

HOUSEHOLD SCHEDULE

In confidence

RECORD 55

MASTER SCHEDULE 1990 Family Expenditure Survey

CASE NO(1) 00001

FILE NO(1) 00001

INDAT(4) 00008 Date of interview

Day Month: 9 0

STARTDAT(5) 00009 Starting date of records

9 0

A 1990 YEAR(5) 0006

LACODEA(5) 0007

Household Schedule

90 LA

Off. Use

C.I. 0001 S.840A 0002

Interviewer Use

Area

Ser

Hld

0005

SERNUMA(2B) 00004

HNUMA(3) 00005

0003

AREANUMA(2A) 00003

Ref. No

Main data table with columns: (1) Person No, (2) Relationship to HOH, (3) Sex, (4) Age, (5) Marital Status, (6) Current Full Time Education, (7) Benefit Unit, (8) Off. Use, (9) Off. Use, (10) Off. Use, (11) D records received.

014 PERSNO(6) 0001

07 INA 002(7) 0002

INA 012 (7) 0011

INA 010 0010

NONRLCON(8) 0003

INA 004(9) 0004

INA 005(10) 0005

INA 006(11) 0006

INA 007(12) 0007

If household member aged 16 or over is ringed as absent spender give reasons and dates

INA 010(13) 0008

BENUNIT(14) 00091

INA 009(15) 00092

IDESUNIT(15A) 00093

To all households (Ask hoh or wife)

12 Do any households besides your own household live at.....
.....(quote address)?

OTHHOLIV (17A)

Yes $\xrightarrow{Q012}$

1
2

 - Ask (a)
No $\xrightarrow{Q012}$

1
2

 - Go to 13

(a) How many other households live at this address? _____

NOHHATAA (18)
Q012A

 - Go to 14

13 How many of the following rooms do you have in your accommodation (that is those rooms at this address which you own, rent or occupy rent free)?

Prompt all rooms and enter number in first column (a) of grid below

14 How many of the following rooms are
(a) Occupied solely by your household?
(b) Shared with other household(s)?
(c) Let or sublet?

Prompt all rooms and enter number in columns (a) - (c) of grid below

Room used partly for business to be priority coded i.e. no duplication

Individual prompt

	(a)	(b)	(c)	OFF USE
	Q.13 or 14(a)	Q.14(b)	Q.14(c)	Line No.
	Used solely by household	Rooms shared	Rooms let or sub-let	
NO PARB (22) Q014A1 Rooms partly used for business				1
NO SOLB (23) Q014A2 Rooms used only for business				2
NO BED (19) Q014A3 Bedroom				3
NO K (TC26) Q014A4 Kitchen				4
NO SCUL (21) Q014A5 Other room used for cooking				5
NO LIVR (21A) Q014A6 Dining/living room				6
NO BATH (24) Q014A7 Bathroom				7
NO GAR (25) Q014A8 Garage				8
Other rooms (specify below)				9
NO OTR (26) Q014A9				
		NO SHOTR (37) Q014B9	NO SLOTR (47) Q014C9	

Go to interviewer check at top of next page

To all households (Ask hoh or wife)

Interviewer Check

Do the informants occupy the whole of the rateable unit as per your description from rating lists?

1 INFALLRU(48)
Q015 1

Yes	1	- Go to 16
No	2	- Ask 15

(Ask hoh or wife)

15 In addition to the rooms you have just told me about, are there any other rooms in this rateable unit?

2 ROOMNOOC(60A)
Q015 2

Yes	1	- Ask (a)
No	2	- Go to 16

(a) How many other rooms?

(Exclude any rooms entered at 13 or 14)

NO ROOMNO(371)
Q015 4

--	--

16 How many years have you lived at this address?

1 LTRESYRS(60B)
Q016 1

Years			If less than one year enter no. of months below

2 LTRESMTH(60C)
Q016 2

Months (if less than one year)			- Ask 17

To all households (Ask hoh or wife)

17 Do you rent or do you own this accommodation?

Include caravan mobile home or houseboat

Rents	→	X	Ask (a)
Owens	→	Y	Go to (b)
Neither	→	Z	Go to (c)

(a) Do you rent your accommodation

Running prompt

17

from a council or New Town Corporation (include Scottish Special Housing Association, Northern Ireland Housing Executive)	→	1
from a housing association	→	2
from someone else unfurnished	→	3
or furnished?	→	4

INA 121(61)
Q017
Go to (d)

(b) Do you own your accommodation

Running prompt

with a mortgage or loan	→	5
by rental purchase or co-ownership	→	6
or outright?	→	7

England, Walcs
Northern Ireland
Go to Q2
S840M
Scotland
Sec 25

Caravans, mobile homes and houseboats being purchased to be coded 7 and payments recorded at 78-81

(c) Do you receive your accommodation rent free?

Yes	→	8
No	→	9

Probe to make certain not codes 1-7
Then ask (d)

(d) Does anyone outside your household pay rent on this accommodation on your behalf? (Exclude rent rebate/rent allowance/housing benefit)

Yes	→	1
No	→	2

REPAYOH(62)
Q017 D
Ask 18

To renters (coded X at 17) and those who neither rent nor own (coded Z at 17)

18 Is your tenancy dependent on your job?

Yes	→	1
No	→	2

INA 110(66)
Q018
Sec 19

ALL FOUR COUNTRIES

To those with rented accommodation (coded 1-4 at 17(a))

(Ask hoh or wife)

DNA All who own or rent free

(coded 5-9 at 17) in:

England, Wales, Northern Ireland

Scotland

N

Go to Q2 in S840M

N

See 25

19 How much rent including rates, water rates, community charge, community water charge and services did your household actually pay last time after any rebates?

1

£	p
---	---

RENT(70)
Q0191

Ask 20

(100% rent rebate)

9

If no amount in monetary box at 19 go to 22; otherwise ask 20

2

RENT100R(070)
Q0192

PERL070(71)
Q020

20 How long did this cover?

Enter Period code

If code 9, specify period

21 Do you have a rent holiday?

Yes

No

1
2

RENTHDAY(71A)
Q021

Ask (a)

Go to 22

(a) For how many weeks of the year?

--	--

RENTHOL(72)
Q021A

Ask 22

ALL FOUR COUNTRIES

To those with rented accommodation (coded 1-4 at 17(a))

(Ask hoh or wife)

DNA All who own or rent free
(coded 5-9 at 17) in:

England, Wales, Scotland

N

Sec 25

Northern Ireland

N

Go to Q2 in
S840 NI

19 How much rent including community charge,
community water charge, rates, water rates and
services did your household actually pay
last time after any rebates?

1	£	p
---	---	---

--	--

Ask (a)

(100% rent rebate)

9

If no amount in
monetary box at
19 above go to
22; otherwise
ask 20

2

* (a) Can I just check: Does your rent include community
charge and/or community water charge?

Yes	Y	Ask (i)-(ii)
No	X	Go to 20

(i) What amount was included for
community charge?

£	p

(ii) What amount was included for
community water charge?

Go to 20

20 How long did this cover?

Enter
Period code

If code 9,
specify period

21 Do you have a rent holiday?

Yes
No

1
2

Ask (a)

Go to 22

(a) For how many weeks of the year?

--	--

Ask 22

ALL FOUR COUNTRIES

To those with rented accommodation
(Ask hoh or wife)

22 Was any rent rebate/rent allowance/housing benefit allowed in connection with your last rent payment?

RENIREB(73) Q022

Yes →	1	Ask (a)-(d)
No →	2	Go to 23

(a) How much was allowed?
 Where possible, exclude any rates rebate (see 3(a)(i) S840M)

RRAMT(74) Q022 A1

1	£	p
---	---	---

RRAMTDK(74A) Q022 A2

	1

DK →

2

Ask (b)
 Go to (c)

(b) How long did this cover?

PERC074(75) Q022 B

Enter Period code →

If code 9, specify period

(c) Did this cover

RRREBCOY(75A) Q022 C

rent rebate/rent allowance only? →
 rent and rates rebate combined? →
 DK →

1
2
3

(d) Was this deducted from your rent
 or did you pay your rent and receive the money back separately?

RRRETMET(76) Q022 D

1
2

Ask (i)
 Go to 23

(i) Can I just check: is the amount for rent you mentioned of £ before or after deduction of the rebate?

RENTBAR(77) Q022 D 1

Before →
 After →

1
2

Ask 23

SCOTLAND ONLY

To those aged 18 and over

1 DNA. Persons under 18 → N Go to 26
PERSNDL(C201) Q0251

Per. No.	Per. No.	Per. No.	Per. No.

25 In the last 12 months, that is since have (any of) you been allowed or received a reduced community charge, a community charge rebate or an exemption from the community charge?

2 PCCREB(C202) Q0252

1	1	1	1
2	2	2	2
3	3	3	3

Yes →
No →
DK →

Ask (a)-(d)
Go to 26

(a) Which was it ...

Individual a reduced community charge? *
prompt a community charge rebate?
or an exemption?
DK

PCCRBTP(C203) Q025A

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4

Ask (i)
Go to (b)
Go to 26
Go to (b)

(i) Can I just check: Does this mean that you paid a reduced sum of 20% of the community charge because you are a student?

PCCBORLL(C204) Q025A1

1	1	1	1
2	2	2	2
3	3	3	3

Yes →
No →
DK →

Go to 26
Ask (b)

1 PCCRBAM(C205) Q025B1

£ p | £ p | £ p | £ p

(b) How much rebate did you receive?

PCCRBDK(C206) Q025B2

1	1	1	1

DK →

Ask (c)
Go to (d)

(c) How long did this cover?

Enter Period code →

2 PERLL205(C207) Q025C1

If code 9, specify period

(d) Have you received more than one lump sum rebate in the last 12 months?

PCCRBMT0(C208) Q025D1

1	1	1	1
2	2	2	2

Yes →
No →

Ask (i)
Go to 26

PCCRBTOT(C209) Q025D2

£ p | £ p | £ p | £ p

(i) How much in total have you received in community charge rebates in the last 12 months?

1	1	1	1

Ask 26

REC 60 PCCTOTDK(C210) Q025D2

DK → 25D2

* Only students pay a reduced community charge

ALL FOUR COUNTRIES

To all households (Ask hoh or wife)

MAINSEW(83)Q02

26 Is your accommodation connected to the mains sewerage and/or mains water supply?

- Yes to both →
- Sewerage only →
- Water only →
- No to both →

1
2
3
4

Sec 27

Go to 28

ENGLAND, WALES ONLY

To all households (Ask hoh or wife)

DNA Scotland, Northern Ireland →

N

Go to 28

WAOSRATE(84)Q02

27 Do you pay water and/or sewerage rates separately from your rates/rent?

- Yes →
- No →

1
2

Ask (a) - (b)

Go to 28

WRATEPER(86)Q027

(a) How many times a year do you pay?

Enter no. of times →

--	--

£ p

WRATEPAY(85)Q027

(b) How much did you actually pay last time?

--	--

ALL FOUR COUNTRIES

To all households (Ask hoh or wife)

28 In connection with this accommodation do you pay any of the following:

- ground rent
- feu duty (Scotland)
- chief rent
- Running service charge
- prompt compulsory or regular maintenance charges
- site rent (caravans)
- structural insurance
- any other regular payments?

- Yes to any →
- No to all →

1
2

OTHPAY(104A)Q025

Specify below and enter amounts Sec 29

1 £ p

--	--

OTHPYAM1(104D)

Q0281

Type of charge and amount

How long did this cover?

Enter period code

--

PERC104D(104G) If code 9, Q0282 specify period

3 £ p

--	--

OTHPYAM2(104E) Q0283

Type of charge and amount

How long did this cover?

Enter period code

--

PERC104E(104H) If code 9, Q0284 specify period

Sec 29

To those who own with mortgage, loan or rental purchase

(Ask hoh or wife)

Exclude second mortgages not for the purchase of this accommodation and mortgage(s) for second dwelling(s) (see 78(a))

DNA All who rent, or own outright or rent free →

N

 - Go to 41

29 Did you get the mortgage or loan to purchase your accommodation from a

Building Society →

1

 Local Authority →

2

 Bank →

3

 Insurance Company →

4

 Other source? →

5

 - Specify below

Running Prompt

30 Did the last mortgage or loan payment you made cover

MORTTYPE(118) 0030
 interest only? →

1

 - Ask 31
 Prompt interest & capital/principal? →

2

 - Go to 34

If more than one mortgage for this accommodation, record details of other mortgage in left-hand margin

To those where last mortgage payment covered interest only (coded 1 at 30) (Ask hoh or wife)

MORINPAY(119) 0031

£	p
---	---

31 How much did you pay last time as interest on the mortgage or loan?

--	--

32 How long did this cover?

PERC119(120) 0032
 Enter Period code →

--

 If code 9, specify period

33 Is there an endowment policy covering the repayment of the capital/principal of the mortgage or loan?

MENPOL(121) 0033
 Yes →

1

 No →

2

 - Ask (a) - (d)
 - Specify below how principal covered and go to 39

(a) How much was your last premium on the endowment policy?

MENPOLAM(122) 0033A

£	p
---	---

(b) How long did this cover?

PERC122(123) 0033B
 Enter Period code →

--

 If code 9, specify period

(c) Has this insurance premium been included in the amount of interest you mentioned earlier (see 31)?

Yes →

1

 No →

2

 INCININT(124) 0033C

(d) In what year was this insurance taken out?

MENSTYR(123A) 0033D
 19

--

 - Go to 39

To those where last mortgage payment covered interest and capital/principal (coded 2 at 30)

(Ask hoh or wife)

34 How much was your last instalment on the mortgage or loan? →

£	p

INTPRPAY(125)
Q034

35 How long did this cover? →

Enter Period code →

PERL25(126)
Q035
If code 9, specify period

36 How much interest did you pay over the 12 months for which you have figures? →

INTL12M(127) Q036 1 →

1	£	p

Ask (a)

INL12MDK(127A) Q036 2 → DK →

1

Go to 37

(a) What dates does this cover? →

Beginning. Month

Year. 19

Ending. Month

Year. 19

INA158(128)
Q036A1

37 For how many years have you had the mortgage/loan? →

INA159(129)
Q036A2

Year. 19

Year. 19

INA133(129A)
Q037 1

DK →

1

MLR4NDK(129B)
Q037 2

38 How many years does it still have to run? →

INA134(129C) Q038 1 →

Ask 39

DK →

1

MLTORNDK(129D) Q038 2 →

To those who own with mortgage, loan or rental purchase
(Ask hoh or wife)

39 Has standard tax relief on the mortgage already been deducted from the payment you just mentioned?

INA 163(130) Q039

Yes
No
DK

1
2
3

40 Did your last payment on the mortgage/loan include an amount for a mortgage protection policy?

INCMPP(134) Q040

Yes
No

1
2

- Ask (a) - (c)
- Go to 41

(a) How much was included for the mortgage protection policy?

INCMPPAMT(135) Q040A

£	p

(b) How long did this cover?

PERC135(136) Q040B

Enter Period code

If code 9, specify period

(c) In which year was the mortgage protection policy taken out?

INCMSTYR(137) Q040C

19

--	--

Ask 41

To all households

Ask all spenders

41 Do (any of) you pay any insurance premiums on the structure of this accommodation, its furniture and contents or on any personal possessions (including any premiums paid as part of your mortgage/loan payments)?

SCPPINS(138) Q041

Yes -> 1 - Ask (a) - (E)
No to all -> 2 - Go to 43

Exclude: vehicle insurance maintenance contracts

41 1

Use separate column for each insurance policy

Spender No.

Table with 4 columns for insurance policies.

SCPPNO(139) Q041 1

OFF. USE

1

2

3

4

41 2

SCPPITNO(139) Q041 2

(a) Are the payments for structure only?

structure combined with furniture and contents and/or personal possessions?

furniture and contents and/or personal possessions?

Table with 4 columns and 3 rows for payment types. Includes sub-columns for £ and p.

SLPTYPE(139) Q041 A

Ask (b) - (c)

(b) How much was the last premium?

Table with 4 columns for premium amounts.

SCPPAMT(139) Q041 B

(c) How long did this cover? Enter Period code

Table with 4 columns for period codes.

PERC139C(139) Q041 C
If code 9, specify period

To those coded 2 at 41(a) who have not answered (b) and (c)

DNA Others

Table with 4 columns for DNA/Others, each containing 'N'.

Sec 42

(d) Insured value of structure

Table with 4 columns for insured value of structure.

ACCOMVAL(146) Q041 D

(E) Insured value of furniture & contents and/or personal possessions

Table with 4 columns for insured value of furniture & contents.

CONTVAL(147) Q041 E - Sec 42

To those coded 1 or 2 at 41(a) who own with mortgage, loan or rental purchase (Ask hoh or wife)

DNA Others

Table with 4 columns for DNA/Others, each containing 'N'.

Go to 43

42 Did your last payment on your mortgage/loan include the premium for the insurance on the structure?

Yes

No

Table with 4 columns and 2 rows for mortgage/loan insurance premium.

SCINMORT(147A) Q042

Ask 43

REC

70

To all households

Ask all spenders

43 Do (any of) you pay any contributions/premiums for a private personal pension, that is a pension that you yourself have taken out on your own behalf?

Yes →
No →

1
2

Record details in grid below
- Go to 44

RECORD 69

Was the policy first taken out

PENSTYR(149B) Q 043 3

Spender No.	OFF. USE	before Jul '88		Enter period code	If code 9, specify period	Amount paid	
		1	2			£	p
	①	1	2				
	②	1	2				
	③	1	2				

PENSPND(149A) Q043 1

PENSITND(149A) Q043 2

PERC149D(149C) Q043 4

PENSAMT 149(D) Q043 5

REC
69

(1) (2) (3) (4) (5)

LIFEINS(154) Q044 RECORD 25

44 (Apart from the policies you have mentioned) do (any of) you pay premiums on any life, death or endowment policies?

Yes →
No →

1
2

Record details in grid below
- Go to 45

Include:

Annuities, education endowment, mortgage protection, fixed term assurance, death and burial

RECORD 71

Year Insurance taken out

Spender No.	OFF. USE	Type of policy	OFF USE	Enter year as two digit code	Enter period code	If code 9, specify period	Amount Paid	
							£	p
	①	LINSITNO(154B) Q044 2						
	②							
	③							
	④							
	⑤							
	⑥							
	⑦							
	⑧							

PERC154F(154E) Q044 5

(1) (2) LINSND(154A) Q044 1

(3) (4) LINSTYPE(154C) Q044 3

(5) LINSSTYR(154D) Q044 4

(6) LINSAMT(154F) Q044 6
Ask 45

REC
71

RECORD 25

To all households

Ask all spenders

MEDINETC (164) Q 045

45 Do (any of) you regularly pay premiums on other policies such as personal accident or private medical insurance?

Yes → 1 [Record details in grid below]

No → 2 - Go to 46

Include: Friendly Societies sickness insurance, private medical insurance schemes such as BUPA, PPP etc, animal insurance, works sick clubs

RECORD 72

Spender No	OFF. USE	Type of policy	Insurance company	OFF USE	Enter period code	If code 9, specify period	Amount Paid	
							£	p
	(1)							
	(2)							
	(3)							
	(4)							

(1) → REC
72

(2) → MINSITNO(164B) Q045 2

(3) → MINSITNO(164A) Q045 1

(4) → MINSTYPE (164C) Q045 3

(4) → PERL164E (164D) Q045 4

(5) → Ask 46 MINSAMT(164E) Q045 5

To all households (Ask hoh or wife)

- 46 Is there a telephone installed in your (part of this) accommodation?
- 47 Do you pay all or part of a telephone bill for a telephone in your accommodation (or elsewhere in this building)?

INA102 (258)
Q046

Yes → 1
No → 2

1
2

Ask 47

TELBILPY (258B)
Q047

Yes → 1
No → 2

1
2

Ask (a)

Go to 52

(a) Do you pay by

Account →

Budgeting Scheme →

Or by some other method? →

TELACBBO (258A)
Q047A

1
2
3

Ask 48

Go to 49

Exclude payments into coin boxes and telephone cards

Specify below and Ask 48

Specify

To those paying by account or some other method (coded 1 or 3 at 47(a))

48 How much was your last account payment?

£	p

TELBILAC (262)
Q048

(a) How long did this cover?

Enter Period code →

PERC 262 (262A)
Q048A

.....
.....

If coded 9, specify period

Go to 51

To those paying by budgeting scheme (coded 2 at 47(a))

49 How much was your last payment under this scheme?

£	p

TELBILB (263)
Q049

(a) How long did this cover?

Enter Period code →

PERC 263 (263A)
Q049A

.....
.....

If coded 9, specify period

50 How much was the charge on your last advice?

£	p

TELCHAR (264)
Q050

(a) How long did this cover?

Enter Period code →

PERC 264 (264A)
Q050A

.....
.....

If coded 9, specify period

Ask 51

To all coded 1 at 47

51 Did anyone outside the household, other than your employer, pay

Running Prompt

TELOSLON (261)
Q051
all of the account →
some of the account →
no to both? →

1
2
3

Go to 52

Ask (a) - (b)

Go to 52

(a) What was your share?

TELSHAMT (261A)
Q051A

£	p

(b) How long did this cover?

Enter Period code →

PERC 261A (261B)
Q051B

.....
.....

If coded 9, specify period

Ask 52

To all households (Ask hoh or wife)

52 In this accommodation do you have

i a washing machine?
 n
 d
 i a fridge freezer (that
 v is a deep freeze with
 i its own door combined
 d with a refrigerator also
 u with its own door)?
 a
 l a separate refrigerator?
 p
 r a separate deep freeze?
 o
 m
 p
 t

1

Yes → [1]
 No → [2]

2

Yes → [1]
 No → [2]

3

Yes → [1]
 No → [2]

4

Yes → [1]
 No → [2]

INA108(180) Q052 1
 INA164(180) Q052 2
 INA165(180) Q052 3
 INA166(180) Q052 4

53 Do you have central heating in this accommodation?
 CHEATING(180E) Q053

Yes → [1] Ask (a)
 No → [2] Go to 55

(a) Is your central heating by CHTYPE(180F) Q053 A

Running prompt

Electricity? → [1]
 Include storage heaters
 Mains Gas? → [2]
 Solid fuel? → [3]
 Oil? → [4] Ask 54
 Calor Gas? → [5]
 Other/DK fuel → [6] Go to 55

To all with oil central heating

OILPURCH(182) Q054

54 Have you purchased any oil for the central heating in the last 3 months?

Yes → [1] Ask (a)
 No → [2] Go to 55

OILEXP(183) Q054A 1

(a) What was the total expenditure on oil in the last 3 months?

OILEXPDK(183A) Q054A2

1

£ p

DK → [1] Ask 55

2

ELECL(195) Q055

To all households (Ask hoh or wife)

55 Do you have electricity supplied to your (part of this) accommodation?

Yes →	1	Ask (a)
No →	2	Go to 60

(a) Do you pay for your electricity by

Running Prompt

Slot meter, electricity card or disc* →	1	Ask 56
Account →	2	Go to 57
Board Budgeting Scheme →	3	Go to 58
Or by some other method? →	4	Specify below and go to 57
(N. Ireland only) C.O.C.D. →	5	Go to 59

*Include meter owned by landlord, but exclude meter with own key. INA130(196) Q055A

To those paying by slot meter (coded 1 at 55(a)) ELECSM(197) Q056

56 In the last 3 months, that is, since, have you received a rebate?

Yes →	1	Ask (a) - (b)
No →	2	Go to 60

(a) How much was the last rebate before any deductions for hire purchase or credit sale? Q056A

£	p
.....

(b) How long did this cover? PERC 198(199) Q056B

Enter Period code →

.....

If code 9, specify period

To those paying by account or some other method (coded 2 or 4 at 55(a))

57 How much was your last account payment excluding any rent of appliances, hire purchase, loans or regular maintenance charges? Q057

£	p
.....

Include: units consumed, standing charge, meter rent and installation. PERC 202(203) Q057A

(a) How long did this cover? Enter Period code →

Enter Period code →

.....

If code 9, specify period

(b) What was the date of your last account? (as shown on the account)? Month

.....
.....

Year. 19

DK →

1

2

ELACDAT(204) Q057B1
Go to 60
ELACDTDK(204) Q057B2

To those paying by board budgeting scheme (coded 3 at 55(a))

58 How much was your last payment under this scheme? →

£	p

ELECBBS(200)
Q058

(a) How long did this cover? →

Enter Period code →

PERL200(201)
Q058A

If code 9, specify period

Ask 59

To those paying by board budgeting scheme or C.O.C.D. (coded 3 or 5 at 55(a))

59 How much was the charge on your last advice excluding any rent of appliances, hire purchase, loans or regular maintenance charges? →

£	p

ELECCHAR(201)
Q059

Include: units consumed, standing charge, meter rent and installation

(a) How long did this cover? →

Enter Period code →

PERL201A(201)
Q059A

If code 9, specify period

(b) What was the date of your last advice (as shown on the advice)? →

Month

Year. 19

DK →

1

ELCHDA(201C)
Q059B1

Ask 60

ELCHDTDK
(201D)
Q059B2

To all households (Ask hoh or wife)

GAS(185) Q060

60 Do you have gas supplied to your (part of this) accommodation?

Yes →	1	- Ask (a)
No →	2	- Go to 65

(a) Do you pay for your gas by

Running Prompt

Slot meter, gas card or disc* →	1	- Ask 61
Account →	2	- Go to 62
Board Budgeting Scheme →	3	- Go to 63
Or by some other method? →	4	- Specify below and go to 62

[NA128(186) Q060A

*Include meter owned by landlord, but exclude meter with own key

To those paying by slot meter (coded 1 at 60(a))

GASSM(187) Q061

61 In the last 3 months, that is, since, have you received a rebate?

Yes →	1	- Ask (a) - (b)
No →	2	- Go to 65

GASSMREB(188) Q061A

(a) How much was the last rebate before any deductions for hire purchase or credit sale? →

£	p
---	---

PERC188(189) Q061B

(b) How long did this cover?

Enter Period code →

--

If code 9, specify period

To those paying by account or some other method (coded 2 or 4 at 60(a))

62 How much was your last account payment excluding any rent of appliances, hire purchase, loans or regular maintenance charges? →

£	p
---	---

GASACC(192) Q062

Include: units consumed, standing charge, meter rent and installation.

(a) How long did this cover?

Enter Period code →

--

If code 9, specify period

PERC192(193) Q062A

(b) What was the date of your last account (as shown on the account)? →

Month	
Year. 19	

Go to 65

GAAALDAI(194) Q062B1

DK →

1

2

GAAALDTDK(194A) Q062B2

To those paying by board budgeting scheme (coded 3 at 60(a))

63 How much was your **last payment** under this scheme? →

£	p

GASBBSE(190)
Q063

(a) How long did this cover? →

Enter
Period code →

PERC190(191)
Q063A
If code 9,
specify period

64 How much was the **charge** on your last advice excluding any rent of appliances, hire purchase, loans or regular maintenance charges? →

Include: units consumed, standing charge, meter rent and installation

£	p

GASCHAR(191)
Q064

(a) How long did this cover? →

Enter
Period code →

PERC191A(191)
Q064A
If code 9,
specify period

(b) What was the date of your last advice (as shown on the advice)? →

Month

Year. 19

Ask 65

GACHDAT(191)
Q064B1

DK →

1

GACHDTDK
(191D)
Q064B2

To all households

Ask all spenders

RECORD 25

65 In your (part of this) accommodation do (any of) you (or your children under 16) have any TV sets, video recorders, home computers, cable TV or a satellite dish?

TVVIDEO(171A) Q065

Yes → 1 - Ask (a) - (b)
 No to all → 2 - Go to 66

Enter children's items under parent's Spender Number

65 1

Use separate column for each item							

TVPERNO(171B) Q065 1

RECORD 73

Spender No

65 2

OFF. USE	①	②	③	④
----------	---	---	---	---

TVITEMNO(171C) Q065 2

(a) Do you have a

television set? →
 video recorder? →
 home computer? →
 cable T.V. or a satellite dish? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4

TVTYPE(171D) Q065 A

(b) Do you rent it or pay a subscription?

Yes →
 No →

TVRENTED(171E) Q065 B1

1	1	1	1
2	2	2	2

- Ask (i)
 - Go to 66

(i) Do you pay the rent or subscription by

regular payments to a rental company →
 slot meter →
 other? Specify →

TJHOWIPAY(171F) Q065 B1

1	1	1	1
2	2	2	2
3	3	3	3

- Ask (ii) - (iii)
 - Go to 66
 Specify below and ask (ii) - (iii)

Running prompt

TVPAYAMT(171G) Q065 B2

£	P	£	P	£	P	£	P
---	---	---	---	---	---	---	---

(ii) How much did you pay last time? →

--	--	--	--	--	--	--	--

(iii) How long did this cover?

Enter Period code →

PERC(171H) Q065 B3

If code 9, Specify period
 Ask 66

REC
73

To all households

Ask all spenders

66 In the last 12 months, that is since have (any of) you bought a TV licence?

TVLIC(265) Q066

Yes →	1	Ask (a)
No →	2	Go to 67

(a) How much have you paid in the last 12 months?

£	p	Ask 67

TVLICFEE(266) Q066A

To all households

Ask all spenders

67 At any time during the last 12 months, that is since have (any of) you owned or had the continuous use of a car, van, motor cycle, moped, or other motor vehicle including any you have sold?

VEHLIZM(204C) Q067

Yes →	1	Code in grid below and Ask 68
No →	2	Go to 75

INTERVIEWER USE ONLY

Code all that apply

	Spender No.				
Car →	1	1	1	1	
Van →	2	2	2	2	
Motorcycle →	3	3	3	3	
Moped →	4	4	4	4	
Other motor vehicle →	5	5	5	5	

Interviewer: note beside code, how many of each type of vehicle each spender has owned or had continuous use of in the last 12 months; then ask Q68.

To those spenders who have owned or had continuous use of a motor vehicle in the last 12 months (coded 1 at 67)

MOTORVEH(205) Q068

68 Do (any of) you at present own or have continuous use of a car, van, motorcycle, moped or other motor vehicle?

Yes →

1

 Ask (a) - (g)

No →

2

 Go to 72

RECORD 74

68 1 **Use separate column for each vehicle**

Spender No									
------------	--	--	--	--	--	--	--	--	--

CPERSNO(206) Q068 1

68 2 **OFF. USE**

	①	②	③	④
--	---	---	---	---

CITEMNO(206A) Q068 2

(a) Is it a

Running prompt

Car	1	1	1	1
Van	2	2	2	2
Motor cycle	3	3	3	3
Moped	4	4	4	4
Other motor vehicle specify?	5	5	5	5

VEHTYPE(207) Q068A

Specify below

(b) How much have you paid in Road Fund Tax during the last 12 months for the ... ? (type of vehicle)

1

£	p	£	p	£	p	£	p
9		9		9		9	

CARTAX(208) Q068B1

Ask (c)

(c) How long did this cover?

Enter Period code PERL208(209) Q068C

2

--	--	--	--

Go to (E) CARTAXNL(209A) Q068B2

If code 9, specify period

(d) When did you last renew the Road Fund Tax?

Month

Year. 19							

CARTXDAT(210) Q068D

(E) How much have you paid in vehicle insurance during the last 12 months for the ... ? (type of vehicle)

1

£	p	£	p	£	p	£	p
9		9		9		9	

CARINS(211) Q068E1

Ask (f)

(f) How long did this cover?

Enter Period code PERL211(212) Q068F

2

--	--	--	--

Go to (g) CARINSNL(211A) Q068E2

If code 9, specify period

(g) Do you own the ... or do you have continuous use of it?

Own →

1

Continuous use →

2

See 71

See 69

CONTUSE(213) Q068G

To those spenders who at present have continuous use of a car (Coded 1 at 68(a) and 2 at 68(g))

RECORD 74

Use separate column for each vehicle

Spender No.

--	--	--	--	--	--	--	--

DNA Others

N	N	N	N
---	---	---	---

- Sec 71

69 Is the car provided for your continuous use by

CARPROV(214) 01069

Running prompt

your employer
spouse's employer
other specify?

1	1	1	1
2	2	2	2
3	3	3	3

Ask 70

Specify below and go to 71

70 What is the size of the car's engine in cc's?

cc's

CARCLS EX (214C) 010701

--	--	--	--

Go to 71

(1 litre = 1000cc)

DK

1	1	1	1
---	---	---	---

Ask (a)

(a) Do you know if it is

2

CARCLS DK (214D) 010702

Running prompt

Up to 1400cc
1401 to 2000cc
2001cc and over?
DK

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4

Ask 71

CARCLS AP (214E) 01070A

Ask about cars only

DNA Other vehicles

N	N	N	N
---	---	---	---

Go to 72

71 Does an employer provide some or all of the petrol expenditure for your private motoring in this car?

PETPROV(215A) 01071

Yes some
Yes all
No to both

1	1	1	1
2	2	2	2
3	3	3	3

Ask 72

REC
74

To those spenders who have owned or had continuous use of a motor vehicle in the last 12 months (coded 1 at 67)

72 In the last 12 months, have you owned or had continuous use of a motor vehicle which you do not own or have continuous use of at present?

Yes →
No →

DLDVUEH(216)
POTZ

1
2

Ask (a) - (g)
Sec 73

RECORD 75

72 1

Use separate column for each vehicle

Spender No.

--	--	--	--	--	--	--	--

OLPERSNO(217)
POTZ 1

72 2

OFF. USE

①

②

③

④

OLITEMNO(217A)
POTZ 2

(a) Was it a

Running prompt

Car →

Van →

Motor cycle →

Moped →

Other motor vehicle specify? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5

OLARTYPE(218)
POTZ A

Specify below ↓

(b) How much have you paid in Road Fund Tax during the last 12 months for the? (type of vehicle)

1

£	p	£	p	£	p	£	p

OLARTAX(219)
POTZ B 1

Ask (c)

(c) How long did this cover?

Enter Period code

2

PERC 219(220) POTZ C

--	--	--	--

Go to (E)
OLARTXNL(219A)
POTZ B 2
If code 9, specify period

(d) When did you last renew the Road Fund Tax?

Month

Year. 19

OLTXDAT(221)
POTZ D

(E) How much have you paid in vehicle insurance during the last 12 months for the? (type of vehicle)

1

9	9	9	9				

OLARINS(222)
POTZ E 1

Ask (f)

(f) How long did this cover?

Enter Period code

2

PERC 222(223) POTZ F

--	--	--	--

Go to (g)
OLARINNL(222A)
POTZ E 2
If code 9, specify period

(g) Did you own the or did you have continuous use of it? (type of vehicle)

REC
75

Own →
Continuous use →

1	1	1	1
2	2	2	2

Ask 73
Sec 73

OLCONT(224) POTZ G

To those spenders who currently own or have owned a motor vehicle in the last 12 months (Coded 1 at 68(g) or 72(g))

DNA. Not owned vehicle → N - Go to 75

RECORD 25

CARPURC(226) 00731

73 During the last 3 months, that is since did (any of) you buy (any of) the vehicle(s) you have mentioned with cash or with a loan from a friend or relative?

Yes → 1 - Ask (a) - (F)
 No → 2 - Go to 74

73 1

RECORD 76

73 2

Use separate column for each vehicle							
Spender No. →							

CPPERSONO(226) 00732

73 3

OFF. USE	①	②	③	④
----------	---	---	---	---

CPIITEMNO(226) 00733

Include: Bank overdrafts

Exclude: Loan from organisation, bank, finance house or HLP. (enter at 78-81)

(a) Was it a
 Car →
 Van →
 Motor cycle →
 Moped →
 Other motor vehicle specify? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5

CPTYPE(227) 0073A

Specify below

(b) Was it new or second-hand
 New →
 Second-hand →

1	1	1	1
2	2	2	2

NO CARP(228) 0073B

(c) When was the vehicle acquired?
 Month

--	--	--	--	--	--	--	--

CARPDAT(229) 0073C

Year. 19

--	--	--	--	--	--	--	--

(d) What was the total cash price of the vehicle before deducting anything for part exchange or trade in? →

£ only	£ only	£ only	£ only

CARPAMT(230) 0073D

- Ask (E)

RECORD 76

73 (cont'd)

Use separate column for each vehicle							
Spender No. →							
(E) Was the Road Fund Tax/ Vehicle insurance included in the cash price?	Yes →	1	1	1	1	CARPINS(230A) Q073E - Ask (i) - Go to (f)	
	No →	2	2	2	2		
(i) How much was included for		£	p	£	p	£	p
Running prompt	Road fund tax →						CPCTAXAM(232) Q073E1
	Vehicle Insurance? →						CPINSAMT(23) Q073EZ
(f) Was anything allowed for part exchange or trade in?	73E2						CPPARTEX(234A) Q073F
	Yes →	1	1	1	1	- Ask (i) - Go to 74	
No →	2	2	2	2			
		£ only		£ only		£ only	
(i) How much was allowed? →							CPPARAM1(235) Q073F1 - Ask 74

REC
76

To those spenders who currently own or have owned a motor vehicle in the last 12 months. (Coded 1 at 68(g) or 72(g))

RECORD 25

74 During the last 3 months, that is since have (any of) you sold any vehicles belonging to you (excluding trade-in or part-exchange)?

Yes →

1
2

 Ask (a) - (c)
No →

1
2

 Go to 75

74 1

CAR SOLD (235C) 0074

RECORD 95

74 2

Use separate column for each vehicle

Spender No. →

.....

CSPERSNO (235A)
0074 2

74 3

OFF. USE	①	②	③	④
----------	---	---	---	---

CSITEMNO (235B)
0074 3

(a) Was it a

Running prompt

Car →
Van →
Motor cycle →
Moped →
Other motor vehicle specify? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
.....

CSOLDTRP (236)
0074 A

Specify below

(b) When did you sell the vehicle?

Month

Year. 19

.....
.....

CSOLDDAT (237)
0074 B

(c) Did you receive payment by cash, cheque or giro?

Yes →
No →

1	1	1	1
2	2	2	2

Ask (i)
Go to 75
CRECPAY (238)
0074 C

£ only £ only £ only £ only

(i) How much did you receive?

.....

Ask 75
CRECLMT (235)
0074 C1

To all households

Ask all spenders

RECORD 25

75 Have (any of) you received any refund(s) of Road Fund Tax during the last 12 months?

VETAXREF(241) Q075

Yes	→	1	Ask (a)
No	→	2	Go to 76

RECORD 84

76 1

Use separate column for each refund										
Spender No.										VIRPERND(240A) Q0751
	£	p	£	p	£	p	£	p		VETXRFAM(242) Q075A
(a) How much was (were) the refund(s)?										- Ask 76

REC
84

To all households

Ask all spenders

RECORD 25

76 Do (any of) you hold a current weekly or season ticket for any form of transport for which you yourself paid, including any you have bought for a child?

SEASONIK(245) Q 076
 Yes → 1
 No → 2

Record details in grid below
 Go to 77

Exclude: payments for state school bus or train passes (see 104)
 O.A.P. concessionary fare passes (see 69 on income schedule)
 and railcards

RECORD 85

Spender No.	OFF. USE	Mode of transport e.g. rail only, bus only rail/bus/tube combined	Enter period code	If code 9, specify period	Amount paid		OFF. USE.
					£	p	
	①	STITEMND(245B) Q0762		STAMT(245D) Q0764			
	②						
	③	PERC245D(245C) Q0763					
	④						

(1) (2) (3) (4) (5)

REC 85

STPERNO(246A) Q0761

STMODE(245E) Q0765

RECORD 25

77A Do (any of) you at present have a credit card account, charge card account, shop card account or store card account on which interest can be charged?

77A CCARDINT(269) Q077A
 Yes → 1
 No → 2

Ask (a)
 Go to 77B

RECORD 59

(a) How many do you have?

77A1

Use separate column for each spender with card(s)

Spender No.											

77A2

CCARDPNO(269) Q077A1
 Ask 77B
 CCARDNO(269) Q077A2

REC 59

77B Do (any of) you at present have a credit card account, charge card account, shop card account or store card account on which an annual standing charge is made?

RECORD 25

Yes → 1
 No → 2

Ask 78

77B CCARDASC(269C) Q077B

To all households **Ask all spenders**

Refer informant to Prompt Card A

78 Are (any of) you at present making regular payments to any of the organisations shown on this card?

LOAN(271) 0078

Yes →

1

 No →

2

Code in grid below
Go to 79

INTERVIEWER USE ONLY

Code all that apply

	Spender No.					
A finance house	1		1		1	
Second mortgage	2		2		2	
Bank personal loan	3		3		3	
Build Soc. personal loan	4		4		4	
Employer as repayment of loan	5		5		5	
Loan from DSS Social Fund	6		6		6	

Interviewer: note beside code, how many of each type of arrangement. When complete for all spenders ask (a) - (k) or (a) - (m) for each arrangement, allowing at (a) - (E) for as many columns as there are items covered by an arrangement (see (f))

Suggest consulting agreement or payments card.

78 1 Complete (a) - (E) once only for each arrangement

--	--	--	--	--	--	--	--

L PERSNO(277) 0078 1

RECORD 77

Spender No. →

(a) Enter each arrangement in a separate column, but allow for more than one item*

78 2

OFF USE	①	②	③	④
---------	---	---	---	---

L ITEMNO(272A) 0078 2

- 78A
- a finance house? →
 - an organisation granting a second mortgage? →
 - A bank for a personal loan (that is a loan given originally for specific goods or services) →
 - a building society for a personal loan, (that is a loan given originally for specific goods or services)? →
 - your employer as repayments of a loan? →
 - loan from the DSS Social Fund? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
6	6	6	6

LOANCODE(272E) 0078A
Ask (b) - (E) about each arrangement

(b) How much was the loan, excluding any interest you paid? →

£ only | £ only | £ only | £ only

--	--	--	--

LOANAMT(274) 0078 B

(c) How much was your last payment? →

£ p | £ p | £ p | £ p

--	--	--	--

LOANREP(275) 0078 C

(d) How long did this cover? →

Enter Period code →

--	--	--	--

If code 9, specify period

REC
77

PERC 275(276) 0078 D

Ask (E)

*Allow as many columns as there are items covered by one arrangement (see (f) next page)

To those spenders with loans (coded 1 - 6 at 78(a))

78 (cont'd)

Spender No.

--	--	--	--	--	--	--	--

(E) When did you obtain the loan?

Month

Year 19

LOANDAT(282)
Q078E

(f) What items or services did you obtain with the loan of (See b)

1

OFF. USE

2

OFF. USE

Ask (g)-(k) about each item or service
LITEMPUR(277)
Q078FI

Use a separate column for each item or service obtained

LQUAL(277A)
Q078FZ

(g) Was the item new or second hand?

New
S/hand
DNA

1	1	1	1
2	2	2	2
3	3	3	3

LNOITEM(278)
Q078G

(h) What is the type of firm from which the item or service was obtained?

--	--	--	--

(i) How much was the cash price of (the item or service) including any down payment or part exchange?

£ p £ p £ p £ p

--	--	--	--	--	--	--	--

LCASHP(279)
Q078H

78 H

(j) How much was allowed in part exchange?

--	--	--	--	--	--	--	--

LPARTEX(280)
Q078J

(k) How much did you have to put down in addition to the amount borrowed (excluding any part exchange)?

--	--	--	--	--	--	--	--

LOANDEP(281)
Q078K
- Sec (I)

To all with loan from DSS Social Fund (coded 6 at 78(a))

DNA. Others

N	N	N	N
---	---	---	---

- Go to 79

(l) Do you pay the loan repayments by

deduction from benefit?
direct payment to DSS?

1	1	1	1
2	2	2	2

- Ask (m)
- Go to 79

(m) Which benefit?

LOANDHSS(283)
Q078L

- Ask 79

REC
77

To all households

Ask all spenders

79 Are (any of) you at present paying instalments under a hire purchase or credit sale agreement?

HIREPURC(284) Q079

Yes -> 1 - (a) - (i)
No -> 2 - Ask 80

80 Have (any of) you made a down payment on anything on which you have not yet paid an instalment?

HPINSTNP (287A) Q080

Yes -> 1 - Ask (a) - (g)
No -> 2 - Scc (a)

To those answering 'Ycs' (Code 1) at 79 and/or 'Ycs' (Code 1) at 80

DNA. No to both -> N - Go to 81

Suggest consulting agreement or payments card before asking (a) - (i)

Use separate column for each arrangement

HPPERSNO(287) Q0801

RECORD 78

Spender No. ->

Table with 5 columns for arrangement numbers 1-4 and a header 'OFF. USE'.

HPITEMNO(287A) Q0802

(a) What items or services did you obtain under the hire purchase/credit sale agreement? Item/service ->

Table for item/service details with columns 1-4 and rows for item type.

HPITEMA(280) Q080A1

HPQUAL(288A) Q080A2

(b) What is the type of firm from which the item or service was obtained? ->

Table for firm type with 4 columns.

(c) Was the item new or secondhand?

New ->
S/hand ->
DNA ->

Table for new/secondhand status with columns 1-4 and rows for New, S/hand, DNA.

HPNEWOLD(289) Q080C

(d) How much was the cash price of (the item or service) including any down payment or part exchange? ->

Table for cash price with columns for £ and p.

HPCASHPR(290) Q080D

(E) When did you obtain the item or service? Month

Month

Table for month with 4 columns.

HPDAT(293) Q080E

Year 19

Table for year with 4 columns.

(f) How much was allowed in part exchange? ->

Table for part exchange with 4 columns.

HPPARTEX(294) Q080F

(g) How much was the down payment (excluding part exchange)? ->

Table for down payment with 4 columns.

HPDEPOS(295) Q080G

Scc (h)

To all coded 1 at 79

(h) How much was the last instalment? ->

Table for last instalment with 4 columns.

HPINSTAL(296) Q080H

(i) How long a period did this cover? Enter period code

Enter period code

Table for period code with 4 columns.

If code 9, specify period

Ask 81

REC 78

PERC 291(292) Q080I

To all households

Ask all spenders

RECORD 25

Refer Informant to Prompt Card B

CLUB(285)9D81

81 Do (any of) you at present have any of the arrangements shown on this card?

Yes →
No →

1
2

Ask (a) - (d)
Go to 82

Use separate column for each arrangement

Spender No.

(a) Are the arrangements

Individual Prompt

Budget or option accounts? →

A club run by a shop? →

* A Mail Order club as an agent or through a friend or relative? →

Other Mail Order organisation? →

A Check trader? →

Loan from other person or organisation? →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
6	6	6	6
.....
.....
.....

Specify below

£ p | £ p | £ p | £ p

(b) How much was your last payment? →

(c) How long did this cover?

Enter period code →

If code 9, specify period

(d) Have (any of) you obtained any goods during the last month, ie since (the day exactly a calendar month before interview) from (name of firm)?

Yes →
No →

Y	Y	Y	Y
X	X	X	X

Ask (i) - (iii) on next page
Go to 82

Exclude goods obtained on day of interview

* Mail Order agents: include transactions made for own use
exclude those made for customers

Ask about each item obtained during last calendar month and enter details in grid below.

Exclude goods obtained on day of interview

- Q.81 (d) (cont'd)
- (i) What was the item?
 - (ii) When did you obtain it?
 - (iii) What was the cash price?

RECORD 80

CLUBGPND(300C) POBID1

CLUBQUAL(300I) POBID7

Spender No	OFF. USE	Code from 81(a)	Description of goods obtained. Itemise as far as possible. If clothing state whether for adult or child. If adult give sex, if child, give age and sex	(ii) Date obtained		Cash price		OFFICE USE	
				Day	Month	£	p		
	1								
	2								
	3								
	4								
	5								
	6								
	7								
	8								
	9								
	10								
	11								
	12								
	13								
	14								
	15								

(1) (2) (3) CLUBGTHP(300E) (4) (5) (6) (7)

REC 80 CLUBGINO(300D) POBID3 CLUBSAT(300F) POBID4 CLUBSCOS(300G) POBID5 Ask 82 CLUBIPUT(300H) POBID6

To all households

Ask all spenders

82 Do (any of) you have a second dwelling?

Yes →
No →

1
2

- Ask (a)
- See 83

For current movers do not include old or new home as second dwelling

Exclude second dwellings overseas and timeshares.

SECDWELL
(301) Q082

(a) Is the second dwelling in England, Scotland, Wales or Northern Ireland?

Yes →
No →

1
2

[Ask 83 - 86 for main and second dwelling
[Ask 83 - 86 for main dwelling only

SEDWINUK
(301A) Q082A

To those households with central heating in their main dwelling (coded 1 at Q53) or with a second dwelling in UK (coded 1 at Q82(a))

Ask all spenders

DNA others →

N

 - Go to 85

83 In the last 12 months, that is since have (any of) you paid for central heating to be installed, including any work you did yourself?

Yes →

1

 - Ask (a) - (f) **CHINSTAL(246)**
 No →

2

 - Go to 84 **Q083**

For movers include expenditure on new home under main dwelling

	Main dwelling	Second dwelling	
83 1 OFF. USE	1	1	RECORD 35 DWCHPND(246A) Q083 I

(a) Was this work carried out at

your main dwelling? →

1

 your second dwelling? →

2

DWCHMDS(246B)
Q083 A

(b) Was the central heating

Running Prompt

Gas fired →

1

 Electric, incl. storage heaters & under floor →

2

 Oil fired →

3

 Solid fuel? →

4

DWCHTPE(246C)
Q083 B

(c) Did you pay someone else to instal it or was it a do-it-yourself job or was it some of each?

Someone else only →

1

 Do-it-yourself only →

2

 Some of each →

3

DWCHWHO(246D)
Q083 C

(d) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

	£	p	£	p	
1 Paid to someone else					DWCHCON(246E) Q083 D1
Paid for do-it-yourself					DWCHDIY(246F) Q083 D2
2					

(E) Did you pay by

Running prompt

Cash (cheque, coin or giro) →

1

 Credit card →

2

 Loan →

3

 Other instalment credit (hire purchase) or part cash/part instalment credit →

4

 Other method? (specify) →

5

DWCHWPY.(246G)
Q083 E

Specify below

(f) Has/will any of this be reclaimed as a business expense?

Yes →

1

 No →

2

 - Ask (i)
 - Go to 84

DWCHBUS(246H)
Q083 F

REC
35

(i) How much was/will be reclaimed?

	£	p	£	p	
					- Ask 84

DWCHBAMI(246 I)

To those households with central heating in their main dwelling or with a second dwelling in UK

RECORD 25

Ask all spenders

84 In the last 12 months, that is since have (any of) you paid for central heating repairs, servicing or maintenance of central heating, including any work you did yourself?

CHREPAIR(247) Q084

Yes →	1	- Ask (a) - (E)
No →	2	- Go to 85

RECORD 36

For movers include expenditure on new home under main dwelling

	Main dwelling	Second dwelling
84 1 OFF. USE	1	1

DCHRPND(247A) Q0841

(a) Was this work carried out at

your main dwelling? →
your second dwelling? →

1	2
---	---

DCHRMDSO(247) Q084A

(b) Did you pay someone else to carry out the work or was it a do-it-yourself job or was it some of each?

Someone else only →
Do-it-yourself only →
Some of each →

1	1
2	2
3	3

DCHRWHO(247C) Q084B

(c) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

1

£	p	£	p
Paid to someone else →			
Paid for do-it-yourself →			

2

DCHRCLO(247D) Q084C1

DCHRDIY(247E) Q084C2

(d) Did you pay by

Cash (cheque, coin or giro) →
Credit card →
Loan →
Other instalment credit (hire purchase) or part cash/part other instalment credit →
Other method? (specify) →

1	1
2	2
3	3
4	4
5	5

DCHRHWPT(247F) Q084D

Specify below

(E) Has/will any of this be reclaimed as a business expense?

Yes →
No →

1	1
2	2

DCHRBUS(247G) Q084E

- Ask (i)
- Go to 85

(i) How much was/will be reclaimed?

£	p	£	p
---	---	---	---

- Ask 85

DCHRBAMT(247H) Q084E1

To all households

Ask all spenders

RECORD 25

Refer Informant to Prompt Card C

85 In the last 12 months, that is since have (any of) you paid for any improvements or extensions such as those shown on this card, including any work you did yourself?

EXTIMPS(248) Q085

Yes →

1

 - Ask (a) - (E)
No →

2

 - Go to 86

RECORD 37

For movers include expenditure on new home under main dwelling

		Main dwelling	Second dwelling
85 1	OFF. USE	1	1

DEXTPN0(248A) Q085 1

(a) Was this work carried out at your main dwelling? →

1

 your second dwelling? →

2

DEXTMDS0(248B) Q085 A

(b) Did you pay someone else to carry out the work or was it a do-it-yourself job or was it some of each?

Someone else only →	1	1
Do-it-yourself only →	2	2
Some of each →	3	3

DEXTWHO(248C) Q085 B

(c) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

		£	p	£	p
1					
	Paid to someone else →				
	Paid for do-it-yourself →				
2					

DEXTLON(248D) Q085 C1

DEXTDIY(248E) Q085 C2

(d) Did you pay by

Cash (cheque, coin or giro) →	1	1
Credit card →	2	2
Loan →	3	3
Other instalment credit (hire purchase) or part cash/part other instalment credit →	4	4
Other method? (specify) →	5	5

DEXTMWPY(248F) Q085 D

Specify below

(E) Has/will any of this be reclaimed as a business expense?

Yes →	1	1
No →	2	2

DEXTBUS(248G) Q085 E

- Ask (i)
- Go to 86

(i) How much was/will be reclaimed?

		£	p	£	p

- Ask 86

DEXTBAMT(248H) Q085 E1

List of examples shown on Prompt Card C
--

Building extension

Garden patio

Kitchen or bathroom unit

Double glazing

Wall insulation

Room conversion

Garage

Car port

Concrete base for vehicle

Driveway

Garden shed

Garden fence

Any other extensions or
improvements

To all households

Ask all spenders

Refer Informant to Prompt Card D

RECORD 25

86 In the last 12 months, that is since, have (any of) you paid for any decorations, repairs, maintenance or replacements such as those shown on this card, including any work you did yourself?

MAINT(249) Q086

Yes	→	1	- Ask (a) - (E)
No	→	2	- Go to 87

For movers include expenditure on new home under main dwelling

RECORD 38

		Main dwelling	Second dwelling
86 1	OFF USE	1	1

DMNTPND(249A) Q086 I

(a) Was this work carried out at your main dwelling? your second dwelling?

1	2
---	---

DMNTMDS(249B) Q086 A

(b) Did you pay someone else to carry out the work or was it a do-it-yourself job or was it some of each?

Someone else only
Do-it-yourself only
Some of each

1	1
2	2
3	3

DMNTWHO(249C) Q086 B

(c) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

1	£	p	£	p

DMNTCON(249D) Q086 C1

Paid to someone else
Paid for do-it-yourself

DMNTDIY(249E) Q086 C2

(d) Did you pay by

Cash (cheque, coin or giro)
Credit card
Loan
Other instalment credit (hire purchase) or part cash/part other instalment credit
Other method? (specify)

1	1
2	2
3	3
4	4
5	5

DMNTHWPY(249F) Q086 D

Running prompt

Specify below

(E) Has/will any of this be reclaimed as a business expense?

Yes
No

1	1
2	2

DMNTBUS(249G) Q086 E

- Ask (i)
- Go to 87

(i) How much was/will be reclaimed?

£	p	£	p

- Ask 87

DMNTBAMT(249H) Q086 E1

List of examples shown
on Prompt Card D

Interior painting and decorating

Exterior painting

Repairs or replacement of:

Guttering

Roof

Door

Windows (excluding double glazing)

Walls (e.g. brickwork, stucco)

Plumbing

Electricity system (including rewiring)

Plaster

Woodwork

Any other repairs, replacements or
decorations.

Refer Informant to Prompt Card E1

FEESPPTY (250) Q087

87 In the last 12 months, that is since have (any of) you paid for any of the items shown on this card?

Yes → 1 - Ask (a) - (d)

No → 2 - Go to 88

RECORD 39

Exclude stamp duty, land registry fees and local authority search fees.

Use separate column for each item

Spender No.							
87 2 OFF. USE	①	②	③	④			

FEESPNO (250A) Q087 1

FEEBINO (250B) Q087 2

(a) What type of item was paid for?

Only enter amounts at 1 - 3 if shown separately on invoice.	Conveyancing fees →	1	1	1	1
	Estate agents' fees →	2	2	2	2
	Surveyors' fees →	3	3	3	3
	Combined fees →	4	4	4	4

FEESCES (250C) Q087A

(b) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

£	p	£	p	£	p	£	p

FEESAM (250E) Q087B

(c) Has/will any of this be reclaimed as a business expense?

Yes →	1	1	1	1
No →	2	2	2	2

FEESBUS (250G) Q087C

Ask (i)
Go to (d)

(i) How much was/will be reclaimed?

£	p	£	p	£	p	£	p

FEESBAM (250H) Q087C1

Refer Informant to Prompt Card E2

(d) For which of the property transactions on this card did you pay?

Individual Prompt

Successfully completed purchase and sale? →	1	1	1	1
Successfully completed sale only? →	2	2	2	2
Successfully completed purchase only? →	3	3	3	3
Remortgage, second mortgage or unsuccessful attempt to purchase or sell? →	4	4	4	4

FEESPSSM (250J) Q087D

Ask (i)

Go to 88

(i) Was this for your Main dwelling? Second dwelling? Other dwelling?

Main dwelling? →	1	1	1	1
Second dwelling? →	2	2	2	2
Other dwelling? →	3	3	3	3

FEESMASD (250D) Q087D1

Specify below

To all households

Ask all spenders

RECORD 25

88 In the last 12 months, that is since have (any of) you paid for either the moving of furniture or the storage of furniture?

FURNMOVE(250L) Q088

Yes →	1	Ask (a) - (b)
No →	2	Go to 89

RECORD 40

88 1

Use separate column for each item

FURNPNO (250M) Q088 1

Spender No.

88 2 OFF. USE

①	②	③	④				

FURNINC (250N) Q088 2

(a) During the last 12 months, how much in total did you pay, excluding any interest paid on loans?

£	p	£	p	£	p	£	p

FURNPAID (250P) Q088 A

(b) Has/will any of this be reclaimed as a business expense?

Yes →	1	1	1	1	Ask (i)
No →	2	2	2	2	Go to 89

FURNBUSI (250P) Q088 B

(i) How much was/will be reclaimed?

£	p	£	p	£	p	£	p

FURNBAM (250Q) Q088 B1

Ask 89

To all households

Ask all spenders

RECORD 25

Refer Informant to Prompt Card F

89 In the last 3 months, that is since have (any of) you paid for any items of furniture such as those shown on this card?

FURNITRE(251) Q089

Yes →

1

 - Ask (a) - (b)
 No →

2

 - Go to 90

(a) During the last 3 months, how much in total did you pay, excluding any interest paid on loans?

£	p

FURNAM(251A) Q089A

(b) Did you pay by

- Cash (cheque, coin or giro) →
- Credit card →
- Loan →
- Other instalment credit (hire purchase) or part cash/part other instalment credit →
- Other method? (specify) →

1
2
3
4
5

FURNHWPY(25) Q089B

Specify below

Running prompt

Refer Informant to Prompt Card G

90 In the last 3 months, that is since have (any of) you paid over £50 in total for any carpets, carpeting or any of the of the items shown on this card?

CARPETS (252) Q090

Yes →

1

 - Ask (a) - (b)
 No →

2

 - Go to 91

Include: fitting charge for carpeting

(a) During the last 3 months, how much in total did you pay, excluding any interest paid on loans?

£	p

CPETAM(25) Q090A

(b) Did you pay by

- Cash (cheque, coin or giro) →
- Credit card →
- Loan →
- Other instalment credit (hire purchase) or part cash/part other instalment credit →
- Other method? (specify) →

1
2
3
4
5

Ask 91
CPETHWPY(25) Q090B

Specify below and ask 91

Running prompt

List of examples shown
on Prompt Card F

Tables
Chairs
Beds
Cupboards
Wall units
Armchairs
Settees
Bunk beds
Dressing tables
Any other furniture

List of examples shown
on Prompt Card G

Carpets
Carpeting
Carpet tiles
Rugs
Mats
Any other carpet items
costing over £50 in total

To all households

Ask all spenders

91 During the last 3 months, that is since, have (any of) you paid for part or all of a holiday that you have already taken or are about to take?

HOLPAID(253) 0091

Yes →	1	- Ask 92
No →	2	- Go to 98

RECORD 108

91 1

Use separate column for each holiday

Spender No.

HOLPNO(253) 0091 1

91 2

OFF. USE

①	②	③	④
---	---	---	---

HOLIND(253B) 0091 2

92 Was/is it a package holiday?*

***Definition: travel to holiday point and accommodation combined i.e. these items cannot be paid for separately. Self-catering package holidays should be included as a package holiday.**

Yes →	1	1	1	1	- Go to 93
No →	2	2	2	2	- Ask (a)

HLPACK(253C) 0092

(a) Was it/will it be

at a hotel or boarding house (other than package)?

a self-catering or camping holiday (other than package)?

other?

1	1	1	1	- Go to 96
2	2	2	2	- Go to 97
3	3	3	3	- Go to 98

HOLTYPE(253D) 0092A

To those with package holiday (coded 1 at 92)

DNA. Others

N	N	N	N	- See 96
---	---	---	---	----------

93 Did the holiday/will the holiday last

for less than seven days?

for seven days or more?

1	1	1	1	HLPKDAIS(254A) 0093
2	2	2	2	

94 Was the holiday/will the holiday be in

UK?

Eire?

Other

1	1	1	1	
2	2	2	2	
3	3	3	3	HLPKWHER(254A) 0094

95 During the last 3 months how much did you actually spend on the cost of the package only?

1

£	p	£	p	£	p	£	p	HLPKAMT(254B) 0095
								- Ask (a)

Nil

2

1	1	1	1	- See 96
---	---	---	---	----------

(a) Did you pay by

Cash (cheque, coin or giro)

Credit card

Loan

Other instalment credit (hire purchase) or part cash/part other instalment credit

Other method? (specify)

1	1	1	1	- See 96 HLPKHWPY(254D) 0095
2	2	2	2	
3	3	3	3	
4	4	4	4	
5	5	5	5	

RLHLPKAMNL(254C) 0095?

Specify below and See 96

Running prompt

REC 108

RECORD 108

Use separate column for each holiday							

Spender No.
To those with holiday at hotel or boarding house (coded 1 at 92(a))

N	N	N	N
---	---	---	---

- See 97
HLHBWHER(255)
Q096

96 Was the holiday/will the holiday be in
UK? →
Eire? →
Other →

1	1	1	1
2	2	2	2
3	3	3	3

(a) During the last 3 months, how much did you actually spend on accommodation only, but including food if it was part of the accommodation charge? →

£	p	£	p	£	p	£	p

HLHBAMI(255)
Q096A

(b) Did you pay by
Cash (cheque, coin or giro) →
Credit card →
Loan →
Other instalment credit (hire purchase) or part cash/part other instalment credit →
Other method? (specify) →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5

HLHBHWPY(255)
Q096B
- See 97
Specify below and see 97

To those with self-catering holiday (coded 2 at 92(a))

N	N	N	N
---	---	---	---

- Go to 98
HLSCWHER(25)
Q097

97 Was the holiday/will the holiday be in
UK? →
Eire? →
Other →

1	1	1	1
2	2	2	2
3	3	3	3

(a) During the last 3 months, how much did you actually spend on accommodation only, including campsite fees and hostel charges? →

£	p	£	p	£	p	£	p
1		1		1		1	

HLSCCAMI(256)
Q097A1
- Ask (b)

Nil →

1	1	1	1
---	---	---	---

- Go to 98
HLSCAMNL(256)
Q097A2

(b) Did you pay by
Cash (cheque, coin or giro) →
Credit card →
Loan →
Other instalment credit (hire purchase) or part cash/part other instalment credit →
Other method? (specify) →

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5

- Ask 98
HLSCHWPY(256)
Q097B
Specify below and ask 98



To all households

Ask all spenders

98 Do (any of) you have either a bank current account or a bank budget account?

BANKACS(309) Q098

Yes →

1
2

 - Ask (a) - (b)
No →

1
2

 - Go to 99

Include bank current accounts which yield interest. These should also be coded at Q61(d) in Income Schedule

RECORD 81

Exclude building society current accounts

98 1	Use separate column for each account								
Spender No.									

BANKPNO(309) Q098 1

98 2	OFF. USE	①	②	③	④
------	----------	---	---	---	---

BANKIND(309) Q098 2

(a) Do you have

	1	1	1	1
a current account? →	2	2	2	2
a bank budget account? →				

BACLTPE(309) Q098 A

(b) Have you paid any bank service charges on any of these accounts in the last 3 months?

	1	1	1	1
Yes →	2	2	2	2
No →				

BANKSERC(310) Q098 B

- Ask (i) - (ii)
- Go to 99

(i) How much did you pay excluding interest, in the last 3 months, that is since

	£	p	£	p	£	p	£	p
..... ?								

BANSLAM(310) Q098 B1

(ii) Was any part of this amount for business purposes?

	1	1	1	1
Yes →	2	2	2	2
No →				

BSCBUSP(310) Q098 B2

- Ask (bi)
- Go to 99

(bi) About what proportion would be for business?

%									

BSCBUSPR(310) Q098 B3

- Ask 99

REC
81



To all households

All spenders

RECORD 25

99 (Apart from any of the items I have already asked you about), do (any of) you pay for anything by standing order or direct debit through a bank, bank budget account, National (Post Office) Giro or building society?

BANKSTOR (316) 0099

Yes → 1 - Record details in grid below
 No → 2 - Go to 100

RECORD 82

BSTORPND(316A) 0099 1

Spender No	OFF. USE	Purpose (e.g. Automobile Association membership, etc)	OFF USE	Enter period code	If code 9, specify period	£	p
	(1)						
	(2)	BSTORITN(316B) 0099 2			PERC 317 (319) 0099 5		
	(3)						
	(4)						
	(5)						
	(6)						
	(7)						
	(8)						
	(9)						
	(10)						
	(11)						
	(12)						
	(13)						
	(14)						
	(15)						

Ask 100

REC
82

(3) BSTORPUR (318) 0099 3

(4) (5) BSTORPMA(318A) 0099 4

(6) BSTORAMT(31) 0099 6

To all households

All spenders

100 Have (any of) you (or your children under 16) had anything free of charge on prescription during the past seven days ending yesterday?

PRES(319A)Q100

Yes →

1

 No →

2

- Ask (a) - (b)
- Sec 101

RECORD 91

Use separate column for each person receiving free items on prescription							

(a) Who received the item? → Per. No.
 (b) How many items did they receive during the seven days ending yesterday? →

PRESPNO(319B) Q100A
 PRESNO(320) Q100B

REC
91

To those aged under 61

RECORD 25

FREEWELF(321)Q101

DNA →

N

 Yes →

1

 No →

2

- Sec 102
 - Ask (a) - (b)
 - Sec 102

101 Have (any of) you (or your children under 16) had any free welfare milk during the past seven days ending yesterday?

Exclude powdered milk

RECORD 92

Use separate column for each person receiving free welfare milk							

(a) Who received the milk? → Per. No.
 (b) How many pints did they receive during the seven days ending yesterday? →

WELFPNO(321A) Q101A
 WELFMILK(322) Q101B

REC
92

To those with children under 16 at State Schools

RECORD 25

FRSCMILK(322A)Q102

DNA →

N

 Yes →

1

 No →

2

- Sec 103
 - Ask (a) - (b)
 - Ask 103

102 Has (have any of) your child(ren) under 16 had any free school milk during the past seven days ending yesterday?

RECORD 93

Use separate column for each person receiving free school milk							

(a) Who received the milk? → Per No of Child
 (b) How many cartons or bottles did they receive during the seven days ending yesterday? →

SCHMPNO(322B) Q102 A
 - Ask 103
 SCHMILK(323) Q102 B

REC
93

To those with children under 19 at State Schools

RECORD 25

103 Has (have any of) your child(ren) under 19 at State schools had any school meals during the past 7 days ending yesterday?

SCHMEALS(324) Q103
 Yes →

1

 - Ask (a) - (d)
 No →

2

 - Go to 104

Include school cafeteria and fixed priced meals
 Exclude school tuck shop

RECORD 94

Use separate column for each child receiving school meals

SMPERND(324) Q103A

(a) Which child? → Per. No. of child

(b) How many meals has each child had?

SMFREE(324C) Q103C

SMNOHDLW(324B) Q103B

(c) Were the meals free? Yes → No →

1	1	1	1
2	2	2	2

- Go to 104
 - Ask (d)

(d) During the 7 days ending yesterday did you pay for any of the meals? Yes → No →

1	1	1	1
2	2	2	2

- Ask (i) - (ii)
 - Go to 104

SMPAIDLW(328) Q103D

(i) How much did you pay for each child during the 7 days ending yesterday?

£	p	£	p	£	p	£	p
---	---	---	---	---	---	---	---

SMPDAMI(32) Q103DI

(ii) How many meals did this cover?

--	--	--	--	--	--	--	--

SMNOPDLW(330) Q103D2

REC
94

RECORD 25

104 Has (have any of) your child(ren) under 19 at State schools travelled to or from school by bus or train during the past 7 days ending yesterday?

SCHTRAV(331) Q104
 Yes →

1

 - Ask (a) - (c)
 No →

2

 - Go to 105

Include State school bus and train passes

RECORD 96

Use separate column for each child travelling by bus or train

SCTRPND(33) Q104A

(a) Which child? → Per. No. of child

(b) Did he/she travel free? Yes → No →

SCTRFREE(331B) Q104B

1	1	1	1
2	2	2	2

- Go to 105
 - Ask (c)

(c) During the 7 days ending yesterday did you pay for any of the travel? Yes → No →

STPAIDLW(331C) Q104C

1	1	1	1
2	2	2	2

- Ask (i) - (ii)
 - Go to 105

(i) How much did you pay for each child during the 7 days ending yesterday?

£	p	£	p	£	p	£	p
---	---	---	---	---	---	---	---

STPAYM(33) Q104CI

(ii) How many days did this cover?

--	--	--	--	--	--	--	--

Ask 105

REC
96

STDAYCOV(333) Q104C2

To all households Ask all spenders

105 Are (any of) you (or your child(ren) under 16) attending a course for which you/they receive an education grant, maintenance grant or scholarship?

LOGRRT(335A) Q105

Yes → 1 - Ask (a) - (E)
 No → 2 - Go to 106

Include holiday periods

RECORD 83

1 Use separate column for each grant received

--	--	--	--	--	--	--	--

GRANTPNO(335) Q105A1

(a) Who is receiving the grant? → Per No.

2 OFF. USE ① ② ③ ④

GRITEMNO(335) Q105A2

(b) Is the source of the grant

Running prompt

State →
 Private →
 Overseas? →

1	1	1	1
2	2	2	2
3	3	3	3

- Ask (c)
 - Go to (d)

GRANTSOU(337) Q105B

(c) What is the current annual value of the grant excluding fees?

or

(d) What is the current annual value of the grant including fees?

£ p | £ p | £ p | £ p

--	--	--	--	--	--	--	--

GRAVEXFE(337) Q105C
 - Go to (E)

--	--	--	--	--	--	--	--

GRAVINCF(337) Q105D
 - Ask (E)

(E) How much of this is paid direct to you (or your child(ren)) by cash or cheque?

REC
83

--	--	--	--	--	--	--	--

GRANTDIR(337) Q105E

Do not ask Q106 until September 1990

RECORD 25

106 Are (any of) you attending a course for which you receive a top-up student loan?

Yes → 1 - Ask (a) - (c)
 No → 2 - Go to 107

RECORD 79

Use separate column for each person

--	--	--	--	--	--	--	--

TSLPNO(342) Q106

(a) Who is receiving the loan? → Per No.

TSLPNO(342) Q106A

(b) How much are you entitled to borrow under the top-up loan scheme during this academic year?

£ p | £ p | £ p | £ p

--	--	--	--	--	--	--	--

TSLNTBW(342) Q106B

(c) How much altogether do you think you will borrow during this academic year?

£ p | £ p | £ p | £ p

--	--	--	--	--	--	--	--

TSLMTBW(342) Q106C
 - Ask 107

REC
79

To all households

Ask all spenders

107 In the last 3 months that is since..... have (any of) you paid any fees or maintenance for any educational courses at any level but excluding leisure classes?

EDUCFEES (344) Q107

Yes →

1

 - Ask (a) - (E)

No →

2

 - Go to 108

Include parental contribution
RECORD 97

		1 Use separate column for each course				EDUCPNO (344) Q107A1
(a) Who is/was attending the course? →	Per. No.					
		2 OFF. USE				EDUCITNO (344) Q107AZ
		①	②	③	④	
		£	p	£	p	£
(b) What is the total amount paid in the last 3 months? →						EDUCFAMT (344) Q107B
(c) Is/was the course at a state or private establishment?						
State →		1	1	1	1	EDCESTTY (344) Q107C
Private →		2	2	2	2	
(d) Is/was the course you (or your child(ren)) are/were attending						
Running prompt	Up to and including 'A' level →	1	1	1	1	EDUCCOTY (344) Q107D } Go to (E)
	Above 'A' level? →	2	2	2	2	
	DK →	3	3	3	3	
(i) What is the name of the examination you (or your child(ren)) will take? →						
(E) Are you (or your child(ren)) currently attending the course?						EDUCSTAT (346) Q107E
Yes →		1	1	1	1	- Ask 108
No →		2	2	2	2	

To all households

Ask all spenders

108 In the last 3 months, that is since..... have (any of) you paid any fees for any (other) course or private tuition such as nursery school, play school, driving, swimming, music, riding lessons, weekend or evening courses or other leisure classes?

Exclude membership fees, playgroup, day nursery.

RECORD 98

RECORD 25

LEISCFEE(347) Q108

Yes → 1 - Ask (a) - (c)
 No → 2 - Go to 109

LEISCPNO(347A) Q108A1

1	Use separate column for each course			
(a) Who is/was attending the course? →	Per	No		

				LEISGITN(347B) Q108A2
2	OFF. USE	①	②	③
	£	p	£	p
(b) What is the total amount paid in the last 3 months? →
				LEISCIAMT(348) Q1081B
(c) Is/was the course				LEISCEST(349) Q1081C
at a state establishment →	1	1	1	1
at a private establishment →	2	2	2	2
or an individual giving private tuition? →	3	3	3	3

Ask 109

REC
98

To all households

Ask all spenders

RECORD 25

109 (In addition to the courses you have told me about) are (any of) you **at present** attending any part-time courses at a **state** educational establishment for which you do not pay fees?

RECORD 99

PTCOURSE(349B) Q109

Yes	→	1	- Ask (a) - (b)
No	→	2	- Go to 110

PTPERNO(349C) Q109A1

(a) Who is attending the course? →

1	Use separate column for each course				
Per	No				

PTITEMNO(349D) Q109A2

2	OFF. USE	①	②	③	④
---	----------	---	---	---	---

(b) Is the course

PTTYPE(349E) Q109B

Running prompt	Up to and including 'A' level	→	1	1	1	1	} Go to 110
	Above 'A' level?	→	2	2	2	2	
	DK	→	3	3	3	3	

(i) What is the name of the examination you will take? →

Ask 110

REC
99

**Educational income and expenditure
for non household members**

RECORD 25

To all households

Ask all spenders

110 Have (any of) you a child aged 16 to 24 outside this household who is currently receiving full or part-time education?

OUTGRANT(350) Q110

Yes →

1
2

 - Ask (a) - (f)
No →

2

 - Go to 116

Include married children aged 16 - 24
RECORD 28

OSPERSNO(351) Q110A

Use separate column for each child			
31	32	33	34

(a) Ring person number →

(b) Enter relationship to HOH →

--	--	--	--

OSPERHOH(355) Q110B

OFF. USE				
----------	--	--	--	--

(c) Sex →

Male →
Female →

OSPERSSEX(362) Q110C				
1	1	1	1	1
2	2	2	2	2

(d) Age now →

OSPERAGE(353) Q110D							

(E) Full or part-time education →

Full time →
Part time →
DK →

OSPEREST(354) Q110E				
1	1	1	1	1
2	2	2	2	2
3	3	3	3	3

(f) Enter person number of parent/guardian giving details at (a) - (E) →

OSPARENT(356) Q110F							

111 In the last 3 months, that is since have you paid any of the following for the child you have mentioned:

Include parental contribution

(a) fees or maintenance for any educational courses at any level but excluding leisure classes?

OSEDCFEE(364) Q111A

Yes →
No →

1	1	1	1
2	2	2	2

- Ask (i)
- Go to 112

(i) What is the total amount paid in the last 3 months? →

--	--	--	--	--	--	--	--

- Ask 112

OSEDFAMT(365) Q111A1

RECORD 28

Use separate column for each child				
Per. No.	31	32	33	34

112 Is your child attending a course for which they receive an education grant, maintenance grant or scholarship?

Yes →
No →

OSCORGR (357A) Q112

1	1	1	1
2	2	2	2

Ask (a) - (c)
Go to 116

(a) Is the source of the grant

state →
private →
overseas? →

Running prompt

OSOURCE (359) Q112A

1	1	1	1
2	2	2	2
3	3	3	3

Ask (b)
Go to (c)

(b) What is the current annual value of the grant excluding fees?

or

(c) What is the current annual value of the grant including fees?

OGEXFEE (361) Q112B

£	p	£	p	£	p	£	p

OGINCFEE (362) Q112C

--	--	--	--	--	--	--	--

Go to 113

Do not ask Q113 until September 1990

113 Is your child attending a course for which they receive a top-up student loan?

Yes →
No →

OTLOAN (361A) Q113

1	1	1	1
2	2	2	2

Ask (a) - (b)
Go to 114

(a) How much are they entitled to borrow during this academic year?

DK →

1

OTLENTBL (361B) Q113A1

1	1	1	1	1	1	1	1

OTLENTDK (361B) Q113A2

(b) How much do you think they will receive during this academic year?

DK →

2

1

OTLAMTBL (361D) Q113B1

1	1	1	1	1	1	1	1

OTLAMTDK (361E) Q113B2

114 Is your child attending a

Running prompt

university →
another state establishment →
or private establishment? →

OSESTHP (362) Q114

1	1	1	1
2	2	2	2
3	3	3	3

Ask (a)

115 Is the course

Running prompt

up to and including 'A' level →
above 'A' level? →
DK →

DSCORTHP (363) Q115

1	1	1	1
2	2	2	2
3	3	3	3

Go to 116
Ask (a)

(a) What is the name of the examination your child will take?

Ask 116

To all households

Ask all spenders

RECORD 25

EMP13W(363B) Q116

116 Have (any of) you worked as an employee at any time during the last 3 months?

Yes → 1 - Ask (a)
 No → 2 - Go to 117

Refer informant to Prompt Card H

(a) Do you have (have you had) any of these items refunded by your employer (main or subsidiary)?

Yes → 1 - Ask (i) - (ii)
 No to all → 2 - Go to 117

(i) How much of the expenditure did you have refunded?

BUSREF(363A) Q116

(ii) How long did this cover? RECORD 103

Prompt amounts entered at relevant questions

	Yes	No	Spender No	(i)		Period covered by refund	If code 9, specify period
				£	p		
Rent (19) →	1	X					
Rates (England, Wales, N.Ireland) (S840M) →	2	X					
Water/sewerage rates (England, Wales only) (27) →	3	X					
Mortgage payment (31 or 34) →	4	X					
Insurance on structure (41-42) →	5	X					
Gas (60-64) →	6	X					
Electricity (55-59) →	7	X					
Telephone (46-51) →	8	X					
	8	X					
Road fund tax (68(b) and 72(b)) →	9	X					
	9	X					
Vehicle insurance (68(E) and 72(E)) →	10	X					
	10	X					
Vehicle purchase (73 and 78-81) →	11	X					
	11	X					

PERC436 (437) Q116A4

REC
103

BUSEXPEN(435) Q116A1 ↑ (A1)

BUSPERNO(435A) Q116A2 ↑ (A2)

BUSERAMT(435) Q116A3 ↑ (A4) Ask 117

To all households

Ask all spenders

60 (a)

P2

116 Have (any of) you worked as an employee at any time during the last 3 months?

Yes → 1 - Ask (a)
 No → 2 - Go to 117

Refer informant to Prompt Card H

(a) Do you have (have you had) any of these items refunded by your employer (main or subsidiary)?

Yes → 1 - Ask (i) - (ii)
 No to all → 2 - Go to 117

(i) How much of the expenditure did you have refunded?

(ii) How long did this cover?

Prompt amounts entered at relevant questions

	Yes	No	Spender No	Amount refunded £ p		Period covered by refund	If code 9, specify period
Rent (19) →	1	X					
* Community charge (England, Scotland, Wales(25) Rates (N.Ireland, S840NI) →	2	X					
Water/sewerage rates (England, Wales only 27) →	3	X					
Mortgage payment (31 or 34) →	4	X					
Insurance on structure (41-42) →	5	X					
Gas (60-64) →	6	X					
Electricity (55-59) →	7	X					
Telephone (46-51) →	8	X					
	8	X					
Road fund tax (68(b) and 72(b)) →	9	X					
	9	X					
Vehicle insurance (68(E) and 72(E)) →	10	X					
	10	X					
Vehicle purchase (73 and 78-81) →	11	X					
	11	X					

REC
103

(A1) (A2) (A3) (A4) Ask 117

To all households

Ask all spenders

Refer informant to Prompt Card I

117 Did anyone from outside the household give you the money to pay for any of the items of household expenditure you have mentioned?

RECORD 25
EXPQIVN(589A) Q117

Yes →

1

 - Ask (a) - (d)
No →

2

 - Go to 118

RECORD 101

117 1 Use separate column for each item of expenditure

--	--	--	--	--	--	--	--

Spender No

EXPQVNO(589A) Q117 1

117 2 OFF. USE

①	②	③	④
---	---	---	---

EXPQVITN(589A) Q117 2

(a) What was (were) the item(s) of expenditure? →

(b) Who gave you the money for the? →

(c) How much was the amount gave you? →

(d) How long did this cover? →

REC
101

Enter period code →

EXPQVNAM(589A) Q117 C

If code 9, specify period

PER C 590(591) Q117D

EXPQDIR(591A) Q118

118 Did anyone from outside the household, including DSS, pay direct for any of the items of household expenditure you have mentioned?

RECORD 25

Yes →

1

 - Ask (a) - (d)
No →

2

 - Go to 119

RECORD 102

118 1 Use separate column for each item of expenditure

--	--	--	--	--	--	--	--

Spender No

EXPQDIRPN(591B) Q118 1

118 2 OFF. USE

①	②	③	④
---	---	---	---

EXPQDIRIN(591A) Q118 2

(a) What was (were) the item(s) of expenditure? →

(b) Who paid for the? →

(c) How much was the amount paid? →

(d) How long did this cover? →

REC
102

Enter period code →

EXPQDAM(591A) Q118 C

If code 9, specify period

- Ask 119

PER C 592(593) Q118D

To all households

Ask all spenders

119 Do (any of) you pay maintenance allowance or separation allowance?

RECORD 25

SEPAL (595) Q119

Yes	→	1	- Ask (a) - (b)
No	→	2	- Go to 120

RECORD 109

SEPALPNO(595A)
Q119 1

119 1	Use separate column for each arrangement							
Spender No.								

SEPALINO(595B)
Q119 2

119 2	OFF. USE	①	②	③	④
-------	----------	---	---	---	---

SEPALAMT(595C)
Q119 A

	£	p	£	p	£	p	£	p
(a) How much was your last payment?								

(b) How long did this cover?

PERC 595C(595D)
Q119 B

Enter period code				

If code 9, specify period

- Enter details at 120 - 123

REC
109

The information on this page should be obtained from the local authority office and entered below

120 Gross Rateable Value of rateable unit(s) covering the household

£	p
	00
N	

GRV(372)
Q120

Northern Ireland DNA

121 Net Rateable Value of rateable unit(s) covering the household

	00
--	----

NRV(373)
Q121

122 Copy from valuation lists

Description (Flat, shop with flat, house with garage, etc)	Location in Building

Sec 123

For Great Britain households containing men 65 and over or women 60 and over
For Northern Ireland households containing men or women 65 and over

DNA

N

Go to schedule B
INA 129(374-)
Q123

123 What concessionary bus travel provisions are provided for OAP's:

- Free bus pass or permit
- Half fare bus pass or permit
- Flat fare bus pass or permit
- Bus tokens or bus tickets
- Any other type of concessionary OAP bus pass? Specify
-
-
- No concessionary bus travel provision in area

1
2
3
4
5
6

Go to (b)
Ask (a)
Go to (b)

Go to schedule B

(a) Annual value of tokens/tickets

£	p

CONBUSAM
(375)
Q123A

(b) Are passes and permits charged for?

- Yes
- No

1
2

Ask (i) - (ii)
Go to schedule B

CAUSCH (375A) Q123B

(i) How much is charged?

£	p

CBUSCHAM
(375B)
Q123B1

(ii) Period covered by charge?

Enter period code

If code 9, specify period

PERL 375B(375C)
Q123B2

Go to schedule B

To all households at end of record-keeping period (Ask hoh or wife)

124 Were there any special circumstances, such as visitors staying with you or temporary absences of members of your household during the past two weeks?

RECORD 25

SPECCIRC(375D)Q124.

Yes	→	1	Specify special circumstances below
No	→	2	

Specify special circumstances

First check at home:

General Points

1 Is the correct serial number and spender/person number recorded at all relevant points throughout the Household Schedule and its continuation pages?

Yes 1

No 2 Added/amended Tick

2. Are all spender/person numbers entered at the head of columns where there are entries?
(Do not enter spender/person numbers at the head of columns where there are no entries)

Yes 1

No 2 Amended Tick

3 Have period codes been entered at all relevant questions?

Yes 1

No 2 Amended Tick

PERIOD CODES:-	
[ENTER AS SINGLE DIGIT]	
ONE WEEK.....	1
TWO WEEKS.....	2
THREE WEEKS.....	3
FOUR WEEKS.....	4
CAL. MONTH	5
THREE MONTHS	6
SIX MONTHS	7
YEAR	8
OTHER PERIOD.....	9

INCOME SCHEDULE

IN CONFIDENCE

S840B

Family Expenditure Survey

Income Schedule

If the spenders have been seen separately, check that all spenders have been asked questions 41-45 and 65-119 on S840A

Office Use			
C.I.			
Interviewer Use			
Area	Ser.	Hld.	HHNUMB(384)
		0	Q 000 5
(0003)	(0004)	(0005)	

B
1990

AREANUMB(382)
Q 000 3
Ref. No.
SERNUMB(393)
Q 000 4

To all

Refer informant to Prompt Card J

1 Are you at present on any of the government training programmes shown on card J?

Yes →
No →

Per. No.	Per. No.	Per. No.

PERSNOB(385)
Q 000 6

(a) Which programme are you on?
Great Britain only

- Employment Training (ET) (GB) →
- Youth Training Scheme (YTS) (GB) →
- Voluntary Projects Programme (VPP)(GB) →
- Community Industry (CI) (GB) →
- MSC Skills Centre Course (GB) →
- Northern Ireland only
- Attachment Training Scheme (NI) →
- Youth Training Programme (NI) →
- Action for Community Employment (NI) →
- Great Britain and Northern Ireland
- Other government programme →

1	1	1
2	2	2
1	1	1
2	2	2
3	3	3
4	4	4
5	5	5
6	6	6
7	7	7
8	8	8
9	9	9

Ask (a) - (b)
Go to 2
GOVTPROG (385A)
Q 001

(b) Do you have any paid work in addition to this programme?

Yes →
No →

1	1	1
2	2	2

Ask 2 (a)
Go to 46

2 Do you have any paid work at present?

Include those absent due to holiday, strike, sickness, injury, or laid off but with a job to return to; student(s) 16 and over if working at present

Yes →
No →

Y	Y	Y
X	X	X

Ask (a)
Go to (b)

(a) Are you.....

002 EMPSTAT (385D) Q 002

Working as [an employee *
self employed* or employer →

(b) Probe the situation and code below

- Intending to work [Out of employment, seeking work within last 4 weeks and available to start a job →
- Out of employment, waiting to start a job already obtained →
- Not working [Sick or injured →
- Retired (incl. Job Release Scheme) →
- None of these →

1	1	1
2	2	2
3	3	3
4	4	4
5	5	5
6	6	6
7	7	7

Go to 3
Go to 5
See 7
Go to 6
See 7

REG
56

* Include all working regularly irrespective of number of hours worked per week (include short time working)

To Employees and Self-employed

		Per No.	Per No.	Per No.	
		WKSWEMP (387) Q003			
<p>3 For how many weeks have you done regular paid work in the last 12 months, that is since.....?</p>					<p>Employees ask 4: Self-employed go to 9</p>
<hr/>					
To Employees					
		ATWORK (388A) Q004			
<p>4 Have you been to work today?</p> <p>Probe to find out whether day of interview is a normal working day - if normal working day and away from work, code 2</p>					<p>Go to 9</p> <p>Ask (?)</p>
		1	1	1	
		2	2	2	
		AWLS 3DAY (389) Q004A			
<p>(a) Have you been away from work for more than the last 3 working days?</p> <p>(i) What is the reason for your absence:</p> <p>Running prompt illness or accident</p> <p>Running prompt holiday</p> <p>Running prompt strike</p> <p>Running prompt other? Specify</p>					<p>Ask (i) - (ii)</p> <p>Go to 9</p> <p>Specify below</p>
		1	1	1	
		2	2	2	
		3	3	3	
		4	4	4	
		INA207 (390) Q004A1			
		INA209 (391) Q004A2			
<p>(ii) Are you receiving</p> <p>Running prompt full pay from your employer</p> <p>Running prompt part pay, or made up pay</p> <p>Running prompt no pay?</p>					
		1	1	1	
		2	2	2	
		3	3	3	
		NOWKSAW (392) Q004A3			
<p>(iii) How many weeks in all have you been away from work during this spell of absence?</p> <p>If less than one week, give days</p>					<p>If less than one week, give days below</p> <p>Go to 9</p>

To unemployed intending to work
(coded 3 or 4 at 2b)

Exclude those who have not worked before but who are seeking work e.g. school, college or university leavers

Per No.		Per No.		Per No.	

X	X	X			
---	---	---	--	--	--

Go to 46

5 When did you last do any regular paid work?

DATLSTWK (393A) Q005

Month

--	--	--	--	--	--

Year 19

--	--	--	--	--	--

If a year or more go to 9.
If less than a year ask (a)

(a) For how many weeks have you done regular paid work in the last 12 months, that is since.....?

--	--	--	--	--	--

Go to 9

WKSUNEM (394) Q005A

To retired (coded 6 at 2b)

6 Have you retired in the last 12 months, that is since.....?

RETL2M (394A) Q006

Yes →
No →

1	1	1			
2	2	2			

Ask (a)

Go to 46

£ p £ p £ p

(a) How much did you earn from your job (before tax) in the 12 months just before you retired?

--	--	--	--	--	--

Go to 46

RETEARN (396) Q006A

10 men under 65 and women under 60 coded 5 or 7 at 2b

DNA. Men 65 and over & Women 60 and over

N	N	N			
---	---	---	--	--	--

Go to 46

7 Are you prevented from seeking work because you are looking after a sick or aged relative?

INA 217 (397) Q007

Yes →
No →

1	1	1			
2	2	2			

Go to 8

Ask (a)

(a) (As far as you know) are you permanently unable to work?

1	1	1			
2	2	2			

Ask (i)

Go to 8

(i) Could you tell me why you are permanently unable to work

INA 221 (398) Q007A

Ask 8

To men under 65 and women under 60 coded 5 or 7 at 2b (cont'd)

Per No.		Per No.		Per No.	

8 Have you done any regular paid work during the last 12 months, that is since.....?

Yes →
No →

REGWORK		(399)		Q004	
1	1	1	1	1	1
2	2	2	2	2	2

Ask (a) - (c)
Go to 46

REGWKS		(399A)		Q004A	

(a) For how many weeks did you work? →

REGPAY		(400)		Q004B	
£	p	£	p	£	p

(b) What wage/salary did you usually receive each time you were paid after all deductions? →

PERCL00		(401)		Q004C	

(c) How often were you usually paid? →

Enter period code →

If code 9, specify period →

Go to 46

To employees (coded 1 at 2a)
self employed (coded 2 at 2a)
unemployed (coded 3 or 4 at 2b)

DNA. Codes 5, 6, or 7 at 2(b) →

N	N	N
---	---	---

Go to 46

9 Do/did you have more than one job (for pay or profit)?

one job only? →
more than one job? →

Y	Y	Y
X	X	X

Ask (a) - (E)

Ask (a) - (E) and then ask (i) - (m) on page 7

Q9 (continued)

Details of most remunerative job

Per. No.

Per No.		Per No.		Per No.	

(a) What is your job?

(b) What do you mainly do in your job?
.....

OCCUP (402) Q009B →

(c) What does the firm/organisation actually make or do? 009B

INTERVIEWER CODE OCCUPATION		

(d) Are you a director? →

(E) Are you an employee? →

self-employed? →

1
1
2

1
← *INA 276 (404)*
Q009 D
← *WORKSTAT (405)*
Q009 E

Ask (E)
Go to (f) - (g) page 6
Go to (h) page 6

Per. No.

(a) What is your job?

(b) What do you mainly do in your job?
.....

(c) What does the firm/organisation actually make or do?

INTERVIEWER CODE OCCUPATION		

(d) Are you a director? →

(E) Are you an employee? →

self-employed? →

1
1
2

Ask (E)
Go to (f) - (g) page 6
Go to (h) page 6

Per. No.

(a) What is your job?

(b) What do you mainly do in your job?
.....

(c) What does the firm/organisation actually make or do?

INTERVIEWER CODE OCCUPATION		

(d) Are you a director? →

(E) Are you an employee? →

self-employed? →

1
1
2

Ask (E)
Ask (f) - (g) page 6
Go to (h) page 6

Q9 (continued)

Most remunerative job (cont'd)

Per No.		Per No.		Per No.	

If employee (including Director)

SUPERVIS (405A) Q009F

(f) Are/were you a **Manager** →
Foreman/supervisor →
Other employee? →

1	1	1
2	2	2
3	3	3

(g) How many employees work(ed) in the establishment?

SIZEEST (405B) Q009G

1 or 2 →
 3 - 24 →
 25 - 99 →
 100 - 999 →
 1000 or more →

1	1	1
2	2	2
3	3	3
4	4	4
5	5	5

See (i) on page 7

If self-employed

(h) Do/did you employ any other people?

SEEMPLOY (405C) Q009H

Yes 1 - 24 employees →
 25 or more →
 No employees →

1	1	1
2	2	2
3	3	3

See (i) on page 7

5

Q9 (continued)

Details of subsidiary employment

Exclude Mail Order agents or Baby sitters.

DNA No subsidiary employment →

Per No.		Per No.		Per No.	

N	N	N
---	---	---

- See 10 or 40



Per. No.

(i) What is your job?

(j) What do you mainly do in your job?

(k) What does the firm/organisation actually make or do?

Are you a director? →

1

← INA 277 (406) Q009L

- Ask (m)

(m) Are you an employee? →

1

← SUBWKSTA(407) Q009M

- See 10 or 40

2

Per. No.

(i) What is your job?

(j) What do you mainly do in your job?

(k) What does the firm/organisation actually make or do?

(l) Are you a director? →

1

←

- Ask (m)

Are you an employee? →

1

←

- See 10 or 40

2

Per. No.

(i) What is your job?

(j) What do you mainly do in your job?

(k) What does the firm/organisation actually make or do?

(l) Are you a director? →

1

←

- Ask (m)

(m) Are you an employee? →

1

←

- See 10 or 40

2

8
'Blank page'



To those currently employed and also to those unemployed whose last job was as an employee

Ask about most remunerative job as employee

Per No.		Per No.		Per No.	

DNA. Coded 2, 5-7 at 2

N	N	N
---	---	---

- See 40

10 On what date were you last paid a wage or salary?

Day

--	--	--	--	--	--

PAYDAT (408)
Q010 1

If currently working and not yet paid (i.e. new job) give details of anticipated pay

Month

--	--	--	--	--	--

If more than a year ago go to next job or 46

Year 19

--	--	--	--	--	--

Anticipated pay given, ring code

1

1	1	1
---	---	---

ANTICPAY (408A)
Q010 2

11 What was your wage/salary, including overtime, bonus, commission or tips, after all deductions, the last time you were paid?

2

£	p	£	p	£	p
---	---	---	---	---	---

PAYAMT (409)
Q011

12 How long did this cover?

Enter period code

--	--	--	--	--	--

PERC409 (410)
Q012
If code 9, specify period

13 Did this include a refund of income tax?

Yes

No

1	1	1
2	2	2

TAXREF (411)
Ask (a)
Go to 14 Q013

(a) How much was it?

£	p	£	p	£	p
---	---	---	---	---	---

TAXREFAM (411A)
Q013 A

How much was deducted from your last wage/salary for income tax under PAYE?

1

£	p	£	p	£	p
---	---	---	---	---	---

TAX (412) Q014 1

No tax deducted

--	--	--	--	--	--

If Nil ring 1 and ask (a) others go to 15
NOTAX (412A) Q014 2

(a) Do you usually pay tax?

Yes

No

1	1	1
2	2	2

Specify below why tax not paid
Ask 15

TAXUSUAL (413)
Q014 A

15 How much was deducted from your last wage/salary as National Insurance contribution?

1

£	p	£	p	£	p
---	---	---	---	---	---

NINO (414) Q015 1

No N.I. deducted

--	--	--	--	--	--

If Nil ring 1 and ask (a) others go to 16
NONINO (414A)
Q015 2

(a) Do you usually pay National Insurance contributions?

Yes

No

1	1	1
2	2	2

Ask 16
NIUSUAL (414 B)
Q015 A

Most remunerative job as employee (cont'd)

Per No.		Per No.		Per No.	

16 Were there any deductions from your wage/salary for charities?

DEDCH (439) Q016

Yes → 1	1	1	1	- Ask (a)-(b)
No → 2	2	2	2	- Go to 17

(a) Were there any deductions made under the tax-free payroll deduction scheme?

DEDCHTFS (439A) Q016A

Yes → 1	1	1	1	- Ask (i)
No → 2	2	2	2	- Go to (b)
DK → 3	3	3	3	

(i) How much was deducted?

DCHTFSAM (439B) Q016A1

£ p £ p £ p

DK → 1	1	1	1		

16A2

(b) Were there any deductions made for other charity schemes?

DEDCHOCS (439D) Q016B

Yes → 1	1	1	1	- Ask (i)
No → 2	2	2	2	- Go to 17
DK → 3	3	3	3	

(i) How much was deducted?

DCHOCSAM (439E) Q016B1

£ p £ p £ p

DK → 1	1	1	1		

16B2 DCHOCSDK (439F) Q016B2

Most remunerative job as employee (cont'd)

11

17 Were there any other deductions from your wage/salary such as superannuation, union fees, Friendly Societies, sports clubs or specialised pastimes?

Per No.		Per No.		Per No.	

DEDUCTS (414C) Q017

Yes →
No →

1	1	1
2	2	2

Record details below
- Sec (a)

Superannuation
DEDSUP (415A) Q017 1

Ring code →

1	1	1
---	---	---

1

Enter amount →
DEDSUPAM (415B) Q017 2

Enter amount →

--	--	--	--	--	--

2

Union fees
DEDUF (415C) Q017 3

Ring code →

2	2	2
---	---	---

3

Enter amount →
DEDUFAMT (415D) Q017 4

Enter amount →

--	--	--	--	--	--

4

Friendly societies
DEDFS (415E) Q017 5

Ring code →

3	3	3
---	---	---

5

Enter amount →
DEDFSAMT (415F) Q017 6

Enter amount →

--	--	--	--	--	--

6

Sports clubs and specialised pastimes
DEDESC (415G) Q017 7

Ring code →

4	4	4
---	---	---

7

Enter amount →
DEDESCAMT (415H) Q017 8

Enter amount →

--	--	--	--	--	--

8

Other deductions

Ring code →

DEDOTH (416A) Q017 9

5	5	5
---	---	---

Specify below and enter amounts

Per No.	Purpose of deduction

DEONEAM (416B) Q017 10

--	--	--	--	--	--

10

DEONETY (416C) Q017 11

--	--	--	--	--	--

OFF USE

DEONEQU (416D) Q017 12

--	--	--	--	--	--

OFF USE

DEDTWOAM (416E) Q017 13

--	--	--	--	--	--

13

12

14

DEDTWOTY (416F) Q017 14

--	--	--	--	--	--

OFF USE

DEDTWOQU (416G) Q017 15

--	--	--	--	--	--

OFF USE

DEDTHRAM (416H) Q017 16

--	--	--	--	--	--

16

15

17

DEDTHRTY (416I) Q017 17

--	--	--	--	--	--

OFF USE

DEDTHRQU (416J) Q017 18

--	--	--	--	--	--

OFF USE

If pay slip consulted ask:

(a) What was the gross wage/salary including superannuation as shown on payslip?

GROSSPAY (419) Q017 19

--	--	--	--	--	--

Sec (a) 18

Sec 18

If pay slip not consulted, see 18

1719

Most remunerative job as employee (continued)

Per No.		Per No.		Per No.	

To those currently employed and also to those who have been unemployed for up to 3 months

DNA. If unemployed for more than 3 months

N	N	N
---	---	---

Go to 21

18 Was any mileage allowance or fixed allowance for motoring included in the net pay of £.....(see 11) that you received on (see 10)?

Yes
No

MALINPAY (416B) Q016

1	1	1
2	2	2
£	p	£

Ask (a)

Go to 19

(a) How much was included?

--	--	--

MILEALL (440) Q018A

19 (In addition to mileage/fixed allowance) were there any refunds for motoring expenses included in the net pay of £..... (see 11) that you received on (see 10)?

Yes
No

MOTEXREC (440A) Q019

1	1	1
2	2	2
£	p	£

Ask (a)

Go to 20

(a) How much was included?

--	--	--

OTHMOTRE (442) Q019A

Ask 20

Most remunerative job as employee (continued)

To those currently employed and also to those who have been unemployed for up to 3 months

Refer informant to prompt Card H

20 Were there any refunds of household expenditure shown on Card H or any other refunds for business expenditure from your current (last) employer included in the net pay of £.....(see 11) you received on (see 10)?

Yes →
No →

Per No.		Per No.		Per No.	
HHOTHINC (4BF)		QOZO			
1	1	1	1	1	1
2	2	2	2	2	2

Specify below and enter amounts - Ask 21

Per No	Describe fully what was covered by refund
1	
2	
3	

£	p	£	p	£	p

BUSEINC 1/48G
QOZO 1
BUSEINC 2/48I
QOZO 2
BUSEINC 3/48I
QOZO 3

To those currently employed and also to those who have been unemployed for up to 12 months

21 How many hours a week do/did you usually work, excluding meal breaks and overtime?

INA220 (419)		QO21	

On average, how many hours (if any) paid overtime do/did you usually work in a week?

INA244 (420)		QO22	

See 23

To those currently employed who usually work less than 24hrs per week (see Q21)

DNA. Others →

N	N	N
---	---	---

Go to 24

23 Are you seeking a job with more hours?

Yes →
No →

WKMT24HR (421)		QO23	
1	1	1	1
2	2	2	2

Ask 24

Most remunerative job as employee (cont'd)

24 Did your last wage or salary include either Statutory Sick Pay or Statutory Maternity Pay?

Per No.		Per No.		Per No.	

PAYAFSMP (422) Q024

- Both _____
- Statutory Sick Pay only _____
- Statutory Maternity Pay only _____
- No to both _____

1	1	1
2	2	2
3	3	3
4	4	4

Ask (a)

Refer informant to Prompt Card K

(a) Was your last wage or salary affected by any of the items shown on Card K?

PAYAFEC (422A) Q024A

- Yes _____
- No to all _____

1	1	1
2	2	2

Code at (i)
Go to 25

CIRCUMST (424) Q024A1

- (i) Holiday pay or other pay in advance _____
- Back pay _____
- Different pay rate for unsociable hours/different shifts _____
- Code all that apply An occasional bonus _____
- Irregularly - paid overtime _____
- Deductions from usual pay for N.I. benefit received _____
- Tax Refund _____
- Business refunds _____
- Tax adjustment for previous unemployment benefit or supplementary benefit received _____
- Other. Specify _____

1	1	1
2	2	2
3	3	3
4	4	4
5	5	5
6	6	6
7	7	7
8	8	8
9	9	9
10	10	10
OFF. USE	11	11

Specify below

Ask 25

Most remunerative job as employee (cont'd)

25 Your last wage/salary after all deductions was £..... (see 11).
Is this the amount you usually receive (when at work)?

Per No.		Per No.		Per No.	
INA 254		(426)		Q025	
1	1	1	1	1	1
2	2	2	2	2	2

Yes →
No →

- Go to 27
- Ask (a) - (c)

(a) What do you usually receive each time you are paid after all deductions?

USNETPAY		(427)		Q025A	

(b) What do you usually receive each time you are paid before all deductions?

USGROPAY		(428)		Q025B	

(c) How often are you usually paid?

Enter period code →

PERC 429		(429)		Q025C	

If code 9, specify period
- Ask 26

To those whose last pay was not usual

26 Did the usual net pay of £..... (see 25 (a)) include any allowance for motoring?

DNA. Others →

N		N		N	
MALLOWF		(433A)		Q026	
1	1	1	1	1	1
2	2	2	2	2	2
£	p	£	p	£	p

Yes →
No →

- Go to 27
- Ask (a)
- Go to 27

(a) How much was included?

MALLINNP		(441)		Q026A	

- Ask 27

Most remunerative job as employee (cont'd)

27 In the last 12 months have you received any bonuses such as Christmas or quarterly bonus, profit-related pay or profit-sharing bonus or an occasional commission?

Exclude shares and income in kind

Per No.		Per No.		Per No.	

Yes →

No →

BONUSES (430)		Q027	
1	1	1	1
2	2	2	2

Specify below and enter amounts
- Sec 28

Per.No.	DESCRIPTION
	BONUS AM 1 (431A) Q027 1
	Was this amount before tax
	after tax
	DK
	BONUS AM 2 (431B) Q027 3
	Was this amount before tax
	after tax
	DK
	BONUS AM 3 (431C) Q027 5
	Was this amount before tax
	after tax
	DK

	£	p	£	p	£	p
1						
2	1	1	1	1	1	1
3	2	2	2	2	2	2
3	3	3	3	3	3	3
4	1	1	1	1	1	1
4	2	2	2	2	2	2
4	3	3	3	3	3	3
5						
6	1	1	1	1	1	1
6	2	2	2	2	2	2
6	3	3	3	3	3	3

ROBATAX 1
(431D)
Q027 2

- Sec 28

ROBATAX 2
(431E)
Q027 4

ROBATAX 3
(431F)
Q027 6

Most remunerative job as employee (cont'd)

Per No.		Per No.		Per No.	

To those who received a bonus and whose last pay was not usual

--	--	--	--	--	--

DNA. Others →

N	N	N
---	---	---

See 29

28 Did the usual net pay of £..... (see 25(a)) include any of this bonus or commission?

BONUS PAY (432A) Q028

Yes →

1	1	1
---	---	---

Ask (a)

No →

2	2	2
---	---	---

See 29

£ p | £ p | £ p

(a) How much was included? →

--	--	--	--	--	--

See 29

BONINUSP (433) Q028A

Most remunerative job as employee (cont'd)

To those currently employed and also to those who have been unemployed for up to 3 months

Per No.		Per No.		Per No.	

DNA. If unemployed for more than 3 months →

N	N	N
---	---	---

- Sec 32

29 Has Inland Revenue allowed you, or will you be claiming, tax relief for expenses incurred as a result of your employment, such as overalls, clothing, tools, subscriptions to professional societies?

Yes →
No →

TAXRELAL (441A) Q029

1	1	1
2	2	2
£ p	£ p	£ p

- Ask (a)
- Go to 30

(a) What is the amount on which tax relief was/will be allowed? →

--	--	--	--	--	--

TAXRELF (434) Q029A

30 Do/did you receive any luncheon vouchers from your current (last) employer?

Yes →
No →

LV (434A) Q030

1	1	1
2	2	2

- Ask (a)
- Go to 31

(a) Have you used any luncheon vouchers in the last 7 days?

Yes →
No →

LVUSED (434B) Q030A

1	1	1
2	2	2

- Ask (i)
- Go to 31

(i) What was the total value of the vouchers used? →

--	--	--	--	--	--

LVTOTVAL (434C) Q030A1

31 Have you received any free meals from your employer in the last 7 days?

Yes →
No →

FREEMEAL (445A) Q031

1	1	1
2	2	2

- Ask (a)
- Sec 32

(a) How many free meals have you received in the last 7 days? →

EMPFREEM (446) Q031A

--	--	--	--	--	--

- Sec 32

Subsidiary employce section

Ask those with subsidiary employment as employce

Per No.		Per No.		Per No.	

DNA - no subsidiary employment as employce

N	N	N
---	---	---

- See 40

32 On what date were you last paid a wage or salary?

Day						
Month						
Year 19						

SUBDAT(45: Q032
If more than a year ago, See 40

33 What was your wage/salary, including overtime, bonus, commission or tips, after all deductions, last time you were paid?

£	p	£	p	£	p

SUBSIDPY (454) Q033

34 How long did this cover?

Enter period code

PERC454 (455) Q034

If code 9, specify period

35 How much was deducted from your last wage/salary for income tax under P.A.Y.E?

1	£	p	£	p	£	p
	1	1	1			

SUBTAXAM (456A) Q035 1

No tax deducted

SUBTAXNL (456B) Q035 2

36 How much was deducted from your last wage/salary as National Insurance contribution?

1	£	p	£	p	£	p
	1	1	1			

SUBNIAM(457A) Q036 1

No NI deducted

- Ask 37

2 SUBNINL (457B) Q036 2

Subsidiary employment as employee (cont'd)

Per No.		Per No.		Per No.	

37 Were there any deductions from your wage/salary for charities?

Yes →
No →

SUBCH (459) Q037

1	1	1
2	2	2

Ask (a) - (b)
Go to 38

(a) Were there any deductions made under the tax-free payroll deduction scheme?

Yes →
No →
DK →

SUBCHTFS (459A) Q037A

1	1	1
2	2	2
3	3	3

Ask (i)
Go to (b)

SCHTFSSAM (459B) Q037A1
(i) How much was deducted?

DK →

£	p	£	p	£	p
1		1		1	

(b) Were there any deductions made for other charity schemes?

Yes →
No →
DK →

SCHTFSDK (459C) Q037A2

SUBCHOCS (459D) Q037B

1	1	1
2	2	2
3	3	3

Ask (i)
Go to 38

SCHOCSAM (459E) Q037B1
(i) How much was deducted?

DK →

£	p	£	p	£	p
1		1		1	

Ask 38

37B2

SCHOCSDK (459F) Q037B2

Subsidiary employment as employee (cont'd)

38 Were any other deductions made from your wage/salary such as superannuation, union fees, Friendly Societies, sports clubs or specialised pastimes?

Per No.		Per No.		Per No.	

Yes
No

SUBDUCTS (463) Q038

1	1	1
2	2	2

Record details below
Sec 39

SUBSUP(463A)
Q038 1

Superannuation

SUBSUPAM(463B)
Q038 2

Ring code

Enter amount

£	p	£	p	£	p
1		1		1	

SUBUF(463C)
Q038 3

Union fees

SUBUFAMT(463D)
Q038 4

Ring code

Enter amount

2	2	2

SUBFS(463E)
Q038 5

Friendly Societies

SUBFSAMT(463F)
Q038 6

Ring code

Enter amount

3	3	3

SUBSC(463G)
Q038 7

Sports clubs and specialised pastimes

SUBSCAMT(463H)
Q038 8

Ring code

Enter amount

4	4	4

9 SUBSOTH (458) Q038 9

Ring code

5	5	5
---	---	---

Specify below and enter amounts

Other deductions

Per No	Purpose of deduction

SUBONEAM (458A) Q038 10

--	--	--

SUBONETY(458B) Q038 11

SUBONEQU(458C) Q038 12

OFF. USE 11
OFF. USE 12

Sec 39

If pay slip consulted ask:

£ p £ p £ p

39 What was the gross wage/salary including superannuation as shown on pay slip?

--	--	--	--	--	--

Sec 40

SUBSGROS (461) Q039

If pay slip not consulted, see 40

To those currently self-employed and also to those unemployed for 12 months or less whose last job was as self-employed

If more than one self-employed job enter details in left hand margin

Exclude mail order agent or babysitter (see 70)

DNA others →

40 How much net profit (or loss) did you receive from your business or profession in the last 12 months for which you have information, that is after deducting all expenses and wages but before deducting income tax, N.I. contributions or money drawn for your own use?

Per No.		Per No.		Per No.	

--	--	--	--	--	--

N		N		N	
---	--	---	--	---	--

Go to 46

--	--	--	--	--	--

SEPROFIT (464) Q040 1
 £ p £ p £ p

Profit →

--	--	--	--	--	--

Go to 42

1

SENILPRO (464A) Q040 2

Nil Profit →

1		1		1	
---	--	---	--	---	--

2

SELOSS (47CA) Q040 3

£	p	£	p	£	p
---	---	---	---	---	---

Loss →

--	--	--	--	--	--

Ask 41

3

SEPRLODK (470B) Q040 4

DK →

1		1		1	
---	--	---	--	---	--

4

£	p	£	p	£	p
---	---	---	---	---	---

Income covering less than a year is acceptable if business is newly established

If precise figures not known give estimate

--	--	--	--	--	--

OFF. USE

5

SESUBINC (477) Q040 5

To those giving Nil Profit, Loss or DK at 40

41 Do you draw sums of money or cheques regularly from the business for your own use?

Per No.		Per No.		Per No.	

SEREGS 477B Q041

1	1	1
2	2	2

Yes →
No →

Ask (a) - (c)
Sec 42

(a) How much on average do you take out each week/month?

SEREGSUM (465)
Q041 A1

1

£	p	£	p	£	p
---	---	---	---	---	---

--	--	--	--	--	--

DK →

SERSUMDK (465A)
Q041 A2
Sec 42

(b) How often do you take out that amount?

2

1	1	1
---	---	---

Enter period code

If code 9, specify period

--	--	--	--	--	--

PERC 465 (466) Q041 B

(c) In addition to the amount you have just told me about, do you draw sums of money or cheques from your business for the payment of any domestic bills?

SEDOM (466A) Q041 C

1	1	1
2	2	2

Yes →
No →

Ask (i) - (ii)
Sec 42

(i) How much on average do you take out each week/month?

SEDOMBIL (467)
Q041 C1

£	p	£	p	£	p
---	---	---	---	---	---

--	--	--	--	--	--

DK →

SEDBILDK (467A)
Q041 C2
Sec 42

(ii) How often do you take out that amount?

41C2

1	1	1
---	---	---

Enter period code 41C3

If code 9, specify period

--	--	--	--	--	--

PERC 467 (468) Q041 C3

Sec 42

To those giving profit or loss at 40

		Per No.		Per No.		Per No.	
DNA those giving Nil profit or DK at 40		N		N		N	
42 Are you the sole owner of your business or are you in partnership with someone else?		1		1		1	
Sole ownership		2		2		2	
In partnership							
(a) Have your partner's shares been included in the net profit or loss you gave me?		1		1		1	
Yes		2		2		2	
No							
(i) How much was included?		£		p		£	

SEPARTNR (474) Q042

SESHINC (474A) Q042A

SEPARTSH (475) Q042A1

To those currently self employed and also to those unemployed for 12 months or less whose last job was as self employed

Per No.		Per No.		Per No.	

43 What are the dates of the most recent 12 months for which information is available?

1 SESTADAT (472) Q043 1

Beginning - [Month
Year 19

Include periods of less than 12 months if business is newly established.

2 SEENDDAT (473) Q043 2

Ending - [Month
Year 19

SEDATDK (473A) Q043 3

DK →

3

1	1	1
---	---	---

44 Apart from meal breaks do you usually work

Running prompt

less than 24 hours a week
24 hours but less than 31 hours a week
31 hours or more?

SEHOURS (476) Q044

1	1	1
2	2	2
3	3	5

See 45

If more than one self-employed job, code overall total hours

To those currently self employed and also to those unemployed for 3 months or less whose last job was as self employed

Per No.		Per No.		Per No.	

DNA if unemployed for more than 3 months →

N	N	N
---	---	---

Go to 46

Refer informant to prompt card L

45 Are there any items on card L which you have claimed or will be claiming as a business expense for tax purposes?

Yes →
No to all →

SEBUSEXP (474)	Q045	
1	1	1
2	2	2

- Ask (a)
- See instruction at bottom of next page re subsidiary employment

(a) What percentage have you claimed or will you be claiming?

Where 40 has been answered, the percentages claimed for the period given at 43 are preferable to future claims.

Vehicle expenses (68,72-74 78-81)

Ring code →
Enter % →

SEBUSEX1 (474A)	Q045 1	
1	1	1

45 1
45 2

Actual amounts of expenses refunded can be given if percentages cannot. Record these to left of boxes.

Rent (19)

Ring code →
Enter % →

SEBEPCA1 (479A)	Q045 2	
SEBUSEX2 (478B)	Q045 3	
2	2	2

45 3
45 4

Relating to this accommodation only

Mortgage payments (31 or 34)

Ring code →
Enter % →

SEBEPCA2 (479B)	Q045 4	
SEBUSEX3 (478C)	Q045 5	
3	3	3

45 5
45 6

Rates (S840M) (Not Scotland)

Ring code →
Enter % →

SEBEPCA3 (479C)	Q045 6	
SEBUSEX4 (478D)	Q045 7	
4	4	4

45 7
45 8

Water/sewerage rates (27) (Not Scotland, N.Ireland)

Ring code →
Enter % →

SEBEPCA4 (479D)	Q045 9	
SEBUSEX5 (478E)	Q045 9	
5	5	5

45 9
45 10

SEBEPCA5 (479E) Q045 10

45(a) (cont'd)

		Per No.	Per No.	Per No.	
Insurance on structure (41 - 42)	Ring code	SEBUSEX 6 (478F)	Q045 11	6	45 11
	Enter %				45 12
Gas (60 - 64)	Ring code	SEBEPCA 6 (479F)	Q045 12	7	45 13
	Enter %	SEBUSEX 7 (478G)	Q045 13		45 14
Electricity (55 - 59)	Ring code	SEBEPCA 7 (479G)	Q045 14	8	45 15
	Enter %	SEBUSEX 8 (478H)	Q045 15		45 16
Telephone (46 - 51)	Ring code	SEBEPCA 8 (479H)	Q045 16	9	45 17
	Enter %	SEBUSEX 9 (478I)	Q045 17		45 18
Anything else specify	Ring code	SEBEPCA 9 (479I)	Q045 18	10	45 19
	Enter %	SEBUSEX 10 (478J)	Q045 19		45 20
		SEBEPCA 10 (479J)	Q045 20		

Relating to this accommodation only

Specify below and see instructions at foot of page

If no subsidiary job go to Q46 next page

If has subsidiary job as employee go back to Q32 on page 19

If has subsidiary job as self-employed ask Q's. 40 - 45 and record answers in left hand margin.

To all

Refer Informant to Prompt Card M

46 Are you at present receiving any of the state benefits shown on Card M?

Per No.		Per No.		Per No.	

BENCARDM (484B) Q046

Yes → 1 1 1 - Code (a)-(c)
 No to all → 2 2 2 - Go to 47

Exclude Income Support from (a) - (c)
 Exclude Christmas Bonus from (a) - (c)

CHILDBEN (484A) Q046A

(a) Child benefit Yes → 1 1 1 - Ask (i) - (ii)
 Include one parent benefit No → 2 2 2 - Code (b)

£ p | £ p | £ p

(i) What was the amount of benefit you last received? → CHILDBAM (485) Q046A1

(ii) How long did this cover? → PERC485 (486) Q046A2
 Enter period code → If code 9, specify period

(b) N.I retirement pension/Old person's pension
 Yes, N I retirement pension only → 1 1 1
 Yes, Old person's pension only → 2 2 2 - Ask (i) - (ii)
 Yes to both → 3 3 3
 No to both → 4 4 4 - Code (c)

£ p | £ p | £ p

Include additional pension
 (i) What was the amount of benefit you last received? → NIPENAMT (488) Q046B1

(ii) How long did this cover? → PERC488 (489) Q046B2
 Enter period code → If code 9, specify period

INTERVIEWER CHECK - Retirement and old person's pension.

Did informant consult a payment book or other document? Yes → 1 1 1 - Code (iii) - (iv)
 No → 2 2 2 - Code (c)

(iii) What documents were consulted? 46B3
 * Buff book only → 1 1 1 - Code (c)
 * Yellow book only → 2 2 2
 Yellow and buff book → 3 3 3 [Code (iv) from yellow book only]
 Other Specify → 4 4 4 - Specify below
 46B4

*Buff book covers Income Support and Retirement Pension
 Yellow book covers Retirement Pension and Attendance Allowance

Code (c)

46 Prompt Card M (cont'd)

Interviewer Check (cont'd)

Per No.		Per No.		Per No.	

(iv) What amounts are shown on documents for

£ p | £ p | £ p

Running Prompt

Additional pension (coded J) →

Guaranteed minimum pension (coded K) →

Additional pension increments (coded M) →

Uprating of guaranteed minimum pension increments (coded N)? →

46B5 NIPNAPAM (489C) 0046B5
 46B6 NIPNMPAN (489D) 0046B6
 46B7 NIPNAPIN (489E) 0046B7
 46B8 NIPNMPIN (489F) 0046B8 - Code (c)

NIWIDOWSI(489H) 0046C

(c) N.I. Widow's benefits Include Earnings Related Supplement

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (ii)
- Go to 47

£ p | £ p | £ p

(i) What was the amount of benefit you last received? →

--	--	--	--	--	--

NIWIDAMT(490) 0046C1

(ii) How long did this cover? →

PERC 490(491) 0046C2

Enter period code →

If code 9, specify period

INTERVIEWER CHECK - N.I. Widow's Benefit

Did informant consult a payment book or other document? Yes → No →

NIWDPYBK(491A) 0046C3

1	1	1
2	2	2

- Code (iii) - (iv)
- Go to 47

(iii) What documents were consulted? →

46C3

NIWDTYBK(491B) 0046C4

- * Buff book only →
- * Yellow book only →
- Yellow and buff book →
- Other Specify →

1	1	1
2	2	2
3	3	3
4	4	4

- Go to 47
 Code (iv) from yellow book only
 - Specify below & go to 47

46C4

(iv) What amounts are shown on documents for

£ p | £ p | £ p

Running Prompt

Additional pension (coded J) →

Guaranteed minimum pension (coded K) →

Additional pension increments (coded M) →

Uprating of guaranteed minimum pension increments (coded N)? →

46C5 NIWDAPAM (491C) 0046C5
 46C6 NIWDMPAN (491D) 0046C6
 46C7 NIWDAPIN (491E) 0046C7
 46C8 NIWDMPIN (491F) 0046C8

NIWDMPIN(491F) 0046C8

To all

30

Refer Informant to Prompt Card N

47 Are you at present receiving any of the state benefits shown on Card N?

Per No.		Per No.		Per No.	

Yes →
No to all →

1	1	1
2	2	2

- Code (a) - (d)
- Go to 48

Exclude Income Support from (a) - (d)

Exclude Christmas Bonus from (a) - (d)

BENCARDN(489I) P047

WARDIS (491G) P047A

(a) War disability pension and related State allowance

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (ii)
- Code (b)

£ p | £ p | £ p |

(i) What was the amount of benefit you last received?

--	--	--	--	--	--

WARDISAM(492)
P047A1

(ii) How long did this cover?

Enter period code →

If code 9, specify period

PERC492(493)
P047A2

(b) Mobility allowance

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (ii)
- Code (c)

£ p | £ p | £ p |

(i) What was the amount of benefit you last received?

--	--	--	--	--	--

MOBLAMT(494)
P047B1

(ii) How long did this cover?

Enter period code →

If code 9, specify period

PERC494(495)
P047B2

(c) Severe disablement allowance

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (ii)
- Code (d)

£ p | £ p | £ p |

(i) What was the amount of benefit you last received?

--	--	--	--	--	--

SEVDAMT(495B)
P047C1

(ii) How long did this cover?

Enter period code →

If code 9, specify period

PERC495B(495C)
P047C2

(d) Attendance allowance

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (ii)
- Go to 48

£ p | £ p | £ p |

(i) What was the amount of benefit you last received?

--	--	--	--	--	--

ATTENDAM(499)
P047D1

(ii) How long did this cover?

Enter period code →

If code 9, specify period

PERC499(500)
P047D2

- Ask 48

To all

Refer informant to Prompt Card O

48 In the last 12 months, that is since....., have you received any of the state benefits shown on Card O?

Per No.		Per No.		Per No.	

BENCARDØ		(500H)		Q048	
Yes →	1	1	1		
No to all →	2	2	2		

Code (a)-(c) and go to 49 - Sec 50

Exclude Income Support from (a) - (c)
Exclude Christmas bonus from (a) - (c)

(a) Statutory Sick Pay from your employer?

SSP		(500G)		Q048A	
Yes →	1	1	1		
No →	2	2	2		

Ask (i)-(ii) - Code (b)

(i) For how many weeks did you receive this benefit?

INA 278		(501)		Q048A1	

(ii) Are you receiving this benefit at present?

INA 279		(503)		Q048A2	
Yes →	1	1	1		
No →	2	2	2		

Code (b)

(b) N.I. sickness benefit

NISICK		(504)		Q048B	
Yes →	1	1	1		
No →	2	2	2		

Ask (i)-(iv) - Code (c)

(i) For how many weeks did you receive this benefit?

INA 224		(505)		Q048B1	

(ii) What was the amount of benefit you last received?

£	p	£	p	£	p

(iii) How long did this cover?

NIBEN		(506)		Q048B2	
PERC506		(507)		Q048B3	

Enter period code

If code 9, specify period

(iv) Are you receiving this benefit at present?

INA 225		(508)		Q048B4	
Yes →	1	1	1		
No →	2	2	2		

Code (c) next page

48 Prompt Card O (cont'd)

Per No.		Per No.		Per No.	

(c) Contributory invalidity pension
(Include invalidity allowance
and additional pension)

Yes →
No →

CONPEN		(509)		Q048C	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)-(iv)
- Go to 49

INA 258		(510)		Q048C1	

(i) For how many weeks did
you receive this benefit?

(ii) What was the amount of
benefit you last received?

CONBREC
(511)
Q048C2

(iii) How long did this
cover?

Enter
period
code

PERC 511		(512)		Q048C3	

If code 9,
specify
period

(iv) Are you receiving this
benefit at present?

Yes →
No →

INA 259		(513)		Q048C4	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask 49

To those answering Yes (code 1) at 48

49 Are/were you getting "made up pay"
from your employer in addition to
the Statutory Sick Pay, N.I. Sickness
Benefit or Contributory Invalidity
Pension you are/were receiving?

Yes →
No →
DK →

PAIDSICK		(514)		Q064	
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3

- Ask (a)
- Sec 50

(a) Are/were you being paid every
week by your employer

Running
Prompt

or for only some weeks?

1	1	1	1	1	1
2	2	2	2	2	2

- Sec 50
- Ask (i)

INA 272		(515)		Q049A	
INA 267		(516)		Q049A1	

(i) For how many weeks are/were
you being paid?

- Sec 50

To men under 66 and women under 61

		Per No.		Per No.		Per No.	
DNA. Others		N	N	N	N	N	N
50 In the last 12 months, that is since..... have you taken part in a government training or employment programme?		GOVTRSCH (516A)		Q050			
Include programmes at Q.1(a)	Yes	1	1	1	1	1	1
	No	2	2	2	2	2	2
(a) Was it		INA246 (517)		Q050A			
Employment Training (ET) (GB) or Attachment Training Scheme (NI)		1	1	1	1	1	1
Youth Training Scheme (YTS) (GB) or Youth Training Programme (NI)		2	2	2	2	2	2
Other? Specify		3	3	3	3	3	3
		INA249 (518)		Q050B			
(b) For how many weeks did you take part in this programme?							
		£	p	£	p	£	p
(c) What was the amount of allowance you last received?		PERC519 (520)		Q050D		TRAINBEN (519) Q050C	
(d) How long did this cover?						If code 9 specify period	
Enter period code							
(E) Are you receiving this benefit at present?		INA273 (521)		Q050E			
	Yes	1	1	1	1	1	1
	No	2	2	2	2	2	2

To all
 Refer Informant to Prompt Card P

Per No.		Per No.		Per No.	

In the last 12 months, that is since..... have you received any of the state benefits shown on Card P?

Yes
 No

BENCARDP (521C)		Q051	
1	1	1	1
2	2	2	2

Code (a) - (d)
 Sec 52

Exclude Income Support from (a) - (c)
 Exclude Christmas Bonus from (a) - (d)

(a) Industrial injury disablement benefit
 (Include Reduced Earnings Allowance)

Yes
 No

INDDIS (521B)		Q051A	
1	1	1	1
2	2	2	2

Ask (i) - (iv)
 Code (b)

(i) For how many weeks did you receive this benefit?

--	--	--	--

INA205 (522)
 Q051A1

(ii) What was the amount of benefit you last received?

--	--	--	--

INDDISBN (523)
 Q051A2

(iii) How long did this cover?

Enter period code

PERC523 (524)		Q051A3	

If code 9, specify period

(iv) Are you receiving this benefit at present?

Yes
 No

--	--	--	--

INA234 (525)		Q051A4	
1	1	1	1
2	2	2	2

Code (b)

(b) N.I. Unemployment Benefit

Yes
 No

UNEMBEN (525A)		Q051B	
1	1	1	1
2	2	2	2

Ask (i) - (iv)
 Code (c)

(i) For how many weeks did you receive this benefit?

--	--	--	--

INA222 (526)
 Q051B1

(ii) What was the amount of benefit you last received?

--	--	--	--

UBPAYAMT (527)
 Q051B2

(iii) How long did this cover?

Enter period code

--	--	--	--

If code 9, specify period

(iv) Are you receiving this benefit at present?

Yes
 No

PERC527 (524)		Q051B3	

INA223 (529)		Q051B4	
1	1	1	1
2	2	2	2

Code (c)

51 Prompt Card P (cont'd)

Per No.		Per No.		Per No.	

(c) Family Credit

Exclude transitional payments (see 53(d))

Yes →
No →

FIS		(529A)		Q051C	
1		1		1	
2		2		2	

- Ask (i) - (iv)
- Code (d)
INA256(530)
Q051C1

(i) For how many weeks did you receive this benefit?

£ p | £ p | £ p

(ii) What was the amount of benefit you last received?

--	--	--	--	--	--

FISBEN(531)
Q051C2

(iii) How long did this cover? Enter period code

--	--	--	--	--	--

If code 9, specify period

(iv) Are you receiving this benefit at present?

PERC531		(532)		Q051C3	
---------	--	-------	--	--------	--

Yes →
No →

1		1		1	
2		2		2	

Code (d)

INA257		(533)		Q051C4	
SUPBEN		(533A)		Q051D	

(d) Income support

Yes →
No →

1		1		1	
2		2		2	

- Ask (i) - (iv)
- See 52

(i) For how many weeks did you receive this benefit?

--	--	--	--	--	--

INA228(534)
Q051D1

£ p | £ p | £ p

(ii) What was the amount of benefit you last received?

--	--	--	--	--	--

SUPBAMT(535)
Q051D2

(iii) How long did this cover? Enter period code

--	--	--	--	--	--

If code 9, specify period

(iv) Are you receiving this benefit at present?

PERC535		(536)		Q051D3	
---------	--	-------	--	--------	--

Yes →
No →

1		1		1	
2		2		2	

- See 52

INA229		(537)		Q051D4	
--------	--	-------	--	--------	--

To women under 55 only

Per No.		Per No.		Per No.	

DNA. Women 55 & over and all men

N	N	N
---	---	---

- Go to 53

Refer informant to Prompt Card Q

52 In the last 12 months, that is since..... have you received any of the state benefits shown on Card Q?

BENCARDQ (537C) Q05Z

Yes →
No to all →

1	1	1
2	2	2

- Code (a) - (d)
- Go to 53

(a) Maternity allowance

MATALL (537B) Q05ZA

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (iv)
- Code (b)

INA239 (539) Q052A1

(i) For how many weeks did you receive this benefit?

--	--	--	--	--	--

£ p | £ p | £ p

(ii) What was the amount of benefit you last received?

--	--	--	--	--	--

MATALAMT(539)
Q052A2

(iii) How long did this cover?

PERC539 (540) Q052A3

Enter period code →

--	--	--	--	--	--

If code 9, specify period

(iv) Are you receiving this benefit at present?

INA240 (541) Q052A4

Yes →
No →

1	1	1
2	2	2

- Code (b)

(b) N.I. Maternity Grant/Grant from Social Fund for Maternity expenses?

MATGRANT (541A) Q052B

Yes →
No →

1	1	1
2	2	2

- Ask (i)
- Code (c)

£ p | £ p | £ p

(i) What was the total amount of grant you have received in the last 12 months?

--	--	--	--	--	--

- Code (c)

MATGRAMT (542) Q052B1

(c) Maternity pay from your employer under the Employment Protection Act

INA274 (543) Q052C

Yes →
No →

1	1	1
2	2	2

- Code (d)

52 Prompt Card Q (cont'd)

(d) Statutory maternity pay from your employer or former employer?

Per No.		Per No.		Per No.	

SMP (543A) Q052D

Yes →
No →

1	1	1
2	2	2

- Ask (i) - (iv)
- Go to 53

SMPWKS (543B) Q052D1

(i) For how many weeks did you receive this benefit?

--	--	--	--	--	--

(ii) During the first 6 weeks, were you paid at the higher rate or lower rate?

SMPRATE (543H) Q052D2

Higher rate →
Lower rate →
DK →

1	1	1
2	2	2
3	3	3

(iii) How many weeks before your baby was expected did you stop work?

SMPSTWRK (543I) Q052D3

--	--	--	--	--	--

(iv) Are you receiving this benefit at present?

SMPBENPR (543D) Q052D4

Yes →
No →

1	1	1
2	2	2

- Ask 53

To all

Refer informant to Prompt Card R1

53 In the last 12 months, that is since..... have you received any of the state benefits shown on Card R1?

Per No.		Per No.		Per No.	

Yes →
No to all →

BENCARDR (543G) Q053

1	1	1
2	2	2

Code (a) - (d)
Go to 54

(a) Grant from Social Fund for Funeral Expenses?

Yes →
No →

DEAGRANT (543F) Q053A

1	1	1
2	2	2
£	p	£ p

Ask (i)
Code (b)

(i) What was the total amount of grant you have received in the last 12 months?

--	--	--	--	--	--

Code (b)

(b) Christmas bonus?

Yes →
No →

DEAGRANT (544) Q053A1
PXMASBON (549A) Q053A

1	1	1
2	2	2
£	p	£ p

Ask (i)
Code (c)

(i) What was the total amount of Christmas Bonus you have received in the last 12 months?

--	--	--	--	--	--

Code (c)

(c) Invalid Care Allowance?

Yes →
No →

PXMBONAM (550) Q053B1
ICALL (551) Q053C

1	1	1
2	2	2
£	p	£ p

Ask (i) - (ii)
Code (d)

(i) For how many weeks did you receive this benefit?

--	--	--	--	--	--

(ii) Are you receiving this benefit at present?

Yes →
No →

ICALLPR (551B) Q053C2

1	1	1
2	2	2
£	p	£ p

Code (d)
Ask (c1) - (c2)

If not receiving at present, ask:

(c1) What was the amount of benefit you last received?

--	--	--	--	--	--

53C3

ICALLAMT (551C) Q053C3
PERC551C (551D) Q053C4

(c2) How long did this cover?

Enter period code

If code 9, specify period

53C4

Code (d) 103

53 Prompt Card R1 (cont'd)

(d) Any N.I. or State benefit not mentioned earlier?

Per No.		Per No.		Per No.	

OTHBEN (545) Q053D

Yes →
No →

1	1	1
2	2	2

specify below and ask (i) - (iv)
Go to 54

Include Transitional Payments
Job Release Allowance
War Widows Benefit
Industrial Widows Pension etc.

--	--	--

(i) For how many weeks did you receive this benefit?

--	--	--

£ p £ p £ p

(ii) What was the amount of benefit you last received?

--	--	--	--

OTHBENAM (547)
Q053D2

(iii) How long did this cover?

Enter period code →

--	--	--

If code 9, specify period

(iv) Are you receiving this benefit at present?

Yes →
No →

--	--	--

1	1	1
2	2	2

Ask 54

To all

Refer informant to Prompt Card R2

54 In the last 12 months, that is since . . . , have you received any of the benefits shown on Card R2?

--	--	--

TUSICKPY (553) Q054

Exclude lump sums

Yes →
No →

1	1	1
2	2	2

Ask (a) - (d)
Go to 55

(a) For how many weeks did you receive this benefit?

--	--	--

INA230(554)
Q054A

(b) What was the amount of benefit you last received?

--	--	--	--

TUSICBEN/555
Q054B

(c) How long did this cover?

Enter period code →

--	--	--

If code 9, specify period

(d) Are you receiving this benefit at present?

Yes →
No →

1	1	1
2	2	2

Ask 55

To all

Per No.		Per No.		Per No.	

55 In the last 12 months have you received any redundancy payments?

Yes →
No →

REDUNDPY (55B) Q055

1	1	1
2	2	2

Ask (a) - (c)
Go to 56

(a) Did you receive any statutory redundancy payments?

Include only payments made under Employment Protection (Consolidation) Act 1978

Yes →
No →

STRDPY (55A) Q055A

1	1	1
2	2	2

Ask (i)

£ p £ p £ p

Ask (b)

(i) How much did you receive? →

--	--	--	--	--	--

STRDPYAM (55B) Q055A1

(b) Did you receive any (other) payment under your employer's own redundancy scheme or a non-statutory payment to which you had no contractual entitlement?

Yes →
No →

OTRDPY (55C) Q055B

1	1	1
2	2	2

Ask (i)

£ p £ p £ p

Ask (c)

(i) How much did you receive? →

--	--	--	--	--	--

OTRDPYAM (55D) Q055B1

(c) How many years were you working with the firm/organisation?

1

Years →

YRSWRKED (55E) Q055C1

--	--	--	--	--	--

If less than one year enter no. of months below

Months (if less than one year) →

2

MTSWRKED (55F) Q055C2

--	--	--	--	--	--

Ask 56

To all

Refer informant to Prompt Card S

Per No.		Per No.		Per No.	

56 Are you at present receiving an income from any of the sources shown on Card S?

PENSINC (564) Q056

Yes → 1	1	1	Code 57 - 60
No → 2	2	2	Go to 61

57 An employee pension from a previous employer?

Include pension from previous employer of deceased spouse or relative

EMPENS (565) Q057

Yes → 1	1	1	Ask (a) - (g)
No → 2	2	2	Code 58

£ p £ p £ p

(a) How much was the last payment?

--	--	--	--	--	--

EMPAMT (565A) Q057A

(b) How long did this cover?

Enter period code →

PERC565A (565B) Q057B

--	--	--	--	--	--

If code 9 specify period

--	--	--	--	--	--

(c) Was tax deducted at source?

EMPTAXDS (565C) Q057C

Yes → 1	1	1	Ask (d) - (E)
No → 2	2	2	Go to (f) next page

£ p £ p £ p

(d) How much tax was deducted at source?

--	--	--	--	--	--

EMPTAXAM (565D) Q057D

(E) Was the last payment before or after tax was deducted?

EMPTAXBA (565E) Q057E

Before → 1	1	1	Ask (f) next page
After → 2	2	2	

57 Prompt Card S (cont'd)

Per No.		Per No.		Per No.	

(f) Were there any other deductions?

EMPDEDUC (565F) Q057F

Yes → 1	1	1
No → 2	2	2

Ask (i) - (iv)
Go to (g)

(i) What was the purpose of this deduction?

Probe fully

EMPDEDAM (565G) Q057F2
£ p £ p £ p

(ii) How much was the deduction?

--	--	--	--	--	--

(iii) Was the deduction made at source?

EMPDEDS (565H) Q057F3

Yes → 1	1	1
No → 2	2	2

(iv) Was the last payment before or after the deduction?

EMPDEDBA (565I) Q057F4

Before → 1	1	1
After → 2	2	2

Ask (g)

(g) Do you have more than one pension from a previous employer?

EMPMTCNE (565J) Q057G

Yes → 1	1	1
No → 2	2	2

Ask 57(a) - (f) again and note details in left-hand margin
Code 58

58 A pension as a member of a trade union or friendly society?

TUPENS (566) Q058

Yes → 1	1	1
No → 2	2	2

Ask (a) - (b)
Code 59

(a) How much was the last payment?

--	--	--	--	--	--

(b) How long did this cover?

TUPAMT (566A) Q058A

Enter period code →

PERC 566A (566B)		Q058B

If code 9 specify period
Code 59

Prompt Card S (cont'd)

59 Annuity or personal pension?

ANNUITY(567) 0099

Per No.		Per No.		Per No.	

Yes →
No →

1	1	1
2	2	2

Ask (a) - (E)
Code 60

£ p | £ p | £ p

ANUAMT(567A) 0099A

(a) How much was the last payment?

--	--	--	--	--	--

PERC567A(567B) 0099B

(b) How long did this cover?

Enter period code →

--	--	--	--	--	--

If code 9 specify period

(c) Was tax deducted at source?

Yes →
No →

1	1	1
2	2	2

ANUTAXDS(567C) 0099C

Ask (d) - (E)
Code 60

£ p | £ p | £ p

ANUTAXAM(567D) 0099D

(d) How much tax was deducted at source?

--	--	--	--	--	--

(E) Was the last payment before or after tax was deducted?

Before →
After →

1	1	1
2	2	2

ANUTAXBA(567E) 0099E

Code 60

60 Payment from trust or covenant?

Yes →
No →

1	1	1
2	2	2

TRUST(568) 0060

Ask (a) - (E)
Go to 61

£ p | £ p | £ p

TRSAMT(568A) 0060A

(a) How much was the last payment?

--	--	--	--	--	--

(b) How long did this cover?

Enter period code →

--	--	--	--	--	--

PERC568A(568B) 0060B

If code 9 specify period

(c) Was tax deducted at source?

Yes →
No →

1	1	1
2	2	2

TRSTAXDS(568C) 0060C

Ask (d) - (E)
Go to 61

£ p | £ p | £ p

TRSTAXAM(568D) 0060D

(d) How much tax was deducted at source?

--	--	--	--	--	--

(E) Was the last payment before or after tax was deducted?

Before →
After →

1	1	1
2	2	2

TRSTAXBA(568E) 0060E

Ask 61



To all
Refer informant to Prompt Card T

Per No.		Per No.		Per No.	

If no interest credited or received, ring 1 at Nil interest box
If interest credited or received but amount not known, give estimate or write DK at Amount box

61 Do you have now, or have you had in the last 12 months, savings accounts with any of the banks or societies shown on card T?

Include bank and building society current accounts which yield interest

Yes →	1	1	1	- Code (a) - (E) - Go to 62 SAVINGS (574) Q061
No to all →	2	2	2	

(a) National Savings Bank (Post Office)

Ordinary Account(s)	Yes →	1	1	1	- Ask (i) - Code (b) SAVINI (575F) Q061A		
	No →	2	2	2			
		£	p	£	p	£	p

(i) What was the total interest over the last 12 months?

						SAVAMINI (576) Q061A1 - Code (b) SAVNILI (575M) Q061A2
Nil interest →	1	1	1	1	1	

61A2

(b) National Savings Bank (Post Office)

Investment Account(s)	Yes →	1	1	1	- Ask (i) - Code (c) SAVINI2 (575G) Q061B		
	No →	2	2	2		2	
		£	p	£	p	£	p

(i) What was the total interest over the last 12 months?

						SAVAMIN2 (576A) Q061B1 - Code (c) SAVNIL2 (575N) Q061B2
Nil interest →	1	1	1	1	1	

61B2





61 Prompt Card T (cont'd)

(c) Building Society

Include building society current accounts

Per No.		Per No.		Per No.	

SAVINT4 (575I) Q061C

Yes →	1	1	1	Ask (i)
No →	2	2	2	Code (d)

SAVAMIN4 (576C) Q061C1 £ p £ p £ p

(i) What was the total interest over the last 12 months? →

						Code (d)
Nil interest →	1	1	1			

(d) Deposit and savings accounts with a High Street Bank or with the Trustee Savings Bank

61C2

SAVNIL4 (575Ø) Q061C2

Include bank current accounts which yield interest

Yes →	1	1	1	Ask (i)
No →	2	2	2	Code (E)

SAVAMIN5 (576D) Q061D1 £ p £ p £ p

(i) What was the total interest over the last 12 months? →

					-	Code (E)
Nil interest →	1	1	1			

61D21

SAVNIL5 (575P) Q061D2

(E) Any other savings banks or societies

SAVINT6 (575K) Q061E

Yes →	1	1	1	Ask (i)
No →	2	2	2	Go to 62

SAVAMIN6 (576E) Q061E1 £ p £ p £ p

(i) What was the total interest over the last 12 months? →

						Ask 62
Nil interest →	1	1	1			

61E21

SAVNIL6 (575Q) Q061E2





To all

Refer informant to Prompt Card U

Per No.		Per No.		Per No.	

62 At present do you yourself have any money in any of the investments shown on Card U?

National Savings investments of children under 16 to be entered at 78

Yes →
No to all →

INVEST (576F) Q062

1	1	1
2	2	2

- Code (a) - (h)
- Go to 63

Refer to card V and record group codes below

(a) National Savings Capital Bonds

Yes →
No →

NSCAPB (573A) Q062A

1	1	1
2	2	2

- Ask (i)
- Code (b)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

NSCAPBAM (573B) Q062A1

--	--	--	--	--	--

- Code (b)

(b) Index-linked National Savings Certificates

Yes →
No →

NSILC (573C) Q062B

1	1	1
2	2	2

- Ask (i)
- Code (c)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

NSILCAM (573D) Q062B1

--	--	--	--	--	--

- Code (c)

(c) Fixed Interest National Savings Certificates

Yes →
No →

NSFIC (573E) Q062C

1	1	1
2	2	2

- Ask (i)
- Code (d)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

NSFICAM (573F) Q062C1

--	--	--	--	--	--

- Code (d)





62 Prompt Card V (cont'd)

Per No.		Per No.		Per No.	

(d) Save As You Earn
(National Savings)

Include all issues

NSAYE (573G) Q062D

Yes → 1	1	1
No → 2	2	2

- Ask (i)
- Code (E)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

--	--	--	--	--	--

- Code (E)

(E) Save As You Earn
(Building Societies)

Include all issues

BSAYE (573I) Q062E

Yes → 1	1	1
No → 2	2	2

- Ask (i)
- Code (F)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

--	--	--	--	--	--

- Code (F)

(f) Premium Bonds

NSPRA (573K) Q062F

Yes → 1	1	1
No → 2	2	2

- Ask (i)
- Code (g)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

--	--	--	--	--	--

- Code (g)

(g) National Savings
Income Bonds

NSINCB (573M) Q062G

Yes → 1	1	1
No → 2	2	2

- Ask (i)
- Code (h)

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

--	--	--	--	--	--

- Code (h)

(h) National Savings
Deposit Bonds

NSIDEPB (573P) Q062H

Yes → 1	1	1
No → 2	2	2

- Ask (i)
- Go to 63

(i) In which group on this card does your amount of investment fall?

Enter code from prompt card V

--	--	--	--	--	--

- Ask 63





To all

Refer informant to Prompt Card W

If no interest credited or received, ring 1 at Nil interest box
 If interest credited or received but amount not known, give estimate or write DK at Amount box

Per No.		Per No.		Per No.	

63 Do you have now, or have you had in the last 12 months, any money in any of the investments shown on card W?

STKSHARE (577) Q063

Yes →	1	1	1	Code (a) - (g) Go to 64
No to all →	2	2	2	

(a) Government gilt-edged stock including war loan after deduction of tax at source?

WARLOAN (578A) Q063A

Yes →	1	1	1	Ask (i) Code (b)
No →	2	2	2	

WARMT (579) Q063A1

(i) What was the total interest over the last 12 months?

£ p | £ p | £ p

--	--	--	--	--	--

Nil interest →

1	1	1
---	---	---

(b) Government gilt-edged stock including war loan before deduction of tax at source?

63A2

WARNIL (581F) Q063AZ

WRLNBEF (579A) Q063B

Yes →	1	1	1	Ask (i) Code (c)
No →	2	2	2	

WRLNBINT (579B) Q063B1

(i) What was the total interest over the last 12 months?

£ p | £ p | £ p

--	--	--	--	--	--

WRLNNIL (581G) Q063B2

Nil interest →

1	1	1
---	---	---

(c) Unit trusts?

63B2

UNITTRST (579C) Q063C

Yes →	1	1	1	Ask (i) Code (d)
No →	2	2	2	

UNTRSTIN (580) Q063C1

(i) What was the total interest and dividends over the last 12 months?

£ p | £ p | £ p

--	--	--	--	--	--

Nil interest →

1	1	1
---	---	---

63C2

UNTRSNIL (581H) Q063C2





63 Prompt Card W (cont'd)

Per No.		Per No.		Per No.	

(d) Local authority securities?

LASEC (580B) Q063D

Yes →	1	1	1	Ask (i)
No →	2	2	2	Code (E)

LASECINT (580C) Q063DI

(i) What was the total interest over the last 12 months after deduction of tax at source?

£	p	£	p	£	p	Code (E)

Nil interest →

1	1	1
---	---	---

63D2 LASECNIL (581I) Q063DZ

(E) Stocks, shares, bonds, debentures, or any other securities after deduction of tax at source?

STOCKSSH (580A) Q063E

Yes →	1	1	1	Ask (i)
No →	2	2	2	Code (f)

STOSHINT (581) Q063EI

(i) What was the total interest and dividends over the last 12 months?

£	p	£	p	£	p	Code (f)

Nil interest →

1	1	1
---	---	---

63E2 STOSHNIL (581J) Q063EZ

(f) Stocks, shares, bonds, debentures, or any other securities before deduction of tax at source?

STSHBEF (581A) Q063F

Yes →	1	1	1	Ask (i)
No →	2	2	2	Code (g)

STSHBINT (581B) Q063FI

(i) What was the total interest and dividends over the last 12 months?

£	p	£	p	£	p	Code (g)

Nil interest →

1	1	1
---	---	---

63F2 STSHNIL (581K) Q063FZ

(g) Private loans made by yourself to others?

PRLINT (581C) Q063G

Yes →	1	1	1	Ask (i)
No →	2	2	2	Go to 64

PRINTAM (581D) Q063GI

(i) What was the total interest you received over the last 12 months?

£	p	£	p	£	p	Ask 64

Nil interest →

1	1	1
---	---	---

63G2 PRINTNIL (581L) Q063GZ



To all

Per No.		Per No.		Per No.	

64 In the last 12 months, that is, since..... have you received rent from property (**including** the part of your accommodation you sub-let which you told me about earlier*)?

*at 14 Household Schedule

RENTREC (581E) Q064

Yes →
No →

1	1	1
2	2	2

Ask (a)
Go to 65

(a) How much did you receive in the last 12 months before deducting income tax but after deducting all allowable expenses?

£ p | £ p | £ p

--	--	--	--	--	--

RENRECAM (582) Q064A

65 In the last 12 months, that is, since..... have you received any income not yet mentioned from any of the following:

royalties e.g. from land, books or performances?

income as a sleeping partner?

occupational pension from an overseas government or company paid in foreign currency?

(if pension paid in £ enter at 57)

UNEARNIN (582A) Q065

Yes →
No →

1	1	1
2	2	2

Specify source below and ask (a)
Go to 66

£ p | £ p | £ p

(a) How much have you received in the last 12 months?

--	--	--	--	--	--

Ask 66

UNEARNAM (582B) Q065A

To all

Refer informant to Prompt Card X

66 In the last 12 months, that is, since..... have you received any of the following allowances shown on Card X?

Per No.		Per No.		Per No.	

ALLOW (582C) Q066

Yes →
No to all →

1	1	1
2	2	2

- Ask (a) - (d)
- See 67

(a) What allowances have you received

a regular allowance from a member of your household who is temporarily absent or from a friend or relative outside the household →

a regular allowance from an organisation →

maintenance allowance or separation allowance →

an allowance from a local authority for a foster child →

an allowance from any other source for a foster child →

EEC training allowance →

ALLTYPE (583) Q066A

Include all that apply

1	1	1
2	2	2
3	3	3
4	4	4
5	5	5
6	6	6
OFF. USE	7	7

Include - Allowance from a member of the armed forces or merchant navy

Exclude - Allowance from a spouse who is either an absent spender or a non-household member (see 67)

£	p	£	p	£	p

(b) How much was the last payment? →

ALLRECAM (584) Q066B

(c) How long did this cover?

Enter period code →

PERC 584	(585)	Q066C

If code 9, specify period

(d) Are you receiving this allowance at present?

ALLPRES (585A) Q066D

Yes →
No →

1	1	1
2	2	2

- See 67

To a married person whose spouse is either an absent spender or a non-household member

Per No.		Per No.		Per No.	

DNA

N	N	N
---	---	---

- Go to 68

67 Have you received any allowances from your husband/wife while he/she has been away?

Yes
No

SPOUSEAL (535B) Q067

1	1	1
2	2	2

- Ask (a) - (d)
- Go to (c)

(a) How much in total have you received from your husband/wife while he/she has been away?

£	p	£	p	£	p

SPOUALRE (536) Q067A

(b) How long did this cover?

Enter period code

PERCS36 (537) Q067B

If code 9, specify period

(c) (In addition to the allowance mentioned), does your husband/wife pay direct any household expenses?

Yes
No

SPSALDIR (537A) Q067C

1	1	1
2	2	2

Specify below and ask (d)
- Go to 68

Per No	Household expenses paid	£	p

£ p £ p £ p

								OFF USE
--	--	--	--	--	--	--	--	---------

1

(d) How long did this cover?

Enter period code

SMALDIPD (538) Q067C1

PERCS38 (538A) Q067D

If code 9, specify period

Ask 68

To all

68 In the last 12 months, that is since..... have you received any coke or coal from your present (or former) employer?

Per No.		Per No.		Per No.	

COAL (594) Q068B

- Yes, Coke →
- Yes, Coal →
- No to both →

1	1	1
2	2	2
3	3	3

Ask (a) - (b)
- Sec 69

(a) What quantity of..... have you received in the last 12 months?

COALLBS (594A) Q068A1

			1
			2
			3
			4

- Lbs. →
- COALCWTS (594B) Q068AZ →
- Cwts →
- COALTONS (594C) Q068A3 →
- Tons →
- COALOTH (594D) Q068A4 →
- Other measure →

- Specify below

(b) Was the..... provided free, or did you have to pay something for it?

FREECOAL (597) Q068B

- Free →
- Pay something →

1	1	1
2	2	2

- Sec 69
- Ask (i)

£ p £ p £ p

(i) How much did you pay, including any haulage charges?

--	--	--	--	--	--

- Sec 69

COALPAY (598) Q068B1

Per No.		Per No.		Per No.	

To men 65 and over and women 60 and over (GB)
To men and women 65 and over (NI)

DNA. → N N N - Go to 70

69 At present do you have an OAP concessionary pass, permit, tokens or tickets for bus travel (other than the weekly or season ticket you mentioned)?

Yes → 1 1 1 - Ask (a)
No → 2 2 2 - Go to 70

No concessionary bus travel provision in area → 3 3 3

CONBUS (596B) Q069

1	1	1
2	2	2
3	3	3

(a) Is it a ..

free bus pass or permit? →
half-fare bus pass or permit? →
flat-fare bus pass or permit? →
bus tokens or bus tickets? →
Any other type of concessionary OAP bus pass? →

CONBUSTY (599) Q069A

1	1	1
2	2	2
3	3	3
4	4	4
5	5	5

Ask 70

Specify below and ask 70

N B If more than one scheme in local authority area establish which one informant has.

To all

70 During the last 12 months that is since..... have you received any money as a mail order agent or baby sitter?

Per No.		Per No.		Per No.	
1	1	1	1	1	1
2	2	2	2	2	2
3	3	3	3	3	3

Baby sitter →
 Mail order agent →
 No to both →

- Ask (a) - (b)
 - Go to 71

MAILBABY (599A) Q070

MLBABAMT (601) Q070A
(a) How much did you earn in the last 12 months?

£	p	£	p	£	p

(b) Are you doing this work at present?

Yes →
 No →

INA 275 (602) Q070B	
1	1
2	2

71 During the last 12 months, that is since....., have you paid any income tax direct to Inland Revenue?

DIRTAX (606A) Q071	
1	1
2	2

Yes →
 No →

- Ask (a) - (b)
 - Go to 72

DIRTAXAM (607) Q071A

(a) How much did you pay direct in income tax?

£	p	£	p	£	p

(b) What was the source of income on which you were taxed?

72 Has Inland Revenue or DSS refunded any income tax direct to you during the last 12 months?

DIRTAXR (607A) Q072	
1	1
2	2

Yes →
 No →

- Ask (a) - (c)
 - See 73

DIRTXRAM (608) Q072A

(a) How much was refunded?
(b) Was this a refund of tax deducted under PAYE?

£	p	£	p	£	p

Yes →
 No →

PAYEREF (609) Q072B	
1	1
2	2

(c) Was this refund received in respect of either unemployment or redundancy?

Yes →
 No →

REDNREF (610) Q072C	
1	1
2	2

- See 73
 - Ask (i)

(i) What was the reason for the refund?

- See 73

To men under 66 and women under 61 who have a main or subsidiary self-employed job OR who are coded 3-7 at Q2(b)

Per No.		Per No.		Per No.	

DNA →

N	N	N
---	---	---

- Go to 74

73 Do you pay a regular National Insurance contribution?

Yes →

No →

NICONT (482A) Q073

1	1	1
2	2	2

- Ask (a) - (b)

- Go to 74

£ p £ p £ p

(a) How much was the last contribution you paid? →

--	--	--	--	--	--

NICONTAM (483) Q073A

(b) How long did this cover? →

PERC483 (484) Q073B

Enter period code →

--	--	--	--	--	--

If code 9, specify period

Ask 74

To all

74 Have you made any lump sum payments of N.I. contributions to Inland Revenue or DSS during the last 12 months?

NB This mainly applies to self-employed and should not duplicate 73 above

Yes →

No →

NIDIRECT (610A) Q074

1	1	1
2	2	2

- Ask (a) - (b)

- Go to 75

£ p £ p £ p

(a) How much did you pay? →

--	--	--	--	--	--

DIRNIAM (611) Q074A

(b) What was the reason for this direct payment? →

--	--	--	--	--	--

- Ask 75

To all

Per No.		Per No.		Per No.	

75 In the last 12 months, that is since.....
have you sent any money abroad to a
private individual or to a charity?

Include both occasional gifts and
regular allowances

1	CHARITY 1 (612A)	Q075 1	
	Private individual and charity	1	Ask (a) - (b)
2	CHARITY 2 (612B)	Q075 2	
	Private individual only	2	Ask (a) only
3	CHARITY 3 (612C)	Q075 3	
	Charity only	3	Go to (b)
4			
	No to both	4	Go to 76

(a) Has/had the person(s) lived abroad
for more than 12 months?

	TIMEABRD (613)	Q075A	
Yes	1	1	Ask (i)
No	2	2	Sec (b)
DK	3	3	

ABRDAMT (614) Q075A1

(i) How much (in pounds) have
you sent abroad to this person(s)
in the last 12 months?

	£	p	£	p	£	p	
							Sec (b)
DK	APAMTDK (614A)		Q075A2		1		

those coded 1 or 3 at 75

DNA. Private individual only

CHARAMT (615) Q075B1

(b) How much (in pounds) have
you sent abroad to this charity
(charities) in the last 12 months?

	N	N	N	Go to 76			
	£	p	£	p	£	p	
							Ask 76
1	CHAMTDK (615A)		Q075B2		1		
DK	1	1	1				
2	CHAMTDK (615A)		Q075B2		1		

To all spenders

76 During the last 12 months, that is since..... have you received any money for odd jobs or any occasional fees for work or professional advice which we have not yet covered?

If the job is a regular commitment do not enter at 76. Q2 should be coded 1 or 2 and relevant questions should be asked

Per No.		Per No.		Per No.	

ODDJOB5		(603)		Q076	
---------	--	-------	--	------	--

Yes →
No →

1	1	1
2	2	2

Record details in grid below
See 77

TO PUNCHERS	TO PUNCHERS	TO PUNCHERS
END KEYING THIS PERSON AND RETURN TO START OF SCHEDULE	END KEYING THIS PERSON AND RETURN TO START OF SCHEDULE	Key 76(a)

RECORD 57

(a) Record details below:-

Enter on a separate line each time job took place

If you cannot specify in which month(s) the job(s) took place, enter period code INSTEAD covering the length of time the job actually took.

Date(s) when job(s) took place

Enter dates as two-digit code

Spender No	OFF. USE	Description of work or advice	Amount of fee for each job		Period covered by fee ENTER PERIOD CODE	If code 9, specify period	FROM TO						
			£	p			Month	Year	Month	Year			
	(1)												
	(2)												
	(3)												
	(4)												
	(5)												
	(6)	OJITNO (603B) ← Q076A 2			ODDJSTAR (605) Q076A 4 →								

(A1) ↑ (A2)
OJPERNO (603A)
Q076A 1

REC
57

(A3) ↑
OJAMT (604)
Q076A 3

(A4) ↑ (A5)
ODDJEND (606)
Q076A 5

See 77
123



Ask about each dependant under 16

77 1

CHPERSNO (617) Q077 1

Child's Per No.		Child's Per No.		Child's Per No.	

DNA. No dependants under 16

N	N	N
---	---	---

Sec 79

77 Have any of your children received an income from any source such as earnings from a spare time job, interest or dividends from gilts, stocks or shares or income from a trust fund within the last 12 months?

Yes

No

CHILDINC (616) Q077 2

1	1	1
2	2	2

Ask (a) - (E)

Go to 78

77 2

(a) What kind of job or income?

(b) Has he/she had this income throughout the last 12 months?

Yes

No

CHINCCON (616A) Q077B

1	1	1
2	2	2

Go to (c)

Ask (i)

CHINCWKS (618) Q077B1

(i) For how many weeks has he/she had it?

£	p	£	p	£	p						

CHINCAMT (619) Q077C

(c) How much did he/she get last time?

--	--	--	--	--	--	--	--	--	--	--	--

(d) How often does he/she get it?

Enter period code

PERC 619 (620) Q077D

If code 9, specify period

(E) Does he/she usually.....

dispose of (or save) it all himself/herself
partly dispose of (or save) it and give the rest to you
give it all to you?

CHINCDIS (620A) Q077E

1	1	1
2	2	2
3	3	3

Ask 78

If more than one source of income for each child, ask (a) - (E) for second income source, etc. And record details with person number in left-hand margin.



REC
58



Ask about each dependant under 16
Refer informant to Prompt Card Y

78 At present do any of your children
under 16 have any money in any
of the investments shown on card Y?

Child's Per No.		Child's Per No.		Child's Per No.	

Yes →
No to all →

CHINVEST		(621B)		Q078	
1	1	1	1	1	1
2	2	2	2	2	2

- Code (a) - (h)
- Sec 79

Refer to Prompt Card Z and record group
codes below

(a) National Savings
Capital Bonds

Yes →
No →

CNSCAPB		(620C)		Q078A	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (b)

(i) In which group on this card
does your child's amount of
investment fall?

Enter code
from prompt
card Z

CNSCAPAM		(620D)		Q078A1	

- Code (b)

(b) Index-linked National Savings
Certificates

Yes →
No →

CNSILC		(620E)		Q078B	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (c)

(i) In which group on this card does
your child's amount of investment
fall?

Enter code
from prompt
card Z

CNSILCAM		(620F)		Q078B1	

- Code (c)

(c) Fixed Interest National Savings
Certificates

Yes →
No →

CNSFIC		(620G)		Q078C	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (d)

(i) In which group on this card does
your child's amount of investment
fall?

Enter code
from prompt
card Z

CNSFICAM		(620H)		Q078C1	

- Code (d)

(d) National Saving Bank(Post Office)
Ordinary Account(s)

Yes →
No →

CNSORD		(620I)		Q078D	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (E)

(i) In which group on this card does
your child's amount of
investment fall?

Enter code
from prompt
card Z

CNSORDAM		(620J)		Q078D1	

- Code (E)



78 Prompt Card Z (cont'd)



(E) National Savings Bank(Post Office) Investment Account(s)

Child's Per No.		Child's Per No.		Child's Per No.	

Yes →
No →

CNSINV		(620K)		Q078E	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (f)

(i) In which group on this card does your child's amount of investment fall?

Enter code from prompt card Z

CNSINVAM		(620L)		Q078E1	

- Code (f)

(f) Premium Bonds

Yes →
No →

CNSPRB		(620M)		Q078F	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (g)

(i) In which group on this card does your child's amount of investment fall?

Enter code from prompt card Z

CNSPRBAM		(620N)		Q078F1	

- Code (g)

(g) National Savings Income Bonds

Yes →
No →

CNSINCB		(620P)		Q078G	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- Code (h)

(i) In which group on this card does your child's amount of investment fall?

Enter code from prompt card Z

CNSINCAM		(620P)		Q078G1	

- Code (h)

(h) National Savings Deposit Bonds

Yes →
No →

CNSDEPB		(620Q)		Q078H	
1	1	1	1	1	1
2	2	2	2	2	2

- Ask (i)
- See 79

(i) In which group on this card does your child's amount of investment fall?

Enter code from prompt card Z

CNSDEPAM		(620R)		Q078H1	

- See 79

TO PUNCHERS	TO PUNCHERS	TO PUNCHERS
END KEYING THIS CHILD	END KEYING THIS CHILD	END KEYING THIS CHILD
KEY NEXT CHILD SEE PAGE 59	KEY NEXT CHILD SEE PAGE 59	GO TO PAGE 62

REC
58



DNA
No household member with assets → N → Go to next Schedule

To all spenders and children with liquid asset holdings

Per. No.

Use separate column for each person with holding(s)							

79 You have already told me that you (or your child(ren)) had the following during the last 12 months

Bank Current Account — Page 50 Household Schedule

Income Schedule

*National Savings Bank ordinary account(s) - Pages 44 & 60

*National Savings Bank Investment account(s) - Pages 44 & 61

*Building Society account(s)

*Deposit or savings account(s) at a high street bank and TSB and any other saving a/c(s).

Pages 45 & 59

Ring code for each holding			
1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5

National Savings Capital Bonds
Index-linked N.S. Certificates
Fixed-Interest N.S. Certificates

Pages 46 & 60

Save-as-you-Earn (N.S.)
Save-as-you-Earn (Building Societies)

Page 47

Premium Bonds

National Savings Income Bonds

Pages 47 & 61

National Savings Deposit Bonds

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
6	6	6	6
7	7	7	7
8	8	8	8

Ask 80

Government gilt-edged stock after tax

Government gilt-edged stock before tax

Unit trusts

Local Authority securities

Stocks, Shares, Bonds, Debentures after tax

Stocks, Shares, Bonds, Debentures before tax

Pages 48 & 59

Pages 49 & 59

1	1	1	1
2	2	2	2
3	3	3	3
4	4	4	4
5	5	5	5
6	6	6	6

RECORD 110

VALASPNO (637A)
Q079 1

Enter person numbers in same order as on page 62

OFF. USE	Per. No.	Per. No.	Per. No.	Per. No.

79 1

'VALASSET' (637) 'Q079 2'

OFF. USE	Refusal →	1	1	1	1
	Wife of household member* →	2	2	2	2
	Ineligible - less than £1,500 →	3	3	3	3
	Ineligible - more than £12,000 →	4	4	4	4
	Eligible - £1,500 - £12,000 →	5	5	5	5
	Eligible - D.K. any of savings →	6	6	6	6
	Eligible - D.K. some of savings →	7	7	7	7

79 2

include female cohabitee

TO PUNCHERS	TO PUNCHERS	TO PUNCHERS	TO PUNCHERS
END KEYING THIS PERSON AND RETURN TO START OF PAGE 62	END KEYING THIS PERSON AND RETURN TO START OF PAGE 62	END KEYING THIS PERSON AND RETURN TO START OF PAGE 62	Key 81

REC
110

Ask 80 of all spenders and any children under 16 who have savings at 79

Married or cohabiting couples (coded 1 or 4 at Q.6 on front of Household Schedule) should be treated as one unit at 80 i.e. the current value of both their holdings should be added together when answering 80.

All other spenders and children in the household should be treated individually and their amounts at 80 should be entered in separate columns.

80 Thinking of the savings I've just mentioned, would you say that the total current value held by

[You (and your wife/husband)] is
[your child]

Prompt where appropriate

	Husband and wife/cohabiting couple	Per.No.	Per.No.	Per.No.	
(Yes, the value is) less than £1,500 →	X	X	X	X	- Go to next schedule
(Yes, the value is) between £1,500 & £12,000 →	Y	Y	Y	Y	- Ask 81-89 where relevant
(Yes, the value is) more than £12,000 →	Z	Z	Z	Z	- Go to next schedule
Refusal at Q80 →	R	R	R	R	- Go to next schedule
Refusal at any subsequent question →	S	S	S	S	

To those with bank current accounts
or building society current accounts
(coded 1 or 4 at 79)

Others. DNA \longrightarrow N - Sec 82

RECORD 115

81 At the end of last week/month did you have any money
left in your current account after your household expenditure?

Yes \longrightarrow Y - Ask (a)

No \longrightarrow X - Sec 82-89

(a) Roughly how much was left at the end of last week/month?

Use separate line for each account			
Per No	OFF. USE	(a) Amount left £ in account	p
115	①		CURACPNO (636) Q081 1
115	②		CURACINO (636A) Q081 2
115	③		CURACBAL (636B) Q081 3
115	④		

(1) (2) (3)

Sec 82

To those with saving accounts marked "S" at 79

Others. DNA \longrightarrow N - Sec 83

82 How much do you/your child(ren)
have in each savings account?

RECORD 116

Use separate line for each account				
Per No.	OFF. USE	Describe account (from Q 79)	Amount in £ account	p
116	①	DEPACPNO (653) Q082.1		
116	②	DEPACINO (653A) Q082.2		
116	③	DEPACBAL (653B) Q082.3		
116	④			
116	⑤			
116	⑥			
116	⑦			
116	⑧			

(1) (2) (3)

- Sec 83

To those with Index-linked and Fixed Interest National Saving Certificates at 79

Others. DNA ———> N - Sec 84

- 83 (a) Which issues do you/your child(ren) hold?
- (b) In which month and year did you/your child acquire each issue?
- (c) What was the total value of each certificate when you/your child acquired it?

Use separate line for each issue									
Per. No	OFF. USE	OFF. USE		(a) Issue details	(b) Acquisition date		(c) Total value of certificate when acquired		
		£	p		Month	Year	£	p	
117	←	①		NSCRT PNO (654) Q083. 1					
117		②		NSCRT INO (654A) Q083. 2					
117		③		← NSCRT VAL (654B) Q083. 3					
117		④							
117		⑤							
117		⑥							
117		⑦							
117		⑧							

Sec 84

(1) (2) (3)

To those with National Saving S.A.Y.E. at 79

Others. DNA ———> N - Sec 85

- 84 (a) Which issues do you hold?
- (b) In which month and year did you start the S.A.Y.E?
- (c) How much do you regularly pay?
- (d) How long does this cover?

If answers to (a) - (d) incomplete, ask (E); otherwise see 85

- (E) Approximately how much is there in the S.A.Y.E. now?

Use separate line for each issue												
Per. No	OFF. USE	OFF. USE		(a) Issue details	(b) When started		(c) Amount of regular payment		(d) Period of payment		(E) Estimated current value	
		£	p		MONTH	YEAR	£	p			£	p
118	←	①		NSAYEPNO (655) Q084. 1								
118		②		NSAYE INO (655A) Q084. 2								
118		③		← NSAYEVAL (655B) Q084. 3								
118		④										
118		⑤										
118		⑥										
118		⑦										
118		⑧										

(1) (2) (3)

Sec 85

To those with Building Society S.A.Y.E. at 79

Others. DNA \longrightarrow N **Sec 86**

85 (a) In which month and year did you start the S.A.Y.E?

RECORD 119

(b) How much do you regularly pay?

(c) How long does this cover?

If answers to (a) - (c) incomplete, ask (d); otherwise see 86

(d) Approximately how much is there in the S.A.Y.E. now?

Use separate line for each account								
Per. No.	OFF. USE	(a) When started		(b) Amount of regular payment		(c) Period of payment	(d) Estimated current value	
		Month	Year	£	p		£	p
119	①	BSAYEP	NO	(656)				
		Q. 0351						
119	②	BSAYEIN	O	(656A)				
		Q. 0352						
119	③					BSAYEVAL		
						(656B)		
119	④					Q035 3		
119	⑤							
119	⑥							
119	⑦							
119	⑧							

(1) (2)

(3) **Sec 86**

To those with Premium Bonds at 79

Others. DNA \longrightarrow N **Sec 87**

86 What is the total value of all the Premium Bonds you/your child(ren) hold?

RECORD 120

Use separate line for each person			
Per. No.	OFF. USE	Total value of all Premium Bonds held	
		£	p
120	①		
120	②		
120	③		
120	④		
120	⑤		

PREMBPNO (657)
Q046 1

PREMBVAL (657B)
Q046 3

Sec 87

(1) (2) (3) PREMBINO (657A)
Q046 2

To those with National Savings Income Bonds at 79

Others. DNA. → N Sec 88

87 (a) How many National Savings Income Bonds do you/your child(ren) hold?

(b) What is the total value of the Income Bond(s) you/your child hold?

RECORD 121

Use separate line for each person

Per. No.	OFF. USE	(a) Number of income bonds	(b) Total value of income bonds	
			£	p
121	①			
121	②			
121	③			
121	④			
121	⑤			

(1) (2) (3)

NSINCPNO (658)
Q087 1

NSINCLNO (658A)
Q087 2

NSINCVL (658B)
Q087 3

Sec 88

To those with National Savings Deposit or Capital Bonds at 79

Others. DNA. → N Sec 89

88 (a) In which month and year did you/your child(ren) acquire each bond?

(b) What is the total value of the Deposit or Capital Bonds you/your child hold?

RECORD 122

Use separate line for each bond

Per. No.	OFF. USE	OFF USE		(a) Acquisition date		(b) Total value of deposit/capital	
		£	p	Month	Year	£	p
122	①						
122	②						
122	③						
122	④						
122	⑤						
122	⑥						
122	⑦						
122	⑧						
122	⑨						
122	⑩						

(1) (2) (3)

NSDEFPNO (659)
Q088 1

NSDEPINO (659A)
Q088 2

NSDEPVAL (659B)
Q088 3

Sec 89

To all with government gilt-edged stock, unit trusts, local authority securities, stocks, shares, bonds, and debentures at 79

Others. DNA \longrightarrow N Go to next schedule

89 (a) Which securities do you/your child(ren) hold?
(Give as full details as possible)

(b) How many shares, bonds etc. do you/your child hold of?
(Describe security)

If answers to (a) and (b) are incomplete, ask (c); otherwise go to next schedule

(c) Approximately how much is each security worth?

Use separate line for each security								
Per. No	OFF. USE	OFF. USE		(a) Name of security	(b) No. of shares/bonds etc.	(c) Total value		
		£	p			£	p	
123		①						
123		②						
123		③						
123		④						
123		⑤						
123		⑥						
123		⑦						
123		⑧						
123		⑨						
123		⑩						

↑ (1) STKSHPN0(660) Q0391
 (2) ← STKSHINO (660A) Q0392
 (3) ← STKSHVAL(660B) Q0393

Go to next schedule

First check at home:

General Points

1. Is the correct serial number and spender/person number recorded at all relevant points throughout the Income Schedule and its continuation pages?

Yes 1

No 2 Added/amended Tick

2. Are all spender/person numbers entered at the head of columns where there are entries? (Do not enter spender/person numbers at the head of columns where there are no entries)

Yes 1

No 2 Amended Tick

3. Have period codes been entered at all relevant questions?

Yes 1

No 2 Amended Tick

PERIOD CODES:-	
[ENTER AS SINGLE DIGIT]	
ONE WEEK.....	1
TWO WEEKS.....	2
THREE WEEKS.....	3
FOUR WEEKS.....	4
CAL. MONTH	5
THREE MONTHS	6
SIX MONTHS.....	7
YEAR	8
OTHER PERIOD.....	9

FAMILY EXPENDITURE SURVEY - 1990

SN:2918

Off. Use	C.I.					
Interviewer use						
	Area	Ser.	Hld	Per. No.	7 - day period	
Ref No.			0		1	

D
1990

IN CONFIDENCE

All the particulars you give on this form will be treated in STRICT CONFIDENCE.
Please do not put your name or address on it.

The interviewer will call again on:

DAY	DATE	TIME

PLEASE CHECK PAGES 36 & 37

FOR INTERVIEWERS USE			
Cards on which interest is charged or annual standing charge is made? Q77A/77B in S840A	NO	X	
	YES	Y	Explain Page 36 regarding payment of interest and/or annual standing charge
			Explain the diary procedure for recording goods obtained using credit cards, chargecards, storecards or shop cards

Social Survey Division, OPCS
St Catherines House,
10 Kingsway
London, WC2B 6JP

NOTES TO HELP YOU COMPLETE THIS DIARY

1. Write down every item you **personally** pay for.
2. Please record **everything** that you pay for during the fourteen days, including payments by cash, cheque, postal order, giro cheque, credit card, chargecard, shop or store cards, electronic transfer of funds (ETF), Switch, Barclays Connect, etc. Include items out of your own money, housekeeping, luncheon vouchers, money from a loan or any other source.
3. Write down the actual payments you make during the fourteen days, even if the goods were obtained previously, or are going to be delivered later. If you buy anything by part exchange, please give the amount paid **after** deducting the amount allowed in part exchange.
4. Show each item, however small, on a **separate line** and the amount spent on it. Do not write £ and p signs in columns.
5. If you ask someone else to buy things for you, and you pay for them, details of the purchases should be included in your own booklet.
6. **Credit card, charge card, store card, shop card acquisitions.** If you acquire any goods or services by credit card, charge card, store card or shop card, please record a description of the item and its price and write "**(Credit)**" beside the entry. Please do not write "Credit" against items acquired with bankers cheque cards, electronic transfer of funds (ETF), Switch or Barclays Connect.
7. **Credit card, chargecard, store card, shop card interest payments.** If you have a credit card (Access or Visa) or a store card (e.g. John Lewis) and you pay all or part of the account during the fourteen days of record-keeping, please record any **interest** shown on the account at Section 2 on page 36.
8. **Credit card, chargecard, storecard, shopcard annual standing charge.** If you pay an annual standing charge on any of these cards during the fourteen days of record-keeping, please record the **charge shown** on the account at Section 3 on page 36.
9. **Budget accounts, Clothing Clubs, Mail Order Clubs, etc.** If you pay anything **into** these during the fourteen days, please write each payment down with a description of the account or club into which it is paid. There is no need to record the goods you **obtain** from these clubs.
10. **Hire purchase, Credit Sale.** If you **start** buying anything by instalments, HP or credit sale on any of the fourteen days, write down the amount and state whether it is the first payment, down payment, etc.
If during the fourteen days you pay instalments on any goods which you are already buying by instalments, write down what the article is and how much you pay.
11. **Food, soft drinks and alcoholic drinks brought home.** Please record these items on the **left hand** pages. If you buy meat state whether it is cooked or uncooked (e.g. Beef (uncooked), Ham (cooked)). If you buy milk, state whether it is fresh, skimmed or semi skimmed. If you pay a milk bill which includes items other than milk, please note each item separately, (e.g. Milk bill - eggs). There is no need to identify fish, fruit or vegetables (except potatoes) by type, but state whether the items are fresh, frozen, tinned, dried, bottled or cooked (e.g. vegetables (tinned)). Please note that tomatoes should be included in vegetables, not fruit. If you buy potatoes, state whether these are fresh or are another sort of potato product (e.g. Instant potato powder).
12. **Take-away meals brought home.** Please record on the **left hand** page any take-away food which you bring home to eat (see 'fish and chips' in example, page 4). Also include Meals on Wheels.
Please tick where indicated to show whether take-away food was hot or cold when it was purchased.
13. **Meals, snacks and non-alcoholic drinks (including soft drinks) bought and consumed away from home.** Please record these items on the **right hand** pages. Include any food or non-alcoholic drinks bought and consumed outside the home. Non-alcoholic drinks include tea, coffee, milk, Horlicks etc. as well as fruit juices and other soft drinks. Even if these are taken on their own please record them here. Also include breakfast, lunch, dinner, snacks, cups of tea or coffee if these are bought and consumed away from home.
14. **Meals and snacks.** If you bought a "snack" please state what it comprised e.g. Cheese roll 30p, Cup of tea 25p (see example on page 5). It is not necessary to state what a "meal out" comprises. However, if you had alcoholic drinks with a meal, please list these separately e.g. "wine with meal" (see example on page 5).
15. **Where meals and snacks were consumed.** Meals, snacks or drinks bought at a workplace, should be recorded separately from other meals. For meals and snacks purchased at places other than at workplace, please circle 1 if you eat the food on premises or 2 if you eat it off the premises.
16. **Take-away food consumed away from home.** Any take away food which is either consumed on the premises of the take-away food shop or off the premises but not taken home should be recorded in the **Meals out** section on the **right hand** page.
If consumed off the premises, please note beside entry if the food was served hot or cold. See "toasted cheese sandwich" in example, page 5.

17. Beer, wine, spirits and other alcoholic drinks bought and consumed away from home. Please include alcoholic drinks taken on their own, at pubs, wine bars, clubs, as well as alcoholic drinks taken with meals.

If you have alcoholic drinks with a meal, please list these separately and indicate that they are taken with a meal; e.g. "wine with meal" (see example on page 5).

Please specify the type of alcoholic drink e.g. beer, wine, sherry, vermouth, port, spirits, cider, perry etc.

Alcoholic drinks **brought home** should be entered on the left hand page (see 'beer' in example, page 4).

18. Where alcoholic drink was purchased and consumed away from home, please circle 1 if drink was purchased at an **off-licensed** premises e.g. supermarket or off licence, or 2 if it was purchased **somewhere else** e.g. public house, restaurant or club.

19. Daily shopping items (other than food). Please record cigarettes, tobacco, matches, cleaning materials, toiletries, cosmetics, stationery, newspapers, magazines, books, postage and other daily shopping items (other than food). See example, page 5

20. Clothing, clothing materials and footwear. Please record any clothing or footwear, including gifts. Record the sex of the person for whom the item was bought and if under 16, give age as well. **Please record also the name of the shop or store where you bought these items.** See examples on page 5.

21. Any other payments.

(a) **Holiday expenses.** Please say whether holiday is in the U.K. (ie England, Wales, Scotland or Northern Ireland) or abroad. If in U.K. give all payments made during the fourteen days in as much detail as possible; if it is impossible to give each item separately, a single heading (e.g. hotel bill) will do

If the holiday is taken abroad (including the Isle of Man, the Channel Islands and the Irish Republic) please do **not** itemise expenses but give the **total** amount of money you will be taking with you including travellers cheques, foreign currency and sterling. You should also give the date you will be going abroad and the date you will be returning.

Treat business trips in the same way as holidays but remember to note which items will be refunded.

Where expenditure is for a package holiday please write "PACKAGE" beside entry.

If travellers cheques or foreign currency are purchased during the record-keeping period, please try to give the commission or service charge separately

(b) **Gifts and Presents.** Please say what is bought and record it on the day of purchase. If money is given, say that it is a present of money and who received it, for example; "Present of money to niece" or "Money to daughter away at university". In particular, please distinguish whether money is given to a member of the household or to someone outside the household

(c) **Pocket money.** Please say who received it. There is no need to record what it was spent on.

(d) **Postal orders.** If you buy a postal order please record it, noting its value and poundage on separate lines. Note beside the postal order the purpose for which it is to be used and the date it is used or posted. See example on page 5.

(e) **Betting.** If you make any bets during the fourteen days covered by this booklet, please state what they are (sweepstake, bookmaker, totalisator, Bingo, lottery, etc.) and give the amounts. If you receive any winnings during the fourteen days please give details at Section 4 on page 37.

(f) **Insurance.** If you pay an insurance premium during the fourteen days, please state what the insurance is for, e.g. holiday insurance, life insurance, private medical insurance.

(g) **Home repairs, decorations.** Please state whether this was Do-it-yourself ("D.I.Y") or payment to a contractor ("Contractor").

(h) **Permanent second dwelling (including timeshare).** Please write "permanent second dwelling" or "timeshare" beside any expenditure and indicate whether the second dwelling or timeshare is in the U.K. (England, Wales, Scotland and Northern Ireland) or abroad. Please state whether the expenditure is for purchase, capital improvements or running costs.

22. Shopkeepers, farmers. If your household obtains any food or other goods from your own shop or farm which were not paid for, please write down what is obtained each day with its approximate value and also write 'own shop' or 'own farm' against each item.

23. Community charge. If you pay community charge during record-keeping please state whether it is personal community charge or standard community charge (paid in respect of a second dwelling).

PLEASE LOOK THROUGH THE LIST SHOWN ON PAGE 37 - 38 OF THIS BOOKLET, IT MAY REMIND YOU OF ITEMS WHICH YOU MAY HAVE FORGOTTEN TO RECORD.

PLEASE USE PAGE 39 IF YOU WISH TO GIVE AN EXPLANATION OF ANY OF YOUR PURCHASES.

4
EXAMPLE PAGE

Please write each item on a separate line

Food, alcoholic drinks and soft drinks brought home (except take away meals)

Meat: state type and whether cooked or uncooked.

Potatoes: state if fresh or other potato product.

Other vegetables (including tomatoes), fruit, fish: state whether fresh, frozen, dried, bottled or cooked.

Milk: state whether fresh, skimmed or semi-skimmed.

	Amount paid		OFF USE
	£	p	
Apple pie		45	Please leave blank
Beer (Credit)	2	40	
Spirits (Credit)	7	50	
Lamb (uncooked)	4	25	
Sausages (uncooked)		92	
Roast beef (cooked)	3	00	
Corned beef		70	
Vegetables (tinned)		40	
Vegetables (fresh)	1	00	
Potatoes (fresh)		45	
Fruit (tinned)		52	
Fruit (fresh)	1	40	
Milk bill - eggs		55	
" " - whole milk	1	96	
" " - semi-skimmed milk	1	08	
Frazzles (crisps)		17	
Ready meal (chicken and cashew pie)	1	10	
Chips (frozen)		73	
Bread - wholemeal		65	
Cakes	1	10	

Take-away meals brought home, eg fish and chips, take away Chinese food, Meals on Wheels, etc.

Fish and chips

Please tick (✓)

Hot

✓

Cold

2 85

If any of today's expenses are to be claimed as business expenses, or will be refunded, please add "(to be claimed or refunded)"

EXAMPLE PAGE

Please write each item on a separate line

	Amount paid		OFF USE			
	£	p				
Meals, snacks and non-alcoholic drinks (including soft drinks) bought and consumed away from home. Include tips and service charge.						
(1) Bought at workplace, canteen, staff dining room, etc.						
Cheese roll		30	Please leave blank			
Cup of tea		25				
Kit Kat		20				
(2) Bought at cafe, restaurant, hotel, fish and chip shop, sandwich bar, public house, school shop, tuck shop, cinema, etc.						
Meal out (incl tips)	Where consumed	15 00		Please leave blank		
Bar of chocolate	On premises Off premises	25				
Toasted cheese sandwich (hot)	RING	75				
Cup of coffee	(1) 2	45				
	1 (2)					
	1 (2)					
	(1) 2					
	Where purchased					
	Off licence Other (Pub, etc)					
	RING					
	1 (2)	6 50				
	1 (2)	1 00				
	(1) 2	7 49				
Beer, wine, spirits and other alcoholic drinks bought and consumed away from home.						
Wine (with meal)		6 50	Please leave blank			
Beer		1 00				
Whisky		7 49				
Daily shopping items (other than food) e.g. cigarettes, tobacco, matches, stationery, newspapers, magazines, books, postage, cleaning materials, toiletries, cosmetics.						
Matches		07		Please leave blank		
Toothpaste		57				
Shampoo		1 15				
Clothing, clothing materials and footwear.						
Jacket for self (Credit)	Name of shop or store where item bought	60 00			Please leave blank	
Shoes for son aged 10	Marks and Spencer	17 99				
	K Shoes					
Travel by rail, bus, air, taxi, motor vehicles (purchase, petrol, oil and repairs), cycles etc.						
Bus fare		50				Please leave blank
Petrol (to be refunded)		17 99				
Any other payments made today. Give full details, e.g. fuel and light (including payments into meters), entertainment, hairdressing, holidays, furniture, household goods, domestic help.						
Postal order - football pools - posted Sept 15th		50	Please leave blank			
Poundage		22				
Present - doll (Credit)		10 95				
Video recorder - monthly rental	ALSO SEE PAGE 36	16 00				

Please write each item on a separate line		Amount paid		OFF USE														
		£	p	Please leave blank														
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If any of today's expenses are to be claimed as business expenses, or will be refunded, please add "(to be claimed or refunded)"[†]

Please write each item on a separate line

Meals, snacks and non-alcoholic drinks (including soft drinks) bought and consumed away from home. Include tips and service charge.

(1) Bought at workplace, canteen, staff dining room, etc.

(2) Bought at cafe, restaurant, hotel, fish and chip shop, sandwich bar, public house, school shop, tuck shop, cinema, etc.

Where consumed	
On premises	Off premises
RING	
1	2
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Beer, wine, spirits and other alcoholic drinks bought and consumed away from home.

Where purchased	
Off licence	Other (Pub, etc)
RING	
1	2
1	2
1	2

Daily shopping items (other than food) e.g. cigarettes, tobacco, matches, stationery, newspapers, magazines, books, postage cleaning materials, toiletries, cosmetics.

Clothing, clothing materials and footwear.

Name of shop or store where item bought

Travel by rail, bus, air, taxi, motor vehicles (purchase, petrol, oil and repairs), cycles etc.

Any other payments made today. Give full details, e.g. fuel and light (including payments into meters), entertainment, hairdressing, holidays, furniture, household goods, domestic help.

ALSO SEE PAGE 36

DATA PREP. SELECT LEVEL D2
7 - day period
2

THIS PAGE IS FOR OFFICE USE ONLY

SECOND WEEK'S DIARY

STARTS ON NEXT PAGE

Please write each item on a separate line	Amount paid		OFF USE															
	£	p	Please leave blank															
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Where consumed	
On premises	Off premises
RING	
1	2
1	2
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1	2

Beer, wine, spirits and other alcoholic drinks bought and consumed away from home.

Where purchased	
Off licence	Other (Pub, etc)
RING	
1	2
1	2
1	2

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Name of shop or store where item bought

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ALSO SEE PAGE 36

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	£	p	Please leave blank															
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Beer, wine, spirits and other alcoholic drinks bought and consumed away from home.																		
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2">Where purchased</th> </tr> <tr> <th>Off licence</th> <th>Other (Pub, etc)</th> </tr> </thead> <tbody> <tr> <td colspan="2" style="text-align: center;">RING</td> </tr> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> </tr> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> </tr> <tr> <td style="text-align: center;">1</td> <td style="text-align: center;">2</td> </tr> </tbody> </table>					Where purchased		Off licence	Other (Pub, etc)	RING		1	2	1	2	1	2		
Where purchased																		
Off licence	Other (Pub, etc)																	
RING																		
1	2																	
1	2																	
1	2																	
.....																		
.....																		
Daily shopping items (other than food) e.g. cigarettes, tobacco, matches, stationery, newspapers, magazines, books, postage cleaning materials, toiletries, cosmetics.																		
.....																		
.....																		
.....																		
.....																		
Clothing, clothing materials and footwear.																		
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Name of shop or store where item bought</th> </tr> </thead> <tbody> <tr> <td> </td> </tr> <tr> <td> </td> </tr> <tr> <td> </td> </tr> </tbody> </table>					Name of shop or store where item bought													
Name of shop or store where item bought																		
.....																		
.....																		
Travel by rail, bus, air, taxi, motor vehicles (purchase, petrol, oil and repairs), cycles etc.																		
.....																		
.....																		
Any other payments made today. Give full details, e.g. fuel and light (including payments into meters), entertainment, hairdressing, holidays, furniture, household goods, domestic help.																		
.....																		
.....																		
.....																		
ALSO SEE PAGE 36																		

If any of today's expenses are to be claimed as business expenses, or will be refunded, please add "(to be claimed or refunded)"

1. Expenses refunded or claimed

Please give particulars below of any expenditure (e.g. motor car, travelling, hotel expenses) shown on pages 6-35 in this booklet which:

- (a) have already been refunded by a business or organisation; or
- (b) have already been claimed as expenses from a business or organisation; or
- (c) will definitely be claimed by you in the future as expenses from a business or organisation; or
- (d) will be entered as expenses in making your income tax return.

Date expenditure incurred	Description of business expense refunded or claimed or to be claimed from business organisation	Amount refunded or claimed		OFF. USE	
		£	p	PLEASE LEAVE BLANK	
					2
					2
					2
					2
					2
					2
					2
					2
					2
					2
					2
					2

2. Interest paid on credit/charge/store/shop card account

If you have paid one of these accounts during the 14 days, please record below any interest (only) shown on the account.

Date of payment	Name of credit/charge/store/shop card	Amount of interest			
		£	p		
				789	
				789	
				789	

3. Annual standing charge paid on credit/charge/store/shop card account

If you have paid one of these accounts during the 14 days, please record below any annual charge shown on the account.

Date of payment	Name of credit/charge/store/shop card	Amount of annual charge			
		£	p		
				794	
				794	

4 Winnings

Please give details of any winnings you have received during the 14 days covered by this booklet.

	Winnings in last fourteen days		
	£	p	
Football pools.....			821
Bookmaker, betting shop, totalisator.....			822
Lotteries.....			823
Other betting (Bingo, sweepstake, etc.).....			824

REFERENCE LIST OF IMPORTANT ITEMS OF EXPENDITURE

Of the hundreds of different things it is possible to buy, the following is only a list of examples. Please look through this list in case it reminds you of any purchases which you have forgotten to record.

Food and drink

Bread, cakes, buns, biscuits, chocolate biscuits, flour.
 Breakfast cereals, rice, spaghetti, custard powders.
 Beef, veal, mutton, lamb, pork, bacon, ham, poultry, sausages, tinned meat, rabbit, offal (heart, liver, kidneys etc).
 Fresh or smoked cod, haddock, plaice, herring, tinned salmon, sardines.
 Milk (fresh, dried, condensed)
 Margarine, lard, suet, cooking fat.
 Eggs, butter, cheese.
 Tea, coffee, instant coffee, cocoa.
 Sugar, syrup, jam, marmalade, honey, lemon curd.
 Fresh, dried, frozen or tinned potatoes, chips, crisps, tomatoes, peas, beans, carrots.
 Fresh, dried, frozen or tinned apples, oranges, plums, pears, peaches, pineapples, apricots.
 Bottled or tinned tomato juice, grapefruit juice, orange juice.
 Pickles, sauces, soups, jellies, salt, pepper.
 Mustard, vinegar, spices.
 Lemonade, lemon squash, fruit cordials, soda water.
 Food for animals and pets.

Meals, snacks and non-alcoholic drinks bought and consumed away from home:-

Tea, coffee, ice cream, soft drinks, sweets and chocolate, snacks, sandwiches and meals bought and consumed at work, in restaurants, cafes, hotels, public houses, cinemas or parks.

Cigarettes, Tobacco, Matches, Stationery, Newspapers, Magazines, Books, Postage:-

Cigarettes, tobacco, cigarette papers, cigars, pipes, pouches, cigarette cases, lighters, lighter fuel, matches.
 Books, newspapers, magazines, stationery, stamps.

Cleaning materials, toiletries, cosmetics:-

Cleaning powders, soap, detergents, soda, polishes.
 Lipstick, face powder, face cream, mascara, perfumes, talc, shampoos, sanitary towels, deodorants.
 Shaving cream, after shave, hair cream, razors and blades, toilet paper.

Travel:-

Journeys by rail, bus air, taxi, including fares to and from work.
Purchase, repairs and running costs of cars, motorcycles, prams, pushchairs, carrycots.

Clothing, Clothing materials, Footwear:-

Overcoats, raincoats, suits, costumes, skirts, sports coats, trousers, blazers, slippers, overalls, aprons, dresses, blouses, hats, gloves.
Vests, pants, pyjamas, shirts, knickers, slips, corsets, brassieres, nightdresses, socks, stockings, tights.
Dress material, knitting wool, thread, braces, ribbons, scarves, patterns, handkerchiefs.
Boots, shoes, slippers, sandals.
Payments to clothing clubs.

Fuel and light, Household goods, Furniture:-

Coal, coke, gas, electricity, paraffin and other fuel oil, firewood, candles, nightlights.
Paint, distemper, wallpaper.
Dustbins, pails, brushes, brooms, tools, screws, nails.
China, glass, bowls, kettles, saucepans.
Suites or separate articles of furniture.
Radio, television sets or parts, hi-fi, cassettes, musical instruments.
Mattresses, pillows, sheets, blankets, tablecloths, towels, curtains, tea cloths.
Carpets, rugs, linoleum, mats, floor covering.
Fires, cookers, vacuum cleaners, refrigerators, washing machines, spin-driers, sewing machines, irons, electric lamps, bulbs and fittings.
Clocks, watches, jewellery, cutlery, suitcases, handbags, sports goods.
Repairs to furniture, radio, TV and watches.

Other payments:-

Video rental, hire of cassettes, TV rental.
Home computer, TV games.
Cameras, photographic materials, developing and printing of films.
Flowers, seeds, plants, garden tools, lawnmowers.
Animals and pets.
Toys, games, playing cards.
Shoe repairs, laundry, dyeing and cleaning, domestic help.
Football pools and other betting, Bingo etc.
Children's pocket money, birthday presents, money given to charities, raffle tickets.
Payments to chemists, doctors, dentists, opticians, chiropodists.
Holiday expenses.
Purchase of Savings Certificates, Premium Bonds, etc.
House purchase, repairs and improvements.
Cinemas, theatres, concerts, football, cricket, dog racing, dances.
Hairdressing (including tips), sponges, face cloths, nail brushes.
Maintenance, alimony.
Postal orders, poundage, telephone calls, telemessages.

FURTHER INFORMATION REQUIRED

It would be helpful if you could have the following information and/or documents available for the interviewer when they call next time.

.....
.....
.....
.....
.....
.....
.....
.....
.....
.....
.....

NOTES

If you wish to give an explanation of any of your purchases please use the space below.

**INTERVIEWER USE
ASK INFORMANTS**

1.) Are you likely to buy any postal orders in the next two weeks?

No X - Go to 2

Yes.....Y - Value of postal order and poundage should go on separate line. Purpose and date postal order sent should be recorded.

2.) During the next two weeks, will you make any regular payments to the:

- None → No X
- Yes
- Milkman? X Y →
- Newsagent? X Y →
- Football pools? X Y →
- Window cleaner? X Y →
- or Any other? X Y →
SPECIFY
-
-
-

How often do you pay the.....?			THOSE CODED 3 WILL YOU PAY THIS DURING THE NEXT TWO WEEKS?		(✓) IF IN DIARY		DAY USUALLY PAID
Weekly	Fort-nightly	Other	Yes	No	DAYS 1-7	DAYS 8-14	
1	2	3	Y	X			
1	2	3	Y	X			
1	2	3	Y	X			
1	2	3	Y	X			
1	2	3	Y	X			
1	2	3	Y	X			
1	2	3	Y	X			

INTERVIEWER NOTE

If grocery or butchers account to be paid please explain that items must go on separate lines and we need to know if fresh, frozen, tinned, dried etc. and type of meat e.g. pork, lamb, beef. Milk bill items, e.g. whole milk, skimmed milk, cream, bread etc. should be separated.

3.) Have goods been purchased with credit card, chargecard, shop card or store card?

Yes Y - See (i)

No X - Go to 4

(i) Has "credit" been written beside each relevant entry?

Yes Y - Go to 4

No X - Probe and enter then go to 4

4.) Has a credit card, chargecard, shop card or store card account been paid during the 14 days of record keeping?

Yes Y - See (i) and (ii)

No X - No action req'd

(i) Has interest been charged on the account?

Yes Y - Enter on page 36

No X - No action req'd

(ii) Has an annual standing charge been paid on the account?

Yes Y - Enter on page 36

No X - No action req'd

CHECKING SCHEDULE

Area	Ser.	Hld.
		0

K

Ref. No.

ASK INFORMANTS

1.) Are any of you likely to buy any postal orders in the next two weeks?

1991

No X - Go to 2

Yes Y - Note person number

Person No. Explain that the value of the postal order and the
 Person No. poundage should go on separate lines. Purpose
 Person No. and date postal order sent/used should be recorded

2.) During the next two weeks, will you make any payments to the:

	How often do you pay the			THOSE CODED 3. WILL YOU PAY THIS DURING THE NEXT TWO WEEKS?			DAY USUALLY PAID	(✓) IF IN DIARY		
	Weekly	Fort-nightly	Other	Yes	No	Person No		DAYS 1-7	DAYS 8-14	
										No
Milkman?	X	Y	→	1	2	3	Y	X		
Newsagent?	X	Y	→	1	2	3	Y	X		
Football pools?	X	Y	→	1	2	3	Y	X		
Window cleaner	X	Y	→	1	2	3	Y	X		
or Any other? SPECIFY	X	Y	→							
.....				1	2	3	Y	X		
.....				1	2	3	Y	X		
.....				1	2	3	Y	X		

Milk bill: explain that skimmed, whole milk, cream, bread, eggs, etc. should be on separate lines in the diary

CHECKING/FINAL CALLS - DIARY CHECKS

1.) Have goods been purchased with credit card, chargecard, shop card or store card?

Yes Y Y Y - See (i)
 No X X X - Go to 2

(i) Has a "credit" been written beside each relevant entry?

Yes Y Y Y - Go to 2
 No X X X - Probe and enter Then go to 2

2.) Has a credit card, chargecard, shop card or store card account been paid during the 14 days of record keeping?

Yes Y Y Y - See (i) and (ii)
 No X X X - Go to 3

(i) Has interest been charged on the account?

Yes Y Y Y - Enter on page 36
 No X X X - See (ii)

(ii) Has an annual standing charge been paid on the account

Yes Y Y Y - Enter on page 36
 No X X X - Go to 3

CHECKING/FINAL CALLS - DIARY CHECKS (cont.)

3.) Do members of the household pay for TV / Electricity / Gas by slot meter?

Yes.....Y - Ask (i)
No.....N - Go to 4

i) Are there entries in diary for

		1st Week	2nd Week	<u>Tick relevant boxes</u>
T.V?	Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	N - Probe
	No.....	<input type="checkbox"/>	<input type="checkbox"/>	
Electricity?	Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	N - Probe
	No.....	<input type="checkbox"/>	<input type="checkbox"/>	
Gas?	Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	N - Probe Go to 4
	No.....	<input type="checkbox"/>	<input type="checkbox"/>	

4.) Are there diary entries for insurance premiums?

Yes..... Y - See (i)
No..... X - Go to 5

IF YES

i) If entry is first payment of premium write "first premium" beside entry. If not first premium, check that insurance is recorded at Q's 37, 44, 45, 49, "A" Schedule.

Checked... Go to 5

5.) Are there any entries for Instalment / Club payments?

Yes..... See (i)
No..... Go to 6

IF YES

i) If first payment, write "first payment" beside entry. If not first payment or if deposit made before date of interview, complete "A" Schedule Q's 95-97.

Checked... Go to 6

6.) Where food and drink brought home make sure that name of shop or store where item bought is recorded.

Checked ^{TICK} Go to Q.7

7.) Are there any entries for meals out or take away meals?

	1st Week	2nd Week	
Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	See (i)-(iii)
No.....	<input type="checkbox"/>	<input type="checkbox"/>	Go to Q.8

i) Are they in the correct section of the page?

Checked...

ii) Have take away meals been shown as hot or cold?

Checked...

iii) Was alcoholic drink that was purchased with meals itemised separately?

Checked...
DNA.....

Go to Q.8

CHECKING/FINAL CALLS - DIARY CHECKS (cont.)

8.) Are there any entries for clothing?

	1st Week	2nd Week	
Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	See (i)-(ii)
No.....	<input type="checkbox"/>	<input type="checkbox"/>	Go to 9

(i) Make sure sex of wearer is entered

Checked TICK

(ii) Make sure that informant has indicated whether for adult or child (with age for latter)

Checked TICK

9.) Are there any entries for lessons / classes / education fees?

Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	See (i)
No. . . .	<input type="checkbox"/>	<input type="checkbox"/>	Go to 10

(i) If entry is the first payment of fees write "first payment" beside entry. If not first payment, check that lessons / classes / education courses are recorded at Q128 or Q.129 or Q.132 in A schedule

Checked TICK

10.) Are there any holiday payments?

Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	See (i)
No.....	<input type="checkbox"/>	<input type="checkbox"/>	Go to 11

(i) Note whether holiday is in U.K. or abroad

Noted TICK

11.) Are there any entries for "presents" or "gifts"?

Yes.....	<input type="checkbox"/>	<input type="checkbox"/>	See (i)
No.....	<input type="checkbox"/>	<input type="checkbox"/>	See final call routine below

(i) Make sure there is a full description of present

Checked TICK

TO BE COMPLETED DURING FINAL CALL

Check if any REFUNDS, or WINNINGS or PAYMENTS on Pages 36-37 of DIARY Mention that the postal order may take 3-6 weeks to arrive

Ask SPECIAL CIRCUMSTANCES Question 145 on A Schedule Warn that it may be necessary to contact them either by letter or telephone if there are any queries.

Record in notebook.-

(a) SURNAME/S	Explain that this is for the postal order	<input type="checkbox"/>	Try to obtain telephone number (if applicable) for any queries arising. Record on Calls and Outcome sheet.
(b) INITIALS		<input type="checkbox"/>	
(c) FULL POSTAL ADDRESS		<input type="checkbox"/>	

FIRST CHECK AT HOME

ALL INTERVIEWERS

"A" Schedule

12.) **Q49:** Has the "year insurance taken out" been entered for each insurance entry?

Yes Y

No X - Check and record at next call

13.) **Q95:** Check that loans, etc. have been fully checked as follows:

- (i) Amount borrowed (b) _____ (b) _____
- (ii) Allowed in part exchange (j) _____ (j) _____
- (iii) Additional down payment (k) _____ (k) _____
- (iv) (Available to spend) total _____
- (v) Deduct cash price of (i) _____ (i) _____

Check with informant if (iv) and (v) are different and account for discrepancies with a note in the margin of the A Schedule. (See Interviewers Instructions for Q 95)

The cash price of the item(s)/service(s) obtained should total up to the combined amount of money available.

This check is for optional use by interviewers

FIRST CHECK AT HOME					CHECK AT RECALL					If amount or frequency does not tally, probe with respondent and note reasons below	
TYPE OF REGULAR COMMITMENT	PAID BY STANDING ORDER		Copy from "A" Schedule if paid weekly, fortnightly, or monthly by cash or cheque			(✓) IF IN DIARY		REFER TO SCHEDULE Does amount and frequency tally?			
	Yes	No (Go to next column)	£	p	Period	Per No.	Days 1-7	Days 8-14	Yes AMOUNT		Yes FREQUENCY
Any rent(house/site etc)	Y	X							Y	X	
Domestic rates (N Ireland only)	Y	X							Y	X	
T V rental	Y	X							Y	X	
Video rental	Y	X							Y	X	
Season Ticket	Y	X							Y	X	
Insurance (specify)											
Instalments/Clubs (item or club name)	Y	X							Y	X	
Other items (specify)	Y	X							Y	X	
	Y	X							Y	X	
	Y	X							Y	X	

Note to Interviewer If this is one of your first three quotas, go to pages 6 and 7 to complete additional "first checks", then go to page 8. Others go to page 8.

FIRST CHECK
AT HOME
(CONT'D)

"B" Schedule.

14.) **Income Check:** Checked during interview DNA. Other ineligible.....N

If gross pay given at Q.18 (a), add up the pay and deductions and enter below.
If total differs, check with informant at recall. Use space below if you wish to make your own checks.

	Per. No.		Per. No.		Per. No.		Per. No.	
Total of pay and deductions →								
i.e. gross	£		£		£		£	

INTERVIEWER

Use this space for additional checks, etc. as you require.

A Schedule contd.

E.

Pages 27-30

Qs. 83, 84, & 88 Has any informant had a motor vehicle in the last 12 months?

Yes Y - See (i)

No X - Go to F

IF YES

(i) If no road tax paid at 84(b) & 88(b), code 'NIL...9' and note reason, eg, employer pays it

Already entered Z

F.

Page 31

Q. 89

Has a vehicle been bought outright within the last 3 months?

Yes Y - See (i) & (ii)

No X - Go to G

IF YES

(i) Check Qs 95 & 97 to ensure no duplication with vehicle on HP or loan there

(ii) Make sure that for all vehicles entered at 84 total expenditure on road tax and vehicle insurance if included in cash price of vehicle at 89(d) is given both at 89(E)(i) and 84(b) & (E) or 88(b) & (E).

Already entered Z

G.

Page 55

Q.120

Does any informant use standing orders, direct debit or bank budget accounts for the payment of bills?

Yes Y - See (i) & (ii)

No X - Go to H

IF YESi) Are they described fully, eg mortgage, school fees, Automobile Association subscription.
(DO NOT USE INITIALS)

Checked Z

ii) Look for items that should have appeared at other Q's on A schedule and, if necessary, enter at relevant questions.

..... See H

A & B Schedule

H.

Pages various'A' schedule
Q.137 and
'B' scheduleQ's 19-21,
27 and 45

Are items shown at these questions being refunded?

Yes Y - See (i)

No X - Ask at next
callIF YES

i) Check similar items in D schedule to see if these should have been refunded expenditure.

FINAL CHECK AT HOME

Only use 1990 or 1991 "E" Forms - all previous years must be destroyed

Is there a COMPLETE DIARY with correct serial and person numbers for each spender? YES

NOX

Y Ring Column 11 on front page of Household schedule

Give reason on page 68 of Household schedule and note why payment should or should not be made.

Tick when checked:

Has occupation code been entered at Q.9 for spenders with employee or self-employed occupation(s)?

Yes Y

NoX Code before returning documents to office.

Has the correct L.A. area name for that address been entered on the carbonised copies of the "E" form?

Yes .Y

No . X

Were all the following correctly entered on all documents during the interview?

Serial No.	<input type="checkbox"/>
Pers Nos	<input type="checkbox"/>
Period Codes	<input type="checkbox"/>

Tick when checked:

PLEASE RETURN CHECKED DOCUMENTS IN THIS ORDER -

1. Calls and Outcome sheet
2. E forms (1990/91 version) - 3 copies pinned to A schedule
3. A schedule
4. Checking schedule
5. B schedule for person(s) one, two (and three) followed by D schedule and D schedule continuation pages for same spenders - IN PERSON NUMBER ORDER.
6. Additional B schedule if more than three spenders, plus D schedules and D schedule continuation pages for these spenders.

FAMILY EXPENDITURE SURVEY
Checking and Outcome Schedule.

Ser. No.

--	--	--	--	--	--	--

K + L

Are any of these items paid regularly, (ie several times a week, weekly, fortnightly, monthly etc. and likely to appear in the diary.)? **SHOW REMINDER CARD**

Each box allows for several ticks or spender numbers.

	Pays		Diary Wk 1		Diary Wk 2		Comments/ checked etc	
	No	Yes	paid	unpaid	paid	unpaid		
Milkman								
Newsagent								
Football pools								
Window cleaner								
Other specify								
Insurances * Q46 - Q67							Checked	
Year entered as req'd								
Electricity meter Q79								
Gas meter Q87								
TV meter								
TV/Video/satellite/ cable rentals Q98								
Loan *							Checked	
Hire purchase *								
Clubs * Q113 - Q116								
Classes * Q138-141							Checked	
Other specify								

Comments boxes are for Interviewers own use only. Notes will not be used at HQ.

*If this is a first premium/payment note this in diary beside the payment. If not a first payment: check that entries appear at relevant questions on A schedule: enter as necessary.

Enter person numbers or tick relevant boxes

Clothing purchased?

Use credit/shop/charge/store cards? Q111

Holiday payments?

No	Yes	Sex entered?	Adult	Child Age?	Shop name entered?	Checked Tick
		Code 3 ringed Wk 1 Wk 2		Did not use Wk 1 Wk2		
		UK	Abroad	No. Days, Currency/travel cheques noted checked>		

Schedule 'A' checks at home

Refer to your Interviewer instructions if you are unsure of any points.

Interview date(s) entered/updated

Date started diary entered/updated

Serial nos. entered

Pers. nos. correct

Q52: Mortgage payment includes Ins.
DNA X

Note at Q52 whether annual sum or only a proportion included
checked>

Q102: Vehicle bought in last 3 months?
DNA X X

With loan/HP check entered at Qs 113-115 ONLY (see signposting Q102b)
Employers loan see instructions

Q113: Loans etc.

Check that amount spent equals the amount borrowed, as follows: DNA X X

Amount borrowed:
+ Part exchange:
+ ADDITIONAL down payment:
Total above available to spend:

(b).....	(b).....	(b).....
(j).....	(j).....	(j).....
(k).....	(k).....	(k).....
£.....	£.....	£.....

Minus cash price of item/s =

£..... £..... £.....

Resolve differences with informants at next call. Checked>

Q143: Refunds

Checked at recall >

Schedule 'B' checks at home.

Is anyone on a Govt. Training Scheme? Q1

Check: also coded 1 at Q47

Q20 Was pay slip consulted?
DNA X X

Did gross pay = net pay + deductions?

checked >

FINAL CALL AND FINAL CHECKS BEFORE POSTING

	FINAL CALL	BEFORE POSTING
Schedule 'D' - completed diary for each spender? checked >		
Special circumstances noted - Schedule D. checked >		
Telephone number, names, initials etc collected in notebook. checked >		
Form 'E' - correct Local Authority name for <u>this address</u> entered on carbonised copies. checked >		

Please return completed documents in this order:

Checked

1. Calls and outcome/checking schedule K/L - loose.

2. 'E' Form/s **clipped** to front of 'A' schedule.

Then tie together in following order with 'A' on top:

3. Schedule 'A'.

4. Schedule 'B's in numerical (person number) sequence.

5. Diaries and continuation pages in (person number) sequence.

Calls and Outcome Information (for completion at home)

L

Reasons for refusal: code your judged reason for the refusal.

Doesn't believe in surveys.....	1	Additional notes
Anti-government.....	2	
Can't be bothered.....	3	
Too old.....	4	
Previous bad survey experience.....	5	
Too sick.....	6	
Disliked survey matter.....	7	
Genuinely too busy.....	8	
Put off by record keeping.....	9	
Late contact-out of field time.....	10	
Other specify.....	X	
.....		

Further notes and instructions

Family Expenditure Survey

Calls and Outcome.

L

Name.....

Month Year

Auth No.

--	--	--	--

Ser. No.

--	--	--	--	--	--

Ring call No.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
Day																		
Date																		
Month																		
Hour (24 hour clock)																		
Minute																		
(Some)Placing *	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9
Checking call *	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C	C
Final/collect *	F	F	F	F	F	F	F	F	F	F	F	F	F	F	F	F	F	F
No reply	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J	J
App't made *	K	K	K	K	K	K	K	K	K	K	K	K	K	K	K	K	K	K
Int. withdraws *	L	L	L	L	L	L	L	L	L	L	L	L	L	L	L	L	L	L
*Record minutes spent at call																		

N.B. Doubts about final outcome codes should be discussed ONLY with the Field Officer or Assistant and a note made below. Do NOT use code 9 if there is any doubt about eligibility for payment of postal orders.

Fully co-operating household; all diaries present	9
<u>Non-Response</u>	H/hold away, not expected back until after placing month ends..... 4
Exclusion 1	H/hold leaving district within 3 weeks of 1st contact..... 5
Refusal to HQ letter..... X	Non contact with any h/h member..... 6
No sample selected at address..... 2	Refusal before/during interview. 7
No household at address..... 3	
Refusal at recall after returned on 'H' form as code 9 interview	8
Telephone Number	Total time on placing interview/s: hours mins

NB Booking in Staff: Do not add or change outcome codes; refer errors or omissions to the Field Officer or Assistant who may have discussed the case with interviewer.

(i)

S840 M

SN:2918

ENGLAND, WALES, N. IRELAND ONLY
1st Qtr 1990

Not to be used in Scotland

To those with rented accommodation
(coded 1-4 at 17(a))

(Ask hoh or wife)

1 Does the rent you mentioned that is,
£, also include rates?

0003

Office Use

C.I.

Interviewer Use

0004

0005

Area

Ser.

Hld.

0

Ref. No.

M
1990

Yes → [1] - Go to 3
No → [2] - Ask 2

To those households who own their accommodation
or have it rent free and to those who pay rent
and rates separately

(Ask hoh or wife)

2 Do you pay rates on this accommodation?

Yes → [1] - Ask (a) - (b)
No → [2] - Go to 3

(a) How many times a year do you pay?

Enter no. of times →

[] []
£ p

(b) How much did you actually pay last time? →

[] []

To all households (Ask hoh or wife)

3 Was any rates rebate/housing benefit allowed in
connection with your last rates/rent
payment?

Yes → [1] - Ask (a)
No → [2] - Go to 4

(a) Was this deducted from your last
rates/rent payment?

Yes → [1] - Ask (i) - (iii)
No → [2] - Go to 4

£ p

(i) How much was deducted? →

DK →

[] []
[1]

Ask (ii)

Go to 4

SA 2

Do not re-enter any combined rent/rates
rebate entered at 22(a) in S840A

(ii) How long did this cover?

Enter
Period code →

[]
[]

If code 9,
specify period

SA 3

(iii) Was the amount you paid last time in
rates/rent, that is (See 2(b) above
or Q19 in S840A) before or after
deduction of the rates rebate/housing
benefit?

Before → [1] - Ask 4
After → [2]

SA 4

REC
33

(ii)

To all households (Ask hoh or wife)
(Check that 3 has been asked)

4 In the last 12 months, that is since
have you had any rates rebate/housing benefit
refunded direct to you, that is a lump sum in
cash, cheque or Giro?

Yes →

1
2

 No →

Ask (a) - (d)
Go to 26
Main A Schedule

1	£	p

(a) How much was refunded? →

DK →

1

2

Ask (b)
Go to 26
Main A Schedule

(b) How long did this cover?

Enter Period code →

If code 9, specify period

(c) In which month and year did you receive it?

Month

Year 19

(d) Have you received more than one lump sum rebate in the last 12 months?

Yes →

1
2

 No →

Ask (a) - (c) again and record answers in left hand margin
Go to 26
Main A Schedule

REC
33

Instruction to interviewers:
Now return to Q26 Main A Schedule

NORTHERN IRELAND ONLY

(i)

S840 NI

Not to be used in England, Wales, Scotland

**To those with rented accommodation
(coded 1-4 at 17(a))**

(Ask hoh or wife)

**1 Does the rent you mentioned, that is
£, also include rates?**

Yes →

1

 - **Go to 3**
 No →

2

 - **Ask 2**

**To those households who own their accommodation
or have it rent free and to those who pay rent and
rates separately (coded 2 at 1)**

(Ask hoh or wife)

2 Do you pay rates on this accommodation?

Yes →

1

 - **Ask (a) - (b)**
 No →

2

 - **Go to 3**

(a) How many times a year do you pay?

Enter no. of times →

£	p

(b) How much did you actually pay last time?

£	p

To all households (Ask hoh or wife)

**3 Was any rates rebate/housing benefit
allowed in connection with your last
rates/rent payment?**

Yes →

1

 - **Ask (a)**
 No →

2

 - **Go to 4**

**(a) Was this deducted from your last
rates/rent payment?**

Yes →

1

 - **Ask (i) - (iii)**
 No →

2

 - **Go to 4**

(i) How much was deducted?

**Do not re-enter any combined rent/rates
rebate entered at 22(a) in S840A; code DK
if unable to separate rent rebate from rates
rebate**

DK →

1

 - **Go to 4**
 SA 2

(ii) How long did this cover?

Enter Period code →

--

If code 9, specify period
 SA 3

**(iii) Was the amount you paid last time in
rates/rent, that is (See 2(b) above
or Q19 in S840A) before or after
deduction of the rates rebate/housing
benefit?**

Before →

1

 - **Ask 4**
 After →

2

 SA 4

**N.I.
1990**

To all households (Ask hoh or wife)
(Check that 3 has been asked)

4 In the last 12 months, that is since
have you had any rates rebate/housing
benefit refunded direct to you, that is a
lump sum in cash, cheque or Giro?

Yes →	1	Ask (a) - (d) Go to 26 Main A Schedule
No →	2	

	1	£	p	Ask (b) Go to 26 Main A Schedule
(a) How much was refunded? →				
	DK →	1		

(b) How long did this cover? →	Enter Period code →		If code 9, specify period

(c) In which month and year did you receive it?	Month		
	Year 19		

(d) Have you received more than one lump sum rebate in the last 12 months?	Yes →	1	Ask (a) - (c) again and record answers in left hand margin Go to 26 Main A Schedule
	No →	2	

Instruction to interviewers:
Now return to Q26 Main A Schedule

FAMILY EXPENDITURE SURVEY

SN:2898

TRAILER QUESTIONNAIRE

HOUSEHOLD IDENTIFICATION	AREA	SER.	HHOLD
	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	0 <input type="text"/>
HOUSEHOLD SIZE	TOTAL NO. PERSONS	TOTAL NO. AGED 16+	<-- FOR OFFICE USE -->
	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Individual information (code from front of 'A' schedule)

And ask of those aged 16 or over :

Would you tell me what your religious denomination is ?

	PERSON NO	OFFICE USE	SEX	AGE	MARITAL STATUS	RELIGION (AGED 16+)	Religious Denomination
PERSON NO. 1	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	None -4 Unwilling to answer -3
PERSON NO. 2	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	Catholic 1 Presbyterian 2
PERSON NO. 3	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	Church of Ireland . 3 Methodist 4
PERSON NO. 4	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	Other Protestant .. 5 Other Religion 6
PERSON NO. 5	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 6	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 7	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 8	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 9	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 10	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 11	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	
PERSON NO. 12	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/>	

FES 1989 DATABASE INFORMATION - THE RELIGION TRAILER

The religion trailer is used in Northern Ireland, but not in the rest of the United Kingdom. The question was first asked in 1988 and is asked of those aged 16 and over.

The question is asked at the end of the survey to ensure that the household does not refuse to take part solely because they object to being asked their religion. (This is the only question in the survey which is voluntary.)

SHar-1247

KS/