

SN: 2136

FAMILY EXPENDITURE SURVEY 1984

USER GUIDE

VOLUME 2

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"DIARY CODES" NOTE AT FRONT

ANNUAL BASE TAPE AND RELATED DOCUMENTS 1
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VOL. 2

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INCOME SCHEDULE 163

Family Expenditure Survey

6834A

In confidence

Area

Date of Interview

Starting date of records

Household Schedule

MASTER SCHEDULE

Card Type 1

Ref No	Area	Ser	Hid
	Year	Week	
Office Use	84	2 day	00

Ring	Personal No	Relationship to HOH	Off Use	Housewife	(3)		(4) Sex	(5) Age				(6) Marital Status				(7) Current Full Time Education								(8) Ref number of unit	(9) Income Unit				(10) D records received for both weeks	(11)																					
																															M	F	Age last birthday	Both household members	Husband or wife not household member	8 or over	Under 19	At, yet attending school (include playgrounds & day nursery here)	Fewer than ten sessions per week or more	Ten sessions per week or more	Secondary	Special (eg for handicapped children)	Primary preparatory or secondary	University	Teacher Training or advanced further education	Non advanced further education up to A level	Age at which continuous full time education completed	Head of unit	Wife of head	Young dependant under 25	Spender (16 & over) Do not ring an exception
1	HOH	0	1	1	2	0-99	1	2	3	4	1	2	3	4	5	6	7	8	9	1	1	2	3	9	1																										
2	Spouse	1	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
3	Son / daughter / step-child	2	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
4	Son-in-law / daughter-in-law	3	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
5	Father or mother	4	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
6	Father-in-law / mother-in-law	5	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
7	Brother / sister	6	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
8	Grandson / Granddaughter	7	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
9	Other relatives	8	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										
10	Non relative or Foster child	9	1	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9		1	2	3	9	1																										

If household member aged 16+ not ringed give reasons and dates if absent

P beside a printed code & period code

To all households (Ash hoh or wife) £ P Code

12 Do any households besides your own household live at (quote address)
 Yes Y = Go to (a)
 No X = Go to 13

(a) How many other households live at this address? Number Go to 14

13 How many of the following rooms do you have in your accommodation (that is those rooms at this address which you own, rent or occupy rent free)?

Prompt all rooms in both grids below and record numbers in single h/h column then go to 15
 Total no. of rooms A114

14 How many of the following rooms are
 (a) Occupied solely by your household? Total no. of rooms occ solely A111
 (b) Shared with other household(s)?
 (c) Let or sublet? Total no. of shared rooms A112

Prompt all rooms in both grids below and records numbers in multi-h/h columns
 Total no. of let or sub-let rooms A113

	Single h/h (13) Total No. of rooms	Multi h/h (14) Number of rooms occupied solely (a)	shared (b)	let or sublet (c)	Single h/h (13) Total No. of rooms	Multi h/h (14) Number of rooms occupied solely (a)	shared (b)	let or sublet (c)
I								
N								
D								
I								
V								
I								
D								
U								
A								
L								
P								
R								
O								
M								
P								
T								
Totals								

Ask 15

To all households Ask all spenders £ p Code

15	Do (any of) you have a garage (anywhere) which is:	No	Yes	How many?	
	owned?	X	Y		Go to (b)
	rented?	X	Y		Ask (a)
	rent free?	X	Y		Go to (b)

If no garage go to 16

Total no. of garages A115

(a) Is the rent included in any rent you

pay a landlord for your accommodation

R - Go to (b)

or is it paid separately?

S - Ask (i)&(ii)

(i) How much rent did you pay last time?	Garage rent if paid separately 189P
--	--

(ii) How long a period did this cover?	Period	Garage ground rent &/or rates if paid separately 189P
--	--------	--

(b) Do you pay a separate rate and/or ground rent for the garage?

		Rates	Ground rent
Yes	Y	Y	Y
No	X	X	X

Ask(i)& (ii)

Go to 16

(i) How much did you pay last time?	£	£
-------------------------------------	---	---

(ii) How long a period did this cover?		Ask 16
--	--	--------

If more than one garage
ask all relevant questions and note details on left

To all households (Ask hoh or wife)		£	p	Code
16	Do you rent or do you own this accommodation?			
		Rents		R - Ask (a)
	Include caravan, mobile home	Owns		O - Go to (b)
	or houseboat	Neither		N - Go to (c)
(a)	Do you rent your accommodation			
	Running prompt			
	from a Council or New Town Corporation			1
	(Include: Scottish Special Housing Association, Northern Ireland Housing Executive)			
	from a housing association			7 - Go to (d)
	from someone else unfurnished			2
	or furnished?			3
(b)	Do you own your accommodation			
	Running prompt			
	with a mortgage or loan			4
				Go to 24
	or outright?			5
	Caravans, mobile homes and houseboats being purchased to be coded 5			
(c)	Do you receive your accommodation rent free?			
	Yes			6 Probe to make certain not
	No			X codes 1-5 or 7 then ask (d)
		1 - 6		A120
		Blank or 7		A109
(d)	Does anyone outside your household pay rent on this accommodation on your behalf (Exclude 100% local authority or D.H.SS. rent rebate/rent allowance/housing benefit - see 17)	Yes		Y - Ask i-iii
		No		X - Go to (e)
(i)	How much rent did they pay last time?	£		
(ii)	How long a period did this cover?		Period	
(iii)	Does your employer pay rent on your behalf?			
		Yes		Y - Ask (e)
	Specify arrangement	No		X - Specify arrangements on left then ask (e)

To renters coded R at 16
or rent free coded 6 at 16(C).

(a)	Is your tenancy dependent on your job?	Yes		1	
		No		X	see 17
		Blank or 1		A110	

To all with rented accommodation (Ash hoh or wife) £ p Code
DNA - Rent free/owners N - Go to 24

17 Are you receiving a hundred percent Yes Y - Ask (a)&(b)
rent rebate/rent allowance/housing benefitNo X - Go to 18
from your local authority or your local
Department of Health & Social Security Office?

(a) How much rent does your local authority Unified Housing
or DHSS pay on your behalf? Benefit 174 P

DK 1 - Go to 23

(b) How long a period does this cover? Period Go to 23

Blank
or 1 A168

To all with rented accommodation Gross rent inc. rates
who pay all or part of their rent if not paid separately
but after any rebate

18 How much rent did you actually pay last time has been
(including any rooms you sublet)? deducted 010 P
Include rent paid for caravan, mobile home
and houseboat

19 How long a period did this cover? Period

20 Do you have a rent holiday? Yes Y - Ask (a)
No X - Go to 21

(a) For how many weeks of the year? Weeks

21 Did you receive rent rebate/rent allowance/housing
benefit from the Council in connection with your
last rent payment?

Yes Y - Ask(a)-(d)
No X - Go to 22

(a) Was the rent rebate/rent deducted from the
allowance/housing benefit last rent payment? D
or returned direct to you in
a lump sum, that is by
cash, cheque or giro? L

(b) How much was the rent rebate/rent Rent rebate 230P
allowance/housing benefit?

DK 1 Go to (d)

(c) How long a period did this Blank
cover? Period or 1 A169

(d) Is the amount for rent you mentioned
earlier before or after deduction of
the rent rebate/rent allowance/ Before B
housing benefit? After A

22 Does the rent you mentioned include any services such as:
Record details

Prompt lighting cleaning Yes Y - in grid below
heating lift
hot water gardener No X - Go to 23
T.V. licence
or any other services?

Exclude gas/electricity budget/credit
schemes which should appear at 49(a)

Type of service £ p Any services included
in rent 027 P

Net rent or gross rent
if amount for services
not known 020 P Ask 23

To all with rented accommodation (Ask hoh or wife)

		f	p	Code
23	Does the rent include rates?	Yes		1 - Go to 25
		No		X - Ask 24
			Blank or 1	A173

To all households
except those coded 1 at 23 (Ask hoh or wife)

24	Do you pay rates on this accommodation?	Yes		Y - Ask(a)&(b)
		No		X - Go to 25

(a) How many times a year do you pay rates? No. of times

(b) How much did you actually pay last time in rates? Last gross rates payment 030P

To all households (Ask hoh or wife)

25	Is your accommodation connected to the mains sewerage?	Yes		Y
		No		X
				Ask 26

26	Do you pay a separate water and/or sewerage rate?	Yes		Y - Ask (a)&(b)
		No		X - Go to 27

(a) How many times a year do you pay water and/or sewerage rates? No. of times

(b) How much did you actually pay last time in water and/or sewerage rates? Water rates if paid separately 050P

27	Do you pay a separate land drainage rate?	Yes		Y - Ask (a)&(b)
		No		X - Code below and go to 28

(a) How much was your last payment? Drainage rate if paid separately 030P

(b) How long a period did this cover? Period Code below & ask 28

Interviewer to code whether documents:

General rates	Specify documents	Water/sewerage rates	Specify documents
Seen by interviewer	1.	Seen by interviewer	1.
Consulted by informant	2.	Consulted by informant	2.
Not consulted	3.	Not consulted	3.

To all households	(Ask hoh or wife)	f	p	Code
28	In the past 12 months, that is since have you received any rates rebates/housing benefit?	Yes		1 - Ask (a)&(b)
		No		X - See 29
(a)	Was rates rebate/housing benefit deducted from your last rates/rent payment?	Blank		
		or 1	A140	
		Yes		Y - Ask (i-iii)
		No		X - Go to (b)
			Rates rebate deducted	040P
(i)	How much was deducted?	DK		1 Go to (b)
		Blank		
		or 1	A171	
(ii)	What period did this rebate/housing benefit cover?	Period	P P	A148
		DK		0
(iii)	Was the amount you paid last time in rates/rent, that is . . . (see 18, 24) before or after deduction of the rebate/housing benefit?	Before		B
		After		A
(b)	In the last 12 months, that is since... have you had any rates rebate(s)/housing benefit refunded direct to you, that is a lump sum in cash, cheque or Giro?	Yes		Y - Ask (i-iii)
		No		X - See 29
(i)	How much was/were the amount(s) refunded?			
	Rebate 1		Total rebate received	047 8
	Rebate 2		direct	047 8
		DK		1 See 29
		Blank		
(ii)	What period(s) did the rebate(s)/housing benefit cover?	or 1	A172	
	Rebate 1	Period		
	Rebate 2	Period		
		DK		0
(iii)	In which month(s) and year(s) did you receive it/them?	Most recent direct rebate	014 P	
	Rebate 1 Date (Month) (Year)			
	Rebate 2 Date (Month) (Year)	Date of most recent rebate	A127	- See 29

To all with housing benefit (coded Y at 17 or Y at 21) and/or rate rebate (coded 1 at 28)

		£	p	Code
				DNA
				N - Go to 30
29	Did the rebate/allowance include Housing Benefit Supplement?			
		Yes		Y - Ask (a)&(b)
		No		X
		DK		1 - Go to 30
(a)	How much Housing Benefit Supplement was included?		1 or blank	A155
			Amount of Housing Benefit Supplement	190P
		DK		1 - Go to 30
(b)	What period did this cover?	Period	1 or blank	A156 Code below then ask 30

To all households (Ask hoh or wife)

30 In connection with this accommodation do you pay any of the following:

Prompt	ground rent			
	feu duty (Scotland)	Yes to any		Y - Record details in grid below
	chief rent			
	service charge			
	compulsory or regular maintenance charges	No to all		X - See 31
	site rent (caravans)			
	any other regular payments			
Type of charge	Period covered by last payment		Other regular payments for this address	060 P 060 P 060 P
				See 31

	Housing benefit supplement	Specify documents
Interviewer to code whether documents	Seen by interviewer Consulted by informant Not consulted	1 2 3

To all who own with mortgage or loan (Coded 4 at 16(b)
(Ask hoh or wife) £ p Code

DNA, Coded 1-3, 5-7 at 16(b) N - Go to 41

31 Did you get the mortgage or loan to purchase your accommodation from a ... Building Society 1
Local Authority 2
Running prompt Bank 3
Insurance company 4
Other source? 5 - specify on left

Specify

1 - 5 A119

32 Did the last mortgage interest only? 8 - Ask 33
or loan payment you Prompt
made cover interest and principal? 9 - Go to 36

To those where last payment covered (Ask hoh or wife)
interest only (coded 8 at 32)

33 How much did you pay last time Interest on mortgage 130P
as interest on the mortgage or loan?

34 How long a period did this cover? Period

35 Is there an endowment policy covering the Yes Y - Ask (a)-(c)
repayment of the principal of the mortgage No X - Specify on
or loan? left how
Specify principal covered and
go to 39

(a) How much was your last insurance premium on the endowment policy £ covering the principal?
Enter also at 44

(b) How long a period did this cover? Period

(c) Has this insurance premium been included in the amount of interest you mentioned earlier? Yes Y)
No X) - Go to 39

To those where last payment covered (Ask hoh or wife)
 interest and principal (coded 9 at 32) £ p Code

36 How much was your last instalment on the mortgage or loan? Last instalment on mortgage 200P

37 How long a period did this cover? Period

38 How much interest did you pay over the last year for which you have figures? Interest paid over last year 150 8

Starting date of document A158

Interviewer give dates: From to

Finishing date of document A159 - Ask 39

To all who own with mortgage or loan (Ask hoh or wife)

39 Has standard tax relief on the mortgage already been deducted from the payment you just mentioned?

Yes 1
 No 2 - Ask 40
 DK 3

1 - 3 A163

40 Did your last payment on the mortgage/loan which you mentioned earlier, that is (see 33 or 36) include other amounts such as insurance on the structure of your accommodation or a mortgage protection policy? Yes No

Ask (a) and Y - code below
 X - Code below and go to 41

(a) How much of your last payment was for:

	None	Amount included	Period covered by this amount
Insurance on structure?	X	£	
Mortgage protection policy?	X	£	
Other, Specify	X	£	

Mortgage payments Specify documents

(Interviewer Seen by interviewer 1
 (to code consulted by informant 2 Ask 41
 (whether not consulted 3
 (documents

To all households (Ask hoh or wife)

41 Do you pay any (other) insurance premium on the structure of this accommodation? Yes No Y - Ask (a)&(b) X - Go to 42

(a) How much was the last premium? Premium on structure Insurance 110P
(b) How long a period did this cover? Period

If premium covers structure and contents, and items cannot be separated ask:

Total premium paid £

Insured value of house £

Insured value of contents £

How long a period did this premium cover? Period

To all households Ask all spenders

42 Do (any of) you pay any (other) insurance premiums on the furniture and contents of your accommodation? Yes No Y - Ask (a)&(b) X - Go to 43

(a) How much was the last premium on the furniture and contents? Premium on contents Insurance 168P
(b) How long a period did this cover? Period

43 Do (any of) you pay an (additional) insurance premium on any kind of personal possessions? Yes No Y - Ask (a)&(b) X - Go to 44

Include:
jewellery, furs
cameras, boats
caravans (if not sampled address)
TV (excluding maintenance contracts)

Exclude:
cars
maintenance contracts

(a) How much was the last premium? Premium on personal possessions insurance (additional to contents) 168P
(b) How long a period did this cover? Period contents) Ask 44

To all households Ask all spenders £ p Code

44 Do (any of) you pay premiums on any life, death or endowment policies?

Include:

Personal pension, annuities, education house purchase endowment, mortgage protection, fixed term assurance, death and burial

Yes

Record details
Y - in grid
below

Exclude:

National Insurance, Friendly Societies

No

X - Go to 45

Person No. paying	Purpose of policy	Insurance company	Period covered by premium (eg cal month, year)
-------------------	-------------------	-------------------	--

			196P
			196P
			196P
			196P
		Life assurance	196P
		premiums (excluding	196P
		house purchase and	196P
		mortgage protection	196P
		premiums)	

45 Do (any of) you regularly pay premiums on other policies such as personal accident or private medical insurance?

House purchase endowment premiums 199P

Include:

Friendly Societies, Private medical insurance schemes such as BUPA, PPP etc, Animal insurance.

Mortgage protection premiums 208P

Record details
in grid
Y - below
X - Go to 46

Exclude:

Car, motor cycle, house contents or personal possessions insurance, holiday insurance, works sick clubs.

Yes
No

Person No. paying	Purpose of policy	Insurance company	Period covered by premium (eg cal month, year)
-------------------	-------------------	-------------------	--

		Other insurance	206P
		premiums (not	206P
		elsewhere codable)	206P
		incl payments to	206P
		Friendly Soc	206P
		(excl medical)	
		Medical	
		insurance	
		premiums	229P

Ask 46

To all households Ask all spenders £ p Code

46 Do (any of) you have a television set in your (part of this) accommodation?

Yes 1 - Ask (a)
No X - Go to 47

Blank
or 1 A105

(a) Do you rent it? Yes Y - Ask (i)
No X - Go to 47

(i) Do you pay for the TV set by regular payments to a rental company or by slot meter? Regular payments 2 - Ask (1a) and (1b)
Slot 1 - Ask (1c)

Specify Other 3 - Specify on left and ask (1a) & (1b)
1 - 3 A106

(1a) How much did you pay last time? Last TV rent payment 195P

(1b) How long a period did this cover? Period - Go to (b)

(1c) Did you get a rebate when the meter was last cleared? Yes Y - Ask (ci) and (cii)
No X - Go to (b)

(ci) How much was the rebate before any deductions for hire purchase or credit purchase? Last gross slot meter rebate 194P

(cii) How long a period did this cover? Period Ask (b)

(b) Are there any other rented TV sets in your household? Ask all relevant questions and
Yes Y- note details on left
No X - Ask 47

To all households (Ask hoh or wife)

47 In this accommodation do you have

		No	Yes	1		
Include items owned, rented, supplied by employer or available for continuous use	a washing machine	X	1	or blank	A108	
	a fridge-freezer (that is a deep freeze with its own door combined with a refrigerator also with its own door?	X	1	or blank	A164	
I N D I V I D U A L	a separate refrigerator?	X	1	or blank	A165	
	a separate deep freeze?	X	1	or blank	A166	
P R O M P T	Full or partial central heating by:					
	electricity	X	1	1		
	Include storage heaters			or blank	A150	
	gas	X	1	or blank	A151	See (a)
	solid fuel	X	1	or blank	A153	and go to 48
	oil	X	1	or blank	A152	
	D.K. fuel		1	or blank	A154	

If yes ask (a)

To all with oil central heating

(a) Have you purchased any oil for the central heating in the last 12 months?

Yes
No

Y - Ask (i)
X - Go to 48

(i) What was the total expenditure on oil in the last 12 months?

Cost of central heating oil 017 8

DK

O - Ask 48

To all households (Ask hoh or wife)

48 What type of fuel do you mainly use for room heating in winter?

MULTICODE	Coal	1
	Coke	2 Specify brand if known on left
IF NECESSARY	Specify Brand	
	Electricity (incl. oil-filled radiators)	3
	Gas/calor gas	4
	Oil or paraffin	5
	Other Specify	6 Specify left
	DK	7
	Main fuel used for room heating	A116 Ask 49

To all households (Ask hoh or wife)

49	Do you have gas, electricity or both supplied to your (part of this) accommodation?	Gas only	5	Ask 49(a)-56
		Electricity only	6	
		Both	7	Ask 49(a)-56 for gas and then for electricity
		Neither	8	- Go to 57
			5 - 8	A103

Code all that apply

(a)	Do you pay for your gas/ electricity by	Gas	Elec	
	Slot meter*	1	1	Ask 50
	Account	2	2	Go to 51
	Board Budgeting scheme	3	3	Go to 52
Specify	Or by some other method?	4	4	(Specify on - (left and go to 51
	N.Ireland only			
	C.O.C.D		5	

* Include meter owned by landlord, but exclude meter with own key

1 - 4 A128

1 - 5 A130

To those paying by slot meter (coded 1 at 49(a))

50	In the last 12 months, that is since have you received a rebate for gas/electricity?	Yes	Ask (a)&(b)
		No	Y - for gas/elec X - Go to 57

(a)	How much was the last rebate?	Gas meter rebate	173P
		Electricity meter rebate	178P

(b)	How long a period did this cover?	Period Gas)
		Period Electricity) - Go to 57
)

To those paying by account or some other method
(coded 2 or 4 at 49(a))
(Ask hoh or wife)

f p Code

51 How much did you pay for gas/electricity in your last account?
Include: units consumed, standing charge, Gas meter rent and installation
Exclude: rent of appliances, hire purchase, loans and regular maintenance.
Last a/c paid)
Gas 170P) - Go to 55
Electricity Last a/c paid)
Electricity 175P)

To those paying by board budgeting scheme (coded 3 at 49 (a))
(Ask hoh or wife)

52 How much was your last payment under this scheme?
Board budget last payment
Gas Gas 221P
Electricity Board budget last payment
Elec 222P

53 How long a period did this cover?
Period Gas
Period Electricity

54 How much was the charge for gas/electricity in your last account/advice?
Board budget last
Include: units consumed, standing charge, Gas meter rent and installation Gas a/c 223P
Board budget last
Exclude: rent of appliances, hire purchase, loans, regular maintenance charges. Electricity Elec a/c 224 Ask 55

To all paying by account or some other method (coded 2 or 4 at 49(a))
To all paying by board budgeting scheme (coded 3 at 49(a))

55 Was the last account/advice for a quarter or some other period?
Gas Quarter 6 Electricity Quarter 6 Ask 56
Other P Other P
Specify Specify
Date of last Gas a/c A138
Date of last Elec a/c

56 What was the date of your last account/advice (as shown on the acc/adv)?
Month Year Month Year
DK 0 DK 0

		Specify documents		Specify documents
(Interviewer to code whether documents)	Gas Seen by interviewer Consulted by informant Not consulted	1 2 3	Electricity Seen by interviewer Consulted by informant Not consulted	1 2 3

Ask 57

To all households Ask all spenders		Use separate column for each vehicle			
		Per No	Per No	Per No	Per No
		Person number 1 - 2 digits			
57	Do (any of) you at present own or have the continuous use of a:	1	1	1	1
	Car	2	2	2	2
	Van	3	3	3	3 - Ask
	Motor cycle	4	4	4	4 (a)-(f)
	Moped				
	Other motor vehicle SPECIFY				
	None of these	X	X	X	X - Go to 59
(a)	How much have you paid in vehicle licence(s) (Road Fund Tax) during the last 12 months for the				
	type of vehicle	£	£	£	£
(b)	How long a period(s) did the amount(s) cover (eg year, six months)?				
(c)	When was the vehicle licence last renewed by you?				
(d)	How much have you paid in vehicle insurance during the last 12 months for the	£	£	£	£
	type of vehicle				
(e)	How long a period(s) did the amount(s) cover (eg year, 3 months, calendar month)?				
(f)	Do you own the				
	type of vehicle				
	do you have continuous use of it?				
	Owns	O	O	O	O - See 58
	Continuous use	C	C	C	C - See (g)
To all who have continuous use of car DNA. Others (owned cars, all vans, motorcycles, mopeds etc.)		N	N	N	N - See 58
(g) is the car provided* for your continuous use by		Coded on page 1(A285) of B Schedule			
*Exclude cars purchased your employer wholly or partly from spouse employer		1	1	1	1
employer		2	2	2	2 - Ask 58
other SPECIFY		3	3	3	3
To all with cars DNA. Others (vans, motorcycles, mopeds etc.)		N	N	N	N - Go to 59
58 Does an employer provide* you with any petrol for private motoring** in this car?	Yes	Y	Y	Y	Y -Ask (i)
*Provide = pay for, supply free or refund expenditure	No	X	X	X	X - Go to 59
**Include in private motoring travel to and from normal place of work		Coded on page 1 (A286) of B Schedule			
(i) Does the employer provide some or all of the petrol expenditure for your private motoring?	Some	1	1	1	1 - Ask 59
	All	2	2	2	2

To all households Ask all spenders Use separate column for each vehicle
 Per No Per No Per No Per No

59	(Apart from the vehicles already mentioned) at any time during the last 12 months, that is since have (any of) you owned or had the continuous use of a:					Person number 1 - 2 digits	
	Car	1	1	1	1		
	Van	2	2	2	2		
Running prompt	Motor cycle	3	3	3	3	Ask (a-f)	
	Moped	4	4	4	4		
	Other motor vehicle, specify						
	None of these	X	X	X	X	See 60	
(a)	How much have you paid in vehicle licence(s) (Road Fund Tax) during the last 12 months for the ? (type of vehicle)	£	£	£	£		
(b)	How long a period(s) did the amount(s) cover (eg year, six months)?						
(c)	When was the vehicle licence last renewed by you?						
(d)	How much have you paid in vehicle insurance during the last 12 months for the ? (type of vehicle)	£	£	£	£		
(e)	How long a period(s) did the amount(s) cover (eg year, 3 months, calendar month)?						
(f)	Do you own the (type of vehicle) or Owned did you have continuous use of it?	O	O	O	O		
	Continuous use	C	C	C	C	See 60	
			£	p		Code	
	Total cars & vans currently owned or used					A124	
	Total cars currently owned or used					A160	
	Total vans currently owned or used					A161	
	Total m'cycles or mopeds currently owned or used					A162	
	Total gross road tax					187 8	
	Total gross road tax					187 8	
	Total net vehicle insurance					188 8	
	Total net vehicle insurance					188 8	
	Total cars currently owned					A149	

To all who own or have owned a vehicle during the last 12 months (coded 0 at 57(f) or 59(f)) DNA £ p Code N - Go to 62

(Specify details on left and

60 During the last 12 months, did you buy outright, that is with cash or loan from a friend or relative, (any of) the vehicle(s) you have mentioned? Yes Y -(ask (a)-(e))
 No X - Go to 61
 Include Bank overdrafts
 Exclude Loan from organisation, bank, finance house or h.p. (enter at 67,68)

Per No Specify type of vehicle

(a) Was it new or secondhand? New W
 Secondhand S

(b) When was the vehicle acquired Date Cost of new cars
 (Month)(Year)& vans 244 8
 Cost of secondhand cars & vans 245 8 OUTRIGHT PURCHASES
 Cost of new and Secondhand m'cycles mopeds 247 8

(c) What was the total cash price of the vehicle? Cost £

(d) How much was included in the cash price for
 Road fund tax £
 Vehicle insurance £
 Cost of new vehicles 183 8 CREDIT
 Cost of secondhand vehicles 182 8 PURCHASES Ask 61
 Number of new cars/vans bought A117 OUTRIGHT AND
 Number of secondhand cars/vans bought A118 CREDIT PURCHASES

(e) How much was allowed for part exchange/trade in? £

If more than one vehicle ask all relevant questions and note details on left for each additional vehicle.

61 In the last 12 months, that is since have you sold any vehicles belonging to you (excluding the trade-in/ part-exchange you mentioned earlier) Yes Y-Ask (a)&(b)
 No X - Go to 62

Per no Type of vehicle

(a) When did you sell the vehicle? Date Month Year

(b) Did you receive payment by cash, cheque or giro Yes Y - Ask (i)
 No X - Ask 62

(i) How much did you receive? Total cash received from the selling of vehicles 172 8 - Ask 62

If more than one vehicle ask all relevant questions and note details on left for each additional vehicle

To all households (Ask hoh or wife)

65 Is there a telephone installed in your (part of this) accommodation? Yes 1 - Ask (a)-(c)
 Exclude disconnected telephones. No X - Go to 66

(a) How much was the last account/advice you paid to the Post Office including any installation charge you may have paid? £ Blank or 1 A102
 If no account submitted or if account is less than minimum quarterly rental charge, specify why below

(b) How long a period did it cover? Period

(c) Did anyone outside the household share the cost of the account? Yes Y - Ask (i-iii)
 No X - Go to 66

(i) What was your share of the account? Last telephone a/c (household share) 166P

(ii) How long a period did it cover? Period

(iii) Was the other part paid by a business or organisation?

Yes Y
 No X

To all households Ask all spenders

66 In the last 12 months, that is since have (any of) you bought any of the following licences? If yes to any, enter total fees for each type of licence FEES FOR:

	No	Yes		
I			TV licence	181 8
N				
D			Per No.	
I			Driving)	186 8
V)	
I)	
D			licences)	186 8
U				
A			Other	
L			licences	185 8

P
 R Specify Specify type
 O on left and
 M ask 67
 P
 T

To all households Ask all spenders

Use separate column for each arrangement

Enter per no. Person numbers 1 - 2 digits

Code all that apply using

separate column for each arrangement

	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
67 Are (any of) you at present making regular payments to any of the following								
A bank for a personal loan, (that is a loan given originally for specific goods or services)?	X	1	1	1	1	1	1	
A finance house?	X	2	2	2	2	2	2	Go to 71 then 72
An organisation granting a second mortgage?	X	3	3	3	3	3	3	
Your employer as repayments of a loan?	X	7	7	7	7	7	7	
68 Are (any of) you at present paying instalments under a hire purchase or credit sale agreement?	No X	Yes 4	Yes 4	Yes 4	Yes 4	Yes 4	Yes 4	Yes 4- Go to 71 then 73
69 Are (any of) you at present paying instalments to any of the following:	No	Yes	Yes	Yes	Yes	Yes	Yes	Alpha codes at Q 74
A budget or option account at a shop or store? (Exclude bank budget accounts)	X	6	6	6	6	6	6	C
Any other shop running a club?	X	8	8	8	8	8	8	E
A Mail Order club as an agent or through a friend or relative?	X	9	9	9	9	9	9	Go to 71 then 74 F
Any other Mail Order organisation?	X	10	10	10	10	10	10	G
A Check Trader? Exclude loans, h.p. and credit sale	X	12	12	12	12	12	12	J
Other person or organisation?								
Specify	X	13	13	13	13	13	13	K
Exclude credit card arrangements								
70 Do (any of) you at present have a credit card such as Access, American Express, Barclaycard, Diners Club, Trustcard, etc?	No X	Yes 14	Yes 14	Yes 14	Yes 14	Yes 14	Yes 14	Yes 14 Leave S834C with informant
71 Have you made a down payment on anything on which you have not yet paid an instalment?	Yes No	Y X	Y X	Y X	Y X	Y X	Y X	Re-prompt Y 67-70 for type of arrangement

Check back to 67, 68 to see if 72, 73 apply.
Check back to 69 to see if 74 applies.

To all with instalments
coded 4 at 68

Area Ser. Hld. Card type 3
Reference Number Punch fresh card
for each column

Suggest consulting agreement or
payments card before asking 76

Use separate column for each item/service

Person no.(1-2
digs)
Code from Code from
68 Q 67-68
1 - 4

73(a) What (items or services) did you
obtain under the hire purchase/
credit sale agreement? Item/service

(b) What is the type of firm from which
the item or service was obtained?

(c) Did you buy it new or
second hand? New W W W W
S/hand S S S S
DNA N N N N

(d) How much was the cash
price of (the item/service)? £ £ £ £

Exclude: Interest
Include: Down payment Office use Cash price
Part exchange 239 1 239 1 239 1 239 1

(e) How much was the last instalment
you actually paid? £ £ £ £
Office use D Book
Item Code P

(f) How long a period did this instalment cover?

(g) When did you obtain the
item or service? Month Year Month Year Month Year Month Year

If obtained within last 3 months ask (h)-(i) Amount allowed
in part exch.

(h) How much was allowed in part exchange? £ £ £ £
Office use 241 6 241 6 241 6 241 6

Down payment
(excl pt exch)

(i) How much was the down payment
(excluding part exchange allowed)? £ £ £ £
Office use 242 6 242 6 242 6 242 6

(j) How many instalments did
you originally agree to pay? No of agreed
instalments
Office use A101 A101 A101 A101

(k) How much was the
original (agreed) instalment? Original agreed
instalment payment
£ £ £ £
Office use 243 P 243 243 243

(l) How often did you originally
agree to pay each instalment?

Note: Where a down payment (or part exchange) has been
made but instalment not yet paid, please complete
all questions except 73(e) and (f)

Punchers
See page 26 over

(Interviewer to	Credit details	Specify documents
(code whether	Seen by interviewer	1
(documents	Consulted by informant	2
	Not consulted	3

To all with arrangements
 coded 6, 8-10, 12 or 13 at 69

Area Ser. Hld
 Reference Number Card type 3

Use separate column for each arrangement

Enter person number
 Code from 69

Person no.
 1-2 digits
 Code from
 Q 69

- 74 (a) What is the name of the firm to which
 your payments are made (through an agent)?
- (b) How much was your last payment? £ £ £ £
- (c) How long a period did this payment cover?
- (d) Have you obtained any goods during the last
 month, ie since (the date exactly a
 calendar month before interview) from (name
 of firm)?
- | | | | | |
|-----|---|---|---|---|
| Yes | Y | Y | Y | Y |
| No | X | X | X | X |

If "Yes" complete box below using a separate line for each item obtained. If
 "No" Ask 75

Per No.	Code from 69	Description of goods obtained Itemise as far as possible. If clothing state whether for adult or child. Give sex. If child, give age	Date obtained Day Month	Cash price £ p	Office use
------------	--------------------	--	---------------------------------	------------------------	---------------

If acquired within
 one month of interview,
 code item from D book
 item codes and alpha codes
 at Q69.

D Item codes
 Alpha codes
 C - K

Punchers
 See credit card page

To all households Ask all spenders £ p Code

75 Do you have any current accounts?
 bank budget accounts?
 no to both? Y - Ask (a) for
 Y each account
 X - Go to 76

Prompt: All current and bank
 budget accounts at high street
 banks and National (Post Office) Giro

(a) Do you pay any bank service charges
 on any of these accounts? Yes Y - Ask (i)&(ii)
 No X - Go to 76

(i) How much were your bank service
 charges, excluding interest, from
 all accounts in the last 12 months,
 that is since ?

Include	Per No	£
all	Per No	£
accounts	Per No	£

(ii) Was any part of this amount
 for business purposes? Yes Y - Ask (ai)
 No X - Go to 76

(ai) About what proportion would Total domestic
 be for business? bank charges 180 8

Per No	%	
Per No	%	
Per No	%	Ask 76

76 Apart from any of the items I have already
 asked you about, do (any of) you pay for
 anything by standing order or direct debit
 through a bank, bank budget account,
 National (Post Office) Giro or building
 society? Yes Record
 No details
 in grid
 Y - below
 X - Go to 77

Exclude credit transfers

Per No	Purpose (Automobile Association membership etc)	Period covered by payment	Payments by Standing order
	AA/RAC	270P	
	Sports Clubs	271P	
	Trades Unions	273P	
	Periodicals	274P	
	Other subs	275P	Codes 270-281
	Savings	276P	Period codes
	Gifts	278P	
	Charity	279P	
	Other	280P	
	Fuel oil (excluding central heating oil)	281P	

Ask 77

To all households (Ask hoh or wife)

f p Code

77 Has any member of your household acquired anything free of charge on prescription during the past seven days ending yesterday?

Yes
No

Y Record details in grid below
X - Go to 78

Exclude items acquired on prescription season tickets.

Per. No. Total No. of items acquired

Total item free on prescription in last 7 days A198

78 Has any member of your household had any free welfare or free school milk during the past 7 days ending yesterday?

Yes
No

Record details
Y - in grid below
X - Go to 79

Free liquid welfare milk Per No receiving Quantity benefit

pints
pints
pints

Imputed value liquid milk in last 7 days

263 1

Free school milk

pints
pints
pints

Imputed value school milk in last 7 days

259 1 See 79

To all with children at state schools DNA. No State school children

£ p Code

N - Go to 81

79 Have any of your children at state schools had any school meals during the past 7 days ending yesterday? Yes No

Y - Ask (a)-(c)
X - Go to 80

P.No. P.No. P.No.

(a) How many meals has each child had?

(b) Were the meals free? Yes No

	Y	Y	Y		
	X	X	X		Go to 80 Ask (c)

(c) During the last seven days did you pay for any of the meals? Yes No

	Y	Y	Y		
	X	X	X		Ask (i) & (ii) Go to 80

(i) How much did you pay for each child? £ £ £

(ii) How many meals does this cover? Total cost of school meals paid for in last 7 days 260 1

Ask 80

Include: school cafeteria and fixed priced meals No.of paid school meals had in last 7 days A196

Exclude: school tuck shop No of free school meals had in last 7 days A197

80 Has/have your child(ren) at State school travelled to school by bus or train during the past 7 days ending yesterday? Yes No

Y - Ask (a)&(b)
X - Go to 81

P.No. P.No. P.No.

(a) Did he/she travel free? Yes No

	Y	Y	Y		
	X	X	X		Go to 81 Ask (b)

(b) During the past 7 days did you actually pay for any of the travel? Yes No

	Y	Y	Y		
	X	X	X		Ask (i)&(ii) Go to 81

(i) How much did you pay (for each child)? £ £ £

(ii) How many days/weeks does this cover? TRAVEL TO STATE SCHOOLS

	£	£	£		
				Whether paid for 1 - 3 A157	(Free = 1 Paid for = 2 some paid some free = 3 Ask 81
				Amount paid for school travel in last 7 days 158 1	
				Number of children travelling to school A167	

To all households Ask all spenders £ p Code

81 Have any of you (or your children under 16) received any education grants, maintenance grants or scholarships during the last 12 months, that is since ? Yes X - Ask (a)-(c)
Exclude parental contribution No X - Go to 82

P.No. P.No. P.No. P.No.

(a) Who is/was receiving the grant

(b) Are you (or your children) still receiving the grant or scholarship?

Yes	Y	Y	Y	Y
No	X	X	X	X

(c) Is/was the source of the grant

State?	1	1	1	1	Ask (d)
Private?	2	2	2	2)
Overseas?	3	3	3	3)-Ask (e)

(d) What is/was the current annual value of the grant excluding fees?£ £ £ £ £)Ask (f)-(h) if grant still being received

(e) What is/was the current annual value of the grant including fees?£ £ £ £ £)Others go to 82

(f) How much of this was/is being/will be paid direct to you (or your children) by cash or cheque? £ £ £ £ £ Educ grant in last 12 mths
Total value of state grant 210 8
Total value of private grant 209 8
Total amount rec'd in cash 207 8

(g) Is the grant for attendance at a state or private establishment?

State	1	1	1	1
Private	2	2	2	2

(h) Is the course you (or your children) are attending

Up to and including 'A' level	1	1	1	1
Above 'A' level	2	2	2	2
DK	3	3	3	3

Specify subject and examination

Ask 82

To all households Ask all spenders £ p Code

82 In the last 12 months that is since
 have (any of) you paid any
 of the following for yourself or your
 children in this household?
 Include parental contribution
 If child aged 16 or over and currently
 living away from home and receiving
 full or part-time education, enter
 details at 83-87

(a) Have you paid any
 fees for any educational
 courses at any level but
 excluding leisure classes? Yes No Y-Ask (i)-(iii)
 X-Go to (b)
 P.No. P.No. P.No. P.No.

(i) Who is/was attending
 the course? FEES PAID IN LAST 12 MTHS

(ii) What was the annual
 amount paid? £ £ £ £ Educational course
 fees paid in last
 12 months 160 8

(iii) Is/was the course at
 a state or private
 establishment? 1 - 7 A193
 State 1 1 1 1
 Private 2 2 2 2

(b) Have you paid any
 fees for any (other)
 course or private
 tuition such as
 nursery school, play school,
 driving, swimming,
 music, riding lessons,
 weekend or evening
 courses or other leisure classes? Yes No Y-Ask(i)-(iv)
 Exclude membership fees,
 playgroup, day nursery X-Go to 83
 P.No. P.No. P.No. P.No.

(i) Who is/was attending
 the course?

(ii) What is the total
 amount paid in the
 last 12 months? £ £ £ £ Other course fees
 paid in last
 12 months 162 8

(iii) Is/was the course:
 At a state estab'ment? 1 1 1 1 1 - 7 A195
 At a private estab'ment? 2 2 2 2
 Or an individual giving
 private tuition? 3 3 3 3

(iv) What is the subject
 being studied? Ask 83

- 1 State
- 2 Private
- 3 Individual
- 4 State and private
- 5 State and individual
- 6 Private and individual
- 7 State, private and individual

Ask all spenders

Educational Income and expenditure
for non household members

Area Ser. Hld
Reference Number

83	Have you an unmarried child aged 16 or over outside this household who is currently receiving full or part-time education or attending leisure classes?	Yes				Y-Ask (a)-(f)
		No				X-Go to 88
(a)	Ring person number		31	32	33	
(b)	Enter relationship to HOH					
(c)	Sex		M	F	M	F
(d)	Age					
(e)	Full or part-time education		F/T	P/T	DK	F/T P/T DK
(f)	Enter person number of parent/guardian answering yes to 83		DETAILS FOR HAND TABULATION			
84	Has your child received any education grants, maintenance grants or scholarships during the last 12 months, that is since ?	Yes	Y	Y	Y	- Ask (a)
	Exclude parental contribution	No	X	X	X	- Go to 87
(a)	Is your child still receiving the grant or scholarship?	Yes	Y	Y	Y	
		No	X	X	X	
(b)	Is/was the source of the grant	State	1	1	1	- Ask (c)
		Private?	2	2	2)
		Overseas?	3	3	3) - Go to (d)
(c)	What is/was the current annual value of the grant excluding fees?		£	£	£	- Ask 85
(d)	What was the current annual value of the grant including fees?		£	£	£	- Ask 85
85	Is your child attending a					
	Prompt	University?	1	1	1	
		another State establishment?	2	2	2	
		or private establishment?	3	3	3	
86	Is the course					
	up to and including 'A' level?		1	1	1)
	or above 'A' level?		2	2	2) - Go to 87
	DK		3	3	3	- Specify on left and ask 87
	Specify subject and examination					

Ask all spenders

Ring personal number from 83(a) 31 32 33

DETAILS FOR HAND TABULATION

87 In the last 12 months, that
is since have you paid any
of the following for the child you
have just mentioned:

Include parental contribution

(a) fees for any educational courses at any level but excluding leisure classes?	Yes	Y	Y	Y - Ask (i)&(ii)
	No	X	X	X - Go to (b)

(i) What was the annual amount paid?	£	£	£
--------------------------------------	---	---	---

(ii) Was the course at a state or
private establishment?

State	1	1	1
Private	2	2	2

(b) fees for any (other) course or
private tuition eg driving,
dancing, music, swimming, riding
lessons, WEA, weekend course or
other leisure classes?

Yes	Y	Y	Y - Ask (i-iii)
No	X	X	X - Go to 88

(i) What was the total amount paid in the last 12 months?	£	£	£
--	---	---	---

(ii) Was the course at a State establishment?	1	1	1
at a private establishment?	2	2	2
or an individual giving private tuition?3		3	3

(iii) What is/was the subject being
studied?

Go to 88

The following information to be coded from observation. If in doubt ask H.O.H. or wife

88	Type of accommodation occupied by this household:		
	Whole house detached	1	
	" " semi-detached	2	
	Whole bungalow detached	3	- Go to 90
	" " semi-detached	4	
	Whole house/bungalow terraced or end terraced	5	
	Purpose built flat or maisonette in block with lift	6	
	without lift	7	
	Part of house/converted flat or maisonette/rooms in house with lift	8	- Go to 89
	without lift	9	
	Dwelling with business premises	10	
	Mobile home/caravan/houseboat	11	- Go to 90
	Any other	12	Specify on left and go to 90
	Specify		

Type of Accom. 1 - 12 A123
Total fees from Q87 164 8

To those coded 6-10 at Q88 DNA, Others (coded 1-5,11&12) N - Go to Q.90

89	Compare description at 92 with type of accommodation occupied by household at 88. If they differ ask HOH or wife		
	(a) Are there any rooms in the (description from 92) which this household does not occupy? Yes		Y - Ask (i)
			X - Go to 90
		No	
	(i) How many rooms?		
		No. of other rooms	Ask 90

The following information should be obtained from local authority office and entered below

	£	p	Code
90	Gross Value of rateable unit(s) covering the household	£	
91	Net Rateable Value of rateable unit(s) covering the household	NRV	00 070 8
92	Copy from valuation lists		
	Description (Flat, Shop with flat, house with garage, etc)		Location in building

For all households containing men aged 65 and over and women aged 60 and over

93	What concessionary bus travel provisions are provided for OAP:-		
	Free bus pass or permit		1
	Half fare bus pass or permit		2
	Flat fare bus pass or permit		3
	Bus tokens or bus tickets		4
	Any other type of concessionary OAP bus pass? Specify		5
	No concessionary bus travel provision in area		7
	If man 65+/woman 60+ concessionary bus travel	1 - 7	A129
(a)	Annual value of tokens/tickets	If 4 at 129	Annual value of tokens/tickets 163 8 Go to 94

To all households (Ask hoh or wife)

f

p

Code

94 Were there any special circumstances, such as visitors staying with you or temporary absences of members of your household during the past two weeks?

Yes

(Specify special circumstances
Y -(on left

No

X- Go to next document

Specify special circumstances

Annual expenditure
(100% claim after
abatement)

267

Whether any
expenditure
imputed

1 or
blank

A174

Go to next document

OFFICE USE

A	Yearly domestic rate poundage for address	Domestic rates poundage	080 1
B	Water rates for (address of household) are:		
	collected by local authority		1
	collected by water authority or water company		2
(a)	Yearly water rate poundage for address Exclude sewerage and environmental services poundages	Water rates poundage	231 1
(b)	Yearly water supply standing (fixed) charge	Annual standing charge water	234 8
C	Yearly sewerage charge (rate poundage) for address	Sewerage rate poundage	232 1
D	Yearly sewerage standing (fixed) charge	Annual standing charge sewerage	235 8
E	Yearly environmental services charge (poundage) for address	Environmental rate poundage	233 1

S 834A

HQR.1.84

Social Survey Division, OPCS,
St Catherines House
10 Kingsway
London, WC2B 6JP

FAMILY EXPENDITURE SURVEY - 1985

Person
No.

PAYMENT OF CREDIT CARD ACCOUNT

A payment made to a credit card company (e.g. Access or Barclaycard) is a different type of payment to the other payments recorded by you in the weekly personal spending diary.

As you know, the payment normally covers several items and can also include an amount towards an outstanding balance plus interest.

If you pay part or all of your account during the 7 days of record keeping, we would like you to copy the following details from your account.

- | | | | | |
|---------------------------|----|--|---|---|
| | 1. | Name of Credit card company | | |
| | 2. | Balance from previous statement (if any) | £ | * |
| As shown
on
account | 3. | Previous payment made | £ | |
| | 4. | Balance brought forward (if shown on
the statement) | £ | |
| | 5. | Interest | £ | |
| | 6. | Items shown on account - enter over page. | | |
| | 7. | Present)
or New) balance outstanding | £ | * |
| | 8. | Payment made to credit card
company during the week | £ | |
| | 9. | Date of payment | | |

*If you have a credit balance shown on your account please write CR next to the amount when you copy it onto this form.

PLEASE TURN OVER

Income Schedule Area Ser. Hld
 3 digits 2 digits or
 Check that these spenders MASTER SCHEDULE 1-3
 have been asked these questions
 on S 834 A
 15,42-46, 57-64,
 66-76, 79-87

Start fresh card type 4 for each person

		Per No.	Per No.	Per No.	Per No.	
		Person number				
		£	p	£	p	
1	Are you doing any kind of paid work at present? Include person absent due to holidays, strikes, sickness, injury, or temporarily laid off, as long as they have a job to return to. Include student 16 or over if working at present.	Y	Y	X	X	- Ask (a) - Go to (b)
	(a) Are you an employee* (inc CEP/ACE†) Working	1	1	2	2	- Go to 2 - Go to 2
	self-employed** or employer					
	*Employee includes: all working regularly for an employer irrespective of hours worked per week; directors of limited companies **Self employed includes: all working regularly irrespective of number of hours worked per week. Ignore work as mail order agent and baby sitter which is included at 83 only.					
	(b) Probe the situation and code below					
Intending to work	Out of employment but seeking or about to start work (inc TOPS/ATS, YTS/YTPØ)	3	3			- Go to 4
	Out of employment because of sickness or injury but intending to seek or about to start work	4	4			
Not Working	Sick or injured, but not intending to seek work	5	5			- See 6
	Retired (incl Job Release Scheme)	6	6			- Go to 5
	None of these	7	7			- See 6

† Receiving a wage

(CEP = Community Enterprise Programme (G.Britain)
 (ACE = Action for Community Employment (N.Ireland))

Economic position 1-7 1-7
 A201 A201

Ø Receiving an allowance cars for continuous use 1-3 1-3 See Q57(g)
 (TOPS = Training Opportunity Scheme (G.Britain) A285 A285 'A' Schedule
 (ATS = Attachment Training Scheme (N.Ireland)
 (YTS = Youth Training Scheme (GB) 1-2 1-2 See Q58
 (YTP = Youth Training Programme (NI) Petrol supplied A286 A286 'A' Schedule
 for private motoring

To all Employees (code 1 at 1) and Self-Employed (code 2 at 1)

Per No. Per No. Per No. Per No.
Person number

2 For how many weeks have you done regular paid work in the last 12 months that is since ?

£ p £ p
Number of weeks worked last 12 mths
1-52 1-52
A215 A215

Include: Paid Holidays and Paid Sick Leave

Employees ask 3
Self-employed go to 9

To all Employees (coded 1 at 1)

3 Have you been away from work today?

Yes Y Y - Ask (a)
No X X - Go to 9

Probe to find out whether day of interview is a normal working day, if normal working day and away from work, code Y

(a) Have you been away from work for more than the last 3 working days?

Yes Y Y - Ask (i-iii)
No X X - Go to 9

(i) What is the reason for your absence:

Running prompt	illness or accident		1	1	
	holiday		2	2	
	strike		3	3	
	other?		4	4	- Specify on left
	Per No	Specify	1-4	1-4	
	Per No	Specify	A207	A207	

(ii) Are you receiving

Running prompt	full pay from your employer		1	1	
	part pay, or made up pay		2	2	
	no pay?		3	3	
		1-3	1-3		
		A209	A209		

(iii) How many weeks in all have you been away from work during this spell of absence?

Number of weeks away from work (limit 260)
A208 A208

Go to 9

To all intending to work (coded 3 or 4 at 1)

Exclude students, school leavers yet to start first job.

DNA. Others N N - Go to 9
S S - Go to 42

4 How many weeks is it since you did any regular work?

Number of weeks away from work (limit 260)
A208 A208

(a) For how many weeks have you done regular paid work in the last 12 months that is since ?

Number of weeks worked in last 12 months (1-52)
A215 A215

If less than 52 weeks ask (a). If 52 weeks or more go to 9

- Go to 9

Include: Paid Holidays and Paid Sick Leave

To all retired (coded 6 at 1)

Per No. Per No. Per No. Per No.

Person number

f p f p

If less than 2 years ago - ask (a) & (b) If 2 years or more go to 42

5. In what year did you retire? Year 19

(a) What was the exact date of your retirement?

Number of weeks since retirement (limit 103)

A206 A206

(b) How much did you earn from your job (before tax) in the 12 months just before you retired? income prior to retirement 302 8 302 8

- Go to 42

To men aged under 65 and women aged under 60 and coded 5 or 7 at 1

DNA

N

N

- Go to 42

6 Are you prevented from seeking work because you are looking after a sick or aged relative?

Yes

1

1

- Go to 8

No

2

2

- Ask 7

Whether looking after sick/aged relative

1 or 2

1 or 2

A217

A217

7 (As far as you know) are you permanently unable to work?

Yes

1

1

- Ask (a)

No

2

2

- Go to 8

Whether permanently unable to work

1 or 2

1 or 2

A221

A221

(a) Could you tell me why you are permanently unable to work?

Per No

Reason

Per No

Reason

8 Have you done any regular paid work during the last 12 months, that is since ?

Yes

Y

Y

- Ask (a)-(c)

No

X

X

- Go to 42

(a) For how many weeks did you work? Include: Paid holiday, paid sick leave

Number of weeks worked in last 12 months (1-52) A215 A215

(b) What wage/salary did you usually receive each time you were paid after all deductions?

Net take home pay 380 P 380 P

(c) How often were you usually paid?

Week

1

1

fortnight

2

2

four weeks

4

4

calendar month

5

5

some other period

0

0

Specify on left and go to 42

Per No _____ Specify _____

Per No _____ Specify _____

To all coded 1-4 at 1

Per No. Per No. Per No. Per No.
Person number
£ p £ p

9 Do/did you have more than
one job (for pay or profit)?

one job only

O O

Enter details
- at (a)

more than one job

M M

- Enter details
at (a) then (b)

List all jobs at which informant is
currently working and has already been
paid except for mail order agents and
baby sitters.

IF
WORKING

If an employee and currently working
at time of interview and not yet paid
(ie new job) give details of current
job (and anticipated pay at 10 etc)

IF NOT
WORKING

If unemployed and intending to work
(code 3 or 4 at 1) give details of
last job and pay at 10, 36 etc.

(a) Most remunerative job

Most remunerative occupation

Per. No

occupation
1-9
A210

Occupation

Industry
1-33
A211
code 1 if
director
A276

Industry

Per No

occupation
1-9
A210

Occupation

Industry
1-33
A211

Industry

code 1 if
director
A276

Employee

E E

See (b)

Self employed

S S

Per No. Per No. Per No. Per No.

Person number

£ p £ p

(b) Subsidiary job

Exclude mail order agents and baby sitters DNA N N - See 10 or 36

Per No 1
if employee
Occupation A212

1 if
self-employed
A214

Industry 1 if
director
A277

Per No 1 if
employee
Occupation A212

1 if
self-employed
A214

Industry 1 if
director
A277

Employee E E

Self employed S S

- See 10
or 36

To all coded 1, 3 or 4 at 1

Per No. Per No. Per No. Per No.
Person number

Most remunerative job (coded E at 9(a))

£ p £ p

DNA

N N

- Go to 36

10 On what date were you last paid a wage or salary?

If currently working at time of interview and not yet paid (ie new job) give details of current job and anticipated pay. Whether paid within correct pay period FES week and year when last paid A204 A204 1 or blank A250 1 or blank A250

If more than a year ago, no further details required Go to next job or 42

11 What was your wage/salary, including overtime, bonus, commission or tips, after all deductions, the last time you were paid?

Net take-home pay 303 P 303 P

12 How long a period did your last wage or salary cover?

week 1 1
fortnight 2 2
four weeks 4 4
calendar month 5 5
other 0 0
Period covered by last pay 1-5 1-5
A213 A213

- Specify on left

Per No Specify
Per No Specify

13 Did this include a refund of income tax?
Yes
No

Y Y
X X

- Ask (a)
- Go to 14

Income tax refund

(a) How much was the refund?

304 P 304 P

14 How much was deducted for income tax under PAYE?

PAYE tax deduction 305 P 305 P

If no tax deducted ask (a) Others go to 15

(a) Do you usually pay any tax?

Yes Y Y
No X X

Specify on left reason why tax not paid
- Ask 15

Per No Specify
Per No Specify

15 How much was deducted as National Insurance contribution?

NI deduction 306 P 306 P

- Ask 16

Most remuneration job (continued)

Per No. Per No. Per No. Per No.
Person number

	£	p	£	p	
16	Were there any other deductions from your wage/salary such as sports club, subscriptions to hospitals and charities, superannuation or private pension funds?				
	Yes				Y Y
	No				X X

Record details
- in grid below
- Code below
and go to 17

Itemise composite deductions and enter amounts in correct column

Per No.	Purpose of deduction (probe fully) Codes to be entered for deductions from pay		
318	Superannuation private pension	P	P
422	Participant sports and specified passtime	P	P
424	Subscriptions to Trade Union, Professional Associations etc.	P	P
425	Other Subscriptions	P	P
426	Charitable gifts	P	P
427	Miscellaneous expenditure on services	P	P
428	Cash gifts not allocated elsewhere	P	P
429	All other codes not specified above	P	P

Interviewer
to code

Pay slip	consulted by interviewer	1	1	
for pay date	consulted by informant	2	2	See below
at 10	not consulted	3	3	- Go to 17
		5	5	
	Other pay slip consulted	4	4	- See below
		1-5	1-5	
		A235	A235	5 & 3 and 4 ringed

Interviewer to code

If pay slip consulted
enter gross wage or
salary including superannuation
from pay slip

£ £

Ask 17

Most remunerative job (continued)

Per No. Per No. Per No. Per No.

Person number
f p f p

17 How many hours a week do you usually work, excluding meal breaks and all overtime?

Number of hours a week usually worked (excl meals and overtime)
A220 A220

18 On average, how many hours (if any) paid overtime do you actually work in a week?

Average number of hours Paid overtime worked per week
A244 A244

See 19 or 20

Ask weekly paid only

WEEKLY PAID

19 For how many actual hours' work (excluding meal intervals, but including paid overtime) were you paid in the weekly pay you told me about?

Number of hours worked for last pay (inc overtime)
A216 A216

- Go to 21

Ask all other pay periods

OTHER PAY PERIOD

20 How many hours a week (excluding meal intervals, but including paid overtime) did you work during the (Give period at 12) for which you have given me the details of your pay?

Number of hours worked per week (inc Overtime)
A216 A216

- Ask 21

Ask all employees

21 How many hours paid overtime a week were included in the hours you have just mentioned?

Number of hours paid overtime included
A219 A219

If any question cannot be answered because of the irregular nature of the job describe the situation in full:

Ask 22

Most remunerative job (continued)

Per No. Per No. Per No. Per No.

Person number

Show prompt card A

f p f p

22 Was your last wage or salary affected by any of the following

- (a) Holiday pay or other pay in advance 1 1
- Back pay 2 2
- Different pay rate for unsociable hours/different shifts 3 3
- An occasional bonus 4 4
- Irregularly paid overtime 5 5
- Deductions from usual pay for NI Benefit received? 6 6
- Tax refund 7 7
- Tax adjustment for previous unemployment benefit/supplementary benefit received 8 8
- Absence from work because of sickness 9 9
- No to all X X

(b) Was your last wage or salary affected by anything else?

Yes Y Y
No X X

Specify on left

Specify

23 Your last wage/salary after all deductions was f (see 11) Is this the amount you usually receive (when at work)?

Yes 1 1
No X X

- Go to 24
- Ask (a)-(c)

Whether pay at code 303 is usual

1 or blank A254 1 or blank A254

(a) What do you usually receive each time you are paid after all deductions?*

Usual net pay
329 P 329 P

(b) What do you usually receive each time you are paid before all deductions?*

Usual gross pay
315 P 315 P

*If unable to give usual pay because it varies considerably give average pay received (not basic)

(c) How often are you usually paid?

week 1 1
fortnight 2 2
four weeks 4 4
calendar month 5 5
some other period 0 0

- Specify on left

Per No Specify

Per No Specify

- Ask 24

Most remunerative job (continued)

Show prompt card B

26 Do you have (have you had) any of these items of household expenditure, which you have mentioned, refunded by your employer?

(a) For each item refunded ask (i)-(iii) and enter details in box below

- (i) How much of the £ you mentioned did you have refunded?
- (ii) Was any of the refund for this item included in your net pay of £ (see 11) received on (see 10)
- (iii) How much was included?

Prompt amounts from A Schedule	Yes	No	Per No	Amount refunded £	Period covered by refund p	Included in net pay		Amount included	
						Yes	No	£	p
Rent (18)	Y	X				Y	X		
Rates (24)	Y	X				Y	X		
Water/sewerage rates (26)	Y	X				Y	X		
Mortgage payment (33 or 36)	Y	X				Y	X		
Insurance on structure (40 or 41)	Y	X				Y	X		
Gas (49-56)	Y	X		Expenses refunded by employer (editing purposes only)		Y	X		
Electricity (49-56)	Y	X				Y	X		
Telephone (65)	Y	X				Y	X		
Road fund tax (57(a) and 59(a))	Y	X				Y	X		
Vehicle Insurance (57(d) and 59(d))	Y	X				Y	X		
Vehicle purchase (60 and 67-73)	Y	X				Y	X		
No refunds		X							

Most remunerative job (continued)	Per No. Per No. Per No. Per No.				
	Person number				
	£	p	£	p	
27	Do/did you receive a mileage allowance or fixed allowance from your current (last) employer?				
	Yes		Y	Y	- Ask (a)
	No		X	X	- Go to 28
	(a) Was any allowance for motoring included in the net pay of £ (see 11) that you received on (see 10)?				
	Yes		Y	Y	- Ask (i)
	No		X	X	- See (b)
	(i) How much was included		£	£	- See (b)
To all giving usual pay at 23(a) Others DNA					- Go to 28
	(b) Was any allowance for motoring included in your usual net pay of £ (see 23(a))				
	Yes		BY EMPLOYER Y	Y	- Ask (i)
	No		(editing X	X	- Go to 28
			purposes only)		
	(i) How much was included		£	£	- Go to 28

Employees - most remunerative job

28	(In addition to the mileage/fixed allowance) were there any refunds for motoring expenses included in the net pay of £ (see 11) that you received on (see 10)?				
	Yes		Y	Y	- Ask (i)
	No		X	X	- Go to 29
	(i) How much was included		£	£	- Ask 29
29	Were there any other refunds for business expenditure from your current (last) employer included in the net pay of £ (see 11) you received on (see 10)				
	Yes		Y	Y	- grid below
	No		X	X	- Go to 30

Per No	Describe what was covered by refund	Amount refunded			
		£	p	£	p
	Other refunds/allowances received from employer (editing purposes only)				

Ask 30

Most remunerative job (continued)

Per No. Per No. Per No. Per No.

Person number

£ p £ p

30 Do/did you receive any of the following benefits from this employer:

Prompt each

(a) Luncheon vouchers?

Yes Y Y - Ask (i)
No X X - Go to (b)

(i) Have you used any luncheon vouchers in the last 7 days?

Yes Y Y - Ask (ai&aii)
No X X - Go to (b)

(ai) How many have you used in the last 7 days?

(aii) What was the value of each voucher used?

P p - Ask (b)

Total value of luncheon vouchers used in last 7 days
316 1 316 1

(b) Meals or other food supplied free from this employer (eg milk, potatoes) in the last seven days?

Yes - Meals Y Y Specify what
Yes - Food Y Y - was received in last 7 days on left
No to both X X - Go to 31

Meals

Per No number

Per No number

Food

Per No specify food Quantity

Per No specify food Quantity

Imputed value of free meals and food received in last 7 days
320 1 320 1

Ask 31

Details of job for subsidiary employment as employee (coded E at 9(b))

Per No.	Per No.	Per No.	Per No.
Person number	Person number	Person number	Person number
£ p	£ p	£ p	£ p

DNA - no subsidiary employment as employee N N - See 36

31 On what date were you last paid a wage or salary?

1 or blank A255	1 or blank A255
-----------------	-----------------

32 What was your wage/salary, including overtime, bonus, commission or tips after all deductions the last time you were paid? Last take home pay

	309	P	309	P

33 How long a period did this cover? Pay period

34 Were any deductions made from your pay before you received it? Record details

	Yes		Y	Y	- in grid below
	No		X	X	- Go to 35

Itemise composite deductions

Per No.	Purpose of deduction	£	p	PAYE Deductions			
				310	P	310	P
				NI deduction			
				311	P	311	P
				Superannuation, private pension, widows & orphans			
				319	P	319	P
				Other deductions			
				319	P	319	P

If pay slip consulted enter gross wage or salary inc. Superannuation from pay slip £ £ - Ask 35

35 Were any refunds of allowances for business expenditure from your current employer included in the net pay you received on (see 31) Refund/allowances from subsidiary employer (for Y editing)

	Yes		Y	Y	- Ask (a)
	No		X	X	- See 36

(a) How much was included £ £ - See 36

To all self employed

Per No. Per No. Per No. Per No.
Person number
£ p £ p

DNA not self employed N N - Go to 42
NB Work as mail order agent
and baby sitter is
recorded at 83

36 How much net profit (or loss) did you receive from your business or profession in the last 12 months for which you have information. That is after deducting all expenses and wages but before deducting income tax, N.I. contributions or money drawn for your own use?

Annual net profit from main self-employed job
326 8 326 8
Annual net loss from main self-employed job
307 8 307 8

- Ask (a)

Income covering less than a year is acceptable if business is newly established

DK

Z Z

- Go to 37

Value of self-supply goods recorded in 'D' book
327 2 327 2
Annual net profit from subsidiary self-employed job
328 8 328 8
Net profit so far from main self-employed job
313 8 313 8

(a) Dates of most recent 12 months for which information is available

Beginning Month
Year

Ending Month
Year

If loss or profit is given at 36 ask 37
Others code below and go to 39

DK

Z Z

Ending date for 12 months for which information available
A226 A226
Number of months covered by period
A227 A227

Interviewer to code whether documents at 36

S/E business profit
Consulted by interviewer
Consulted by informant
Not consulted

Specify documents
1
2
3

To self employed -
except those giving a profit at 36

Per No. Per No. Per No. Per No.
Person number
£ p £ p

37 Do you draw sums of money or cheques regularly
from the business for your own use?

Yes Y Y - Ask (a)-(d)
No X X - Go to 38

(a) How much on average do you take out
each week/month?

£ £

DK Z Z - Go to 38

(b) How long a period did this cover?

Period

(c) In addition to the amount you have
just told me about, do you draw
sums of money or cheques from your
business for the payment of any
domestic bills?

Figures on withdrawals
and yield entered at 326

Yes Y Y - Ask (i)&(ii)
No X X - Ask (d)

(i) How much on average do you take
out each week/month?

£ £

(ii) How long a period did this
cover?

Period

(d) After deducting the amount you
withdrew and other expenses, how
much profit (or loss) before tax
did your share of the business
yield in the most recent 12 months
for which you have figures?

Profit

£ £
Loss entered at 307 - Ask (i)

Loss

£ £

DK Z Z - Go to 38

(i) Dates of most recent 12 months
for which figures are available

Beginning Month
Year

Ending Month
Year

- See 40

Editing date
entered at A226

DK Z Z

S/E Income

Specify documents

Interviewer
to code
whether
documents at 37

Consulted by interviewer
Consulted by informant
Not consulted

1
2
3

To self employed
 except those answering 36 & 36(a)
 or 37(a)-(d)(i)

Per No. Per No. Per No. Per No.
 Person number Person number
 £ p £ p

38 What was the total turnover of the
 business during the most recent 12 month
 period for which you have figures? Turnover used to £ £ - Ask (a)
 impute answer
 at 326/307

(a) Dates of most recent 12 months
 for which figures are available

Beginning	Month			
	Year			
				- Ask 39
Ending	Month			
	Year			
	DK	Z	Z	

To all answering 36 or 38

39 Are you the sole owner of your business or
 are you in partnership with someone else?

Sole owner	S	S	- Go to 40
In partnership	P	P	- Ask (a)

(a) Have your partner's shares been
 included in the net profit, loss
 or turnover you gave me?

Partnership
 information
 used for
 editing

Yes	Y	Y	- Ask (i)
No	X	X	- Go to 40

(i) How much was included? £ £ - Ask 40

To all self employed

40 Apart from meal breaks do you usually work:

Running	more than 30 hours a week?	1	1
prompt	or 30 hours a week or less?	2	2

Single code
 10-12 or 20-22
 A203 A203

1 job only > 30 hrs per wk = 10
 Main job 0 subsidiary both > 30 hrs = 11 - See 41
 Main job > 30 hrs, subsidiary < 30 hrs = 12
 1 job only < 30 hrs per wk = 20
 Main job < 30 hrs, subsidiary > 30 hrs = 21
 Main job & subsidiary both < 30 hrs = 22

To all self-employed except those not self-employed for last 13 weeks

Per No. Per No.
Person number

DNA Not self employed for last 13 weeks N N - Go to 42
Show prompt card C

41 What proportion of your expenditure, relating to this accommodation only, which you have already told me about have you claimed*/will you be claiming as a business expense for tax purposes?

Prompt amounts from A schedule

	No	%	No	%	
Vehicle expenses (57, 59, 60, 67-73)	X		X		
Rent (18)	X		X		
Mortgage payments (33 or 36)	X		X		
Rates (24)	X		X		Proportion expenditure claimed as business expenses (for editing purposes only)
Water/sewerage rates (26)	X		X		
Insurance on structure (40 or 41)	X		X		
Gas (49-56)	X		X		
Electricity (49-56)	X		X		
Telephone (65)	X		X		
Anything else?	X		X		
Specify					
Specify					
No expenditure claimed	X		X		

* Where 36 has been answered the proportions claimed in that year are preferable to future claims.

If subsidiary job as employee go back to 31

Actual amounts of expenses refunded can be given if proportions cannot.

If subsidiary job as self-employed Ask 36 etc using margin at left for answers

To all

Per No. Per No.

42 Do you receive any refunds or allowances from an organisation for which you do unpaid work, eg a club, council or charitable organisation? Yes Y Y - grid below
No X X - Go to 43

- (a) What does the refund/allowance cover?
- (b) What type of organisation gives the refund/allowance?
- (c) How much do you receive on average in a week/month/year?
- (d) What period did this cover?

Pers no	Covered by refund/ allowance	Type of organisation	Amount received £	Period p
---------	------------------------------	----------------------	----------------------	-------------

Refunds for unpaid work (for editing purposes)

- See 43

To all coded 2-7 at 1

Per No. Per No. Per No. Per No.
Person number
f p f p

DNA Employees N N - Go to 44

43 Do you pay a regular National Insurance contribution? Yes Y Y - Ask (a) & (b)
Exclude lump sum payments which go at 87. No X X - Go to 44

(a) How much was the last contribution you paid? NI Contribution for self employed & unemployed
336 P 336 P

(b) How long a period did this cover? Period

To all

Are you at present receiving any of these state benefits?

Show prompt card 1 (benefits book)

Exclude supplementary benefit from 44 to 50
Exclude Christmas bonus from 44 to 50

44 Child benefit Yes Y Y - Ask (a)&(b)
Include one parent benefit No X X - Go to 45

(a) What was the amount of benefit you last received? Child benefit (incl increase)

(b) How long a period did this cover? Period 337P 337P

45 N.I. retirement pension Yes Y Y Ask (a)&(b)
Old Person's pension Yes Y Y
Include additional pension No to both X X - Go to 46
Enter Job Release Allowance at 64

(a) What was the amount of benefit you last received? NI Retirement Pension
Old Person's Pension
338 P 338 P

(b) How long a period did this cover? Period

46 N.I. Widow's benefits Yes Y Y - Ask (a)&(b)
(Include earnings-related supplement) No X X - Go to 47
Enter War Widow's benefit at 64

(a) What was the amount of benefit you last received? NI Widow's Benefit
339 P 339 P

(b) How long a period did this cover? Period - Ask 47

To all
Show prompt card 2

Per No. Per No. Per No. Per No.
Person number
f p f p

47 War disability pension and related State allowance Yes Y Y - Ask (a)&(b)

No X X - Go to 48

(a) What was the amount of benefit you last received?

War disability pension
Related State allowance
340 P 340 P

(b) How long a period did this cover? Period

48 Mobility allowance Yes Y Y - Ask (a)&(b)
No X X - Go to 49

(a) What was the amount of benefit you last received?

Mobility allowance
417 P 417 P

(b) How long a period did this cover? Period

49 Non contributory invalidity pension or Housewives' non-contributory invalidity pension Yes Y Y Ask (a)&(b)
Yes Y Y

No to both X X - Go to 50

(a) What was the amount of benefit you last received?

Non-contributory and H/W's non-contributory invalidity pension
418 P 418 P

(b) How long a period did this cover? Period

50 Attendance allowance Yes Y Y - Ask (a)&(b)
No X X - Go to 51

(a) What was the amount of benefit you last received?

Attendance allowance
421 P 421 P

(b) How long a period did this cover? Period Ask 51

To all
 Show prompt card 3

Per No. Per No. Per No. Per No.
 Person number
 £ p £ p

51 In the last 12 months, that is since
 have you received Statutory Sick Pay
 from your employer? Yes Y Y Ask (a)-(d)
 No X X Go to 52

STATUTORY SICK PAY
 Number of weeks received

(a) For how many weeks did
 you receive Statutory Sick Pay? A278 A278
 Last full gross
 (b) What was your last full gross
 payment of Statutory Sick Pay? 388 P 388 P
 Last full net
 (c) What was your last full net
 payment of Statutory Sick Pay? 389 P 389 P

(d) How long a period did this cover? Period

(e) Are you receiving Statutory Sick Pay
 at present? Yes 1 1
 No X X

Whether receiving 1 or 1 or
 benefit at present blank blank
 A279 A279

(In addition to Statutory Sick Pay),
 have you received any of these
 State benefits in the last 12 months,
 that is since ?

Exclude Supplementary Benefit 52-53
 Exclude Christmas bonus from 52-53

52 N.I. sickness benefit or Yes Y Y
 Industrial injury benefit Yes Y Y - Ask (a)-(d)
 No to both X X - Go to 53

NI SICKNESS BENEFIT
 INDUSTRIAL INJURY BENEFIT

(a) For how many weeks did
 you receive this benefit? Number of weeks received
 in last 12 months
 A224 A224
 Last payment

(b) What was the amount of benefit
 you last received? 363 P 363 P

(c) How long a period did this cover? Period

(d) Are you receiving benefit at Yes 1 1 - Ask 53
 at present? No X X

Whether receiving 1 or 1 or
 benefit at present blank blank
 A225 A225

To all		Per No. Per No. Per No. Per No.					
		Person number					
		f	p	f	p		
53	Contributory invalidity pension and Invalidity allowance Include additional pension	Yes Yes No		Y Y X	Y Y X	Ask (a)-(d) - See 54	
	(a) For how many weeks did you receive this benefit?		Number of weeks received in last 12 months	A258	A258		
	(b) What was the amount of benefit you last received?		Last payment	369 P	369 P		
	(c) How long a period did this cover?		Period				
	(d) Are you receiving benefit at present?	Yes No		1 X	1 X		
	Whether receiving benefit at present	1 or blank		1 or blank	A259	A259	- See 54

To those coded yes to 51, 52 or 53

	Others DNA			N	N	- Go to 55
54	Are/were you being paid by your employer as well as receiving Statutory Sick Pay, NI Sickness Benefit/ Contributory Invalidity pension and/or Industrial Injury Benefit?	Yes No DK		Y X Z	Y X Z	- Ask (a) - Go to 55
	(a) Are/were you being paid					
	Prompt	every week by your employer for only some of the weeks that you were receiving ?		1 2	1 2	- Go to 55 - Ask (i)
	Whether paid by employer all or some of weeks receiving benefit	1 or 2 A272		1 or 2 A272		
	(i) For how many weeks are/ were you being paid?		Number of weeks paid by employer	A267	A267	- Ask 55

To all men aged under 66
 women aged under 61

Per No. Per No. Per No. Per No.
 Person number

£ P £ P N N - Go to 56
 DNA Others

55 Have you taken part in a government training scheme in the last 12 months?
 Yes No Y X Y X - Ask (a)-(e)
 - Go to 56

(a) Was it

Training Opportunities Scheme (TOPS) 1 1
 Youth Opportunities Programme (YOPS) 2 2
 or Youth Training Scheme (YTS)? 3 3
 Other 4 4 Specify on left

Specify course Type of Government Training Scheme 1-4 or blank or blank
 A246 A246

(b) For how many weeks did you take part in the scheme/programme?
 Number of weeks on training scheme in last 12 months
 A249 A249

(c) What was the amount of allowance you last received?
 Last payment 382 P 382 P

(d) How long a period did this cover? Period

(e) Are you receiving benefit at present?

Yes 1 1
 No X X - Ask 56

Whether receiving benefit at present 1 or or blank or blank
 A273 A273

To all
 Show prompt card 4

In the last 12 months have you received any of the following benefits?

Exclude Supplementary Benefit from 56-58
 Exclude Christmas bonus from 56-59

56 Industrial injury disablement pension Yes Y Y - Ask (a)-(d)
 No X X - See 57
 (Enter Industrial Widow's pension at 64) INDUSTRIAL INJURY DISABLEMENT PENSION

(a) For how many weeks did you receive this benefit?
 Number of weeks received in last 12 months
 A205 A205

(b) What was the amount of benefit you last received?
 Last payment 325 P 325 P

(c) How long a period did this cover? Period

(d) Are you receiving benefit at present?

Yes 1 1
 No X X See 57

Whether receiving benefit at present 1 or or blank or blank
 A238 A238 - Ask 57

Per No. Per No. Per No. Per No.
 Person number
 £ p £ p

57 N.I. Unemployment Benefit Yes Y Y - Ask (a)-(d)
 No X X - Go to 58

UNEMPLOYMENT BENEFIT

(a) For how many weeks did you receive N.I. unemployment benefit? Exclude TOPS/YOPS/YTS and other training allowances Number of weeks received in last 12 months
 A222 A222

(b) What was the amount of benefit you last received? Last payment
 362 P 362 P

(c) How long a period did this cover? Period

(d) Are you receiving benefit present? Yes 1 1 - Check that coded 3 at 1(b) and then ask 58
 No X X

Whether receiving benefit at present 1 or blank A223 1 or blank A223

58 Family income supplement Yes SUPPLEMENT Y Y - Ask (a)-(d)
 No X X - Go to 59

FAMILY INCOME SUPPLEMENT

(a) For how many weeks did you receive this benefit? Number of weeks received in last 12 months
 A256 A256

(b) What was the amount of benefit you last received? Last payment
 368P 368P

(c) How long a period did this cover? Period

(d) Are you receiving benefit at present? Yes 1 1
 No X X

Whether receiving benefit at present 1 or blank A257 1 or blank A257

59 Supplementary benefit Yes SUPPLEMENTARY BENEFIT Y Y - Ask (a)-(d)
 Include supplementary pension and supplementary allowance No X X - See 60
 Exclude: Housing Benefit

(a) For how many weeks did you receive this benefit? Number of weeks received in last 12 months
 A228 A228

(b) What was the amount of benefit you last received? Last payment
 365 P 365 P

(c) How long a period did this cover? Period

(d) Are you receiving benefit at present? Yes 1 1
 No X X - See 60

Whether receiving benefit at present 1 or blank A229 1 or blank A229

To women only
 Show prompt card 5

Per No. Per No. Per No. Per No.
 Person number

In the last 12 months
 have you received any of the
 following benefits?

£ p £ p

DNA. Men

- Go to 63

60 Maternity allowance

Yes

Y Y

- Ask (a)-(d)

MATERNITY ALLOWANCE

No

X X

- Go to 61

Exclude maternity pay (see 62)

Number of weeks received

(a) For how many weeks did
 you receive this benefit?

in last 12 months

A239 A239

(b) What was the amount of benefit
 you last received?

Last payment

341 P 341 P

(c) How long a period did this cover?

Period

(d) Are you receiving benefit
 at present?

Yes

1 1

No

X X

Ask 61

Whether received
 benefit at present

1 or
 blank
 A240

1 or
 blank
 A240

61 N.I. Maternity grant

Yes

Y Y

- Ask (a)

No

X X

- Go to 62

(a) What was the total amount of
 grant you have received in
 the last 12 months?

NI Maternity Grant

406 8 406 8

62 Maternity pay from your employer under
 the Employment Protection Act

Yes

1 1

No

X X

- Ask 63

Whether maternity
 pay received

1 or
 blank
 A274

1 or
 blank
 A274

To all

Per No. Per No. Per No. Per No.
Person number
f p f p

Show prompt card 6

In the last 12 months
have you received any
of the following benefits?

63 N.I. Death grant Yes Y Y - Ask (a)
No X X - Go to 64

(a) What was the total amount of
grant you have received in
the last 12 months?

NI Death Grant
407 8 407 8

64 Any N.I. or State benefit Specify on
not mentioned earlier? Yes Y Y left and
(Include Job Release Allowance) No X X ask (a)-(d)
- Go to 65

Per No Specify

Per No Specify

OTHER N.I. OR
STATE BENEFIT

(a) What was the total number of weeks
you have received this benefit?

Number of weeks received
in last 12 months

A232 A232

(b) What was the amount of benefit
you last received?

Last payment
367 P 367 P

(c) How long a period did this cover?

Period

(d) Are you receiving benefit at
present?

Yes
No

1 1
X X

Ask 65

Whether receiving
benefit at present

1 or
blank
A233

1 or
blank
A233

65 Christmas Bonus? Yes Y Y - Ask (a)
No X X - Go to 66

(a) What was the total payment in the
last 12 months?

Christmas Bonus
394 8 394 8

- Ask 66

To all

Per No. Per No. Per No. Per No.
Person number

In the last 12 months have you
received any of the following benefits?

£ p £ p

66 Redundancy payments under
Redundancy Payments Act Yes Y Y - Ask (a) & (b)
No X X - Go to 67

Exclude severance pay and
money in lieu of notice

(a) What was the total amount
you have received in the
last 12 months?

Redundancy payments
received in last
12 months
356 8 356 8

(b) How many years were you working
with the firm?

- Ask 67

Amount received per
completed year of
service
357 8 357 8

NON-STATE
BENEFITS

67 Trade union sick pay or strike pay Yes Y Y - Ask (a)-(d)
Friendly Society benefits, benefits No X X - Go to 68
under private sickness scheme,
accident insurance, hospital savings
scheme?
(Exclude lump sum benefits and pension)

(a) For how many weeks did you
receive this benefit?

Number of weeks received
in last 12 months
A230 A230

(b) What was the amount of benefit
you last received?

Last payment
366 P 366 P

(c) How long a period did this cover?

Period

(d) Are you receiving benefit Yes
at present? No

1 1
X X Ask 68

Whether receiving
benefit at present

1 or
blank
A231 1 or
blank
A231

To all

Per No. Per No.
Person number
£ p £ p

Are you at present receiving:	Per No	If No Ring	Pension Own Spouse's	Last payment		Period	No	Was tax deducted at source?		Public sector net pension
				£	p			If yes How much	Was last payment before after tax? tax?	
Employee Pension from 68(a) Central or Local Govt. or	X		3 4				X		B A	342 P 342 P
I Armed Forces	X		3 4				X		B A	Tax deducted 343 P 343 P
N (b)	X		3 4				X		B A	3 or 4 3 or 4
D Nationalised I Industry?	X		3 4				X		B A	A236 A236
V (c) or Other I previous D employers?										Private sector net pension or T.U. or Friendly Society pension
U Specify A industry L fully	X X		3 4 3 4				X X		B A B A	344 P 344 P
69 Pension as P a member of a R Trade Union										Tax deducted 345 P 345 P
O or Friendly M Society	X X		3 4 3 4							3 or 4 3 or 4 A237 A237
P T 70 Annuity and personal pension	X X						X X		B A B A	Last net annuity/personal pension 346 P 346 P
71 Payment from trust or covenant	X X						X X		B A B A	Tax deducted 347 P 347 P
										Last net trust or covenant payment 346 P 346 P
										Tax deducted 347 P 347 P
									Ask 72	

To all
Show prompt card D

Per No. Per No.
Person number

72 Do you have now, or have you had in the last 12 months, private savings accounts with any of the banks or societies shown on this card:

£ p £ p

(a) National Savings Bank (Post Office):			
Ordinary Savings Account(s)?	Yes	1	1
	No	X	X
(i) Investment Account(s)?			
	Yes	2	2
	No	X	X
(b) Trustee Savings Bank:			
(i) Ordinary Savings Account(s)?	Yes	3	3
	No	X	X
(ii) Investment Deposit Account(s)?	Yes	4	4
	No	X	X
(c) Co-operative Society?	Yes	5	5
	No	X	X
(d) Building Society?	Yes	6	6
	No	X	X
(e) High Street Banks:			
(i) Bank Deposit Account(s)?	Yes	7	7
	No	X	X
(ii) Bank Savings Account(s)?	Yes	8	8
	No	X	X
(f) Any other savings banks or societies?	Yes	9	9
	No	X	X

Per No Specify

Per No Specify

If yes, ask 73 for each type of savings

Do not split joint accounts

Use separate column for each type of savings
Per No.
Code from
72 (a)-(f)

TOTAL ANNUAL INVESTMENTS

Ordinary savings a/c
National Savings Bank
373 8 373 8
Investment a/c
National Savings Bank
333 8 333 8
Trustee Savings Bank

371 8 371 8
Building Society a/c

376 8 376 8

Any other savings a/c
374 8 374 8

73 How much interest/ Co-op dividend have you received or been credited with from all your account(s) past and present with the over the last 12 months?

Interviewer to code Documents consulted?

Yes	Y	Y	Y	Y
No	X	X	X	X

To all

Per No. Per No. Per No. Per No.
Person number Person number

£ p £ p

74 At present do you (or any of your children under 16) have any money in any of the following

National Savings Certificates

Include all Index

Linked and other

issues

Yes

No

1

X

1

X

Prompt all

Save As You Earn

Include all issues

Yes

No

2

X

2

X

If yes to any ask (a)

Save As You Earn (Building Societies)

Include all issues

Yes

No

3

X

3

X

Premium Bonds

Yes

No

4

X

4

X

No to all

X

X

- Go to 75

Show prompt card E

Type of investment see coding frame

1 - 15

1 - 15

(a) How much money altogether do you (and/or your children under 16) have in National Savings Certificates Save As You Earn and Premium Bonds?

A218

A218

Exclude interest

Show prompt card E

£ 1 - 100

£ 101 - 250

£ 251 - 500

£ 501 - 1000

£1001 - 1500

£1501 - 2000

£2001 - 2500

£2501 - 3000

£3001 or over

D.K.

1

2

3

4

5

6

7

8

9

10

1

2

3

4

5

6

7

8

9

10

- Ask 75

1 - 10

1 - 10

Amount of money in NSC

SAYE or PREMIUM BONDS

A284

A284

To all
Show prompt card F

Per No. Per No. Per No. Per No.
Person number Person number

£ p £ p

75 In the last 12 months, that is since
have you received or been credited with
any of the following:

Interest on

(a) British Savings Bonds or War loan?

Yes		Y	Y	- Ask (i)
No		X	X	- Go to (b)

(i) What was the total interest over
the last 12 months?

Interest on
British Savings
Bonds or war loan
408 8 408 8

Interest and dividends on

(b) Unit trusts?

Yes		Y	Y	- Ask (i)
No		X	X	- Go to (c)

(i) What was the total interest and
dividends over the last 12 months?

Interest on Unit
Trusts
378 8 378 8
- Ring
documents
consulted

Interviewer - Documents consulted?
to code

Yes		1	1
No		2	2

(c) Stocks, shares, bonds, debentures,
local authority securities or any
other securities after deduction
of tax at source?

Yes		Y	Y	- Ask (i)
No		X	X	- Go to 76

(i) What was the total interest
and dividends over the last
12 months?

Interest on Stocks
bonds, debentures
LA Securities
consulted
378 8 378 8
- Ring
documents

Interviewer - Documents
to code consulted

Yes		1	1
No		2	2

76 In the last 12 months, that is since
have you received rent from
property (including the part of your
accommodation you sub-let which you
told me about earlier*)?

*at 14 Household Schedule

Yes		Y	Y	- Ask (a)
No		X	X	- Go to 77

(a) How much did you receive in the last
12 months before deducting income
tax but after deducting all
allowable expenses?

Rent from property
(including sub-letting
360 8 360 8
- Ask 77

To all

Per No. Per No. Per No. Per No.
Person number Person number

Show prompt card G

£ p £ p

77 In the last 12 months, that is since
have you received any of the following
allowances shown on this card that is

a regular allowance from a friend or
relative outside the household

a regular allowance from
an organisation

maintenance allowance or separation
allowance

an allowance from a local authority
or any other source for a foster child?

Yes Y Y - Ask (a)&(b)
No X X - See 78

Include - Allowance from member of
the armed forces or
merchant navy

Exclude - Allowance from spouse not
a member of household or
who is an absent spender

(a) How much was the last payment?

352 P 352 P
Regular allowance
from person outside household
352 P 352 P

(b) How long a period did it cover?

See 78

To a married person whose spouse is not a
member of household or who is an absent spender
(ie coded 2 in col 6 or not ringed
in column 10 of Schedule A, page 1)

DNA N N - Go to 79

78 How much in total allowances have you
received from your husband/wife while he/she
has been away?

385 P 385 P
Allowance from spouse
not a member of household
385 P 385 P - Ask (a)&(b)
or an absent spender

(a) How long a period does this amount
cover?

(b) (In addition to the allowance
mentioned) does your husband/wife
pay direct any household expenses?

Yes Y Y - Record
No X X details in
- Go to 79

Per No. Household expenses paid

- Ask 79

To all

Per No. Per No. Per No. Per No.
Person number Person number

Show prompt card H

	£	p	£	p	
79 (In addition to the allowances you have mentioned), are there any items of regular household expenditure which someone outside this household regularly gives you money for?	Yes				Y Y - Ask (a)-(d)
	No				X X - Go to 80

(a) What was the item(s) of expenditure?

(b) Who gave you the money to pay for the ? To be coded at 352

(c) How much was the amount gave you? £ £
£ £
£ £
£ £

(d) How long a period did it cover?

80 Are there any items of regular household expenditure which someone* outside this household regularly pays directly for you?	Yes				Y Y - Ask (a)-(d)
*Exclude direct payment of bills by Supplementary Benefit	No				X X - Go to 81

(a) What was the item(s) of expenditure?

(b) Who paid for the ?

(c) How much was the amount paid? for editing purposes £ £
£ £
£ £
£ £

(d) How long a period did it cover?

- Ask 81

To all

Per No. Per No. Per No. Per No.
Person number Person number

		£	p	£	p		
81	In the last 12 months, that is since have you received any coal or coke from your present (or former) employer?						
	Yes					Y	Y
	No					X	X

- Record details in grid below
- See 82

Per No.	Fuel	Quantity received in last 12 months Tons or cwt	Brand of coke or smokeless fuel	Free	Reduced price	Amount paid (if not free) including haulage costs £ p
---------	------	--	---------------------------------	------	---------------	--

	Coal			X	Y	
	Coal			X	Y	
	Coke			X	Y	
	Coke			X	Y	

- See 82

Number of cwts of coal/coke received in last 12 months
A247 A247
Amount paid by informant
321 8 321 8
Imputed value minus amount paid by informant
322 8 322 8

To all men aged 65 & over and women aged 60 & over

DNA Others N N - Go to 83

82	At present do you have an OAP concessionary pass, permit, tokens or tickets for bus travel (other than the weekly or season ticket you mentioned)?	Yes	Y	Y	- Ask (a)
		No	X	X	- Go to 83
	No concessionary bus travel provision in area		7	7	- Go to 83

(a) Is it a	free bus pass or permit?	1	1	
	half-fare bus pass or permit?	2	2	
	flat-fare bus pass or permit?	3	3	- Go to 83
	bus tokens or bus tickets?	4	4	
	Any other type of concessionary OAP bus pass	5	5	- Specify on left and go to 83
	Per No Specify			
	Per No Specify			

NB If more than one scheme in local authority area establish which one informant has.

If male 65+/ Female 60+ type of concessionary travel	1 - 7	1 - 7
	A266	A266

To all

Per No. Per No. Per No. Per No.
Person number Person number

£ p £ p

83 During the last 12 months that is since have you received any money as a

mail order agent

Y Y

- Ask (a)&(b)

or as a baby sitter?

Y Y

No to both

X X

- Go to 84

Earnings as mail order agent or baby sitter in last 12 months
383 8 383 8

(a) How much did you earn?

(b) Are you doing this work at present?

Yes 1 1
No X X

Whether work being done at present

1 or blank A275
1 or blank A275

84 During the last 12 months, that is since have you received any money for odd jobs or any occasional fees for work or professional advice which we have not yet covered?

Yes Y Y
No X X

Ask (a)-(d) and record details in - grid below

- Go to 85

(a) Could you please describe the work or odd job you undertook?

(b) What was the total amount of the fee?

(c) What period did the fee cover?

(d) Dates job took place

Total amount received from odd jobs in last 12 months
381 8 381 8

Per No.	(a) Description of work or advice	(b) Total amount of fee		(c) Period covered by fee	(d) Dates when job took place	
		£	p		From Month Year	To Month Year

- Ask 85

If job is regular commitment do not enter details at 84. Instead relevant questions should be asked about employment or self-employment.

To all

Per No. Per No. Per No. Per No.
Person number Person number
£ p £ p

85 During the last 12 months,
that is since have you paid any
income tax direct to Inland Revenue? Yes Y Y - Ask (a)&(b)
No X X - Go to 86

Exclude:
National Insurance contributions,
tax collected through PAYE deductions
from wages or salary, or deducted
at source from income on investments,
pensions and annuities

(a) How much did you pay direct in
income tax? Amount of Income
tax paid direct 387 8 387 8 - Ask (b) and
specify on
left

(b) What was the source of income
on which you were taxed?

Per No Specify
Per No Specify

86 Has Inland Revenue refunded any income tax
direct to you during the last
12 months? Yes Y Y - Ask (a)-(c)
Exclude N.I. refunds and refunds No X X - Go to 87
included in wage or salary

(a) How much was refunded? Amount of Income
Tax refunded direct 390 8 390 8

(b) Was this a refund of tax deducted
under PAYE? Yes Y Y
No X X

(c) Was this refund received in
respect of either unemployment
or redundancy? Yes Y Y - Go to 87
No X X - Ask (i)

(i) What was the reason for the
refund? 1 - 3 1 - 3
Reasons for refund
1 = PAYE A241 A241
2 = OTHER Total amount of
3 = Unemployment refund deleted
Per No Specify 391 8 391 8 - Ask 87
Per No Specify

Difference between value of
grant and amount received in cash
361 8 361 8
Annual value of
grant/scholarship
(from 'A' Schedule
code 209 or 210)
392 8 392 8
1 - 13 1 - 13
A252 A252
Regular unearned
income not
elsewhere coded
384 8 384 8

To all

Per No. Per No. Per No. Per No.
Person number Person number
£ p £ p

87 Have you paid any N.I. Contributions direct to Inland Revenue or Department of Health and Social Security during the last 12 months?

Exclude: Deductions from wage or salary, or regular self-employed, non-employed contributions normally shown at 43

Include: Lump sum payments by Self-employed (if proportion of profits) and lump sum back payments by non-employed.

Yes Y Y - Ask (a)
No X X - Go to 88

(a) How much did you pay?

NI contributions paid direct to IR or DHSS - Ask (i)
386 8 386 8

(i) What was the reason for this direct payment?

Per No Specify

- Ask 88

Per No Specify

88 In the last 12 months, that is since have you sent any money abroad to a private individual or to a charity?

Include both occasional gifts and regular allowances

Private individual 1 1 - Ask (a)
Charity 2 2 - See (a) & ask (b)
No to both X X - Go to 89

To those coded 1 at 88

(a) Has/had the person(s) lived abroad for more than 12 months?

Yes Y Y - Ask (i)
No X X - See (b)
DK Z Z - Ask (i)

(i) How much (in pounds) have you sent abroad to this person(s) in the last 12 months?

Total money sent abroad to individual in last 12 months - See (b)
334 8 334 8
DK Z Z

To those coded 2 at 88

(b) How much (in pounds) have you sent abroad to this charity (charities) in the last 12 months?

Total money sent abroad to charity in last 12 months - See 89
334 8 334 8
DK Z Z

A245 A245

1 - 10 1 - 10
or blank or blank
A245 A245

Punchers: See Page 1 for Second Persons Data

Ask about each dependant under 16.

DNA no dependants under 16

N - End of
Income
schedule

89 Have any of your children received an income from any source such as earnings from a spare time job, interest on a child's bank account or income from a trust fund within the past 12 months?

Prompt for each child

Person number of each child

(a) No income received		X	X	X	X	
(b) What kind of job or income?						
(c) Has he had this income throughout the past 12 months?	Yes	Y	Y	Y	Y	Ask (d)
	No	X	X	X	X	Ask (i)
(i) For how many weeks has he had it?						
(d) How much did he get last time? £		£	£	£	£	
(e) How often does he get it?						
(f) Does he usually dispose of (or save) it all himself		O	O	O	O	
partly dispose of (or save) it and give the rest to you		X	X	X	X	
give it all to you?		Y	Y	Y	Y	

Fresh card for each person

Per No. Per No. Per No. Per No.

Dependents under 16: Person number

Family Expenditure Survey (S834B)	£	p	£	p	£	p	£	p
INCOME SCHEDULE	392	8	392	8	392	8	392	8
	Difference between annual value of grant and amount received in cash							
Social Survey Division, OPCS	361	8	361	8	361	8	361	8
St Catherines House	Source - level - establishment							
10 Kingsway	1-13		1-13		1-13		1-13	
LONDON WC2B 6JP	A252		A252		A252		A252	
	Any other income							
Full amount	306	8	396	8	396	8	396	8
Half amount								
Leave blank	Amount disposed of by dependent							
	397	8	397	8	397	8	397	8

HQR.1.84