

SN: 3044

**FAMILY EXPENDITURE SURVEY, 1963
ARCHIVE FILE**

USER GUIDE

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NOTE

COMMUNICATION FROM THE DEPARTMENT OF EMPLOYMENT
MAY 2, 1986

"Diary Codes

Expenditure shown in diary records covers cash and cheque payments only. Each diary code may occur for any spender in the household. The code may also occur in both weeks of record keeping and more than once within one person's weekly diary record.

Diary expenditure is aggregated into a personal product code which in turn becomes part of the household product code eg the value of code 122P for each spender forms part of code 373P.

When we take on budgets onto the computer the procedure adopted to work out the weekly figure is as follows:-

- (a) All diary record books are punched separately for each week.
- (b) The computer divides the value of each item for each week by two and then sums the total for each individual item thus reducing all values to weekly equivalents.

I can also confirm that this is the standard procedure and that the data for all previous years including the year 1977 was recorded on the same basis."

FAMILY EXPENDITURE SURVEY DATA TAPES 1961-1967

These tapes are in standard ICL 1900 format, 9 track, 1600 bits per inch. The tape starts with a header label of 20 words with the tape name held in words 3, 4 and 5. The tapes are named FES CONV(year). The header label is followed by a single word "tape mark" and another 20 word record, known as a "start of data" sentinel. Data are recorded in card image form, each household comprising a series of 20-word records (21 words including the word count). Each block is 504 words long, each block therefore holding 24 card images. Within each card, column 1 is always R, columns 2 and 3 hold the Regional code (see Coding Frame 3), and Cols 4 to 8 hold the case serial number. Column 9 indicates the type of card layout which may be 1 to 5 or 9. The card layouts are as follows:-

Cards Type 1 contain data for each person in the household as recorded on page 1 of the household schedule. There is a separate card for each person.

Cols 10-11 = Year
12-13 = Week
14-15 = Day
16-17 = Person number
18-19 = Relationship to head (1966/67 only)
20-21 = Housewife (1965/66/67 only)
22-23 = Sex
24-25 = Age
26-27 = Marital Status
28-29 = Full-time education
30-31 = Family (or income) unit number
32-33 = Position in family unit
34-35 = Child income indicator
36-37 = Spender
38-39 = Diary record for two weeks
40-41 = Zero (to indicate end of data)

Card Type 2 Household information from household schedule, page 2 onwards.

Cols 10-13 = Zero
14-17 = £(pounds))
18-19 = Shillings) One value (in old currency)
20 = pence) and identifying code
21-24 = Code)
25-79 = up to 5 other values and codes

The end of data on card type 2 is indicated by zeros in the last value and code fields.

Card Type 3 Credit information. If any credit information is recorded the layout is that used for card type 2. No hire purchase data is recorded on these tapes.

Card Type 4 Income and regular personal expenditure.

Cols 10-11 = Person number
12-13 = Zero
14-79 = Values and codes as for card type 2

Each persons record ends with zero value and code.

Card Type 5 Expenditure information from diary record-book.

Cols 10-11 = Person number
12 = Week 1 or week 2
13 = Day number
14-79 = Values and codes as for card type 2.

Each day's record starts on a fresh card, unused columns being left blank (not zero). Each complete diary record (ie 2 weeks) will end with a zero value and code. There will be cards type 4 and 5 for each spender (person aged 15 or over). Card type 4, containing one or both of codes 396 and 397 will occur for children with any income.

Card type 9 This indicates the end of each household and is blank after col 9.

Codes are always of 4 characters, either letter A followed by 3 numerals, 4 numerals, or 3 numerals followed by letters C, D, M or N.

In all-numeric codes, the fourth numeral indicates the period to which the associated value relates. The period codes are as follows:-

0 = 2 weeks (used for diary items only)
1 = 1 week
2 = 2 weeks
3 = 3 weeks
4 = 4 weeks
5 = calendar month

6	=	quarter
7	=	half year
8	=	year

Codes prefixed A are information codes having numeral values. The value is recorded in the £ field with zeros in the shillings and pence fields. Period codes are not applicable to information codes.

Codes with letters in the fourth position are credit items which will appear only in card type 3. All these items relate to the 2-week-record-keeping period and the values should be divided by 2 to obtain the weekly values.

For all-sterling values, ten pence is recorded as an ampersand and eleven pence as a minus sign.

Data on these tapes are the original information as extracted from the questionnaires. No manipulation of the data has been carried out and this means that the sterling values have not been reduced to weekly terms, the households are not in any particular sequence, the codes within each card type have not been sorted and no computer-derived variables appear on the tapes.

FAMILY EXPENDITURE SURVEY - 1961 TO 1963

LIST OF CODES AVAILABLE ON CONVERTED EMIDEC TAPES

Note: The sterling values on these tapes have not been reduced to weekly values. The 3-digit codes in this list are recorded on tape with a fourth numeral to indicate the period covered by the value. The period codes are as follows:-

- 1 = 1 week
- 2 = 2 weeks
- 3 = 3 weeks
- 4 = 4 weeks
- 5 = Calendar month
- 6 = Quarter
- 7 = Half-year
- 8 = Year

Code	Items from household schedule A
A102	Value 1 = Telephone ownership (not 1961)
A111	No. of rooms solely occupied
A112	No. of rooms shared
A113	No. of rooms sub-let
A114	Total no. of rooms
A120	Value 1 = Local Authority rented unfurnished dwelling
"	Value 2 = other rented unfurnished dwelling
"	Value 3 = rented furnished dwelling
"	Value 4 = dwelling owned with mortgage
"	Value 5 = dwelling owned outright
"	Value 6 = rent-free dwelling
A128	No. of weeks delay in starting records (not 1963)
A129	"Above Scale" Nat. Assistance household. Value 1 = 1 person; Value 2 = Married couple
	Gross rent/rates
011	- Council, rented unfurnished
012	- other rented unfurnished
013	- rented furnished
014	Old net rateable value - owned with mortgage dwelling (1963)
015	" " " - owned outright dwelling (1963 only)
016	Other charges - rent free dwelling
017	Income tax on ground rent - owned outright dwelling
018	" " " " - owned with mortgage
021	Rent including services - Council rented unfurnished
022	" " " - other rented, unfurnished
023	" " " - rented furnished
024	New net rateable value - owned with mortgage dwelling (1963)
025	" " " " - owned outright dwelling (1963)
026	Rateable value - dwelling owned outright
027	" " " - dwelling owned with mortgage
	Rates, if paid separately:-
031	- Council, rented unfurnished
032	- other rented, unfurnished
033	- rented furnished
034	- owned with mortgage
035	- owned outright
036	- rent-free
	Water charges, if paid separately:-
051	- Council rented unfurnished
052	- Other rented unfurnished

Water charges, if paid separately continued
053 - rented furnished
054 - owned with mortgage
055 - owned outright
056 - rent-free
062 Calculated rates, included in rent - other rented unfurnished
064 Ground rent - owned with mortgage
065 " " - owned outright

Rent from sub-letting dwelling
091 - Council rented unfurnished
092 - other rented unfurnished
093 - rented furnished
094 - owned with mortgage
095 - owned outright
096 - rent-free

Rent from sub-letting garage
101 - council, rented unfurnished
102 - other rented unfurnished
103 - rented furnished
104 - owned with mortgage
105 - owned outright
106 - rent-free

Insurance on structure
111 - Council, rented unfurnished
112 - other rented unfurnished
113 - rented furnished
114 - owned with mortgage
115 - owned outright
116 - rent free

"Interest-only" mortgages - interest paid
131 - Building Society
132 - Local Authority
133 - Bank
135 - Other source

"Interest/Principal" mortgages - last instalment
141 - Building Society
142 - Local Authority
143 - Bank
145 - Other source

Interest/Principal mortgages - interest paid
151 - Building Society
152 - Local Authority
153 - Bank
155 - Other source

Interest/Principal mortgages - principal paid
 161 - Building Society
 162 - Local Authority
 163 - Bank
 165 - Other source
 166 Telephone account
 168 Contents insurance
 169 Gas - therms us ed (1963 only)
 170 Gas - account
 171 Gas - hire of appliances
 172 Gas - maintenance of appliances
 173 Gas rebate (not 1961)
 174 Electricity - units used (1963 only)
 175 Electricity - account
 176 Electricity - hire of appliances
 177 Electricity - maintenance of appliances
 178 Electricity rebate (not 1961)
 223 Concessionary coal - cost
 224 " " - imputed
 231 Concessionary coke - cost
 232 " " - imputed
 233 Free meals from employer - imputed
 234 Cheap milk from employer - cost
 235 " " " - imputed
 236 Concessionary potatoes - cost
 237 " " " - imputed
 238 Other cheap food - cost
 239 " " " - imputed
 240 Self-supply goods
 257 Welfare orange juice - cost
 258 Welfare cod liver oil - cost (1961 only)
 259 School milk - imputed
 260 School meals - cost
 261 School meals - imputed
 262 NMS Milk - cost
 263 " " - imputed
 264 NMS Dried Milk - cost
 265 " " " - imputed
 291 Welfare cod liver oil - imputed (1961/2 only)
 292 Vitamin tablets - cost (1961 only)
 293 " " - imputed (1961/2 only)

Code	Items from Personal Income Schedule B
A201	Value 4 = Retired
"	Value 5 = Unoccupied
"	Value 6 = Employer
"	Value 7 = Working on own account
A202	Value 2 = Full-time employee
"	Value 3 = Employee away because of illness or accident
"	Value 4 = Part-time employee
"	Value 5 = Employee away because of employment
"	Value 6 = Employee away for other reasons
A206	No. of weeks retired if less than 2 y ears
A208	No. of weeks currently away without pay
A210	Main occupation (see Coding Frame 1)
A211	Main industry (see Coding Frame 2)
A212	Subsidiary occupation (see Coding Frame 1)
A213	Subsidiary industry (see Coding Frame 2)
A222	Unemployment benefit - no. of weeks received
A224	Sickness benefit - no. of weeks received
A226	Industrial Injury benefit - no. of weeks received
A228	National Assistance - no. of weeks received
A232	Other State benefits - no. of weeks received
A260	Family Allowance - n o. of weeks received
A261	NI Retirement pension - no. of weeks received
A262	NI Old Age/Widows pension - no. of weeks received
A263	Disablement pension - no. of weeks received
A264	War Disability pension - no. of weeks received
A265	No. of weeks away without pay prior to current absence
A266	No. of weeks absence through illness/accident prior to current absence
A267	No. of weeks absence through unemployment prior to current absence
A268	Currently receiving TU benefits (not 1961)
A269	" " Friendly Society benefits (not 1961)
A270	" " other non-State benefits (not 1961)
A271	TU benefits - no. of weeks received
A272	Friendly Society benefits - no. of weeks received
A273	Other non-State benefits - no. of weeks received
302	Annual earned income before retirement
304	PAYE tax refund
305	PAYE tax deduction
306	NI flat-rate contribution
307	NI graduated contribution
308	Other deductions from pay
316	Value of luncheon vouchers
326	Self-employment income
332	Usual take-home pay
333	Notional surtax for retired person
334	Non-employed persons NI contributions
335	Tax deducted from Building Society interest and stocks/shares
337	Family Allowance - current rate
338	NI Retirement pension - current rate
339	Old Age/Widows pension - current rate
340	Disablement pension - current rate
341	War disability pension - current rate
342	Occupational pension - public sector
344	" " - private sector

Code	Items from Personal Income Schedule contd
346	Annuities
348	Income from trust
351	Allowance from members of HMF, merchant navy
352	Alimony
355	Rate of sickness benefit during previous absence
358	Rate of unemployment benefit during previous absence
359	TU benefits - current rate
360	Income from property
361	Friendly Society benefits - current rate
362	Unemployment benefit - current rate
363	Sickness benefit - current rate
364	Industrial Injury benefit - current rate
365	National Assistance - current rate
367	Other State benefits - current rate
368	Other non-State benefits - current rate
369	Income tax on occupational pensions
370	Balance of occupational pension if received for less than 1 year
371	Maternity benefit - amount received in last 12 months
372	Death grant - amount received in last 12 months
373	Interest on bank and savings accounts
375	Interest from co-operative society
376	Interest on Building Society deposits
377	Interest on Defence Bonds
378	Interest on stocks and shares
379)
381) other earned income
382)
384	Unearned income from other sources
385	Married woman's allowance from absent husband
386	Balance of absent husband's income
387	Income tax and surtax, other than PAYE
389	Surtax paid by employed person
390	Income tax and surtax refunds, other than PAYE
391	Surtax refunds included in code 390 (not 1961)
396	Income of child
397	Child's earnings spent by child

Code Items from Personal Expenditure Schedule C11

401 TV and radio licences
402 Radio-only licences
403 Car-radio licences
404 Driving licences
405 Dog licences
406 Other licences
411 Motor Vehicle tax
412 Motor vehicle insurance
413 Garage rent
421 Rail season tickets
422 Road season tickets
423 Water season tickets
430 Superannuation (not 1961)
431)
 to) Life assurances
439)
441) Other insurances
 to)
443)
450 Other recreational education - other expenditure (not 1961)
451 Further training - maintenance only
452 University fees
453 University fees and maintenance if not separable
454 Technical College fees, inc maint enance
455 Other further training - other expenditure
456 Independent school fees
457 Direct grant school fees, inc maintenance
458 Fees/maintenance for independent schools
461 Value of public scholarships
462 Value of private scholarships

Family Expenditure Survey 1961 to 1963

Items from diary record books

Note: These 3 digit codes are recorded on tape with a zero in the fourth position to indicate a cash transaction. The same 3-digit codes, with letters in the fourth position, are also used to denote credit transactions and are recorded in card type 3. In all these cases, the transactions relate to the 14 days of record-keeping. The suffix letters used are as follows:

C = Goods acquired through budget account (1962 only)
D = Goods acquired from commodity clubs (1961 only)
M - HP down payments
N = Payments to commodity clubs (1961)
N = HP part exchange allowance (1962/63)

Code	Item
	Food
101	Bread, rolls, etc.
102	Flour
103	Biscuits etc
104	Cakes, pastries, scones etc
105	Composite purchases of bread, flour, biscuits, cakes
108	Prepared breakfast cereals
109	Other cereals
111	Beef and veal
112	Mutton and lamb
113	Pork
114	Bacon and ham, uncooked
115	Offal
121	Cooked and canned ham
122	Sausages and sausage meat
123	Non luxury cooked meats
124	Luxury cooked meats
125	Non luxury canned and bottled meat
126	Luxury canned and bottled meat
127	Poultry
128	Game, venison, rabbit
129	Meat not otherwise defined
131	Group "A" fish and fish undefined
132	Group "B" fish
138	Fish and chips, fish cakes, fried fish
140	Eggs
141	Butter
142	Margarine
143	Fresh milk
144	Fresh cream
145	Skimmed milk, canned milk and cream, yoghurt
146	Cheese
147	Baby milk foods
149	Lard, cooking fat and oil
151	Group A fresh vegetables
152	Group B fresh vegetables
153	Group A canned, bottled vegetables
154	Group B canned, bottled vegetables
155	Group A frozen vegetables

Code	Item
	Food (contd.)
156	Group B frozen vegetables
157	Potato products & processed potatoes
158	Potatoes (raw)
159	Vegetables undefined
161	Group A fresh fruit
162	Group B fresh fruit
163	Group A canned, bottled, frozen fruit
164	Group B canned, bottled, frozen fruit
167	Dried fruit and nuts
169	Fruit undefined
171	Tea
172	Coffee, coffee essence
173	Cocoa, drinking chocolate
174	Proprietary food drinks
181	Sugar
182	Preserves
183	Ice cream
184	Soft drinks
185	Sweets and chocolates
191	Tinned and packeted soups
192	Flavourings, colourings, additives
193	Prepared or semi-prepared food
194	Other miscellaneous food
195	Pickles, sauces, chutneys
196	Sandwiches
199	Food undefined
	Alcoholic Drink
201	Beer, stout, ale, shandy, cider
202	Wines
203	Spirits
209	Drink undefined
	Tobacco
211	Cigarettes, cigarette tobacco and papers
212	Pipe tobacco
213	Cigars, snuff
	Housing
221	House purchase, incl. deposits
222	Caravan purchase, incl. deposits
223	Structural additions and enlargements
224	Payments to contractors for repairs decorations etc
	Purchase of materials for house maintenance
231	Paint, distemper
232	Wallpaper
233	Timber and hardboard
234	Other materials
235	Fittings
236	Tools
239	Composite purchases of materials

Code	Item
	Fuel, light and power
251	Coal
252	Coke
253	Paraffin
254	Gas slot meter payments
255	Electricity slot meter payments
259	Fuel oil, other fuel and light, fuel undefined
	Clothing and Footwear
301	Mens' outerwear
303	Mens' underwear
304	Mens' hosiery
305	Mens second-hand clothing and footwear (1961 only)
311	Womens' outerwear
313	Womens' underwear
314	Womens' hosiery
315	Womens' second-hand clothing and footwear (1961 only)
321	Boys' outerwear
323	Boys' underwear
324	Boys' hosiery
325	Girls' outerwear
327	Girls' underwear
328	Girls' hosiery
329	Infants' clothing
330	Clothing materials
331	Mens' and boys' headgear
332	Womens' and girls' headgear
333	Haberdashery
334	Other clothing charges
338	Clothing undefined
339	Second-hand clothing undefined (1961 only)
341	Mens' footwear
342	Womens' footwear
343	Childrens' and infants' footwear
349	Footwear undefined
	Household Durables
401	New furniture
402	Second-hand furniture
403	Floor coverings
404	Second-hand floor coverings (1961 only)
405	Household textiles
406	Second-hand household textiles (1961 only)
407	Mattresses
408	Second-hand mattresses (1961 only)
409	New radios, televisions, gramophones
410	S/H radios, televisions, gramophones
411	Gas cookers, space heaters and water heaters
413	Electric cookers, space heaters and water heaters
415	Other major gas durables - group 1
417	Other major electric durables - group 1
419	Other gas durables - group 2
421	Other electric durables - group 2

Code

Item

Household Durables (contd.)

422 Spare parts for radios, televisions, gramophones
423 Spare parts for gas and electric durables (not 1961)
424 Second hand electric durables (1961 only)
427 Composite purchases of household durables
428 Composite purchases of second-hand household durables (1961 only)
431 China, glass, pottery
432 Cutlery
433 Brushes
434 Major household appliances not gas/electric - purchase tax 25%
435 All other appliances
436 Other household hardware - purchase tax zero
437 " " " - purchase tax 12½%
438 " " " - purchase tax 25%

Vehicles

501 New cars and accessories
502 S/H cars and accessories
503 New motor cycles and accessories
504 S/H motor cycles and accessories
505 New bicycles, prams etc
506 S/H bicycles, prams etc
507 Other vehicles
508 Repairs and servicing of cycles and prams
546 AA and RAC subscriptions
547 Petrol and oil
548 Motor vehicle repairs, replacement of parts
549 Other motor vehicle costs
550 Repairs and servicing of other vehicles (not 1961)

Travel

551 Rail or tube fares
552 Bus and coach fares
553 Air travel
554 Water travel
555 Taxis, including hired cars with driver
556 Hire of self-drive cars
557 Monetary contribution to cost of travel in friends vehicle (not 1961)
559 Other travel and transport

Other Goods

601 Musical instruments
602 Second-hand musical instruments (1961 only)
603 Gramophone records etc
604 Second-hand gramophone records (1961 only)
621 Drugs and medicines (other than NHS)
622 Cosmetics
623 Toilet paper
624 Other toilet requisites
631 Toys
632 Photographic goods
633 Optical goods
634 Hobbies

Code	Item
	Other Goods (contd.)
641	Sports goods
642	Leather and travel goods
643	Jewellery, watches & clocks
644	Decorative fancy goods
655	Paper and paper goods
656	Other stationery goods
666	Smokers requisites
721	Books
722	Newspapers, magazines
731	Food for animals and pets
732	Other expenditure on animals and pets
733	Seeds, plants, flowers
741	Matches
742	Soap and soap products
749	Other cleaning materials
750	Miscellaneous expenditure on goods not assigned elsewhere
	Services
751	Postage
752	Telephone, telegrams, cables
761	Cinemas
762	Dances (admission)
763	Theatres, concerts, circus
764	Participant sports - subscriptions
765	Participant sports - admissions
766	Football matches - admissions
767	Other spectator sports - admissions
768	TV and radio rental
769	Miscellaneous entertainment
771	Domestic services
772	NHS payments - prescriptions for drugs etc
773	NHS payments - dentists
774	Other NHS payments
775	Private medical, dental, optical fees
776	Hotels and boarding houses
778	Holiday expenses not allocated elsewhere
779	Meals away from home, other than state school meals
781	Repairs to clothing (1961 only)
782	Repairs to footwear
783	Repairs to furniture
784	Repairs/maintenance of radios, televisions, gramophones
785	Repairs/maintenance of gas and electric appliances
786	Repairs to bicycles, prams (1961 only)
787	Repairs to musical instruments (1961 only)
788	Repairs to personal goods
789	Other repairs
790	Cleaning and dyeing
791	Launderette and hire of washing machine
792	Laundry
793	Hairdressing, manicure etc
794	Stamp duties
795	Subscriptions to Friendly Societies
796	Subscriptions to Trade Unions etc

Code	Item
	Services (contd.)
797	Other subscriptions
798	Charitable gifts
799	Miscellaneous expenditure on services not allocated elsewhere
801	Childrens pocket money
802	Cash gifts and tips
803	Savings - short term
804	Savings - longer term
805	Commodity club payments
806	Football pools, betting payments
807	Football pools, betting winnings
808	Other betting payments
809	Other betting winnings
810	Payments into budgets accounts (not 1961)

LIST OF FISH, VEGETABLES AND FRUITS USED WITH THE DIARY RECORD-BOOK CODES

FISH

Group "A"
Code 131 Fresh, canned, smoked
 bottled (including fish
 undefined)

Group "B"
Code 132 Fresh, canned, smoked
 bottled, etc (including
 all frozen fish in both
 groups "A" and "B")

Bloaters
Bream
Catfish
Cod
Cockles
Dabs
Dogfish (rock salmon)
Dory
Eels, including jellied
Flounders (or flukes)
Gurnards
Haddock
Herring
Kippers
Latchett
Ling
Mackerel
Megrims
Monks (anglers)
Mussels
Mullet
Periwinkles
Pilchards
Pollock
Redfish
Roes (not caviare)
Saithe (or coalfish)
Salmon (tinned only)
Scallops
Shrimps (not potted)
Skate (or rays)
Sprats
Torake
Whelks
Whiting
Whitebait
Witches

Anchovies
Brill
Caviare
Crabs
Crayfish
Fish fingers
Hake
Halibut
Lobster
Oysters
Plaice
Potted shrimps
Prawns
Salmon (except tinned)
Scampi
Sole
Sturgeon
Trout
Turbot

LIST OF FISH, VEGETABLES AND FRUITS USED WITH THE DIARY RECORD-BOOK CODES

VEGETABLES

Group "A" Code 151	Fresh, (including specified vegetables not distinguished as to whether fresh, frozen, canned, bottled or dried)	Group "B" Code 152	Fresh (including specified vegetables not distinguished as to whether fresh, frozen, canned, bottled or dried)
Code 153	Canned, bottled and dried	Code 154	Canned, bottled and dried
Code 155	Frozen	Code 156	Frozen
Beans (all kinds)		Asparagus	
Beetroot		Aubergine	
Broccoli		Endive	
Brussel sprouts		Green artichokes	
Cabbage		Heinz puree (eg tinned spinach, carrot etc) vegetable omelette	
Carrots		Mushrooms	
Cauliflower		Paprika	
Celery		Pimento	
Chicory		Sweetcorn	
Cucumbers		Sweet potato	
Leeks		Tomato juice puree	
Lentils		Truffles	
Lettuce		Watercress	
Mustard and Cress		Yams	
Onions			
Parsnips			
Peas			
Pot herbs			
Radishes			
Red cabbage			
Spinach			
Tomatoes			
Turnips			

LIST OF FISH, VEGETABLES AND FRUITS USED WITH THE DIARY RECORD-BOOK CODES

FRUITS (INCL FRUIT JUICES)

Group "A" Code 161	Fresh (including specified fruit not distinguished as to whether fresh, frozen, canned, bottled etc)	Group "B" Code 162	Fresh (including specified fruit not distinguished as to whether fresh, frozen, canned, bottled, etc)
Code 163	Canned, bottled and frozen	Code 164	Canned, bottled and frozen
Apples		Avocado Pears	
Apricots		Bilberries	
Bananas		Cape gooseberries	
Blackcurrants		Cherries	
Blackberries		Chinese fruits	
Damsons		Cranberries	
Gooseberries		Crystallised fruits	
Grapefruit		Fruit salad	
Greengages		Ginger	
Lemons		Grapes	
Mandarins		Guavas	
Nectarines		Heinz apple/apricot/custard	
Oranges		Loganberries	
Pears		Mangoes	
Plums		Marron glace	
Rhubarb		Melons	
Rose hip syrup		Peaches	
Tangerines		Pineapple	
		Pomegranate	
		Pumpkin	
		Raspberries	
		Ribena	
		Strawberries	

Marital Status (Cols 26/27 - Card Type 1)

- 1 = Married, husband/wife in household
- 2 = Married, husband/wife not in household
- 3 = Not married, aged 16 or over
- 4 = Child under 16

Full-time education (Cols 28/29 - Card Type 1)

- 1 = State school - special
- 2 = " " - primary
- 3 = " " - secondary modern
- 4 = " " - other secondary
- 5 = Other school - primary or preparatory
- 6 = " " - post primary - fee paying
- 7 = " " - post primary - other
- 8 = University
- 9 = Other further education

CODING FRAME 1

OCCUPATION

(Information Codes A210 and A212)

Value	Occupation
11	Employers, and professional persons working on own account
12	Professional and managerial employees
13	Teachers
14	Officers in HMF, Police and Fire Services
15	Clerical employees
19	Retired and unoccupied with total income (head of household) of £10 per week or more or unearned income of £5 per week or more
24	Other ranks in HMF, Police or Fire Services
26	Shop Assistants
27	Manual workers
28	Working on own account other than professional or teachers
29	Retired and unoccupied other than those in 19

CODING FRAME 2

INDUSTRY

(Information Codes A211 and A213)

Value	Industry of Employer
1	Agriculture, Forestry, Fishing
2	Mining and Quarrying
3	Food, Drink and Tobacco
4	Chemicals and Allied Industries
5	Metal Manufacture
6	Engineering and Electrical goods
7	Shipbuilding and Marine Engineering
8	Vehicles
9	Metal goods not elsewhere specified
10	Textiles
11	Leather, Leather goods and fur
12	Clothing and Footwear
13	Bricks, Pottery, Glass Cement etc
14	Timber, furniture etc
15	Paper, Printing and Publishing
16	Other manufacturing industries
17	Construction
18	Gas, Electricity and Water
19	Rail Transport
20	Other transport and communication, Post Office
21	Distributive trades wholesale and retail
22	Insurance, banking and finance
23	Professional and Scientific services
24	Miscellaneous services (laundries, cleaning, dyeing, motor repairers, distributors, garage and filling stations, boot and shoe repairers)
25	Miscellaneous services (other than 24 above)
26	HMF
27	National Government Service, other than HMF
28	Local Government Service, Police & Fire Services only
29	Other local Government Service

FAMILY EXPENDITURE SURVEY 1961-67

STANDARD REGIONS

(Cols 2 + 3 of each card)

CODE	REGION
1	Northern
2	East & West Ridings
3	North Midlands
4	Eastern
5	London & South Eastern
6	Southern
7	South Western
8	Wales
9	Midlands
10	North Western
11	Scotland
12	N.Ireland

THE SOCIAL SURVEY
CONFIDENTIAL

FAMILY EXPENDITURE SURVEY
HOUSEHOLD SCHEDULE

SS. 811A

Area _____
Number of households at address _____
Starting date of records _____

Ref No.	Area (3-digit no.)	Scr (2-digit no.)	Hld 1-digit sometimes
Office use	Week No 1-52	12 wks delay	13 NA Pensions

(1) Personal number	(2) Relationship to HOH	(3) Sex		(4) Age	(5) Income Unit			(6) Marital Status					(7) Full-time education							(8) (9) (10) Working Retired from work Other	(11) Spender				
		M	F		Ref. number of unit	Head	Wife of head	Child dependent (may be over 15)	Married	Married woman † (husband not in hld.)	Single	Widowed, Divorced	Child under 16	State Schools - non-fee-paying			Other Schools		Further education						
		OFF USE	Child unit		OFF USE	Special (e.g. for handicapped child)	Primary	Secondary modern	Other secondary	Primary or preparatory	Post primary	Other	University	Other	Where most pay fees	Other									
1	HOH	1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
2		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
3		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
4		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
5		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
6		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
7		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
8		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
9		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9
10		1	2		3	4	5	1	2	3	4	5	1	2	3	4	5	6	7	8	9	6	7	8	9

All members of same sex unit carry same no.
 *1" signifies that child is also included in another unit

15 NOTE: Special circumstances, e.g., birth, marriage, death, temporary absences of members, children home for holidays, visitors staying.

* Working—includes those working full-time, part-time or on a casual basis, and those who normally work, but are temporarily off work for any reason.

† A married woman whose husband is not a member of the household because he is away or in the Armed Forces is coded 2 under Marital Status.

①

QUESTIONS 16 ONWARDS ARE PUT TO H.O.H. AND/OR HIS WIFE		CODE	AMOUNT	
16	Do you own this house, or do you pay rent? If Rents: Is it rented unfurnished, furnished or is it a Council house?	RING	£	s d
	Unfurnished Council	001	1	1
	Unfurnished, other rented	2		
	Furnished, rented	3		
	Rent free	4		
	Owns outright	5		
	Owns with mortgage	6		
	UNDER COUNCIL, INCLUDE SPECIAL HOUSING TRUST IN SCOTLAND. EXCLUDE REQUISITIONED PROPERTY IF RENT FREE, EXPLAIN CIRCUMSTANCES (RENT DEDUCTED FROM WAGES IS NOT RENT FREE)			
	IF OWNS: Have you a loan or mortgage on it?			
17	How many rooms in this house (or in the accommodation for which you pay rent) are:			
	INCLUDE: Bathroom, Kitchen, Garage			
	EXCLUDE: Lavatory, Scullery, Rooms used for business			
	(a) occupied solely by this household?	011	1	
	(b) occupied jointly with other(s)?	012	1	
	(c) let off by you to other household(s)?	013	1	
	(d) Total number of rooms	014	1	
	RENTED ACCOMMODATION (to 1, 2 or 3 of Q.16)	PERIOD		
18	How much rent is paid for this accommodation including any part sub-let?	041	Period	Rent
	(GIVE LAST PAYMENT)	2	code	
		3		
19	Does rent include rates? Yes 7	051	Period	Rates
	If No: What was your last payment of rates?	2	code	
		3		
	OFF RATEABLE VALUE (a) complete for	061		
	USE RATE POUNDAGE (b) 062 only	2	B	(a)x(b)
		3		
20	Do you pay a separate water rate? No 8	071	Period	Water
	IF YES: How much?	2	code	Rates
		3		
21	Does the rent you have just mentioned include any element to cover lighting, heating or other services? No 9	081	Period	Service
	IF YES, GIVE DETAILS AND, IF POSSIBLE, THE	2	code	charges
	AMOUNTS INCLUDED IN RENT	3		which
				would be
	Rent including service charges alongside the			allocated
	amounts of rate charges is indistinguishable			elsewhere
	from the rent			
	NOW GO TO Q.29.			

RENT FREE (to 4 of Q.16)

22	Do you make any payments in connection with this accommodation, e.g. rates, water charges, insurances? 1 (Insurance will be transferred to 204)	054	"	Rates
		064	"	Water charges
	NOW GO TO Q.29.	074	"	Other charges not allocated elsewhere
OWNER OCCUPIED (to 5 or 6 of Q.16)		055		Net Rateable Value
23	What is the (net) rateable value of this dwelling?	6	"	
24	Do you pay ground rent, feu duty (Scotland) chief rent? No 2	085		Ground Rent
	IF YOU: Amount	6	"	
	Income tax if not included	095	"	Income tax if not included in ground rent
		6	"	
25	How much did you pay last time in rates?	105		Rates
		6	"	
	Did this include water rates? Yes 3	115		Water Rates
		6		
	IF NO: How much was your last payment for water rates? PUT Qs 26 AND 27 TO 6 OF Q.16. OTHERWISE GO TO Q.29.			
26	Did you get the loan or mortgage from a:			
	Building Society	7		
	Local Authority	8		
	Bank	9		
	or other source, specify	0		
27	Do your payments on the loan or mortgage cover interest only (Capital repayments being covered by other arrangements, e.g. premiums on an endowment policy)? No 4	137		Interest on loan or mortgage where the capital repayment involved
	IF NO, ASK Q. 28. IF YES:	8		
	(a) How much did you pay last time as interest on the loan or mortgage?	9	"	
		0		
	ALL PREMIUMS ON ENDOWMENT POLICIES TO BE ENTERED IN SCHEDULE C	147		Total last instalment where interest & capital repayment involved
		8		
		9		
	Total	0		
28	How much was your last instalment on the loan or mortgage?	157		Interest element of last instalment when interest and capital repayment involved.
	If possible, please give interest and repayment of capital separately. Interest	8	"	
	(In cases where two sources, one of which is "0" are quoted the combined amount should be allocated to the main source).	9		
		0		
	(In cases where more than two sources one of which is "0" are quoted, the amount under "0" should be allocated to the largest Principal of the other)	167		Principal element of last instalment where interest and capital repayment involved.
		8		
		9		
		0		

	PERIOD	CODE	AMOUNT
			£ s d
ALL HOUSEHOLDS		201	Period Dwelling
		2	code insurance
29	How much do you pay as insurance premium on:	3	
	(a) dwellings you occupy?	4	
	(b) furniture and contents of these dwellings?	5	
		6	
	IF THESE TWO AMOUNTS CANNOT BE SEPARATED (e.g. COMPREHENSIVE HOUSEHOLD POLICY) GIVE TOTAL PREMIUM	207	" Furniture insurance
	£ : s d		
	AND INSURED VALUE OF:		
	(c) Dwelling £		
	(d) Contents £		
	IF PREMIUM CANNOT BE SEPARATED FROM MORTGAGE GIVE INSURED VALUE OF HOUSE		
	£		
30	Do you sublet any part of this dwelling to another household?		
	No 7	211	" Rent from Sub-letting
		2	
	CHECK THAT ANSWER IS CONSISTENT WITH Q.17.	3	
	IF NO: Go to Q.31.	4	
	IF YES: (a) How much rent is received?	5	
		6	
	TOTAL IF MORE THAN ONE TENANT		
	(b) Apart from furniture, are any services provided for the tenant(s), e.g. lighting, heating etc? No 8		
	IF YES ASK FOR DETAILS AND AMOUNTS INCLUDED IN FIGURE GIVEN AT 30(a)		
	(c) If there is a garage attached to this dwelling do you sub-let it separately? No 9	221	" Rent from sub-letting garage
		2	
	IF YES: Does the rent you have just given include rent for this garage? Yes 1	3	
		4	
		5	
	IF NO: How much rent is received on the garage?	6	

GAS AND ELECTRICITY

31	THESE CODES APPLY TO GAS OR ELECTRICITY BOARD SUPPLIES	Gas	Electricity		
	None	1		5	
	Slot meter	2		6	
	Account meter	3		7	
	Other, specify	4		8	

IF GAS AND/OR ELECTRICITY SUPPLIED BY ACCOUNT METER (CODES 3 AND 7):

			Payments for		
(a)	How much did you pay for gas or electricity in the last account?	Gas	251	"	Gas a/c
		Electricity	252	"	Elec a/c
	INCLUDE STANDING CHARGE AND METER RENT EXCLUDE HIRE, HIRE PURCHASE AND MAINTENANCE				
			Hire of appliances		
(b)	How much did you pay for the hire of gas or electric appliances in the last account?	Gas	253	"	Gas a/c hire of appliances
		Electric	254	"	Elec a/c hire of appliances
	HIRE PURCHASE PAYMENTS SHOULD BE ENTERED IN SCHEDULE C				
			Maintenance of appliances		Gas a/c maintenance of appliances
(c)	How much did you pay for maintenance in the last account?	Gas	255	"	Gas a/c maintenance of appliances
		Electric	256	"	Elec a/c maintenance of appliances

32	Does this household have a telephone of its own?	No	9		
	share a telephone?	No	9		
	IF YES: How much was (your share of) the last account from the G.P.O?		257	7	Telephone account
	IF THIS ACCOUNT DID NOT COVER 6 MONTHS, WHAT PERIOD DID IT COVER?				

33 Do the answers to any of the previous questions include amounts which have been or will be refunded as expenses from a business or organisation or which will be entered as business expenses for income tax purposes? No 1
 IF YES PLEASE GIVE THE AMOUNTS SO CHARGED, APPROXIMATELY IF NECESSARY

Rent
 Rates
 Water charges
 Insurance
 Telephone
 Gas
 Electricity

These entries are only used for editing purposes

34 ALL HOUSEHOLDS
 Does any member of your household get free or concessionary coal or coke? No 2

CODE	AMOUNT	£	s	d	
300	8	-	-	-	Cost
Concessionary coal					
301	8	-	-	-	Imputed
IF YES PLEASE GIVE DETAILS					
Quantity in last 12 months		Free	Amount paid if not free		
			£	s	d
Coal	3				
Coke	3				
					303 8 - Imputed

IF ONE OR MORE MEMBERS OF THE HOUSEHOLD IS AN EMPLOYEE
 35 Does your household get any food supplied free or at reduced prices by the employer? No 4

CODE	AMOUNT	£	s	d	
305	1				Free meals - imputed
IF YES PLEASE GIVE DETAILS.					
EXCLUDE MEALS OF RESIDENT DOMESTIC SERVANT OR SIMILAR EMPLOYEE AND MEAL VOUCHERS.					306 1 - Cost
FOOD AND OTHER GOODS SUPPLIED BY A FARMER OR SHOPKEEPER TO HIS FAMILY AND WHICH WOULD OTHERWISE HAVE BEEN SOLD SHOULD BE ENTERED IN RECORD D AND NOTED ACCORDINGLY.					307 1 - Imputed
					Cheap milk
Quantity		Free	Amount paid if not free		
			£	s	d
Quantities in last 7 days					
1 Meals supplied free	number				309 8 - Imputed
2 Milk	pints	5			Concessionary potatoes
					310 8 - Cost
Quantities in last 12 months					
2 Potatoes	lb	5			311 8 - Imputed
4 Other foods		5			Other cheap food
					313 1 School Milk
					imputed value
					314 1 - Cost
					315 1 - Imputed
					School meals

ALL HOUSEHOLDS
 36 How much of each of the following items was obtained by all members of your household during the 7 days preceding the interview - either free or at reduced prices? None obtained 6

CODE	AMOUNT	£	s	d	
316	1	-	-	-	Cost
317	1	-	-	-	Imputed
NMS Milk					
Quantity		Free	Amount paid if not free		
			£	s	d
1 School milk (all schools)	pints				318 1 - Cost
2 School meals (State schools)	no.	7			319 1 - Imputed
3 Other milk under National Milk Scheme:					NMS dried milk
Liquid Milk	pints	7			320 1 - Cost
National Dried Milk		7			321 1 - Imputed
Welfare Foods:					
4 Orange juice		7			323 1 Cod Liver Oil
5 Cod liver oil					- imputed
6 Vitamin tablets					325 1 Vitamin tablets
					- imputed

FAMILY EXPENDITURE SURVEY
INCOME SCHEDULE

SS 811B

CONFIDENTIAL

Ref No.

All the information given on this form will be treated as STRICTLY CONFIDENTIAL

		Area	Ser.	Hld.	Per
		Code	Amount		
			£	s	d
1	Are you	RING			
	An employer?)	401	1	1	
	Working on your own?)	2			
	An employee)				
	at present in full-time)				
	employment?)	3			
	at present in part-time)				
	regular employment?)	4			
	temporarily away from work)				
	because of:-)				
	illness or accident?)	5			
	unemployment?)	6			
	any other reason? (specify))	7			
	Retired from work?	8			
	None of these?	9			

TO ALL EXCEPT 8 AND 9 OF Q.1

2	(a) What is your present (most recent) main				
	(i) Occupation?)	413	1		Occn.
) coded only if hours				
) worked amount to 10				
	(ii) Industry?)	414	1		Ind.
) or more per week, and				
) if any number 1 to 9				
) is ringed above				
	(b) Do you have a subsidiary paid occupation as				
	well as your main occupation?				
	No 1				
	IF YES What is your subsidiary				
	(iii) Occupation?)	415	1		Sub Occ.
) coded only if main				
) occupation & industry				
	(iv) Industry)	416	1		Sub Ind.
) coded				

TO THOSE RINGED 5, 6 OR 7 OF Q.1

3	(a) How long have you been off work?	420	1		Wks off
	IF MORE THAN A YEAR WRITE OVER 12 MONTHS				without pay
	(b) Are you receiving full pay while you are				
	not working? Yes 3 No 4				
	(52 weeks is maximum coded)				

A. TO THOSE RETIRED

4	(a) When did you retire? Year				No of
	IF LESS THAN 2 YEARS AGO				weeks
	(b) What month did you retire? Month	425	1		retired
	(c) What was your annual earned income				
	(gross) just before you retired?				
	£	426	8		Annual earned
	(103 is the maximum no. of				income before
	weeks coded)				retirement

* As edited by answers to Q.7 and Q.9 to 12

S5811B

		Code	Amount	
			£ s d	
B	TO THOSE AT PRESENT EMPLOYED OR USUALLY EMPLOYED EXCLUDE THOSE OFF WORK MORE THAN A YEAR			Period*Wage or salary code
5	Please state how much you received in wages or salary the last time you were paid, including overtime, bonus, commission, tips, etc, and after all deductions from pay	500		
6	What period did this cover? Week 1 Month 5 Other (specify)			
7	Did this amount include a refund of income tax? No 5 IF YES: HOW MUCH?	501		Income tax refund
8	How much was deducted for (a) Income tax	502		" Deductions for income tax
	(b) (i) National Insurance contribution (weekly rate coded)	503	1	" N.I.conts.
	(ii) National Insurance graduated pension contribution	504		Period " N.I. code graduated conts
	(c) All other deductions, e.g. pension funds) total to £sd col. Sports clubs,) components subscriptions to) (fortnightly hospitals or charities) value) divided - please specify) between weeks 1 & 2 on Sch.D.	505		Period Other code deductions
9	Do you usually receive about this amount? Yes 6 IF YES GO TO Q.11. IF NO:			
10	Could you tell me about how much (a) you usually receive each time you are paid after all deductions? OR If your pay varies a good deal (b) you receive on average each time you are paid after all deductions? (c) What period does this cover? Week 1 Month 5 Other (specify) IF FIGURE IS BEFORE DEDUCTIONS, RING X			
11	Do you occasionally get a substantial bonus or addition to earnings for any reason (e.g. Christmas bonus)? No 7 IF YES: How often did this occur in the last 12 months and how much extra did you receive altogether during the year?			

Number of times Amount extra in last 12 months £

12	Has any of this been included in answer to any of the previous questions? No 8 IF YES: How much? £				
13	If you get meal vouchers from your employer, please say how many you used in the last seven days and the value of each voucher. Number Value of each voucher	s d	510	1	Meal vouchers
14	If you pay surtax, how much was your last assessment of surtax for a full year? £		511	8	Surtax
C	IF YOU ARE AN EMPLOYER OR SELF-EMPLOYED WITH AN INCOME FROM BUSINESS OR PRIVATE PRACTICE				
15	How much was your total income assessed to tax under Schedule D (net of depreciation allowances and expenses) in the last 12 months for which you can give a figure? Period £ IF INFORMANT CANNOT ANSWER QUESTION IN THIS FORM, BUT PAYS AN ALLOWANCE OR "WAGE" TO HIMSELF, ASK:		511	8	Income from business or profession
16	If you draw sums regularly from the business, please state (a) how much you normally take out £ (b) how often you take it out, and (c) how much profit remained over the last 12 months for which you have figures £		516	8	National Surtax for retired person
D	TO ALL THOSE NOT ANSWERING SECTION B				
17	How much income tax and surtax did you pay last year?		517	8	Income tax & Surtax
18	If you reclaimed any income or surtax, how much was repaid to you in the last 12 months?		518	8	Income tax & Surtax refund
19	What is your weekly National Insurance contribution?		519	1	N.I. contribution

			Code	Amount
				£ s d
E	TO ALL			
	If you receive any interest or dividends, please say how much you received, or were credited with, in the last 12 months.			
20	Interest on building society shares and deposits		520 8	Interest Bldg Society
21	Interest on Co-operative society shares and deposits, including dividends on purchases		521 8	Co-op
22	Interest on bank deposits and savings accounts, including Post Office Savings Bank		522 8	Bank & Savings a/c
23	Interest on Defence Bonds and War Loans		523 8	Defence Bonds
24	Interest and dividends, after tax, from stocks, shares, bonds, debentures and any other securities		524 8	Stocks and shares
F	TO ALL			
25	Are you at present receiving any of the following State benefits? If so, what is the present weekly rate of payment and for how long has it been continuously received? (IF MORE THAN A YEAR SAY 52 WEEKS) *Where 408 is ringed weeks are coded as 52 in every case			
(a)	Family allowance	weeks	530 1	Wks
		rate	531 1	Family Allownce
	NATIONAL INSURANCE:			
(b)	Retirement pension	weeks	532 1	*Wks
		rate	533 1	Retirement Pen.
(c)	Old age or widow's pension	weeks	534 1	*Wks
		rate	535 1	Old Age or Widows Pension
(d)	Disablement pension	weeks	536 1	*Wks
		rate	537 1	Disablement
(e)	War disability pension or allowance	weeks	538 1	*Wks
		rate	539 1	War Disability
(f)	Unemployment benefit	weeks	540 1	Wks
		rate	541 1	Unemployment
(g)	Sickness benefit	weeks	542 1	Wks
		rate	543 1	Sickness
(h)	Industrial injury benefit	weeks	544 1	Wks
		rate	545 1	Indust. Injury
(i)	National assistance (code as recorded)	weeks	546 1	*Wks
		rate	547 1	Nat Assistance
(j)	Any other benefit (specify)	weeks	548 1	Wks
		rate	549 1	Any other benefits

			Code	Amount
				£ s d
26	(a)	(Excluding your current absence), have you been off work for a week or more at a time in the last 12 months because of unemployment, illness or accident? No 7	550 1	Weeks off without pay prior to current absence
	IF YES:			
	(b)	Did you get full pay for all the time that you were off work? Yes 8 No 9	556 1	Wks
	(c)	How many weeks were you away from work during the last 12 months (excluding current absence) through illness/ac cident? through unemployment?	557 1 558 1 559 1	illness/ accident rate wks Unemployment rate
27		Have you received National Insurance maternity benefit or (N.I.) death grant in the last 12 months? IF YES: How much did you receive in that period? Maternity benefit Death grant	560 8 561 8	Maternity ben. Death benefit
G	TO ALL			
28		Have you received any of the following benefits during the last 12 months? If so, please state the weekly rate of payment and the number of weeks received. (Exclude lump sum compensation).		
	(a)	Trade union benefits (e.g. pension, sick pay, strike pay) weeks rate	570 1 571 1	Wks T.U. Benefits
	(b)	Friendly society benefits weeks rate	572 1 573 1	Wks Friend.Soc.bens
	(c)	Any other benefits under private sickness or accident insurance weeks rate	574 1 575 1	Wks Private Sickness or Accident ben.
			579 8	Income tax or 580 or 581
H	TO ALL			
		If you receive income from any of the following sources, please say how much you received in the last 12 months.	580 8	Balance to bring pension up to annual net value
29		Pension from Central or Local Government or from Armed Forces	581 8	State Pension
30		Other pensions	582 8	Other pensions
31		Annuities	583 8	Annuities
32		Rent or income from property (excluding the house you occupy) after deducting expenses allowed for income tax	584 8	Income from property
33		Allowances from members of the armed forces or merchant navy	585 8	Allowances from HMF or navy
34		Alimony, separation allowances or any other money from friends or relatives outside the household	586 8	Alimony, etc.
35		Income from a trust or covenant	587 8	Trust or covenant

Code Amount
£ s d

I TO ALL

36 If you are a married woman whose husband is not completing one of these forms because he is temporarily away from home, e.g. in the armed forces or the merchant navy, please give details of his allowances to you and his income.

	£	590	8	Other earned income
		591	Period " "	
			code	
	£	592	" "	"
	£	593	"	Other unearned income

K TO HEAD OF HOUSEHOLD (OR WIFE)

38 (a) If anyone in your household who is not completing one of these forms (e.g. a child under 16 not in full-time employment) receives an income of more than £10 a year, please give the following particulars.

						Change of Person Number	
Per	Child or	Amount	Person No.	601	8	Income	
	Adult	Kind of Income	Person No.	601	8	"	
	Receiving		Person No.	601	8	"	
	Income	in Last	Person No.	602	8	Expenditure	
		12 months				if (i) of	
		£				38(b) ringed	
		£					
		£					

IF AN ENTRY AT (a) IS INCOME OF CHILD WITH SPARE-TIME JOB (e.g. PAPER ROUND)

(b) Does he/she usually give you the money or dispose of it him/herself?

Dispose him/herself	1
Gives to parent (guardian)	2

The Social Survey,
Central Office of Information
Hercules Road, London, S.E.1.

(C33914-1) 12,000 12/60

FAMILY EXPENDITURE SURVEY

PERSONAL SCHEDULE

SS811C(i)

Ref No. Area Ser Hld Per

CONFIDENTIAL

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We are interested in knowing about any special arrangements you make for paying for the goods you buy.

1 Do you reckon to pay for some things weekly or at other regular intervals (e.g. milk, newspapers)? Yes 1 No 2

IF YES: What kinds of things and how often?

Description Frequency

2 Do you pay for some things
by cheque? Yes 3 No 4
by postal order or money order? Yes 5 No 6

Description Period CODE AMOUNT
£ s d

No suffixes from item code
acceptable here

3 Do you pay for anything by means of a standing banker's order (e.g. subscriptions to magazines or professional associations)?

No 7

IF YES: What do the payments cover, how much are they and how often are they made?

4 Do you often buy goods by means of:
(a) a budget account? Yes 7 No 8
(b) club payments? Yes 9 No 1
(c) a credit account? Yes 2 No 3
(d) hire purchase Yes 4 No 5

- 5 (a) Are you at present paying for any goods by instalments? No 7
 NOT CLUBS OR CREDIT ACCOUNTS.
 (b) Did you acquire it (them) in the last 3 months?
 INCLUDE ITEMS WHERE NO INSTALMENT YET PAID, BUT DELIVERY TAKEN OR A DOWN
 PAYMENT MADE, IN COLS (5) TO (10). DO NOT INCLUDE SUCH ITEMS IN COLS. (3) OR (4).
 (c) Have the original arrangements for payments been altered in any way?

CARD TYPE
 NUMBER 6

If Acquired in Last Three Months

Description	Item Code	If Acquired in Last Three Months			If no Instalment yet Paid or Original Arrangements Varied				
		Amount of Last Instalment Paid	Period to which Last Instalment Relates	Date Acquired	Amount Allowed in Part Exchange	Number of Instalments Originally Agreed	Amount of Down Payment	Frequency of Instalments Originally Agreed	Value of Instalments Originally Agreed
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
		£ s d	CODE	CODE	£ s d		£ s d	CODE	£ s d
	1		Period	This				Period	
	1		Code	redundant				Code	
	1			column					
	1			is					
	1			left					
	1			blank					
	1	See note				Suffix 8			
	1	on col 7				is recd by			
	1					computer			
	1					for this			
	1					col in			
	1					conjunction			
	1					with cols			
	1					4 or 9			
	1					= Period			
	1					covered			
	1	Suffix 1	See note	Suffix 2	Suffix 6	Suffix 6			
	1	is read	in col 7	is read by	is read by	is read by			
	1	by computer		computer in	computer in	computer in			
	1	in conjunction		conjunction	conjunction	conjunction	Suffix L1	See note	See note
	1	with this		to this	with this	with this	is read by	in col 7	in col 7
	1	column		column	col & also	computer in			
	1				cols 3 or 9C	conjunction			
	1				= Credit	to this			
	1				allowed	column			

Ref No Area Ser Hld Per
 CODE AMOUNT
 £ s d

6 LICENCES
 If you have bought any licences in the last 12 months, please say how much you paid in that period for each of the following:

(1)	T.V. and Radio combined	701	8	TV & Radio
(2)	Radio, excluding car radio	702	8	Radio (not car)
(3)	Car radio	703	8	Car Radio
(4)	Driving	704	8	Driving
(5)	Dog	705	8	Dog
(6)	Any other, specify	706	8	Other licences

7 If you own, or have owned during the last 12 months, a car, motor cycle or motor-assisted bicycle, how much tax did you pay in that period?

711 8 m/vehicle tax

8 How much did you pay during the last 12 months in car or motor cycle insurance?

712 8 m/vehicle insurance

9 Do you pay rent for a garage? No 6
 IF YES: How much did you pay last time and what period did it cover?

713 Period code Garage rent

10 Is the car or motor cycle used entirely for private purposes?
 Yes 7 No 8

11 Do the answers to any of the previous questions include amounts which can be refunded from a business or organisation or which you yourself will be entering as business expenses in making your income tax return?

None 9

Description Period £ s d

IF ANSWERS TO QS. 7, 8 OR 9 COVER SUCH EXPENSES BUT PROPORTION IS NOT KNOWN, TAKE AN ESTIMATE OF THE PROPORTION OF TOTAL RUNNING COSTS (OR MILEAGE) COVERED BY EXPENSES, e.g. PROPORTION FOR INCOME TAX PURPOSES.

12 SEASON TICKETS
 If you hold a current season ticket for any form of transport which you yourself paid for, please give particulars:
 INCLUDE WEEKLY TICKETS AND SEASON TICKETS BOUGHT FOR A CHILD

Mode of Transport	Period Covered	£	s	d	
		721			Rail
		722			Road
		723			Water

INSURANCES

Do you yourself pay any premiums on any kind of insurance policy? (Other than Car, Motor cycle, House or Contents, National Insurance contributions or Insurance deducted from pay).

No 1

CODE

AMOUNT

£ s d

IF YES: What amounts have you yourself paid in the last 12 months on each of the following:

Number of Payments in Last 12 months

GIVE AMOUNT OF EACH PAYMENT AND NUMBER OF PAYMENTS

(a) Life Assurance, 'Industrial Assurance', Annuities, Education policies and Endowment policies. (Include policies in connection with house mortgages). Give separate particulars of each and state the name of the insurance company. (Period code required to bring single payment coded to total payment in 12 months)

731 Period)
Code)
732 ")
733 ")
734 ") Life
735 ") Assurance
736 ") - single
737 ") payment
738 ") coded
739 ")

(b) Any other policies (e.g. accident). Give particulars

741 ")
742 ") Other
743 ")

CODE AMOUNT
£ s d

- 14 EDUCATION AND TRAINING
In the last 12 months have you yourself paid
(a) any school fees? No 2
(b) any additional fees for private tuition, e.g. music, dancing lessons?
Or (c) for any other kind of education such as technical or commercial college, University, Art School, evening classes, W.E.A., etc.?
If so, please give particulars for each person concerned. (Please show fees and payments for board and lodging separately if possible).

Per	Description (e.g. kind of school, education, training or lessons)	Amounts Paid in Last 12 months			751	8	
		Fees	Board and Lodging	Total			
		£	£	£	752	8	Further training - maintenance only
					753	8	University fees maintenance not separable
		£	£	£	754	8	Tech Coll. Fees inc. maintenance if not separable
		£	£	£	755	8	Other further training - other expenditure
					756	8	Independent school fees
					757	8	Direct grant school fees inc maintenance if not separable
					758	8	Fees and maintenance (if not separable) for independent schools maintenance alone at independent and direct grant schools

Give further details if the child or adult is not a member of the household.

- 15 If you (or any member of your household not completing one of these forms) received any education grants, maintenance grant or scholarships during the last 12 months, please give the following particulars:

Per	Person Concerned	Type of Grant or Scholarship	Source of Grant or Scholarship	Annual Value			
				£	761	8	Public Scholarship
				£	762	8	Private Scholarship
				£			

The Social Survey
Central Office of Information,
Hercules Road, London, S.E.1.

1961 FES Validation tests - ESRC DataArchive

After the conversion of the FES files from flat unstructured files to a SIR database, the resultant database was then analyzed using SPSS to check the results against results quoted in the FES annual report; several discrepancies were found. It must be emphasised that the majority of the figures obtained matched exactly the results from the annual report. The purpose of this report is to illustrate those few discrepancies.

1. 1961

The following compare figures from the FES 1961 annual report with our SIR database. Note that whereas the report refers to 3486 cases our data show 3481 cases - five cases (numbers 3482 to 3486) were missing from the original file, namely the file before the conversion into a SIR input file. This discrepancy should have little effect on most of the results (except for the tables that related directly to the number of households/persons) but could affect the mean for the less frequently occurring items as its effect would be correspondingly greater. Each record type is dealt with in turn. Figures quoted in this report are in shillings (.sh) and fractions thereof. So 5.5 shillings means 5s. 6d. Figures in the annual FES report were in l.s.d and so have been converted to shillings (and tenths of a shilling) to make comparison easier. Note however that the sterling values in the original file are in decimal currency not l.s.d, so consequently, the resultant SIR database is also in decimal currency. N.B. Note that hhs means households, LA means Local Authority.

1.1. HIR

Note that there is no hhs/region table in the FES 1961 report. This table is included simply for compatibility with our other reports on the FES conversion to SIR.

Variable	Our figures	Report
Standard Region	Number HHS	Number HHS
North	207	
East and West Ridings	328	
North Midlands	262	
Eastern	247	
SE and Greater London	727	
Southern	131	
South West	269	
Wales	178	
Midlands	296	
North West	442	
Scotland	322	
N. Ireland	72	

1.2. HCR

The following figures come from page 58 FES1961 annual report.

Variable	Our figures	Report
Tenure type A120		
COUNCIL, RENTED UNFU(1)	929	930
OTHER RENTED UNFURNI(2)	921	923
RENTED FURNISHED(3)	124	124
OWNED WITHMORTGAGE(4)	722	723
OWNED OUTRIGHT(5)	669	673
RENT-FREE(6)	113	113
MISSING(0)	3	0

Note that there are 3 missing cases.

1.3. HDR

Page 26 of the FES 1961 report deals with household expenditure on housing. Note that 15 of the 3481 cases have the HDR missing. This means that a total of 20 HDR records are missing. This will affect the results. The figures are slightly different. This may well be because these figures are based upon several FES variables and there may be compounded rounding errors.

Variable	Our figures	Report
Avge. weekly exp. on housing:		
for hhs renting unfurnished accommodation.	25.416	27.013
for hhs renting furnished accommodation.	55.303	54.030
for hhs living rent free	*1.792	2.300
for hhs in their own dwelling	21.613	22.31

*Note that this figure include shhs with zero housing costs. There is clearly something wrong with this figure. This is based upon 104 cases not 113 as stated in the report. This is probably due to the 10 missing HDR records.

1.4. PCR

The following is from page 4 of the FES1961 report.

Variable	Our figures	Report
Total persons	10535	10547
males	5094	5100
females	5441	5447
Aged under 5	997	998
Aged 5 and under 16	1911	1913
Aged 16 and under 21 (M)	348	348
Aged 16 and under 21 (F)	360	360
Aged 21 and under 60 (M)	2560	2563
Aged 21 and under 60 (F)	2705	2707
Aged 60 and under 65 (M)	210	211
Aged 60 and under 65 (F)	279	281
Aged 65 and under 70 (M)	174	174
Aged 65 and under 70 (F)	249	249
Aged Over 70 (M)	320	320
Aged Over 70 (F)	422	423

1.5. PIR

The following are on pages 58 FES 1961. The discrepancies are due to the missing cases. Note that the HOH is the first person in the household.

A210 Main Occupation of Head of Household

Variable A210 value	Our figures	Report
Unoccupied(0)	857	859
Employers, etc(11)	125	125
Professionals(12)	280	281
Teachers(13)	64	64
HMF, Police, Fire (14)	41	41
Clerical Employees(15)	286	286
Shop assistants(26)	60	60
Manual Workers(27)	1653	1660
Self Emp, not 13 or 1(28)	110	110

1.6. PER

See page 27 FES1961. The most discrepancies occur in this record type.

Variable	Our figures	Report
Average weekly expenditure (in shillings) on Bread	5.733	5.450
Biscuits, Cakes etc	6.036	6.110
Breakfast and other cereals	1.476	1.290
Beef and Veal	6.231	6.160
Mutton and Lamb	3.623	3.385
Pork	1.525	1.310
Bacon and Ham (uncooked)	3.513	3.310

See Page 28, FES 1961 report

Variable	Our figures	Report
Average weekly expenditure on Men's Outer Clothing	4.720	5.150
Men's Underclothing and hosiery	2.569	2.360
Women's Outer Clothing	6.967	7.260
Women's Under Clothing	4.022	4.060
Boys clothing	1.230	1.200
Girls clothing	1.416	1.330
Infants Clothing	1.059	1.060

March 4, 1994