

**SN:2016**

**FAMILY EXPENDITURE SURVEY 1983**

**USER GUIDE**

**VOLUME 2**

SN: 2016

## CONTENTS

### VOLUME 1

ARCHIVE NOTE	1
ANNUAL BASE TAPE:	
APPENDIX 1	3
APPENDIX 2	9
APPENDIX 3	12
APPENDIX 4	24
APPENDIX 5	33
APPENDIX 6	66
APPENDIX 7	77

### VOLUME 2

SCHEDULES:	
HOUSEHOLD SCHEDULE	1
INCOME SCHEDULE	35

**9. DDLA**

### Household schedule

## SCHEDULE

	Ref No	Area	Ser	Hkd
		3 <sup>ding</sup>	2 <sup>ding</sup>	1 <sup>ding</sup>
Card Type 1	Office Use	Year	Week	
		83	2 <sup>ding</sup>	00

Starting date of records		Ring	Personal No	(1) Relationship to HOH	(2) Off Use	Housewife	(3) M	(4) F	(5) Age last birthday	(6) Both household members	(7) Husband or wife not household member	(8) 18 or over	(9) Under 18	(10) Not yet attending school (include playgroups here)	(11) Fewer than ten sessions per week	(12) Ten sessions per week or more	(13) Secondary	(14) Special (eg for handicapped children)	(15) Primary or preparatory	(16) Secondary	(17) University	(18) Teacher Training or advanced further education	(19) Non advanced further education up to A level	(20) Other - (run on commercial basis higher or further)	(21) Age at which continuous full time education completed	(22) Ref: number of unit	(23) Head of unit	(24) Wife of head	(25) Young dependant under 25	(26) Spender 1/6 & over/ Do not ring an exception	(27) D records received for both weeks	(28)															
Sex	Age																																Marital Status	Current Full Time Education											Income Unit		
																																		Married	Single Widowed Divorced Separated	State schools				Private and independent schools	Higher education		Off Use		Off Use		
																																				Primary and Nursery			State		Private						

H O H	1	2	1-3	1	2	3	4	1	2	3	4	5	6	7	8	9	10	11							1	1	2	3	9	1
Spouse	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Son/daughter/step-child	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Son in law/daughter in law	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Father or mother	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Father in law/mother in law	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Brother / sister	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Grandson/granddaughter	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Other relative	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1
Non relative or foster child	1	2		1	2	3	4	1	2	3	4	5	6	7	8	9	10	11								1	2	3	9	1

If household member aged 16+ not ringed  
give reasons and dates if absent.

P bride a printed code = period code

To all households	(Ash hoh or wife)	f	p	Code
-------------------	-------------------	---	---	------

  

12	Do any households besides your own household live at this address?	Yes		Y = Ask (a)
		No		X = Ask 13
	(a) How many other households live at this address?	Number		Go to 14

  

13	How many of the following rooms do you have in your accommodation (that is those rooms at this address which you own, rent or occupy rent free)?			
	Prompt all rooms in both grids below and record numbers in column (13) then go to 15			

  

14	How many of the following rooms are	Total no. of rooms	A114	
	(a) Occupied solely by your household?	Total no. of rooms		
	(b) Shared with other household(s)?	occ solely	A111	
	(c) Let or sublet?	Total no. of shared rooms	A112	
	Prompt all rooms in both grids below and records numbers in column (14)(a)-(c)	Total no. of let or sub-let rooms	A113	

  

	Single h/h (13)	Multi h/h (14)	Single h/h (13)	Multi h/h (14)
	Total No. of rooms	Number of rooms occupied solely (a)	Total No. of rooms occupied solely (a)	Number of rooms shared (b) let or sublet (c)

  

I		I	
N		N	Rooms used
D		D	only for
I	Bedroom	I	business
V		V	
I	Kitchen	I	Bathroom
D		D	
U	Scullery used	U	
A	for cooking	A	
L		L	
	Living room		Garage
P		P	
R	Rooms used	R	Others
O	partly for	O	
M	business	M	specify
P		P	
T	Totals	T	Totals

  

15	In addition to the rooms you have just told me about, are there any other rooms in this rateable unit (describe unit from 92)?	Yes	Y - Ask (a)
		No	X - Go to 16
	(a) How many other rooms?	Number of other rooms	Go to 16

To all households                      Ask all spenders                      £                      p                      Code

16      Do (any of) you have a                      No      Yes      How many?  
Garage (anywhere) which is:  
   owned?      X      Y                      Go to (b)  
Include garage(s) at 13  
or 14. Include car      rented?      X      Y                      Ask (a)  
ports if rated                      rent free?      X      Y                      Go to (b)

   If no garage go to 17                      Total no.  
of garages      A115

(a) Is the rent included in any rent you                      R - Go to (b)  
pay a landlord for your accommodation  
or is it paid separately?                      S - Ask (i)&(ii)

(i)      How much rent did you pay last time?                      Garage rent  
if paid  
separately                      189  
(ii)      How long a period did this cover?      Period      Garage ground rent  
&/or rates if paid  
separately                      189

(b) Do you pay a separate rate and/or                      Ground  
ground rent for the garage?                      Rates      rent  
Yes                      Y                      Y                      Ask(i)& (ii)  
No                      X                      X                      Go to 17

(i)      How much did you pay last time?      £                      £  
(ii)      How long a period did this cover?                      Go to 17

If more than one garage  
ask all relevant questions and note details on left

To all households (Ask hoh or wife)

£ p

Code

17 Do you rent or do you own this accommodation?

	Rents	R - Ask (a)
Include caravan, mobile home	Owns	O - Go to (b)
or houseboat	Neither	N - Go to (c)

(a) Do you rent your accommodation

Running prompt

from a Council or New Town Corporation 1  
(Include: Scottish Special Housing  
Association, Northern Ireland  
Housing Executive)

from a housing association 7 - Go to (d)

from someone else unfurnished 2

or furnished? 3

(b) Do you own your accommodation . . . .

Running prompt with a mortgage or loan 4

or outright? 5

Go to 25

Caravans, mobile homes and houseboats  
being purchased to be coded 5

(c) Do you receive your accommodation rent free?

Yes	6 Probe to make certain not
No	X codes 1-5 or 7 then ask (d)

If 7 at A109  
then 1 at A120

Blank  
or 7 A109

1 - 6 A120

(d) Does anyone outside your household pay  
rent on this accommodation on your behalf  
(Exclude 100% local authority  
rebate/allowance - see 18)

Yes Y - Ask i-iii

No X - Go to (e)

(i) How much rent did they pay  
last time? £

(ii) How long a period did this cover? Period

(iii) Does your employer pay rent on  
your behalf?

Specify arrangement	Yes	Y - Ask (e)
	No	X - Specify arrangements on left then ask (e)

To renters coded R at 17  
or rent free coded 6 at 17(C).

(a) Is your tenancy dependent on your job?

Yes	1
No	X - see 18

Blank  
or 1 A110

To all with rented accommodation		(Ash hoh or wife) £	p	Code	
		DNA - Rent free			N - Go to 25
18	Are you receiving a hundred percent rent rebate/allowance from your local authority?	Yes			Y - Ask (a)&(b)
		No			X - Go to 19
	(a) How much rent does your local authority pay on your behalf?		Unified Housing Benefit	174	P
		DK			1 - Go to 23
	(b) How long a period does this cover?	Period			Go to 23
			Blank or 1	A168	
To all with rented accommodation who pay all or part of their rent			Gross rent inc. rates if not paid separately but after any rebate has been deducted	010	P
19	How much rent did you actually pay last time (including any rooms you sublet)? Include rent paid for caravan, mobile home and houseboat				
20	How long a period did this cover?	Period			
21	Do you have a rent holiday?	Yes			Y - Ask (a)
		No			X - Go to 22
	(a) For how many weeks of the year?	Weeks			
22	Did you receive a rent rebate or allowance from the council in connection with your last rent payment?				
		Yes			Y - Ask(a)-(d)
		No			X - Go to 23
	(a) Was the rent rebate/allowance deducted from the last rent payment?				D
	or returned direct to you in a lump sum, that is by cash, cheque or giro?				L
	(b) How much was the rent rebate or allowance?	Rent rebate	230P		
		DK			1 Go to (d)
	(c) How long a period did this cover?	Period	Blank or 1	A169	
	(d) Is the amount for rent you mentioned earlier before or after deduction of the rebate or allowance?				
		Before			B
		After			A
23	Does the rent you mentioned include any services such as:				
	Prompt lighting cleaning heating lift hot water gardener or any other services?	Yes			Record details Y - in grid below
		No			X - Go to 24
	Exclude gas/electricity budget/credit schemes which should appear at 47(a)				
			Any services included in rent	027	P
	Type of service	£	p	Net rent or gross rent if amount for services not known	020 P
					Go to 24

24	Does the rent include rates?	Yes	1 - Go to 26
		No	X - Ask 25
		Blank	
		or 1 A173	

25 Do you pay rates on this accommodation? Yes Y - Go to (b)&(c)  
No X - Ask (a)

(a) Does your local authority pay  
all of your rates on your behalf

Yes	Y )
No	X ) Go to 26
DK	1

(b) How many times a year do you pay rates?	No. of times	Blank or 1	A170

(c) How much did you actually pay last time in rates? Last gross rate payment 030P

26	Is your accommodation connected to the mains sewerage?	Yes	Y
		No	X

27	Do you pay a separate water and/or sewerage rate?	Yes	Y - Ask (a)&(b)
		No	X - Go to 28
	(a) How much was your last actual payment	Water rates if paid separately	050P

(b) How long a period did this cover? Period

28 Do you pay a separate land drainage rate?

Yes	Y - Ask (a)&(b)
No	X - Code below and see 29

(a) How much was your last payment? Drainage rate if paid separately 030P

	Full Date(s)	Code below
(b) How long a period did this cover?	Period	then see 29

	General rates	Specify documents	Water/sewerage rates	Specify documents
Interviewer	Seen by interviewer	1.	Seen by interviewer	1.
to code	Consulted by informant	2.	Consulted by informant	2.
whether	Not consulted	3.	Not consulted	3.
Documents:				



To all households who pay all or part of their rates (coded Y at 25)

£ p Code

29	In the last 12 months, that is since have you received any rates rebates?	Others	DNA	N - Go to 30
		Yes		1 - Ask (a)&(b)
		No		X - Go to 30
	(a) Was a rates rebate deducted from your last rates/rent payment?	Blank or 1	A140	
		Yes		Y - Ask (i-iii)
		No		X - Go to (b)
		Rates rebate deducted	040P	
	(i) How much was deducted?	DK		1 Go to (b)
			A171	
	(ii) What period did this rebate cover	Period P P	A148	
		DK		0
	(iii) Was the amount you paid last time in rates/rent, that is . . . (see 19, 25) before or after deduction of the rebate?	Before		B
		After		A
	(b) In the last 12 months, that is since . . . . have you had any rates rebate(s) refunded direct to you, that is a lump sum in cash, cheque or Giro?	Yes		Y - Ask (i-iii)
		No		X - Go to 30
	(i) How much was/were the amount(s) refunded?			
	Rebate 1	Total rebate received	047 8	
	Rebate 2	direct	047 8	
		DK		1 Go to 30
		Blank or 1	A172	
	(ii) What period(s) did the rebate(s) cover?			
	Rebate 1 Period			
	Rebate 2 Period			
		DK		0
	(iii) In which month(s) and year(s) did you receive it/them?	Most recent direct rebate	014 P	
	Rebate 1 Date (Month) (Year)			
	Rebate 2 Date (Month) (Year)	Date of most recent rebate	A127	
30	In connection with this accommodation do you pay any of the following:			
	Prompt ground rent			
	feu duty (Scotland)	Yes to any		Y - Record details in grid below
	chief rent			
	service charge			
	compulsory or regular	No to all		X - See 31
	maintenance charges			
	site rent (caravans)			
	any other regular payments			
	Type of charge	Period covered by last payment	Other regular payments for this address	060 P 060 P 060 P See 31

To all who own with mortgage or loan (Coded 4 at 17(b)  
(Ask hoh or wife)

	£	p	Code
	DNA		N - Go to 42
31 Did you get the mortgage or loan to purchase your accommodation from a	Building Society	1	
	Local Authority	2	
Running prompt	Bank	3	
	Insurance company	4	
	Other source?	5	- specify on left
Specify	Source of loan or mortgage		
	1 - 5	A119	
32 Is the mortgage an option mortgage?	Yes	1	
	No	X	
	Blank or 1	A121	
33 Are you paying interest only?		8	- Ask 34
Prompt			
	interest and principal?	9	- Go to 37
To those with a mortgage or loan (Ask hoh or wife) where payments cover interest only			
34 How much did you pay last time as interest on the mortgage or loan?	Interest on mortgage	130P	
35 How long a period did this cover?	Period		
36 Is there an endowment policy covering the repayment of the principal of the mortgage or loan?	Yes	Y	- Ask (a)-(c)
	No	X	- Specify on left how principal go to 40
Specify			
(a) How much was your last insurance premium on the endowment policy covering the principal?	£		
Enter also at 66			
(b) How long a period did this cover?	Period		
(c) Has this insurance premium been included in the amount of interest you mentioned earlier?	Yes	Y	)
	No	X	) - Go to 40

To those with mortgages or loans where (Ask hoh or wife)  
 payments cover interest and principal £ p Code

37 How much was your last instalment on the mortgage or loan? Last instalment on mortgage 200P

38 How long a period did this cover? Period

39 How much interest did you pay over the last year for which you have figures? Interest paid over last year 150 8

Interviewer give dates: From to Starting date of document A158  
 Finishing date on document A159

To all who own with mortgage or loan (Ask hoh or wife)

40 Was your last payment on the mortgage/loan which mentioned earlier, that is (see 34 or 37)

Net of tax 1  
 Gross of tax 2  
 DK 3

GROSS OF TAX WAS UNIVERSAL PRIOR TO APRIL 1983. NET OF TAX PAYMENTS BEING GRADUALLY INTRODUCED FROM APRIL 1983 1 - 3 A163

41 Did your last payment on the mortgage/loan which you mentioned earlier, that is (see 34 or 37) include other amounts such as insurance on the structure of your accommodation or a mortgage protection policy?

Yes Ask (a) and Y - code below  
 No X - Code below and go to 42

(a) How much of your last payment was for:

	None	Amount	Period covered by this amount
Insurance on structure?	X	£	
Mortgage protection policy	X	£	
Other, Specify	X	£	

Specify documents

( Interviewer Seen by interviewer	1	
( to code consulted by informant	2	Go to 42
( whether not consulted	3	
( documents		

To all households (Ask hoh or wife)

£ p Code

- 42 Do you pay any (other) insurance premium on the structure of this accommodation? Yes Y - Ask (a)&(b)  
No X - Go to 43

(a) How much was the last premium? Premium on structure insurance 110P

(b) How long a period did this cover? Period

If premium covers both structure and contents and cannot be separated ask:

Total premium £

Insured value of house £

Insured value of contents £

How long a period did this cover? Period

To all households Ask all spenders

- 43 Do (any of) you pay any (other) insurance premiums on the furniture and contents of your accommodation? Yes Y - Ask (a)&(b)  
No X - Go to 44

(a) How much was the last premium on the furniture and contents? Premium on contents Insurance 168P

(b) How long a period did this cover? Period

- 44 Do (any of) you pay an (additional) insurance premium on any kind of personal possessions? Yes Y - Ask (a)&(b)  
No X - Go to 45

Include: Exclude:  
jewellery, furs cars  
cameras, boats maintenance contracts  
caravans (if not sampled address)  
TV (excluding maintenance contracts)

(a) How much was the last premium? Premium on personal possessions 168P

(b) How long a period did this cover? Period (insurance additional to contents) Go to 45

To all households (Ask hoh or wife)

f p Code

45 In this accommodation do you have . . .

	No	Yes	1		
Include items owned, rented, supplied by employer or available for continuous use	X	1	1	or blank	A108
a washing machine					
a fridge-freezer (that is a deep freeze with its own door combined also with its own door?	X	1	1	or blank	A164
I					
N					
D					
I					
V			1		
a separate refrigerator?	X	1	1	or blank	A165
I					
D					
U			1		
a separate deep freeze?	X	1	1	or blank	A166
A					
L					
P					
R					
O					
M	X	1	1		
electricity					
P			1	or blank	A150
Include storage heaters			1		
T			1	or blank	A151
gas	X	1	1		
			1	or blank	A153
solid fuel	X	1	1		
			1	or blank	A152
oil	X	1	1		
			1	or blank	A154
D.K. fuel		1			

If yes ask (a)

To all with oil central heating

(a) Have you purchased any oil for the central heating in the last 12 months?

Yes

Y - Ask (i)

No

X - Go to 46

(i) What was the total expenditure on oil in the last 12 months?

Cost of central heating oil 017 8

DK

0

46 What type of fuel do you mainly use for room heating in winter?

Coal  
Coke

1  
2 Specify brand if known on left

MULTICODE

Specify Brand

IF

Electricity (incl. oil-filled radiators)  
Gas/calor gas  
Oil or paraffin  
Other Specify

3  
4  
5  
6 Specify left

NECESSARY

DK

7

Main fuel used for room heating

1-7 A116 - Go to 47

To all households (Ask hoh or wife)

f p Code

47	Do you have gas, electricity or both supplied to your (part of this) accommodation?	Gas only	5	Ask 47(a)-54 for gas and then for electricity Go to 55
		Electricity only	6	
		Both	7	
		Neither	8	

Whether gas/electricity supplied

5 - 8 A103

Code all that apply

(a) Do you pay for your gas/ electricity by

	Gas	Elec	
Slot meter*	1	1	Ask 48
Account	2	2	Go to 49
Board Budgeting scheme	3	3	Go to 50
Or by some other method?	4	4	(Specify on - (left and go to 49
N.Ireland only			
C.O.C.D		5	

\* Include meter owned by landlord, but exclude meter with own key

How paid for: gas 1 - 4 A128

electricity 1 - 5 A130

To those paying by slot meter (coded 1 at 47(a)

48	In the last 12 months, that is since have you received a rebate for gas/electricity?		Ask (a)&(b)
		Yes	Y - for gas/elec
		No	X - Go to 55

(a) How much was the last rebate?

Gas	Gas meter rebate	173P
Electricity	Electricity meter rebate	178P

(b) How long a period did this cover?

Period	Gas	)
		) - Go to 55
Period	Electricity	)

To those paying by account or some other method  
(coded 2 or 4 at 47(a))  
(Ask hoh or wife)

49 How much did you pay for  
gas/electricity in your last account  
including standing charge, meter rent,  
repairs and installation? Gas Last a/c paid )  
gas 170P ) - Go to 53  
)  
Exclude rent of appliances, Last a/c paid )  
hire purchase, loans and regular Electricity electricity 175P )  
maintenance

To those paying by board budgeting scheme  
(coded 3 at 47 (a))  
(Ask hoh or wife)

50 How much was your last payment under Board budget  
this scheme? last payment  
Gas gas 221P  
Electricity Board budget  
Elec last payment  
Elec 222P

51 How long a period did this cover?  
Period Gas  
Period Electricity

52 How much was charged for gas/electricity Board budget  
in your last account/advice, including last  
standing charge and meter rent? Gas gas a/c 223P  
Exclude  
Board budget  
Rental of appliances last  
hire purchase, loans, Electricity Elec a/c 224P Go to 53  
regular maintenance charge.

To all paying by account or some other method  
(coded 2 or 4 at 47(a))  
To all paying by board budgeting scheme (coded 3 at 47(a))

53 Was the last account/advice for  
a quarter or some other period?  
Gas Quarter 6 Electricity Quarter 6  
Other P Other P  
Specify Specify Date of  
last gas  
a/c A138  
Date of  
last elec  
a/c A139  
54 What was the date of your last account/advice  
(as shown on the acc/adv)?

Month Year Month Year  
DK 0 DK 0

	Specify documents		Specify documents
(Interviewer	Gas		Electricity
(to code	Seen by interviewer	1	Seen by interviewer
(whether	Consulted by informant	2	Consulted by informant
(documents	Not consulted	3	Not consulted
			Go to 55

To all households (Ask hoh or wife)

55 Is there a telephone installed in your (part of this) accommodation? Yes 1 - Ask (a)-(c)  
Exclude disconnected telephones. No X - Go to 56

(a) How much was the last account/advice telephone or 1 A102  
you paid to the Post Office including  
any installation charge you may have  
paid? £  
If no account submitted or if account  
is less than minimum quarterly rental  
charge, specify why below

(b) How long a period did it cover? Period

(c) Did anyone outside the household share the cost of the account? Yes Y - Ask (i-iii)  
No Go to 56

(i) What was your share of the account? Last telephone a/c (h/h share 166P

(ii) How long a period did it cover? Period

(iii) Was the other part paid by a business or organisation?

Yes Y  
No X

To all households Ask all spenders

56 In the last 12 months, that is since have (any of) you bought any of the following licences? If yes to any, enter total fees for each type of licence FEES FOR:

No Yes

I TV licence? X Y TV licence 181 8  
N  
D  
I Per No.  
V Driving ) 186 8  
I )  
D )  
U licences ) 186 8  
A  
L Any other licences, such as marriage, dog, HG, PSV, gun etc? X Y Other licences 185 8

Specify Go to 57

P  
R  
O  
M  
P  
T



To all households	Ask all spenders	f	p	Code
57	Do (any of) you have a television set in your (part of this) accommodation?	Yes		1 - Ask (a)
		No		X - Go to 58
		Blank		
		or 1	A105	
	(a) Do you rent it?	Yes		Y - Ask (i)
		No		X - Go to 58
	(i) Do you pay for the TV set by regular payments to a rental company or by slot meter?	Regular payments		2 - Ask (1a) and (1b)
		Slot		1 - Ask (1c)
	Specify	Other		3 - Specify on left and ask (1a) & (1b)
		Method of paying TV rental	1 - 3 A106	
	(1a) How much did you pay last time?	Last TV rent payment	195P	
	(1b) How long a period did this cover?	Period		- Go to (b)
	(1c) Did you get a rebate when the meter was last cleared?	Yes		Y - Ask (ci) and (cii)
		No		X - Go to (b)
	(ci) How much was the rebate before any deductions for hire purchase or credit purchase?	Last gross slot meter rebate	194P	
	(cii) How long a period did this cover?	Period		Ask (b)
	(b) Are there any other rented TV sets in your household?	Yes		Y - Ask all relevant questions and note detail on left
		No		X - Go to 58

To all households		Ask all spenders		Use separate column for each vehicle								
				Per	No	Per	No	Per	No	Per	No	
58	Do (any of) you AT PRESENT own or have the continuous use of a:											
		Car	1		1		1		1			
		Van	2		2		2		2			
	Running	Motor cycle	3		3		3		3			
	prompt	Moped	4		4		4		4			
		Other motor vehicle SPECIFY										
		None of these	X		X		X		X		- Go to 60	
(a)	How much have you paid in vehicle licence(s) (Road Fund Tax) during the last 12 months for the											
			£		£		£		£			
		(type of vehicle)										
(b)	How long a period(s) did the amount(s) cover (eg year, six months)?											
(c)	When was the vehicle licence last renewed?											
(d)	How much have you paid in vehicle insurance during the last 12 months for the											
			£		£		£		£			
		(type of vehicle)										
(e)	How long a period(s) did the amount(s) cover (eg year, 3 months, calendar month)?											
(f)	Do you own the or (type of vehicle) do you have continuous use of it?											
		Owns	O		O		O		O		- See 59	
		Continuous use	C		C		C		C		- See (g)	
To all who have continuous use of car												
		OTHERS DNA	N		N		N		N		- See 59	
(g)	is the car provided* for your continuous use by			Coded on page 1 (A285) of B Schedule								
	*Exclude cars purchased wholly or partly from employer	your employer	1		1		1		1			
		spouses employer	2		2		2		2		- Ask 59	
		other SPECIFY	3		3		3		3			
To all with cars												
		OTHERS DNA	N		N		N		N		- Go to 60	
59	Does an employer provide* you with any petrol for private motoring** in this car?											
	Yes	Y		Y		Y		Y			- Ask (i)	
	*Provide = pay for, supply free or refund expenditure	No	X		X		X		X		- Go to 60	
	**Include in private motoring travel to and from normal place of work											
				Coded on page 1 (A286) of B Schedule								
(i)	Does the employer provide some or all of the petrol expenditure for your private motoring?											
		Some	1		1		1		1			
		All	2		2		2		2			

To all households      Ask all spenders      Use separate column for each vehicle  
Per. No. Per. No. Per. No. Per. No.

60 (Apart from the vehicles already mentioned) at  
any time during the last 12 months, that is  
since      have (any of) you owned  
or had the continuous use of a:

	Car	1	1	1	1
	Van	2	2	2	2
Running	Motor cycle	3	3	3	3
prompt	Moped	4	4	4	4
	Other motor				
	vehicle, specify				
	None of these X		X	X	X - Go to 61

(a) How much have you paid in vehicle  
licence(s) (Road Fund Tax) during  
the last 12 months for the ? £      £      £      £  
(type of vehicle)

(b) How long a period(s) did the amount(s)  
cover (eg year, six months)?

(c) When was the vehicle licence last renewed?

(d) How much have you paid in vehicle insurance  
during the last 12 months for the? £      £      £  
(type of vehicle)

(e) How long a period(s) did the amount(s) cover  
(eg year, 3 months, calendar month)?

(f) Do you own the      or      Owned      O      O      O      O  
(type of vehicle)  
did you have continuous use of it?      - Go to 61  
Continuous use      C      C      C      C

1

£      p      Code

Total cars & vans	
currently owned or used	A124
Total cars currently	
owned or used	A160
Total vans currently	
owned or used	A161
Total motor cycles or mopeds	
currently owned or used	A162
Total gross	187 8
road tax	187 8
Total net	188 8
vehicle	
insurance	188 8
Total cars	
currently owned	A149

To all households	Ask all spenders	£	p	Code
61	Have you received any refund(s) of vehicle licence during the last 12 months?	Yes		Y - Ask (a)
		No		X - Go to 62
	(a) How much was (were) the refund(s)?	Road tax refund (excl business) 179 8		
62	During the last 12 months have you received any lump sum payment(s) (that is in cash, cheque or giro) from an insurance company in respect of a motor vehicle? Include: repairs, stolen vehicles, written off vehicles etc.	Yes		Y - Ask (a)
		No		X - See 63
	(a) How much did you receive?	Lump sum payments from insurance company (excl business) 171 8		
To all who own or have owned a vehicle during the last 12 months (coded 0 at 58(f) or 60(f))		DNA		N - Go to 65 (Specify details on left and
63	During the last 12 months, did you buy outright, that is with cash or loan from a friend or relative, (any of) the vehicle(s) you have mentioned?	Yes		Y - (ask (a)-(e)
		No		X - Go to 64
Exclude	Loan from organisation, bank, finance house or h.p. (enter at 70,71)			
Per No	Specify type of vehicle			
(a)	Was it new or secondhand?	New		W
		Secondhand		S
(b)	When was the vehicle acquired			
	Date	Cost of new cars & vans 244 8		
	(Month) (Year)			
(c)	What was the total cash price of the vehicle?	Cost of secondhand cars & vans 245 8		OUTRIGHT PURCHASES
	Cost £	Cost of new and Secondhand m'cycles mopeds 247 8		
(d)	How much was included in the cash price for	Cost of new vehicles 181 8		CREDIT PURCHASES
	Road fund tax £	Cost of secondhand vehicles 182 8		
	Vehicle insurance £	Number of new cars/vans bought A117		
(e)	How much was allowed for part exchange/trade in? £	Number of secondhand cars/vans bought A118		
If more than one vehicle ask all relevant questions and note details on left for each additional vehicle.				

To all who own or have owned a vehicle  
during the last 12 months (Coded '0' at 58(f)  
or 60 (f))

£ p Code

DNA N - Go to 65

64 In the last 12 months, that is since  
have you sold any vehicles  
belonging to you (excluding the trade-in/  
part-exchange you mentioned earlier)

Yes Y-Ask (a)&(b)  
No X - Go to 65

(a) When did you sell the vehicle? Date  
(Month)(Year)

(b) Did you receive payment Yes Y - Ask (i)  
by cash, cheque or giro No X - Go to 65

(i) How much did you receive? Total cash received  
from the selling of  
any vehicles 172 8

If more than one vehicle ask all relevant questions and  
note details on left for each additional vehicle

To all households Ask all spenders

65 Do (any of) you hold a current weekly  
or season ticket for any form of  
transport for which you yourself paid,  
including any you have bought for a child? Enter  
details  
in grid  
Yes Y - below  
No X - Go to 66

#### SEASON TICKETS:

Per No.	Mode of transport	Period	£	p		
					Tube,	219P
					Rail or	
					mixed	219P
					Mixed	
					rail	255P
					and	
					bus	255P
					Any	191P
					other	191P Go to 66

Where season ticket is for combined modes of transport,  
specify modes,  
eg bus/tube, bus/rail, etc.

Exclude: payments for railcards,  
school bus or train passes (see 80)  
and O.A.P. concessionary fare passes  
(see 84 on income schedule)

To all households      Ask all spenders      £      p      Code

66      Do (any of) you pay premiums on any life, death  
or endowment policies?

Include:

Personal pension, annuities, education  
house purchase endowment, mortgage  
protection, fixed term assurance,  
death and burial

Yes

Record details  
Y - in grid  
below

Exclude:

National Insurance

No

X - Go to 67

Person No. paying	Purpose of policy eg House purchase endowment	Insurance company	Period covered by premium (eg cal month, year)
-------------------------	---	----------------------	--

196P

196P

Life assurance  
premiums  
(excluding  
house  
purchase  
endowments)

196P

196P

196P

196P

196P

196P

196P

House purchase  
endowment  
premiums

199P

67      Do (any of) you regularly pay premiums on  
other policies such as personal accident  
or private medical insurance?

Include:

BUPA, PPP, and all private medical insurance  
schemes, Animal insurance.

Record  
details  
in grid

Exclude:

Car, motor cycle, house contents or  
personal possessions insurance,  
holiday insurance, works sick  
clubs.

Yes

Y - below

No

X - Go to 68

Person No. paying	Purpose of policy	Insurance company	Period covered by premium (eg cal month, year)
-------------------------	----------------------	----------------------	--

Other insurance  
premiums  
(not elsewhere  
codable) (exclude  
medical)

206P

206P

206P

206P

206P

Go to 68

Medical  
insurance  
premiums

229P

To all households	Ask all spenders	£	p	Code
68	Do you have any current or bank budget accounts?	Yes		Y - Ask (a) for each account
		No		X - Go to 69
<p>Prompt: All current and bank budget accounts at high street banks and National (Post Office) Giro</p>				
(a)	Do you pay any bank service charges on any current or bank budget accounts?	Yes		Y - Ask (i)&(ii)
	Exclude interest charged on a:	No		X - Go to 69
	Loan			
	Overdraft or			
	Bank budget account			
(i)	How much were your bank service charges from all accounts in the last 12 months, that is since ?			
	Include Per No £			
	all Per No £			
	accounts Per No £			
(ii)	Was any part of this amount for business purposes?	Yes		Y - Ask (ai)
		No		X - Go to 69
(ai)	About what proportion would be for business?	Total domestic bank charges		180 8
	Per No %			
	Per No %			
	Per No %			
69	Do (any of) you pay for anything by means of a standing order or direct debit through a bank, bank budget account, National (Post Office) Giro or building society?	Yes		Record details in grid Y - below
		No		X - Go to 70
<p>Exclude credit transfers</p> <p>For loans give purpose and source of loan (Enter also at 70 - 77)</p>				
Per No	Purpose	Period covered by payment	PAYMENTS BY STANDING ORDER	
	Mortgage, life assurance, car loan, Automobile Association membership, etc			
	AA/RAC	270P		
	Sports Clubs	271P		
	Friendly Societies	272P	Codes 270-281	
	Trades Unions	273P	period codes	
	Periodicals	274P		
	Other subs	275P		
	Savings	276P		
	Gifts	278P		
	Charity	279P		
	Other	280P		
	Fuel oil	281P	Go to 70	

To all households Ask all spenders		Use separate column for each arrangement						
Enter per no.								
Code all that apply using separate column for each arrangement		No	Yes	Yes	Yes	Yes	Yes	Yes
70	Are (any of) you at present making regular payments to any of the following							
	A bank for a personal loan, (that is a loan given originally for specific goods or services)?	X	1	1	1	1	1	1
	A finance house?	X	2	2	2	2	2	2 Go to 74 then 75
	An organisation granting a second mortgage?	X	3	3	3	3	3	3
	Your employer as repayments of a loan?	X	7	7	7	7	7	7
71	Are (any of) you at present paying instalments under a hire purchase or credit sale agreement?	No	Yes	Yes	Yes	Yes	Yes	Yes
		X	4	4	4	4	4	4 - Go to 74 then 76
72	Are (any of) you at present paying instalments to any of the following:	No	Yes	Yes	Yes	Yes	Yes	Yes
	A budget or option account at a shop or store? (Exclude bank budget accounts)	X	6	6	6	6	6	6 Alpha codes at Q72 C
	Any other shop running a club?	X	8	8	8	8	8	8 E
	A Mail Order club as an agent or through a friend or relative?	X	9	9	9	9	9	9 Go to 74 then 77 F
	Any other Mail Order organisation?	X	10	10	10	10	10	10 G
	A Check Trader? Exclude loans, h.p. and credit sale	X	12	12	12	12	12	12 J
	Other person or organisation? Specify Exclude credit card arrangements	X	13	13	13	13	13	13 K
73	Do (any of) you at present have a credit card such as Access, American Express, Barclaycard, Diners Club, Trustcard, etc?	No	Yes	Yes	Yes	Yes	Yes	Yes
		X	14	14	14	14	14	14 Leave S833C with informant
74	Have you made a down payment on anything on which you have not yet paid an instalment?	Yes	Y	Y	Y	Y	Y	Y Re-prompt 70-73 for type of arrangement
		No	X					
	Check back to 70, 71 to see if 75, 76 applies.							
	Check back to 72 to see if 77 applies.							



PUNCHERS - DO NOT PUNCH

To all with instalments  
coded 1 - 3 or 7 at 70

Use separate column for each item/service

Suggest consulting agreement or  
payments card before asking 75

Person  
Number

Code from  
70

75(a) How much was the loan? £ £ £ £  
Exclude interest

(b) How much was your last  
repayment on the loan? £ £ £ £

Office use

(c) How long a period did this cover

Month Year Month Year Month Year Month Year

(d) When did you obtain the loan?

If more than 3 months before  
interview go to (e)-(j).

If less than 3 months before  
interview ask (i)-(iii) then (e)-(j)

(i) How many repayments did you  
originally agree to pay?

Office Use A101 A101 A101 A101

(ii) How much was the originally  
agreed repayment? £

Office use 243 243 243 243

(iii) How often did you originally  
agree to make each payment?

(e) What items or services did you  
obtain with the loan?

Use separate column  
for each item/service

(f) Was the item new or  
second hand?

New W W W W  
S/hand S S S S  
DNA N N N N

(g) What is the type of firm from  
which the item or service was  
obtained?

(h) How much was the cash price  
of (the item/service) £

Include: Down payment Office use 239 1 239 1 239 1 239 1

Part exchange

(i) How much was allowed in  
part exchange? £

Office use 241 6 241 6 241 6 241 6

(j) How much, if anything, did you have  
to put down in addition to the amount £  
you borrowed? (exclude part exchange)

Office use 242 6 242 6 242 6 242 6

Specify documents

( Interviewer to Seen by interviewer  
( code whether Consulted by informant  
( documents: Not consulted

1  
2  
3

To all with instalments  
coded 4 at 71

Area Ser. Hld. Card type 3  
Reference Number Punch fresh card  
for each column

Suggest consulting agreement or  
payments card before asking 76

Person  
Number

Person  
no.(1-2  
digs)

Code from  
71

Code from  
Q 70-71  
1 - 4

76(a) What (items or services) did you  
obtain under the hire purchase/  
credit sale agreement? Item/service

(b) What is the type of firm from which  
the item or service was obtained?

(c) Did you buy it new or  
secondhand?

New S/hand DNA

W S N W S N W S N W S N

(d) How much was the cash  
price of (the item/service)?

Exclude: Interest

Include: Down payment Office use Cash price

Part exchange 239 1 239 1 239 1 239 1

(e) How much was the last instalment  
you actually paid?

Office use D Book

Item Code P

(f) How long a period did this instalment cover?

Month Year Month Year Month Year Month Year

(g) When did you obtain the  
item or service?

If obtained within last 3 months  
ask (h)-(i)

(h) How much was allowed in part  
exchange? Office use

Amount allowed  
in part exch.

£ £ £ £

241 6 241 6 241 6 241 6

Down payment  
(excl pt exch)

(i) How much was the down payment  
(excluding part exchange allowed)? Office use

£ £ £ £

242 6 24 6 242 6 242 6

(j) How many instalments did  
you originally agree to pay? Office use

No of agreed  
instalments

A101 A101 A101 A101

Original agreed  
instalment payment

(k) How much was the  
original (agreed) instalment? Office use

£ £ £ £

243 P 243 243 243

(l) How often did you originally  
agree to pay each instalment?

Note: Where a down payment (or part exchange) has been  
made but instalment not yet paid, please complete  
all questions except 76(e) and (f)

Punchers  
See page 26 over

Specify documents

( Interviewer to Seen by interviewer 1  
( code whether Consulted by informant 2  
( documents: Not consulted 3

To all with arrangements  
coded 6, 8-10, 12 or 13 at 72

Area Ser. Hld.  
Reference Number Card type 3

Use separate column for each arrangement

Enter person number      Person no.  
                                 1-2 digits  
                                 Code from  
                                 Q 72

77      (a) What is the name of the firm to which  
         your payments are made (through an agent)?

(b) How much was your last payment? £                      £                      £                      £

(c) How long a period did this payment cover?

(d) Have you obtained any goods during the last  
month, ie since                      (the date exactly a  
calendar month before interview) from (name  
of firm)?

Yes	Y	Y	Y	Y
No	X	X	X	X

If yes complete box below using a separate line for each item obtained.

If "No" go to 78

Per No.	Code from 72	Description of goods obtained. Itemise as far as possible. If clothing state whether for adult or child. Give sex. If child, give age	Date obtained Day      Month	Cash price £              p	Office use
------------	--------------------	---	---------------------------------	--------------------------------	---------------

If acquired within one  
month of interview, code  
item from D Book item  
codes and alpha codes  
at Q72.

D Item Codes  
Alpha Codes C-K

Punchers:  
See credit card page

To all households (Ask hoh or wife)

£ p Code

78 Has any member of your household had any free welfare or free school milk during the past 7 days ending yesterday?

Yes Y - in grid below  
No X - Go to 79

Free liquid welfare milk Per No. Quantity  
pints  
pints  
pints  
Free school milk pints  
pints  
pints

Imputed value  
liquid milk  
last 7 days 263 1  
Imputed value  
school milk  
last 7 days 259 1

To all with children

at state schools DNA. No State school children

N - Go to 81

79 Have any of your children at state schools had any school meals during the past 7 days ending yesterday? Yes No

Y - Ask (a)-(c)  
X - Go to 80

P.No. P.No. P.No.

(a) How many meals has each child had?

(b) Were the meals free? Yes Y No X

Go to 80  
Ask (c)

(c) During the last seven days did you pay for any of the meals? Yes Y No X

Ask (i) & (ii)  
Go to 80

(i) How much did you pay for each child? £ £ £

(ii) How many meals does this cover?

Total cost of school meals paid for in last 7 days 260 1  
No. of paid school meals had in last 7 days A196  
No of free school meals had in last 7 days A197

Include: school cafeteria and fixed priced meals

Exclude: school tuck shop

80 Has/have your child(ren) at State school travelled to school by bus or train during the past 7 days ending yesterday?

Yes Y - Ask (a)&(b)  
No X - Go to 81

P.No. P.No. P.No.

(a) Did he/she travel free? Yes Y No X

Go to 81  
Ask (b)

(b) During the past 7 days did you actually pay for any of the travel? Yes Y No X

Ask (i)&(ii)  
Go to 81

(i) How much did you pay (for each child)? £ £ £

(ii) How many days/weeks does this cover?

TRAVEL TO STATE SCHOOLS  
Whether paid for 1 - 3 A157 ( Free = 1  
Amount paid for ( Paid for = 2  
school travel in ( some paid  
last 7 days 158 1 ( some free = 3  
Number of children travelling to school A167

To all households (Ask hoh or wife)		£	p	Code	
81	Has any member of your household acquired anything free of charge on prescription during the past seven days ending yesterday? Exclude items acquired on prescription season tickets		Yes No		Record details Y - in grid below X - Go to 82
	Per No.      Total No. of items acquired				
				Total items free on prescription last 7 days	A198
To all households Ask all spenders					
82	Have any of you (or your children under 16) received any education grants, maintenance grants or scholarships during the last 12 months, that is since ? Exclude parental contribution		Yes No		Y - Ask (a)-(c) X - Go to 83
		P.No.	P.No.	P.No.	P.No.
(a) Who is/was receiving the grant					
(b) Are you (or your children) still receiving the grant or scholarship?					
	Yes	Y	Y	Y	Y
	No	X	X	X	X
(c) Is/was the source of the grant					
	State?	1	1	1	1
	Private?	2	2	2	2
	Overseas?	3	3	3	3
(d) What is/was the current annual value of the grant excluding fees? £      £      £      £					
(e) What is/was the current annual value of the grant including fees? £      £      £      £					
(f) How much of this was/is being/will be paid direct to you (or your children) by cash or cheque? £      £      £      £					
(g) Is the grant for attendance at a state or private establishment?					
	State	1	1	1	1
	Private	2	2	2	2
(h) Is the course you (or your children) are attending					
	Up to and including 'A' level	1	1	1	1
	Above 'A' level	2	2	2	2
	DK	3	3	3	3
Specify subject and examination					

Go to 83

To all households                      Ask all spenders                      £                      p                      Code

83      In the last 12 months that is since  
          have (any of) you paid any  
          of the following for yourself or your  
          children in this household?  
          Include parental contribution  
          If child aged 16 or over and currently  
          living away from home and receiving  
          full or part-time education, enter  
          details at 84-88

(a) Have you paid any  
       fees for any educational  
       courses at any level but  
       excluding leisure classes?

Yes  
 No

Y-Ask (i)-(iii)  
 X-Go to (b)

P.No. P.No. P.No. P.No.

(i) Who is/was attending  
       the course?

FEEs PAID IN LAST 12 MTHS

(ii) What was the annual  
       amount paid?

£                      £                      £                      £

Educational course  
 fees paid in last  
 12 months                      160 8

(iii) Is/was the course at  
       a state or private  
       establishment?

1 - 7                      A193

State                      1                      1                      1                      1  
 Private                      2                      2                      2                      2

(b) Have you paid any  
       fees for any (other)  
       course or private  
       tuition such as  
       driving, swimming,  
       music, riding lessons,  
       weekend or evening  
       courses or other leisure classes?  
       Exclude membership fees

Yes  
 No

Y-Ask(i)-(iv)  
 X-Go to 84

P.No. P.No. P.No. P.No.

(i) Who is/was attending  
       the course?

(ii) What is the total  
       amount paid in the  
       last 12 months?

£                      £                      £                      £

Other course fees  
 paid in last  
 12 months                      162 8

(iii) Is/was the course:

At a state estab'ment? 1  
 At a private estab'ment? 2  
 Or an individual giving  
 private tuition? 3

1                      1                      1                      1  
 2                      2                      2                      2  
 3                      3                      3                      3

1 - 7                      A195                      Go to 84

(iv) What is the subject  
       being studied?

1 State  
 2 Private  
 3 Individual  
 4 State and private  
 5 State and individual  
 6 Private and individual  
 7 State, private and individual

Ask all spenders

Educational Income and expenditure  
for non household members

Area Ser. Hld  
Reference Number

84	Have you an unmarried child aged 16 or over outside this household who is currently receiving full or part-time education?	Yes	Y-Ask (a)-(f)			
		No	X-Go to 89			
	(a) Ring person number	31	32	33		
	(b) Enter relationship to HOH					
	(c) Sex	M F	M F	M F		
	(d) Age					
	(e) Full or part-time education	F/T P/T DK	F/T P/T DK	F/T P/T DK		
	(f) Enter person number of parent/guardian answering yes to 84	DETAILS FOR HAND TABULATION				
85	Has your child received any education grants, maintenance grants or scholarships during the last 12 months, that is since ?	Yes	Y	Y	Y - Ask (a)	
	Exclude parental contribution	No	X	X	X - Go to 88	
	(a) Is your child still receiving the grant or scholarship?	Yes	Y	Y	Y	
		No	X	X	X	
	(b) Is/was the source of the grant	State	1	1	1 - Ask (c)	
		Private?	2	2	2 )	
		Overseas?	3	3	3 )-Go to (d)	
	(c) What is/was the current annual value of the grant excluding fees?	£	£	£	£ - Ask 86	
	(d) What was the current annual value of the grant including fees?	£	£	£	£ - Ask 86	
86	Is your child attending a					
	Prompt University?	1	1	1		
	another State establishment?	2	2	2		
	or private establishment?	3	3	3		
87	Is the course					
	up to and including 'A' level?	1	1	1 )		
	or above 'A' level?	2	2	2 )		
	DK	3	3	3	Specify on left and go to 88	
	Specify subject and examination					

Ask all spenders

Ring personal number from 84(a)

31

32

33

DETAILS FOR HAND TABULATION

88 In the last 12 months, that  
is since have you paid any  
of the following for the child you  
have just mentioned:

Include parental contribution

(a) fees for any educational courses	Yes Y	Y	Y	- Ask (i)&(ii)
at any level but excluding	No X	X	X	- Go to (b)
leisure classes?				

(i) What was the annual amount paid?	£	£	£
--------------------------------------	---	---	---

(ii) Was the course at a state or  
private establishment?

State	1	1	1
Private	2	2	2

(b) fees for any (other) course or  
private tuition eg driving,  
dancing, music, swimming, riding  
lessons, WEA, weekend course or  
other leisure classes?

Yes	Y	Y	Y	- Ask (i-iii)
No	X	X	X	- Go to 89

(i) What was the total amount paid in  
the last 12 months?

£	£	£
---	---	---

(ii) Was the course  
at a State establishment?  
at a private establishment?  
or an individual giving private  
tuition?

1	1	1
2	2	2
3	3	3

(iii) What is/was the subject being  
studied?

Go to 89



The following information to be coded from £ p Code  
 observation. If in doubt ask H.O.H. or wife

89 Type of accommodation occupied by this household:

Whole house detached	1
" " semi-detached	2
Whole bungalow detached	3
" " semi-detached	4
Whole house/bungalow terraced or end terraced	5
Purpose built flat or maisonette in block with lift	6
without lift	7
Part of house/converted flat or maisonette/rooms in house with lift	8
without lift	9
Dwelling with business premises	10
Mobile home/caravan/houseboat	11
Any other	12 Specify
Specify	on left

Type of	See 90-92
Accom.	and complete
1 - 12	A123 93

Total fees	
from Q88	164 8

The following information should be obtained from local authority office and entered below

£ p Code

90 Gross Value of rateable unit(s) covering the household £

91 Net Rateable Value of rateable unit(s) covering the household NRV 00 070 8

92 Copy from valuation lists

Description (Flat, Shop with flat, house with garage etc) Location in building

93 Does the description and Rateable Value agree with the informant's rate demand? Yes No Y - See 94 & 95 X-(Specify on left (& see 94 & 95) Rates demand not seen Z - See 94 & 95

Specify differences

The following information should be collected from local authority office and entered below for:

Households in council accommodation

94 Does the council have a rent holiday scheme? Yes No Y - Ask (a) X - See 95 (a) For how many weeks of the year? Weeks

For all households containing men aged 65 and over and women aged 60 and over

95 What concessionary bus travel provisions are provided for OAP:-

Free bus pass or permit 1

Half fare bus pass or permit 2

Flat fare bus pass or permit 3

Bus tokens or bus tickets 4

Any other type of concessionary OAP bus pass? Specify 5

No concessionary bus travel provision in area 7

If man 65+/woman 60+ concessionary bus travel 1 - 7 A129

(a) Annual value of tokens/tickets If 4 at A129 Annual value of tokens/tickets 163 8 Go to 96 next page

Final check at end of recording period.

£

p

Code

96 Are there two completed D books for  
each spender?

Yes

Y-Code column 11  
page 1

## Reasons

No

X-Note reasons  
on left

97 Has page 20 been completed in each  
D book?

Yes

Y-Go to 96

## Reasons

No

X-Note reasons  
on left

To all households

(Ask hoh or wife)

98 Were there any special circumstances, such  
as visitors staying with you or temporary  
absences of members of your household  
during the past two weeks?

Yes

(Specify special  
(circumstances  
Y-(on left

No

X-Go to next  
document

Specify special circumstances

"Hidden" income  
from self-employment

267

Whether any  
expenditure  
imputed

1 or  
blank

A174

Go to next  
document

## OFFICE USE

£      p      Code

		Domestic rates poundage	080 1
A	Yearly domestic rate poundage for address		
B	Water rates for (address of household) are:		
	collected by local authority		1
	collected by water authority or water company		2
	(a) Yearly water rate poundage for address	Water rates poundage	231 1
	Exclude sewerage and environmental services	poundages	
	(b) Yearly water supply standing (fixed)	Annual standing charge	
	charge	water	234 8
C	Yearly sewerage charge (rate poundage) for address	Sewerage rate poundage	232 1
D	Yearly sewerage standing (fixed) charge	Annual standing charge	
		sewerage	235 8
E	Yearly environmental services charge (poundage) for address	Environmental rate poundage	233 1

S 833A

Social Survey Division, OPCS,  
 St Catherines House  
 10 Kingsway  
 London, WC2B 6JP

## Income Schedule

Check that these spenders  
have been asked these questions

S 833 A

16, 43, 44

56-77, 82-88

Start fresh card type 4 for each person

Per No.

Per No. Per No. Per No.

To all

	f	p	f	p	
1 Are you doing any kind of paid work at present?					
Include person absent due to holidays, strikes, sickness, injury, or temporarily laid off, as long as they have a job to return to. Include student 16 or over if working at present.	Yes		Y		Y - Ask (a)
	No		X		X - Go to (b)
(a) Are you					
Working an employee* (inc CEP/ACE†)			1	1	- Go to 2
self-employed** or employer			2	2	- Go to 2
*Employee includes: all working regularly for an employer irrespective of hours worked per week. Directors of limited companies					
**Self employed includes: all working regularly irrespective of number of hours worked per week. Ignore work as mail order agent and baby sitter which is included at 85 only.					
(b) Probe the following codes and code one for each person					
Intending to work	Out of employment but seeking or about to start work (inc TOPS/ATS, YOPSØ)		3	3	- Go to 4
	Out of employment because of sickness or injury but intending to seek or about to start work		4	4	
Not Working	Sick or injured, but not intending to seek work		5	5	- See 6
	Retired (incl Job Release Scheme)		6	6	- Go to 5
	None of these		7	7	- See 6
† Receiving a wage		A201	A201		
(CEP = Community Enterprise Programme (G.Britain)					
(ACE = Action for Community Employment (N.Ireland)					
Ø Receiving an allowance					
(TOPS = Training Opportunity Scheme (G.Britain)					
(ATS = Attachment Training Scheme (N.Ireland)		A285	A285		
YOPS = Youth Opportunity Programme (UK)					
†Ø N.B. Wage or allowance					
(Youth Training Scheme (GB) ) can be either		A286	A286		
(Youth Training Programme (NI)) wage or allowance					

To all Employees (code 1 at 1(a)) and Self-Employed (code 2 at 1(a))		Per No. £      p	Per No. £      p	Per No.	Per No.
2	For how many weeks have you done regular paid work in the last 12 months that is since      ?	A215	A215		Employees ask 3 Self-employment go to 9
<p>Include: Paid Holidays and Paid Sick Leave</p> <p>To all Employees</p>					
3	Have you been away from work today?				
	Probe to find out whether day of interview is a normal working day, if normal working day and away from work, code Y	Yes No	Y X	Y X	- Ask (a) - Go to 9
	(a) Have you been away from work for more than the last 3 working days?	Yes No	Y X	Y X	- Ask (i) - Go to 9
	(i) What is the reason for your absence:				
	Running prompt      illness or accident		1	1	
	holiday		2	2	
	strike		3	3	
	other?		4	4	- Specify on left
	Per No      Specify				
	Per No      Specify	A207	A207		
	(ii) Are you receiving				
	Running prompt      full pay from your employer		1	1	
	part pay, or made up pay		2	2	
	no pay?		3	3	
		A209	A209		
	(iii) How many weeks have you been away from work?	A208	A208		Go to 9
To all coded 3 or 4 at 1					
	Others DNA		N	N	- Go to 9
Exclude students, school leavers yet to start first job.					
			S	S	- Go to 42 If less than 52 weeks ask (a).If 52 weeks or more go to 9
4	How many weeks have you been away from work?	A208	A208		
	(a) For how many weeks have you done regular paid work in the last 12 months that is since      ?	A215	A215		- Go to 9
<p>Include: Paid Holidays and Paid Sick Leave</p>					

To all coded 6 (retired) at 1(b)

Per No.

Per No. Per No. Per No.

f p

f p

If less than  
2 years ago  
- ask (a) & (b)  
If 2 years or  
more go to 42

5. In what year did you retire?

Year 19

(a) What was the exact date of your retirement?

A206 A206

(b) How much did you earn from your job  
(before tax) in the 12 months just before  
you retired?

302 8 302 8 - Go to 42

To men aged under 65 and women aged  
under 60 coded 5 or 7 (none of these at 1(b))

DNA

N

N

- Go to 42

6 Are you prevented from seeking work  
because you are looking after a  
sick or aged relative?

Yes  
No

1  
2

1  
2

- Go to 8  
- Ask 7

A217 A217

7 (As far as you know) are  
you permanently unable to work?

Yes  
No

1  
2

1  
2

- Ask (a)  
- Go to 8

A221 A221

(a) Could you tell me why you are  
permanently unable to work?

Per No Reason

Per No Reason

8 Have you done any regular paid work during  
the last 12 months, that is since ?

Yes  
No

Y  
X

Y  
X

- Ask (a)  
- Go to 42

(a) For how many weeks did you work?  
Include: Paid holiday, paid sick leave

A215 A215 - Ask 9

To all coded 1-4 at 1 OR all coded "Yes Y" at 8  
 Per No. Per No. Per No. Per No.  
 f p f p

9 Do/did you have more than  
 one job (for pay or profit)?

one job only O Enter details  
 O at (a)

more than one job M Enter details  
 at (a) then (b)

IF List all jobs at which informant is  
 WORKING currently working and has already been  
 paid except for mail order agents and  
 baby sitters.

If currently working at time of  
 interview and not yet paid (ie new  
 job) give details of current job  
 (and anticipated pay at 10 etc)

IF NOT If unemployed and intending to work  
 WORKING (code 3 or 4 at 1) give details of  
 last job and pay at 10, 36 etc.

If not working and not intending to  
 work (code 5 or 7 at 1) give details  
 of last job and pay at 10, 36 if  
 worked in last 12 months.

(a) Most remunerative job

Per. No

A210

Occupation

A211

A276

Industry

Per No

Occupation

A210

A211

Industry

A276

Employee

E

E - See (b)  
 Self employed  
 S S



	Per No. £ p	Per No. £ p	Per No.	Per No.
(b) Subsidiary job				
Exclude mail order agents and baby sitters	DNA		N	N - See 10 or 36
Per No				
Occupation		A212		
		A214		
Industry		A277		
Per No				
Occupation		A212		
		A214		
Industry		A277		
Employee		E	E	
Self employed		S	S	- See 10 or 36

To all employees working or intending to work		Per No.	Per No.	Per No.	Per No.
Most remunerative job (coded E at 9(a))		£    p	£    p		
		DNA		N	N - Go to 36
10	On what date were you last paid a wage or salary?				
	If currently working at time of interview and not yet paid (ie new job) give details of current job and anticipated pay.	A204	A204		If more than a year ago, no further details required Go to next job or 42
		A250	A250		
11	What was your wage/salary, including overtime, bonus, commission or tips, after all deductions, the last time you were paid?		303		
12	How long a period did your last wage or salary cover?	week fortnight four weeks calendar month other		1    1 2    2 4    4 5    5 0    0	- Specify on left
	Per No      Specify				
	Per No      Specify	A213	A213		
13	Did this include a refund of income tax?				
	Yes		Y	Y	- Ask (a)
	No		X	X	- Go to 14
	(a) How much was the refund?	304	304		
14	How much was deducted for income tax under PAYE?				If no tax deducted ask (a) Others go to 15
		305	305		
	(a) Do you usually pay any tax?				
	Yes		Y	Y	Specify on left reason why tax not paid
	No		X	X	- Go to 15
	Per No      Specify				
	Per No      Specify				
15	How much was deducted as National Insurance contribution?				- Go to 16
		306	306		

Employees - most remuneration job (continued)

Per No.		Per No.		Per No.		Per No.	
£ p		£ p					
16	Were there any other deductions from your wage/salary such as sports club, subscriptions to hospitals and charities, superannuation or private pension funds?					Record details	
	Yes			Y		Y - in grid below	
	No			X		X - Code below and go to 17	

Itemise composite deductions

Per No. Purpose of education

Interviewer  
to code

Pay slip	consulted by interviewer	1	1	See below
for pay date	consulted by informant	2	2	
at 10	not consulted	3	3	- Go to 17
Other pay slip consulted		4	4	- See below

A235

A235

Interviewer to code

If pay slip consulted  
enter gross wage or  
salary including superannuation  
from pay slip

£

£

Go to 17

Employees - most remunerative job (continued)

Per	No.	Per	No.	Per	No.	Per	No.
£	p	£	p				

Ask all employees

- 17 How many hours a week do you usually work, excluding meal breaks and all overtime?

A220	A220
------	------

- 18 On average, how many hours (if any) paid overtime do you actually work in a week?

A244	A244
------	------

- See 19  
or 20

Ask weekly paid only

- 19 For how many actual hours' work (excluding meal intervals, but including paid overtime) were you paid in the weekly pay you told me about?

A216	A216
------	------

- Go to 21

Ask all other pay periods

- 20 How many hours a week (excluding meal intervals, but including paid overtime) did you work during the (Give period at 12) for which you have given me the details of your pay?

A216	A216
------	------

- Ask 21

Ask all employees

- 21 How many hours paid overtime a week were included in the hours you have just mentioned?

A219	A219
------	------

If any question cannot be answered because of the irregular nature of the job describe the situation in full:

- Go to 22

Employees - most remunerative job (continued)

		Per No.	Per No.	Per No.	Per No.
		£	p	£	p
Show prompt card A					
22	Was your last wage or salary affected by any of the following				
(a)	Holiday pay or other pay in advance			1	1
	Back pay			2	2
	Different pay rate for unsociable hours/different shifts			3	3
	An occasional bonus			4	4
	Irregularly paid overtime			5	5
	Deductions from usual pay for NI Benefit received?			6	6
	Tax refund			7	7
	Tax adjustment for previous unemployment benefit/supplementary benefit received			8	8
	Absence from work because of sickness			9	9
	No to all			X	X
(b)	Was your last wage or salary affected by anything else?				- Specify on
	Yes			Y	Y left
	No			X	X
	Specify				
23	Your last wage/salary after all deductions was £ (see 11)				
	Is this the amount you usually receive when at work?				
	Yes			Y	Y Go to 24
	No			X	X Ask (a)-(c)
	A254			A254	
(a)	What do you usually receive each time you are paid after all deductions?*				
		329		329	
	and				
(b)	What do you usually receive each time you are paid before all deductions?*				
		315		315	
	*If unable to give usual pay because it varies considerably give average pay received (not basic)				
(c)	How often are you usually paid?				
	week			1	1
	fortnight			2	2
	four weeks			4	4
	calendar month			5	5
	some other period			0	0 Specify on left
Per No	Specify				
Per No	Specify				- Go to 24

Employees - most remunerative job (continued)

Per No.	£	p
---------	---	---

Per	No.	Per	No.	Per	No.
£	p				

24 Do you ever get an occasional addition  
to pay such as Christmas or quarterly  
bonus or an occasional commission?

Yes  
No

$$\begin{matrix} \mathbf{Y} \\ \mathbf{X} \end{matrix}$$

Y - Ask (a)  
X - See 25

(a) What payments of this kind have you had in the last 12 months?  
Please itemise below

Per No.	No.	Description	Total amount		Is this amount			If no to 23 ask Does your usual average pay of £ (23a) include any of this bonus?
			in last 12 months		Before	After	DK	
			£	p	tax	tax		
							Yes - how much	
							No                      £                      p	

[illegible]

- See 25

330 8 330 8

312 8 312 8

If unemployed more than 13 weeks or if coded 5 or 7 at 1(b)	DNA	N	N	- See 31
--	-----	---	---	----------

All other employees

25 Has Inland Revenue allowed you, or will you  
be claiming, tax relief for expenses incurred  
as a result of your employment, such as  
overalls, clothing, tools, subscriptions to  
professional societies?

Yes  
No

$$\begin{matrix} \mathbf{Y} \\ \mathbf{X} \end{matrix}$$
$$\begin{matrix} Y \\ X \end{matrix}$$

Record  
details in  
grid below  
Go to 26

Per No.	Description of expenses	Period	Amount on which
No.	claimed as tax relief		tax relief allowed

£

£

£

£

£ 370 8 370 8

Employees - most remunerative job (continued)

Show prompt card B

26 Do you have (have you had) any of these items of household expenditure, which you have mentioned, refunded by your employer?

(a) For each item refunded ask (i)-(iii) and enter details in box below

(i) How much of the £ you mentioned did you have refunded?

(ii) Was any of the refund for this item included in your net pay of £ (see 11) received on (see 10)

(iii) How much was included?

Prompt amounts from A Schedule	Yes	No	Amount		Period covered by refund	Included in net pay		Amount included	
			Per No	refunded £ p		Yes	No	£	p
Rent (19)	Y	X				Y	X		
Rates (25(c))	Y	X				Y	X		
Water/sewerage rates (27)	Y	X				Y	X		
Mortgage payment (34 or 37)	Y	X				Y	X		
Insurance on structure (42)	Y	X				Y	X		
Gas (47-54)	Y	X				Y	X		
Electricity (47-54)	Y	X				Y	X		
Telephone (55)	Y	X				Y	X		
Road fund tax (58(a) and 60(a))	Y	X				Y	X		
Vehicle Insurance (58(d) and 60(d))	Y	X				Y	X		
Vehicle purchase (63 and 70-76)	Y	X				Y	X		
No refunds		X							

Go to 27

Employees - most remunerative job (continued)

	Per No. £ p	Per No. £ p	Per No. £ p	Per No. £ p
27 Do/did you receive a mileage allowance or fixed allowance from your current (last) employer?	Yes No		Y X	Y X - Ask (a) - Go to 28
(a) Was any allowance for motoring included in the net pay of £ (see 11) that you received on (see 10)?	Yes No		Y X	Y X - Ask (i) - See (b)
(i) How much was included		£	£	- See (b)
To all giving usual pay at 23(a) Others DNA				- Go to 28
(b) Was any allowance for motoring included in your usual net pay of £ (see 23(a))	Yes No		Y X	Y X - Ask (i) - Go to 28
(i) How much was included		£	£	- Go to 28

Employees - most remunerative job

28 (In addition to the mileage/fixed allowance) were there any refunds for motoring expenses included in the net pay of £ (see 11) that you received on (see 10)?	Yes No		Y X	Y X - Ask (i) - Go to 29
(i) How much was included		£	£	- Ask 29
29 Were there any other refunds for business expenditure from your current (last) employer included in the net pay of £ (see 11) you received on (see 10)	Yes No		Y X	Y X - grid below - Go to 30

Per No	Describe what was covered by refund	Amount refunded £ p	£ p
--------	-------------------------------------	------------------------	-----

Go to 30



Employees - most remunerative job (continued)

		Per No.		Per No.		Per No.		Per No.	
		£	p	£	p				
30	Do you receive any of the following benefits from this employer:								
	Prompt each								
	(a) Luncheon vouchers?								
		Yes				Y	Y	Ask (i)-(ii)	
		No				X	X	Go to (b)	
	(i) How many have you used in the last 7 days?								
	(ii) What was the value of each voucher used?					P	P		
				316	1	316	1		
	(b) Meals or other food supplied free from this employer (eg milk, potatoes) in the last seven days?								
		Meals				Y	Y	Specify what	
		Food				Y	Y	was received in last 7 days on left	
		No to both				X	X	Go to 31	
	Meals								
	Per No	Quantity							
	Per No	Quantity							
	Food								
	Per No	Quantity							
	Per No	Quantity							
				320	1	320	1	Go to 31	

Details of job for subsidiary employment as  
employee (coded E at 9(b))

Per No. Per No. Per No. Per No.

£ p £ p

DNA - no subsidiary employment as employee N N - See 36

31 On what date were you  
last paid a wage or salary?

A255 A255

32 What was your wage/salary, including  
overtime, bonus, commission or tips after  
all deductions the last time you were paid?

309 309

33 How long a period did this cover?

34 Were any deductions made from your  
pay before you received it?

Yes  
No

Record details  
Y Y - in grid below  
X X - See 35

Itemise composite deductions

Per No. Purpose of deduction

£ p

310 310

311 311

319 319

319 319

If pay slip consulted enter gross wage or salary  
inc. Superannuation from pay slip

£ £ - See 35

To all answering 31-34 except  
those coded 5 or 7 at 1(b)

Others DNA

N N - See 35

35 Were any refunds of  
allowances for business  
expenditure from your  
current employer  
included in the net  
pay you received  
on (see 31)

Yes  
No

Y Y - Ask (a)  
X X - See 36

(a) How much was included

£ £ - See 36

To all self employed

Per No.

Per No. Per No. Per No.

£ p

£ p

DNA not self employed  
NB Work as mail order agent  
and baby sitter is  
recorded at 85

N N - Go to 42

36 How much net profit (or loss) did you  
receive from your business or profession  
in the last 12 months for which you have  
information. That is after deducting all  
expenses and wages but before deducting  
income tax, N.I. contributions or money  
drawn for your own use?

Profit 326 8 326 8

- Ask (a)

Loss 307 8 307 8

Income covering less than  
a year is acceptable if  
business is newly  
established

DK Z Z - Go to 37

327 2 327 2

328 8 328 8

(a) Dates of most recent 12 months  
for which information is  
available

313 8 313 8

Beginning Month

Year

Ending Month

Year

If loss or  
nil profit is  
given at 36  
ask 37  
Others go  
to 39

DK Z Z

A226 A226

A227 A227

To self employed -

except those giving a profit at 36

Per No.  
£ p

Per No. Per No. Per No.  
£ p

37 Do you draw sums of money or cheques regularly  
from the business for your own use?

Yes  
No

Y Y - Ask (a)-(d)  
X X - Go to 38

(a) How much on average do you take out  
each week/month?

£ £

DK

Z Z - Go to 38

(b) How long a period did this cover? Period

(c) In addition to the amount you have  
just told me about, do you draw  
sums of money or cheques from your  
business for the payment of any  
domestic bills?

Yes  
No

Y Y - Ask (i)&(ii)  
X X - Ask (d)

(i) How much on average do you take  
out each week/month?

£ £

(ii) How long a period did this  
cover? Period

(d) After deducting the amount you  
withdrew and other expenses, how  
much profit (or loss) before tax  
did your share of the business  
yield in the most recent 12 months  
for which you have figures?

Profit

£ £

- Ask (i)

Loss

£ £

DK

Z Z - Go to 38

(i) Dates of most recent 12 months  
for which figures are available

Beginning Month  
Year

Ending Month  
Year

- Go to 40

DK

Z Z

Specify documents

Interviewer	Consulted by interviewer	1
to code	Consulted by informant	2
whether	Not consulted	3
documents		

To self employed

except those answering 36 or 37

Per No.

Per No. Per No. Per No.

£ p

£ p

38 What was the total turnover of the business during the most recent 12 month period for which you have figures?

£ £ - Ask (a)

(a) Dates of most recent 12 months for which figures are available

Beginning Month  
Year

- Ask 39

Ending Month  
Year  
DK

Z Z

To all answering 36 or 38

39 Are you the sole owner of your business or are you in partnership with someone else?

Sole owner  
In partnership

S S - Go to 40  
P P - Ask (a)

(a) Have your partner's shares been included in the net profit, loss or turnover you gave me?

Yes  
No

Y Y - Ask (i)  
X X - Go to 40

(i) How much was included?

£ £ - Ask 40

To all self employed

40 Apart from meal breaks do you usually work:

Running more than 30 hours a week?  
prompt or 30 hours a week or less?

1 1  
2 2

A203 A203

- Go to 41

To all self-employed

Per No.

Per No.

If not self employed for last  
13 weeks or if coded 5 or 7 at 1(b).

DNA

N

N

- Go to 42

Show prompt card C

41 What proportion of your expenditure relating  
to this accommodation only, which you have  
already told me about have you  
claimed\*/will you be claiming  
as a business expense for tax purposes?

Prompt amounts from A schedule

No

%

No

%

Vehicle expenses  
(58, 60, 63, 70-76)

X

X

Rent (19)

X

X

Mortgage payments  
(34 or 37)

X

X

Rates (25(c))

X

X

Relating  
to this  
accommodation  
only

Water/sewerage rates (27)

X

X

Insurance on structure (42)

X

X

Gas (47-54)

X

X

Electricity (47-54)

X

X

Telephone (55)

X

X

Anything else?

X

X

Specify

Specify

No expenditure claimed

X

X

\* Where 36 has been answered the  
proportions claimed in that year are  
preferable to future claims.  
Actual amounts of expenses refunded can  
be given if proportions cannot.  
answers

If subsidiary job as employee go back  
To 31  
If subsidiary job as self-employed  
Ask 36 etc using margin at left for

Per No. Per No.

To all

42 Do you receive any refunds or allowances  
from an organisation for which you do  
unpaid work, eg a club, council or  
charitable organisation?

Yes

Y

Y

Ask (a)-(d)  
and record  
details in  
grid below  
- Go to 43

No

X

X

(a) What does the refund/allowance cover?

(b) What type of organisation gives the refund/allowance?

(c) How much do you receive on average in a week/month/year?

(d) What period did this cover?

(a)

(b)

(c)

(d)

Pers Covered by refund/  
no allowance

Type of organisation

Amount received

Period

£

p

- Go to 43

To all self employed and non-employed		Per No.	Per No.	Per No.	Per No.
		£ p	£ p		
		DNA		N	N - Go to 44
43	Do you pay a regular National Insurance contribution?	Yes		Y	Y - Ask (a)&(b)
		No		X	X - Go to 44

(a) How much was the last contribution you paid?

336 336

(b) How long a period did this cover? Period

To all

Are you at present receiving any of these state benefits?

Prompt each

Exclude supplementary benefit from 44 to 50

44	Child benefit	Yes		Y	Y	Enter
	Include child benefit increase	No		X	X	weekly rate

337 1 337 1

45	N.I. retirement pension	Yes		Y	Y	Enter
	Include additional pension					weekly rate
	Old Person's pension	Yes		Y	Y	
		No to both		X	X	

Exclude Christmas Bonus

338 1 338 1

46	N.I. Widow's benefits	Yes		Y	Y	Enter
	(Include earnings - related supplement)	No		X	X	weekly rate
	Enter War Widow's benefit at 66					

339 1 339 1

To all		Per No.		Per No.		Per No.		Per No.	
		f	p	f	p				
47	War disability pension	Yes				Y		Y	Enter
	Related State allowance	Yes				Y		Y	weekly rate
	Per No Specify	No to both				X		X	
	Per No Specify								
		340	1	340	1				
48	Mobility allowance	Yes				Y		Y	Enter
		No				X		X	weekly rate
		417	1	417	1				
49	Non contributory invalidity pension	Yes				Y		Y	Enter
	Housewives' non-contributory								weekly rate
	invalidity pension	Yes				Y		Y	
		No to both				X		X	
		418	1	418	1				
50	Attendance allowance	Yes				Y		Y	Enter
		No				X		X	weekly rate
		421	1	421	1				



To all	Per No.	Per No.	Per No.	Per No.
	£ p	£ p		
51 (Commencing in April 1983)				
In the last 12 months, that is since have you received Statutory Sick Pay from your employer?	Yes		Y	Y Ask (a)-(d)
	No		X	X Go to 52
(a) For how many weeks did you receive this pay?	A278	A278		
(b) What was your last gross weekly payment?	388 1	388 1		
(c) What was your last net weekly payment?	389 1	389 1		
(d) Are you receiving Statutory Sick Pay at present?	Yes		1	1
	No		X	X
	A279	A279		
(In addition to Statutory Sick Pay), have you received any of these State benefits in the last 12 months, that is since ?				
Exclude Supplementary Benefit 52-53				
52 N.I. sickness benefit	Yes		Y	Y
Industrial injury benefit	Yes		Y	Y Ask (a)-(c)
(Include earnings related benefits)	No to both		X	X - Go to 53
(a) For how many weeks did you receive this benefit?	A224	A224		
(b) What was your last full weekly payment?	363 1	363 1		
(c) Are you receiving benefit at at present?	Yes		1	1
	No		X	X - Go to 53
	A225	A225		

To all		Per No.		Per No.		Per No.		Per No.	
		£	p	£	p				
53	Contributory invalidity pension	Yes				Y	Y	Ask (a)-(c)	
	Include additional pension								
	Invalidity allowance	Yes				Y	Y		
		No				X	X	See 54	
	(a) For how many weeks did you receive this benefit?	A258		A258					
	(b) What was your last full weekly payment?	369	1	369	1				
	(c) Are you receiving benefit at present?	Yes				1	1		
		No				X	X		
		A259		A259				- See 54	
To those coded yes to 51, 52 or 53									
Others DNA						N	N	- Go to 55	
54	Are/were you being paid by your employer as well as receiving Statutory Sick Pay, NI Sickness Benefit/Contributory Invalidity pension and/or Industrial Injury Benefit?	Yes				Y	Y	- Ask (a)	
		No				X	X		
		DK				Z	Z	- Go to 55	
	(a) Are/were you being paid								
	Prompt	every week by your employer for only some of the weeks that you were receiving ?				1	1	- Go to 55	
						2	2	- Ask (i)	
		A272		A272					
	(i) For how many weeks are/were you being paid?	A267		A267				- Ask 55	
To all									
55	Industrial injury disablement pension (Enter Industrial Widow's pension at 66)	Yes				Y	Y	Ask (a)-(c)	
		No				X	X	See 56	
Exclude Supplementary Benefit									
	(a) For how many weeks did you receive this benefit?	A205		A205					
	(b) What was your last full weekly payment?	325	1	325	1				
	(c) Are you receiving benefit at present?	Yes				1	1	See 56	
		No				X	X		
		A238		A238				See 56	

To all men aged under 66 women aged under 61		Per No.		Per No.		Per No.		Per No.	
		£	p	£	p				
Others DNA						N	N	- Go to 57	
56	Have you taken part in a government training scheme in the last 12 months?	Yes				Y	Y	Ask (a)-(d)	
		No				X	X	Go to 57	
	(a) Was it								
	Training Opportunities Scheme (TOPS)					1	1		
	Youth Opportunities Programme (YOPS)					2	2		
	or Youth Training Scheme (YTS)?					3	3		
	Other					4	4	Specify on left	
	Specify course								
	(b) For how many weeks did you take part in the scheme/programme?								
		A249		A249					
	(c) What was your last full weekly payment?	382	1	382	1				
	(d) Are you receiving the allowance at present?								
		Yes				1	1		
		No				X	X	- Go to 57	
		A273		A273					
To all									
57	In the last 12 months, that is since have you received any National Unemployment Benefit?	Yes				Y	Y	Ask (a)-(c)	
		No				X	X	Go to 58	
	(a) For how many weeks did you receive N.I. unemployment benefit? Exclude TOPS/YOPS and other training allowances	A222		A222					
	(b) What was your last full weekly payment? Include earnings related supplement Exclude supplementary benefit	362	1	362	1				
	(c) Are you receiving benefit at present?	Yes				1	1	Check that	
		No				X	X	coded 3 at 1(b) and then ask 58	
		A223		A223					

To all		Per No.		Per No.		Per No.		Per No.	
Thinking again of the last 12 months, have you received any of these State benefits		£	p	£	p				
Exclude supplementary benefit from 58-59									
58	Family income supplement	Yes				Y	Y	Ask (a)-(c)	
		No				X	X	Go to 59	
	(a) For how many weeks did you receive this benefit?	A256		A256					
	(b) What was your last full weekly payment?	368	1	368	1				
	(c) Are you receiving benefit at present?	Yes				1	1		
		No				X	X		
		A257		A257					
59	Maternity allowance	Yes				Y	Y	- Ask (a)-(c)	
	Include earnings-related supplement	No				X	X	- Go to 60	
	Exclude maternity pay (see 63)								
	(a) For how many weeks did you receive this allowance?	A239		A239					
	(b) What was your last full weekly payment?	341	1	341	1				
	(c) Are you receiving benefit at present?	Yes				1	1		
		No				X	X		
		A240		A240					
60	Supplementary benefit	Yes				Y	Y	- Ask (a)-(c)	
	Include supplementary pension and supplementary allowance	No				X	X	- Go to 61	
	Exclude: Unified Housing Benefit								
	(a) For how many weeks did you receive this benefit?	A228		A228					
	(b) What was your last full weekly payment?	365	1	365	1				
	(c) Are you receiving benefit at present?	Yes				1	1		
		No				X	X	- Go to 61	
		A229		A229					

To all		Per No.		Per No.		Per No.		Per No.	
In the last 12 months have you received any of the following benefits?		£	p	£	p				
61	(Commencing in April 1983) Housing Benefit Supplement Exclude rent/rate rebate	Yes				Y		Y - Ask (a)-(c)	
		No				X		X - Go to 62	
	(a) For how many weeks did you receive this benefit?								
		A280		A280					
	(b) What was your last full weekly payment?								
		331	1	331	1				
	(c) Are you receiving benefit at present?	Yes				1		1	
		No				X		X - Go to 62	
		A281		A281					
62	N.I. Maternity grant	Yes				Y		Y - Ask (a)	
		No				X		X - Go to 63	
	(a) What was the total amount of grant you have received in the last 12 months?								
		406	8	406	8				
63	Maternity pay from your employer under the Employment Protection Act	Yes				1		1	
		No				X		X - Ask 64	
		A274		A274					
64	N.I. Death grant	Yes				Y		Y - Ask (a)	
		No				X		X - Go to 65	
	(a) What was the total amount of grant you have received in the last 12 months?								
		407	8	407	8				

To all		Per No.		Per No.		Per No.		Per No.	
		f	p	f	p				
65	Job Release Allowance	Yes				Y		Y	- Ask (a)-(c)
		No				X		X	- Go to 66
	(a) For how many weeks did you receive this benefit?	A282		A282					
	(b) What was your last full weekly payment?	332	1	332	1				
	(c) Are you receiving benefit at present?	Yes				1		1	
		No				X		X	- Ask 66
		A283		A283					
66	Any N.I. or State benefit not mentioned earlier?	Yes				Y			Specify on left and Y ask (a)-(c)
		No				X		X	- Go to 67
	Per No	Specify							
	Per No	Specify							
	(a) What was the total number of weeks you have received this benefit?	A232		A232					
	(b) What was your last full weekly payment?	367	1	367	1				
	(c) Are you receiving benefit at present?	Yes				1		1	
		No				X		X	Ask 67
		A233		A233					

To all	Per No.	Per No.	Per No.	Per No.
In the last 12 months have you received any of these lump sum payments from the State?	£ p	£ p		
67 Christmas Bonus?	Yes No		Y X	Y - Ask (a) X - Go to 68
(a) What was the total payment in the last 12 months?	394 8	394 8		
68 Redundancy payments under Redundancy Payments Act	Yes No		Y X	Y - Ask (a)&(b) X - Go to 69
Exclude severance pay and money in lieu of notice				
(a) What was the total amount you have received in the last 12 months?	356 8	356 8		
(b) How many years were you working with the firm?				- Ask 69
	357 8	357 8		
69 In the last 12 months have you received any of the following:				
Trade union sick pay or strike pay	Yes		Y	Y - Ask (a)-(c)
Friendly Society benefits, benefits under private sickness scheme, accident insurance, hospital savings scheme?	No		X	X - Go to 70
(Exclude lump sum benefits and pension)				
(a) For how many weeks did you receive this benefit?	A230	A230		
(b) What was your last full weekly payment?	366 1	366 1		
(c) Are you receiving benefits at present?	Yes No		1 X	1 X Ask 70
	A231	A231		

To all

Per No. Per No.

Private pensions. Include only if by virtue of own  
(or spouse's) former employment. Exclude lump sum  
gratuities.

£ p £ p

Are you at present receiving:	Per No	If No Ring	Pension Own Spouse's	Last payment £ p	Period	Was tax deducted at source? No If yes How much	Was last payment before after tax? tax?		
						£ p			
Pension from									
70(a) Central or Local Govt. or Armed Forces	X		3 4			X	B A	342	342
I N (b) D Nationalised I Industry?	X		3 4			X	B A	343	343
V I (c) Other D previous U employers? A Specify L industry fully	X		3 4			X	B A	344	344
P R 71 Pension as O a member of M Trade Unions P and Friendly T Societies	X		3 4			X	B A	345	345
								A237	A237
72 Annuity	X					X	B A	346	346
	X					X	B A	347	347
73 Payment from trust or covenant	X					X	B A	348	348
	X					X	B A	349	349

Go to 74



To all	Show prompt card D					Per No.	Per No.	Per No.	Per No.
					Per No.				
74	Do you have now, or have you had in the last 12 months, private savings accounts with any of the banks or societies shown on this card:					£	p	£	p
	(a) National Savings Bank (Post Office):								
	(i) Ordinary Savings Account(s)?	Yes	1	1					
		No	X	X					
	(ii) Investment Account(s)?	Yes	2	2					
		No	X	X					
	(b) Trustee Savings Bank:								
	(i) Ordinary Savings Account(s)?	Yes	3	3					
		No	X	X					
	(ii) Investment Deposit Account(s)?	Yes	4	4					
		No	X	X					
	(c) Co-operative Society?	Yes	5	5					
		No	X	X					
	(d) Building Society?	Yes	6	6					
		No	X	X					
	(e) High Street Banks:								
	(i) Bank Deposit Account(s)?	Yes	7	7					
		No	X	X					
	(ii) Bank Savings Account(s)?	Yes	8	8					
		No	X	X					
	(f) Any other savings banks or societies	Yes	9	9					
		No	X	X					
	Per No	Specify							
	Per No	Specify							
If yes, ask 75 for each type of savings									
	Use separate column for each type of savings					373	8	373	8
Do not split joint accounts									
	Per No.					333	8	333	8
	Code								
	from 74					371	8	371	8
	(a)-(f)								
75	How much interest/ Co-op dividend have you received or been credited with from all your account(s) past and present with the over the last 12 months?	£	p	£	p	£	p	£	p
						376	8	376	8
						374	8	374	8
Interviewer to code Documents consulted?									
	Yes	Y	Y	Y	Y				
	No	X	X	X	X				

To all		Per No.		Per No.		Per No.		Per No.	
		£	p	£	p				
76	At present do you (or any of your children under 16) have any money in any of the following								
	National Savings Certificates								
	Include all Index								
	Linked and other	Yes				Y		Y	
	issues	No				X		X	
Prompt	Save As You Earn								
all	Include all issues	Yes				Y		Y	
		No				X		X	
									If yes to any ask (a)
	Premium Bonds								
		Yes				Y		Y	
		No				X		X	
	No to all					X		X	- Go to 77
(a) How much money altogether do you (and/or your children under 16) have in National Savings Certificates Save As You Earn and Premium Bonds?									
Exclude interest									
Show	£	1 - 500				1		1	
prompt card E	£	501 - 1000				2		2	
		£1001 - 1500				3		3	
		£1501 - 2000				4		4	
		£2001 - 2500				5		5	
		£2501 or over				6		6	
		D.K.				7		7	
									- Go to 77

A284

A284

To all	Show prompt card F	Per No.	Per No.	Per No.	Per No.
		f p	f p		
77	In the last 12 months, that is since have you received or been credited with any of the following:				
	Interest on				
	(a) British Savings Bonds or War loan?				
	Yes			Y	Y - Ask (i)
	No			X	X - Go to (b)
	(i) What was the total interest over the last 12 months?	408 8	408 8		
	Interest and dividends on				
	(b) Unit trusts?				
	Yes			Y	Y - Ask (i)
	No			X	X - Go to (c)
	(i) What was the total interest and dividends over the last 12 months?	415 8	415 8		- Ring documents consulted
	Interviewer - Documents consulted? to code	Yes No		1 2	1 2
	(c) Stocks, shares, bonds, debentures, local authority securities or any other securities after deduction of tax at source?				
	Yes			Y	Y - Ask (i)
	No			X	X - Go to 78
	(i) What was the total interest and dividends over the last 12 months?	378 8	378 8		- Ring documents consulted
	Interviewer - Documents to code consulted	Yes No		1 2	1 2
78	In the last 12 months, that is since have you received rent from property (including the part of your accommodation you sub-let which you told me about earlier*)?				
	*at 14 Household Schedule				
	Yes			Y	Y - Ask (a)
	No			X	X - Go to 79
	(a) How much did you receive in the last 12 months before deducting income tax but after deducting all allowable expenses?	360 8	360 8		- Go to 79

To all	Show prompt card G	Per No.	Per No.	Per No.	Per No.
		f p	f p		
79	In the last 12 months, that is since have you received any of the following allowances shown on this card that is				
	a regular allowance from a friend or relative outside the household				
	a regular allowance from an organisation				
	maintenance allowance or separation allowance				
	an allowance from a local authority or any other source for a foster child?	Yes No		Y X	Y - Ask (a)&(b) X - See 80
	Include - Allowance from member of the armed forces or merchant navy				
	Exclude - Allowance from spouse not a member of household or who is an absent spender				
	(a) How much was the last payment?	352	352		
		352	352		
	(b) How long a period did it cover?				See 80
		DNA		N	N Go to 81
	To a married person whose spouse is not a member of household or who is an absent spender (ie coded 2 in col 6 or not ringed in column 10 of Schedule A, page 1)				
80	How much in total allowances have you received from your husband/wife while he/she has been away?				
		385	385		
		385	385		- Ask (a)&(b)
	(a) How long a period does this amount cover?				
	(b) (In addition to the allowance mentioned) does your husband/wife pay direct any household expenses?				
	Yes			Y	Y Record details in grid below
	No			X	X - Go to 81
Per No	Household expenses paid				

- Go to 81

To all	Show prompt card H	Per No.	Per No.	Per No.	Per No.
		f p	f p		
81	(In addition to the allowances you have mentioned), are there any items of regular household expenditure which someone outside this household regularly gives you money for?	Yes		Y	Y - Ask (a)-(d)
		No		X	X - Go to 82
	(a) What was the item(s) of expenditure?				
	(b) Who gave you the money to pay for the ?				
	(c) How much was the amount gave you?			£	£
				£	£
				£	£
				£	£
	(d) How long a period did it cover?				
82	Are there any items of regular household expenditure which someone* outside this household regularly pays directly for you?	Yes		Y	Y - Ask (a)-(d)
	*Exclude direct payment of bills by Supplementary Benefit	No		X	X - Go to 83
	(a) What was the item(s) of expenditure?				
	(b) Who paid for the ?				
	(c) How much was the amount paid?			£	£
				£	£
				£	£
				£	£
	(d) How long a period did it cover?				
					- Go to 83

To all				Per No.		Per No.		Per No.		Per No.	
				£	p	£	p				
83	In the last 12 months, that is since have you received any coal or coke from your present (or former) employer?								Record details		
	Yes								Y	Y in grid below	
	No								X	X - See 84	
Per No	Fuel	Quantity received in last 12 months Tons or cwt	Brand of coke or smokeless fuel	Free	Reduced price	Amount paid (if not free) including haulage costs £ p					
	Coal			X	Y						
	Coal			X	Y						
	Coke			X	Y						
	Coke			X	Y	See 84					
				A247		A247					
				321	8	321	8				
				322	8	322	8				
To all men aged 65 & over and women aged 60 & over											
				Others DNA				N	N	- Go to 85	
84	At present do you have an OAP concessionary pass, permit, tokens or tickets for bus travel (other than the weekly or season ticket you mentioned)?				Yes			Y	Y	- Ask (a)	
					No			X	X	- Go to 85	
(a)	Is it a	free bus pass or permit?					1	1			
		half-fare bus pass or permit?					2	2			
		flat-fare bus pass or permit?					3	3	- Go to 85		
		bus tokens or bus tickets?					4	4			
		Any other type of concessionary OAP bus pass					5	5	- Specify on left and go to 85		
		Per No	Specify								
		Per No	Specify								
		No concessionary bus travel provision in area						7	7	- Go to 85	
NB If more than one scheme in local authority area establish which one informant has.											
				A266		A266					

To all		Per No.	Per No.	Per No.	Per No.
		£	p	£	p

85 During the last 12 months that is since have you received any money as a

mail order agent			Y	Y	
or as a baby sitter?			Y	Y	- Ask (a)&(b)
No to both			X	X	- Go to 86

(a) How much did you earn?

383	8	383	8
-----	---	-----	---

(b) Are you doing this work at present?

Yes		1	1
No		X	X

A275	A275
------	------

86 During the last 12 months, that is since have you received any money for odd jobs or any occasional fees for work or professional advice which we have not yet covered?

Yes		Y	Y	Ask (a)-(d) and record details in - grid below
No		X	X	- Go to 87

(a) Could you please describe the work or odd job you undertook?

(b) What was the total amount of the fee?

(c) What period did the fee cover?

(d) Dates job took place	381	8	381	8
--------------------------	-----	---	-----	---

Per No.	(a) Description of work or advice	(b) Total amount of fee £ p	(c) Period covered by fee	(d) Dates when job took place From Month Year To Month Year
---------	-----------------------------------	--------------------------------	---------------------------	--

- Go to 87

If job is regular commitment, regardless of hours, and is currently held, go back to employee or self-employed questions

To all	Per No.		Per No.		Per No.	Per No.
	f	p	f	p		
87 During the last 12 months, that is since have you paid any income tax direct to Inland Revenue?		Yes No			Y X	Y - Ask (a)&(b) X - Go to 88
Exclude: National Insurance contributions, tax collected through PAYE deductions from wages or salary, or deducted at source from income on investments, pensions and annuities						
(a) How much did you pay direct in income tax?	387	8	387	8		- Ask (b) and specify on left
(b) What was the source of income on which you were taxed?						
Per No Specify						
Per No Specify						
88 Has Inland Revenue refunded any income tax direct to you during the last 12 months?		Yes No			Y X	Y - Ask (a)-(c) X - Go to 89
Exclude N.I. refunds and refunds included in wage or salary						
(a) How much was refunded?	390	8	390	8		
(b) Was this a refund of tax deducted under PAYE?		Yes No			Y X	Y X
(c) Was this refund received in respect of either unemployment or redundancy?		Yes No			Y X	Y - Go to 89 X - Ask (i)
(i) What was the reason for the refund?	A241		A241			
Per No Specify	391	8	391	8		- Go to 89
Per No Specify						
	361	8	361	8		
	392	8	392	8		
	A252		A252			
	384	8	384	8		



89

90

A245

Ask about each dependant under 16.

DNA no dependants under 16

N - End of  
Income  
schedule

91 Have any of your children received an income from any source such as earnings from a spare time job, interest on a child's bank account or income from a trust fund within the past 12 months?

Prompt for each child

Person number of each child

(a) No income received		X	X	X	X	
(b) What kind of job or income?						
(c) Has he had this income throughout the past 12 months?	Yes	Y	Y	Y	Y	Ask (d)
	No	X	X	X	X	Ask (i)
(i) For how many weeks has he had it?						
(d) How much did he get last time? £		£	£	£	£	
(e) How often does he get it?						
(f) Does he usually dispose of (or save) it all himself		O	O	O	O	
partly dispose of (or save) it and give the rest to you	X		X	X	X	
give it all to you?	Y		Y	Y	Y	

Fresh card for each person

	Per No.		Per No.		Per No.		Per No.	
	£	p	£	p	£	p	£	p
Family Expenditure Survey (S833B)								
INCOME SCHEDULE	395	8	395	8	395	8	395	8
Social Survey Division OPCS	401	8	401	8	401	8	401	8
St Catherines House	A253		A253		A253		A253	
10 Kingsway								
LONDON WC2B 6JP								
	396	8	396	8	396	8	396	8
	397	8	397	8	397	8	397	8