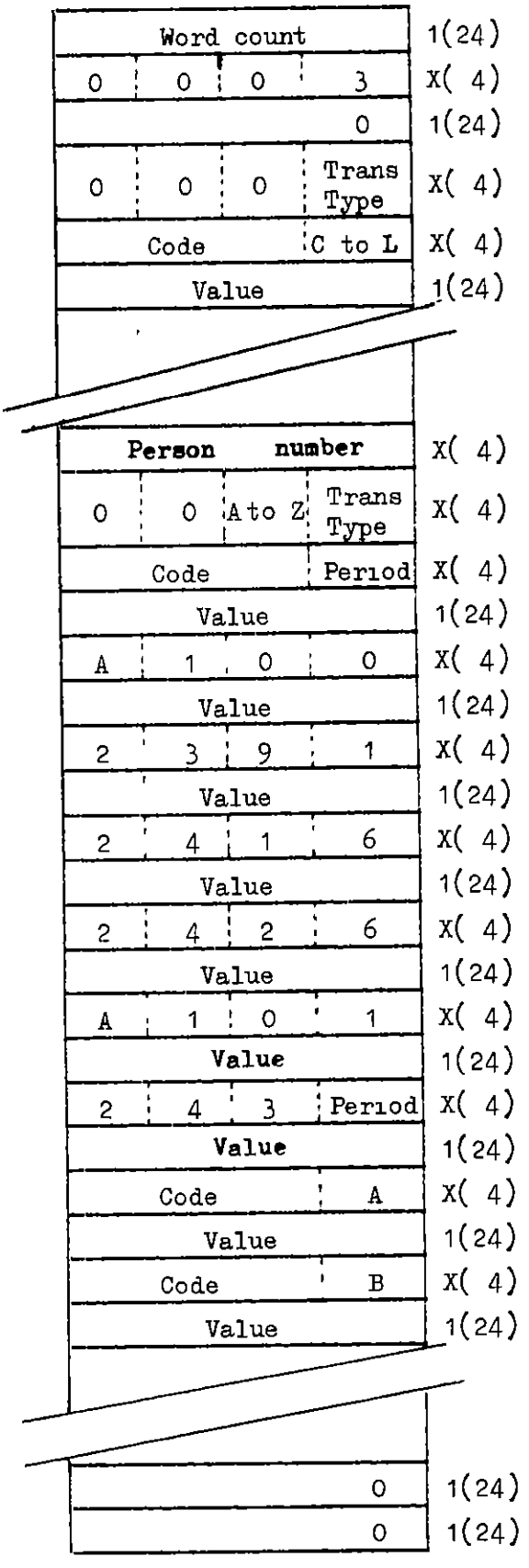
4. Record name: Household product codes
Record size: Min 4; average 168; max 512
Records per file: Average 7000
Record length: Variable



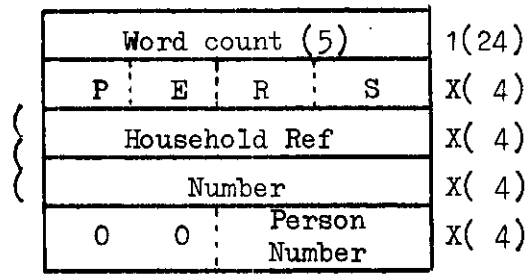
5. Record name: Credit/HP Ident
Record size: Min 4: average 4: max 4
Records per file: Average 3000
Record length: Fixed



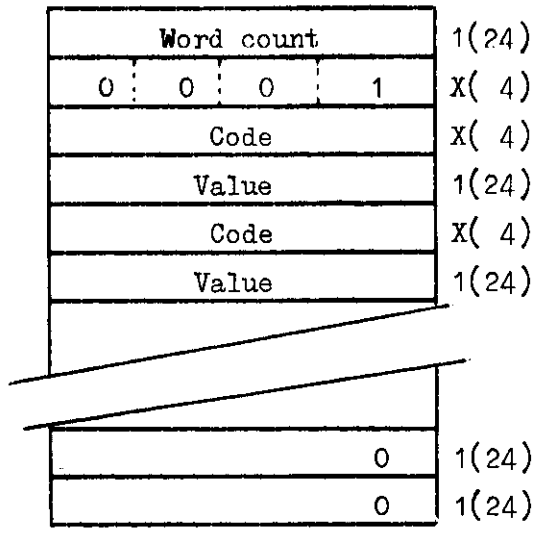
6. Record name: Credit/HP data
Record size: Min 8; average 32; max 512
Records per file: Average 3000
Record length: Variable



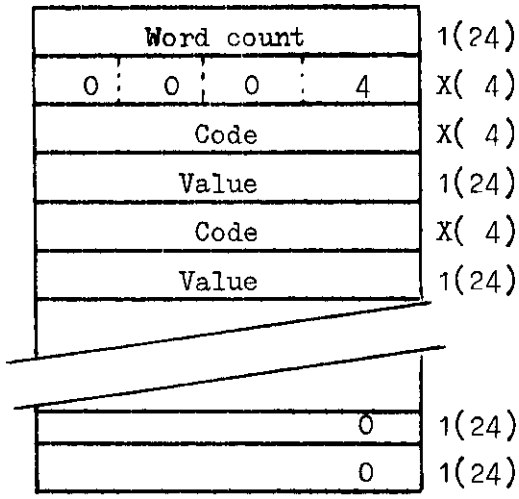
7. Record name: Personal Ident
Record size: Min 5; average 5; max 5
Records per file: Average 20,000
Record length: Fixed



8. Record name: Personal Characteristics
Record size: Min 28; average 32; max 34
Records per file: Average 20,000
Record length: variable



9. Record name: Personal Income
Record size: Min 4; average 28; max 512
Records per file: Average 15,000
Record length: Variable



FAMILY EXPENDITURE SURVEY 1978

LIST OF INFORMATION CODES

Note: 1) Information codes are prefixed with letter A. They are used for data which have numerical (not sterling) values. Period codes are not applicable to these items.

2) Codes marked * are not printed on the schedules, but are derived from other data by the computer.

3) Codes A 001 to A 015 and A 201 to A 269 relate to persons. Codes A 016 to A 179 relate to households.

4) Except for codes A056 and A058, children are defined as unmarried persons aged under 18. Adults are married persons irrespective of age or unmarried persons aged 18 and over.

Information from Household Schedule (Schedule A)

Code	Value	Question Number	Item
A 001*		Q 1	Personal Number
A 002*		Q 2	Relationship to Head of Household (see Coding Frame 20)
A 003*	1	Q 3	Housewife
A 004*	1	Q 4	Sex - Male
A 004*	2	Q 4	Sex - Female
A 005*		Q 5	Age
A 006*	1	Q 6	Marital status - married, husband/wife in household
A 006*	2	Q 6	" " - married, husband/wife not in household
A 006*	3	Q 6	" " - not married, aged 18 or over
A 006*	4	Q 6	" " - not married, aged under 18
A 007*	1	Q 7	Education - State Primary School
A 007*	2	Q 7	" - State Secondary School
A 007*	3	Q 7	" - State Special School
A 007*	4	Q 7	" - Other schools - Primary
A 007*	5	Q 7	" - Other schools - Post Primary - fee paying
A 007*	6	Q 7	" - Other schools - Post Primary - grant aided
A 007*	7	Q 7	" - University
A 007*	8	Q 7	" - Teacher Training College
A 007*	9	Q 7	" - Technical College
A 007*	10	Q 7	" - Other higher education
A 008*		Q 8	Income Unit - Ref number of unit
A 009*	1	Q 8	" " - Head of unit
A 009*	2	Q 8	" " - Wife of head of unit
A 009*	3	Q 8	" " - Young dependant under 25
A 010*		Q 7a	Age at which full-time education ceased
A 011*	9	Q 9	Spender
A 012*	1	Q 10	D Schedules completed for both weeks
A 013			Not used
A 014*	1		Wife of head of household (derived from code A 002, value 1 and Code A 004, value 2)
A 015*	1		Employment position - working (all persons coded 1, 2, 3 or 4 at code A 201)
A 015*	2		Employment position - retired or unoccupied and of minimum NI pension age (males aged 65 and over coded 5, 6 or 7 at Code A 201 and females aged 60 and over coded, 5, 6 or 7 at Code A 201)

Information from Household Schedule (contd)

Code	Value	Question Number	Item
A 015*	3		Employment position - full-time education (all persons coded 1 to 10 at code A 007, and not coded 1 or 2 at code A 015)
A 015*	4		Employment position - other (all persons not coded 1, 2 or 3 at code A 015)
A 016*			Number of single males in household - aged 16 but under 18
A 017*			Number of single females in household - aged 16 but under 18
A 018*			Number of single persons in household - aged 16 but under 18
A 019			Not used from 1975
A 020*			Number of male children in household - aged under 2
A 021*			" " " " " " - aged 2 but under 5
A 022*			" " " " " " - aged 5 but under 18
A 023*			Number of male adults in household - aged under 45 (see note 4)
A 024*			Number of male adults in household - aged 45 but under 60
A 025*			" " " " " " - aged 60 but under 65
A 026*			" " " " " " - aged 65 but under 70
A 027*			" " " " " " - aged 70 and over
A 028*			Number of males in household - working
A 029*			" " " " " - total
A 030*			Number of female children in household - aged under 2
A 031*			" " " " " " " - aged 2 but under 5
A 032*			" " " " " " " - aged 5 but under 18
A 033*			Number of female adults in household - aged under 45 (see note 4)
A 034*			Number of female adults in household - aged 45 but under 60
A 035*			" " " " " " " - aged 60 but under 65
A 036*			" " " " " " - aged 65 but under 70
A 037*			" " " " " " - aged 70 and over
A 038*			Number of females in household - working
A 039*			" " " " " - total
A 040*			Number of children in household - aged under 2
A 041*			" " " " " - aged 2 but under 5
A 042*			" " " " " - aged 5 but under 18
A 043*			Number of adults in household - aged under 45 (see note 4)
A 044*			" " " " " - aged 45 but under 60
A 045*			" " " " " - aged 60 but under 65
A 046*			" " " " " - aged 65 but under 70
A 047*			" " " " " - aged 70 and over
A 048*			Number of persons in household - working
A 049*			" " " " " - total
A 050*			" " " " " - retired or unoccupied and of minimum NI pension age
A 051*			Number of persons in household - retired or unoccupied but under minimum NI pension age
A 052*			Code for households with married women (see Coding Frame 12)
A 053*			Not used
A 054*			Sampling Group - No. of times primary sampling unit used
A 055*			TV Areas (see Coding Frame 18)
A 056*			Household composition - 16 year old adult basis (see Coding Frame 2)
A 057*			Household composition (DE) - (see Coding Frame 2)
A 058*			Household composition (CSO) - (see Coding Frame 15)

Information from Household Schedule (contd)

Code	Value	Question Number	Item
A 059*			Ranges of Gross Household Income (code 344P ranged as in Coding Frame 6)
A 060*			Ranges of Gross Head of Household Income (code345P ranged as in Coding Frame 7)
A 061*			Ranges of CSO Net Household Income (Code 456P ranged as in Coding Frame 16)
A 062*			Ranges of CSO Original Household Income (code 459P ranged as in Coding Frame 17)
A 063*			Ranges of CSO Housing Costs (codes 400P to 417P ranged as in Coding Frame 14)
A 064*			Type of tenure (CSO) - (see Coding Frame 9)
A 065*			Age of head of household by ranges (see Coding Frame 19)
A 066*			Age of wife of head by ranges (see Coding Frame 19)
A 067*			Ranges of total expenditure (DE) - (code 378P ranged as in Coding Frame 6)
A 068*			Ranges of total expenditure (CSO) - (codes 470P and 471P ranged as in Coding Frame 17)
A 069*			Type of household (see Coding Frame 5)
A 070*			Local Authority dwelling (code A 120, value 1)
A 071*	1		Retired Households (CSO) - (Households in which the percentage of pensioner income - code 452P - is 50% or more)
A 071*	2		Non-retired households (CSO) - (Households in which the percentage of pensioner income - code 452P - is less than 50%)
A 072			)
A 073			) Not used in 1978
A 074			)
A 075			)
A 076*			Number of persons at - State Primary School
A 077*			- State Secondary School
A 078*			- State Special School
A 079*			- Other Schools - Primary or Preparatory
A 080*			- Other Schools - Post Primary (Fee paying)
A 081*			- Other Schools - Post Primary (Grant-aided)
A 082*			- University
A 083*			- Teacher Training College
A 084*			- Technical College
A 085*			- Other Higher Education
A 086*			Number of persons - aged 16 or over at - State Secondary Schools
A 087*			- Post Primary (Fee Paying)
A 088*			- Post Primary (Grant aided)
A 089*	1		One-adult households (code A 057, values 1 and 2)
A 089*	2		Two-adult households (code A 057, values 5 and 6)
A 090*			Economic position of wife of head of household (see Coding Frame 23)

Information from Household Schedule (contd)

Code	Value	Question Number	Item
A 091*			Social Grade of Head of Household (see Coding Frame 21)
A 092*			Occupation of head (see Coding Frame 3)
A 093*			Industry of head (see Coding Frame 4)
A 094*			Economic position of head (see Coding Frame 23)
A 095*			N Ireland Council dwelling
A 096*			Standard Region (see Coding Frame 10)
A 097*			Type of Administrative Area (see Coding Frame 1)
A 098*			Post Office Region (as defined by Post Office)
A 099*			Quarter number
A 100*	1	Q 42	Hire purchase – Bank
A 100*	2	Q 42	" " – Finance House
A 100*	3	Q 42	" " – Second mortgage
A 100*	4	Q 42	" " – HP agreement
A 100*	5	Q 42	" " – Credit Sale agreement
A 101		Q 42	Hire Purchase – Number of instalments
A 102	1	Q 29	Telephone in household
A 103	5	Q 26	Household has – gas only
A 103	6	Q 26	– electricity only
A 103	7	Q 26	– gas and electricity
A 103	8	Q 26	– neither gas nor electricity
A 104*			Code for number of workers (the value is one more than the number of workers in the household)
A 105	1	Q 32	TV set in household
A 106	1	Q 32	Rented TV – paid by slot meter
A 106	2	Q 32	– paid by regular payments
A 106	3	Q 32	– other means of payment
A 107*			Ranges of Disposable Income (code 389P ranged as in Coding Frame 6)
A 108	1	Q 33(a)	Washing machine available in household
A 109	1	Q 33(a)	Refrigerator available in household
A 110	1	Q 16A	Tenancy dependent on job
A 111		Q 13	Number of rooms in this accommodation solely occupied
A 112		Q 13	Number of rooms in this accommodation shared
A 113		Q 13	Number of rooms in this accommodation sub-let
A 114		Q 13	Total number of rooms in this accommodation
A 115		Q 15	Number of garages owned/rented/occupied rent-free
A 116		Q 15	Number of garages solely occupied
A 117		Q 15	Number of garages shared
A 118		Q 15	Number of garages sub-let
A 119	1	Q 21	Source of mortgage – Building Society
A 119	2	Q 21	– Local Authority
A 119	3	Q 21	– Bank
A 119	4	Q 21	– Insurance Company
A 119	5	Q 21	– Other Source
A 120	1	Q 16A	Type of tenure – Council or New Town Corporation, rented unfurnished

Information from Household Schedule (contd)

Code	Value	Question Number	Item
A 120	2	Q 16A	Type of tenure - Other rented, unfurnished
A 120	3	Q 16A/B	- Rented, furnished
A 120	4	Q 16A	- Owned with mortgage
A 120	5	Q 16A/B	- Owned outright
A 120	6	Q 16A/B	- Rent-free
A 121	1	Q 21	Option mortgage on dwelling
A 122			Not used in 1978
A 123			
A 124		Q 34	Number of cars and vans in household
A 125*			Car ownership position (the value is one more than the number of cars in the household)
A 126*			Ranges of original income including cash benefits (code 460P ranged as in Coding Frame 17)
A 127		Q 18/19/20	Month/Year of most recent lump sum rates rebate
A 128	1	Q 26	Gas paid by - slot meter
A 128	2	Q 26	- account
A 128	3	Q 26	- Board Budgeting scheme
A 128	4	Q 26	- other method or 2 or more methods
A 129			Not used
A 130	1	Q 26	Electricity paid by - slot meter
A 130	2	Q 26	- account
A 130	3	Q 26	- Board budgeting scheme
A 130	4	Q 26	- other method or 2 or more methods
A 131*			Type of tax unit - unit No. 1 (see Coding Frame 13)
A 132*			" " " " - unit No. 2 (" " " ")
A 133*			" " " " - unit No. 3 (" " " ")
A 134*			" " " " - unit No. 4 (" " " ")
A 135*			" " " " - unit No. 5 (" " " ")
A 136*			" " " " - unit No. 6 (" " " ")
A 137*			" " " " - unit No. 7 (" " " ")
A 138		Q 28	Gas - Month/Year of last account
A 139		Q 28	Electricity - Month/Year of last account
A 140			Not used in 1978
A 141*			Tax unit Income range - Unit no. 1 (code 461P ranged as in Coding Frame 22)
A 142*			" " " " - Unit no. 2 (code 462P ranged as in Coding Frame 22)
A 143*			" " " " - Unit no. 3 (code 463P ranged as in Coding Frame 22)
A 144*			" " " " - Unit no. 4 (code 464P ranged as in Coding Frame 22)
A 145*			" " " " - Unit no. 5 (code 465P ranged as in Coding Frame 22)
A 146*			" " " " - Unit no. 6 (code 466P ranged as in Coding Frame 22)
A 147*			" " " " - Unit no. 7 (code 467P ranged as in Coding Frame 22)
A 148		Q 18/19/20	Tens = Period code for rates payment; Units = Period code for rates rebate
A 149			Not used
A 150	1	Q 33(a)	Central Heating by electricity
A 151	1	Q 33(a)	Central Heating by gas
A 152	1	Q 33(a)	Central Heating by oil
A 153	1	Q 33(a)	Central Heating by solid fuel
A 154	1	Q 33(a)	Central Heating by fuel not known

Information from Household Schedule (contd)

Code	Value	Question Number	Item
A 154	1	Q 48	Sewerage/environmental charges are collected by local authority
A 155	2	Q 48	Sewerage/environmental charges are collected by water authority
A 156	1	Q 17	Service – Source of heating – Electricity
A 156	2	Q 17	" " " " Gas
A 156	3	Q 17	" " " " Other
A 156	4	Q 17	" " " " Not known
A 157			Not used in 1978
A 158		Q 23	Mortgage Interest – Month/year period started
A 159		Q 23	" " " " " ended
A 160		Q 34	Number of cars in households
A 161		Q 34	Number of vans in households
A 162		Q 34	Number of motorcycles etc in household
A 163		Q 34	Number of other vehicles in household
A 164 to A 167			Not used
A 168		Q 38	Number of Post Office, Giro accounts
A 169		Q 38	Number of commercial bank accounts
A 170		Q 38	Number of Trustee Savings Bank accounts
A 171		Q 38	Number of Co-operative Bank accounts
A 172		Q 38	Number of Other bank accounts
A 173	1	Q 13	Service – Source of heating – electricity
A 173	2	Q 13	" " " " gas
A 173	3	Q 13	" " " " other
A 173	4	Q 13	" " " " not known
A 174			Not used in 1978
A 175*			Range of Chief Economic Supporter Normal gross income (ranged as coding Frame 6)
A 176*			Age of Chief Economic Supporter by ranges (see Coding Frame 19)
A 177*			Occupation of Chief Economic Supporter (see Coding Frame 3)
A 178*			Economic Position of Chief Economic Supporter (see Coding Frame 23)
A 179*	1		Chief Economic Supporter is male and head of household (A 251 coded 1, A 001 coded 1)
A 179*	2		Chief Economic Supporter is male and not head of household (A 251 coded 1 or 2, A 004 coded 1, A 002 coded 2 to 8)
A 179*	3		Chief Economic Supporter is female and head of household (A 251 coded 2, A 001 coded 1)
A 179*	4		Chief Economic Supporter is female and not head of household (A 251 coded 1 or 2, A 004 coded 2, A 002 coded 1 to 8)

Information from Income Schedule (Schedule B)

Code	Value	Question Number	Item
A 201	1	Q 1	At present working as employee
A 201	2	Q 1	Self employed or employer
A 201	3	Q 1	Out of employment but seeking work
A 201	4	Q 1	Sick or injured but intending to seek work
A 201	5	Q 1	Sick or injured but not intending to seek work
A 201	6	Q 1	Retired
A 201	7	Q 1	Unoccupied
A 202*	1		Self employed or employer (persons coded 2 at code A 201)
A 202*	2		At present working as full-time employee (persons coded 1 at code A 201, coded 2 or not coded at A 207 and coded 31 or more at code A 220)
A 202*	3		At present working as part-time employee (persons coded 1 at code A 201, coded 2 or not coded at A 207 and coded less than 31 at code A 220)
A 202*	4		Full-time employee temporarily away from work (persons coded 1 at Code A 201, coded 1, 3 or 4 at code A 207 where either code A 220 is coded 31 or more or A 208 is coded 52 or more)
A 202*	5		Part-time employee temporarily away from work (persons coded 1 at code A 201, coded 1, 3 or 4 at code A 207 and coded less than 31 at code A 220)
A 202*	6		Retired and of minimum NI pension age (males aged 65 and over, females aged 60 and over, coded 6 at code A 201)
A 202*	7		Retired but under minimum NI pension age (males aged less than 65, females aged less than 60, coded 6 at code A 201)
A 202*	8		Unoccupied and of minimum pension age (males aged 65 and over, females aged 60 and over, coded 5 or 7 at code A 201)
A 202*	9		Unoccupied but under minimum NI pension age (males aged less than 65, females aged less than 60, coded 5 or 7 at code A 201)
A 202*	10		Employee out of a job (persons coded 3 or 4 at code A 201)
A 203	1	Q 27	Self-employed - value 1 = full time; value 2 = part time
A 203	2	Q 27	(1st self empt is coded in tens position: 2nd in units position)
A 204		Q 5	Employee earnings - week/year last time paid
A 205		Q 36B	Industrial injury disablement pension - no. of weeks received
A 206		Q 3B	Number of weeks retired
A 207	1	Q 2	Away from work because of - illness or accident
A 207	2	Q 2	- holiday
A 207	3	Q 2	- strike
A 207	4	Q 2	- other reason
A 208		Q 2	Number of weeks away from work
A 209	1	Q 2	Away from work - on full pay
A 209	2	Q 2	- on part pay
A 209	3	Q 2	- without pay
A 210		Q 4	Main occupation (see Coding Frame 3)
A 211		Q 4	Main industry (see Coding Frame 4)
A 212	1	Q 4	Subsidiary occupation as an employee

Information from Income Schedule (contd)

Code	Value	Question Number	Item
A 213		Q 7	Code for period covered by last wage or salary
A 214	1	Q 4	Subsidiary occupation as self employed
A 215		Q 3C	Number of weeks worked in last year
A 216		Q 12	Actual hours worked for last weekly pay
A 217	1	Q 3D	Not seeking work - looking after sick relatives
A 217	2	Q 3D	" " " - not looking after sick relatives
A 218		Q 13	Weekly hours worked for last monthly pay
A 219		Q 14	Paid overtime hours worked
A 220		Q 14	Usual weekly hours
A 221	1	Q 3A	Permanently unable to work
A 221	2	Q 3A	Not permanently unable to work
A 222		Q 37	Unemployment benefit - number of weeks received
A 223	1	Q 37	- receiving at present
A 224		Q 36A	Sickness/Industrial injury benefit - number of weeks received
A 225	1	Q 36A	Sickness/Industrial injury benefit - receiving at present
A 226		Q 27	Self employment income - month/year period started
A 227		Q 27	" " " " " " ended
A 228		Q 40	Supplementary benefit - number of weeks received
A 229	1	Q 40	- receiving at present
A 230		Q 45	Benefits from TUs, Friendly Societies etc - no. of weeks received
A 231	1	Q 45	- receiving at present
A 232		Q 42	Other State Benefits - number of weeks received
A 233	1	Q 42	- receiving at present
A 234	1	Q 14	Working irregular hours
A 235			Not used from 1971
A 236	3	Q 46	Public sector pension from own employment
A 236	4	Q 46	Public sector pension from spouse's employment
A 237	3	Q 47	Private sector pension from own employment
A 237	4	Q 47	Private sector pension from spouse's employment
A 238	1	Q 36B	Industrial injury disablement pension - receiving at present
A 239		Q 39	Maternity allowance - no. of weeks received
A 240	1	Q 39	Maternity allowance - receiving at present
A 241	1	Q 66	Tax refunded directly was PAYE
A 241	2	Q 66	Tax refunded directly was other than PAYE
A 241	3	Q 66	Tax refunded directly was by reason of unemployment or redundancy
A 242		Q 9A	PAYE code
A 243	1	Q 9A	Emergency code
A 243	2	Q 9A	Not emergency code
A 244 to A 246			Not used from 1972
A 247		Q 61	Cwts of concessionary coal in last 12 months
A 248		Q 61	Cwts of concessionary coke in last 12 months
A 249			Not used
A 250	1	Q 5	Last wage/salary from main occupation was received last week/month
A 251*	1		Chief Economic Supporter in household with male head
A 251*	2		Chief Economic Supporter in household with female head
A 252 A 253			Not used
A 254	1	Q 15	Last wage/salary is normal
A 255	1	Q 22	Last wage/salary from subsidiary occupation was received last week/month

Information from Income Schedule (contd)

Code	Value	Question Number	Item
A 256		Q 38	Family Income Supplement - number of weeks received
A 257	1	Q 38	- receiving at present
A 258		Q 35	Contributory invalidity pension/allowance - no. of weeks received
A 259	1	Q 35	- receiving at present
A 260		Q 51	Number of National Savings Bank accounts
A 261		Q 52	Number of Trustee Savings Bank accounts
A 262		Q 53	Number of Co-operative Society Bank accounts
A 263		Q 54	Number of Building Society accounts
A 264		Q 55	Number of other Saving Banks accounts
A 265		Q 51	Number of National Savings Bank A/cs closed
A 266		Q 52	" " Trustee Savings Bank " "
A 267		Q 53	" " Co-operative Society Bank A/cs closed
A 268		Q 54	" " Building Society " "
A 269		Q 55	" " Other Saving Banks " "

FAMILY EXPENDITURE SURVEY 1978

LIST OF INCOME/EXPENDITURE CODES

Note: (1) Codes marked * are not printed on the schedules but are derived from other data by computer

(2) All values are converted to weekly terms during initial processing and are recorded on tape as tenths of pence (1,000 = £1)

Items from Household Schedule (Schedule A)

Code	Question Number	Item
001 to 009		Not used
		Gross rent/rates
010	Q17	– all rented dwellings
011*		– Council, rented unfurnished
012*		– Other rented, unfurnished
013*		– Rented, furnished
014	Q18/19/20	Rates rebate – Most recent lump-sum refund
015	Q28	Electricity – no. of units at full rate (£1 = 1 unit)
016	Q28	Electricity – no. of units at cheap rate (£1 = 1 unit)
017	Q33	Expenditure on fuel oil for central heating
018 to 019		Not used
		Gross rent/rates including non-separable service element
020	Q17	– all rented dwellings
021*		– Council, rented unfurnished
022*		– Other rented, unfurnished
023*		– Rented, furnished
024	Q17	Service element paid with rent – lighting
025	Q17	Service element paid with rent – heating, hot water
026	Q17	Service element paid with rent – cleaning, lift, porter
027	Q17	Service element paid with rent – other services
028 to 029		Not used
		Gross rates if paid separately
030	Q18/19/20	– all tenure types
031*		– Council, rented unfurnished
032*		– other rented unfurnished
033*		– rented, furnished
034*		– owned with mortgage
035*		– owned outright
036*		– rent – free
037 to 039		Not used
		Rates rebate/relief
040	Q18/19/20	– all tenure types
041*		– Council, rented unfurnished
042*		– other rented, unfurnished
043*		– rented, furnished
044*		– owned with mortgage
045*		– owned outright
046*		– rent – free
047	Q18/19/20	Lump sum refunds of rates rebate/relief
048 to 049		Not used
		Water charges
050	Q18/19/20	– all tenure types
051*		– Council, rented unfurnished
052*		– other rented, unfurnished
053*		– rented, furnished
054		– owned with mortgage
055*		– owned outright
056*		– rent – free

Items from Household Schedule (Schedule A)

Code	Question Number	Item
057 to 059		Not used
060	Q17/19/20	Other regular housing payments
061*		- Council, rented unfurnished
062*		- other rented, unfurnished
063*		- rented, furnished
064*		- owned with mortgage
065*		- owned outright
066*		- rent free
067 to 069		Not used
		Rateable value for portion of dwelling occupied
070	Q49	- all tenure types
071*		- Council, rented unfurnished
072*		- other rented, unfurnished
073*		- rented, furnished
074*		- owned with mortgage
075*		- owned outright
076*		- rent - free
077 to 079		Not used
		Rate poundage
080	Q48	- all tenure types
081*		- Council, rented unfurnished
082*		- other rented, unfurnished
083*		- rented furnished
084*		- owned with mortgage
085*		- owned outright
086*		- rent - free
087 to 089		Not used
		Rent received from sub-letting rooms
090	Q13	- all tenure types
091*		- Council, rented unfurnished
092*		- other rented, unfurnished
093*		- rented, furnished
094*		- owned with mortgage
095*		- owned outright
096*		- rent - free
097 to 099		Not used
		Rent received from sub-letting garage
100	Q15A	- all tenure types
101*		- Council, rented unfurnished
102*		- other rented, unfurnished
103*		- rented, furnished
104*		- owned with mortgage
105*		- owned outright
106*		- rent - free
107 to 109		Not used
		Insurance on structure of dwelling
110	Q24	- all tenure types
111*		- Council, rented unfurnished
112*		- other rented, unfurnished
113*		- rented, furnished
114*		- owned with mortgage
115*		- owned outright
116*		- rent - free
117 to 119		Not used
120	Q16	Caravan/Houseboat site rent - rented and owned
121, 122		Not used
123*		Caravan/Houseboat site rent - rented, furnished

Items from Household Schedule (Schedule A)

Code	Question Number	Item
124		Not used
125*		Caravan/Houseboat site rent - owned outright
126*		Caravan/Houseboat site rent - rent - free
127 to 129		Not used
		"Interest only" mortgages - interest paid
130	Q22	- all sources
131*		- Building Society (derived from Code A119)
132*		- Local Authority (derived from Code A119)
133*		- Bank (derived from Code A119)
134*		- Insurance Company (derived from Code A119)
135*		- Other source (derived from Code A119)
136 to 139		Not used
140 to 149		Not used from 1970
		"Interest/Principal" mortgages - interest paid
150	Q23	- all sources
151*		- Building Society (derived from Code A119)
152*		- Local Authority (derived from Code A119)
153*		- Bank (derived from Code A119)
154*		- Insurance Company (derived from Code A119)
155*		- Other sources (derived from Code A119)
156 to 159		Not used
160 to 165		Not used from 1970
166	Q29	Telephone account - own telephone
167	Q30	Telephone account - telephone outside household
168	Q24	Insurance on contents of dwelling
169	Q28	Gas - number of therms consumed (£1 = 1 therm)
170	Q28	Gas - amount paid in last account
171	Q28	Gas - rent of gas appliances
172	Q28	Gas - maintenance of gas appliances
173	Q27	Gas - slot meter rebate
174	Q28	Electricity - number of units consumed (£1 = 1 unit)
175	Q28	Electricity - amount paid in last account
176	Q28	Electricity - rent of electric appliances
177	Q28	Electricity - maintenance of electric appliances
178	Q27	Electricity - slot meter rebate
179	**Q34**	**Refund of Road Fund Tax**
180	Q38	Bank charges
181	**Q31**	Licences - Television
182		**Not used from 1978**
183		
184	Q31	Licences - Dog
185	Q31	Licences - Other licences (except driving)
186	Q31	Licences - Driving
187	Q34	Motor vehicle tax
188	Q34	Motor vehicle insurance
189	**Q15**	Garage rent
190		Not used
191	Q36	Season tickets - road
192	Q36	Season tickets - rail
193	Q36	Season tickets - water
194	Q32	TV slot meter rebate
195	Q32	TV rental - amount paid on last account
196	Q37	Life assurance

Items from Household Schedule (Schedule A)		
Code	Question Number	Item
197	Q27	Rent of gas appliances through slot meter rebate
198	Q27	Rent of electric appliances through slot meter rebate
199	Q37	Insurance premiums on mortgage endownment policies
		"Interest/Principal" mortgages - last instalment
200	Q23	- All sources
201*		- Building Society (derived from Code A119)
202*		- Local Authority (derived from Code A119)
203*		- Bank (derived from Code A119)
204*		- Insurance Company (derived from Code A119)
205*		- Other source (derived from Code A119)
206	Q37	Other (not life) insurances
207	Q46	Income from scholarships - household total
209	Q46	Value of private scholarships
210	Q46	Value of public scholarships
211	Q47	Further educational training - maintenance only
212	Q47	University fees
213	Q47	University fees and maintenance where not separable
214	Q47	Technical Colleges - fees/maintenance
215	Q47	Other further educational training - fees/maintenance
216	Q47	Other recreational training - fees/maintenance
217	Q47	Independent schools - fees/maintenance
218	Q47	Direct grant schools - fees/maintenance
219	Q36	Season ticket - tube
220	Q47	Driving tuition
221	Q27B	Gas - last payment under Board Budgeting Scheme
222	Q27B	Electricity - last payment under Board Budgeting Scheme
223	Q27B	Gas - amount shown on last account
224	Q27B	Electricity - amount shown on last account
225	Q28	Gas - rent of appliances paid through Budgeting Scheme
226	Q28	Electricity - rent of appliances paid through Budgeting Scheme
227	Q28	Gas -) Maintenance of appliances paid through
228	Q28	Electricity -) Budgeting Schemes
229	Q36	Medical insurance
230	Q17	Rent rebate
231	Q48	Water rate poundage
232	Q48	Sewerage rate poundage
233	Q48	Environmental service charge poundage
234		Standing charge on water rates
235		Standing charge on sewerage rates
236		Not used
237	Q27	Maintenance of gas appliances through slot meter rebate
238	Q27	Maintenance of electric appliances through slot meter rebate
239	Q42	Hire purchase - cash price
240		Not used
241	Q42	Hire purchase - part exchange allowances
242	Q42	Hire purchase - down payments
243	Q42	Hire purchase - original agreed instalment
244	Q35	Outright purchases - new cars
245	Q35	Outright purchases - second-hand cars
246	Q35	Outright purchases - new motor cycles
247	Q35	Outright purchases - second-hand motor cycles
248		Petrol and oil)
249		Other motoring expenses)
250		Public transport)
251		Meals out) Deleted business expenses
252		Telephone)
253		Alcoholic drink)
254		Other expenses)

Items from Household Schedule (Schedule A)

Code	Question Number	Item
255	Q36	Season tickets mixed - rail/bus (not tube)
256	Q36	Season tickets mixed - rail/tube
257	Q36	Season tickets mixed - Other
258	Q36	Season tickets mixed - bus/tube
259	Q45	School milk - imputed value
260	Q45	School meals - cost
261	Q45	School meals - imputed
262*		Income of CES
263	Q45	NMS liquid milk - imputed
264*		**Age of CES (£1 - 10 years)**
265	Q45	NMS Dried milk - imputed
267		Imputed housing costs for certain business expense cases
268		Other imputed costs for certain business expense cases
269		**Estimated expenditure on gas, electricity etc**
		PAYMENTS BY BANKERS STANDING ORDER:
270	Q39	AA/RAC subscriptions
271	Q39	Subs to golf clubs, sports clubs etc
272	Q39	Subs to Friendly Societies
273	Q39	Subs to TUs, professional organisations
274	Q39	Subs to magazines, periodicals
275	Q39	Other subscriptions
276	Q39	Savings
277		Not used from 1978
278	Q39	Cash gift
279	Q39	Charitable gifts
280	Q39	Other payments by Bankers order (except Fuel oil)
281	Q39	Fuel Oil
282 to 299	Q39	Spare codes for other payments by Bankers order

Items from Income Schedule (Schedule B)		
Code	Question Number	Item
300, 301		Not used
302	**Q3B**	Gross earned income before retirement
303	Q6	Last net wage/salary - main occupation
304	Q8	PAYE income tax refund - main occupation
305	Q9	PAYE income tax deduction - main occupation
306	Q10	NI contribution deducted from pay - main occupation
307	Q27	Net loss from self employment
308	Q11	Other deductions from pay - main occupation
309	Q23	Last net wage/salary - subsidiary occupation
310	Q25	Tax deducted from last net wage/salary - subsidiary occupation
311	Q25	NI contribution deducted from pay - subsidiary occupation
312	Q16	Occasional additions to pay - bonuses etc (gross)
313	Q27	Self employment income if period covered is less than 12 months
314	Q25	Other deductions from pay - subsidiary occupation
315	Q15	Normal (gross) wage or salary, if different from last - main occupation only
316	Q17	Value of luncheon vouchers used in last 7 days
317	Q17	Value of free meals from employer in last 7 days
318	Q11	Superannuation contributions deducted from pay - main occupation
319	Q25	Superannuation contributions deducted from pay - subsidiary occ
320	Q17	Value of other free food from employer in last month
321	Q61	Concessionary coal - cost
322	Q61	Concessionary coal - imputed value
323	Q61	Concessionary coke - cost
324	Q61	Concessionary coke - imputed value
325	Q36B	Industrial injury disablement pension - last payment
326	Q27	Self-employment income
327	Q27	Value of self-supply goods
328	Q27	Income from second self-employment
329	Q15	Normal (net) wage or salary, if different from last - main occupation only
330	Q16	Occasional additions to pay - bonuses etc (net)
331	Q69	Windfall income from sale of cars
332	**Q45D**	**Electricity slot meter - variable discount**
333	**Q45D**	**Gas slot meter - variable discount**
334	Q70	Windfall income from endowment assurance policies
335	Q71	Windfall income from life assurance policies
336	Q29	NI contributions - all classes
337	Q30	Family allowance; children's interim payment; child's benefit - current rate
338	Q31	NI Retirement, old Person's pension - current rate
339	Q32	NI widows benefits - current rate
340	Q33	War Disability pension and allowances - current rate
341	Q39	Maternity allowance - last payment
342	Q46	Current pension from public sector - last net payment
343	Q46	Current pension from public sector - amount of tax deducted
344	Q47	Current pension from private sector - last net payment
345	Q47	Current pension from private sector - amount of tax deducted
346	Q48	Current annuity - last net payment
347	Q48	Current annuity - amount of tax deducted
348	Q49	Current payment from trust/convenant - last net payment
349	Q49	Current payment from trust/convenant - amount of tax deducted
350	Q50	Current TU pension
351	**Q59A**	Allowances from members of Armed Forces or Merchant Navy
352	**Q59B/C**	Allowances from friends, relatives; alimony; separation allowances; allowances for foster children other than from Local Authority.

Items from Income Schedule (Schedule B)

Code	Question Number	Item
353	Q59C	Local Authority allowances in respect of foster children
354	Q44	Lump sum disablement gratuities
355	Q17	Value of Luncheon vouchers received in last 7 days
356	Q43	Amount of redundancy pay received in last 12 months
357	Q43	Redundancy pay averaged over years of reckonable service
358	Q45E	Electricity account - variable discount
359	Q45E	Gas account - variable discount
360	Q58	Income from property
361	Q34	Mobility allowance; non-contributory invalidity pension; invalid care allowance; attendance allowance
362	Q37	NI Unemployment benefit - last payment
363	Q36A	NI Sickness benefit/NI Industrial Injuries benefit - last payment
364	Q27	Yearly amount drawn from business for own use
365	Q40	Supplementary benefit - last payment
366	Q45	Benefits from TUs, Friendly Societies etc - last payment
367	Q42	Other State benefits - last payment
368	Q38	Family Income Supplement - last payment
369	Q35	Contributory invalidity pension and allowance - last payment
370	Q18	Amount of tax relief claimed for employment expenses
371	Q52	Interest on Trustee Savings Bank deposits
372	Q41	NI Death Grant/Maternity grant
373	Q51	Interest on National Savings Bank deposits
374	Q55	Interest on other savings or bank deposits
375	Q53	Interest on Co-op Society shares and dividends on purchases
376	Q54	Interest on Building Society shares and deposits
377	Q56	Interest on British Savings Bonds War Loan, etc
378	Q57	Interest on stocks, shares, bonds, debentures, etc
379	Q51	Amount deposited in National Savings Bank
380	Q52	Amount deposited in Trustee Savings Bank
381	Q64	Other earned income from odd jobs, occasional fees etc
382	Q53	Amount deposited in Co-op Society
383	Q54	Amount deposited in Building Society
384		Other unearned income
385	Q60A	Married women's allowance from absent husband
386	Q67	NI contributions paid direct
387	Q65	Tax paid direct to Inland Revenue - income tax
388	Q68	NI contributions refunded
389	Q55	Amount deposited in other accounts
390	Q66	Income tax refund - other than PAYE
391	Q66	Income tax refund deleted (from code 390)
392		Income from scholarships - person aged 16 or over
393	Q44	Electricity discount (fixed)
394	Q44	Lump sum Christmas bonus to pensioners
395		Income from scholarship - child under 16
396	Q72	Other income of child under 16
397	Q72	Expenditure by child under 16
398	Q44	Other lump sum payments from the State
400		Child under 16 - School meals - cost
401		Child under 16 - School meals - imputed
402		Child under 16 - School milk - imputed
403		Child under 16 - NMS liquid milk - imputed
404		Child under 16 - NMS dried milk - imputed
405		Estimated income from investments etc
406-409		not used
410		Spender - School meals - cost
411		Spender - School meals - imputed
412		Spender - School milk - imputed
413		Spender - NMS liquid milk - imputed
414		Spender - NMS dried milk - imputed

FAMILY EXPENDITURE SURVEY 1978

LIST OF PRODUCT CODES

Notes

1 Unless stated otherwise, product codes are formed for positive results only.

2 For product codes having values in sterling, results are recorded on tape in tenths of pence.

3 For product codes having numerical values, results are multiplied by 10 when recorded on tape (eg product codes having a value of one are recorded on tape with a value of 10; age of head 25 is recorded as 250).

4 Codes 001P to 199P are calculated for each person. Codes 200P and above are calculated for each household.

5 Items from the diary record books, aggregated over the 14 days of record keeping, are shown in this list as 4-digit code numbers ending in zero. These codes are recorded on tape with a number in the fourth position to indicate the week. An explanation of the suffix letters used with these codes is given in Appendix 6.

FAMILY EXPENDITURE SURVEY 1978

LIST OF PRODUCT CODES

Unless stated otherwise, product codes are formed for positive answers only.

Code	Description
	Personal Product Codes (calculated for each individual)
001P	Take home pay, less tax refund, last time paid (main employment):- Code 303 minus code 304.
002P	Take home pay, less tax refund, last week/month (main employment):- If code A 250 has a value of 1, code 001P.
003P	Gross wage/salary last time paid (main employment):- Sum of codes 001P, 305, 306, 308, 318.
004P	Gross wage/salary last week/month (main employment):- If code A 250 has a value of 1, code 003P.
005P	Gross wage/salary last time paid (main employment), 13 week rule applied:- If code A 208 is not coded or has a value of less than 14, or code A 209 has a value of 1 or 2, code 003P.
006P	Normal take home pay (actual pay for persons working less than 8 hours per week):- If code 329 is coded, sum of codes 329 and 330; if code 329 is not coded, sum of codes 001P and 330.
007P	Normal gross wage/salary:- Sum of codes 006P, 305, 306, 308, 312, 318 minus code 330.
008P	Normal gross wage/salary, 13 week rule applied:- If code A 208 is not coded or has a value of less than 14, or code A 209 has a value of 1 or 2, code 007P.
009P	Current contributory invalidity pension/allowance:- If code A 259 has a value of 1, code 369.
010P	Actual hours (main employment):- Sum of codes A 216 and A 218.
011P	Normal hourly earnings (main employment):- Code 008P divided by code A 220.
012P	Take home pay last week/month (subsidiary employment):- If code A 255 has a value of 1, code 309.
013P	Current Family Income Supplement:- If code A 257 has a value of 1, code 368.
014P	Gross wage/salary last week/month (subsidiary employment):- If code A 255 has a value of 1, sum of codes 309, 310, 311, 314, 319.
015P	Gross wage/salary last time paid (subsidiary employment):- Sum of codes 309, 310, 311, 314, 319.

Code	Description
016P	Current industrial injury disablement pension:- If code A 238 has a value of 1, code 325
017P	Male child aged under 18:- If sex is male, if age is less than 18, if marital status is 3 or 4 (single), the product code has a value of 1.
018P	Female child aged under 18:- If sex is female, if age is less than 18, if marital status is 3 or 4 (single), the product code has a value of 1.
019P	Male adult:- If sex is male, if 017P is not coded, the product code has a value of 1.
020P	Tax on interest from Building Society shares and deposits:- Code 376 multiplied by 0.3746 (1st Quarter); 0.3535 (2nd Quarter) 0.3324 (3rd Quarter); 0.3113 (4th Quarter)
021P	Tax on interest, dividends from stocks, shares etc:- Code 378 multiplied by 0.5152 (1st Quarter); 0.5096 (2nd Quarter) 0.5039 (3rd Quarter); 0.4982 (4th Quarter)
022P	Current unemployment benefit:- If code A 223 has a value of 1, code 362.
023P	Current sickness/industrial injury benefit:- If code A 225 has a value of 1, code 363.
024P	Female adult:- If sex is female, if code 018P is not coded, the product code has a value of 1.
025P	Current Supplementary allowance:- If code A 229 has a value of 1, code 365.
026P	Current TU sick/strike pay, Friendly Society benefits etc, included in income calculation:- If code 008P is not coded, if code A 231 has a value of 1, code 366.
027P	Current Other Social Security benefits:- If code A 233 has a value of 1, code 367.
028P	Social Security benefits concurrent with earnings:- If code A 250 has a value of 1, and either code A 208 is not coded or code A 209 has a value of 1 or 2, sum of codes 009P, 022P, 023P, 025P.
029P	NI contributions paid by non-employees:- Sum of codes 336 and 386 minus sum of codes 306, 311, 388.
030P	Social Security and other benefits excluded from income calculation by operation of 13 week rule:- If code 008P is coded, sum of codes 009P, 022P, 023P, 025P minus 028P, plus, if code A 231 has a value of 1, code 366, plus, if code A 240 has a value of 1, code 341.
031P	Social Security benefits included in income calculation:- Sum of codes 013P, 016P, 027P, 028P, 337, 338, 339, 340, 361, 393,394 plus, if code 008P is not coded, codes 009P, 022P, 023P, 025P plus, if code A 240 is coded, code 341.

Code	Description
032P	Current maternity allowance:- If code A 240 has a value of 1, code 341.
033P	Social Security Retirement, Old Age, Widows pensions:- Sum of codes 338 and 339.
034P	Family allowance/child benefit; war disability pension; mobility allowance; non-contributory invalidity pension; invalid care and attendance allowance:- Sum of codes 337, 340, 361, 394.
035P	Retired and of minimum NI pension age:- If code A 201 has a value of 6 and sex is male and age greater than 64, or sex is female and age greater than 59, the product code has a value of 1.
036P	Unoccupied and of minimum NI pension age:- If code A 201 has a value of 5 or 7 and sex is male and age greater than 64, or sex is female and age greater than 59, the product code has a value of 1.
037P	Income from subsidiary self-employment:- If code A 214 is coded and code A 201 has a value of 1, 3 or 4; sum of codes 326 and 328. If code A 214 is coded and code A 201 has a value of 2, code 328.
038P	Actual hourly earnings (main employment):- Code 005P divided by code 010P.
039P	Income from property:- Code 360
040P	Public sector pension from own employment (gross):- If code A 236 has a value of 3, sum of codes 342 and 343.
041P	Public sector pension from spouse's employment (gross):- If code A 236 has a value of 4, sum of codes 342 and 343.
042P	Private sector pension from own employment (gross):- If code A 237 has a value of 3, sum of codes 344 and 345.
043P	Private sector pension from spouse's employment (gross):- If code A 237 has a value of 4, sum of codes 344 and 345.
044P	Percentage ratio of normal to actual take home pay (£1 = 10%):- Code 006P minus code 330 divided by code 001P, multiplied by 1000.
045P	Self-supply goods:- Code 327.
046P	Income in kind from Schedule B:- Sum of codes 317, 320, 322, 324, 327.
047P	Income from self employment (main or only occupation):- If code A201 has a value of 2, sum of codes 326, 328, minus code 037P.
048P	Income from investments:- Sum of codes 020P, 021P, 348, 349, 360, 371, 373, 374, 375, 376, 377, 378, 384.
049P	Income from pensions, annuities:- Sum of codes 342, 343, 344, 345, 346, 347, 350.
050P	Income from other sources:- Sum of codes 026P, 316, 351, 352, 353, 381, 385, 392, 395, 396.

Code	Description
051P	Total personal gross income (normal):- Sum of codes 008P, 015P, 031P, 037P, 047P, 048P, 049P, 050P.
052P	Male, seeking work, not previously employed:- if sex is male, if code A201 has a value of 3 or 4, if code A210 is not coded, the product code has a value
053P	Total personal gross income (current):- of 1. Sum of codes 004P, 015P, 030P, 031P, 037P, 047P, 048P, 049P, 050P.
054P	Subsidiary job held:- If either code A 212 or code A 214 is coded, the product code has a value of 1.
	Betting, payments less winnings (negative answers acceptable):-
055P	Football pools - code 8110 minus code 8210
056P	Other betting - code 8120 minus code 8220
058P	Female, seeking work not previously employed:- if sex is female, if code A201 has a value of 3 or 4, if code A210 is not coded, the product code has a value
059P	Age of housewife:- of 1. If code A 003 is coded, code A 005.
	Pensioner income:-
060P	a. If sex is male, if age is greater than 59 but less than 65, sum of codes 016P and 340, 394 plus, if either code 016P or code 340 is coded and code 008P is not coded, code 025P.
061P	b. If sex is female and age is greater than 59, or if sex is male and age is greater than 64, sum of codes 016P, 028P, 338, 339, 340, 394.
062P	c. If code 008P is not coded, if sex is female and age is greater than 59, or if sex is male and age is greater than 64, sum of codes 022P, 023P, 025P, 009P.
	Components of normal gross wage/salary, 13 week rule applied
063P	NI employees contribution:- Code 311, plus, if code 008P is coded, code 306.
065P	PAYE tax deduction:- Code 310, plus, if code 008P is coded, code 305.
066P	PAYE tax refund:- If code A208 is not coded, or has a value of less than 14, or code A209 has a value of 1 or 2, code 304.
067P	Income tax, payments less refunds, 13 week rule applied (negatives acceptable):- Sum of codes 020P, 021P, 065P, 343, 345, 347, 349, 387, minus sum of codes 066P, 390.
068P	TV slot meter payments:- Code 7680.
069P	Gas slot meter payments:- Code 2540.
070P	Electricity slot meter payments:- Code 2550.
071P	Current superannuation contributions:- If either code A 250 or code A 255 is coded, sum of codes 318, 319.
072P	Male, single, aged 16 to 18:- If code 017P is coded and code A005 is greater than 15, the product code has a value of 1.
073P	Female, single aged 16 to 18:- If code 018P is coded and code A005 is greater than 15, the product code has a value of 1.
074P	Person working:- If code A201 has a value of 1 but less than 5, the product code has a value of 1.

Code	Description
075P	Current NI employees contribution:- If either code A 250 or code A 255 is coded, sum of codes 306 and 311.
076P	Type of education of working student:- if code 074P is coded, code A007.
077P	Current PAYE tax deduction:- If either code A 250 or code A 255 is coded, sum of codes 305 and 310.
078P	Current PAYE tax refund:- If code A 250 is coded, code 304.
079P	Income tax payments less refunds (negative answers acceptable):- Sum of codes 020P, 021P, 077P, 343, 345, 347, 349, 387, minus sum of codes 078P, 390.
	Product Codes for Head of Household (calculated for persons where code A 001 has a value of 1)
080P	Normal gross wage/salary (13 week rule applied):- Code 008P.
081P	Head of household unemployed:- If code A 201 has a value of 3, the product code has a value of 1.
082P	Gross wage/salary last week/month (subsidiary employment):- Code 014P.
083P	Gross wage/salary last time paid (subsidiary employment):- Code 015P.
084P	Head seeking work, not previously employed.- Sum of codes 052P and 058P.
085P	Self employment income:- Sum of codes 037P and 047P.
086P	Income from investments:- Code 048P.
087P	Income from pensions, annuities:- Code 049P.
088P	Social Security retirement, Old Age, Widows pensions:- Code 033P.
089P	Other Social Security benefits:- Code 031P minus code 033P.
090P	Income from other sources:- Code 050P.
091P	Total personal gross income (normal):- Code 051P.
092P	Occupation of head:- Code A210.

Code	Description
093P	Total personal gross income (current):- Code 053P.
094P	Age of head of household:- Code A 005.
095P	Income in kind from Schedule B:- Code 046P.
096P	Head of household retired and of minimum NI pension age:- Code 035P.
097P	Head of household unoccupied and of minimum NI pension age:- Code 036P.
098P	Male head of household:- If Code A 004 has a value of 1, the product code has a value of 1.
099P	Sex of spouse of head of household:- If code A 002 has a value of 1, code A 004. Product Codes for Wife of Head of Household (calculated for persons where relationship (code A 002) has a value of 1 and sex (code A 004) has a value of 2)
100P	Normal gross wage/salary (13 week rule applied):- Code 008P.
101P	Wife of head unemployed:- If code A 201 has a value of 3, the product code has a value of 1.
102P	Gross wage/salary last week/month (subsidiary employment):- Code 014P.
103P	Gross wage/salary last time paid (subsidiary employment):- Code 015P.
105P	Self employment income:- Sum of codes 037P and 047P.
106P	Income from investments:- Code 048P.
107P	Income from pensions, annuities:- Code 049P.
108P	Social Security Retirement, Old Age, Widows pensions:- Code 033P.
109P	Other Social Security benefits:- Code 031P minus code 033P.
110P	Income from other sources:- Code 050P.

Code	Description
111P	Total personal gross income (normal):- Code 051P.
113P	Total personal gross income (current):- Code 053P.
114P	Age of wife of head:- Code A 005.
115P	Income in kind from Schedule B:- Code 046P.
	Personal Expenditure items from record books and Schedule B
116P	Housing:- Sum of codes 2240, 2310 to 2360, 2390, 7850.
117P	Fuel, light, power (negative answers acceptable):- Sum of codes 321, 323, 2250, 2260, 2400 to 2610, minus sum of codes 332, 333, 358, 359.
118P	Food:- Sum of codes 1010 to 1990, 8560 to 8970
119P	Alcoholic Drink:- Sum of codes 2010 to 2090.
120P	Tobacco:- Sum of codes 2110 to 2130.
121P	Clothing and Footwear:- Sum of codes 3010 to 3490.
122P	Durable Household Goods:- Sum of codes 4010 to 4360, 6010, 6030, 7840, 7860.
123P	Other Goods:- Sum of codes 6110 to 6550, 7210 to 7490.
124P	Transport and Vehicles:- Sum of codes 5010 to 5590.
125P	Services:- Sum of codes 2270 to 2290, 7510 to 7710, 7730, 7750, 7810, 7820, 7880 to 7930, 7960 to 7990, 8020.
126P	Miscellaneous:- Sum of codes 397, 7500, 8010.
127P	Total personal expenditure:- Sum of codes 116P to 126P.
128P	Other payments (negative answers acceptable):- Sum of codes 029P, 055P, 056P, 071P, 075P, 079P, 2160 to 2230, 7950, 8030.
129P	Expenditure on permanent second dwelling:- Sum of codes 2250 to 2290.

Code	Description
	CSO Personal Product Codes
130P	Unemployment benefit, averaged over number of weeks received:- Code 362, multiplied by code A222, divided by 52.
131P	Sickness/Industrial Injury benefit, averaged over number of weeks received:- Code 363, multiplied by code A224, divided by 52.
132P	Superannuation contributions averaged over number of weeks at work in last 12 months:- Sum of codes 318, 319, multiplied by (52 minus sum of codes A222, A224, A258) divided by 52.
133P	Invalidity pension averaged over number of weeks received:- Code 369, multiplied by code A258, divided by 52.
134P	Family Income Supplement, averaged over number of weeks received:- Code 368, multiplied by code A256, divided by 52.
135P	Industrial injury disablement benefit averaged over number of weeks received:- Code 325, multiplied by code A205, divided by 52.
136P	"Usual" weekly employer's contribution to Nat Insurance (main and subsidiary employment):- Sum of codes 306 and 311, multiplied by 1.87.
137P	TU/Friendly Society benefits, averaged over number of weeks received:- Code 026P, multiplied by code A230, divided by 52.
138P	Maternity allowance averaged over number of weeks received:- Code 341 multiplied by code A239 divided by 52.
	Abatement from employment income
139P	PAYE tax deduction (main and subsidiary employment):- Sum of codes 305 and 310, multiplied by sum of codes A222, A224, A258, divided by 52.
140P	NI contribution (main and subsidiary employment):- Sum of codes 306 and 311, multiplied by sum of codes A222, A224, A258, divided by 52.
141P	Normal take-home pay, including net bonus (main and subsidiary employment):- Sum of codes 006P and 309, multiplied by sum of codes A222, A224, A258, divided by 52.
142P	Other deductions from pay (main and subsidiary employment):- Sum of codes 308 and 314, multiplied by sum of codes A222, A224, A258, divided by 52.
143P	Meal vouchers:- Code 316 multiplied by sum of codes A222, A224, A258, divided by 52.
144P	"Usual" employers NI contribution:- Code 136P multiplied by sum of codes A222, A224, A258, divided by 52.

Code	Description
	Personal expenditure on house repairs/maintenance
146P	Payments to contractors = code 2240, 7850.
147P	Paint and distemper = code 2310.
148P	Wallpaper = code 2320.
149P	Timber and hardboard = code 2330.
150P	Other materials = code 2340
151P	Fittings = code 2350
152P	Tools = code 2360
153P	Composite purchases of materials = code 2390
154P	
155P	
156P	
	Check codes for use within DE
157P	
158P	
159P	
160P	Current supplementary benefit received by head or wife of family unit No. 1:- If code A008 has a value of 1, if code A009 has a value of 1 or 2, code 025P.
161P	Economic activity of head of household.- if code A001 has a value of 1, code A201.
162P	Pensioner Income (CSO):- If age (code A 005) is greater than 59, if code A 201 has a value of more than 4 (ie retired/unoccupied), code 051P.
	Personal Components of Net Household Income
163P	Imputed income from Schedule B:- Sum of codes 317, 320, 322, 324, 327.
164P	Income from Schedule B:- Sum of codes 006P, 025P, 027P, 130P to 135P, 137P, 138P, 304, 308, 309, 314, 316, 326, 328, 337 to 340, 342, 344, 346, 348, 350 to 353, 357, 360, 361, 371 to 378, 381, 384, 385, 390, 394, 396 minus the sum of codes 029P, 141P, 142P, 143P, 387.

Code	Description
	Personal Components of Original Household Income
166P	Income from Schedule B:- Sum of codes 006P, 020P, 021P, 132P, 137P, 305, 306, 308 to 312, 314, 316, 326, 328, 342 to 353, 360, 371, 373 to 378, 381, 384, 389, 396 minus the sum of codes 139P to 143P, 330.
167P	Cash benefits from Schedule B:- Sum of codes 025P, 027P, 130P, 131P, 133P, 134P, 135P, 138P, 337 to 340, 357, 361, 372, 394.
168P	Person coded as worker but aged 80 or over:- If code A201 has a value of 1 to 4 and code A005 is greater than 79, the product code has a value of 1.
170P	Tax Unit income from Schedule B:- Sum of codes 006P, 020P, 021P, 305, 306, 308 to 312, 314, 326, 328, 338, 339, 342 to 350, 360, 361, 371, 373, 374, 376 to 378, 381, 384, 396 minus the sum of codes 139P to 142P, 330
171P	Earned income before retirement:- If code A 206 has a value of 1 but less than 52, if code A 201 has a value of 6, 52 minus code A 206, divided by 52, multiplied by code 302.
174P	Consumers expenditure (personal expenditure from record books and Schedule B):- Sum of codes 071P, 127P, 7950.
175P	Social Security benefits received by employees away from work without pay more than 2 weeks:- If code A 208 has a value of more than 2, and code A 209 is not coded or has a value of 3, sum of codes 009P, 022P, 023P, 025P, 032P.
176P	Total personal gross income (2 week rule):- Sum of codes 013P, 016P, 027P, 028P, 033P, 037P, 047P to 050P, 175P, 337, 361, 340; if code A 208 is not coded or has a value of less than 3, or code A 209 has a value of 1 or 2, plus codes 007P and 015P.
177P	Personal gross income, less tax and NI conts:- Code 051P minus sum of codes 029P, 075P, 079P.
178P	Person unemployed:- If code A 201 has a value of 3, the product code has a value of 1
179P	Scholarship income from Schedule B:- Sum of codes 392 and 395
180P	Value of welfare foods from Schedule B:- Sum of codes 400 to 404 and 410 to 414.
	Tax Unit income:-
181P	Tax Unit 1:- If code A 008 has a value of 1, sum of codes 170P, 171P.
182P	Tax Unit 2:- If code A 008 has a value of 2, sum of codes 170P, 171P.
183P	Tax Unit 3:- If code A 008 has a value of 3, sum of codes 170P, 171P.
184P	Tax Unit 4:- If code A 008 has a value of 4, sum of codes 170P, 171P.
185P	Tax Unit 5:- If code A 008 has a value of 5, sum of codes 170P, 171P.
186P	Tax Unit 6:- If code A 008 has a value of 6, sum of codes 170P, 171P.
187P	Tax Unit 7:- If code A 008 has a value of 7, sum of codes 170P, 171P.
188P	Normal gross wage/salary of employees at work:- If code 004P is coded, code 007P.

Code	Description
189P	Total personal gross income (current) using normal wage/salary of employees at work:- Sum of codes 015P, 030P, 031P, 037P, 047P, 048P, 049P, 050P, 188P.
190P	Tax Unit identifier:- If code A009 has a value of 1 or if code A006 has a value of 2 and code A009 has a value of 2, the product code has a value of 100.
	Inland Revenue Income
	Income assessable to tax
191P	Head of Tax Unit:- If code A 009 has a value of 1, sum of codes 004P, 014P, 020P, 021P, 027P, 037P, 047P, 338, 339, 342 to 349, 351 to 353, 360, 361, 371, 373 to 378, 381, 384, 385, minus code 071P, plus, if code A 008 has a value of 1, sum of codes 091 to 096, 101 to 106.
193P	Wife of Head of Unit:- If code A 009 has a value of 2, sum of codes 004P, 014P, 020P, 021P, 027P, 037P, 047P, 338, 339, 342 to 349, 351 to 353, 360, 361, 371, 373 to 378, 384, 385, minus code 071P.
194P	Other members of Unit:- If code A 009 has a value of 3, sum of codes 004P, 014P, 020P, 021P, 027P, 037P, 047P, 338, 339, 342 to 349, 351 to 353, 360, 361, 371, 373 to 378, 384, 385, minus code 071P.
	Income not assessable to tax
195P	Head of Tax Unit:- If code A 009 has a value of 1, sum of codes 009P, 013P, 016P, 022P, 023P, 025P, 026P, 032P, 071P, 337, 340, 356, 392, 394, 395, 396.
196P	Wife of Head of Unit:- If code A 009 has a value of 2, sum of codes 009P, 013P, 016P, 022P, 023P, 025P, 026P, 032P, 071P, 337, 340, 356, 381, 392, 394, 395, 396.
197P	Other members of Unit:- If code A 009 has a value of 3, sum of codes 009P, 013P, 016P, 022P, 023P, 025P, 026P, 032P, 071P, 337, 340, 356, 381, 392, 394, 395, 396.
198P	Non-taxable income:- Sum of codes 195P, 196P, 197P.
199P	Taxable income:- Sum of codes 191P, 193P, 194P.
	Household Product Codes (calculated for each household)
200P	Number of rooms occupied (DE basis):- Code A 112 divided by 2, plus code A 111.
201P	Number of rooms occupied (CSO basis):- Code A 112 divided by 2, plus codes A 111 and A 115, minus code A 118, minus code A 117 divided by 2.

Code	Description
202P	Total number of rooms (CSO basis):- Sum of codes A 114 and A 115.
204P	Household with rent from sub-letting and income from property:- If code 039P is coded and any of codes 091 to 096, 101 to 106 are coded, the product code has a value of 1.
	Rates rebate:-
205P	Tenure type 1 = If code A 120 has a value of 1, sum of codes 041 and 047.
206P	Tenure type 2 = " " A 120 " " " " 2, " " " 042 and 047.
207P	Tenure type 3 = " " A 120 " " " " 3, " " " 043 and 047.
208P	Tenure type 4 = " " A 120 " " " " 4, " " " 044 and 047.
209P	Tenure type 5 = " " A 120 " " " " 5, " " " 045 and 047.
210P	Tenure type 6 = " " A 120 " " " " 6, " " " 046 and 047.
	Calculated rates:-
211P	Tenure type 1 = Code 071 Multiplied by code 081 divided by 100.
212P	Tenure type 2 = Code 072 " " code 082 " "
213P	Tenure type 3 = Code 073 " " code 083 " "
214P	Tenure type 4 = Code 074 " " code 084 " "
215P	Tenure type 5 = Code 075 " " code 085 " "
216P	Tenure type 6 = Code 076 " " code 086 " "
	Constants for adjusted rateable values:-
217P	Constant S (Northern Ireland). If code A 096 has a value greater than 11, the product code has a value of 1623 (1st quarter) 1614 (2nd quarter) .....(3rd quarter) .....(4th quarter)
218P	Constant T (Scotland). If code A 096 has a value of 11, the product code has a value of 2725 (1st quarter) 1864 (2nd quarter) .....(3rd quarter) .....(4th quarter)
219P	Constant U (England and Wales). If code A 096 has a value of less than 11, the product code has a value of 2226 (1st quarter) 2298 (2nd quarter) .....(3rd quarter) .....(4th quarter)
	Calculated rates, less rates rebate:-
221P	Tenure type 1 = Code 211P minus code 205P
222P	Tenure type 2 = Code 212P " " 206P
223P	Tenure type 3 = Code 213P " " 207P
224P	Tenure type 4 = Code 214P " " 208P
225P	Tenure type 5 = Code 215P " " 209P
226P	Tenure type 6 = Code 216P " " 210P
	Rent rebates/allowances:-
231P	Tenure type 1 = If code A 120 has a value of 1, code 230.
232P	Tenure type 2 = If code A 120 has a value of 2, code 230.
233P	Tenure type 3 = If code A 120 has a value of 3, code 230.
	Owner-occupiers rateable value:-
239P	Tenure type 4 = Code 074 divided by code 200P multiplied by code A 114.
240P	Tenure type 5 = Code 075 divided by code 200P multiplied by code A 114.

Code	Description
241P	Gross value (weekly values) Tenure Type 1 = a. RV less than £37 pa Code 071 multiplied by 1.82 b. RV £37 but less than £81 pa Code 071 multiplied by 1.43, plus 26 c. RV £81 " " " £238 pa Code 071 multiplied by 1.20, plus 61 d. RV £238 " " " £248 pa Code 071 plus 154 e. RV £248 " " " £331 pa Code 071 multiplied by 1.25, plus 33.7 f. RV £331 and over Code 071 multiplied by 1.20, plus 65.4
242P	Tenure type 2 = Formula as for code 241P, but using code 072.
243P	Tenure type 3 = Formula as for code 241P, but using code 073.
244P	Tenure type 4 = Formula as for code 241P, but using code 074.
245P	Tenure type 5 = Formula as for code 241P, but using code 075.
246P	Tenure type 6 = Formula as for code 241P, but using code 076.
247P	Motor vehicle tax, less refunds (negative answers acceptable):- Code 187, minus code 179.
248P	TV Slot meter payments, less rebates (negative answers acceptable):- Code 068P minus code 194.
249P	Gas, slot meter payments less rebates (negative answers acceptable):- Code 069P minus code 173.
250P	Electricity, slot meter payments less rebates (negative answers acceptable):- Code 070P minus code 178.
	Gross value (per annum):-
251P	Tenure type 1 = Code 241P multiplied by 52.
252P	Tenure type 2 = Code 242P " "
253P	Tenure type 3 = Code 243P " "
254P	Tenure type 4 = Code 244P " "
255P	Tenure type 5 = Code 245P " "
256P	Tenure type 6 = Code 246P " "
	Gross rent, less rebates or allowances (negative answers acceptable):-
257P	Tenure type 1 (rent less rebate) = If code 011 is coded, code 011 minus code 231P
258P	Tenure type 1 (rent and services, less rebate) = If code 021 is coded, code 021 minus code 231P
259P	Tenure type 2 (rent, less allowance) = If code 012 is coded, code 021 minus code 232P
260P	Tenure type 2 (rent and services, less allowance) = If code 022 is coded, code 022 minus code 232P.
261P	Tenure type 3 (rent, less allowance) = If code 013 is coded, code 013 minus code 233P
262P	Tenure type 3 (rent and services, less allowance) = If code 023 is coded, code 023 minus code 233P.
	Adjusted rateable values:-
267P	Tenure type 4 = Code 239P, multiplied by sum of codes 217P, 218P, 219P, divided by 1,000.
268P	Tenure type 5 = Code 240P, multiplied by sum of codes 217P, 218P, 219P, divided by 1,000.
269P	Tenure type 6 = Code 076, multiplied by sum of codes 217P, 218P, 219P, divided by 1,000.

Code	Description
	Calculated rent/water charges (negative answers acceptable):-
271P	Tenure type 1 = Sum of codes 011, 021, 031, 051, minus sum of codes 211P, 091, 101, 231P.
272P	Tenure type 2 = Sum of codes 012, 022, 032, 052, minus sum of codes 212P, 092, 102, 232P.
273P	Tenure type 3 = Sum of codes 013, 023, 033, 053, minus sum of codes 213P, 093, 103, 233P.
274P	Income from sub-letting rented dwellings:- Sum of codes 205P to 207P, 091 to 093, 101 to 103, 230, minus sum of codes 011 to 013, 021 to 023, 031 to 033, 051 to 053, 111 to 113, 123.
275P	Income from sub-letting owned/rent-free dwellings:- Sum of codes 208P to 210P, 094 to 096, 104 to 106, minus sum of codes 034 to 036, 054 to 056, 064, 065, 114 to 116, 125, 126.
277P	Income from occupation of owned/rent-free dwellings, or sub-letting, whichever is greater:- Sum of codes 267P 268P, 269P or code 275P whichever is greater.
278P	Income from sub-letting and owner-occupation:- sum of codes 274P and 277P.
	Net Housing Costs:-
281P	Tenure type 1 = Sum of codes 011, 021, 031, 051, 111, minus sum of codes 205P, 091, 101, 231P.
282P	Tenure type 2 = Sum of codes 012, 022, 032, 052, 112, minus sum of codes 206P, 092, 102, 232P.
283P	Tenure type 3 = Sum of codes 013, 023, 033, 053, 113, 123, minus sum of codes 207P, 093, 103, 233P.
284P	Tenure type 4 = Sum of codes 267P, 034, 054, 064, 114, minus sum of codes 208P, 094, 104.
285P	Tenure type 5 = Sum of codes 268P, 035, 055, 065, 115, 125, minus sum of codes 209P, 095, 105.
286P	Tenure type 6 = Sum of codes 269P, 036, 056, 116, 126, minus sum of codes 210P, 096, 106.
289P	Income in kind from Schedule A:- Sum of codes 259, 261, 263, 265.

Code	Description
	Rateable value (per annum):-
291P	Tenure type 1 = Code 071 multiplied by 52.
292P	Tenure type 2 = Code 072 "
293P	Tenure type 3 = Code 073 "
294P	Tenure type 4 = Code 074 "
295P	Tenure type 5 = Code 075 "
296P	Tenure type 6 = Code 076 "
	Normal gross wages/salaries (main employment) 13 week rule applied:-
300P	Household = Code 008P.
301P	Head = Code 080P.
302P	Wife = Code 100P.
303P	Others = Code 300P, minus sum of codes 301P, 302P.
	Gross wage/salary last week/month (subsidiary employment):-
308P	Household = Code 014P.
309P	Head = Code 082P.
310P	Wife = Code 102P.
311P	Others = Code 308P, minus sum of codes 309P, 310P.
	Gross wage/salary last time paid (subsidiary employment):-
312P	Household = Code 015P.
313P	Head = Code 083P.
314P	Wife = Code 103P.
315P	Others = Code 312P, minus sum of codes 313P, 314P.
	Income from self employment:-
320P	Household = Sum of codes 037P, 047P.
321P	Head = Code 085P.
322P	Wife = Code 105P.
323P	Others = Code 320P, minus sum of codes 321P, 322P.
	Income from investments:-
324P	Household = Code 048P.
325P	Head = Code 086P.
326P	Wife = Code 106P.
327P	Others = Code 324P, minus sum of codes 325P, 326P.

Code	Description
	Income from pensions, annuities:-
328P	Household = Code 049P.
329P	Head = Code 087P.
330P	Wife = Code 107P.
331P	Others = Code 328P, minus sum of codes 329P, 330P.
	Social Security Retirement, Old Age, Widows pension:-
332P	Household = Code 033P.
333P	Head = Code 088P.
334P	Wife = Code 108P.
335P	Others = Code 332P, minus sum of codes 333P, 334P.
	Other Social Security benefits:-
336P	Household = Code 031P minus code 033P.
337P	Head = Code 089P.
338P	Wife = Code 109P.
339P	Others = Code 336P, minus sum of codes 337P, 338P.
	Income from other sources:-
340P	Household = Code 050P.
341P	Head = Code 090P.
342P	Wife = Code 110P.
343P	Others = Code 340P, minus sum of codes 341P, 342P.
	Normal gross income:-
344P	Household = Sum of codes 051P, 274P, 277P.
345P	Head = Sum of codes 091P, 274P, 277P.
346P	Wife = Code 111P.
347P	Others = Code 344P, minus sum of codes 345P, 346P.
350P	Income from Social Security benefits:- Sum of codes 332P and 336P
	Current gross income:-
352P	Household = Sum of codes 053P, 274P, 277P.
353P	Head = Sum of codes 093P, 274P, 277P.
354P	Wife = Code 113P.
355P	Others = Code 352P, minus sum of codes 353P, 354P.
356P	Age of head:- Code 094P.
357P	Age of wife:- Code 114P.
358P	Sex of head:- The product code has a value of 1 if code 098P is coded, 2 if code 098P is not coded.
359P	Age of housewife:- Code 059P.

Code	Description
	Betting, payments less winnings (negative answers acceptable):-
360P	Football pools - Code 055P.
361P	Other betting - Code 056P.
363P	Head and wife both unemployed:- If code 081P and code 101P are coded, the product code has a value of 1.
364P	Pensioner Income (DE definition):- Sum of codes 060P, 061P, 062P.
365P	Pensioner Household:- If code 364P, divided by code 344P, multiplied by 1,000, is greater than 749, the product code has a value of 1.
366P	Non-pensioner Household:- If code 365P is not coded, the product code has a value of 1.
	Expenditure:-
367P	Housing = Sum of codes 116P, 281P to 286P; item codes 2240, 2310 to 2360, 2390, 7850 if suffixed A to L.
368P	Fuel, light and power (negative answers acceptable):- Sum of codes 117P, 017, 024, 025, 170, 171, 175, 176, 197, 198, 221, 222, 225, 226, 281; item codes 2250, 2260, 2400 to 2610 if suffixed A to L, minus sum of codes 173 and 178.
369P	Food = Sum of codes 118P, 260, 264; item codes 1010 to 1990, 8560 to 8970 if suffixed A to L.
370P	Alcoholic Drink = Sum of codes 119P; item codes 2010 to 2090 if suffixed A to L.
371P	Tobacco = Sum of codes 120P; item codes 2110 to 2130 if suffixed A to L.
372P	Clothing and Footwear = Sum of codes 121P; item codes 3010 to 3490 if suffixed A to L.
373P	Durable Household Goods = Sum of codes 122P, 168, 172, 177, 237, 238, item codes 4010 to 4360, 6010, 6030, 7840, 7860, if suffixed A to L.
374P	Other goods = Sum of codes 123P, 274, item codes 6110 to 6550, 7210 to 7490, if suffixed A to L.
375P	Transport and Vehicles (negative answers acceptable):- Sum of codes 124P, 186 to 189, 191 to 193, 219, 244 to 247, 255 to 258, 270; item codes 5010 to 5590 if suffixed A to L, minus code 179.
376P	Services (negative answers acceptable) = Sum of codes 125P, 026, 027, 166, 167, 180, 181, 184, 185, 195, 211 to 218 220, 271, 273, 275, 278 to 280; item codes 2270 to 2290, 7510 to 7710, 7730, 7750, 7810, 7820, 7880 to 7930, 7960 to 7990, 8020, if suffixed A to L. minus code 194.
377P	Miscellaneous = Sum of codes 126P; item codes 7500, 8010, if suffixed A to L.

Code	Description
378P	Total Expenditure = Sum of codes 367P to 377P.
379P	Other payments (negative answers acceptable):- Sum of codes 128P, 131 to 135, 201 to 205, 196, 199, 206, 209, 272, 276; item codes 7160 to 7230, 7950, 8030, if suffixed A to L.
380P	Total Expenditure, plus imputed values = Sum of codes 046P, 289P, 378P, minus code 045P.
381P	Expenditure on permanent second dwelling:- Code 129P.
385P	Gross Household income, based on "normal" earnings:- Sum of codes 007P, 003P, 015P, 027P, 028P, 033P, 034P, 037P, 047P to 050P, 274P, 277P.
386P	Gross Household income, based on "actual" earnings, if absent less than 14 weeks, or Social Security benefits if absent 14 weeks or more:- Sum of codes 005P, 015P, 031P, 037P, 047P to 050P, 274P, 277P.
387P	Gross Household income, based on "actual" earnings:- Sum of codes 003P, 013P, 015P, 027P, 028P, 033P, 034P, 037P, 047P to 050P, 274P, 277P.
388P	Current NI employees contribution:- Code 075P.
389P	Gross household income, less tax and NI conts:- Sum of codes 177P, 274P, 277P
390P	Current PAYE tax deduction:- Code 077P.
391P	Current PAYE tax refund:- Code 076P.
392P	Income tax, payments less refunds, (negative answers acceptable):- Code 078P.
393P	Income tax, payments less refunds, 13 week rule applied (negative answers acceptable):- Code 079P.
394P	Current gross income, based on normal wage/salary of employees at work:- Sum of codes 189P, 274P, 277P.
395P	Normal gross income, excluding tax and NI contributions, but including value of self supply goods and income in kind:- Sum of codes 046P, 289P, 344P, minus sum of codes 029P, 388P, 392P.
396P	Age of head of household (multiplied by 100 for use in expenditure tabulations).- Code 356P multiplied by 100.
397P	Electricity units consumed (£1 equals 10 units):- Code 174 divided by 10.
399P	Normal gross income, excluding tax and NI contributions, but including income in kind (not self supply goods):- Sum of codes 046P, 289P, 344P, minus sum of codes 029P, 045P, 388P, 392P.

Code	Description
	CSO Household Product Codes
	Rent/rates:-
400P	Tenure type 1 = Code 011, multiplied by code 201P, divided by code 202P.
401P	Tenure type 2 = Code 012, multiplied by code 201P, divided by code 202P.
402P	Tenure type 3 = Code 013, multiplied by code 201P, divided by code 202P.
	Rent/rates including services:-
403P	Tenure type 1 = Code 021, multiplied by code 201P, divided by code 202P.
404P	Tenure type 2 = Code 022, multiplied by code 201P, divided by code 202P.
405P	Tenure type 3 = Code 023, multiplied by code 201P, divided by code 202P.
	Rates, if separate:-
406P	Tenure type 1 = Code 031, multiplied by code 201P, divided by code 202P.
407P	Tenure type 2 = Code 032, multiplied by code 201P, divided by code 202P.
408P	Tenure type 3 = Code 033, multiplied by code 201P, divided by code 202P.
409P	Tenure type 6 = Code 036, multiplied by code 201P. divided by code 202P.
	Water charges:-
410P	Tenure type 1 = Code 051, multiplied by code 201P, divided by code 202P.
411P	Tenure type 2 = Code 052, multiplied by code 201P, divided by code 202P.
412P	Tenure type 3 = Code 053, multiplied by code 201P, divided by code 202P.
413P	Tenure type 6 = Code 056, multiplied by code 201P, divided by code 202P.
414P	Net rateable value, tenure types 4 and 5:- Sum of codes 239P and 240P, multiplied by sum of codes 217P, 218P, 219P, multiplied by code 201P, divided by code 202P, divided by 1,000.
415P	Ground rent, tenure types 4 and 5:- Sum of codes 064 and 065, multiplied by code 201P, divided by code 202P.
416P	Rates paid, tenure types 4 and 5:- Sum of codes 034 and 035, multiplied by code 201P, divided by code 202P.
417P	Water charges, tenure types 4 and 5:- Sum of codes 054 and 055, multiplied by code 201P, divided by code 202P.
418P	Theoretical loss from sub-letting:- Sum of codes 267P, 268P, 011 to 013, 021 to 023, 031 to 036, 051 to 056, 061 to 066, minus sum of codes 400P to 417P, 091 to 096, 101 to 106.
421P	Costs of sub-let portion of dwelling:- Code 202P, minus code 201P, divided by code 202P, multiplied by sum of codes 267P, 268P, 011 to 013, 021 to 023, 031 to 036, 051 to 056, 061 to 066.

Code	Description
422P	Income from sub-letting:- Sum of codes 091 to 096, 101 to 106, minus code 421P.
423P	Imputed income from rent-free dwellings:- Sum of codes 269P, 267, 268.
424P	Income from owner-occupation:- Sum of codes 267P and 268P.
	Main source of household income
425P	Wages/salaries:- Sum of codes 300P and 312P, if greater than any of the other sources of income.
426P	Self employment income:- Code 320P, if greater than any of the other sources of income.
427P	Investment income:- Code 324P, if greater than any of the other sources of income.
428P	Annuities, pensions:- Code 328P if greater than any of the other sources of income.
429P	Social Security benefits:- Sum of codes 332P and 336P, if greater than any of the other sources of income.
430P	Sub-letting and imputed income:- Sum of codes 274P and 277P, if greater than any of the other sources of income.
431P	Income from other sources:- Code 340P, if greater than any of the other sources of income.
	Credit Expenditure
432P	Housing:- Sum of codes 2240, 2310 to 2360, 2390, 7850, if suffixed A to L.
433P	Fuel, light and power:- Sum of codes 2250, 2260, 2400 to 2610, if Suffixed A to L.
434P	Food:- Sum of codes 1010 to 1990, 8560 to 8970, if suffixed A to L.
435P	Alcoholic Drink:- Sum of codes 2010 to 2090; if suffixed A to L.
436P	Tobacco:- Sum of codes 2110 to 2130, if suffixed A to L.
437P	Clothing and footwear:- Sum of codes 3010 to 3490, if suffixed A to L.
438P	Durable household goods:- Sum of codes 4010 to 4360, 6010, 6030, 7840, 7860, if suffixed A to L.
439P	Other goods:- Sum of codes 6110 to 6550, 7210 to 7490, if suffixed A to L.
440P	Transport and vehicles:- Sum of codes 5010 to 5590, if suffixed A to L.

Code	Description
441P	Services:- Sum of codes 2270 to 2290, 7510 to 7710, 7730, 7790, 7810, 7820, 7880 to 7930, 7960 to 7990, 8020, if suffixed A to L.
442P	Miscellaneous:- Sum of codes 7500, 8010, if suffixed A to L.
443P	Credit component of total expenditure:- Sum of codes 432P to 442P
444P	Other credit expenditure:- Sum of codes 2160 to 2230, 7950, 8030, if suffixed A to L.
448P	Percentage ratio of gross income to disposable income (£1 = 10%):- Code 344P divided by code 389P, multiplied by 1000.
449P	Percentage ratio of total expenditure to disposable income (£1 = 10%):- a. Households with self-employed heads:- If code 161P for person 1 has value of 2, code 378P divided by code 389P, multiplied by 1000.
450P	b. Households with employee heads:- If code 161P for person 1 has a value of 1, 3 or 4, code 378P divided by code 389P, multiplied by 1000.
451P	c. Households with retired/unoccupied heads:- If code 161P for person 1 has a value of 5, 6 or 7, code 378P divided by code 389P multiplied by 1000.

Code	Description
452P	Percentage of pensioners income in household:- Code 162P multiplied by 100, divided by code 344P.
	Components of Net Household Income
453P	Imputed income from Schedule B:- Code 163P.
454P	Income from Schedule B:- Code 164P.
455P	Net income, excluding imputed income from Schedule B:- Sum of codes 422P to 424P, 454P, 209, 210, 259, 261, 263, 265.
456P	Net household income:- Sum of codes 453P and 455P.
	Components of Original Income
457P	Income from Schedule B:- Code 166P.
459P	Original income:- Sum of codes 422P to 424P, 453P, 457P, 209.
460P	Original income including cash benefits:- Sum of codes 167P, 459P.
	Tax Unit Income (CSO)
461P	Tax Unit 1 = Sum of codes 181P, 422P.
462P	Tax Unit 2 = Code 182P.
463P	Tax Unit 3 = Code 183P.
464P	Tax Unit 4 = Code 184P.
465P	Tax Unit 5 = Code 185P.
466P	Tax Unit 6 = Code 186P.
467P	Tax Unit 7 = Code 187P.
470P) 471P)	Consumers expenditure:- Sum of codes 071P, 378P, 196, 199, 206, 272, 7950. (Each product code contains half the total expenditure).
	Social Grade of Head of Household (see Coding frame 21):-
472P	Group AB:- If code 092P has a value of 1, 2, 3 or 9, and code 345P is £85 or more, or code 092P has a value of 10 or 11 and code 345P is £75 or more, the product code has a value of 1.
473P	Group C1:- If code 092P has a value of 1 to 5 and code 472P is not coded, or code 092P has a value of 10 or 11 and code 345P is £55 but less than £75, the product code has a value of 1.

Code	Description
	Group C2:-
474P	If code 092P has a value of 9, and code 472P is not coded, or code 092P has a value of 6 to 8 and code 345P is £65 or more, or code 092P has a value of 10 or 11 and code 345P is £35 but less than £55 the product code has a value of 1.
475P	Group DE:- If none of codes 472P, 473P, 474P is coded, the product code has a value of 1.
477P	Code for number of workers (the value is one more than the number of workers):- Code 074P, plus 1.
479P	Number of Tax Units in household (£1 = 1 unit) - Code 190P.
	Ownership of certain durable goods.
480P	Colour TV licence:- If the value of code 181 is greater than 18 (pence per week) the product code is formed with values derived from code A096 to indicate the Standard Region (£1 = Region 1).
481P	Telephone:- If code A 102 is coded, the product code has a value of 1.
482P	Television:- If code A 105 is coded, the product code has a value of 2.
483P	Washing machine:- If code A 108 is coded, the product code has a value of 4.
484P	Refrigerator:- If code A 109 is coded, the product code has a value of 8.
485P	Central Heating:- If any of codes A 150 to A 154 is coded, the product code has a value of 16.
486P	Car:- If code A 124 is coded, the product code has a value of 32.
487P	Combination of durables owned (see Coding Frame 24):- Sum of codes 481P to 486P.
488P	Total expenditure, including life assurance, superannuation, sickness and accident insurance etc:- Sum of codes 470P and 471P.
489P	Households with 2 cars:- If code A 124 has a value of 2, the product code has a value of 32.
490P	Households with 3 or more cars:- If code A 124 has a value greater than 2, the product code has a value of 32.
491P	Normal gross income (2 week rule):- Sum of codes 176P, 274P, 277P.
492P	"Index" household:- The product code has a value of 1 if code 366P is coded and if code 345P has a value of less than:- £160 (1st quarter) £160 (2nd quarter) .... (3rd quarter) .... (4th quarter)

Code	Description
493P	"Wealthy" Household:- If codes 365P and 492P are not coded, the product code has a value of 1.
	Supplementary Benefit Households
494P	Current SB received by head or wife of head of household:- Code 160P
495P	Not used in 1977.
496P	Not used in 1977.
	Households with rent rebates and:
497P	Current SB received by head or wife:- If code 230 is coded, code 494P
498P	Not used in 1977.
499P	Not used in 1977.
500P	Current SB not received by head or wife:- If code 494P is not coded, code 230.
501P	Not used in 1977.
502P	Not used in 1977.
	Households without rent rebates, but:
503P	Current SB received by head or wife:- If code 230 is not coded, code 494P.
504P	Not used in 1977.
505P	Not used in 1977.
	Household Product Codes - Department of the Environment
506P	Ratio of calculated rent (unrebated) to gross value (Tenure type 1):- Sum of codes 231P and 271P, if positive, divided by code 241P multiplied by 10,000 (£1 equals 1%),
507P	Ratio of calculated rent (unrebated) to gross value (Tenure type 2):- Sum of codes 232P and 272P, if positive, divided by code 242P multiplied by 10,000.

Code	Description
508P	Ratio of calculated rent to head of household income (Tenure type 1):- If code 271P is positive, code 271P divided by code 345P multiplied by 10,000.
509P	Ratio of calculated rent to head of household income (Tenure type 2):- If code 272P is positive, code 272P divided by code 345P multiplied by 10,000.
510P	Ratio of calculated rent to household income (Tenure type 1):- If code 271P is positive, code 271P divided by code 344P multiplied by 10,000.
511P	Ratio of calculated rent to household income (Tenure type 2):- If code 272P is positive, code 272P divided by code 344P multiplied by 10,000.
512P	Household comprising children only:- If neither code 019P nor code 024P is coded, the product code has a value of 1.
513P	Age difference of head and wife 25 years or more:- If code 356P minus code 357P or code 357P minus code 356P is greater than 24, the product code has a value of 1.
	Interest/Principal mortgages - Last instalment where interest element is known
514P	Building Society: if code 151 is coded, code 201.
515P	Local Authority: If code 152 is coded, code 202.
516P	Bank: If code 153 is coded, code 203.
517P	Insurance Co. If code 154 is coded, code 204.
518P	Other source. If code 155 is coded, code 205.
	Option mortgages - Interest/Principal arrangements
519P	Last instalment:- If code A 121 has a value of 1, sum of codes 201 to 205.
520P	Interest paid:- If code A 121 has a value of 1, sum of codes 151 to 155.
521P	Last instalment where interest is known:- If code 520P is coded, code 519P.
	Option mortgages - Interest - only arrangements
522P	Interest paid:- If code A 121 has a value of 1, sum of codes 131 to 135.
	Non-Option mortgages - Interest/Principal arrangements
523P	Last instalment where interest is known:- If codes 151 to 155 are coded, sum of codes 201 to 205, minus code 521P.

Code	Description
	Net housing costs, including contractors and maintenance charges:-
531P	Tenure type 1: If code A 120 has a value of 1, code 367P.
532P	Tenure type 2: If code A 120 has a value of 2, code 367P.
533P	Tenure type 3: If code A 120 has a value of 3, code 367P.
534P	Tenure type 4: If code A 120 has a value of 4, code 367P.
535P	Tenure type 5: If code A 120 has a value of 5, code 367P.
536P	Tenure type 6: If code A 120 has a value of 6, code 367P.
	Expenditure on house repairs/maintenance by owner occupiers
	Tenure type 4, calculated if A 120 has a value of 4:-
551P	Payments to contractors: Sum of codes 146P and 224A to 224L, 7850.
552P	Paint and distemper: Sum of codes 147P and 231A to 231L.
553P	Wallpaper: Sum of codes 148P and 232A to 232L.
554P	Timber and Hardboard: Sum of codes 149P and 233A to 233L.
555P	Other materials: Sum of codes 150P and 234A to 234L.
556P	Fittings: Sum of codes 151P and 235A to 235L.
557P	Tools: Sum of codes 152P and 236A to 236L.
558P	Composite purchases: Sum of codes 153P and 239A to 239L.
	Tenure type 5, calculated if A 120 has a value of 5:-
559P	Payments to contractors: Sum of codes 146P and 224A to 224L, 7850
560P	Paint and distemper: Sum of codes 147P and 231A to 231L.
561P	Wallpaper: Sum of codes 148P and 232A to 232L.
562P	Timber and Hardboard: Sum of codes 149P and 233A to 233L.
563P	Other materials: Sum of codes 150P and 234A to 234L.
564P	Fittings: Sum of codes 151P and 235A to 235L.
565P	Tools: Sum of codes 152P and 236A to 236L.
566P	Composite purchases: Sum of codes 153P and 239A to 239L.

APPENDIX 6

LIST OF EXPENDITURE CODES FROM DIARY RECORD-BOOKS

Notes: 1 These codes are used for items of expenditure from the diary record-books. They are recorded on tape as 4-character codes, the fourth character indicating the week/day number.

2 These codes are also used for credit/HP acquisitions. These entries also are recorded on tape as 4-character codes, the fourth character being a suffix letter indicating the type of transaction. The suffix letters used are as follows:-

A = HP Instalment
B = HP down payment
C = Goods acquired under budget account scheme.
D = " " through Co-op club.
E = " " " other shop club.
F = " " " mail order agent.
G = " " " other mail order organisation.
H = " " " credit trader.
J = " " " check trader.
K = " " " other credit arrangements (except credit cards)
L = " " " credit cards.

3 All values are reduced to weekly equivalents during initial computer processing and are recorded on tape in tenths of pence.

4 A more detailed description of the coverage of these codes, with examples, is given in the list of diary codes issued annually by the FES Working Party.

Code	Description
	FOOD
101	**Bread, milk loaves, rolls**
102	**Flour, plain and self-raising**
103	**Biscuits, shortbread, wafers, etc**
104	**Cakes, currant bread, fruit pies, pastries, scones, etc**
105	**Composite purchases of bread, flour, biscuits and cakes**
108	**Dry cereals.**
111	**Beef and veal, including minced meat**
112	**Mutton and lamb**
113	**Pork**
114	**Bacon and ham, uncooked**
115	**Offal**
121	**Cooked including canned ham**
122	**Sausages (uncooked), sausage meat**
123	Cooked meats and meat products, **canned and bottled meat.**
127	**Poultry, rabbit, game, venison - cooked, uncooked frozen, bottled.**
129	**Meat not otherwise defined**
130	Protein meat substitute
131	Fish - fresh
132	Fish - canned
133	Fish - frozen
138	Fish and chips
140	Eggs, fresh and dried
141	Butter
142	Margarine
143	Fresh milk
144	Fresh cream
	Skimmed milk, canned and dried milk and cream, yoghurt, other milk products, **baby milk foods.**
146	Cheese, including processed
149	Lard, cooking and other oils and fats
	Note **If specific vegetables are not distinguished as between fresh, canned, bottled, etc, they are treated as fresh vegetables**
150	**Canned/bottled baby foods (not milk)**
151	Vegetables - fresh
154	Vegetables - canned, bottled, dried
155	Vegetables - frozen
156	Potato crisps and similar products
157	**Potato products and processed potatoes**
158	**Potatoes (raw)**
	Note **If specific fruit is not distinguished as between fresh, canned, bottled, etc, they are treated as fresh fruit**
160	Fresh fruit -
	FOOD (Contd)
163	Fruit - canned, bottled, frozen, dried, juices
165	Tomatoes - fresh, canned, bottled
171	**Tea**
172	**Coffee, coffee essence**
173	**Proprietary food drinks and non-proprietary food drinks, other than baby milk foods**
181	**Sugar**
182	**Syrup, lemon curd, honey, jam, marmalade**
183	**Ice cream**
184	**Soft drinks (squashes, cordials, crystals)**
185	**Sweets and chocolates**
191	**Packaged and canned foods.**
192	**Flavourings, colourings, additives**
195	Pickles, sauces, chutneys
196	Sandwiches, rolls with filling, not accompanied by a drink
199	Food undefined
	ALCOHOLIC DRINK
201	**Beer, stout, ale, shandy, cider**
202	**Wines, other than those bought by the bottle**
203	**Spirits, liqueurs, other than those bought by the bottle**
205	**Wines bought by the bottle**
206	**Spirits, liqueurs bought by the bottle**
209	**Alcoholic drink incompletely described or itemised**
	TOBACCO
211	**Cigarettes, cigarette tobacco and papers**
212	**Pipe tobacco**
213	**Cigars, snuff**
	SPACE HEATING (STRUCTURAL)
216	**Space heating, (structural)**

Code	Description
	HOUSING
221	House purchase including deposits
222	Caravan purchase including deposits
223	Structural additions and enlargements
224	Repairs, decorations and replacements
225	Second dwelling - electricity a/c
226	Second dwelling - gas a/c
227	Second dwelling - telephone a/c
228	Second dwelling - rent, rates, etc
229	Second dwelling - TV licence
	Purchase of materials and tools for house maintenance
231	Paint and distemper
232	Wallpaper
233	Timber and hardboard
234	Other materials
235	Fittings
236	Tools
239	Composite or undefined of item codes 231-236
	FUEL, LIGHT AND POWER
240	House coal, Anthracite and Boiler Fuel (excluding premium smokeless fuels)
242	Coke and premium smokeless fuels
253	Paraffin
254	Gas, slot meter payments
255	Electricity, slot meter payments
259	Other fuel and light and fuel undefined
261	Fuel oil, other than for central heating
	CLOTHING AND FOOTWEAR
301	Men's outerwear
303	Men's underwear
304	Men's hosiery
311	Women's outerwear
313	Women's underwear
314	Women's hosiery
321	Boys' outerwear
323	Boys' underwear
324	Boys' hosiery
325	Girls' outerwear
327	Girls' underwear
328	Girls' hosiery
329	Infants' clothing
330	Clothing materials
331	Men's and boys' headgear
332	Women's and girls' headgear and headgear not fully described: haberdashery
334	Other clothing charges
341	Men's footwear
342	Women's footwear
343	Children's including infant's footwear
349	Footwear undefined
	DURABLE HOUSEHOLD GOODS
401	New and second-hand furniture
404	Floor coverings including making up charges
405	New and second-hand household textiles, including making up charges
407	New and second-hand mattresses
409	Radios, televisions, gramophones, tape recorders
411	New and second-hand gas cookers
412	Gas and electric durables not coded elsewhere.
413	New and second-hand electrical cookers
417	New and second-hand electric washing/drying machines.
419	New and s/hand electric fridges, freezers.
422	Spare parts for radios, televisions, gramophones, tape recorders
423	Spare parts for gas and electrical durables
431	China and glassware, pottery
434	Major household appliances excluding parts other than fittings not powered by gas/electricity
436	Household items not coded elsewhere.

Code	Description
	VEHICLES
501	New cars) Hire-purchase,
502	Second-hand cars) credit transactions
503	New motor cycles) only.
504	Second-hand motor cycles)
505	Other new and second-hand vehicles
508	Repairs and other service charges to vehicles other than cars and motor cycles.
509	Car accessories, parts and replacements new and second-hand
510	Motor-cycle accessories, parts and replacements new and second-hand
511	Other vehicle accessories, parts and replacements, new and second-hand
546	AA and RAC subscriptions
547	Petrol and oil
548	Car and motor cycle repairs and servicing
549	Other car and motor cycle costs
	TRAVEL
551	Rail or tube fares other than season tickets
552	Bus, coach fares other than season tickets
553	All air travel
554	Water travel other than season tickets
555	Taxis, including hired cars with driver
556	Hire or self-drive cars
557	Monetary contribution towards cost of travel in friends' etc vehicle
559	Other travel and transport and transport undefined
	OTHER GOODS
601	New and second-hand musical instruments and parts
603	New and second-hand gramophone records etc
611	Non NHS spectacles, but not sunglasses
612	NHS spectacles
621	Drugs and medicines (other than NHS) including items undefined as to NHS or other
622	Cosmetics
623	Toilet paper
624	Other toilet requisites
625	Charges for items bought on NHS prescriptions and payments for NHS appliances
631	Toys
632	Photographic goods, optical goods
634	Hobbies
641	Sports goods (not clothes)
642	Leather and travel goods, umbrellas, walking sticks
643	Jewellery, watches and clocks, silverware
644	Decorative fancy goods, smokers requisites
655	Stationery and other paper goods.

Code	Description
721	Books (not library subscriptions) including school and text books
722	Newspapers
723	Magazines/Periodicals
731	Food for animals and pets, not normally for human consumption
732	Other expenditure on animals and pets
733	Seeds, plants, flowers
741	Matches
745	Toilet soap
746	Other soap and soap products
749	Other cleaning materials
750	Miscellaneous expenditure on goods not assigned to any other code
	SERVICES
751	Postage, including parcel post and poundage
752	Telephone (not telephone account), telegrams
756	Hotels and boarding houses
757	Holidays in Channel Islands and Isle of Man and abroad.
759	Holiday expenses not allocated elsewhere
761	Cinemas
762	Dances (admission)
763	Theatres, concerts, circus
764	Participant sports and pastimes - subscriptions and admissions
766	Football matches - (admission)
767	Other spectator sports (admission)
768	Radio/TV rental - slot meter payments.
769	Miscellaneous entertainment not assignable to specific item codes
770	Stamp duties to Central Authorities
771	Domestic services
773	NHS payments - dentists
775	Private medical, dental, optician, etc fees, Excluding non-NHS spectacles Including items undefined as to NHS or other

Code	Description
781	Sweeps and window cleaners
782	Repairs to footwear and materials for home repairs
784	Repair and maintenance to tape recorders, radio, television and musical instruments.
785	Repairs and maintenance to central heating appliances
786	Repair and maintenance to other gas and electric appliances.
788	Repairs to personal goods, excluding medical repairs and other repairs.
790	Cleaning and Dyeing
791	Launderette and hire of washing machine, laundry
793	Hairdressing, manicure, beauty treatment
795	Subscriptions to Friendly Societies
796	Subscriptions to Trade Union, Professional Associations, etc
797	Other subscription
798	Charitable gifts
799	Miscellaneous expenditure on services not assignable to any other code
	MISCELLANEOUS
801	Children's pocket money, the expenditure of which cannot be assigned to a particular code
802	Cash gifts (not donations) and tips not allocated elsewhere
803	Savings
	BETTING
811	Stakes - football pools
812	Stakes -other betting
821	Winnings - football pools
822	Winnings -other betting
	MEALS OUT
856	Potato crisps, potato products.
860	Fruit -
863	Dried fruit and nuts, fruit juices
875	Non-alcoholic drinks
877	Canteen meals - school employees
878	Other canteen meals
879	Other meals out
883	Ice cream
884	Soft drinks
885	Sweets and chocolates
886	Biscuits, etc
887	Cakes, etc
889	Cooked meats
894	Unspecified snacks
896	Sandwiches
897	Take-away and miscellaneous food

Family Expenditure Survey 1978

Index to Coding Frames

Coding Frame	Description
1	Type of Administrative Area
2	Household Composition (DE)
3	Occupation
4	Industry
5	Type of Household
6/7	Ranges of Gross Income/Disposable Income/Total Expenditure
8	Type of Tenure (DE)
9	Type of Tenure (CSO)
10	Standard Regions
11	Week Numbers
12	Households with married women
13	Composition of Tax Units (CSO)
14	Housing Costs (CSO)
15	Household Composition (CSO)
16	Net Household Income (CSO)
17	Original Income (CSO)
18	TV Areas
19	Age of Head of Household/Wife of Head of Household/Chief Economic Supporter
20	Relationship to Head of Household
21	Social Grade of Head of Household
22	Ranges of Tax Unit Income (CSO)
23	Economic Position
24	Combination of durable goods available
25	Not used from 1972 onwards

Coding Frame 1 Type of Administrative Area

(Information Code A097)

Value	Type of Administrative Area	Remarks
1	Greater London	
2	Metropolitan Districts and Central Clydeside Conurbation	
	Non-Metropolitan Districts:	
3	Areas with population density of 3.2 or more persons per acre	
4	Areas with population density of 0.9 but less than 3.2 persons per acre.	
5	Areas with population density of less than 0.9 persons per acre	

FAMILY EXPENDITURE SURVEY 1978

CODING FRAME 2 HOUSEHOLD COMPOSITION (Information Codes A056 and A057)

Value	Composition of Household	Remarks
1	One man	For code A057, children are defined as unmarried persons under 18. Men, women and adults are married persons irrespective of age, or unmarried persons aged 18 or over For code A056, children are persons aged under 16. Men, women and adults are persons aged 16 or over.
2	One woman	
3	One adult, 1 child	
4	One adult, 2 or more children	
5	One man and 1 woman	
6	Two men or 2 women	
7	One man, 1 woman and 1 child	
8	Two men or 2 women, and 1 child	
9	One man, 1 woman, 2 children	
10	Two men or 2 women, and 2 children	
11	One man, one woman, 3 children	
12	Two men or 2 women, and 3 children	
13	Two adults, 4 children	
14	Two adults, 5 children	
15	Two adults, 6 children	
16	Two adults, 7 or more children	
17	Three adults	
18	Three adults, 1 child	
19	Three adults, 2 children	
20	Three adults, 3 children	
21	Three adults, 4 or more children	
22	Four adults	
23	Four adults, 1 child	
24	Four adults, 2 or more children	
25	Five adults	
26	Five adults, 1 or more children	
27	Six or more adults	
28	All other households with children*	

* For code A057, this group includes households comprising children only.

Family Expenditure Survey, 1978

Occupation (Information codes A092, A177 and A210)

Coding Frame 3

Value	Occupation	Remarks
1	Professional and technical workers	These values are entered at code A 210, Schedule B and are based on the Social Classes used in OPCS Classification of Occupations.
2	Administrative and managerial workers	
3	Teachers	
4	Clerical workers, eg clerks, commercial travellers, agents	
5	Shop assistants	
6	Manual workers - skilled	
7	" " - semi-skilled	
8	" " - unskilled	
9	Members of HM Forces	
10	Retired	These values will be allocated by the computer from code A201 of Schedule B
11	Unoccupied	

Family Expenditure Survey 1978

Coding Frame 4

Industry (Information codes A093 and A211)

SIC Order No.	Value	Industry	Remarks
I	1	Agriculture, forestry, fishing	
II	2	Mining and Quarrying	
III	3	Food, drink and tobacco	
IV	4	Coal and petroleum products	
V	5	Chemicals and allied industries	
VI	6	Metal manufacture	
VII	7	Mechanical engineering	
VIII	8	Instrument engineering	
IX	9	Electrical engineering	
X	10	Shipbuilding and marine engineering	
XI	11	Vehicles	
XII	12	Metal goods not elsewhere specified	
XIII	13	Textiles	
XIV	14	Leather, leather goods and fur	
XV	15	Clothing and footwear	
XVI	16	Bricks, pottery, glass, cement, etc.	
XVII	17	Timber, furniture, etc.	
XVIII	18	Paper, printing and publishing	
XIX	19	Other manufacturing industries	
XX	20	Construction	
XXI	21	Gas, electricity and water	
XXII Part	22	Rail Transport	MLH 701
XXII Part	23	Other transport and communications Post Office	MLH 702 to 709
XXIII	24	Distributive trades, wholesale and retail	
XXIV	25	Insurance, banking, finance and business services	
XXV	26	Professional and scientific services	
XXVI Part	27	Miscellaneous services (Laundries, cleaning and dyeing, motor repairers, distributors, garage and filling stations boot and shoe repairers)	MLH 892 to 895
XXVI Part	28	Miscellaneous services (other than code 27 above)	MLH 881 to 891, 899
XXVII Part	29	Armed Forces (not Police or Fire service)	MLH 901.1, 901.2, 901.3, 901.4
XXVII Part	30	National Government Service	MLH 901.5, 901.6
XXVII Part	31	Local Government Service (Police and Fire service only)	MLH 906.1, 906.2
XXVII Part	32	Local Government Service (other than Police and Fire Service)	MLH 906.3

Family Expenditure Survey 1978

Coding Frame 5

TYPE OF HOUSEHOLD

(Information Code A069)

Value	
1	Pensioner Household (DE definition - see below)
2	"Index" Household - (non-pensioner household, where income of Head of household is less than £*)
3	"Wealthy" Household (non-pensioner household, where income of Head of household is £* or more)

Pensioner households are those in which the following sources of income amount to at least three-quarters of the total household income (code 344P):-

a) NI Disablement/war disability pensions received by men aged 60 or more.

b) Current supplementary benefit received in conjunction with NI Disablement/war disability pensions by men aged 60 or more who are not in employment or who have been away from work without pay for more than 13 weeks.

c) NI Retirement pensions or current invalidity Pensions received by men aged 65 or more.

d) Current unemployment, sickness, industrial injury or supplementary benefit received by men aged 65 or more who are not in employment or who have been away from work without pay for more than 13 weeks.

e) NI Retirement, Widows, War disability or current invalidity pensions received by women aged 60 or more.

f) Current unemployment, sickness, industrial injury or supplementary benefit received by women aged 60 or more who are not in employment or who have been away from work without pay for more than 13 weeks.

* £160 per week ..... (1st and 2nd quarters)
..... (3rd and 4th quarters)

Family Expenditure Survey 1978

Coding Frames 6/7

Ranges of Gross Income of Household (Information code A059)

Ranges of Gross Income of Head (Information code A060)

Ranges of Gross Income of Chief economic supporter (Information code A175)

Ranges of total expenditure (Information code A067)

Ranges of Disposable Income (Gross Household Income, less tax and NI Cont. Information code A107)

Range No.	From £'s per week	To £'s per week
1	0.000	9.999
2	10.000	14.999
3	15.000	16.999
4	17.000	19.999
5	20.000	24.999
6	25.000	29.999
7	30.000	34.999
8	35.000	39.999
9	40.000	44.999
10	45.000	49.999
11	50.000	54.999
12	55.000	59.999
13	60.000	64.999
14	65.000	69.999
15	70.000	74.999
16	75.000	79.999
17	80.000	84.999
18	85.000	89.999
19	90.000	94.999
20	95.000	99.999
21	100.000	109.999
22	110.000	119.999
23	120.000	129.999
24	130.000	139.999
25	140 000	149.999
26	150.000	159.999
27	160.000	169.999
28	170.000	199.999
29	200.000	249.999
30	250.000	Infinity

Family Expenditure Survey 1978

Coding Frame 8 TYPE OF TENURE (Information Code A120)

Value	Type of Dwelling	Remarks
1	**Rented from a Council or New Town Corporation (including Scottish Housing Associations)**	
2	Other rented dwellings, unfurnished	
3	Other rented dwellings, furnished	
4	Owner occupied dwellings on which mortgage payments are being made	
5	Owner occupied dwellings - purchase completed	
6	Rent free dwellings	

Family Expenditure Survey 1978

Coding Frame 10 Standard Regions

(Information code A096)

Value	Standard Region
1	Northern
2	Yorks and Humberside
3	East Midlands
4	East Anglia
5	Greater London
6	South East (except Greater London)
7	South Western
8	Wales
9	West Midlands
10	North Western
11	Scotland
12	N Ireland - Belfast (high density ward)
13	N Ireland - Belfast (medium density ward)
14	N Ireland - Belfast (low density ward)
15	N Ireland - East (high density ward)
16	N Ireland - East (medium density ward)
17	N Ireland - East (low density ward)
18	N Ireland - West (high density ward)
19	N Ireland - West (medium density ward)
20	N Ireland - West (low density ward)

Family Expenditure Survey 1978

Coding Frame 9

CSO Type of Tenure

(Information Code A064)

Value	Description	DE Codes (Coding Frame 8)
1	Rented from Local Authority	1
2	Other rented and rent-free dwellings	2 + 3 + 6
3	Owner occupied dwellings	4 + 5

Family Expenditure Survey 1978

CODING FRAME 11

WEEK NUMBERS (Allocated according to the date on which households commenced record-keeping)

Week No.	STARTING DATES (All dates inclusive)	Week No.	STARTING DATES (All dates inclusive)
01	January, 1 to 7	25	July, 1 to 7
02	" 8 to 15	26	" 8 to 15
03	" 16 to 23	27	" 16 to 23
04	" 24 to 31	28	" 24 to 31
05	February, 1 to 7	29	August, 1 to 7
06	" 8 to 14	30	" 8 to 15
07	" 15 to 21	31	" 16 to 23
08	" 22 to end	32	" 24 to 31
09	March, 1 to 7	33	September, 1 to 7
10	" 8 to 15	34	" 8 to 15
11	" 16 to 23	35	" 16 to 23
12	" 24 to 31	36	" 24 to 30
13	April, 1 to 7	37	October, 1 to 7
14	" 8 to 15	38	" 8 to 15
15	" 16 to 23	39	" 16 to 23
16	" 24 to 30	40	" 24 to 31
17	May, 1 to 7	41	November, 1 to 7
18	" 8 to 15	42	" 8 to 15
19	" 16 to 23	43	" 16 to 23
20	" 24 to 31	44	" 24 to 30
21	June, 1 to 7	45	December, 1 to 7
22	" 8 to 15	46	" 8 to 15
23	" 16 to 23	47	" 16 to 23
24	" 24 to 30	48	" 24 to 31
		49	after December 31

Family Expenditure Survey 1978

Coding Frame 12 **Households with married women**

(Information code A052)

Value	
1	Household with a working married woman with no children
2	Household with a working married woman with one child
3	Household with a working married woman with two children
4	Household with a working married woman with three children
5	Household with a working married woman with four children
6	Household with a working married woman with five children
7	Household with a working married woman with six or more children
8	Household with a married woman, not working

Note This code is formed by a computer program which identifies the first working married woman in each household (Code A004, value 2; Code A006, value 1 or 2; and Code A015, value 1). Where a working married woman is identified, the number of children aged under 18 within the same family unit (Code A008) is then counted and Code A052 with values as above is formed for the household. The residual value 8 is formed for all other households with a married woman.

Family Expenditure Survey, 1978

Coding Frame 13 COMPOSITION OF TAX UNITS (Information Codes A131/7)

Value	Types of Tax Unit	Remarks
1	Married couple without dependants	This is a CSO coding frame
2	Married couple with one dependent child	
3	Married couple with two dependent children	"Children" are young dependants aged under 25.
4	Married couple with three dependent children	
5	Married couple with four dependent children	The code is calculated by the computer from family unit information at Col 8 of Schedule A
8	Married couple with five or more dependent children	
6	Single person with one dependent child	
9	Single person with two or more dependent children	
7	Single person without dependants	

Family Expenditure Survey 1978

Coding Frame 14 HOUSING COSTS (Information Code A004)

Range Nos.	Expenditure in £'s per week		Remarks
	From	To	
1	0.000	0.499	This is a C.S.O. coding frame. See C.S.O. definition of housing costs below
2	0.500	0.999	
3	1.000	1.499	
4	1.500	1.749	
5	1.750	1.999	
6	2.000	2.249	
7	2.250	2.499	
8	2.500	2.749	
9	2.750	2.999	
10	3.000	3.499	
11	3.500	3.999	
12	4.000	4.999	
13	5.000	5.999	
14	6.000	7.999	
15	8.000	Infinity	

The sum of the weekly values of rent, rates, water charges, ground rent, plus net rateable value of owner occupied dwellings multiplied by factors S, T or U as appropriate. Where the household is subletting, the weekly costs are multiplied by factor P, which is defined as (Code A111 + ½ code A112 + ½ code A117) + (Code A114 + code A115).

Family Expenditure Survey 1978

Coding Frame 15

CSO Basic Household Composition
(Information Code A058)

CSO Codes	DE Codes (see Coding Frame 2)
1 (Pensioner Households)	1 + 2
2 (Non-Pensioner Households)	1 + 2
3 (All Households)	3
4 (Pensioner Households)	5 + 6
5 (Non-Pensioner Households)	5 + 6
6 (All Households)	7 + 8
7 " "	9 + 10
8 " "	11 + 12
9 " "	13
10 " "	14
11 " "	15
12 " "	17
13 " "	18
14 " "	19
15 " "	20
16 " "	22
17 " "	4, 16, 21, 23, 24, 25, 26, 27, 28

Note This Coding Frame is derived from code A056 (ie children are persons aged under 16, adults are persons aged 16 or over).

FAMILY EXPENDITURE SURVEY, 1978

Coding Frame 16

CSO Net Household Income

(Information Code A061)

Range Nos.	Net household income (£'s weekly) of:-	
	Not less than	But less than
1	0.000	5.000
2	5.000	5.500
3	5.500	6.050
4	6.050	6.660
5	6.660	7.320
6	7.320	8.050
7	8.050	8.860
8	8.860	9.740
9	9.740	10.720
10	10.720	11.790
11	11.790	12.970
12	12.970	14.270
13	14.270	15.690
14	15.690	17.260
15	17.260	18.990
16	18.990	20.890
17	20.890	22.970
18	22.970	25.270
19	25.270	27.800
20	27.800	30.580
21	30.580	33.640
22	33.640	40.700
23	40.700	49.250
24	49.250	59.590
25	59.590	72.110
26	72.110	87.250
27	87.250	105.570
28	105.570	127.740
29	127.740	154.570
30	154.570	Infinity

Family Expenditure Survey 1978

Coding Frame 17

CSO Original Income (Information Code A066)

CSO Original Income including cash benefits (Information Code A126)

CSO Total Expenditure (Information Code A068)

Range Nos.	Original income (£'s weekly) of:-	
	Not less than	But less than
1	0.000	0.250
2	0.250	1.000
3	1.000	2.000
4	2.000	4.150
5	4.150	5.000
6	5.000	6.050
7	6.050	7.320
8	7.320	8.860
9	8.860	10.720
10	10.720	12.970
11	12.970	15.690
12	15.690	18.990
13	18.990	22.970
14	22.970	27.800
15	27.800	33.640
16	33.640	40.700
17	40.700	49.250
18	49.250	59.590
19	59.590	72.110
20	72.110	87.250
21	87.250	105.570
22	105.570	127.740
23	127.740	154.570
24	154.570	187.020
25	187.020	226.300
26	226.300	273.820
27	273.820	331.320
28	331.320	400.900
29	400.900	485.090
30	485.090	Infinity

Family Expenditure Survey 1978

Coding Frame 18

TV Areas (Information code A055)

Value	TV Area
1	Scotland
2	Border
3	NE Combination and hinterland
4	Yorkshire combination and hinterland
5	Lancashire, Liverpool/Manchester
6	Midlands
7	East Anglia
8	London/Home counties
9	South East Coastal Area
10	Wales and Bristol/Bath
11	Cornwall/Devon
12	Ulster

Note: The TV areas are as defined by the Institute of Practitioners in Advertising.

Family Expenditure Survey, 1978

Coding Frame 19

Age of Head of Household (Information Code A065)

Age of Wife of Head (Information Code A066)

Age of Chief Economic Supporter (Information code A176)

Range Nos.	Age	Remarks
3	15 but under 20 years	The range number is obtained by dividing the age by 5 and ignoring any fraction remaining.
4	20 " " 25 "	
5	25 " " 30 "	
6	30 " " 35 "	
7	35 " " 40 "	
8	40 " " 45 "	
9	45 " " 50 "	
10	50 " " 55 "	
11	55 " " 60 "	
12	60 " " 65 "	
13	65 " " 70 "	
14	70 " " 75 "	
15	75 " " 80 "	
16	80 " " 85 "	
17	85 " " 90 "	
18	90 " " 95 "	
19	95 and over	

Family Expenditure Survey, 1978

Coding Frame 20 Relationship to Head of Household

(Information Code A002)

Value	Relationship
0*	HOH
1	Wife or husband
2	Son or daughter
3	Son-in-law or daughter-in-law
4	Father or mother
5	Father-in-law or mother-in-law
6	Brother or sister
7	Grandson or grand-daughter
8	Other relative
9	Non-relative
10*	Non-member of household

*Preprinted on Schedule A

FAMILY EXPENDITURE SURVEY 1978

CODING FRAME 21

SOCIAL GRADE OF HEAD OF HOUSEHOLD

(INFORMATION CODE A091)

Value	Jicnars Codes	Occupation/Income Group*
1	AB	Professional, technical, administrative, managerial workers, teachers and members of HMF, with weekly income of £85 and over. Retired or unoccupied persons with weekly income of of £75 and over.
2	C1	Professional, technical, administrative managerial workers and teachers with weekly income of less than £85 Clerical workers, shop assistants. Retired or unoccupied persons with weekly income of £55 but less than £75
3	C2	Members of HMF with weekly income of less than £85 Manual workers with weekly income of £65 and over. Retired or unoccupied persons with weekly income of £35 but less than £55
4	DE	Manual workers with weekly income of less than £65. Retired or unoccupied persons with weekly income of less than £35.

* NOTE

Occupation of head is defined in Coding Frame 3: Income is the normal gross weekly income of head (Code 345P).

FAMILY EXPENDITURE SURVEY 1978

Coding Frame 22 CSO Tax Unit Income (Information Codes A141/7)

RANGE	TAX UNIT INCOME OF			
	NOT LESS THAN	BUT LESS THAN	NOT LESS THAN	BUT LESS THAN
	£'s pa		£'s per week	
1	0	0	0.000	0.000
2	0	595	0.000	11.442
3	595	675	11.442	12.981
4	675	700	12.981	13.462
5	700	750	13.462	14.423
6	750	800	14.423	15.385
7	800	900	15.385	17.308
8	900	1000	17.308	19.231
9	1000	1250	19.231	24.038
10	1250	1500	24.038	28.846
11	1500	1750	28.846	33.654
12	1750	2000	33.654	38.462
13	2000	2500	38.462	48.077
14	2500	3000	48.077	57.692
15	3000	4000	57.692	76.923
16	4000	5000	76.923	96.154
17	5000	6000	96.154	115.385
18	6000	8000	115.385	153.846
19	8000	10000	153.846	192.308
20	10000	12000	192.308	230.769
21	12000	20000	230.769	384.615
22	20000	50000	384.615	961.538
23	50000 and over		961.538 and over	

Coding Frame 23 — Economic Position

(Information codes A090, A094, A178 and A202)

Value		
1	Self-employed	These values are formed by computer from information codes A004, A005, A201, A207 and A220
2	Full-time employee at work	
3	Part-time employee at work	
4	Full-time employee temporarily away from work	
5	Part-time employee temporarily away from work	
6	Retired and of minimum NI pension age	
7	Retired but under minimum NI pension age	
8	Unoccupied and of minimum NI pension age	
9	Unoccupied but under minimum NI pension age	
10	Employee out of a job	

Coding Frame 24 — **Combination of durable goods available (Product code 487P)**

Value	Durables owned						Value	Durables owned					
1	T	-	-	-	-	-	32	-	-	-	-	-	C
2	-	TV	-	-	-	-	33	T	-	-	-	-	C
3	T	TV	-	-	-	-	34	-	TV	-	-	-	C
4	-	-	W/M	-	-	-	35	T	TV	-	-	-	C
5	T	-	W/M	-	-	-	36	-	-	W/M	-	-	C
6	-	TV	W/M	-	-	-	37	T	-	W/M	-	-	C
7	T	TV	W/M	-	-	-	38	-	TV	W/M	-	-	C
8	-	-	-	R	-	-	39	T	TV	W/M	-	-	C
9	T	-	-	R	-	-	40	-	-	-	R	-	C
10	-	TV	-	R	-	-	41	T	-	-	R	-	C
11	T	TV	-	R	-	-	42	-	TV	-	R	-	C
12	-	-	W/M	R	-	-	43	T	TV	-	R	-	C
13	T	-	W/M	R	-	-	44	-	-	W/M	R	-	C
14	-	TV	W/M	R	-	-	45	T	-	W/M	R	-	C
15	T	TV	W/M	R	-	-	46	-	TV	W/M	R	-	C
16	-	-	-	-	C/H	-	47	T	TV	W/M	R	-	C
17	T	-	-	-	C/H	-	48	-	-	-	-	C/H	C
18	-	TV	-	-	C/H	-	49	T	-	-	-	C/H	C
19	T	TV	-	-	C/H	-	50	-	TV	-	-	C/H	C
20	-	-	W/M	-	C/H	-	51	T	TV	-	-	C/H	C
21	T	-	W/M	-	C/H	-	52	-	-	W/M	-	C/H	C
22	-	TV	W/M	-	C/H	-	53	T	-	W/M	-	C/H	C
23	T	TV	W/M	-	C/H	-	54	-	TV	W/M	-	C/H	C
24	-	-	-	R	C/H	-	55	T	TV	W/M	-	C/H	C
25	T	-	-	R	C/H	-	56	-	-	-	R	C/H	C
26	-	TV	-	R	C/H	-	57	T	-	-	R	C/H	C
27	T	TV	-	R	C/H	-	58	-	TV	-	R	C/H	C
28	-	-	W/M	R	C/H	-	59	T	TV	-	R	C/H	C
29	T	-	W/M	R	C/H	-	60	-	-	W/M	R	C/H	C
30	-	TV	W/M	R	C/H	-	61	T	-	W/M	R	C/H	C
31	T	TV	W/M	R	C/H	-	62	-	TV	W/M	R	C/H	C
							63	T	TV	W/M	R	C/H	C

T = Telephone; TV = Television; W/M = Washing Machine;
R = Refrigerator; C/H = Central Heating; C = Car

IN CONFIDENCE

Family Expenditure Survey

S 828 A

Area

Date of interview

Starting date of records

HOUSEHOLD SCHEDULE

	REF NO	Area	Ser	Hld
CARD TYPE 1	OFFICE USE	Year 78	Week 2dig	00

RING	Personal No	(1) (2) RELATIONSHIP TO HOH	OFF USE	Relationship	(3) Housewife	(4) SEX M	F	Age last birthday	(5) AGE Both in household	(6) MARITAL STATUS Married: Husband or wife temporarily not in household (SEE BELOW)	Married: 18 or over	Single Widowed Divorced Separated: Under 18	(7) CURRENT FULL TIME EDUCATION: State schools: Primary	State schools: Secondary	State schools: Special (eg for handicapped child)	Private and independent schools: Primary or Preparatory	Private and independent schools: Post Primary: Where most pay fees	Post Primary: Where most do not pay fees (grant aided)	Post Primary: University	Higher education: College of education	Higher education: Further education (technical colleges an agriculture trade polytechnics)	Higher education: Other run on commercial basis (secretarial etc)	7(a) Age at which continuous full time education completed	(8) INCOME UNIT: Rel number of unit	Head of unit	Wife of head	Young dependant under 15	OFF USE: Spender (16 & over) DO NOT RING AN EXCEPTION	(9) D records received for both weeks	(10)
1		HOH	0	1	1	2	54	1	2	3	4	1	2	3	4	5	6	7	8	9	10	0	1	1	2	3	9	1		
2		WIFE	1	1	2	40	1	2	3	4	1	2	3	4	5	6	7	8	9	10	0		1	2	3	9	1			
3		DAUGHTER/SON/STEPCHILD	2	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
4		SON/DAUGHTER-IN-LAW	3	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
5		MOTHER/FATHER	4	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
6		FATHER/MOTHER-IN-LAW	5	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
7		BROTHER/SISTER	6	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
8		GRANDSON/G'DAUGHTER	7	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
9		OTHER RELATIVE	8	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			
10		NON-RELATIVE	9	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10			1	2	3	9	1			

Absent husband or wife in column 6 code 2
GIVE REASON FOR TEMPORARY ABSENCE INCLUDING DATES OF ABSENCE

If household member aged 16+ not ringed give reason and dates

THERE IS NO Q 11

NOTE ALL INFORMATIVE ITEMS FOR PUNCHCARD ACTION MUST BE RNGED

NB P To the right of a coding box number indicates that a period code is inserted

1978

CARD TYPE 2

£	p	Code

TO ALL HOUSEHOLDS (ASK HOH OR WIFE)

IF ONE HLD ONLY AT ADDRESS RING DNA N

12 How many households besides your own household live at **this address?** — Total other hlds at address

13 Which of the following rooms do you have in your accommodation (that is those rooms at **this address** which you own rent or occupy rent free)?

(a) **PROMPT ALL ROOMS IN BOTH BOXES BELOW AND RECORD NUMBER**

IF MORE THAN ONE HOUSEHOLD AT ADDRESS ASK (b) DNA N **ASK Q 14**

(b) **PROBE FOR NUMBERS OF ROOMS**

(i) Occupied solely by household

(ii) Shared with other household(s)

(iii) Let or sublet

INDIVIDUAL PROMPT

	(a) Total No of rooms	(b) Number of rooms occupied solely (i)	shared (ii)	let or sublet (iii)
Living room				
Bedroom				
Kitchen				
Scullery used for cooking				
Rooms used partly for business				
Totals				

INDIVIDUAL PROMPT

	(a) Total No of rooms	(b) Number of rooms occupied solely (i)	shared (ii)	let or sublet (iii)
Bathroom				
Garage				
Rooms used only for business				
Others **SPECIFY**				
Totals				

TOTAL NO OF ROOMS		A114
No OF ROOMS SOLELY OCCUPIED		A111
No OF ROOMS SHARED		A112
No OF ROOMS SUB-LET		A113

IF ROOMS LET or SUBLET, ASK

(c) How much rent did you receive from your tenants last time you were paid? → RENT RECD FROM SUB-LETTING SERVICES | MINUS 090

(d) How long a period did this cover? Period

(e) Apart from the furniture do you provide any services such as light or heating for your tenants? Yes Y

No X **ASK Q 14**

IF YES, SPECIFY TYPE OF SERVICE AND FUEL USED FOR HEATING LIGHTING HOT WATER

Type of service (specify fuel used)	£	p	Period	Included in rent? Yes	No
HEATING ELEC^{Y} 1				Y	X
GAS 2				Y	X
OTHER 3				Y	X
D K 4				Y	X

1 – 4		A173

INTERVIEWER CHECK

14 Are there any other rooms in this **(DESCRIBE RATEABLE UNIT FROM Q 49)** in addition to the ones which you have just told me about? No X **ASK Q 15**

IF YES

(a) How many other rooms? Number of other rooms

£	p	Code

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

15A (a) Do (any of) you have a garage (anywhere) which is **INCLUDE GARAGE(S) AT Q 13**

	No	IF YES How many?	
owned?	X		ASK (b)
rented?	X		ASK (a1)
rent free?	X		ASK (b)

IF NO GARAGE ASK Q 15B

TOTAL NO OF GARAGES — A115

IF RENTED

(a1) Is the rent included in any rent you pay a landlord for your accommodation or is it paid separately? — R / S — ASK (b) / (i) (ii)

IF PAID SEPARATELY

(i) How much rent did you pay last time? £

(ii) How long a period did this cover? Period — ASK (b)

SARAGE RENT/GD RENT*/or RATES IF PAID SEPARATELY — 199 P

TO ALL WITH A GARAGE

(b) Do you pay a separate rate and/or ground rent for the garage?

	Rates	Ground rent	ASK
Yes	Y	Y	(i) (ii)
No	X	X	(c)

IF YES

(i) How much did you pay last time? £ £

(ii) How long a period did this cover? — ASK (c)

GARAGES SOLELY USED — A116

(c) Is the garage used solely by this household — 0
shared with others but not let or sub-let — X — ASK Q 15B
let or sub-let? — Y — (c1) (c2)

GARAGES SHARED — A117

GARAGES SUB-LET — A118

IF LET OR SUB-LET

(c1) How much did you receive from your tenant for the garage the last time you were paid? £

(c2) How long a period did this cover? Period — SEE (c3)

RENT REC FROM SUB-LETTING GARAGES — 100 P

IF ROOMS ALSO SUB-LET at Q 13

(c3) Has this rent from the garage been included in the rent you mentioned you received from letting the rooms? Yes Y / No X — ASK Q 15B

IF ANOTHER GARAGE ASK ALL RELEVANT QUESTIONS AND CODE ON LEFT

TO ALL HOUSEHOLDS (ASK HOH OR WIFE)

15B Is your accommodation connected to a mains sewerage? Yes Y / No X

NOW ASK Q 16A or 16B

HOUSEHOLD OCCUPIES A CARAVAN OR HOUSEBOAT ASK Q 16B ON NEXT PAGE

ALL OTHER HOUSEHOLDS (ASK HOH or WIFE)

16A Do you rent or do you own this accommodation?

Rents	0	ASK (a)
Owns	X	ASK (b)
Neither	Y	ASK (c)

IF RENTS (CODED 0 at Q 16A)

(a) Do you rent your accommodation

RUNNING PROMPT

from a Council or New Town Corporation	1	ASK (d)
from someone else unfurnished	2	
or furnished	3	

IF OWNS (CODED X at Q 16A)

(b) Do you own your accommodation **RUNNING PROMPT** with a mortgage — 4 ASK Q 20 / or outright — 5 ASK Q 20

1 - 6 — A120

IF NEITHER (CODED Y at Q 16A)

(c) Do you receive your accommodation rent free? Yes — 6 / No — Z — PROBE TO MAKE CERTAIN NOT CODES 1 5 THEN SEE (d)

SPECIFY DETAILS

HOUSEHOLDS CODED 0 or Y at Q 16A

(d) Is your tenancy dependent on your job? Yes — 1 / No — X

SEE Q 17

> 1 — A110

£	p	Code

TO ALL LIVING IN CARAVAN OR HOUSEBOAT **(ASK HOH or WIFE)**

16B Is your caravan/houseboat — **RING ONE**

Owned outright?	5	3506	A120
Rented?	3		
Being bought on HP or loan?	5	**INCLUDE at Q 40**	
Other?	6	**SPECIFY ON LEFT**	

(a) Do you pay site rent? — No X **ASK (b)**

IF YES
(a1) How much site rent did you pay last time? → SITE RENT INCLUDING RATES (WATER RATES IF PAID SEPARATELY) 120 P

(a2) What period did this cover? — Period

(b) Are there any (other) regular payments which you make in connection with this caravan and site? — Yes Y **SPECIFY BELOW**; No X **ASK Q 24**

Type of payment (Rent/rates/other regular payments)	£	p	Period	IF YES TO (a) ASK Is payment included in site rent? Yes	No
				Y	X
				Y	X

NOW ASK Q 24

TO ALL WITH RENTED ACCOMMODATION **(ASK HOH OR WIFE)**
(CODED 1, 2 or 3 at Q 16A(a))

17 (a) How much rent did you pay last time (including any rooms you sublet)? → GROSS RENT (RATES IF NOT SEPARATELY) INC PAID 010 P

(b) How long a period did this cover? — Period

(c) Do you have a rent holiday? — No X **ASK (d)**

IF YES
(i) For how many weeks of the year? — Weeks

(d) Did you receive a rent rebate or allowance from the Council in connection with your **last** rent payment? — No X **ASK (e)**

IF YES
(i) Was the rent rebate/allowance deducted from the last rent payment? D
or refunded direct to you in a lump sum that is by cash cheque or giro? L

(ii) How much was the rent rebate or allowance? → RENT REBATE 230 P

(iii) How long a period did this cover? — Period

(iv) Is the amount for rent you mentioned earlier before or after deduction of the rebate or allowance? — Before X; After Y

TO ALL WITH RENTED ACCOMMODATION **(ASK HOH OR WIFE)**
Q 17 (continued)

(e) Does the rent you mentioned include any services such as

PROMPT lighting cleaning
heating lift
hot water porter
or any other services?

Yes — Y **SPECIFY BELOW**
No — X **ASK (f)**

Type of service (specify fuel for heating, lighting, hot water)	£	p
SERVICES HEATING		

TYPE OF FUEL → 1 - 4

(f) Are there any (other) regular payments which you make in connection with this accommodation which are not included in the rent?

Yes — Y **ASK (i) (iii)**
No — X **ASK Q 18(a)**

IF YES
(i) What is the payment for?

(ii) How much was the last payment?

(iii) How long a period did this cover?

f(i) Items	f(ii) £	p	f(iii) Period

18 (a) Does the rent include rates?

Yes — Y **ASK (b)**

IF NO
(a1) How many times a year do you pay rates? No. of times

(a2) How much did you pay last time in rates?

(b) Was a rates rebate deducted from your **last** rent/rates payment?

Yes — Y **ASK (b1) (b2)**
No — X **ASK (b3)**

IF YES
(b1) How much was deducted?

(b2) What period did this rebate cover? Period DK → 0

IF NO
(b3) In the last 12 months that is since have you had any rates rebates refunded by the Council direct to you that is by a lump sum in cash cheque or Giro?

Yes — Y **ASK (i) (iii)**
No — X **ASK (c)**

IF YES
(i) How much was/were the amount(s) refunded?

(ii) What period(s) did the rebate(s) cover? — **ENTER DETAILS BELOW**

(iii) In which months(s) and year(s) did you receive it/them

Amount refunded		Period	DK	Month	Year	DK
£			0			0
£			0			0

(c) Do you pay a separate water rate?

No — X **ASK Q 24**

IF YES
(c1) What was your last payment of water rates?

(c2) How long a period did this cover? Period

NOW ASK Q 24

£	p	Code
LIGHTING		024 P
HEATING HOT WATER		025 P
CLEANING LIFTS PORTER		026 P
OTHER SERVICES		027 P
GROSS RENT SERVICE ELEMENT NOT SEPARABLE		IF 020 P
1 - 4		A156
OTHER REG NOT INC IN RENT		PAYMENTS 060 P
GROSS RATES		030 P
RATES REBATE		040 P
P	P	A148
TOTAL AMOUNT REFUNDED		047 8
MOST RECENT REFUND		014 P
DATE OF MOST RECENT REFUND		A127
WATER RATES		050 P

TO ALL WITH RENT FREE ACCOMMODATION (CODED 6) and OTHERS (CODED Z) at Q 16A(c)

	£	p	Code

19 (a) Does anyone outside your household pay rent on this accommodation on your behalf? — No — **X ASK (b)**

IF YES
(a1) How much rent did they pay last time? → £

(a2) How long a period did this cover? — Period

(b) Do you pay rates on this accommodation? — Yes — **Y ASK (b1) (b3)**; No — **X ASK (c)**

IF YES
(b1) How many times a year do you pay rates? — No of times

(b2) How much did you pay last time in rates? → GROSS RATES 030 P

(b3) Was a rates rebate deducted from your **last** rates payment? — Yes — **Y ASK (1)**; No — **X ASK (2)**

IF YES
(1) How much was deducted? → RATES REBATE 040 P

NOW ASK (c)

PERIOD TO BE SPECIFIED

IF NO
(2) In the last 12 months that is since , have you had any rates rebate(s) refunded direct to you that is by a lump sum in cash cheque or Giro? — DK 0 → P P A148 — No — **X ASK (c)**

IF YES
(i) How much was/were the amount(s) refunded?
(ii) What period(s) did the rebate(s) cover?
(iii) In which months(s) and year(s) did you receive it/them? — **ENTER DETAILS BELOW**

TOTAL DIRECT REFUNDS 047 8

MOST RECENT REFUND 014 P

DATE OF MOST RECENT REFUND A127

Amount refunded		Period	DK	Month	Year	DK
£			0			0
£			0			0

NOW ASK (c)

(c) Do you pay a separate water rate? — No — **X ASK (d)**

IF YES
(c1) What was your last payment of water rates? → WATER RATES 050 P

(c2) How long a period did this cover? — Period

(d) Are there any (other) regular payments which you make in connection with this accommodation? — Yes — **Y SPECIFY**

→ **SPECIFY ITEMS AMOUNTS AND PERIODS**

No — **X ASK Q.24**

OTHER REG PAYTS eg SERVICES 060 P

NOW ASK Q.24

£	p	Code

TO ALL WHO OWN (CODED X at 16A) **(ASK HOH OR WIFE)**

20 (a) How many times a year do you pay rates? No of times

(b) How much did you pay last time in rates? → GROSS RATES 030 P

(c) Was a rates rebate deducted from your last rates payment? Yes Y ASK (c1) (c2)
No X ASK (c3)

IF YES
(c1) How much was deducted? → RATES REBATE 040 P

(c2) What period did this rebate cover? Period → P P A148
DK 0

IF NO
(c3) In the last 12 months that is since , have you had any *rates rebate(s) refunded* direct to you, that is a lump sum in cash cheque or Giro? Yes Y ASK (i) (iii)
No X ASK (d)

TOTAL DIRECT REFUNDS 047 8

IF YES
(i) How much was/were the amount(s) refunded?
(ii) What period(s) did the rebate(s) cover? → **ENTER DETAILS BELOW**
(iii) In which month(s) and year(s) did you receive it/them?

MOST RECENT REFUND 014 P

DATE OF MOST RECENT REFUND A127

Amount refunded		Period	DK	Month	Year	DK
£			0			0
£			0			0

(d) Do you pay a separate water rate? Yes Y ASK (d1) (d2)
No X ASK (e)

IF YES
(d1) What was your last payment of water rates? → WATER RATE 050 P

(d2) How long a period did this cover? Period

(e) Do you pay a separate land drainage rate? Yes Y ASK (e1) (e2)
No X ASK (f)

IF YES
(e1) How much was your last payment? → £ |

(e2) How long a period did this cover? Period

(f) Do you pay ground rent feu duty (Scotland) *chief rent* service charge and/or **compulsory or regular** maintenance charges? Yes Y ASK (f1) (f2)
No X SEE Q.21

IF YES
(f1) How much was your last payment? → GROUND RENT MAINTENANCE ETC 060 P

(f2) How long a period did this cover? Period

NOW SEE Q.21

TO ALL WHO OWN WITH MORTGAGE (CODED 4 at Q 16A(b)) DNA N ASK Q.24

21 (a) Did you get the loan or mortgage to **purchase** your accommodation from a

RUNNING PROMPT

Building Society	1
Local Authority	2
Bank	3
Insurance company	4
Other source **SPECIFY ON LEFT**	5

SC 1-5 A119

(b) Is the mortgage an option mortgage? Yes 1 A121
No X

(c) Are you paying **PROMPT**

interest only?	8 ASK Q.22
interest and principal?	9 ASK Q.23

85

£	p	Code

TO THOSE WITH MORTGAGES WHERE PAYMENTS COVER INTEREST ONLY (CODED 8 at Q 21(c)) **(ASK HOH OR WIFE)**

22 (a) How much did you pay last time as interest on the mortgage (loan)? → INTEREST ON MORTGAGE 130 P

(b) How long a period did your last payment cover? Period

(c) *Is there an endowment policy covering the repayment of the principal of the mortgage?* No X **SPECIFY AT LEFT HOW PRINCIPAL COVERED**

IF YES

(c1) How much was your last insurance premium on the endowment policy covering the principal? → £ | p

(c2) How long a period did this cover? Period

(c3) Has this insurance premium been included in the amount of interest you mentioned earlier? Yes Y / No X

(d) Did the amount of *interest you have just told me about* include other amounts such as insurance on the structure of your accommodation or a mortgage protection policy? No X **ASK Q 24**

IF YES, ENTER SEPARATE DETAILS BELOW

(d1) How much of your last interest payment was for

	None	Amount	Period
Insurance on structure?	X	£	
Mortgage protection policy?	X	£	
Other **SPECIFY**	X	£	

ASK Q.24

TO THOSE WITH MORTGAGES WHERE PAYMENTS COVER INTEREST AND PRINCIPAL (CODED 9 at Q 21(c)) **(ASK HOH OR WIFE)**

23 (a) How much was your last instalment on the loan or mortgage? → LAST INSTALMENT ON MORTGAGE 200 P

(b) How long a period did this cover? Period

(c) Did this instalment include any other amounts such as insurance on the structure of your accommodation or a mortgage protection policy? No X **ASK (d)**

IF YES, ENTER SEPARATE DETAILS BELOW

(c1) How much of your last interest payment was for

	None	Amount	Period
Insurance on structure?	X	£	
Mortgage protection policy?	X	£	
Other **SPECIFY**	X	£	

(d) How much **interest** did you pay over the last year for which you have figures? → INTEREST ON MORTGAGE 150 8

SPECIFY WHICH DOCUMENTS SEEN **GIVE DATES** From to

STARTING DATE ON DOCUMENT A158

ENDING DATE ON DOCUMENT A159

No documents seen D

ASK Q.24

£	p	Code

TO ALL HOUSEHOLDS **(ASK HOH or WIFE)**

24 (a) Do you pay an insurance premium on the **structure** of this accommodation? No X **ASK (b)**

(This is compulsory for owners with mortgages from building societies (coded 1 at Q 21(a))

INCLUDE. POLICIES FOR DAMAGE TO ROOF BY TV AERIAL

IF YES
(a1) How much was the last premium? → PREMIUM ON STRUCTURE INSURANCE | 110 P

(a2) What period did this cover? Period

IF PREMIUM COVERS BOTH STRUCTURE AND CONTENTS AND CANNOT BE SEPARATED ASK

Total premium £ Period of payment

Insured value of house £

Insured value of contents £

ASK ALL SPENDERS

(b) Do (any of) you pay an insurance premium on the **furniture and contents** of your accommodation? No X **ASK (c)**

IF YES
(b1) How much was the last premium on the contents? → PREMIUM ON CONTENTS INSURANCE | 168 P

(b2) How long a period did this cover? Period

(c) Do (any of) you pay an (additional) insurance premium on any kind of **personal possessions?** No X **ASK Q 26**

INCLUDE
JEWELLERY FURS
CAMERAS BOATS
CARAVANS (IF NOT SAMPLED ADDRESS)
TV (EXCLUDING MAINTENANCE CONTRACTS)

EXCLUDE
CARS
MAINTENANCE CONTRACTS

IF YES
(c1) How much was the last premium? → PREMIUM ON PERSONAL POSSESSIONS INSURANCE | 168 P

(c2) How long a period did this cover? Period

THERE IS NO Q 25

£	p	Code

TO ALL HOUSEHOLDS (ASK HOH OR WIFE)

26 Do you have gas electricity or both supplied to your (part of this) accommodation?

CODE ONE

Gas only	5	ASK (a)
Electricity only	6	ASK (a)
Both	7	ASK (a)
Neither	8	ASK Q.29

5-8 — A103

CODE ALL THAT APPLY

(a) Do you pay for your gas/electricity by

	Gas	Elec	
Slot meter*	1	1	ASK Q 27A
Account	2	2	ASK Q 28 (a) (d)
Board Budgeting scheme	3	3	ASK Q 27B AND THEN Q 28 (b) (d)
Or by some other method	4	4	SPECIFY AT LEFT AND ASK Q.28

1-4 — A128

1-4 — A130

*INCLUDE METER OWNED BY LANDLORD BUT EXCLUDE METER WITH OWN KEY

TO THOSE PAYING BY SLOT METER (CODE 1 at 26(a))

27A (a) In the last 12 months that is since have you received a rebate? No X — X ASK (b)

IF YES

(i) How much was the last rebate?

Gas → GAS METER REBATE — 173 P

Electricity → ELEC METER REBATE — 178 P

(ii) How long a period did it cover?

Gas

Electricity

(b) Do you make any other **regular** payments to the Gas/ Electricity Board (eg for rent of appliances or maintenance)? No X SEE Q 27B

IF YES, ENTER DETAILS BELOW

EXCLUDE HIRE PURCHASE OR LOAN

Type of payment	RING	Amount paid last time £	p	Period covered	Was payment made from rebate or separately: Reb	Sep	Was the rebate mentioned earlier the full rebate or after payment was deducted for: Before	After	
	G E				R	S	Y	X	RENT OF GAS APPL THRO' SLOT METER — 197 P
	G E				R	S	Y	X	RENT OF ELEC APPL THRO' SLOT METER — 198 P
	G E				R	S	Y	X	MAINTENANCE OF GAS APPL THRO' METER — 237 P
	G E				R	S	Y	X	MAINTENANCE OF ELEC' APPL THRO' METER — 238 P

TO THOSE PAYING BY BOARD BUDGETING SCHEME (CODED 3 at 26(a))

27B (a) How much was your last payment under this scheme?

Gas → BOARD BUDGET LAST PAYMENT GAS — 221 P

Period

(b) What period does this cover?

Electricity → BOARD BUDGET LAST PAYMENT ELEC' — 222 P

Period

(c) How much was the amount of your last account/ advice including standing charge and meter rent?

EXCLUDE RENTAL OF APPLIANCES, HIRE PURCHASE LOANS, MAINTENANCE CHARGE

Gas → AMOUNT ON LAST GAS A/C — 223 P

Electricity → AMOUNT ON LAST ELEC' A/C — 224 P

(d) How long a period did it cover?

Period

NOW ASK Qs.28 (b)-(d)

ASK IF CODED 2 or 4 at Q.26(a)

ASK Q s 28 (b) - (d) IF CODED 3 at Q 26(a)

28 (a) How much did you pay for gas/electricity in your last account including standing charge and meter rent?

EXCLUDE **RENTAL OF APPLIANCES**
HIRE PURCHASE LOANS
MAINTENANCE CHARGE

Gas → £ p: LAST GAS ACCOUNT — Code 170 P

Electricity → £ p: LAST ELEC'Y ACCOUNT — Code 175 P

(b) Are there any charges on the bill which are not regular? **SPECIFY BELOW**

RING	Description	£	p
G E			
G E			
G E			

(c) Was the last account for a quarter or some other period?

GAS			ELECTRICITY		
	Quarter	P		Quarter	P
	Other **SPECIFY**	Q		Other **SPECIFY**	Q

Code: NO OF THERMS IF KNOWN — 169

(c1) What was the date of your last account (as shown on the bill)?

Month	Year		Month	Year	
		DK 0			DK 0

Code: DATE OF GAS A/C — A138

Code: DATE OF ELEC'Y A/C — A139

(c2) How many therms (or cubic feet) did your last gas account cover?

Therms
or
Cubic feet

DK 0

Code: NO OF UNITS IF KNOWN — 174

(c3) How many units did your last electricity account cover? → DK 0

(c4) Did you receive any of these units at off-peak (white meter) rates in the last account?

Yes	1	**ASK (i)**
No	X	**ASK (d)**
DK	0	

IF YES
(i) How many units were at

Full rate?

Cheap rate?

DK 0

Code: ELEC'Y UNITS AT FULL RATE — 015

Code: ELEC'Y UNITS AT CHEAP RATE — 016

(d) Do you make any other **regular** payments to the Gas/Electricity Board (eg for rent of appliances or maintenance)? No X **ASK Q 29**

IF YES, ENTER DETAILS BELOW
EXCLUDE HIRE PURCHASE OR LOAN

Type of payment	RING	£	p	Period covered
	G E			
	G E			
	G E			

Code: ACCOUNT RENT OF GAS APPLIANCES — 171 P

Code: ACCOUNT RENT OF ELEC APPLIANCES — 176 P

Code: ACCOUNT MAINTENANCE OF GAS APPL — 172 P

Code: ACCOUNT MAINTENANCE OF ELEC'Y APPL — 177 P

Code: RENT OF GAS APPL BY BUDGET A/C — 225 P

Code: RENT OF ELEC APPL BY BUDGET A/C — 226 P

Code: MAINTENANCE OF GAS APPL BY BUDGET A/C — 227 P

Code: MAINTENANCE OF ELEC APPL BY BUDGET A/C — 228 P

INTERVIEWER TO CODE

GAS		ELECTRICITY	
Account/advice seen by interviewer	1	Account/advice seen by interviewer	1
Consulted by informant	2	Consulted by informant	2
Not consulted	3	Not consulted	3

	£	p	Code

TO ALL HOUSEHOLDS (ASK HOH OR WIFE)

29 Is there a telephone installed in your (part of this) accommodation?
Yes (1) **ASK (a)-(c)** → 1 — A102
No X **ASK Q.30**

IF YES
(a) How much was the last account you paid to the Post Office? £

IF NO ACCOUNT SUBMITTED OR IF ACCOUNT IS LESS THAN MINIMUM QUARTERLY RENTAL CHARGE SPECIFY WHY BELOW

(b) How long a period did it cover? Period

(c) Did anyone outside the household share the cost of the account?
No X **ASK Q.30**

IF YES
(c1) What was your share of the account? → ACCOUNT W'HELD TELEPHONE — 166 P

(c2) How long a period did this cover? Period

(c3) Was the other part paid by a business or organisation?
Yes Y
No X

ASK ALL SPENDERS

30 Do (any of) you pay any of the account of a telephone outside your (part of this) accommodation?
No X **ASK Q.31**

IF ES
(a) Is this for your use of the telephone?
Yes Y **ASK (a1)**
No X **ASK Q.31**

IF YES
(a1) How much was your share the last time the account was paid? → ACCOUNT PHONE OUTSIDE ACCOM — 167 P

(a2) How long a period did this cover? Period

---

31 In the last 12 months that is since have (any of) you bought any of the following licences?

IF YES TO ANY ENTER TOTAL FEES FOR EACH TYPE OF LICENCE

COST OF LICENCES

INDIVIDUAL PROMPT

(1) TV licence? No X → TV — 181 8

Per No

(2) Driving licences? No X → DRIVING LICENCES — 186 8
EXCLUDE LICENCES PAID FOR BY BUSINESS OR ORGANISATION

DRIVING LICENCES — 186 8

(3) Dog licence? No X → DOG (S) — 184 8

(4) Any other licences such as marriage HGV PSV gun etc? No X → OTHER — 185 8

SPECIFY

£	p	Code

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

32 Do (any of) you have a television set in your (part of this) accommodation?
Yes 1 ~~ASK (a)~~ → 1 — A105
No X ASK Q 33

IF YES
(a) Do you rent it?
No X ASK Q 33

IF YES
(a1) Do you pay for the TV set - by slot meter or by regular payments to the rental company?
Slot 1 ~~ASK (i)~~
Regular payments 2 ~~ASK (iii)-(iii)~~ → 1-3 — A106
Other 3 SPECIFY AND ASK (ii) (iii)

IF SLOT (CODED 1 at (a1))
(i) Did you get a rebate when the meter was last cleared?
No X ASK Q 33

IF YES
(1) How much was the rebate before any deductions for hire purchase or credit purchase? → GROSS SLOT METER REBATE — 194 P

(2) How long a period did this cover? Period

IF CODED 2 or 3 at (a1)
(ii) How much did you pay last time? → COST OF TV RENTAL — 195 P

(iii) How long a period did this cover? Period

IF ANOTHER TV SET ASK ALL RELEVANT QUESTIONS AND NOTE ON LEFT

---

33 (a) Are any of these items owned or continuously available for use in this accommodation?
INCLUDE ITEMS OWNED RENTED OR SUPPLIED BY EMPLOYER

INDIVIDUAL PROMPT

	No	Yes		
Washing machine	X	Y	1	A108
refrigerator and/or deep freeze	X	Y	1	A109
Full or partial central heating by				
electricity **INCLUDE STORAGE HEATER**	X	Y	1	A150
gas?	X	Y	1	A151
oil?	X	Y ~~ASK (b)~~	1	A152
solid fuel?	X	Y	1	A153
D K fuel		Y	1	A154

TO ALL WITH OIL CENTRAL HEATING

(b) Have you purchased any oil for the central heating in the last 12 months?
Yes 1 ASK (i)
No X ASK Q 34(i)

IF YES
(i) What was the total expenditure on oil in the last 12 months? → COST OF C H OIL — 017 8
DK 0

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

34 (i) Do (any of) you own or have the continuous use of any cars vans motorcycles mopeds or any other motor vehicles **at present?**

Yes Y **ASK (a) (h) THEN ASK Q 34(ii)**

No X **ASK Q 34(ii)**

34 (ii) (Apart from the vehicles already mentioned) have (any of) you owned or had the continuous use of any (other) cars vans motorcycles mopeds or other motor vehicles at any time **during the last 12 months**, that is since ?

Yes Y **ASK (a) (h)**

No X **ASK Q 34B**

ASK (a) (h) FOR EACH VEHICLE AT Q 34(i) AND 34(ii) AND ENTER DETAILS IN BOX BELOW

(a) Do you have the vehicle now?

(b) What type of vehicle is/was it?

(c) Do/did you own the vehicle or do/did you have continuous use of it?

(d) How much did you (each) pay in vehicle licence(s) (Road Fund Tax) during the last 12 months (for each vehicle)?

(e) Was the amount for a year 4 months or some other period?

(f) When was the vehicle licence last renewed?

(g) How much did you (each) pay in vehicle insurance during the last 12 months?

(h) What period did the vehicle insurance cover?

	(a)		(b)			(c)		(d)		(e)	(f)	(g)		(h)
Per No	Has vehicle now Yes	No	Vehicle type Car	Van	M/c Other	Vehicle owned use only		Vehicle licence Amount £	p	Period	Date renewed Mth Yr	Insurance Amount £	p	Period
	Y	X	1	2	3	O	U							
	Y	X	1	2	3	O	U							
	Y	X	1	2	3	O	U							
	Y	X	1	2	3	O	U							

SEE Q 34(ii)

34B Have you received a refund of vehicle licence during the last 12 months?

Yes Y **ASK (a)**

No X **SEE Q 35**

IF YES

(a) How much was the refund? →

(b) What period did it cover? Period

TO ALL WHO OWN VEHICLE (CODED 0 at Q 34(c))

35 Did you buy the vehicle **outright** during the last 12 months that is with cash or by loan from a friend or relative?

No X **ASK Q 36**

Yes Y **ENTER BELOW**

EXCLUDE LOAN FROM ORGANISATION BANK FINANCE HOUSE OR H P

Per No	Vehicle (eg car van motor cycle)	New 2nd hand	Month acquired	Total cost of vehicle £	p	Deduction for trade-in £	p	Net cost of vehicle (defined below) £	p
		X Y							
		X Y							

NET COST = TOTAL COST OF VEHICLE **LESS** ROAD TAX INSURANCE AND TRADE-IN (IF INCLUDED IN TOTAL COST)

£	p	Code
TOTAL NO CARS + VANS CURRENTLY OWNED		A124
TOTAL CARS OWNED (A124)		A160
TOTAL VANS OWNED (A124)		A161
TOTAL NO MOPEDS OR MOTOR CYCLES		A162
TOTAL NO OF OTHER VEHICLES		A163
ROAD TAX	187 8	
ROAD TAX	187 8	
INSURANCE	188 8	
INSURANCE	188 8	
REFUND OF TAX EXPENSES RETURNED	ROAD 179 P	
OUTRIGHT PURCHASES		
COST OF NEW CARS	244 8	
COST OF S/HAND CARS	245 8	
COST OF NEW M/C	246 8	
COST OF S/HAND M/C	247	

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

36 Do (any of) you hold a current weekly or season ticket for any form of transport for which you yourselves paid including any you have bought for a child? No X **ASK Q 37**

IF YES ENTER DETAILS BELOW

Per No	Mode of transport	Period	£	p

WHERE SEASON TICKET IS FOR COMBINED MODES SPECIFY MODES
eg BUS/TUBE BUS/RAIL etc

37 (a) Do (any of) you pay premiums on any **life** assurance policies? Yes Y **GIVE DETAILS**
No X **ASK (b)**

INCLUDE Self employed pension policies, Premiums on all endowment policies annuities and education also insurance policies in connection with house mortgages Death and Burial policies

EXCLUDE National Insurance

Per No	RING ONE: House purchase endowment	RING ONE: Other life assurance	Name of insurance company	Period covered by premium
	X	Y		
	X	Y		
	X	Y		LIFE
	X	Y		ASSCE.
	X	Y		PREMIUMS
	X	Y		
	X	Y		
	X	Y		
	X	Y		

(b) Do (any of) you have any other policies on which you regularly pay premiums? Yes Y **GIVE DETAILS**
No X **ASK Q.38**

INCLUDE Personal accident and miscellaneous Private medical insurance schemes eg BUPA

EXCLUDE Car, motor cycle house contents or personal possessions insurance

Per No	Purpose of policy	Insurance company	Period covered by premium
			OTHER INSURANCES ACCEPTED AT Q 37 (b)

£	p	Code
SEASON TICKET COSTS		
ROAD		191 P
RAIL		192 P
WATER		193 P
TUBE		219 P
MIXED TUBE/BUS		258 P
MIXED RAIL/BUS		255 P
MIXED RAIL/TUBE		256 P
OTHER MIXED		257 P
		196 P
		196 P
		196 P
		196 P
		196 P
		196 P
		196 P
		196 P
INSCE PREMIUMS ON MORTGAGE ENDOLMENT POLS		199 P
PREMIUMS ON MEDICAL INSURANCES		229 P
		206 P
		206 P
		206 P
		206 P
		206 P

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

38 Do (any of) you have any **current or budget** acccounts where you can draw cheques with any of the following

PROMPT National (Post Office) Giro — Trustee Savings Bank
Commercial bank — Co-op

Other banks **SPECIFY**

Yes **Y ASK (a) (c)**

None **N ASK Q 39**

IF YES TO ANY ASK (a) (c) FOR EACH ACCOUNT

(a) With which (type of) bank do you have the account?

(b) How many accounts do you have with the (bank) ?

(c) Do (any of) you pay any bank charges?

IF YES

(c1) About how much were your bank charges excluding interest on a loan or overdraft in the last 12 months that is since ?

(c2) Was any part of this amount for business purposes?

IF YES

(i) About what proportion would be for business?

Per No	(a) Type of bank: PO Giro	Bank	Trustee Savings	Co-op	Other SPECIFY	(b) No of accounts	(c) Bank charges Yes	No	(c1) Amount paid £	p	(c2) Business Yes	No	(c2)(i) Business propn
	1	2	3	4			Y	X			Y	X	
	1	2	3	4			Y	X			Y	X	
	1	2	3	4			Y	X			Y	X	
	1	2	3	4			Y	X			Y	X	

39 Do (any of) you pay for anything by means of a standing order or direct debit through a bank or through a National (Post Office) Giro account or by bank budget account?

Yes **Y ASK FOR DETAILS**

No **X ASK Q 40**

FOR LOANS GIVE PURPOSE AND SOURCE OF LOAN

EXCLUDE CREDIT TRANSFERS

Per No	Purpose (Mortgage life assurance car loan Automobile Association membership etc)	Period covered by payment
	PAYMENTS BY BANKER'S ORDER CODES 270 - 281 (INCOME/EXPENDITURE CODES NOT RECORD BOOK CODES) AS APPROPRIATE	

£	p	Code
No OF POST OFFICE GIRO A/cs		A168
No OF COMMERCIAL BANK A/c (NOT TSB or CO-OP		A169
No of TSB A/cs 2		A170
No of CO OP BANK N/K		A171
No OF OTHER BANK A/cs		A172
TOTAL DOMESTIC BANK CHARGES		180 8

270 — 281 CODES PERIOD CODES

4

TO ALL HOUSEHOLDS **ASK ALL SPENDERS**

CODE ALL THAT APPLY USING SEPARATE COLUMN FOR EACH ARRANGEMENT

	USE SEPARATE COLUMN FOR EACH ARRANGEMENT						
ENTER PER NO	PER No						
40 (a) Do you have a loan linked to a particular item from a	No	Yes	Yes	Yes	Yes	Yes	
Bank	X	1	1	1	1	1	ASK Q 41 THEN Q 42
Finance house	X	2	2	2	2	2	
Organisation granting second mortgages	X	3	3	3	3	3	
(b) Do you have an HP or Credit Sale agreement? **INCLUDE GAS OR ELECTRICITY BOARD OR CO OP**							
Hire purchase	X	4	4	4	4	4	
Credit sale	X	5	5	5	5	5	
(c) Are (any of) you **at present** making regular payments and/or paying instalments to any of the following	No	Yes	Yes	Yes	Yes	Yes	ALPHA CODES AT Q 43
A budget or option account at a shop or store? **EXCLUDE BANK BUDGET ACCOUNTS**	X	6	6	6	6	6	C
A Co-op club? **EXCLUDE HP AND LOANS**	X	7	7	7	7	7	D
Any other shop running a club?	X	8	8	8	8	8	E
A Mail Order club as an agent or through a friend or relative?	X	9	9	9	9	9	ASK Q 41 THEN Q 43 F
Any other Mail Order organisation?	X	10	10	10	10	10	G
A Credit Trader calling regularly on customers?	X	11	11	11	11	11	H
A Check Trader?	X	12	12	12	12	12	J
Or any other arrangements? **ENTER CREDIT CARD BELOW AT (d)**	X	13	13	13	13	13	K
SPECIFY ARRANGEMENTS FOR REPAYMENT BELOW							
(d) Have you paid part or all of a credit card account* during the last month that is since (the date exactly a calendar month before interview)? *eg BARCLAYCARD, ACCESS DINERS AMERICAN EXPRESS, etc	X	14	14	14	14	14	ASK Q 41 THEN Q 44
41 Have you acquired anything by **formal agreement** on which you have made a down payment but on which you have not yet paid an instalment? Yes	Y	Y	Y	Y	Y	Y	RE PROMPT Qs 40 (a) (c) FOR TYPE OF ARRANGEMENT
No	X	X	X	X	X	X	SEE BELOW

PUNCHERS SEE PAGE 18 OVER

CHECK BACK TO Qs 40 (a) (b) TO SEE IF Q 42 APPLIES

IF DNA ASK Q 45

Area	Ser	Hld	CARD TYPE 3
Ref	No		PUNCH FRESH CARD FOR EACH COLUMN

TO ALL WITH INSTALMENTS CODED 1 - 5 at Qs 40 (a) & (b)

SUGGEST CONSULTING AGREEMENT OR PAYMENTS CARD BEFORE ASKING Q 42

ASK OF ALL ARRANGEMENTS WHERE INSTALMENTS ARE BEING PAID OR DOWN PAYMENT (OR PART EXCHANGE) HAS BEEN MADE

DNA N

USE SEPARATE COLUMN FOR EACH INSTALMENT

Person Number	PER No				
Code from Q 40	Code from Q 40 1-5				
Documents consulted → Yes	Y	Y	Y	Y	
No	X	X	X	X	

ASK ALL CODED 1 to 5 at Q 40

42 (a) What are you buying on instalments?
IF INSTALMENT UNAVOIDABLY COVERS MORE THAN ONE ITEM RECORD ALL ITEMS IN SAME COLUMN

Item	N S	N S	N S	N S	
(b) Did you buy it new or second hand? FOR EACH ITEM RING (N) = New (S) = Second Hand → Cash Price	£ |	£ |	£ |	£ |	
(c) How much was the cash price of (the item)? EXCLUDE INTEREST INCLUDE DOWN PAYMENT PART EXCHANGE → Item	N S	N S	N S	N S	
Cash Price	£ |	£ |	£ |	£ |	
OFFICE USE	CASH PRICE of ITEM PURCHASED				
	239 1	239 1	239 1	239 1	
(d) What is the type of firm from which this item was obtained? →					
(e) How much was the last instalment? →	£ |	£ |	£ |	£ |	
OFFICE USE	ITEM CODE AND PERIOD CODE				
(f) How long a period did this cover? →	Month Year	Month Year	Month Year	Month Year	
(g) When did you obtain the (item)? →					

IF OBTAINED WITHIN LAST 3 MONTHS ASK Q s (h) (i)

(h) How much was allowed in part exchange? →	£AMOUNT ALLOWED IN PART EXCHANGE |			
OFFICE USE	241 6	241 6	241 6	241 6
(i) How much was the down payment (excluding part exchange allowed)? →	£ AMOUNT OF £ DOWN PAYMENT (EXCL £PART EXCH)			
OFFICE USE	242 6	242 6	242 6	242 6
(j) How many instalments did you agree to pay? →	NUMBER OF AGREED INSTALMENTS			
OFFICE USE	A101	A101	A101	A101
(k) How much was the original (agreed) instalment? →	AMOUNT AND PERIOD OF ORIGINALLY £ AGREED INSTALMENT |		£ |	
OFFICE USE	243	243	243	243
(l) How often did you originally agree to pay each instalment? →				

PUNCHERS SEE PAGE 19

NOTE WHERE A DOWN PAYMENT (OR PART EXCHANGE) HAS BEEN MADE BUT NO INSTALMENT YET PAID PLEASE COMPLETE ALL QUESTIONS EXCEPT Qs 42 (e) & (f)

Area	Ser	Hld	
Ref	No		CARD TYPE 3

TO ALL WITH ARRANGEMENTS CODED 6 - 13 AT Q 40(c)

DNA N

ASK FOR EACH ARRANGEMENT CODED 6 13 AT Q 40

USE SEPARATE COLUMN FOR EACH ARRANGEMENT

ENTER PERSON NUMBER	PER No			
Code from Q 40				
43 (a) What is the name of the firm to which your payments are made (through an agent)? →	£ p	£ p	£ p	£ p
(b) How much was your last payment? →	|	|	|	|
(c) How long a period did it cover? →				
(d) Have you obtained any goods during the last month ie since (the date exactly a calendar month before interview) from (name of firm)? Yes	Y	Y	Y	Y
No	X	X	X	X

IF YES, COMPLETE BOX BELOW USING A SEPARATE LINE FOR EACH ITEM OBTAINED

Per No	Code from Q 40	Description of goods obtained (Itemise as far as possible If clothing state whether for adult or child Give sex if child give age)	Date obtained Day	Date obtained Month	Cash price £	Cash price p	OFFICE USE

IF COMMODITY ACQUIRED WITHIN 1 MONTH OF INTERVIEW ITEM CODE FOR COMMODITY ACQUIRED (RECORD BOOK CODES)

ITEM CODES U T

ALPHA CODES X

CHECK BACK TO Q 40 TO SEE IF Q 44 APPLIES IF DNA, ASK Q 45

PUNCHERS

SEE PAGE 20 OVER

Area	Ser	Hld	CARD TYPE 3
Ref.	No	—	

TO ALL WITH ARRANGEMENTS CODED 14 at Q 40(d)

DNA N

SUGGEST CONSULTING LAST CREDIT CARD ACCOUNT PAID BEFORE ASKING Q 44

USE SEPARATE COLUMN FOR EACH CREDIT CARD ACCOUNT PAID

Per No		PER NO			
Documents consulted?	Yes	Y	Y	Y	Y
	No	X	X	X	X
ASK FOR EACH CODED 14 at Q 40					
44 (a) What is the name of the credit card organisation?		£ p	£ p	£ p	£ p
(b) What was the balance brought forward from the previous account?		L	L	L	L
(c) What was the interest charged on that balance?		L	L	L	L
(d) What was the total amount outstanding on the account before your payment?		L	L	L	L
(e) How much did you pay on the last account?		L	L	L	L
(f) What was the date of the last account?					
(g) What was the period covered by the account?					

NOW SEE BOX BELOW

COMPLETE BOX BELOW USING A SEPARATE LINE FOR EACH ITEM ON LAST ACCOUNT

Per No	Description of goods obtained (Itemise as far as possible eg if clothing state whether for adult or child. Give sex. If child give age.) IF ITEM NOT DESCRIBED ON ACCOUNT PROBE FOR AS MUCH DETAIL AS POSSIBLE	Cash price £ p	OFFICE USE
	IF LAST ACCOUNT WITHIN 1 MONTH OF INTERVIEW CODE ITEMS USING RECORD BOOK CODES		L

TO ALL HOUSEHOLDS **(ASK HOH OR WIFE)**

ANNUAL EXPENDITURE AFTER (10½% CLAIMED) ABATEMENT FOR

45 Has any member of your household had any of the following **during the past 7 days ending yesterday**

PROMPT	Per No receiving benefit	Quantity	IF FREE RING	If not free amount paid £	p
School meals (children at State schools)		No	7		
		No	7		
		No	7		
Free School milk		pints	ENTER IN B SCHED p 2 410-414 OR p 20 400-404		
		pints			
		pints			
WELFARE MILK Free liquid milk		pints			
		pints			
		pints			
Free Dried Milk		tins			
None to all X		tins			
		tins			

DELETED BUSINESS EXPENDITURE

ASK ALL SPENDERS

46 Have (any of) you (or your children under 16) received any education grants maintenance grants or scholarships during the last 12 months, that is since ? No X **ASK Q 47**

IF YES ENTER DETAILS BELOW

Person receiving grant	Type of grant or scholarship	Source of grant or scholarship	Annual value £	p	Received by cash/cheque Yes	No	Still receiving grant Yes	No
					Y	X	Y	X
					Y	X	Y	X
			GRANTS /		Y	X	Y	X
					SCHOLARSHIPS Y	X	Y	X

47 In the last 12 months that is since , have (any of) you paid any of the following

PROMPT (a) Any school fees? No X

(b) fees for private tuition eg music dancing or driving lessons? No X

(c) fees for any other kinds of education such as technical or commercial college university, art school evening classes or WEA? No X

(d) Parental contribution for full-time education, including maintenance payments? No X

IF YES TO ANY GIVE DETAILS BELOW

Person receiving education	Subject being studied (eg maths degree)	Type of institution running course (eg WEA university)	Amounts paid in last 12 months: Fees £	p	Board & lodging £	p	Total £	p
			FEES / PARENTAL CONTS					

Give further details if child or adult is not a member of the household eg grandson at commercial college

CHECK THAT Q 50 IS COMPLETED

CARD TYPE 2 £	p	Code
RENT RATES CHARGES MORTGAGE STRUCTURE INS.		WATER 267 P
GAS ELECTRICITY TELEPHONE		268 P
COST OF SCHOOL MEALS		260 1
IMPUTED VALUE — ANNUAL COST OF SCHOOL MEALS		261 1
IMPUTED COST OF FREE SCHOOL MILK		259 1
IMPUTED COST OF LIQUID MILK		263 1
IMPUTED COST OF DRIED MILK		265 1
PETROL & OIL		248 P
OTHER MOTORING EXPENSES		249 P
PUBLIC TRANSPORT EXPENDITURE		250 P
MEALS OUT (EXCL ALCOHOLIC DRINKS)		251 P
TELEPHONE		252 P
ALCOHOLIC DRINK		253 P
OTHER		254 P
RECEIVED IN CASH		207 8
TOTAL ANNUAL VALUE PRIVATE		209 8
TOTAL ANNUAL VALUE PUBLIC GRANTS/SCH		210 8
MAINTENANCE ONLY FOR UNIV TC TT FURTHER		211 8
UNIV EDUC FEES ONLY		212 8
UNIV EDUC FEES/MAINT NOT SHOWN SEP		213 8
TECH COURSES & POLYS		214 8
TEACHER TRG & FURTHER VOC TRG		215 8
OTHER FURTHER REC TRG		216 8
INDEPENDENT SCHOOLS		217 8
DIRECT GRANT SCHOOLS		218 8
DRIVING LESSONS		220

ALL INFORMATION ON THIS PAGE, EXCEPT Q 50, SHOULD BE OBTAINED FROM RATING OFFICE OF THE LOCAL AUTHORITY

	£	p	Code

48 (a) **Yearly** domestic rate poundage for (address of household) in the £
EXCLUDE WATER RATE SEWERAGE AND ENVIRONMENTAL SERVICES POUNDAGES

DOM RATE PDGE 080 1

NOTE A different system of rate poundage is used in Scotland see Interviewers Instructions

(b) Water rates for (address of household) are

collected by local authority 1

collected by water authority or water company 2

WATER RATE PDGE 231 1

IF CODED 1
(i) **Yearly** water rate poundage for (address) → **EXCLUDE SEWERAGE AND ENVIRONMENTAL SERVICES POUNDAGES**

W R STANDING CHARGE 234 S

(c) Sewerage and/or environmental services charges for (address) are

collected by local authority 1

collected by water authority or water company 2

1 or 2 A155

IF CODED 1
(i) **Yearly** sewerage charge (poundage) for (address) in the £

SEWERAGE RATE PDGE 232 1

(ii) **Yearly** environmental services charge (poundage) for (address) in the £

ENVIRON RATE PDGE 233 1

S.R STANDING CHARGE 235 8

49 (a) Gross Value of rateable unit(s) covering the household → £

(b) Net Rateable Value of rateable unit(s) covering the household →

N R V 00 070 8

COPY FROM VALUATION LISTS

Description (Flat Shop with flat House with garage etc)	Location in building

50 Does the description and Rateable Value agree with the informant s rate demand?

Yes Y

No X **ASK (a)**

Rates demand not seen 2

IF NO
(a) SPECIFY DIFFERENCES

TOTAL AMOUNT OF IMPUTED EXPENDITURE 269 P

FINAL CHECK AT END OF RECORDING PERIOD

Are there two completed D books for each spender? Yes Y / No X

IF YES code column 10 page 1

IF NO note reasons below

NOW SEE NEXT PAGE

SPECIAL CIRCUMSTANCES

ASK HOH or WIFE

Were there any special circumstances, such as visitors staying with you or temporary absences of members of your household during the past two weeks?

SPECIFY

1978

Family Expenditure Survey

S 828B

INCOME SCHEDULE

Area	Ser	Hld
Ref.	No	

IN CONFIDENCE

START FRESH CARD TYPE 4 FOR EACH PERSON

	Per No	Per No
	P No	P No
	£ p	£ p

TO ALL

1 Are you doing any kind of paid work at present?
(PROBE AND CODE ONE ONLY FOR EACH PERSON)

		Per No	Per No	
				ASK
WORKING	an employee	1	1	Q 2
	self-employed** or employer	2	2	Q 4
INTENDING TO WORK	out of employment but seeking work	3	3	Q 2(b1)
	out of employment because of sickness or injury but intending to seek work	4	4	Q 2(b1)
NOT WORKING	sick or injured but **not** intending to seek work	5	5	Q 3A
	retired	6	6	Q 3B
	none of these	7	7	Q 3C & 3D

1-7	1-7
A201	A201

EMPLOYEE INCLUDES
all working regularly for an employer irrespective of hours worked per week

Include *person absent due to holidays strikes sickness injury or temporarily laid off as long as he had a job to return to*

Include *student 16 or over if working at present*

***SELF EMPLOYED INCLUDES*
all working regularly irrespective of number of hours worked per week
Include *baby sitter mail order agent etc*

TO ALL EMPLOYEES (CODED 1 at Q 1)

2 Have you been away from work for more than the last 3 working days that is since ?

Yes	Y	Y	ASK (a) & (b)
No	X	X	ASK Q 4

IF YES

(a) What is the reason for your absence

RUNNING PROMPT

illness or accident	1	1	ASK (b)
holiday	2	2	
strike	3	3	
other? **SPECIFY**	4	4	

1-4	1-4
A207	A207

(b) Are you receiving

full pay from your employer	1	1	ASK (b1)
part pay or made up pay	2	2	
no pay?	3	3	

1-3	1-3
A209	A209

TO ALL CODED 3 or 4 at Q 1 AND ALL ANSWERING YES to Q 2

(b1) How many weeks have you been away from work?

No of WEEKS AWAY (LIMIT 260)	
A208	A208

ASK Q 4

NB P To the right of a coding box number indicates that a period code is inserted

TO ALL SICK OR INJURED BUT NOT INTENDING TO SEEK WORK (CODED 5 at Q 1)

3A (As far as you know) are you permanently unable to work?

Yes
No

TO ALL RETIRED (CODED 6 at Q 1)

3B In what year did you retire?

Year

IF LESS THAN 2 YEARS AGO
(a) What was the exact date of your retirement?

(b) How much did you earn from your job (before tax) in the 12 months just before you retired?

£

TO ALL CODED 7 (NONE OF THESE) at Q 1

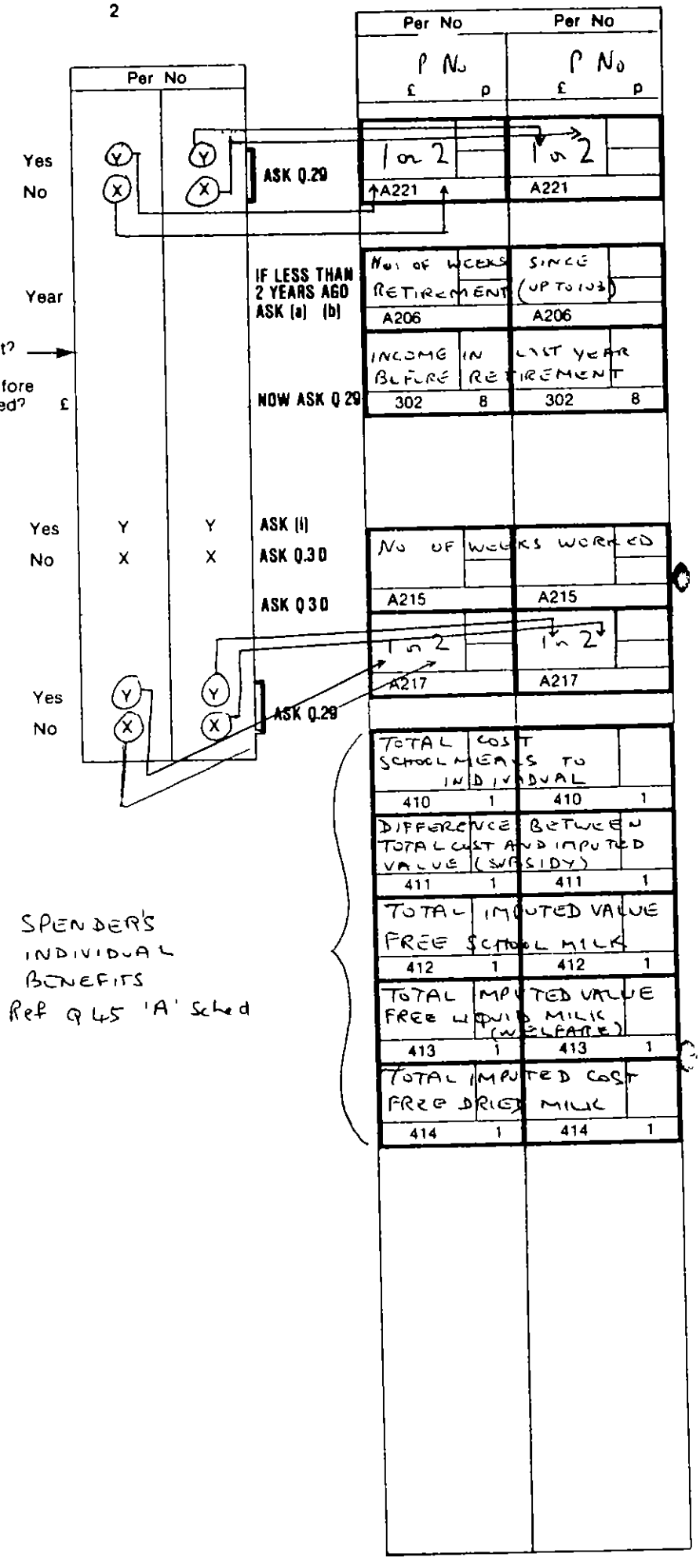
3C Have you done any paid work during the last 12 months that is since ?

Yes
No

IF YES
(i) For how many weeks did you work?

3D Are you prevented from seeking work because you are looking after a sick or aged relative?

Yes
No



SPENDER'S INDIVIDUAL BENEFITS Ref Q 45 'A' Sched

TO ALL CODED 1 - 4 at Q 1

	Per No	Per No	
4 Do/did you have more than one job (for pay or profit)?			
one job only	X	X	ENTER DETAILS at (a)
more than one job	Y	Y	ENTER DETAILS at (a) AND THEN (b)

LIST ALL JOBS AT WHICH INFORMANT IS CURRENTLY WORKING. IF ABOUT TO CHANGE JOBS OR UNEMPLOYED, OR NOT YET PAID, GIVE DETAILS FOR LAST JOB, NOTING IF THIS DIFFERS FROM USUAL OCCUPATION

Per No	Per No
P No	P No
MOST REMUNERATIVE OCCUPATION	

a) **MOST REMUNERATIVE - LAST JOB IF SEEKING WORK**

Per No

Occupation

Industry

OCCUPATION CODE 1-9 — A210

INDUSTRY CODE 1-32 — A211

Per No

Occupation

Industry

1-9 — A210

1-32 — A211

Employee	X	X	ASK Q s 5 21
Self-employed	Y	Y	ASK Q.27

SUBSIDIARY OCCUPATION	

b) **SUBSIDIARY**

Per No

Occupation

Industry

CODE 1 IF EMPLOYEE — A212

CODE 1 IF S/E — A214

Per No

Occupation

Industry

CODE 1 IF EMPLOYEE — A212

CODE 1 IF S/E — A214

Employee	X	X	ASK Q's 22 26
Self-employed	Y	Y	ASK Q.27

TO ALL EMPLOYEES WORKING or INTENDING TO SEEK WORK CODED X at Q 4(a) **MOST REMUNERATIVE JOB**

		Per No	Per No
		P No. £ p	P No. £ p
5 On what date were you last paid a wage or salary? **IF MORE THAN A YEAR AGO, NO FURTHER DETAILS REQUIRED GO TO NEXT JOB or Q.29**			WEEK AND YEAR WHEN LAST PAID A204 / A204
	IF PAID WITHIN CURRENT PAY PERIOD		→ 1 / → 1 A250 / A250
6 What was your wage/salary, including overtime bonus, commission or tips after all deductions the last time you were paid?			NET TAKE HOME PAY 303 P / 303 P
7 How long a period did your last wage or salary cover?	week	1	1 → 1-5 / 1-5 A213 / A213
	fortnight	2	2
	four weeks	4	4
	calendar month	5	5
	some other period **SPECIFY**		
8 Did this include a refund of income tax?	No	X	X **ASK Q.9**
IF YES (a) How much was the refund?			INCOME TAX REFUND 304 P / 304 P
9 How much was deducted for income tax under PAYE?			PAYE TAX DEDUCTION 305 P / 305 P
IF NO PAYE TAX DEDUCTED (a) Do you usually pay any tax?	Yes	Y	Y
	No	X	X
			PAYE CODE A242 / A242
9A What was your PAYE code (on your last pay slip)?	Code No		1 or 2 C1 IS IF PAYE CODE EMERGENCY) A243 / A243
	DK	Z	Z
10 How much was deducted as National Insurance contribution?			NI DEDUCTION 306 P / 306 P
11 Were there any other deductions from your wage/salary such as sports club subscriptions to hospitals and charities, superannuation or private pension funds?	None	X	X

ITEMISE COMPOSITE DEDUCTIONS

Per No	Purpose of deduction	£	p

SUPERANNUATION, PRIVATE PENSIONS, WIDOWS & ORPHANS DEDUCTIONS 318 P / 318 P

OTHER DEDUCTIONS FROM PAY 308 P / 308 P

INTERVIEWER TO CODE	Pay slip for pay date at Q 5			
		seen by interviewer	1	1
		consulted by informant	2	2
		not consulted	3	3

ONLY ENTER GROSS WAGE OR SALARY INC SUPERANNUATION IF PAY SLIP CONSULTED

GROSS PAY

EMPLOYEES - MOST REMUNERATIVE JOB (continued)

	Per No	Per No
	P No	P No
	£ p	£ p

ASK WEEKLY PAID ONLY (CODED 1 at Q 7)

12 For how many **actual** hours' work (excluding meal intervals but including paid overtime) were you paid in the weekly pay you quoted before? → **NOW ASK Q 14(a) (b)**

No OF HOURS FOR PAY REC'D WEEKLY	HOURS WORKED PAID
A218	A216

ASK ALL OTHER PAY PERIODS (CODED 2 5 and OTHER at Q 7)

13 How many hours a week (excluding meal intervals but including paid overtime) did you work during the **(GIVE PERIOD at Q 7)** for which you have given me the details of your pay? → **NOW ASK Q 14(a) (b)**

No OF ACTUAL HOURS WORKED A WEEK OTHER PAY	HOURS WEEK PERIODS
A218	A218

ASK ALL PAY PERIODS

14 (a) How many hours paid overtime a week were included in the hours you have just mentioned? → **NOW ASK (b)**

No OF HOURS OVERTIME	PAID PER WEEK
A219	A219

(b) How many hours a week (excluding meal intervals but including paid overtime) do you usually work? →

IF Q 14 CANNOT BE ANSWERED BECAUSE OF THE IRREGULAR NATURE OF THE JOB GIVE REASON

IF NOT POSSIBLE TO ENTER HOURS →

USUAL HOURS A WEEK	HOURS WORKED
A220	A220
→ 1	→ 1
A234	A234

ASK ALL

15 Your last wage/salary was £ (see Q 6) Is this the amount you usually receive?

	Per No		
Yes	(1)	(1)	ASK Q 16
No	2	2	ASK (a)

1	1
A254	A254

IF NO

(a) What do you usually receive each time you are paid after all deductions? →

USUAL NET PAY	
329 P	329 P

IF UNABLE TO GIVE USUAL PAY BECAUSE IT VARIES CONSIDERABLY GIVE AVERAGE PAY RECEIVED (NOT BASIC)

AND

before all deductions? →

USUAL GROSS PAY	
315 P	315 P

(b) How often are you usually paid?

week	1	1	ASK Q 16
fortnight	2	2	
four weeks	4	4	
calendar month	5	5	
some other period (SPECIFY AT LEFT)	0	0	

OCCASIONAL ADDITIONS	NET TO PAY
330 8	330 8

16 Do you ever get an occasional addition to pay such as Christmas or quarterly bonus or an occasional commission?

No	X	X	ASK Q 17

OCCASIONAL ADDITIONS	GROSS TO PAY
312 8	312 8

IF YES

(a) What payments of this kind have you had in the last 12 months? **PLEASE ITEMISE BELOW**

Per No	Description	Total amount in last 12 months £	p	ASK Is this amount given: Before tax	After tax	DK	IF NO AT Q 15 ASK Did you include the bonus you just mentioned in your usual/average pay? Yes how much was included? £	p	No
				1	2	3			X
				1	2	3			X
				1	2	3			X
				1	2	3			X
				1	2	3			X
				1	2	3			X

EMPLOYEES - MOST REMUNERATIVE JOB (continued)

DO NOT ASK Qs 17 19 OF THOSE UNEMPLOYED FOR LONGER THAN 13 WEEKS

Per No	Per No
P No.	P No
£ p	£ p
TOTAL VALUE OF L.V. RECD IN LAST 7 DAYS	
355 1	355 1
TOTAL VALUE OF L.V. USED IN LAST 7 DAYS	
316 1	316 1
TOTAL IMPUTED VALUE OF FREE MEALS	
317 1	317 1
TOTAL IMPUTED VALUE OF OTHER FREE FOOD	
320 5	320 5
AMOUNT OF TAX RELIEF	
370 8	370 8

17 Do you receive any of the following benefits from this employer

PROMPT EACH

		Per No	Per No
(a) Luncheon vouchers?	No	X	X
Yes - number received in last 7 days →			
value of each voucher →		p	p
number used in last 7 days →			
(b) Meals supplied free?	No	X	X
Yes - meals in last 7 days →			
(c) Any other food supplied free eg milk potatoes, in the last month?	No	X	X
IF YES, SPECIFY WITH QUANTITIES RECEIVED		Quantity	Quantity

18 Has Inland Revenue allowed you, or will you be claiming tax relief or expenses, incurred as a result of your employment such as overalls clothing tools, subscriptions to professional societies? No X X

IF YES, SPECIFY BELOW

Per No	Description of expenses claimed as tax relief	Period	Amount on which tax relief allowed
	UNION SUBS, SUB PROFESSIONAL SOCS		£
	CLEANING, CLOTHING TOOLS ETC		£

19 Do you have any of these items of household expenditure shown on this card refunded by your employer?

FOR EACH ITEM REFUNDED ASK (a) (b1)

(a) How much is refunded per week/month/year?

(b) Was any refund for this item included in your **gross** pay of £ received on (see Q 5)?

IF YES

(b1) How much was included in the last gross pay?

	No	Per No	(a) Refunded £ p	(a) Period	(b) (b1) Included in gross pay No	£ p
Rent →	X				X	
Mortgage payments on structure →	X				X	
Rates →	X				X	
Water charges →	X		EXPENSES REFUNDED BY EMPLOYER		X	
Insurance on structure →	X				X	
Gas →	X				X	
Electricity →	X				X	
Telephone →	X				X	
	X				X	
None of these →	X					

ASK ABOUT CAR EXPENSES AT Q.20A AND Q.20B

EMPLOYEES - MOST REMUNERATIVE JOB (continued)

DO NOT ASK Qs 20A 20B 21 OF THOSE UNEMPLOYED FOR LONGER THAN 13 WEEKS

		Per No £ p	Per No £ p	
20A Do you ever receive a fixed allowance or mileage allowance for motoring expenses from your employer?	Yes	Y	Y	ASK (a1) (a3)
	No	X	X	ASK Q 20B
IF YES (a1) How much do you receive on average in a week/month?				
(a2) How long a period does this cover?				
(a3) Was any allowance for expenses included in the gross pay of £ that you received on (see Q 5)?	Yes	Y	Y	ASK (1)
	No	X	X	ASK Q 20B
IF YES (1) How much was included?				
20B (In addition to the fixed/mileage allowance) do you ever receive refunds for particular motoring expenses?	Yes	Y	Y	ASK (b1) (b2)
	No	X	X	ASK Q 21

MOTORING EXPENSES REFUNDED BY EMPLOYER

IF YES (b1) For which of the following expenses do you get refunds		Yes	No	DK	Yes	No	DK
PROMPT	Petrol	Y	X	0	Y	X	0
	Road fund tax	Y	X	0	Y	X	0
	Insurance	Y	X	0	Y	X	0
	Maintenance	Y	X	0	Y	X	0
	Repairs	Y	X	0	Y	X	0
	Purchase of car	Y	X	0	Y	X	0
	Other SPECIFY	Y			Y		

(b2) Was/were there any refund(s) for expenses included in the gross pay of £ that you received on (Q 5)?	Yes	Y	Y	ASK (1)
	No	X	Y	ASK Q 21
IF YES (1) How much was included?				
21 Do you receive any other refunds or allowances *from this employer*?	No	X	X	GO TO NEXT JOB OR Q 29

IF YES
(a) What do these allowances cover?

FOR EACH ALLOWANCE ASK
(b) How much do you receive on average in a week/month?

(c) Was any of this allowance included in the **gross** pay of £ that you received on (see Q 5)?

IF YES
(c1) How much was included?

(d) Was this included in your usual pay of £ (see Q 15a)?

IF YES
(d1) How much was included?

Per No	(a) Covered by allowance	(b) Refunded £ p	(b) Period	(c1) Included in gross pay No	(c1) £ p	(d1) Included in usual pay No	(d1) £ p	DK
	OTHER REFUNDS / ALLOWANCES RECEIVED FROM EMPLOYER			X		X		0
				X		X		0
				X		X		0
				X		X		0
				X		X		0

GO TO NEXT JOB OR Q

DETAILS OF JOB FOR SUBSIDIARY EMPLOYMENT AS EMPLOYEE

	Per No	Per No	Per No
		P No	P No
		£ p	£ p
22 On what date were you last paid a wage or salary?	IF PAID WITHIN CURRENT PAYPERIOD	→ 1 A255	→ 1 A255
23 What was your wage or salary including overtime bonus commission or tips after all deductions the last time you were paid?		LAST TAKE HOME PAY 309 P	309 P
24 How long a period did this cover?		PAYE DEDUCTION 310 P	310 P
25 Were any deductions made from this pay before you received it?	No X	NI DEDUCTION 311 P	311 P
		SUPERANN WIDOWS & ORPHANS 319 P	PTE PENSIONS DEDUCT 319 P
		OTHER DEDUCTIONS 314 P	314 P
		ONLY ENTER GROSS WAGE OR SALARY INC SUPERANNUATION IF PAY SLIP CONSULTED	
		GROSS PAY	

IF YES, SPECIFY BELOW

Per No	Purpose of deduction	£	p

26 Do you receive any refunds or allowances from this employer? No X X

GO TO NEXT JOB OR Q 29

IF YES
(a) What do these allowances cover?

FOR EACH ALLOWANCE ASK
(b) How much do you receive on average in a week/month/year?

(c) Was any of this allowance included in the **gross** pay of £ that you received on (see Q 22)?

IF YES
(c1) How much was included?

	(a)	(b)		(c)	(c1)		
Per No	Covered by allowance	Refunded £	p	Period	Included in gross pay No	£	p
	REFUNDS / ALLOWANCES FROM EMPLOYER FOR SUBSIDIARY EMPLOYMENT				X		
					X		
					X		
					X		

GO TO NEXT JOB OR Q.29

TO ALL SELF EMPLOYED - DETAILS OF JOB(s) CODED Y at Q 4(a) and Q 4(b)

	Per No	Per No
	£ p	£ p
ANNUAL NET PROFIT FROM MAIN	326 P	326 P
ANNUAL NET P/L FROM MAIN	307 8	307 8
VALUE OF GOODS	327 2	327 2
ANNUAL NET PROFIT FROM SUBSIDY	328 8	328 8
NET PROFIT FROM MAIN	313 8	313 8
	A226	A226
	A227	A227

27 (a) How much net profit (or loss) did you receive in the last 12 months from your business or profession? That is after deducting all expenses and wages but before deducting income tax N I contributions or MONEY DRAWN FOR YOUR OWN USE?

	Per No		
Profit →	£	£	ASK (i)
Loss →	£	£	
DK	0	0	ASK (b)

(i) Dates of most recent 12 months for which figures are available

BEGINNING → Month / Year

ENDING → Month / Year

DK 0 0 — ASK (a1)

ALTERNATIVE WORDING FOR Q 27(a)
FOR REGULAR JOBS SUCH AS MAIL ORDER AGENT BABYSITTER ETC
ASK How much did you earn in the last 12 months? £ £ — ASK Q 27(d)

IF NET PROFIT OR LOSS GIVEN at (a) ASK

(a1) Are you the sole owner of your business or are you in partnership with someone else?

Sole owner — X **ASK (b)** | X **ASK (b)**
In partnership — Y **ASK (i)** | Y **ASK (i)**

IF IN PARTNERSHIP ASK

(i) Have your partner s shares been included in the net profit (or loss) you gave me?

No — X **ASK (b)** | X **ASK (b)**

IF YES

(i) How much was included? → | | **ASK (b)**

(b) Do you draw sums of money regularly from the business for your own use?

No — X **ASK (c)** | X **ASK (c)**

IF YES

(b1) How much on average do you usually take out? → | |

DK — 0 **ASK (c)** | 0 **ASK (c)**

(b2) How often is this? Period →

WITHDRAWALS FOR OWN USE	364 8	364 8

(b3) After deducting the amount you withdrew and other expenses how much profit (or loss) before tax did your share of the business yield in the most recent 12 months for which you have figures? →

Profit → | |
Loss → | |
DK — 0 **ASK (c)** | 0 **ASK (c)**

(i) Dates of most recent 12 months for which figures are available →

BEGINNING → Month / Year

ENDING → Month / Year

DK — 0 **ASK 27(d)** | 0 **ASK 27(d)**

IF NO to (b) or DK to (b1) or (b3) ASK

(c) What was the total turnover of the business during the most recent period of 12 months for which you have figures? → | |

(i) Dates of most recent 12 months for which figures are available →

BEGINNING → Month / Year

ENDING → Month / Year

DK — 0 | 0

ASK Q.27(d)

TO ALL SELF EMPLOYED - continued

	Per No	Per No	Per No	Per No
			P No	P No
			£ p	£ p
			SC 10-12 or 20-22	SC 10-12 OR 20-22
			A203	A203

27 (d) Apart from meal breaks do you usually work

RUNNING PROMPT

more than 30 hours a week? 1

30 hours a week or less? 2

28 What proportion of your expenditure which you have already told me about have you claimed/will you be claiming as a business expense for tax purposes?

SHOW PROMPT CARD

	None	%	None	%
Car expenses	X		X	
Rent	X		X	
Mortgage payments on structure	X		X	
Rates	X		X	
Water charges	X		X	
Insurance on structure	X		X	
Gas	X		X	
Electricity	X		X	
Telephone	X		X	

PROPORTION / % OF EXPENDITURE CLAIMED AS BUSINESS EXPENSE FROM INLAND REVENUE

IF SUBSIDIARY JOB AS EMPLOYEE GO BACK TO Q 22

IF SUBSIDIARY JOB AS SELF EMPLOYED ASK Q 27 USING MARGIN AT LEFT FOR ANSWERS

TO ALL

(NOTE FOR MOST EMPLOYEES ANSWER IS AVAILABLE AT Q s 10 & 25

29 Do you pay a National Insurance contribution?

Yes	Y	Y	ASK (a) (b)	
No	X	X	ASK Q.30	

IF YES

(a) How much was the last contribution you paid? → N I DEDUCTIONS

336	P	336	P

(b) How long a period did this cover? Period

TO ALL

Are you at present receiving any of the following State benefits?

CODE Yes Y FOR EACH BENEFIT CURRENTLY BEING RECEIVED

EXCLUDE SUPPLEMENTARY BENEFIT FROM Q.31 to Q.34

		Per No			Per No £ p	Per No £ p
PROMPT EACH					P No	P No
30 Child's benefit	Yes	Y	Y	**IF YES** Weekly rate →	CHILDS 337 1	BENEFIT 337 1
	No	X	X			
31 N I retirement pension	Yes	Y	Y	**IF YES** Weekly rate →	N I RETIREMENT PENSION 338 1	338 1
Old Person's pension	Yes	Y	Y			
	No	X	X			
32 N I Widow's benefits (INCLUDE EARNINGS RELATED SUPPLEMENT) ENTER WAR WIDOW'S BENEFIT AT Q.42	Yes	Y	Y	**IF YES** Weekly rate →	N I WIDOW'S BENEFIT 339 1	339 1
	No	X	X			
33 War disability pension	Yes	Y	Y	**IF YES** Weekly rate →	WAR DISABILITY PENSION 340 1	340 1
(b) Related State allowance	Yes	Y	Y			
SPECIFY						
	No	X	X			
34 Mobility allowance	Yes	Y	Y	**IF YES** Weekly rate →	MOBILITY 361 1	ALLOWANCE ETC 361 1
Non-contributory invalidity pension	Yes	Y	Y			
Housewives non-contributory invalidity pension	Yes	Y	Y			
Invalid care allowance	Yes	Y	Y			
Attendance allowance	Yes	Y	Y			
	No	X	X			

TO ALL SHOW PROMPT CARD (Q s 35 45)

In the last 12 months that is since have you received any of the following State benefits shown on this card?

(c) **CODE Yes Y FOR EACH BENEFIT RECEIVED IN LAST 12 MONTHS**

EXCLUDE SUPPLEMENTARY BENEFIT FROM Q.35

35 Contributory invalidity pension	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	NO OF WEEKS REC'D IN LAST YEAR A258	A258
Invalidity allowance	Yes	Y	Y			
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL WEEKLY PAYMENT CONT INVALIDITY PENSION 369 1	369 1
				AND ASK (c) →	1 A259	1 A259
(c) Are you receiving benefit at present?	Yes	1	1			
	No	X	X			

TO ALL

EXCLUDE SUPPLEMENTARY BENEFIT FROM Q s 36A 36B 37 and 39

		Per No	Per No		Per No £ p	Per No £ p
36A N I sickness benefit	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	No OF WEEKS RECD A224	A224
Industrial injury benefit **(INCLUDE EARNINGS RELATED BENEFIT)**	Yes	Y	Y			
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL WEEKLY PAYT SICKNESS 363 1	BENEFIT 363 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A225	1 A225
	No	X	X			
36B Industrial injury disablement pension **(ENTER INDUSTRIAL WIDOW'S PENSION at Q 42)**	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	No OF WEEKS RECD A205	A205
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL WEEKLY PAYT IND INJ DIS 325 1	PENSION 325 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A238	1 A238
	No	X	X			
37 N I unemployment benefit **(INCLUDE EARNINGS RELATED SUPPLEMENT)**	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	No OF WEEKS RECD A222	A222
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL WEEKLY PAYT NI UNEMPLOYT BEN 362 1	362 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A223	1 A223
	No	X	X			
38 Family income supplement	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	No OF WEEKS RECD A256	A256
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL F. I S 368 1	WEEKLY PAYT 368 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A257	1 A257
	No	X	X			
39 Maternity allowance	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	NO OF WEEKS RECD A239	A239
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL MATERNITY ALL 341 1	WEEKLY PAYT 341 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A240	1 A240
	No	X	X			
40 Supplementary benefit **(INCLUDING SUPPLEMENTARY PENSION AND SUPPLEMENTARY ALLOWANCE)**	Yes	Y	Y	**IF YES** (a) Total number of weeks received →	No OF WEEKS RECD A228	A228
	No	X	X	**AND** (b) Last full weekly payment →	LAST FULL WEEKLY PAYT SUPP 365 1	BEN 365 1
				AND ASK (c)		
(c) Are you receiving benefit at present?	Yes	1	1		1 A229	1 A229
	No	X	X			

TO ALL

		Per No			Per No	Per No
					P No	P No1
					£ p	£ p
41 N I Maternity grant	Yes	Y	Y	IF YES 12 months total →	MATERNITY 372 8	& DEATH GRANT 372 8
N I Death grant	Yes	Y	Y			
	No	X	X			
42 Any N I or State benefit not mentioned earlier?	Yes	Y	Y	IF YES (b) Total number of weeks received →	No OF WEEKS RECD A232	A232
	No	X	X	AND		
IF YES (a) SPECIFY				(c) Last full weekly payment →	LAST FULL WEEKLY PAY ANY OTHER 367 1	STATE BEN 367 1
				AND ASK (d)		
(d) Are you receiving benefit at present?	Yes	(1)	(1)	→	(1) A233	(1) A233
	No	X	X			
43 Redundancy payment under Redundancy Payments Act?	Yes	Y	Y	IF YES (a) 12 months total →	REDY PAYTS IN LAST 12 MTHS 356 8	UNDER R PACT 356 8
	No	X	X	AND ASK (b)	REDY PAYTS OVER YEARS 357 8	AVERAGED OF SERVICE (MAX 20 YRS) 357 8
(b) How many years were you working with the firm?						
44 (a) Any other lump sum payment from the State? ENTER £5 ELECTRICITY DISCOUNT £10 CHRISTMAS BONUS	Yes	Y	Y	IF YES (a) SPECIFY	INDUSTRIAL DISABILITY 354 8	INJURY BENEFIT 354 8
	No	X	X	(b) 12 months total →	ANY OTHER FROM 398 8	LUMP SUM STATE 398 8
45 Trade union sick pay or strike pay Friendly Society benefits benefits under private sickness scheme accident insurance hospital savings scheme? (EXCLUDE LUMP SUM BENEFITS)	Yes	Y	Y	IF YES (a) Total number of weeks received →	No OF WEEKS RECD A230	A230
	No	X	X	AND		
				(b) Last full weekly payment →	LAST FULL WEEKLY PAY VARIOUS NON-STATE BENS 366 1	366 1
				AND ASK (c)		
(c) Are you receiving benefits at present?	Yes	(1)	(1)	→	(1) A231	(1) A231
	No	X	X			

TO ALL RECEIVING FAMILY INCOME SUPPLEMENT or SUPPLEMENTARY BENEFIT

					TOTAL XMAS RECD IN 12 MTHS 394 8	BONUS BEFORE 11/V 394 8
					TOTAL ELECTRICITY CASH DISCOUNT RECD 393 8	75 393 8

TO THOSE PAYING ELECTRICITY (GAS) BY SLOT METER

45D Did you receive a discount under the Electricity (Gas) Discount Scheme following the last time your meter was cleared? Yes Y **ASK (a) (b) THEN Q 45F**; No X **ASK Q 46**

IF YES

(a) How much was the discount? — Electricity → ELECY DISCOUNT WHEN PAID BY SLOT METER 332 / 332

(b) What period did the discount cover?

Period (Gas) → GAS DISCOUNT WHEN GAS PAID BY SLOTMETER 333 / 333 — NI ONLY

Period

TO THOSE PAYING ELECTRICITY (GAS) BY ACCOUNT

45E Did you receive a discount under the Electricity (Gas) Discount Scheme in the electricity (gas) bill you mentioned? Yes Y **ASK (a) THEN Q 45F**; No X **ASK Q 46**

IF YES

(a) How much was the discount? — Electricity → ELECY DISCOUNT WHEN PAID BY A/c or BB Scheme 358 / 358

TO THOSE ANSWERING YES to Q's 45D and 45E

(Gas) → GAS DISCOUNT WHEN PAID BY A/c or BBS SCHEME 359 / 359 — NI ONLY

45F Was the discount included in the electricity (gas) bill you mentioned? Yes Y; No X

NOW ASK Q 46

TO ALL

PENSIONS - INCLUDE ONLY IF BY VIRTUE OF OWN (OR SPOUSE'S) FORMER EMPLOYMENT
EXCLUDE LUMP SUM GRATUITIES

INDIVIDUAL PROMPT

Are you **at present** receiving Pension from	Per	IF NO RING	Own pension	Spouse's	Last payment £ p	Period	Was tax deducted at source? NO	IF YES How much? £ p	Was last payment before tax?	Was last payment after tax?
46 Central or Local Govt or Armed Forces		X	3	4			X			Y X
or Nationalised Industry?		X	3	4			X			Y X
47 Other previous employers? **SPECIFY INDUSTRY FULLY**		X	3	4			X			Y X
		X	3	4			X			Y X
48 Annuity?		X					X			Y X
		X					X			Y X
49 Payment from trust or covenant?		X					X			Y X
		X					X			Y X

Per No	Per No
P No £ p	P No £ p
PUBLIC SECTOR NET PENSION P	
342 P	342 P
TAX DEDUCTED IF ANY	
343 P	343 P
→ 3 OR 4	
A236	A236
PRIVATE SECTOR NET PENSION	
344 P	344 P
TAX DEDUCTED IF ANY	
345 P	345 P
→ 3 OR 4	
A237	A237
LAST NET PAYMENT	ANNUITY
346 P	346 P
TAX DEDUCTED IF ANY	
347 P	347 P
LAST NET COVENANT	TAX OR PAYMENT
348 P	348 P
TAX DEDUCTED IF ANY	
349 P	349 P

50 In the last 12 months that is since have you received a pension as a member of a Trade Union or pension from a Friendly Society?

	Per No	
No	X	X

IF YES
(a) How was the last payment? → PENSION OR FRIENDLY SOCIETY 350 P | FROM T.U. 350 P

(b) How long a period did it cover? →

TO ALL **SHOW PROMPT CARD (Q s 51 - 55)**

Do you have now or have you had in the last 12 months private savings accounts with any of the banks or societies shown on this card		Per No	Per No
51 National Savings Bank (Post Office)?	Yes	1	1
	No	X	X
52 Trustee Savings Bank?	Yes	2	2
	No	X	X
53 Co-operative Society?	Yes	3	3
	No	X	X
54 Building Society?	Yes	4	4
	No	X	X
55 Any other savings banks or societies?	Yes	5	5
	No	X	X
SPECIFY			

	USE SEPARATE COLUMN FOR EACH TYPE OF SAVINGS				
IF YES ASK (a) (c) FOR EACH TYPE OF SAVINGS	Per No Code from Q's 51-55				
(a) How many accounts do you have now with the ? →					
(b) Have you had any other accounts in the last 12 months with the which are now closed?	Yes	Y	Y	Y	Y
	No	X	X	X	X
IF YES TO (b) (b1) How many accounts with the were closed during the last 12 months →					
(c) How much interest/ Co-op dividend have you received from all your account(s) past and present with the over the last 12 months? →	£ p	£ p	£ p	£ p	£ p
IF DK TO (c) OR NIL AT (c) (c1) What is the amount you have deposited now in the account? →	£	£	£	£	
Documents consulted?	Yes	Y	Y	Y	Y
	No	X	X	X	X

ASK (b1)

ASK (c)

Per No	Per No
P No	P No
£ p	£ p
No OF BANK NAT'L SAVINGS A/cs HELD	
A260	A260
No OF TSB A/cs HELD	
A261	A261
No OF CO-OP & DEPOSIT SHARE A/cs HELD	
A262	A262
No OF BUILDING SOCIETY A/cs	
A263	A263
No OF OTHER A/cs	
A264	A264
No OF NAT'L A/cs CLOSED	SAVINGS BANK IN LAST 12 MTHS
A265	A265
No OF TSB CLOSED IN LAST	A/cs 12 MTHS
A266	A266
No OF CO-OP DEP A/cs	SHARE & CLOSED IN LAST 12 MTHS
A267	A267
No OF BLDG	SOCY A/cs CLOSED IN LAST 12 MTHS
A268	A268
No OF OTHER A/cs CLOSED IN LAST 12 MTHS	
A269	A269
INTEREST FROM N S BANK A/cs IN LAST 12 MTHS	
373 8	373 8
INTEREST FROM TSB A/cs IN LAST 12 MTHS	
371 8	371 8
INTEREST FROM CO-OP A/cs IN LAST 12 MTHS	
375 8	375 8
INTEREST FROM B.Soc A/cs IN LAST 12 MONTHS	
376 8	376 8
INTEREST FROM OTHER A/cs IN LAST 12 MONTHS	
374 8	374 8
AMOUNT DEPOSITED IN N S B A/cs	
379 8	379 8
AMOUNT DEPOSITED IN TSB A/cs	
380 8	380 8
AMOUNT DEPOSITED IN CO-OP A/cs	
382 8	382 8
AMOUNT DEPOSITED IN B Soc A/cs	
383 8	383 8
AMOUNT DEPOSITED IN OTHER A/cs	
389 8	389 8

TO ALL

In the last 12 months that is since have you received or been credited with any of the following

		Per No	Per No	IF YES TO ANY ENTER 12 MONTHS TOTAL	Per No £ p	Per No £ p
Interest on						
56 British Savings Bonds War Loan?	Yes	Y	Y		INTEREST ON GOVERNMENT BONDS 377 8	377 8
	No	X	X	ASK Q 57		
Documents consulted?	Yes	Y	Y			
	No	X	X			
Interest and dividends on						
57 Stocks shares bonds debentures or any other securities after deduction of tax at source?	Yes	Y	Y		INTEREST ON STOCKS, SHARES, DEBENTURES 378 8	378 8
	No	X	X	ASK Q 58		
Documents consulted?	Yes	Y	Y			
	No	X	X			
58 In the last 12 months that is since have you received rent from property (excluding the part of your accommodation you sub-let which you told me about earlier)?	Yes	Y	Y	ASK (a)		
	No	X	X	ASK Q 59(a)		
IF YES (a) How much did you receive in the last 12 months before deducting income tax but after deducting all allowable expenses?					RENT FROM PROPERTY 360 8	360 8

TO ALL **SHOW PROMPT CARD (Q.s 59A 59C)**

In the last 12 months, that is since have you received any of the following allowances shown on this card?

		Per No	Per No	Per No	Per No
				P No	P No
				£ p	£ p
59A Allowances from someone in the Armed Forces or Merchant Navy? **EXCLUDE SPOUSE TEMPORARILY NOT A MEMBER OF HOUSEHOLD**	No	X	X		
IF YES (a) How much was the last payment?				ALLOWANCE FROM PERSON IN ARMED FORCES OR M N 351 P	351 P
(b) How long a period did it cover?					
59B Regular allowance from a friend or relative outside the household or from an organisation, or alimony or separation allowance?	No	X	X		
IF YES (a) How much was the last payment?				REG ALLOWANCE FROM OUTSIDE HOUSEHOLD 352 P	352 P
(b) How long a period did it cover?					
59C An allowance for a foster child?	No	X	X		
IF YES (a1) Local Authority grant last payment				FOSTER CHILD ALLOWANCE FROM L A 353	353
(a2) Other source last payment				FOSTER CHILD ALLOWANCE FROM OTHER SOURCES 352 P	352 P
(b) How long a period did it cover?					
TO A MARRIED PERSON WHOSE SPOUSE IS TEMPORARILY NOT A MEMBER OF HOUSEHOLD (ie coded 2 in item 6 of Schedule A page 1)	DNA	N	**ASK Q.60B**		
60A How much in total allowances have you received from your husband/wife while he/she has been away?				AMOUNT OF ALLOWANCE FROM SPOUSE TEMPY OF HOUSE 385 P	NOT MEMBER HOLD 385 P
(a) How long a period does this amount cover?	Period				
(b) (In addition to the allowance just mentioned) does your husband/wife pay direct any household expenses?	No	X	X		
IF YES (b1) Please **SPECIFY** each item					
TO ALL **SHOW PROMPT CARD (Q.60B)**					
60B (In addition to the allowances you have mentioned), are there any items of household expenditure which someone outside this household has given you the money for?	Yes	Y	Y	**ASK (a) (c)**	
	No	X	X	**ASK Q.61**	
IF YES (a) What was the item of expenditure?					
(b) Who gave you the money to pay for the ? **SPECIFY RELATIONSHIP**		£ p	£ p		
(c) How much was the amount gave you?					

MONEY GIVEN FROM OUTSIDE HOUSEHOLD TO PAY HOUSEHOLD EXPENDITURE

TO ALL

Per No	

61 In the last 12 months that is, since have you received any coal or coke from your present (or former) employer? No X X **ASK Q.63**

IF YES GIVE DETAILS BELOW

Per No	Quantity received in last 12 months (tons or cwt)	Brand of coke or smokeless fuel	Free	Reduced price	Amount paid if not free including haulage costs £ p
	Coal		X	Y	
			X	Y	
	Coke		X	Y	
			X	Y	

THERE IS NO Q 62

63 Do you have any expenses refunded by an organisation for which you do unpaid work eg a club, council or charitable organisation? No X X **ASK Q 64**

IF YES, ASK FOR EACH ALLOWANCE
(a) What does the allowance cover?

(b) What type of organisation gives the allowance?

(c) How much do you receive on average in a week/month/year?

Per No	(a) Covered by allowance	(b) Type of organisation	(c) Amount received £ p	Period

64 During the last 12 months that is since have you received any money for odd jobs or any occasional fees for work or professional advice which we have not yet covered? No X X **ASK Q.65**

Per No	Description	Dates when job took place From	To	Fees £ p	Period

IF JOB IS A REGULAR COMMITMENT, REGARDLESS OF HOURS, AND IS CURRENTLY HELD, GO BACK TO EMPLOYEE OR SELF-EMPLOYED QUESTIONS

Per No	Per No
P No	P No
£ p	£ p
No OF CWTS OF COAL IN LAST 12 MTHS	
A247	A247
AMOUNT OF PRICE PAID	REDUCED BY INFT
321 8	321 8
IMPUTED VALUE MINUS AMOUNT PAID BY INFT	
322 8	322 8
No OF CWTS OF COKE IN LAST 12 MONTHS	
A248	A248
AMOUNT PAID BY INFT AT REDUCED PRICE	
323 8	323 8
IMPUTED VALUE MINUS AMOUNT PAID BY INFT	
324 8	324 8
INCOME FROM GRANT/SCH RECD BY PERSON 16+ AT Q45'A	
392 8	392 8
OTHER REGULAR UNEARNED INCOME	
384 8	384 8
TOTAL RECD FROM 'ODD JOBS'	
381 8	381 8

TO ALL

		Per No	Per No		Per No	Per No
					P No	P No
					£ p	£ p
65 During the last 12 months that is since have you paid any tax direct to Inland Revenue? **EXCLUDE NATIONAL INSURANCE CONTRIBUTIONS TAX COLLECTED THROUGH PAYE DEDUCTIONS FROM WAGES OR SALARY OR DEDUCTED AT SOURCE FROM INCOME ON INVESTMENTS PENSIONS AND ANNUITIES**	No	X	X	**ASK Q.66**		
IF YES (a) How much did you pay direct in **PROMPT** (a1) income tax?					AMOUNT OF PAID DIRECT 387 8	INCOME TAX 387 8
(a2) What was the source of income on which you were taxed? **SPECIFY** Per No Per No						
(a3) capital gains tax?		£	£			
66 Have you had any income tax refunded directly by Inland Revenue during the last 12 months? **EXCLUDE N I REFUNDS**	No	X	X	**ASK Q.67**		
IF YES (a) How much was refunded?					AMOUNT OF REFUNDED 390 8	INCOME TAX DIRECT 390 8
(b) Was this a refund of tax deducted under PAYE?	No	X	X		1 = IF PAYE 3 2 = IF OTHER A241	= IF UNEMPLMT REDUNDANCY A241
(c) Was this refund received in respect of either unemployment or redundancy?	Yes	Y	Y	**ASK Q.67**	TOTAL AMOUNT OF REFUND DEDUCTED 391 8	391 8
	No	X	X	**ASK (c1)**		
IF NO (c1) What was the reason for the refund? **SPECIFY** Per No Per No						
67 Have you paid any N I Contributions direct to Inland Revenue or Department of Health and Social Security during the last 12 months? **EXCLUDE DEDUCTIONS FROM WAGE OR SALARY OR SELF EMPLOYED NON-EMPLOYED CONTRIBUTIONS NORMALLY SHOWN AT Q.29**	No	X	X	**ASK Q.68**		
IF YES (a How much did you pay?					NI CONTRIBUTIONS PAID DIRECT TO IR or DHSS 386 8	386 8
68 Have you had any N I contributions refunded directly by Inland Revenue or Department of Health and Social Security during the last 12 months?	No	X	X	**ASK Q.69**		
IF YES (a) How much was refunded?					NI CONTRIBUTIONS REFUNDED DIRECT 388 8	388 8

TO ALL

		Per No	Per No	
		P No	P No	
		£ p	£ p	
69 In the last 12 months that is since have you sold any cars belonging to you (excluding the trade-in you mentioned earlier)?	No	X	X	ASK Q 70
IF YES (a) How many? →	Number			
(b) When did you sell the car?	Month			
	Year			
(c) Was the car used for Private use only		0	0	ASK (d)
Business use only		X	X	ASK Q 70
Private and business use		Y	Y	ASK (d)
(d) Did you receive any payment by cash cheque or giro?	Yes	(Y)	(Y)	ASK (d1)
	No	X	X	ASK Q 70
IF YES (d1) How much did you receive? →		£	£	
During the last 12 months have you received a lump sum payment (ie cash cheque or giro) from				
70 An Endowment Assurance Policy?	No	X	X	ASK Q 71
IF YES (a) How much did you receive? →		£	£	
71 A L e Assurance Policy?	No	X	X	SEE Q 72
IF YES (a) How much did you receive? →		£	£	NOW SEE Q 72

Per No	Per No
TOTAL RECD FROM SALE OF CAR(S)	
331 8	331 8
TOTAL RECD FROM ENDOWMENT POLICY	
334 8	334 8
TOTAL RECD FROM LIFE ASSURANCE POLICY	
335 8	335 8

ASK ABOUT EACH DEPENDANT UNDER 16 DNA N

72 Have any of your children received an income from any source such as earnings from a spare time job interest on child s bank account or income from a trust fund within the past 12 months?
PROMPT FOR EACH CHILD

Person number of each child			
(a) No income received		X	X
(b) What kind of job or income?			
(c) Has he had this income throughout the past 12 months?	Yes	Y	Y
IF NO For how many weeks has he had it?			
(d) How much did he get last time? →		£	£
(e) How often does he get it?			
(f) Does he usually dispose of (or save) it all himself		0	0
partly dispose of (or save) it and give the rest to you		X	X
give it all to you?		Y	Y

FRESH CARD FOR EACH PERSON

Per No	Per No
CHILD PERSON (No)	CHILD PERSON (No)
£ p	£ p
COST OF SCHOOL MEALS IN LAST 7 DAYS	
400 1	400 1
TOTAL VALUE MINUS TOTAL COST OF SCHOOL MEALS	
401 1	401 1
VALUE OF MILK IN LAST 7 DAYS	FREE SCHOOL
402 1	402 1
VALUE OF MILK IN LAST 7 DAYS	FREE LIQUID
403 1	403 1
VALUE OF MILK IN LAST 7 DAYS	FREE DRIED
404 1	404 1
SCHOLARSHIP INCOME FROM CODE A	
395 8	395 8
ANY OTHER INCOME	
396 8	396 8
ENTER AMT FROM 396	ENTER AMT FROM 396
LEAVE BLANK	
397 8	397 8

1978 FES Validation tests

ESRC Data Archive

1 1978

After the conversion of the FES files from flat unstructured files to a SIR database, the resultant database was then analyzed Figures are in pounds The following compare figures from the FES 1978 annual report with our SIR database and are typical of the discrepancies we have found in other years N B Note that **hhs** means households, **LA** means Local Authority **It must be emphasised that the majority of the figures obtained matched exactly (see section 2) the results from the annual report** The purpose of this report is to illustrate those few discrepancies

2 Definitions of terms

Use of the word **same** or **exact** For integers the meaning of the word same is clear, but for real figures the word 'same' or 'exact' is used here to mean to 2 decimal points

2 1 HCR

Page 116 Table 28 FES 1978 report and equivalent page 1978 This table was reproduced exactly as in the annual report Please note that the variable A096 (standard region) codes 12 to 20 should be summed to give total for Northern Ireland

2 2 HDR

Page 33 of the FES 1978 report deals with household expenditure on housing The results (as shown below) show that with two exceptions, although the integer part of the figure agrees with the quoted figure the fractional part is slightly different This may well be because these figures are based upon several FES variables and there may be compounded rounding errors

Variable	Our figures	Report
Avge weekly exp on housing		
for **hhs** renting unfurnished LA accommodation	8 118	7 54
for **hhs** renting unfurnished other accommodation	6 665	6 5
for **hhs** renting furnished	12 8	12 75
for **hhs** living rent free	8 92	9 29
for **hhs** in own dwelling (in process of purchase)	13 639	13 63
for **hhs** in own dwelling (bought outright)	11 399	11 21

2 3 HPC

The figures are the expenditure totals from page 31 (P368 - Fuel etc to P377 - total miscellaneous)

Variable	Our figures	Report
Total Fuel Light and Power	4 761	4 76
Total Food	19 312	19 31
Total Alcoholic drink	3 92	3 92
Total Tobacco	2 718	2 72
Total clothing and footwear	6 777	6 78
Durables	5 656	5 66
Total Other goods	5 991	5 99
Transport	10 904	10 90
Total Services	7 661	7 66
Total Miscellaneous	0 69	0 69
Total all	80 258	80 26

2 4 PCR

The following is from page 29 of the FES 1978 report

Variable	Our figures	Report
Total persons	19019	19019
males	9199	9199
females	9820	9820
Aged under 2	510	510
Aged 2 and under 5	821	821
Aged 5 and under 16	3547	3547
Aged 16 and under 18 (M)	301	301
Aged 16 and under 18 (F)	261	259
Aged 60 and under 65 (M)	456	456
Aged 60 and under 65 (F)	507	507
Aged 65 and under 70 (M)	439	439
Aged 65 and under 70 (F)	529	529
Aged over 70 (M)	595	595
Aged over 70 (F)	964	964

2 5 PER

See pages 35 FES 1978 The most discrepancies occur in this record type Expenditure figures for average weekly expenditure (in pounds) on

Variable	Our figures	Report
Bread	0 95	0 95
Biscuits, Cakes etc,	0 94	0 94
Breakfast and other cereals,	0 27	0 27
Beef and Veal,	1 28	1 28
Mutton and Lamb,	0 52	0 52
Pork,	0 44	0 44
Bacon and Ham (uncooked)	0 57	0 57

See Page 35 FES 1978 report

Variable	Our figures	Report
Average weekly expenditure on		
Men's Outer Clothing	968	1 13
Men's Underclothing and hosiery	441	47
Women's Outer Clothing	1 793	1 99
Women's Underclothing and hosiery	425	44
Boys clothing	301	33
Girls clothing	307	33
Infants Clothing	200	21

2 6 PPC

See page 101 FES 1978 report

Variable	Our figures	Report
Weekly incomes of **hhs** from Self-employment	5 43	5 63
Investments	2 95	2 95
Other sources	1 33	1 33
Self Employment	5 12	5 29

3 PIR

The following figure is from page 108 Variables used are T326 and T328

Variable	Our figures	Report
Income-selfemp	5 64	5 63

The table of workers on page 25 Figures for A202 EMPLOYMENT STATUS DETAILED

Variable	Our figures	Report
SELF-EMPLOYED OR EMP	793	793
F/T EMPLOYEE	5784	5785
P/T EMPLOYEE	1762	1762
F/T EMPLOYEE TEMP'LY	218	218
P/T EMPLOYEE TEMP'LY	61	61

Figures for A210 MAIN OCCUPATION adding in self-employed Values 6,7,8 are not available in the report for self-employed people

Variable	Our figures	Report
Professional	891	891
Admin	904	904
Teacher	362	362
Clerical	1445	1445
Shop ass	372	372
Forces	28	28